

Red Hat OpenStack Platform 13

Using Octavia for Load Balancing-as-a-Service

Octavia administration and how to use octavia to load balance network traffic across the data plane.

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Red Hat OpenStack Platform 13 Using Octavia for Load Balancing-as-a-Service

Octavia administration and how to use octavia to load balance network traffic across the data plane.

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Abstract

Install, configure, operate, troubleshoot, and upgrade the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia).

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MAKING OPEN SOURCE MORE INCLUSIVE

Red Hat is committed to replacing problematic language in our code, documentation, and web properties. We are beginning with these four terms: master, slave, blacklist, and whitelist. Because of the enormity of this endeavor, these changes will be implemented gradually over several upcoming releases. For more details, see our CTO Chris Wright's message.

CHAPTER 1. INTRODUCTION TO THE LOAD-BALANCING SERVICE

The Load-balancing service (octavia) provides a Load Balancing-as-a-Service (LBaaS) API version 2 implementation for Red Hat OpenStack Platform (RHOSP) deployments. The Load-balancing service manages multiple virtual machines, containers, or bare metal servers–collectively known as amphorae–which it launches on demand. The ability to provide on-demand, horizontal scaling makes the Load-balancing service a fully-featured load balancer that is appropriate for large RHOSP enterprise deployments.



NOTE

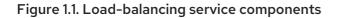
Red Hat does not support a migration path from Neutron-LBaaS to the Load-balancing service. You can use some unsupported open source tools. For example, search nlbaas2octavia-lb-replicator on GitHub.

- Section 1.1, "Load-balancing service components"
- Section 1.2, "Load-balancing service object model"
- Section 1.3, "Uses of load balancing in Red Hat OpenStack Platform"

1.1. LOAD-BALANCING SERVICE COMPONENTS

The Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) uses a set of VM instances referred to as *amphorae* that reside on the Compute nodes. The Load-balancing service controllers communicate with the amphorae over a load-balancing management network (**Ib-mgmt-net**).

When using octavia, you can create load-balancer virtual IPs (VIPs) that do not require floating IPs (FIPs). Not using FIPs has the advantage of improving performance through the load balancer.



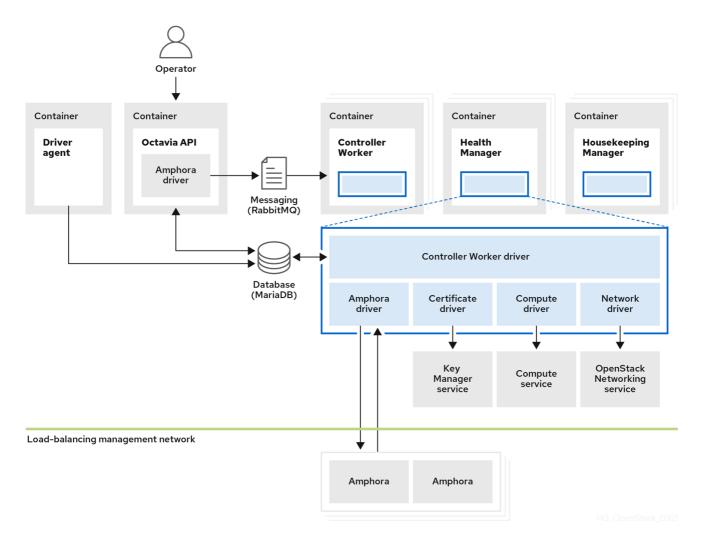


Figure 1.1 shows the components of the Load-balancing service are hosted on the same nodes as the Networking API server, which by default, is on the Controller nodes. The Load-balancing service consists of the following components:

Octavia API (octavia_api container)

Provides the REST API for users to interact with octavia.

Controller Worker (octavia_worker container)

Sends configuration and configuration updates to amphorae over the load-balancing management network.

Health Manager (octavia_health_manager container)

Monitors the health of individual amphorae and handles failover events if an amphora encounter a failure.

Housekeeping Manager (octavia_housekeeping container)

Cleans up deleted database records, and manages amphora certificate rotation.

Driver agent (octavia_driver_agent container)

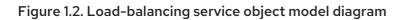
Supports other provider drivers, such as OVN.

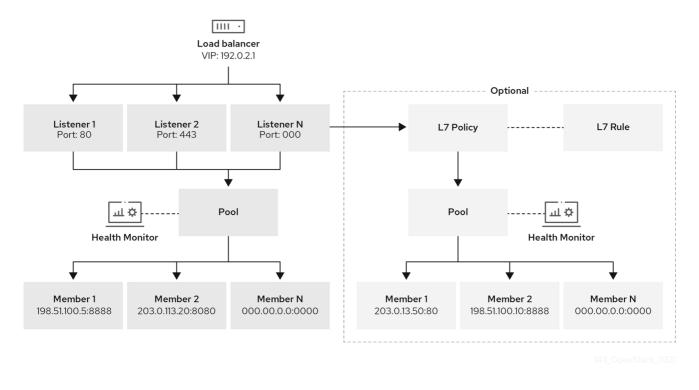
Amphora

Performs the load balancing. Amphorae are typically instances that run on Compute nodes that you configure with load balancing parameters according to the listener, pool, health monitor, L7 policies, and members' configuration. Amphorae send a periodic heartbeat to the Health Manager.

1.2. LOAD-BALANCING SERVICE OBJECT MODEL

The Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) uses a typical loadbalancing object model.





Load balancer

The top API object that represents the load-balancing entity. The VIP address is allocated when you create the load balancer. When you use the amphora provider to create the load balancer one or more amphora instances launch on one or more Compute nodes.

Listener

The port on which the load balancer listens, for example, TCP port 80 for HTTP.

Health Monitor

A process that performs periodic health checks on each back-end member server to pre-emptively detect failed servers and temporarily remove them from the pool.

Pool

A group of members that handle client requests from the load balancer. You can associate pools with more than one listener by using the API. You can share pools with L7 policies.

Member

Describes how to connect to the back-end instances or services. This description consists of the IP address and network port on which the back end member is available.

L7 Rule

Defines the layer 7 (L7) conditions that determine whether an L7 policy applies to the connection.

L7 Policy

A collection of L7 rules associated with a listener, and which might also have an association to a backend pool. Policies describe actions that the load balancer takes if all of the rules in the policy are true.

Additional resources

• Section 1.1, "Load-balancing service components"

1.3. USES OF LOAD BALANCING IN RED HAT OPENSTACK PLATFORM

Load balancing is essential for enabling simple or automatic delivery scaling and availability for cloud deployments. The Load-balancing service (octavia) depends on other Red Hat OpenStack Platform (RHOSP) services:

- **Compute service (nova)** For managing the Load-balancing service VM instance (amphora) lifecycle, and creating compute resources on demand.
- **Networking service (neutron)** For network connectivity between amphorae, tenant environments, and external networks.
- **Key Manager service (barbican)** For managing TLS certificates and credentials, when TLS session termination is configured on a listener.
- Identity service (keystone) For authentication requests to the octavia API, and for the Loadbalancing service to authenticate with other RHOSP services.
- Image service (glance) For storing the amphora virtual machine image.
- **Common Libraries (oslo)** For communication between Load-balancing service controller components, making Load-balancing service work within the standard OpenStack framework and review system, and project code structure.
- **Taskflow** Is part of Common Libraries; the Load-balancing service uses this job flow system when it orchestrates back-end service configuration and management.

The Load-balancing service interacts with the other RHOSP services through a driver interface. The driver interface avoids major restructuring of the Load-balancing service if an external component requires replacement with a functionally-equivalent service.

CHAPTER 2. CONSIDERATIONS FOR IMPLEMENTING THE LOAD-BALANCING SERVICE

You must make several decisions when you plan to deploy the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) such as choosing which provider to use or whether to implement a highly available environment:

- Section 2.1, "Load-balancing service provider drivers"
- Section 2.2, "Load-balancing service (octavia) feature support matrix"
- Section 2.3, "Load-balancing service software requirements"
- Section 2.4, "Load-balancing service prerequisites for the undercloud"
- Section 2.5, "Basics of active-standby topology for Load-balancing service instances"
- Section 2.6, "Post-deployment steps for the Load-balancing service"

2.1. LOAD-BALANCING SERVICE PROVIDER DRIVERS

The Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) supports enabling multiple provider drivers by using the Octavia v2 API. You can choose to use one provider driver, or multiple provider drivers simultaneously.

RHOSP provides two load-balancing providers, amphora and Open Virtual Network (OVN).

Amphora, the default, is a highly available load balancer with a feature set that scales with your compute environment. Because of this, amphora is suited for large-scale deployments.

The OVN load-balancing provider is a lightweight load balancer with a basic feature set. OVN is typical for east-west, layer 4 network traffic. OVN provisions quickly and consumes fewer resources than a full-featured load-balancing provider such as amphora.

On RHOSP deployments that use the neutron Modular Layer 2 plug-in with the OVN mechanism driver (ML2/OVN), RHOSP director automatically enables the OVN provider driver in the Load-balancing service without the need for additional installation or configuration.



IMPORTANT

The information in this section apply only to the amphora load-balancing provider, unless indicated otherwise.

Additional resources

• Section 2.2, "Load-balancing service (octavia) feature support matrix"

2.2. LOAD-BALANCING SERVICE (OCTAVIA) FEATURE SUPPORT MATRIX

The Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) provides two loadbalancing providers, amphora and Open Virtual Network (OVN). *Amphora* is a full-featured load-balancing provider that requires a separate haproxy VM and an extra latency hop.

OVN runs on every node and does not require a separate VM nor an extra hop. However, OVN has far fewer load-balancing features than amphora.

The following table lists features in octavia that Red Hat OpenStack Platform (RHOSP) 13 supports and in which maintenance release support for the feature began.



NOTE

If the feature is not listed, then RHOSP 13 does not support the feature.

Table 2.1. Load-balancing service (or	octavia) feature support matrix
---------------------------------------	---------------------------------

Feature	Support level in RHOSP 13 releases		
	Amphora Provider	OVN Provider	
ML2/OVS L3 HA	Full support—13.0 and all maintenance releases	Not applicable	
ML2/OVS DVR	Full support—29 August 2018 maintenance release and later	Not applicable	
ML2/OVS L3 HA + composable network node [1]	Full support—13 March 2019 maintenance release and later	Not applicable	
ML2/OVS DVR + composable network node [1]	Full support—13 March 2019 maintenance release and later	Not applicable	
ML2/OVN L3 HA	Full support—29 August 2018 maintenance release and later	Full support—28 October 2020 maintenance release and later	
ML2/OVN DVR	Full support—13 November 2018 maintenance release and later	Full support—28 October 2020 maintenance release and later	
ML2/ODL	Full support—16 January 2019 maintenance release and later	Not applicable	
Amphora active-standby	Full support—28 October 2020 maintenance release and later	Not supported	
Terminated HTTPS load balancers	Full support—10 March 2020 maintenance release and later	Not supported	
Amphora spare pool	Technology Preview only—30 April 2019 maintenance release and later	Not applicable	

UDP	Full support—28 October 2020 maintenance release and later	Full support—28 October 2020 maintenance release and later
Flavors	Technology Preview only—28 October 2020 maintenance release and later	Not applicable
Creating a load balancer with an ACL	Technology Preview only—28 October 2020 maintenance release and later	Not applicable

[1] Network node with OVS, metadata, DHCP, L3, and Octavia (worker, health monitor, housekeeping).

Additional resources

• Section 2.1, "Load-balancing service provider drivers"

2.3. LOAD-BALANCING SERVICE SOFTWARE REQUIREMENTS

The Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) requires that you configure the following core OpenStack components:

- Compute (nova)
- OpenStack Networking (neutron)
- Image (glance)
- Identity (keystone)
- RabbitMQ
- MySQL

2.4. LOAD-BALANCING SERVICE PREREQUISITES FOR THE UNDERCLOUD

The Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) has the following requirements for the RHOSP undercloud:

- A successful undercloud installation.
- The Load-balancing service present on the undercloud.
- A container-based overcloud deployment plan.
- Load-balancing service components configured on your Controller nodes.



IMPORTANT

If you want to enable the Load-balancing service on an existing overcloud deployment, you must prepare the undercloud. Failure to do so results in the overcloud installation being reported as successful yet without the Load-balancing service running. To prepare the undercloud, see the *Transitioning to Containerized Services* guide.

2.5. BASICS OF ACTIVE-STANDBY TOPOLOGY FOR LOAD-BALANCING SERVICE INSTANCES

When you deploy the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia), you can decide whether, by default, load balancers are highly available when users create them. If you want to give users a choice, then after RHOSP deployment, create a Load-balancing service flavor for creating highly available load balancers and a flavor for creating standalone load balancers.

By default, the amphora provider driver is configured for a single Load-balancing service (amphora) instance topology with limited support for high availability (HA). However, you can make Load-balancing service instances highly available when you implement an active-standby topology.

In this topology, the Load-balancing service boots an active and standby instance for each load balancer, and maintains session persistence between each. If the active instance becomes unhealthy, the instance automatically fails over to the standby instance, making it active. The Load-balancing service health manager automatically rebuilds an instance that fails.

Additional resources

• Section 4.2, "Enabling active-standby topology for Load-balancing service instances"

2.6. POST-DEPLOYMENT STEPS FOR THE LOAD-BALANCING SERVICE

Red Hat OpenStack Platform (RHOSP) provides a workflow task to simplify the post-deployment steps for the Load-balancing service (octavia). This workflow runs a set of Ansible playbooks to provide the following post-deployment steps as the last phase of the overcloud deployment:

- Configure certificates and keys.
- Configure the load-balancing management network between the amphorae and the Loadbalancing service Controller worker and health manager.

Amphora image

On pre-provisioned servers, you must install the amphora image on the undercloud before you deploy the Load-balancing service:



On servers that are not pre-provisioned, RHOSP director automatically downloads the default amphora image, uploads it to the overcloud Image service (glance), and then configures the Load-balancing service to use this amphora image. During a stack update or upgrade, director updates this image to the latest amphora image.



NOTE

Custom amphora images are not supported.

Additional resources

• Section 4.1, "Deploying the Load-balancing service"

CHAPTER 3. SECURING THE LOAD-BALANCING SERVICE

To secure communication between the various components of the Red Hat OpenStack Load-balancing service (octavia) uses TLS encryption protocol and public key cryptography.

- Section 3.1, "Two-way TLS authentication in the Load-balancing service"
- Section 3.2, "Certificate lifecycles for the Load-balancing service"
- Section 3.3, "Configuring Load-balancing service certificates and keys"

3.1. TWO-WAY TLS AUTHENTICATION IN THE LOAD-BALANCING SERVICE

The controller processes of the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) communicate with Load-balancing service instances (amphorae) over a TLS connection. The Load-balancing service validates that both sides are trusted by using two-way TLS authentication.



NOTE

This is a simplification of the full TLS handshake process. For more information about the TLS handshake process, see TLS 1.3 RFC 8446.

There are two phases involved in two-way TLS authentication. In *Phase one* a Controller process, such as the Load-balancing service worker process, connects to a Load-balancing service instance, and the instance presents its server certificate to the Controller. The Controller then validates the server certificate against the server Certificate Authority (CA) certificate stored on the Controller. If the presented certificate is validated against the server CA certificate, the connection proceeds to phase two.

In *Phase two* the Controller presents its client certificate to the Load-balancing service instance. The instance then validates the certificate against the client CA certificate stored inside the instance. If this certificate is successfully validated, the rest of the TLS handshake continues to establish the secure communication channel between the Controller and the Load-balancing service instance.

Additional resources

• Section 3.3, "Configuring Load-balancing service certificates and keys"

3.2. CERTIFICATE LIFECYCLES FOR THE LOAD-BALANCING SERVICE

The Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) controller uses the server certificate authority certificates and keys to uniquely generate a certificate for each Load-balancing service instance (amphora).

The Load-balancing service housekeeping controller process automatically rotates these server certificates as they near their expiration date.

The Load-balancing service controller processes use the client certificates. The human operator who manages these TLS certificates usually grants a long expiration period because the certificates are used on the cloud control plane.

Additional resources

Section 3.3, "Configuring Load-balancing service certificates and keys"

3.3. CONFIGURING LOAD-BALANCING SERVICE CERTIFICATES AND KEYS

You can configure Red Hat OpenStack Platform (RHOSP) director to generate certificates and keys, or you can supply your own. Configure director to automatically create the required private certificate authorities and issue the necessary certificates. These certificates are for internal Load-balancing service (octavia) communication only and are not exposed to users.



IMPORTANT

RHOSP director generates certificates and keys and automatically renews them before they expire. If you use your own certificates, you must remember to renew them.



NOTE

Switching from manually generated certificates to automatically generated certificates is not supported by RHOSP director. But you can enforce the re-creation of the certificates by deleting the existing certificates on the Controller nodes in the /var/lib/configdata/puppet-generated/octavia/etc/octavia/certs directory and updating the overcloud.

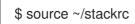
If you must use your own certificates and keys, then complete the following steps:

Prerequisites

Read and understand, "Changing Load-balancing service default settings." (See link in • "Additional resources.")

