Red Hat OpenShift Container Storage 4.7 Deploying OpenShift Container Storage using bare metal infrastructure

How to install and set up your bare metal environment
Abstract

Read this document for instructions on installing Red Hat OpenShift Container Storage 4.7 to use local storage on bare metal infrastructure.
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Red Hat is committed to replacing problematic language in our code, documentation, and web properties. We are beginning with these four terms: master, slave, blacklist, and whitelist. Because of the enormity of this endeavor, these changes will be implemented gradually over several upcoming releases. For more details, see our CTO Chris Wright’s message.
PROVIDING FEEDBACK ON RED HAT DOCUMENTATION

We appreciate your input on our documentation. Do let us know how we can make it better. To give feedback:

- For simple comments on specific passages:
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  2. Use your mouse cursor to highlight the part of text that you want to comment on.
  3. Click the Add Feedback pop-up that appears below the highlighted text.
  4. Follow the displayed instructions.

- For submitting more complex feedback, create a Bugzilla ticket:
  1. Go to the Bugzilla website.
  2. As the Component, use Documentation.
  3. Fill in the Description field with your suggestion for improvement. Include a link to the relevant part(s) of documentation.
  4. Click Submit Bug.
Red Hat OpenShift Container Storage 4.7 supports deployment on existing Red Hat OpenShift Container Platform (RHOCP) bare metal clusters in connected or disconnected environments along with out-of-the-box support for proxy environments.

Both internal and external OpenShift Container Storage clusters are supported on bare metal. See Planning your deployment and Preparing to deploy OpenShift Container Storage for more information about deployment requirements.

To deploy OpenShift Container Storage, follow the appropriate deployment process for your environment:

- Internal mode
  - Deploy using local storage devices
- External mode
CHAPTER 1. PREPARING TO DEPLOY OPENSIFT CONTAINER STORAGE

When you deploy OpenShift Container Storage on OpenShift Container Platform using local storage devices, you can create internal cluster resources. This approach internally provisions base services. Then, all applications can access additional storage classes.

Before you begin the deployment of Red Hat OpenShift Container Storage using local storage, ensure that your resource requirements are met. See requirements for installing OpenShift Container Storage using local storage devices.

- Enable file system access on Red Hat Enterprise Linux based hosts for worker nodes. See enable file system access for containers on Red Hat Enterprise Linux based nodes.

**NOTE**
Skip this step for Red Hat Enterprise Linux CoreOS (RHCOS).

- On the external key management system (KMS),
  - Ensure that a policy with a token exists and the key value backend path in Vault is enabled. see enabling key value backend path and policy in vault.
  - Ensure that you are using signed certificates on your Vault servers.

After you have addressed the above, follow the below steps in the order given:

1. Install Local Storage Operator.
2. Install the Red Hat OpenShift Container Storage Operator.
3. Create OpenShift Container Storage cluster on bare metal.

1.1. REQUIREMENTS FOR INSTALLING OPENSIFT CONTAINER STORAGE USING LOCAL STORAGE DEVICES

**Node requirements**
The cluster must consist of at least three OpenShift Container Platform worker nodes with locally attached-storage devices on each of them.

- Each of the three selected nodes must have at least one raw block device available to be used by OpenShift Container Storage.

- The devices you use must be empty; the disks must not include physical volumes (PVs), volume groups (VGs), or logical volumes (LVs) remaining on the disk.

See the Resource requirements section in Planning guide.

**Arbiter stretch cluster requirements [Technology Preview]**
- You need a minimum of five nodes in three zones. Two zones include two nodes per data-center zone while the third zone includes one node. A master node can be used for the arbiter zone.
This solution is designed to be deployed where latencies do not exceed 4 milliseconds round-trip time (RTT) between locations. Contact Red Hat Customer Support if you are planning to deploy with higher latencies.

Each node must be pre-labeled with its zone label. To label the nodes use the following command:

```
$ oc label nodes <NodeNames> topology.kubernetes.io/zone='<label>'
```

For example, you can label the nodes as follows:

- `topology.kubernetes.io/zone=arbiter` to master or worker node
- `topology.kubernetes.io/zone=datacenter1` to at least two worker nodes
- `topology.kubernetes.io/zone=datacenter2` to at least two worker nodes

Compact mode requirements [Technology Preview]

OpenShift Container Storage can be installed on a three-node OpenShift compact bare metal cluster, where all the workloads run on three strong master nodes. There are no worker or storage nodes.

- To configure OpenShift Container Platform in compact mode, see Configuring a three-node cluster and Delivering a Three-node Architecture for Edge Deployments. [Technology Preview]

Minimum starting node requirements [Technology Preview]

An OpenShift Container Storage cluster will be deployed with minimum configuration when the standard deployment resource requirement is not met. See Resource requirements section in Planning guide.

1.2. ENABLING FILE SYSTEM ACCESS FOR CONTAINERS ON RED HAT ENTERPRISE LINUX BASED NODES

Deploying OpenShift Container Storage on an OpenShift Container Platform with worker nodes on a Red Hat Enterprise Linux base in a user provisioned infrastructure (UPI) does not automatically provide container access to the underlying Ceph file system.

**NOTE**

Skip this step for hosts based on Red Hat Enterprise Linux CoreOS (RHCOS).

**Procedure**

1. Log in to the Red Hat Enterprise Linux based node and open a terminal.

2. For each node in your cluster:
   a. Verify that the node has access to the `rhel-7-server-extras-rpms` repository.

```
# subscription-manager repos --list-enabled | grep rhel-7-server
```

If you do not see both `rhel-7-server-rpms` and `rhel-7-server-extras-rpms` in the output, or if there is no output, run the following commands to enable each repository.
# subscription-manager repos --enable=rhel-7-server-rpms
# subscription-manager repos --enable=rhel-7-server-extras-rpms

b. Install the required packages.

