Composing a customized RHEL system image

Creating customized system images with Image Builder on Red Hat Enterprise Linux 8
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Abstract

Image Builder is a tool for creating deployment-ready customized system images: installation disks, virtual machines, cloud vendor-specific images, and others. Image Builder enables you to create these images faster compared to manual procedures, because it abstracts away the specifics of each output type. Learn how to set up Image Builder and create images with it.
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MAKING OPEN SOURCE MORE INCLUSIVE

Red Hat is committed to replacing problematic language in our code, documentation, and web properties. We are beginning with these four terms: master, slave, blacklist, and whitelist. Because of the enormity of this endeavor, these changes will be implemented gradually over several upcoming releases. For more details, see our CTO Chris Wright’s message.
PROVIDING FEEDBACK ON RED HAT DOCUMENTATION

We appreciate your input on our documentation. Please let us know how we could make it better. To do so:

- For simple comments on specific passages:
  1. Make sure you are viewing the documentation in the Multi-page HTML format. In addition, ensure you see the Feedback button in the upper right corner of the document.
  2. Use your mouse cursor to highlight the part of text that you want to comment on.
  3. Click the Add Feedback pop-up that appears below the highlighted text.
  4. Follow the displayed instructions.

- For submitting more complex feedback, create a Bugzilla ticket:
  1. Go to the Bugzilla website.
  2. As the Component, use Documentation.
  3. Fill in the Description field with your suggestion for improvement. Include a link to the relevant part(s) of documentation.
  4. Click Submit Bug.
CHAPTER 1. IMAGE BUILDER DESCRIPTION

1.1. INTRODUCTION TO IMAGE BUILDER

You can use Image Builder to create customized system images of Red Hat Enterprise Linux, including system images prepared for deployment on cloud platforms. Image Builder automatically handles details of setup for each output type and is thus easier to use and faster to work with than manual methods of image creation. You can access Image Builder functionality through a command-line interface in the composer-cli tool, or a graphical user interface in the RHEL 8 web console.

As of Red Hat Enterprise Linux 8.3, the osbuild-composer backend replaces lorax-composer. The new service provides REST APIs for image building. As a result, users can benefit from a more reliable backend and more predictable output images.

Image Builder runs as a system service osbuild-composer. You can interact with this service through two interfaces:

- CLI tool composer-cli for running commands in the terminal. This method is preferred.
- GUI plugin for the RHEL 8 web console.

1.2. IMAGE BUILDER TERMINOLOGY

Blueprint

Blueprints define customized system images by listing packages and customizations that will be part of the system. Blueprints can be edited and they are versioned. When a system image is created from a blueprint, the image is associated with the blueprint in the Image Builder interface of the RHEL 8 web console.

Blueprints are presented to the user as plain text in the Tom’s Obvious, Minimal Language (TOML) format.

Compose

Composes are individual builds of a system image, based on a particular version of a particular blueprint. Compose as a term refers to the system image, the logs from its creation, inputs, metadata, and the process itself.

Customizations

Customizations are specifications for the system, which are not packages. This includes users, groups, and SSH keys.

1.3. IMAGE BUILDER OUTPUT FORMATS

Image Builder can create images in multiple output formats shown in the following table.

Table 1.1. Image Builder output formats

<table>
<thead>
<tr>
<th>Description</th>
<th>CLI name</th>
<th>file extension</th>
</tr>
</thead>
<tbody>
<tr>
<td>QEMU QCOW2 Image</td>
<td>qcow2</td>
<td>.qcow2</td>
</tr>
<tr>
<td>TAR Archive</td>
<td>tar</td>
<td>.tar</td>
</tr>
</tbody>
</table>
1.4. IMAGE BUILDER SYSTEM REQUIREMENTS

The `osbuild-composer` tool underlying Image Builder performs a number of potentially insecure and unsafe actions while creating the system images. For this reason, use a virtual machine to run Image Builder.

The environment where Image Builder runs, for example the virtual machine, must meet requirements listed in the following table.

Table 1.2. Image Builder system requirements

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Minimal Required Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>System type</td>
<td>A dedicated virtual machine</td>
</tr>
<tr>
<td>Processor</td>
<td>2 cores</td>
</tr>
<tr>
<td>Memory</td>
<td>4 GiB</td>
</tr>
<tr>
<td>Disk space</td>
<td>20 GiB</td>
</tr>
<tr>
<td>Access privileges</td>
<td>Administrator level (root)</td>
</tr>
<tr>
<td>Network</td>
<td>Connectivity to Internet</td>
</tr>
</tbody>
</table>

**NOTE**

There is no support for creating images on virtual machine directly installed on UEFI systems.
CHAPTER 2. INSTALLING IMAGE BUILDER

Before using Image Builder, you must install Image Builder in a virtual machine.

2.1. INSTALLING IMAGE BUILDER IN A VIRTUAL MACHINE

To install Image Builder on a dedicated virtual machine, follow these steps:

Prerequisites

- Connect to the virtual machine.
- The virtual machine for Image Builder must be installed, subscribed, and running.

Procedure

1. Install the Image Builder and other necessary packages on the virtual machine:
   - `osbuild-composer` - supported from RHEL 8.3 onward
   - `composer-cli`
   - `cockpit-composer`
   - `bash-completion`

   ```
   # yum install osbuild-composer composer-cli cockpit-composer bash-completion
   ```

   The web console is installed as a dependency of the `cockpit-composer` package.

2. Enable Image Builder to start after each reboot:

   ```
   # systemctl enable --now osbuild-composer.socket
   # systemctl enable cockpit.socket
   ```

   The `osbuild-composer` and `cockpit` services start automatically on first access.

3. Configure the system firewall to allow access to the web console:

   ```
   # firewall-cmd --add-service=cockpit && firewall-cmd --add-service=cockpit --permanent
   ```

4. Load the shell configuration script so that the autocomplete feature for the `composer-cli` command starts working immediately without reboot:

   ```
   $ source /etc/bash_completion.d/composer-cli
   ```
IMPORTANT

The **osbuild-composer** package is the new backend engine that will be the preferred default and focus of all new functionality beginning with Red Hat Enterprise Linux 8.3 and later. The previous backend **lorax-composer** package is considered deprecated, will only receive select fixes for the remainder of the Red Hat Enterprise Linux 8 life cycle and will be omitted from future major releases. It is recommended to uninstall **lorax-composer** in favor of osbuild-composer.

2.2. REVERTING TO LORAX-COMPOSER IMAGE BUILDER BACKEND

The **osbuild-composer** backend, though much more extensible, does not currently achieve feature parity with the previous **lorax-composer** backend.

To revert to the previous backend, follow the steps:

**Prerequisites**

- You have installed the **osbuild-composer** package

**Procedure**

1. Remove the osbuild-composer backend.

   ```sh
   # yum remove osbuild-composer
   ```

2. In the `/etc/yum.conf` file, add an exclude entry for **osbuild-composer** package.

   ```
   # cat /etc/yum.conf
   [main]
   gpgcheck=1
   installonly_limit=3
   clean_requirements_on_remove=True
   best=True
   skip_if_unavailable=False
   exclude=osbuild-composer
   ```

3. Install the "lorax-composer" package.

   ```sh
   # yum install lorax-composer
   ```

**Additional resources**

- [Create a Case at Red Hat Support](#)
CHAPTER 3. CREATING SYSTEM IMAGES WITH IMAGE BUILDER COMMAND-LINE INTERFACE

Image Builder is a tool for creating custom system images. To control Image Builder and create your custom system images, use the command-line interface which is currently the preferred method to use Image Builder.

3.1. IMAGE BUILDER COMMAND-LINE INTERFACE

Image Builder command-line interface is currently the preferred method to use Image Builder. It offers more functionality than the Web console interface. To use this interface, run the composer-cli command with suitable options and subcommands.

The workflow for the command-line interface can be summarized as follows:

1. Export (save) the blueprint definition to a plain text file
2. Edit this file in a text editor
3. Import (push) the blueprint text file back into Image Builder
4. Run a compose to build an image from the blueprint
5. Export the image file to download it

Apart from the basic subcommands to achieve this procedure, the composer-cli command offers many subcommands to examine the state of configured blueprints and composes.

To run the composer-cli command as non-root, user must be in the weldr or root groups.

3.2. CREATING AN IMAGE BUILDER BLUEPRINT WITH COMMAND-LINE INTERFACE

This procedure describes how to create a new Image Builder blueprint using the command-line interface.

Procedure

1. Create a plain text file with the following contents:

   name = "BLUEPRINT-NAME"
   description = "LONG FORM DESCRIPTION TEXT"
   version = "0.0.1"
   modules = []
   groups = []

   Replace BLUEPRINT-NAME and LONG FORM DESCRIPTION TEXT with a name and description for your blueprint.

