Installing and configuring Red Hat Process Automation Manager in a Red Hat JBoss EAP 7.1 clustered environment
Red Hat Process Automation Manager 7.1 Installing and configuring Red Hat Process Automation Manager in a Red Hat JBoss EAP 7.1 clustered environment

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Abstract

This document describes how to create a Red Hat Process Automation Manager clustered environment on Red Hat JBoss Enterprise Application Platform 7.1.
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PREFACE

As a system engineer, you can create a Red Hat Process Automation Manager clustered environment to provide high availability and load balancing for your development and runtime environments.

Prerequisite

You have reviewed the information in *Planning a Red Hat Process Automation Manager installation*. 
CHAPTER 1. RED HAT PROCESS AUTOMATION MANAGER CLUSTERS

By clustering two or more computers, you have the benefits of high availability, enhanced collaboration, and load balancing. High availability decreases the chance of a loss of data when a single computer fails. When a computer fails, another computer fills the gap by providing a copy of the data that was on the failed computer. When the failed computer comes online again, it resumes its place in the cluster. Load balancing shares the computing load across the nodes of the cluster. Doing this improves the overall performance.

There are several ways that you can cluster Red Hat Process Automation Manager components. This document describes how to cluster the following scenarios in domain mode:

- Chapter 3, Red Hat Process Automation Manager clusters in a development (authoring) environment
- Chapter 4, Process Server clusters in a runtime environment
CHAPTER 2. DOMAIN MODE CLUSTERS

You can centrally store, manage, and publish configurations for your servers by using domain mode with a cluster. This section explains key concepts in domain mode clustering.

Domain controller: The domain controller is responsible for storing, managing, and publishing the general configuration for each node in the cluster. It is the central point from which nodes in a cluster obtain their configuration. The node that runs the domain controller is referred to as the master node and the other nodes of the cluster are referred to as slave nodes. The domain controller is configured with the `domain.xml` file.

Host controller: The host controller manages server instances on a specific node. You configure it to run one or more server instances. The domain controller can also interact with the host controllers on each system to manage the cluster. To reduce the number of running processes, a domain controller also acts as a host controller on the system it runs on. On slave nodes, the host controller is configured with the `host.xml` file.

Domain profile: A domain profile is a named configuration that a server can use to boot from. A domain controller can define multiple domain profiles that are consumed by different servers.

Server group: A server group is a set of server instances that are managed and configured together. You can manage configurations, deployments, socket bindings, modules, extensions, and system properties for each server group. You can assign a domain profile to a server group and every service in that group will use that domain profile as their configuration.

In domain mode, a domain controller is started on the master node of the cluster. The configuration for the cluster is located in the domain controller. Next, a host controller is started on all of slave nodes of the cluster. Each host controller deployment configuration specifies how many server instances will be started on that system. When the host controller boots up, it starts as many server instances as it was configured to do. These server instances pull their configuration from the domain controller.
CHAPTER 3. RED HAT PROCESS AUTOMATION MANAGER

CLUSTERS IN A DEVELOPMENT (AUTHORING) ENVIRONMENT

Developers use Red Hat Process Automation Manager to author rules and processes that assist users with decision making. The primary benefit of clustering Red Hat Process Automation Manager development environments is high availability. If clustering is configured and Developer X is working on Node1 and that node fails, Developer X’s work is preserved and visible on any other node of the cluster.

Most development environments consist of Business Central for creating rules and processes and at least one Process Server to test those rules and processes.

NOTE

You can also use this configuration for runtime environments if you want to use Business Central to manage the Process Servers in the cluster.

To create a Red Hat Process Automation Manager clustered development environment, you download and extract Red Hat JBoss EAP 7.1 and Red Hat Process Automation Manager 7.1. Then, you configure Red Hat JBoss EAP 7.1 for a domain-mode cluster, including Elasticsearch and the Java messaging server (JMS) broker resource adapter integrated with Red Hat JBoss EAP. Finally, you start the cluster and install Business Central on each cluster node.

Elasticsearch is a highly scalable open source full-text search and analytics engine. It enables you to store, search, and analyze high volumes of data quickly and in near-real time. In a Red Hat Process Automation Manager clustered environment, it enables you to perform complex and efficient searches across cluster nodes.

The JMS broker resource adapter enables your applications to communicate with any messaging provider. It specifies how components such as message-driven beans, Enterprise JavaBeans, and servlets can send or receive messages.

3.1. INSTALLING AND CONFIGURING ELASTICSEARCH

To use Elasticsearch for more efficient searching across cluster nodes, you must install and configure Elasticsearch for the Red Hat Process Automation Manager clustered environment. Use the following instructions to configure a simplified, non-high availability environment.

To configure Elasticsearch for a high availability Red Hat Process Automation Manager clustered environment, see the Elasticsearch documentation.