# yum install -y policycoreutils container-selinux
c. Persistently enable container use of the Ceph file system in SELinux.

# setsebool -P container_use_cephfs on

1.3. ENABLING KEY VALUE BACKEND PATH AND POLICY IN VAULT

Prerequisites

- Administrator access to Vault.
- Carefully, choose a unique path name as the backend path that follows the naming convention since it cannot be changed later.

Procedure

1. Enable the Key/Value (KV) backend path in Vault.
   For Vault KV secret engine API, version 1:

   $ vault secrets enable -path=ocs kv

   For Vault KV secret engine API, version 2:

   $ vault secrets enable -path=ocs kv-v2

2. Create a policy to restrict users to perform a write or delete operation on the secret using the following commands:

   echo '   path "ocs/*" {   capabilities = ["create", "read", "update", "delete", "list"]   }
   path "sys/mounts" {   capabilities = ["read"]   }' | vault policy write ocs -

3. Create a token matching the above policy:

   $ vault token create -policy=ocs -format json
CHAPTER 2. DEPLOY OPENSXPHT CONTAINER STORAGE USING LOCAL STORAGE DEVICES

Use this section to deploy OpenShift Container Storage on bare metal infrastructure where OpenShift Container Platform is already installed.

Follow the below steps in the order given:

1. **Install Local Storage Operator**.
2. **Install the Red Hat OpenShift Container Storage Operator**.
3. **Create OpenShift Container Storage cluster on bare metal**.

2.1. INSTALLING LOCAL STORAGE OPERATOR

**Procedure**

1. Log in to the OpenShift Web Console.
2. Click Operators → OperatorHub.
3. Search for Local Storage Operator from the list of operators and click on it.
4. Click Install.
5. Set the following options on the Install Operator page:
   a. Update Channel as stable-4.7
   b. Installation Mode as A specific namespace on the cluster
   c. Installed Namespace as Operator recommended namespace openshift-local-storage.
   d. Approval Strategy as Automatic
6. Click Install.
7. Verify that the Local Storage Operator shows the Status as Succeeded.

2.2. INSTALLING RED HAT OPENSXPHT CONTAINER STORAGE OPERATOR


**Prerequisites**

- Access to an OpenShift Container Platform cluster using an account with cluster-admin and Operator installation permissions.
- You have at least three worker nodes in the RHOC cluster.
- For additional resource requirements, see Planning your deployment.
NOTE

- When you need to override the cluster-wide default node selector for OpenShift Container Storage, you can use the following command in command line interface to specify a blank node selector for the `openshift-storage` namespace (create openshift-storage namespace in this case):

  ```
  $ oc annotate namespace openshift-storage openshift.io/node-selector=
  ```

- Taint a node as `infra` to ensure only Red Hat OpenShift Container Storage resources are scheduled on that node. This helps you save on subscription costs. For more information, see How to use dedicated worker nodes for Red Hat OpenShift Container Storage chapter in Managing and Allocating Storage Resources guide.

Procedure

1. Navigate in the web console to the click Operators → OperatorHub.

2. Scroll or type a keyword into the Filter by keyword box to search for OpenShift Container Storage Operator.

3. Click Install on the OpenShift Container Storage operator page.

4. On the Install Operator page, the following required options are selected by default:
   a. Update Channel as `stable-4.7`.
   b. Installation Mode as A specific namespace on the cluster
   c. Installed Namespace as Operator recommended namespace `openshift-storage`. If Namespace `openshift-storage` does not exist, it will be created during the operator installation.
   d. Select Approval Strategy as Automatic or Manual.
   e. Click Install.
      - If you selected Automatic updates, then the Operator Lifecycle Manager (OLM) automatically upgrades the running instance of your Operator without any intervention.
      - If you selected Manual updates, then the OLM creates an update request. As a cluster administrator, you must then manually approve that update request to have the Operator updated to the new version.

Verification steps

Verify that the OpenShift Container Storage Operator shows a green tick indicating successful installation.

Next steps

- Create OpenShift Container Storage cluster.
  - For information, see Creating OpenShift Container Storage cluster on bare metal.
2.3. CREATING OPENSIFT CONTAINER STORAGE CLUSTER ON BARE METAL

Prerequisites

- Ensure that all the requirements in the Requirements for installing OpenShift Container Storage using local storage devices section are met.

Procedure

1. Log into the OpenShift Web Console.
2. Click Operators → Installed Operators to view all the installed operators. Ensure that the Project selected is openshift-storage.
3. Click OpenShift Container Storage → Create Instance link of Storage Cluster.
4. Select mode as Internal-Attached devices. You are prompted to install the Local Storage Operator if it is not already installed. Click Install and follow the procedure as described in Installing Local Storage Operator.
   - You can create a dedicated storage class to consume storage by filtering a set of storage volumes.
5. Discover disks
   a. Choose one of the following:
      - All nodes to discover disks in all the nodes.
      - Select nodes to discover disks from a subset of available nodes.
      
      **IMPORTANT**
      
      For arbiter, do not select All nodes option. Instead, use Select nodes option to select the labeled nodes with attached storage device(s) from data-center zones.

      If the nodes to be selected are tainted and not discovered in the wizard, follow the steps provided in the Red Hat Knowledgebase Solution as a workaround.

