Red Hat Ceph Storage 4

Block Device Guide

Managing, creating, configuring, and using Red Hat Ceph Storage Block Devices
Abstract

This document describes how to manage, create, configure, and use Red Hat Ceph Storage Block Devices.
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CHAPTER 1. INTRODUCTION TO CEPH BLOCK DEVICES

A block is a set length of bytes in a sequence, for example, a 512-byte block of data. Combining many blocks together into a single file can be used as a storage device that you can read from and write to. Block-based storage interfaces are the most common way to store data with rotating media such as:

- Hard drives
- CD/DVD discs
- Floppy disks
- Traditional 9-track tapes

The ubiquity of block device interfaces makes a virtual block device an ideal candidate for interacting with a mass data storage system like Red Hat Ceph Storage.

Ceph block devices are thin-provisioned, resizable and store data striped over multiple Object Storage Devices (OSD) in a Ceph storage cluster. Ceph block devices are also known as Reliable Autonomic Distributed Object Store (RADOS) Block Devices (RBDs). Ceph block devices leverage RADOS capabilities such as:

- Snapshots
- Replication
- Data consistency

Ceph block devices interact with OSDs by using the librbd library.

Ceph block devices deliver high performance with infinite scalability to Kernel Virtual Machines (KVMs), such as Quick Emulator (QEMU), and cloud-based computing systems, like OpenStack, that rely on the libvirt and QEMU utilities to integrate with Ceph block devices. You can use the same storage cluster to operate the Ceph Object Gateway and Ceph block devices simultaneously.

IMPORTANT

To use Ceph block devices, requires you to have access to a running Ceph storage cluster. For details on installing a Red Hat Ceph Storage cluster, see the Red Hat Ceph Storage Installation Guide.
CHAPTER 2. CEPH BLOCK DEVICE COMMANDS

As a storage administrator, being familiar with Ceph’s block device commands can help you effectively manage the Red Hat Ceph Storage cluster. You can create and manage block devices pools and images, along with enabling and disabling the various features of Ceph block devices.

2.1. PREREQUISITES

- A running Red Hat Ceph Storage cluster.

2.2. DISPLAYING THE COMMAND HELP

Display command, and sub-command online help from the command-line interface.

**NOTE**

The `-h` option still displays help for all available commands.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. Use the `rbd help` command to display help for a particular `rbd` command and its subcommand:

   ```
   rbd help COMMAND SUBCOMMAND
   ```

2. To display help for the `snap list` command:

   ```
   [root@rbd-client ~]# rbd help snap list
   ```

2.3. CREATING A BLOCK DEVICE POOL

Before using the block device client, ensure a pool for `rbd` exists, is enabled and initialized.

**NOTE**

You MUST create a pool first before you can specify it as a source.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. To create an `rbd` pool, execute the following:
2.4. CREATING A BLOCK DEVICE IMAGE

Before adding a block device to a node, create an image for it in the Ceph storage cluster.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. To create a block device image, execute the following command:

   Syntax

   rbd create IMAGE_NAME --size MEGABYTES --pool POOL_NAME

   Example

   [root@client ~]# rbd create data --size 1024 --pool stack

   This example creates a 1 GB image named data that stores information in a pool named stack.

   **NOTE**

   Ensure the pool exists before creating an image.

Additional Resources

- See the Creating a block device pool section in the Red Hat Ceph Storage Block Device Guide for additional details.
- Root-level access to the node.

**Procedure**

1. To list block devices in the `rbd` pool, execute the following (`rbd` is the default pool name):

   ```
   [root@rbd-client ~]# rbd ls
   ```

2. To list block devices in a particular pool, execute the following, but replace `POOL_NAME` with the name of the pool:

   **Syntax**

   ```
   rbd ls POOL_NAME
   ```

   **Example**

   ```
   [root@rbd-client ~]# rbd ls swimmingpool
   ```

**2.6. RETRIEVING THE BLOCK DEVICE IMAGE INFORMATION**

Retrieve information on the block device image.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. To retrieve information from a particular image, execute the following, but replace `IMAGE_NAME` with the name for the image:

   **Syntax**

   ```
   rbd --image IMAGE_NAME info
   ```

   **Example**

   ```
   [root@rbd-client ~]# rbd --image foo info
   ```

2. To retrieve information from an image within a pool, execute the following, but replace `IMAGE_NAME` with the name of the image and replace `POOL_NAME` with the name of the pool:

   **Syntax**

   ```
   rbd --image IMAGE_NAME -p POOL_NAME info
   ```

   **Example**
2.7. RESIZING A BLOCK DEVICE IMAGE

Ceph block device images are thin provisioned. They do not actually use any physical storage until you begin saving data to them. However, they do have a maximum capacity that you set with the `--size` option.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. To increase or decrease the maximum size of a Ceph block device image:

   **Syntax**

   ```bash
   [root@rbd-client ~]# rbd resize --image IMAGE_NAME --size SIZE
   ```

2.8. REMOVING A BLOCK DEVICE IMAGE

Remove a block device image.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. To remove a block device, execute the following, but replace `IMAGE_NAME` with the name of the image you want to remove:

   **Syntax**

   ```bash
   rbd rm IMAGE_NAME
   ```

   **Example**

   ```bash
   [root@rbd-client ~]# rbd rm foo
   ```

2. To remove a block device from a pool, execute the following, but replace `IMAGE_NAME` with the name of the image to remove and replace `POOL_NAME` with the name of the pool:

   **Syntax**

   ```bash
   rbd rm IMAGE_NAME -p POOL_NAME
   ```
Example

```
[root@rbd-client ~]# rbd rm bar -p swimmingpool
```

2.9. MOVING A BLOCK DEVICE IMAGE TO THE TRASH

RADOS Block Device (RBD) images can be moved to the trash using the `rbd trash` command. This command provides more options than the `rbd rm` command.

Once an image is moved to the trash, it can be removed from the trash at a later time. This helps to avoid accidental deletion.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. To move an image to the trash execute the following:

   **Syntax**

   ```
   rbd trash move IMAGE_SPEC
   ```

   Once an image is in the trash, it is assigned a unique image ID. You will need this image ID to specify the image later if you need to use any of the trash options.

2. Execute the `rbd trash list` for a list of IDs of the images in the trash. This command also returns the image’s pre-deletion name.

   In addition, there is an optional `--image-id` argument that can be used with `rbd info` and `rbd snap` commands. Use `--image-id` with the `rbd info` command to see the properties of an image in the trash, and with `rbd snap` to remove an image’s snapshots from the trash.

3. To remove an image from the trash execute the following:

   **Syntax**

   ```
   rbd trash remove [POOL_NAME] IMAGE_ID
   ```

   **IMPORTANT**

   Once an image is removed from the trash, it cannot be restored.

4. Use the `--delay` option to set an amount of time before an image can be removed from the trash. Execute the following, except replace `TIME` with the number of seconds to wait before the image can be removed (defaults to 0):

   **Syntax**

   ```
   rbd trash move [--delay TIME] IMAGE_SPEC
   ```
Once the --delay option is enabled, an image cannot be removed from the trash within the specified timeframe unless forced.

As long as an image has not been removed from the trash, it can be restored using the rbd trash restore command.

5. Execute the rbd trash restore command to restore the image:

Syntax

```
rbd trash restore [POOL_NAME] IMAGE_ID
```

2.10. ENABLING AND DISABLING IMAGE FEATURES

You can enable or disable image features, such as fast-diff, exclusive-lock, object-map, or journaling, on already existing images.

