



# Red Hat OpenShift Container Storage 4.7

## Managing and allocating storage resources

Management tasks for cluster and storage administrators



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## Abstract

This document explains how to allocate storage to core services and hosted applications in Red Hat OpenShift Container Storage.

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## MAKING OPEN SOURCE MORE INCLUSIVE

Red Hat is committed to replacing problematic language in our code, documentation, and web properties. We are beginning with these four terms: master, slave, blacklist, and whitelist. Because of the enormity of this endeavor, these changes will be implemented gradually over several upcoming releases. For more details, see [our CTO Chris Wright's message](#).

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  4. Click **Submit Bug**.



# CHAPTER 1. OVERVIEW

Read this document to understand how to create, configure, and allocate storage to core services or hosted applications in Red Hat OpenShift Container Storage.

- [Chapter 2, \*Storage classes and storage pools\*](#) shows you how to create custom storage classes and storage pools.
- [Chapter 3, \*Configure storage for OpenShift Container Platform services\*](#) shows you how to use OpenShift Container Storage for core OpenShift Container Platform services.
- [Chapter 4, \*Backing OpenShift Container Platform applications with OpenShift Container Storage\*](#) provides information about how to configure OpenShift Container Platform applications to use OpenShift Container Storage.
- [Adding file and object storage to an existing external OpenShift Container Storage cluster](#)
- [Chapter 6, \*How to use dedicated worker nodes for Red Hat OpenShift Container Storage\*](#) provides information about how to use dedicated worker nodes for Red Hat OpenShift Container Storage.
- [Chapter 7, \*Managing Persistent Volume Claims\*](#) provides information about managing Persistent Volume Claim requests, and automating the fulfillment of those requests.
- [Chapter 8, \*Volume Snapshots\*](#) shows you how to create, restore, and delete volume snapshots.
- [Chapter 9, \*Volume cloning\*](#) shows you how to create volume clones.
- [Chapter 10, \*Managing container storage interface \(CSI\) component placements\*](#) provides information about setting tolerations to bring up container storage interface component on the nodes.

## CHAPTER 2. STORAGE CLASSES AND STORAGE POOLS

The OpenShift Container Storage operator installs a default storage class depending on the platform in use. This default storage class is owned and controlled by the operator and it cannot be deleted or modified. However, you can create custom storage classes to use other storage resources or to offer a different behavior to applications.

With OpenShift Container Platform, You can create multiple storage pools which map to storage classes that provide the following features:

- Enable applications with their own high availability to use persistent volumes with two replicas, potentially improving application performance.
- Save space for persistent volume claims using storage classes with compression enabled.



### NOTE

Custom storage classes are not supported for *external mode* OpenShift Container Storage clusters.

## 2.1. CREATING STORAGE CLASSES AND POOLS

You can create a storage class using an existing pool or you can create a new pool for the storage class while creating it.

### Prerequisites

Ensure that the OpenShift Container Storage cluster is in **Ready** state.

### Procedure

1. Log in to OpenShift Web Console.
2. Click **Storage** → **Storage Classes**.
3. Click **Create Storage Class**
4. Enter the storage class **Name** and **Description**.
5. Select either **Delete** or **Retain** for the Reclaim Policy. By default, **Delete** is selected.
6. Select RBD Provisioner which is the plugin used for provisioning the persistent volumes.
7. You can either create a new pool or use an existing one.

#### Create a new pool

- a. Enter a name for the pool.
- b. Choose **2-way-Replication** or **3-way-Replication** as the Data Protection Policy.
- c. Select **Enable compression** if you need to compress the data.  
Enabling compression can impact application performance and might prove ineffective when data to be written is already compressed or encrypted. Data written before enabling compression will not be compressed.

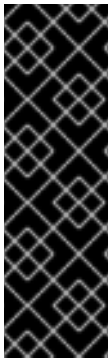
- d. Click **Create** to create the storage pool.
- e. Click **Finish** after the pool is created.
- f. Click **Create** to create the storage class.

### Use an existing pool

- a. Choose a pool from the list.
- b. Click **Create** to create the storage class with the selected pool.

## 2.2. CREATING A STORAGE CLASS FOR PERSISTENT VOLUME ENCRYPTION

Encryption of persistent volume provisioned through storage class encryption using an external key management system (KMS) is a technology preview feature. Persistent volume encryption is only available for RBD PVs.



### IMPORTANT

Storage class encryption is a Technology Preview feature available only for RBD PVs. Technology Preview features are not supported with Red Hat production service level agreements (SLAs) and might not be functionally complete. Red Hat does not recommend using them in production. These features provide early access to upcoming product features, enabling customers to test functionality and provide feedback during the development process.

For more information, see [Technology Preview Features Support Scope](#).

### Prerequisites

- The OpenShift Container Storage cluster is in **Ready** state.
- On the external key management system (KMS),
  - Ensure that a policy with a token exists and the key value backend path in Vault is enabled. See [Enabling key value and policy in Vault](#).
  - Ensure that you are using signed certificates on your Vault servers.
- Create a secret in the tenant's namespace as follows:
  - On the OpenShift Container Platform web console, navigate to **Workloads → Secrets**
  - Click **Create → Key/value secret**
  - Enter **Secret Name** as **ceph-csi-kms-token**.
  - Enter **Key** as **token**.
  - Enter **Value**. It is the token from Vault. You can either click **Browse** to select and upload the file containing the token or enter the token directly in the text box.
  - Click **Create**.

**NOTE**

The token can be deleted only after all the encrypted PVCs using the **ceph-csi-kms-token** have been deleted.

**Procedure**

1. Navigate to **Storage** → **Storage Classes**.
2. Click **Create Storage Class**
3. Enter the storage class **Name** and **Description**.
4. Select either Delete or Retain for the **Reclaim Policy**. By default, Delete is selected.
5. Select **RBD Provisioner openshift-storage.rbd.csi.ceph.com** which is the plugin used for provisioning the persistent volumes.
6. Select **Storage Pool** where the volume data will be stored.
7. Select **Enable Encryption** checkbox.
  - a. **Key Management Service Provider** is set to Vault by default.
  - b. Enter Vault **Service Name**, host **Address** of Vault server ('https://<hostname or ip>'), and **Port number**.
  - c. Expand **Advanced Settings** to enter certificate details.
    - i. Enter the key value secret path in **Backend Path** that is dedicated and unique to OpenShift Container Storage.
    - ii. (Optional) Enter **TLS Server Name** and **Vault Enterprise Namespace**
    - iii. Provide **CA Certificate**, **Client Certificate** and **Client Private Key** by uploading the respective PEM encoded certificate file.
    - iv. Click **Save**.
  - d. Click **Connect**.
8. Review external key management service Connection details. To modify the information, click **Change connection details** and edit the fields.
9. Click **Create**.
10. Edit the configmap to add the **VAULT\_BACKEND** parameter if the Hashicorp Vault setup does not allow automatic detection of the Key/Value (KV) secret engine API version used by the backend path.

**NOTE**

**VAULT\_BACKEND** is an optional parameter that is added to the configmap to specify the version of the KV secret engine API associated with the backend path. Ensure that the value matches the KV secret engine API version that is set for the backend path, otherwise it might result in a failure during persistent volume claim (PVC) creation.