      If the nodes selected do not match the OpenShift Container Storage cluster requirement of an aggregated 30 CPUs and 72 GiB of RAM, a minimal cluster will be deployed. For minimum starting node requirements, see Resource requirements section in Planning guide.
   b. Click Next.
6. Create Storage class
   a. Enter the Volume Set Name.
   b. Enter the Storage Class Name. By default, the volume set name appears for the storage class name. You can also change the name.
c. The nodes selected for disk discovery in the previous step are displayed in the **Filter Disks** section. Choose one of the following:

- **All nodes** to select all the nodes for which you discovered the devices.
- **Select nodes** to select a subset of the nodes for which you discovered the devices.

Spread the worker nodes across three different physical nodes, racks or failure domains for high availability.

**IMPORTANT**

The flexible scaling feature gets enabled on creating a storage cluster with 3 or more nodes spread across fewer than the minimum requirement of 3 availability zones. This feature is available only for the new deployments of OpenShift Container Storage 4.7 clusters and does not support the upgraded clusters. For information about flexible scaling, see [Scaling Storage Guide](https://example.com).

d. Select the required **Disk Type** from the following available options:

<table>
<thead>
<tr>
<th>Disk Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>All</td>
<td>Selects all types of disks present on the nodes. By default, this option is selected.</td>
</tr>
<tr>
<td>SSD/NVME</td>
<td>Selects only SSD type of disks.</td>
</tr>
<tr>
<td>HDD</td>
<td>Selects only HDD type of disks.</td>
</tr>
</tbody>
</table>

It is recommended to select **SSD/NVME** disk type.

e. Expand the **Advanced** section and set the following options:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Volume Mode</td>
<td>Block is selected by default.</td>
</tr>
<tr>
<td>Device Type</td>
<td>Select disk types. By default, Disk and Part are selected.</td>
</tr>
<tr>
<td>Disk Size</td>
<td>Minimum and maximum available size of the device that needs to be included.</td>
</tr>
<tr>
<td><strong>NOTE</strong></td>
<td>You must set a minimum size of 100GB for the device.</td>
</tr>
<tr>
<td>Max Disk Limit</td>
<td>This indicates the maximum number of PVs that can be created on a node. If this field is left empty, then PVs are created for all the available disks on the matching nodes.</td>
</tr>
</tbody>
</table>

f. Click **Next**. A pop-up to confirm creation of the new storage class is displayed.

g. Click **Yes** to continue.
7. Set Storage and nodes
   a. Select **Storage Class**. By default, the new storage class created in the previous step is selected.
   b. (Optional) Select **Enable arbiter** checkbox if you want to use the stretch clusters. This option is available only when all the prerequisites for arbiter are fulfilled and the Selected Nodes are populated. For more details, see Arbiter stretch cluster requirements [Technology Preview].
      - Select the **arbiter zone** from the available drop down list.
   c. **Selected Nodes** shows the nodes selected in the previous step. This list takes a few minutes to reflect the disks that were discovered in the previous step.
   d. Click **Next**.

8. (Optional) Security configuration
   a. Select the **Enable encryption** checkbox to encrypt block and file storage.
   b. Choose any one or both **Encryption level**
      - **Cluster-wide encryption** to encrypt the entire cluster (block and file).
      - **Storage class encryption** to create encrypted persistent volume (block only) using encryption enabled storage class.

     **IMPORTANT**

     Storage class encryption is a Technology Preview feature available only for RBD PVs. Technology Preview features are not supported with Red Hat production service level agreements (SLAs) and might not be functionally complete. Red Hat does not recommend using them in production. These features provide early access to upcoming product features, enabling customers to test functionality and provide feedback during the development process.

     For more information, see Technology Preview Features Support Scope.
   c. Select the **Connect to an external key management service** checkbox. This is optional for cluster-wide encryption.
      i. **Key Management Service Provider** is set to **Vault** by default.
      ii. Enter Vault **Service Name**, host **Address** of Vault server (‘https://<hostname or ip>’), **Port number** and **Token**.
      iii. Expand **Advanced Settings** to enter additional settings and certificate details based on your Vault configuration:
         A. Enter the Key Value secret path in **Backend Path** that is dedicated and unique to OpenShift Container Storage.
         B. Enter **TLS Server Name** and **Vault Enterprise Namespace**
C. Provide **CA Certificate, Client Certificate** and **Client Private Key** by uploading the respective PEM encoded certificate file.

D. Click **Save**.

d. Click **Next**.

9. Review the configuration details. To modify any configuration settings, click **Back** to go back to the previous configuration page.

10. Click **Create**.

11. Edit the configmap if Vault Key/Value (KV) secret engine API, version 2 is used for cluster-wide encryption with Key Management System (KMS).

   a. On the OpenShift Web Console, navigate to **Workloads → ConfigMaps**.

   b. To view the KMS connection details, click **ocs-kms-connection-details**.

   c. Edit the configmap.

      i. Click **Action menu (⋮) → Edit ConfigMap**

      ii. Set the **VAULT_BACKEND** parameter to **v2**.

```
kind: ConfigMap
apiVersion: v1
metadata:
  name: ocs-kms-connection-details
[...]
data:
  KMS_PROVIDER: vault
  KMS_SERVICE_NAME: vault
[...]
  VAULT_BACKEND: v2
[...]
```

   iii. Click **Save**.

**Verification steps**

- Verify that the final **Status** of the installed storage cluster shows as Phase: Ready with a green tick mark.

  - Click **Operators → Installed Operators → Storage Cluster** link to view the storage cluster installation status.

  - Alternatively, when you are on the Operator **Details** tab, you can click on the **Storage Cluster** tab to view the status.

