

# Red Hat OpenShift Container Storage 4.6

# Deploying and managing OpenShift Container Storage using Red Hat OpenStack Platform

How to install and manage

Last Updated: 2022-04-20

# Red Hat OpenShift Container Storage 4.6 Deploying and managing OpenShift Container Storage using Red Hat OpenStack Platform

How to install and manage

# Legal Notice

Copyright © 2022 Red Hat, Inc.

The text of and illustrations in this document are licensed by Red Hat under a Creative Commons Attribution–Share Alike 3.0 Unported license ("CC-BY-SA"). An explanation of CC-BY-SA is available at

http://creativecommons.org/licenses/by-sa/3.0/

. In accordance with CC-BY-SA, if you distribute this document or an adaptation of it, you must provide the URL for the original version.

Red Hat, as the licensor of this document, waives the right to enforce, and agrees not to assert, Section 4d of CC-BY-SA to the fullest extent permitted by applicable law.

Red Hat, Red Hat Enterprise Linux, the Shadowman logo, the Red Hat logo, JBoss, OpenShift, Fedora, the Infinity logo, and RHCE are trademarks of Red Hat, Inc., registered in the United States and other countries.

Linux <sup>®</sup> is the registered trademark of Linus Torvalds in the United States and other countries.

Java <sup>®</sup> is a registered trademark of Oracle and/or its affiliates.

XFS <sup>®</sup> is a trademark of Silicon Graphics International Corp. or its subsidiaries in the United States and/or other countries.

MySQL <sup>®</sup> is a registered trademark of MySQL AB in the United States, the European Union and other countries.

Node.js <sup>®</sup> is an official trademark of Joyent. Red Hat is not formally related to or endorsed by the official Joyent Node.js open source or commercial project.

The OpenStack <sup>®</sup> Word Mark and OpenStack logo are either registered trademarks/service marks or trademarks/service marks of the OpenStack Foundation, in the United States and other countries and are used with the OpenStack Foundation's permission. We are not affiliated with, endorsed or sponsored by the OpenStack Foundation, or the OpenStack community.

All other trademarks are the property of their respective owners.

# Abstract

Read this document for instructions on installing and managing Red Hat OpenShift Container Storage on Red Hat OpenStack Platform (RHOSP). Deploying and managing OpenShift Container Storage on Red Hat OpenStack Platform is a Technology Preview feature. Technology Preview features are not supported with Red Hat production service level agreements (SLAs) and might not be functionally complete. Red Hat does not recommend using them in production. These features provide early access to upcoming product features, enabling customers to test functionality and provide feedback during the development process.

# Table of Contents

PREFACE	. 5
CHAPTER 1. DEPLOYING OPENSHIFT CONTAINER STORAGE ON RED HAT OPENSTACK PLATFORM IN	
INTERNAL MODE	. <b>6</b> 6
1.2. CREATING AN OPENSHIFT CONTAINER STORAGE CLUSTER SERVICE IN INTERNAL MODE	8
1.3. VERIFYING OPENSHIFT CONTAINER STORAGE DEPLOYMENT	11
1.3.1. Verifying the state of the pods	11
1.3.2. Verifying the OpenShift Container Storage cluster is healthy	13
1.3.3. Verifying the Multicloud Object Gateway is healthy	13
1.3.4. Verifying that the OpenShift Container Storage specific storage classes exist	14
1.4. UNINSTALLING OPENSHIFT CONTAINER STORAGE IN INTERNAL MODE	14
1.4.1. Uninstalling OpenShift Container Storage in Internal mode	14
1.4.1.1. Removing monitoring stack from OpenShift Container Storage	19
1.4.1.2. Removing OpenShift Container Platform registry from OpenShift Container Storage	22
1.4.1.3. Removing the cluster logging operator from OpenShift Container Storage	23
CHAPTER 2. DEPLOYING OPENSHIFT CONTAINER STORAGE ON RED HAT OPENSTACK PLATFORM IN	
EXTERNAL MODE	25
2.1. INSTALLING RED HAT OPENSHIFT CONTAINER STORAGE OPERATOR	25
2.2. CREATING AN OPENSHIFT CONTAINER STORAGE CLUSTER SERVICE FOR EXTERNAL MODE	27
2.3. VERIFYING YOUR OPENSHIFT CONTAINER STORAGE INSTALLATION FOR EXTERNAL MODE	32
2.3.1. Verifying the state of the pods	32
2.3.2. Verifying that the OpenShift Container Storage cluster is healthy	33
2.3.3. Verifying that the Multicloud Object Gateway is healthy	34
2.3.4. Verifying that the storage classes are created and listed	34
2.3.5. Verifying that Ceph cluster is connected	35
2.3.6. Verifying that storage cluster is ready	35
2.4. UNINSTALLING OPENSHIFT CONTAINER STORAGE IN EXTERNAL MODE	35
2.4.1. Uninstalling OpenShift Container Storage in External mode	35
2.4.2. Removing monitoring stack from OpenShift Container Storage	39
2.4.3. Removing OpenShift Container Platform registry from OpenShift Container Storage	43
2.4.4. Removing the cluster logging operator from OpenShift Container Storage	44
CHAPTER 3. STORAGE CLASSES AND STORAGE POOLS	46
3.1. CREATING STORAGE CLASSES AND POOLS	46
CHAPTER 4. CONFIGURE STORAGE FOR OPENSHIFT CONTAINER PLATFORM SERVICES	48
4.1. CONFIGURING IMAGE REGISTRY TO USE OPENSHIFT CONTAINER STORAGE	48
4.2. CONFIGURING MONITORING TO USE OPENSHIFT CONTAINER STORAGE	50
4.3. CLUSTER LOGGING FOR OPENSHIFT CONTAINER STORAGE	52
4.3.1. Configuring persistent storage	53
4.3.2. Configuring cluster logging to use OpenShift Container Storage	54
CHAPTER 5. BACKING OPENSHIFT CONTAINER PLATFORM APPLICATIONS WITH OPENSHIFT CONTAIL STORAGE	
CHAPTER 6. HOW TO USE DEDICATED WORKER NODES FOR RED HAT OPENSHIFT CONTAINER STORA	GE 59
6.1. ANATOMY OF AN INFRASTRUCTURE NODE	59
6.2. MACHINE SETS FOR CREATING INFRASTRUCTURE NODES	59
6.3. MANUAL CREATION OF INFRASTRUCTURE NODES	60
CHAPTER 7. SCALING STORAGE NODES	62

7.1. REQUIREMENTS FOR SCALING STORAGE NODES 7.2. SCALING UP STORAGE BY ADDING CAPACITY TO YOUR OPENSHIFT CONTAINER STORAGE NODES	62 5
ON RED HAT OPENSTACK PLATFORM INFRASTRUCTURE 7.3. SCALING OUT STORAGE CAPACITY BY ADDING NEW NODES	62 65
7.3.1. Verifying the addition of a new node	66
7.3.2. Scaling up storage capacity	66
	67
8.1. ABOUT THE MULTICLOUD OBJECT GATEWAY	67
8.2. ACCESSING THE MULTICLOUD OBJECT GATEWAY WITH YOUR APPLICATIONS	67 68
8.2.1. Accessing the Multicloud Object Gateway from the terminal 8.2.2. Accessing the Multicloud Object Gateway from the MCG command-line interface	70
8.3. ADDING STORAGE RESOURCES FOR HYBRID OR MULTICLOUD	70
8.3.1. Creating a new backing store	72
8.3.2. Adding storage resources for hybrid or Multicloud using the MCG command line interface	74
8.3.2.1. Creating an AWS-backed backingstore	74
8.3.2.2. Creating an IBM COS-backed backingstore	76
8.3.2.3. Creating an Azure-backed backingstore	77
8.3.2.4. Creating a GCP-backed backingstore	79
8.3.2.5. Creating a local Persistent Volume-backed backingstore	80
8.3.3. Creating an s3 compatible Multicloud Object Gateway backingstore	81
8.3.4. Adding storage resources for hybrid and Multicloud using the user interface	83
8.3.5. Creating a new bucket class	85
8.4. CONFIGURING NAMESPACE BUCKETS	87
8.4.1. Adding provider connections to the Multicloud Object Gateway	88
8.4.2. Adding namespace resources using the Multicloud Object Gateway	88
8.4.3. Adding resources to namespace buckets using the Multicloud Object Gateway	89
8.4.4. Amazon S3 API endpoints for objects in namespace buckets	90
8.5. MIRRORING DATA FOR HYBRID AND MULTICLOUD BUCKETS	91
8.5.1. Creating bucket classes to mirror data using the MCG command-line-interface	91
8.5.2. Creating bucket classes to mirror data using a YAML	91
8.5.3. Configuring buckets to mirror data using the user interface	92
8.6. BUCKET POLICIES IN THE MULTICLOUD OBJECT GATEWAY	94
8.6.1. About bucket policies	94
8.6.2. Using bucket policies	94
8.6.3. Creating an AWS S3 user in the Multicloud Object Gateway	96
8.7. OBJECT BUCKET CLAIM	98
8.7.1. Dynamic Object Bucket Claim	98
8.7.2. Creating an Object Bucket Claim using the command line interface	100
8.7.3. Creating an Object Bucket Claim using the OpenShift Web Console	103
8.8. SCALING MULTICLOUD OBJECT GATEWAY PERFORMANCE BY ADDING ENDPOINTS	105
8.8.1. S3 endpoints in the Multicloud Object Gateway	105
8.8.2. Scaling with storage nodes	106
CHAPTER 9. MANAGING PERSISTENT VOLUME CLAIMS	109
9.1. CONFIGURING APPLICATION PODS TO USE OPENSHIFT CONTAINER STORAGE	109
9.2. VIEWING PERSISTENT VOLUME CLAIM REQUEST STATUS	110
9.3. REVIEWING PERSISTENT VOLUME CLAIM REQUEST EVENTS	111
9.4. EXPANDING PERSISTENT VOLUME CLAIMS	111
9.5. DYNAMIC PROVISIONING	112
9.5.1. About dynamic provisioning	113
9.5.2. Dynamic provisioning in OpenShift Container Storage	113
9.5.3. Available dynamic provisioning plug-ins	113

CHAPTER 10. VOLUME SNAPSHOTS 10.1. CREATING VOLUME SNAPSHOTS 10.2. RESTORING VOLUME SNAPSHOTS 10.3. DELETING VOLUME SNAPSHOTS	<b>115</b> 115 116 117
CHAPTER 11. VOLUME CLONING	<b>119</b> 119
CHAPTER 12. REPLACING STORAGE NODES 12.1. REPLACING OPERATIONAL NODES ON RED HAT OPENSTACK PLATFORM INSTALLER-PROVISIONE INFRASTRUCTURE	<b>120</b> ED 120
12.2. REPLACING FAILED NODES ON RED HAT OPENSTACK PLATFORM INSTALLER-PROVISIONED INFRASTRUCTURE	121
CHAPTER 13. REPLACING STORAGE DEVICES	124
13.1. REPLACING OPERATIONAL OR FAILED STORAGE DEVICES ON RED HAT OPENSTACK PLATFORM INSTALLER-PROVISIONED INFRASTRUCTURE	124
CHAPTER 14. UPDATING OPENSHIFT CONTAINER STORAGE	129
14.1. OVERVIEW OF THE OPENSHIFT CONTAINER STORAGE UPDATE PROCESS	129
14.2. PREPARING TO UPDATE IN A DISCONNECTED ENVIRONMENT	129
14.2.1. Adding mirror registry authentication details	130
14.2.2. Building and mirroring the Red Hat operator catalog	131
14.2.3. Creating Operator imageContentSourcePolicy	132
14.2.4. Updating redhat-operator CatalogSource	132
14.2.5. Continue to update	133
14.3. UPDATING OPENSHIFT CONTAINER STORAGE IN INTERNAL MODE	133
14.3.1. Enabling automatic updates for OpenShift Container Storage operator in internal mode	134
14.3.2. Manually updating OpenShift Container Storage operator in internal mode	136

# PREFACE

Red Hat OpenShift Container Storage 4.6 supports deployment on existing Red Hat OpenShift Container Platform (RHOCP) using Red Hat OpenStack Platform clusters.



## NOTE

Both internal and external Openshift Container Storage clusters are supported on Red Hat OpenStack Platform. See Planning your deployment for more information about deployment requirements.

To deploy OpenShift Container Storage, follow the appropriate deployment process for your environment:

• Internal mode

Deploying OpenShift Container Storage on Red Hat OpenStack Platform in internal mode .

• External mode

Deploying OpenShift Container Storage on Red Hat OpenStack Platform in external mode

# CHAPTER 1. DEPLOYING OPENSHIFT CONTAINER STORAGE ON RED HAT OPENSTACK PLATFORM IN INTERNAL MODE

Deploying OpenShift Container Storage on OpenShift Container Platform in internal mode using dynamic storage devices provided by Red Hat OpenStack Platform installer-provisioned infrastructure (IPI) enables you to create internal cluster resources. This results in internal provisioning of the base services, which helps to make additional storage classes available to applications.

- 1. Install the Red Hat OpenShift Container Storage Operator .
- 2. Create the OpenShift Container Storage Cluster Service

# 1.1. INSTALLING RED HAT OPENSHIFT CONTAINER STORAGE OPERATOR

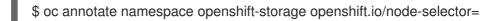
You can install Red Hat OpenShift Container Storage Operator using the Red Hat OpenShift Container Platform Operator Hub. For information about the hardware and software requirements, see Planning your deployment.

#### Prerequisites

- You must be logged into the OpenShift Container Platform (RHOCP) cluster.
- You must have at least three worker nodes in the RHOCP cluster.

### NOTE

• When you need to override the cluster-wide default node selector for OpenShift Container Storage, you can use the following command in command line interface to specify a blank node selector for the **openshift-storage** namespace:



• Taint a node as **infra** to ensure only Red Hat OpenShift Container Storage resources are scheduled on that node. This helps you save on subscription costs. For more information, see How to use dedicated worker nodes for Red Hat OpenShift Container Storage chapter in Managing and Allocating Storage Resources guide.

#### Procedure

- 1. Click **Operators**  $\rightarrow$  **OperatorHub** in the left pane of the OpenShift Web Console.
- 2. Use **Filter by keyword** text box or the filter list to search for OpenShift Container Storage from the list of operators.
- 3. Click OpenShift Container Storage.
- 4. On the **OpenShift Container Storage operator** page, click Install.
- 5. On the Install Operator page, ensure the following options are selected by default::
  - a. Update Channel as **stable-4.6**

- b. Installation Mode as A specific namespace on the cluster
- c. Installed Namespace as **Operator recommended namespace openshift-storage**. If Namespace **openshift-storage** does not exist, it will be created during the operator installation.
- d. Select **Enable operator recommended cluster monitoring on this namespace**checkbox as this is required for cluster monitoring.
- e. Select **Approval Strategy** as **Automatic** or **Manual**. Approval Strategy is set to **Automatic** by default.
  - Approval Strategy as Automatic.



#### NOTE

When you select the Approval Strategy as **Automatic**, approval is not required either during fresh installation or when updating to the latest version of OpenShift Container Storage.

- i. Click Install
- ii. Wait for the install to initiate. This may take up to 20 minutes.
- iii. Click Operators → Installed Operators
- iv. Ensure the **Project** is **openshift-storage**. By default, the **Project** is **openshift-storage**.
- v. Wait for the Status of OpenShift Container Storage to change to Succeeded.
- Approval Strategy as Manual.



#### NOTE

When you select the Approval Strategy as **Manual**, approval is required during fresh installation or when updating to the latest version of OpenShift Container Storage.

- i. Click Install
- ii. On the Manual approval required page, you can either click Approve or View Installed Operators in namespace openshift-storage to install the operator.



#### IMPORTANT

Before you click either of the options, wait for a few minutes on the **Manual approval required** page until the install plan gets loaded in the window.



#### IMPORTANT

If you choose to click **Approve**, you must review the install plan before you proceed.

- If you click **Approve**.
  - Wait for a few minutes while the OpenShift Container Storage Operator is getting installed.
  - On the **Installed operator ready for use**page, click **View Operator**.
  - Ensure the Project is openshift-storage. By default, the Project is openshift-storage.
  - Click Operators → Installed Operators
  - Wait for the Status of OpenShift Container Storage to change to Succeeded.
- If you click View Installed Operators in namespace openshift-storage.
  - On the **Installed Operators** page, click **ocs-operator**.
  - On the **Subscription Details** page, click the **Install Plan** link.
  - On the InstallPlan Details page, click Preview Install Plan.
  - Review the install plan and click **Approve**.
  - Wait for the Status of the Components to change from Unknown to either Created or Present.
  - Click Operators → Installed Operators
  - Ensure the Project is openshift-storage. By default, the Project is openshift-storage.
  - Wait for the Status of OpenShift Container Storage to change to Succeeded.

#### Verification steps

- Verify that **OpenShift Container Storage** Operator shows a green tick indicating successful installation.
- Click View Installed Operators in namespace openshift-storage link to verify that OpenShift Container Storage Operator shows the Status as **Succeeded** on the Installed Operators dashboard.

# 1.2. CREATING AN OPENSHIFT CONTAINER STORAGE CLUSTER SERVICE IN INTERNAL MODE

Use this procedure to create an OpenShift Container Storage Cluster Service after you install the OpenShift Container Storage operator.

#### Prerequisites

• The OpenShift Container Storage operator must be installed from the Operator Hub. For more information, see Installing OpenShift Container Storage Operator using the Operator Hub .

#### Procedure

 Click Operators → Installed Operators to view all the installed operators. Ensure that the Project selected is openshift-storage.

Figure 1.1. OpenShift Container Storage Operator page

Bed Hat OpenShift Container Pla	atform						<b>.</b> 2	÷	Ø	kube:admin 👻
📽 Administrator	<b>.</b>		You are logged in as a tempora	ry administrative user. Update th	e <u>cluster OAuth configuration</u> to allow other	s to log i	n.			
••• Administrator		Project: openshift-storage 👻								
Home	>	Installed Operators								
Operators	~	Installed Onerators are represented	by Cluster Service Versions within this n	mesnace For more information	see the Understanding Operators documen	tation 🗗	Or crea	te an On	erator and	d Cluster Service
OperatorHub		Version using the Operator SDK Z.	by cluster pervice versions within this h	intespace. For more information,	see the orderstanding operators document	tation 🔄	. 01 0100	te an op		Cluster Service
Installed Operators		Name								
Workloads	>	Name 🕇	Managed Namespaces	Status	Last Updated		Provid	led APIs		
Networking	>	4.6.0 provided by Red Ha	NS openshift-storage	Succeeded Up to date	🚱 Nov 12, 11:49 am			je Cluste ig Store t Class	r	:
Storage	>									

2. Click OpenShift Container Storage.

Figure 1.2. Details tab of OpenShift Container Storage

OpenShift Container Storage 4.6.0 provided by Red Hat			Actions
tails YAML Subscription E	vents All Instances Storage Cluste	er Backing Store Bucket Class	
ovided APIs			<b>Provider</b> Red Hat
Construction of the second sec	<b>NBB</b> Backing Store Storage target spec such as aws-s3, s3- compatible, ibn-cos, PV's and more. Used in BucketClass to construct data placement policies.	Storage policy spec tiering, mirroring, spreading, Combines BackingStores. Referenced by ObjectBucketClaims.	Created At Nov 12, 11:48 am Links Source Code https://github.com/openshift/ocs-operator @ Maintainers Red Hat Support
• Create Instance	• Create Instance	● Create Instance	ocs-support@redhat.com
escription			
Hat OpenShift Container Storage deploys t	hree operators.		
enShift Container Storage operato	r		

3. Click Create Instance link of Storage Cluster.

#### Figure 1.3. Create Storage Cluster page

<b>Red Hat</b> OpenShift Container Platfo	rm						
🕱 Administrator				You are	e logged in as a te	mporary	administrativ
A Marini Strator		Project: o	openshift-storage 🔻				
Home	>						
Operators	~	Nan	• Search by name				
OperatorHub			Name	Role	Location	CPU	Memory
Installed Operators			N ocs-wlgw6-	worker	nova	16	61.81 GiB
Workloads	>		worker-9z5bv	worker	nova	10	01.01 010
Networking	>	2	N ocs-wlqw6-worker- m8mjr	worker	nova	16	61.81 GiB
Storage	~	•	N ocs-wlqw6-worker- qc4ms	worker	nova	16	61.81 GiB
Persistent Volumes			N ocs-wlqw6-worker-	worker	nova	16	61.81 GiB
Persistent Volume Claims		-	wjl92 les selected				
Storage Classes		3 noc	les selected				
Object Buckets Object Bucket Claims		Storage Cl	255 0				
		SC star					
Builds	>						
Monitoring	>	OCS Servi 2 TiB	ce Capacity 😡				
Compute	>	2110	•				
User Management	>						
Administration	>	Create	Cancel				

- 4. On the Create Storage Cluster page, ensure that the following options are selected:
  - a. In the Select Mode section, Internal mode is selected by default.
  - b. Storage Class is set by default to standard.
  - c. Select **OpenShift Container Storage Service Capacity** from drop down list.



#### NOTE

Once you select the initial storage capacity, cluster expansion will only be performed using the selected usable capacity (times 3 of raw storage).

- d. **(Optional)** In the **Encryption** section, set the toggle to **Enabled** to enable data encryption on the cluster.
- e. In the **Nodes** section, select at least three worker nodes from the available list for the use of OpenShift Container Storage service.

For cloud platforms with multiple availability zones, ensure that the Nodes are spread across different Locations/availability zones.



#### NOTE

To find specific worker nodes in the cluster, you can filter nodes on the basis of Name or Label.

- Name allows you to search by name of the node
- Label allows you to search by selecting the predefined label

If the nodes selected do not match the OpenShift Container Storage cluster requirement of an aggregated 30 CPUs and 72 GiB of RAM, a minimal cluster will be deployed. For minimum starting node requirements, see Resource requirements section in Planning guide.

#### 5. Click Create.

The **Create** button is enabled only after you select three nodes. A new storage cluster with three storage devices will be created, one per selected node. The default configuration uses a replication factor of 3.

#### Verification steps

- 1. Verify that the final **Status** of the installed storage cluster shows as **Phase: Ready** with a green tick mark.
  - Click **Operators** → **Installed Operators** → **Storage Cluster**link to view the storage cluster installation status.
  - Alternatively, when you are on the Operator **Details** tab, you can click on the **Storage Cluster** tab to view the status.
  - To verify that OpenShift Container Storage is successfully installed, see Verifying your OpenShift Container Storage installation.

# 1.3. VERIFYING OPENSHIFT CONTAINER STORAGE DEPLOYMENT

Use this section to verify that OpenShift Container Storage is deployed correctly.

## 1.3.1. Verifying the state of the pods

To determine if OpenShift Container storage is deployed successfully, you can verify that the pods are in **Running** state.

#### Procedure

- 1. Click **Workloads**  $\rightarrow$  **Pods** from the left pane of the OpenShift Web Console.
- Select openshift-storage from the Project drop down list.
   For more information on the expected number of pods for each component and how it varies depending on the number of nodes, see Table 1.1, "Pods corresponding to OpenShift Container storage cluster".
- 3. Verify that the following pods are in running and completed state by clicking on the **Running** and the **Completed** tabs:

#### Table 1.1. Pods corresponding to OpenShift Container storage cluster

Component	Corresponding pods
OpenShift Container Storage Operator	<ul> <li>ocs-operator-* (1 pod on any worker node)</li> <li>ocs-metrics-exporter-*</li> </ul>
Rook-ceph Operator	rook-ceph-operator-* (1 pod on any worker node)

Component	Corresponding pods
Multicloud Object Gateway	<ul> <li>noobaa-operator-* (1 pod on any worker node)</li> <li>noobaa-core-* (1 pod on any storage node)</li> <li>noobaa-db-* (1 pod on any storage node)</li> <li>noobaa-endpoint-* (1 pod on any storage node)</li> </ul>
MON	<b>rook-ceph-mon-*</b> (3 pods distributed across storage nodes)
MGR	<b>rook-ceph-mgr-*</b> (1 pod on any storage node)
MDS	rook-ceph-mds-ocs-storagecluster- cephfilesystem-* (2 pods distributed across storage nodes)
CSI	<ul> <li>cephfs</li> <li>csi-cephfsplugin-* (1 pod on each worker node)</li> <li>csi-cephfsplugin-provisioner-* (2 pods distributed across worker nodes)</li> <li>rbd</li> <li>csi-rbdplugin-* (1 pod on each worker node)</li> <li>csi-rbdplugin-provisioner-* (2 pods distributed across worker nodes)</li> </ul>
rook-ceph-crashcollector	<b>rook-ceph-crashcollector-*</b> (1 pod on each storage node)
OSD	<ul> <li>rook-ceph-osd-* (1 pod for each device)</li> <li>rook-ceph-osd-prepare-ocs- deviceset-* (1 pod for each device)</li> </ul>

## 1.3.2. Verifying the OpenShift Container Storage cluster is healthy

- Click Home → Overview from the left pane of the OpenShift Web Console and click Persistent Storage tab.
- In the **Status card**, verify that OCS *Cluster* and *Data Resiliency* has a green tick mark as shown in the following image:

Figure 1.4. Health status card in Persistent Storage Overview Dashboard

Status		
OCS Cluster	Data Resiliency	

• In the **Details card**, verify that the cluster information is displayed as follows:

Service Name	
OpenShift Container Storage	
Cluster Name	
ocs-storagecluster	
Provider	
OpenStack	
Mode	
Internal	
Version	
ocs-operator-4.6.0	

For more information on the health of OpenShift Container Storage cluster using the persistent storage dashboard, see Monitoring OpenShift Container Storage.

### 1.3.3. Verifying the Multicloud Object Gateway is healthy

- Click Home → Overview from the left pane of the OpenShift Web Console and click the Object Service tab.
- In the **Status card**, verify that both *Object Service* and *Data Resiliency* are in **Ready** state (green tick).

#### Figure 1.5. Health status card in Object Service Overview Dashboard

Status	
Object Service	Oata Resiliency

• In the **Details card**, verify that the MCG information is displayed as follows:

#### Service Name

OpenShift Container Storage

#### System Name

Multicloud Object Gateway

#### Provider

OpenStack

#### Version

ocs-operator-4.6.0

For more information on the health of the OpenShift Container Storage cluster using the object service dashboard, see Monitoring OpenShift Container Storage.

## 1.3.4. Verifying that the OpenShift Container Storage specific storage classes exist

To verify the storage classes exists in the cluster:

- Click **Storage** → **Storage Classes** from the left pane of the OpenShift Web Console.
- Verify that the following storage classes are created with the OpenShift Container Storage cluster creation:
  - ocs-storagecluster-ceph-rbd
  - ocs-storagecluster-cephfs
  - openshift-storage.noobaa.io

# 1.4. UNINSTALLING OPENSHIFT CONTAINER STORAGE IN INTERNAL MODE

# 1.4.1. Uninstalling OpenShift Container Storage in Internal mode

Use the steps in this section to uninstall OpenShift Container Storage.

### **Uninstall Annotations**

Annotations on the Storage Cluster are used to change the behavior of the uninstall process. To define the uninstall behavior, the following two annotations have been introduced in the storage cluster:

- uninstall.ocs.openshift.io/cleanup-policy: delete
- uninstall.ocs.openshift.io/mode: graceful

The below table provides information on the different values that can used with these annotations:

#### Table 1.2. uninstall.ocs.openshift.io uninstall annotations descriptions

Annotation	Value	Default	Behavior
cleanup-policy	delete	Yes	Rook cleans up the physical drives and the <b>DataDirHostPath</b>

Annotation	Value	Default	Behavior
cleanup-policy	retain	No	Rook does <b>not</b> clean up the physical drives and the <b>DataDirHostPath</b>
mode	graceful	Yes	Rook and NooBaa <b>pauses</b> the uninstall process until the PVCs and the OBCs are removed by the administrator/user
mode	forced	No	Rook and NooBaa proceeds with uninstall even if PVCs/OBCs provisioned using Rook and NooBaa exist respectively.

You can change the cleanup policy or the uninstall mode by editing the value of the annotation by using the following commands:

\$ oc annotate storagecluster -n openshift-storage ocs-storagecluster uninstall.ocs.openshift.io/cleanup-policy="retain" --overwrite storagecluster.ocs.openshift.io/ocs-storagecluster annotated

\$ oc annotate storagecluster -n openshift-storage ocs-storagecluster uninstall.ocs.openshift.io/mode="forced" --overwrite storagecluster.ocs.openshift.io/ocs-storagecluster annotated

#### Prerequisites

- Ensure that the OpenShift Container Storage cluster is in a healthy state. The uninstall process can fail when some of the pods are not terminated successfully due to insufficient resources or nodes. In case the cluster is in an unhealthy state, contact Red Hat Customer Support before uninstalling OpenShift Container Storage.
- Ensure that applications are not consuming persistent volume claims (PVCs) or object bucket claims (OBCs) using the storage classes provided by OpenShift Container Storage.
- If any custom resources (such as custom storage classes, cephblockpools) were created by the admin, they must be deleted by the admin after removing the resources which consumed them.

#### Procedure

- 1. Delete the volume snapshots that are using OpenShift Container Storage.
  - a. List the volume snapshots from all the namespaces.

\$ oc get volumesnapshot --all-namespaces

b. From the output of the previous command, identify and delete the volume snapshots that are using OpenShift Container Storage.

\$ oc delete volumesnapshot <VOLUME-SNAPSHOT-NAME> -n <NAMESPACE>

 Delete PVCs and OBCs that are using OpenShift Container Storage. In the default uninstall mode (graceful), the uninstaller waits till all the PVCs and OBCs that use OpenShift Container Storage are deleted.

If you wish to delete the Storage Cluster without deleting the PVCs beforehand, you may set the uninstall mode annotation to "forced" and skip this step. Doing so will result in orphan PVCs and OBCs in the system.