Procedure

- 1. Log in to the undercloud host as the **stack** user.
- 2. Source the undercloud credentials file:



3. Create a YAML custom environment file.

Example



\$ vi /home/stack/templates/my-octavia-environment.yaml

- 4. In the YAML environment file, add the following parameters with values appropriate for your site:
 - OctaviaCaCert: The certificate for the CA that Octavia uses to generate certificates.
 - OctaviaCaKey: The private CA key used to sign the generated certificates.
 - OctaviaCaKeyPassphrase:

The passphrase used with the private CA key above.

OctaviaClientCert:

The client certificate and un-encrypted key issued by the Octavia CA for the controllers.

OctaviaGenerateCerts:

The Boolean that instructs director to enable (true) or disable (false) automatic certificate and key generation.



IMPORTANT

You must set OctaviaGenerateCerts to false.

Example

parameter_defaults: OctaviaCaCert: | -----BEGIN CERTIFICATE-----

MIIDgzCCAmugAwIBAgIJAKk46qw6ncJaMA0GCSqGSIb3DQEBCwUAMFgxCzAJBgNV [snip] sFW3S2roS4X0Af/kSSD8mIBBTFTCMBAj6rtLBKLaQbIxEpIzrgvp

```
-----END CERTIFICATE-----
```

OctaviaCaKey: | -----BEGIN RSA PRIVATE KEY-----Proc-Type: 4,ENCRYPTED [snip] -----END RSA PRIVATE KEY-----[

OctaviaClientCert: | -----BEGIN CERTIFICATE-----

MIIDmjCCAoKgAwIBAgIBATANBgkqhkiG9w0BAQsFADBcMQswCQYDVQQGEwJVUzEP

[snip] 270I5ILSnfejLxDH+vI= -----END CERTIFICATE----------BEGIN PRIVATE KEY-----

MIIEvgIBADANBgkqhkiG9w0BAQEFAASCBKgwggSkAgEAAoIBAQDU771O8MTQV8RY

[snip] KfrjE3UqTF+ZaalQaz3yayXW -----END PRIVATE KEY-----

OctaviaCaKeyPassphrase: b28c519a-5880-4e5e-89bf-c042fc75225d

OctaviaGenerateCerts: false [rest of file snipped]

5. Run the **openstack overcloud deploy** command and include the core heat templates, environment files, and this new custom environment file.



IMPORTANT

The order of the environment files is important as the parameters and resources defined in subsequent environment files take precedence.

Example

\$ openstack overcloud deploy --templates \
-e <your_environment_files> \
-e /usr/share/openstack-tripleo-heat-templates/environments/services/octavia.yaml \
-e /home/stack/templates/my-octavia-environment.yaml

Additional resources

- Section 4.3, "Changing Load-balancing service default settings"
- Environment Files in the Advanced Overcloud Customization guide
- Including Environment Files in Overcloud Creation in the Advanced Overcloud Customization guide

CHAPTER 4. INSTALLING AND CONFIGURING THE LOAD-BALANCING SERVICE

When you deploy the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) using RHOSP director, you can decide to make its VM instances (amphorae) highly available. You also use director when you want to make configuration changes to the Load-balancing service.

- Section 4.1, "Deploying the Load-balancing service"
- Section 4.2, "Enabling active-standby topology for Load-balancing service instances"
- Section 4.3, "Changing Load-balancing service default settings"

4.1. DEPLOYING THE LOAD-BALANCING SERVICE

You use Red Hat OpenStack Platform (RHOSP) director to deploy the Load-balancing service (octavia). Director uses Orchestration service (heat) templates that are a set of plans for your environment. The undercloud imports these plans and follows their instructions to create the Load-balancing service and your RHOSP environment.

Prerequisites

• Ensure that your environment has access to the octavia image.

Procedure

• Run the deployment command and include the core heat templates, environment files, and the **octavia.yaml** heat template.

Example

\$ openstack overcloud deploy --templates \
-e <your_environment_files> \

-e /usr/share/openstack-tripleo-heat-templates/environments/services/octavia.yaml



NOTE

Director updates the amphorae to the latest amphora image during a stack update or upgrade.

Additional resources

• Deployment command options in the Director Installation and Usage guide

4.2. ENABLING ACTIVE-STANDBY TOPOLOGY FOR LOAD-BALANCING SERVICE INSTANCES

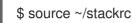
You can make Load-balancing service instances (amphorae) highly available when you implement an active-standby topology using Red Hat OpenStack Platform (RHOSP) director. Director uses Orchestration service (heat) templates that are a set of plans for your environment. The undercloud imports these plans and follows their instructions to create the Load-balancing service and your RHOSP environment.

Prerequisites

- Ensure that anti-affinity is enabled for the Compute service. This is the default.
- A minimum of three Compute node hosts:
 - Two Compute node hosts to place the amphorae on different hosts (Compute antiaffinity).
 - A third host to successfully fail over an active-standby load balancer, when a problem arises.

Procedure

- 1. Log in to the undercloud host as the **stack** user.
- 2. Source the undercloud credentials file:



3. Create a custom YAML environment file.

Example

\$ vi /home/stack/templates/my-octavia-environment.yaml

4. In the custom environment file, add the following parameter:

parameter_defaults: OctaviaLoadBalancerTopology: "ACTIVE_STANDBY"

5. Run the deployment command and include the core heat templates, environment files, and this new custom environment file.



IMPORTANT

The order of the environment files is important as the parameters and resources defined in subsequent environment files take precedence.

Example

- \$ openstack overcloud deploy --templates \
- -e <your_environment_files> \
- -e /usr/share/openstack-tripleo-heat-templates/environments/services/octavia.yaml \
- -e /home/stack/templates/my-octavia-environment.yaml

Verification steps

• After the deployment is complete and you have created a load balancer, run the following commands:

\$ source overcloudrc\$ openstack loadbalancer amphora list

If your Load-balancing service instance highly available configuration is successful, you see output for two instances (amphorae), and no occurrence of **role** equaling **SINGLE**.

Additional resources

- Environment files in the Advanced Overcloud Customization guide
- Including Environment Files in Overcloud Creation in the Advanced Overcloud Customization guide

4.3. CHANGING LOAD-BALANCING SERVICE DEFAULT SETTINGS

You make configuration changes to the Load-balancing service (octavia) using Red Hat OpenStack Platform (RHOSP) director. Director uses Orchestration service (heat) templates that are a set of plans for your environment. The undercloud imports these plans and follows their instructions to create the Load-balancing service and your RHOSP environment.

Prerequisites

• Determine which RHOSP Orchestration service (heat) parameters that director already uses to deploy the Load-balancing service by consulting the following file on the undercloud:

/usr/share/openstack-tripleo-heat-templates/deployment/octavia/octavia-deployment-config.j2.yaml

- Decide which parameters that you want to modify. Here are a few examples:
 - OctaviaControlNetwork

The name for the neutron network used for the load balancer management network.

• OctaviaControlSubnetCidr

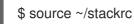
The subnet for amphora control subnet in CIDR form.

OctaviaMgmtPortDevName

The name of the octavia management network interface used for communication between octavia worker/health-manager with the amphora machine.

Procedure

- 1. Log in to the undercloud host as the **stack** user.
- 2. Source the undercloud credentials file:



3. Create a custom YAML environment file.

Example



\$ vi /home/stack/templates/my-octavia-environment.yaml

4. Your environment file must contain the keywords **parameter_defaults**. Put your parameter value pairs after the **parameter_defaults** keyword.

Example

parameter_defaults: OctaviaMgmtPortDevName: "o-hm0" OctaviaControlNetwork: 'lb-mgmt-net' OctaviaControlSubnet: 'lb-mgmt-subnet' OctaviaControlSecurityGroup: 'lb-mgmt-sec-group' OctaviaControlSubnetCidr: '172.24.0.0/16' OctaviaControlSubnetGateway: '172.24.0.1' OctaviaControlSubnetPoolStart: '172.24.0.2' OctaviaControlSubnetPoolEnd: '172.24.255.254'

5. Run the deployment command and include the core heat templates, environment files, and this new custom environment file.



IMPORTANT

The order of the environment files is important as the parameters and resources defined in subsequent environment files take precedence.

Example

\$ openstack overcloud deploy --templates \

- -e <your_environment_files> \
- -e /usr/share/openstack-tripleo-heat-templates/environments/services/octavia.yaml \
- -e /home/stack/templates/my-octavia-environment.yaml

Additional resources

- Environment files in the Advanced Overcloud Customization guide
- Including Environment Files in Overcloud Creation in the Advanced Overcloud Customization guide

CHAPTER 5. CONFIGURING LOAD-BALANCING SERVICE FLAVORS

Load-balancing service (octavia) *flavors* are sets of provider configuration options that you create. When users request load balancers, they can specify that the load balancer be built using one of the defined flavors. You define a flavor for each load-balancing provider driver, which exposes the unique capabilities of the respective provider.

To create a new Load-balancing service flavor:

- 1. Decide which capabilities of the load-balancing provider you want to configure in the flavor.
- 2. Create the flavor profile with the flavor capabilities you have chosen.
- 3. Create the flavor.



IMPORTANT

The topics about flavors contained in this section are in *technology preview* in Red Hat OpenStack Platform 13, 28 October 2020 maintenance release and later. For more information on the support scope for features marked as technology previews, see Technology Preview Features Support Scope.

- Section 5.1, "Listing Load-balancing service provider capabilities"
- Section 5.2, "Defining flavor profiles"
- Section 5.3, "Creating Load-balancing service flavors"

5.1. LISTING LOAD-BALANCING SERVICE PROVIDER CAPABILITIES

You can review the list of capabilities that each Load-balancing service (octavia) provider driver exposes.



IMPORTANT

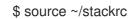
The flavor feature described in this section is in *technology preview* in Red Hat OpenStack Platform 13, 28 October 2020 maintenance release and later. For more information on the support scope for features marked as technology previews, see Technology Preview Features Support Scope.

Prerequisites

• You must have OpenStack administrator privileges.

Procedure

- 1. Log in to the undercloud host as the **stack** user.
- 2. Source the undercloud credentials file:



3. List the capabilities for each driver:

\$ openstack loadbalancer provider capability list <provider>

Replace **<provider>** with the name or UUID of the provider.

Example

\$ openstack loadbalancer provider capability list amphora

The command output lists all of the capabilities that the provider supports.

Sample output

+	+	+	
name	description		
+	······+······	+	
loadbalance	_topology The load balance		•
	amphora per load balance	—	Iwo
	amphora per load balance	r.	
+	++	+	

4. Note the names of the capabilities that you want to include in the flavor that you are creating.

Additional resources

- Section 5.2, "Defining flavor profiles"
- loadbalancer provider capability list in the Command Line Interface Reference

5.2. DEFINING FLAVOR PROFILES

Load-balancing service (octavia) flavor profiles contain the provider driver name and a list of capabilities. You use flavor profiles to create flavors that users specify to create a load balancer.



IMPORTANT

The flavor feature described in this section is in *technology preview* in Red Hat OpenStack Platform 13, 28 October 2020 maintenance release and later. For more information on the support scope for features marked as technology previews, see Technology Preview Features Support Scope.

Prerequisites

- You must have OpenStack administrator privileges.
- You must know which load-balancing provider and which of its capabilities you want to include in the flavor profile.

Procedure

1. Log in to the undercloud host as the **stack** user.

2. Source the undercloud credentials file:

\$ source ~/stackrc

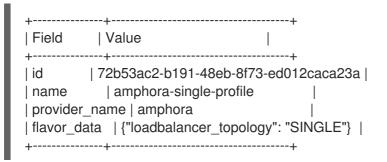
3. Create a flavor profile:

\$ openstack loadbalancer flavorprofile create --name <profile_name> --provider <provider_name> --flavor-data '{"<capability>": "<value>"}'

Example

\$ openstack loadbalancer flavorprofile create --name amphora-single-profile --provider amphora --flavor-data '{"loadbalancer_topology": "SINGLE"}'

Sample output



In this example, a flavor profile is created for the amphora provider. When this profile is specified in a flavor, the load balancer that users create by using the flavor is a single amphora load balancer.

Verification steps

• When you create a flavor profile, the Load-balancing service validates the flavor values with the provider to ensure that the provider can support the capabilities that you have specified.

Additional resources

- Section 5.3, "Creating Load-balancing service flavors"
- loadbalancer flavorprofile create in the Command Line Interface Reference

5.3. CREATING LOAD-BALANCING SERVICE FLAVORS

You create a user-facing flavor for the Load-balancing service (octavia) by using a flavor profile. The name that you assign to the flavor is the value that users specify when they create a load balancer.



IMPORTANT

The flavor feature described in this section is in *technology preview* in Red Hat OpenStack Platform 13, 28 October 2020 maintenance release and later. For more information on the support scope for features marked as technology previews, see Technology Preview Features Support Scope.

Prerequisites

- You must have OpenStack administrator privileges.
- You must have created a flavor profile.

Procedure

- 1. Log in to the undercloud host as the **stack** user.
- 2. Source the undercloud credentials file:

\$ source ~/stackrc

3. Create a flavor:

\$ openstack loadbalancer flavor create --name <flavor_name> \
--flavorprofile <flavor-profile> --description "<string>"

TIP

Provide a detailed description so that users can understand the capabilities of the flavor that you are providing.

Example

\$ openstack loadbalancer flavor create --name standalone-lb --flavorprofile amphora-single-profile --description "A non-high availability load balancer for testing."

Sample output

+	+		-+
Field	Value		
+	+		-+
id	25cda2d8-f735-4	744-b936-d30)405c05359
name	standalone-lb		
flavor_profi	le_id 72b53ac2-b	191-48eb-8f73	3-ed012caca23a
enabled	True		
description	A non-high av	ailability load	
	balancer for testir	ng.	
+	+		-+

In this example, a flavor has been defined. When users specify this flavor, they create a load balancer that uses one Load-balancing service instance (amphora) and is not highly available.



NOTE

Disabled flavors are still visible to users, but users cannot use the disabled flavor to create a load balancer.

Additional resources

• Section 5.2, "Defining flavor profiles"

• loadbalancer flavor create in the Command Line Interface Reference

CHAPTER 6. MONITORING THE LOAD-BALANCING SERVICE

To keep load balancing operational, you can use the load-balancer management network and create, modify, and delete load-balancing health monitors.

- Section 6.1, "Load-balancing management network"
- Section 6.2, "Load-balancing service instance monitoring"
- Section 6.3, "Load-balancing service pool member monitoring"
- Section 6.4, "Load balancer provisioning status monitoring"
- Section 6.5, "Load balancer functionality monitoring"
- Section 6.6, "About Load-balancing service health monitors"
- Section 6.7, "Creating Load-balancing service health monitors"
- Section 6.8, "Modifying Load-balancing service health monitors"
- Section 6.9, "Deleting Load-balancing service health monitors"
- Section 6.10, "Best practices for Load-balancing service HTTP health monitors"

6.1. LOAD-BALANCING MANAGEMENT NETWORK

The Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) monitors load balancers through a project network referred to as the *load-balancer management network*. Hosts that run the Load-balancing service must have interfaces to connect to the load balancer management network. The supported interface configuration works with the neutron Modular Layer 2 plug-in with the Open Virtual Network mechanism driver (ML2/OVN) or the Open vSwitch mechanism driver (ML2/OVS). Use of the interfaces with other mechanism drivers has not been tested.

The default interfaces created at deployment are internal Open vSwitch (OVS) ports on the default integration bridge **br-int**. You must associate these interfaces with actual Networking service (neutron) ports allocated on the load-balancer management network.

The default interfaces are by default named, **o-hm0**. They are defined through standard interface configuration files on the Load-balancing service hosts. RHOSP director automatically configures a Networking service port and an interface for each Load-balancing service host during deployment. Port information and a template is used to create the interface configuration file, including:

- IP network address information including the IP and netmask
- MTU configuration
- the MAC address
- the Networking service port ID

In the default OVS case, the Networking service port ID is used to register extra data with the OVS port. The Networking service recognizes this interface as belonging to the port and configures OVS so it can communicate on the load-balancer management network.

By default, RHOSP configures security groups and firewall rules that allow the Load-balancing service

controllers to communicate with its VM instances (amphorae) on TCP port 9443, and allows the heartbeat messages from the amphorae to arrive on the controllers on UDP port 5555. Different mechanism drivers might require additional or alternate requirements to allow communication between load-balancing services and the load balancers.

6.2. LOAD-BALANCING SERVICE INSTANCE MONITORING

The Load-balancing service (octavia) monitors the load balancing instances (amphorae) and initiates failovers and replacements if the amphorae malfunction. Any time a failover occurs, the Load-balancing service logs the failover in the corresponding health manager log on the controller in /var/log/containers/octavia.

Use log analytics to monitor failover trends to address problems early. Problems such as Networking service (neutron) connectivity issues, Denial of Service attacks, and Compute service (nova) malfunctions often lead to higher failover rates for load balancers.

6.3. LOAD-BALANCING SERVICE POOL MEMBER MONITORING

The Load-balancing service (octavia) uses the health information from the underlying load balancing subsystems to determine the health of members of the load-balancing pool. Health information is streamed to the Load-balancing service database, and made available by the status tree or other API methods. For critical applications, you must poll for health information in regular intervals.

6.4. LOAD BALANCER PROVISIONING STATUS MONITORING

You can monitor the provisioning status of a load balancer and send alerts if the provisioning status is **ERROR**. Do not configure an alert to trigger when an application is making regular changes to the pool and enters several **PENDING** stages.