- To verify if flexible scaling is enabled on your storage cluster, perform the following steps (for arbiter mode, flexible scaling is disabled):

  1. Click **ocs-storagecluster** in **Storage Cluster** tab.
2. In the YAML tab, search for the keys `flexibleScaling` in `spec` section and `failureDomain` in `status` section. If `flexible scaling` is true and `failureDomain` is set to `host`, flexible scaling feature is enabled.

```yaml
spec:
  flexibleScaling: true
  [...]
status:
  failureDomain: host
```

- For arbiter mode of deployment:
  1. Click `ocs-storagecluster` in Storage Cluster tab.
  2. In the YAML tab, search for the `arbiter` key in `spec` section and ensure 'enable' is set to 'true'.

```yaml
spec:
  arbiter:
    enable: true
  [...] 
nodeTopologies:
  arbiterLocation: arbiter #arbiter zone
storageDeviceSets:
  - config: {}
    count: 1
    [...] 
    replica: 4
status:
  conditions:
  [...] 
  failureDomain: zone
```

- To verify that all components for OpenShift Container Storage are successfully installed, see Verifying your OpenShift Container Storage installation.

**Additional resources**

- To expand the capacity of the initial cluster, see the Scaling Storage guide.
CHAPTER 3. VERIFYING OPENSIFT CONTAINER STORAGE DEPLOYMENT FOR INTERNAL MODE

Use this section to verify that OpenShift Container Storage is deployed correctly.

3.1. VERIFYING THE STATE OF THE PODS

To determine if OpenShift Container storage is deployed successfully, you can verify that the pods are in **Running** state.

**Procedure**

1. Click **Workloads → Pods** from the left pane of the OpenShift Web Console.

2. Select **openshift-storage** from the **Project** drop down list. For more information on the expected number of pods for each component and how it varies depending on the number of nodes, see Table 3.1, "Pods corresponding to OpenShift Container storage cluster".

3. Verify that the following pods are in running and completed state by clicking on the **Running** and the **Completed** tabs:

<table>
<thead>
<tr>
<th>Component</th>
<th>Corresponding pods</th>
</tr>
</thead>
<tbody>
<tr>
<td>OpenShift Container Storage Operator</td>
<td><em>ocs-operator-</em> (1 pod on any worker node)</td>
</tr>
<tr>
<td></td>
<td><em>ocs-metrics-exporter-</em></td>
</tr>
<tr>
<td>Rook-ceph Operator</td>
<td><strong>rook-ceph-operator-</strong>* (1 pod on any worker node)</td>
</tr>
<tr>
<td>Multicloud Object Gateway</td>
<td><em>noobaa-operator-</em> (1 pod on any worker node)</td>
</tr>
<tr>
<td></td>
<td><em>noobaa-core-</em> (1 pod on any storage node)</td>
</tr>
<tr>
<td></td>
<td><em>nooba-db-</em> (1 pod on any storage node)</td>
</tr>
<tr>
<td></td>
<td><em>noobaa-endpoint-</em> (1 pod on any storage node)</td>
</tr>
<tr>
<td>Component</td>
<td>Corresponding pods</td>
</tr>
<tr>
<td>-------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| MON                     | **rook-ceph-mon-**<sup>+</sup>  
(3 pods distributed across storage nodes)  
(For arbiter, 5 pods are distributed across 3 zones, 2 per data-center zones and 1 in arbiter zone) |
| MGR                     | **rook-ceph-mgr-**<sup>+</sup>  
(1 pod on any storage node)                                                                                       |
| MDS                     | **rook-ceph-mds-ocs-storagecluster-cephfilesystem-**<sup>+</sup>  
(2 pods distributed across storage nodes)  
(For arbiter, 2 pods are distributed across 2 data-center zones)                                                   |
| RGW                     | **rook-ceph-rgw-ocs-storagecluster-cephobjectstore-**<sup>+</sup>  
(1 pod on any storage node)  
(For arbiter, 2 pods are distributed across 2 data-center zones)                                                   |
| CSI                     | • **cephfs**  
  ○ **csi-cephfsplugin-**<sup>+</sup> (1 pod on each worker node)  
  ○ **csi-cephfsplugin-provisioner-**<sup>+</sup> (2 pods distributed across storage nodes)  
  • **rbd**  
  ○ **csi-rbdplugin-**<sup>+</sup> (1 pod on each worker node)  
  ○ **csi-rbdplugin-provisioner-**<sup>+</sup> (2 pods distributed across storage nodes) |
| rook-ceph-crashcollector | **rook-ceph-crashcollector-**<sup>+</sup>  
(1 pod on each storage node)  
(For arbiter, 1 pod on each storage node and 1 pod in arbiter zone)                                                      |
3.2. VERIFYING THE OPENSSHIFT CONTAINER STORAGE CLUSTER IS HEALTHY

- Click **Home → Overview** from the left pane of the OpenShift Web Console and click **Persistent Storage** tab.

- In the **Status card**, verify that **OCS Cluster** and **Data Resiliency** has a green tick mark as shown in the following image:

  ![Figure 3.1. Health status card in Persistent Storage Overview Dashboard](image)

  **Status**
  
  ✅ OCS Cluster  ✅ Data Resiliency

- In the **Details card**, verify that the cluster information is displayed as follows:

  **Service Name**
  
  OpenShift Container Storage

  **Cluster Name**
  
  ocs-storagecluster

  **Provider**
  
  None

  **Mode**
  
  Internal

  **Version**
  
  ocs-operator-4.7.0

For more information on the health of OpenShift Container Storage cluster using the persistent storage dashboard, see [Monitoring OpenShift Container Storage](#).