Procedure

1. Download and unzip the Elasticsearch installation file.

2. Replace the contents of the `elasticsearch/config/elasticsearch.yml` file with the following content, where `<ELASTICSEARCH_NODE_IP>` is the IP address of the system where you unzipped the Elasticsearch file:

   ```yaml
   cluster.name: kie-cluster
   transport.host: <ELASTICSEARCH_NODE_IP>
   http.host: <ELASTICSEARCH_NODE_IP>
   ```
transport.tcp.port: 9300
discovery.zen.minimum_master_nodes: 1

3. Run Elasticsearch:
   - On Linux or UNIX-based systems, enter:
     
     ELASTICSEARCH_HOME_/bin/elasticsearch
   - On Windows, enter:
     
     ELASTICSEARCH_HOME\bin\elasticsearch.bat

3.2. DOWNLOADING AND EXTRACTING RED HAT JBOSS EAP 7.1 AND RED HAT PROCESS AUTOMATION MANAGER

Complete the steps in this section to download and install Red Hat JBoss EAP 7.1 and download and repackage Red Hat Process Automation Manager 7.1 for installation in a clustered environment.

Procedure

1. Install Red Hat JBoss EAP 7.1 on each node of the cluster:
   a. Navigate to the Software Downloads page in the Red Hat Customer Portal (login required), and select the product and version from the drop-down options:
      - Product: Enterprise Application Platform
      - Version: 7.1
   b. Click Download next to Red Hat JBoss Enterprise Application Platform 7.1.0 (JBEAP-7.1.0/jboss-eap-7.1.0.zip).
   c. Extract the jboss-eap-7.1.0.zip file. In the following steps, EAP_HOME is the jboss-eap-7.1/jboss-eap-7.1 directory.

2. On the cluster node where the Red Hat JBoss EAP domain controller will be started (the master node), navigate to the Software Downloads page in the Red Hat Customer Portal, and select the product and version from the drop-down options:
   - Product: Process Automation Manager
   - Version: 7.1


4. Extract the rhpam-7.1.0-business-central-eap7-deployable.zip file to a temporary directory. In the following commands this directory is called TEMP_DIR.

6. Copy the contents of TEMP_DIR/rhpam-7.1.0-business-central-eap7-deployable/jboss-eap-7.1 to EAP_HOME.

7. Repackage the business-central.war file:
   c. Rename business-central.zip to business-central.war. This is the file that you will use to deploy Business Central on the cluster nodes.
   d. If desired, copy the new business-central.war file to a location that is more convenient to deploy from.

3.3. CONFIGURING A RED HAT JBOSS EAP 7.1 DOMAIN-MODE CLUSTER FOR BUSINESS CENTRAL

Configure the Business Central cluster in domain mode with Elasticsearch and the JMS broker resource adapter integrated with Red Hat JBoss EAP. By using domain mode with a cluster, you can centrally manage and publish configurations for your servers.

NOTE

These steps describe a basic cluster configuration. For more complex configurations, see the Red Hat JBoss EAP 7.1 Configuration Guide.

Prerequisites

- Elasticsearch is installed as described in Section 3.1, “Installing and configuring Elasticsearch”.
- Red Hat JBoss EAP is installed on each node of the cluster as described in Section 3.2, “Downloading and extracting Red Hat JBoss EAP 7.1 and Red Hat Process Automation Manager”.
- An NFS server with a mounted partition is available.

Procedure

1. On the the master node of the cluster (where you will run the domain controller), open the EAP_HOME/domain/configuration/domain.xml file in a text editor.

2. Make the following changes for each server group in the server-groups element:
   a. Specify the server-group name and jvm name.
   b. To enable high availability, change the profile to "full-ha" and the socket-binding-group to "full-ha-sockets".
   c. To prevent Business Central from running out of memory, increase the JVM maximum heap size to 1500m.
<server-group name="some-server-group" profile="full-ha">
  <jvm name="some-jvm">
    <heap size="1000m" max-size="1500m"/>
  </jvm>
  <socket-binding-group ref="full-ha-sockets"/>
</server-group>

3. Edit or add the following properties to the `<system-properties>` element and replace the following placeholders:

- `<ELASTICSEARCH_NODE_IP>` is the IP addresses where Elasticsearch is installed.
- `<JMS_USER>` is a Red Hat JBoss EAP application user. It is the user that Business Central uses to connect to the embedded JMS broker.
- `<JMS_USER_PASSWORD>` is the password for `<JMS_USER>`.