The provisioning status of load balancer objects reflect the ability of the control plane to contact and successfully provision a create, update, and delete request. The operating status of a load balancer object reports on the current functionality of the load balancer.

For example, a load balancer might have a provisioning status of **ERROR**, but an operating status of **ONLINE**. This might be caused by a Networking (neutron) failure that blocked that last requested update to the load balancer configuration from successfully completing. In this case, the load balancer continues to process traffic through the load balancer, but might not have applied the latest configuration updates yet.

6.5. LOAD BALANCER FUNCTIONALITY MONITORING

You can monitor the operational status of your load balancer and its child objects.

You can also use an external monitoring service that connects to your load balancer listeners and monitors them from outside of the cloud. An external monitoring service indicates if there is a failure outside of the Load-balancing service (octavia) that might impact the functionality of your load balancer, such as router failures, network connectivity issues, and so on.

6.6. ABOUT LOAD-BALANCING SERVICE HEALTH MONITORS

A Load-balancing service (octavia) health monitor is a process that does periodic health checks on each back end member server to pre-emptively detect failed servers and temporarily pull them out of the pool.

If the health monitor detects a failed server, it removes the server from the pool and marks the member in **ERROR**. After you have corrected the server and it is functional again, the health monitor automatically changes the status of the member from **ERROR** to **ONLINE**, and resumes passing traffic to it.

Always use health monitors in production load balancers. If you do not have a health monitor, failed servers are not removed from the pool. This can lead to service disruption for web clients.

There are several types of health monitors, as briefly described here:

HTTP

by default, probes the / path on the application server.

HTTPS

operates exactly like HTTP health monitors, but with TLS back end servers. If the servers perform client certificate validation, HAProxy does not have a valid certificate. In these cases, TLS-HELLO health monitoring is an alternative.

TLS-HELLO

ensures that the back end server responds to SSLv3-client hello messages. A TLS-HELLO health monitor does not check any other health metrics, like status code or body contents.

PING

sends periodic ICMP ping requests to the back end servers. You must configure back end servers to allow PINGs so that these health checks pass.



IMPORTANT

A PING health monitor checks only if the member is reachable and responds to ICMP echo requests. PING health monitors do not detect if the application that runs on an instance is healthy. Use PING health monitors only in cases where an ICMP echo request is a valid health check.

тср

opens a TCP connection to the back end server protocol port. The TCP application opens a TCP connection and, after the TCP handshake, closes the connection without sending any data.

UDP-CONNECT

performs a basic UDP port connect.

A UDP-CONNECT health monitor might not work correctly if Destination Unreachable (ICMP type 3) is not enabled on the member server, or if it is blocked by a security rule. In these cases, a member server might be marked as having an operating status of **ONLINE** when it is actually down.

6.7. CREATING LOAD-BALANCING SERVICE HEALTH MONITORS

Use Load-balancing service (octavia) health monitors to avoid service disruptions for your users. The health monitors run periodic health checks on each back end server to pre-emptively detect failed servers and temporarily pull the servers out of the pool.

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

- 2. Run the **openstack loadbalancer healthmonitor create** command, using argument values that are appropriate for your site.
 - All health monitor types require the following configurable arguments:

<pool>

Name or ID of the pool of back-end member servers to be monitored.

--type

The type of health monitor. One of **HTTP**, **HTTPS**, **PING**, **SCTP**, **TCP**, **TLS-HELLO**, or **UDP-CONNECT**.

--delay

Number of seconds to wait between health checks.

--timeout

Number of seconds to wait for any given health check to complete. **timeout** must always be smaller than **delay**.

--max-retries

Number of health checks a back-end server must fail before it is considered down. Also, the number of health checks that a failed back-end server must pass to be considered up again.

• In addition, HTTP health monitor types also require the following arguments, which are set by default:

--url-path

Path part of the URL that should be retrieved from the back-end server. By default this is /.

--http-method

HTTP method that is used to retrieve the **url_path**. By default this is **GET**.

--expected-codes

List of HTTP status codes that indicate an OK health check. By default this is **200**.

Example

\$ openstack loadbalancer healthmonitor create --name my-health-monitor --delay 10 --max-retries 4 --timeout 5 --type TCP lb-pool-1

Verification

• Run the **openstack loadbalancer healthmonitor list** command and verify that your health monitor is running.

Additional resources

• loadbalancer healthmonitor create in the Command Line Interface Reference

6.8. MODIFYING LOAD-BALANCING SERVICE HEALTH MONITORS

You can modify the configuration for Load-balancing service (octavia) health monitors when you want to change the interval for sending probes to members, the connection timeout interval, the HTTP method for requests, and so on.

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

 Modify your health monitor (my-health-monitor). In this example, a user is changing the time in seconds, that the health monitor waits between sending probes to members.

Example

\$ openstack loadbalancer healthmonitor set my_health_monitor --delay 600

Verification

• Run the **openstack loadbalancer healthmonitor show** command to confirm your configuration changes.

\$ openstack loadbalancer healthmonitor show my_health_monitor

Additional resources

- loadbalancer healthmonitor set in the Command Line Interface Reference
- loadbalancer healthmonitor show in the Command Line Interface Reference

6.9. DELETING LOAD-BALANCING SERVICE HEALTH MONITORS

You can remove a Load-balancing service (octavia) health monitor.

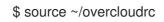
TIP

An alternative to deleting a health monitor is to disable it by using the **openstack loadbalancer healthmonitor set --disable** command.

Procedure

1. Source your credentials file.

Example



2. Delete the health monitor (my-health-monitor).

Example

\$ openstack loadbalancer healthmonitor delete my-health-monitor

Verification

• Run the **openstack loadbalancer healthmonitor list** command to verify that the health monitor you deleted no longer exists.

Additional resources

• loadbalancer healthmonitor delete in the Command Line Interface Reference

6.10. BEST PRACTICES FOR LOAD-BALANCING SERVICE HTTP HEALTH MONITORS

When you write the code that generates the health check in your web application, use the following best practices:

- The health monitor **url-path** does not require authentication to load.
- By default, the health monitor **url-path** returns an **HTTP 200 OK** status code to indicate a healthy server unless you specify alternate **expected-codes**.
- The health check does enough internal checks to ensure that the application is healthy and no more. Ensure that the following conditions are met for the application:
 - Any required database or other external storage connections are up and running.
 - The load is acceptable for the server on which the application runs.
 - Your site is not in maintenance mode.
 - Tests specific to your application are operational.
- The page generated by the health check should be small in size:
 - It returns in a sub-second interval.
 - It does not induce significant load on the application server.
- The page generated by the health check is never cached, although the code that runs the health check might reference cached data.
 For example, you might find it useful to run a more extensive health check using cron and store the results to disk. The code that generates the page at the health monitor **url-path** incorporates the results of this cron job in the tests it performs.
- Because the Load-balancing service only processes the HTTP status code returned, and because health checks are run so frequently, you can use the **HEAD** or **OPTIONS** HTTP methods to skip processing the entire page.

CHAPTER 7. CREATING NON-SECURE HTTP LOAD **BALANCERS**

You can create the following load balancers for non-secure HTTP network traffic:

- Section 7.1, "Creating an HTTP load balancer with a health monitor"
- Section 7.2, "Creating an HTTP load balancer that uses a floating IP"
- Section 7.3, "Creating an HTTP load balancer with session persistence"

7.1. CREATING AN HTTP LOAD BALANCER WITH A HEALTH MONITOR

For networks that are not compatible with Red Hat OpenStack Platform Networking service (neutron) floating IPs, create a load balancer to manage network traffic for non-secure HTTP applications. Create a health monitor to ensure that your back-end members remain available.

Prerequisites

- A private subnet that contains back-end servers that host non-secure HTTP applications on TCP port 80.
- The back-end servers on the private subnet are configured with a health check at the URL path 1.
- A shared external (public) subnet that you can reach from the internet.

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. Create a load balancer (**Ib1**) on a public subnet (**public_subnet**).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

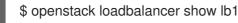
Example



\$ openstack loadbalancer create --name lb1 --vip-subnet-id public subnet

3. Verify the state of the load balancer.

Example



- 4. Before going to the next step, ensure that the provisioning_status is ACTIVE.
- 5. Create a listener (listener1) on a port (80).

Example

\$ openstack loadbalancer listener create --name listener1 --protocol HTTP --protocol-port 80 lb1

6. Verify the state of the listener.

Example

\$ openstack loadbalancer listener show listener1

Before going to the next step, ensure that the status is **ACTIVE**.

7. Create the listener default pool (**pool1**).

Example

\$ openstack loadbalancer pool create --name pool1 --lb-algorithm ROUND_ROBIN --listener listener1 --protocol HTTP

8. Create a health monitor on the pool (**pool1**) that connects to the back-end servers and tests the path (/).

Example

\$ openstack loadbalancer healthmonitor create --delay 15 --max-retries 4 --timeout 10 --type HTTP --url-path / pool1

9. Add load balancer members (**192.0.2.10** and **192.0.2.11**) on the private subnet (**private_subnet**) to the default pool.

Example

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 80 pool1
\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 -protocol-port 80 pool1

Verification

1. View and verify the load balancer (lb1) settings:

Example



\$ openstack loadbalancer show lb1

+	+	+	
Field	Value		
+	+	+	
admin_state_	_up True		
created_at	2022-01-15T1	1:11:09	
description			
flavor			
id	788fe121-3dec-4e	1b-8360-4020	642238b0
listeners	09f28053-fde8-4	4c78-88b9-0f1	91d84120e
name	lb1		
operating_sta	atus ONLINE		
pools	627842b3-eed8-	-4f5f-9f4a-01a7	738e64d6a
project_id	dda678ca5b12	41e7ad7bf7eb	211a2fd7
provider	amphora		
provisioning_	_status ACTIVE		
updated_at	2022-01-15T1	11:12:13	
vip_address	198.51.100.1	2	
vip_network_	_id 9bca13be-f1	8d-49a5-a83d	-9d487827fd16
vip_port_id	69a85edd-5b1	c-458f-96f2-b4	552b15b8e6
vip_qos_poli	cy_id None		
vip_subnet_i	d 5bd7334b-49	9b3-4849-b3a2	-b0b83852dba1
+	+	+	

2. When a health monitor is present and functioning properly, you can check the status of each member.

A working member (**b85c807e-4d7c-4cbd-b725-5e8afddf80d2**) has an **ONLINE** value for its **operating_status**.

Example

\$ openstack loadbalancer member show pool1 b85c807e-4d7c-4cbd-b725-5e8afddf80d2

+	+	+
Field	•	
+	+	+
address	192.0.2.10	
admin_state_	up True	
created_at	2022-01-15T11:16:23	
id	b85c807e-4d7c-4cbd-b72	5-5e8afddf80d2
name		
operating_sta	tus ONLINE	
project_id	dda678ca5b1241e7ad7	7bf7eb211a2fd7
protocol_port	80	
provisioning_s	status ACTIVE	
subnet_id	5bd7334b-49b3-4849-	b3a2-b0b83852dba1
updated_at	2022-01-15T11:20:45	
weight	1	
monitor_port	None	
monitor_addre	ess None	
backup	False	
+	+	+

Additional resources

• loadbalancer in the Command Line Interface Reference

7.2. CREATING AN HTTP LOAD BALANCER THAT USES A FLOATING IP

To manage network traffic for non-secure HTTP applications, create a load balancer with a virtual IP (VIP) that depends on a floating IP. The advantage of using a floating IP is that you retain control of the assigned IP, which is necessary if you need to move, destroy, or recreate your load balancer. It is a best practice to also create a health monitor to ensure that your back-end members remain available.



NOTE

Floating IPs do not work with IPv6 networks.

Prerequisites

- A private subnet that contains back-end servers that host non-secure HTTP applications on TCP port 80.
- The back-end servers are configured with a health check at the URL path /.
- A floating IP to use with a load balancer VIP.
- A Red Hat OpenStack Platform Networking service (neutron) shared external (public) subnet that you can reach from the internet to use for the floating IP.

Procedure

1. Source your credentials file.

Example



\$ source ~/overcloudrc

2. Create a load balancer (Ib1) on a private subnet (private_subnet).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer create --name lb1 --vip-subnet-id private_subnet

- 3. Note the value of **load_balancer_vip_port_id**, because you must provide it in a later step.
- 4. Verify the state of the load balancer.

Example



- 5. Before going to the next step, ensure that the **provisioning_status** is **ACTIVE**.
- 6. Create a listener (listener1) on a port (80).

Example

\$ openstack loadbalancer listener create --name listener1 --protocol HTTP --protocol-port 80 lb1

7. Create the listener default pool (pool1).

Example

\$ openstack loadbalancer pool create --name pool1 --lb-algorithm ROUND_ROBIN --listener listener1 --protocol HTTP

8. Create a health monitor on the pool (**pool1**) that connects to the back-end servers and tests the path (/).

Example

\$ openstack loadbalancer healthmonitor create --delay 15 --max-retries 4 --timeout 10 --type HTTP --url-path / pool1

9. Add load balancer members (**192.0.2.10** and **192.0.2.11**) on the private subnet to the default pool.

Example

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 80 pool1
\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 -protocol-port 80 pool1

10. Create a floating IP address on the shared external subnet (**public**).

Example

\$ openstack floating ip create public

- 11. Note the value of **floating_ip_address**, because you must provide it in a later step.
- 12. Associate this floating IP (203.0.113.0) with the load balancer vip_port_id (69a85edd-5b1c-458f-96f2-b4552b15b8e6).

Example

\$ openstack floating ip set --port 69a85edd-5b1c-458f-96f2-b4552b15b8e6 203.0.113.0

Verification

1. Verify HTTP traffic flows across the load balancer by using the floating IP (203.0.113.0).

Example

\$ curl -v http://203.0.113.0 --insecure

Sample output

- * About to connect() to 203.0.113.0 port 80 (#0)
 * Trying 203.0.113.0...
 * Connected to 203.0.113.0 (203.0.113.0) port 80 (#0)
 > GET / HTTP/1.1
 > User-Agent: curl/7.29.0
 > Host: 203.0.113.0
 > Accept: */*
 < HTTP/1.1 200 OK</p>
 < Content-Length: 30</p>

 * Connection #0 to host 203.0.113.0 left intact
- 2. When a health monitor is present and functioning properly, you can check the status of each member.

A working member (**b85c807e-4d7c-4cbd-b725-5e8afddf80d2**) has an **ONLINE** value for its **operating_status**.

Example

\$ openstack loadbalancer member show pool1 b85c807e-4d7c-4cbd-b725-5e8afddf80d2

Sample output

+	+	+
Field	Value	
+	+	+
address	192.0.02.10	
admin_state_	up True	
created_at	2022-01-15T11:11:23	}
id	b85c807e-4d7c-4cbd-b72	25-5e8afddf80d2
name		
operating_sta	tus ONLINE	
project_id	dda678ca5b1241e7ad	7bf7eb211a2fd7
protocol_port	80	
provisioning_s	status ACTIVE	
subnet_id	5bd7334b-49b3-4849	-b3a2-b0b83852dba1
updated_at	2022-01-15T11:28:4	2
weight	1	
monitor_port	None	
monitor_addre	ess None	
backup	False	
+	+	+

Additional resources

- loadbalancer in the Command Line Interface Reference
- floating in the Command Line Interface Reference

7.3. CREATING AN HTTP LOAD BALANCER WITH SESSION PERSISTENCE

To manage network traffic for non-secure HTTP applications, you can create load balancers that track session persistence. Doing so ensures that when a request comes in, the load balancer directs subsequent requests from the same client to the same back-end server. Session persistence optimizes load balancing by saving time and memory.

Prerequisites

- A private subnet that contains back-end servers that host non-secure HTTP applications on TCP port 80.
- The back-end servers are configured with a health check at the URL path /.
- A shared external (public) subnet that you can reach from the internet.
- The non-secure web applications whose network traffic you are load balancing have cookies enabled.

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. Create a load balancer (Ib1) on a public subnet (public_subnet).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example



\$ openstack loadbalancer create --name lb1 --vip-subnet-id public_subnet

3. Verify the state of the load balancer.

Example



\$ openstack loadbalancer show lb1

- 4. Before going to the next step, ensure that the provisioning_status is ACTIVE.
- 5. Create a listener (listener1) on a port (80).