- a. Delete OpenShift Container Platform monitoring stack PVCs using OpenShift Container Storage.
   See Section 1.4.1.1, "Removing monitoring stack from OpenShift Container Storage"
- b. Delete OpenShift Container Platform Registry PVCs using OpenShift Container Storage. See Section 1.4.1.2, "Removing OpenShift Container Platform registry from OpenShift Container Storage"
- c. Delete OpenShift Container Platform logging PVCs using OpenShift Container Storage. See Section 1.4.1.3, "Removing the cluster logging operator from OpenShift Container Storage"
- d. Delete other PVCs and OBCs provisioned using OpenShift Container Storage.
  - Given below is a sample script to identify the PVCs and OBCs provisioned using OpenShift Container Storage. The script ignores the PVCs that are used internally by Openshift Container Storage.

```
#!/bin/bash
RBD_PROVISIONER="openshift-storage.rbd.csi.ceph.com"
CEPHFS_PROVISIONER="openshift-storage.cephfs.csi.ceph.com"
NOOBAA PROVISIONER="openshift-storage.noobaa.io/obc"
RGW PROVISIONER="openshift-storage.ceph.rook.io/bucket"
NOOBAA DB PVC="noobaa-db"
NOOBAA BACKINGSTORE PVC="noobaa-default-backing-store-noobaa-pvc"
# Find all the OCS StorageClasses
OCS_STORAGECLASSES=$(oc get storageclasses | grep -e
"$RBD_PROVISIONER" -e "$CEPHFS_PROVISIONER" -e
"$NOOBAA PROVISIONER" -e "$RGW PROVISIONER" | awk '{print $1}')
# List PVCs in each of the StorageClasses
for SC in $OCS_STORAGECLASSES
do
    echo
=="
    echo "$SC StorageClass PVCs and OBCs"
    echo
```

oc get pvc --all-namespaces --no-headers 2>/dev/null | grep \$SC | grep -v -e "\$NOOBAA\_DB\_PVC" -e "\$NOOBAA\_BACKINGSTORE\_PVC" oc get obc --all-namespaces --no-headers 2>/dev/null | grep \$SC echo

done



NOTE

Omit RGW\_PROVISIONER for cloud platforms.

Delete the OBCs.

\$ oc delete obc <obc name> -n <project name>

Delete the PVCs.



\$ oc delete pvc <pvc name> -n <project-name>



#### NOTE

Ensure that you have removed any custom backing stores, bucket classes, etc., created in the cluster.

3. Delete the Storage Cluster object and wait for the removal of the associated resources.

\$ oc delete -n openshift-storage storagecluster --all --wait=true

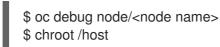
4. Check for cleanup pods if the uninstall.ocs.openshift.io/cleanup-policy was set to delete(default) and ensure that their status is Completed.

\$ oc get pods -n openshift-storage   grep -i cleanup						
NAME	READY	STATUS	REST	ARTS	AGE	
cluster-cleanup-job- <xx></xx>	0/1	Completed	0	8m35	ōs 🛛	
cluster-cleanup-job- <yy></yy>	0/1	Completed	0	8m35s	;	
cluster-cleanup-job- <zz></zz>	0/1	Completed	0	8m35s	5	

5. Confirm that the directory /var/lib/rook is now empty. This directory will be empty only if the uninstall.ocs.openshift.io/cleanup-policy annotation was set to delete(default).

\$ for i in \$(oc get node -l cluster.ocs.openshift.io/openshift-storage= -o jsonpath='{ .items[\*].metadata.name }'); do oc debug node/\${i} -- chroot /host ls -l /var/lib/rook; done

- 6. If encryption was enabled at the time of install, remove **dm-crypt** managed **device-mapper** mapping from OSD devices on all the OpenShift Container Storage nodes.
  - a. Create a **debug** pod and **chroot** to the host on the storage node.



b. Get Device names and make note of the OpenShift Container Storage devices.

\$ dmsetup Is ocs-deviceset-0-data-0-57snx-block-dmcrypt (253:1)

c. Remove the mapped device.

\$ cryptsetup luksClose --debug --verbose ocs-deviceset-0-data-0-57snx-block-dmcrypt

If the above command gets stuck due to insufficient privileges, run the following commands:

- Press **CTRL+Z** to exit the above command.
- Find PID of the **cryptsetup** process which was stuck.

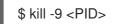


Example output:

PID TTY TIME CMD 00:00:00 cryptsetup 778825 ?

Take a note of the **PID** number to kill. In this example, **PID** is **778825**.

Terminate the process using **kill** command.



Verify that the device name is removed.



7. Delete the namespace and wait till the deletion is complete. You will need to switch to another project if **openshift-storage** is the active project. For example:



\$ oc project default \$ oc delete project openshift-storage --wait=true --timeout=5m

The project is deleted if the following command returns a **NotFound** error.

\$ oc get project openshift-storage



### NOTE

While uninstalling OpenShift Container Storage, if namespace is not deleted completely and remains in Terminating state, perform the steps in Troubleshooting and deleting remaining resources during Uninstall to identify objects that are blocking the namespace from being terminated.

8. Unlabel the storage nodes.

\$ oc label nodes --all cluster.ocs.openshift.io/openshift-storage-\$ oc label nodes --all topology.rook.io/rack-

9. Remove the OpenShift Container Storage taint if the nodes were tainted.

\$ oc adm taint nodes --all node.ocs.openshift.io/storage-

10. Confirm all PVs provisioned using OpenShift Container Storage are deleted. If there is any PV left in the **Released** state, delete it.

\$ oc get pv \$ oc delete pv <pv name>

11. Delete the Multicloud Object Gateway storageclass.

\$ oc delete storageclass openshift-storage.noobaa.io --wait=true --timeout=5m

12. Remove CustomResourceDefinitions.

\$ oc delete crd backingstores.noobaa.io bucketclasses.noobaa.io cephblockpools.ceph.rook.io cephclusters.ceph.rook.io cephfilesystems.ceph.rook.io cephnfses.ceph.rook.io cephobjectstores.ceph.rook.io cephobjectstoreusers.ceph.rook.io noobaas.noobaa.io ocsinitializations.ocs.openshift.io storageclusters.ocs.openshift.io cephclients.ceph.rook.io cephobjectrealms.ceph.rook.io cephobjectzonegroups.ceph.rook.io cephobjectzones.ceph.rook.io cephrbdmirrors.ceph.rook.io --wait=true --timeout=5m

- 13. To ensure that OpenShift Container Storage is uninstalled completely, on the OpenShift Container Platform Web Console,
  - a. Click **Home**  $\rightarrow$  **Overview** to access the dashboard.
  - b. Verify that the Persistent Storage and Object Service tabs no longer appear next to the **Cluster** tab.

#### 1.4.1.1. Removing monitoring stack from OpenShift Container Storage

Use this section to clean up the monitoring stack from OpenShift Container Storage.

The PVCs that are created as a part of configuring the monitoring stack are in the **openshift-monitoring** namespace.

#### Prerequisites

• PVCs are configured to use OpenShift Container Platform monitoring stack. For information, see configuring monitoring stack.

#### Procedure

1. List the pods and PVCs that are currently running in the **openshift-monitoring** namespace.

\$ oc get pod,pvc -n openshift-monitoringNAMEREADYSTATUSRESTARTSAGEpod/alertmanager-main-03/3Running08d

pod/alertmanager-main-1	3/3	3 Running 0	8d
pod/alertmanager-main-2	3/3	3 Running 0	8d
pod/cluster-monitoring-			
operator-84457656d-pkrxn		/1 Running 0	8d
pod/grafana-79ccf6689f-2l	28 2/	2 Running 0	8d
pod/kube-state-metrics-			
7d86fb966-rvd9w	3/3	Running 0	8d
pod/node-exporter-25894	2/2	g •	8d
pod/node-exporter-4dsd7	2/2	g e	8d
pod/node-exporter-6p4zc	2/2	- 3 -	8d
pod/node-exporter-jbjvg	2/2	Running 0	8d
pod/node-exporter-jj4t5	2/2	Running 0	6d18h
pod/node-exporter-k856s	2/2		6d18h
pod/node-exporter-rf8gn	2/2	Running 0	8d
pod/node-exporter-rmb5m	2/		6d18h
pod/node-exporter-zj7kx	2/2	Running 0	8d
pod/openshift-state-metrics			
59dbd4f654-4clng	3/3	Running 0	8d
pod/prometheus-adapter-			
5df5865596-k8dzn	1/1	Running 0	7d23h
pod/prometheus-adapter-			
5df5865596-n2gj9	1/1	Running 0	7d23h
pod/prometheus-k8s-0	6/6	Running 1	8d
pod/prometheus-k8s-1	6/6	Running 1	8d
pod/prometheus-operator-			
55cfb858c9-c4zd9	1/1	Running 0	6d21h
pod/telemeter-client-	o (o		
78fc8fc97d-2rgfp	3/3	Running 0	8d

#### NAME

STATUS VOLUME

CAPACITY ACCESS MODES STORAGECLASS AGE persistentvolumeclaim/my-alertmanager-claim-alertmanager-main-0 Bound pvc-0d519c4f-15a5-11ea-baa0-026d231574aa 40Gi RWO ocs-storagecluster-ceph-rbd 8d persistentvolumeclaim/my-alertmanager-claim-alertmanager-main-1 Bound pvc-0d5a9825-15a5-11ea-baa0-026d231574aa 40Gi RWO ocs-storagecluster-cephrbd 8d

persistentvolumeclaim/my-alertmanager-claim-alertmanager-main-2 Bound pvc-0d6413dc-15a5-11ea-baa0-026d231574aa 40Gi RWO ocs-storagecluster-cephrbd 8d

persistentvolumeclaim/my-prometheus-claim-prometheus-k8s-0 Bound pvc-0b7c19b0-15a5-11ea-baa0-026d231574aa 40Gi RWO ocs-storagecluster-ceph-rbd 8d persistentvolumeclaim/my-prometheus-claim-prometheus-k8s-1 Bound pvc-0b8aed3f-15a5-11ea-baa0-026d231574aa 40Gi RWO ocs-storagecluster-ceph-rbd 8d

2. Edit the monitoring **configmap**.

\$ oc -n openshift-monitoring edit configmap cluster-monitoring-config

 Remove any config sections that reference the OpenShift Container Storage storage classes as shown in the following example and save it.
 Before editing apiVersion: v1 data: config.yaml: | alertmanagerMain: volumeClaimTemplate: metadata: name: my-alertmanager-claim spec: resources: requests: storage: 40Gi storageClassName: ocs-storagecluster-ceph-rbd prometheusK8s: volumeClaimTemplate: metadata: name: my-prometheus-claim spec: resources: requests: storage: 40Gi storageClassName: ocs-storagecluster-ceph-rbd kind: ConfigMap metadata: creationTimestamp: "2019-12-02T07:47:29Z" name: cluster-monitoring-config namespace: openshift-monitoring resourceVersion: "22110" selfLink: /api/v1/namespaces/openshift-monitoring/configmaps/cluster-monitoring-config uid: fd6d988b-14d7-11ea-84ff-066035b9efa8

After editing

apiVersion: v1 data: config.yaml: | kind: ConfigMap metadata: creationTimestamp: "2019-11-21T13:07:05Z" name: cluster-monitoring-config namespace: openshift-monitoring resourceVersion: "404352" selfLink: /api/v1/namespaces/openshift-monitoring/configmaps/cluster-monitoring-config uid: d12c796a-0c5f-11ea-9832-063cd735b81c

In this example, **alertmanagerMain** and **prometheusK8s** monitoring components are using the OpenShift Container Storage PVCs.

4. Delete relevant PVCs. Make sure you delete all the PVCs that are consuming the storage classes.

\$ oc delete -n openshift-monitoring pvc <pvc-name> --wait=true --timeout=5m

# 1.4.1.2. Removing OpenShift Container Platform registry from OpenShift Container Storage

Use this section to clean up OpenShift Container Platform registry from OpenShift Container Storage. If you want to configure an alternative storage, see image registry

The PVCs that are created as a part of configuring OpenShift Container Platform registry are in the **openshift-image-registry** namespace.

#### Prerequisites

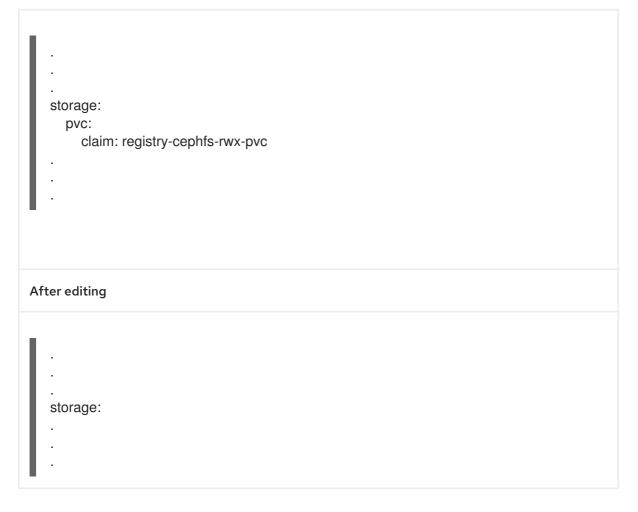
• The image registry should have been configured to use an OpenShift Container Storage PVC.

#### Procedure

1. Edit the **configs.imageregistry.operator.openshift.io** object and remove the content in the **storage** section.

\$ oc edit configs.imageregistry.operator.openshift.io

**Before editing** 



In this example, the PVC is called **registry-cephfs-rwx-pvc**, which is now safe to delete.

2. Delete the PVC.

\$ oc delete pvc <pvc-name> -n openshift-image-registry --wait=true --timeout=5m

#### 1.4.1.3. Removing the cluster logging operator from OpenShift Container Storage

Use this section to clean up the cluster logging operator from OpenShift Container Storage.

The PVCs that are created as a part of configuring cluster logging operator are in the **openshiftlogging** namespace.

#### Prerequisites

• The cluster logging instance should have been configured to use OpenShift Container Storage PVCs.

#### Procedure

1. Remove the **ClusterLogging** instance in the namespace.

\$ oc delete clusterlogging instance -n openshift-logging --wait=true --timeout=5m

The PVCs in the **openshift-logging** namespace are now safe to delete.

2. Delete PVCs.

\$ oc delete pvc <pvc-name> -n openshift-logging --wait=true --timeout=5m

I

# CHAPTER 2. DEPLOYING OPENSHIFT CONTAINER STORAGE ON RED HAT OPENSTACK PLATFORM IN EXTERNAL MODE

Red Hat OpenShift Container Storage can use an externally hosted Red Hat Ceph Storage (RHCS) cluster as the storage provider on Red Hat OpenStack Platform. See Planning your deployment for more information.

For instructions regarding how to install a RHCS 4 cluster, see Installation guide.

Follow these steps to deploy OpenShift Container Storage in external mode:

- 1. Install the OpenShift Container Storage Operator .
- 2. Create the OpenShift Container Storage Cluster Service .

# 2.1. INSTALLING RED HAT OPENSHIFT CONTAINER STORAGE OPERATOR

You can install Red Hat OpenShift Container Storage Operator using the Red Hat OpenShift Container Platform Operator Hub. For information about the hardware and software requirements, see Planning your deployment.

#### Prerequisites

- You must be logged into the OpenShift Container Platform (RHOCP) cluster.
- You must have at least three worker nodes in the RHOCP cluster.



## NOTE

• When you need to override the cluster-wide default node selector for OpenShift Container Storage, you can use the following command in command line interface to specify a blank node selector for the **openshift-storage** namespace:

\$ oc annotate namespace openshift-storage openshift.io/node-selector=

• Taint a node as **infra** to ensure only Red Hat OpenShift Container Storage resources are scheduled on that node. This helps you save on subscription costs. For more information, see How to use dedicated worker nodes for Red Hat OpenShift Container Storage chapter in Managing and Allocating Storage Resources guide.

#### Procedure

- 1. Click **Operators**  $\rightarrow$  **OperatorHub** in the left pane of the OpenShift Web Console.
- 2. Use **Filter by keyword** text box or the filter list to search for OpenShift Container Storage from the list of operators.
- 3. Click OpenShift Container Storage.
- 4. On the **OpenShift Container Storage operator** page, click Install.
- 5. On the Install Operator page, ensure the following options are selected by default::

- a. Update Channel as stable-4.6
- b. Installation Mode as A specific namespace on the cluster
- c. Installed Namespace as **Operator recommended namespace openshift-storage**. If Namespace **openshift-storage** does not exist, it will be created during the operator installation.
- d. Select **Enable operator recommended cluster monitoring on this namespace**checkbox as this is required for cluster monitoring.
- e. Select **Approval Strategy** as **Automatic** or **Manual**. Approval Strategy is set to **Automatic** by default.
  - Approval Strategy as Automatic.



#### NOTE

When you select the Approval Strategy as **Automatic**, approval is not required either during fresh installation or when updating to the latest version of OpenShift Container Storage.

- i. Click Install
- ii. Wait for the install to initiate. This may take up to 20 minutes.
- iii. Click Operators → Installed Operators
- iv. Ensure the **Project** is **openshift-storage**. By default, the **Project** is **openshift-storage**.
- v. Wait for the Status of OpenShift Container Storage to change to Succeeded.
- Approval Strategy as Manual.



#### NOTE

When you select the Approval Strategy as **Manual**, approval is required during fresh installation or when updating to the latest version of OpenShift Container Storage.

- i. Click Install
- ii. On the Manual approval required page, you can either click Approve or View Installed Operators in namespace openshift-storage to install the operator.



#### IMPORTANT

Before you click either of the options, wait for a few minutes on the **Manual approval required** page until the install plan gets loaded in the window.



#### IMPORTANT

If you choose to click **Approve**, you must review the install plan before you proceed.

- If you click **Approve**.
  - Wait for a few minutes while the OpenShift Container Storage Operator is getting installed.
  - On the **Installed operator ready for use**page, click **View Operator**.
  - Ensure the Project is openshift-storage. By default, the Project is openshift-storage.
  - Click Operators → Installed Operators
  - Wait for the Status of OpenShift Container Storage to change to Succeeded.
- If you click View Installed Operators in namespace openshift-storage.
  - On the **Installed Operators** page, click **ocs-operator**.
  - On the **Subscription Details** page, click the **Install Plan** link.
  - On the InstallPlan Details page, click Preview Install Plan.
  - Review the install plan and click **Approve**.
  - Wait for the Status of the Components to change from Unknown to either Created or Present.
  - Click Operators → Installed Operators
  - Ensure the Project is openshift-storage. By default, the Project is openshift-storage.
  - Wait for the Status of OpenShift Container Storage to change to Succeeded.

#### Verification steps

- Verify that **OpenShift Container Storage** Operator shows a green tick indicating successful installation.
- Click View Installed Operators in namespace openshift-storage link to verify that OpenShift Container Storage Operator shows the Status as **Succeeded** on the Installed Operators dashboard.

# 2.2. CREATING AN OPENSHIFT CONTAINER STORAGE CLUSTER SERVICE FOR EXTERNAL MODE

You need to create a new OpenShift Container Storage cluster service after you install OpenShift Container Storage operator on OpenShift Container Platform deployed on Red Hat OpenStack platform.

#### Prerequisites

external mode.

- You must be logged into the working OpenShift Container Platform version 4.5.4 or above.
- OpenShift Container Storage operator must be installed. For more information, see Installing OpenShift Container Storage Operator using the Operator Hub.
- Red Hat Ceph Storage version 4.2z1 or later is required for the external cluster. For more information, see this knowledge base article on Red Hat Ceph Storage releases and corresponding Ceph package versions.
   If you have updated the Red Hat Ceph Storage cluster from a version lower than 4.1.1 to the latest release and is not a freshly deployed cluster, you must manually set the application type

for CephFS pool on the Red Hat Ceph Storage cluster to enable CephFS PVC creation in

For more details, see Troubleshooting CephFS PVC creation in external mode .

- Red Hat Ceph Storage must have Ceph Dashboard installed and configured, and must use port **9283** for Ceph Manager Prometheus exporter. For more information, see Ceph Dashboard installation and access.
- It is recommended that the PG Autoscaler option must be enabled for the external Red Hat Ceph Storage cluster. For more information, see The placement group autoscaler section in the Red Hat Ceph Storage documentation.
- The external Ceph cluster should have an existing RBD pool pre-configured for use. If it does not exist, contact your Red Hat Ceph Storage administrator to create one before you move ahead with OpenShift Container Storage deployment. It is recommended to use a separate pool for each OpenShift Container Storage cluster.

#### Procedure

 Click Operators → Installed Operators to view all the installed operators. Ensure that the Project selected is openshift-storage.

Red Hat OpenShift Container Pla	atform						<b>4</b> 2	Ð	🛛 kube:admin 🗸
📽 Administrator	-		You are logged in as a tempor	ary administrative user. Update th	e <u>cluster OAuth configuration</u> to allow other	rs to log	in.		
		Project: openshift-storage 🔻							
Home									
	~	Installed Operators							
Operators	Ť		I by Cluster Service Versions within this n	amespace. For more information,	see the Understanding Operators documer	ntation 🗹	. Or creat	e an Opera	ator and Cluster Service
OperatorHub		Version using the Operator SDK .							
Installed Operators		Name 👻 Search by name							
Workloads		Name 1	Managed Namespaces	Status	Last Updated		Provide	ed APIs	
		OpenShift Container Storage	NS openshift-storage	Succeeded	Nov 12, 11:49 am			e Cluster	:
Networking	>	4.6.0 provided by Red Ha	at	Up to date			Backing Bucket		
Storage	>								

#### Figure 2.1. OpenShift Container Storage Operator page

2. Click OpenShift Container Storage.

Project: openshift-storage 🛛 👻			
Installed Operators > Operator Details OpenShift Container Storage 4.6.0 provided by Red Hat			Actions 👻
Provided APIs	vents All Instances Storage Cluster	r Backing Store Bucket Class	Provider Red Hat
CCD Storage Cluster Storage Cluster represents a OpenShift Container Storage Cluster including Ceph Cluster, NooBaa and all the storage and compute resources required.	<b>CBB</b> Backing Store Storage target spec such as aws-s3, s3- compatible, ibm-cos, PV's and more. Used in BucketClass to construct data placement policies.	NICO Bucket Class Storage policy spec tiering, mirroring, spreading. Combines BackingStores. Referenced by ObjectBucketClaims.	Created At
Oreate Instance	Create Instance	Oreate Instance	ocs-support@redhat.com
			t Container Storage by

Figure 2.2. Details tab of OpenShift Container Storage

- 3. Click Create Instance link of Storage Cluster.
- 4. Select Mode as **External**. By default, Internal is selected as deployment mode.

Figure 2.3. Connect to external cluster section on Create Storage Cluster form

Project: openshift-storage 🛛 👻		
OpenShift Container Storage > Create Storage Cluster		
Create Storage Cluster		
OCS runs as a cloud-native service for optimal integration with applications	in need of storage, and handles the scenes such as provisioning and	nanagemen
Select Mode: 🔘 Internal 🔘 Internal - Attached Devices 🖲 External		
Connect to external cluster		
Download ceph-external-cluster-details-exporter.py script and ru	n on the RHCS cluster,	
then upload the results(JSON) in the External cluster metadata field. Down	load Script	
_		
<ol> <li>A bucket will be created to provide the OCS Service.</li> </ol>		
External cluster metadata *		
Upload Credentials file	Browse	
	6	
Create		

5. In the Connect to external cluster section, click on the **Download Script** link to download the python script for extracting Ceph cluster details.

- 6. For extracting the Red Hat Ceph Storage (RHCS) cluster details, contact the RHCS administrator to run the downloaded python script on a Red Hat Ceph Storage node with **admin key**.
  - a. Run the following command on the RHCS node to view the list of available arguments.

# python3 ceph-external-cluster-details-exporter.py --help



## IMPORTANT

Use **python** instead of **python3** if the Red Hat Ceph Storage 4.x cluster is deployed on Red Hat Enterprise Linux 7.x (RHEL 7.x) cluster.



#### NOTE

You can also run the script from inside a MON container (containerized deployment) or from a MON node (rpm deployment).

- b. To retrieve the external cluster details from the RHCS cluster, run the following command
  - # python3 ceph-external-cluster-details-exporter.py \
  - --rbd-data-pool-name <rbd block pool name> [optional arguments]

For example:

# python3 ceph-external-cluster-details-exporter.py --rbd-data-pool-name ceph-rbd -monitoring-endpoint xxx.xxx.xxx --monitoring-endpoint-port 9283 --rgw-endpoint xxx.xxx.xxx.xxx --run-as-user client.ocs

In the above example,

- --rbd-data-pool-name is a mandatory parameter used for providing block storage in OpenShift Container Storage.
- --rgw-endpoint is optional. Provide this parameter if object storage is to be provisioned through Ceph Rados Gateway for OpenShift Container Storage. Provide the endpoint in the following format: <ip\_address>:<port>
- --monitoring-endpoint is optional. It is the IP address of the active **ceph-mgr** reachable from the OpenShift Container Platform cluster. If not provided, the value is automatically populated.
- --monitoring-endpoint-port is optional. It is the port associated with the **ceph-mgr** Prometheus exporter specified by --monitoring-endpoint. If not provided, the value is automatically populated. Only port **9283** is supported in OpenShift Container Storage 4.6.
- -- **run-as-user** is an optional parameter used for providing a name for the Ceph user which is created by the script. If this parameter is not specified, a default user name **client.healthchecker** is created. The permissions for the new user is set as:
  - caps: [mgr] allow command config
  - caps: [mon] allow r, allow command quorum\_status, allow command version

 caps: [osd] allow rwx pool=RGW\_POOL\_PREFIX.rgw.meta, allow r pool=.rgw.root, allow rw pool=RGW\_POOL\_PREFIX.rgw.control, allow rx pool=RGW\_POOL\_PREFIX.rgw.log, allow x pool=RGW\_POOL\_PREFIX.rgw.buckets.index

#### Example of JSON output generated using the python script:

[{"name": "rook-ceph-mon-endpoints", "kind": "ConfigMap", "data": {"data": "xxx.xxx.xxx.xxx:, "maxMonId": "0", "mapping": "{}"}, {"name": "rook-cephmon", "kind": "Secret", "data": {"admin-secret": "admin-secret", "fsid": "<fs-id>", "mon-secret": "mon-secret"}}, {"name": "rook-ceph-operator-creds", "kind": "Secret", "data": {"userID": "client.healthchecker", "userKey": "<user-key>"}}, {"name": "rook-csi-rbd-node", "kind": "Secret", "data": {"userID": "csi-rbd-node", "userKey": "<user-key>"}}, {"name": "ceph-rbd", "kind": "StorageClass", "data": {"pool": "ceph-rbd"}}, {"name": "monitoring-endpoint", "kind": "CephCluster", "data": {"MonitoringEndpoint": "xxx.xxx.xxx", "MonitoringPort": "xxxx"}}, {"name": "rook-csi-rbd-provisioner", "kind": "Secret", "data": {"userID": "csi-rbdprovisioner", "userKey": "<user-key>"}}, {"name": "rook-csi-cephfs-provisioner", "kind": "Secret", "data": {"adminID": "csi-cephfs-provisioner", "adminKey": " <admin-key>"}}, {"name": "rook-csi-cephfs-node", "kind": "Secret", "data": {"adminID": "csi-cephfs-node", "adminKey": "<admin-key>"}}, {"name": "cephfs", "kind": "StorageClass", "data": {"fsName": "cephfs", "pool": "cephfs data"}}, {"name": "ceph-rgw", "kind": "StorageClass", "data": {"endpoint": "xxx.xxx.xxx.xxx:xxxx", "poolPrefix": "default"}}]

c. Save the JSON output to a file with **.json** extension



#### NOTE

For OpenShift Container Storage to work seamlessly, ensure that the parameters (RGW endpoint, CephFS details, RBD pool, and so on) to be uploaded using the JSON file remains unchanged on the RHCS external cluster after the storage cluster creation.

 Click External cluster metadata → Browseto select and upload the JSON file. The content of the JSON file is populated and displayed in the text box.

#### Figure 2.4. Json file content

Upload Credentials file	Browse
ROOK CEPH MON ENDPOINTS = {"maxMonId":"0","data":"ceph-mon-node=xxx.xxx.xxx.xxx.xxx:,"mapping":"}}	"2
ROOK CEPH MON = {"mon-secret";"mon-secret","fsid":" <fs-id>","admin-secret";"admin-secret";</fs-id>	S
ROOK CEPH OPERATOR CREDS = {"userKey":" <user-key>","userID":"client.healthchecker"}</user-key>	
ROOK CSI RBD NODE = {"userKey":" <user-key>","userID":"csi-rbd-node"}</user-key>	
CEPH RBD = {"pool":"ceph-rbd"}	
MONITORING ENDPOINT = {"MonitoringPort":"xxxx","MonitoringEndpoint":"xxx.xxx.xxx.xxx"}	
ROOK CSI RBD PROVISIONER = {"userKey":" <user-key>","userID":"csi-rbd-provisioner"}</user-key>	
ROOK CSI CEPHFS PROVISIONER = {"adminID":"csi-cephfs-provisioner","adminKey":" <admin-key>"}</admin-key>	
ROOK CSI CEPHFS NODE = {"adminID":"csi-cephfs-node","adminKey":" <admin-key>"}</admin-key>	
CEPHFS = {"pool":"cephfs_data","fsName":"cephfs"}	
CEPH RGW = {"endpoint":"xxx.xxx.xxx.xxx:xxxx","poolPrefix":"default"}	

#### 8. Click Create.

The Create button is enabled only after you upload the **.json** file.

#### Verification steps

- 1. Verify that the final **Status** of the installed storage cluster shows as **Phase: Ready** with a green tick mark.
  - Click **Operators** → **Installed Operators** → **Storage Cluster**link to view the storage cluster installation status.
  - Alternatively, when you are on the Operator **Details** tab, you can click on the **Storage Cluster** tab to view the status.
- 2. To verify that OpenShift Container Storage, pods and StorageClass are successfully installed, see Verifying your external mode OpenShift Container Storage installation .

# 2.3. VERIFYING YOUR OPENSHIFT CONTAINER STORAGE INSTALLATION FOR EXTERNAL MODE

Use this section to verify that OpenShift Container Storage is deployed correctly.