3.3. VERIFYING THE MULTICLOUD OBJECT GATEWAY IS HEALTHY

- Click **Home → Overview** from the left pane of the OpenShift Web Console and click the **Object Service** tab.

- In the **Status card**, verify that both **Object Service** and **Data Resiliency** are in **Ready** state (green tick).

<table>
<thead>
<tr>
<th>Component</th>
<th>Corresponding pods</th>
</tr>
</thead>
<tbody>
<tr>
<td>OSD</td>
<td>- <code>rook-ceph-osd-*</code> (1 pod for each device)</td>
</tr>
<tr>
<td></td>
<td>- <code>rook-ceph-osd-prepare-ocs-deviceset-*</code> (1 pod for each device)</td>
</tr>
</tbody>
</table>
In the Details card, verify that the MCG information is displayed as follows:

**Service Name**
OpenShift Container Storage

**System Name**
Multicloud Object Gateway
RADOS Object Gateway

**Provider**
None

**Version**
ocs-operator-4.7.0

For more information on the health of the OpenShift Container Storage cluster using the object service dashboard, see Monitoring OpenShift Container Storage.

### 3.4. VERIFYING THAT THE OPENSHIFT CONTAINER STORAGE SPECIFIC STORAGE CLASSES EXIST

To verify the storage classes exists in the cluster:

- Click **Storage → Storage Classes** from the left pane of the OpenShift Web Console.

- Verify that the following storage classes are created with the OpenShift Container Storage cluster creation:
  - ocs-storagecluster-ceph-rbd
  - ocs-storagecluster-cephfs
  - openshift-storage.noobaa.io
  - ocs-storagecluster-ceph-rgw
CHAPTER 4. UNINSTALLING OPENSIFT CONTAINER STORAGE

4.1. UNINSTALLING OPENSIFT CONTAINER STORAGE IN INTERNAL MODE

Use the steps in this section to uninstall OpenShift Container Storage.

Uninstall Annotations

Annotations on the Storage Cluster are used to change the behavior of the uninstall process. To define the uninstall behavior, the following two annotations have been introduced in the storage cluster:

- uninstall.ocs.openshift.io/cleanup-policy: delete
- uninstall.ocs.openshift.io/mode: graceful

The below table provides information on the different values that can used with these annotations:

<table>
<thead>
<tr>
<th>Annotation</th>
<th>Value</th>
<th>Default</th>
<th>Behavior</th>
</tr>
</thead>
<tbody>
<tr>
<td>cleanup-policy</td>
<td>delete</td>
<td>Yes</td>
<td>Rook cleans up the physical drives and the DataDirHostPath</td>
</tr>
<tr>
<td>cleanup-policy</td>
<td>retain</td>
<td>No</td>
<td>Rook does not clean up the physical drives and the DataDirHostPath</td>
</tr>
<tr>
<td>mode</td>
<td>graceful</td>
<td>Yes</td>
<td>Rook and NooBaa pauses the uninstall process until the PVCs and the OBCs are removed by the administrator/user</td>
</tr>
<tr>
<td>mode</td>
<td>forced</td>
<td>No</td>
<td>Rook and NooBaa proceeds with uninstall even if PVCs/OBCs provisioned using Rook and NooBaa exist respectively.</td>
</tr>
</tbody>
</table>

You can change the cleanup policy or the uninstall mode by editing the value of the annotation by using the following commands:

```
$ oc annotate storagecluster ocs-storagecluster uninstall.ocs.openshift.io/cleanup-policy="retain" --overwrite
storagecluster.ocs.openshift.io/ocs-storagecluster annotated
```
$ oc annotate storagecluster ocs-storagecluster uninstall.ocs.openshift.io/mode="forced" --overwrite
storagecluster.ocs.openshift.io/ocs-storagecluster annotated

Prerequisites

- Ensure that the OpenShift Container Storage cluster is in a healthy state. The uninstall process can fail when some of the pods are not terminated successfully due to insufficient resources or nodes. In case the cluster is in an unhealthy state, contact Red Hat Customer Support before uninstalling OpenShift Container Storage.

- Ensure that applications are not consuming persistent volume claims (PVCs) or object bucket claims (OBCs) using the storage classes provided by OpenShift Container Storage.

- If any custom resources (such as custom storage classes, cephblockpools) were created by the admin, they must be deleted by the admin after removing the resources which consumed them.

Procedure

1. Delete the volume snapshots that are using OpenShift Container Storage.
   
   a. List the volume snapshots from all the namespaces.

   ```bash
   $ oc get volumesnapshot --all-namespaces
   ```

   b. From the output of the previous command, identify and delete the volume snapshots that are using OpenShift Container Storage.

   ```bash
   $ oc delete volumesnapshot <VOLUME-SNAPSHOT-NAME> -n <NAMESPACE>
   ```

2. Delete PVCs and OBCs that are using OpenShift Container Storage.
   In the default uninstall mode (graceful), the uninstaller waits till all the PVCs and OBCs that use OpenShift Container Storage are deleted.

   If you wish to delete the Storage Cluster without deleting the PVCs beforehand, you may set the uninstall mode annotation to "forced" and skip this step. Doing so will result in orphan PVCs and OBCs in the system.

      
      See Section 4.2, “Removing monitoring stack from OpenShift Container Storage”

   b. Delete OpenShift Container Platform Registry PVCs using OpenShift Container Storage.
      
      See Section 4.3, “Removing OpenShift Container Platform registry from OpenShift Container Storage”

   c. Delete OpenShift Container Platform logging PVCs using OpenShift Container Storage.
      
