Red Hat Fuse 7.6

Apache Karaf Transaction Guide

Writing transactional applications for the Apache Karaf container
Writing transactional applications for the Apache Karaf container
Abstract

Developing transaction-aware applications for Fuse
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PREFACE

This guide provides information and instructions for implementing Fuse transactional applications. The information is organized as follows:

- Chapter 1, Introduction to transactions
- Chapter 2, Getting started with transactions on Karaf (OSGi)
- Chapter 3, Interfaces for configuring and referencing transaction managers
- Chapter 4, Configuring the Narayana transaction manager
- Chapter 5, Using the Narayana transaction manager
- Chapter 6, Using JDBC data sources
- Chapter 7, Using JMS connection factories
- Chapter 8, About Java connector architecture
- Chapter 9, Writing a Camel application that uses transactions
CHAPTER 1. INTRODUCTION TO TRANSACTIONS

This chapter introduces transactions by discussing some basic transaction concepts as well as the service qualities that are important in a transaction manager. The information is organized as follows:

- Section 1.1, “What is a transaction?”
- Section 1.2, “ACID properties of a transaction”
- Section 1.3, “About transaction clients”
- Section 1.4, “Descriptions of transaction terms”
- Section 1.5, “Managing transactions that modify multiple resources”
- Section 1.6, “Relationship between transactions and threads”
- Section 1.7, “About transaction service qualities”

1.1. WHAT IS A TRANSACTION?

The prototype of a transaction is an operation that conceptually consists of a single step (for example, transfer money from account A to account B), but must be implemented as a series of steps. Such operations are vulnerable to system failures because a failure is likely to leave some of the steps unfinished, which leaves the system in an inconsistent state. For example, consider the operation of transferring money from account A to account B. Suppose that the system fails after debiting account A, but before crediting account B. The result is that some money disappears.

To ensure that an operation like this is reliable, implement it as a transaction. A transaction guarantees reliable execution because it is atomic, consistent, isolated, and durable. These properties are referred to as a transaction’s ACID properties.

1.2. ACID PROPERTIES OF A TRANSACTION

The ACID properties of a transaction are defined as follows:

- **Atomic**—a transaction is an all or nothing procedure. Individual updates are assembled and either committed or aborted (rolled back) simultaneously when the transaction completes.

- **Consistent**—a transaction is a unit of work that takes a system from one consistent state to another consistent state.

- **Isolated**—while a transaction is executing, its partial results are hidden from other entities.

- **Durable**—the results of a transaction are persistent even if the system fails immediately after a transaction has been committed.

1.3. ABOUT TRANSACTION CLIENTS

A transaction client is an API or object that enables you to initiate and end transactions. Typically, a transaction client exposes operations that begin, commit, or roll back a transaction.

In a standard JavaEE application, the `javax.transaction.UserTransaction` interface exposes the transaction client API. In the context of the Spring Framework, Spring Boot, the `org.springframework.transaction.PlatformTransactionManager` interface exposes a transaction
1.4. DESCRIPTIONS OF TRANSACTION TERMS

The following table defines some important transaction terms:

<table>
<thead>
<tr>
<th>Term</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Demarcation</td>
<td>Transaction demarcation refers to starting and ending transactions. Ending transactions means that the work done in the transaction is either committed or rolled back. Demarcation can be explicit, for example, by calling a transaction client API, or implicit, for example, whenever a message is polled from a transactional endpoint. For details, see Chapter 9, &quot;Writing a Camel application that uses transactions&quot;.</td>
</tr>
<tr>
<td>Resources</td>
<td>A resource is any component of a computer system that can undergo a persistent or permanent change. In practice, a resource is almost always a database or a service layered over a database, for example, a message service with persistence. Other kinds of resource are conceivable, however. For example, an Automated Teller Machine (ATM) is a kind of resource. After a customer has physically accepted cash from the machine, the transaction cannot be reversed.</td>
</tr>
<tr>
<td>Transaction manager</td>
<td>A transaction manager is responsible for coordinating transactions across one or more resources. In many cases, a transaction manager is built into a resource. For example, enterprise-level databases typically include a transaction manager that is capable of managing transactions that change content in that database. Transactions that involve more than one resource usually require an external transaction manager.</td>
</tr>
<tr>
<td>Transaction context</td>
<td>A transaction context is an object that encapsulates the information needed to keep track of a transaction. The format of a transaction context depends entirely on the relevant transaction manager implementation. At a minimum, the transaction context contains a unique transaction identifier.</td>
</tr>
<tr>
<td>Distributed transactions</td>
<td>A distributed transaction refers to a transaction in a distributed system, where the transaction scope spans multiple network nodes. A basic prerequisite for supporting distributed transactions is a network protocol that supports transmission of transaction contexts in a canonical format. <strong>Distributed transactions are outside the scope of Apache Camel transactions.</strong> See also: Section 3.2.3, &quot;About distributed transaction managers&quot;.</td>
</tr>
<tr>
<td>X/Open XA standard</td>
<td>The X/Open XA standard describes an interface for integrating resources with a transaction manager. To manage a transaction that includes more than one resource, participating resources must support the XA standard. Resources that support the XA standard expose a special object, the XA switch, which enables transaction managers (or transaction processing monitors) to take control of the resource’s transactions. The XA standard supports both the 1-phase commit protocol and the 2-phase commit protocol.</td>
</tr>
</tbody>
</table>
1.5. MANAGING TRANSACTIONS THAT MODIFY MULTIPLE RESOURCES

For transactions that involve a single resource, the transaction manager built into the resource can usually be used. For transactions that involve multiple resources, it is necessary to use an external transaction manager or a transaction processing (TP) monitor. In this case, the resources must be integrated with the transaction manager by registering their XA switches.

There is an important difference between the protocol that is used to commit a transaction that operates on a single-resource system and the protocol that is used to commit a transaction that operates on a multiple-resource systems:

- **1-phase commit**—is for single-resource systems. This protocol commits a transaction in a single step.
- **2-phase commit**—is for multiple-resource systems. This protocol commits a transaction in two steps.

Including multiple resources in a transaction adds the risk that a system failure might occur after committing the transaction on some, but not all, of the resources. This would leave the system in an inconsistent state. The 2-phase commit protocol is designed to eliminate this risk. It ensures that the system can always be restored to a consistent state after it is restarted.

1.6. RELATIONSHIP BETWEEN TRANSACTIONS AND THREADS

To understand transaction processing, it is crucial to appreciate the basic relationship between transactions and threads: **transactions are thread-specific**. That is, when a transaction is started, it is attached to a specific thread. (Technically, a transaction context object is created and associated with the current thread). From this point until the transaction ends, all of the activity in the thread occurs within this transaction scope. Activity in any other thread does not fall within this transaction’s scope. However, activity in any other thread can fall within the scope of some other transaction.

This relationship between transactions and thread means:

- **An application can process multiple transactions simultaneously** as long as each transaction is created in a separate thread.
- **Beware of creating subthreads within a transaction** If you are in the middle of a transaction and you create a new pool of threads, for example, by calling the `threads()` Camel DSL command, the new threads are not in the scope of the original transaction.
- **Beware of processing steps that implicitly create new threads** for the same reason given in the preceding point.
- **Transaction scopes do not usually extend across route segments** That is, if one route segment ends with `to(JoinEndpoint)` and another route segment starts with `from(JoinEndpoint)`, these route segments typically do not belong to the same transaction. There are exceptions, however.

**NOTE**

Some advanced transaction manager implementations give you the freedom to detach and attach transaction contexts to and from threads at will. For example, this makes it possible to move a transaction context from one thread to another thread. In some cases, it is also possible to attach a single transaction context to multiple threads.
1.7. ABOUT TRANSACTION SERVICE QUALITIES

When it comes to choosing the products that implement your transaction system, there is a great variety of database products and transaction managers available, some free of charge and some commercial. All of them have nominal support for transaction processing, but there are considerable variations in the qualities of service supported by these products. This section provides a brief guide to the kind of features that you need to consider when comparing the reliability and sophistication of different transaction products.

1.7.1. Qualities of service provided by resources

The following features determine the quality of service of a resource:

- Section 1.7.1.1, “Transaction isolation levels”
- Section 1.7.1.2, "Support for the XA standard"

1.7.1.1. Transaction isolation levels

ANSI SQL defines four transaction isolation levels, as follows:

**SERIALIZABLE**
Transactions are perfectly isolated from each other. That is, nothing that one transaction does can affect any other transaction until the transaction is committed. This isolation level is described as **serializable**, because the effect is as if all transactions were executed one after the other (although in practice, the resource can often optimize the algorithm, so that some transactions are allowed to proceed simultaneously).

**REPEATABLE_READ**
Every time a transaction reads or updates the database, a read or write lock is obtained and held until the end of the transaction. This provides almost perfect isolation. But there is one case where isolation is not perfect. Consider a SQL SELECT statement that reads a range of rows by using a WHERE clause. If another transaction adds a row to this range while the first transaction is running, the first transaction can see this new row, if it repeats the SELECT call (a **phantom read**).

**READ_COMMITTED**
Write locks are held until the end of a transaction. Read locks are **not** held until the end of a transaction. Consequently, repeated reads can give different results because updates committed by other transactions become visible to an ongoing transaction.

**READ_UNCOMMITTED**
Neither read locks nor write locks are held until the end of a transaction. Hence, dirty reads are possible. A dirty ready is when uncommitted changes made by other transactions are visible to an ongoing transaction.

Databases generally do not support all of the different transaction isolation levels. For example, some free databases support only **READ_UNCOMMITTED**. Also, some databases implement transaction isolation levels in ways that are subtly different from the ANSI standard. Isolation is a complicated issue that involves trade offs with database performance (for example, see Isolation in Wikipedia).

1.7.1.2. Support for the XA standard

For a resource to participate in a transaction that involves multiple resources, it needs to support the X/Open XA standard. Be sure to check whether the resource’s implementation of the XA standard is subject to any special restrictions. For example, some implementations of the XA standard are restricted
to a single database connection, which implies that only one thread at a time can process a transaction that involves that resource.

1.7.2. Qualities of service provided by transaction managers

The following features determine the quality of service of a transaction manager:

- Section 1.7.2.1, “Support for suspend/resume and attach/detach”.
- Section 1.7.2.2, “Support for multiple resources”.
- Section 1.7.2.3, “Distributed transactions”.
- Section 1.7.2.4, “Transaction monitoring”.
- Section 1.7.2.5, "Recovery from failure”.

1.7.2.1. Support for suspend/resume and attach/detach

Some transaction managers support advanced capabilities for manipulating the associations between a transaction context and application threads, as follows:

- **Suspend/resume current transaction**—enables you to suspend temporarily the current transaction context, while the application does some non-transactional work in the current thread.

- **Attach/detach transaction context**—enables you to move a transaction context from one thread to another or to extend a transaction scope to include multiple threads.

1.7.2.2. Support for multiple resources

A key differentiator for transaction managers is the ability to support multiple resources. This normally entails support for the XA standard, where the transaction manager provides a way for resources to register their XA switches.

**NOTE**

Strictly speaking, the XA standard is not the only approach you can use to support multiple resources, but it is the most practical one. The alternative typically involves writing tedious (and critical) custom code to implement the algorithms normally provided by an XA switch.

1.7.2.3. Distributed transactions

Some transaction managers have the capability to manage transactions whose scope includes multiple nodes in a distributed system. The transaction context is propagated from node to node by using special protocols such as WS-AtomicTransactions or CORBA OTS.

1.7.2.4. Transaction monitoring

Advanced transaction managers typically provide visual tools to monitor the status of pending transactions. This kind of tool is particularly useful after a system failure, where it can help to identify and resolve transactions that were left in an uncertain state (heuristic exceptions).
1.7.2.5. Recovery from failure

There are significant differences among transaction managers with respect to their robustness in the event of a system failure (crash). The key strategy that transaction managers use is to write data to a persistent log before performing each step of a transaction. In the event of a failure, the data in the log can be used to recover the transaction. Some transaction managers implement this strategy more carefully than others. For example, a high-end transaction manager would typically duplicate the persistent transaction log and allow each of the logs to be stored on separate host machines.
CHAPTER 2. GETTING STARTED WITH TRANSACTIONS ON KARAF (OSGI)

This section describes a Camel application that uses transactions to access an Artemis JMS broker. The information is organized as follows:

- Section 2.1, "Prerequisites"
- Section 2.2, "Building the camel-jms project"
- Section 2.3, "Explanation of the camel-jms project"

2.1. PREREQUISITES

Implementation of this Camel application has the following prerequisites:

- An external AMQ 7 JMS message broker must be running.
  The following sample code runs a standalone (non-Docker) version of amq-broker-7.1.0-bin.zip. Execution creates and runs an amq7 instance:

```bash
$ pwd
/data/servers/amq-broker-7.1.0

$ bin/artemis create --user admin --password admin --require-login amq7
Creating ActiveMQ Artemis instance at: /data/servers/amq-broker-7.1.0/amq7
Auto tuning journal ...
!done! Your system can make 27.78 writes per millisecond, your journal-buffer-timeout will be 36000

You can now start the broker by executing:

"/data/servers/amq-broker-7.1.0/amq7/bin/artemis" run

Or you can run the broker in the background using:

"/data/servers/amq-broker-7.1.0/amq7/bin/artemis-service" start

$ amq7/bin/artemis run

Red Hat JBoss AMQ 7.1.0.GA
```


...
Client libraries are required. Artemis libraries are available in Maven Central or a Red Hat repository. For example, you can use:

- `mvn:org.apache.activemq/artemis-core-client/2.4.0.amq-710008-redhat-1`
- `mvn:org.apache.activemq/artemis-jms-client/2.4.0.amq-710008-redhat-1`

Alternatively, Artemis/AMQ 7 client libraries can be installed as Karaf features, for example:

- `karaf@root()> feature:install artemis-jms-client artemis-core-client`

Some supporting features that provide Karaf shell commands or dedicated Artemis support are required:

- `karaf@root()> feature:install jms pax-jms-artemis pax-jms-config`

Required Camel features are:

- `karaf@root()> feature:install camel-jms camel-blueprint`

### 2.2. BUILDING THE CAMEL-JMS PROJECT

You can download the quickstarts from the Fuse Software Downloads page.

Extract the contents of the zip file to a local folder, for example a new folder named `quickstarts`.

You can then build and install the `/camel/camel-jms` example as an OSGi bundle. This bundle contains a Blueprint XML definition of a Camel route that sends messages to an AMQ 7 JMS queue.

In the following example, `$FUSE_HOME` is the location of the unzipped Fuse distribution. To build this project:

1. Invoke Maven to build the project:

   ```
   $ cd quickstarts
   $ mvn clean install -f camel/camel-jms/
   ```

2. Create a JMS connection factory configuration so that the `javax.jms.ConnectionFactory` service is published in the OSGi runtime. To do this, copy `quickstarts/camel/camel-jms/src/main/resources/etc/org.ops4j.connectionfactory-amq7.cfg` into the `$FUSE_HOME/etc` directory. This configuration will be processed to create a working connection factory. For example:

   ```
   $ cp camel/camel-jms/src/main/resources/etc/org.ops4j.connectionfactory-amq7.cfg ../etc/
   ```

3. Verify the published connection factory:

   ```
   karaf@root()> service:list javax.jms.ConnectionFactory
   [javax.jms.ConnectionFactory]
   ---------------------------
   felix.fileinstall.filename = file:$FUSE_HOME/etc/org.ops4j.connectionfactory-amq7.cfg
   name = artemis
   osgi.jndi.service.name = artemis
   password = admin
   ```
pax.jms.managed = true
service.bundleId = 251
service.factoryPid = org.ops4j.connectionfactory
service.id = 436
service.pid = org.ops4j.connectionfactory.d6207fcc-3fe6-4dc1-a0d8-0e76ba3b89bf
service.scope = singleton
type = artemis
url = tcp://localhost:61616
user = admin

Provided by:
OPS4J Pax JMS Config (251)

karaf@root()> jms:info -u admin -p admin artemis
Property | Value
----------|-------------------
product   | ActiveMQ          
version   | 2.4.0.amq-711002-redhat-1

karaf@root()> jms:queues -u admin -p admin artemis
JMS Queues
----------
df2501d1-aa52-4439-b9e4-c0840c568df1
DLQ
ExpiryQueue

4. Install the bundle:

    karaf@root()> install -s mvn:org.jboss.fuse.quickstarts/camel-jms/7.0.0.redhat-SNAPSHOT
Bundle ID: 256

5. Confirm that it is working:

    karaf@root()> camel:context-list
    Context | Status     | Total # | Failed # | Inflight # | Uptime
    ------- | ---------- | ------- | -------- | ---------- | ------
    jms-example-context | Started | 0 | 0 | 0 | 2 minutes
    karaf@root()> camel:route-list
    Context | Route               | Status     | Total # | Failed # | Inflight # | Uptime
    ------- | ------------------- | ---------- | ------- | -------- | ---------- | ------
    jms-example-context | file-to-jms-route | Started | 0 | 0 | 0 | 2 minutes
    jms-example-context | jms-cbr-route      | Started | 0 | 0 | 0 | 2 minutes

6. As soon as the Camel routes have started, you can see a directory, work/jms/input, in your Fuse installation. Copy the files you find in this quickstart's src/main/data directory to the newly created work/jms/input directory.

7. Wait a few moments and you will find the same files organized by country under the work/jms/output directory:
   - order1.xml, order2.xml and order4.xml in work/jms/output/others
   - order3.xml and order5.xml in work/jms/output/us
   - order6.xml in work/jms/output/fr

8. See the logs to check out the business logging:
9. See that the queue was dynamically created:

```
karaf@root()> jms:queues -u admin -p admin artemis
JMS Queues

      ▲ ──── DLQ
     /     /                    17767323-937f-4bad-a403-07cd63311f4e
  └───┘  |                             ExpiryQueue
          |                             incomingOrders
```

10. Check Camel route statistics:

```
karaf@root()> camel:route-info jms-example-context file-to-jms-route
Camel Route file-to-jms-route
Camel Context: jms-example-context
State: Started
State: Started

Statistics
Exchanges Total: 1
Exchanges Completed: 1
Exchanges Failed: 0
Exchanges Inflight: 0
Min Processing Time: 67 ms
Max Processing Time: 67 ms
Mean Processing Time: 67 ms
Total Processing Time: 67 ms
Last Processing Time: 67 ms
Delta Processing Time: 67 ms
Start Statistics Date: 2018-05-02 17:14:17
Reset Statistics Date: 2018-05-02 17:14:17
First Exchange Date: 2018-05-02 17:20:48
Last Exchange Date: 2018-05-02 17:20:48
```

### 2.3. EXPLANATION OF THE CAMEL-JMS PROJECT

Camel routes are using the following endpoint URIs:

```xml
<route id="file-to-jms-route">
...
    <to uri="jms:queue:incomingOrders?transacted=true" />
</route>

<route id="jms-cbr-route">
```
The JMS component is configured by using this snippet:

```xml
<bean id="jms" class="org.apache.camel.component.jms.JmsComponent">
  <property name="connectionFactory">
    <reference interface="javax.jms.ConnectionFactory"/>
  </property>
  <property name="transactionManager" ref="transactionManager"/>
</bean>
```

While the `transactionManager` reference is:

```xml
<reference id="transactionManager" interface="org.springframework.transaction.PlatformTransactionManager"/>
```

As you can see, both the JMS connection factory and the Spring interface of `PlatformTransactionManager` are only references. There is no need to define them in Blueprint XML. These services are exposed by Fuse itself.

You have already seen that `javax.jms.ConnectionFactory` was created by using `etc/org.ops4j.connectionfactory-amq7.cfg`.

The transaction manager is:

```
karaf@root()> service:list org.springframework.transaction.PlatformTransactionManager
[org.springframework.transaction.PlatformTransactionManager]
------------------------------------------------------------
service.bundleid = 21
service.id = 527
service.scope = singleton
Provided by :
  Red Hat Fuse :: Fuse Modules :: Transaction (21)
Used by:
  Red Hat Fuse :: Quickstarts :: camel-jms (256)
```

Check for other interfaces under which the actual transaction manager is registered:

```
kafar@root()> headers 21

Red Hat Fuse :: Fuse Modules :: Transaction (21)
------------------------------------------------------------
Bundle-Name = Red Hat Fuse :: Fuse Modules :: Transaction
Bundle-SymbolicName = fuse-pax-transx-tm-narayana
Bundle-Vendor = Red Hat
...
```

```
kafar@root()> bundle:services -p 21

Red Hat Fuse :: Fuse Modules :: Transaction (21) provides:
------------------------------------------------------------
objectClass = [org.osgi.service.cm.ManagedService]
```
The transaction manager is available from these interfaces:

- `javax.transaction.TransactionManager`
- `javax.transaction.TransactionSynchronizationRegistry`
- `javax.transaction.UserTransaction`
- `org.jboss.narayana.osgi.jta.ObjStoreBrowserService`
- `org.ops4j.pax.transx.tm.TransactionManager`
- `org.springframework.transaction.PlatformTransactionManager`
You can use any of them in any context that you need. For example camel-jms requires that the org.apache.camel.component.jms.JmsConfiguration.transactionManager field be initialized. This is why the example uses:

```xml
<reference id="transactionManager"
  interface="org.springframework.transaction.PlatformTransactionManager" />
```

instead of, for example:

```xml
<reference id="transactionManager" interface="javax.transaction.TransactionManager" />
```
CHAPTER 3. INTERFACES FOR CONFIGURING AND REFERENCING TRANSACTION MANAGERS

JavaEE and Spring Boot each provide a transaction client interface for configuring the transaction manager in Fuse and for using the transaction manager in deployed applications. There is a clear distinction between configuration, which is an administrative task, and referencing, which is a development task. The application developer is responsible for pointing the application to a previously configured transaction manager.

- Section 3.1, “What transaction managers do”
- Section 3.2, “About local, global, and distributed transaction managers”
- Section 3.3, “Using a JavaEE transaction client”
- Section 3.4, “Using a Spring Boot transaction client”
- Section 3.5, “OSGi interfaces between transaction clients and the transaction manager”

3.1. WHAT TRANSACTION MANAGERS DO

A transaction manager is the part of an application that is responsible for coordinating transactions across one or more resources. The responsibilities of the transaction manager are as follows:

- Demarcation – starting and ending transactions by using begin, commit, and rollback methods.
- Managing the transaction context – a transaction context contains the information that a transaction manager needs to keep track of a transaction. The transaction manager is responsible for creating transaction contexts and attaching them to the current thread.
- Coordinating the transaction across multiple resources – enterprise-level transaction managers typically have the capability to coordinate a transaction across multiple resources. This feature requires the 2-phase commit protocol and resources must be registered and managed using the XA protocol. See Section 1.7.1.2, “Support for the XA standard”. This is an advanced feature that is not supported by all transaction managers.
- Recovery from failure – transaction managers are responsible for ensuring that resources are not left in an inconsistent state if there is a system failure and the application fails. In some cases, manual intervention might be required to restore the system to a consistent state.

3.2. ABOUT LOCAL, GLOBAL, AND DISTRIBUTED TRANSACTION MANAGERS

A transaction manager can be local, global, or distributed.

3.2.1. About local transaction managers

A local transaction manager is a transaction manager that can coordinate transactions for only a single resource. The implementation of a local transaction manager is typically embedded in the resource itself and the transaction manager used by application is a thin wrapper around this built-in transaction manager.

For example, the Oracle database has a built-in transaction manager that supports demarcation operations (by using SQL BEGIN, COMMIT, or ROLLBACK statements or by using a native Oracle API)
and various levels of transaction isolation. Control over the Oracle transaction manager can be exported through JDBC, and this JDBC API is used by applications to demarcate transactions.

It is important to understand what constitutes a resource, in this context. For example, if you are using a JMS product, the JMS resource is the single running instance of the JMS product, not the individual queues and topics. Moreover, sometimes, what appears to be multiple resources might actually be a single resource, if the same underlying resource is accessed in different ways. For example, your application might access a relational database both directly (through JDBC) and indirectly (through an object-relational mapping tool like Hibernate). In this case, the same underlying transaction manager is involved, so it should be possible to enroll both of these code fragments in the same transaction.

**NOTE**

It cannot be guaranteed that this will work in every case. Although it is possible in principle, some detail in the design of the Spring Framework or other wrapper layers might prevent it from working in practice.

It is possible for an application to have many different local transaction managers working independently of each other. For example, you could have one Camel route that manipulates JMS queues and topics, where the JMS endpoints reference a JMS transaction manager. Another route could access a relational database through JDBC. But you could not combine JDBC and JMS access in the same route and have them both participate in the same transaction.

### 3.2.2. About global transaction managers

A global transaction manager is a transaction manager that can coordinate transactions over multiple resources. This is required when you cannot rely on the transaction manager built into the resource itself. An external system, sometimes called a transaction processing monitor (TP monitor), is capable of coordinating transactions across different resources.

The following are the prerequisites for transactions that operate on multiple resources:

- Global transaction manager or TP monitor – an external transaction system that implements the 2-phase commit protocol for coordinating multiple XA resources.

- Resources that support the XA standard – to participate in a 2-phase commit, resources must support the XA standard. See Section 1.7.1.2, “Support for the XA standard”. In practice, this means that the resource is capable of exporting an XA switch object, which gives complete control of transactions to the external TP monitor.

**TIP**

The Spring Framework does not by itself provide a TP monitor to manage global transactions. It does, however, provide support for integrating with an OSGi-provided TP monitor or with a JavaEE-provided TP monitor (where the integration is implemented by the JtaTransactionManager class). Hence, if you deploy your application into an OSGi container with full transaction support, you can use multiple transactional resources in Spring.

### 3.2.3. About distributed transaction managers

Usually, a server connects directly to the resources involved in a transaction. In a distributed system, however, it is occasionally necessary to connect to resources that are exposed only indirectly, through a Web service. In this case, you require a TP monitor that is capable of supporting distributed transactions. Several standards are available that describe how to support transactions for various distributed protocols, for example, the WS-AtomicTransactions specification for Web services.
3.3. USING A JAVAEE TRANSACTION CLIENT

When using JavaEE, the most fundamental and standard method to interact with a transaction manager is the Java Transaction API (JTA) interface, `javax.transaction.UserTransaction`. The canonical usage is:

```java
InitialContext context = new InitialContext();
UserTransaction ut = (UserTransaction) context.lookup("java:comp/UserTransaction");
ut.begin();
// Access transactional, JTA-aware resources such as database and/or message broker
ut.commit(); // or ut.rollback()
```

Obtaining a `UserTransaction` instance from JNDI (Java Naming and Directory Interface) is one way of getting a transaction client. In a JavaEE environment, you can access a transaction client, for example, with CDI (context and dependency injection).

The following figure shows a typical JavaEE Camel application.