   Replace 0.0.1 with a version number according to the Semantic Versioning scheme.

2. For every package that you want to be included in the blueprint, add the following lines to the file:
[packages]
name = "package-name"
version = "package-version"

Replace `package-name` with name of the package, such as `httpd`, `gdb-doc`, or `coreutils`.

Replace `package-version` with a version to use. This field supports `dnf` version specifications:

- For a specific version, use the exact version number such as `8.30`.
- For latest available version, use the asterisk `*`.
- For a latest minor version, use format such as `8.*`.

3. Blueprints can be customized in a number of ways. For this example, Simultaneous Multi Threading (SMT) can be disabled by performing the steps below. For additional customizations available, please see Supported Image Customizations.

```toml
[customizations.kernel]
append = "nosmt=force"
```

4. Save the file as `BLUEPRINT-NAME.toml` and close the text editor.

5. Push (import) the blueprint:

```bash
# composer-cli blueprints push BLUEPRINT-NAME.toml
```

Replace `BLUEPRINT-NAME` with the value you used in previous steps.

6. To verify that the blueprint has been pushed and exists, list the existing blueprints:

```bash
# composer-cli blueprints list
```

7. Check whether the components and versions listed in the blueprint and their dependencies are valid:

```bash
# composer-cli blueprints depsolve BLUEPRINT-NAME
```

**NOTE**

You are able to create images using the `composer-cli` command as non-root. To do so, add your user to the `weldr` or `root` groups. To add your user to the `weldr` group, perform the following steps:

```bash
# usermod -a -G weldr user
$ newgrp weldr
```

### 3.3. EDITING AN IMAGE BUILDER BLUEPRINT WITH COMMAND-LINE INTERFACE

This procedure describes how to edit an existing Image Builder blueprint in the command-line interface.

**Procedure**
1. Save (export) the blueprint to a local text file:
   
   # composer-cli blueprints save BLUEPRINT-NAME

2. Edit the BLUEPRINT-NAME.toml file with a text editor of your choice and make your changes.

3. Before finishing with the edits, make sure the file is a valid blueprint:
   
   a. Remove this line, if present:
      
      packages = []

   b. Increase the version number. Remember that Image Builder blueprint versions must use the Semantic Versioning scheme. Note also that if you do not change the version, the patch component of version is increased automatically.

   c. Check if the contents are valid TOML specifications. See the TOML documentation for more information.

   ![NOTE](image)

   **NOTE**

   TOML documentation is a community product and is not supported by Red Hat. You can report any issues with the tool at https://github.com/toml-lang/toml/issues

4. Save the file and close the editor.

5. Push (import) the blueprint back into Image Builder:

   # composer-cli blueprints push BLUEPRINT-NAME.toml

   Note that you must supply the file name including the .toml extension, while in other commands you use only the name of the blueprint.

6. To verify that the contents uploaded to Image Builder match your edits, list the contents of blueprint:

   # composer-cli blueprints show BLUEPRINT-NAME

7. Check whether the components and versions listed in the blueprint and their dependencies are valid:

   # composer-cli blueprints depsolve BLUEPRINT-NAME

### 3.4. CREATING A SYSTEM IMAGE WITH IMAGE BUILDER IN THE COMMAND-LINE INTERFACE

This procedure shows how to build a custom image using the Image Builder command-line interface.

**Prerequisites**

- You have a blueprint prepared for the image.
Procedure

1. Start the compose:

   ```bash
   # composer-cli compose start BLUEPRINT-NAME IMAGE-TYPE
   ```

   Replace `BLUEPRINT-NAME` with name of the blueprint, and `IMAGE-TYPE` with the type of image. For possible values, see output of the `composer-cli compose types` command.

   The compose process starts in the background and the UUID of the compose is shown.

2. Wait until the compose is finished. Please, notice that this may take several minutes. To check the status of the compose:

   ```bash
   # composer-cli compose status
   ```

   A finished compose shows a status value `FINISHED`. Identify the compose in the list by its UUID.

3. Once the compose is finished, download the resulting image file:

   ```bash
   # composer-cli compose image UUID
   ```

   Replace `UUID` with the UUID value shown in the previous steps.

   You can also download the logs using the `composer-cli compose logs UUID` command, or the metadata using the `composer-cli compose metadata UUID` command.

3.5. BASIC IMAGE BUILDER COMMAND-LINE COMMANDS

The Image Builder command-line interface offers the following subcommands.

Blueprint manipulation

List all available blueprints

```bash
# composer-cli blueprints list
```

Show a blueprint contents in the TOML format

```bash
# composer-cli blueprints show BLUEPRINT-NAME
```

Save (export) blueprint contents in the TOML format into a file `BLUEPRINT-NAME.toml`

```bash
# composer-cli blueprints save BLUEPRINT-NAME
```

Remove a blueprint

```bash
# composer-cli blueprints delete BLUEPRINT-NAME
```

Push (import) a blueprint file in the TOML format into Image Builder

```bash
# composer-cli blueprints push BLUEPRINT-NAME
```
Composing images from blueprints

Start a compose

```
# composer-cli compose start BLUEPRINT COMPOSE-TYPE
```

Replace $BLUEPRINT$ with name of the blueprint to build and $COMPOSE-TYPE$ with the output image type.

List all composes

```
# composer-cli compose list
```

List all composes and their status

```
# composer-cli compose status
```

Cancel a running compose

```
# composer-cli compose cancel COMPOSE-UUID
```

Delete a finished compose

```
# composer-cli compose delete COMPOSE-UUID
```

Show detailed information about a compose

```
# composer-cli compose info COMPOSE-UUID
```

Download image file of a compose

```
# composer-cli compose image COMPOSE-UUID
```

Additional resources

- The composer-cli(1) manual page provides a full list of the available subcommands and options:
  ```
  $ man composer-cli
  ```
- The composer-cli command provides help on the subcommands and options:
  ```
  # composer-cli help
  ```

3.6. IMAGE BUILDER BLUEPRINT FORMAT

Image Builder blueprints are presented to the user as plain text in the Tom’s Obvious, Minimal Language (TOML) format.

The elements of a typical blueprint file include:
The blueprint metadata

```yaml
name = "BLUEPRINT-NAME"
description = "LONG FORM DESCRIPTION TEXT"
version = "VERSION"
```

Replace `BLUEPRINT-NAME` and `LONG FORM DESCRIPTION TEXT` with a name and description for your blueprint.

Replace `VERSION` with a version number according to the Semantic Versioning scheme.

This part is present only once for the whole blueprint file.

The entry `modules` describe the package names and matching version glob to be installed into the image.

The entry `group` describes a group of packages to be installed into the image. Groups categorize their packages in:

- Mandatory
- Default
- Optional
  Blueprints installs the mandatory packages. There is no mechanism for selecting optional packages.

Groups to include in the image

```yaml
[[groups]]
  name = "group-name"
```

Replace `group-name` with the name of the group, such as `anaconda-tools`, `widget`, `wheel` or `users`.

Packages to include in the image

```yaml
[[packages]]
  name = "package-name"
  version = "package-version"
```

Replace `package-name` with the name of the package, such as `httpd`, `gdb-doc`, or `coreutils`.

Replace `package-version` with a version to use. This field supports `dnf` version specifications:

- For a specific version, use the exact version number such as `8.30`.
- For latest available version, use the asterisk `*`.
- For a latest minor version, use format such as `8.*`.

Repeat this block for every package to include.

3.7. SUPPORTED IMAGE CUSTOMIZATIONS
A number of image customizations are supported at this time within blueprints. In order to make use of these options, they must be initially configured in the blueprint and imported (pushed) to Image Builder.

**NOTE**

These customizations are not currently supported within the accompanying cockpit-composer GUI.

**Procedure**

1. Set the image hostname:

   ```
   [customizations]
   hostname = "baseimage"
   ```

2. User specifications for the resulting system image:

   ```
   [[customizations.user]]
   name = "USER-NAME"
   description = "USER-DESCRIPTION"
   password = "PASSWORD-HASH"
   key = "PUBLIC-SSH-KEY"
   home = "/home/USER-NAME/
   shell = "/usr/bin/bash"
   groups = ["users", "wheel"]
   uid = NUMBER
   gid = NUMBER
   ```

**NOTE**

The GID is optional and must already exist in the image, be created by a package, or be created by the blueprint `[[customizations.group]]` entry.