      See Section 4.4, “Removing the cluster logging operator from OpenShift Container Storage”

   d. Delete other PVCs and OBCs provisioned using OpenShift Container Storage.

   - Given below is a sample script to identify the PVCs and OBCs provisioned using OpenShift Container Storage. The script ignores the PVCs that are used internally by OpenShift Container Storage.

   ```bash
   #!/bin/bash
   ```
RBD_PROVISIONER="openshift-storage.rbd.csi.ceph.com"
CEPHFS_PROVISIONER="openshift-storage.cephfs.csi.ceph.com"
NOOBAA_PROVISIONER="openshift-storage.noobaa.io/obc"
RGW_PROVISIONER="openshift-storage.ceph.rook.io/bucket"

NOOBAA_DB_PVC="noobaa-db"
NOOBAA_BACKINGSTORE_PVC="noobaa-default-backing-store-noobaa-pvc"

# Find all the OCS StorageClasses
OCS_STORAGECLASSES=$(oc get storageclasses | grep -e $RBD_PROVISIONER -e $CEPHFS_PROVISIONER -e $NOOBAA_PROVISIONER -e $RGW_PROVISIONER | awk '{print $1}')

# List PVCs in each of the StorageClasses
for SC in $OCS_STORAGECLASSES
done

echo "=====================================================================
==
$SC StorageClass PVCs and OBCs
==
"$SC StorageClass PVCs and OBCs

echo "=====================================================================
==
oc get pvc --all-namespaces --no-headers 2>/dev/null | grep $SC | grep -v -e $NOOBAA_DB_PVC -e $NOOBAA_BACKINGSTORE_PVC
coc get obc --all-namespaces --no-headers 2>/dev/null | grep $SC
delete completions

done

**NOTE**

Omit `RGW_PROVISIONER` for cloud platforms.

- Delete the OBCs.
  ```
  $ oc delete obc <obc name> -n <project name>
  ```
- Delete the PVCs.
  ```
  $ oc delete pvc <pvc name> -n <project-name>
  ```

**NOTE**

Ensure that you have removed any custom backing stores, bucket classes, etc., created in the cluster.

3. Delete the Storage Cluster object and wait for the removal of the associated resources.
   ```
   $ oc delete -n openshift-storage storagecluster --all --wait=true
   ```
4. Check for cleanup pods if the `uninstall.ocs.openshift.io/cleanup-policy` was set to `delete` (default) and ensure that their status is `Completed`. 
5. Confirm that the directory `/var/lib/rook` is now empty. This directory will be empty only if the `uninstall.ocs.openshift.io/cleanup-policy` annotation was set to `delete` (default).

6. If encryption was enabled at the time of install, remove `dm-crypt` managed `device-mapper` mapping from OSD devices on all the OpenShift Container Storage nodes.
   a. Create a `debug` pod and `chroot` to the host on the storage node.

   ```
   $ oc debug node/<node name>
   $ chroot /host
   ```
   
   b. Get Device names and make note of the OpenShift Container Storage devices.

   ```
   $ dmsetup ls
   ocs-deviceset-0-data-0-57snx-block-dmcrypt (253:1)
   ```
   
   c. Remove the mapped device.

   ```
   $ cryptsetup luksClose --debug --verbose ocs-deviceset-0-data-0-57snx-block-dmcript
   ```

   **NOTE**

   If the above command gets stuck due to insufficient privileges, run the following commands:

   - Press `CTRL+Z` to exit the above command.
   - Find PID of the process which was stuck.
     ```
     $ ps -ef | grep crypt
     ```
   - Terminate the process using `kill` command.
     ```
     $ kill -9 <PID>
     ```
   - Verify that the device name is removed.
     ```
     $ dmsetup ls
     ```

7. Delete the namespace and wait till the deletion is complete. You will need to switch to another project if `openshift-storage` is the active project. For example:

   ```
   $ oc get pods -n openshift-storage | grep -i cleanup
   NAME                                READY   STATUS      RESTARTS   AGE
   cluster-cleanup-job-<xx>         0/1     Completed   0          8m35s
   cluster-cleanup-job-<yy>       0/1     Completed   0          8m35s
   cluster-cleanup-job-<zz>       0/1     Completed   0          8m35s
   ```
$ oc project default
$ oc delete project openshift-storage --wait=true --timeout=5m

The project is deleted if the following command returns a NotFound error.

$ oc get project openshift-storage

**NOTE**

While uninstalling OpenShift Container Storage, if namespace is not deleted completely and remains in Terminating state, perform the steps in Troubleshooting and deleting remaining resources during Uninstall to identify objects that are blocking the namespace from being terminated.

8. Delete the local storage operator configurations if you have deployed OpenShift Container Storage using local storage devices. See Removing local storage operator configurations.

9. Unlabel the storage nodes.

   $ oc label nodes --all cluster.ocs.openshift.io/openshift-storage-
   $ oc label nodes --all topology.rook.io/rack-

10. Remove the OpenShift Container Storage taint if the nodes were tainted.

    $ oc adm taint nodes --all node.ocs.openshift.io/storage-

11. Confirm all PVs provisioned using OpenShift Container Storage are deleted. If there is any PV left in the Released state, delete it.