![JAVAEE APPLICATION](image)

The figure shows that both Camel code and application code may access:

- A `javax.transaction.UserTransaction` instance to demarcate transactions either directly from an application or internally through transaction-aware Camel components by using the Spring `TransactionTemplate` class.

- Databases through JDBC APIs either directly or, for example, by using Spring’s `JdbcTemplate`, or by using the `camel-jdbc` component.

- Message brokers through a JMS API either directly, by using Spring’s `JmsTemplate` class or by using the `camel-jms` component.

When using a `javax.transaction.UserTransaction` object, you do not need to be aware of the actual transaction manager that is being used because you are working directly with only the transaction client. (See Section 1.3, “About transaction clients”.) A different approach is taken by Spring and Camel, as it uses Spring’s transaction facilities internally.

**JavaEE Application**

In typical JavaEE scenario, the application is deployed to a JavaEE application server, usually as a **WAR** or **EAR** archive. By means of JNDI or CDI, the application may access an instance of the
javax.transaction.UserTransaction service. The application then uses this transaction client instance to demarcate transactions. Within a transaction, the application performs JDBC and/or JMS access.

**Camel component and application code**

These represent the code that performs JMS/JDBC operations. Camel has its own advanced methods to access JMS/JDBC resources. The application code may use a given API directly.

**JMS Connection Factory**

This is the `javax.jms.ConnectionFactory` interface that is used to obtain instances of `javax.jms.Connection` and then `javax.jms.Session` (or `javax.jms.JmsContext` in JMS 2.0). This may be used directly by the application or indirectly in Camel components, which may use `org.springframework.jms.core.JmsTemplate` internally. Neither application code nor a Camel component require the details of this connection factory. The connection factory is configured at the application server. You can see this configuration in a Java EE server. An OSGi server such as Fuse is similar. A system administrator configures the connection factory independently of the application. Typically, the connection factory implements pooling capabilities.

**JDBC Data Source**

This is the `javax.sql.DataSource` interface that is used to obtain instances of `java.sql.Connection`. As with JMS, this data source may be used directly or indirectly. For example, the `camel-sql` component uses the `org.springframework.jdbc.core.JdbcTemplate` class internally. As with JMS, neither application code nor Camel require the details of this data source. The configuration is done inside the application server or inside the OSGi server by using methods that are described in Chapter 4, *Configuring the Narayana transaction manager*.

### 3.4. USING A SPRING BOOT TRANSACTION CLIENT

One of the main goals of the Spring Framework (and Spring Boot) is to make Java EE APIs easier to use. All major Java EE *vanilla* APIs have their part in the Spring Framework (Spring Boot). These are not alternatives or replacements of given APIs, but rather wrappers that add more configuration options or more consistent usage, for example, with respect to exception handling.

The following table matches a given Java EE API with its Spring-related interface:

<table>
<thead>
<tr>
<th>JavaEE API</th>
<th>Spring Utility</th>
<th>Configured With</th>
</tr>
</thead>
<tbody>
<tr>
<td>JDBC</td>
<td>org.springframework.jdbc.core.JdbcTemplate</td>
<td>javax.sql.DataSource</td>
</tr>
<tr>
<td>JMS</td>
<td>org.springframework.jms.core.JmsTemplate</td>
<td>javax.jms.ConnectionFactory</td>
</tr>
<tr>
<td>JTA</td>
<td>org.springframework.transaction.support.TransactionTemplate</td>
<td>org.springframework.transaction.PlatformTransactionManager</td>
</tr>
</tbody>
</table>

`JdbcTemplate` and `JmsTemplate` directly use `javax.sql.DataSource` and `javax.jms.ConnectionFactory` respectively. But `TransactionTemplate` uses the Spring interface of `PlatformTransactionManager`. This is where Spring does not simply improve Java EE, but replaces the Java EE client API with its own.

Spring treats `javax.transaction.UserTransaction` as an interface that is too simple for real-world
Also, because `javax.transaction.UserTransaction` does not distinguish between local, single resource transactions and global, multi-resource transactions, implementations of `org.springframework.transaction.PlatformTransactionManager` give developers more freedom.

Following is the canonical API usage of Spring Boot:

```java
// Create or get from ApplicationContext or injected with @Inject/@Autowired.
JmsTemplate jms = new JmsTemplate(...);
JdbcTemplate jdbc = new JdbcTemplate(...);
TransactionTemplate tx = new TransactionTemplate(...);

tx.execute((status) -> {
    // Perform JMS operations within transaction.
    jms.execute((SessionCallback<Object>)(session) -> {
        // Perform operations on JMS session
        return ...;
    });
    // Perform JDBC operations within transaction.
    jdbc.execute((ConnectionCallback<Object>)(connection) -> {
        // Perform operations on JDBC connection.
        return ...;
    });
    return ...
});
```

In the above example, all three kinds of `templates` are simply instantiated, but they may also be obtained from Spring’s `ApplicationContext`, or injected by using `@Autowired` annotations.

### 3.4.1. Using the Spring PlatformTransactionManager interface

As mentioned earlier, `javax.transaction.UserTransaction` is usually obtained from JNDI in a JavaEE application. But Spring provides explicit implementations of this interface for many scenarios. You do not always need full JTA scenarios and sometimes an application requires access to just a single resource, for example, JDBC.

Usually, `org.springframework.transaction.PlatformTransactionManager` is the Spring transaction client API that provides the classic transaction client operations: `begin`, `commit` and `rollback`. In other words, this interface provides the essential methods for controlling transactions at runtime.

**NOTE**

The other key aspect of any transaction system is the API for implementing transactional resources. But transactional resources are usually implemented by the underlying database, so this aspect of transactional programming is rarely a concern for the application programmer.

### 3.4.1.1. Definition of the PlatformTransactionManager interface

```java
public interface PlatformTransactionManager {
    TransactionStatus getTransaction(TransactionDefinition definition) throws TransactionException;
    void commit(TransactionStatus status) throws TransactionException;
}
```
3.4.1.2. About the TransactionDefinition interface

You use the `TransactionDefinition` interface to specify the characteristics of a newly created transaction. You can specify the isolation level and the propagation policy of the new transaction. For details, see Section 9.4, “Transaction propagation policies”.

3.4.1.3. Definition of the TransactionStatus interface

You can use the `TransactionStatus` interface to check the status of the current transaction, that is, the transaction that is associated with the current thread, and to mark the current transaction for rollback. This is the interface definition:

```java
public interface TransactionStatus extends SavepointManager, Flushable {
    boolean isNewTransaction();
    boolean hasSavepoint();
    void setRollbackOnly();
    boolean isRollbackOnly();
    void flush();
    boolean isCompleted();
}
```

3.4.1.4. Methods defined by the PlatformTransactionManager interface

The `PlatformTransactionManager` interface defines the following methods:

`getTransaction()`

Creates a new transaction and associates it with the current thread by passing in a `TransactionDefinition` object that defines the characteristics of the new transaction. This is analogous to the `begin()` method of many other transaction client APIs.

`commit()`

Commits the current transaction, which makes all of the pending changes to the registered resources permanent.

`rollback()`

Rolls back the current transaction, which undoes all pending changes to the registered resources.

3.4.2. Steps for using the transaction manager

Usually, you do not use the `PlatformTransactionManager` interface directly. In Apache Camel, you typically use a transaction manager as follows:

1. Create an instance of a transaction manager. There are several different implementations available in Spring, see Section 3.4, “Using a Spring Boot transaction client”.
2. Pass the transaction manager instance to either an Apache Camel component or to the `transacted()` DSL command in a route. The transactional component or the `transacted()` command is then responsible for demarcating transactions. For details, see Chapter 9, "Writing a Camel application that uses transactions").

### 3.4.3. About Spring PlatformTransactionManager implementations

This section provides a brief overview of the transaction manager implementations that are provided by the Spring Framework. The implementations fall into two categories: local transaction managers and global transaction managers.

Starting from Camel:

- The `org.apache.camel.component.jms.JmsConfiguration` object that is used by the `camel-jms` component requires an instance of the `org.springframework.transaction.PlatformTransactionManager` interface.
- The `org.apache.camel.component.sql.SqlComponent` uses the `org.springframework.jdbc.core.JdbcTemplate` class internally and this JDBC template also integrates with `org.springframework.transaction.PlatformTransactionManager`.

As you can see, you must have some implementation of this interface. Depending on the scenario, you can configure the required platform transaction manager.

#### 3.4.3.1. Local PlatformTransactionManager implementations

The list below summarizes the local transaction manager implementations that are provided by the Spring Framework. These transaction managers support only a single resource.

**org.springframework.jms.connection.JmsTransactionManager**

This transaction manager implementation is capable of managing a single JMS resource. You can connect to any number of queues or topics, but only if they belong to the same underlying JMS messaging product instance. Moreover, you cannot enlist any other type of resource in a transaction.

**org.springframework.jdbc.datasource.DataSourceTransactionManager**

This transaction manager implementation is capable of managing a single JDBC database resource. You can update any number of different database tables, but only if they belong to the same underlying database instance.

**org.springframework.orm.jpa.JpaTransactionManager**

This transaction manager implementation is capable of managing a Java Persistence API (JPA) resource. It is not possible, however, to simultaneously enlist any other kind of resource in a transaction.

**org.springframework.orm.hibernate5.HibernateTransactionManager**

This transaction manager implementation is capable of managing a Hibernate resource. It is not possible, however, to simultaneously enlist any other kind of resource in a transaction. Moreover, the JPA API is preferred over the native Hibernate API.

There are also other, less frequently used, implementations of `PlatformTransactionManager`.

#### 3.4.3.2. Global PlatformTransactionManager implementation

The Spring Framework provides one global transaction manager implementation for use in the OSGi runtime. The `org.springframework.transaction.jta.JtaTransactionManager` supports operations on multiple resources in a transaction. This transaction manager supports the XA transaction API and can
enlist more than one resource in a transaction. To use this transaction manager, you must deploy your application inside either an OSGi container or a JavaEE server.

While single-resource implementations of `PlatformTransactionManager` are actual implementations, `JtaTransactionManager` is more of a wrapper for an actual implementation of the standard `javax.transaction.TransactionManager`.

This is why it is better to use the `JtaTransactionManager` implementation of `PlatformTransactionManager` in an environment where you can access (by means of JNDI or CDI) an already configured instance of `javax.transaction.TransactionManager` and usually also `javax.transaction.UserTransaction`. Usually, both these JTA interfaces are implemented by a single object/service.

Here is an example of configuring/using `JtaTransactionManager`:

```java
InitialContext context = new InitialContext();
UserTransaction ut = (UserTransaction) context.lookup("java:comp/UserTransaction");
TransactionManager tm = (TransactionManager) context.lookup("java:/TransactionManager");

JtaTransactionManager jta = new JtaTransactionManager();
jta.setUserTransaction(ut);
jta.setTransactionManager(tm);

TransactionTemplate jtaTx = new TransactionTemplate(jta);

jtaTx.execute((status) -> {
    // Perform resource access in the context of global transaction.
    return ...;
});
```

In the above example, the actual instances of JTA objects (`UserTransaction` and `TransactionManager`) are taken from JNDI. In OSGi, they may as well be obtained from the OSGi service registry.

### 3.5. OSGI INTERFACES BETWEEN TRANSACTION CLIENTS AND THE TRANSACTION MANAGER

After a description of the JavaEE transaction client API and the Spring Boot transaction client API, it is helpful to see the relationships within an OSGi server, such as Fuse. One of the features of OSGi is the global service registry, which may be used to:

- Look up services by filter or interface(s).
- Register services with given interface(s) and properties.

In the same way that applications that are deployed in a JavaEE application server obtain references to `javax.transaction.UserTransaction` by using JNDI (service locator method) or get them injected by CDI (dependency injection method), in OSGi you can obtain the same references (directly or indirectly) in any of the following ways:

- Invoking the `org.osgi.framework.BundleContext.getServiceReference()` method (service locator).
- Get them injected in a Blueprint container.
- Use Service Component Runtime (SCR) annotations (*dependency injection*).

The following figure shows a Fuse application that is deployed in the OSGi runtime. Application code and/or Camel components use their APIs to obtain references to the transaction manager, data sources, and connection factories.

Applications (bundles) interact with services that are registered in the OSGi registry. The access is performed through *interfaces* and this is all that should be relevant to applications.

In Fuse, the fundamental object that implements (directly or through a tiny wrapper) transactional client interfaces is `org.jboss.narayana.osgi.jta.internal.OsgiTransactionManager`. You can use the following interfaces to access the transaction manager:

- `javax.transaction.TransactionManager`
- `javax.transaction.UserTransaction`
- `org.springframework.transaction.PlatformTransactionManager`
- `org.ops4j.pax.transx.tm.TransactionManager`

You can use any of these interfaces directly or you can use them implicitly by choosing a framework or library, such as Camel.

For information about the ways to configure `org.jboss.narayana.osgi.jta.internal.OsgiTransactionManager` in Fuse, see *Chapter 4, Configuring the Narayana transaction manager*. Later chapters in this guide build on the information in that chapter and describe how to configure and use other services, such as JDBC data sources and JMS connection factories.
CHAPTER 4. CONFIGURING THE NARAYANA TRANSACTION MANAGER

In Fuse, the built-in, global transaction manager is **JBoss Narayana Transaction Manager**, which is the same transaction manager that is used by Enterprise Application Platform (EAP) 7.

In the OSGi runtime, as in Fuse for Karaf, the additional integration layer is provided by the **PAX TRANSX** project.

The following topics discuss Narayana configuration:

- Section 4.1, “About Narayana installation”
- Section 4.2, “Transaction protocols supported”
- Section 4.3, “About Narayana configuration”
- Section 4.4, “Configuring log storage”

4.1. ABOUT NARAYANA INSTALLATION

The Narayana transaction manager is exposed for use in OSGi bundles under the following interfaces, as well as a few additional support interfaces:

- `javax.transaction.TransactionManager`
- `javax.transaction.UserTransaction`
- `org.springframework.transaction.PlatformTransactionManager`
- `org.ops4j.pax.transx.tm.TransactionManager`

The **7.6.0.fuse-760025-redhat-00001** distribution makes these interfaces available from the start.

The **pax-transx-tm-narayana** feature contains an overridden bundle that embeds Narayana:

```bash
karaf@root()> feature:info pax-transx-tm-narayana
Feature pax-transx-tm-narayana 0.3.0
Feature has no configuration
Feature has no configuration files
Feature depends on:
  pax-transx-tm-api 0.0.0
Feature contains followed bundles:
  mvn:org.jboss.fuse.modules/fuse-pax-transx-tm-narayana/7.0.0.fuse-000191-redhat-1 (overriden from mvn:org.ops4j.pax.transx/pax-transx-tm-narayana/0.3.0)
Feature has no conditionals.
```

The services provided by the **fuse-pax-transx-tm-narayana** bundle are:

```bash
karaf@root()> bundle:services fuse-pax-transx-tm-narayana
Red Hat Fuse :: Fuse Modules :: Transaction (21) provides:
[org.osgi.service.cm.ManagedService]
[javax.transaction.TransactionManager]
```
Because this bundle registers `org.osgi.service.cm.ManagedService`, it tracks and reacts to the changes in CM configurations:

```
karaf@root()> bundle:services -p fuse-pax-transx-tm-narayana

Red Hat Fuse :: Fuse Modules :: Transaction (21) provides:

objectClass = [org.osgi.service.cm.ManagedService]
service.bundleid = 21
service.id = 232
service.pid = org.ops4j.pax.transx.tm.narayana
service.scope = singleton
...
```

The default `org.ops4j.pax.transx.tm.narayana` PID is:

```
karaf@root()> config:list '(service.pid=org.ops4j.pax.transx.tm.narayana)'

Pid: org.ops4j.pax.transx.tm.narayana
BundleLocation: ?
Properties:
  com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.communicationStore.localOSRoot = communicationStore
  com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.communicationStore.objectStoreDir = /data/servers/7.6.0.fuse-760025-redhat-00001/data/narayana
  com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.communicationStore.objectStoreType = com.arjuna.ats.internal.arjuna.objectstore.ShadowNoFileLockStore
  com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.localOSRoot = defaultStore
  com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.objectStoreDir = /data/servers/7.6.0.fuse-760025-redhat-00001/data/narayana
  com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.objectStoreType = com.arjuna.ats.internal.arjuna.objectstore.ShadowNoFileLockStore
  com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.stateStore.localOSRoot = stateStore
  com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.stateStore.objectStoreDir = /data/servers/7.6.0.fuse-760025-redhat-00001/data/narayana
  com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.stateStore.objectStoreType = com.arjuna.ats.internal.arjuna.objectstore.ShadowNoFileLockStore
  com.arjuna.ats.arjuna.common.RecoveryEnvironmentBean.recoveryBackoffPeriod = 10
  felix.fileinstall.filename = file:/data/servers/7.6.0.fuse-760025-redhat-00001/etc/org.ops4j.pax.transx.tm.narayana.cfg
  service.pid = org.ops4j.pax.transx.tm.narayana

In summary:

- Fuse for Karaf includes the fully-featured, global, Narayana transaction manager.
- The transaction manager is correctly exposed under various client interfaces (JTA, Spring-tx, PAX JMS).
You can configure Narayana by using the standard OSGi method, Configuration Admin, which is available in `org.ops4j.pax.transx.tm.narayana`.

The default configuration is provided in `$FUSE_HOME/etc/org.ops4j.pax.transx.tm.narayana.cfg`.

## 4.2. TRANSACTION PROTOCOLS SUPPORTED

The Narayana transaction manager is the JBoss/Red Hat product that is used in EAP. Narayana is a transactions toolkit that provides support for applications that are developed using a broad range of standards-based transaction protocols:

- JTA
- JTS
- Web-Service Transactions
- REST Transactions
- STM
- XATMI/TX

## 4.3. ABOUT NARAYANA CONFIGURATION

The `pax-transx-tm-narayana` bundle includes the `jbossts-properties.xml` file, which provides the default configuration of different aspects of the transaction manager. All of these properties may be overridden in the `$FUSE_HOME/etc/org.ops4j.pax.transx.tm.narayana.cfg` file directly or by using the Configuration Admin API.

The basic configuration of Narayana is done through various `EnvironmentBean` objects. Every such bean may be configured by using properties with different prefixes. The following table provides a summary of configuration objects and prefixes used:

<table>
<thead>
<tr>
<th>Configuration Bean</th>
<th>Property Prefix</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>com.arjuna.ats.arjuna.common.CoordinatorEnvironmentBean</code></td>
<td><code>com.arjuna.ats.arjuna.coordinator</code></td>
</tr>
<tr>
<td><code>com.arjuna.ats.arjuna.common.CoreEnvironmentBean</code></td>
<td><code>com.arjuna.ats.arjuna</code></td>
</tr>
<tr>
<td><code>com.arjuna.ats.internal.arjuna.objectstore.hornetq.HornetqJournalEnvironmentBean</code></td>
<td><code>com.arjuna.ats.arjuna.hornetqjournal</code></td>
</tr>
<tr>
<td><code>com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean</code></td>
<td><code>com.arjuna.ats.arjuna.objectstore</code></td>
</tr>
<tr>
<td><code>com.arjuna.ats.arjuna.common.RecoveryEnvironmentBean</code></td>
<td><code>com.arjuna.ats.arjuna.recovery</code></td>
</tr>
<tr>
<td><code>com.arjuna.ats.jdbc.common.JDBCEnvironmentBean</code></td>
<td><code>com.arjuna.ats.jdbc</code></td>
</tr>
</tbody>
</table>
The prefix can simplify the configuration. However, you should typically use either of the following formats:

**NameEnvironmentBean.propertyName** (the preferred format), or

**fully-qualified-class-name.field-name**

For example, consider the `com.arjuna.ats.arjuna.common.CoordinatorEnvironmentBean.commitOnePhase` field. It may be configured by using the `com.arjuna.ats.arjuna.common.CoordinatorEnvironmentBean.commitOnePhase` property or it can be configured by using the simpler (preferred) form `CoordinatorEnvironmentBean.commitOnePhase`. Full details of how to set properties and which beans can be configured can be found in the Narayana Product Documentation.

Some beans, such as the `ObjectStoreEnvironmentBean`, may be configured multiple times with each named instance providing configuration for a different purposes. In this case, the name of the instance is used between the prefix (any of the above) and **field-name**. For example, a type of object store for an `ObjectStoreEnvironmentBean` instance that is named `communicationStore` may be configured by using properties that are named:

- `com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.communicationStore.objectStoreType`
- `ObjectStoreEnvironmentBean.communicationStore.objectStoreType`

### 4.4. CONFIGURING LOG STORAGE

The most important configuration is the type and location of object log storage. There are typically three implementations of the `com.arjuna.ats.arjuna.objectstore.ObjectStoreAPI` interface:

- `com.arjuna.ats.internal.arjuna.objectstore.hornetq.HornetqObjectStoreAdaptor`
  - Uses `org.apache.activemq.artemis.core.journal.Journal` storage from AMQ 7 internally.
- `com.arjuna.ats.internal.arjuna.objectstore.jdbc.JDBCStore`
  - Uses JDBC to keep TX log files.
- `com.arjuna.ats.internal.arjuna.objectstore.FileSystemStore` (and specialized implementations)
  - Uses custom file-based log storage.

By default, Fuse uses `com.arjuna.ats.internal.arjuna.objectstore.ShadowNoFileLockStore`, which is a specialized implementation of `FileSystemStore`.

There are three stores that are used by Narayana for which transaction/object logs are kept:

- **defaultStore**
- communicationStore
- stateStore

See [State management in Narayana documentation](#) for more details.

The default configuration of these three stores is:

```java
# default store
com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.objectStoreType = com.arjuna.ats.internal.arjuna.objectstore.ShadowNoFileLockStore
com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.objectStoreDir = ${karaf.data}/narayana
com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.localOSRoot = defaultStore

# communication store
com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.communicationStore.objectStoreType = com.arjuna.ats.internal.arjuna.objectstore.ShadowNoFileLockStore
com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.communicationStore.objectStoreDir = ${karaf.data}/narayana
com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.communicationStore.localOSRoot = communicationStore

# state store
com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.stateStore.objectStoreType = com.arjuna.ats.internal.arjuna.objectstore.ShadowNoFileLockStore
com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.stateStore.objectStoreDir = ${karaf.data}/narayana
com.arjuna.ats.arjuna.common.ObjectStoreEnvironmentBean.stateStore.localOSRoot = stateStore
```

ShadowNoFileLockStore is configured with the base directory (objectStoreDir) and the particular store’s directory (localOSRoot).

The many configuration options are contained in the [Narayana documentation guide](#). However, the Narayana documentation states that the canonical reference for configuration options is the Javadoc for the various EnvironmentBean classes.
CHAPTER 5. USING THE NARAYANA TRANSACTION MANAGER

This section provides details for using the Narayana transaction manager by implementing the `javax.transaction.UserTransaction` interface, the `org.springframework.transaction.PlatformTransactionManager` interface, or the `javax.transaction.Transaction` interface. Which interface you choose to use depends on the needs of your application. At the end of this chapter, there is a discussion of the resolution of the problem of enlisting XA resources. The information is organized as follows:

- Section 5.1, “Using UserTransaction objects”
- Section 5.2, “Using TransactionManager objects”
- Section 5.3, “Using Transaction objects”
- Section 5.4, “Resolving the XA enlistment problem”

For Java transaction API details, see the Java Transaction API (JTA) 1.2 specification and the Javadoc.

5.1. USING USERTRANSACTION OBJECTS

Implement the `javax.transaction.UserTransaction` interface for transaction demarcation. That is, for beginning, committing, or rolling back transactions. This is the JTA interface that you are most likely to use directly in your application code. However, the `UserTransaction` interface is just one of the ways to demarcate transactions. For a discussion of different ways that you can demarcate transactions, see Chapter 9, Writing a Camel application that uses transactions.

5.1.1. Definition of the UserTransaction interface

The JTA `UserTransaction` interface is defined as follows:

```java
public interface javax.transaction.UserTransaction {
    public void begin();
    public void commit();
    public void rollback();
    public void setRollbackOnly();
    public int getStatus();
    public void setTransactionTimeout(int seconds);
}
```

5.1.2. Description of UserTransaction methods

The `UserTransaction` interface defines the following methods:

- `begin()`
Starts a new transaction and associates it with the current thread. If any XA resources get associated with this transaction, the transaction implicitly becomes an XA transaction.

commit()
Completes the current transaction normally, so that all pending changes become permanent. After the commit, there is no longer a transaction associated with the current thread.

NOTE
If the current transaction is marked as rollback only, however, the transaction would actually be rolled back when commit() is called.

rollback()
Aborts the transaction immediately, so that all pending changes are discarded. After the rollback, there is no longer a transaction associated with the current thread.

setRollbackOnly()
Modifies the state of the current transaction, so that a rollback is the only possible outcome, but does not perform the rollback yet.

get_status()
Returns the status of the current transaction, which can be one of the following integer values, as defined in the javax.transaction.Status interface:

- STATUS_ACTIVE
- STATUS_COMMITTED
- STATUS_COMMITTING
- STATUS_MARKED_ROLLBACK
- STATUS_NO_TRANSACTION
- STATUS_PREPARED
- STATUS_PREPARING
- STATUS_ROLLEDBACK
- STATUS_ROLLING_BACK
- STATUS_UNKNOWN

setTransactionTimeout()
Customizes the timeout of the current transaction, specified in units of seconds. If the transaction is not resolved within the specified timeout, the transaction manager automatically rolls it back.

5.2. USING TRANSACTIONMANAGER OBJECTS

The most common way to use a javax.transaction.TransactionManager object is to pass it to a framework API, for example, to the Camel JMS component. This enables the framework to look after transaction demarcation for you. Occasionally, you might want to use a TransactionManager object directly. This is useful when you need to access advanced transaction APIs such as the suspend() and resume() methods.
5.2.1. Definition of the TransactionManager interface

The JTA TransactionManager interface has the following definition:

```java
interface javax.transaction.TransactionManager {
    // Same as UserTransaction methods
    public void begin();
    public void commit();
    public void rollback();
    public void setRollbackOnly();
    public int getStatus();
    public void setTransactionTimeout(int seconds);
    // Extra TransactionManager methods
    public Transaction getTransaction();
    public Transaction suspend();
    public void resume(Transaction tobj);
}
```

5.2.2. Description of TransactionManager methods

The TransactionManager interface supports all of the methods found in the UserTransaction interface. You can use a TransactionManager object for transaction demarcation. In addition, a TransactionManager object supports these methods:

getTransaction()

Gets a reference to the current transaction, which is the transaction that is associated with the current thread. If there is no current transaction, this method returns null.

suspend()

Detaches the current transaction from the current thread and returns a reference to the transaction. After calling this method, the current thread no longer has a transaction context. Any work that you do after this point is no longer done in the context of a transaction.

NOTE

Not all transaction managers support suspending transactions. This feature is supported by Narayana, however.

resume()

Re-attaches a suspended transaction to the current thread context. After calling this method, the transaction context is restored and any work that you do after this point is done in the context of a transaction.
5.3. USING TRANSACTION OBJECTS

You might need to use a `javax.transaction.Transaction` object directly if you are suspending/resuming transactions or if you need to enlist a resource explicitly. As discussed in Section 5.4, “Resolving the XA enlistment problem”, a framework or container usually takes care of enlisting resources automatically.

5.3.1. Definition of the Transaction interface

The JTA `Transaction` interface has the following definition:

```java
interface javax.transaction.Transaction {
    public void commit();
    public void rollback();
    public void setRollbackOnly();
    public int getStatus();
    public boolean enlistResource(XAResource xaRes);
    public boolean delistResource(XAResource xaRes, int flag);
    public void registerSynchronization(Synchronization sync);
}
```

5.3.2. Description of Transaction methods

The `commit()`, `rollback()`, `setRollbackOnly()`, and `getStatus()` methods have the same behavior as the corresponding methods from the `UserTransaction` interface. In fact, a `UserTransaction` object is a convenient wrapper that retrieves the current transaction and then invokes the corresponding methods on the `Transaction` object.

Additionally, the `Transaction` interface defines the following methods, which have no counterparts in the `UserTransaction` interface:

- `enlistResource()`
  Associates an XA resource with the current transaction.

  **NOTE**

  This method is of key importance in the context of XA transactions. It is precisely the capability to enlist multiple XA resources with the current transaction that characterizes XA transactions. On the other hand, enlisting resources explicitly is a nuisance and you would normally expect your framework or container to do this for you. For example, see Section 5.4, “Resolving the XA enlistment problem”.

- `delistResource()`
  Disassociates the specified resource from the transaction. The flag argument can take one of the following integer values as defined in the `javax.transaction.Transaction` interface:

  - **TMSUCCESS**
registerSynchronization()

Registers a `javax.transaction.Synchronization` object with the current transaction. The `Synchronization` object receives a callback just before the prepare phase of a commit and receives a callback just after the transaction completes.

5.4. RESOLVING THE XA ENLISTMENT PROBLEM

The standard JTA approach to enlisting XA resources is to add the XA resource explicitly to the current `javax.transaction.Transaction` object, which represents the current transaction. In other words, you must explicitly enlist an XA resource each time a new transaction starts.

5.4.1. How to enlist an XA resource

Enlisting an XA resource with a transaction involves invoking the `enlistResource()` method on the `Transaction` interface. For example, given a `TransactionManager` object and an `XAResource` object, you could enlist the `XAResource` object as follows:

```java
// Java
import javax.transaction.Transaction;
import javax.transaction.TransactionManager;
import javax.transaction.xa.XAResource;
...
// Given:
// 'tm' of type TransactionManager
// 'xaResource' of type XAResource

// Start the transaction
tm.begin();

Transaction transaction = tm.getTransaction();
transaction.enlistResource(xaResource);

// Do some work...
...