**IMPORTANT**

To generate the hash, you must install `python3` on your system. The following command will install the `python3` package.

```
# yum install python3
```

Replace `PASSWORD-HASH` with the actual password hash. To generate the hash, use a command such as:

```
$ python3 -c 'import crypt, getpass;pw=getpass.getpass();print(crypt.crypt(pw) if (pw==getpass.getpass("Confirm: ")) else exit())'
```

Replace `PUBLIC-SSH-KEY` with the actual public key.

Replace the other placeholders with suitable values.

Leave out any of the lines as needed, only the user name is required.

Repeat this block for every user to include.
3. Group specifications for the resulting system image:

```
[[customizations.group]]
name = "GROUP-NAME"
gid = NUMBER
```

Repeat this block for every group to include.

4. Set an existing users ssh key:

```
[[customizations.sshkey]]
user = "root"
key = "PUBLIC-SSH-KEY"
```

**NOTE**

This option is only applicable for existing users. To create a user and set an ssh key, use the User specifications for the resulting system image customization.

5. Append a kernel boot parameter option to the defaults:

```
[customizations.kernel]
append = "KERNEL-OPTION"
```

6. Define a kernel name to be used in an image:

```
[customizations.kernel.name]
name = "KERNEL-NAME"
```

7. Set the timezone and the Network Time Protocol (NTP) servers for the resulting system image:

```
[customizations.timezone]
timezone = "TIMEZONE"
ntpservers = "NTP_SERVER"
```

If you do not set a timezone, the system uses Universal Time, Coordinated (UTC) as default. Setting NTP servers is optional.

8. Set the locale settings for the resulting system image:

```
[customizations.locale]
languages = ["LANGUAGE"]
keyboard = "KEYBOARD"
```

Setting both language and keyboard options is mandatory. You can add multiple languages. The first language you add will be the primary language and the other languages will be secondary.

9. Set the firewall for the resulting system image:

```
[customizations.firewall]
port = ["PORTS"]
```

You can use the numeric ports, or theirs names from the `/etc/services` file to enable lists.
10. Customize the firewall services:

Review the available firewall services.

```
$ firewall-cmd --get-services
```

In the blueprint, under section `customizations.firewall.service`, specify the firewall services that you want to customize.

```
[customizations.firewall.services]
enabled = ["SERVICES"]
disabled = ["SERVICES"]
```

The services listed in `firewall.services` are different from the names available in the `/etc/services` file.

You can optionally customize the firewall services for the system image that you plan to create.

**NOTE**

If you do not want to customize the firewall services, omit the `[customizations.firewall]` and `[customizations.firewall.services]` sections from the blueprint.

11. Set which services to enable during the boot time:

```
[customizations.services]
enabled = ["SERVICES"]
disabled = ["SERVICES"]
```

You can control which services to enable during the boot time. Some image types already have services enabled or disabled so that the image works correctly and this setup cannot be overridden.

12. Add files from a git repository to your blueprint:

```
[[repos.git]]
rpmname = "RPM-NAME"
rpmversion = "RPM-VERSION"
rpmrelease = "RPM-RELEASE"
summary = "RPM-SUMMARY"
repo = "REPO-URL"
ref = "GIT-REF"
destination = "SERVICES"
```

You can use entries to add files from a git repository to the created image.

For example, to create an RPM package named `server-config-1.0-1.noarch.rpm`, add the following information to your blueprint:

Replace `_RPM-NAME` with the name of the RPM package to create. This is also the prefix name in the resulting tar archive.

Replace `RPM-VERSION` with the version of the RPM package, for example, "1.0.0".
Replace **RPM-RELEASE** with the version of the RPM package release, for example, "1".

Replace **RPM-SUMMARY** with the summary string for the RPM package.

Replace **REPO-URL** with the URL of the get repository to clone and create the archive from it.

Replace **GIT-REF** with the git reference to check out, for example, *origin/branch-name*, *git tag*, or *git commit hash*.

Replace **SERVICES** with the path to install the directory of the git repository when installing the RPM package.

As a consequence, the git repository you provided is cloned, the specified git reference is checked out and an RPM package is created to install the files to a destination path, for example, */opt/server*. The RPM includes a summary with the details of the repository and reference used to create it. The RPM package is also included in the image build metadata.

**NOTE**

Each time a build starts, it clones the repository. If you refer to a repository with a large amount of history, it might take a while to clone and use a significant amount of disk space. Also, the clone is temporary and is removed once the RPM package is created.

### 3.8. INSTALLED PACKAGES

When you create a system image using Image Builder, by default, the system installs a set of base packages. The base list of packages are the members of the **comps core** group. By default, Image Builder uses the **core yum** group.

**Table 3.1. Default packages to support image type creation**

<table>
<thead>
<tr>
<th>Image type</th>
<th>Default Packages</th>
</tr>
</thead>
<tbody>
<tr>
<td>ami</td>
<td>checkpolicy, chrony, cloud-init, cloud-utils-growpart, @Core, dhcp-client, gdisk, insights-client, kernel, langpacks-en, net-tools, NetworkManager, redhat-release, redhat-release-eula, rng-tools, rsync, selinux-policy-targeted, tar, Yum-utils</td>
</tr>
<tr>
<td>openstack</td>
<td>@Core, langpacks-en</td>
</tr>
<tr>
<td>qcow2</td>
<td>@Core, chrony, dnf, kernel, yum, nfs-utils, dnf-utils, cloud-init, python3-jsonschema, qemu-guest-agent, cloud-utils-growpart, dracut-norescue, tar, tcpdump, rsync, dnf-plugin-spacewalk, rhn-client-tools, rhnlib, rhnsd, rhn-setup, NetworkManager, dhcp-client, cockpit-ws, cockpit-system, subscription-manager-cockpit, redhat-release, redhat-release-eula, mgtools, insights-client</td>
</tr>
</tbody>
</table>
### Additional resources

- Image Builder description

### 3.9. ENABLED SERVICES

When you configure the custom image, the services enabled are the defaults services for the RHEL8 release you are running osbuild-composer from, additionally the services enabled for specific image types.

For example, the .ami image type enables the services sshd, chronyd and cloud-init and without these services, the custom image does not boot.

#### Table 3.2. Enabled services to support image type creation

<table>
<thead>
<tr>
<th>Image type</th>
<th>Default Packages</th>
</tr>
</thead>
<tbody>
<tr>
<td>tar</td>
<td>policycoreutils, selinux-policy-targeted</td>
</tr>
<tr>
<td>vhd</td>
<td>@Core, langpacks-en</td>
</tr>
<tr>
<td>vmdk</td>
<td>@Core, chrony, firewalld, kernel, langpacks-en, open-vm-tools, selinux-policy-targeted</td>
</tr>
<tr>
<td>Image type</td>
<td>Enabled Services</td>
</tr>
<tr>
<td>-------------------</td>
<td>-------------------------------------------------------</td>
</tr>
<tr>
<td>ami</td>
<td>No default service</td>
</tr>
<tr>
<td>openstack</td>
<td>sshd, cloud-init, cloud-init-local, cloud-config, cloud-final</td>
</tr>
<tr>
<td>qcow2</td>
<td>No default service</td>
</tr>
<tr>
<td>rhel-edge-commit</td>
<td>No default service</td>
</tr>
<tr>
<td>tar</td>
<td>No default service</td>
</tr>
<tr>
<td>vhd</td>
<td>sshd, chronyd, waagent, cloud-init, cloud-init-local, cloud-config, cloud-final</td>
</tr>
<tr>
<td>vmdk</td>
<td>sshd, chronyd, vmtoolsd</td>
</tr>
</tbody>
</table>

Note: You can customize which services to enable during the system boot. However, for image types with services enabled by default, the customization does not override this feature.

Additional resources
- Supported Image Customizations

3.10. DISKS AND PARTITIONS CONFIGURATION USING IMAGE BUILDER

Image Builder does not allow disks to be partitioned. The output types that have a partitioned disk will have a single partition and additionally any platform-specific partitions that are required to boot the system image. For example, qcow2 image type has a single root partition, and possibly a platform specific boot partition - like PReP for PPC64 system - that the image requires to boot.
CHAPTER 4. CREATING SYSTEM IMAGES WITH IMAGE BUILDER WEB CONSOLE INTERFACE

Image Builder is a tool for creating custom system images. To control Image Builder and create your custom system images, you can use the web console interface. Note that the command-line interface is the currently preferred alternative, because it offers more features.

4.1. ACCESSING IMAGE BUILDER GUI IN THE RHEL 8 WEB CONSOLE

The cockpit-composer plugin for the RHEL 8 web console enables users to manage Image Builder blueprints and composes with a graphical interface. Note that the preferred method for controlling Image Builder is at the moment using the command-line interface.

Prerequisites

- You must have root access to the system.

Procedure

1. Open https://localhost:9090/ in a web browser on the system where Image Builder is installed. For more information how to remotely access Image Builder, see Managing systems using the RHEL 8 web console document.