**NOTE**

The deep flatten feature can be only disabled on already existing images but not enabled. To use deep flatten, enable it when creating images.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. To enable a feature:

**Syntax**

```
rbd feature enable POOL_NAME/IMAGE_NAME FEATURE_NAME
```

a. To enable the exclusive-lock feature on the image1 image in the data pool:

**Example**

```
[root@rbd-client ~]# rbd feature enable data/image1 exclusive-lock
```

**IMPORTANT**

If you enable the fast-diff and object-map features, then rebuild the object map:

```
rbd object-map rebuild POOL_NAME/IMAGE_NAME
```

2. To disable a feature:
Syntax

```
rbd feature disable POOL_NAME/IMAGE_NAME FEATURE_NAME
```

a. To disable the `fast-diff` feature on the `image2` image in the `data` pool:

Example

```
[rroot@rbd-client ~]# rbd feature disable data/image2 fast-diff
```

2.11. WORKING WITH IMAGE METADATA

Ceph supports adding custom image metadata as key-value pairs. The pairs do not have any strict format.

Also, by using metadata, you can set the RBD configuration parameters for particular images.

Use the `rbd image-meta` commands to work with metadata.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. To set a new metadata key-value pair:

Syntax

```
rbd image-meta set POOL_NAME/IMAGE_NAME KEY VALUE
```

Example

```
[rroot@rbd-client ~]# rbd image-meta set data/dataset last_update 2016-06-06
```

This example sets the `last_update` key to the `2016-06-06` value on the `dataset` image in the `data` pool.

2. To remove a metadata key-value pair:

Syntax

```
rbd image-meta remove POOL_NAME/IMAGE_NAME KEY
```

Example

```
[rroot@rbd-client ~]# rbd image-meta remove data/dataset last_update
```

This example removes the `last_update` key-value pair from the `dataset` image in the `data` pool.
3. To view a value of a key:

Syntax

```
  rbd image-meta get POOL_NAME/IMAGE_NAME KEY
```

Example

```
  [root@rbd-client ~]# rbd image-meta get data/dataset last_update
```

This example views the value of the `last_update` key.

4. To show all metadata on an image:

Syntax

```
  rbd image-meta list POOL_NAME/IMAGE_NAME
```

Example

```
  [root@rbd-client ~]# rbd data/dataset image-meta list
```

This example lists the metadata set for the `dataset` image in the `data` pool.

5. To override the RBD image configuration settings set in the Ceph configuration file for a particular image, set the configuration parameters with the `conf_` prefix as image metadata:

Syntax

```
  rbd image-meta set POOL_NAME/IMAGE_NAME conf_ PARAMETER VALUE
```

Example

```
  [root@rbd-client ~]# rbd image-meta set data/dataset conf_rbd_cache false
```

This example disables the RBD cache for the `dataset` image in the `data` pool.

Additional Resources

- See the Block device general options section in the Red Hat Ceph Storage Block Device Guide for a list of possible configuration options.

2.12. MOVING IMAGES BETWEEN POOLS

You can move RADOS Block Device (RBD) images between different pools within the same cluster.

During this process, the source image is copied to the target image with all snapshot history and optionally with link to the source image’s parent to help preserve sparseness. The source image is read only, the target image is writable. The target image is linked to the source image while the migration is in progress.
You can safely run this process in the background while the new target image is in use. However, stop all clients using the target image before the preparation step to ensure that clients using the image are updated to point to the new target image.

**IMPORTANT**

The `krbd` kernel module does not support live migration at this time.

**Prerequisites**

- Stop all clients that use the source image.

**Procedure**

1. Prepare for migration by creating the new target image that cross-links the source and target images:

   **Syntax**
   
   ```sh
   rbd migration prepare SOURCE_IMAGE TARGET_IMAGE
   ```

   Replace:
   
   - `SOURCE_IMAGE` with the name of the image to be moved. Use the `POOL/IMAGE_NAME` format.
   
   - `TARGET_IMAGE` with the name of the new image. Use the `POOL/IMAGE_NAME` format.