- a. Identify the **encryptionKMSID** being used by the newly created storage class.
  - i. On the OpenShift Web Console, navigate to **Storage → Storage Classes**
  - ii. Click the **Storage class** name → **YAML** tab.
  - iii. Capture the **encryptionKMSID** being used by the storage class.  
Example:

```
encryptionKMSID: 1-vault
```

- b. On the OpenShift Web Console, navigate to **Workloads → ConfigMaps**
- c. To view the KMS connection details, click **csi-kms-connection-details**.
- d. Edit the configmap.
  - i. Click Action menu ( **:** ) → **Edit ConfigMap**.
  - ii. Add the **VAULT\_BACKEND** parameter depending on the backend that is configured for the previously identified **encryptionKMSID**.  
You can assign **kv** for KV secret engine API, version 1 and **kv-v2** for KV secret engine API, version 2 as the **VAULT\_BACKEND** parameter.

Example:

```
kind: ConfigMap
apiVersion: v1
metadata:
  name: csi-kms-connection-details
[...]
data:
  1-vault: >-

  {
    "KMS_PROVIDER": "vaulttokens",
    "KMS_SERVICE_NAME": "vault",
    [...]
    "VAULT_BACKEND": "kv-v2"
  }
```

- iii. Click **Save**.



## IMPORTANT

Red Hat works with the technology partners to provide this documentation as a service to the customers. However, Red Hat does not provide support for the Hashicorp product. For technical assistance with this product, contact [Hashicorp](#).

## CHAPTER 3. CONFIGURE STORAGE FOR OPENSIFT CONTAINER PLATFORM SERVICES

You can use OpenShift Container Storage to provide storage for OpenShift Container Platform services such as image registry, monitoring, and logging.

The process for configuring storage for these services depends on the infrastructure used in your OpenShift Container Storage deployment.



### WARNING

Always ensure that you have plenty of storage capacity for these services. If the storage for these critical services runs out of space, the cluster becomes inoperable and very difficult to recover.

Red Hat recommends configuring shorter curation and retention intervals for these services. See [Configuring the Curator schedule](#) and the [Modifying retention time for Prometheus metrics data](#) of *Monitoring* guide in the OpenShift Container Platform documentation for details.

If you do run out of storage space for these services, contact Red Hat Customer Support.

### 3.1. CONFIGURING IMAGE REGISTRY TO USE OPENSIFT CONTAINER STORAGE

OpenShift Container Platform provides a built in Container Image Registry which runs as a standard workload on the cluster. A registry is typically used as a publication target for images built on the cluster as well as a source of images for workloads running on the cluster.

Follow the instructions in this section to configure OpenShift Container Storage as storage for the Container Image Registry. On AWS, it is not required to change the storage for the registry. However, it is recommended to change the storage to OpenShift Container Storage Persistent Volume for vSphere and Bare metal platforms.



### WARNING

This process does not migrate data from an existing image registry to the new image registry. If you already have container images in your existing registry, back up your registry before you complete this process, and re-register your images when this process is complete.

#### Prerequisites

- You have administrative access to OpenShift Web Console.

- OpenShift Container Storage Operator is installed and running in the **openshift-storage** namespace. In OpenShift Web Console, click **Operators** → **Installed Operators** to view installed operators.
- Image Registry Operator is installed and running in the **openshift-image-registry** namespace. In OpenShift Web Console, click **Administration** → **Cluster Settings** → **Cluster Operators** to view cluster operators.
- A storage class with provisioner **openshift-storage.cephfs.csi.ceph.com** is available. In OpenShift Web Console, click **Storage** → **Storage Classes** to view available storage classes.

## Procedure

1. **Create a Persistent Volume Claim for the Image Registry to use.**
  - a. In the OpenShift Web Console, click **Storage** → **Persistent Volume Claims**
  - b. Set the **Project** to **openshift-image-registry**.
  - c. Click **Create Persistent Volume Claim**
    - i. From the list of available storage classes retrieved above, specify the **Storage Class** with the provisioner **openshift-storage.cephfs.csi.ceph.com**.
    - ii. Specify the Persistent Volume Claim **Name**, for example, **ocs4registry**.
    - iii. Specify an **Access Mode** of **Shared Access (RWX)**.
    - iv. Specify a **Size** of at least 100 GB.
    - v. Click **Create**.  
Wait until the status of the new Persistent Volume Claim is listed as **Bound**.
2. **Configure the cluster's Image Registry to use the new Persistent Volume Claim.**
  - a. Click **Administration** → **Custom Resource Definitions**
  - b. Click the **Config** custom resource definition associated with the **imageregistry.operator.openshift.io** group.
  - c. Click the **Instances** tab.
  - d. Beside the cluster instance, click the **Action Menu ( ⋮ )** → **Edit Config**.
  - e. Add the new Persistent Volume Claim as persistent storage for the Image Registry.
    - i. Add the following under **spec:**, replacing the existing **storage:** section if necessary.

```
storage:
  pvc:
    claim: <new-pvc-name>
```

For example:

```
storage:
  pvc:
    claim: ocs4registry
```

- ii. Click **Save**.
3. **Verify that the new configuration is being used.**
    - a. Click **Workloads** → **Pods**.
    - b. Set the **Project** to **openshift-image-registry**.
    - c. Verify that the new **image-registry-\*** pod appears with a status of **Running**, and that the previous **image-registry-\*** pod terminates.
    - d. Click the new **image-registry-\*** pod to view pod details.
    - e. Scroll down to **Volumes** and verify that the **registry-storage** volume has a **Type** that matches your new Persistent Volume Claim, for example, **ocs4registry**.

## 3.2. CONFIGURING MONITORING TO USE OPENSIFT CONTAINER STORAGE

OpenShift Container Storage provides a monitoring stack that comprises of Prometheus and Alert Manager.

Follow the instructions in this section to configure OpenShift Container Storage as storage for the monitoring stack.



### IMPORTANT

Monitoring will not function if it runs out of storage space. Always ensure that you have plenty of storage capacity for monitoring.

Red Hat recommends configuring a short retention interval for this service. See the [Modifying retention time for Prometheus metrics data](#) of Monitoring guide in the OpenShift Container Platform documentation for details.

### Prerequisites

- You have administrative access to OpenShift Web Console.
- OpenShift Container Storage Operator is installed and running in the **openshift-storage** namespace. In the OpenShift Web Console, click **Operators** → **Installed Operators** to view installed operators.
- Monitoring Operator is installed and running in the **openshift-monitoring** namespace. In the OpenShift Web Console, click **Administration** → **Cluster Settings** → **Cluster Operators** to view cluster operators.
- A storage class with provisioner **openshift-storage.rbd.csi.ceph.com** is available. In the OpenShift Web Console, click **Storage** → **Storage Classes** to view available storage classes.

### Procedure

1. In the OpenShift Web Console, go to **Workloads** → **Config Maps**.
2. Set the **Project** dropdown to **openshift-monitoring**.



3. Click **Create Config Map**.
4. Define a new **cluster-monitoring-config** Config Map using the following example. Replace the content in angle brackets (<, >) with your own values, for example, **retention: 24h** or **storage: 40Gi**.

Replace the **storageClassName** with the **storageclass** that uses the provisioner **openshift-storage.rbd.csi.ceph.com**. In the example given below the name of the **storageclass** is **ocs-storagecluster-ceph-rbd**.