### 2.3.1. Verifying the state of the pods

- 1. Click **Workloads**  $\rightarrow$  **Pods** from the left pane of the OpenShift Web Console.
- Select openshift-storage from the Project drop down list. For more information on the expected number of pods for each component and how it varies depending on the number of nodes, see Table 2.1, "Pods corresponding to OpenShift Container Storage components"
- 3. Verify that the following pods are in running state:

#### Table 2.1. Pods corresponding to OpenShift Container Storage components

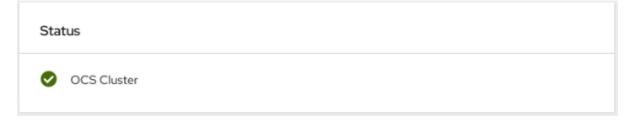
Component	Corresponding pods
OpenShift Container Storage Operator	<ul> <li>ocs-operator-* (1 pod on any worker node)</li> <li>ocs-metrics-exporter-*</li> </ul>
Rook-ceph Operator	<b>rook-ceph-operator-*</b> (1 pod on any worker node)
Multicloud Object Gateway	<ul> <li>noobaa-operator-* (1 pod on any worker node)</li> <li>noobaa-core-* (1 pod on any worker node)</li> <li>noobaa-db-* (1 pod on any worker node)</li> <li>noobaa-endpoint-* (1 pod on any worker node)</li> </ul>

Component	Corresponding pods
CSI	<ul> <li>cephfs         <ul> <li>csi-cephfsplugin-* (1 pod on each worker node)</li> <li>csi-cephfsplugin-provisioner-* (2 pods distributed across worker nodes)</li> </ul> </li> <li>NOTE         <ul> <li>If an MDS is not deployed in the external cluster, the csi-cephfsplugin pods will not be created.</li> </ul> </li> </ul>
	<ul> <li>rbd</li> <li>csi-rbdplugin-* (1 pod on each worker node)</li> <li>csi-rbdplugin-provisioner-* (2 pods distributed across worker nodes)</li> </ul>

# 2.3.2. Verifying that the OpenShift Container Storage cluster is healthy

- Click Home → Overview from the left pane of the OpenShift Web Console and click Persistent Storage tab.
- In the **Status card**, verify that OCS *Cluster* has a green tick mark as shown in the following image:

#### Figure 2.5. Health status card in Persistent Storage Overview Dashboard



• In the **Details card**, verify that the cluster information is displayed as follows:

Service Name	
OpenShift Container Storage	
Cluster Name	
ocs-external-storagecluster	
Provider	
OpenStack	
Mode	
External	
Version	
ocs-operator-4.6.0	

For more information on the health of OpenShift Container Storage cluster using the persistent storage dashboard, see Monitoring OpenShift Container Storage.

# 2.3.3. Verifying that the Multicloud Object Gateway is healthy

- Click Home → Overview from the left pane of the OpenShift Web Console and click the Object Service tab.
- In the **Status card**, verify that both *Object Service* and *Data Resiliency* are in **Ready** state (green tick).

### Figure 2.6. Health status card in Object Service Overview Dashboard

Status		
Object Service	Data Resiliency	

• In the **Details card**, verify that the MCG information is displayed appropriately as follows:

### Service Name

OpenShift Container Storage

#### System Name

Multicloud Object Gateway RADOS Object Gateway

#### Provider

OpenStack

#### Version

ocs-operator-4.6.0



# NOTE

The RADOS Object Gateway is only listed in case RADOS Object Gateway endpoint details were included while deploying OpenShift Container Storage in external mode.

For more information on the health of OpenShift Container Storage cluster using the object service dashboard, see Monitoring OpenShift Container Storage .

# 2.3.4. Verifying that the storage classes are created and listed

- Click **Storage** → **Storage Classes** from the left pane of the OpenShift Web Console.
- Verify that the following storage classes are created with the OpenShift Container Storage cluster creation:
  - ocs-external-storagecluster-ceph-rbd
  - ocs-external-storagecluster-ceph-rgw
  - o ocs-external-storagecluster-cephfs

• openshift-storage.noobaa.io

# NOTE

- If an MDS is not deployed in the external cluster, **ocs-external-storageclustercephfs** storage class will not be created.
- If an RGW is not deployed in the external cluster, the **ocs-externalstoragecluster-ceph-rgw** storage class will not be created.

For more information regarding MDS and RGW, see Red Hat Ceph Storage documentation

# 2.3.5. Verifying that Ceph cluster is connected

Run the following command to verify if the OpenShift Container Storage cluster is connected to the external Red Hat Ceph Storage cluster.

\$ oc get cephcluster -n openshift-storage

NAMEDATADIRHOSTPATHMONCOUNTAGEPHASEMESSAGEHEALTH0cs-external-storagecluster-cephcluster31m15sConnectedClusterconnected successfullyHEALTH\_OK0K000

# 2.3.6. Verifying that storage cluster is ready

Run the following command to verify if the storage cluster is ready and the **External** option is set to true.

\$ oc get storagecluster -n openshift-storage

NAMEAGEPHASE EXTERNALCREATED ATVERSIONocs-external-storagecluster 31m15sReady true2020-07-29T20:43:04Z4.6.0

# 2.4. UNINSTALLING OPENSHIFT CONTAINER STORAGE IN EXTERNAL MODE

# 2.4.1. Uninstalling OpenShift Container Storage in External mode

Use the steps in this section to uninstall OpenShift Container Storage. Uninstalling OpenShift Container Storage does not remove the RBD pool from the external cluster, or uninstall the external Red Hat Ceph Storage cluster.

# **Uninstall Annotations**

Annotations on the Storage Cluster are used to change the behavior of the uninstall process. To define the uninstall behavior, the following two annotations have been introduced in the storage cluster:

- uninstall.ocs.openshift.io/cleanup-policy: delete
- uninstall.ocs.openshift.io/mode: graceful

# NOTE

The **uninstall.ocs.openshift.io/cleanup-policy** is not applicable for external mode.

The below table provides information on the different values that can used with these annotations:

#### Table 2.2. uninstall.ocs.openshift.io uninstall annotations descriptions

Annotation	Value	Default	Behavior
cleanup-policy	delete	Yes	Rook cleans up the physical drives and the <b>DataDirHostPath</b>
cleanup-policy	retain	No	Rook does <b>not</b> clean up the physical drives and the <b>DataDirHostPath</b>
mode	graceful	Yes	Rook and NooBaa <b>pauses</b> the uninstall process until the PVCs and the OBCs are removed by the administrator/user
mode	forced	No	Rook and NooBaa proceeds with uninstall even if PVCs/OBCs provisioned using Rook and NooBaa exist respectively

You can change the uninstall mode by editing the value of the annotation by using the following commands:

\$ oc annotate storagecluster ocs-external-storagecluster uninstall.ocs.openshift.io/mode="forced" -- overwrite

storagecluster.ocs.openshift.io/ocs-external-storagecluster annotated

#### Prerequisites

- Ensure that the OpenShift Container Storage cluster is in a healthy state. The uninstall process can fail when some of the pods are not terminated successfully due to insufficient resources or nodes. In case the cluster is in an unhealthy state, contact Red Hat Customer Support before uninstalling OpenShift Container Storage.
- Ensure that applications are not consuming persistent volume claims (PVCs) or object bucket claims (OBCs) using the storage classes provided by OpenShift Container Storage.

#### Procedure

- 1. Delete the volume snapshots that are using OpenShift Container Storage.
  - a. List the volume snapshots from all the namespaces

\$ oc get volumesnapshot --all-namespaces

b. From the output of the previous command, identify and delete the volume snapshots that are using OpenShift Container Storage.



\$ oc delete volumesnapshot <VOLUME-SNAPSHOT-NAME> -n <NAMESPACE>

 Delete PVCs and OBCs that are using OpenShift Container Storage. In the default uninstall mode (graceful), the uninstaller waits till all the PVCs and OBCs that use OpenShift Container Storage are deleted.

If you wish to delete the Storage Cluster without deleting the PVCs beforehand, you may set the uninstall mode annotation to "forced" and skip this step. Doing so will result in orphan PVCs and OBCs in the system.

- a. Delete OpenShift Container Platform monitoring stack PVCs using OpenShift Container Storage.
   See Section 1.4.1.1, "Removing monitoring stack from OpenShift Container Storage"
- b. Delete OpenShift Container Platform Registry PVCs using OpenShift Container Storage. See Section 1.4.1.2, "Removing OpenShift Container Platform registry from OpenShift Container Storage"
- c. Delete OpenShift Container Platform logging PVCs using OpenShift Container Storage. See Section 1.4.1.3, "Removing the cluster logging operator from OpenShift Container Storage"
- d. Delete other PVCs and OBCs provisioned using OpenShift Container Storage.
  - Given below is a sample script to identify the PVCs and OBCs provisioned using OpenShift Container Storage. The script ignores the PVCs and OBCs that are used internally by Openshift Container Storage.

#!/bin/bash

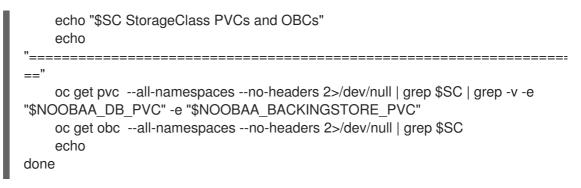
RBD\_PROVISIONER="openshift-storage.rbd.csi.ceph.com" CEPHFS\_PROVISIONER="openshift-storage.cephfs.csi.ceph.com" NOOBAA\_PROVISIONER="openshift-storage.noobaa.io/obc" RGW\_PROVISIONER="openshift-storage.ceph.rook.io/bucket"

NOOBAA\_DB\_PVC="noobaa-db" NOOBAA\_BACKINGSTORE\_PVC="noobaa-default-backing-store-noobaa-pvc"

# Find all the OCS StorageClasses OCS\_STORAGECLASSES=\$(oc get storageclasses | grep -e "\$RBD\_PROVISIONER" -e "\$CEPHFS\_PROVISIONER" -e "\$NOOBAA\_PROVISIONER" -e "\$RGW\_PROVISIONER" | awk '{print \$1}')

# List PVCs in each of the StorageClasses for SC in \$OCS\_STORAGECLASSES do

echo



• Delete the OBCs.

\$ oc delete obc <obc name> -n <project name>

• Delete the PVCs.

\$ oc delete pvc <pvc name> -n <project-name>

Ensure that you have removed any custom backing stores, bucket classes, etc., created in the cluster.

3. Delete the Storage Cluster object and wait for the removal of the associated resources.

\$ oc delete -n openshift-storage storagecluster --all --wait=true

 Delete the namespace and wait until the deletion is complete. You will need to switch to another project if **openshift-storage** is the active project. For example:

\$ oc project default
\$ oc delete project openshift-storage --wait=true --timeout=5m

The project is deleted if the following command returns a **NotFound** error.

\$ oc get project openshift-storage



#### NOTE

While uninstalling OpenShift Container Storage, if the namespace is not deleted completely and remains in **Terminating** state, perform the steps in Troubleshooting and deleting remaining resources during Uninstall to identify objects that are blocking the namespace from being terminated.

5. Confirm all PVs provisioned using OpenShift Container Storage are deleted. If there is any PV left in the **Released** state, delete it.

\$ oc get pv \$ oc delete pv <pv name>

6. Delete the Multicloud Object Gateway storageclass.

\$ oc delete storageclass openshift-storage.noobaa.io --wait=true --timeout=5m

7. Remove CustomResourceDefinitions.

\$ oc delete crd backingstores.noobaa.io bucketclasses.noobaa.io cephblockpools.ceph.rook.io cephclusters.ceph.rook.io cephfilesystems.ceph.rook.io cephnfses.ceph.rook.io cephobjectstores.ceph.rook.io cephobjectstoreusers.ceph.rook.io noobaas.noobaa.io ocsinitializations.ocs.openshift.io storageclusters.ocs.openshift.io cephclients.ceph.rook.io cephobjectrealms.ceph.rook.io cephobjectzonegroups.ceph.rook.io cephobjectzones.ceph.rook.io cephrbdmirrors.ceph.rook.io --wait=true --timeout=5m

- 8. To ensure that OpenShift Container Storage is uninstalled completely, on the OpenShift Container Platform Web Console,
  - a. Click Home  $\rightarrow$  Overview to access the dashboard.
  - b. Verify that the **Persistent Storage** and **Object Service** tabs no longer appear next to the **Cluster** tab.

# 2.4.2. Removing monitoring stack from OpenShift Container Storage

Use this section to clean up the monitoring stack from OpenShift Container Storage.

The PVCs that are created as a part of configuring the monitoring stack are in the **openshift-monitoring** namespace.

## Prerequisites

• PVCs are configured to use OpenShift Container Platform monitoring stack. For information, see configuring monitoring stack.

## Procedure

1. List the pods and PVCs that are currently running in the **openshift-monitoring** namespace.

¢ as get and ave a spenchift r	manita	rina			
\$ oc get pod,pvc -n openshift-r NAME READ		-	FSTA	ARTS	AGE
	3/3		_	b8	AGE
pod/alertmanager-main-0		Running	0	00.	
pod/alertmanager-main-1	3/3	Running	0	8d	
pod/alertmanager-main-2	3/3	Running	0	8d	
pod/cluster-monitoring-					
operator-84457656d-pkrxm	1/1	Running	g 0	80	b
pod/grafana-79ccf6689f-2ll28	2/2	Running	0	80	1
pod/kube-state-metrics-		-			
7d86fb966-rvd9w 3/3	3 Rı	unning 0		8d	
pod/node-exporter-25894	2/2	Running	0	8d	
pod/node-exporter-4dsd7	2/2	Running	0	8d	
pod/node-exporter-6p4zc	2/2	Running	0	8d	
pod/node-exporter-jbjvg 2	2/2 F	Running	0	8d	
pod/node-exporter-jj4t5 2	/2 R	lunning (	)	6d18	h
pod/node-exporter-k856s	2/2	Running	0	6d1	l8h
pod/node-exporter-rf8gn	2/2 I	Running	0	8d	
pod/node-exporter-rmb5m	2/2	Running	0	60	l18h
	2/2 I	Running		8d	
pod/openshift-state-metrics-			•		
59dbd4f654-4clng 3/3	3 Ri	unning 0		8d	
0	5 110	unning 0		00	
pod/prometheus-adapter-					

5df5865596-k8dzn pod/prometheus-adapter-	1/1 Running 0	7d23h
5df5865596-n2gj9 pod/prometheus-k8s-0 pod/prometheus-k8s-1 pod/prometheus-operator-	1/1 Running 0 6/6 Running 1 6/6 Running 1	7d23h 8d 8d
55cfb858c9-c4zd9 pod/telemeter-client-	1/1 Running 0	6d21h
78fc8fc97d-2rgfp	3/3 Running 0	8d
15a5-11ea-baa0-026d231 8d persistentvolumeclaim/my 0d5a9825-15a5-11ea-baa storagecluster-ceph-rbd	DES STORAGECLA -alertmanager-claim-ale 574aa 40Gi RWO -alertmanager-claim-ale 0-026d231574aa 40G	ertmanager-main-0 Bound pvc-0d519c4f- ocs-external-storagecluster-ceph-rbd ertmanager-main-1 Bound pvc-
0d6413dc-15a5-11ea-baa storagecluster-ceph-rbd	0-026d231574aa 40G	
persistentvolumeclaim/my 15a5-11ea-baa0-026d231 8d	-prometheus-claim-pro	•
persistentvolumeclaim/my 15a5-11ea-baa0-026d231 8d		•

2. Edit the monitoring **configmap**.

\$ oc -n openshift-monitoring edit configmap cluster-monitoring-config

3. Remove any **config** sections that reference the OpenShift Container Storage storage classes as shown in the following example and save it.

**Before editing** 

```
apiVersion: v1
   data:
    config.yaml: |
     alertmanagerMain:
      volumeClaimTemplate:
       metadata:
         name: my-alertmanager-claim
       spec:
        resources:
          requests:
           storage: 40Gi
         storageClassName: ocs-external-storagecluster-ceph-rbd
     prometheusK8s:
      volumeClaimTemplate:
       metadata:
         name: my-prometheus-claim
       spec:
        resources:
          requests:
           storage: 40Gi
         storageClassName: ocs-external-storagecluster-ceph-rbd
   kind: ConfigMap
   metadata:
    creationTimestamp: "2019-12-02T07:47:29Z"
    name: cluster-monitoring-config
    namespace: openshift-monitoring
    resourceVersion: "22110"
    selfLink: /api/v1/namespaces/openshift-monitoring/configmaps/cluster-monitoring-config
    uid: fd6d988b-14d7-11ea-84ff-066035b9efa8
After editing
```

apiVersion: v1 data: config.yaml:   kind: ConfigMap metadata: creationTimestamp: "2019-11-21T13:07:05Z" name: cluster-monitoring-config namespace: openshift-monitoring resourceVersion: "404352" selfLink: /api/v1/namespaces/openshift-monitoring/configmaps/cluster-monitoring-config uid: d12c796a-0c5f-11ea-9832-063cd735b81c
--

In this example, **alertmanagerMain** and **prometheusK8s** monitoring components are using the OpenShift Container Storage PVCs.

4. List the pods consuming the PVC.

In this example, the **alertmanagerMain** and **prometheusK8s** pods that were consuming the PVCs are in the **Terminating** state. You can delete the PVCs once these pods are no longer using OpenShift Container Storage PVC.

\$ oc get pod,pvc -n openshift-monitoring NAME REA	DY S	TATUS	RESTA		GE
pod/alertmanager-main-0	3/3	Terminat	ing 0	10h	
pod/alertmanager-main-1	3/3	Terminat	ing 0	10h	
pod/alertmanager-main-2	3/3	Terminat	ing 0	10h	
pod/cluster-monitoring-operator-84cd9df6	68-zh	jfn 1/1 🗌	Running	g 0	18h
pod/grafana-5db6fd97f8-pmtbf	2/	2 Runnin	ig 0	10h	
pod/kube-state-metrics-895899678-z2r9c	1	3/3 Ri	unning	0	10h
pod/node-exporter-4njxv	2/2	Running	0	18h	
pod/node-exporter-b8ckz	2/2	Running	0	11h	
pod/node-exporter-c2vp5	2/2	Running	0	18h	
pod/node-exporter-cq65n	2/2	Running	0	18h	
pod/node-exporter-f5sm7	2/2	Running	0	11h	
pod/node-exporter-f852c	2/2	Running	0	18h	
pod/node-exporter-l9zn7	2/2	Running	0	11h	
pod/node-exporter-ngbs8	2/2	Running	0	18h	
pod/node-exporter-rv4v9	2/2	Running	0	18h	
pod/openshift-state-metrics-77d5f699d8-	-	3/3 I	Running	y 0	10h
pod/prometheus-adapter-765465b56-4tb	XX	1/1 F	Running	) 0	10h
pod/prometheus-adapter-765465b56-s2q	g2	1/1	Runnin	g 0	10h
pod/prometheus-k8s-0	6/6	Terminati	0	9m47	S
pod/prometheus-k8s-1	6/6	Terminati	ng 1	9m47	S
pod/prometheus-operator-cbfd89f9-ldnwc	;	1/1 Ri	unning	0	43m
pod/telemeter-client-7b5ddb4489-2xfpz		3/3 Rur	ning	0 1	0h
NAME	STATU	JS VOLUN	1E		

NAME		STATUS VOLUME	
CAPACITY	ACCESS MODES	STORAGECLASS	AGE

persistentvolumeclaim/ocs-alertmanager-claim-alertmanager-main-0 Bound pvc-2eb79797-1fed-11ea-93e1-0a88476a6a64 40Gi RWO ocs-externalstoragecluster-ceph-rbd 19h persistentvolumeclaim/ocs-alertmanager-claim-alertmanager-main-1 Bound pvc-2ebeee54-1fed-11ea-93e1-0a88476a6a64 40Gi RWO ocs-externalstoragecluster-ceph-rbd 19h persistentvolumeclaim/ocs-alertmanager-claim-alertmanager-main-2 Bound pvc-2ec6a9cf-1fed-11ea-93e1-0a88476a6a64 40Gi RWO ocs-external-storagecluster-ceph-rbd 19h persistentvolumeclaim/ocs-prometheus-claim-prometheus-k8s-0 Bound pvc-3162a80c-1fed-11ea-93e1-0a88476a6a64 40Gi RWO ocs-external-storagecluster-ceph-rbd 19h persistentvolumeclaim/ocs-prometheus-claim-prometheus-k8s-1 Bound pvc-316e99e2-1fed-11ea-93e1-0a88476a6a64 40Gi RWO ocs-externalstoragecluster-ceph-rbd 19h

5. Delete relevant PVCs. Make sure you delete all the PVCs that are consuming the storage classes.

\$ oc delete -n openshift-monitoring pvc <pvc-name> --wait=true --timeout=5m

# 2.4.3. Removing OpenShift Container Platform registry from OpenShift Container Storage

Use this section to clean up OpenShift Container Platform registry from OpenShift Container Storage. If you want to configure an alternative storage, see image registry

The PVCs that are created as a part of configuring OpenShift Container Platform registry are in the **openshift-image-registry** namespace.

## Prerequisites

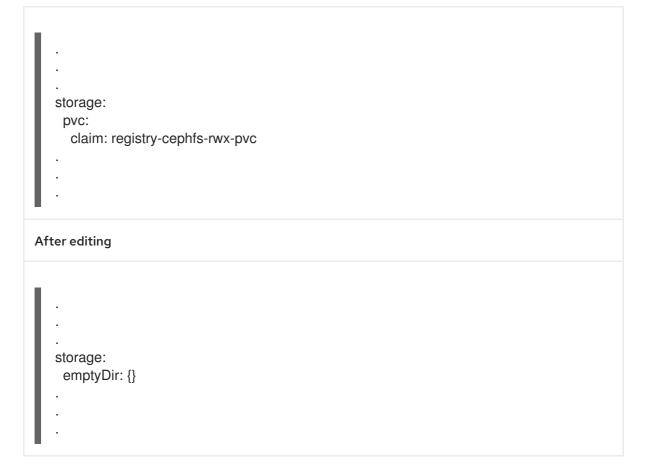
• The image registry should have been configured to use an OpenShift Container Storage PVC.

#### Procedure

1. Edit the **configs.imageregistry.operator.openshift.io** object and remove the content in the **storage** section.

\$ oc edit configs.imageregistry.operator.openshift.io

Before editing



In this example, the PVC is called **registry-cephfs-rwx-pvc**, which is now safe to delete.

2. Delete the PVC.

\$ oc delete pvc <pvc-name> -n openshift-image-registry --wait=true --timeout=5m

# 2.4.4. Removing the cluster logging operator from OpenShift Container Storage

Use this section to clean up the cluster logging operator from OpenShift Container Storage.

The PVCs that are created as a part of configuring cluster logging operator are in the **openshiftlogging** namespace.

#### Prerequisites

• The cluster logging instance should have been configured to use OpenShift Container Storage PVCs.

#### Procedure

1. Remove the **ClusterLogging** instance in the namespace.

\$ oc delete clusterlogging instance -n openshift-logging --wait=true --timeout=5m

The PVCs in the **openshift-logging** namespace are now safe to delete.

2. Delete PVCs.

\$ oc delete pvc <pvc-name> -n openshift-logging --wait=true --timeout=5m

I

# CHAPTER 3. STORAGE CLASSES AND STORAGE POOLS

The OpenShift Container Storage operator installs a default storage class depending on the platform in use. This default storage class is owned and controlled by the operator and it cannot be deleted or modified. However, you can create a custom storage class if you want the storage class to have a different behavior.

You can create multiple storage pools which map to storage classes that provide the following features:

- Enable applications with their own high availability to use persistent volumes with two replicas, potentially improving application performance.
- Save space for persistent volume claims using storage classes with compression enabled.



# NOTE

Multiple storage classes and multiple pools are not supported for *external mode* OpenShift Container Storage clusters.



# NOTE

With a minimal cluster of a single device set, only two new storage classes can be created. Every storage cluster expansion allows two new additional storage classes.

# **3.1. CREATING STORAGE CLASSES AND POOLS**

You can create a storage class using an existing pool or you can create a new pool for the storage class while creating it.

# Prerequisites

Ensure that the OpenShift Container Storage cluster is in **Ready** state.

## Procedure

- 1. Log in to OpenShift Web Console.
- 2. Click Storage → Storage Classes.
- 3. Click Create Storage Class
- 4. Enter the storage class Name and Description.
- 5. Select either **Delete** or **Retain** for the Reclaim Policy. By default, **Delete** is selected.
- 6. Select RBD Provisioner which is the plugin used for provisioning the persistent volumes.
- 7. You can either create a new pool or use an existing one.

#### Create a new pool

- a. Enter a name for the pool.
- b. Choose **2-way-Replication** or **3-way-Replication** as the Data Protection Policy.
- c. Select Enable compression if you need to compress the data.

Enabling compression can impact application performance and might prove ineffective when data to be written is already compressed or encrypted. Data written before enabling compression will not be compressed.

- d. Click **Create** to create the storage pool.
- e. Click **Finish** after the pool is created.
- f. Click **Create** to create the storage class.

#### Use an existing pool

- a. Choose a pool from the list.
- b. Click **Create** to create the storage class with the selected pool.

# CHAPTER 4. CONFIGURE STORAGE FOR OPENSHIFT CONTAINER PLATFORM SERVICES

You can use OpenShift Container Storage to provide storage for OpenShift Container Platform services such as image registry, monitoring, and logging.

The process for configuring storage for these services depends on the infrastructure used in your OpenShift Container Storage deployment.



## WARNING

Always ensure that you have plenty of storage capacity for these services. If the storage for these critical services runs out of space, the cluster becomes inoperable and very difficult to recover.

Red Hat recommends configuring shorter curation and retention intervals for these services. See Configuring the Curator schedule and the *Modifying retention time for Prometheus metrics data* sub section of Configuring persistent storage in the OpenShift Container Platform documentation for details.

If you do run out of storage space for these services, contact Red Hat Customer Support.

# 4.1. CONFIGURING IMAGE REGISTRY TO USE OPENSHIFT CONTAINER STORAGE

OpenShift Container Platform provides a built in Container Image Registry which runs as a standard workload on the cluster. A registry is typically used as a publication target for images built on the cluster as well as a source of images for workloads running on the cluster.



## WARNING

This process does not migrate data from an existing image registry to the new image registry. If you already have container images in your existing registry, back up your registry before you complete this process, and re-register your images when this process is complete.

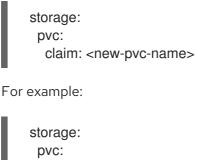
## Prerequisites

- You have administrative access to OpenShift Web Console.
- OpenShift Container Storage Operator is installed and running in the **openshift-storage** namespace. In OpenShift Web Console, click **Operators** → **Installed Operators** to view installed operators.

- Image Registry Operator is installed and running in the **openshift-image-registry** namespace. In OpenShift Web Console, click Administration → Cluster Settings → Cluster Operators to view cluster operators.
- A storage class with provisioner **openshift-storage.cephfs.csi.ceph.com** is available. In OpenShift Web Console, click **Storage** → **Storage** Classes to view available storage classes.

### Procedure

- 1. Create a Persistent Volume Claim for the Image Registry to use.
  - a. In the OpenShift Web Console, click **Storage → Persistent Volume Claims**
  - b. Set the Project to openshift-image-registry.
  - c. Click Create Persistent Volume Claim
    - i. From the list of available storage classes retrieved above, specify the **Storage Class** with the provisioner **openshift-storage.cephfs.csi.ceph.com**.
    - ii. Specify the Persistent Volume Claim Name, for example, ocs4registry.
    - iii. Specify an Access Mode of Shared Access (RWX).
    - iv. Specify a **Size** of at least 100 GB.
    - v. Click Create.Wait until the status of the new Persistent Volume Claim is listed as **Bound**.
- 2. Configure the cluster's Image Registry to use the new Persistent Volume Claim.
  - a. Click Administration →Custom Resource Definitions
  - b. Click the **Config** custom resource definition associated with the **imageregistry.operator.openshift.io** group.
  - c. Click the Instances tab.
  - d. Beside the cluster instance, click the Action Menu ( : )  $\rightarrow$  Edit Config.
  - e. Add the new Persistent Volume Claim as persistent storage for the Image Registry.
    - i. Add the following under **spec:**, replacing the existing **storage:** section if necessary.



claim: ocs4registry

- ii. Click Save.
- 3. Verify that the new configuration is being used.

- a. Click Workloads  $\rightarrow$  Pods.
- b. Set the Project to openshift-image-registry.
- c. Verify that the new **image-registry-**\* pod appears with a status of **Running**, and that the previous **image-registry-**\* pod terminates.
- d. Click the new image-registry-\* pod to view pod details.
- e. Scroll down to **Volumes** and verify that the **registry-storage** volume has a **Type** that matches your new Persistent Volume Claim, for example, **ocs4registry**.

# 4.2. CONFIGURING MONITORING TO USE OPENSHIFT CONTAINER STORAGE

OpenShift Container Storage provides a monitoring stack that is comprised of Prometheus and AlertManager.

Follow the instructions in this section to configure OpenShift Container Storage as storage for the monitoring stack.



## IMPORTANT

Monitoring will not function if it runs out of storage space. Always ensure that you have plenty of storage capacity for monitoring.

Red Hat recommends configuring a short retention interval for this service. See the Modifying retention time for Prometheus metrics data of Monitoring guide in the OpenShift Container Platform documentation for details.

## Prerequisites

- You have administrative access to OpenShift Web Console.
- OpenShift Container Storage Operator is installed and running in the **openshift-storage** namespace. In OpenShift Web Console, click **Operators** → **Installed Operators** to view installed operators.
- Monitoring Operator is installed and running in the **openshift-monitoring** namespace. In OpenShift Web Console, click Administration → Cluster Settings → Cluster Operators to view cluster operators.
- A storage class with provisioner **openshift-storage.rbd.csi.ceph.com** is available. In OpenShift Web Console, click **Storage** → **Storage** Classes to view available storage classes.