   **Example**
   
   ```sh
   [root@rbd-client ~]# rbd migration prepare data/source stack/target
   ```

2. Verify the state of the new target image, which is supposed to be `prepared`:

   **Syntax**
   
   ```sh
   rbd status TARGET_IMAGE
   ```

   **Example**
   
   ```sh
   [root@rbd-client ~]# rbd status stack/target
   Watchers: none
   Migration:
     source: data/source (5e2cba2f62e)
     destination: stack/target (5e2ed95ed806)
     state: prepared
   ```

3. Optionally, restart the clients using the new target image name.

4. Copy the source image to target image:

   **Syntax**
   
   ```sh
   ```
rbd migration execute *TARGET_IMAGE*

**Example**

```
[root@rbd-client ~]# rbd migration execute stack/target
```

5. Ensure that the migration is completed:

**Example**

```
[root@rbd-client ~]# rbd status stack/target
Watchers:
    watcher=1.2.3.4:0/3695551461 client.123 cookie=123
Migration:
    source: data/source (5e2cba2f62e)
    destination: stack/target (5e2ed95ed806)
    state: executed
```

6. Commit the migration by removing the cross-link between the source and target images, and this also removes the source image:

**Syntax**

```
rbd migration commit *TARGET_IMAGE*
```

**Example**

```
[root@rbd-client ~]# rbd migration commit stack/target
```

If the source image is a parent of one or more clones, use the `--force` option after ensuring that the clone images are not in use:

**Example**

```
[root@rbd-client ~]# rbd migration commit stack/target --force
```

7. If you did not restart the clients after the preparation step, restart them using the new target image name.
CHAPTER 3. SNAPSHOT MANAGEMENT

As a storage administrator, being familiar with Ceph’s snapshotting feature can help you manage the snapshots and clones of images stored in the Red Hat Ceph Storage cluster.

3.1. PREREQUISITES

- A running Red Hat Ceph Storage cluster.

3.2. CEPH BLOCK DEVICE SNAPSHOTS

A snapshot is a read-only copy of the state of an image at a particular point in time. One of the advanced features of Ceph block devices is that you can create snapshots of the images to retain a history of an image’s state. Ceph also supports snapshot layering, which allows you to clone images quickly and easily, for example a virtual machine image. Ceph supports block device snapshots using the rbd command and many higher level interfaces, including QEMU, libvirt, OpenStack and CloudStack.

NOTE

If a snapshot is taken while I/O is occurring, then the snapshot might not get the exact or latest data of the image and the snapshot might have to be cloned to a new image to be mountable. Red Hat recommends stopping I/O before taking a snapshot of an image. If the image contains a filesystem, the filesystem must be in a consistent state before taking a snapshot. To stop I/O you can use fsfreeze command. For virtual machines, the qemu-guest-agent can be used to automatically freeze filesystems when creating a snapshot.

Additional Resources

- See the fsfreeze(8) man page for more details.

3.3. THE CEPH USER AND KEYRING

When cephx is enabled, you must specify a user name or ID and a path to the keyring containing the corresponding key for the user.

NOTE

cephx is enabled by default.
You might also add the `CEPH_ARGS` environment variable to avoid re-entry of the following parameters:

**Syntax**

```
rbd --id USER_ID --keyring=/path/to/secret [commands]
rbd --name USERNAME --keyring=/path/to/secret [commands]
```

**Example**

```
[root@rbd-client ~]# rbd --id admin --keyring=/etc/ceph/ceph.keyring [commands]
[root@rbd-client ~]# rbd --name client.admin --keyring=/etc/ceph/ceph.keyring [commands]
```

**TIP**

Add the user and secret to the `CEPH_ARGS` environment variable so that you do not need to enter them each time.

### 3.4. CREATING A BLOCK DEVICE SNAPSHOT

Create a snapshot of a Ceph block device.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. Specify the `snap create` option, the pool name and the image name:

   **Syntax**

   ```
rbd --pool POOL_NAME snap create --snap SNAP_NAME IMAGE_NAME
   rbd snap create POOL_NAME/IMAGE_NAME@SNAP_NAME
   ```

   **Example**

   ```
   [root@rbd-client ~]# rbd --pool rbd snap create --snap snapname foo
   [root@rbd-client ~]# rbd snap create rbd/foo@snapname
   ```

### 3.5. LISTING THE BLOCK DEVICE SNAPSHOTS

List the block device snapshots.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.
Procedure

1. Specify the pool name and the image name:

   Syntax
   
   rbd --pool \textit{POOL\_NAME} snap ls \textit{IMAGE\_NAME}
   rbd snap ls \textit{POOL\_NAME}/\textit{IMAGE\_NAME}

   Example
   
   \begin{verbatim}
   [root@rbd-client ~]# rbd --pool rbd snap ls foo
   [root@rbd-client ~]# rbd snap ls rbd/foo
   \end{verbatim}

3.6. ROLLING BACK A BLOCK DEVICE SNAPSHOT

Rollback a block device snapshot.