Example

\$ openstack loadbalancer listener create --name listener1 --protocol HTTP --protocol-port 80 lb1

6. Create the listener default pool (pool1) that defines session persistence on a cookie (PHPSESSIONID).

Example

\$ openstack loadbalancer pool create --name pool1 --lb-algorithm ROUND_ROBIN --listener listener1 --protocol HTTP --session-persistence type=APP_COOKIE,cookie_name=PHPSESSIONID

7. Create a health monitor on the pool (pool1) that connects to the back-end servers and tests the path (/).

Example

\$ openstack loadbalancer healthmonitor create --delay 15 --max-retries 4 --timeout 10 --type HTTP --url-path / pool1

8. Add load balancer members (192.0.2.10 and 192.0.2.11) on the private subnet (private subnet) to the default pool.

Example

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 80 pool1 \$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 -protocol-port 80 pool1

Verification

1. View and verify the load balancer (lb1) settings:

Example



\$ openstack loadbalancer show lb1

+	+	+
Field	Value	
+	+	+
admin_state	_up True	
created_at	2022-01-15T11:11:58	
description		
flavor		
id	788fe121-3dec-4e1b-8360	0-4020642238b0
listeners	09f28053-fde8-4c78-88	b9-0f191d84120e
name	lb1	
operating_st	atus ONLINE	

 | pools
 | 627842b3-eed8-4f5f-9f4a-01a738e64d6a |

 | project_id
 | dda678ca5b1241e7ad7bf7eb211a2fd7 |

 | provider
 | amphora

 | provisioning_status | ACTIVE
 |

 | updated_at
 | 2022-01-15T11:28:42
 |

 | vip_address
 | 198.51.100.22
 |

 | vip_network_id
 | 9bca13be-f18d-49a5-a83d-9d487827fd16 |

 | vip_port_id
 | 69a85edd-5b1c-458f-96f2-b4552b15b8e6 |

 | vip_gos_policy_id
 | None

 | vip_subnet_id
 | 5bd7334b-49b3-4849-b3a2-b0b83852dba1 |

2. When a health monitor is present and functioning properly, you can check the status of each member.

A working member (**b85c807e-4d7c-4cbd-b725-5e8afddf80d2**) has an **ONLINE** value for its **operating_status**.

Example

\$ openstack loadbalancer member show pool1 b85c807e-4d7c-4cbd-b725-5e8afddf80d2

Sample output

+	+	+
Field	Value	
address admin_state_ created_at id name operating_sta project_id protocol_port provisioning_ subnet_id updated_at	2022-01-15T11:11:2 b85c807e-4d7c-4cbd-b7 atus ONLINE dda678ca5b1241e7a 80 status ACTIVE 5bd7334b-49b3-484 2022-01-15T11:28: 1 None ress None	 23 725-5e8afddf80d2 ad7bf7eb211a2fd7 9-b3a2-b0b83852dba1
+	+	+

Additional resources

• loadbalancer in the Command Line Interface Reference

CHAPTER 8. CREATING SECURE HTTP LOAD BALANCERS

You can create various types of load balancers to manage secure HTTP (HTTPS) network traffic.

- Section 8.1, "About non-terminated HTTPS load balancers"
- Section 8.2, "Creating a non-terminated HTTPS load balancer"
- Section 8.3, "About TLS-terminated HTTPS load balancers"
- Section 8.4, "Creating a TLS-terminated HTTPS load balancer"
- Section 8.5, "Creating a TLS-terminated HTTPS load balancer with SNI"
- Section 8.6, "Creating HTTP and TLS-terminated HTTPS load balancing on the same IP and back-end"

8.1. ABOUT NON-TERMINATED HTTPS LOAD BALANCERS

A non-terminated HTTPS load balancer acts effectively like a generic TCP load balancer: the load balancer forwards the raw TCP traffic from the web client to the back-end servers where the HTTPS connection is terminated with the web clients. While non-terminated HTTPS load balancers do not support advanced load balancer features like Layer 7 functionality, they do lower load balancer resource utilization by managing the certificates and keys themselves.

8.2. CREATING A NON-TERMINATED HTTPS LOAD BALANCER

If your application requires HTTPS traffic to terminate on the back-end member servers, typically called *HTTPS pass through*, you can use the HTTPS protocol for your load balancer listeners.

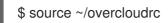
Prerequisites

- A private subnet that contains back-end servers that host HTTPS applications that are configured with a TLS-encrypted web application on TCP port 443.
- The back-end servers are configured with a health check at the URL path /.
- A shared external (public) subnet that you can reach from the internet.

Procedure

1. Source your credentials file.

Example



2. Create a load balancer (**Ib1**) on a public subnet (**public_subnet**):



NOTE

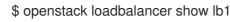
Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer create --name lb1 --vip-subnet-id public_subnet

3. Monitor the state of the load balancer.

Example



- 4. Before going to the next step, ensure that the **provisioning_status** is **ACTIVE**.
- 5. Create a listener (listener1) on a port (443).

Example

\$ openstack loadbalancer listener create --name listener1 --protocol HTTPS --protocol-port 443 lb1

6. Create the listener default pool (**pool1**).

Example

\$ openstack loadbalancer pool create --name pool1 --lb-algorithm ROUND_ROBIN --listener listener1 --protocol HTTPS

7. Create a health monitor on the pool (**pool1**) that connects to the back-end servers and tests the path (/).

Example

\$ openstack loadbalancer healthmonitor create --delay 15 --max-retries 4 --timeout 10 --type TLS-HELLO --url-path / pool1

8. Add load balancer members (**192.0.2.10** and **192.0.2.11**) on the private subnet (**private_subnet**) to the default pool.

Example

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 443 pool1
\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 -protocol-port 443 pool1

Verification

1. View and verify the load balancer (**Ib1**) settings.

Example

\$ openstack loadbalancer show lb1

Sample output

+	+	+
Field		
+	+	+
admin_state_	up True	
created_at	2022-01-15T11:11:0	09
description		
flavor		
id	788fe121-3dec-4e1b-83	360-4020642238b0
listeners	09f28053-fde8-4c78-8	88b9-0f191d84120e
name	lb1	
operating_sta	tus ONLINE	
pools	627842b3-eed8-4f5f-9)f4a-01a738e64d6a
project_id	dda678ca5b1241e7a	ad7bf7eb211a2fd7
provider	amphora	I
provisioning_	status ACTIVE	
updated_at	2022-01-15T11:12:	42
vip_address	198.51.100.11	
vip_network_	id 9bca13be-f18d-49)a5-a83d-9d487827fd16
vip_port_id	69a85edd-5b1c-458	f-96f2-b4552b15b8e6
vip_qos_polic	y_id None	
vip_subnet_ic	5bd7334b-49b3-48	849-b3a2-b0b83852dba1
+	+	+

2. When a health monitor is present and functioning properly, you can check the status of each member.

A working member (**b85c807e-4d7c-4cbd-b725-5e8afddf80d2**) has an **ONLINE** value for its **operating_status**.

Example

\$ openstack loadbalancer member show pool1 b85c807e-4d7c-4cbd-b725-5e8afddf80d2

+	+		+
Field	Value		
+	+		+
address	192.0.2.10		
admin_state	_up True		
created_at	2022-01-15	T11:11:09	
id	b85c807e-4d7c	-4cbd-b725-5	e8afddf80d2
name			
operating_st	tatus ONLINE		
project_id	dda678ca5b	1241e7ad7bf	7eb211a2fd7
protocol_po	rt 443		
provisioning	_status ACTIVE		
subnet_id	5bd7334b-4	9b3-4849-b3a	a2-b0b83852dba1
updated_at	2022-01-15	5T11:12:42	
weight	1		
monitor_por	t None	-	

monitor_add	Iress None	
backup	False	
+	+	+

Additional resources

- Manage Secrets with OpenStack Key Manager guide.
- loadbalancer in the Command Line Interface Reference

8.3. ABOUT TLS-TERMINATED HTTPS LOAD BALANCERS

When a TLS-terminated HTTPS load balancer is implemented, web clients communicate with the load balancer over Transport Layer Security (TLS) protocols. The load balancer terminates the TLS session and forwards the decrypted requests to the back-end servers. When you terminate the TLS session on the load balancer, you offload the CPU-intensive encryption operations to the load balancer, and allow the load balancer to use advanced features such as Layer 7 inspection.

8.4. CREATING A TLS-TERMINATED HTTPS LOAD BALANCER

When you use TLS-terminated HTTPS load balancers, you offload the CPU-intensive encryption operations to the load balancer, and allow the load balancer to use advanced features such as Layer 7 inspection. It is a best practice to also create a health monitor to ensure that your back-end members remain available.

Prerequisites

- A private subnet that contains back-end servers that host non-secure HTTP applications on TCP port 80.
- The back-end servers are configured with a health check at the URL path /.
- A shared external (public) subnet that you can reach from the internet.
- TLS public-key cryptography is configured with the following characteristics:
 - A TLS certificate, key, and intermediate certificate chain is obtained from an external certificate authority (CA) for the DNS name that is assigned to the load balancer VIP address, for example, **www.example.com**.
 - The certificate, key, and intermediate certificate chain reside in separate files in the current directory.
 - The key and certificate are PEM-encoded.
 - The key is not encrypted with a passphrase.
 - The intermediate certificate chain contains multiple certificates that are PEM-encoded and concatenated together.
- You must configure the Load-balancing service (octavia) to use the Key Manager service (barbican). For more information, see the *Manage Secrets with OpenStack Key Manager guide*.

Procedure

 Combine the key (server.key), certificate (server.crt), and intermediate certificate chain (cachain.crt) into a single PKCS12 file (server.p12).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openssl pkcs12 -export -inkey server.key -in server.crt -certfile ca-chain.crt -passout pass:
-out server.p12



NOTE

The following procedure does not work if you password protect the PKCS12 file.

2. Source your credentials file.

Example

\$ source ~/overcloudrc

3. Use the Key Manager service to create a secret resource (tls_secret1) for the PKCS12 file.

Example

\$ openstack secret store --name='tls_secret1' -t 'application/octet-stream' -e 'base64' -payload="\$(base64 < server.p12)"</pre>

4. Create a load balancer (**Ib1**) on the public subnet (**public_subnet**).

Example

\$ openstack loadbalancer create --name lb1 --vip-subnet-id public_subnet

5. Monitor the state of the load balancer.

Example

\$ openstack loadbalancer show lb1

- 6. Before going to the next step, ensure that the provisioning_status is ACTIVE.
- 7. Create a **TERMINATED_HTTPS** listener (**listener1**), and reference the secret resource as the default TLS container for the listener.

Example

\$ openstack loadbalancer listener create --protocol-port 443 --protocol TERMINATED_HTTPS --name listener1 --default-tls-container=\$(openstack secret list | awk '/ tls_secret1 / {print \$2}') lb1

8. Create a pool (**pool1**) and make it the default pool for the listener.

Example

\$ openstack loadbalancer pool create --name pool1 --lb-algorithm ROUND_ROBIN --listener listener1 --protocol HTTP

9. Create a health monitor on the pool (**pool1**) that connects to the back-end servers and tests the path (/).

Example

\$ openstack loadbalancer healthmonitor create --delay 15 --max-retries 4 --timeout 10 --type HTTP --url-path / pool1

10. Add the non-secure HTTP back-end servers (**192.0.2.10** and **192.0.2.11**) on the private subnet (**private_subnet**) to the pool.

Example

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 80 pool1
\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 -protocol-port 80 pool1

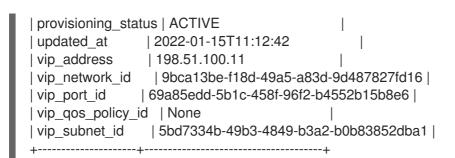
Verification

1. View and verify the load balancer (**Ib1**) settings.

Example

\$ openstack loadbalancer show lb1

+ Field +	+	
admin_state created_at description flavor	_up True 2022-01-15T11:11:09 	 9
id listeners name	788fe121-3dec-4e1b-836 09f28053-fde8-4c78-88 lb1 tatus ONLINE	1
pools project_id provider	627842b3-eed8-4f5f-9f dda678ca5b1241e7ac amphora	



2. When a health monitor is present and functioning properly, you can check the status of each member.

A working member (**b85c807e-4d7c-4cbd-b725-5e8afddf80d2**) has an **ONLINE** value for its **operating_status**.

Example

\$ openstack loadbalancer member show pool1 b85c807e-4d7c-4cbd-b725-5e8afddf80d2

Sample output

++	
Field Value	
++	
address 192.0.2.10	
admin_state_up True	
created_at 2022-01-15T11:11:09	
id b85c807e-4d7c-4cbd-b725-5e8afddf80d2	
name	
operating_status ONLINE	
project_id dda678ca5b1241e7ad7bf7eb211a2fd7	
protocol_port 80	
provisioning_status ACTIVE	
subnet_id 5bd7334b-49b3-4849-b3a2-b0b83852dba1	
updated_at 2022-01-15T11:12:42	
weight 1	
monitor_port None	
monitor_address None	
backup False	
++	

Additional resources

- Manage Secrets with OpenStack Key Manager guide.
- loadbalancer in the Command Line Interface Reference

8.5. CREATING A TLS-TERMINATED HTTPS LOAD BALANCER WITH SNI

For TLS-terminated HTTPS load balancers that employ Server Name Indication (SNI) technology, a single listener can contain multiple TLS certificates and enable the load balancer to know which certificate to present when it uses a shared IP. It is a best practice to also create a health monitor to ensure that your back-end members remain available.

Prerequisites

- A private subnet that contains back-end servers that host non-secure HTTP applications on TCP port 80.
- The back-end servers are configured with a health check at the URL path /.
- A shared external (public) subnet that you can reach from the internet.
- TLS public-key cryptography is configured with the following characteristics:
 - Multiple TLS certificates, keys, and intermediate certificate chains have been obtained from an external certificate authority (CA) for the DNS names assigned to the load balancer VIP address, for example, **www.example.com** and **www2.example.com**.
 - The keys and certificates are PEM-encoded.
 - The keys are not encrypted with passphrases.
- You must configure the Load-balancing service (octavia) to use the Key Manager service (barbican). For more information, see the *Manage Secrets with OpenStack Key Manager guide* .

Procedure

 For each of the TLS certificates in the SNI list, combine the key (server.key), certificate (server.crt), and intermediate certificate chain (ca-chain.crt) into a single PKCS12 file (server.p12).

In this example, you create two PKCS12 files (**server.p12** and **server2.p12**) one for each certificate (**www.example.com** and **www2.example.com**).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

\$ openssl pkcs12 -export -inkey server.key -in server.crt -certfile ca-chain.crt -passout pass: -out server.p12

\$ openssl pkcs12 -export -inkey server2.key -in server2.crt -certfile ca-chain2.crt -passout pass: -out server2.p12

2. Source your credentials file.

Example

\$ source ~/overcloudrc

3. Use the Key Manager service to create secret resources (**tls_secret1** and **tls_secret2**) for the PKCS12 file.

\$ openstack secret store --name='tls_secret1' -t 'application/octet-stream' -e 'base64' -payload="\$(base64 < server.p12)"
\$ openstack secret store --name='tls_secret2' -t 'application/octet-stream' -e 'base64' -payload="\$(base64 < server2.p12)"</pre>

4. Create a load balancer (**Ib1**) on the public subnet (**public_subnet**).

\$ openstack loadbalancer create --name lb1 --vip-subnet-id public_subnet

5. Monitor the state of the load balancer.

Example

\$ openstack loadbalancer show lb1

- 6. Before going to the next step, ensure that the **provisioning_status** is **ACTIVE**.
- 7. Create a TERMINATED_HTTPS listener (**listener1**), and use SNI to reference both the secret resources.

(Reference tls_secret1 as the default TLS container for the listener.)

\$ openstack loadbalancer listener create --protocol-port 443 \
--protocol TERMINATED_HTTPS --name listener1 \
--default-tls-container=\$(openstack secret list | awk '/ tls_secret1 / {print \$2}') \
--sni-container-refs \$(openstack secret list | awk '/ tls_secret1 / {print \$2}') \
\$(openstack secret list | awk '/ tls_secret2 / {print \$2}') -- lb1

8. Create a pool (**pool1**) and make it the default pool for the listener.

\$ openstack loadbalancer pool create --name pool1 --lb-algorithm ROUND_ROBIN --listener listener1 --protocol HTTP

9. Create a health monitor on the pool (**pool1**) that connects to the back-end servers and tests the path (/).

Example

\$ openstack loadbalancer healthmonitor create --delay 15 --max-retries 4 --timeout 10 --type HTTP --url-path / pool1

10. Add the non-secure HTTP back-end servers (**192.0.2.10** and **192.0.2.11**) on the private subnet (**private_subnet**) to the pool.

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 80 pool1
\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 -protocol-port 80 pool1

Verification

1. View and verify the load balancer (**Ib1**) settings.

Example



Sample output

++
Field Value
++
admin_state_up True
created_at 2022-01-15T11:11:09
description
flavor
id 788fe121-3dec-4e1b-8360-4020642238b0
listeners 09f28053-fde8-4c78-88b9-0f191d84120e
name lb1
operating_status ONLINE
pools 627842b3-eed8-4f5f-9f4a-01a738e64d6a
project_id dda678ca5b1241e7ad7bf7eb211a2fd7
provider amphora
provisioning_status ACTIVE
updated_at 2022-01-15T11:12:42
vip_address 198.51.100.11
vip_network_id 9bca13be-f18d-49a5-a83d-9d487827fd16
vip_port_id 69a85edd-5b1c-458f-96f2-b4552b15b8e6
vip_qos_policy_id None
vip_subnet_id 5bd7334b-49b3-4849-b3a2-b0b83852dba1
++

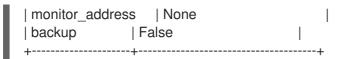
2. When a health monitor is present and functioning properly, you can check the status of each member.

A working member (**b85c807e-4d7c-4cbd-b725-5e8afddf80d2**) has an **ONLINE** value for its **operating_status**.