    <system-properties>
    <property name="appformer-jms-connection-mode" value="JNDI"/>
    <property name="appformer-jms-username" value="<JMS_USER>  ">
    <property name="appformer-jms-password" value="<JMS_USER_PASSWORD>">
    <property name="org.appformer.ext.metadata.elastic.port" value="9300">
    <property name="org.appformer.ext.metadata.elastic.host" value="<ELASTICSEARCH_NODE_IP>"/>
    <property name="org.appformer.ext.metadata.elastic.cluster" value="kie-cluster"/>
    <property name="org.appformer.ext.metadata.index" value="elastic"/>
    <property name="org.appformer.ext.metadata.elastic.retries" value="10"/>
    <property name="appformer-jms-connection-factory" value="java:/ConnectionFactory"/>
    </system-properties>

4. In the `<subsystem xmlns="urn:jboss:domain:messaging-activemq:2.0">` element, make the following changes:

a. Replace `<cluster password="${jboss.messaging.cluster.password:CHANGE ME!!}"/>` with `<cluster user="<CLUSTER_USER>" password="<CLUSTER_PWD>">` where `<CLUSTER_USER>` is the user used by Red Hat JBoss EAP to form a messaging cluster and `<CLUSTER_PWD>` is the password for that user.

b. In the `security-setting` element, add the role of the `<JMS_USER>` to a new `role-name` element, for example:

    <security-setting name="#">
    <role name="guest" send="true" consume="true" create-non-durable-queue="true" delete-non-durable-queue="true"/>
    <role name="admin" send="true" consume="true" create-non-durable-queue="true" delete-non-durable-queue="true"/>
    </security-setting>

5. Save the `domain.xml` file.

3.4. CONFIGURING RED HAT JBOSS EAP 7.1 HOST FILES FOR A BUSINESS CENTRAL CLUSTERED ENVIRONMENT
After you have installed Red Hat JBoss EAP and configured the domain.xml file for a Business Central clustered environment, complete these steps in the host.xml file on the master node and in the host-slave.xml file on each slave node.

Prerequisite
Red Hat JBoss EAP 7.1 is installed on each node of the cluster.

Procedure

1. Open the EAP_HOME/domain/configuration/host.xml file or the EAP_HOME/domain/configuration/host-slave.xml file in a text editor.

2. In the main-server-group <servers> element, add the servers that will be part of the cluster.

3. Add the the system properties listed in Table 3.1, "Cluster node properties".

4. Save the host.xml or host-slave.xml file.

Table 3.1. Cluster node properties

<table>
<thead>
<tr>
<th>Property name</th>
<th>Value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>jboss.node.name</td>
<td>node name</td>
<td>A node name unique within the cluster (optional).</td>
</tr>
<tr>
<td>org.uberfire.nio.git.daemon.host</td>
<td>node name</td>
<td>The name of the daemon host machine in a physical cluster.</td>
</tr>
<tr>
<td>org.uberfire.nio.git.daemon.port</td>
<td>port number</td>
<td>The port used by the VFS repo to accept client connections. The port must be unique for each cluster member.</td>
</tr>
<tr>
<td>org.uberfire.nio.git.ssh.host</td>
<td>SSH host node name</td>
<td>The name of the SSH host machine in a physical cluster.</td>
</tr>
<tr>
<td>org.uberfire.nio.git.ssh.port</td>
<td>port number</td>
<td>The unique port number for ssh access to the GIT repo for a cluster running on physical machines.</td>
</tr>
<tr>
<td>org.uberfire.nio.git.dir</td>
<td>.niogit directory</td>
<td>The location of Git repositories stored under .niogit, on an NFS mounted partition accessible to a Red Hat JBoss EAP user.</td>
</tr>
<tr>
<td>org.uberfire.nio.git.ssh.hostport</td>
<td>SSH host port</td>
<td>In a virtualized environment, the outside port to be used.</td>
</tr>
<tr>
<td>org.uberfire.nio.git.ssh.cert.dir</td>
<td>.security directory</td>
<td>The location of the .security directory where local certificates will be stored.</td>
</tr>
</tbody>
</table>

The following examples demonstrate how to configure a three node cluster in the host.xml and host-slave.xml files:

Example 3.1. Cluster nodeOne Configuration

---
3.5. STARTING THE CLUSTER AND DISTRIBUTING BUSINESS CENTRAL

After you have configured a Red Hat JBoss EAP cluster and repackaged Business Central, you must start the cluster and distribute the repackaged `business-central.war` file.

Prerequisites

- Elasticsearch is installed and running on one node of the cluster.
- A Red Hat JBoss EAP 7.1 cluster is available and the domain.xml, host.xml, and host-slave.xml files are configured.

- The repackaged business-central.war file is available.

**Procedure**

1. Add Red Hat JBoss EAP management users to the master node of the cluster (where you configured the domain.xml file) as described in the Red Hat JBoss EAP 7.1 Configuration Guide.