#### Example cluster-monitoring-config Config Map

```

apiVersion: v1
kind: ConfigMap
metadata:
  name: cluster-monitoring-config
  namespace: openshift-monitoring
data:
  config.yaml: |
    prometheusK8s:
      retention: <time to retain monitoring files, e.g. 24h>
      volumeClaimTemplate:
        metadata:
          name: ocs-prometheus-claim
        spec:
          storageClassName: ocs-storagecluster-ceph-rbd
        resources:
          requests:
            storage: <size of claim, e.g. 40Gi>
    alertmanagerMain:
      volumeClaimTemplate:
        metadata:
          name: ocs-alertmanager-claim
        spec:
          storageClassName: ocs-storagecluster-ceph-rbd
        resources:
          requests:
            storage: <size of claim, e.g. 40Gi>

```

5. Click **Create** to save and create the Config Map.

#### Verification steps





















1. Verify that the Persistent Volume Claims are bound to the pods.
  - a. Go to **Storage** → **Persistent Volume Claims**
  - b. Set the **Project** dropdown to **openshift-monitoring**.
  - c. Verify that 5 Persistent Volume Claims are visible with a state of **Bound**, attached to three **alertmanager-main-\*** pods, and two **prometheus-k8s-\*** pods.

#### Monitoring storage created and bound

Project: openshift-monitoring ▾






## Persistent Volume Claims

[Create Persistent Volume Claim](#)Filter by name... 

0 Pending		5 Bound		0 Lost		Select All Filters		5 Items	
Name ↑	Namespace ↓	Status ↓	Persistent Volume ↓	Requested ↓					
 my-alertmanager-claim-alertmanager-main-0	 openshift-monitoring	 Bound	 pvc-d00428a5-0ce6-11ea-8fe8-023bdfa29edc	40Gi					
 my-alertmanager-claim-alertmanager-main-1	 openshift-monitoring	 Bound	 pvc-d00be111-0ce6-11ea-8fe8-023bdfa29edc	40Gi					
 my-alertmanager-claim-alertmanager-main-2	 openshift-monitoring	 Bound	 pvc-d01ac717-0ce6-11ea-8fe8-023bdfa29edc	40Gi					
 my-prometheus-claim-prometheus-k8s-0	 openshift-monitoring	 Bound	 pvc-ce290f1b-0ce6-11ea-8fe8-023bdfa29edc	40Gi					
 my-prometheus-claim-prometheus-k8s-1	 openshift-monitoring	 Bound	 pvc-ce361010-0ce6-11ea-8fe8-023bdfa29edc	40Gi					





2. Verify that the new **alertmanager-main-\*** pods appear with a state of **Running**.
  - a. Go to **Workloads** → **Pods**.
  - b. Click the new **alertmanager-main-\*** pods to view the pod details.
  - c. Scroll down to **Volumes** and verify that the volume has a **Type**, **ocs-alertmanager-claim** that matches one of your new Persistent Volume Claims, for example, **ocs-alertmanager-claim-alertmanager-main-0**.

## Persistent Volume Claims attached to alertmanager-main-\* pod

Name ↓	Mount Path ↓	SubPath ↓	Type	Permissions ↓	Utilized By ↓
config-volume	/etc/alertmanager/config		 alertmanager-main	Read/Write	 alertmanager
 ocs-alertmanager-claim	/alertmanager	alertmanager-db	 ocs-alertmanager-claim-alertmanager-main-0	Read/Write	 alertmanager

3. Verify that the new **prometheus-k8s-\*** pods appear with a state of **Running**.
  - a. Click the new **prometheus-k8s-\*** pods to view the pod details.
  - b. Scroll down to **Volumes** and verify that the volume has a **Type**, **ocs-prometheus-claim** that matches one of your new Persistent Volume Claims, for example, **ocs-prometheus-claim-prometheus-k8s-0**.

## Persistent Volume Claims attached to prometheus-k8s-\* pod

Name ↓	Mount Path ↓	SubPath ↓	Type	Permissions ↓	Utilized By ↓
config-out	/etc/prometheus/config_out		Container Volume	Read-only	 prometheus
 ocs-prometheus-claim	/prometheus	prometheus-db	 ocs-prometheus-claim-prometheus-k8s-0	Read/Write	 prometheus

### 3.3. CLUSTER LOGGING FOR OPENSIFT CONTAINER STORAGE

You can deploy cluster logging to aggregate logs for a range of OpenShift Container Platform services. For information about how to deploy cluster logging, see [Deploying cluster logging](#).

Upon initial OpenShift Container Platform deployment, OpenShift Container Storage is not configured by default and the OpenShift Container Platform cluster will solely rely on default storage available from the nodes. You can edit the default configuration of OpenShift logging (ElasticSearch) to be backed by OpenShift Container Storage to have OpenShift Container Storage backed logging (Elasticsearch).



### IMPORTANT

Always ensure that you have plenty of storage capacity for these services. If you run out of storage space for these critical services, the logging application becomes inoperable and very difficult to recover.

Red Hat recommends configuring shorter curation and retention intervals for these services. See [Cluster logging curator](#) in the OpenShift Container Platform documentation for details.

If you run out of storage space for these services, contact Red Hat Customer Support.

### 3.3.1. Configuring persistent storage

You can configure a persistent storage class and size for the Elasticsearch cluster using the storage class name and size parameters. The Cluster Logging Operator creates a Persistent Volume Claim for each data node in the Elasticsearch cluster based on these parameters. For example:

```
spec:
  logStore:
    type: "elasticsearch"
  elasticsearch:
    nodeCount: 3
    storage:
      storageClassName: "ocs-storagecluster-ceph-rbd"
      size: "200G"
```

This example specifies that each data node in the cluster will be bound to a Persistent Volume Claim that requests **200GiB** of **ocs-storagecluster-ceph-rbd** storage. Each primary shard will be backed by a single replica. A copy of the shard is replicated across all the nodes and are always available and the copy can be recovered if at least two nodes exist due to the single redundancy policy. For information about Elasticsearch replication policies, see *Elasticsearch replication policy* in [About deploying and configuring cluster logging](#).



### NOTE

Omission of the storage block will result in a deployment backed by default storage. For example:

```
spec:
  logStore:
    type: "elasticsearch"
  elasticsearch:
    nodeCount: 3
    storage: {}
```

For more information, see [Configuring cluster logging](#).

### 3.3.2. Configuring cluster logging to use OpenShift Container Storage

Follow the instructions in this section to configure OpenShift Container Storage as storage for the OpenShift cluster logging.



#### NOTE

You can obtain all the logs when you configure logging for the first time in OpenShift Container Storage. However, after you uninstall and reinstall logging, the old logs are removed and only the new logs are processed.

#### Prerequisites

- You have administrative access to OpenShift Web Console.
- OpenShift Container Storage Operator is installed and running in the **openshift-storage** namespace.
- Cluster logging Operator is installed and running in the **openshift-logging** namespace.

#### Procedure

1. Click **Administration** → **Custom Resource Definitions** from the left pane of the OpenShift Web Console.
2. On the Custom Resource Definitions page, click **ClusterLogging**.
3. On the Custom Resource Definition Overview page, select **View Instances** from the Actions menu or click the **Instances** Tab.
4. On the Cluster Logging page, click **Create Cluster Logging**. You might have to refresh the page to load the data.
5. In the YAML, replace the **storageClassName** with the **storageclass** that uses the provisioner **openshift-storage.rbd.csi.ceph.com**. In the example given below the name of the **storageclass** is **ocs-storagecluster-ceph-rbd**:

```
apiVersion: "logging.openshift.io/v1"
kind: "ClusterLogging"
metadata:
  name: "instance"
  namespace: "openshift-logging"
spec:
  managementState: "Managed"
  logStore:
    type: "elasticsearch"
    elasticsearch:
      nodeCount: 3
      storage:
        storageClassName: ocs-storagecluster-ceph-rbd
        size: 200G # Change as per your requirement
        redundancyPolicy: "SingleRedundancy"
  visualization:
```

```

type: "kibana"
kibana:
  replicas: 1
curation:
  type: "curator"
  curator:
    schedule: "30 3 * * *"
collection:
  logs:
    type: "fluentd"
    fluentd: {}

```

If you have tainted the OpenShift Container Storage nodes, you must add toleration to enable scheduling of the daemonset pods for logging.

```

spec:
[...]
```

```

collection:
  logs:
    fluentd:
      tolerations:
        - effect: NoSchedule
          key: node.ocs.openshift.io/storage
          value: 'true'
          type: fluentd

```

6. Click **Save**.

## Verification steps

1. Verify that the Persistent Volume Claims are bound to the **elasticsearch** pods.
  - a. Go to **Storage → Persistent Volume Claims**
  - b. Set the **Project** dropdown to **openshift-logging**.
  - c. Verify that Persistent Volume Claims are visible with a state of **Bound**, attached to **elasticsearch-\*** pods.