Example

\$ openstack loadbalancer member show pool1 b85c807e-4d7c-4cbd-b725-5e8afddf80d2

+	+		+	
Field				
+	+		+	
address	192.0.2.10			
admin_state	_up True			
created_at	2022-01-15]	Г11:11:09		
id	b85c807e-4d7c-	4cbd-b725-5e	8afddf80d2	
name				
operating_st	atus ONLINE			
project_id	dda678ca5b1	241e7ad7bf7e	eb211a2fd7	
protocol_por	t 80			
provisioning_	_status ACTIVE			
subnet_id	5bd7334b-49	9b3-4849-b3a2	2-b0b83852db	a1
updated_at	2022-01-15	T11:12:42		
weight	1			
monitor_port	None			



Additional resources

- Manage Secrets with OpenStack Key Manager guide.
- loadbalancer in the Command Line Interface Reference

8.6. CREATING HTTP AND TLS-TERMINATED HTTPS LOAD BALANCING ON THE SAME IP AND BACK-END

You can configure a non-secure listener and a TLS-terminated HTTPS listener on the same load balancer and the same IP address when you want to respond to web clients with the exact same content, regardless if the client is connected with a secure or non-secure HTTP protocol. It is a best practice to also create a health monitor to ensure that your back-end members remain available.

Prerequisites

- A private subnet that contains back-end servers that host non-secure HTTP applications on TCP port 80.
- The back-end servers are configured with a health check at the URL path /.
- A shared external (public) subnet that you can reach from the internet.
- TLS public-key cryptography is configured with the following characteristics:
 - A TLS certificate, key, and optional intermediate certificate chain have been obtained from an external certificate authority (CA) for the DNS name assigned to the load balancer VIP address (for example, www.example.com).
 - The certificate, key, and intermediate certificate chain reside in separate files in the current directory.
 - The key and certificate are PEM-encoded.
 - The key is not encrypted with a passphrase.
 - The intermediate certificate chain contains multiple certificates that are PEM-encoded and concatenated together.
- You have configured the Load-balancing service (octavia) to use the Key Manager service (barbican). For more information, see the *Manage Secrets with OpenStack Key Manager guide*.
- The non-secure HTTP listener is configured with the same pool as the HTTPS TLS-terminated load balancer.

Procedure

 Combine the key (server.key), certificate (server.crt), and intermediate certificate chain (cachain.crt) into a single PKCS12 file (server.p12).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

\$ openssl pkcs12 -export -inkey server.key -in server.crt -certfile ca-chain.crt -passout pass: -out server.p12

2. Source your credentials file.

Example

\$ source ~/overcloudrc

3. Use the Key Manager service to create a secret resource (tls_secret1) for the PKCS12 file.

\$ openstack secret store --name='tls_secret1' -t 'application/octet-stream' -e 'base64' -payload="\$(base64 < server.p12)"</pre>

4. Create a load balancer (**Ib1**) on the public subnet (**public_subnet**).

\$ openstack loadbalancer create --name lb1 --vip-subnet-id public_subnet

5. Monitor the state of the load balancer.

Example

\$ openstack loadbalancer show lb1

- 6. Before going to the next step, ensure that the **provisioning_status** is **ACTIVE**.
- 7. Create a TERMINATED_HTTPS listener (**listener1**), and reference the secret resource as the default TLS container for the listener.

\$ openstack loadbalancer listener create --protocol-port 443 --protocol
TERMINATED_HTTPS --name listener1 --default-tls-container=\$(openstack secret list | awk
'/ tls_secret1 / {print \$2}') lb1

8. Create a pool (**pool1**) and make it the default pool for the listener.

\$ openstack loadbalancer pool create --name pool1 --lb-algorithm ROUND_ROBIN --listener listener1 --protocol HTTP

9. Create a health monitor on the pool (**pool1**) that connects to the back-end servers and tests the path (/):

Example

\$ openstack loadbalancer healthmonitor create --delay 15 --max-retries 4 --timeout 10 --type HTTP --url-path / pool1

10. Add the non-secure HTTP back-end servers (**192.0.2.10** and **192.0.2.11**) on the private subnet (**private_subnet**) to the pool.

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 80 pool1
\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 -protocol-port 80 pool1

11. Create a non-secure, HTTP listener (**listener2**), and make its default pool, the same as the secure listener.

\$ openstack loadbalancer listener create --protocol-port 80 --protocol HTTP --name listener2 --default-pool pool1 lb1

Verification

1. View and verify the load balancer (**Ib1**) settings.

Example

\$ openstack loadbalancer show lb1

Sample output

+ Field	+ Value
	+
	e_up True
created at	2022-01-15T11:11:09
description	
flavor	
	788fe121-3dec-4e1b-8360-4020642238b0
listeners	09f28053-fde8-4c78-88b9-0f191d84120e
name	lb1
operating_s	status ONLINE
pools	627842b3-eed8-4f5f-9f4a-01a738e64d6a
	dda678ca5b1241e7ad7bf7eb211a2fd7
	amphora
	status ACTIVE
	2022-01-15T11:12:42
· · -	s 198.51.100.11
—	<_id 9bca13be-f18d-49a5-a83d-9d487827fd16
· · -	69a85edd-5b1c-458f-96f2-b4552b15b8e6
	licy_id None
	_id 5bd7334b-49b3-4849-b3a2-b0b83852dba1
+	+

2. When a health monitor is present and functioning properly, you can check the status of each member.

A working member (**b85c807e-4d7c-4cbd-b725-5e8afddf80d2**) has an **ONLINE** value for its **operating_status**.

Example

\$ openstack loadbalancer member show pool1 b85c807e-4d7c-4cbd-b725-5e8afddf80d2

Sample output

Field	+ Value	
+	+	+
address	192.0.2.10	
admin_state_	up True	
created_at	2022-01-15T11:11:09)
id	b85c807e-4d7c-4cbd-b72	25-5e8afddf80d2
name		
operating_sta	tus ONLINE	
project_id	dda678ca5b1241e7ad	7bf7eb211a2fd7
protocol_port	80	
provisioning	status ACTIVE	
subnet id	5bd7334b-49b3-4849	-b3a2-b0b83852dba1
	2022-01-15T11:12:4	
weight	1	
monitor_port	None	
monitor addr	•	'
backup		
, , +	•	· .

Additional resources

- Manage Secrets with OpenStack Key Manager guide.
- loadbalancer in the Command Line Interface Reference

CHAPTER 9. CREATING OTHER KINDS OF LOAD BALANCERS

You use the Load-balancing service (octavia) to create the type of load balancer that matches the type of non-HTTP network traffic that you want to manage.

- Section 9.1, "Creating a TCP load balancer"
- Section 9.2, "Creating a UDP load balancer with a health monitor"
- Section 9.3, "Creating a QoS-ruled load balancer"
- Section 9.4, "Creating a load balancer with an access control list"
- Section 9.5, "Creating an OVN load balancer"

9.1. CREATING A TCP LOAD BALANCER

You can create a load balancer when you need to manage network traffic for non-HTTP, TCP-based services and applications. It is a best practice to also create a health monitor to ensure that your back-end members remain available.

Prerequisites

- A private subnet that contains back-end servers that host a custom application on a specific TCP port.
- The back-end servers are configured with a health check at the URL path /.
- A shared external (public) subnet that you can reach from the internet.

Procedure

1. Source your credentials file.

Example



\$ source ~/overcloudrc

2. Create a load balancer (Ib1) on the public subnet (public_subnet).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer create --name lb1 --vip-subnet-id public_subnet

3. Verify the state of the load balancer.

Example



- 4. Before going to the next step, ensure that the **provisioning_status** is **ACTIVE**.
- 5. Create a **TCP** listener (**listener1**) on the specified port (**23456**) for which the custom application is configured.

Example

\$ openstack loadbalancer listener create --name listener1 --protocol TCP --protocol-port 23456 lb1

6. Create a pool (**pool1**) and make it the default pool for the listener.

Example

\$ openstack loadbalancer pool create --name pool1 --lb-algorithm ROUND_ROBIN --listener listener1 --protocol TCP

7. Create a health monitor on the pool (**pool1**) that connects to the back-end servers and probes the TCP service port.

Example

\$ openstack loadbalancer healthmonitor create --delay 15 --max-retries 4 --timeout 10 --type TCP pool1

8. Add the back-end servers (**192.0.2.10** and **192.0.2.11**) on the private subnet (**private_subnet**) to the pool.

Example

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 80 pool1
\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 -protocol-port 80 pool1

Verification

1. View and verify the load balancer (**Ib1**) settings.

Example

\$ openstack loadbalancer show lb1

+	+	+
Field	Value	1
+	+	+
admin_sta	ite_up True	
created_at	t 2022-01-15T11:1	1:09

```
| description
              | flavor
             |788fe121-3dec-4e1b-8360-4020642238b0|
l id
            | 09f28053-fde8-4c78-88b9-0f191d84120e |
| listeners
| name
             | lb1
| operating_status | ONLINE
pools
            | 627842b3-eed8-4f5f-9f4a-01a738e64d6a |
            | dda678ca5b1241e7ad7bf7eb211a2fd7
| project_id
                                                    | provider
             | amphora
| provisioning_status | ACTIVE
| updated_at | 2022-01-15T11:12:42
| vip_address | 198.51.100.11
|vip_network_id |9bca13be-f18d-49a5-a83d-9d487827fd16|
| vip_port_id | 69a85edd-5b1c-458f-96f2-b4552b15b8e6 |
| vip_qos_policy_id | None
|vip_subnet_id | 5bd7334b-49b3-4849-b3a2-b0b83852dba1 |
                 ------+
```

2. When a health monitor is present and functioning properly, you can check the status of each member. Use the following command to obtain a member ID:

Example

\$ openstack loadbalancer member list pool1

A working member (**b85c807e-4d7c-4cbd-b725-5e8afddf80d2**) has an **ONLINE** value for its **operating_status**.

Example

\$ openstack loadbalancer member show pool1 b85c807e-4d7c-4cbd-b725-5e8afddf80d2

+	+
Field Value	
+	+
address 192.0.2.10	
admin_state_up True	
created_at 2022-01-15T11:11:	09
id b85c807e-4d7c-4cbd-b	725-5e8afddf80d2
name	
operating_status ONLINE	
project_id dda678ca5b1241e7a	ad7bf7eb211a2fd7
protocol_port 80	
provisioning_status ACTIVE	
subnet id 5bd7334b-49b3-484	49-b3a2-b0b83852dba1
updated_at 2022-01-15T11:12	:42
weight 1	
monitor_port None	
monitor address None	
backup False	
+	+

Additional resources

• loadbalancer in the Command Line Interface Reference

9.2. CREATING A UDP LOAD BALANCER WITH A HEALTH MONITOR

You can create a load balancer when you need to manage network traffic on UDP ports. It is a best practice to also create a health monitor to ensure that your back-end members remain available.

Prerequisites

- A private subnet that contains back-end servers that host one or more applications configured to use UDP ports.
- A shared external (public) subnet that you can reach from the internet.
- The back-end servers are configured with a UDP health check.
- No security rules that block ICMP Destination Unreachable messages (ICMP type 3).

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. Create a load balancer (**Ib1**) on a private subnet (**private_subnet**).



NOTE

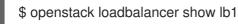
Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer create --name lb1 --vip-subnet-id private_subnet

3. Verify the state of the load balancer.

Example



- 4. Before going to the next step, ensure that the **provisioning_status** is **ACTIVE**.
- 5. Create a listener (listener1) on a port (1234).

Example

\$ openstack loadbalancer listener create --name listener1 --protocol UDP --protocol-port 1234 lb1

6. Create the listener default pool (**pool1**).

Example

\$ openstack loadbalancer pool create --name pool1 --lb-algorithm ROUND_ROBIN --listener listener1 --protocol UDP

7. Create a health monitor on the pool (**pool1**) that connects to the back-end servers by using UDP (**UDP-CONNECT**).

Example

\$ openstack loadbalancer healthmonitor create --delay 5 --max-retries 2 --timeout 3 --type UDP-CONNECT pool1

8. Add load balancer members (**192.0.2.10** and **192.0.2.11**) on the private subnet (**private_subnet**) to the default pool.

Example

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 1234 pool1
\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 -protocol-port 1234 pool1

Verification

1. View and verify the load balancer (**Ib1**) settings.

Example



\$ openstack loadbalancer show lb1

+	+	+
Field	Value	
+	+	+
admin_state	e_up True	
created_at	2022-01-15T11:11:0	9
description	ĺ	
flavor		
id	788fe121-3dec-4e1b-836	60-4020642238b0
listeners	09f28053-fde8-4c78-8	8b9-0f191d84120e
name	lb1	
operating_s	status ONLINE	
pools	627842b3-eed8-4f5f-9f	4a-01a738e64d6a
project id	dda678ca5b1241e7a	d7bf7eb211a2fd7
provider	amphora	
provisioning	g_status ACTIVE	

 | updated_at
 | 2022-01-15T11:12:42
 |

 | vip_address
 | 198.51.100.11
 |

 | vip_network_id
 | 9bca13be-f18d-49a5-a83d-9d487827fd16 |

 | vip_port_id
 | 69a85edd-5b1c-458f-96f2-b4552b15b8e6 |

 | vip_qos_policy_id
 | None

 | vip_subnet_id
 | 5bd7334b-49b3-4849-b3a2-b0b83852dba1 |

2. When a health monitor is present and functioning properly, you can check the status of each member. Use the following command to obtain a member ID:

Example

\$ openstack loadbalancer member list pool1

A working member (**b85c807e-4d7c-4cbd-b725-5e8afddf80d2**) has an **ONLINE** value for its **operating_status**.

Example

\$ openstack loadbalancer member show pool1 b85c807e-4d7c-4cbd-b725-5e8afddf80d2

Sample output

Field	Value	
	192.0.2.10	
admin_state	e_up True	1
created at	2022-01-15T11:1	1:09
id	b85c807e-4d7c-4cbd	-b725-5e8afddf80d2
name		
operating s	tatus ONLINE	
project_id	dda678ca5b1241e	7ad7bf7eb211a2fd7
protocol po	rt 1234	
provisioning	status ACTIVE	
subnet id	5bd7334b-49b3-4	849-b3a2-b0b83852dba1
. —	2022-01-15T11:1	•
weight	1	
monitor_po	rt None	
monitor_ad	dress None	
backup	False	

Additional resources

• loadbalancer in the Command Line Interface Reference

9.3. CREATING A QOS-RULED LOAD BALANCER

You can apply a Red Hat OpenStack Platform (RHOSP) Networking service (neutron) Quality of Service (QoS) policy to virtual IP addresses (VIPs) that use load balancers. In this way, you can use a QoS policy to limit incoming or outgoing network traffic that the load balancer can manage. It is a best practice to

also create a health monitor to ensure that your back-end members remain available.

Prerequisites

- A private subnet that contains back-end servers that have been configured with an HTTP application on TCP port 80.
- The back-end servers are configured with a health check at the URL path /.
- A shared external (public) subnet that you can reach from the internet.
- A QoS policy that contains bandwidth limit rules created for the RHOSP Networking service.

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. Create a network bandwidth QoS policy (**qos_policy_bandwidth**) with a maximum 1024 kbps and a maximum burst rate of 1024 kb.



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack network qos policy create qos_policy_bandwidth \$ openstack network qos rule create --type bandwidth-limit --max-kbps 1024 --max-burstkbits 1024 qos-policy-bandwidth

3. Create a load balancer (**Ib1**) on the public subnet (**public_subnet**) by using a QoS policy (**qos-policy-bandwidth**).

Example

\$ openstack loadbalancer create --name lb1 --vip-subnet-id public_subnet --vip-qos-policy-id qos-policy-bandwidth

4. Verify the state of the load balancer.

Example



\$ openstack loadbalancer show lb1

- 5. Before going to the next step, ensure that the **provisioning_status** is **ACTIVE**.
- 6. Create a listener (listener1) on a port (80).

Example

\$ openstack loadbalancer listener create --name listener1 --protocol HTTP --protocol-port 80 lb1

7. Create the listener default pool (pool1).

Example

\$ openstack loadbalancer pool create --name pool1 --lb-algorithm ROUND_ROBIN --listener listener1 --protocol HTTP

8. Create a health monitor on the pool that connects to the back-end servers and tests the path (/).

Example

\$ openstack loadbalancer healthmonitor create --delay 15 --max-retries 4 --timeout 10 --type HTTP --url-path / pool1

9. Add load balancer members (**192.0.2.10** and **192.0.2.11**) on the private subnet (**private_subnet**) to the default pool.

Example

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 80 pool1

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 -protocol-port 80 pool1

Verification

1. View and verify the verify the listener (listener1) settings.

Example

\$ openstack loadbalancer list

++	
Field Value	
++	
admin_state_up True	
created_at 2022-01-15T11:11:09	
description	
flavor	
id 788fe121-3dec-4e1b-8360-40206422	238b0
listeners 09f28053-fde8-4c78-88b9-0f191d8	34120e
name lb1	
operating_status ONLINE	
pools 627842b3-eed8-4f5f-9f4a-01a738e	e64d6a

project_id dda678ca5b1241e7ad7bf7eb211a2fd7
provider amphora
provisioning_status ACTIVE
updated_at 2022-01-15T11:12:42
vip_address 198.51.100.11
vip_network_id 9bca13be-f18d-49a5-a83d-9d487827fd16
vip_port_id 69a85edd-5b1c-458f-96f2-b4552b15b8e6
vip_qos_policy_id cdfc3398-997b-46eb-9db1-ebbd88f7de05
vip_subnet_id 5bd7334b-49b3-4849-b3a2-b0b83852dba1
++

In this example the parameter, **vip_qos_policy_id**, contains a policy ID.