2. Log into the web console with credentials for an user account with sufficient privileges on the system.

3. To display the Image Builder controls, click the Image Builder icon, which is in the upper-left corner of the window. The Image Builder view opens, listing existing blueprints.

Additional resources

- Creating system images with Image Builder command-line interface

4.2. CREATING AN IMAGE BUILDER BLUEPRINT IN THE WEB CONSOLE INTERFACE

To describe the customized system image, create a blueprint first.

Prerequisites

- You have opened the Image Builder interface of the RHEL 8 web console in a browser.

Procedure

1. Click Create Blueprint in the top right corner. A pop-up appears with fields for the blueprint name and description.

2. Fill in the name of the blueprint, its description, then click Create. The screen changes to blueprint editing mode.

3. Add components that you want to include in the system image:

   a. On the left, enter all or part of the component name in the Available Components field.
a. On the left, enter all or part of the component name in the **Available Components** field and press **Enter**.

   The search is added to the list of filters under the text entry field, and the list of components below is reduced to those that match the search.

   If the list of components is too long, add further search terms in the same way.

b. The list of components is paged. To move to other result pages, use the arrows and entry field above the component list.

c. Click the name of the component you intend to use to display its details. The right pane fills with details of the components, such as its version and dependencies.

d. Select the version you want to use in the **Component Options** box, with the **Version Release** dropdown.

e. Click **Add** in the top left.

f. If you added a component by mistake, remove it by clicking the … button at the far right of its entry in the right pane, and select **Remove** in the menu.

**NOTE**

If you do not intend to select a version for some components, you can skip the component details screen and version selection by clicking the + buttons on the right side of the component list.

4. To save the blueprint, click **Commit** in the top right. A dialog with a summary of the changes pops up. Click **Commit**.

   A small pop-up on the right informs you of the saving progress and then the result.

5. To exit the editing screen, click **Back to Blueprints** in the top left.

   The Image Builder view opens, listing existing blueprints.

### 4.3. EDITING AN IMAGE BUILDER BLUEPRINT IN THE WEB CONSOLE INTERFACE

To change the specifications for a custom system image, edit the corresponding blueprint.

**Prerequisites**

- You have opened the Image Builder interface of the RHEL 8 web console in a browser.
- A blueprint exists.

**Procedure**

1. Locate the blueprint that you want to edit by entering its name or a part of it into the search box at top left, and press **Enter**.

   The search is added to the list of filters under the text entry field, and the list of blueprints below is reduced to those that match the search.

   If the list of blueprints is too long, add further search terms in the same way.

2. On the right side of the blueprint, press the **Edit Blueprint** button that belongs to the blueprint.
The view changes to the blueprint editing screen.

3. Remove unwanted components by clicking their button at the far right of its entry in the right pane, and select **Remove** in the menu.

4. Change version of existing components:
   a. On the Blueprint Components search field, enter component name or a part of it into the field under the heading **Blueprint Components** and press **Enter**.
      The search is added to the list of filters under the text entry field, and the list of components below is reduced to these that match the search.
      If the list of components is too long, add further search terms in the same way.
   b. Click the button at the far right of the component entry, and select **View** in the menu.
      A component details screen opens in the right pane.
   c. Select the desired version in the **Version Release** drop-down menu and click **Apply Change** in top right.
      The change is saved and the right pane returns to listing the blueprint components.

5. Add new components:
   a. On the left, enter component name or a part of it into the field under the heading **Available Components** and press **Enter**.
      The search is added to the list of filters under the text entry field, and the list of components below is reduced to these that match the search.
      If the list of components is too long, add further search terms in the same way.
   b. The list of components is paged. To move to other result pages, use the arrows and entry field above the component list.
   c. Click the name of the component you intend to use to display its details. The right pane fills with details of the components, such as its version and dependencies.
   d. Select the version you want to use in the **Component Options** box, with the **Version Release** drop-down menu.
   e. Click **Add** in the top right.
   f. If you added a component by mistake, remove it by clicking the button at the far right of its entry in the right pane, and select **Remove** in the menu.

**NOTE**

If you do not intend to select a version for some components, you can skip the component details screen and version selection by clicking the + buttons on the right side of the component list.

6. Commit a new version of the blueprint with your changes:
   a. Click the **Commit** button in top right.
      A pop-up window with a summary of your changes appears.
   b. Review your changes and confirm them by clicking **Commit**.
A small pop-up on the right informs you of the saving progress and the results. A new version of the blueprint is created.

c. In the top left, click **Back to Blueprints** to exit the editing screen. The Image Builder view opens, listing existing blueprints.

### 4.4. ADDING USERS AND GROUPS TO AN IMAGE BUILDER BLUEPRINT IN THE WEB CONSOLE INTERFACE

Adding customizations such as users and groups to blueprints in the web console interface is currently not possible. To work around this limitation, use the **Terminal** tab in web console to use the command-line interface (CLI) workflow.

**Prerequisites**

- A blueprint must exist.
- A CLI text editor such as **vim**, **nano**, or **emacs** must be installed. To install them:

  ```bash
  # yum install editor-name
  ```

**Procedure**

1. Find out the name of the blueprint: Open the Image Builder (**Image builder**) tab on the left in the RHEL 8 web console to see the name of the blueprint.

2. Navigate to the CLI in web console: Open the system administration tab on the left, then select the last item **Terminal** from the list on the left.

3. Enter the super-user (root) mode:

   ```bash
   $ sudo bash
   ```

   Provide your credentials when asked. Note that the terminal does not reuse your credentials you entered when logging into the web console.

   A new shell with root privileges starts in your home directory.

4. Export the blueprint to a file:

   ```bash
   # composer-cli blueprints save BLUEPRINT-NAME
   ```

5. Edit the file `BLUEPRINT-NAME.toml` with a CLI text editor of your choice and add the users and groups.

**IMPORTANT**

RHEL 8 web console does not have any built-in feature to edit text files on the system, so the use of a CLI text editor is required for this step.

a. For every user to be added, add this block to the file:

   ```toml
   [[customizations.user]]
   ```
name = "USER-NAME"
description = "USER-DESCRIPTION"
password = "PASSWORD-HASH"
key = "ssh-rsa (...) key-name"
home = "/home/USER-NAME/"
shell = "/usr/bin/bash"
groups = ["users", "wheel"]
uid = NUMBER
gid = NUMBER

Replace PASSWORD-HASH with the actual password hash. To generate the hash, use a command such as this:

```bash
$ python3 -c 'import crypt,getpass;pw=getpass.getpass();print(crypt.crypt(pw) if pw==getpass.getpass("Confirm: ") else exit())'
```

Replace ssh-rsa (...) key-name with the actual public key.

Replace the other placeholders with suitable values.

Leave out any of the lines as needed, only the user name is required.

b. For every user group to be added, add this block to the file:

```toml
[[customizations.group]]
name = "GROUP-NAME"
gid = NUMBER
```

c. Increase the version number.

d. Save the file and close the editor.

6. Import the blueprint back into Image Builder:

```bash
# composer-cli blueprints push BLUEPRINT-NAME.toml
```

Note that you must supply the file name including the .toml extension, while in other commands you use only the name of the blueprint.

7. To verify that the contents uploaded to Image Builder match your edits, list the contents of blueprint:

```bash
# composer-cli blueprints show BLUEPRINT-NAME
```

Check if the version matches what you put in the file and if your customizations are present.

**IMPORTANT**

The Image Builder plugin for RHEL 8 web console does not show any information that could be used to verify that the changes have been applied, unless you edited also the packages included in the blueprint.

8. Exit the privileged shell:
9. Open the Image Builder (Image builder) tab on the left and refresh the page, in all browsers and all tabs where it was opened. This prevents state cached in the loaded page from accidentally reverting your changes.

Additional information

- Image Builder blueprint format
- Editing an Image Builder blueprint with command-line interface

### 4.5. CREATING A SYSTEM IMAGE WITH IMAGE BUILDER IN THE WEB CONSOLE INTERFACE

The following steps below describe creating a system image.

#### Prerequisites

- You have opened the Image Builder interface of the RHEL 8 web console in a browser.
- A blueprint exists.

#### Procedure

1. Locate the blueprint that you want to build an image by entering its name or a part of it into the search box at top left, and press **Enter**. The search is added to the list of filters under the text entry field, and the list of blueprints below is reduced to these that match the search.

   If the list of blueprints is too long, add further search terms in the same way.

2. On the right side of the blueprint, press the **Create Image** button that belongs to the blueprint. A pop-up window appears.

3. Select the image type and press **Create**. A small pop-up in the top right informs you that the image creation has been added to the queue.