#### Procedure

- 1. In the OpenShift Web Console, go to **Workloads**  $\rightarrow$  **Config Maps**.
- 2. Set the Project dropdown to openshift-monitoring.
- 3. Click Create Config Map.
- 4. Define a new **cluster-monitoring-config** Config Map using the following example.

Replace the content in angle brackets (<, >) with your own values, for example, **retention: 24h** or **storage: 40Gi**.

Replace the **storageClassName** with the **storageclass** that uses the provisioner **openshift-storage.rbd.csi.ceph.com**. In the example given below the name of the **storageclass** is **ocs-storagecluster-ceph-rbd**.

#### Example cluster-monitoring-config Config Map

```
apiVersion: v1
kind: ConfigMap
metadata:
 name: cluster-monitoring-config
 namespace: openshift-monitoring
data:
 config.yaml: |
   prometheusK8s:
    retention: <time to retain monitoring files, e.g. 24h>
    volumeClaimTemplate:
      metadata:
       name: ocs-prometheus-claim
      spec:
       storageClassName: ocs-storagecluster-ceph-rbd
       resources:
        requests:
         storage: <size of claim, e.g. 40Gi>
   alertmanagerMain:
    volumeClaimTemplate:
      metadata:
       name: ocs-alertmanager-claim
      spec:
       storageClassName: ocs-storagecluster-ceph-rbd
       resources:
        requests:
         storage: <size of claim, e.g. 40Gi>
```

5. Click **Create** to save and create the Config Map.

#### Verification steps

- 1. Verify that the Persistent Volume Claims are bound to the pods.
  - a. Go to Storage  $\rightarrow$  Persistent Volume Claims
  - b. Set the Project dropdown to openshift-monitoring.
  - c. Verify that 5 Persistent Volume Claims are visible with a state of **Bound**, attached to three **alertmanager-main-\*** pods, and two **prometheus-k8s-\*** pods.

Monitoring storage created and bound

Project: openshift-monitoring 👻				
Persistent Volume Claims				
Create Persistent Volume Claim		Filter b	y name	[
Pending     5 Bound     0 Lost     Select All Filter	5			5 item
Name 1 Namespace 1	Status 🗍	Persistent Volume	Requested 🗍	
eve my-alertmanager-claim- NS openshift-monit alertmanager-main-0	oring 🔮 Bound	PV pvc-d00428a5-0ce6-11ea 8fe8-023bdfa29edc	40Gi	0 0
evc my-alertmanager-claim- NS openshift-monit alertmanager-main-1	oring 🔮 Bound	PV pvc-d00be111-0ce6-11ea- 8fe8-023bdfa29edc	40Gi	*
(FVC) my-alertmanager-claim- alertmanager-main-2	oring 🔮 Bound	PV pvc-d01ac717-0ce6-11ea- 8fe8-023bdfa29edc	40Gi	*
(FVC) my-prometheus-claim- prometheus-k8s-0	oring 🔮 Bound	PV pvc-ce290f1b-0ce6-11ea- 8fe8-023bdfa29edc	40Gi	:
PVC my-prometheus-claim- prometheus-k8s-1	oring 🔮 Bound	PV pvc-ce361010-0ce6-11ea- 8fe8-023bdfa29edc	40Gi	:

- 2. Verify that the new **alertmanager-main-\*** pods appear with a state of **Running**.
  - a. Go to Workloads  $\rightarrow$  Pods
  - b. Click the new **alertmanager-main-\*** pods to view the pod details.
  - c. Scroll down to **Volumes** and verify that the volume has a **Type**, **ocs-alertmanager-claim** that matches one of your new Persistent Volume Claims, for example, **ocs-alertmanager-claim-alertmanager-main-0**.

Persistent Volume Claims attached to alertmanager-main-\* pod

Volumes					
Name 1	Mount Path	SubPath 🚦	Туре	Permissions	Utilized By
config-volume	/etc/alertmanager/config		\delta alertmanager-main	Read/Write	🔞 alertmanager
ocs-alertmanager-claim	/alertmanager	alertmanager-db	ecs-alertmanager-claim- alertmanager-main-0	Read/Write	💿 alertmanager

- 3. Verify that the new **prometheus-k8s-**\* pods appear with a state of **Running**.
  - a. Click the new **prometheus-k8s-\*** pods to view the pod details.
  - b. Scroll down to Volumes and verify that the volume has a Type, ocs-prometheus-claim that matches one of your new Persistent Volume Claims, for example, ocs-prometheusclaim-prometheus-k8s-0.

Persistent Volume Claims attached to prometheus-k8s-\* pod

Volumes					
Name 1	Mount Path 🕴	SubPath 1	Туре	Permissions 1	Utilized By
config-out	/etc/prometheus/config_out		Container Volume	Read-only	C prometheus
ocs-prometheus-claim	/prometheus	prometheus-db	evc ocs-prometheus-claim- prometheus-k8s-0	Read/Write	( prometheus

# 4.3. CLUSTER LOGGING FOR OPENSHIFT CONTAINER STORAGE

You can deploy cluster logging to aggregate logs for a range of OpenShift Container Platform services. For information about how to deploy cluster logging, see Deploying cluster logging.

Upon initial OpenShift Container Platform deployment, OpenShift Container Storage is not configured by default and the OpenShift Container Platform cluster will solely rely on default storage available from the nodes. You can edit the default configuration of OpenShift logging (ElasticSearch) to be backed by OpenShift Container Storage to have OpenShift Container Storage backed logging (Elasticsearch).



# IMPORTANT

Always ensure that you have plenty of storage capacity for these services. If you run out of storage space for these critical services, the logging application becomes inoperable and very difficult to recover.

Red Hat recommends configuring shorter curation and retention intervals for these services. See Cluster logging curator in the OpenShift Container Platform documentation for details.

If you run out of storage space for these services, contact Red Hat Customer Support.

# 4.3.1. Configuring persistent storage

You can configure a persistent storage class and size for the Elasticsearch cluster using the storage class name and size parameters. The Cluster Logging Operator creates a Persistent Volume Claim for each data node in the Elasticsearch cluster based on these parameters. For example:

spec: logStore: type: "elasticsearch" elasticsearch: nodeCount: 3 storage: storageClassName: "ocs-storagecluster-ceph-rbd" size: "200G"

This example specifies that each data node in the cluster will be bound to a Persistent Volume Claim that requests **200GiB** of **ocs-storagecluster-ceph-rbd** storage. Each primary shard will be backed by a single replica. A copy of the shard is replicated across all the nodes and are always available and the copy can be recovered if at least two nodes exist due to the single redundancy policy. For information about Elasticsearch replication policies, see *Elasticsearch replication policy* in About deploying and configuring cluster logging.



# NOTE

Omission of the storage block will result in a deployment backed by default storage. For example:

spec: logStore: type: "elasticsearch" elasticsearch: nodeCount: 3 storage: {} For more information, see Configuring cluster logging.

# 4.3.2. Configuring cluster logging to use OpenShift Container Storage

Follow the instructions in this section to configure OpenShift Container Storage as storage for the OpenShift cluster logging.



## NOTE

You can obtain all the logs when you configure logging for the first time in OpenShift Container Storage. However, after you uninstall and reinstall logging, the old logs are removed and only the new logs are processed.

#### Prerequisites

- You have administrative access to OpenShift Web Console.
- OpenShift Container Storage Operator is installed and running in the **openshift-storage** namespace.
- Cluster logging Operator is installed and running in the **openshift-logging** namespace.

#### Procedure

- Click Administration → Custom Resource Definitions from the left pane of the OpenShift Web Console.
- 2. On the Custom Resource Definitions page, click ClusterLogging.
- 3. On the Custom Resource Definition Overview page, select **View Instances** from the Actions menu or click the **Instances** Tab.
- 4. On the Cluster Logging page, click **Create Cluster Logging**. You might have to refresh the page to load the data.
- In the YAML, replace the storageClassName with the storageclass that uses the provisioner openshift-storage.rbd.csi.ceph.com. In the example given below the name of the storageclass is ocs-storagecluster-ceph-rbd:

```
apiVersion: "logging.openshift.io/v1"
kind: "ClusterLogging"
metadata:
 name: "instance"
 namespace: "openshift-logging"
spec:
 managementState: "Managed"
 logStore:
  type: "elasticsearch"
  elasticsearch:
   nodeCount: 3
   storage:
    storageClassName: ocs-storagecluster-ceph-rbd
    size: 200G # Change as per your requirement
   redundancyPolicy: "SingleRedundancy"
 visualization:
```

type: "kibana" kibana: replicas: 1 curation: type: "curator" curator: schedule: "30 3 \* \* \*" collection: logs: type: "fluentd" fluentd: {}

If you have tainted the OpenShift Container Storage nodes, you must add toleration to enable scheduling of the daemonset pods for logging.

spec:
[]
collection:
logs:
fluentd:
tolerations:
<ul> <li>effect: NoSchedule</li> </ul>
key: node.ocs.openshift.io/storage
value: 'true'
type: fluentd

6. Click Save.

#### Verification steps

- 1. Verify that the Persistent Volume Claims are bound to the **elasticsearch** pods.
  - a. Go to Storage → Persistent Volume Claims
  - b. Set the Project dropdown to openshift-logging.
  - c. Verify that Persistent Volume Claims are visible with a state of **Bound**, attached to **elasticsearch-**\* pods.

#### Figure 4.1. Cluster logging created and bound

	You ar	e logged in as a temporary adminis	trative user. Update the <u>cluster OAuth configuration</u> to allow others to	o log in.		
Project: openshift-logging 👻						
Persistent Volume Claims						
Create Persistent Volume Claim					Filter by name	Z
O Pending 3 Bound O Los	t Select All Filters					3 Items
Name †	Namespace 🗍	Status 🗍	Persistent Volume	Requested 1		
elasticsearch-elasticsearch- cdm-9r6z4biv-1	NS openshift-logging	🤣 Bound	🕐 pvc-8993013d-1a6e-11ea-8d2f-027baleaf61a	200G		÷
elasticsearch-elasticsearch- cdm-9r6z4biv-2	(NS) openshift-logging	Bound	Pvc-89947c90-ta6e-ttea-8d2f-027bateaf6ta	200G		1
PVC elasticsearch-elasticsearch- cdm-9r6z4biv-3	NS openshift-logging	🤣 Bound	🕙 pvc-8995f557-1a6e-11ea-8d2f-027ba1eaf61a	200G		:

- 2. Verify that the new cluster logging is being used.
  - a. Click Workload → Pods.

- b. Set the Project to **openshift-logging**.
- c. Verify that the new **elasticsearch-**\* pods appear with a state of **Running**.
- d. Click the new **elasticsearch-**\* pod to view pod details.
- e. Scroll down to Volumes and verify that the elasticsearch volume has a Type that matches your new Persistent Volume Claim, for example, elasticsearch-elasticsearch-cdm-9r624biv-3.
- f. Click the Persistent Volume Claim name and verify the storage class name in the PersistenVolumeClaim Overview page.

# NOTE

Make sure to use a shorter curator time to avoid PV full scenario on PVs attached to Elasticsearch pods.

You can configure Curator to delete Elasticsearch data based on retention settings. It is recommended that you set the following default index data retention of 5 days as a default.

config.yaml: | openshift-storage: delete: days: 5

For more details, see Curation of Elasticsearch Data.



# NOTE

To uninstall the cluster logging backed by Persistent Volume Claim, use the procedure removing the cluster logging operator from OpenShift Container Storage in the uninstall chapter of the respective deployment guide.

# CHAPTER 5. BACKING OPENSHIFT CONTAINER PLATFORM APPLICATIONS WITH OPENSHIFT CONTAINER STORAGE

You cannot directly install OpenShift Container Storage during the OpenShift Container Platform installation. However, you can install OpenShift Container Storage on an existing OpenShift Container Platform by using the Operator Hub and then configure the OpenShift Container Platform applications to be backed by OpenShift Container Storage.

# Prerequisites

- OpenShift Container Platform is installed and you have administrative access to OpenShift Web Console.
- OpenShift Container Storage is installed and running in the **openshift-storage** namespace.

## Procedure

- 1. In the OpenShift Web Console, perform one of the following:
  - Click Workloads → Deployments. In the Deployments page, you can do one of the following:
    - Select any existing deployment and click **Add Storage** option from the **Action** menu ( :).
    - Create a new deployment and then add storage.
      - i. Click Create Deployment to create a new deployment.
      - ii. Edit the **YAML** based on your requirement to create a deployment.
      - iii. Click Create.
      - iv. Select **Add Storage** from the **Actions** drop down menu on the top right of the page.

#### • Click Workloads → Deployment Configs

In the Deployment Configs page, you can do one of the following:

- Select any existing deployment and click **Add Storage** option from the **Action** menu ( : ).
- Create a new deployment and then add storage.
  - i. Click Create Deployment Config to create a new deployment.
  - ii. Edit the YAML based on your requirement to create a deployment.
  - iii. Click Create.
  - iv. Select **Add Storage** from the **Actions** drop down menu on the top right of the page.
- 2. In the Add Storage page, you can choose one of the following options:
  - Click the **Use existing claim** option and select a suitable PVC from the drop down list.

- Click the **Create new claim** option.
  - a. Select the appropriate **CephFS** or **RBD** storage class from the **Storage Class** drop down list.
  - b. Provide a name for the Persistent Volume Claim.
  - c. Select ReadWriteOnce (RWO) or ReadWriteMany (RWX) access mode.



# NOTE

ReadOnlyMany (ROX) is deactivated as it is not supported.

d. Select the size of the desired storage capacity.



# NOTE

You can expand block PVs but cannot reduce the storage capacity after the creation of Persistent Volume Claim.

- 3. Specify the mount path and subpath (if required) for the mount path volume inside the container.
- 4. Click Save.

### Verification steps

- 1. Depending on your configuration, perform one of the following:
  - Click Workloads → Deployments.
  - Click Workloads → Deployment Configs
- 2. Set the Project as required.
- 3. Click the deployment for which you added storage to view the deployment details.
- 4. Scroll down to **Volumes** and verify that your deployment has a **Type** that matches the Persistent Volume Claim that you assigned.
- 5. Click the Persistent Volume Claim name and verify the storage class name in the Persistent Volume Claim Overview page.

# CHAPTER 6. HOW TO USE DEDICATED WORKER NODES FOR RED HAT OPENSHIFT CONTAINER STORAGE

Using infrastructure nodes to schedule Red Hat OpenShift Container Storage resources saves on Red Hat OpenShift Container Platform subscription costs. Any Red Hat OpenShift Container Platform (RHOCP) node that has an **infra** node-role label requires an OpenShift Container Storage subscription, but not an RHOCP subscription.

It is important to maintain consistency across environments with or without Machine API support. Because of this, it is highly recommended in all cases to have a special category of nodes labeled as either worker or infra or have both roles. See the Section 6.3, "Manual creation of infrastructure nodes" section for more information.

# **6.1. ANATOMY OF AN INFRASTRUCTURE NODE**

Infrastructure nodes for use with OpenShift Container Storage have a few attributes. The **infra** noderole label is required to ensure the node does not consume RHOCP entitlements. The **infra** node-role label is responsible for ensuring only OpenShift Container Storage entitlements are necessary for the nodes running OpenShift Container Storage.

• Labeled with node-role.kubernetes.io/infra

Adding an OpenShift Container Storage taint with a **NoSchedule** effect is also required so that the **infra** node will only schedule OpenShift Container Storage resources.

• Tainted with node.ocs.openshift.io/storage="true"

The label identifies the RHOCP node as an **infra** node so that RHOCP subscription cost is not applied. The taint prevents non OpenShift Container Storage resources to be scheduled on the tainted nodes.

Example of the taint and labels required on infrastructure node that will be used to run OpenShift Container Storage services:

spec: taints: - effect: NoSchedule key: node.ocs.openshift.io/storage value: "true" metadata: creationTimestamp: null labels: node-role.kubernetes.io/worker: "" node-role.kubernetes.io/infra: "" cluster.ocs.openshift.io/openshift-storage: ""

# 6.2. MACHINE SETS FOR CREATING INFRASTRUCTURE NODES

If the Machine API is supported in the environment, then labels should be added to the templates for the Machine Sets that will be provisioning the infrastructure nodes. Avoid the anti-pattern of adding labels manually to nodes created by the machine API. Doing so is analogous to adding labels to pods created by a deployment. In both cases, when the pod/node fails, the replacement pod/node will not have the appropriate labels.



# NOTE

In EC2 environments, you will need three machine sets, each configured to provision infrastructure nodes in a distinct availability zone (such as us-east-2a, us-east-2b, us-east-2c). Currently, OpenShift Container Storage does not support deploying in more than three availability zones.

The following Machine Set template example creates nodes with the appropriate taint and labels required for infrastructure nodes. This will be used to run OpenShift Container Storage services.

template: metadata: creationTimestamp: null labels: machine.openshift.io/cluster-api-cluster: kb-s25vf
machine.openshift.io/cluster-api-machine-role: worker
machine.openshift.io/cluster-api-machine-type: worker
machine.openshift.io/cluster-api-machineset: kb-s25vf-infra-us-west-2a
spec:
taints:
- effect: NoSchedule
key: node.ocs.openshift.io/storage
value: "true"
metadata:
creationTimestamp: null
labels:
node-role.kubernetes.io/infra: ""
cluster.ocs.openshift.io/openshift-storage: ""

# 6.3. MANUAL CREATION OF INFRASTRUCTURE NODES

Only when the Machine API is not supported in the environment should labels be directly applied to nodes. Manual creation requires that at least 3 RHOCP worker nodes are available to schedule OpenShift Container Storage services, and that these nodes have sufficient CPU and memory resources. To avoid the RHOCP subscription cost, the following is required:

oc label node <node> node-role.kubernetes.io/infra="" oc label node <node> cluster.ocs.openshift.io/openshift-storage=""

Adding a **NoSchedule** OpenShift Container Storage taint is also required so that the **infra** node will only schedule OpenShift Container Storage resources and repel any other non-OpenShift Container Storage workloads.

oc adm taint node <node> node.ocs.openshift.io/storage="true":NoSchedule



# WARNING

Do not remove the node-rolenode-role.kubernetes.io/worker=""

The removal of the **node-role.kubernetes.io/worker='''** can cause issues unless changes are made both to the OpenShift scheduler and to MachineConfig resources.

If already removed, it should be added again to each **infra** node. Adding node-role **node-role.kubernetes.io/infra='''** and OpenShift Container Storage taint is sufficient to conform to entitlement exemption requirements.

# CHAPTER 7. SCALING STORAGE NODES

To scale the storage capacity of OpenShift Container Storage, you can do either of the following:

- Scale up storage nodes Add storage capacity to the existing OpenShift Container Storage worker nodes
- Scale out storage nodes Add new worker nodes containing storage capacity

# 7.1. REQUIREMENTS FOR SCALING STORAGE NODES

Before you proceed to scale the storage nodes, refer to the following sections to understand the node requirements for your specific Red Hat OpenShift Container Storage instance:

- Platform requirements
- Storage device requirements
  - Dynamic storage devices
  - Capacity planning



### WARNING

Always ensure that you have plenty of storage capacity.

If storage ever fills completely, it is not possible to add capacity or delete or migrate content away from the storage to free up space. Completely full storage is very difficult to recover.

Capacity alerts are issued when cluster storage capacity reaches 75% (near-full) and 85% (full) of total capacity. Always address capacity warnings promptly, and review your storage regularly to ensure that you do not run out of storage space.

If you do run out of storage space completely, contact Red Hat Customer Support.

# 7.2. SCALING UP STORAGE BY ADDING CAPACITY TO YOUR OPENSHIFT CONTAINER STORAGE NODES ON RED HAT OPENSTACK PLATFORM INFRASTRUCTURE

Use this procedure to add storage capacity and performance to your configured Red Hat OpenShift Container Storage worker nodes.

#### Prerequisites

- A running OpenShift Container Storage Platform.
- Administrative privileges on the OpenShift Web Console.

• To scale using a storage class other than the one provisioned during deployment, first define an additional storage class. See Creating a storage class for details.

### Procedure

- 1. Log in to the OpenShift Web Console.
- 2. Click on **Operators** → **Installed Operators**.
- 3. Click **OpenShift Container Storage** Operator.

Red Hat OpenShift Container Pla	atform						<b>4</b> 2	÷	Ø	kube:admin 👻
📽 Administrator										
Saministrator	· ·	Project: openshift-storage	•							
Home	>	Installed Operators								
Operators	~	Installed Operators are represente	ed by Cluster Service Versions within this na	mespace. For more information	see the Understanding Operators documen	tation 🖪	Or create	e an Op	erator an	d Cluster Service
OperatorHub		Version using the Operator SDK			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
Installed Operators		Name 👻 Search by name	7							
Workloads	>	Name 1	Managed Namespaces 🗍	Status	Last Updated		Provide	ed APIs		
Networking	>	CopenShift Container Storage 4.6.0 provided by Red I		Succeeded Up to date	𝚱 Nov 12, 11:49 am		Storage Backing Bucket	Store	r	I
Storage	>									

4. Click Storage Cluster tab.

-	-					
Bed Hat OpenShift Container Platforr	m		 <b>4</b> 3	Ð	9	kube:admin 👻
S Administrator	-	You are logged in as a temporary administrative user. Update the cluster OAuth configuration to allow others to log in.				
Administrator		Project: openshift-storage 🛛 🔫				
Home		Installed Operators > Operator Details				
Operators		OpenShift Container Storage 4.6.D provided by Red Hat				Actions 👻
OperatorHub		Details YAML Subscription Events All Instances Storage Cluster Backing Store Bucket Class				
Installed Operators						

- 5. The visible list should have only one item. Click ( : ) on the far right to extend the options menu.
- 6. Select Add Capacity from the options menu.

Add Capacity	
Adding capacity for <b>ocs-storagecluster</b>	r, may increase your expenses.
Storage Class 🚱	
SC standard	•
Raw Capacity 😮	
2	x 3 replicas = 6 TiB
Currently Used: Not available	
	Cancel Add

7. Select a storage class.

The storage class should be set to **standard** if you are using the default storage class generated during deployment. If you have created other storage classes, select whichever is appropriate.

The **Raw Capacity** field shows the size set during storage class creation. The total amount of storage consumed is three times this amount, because OpenShift Container Storage uses a replica count of 3.

8. Click Add and wait for the cluster state to change to Ready.

#### Verification steps

• Navigate to **Overview** → **Persistent Storage** tab, then check the **Capacity breakdown** card.

Capacity breakdown	View more	Projects 💌
9.44 GiB used		847.7 GiB available
openshift 5.75 GiB 3.18 GiB openshift openshift 488 MiB fedora-pods 44.03 MiB		

Note that the capacity increases based on your selections.

- Verify that the new OSDs and their corresponding new PVCs are created.
  - To view the state of the newly created OSDs:

- a. Click **Workloads** → **Pods** from the OpenShift Web Console.
- b. Select **openshift-storage** from the **Project** drop-down list.
- To view the state of the PVCs:
  - a. Click **Storage** → **Persistent Volume Claims** from the OpenShift Web Console.
  - b. Select **openshift-storage** from the **Project** drop-down list.
- (Optional) If data encryption is enabled on the cluster, verify that the new OSD devices are encrypted.
  - a. Identify the node(s) where the new OSD pod(s) are running.

\$ oc get -o=custom-columns=NODE:.spec.nodeName pod/<OSD pod name>

For example:

oc get -o=custom-columns=NODE:.spec.nodeName pod/rook-ceph-osd-0-544db49d7fqrgqm

- b. For each of the nodes identified in previous step, do the following:
  - i. Create a debug pod and open a chroot environment for the selected host(s).

\$ oc debug node/<node name>
\$ chroot /host

ii. Run "Isblk" and check for the "crypt" keyword beside the **ocs-deviceset** name(s)





## IMPORTANT

Cluster reduction is not currently supported, regardless of whether reduction would be done by removing nodes or OSDs.

# 7.3. SCALING OUT STORAGE CAPACITY BY ADDING NEW NODES

To scale out storage capacity, you need to perform the following:

- Add a new node to increase the storage capacity when existing worker nodes are already running at their maximum supported OSDs, which is the increment of 3 OSDs of the capacity selected during initial configuration.
- Verify that the new node is added successfully
- Scale up the storage capacity after the node is added

#### Prerequisites

• You must be logged into OpenShift Container Platform (RHOCP) cluster.

### Procedure

- 1. Navigate to **Compute** → **Machine Sets**.
- 2. On the machine set where you want to add nodes, select Edit Machine Count
- 3. Add the amount of nodes, and click **Save**.
- 4. Click **Compute**  $\rightarrow$  **Nodes** and confirm if the new node is in **Ready** state.
- 5. Apply the OpenShift Container Storage label to the new node.
  - a. For the new node, Action menu (:)  $\rightarrow$  Edit Labels.
  - b. Add cluster.ocs.openshift.io/openshift-storage and click Save.



## NOTE

It is recommended to add 3 nodes each in different zones. You must add 3 nodes and perform this procedure for all of them.

#### Verification steps

• To verify that the new node is added, see Verifying the addition of a new node .

# 7.3.1. Verifying the addition of a new node

1. Execute the following command and verify that the new node is present in the output:

\$ oc get nodes --show-labels | grep cluster.ocs.openshift.io/openshift-storage= |cut -d' ' -f1

- Click Workloads → Pods, confirm that at least the following pods on the new node are in Running state:
  - csi-cephfsplugin-\*
  - csi-rbdplugin-\*

# 7.3.2. Scaling up storage capacity

After you add a new node to OpenShift Container Storage, you must scale up the storage capacity as described in Scaling up storage by adding capacity.

# CHAPTER 8. MULTICLOUD OBJECT GATEWAY

# 8.1. ABOUT THE MULTICLOUD OBJECT GATEWAY

The Multicloud Object Gateway (MCG) is a lightweight object storage service for OpenShift, allowing users to start small and then scale as needed on-premise, in multiple clusters, and with cloud-native storage.

# 8.2. ACCESSING THE MULTICLOUD OBJECT GATEWAY WITH YOUR APPLICATIONS

You can access the object service with any application targeting AWS S3 or code that uses AWS S3 Software Development Kit (SDK). Applications need to specify the MCG endpoint, an access key, and a secret access key. You can use your terminal or the MCG CLI to retrieve this information.

## Prerequisites

- A running OpenShift Container Storage Platform
- Download the MCG command-line interface for easier management:

# subscription-manager repos --enable=rh-ocs-4-for-rhel-8-x86\_64-rpms
# yum install mcg

• Alternatively, you can install the **mcg** package from the OpenShift Container Storage RPMs found at Download RedHat OpenShift Container Storage page .

You can access the relevant endpoint, access key, and secret access key two ways:

- Section 8.2.1, "Accessing the Multicloud Object Gateway from the terminal"
- Section 8.2.2, "Accessing the Multicloud Object Gateway from the MCG command-line interface"

#### Accessing the MCG bucket(s) using the virtual-hosted style

#### Example 8.1. Example

If the client application tries to access https://<bucket-name>.s3-openshiftstorage.apps.mycluster-cluster.qe.rh-ocs.com

where **<bucket-name>** is the name of the MCG bucket

For example, https://mcg-test-bucket.s3-openshift-storage.apps.myclustercluster.qe.rh-ocs.com

A DNS entry is needed for **mcg-test-bucket.s3-openshift-storage.apps.myclustercluster.qe.rh-ocs.com** to point to the S3 Service.



# IMPORTANT

Ensure that you have a DNS entry in order to point the client application to the MCG bucket(s) using the virtual-hosted style.

# 8.2.1. Accessing the Multicloud Object Gateway from the terminal

## Procedure

Run the **describe** command to view information about the MCG endpoint, including its access key (**AWS\_ACCESS\_KEY\_ID** value) and secret access key (**AWS\_SECRET\_ACCESS\_KEY** value):

# oc describe noobaa -n openshift-storage

The output will look similar to the following:

Name: noobaa Namespace: openshift-storage Labels: <none> Annotations: <none> API Version: noobaa.io/v1alpha1 Kind: NooBaa Metadata: Creation Timestamp: 2019-07-29T16:22:06Z Generation: 1 Resource Version: 6718822 Self Link: /apis/noobaa.io/v1alpha1/namespaces/openshift-storage/noobaas/noobaa UID: 019cfb4a-b21d-11e9-9a02-06c8de012f9e Spec: Status: Accounts: Admin: Secret Ref: Name: noobaa-admin Namespace: openshift-storage noobaa/noobaa-core:4.0 Actual Image: **Observed Generation: 1** Phase: Ready Readme: Welcome to NooBaa! \_\_\_\_\_ Welcome to NooBaa! -----NooBaa Core Version: NooBaa Operator Version: Lets get started: 1. Connect to Management console: Read your mgmt console login information (email & password) from secret: "noobaa-admin". kubectl get secret noobaa-admin -n openshift-storage -o json | jg '.data|map values(@base64d)' Open the management console service - take External IP/DNS or Node Port or use port forwarding:

kubectl port-forward -n openshift-storage service/noobaa-mgmt 11443:443 & open https://localhost:11443

2. Test S3 client:

kubectl port-forward -n openshift-storage service/s3 10443:443 &

NOOBAA\_ACCESS\_KEY=\$(kubectl get secret noobaa-admin -n openshift-storage -o json | jq -r '.data.AWS\_ACCESS\_KEY\_ID|@base64d')

NOOBAA\_SECRET\_KEY=\$(kubectl get secret noobaa-admin -n openshift-storage -o json | jq -r '.data.AWS\_SECRET\_ACCESS\_KEY|@base64d') alias s3='AWS\_ACCESS\_KEY\_ID=\$NOOBAA\_ACCESS\_KEY

AWS\_SECRET\_ACCESS\_KEY=\$NOOBAA\_SECRET\_KEY aws --endpoint https://localhost:10443 -no-verify-ssl s3'

s3 ls

1

Services:

Service Mgmt: External DNS: https://noobaa-mgmt-openshift-storage.apps.mycluster-cluster.qe.rh-ocs.com https://a3406079515be11eaa3b70683061451e-1194613580.us-east-

2.elb.amazonaws.com:443

Internal DNS:

https://noobaa-mgmt.openshift-storage.svc:443

Internal IP:

https://172.30.235.12:443

https://10.0.142.103:31385

Node Ports:

Pod Ports:

https://10.131.0.19:8443

serviceS3:

External DNS: 3

https://s3-openshift-storage.apps.mycluster-cluster.qe.rh-ocs.com https://a340f4e1315be11eaa3b70683061451e-943168195.us-east-2.elb.amazonaws.com:443 Internal DNS: https://s3.openshift-storage.svc:443 Internal IP:

https://172.30.86.41:443

Node Ports: https://10.0.142.103:31011

Pod Ports:

https://10.131.0.19:6443

access key (AWS\_ACCESS\_KEY\_ID value)

secret access key (AWS\_SECRET\_ACCESS\_KEY value)

MCG endpoint



### NOTE

The output from the **oc describe noobaa** command lists the internal and external DNS names that are available. When using the internal DNS, the traffic is free. The external DNS uses Load Balancing to process the traffic, and therefore has a cost per hour.