Additional resources

• loadbalancer in the Command Line Interface Reference

9.4. CREATING A LOAD BALANCER WITH AN ACCESS CONTROL LIST

You can create an access control list (ACL) to limit incoming traffic to a listener to a set of allowed source IP addresses. Any other incoming traffic is rejected. It is a best practice to also create a health monitor to ensure that your back-end members remain available.

Prerequisites

- A private subnet that contains back-end servers that are configured with a custom application on TCP port 80.
- The back-end servers are configured with a health check at the URL path /.
- A shared external (public) subnet that you can reach from the internet.

Procedure

1. Source your credentials file.

Example



\$ source ~/overcloudrc

2. Create a load balancer (**lb1**) on the public subnet (**public_subnet**).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer create --name lb1 --vip-subnet-id public subnet

3. Verify the state of the load balancer.

Example

\$ openstack loadbalancer show lb1

- 4. Before going to the next step, ensure that the provisioning_status is ACTIVE.
- 5. Create a listener (listener1) with the allowed CIDRs (192.0.2.0/24 and 198.51.100.0/24).

Example

\$ openstack loadbalancer listener create --name listener1 --protocol TCP --protocol-port 80 --allowed-cidr 192.0.2.0/24 --allowed-cidr 198.51.100.0/24 lb1

6. Create the listener default pool (pool1).

Example

\$ openstack loadbalancer pool create --name pool1 --lb-algorithm ROUND_ROBIN --listener listener1 --protocol TCP

7. Create a health monitor on the pool that connects to the back-end servers and tests the path (/).

Example

\$ openstack loadbalancer healthmonitor create --delay 15 --max-retries 4 --timeout 10 --type HTTP --url-path / pool1

8. Add load balancer members (**192.0.2.10** and **192.0.2.11**) on the private subnet (**private_subnet**) to the default pool.

Example

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 80 pool1

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 -protocol-port 80 pool1

Verification

1. View and verify the listener (listener1) settings.

Example

\$ openstack loadbalancer listener show listener1

+	+	+
Field	Value	
+	+	+

admin_state_up True
connection_limit -1
created_at 2022-01-15T11:11:09
default_pool_id None
default_tls_container_ref None
description
id d26ba156-03c3-4051-86e8-f8997a202d8e
insert_headers None
I7policies
loadbalancers 2281487a-54b9-4c2a-8d95-37262ec679d6
name listener1
operating_status ONLINE
project_id 308ca9f600064f2a8b3be2d57227ef8f
protocol TCP
protocol_port 80
provisioning_status ACTIVE
sni container refs []
timeout client data 50000
timeout_member_connect 5000
timeout_member_data 50000
timeout_tcp_inspect 0
updated_at 2022-01-15T11:12:42
client_ca_tls_container_ref None
client_authentication NONE
client_crl_container_ref None
allowed_cidrs 192.0.2.0/24
198.51.100.0/24
++
++

In this example the parameter, **allowed_cidrs**, is set to allow traffic only from 192.0.2.0/24 and 198.51.100.0/24.

2. To verify that the load balancer is secure, ensure that a request to the listener from a client whose CIDR is not in the **allowed_cidrs** list; the request does not succeed.

Sample output

curl: (7) Failed to connect to 203.0.113.226 port 80: Connection timed out curl: (7) Failed to connect to 203.0.113.226 port 80: Connection timed out curl: (7) Failed to connect to 203.0.113.226 port 80: Connection timed out curl: (7) Failed to connect to 203.0.113.226 port 80: Connection timed out

Additional resources

• loadbalancer in the Command Line Interface Reference

9.5. CREATING AN OVN LOAD BALANCER

You can use the Red Hat OpenStack Platform (RHOSP) client to create a load balancer that manages network traffic in your RHOSP deployment. The RHOSP Load-Balancing service supports the neutron Modular Layer 2 plug-in with the Open Virtual Network mechanism driver (ML2/OVN).

Prerequisites

The ML2/OVN provider driver must be deployed.



IMPORTANT

The OVN provider only supports Layer 4 TCP and UDP network traffic and the SOURCE IP PORT load balancer algorithm. The OVN provider does not support health monitoring.

- A private subnet that contains back-end servers that host a custom application on a specific TCP port.
- A shared external (public) subnet that you can reach from the internet.

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. Create a load balancer (Ib1) on the private subnet (private_subnet) using the --provider ovn argument.



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer create --name lb1 --provider ovn --vip-subnet-id private_subnet

3. Verify the state of the load balancer.



\$ openstack loadbalancer show lb1

- 4. Before going to the next step, ensure that the **provisioning_status** is **ACTIVE**.
- 5. Create a listener (listener1) that uses the protocol (tcp) on the specified port (80) for which the custom application is configured.



NOTE

The OVN provider only supports Layer 4 TCP and UDP network traffic.

Example

\$ openstack loadbalancer listener create --name listener1 --protocol tcp --protocol-port 80 lb1

6. Create the listener default pool (**pool1**).



NOTE

The only supported load-balancing algorithm for OVN is **SOURCE_IP_PORT**.

Example

\$ openstack loadbalancer pool create --name pool1 --lb-algorithm SOURCE_IP_PORT -listener listener1 --protocol tcp



IMPORTANT

OVN does not support the health monitor feature for load-balancing.

7. Add the back-end servers (**192.0.2.10** and **192.0.2.11**) on the private subnet (**private_subnet**) to the pool.

Example

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 80 pool1
\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 --

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.1 protocol-port 80 pool1

Verification

1. View and verify the load balancer (**Ib1**) settings.

Example



\$ openstack loadbalancer show lb1

+	+	+
Field	Value	1
+	+	+
admin_state	e_up True	
created_at	2022-01-15T11:11:09	
description		
flavor		
id	788fe121-3dec-4e1b-8360)-4020642238b0
listeners	09f28053-fde8-4c78-88	o9-0f191d84120e
name	lb1	
operating_st	tatus ONLINE	
pools	627842b3-eed8-4f5f-9f4	a-01a738e64d6a
project_id	dda678ca5b1241e7ad7	7bf7eb211a2fd7
provider	ovn	
provisioning	_status ACTIVE	
updated_at	2022-01-15T11:12:42	
vip_address	198.51.100.11	

 | vip_network_id
 | 9bca13be-f18d-49a5-a83d-9d487827fd16 |

 | vip_port_id
 | 69a85edd-5b1c-458f-96f2-b4552b15b8e6 |

 | vip_qos_policy_id
 | None

 | vip_subnet_id
 | 5bd7334b-49b3-4849-b3a2-b0b83852dba1 |

2. Run the **openstack loadbalancer listener show** command to view the listener details.

Example

\$ openstack loadbalancer listener show listener1

Sample output

Field	Value		
	_up True	+	
connection_li	mit -1		
created_at	2022-01-15	Г11:13:52	
default_pool_	_id a5034e7a-	7ddf-416f-9c42-8668	363def1f2
default_tls_c	ontainer_ref None		
description			
id	a101caba-5573	-4153-ade9-4ea6315	3b164
insert_heade	rs None		
I7policies			
loadbalancer	s 653b8d79-	e8a4-4ddc-81b4-e3e	e6b42a2fe3
name	listener1		
operating_sta	atus ONLINE		
project_id	7982a87462	3944d2a1b54fac9fe4	.6f0b
•	TCP		
	64015		
	status ACTIVE		
	_refs []		
	t_data 50000		
	ber_connect 500		
	nber_data 50000)	
	inspect 0	_	
-	2022-01-15	T11:15:17	
	_container_ref None	ļ	
	itication NONE		
	ntainer_ref None		
allowed_cidrs	s None		

3. Run the **openstack loadbalancer pool show** command to view the pool (**pool1**) and loadbalancer members.

Example

\$ openstack loadbalancer pool show pool1

+	+
Field	Value
	++ _up True
• —	_up 110e 2022-01-15T11:17:34
description	
healthmonit	rid I
id	a5034e7a-7ddf-416f-9c42-866863def1f2
lb_algorithm	SOURCE_IP_PORT
listeners	a101caba-5573-4153-ade9-4ea63153b164
loadbalance	rs 653b8d79-e8a4-4ddc-81b4-e3e6b42a2fe3
•	90d69170-2f73-4bfd-ad31-896191088f59
name	
	atus ONLINE
	7982a874623944d2a1b54fac9fe46f0b
protocol	
•	_status ACTIVE sistence None
	2022-01-15T11:18:59
	_ref None
-	iner_ref None
·	r_ref None
tls_enabled	
+	++

Additional resources

• loadbalancer in the Command Line Interface Reference

CHAPTER 10. IMPLEMENTING LAYER 7 LOAD BALANCING

You can use the Red Hat OpenStack Platform Load-balancing service (octavia) with layer 7 policies to redirect HTTP requests to particular application server pools by using several criteria to meet your business needs.

- Section 10.1, "About layer 7 load balancing"
- Section 10.2, "Layer 7 load balancing in the Load-balancing service"
- Section 10.3, "Layer 7 load-balancing rules"
- Section 10.4, "Layer 7 load-balancing rule types"
- Section 10.5, "Layer 7 load-balancing rule comparison types"
- Section 10.6, "Layer 7 load-balancing rule result inversion"
- Section 10.7, "Layer 7 load-balancing policies"
- Section 10.8, "Layer 7 load-balancing policy logic"
- Section 10.9, "Layer 7 load-balancing policy actions"
- Section 10.10, "Layer 7 load-balancing policy position"
- Section 10.11, "Redirecting unsecure HTTP requests to secure HTTP"
- Section 10.12, "Redirecting requests based on the starting path to a pool"
- Section 10.13, "Sending subdomain requests to a specific pool"
- Section 10.14, "Sending requests based on the host name ending to a specific pool"
- Section 10.15, "Sending requests based on absence of a browser cookie to a specific pool"
- Section 10.16, "Sending requests based on absence of a browser cookie or invalid cookie value to a specific pool"
- Section 10.17, "Sending requests to a pool whose name matches the hostname and path"
- Section 10.18, "Configuring A-B testing on an existing production site by using a cookie"

10.1. ABOUT LAYER 7 LOAD BALANCING

Layer 7 (L7) load balancing takes its name from the Open Systems Interconnection (OSI) model, indicating that the load balancer distributes requests to back end application server pools based on layer 7 (application) data. The following are different terms that all mean L7 load balancing: *request switching*, *application load balancing*, and *content-based-routing*, *switching*, or *balancing*. The Red Hat OpenStack Platform Load-balancing service (octavia) provides robust support for L7 load balancing.



NOTE

You cannot create L7 policies and rules with UDP load balancers.

An L7 load balancer consists of a listener that accepts requests on behalf of a number of back end pools

and distributes those requests based on policies that use application data to determine which pools service any given request. This allows for the application infrastructure to be specifically tuned and optimized to serve specific types of content. For example, you can tune one group of back end servers (a pool) to serve only images; another for execution of server-side scripting languages like PHP and ASP; and another for static content such as HTML, CSS, and JavaScript.

Unlike lower-level load balancing, L7 load balancing does not require that all pools behind the load balancing service have the same content. L7 load balancers can direct requests based on URI, host, HTTP headers, and other data in the application message.

10.2. LAYER 7 LOAD BALANCING IN THE LOAD-BALANCING SERVICE

Although you can implement layer 7 (L7) load balancing for any well-defined L7 application interface, L7 functionality for the Red Hat OpenStack Platform Load-balancing service (octavia) refers only to the HTTP and TERMINATED_HTTPS protocols and its semantics.

Neutron LBaaS and the Load-balancing service use L7 rules and policies for the logic of L7 load balancing. An L7 rule is a single, simple logical test that evaluates to true or false. An L7 policy is a collection of L7 rules and a defined action to take if all the rules associated with the policy match.

10.3. LAYER 7 LOAD-BALANCING RULES

For the Red Hat OpenStack Platform Load-balancing service (octavia), a layer 7 (L7) load-balancing rule is a single, simple logical test that returns either true or false. It consists of a rule type, a comparison type, a value, and an optional key that is used depending on the rule type. An L7 rule must always be associated with an L7 policy.



NOTE

You cannot create L7 policies and rules with UDP load balancers.

Additional resources

• Section 10.4, "Layer 7 load-balancing rule types"

10.4. LAYER 7 LOAD-BALANCING RULE TYPES

The Red Hat OpenStack Platform Load-balancing service (octavia) has the following types of layer 7 load-balancing rules:

- **HOST_NAME**: The rule compares the HTTP/1.1 hostname in the request against the value parameter in the rule.
- **PATH**: The rule compares the path portion of the HTTP URI against the value parameter in the rule.
- **FILE_TYPE**: The rule compares the last portion of the URI against the value parameter in the rule, for example, txt, jpg, and so on.
- **HEADER**: The rule looks for a header defined in the key parameter and compares it against the value parameter in the rule.
- **COOKIE**: The rule looks for a cookie named by the key parameter and compares it against the value parameter in the rule.

- **SSL_CONN_HAS_CERT**: The rule matches if the client has presented a certificate for TLS client authentication. This does not imply that the certificate is valid.
- **SSL_VERIFY_RESULT**: This rule matches the TLS client authentication certificate validation result. A value of zero (**0**) means the certificate was successfully validated. A value greater than zero means the certificate failed validation. This value follows the **openssI-verify** result codes.
- **SSL_DN_FIELD**: The rule looks for a **Distinguished Name** field defined in the key parameter and compares it against the value parameter in the rule.

Additional resources

• Section 10.3, "Layer 7 load-balancing rules"

10.5. LAYER 7 LOAD-BALANCING RULE COMPARISON TYPES

For the Red Hat OpenStack Platform Load-balancing service (octavia), layer 7 load-balancing rules of a given type always perform comparisons. The Load-balancing service supports the following types of comparisons. Not all rule types support all comparison types:

- **REGEX**: Perl type regular expression matching
- **STARTS_WITH**: String starts with
- **ENDS_WITH**: String ends with
- **CONTAINS**: String contains
- EQUAL_TO: String is equal to

Additional resources

• Section 10.4, "Layer 7 load-balancing rule types"

10.6. LAYER 7 LOAD-BALANCING RULE RESULT INVERSION

To more fully express the logic that some policies require and the Red Hat OpenStack Platform Loadbalancing service (octavia) uses, layer 7 load-balancing rules can have their result inverted. If the invert parameter of a given rule is true, the result of its comparison is inverted.

For example, an inverted **equal to** rule effectively becomes a **not equal to** rule. An inverted **regex** rule returns **true** only if the given regular expression does not match.

Additional resources

• Section 10.7, "Layer 7 load-balancing policies"

10.7. LAYER 7 LOAD-BALANCING POLICIES

For the Red Hat OpenStack Platform Load-balancing service (octavia), a layer 7 (L7) load-balancing policy is a collection of L7 rules associated with a listener, and which might also have an association to a back end pool. Policies are actions that the load balancer takes if all of the rules in the policy are true.



NOTE

You cannot create L7 policies and rules with UDP load balancers.

Additional resources

• Section 10.3, "Layer 7 load-balancing rules"

10.8. LAYER 7 LOAD-BALANCING POLICY LOGIC

The Red Hat OpenStack Platform Load-balancing service (octavia), layer 7 load-balancing policy uses the following logic: all the rules associated with a given policy are logically AND-ed together. A request must match all of the policy rules to match the policy.

If you need to express a logical OR operation between rules, create multiple policies with the same action or, make a more elaborate regular expression).

Additional resources

• Section 10.3, "Layer 7 load-balancing rules"

10.9. LAYER 7 LOAD-BALANCING POLICY ACTIONS

If the layer 7 load-balancing policy matches a given request, then that policy action is executed. The following are the actions an L7 policy might take:

- **REJECT**: The request is denied with an appropriate response code, and not forwarded on to any back end pool.
- **REDIRECT_TO_URL**: The request is sent an HTTP redirect to the URL defined in the redirect_url parameter.
- **REDIRECT_PREFIX**: Requests matching this policy are redirected to this prefix URL.
- **REDIRECT_TO_POOL**: The request is forwarded to the back-end pool associated with the L7 policy.

Additional resources

• Section 10.7, "Layer 7 load-balancing policies"

10.10. LAYER 7 LOAD-BALANCING POLICY POSITION

For the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia), when multiple layer 7 (L7) load-balancing policies are associated with a listener, then the value of the policy position parameter becomes important. The position parameter is used when determining the order that L7 policies are evaluated. The policy position affects listener behavior in the following ways:

- In the reference implementation of the Load-balancing service (haproxy amphorae), HAProxy enforces the following ordering regarding policy actions:
 - **REJECT** policies take precedence over all other policies.
 - **REDIRECT_TO_URL** policies take precedence over REDIRECT_TO_POOL policies.

- **REDIRECT_TO_POOL** policies are evaluated only after all of the above, and in the order that the position of the policy specifies.
- L7 policies are evaluated in a specific order, as defined by the position attribute, and the first policy that matches a given request is the one whose action is followed.
- If no policy matches a given request, then the request is routed to the listener's default pool, if it exists. If the listener has no default pool, then an error 503 is returned.
- Policy position numbering starts with one (1).
- If a new policy is created with a position that matches that of an existing policy, then the new policy is inserted at the given position.
- If a new policy is created without specifying a position, or specifying a position that is greater than the number of policies already in the list, the new policy is appended to the list.
- When policies are inserted, deleted, or appended to the list, the policy position values are reordered from one (1) without skipping numbers. For example, if policy A, B, and C have position values of 1, 2 and 3 respectively, if you delete policy B from the list, the position for policy C becomes 2.