2. On each node of the cluster, add the following users:
   - Add Business Central administration users as described in Installing and configuring Red Hat Process Automation Manager on Red Hat JBoss EAP 7.1.
   - Add the JMS user, where `<JMS_USER>` and `<JMS_PWD>` is the JMS user and password combination that you added to the domain.xml file:
     ```bash
     $ ./add-user.sh -a --user <JMS_USER> --password <JMS_PWD> --role admin
     ```

3. Start the cluster by starting the the master node first, then start each of the slave nodes.
   - To start the master node, enter one of the following commands:
     - On Linux or UNIX-based systems, enter:
       ```bash
       <EAP_HOME>/bin/domain.sh
       ```
     - On Windows, enter:
       ```bash
       <EAP_HOME>/bin/domain.bat
       ```
   - To start the slave nodes, on each of the slave nodes enter one of the following commands, where `<MASTER_NODE_IP>` is the IP address of the master node (where the domain controller is configured):
     - On Linux or UNIX-based systems, enter:
       ```bash
       <EAP_HOME>/bin/domain.sh --host-config=host-slave.xml -Djboss.domain.master.address=<MASTER_NODE_IP>
       ```
     - On Windows, enter:
       ```bash
       <EAP_HOME>/bin/domain.bat --host-config=host-slave.xml -Djboss.domain.master.address=<MASTER_NODE_IP>
       ```

For more information, see the following sections of the Red Hat JBoss EAP 7.1 Configuration Guide:

- "Starting JBoss EAP"
- "Managed Domain Configuration Files"
4. On each node of the cluster, review the 
   \texttt{EAP\_HOME/domain/servers/SERVER\_NAME/log/server.log} file to verify that the nodes are available.

5. To deploy the \texttt{business-central.war} file into the server group, complete the following steps:
   
a. On the master node, log in to the Red Hat JBoss EAP Administration console as a management user.

   b. Click \texttt{Deployments \rightarrow Server Groups \rightarrow main-server-group} and click \texttt{Add}.

   c. In the dialog box, click \texttt{Upload a new deployment} and click \texttt{Next}.

   d. In the \texttt{Upload Deployments} dialog box, click \texttt{Browse}, select the \texttt{business-central.war} file, and click \texttt{Next}.

   e. Click \texttt{Enable} and click \texttt{Next}. When the deployment is complete, Business Central starts automatically on each node.

   \textbf{NOTE}

   Make sure to check deployment unit readiness with every cluster member.

   When a deployment unit is created on a cluster node, it takes some time before it is distributed among all cluster members. You can check the deployment status using the server Administration console or REST API. However, if the query is sent to the node where the deployment was originally issued, the query will return a value of \texttt{deployed}. If the query is sent to a node where the deployment has not yet been distributed, the query returns \texttt{DeploymentNotFoundException}.

For more information about installing Business Central, see \textit{Installing and configuring Red Hat Process Automation Manager on Red Hat JBoss EAP 7.1}.

\textbf{3.6. VERIFYING THE RED HAT PROCESS AUTOMATION MANAGER CLUSTER}

After configuring the cluster for Red Hat Process Automation Manager, create an asset to verify that the installation is working.

\textbf{Procedure}

1. In a web browser, enter \texttt{<node-IP-address>:8080/business-central}. Replace \texttt{<node-IP-address>} with the IP address of a particular node.

2. Enter the \texttt{admin} user credentials that you created during installation. The Business Central home page appears.

3. Select \texttt{Menu \rightarrow Design \rightarrow Projects}.

4. Click \texttt{Try Samples \rightarrow Mortgages \rightarrow OK}. The Assets window appears.

5. Click \texttt{Add Asset \rightarrow Data Object}.

6. Enter \texttt{MyDataObject} in the \texttt{Data Object} field and click \texttt{OK}.
7. Click Spaces → MySpace → Mortgages and confirm that MyDataObject is in the list of assets.

8. Enter the following URL in a web browser, where <node_IP_address> is the address of a different node of the cluster:

   http://<node_IP_address>:8080/business-central

9. Enter the same credentials that you used to log in to Business Central on the first node, where you created the MyDataObject asset.

10. Select Menu → Design → Projects.

11. Select the Mortgages project.

12. Verify that MyDataObject is in the asset list.

13. Delete the Mortgages project.
CHAPTER 4. PROCESS SERVER CLUSTERS IN A RUNTIME ENVIRONMENT

In a runtime environment, Process Server runs services that contain rules and processes that support business decisions. The primary benefit of clustering a Process Server runtime environment is load balancing. If activity on one node of the cluster increases, that activity can be shared among the other nodes of the cluster to improve performance.

To create a Process Server clustered runtime environment, you download and extract Red Hat JBoss EAP 7.1 and Process Server. Then, you configure Red Hat JBoss EAP 7.1 for a domain-mode cluster, start the cluster, and install Process Server on each cluster node.

If desired, you can then cluster the headless Process Automation Manager controller and Smart Router.

4.1. DOWNLOADING AND EXTRACTING RED HAT JBOSS EAP 7.1 AND PROCESS SERVER

Complete the steps in this section to download and install Red Hat JBoss EAP 7.1 and download and repackage Process Server for installation in a clustered environment.