4. Click the name of the blueprint. A screen with details of the blueprint opens.

5. Click the **Images** tab to switch to it. The image that is being created is listed with the status **In Progress**.

   **NOTE**

   Image creation takes a longer time, measured in minutes. There is no indication of progress while the image is created.

   To abort image creation, press its **Stop** button on the right.
6. Once the image is successfully created, the Stop button is replaced by a Download button. Click this button to download the image to your system.

4.6. ADDING A SOURCE TO A BLUEPRINT

The sources defined in Image Builder provide the contents that you can add to blueprints. These sources are global and therefore available to all blueprints. The System sources are repositories that are set up locally on your computer and cannot be removed from Image Builder. You can add additional custom sources and thus be able to access other contents than the System sources available on your system.

The following steps describe how to add a Source to your local system.

Prerequisites

- You have opened the Image Builder interface of the RHEL 8 web console in a browser.

Procedure

1. Click the Manage Sources button in the top right corner.

A pop-up window appears with the available sources, their names and descriptions.
2. On the right side of the pop-up window, click the **Add Source** button.

3. Add the desired **Source name**, the **Source path**, and the **Source Type**. The **Security** field is optional.

4. Click **Add Source** button. The screen shows the available sources window and list the source you have added.

As a result, the new System source is available and ready to be used or edited.

### 4.7. Creating a User Account for a Blueprint

The images created by Image Builder have the root account locked and no other accounts included. Such configuration is provided in order to ensure that you cannot accidentally build and deploy an image without a password. Image Builder enables you to create a user account with password for a blueprint so that you can log in to the image created from the blueprint.

**Prerequisites**

- You have opened the Image Builder interface of the RHEL 8 web console in a browser.
- You have an existing blueprint.

**Procedure**

1. Locate the blueprint that you want to create a user account for by entering its name or a part of it into the search box at the top left, and press **Enter**.
The search is added to the list of filters under the text entry field, and the list of blueprints below is reduced to those that match the search.

2. Click on the blueprint name to display the blueprint details.

3. Click Create User Account. This will open a window with fields for user account creation.

4. Fill in the details. Notice that when you insert the name, the User name field autocompletes, suggesting a username.

5. Once you have inserted all the desired details, click Create.

6. The created user account appears showing all the information you have inserted.
7. To create further user accounts for the blueprint, repeat the process.

4.8. CREATING A USER ACCOUNT WITH SSH KEY

The images created by Image Builder have the root account locked and no other accounts included. Such configuration is provided in order to ensure that images are secure, by not having a default password. Image Builder enables you to create a user account with SSH key for a blueprint so that you can authenticate to the image that you created from the blueprint. To do so, first, create a blueprint. Then, you will create a user account with a password and an SSH key. The following example shows how to create a Server administrator user with an SSH key configured.

Prerequisites

- You have created an SSH key that will be paired with the created user later on in the process.
- You have opened the Image Builder interface of the RHEL 8 web console in a browser.
- You have an existing blueprint

Procedure

1. Locate the blueprint that you want to create a user account for by entering its name or a part of it into the search box at the top left, and press Enter. The search is added to the list of filters under the text entry field, and the list of blueprints below is reduced to those that match the search.
2. Click on the blueprint name to display the blueprint details.
3. Click **Create User Account**. This will open a window with fields for user account creation.

4. Fill in the details. Notice that when you insert the name, the **User name** field autocompletes, suggesting a username. If you want to provide administrators rights to the user account you are creating, check the **Role** field.

   Paste the content of your public SSH key file.

5. Once you have inserted all the desired details, click **Create**.

6. The new user account will appear in the user list, showing all the information you have inserted.
7. If you want to create more user accounts for the blueprint, repeat the process.

Additional resources

- Using SSH Keys
CHAPTER 5. PREPARING AND DEPLOYING KVM GUEST IMAGES WITH IMAGE BUILDER

Customers can manually create images from an ISO or have a purpose-built image created using Image Builder. This procedure describes steps to create a purpose-built image using Image Builder. This is limited to rhel-guest-image support to Red Hat Virtualization (RHV).

Creating a customized KVM guest image following involves the following high-level steps:

2. Creating a virtual machine from the KVM guest image.

5.1. CREATING CUSTOMIZED KVM GUEST IMAGES WITH IMAGE BUILDER

This describes steps to create a `.qcow2` KVM guest image using Image Builder.

Prerequisites

- You must have root or wheel group user access to the system.
- The `cockpit-composer` package is installed.
- On a RHEL system, you have opened the Image Builder dashboard of Cockpit UI.

Procedure

1. Click Create blueprint to create a blueprint. See Creating an Image Builder blueprint in the web console interface.
2. Select the components and packages that you want as part of the KVM guest image you are creating.
3. Click Commit to commit the changes you made to the blueprint. A small pop-up on the superior right side informs you of the saving progress and then the result of the changes you committed.
4. Click the blueprint name link on the left banner.
5. Click the tab Images.
6. Click Create Image to create your customized image. A pop-up window opens.
7. From the Type drop-down menu list, select the `QEMU Image (.qcow2)` image.
8. Set the size that you want the image to be when instantiated and click Create.
9. A small pop-up on the upper right side of the window informs you that the image creation has been added to the queue. Once the image creation process is complete, you can see the Image build complete status.

Verification steps

1. Click the breadcrumbs icon and select the Download option. Image Builder downloads the KVM guest image `.qcow2` file at your default download location.
5.2. CREATING A VIRTUAL MACHINE FROM A KVM GUEST IMAGE

To quickly create virtual machines with small footprint on the host, you can use a KVM guest image. This procedure uses a KVM guest image generated by Image Builder as a .qcow2 image format to create a Virtual Machine (VM). KVM guest images created using Image Builder already have cloud-init installed and enabled.

Prerequisites

- The qemu-kvm package is installed on your system. You can check the /dev/kvm folder is available on your system.
- You have libvirt installed on your system.
- You have virt-install installed on your system.
- The genisoimage utility is installed on your system.

Procedure

1. Move the KVM Guest Image you created using Image Builder to the /var/lib/libvirt/images directory and rename the image name to rhel-8.4-x86_64-kvm.qcow2.

2. Create a directory, for example, cloudinitiso and navigate to this newly created directory:

   $ mkdir cloudinitiso
   $ cd cloudinitiso

3. Create a file named meta-data. Add the following information to this file:

   instance-id: citest
   local-hostname: citest-1

4. Create a file named user-data. Add the following information to the file:

   #cloud-config
   password: cilogon
   chpasswd: {expire: False}
   ssh_pwauth: True
   ssh_authorized_keys:
     - ssh-rsa AAA...fhHQ== your.email@example.com

Where,

- ssh_authorized_keys is your SSH public key. You can find your SSH public key in ~/.ssh/id_rsa.pub.
5. Use the `genisoimage` command to create an ISO image that includes the user-data and metadata files.

```bash
# genisoimage -output ciiso.iso -volid cidata -joliet -rock user-data meta-data
```

I: -input-charset not specified, using utf-8 (detected in locale settings)
Total translation table size: 0
Total rockridge attributes bytes: 331
Total directory bytes: 0
Path table size(bytes): 10
Max brk space used 0
183 extents written (0 MB)

6. Create a new VM from the KVM Guest Image using the `virt-install` command. Include the ISO image you created on step 4 as an attachment to the VM image.

```bash
# virt-install \
   --memory 4096 \
   --vcpus 4 \
   --name mytestcivm \
   --disk /var/lib/libvirt/images/rhel-8.4-x86_64-kvm.qcow2,device=disk,bus=virtio,format=qcow2 \
   --disk /home/sample/cloudinitiso/ciiso.iso,device=cdrom \
   --os-variant rhel8.4 \
   --virt-type kvm \
   --graphics none \
   --import
```

Where,
- `--graphics none` - means it is a headless RHEL 8.4 VM.
- `--vcpus 4` - means that it uses 4 virtual CPUs.
- `--memory 4096` - means it uses 4096 MB RAM.

7. The VM installation starts:

Starting install...
Connected to domain mytestcivm
...
[ OK ] Started Execute cloud user/final scripts.

Red Hat Enterprise Linux 8.4 Beta (Ootpa)
Kernel 4.18.0-221.el8.x86_64 on an x86_64

**Verification**

1. Log in to the created VM, using `cloud-user` as a username. Your password is `cilogon`.

**Additional resources**

- See [Enabling virtualization](#).
● See Configuring and Managing cloud-init for RHEL 8.