**Figure 3.1. Cluster logging created and bound**

Name	Namespace	Status	Persistent Volume	Requested
elasticsearch-elasticsearch-cdm-9r6z4biv-1	openshift-logging	Bound	pvc-8993013d-1a6e-11ea-8d2f-027bataef61a	200G
elasticsearch-elasticsearch-cdm-9r6z4biv-2	openshift-logging	Bound	pvc-89947c90-1a6e-11ea-8d2f-027bataef61a	200G
elasticsearch-elasticsearch-cdm-9r6z4biv-3	openshift-logging	Bound	pvc-8995f557-1a6e-11ea-8d2f-027bataef61a	200G

2. Verify that the new cluster logging is being used.
  - a. Click **Workload → Pods**

- b. Set the Project to **openshift-logging**.
- c. Verify that the new **elasticsearch-\*** pods appear with a state of **Running**.
- d. Click the new **elasticsearch-\*** pod to view pod details.
- e. Scroll down to **Volumes** and verify that the elasticsearch volume has a **Type** that matches your new Persistent Volume Claim, for example, **elasticsearch-elasticsearch-cdm-9r624biv-3**.
- f. Click the Persistent Volume Claim name and verify the storage class name in the PersistentVolumeClaim Overview page.



#### NOTE

Make sure to use a shorter curator time to avoid PV full scenario on PVs attached to Elasticsearch pods.

You can configure Curator to delete Elasticsearch data based on retention settings. It is recommended that you set the following default index data retention of 5 days as a default.

```
config.yaml: |
  openshift-storage:
    delete:
      days: 5
```

For more details, see [Curation of Elasticsearch Data](#) .



#### NOTE

To uninstall the cluster logging backed by Persistent Volume Claim, use the procedure removing the cluster logging operator from OpenShift Container Storage in the uninstall chapter of the respective deployment guide.

## CHAPTER 4. BACKING OPENSIFT CONTAINER PLATFORM APPLICATIONS WITH OPENSIFT CONTAINER STORAGE

You cannot directly install OpenShift Container Storage during the OpenShift Container Platform installation. However, you can install OpenShift Container Storage on an existing OpenShift Container Platform by using the Operator Hub and then configure the OpenShift Container Platform applications to be backed by OpenShift Container Storage.

### Prerequisites

- OpenShift Container Platform is installed and you have administrative access to OpenShift Web Console.
- OpenShift Container Storage is installed and running in the **openshift-storage** namespace.

### Procedure

1. In the OpenShift Web Console, perform one of the following:

- Click **Workloads → Deployments**.

In the Deployments page, you can do one of the following:

- Select any existing deployment and click **Add Storage** option from the **Action** menu (⋮).
- Create a new deployment and then add storage.
  - i. Click **Create Deployment** to create a new deployment.
  - ii. Edit the **YAML** based on your requirement to create a deployment.
  - iii. Click **Create**.
- iv. Select **Add Storage** from the **Actions** drop down menu on the top right of the page.

- Click **Workloads → Deployment Configs**

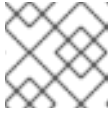
In the Deployment Configs page, you can do one of the following:

- Select any existing deployment and click **Add Storage** option from the **Action** menu (⋮).
- Create a new deployment and then add storage.
  - i. Click **Create Deployment Config** to create a new deployment.
  - ii. Edit the **YAML** based on your requirement to create a deployment.
  - iii. Click **Create**.
- iv. Select **Add Storage** from the **Actions** drop down menu on the top right of the page.

2. In the Add Storage page, you can choose one of the following options:

- Click the **Use existing claim** option and select a suitable PVC from the drop down list.

- Click the **Create new claim** option.
  - a. Select the appropriate **CephFS** or **RBD** storage class from the **Storage Class** drop down list.
  - b. Provide a name for the Persistent Volume Claim.
  - c. Select ReadWriteOnce (RWO) or ReadWriteMany (RWX) access mode.

**NOTE**

ReadOnlyMany (ROX) is deactivated as it is not supported.

- d. Select the size of the desired storage capacity.

**NOTE**

You can expand the block PVs but cannot reduce the storage capacity after the creation of Persistent Volume Claim.

3. Specify the mount path and subpath (if required) for the mount path volume inside the container.
4. Click **Save**.

**Verification steps**

1. Depending on your configuration, perform one of the following:
  - Click **Workloads → Deployments**.
  - Click **Workloads → Deployment Configs**.
2. Set the Project as required.
3. Click the deployment for which you added storage to display the deployment details.
4. Scroll down to **Volumes** and verify that your deployment has a **Type** that matches the Persistent Volume Claim that you assigned.
5. Click the Persistent Volume Claim name and verify the storage class name in the Persistent Volume Claim Overview page.



## CHAPTER 5. ADDING FILE AND OBJECT STORAGE TO AN EXISTING EXTERNAL OPENSIFT CONTAINER STORAGE CLUSTER

When OpenShift Container Storage is configured in external mode, there are several ways to provide storage for persistent volume claims and object bucket claims.

- Persistent volume claims for block storage are provided directly from the external Red Hat Ceph Storage cluster.
- Persistent volume claims for file storage can be provided by adding a Metadata Server (MDS) to the external Red Hat Ceph Storage cluster.
- Object bucket claims for object storage can be provided either by using the Multicloud Object Gateway or by adding the Ceph Object Gateway to the external Red Hat Ceph Storage cluster.

Use the following process to add file storage (using Metadata Servers) or object storage (using Ceph Object Gateway) or both to an external OpenShift Container Storage cluster that was initially deployed to provide only block storage.

### Prerequisites

- You have OpenShift Container Storage 4.7 installed and running on the OpenShift Container Platform version 4.7 or above. Also, the OpenShift Storage Cluster in external mode is in **Ready** state.
- Your external Red Hat Ceph Storage cluster is configured with one or both of the following:
  - a Ceph Object Gateway (RGW) endpoint that can be accessed by the OpenShift Container Platform cluster for object storage
  - a Metadata Server (MDS) pool for file storage
- Ensure that you know the parameters used with the **ceph-external-cluster-details-exporter.py** script during external OpenShift Container Storage cluster deployment.

### Procedure

1. Download the OpenShift Container Storage version of the **ceph-external-cluster-details-exporter.py** python script using the following command:

```
oc get csv $(oc get csv -n openshift-storage | grep ocs-operator | awk '{print $1}') -n
openshift-storage -o
jsonpath='{.metadata.annotations.external\.features\.ocs\.openshift\.io/export-script}' | base64
--decode > ceph-external-cluster-details-exporter.py
```

2. Update permission caps on the external Red Hat Ceph Storage cluster by running **ceph-external-cluster-details-exporter.py** on any client node in the external Red Hat Ceph Storage cluster. You may need to ask your Red Hat Ceph Storage administrator to do this.

```
# python3 ceph-external-cluster-details-exporter.py --upgrade \
--run-as-user=ocs-client-name \
--rgw-pool-prefix rgw-pool-prefix
```

**--run-as-user**

The client name used during OpenShift Container Storage cluster deployment. Use the default client name **client.healthchecker** if a different client name was not set.