Procedure

1. Install Red Hat JBoss EAP 7.1 on each node of the cluster:
   a. Navigate to the Software Downloads page in the Red Hat Customer Portal (login required) and select the product and version from the drop-down options:
      - Product: Enterprise Application Platform
      - Version: 7.1
   b. Click Download next to Red Hat JBoss Enterprise Application Platform 7.1.0 (jboss-eap-7.1.0.zip).
   c. Extract the jboss-eap-7.1.0.zip file. The jboss-eap-7.1/jboss-eap-7.1 directory is referred to as EAP_HOME.

2. Download and extract Process Server:
   a. Navigate to the Software Downloads page in the Red Hat Customer Portal and select the product and version from the drop-down options:
      - Product: Process Automation Manager
      - Version: 7.1
   b. Extract the rhpam-7.1.0-kie-server-ee7.zip archive to a temporary directory. In the following examples this directory is called TEMP_DIR.

3. Repackage the kie-server.war directory:
   a. Navigate to the TEMP_DIR/rhpam-7.1.0-kie-server-ee7/kie-server.war directory.
b. Select the contents of the `TEMP_DIR/rhpam-7.1.0-kie-server-ee7/kie-server.war` directory and create the `kie-server.zip` file.

c. Rename `kie-server.zip` to `kie-server.war`. This is the file that you will use to deploy Process Server on the cluster nodes.

d. If desired, copy the new `kie-server.war` file to a location that is more convenient to deploy from.

4. If you want to use a security manager with Process Server, copy the contents of the `TEMP_DIR/rhpam-7.1.0-kie-server-ee7/SecurityPolicy` directory to the `EAP_HOME/bin` directory on each node of the cluster.

### 4.2. CONFIGURING A RED HAT JBOSS EAP 7.1 DOMAIN-MODE CLUSTER FOR PROCESS SERVER

To centrally manage and publish configurations for the servers across a cluster, configure the Red Hat JBoss EAP cluster in domain mode for Process Server. Domain mode provides a central location to store and publish configurations.

**Procedure**

1. Install the JDBC driver on all Red Hat JBoss EAP instances that are part of this cluster. For more information, see the “JDBC Drivers” section of the *Red Hat JBoss EAP 7.1 Configuration Guide*.

2. On the the master node of the cluster (where you will run the domain controller), open the `EAP_HOME/domain/configuration/domain.xml` file in a text editor.

3. Make the following changes for each server group in the `server-groups` element:
   a. Specify the `server-group name` and `jvm name`.
   b. To enable high availability, change the `profile` to `full-ha` and the `socket-binding-group` to `full-ha-sockets`.

   ```xml
   <server-group name="some-server-group" profile="full-ha">
     <jvm name="some-jvm">
       <heap size="1000m" max-size="1000m"/>
     </jvm>
     <socket-binding-group ref="full-ha-sockets"/>
   </server-group>
   ```

4. Edit the `data-stores` property and the `timer-service thread-pool-name` above it:
   - The `datasource-jndi-name` is the JNDI name of the database specified at the beginning of this procedure.
   - You can enter any name for the value of the `partition` property. However, a node will only see timers from other nodes that have the same partition name. Grouping nodes into partitions by assigning partition names enables you to break a large cluster up into several smaller clusters. Doing this should improve performance. For example, instead of having a cluster of 100 nodes, where all 100 nodes are trying to execute and refresh the same timers, you can create 20 clusters of 5 nodes by giving every group of 5 a different partition name.
   - Replace the `default-data-store` attribute value with `ejb_timer_ds`.
Set the value of `refresh-interval` in milliseconds to specify how often the EJB timer connects to the database to synchronize and load tasks to be processed.

```xml
<timer-service thread-pool-name="default" default-data-store="ejb_timer_ds">
  <data-stores>
    <database-data-store name="ejb_timer_ds" datasource-jndi-name="java:jboss/datasources/ejb_timer" database="postgresql"
      partition="ejb_timer_part" refresh-interval="30000"/>
  </data-stores>
</timer-service>
```

The following table lists the supported databases and the corresponding `database` attribute value:

<table>
<thead>
<tr>
<th>Database</th>
<th>Attribute value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hyper SQL (for demonstration purposes only, not supported)</td>
<td>hsql</td>
</tr>
<tr>
<td>PostgreSQL</td>
<td>postgresql</td>
</tr>
<tr>
<td>Oracle</td>
<td>oracle</td>
</tr>
<tr>
<td>IBM DB2</td>
<td>db2</td>
</tr>
<tr>
<td>Microsoft SQL Server</td>
<td>mssql</td>
</tr>
<tr>
<td>MySQL and MariaDB</td>
<td>mysql</td>
</tr>
</tbody>
</table>

5. Add the Process Server and EJB timer data sources to the `full-ha` profile. In these examples, `<DATABASE>` is the name of the database, `<SERVER_NAME>` is the host name of the JNDI database, and `<USER_NAME>` and `<USER_PWD>` are the credentials for that database.