● See Configuring and Managing cloud-init for RHEL 8.
CHAPTER 6. PREPARING AND UPLOADING CLOUD IMAGES WITH IMAGE BUILDER

Image Builder can create custom system images ready for use in clouds of various providers. To use your customized RHEL system image in a cloud, create the system image with Image Builder using the respective output type, configure your system for uploading the image, and upload the image to your cloud account. From Red Hat Enterprise Linux 8.3, the ability to push customized images clouds through the Image Builder application in the RHEL web console is available for a subset of the service providers that we support, such as AWS and Azure clouds. See Pushing images to AWS Cloud AMI and Pushing VHD imaged to Azure cloud.

6.1. PREPARING FOR UPLOADING AWS AMI IMAGES

This describes steps to configure a system for uploading AWS AMI images.

Prerequisites

- You must have an Access Key ID configured in the AWS IAM account manager.
- You must have a writable S3 bucket prepared.

Procedure

1. Install Python 3 and the pip tool:

   # yum install python3
   # yum install python3-pip

2. Install the AWS command-line tools with pip:

   # pip3 install awscli

3. Run the following command to set your profile. The terminal prompts you to provide your credentials, region and output format:

   $ aws configure
   AWS Access Key ID [None]:
   AWS Secret Access Key [None]:
   Default region name [None]:
   Default output format [None]:

4. Define a name for your bucket and use the following command to create a bucket:

   $ BUCKET=bucketname
   $ aws s3 mb s3://$BUCKET

   Replace bucketname with the actual bucket name. It must be a globally unique name. As a result, your bucket is created.

5. Then, to grant permission to access the S3 bucket, create a vmimport S3 Role in IAM, if you have not already done so in the past:

   $ printf '{ "Version": "2012-10-17", "Statement": [ { "Effect": "Allow", "Principal": { "Service": "ec2.amazonaws.com" } } ] }' | aws iam create-role --role-name vmimport --policy-document=

   Then, attach the role to an instance using the following command:

   $ aws ec2 attach-instance-identity-role --instance-id i-1234567890abcdef

   Replace i-1234567890abcdef with the actual instance ID.
Using high-level (s3) commands with the AWS CLI

6.2. UPLOADING AN AMI IMAGE TO AWS

This section describes how to upload an AMI image to AWS.

Prerequisites

- Your system must be set up for uploading AWS images.
- You must have an AWS image created by Image Builder. Use the `ami` output type in CLI or Amazon Machine Image Disk (.ami) in GUI when creating the image.

Procedure

1. Push the image to S3:

```
$ AMI=8db1b463-91ee-4fd9-8065-938924398428-disk.ami
$ aws s3 cp $AMI s3://$BUCKET
Completed 24.2 MiB/4.4 GiB (2.5 MiB/s) with 1 file(s) remaining ...
```

2. After the upload to S3 ends, import the image as a snapshot into EC2:

```
$ printf '{ "Description": "my-image", "Format": "raw", "UserBucket": { "S3Bucket": "%s", "S3Key": "%s" } }' $BUCKET $AMI > containers.json
$ aws ec2 import-snapshot --disk-container file://containers.json
```

Replace `my-image` with the name of the image.

To track progress of the import, run:

```
$ aws ec2 describe-import-snapshot-tasks --filters Name=task-state,Values=active
```

3. Create an image from the uploaded snapshot by selecting the snapshot in the EC2 console, right clicking on it and selecting **Create Image**.
4. Select the Virtualization type of Hardware-assisted virtualization in the image you create:

5. Now you can run an instance using whatever mechanism you like (CLI or AWS Console) from the snapshot. Use your private key via SSH to access the resulting EC2 instance. Log in as **ec2-user**.

6.3. PUSHING IMAGES TO AWS CLOUD AMI
The ability to push the output image that you create to AWS Cloud AMI is available this time. This describes steps to push .ami images you create using Image Builder to Amazon AWS Cloud service provider.

**Prerequisites**

- You must have root or wheel group user access to the system.
- You have opened the Image Builder interface of the RHEL 8 web console in a browser.
- You must have an Access Key ID configured in the AWS IAM account manager.
- You must have a writable S3 bucket prepared.

**Procedure**

1. Click **Create blueprint** to create a blueprint. See Creating an Image Builder blueprint in the web console interface.

2. Select the components and packages that you want as part of the image you are creating.

3. Click **Commit** to commit the changes you made to the blueprint. A small pop-up on the superior right side informs you of the saving progress and then the result of the changes you committed.

4. Click **blueprint name** link on the left banner.

5. Select the tab **Images**.

6. Click **Create Image** to create your customized image. A pop-up window opens.

   a. From the "Type" drop-down menu list, select the "$Amazon Machine Image Disk (.ami)"
   image.

   b. Check the "Upload to AWS" check box to upload your image to the AWS Cloud and click Next.

   c. To authenticate your access to AWS, type your "AWS access key ID" and "AWS secret access key" in the corresponding fields. Click Next.

   ![NOTE](image.png)

   You can view your AWS secret access key only when you create a new Access Key ID. If you do not know your Secret Key, generate a new Access Key ID.

   d. Type the name of the image in the "Image name" field, type the Amazon bucket name in the "Amazon S3 bucket name" field and type the "AWS region" field for the bucket you are going to add your customized image to. Click Next.

   e. Review the information you provided and once you are satisfied, click Finish. Optionally, you can click Back to modify any incorrect detail.
NOTE

You must have the correct IAM settings for the bucket you are going to send your customized image. We are using the IAM Import and Export, so you have to setup a policy to your bucket before you are able to upload images to it. For more information, see Required Permissions for IAM Users.

7. A small pop-up on the superior right side informs you of the saving progress. It also informs that the image creation has been initiated, the progress of this image creation and the subsequent upload to the AWS Cloud. Once the process is complete, you can see the "Image build complete" status.

8. Click Service→EC2 on the menu and choose the correct region in the AWS console. The image must have the "Available" status, to indicate that it is uploaded.

9. On the dashboard, select your image and click Launch.

10. A new window opens. Choose an instance type according to the resources you need to launch your image. Click Review and Launch.

11. Review your instance launch details. You can edit each section if you need to make any change. Click Launch

12. Before you launch the instance, you must select a public key to access it. You can either use the key pair you already have or you can create a new key pair. Alternatively, you can use Image Builder to add a user to the image with a preset public key. See Creating a user account with SSH key for more details.

Follow the next steps to create a new key pair in EC2 and attach it to the new instance.

a. From the drop-down menu list, select "Create a new key pair".

b. Enter the name to the new key pair. It generates a new key pair.

c. Click "Download Key Pair" to save the new key pair on your local system.

13. Then, you can click Launch Instance to launch your instance. You can check the status of the instance, it shows as "Initializing".

14. Once the instance status is "running", the Connect button turns available.

15. Click Connect. A popup window appears with instructions on how to connect using SSH.

a. Select the preferred connection method to "A standalone SSH client" and open a terminal.

b. In the location you store your private key, make sure that your key is publicly viewable for SSH to work. To do so, run the command:

```
$ chmod 400 <your-instance-name.pem>
```

c. Connect to your instance using its Public DNS:

```
$ ssh -i "<your-instance-name.pem"> ec2-user@<your-instance-IP-address>
```

d. Type "yes" to confirm that you want to continue connecting. As a result, you are connected to your instance using SSH.
Verification steps

1. Check if you are able to perform any action while connected to your instance using SSH.

Additional resources

- Open a case on Red Hat Customer Portal
- Connecting to your Linux instance using SSH
- Open support cases

6.4. PREPARING FOR UPLOADING AZURE VHD IMAGES

This describes steps to upload a VHD image to Azure.

Prerequisites

- You must have a usable Azure resource group and storage account.

Procedure

1. Install python2:

   # yum install python2

   **NOTE**
   
   python2 package must be installed because since the AZ CLI depends specifically on python 2.7

2. Import the Microsoft repository key:

   # rpm --import https://packages.microsoft.com/keys/microsoft.asc

3. Create a local azure-cli repository information:

   # sh -c "echo -e "[azure-cli]\nname=Azure CLI\nbaseurl=https://packages.microsoft.com/yumrepos/azure-cli\nenabled=1\ngpgcheck=1\ngpgkey=https://packages.microsoft.com/keys/microsoft.asc" > /etc/yum.repos.d/azure-cli.repo"

4. Install the Azure CLI:

   # yumdownloader azure-cli
   # rpm -ivh --nodeps azure-cli-2.0.64-1.el7.x86_64.rpm

   **NOTE**
   
   The downloaded version of the Azure CLI package may vary depending on the current downloaded version.
5. Run the Azure CLI:

```bash
$ az login
```

The terminal shows the message 'Note, we have launched a browser for you to login. For old experience with device code, use "az login --use-device-code" and opens a browser where you can login.