**--rgw-pool-prefix**

The prefix used for the Ceph Object Gateway pool. This can be omitted if the default prefix is used.

3. Generate and save configuration details from the external Red Hat Ceph Storage cluster.

- a. Generate configuration details by running **ceph-external-cluster-details-exporter.py** on any client node in the external Red Hat Ceph Storage cluster.

```
# python3 ceph-external-cluster-details-exporter.py --rbd-data-pool-name rbd-block-pool-name --monitoring-endpoint ceph-mgr-prometheus-exporter-endpoint --monitoring-endpoint-port ceph-mgr-prometheus-exporter-port --run-as-user ocs-client-name --rgw-endpoint rgw-endpoint --rgw-pool-prefix rgw-pool-prefix
```

**--monitoring-endpoint**

The IP address of the active Ceph Manager that can be reached from the OpenShift Container Storage cluster.

**--monitoring-endpoint-port**

The port for the Ceph Manager Prometheus Exporter endpoint.

**--run-as-user**

The client name used during OpenShift Container Storage cluster deployment. Use the default client name **client.healthchecker** if a different client name was not set.

**--rgw-endpoint**

Provide this parameter to provision object storage through Ceph Object Gateway for OpenShift Container Storage. (optional parameter)

**--rgw-pool-prefix**

The prefix used for the Ceph Object Gateway pool. This can be omitted if the default prefix is used.

User permissions are updated as shown:

```
caps: [mgr] allow command config
caps: [mon] allow r, allow command quorum_status, allow command version
caps: [osd] allow rwx pool=default.rgw.meta, allow r pool=.rgw.root, allow rw
pool=default.rgw.control, allow rx pool=default.rgw.log, allow x
pool=default.rgw.buckets.index
```

**NOTE**

Ensure that all the parameters (including the optional arguments) except the Ceph Object Gateway details (if provided), are the same as what was used during the deployment of OpenShift Container Storage in external mode.

- b. Save the output of the script in an **external-cluster-config.json** file. The following example output shows the generated configuration changes in bold text.

```
{{"name": "rook-ceph-mon-endpoints", "kind": "ConfigMap", "data": {"data":
```

```
"xxx.xxx.xxx.xxx:xxxx", "maxMonId": "0", "mapping": "{}"}, {"name": "rook-ceph-mon",
"kind": "Secret", "data": {"admin-secret": "admin-secret", "fsid": "<fs-id>", "mon-secret":
"mon-secret"}}, {"name": "rook-ceph-operator-creds", "kind": "Secret", "data": {"userID":
"client.healthchecker", "userKey": "<user-key>"}}, {"name": "rook-csi-rbd-node", "kind":
"Secret", "data": {"userID": "csi-rbd-node", "userKey": "<user-key>"}}, {"name": "ceph-
rbd", "kind": "StorageClass", "data": {"pool": "ceph-rbd"}}, {"name": "monitoring-endpoint",
"kind": "CephCluster", "data": {"MonitoringEndpoint": "xxx.xxx.xxx.xxx", "MonitoringPort":
"xxxx"}}, {"name": "rook-csi-rbd-provisioner", "kind": "Secret", "data": {"userID": "csi-rbd-
provisioner", "userKey": "<user-key>"}}, {"name": "rook-csi-cephfs-provisioner", "kind":
"Secret", "data": {"adminID": "csi-cephfs-provisioner", "adminKey": "<admin-key>"}},
{"name": "rook-csi-cephfs-node", "kind": "Secret", "data": {"adminID": "csi-cephfs-node",
"adminKey": "<admin-key>"}}, {"name": "cephfs", "kind": "StorageClass", "data":
{"fsName": "cephfs", "pool": "cephfs_data"}}, {"name": "ceph-rgw", "kind": "StorageClass",
"data": {"endpoint": "xxx.xxx.xxx.xxx:xxxx", "poolPrefix": "default"}}
```

4. Upload the generated JSON file.
  - a. Log in to the OpenShift web console.
  - b. Click **Workloads** → **Secrets**.
  - c. Set **project** to **openshift-storage**.
  - d. Click on **rook-ceph-external-cluster-details**.
  - e. Click **Actions ( : )** → **Edit Secret**
  - f. Click **Browse** and upload the **external-cluster-config.json** file.
  - g. Click **Save**.

### Verification steps

- Click **Overview** → **Home** → **Persistent Storage** and verify the health of the OpenShift Container Storage cluster.
- If you added a Metadata Server for file storage:
  - a. Click **Workloads** → **Pods** and verify that **csi-cephfsplugin-\*** pods are created new and are in the **Running** state.
  - b. Click **Storage** → **Storage Classes** and verify that the **ocs-external-storagecluster-cephfs** storage class is created.
- If you added the Ceph Object Gateway for object storage:
  - a. Click **Storage** → **Storage Classes** and verify that the **ocs-external-storagecluster-ceph-rgw** storage class is created.
  - b. Click **Home** → **Overview** from the left pane of the OpenShift Web Console and click the **Object Service** tab. On the **Status** card, verify that the Object Service displays a green tick icon.

## CHAPTER 6. HOW TO USE DEDICATED WORKER NODES FOR RED HAT OPENSIFT CONTAINER STORAGE

Using infrastructure nodes to schedule Red Hat OpenShift Container Storage resources saves on Red Hat OpenShift Container Platform subscription costs. Any Red Hat OpenShift Container Platform (RHOCP) node that has an **infra** node-role label requires an OpenShift Container Storage subscription, but not an RHOCP subscription.

It is important to maintain consistency across environments with or without Machine API support. Because of this, it is highly recommended in all cases to have a special category of nodes labeled as either worker or infra or have both roles. See the [Section 6.3, “Manual creation of infrastructure nodes”](#) section for more information.

### 6.1. ANATOMY OF AN INFRASTRUCTURE NODE

Infrastructure nodes for use with OpenShift Container Storage have a few attributes. The **infra** node-role label is required to ensure the node does not consume RHOCP entitlements. The **infra** node-role label is responsible for ensuring only OpenShift Container Storage entitlements are necessary for the nodes running OpenShift Container Storage.

- Labeled with **node-role.kubernetes.io/infra**

Adding an OpenShift Container Storage taint with a **NoSchedule** effect is also required so that the **infra** node will only schedule OpenShift Container Storage resources.

- Tainted with **node.ocs.openshift.io/storage="true"**

The label identifies the RHOCP node as an **infra** node so that RHOCP subscription cost is not applied. The taint prevents non OpenShift Container Storage resources to be scheduled on the tainted nodes.

Example of the taint and labels required on infrastructure node that will be used to run OpenShift Container Storage services:

```
spec:
  taints:
  - effect: NoSchedule
    key: node.ocs.openshift.io/storage
    value: "true"
  metadata:
    creationTimestamp: null
  labels:
    node-role.kubernetes.io/worker: ""
    node-role.kubernetes.io/infra: ""
    cluster.ocs.openshift.io/openshift-storage: ""
```

### 6.2. MACHINE SETS FOR CREATING INFRASTRUCTURE NODES

If the Machine API is supported in the environment, then labels should be added to the templates for the Machine Sets that will be provisioning the infrastructure nodes. Avoid the anti-pattern of adding labels manually to nodes created by the machine API. Doing so is analogous to adding labels to pods created by a deployment. In both cases, when the pod/node fails, the replacement pod/node will not have the appropriate labels.