- Add the data source to allow Process Server to connect to the database, for example:

  ```xml
  <xa-datasource jndi-name="java:jboss/datasources/rhpam" pool-name="rhpam-RHPAM" use-java-context="true" enabled="true">
    <xa-datasource-property name="DatabaseName"><DATABASE></xa-datasource-property>
    <xa-datasource-property name="PortNumber">5432</xa-datasource-property>
    <xa-datasource-property name="ServerName"><SERVER_NAME></xa-datasource-property>
    <driver>postgresql</driver>
    <security>
      <user-name><USER_NAME></user-name>
      <password><USER_PWD></password>
    </security>
  </xa-datasource>
  ```

- Add the data source to enable the EJB timer, for example:

  ```xml
  <xa-datasource jndi-name="java:jboss/datasources/ejb_timer" pool-name="ejb_timer"
```
6. In the `<subsystem xmlns="urn:jboss:domain:messaging-activemq:2.0">` element, make the following changes:

   a. Replace `<cluster password="$\{jboss.messaging.cluster.password:CHANGE ME!!\}\">` with `<cluster user="<CLUSTER_USER>">" password="<CLUSTER_PWD>"/>` where `<CLUSTER_USER>` is the user used by Red Hat JBoss EAP to form a messaging cluster and `<CLUSTER_PWD>` is the password for that user.

   b. In the `security-setting` element add the `kie-server` role:

   ```xml
   <role name="guest" send="true" consume="true" create-non-durable-queue="true" delete-non-durable-queue="true"/>
   <role name="kie-server" send="true" consume="true" create-non-durable-queue="true" delete-non-durable-queue="true"/>
   </security-setting>
   ```

7. Add the following properties to the `<system-properties>` element and replace the following placeholders:

   - `<JNDI_NAME>` is the JNDI name of your data source. For Red Hat Process Automation Manager, this is `java:jboss/datasources/rhpam`.
   - `<DIALECT>` is the hibernate dialect for your database.
     The following dialects are supported:
     - DB2: `org.hibernate.dialect.DB2Dialect`
     - MSSQL: `org.hibernate.dialect.SQLServer2012Dialect`
MySQL: `org.hibernate.dialect.MySQL5InnoDBDialect`
MariaDB: `org.hibernate.dialect.MySQL5InnoDBDialect`
Oracle: `org.hibernate.dialect.Oracle10gDialect`
PostgreSQL: `org.hibernate.dialect.PostgreSQL82Dialect`
PostgreSQL plus: `org.hibernate.dialect.PostgresPlusDialect`

8. Save the `domain.xml` file.

### 4.3. Configuring Red Hat JBoss EAP 7.1 Host Files for a Process Server Clustered Environment

After you have installed Red Hat JBoss EAP and configured the `domain.xml` file for a Process Server clustered environment, you must configure the `host.xml` and `host-slave.xml` files.

**Prerequisite**

Red Hat JBoss EAP 7.1 is installed on each node of the cluster.

**Procedure**

1. Complete the following steps on the master node of the cluster:
   a. Open the `EAP_HOME/domain/configuration/host.xml` file in a text editor.
   b. In the `main-server-group <servers>` element, add the servers that will be part of the cluster.

2. Complete the following steps in the `host.xml` file on the master node and in the `host-slave.xml` file on each slave node:
   a. Open the `EAP_HOME/domain/configuration/host-slave.xml` file in a text editor.
   b. In the `main-server-group <servers>` element, add the servers that will be part of the cluster.

### 4.4. Starting the Cluster and Distributing Process Server

After you have configured a Red Hat JBoss EAP cluster and repackaged Process Server, you must start the cluster and distribute the repackaged `kie-server.war` file.

**Prerequisites**

- A Red Hat JBoss EAP 7.1 cluster is available and the `domain.xml`, `host.xml`, and `host-slave.xml` files have been configured.
The repackaged **kie-server.war** file is available.