// End the transaction
tm.commit();
```

The tricky aspect of enlisting resources is that the resource must be enlisted on each new transaction and the resource must be enlisted before you start to use the resource. If you enlist resources explicitly, you could end up with error-prone code that is littered with `enlistResource()` calls. Moreover, sometimes it can be difficult to call `enlistResource()` in the right place, for example, this is the case if you are using a framework that hides some of the transaction details.

5.4.2. About auto-enlistment

Instead of explicitly enlisting XA resources, it is easier and safer to use features that support auto-enlistment of XA resources. For example, in the context of using JMS and JDBC resources, the standard technique is to use wrapper classes that support auto-enlistment.
The common pattern, both for JDBC and JMS access is:

1. The application code expects `javax.sql.DataSource` for JDBC access and `javax.jms.ConnectionFactory` for JMS to get JDBC or JMS connections.

2. Within an application/OSGi server, database or broker specific implementations of these interfaces are registered.

3. An application/OSGi server wraps the database/broker-specific factories into generic, pooling, enlisting factories.

In this way, application code still uses `javax.sql.DataSource` and `javax.jms.ConnectionFactory`, but internally when these are accessed, there is additional functionality, which usually concerns:

- **Connection pooling** - instead of creating new connections to a database/message broker every time, a pool of pre-initialized connections is used. Another aspect of pooling may be, for example, periodical validation of connections.

- **JTA enlistment** - before returning an instance of `java.sql.Connection` (JDBC) or `javax.jms.Connection` (JMS), the real connection objects are registered if they are true XA resources. Registration happens within the JTA transaction if it is available.

With auto-enlistment, application code does not have to change.

For more information about pooling and enlisting wrappers for JDBC data sources and JMS connection factories, see Chapter 6, *Using JDBC data sources* and Chapter 7, *Using JMS connection factories*. 
CHAPTER 6. USING JDBC DATA SOURCES

The following topics discuss the use of JDBC data sources in the Fuse OSGi runtime:

- Section 6.1, “About the Connection interface”
- Section 6.2, “Overview of JDBC data sources”
- Section 6.3, “Configuring JDBC data sources”
- Section 6.4, “Using the OSGi JDBC service”
- Section 6.5, “Using JDBC console commands”
- Section 6.6, “Using encrypted configuration values”
- Section 6.7, “Using JDBC connection pools”
- Section 6.8, “Deploying data sources as artifacts”
- Section 6.9, “Using data sources with the Java™ persistence API”

6.1. ABOUT THE CONNECTION INTERFACE

The most important object used to perform data manipulation is an implementation of the java.sql.Connection interface. From the perspective of Fuse configuration, it is important to learn how to obtain a Connection object.

The libraries that contain the relevant objects are:

- PostgreSQL: mvn:org.postgresql/postgresql/42.2.5
- MySQL: mvn:mysql/mysql-connector-java/5.1.34

The existing implementations (contained in driver JARs) provide:

- PostgreSQL: org.postgresql.jdbc.PgConnection
- MySQL: com.mysql.jdbc.JDBC4Connection (see also the various connect*() methods of com.mysql.jdbc.Driver)

These implementations contain database-specific logic to perform DML, DDL, and simple transaction management.

In theory, it is possible to manually create these connection objects, but there are two JDBC methods that hide the details to provide a cleaner API:

- java.sql.Driver.connect() - This method was used in standalone applications a long time ago.
- javax.sql.DataSource.getConnection() - This is the preferred method for using the factory pattern. A similar method is used to obtain JMS connections from a JMS connection factory.

The driver manager approach is not discussed here. It is enough to state that this method is just a tiny layer above a plain constructor for a given connection object.

In addition to java.sql.Connection, which effectively implements database-specific communication protocols, there are two other specialized connection interfaces:
javax.sql.PooledConnection represents a physical connection. Your code does not interact with this pooled connection directly. Instead, the connection obtained from the getConnection() method is used. This indirection enables management of connection pools at the level of an application server. The connection obtained by using getConnection() is usually a proxy. When such a proxy connection is closed, the physical connection is not closed and instead it becomes available again in the managed connection pool.

javax.sql.XAConnection allows obtaining a javax.transaction.xa.XAResource object that is associated with XA-aware connection for use with javax.transaction.TransactionManager. Because javax.sql.XAConnection extends javax.sql.PooledConnection, it also provides the `getConnection()` method, which provides access to a JDBC connection object with typical DML/DQL methods.

6.2. OVERVIEW OF JDBC DATA SOURCES

The JDBC 1.4 standard introduced the javax.sql.DataSource interface, which acted as a factory for java.sql.Connection objects. Usually such data sources were bound to a JNDI registry and were located inside or injected into Java EE components such as servlets or EJBs. The key aspect is that these data sources were configured inside the application server and referenced in deployed applications by name.

The following connection objects have their own data sources:

<table>
<thead>
<tr>
<th>Data Source</th>
<th>Connection</th>
</tr>
</thead>
<tbody>
<tr>
<td>javax.sql.DataSource</td>
<td>java.sql.Connection</td>
</tr>
<tr>
<td>javax.sql.ConnectionPoolData</td>
<td>javax.sql.PooledConnection</td>
</tr>
<tr>
<td>javax.sql.XADataSource</td>
<td>javax.sql.XAConnection</td>
</tr>
</tbody>
</table>

The most important differences between each of the above data sources is as follows:

- **javax.sql.DataSource** is most importantly a factory-like object for obtaining java.sql.Connection instances. The fact that most javax.sql.DataSource implementations usually perform connection pooling should not change the picture. This is the only interface that should be used by application code. It does not matter which of the following you are implementing:
  - Direct JDBC access
  - JPA persistence unit configuration (either `<jta-data-source>` or `<non-jta-data-source>`)  
  - Popular library such as Apache Camel or Spring Framework
- **javax.sql.ConnectionPoolDataSource** is most importantly a bridge between a generic (non database-specific) connection pool/data source and a database-specific data source. It may be treated as an SPI interface. Application code usually deals with a generic javax.sql.DataSource object that was obtained from JNDI and implemented by an application server (probably using a library such as commons-dbcp2). On the other end, application code does not interface with javax.sql.ConnectionPoolDataSource directly. It is used between an application server and a database-specific driver. The following sequence diagram shows this:
javax.sql.XADataSource is a way to obtain javax.sql.XAConnection and javax.transaction.xa.XAResource. Same as javax.sql.ConnectionPoolDataSource, it’s used between application server and database-specific driver. Here’s slightly modified diagram with different actors, this time including JTA Transaction Manager:

As shown in two previous diagrams, you interact with the App Server, which is a generalized entity in which you can configure javax.sql.DataSource and javax.transaction.UserTransaction instances. Such instances may be accessed either by means of JNDI or by injection using CDI or another dependency mechanism.

IMPORTANT

The important point is that even if the application uses XA transactions and/or connection pooling, the application interacts with javax.sql.DataSource and not the two other JDBC data source interfaces.

6.2.1. Database specific and generic data sources

The JDBC data source implementations fall into two categories:

- Generic javax.sql.DataSource implementations such as:
  - Apache Commons DBCP(2)
  - Apache Tomcat JDBC (based on DBCP)

- Database specific implementations of javax.sql.DataSource, javax.sql.XADataSource, and javax.sql.ConnectionPoolDataSource

It might be confusing that a generic javax.sql.DataSource implementation cannot create database-
specific connections on its own. Even if a generic data source could use `java.sql.DriverManager.getConnection()` or `java.sql.Driver.connect()`, it is usually better/cleaner to configure this generic data source with a database-specific `javax.sql.DataSource` implementation.

When a generic data source is going to interact with JTA, it must be configured with a database-specific implementation of `javax.sql.XADataSource`.

To close the picture, a generic data source usually does not need a database-specific implementation of `javax.sql.ConnectionPoolDataSource` to perform connection pooling. Existing pools usually handle pooling without standard JDBC interfaces (`javax.sql.ConnectionPoolDataSource` and `javax.sql.PooledConnection`) and instead use their own custom implementation.

### 6.2.2. Some generic data sources

Consider a sample, well-known, generic data source, Apache Commons DBCP(2).

#### `javax.sql.XADataSource` implementations

DBCP2 does not include any implementation of `javax.sql.XADataSource`, which is expected.

#### `javax.sql.ConnectionPoolDataSource` implementations

DBCP2 does include an implementation of `javax.sql.ConnectionPoolDataSource`: `org.apache.commons.dbcp2.cpdsadapter.DriverAdapterCPDS`. It creates `javax.sql.PooledConnection` objects by calling `java.sql.DriverManager.getConnection()`. This pool should not be used directly and it should be treated as an adapter for drivers that:

- Do not provide their own `javax.sql.ConnectionPoolDataSource` implementation
- You want to use according to JDBC recommendations for connection pools

As shown in the sequence diagram above, the driver provides `javax.sql.ConnectionPoolDataSource` directly or with the help of an `org.apache.commons.dbcp2.cpdsadapter.DriverAdapterCPDS` adapter, while DBCP2 implements the application server contract with one of:

- `org.apache.commons.dbcp2.datasources.PerUserPoolDataSource`
- `org.apache.commons.dbcp2.datasources.SharedPoolDataSource`

Both these pools take an instance of `javax.sql.ConnectionPoolDataSource` at the configuration stage.

This is the most important and interesting part of DBCP2:

#### `javax.sql.DataSource` implementations

To implement the connection pooling feature, you do not have to follow JDBC recommendations to use `javax.sql.ConnectionPoolDataSource` → `javax.sql.PooledConnection` SPI.

Here is a list of normal data sources of DBCP2:

- `org.apache.commons.dbcp2.BasicDataSource`
- `org.apache.commons.dbcp2.managed.BasicManagedDataSource`
- `org.apache.commons.dbcp2.PoolingDataSource`
- `org.apache.commons.dbcp2.managed.ManagedDataSource`
There are two axes here:

**basic vs pooling**

This axis determines the **pooling configuration** aspect.

Both kinds of data sources perform pooling of `java.sql.Connection` objects. The only difference is that:

- A basic data source is configured by using bean properties such as `maxTotal` or `minIdle` used to configure an internal instance of `org.apache.commons.pool2.impl.GenericObjectPool`.
- A pooling data source is configured with an externally created/configured `org.apache.commons.pool2.ObjectPool`.

**managed vs non-managed**

This axis determines the **connection creation** aspect and the JTA behavior:

- A non-managed basic data source creates `java.sql.Connection` instances by using `java.sql.Driver.connect()` internally.

- A managed pooling data source wraps `java.sql.Connection` instances inside `org.apache.commons.dbcp2.managed.ManagedConnection` objects that ensure that `javax.transaction.Transaction.enlistResource()` is called if needed in the JTA context. But still the actual connection that is wrapped is obtained from any `org.apache.commons.pool2.ObjectPool` object that the pool is configured with.
  A managed basic data source frees you from configuring a dedicated `org.apache.commons.pool2.ObjectPool`. Instead, it is enough to configure existing, real, database-specific `javax.sql.XADataSource` objects. Bean properties are used to create an internal instance of `org.apache.commons.pool2.impl.GenericObjectPool`, which is then passed to an internal instance of a managed pooling data source (`org.apache.commons.dbcp2.managed.ManagedDataSource`).

**NOTE**

The only thing that DBCP2 cannot do is XA transaction recovery. DBCP2 correctly enlists XAResources in active JTA transactions, but it is not performing the recovery. This should be done separately and the configuration is usually specific to the chosen transaction manager implementation (such as Narayana).

### 6.2.3. Pattern to use

The recommended pattern is:

- Create or obtain a **database-specific** `javax.sql.DataSource` or `javax.sql.XADataSource` instance with database-specific configuration (URL, credentials, and so on) that can create connections/XA connections.

- Create or obtain a **non database-specific** `javax.sql.DataSource` instance (internally configured with the above, database-specific data source) with non database-specific configuration (connection pooling, transaction manager, and so on).

- Use `javax.sql.DataSource` to get an instance of `java.sql.Connection` and perform JDBC operations.
Here is a canonical example:

```java
// Database-specific, non-pooling, non-enlisting javax.sql.XADataSource
PGXADatabaseSource postgresql = new org.postgresql.xa.PGXADatabaseSource();
// Database-specific configuration
postgresql.setUrl("jdbc:postgresql://localhost:5432/reportdb");
postgresql.setUser("fuse");
postgresql.setPassword("fuse");
postgresql.setCurrentSchema("report");
postgresql.setConnectTimeout(5);
// ...

// Database-specific, pooling, enlisting javax.sql.DataSource
BasicManagedDataSource pool = new
org.apache.commons.dbcp2.managed.BasicManagedDataSource();
// Delegate to database-specific XADatasource
pool.setXaDataSourceInstance(postgresql);
// Delegate to JTA transaction manager
pool.setTransactionManager(transactionManager);
// Non database-specific configuration
pool.setMinIdle(3);
pool.setMaxTotal(10);
pool.setValidationQuery("select schema_name, schema_owner from
information_schema.schemata");
// ...

// JDBC code:
javax.sql.DataSource applicationDataSource = pool;

try (Connection c = applicationDataSource.getConnection()) {
    try (Statement st = c.createStatement()) {
        try (ResultSet rs = st.executeQuery("select ...")) {
            // ....
        }
    }
}
```

In a Fuse environment, there are many configuration options and there is no requirement to use DBCP2.

### 6.3. CONFIGURING JDBC DATA SOURCES

As discussed in OSGi transaction architecture, some services must be registered in the OSGi service registry. Just as you can find (lookup) a transaction manager instance by using, for example, the javax.transaction.UserTransaction interface, you can do the same with JDBC data sources by using the javax.sql.DataSource interface. The requirements are:

- Database-specific data source that can communicate with the target database
- Generic data source where you can configure pooling and possibly transaction management (XA)

In an OSGi environment, such as Fuse, data sources become accessible from applications if they are registered as OSGi services. Fundamentally, it is done as follows:

```java
org.osgi.framework.BundleContext.registerService(javax.sql.DataSource.class,
dataSourceObject,
properties);
```
There are two methods for registering such services:

- Publishing data sources by using the `jdbc:ds-create` Karaf console command. This is the configuration method.
- Publishing data sources by using methods such as Blueprint, OSGi Declarative Services (SCR) or just a `BundleContext.registerService()` API call. This method requires a dedicated OSGi bundle that contains the code and/or metadata. This is the deployment method.

### 6.4. USING THE OSGi JDBC SERVICE

Chapter 125 of the OSGi Enterprise R6 specification defines a single interface in the `org.osgi.service.jdbc` package. This is how OSGi handles data sources:

```java
public interface DataSourceFactory {
    java.sql.Driver createDriver(Properties props);
    javax.sql.DataSource createDataSource(Properties props);
    javax.sql.ConnectionPoolDataSource createConnectionPoolDataSource(Properties props);
    javax.sql.XADataSource createXADataSource(Properties props);
}
```

As mentioned before, plain `java.sql.Connection` connections may be obtained directly from `java.sql.Driver`.

**Generic `org.osgi.service.jdbc.DataSourceFactory`**

The simplest implementation of `org.osgi.service.jdbc.DataSourceFactory` is `org.ops4j.pax.jdbc.impl.DriverDataSourceFactory` provided by `mvn:org.ops4j.pax.jdbc/pax-jdbc/1.3.0` bundle. All it does is track bundles that may include the `/META-INF/services/java.sql.Driver` descriptor for the standard Java™ `ServiceLoader` utility. If you install any standard JDBC driver, the `pax-jdbc` bundle registers a `DataSourceFactory` that can be used (not directly) to obtain connections by means of a `java.sql.Driver.connect()` call.

```
karaf@root()> install -s mvn:org.osgi/org.osgi.service.jdbc/1.0.0
Bundle ID: 223
karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc/1.3.0
Bundle ID: 224
karaf@root()> install -s mvn:org.postgresql/postgresql/42.2.5
Bundle ID: 225
karaf@root()> install -s mvn:mysql/mysql-connector-java/5.1.34
Bundle ID: 226
```

PostgreSQL JDBC Driver JDBC42 (225) provides:

```
objectClass = [org.osgi.service.jdbc.DataSourceFactory]
```
osgi.jdbc.driver.class = org.postgresql.Driver
osgi.jdbc.driver.name = PostgreSQL JDBC Driver
osgi.jdbc.driver.version = 42.2.5
service.bundleid = 225
service.id = 242
service.scope = singleton

karaf@root()> bundle:services -p com.mysql.jdbc

Oracle Corporation’s JDBC Driver for MySQL (226) provides:
----------------------------------------------------------
objectClass = [org.osgi.service.jdbc.DataSourceFactory]
osgi.jdbc.driver.class = com.mysql.jdbc.Driver
osgi.jdbc.driver.name = com.mysql.jdbc
osgi.jdbc.driver.version = 5.1.34
service.bundleid = 226
service.id = 243
service.scope = singleton
-----
objectClass = [org.osgi.service.jdbc.DataSourceFactory]
osgi.jdbc.driver.class = com.mysql.fabric.jdbc.FabricMySQLDriver
osgi.jdbc.driver.name = com.mysql.jdbc
osgi.jdbc.driver.version = 5.1.34
service.bundleid = 226
service.id = 244
service.scope = singleton

karaf@root()> service:list org.osgi.service.jdbc.DataSourceFactory
[org.osgi.service.jdbc.DataSourceFactory]
-----------------------------------------
osgi.jdbc.driver.class = org.postgresql.Driver
osgi.jdbc.driver.name = PostgreSQL JDBC Driver
osgi.jdbc.driver.version = 42.2.5
service.bundleid = 225
service.id = 242
service.scope = singleton
Provided by :
PostgreSQL JDBC Driver JDBC42 (225)

[org.osgi.service.jdbc.DataSourceFactory]
-----------------------------------------
osgi.jdbc.driver.class = com.mysql.jdbc.Driver
osgi.jdbc.driver.name = com.mysql.jdbc
osgi.jdbc.driver.version = 5.1.34
service.bundleid = 226
service.id = 243
service.scope = singleton
Provided by :
Oracle Corporation's JDBC Driver for MySQL (226)

[org.osgi.service.jdbc.DataSourceFactory]
-----------------------------------------
osgi.jdbc.driver.class = com.mysql.fabric.jdbc.FabricMySQLDriver
osgi.jdbc.driver.name = com.mysql.jdbc
osgi.jdbc.driver.version = 5.1.34
service.bundleid = 226


With the above commands, the `java.sql.DataSource` service is still not registered, but you are one step closer. The above intermediary `org.osgi.service.jdbc.DataSourceFactory` services can be used to obtain:

- `java.sql.Driver`
- `javax.sql.DataSource` by passing properties: `url`, `user` and `password` to the `createDataSource()` method.

You cannot obtain `javax.sql.ConnectionPoolDataSource` or `javax.sql.XADataSource` from the generic `org.osgi.service.jdbc.DataSourceFactory` created by a non database-specific `pax-jdbc` bundle.

**NOTE**

The `mvn:org.postgresql/postgresql/42.2.5` bundle correctly implements the OSGi JDBC specification and registers an `org.osgi.service.jdbc.DataSourceFactory` instance with all methods that are implemented, including the ones that create XA and ConnectionPool data sources.

**Dedicated, database-specific org.osgi.service.jdbc.DataSourceFactory implementations**

There are additional bundles such as the following:

- `mvn:org.ops4j.pax.jdbc/pax-jdbc-mysql/1.3.0`
- `mvn:org.ops4j.pax.jdbc/pax-jdbc-db2/1.3.0`
- ...

These bundles register database-specific `org.osgi.service.jdbc.DataSourceFactory` services that can return all kinds of factories, including `javax.sql.ConnectionPoolDataSource` and `javax.sql.XADataSource`. For example:

```
karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc-mysql/1.3.0
Bundle ID: 227

karaf@root()> bundle:services -p org.ops4j.pax.jdbc.mysql

OPS4J Pax JDBC MySQL Driver Adapter (227) provides:
---------------------------------------------------
objectClass = [org.osgi.service.jdbc.DataSourceFactory]
org.osgi.jdbc.driver.class = com.mysql.jdbc.Driver
org.osgi.jdbc.driver.name = mysql
service.bundleid = 227
service.id = 245
service.scope = singleton

karaf@root()> service:list org.osgi.service.jdbc.DataSourceFactory
...
[org.osgi.service.jdbc.DataSourceFactory]
```
6.4.1. PAX-JDBC configuration service

With pax-jdbc (or pax-jdbc-mysql, pax-jdbc-oracle, …) bundles, you can have org.osgi.service.jdbc.DataSourceFactory services registered that can be used to obtain data sources for a given database (see Section 6.2.1, “Database specific and generic data sources”). But you do not have actual data sources yet.

The mvn:org.ops4j.pax.jdbc/pax-jdbc-config/1.3.0 bundle provides a managed service factory that does two things:

- Tracks org.osgi.service.jdbc.DataSourceFactory OSGi services in order to invoke its methods:

  ```java
  public DataSource createDataSource(Properties props);
  public XADataSource createXADataSource(Properties props);
  public ConnectionPoolDataSource createConnectionPoolDataSource(Properties props);
  ```

- Tracks org.ops4j.datasource factory PIDs to collect properties that are required by the above methods. If you create a factory configuration by using any method available to the Configuration Admin service, for example, by creating a `${karaf.etc}/org.ops4j.datasource-mysql.cfg` file, you can perform the final step to expose an actual database-specific data source.

Here is a detailed, canonical step-by-step guide for starting from a fresh installation of Fuse.

**NOTE**

You explicitly install bundles instead of features, to show exactly which bundles are needed. For convenience, the PAX JDBC project provides features for several database products and configuration approaches.

1. Install a JDBC driver with `/META-INF/services/java.sql.Driver`:

   ```
   karaf@root()> install -s mvn:org.apache.derby/derby/1.10.2.0
   Bundle ID: 37
   ```

2. Install the OSGi JDBC service bundle and pax-jdbc-mysql bundle that registers intermediary org.osgi.service.jdbc.DataSourceFactory:

   ```
   karaf@root()> install -s mvn:org.osgi/org.osgi.service.jdbc/1.0.0
   Bundle ID: 224
   karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc-mysql/1.3.0
   Bundle ID: 225
   ```

   ```
   karaf@root()> service:list org.osgi.service.jdbc.DataSourceFactory
   ```
3. Install the pax-jdbc bundle and the pax-jdbc-config bundle that tracks org.osgi.service.jdbc.DataSourceFactory services and org.ops4j.datasource factory PIDs:

```
karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc/1.3.0
Bundle ID: 226
karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc-pool-common/1.3.0
Bundle ID: 227
karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc-config/1.3.0
Bundle ID: 228
```

```
kraf@root()> bundle:services -p org.ops4j.pax.jdbc.config
```

OPS4J Pax JDBC Config (228) provides:

```
-------------------------------------
objectClass = [org.osgi.service.cm.ManagedServiceFactory]
service.bundleid = 228
service.id = 245
service.pid = org.ops4j.datasource
service.scope = singleton
```

4. Create the factory configuration (assume a MySQL server is running):

```
kraf@root()> config:edit --factory --alias mysql org.ops4j.datasource
kraf@root()> config:property-set osgi.jdbc.driver.name mysql
kraf@root()> config:property-set dataSourceName mysqlds
kraf@root()> config:property-set url jdbc:mysql://localhost:3306/reportdb
kraf@root()> config:property-set user fuse
kraf@root()> config:property-set password fuse
kraf@root()> config:update
```

```
kraf@root()> config:list ('(service.factoryPid=org.ops4j.datasource)')
```

```
Pid: org.ops4j.datasource.a7941498-9b62-4ed7-94f3-8c7ac9365313
FactoryPid: org.ops4j.datasource
BundleLocation: ?
Properties:
  dataSourceName = mysqlds
  felix.fileinstall.filename = file:${karaf.etc}/org.ops4j.datasource-mysql.cfg
  osgi.jdbc.driver.name = mysql
  password = fuse
  service.factoryPid = org.ops4j.datasource
  service.pid = org.ops4j.datasource.a7941498-9b62-4ed7-94f3-8c7ac9365313
  url = jdbc:mysql://localhost:3306/reportdb
  user = fuse
```
5. Check if `pax-jdbc-config` processed the configuration into the `javax.sql.DataSource` service:

```
karaf@root()> service:list javax.sql.DataSource
[javax.sql.DataSource]
----------------------
dataSourceName = mysql
felix.fileinstall.filename = file:${karaf.etc}/org.ops4j.datasource-mysql.cfg
osgi.jdbc.driver.name = mysql
osgi.jndi.service.name = mysql
password = fuse
pax.jdbc.managed = true
service.bundleid = 228
service.factoryPid = org.ops4j.datasource
service.id = 246
service.pid = org.ops4j.datasource.a7941498-9b62-4ed7-94f3-8c7ac9365313
service.scope = singleton
url = jdbc:mysql://localhost:3306/reportdb
user = fuse
Provided by :
OPS4J Pax JDBC Config (228)
```

You now have an actual database-specific (no pooling yet) data source. You can already inject it where it is needed. For example, you can use Karaf commands to query the database:

```
karaf@root()> feature:install -v jdbc
Adding features: jdbc/[4.2.0.fuse-000237-redhat-1,4.2.0.fuse-000237-redhat-1]
...
karaf@root()> jdbc:ds-list
Mon May 14 08:46:22 CEST 2018 WARN: Establishing SSL connection without server's identity verification is not recommended. According to MySQL 5.5.45+, 5.6.26+ and 5.7.6+ requirements SSL connection must be established by default if explicit option isn't set. For compliance with existing applications not using SSL the verifyServerCertificate property is set to 'false'. You need either to explicitly disable SSL by setting useSSL=false, or set useSSL=true and provide truststore for server certificate verification.
Name │ Product │ Version │ URL │ Status
------------------------------
mysql │ MySQL   │ 5.7.21   │ jdbc:mysql://localhost:3306/reportdb │ OK
```

```
karaf@root()> jdbc:query mysqlds 'select * from incident'
Mon May 14 08:46:46 CEST 2018 WARN: Establishing SSL connection without server's identity verification is not recommended. According to MySQL 5.5.45+, 5.6.26+ and 5.7.6+ requirements SSL connection must be established by default if explicit option isn't set. For compliance with existing applications not using SSL the verifyServerCertificate property is set to 'false'. You need either to explicitly disable SSL by setting useSSL=false, or set useSSL=true and provide truststore for server certificate verification.
date │ summary │ name │ id │ email
--------- │ -------- │ ---- │---- │ --------
2018-02-20 08:00:00.0 │ Incident 1 │ User 1 │ 1 │ user1@redhat.com
2018-02-20 08:10:00.0 │ Incident 2 │ User 2 │ 2 │ user2@redhat.com
2018-02-20 08:20:00.0 │ Incident 3 │ User 3 │ 3 |
```
In the above example, you can see a MySQL warning. This is not a problem. Any property (not only OSGi JDBC specific ones) may be provided:

```
karaf@root()> config:property-set --pid org.ops4j.datasource.a7941498-9b62-4ed7-94f3-8c7ac9365313 useSSL false

karaf@root()> jdbc:ds-list
```

<table>
<thead>
<tr>
<th>Name</th>
<th>Product</th>
<th>Version</th>
<th>URL</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>mysqlds</td>
<td>MySQL</td>
<td>5.7.21</td>
<td>jdbc:mysql://localhost:3306/reportdb</td>
<td>OK</td>
</tr>
</tbody>
</table>

6.4.2. Summary of handled properties

Properties from the configuration of the admin factory PID are passed to the relevant `org.osgi.service.jdbc.DataSourceFactory` implementation.

Generic

`org.ops4j.pax.jdbc.impl.DriverDataSourceFactory` properties:

- url
- user
- password

DB2

`org.ops4j.pax.jdbc.db2.impl.DB2DataSourceFactory` properties include all bean properties of these implementation classes:

- `com.ibm.db2.jcc.DB2SimpleDataSource`
- `com.ibm.db2.jcc.DB2ConnectionPoolDataSource`
- `com.ibm.db2.jcc.DB2XADataSource`

PostgreSQL

`org.postgresql.osgi.PGDataSourceFactory` properties include all properties that are specified in `org.postgresql.PGProperty`.

HSQldb

`org.ops4j.pax.jdbc.hsqldb.impl.HsqldbDataSourceFactory` properties:

- url
- user
- password
- `databaseName`

  - All bean properties of
    - `org.hsqldb.jdbc.JDBCDataSource`
    - `org.hsqldb.jdbc.pool.JDBCPooledDataSource`
    - `org.hsqldb.jdbc.pool.JDBCXADataSource`

**SQL Server and Sybase**

`org.ops4j.pax.jdbc.jtds.impl.JTDSDataSourceFactory` properties include all bean properties of `net.sourceforge.jtds.jdbcx.JtdsDataSource`.

**SQL Server**

`org.ops4j.pax.jdbc.mssql.impl.MSSQLDataSourceFactory` properties:

- `url`
- `user`
- `password`
- `databaseName`
- `serverName`
- `portNumber`

  - All bean properties of
    - `com.microsoft.sqlserver.jdbc.SQLServerDataSource`
    - `com.microsoft.sqlserver.jdbc.SQLServerConnectionPoolDataSource`
    - `com.microsoft.sqlserver.jdbc.SQLServerXADatasource`

**MySQL**

`org.ops4j.pax.jdbc.mysql.impl.MysqlDataSourceFactory` properties:

- `url`
- `user`
- `password`
- `databaseName`
- `serverName`
- `portNumber`

  - All bean properties of
    - `com.mysql.jdbc.jdbc2.optional.MysqlDataSource`
CHAPTER 6. USING JDBC DATA SOURCES

- `com.mysql.jdbc.jdbc2.optional.MysqlConnectionPoolDataSource`
- `com.mysql.jdbc.jdbc2.optional.MysqlXADatasource`

**Oracle**

`org.ops4j.pax.jdbc.oracle.impl.OracleDataSourceFactory` properties:

- `url`
- `databaseName`
- `serverName`
- `user`
- `password`
- All bean properties of `oracle.jdbc.pool.OracleDataSource`
- `oracle.jdbc.pool.OracleConnectionPoolDataSource`
- `oracle.jdbc.xa.client.OracleXADatasource`

**SQLite**

`org.ops4j.pax.jdbc.sqlite.impl.SqliteDataSourceFactory` properties:

- `url`
- `databaseName`
- All bean properties of `org.sqlite.SQLiteDataSource`

6.4.3. How the pax-jdb-config bundle handles properties

The `pax-jdbc-config` bundle handles properties that prefixed with `jdbc`. All of these properties will have this prefix removed and the remaining names will be passed over.

Here is the example, again, starting with a fresh installation of Fuse:

```bash
karaf@root()> install -s mvn:mysql/mysql-connector-java/5.1.34
Bundle ID: 223

karaf@root()> install -s mvn:org.osgi/org.osgi.service.jdbc/1.0.0
Bundle ID: 224

karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc-mysql/1.3.0
Bundle ID: 225

karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc/1.3.0
Bundle ID: 226

karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc-pool-common/1.3.0
Bundle ID: 227

karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc-config/1.3.0
Bundle ID: 228

karaf@root()> config:edit --factory --alias mysql org.ops4j.datasource
```
karaf@root()> config:property-set osgi.jdbc.driver.name mysql
karaf@root()> config:property-set dataSourceName mysqlds
karaf@root()> config:property-set dataSourceType DataSource
karaf@root()> config:property-set jdbc.url jdbc:mysql://localhost:3306/reportdb
karaf@root()> config:property-set jdbc.user fuse
karaf@root()> config:property-set jdbc.password fuse
karaf@root()> config:property-set jdbc.useSSL false
karaf@root()> config:update

karaf@root()> config:list '(service.factoryPid=org.ops4j.datasource)'

Pid: org.ops4j.datasource.7c3ee718-7309-46a0-ae3a-64b38b17a0a3
FactoryPid: org.ops4j.datasource
BundleLocation: ?
Properties:
dataSourceName = mysqlds
dataSourceType = DataSource
felix.fileinstall.filename = file:/data/servers/7.6.0.fuse-760025-redhat-00001/etc/org.ops4j.datasource-mysql.cfg
jdbc.password = fuse
jdbc.url = jdbc:mysql://localhost:3306/reportdb
jdbc.useSSL = false
jdbc.user = fuse
osgi.jdbc.driver.name = mysql
service.factoryPid = org.ops4j.datasource
service.pid = org.ops4j.datasource.7c3ee718-7309-46a0-ae3a-64b38b17a0a3

karaf@root()> service:list javax.sql.DataSource
[javax.sql.DataSource]

------------
dataSourceName = mysqlds
dataSourceType = DataSource
felix.fileinstall.filename = file:${karaf.etc}/org.ops4j.datasource-mysql.cfg
jdbc.password = fuse
jdbc.url = jdbc:mysql://localhost:3306/reportdb
jdbc.user = fuse
jdbc.useSSL = false
osgi.jdbc.driver.name = mysql
osgi.jndi.service.name = mysqlds
pax.jdbc.managed = true
service.bundleid = 228
service.factoryPid = org.ops4j.datasource
service.id = 246
service.pid = org.ops4j.datasource.7c3ee718-7309-46a0-ae3a-64b38b17a0a3
service.scope = singleton
Provided by :
OPS4J Pax JDBC Config (228)

The **pax-jdbc-config** bundle requires these properties:

- osgi.jdbc.driver.name
- dataSourceName
- dataSourceType
to locate and invoke relevant `org.osgi.service.jdbc.DataSourceFactory` methods. Properties that are prefixed with `jdbc.` are passed (after removing the prefix) to, for example, `org.osgi.service.jdbc.DataSourceFactory.createDataSource(properties)`. However, these properties are added, without the prefix removed, as properties of, for example, the `javax.sql.DataSource` OSGi service.

### 6.5. USING JDBC CONSOLE COMMANDS

Fuse provides the `jdbc` feature, which includes shell commands in the `jdbc:*` scope. A previous example showed the use of `jdbc:query`. There are also commands that hide the need to create Configuration Admin configurations.

Starting with a fresh instance of Fuse, you can register a database–specific data source with a generic `DataSourceFactory` service as follows:

```
karaf@root()> feature:install jdbc

karaf@root()> jdbc:ds-factories
Name   | Class                               | Version
-------|--------------------------------------|--------
-------|--------------------------------------|--------

karaf@root()> install -s mvn:mysql/mysql-connector-java/5.1.34
Bundle ID: 228

karaf@root()> jdbc:ds-factories
Name   | Class                               | Version
-------|--------------------------------------|--------
-------|--------------------------------------|--------
com.mysql.jdbc | com.mysql.jdbc.Driver                | 5.1.34
com.mysql.jdbc | com.mysql.fabric.jdbc.FabricMySQLDriver | 5.1.34

Here is an example of registering a MySQL–specific `DataSourceFactory` service:

```
karaf@root()> feature:repo-add mvn:org.ops4j.pax.jdbc/pax-jdbc-features/1.3.0/xml/features-gpl
Adding feature url mvn:org.ops4j.pax.jdbc/pax-jdbc-features/1.3.0/xml/features-gpl

karaf@root()> feature:install pax-jdbc-mysql

karaf@root()> la -l|grep mysql
232 | Active | 80 | 5.1.34 | mvn:mysql/mysql-connector-java/5.1.34
233 | Active | 80 | 1.3.0  | mvn:org.ops4j.pax.jdbc/pax-jdbc-mysql/1.3.0

karaf@root()> jdbc:ds-factories
Name   | Class                               | Version
-------|--------------------------------------|--------
-------|--------------------------------------|--------
com.mysql.jdbc | com.mysql.jdbc.Driver                | 5.1.34
mysql    | com.mysql.jdbc.Driver                | 5.1.34
com.mysql.jdbc | com.mysql.fabric.jdbc.FabricMySQLDriver | 5.1.34

The above table may be confusing, but as mentioned above, only one of the `pax-jdbc-database` bundles may register `org.osgi.service.jdbc.DataSourceFactory` instances that can create standard/XA/connection pool data sources that do not simply delegate to `java.sql.Driver.connect()`.
The following example creates and checks a MySQL data source:

```bash
ekaraf@root()> jdbc:ds-create -dt DataSource -dn mysql -url 'jdbc:mysql://localhost:3306/reportdb?useSSL=false' -u fuse -p fuse mysqlds

karaf@root()> jdbc:ds-list
Name  │ Product │ Version │ URL                                                      │ Status
---    │ -------- │ -------- │ -------------------------------------------------------- │--------
mysqlds │ MySQL    │ 5.7.21  │ jdbc:mysql://localhost:3306/reportdb?useSSL=false       │ OK

karaf@root()> jdbc:query mysqlds 'select * from incident'

<table>
<thead>
<tr>
<th>date</th>
<th>summary</th>
<th>name</th>
<th>details</th>
<th>id</th>
<th>email</th>
</tr>
</thead>
<tbody>
<tr>
<td>2018-02-20 08:00:00.0</td>
<td>Incident 1</td>
<td>User 1</td>
<td>This is a report incident 001</td>
<td>1</td>
<td><a href="mailto:user1@redhat.com">user1@redhat.com</a></td>
</tr>
<tr>
<td>2018-02-20 08:10:00.0</td>
<td>Incident 2</td>
<td>User 2</td>
<td>This is a report incident 002</td>
<td>2</td>
<td><a href="mailto:user2@redhat.com">user2@redhat.com</a></td>
</tr>
<tr>
<td>2018-02-20 08:20:00.0</td>
<td>Incident 3</td>
<td>User 3</td>
<td>This is a report incident 003</td>
<td>3</td>
<td><a href="mailto:user3@redhat.com">user3@redhat.com</a></td>
</tr>
<tr>
<td>2018-02-20 08:30:00.0</td>
<td>Incident 4</td>
<td>User 4</td>
<td>This is a report incident 004</td>
<td>4</td>
<td><a href="mailto:user4@redhat.com">user4@redhat.com</a></td>
</tr>
</tbody>
</table>

karaf@root()> config:list '(service.factoryPid=org.ops4j.datasource)

Pid: org.ops4j.datasource.55b18993-de4e-4e0b-abb2-a4c13da7f78b
FactoryPid: org.ops4j.datasource
BundleLocation: mvn:org.ops4j.pax.jdbc/pax-jdbc-config/1.3.0
Properties:
   dataSourceName = mysqlds
   dataSourceType = DataSource
   osgi.jdbc.driver.name = mysql
   password = fuse
   service.factoryPid = org.ops4j.datasource
   service.pwd = org.ops4j.datasource.55b18993-de4e-4e0b-abb2-a4c13da7f78b
   url = jdbc:mysql://localhost:3306/reportdb?useSSL=false
   user = fuse
```

As can see, the `org.ops4j.datasource` factory PID is created for you. However it is not automatically stored in `${karaf.etc}`, which is possible with `config:update`.

### 6.6. USING ENCRYPTED CONFIGURATION VALUES

The `pax-jdbc-config` feature is able to process Configuration Admin configurations in which values are encrypted. A popular solution is to use Jasypt encryption services, which are also used by Blueprint.

If there are any `org.jasypt.encryption.StringEncryptor` services registered in OSGi with any alias service property, you can reference it in a data source factory PID and use encrypted passwords. Here is an example:

```bash
felix.fileinstall.filename = */etc/org.ops4j.datasource-mysql.cfg
dataSourceName = mysqlds
dataSourceType = DataSource
decryptor = my-jasypt-decryptor
```
osgi.jdbc.driver.name = mysql
url = jdbc:mysql://localhost:3306/reportdb?useSSL=false
user = fuse
password = ENC(<encrypted-password>)

The service filter used to find the decryptor service is (&
(objectClass=org.jasypt.encryption.StringEncryptor)(alias=<alias>), where <alias> is the value of
the decryptor property from the data source configuration factory PID.

6.7. USING JDBC CONNECTION POOLS

This section provides an introduction to using JDBC connection pools and then shows how to use these
connection pool modules:

- pax-jdbc-pool-dbcp2
- pax-jdbc-pool-narayana
- pax-jdbc-pool-transx

**IMPORTANT**

This chapter presents exhaustive information about the internals of data source
management. While information about the DBCP2 connection pool feature is provided,
keep in mind that this connection pool provides proper JTA enlisting capabilities, but not
XA Recovery.

To ensure that XA recovery is in place, use the pax-jdbc-pool-transx or pax-jdbc-pool-
narayana connection pool module.

6.7.1. Introduction to using JDBC connection pools

Previous examples showed how to register a database-specific data source factory. Because data
source itself is a factory for connections, org.osgi.service.jdbc.DataSourceFactory may be treated as
a meta factory that should be able to produce three kinds of data sources, plus, as a bonus, a
java.sql.Driver):

- javax.sql.DataSource
- javax.sql.ConnectionPoolDataSource
- javax.sql.XADataSource

For example, pax-jdbc-mysql registers an org.ops4j.pax.jdbc.mysql.impl.MysqlDataSourceFactory
that produces:

- javax.sql.DataSource → com.mysql.jdbc.jdbc2.optional.MysqlDataSource
- javax.sql.ConnectionPoolDataSource →
  com.mysql.jdbc.jdbc2.optional.MysqlConnectionPoolDataSource
- javax.sql.XADataSource → com.mysql.jdbc.jdbc2.optional.MysqlXADataSource
- java.sql.Driver → com.mysql.jdbc.Driver

The PostgreSQL driver itself implements the OSGi JDBC service and produces:
- javax.sql.DataSource → org.postgresql.jdbc2.optional.PoolingDataSource (if there are pool-related properties specified) or org.postgresql.jdbc2.optional.SimpleDataSource
- javax.sql.ConnectionPoolDataSource → org.postgresql.jdbc2.optional.ConnectionPool
- javax.sql.XADataSource → org.postgresql.xa.PGXADatasource
- java.sql.Driver → org.postgresql.Driver

As shown in the canonical DataSource example, any pooling, generic data source, if it is going to work in a JTA environment, needs a database specific data source to actually obtain (XA) connections.

We already have the latter, and we need actual, generic, reliable connection pool. The canonical DataSource example shows how to configure a generic pool with a database-specific data source. The pax-jdbc-pool-* bundles work smoothly with the above described org.osgi.service.jdbc.DataSourceFactory services.

Just as the OSGi Enterprise R6 JDBC specification provides the org.osgi.service.jdbc.DataSourceFactory standard interface, pax-jdbc-pool-common provides proprietary org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory interface:

```java
public interface PooledDataSourceFactory {
    javax.sql.DataSource create(org.osgi.service.jdbc.DataSourceFactory dsf, Properties config)
}
```

This interface is perfectly conformant with what this important note that was presented previously and is worth repeating:

**IMPORTANT**

Even if the application uses XA transactions and/or connection pooling, the application interacts with javax.sql.DataSource and not the two other JDBC data source interfaces.

This interface simply creates a pooling data source out of a database-specific, non-pooling data source. Or more precisely, it is a data source factory (meta factory) that turns a factory of database-specific data sources into a factory of pooling data sources.

**NOTE**

There is nothing that prevents an application from configuring pooling for a javax.sql.DataSource object by using an org.osgi.service.jdbc.DataSourceFactory service that already returns pooling for javax.sql.DataSource objects.

The following table shows which bundles register pooled data source factories. In the table, instances of o.o.p.j.p represent org.ops4j.pax.jdbc.pool.

<table>
<thead>
<tr>
<th>Bundle</th>
<th>PooledDataSourceFactory</th>
<th>Pool Key</th>
</tr>
</thead>
</table>
The above bundles install only data source factories and not the data sources themselves. The application needs something that calls the `javax.sql.DataSource create(org.osgi.service.jdbc.DataSourceFactory dsf, Properties config)` method.

6.7.2. Using the dbcp2 connection pool module

The section about generic data sources provides an example of how to use and configure the Apache Commons DBCP module. This section shows how to do this in the Fuse OSGi environment.

Consider the Section 6.4.1, “PAX-JDBC configuration service” bundle. In addition to tracking the following:

- `org.osgi.service.jdbc.DataSourceFactory` services
- `org.ops4j.datasource` factory PIDs

The bundle also tracks instances of `org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory` that are registered by one of the `pax-jdbc-pool-*` bundles.

If the factory configuration contains the pool property, then the ultimate data source registered by the `pax-jdbc-config` bundle is the database-specific data source, but wrapped inside one of the following if `pool=dbcp2`:

- `org.apache.commons.dbcp2.PoolingDataSource`
- `org.apache.commons.dbcp2.managed.ManagedDataSource`

This is consistent with the generic data source example. In addition to the pool property, and the boolean xa property, which selects a non-xa or an xa data source, the `org.ops4j.datasource` factory PID may contain prefixed properties:

- pool.*
- factory.*

Where each property is used depends on which `pax-jdbc-pool-*` bundle is used. For DBCP2, it is:

- pool.*: bean properties of `org.apache.commons.pool2.impl.GenericObjectPoolConfig` (both xa and non-xa scenario)
- factory.*: bean properties of `org.apache.commons.dbcp2.managed.PoolableManagedConnectionFactory` (xa) or `org.apache.commons.dbcp2.PoolableConnectionFactory` (non-xa)

### 6.7.2.1. Configuration properties for BasicDataSource
The following table lists the generic configuration properties for BasicDataSource.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Default</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>username</td>
<td></td>
<td>The connection user name to be passed to our JDBC driver to establish a connection.</td>
</tr>
<tr>
<td>password</td>
<td></td>
<td>The connection password to be passed to our JDBC driver to establish a connection.</td>
</tr>
<tr>
<td>url</td>
<td></td>
<td>The connection URL to be passed to our JDBC driver to establish a connection.</td>
</tr>
<tr>
<td>driverClassName</td>
<td></td>
<td>The fully qualified Java class name of the JDBC driver to be used.</td>
</tr>
<tr>
<td>initialSize</td>
<td>0</td>
<td>The initial number of connections that are created when the pool is started.</td>
</tr>
<tr>
<td>maxTotal</td>
<td>8</td>
<td>The maximum number of active connections that can be allocated from this pool at the same time, or negative for no limit.</td>
</tr>
<tr>
<td>maxIdle</td>
<td>8</td>
<td>The maximum number of connections that can remain idle in the pool, without extra ones being released, or negative for no limit.</td>
</tr>
<tr>
<td>minIdle</td>
<td>0</td>
<td>The minimum number of connections that can remain idle in the pool, without extra ones being created, or zero to create none.</td>
</tr>
<tr>
<td>maxWaitMillis</td>
<td>indefinitely</td>
<td>The maximum number of milliseconds that the pool will wait (when there are no available connections) for a connection to be returned before throwing an exception, or -1 to wait indefinitely.</td>
</tr>
<tr>
<td>validationQuery</td>
<td></td>
<td>The SQL query that will be used to validate connections from this pool before returning them to the caller. If specified, this query MUST be an SQL SELECT statement that returns at least one row. If not specified, connections will be validation by calling the isValid() method.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Default</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------</td>
<td>-----------</td>
<td>--------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>validationQueryTimeout</td>
<td>no timeout</td>
<td>The timeout in seconds before connection validation queries fail. If set to a positive value, this value is passed to the driver via the setQueryTimeout method of the Statement used to execute the validation query.</td>
</tr>
<tr>
<td>testOnCreate</td>
<td>false</td>
<td>The indication of whether objects will be validated after creation. If the object fails to validate, the borrow attempt that triggered the object creation will fail.</td>
</tr>
<tr>
<td>testOnBorrow</td>
<td>true</td>
<td>The indication of whether objects will be validated before being borrowed from the pool. If the object fails to validate, it will be dropped from the pool, and we will attempt to borrow another.</td>
</tr>
<tr>
<td>testOnReturn</td>
<td>false</td>
<td>The indication of whether objects will be validated before being returned to the pool.</td>
</tr>
<tr>
<td>testWhileIdle</td>
<td>false</td>
<td>The indication of whether objects will be validated by the idle object evictor (if any). If an object fails to validate, it will be dropped from the pool.</td>
</tr>
<tr>
<td>timeBetweenEvictionRunsMillis</td>
<td>-1</td>
<td>The number of milliseconds to sleep between runs of the idle object evictor thread. When non-positive, no idle object evictor thread will be run.</td>
</tr>
<tr>
<td>numTestsPerEvictionRun</td>
<td>3</td>
<td>The number of objects to examine during each run of the idle object evictor thread (if any).</td>
</tr>
<tr>
<td>minEvictableIdleTimeMillis</td>
<td>1000 * 60 * 30</td>
<td>The minimum amount of time an object may sit idle in the pool before it is eligible for eviction by the idle object evictor (if any).</td>
</tr>
</tbody>
</table>

6.7.2.2. Example of how to configure DBCP2 pool

The following is a realistic example (except useSSL=false) of a configuration of a DBCP2 pool (org.ops4j.datasource-mysql factory PID) that uses convenient syntax with jdbc.-prefixed properties:

```sh
# Configuration for pax-jdbc-config to choose and configure specific
org.osgi.service.jdbc.DataSourceFactory
dataSourceName = mysqlds
```
dataSourceType = DataSource
osgi.jdbc.driver.name = mysql
jdbc.url = jdbc:mysql://localhost:3306/reportdb
jdbc.user = fuse
jdbc.password = fuse
jdbc.useSSL = false

# Hints for pax-jdbc-config to use org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory
pool = dbcp2
xa = false

# dbcp2 specific configuration of org.apache.commons.pool2.impl.GenericObjectPoolConfig
pool.minIdle = 10
pool.maxTotal = 100
pool.initialSize = 8
pool.blockWhenExhausted = true
pool.maxWaitMillis = 2000
pool.testOnBorrow = true
pool.testWhileIdle = false
pool.timeBetweenEvictionRunsMillis = 120000
pool.evictionPolicyClassName = org.apache.commons.pool2.impl.DefaultEvictionPolicy

# dbcp2 specific configuration of org.apache.commons.dbcp2.PoolableConnectionFactory
factory.maxConnLifetimeMillis = 30000
factory.validationQuery = select schema_name from information_schema.schemata
factory.validationQueryTimeout = 2

In the above configuration, pool and xa keys are hints (service filter properties) to choose one of the registered org.ops4j.pax.jdbc.pool.dbcp2.PooledDataSourceFactory services. In the case of DBCP2, this is:

```
karaf@root()> feature:install pax-jdbc-pool-dbcp2
karaf@root()> bundle:services -p org.ops4j.pax.jdbc.pool.dbcp2