**NOTE**

In EC2 environments, you will need three machine sets, each configured to provision infrastructure nodes in a distinct availability zone (such as us-east-2a, us-east-2b, us-east-2c). Currently, OpenShift Container Storage does not support deploying in more than three availability zones.

The following Machine Set template example creates nodes with the appropriate taint and labels required for infrastructure nodes. This will be used to run OpenShift Container Storage services.

```
template:
  metadata:
    creationTimestamp: null
  labels:
    machine.openshift.io/cluster-api-cluster: kb-s25vf
    machine.openshift.io/cluster-api-machine-role: worker
    machine.openshift.io/cluster-api-machine-type: worker
    machine.openshift.io/cluster-api-machineset: kb-s25vf-infra-us-west-2a
  spec:
    taints:
      - effect: NoSchedule
        key: node.ocs.openshift.io/storage
        value: "true"
    metadata:
      creationTimestamp: null
      labels:
        node-role.kubernetes.io/infra: ""
        cluster.ocs.openshift.io/openshift-storage: ""
```

### 6.3. MANUAL CREATION OF INFRASTRUCTURE NODES

Only when the Machine API is not supported in the environment should labels be directly applied to nodes. Manual creation requires that at least 3 RHOCP worker nodes are available to schedule OpenShift Container Storage services, and that these nodes have sufficient CPU and memory resources. To avoid the RHOCP subscription cost, the following is required:

```
oc label node <node> node-role.kubernetes.io/infra=""
oc label node <node> cluster.ocs.openshift.io/openshift-storage=""
```

Adding a **NoSchedule** OpenShift Container Storage taint is also required so that the **infra** node will only schedule OpenShift Container Storage resources and repel any other non-OpenShift Container Storage workloads.

```
oc adm taint node <node> node.ocs.openshift.io/storage="true":NoSchedule
```

**WARNING**

**Do not remove the `node-role.kubernetes.io/worker=""`**

The removal of the `node-role.kubernetes.io/worker=""` can cause issues unless changes are made both to the OpenShift scheduler and to MachineConfig resources.

If already removed, it should be added again to each **infra** node. Adding node-role `node-role.kubernetes.io/infra=""` and OpenShift Container Storage taint is sufficient to conform to entitlement exemption requirements.

## CHAPTER 7. MANAGING PERSISTENT VOLUME CLAIMS

### 7.1. CONFIGURING APPLICATION PODS TO USE OPENSIFT CONTAINER STORAGE

Follow the instructions in this section to configure OpenShift Container Storage as storage for an application pod.

#### Prerequisites

- You have administrative access to OpenShift Web Console.
- OpenShift Container Storage Operator is installed and running in the **openshift-storage** namespace. In OpenShift Web Console, click **Operators** → **Installed Operators** to view installed operators.
- The default storage classes provided by OpenShift Container Storage are available. In OpenShift Web Console, click **Storage** → **Storage Classes** to view default storage classes.

#### Procedure

1. **Create a Persistent Volume Claim (PVC) for the application to use.**
  - a. In OpenShift Web Console, click **Storage** → **Persistent Volume Claims**
  - b. Set the **Project** for the application pod.
  - c. Click **Create Persistent Volume Claim**
    - i. Specify a **Storage Class** provided by OpenShift Container Storage.
    - ii. Specify the PVC **Name**, for example, **myclaim**.
    - iii. Select the required **Access Mode**.
    - iv. Specify a **Size** as per application requirement.
    - v. Click **Create** and wait until the PVC is in **Bound** status.
2. **Configure a new or existing application pod to use the new PVC.**
  - For a new application pod, perform the following steps:
    - i. Click **Workloads** → **Pods**.
    - ii. Create a new application pod.
    - iii. Under the **spec:** section, add **volume:** section to add the new PVC as a volume for the application pod.

```
volumes:  
- name: <volume_name>  
  persistentVolumeClaim:  
    claimName: <pvc_name>
```

For example:

```
volumes:
- name: mypd
  persistentVolumeClaim:
    claimName: myclaim
```

- For an existing application pod, perform the following steps:
  - i. Click **Workloads** → **Deployment Configs**.
  - ii. Search for the required deployment config associated with the application pod.
  - iii. Click on its **Action menu** ( ⋮ ) → **Edit Deployment Config**.
  - iv. Under the **spec:** section, add **volume:** section to add the new PVC as a volume for the application pod and click **Save**.

```
volumes:
- name: <volume_name>
  persistentVolumeClaim:
    claimName: <pvc_name>
```

For example:

```
volumes:
- name: mypd
  persistentVolumeClaim:
    claimName: myclaim
```

3. **Verify that the new configuration is being used.**
  - a. Click **Workloads** → **Pods**.
  - b. Set the **Project** for the application pod.
  - c. Verify that the application pod appears with a status of **Running**.
  - d. Click the application pod name to view pod details.
  - e. Scroll down to **Volumes** section and verify that the volume has a **Type** that matches your new Persistent Volume Claim, for example, **myclaim**.

## 7.2. VIEWING PERSISTENT VOLUME CLAIM REQUEST STATUS

Use this procedure to view the status of a PVC request.

### Prerequisites

- Administrator access to OpenShift Container Storage.

### Procedure

1. Log in to OpenShift Web Console.
2. Click **Storage** → **Persistent Volume Claims**



3. Search for the required PVC name by using the **Filter** textbox. You can also filter the list of PVCs by Name or Label to narrow down the list
4. Check the **Status** column corresponding to the required PVC.
5. Click the required **Name** to view the PVC details.

### 7.3. REVIEWING PERSISTENT VOLUME CLAIM REQUEST EVENTS

Use this procedure to review and address Persistent Volume Claim (PVC) request events.

#### Prerequisites

- Administrator access to OpenShift Web Console.

#### Procedure

1. Log in to OpenShift Web Console.
2. Click **Home** → **Overview** → **Persistent Storage**
3. Locate the **Inventory** card to see the number of PVCs with errors.
4. Click **Storage** → **Persistent Volume Claims**
5. Search for the required PVC using the **Filter** textbox.
6. Click on the PVC name and navigate to **Events**
7. Address the events as required or as directed.

### 7.4. EXPANDING PERSISTENT VOLUME CLAIMS

OpenShift Container Storage 4.6 onwards has the ability to expand Persistent Volume Claims providing more flexibility in the management of persistent storage resources.

Expansion is supported for the following Persistent Volumes:

- PVC with ReadWriteOnce (RWO) and ReadWriteMany (RWX) access that is based on Ceph File System (CephFS) for volume mode **Filesystem**.
- PVC with ReadWriteOnce (RWO) access that is based on Ceph RADOS Block Devices (RBDs) with volume mode **Filesystem**.
- PVC with ReadWriteOnce (RWO) access that is based on Ceph RADOS Block Devices (RBDs) with volume mode **Block**.