# 8.2.2. Accessing the Multicloud Object Gateway from the MCG command-line interface

#### Prerequisites

• Download the MCG command-line interface:

# subscription-manager repos --enable=rh-ocs-4-for-rhel-8-x86\_64-rpms
# yum install mcg

#### Procedure

Run the **status** command to access the endpoint, access key, and secret access key:

noobaa status -n openshift-storage

The output will look similar to the following:

INFO[0000] Namespace: openshift-storage
INFO[0000]
INFO[0000] CRD Status:
INFO[0003] Exists: CustomResourceDefinition "noobaas.noobaa.io"
INFO[0003] Exists: CustomResourceDefinition "backingstores.noobaa.io"
INFO[0003] Exists: CustomResourceDefinition "bucketclasses.noobaa.io"
INFO[0004] Exists: CustomResourceDefinition "objectbucketclaims.objectbucket.io"
INFO[0004] Exists: CustomResourceDefinition "objectbuckets.objectbucket.io"
INFO[0004]
INFO[0004] Operator Status:
INFO[0004] Exists: Namespace "openshift-storage"
INFO[0004] Exists: ServiceAccount "noobaa"
INFO[0005] Exists: Role "ocs-operator.v0.0.271-6g45f"
INFO[0005] Exists: RoleBinding "ocs-operator.v0.0.271-6g45f-noobaa-f9vpj"
INFO[0006] Exists: ClusterRole "ocs-operator.v0.0.271-fjhgh"
INFO[0006] Exists: ClusterRoleBinding "ocs-operator.v0.0.271-fjhgh-noobaa-pdxn5"
INFO[0006] Exists: Deployment "noobaa-operator"
INFO[0006]
INFO[0006] System Status:
INFO[0007] Exists: NooBaa "noobaa"
INFO[0007] Exists: StatefulSet "noobaa-core"
INFO[0007] Exists: Service "noobaa-mgmt"
INFO[0008] Exists: Service "s3"
INFO[0008] Exists: Secret "noobaa-server"
INFO[0008] Exists: Secret "noobaa-operator"
INFO[0008] Exists: Secret "noobaa-admin"
INFO[0009] Exists: StorageClass "openshift-storage.noobaa.io"
INFO[0009] Exists: BucketClass "noobaa-default-bucket-class"
INFO[0009] (Optional) Exists: BackingStore "noobaa-default-backing-store"
INFO[0010] (Optional) Exists: CredentialsRequest "noobaa-cloud-creds"

INFO[0010] (Optional) Exists: PrometheusRule "noobaa-prometheus-rules" INFO[0010] (Optional) Exists: ServiceMonitor "noobaa-service-monitor" INFO[0011] (Optional) Exists: Route "noobaa-mgmt" INFO[0011] (Optional) Exists: Route "s3" INFO[0011] Exists: PersistentVolumeClaim "db-noobaa-core-0" INFO[0011] System Phase is "Ready" INFO[0011] Exists: "noobaa-admin" #-----# #- Mgmt Addresses -# #-----# ExternalDNS : [https://noobaa-mgmt-openshift-storage.apps.mycluster-cluster.qe.rh-ocs.com https://a3406079515be11eaa3b70683061451e-1194613580.us-east-2.elb.amazonaws.com:443] ExternalIP : [] NodePorts : [https://10.0.142.103:31385] InternalDNS : [https://noobaa-mgmt.openshift-storage.svc:443] InternalIP : [https://172.30.235.12:443] PodPorts : [https://10.131.0.19:8443] #-----# #- Mgmt Credentials -# #-----# email : admin@noobaa.io password : HKLbH1rSuVU0I/soulkSiA== #-----# #- S3 Addresses -# #-----# 1 ExternalDNS : [https://s3-openshift-storage.apps.mycluster-cluster.qe.rh-ocs.com https://a340f4e1315be11eaa3b70683061451e-943168195.us-east-2.elb.amazonaws.com:443] ExternalIP : [] NodePorts : [https://10.0.142.103:31011] InternalDNS : [https://s3.openshift-storage.svc:443] InternalIP : [https://172.30.86.41:443] PodPorts : [https://10.131.0.19:6443] #-----# #- S3 Credentials -# #-----# 2 AWS ACCESS KEY ID : jVmAsu9FsvRHYmfjTiHV 3 AWS SECRET ACCESS KEY : E//420VNedJfATvVSmDz6FMtsSAzuBv6z180PT5c #-----# #- Backing Stores -# #-----# NAME TYPE TARGET-BUCKET PHASE AGE noobaa-default-backing-store aws-s3 noobaa-backing-store-15dc896d-7fe0-4bed-9349-5942211b93c9 Ready 141h35m32s

	## #- Bucket Classes -# ##
	NAME PLACEMENT PHASE AGE noobaa-default-bucket-class {Tiers:[{Placement: BackingStores:[noobaa-default-backing-store]}]} Ready 141h35m33s
	## #- Bucket Claims -# ##
	No OBC's found.
	endpoint
į	2 access key
	3 secret access key

You now have the relevant endpoint, access key, and secret access key in order to connect to your applications.

#### Example 8.2. Example

If AWS S3 CLI is the application, the following command will list buckets in OpenShift Container Storage:

AWS\_ACCESS\_KEY\_ID=<AWS\_ACCESS\_KEY\_ID> AWS\_SECRET\_ACCESS\_KEY=<AWS\_SECRET\_ACCESS\_KEY> aws --endpoint <ENDPOINT> --no-verify-ssl s3 ls

## 8.3. ADDING STORAGE RESOURCES FOR HYBRID OR MULTICLOUD

#### 8.3.1. Creating a new backing store

Use this procedure to create a new backing store in OpenShift Container Storage.

#### Prerequisites

• Administrator access to OpenShift.

#### Procedure

- Click Operators → Installed Operators from the left pane of the OpenShift Web Console to view the installed operators.
- 2. Click **OpenShift Container Storage** Operator.
- 3. On the OpenShift Container Storage Operator page, scroll right and click the **Backing Store** tab.



Figure 8.1. OpenShift Container Storage Operator page with backing store tab

4. Click Create Backing Store.

#### Figure 8.2. Create Backing Store page

Red Hat OpenShift Container Platfo	m		 *	Ð	0	kube:admin 👻
🕫 Administrator 🚽		You are logged in as a temporary administrative user. Update the cluster OAuth configuration to allow others to log in.				
		Project: openshift-storage 🔹				
Home		OpenShift Container Storage > Create Backing Store				Â
Operators		Create new Backing Store				
OperatorHub		Storage targets that are used to store chunks of data on MCG buckets.				
Installed Operators						
Workloads						
Networking		Backing Store Name *				
		my-backingstore				
Storage		A unique name for the Backing Store within the project				
Builds		Provider "				
Monitoring		AWS \$3				
Compute		Region *				
Compute		us-east-1				
User Management		Endpoint				
Administration						
		Secret '				
		Select Secret    Switch to Credentials				
		Target Bucket *				
		Create Backing Store Cancel				

- 5. On the Create New Backing Store page, perform the following:
  - a. Enter a Backing Store Name.
  - b. Select a Provider.
  - c. Select a **Region**.
  - d. Enter an **Endpoint**. This is optional.
  - e. Select a Secret from drop down list, or create your own secret. Optionally, you can Switch to Credentials view which lets you fill in the required secrets.
     For more information on creating an OCP secret, see the section Creating the secret in the Openshift Container Platform documentation.

Each backingstore requires a different secret. For more information on creating the secret for a particular backingstore, see the Section 8.3.2, "Adding storage resources for hybrid or Multicloud using the MCG command line interface" and follow the procedure for the addition of storage resources using a YAML.



#### NOTE

. . TI

. .

This menu is relevant for all providers except Google Cloud and local PVC.

. . . .

. 1

- Enter larget bucket. The target bucket is a container storage that is hosted on the remote cloud service. It allows you to create a connection that tells MCG that it can use this bucket for the system.
- 6. Click Create Backing Store.

#### Verification steps

- 1. Click **Operators** → **Installed Operators**.
- 2. Click OpenShift Container Storage Operator.
- 3. Search for the new backing store or click **Backing Store** tab to view all the backing stores.

## 8.3.2. Adding storage resources for hybrid or Multicloud using the MCG command line interface

The Multicloud Object Gateway (MCG) simplifies the process of spanning data across cloud provider and clusters.

You must add a backing storage that can be used by the MCG.

Depending on the type of your deployment, you can choose one of the following procedures to create a backing storage:

- For creating an AWS-backed backingstore, see Section 8.3.2.1, "Creating an AWS-backed backingstore"
- For creating an IBM COS-backed backingstore, see Section 8.3.2.2, "Creating an IBM COSbacked backingstore"
- For creating an Azure-backed backingstore, see Section 8.3.2.3, "Creating an Azure-backed backingstore"
- For creating a GCP-backed backingstore, see Section 8.3.2.4, "Creating a GCP-backed backingstore"
- For creating a local Persistent Volume-backed backingstore, see Section 8.3.2.5, "Creating a local Persistent Volume-backed backingstore"

For VMware deployments, skip to Section 8.3.3, "Creating an s3 compatible Multicloud Object Gateway backingstore" for further instructions.

#### 8.3.2.1. Creating an AWS-backed backingstore

#### Prerequisites

• Download the Multicloud Object Gateway (MCG) command-line interface:

# subscription-manager repos --enable=rh-ocs-4-for-rhel-8-x86\_64-rpms
# yum install mcg

 Alternatively, you can install the mcg package from the OpenShift Container Storage RPMs found here https://access.redhat.com/downloads/content/547/ver=4/rhel---8/4/x86\_64/packages

#### Procedure

1. From the MCG command-line interface, run the following command:

noobaa backingstore create aws-s3 <br/>
<br/>
backingstore name> --access-key=<AWS ACCESS KEY> --secret-key=<AWS SECRET ACCESS KEY> --target-bucket <bucket-name> -n openshift-storage

- a. Replace <backingstore\_name> with the name of the backingstore.
- b. Replace <AWS ACCESS KEY> and <AWS SECRET ACCESS KEY> with an AWS access key ID and secret access key you created for this purpose.
- c. Replace <bucket-name> with an existing AWS bucket name. This argument tells Multicloud Object Gateway which bucket to use as a target bucket for its backing store, and subsequently, data storage and administration. The output will be similar to the following:

INFO[0001] Exists: NooBaa "noobaa" INFO[0002] Created: BackingStore "aws-resource" INFO[0002] Created: Secret "backing-store-secret-aws-resource"

You can also add storage resources using a YAML:

1. Create a secret with the credentials:

apiVersion: v1 kind: Secret metadata: name: <backingstore-secret-name> type: Opaque data: AWS ACCESS KEY ID: < AWS ACCESS KEY ID ENCODED IN BASE64> AWS\_SECRET\_ACCESS\_KEY: < AWS SECRET ACCESS KEY ENCODED IN BASE64>

- a. You must supply and encode your own AWS access key ID and secret access key using Base64, and use the results in place of <AWS ACCESS KEY ID ENCODED IN BASE64> and <AWS SECRET ACCESS KEY ENCODED IN BASE64>.
- b. Replace <backingstore-secret-name> with a unique name.
- 2. Apply the following YAML for a specific backing store:

apiVersion: noobaa.io/v1alpha1 kind: BackingStore
metadata:
finalizers:
- noobaa.io/finalizer
labels:
app: noobaa
name: bs
namespace: openshift-storage
spec:
awsS3:
secret:

name: <backingstore-secret-name> namespace: noobaa targetBucket: <bucket-name> type: aws-s3

- a. Replace **<bucket-name>** with an existing AWS bucket name. This argument tells Multicloud Object Gateway which bucket to use as a target bucket for its backing store, and subsequently, data storage and administration.
- Replace <backingstore-secret-name> with the name of the secret created in the previous step.

#### 8.3.2.2. Creating an IBM COS-backed backingstore

#### Prerequisites

• Download the Multicloud Object Gateway (MCG) command-line interface:

# subscription-manager repos --enable=rh-ocs-4-for-rhel-8-x86\_64-rpms
# yum install mcg

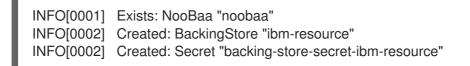
 Alternatively, you can install the mcg package from the OpenShift Container Storage RPMs found here https://access.redhat.com/downloads/content/547/ver=4/rhel---8/4/x86\_64/packages

#### Procedure

1. From the MCG command-line interface, run the following command:

noobaa backingstore create ibm-cos <backingstore\_name> --access-key=<IBM ACCESS KEY> --secret-key=<IBM SECRET ACCESS KEY> --endpoint=<IBM COS ENDPOINT> -- target-bucket <bucket-name>

- a. Replace **<backingstore\_name>** with the name of the backingstore.
- Replace <IBM ACCESS KEY>, <IBM SECRET ACCESS KEY>, <IBM COS ENDPOINT> with an IBM access key ID, secret access key and the appropriate regional endpoint that corresponds to the location of the existing IBM bucket.
   To generate the above keys on IBM cloud, you must include HMAC credentials while creating the service credentials for your target bucket.
- c. Replace <bucket-name> with an existing IBM bucket name. This argument tells Multicloud Object Gateway which bucket to use as a target bucket for its backing store, and subsequently, data storage and administration. The output will be similar to the following:



You can also add storage resources using a YAML:

1. Create a secret with the credentials:

apiVersion: v1 kind: Secret metadata: name: <backingstore-secret-name> type: Opaque data: IBM\_COS\_ACCESS\_KEY\_ID: <IBM COS ACCESS KEY ID ENCODED IN BASE64> IBM\_COS\_SECRET\_ACCESS\_KEY: <IBM COS SECRET ACCESS KEY ENCODED IN BASE64>

- a. You must supply and encode your own IBM COS access key ID and secret access key using Base64, and use the results in place of <IBM COS ACCESS KEY ID ENCODED IN BASE64> and <IBM COS SECRET ACCESS KEY ENCODED IN BASE64>.
- b. Replace **<backingstore-secret-name>** with a unique name.
- 2. Apply the following YAML for a specific backing store:

apiVersion: noobaa.io/v1alpha1
kind: BackingStore
metadata:
finalizers:
- noobaa.io/finalizer
labels:
app: noobaa
name: bs
namespace: openshift-storage
spec:
ibmCos:
endpoint: <endpoint></endpoint>
secret:
name: <backingstore-secret-name></backingstore-secret-name>
namespace: openshift-storage
targetBucket: <bucket-name></bucket-name>
type: ibm-cos

- a. Replace **<bucket-name>** with an existing IBM COS bucket name. This argument tells Multicloud Object Gateway which bucket to use as a target bucket for its backing store, and subsequently, data storage and administration.
- b. Replace **<endpoint>** with a regional endpoint that corresponds to the location of the existing IBM bucket name. This argument tells Multicloud Object Gateway which endpoint to use for its backing store, and subsequently, data storage and administration.
- c. Replace **<backingstore-secret-name>** with the name of the secret created in the previous step.

#### 8.3.2.3. Creating an Azure-backed backingstore

#### Prerequisites

• Download the Multicloud Object Gateway (MCG) command-line interface:

# subscription-manager repos --enable=rh-ocs-4-for-rhel-8-x86\_64-rpms
# yum install mcg

 Alternatively, you can install the mcg package from the OpenShift Container Storage RPMs found here https://access.redhat.com/downloads/content/547/ver=4/rhel---8/4/x86\_64/packages

#### Procedure

1. From the MCG command-line interface, run the following command:

noobaa backingstore create azure-blob <backingstore\_name> --account-key=<AZURE ACCOUNT KEY> --account-name=<AZURE ACCOUNT NAME> --target-blob-container <blob container name>

- a. Replace **<backingstore\_name>** with the name of the backingstore.
- b. Replace **<AZURE ACCOUNT KEY>** and **<AZURE ACCOUNT NAME>** with an AZURE account key and account name you created for this purpose.
- c. Replace <blob container name> with an existing Azure blob container name. This argument tells Multicloud Object Gateway which bucket to use as a target bucket for its backing store, and subsequently, data storage and administration.
   The output will be similar to the following:

INFO[0001]	Exists: NooBaa "noobaa"
INFO[0002]	Created: BackingStore "azure-resource"
INFO[0002]	Created: Secret "backing-store-secret-azure-resource"

You can also add storage resources using a YAML:

1. Create a secret with the credentials:

64>
5

- a. You must supply and encode your own Azure Account Name and Account Key using Base64, and use the results in place of <AZURE ACCOUNT NAME ENCODED IN BASE64> and <AZURE ACCOUNT KEY ENCODED IN BASE64>.
- b. Replace <backingstore-secret-name> with a unique name.
- 2. Apply the following YAML for a specific backing store:

apiVersion: noobaa.io/v1alpha1 kind: BackingStore metadata: finalizers: - noobaa.io/finalizer labels: app: noobaa name: bs namespace: openshift-storage spec: azureBlob: secret: name: <backingstore-secret-name> namespace: openshift-storage targetBlobContainer: <blob-container-name> type: azure-blob

- a. Replace **<blob-container-name>** with an existing Azure blob container name. This argument tells Multicloud Object Gateway which bucket to use as a target bucket for its backing store, and subsequently, data storage and administration.
- b. Replace **<backingstore-secret-name>** with the name of the secret created in the previous step.

#### 8.3.2.4. Creating a GCP-backed backingstore

#### Prerequisites

• Download the Multicloud Object Gateway (MCG) command-line interface:

# subscription-manager repos --enable=rh-ocs-4-for-rhel-8-x86\_64-rpms
# yum install mcg

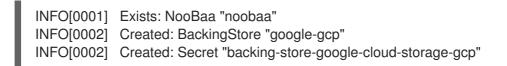
• Alternatively, you can install the **mcg** package from the OpenShift Container Storage RPMs found here https://access.redhat.com/downloads/content/547/ver=4/rhel---8/4/x86\_64/packages

#### Procedure

1. From the MCG command-line interface, run the following command:

noobaa backingstore create google-cloud-storage <backingstore\_name> --private-key-json-file=<PATH TO GCP PRIVATE KEY JSON FILE> --target-bucket <GCP bucket name>

- a. Replace **<backingstore\_name>** with the name of the backingstore.
- b. Replace **<PATH TO GCP PRIVATE KEY JSON FILE>** with a path to your GCP private key created for this purpose.
- c. Replace **<GCP bucket name>** with an existing GCP object storage bucket name. This argument tells Multicloud Object Gateway which bucket to use as a target bucket for its backing store, and subsequently, data storage and administration. The output will be similar to the following:



You can also add storage resources using a YAML:

1. Create a secret with the credentials:

apiVersion: v1 kind: Secret metadata: name: <backingstore-secret-name> type: Opaque data: GoogleServiceAccountPrivateKeyJson: <GCP PRIVATE KEY ENCODED IN BASE64>

- a. You must supply and encode your own GCP service account private key using Base64, and use the results in place of **<GCP PRIVATE KEY ENCODED IN BASE64>**.
- b. Replace <backingstore-secret-name> with a unique name.
- 2. Apply the following YAML for a specific backing store:

apiVersion: noobaa.io/v1alpha1
kind: BackingStore
metadata:
finalizers:
- noobaa.io/finalizer
labels:
app: noobaa
name: bs
namespace: openshift-storage
spec:
googleCloudStorage:
secret:
name: <backingstore-secret-name></backingstore-secret-name>
namespace: openshift-storage
targetBucket: <target bucket=""></target>
type: google-cloud-storage

- a. Replace **<target bucket>** with an existing Google storage bucket. This argument tells Multicloud Object Gateway which bucket to use as a target bucket for its backing store, and subsequently, data storage and administration.
- Replace <backingstore-secret-name> with the name of the secret created in the previous step.

#### 8.3.2.5. Creating a local Persistent Volume-backed backingstore

#### Prerequisites

• Download the Multicloud Object Gateway (MCG) command-line interface:

# subscription-manager repos --enable=rh-ocs-4-for-rhel-8-x86\_64-rpms
# yum install mcg

 Alternatively, you can install the mcg package from the OpenShift Container Storage RPMs found here https://access.redhat.com/downloads/content/547/ver=4/rhel---8/4/x86\_64/packages

#### Procedure

1. From the MCG command-line interface, run the following command:

noobaa backingstore create pv-pool <backingstore\_name> --num-volumes=<NUMBER OF VOLUMES> --pv-size-gb=<VOLUME SIZE> --storage-class=<LOCAL STORAGE CLASS>

- a. Replace **<backingstore\_name>** with the name of the backingstore.
- b. Replace **<NUMBER OF VOLUMES>** with the number of volumes you would like to create.
- c. Replace **<VOLUME SIZE>** with the required size, in GB, of each volume
- Replace <LOCAL STORAGE CLASS> with the local storage class, recommended to use ocs-storagecluster-ceph-rbd The output will be similar to the following:

INFO[0001] Exists: NooBaa "noobaa" INFO[0002] Exists: BackingStore "local-mcg-storage"

You can also add storage resources using a YAML:

1. Apply the following YAML for a specific backing store:

apiVersion: noobaa.io/v1alpha1 kind: BackingStore
metadata:
finalizers:
- noobaa.io/finalizer
labels:
app: noobaa
name: <backingstore_name></backingstore_name>
namespace: openshift-storage
spec:
pvPool:
numVolumes: <number of="" volumes=""></number>
resources:
requests:
storage: <volume size=""></volume>
storageClass: <local class="" storage=""></local>
type: pv-pool

- a. Replace <backingstore\_name> with the name of the backingstore.
- b. Replace **<NUMBER OF VOLUMES>** with the number of volumes you would like to create.
- c. Replace **<VOLUME SIZE>** with the required size, in GB, of each volume. Note that the letter G should remain
- d. Replace <LOCAL STORAGE CLASS> with the local storage class, recommended to use ocs-storagecluster-ceph-rbd

#### 8.3.3. Creating an s3 compatible Multicloud Object Gateway backingstore

The Multicloud Object Gateway can use any S3 compatible object storage as a backing store, for example, Red Hat Ceph Storage's RADOS Gateway (RGW). The following procedure shows how to create an S3 compatible Multicloud Object Gateway backing store for Red Hat Ceph Storage's RADOS

Gateway. Note that when RGW is deployed, Openshift Container Storage operator creates an S3 compatible backingstore for Multicloud Object Gateway automatically.

#### Procedure

1. From the Multicloud Object Gateway (MCG) command-line interface, run the following NooBaa command:

noobaa backingstore create s3-compatible rgw-resource --access-key=<RGW ACCESS KEY> --secret-key=<RGW SECRET KEY> --target-bucket=<bucket-name> --endpoint=<RGW endpoint>

a. To get the **<RGW ACCESS KEY>** and **<RGW SECRET KEY>**, run the following command using your RGW user secret name:

oc get secret <RGW USER SECRET NAME> -o yaml

- b. Decode the access key ID and the access key from Base64 and keep them.
- c. Replace **<RGW USER ACCESS KEY>** and **<RGW USER SECRET ACCESS KEY>** with the appropriate, decoded data from the previous step.
- d. Replace **<bucket-name>** with an existing RGW bucket name. This argument tells Multicloud Object Gateway which bucket to use as a target bucket for its backing store, and subsequently, data storage and administration.
- e. To get the **<RGW endpoint>**, see Accessing the RADOS Object Gateway S3 endpoint . The output will be similar to the following:

INFO[0001]Exists: NooBaa "noobaa"INFO[0002]Created: BackingStore "rgw-resource"INFO[0002]Created: Secret "backing-store-secret-rgw-resource"

You can also create the backingstore using a YAML:

1. Create a **CephObjectStore** user. This also creates a secret containing the RGW credentials:

apiVersion: ceph.rook.io/v1
kind: CephObjectStoreUser
metadata:
name: <rgw-username></rgw-username>
namespace: openshift-storage
spec:
store: ocs-storagecluster-cephobjectstore
displayName: " <display-name>"</display-name>

- a. Replace **<RGW-Username>** and **<Display-name>** with a unique username and display name.
- 2. Apply the following YAML for an S3-Compatible backing store:

apiVersion: noobaa.io/v1alpha1 kind: BackingStore metadata: finalizers: - noobaa.io/finalizer labels: app: noobaa name: <backingstore-name> namespace: openshift-storage spec: s3Compatible: endpoint: <RGW endpoint> secret: name: <backingstore-secret-name> namespace: openshift-storage signatureVersion: v4 targetBucket: <RGW-bucket-name> type: s3-compatible

- a. Replace **<backingstore-secret-name>** with the name of the secret that was created with **CephObjectStore** in the previous step.
- b. Replace **<bucket-name>** with an existing RGW bucket name. This argument tells Multicloud Object Gateway which bucket to use as a target bucket for its backing store, and subsequently, data storage and administration.
- c. To get the **<RGW endpoint>**, see Accessing the RADOS Object Gateway S3 endpoint .

#### 8.3.4. Adding storage resources for hybrid and Multicloud using the user interface

#### Procedure

 In your OpenShift Storage console, navigate to Overview → Object Service → select the Multicloud Object Gateway link:

E Container Pla	atform				🔛 🐥 3 🔿 🕜 kube:admin
	-		You are logged in as a temporary administrative user. Update the cluster OAuth	configuration to allow others to log in.	
🗱 Administrator	Ť	Overview			📽 Quick start available 🛛 🗙
Home	~				
		Cluster Persistent Storage Object Service			
Projects					
		Details	Status		tivity
		Service Name OpenShift Container Storage	Object Service Obta Resiliency		ngoing
		System Name			ere are no ongoing activities.
perators	>	Multicloud Object Gateway 😰 Provider	Capacity breakdown	Projects v	ere are no recent events.
forkloads	,	AWS			are no recent events.
	-	Version ocs-operator.v4.6.0	Not enough usage data		
letworking	>				
torage	>	Storage Efficiency	Performance	I/O Operations 💌	
uilds	>		I/O Operations count		
	>	Compression ratio Not available @ Savings Not available @			
	,	Javings internations of	50		
	>	Buckets	45		
ser Management	>		40		
Iministration	>	1 NooBaa Bucket 0 Objects	35		
ministration	· ·	0 Object Buckets	30		
		0 Object Bucket Claims	25		
			20		
		Resource Providers @	15		
		1AWS	10		
		1845	5		
			AWS		
			Total Reads 42 Total Writes 42		

2. Select the **Resources** tab in the left, highlighted below. From the list that populates, select **Add Cloud Resource**:

RED HAT: NOOBAA	Resources C 🗹 🖒 admin.grootbas.io	9
	Pools No resources Cloud Storage 2 resources   2 services Namespace Resources No resources	
<u>به</u>	Pools       Cloud Storage       Namespace Resources         Q       Filter by name or region       All Resource Types       Add Cloud Resource         Cloud resource can be an Azure blob storage, AWS bucket or any S3 compatible service and can be used for NooBaa's bucket data placement policy.       Add Cloud Resource	
\$ <b>1</b>	State © Type © Resource Name 🕈 Region © Connected Buckets © Cloud Target Bucket © Used Capacity By Noobaa ©	
ස	Image: model and test-bucket for ocp201907291921-11247_resource     Not set     7 buckets     noobaa-test-bucket for     52MB	
<b>*</b>	🕐 🗥 rgwnoobaa 860MB 💼	

3. Select Add new connection:

Pools Noresources	Add Cloud R	Goud Smane esource ×	Namespace     No resources	Resources	
Posis     Disud Surreger     Name       Image: This may array on region     All       Clinical resources name for an Autor blade stranger, AVAS but       State = State = Resource Name =       Image: This may array on the stranger stranger       Image: This may array on the stranger stranger       Image: This may array on the stranger stranger       Image: This may array on the stranger	Liter a Sucket from a put Tanget Connection Tanget Pressulter Forme	dic cloud to serve as a Hoolisa starage resource Choose connection Add new connection Modular test bucker for agg/20190, Modular test	One Target Bucket + U receives	Add Cloud I ad Capacite Its Noolean Scinit 650x48	
		Garcel			

4. Select the relevant native cloud provider or S3 compatible option and fill in the details:

NOOBAA	Resources			C	C 🖸 🐧 atrogecetasio 🙆
0 1	Poola No wasuree	Add Cloud C	Object Storage	Namespace Ne resources	Resources
	Paciti Cloud Hongy Rear	Convection Name	Connection 1 AWS 50		Add Doud Resource
3 4	Could resource can be an Arue Mido storage, AAS but thes : Fyoe : Resource New *	Endpoint Access Ray	Access Blob     Trips.child.scite wr/dows.int     Organization     www.google.child     www.google.child     www.google.child.     Xi V2 Compatible service     Trips.child.englist	Cloud Target Rucker : use	nt cussory by montos :
4	C Arrenter	Sacolt Kay	Control Contro	roba	
<u>B</u>					-2al2iena o r talt r o

5. Select the newly created connection and map it to the existing bucket:

OBAA R	sources					с © Ф	admingmostea.lo
	Poola No resources	Add Cloud R	Cloud Storage	×	Namespace No resources	Resources	
	Parale Calculationage Near	Use a bucket from a put Target Convectory	In doud to serve as a Northan storage resou rootbas-test-bucket for acp30199 \			Add Doug #	escurce
	Clevel resource can be an Azunt blob stonage, AWS but State : Type : Assaurce Here: •	Target Bucket Resource Name	Choose Bucket		Doub Target Backet : on receives hert backet for.	of Capacity By Notbes 62440	
	🕗 🚓 rgurmanhan		nastaa test bucket far oogdit HET24., nastaa test bucket far oogdit HET24., nastaa test bucket far oogdit HET24.,	periods or hyphens	reolas	BOOMD	
				Canada Constan			

6. Repeat these steps to create as many backing stores as needed.



#### NOTE

Resources created in NooBaa UI cannot be used by OpenShift UI or MCG CLI.