OPS4J Pax JDBC Pooling DBCP2 (230) provides:
--------------------------------------------
objectClass = [org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory]
pool = dbcp2
service.bundleid = 230
service.id = 337
service.scope = singleton
xa = false
-----
objectClass = [org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory]
pool = dbcp2
service.bundleid = 230
service.id = 338
service.scope = singleton
xa = true
```

For completeness, here is a full example with connection pool configuration added to the previous example. Again, this assumes that you are starting with a fresh Fuse installation.

1. Install a JDBC driver:
2. Install the **jdbc**, **pax-jdbc-mysql** and **pax-jdbc-pool-dbcp2** features:

```bash
karaf@root()> feature:repo-add mvn:org.ops4j.pax.jdbc/pax-jdbc-features/1.3.0/xml/features-gpl
Adding feature url mvn:org.ops4j.pax.jdbc/pax-jdbc-features/1.3.0/xml/features-gpl
karaf@root()> feature:install jdbc pax-jdbc-mysql pax-jdbc-pool-dbcp2
karaf@root()> service:list org.osgi.service.jdbc.DataSourceFactory
...[org.osgi.service.jdbc.DataSourceFactory]
-----------------------------------------
osgi.jdbc.driver.class = com.mysql.jdbc.Driver
osgi.jdbc.driver.name = mysql
service.bundleid = 232
service.id = 328
service.scope = singleton
Provided by :
OPS4J Pax JDBC MySQL Driver Adapter (232)
karaf@root()> service:list org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory
[org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory]
--------------------------------------------------------
pool = dbcp2
service.bundleid = 233
service.id = 324
service.scope = singleton
xa = false
Provided by :
OPS4J Pax JDBC Pooling DBCP2 (233)
karaf@root()> config:property-set osgi.jdbc.driver.name mysql
karaf@root()> config:property-set dataSourceName mysqlds
karaf@root()> config:property-set dataSourceType DataSource
karaf@root()> config:property-set jdbc.url jdbc:mysql://localhost:3306/reportdb
karaf@root()> config:property-set jdbc.user fuse
karaf@root()> config:property-set jdbc.password fuse
karaf@root()> config:property-set jdbc.useSSL false
karaf@root()> config:property-set pool dbcp2
```

3. Create the **factory configuration**:

```bash
karaf@root()> config:edit --factory --alias mysql org.ops4j.datasource
karaf@root()> config:property-set osgi.jdbc.driver.name mysql
karaf@root()> config:property-set dataSourceName mysqlds
karaf@root()> config:property-set dataSourceType DataSource
karaf@root()> config:property-set jdbc.url jdbc:mysql://localhost:3306/reportdb
karaf@root()> config:property-set jdbc.user fuse
karaf@root()> config:property-set jdbc.password fuse
karaf@root()> config:property-set jdbc.useSSL false
karaf@root()> config:property-set pool dbcp2
```
karaf@root()> config:property-set xa false
karaf@root()> config:property-set pool.minIdle 2
karaf@root()> config:property-set pool.maxTotal 10
karaf@root()> config:property-set pool.blockWhenExhausted true
karaf@root()> config:property-set pool.maxWaitMillis 2000
karaf@root()> config:property-set pool.testOnBorrow true
karaf@root()> config:property-set pool.testWhileIdle false
karaf@root()> config:property-set pool.timeBetweenEvictionRunsMillis 120000
karaf@root()> config:property-set factory.validationQuery 'select schema_name from information_schema.schemata'
karaf@root()> config:property-set factory.validationQueryTimeout 2
karaf@root()> config:update

4. Check if **pax-jdbc-config** processed the configuration into the **javax.sql.DataSource** service:

```
karaf@root()> service:list javax.sql.DataSource
[javax.sql.DataSource]
----------------------
datasourceName = mysqlds
dataSourceType = DataSource
factory.validationQuery = select schema_name from information_schema.schemata
factory.validationQueryTimeout = 2
felix.fileinstall.filename = file:${karaf.etc}/org.ops4j.datasource-mysql.cfg
jdbc.password = fuse
jdbc.url = jdbc:mysql://localhost:3306/reportdb
jdbc.user = fuse
jdbc.useSSL = false
osgi.jdbc.driver.name = mysql
osgi.jndi.service.name = mysqlds
pax.jdbc.managed = true
pool.blockWhenExhausted = true
pool.maxTotal = 10
pool.maxWaitMillis = 2000
pool.minIdle = 2
pool.testOnBorrow = true
pool.testWhileIdle = false
pool.timeBetweenEvictionRunsMillis = 120000
service.bundleid = 225
service.factoryPid = org.ops4j.datasource
service.id = 338
service.pid = org.ops4j.datasource.fd7aa3a1-695b-4342-b0d6-23d018a46fbb
service.scope = singleton
Provided by :
OPS4J Pax JDBC Config (225)
```

5. Use the data source:

```
karaf@root()> jdbc:query mysqlds 'select * from incident'
date │ summary │ name │ details │ id │ email
-----------------|----------|------|---------|----|--
2018-02-20 08:00:00.0 │ Incident 1 │ User 1 │ This is a report incident 001 │ 1 │ user1@redhat.com
2018-02-20 08:10:00.0 │ Incident 2 │ User 2 │ This is a report incident 002 │ 2 │ user2@redhat.com
```
6.7.3. Using the narayana connection pool module

The pax-jdbc-pool-narayana module does almost everything as pax-jdbc-pool-dbcp2. It installs the DBCP2-specific org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory, for both XA and non-XA scenarios. The only difference is that in XA scenarios there is an additional integration point. The org.jboss.tm.XAResourceRecovery OSGi service is registered to be picked up by com.arjuna.ats.arjuna.recovery.RecoveryManager, which is part of the Narayana transaction manager.

6.7.4. Using the transx connection pool module

The pax-jdbc-pool-transx bundle bases its implementation of org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory services on the pax-transx-jdbc bundle. The pax-transx-jdbc bundle creates javax.sql.DataSource pools by using the org.ops4j.pax.transx.jdbc.ManagedDataSourceBuilder facility. This is a JCA (Java™ Connector Architecture) solution and it is described in later.

6.8. DEPLOYING DATA SOURCES AS ARTIFACTS

This chapter introduced OSGi JDBC services, showed how pax-jdbc bundles help with registration of database-specific and generic data sources, and how it all looks from the perspective of OSGi services and Configuration Admin configurations. While configuration of both categories of data sources may be done by using Configuration Admin factory PIDs (with help from the pax-jdbc-config bundle), it is usually preferred to use the deployment method.

In the deployment method, javax.sql.DataSource services are registered directly by application code, usually inside a Blueprint container. Blueprint XML may be part of an ordinary OSGi bundle, installable by using a mvn: URI and stored in a Maven repository (local or remote). It is much easier to version-control such bundles by comparing them to Configuration Admin configurations.

The pax-jdbc-config bundle version 1.3.0 adds a deployment method for data source configuration. An application developer registers the javax.sql.(XA)DataSource service (usually by using Blueprint XML) and specifies service properties. The pax-jdbc-config bundle detects such registered database-specific data sources and (using service properties) wraps the service inside a generic, non database-specific, connection pool.

For completeness, following are three deployment methods that use Blueprint XML. Fuse provides a quickstarts download with various examples of different aspects of Fuse. You can download the quickstarts zip file from the Fuse Software Downloads page.

Extract the contents of the quickstarts zip file to a local folder.

In the following examples, the quickstarts/persistence directory is referred to as $PQ_HOME.

- Section 6.8.1, “Manual deployment of data sources”
- Section 6.8.2, “Factory deployment of data sources”
- Section 6.8.3, “Mixed deployment of data sources”
6.8.1. Manual deployment of data sources

This example of manual deployment of data sources uses a docker-based PostgreSQL installation. In this method, the `pax-jdbc-config` is not needed. Application code is responsible for registration of both database-specific and generic data sources.

These three bundles are needed:

- `mvn:org.postgresql/postgresql/42.2.5`
- `mvn:org.apache.commons/commons-pool2/2.5.0`
- `mvn:org.apache.commons/commons-dbcp2/2.1.1`

```xml
<bean id="postgresql" class="org.postgresql.xa.PGXADataSource">
    <property name="url" value="jdbc:postgresql://localhost:5432/reportdb" />
    <property name="user" value="fuse" />
    <property name="password" value="fuse" />
    <property name="currentSchema" value="report" />
    <property name="connectTimeout" value="5" />
</bean>
```

-->

_Fuse/Karaf exports this service from fuse-pax-transx-tm-narayana bundle_

```
<reference id="tm" interface="javax.transaction.TransactionManager" />
```

-->

_Non database-specific, generic, pooling, enlisting javax.sql.DataSource_

```
<bean id="pool" class="org.apache.commons.dbcp2.managed.BasicManagedDataSource">
    <property name="xaDataSourceInstance" ref="postgresql" />
    <property name="transactionManager" ref="tm" />
    <property name="minIdle" value="3" />
    <property name="maxTotal" value="10" />
    <property name="validationQuery" value="select schema_name, schema_owner from information_schema.schemata" />
</bean>
```

-->

_Expose datasource to use by application code (like Camel, Spring, ...)_

```
<service interface="javax.sql.DataSource" ref="pool">
    <service-properties>
        <entry key="osgi.jndi.service.name" value="jdbc/postgresql" />
    </service-properties>
</service>
```

The above Blueprint XML fragment matches the canonical DataSource example. Here are the shell commands that show how it should be used:

```
kafar@root()> install -s mvn:org.postgresql/postgresql/42.2.5
Bundle ID: 233
```
karaf@root()> install -s mvn:org.apache.commons/commons-pool2/2.5.0
Bundle ID: 224
karaf@root()> install -s mvn:org.apache.commons/commons-dbcp2/2.1.1
Bundle ID: 225
karaf@root()> install -s blueprint:file://$PQ_HOME/databases/blueprints/postgresql-manual.xml
Bundle ID: 226

karaf@root()> bundle:services -p 226

Bundle 226 provides:
---------------
objectClass = [javax.sql.DataSource]
osi.jndi.service.name = jdbc/postgresql
osi.service.blueprint.compname = pool
service.bundleid = 226
service.id = 242
service.scope = bundle
-----
objectClass = [org.osgi.service.blueprint.container.BlueprintContainer]
osi.blueprint.container.symbolicname = postgresql-manual.xml
osi.blueprint.container.version = 0.0.0
service.bundleid = 226
service.id = 243
service.scope = singleton

karaf@root()> feature:install jdbc

karaf@root()> jdbc:ds-list

<table>
<thead>
<tr>
<th>Name</th>
<th>Product</th>
<th>Version</th>
<th>URL</th>
</tr>
</thead>
</table>
| jdbc/postgresql             | PostgreSQL| 10.3 (Debian 10.3-1.pgdg90+1)  | jdbc/postgresql://localhost:5432/reportdb?
prepareThreshold=5&preparedStatementCacheQueries=256&preparedStatementCacheSizeMiB=5&databaseMetadataCacheFields=65536&databaseMetadataCacheFieldsMiB=5&defaultRowFetchSize=0&binaryTransfer=true&readOnly=false&binaryTransferEnable=&binaryTransferDisable=&unknownLength=2147483647&logUnclosedConnections=false&disableColumnSanitiser=false&tcpKeepAlive=false&loginTimeout=0&connectTimeout=5&socketTimeout=0&cancelSignalTimeout=10&receiveBufferSize=-1&sendBufferSize=-1&ApplicationName=PostgreSQL JDBC Driver&jaasLogin=true&useSpnego=false&gsslib=auto&sspiServiceClass=POSTGRES&allowEncodingChanges=false&currentSchema=report&targetServerType=any&loadBalanceHosts=false&hostRecheckSeconds=10&preferQueryMode=extended&autosave=never&reWriteBatchedInserts=false | OK
As shown in the above listing, the Blueprint bundle exports the `javax.sql.DataSource` service, which is a generic, non database-specific, connection pool. The database-specific `javax.sql.XADataSource` bundle is not registered as an OSGi service, because Blueprint XML does not have an explicit `<service ref="postgresql"/>` declaration.

### 6.8.2. Factory deployment of data sources

Factory deployment of data sources uses the `pax-jdbc-config` bundle in a canonical way. This is a bit different from the method that was recommended in Fuse 6.x, which required specification of the pooling configuration as service properties.

Here is the Blueprint XML example:

```xml
<reference id="dataSourceFactory" interface="org.osgi.service.jdbc.DataSourceFactory" filter="(osgi.jdbc.driver.class=org.postgresql.Driver)"/>

<reference id="pooledDataSourceFactory" interface="org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory" filter="(&(pool=dbcp2)(xa=true))"/>

<bean id="pool" factory-ref="pooledDataSourceFactory" factory-method="create">
  <argument ref="dataSourceFactory" />
  <argument>
    <props>
      <!--
      Cannot prepend them with 'jdbc.' prefix as the DataSourceFactory is implemented directly
      by PostgreSQL driver, not by pax-jdbc-* bundle.
      -->
      <prop key="url" value="jdbc:postgresql://localhost:5432/reportdb"/>
      <prop key="user" value="fuse"/>
    </props>
  </argument>
</bean>
```
This example uses factory beans that create data sources by using data source factories. You do not need to explicitly reference the \javax.transaction.TransactionManager\ service, as this is tracked internally by the XA-aware \PooledDataSourceFactory\.

The following is the same example but in a Fuse/Karaf shell.

```
<bean>
  <!-- Expose data source for use by application code (such as Camel, Spring, ...). -->
  <service interface="javax.sql.DataSource" ref="pool">
    <service-properties>
      <entry key="osgi.jndi.service.name" value="jdbc/postgresql" />
    </service-properties>
  </service>
</bean>
```

This example uses factory beans that create data sources by using data source factories. You do not need to explicitly reference the \javax.transaction.TransactionManager\ service, as this is tracked internally by the XA-aware \PooledDataSourceFactory\.

The following is the same example but in a Fuse/Karaf shell.

```
<prop key="password" value="fuse" />
<prop key="currentSchema" value="report" />
<prop key="connectTimeout" value="5" />
</!-- Properties needed by dbcp2-specific
org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory -->
<prop key="pool.minIdle" value="2" />
<prop key="pool.maxTotal" value="10" />
<prop key="pool.blockWhenExhausted" value="true" />
<prop key="pool.maxWaitMillis" value="2000" />
<prop key="pool.testOnBorrow" value="true" />
<prop key="pool.testWhileIdle" value="false" />
<prop key="factory.validationQuery" value="select schema_name from information_schema.schemata" />
<prop key="factory.validationQueryTimeout" value="2" />
</props>
</argument>
<bean>
  <!-- Expose data source for use by application code (such as Camel, Spring, ...). -->
  <service interface="javax.sql.DataSource" ref="pool">
    <service-properties>
      <entry key="osgi.jndi.service.name" value="jdbc/postgresql" />
    </service-properties>
  </service>
</bean>
```

NOTE

To have the native \org.osgi.service.jdbc.DataSourceFactory\ bundle registered, install \mvn:org.osgi/org.osgi.service.jdbc/1.0.0\ and then install a PostgreSQL driver.

```
karaf@root()> feature:install jdbc pax-jdbc-config pax-jdbc-pool-dbcp2
karaf@root()> install -s mvn:org.postgresql/postgresql/42.2.5
Bundle ID: 232
karaf@root()> install -s blueprint:file://$PQ_HOME/databases/blueprints/postgresql-pax-jdbc-factory-dbcp2.xml
Bundle ID: 233
karaf@root()> bundle:services -p 233
```

Bundle 233 provides:
```
objectClass = [javax.sql.DataSource]
 osgi.jndi.service.name = jdbc/postgresql
 osgi.service.blueprint.compname = pool
 service.bundleid = 233
 service.id = 336
 service.scope = bundle
-----
```

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As shown in the above listing, the Blueprint bundle exports the `javax.sql.DataSource` service, which is a generic, non database-specific, connection pool. The database-specific `javax.sql.XADataSource` is not registered as an OSGi service, because Blueprint XML does not have an explicit `<service ref="postgresql"/>` declaration.

### 6.8.3. Mixed deployment of data sources

In a mixed deployment of data sources, the `pax-jdbc-config` 1.3.0 bundle adds another way of wrapping database-specific data sources within pooling data sources by using service properties. This method matches the way it worked in Fuse 6.x.
The following is the Blueprint XML example:

```xml
<!--
Database-specific, non-pooling, non-enlisting javax.sql.XADataSource
-->
<bean id="postgresql" class="org.postgresql.xa.PGXDataSource">
  <property name="url" value="jdbc:postgresql://localhost:5432/reportdb" />
  <property name="user" value="fuse" />
  <property name="password" value="fuse" />
  <property name="currentSchema" value="report" />
  <property name="connectTimeout" value="5" />
</bean>

<!--
Expose database-specific data source with service properties.
No need to expose pooling, enlisting, non database-specific javax.sql.DataSource. It is registered automatically by pax-jdbc-config with the same properties as this <service>, but with higher service.ranking.
-->
<service id="pool" ref="postgresql" interface="javax.sql.XADataSource">
  <service-properties>
    <!-- "pool" key is needed for pax-jdbc-config to wrap database-specific data source inside connection pool -->
    <entry key="pool" value="dbcp2" />
    <entry key="osgi.jndi.service.name" value="jdbc/postgresql" />
    <!-- Other properties that configure given connection pool, as indicated by pool=dbcp2 -->
    <entry key="pool.minIdle" value="2" />
    <entry key="pool.maxTotal" value="10" />
    <entry key="pool.blockWhenExhausted" value="true" />
    <entry key="pool.maxWaitMillis" value="2000" />
    <entry key="pool.testOnBorrow" value="true" />
    <entry key="pool.testWhileIdle" value="false" />
    <entry key="factory.validationQuery" value="select schema_name from information_schema.schemata" />
    <entry key="factory.validationQueryTimeout" value="2" />
  </service-properties>
</service>
```

In the above example, only a database-specific data source is manually registered. The pool=dbcp2 service property is a hint for the data source tracker that is managed by the pax-jdbc-config bundle. Data source services with this service property are wrapped within a pooling data source, in this example, pax-jdbc-pool-dbcp2.

The following is the same example in a Fuse/Karaf shell:

```
karaf@root()> feature:install jdbc pax-jdbc-config pax-jdbc-pool-dbcp2
karaf@root()> install -s mvn:org.postgresql/postgresql/42.2.5
Bundle ID: 232
karaf@root()> install -s blueprint:file://$PO_HOME/databases/blueprints/postgresql-pax-jdbc-discovery.xml
Bundle ID: 233
karaf@root()> bundle:services -p 233

Bundle 233 provides:
-------------------
```

`pool=dbcp2` service property is a hint for the data source tracker that is managed by the pax-jdbc-config bundle. Data source services with this service property are wrapped within a pooling data source, in this example, pax-jdbc-pool-dbcp2.
factory.validationQuery = select schema_name from information_schema.schemata
factory.validationQueryTimeout = 2
objectClass = [javax.sql.XADataSource]
.osgi.jndi.service.name = jdbc/postgresql
.osgi.service.blueprint.compname = postgresql
pool = dbcp2
pool.blockWhenExhausted = true
pool.maxTotal = 10
pool.maxWaitMillis = 2000
pool.minIdle = 2
pool.testOnBorrow = true
pool.testWhileIdle = false
service.bundleid = 233
service.id = 336
service.scope = bundle
-----
objectClass = [org.osgi.service.blueprint.container.BlueprintContainer]
.osgi.blueprint.container.symbolicname = postgresql-pax-jdbc-discovery.xml
.osgi.blueprint.container.version = 0.0.0
service.bundleid = 233
service.id = 338
service.scope = singleton

karaf@root()> service:list javax.sql.XADataSource
[javax.sql.XADataSource]
------------------------
factory.validationQuery = select schema_name from information_schema.schemata
factory.validationQueryTimeout = 2
.osgi.jndi.service.name = jdbc/postgresql
.osgi.service.blueprint.compname = postgresql
.pool = dbcp2
.pool.blockWhenExhausted = true
.pool.maxTotal = 10
.pool.maxWaitMillis = 2000
.pool.minIdle = 2
.pool.testOnBorrow = true
.pool.testWhileIdle = false
.service.bundleid = 233
.service.id = 336
.service.scope = bundle
Provided by :
Bundle 233
Used by:
OPS4J Pax JDBC Config (224)

karaf@root()> service:list javax.sql.DataSource
[javax.sql.DataSource]
----------------------
factory.validationQuery = select schema_name from information_schema.schemata
factory.validationQueryTimeout = 2
.osgi.jndi.service.name = jdbc/postgresql
.osgi.service.blueprint.compname = postgresql
.pax.jdbc.managed = true
.pax.jdbc.service.id.ref = 336
.pool.blockWhenExhausted = true
.pool.maxTotal = 10
pool.maxWaitMillis = 2000
pool.minIdle = 2
pool.testOnBorrow = true
pool.testWhileIdle = false
service.bundleid = 224
service.id = 337
service.ranking = 1000
service.scope = singleton

Provided by:
OPS4J Pax JDBC Config (224)

karaf@root()> jdbc:ds-list

<table>
<thead>
<tr>
<th>Name</th>
<th>Product</th>
<th>Version</th>
<th>URL</th>
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</tbody>
</table>

jdbc/postgresql | PostgreSQL | 10.3 (Debian 10.3-1.pgdg90+1) | OK
jdbc/postgresql://localhost:5432/reportdb?
prepareThreshold=5&preparedStatementCacheQueries=256&preparedStatementCacheSizeMiB=5&databaseMetadataCacheFields=65536&databaseMetadataCacheFieldsMiB=5&defaultRowFetchSize=0&binaryTransfer=true&readOnly=false&binaryTransferEnable=false&binaryTransferDisable=false&unknownLength=2147483647&logUnclosedConnections=false&disableColumnSanitiser=false&tcpKeepAlive=false&loginTimeout=0&connectTimeout=5&socketTimeout=0&cancelSignalTimeout=10&receiveBufferSize=-1&sendBufferSize=-1&ApplicationName=PostgreSQL JDBC
Driver&jaasLogin=true&useSpnego=false&gsslib=auto&sspiServiceClass=POSTGRES&allowEncodingChanges=false&currentSchema=report&targetServerType=any&loadBalanceHosts=false&hostRecheckSeconds=10&preferQueryMode=extended&autosave=never&reWriteBatchedInserts=false
jdbc/postgresql | PostgreSQL | 10.3 (Debian 10.3-1.pgdg90+1) | OK
jdbc/postgresql://localhost:5432/reportdb?
prepareThreshold=5&preparedStatementCacheQueries=256&preparedStatementCacheSizeMiB=5&databaseMetadataCacheFields=65536&databaseMetadataCacheFieldsMiB=5&defaultRowFetchSize=0&binaryTransfer=true&readOnly=false&binaryTransferEnable=false&binaryTransferDisable=false&unknownLength=2147483647&logUnclosedConnections=false&disableColumnSanitiser=false&tcpKeepAlive=false&loginTimeout=0&connectTimeout=5&socketTimeout=0&cancelSignalTimeout=10&receiveBufferSize=-1&sendBufferSize=-1&ApplicationName=PostgreSQL JDBC
Driver&jaasLogin=true&useSpnego=false&gsslib=auto&sspiServiceClass=POSTGRES&allowEncodingChanges=false&currentSchema=report&targetServerType=any&loadBalanceHosts=false&hostRecheckSeconds=10&preferQueryMode=extended&autosave=never&reWriteBatchedInserts=false

karaf@root()> jdbc:query jdbc/postgresql 'select * from incident'
date         | summary | name       | details                      | id | email
|-------------|---------|------------|------------------------------|----|-------|
| 2018-02-20 08:00:00 | Incident 1 | User 1 | This is a report incident 001 | 1 | user1@redhat.com
In this listing, as you can see in the jdbc:ds-list output, there are two data sources, the original data source and the wrapper data source.

`javax.sql.XADataSource` is registered from the Blueprint bundle and has the `pool = dbcp2` property declared.

`javax.sql.DataSource` is registered from the `pax-jdbc-config` bundle and:

- Does not have the `pool = dbcp2` property (it was removed when registering the wrapper data source).
- Has the `service.ranking = 1000` property, so it is always the preferred version when, for example, looking for data source by name.
- Has the `pax.jdbc.managed = true` property, so it is not tried to be wrapped again.
- Has the `pax.jdbc.service.id.ref = 336` property, to indicate the original data source service that is wrapped inside the connection pool.

### 6.9. USING DATA SOURCES WITH THE JAVA™ PERSISTENCE API

From the perspective of transaction management, it is important to understand how data sources are used with the Java™ Persistence API (JPA). This section does not describe the details of the JPA specification itself, nor the details about Hibernate, which is the most known JPA implementation. Instead, this section shows how to point JPA persistent units to data sources.

#### 6.9.1. About data source references

The `META-INF/persistence.xml` descriptor (see the JPA 2.1 specification, 8.2.1.5 `jta-data-source`, `non-jta-data-source`) defines two kinds of data source references:

- `<jta-data-source>` - This is a JNDI reference to JTA-enabled data source to use with JTA transactions.
- `<non-jta-data-source>` - This is a JNDI reference to JTA-enabled data source to use outside of JTA transactions. This data source is usually also used in the initialization phase, for example, with the `hibernate.hbm2ddl.auto` property that configures Hibernate to auto-create database schema.

These two data sources are not related to `javax.sql.DataSource` or `javax.sql.XADataSource`! This is a common misconception when developing JPA applications. Both JNDI names must refer to JNDI-bound `javax.sql.DataSource` services.

#### 6.9.2. Referring to JNDI names

When you register an OSGi service with the `osgi.jndi.service.name` property, it is bound in the OSGi JNDI service. In an OSGi runtime (such as Fuse/Karaf), JNDI is not a simple dictionary of name → value pairs. Referring to objects by means of JNDI names in OSGi involves service lookups and other, more complex OSGi mechanisms, such as service hooks.

In a fresh Fuse installation, the following listing shows how data sources are registered in JNDI:
karaf@root()> install -s mvn:mysql/mysql-connector-java/5.1.34
Bundle ID: 223
karaf@root()> install -s mvn:org.osgi/org.osgi.service.jdbc/1.0.0
Bundle ID: 224
karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc-mysql/1.3.0
Bundle ID: 225
karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc/1.3.0
Bundle ID: 226
karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc-pool-common/1.3.0
Bundle ID: 227
karaf@root()> install -s mvn:org.ops4j.pax.jdbc/pax-jdbc-config/1.3.0
Bundle ID: 228

karaf@root()> config:edit --factory --alias mysql org.ops4j.datasource
karaf@root()> config:property-set osgi.jdbc.driver.name mysql
karaf@root()> config:property-set dataSourceName mysqlds
karaf@root()> config:property-set osgi.jndi.service.name jdbc/mysqlds
karaf@root()> config:property-set dataSourceType DataSource
karaf@root()> config:property-set jdbc.url jdbc:mysql://localhost:3306/reportdb
karaf@root()> config:property-set jdbc.user fuse
karaf@root()> config:property-set jdbc.password fuse
karaf@root()> config:property-set jdbc.useSSL false
karaf@root()> config:update

karaf@root()> feature:install jndi

karaf@root()> jndi:names
<table>
<thead>
<tr>
<th>JNDI Name</th>
<th>Class Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>osgi:service/jndi</td>
<td>org.apache.karaf.jndi.internal.JndiServiceImpl</td>
</tr>
<tr>
<td>osgi:service/jdbc/mysqlds</td>
<td>com.mysql.jdbc.jdbc2.optional.MysqlDataSource</td>
</tr>
</tbody>
</table>

As you can see, the data source is available under the `osgi:service/jdbc/mysqlds` JNDI name.

But in case of JPA in OSGi, you must use full JNDI names. The following is the sample `META-INF/persistence.xml` fragment that specifies data source references:

```xml
<jta-data-source>
  <osgi:service/javax.sql.DataSource/(osgi.jndi.service.name=jdbc/mysqlds)/
</jta-data-source>

<non-jta-data-source>
  <osgi:service/javax.sql.DataSource/(osgi.jndi.service.name=jdbc/mysqlds)/
</non-jta-data-source>
```

Without the above configuration, you might get this error:

```
Persistence unit "pu-name" refers to a non OSGi service DataSource
```
CHAPTER 7. USING JMS CONNECTION FACTORIES

This chapter describes how to use JMS connection factories in OSGi. Fundamentally, you do it by using:

```
org.osgi.framework.BundleContext.registerService(javax.jms.ConnectionFactory.class,
connectionFactoryObject,
properties);
org.osgi.framework.BundleContext.registerService(javax.jms.XAConnectionFactory.class,
xaConnectionFactoryObject,
properties);
```

There are two different methods to register such services:

- Publishing connection factories by using the **jms:create** Karaf console command. This is the **configuration method**.
- Publishing connection factories by using methods such as Blueprint, OSGi Declarative Services (SCR) or just a **BundleContext.registerService()** API call. This method requires a dedicated OSGi bundle that contains the code and/or metadata. This is the **deployment method**.

Details are in the following topics:

- Section 7.1, “About the OSGi JMS service”
- Section 7.2, “About the PAX-JMS configuration service”
- Section 7.3, “Using JMS console commands”
- Section 7.4, “Using encrypted configuration values”
- Section 7.5, “Using JMS connection pools”
- Section 7.6, “Deploying connection factories as artifacts”

7.1. ABOUT THE OSGI JMS SERVICE

The OSGi way of handling JDBC data sources is related to two interfaces:

- **standard** `org.osgi.service.jdbc.DataSourceFactory`
- **proprietary** `org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory`

For JMS, consider these analogies:

- **proprietary** `org.ops4j.pax.jms.service.ConnectionFactoryFactory` with the same purpose as **standard OSGi JDBC** `org.osgi.service.jdbc.DataSourceFactory`
- **proprietary** `org.ops4j.pax.jms.service.PooledConnectionFactoryFactory` with the same purpose as **proprietary pax-jdbc** `org.ops4j.pax.jdbc.pool.common.PooledDataSourceFactory`

For the dedicated, broker-specific, `org.ops4j.pax.jms.service.ConnectionFactoryFactory` implementations, there are bundles such as:

- `mvn:org.ops4j.pax.jms/pax.jms-artemis/1.0.0`
mvn:org.ops4j.pax.jms/pax-jms-ibmmq/1.0.0
mvn:org.ops4j.pax.jms/pax-jms-activemq/1.0.0

These bundles register broker-specific org.ops4j.pax.jms.service.ConnectionFactoryFactory services that can return JMS factories such as javax.jms.ConnectionFactory and javax.jms.XAConnectionFactory. For example:

```
karaf@root()> feature:install pax-jms-artemis
karaf@root()> bundle:services -p org.ops4j.pax.jms.pax-jms-config

OPS4J Pax JMS Config (248) provides:
------------------------------------
objectClass = [org.osgi.service.cm.ManagedServiceFactory]
service.bundleid = 248
service.id = 328
service.pid = org.ops4j.connectionfactory
service.scope = singleton

karaf@root()> bundle:services -p org.ops4j.pax.jms.pax-jms-artemis

OPS4J Pax JMS Artemis Support (247) provides:
---------------------------------------------
objectClass = [org.ops4j.pax.jms.service.ConnectionFactoryFactory]
service.bundleid = 247
service.id = 327
service.scope = singleton
type = artemis
```

7.2. ABOUT THE PAX-JMS CONFIGURATION SERVICE

The mvn:org.ops4j.pax.jms/pax-jms-config/1.0.0 bundle provides a Managed Service Factory that does three things:

- Tracks org.ops4j.pax.jms.service.ConnectionFactoryFactory OSGi services to invoke its methods:
  ```java
  public ConnectionFactory createConnectionFactory(Map<String, Object> properties);
  public XAConnectionFactory createXAConnectionFactory(Map<String, Object> properties);
  ```

- Tracks org.ops4j.connectionfactory factory PIDs to collect properties that are required by the above methods. If you create a factory configuration by using any method available for Configuration Admin service, for example, by creating a ${karaf.etc}/org.ops4j.connectionfactory-artemis.cfg file, you can perform the final step to expose a broker-specific connection factory.

- Tracks javax.jms.ConnectionFactory and javax.jms.XAConnectionFactory services to wrap them inside pooling JMS connection factories.

Details are in the following topics:

- Section 7.2.1, “Creating a connection factory for AMQ 7.1”
7.2.1. Creating a connection factory for AMQ 7.1

Following is the detailed, canonical, step-by-step guide for creating a connection factor for an Artemis broker.

1. Install the Artemis driver by using the pax-jms-artemis feature and the pax-jms-config feature:

   ```
   karaf@root()> feature:install pax-jms-artemis
   karaf@root()> bundle:services -p org.ops4j.pax.jms.pax-jms-config
   OPS4J Pax JMS Config (248) provides:
   ------------------------------------
   objectClass = [org.osgi.service.cm.ManagedServiceFactory]
   service.bundleid = 248
   service.id = 328
   service.pid = org.ops4j.connectionfactory
   service.scope = singleton
   karaf@root()> bundle:services -p org.ops4j.pax.jms.pax-jms-artemis
   OPS4J Pax JMS Artemis Support (247) provides:
   ---------------------------------------------
   objectClass = [org.ops4j.pax.jms.service.ConnectionFactoryFactory]
   service.bundleid = 247
   service.id = 327
   service.scope = singleton
   type = artemis
   ```

2. Create a factory configuration:

   ```
   karaf@root()> config:edit --factory --alias artemis org.ops4j.connectionfactory
   karaf@root()> config:property-set type artemis
   karaf@root()> config:property-set osgi.jndi.service.name jms/artemis # "name" property may be used too
   karaf@root()> config:property-set jms.url tcp://localhost:61616
   karaf@root()> config:property-set jms.user admin
   karaf@root()> config:property-set jms.password admin
   karaf@root()> config:property-set jms.consumerMaxRate 1234
   karaf@root()> config:update
   karaf@root()> config:list '(service.factoryPid=org.ops4j.connectionfactory)'
   -----------------------------------------------------------------------------
   Pid:          org.ops4j.connectionfactory.965d4eac-f5a7-4f65-ba1a-15caa4c72703
   FactoryPid:   org.ops4j.connectionfactory
   BundleLocation: ?
   Properties:
   connectionFactoryType = ConnectionFactory
   ```
felix.fileinstall.filename = file:${karaf.etc}/org.ops4j.connectionfactory-artemis.cfg
jms.consumerMaxRate = 1234
jms.password = admin
jms.url = tcp://localhost:61616
jms.user = admin
osgi.jndi.service.name = jms/artemis
service.factoryPid = org.ops4j.connectionfactory
service.pid = org.ops4j.connectionfactory.965d4eac-f5a7-4f65-ba1a-15caa4c72703
type = artemis

3. Check if **pax-jms-config** processed the configuration into the **javax.jms.ConnectionFactory** service:

```
karaf@root()> service:list javax.jms.ConnectionFactory
[javax.jms.ConnectionFactory]
----------------------------
connectionFactoryType = ConnectionFactory
felix.fileinstall.filename = file:${karaf.etc}/org.ops4j.connectionfactory-artemis.cfg
jms.consumerMaxRate = 1234
jms.password = admin
jms.url = tcp://localhost:61616
jms.user = admin
osgi.jndi.service.name = jms/artemis
pax.jms.managed = true
service.bundleid = 248
service.factoryPid = org.ops4j.connectionfactory
service.id = 342
service.pid = org.ops4j.connectionfactory.965d4eac-f5a7-4f65-ba1a-15caa4c72703
service.scope = singleton
type = artemis
Provided by : OPS4J Pax JMS Config (248)
```

**NOTE**

If you specify additional Artemis configuration, specifically `protocol=amqp`, the QPID JMS library would be used instead of the Artemis JMS client. The `amqp://` protocol has to be used then for `jms.url` property.

4. Test the connection.

You now have a broker-specific (no pooling yet) connection factory that you can inject where needed. For example, you can use Karaf commands from the **jms** feature:

```
karaf@root()> feature:install -v jms
Adding features: jms/[4.2.0.fuse-000237-redhat-1,4.2.0.fuse-000237-redhat-1]
...
karaf@root()> jms:connectionfactories
JMS Connection Factory
```
```
jms/artemis
```
```
karaf@root()> jms:info -u admin -p admin jms/artemis
Property | Value
```
product | ActiveMQ
version | 2.4.0.amq-711002-redhat-1

karaf@root()> jms:send -u admin -p admin jms/artemis DEV.QUEUE.1 "Hello Artemis"

karaf@root()> jms:browse -u admin -p admin jms/artemis DEV.QUEUE.1
Message ID | Content | Charset | Type | Correlation ID | Delivery Mode | Destination | Expiration | Priority | Redelivered | ReplyTo | Timestamp
ID:2b6ea56d-574d-11e8-971a-7ee9ecc029d4 | Hello Artemis | UTF-8 | | | | ActiveMQQueue[DEV.QUEUE.1] | Never | 4 | false | | Mon May 14 10:02:38 CEST 2018

The following listing shows what happens when you switch the protocol:

karaf@root()> config:list '(service.factoryPid=org.ops4j.connectionfactory)'

karaf@root()> config:edit org.ops4j.connectionfactory.312eb09a-d686-4229-b7e1-2ea38a77bb0f
karaf@root()> config:property-set protocol amqp
karaf@root()> config:property-delete user
karaf@root()> config:property-set username admin # mind the difference between artemis-jms-client and qpid-jms-client
karaf@root()> config:property-set jms.url amqp://localhost:61616
karaf@root()> config:update

karaf@root()> jms:info -u admin -p admin jms/artemis
Property | Value
product | QpidJMS
version | 0.30.0.redhat-1

karaf@root()> jms:browse -u admin -p admin jms/artemis DEV.QUEUE.1
Message ID | Content | Charset | Type | Correlation ID | Delivery Mode | Destination | Expiration | Priority | Redelivered | ReplyTo | Timestamp

7.2.2. Creating a connection factory for IBM MQ 8 or IBM MQ 9

This section shows how to connect to IBM MQ 8 and IBM MQ 9. Even though pax-jms-ibmmq installs the relevant pax-jms bundles, the IBM MQ driver is not installed due to licensing reasons.


2. Log in.

3. Click the version that you want to install, for example, click IBM MQ 8.0 Client or IBM MQ 9.0 Client.

4. In the page that appears, at the bottom, in the table of download versions, click the version that you want.

5. In the next page, select the latest version that has the suffix IBM-MQ-Install-Java-All. For example, download 8.0.0.10-WS-MQ-Install-Java-All or 9.0.0.4-IBM-MQ-Install-Java-All.

6. Extract the content of the downloaded JAR file.

7. Execute the bundle:install command. For example, if you extracted the content into your /home/Downloads directory, you would enter a command such as the following:


8. Create the connection factory as follows:
   a. Install pax-jms-ibmmq:

      ```
      karaf@root()> feature:install pax-jms-ibmmq
      karaf@root()> bundle:services -p org.ops4j.pax.jms.pax-jms-ibmmq
      OPS4J Pax JMS IBM MQ Support (239) provides:
      objectClass = [org.ops4j.pax.jms.service.ConnectionFactoryFactory]
      service.bundleid = 239
      service.id = 346
      service.scope = singleton
      type = ibmmq
      ```
   b. Create factory configuration:

      ```
      karaf@root()> config:edit --factory --alias ibmmq org.ops4j.connectionfactory
      karaf@root()> config:property-set type ibmmq
      karaf@root()> config:property-set osgi.jndi.service.name jms/mq9 # "name" property may be used too
      karaf@root()> config:property-set connectionFactoryType ConnectionFactory # or XAConnectionFactory
      karaf@root()> config:property-set jms.queueManager FUSEQM
      ```
karaf@root()> config:property-set jms.hostName localhost
karaf@root()> config:property-set jms.port 1414
karaf@root()> config:property-set jms.transportType 1 #
com.ibm.msg.client.wmq.WMQConstants.WMQ_CM_CLIENT
karaf@root()> config:property-set jms.channel DEV.APP.SVRCONN
karaf@root()> config:property-set jms.CCSID 1208 #
com.ibm.msg.client.jms.JmsConstants.CCSID_UTF8
karaf@root()> config:update

karaf@root()> config:list '{service.factoryPid=org.ops4j.connectionfactory}'
----------------------------------------------------------------
Pid: org.ops4j.connectionfactory.eee4a757-a95d-46b8-b8b6-19aa3977d863
FactoryPid: org.ops4j.connectionfactory
BundleLocation: ?
Properties:
    connectionFactoryType = ConnectionFactory
    felix.fileinstall.filename = file:${karaf.etc}/org.ops4j.connectionfactory-ibmmq.cfg
    jms.CCSID = 1208
    jms.channel = DEV.APP.SVRCONN
    jms.hostName = localhost
    jms.port = 1414
    jms.queueManager = FUSEQM
    jms.transportType = 1
    osgi.jndi.service.name = jms/mq9
    service.factoryPid = org.ops4j.connectionfactory
    service.pid = org.ops4j.connectionfactory.eee4a757-a95d-46b8-b8b6-19aa3977d863
    type = ibmmq

Check if pax-jms-config processed the configuration into javax.jms.ConnectionFactory service:

karaf@root()> service:list javax.jms.ConnectionFactory
[javax.jms.ConnectionFactory]
-----------------------------
    connectionFactoryType = ConnectionFactory
    felix.fileinstall.filename = file:/data/servers/7.6.0.fuse-760025-redhat-00001/etc/org.ops4j.connectionfactory-ibmmq.cfg
    jms.CCSID = 1208
    jms.channel = DEV.APP.SVRCONN
    jms.hostName = localhost
    jms.port = 1414
    jms.queueManager = FUSEQM
    jms.transportType = 1
    osgi.jndi.service.name = jms/mq9
    pax.jms.managed = true
    service.bundleid = 237
    service.factoryPid = org.ops4j.connectionfactory
    service.id = 347
    service.pid = org.ops4j.connectionfactory.eee4a757-a95d-46b8-b8b6-19aa3977d863
    type = ibmmq
    Provided by : OPS4J Pax JMS Config (237)

c. Check if pax-jms-config processed the configuration into javax.jms.ConnectionFactory service:

karaf@root()> service:list javax.jms.ConnectionFactory
[javax.jms.ConnectionFactory]
-----------------------------
    connectionFactoryType = ConnectionFactory
    felix.fileinstall.filename = file:/data/servers/7.6.0.fuse-760025-redhat-00001/etc/org.ops4j.connectionfactory-ibmmq.cfg
    jms.CCSID = 1208
    jms.channel = DEV.APP.SVRCONN
    jms.hostName = localhost
    jms.port = 1414
    jms.queueManager = FUSEQM
    jms.transportType = 1
    osgi.jndi.service.name = jms/mq9
    pax.jms.managed = true
    service.bundleid = 237
    service.factoryPid = org.ops4j.connectionfactory
    service.id = 347
    service.pid = org.ops4j.connectionfactory.eee4a757-a95d-46b8-b8b6-19aa3977d863
    type = ibmmq
    Provided by : OPS4J Pax JMS Config (237)

d. Test the connection:
You can also check if the message was sent from IBM MQ Explorer or from the web console.

### 7.2.3. Using JBoss A-MQ 6.3 Client in Fuse on Apache Karaf

You can download Fuse quickstarts from the Fuse Software Downloads page.

Extract the contents of the quickstarts zip file to a local folder, for example a folder named quickstarts.

You can build and install the quickstarts/camel/camel-jms example as an OSGi bundle. This bundle contains a Blueprint XML definition of a Camel route that sends messages to an JBoss A-MQ 6.3 JMS queue. The procedure for creating a connection factory for JBoss A-MQ 6.3 broker is as follows.

#### 7.2.3.1. Prerequisites

- You have installed Maven 3.3.1 or higher.
- You have Red Hat Fuse installed on your machine.
- You have JBoss A-MQ Broker 6.3 installed on your machine.
- You have downloaded and extracted the Fuse on Karaf quickstarts zip file from the customer portal.

#### 7.2.3.2. Procedure

2. Replace the following bean with id="jms" from the camel-context.xml file:

```xml
<bean id="jms" class="org.apache.camel.component.jms.JmsComponent">
    <property name="connectionFactory">
        <reference interface="javax.jms.ConnectionFactory" />
    </property>
    <property name="transactionManager" ref="transactionManager"/>
</bean>
```

With the following section to instantiate the JBoss A-MQ 6.3 connection factory:

```xml
<bean id="jms" class="org.apache.camel.component.jms.JmsComponent">
    <property name="connectionFactory" ref="activemqConnectionFactory"/>
    <property name="transactionManager" ref="transactionManager"/>
</bean>
<br>
<bean id="activemqConnectionFactory" class="org.apache.activemq.ActiveMQConnectionFactory">
    <property name="brokerURL" value="tcp://localhost:61616"/>
    <property name="userName" value="admin"/>
    <property name="password" value="admin"/>
</bean>
```

The JBoss A-MQ 6.3 connection factory is configured to connect to a broker listening at tcp://localhost:61616. By default JBoss A-MQ uses the IP port value 61616. The connection factory is also configured to use the userName/password credentials, admin/admin. Make sure that this user is enable in your broker configuration (or you can customize these settings here to match your broker configuration).

3. Save the camel-context.xml file.

4. Build the camel-jms quickstart:

```bash
$ cd quickstarts/camel/camel-jms
$ mvn install
```

5. After the quickstart is successfully installed, navigate to $FUSE_HOME/ directory and run the following command to start the Fuse on Apache Karaf server:

```bash
$ ./bin/fuse
```

6. On the Fuse on Apache Karaf instance install activemq-client feature and camel-jms feature:

```bash
karaf@root()> feature:install activemq-client
karaf@root()> feature:install camel-jms
```

7. Install the camel-jms quickstart bundle:

```bash
karaf@root()> install -s mvn:org.jboss.fuse.quickstarts/camel-jms/{$fuseversion}
```

Where replace {$fuseversion} with the actual version of the Maven artifact that you just built (consult the camel-jms quickstart README file).

8. Start the JBoss A-MQ 6.3 broker (you need an installation of JBoss A-MQ 6.3 for this). Open another terminal window and navigate to JBOSS_AMQ_63_INSTALLDIR directory:
$ cd JBOSS_AMQ_63_INSTALLDIR
$ ./bin/amq

9. As soon as the Camel routes have started, you can see a directory work/jms/input in your Fuse installation. Copy the files you find in this quickstart’s src/main/data directory to the newly created work/jms/input directory.

10. Wait a few moments and you will find the same files organized by country under the work/jms/output directory:

   order1.xml, order2.xml and order4.xml in work/jms/output/others
   order3.xml and order5.xml in work/jms/output/us
   order6.xml in work/jms/output/fr

11. Use log:display to check out the business logging:

   Receiving order order1.xml
   Sending order order1.xml to another country
   Done processing order1.xml

7.2.4. Summary of handled properties

Properties from the Configuration Admin factory PID are passed to the relevant org.ops4j.pax.jms.service.ConnectionFactoryFactory implementation.

- ActiveMQ
  org.ops4j.pax.jms.activemq.ActiveMQConnectionFactoryFactory (JMS 1.1 only)
  Properties that are passed to the org.apache.activemq.ActiveMQConnectionFactory.buildFromMap() method

- Artemis
  org.ops4j.pax.jms.artemis.ArtemisConnectionFactoryFactory
  If protocol=amqp, properties are passed to the org.apache.qpid.jms.PropertyUtil.setProperties() method to configure the org.apache.qpid.jms.JmsConnectionFactory instance.

- IBM MQ
  org.ops4j.pax.jms.ibmmq.MQConnectionFactoryFactory
  Bean properties of com.ibm.mq.jms.MQConnectionFactory or com.ibm.mq.jms.MQXAConnectionFactory are handled.

7.3. USING JMS CONSOLE COMMANDS

Apache Karaf provides the jms feature, which includes shell commands in the jms:* scope. You already saw some examples of using these commands to check the manually configured connection factories. There are also commands that hide the need to create Configuration Admin configurations.
Starting with a fresh instance of Fuse, you can register a broker-specific connection factory. The following listing shows install of the `jms` feature from Karaf and installation of `pax-jms-artemis` from `pax-jms`:

```
karaf@root()> feature:install jms pax-jms-artemis

karaf@root()> jms:connectionfactories
JMS Connection Factory

karaf@root()> service:list javax.jms.ConnectionFactory # should be empty

karaf@root()> service:list org.ops4j.pax.jms.service.ConnectionFactoryFactory
[org.ops4j.pax.jms.service.ConnectionFactoryFactory]
----------------------------------------------------
service.bundleid = 250
service.id = 326
service.scope = singleton
type = artemis
Provided by :
OPS4J Pax JMS Artemis Support (250)
```

The following listing shows how to create and check an Artemis connection factory:

```
kafar@root()> jms:create -t artemis -u admin -p admin --url tcp://localhost:61616 artemis

karaf@root()> jms:connectionfactories
JMS Connection Factory

jms/artemis

karaf@root()> jms:info -u admin -p admin jms/artemis
Property | Value
─────────┼──────────────────────────
product | ActiveMQ
version | 2.4.0.amq-711002-redhat-1

karaf@root()> jms:send -u admin -p admin jms/artemis DEV.QUEUE.1 "Hello Artemis"

karaf@root()> jms:browse -u admin -p admin jms/artemis DEV.QUEUE.1
```

```
<table>
<thead>
<tr>
<th>Message ID</th>
<th>Content</th>
<th>Charset</th>
<th>Type</th>
<th>Correlation ID</th>
<th>Delivery Mode</th>
<th>Destination</th>
<th>Expiration</th>
<th>Priority</th>
<th>Redelivered</th>
<th>ReplyTo</th>
<th>Timestamp</th>
</tr>
</thead>
<tbody>
<tr>
<td>ID:7a944470-574f-11e8-918e-7ee9ecc029d4</td>
<td>Hello Artemis</td>
<td>UTF-8</td>
<td></td>
<td></td>
<td></td>
<td>ActiveMQQueue[DEV.QUEUE.1]</td>
<td>Never</td>
<td>4</td>
<td>false</td>
<td></td>
<td>Mon May 14 10:19:10 CEST 2018</td>
</tr>
</tbody>
</table>
```

```
kafar@root()> config:list '(service.factoryPid=org.ops4j.connectionfactory)'
------------------------------------------
Pid: org.ops4j.connectionfactory.9184db6f-cb5f-4fd7-b5d7-a217090473ad
FactoryPid: org.ops4j.connectionfactory
BundleLocation: mvn:org.ops4j.pax.jms/pax-jms-config/1.0.0
Properties:
```
As you can see, the `org.ops4j.connectionfactory` factory PID is created for you. However it is not automatically stored in `${karaf.etc}`, which is possible with `config:update`. It is not possible to specify other properties, but you can add them later.

7.4. USING ENCRYPTED CONFIGURATION VALUES

As with the `pax-jdbc-config` bundle, you can use Jasypt to encrypt properties.

If there is any `org.jasypt.encryption.StringEncryptor` service that is registered in OSGi with any `alias` service property, you can reference it in a connection factory `factory PID` and use encrypted passwords. Following is an example:

```
felix.fileinstall.filename = */etc/org.ops4j.connectionfactory-artemis.cfg
name = artemis
type = artemis
decryptor = my-jasypt-decryptor
url = tcp://localhost:61616
user = fuse
password = ENC(<encrypted-password>)
```

The service filter used to find the decryptor service is `(& (objectClass=org.jasypt.encryption.StringEncryptor)(alias=<alias>))`, where `<alias>` is the value of the `decryptor` property from the connection factory configuration `factory PID`.

7.5. USING JMS CONNECTION POOLS

This section discusses JMS connection/session pooling options. There are fewer choices than there are for JDBC. The information is organized into the following topics:

- Section 7.5.1, “Introduction to using JMS connection pools”
- Section 7.5.2, “Using the pax-jms-pool-pooledjms connection pool module”
- Section 7.5.3, “Using the pax-jms-pool-narayana connection pool module”
- Section 7.5.4, “Using the pax-jms-pool-transx connection pool module”

**IMPORTANT**

To use XA recovery, you should use the `pax-jms-pool-transx` or `pax-jms-pool-narayana` connection pool module.

7.5.1. Introduction to using JMS connection pools
So far, you have registered a broker-specific connection factory. Because a connection factory itself is a factory for connection factories, the `org.ops4j.pax.jms.service.ConnectionFactoryFactory` service may be treated as a meta factory. It should be able to produce two kinds of connection factories:

- `javax.jms.ConnectionFactory`
- `javax.jms.XAConnectionFactory`

The `pax-jms-pool-*` bundles work smoothly with the `org.ops4j.pax.jms.service.ConnectionFactoryFactory` service. These bundles provide implementations of `org.ops4j.pax.jms.service.PooledConnectionFactoryFactory` that can be used to create pooled connection factories by using a set of properties and the original `org.ops4j.pax.jms.service.ConnectionFactoryFactory` in a kind of wrapper way. For example:

```java
public interface PooledConnectionFactoryFactory {
  ConnectionFactory create(ConnectionFactoryFactory cff, Map<String, Object> props);
}
```

The following table shows which bundles register pooled connection factory factories. In the table, `o.o.p.j.p` represents `org.ops4j.pax.jms.pool`.

<table>
<thead>
<tr>
<th>Bundle</th>
<th>PooledConnectionFactoryFactory</th>
<th>Pool Key</th>
</tr>
</thead>
<tbody>
<tr>
<td>pax-jms-pool-transx</td>
<td><code>o.o.p.j.p.transx.Transx(XA)PooledConnectionFactoryFactory</code></td>
<td>transx</td>
</tr>
</tbody>
</table>

**NOTE**

The `pax-jms-pool-narayana` factory is called `PooledJms(XA)PooledConnectionFactoryFactory` because it is based on the pooled-jms library. It adds integration with the Narayana transaction manager for XA recovery.

The above bundles install only connection factory factories. The bundles to not install the connection factories themselves. Consequently, something is needed that calls the `javax.jms.ConnectionFactory org.ops4j.pax.jms.service.PooledConnectionFactoryFactory.create()` method.

### 7.5.2. Using the pax-jms-pool-pooledjms connection pool module

An understanding of how to use the `pax-jms-pool-pooledjms` bundle helps you use not only the `pax-jms-pool-pooledjms` bundle, but also the `pax-jms-pool-narayna` bundle, which does almost everything as `pax-jms-pool-pooledjms`.

The `pax-jms-config` bundle tracks the following:

- `org.ops4j.pax.jms.service.ConnectionFactoryFactory` services
Instances of `org.ops4j.pax.jms.service.PooledConnectionFactoryFactory` that are registered by one of `pax-jms-pool-*` bundles.

If a `factory configuration` contains a `pool` property, the ultimate connection factory registered by the `pax-jms-config` bundle is the broker-specific connection factory. If `pool=pooledjms` then the connection factory is wrapped inside one of the following:

- `org.messaginghub.pooled.jms.JmsPoolConnectionFactory` (`xa=false`)
- `org.messaginghub.pooled.jms.JmsPoolXAConnectionFactory` (`xa=true`)

Besides the `pool` property (and the Boolean `xa` property, which selects one of non-xa/xa connection factories), the `org.ops4j.connectionfactory` factory PID may contain properties that are prefixed with `pool.`

For the `pooled-jms` library, these prefixed properties are used (after removing the prefix) to configure an instance of:

- `org.messaginghub.pooled.jms.JmsPoolConnectionFactory`, or
- `org.messaginghub.pooled.jms.JmsPoolXAConnectionFactory`

The following listing is a realistic configuration of a `pooled-jms` pool (`org.ops4j.connectionfactory-artemis` factory PID) that is using a convenient syntax with `jms.`-prefixed properties:

```bash
# configuration for pax-jms-config to choose and configure specific org.ops4j.pax.jms.service.ConnectionFactoryFactory
name = jms/artemis
collectionFactoryType = ConnectionFactory
jms.url = tcp://localhost:61616
jms.user = fuse
jms.password = fuse
# org.apache.activemq.artemis.jms.client.ActiveMQConnectionFactory specific configuration
jms.callTimeout = 12000
# ...