#### WARNING

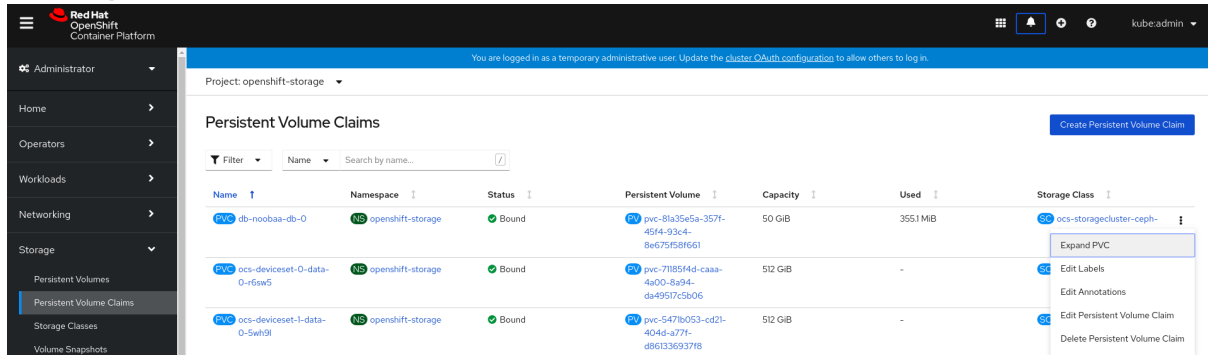
OSD and MON PVC expansion is not supported by Red Hat.

## Prerequisites

- Administrator access to OpenShift Web Console.

## Procedure

1. In OpenShift Web Console, navigate to **Storage** → **Persistent Volume Claims**.
2. Click the Action Menu ( : ) next to the Persistent Volume Claim you want to expand.
3. Click **Expand PVC**:



4. Select the new size of the Persistent Volume Claim, then click **Expand**:

## Expand Persistent Volume Claim

Increase the capacity of claim **db-noobaa-db-0**. This can be a time-consuming process.

Size \*

5. To verify the expansion, navigate to the PVC's details page and verify the **Capacity** field has the correct size requested.



### NOTE

When expanding PVCs based on Ceph RADOS Block Devices (RBDs), if the PVC is not already attached to a pod the **Condition type** is **FileSystemResizePending** in the PVC's details page. Once the volume is mounted, filesystem resize succeeds and the new size is reflected in the **Capacity** field.

## 7.5. DYNAMIC PROVISIONING

### 7.5.1. About dynamic provisioning

The StorageClass resource object describes and classifies storage that can be requested, as well as provides a means for passing parameters for dynamically provisioned storage on demand. StorageClass objects can also serve as a management mechanism for controlling different levels of storage and access to the storage. Cluster Administrators (**cluster-admin**) or Storage Administrators (**storage-admin**) define and create the StorageClass objects that users can request without needing any intimate knowledge about the underlying storage volume sources.

The OpenShift Container Platform persistent volume framework enables this functionality and allows administrators to provision a cluster with persistent storage. The framework also gives users a way to request those resources without having any knowledge of the underlying infrastructure.

Many storage types are available for use as persistent volumes in OpenShift Container Platform. While all of them can be statically provisioned by an administrator, some types of storage are created dynamically using the built-in provider and plug-in APIs.

### 7.5.2. Dynamic provisioning in OpenShift Container Storage

Red Hat OpenShift Container Storage is software-defined storage that is optimised for container environments. It runs as an operator on OpenShift Container Platform to provide highly integrated and simplified persistent storage management for containers.

OpenShift Container Storage supports a variety of storage types, including:

- Block storage for databases
- Shared file storage for continuous integration, messaging, and data aggregation
- Object storage for archival, backup, and media storage

Version 4 uses Red Hat Ceph Storage to provide the file, block, and object storage that backs persistent volumes, and Rook.io to manage and orchestrate provisioning of persistent volumes and claims. NooBaa provides object storage, and its Multicloud Gateway allows object federation across multiple cloud environments (available as a Technology Preview).

In OpenShift Container Storage 4, the Red Hat Ceph Storage Container Storage Interface (CSI) driver for RADOS Block Device (RBD) and Ceph File System (CephFS) handles the dynamic provisioning requests. When a PVC request comes in dynamically, the CSI driver has the following options:

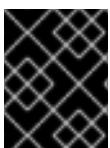
- Create a PVC with ReadWriteOnce (RWO) and ReadWriteMany (RWX) access that is based on Ceph RBDs with volume mode **Block**
- Create a PVC with ReadWriteOnce (RWO) access that is based on Ceph RBDs with volume mode **Filesystem**
- Create a PVC with ReadWriteOnce (RWO) and ReadWriteMany (RWX) access that is based on CephFS for volume mode **Filesystem**

The judgment of which driver (RBD or CephFS) to use is based on the entry in the **storageclass.yaml** file.

### 7.5.3. Available dynamic provisioning plug-ins

OpenShift Container Platform provides the following provisioner plug-ins, which have generic implementations for dynamic provisioning that use the cluster's configured provider's API to create new storage resources:

Storage type	Provisioner plug-in name	Notes
OpenStack Cinder	<b>kubernetes.io/cinder</b>	
AWS Elastic Block Store (EBS)	<b>kubernetes.io/aws-ebs</b>	For dynamic provisioning when using multiple clusters in different zones, tag each node with <b>Key=kubernetes.io/cluster/&lt;cluster_name&gt;,Value=&lt;cluster_id&gt;</b> where <b>&lt;cluster_name&gt;</b> and <b>&lt;cluster_id&gt;</b> are unique per cluster.
AWS Elastic File System (EFS)		Dynamic provisioning is accomplished through the EFS provisioner pod and not through a provisioner plug-in.
Azure Disk	<b>kubernetes.io/azure-disk</b>	
Azure File	<b>kubernetes.io/azure-file</b>	The <b>persistent-volume-binder</b> ServiceAccount requires permissions to create and get Secrets to store the Azure storage account and keys.
GCE Persistent Disk (gcePD)	<b>kubernetes.io/gce-pd</b>	In multi-zone configurations, it is advisable to run one OpenShift Container Platform cluster per GCE project to avoid PVs from being created in zones where no node in the current cluster exists.
VMware vSphere	<b>kubernetes.io/vsphere-volume</b>	
Red Hat Virtualization	<b>csi.ovirt.org</b>	



### IMPORTANT

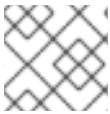
Any chosen provisioner plug-in also requires configuration for the relevant cloud, host, or third-party provider as per the relevant documentation.

## CHAPTER 8. VOLUME SNAPSHOTS

A volume snapshot is the state of the storage volume in a cluster at a particular point in time. These snapshots help to use storage more efficiently by not having to make a full copy each time and can be used as building blocks for developing an application.

Volume snapshot class allows an administrator to specify different attributes belonging to a volume snapshot object. The OpenShift Container Storage operator installs default volume snapshot classes depending on the platform in use. The operator owns and controls these default volume snapshot classes and they cannot be deleted or modified.

You can create multiple snapshots of the same persistent volume claim (PVC). For CephFS, you can create up to 100 snapshots per PVC. For RADOS Block Device (RBD), you can create up to 512 snapshots per PVC.



### NOTE

You cannot schedule periodic creation of snapshots.

## 8.1. CREATING VOLUME SNAPSHOTS

You can create a volume snapshot either from the Persistent Volume Claim (PVC) page or the Volume Snapshots page.

### Prerequisites

- For a consistent snapshot, the PVC should be in **Bound** state and not in use. Ensure to stop all IO before taking the snapshot



### NOTE

OpenShift Container Storage only provides crash consistency for a volume snapshot of a PVC if a pod is using it. For application consistency, be sure to first tear down a running pod to ensure consistent snapshots or use any quiesce mechanism provided by the application to ensure it.

### Procedure

#### From the Persistent Volume Claims page

1. Click **Storage** → **Persistent Volume Claims** from the OpenShift Web Console.
2. To create a volume snapshot, do one of the following:
  - Beside the desired PVC, click Action menu ( **:** ) → **Create Snapshot**.
  - Click on the PVC for which you want to create the snapshot and click **Actions** → **Create Snapshot**.
3. Enter a **Name** for the volume snapshot.
4. Choose the **Snapshot Class** from the drop-down list.
5. Click **Create**. You will be redirected to the Details page of the volume snapshot that is created.