#### 8.3.5. Creating a new bucket class

Bucket class is a CRD representing a class of buckets that defines tiering policies and data placements for an Object Bucket Class (OBC).

Use this procedure to create a bucket class in OpenShift Container Storage.

#### Procedure

- Click Operators → Installed Operators from the left pane of the OpenShift Web Console to view the installed operators.
- 2. Click OpenShift Container Storage Operator.
- 3. On the OpenShift Container Storage Operator page, scroll right and click the Bucket Class tab.

#### Figure 8.3. OpenShift Container Storage Operator page with Bucket Class tab

Project: openshift-storage 💌	
Installed Operators > Operator Details	
OpenShift Container Storage 4.6.0 provided by Red Hat	Actions 🝷
Details YAML Subscription Events All Instances Storage Cluster Backing Store Bucket Class	
Bucket Classes	Create Bucket Class

- 4. Click Create Bucket Class.
- 5. On the Create new Bucket Class page, perform the following:
  - a. Enter a Bucket Class Name and click Next.

Figure 8.4	Create	Bucket	Class	page
------------	--------	--------	-------	------

enShift Container Storage >		
reate new Bucke cket Class is a CRD represer	et Class nting a class for buckets that defines tiering policies and data placements for an OBC.	
General	What is a Bucket Class?	
Placement Policy	An MCG Bucket's data location is determined by a policy called a Bucket Class	
Backing Store	Learn More @	
Review		
	Bucket Class Name *	
	my-multi-cloud-mirror	
	A unique name for the Bucket Class within the project.	
	Description(Optional)	
	Next Back Cancel	

- b. In Placement Policy, select **Tier 1 Policy Type**and click **Next**. You can choose either one of the options as per your requirements.
  - Spread allows spreading of the data across the chosen resources.
  - Mirror allows full duplication of the data across the chosen resources.
  - Click Add Tier to add another policy tier.

Figure 8.5. Tier 1 - Policy Type selection page

Project: openshift-storage	•
OpenShift Container Storage > Create new Bucket Bucket Class is a CRD represen	
1 General	Tier 1 - Policy Type
2 Placement Policy	Spread
3 Backing Store	Spreading the data across the chosen resources. By default, a replica of one copy is used and does not include failure tolerance in case of resource failure.
4 Review	Mirror     Full duplication of the data in each chosen resource, By default, a replica of one copy per location is used. includes failure tolerance in case of resource failure.
	O Add Tier
	Next Back Cancel

c. Select atleast one Backing Store resource from the available list if you have selected Tier 1

 Policy Type as Spread and click Next. Alternatively, you can also create a new backing store.

roject: openshift-storage	-				
penShift Container Storage 🔸	Create Bucket Class				
Create new Bucke	et Class				
ucket Class is a CRD represer	nting a class for buckets that defines tiering policies and data placement	ts for an OBC.			
1 General	Tier 1 - Backing Store (Spread)				Create Backing Ste
Placement Policy					
Backing Store	Select at least 1 Backing Store resource *				
Review	Search Backing Store				
	Name	BucketName	Туре	Region	
	NBS noobaa-default-backing-store	nb.1589272586147.apps.ebondare-dc25.q	awsS3	us-east-2	
	1 resources selected				
	Next Back Cancel				

#### Figure 8.6. Tier 1 - Backing Store selection page



#### NOTE

You need to select atleast 2 backing stores when you select Policy Type as Mirror in previous step.

a. Review and confirm Bucket Class settings.

#### Figure 8.7. Bucket class settings review page

Project: openshift-storage 🔹						
OpenShift Container Storage >						
Create new Bucke						
Bucket Class is a CRD represen	ting a class for buckets that defines tiering policies and data placements for an OBC.					
1 General	Review and confirm Bucket Class settings					
2 Placement Policy						
3 Backing Store	Bucket Class name ocs-01-spread					
4 Review						
	Placement Policy Details Tier I: Spread					
	Selected Backing Store: noobaa-default-backing-store					
	Create Bucket Class Back Cancel					

b. Click Create Bucket Class.

#### Verification steps

- 1. Click **Operators** → **Installed Operators**.
- 2. Click OpenShift Container Storage Operator.
- 3. Search for the new Bucket Class or click **Bucket Class** tab to view all the Bucket Classes.

## 8.4. CONFIGURING NAMESPACE BUCKETS

Namespace buckets let you connect data repositories on different providers together, so you can interact with all of your data through a single unified view. Add the object bucket associated with each provider to the namespace bucket, and access your data through the namespace bucket to see all of your object buckets at once. This lets you write to your preferred storage provider while reading from multiple other storage providers, greatly reducing the cost of migrating to a new storage provider.

- 1. Connect your providers to the Multicloud Object Gateway .
- 2. Create a namespace resource for each of your providers so they can be added to a namespace bucket.
- 3. Add your namespace resources to a namespace bucket and configure the bucket to read from and write to the appropriate namespace resources.

You can interact with objects in a namespace bucket using the S3 API. See S3 API endpoints for objects in namespace buckets for more information.

#### 8.4.1. Adding provider connections to the Multicloud Object Gateway

You need to add connections for each of your providers so that the Multicloud Object Gateway has access to the provider.

#### Prerequisites

• Administrative access to the OpenShift Console.

#### Procedure

- 1. In the OpenShift Console, click **Home** → **Overview** and click the **Object Service** tab.
- 2. Click Multicloud Object Gateway and log in if prompted.
- 3. Click **Accounts** and select an account to add the connection to.
- 4. Click My Connections.
- 5. Click Add Connection.
  - a. Enter a Connection Name.
  - b. Your cloud provider is shown in the **Service** dropdown by default. Change the selection to use a different provider.
  - c. Your cloud provider's default endpoint is shown in the **Endpoint** field by default. Enter an alternative endpoint if required.
  - d. Enter your **Access Key** for this cloud provider.
  - e. Enter your **Secret Key** for this cloud provider.
  - f. Click Save.

#### 8.4.2. Adding namespace resources using the Multicloud Object Gateway

Add existing storage to Multicloud Storage Gateway as namespace resources so that they can be included in namespace buckets for a unified view of existing storage targets, such as Amazon Web Services S3 buckets, Microsoft Azure blobs, and IBM Cloud Object Storage buckets.

#### Prerequisites

• Administrative access to the OpenShift Console.

• Target connections (providers) are already added to the Multicloud Object Gateway. See Section 8.4.1, "Adding provider connections to the Multicloud Object Gateway" for details.

#### Procedure

- 1. In the OpenShift Console, click **Home** → **Overview** and click on the **Object Service** tab.
- 2. Click Multicloud Storage Gateway and log in if prompted.
- 3. Click Resources, and click the Namespace Resources tab.
- 4. Click Create Namespace Resource
  - a. In **Target Connection**, select the connection to be used for this namespace's storage provider.

If you need to add a new connection, click Add New Connection and enter your provider details; see Section 8.4.1, "Adding provider connections to the Multicloud Object Gateway" for more information.

- b. In Target Bucket, select the name of the bucket to use as a target.
- c. Enter a **Resource Name** for your namespace resource.
- d. Click Create.

#### Verification

• Verify that the new resource is listed with a green check mark in the **State** column, and 0 buckets in the **Connected Namespace Buckets** column.

#### 8.4.3. Adding resources to namespace buckets using the Multicloud Object Gateway

Add namespace resources to namespace buckets for a unified view of your storage across various providers. You can also configure read and write behaviour so that only one provider accepts new data, while all providers allow existing data to be read.

#### Prerequisites

• Ensure that all namespace resources you want to handle in a bucket have been added to the Multicloud Object Gateway: Adding namespace resources using the Multicloud Object Gateway .

#### Procedure

- 1. In the OpenShift Console, click **Home** → **Overview** and click the **Object Service** tab.
- 2. Click Multicloud Object Gateway and log in if prompted.
- 3. Click Buckets, and click on the Namespace Buckets tab.
- 4. Click Create Namespace Bucket
  - a. On the **Choose Name** tab, specify a **Name** for the namespace bucket and click **Next**.
  - b. On the **Set Placement** tab:

- i. Under **Read Policy**, select the checkbox for each namespace resource that the namespace bucket should read data from.
- ii. Under **Write Policy**, specify which namespace resource the namespace bucket should write data to.
- iii. Click Next.
- c. Do not make changes on the **Set Caching Policy** tab in a production environment. This tab is provided as a Development Preview and is subject to support limitations.
- d. Click Create.

#### Verification

• Verify that the namespace bucket is listed with a green check mark in the **State** column, the expected number of read resources, and the expected write resource name.

#### 8.4.4. Amazon S3 API endpoints for objects in namespace buckets

You can interact with objects in namespace buckets using the Amazon Simple Storage Service (S3) API.

Red Hat OpenShift Container Storage 4.6 supports the following namespace bucket operations:

- ListObjectVersions
- ListObjects
- PutObject
- CopyObject
- ListParts
- CreateMultipartUpload
- CompleteMultipartUpload
- UploadPart
- UploadPartCopy
- AbortMultipartUpload
- GetObjectAcl
- GetObject
- HeadObject
- DeleteObject
- DeleteObjects

See the Amazon S3 API reference documentation for the most up-to-date information about these operations and how to use them.

- - -- -

#### Additional resources

- Amazon S3 REST API Reference
- Amazon S3 CLI Reference

## 8.5. MIRRORING DATA FOR HYBRID AND MULTICLOUD BUCKETS

The Multicloud Object Gateway (MCG) simplifies the process of spanning data across cloud provider and clusters.

#### Prerequisites

• You must first add a backing storage that can be used by the MCG, see Section 8.3, "Adding storage resources for hybrid or Multicloud".

Then you create a bucket class that reflects the data management policy, mirroring.

#### Procedure

You can set up mirroring data three ways:

- Section 8.5.1, "Creating bucket classes to mirror data using the MCG command-line-interface"
- Section 8.5.2, "Creating bucket classes to mirror data using a YAML"
- Section 8.5.3, "Configuring buckets to mirror data using the user interface"

#### 8.5.1. Creating bucket classes to mirror data using the MCG command-line-interface

1. From the MCG command-line interface, run the following command to create a bucket class with a mirroring policy:

\$ noobaa bucketclass create mirror-to-aws --backingstores=azure-resource,aws-resource -placement Mirror

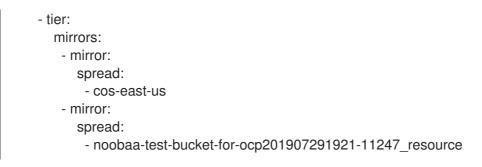
2. Set the newly created bucket class to a new bucket claim, generating a new bucket that will be mirrored between two locations:

\$ noobaa obc create mirrored-bucket --bucketclass=mirror-to-aws

#### 8.5.2. Creating bucket classes to mirror data using a YAML

1. Apply the following YAML. This YAML is a hybrid example that mirrors data between local Ceph storage and AWS:

apiVersion: noobaa.io/v1alpha1 kind: BucketClass metadata: name: hybrid-class labels: app: noobaa spec: placementPolicy: tiers:



2. Add the following lines to your standard Object Bucket Claim (OBC):

additionalConfig: bucketclass: mirror-to-aws

For more information about OBCs, see Section 8.7, "Object Bucket Claim".

#### 8.5.3. Configuring buckets to mirror data using the user interface

 In your OpenShift Storage console, navigate to Overview → Object Service → select the Multicloud Object Gateway link:

			You are logged in as a temporary administrative user. Update the cluster OAut	th configuration to allow others to log in.	
C Administrator	-	Overview			📽 Quick start available 🛛 🛠
	~	Cluster Persistent Storage Object Service			
		Cluster Persistent Storage Object Service			
		Details	Status		Activity
					Ongoing
Explore Events		Service Name OpenShift Container Storage	Object Service Object Service		There are no ongoing activities.
		System Name Multicloud Object Gateway (2*			Recent Events Pause
perators	>	Provider	Capacity breakdown	Projects 👻	There are no recent events.
Vorkloads	>	AWS Version	Not enough usage data		
letworking	>	ocs-operator/v4.6.0			
	>		Performance	I/O Operations •	
torage		Storage Efficiency		000pc00000	
Builds	>	Compression ratio Not available @	I/O Operations count		
Monitoring	>	Savings Not available 🛛			
Compute	>		50		
Jser Management	>	Buckets	45		
		1 NooBaa Bucket 0 Objects	40		
dministration	>	0 Object Buckets	35		
		0 Object Bucket Claims	25		
			20		
		Resource Providers @	15		
		1AWS	10		
			5		
			AWS		

2. Click the **buckets** icon on the left side. You will see a list of your buckets:

		1					
Data Buckets 9 buckets   736 objects			mespac buckets	e Buckets			
Data Buckets Namespace Buckets							
Q Filter by bucket name	Objects 🗢	Resiliency Policy 🗢	Tiers ¢	Resources In Tiers 💠	Connect Applie	Used Capacity ©	te Buck
Jucket1	10	Replication (3 copies)	1 Tier		Disabled	36KB of 1.0PB	-
Jucket2	10	Replication (3 copies)	1 Tier		Disabled	36KB of 1.0PB	-
Jucket3	10	Replication (3 copies)	1 Tier		Disabled		-
Jucket4	10	Replication (3 copies)	1 Tier		Disabled	- 36KB of 1.0PB	-
bucket5	10	Replication (3 copies)	1 Tier		Disabled	36KB of 1.0PB	1
() first.bucket	1	Replication (3 copies)	1 Tier		Disabled	3.5KB of 5.0GB	
Iocalrgw	589	Replication (3 copies)	1 Tier		Disabled	860MB of 1.0PB	-
	3	Replication (3 copies)	1 Tier		Disabled	43MB of 1.0PB	- 1
✓ test	-						

3. Click the bucket you want to update.

#### 4. Click Edit Tier 1 Resources:

RED HAT" NOOBAA Buck	ets 🗦 Data Buckets 🗦 bucket1					C I D	admin@noobaa.io 😦
••• •••	<ul> <li>Healthy</li> </ul>		Storage Availability Used Data Available According to Policies	<ul> <li>Updated: 2 minutes ago</li> <li>326KB</li> <li>1.0PB</li> </ul>	89% Data Optimization	10	
6	Resources: 1 t	tier, 1 resource	0	1.0P8	O 36KB Raw Usage ⊙		
	Resources & Tiers Bucket Policies	Objects	Triggers				
 ₩	Bucket Resources & Tiering Management In order to store data on this bucket, resources and te	eiring policies should	be added.			Ad	id Tier
£	Tier 1     Policy Type: Spread   Pools: 0   Cloud Resort	urces: 1   Available C	Capacity: 1.0PB of 1.0PB			Edit Tier 1 Resources	>

5. Select **Mirror** and check the relevant resources you want to use for this bucket. In the following example, we mirror data between on prem Ceph RGW to AWS:

RED HAT* BUO	skets 🗲 Data Buckets ≽ bu	ucket1								C 🛛 🖞	admin@noobaa.io 😫
0	Healthy				Storage Availa	bility	() Updated: 2 mir	nutes ago 326KB	89%	ion ①	
	Resources:	Policy 1	Гуре		a Placement				×		
×	Resources & Tiers But	Mirro	r   Fulld	uplication	data across the chosen resource: n of the data in each chosen resou				e 🔿		
	Bucket Resources & Tierin In order to store data on this b	Resour	ces in Ti State	er 1 poli Type	Name	Region	Healthy Nodes	Healthy Drives	Select all   Clear all Used Capacity		
盎	O Tier 1 Policy Type: Spread   F		<ul> <li>Image: Second sec</li></ul>	-¢	noobaa-test-bucket-for-ocp2 rgw-noobaa	Not set		-	52MB of 1.0PB 860MB of 1.0PB	Edit Tier 1 Resource	s >
BETA											
		() To cre	ate a new r	esource go	to Resources				Cancel Save		
F											

6. Click Save.



#### NOTE

Resources created in NooBaa UI cannot be used by OpenShift UI or MCG CLI.

## 8.6. BUCKET POLICIES IN THE MULTICLOUD OBJECT GATEWAY

OpenShift Container Storage supports AWS S3 bucket policies. Bucket policies allow you to grant users access permissions for buckets and the objects in them.

#### 8.6.1. About bucket policies

Bucket policies are an access policy option available for you to grant permission to your AWS S3 buckets and objects. Bucket policies use JSON-based access policy language. For more information about access policy language, see AWS Access Policy Language Overview.

#### 8.6.2. Using bucket policies

#### Prerequisites

- A running OpenShift Container Storage Platform
- Access to the Multicloud Object Gateway, see Section 8.2, "Accessing the Multicloud Object Gateway with your applications"

#### Procedure

To use bucket policies in the Multicloud Object Gateway:

1. Create the bucket policy in JSON format. See the following example:

```
{

"Version": "NewVersion",

"Statement": [

{

"Sid": "Example",
```

```
"Effect": "Allow",
"Principal": [
"john.doe@example.com"
],
"Action": [
"s3:GetObject"
],
"Resource": [
"arn:aws:s3:::john_bucket"
]
}
]
```

There are many available elements for bucket policies. For details on these elements and examples of how they can be used, see AWS Access Policy Language Overview .

For more examples of bucket policies, see AWS Bucket Policy Examples .

Instructions for creating S3 users can be found in Section 8.6.3, "Creating an AWS S3 user in the Multicloud Object Gateway".

2. Using AWS S3 client, use the **put-bucket-policy** command to apply the bucket policy to your S3 bucket:

# aws --endpoint *ENDPOINT* --no-verify-ssl s3api put-bucket-policy --bucket *MyBucket* --policy *BucketPolicy* 

Replace **ENDPOINT** with the S3 endpoint

Replace **MyBucket** with the bucket to set the policy on

Replace **BucketPolicy** with the bucket policy JSON file

Add --no-verify-ssl if you are using the default self signed certificates

For example:

# aws --endpoint https://s3-openshift-storage.apps.gogo44.noobaa.org --no-verify-ssl s3api put-bucket-policy -bucket MyBucket --policy file://BucketPolicy

For more information on the **put-bucket-policy** command, see the AWS CLI Command Reference for put-bucket-policy.



#### NOTE

The principal element specifies the user that is allowed or denied access to a resource, such as a bucket. Currently, Only NooBaa accounts can be used as principals. In the case of object bucket claims, NooBaa automatically create an account **obc-account**. **<generated bucket name>@noobaa.io**.



#### NOTE

Bucket policy conditions are not supported.

## 8.6.3. Creating an AWS S3 user in the Multicloud Object Gateway

#### Prerequisites

- A running OpenShift Container Storage Platform
- Access to the Multicloud Object Gateway, see Section 8.2, "Accessing the Multicloud Object Gateway with your applications"

#### Procedure

 In your OpenShift Storage console, navigate to Overview → Object Service → select the Multicloud Object Gateway link:

E Container Pla	atform				🇱 🐥 3 🗿 🔞 kube:admin 👻
S Administrator	-		You are logged in as a temporary administrative user. Update the <u>cluster OAuth configuration</u> to a	flow others to log in.	
		Overview			📽 Quick start available 🛛 🗙
Home	~	Cluster Persistent Storage Object Service			
Overview					
Projects		Details	Status		Activity
Search		Details	Status		Ongoing
Explore		Service Name OpenShift Container Storage	Object Service Obta Resiliency		There are no ongoing activities.
Events		System Name			Recent Events
Operators	>	Multicloud Object Gateway g*	Capacity breakdown	Projects •	
Workloads	,	AWS			There are no recent events.
workloads		Version ocs-operatory4.6.0	Not enough usage data		
Networking	>	our operators acco			
Storage	>	Storage Efficiency	Performance	I/O Operations •	
Builds	>	Compression ratio Not available @	I/O Operations count		
Monitoring	>	Savings Not available 😡			
Compute	>	Buckets	50		
User Management	>	1 NooBaa Bucket	40		
Administration	>	0 Objects	35		
		0 Object Buckets	30		
		0 Object Bucket Claims	25		
			20		
		Resource Providers @	15		
		1 AWS	10		
			5		
			AWS		
			Total Reads 42 Total Writes 42		

2. Under the Accounts tab, click Create Account

RED HAT* Accounts			С	2 1
0	Accounts			
8	Q. Filter by account name		Create Ac	count
G	Account Name 🗢	Access Type 💠	Default Resource 💠	
<b>A</b>	admin@nocbaa.io	Administator	noobaa-default-backing-store	
2	kubeadmin (Ourrent user)	Administator	noobaa-default-backing-store	
<b>→</b>				
8				

3. Select S3 Access Only, provide the Account Name, for example, john.doe@example.com. Click Next:

Create Account	×	
<b>1</b> A	count Details 2 S3 Access	
Access Type:	<ul> <li>Administrator</li> <li>Enabling administrative access will generate a password that allows login to NooBaa management console as a system admin</li> <li>S3 Access Only</li> <li>Granting S3 access will allow this account to connect S3 client applications by generating security credentials (key set).</li> </ul>	
Account Name:	john.doe@example.com 3 - 32 characters	
	Cancel Next	

4. Select S3 default placement, for example, noobaa-default-backing-store. Select Buckets Permissions. A specific bucket or all buckets can be selected. Click Create:

Create Account		×
💽 Acc	ount Details 2 S3 Access	
S3 default placement: 🕥	noobaa-default-backing-store 🗸	
Buckets Permissions:	All buckets selected	
	Include any future buckets	
Allow new bucket creation: ⑦	Enabled	
	Previous	reate

## 8.7. OBJECT BUCKET CLAIM

An Object Bucket Claim can be used to request an S3 compatible bucket backend for your workloads.

You can create an Object Bucket Claim three ways:

- Section 8.7.1, "Dynamic Object Bucket Claim"
- Section 8.7.2, "Creating an Object Bucket Claim using the command line interface"
- Section 8.7.3, "Creating an Object Bucket Claim using the OpenShift Web Console"

An object bucket claim creates a new bucket and an application account in NooBaa with permissions to the bucket, including a new access key and secret access key. The application account is allowed to access only a single bucket and can't create new buckets by default.

## 8.7.1. Dynamic Object Bucket Claim

Similar to Persistent Volumes, you can add the details of the Object Bucket claim to your application's YAML, and get the object service endpoint, access key, and secret access key available in a configuration map and secret. It is easy to read this information dynamically into environment variables of your application.

#### Procedure

1. Add the following lines to your application YAML:

```
apiVersion: objectbucket.io/v1alpha1
kind: ObjectBucketClaim
metadata:
name: <obc-name>
spec:
generateBucketName: <obc-bucket-name>
storageClassName: openshift-storage.noobaa.io
```

These lines are the Object Bucket Claim itself.

- a. Replace **<obc-name>** with the a unique Object Bucket Claim name.
- b. Replace **<obc-bucket-name>** with a unique bucket name for your Object Bucket Claim.
- 2. You can add more lines to the YAML file to automate the use of the Object Bucket Claim. The example below is the mapping between the bucket claim result, which is a configuration map with data and a secret with the credentials. This specific job will claim the Object Bucket from NooBaa, which will create a bucket and an account.

```
apiVersion: batch/v1
kind: Job
metadata:
 name: testjob
spec:
 template:
  spec:
   restartPolicy: OnFailure
   containers:
    - image: <your application image>
     name: test
     env:
      - name: BUCKET_NAME
       valueFrom:
        configMapKeyRef:
         name: <obc-name>
         key: BUCKET NAME
      - name: BUCKET HOST
       valueFrom:
        configMapKeyRef:
         name: <obc-name>
         key: BUCKET_HOST
      - name: BUCKET PORT
       valueFrom:
        configMapKeyRef:
         name: <obc-name>
         key: BUCKET PORT
      - name: AWS ACCESS KEY ID
       valueFrom:
        secretKeyRef:
         name: <obc-name>
         key: AWS_ACCESS_KEY_ID
      - name: AWS_SECRET_ACCESS_KEY
```

valueFrom: secretKeyRef: name: <obc-name> key: AWS\_SECRET\_ACCESS\_KEY

- a. Replace all instances of <obc-name> with your Object Bucket Claim name.
- b. Replace <your application image> with your application image.
- 3. Apply the updated YAML file:

# oc apply -f <yaml.file>

- a. Replace <**yaml.file>** with the name of your YAML file.
- 4. To view the new configuration map, run the following:



# oc get cm <obc-name>

- a. Replace **obc-name** with the name of your Object Bucket Claim. You can expect the following environment variables in the output:
  - BUCKET\_HOST Endpoint to use in the application
  - **BUCKET\_PORT** The port available for the application
    - The port is related to the BUCKET\_HOST. For example, if the BUCKET\_HOST is https://my.example.com, and the BUCKET\_PORT is 443, the endpoint for the object service would be https://my.example.com:443.
  - **BUCKET\_NAME** Requested or generated bucket name
  - AWS\_ACCESS\_KEY\_ID Access key that is part of the credentials
  - AWS\_SECRET\_ACCESS\_KEY Secret access key that is part of the credentials

#### 8.7.2. Creating an Object Bucket Claim using the command line interface

When creating an Object Bucket Claim using the command-line interface, you get a configuration map and a Secret that together contain all the information your application needs to use the object storage service.

#### Prerequisites

Download the MCG command-line interface:

# subscription-manager repos --enable=rh-ocs-4-for-rhel-8-x86\_64-rpms
# yum install mcg

#### Procedure

1. Use the command-line interface to generate the details of a new bucket and credentials. Run the following command:

# noobaa obc create <obc-name> -n openshift-storage

Replace **<obc-name>** with a unique Object Bucket Claim name, for example, **myappobc**.

Additionally, you can use the **--app-namespace** option to specify the namespace where the Object Bucket Claim configuration map and secret will be created, for example, **myapp-namespace**.

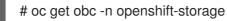
Example output:



INFO[0001] Created: ObjectBucketClaim "test21obc"

The MCG command-line-interface has created the necessary configuration and has informed OpenShift about the new OBC.

2. Run the following command to view the Object Bucket Claim:



Example output:

NAME STORAGE-CLASS PHASE AGE test21obc openshift-storage.noobaa.io Bound 38s

3. Run the following command to view the YAML file for the new Object Bucket Claim:

# oc get obc test21obc -o yaml -n openshift-storage

Example output:

metadata: creationTimestamp: "2019-10-24T13:30:07Z" finalizers: - objectbucket.io/finalizer generation: 2 labels: app: noobaa bucket-provisioner: openshift-storage.noobaa.io-obc noobaa-domain: openshift-storage.noobaa.io name: test21obc namespace: openshift-storage resourceVersion: "40756" selfLink: /apis/objectbucket.io/v1alpha1/namespaces/openshift- storage/objectbucketclaims/test21obc uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	apiVersion: objectbucket.io/v1alpha1 kind: ObjectBucketClaim
creationTimestamp: "2019-10-24T13:30:07Z" finalizers: - objectbucket.io/finalizer generation: 2 labels: app: noobaa bucket-provisioner: openshift-storage.noobaa.io-obc noobaa-domain: openshift-storage.noobaa.io name: test21obc namespace: openshift-storage resourceVersion: "40756" selfLink: /apis/objectbucket.io/v1alpha1/namespaces/openshift- storage/objectbucketclaims/test21obc uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	•
finalizers: - objectbucket.io/finalizer generation: 2 labels: app: noobaa bucket-provisioner: openshift-storage.noobaa.io-obc noobaa-domain: openshift-storage.noobaa.io name: test21obc namespace: openshift-storage resourceVersion: "40756" selfLink: /apis/objectbucket.io/v1alpha1/namespaces/openshift- storage/objectbucketclaims/test21obc uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	
<ul> <li>objectbucket.io/finalizer</li> <li>generation: 2</li> <li>labels: <ul> <li>app: noobaa</li> <li>bucket-provisioner: openshift-storage.noobaa.io-obc</li> <li>noobaa-domain: openshift-storage.noobaa.io</li> <li>name: test21obc</li> <li>namespace: openshift-storage</li> <li>resourceVersion: "40756"</li> <li>selfLink: /apis/objectbucket.io/v1alpha1/namespaces/openshift-</li> </ul> </li> <li>storage/objectbucketclaims/test21obc</li> <li>uid: 64f04cba-f662-11e9-bc3c-0295250841af</li> <li>spec:</li> <li>ObjectBucketName: obc-openshift-storage-test21obc</li> <li>bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4</li> <li>generateBucketName: test21obc</li> </ul>	·
generation: 2 labels: app: noobaa bucket-provisioner: openshift-storage.noobaa.io-obc noobaa-domain: openshift-storage.noobaa.io name: test21obc namespace: openshift-storage resourceVersion: "40756" selfLink: /apis/objectbucket.io/v1alpha1/namespaces/openshift- storage/objectbucketclaims/test21obc uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	- objectbucket.jo/finalizer
labels: app: noobaa bucket-provisioner: openshift-storage.noobaa.io-obc noobaa-domain: openshift-storage.noobaa.io name: test21obc namespace: openshift-storage resourceVersion: "40756" selfLink: /apis/objectbucket.io/v1alpha1/namespaces/openshift- storage/objectbucketclaims/test21obc uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	-
bucket-provisioner: openshift-storage.noobaa.io-obc noobaa-domain: openshift-storage.noobaa.io name: test21obc namespace: openshift-storage resourceVersion: "40756" selfLink: /apis/objectbucket.io/v1alpha1/namespaces/openshift- storage/objectbucketclaims/test21obc uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	•
noobaa-domain: openshift-storage.noobaa.io name: test21obc namespace: openshift-storage resourceVersion: "40756" selfLink: /apis/objectbucket.io/v1alpha1/namespaces/openshift- storage/objectbucketclaims/test21obc uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	app: noobaa
name: test21obc namespace: openshift-storage resourceVersion: "40756" selfLink: /apis/objectbucket.io/v1alpha1/namespaces/openshift- storage/objectbucketclaims/test21obc uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	bucket-provisioner: openshift-storage.noobaa.io-obc
namespace: openshift-storage resourceVersion: "40756" selfLink: /apis/objectbucket.io/v1alpha1/namespaces/openshift- storage/objectbucketclaims/test21obc uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	noobaa-domain: openshift-storage.noobaa.io
resourceVersion: "40756" selfLink: /apis/objectbucket.io/v1alpha1/namespaces/openshift- storage/objectbucketclaims/test21obc uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	
selfLink: /apis/objectbucket.io/v1alpha1/namespaces/openshift- storage/objectbucketclaims/test21obc uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	
storage/objectbucketclaims/test21obc uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	
uid: 64f04cba-f662-11e9-bc3c-0295250841af spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	
spec: ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	
ObjectBucketName: obc-openshift-storage-test21obc bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	
bucketName: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4 generateBucketName: test21obc	•
generateBucketName: test21obc	
•	
	storageClassName: openshift-storage.noobaa.io
status:	
phase: Bound	phase: Bound

4. Inside of your **openshift-storage** namespace, you can find the configuration map and the secret to use this Object Bucket Claim. The CM and the secret have the same name as the Object Bucket Claim. To view the secret:

# oc get -n openshift-storage secret test21obc -o yaml

Example output:

```
Example output:
apiVersion: v1
data:
 AWS_ACCESS_KEY_ID: c0M0R2xVanF3ODR3bHBkVW94cmY=
 AWS SECRET ACCESS KEY:
Wi9kcFluSWxHRzIWaFlzNk1hc0xma2JXcjM1MVhga051SlBleXpmOQ==
kind: Secret
metadata:
 creationTimestamp: "2019-10-24T13:30:07Z"
 finalizers:
 - objectbucket.io/finalizer
 labels:
  app: noobaa
  bucket-provisioner: openshift-storage.noobaa.io-obc
  noobaa-domain: openshift-storage.noobaa.io
 name: test21obc
 namespace: openshift-storage
 ownerReferences:
 - apiVersion: objectbucket.io/v1alpha1
  blockOwnerDeletion: true
  controller: true
  kind: ObjectBucketClaim
  name: test21obc
  uid: 64f04cba-f662-11e9-bc3c-0295250841af
 resourceVersion: "40751"
 selfLink: /api/v1/namespaces/openshift-storage/secrets/test21obc
 uid: 65117c1c-f662-11e9-9094-0a5305de57bb
type: Opaque
```

The secret gives you the S3 access credentials.