    $ oc get pv
    $ oc delete pv <pv name>

12. Delete the Multicloud Object Gateway storageclass.

    $ oc delete storageclass openshift-storage.noobaa.io --wait=true --timeout=5m


    $ oc delete crd backingstores.noobaa.io bucketclasses.noobaa.io
        cephblockpools.ceph.rook.io cepheclusters.ceph.rook.iocephfilesystems.ceph.rook.io
        cephfnses.ceph.rook.io cephobjectstores.ceph.rook.io cephobjectstoreusers.ceph.rook.io
        noobaas.noobaa.io ocsinitializations.ocs.openshift.io storageclusters.ocs.openshift.io
        cephclients.ceph.rook.io cephobjectrealmss.ceph.rook.io cephobjectzonegroups.ceph.rook.io
        cephobjectzones.ceph.rook.io cephrookiocephrbdmirrors.ceph.rook.io --wait=true --timeout=5m

14. To ensure that OpenShift Container Storage is uninstalled completely, on the OpenShift Container Platform Web Console,

    a. Click Home → Overview to access the dashboard.

    b. Verify that the Persistent Storage and Object Service tabs no longer appear next to the Cluster tab.
4.1.1. Removing local storage operator configurations

Use the instructions in this section only if you have deployed OpenShift Container Storage using local storage devices.

**NOTE**

For OpenShift Container Storage deployments only using `localvolume` resources, go directly to step 8.

**Procedure**

1. Identify the `LocalVolumeSet` and the corresponding `StorageClassName` being used by OpenShift Container Storage.

2. Set the variable `SC` to the `StorageClass` providing the `LocalVolumeSet`.

   ```
   $ export SC="<StorageClassName>"
   ```

3. Delete the `LocalVolumeSet`.

   ```
   $ oc delete localvolumesets.local.storage.openshift.io <name-of-volumeset> -n openshift-local-storage
   ```

4. Delete the local storage PVs for the given `StorageClassName`.

   ```
   $ oc get pv | grep $SC | awk '{print $1}' | xargs oc delete pv
   ```

5. Delete the `StorageClassName`.

   ```
   $ oc delete sc $SC
   ```

6. Delete the symlinks created by the `LocalVolumeSet`.

   ```
   [[ ! -z $SC ]] && for i in $(oc get node -l cluster.ocs.openshift.io/openshift-storage= -o jsonpath='{ .items[*].metadata.name }'); do oc debug node/${i} -- chroot /host rm -rfv /mnt/local-storage/${SC}/; done
   ```

7. Delete `LocalVolumeDiscovery`.

   ```
   $ oc delete localvolumediscovery.local.storage.openshift.io/auto-discover-devices -n openshift-local-storage
   ```

8. Removing `LocalVolume` resources (if any).

   Use the following steps to remove the `LocalVolume` resources that were used to provision PVs in the current or previous OpenShift Container Storage version. Also, ensure that these resources are not being used by other tenants on the cluster.

   For each of the local volumes, do the following:

   a. Identify the `LocalVolume` and the corresponding `StorageClassName` being used by OpenShift Container Storage.
b. Set the variable LV to the name of the LocalVolume and variable SC to the name of the StorageClass.
   For example:

   ```
   $ LV=local-block
   $ SC=localblock
   ```

c. Delete the local volume resource.

   ```
   $ oc delete localvolume -n local-storage --wait=true $LV
   ```

d. Delete the remaining PVs and StorageClasses if they exist.

   ```
   $ oc delete pv -l storage.openshift.com/local-volume-owner-name=${LV} --wait --timeout=5m
   $ oc delete storageclass $SC --wait --timeout=5m
   ```

e. Clean up the artifacts from the storage nodes for that resource.

   ```
   $ [[ ! -z $SC ]] && for i in $(oc get node -l cluster.ocs.openshift.io/openshift-storage= -o jsonpath='{ .items[*].metadata.name }'); do oc debug node/${i} -- chroot /host rm -rfv /mnt/local-storage/${SC}/; done
   ```

Example output:

```
Starting pod/node-xxx-debug ...
To use host binaries, run `chroot /host`
removed '/mnt/local-storage/localblock/nvme2n1'
removed directory '/mnt/local-storage/localblock'

Removing debug pod ...
Starting pod/node-yyy-debug ...
To use host binaries, run `chroot /host`
removed '/mnt/local-storage/localblock/nvme2n1'
removed directory '/mnt/local-storage/localblock'

Removing debug pod ...
Starting pod/node-zzz-debug ...
To use host binaries, run `chroot /host`
removed '/mnt/local-storage/localblock/nvme2n1'
removed directory '/mnt/local-storage/localblock'

Removing debug pod ...
```

4.2. REMOVING MONITORING STACK FROM OPENSSHIFT CONTAINER STORAGE

Use this section to clean up the monitoring stack from OpenShift Container Storage.

The PVCs that are created as a part of configuring the monitoring stack are in the `openshift-monitoring` namespace.
Prerequisites

- PVCs are configured to use OpenShift Container Platform monitoring stack.
  For information, see configuring monitoring stack.