Additional resources

• Section 10.7, "Layer 7 load-balancing policies"

10.11. REDIRECTING UNSECURE HTTP REQUESTS TO SECURE HTTP

You can use the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) with layer 7 (L7) policies to redirect HTTP requests that are received on a non-secure TCP port to a secure TCP port.

In this example, any HTTP requests that arrive on the unsecure TCP port, 80, are redirected to the secure TCP port, 443.

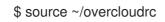
Prerequisites

• A TLS-terminated HTTPS load balancer (**Ib1**) that has a listener (**listener1**) and a pool (**pool1**). For more information, see Creating a TLS-terminated HTTPS load balancer .

Procedure

1. Source your credentials file.

Example



2. Create an HTTP listener (http_listener) on a load balancer (lb1) port (80).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer listener create --name http_listener --protocol HTTP --protocol-port 80 lb1

3. Create an L7 policy (**policy1**) on the listener (**http_listener**). The policy must contain the action (**REDIRECT_TO_URL**) and point to the URL (**https://www.example.com**/).

Example

\$ openstack loadbalancer I7policy create --action REDIRECT_PREFIX --redirect-prefix https://www.example.com/ --name policy1 http_listener

4. Add an L7 rule that matches all requests to a policy (**policy1**).

Example

\$ openstack loadbalancer I7rule create --compare-type STARTS_WITH --type PATH --value / policy1

Verification

- 1. Run the **openstack loadbalancer I7policy list** command and verify that the policy, **policy1**, exists.
- 2. Run the **openstack loadbalancer I7rule list <I7policy>** command and verify that a rule with a **compare_type** of **STARTS_WITH** exists.

Example

\$ openstack loadbalancer I7rule list policy1

Additional resources

- loadbalancer listener create in the Command Line Interface Reference
- loadbalancer I7policy create in the Command Line Interface Reference
- loadbalancer I7rule create in the Command Line Interface Reference

10.12. REDIRECTING REQUESTS BASED ON THE STARTING PATH TO A POOL

You can use the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) to redirect HTTP requests to an alternate pool of servers. You can define a layer 7 (L7) policy to match one or more starting paths in the URL of the request.

In this example, any requests that contain URLs that begin with /**js** or /**images** are redirected to an alternate pool of static content servers.

Prerequisites

• An HTTP load balancer (**Ib1**) that has a listener (**listener1**) and a pool (**pool1**). For more information, see Creating an HTTP load balancer with a health monitor.

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. Create a second pool (**static_pool**) on a load balancer (**lb1**).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer pool create --Ib-algorithm ROUND_ROBIN --Ioadbalancer Ib1 -- name static_pool --protocol HTTP

3. Add load balancer members (**192.0.2.10** and **192.0.2.11**) on the private subnet (**private_subnet**) to the pool (**static_pool**):

Example

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 80 static_pool
\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 -protocol-port 80 static_pool

4. Create an L7 policy (**policy1**) on the listener (**listener1**). The policy must contain the action (**REDIRECT_TO_POOL**) and point to the pool (**static_pool**).

Example

\$ openstack loadbalancer I7policy create --action REDIRECT_TO_POOL --redirect-pool
static_pool --name policy1 listener1

5. Add an L7 rule that looks for /**js** at the start of the request path to the policy.

Example

\$ openstack loadbalancer I7rule create --compare-type STARTS_WITH --type PATH --value /js policy1

6. Create an L7 policy (**policy2**) with an action (**REDIRECT_TO_POOL**) and add the listener (**listener1**) pointed at the pool.

Example

\$ openstack loadbalancer I7policy create --action REDIRECT_TO_POOL --redirect-pool static_pool --name policy2 listener1

7. Add an L7 rule that looks for /**images** at the start of the request path to the policy.

Example

\$ openstack loadbalancer I7rule create --compare-type STARTS_WITH --type PATH --value /images policy2

Verification

- 1. Run the **openstack loadbalancer I7policy list** command and verify that the policies, **policy1** and **policy2**, exist.
- 2. Run the **openstack loadbalancer I7rule list <I7policy>** command and verify that a rule with a **compare_type** of **STARTS_WITH** exists for each respective policy.

Example

\$ openstack loadbalancer I7rule list policy1

\$ openstack loadbalancer I7rule list policy2

Additional resources

- loadbalancer pool create in the Command Line Interface Reference
- loadbalancer member create in the Command Line Interface Reference
- loadbalancer I7policy create in the Command Line Interface Reference
- loadbalancer I7rule create in the Command Line Interface Reference

10.13. SENDING SUBDOMAIN REQUESTS TO A SPECIFIC POOL

You can use the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) with layer 7 (L7) policies to redirect requests containing a specific HTTP/1.1 hostname to a different pool of application servers.

In this example, any requests that contain the HTTP/1.1 hostname, **www2.example.com**, are redirected to an alternate pool application servers, **pool2**.

Prerequisites

• An HTTP load balancer (**Ib1**) that has a listener (**listener1**) and a pool (**pool1**). For more information, see Creating an HTTP load balancer with a health monitor.

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. Create a second pool (**pool2**) on the load balancer (**lb1**).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer pool create --Ib-algorithm ROUND_ROBIN --Ioadbalancer Ib1 -name pool2 --protocol HTTP

3. Create an L7 policy (**policy1**) on the listener (**listener1**). The policy must contain the action (**REDIRECT_TO_POOL**) and point to the pool (**pool2**).

Example

\$ openstack loadbalancer I7policy create --action REDIRECT_TO_POOL --redirect-pool pool2 --name policy1 listener1

4. Add an L7 rule to the policy that sends any requests using the HTTP/1.1 hostname, www2.example.com, to the second pool (**pool2**).

Example

\$ openstack loadbalancer I7rule create --compare-type EQUAL_TO --type HOST_NAME -- value www2.example.com policy1

Verification

- 1. Run the **openstack loadbalancer I7policy list** command and verify that the policy, **policy1**, exists.
- 2. Run the **openstack loadbalancer I7rule list <I7policy>** command and verify that a rule with a **compare_type** of **EQUAL_TO** exists for the policy.

Example

\$ openstack loadbalancer I7rule list policy1

Additional resources

- loadbalancer pool create in the Command Line Interface Reference
- loadbalancer I7policy create in the Command Line Interface Reference
- loadbalancer I7rule create in the Command Line Interface Reference

10.14. SENDING REQUESTS BASED ON THE HOST NAME ENDING TO A SPECIFIC POOL

You can use the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) with layer 7 (L7) policies to redirect requests containing an HTTP/1.1 hostname that ends in a specific string to a different pool of application servers.

In this example, any requests that contain an HTTP/1.1 hostname that ends with, **.example.com**, are redirected to an alternate pool application server, **pool2**.

Prerequisites

• An HTTP load balancer (**lb1**) that has a listener (**listener1**) and a pool (**pool1**). For more information, see Creating an HTTP load balancer with a health monitor

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. Create a second pool (**pool2**) on the load balancer (**lb1**).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer pool create --lb-algorithm ROUND_ROBIN --loadbalancer lb1 -name pool2 --protocol HTTP

3. Create an L7 policy (**policy1**) on the listener (**listener1**). The policy must contain the action (**REDIRECT_TO_POOL**) and point to the pool (**pool2**).

Example

\$ openstack loadbalancer I7policy create --action REDIRECT_TO_POOL --redirect-pool pool2 --name policy1 listener1

4. Add an L7 rule to the policy that sends any requests that use an HTTP/1.1 hostname (www2.example.com) to the second pool (**pool2**).

Example

\$ openstack loadbalancer I7rule create --compare-type ENDS_WITH --type HOST_NAME -- value .example.com policy1

Verification

- 1. Run the **openstack loadbalancer I7policy list** command and verify that the policy, **policy1**, exists.
- 2. Run the **openstack loadbalancer I7rule list <I7policy>** command and verify that a rule with a **compare_type** of **EQUAL_TO** exists for the policy.

Example

\$ openstack loadbalancer I7rule list policy1

Additional resources

- loadbalancer pool create in the Command Line Interface Reference
- loadbalancer I7policy create in the Command Line Interface Reference
- loadbalancer I7rule create in the Command Line Interface Reference

10.15. SENDING REQUESTS BASED ON ABSENCE OF A BROWSER COOKIE TO A SPECIFIC POOL

You can use the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) to redirect unauthenticated web client requests to a different pool that contains one or more authentication servers. A layer 7 (L7) policy determines whether the incoming request is missing an authentication cookie.

In this example, any web client requests that lack the browser cookie, **auth_token**, are redirected to an alternate pool that contains an authentication server.



IMPORTANT

This procedure provides an example for how to perform L7 application routing by using a browser cookie, and does not address security concerns.

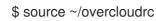
Prerequisites

- A TLS-terminated HTTPS load balancer (**Ib1**) that has a listener (**listener1**) and a pool (**pool1**). For more information, see Creating a TLS-terminated HTTPS load balancer.
- A second RHOSP Networking service (neutron) subnet on which a secure authentication server authenticates web users.

Procedure

1. Source your credentials file.

Example



2. Create a second pool (login_pool) on the load balancer (lb1).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer pool create --lb-algorithm ROUND_ROBIN --loadbalancer lb1 -- name login_pool --protocol HTTP

3. Add a member, the secure authentication server (**192.0.2.10**) on the authenticating subnet (**secure_subnet**), to the second pool.

Example

\$ openstack loadbalancer member create --address 192.0.2.10 --protocol-port 80 --subnet-id secure_subnet login_pool

4. Create an L7 policy (**policy1**) on the listener (**listener1**). The policy must contain the action (**REDIRECT_TO_POOL**) and point to the second pool (**login_pool**).

Example

\$ openstack loadbalancer I7policy create --action REDIRECT_TO_POOL --redirect-pool login_pool --name policy1 listener1

5. Add an L7 rule to the policy (**policy1**) that searches for the browser cookie (**auth_token**) with any value, and matches if the cookie is NOT present.

Example

\$ openstack loadbalancer I7rule create --compare-type REGEX --key auth_token --type COOKIE --value '.*' --invert policy1

Verification

- 1. Run the **openstack loadbalancer I7policy list** command and verify that the policy, **policy1**, exists.
- 2. Run the **openstack loadbalancer I7rule list <I7policy>** command and verify that a rule with a **compare_type** of **REGEX** exists.

Example

\$ openstack loadbalancer I7rule list policy1

Additional resources

- loadbalancer pool create in the Command Line Interface Reference
- loadbalancer member create in the Command Line Interface Reference

- loadbalancer I7policy create in the Command Line Interface Reference
- loadbalancer I7rule create in the Command Line Interface Reference

10.16. SENDING REQUESTS BASED ON ABSENCE OF A BROWSER COOKIE OR INVALID COOKIE VALUE TO A SPECIFIC POOL

You can use the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) to redirect unauthenticated web client requests to a different pool that contains one or more authentication servers. A layer 7 (L7) policy determines whether the incoming request is missing an authentication cookie or contains an authentication cookie with a particular value.

In this example, any web client requests that either lacks the browser cookie, **auth_token**, or has **auth_token** with a value of **INVALID**, are redirected to an alternate pool that contains an authentication server.



IMPORTANT

This procedure provides an example for how to perform L7 application routing using a browser cookie, and does not address security concerns.

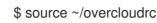
Prerequisites

- A TLS-terminated HTTPS load balancer (**Ib1**) that has a listener (**listener1**) and a pool (**pool1**). For more information, see Creating a TLS-terminated HTTPS load balancer.
- A second RHOSP Networking service (neutron) subnet on which a secure authentication server authenticates web users.

Procedure

1. Source your credentials file.

Example



2. Create a second pool (login_pool) on the load balancer (lb1).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer pool create --lb-algorithm ROUND_ROBIN --loadbalancer lb1 -name login_pool --protocol HTTP

3. Add a member, the secure authentication server (**192.0.2.10**) on the authenticating subnet (**secure_subnet**), to the second pool.

Example

\$ openstack loadbalancer member create --address 192.0.2.10 --protocol-port 80 --subnet-id secure_subnet login_pool

4. Create an L7 policy (**policy1**) on the listener (**listener1**). The policy must contain the action (**REDIRECT_TO_POOL**) and point to the second pool (**login_pool**).

Example

\$ openstack loadbalancer I7policy create --action REDIRECT_TO_POOL --redirect-pool login_pool --name policy1 listener1

5. Add an L7 rule to the policy (**policy1**) that searches for the browser cookie (**auth_token**) with any value, and matches if the cookie is NOT present.

Example

\$ openstack loadbalancer I7rule create --compare-type REGEX --key auth_token --type COOKIE --value '.*' --invert policy1

6. Create a second L7 policy (**policy2**) on the listener (**listener1**). The policy must contain the action (**REDIRECT_TO_POOL**) and point to the second pool (**login_pool**).

Example

\$ openstack loadbalancer I7policy create --action REDIRECT_TO_POOL --redirect-pool login_pool --name policy2 listener1

7. Add an L7 rule to the second policy (**policy2**) that searches for the browser cookie (**auth_token**) and matches if the cookie value equals the string **INVALID**.

Example

\$ openstack loadbalancer I7rule create --compare-type EQUAL_TO --key auth_token --type COOKIE --value INVALID policy2

Verification

- 1. Run the **openstack loadbalancer I7policy list** command and verify that the policies, **policy1** and **policy2**, exist.
- Run the openstack loadbalancer I7rule list <I7policy> command and verify that a rule with a compare_type of REGEX exists for policy1 and a rule with a compare_type of EQUAL_TO exists for policy2.

Example

\$ openstack loadbalancer I7rule list policy1
\$ openstack loadbalancer I7rule list policy2

Additional resources

- loadbalancer pool create in the Command Line Interface Reference
- loadbalancer member create in the Command Line Interface Reference
- loadbalancer I7policy create in the Command Line Interface Reference
- loadbalancer I7rule create in the Command Line Interface Reference

10.17. SENDING REQUESTS TO A POOL WHOSE NAME MATCHES THE HOSTNAME AND PATH

You can use the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) to redirect web client requests that match certain criteria to an alternate pool of application servers. The business logic criteria is performed through a layer 7 (L7) policy that attempts to match a predefined hostname and request path.

In this example, any web client requests that either match the hostname **api.example.com**, and have /**api** at the start of the request path are redirected to an alternate pool, **api_pool**.

Prerequisites

• An HTTP load balancer (**Ib1**) that has a listener (**listener1**) and a pool (**pool1**). For more information, see Creating an HTTP load balancer with a health monitor.

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. Create a second pool (api_pool) on the load balancer (lb1).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

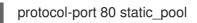
\$ openstack loadbalancer pool create --Ib-algorithm ROUND_ROBIN --Ioadbalancer Ib1 -- name api_pool --protocol HTTP

3. Add load balancer members (**192.0.2.10** and **192.0.2.11**) on the private subnet (**private_subnet**) to the pool (**static_pool**):

Example

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.10 -protocol-port 80 static_pool

\$ openstack loadbalancer member create --subnet-id private_subnet --address 192.0.2.11 --



4. Create an L7 policy (**policy1**) on the listener (**listener1**). The policy must contain the action (**REDIRECT_TO_POOL**) and point to the pool (**api_pool**).

Example

\$ openstack loadbalancer I7policy create --action REDIRECT_TO_POOL --redirect-pool api_pool --name policy1 listener1

5. Add an L7 rule to the policy that matches the hostname **api.example.com**.

Example

\$ openstack loadbalancer I7rule create --compare-type EQUAL_TO --type HOST_NAME -- value api.example.com policy1

6. Add a second L7 rule to the policy that matches /**api** at the start of the request path. This rule is logically ANDed with the first rule.

Example

\$ openstack loadbalancer I7rule create --compare-type STARTS_WITH --type PATH --value /api policy1

Verification

- 1. Run the **openstack loadbalancer I7policy list** command and verify that the policy, **policy1**, exists.
- 2. Run the **openstack loadbalancer I7rule list <I7policy>** command and verify that rules with a **compare_type** of **EQUAL_TO** and **STARTS_WITH**, respectively, both exist for **policy1**.

Example

\$ openstack loadbalancer I7rule list policy1\$ openstack loadbalancer I7rule list policy2

Additional resources

- loadbalancer pool create in the Command Line Interface Reference
- loadbalancer member create in the Command Line Interface Reference
- loadbalancer I7policy create in the Command Line Interface Reference
- loadbalancer I7rule create in the Command Line Interface Reference

10.18. CONFIGURING A-B TESTING ON AN EXISTING PRODUCTION SITE BY USING A COOKIE

You can use the Red Hat OpenStack Platform (RHOSP) Load-balancing service (octavia) with layer 7 (L7) policies to configure A-B testing, or split testing, for your production websites.

In this example, web clients that are routed to the "B" version of the website set the cookie **site_version** to **B** by the member servers in the pool (**pool1**).

Prerequisites

- Two production websites (site A and site B).
- You have configured an HTTP load balancer following the instructions for "Redirecting requests based on the starting path to a pool." A summary of the required configuration is:
 - Listener (listener1) on load balancer (lb1).
 - HTTP requests with a URL that starts with either /js or /images are sent to a pool (static_pool).
 - All other requests are sent to the listener default pool (**pool1**).
 - For more information about the configuration, see Section 10.12, "Redirecting requests based on the starting path to a pool".