5. To view the configuration map:

# oc get -n openshift-storage cm test21obc -o yaml

Example output:

```
apiVersion: v1
data:
BUCKET_HOST: 10.0.171.35
BUCKET_NAME: test21obc-933348a6-e267-4f82-82f1-e59bf4fe3bb4
BUCKET_PORT: "31242"
BUCKET_REGION: ""
BUCKET_SUBREGION: ""
kind: ConfigMap
metadata:
creationTimestamp: "2019-10-24T13:30:07Z"
```

finalizers:
- objectbucket.io/finalizer
labels:
app: noobaa
bucket-provisioner: openshift-storage.noobaa.io-obc
noobaa-domain: openshift-storage.noobaa.io
name: test21obc
namespace: openshift-storage
ownerReferences:
<ul> <li>apiVersion: objectbucket.io/v1alpha1</li> </ul>
blockOwnerDeletion: true
controller: true
kind: ObjectBucketClaim
name: test21obc
uid: 64f04cba-f662-11e9-bc3c-0295250841af
resourceVersion: "40752"
selfLink: /api/v1/namespaces/openshift-storage/configmaps/test21obc
uid: 651c6501-f662-11e9-9094-0a5305de57bb

The configuration map contains the S3 endpoint information for your application.

### 8.7.3. Creating an Object Bucket Claim using the OpenShift Web Console

You can create an Object Bucket Claim (OBC) using the OpenShift Web Console.

#### Prerequisites

- Administrative access to the OpenShift Web Console.
- In order for your applications to communicate with the OBC, you need to use the configmap and secret. For more information about this, see Section 8.7.1, "Dynamic Object Bucket Claim".

#### Procedure

- 1. Log into the OpenShift Web Console.
- 2. On the left navigation bar, click **Storage** → **Object Bucket Claims**.
- 3. Click Create Object Bucket Claim Project: openshift-storage

· · · · ·		
Object Bucket Claims		Create Object Bucket Claim
	No Object Bucket Claims Found	

 Enter a name for your object bucket claim and select the appropriate storage class based on your deployment, internal or external, from the dropdown menu: Internal mode

Project: openshift-storage 🔹	
Create Object Bucket Claim	Edit YAML
Object Bucket Claim Name	
my-object-bucket	
f not provided, a generic name will be generated.	
Storage Class *	
Select storage class	•
Select storage class	
No default storage class	
SC ocs-storagecluster-ceph-rgw openshift-storage.ceph.rook.io/bucket	
SC openshift-storage.noobaa.io openshift-storage.noobaa.io/obc	

The following storage classes, which were created after deployment, are available for use:

- ocs-storagecluster-ceph-rgw uses the Ceph Object Gateway (RGW)
- openshift-storage.noobaa.io uses the Multicloud Object Gateway

#### External mode

Project: openshift-storage 🔹

## Create Object Bucket Claim

Edit YAML

#### **Object Bucket Claim Name**

my-object-bucket

If not provided, a generic name will be generated.

## Storage Class \* Select storage class

Select storage class

#### No default storage class

SC ocs-external-storagecluster-ceph-rgw openshift-storage.ceph.rook.io/bucket

#### SC openshift-storage.noobaa.io openshift-storage.noobaa.io/obc

The following storage classes, which were created after deployment, are available for use:

• ocs-external-storagecluster-ceph-rgw uses the Ceph Object Gateway (RGW)

• openshift-storage.noobaa.io uses the Multicloud Object Gateway



# NOTE

The RGW OBC storage class is only available with fresh installations of OpenShift Container Storage version 4.5. It does not apply to clusters upgraded from previous OpenShift Container Storage releases.

## 5. Click Create.

Once you create the OBC, you are redirected to its detail page:

Project: openshift-storage 🔹		
Object Bucket Claims > Object Bucket Claim Details		Actions 👻
Overview YAML Events		
Object Bucket Claim Overview		
Name bucketclaim-chkrt	Status Ø Bound	
Namespace	Storage Class 📧 openshift-storage.noobaa.io	
Labels (app+noobaa) bucket-provisioner=openshift-storage.noobaa.io-obc) (noobaa-domain=openshift-storage.noobaa.io)	Object Bucket @B obc-openshift-storage-bucketclaim-chkrt	
Annotations O Annotations &		
Created At ♂ a minute ago		
Owner No owner		
Secret S bucketclaim-chkrt		
Object Bucket Claim Data		<ul> <li>Reveal Values</li> </ul>

### **Additional Resources**

• Section 8.7, "Object Bucket Claim"

# 8.8. SCALING MULTICLOUD OBJECT GATEWAY PERFORMANCE BY ADDING ENDPOINTS

The Multicloud Object Gateway performance may vary from one environment to another. In some cases, specific applications require faster performance which can be easily addressed by scaling S3 endpoints.

The Multicloud Object Gateway resource pool is a group of NooBaa daemon containers that provide two types of services enabled by default:

- Storage service
- S3 endpoint service

# 8.8.1. S3 endpoints in the Multicloud Object Gateway

The S3 endpoint is a service that every Multicloud Object Gateway provides by default that handles the heavy lifting data digestion in the Multicloud Object Gateway. The endpoint service handles the inline data chunking, deduplication, compression, and encryption, and it accepts data placement instructions from the Multicloud Object Gateway.

# 8.8.2. Scaling with storage nodes

## Prerequisites

• A running OpenShift Container Storage cluster on OpenShift Container Platform with access to the Multicloud Object Gateway.

A storage node in the Multicloud Object Gateway is a NooBaa daemon container attached to one or more Persistent Volumes and used for local object service data storage. NooBaa daemons can be deployed on Kubernetes nodes. This can be done by creating a Kubernetes pool consisting of StatefulSet pods.

## Procedure

 In the Multicloud Object Gateway user interface, from the Overview page, click Add Storage Resources:

RED HAT" NOOBAA	Overview					CØQ	admin@noobaa.io	8
		Citorage Resources O resources Resources Health Status	Storage     SoCoB     Total Storage     Used     Used     Uavailable     Available	tytes 5.0GB ud Internal 0 bytes 0 bytes 5.0GB	Object Bucke 1 bucket Buckets Raw Usage			
		Healthy 0     Issues 0     Errors 0	⊘ Cluster	View Cluster	Used on Nodes	0 bytes 0 bytes 0 bytes Day Week Month		
¢¢l		4	Healthy Not configured for high availability		1.0MB			
#3 		2 No resources connected	Contains 1 server	View Alerts	sizes sizes 410ai 30768 2058	to display		
		0 Pools ANS Cougle Azere Other 53 Add Storage Resources	No unread oritical alerts		0	67'50 11'00 15'00 tion		

2. In the window, click Deploy Kubernetes Pool

dd Resources	>
Kubernetes Pool NooBaa nodes will be deployed as StatefulSet which is the workload API object used to manage stateful applications. StatefulSet maintains a sticky identity for each of their Pods. These pods are created from the same spec, but are not interchangeable: each has a persistent identifier that it maintains across any rescheduling.	Coud A cloud resource can be either an Azure blob storage, AWS S3 bucket or any AWS S3 compatible service. It can be used as a resource in the NooBaa buckets created by the administrator.
Deploy Kubernetes Pool	Add Cloud Resource

3. In the **Create Pool** step create the target pool for the future installed nodes.

Deploy Kubern	etes Pool ×
1 Crea	te Pool 2 Configure 3 Review
Kubernetes nodes will be d on to other resources.	leployed in a kuberenetes pool type, and cannot be re-assigned later
Kubernetes Pool Name:	Type here         • 3-63 characters         • Starts and ends with a lowercase letter or number         • Only lowercase letters, numbers and nonconsecutive hyphens         • Avoid using the form of an IP address         • Globally unique name
() If you wish to scale up an e Resources > Pools	xisting kubernetes pool go to Cancel Next

4. In the **Configure** step, configure the number of requested pods and the size of each PV. For each new pod, one PV is be created.

🕑 Create Po	ol 🛛 🛛 Config	ure (3) Review	N
A Kubernetes node is a worker m tateful set, these nodes cannot used as Endpoint by default.			
lubmer of Nodes (pods):	3 3		
lode PV Size:	100	GB 🗸	
	This cannot be chang	ed later on	

- 5. In the **Review** step, you can find the details of the new pool and select the deployment method you wish to use: local or external deployment. If local deployment is selected, the Kubernetes nodes will deploy within the cluster. If external deployment is selected, you will be provided with a YAML file to run externally.
- 6. All nodes will be assigned to the pool you chose in the first step, and can be found under **Resources** → **Storage resources** → **Resource name**:

red hat* NOOBAA	Resources	5					C	ß þ	admin@noobaa.io	9
0	Kubernetes poo	ıls	1	Cloud Resources		0	Namespace Resources		0	
G	Number of Node	es (Pods)	3	Providers		0	Providers		0	
fx]	Storage Resource	ces Namespace Resource	25							
	Q Filter by n	name or region	All Resource Types	~			Deploy Kubernetes Pool	Add Cloud Res	source	
# #		Resource Name 🇢			Region \$		Buckets	Used Capacity 💠		
	Healthy	my-kubernetes-pool-1			Not set	No	ine 3	6.5GB of 300GB		
							1-	1 of 1 items << < 1	of1 > >>	

# CHAPTER 9. MANAGING PERSISTENT VOLUME CLAIMS

# 9.1. CONFIGURING APPLICATION PODS TO USE OPENSHIFT CONTAINER STORAGE

Follow the instructions in this section to configure OpenShift Container Storage as storage for an application pod.

## Prerequisites

- You have administrative access to OpenShift Web Console.
- OpenShift Container Storage Operator is installed and running in the **openshift-storage** namespace. In OpenShift Web Console, click **Operators** → **Installed Operators** to view installed operators.
- The default storage classes provided by OpenShift Container Storage are available. In OpenShift Web Console, click **Storage** → **Storage Classes** to view default storage classes.

### Procedure

- 1. Create a Persistent Volume Claim (PVC) for the application to use.
  - a. In OpenShift Web Console, click **Storage** → **Persistent Volume Claims**
  - b. Set the **Project** for the application pod.
  - c. Click Create Persistent Volume Claim
    - i. Specify a **Storage Class** provided by OpenShift Container Storage.
    - ii. Specify the PVC Name, for example, myclaim.
    - iii. Select the required **Access Mode**.
    - iv. Specify a **Size** as per application requirement.
    - v. Click **Create** and wait until the PVC is in **Bound** status.

### 2. Configure a new or existing application pod to use the new PVC.

- For a new application pod, perform the following steps:
  - i. Click Workloads →Pods.
  - ii. Create a new application pod.
  - iii. Under the **spec:** section, add **volume:** section to add the new PVC as a volume for the application pod.

#### volumes:

 name: <volume\_name> persistentVolumeClaim: claimName: <pvc\_name>

For example:

volumes: - name: mypd persistentVolumeClaim: claimName: myclaim

- For an existing application pod, perform the following steps:
  - i. Click Workloads →Deployment Configs.
  - ii. Search for the required deployment config associated with the application pod.
  - iii. Click on its Action menu (:) → Edit Deployment Config.
  - iv. Under the **spec:** section, add **volume:** section to add the new PVC as a volume for the application pod and click **Save**.

For example:

volumes: - name: mypd persistentVolumeClaim: claimName: myclaim

- 3. Verify that the new configuration is being used.
  - a. Click **Workloads**  $\rightarrow$  **Pods**.
  - b. Set the **Project** for the application pod.
  - c. Verify that the application pod appears with a status of **Running**.
  - d. Click the application pod name to view pod details.
  - e. Scroll down to **Volumes** section and verify that the volume has a **Type** that matches your new Persistent Volume Claim, for example, **myclaim**.

# 9.2. VIEWING PERSISTENT VOLUME CLAIM REQUEST STATUS

Use this procedure to view the status of a PVC request.

### Prerequisites

• Administrator access to OpenShift Container Storage.

### Procedure

- 1. Log in to OpenShift Web Console.
- 2. Click Storage → Persistent Volume Claims

- 3. Search for the required PVC name by using the **Filter** textbox. You can also filter the list of PVCs by Name or Label to narrow down the list
- 4. Check the **Status** column corresponding to the required PVC.
- 5. Click the required Name to view the PVC details.

# 9.3. REVIEWING PERSISTENT VOLUME CLAIM REQUEST EVENTS

Use this procedure to review and address Persistent Volume Claim (PVC) request events.

# Prerequisites

• Administrator access to OpenShift Web Console.

### Procedure

- 1. Log in to OpenShift Web Console.
- 2. Click Home → Overview → Persistent Storage
- 3. Locate the **Inventory** card to see the number of PVCs with errors.
- 4. Click Storage → Persistent Volume Claims
- 5. Search for the required PVC using the **Filter** textbox.
- 6. Click on the PVC name and navigate to **Events**
- 7. Address the events as required or as directed.

# 9.4. EXPANDING PERSISTENT VOLUME CLAIMS

OpenShift Container Storage 4.6 introduces the ability to expand Persistent Volume Claims providing more flexibility in the management of persistent storage resources.

Expansion is supported for the following Persistent Volumes:

- PVC with ReadWriteOnce (RWO) and ReadWriteMany (RWX) access that is based on Ceph File System (CephFS) for volume mode **Filesystem**.
- PVC with ReadWriteOnce (RWO) access that is based on Ceph RADOS Block Devices (RBDs) with volume mode **Filesystem**.
- PVC with ReadWriteOnce (RWO) access that is based on Ceph RADOS Block Devices (RBDs) with volume mode **Block**.



# WARNING

OSD and MON PVC expansion is not supported by Red Hat.

## Prerequisites

• Administrator access to OpenShift Web Console.

### Procedure

- 1. In OpenShift Web Console, navigate to **Storage** → **Persistent Volume Claims**.
- 2. Click the Action Menu ( : ) next to the Persistent Volume Claim you want to expand.
- 3. Click Expand PVC:

Red Hat OpenShift Container Pla	atform							<b>Ⅲ ▲ ○ 0</b>	kube:admin 🔹
📽 Administrator	-	<b>^</b>		You are logged in as a temp	orary administrative user. Update the <u>clus</u>	ter OAuth configuration to all	low others to log in.		
		Project: openshift-storage	•						
Home	>	Persistent Volume	Claims						
Operators	>	Fersistent volume	Cidinis					Create Persistent	Volume Claim
		▼ Filter ▼ Name ▼	Search by name	Z					
Workloads	<b>`</b>	Name 1	Namespace 1	Status 1	Persistent Volume	Capacity 1	Used 1	Storage Class	
Networking	>	PVC db-noobaa-db-0	NS openshift-storage	Bound	ev pvc-8la35e5a-357f- 45f4-93c4-	50 GiB	355.1 MiB	SC ocs-storagecluster	-ceph-
Storage	~				4514-3304- 8e675f58f661			Expand PVC	
Persistent Volumes		PVC ocs-deviceset-0-data- 0-r6sw5	NS openshift-storage	Bound	ev pvc-71185f4d-caaa- 4a00-8a94-	512 GiB	-	SC Edit Labels	
Persistent Volume Clain	ns				da49517c5b06			Edit Annotations	
Storage Classes		PVC ocs-deviceset-1-data- 0-5wh9l	NS openshift-storage	Bound	ev pvc-547lb053-cd21- 404d-a77f-	512 GIB	-	GG Edit Persistent Vol	
Volume Snapshots		C SWID			d861336937f8			Delete Persistent	Volume Claim

4. Select the new size of the Persistent Volume Claim, then click **Expand**:

# **Expand Persistent Volume Claim**

Increase the capacity of claim **db-noobaa-db-O**. This can be a time-consuming process.

Size *		
50	GiB	•



5. To verify the expansion, navigate to the PVC's details page and verify the **Capacity** field has the correct size requested.



# NOTE

When expanding PVCs based on Ceph RADOS Block Devices (RBDs), if the PVC is not already attached to a pod the **Condition type** is **FileSystemResizePending** in the PVC's details page. Once the volume is mounted, filesystem resize succeeds and the new size is reflected in the **Capacity** field.

# 9.5. DYNAMIC PROVISIONING

# 9.5.1. About dynamic provisioning

The StorageClass resource object describes and classifies storage that can be requested, as well as provides a means for passing parameters for dynamically provisioned storage on demand. StorageClass objects can also serve as a management mechanism for controlling different levels of storage and access to the storage. Cluster Administrators (**cluster-admin**) or Storage Administrators (**storage-admin**) define and create the StorageClass objects that users can request without needing any intimate knowledge about the underlying storage volume sources.

The OpenShift Container Storage persistent volume framework enables this functionality and allows administrators to provision a cluster with persistent storage. The framework also gives users a way to request those resources without having any knowledge of the underlying infrastructure.

Many storage types are available for use as persistent volumes in OpenShift Container Storage. While all of them can be statically provisioned by an administrator, some types of storage are created dynamically using the built-in provider and plug-in APIs.

# 9.5.2. Dynamic provisioning in OpenShift Container Storage

Red Hat OpenShift Container Storage is software-defined storage that is optimised for container environments. It runs as an operator on OpenShift Container Platform to provide highly integrated and simplified persistent storage management for containers.

OpenShift Container Storage supports a variety of storage types, including:

- Block storage for databases
- Shared file storage for continuous integration, messaging, and data aggregation
- Object storage for archival, backup, and media storage

Version 4 uses Red Hat Ceph Storage to provide the file, block, and object storage that backs persistent volumes, and Rook.io to manage and orchestrate provisioning of persistent volumes and claims. NooBaa provides object storage, and its Multicloud Gateway allows object federation across multiple cloud environments (available as a Technology Preview).

In OpenShift Container Storage 4, the Red Hat Ceph Storage Container Storage Interface (CSI) driver for RADOS Block Device (RBD) and Ceph File System (CephFS) handles the dynamic provisioning requests. When a PVC request comes in dynamically, the CSI driver has the following options:

- Create a PVC with ReadWriteOnce (RWO) and ReadWriteMany (RWX) access that is based on Ceph RBDs with volume mode **Block**
- Create a PVC with ReadWriteOnce (RWO) access that is based on Ceph RBDs with volume mode **Filesystem**
- Create a PVC with ReadWriteOnce (RWO) and ReadWriteMany (RWX) access that is based on CephFS for volume mode **Filesystem**

The judgment of which driver (RBD or CephFS) to use is based on the entry in the **storageclass.yaml** file.

# 9.5.3. Available dynamic provisioning plug-ins

OpenShift Container Storage provides the following provisioner plug-ins, which have generic implementations for dynamic provisioning that use the cluster's configured provider's API to create new storage resources:

Storage type	Provisioner plug-in name	Notes
OpenStack Cinder	kubernetes.io/cinder	
AWS Elastic Block Store (EBS)	kubernetes.io/aws-ebs	For dynamic provisioning when using multiple clusters in different zones, tag each node with <b>Key=kubernetes.io/cluster/<c< b=""> <b>luster_name&gt;,Value=</b> <b><cluster_id></cluster_id></b> where <b><cluster_name></cluster_name></b> and <b><cluster_id></cluster_id></b> are unique per cluster.</c<></b>
AWS Elastic File System (EFS)		Dynamic provisioning is accomplished through the EFS provisioner pod and not through a provisioner plug-in.
Azure Disk	kubernetes.io/azure-disk	
Azure File	kubernetes.io/azure-file	The <b>persistent-volume-binder</b> ServiceAccount requires permissions to create and get Secrets to store the Azure storage account and keys.
GCE Persistent Disk (gcePD)	kubernetes.io/gce-pd	In multi-zone configurations, it is advisable to run one OpenShift Container Storage cluster per GCE project to avoid PVs from being created in zones where no node in the current cluster exists.
VMware vSphere	kubernetes.io/vsphere- volume	



# IMPORTANT

Any chosen provisioner plug-in also requires configuration for the relevant cloud, host, or third-party provider as per the relevant documentation.

# **CHAPTER 10. VOLUME SNAPSHOTS**

A volume snapshot is the state of the storage volume in a cluster at a particular point in time. These snapshots help to use storage more efficiently by not having to make a full copy each time and can be used as building blocks for developing an application.

You can create multiple snapshots of the same persistent volume claim (PVC). For CephFS, you can create up to 100 snapshots per PVC. For RADOS Block Device (RBD), you can create up to 512 snapshots per PVC.



# NOTE

You cannot schedule periodic creation of snapshots.

# **10.1. CREATING VOLUME SNAPSHOTS**

You can create a volume snapshot either from the Persistent Volume Claim (PVC) page or the Volume Snapshots page.

# Prerequisites

• PVC must be in **Bound** state and must not be in use.



# NOTE

OpenShift Container Storage only provides crash consistency for a volume snapshot of a PVC if a pod is using it. For application consistency, be sure to first tear down a running pod to ensure consistent snapshots or use any quiesce mechanism provided by the application to ensure it.

# Procedure

# From the Persistent Volume Claims page

- 1. Click **Storage**  $\rightarrow$  **Persistent Volume Claims** from the OpenShift Web Console.
- 2. To create a volume snapshot, do one of the following:
  - Beside the desired PVC, click Action menu (:) → Create Snapshot.
  - Click on the PVC for which you want to create the snapshot and click Actions → Create Snapshot.
- 3. Enter a **Name** for the volume snapshot.
- 4. Choose the Snapshot Class from the drop-down list.
- 5. Click **Create**. You will be redirected to the Details page of the volume snapshot that is created.

# From the Volume Snapshots page

- 1. Click **Storage**  $\rightarrow$  **Volume Snapshots** from the OpenShift Web Console.
- 2. In the Volume Snapshots page, click Create Volume Snapshot

- 3. Choose the required **Project** from the drop-down list.
- 4. Choose the **Persistent Volume Claim** from the drop-down list.
- 5. Enter a **Name** for the snapshot.
- 6. Choose the **Snapshot Class** from the drop-down list.
- 7. Click **Create**. You will be redirected to the Details page of the volume snapshot that is created.

## Verification steps

- Go to the **Details** page of the PVC and click the **Volume Snapshots** tab to see the list of volume snapshots. Verify that the new volume snapshot is listed.
- Click **Storage** → **Volume Snapshots** from the OpenShift Web Console. Verify that the new volume snapshot is listed.
- Wait for the volume snapshot to be in **Ready** state.

# **10.2. RESTORING VOLUME SNAPSHOTS**

When you restore a volume snapshot, a new Persistent Volume Claim (PVC) gets created. The restored PVC is independent of the volume snapshot and the parent PVC.

You can restore a volume snapshot from either the Persistent Volume Claim page or the Volume Snapshots page.

### Procedure

### From the Persistent Volume Claims page

You can restore volume snapshot from the Persistent Volume Claims page only if the parent PVC is present.

- 1. Click **Storage**  $\rightarrow$  **Persistent Volume Claims** from the OpenShift Web Console.
- 2. Click on the PVC name which has the volume snapshot that needs to be restored as a new PVC.
- 3. In the Volume Snapshots tab, beside the desired volume snapshot, click Action menu (∶) → Restore as new PVC.
- 4. Enter a name for the new PVC.
- 5. Select the **Storage Class** name.



# NOTE

(For Rados Block Device (RBD)) You must select a storage class with the same pool as that of the parent PVC.

6. Click **Restore**. You will be redirected to the new PVC details page.

### From the Volume Snapshots page

- 1. Click **Storage**  $\rightarrow$  **Volume Snapshots** from the OpenShift Web Console.
- 2. Beside the desired volume snapshot click Action Menu ( $\vdots$ )  $\rightarrow$  **Restore as new PVC**.
- 3. Enter a name for the new PVC.
- 4. Select the **Storage Class** name.



## NOTE

(For Rados Block Device (RBD)) You must select a storage class with the same pool as that of the parent PVC.

5. Click **Restore**. You will be redirected to the new PVC details page.



# NOTE

When you restore volume snapshots, the PVCs are created with the access mode of the parent PVC only if the parent PVC exists. Otherwise, the PVCs are created only with the ReadWriteOnce (RWO) access mode. Currently, you cannot specify the access mode using the OpenShift Web Console. However, you can specify the access mode from the CLI using the YAML. For more information, see Restoring a volume snapshot.

# Verification steps

- Click **Storage** → **Persistent Volume Claims**from the OpenShift Web Console and confirm that the new PVC is listed in the **Persistent Volume Claims**page.
- Wait for the new PVC to reach **Bound** state.

# **10.3. DELETING VOLUME SNAPSHOTS**

### Prerequisites

• For deleting a volume snapshot, the volume snapshot class which is used in that particular volume snapshot should be present.

### Procedure

### From Persistent Volume Claims page

- 1. Click **Storage**  $\rightarrow$  **Persistent Volume Claims** from the OpenShift Web Console.
- 2. Click on the PVC name which has the volume snapshot that needs to be deleted.
- In the Volume Snapshots tab, beside the desired volume snapshot, click Action menu (:) → Delete Volume Snapshot

### From Volume Snapshots page

1. Click **Storage**  $\rightarrow$  **Volume Snapshots** from the OpenShift Web Console.

In the Volume Snapshots page, beside the desired volume snapshot click Action menu (:)
 → Delete Volume Snapshot

## Verfication steps

- Ensure that the deleted volume snapshot is not present in the **Volume Snapshots** tab of the PVC details page.
- Click **Storage** → **Volume Snapshots** and ensure that the deleted volume snapshot is not listed.

# **CHAPTER 11. VOLUME CLONING**

A clone is a duplicate of an existing storage volume that is used as any standard volume. You create a clone of a volume to make a point in time copy of the data. A persistent volume claim (PVC) cannot be cloned with a different size. You can create up to 512 clones per PVC for both CephFS and RADOS Block Device (RBD).

# 11.1. CREATING A CLONE

# Prerequisites

• Source PVC must be in **Bound** state and must not be in use.



# NOTE

Do not create a clone of a PVC if a Pod is using it. Doing so might cause data corruption because the PVC is not quiesced (paused).

# Procedure

- 1. Click **Storage**  $\rightarrow$  **Persistent Volume Claims** from the OpenShift Web Console.
- 2. To create a clone, do one of the following:
  - Beside the desired PVC, click Action menu (:) → Clone PVC.
  - Click on the PVC that you want to clone and click Actions → Clone PVC.
- 3. Enter a **Name** for the clone.
- 4. Click Clone. You will be redirected to the new PVC details page.



# NOTE

Clones are created with the access mode of the parent PVC. Currently, you cannot specify the access mode using the OpenShift Web Console UI. However, you can specify the access mode from the CLI using the YAML. For more information, see Provisioning a CSI volume clone.

 Wait for the cloned PVC status to become **Bound**. The cloned PVC is now available to be consumed by the pods. This cloned PVC is independent of its dataSource PVC.

# CHAPTER 12. REPLACING STORAGE NODES

You can choose one of the following procedures to replace storage nodes:

- Section 12.1, "Replacing operational nodes on Red Hat OpenStack Platform installer-provisioned infrastructure"
- Section 12.2, "Replacing failed nodes on Red Hat OpenStack Platform installer-provisioned infrastructure"

# 12.1. REPLACING OPERATIONAL NODES ON RED HAT OPENSTACK PLATFORM INSTALLER-PROVISIONED INFRASTRUCTURE

Use this procedure to replace an operational node on Red Hat OpenStack Platform installer-provisioned infrastructure (IPI).