**Procedure**

1. Add Red Hat JBoss EAP management users to the master node (where you configured the `domain.xml` file) as described in the [Red Hat JBoss EAP 7.1 Configuration Guide](#).  
2. On each node of the cluster, add Process Server users as described in *Installing and configuring Red Hat Process Automation Manager on Red Hat JBoss EAP 7.1*.  
   a. To start the master node, enter one of the following commands:
      - On Linux or UNIX-based systems, enter:
        ```
        <EAP_HOME>/bin/domain.sh
        ```
      - On Windows, enter:
        ```
        <EAP_HOME>/bin/domain.bat
        ```
   b. To start the slave nodes, on each of the slave nodes enter one of the following commands, where `<MASTER_NODE_IP>` is the IP address of the master node (where the domain controller is configured):
      - On Linux or UNIX-based systems, enter:
        ```
        <EAP_HOME>/bin/domain.sh --host-config=host-slave.xml -Djboss.domain.master.address=<MASTER_NODE_IP>
        ```
      - On Windows, enter:
        ```
        <EAP_HOME>/bin/domain.bat --host-config=host-slave.xml -Djboss.domain.master.address=<MASTER_NODE_IP>
        ```
      For more information, see the following sections of the *Red Hat JBoss EAP 7.1 Configuration Guide*:
      - "Starting JBoss EAP"
      - "Managed Domain Configuration Files".
3. On each node of the cluster, review the `EAP_HOME/domain/servers/SERVER_NAME/log/server.log` file to verify that the nodes are available.
4. To deploy the **kie-server.war** file that you created previously into the server group, complete the following steps on the master node:
   a. Log in to the Red Hat JBoss EAP **Administration** console of your domain as a **management** user.
   b. Click **Deployments → Server Groups→ main-server-group** and click **Add**.
   c. In the dialog box, click **Upload a new deployment** and click **Next**.
d. In the **Upload Deployments** dialog box, click **Browse**, select the **kie-server.war** file, and click **Next**.

e. Click **Enable** and click **Next**.

**NOTE**

Make sure to check deployment unit readiness with every cluster member.

When a deployment unit is created on a cluster node, it takes some time before it is distributed among all cluster members. You can check the deployment status using the server Administration console or REST API. However, if the query is sent to the node where the deployment was originally issued, the query will return a value of **deployed**. If the query is sent to a node where the deployment has not yet been distributed, the query returns **DeploymentNotFoundException**.

5. To verify that the Process Server main endpoint is available and business process management (BPM) capabilities are enabled, enter the following command and replace `<node_IP>` and `<node_port>` with the IP address and port number of the node you are verifying:

```
curl -X GET "http://<node_IP>:<node_port>/kie-server/services/rest/server"
```

If the following line is present in the output, BPM capabilities are enabled:

```
<capabilities>BPM</capabilities>
```

For more information about installing Business Central, see *Installing and configuring Red Hat Process Automation Manager on Red Hat JBoss EAP 7.1*.

### 4.5. CLUSTERING WITH THE HEADLESS PROCESS AUTOMATION MANAGER CONTROLLER

The Process Automation Manager controller is integrated with Business Central. However, if you do not install Business Central, you can install the headless Process Automation Manager controller and use the REST API or the Process Server Java Client API to interact with it.

**Prerequisites**

- A backed-up Red Hat JBoss EAP installation version 7.1 or later is available. The base directory of the Red Hat JBoss EAP installation is referred to as **EAP_HOME**.
- Sufficient user permissions to complete the installation are granted.
- An NFS server with a mounted partition is available.

**Procedure**

1. Navigate to the **Software Downloads** page in the Red Hat Customer Portal (login required), and select the product and version from the drop-down options:

   - **Product**: Process Automation Manager
   - **Version**: 7.1
2. Download Red Hat Process Automation Manager 7.1.0 Add Ons (the rhpam-7.1.0-add-ons.zip file).


4. Extract the rhpam-7.1-controller-ee7.zip file to a temporary directory. In the following examples this directory is called TEMP_DIR.

5. Repackage the controller.war directory:
   b. Select the contents of the TEMP_DIR/rhpam-7.1.0-add-ons/rhpam-7.1-controller-ee7/controller.war directory and create the controller.zip file.
   c. Rename controller.zip to controller.war. This is the file that you will use to deploy the headless Process Automation Manager controller on the cluster nodes.
   d. If desired, copy the new controller.war file to a location that is more convenient to deploy from.

6. If you want to use a security manager with the headless Process Automation Manager controller, copy the contents of the TEMP_DIR/rhpam-7.1.0-add-ons/rhpam-7.1-controller-ee7/SecurityPolicy directory to the EAP_HOME/bin directory on each node of the cluster.

7. Add Red Hat JBoss EAP management users to the master node (where you configured the domain.xml file) as described in the Red Hat JBoss EAP 7.1 Configuration Guide.

8. On each node of the cluster, add users for the headless Process Automation Manager controller as described in the "Installing the headless Process Automation Manager controller" section of Installing and configuring Red Hat Process Automation Manager on Red Hat JBoss EAP 7.1.

9. Complete the following steps in the host.xml file on the master node and in the host-slave.xml file on each slave node:
   a. Open the EAP_HOME/domain/configuration/host.xml or EAP_HOME/domain/configuration/host-slave.xml file in a text editor.
   b. In the main-server-group <servers> element, add the servers that will be part of the cluster.
   c. Add the following properties to the <system-properties> element and replace <NFS_STORAGE> with the absolute path to the NFS storage where the template configuration is stored.

```
<system-properties>
  <property name="org.kie.server.controller.templatefile.watcher.enabled" value="true"/>
  <property name="org.kie.server.controller.templatefile" value="<NFS_STORAGE>"/>
</system-properties>
```

If the value of the org.kie.server.controller.templatefile.watcher.enabled property is set to true, a separate thread is started to watch for modifications of the template file. The default interval for these checks is 30000 milliseconds and can be further controlled by the...
org.kie.server.controller.templatefile.watcher.interval system property. If the value of this property is set to false, changes to the template file are detected only when the server restarts.