### From the Volume Snapshots page

1. Click **Storage** → **Volume Snapshots** from the OpenShift Web Console.
2. In the **Volume Snapshots** page, click **Create Volume Snapshot**
3. Choose the required **Project** from the drop-down list.
4. Choose the **Persistent Volume Claim** from the drop-down list.
5. Enter a **Name** for the snapshot.
6. Choose the **Snapshot Class** from the drop-down list.
7. Click **Create**. You will be redirected to the Details page of the volume snapshot that is created.

### Verification steps

- Go to the **Details** page of the PVC and click the **Volume Snapshots** tab to see the list of volume snapshots. Verify that the new volume snapshot is listed.
- Click **Storage** → **Volume Snapshots** from the OpenShift Web Console. Verify that the new volume snapshot is listed.
- Wait for the volume snapshot to be in **Ready** state.

## 8.2. RESTORING VOLUME SNAPSHOTS

When you restore a volume snapshot, a new Persistent Volume Claim (PVC) gets created. The restored PVC is independent of the volume snapshot and the parent PVC.

You can restore a volume snapshot from either the Persistent Volume Claim page or the Volume Snapshots page.

### Procedure

#### From the Persistent Volume Claims page

You can restore volume snapshot from the Persistent Volume Claims page only if the parent PVC is present.

1. Click **Storage** → **Persistent Volume Claims** from the OpenShift Web Console.
2. Click on the PVC name with the volume snapshot to restore a volume snapshot as a new PVC.
3. In the **Volume Snapshots** tab, click the Action menu ( **:** ) next to the volume snapshot you want to restore.
4. Click **Restore as new PVC**.
5. Enter a name for the new PVC.
6. Select the **Access Mode** of your choice.



### IMPORTANT

The ReadOnlyMany (ROX) access mode is a Developer Preview feature and is subject to Developer Preview support limitations. Developer Preview releases are not intended to be run in production environments and are not supported through the Red Hat Customer Portal case management system. If you need assistance with ReadOnlyMany feature, reach out to the [ocs-devpreview@redhat.com](mailto:ocs-devpreview@redhat.com) mailing list and a member of the Red Hat Development Team will assist you as quickly as possible based on availability and work schedules. See [Creating a clone or restoring a snapshot with the new readonly access mode](#) to use the ROX access mode.

7. Select the **Storage Class** name.



### NOTE

For Rados Block Device (RBD), you must select a storage class with the same pool as that of the parent PVC.

8. Click **Restore**. You are redirected to the new PVC details page.

#### From the Volume Snapshots page

1. Click **Storage** → **Volume Snapshots** from the OpenShift Web Console.
2. In the **Volume Snapshots** tab, click the Action menu ( : ) next to the volume snapshot you want to restore.
3. Click **Restore as new PVC**.
4. Enter a name for the new PVC.
5. Select the **Access Mode** of your choice.



### IMPORTANT

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6. Select the **Storage Class** name.



### NOTE

For Rados Block Device (RBD), you must select a storage class with the same pool as that of the parent PVC.

7. Click **Restore**. You are redirected to the new PVC details page.

### Verification steps

- Click **Storage** → **Persistent Volume Claims** from the OpenShift Web Console and confirm that the new PVC is listed in the **Persistent Volume Claims** page.
- Wait for the new PVC to reach **Bound** state.

## 8.3. DELETING VOLUME SNAPSHOTS

### Prerequisites

- For deleting a volume snapshot, the volume snapshot class which is used in that particular volume snapshot should be present.

### Procedure

#### From Persistent Volume Claims page

1. Click **Storage** → **Persistent Volume Claims** from the OpenShift Web Console.
2. Click on the PVC name which has the volume snapshot that needs to be deleted.
3. In the **Volume Snapshots** tab, beside the desired volume snapshot, click Action menu (⋮) → **Delete Volume Snapshot**

#### From Volume Snapshots page

1. Click **Storage** → **Volume Snapshots** from the OpenShift Web Console.
2. In the **Volume Snapshots** page, beside the desired volume snapshot click Action menu (⋮) → **Delete Volume Snapshot**

### Verification steps

- Ensure that the deleted volume snapshot is not present in the **Volume Snapshots** tab of the PVC details page.
- Click **Storage** → **Volume Snapshots** and ensure that the deleted volume snapshot is not listed.



## CHAPTER 9. VOLUME CLONING

A clone is a duplicate of an existing storage volume that is used as any standard volume. You create a clone of a volume to make a point in time copy of the data. A persistent volume claim (PVC) cannot be cloned with a different size. You can create up to 512 clones per PVC for both CephFS and RADOS Block Device (RBD).

### 9.1. CREATING A CLONE

#### Prerequisites

- Source PVC must be in **Bound** state and must not be in use.

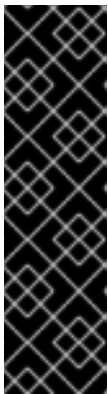


#### NOTE

Do not create a clone of a PVC if a Pod is using it. Doing so might cause data corruption because the PVC is not quiesced (paused).

#### Procedure

1. Click **Storage** → **Persistent Volume Claims** from the OpenShift Web Console.
2. To create a clone, do one of the following:
  - Beside the desired PVC, click Action menu ( **:** ) → **Clone PVC**.
  - Click on the PVC that you want to clone and click **Actions** → **Clone PVC**.
3. Enter a **Name** for the clone.
4. Select the access mode of your choice.



#### IMPORTANT

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5. Click **Clone**. You are redirected to the new PVC details page.
6. Wait for the cloned PVC status to become **Bound**.  
The cloned PVC is now available to be consumed by the pods. This cloned PVC is independent of its dataSource PVC.

## CHAPTER 10. MANAGING CONTAINER STORAGE INTERFACE (CSI) COMPONENT PLACEMENTS

Each cluster consists of a number of dedicated nodes such as **infra** and **storage** nodes. However, an **infra** node with a custom taint will not be able to use OpenShift Container Storage Persistent Volume Claims (PVCs) on the node. So, if you want to use such nodes, you can set tolerations to bring up **csi-plugins** on the nodes. For more information, see <https://access.redhat.com/solutions/4827161>.

### Procedure

1. Edit the configmap to add the toleration for the custom taint. Remember to save before exiting the editor.

```
$ oc edit configmap rook-ceph-operator-config -n openshift-storage
```

2. Display the **configmap** to check the added toleration.

```
$ oc get configmap rook-ceph-operator-config -n openshift-storage -o yaml
```

Example output of the added toleration for the taint, **nodetype=infra:NoSchedule** :

```
apiVersion: v1
data:
[...]
```

```
CSI_PLUGIN_TOLERATIONS: |
- key: nodetype
  operator: Equal
  value: infra
  effect: NoSchedule
- key: node.ocs.openshift.io/storage
  operator: Equal
  value: "true"
  effect: NoSchedule
[...]
```

```
kind: ConfigMap
metadata:
[...]
```

3. Restart the **rook-ceph-operator** if the **csi-cephfsplugin-\*** and **csi-rbdplugin-\*** pods fail to come up on their own on the **infra** nodes.

```
$ oc delete -n openshift-storage pod <name of the rook_ceph_operator pod>
```

Example :

```
$ oc delete -n openshift-storage pod rook-ceph-operator-5446f9b95b-jrn2j
pod "rook-ceph-operator-5446f9b95b-jrn2j" deleted
```

### Verification step

Verify that the **csi-cephfsplugin-\*** and **csi-rbdplugin-\*** pods are running on the **infra** nodes.