# Procedure

- 1. Log in to OpenShift Web Console and click **Compute**  $\rightarrow$  **Nodes**.
- 2. Identify the node that needs to be replaced. Take a note of its Machine Name.
- 3. Mark the node as unschedulable using the following command:

\$ oc adm cordon <node\_name>

4. Drain the node using the following command:

\$ oc adm drain <node\_name> --force --delete-local-data --ignore-daemonsets



# IMPORTANT

This activity may take at least 5-10 minutes or more. Ceph errors generated during this period are temporary and are automatically resolved when the new node is labeled and functional.

- 5. Click **Compute**  $\rightarrow$  **Machines**. Search for the required machine.
- 6. Besides the required machine, click the Action menu (∶) → Delete Machine.
- 7. Click **Delete** to confirm the machine deletion. A new machine is automatically created.
- 8. Wait for new machine to start and transition into **Running** state.



# IMPORTANT

This activity may take at least 5-10 minutes or more.

- 9. Click **Compute**  $\rightarrow$  **Nodes**, confirm if the new node is in **Ready** state.
- 10. Apply the OpenShift Container Storage label to the new node using any one of the following:

# From User interface

- a. For the new node, click Action Menu (:) → Edit Labels
- b. Add cluster.ocs.openshift.io/openshift-storage and click Save.

#### From Command line interface

 Execute the following command to apply the OpenShift Container Storage label to the new node:

\$ oc label node <new\_node\_name> cluster.ocs.openshift.io/openshift-storage=""

#### Verification steps

1. Execute the following command and verify that the new node is present in the output:

\$ oc get nodes --show-labels | grep cluster.ocs.openshift.io/openshift-storage= |cut -d' ' -f1

- 2. Click **Workloads**  $\rightarrow$  **Pods**, confirm that at least the following pods on the new node are in Running state:
  - csi-cephfsplugin-\*
  - csi-rbdplugin-\*
- 3. Verify that all other required OpenShift Container Storage pods are in **Running** state.
- 4. Verify that new OSD pods are running on the replacement node.

\$ oc get pods -o wide -n openshift-storage| egrep -i new-node-name | egrep osd

5. (Optional) If data encryption is enabled on the cluster, verify that the new OSD devices are encrypted.

For each of the new nodes identified in previous step, do the following:

a. Create a debug pod and open a chroot environment for the selected host(s).



\$ oc debug node/<node name> \$ chroot /host

b. Run "Isblk" and check for the "crypt" keyword beside the **ocs-deviceset** name(s)

\$ Isblk

6. If verification steps fail, contact Red Hat Support.

# 12.2. REPLACING FAILED NODES ON RED HAT OPENSTACK PLATFORM INSTALLER-PROVISIONED INFRASTRUCTURE

Perform this procedure to replace a failed node which is not operational on Red Hat OpenStack Platform installer-provisioned infrastructure (IPI) for OpenShift Container Storage.

#### Procedure

- 1. Log in to OpenShift Web Console and click **Compute**  $\rightarrow$  **Nodes**.
- 2. Identify the faulty node and click on its Machine Name.
- 3. Click Actions → Edit Annotations, and click Add More.
- 4. Add machine.openshift.io/exclude-node-draining and click Save.
- 5. Click Actions → Delete Machine, and click Delete.
- 6. A new machine is automatically created, wait for new machine to start.



# IMPORTANT

This activity may take at least 5-10 minutes or more. Ceph errors generated during this period are temporary and are automatically resolved when the new node is labeled and functional.

- 7. Click **Compute**  $\rightarrow$  **Nodes**, confirm if the new node is in **Ready** state.
- 8. Apply the OpenShift Container Storage label to the new node using any one of the following:

## From User interface

- a. For the new node, click Action Menu ( : )  $\rightarrow$  Edit Labels
- b. Add cluster.ocs.openshift.io/openshift-storage and click Save.

### From Command line interface

• Execute the following command to apply the OpenShift Container Storage label to the new node:

\$ oc label node <new\_node\_name> cluster.ocs.openshift.io/openshift-storage=""

9. [Optional]: If the failed Red Hat OpenStack Platform instance is not removed automatically, terminate the instance from Red Hat OpenStack Platform console.

### Verification steps

1. Execute the following command and verify that the new node is present in the output:

\$ oc get nodes --show-labels | grep cluster.ocs.openshift.io/openshift-storage= |cut -d' ' -f1

- Click Workloads → Pods, confirm that at least the following pods on the new node are in Running state:
  - csi-cephfsplugin-\*
  - csi-rbdplugin-\*
- 3. Verify that all other required OpenShift Container Storage pods are in **Running** state.
- 4. Verify that new OSD pods are running on the replacement node.

\$ oc get pods -o wide -n openshift-storage| egrep -i new-node-name | egrep osd

5. (Optional) If data encryption is enabled on the cluster, verify that the new OSD devices are encrypted.

For each of the new nodes identified in previous step, do the following:

a. Create a debug pod and open a chroot environment for the selected host(s).



\$ oc debug node/<node name> \$ chroot /host

b. Run "lsblk" and check for the "crypt" keyword beside the **ocs-deviceset** name(s)



6. If verification steps fail, contact Red Hat Support.

# CHAPTER 13. REPLACING STORAGE DEVICES

# 13.1. REPLACING OPERATIONAL OR FAILED STORAGE DEVICES ON RED HAT OPENSTACK PLATFORM INSTALLER-PROVISIONED INFRASTRUCTURE

Use this procedure to replace storage device in OpenShift Container Storage which is deployed on Red Hat OpenStack Platform. This procedure helps to create a new Persistent Volume Claim (PVC) on a new volume and remove the old object storage device (OSD).

## Procedure

1. Identify the OSD that needs to be replaced and the OpenShift Container Platform node that has the OSD scheduled on it.



Example output:



In this example, **rook-ceph-osd-0-6d77d6c7c6-m8xj6** needs to be replaced and **compute-2** is the OpenShift Container platform node on which the OSD is scheduled.



# NOTE

If the OSD to be replaced is healthy, the status of the pod will be **Running**.

- 2. Scale down the OSD deployment for the OSD to be replaced.
  - # osd\_id\_to\_remove=0

# oc scale -n openshift-storage deployment rook-ceph-osd-\${osd\_id\_to\_remove} --replicas=0

where, **osd\_id\_to\_remove** is the integer in the pod name immediately after the **rook-ceph-osd** prefix. In this example, the deployment name is **rook-ceph-osd-0**.

Example output:

deployment.extensions/rook-ceph-osd-0 scaled

3. Verify that the **rook-ceph-osd** pod is terminated.

# oc get -n openshift-storage pods -l ceph-osd-id=\${osd\_id\_to\_remove}

Example output:

No resources found.



# NOTE

If the **rook-ceph-osd** pod is in **terminating** state, use the **force** option to delete the pod.

# oc delete pod rook-ceph-osd-0-6d77d6c7c6-m8xj6 --force --grace-period=0

Example output:

warning: Immediate deletion does not wait for confirmation that the running resource has been terminated. The resource may continue to run on the cluster indefinitely.

pod "rook-ceph-osd-0-6d77d6c7c6-m8xj6" force deleted

- 4. Remove the old OSD from the cluster so that a new OSD can be added.
  - a. Delete any old **ocs-osd-removal** jobs.

\$ oc delete -n openshift-storage job ocs-osd-removal-\${osd\_id\_to\_remove}

Example output:

job.batch "ocs-osd-removal-0" deleted

b. Change to the **openshift-storage** project.



c. Remove the old OSD from the cluster.

\$ oc process -n openshift-storage ocs-osd-removal -p FAILED\_OSD\_IDS=\${osd\_id\_to\_remove} |oc create -n openshift-storage -f -



### WARNING

This step results in OSD being completely removed from the cluster. Ensure that the correct value of **osd\_id\_to\_remove** is provided.

5. Verify that the OSD is removed successfully by checking the status of the **ocs-osd-removal** pod. A status of **Completed** confirms that the OSD removal job succeeded.

# oc get pod -l job-name=ocs-osd-removal-\${osd\_id\_to\_remove} -n openshift-storage



# NOTE

If **ocs-osd-removal** fails and the pod is not in the expected **Completed** state, check the pod logs for further debugging. For example:

# oc logs -l job-name=ocs-osd-removal-\${osd\_id\_to\_remove} -n openshiftstorage --tail=-1

- If encryption was enabled at the time of install, remove dm-crypt managed device-mapper mapping from the OSD devices that are removed from the respective OpenShift Container Storage nodes.
  - a. Get PVC name(s) of the replaced OSD(s) from the logs of **ocs-osd-removal-job** pod :

\$ oc logs -l job-name=ocs-osd-removal-job -n openshift-storage --tail=-1 |egrep -i 'pvc|deviceset'

For example:

2021-05-12 14:31:34.666000 I | cephosd: removing the OSD PVC "ocs-deviceset-xxxx-xxx-xxx"

- b. For each of the nodes identified in step #1, do the following:
  - i. Create a **debug** pod and **chroot** to the host on the storage node.

\$ oc debug node/<node name>
\$ chroot /host

ii. Find relevant device name based on the PVC names identified in the previous step

sh-4.4# dmsetup ls| grep <pvc name> ocs-deviceset-xxx-xxx-xxx-block-dmcrypt (253:0)

iii. Remove the mapped device.

\$ cryptsetup luksClose --debug --verbose ocs-deviceset-xxx-xxx-xxx-block-dmcrypt



# NOTE

If the above command gets stuck due to insufficient privileges, run the following commands:

- Press **CTRL+Z** to exit the above command.
- Find PID of the process which was stuck.



• Terminate the process using **kill** command.

\$ kill -9 <PID>

• Verify that the device name is removed.



7. Delete the **ocs-osd-removal** job.

# oc delete -n openshift-storage job ocs-osd-removal-\${osd\_id\_to\_remove}

Example output:

job.batch "ocs-osd-removal-0" deleted

### Verfication steps

1. Verify that there is a new OSD running.

# oc get -n openshift-storage pods -l app=rook-ceph-osd

Example output:

rook-ceph-osd-0-5f7f4747d4-snshw	1/1	Running	0	4m47s
rook-ceph-osd-1-85d99fb95f-2svc7	1/1	Running	0	1d20h
rook-ceph-osd-2-6c66cdb977-jp542	1/1	Running	0	1d20h

2. Verify that there is a new PVC created which is in **Bound** state.

# oc get -n openshift-storage pvc

Example output:

NAME	STAT	US VOL	UME		CAPACITY	ACC	ESS
MODES	STORAGECLASS		AGE				
db-nooba	aa-db-0 Bo	und pv	c-b44ebb5e	-3c67-4000-99	8e-304752deb	5a7	50Gi
RWO	ocs-storageclus	er-ceph-	bd 6d				
ocs-devid	ceset-0-data-0-gwb5	Bound	pvc-bea6	80cd-7278-463	d-a4f6-3eb5d3	3d0de	efe
512Gi	RWO standa	ırd	94s				
ocs-devi	ceset-1-data-0-w9pjr	n Bound	l pvc-01ad	led83-6ef1-42d	l1-a32e-6ca09	64b9	6d4

RWO 512Gi standard 6d ocs-deviceset-2-data-0-7bxcq Bound pvc-5d07cd6c-23cb-468c-89c1-72d07040e308 RWO 512Gi standard 6d

- 3. (Optional) If data encryption is enabled on the cluster, verify that the new OSD devices are encrypted.
  - a. Identify the node(s) where the new OSD pod(s) are running.

```
$ oc get -o=custom-columns=NODE:.spec.nodeName pod/<OSD pod name>
```

For example:

oc get -o=custom-columns=NODE:.spec.nodeName pod/rook-ceph-osd-0-544db49d7fqrgqm

- b. For each of the nodes identified in previous step, do the following:
  - i. Create a debug pod and open a chroot environment for the selected host(s).



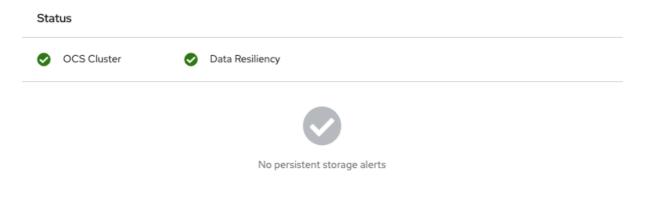
\$ oc debug node/<node name> \$ chroot /host

ii. Run "lsblk" and check for the "crypt" keyword beside the **ocs-deviceset** name(s)



4. Log in to OpenShift Web Console and view the storage dashboard.

Figure 13.1. OSD status in OpenShift Container Platform storage dashboard after device replacement



# CHAPTER 14. UPDATING OPENSHIFT CONTAINER STORAGE

# 14.1. OVERVIEW OF THE OPENSHIFT CONTAINER STORAGE UPDATE PROCESS

You can upgrade Red Hat OpenShift Container Storage and its components, either between minor releases like 4.5 and 4.6, or between batch updates like 4.6.0 and 4.6.1.

You need to upgrade the different parts of OpenShift Container Storage in a specific order.

- 1. **Update OpenShift Container Platform** according to the Updating clusters documentation for OpenShift Container Platform.
- 2. Update OpenShift Container Storage.
  - a. Update the OpenShift Container Storage operator using the appropriate process for your setup:
    - To prepare a disconnected or proxy environment for updates, see Operators guide to using Operator Lifecycle Manager on restricted networks.
    - Update OpenShift Container Storage in internal mode

### Update considerations

Review the following important considerations before you begin.

- Red Hat recommends using the same version of Red Hat OpenShift Container Platform with Red Hat OpenShift Container Storage.
   See the Interoperability Matrix for more information about supported combinations of OpenShift Container Platform and OpenShift Container Storage.
- The Local Storage Operator is fully supported only when the Local Storage Operator version matches the Red Hat OpenShift Container Platform version.

# 14.2. PREPARING TO UPDATE IN A DISCONNECTED ENVIRONMENT

When your Red Hat OpenShift Container Storage environment is not directly connected to the internet, some additional configuration is required to provide the Operator Lifecycle Manager (OLM) with alternatives to the default Operator Hub and image registries.

See the OpenShift Container Platform documentation for more general information: Updating an Operator catalog image.

To configure your cluster for disconnected update:

- 1. Configure authentication for an alternative registry.
- 2. Build and mirror the Red Hat operator catalog .
- 3. Creating Operator imageContentSourcePolicy
- 4. Updating redhat-operator catalogsource

When these steps are complete, Continue with update as usual.

# 14.2.1. Adding mirror registry authentication details

# Prerequisites

- Verify that your existing disconnected cluster uses OpenShift Container Platform 4.3 or higher.
- Verify that you have an **oc client** version of 4.4 or higher.
- Prepare a mirror host with a mirror registry. See Preparing your mirror host for details.

## Procedure

- 1. Log in to the OpenShift Container Platform cluster using the **cluster-admin** role.
- 2. Locate your **auth.json** file.

This file is generated when you use podman or docker to log in to a registry. It is located in one of the following locations:

- ~/.docker/auth.json
- /run/user/<UID>/containers/auth.json
- /var/run/containers/<UID>/auth.json
- 3. Obtain your unique Red Hat registry pull secret and paste it into your **auth.json** file. It will look something like this.

```
"auths": {
    "cloud.openshift.com": {
      "auth": "*********************
      "email": "user@example.com"
    },
    "quay.io": {
      "auth": "**************
      "email": "user@example.com"
    },
    "registry.connect.redhat.com": {
      "auth": "***************
      "email": "user@example.com"
    },
    "registry.redhat.io": {
      "auth": "**************
      "email": "user@example.com"
   }
 }
}
```

4. Export environment variables with the appropriate details for your setup.

\$ export AUTH\_FILE="<location\_of\_auth.json>"
\$ export MIRROR\_REGISTRY\_DNS="<your\_registry\_url>:<port>"

5. Use **podman** to log in to the mirror registry and store the credentials in the **\${AUTH\_FILE}**.

\$ podman login \${MIRROR\_REGISTRY\_DNS} --tls-verify=false --authfile \${AUTH\_FILE}

This adds the mirror registry to the **auth.json** file.

```
"auths": {
    "cloud.openshift.com": {
      "auth": "************
      "email": "user@example.com"
    },
    "quay.io": {
      "auth": "**************
      "email": "user@example.com"
   },
    "registry.connect.redhat.com": {
      "auth": "***************".
      "email": "user@example.com"
    },
    "registry.redhat.io": {
      "auth": "**********
      "email": "user@example.com"
    },
    "<mirror_registry>": {
      "auth": "****************
    }
 }
}
```

# 14.2.2. Building and mirroring the Red Hat operator catalog

Follow this process on a host that has access to Red Hat registries to create a mirror of those registries.

### Prerequisites

- Run these commands as a cluster administrator.
- Be aware that mirroring the **redhat-operator** catalog can take hours to complete, and requires substantial available disk space on the mirror host.

### Procedure

1. Build the catalog for **redhat-operators**.

Set **--from** to the **ose-operator-registry** base image using the tag that matches the target OpenShift Container Platform cluster major and minor version.

\$ oc adm catalog build --appregistry-org redhat-operators \
--from=registry.redhat.io/openshift4/ose-operator-registry:v4.6 \
--to=\${MIRROR\_REGISTRY\_DNS}/olm/redhat-operators:v2 \
--registry-config=\${AUTH\_FILE} \
--filter-by-os="linux/amd64" --insecure

 Mirror the catalog for redhat-operators. This is a long operation and can take 1-5 hours. Make sure there is 100 GB available disk space on the mirror host. \$ oc adm catalog mirror \${MIRROR\_REGISTRY\_DNS}/olm/redhat-operators:v2 \ \${MIRROR\_REGISTRY\_DNS} --registry-config=\${AUTH\_FILE} --insecure

# 14.2.3. Creating Operator imageContentSourcePolicy

After the **oc adm catalog mirror** command is completed, the **imageContentSourcePolicy.yaml** file gets created. The output directory for this file is usually, **./[catalog image name]-manifests)**. Use this procedure to add any missing entries to the **.yaml** file and apply them to cluster.

## Procedure

1. Check the content of this file for the mirrors mapping shown as follows:

```
spec:
repositoryDigestMirrors:
- mirrors:
- <your_registry>/ocs4
source: registry.redhat.io/ocs4
- mirrors:
- <your_registry>/rhceph
source: registry.redhat.io/rhceph
- mirrors:
- <your_registry>/openshift4
source: registry.redhat.io/openshift4
- mirrors:
- <your_registry>/rhscl
source: registry.redhat.io/rhscl
```

- 2. Add any missing entries to the end of the imageContentSourcePolicy.yaml file.
- 3. Apply the imageContentSourcePolicy.yaml file to the cluster.

\$ oc apply -f ./[output dir]/imageContentSourcePolicy.yaml

Once the Image Content Source Policy is updated, all the nodes (master, infra, and workers) in the cluster need to be updated and rebooted. This process is automatically handled through the Machine Config Pool operator and take up to 30 minutes although the exact elapsed time might vary based on the number of nodes in your OpenShift cluster. You can monitor the update process by using the **oc get mcp** command or the **oc get node** command.

# 14.2.4. Updating redhat-operator CatalogSource

### Procedure

1. Recreate a **CatalogSource** object that references the catalog image for Red Hat operators.



### NOTE

Make sure you have mirrored the correct catalog source with the correct version (that is, v2).

Save the following in a **redhat-operator-catalogsource.yaml** file, remembering to replace <*your\_registry>* with your mirror registry URL:

apiVersion: operators.coreos.com/v1alpha1 kind: CatalogSource metadata: name: redhat-operators namespace: openshift-marketplace spec: sourceType: grpc icon: base64data: PHN2ZyBpZD0iTGF5ZXJfMSIgZGF0YS1uYW1IPSJMYXllciAxliB4bWxucz0iaHR0cDovL3d3dy 53My5vcmcvMjAwMC9zdmciIHZpZXdCb3g9IjAgMCAxOTIgMTQ1Ij48ZGVmcz48c3R5bGU+L mNscy0xe2ZpbGw6I2UwMDt9PC9zdHlsZT48L2RIZnM+PHRpdGxIPIJIZEhhdC1Mb2dvLUhhd C1Db2xvcjwvdGl0bGU+PHBhdGggZD0iTTE1Ny43Nyw2Mi42MWExNCwxNCwwLDAsMSwuM zEsMy40MmMwLDE0Ljg4LTE4LjEsMTcuNDYtMzAuNjEsMTcuNDZDNzguODMsODMuNDksN DIuNTMsNTMuMjYsNDIuNTMsNDRhNi40Myw2LjQzLDAsMCwxLC4yMi0xLjk0bC0zLjY2LDku MDZhMTguNDUsMTguNDUsMCwwLDAtMS41MSw3LjMzYzAsMTguMTEsNDEsNDUuNDgs ODcuNzQsNDUuNDgsMjAuNjksMCwzNi40My03Ljc2LDM2LjQzLTIxLjc3LDAtMS4wOCwwLTE uOTQtMS43My0xMC4xM1oiLz48cGF0aCBjbGFzcz0iY2xzLTEiIGQ9Ik0xMjcuNDcsODMuNDIj MTIuNTEsMCwzMC42MS0yLjU4LDMwLjYxLTE3LjQ2YTE0LDE0LDAsMCwwLS4zMS0zLjQyb C03LjQ1LTMyLjM2Yy0xLjcyLTcuMTItMy4yMy0xMC4zNS0xNS43My0xNi42QzEyNC44OSw4Lj Y5LDEwMy43Ni41LDk3LjUxLjUsOTEuNjkuNSw5MCw4LDgzLjA2LDhjLTYuNjgsMC0xMS42N C01LjYtMTcuODktNS42LTYsMC05LjkxLDQuMDktMTluOTMsMTluNSwwLDAtOC40MSwyMy 43Mi05LjQ5LDI3LjE2QTYuNDMsNi40MywwLDAsMCw0Mi41Myw0NGMwLDkuMjIsMzYuMywz OS40NSw4NC45NCwzOS40NU0xNjAsNzIuMDdjMS43Myw4LjE5LDEuNzMsOS4wNSwxLjczL DEwLjEzLDAsMTQtMTUuNzQsMjEuNzctMzYuNDMsMjEuNzdDNzguNTQsMTA0LDM3LjU4L Dc2LjYsMzcuNTgsNTguNDlhMTguNDUsMTguNDUsMCwwLDEsMS41MS03LjMzQzIyLjI3LDU yLC41LDU1LC41LDc0LjlyYzAsMzEuNDgsNzQuNTksNzAuMjgsMTMzLjY1LDcwLjl4LDQ1Ljl4L DAsNTYuNy0yMC40OCw1Ni43LTM2LjY1LDAtMTIuNzItMTEtMjcuMTYtMzAuODMtMzUuNzgi Lz48L3N2Zz4=

mediatype: image/svg+xml image: <your\_registry>/olm/redhat-operators:v2 displayName: Redhat Operators Catalog publisher: Red Hat

- 2. Create a catalogsource using the redhat-operator-catalogsource.yaml file:
  - \$ oc apply -f redhat-operator-catalogsource.yaml
- 3. Verify that the new **redhat-operator** pod is running.

\$ oc get pod -n openshift-marketplace | grep redhat-operators

# 14.2.5. Continue to update

After your alternative catalog source is configured, you can continue to the appropriate update process:

• Updating OpenShift Container Storage in internal mode

# 14.3. UPDATING OPENSHIFT CONTAINER STORAGE IN INTERNAL MODE

Use the following procedures to update your OpenShift Container Storage cluster deployed in internal mode.

# 14.3.1. Enabling automatic updates for OpenShift Container Storage operator in internal mode

Use this procedure to enable automatic update approval for updating OpenShift Container Storage operator in OpenShift Container Platform.

## Prerequisites

- Under **Persistent Storage** in the **Status** card, confirm that the OCS *Cluster* and *Data Resiliency* has a green tick mark.
- Under **Object Service** in the **Status** card, confirm that both the *Object Service* and *Data Resiliency* are in **Ready** state (green tick).
- Update the OpenShift Container Platform cluster to the latest stable release of version 4.5.X or 4.6.Y, see Updating Clusters.
- Switch the Red Hat OpenShift Container Storage channel from **stable-4.5** to **stable-4.6**. For details about channels, see OpenShift Container Storage upgrade channels and releases .



# NOTE

You are required to switch channels only when you are updating minor versions (for example, updating from 4.5 to 4.6) and not when updating between batch updates of 4.6 (for example, updating from 4.6.0 to 4.6.1).

- Ensure that all OpenShift Container Storage Pods, including the operator pods, are in Running state in the openshift-storage namespace.
   To view the state of the pods, click Workloads → Pods from the left pane of the OpenShift Web Console. Select openshift-storage from the Project drop down list.
- Ensure that you have sufficient time to complete the Openshift Container Storage update process, as the update time varies depending on the number of OSDs that run in the cluster.

# Procedure

- 1. Log in to OpenShift Web Console.
- 2. Click Operators → Installed Operators
- 3. Select the **openshift-storage** project.
- 4. Click the OpenShift Container Storage operator name.
- 5. Click the **Subscription** tab and click the link under **Approval**.
- 6. Select Automatic (default) and click Save.
- 7. Perform one of the following depending on the **Upgrade Status**:
  - Upgrade Status shows requires approval.



# NOTE

**Upgrade status** shows **requires approval** if the new OpenShift Container Storage version is already detected in the channel, and approval strategy was changed from **Manual** to **Automatic** at the time of update.

- a. Click on the **Install Plan** link.
- b. On the InstallPlan Details page, click Preview Install Plan.
- c. Review the install plan and click **Approve**.
- d. Wait for the **Status** to change from **Unknown** to **Created**.
- e. Click **Operators** → **Installed Operators**
- f. Select the **openshift-storage** project.
- g. Wait for the **Status** to change to **Up to date**
- Upgrade Status does not show requires approval:
  - a. Wait for the update to initiate. This may take up to 20 minutes.
  - b. Click **Operators** → **Installed Operators**
  - c. Select the **openshift-storage** project.
  - d. Wait for the **Status** to change to **Up to date**

# Verification steps

- 1. Click **Overview** → **Persistent Storage**tab and in the **Status** card confirm that the OCS *Cluster* and *Data Resiliency* has a green tick mark indicating it is healthy.
- Click Overview → Object Service tab and in the Status card confirm that both the Object Service and Data Resiliency are in Ready state (green tick) indicating it is healthy.
- 3. Click Operators → Installed Operators → OpenShift Container Storage Operator. Under Storage Cluster, verify that the cluster service status is **Ready**.



# NOTE

Once updated from OpenShift Container Storage version 4.5 to 4.6, the **Version** field here will still display 4.5. This is because the **ocs-operator** does not update the string represented in this field.

- 4. Ensure that all OpenShift Container Storage Pods, including the operator pods, are in Running state in the openshift-storage namespace.
   To view the state of the pods, click Workloads → Pods. Select openshift-storage from the Project drop down list.
- 5. If verification steps fail, contact Red Hat Support.

# **Additional Resources**

If you face any issues while updating OpenShift Container Storage, see the *Commonly required logs for troubleshooting* section in the Troubleshooting guide.

# 14.3.2. Manually updating OpenShift Container Storage operator in internal mode

Use this procedure to update OpenShift Container Storage operator by providing manual approval to the install plan.

## Prerequisites

- Under **Persistent Storage** in the **Status** card, confirm that the OCS *Cluster* and *Data Resiliency* has a green tick mark.
- Under **Object Service** in the **Status** card, confirm that both the *Object Service* and *Data Resiliency* are in **Ready** state (green tick).
- Update the OpenShift Container Platform cluster to the latest stable release of version 4.5.X or 4.6.Y, see Updating Clusters.
- Switch the Red Hat OpenShift Container Storage channel from **stable-4.5** to **stable-4.6**. For details about channels, see OpenShift Container Storage upgrade channels and releases .



# NOTE

You are required to switch channels only when you are updating minor versions (for example, updating from 4.5 to 4.6) and not when updating between batch updates of 4.6 (for example, updating from 4.6.0 to 4.6.1).

- Ensure that all OpenShift Container Storage Pods, including the operator pods, are in Running state in the openshift-storage namespace.
   To view the state of the pods, click Workloads → Pods from the left pane of the OpenShift Web Console. Select openshift-storage from the Project drop down list.
- Ensure that you have sufficient time to complete the Openshift Container Storage update process, as the update time varies depending on the number of OSDs that run in the cluster.

### Procedure

- 1. Log in to OpenShift Web Console.
- 2. Click **Operators** → **Installed Operators**
- 3. Select the **openshift-storage** project.
- 4. Click the **OpenShift Container Storage** operator name.
- 5. Click the **Subscription** tab and click the link under **Approval**.
- 6. Select Manual and click Save.
- 7. Wait for the Upgrade Status to change to Upgrading.
- 8. If the Upgrade Status shows requires approval, click on requires approval.
- 9. On the InstallPlan Details page, click Preview Install Plan.

- 10. Review the install plan and click Approve.
- 11. Wait for the Status to change from Unknown to Created.
- 12. Click Operators → Installed Operators
- 13. Select the **openshift-storage** project.
- 14. Wait for the Status to change to Up to date

#### Verification steps

- 1. Click **Overview** → **Persistent Storage**tab and in the **Status** card confirm that the OCS *Cluster* and *Data Resiliency* has a green tick mark indicating it is healthy.
- Click Overview → Object Service tab and in the Status card confirm that both the Object Service and Data Resiliency are in Ready state (green tick) indicating it is healthy.
- Click Operators → Installed Operators → OpenShift Container Storage Operator. Under Storage Cluster, verify that the cluster service status is Ready.



#### NOTE

Once updated from OpenShift Container Storage version 4.5 to 4.6, the **Version** field here will still display 4.5. This is because the **ocs-operator** does not update the string represented in this field.

- 4. Ensure that all OpenShift Container Storage Pods, including the operator pods, are in Running state in the openshift-storage namespace.
   To view the state of the pods, click Workloads → Pods from the left pane of the OpenShift Web Console. Select openshift-storage from the Project drop down list.
- 5. If verification steps fail, contact Red Hat Support.

#### **Additional Resources**

If you face any issues while updating OpenShift Container Storage, see the *Commonly required logs for troubleshooting* section in the Troubleshooting guide.