**NOTE**

If you are running a remote (SSH) session, the link will not open in the browser. In this case, you can use the link provided and thus be able to login and authenticate your remote session. To sign in, use a web browser to open the page https://microsoft.com/devicelogin and enter the code XXXXXXXXXX to authenticate.

6. List the keys for the storage account in Azure:

```bash
$ GROUP=resource-group-name
$ ACCOUNT=storage-account-name
$ az storage account keys list --resource-group $GROUP --account-name $ACCOUNT
```

Replace `resource-group-name` with name of the Azure resource group and `storage-account-name` with name of the Azure storage account.

**NOTE**

You can list the available resources using the command:

```bash
$ az resource list
```

7. Make note of value `key1` in the output of the previous command, and assign it to an environment variable:

```bash
$ KEY1=value
```

8. Create a storage container:

```bash
$ CONTAINER=storage-account-name
$ az storage container create --account-name $ACCOUNT \ 
--account-key $KEY1 --name $CONTAINER
```

Replace `storage-account-name` with name of the storage account.

**Additional resources**

- Azure CLI

**6.5. UPLOADING VHD IMAGES TO AZURE**

This describes steps to upload an VHD image to Azure.
Prerequisites

- Your system must be set up for uploading Azure VHD images.
- You must have an Azure VHD image created by Image Builder. Use the vhd output type in CLI or Azure Disk Image (.vhd) in GUI when creating the image.

Procedure

1. Push the image to Azure and create an instance from it:

   ```bash
   $ VHD=25ccb8dd-3872-477f-9e3d-c2970cd4bbaf-disk.vhd
   $ az storage blob upload --account-name $ACCOUNT --container-name $CONTAINER --file $VHD --name $VHD --type page
   ...
   
   $ az image create --resource-group $GROUP --name $VHD --os-type linux --location eastus --source https://$ACCOUNT.blob.core.windows.net/$CONTAINER/$VHD
   - Running ...
   
   $ az vm create --resource-group $GROUP --location eastus --name $VHD --image $VHD --admin-username azure-user --generate-ssh-keys
   - Running ...
   
   4. Use your private key via SSH to access the resulting instance. Log in as azure-user.

6.6. UPLOADING VMDK IMAGES TO VSPHERE

Image Builder can generate images suitable for uploading to a VMware ESXi or vSphere system. This describes steps to upload an VMDK image to VMware vSphere.

**NOTE**

Because VMWare deployments typically does not have cloud-init configured to inject user credentials to virtual machines, we must perform that task ourselves on the blueprint.

Prerequisites

- You must have an VMDK image created by Image Builder. Use the vmdk output type in CLI or VMware Virtual Machine Disk (.vmdk) in GUI when creating the image.

Procedure

1. Upload the image into vSphere via HTTP. Click on **Upload Files** in the vCenter:
2. When you create a VM, on the Device Configuration, delete the default New Hard Disk and use the drop-down to select an Existing Hard Disk disk image:

3. Make sure you use an IDE device as the Virtual Device Node for the disk you create. The default value SCSI results in an unbootable virtual machine.
6.7. PUSHING VMWARE IMAGES TO VSPHERE

You can build VMWare images and push them directly to your vSphere instance, to avoid having to download the image file and push it manually. This describes steps to push .vmdk images you create using Image Builder directly to vSphere instances service provider.

Prerequisites

- You have root or wheel group user access to the system.
- You have opened the Image Builder interface of the RHEL 8 web console in a browser.
- You have a vSphere Account.

Procedure

1. Click Create blueprint.
   See Creating an Image Builder blueprint in the web console interface.

2. Select the components and packages that you want as part of the image you are creating.

3. Click Commit to commit the changes you made to the blueprint.
   A pop-up on the upper right side informs you of the saving progress and then the result of the changes you committed.

4. Click blueprint name link on the left banner.

5. Select the Customizations tab to create a user account for the blueprint.
   See Creating a user account for a blueprint.
6. Select the **Images** tab.

7. Click **Create Image** to create your customized image. The Image type window opens.

8. In the **Image type** window:
   a. From the dropdown menu, select the Type: VMWare VSphere (.vmdk).
   b. Check the **Upload to VMWare** checkbox to upload your image to the vSphere.
   c. Optional: Set the size of the image you want to instantiate. The minimal default size is 2GB.
   d. Click **Next**.

9. In the **Upload to VMWare** window, under **Authentication**, enter the following details:
   a. Username: username of the vSphere account.
   b. Password: password of the vSphere account.

10. In the **Upload to VMWare** window, under **Destination**, enter the following details:
    a. **Image name**: a name for the image to be uploaded.
    b. **Host**: The URL of your VMWare vSphere where the image will be uploaded.
    c. **Cluster**: The name of the cluster where the image will be uploaded.
    d. **Data center**: The name of the datacenter where the image will be uploaded.
    e. **Data store**: The name of the Data store where the image will be uploaded.
    f. Click **Next**.

11. In the **Review** window, review the details about the image creation. Once you are satisfied, click **Finish**.
    You can click **Back** to modify any incorrect detail.

    Image Builder adds the compose of a RHEL 8.4 vSphere image to the queue, and creates and uploads the image to the Cluster on the vSphere instance you specified.

    **NOTE**
    The image build and upload processes take a few minutes to complete.

    Once the process is complete, you can see the **Image build complete** status.

**Verification**

After the image status upload is completed successfully, you can create a Virtual Machine (VM) from the image you uploaded and login into it. Follow the steps for that:

1. Access VMWare vSphere Client.
2. Search for the image in the Cluster on the vSphere instance you specified.
3. You can create a new Virtual Machine from the image you uploaded. For that:
a. Select the image you uploaded.

b. Click the right button on the selected image.

c. Click New Virtual Machine.
   A New Virtual Machine window opens.

   In the New Virtual Machine window, provide the following details:

   i. Select a creation type: You can choose to create a New Virtual Machine.

   ii. Select a name and a folder: For example, Virtual Machine name: `vSphere Virtual Machine` and location of your choice inside vSphere Client.

   iii. Select a computer resource: choose a destination computer resource for this operation.

   iv. Select storage: For example, select NFS-Node1

   v. Select compatibility: The image should be BIOS only.

   vi. Select a guest OS: For example, select `Linux` and `Red Hat Fedora (64-bit)`.

   vii. Customize hardware: When you create a VM, on the Device Configuration button on the upper right, delete the default New Hard Disk and use the drop-down to select an Existing Hard Disk disk image:

   viii. Ready to complete: Review the details and click **Finish** to create the image.

d. Navigate to the VMs tab.

   i. From the list, select the VM you created.

   ii. Click the Start button from the panel. A new window appears, showing the VM image loading.

   iii. Log in with the credentials you created for the blueprint.

   iv. You can verify if the packages you added to the blueprint are installed. For example:

      ```
      $ rpm -qa | grep firefox
      ```

Additional resources

- Installing the vSphere Client.

6.8. PUSHING VHD IMAGES TO AZURE CLOUD

The ability to push the output image you create to the Azure Blob Storage is available. This section describes steps to push `.vhd` images you create using Image Builder to Azure Cloud service provider.

Prerequisites

- You must have root access to the system.

- You have opened the Image Builder interface of the RHEL 8 web console in a browser.
You must have a **Storage Account** created.

You must have a writable **Blob Storage** prepared.

### Procedure

1. Click **Create blueprint** to create a blueprint. See more at [Creating an Image Builder blueprint in the web console interface](#).

2. Select the components and packages that you want as part of the image you are creating.

3. Click **Commit** to commit the changes you made to the blueprint. A small pop-up on the upper right side informs you of the saving progress and then the result of the changes you committed.

4. Click **blueprint name** link on the left banner.

5. Select the tab **Images**.

6. Click **Create Image** to create your customized image. A pop-up window opens.
   
   a. From the "**Type**" drop-down menu list, select the **Azure Disk Image (.vhd)** image.
   
   b. Check the "**Upload to Azure**" check box to upload your image to the Azure Cloud and click **Next**.
   
   c. To authenticate your access to Azure, type your "Storage account" and "Storage access key" in the corresponding fields. Click **Next**. You can find your **Storage account details** in the Settings → Access Key menu list.
   
   d. Type a "**Image name**" to be used for the image file that will be uploaded and the Blob "Storage container" in which the image file you want to push the image into. Click **Next**.
   
   e. Review the information you provided and once you are satisfied, click **Finish**. Optionally, you can click **Back** to modify any incorrect detail.

7. A small pop-up on the upper right side displays when the image creation process starts with the message: "Image creation has been added to the queue". Once the image process creation is complete, click the blueprint you created an image from. You can see the "**Image build complete**" status for the image you created within the **Images** tab.

8. To access the image you pushed into **Azure Cloud**, access **Azure Portal**.

9. On the search bar, type **Images** and select the first entry under **Services**. You are redirected to the **Image dashboard**.

10. Click **+Add**. You are redirected to the **Create an Image** dashboard. Insert the below details:
   
    a. **Name**: Choose a name for your new image.
    
    b. **Resource Group**: Select a resource group.
    
    c. **Location**: Select the **location** that matches the regions assigned to your storage account. Otherwise you will not be able to select a blob.
d. **OS Type**: Set the OS type to *Linux*.

e. **VM Generation**: Keep the VM generation set on *Gen 1*.

f. **Storage Blob**: Click *Browse* on the right of *Storage blob input* Use the dialog to find the image you uploaded earlier.
   Keep the remaining fields as in the defaults choice.

11. Click **Create** to create the image. Once the image is created, you can see the message "Successfully created image" in the upper right corner.

12. Click **Refresh** to see your new image and open your newly created image.

13. Click **+ Create VM**. You are redirected to the *Create a virtual machine* dashboard.

14. In the **Basic** tab, under **Project Details**, your *Subscription* and the **Resource Group** are already pre-set.
   If you want to create a new resource Group
      a. Click **Create new**.
         A pop-up prompts you to create the **Resource Group Name** container.
      b. Insert a name and click **OK**.
         If you want to keep the **Resource Group** that are already pre-set.

15. Under **Instance Details**, insert:
      a. **Virtual machine name**
      b. **Region**
      c. **Image**: The image you created is pre-selected by default.
      d. **Size**: Choose a VM size that better suits your needs.
         Keep the remaining fields as in the defaults choice.

16. Under **Administrator account**, enter the below details:
      a. **Username**: the name of the account administrator.
      b. **SSH public key source** from the drop-down menu, select **Generate new key pair**.
         You can either use the key pair you already have or you can create a new key pair.
         Alternatively, you can use **Image Builder** to add a user to the image with a preset public key. See *Creating a user account with SSH key* for more details.
      c. **Key pair name**: insert a name for the key pair.

17. Under **Inbound port rules**, select:
      a. **Public inbound ports**: Allow selected ports.
      b. **Select inbound ports**: Use the default set **SSH (22)**.

18. Click **Review + Create**. You are redirected to the **Review + create** tab and receive a confirmation that the validation passed.

19. Review the details and click **Create**.
   Optionally, you can click **Previous** to fix previous options selected.
20. A pop-up generates new key pair window opens. Click **Download private key and create resources**. Save the key file as "yourKey.pem".

21. Once the deployment is complete, click **Go to resource**.

22. You are redirected to a new window with your VM details. Select the public IP address on the top right side of the page and copy it to your clipboard.

Now, to create an SSH connection with the VM to connect to the Virtual Machine.

1. Open a terminal.

2. At your prompt, open an SSH connection to your virtual machine. Replace the IP address with the one from your VM, and replace the path to the .pem with the path to where the key file was downloaded.

   ```
   # ssh -i ./Downloads/yourKey.pem azureuser@10.111.12.123
   ```

3. You are required to confirm if you want to continue to connect. Type yes to continue.

As a result, the output image you pushed to the Azure Storage Blob is ready to be provisioned.

**Additional resources**

- Azure Storage Documentation.
- Create an Azure Storage account.
- Open a case on Red Hat Customer Portal.
- Help + support.
- Contacting Red Hat.

**6.9. UPLOADING QCOW2 IMAGE TO OPENSTACK**

Image Builder can generate images suitable for uploading to OpenStack cloud deployments, and starting instances there. This describes steps to upload an QCOW2 image to OpenStack.

**Prerequisites**

- You must have an OpenStack-specific image created by Image Builder. Use the openstack output type in CLI or **OpenStack Image (.qcow2)** in GUI when creating the image.

**WARNING**

Image Builder also offers a generic QCOW2 image type output format as qcow2 or **QEMU QCOW2 Image (.qcow2)**. Do not mistake it with the OpenStack image type which is also in the QCOW2 format, but contains further changes specific to OpenStack.
Procedure

1. Upload the image to OpenStack and start an instance from it. Use the Images interface to do this:

2. Start an instance with that image:
3. You can run the instance using any mechanism (CLI or OpenStack web UI) from the snapshot. Use your private key via SSH to access the resulting instance. Log in as `cloud-user`.

6.10. PREPARING FOR UPLOADING IMAGES TO ALIBABA

This section describes steps to verify custom images that you can deploy on Alibaba Cloud. The images will need a specific configuration to boot successfully, because Alibaba Cloud requests the custom images to meet certain requirements before you use it. For this, it is recommended that you use the Alibaba `image_check` tool.

**NOTE**

The custom image verification is an optional task. Image Builder generates images that conform to Alibaba’s requirements.

**Prerequisites**

- You must have an Alibaba image created by Image Builder.

**Procedure**

1. Connect to the system containing the image you want to check it by the Alibaba `image_check` tool.
2. Download the image_check tool:

```bash
$ curl -O http://docs-aliyun.cn-hangzhou.oss.aliyun-inc.com/assets/attach/73848/cn_zh/1557459863884/image_check
```

3. Change the file permission of the image compliance tool:

```bash
# chmod +x image_check
```

4. Run the command to start the image compliance tool checkup:

```bash
# ./image_check
```

The tool verifies the system configuration and generates a report that is displayed on your screen. The image_check tool saves this report in the same folder where the image compliance tool is running.

5. If any of the Detection Items fail, follow the instructions to correct it. For more information, see link: Detection items section.

Additional resources

- Image Compliance Tool

## 6.11. UPLOADING IMAGES TO ALIBABA

This section describes how to upload an Alibaba image to Object Storage Service (OSS).

**Prerequisites**

- Your system is set up for uploading Alibaba images.
- You must have an Alibaba image created by Image Builder. Use the `ami` output type on RHEL 7 or Alibaba on RHEL 8 when creating the image.
- You have a bucket. See Creating a bucket.
- You have an active Alibaba Account.
- You activated OSS.

**Procedure**

1. Log in to the OSS console.
2. On the left side Bucket menu, select the bucket to which you want to upload an image.
3. On the right upper menu, click Files tab.
4. Click Upload. A window dialog opens on the right side. Choose the following information:
   - **Upload To**: Choose to upload the file to the Current directory or to a Specified directory.
   - **File ACL**: Choose the type of permission of the uploaded file.
5. Click **Upload**.

6. Choose the image you want to upload.

7. Click **Open**.

As a result, the custom image is uploaded to OSS Console.

**Additional resources**

- Upload an object
- Creating an instance from custom images
- Importing images

### 6.12. IMPORTING IMAGES TO ALIBABA

This section describes how to import an Alibaba image to Elastic Cloud Console (ECS).

**Prerequisites**

- You have uploaded the image to Object Storage Service (OSS).

**Procedure**

1. Log in to the **ECS console**.
   i. On the left side menu, click **Images**.
   ii. On the right upper side, click **Import Image**. A window dialog opens.
   iii. Confirm that you have set up the correct region where the image is located. Enter the following information:
      a. **OSS Object Address**: See how to obtain **OSS Object Address**.
      b. **Image Name**:
      c. **Operating System**:
      d. **System Disk Size**:
      e. **System Architecture**:
      f. **Platform**: Red Hat
   iv. Optionally, provide the following details:
      g. **Image Format**: qcow2 or ami, depending on the uploaded image format.
      h. **Image Description**:
      i. **Add Images of Data Disks**
         The address can be determined in the OSS management console after selecting the required bucket in the left menu, select Files section and then click on **Details** link on the right for the appropriate image. A window will appear on the right side of the screen,
2. Click **OK**.

**NOTE**

The importing process time can vary depending on the image size.

As a result, the custom image is imported to ECS Console. You can create an instance from the custom image.

Additional resources
- Notes for importing images
- Creating an instance from custom images
- Upload an object

### 6.13. CREATING AN INSTANCE OF A CUSTOM IMAGE USING ALIBABA

You can create instances of the custom image using Alibaba ECS Console.

**Prerequisites**

- You have activated **OSS** and uploaded your custom image.
- You have successfully imported your image to ECS Console.

**Procedure**

1. Log in to the **ECS console**.
2. On the left side menu, choose **Instances**.
3. In the top corner, click **Create Instance**. You are redirected to a new window.
4. Fill in all the required information. See Creating an instance by using the wizard for more details.
5. Click **Create Instance** and confirm the order.

**NOTE**

You can see the option **Create Order** instead of **Create Instance**, depending on your subscription.

As a result, you have an active instance ready for deployment.

**Additional resources**

- Creating an instance by using a custom image
- Create an instance by using the wizard