Procedure

1. List the pods and PVCs that are currently running in the `openshift-monitoring` namespace.

   ```bash
   $ oc get pod,pvc -n openshift-monitoring
   NAME                           READY   STATUS    RESTARTS   AGE
   pod/alertmanager-main-0         3/3     Running   0          8d
   pod/alertmanager-main-1         3/3     Running   0          8d
   pod/alertmanager-main-2         3/3     Running   0          8d
   pod/cluster-monitoring-operator-84457656d-pkrxm     1/1     Running   0          8d
   pod/grafana-79ccf6689f-2ll28    2/2     Running   0          8d
   pod/kube-state-metrics-7d86fb966-rvd9w     3/3     Running   0          8d
   pod/node-exporter-25894         2/2     Running   0          8d
   pod/node-exporter-4dsd7         2/2     Running   0          8d
   pod/node-exporter-6p4zc         2/2     Running   0          8d
   pod/node-exporter-jbjvg         2/2     Running   0          8d
   pod/node-exporter-4j4t5         2/2     Running   0          8d
   pod/node-exporter-k856s         2/2     Running   0          6d18h
   pod/node-exporter-rf8gn         2/2     Running   0          8d
   pod/node-exporter-rmb5m         2/2     Running   0          6d18h
   pod/node-exporter-zj7kk         2/2     Running   0          8d
   pod/openshift-state-metrics-59dbd4f654-4clng       3/3     Running   0          8d
   pod/prometheus-adapter-5df5865596-k8dzn         1/1     Running   0          7d23h
   pod/prometheus-adapter-5df5865596-n2gji9         1/1     Running   0          7d23h
   pod/prometheus-k8s-0              6/6     Running   1          8d
   pod/prometheus-k8s-1              6/6     Running   1          8d
   pod/prometheus-operator-5558c9-4c4zd9          1/1     Running   0          6d21h
   pod/telemeter-client-78fc8fc97d-2rgfp           3/3     Running   0          8d
   ```

   ```bash
   NAME                                                              STATUS   VOLUME
   CAPACITY   ACCESS MODES   STORAGECLASS                  AGE
   persistentvolumeclaim/my-alertmanager-claim-alertmanager-main-0 Bound pvc-0d519c4f-15a5-11ea-baa0-026d231574aa 40Gi RWO ocs-storagecluster-ceph-rbd 8d
   persistentvolumeclaim/my-alertmanager-claim-alertmanager-main-1 Bound pvc-0d5a9825-15a5-11ea-baa0-026d231574aa 40Gi RWO ocs-storagecluster-ceph-rbd 8d
   persistentvolumeclaim/my-alertmanager-claim-alertmanager-main-2 Bound pvc-0d6d413dc-15a5-11ea-baa0-026d231574aa 40Gi RWO ocs-storagecluster-ceph-rbd 8d
   persistentvolumeclaim/my-prometheus-claim-prometheus-k8s-0 Bound pvc-0b7c19b0-15a5-11ea-baa0-026d231574aa 40Gi RWO ocs-storagecluster-ceph-rbd 8d
   persistentvolumeclaim/my-prometheus-claim-prometheus-k8s-1 Bound pvc-0b8aed3f-15a5-11ea-baa0-026d231574aa 40Gi RWO ocs-storagecluster-ceph-rbd 8d
   ```
2. Edit the monitoring `configmap`.

   ```shell
   $ oc -n openshift-monitoring edit configmap cluster-monitoring-config
   ```

3. Remove any `config` sections that reference the OpenShift Container Storage storage classes as shown in the following example and save it.

   **Before editing**

   ```yaml
   apiVersion: v1
   data:
     config.yaml: |
       alertmanagerMain:
         volumeClaimTemplate:
           metadata:
             name: my-alertmanager-claim
           spec:
             resources:
               requests:
                 storage: 40Gi
               storageClassName: ocs-storagecluster-ceph-rbd
       prometheusK8s:
         volumeClaimTemplate:
           metadata:
             name: my-prometheus-claim
           spec:
             resources:
               requests:
                 storage: 40Gi
               storageClassName: ocs-storagecluster-ceph-rbd

   kind: ConfigMap
   metadata:
     creationTimestamp: "2019-12-02T07:47:29Z"
     name: cluster-monitoring-config
     namespace: openshift-monitoring
     resourceVersion: "22110"
     selfLink: /api/v1/namespaces/openshift-monitoring/configmaps/cluster-monitoring-config
     uid: fd6d988b-14d7-11ea-84ff-066035b9efa8
   ```

   **After editing**
In this example, `alertmanagerMain` and `prometheusK8s` monitoring components are using the OpenShift Container Storage PVCs.

4. Delete relevant PVCs. Make sure you delete all the PVCs that are consuming the storage classes.

   ```
   $ oc delete -n openshift-monitoring pvc <pvc-name> --wait=true --timeout=5m
   ```

4.3. REMOVING OPENSHIFT CONTAINER PLATFORM REGISTRY FROM OPENSHIFT CONTAINER STORAGE

Use this section to clean up OpenShift Container Platform registry from OpenShift Container Storage. If you want to configure an alternative storage, see `image registry`.

The PVCs that are created as a part of configuring OpenShift Container Platform registry are in the `openshift-image-registry` namespace.

**Prerequisites**

- The image registry should have been configured to use an OpenShift Container Storage PVC.

**Procedure**

1. Edit the `configs.imageregistry.operator.openshift.io` object and remove the content in the `storage` section.

   ```
   $ oc edit configs.imageregistry.operator.openshift.io
   ```

   Before editing
+ In this example, the PVC is called `registry-cephfs-rwx-pvc`, which is now safe to delete.

2. Delete the PVC.

   ```bash
   $ oc delete pvc <pvc-name> -n openshift-image-registry --wait=true --timeout=5m
   ```

4.4. REMOVING THE CLUSTER LOGGING OPERATOR FROM OPENS SHIFT CONTAINER STORAGE

Use this section to clean up the cluster logging operator from OpenShift Container Storage.

The PVCs that are created as a part of configuring cluster logging operator are in the `openshift-logging` namespace.

**Prerequisites**

- The cluster logging instance should have been configured to use OpenShift Container Storage PVCs.

**Procedure**

1. Remove the `ClusterLogging` instance in the namespace.

   ```bash
   $ oc delete clusterlogging instance -n openshift-logging --wait=true --timeout=5m
   ```
The PVCs in the `openshift-logging` namespace are now safe to delete.

2. Delete PVCs.

```bash
$ oc delete pvc <pvc-name> -n openshift-logging --wait=true --timeout=5m
```