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. Create a third pool (**pool_B**) on a load balancer (**Ib1**).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack loadbalancer pool create --lb-algorithm ROUND_ROBIN --loadbalancer lb1 -- name pool_B --protocol HTTP

3. Add load balancer members (**192.0.2.50** and **192.0.2.51**) on the private subnet (**private_subnet**) to the pool (**pool_B**):

Example

\$ openstack loadbalancer member create --address 192.0.2.50 --protocol-port 80 --subnet-id private_subnet pool_B
\$ openstack loadbalancer member create --address 192.0.2.51 --protocol-port 80 --subnet-id

private_subnet pool_B

4. Create a fourth pool (**static_pool_B**) on a load balancer (**lb1**).

Example

\$ openstack loadbalancer pool create --Ib-algorithm ROUND_ROBIN --Ioadbalancer Ib1 -name static_pool_B --protocol HTTP

5. Add load balancer members (**192.0.2.100** and **192.0.2.101**) on the private subnet (**private_subnet**) to the pool (**static_pool_B**):

Example

\$ openstack loadbalancer member create --address 192.0.2.100 --protocol-port 80 --subnetid private_subnet static_pool_B

\$ openstack loadbalancer member create --address 192.0.2.101 --protocol-port 80 --subnetid private_subnet static_pool_B

 Create an L7 policy (policy2) on the listener (listener1). The policy must contain the action (REDIRECT_TO_POOL) and point to the pool (static_pool_B). Insert the policy at position 1.

Example

\$ openstack loadbalancer I7policy create --action REDIRECT_TO_POOL --redirect-pool static_pool_B --name policy2 --position 1 listener1

7. Add an L7 rule to the policy (**policy2**) that uses a regular expression to match either /**js** or /**images** at the start of the request path.

Example

\$ openstack loadbalancer I7rule create --compare-type REGEX --type PATH --value '^/(js|images)' policy2

8. Add a second L7 rule to the policy (**policy2**) that matches the cookie (**site_version**) to the exact string (**B**).

Example

\$ openstack loadbalancer I7rule create --compare-type EQUAL_TO --key site_version --type COOKIE --value B policy2

 Create an L7 policy (policy3) on the listener (listener1). The policy must contain the action (REDIRECT_TO_POOL) and point to the pool (pool_B). Insert the policy at position 2.

Example

\$ openstack loadbalancer I7policy create --action REDIRECT_TO_POOL --redirect-pool pool_B --name policy3 --position 2 listener1

Add an L7 rule to the policy (**policy3**) that matches the cookie (**site_version**) to the exact string (**B**).

Example

\$ openstack loadbalancer I7rule create --compare-type EQUAL_TO --key site_version --type COOKIE --value B policy3



NOTE

It is important to assign L7 policies with the most specific rules to a lower position, because the first policy whose rules all evaluate to True is the policy whose action is followed. In this procedure, **policy2** needs to be evaluated before **policy3** to avoid requests being sent to the incorrect pool.

Verification

- 1. Run the **openstack loadbalancer I7policy list** command and verify that the policies, **policy2** and **policy3**, exist.
- 2. Run the **openstack loadbalancer I7rule list <I7policy>** command and verify that a rule with a **compare_type** of **STARTS_WITH** exists for each respective policy.

Example

\$ openstack loadbalancer I7rule list policy2 \$ openstack loadbalancer I7rule list policy3

Additional resources

- loadbalancer pool create in the Command Line Interface Reference
- loadbalancer member create in the Command Line Interface Reference
- loadbalancer I7policy create in the Command Line Interface Reference
- loadbalancer I7rule create in the Command Line Interface Reference

CHAPTER 11. UPDATING AND UPGRADING THE LOAD-BALANCING SERVICE

Perform regular updates and upgrades so that you can use the latest Red Hat OpenStack Platform Load-balancing service features, and avoid possible lengthy and problematic issues caused by infrequent updates and upgrades.

- Section 11.1, "Updating and upgrading the Load-balancing service"
- Section 11.2, "Updating running Load-balancing service instances"

11.1. UPDATING AND UPGRADING THE LOAD-BALANCING SERVICE

The Load-balancing service (octavia) is a part of a Red Hat OpenStack Platform (RHOSP) update or upgrade.

Prerequisites

• Schedule a maintenance window to perform the upgrade, because during the upgrade the Load-balancing service control plane is not fully functional.

Procedure

- 1. Perform the RHOSP update as described in the *Keeping Red Hat OpenStack Platform Updated* guide.
- 2. After the maintenance release is applied, if you need to use new features, then rotate running amphorae to update them to the latest amphora image.

Additional resources

- Keeping Red Hat OpenStack Platform Updated guide
- Section 11.2, "Updating running Load-balancing service instances"
- Section 2.2, "Load-balancing service (octavia) feature support matrix"

11.2. UPDATING RUNNING LOAD-BALANCING SERVICE INSTANCES

Periodically, you can update a running Load-balancing service instance (amphora) with a newer image. For example, you might want to update an amphora instance during the following events:

- An update or upgrade of Red Hat OpenStack Platform (RHOSP).
- A security update to your system.
- A change to a different flavor for the underlying virtual machine.

During an RHOSP update or upgrade, director automatically downloads the default amphora image, uploads it to the overcloud Image service (glance), and then configures the Load-balancing service (octavia) to use the new image. When you fail over a load balancer, you force the Load-balancing service to start an instance (amphora) that uses the new amphora image.

Prerequisites

• New images for amphora. These are available during an RHOSP update or upgrade.

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. List the IDs for all of the load balancers that you want to update:

\$ openstack loadbalancer list -c id -f value

3. Fail over each load balancer:



\$ openstack loadbalancer failover <loadbalancer_id>



NOTE

When you start failing over the load balancers, monitor system utilization, and as needed, adjust the rate at which you perform failovers. A load balancer failover creates new virtual machines and ports, which might temporarily increase the load on OpenStack Networking.

4. Monitor the state of the failed over load balancer:

\$ openstack loadbalancer show <loadbalancer_id>

The update is complete when the load balancer status is **ACTIVE**.

Additional resources

• loadbalancer in the Command Line Interface Reference

CHAPTER 12. TROUBLESHOOTING AND MAINTAINING THE LOAD-BALANCING SERVICE

Basic troubleshooting and maintenance for the Load-balancing service (octavia) starts with being familiar with the OpenStack client commands for showing status and migrating instances, and knowing how to access logs. If you need to troubleshoot more in depth, you can SSH into one or more Loadbalancing service instances (amphorae).

- Section 12.1, "Verifying the load balancer"
- Section 12.2, "Migrating a specific Load-balancing service instance"
- Section 12.3, "Using SSH to connect to load-balancing instances"
- Section 12.4, "Showing listener statistics"
- Section 12.5, "Interpreting listener request errors"

12.1. VERIFYING THE LOAD BALANCER

You can troubleshoot the Load-balancing service (octavia) and its various components by viewing the output of the load balancer show and list commands.

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. Verify the load balancer (Ib1) settings.



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example



\$ openstack loadbalancer show lb1

+	+	+
Field	Value	
+	+	+
admin_state_	up True	
created_at	2022-02-17T15:59:18	
description		
flavor_id	None	

id 265d0b71-c073-40f4-9718-8a182c6d53ca
listeners 5aaa67da-350d-4125-9022-238e0f7b7f6f
name lb1
operating_status ONLINE
pools 48f6664c-b192-4763-846a-da568354da4a
project_id 52376c9c5c2e434283266ae7cacd3a9c
provider amphora
provisioning_status ACTIVE
updated_at 2022-02-17T16:01:21
vip_address 192.0.2.177
vip_network_id afeaf55e-7128-4dff-80e2-98f8d1f2f44c
vip_port_id 94a12275-1505-4cdc-80c9-4432767a980f
vip_qos_policy_id None
vip_subnet_id 06ffa90e-2b86-4fe3-9731-c7839b0be6de
++

3. Using the loadbalancer ID (**265d0b71-c073-40f4-9718-8a182c6d53ca**) from the previous step, obtain the ID of the amphora associated with the load balancer (**Ib1**).

Example

\$ openstack loadbalancer amphora list | grep 265d0b71-c073-40f4-9718-8a182c6d53ca

Sample output

| 1afabefd-ba09-49e1-8c39-41770aa25070 | 265d0b71-c073-40f4-9718-8a182c6d53ca | ALLOCATED | STANDALONE | 198.51.100.7 | 192.0.2.177 |

4. Using the amphora ID (**1afabefd-ba09-49e1-8c39-41770aa25070**) from the previous step, view amphora information.

Example

\$ openstack loadbalancer amphora show 1afabefd-ba09-49e1-8c39-41770aa25070

++
Field Value
++
id 1afabefd-ba09-49e1-8c39-41770aa25070
loadbalancer_id 265d0b71-c073-40f4-9718-8a182c6d53ca
compute_id ba9fc1c4-8aee-47ad-b47f-98f12ea7b200
lb_network_ip 198.51.100.7
vrrp_ip 192.0.2.36
ha_ip 192.0.2.177
vrrp_port_id 07dcd894-487a-48dc-b0ec-7324fe5d2082
ha_port_id 94a12275-1505-4cdc-80c9-4432767a980f
cert_expiration 2022-03-19T15:59:23
cert_busy False
role STANDALONE
status ALLOCATED
vrrp_interface None
vrrp_id 1

 | vrrp_priority
 | None
 |

 | cached_zone
 | nova
 |

 | created_at
 | 2022-02-17T15:59:22
 |

 | updated_at
 | 2022-02-17T16:00:50
 |

 | image_id
 | 53001253-5005-4891-bb61-8784ae85e962 |

 | compute_flavor
 | 65
 |

5. View the listener (listener1) details.

Example

\$ openstack loadbalancer listener show listener1

Sample output

Field	+ Value	
+ admin_state_u	+ o True	+
connection_lim		
created_at		
default_pool_id	48f6664c-b19	92-4763-846a-da568354da4a
default_tls_con	tainer_ref None	
description		
id	5aaa67da-350d-41	125-9022-238e0f7b7f6f
insert_headers	None	
I7policies		
loadbalancers	265d0b71-c0	73-40f4-9718-8a182c6d53ca
name	listener1	
operating_statu	is ONLINE	
project_id	52376c9c5c2e4	134283266ae7cacd3a9c
•	HTTP	
protocol_port		
	atus ACTIVE	
sni_container_r		
	data 50000	
	er_connect 5000	
	er_data 50000	
timeout_tcp_ins		
. —	2022-02-17T1	6:01:21
	ontainer_ref None	
—	ation NONE	
	iner_ref None	
allowed_cidrs	None	

6. View the pool (**pool1**) and load-balancer members.

Example

\$ openstack loadbalancer pool show pool1

+	+	+
Field	Value	
+	+	+
admin_state_	up True	
	2022-02-17T16:01:08	
description		
healthmonitor	_id 4b24180f-74c7-47d2	2-b0a2-4783ada9a4f0
id	48f6664c-b192-4763-846a	a-da568354da4a
lb_algorithm	ROUND_ROBIN	
listeners	5aaa67da-350d-4125-9	022-238e0f7b7f6f
•	s 265d0b71-c073-40f4	
members	b92694bd-3407-461a	-92f2-90fb2c4aedd1
	4ccdd1cf-736d-4b31-b67c-	-81d5f49e528d
name	pool1	
	tus ONLINE	
project_id	52376c9c5c2e4342832	266ae7cacd3a9c
protocol	•	
	status ACTIVE	
. —.	stence None	
	2022-02-17T16:01:21	
tls_container_		
ca_tls_contair	— ·	
crl_container_	-	
tls_enabled	False	
+		

 Verify HTTPS traffic flows across a load balancer whose listener is configured for HTTPS or TERMINATED_HTTPS protocols by connecting to the VIP address (192.0.2.177) of the load balancer.

TIP

Obtain the load-balancer VIP address by using the command, **openstack loadbalancer show** <**load_balancer_name>**.

Example

\$ curl -v https://192.0.2.177 --insecure

- * About to connect() to 192.0.2.177 port 443 (#0)
- * Trying 192.0.2.177...
- * Connected to 192.0.2.177 (192.0.2.177) port 443 (#0)
- * Initializing NSS with certpath: sql:/etc/pki/nssdb
- * skipping SSL peer certificate verification
- * SSL connection using TLS_ECDHE_RSA_WITH_AES_256_GCM_SHA384
- * Server certificate:
- * subject: CN=www.example.com,O=Dis,L=Springfield,ST=Denial,C=US
- * start date: Jan 15 09:21:45 2021 GMT
- * expire date: Jan 15 09:21:45 2021 GMT
- * common name: www.example.com
- * issuer: CN=www.example.com,O=Dis,L=Springfield,ST=Denial,C=US
- > GET / HTTP/1.1

> User-Agent: curl/7.29.0
> Host: 192.0.2.177
> Accept: */*
>
< HTTP/1.1 200 OK
< Content-Length: 30
<
* Connection #0 to host 192.0.2.177 left intact</pre>

Additional resources

• loadbalancer in the Command Line Interface Reference

12.2. MIGRATING A SPECIFIC LOAD-BALANCING SERVICE INSTANCE

In some cases you must migrate a Load-balancing service instance (amphora). For example, if the host is being shut down for maintenance

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. Locate the ID of the amphora that you want to migrate. You need to provide the ID in a later step.

\$ openstack loadbalancer amphora list

3. To prevent the Compute scheduler service from scheduling any new amphorae to the Compute node being evacuated, disable the Compute node (**compute-host-1**).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example

\$ openstack compute service set compute-host-1 nova-compute --disable

4. Fail over the amphora by using the amphora ID (**ea17210a-1076-48ff-8a1f-ced49ccb5e53**) that you obtained.

Example

\$ openstack loadbalancer amphora failover ea17210a-1076-48ff-8a1f-ced49ccb5e53

Additional resources

- compute service set in the Command Line Interface Reference
- loadbalancer in the Command Line Interface Reference

12.3. USING SSH TO CONNECT TO LOAD-BALANCING INSTANCES

Use SSH to log in to Load-balancing service instances (amphorae) when troubleshooting service problems.

It can be helpful to use Secure Shell (SSH) to log into running Load-balancing service instances (amphorae) when troubleshooting service problems.

Prerequisites

- You must have the Load-balancing service (octavia) SSH private key.
- You must have SSH enabled in the Load-balancing service configuration before you create the load balancer.

Procedure

1. On the director node, start **ssh-agent** and add your user identity key to the agent:

\$ eval \$(ssh-agent -s) \$ ssh-add

2. Source your credentials file.

Example

\$ source ~/overcloudrc

3. Determine the IP address on the load-balancing management network (**Ib_network_ip**) for the amphora that you want to connect to:

\$ openstack loadbalancer amphora list

4. Use SSH to connect to the amphora:

\$ ssh -A -t heat-admin@<controller_node_IP_address> ssh cloud-user@<lb_network_ip>

5. When you are finished, close your connection to the amphora and stop the SSH agent:

\$ exit

Additional resources

• loadbalancer in the Command Line Interface Reference

12.4. SHOWING LISTENER STATISTICS

Using the OpenStack Client, you can obtain statistics about the listener for a particular Red Hat OpenStack Platform (RHOSP) loadbalancer:

- current active connections (active_connections).
- total bytes received (**bytes_in**).
- total bytes sent (**bytes_out**).
- total requests that were unable to be fulfilled (**request_errors**).
- total connections handled (total_connections).

Procedure

1. Source your credentials file.

Example

\$ source ~/overcloudrc

2. View the stats for the listener (listener1).



NOTE

Values inside parentheses are sample values that are used in the example commands in this procedure. Substitute these sample values with ones that are appropriate for your site.

Example



\$ openstack loadbalancer listener stats show listener1

TIP

If you do not know the name of the listener, enter the command **loadbalancer listener list**.

Sample output

+	+
Field	Value
+	+
active_con	nections 0
bytes_in	0
bytes_out	0
request_err	ors 0
total_conne	ections 0
+	++

Additional resources

• loadbalancer listener stats show in the Command Line Interface Reference

• Section 12.5, "Interpreting listener request errors"

12.5. INTERPRETING LISTENER REQUEST ERRORS

You can obtain statistics about the listener for a particular Red Hat OpenStack Platform (RHOSP) loadbalancer. For more information, see Section 12.4, "Showing listener statistics".

One of the statistics tracked by the RHOSP loadbalancer, **request_errors**, is only counting errors that occurred in the request from the end user connecting to the load balancer. The **request_errors** variable is not measuring errors reported by the member server.

For example, if a tenant connects through the RHOSP Load-balancing service (octavia) to a web server that returns an HTTP status code of **400 (Bad Request)**, this error is not collected by the Load-balancing service. Loadbalancers do not inspect the content of data traffic. In this example, the loadbalancer interprets this flow as successful because it transported information between the user and the web server correctly.

The following conditions can cause the **request_errors** variable to increment:

- early termination from the client, before the request has been sent.
- read error from the client.
- client timeout.
- client closed the connection.
- various bad requests from the client.

Additional resources

- loadbalancer listener stats show in the Command Line Interface Reference
- Section 12.4, "Showing listener statistics"