10. To deploy the controller.war file that you created previously into the server group, complete the following steps on the master node:

   a. Log in to the Red Hat JBoss EAP Administration console of your domain as a management user.

   b. Click Deployments → Server Groups → main-server-group and click Add.

   c. In the dialog box, click Upload a new deployment and click Next.

   d. In the Upload Deployments dialog box, click Browse, select the controller.war file, and click Next.

   e. Click Enable and click Next.

NOTE
Make sure to check deployment unit readiness with every cluster member.

When a deployment unit is created on a cluster node, it takes some time before it is distributed among all cluster members. You can check the deployment status using the server Administration console or REST API. However, if the query is sent to the node where the deployment was originally issued, the query will return a value of deployed. If the query is sent to a node where the deployment has not yet been distributed, the query returns DeploymentNotFoundException.

For more information about installing Business Central, see Installing and configuring Red Hat Process Automation Manager on Red Hat JBoss EAP 7.1.

4.6. CLUSTERING SMART ROUTER FOR A RUNTIME ENVIRONMENT

Smart Router enables you to aggregate multiple independent Process Server instances as though they are a single server. It performs the role of an intelligent load balancer because it can both route requests to individual Process Servers and aggregate data from different Process Servers. Through aliases, Smart Router is a proxy to Process Servers. Smart Router performs the following tasks:

- Collects information from various server instances in a single client request
- Finds the right server for a specific request
- Aggregates responses from different servers
- Provides efficient load-balancing
- Manages changing environments, for example adding and removing server instances
- Manages registration with the Process Automation Manager controller

This section describes how to install Smart Router and configure it for a Red Hat Process Automation Manager runtime environment.
Load balancing requests for Smart router cluster must be managed externally, using standard load balancing tools.

**Prerequisite**

Process Server is installed on each node of a Red Hat JBoss EAP 7.1 cluster.

**Procedure**

1. Navigate to the Software Downloads page in the Red Hat Customer Portal (login required), and select the product and version from the drop-down options:
   - **Product**: Process Automation Manager
   - **Version**: 7.1

2. Download Red Hat Process Automation Manager 7.1.0 Add-Ons

3. Extract the downloaded `rhpam-7.1.0-add-ons.zip` file to a temporary directory. The `rhpam-7.1-smart-router.jar` file is in the extracted `rhpam-7.1.0-add-ons` directory.

4. Copy the `rhpam-7.1-smart-router.jar` file to location where you will run the file.

5. From the temporary directory, enter the following command to start SmartRouter:

   ```java
   java
   -Dorg.kie.server.router.host=<ROUTER_HOST>
   -Dorg.kie.server.router.port=<ROUTER_PORT>
   -Dorg.kie.server.controller=<CONTROLLER_URL>
   -Dorg.kie.server.controller.user=<CONTROLLER_USER>
   -Dorg.kie.server.controller.pwd=<CONTROLLER_PWD>
   -Dorg.kie.server.router.config.watcher.enabled=true
   -Dorg.kie.server.router.repo=<NFS_STORAGE>
   -jar rhpm-7.1-smart-router.jar
   ```

   The properties in the preceding command have the following default values:

   ```java
   org.kie.server.router.host=localhost
   org.kie.server.router.port=9000
   org.kie.server.router= N/A
   org.kie.server.controller.user=kieserver
   org.kie.server.controller.pwd=kieserver1!
   org.kie.server.router.repo= <CURRENT_WORKING_DIR>
   org.kie.server.router.config.watcher.enabled=false
   ```

   **NOTE**

   The router is capable of providing an aggregate sort, however the data returned when used through the management console is in raw format. Therefore, sorting is in whatever way individual servers return.

   Paging is supported in its standard format.
6. To use Smart Router from the client side, use the Smart Router URL instead of the Process Server URL, for example:

```java
KieServicesConfiguration config =
KieServicesFactory.newRestConfiguration("http://smartrouter.example.com:9000",
"USERNAME", "PASSWORD");
```

In this example, `smartrouter.example.com` is the Smart Router URL, and `USERNAME` and `PASSWORD` are the log in credentials for the Smart Router configuration.
CHAPTER 5. ADDITIONAL RESOURCES

- Installing and configuring Red Hat Process Automation Manager on Red Hat JBoss EAP 7.1
- Planning a Red Hat Process Automation Manager installation
- Deploying a Red Hat Process Automation Manager immutable server environment on Red Hat OpenShift Container Platform
- Deploying a Red Hat Process Automation Manager authoring environment on Red Hat OpenShift Container Platform
- Deploying a Red Hat Process Automation Manager managed server environment on Red Hat OpenShift Container Platform