# hints for pax-jms-config to use selected org.ops4j.pax.jms.service.PooledConnectionFactoryFactory
pool = pooledjms
xa = false

# pooled-jms specific configuration of org.messaginghub.pooled.jms.JmsPoolConnectionFactory
pool.idleTimeout = 10
pool.maxConnections = 100
pool.blockIfSessionPoolIsFull = true
# ...
```

In the above configuration, `pool` and `xa` keys are `hints` (service filter properties) to choose one of the registered `org.ops4j.pax.jms.service.PooledConnectionFactoryFactory` services. In the case of the `pooled-jms` library it is:

```bash
karaf@root()> feature:install pax-jms-pool-pooledjms
karaf@root()> bundle:services -p org.ops4j.pax.jms.pax-jms-pool-pooledjms
```
Following is a complete example of the steps for creating and configuring a connection pool:

1. Install the required features:

```
karaf@root()> feature:install -v pax-jms-pool-pooledjms pax-jms-artemis
Adding features: pax-jms-pool-pooledjms/[1.0.0,1.0.0]
... 
```

2. Install the **jms** feature:

```
karaf@root()> feature:install jms

karaf@root()> service:list org.ops4j.pax.jms.service.ConnectionFactoryFactory
[org.ops4j.pax.jms.service.ConnectionFactoryFactory]
----------------------------------------------------------------------------
service.bundleid = 249
service.id = 327
service.scope = singleton
type = artemis
Provided by :
OPS4J Pax JMS Artemis Support (249)

karaf@root()> service:list org.ops4j.pax.jms.service.PooledConnectionFactoryFactory
[org.ops4j.pax.jms.service.PooledConnectionFactoryFactory]
-------------------------------------------------------------------------------------------------
pool = pooledjms
service.bundleid = 251
service.id = 328
service.scope = singleton
xa = false
Provided by :
OPS4J Pax JMS MessagingHub JMS Pool implementation (251)
```

xa = true
Provided by :
OPS4J Pax JMS MessagingHub JMS Pool implementation (251)

3. Create a factory configuration:

```shell
karaf@root()> config:edit --factory --alias artemis org.ops4j.connectionfactory
karaf@root()> config:property-set connectionFactoryType ConnectionFactory
karaf@root()> config:property-set osgi.jndi.service.name jms/artemis
karaf@root()> config:property-set type artemis
karaf@root()> config:property-set protocol amqp # so we switch to
org.apache.qpid.jms.JmsConnectionFactory
karaf@root()> config:property-set jms.url amqp://localhost:61616
karaf@root()> config:property-set jms.username admin
karaf@root()> config:property-set jms.password admin
karaf@root()> config:property-set pool pooledjms
karaf@root()> config:property-set xa false
karaf@root()> config:property-set pool.idleTimeout 10
karaf@root()> config:property-set pool.maxConnections 123
karaf@root()> config:property-set pool.blockIfSessionPoolIsFull true
karaf@root()> config:update
```

4. Check if pax-jms-config processed the configuration into javax.jms.ConnectionFactory service:

```shell
karaf@root()> service:list javax.jms.ConnectionFactory
[javax.jms.ConnectionFactory]
----------------------------------------
connectionFactoryType = ConnectionFactory
felix.fileinstall.filename = file:${karaf.etc}/org.ops4j.connectionfactory-artemis.cfg
jms.password = admin
jms.url = amqp://localhost:61616
jms.username = admin
osgi.jndi.service.name = jms/artemis
pax.jms.managed = true
pool.blockIfSessionPoolIsFull = true
pool.idleTimeout = 10
pool.maxConnections = 123
protocol = amqp
service.bundleid = 250
service.factoryPid = org.ops4j.connectionfactory
service.id = 347
service.pid = org.ops4j.connectionfactory.fc1b9e85-91b4-421b-aa16-1151b0f836f9
service.scope = singleton
type = artemis
Provided by :
OPS4J Pax JMS Config (250)
```

5. Use the connection factory:

```shell
karaf@root()> jms:connectionfactories
JMS Connection Factory
----------------------------------------

jms/artemis
```

7.5.3. Using the pax-jms-pool-narayana connection pool module

The **pax-jms-pool-narayana** module does almost everything as **pax-jms-pool-pooledjms**. It installs the pooled-jms-specific **org.ops4j.pax.jms.service.PooledConnectionFactoryFactory**, both for XA and non-XA scenarios. The **only** difference is that in an XA scenario, there is an additional integration point. The **org.jboss.tm.XAResourceRecovery** OSGi service is registered to be picked up by **com.arjuna.ats.arjuna.recovery.RecoveryManager**.

7.5.4. Using the pax-jms-pool-transx connection pool module

The **pax-jms-pool-transx** module provides an implementation of **org.ops4j.pax.jms.service.PooledConnectionFactoryFactory** services that is based on the **pax-transx-jms** bundle. The **pax-transx-jms** bundle creates **javax.jms.ConnectionFactory** pools by using the **org.ops4j.pax.transx.jms.ManagedConnectionFactoryBuilder** facility. This is a JCA (Java™ Connector Architecture) solution that is discussed in Section 8.3, “About the pax-transx project”.

7.6. DEPLOYING CONNECTION FACTORIES AS ARTIFACTS

This topic discusses real-world recommendations.

In the **deployment method**, **javax.jms.ConnectionFactory** services are registered directly by application code. Usually, this code is inside a Blueprint container. Blueprint XML may be part of an ordinary OSGi bundle, installable by using **mvn:** URI, and stored in a Maven repository (local or remote). It is easier to version-control such bundles as compared to Configuration Admin configurations.

The **pax-jms-config** version 1.0.0 bundle adds a **deployment method** for connection factory configuration. An application developer registers the **javax.jms.(XA)ConnectionFactory** service (usually by using Blueprint XML) and specifies service properties. Then **pax-jms-config** detects the registered, broker-specific connection factory and (using service properties) wraps the service inside a generic, non broker-specific, connection pool.

Following are three **deployment methods** that use Blueprint XML.

- Section 7.6.1, “Manual deployment of connection factories”
- Section 7.6.2, “Factory deployment of connection factories”
Section 7.6.3, "Mixed deployment of connection factories"

7.6.1. Manual deployment of connection factories

In this method, the pax-jms-config bundle is not needed. Application code is responsible for registration of both broker-specific and generic connection pools.

Here are the shell commands that show how it should be used:

```bash
karaf@root()> feature:install artemis-core-client artemis-jms-client
karaf@root()> install -s mvn:org.apache.commons/commons-pool2/2.5.0
Bundle ID: 244
karaf@root()> install -s mvn:org.messaginghub/pooled-jms/0.3.0
Bundle ID: 245
karaf@root()> install -s blueprint:file://$PQ_HOME/message-brokers/blueprints/artemis-manual.xml
Bundle ID: 246
karaf@root()> bundle:services -p 246
```

Here are the shell commands that show how it should be used:
Bundle 246 provides:

objectClass = [javax.jms.ConnectionFactory]
osgi.jndi.service.name = jms/artemis
osgi.service.blueprint.compname = pool
service.bundleid = 246
service.id = 340
service.scope = bundle

objectClass = [org.osgi.service.blueprint.container.BlueprintContainer]
osgi.blueprint.container.symbolicname = artemis-manual.xml
osgi.blueprint.container.version = 0.0.0
service.bundleid = 246
service.id = 341
service.scope = singleton

karaf@root()> feature:install jms

karaf@root()> jms:connectionfactories
JMS Connection Factory

jms/artemis

karaf@root()> jms:info -u admin -p admin jms/artemis

<table>
<thead>
<tr>
<th>Property</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>product</td>
<td>ActiveMQ</td>
</tr>
<tr>
<td>version</td>
<td>2.4.0.amq-711002-redhat-1</td>
</tr>
</tbody>
</table>

As shown in the above listing, the Blueprint bundle exports the `javax.jms.ConnectionFactory` service, which is a generic, non broker-specific, connection pool. The broker-specific `javax.jms.XAConnectionFactory` is not registered as an OSGi service, because Blueprint XML does not have an explicit `<service ref="artemis">` declaration.

7.6.2. Factory deployment of connection factories

This method shows the use of `pax-jms-config` in a canonical way. This is a bit different than the method that was recommended for Fuse 6.x, where the requirement was to specify pooling configuration as service properties.

Here is the Blueprint XML example:

```xml
<reference id="ConnectionFactoryFactory"
  interface="org.ops4j.pax.jms.service.ConnectionFactoryFactory"
  filter="(type=artemis)"/>
```

Non broker-specific `org.ops4j.pax.jms.service.PooledConnectionFactoryFactory` that can create pooled connection factories with the help of `org.ops4j.pax.jms.service.ConnectionFactoryFactory`
For example, pax-jms-pool-pooledjms bundle registers org.ops4j.pax.jms.service.PooledConnectionFactoryFactory with these properties:
- pool = pooledjms
- xa = true/false (both are registered)

```xml
<reference id="pooledConnectionFactoryFactory" interface="org.ops4j.pax.jms.service.PooledConnectionFactoryFactory" filter="(&amp;(pool=pooledjms)(xa=true))" />
```

When using XA connection factories, javax.transaction.TransactionManager service is not needed here. It is used internally by xa-aware pooledConnectionFactoryFactory.

```xml
<reference id="tm" interface="javax.transaction.TransactionManager" />-->
```

Finally, use both factories to expose the pooled, xa-aware, connection factory.

```xml
<bean id="pool" factory-ref="pooledConnectionFactoryFactory" factory-method="create">
  <argument ref="connectionFactoryFactory"/>

  <props>
    <!-- Properties needed by artemis-specific org.ops4j.pax.jms.service.ConnectionFactoryFactory -->
    <prop key="jms.url" value="tcp://localhost:61616" />
    <prop key="jms.callTimeout" value="2000" />
    <prop key="jms.initialConnectAttempts" value="3" />
    <!-- Properties needed by pooled-jms-specific org.ops4j.pax.jms.service.PooledConnectionFactoryFactory -->
    <prop key="pool.maxConnections" value="10" />
    <prop key="pool.idleTimeout" value="10000" />

  </props>
</bean>
```

Expose connection factory for use by application code (such as Camel, Spring, ...)

```xml
<service interface="javax.jms.ConnectionFactory" ref="pool">
  <service-properties>
    <!-- Giving connection factory a name using one of these properties makes identification easier in jms:connectionfactories: -->
    <entry key="osgi.jndi.service.name" value="jms/artemis" />
    <!-- Without any of the above, name will fall back to "service.id" -->
  </service-properties>
</service>
```

The previous example uses factory beans that create connection factories by using connection factory factories (...). There is no need for an explicit reference to the javax.transaction.TransactionManager service, as this is tracked internally by the XA-aware PooledConnectionFactoryFactory.
Here is how it looks in a Fuse/Karaf shell:

```
karaf@root()> feature:install jms pax-jms-artemis pax-jms-pool-pooledjms
karaf@root()> install -s blueprint:file://$PQ_HOME/message-brokers/blueprints/artemis-pax-jms-factory-pooledjms.xml
Bundle ID: 253
karaf@root()> bundle:services -p 253

Bundle 253 provides:
-------------------
objectClass = [javax.jms.ConnectionFactory]
osgi.jndi.service.name = jms/artemis
osgi.service.blueprint.compname = pool
service.bundleid = 253
service.id = 347
service.scope = bundle
-----
objectClass = [org.osgi.service.blueprint.container.BlueprintContainer]
osgi.blueprint.container.symbolicname = artemis-pax-jms-factory-pooledjms.xml
osgi.blueprint.container.version = 0.0.0
service.bundleid = 253
service.id = 348
service.scope = singleton
```

```
karaf@root()> jms:connectionfactories
JMS Connection Factory
-----------------------
jms/artemis
```

```
karaf@root()> jms:info -u admin -p admin jms/artemis
Property   | Value
-----------|-------
product    | ActiveMQ
version    | 2.4.0.amq-711002-redhat-1
```

As shown in the above listing, the Blueprint bundle exports the `javax.jms.ConnectionFactory` service, which is a generic, non broker-specific, connection pool. The broker-specific `javax.jms.XAConnectionFactory` is not registered as an OSGi service because Blueprint XML does not have an explicit `<service ref="artemis">` declaration.

### 7.6.3. Mixed deployment of connection factories

The `pax-jms-config` 1.0.0 bundle adds another way of wrapping broker-specific connection factories within pooling connection factories by using service properties. This method matches the way it used to work in Fuse 6.x.

Here is the Blueprint XML example:

```
<bean id="artemis" class="org.apache.activemq.artemis.jms.client.ActiveMQXAConnectionFactory">
  <argument value="tcp://localhost:61616" />
  <property name="callTimeout" value="2000" />
</bean>
```
In the above example, you can see the manual register of only the broker-specific connection factory.

The `pool=pooledjms` service property is a hint for the connection factory tracker that is managed by the `pax-jms-config` bundle. Connection factory services with this service property are wrapped within a pooling connection factory, in this example, `pax-jms-pool-pooledjms`.

Here is how it looks in a Fuse/Karaf shell:

```
karaf@root()> feature:install jms pax-jms-config pax-jms-artemis pax-jms-pool-pooledjms
karaf@root()> install -s blueprint:file://$PQ_HOME/message-brokers/blueprints/artemis-pax-jms-discovery.xml
Bundle ID: 254

karaf@root()> bundle:services -p 254

Bundle 254 provides:
-------------------
objectClass = [javax.jms.XAConnectionFactory]
osgi.jndi.service.name = jms/artemis
osgi.service.blueprint.compname = artemis
pool = pooledjms
pool.idleTimeout = 10000
pool.maxConnections = 10
service.bundleid = 254
service.id = 349
service.scope = bundle
......
objectClass = [org.osgi.service.blueprint.container.BlueprintContainer]
osgi.blueprint.container.symbolicname = artemis-pax-jms-discovery.xml
osgi.blueprint.container.version = 0.0.0
```

In the above example, you can see the manual register of only the broker-specific connection factory. The `pool=pooledjms` service property is a hint for the connection factory tracker that is managed by the `pax-jms-config` bundle. Connection factory services with this service property are wrapped within a pooling connection factory, in this example, `pax-jms-pool-pooledjms`.

Here is how it looks in a Fuse/Karaf shell:
In the previous example, `jms:connectionfactories` shows only one service, because this command removes duplicate names. Two services were presented by `jdbc:ds-list` in the mixed deployment of data sources.

`javax.jms.XAConnectionFactory` is registered from the Blueprint bundle and it has the `pool = pooledjms` property declared.

`javax.jms.ConnectionFactory` is registered from the `pax-jms-config` bundle and:
- It does not have the `pool = pooledjms` property. It was removed when registering the wrapper connection factory.

- It has the `service.ranking = 1000` property, so it is always the preferred version when, for example, looking for a connection factory by name.

- It has the `pax.jms.managed = true` property, so it is not tried to be wrapped again.

- It has the `pax.jms.service.id.ref = 349` property, which indicates the original connection factory service that is wrapped inside the connection pool.
CHAPTER 8. ABOUT JAVA CONNECTOR ARCHITECTURE

The JCA specification was created to (among other things) generalize the scenarios that have these three participants:

- An external system such as a database or generally an EIS system
- A JavaEE application server
- A deployed application

8.1. SIMPLE JDBC ANALOGY

In the simplest scenario, where there is only an application and database, you have:

Adding an application server that exposes `javax.sql.DataSource`, you have the following (without recalling different aspects of data sources like XA):

8.2. OVERVIEW OF USING JCA

JCA generalizes the concept of a database driver by adding two-way communication between the driver and the application server. The driver becomes a resource adapter that is represented by `javax.resource.spi.ResourceAdapter`.

There are two important interfaces:

- `javax.resource.spi.ManagedConnectionFactory` implemented by a resource adapter.
- `javax.resource.spi.ConnectionManager` implemented by an application server.

The `ManagedConnectionFactory` interface serves two purposes:
The `Object createConnectionFactory(ConnectionManager cxManager)` method may be used to produce a connection factory for a given EIS (or database or message broker) that can be used by application code. The returned Object may be:

- A generic `javax.resource.cci.ConnectionFactory` (not described here further, see JCA 1.6, chapter 17: Common Client Interface)
- EIS specific connection factory like the well-known `javax.sql.DataSource` or `javax.jms.ConnectionFactory`. That is the type of connection factory that is used by the `pax-transx-jdbc` and `pax-transx-jms` bundles.

The `javax.resource.spi.ManagedConnection ManagedConnectionFactory.createManagedConnection()` method used by an application server, creates actual physical connections to the EIS/database/broker.

`ConnectionManager` is implemented by an application server and used by a resource adapter. It is the application server that first performs QoS operations (pooling, security, transaction management) and finally delegates to the ManagedConnectionFactory of the resource adapter to create ManagedConnection instances. The flow looks like this:

1. Application code uses connection factory created and exposed by application server using object returned from `ManagedConnectionFactory.createConnectionFactory()`. It may be generic CCI interface or e.g., `javax.sql.DataSource`.

2. this connection factory doesn’t create connections on its own, instead it delegates to `ConnectionManager.allocateConnection()` passing resource adapter-specific `ManagedConnectionFactory`.

3. `ConnectionManager` implemented by application server creates supporting objects, manages transactions, pooling, etc. and eventually obtains physical (managed) connection from passed `ManagedConnectionFactory`.

4. Application code gets connection which is usually a wrapper/proxy created by application server which eventually delegates to resource adapter’s specific physical connection.

Following is the diagram, where application server created non-CCI connection factory which is EIS-specific. Simply - access to EIS (here: database) is done using `javax.sql.DataSource` interface, the driver’s task is to provide physical connection, while application server will wrap it inside (typically) a proxy that does pooling/enlisting/security.
8.3. ABOUT THE PAX-TRANSX PROJECT

The **pax-transx** project provides support for JTA/JTS transaction management in OSGi, as well as resource pooling for JDBC and JMS. It closes the gap between **pax-jdbc** and **pax-jms**.

- **pax-jdbc** adds configuration options and discovery for `javax.sql.(XA)ConnectionFactory` services and ships some JDBC pooling implementations.
- **pax-jms** does the same for `javax.jms.(XA)ConnectionFactory` services and ships some JMS pooling implementations.
- **pax-transx** adds configuration options and discovery for `javax.transaction.TransactionManager` implementations and (finally) provides JCA-based JDBC/JMS connection management with pooling and transaction support.

The sections about JDBC connection pools and about JMS connection pools are still valid. The only change needed to use JCA-based pools is to use `pool=transx` properties when registering JDBC data sources and JMS connection factories.

- **pax-jdbc-pool-transx** uses `org.ops4j.pax.transx.jdbc.ManagedDataSourceBuilder` from **pax-transx-jdbc**
- **pax-jms-pool-transx** uses `org.ops4j.pax.transx.jms.ManagedConnectionFactoryBuilder` from **pax-transx-jms**

While the pooled data sources/connection factories are created in builder style (no Java™ bean properties), these properties are supported for JDBC:

- name
- userName
- password
- commitBeforeAutocommit
- preparedStatementCacheSize
- transactionIsolationLevel
- minIdle
- maxPoolSize
- aliveBypassWindow
- houseKeepingPeriod
- connectionTimeout
- idleTimeout
- maxLifetime

These properties are supported for JMS:

- name
userName and password properties are needed for XA recovery to work (just like it was with aries.xa.username and aries.xa.password properties in Fuse 6.x).

With this JDBC configuration in Blueprint (mind pool=transx):

```xml
<bean id="postgresql" class="org.postgresql.xa.PGXDataSource">
  <property name="url" value="jdbc:postgresql://localhost:5432/reportdb" />
  <property name="user" value="fuse" />
  <property name="password" value="fuse" />
  <property name="currentSchema" value="report" />
  <property name="connectTimeout" value="5" />
</bean>

<!-- Expose database-specific data source with service properties
    No need to expose pooling, enlisting, non database-specific javax.sql.DataSource - it'll be
    registered automatically by pax-jdbc-config with the same properties as this <service>, but with higher
    service.ranking
    -->
<service id="pool" ref="postgresql" interface="javax.sql.XADataSource">
  <service-properties>
    <!-- "pool" key is needed for pax-jdbc-config to wrap database-specific data source inside
    connection pool -->
    <entry key="pool" value="transx" />
    <!-- <service>/@id attribute doesn't propagate, but name of the datasource is required using one
    of: -->
    <entry key="osgi.jndi.service.name" value="jdbc/postgresql" />
    <!-- or: -->
    <entry key="dataSourceName" value="jdbc/postgresql" />
    <!-- Other properties, that normally are needed by e.g., pax-jdbc-pool-transx -->
    <entry key="pool.maxPoolSize" value="13" />
    <entry key="pool.userName" value="fuse" />
    </service-properties>
</service>
```
And with this JMS configuration in Blueprint (mind `pool=transx`):

```xml
<bean id="artemis" class="org.apache.activemq.artemis.jms.client.ActiveMQXAConnectionFactory">
  <argument index="0" value="tcp://localhost:61616"/>
  <argument index="1" value="admin"/>
  <argument index="2" value="admin"/>
  <property name="callTimeout" value="2000"/>
  <property name="initialConnectAttempts" value="3"/>
</bean>
```

You have a JDBC data source and a JMS connection factory registered that leverage JCA-based resource management. transx-based pools will properly integrate with `pax-transx-tm-narayana` with respect to XA recovery.

The features that are needed are:

- `pax-jdbc-pool-tranx`
- `pax-jms-pool-tranx`
- `pax-transx-jdbc`
- `pax-transx-jms`
- **pax-jms-artemis** (when using A-MQ 7)
CHAPTER 9. WRITING A CAMEL APPLICATION THAT USES TRANSACTIONS

After you configure three, available-to-be-referenced, types of services, you are ready to write an application. The three types of services are:

- One transaction manager that is an implementation of one of the following interfaces:
  - `javax.transaction.UserTransaction`
  - `javax.transaction.TransactionManager`
  - `org.springframework.transaction.PlatformTransactionManager`
- At least one JDBC data source that implements the `javax.sql.DataSource` interface. Often, there is more than one data source.
- At least one JMS connection factory that implements the `javax.jms.ConnectionFactory` interface. Often, there is more than one.

This section describes a Camel-specific configuration related to management of transactions, data sources, and connection factories.

NOTE

This section describes several Spring-related concepts such as `SpringTransactionPolicy`. There is a clear distinction between Spring XML DSL and Blueprint XML DSL, which are both XML languages that define Camel contexts. Spring XML DSL is now deprecated in Fuse. However, the Camel transaction mechanisms still use the Spring library internally.

Most of the information here is not dependent on the kind of `PlatformTransactionManager` that is used. If the `PlatformTransactionManager` is the Narayana transaction manager, then full JTA transactions are used. If `PlatformTransactionManager` is defined as a local Blueprint `<bean>`, for example, `org.springframework.jms.connection.JmsTransactionManager`, then local transactions are used.

Transaction demarcation refers to the procedures for starting, committing, and rolling back transactions. This section describes the mechanisms that are available for controlling transaction demarcation, both by programming and by configuration.

- Section 9.1, “Transaction demarcation by marking the route”
- Section 9.2, “Demarcation by transactional endpoints”
- Section 9.3, “Demarcation by declarative transactions”
- Section 9.4, “Transaction propagation policies”
- Section 9.5, “Error handling and rollbacks”

9.1. TRANSACTION DEMARCATION BY MARKING THE ROUTE

Apache Camel provides a simple mechanism for initiating a transaction in a route. Insert the `transacted()` command in the Java DSL or insert the `<transacted/>` tag in the XML DSL.
The transacted processor demarcates transactions as follows:

1. When an exchange enters the transacted processor, the transacted processor invokes the default transaction manager to begin a transaction and attaches the transaction to the current thread.

2. When the exchange reaches the end of the remaining route, the transacted processor invokes the transaction manager to commit the current transaction.

9.1.1. Sample route with JDBC resource

Figure 9.1, “Demarcation by Marking the Route” shows an example of a route that is made transactional by adding the `transacted()` DSL command to the route. All of the route nodes that follow the `transacted()` node are included in the transaction scope. In this example, the two following nodes access a JDBC resource.

9.1.2. Route definition in Java DSL

The following Java DSL example shows how to define a transactional route by marking the route with the `transacted()` DSL command:

```java
import org.apache.camel.builder.RouteBuilder;

class MyRouteBuilder extends RouteBuilder {
  public void configure() {
    from("file:src/data?noop=true")
      .transacted()
      .bean("accountService", "credit")
      .bean("accountService", "debit");
  }
}
```

In this example, the file endpoint reads some XML format files that describe a transfer of funds from one account to another. The first `bean()` invocation credits the specified sum of money to the beneficiary’s account and then the second `bean()` invocation subtracts the specified sum of money from the sender’s account. Both of the `bean()` invocations cause updates to be made to a database resource. It is assumed that the database resource is bound to the transaction through the transaction manager, for example, see Chapter 6, Using JDBC data sources.
9.1.3. Route definition in Blueprint XML

The preceding route can also be expressed in Blueprint XML. The `<transacted />` tag marks the route as transactional, as shown in the following XML:

```xml
<blueprint xmlns="http://www.osgi.org/xmlns/blueprint/v1.0.0"
           xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" ...>

  <camelContext xmlns="http://camel.apache.org/schema/blueprint">
    <route>
      <from uri="file:src/data?noop=true" />
      <transacted />
      <bean ref="accountService" method="credit" />
      <bean ref="accountService" method="debit" />
    </route>
  </camelContext>

</blueprint>
```

9.1.4. Default transaction manager and transacted policy

To demarcate transactions, the transacted processor must be associated with a particular transaction manager instance. To save you having to specify the transaction manager every time you invoke `transacted()`, the transacted processor automatically picks a sensible default. For example, if there is only one instance of a transaction manager in your configuration, the transacted processor implicitly picks this transaction manager and uses it to demarcate transactions.

A transacted processor can also be configured with a transacted policy, of `TransactedPolicy` type, which encapsulates a propagation policy and a transaction manager (see Section 9.4, “Transaction propagation policies” for details). The following rules are used to pick the default transaction manager or transaction policy:

1. If there is only one bean of `org.apache.camel.spi.TransactedPolicy` type, use this bean.

   **NOTE**

   The `TransactedPolicy` type is a base type of the `SpringTransactionPolicy` type that is described in Section 9.4, “Transaction propagation policies”. Hence, the bean referred to here could be a `SpringTransactionPolicy` bean.

2. If there is a bean of type, `org.apache.camel.spi.TransactedPolicy`, which has the ID, `PROPAGATION_REQUIRED`, use this bean.

3. If there is only one bean of `org.springframework.transaction.PlatformTransactionManager` type, use this bean.

You also have the option of specifying a bean explicitly by providing the bean ID as an argument to `transacted()`. See Section 9.4.4, “Sample route with `PROPAGATION_NEVER` policy in Java DSL”.

9.1.5. Transaction scope

If you insert a transacted processor into a route, the transaction manager creates a new transaction each time an exchange passes through this node. The transaction’s scope is defined as follows:
The transaction is associated with only the current thread.

The transaction scope encompasses all of the route nodes that follow the transacted processor.

Any route nodes that precede the transacted processor are not in the transaction. However, if the route begins with a transactional endpoint then all nodes in the route are in the transaction. See Section 9.2.5, “Transactional endpoints at start of route”.

Consider the following route. It is incorrect because the transacted() DSL command mistakenly appears after the first bean() call, which accesses the database resource:

```java
// Java
import org.apache.camel.builder.RouteBuilder;

public class MyRouteBuilder extends RouteBuilder {
    ...
    public void configure() {
        from("file:src/data?noop=true")
            .bean("accountService", "credit")
            .transacted() // <-- WARNING: Transaction started in the wrong place!
            .bean("accountService", "debit");
    }
}
```

9.1.6. No thread pools in a transactional route

It is crucial to understand that a given transaction is associated with only the current thread. You must not create a thread pool in the middle of a transactional route because the processing in the new threads will not participate in the current transaction. For example, the following route is bound to cause problems:

```java
// Java
import org.apache.camel.builder.RouteBuilder;

public class MyRouteBuilder extends RouteBuilder {
    ...
    public void configure() {
        from("file:src/data?noop=true")
            .transacted()
            .threads(3) // WARNING: Subthreads are not in transaction scope!
            .bean("accountService", "credit")
            .bean("accountService", "debit");
    }
}
```

A route such as the preceding one is certain to corrupt your database because the threads() DSL command is incompatible with transacted routes. Even if the threads() call precedes the transacted() call, the route will not behave as expected.

9.1.7. Breaking a route into fragments

If you want to break a route into fragments and have each route fragment participate in the current transaction, you can use direct endpoints. For example, to send exchanges to separate route fragments, depending on whether the transfer amount is big (greater than 100) or small (less than or equal to 100), you can use the choice() DSL command and direct endpoints, as follows:
Both the fragment beginning with `direct:txbig` and the fragment beginning with `direct:txsmall` participate in the current transaction because the direct endpoints are synchronous. This means that the fragments execute in the same thread as the first route fragment and, therefore, they are included in the same transaction scope.

**NOTE**

You must not use `seda` endpoints to join the route fragments. `seda` consumer endpoints create a new thread (or threads) to execute the route fragment (asynchronous processing). Hence, the fragments would not participate in the original transaction.

### 9.1.8. Resource endpoints

The following Apache Camel components act as resource endpoints when they appear as the destination of a route, for example, if they appear in the `to()` DSL command. That is, these endpoints can access a transactional resource, such as a database or a persistent queue. The resource endpoints can participate in the current transaction, as long as they are associated with the same transaction manager as the transacted processor that initiated the current transaction.

- ActiveMQ
- AMQP
- Hibernate
- iBatis
- JavaSpace
9.1.9. Sample route with resource endpoints

The following example shows a route with resource endpoints. This sends the order for a money transfer to two different JMS queues. The credits queue processes the order to credit the receiver’s account. The debits queue processes the order to debit the sender’s account. There should be a credit only if there is a corresponding debit. Consequently, you want to enclose the enqueueing operations in a single transaction. If the transaction succeeds, both the credit order and the debit order will be enqueued. If an error occurs, neither order will be enqueued.

```java
from("file:src/data?noop=true")
    .transacted()
    .to("jmstx:queue:credits")
    .to("jmstx:queue:debits");
```

9.2. DEMARCATION BY TRANSACTIONAL ENDPOINTS

If a consumer endpoint at the start of a route accesses a resource, the transacted() command is of no use, because it initiates the transaction after an exchange is polled. In other words, the transaction starts too late to include the consumer endpoint within the transaction scope. In this case, the correct approach is to make the endpoint itself responsible for initiating the transaction. An endpoint that is capable of managing transactions is known as a transactional endpoint.

There are two different models of demarcation by transactional endpoint, as follows:

- General case – normally, a transactional endpoint demarcates transactions as follows:
1. When an exchange arrives at the endpoint, or when the endpoint successfully polls for an exchange, the endpoint invokes its associated transaction manager to begin a transaction.

2. The endpoint attaches the new transaction to the current thread.

3. When the exchange reaches the end of the route, the transactional endpoint invokes the transaction manager to commit the current transaction.

- JMS endpoint with an InOut exchange – when a JMS consumer endpoint receives an InOut exchange and this exchange is routed to another JMS endpoint, this must be treated as a special case. The problem is that the route can deadlock, if you try to enclose the entire request/reply exchange in a single transaction.

### 9.2.1. Sample route with a JMS endpoint

Section 9.2, “Demarcation by transactional endpoints” shows an example of a route that is made transactional by the presence of a transactional endpoint at the start of the route (in the from() command). All of the route nodes are included in the transaction scope. In this example, all of the endpoints in the route access a JMS resource.

### 9.2.2. Route definition in Java DSL

The following Java DSL example shows how to define a transactional route by starting the route with a transactional endpoint:

```java
from("jmstx:queue:giro")
    .to("jmstx:queue:credits")
    .to("jmstx:queue:debits");
```

In the previous example, the transaction scope encompasses the endpoints, jmstx:queue:giro, jmstx:queue:credits, and jmstx:queue:debits. If the transaction succeeds, the exchange is permanently removed from the giro queue and pushed on to the credits queue and the debits queue. If the transaction fails, the exchange does not get put on to the credits and debits queues and the exchange is pushed back on to the giro queue. By default, JMS automatically attempts to redeliver the message. The JMS component bean, jmstx, must be explicitly configured to use transactions, as follows:

```xml
<blueprint ...>
  <bean id="jmstx" class="org.apache.camel.component.jms.JmsComponent">
    <property name="configuration" ref="jmsConfig" />
  </bean>

  <bean id="jmsConfig" class="org.apache.camel.component.jms.JmsConfiguration">
    <property name="connectionFactory" ref="jmsConnectionFactory" />
    <property name="transactionManager" ref="jmsTransactionManager" />
    <property name="transacted" value="true" />
  </bean>

  ... ...
</blueprint>
```

In the previous example, the transaction manager instance, jmsTransactionManager, is associated with the JMS component and the transacted property is set to true to enable transaction demarcation for InOnly exchanges.

### 9.2.3. Route definition in Blueprint XML

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The preceding route can equivalently be expressed in Blueprint XML, as follows:

```xml
<blueprint xmlns="http://www.osgi.org/xmlns/blueprint/v1.0.0">
  <camelContext xmlns="http://camel.apache.org/schema/blueprint">
    <route>
      <from uri="jmstx:queue:giro"/>
      <to uri="jmstx:queue:credits"/>
      <to uri="jmstx:queue:debits"/>
    </route>
  </camelContext>
</blueprint>
```

### 9.2.4. DSL transacted() command not required

The `transacted()` DSL command is not required in a route that starts with a transactional endpoint. Nevertheless, assuming that the default transaction policy is `PROPAGATION_REQUIRED` (see Section 9.4, "Transaction propagation policies"), it is usually harmless to include the `transacted()` command, as in this example:

```java
from("jmstx:queue:giro")
  .transacted()
  .to("jmstx:queue:credits")
  .to("jmstx:queue:debits");
```

However, it is possible for this route to behave in unexpected ways, for example, if a single `TransactedPolicy` bean having a non-default propagation policy is created in Blueprint XML. See Section 9.1.4, “Default transaction manager and transacted policy”. Consequently, it is usually better not to include the `transacted()` DSL command in routes that start with a transactional endpoint.

### 9.2.5. Transactional endpoints at start of route

The following Apache Camel components act as transactional endpoints when they appear at the start of a route (for example, if they appear in the `from()` DSL command). That is, these endpoints can be configured to behave as a transactional client and they can also access a transactional resource.

- ActiveMQ
- AMQP
- JavaSpace
- JMS
- JPA

### 9.3. DEMARCATION BY DECLARATIVE TRANSACTIONS

When using Blueprint XML, you can also demarcate transactions by declaring transaction policies in your Blueprint XML file. By applying the appropriate transaction policy to a bean or bean method, for example, the `Required` policy, you can ensure that a transaction is started whenever that particular bean or bean method is invoked. At the end of the bean method, the transaction is committed. This approach is analogous to the way that transactions are dealt with in Enterprise Java Beans.
OSGi declarative transactions enable you to define transaction policies at the following scopes in your Blueprint file:

- Section 9.3.1, “Bean-level declaration”
- Section 9.3.2, “Top-level declaration”

See also: Section 9.3.3, “Description of tx:transaction attributes”.

### 9.3.1. Bean-level declaration

To declare transaction policies at the bean level, insert a `tx:transaction` element as a child of the `bean` element, as follows:

```xml
<blueprint xmlns="http://www.osgi.org/xmlns/blueprint/v1.0.0"
           xmlns:tx="http://aries.apache.org/xmlns/transactions/v1.1.0">
  <bean id="accountFoo" class="org.jboss.fuse.example.Account">
    <tx:transaction method="*" value="Required"/>
    <property name="accountName" value="Foo"/>
  </bean>

  <bean id="accountBar" class="org.jboss.fuse.example.Account">
    <tx:transaction method="*" value="Required"/>
    <property name="accountName" value="Bar"/>
  </bean>
</blueprint>
```

In the preceding example, the required transaction policy is applied to all methods of the `accountFoo` bean and the `accountBar` bean, where the method attribute specifies the wildcard, `*`, to match all bean methods.

### 9.3.2. Top-level declaration

To declare transaction policies at the top level, insert a `tx:transaction` element as a child of the `blueprint` element, as follows:

```xml
<blueprint xmlns="http://www.osgi.org/xmlns/blueprint/v1.0.0"
           xmlns:tx="http://aries.apache.org/xmlns/transactions/v1.1.0">
  <tx:transaction bean="account*" value="Required"/>
  <bean id="accountFoo" class="org.jboss.fuse.example.Account">
    <property name="accountName" value="Foo"/>
  </bean>

  <bean id="accountBar" class="org.jboss.fuse.example.Account">
    <property name="accountName" value="Bar"/>
  </bean>
</blueprint>
```

In the preceding example, the `Required` transaction policy is applied to all methods of every bean whose ID matches the pattern, `account*`. 
9.3.3. Description of tx:transaction attributes

The `tx:transaction` element supports the following attributes:

**bean**

(Top-level only) Specifies a list of bean IDs (comma or space separated) to which the transaction policy applies. For example:

```xml
<blueprint ...>
  <tx:transaction bean="accountFoo,accountBar" value="..." />
</blueprint>
```

You can also use the wildcard character, *, which may appear at most once in each list entry. For example:

```xml
<blueprint ...>
  <tx:transaction bean="account*.jms*" value="..." />
</blueprint>
```

If the bean attribute is omitted, it defaults to * (matching all non-synthetic beans in the blueprint file).

**method**

(Top-level and bean-level) Specifies a list of method names (comma or space separated) to which the transaction policy applies. For example:

```xml
<bean id="accountFoo" class="org.jboss.fuse.example.Account">
  <tx:transaction method="debit,credit,transfer" value="Required" />
  <property name="accountName" value="Foo" />
</bean>
```

You can also use the wildcard character, *, which may appear at most once in each list entry.

If the method attribute is omitted, it defaults to * (matching all methods in the applicable beans).

**value**

(Top-level and bean-level) Specifies the transaction policy. The policy values have the same semantics as the policies defined in the EJB 3.0 specification, as follows:

- **Required** – support a current transaction; create a new one if none exists.
- **Mandatory** – support a current transaction; throw an exception if no current transaction exists.
- **RequiresNew** – create a new transaction, suspending the current transaction if one exists.
- **Supports** – support a current transaction; execute non-transactionally if none exists.
- **NotSupported** – do not support a current transaction; rather always execute non-transactionally.
- **Never** – do not support a current transaction; throw an exception if a current transaction exists.
9.4. TRANSACTION PROPAGATION POLICIES

If you want to influence the way a transactional client creates new transactions, you can use `JmsTransactionManager` and specify a transaction policy for it. In particular, Spring transaction policies enable you to specify a propagation behavior for your transaction. For example, if a transactional client is about to create a new transaction and it detects that a transaction is already associated with the current thread, should it go ahead and create a new transaction, suspending the old one? Or should it let the existing transaction take over? These kinds of behavior are regulated by specifying the propagation behavior on a transaction policy.

Transaction policies are instantiated as beans in Blueprint XML. You can then reference a transaction policy by providing its bean ID as an argument to the `transacted()` DSL command. For example, if you want to initiate transactions subject to the behavior, `PROPAGATION_REQUIRES_NEW`, you could use the following route:

```xml
from("file:src/data?noop=true")
  .transacted("PROPAGATION_REQUIRES_NEW")
  .bean("accountService","credit")
  .bean("accountService","debit")
  .to("file:target/messages");
```

Where the `PROPAGATION_REQUIRES_NEW` argument specifies the bean ID of a transaction policy bean that is configured with the `PROPAGATION_REQUIRES_NEW` behavior. See Section 9.4.3, “Defining policy beans in Blueprint XML”.

9.4.1. About Spring transaction policies

Apache Camel lets you define Spring transaction policies using the `org.apache.camel.spring.spi.SpringTransactionPolicy` class, which is essentially a wrapper around a native Spring class. The `SpringTransactionPolicy` class encapsulates two pieces of data:

- A reference to a transaction manager of `PlatformTransactionManager` type
- A propagation behavior

For example, you could instantiate a Spring transaction policy bean with `PROPAGATION_MANDATORY` behavior, as follows:

```xml
<blueprint ...>
  <bean id="PROPAGATION_MANDATORY" class="org.apache.camel.spring.spi.SpringTransactionPolicy">
    <property name="transactionManager" ref="txManager" />
    <property name="propagationBehaviorName" value="PROPAGATION_MANDATORY" />
  </bean>
  ...
</blueprint>
```

9.4.2. Descriptions of propagation behaviors

The following propagation behaviors are supported by Spring. These values were originally modeled on the propagation behaviors supported by JavaEE:

**PROPAGATION_MANDATORY**

Support a current transaction. Throw an exception if no current transaction exists.
PROPAGATION_NESTED
Execute within a nested transaction if a current transaction exists, else behave like
PROPAGATION_REQUIRED.

NOTE
Nested transactions are not supported by all transaction managers.

PROPAGATION_NEVER
Do not support a current transaction. Throw an exception if a current transaction exists.

PROPAGATION_NOT_SUPPORTED
Do not support a current transaction. Always execute non-transactionally.

NOTE
This policy requires the current transaction to be suspended, a feature which is not supported by all transaction managers.

PROPAGATION_REQUIRED
(Default) Support a current transaction. Create a new one if none exists.

PROPAGATION_REQUIRES_NEW
Create a new transaction, suspending the current transaction if one exists.

NOTE
Suspending transactions is not supported by all transaction managers.

PROPAGATION_SUPPORTS
Support a current transaction. Execute non-transactionally if none exists.

9.4.3. Defining policy beans in Blueprint XML
The following example shows how to define transaction policy beans for all of the supported propagation behaviors. For convenience, each of the bean IDs matches the specified value of the propagation behavior value, but in practice you can use whatever value you like for the bean IDs.

```xml
<blueprint xmlns="http://www.osgi.org/xmlns/blueprint/v1.0.0"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <bean id="PROPAGATION_MANDATORY"
class="org.apache.camel.spring.spi.SpringTransactionPolicy">
    <property name="transactionManager" ref="txManager" />
    <property name="propagationBehaviorName" value="PROPAGATION_MANDATORY"/>
  </bean>

  <bean id="PROPAGATION_NESTED"
class="org.apache.camel.spring.spi.SpringTransactionPolicy">
    <property name="transactionManager" ref="txManager" />
    <property name="propagationBehaviorName" value="PROPAGATION_NESTED"/>
  </bean>
</blueprint>
```
9.4.4. Sample route with PROPAGATION_NEVER policy in Java DSL

A simple way of demonstrating that transaction policies have some effect on a transaction is to insert a PROPAGATION_NEVER policy into the middle of an existing transaction, as shown in the following route:

```java
from("file:src/data?noop=true")
  .transacted()
  .bean("accountService","credit")
  .transacted("PROPAGATION_NEVER")
  .bean("accountService","debit");
```

Used in this way, the PROPAGATION_NEVER policy inevitably aborts every transaction, leading to a transaction rollback. You should easily be able to see the effect of this on your application.
NOTE

Remember that the string value passed to `transacted()` is a bean ID, not a propagation behavior name. In this example, the bean ID is chosen to be the same as a propagation behavior name, but this need not always be the case. For example, if your application uses more than one transaction manager, you might end up with more than one policy bean having a particular propagation behavior. In this case, you could not simply name the beans after the propagation behavior.

### 9.4.5. Sample route with PROPOSITION NEVER policy in Blueprint XML

The preceding route can be defined in Blueprint XML, as follows:

```xml
<blueprint xmlns="http://www.osgi.org/xmlns/blueprint/v1.0.0" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <camelContext xmlns="http://camel.apache.org/schema/blueprint">
    <route>
      <from uri="file:src/data?noop=true"/>
      <transacted/>
      <bean ref="accountService" method="credit"/>
      <transacted ref="PROPAGATION_NEVER"/>
      <bean ref="accountService" method="debit"/>
    </route>
  </camelContext>
</blueprint>
```

### 9.5. ERROR HANDLING AND ROLLBACKS

While you can use standard Apache Camel error handling techniques in a transactional route, it is important to understand the interaction between exceptions and transaction demarcation. In particular, you need to consider that thrown exceptions usually cause transaction rollback. See the following topics:

- Section 9.5.1, “How to roll back a transaction”
- Section 9.5.2, “How to define a dead letter queue”
- Section 9.5.3, “Catching exceptions around a transaction”

#### 9.5.1. How to roll back a transaction

You can use one of the following approaches to roll back a transaction:

- Section 9.5.1.1, “Using runtime exceptions to trigger rollbacks”
- Section 9.5.1.2, “Using the `rollback()` DSL command”
- Section 9.5.1.3, “Using the `markRollbackOnly()` DSL command”

##### 9.5.1.1. Using runtime exceptions to trigger rollbacks

The most common way to roll back a Spring transaction is to throw a runtime (unchecked) exception. In other words, the exception is an instance or subclass of `java.lang.RuntimeException`. Java errors, of
java.lang.Error type, also trigger transaction rollback. Checked exceptions, on the other hand, do not trigger rollback.

The following figure summarizes how Java errors and exceptions affect transactions, where the classes that trigger roll back are shaded gray.

![Diagram showing how Java errors and exceptions affect transactions]

**NOTE**

The Spring framework also provides a system of XML annotations that enable you to specify which exceptions should or should not trigger roll backs. For details, see "Rolling back" in the Spring Reference Guide.

**WARNING**

If a runtime exception is handled within the transaction, that is, before the exception has the chance to percolate up to the code that does the transaction demarcation, the transaction will not be rolled back. For details, see Section 9.5.2, “How to define a dead letter queue”.

### 9.5.1.2. Using the rollback() DSL command

If you want to trigger a rollback in the middle of a transacted route, you can do this by calling the rollback() DSL command, which throws an org.apache.camel.RollbackExchangeException exception. In other words, the rollback() command uses the standard approach of throwing a runtime exception to trigger the rollback.

For example, suppose that you decide that there should be an absolute limit on the size of money transfers in the account services application. You could trigger a rollback when the amount exceeds 100 by using the code in the following example:

```java
from("file:src/data?noop=true")
  .transacted()
  .bean("accountService","credit")
  .choice().when(xpath("/transaction/transfer[amount > 100]"))
    .rollback()
  .otherwise()
```
NOTE

If you trigger a rollback in the preceding route, it will get trapped in an infinite loop. The reason for this is that the RollbackExchangeException exception thrown by rollback() propagates back to the file endpoint at the start of the route. The File component has a built-in reliability feature that causes it to resend any exchange for which an exception has been thrown. Upon resending, of course, the exchange just triggers another rollback, leading to an infinite loop. The next example shows how to avoid this infinite loop.

9.5.1.3. Using the markRollbackOnly() DSL command

The markRollbackOnly() DSL command enables you to force the current transaction to roll back, without throwing an exception. This can be useful when throwing an exception has unwanted side effects, such as the example in Section 9.5.1.2, “Using the rollback() DSL command”.

The following example shows how to modify the example in Section 9.5.1.2, “Using the rollback() DSL command” by replacing the rollback() command with the markRollbackOnly() command. This version of the route solves the problem of the infinite loop. In this case, when the amount of the money transfer exceeds 100, the current transaction is rolled back, but no exception is thrown. Because the file endpoint does not receive an exception, it does not retry the exchange, and the failed transactions is quietly discarded.

The following code rolls back an exception with the markRollbackOnly() command:

```camel
camel
... from("file:src/data?noop=true")
   .transacted()
   .bean("accountService","debit")
   .bean("accountService","dumpTable")
   .to("file:target/messages/small");
```

The preceding route implementation is not ideal, however. Although the route cleanly rolls back the transaction (leaving the database in a consistent state) and avoids the pitfall of infinite looping, it does not keep any record of the failed transaction. In a real-world application, you would typically want to keep track of any failed transaction. For example, you might want to write a letter to the relevant customer in order to explain why the transaction did not succeed. A convenient way of tracking failed transactions is to add a dead-letter queue to the route.

9.5.2. How to define a dead letter queue

To keep track of failed transactions, you can define an onException() clause, which enables you to divert the relevant exchange object to a dead-letter queue. When used in the context of transactions, however, you need to be careful about how you define the onException() clause, because of potential
interactions between exception handling and transaction handling. The following example shows the correct way to define an `onException()` clause, assuming that you need to suppress the rethrown exception.

```java
// Java
import org.apache.camel.builder.RouteBuilder;

public class MyRouteBuilder extends RouteBuilder {

  public void configure() {
    onException(IllegalArgumentException.class)
      .handled(true)
      .to("file:target/messages?fileName=deadLetters.xml&fileExist=Append")
      .markRollbackOnly(); // NB: Must come "after" the dead letter endpoint.

    from("file:src/data?noop=true")
      .transacted()
      .bean("accountService","credit")
      .bean("accountService","debit")
      .bean("accountService","dumpTable")
      .to("file:target/messages");
  }
}
```

In the preceding example, `onException()` is configured to catch the `IllegalArgumentException` exception and send the offending exchange to a dead letter file, `deadLetters.xml`. Of course, you can change this definition to catch whatever kind of exception arises in your application. The exception rethrow behavior and the transaction rollback behavior are controlled by the following special settings in the `onException()` clause:

- **handled(true)** – suppress the rethrown exception. In this particular example, the rethrown exception is undesirable because it triggers an infinite loop when it propagates back to the file endpoint. See Section 9.5.1.3, “Using the `markRollbackOnly()` DSL command”. In some cases, however, it might be acceptable to rethrow the exception (for example, if the endpoint at the start of the route does not implement a retry feature).

- **markRollbackOnly()** – marks the current transaction for rollback without throwing an exception. Note that it is essential to insert this DSL command after the `to()` command that routes the exchange to the dead letter queue. Otherwise, the exchange would never reach the dead letter queue, because `markRollbackOnly()` interrupts the chain of processing.

### 9.5.3. Catching exceptions around a transaction

Instead of using `onException()`, a simple approach to handling exceptions in a transactional route is to use the `doTry()` and `doCatch()` clauses around the route. For example, the following code shows how you can catch and handle the `IllegalArgumentException` in a transactional route, without the risk of getting trapped in an infinite loop.

```java
// Java
import org.apache.camel.builder.RouteBuilder;

public class MyRouteBuilder extends RouteBuilder {

  public void configure() {
```
In this example, the route is split into two segments. The first segment (from the `file:src/data` endpoint) receives the incoming exchanges and performs the exception handling using `doTry()` and `doCatch()`. The second segment (from the `direct:split` endpoint) does all of the transactional work. If an exception occurs within this transactional segment, it propagates first of all to the `transacted()` command, causing the current transaction to be rolled back, and it is then caught by the `doCatch()` clause in the first route segment. The `doCatch()` clause does not rethrow the exception, so the file endpoint does not do any retries and infinite looping is avoided.