\textbf{NOTE}

Rolling back an image to a snapshot means overwriting the current version of the image with data from a snapshot. The time it takes to execute a rollback increases with the size of the image. It is faster to clone from a snapshot than to rollback an image to a snapshot, and it is the preferred method of returning to a pre-existing state.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. Specify the \texttt{snap rollback} option, the pool name, the image name and the snap name:

   Syntax
   
   rbd --pool \textit{POOL\_NAME} snap rollback --snap \textit{SNAP\_NAME} \textit{IMAGE\_NAME}
   rbd snap rollback \textit{POOL\_NAME}/\textit{IMAGE\_NAME}@\textit{SNAP\_NAME}

   Example
   
   \begin{verbatim}
   [root@rbd-client ~]# rbd --pool rbd snap rollback --snap snapname foo
   [root@rbd-client ~]# rbd snap rollback rbd/foo@snapname
   \end{verbatim}

3.7. DELETING A BLOCK DEVICE SNAPSHOT

Delete a snapshot for Ceph block devices.

Prerequisites

- A running Red Hat Ceph Storage cluster.
• Root-level access to the node.

Procedure

1. Specify the **snap rm** option, the pool name, the image name and the snapshot name:

   **Syntax**
   
   ```
   rbd --pool POOL_NAME snap rm --snap SNAP_NAME IMAGE_NAME
   rbd snap rm POOL_NAME/IMAGE_NAME@SNAP_NAME
   ```

   **Example**
   
   ```
   [root@rbd-client ~]# rbd --pool rbd snap rm --snap snapname foo
   [root@rbd-client ~]# rbd snap rm rbd/foo@snapname
   ```

   **IMPORTANT**
   
   If an image has any clones, the cloned images retain reference to the parent image snapshot. To delete the parent image snapshot, you must flatten the child images first.

   **NOTE**
   
   Ceph OSD daemons delete data asynchronously, so deleting a snapshot does not free up the disk space immediately.

   Additional Resources
   
   • See the Flattening cloned images in the *Red Hat Ceph Storage Block Device Guide* for details.

3.8. PURGING THE BLOCK DEVICE SNAPSHOTS

Purge block device snapshots.

**Prerequisites**

• A running Red Hat Ceph Storage cluster.

• Root-level access to the node.

**Procedure**

1. Specify the **snap purge** option and the image name:

   **Syntax**
   
   ```
   rbd --pool POOL_NAME snap purge IMAGE_NAME
   rbd snap purge POOL_NAME/IMAGE_NAME
   ```

   **Example**
3.9. RENAMING A BLOCK DEVICE SNAPSHOT

Rename a block device snapshot.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. To rename a snapshot:

   Syntax
   
   ```bash
   rbd snap rename POOL_NAME/IMAGE_NAME@ORIGINAL_SNAPSHOT_NAME POOL_NAME/IMAGE_NAME@NEW_SNAPSHOT_NAME
   ```

   Example
   
   ```bash
   [root@rbd-client ~]# rbd snap rename data/dataset@snap1 data/dataset@snap2
   ```

   This renames `snap1` snapshot of the `dataset` image on the `data` pool to `snap2`.

2. Execute the `rbd help snap rename` command to display additional details on renaming snapshots.

3.10. CEPH BLOCK DEVICE LAYERING

Ceph supports the ability to create many copy-on-write (COW) or copy-on-read (COR) clones of a block device snapshot. Snapshot layering enables Ceph block device clients to create images very quickly. For example, you might create a block device image with a Linux VM written to it. Then, snapshot the image, protect the snapshot, and create as many clones as you like. A snapshot is read-only, so cloning a snapshot simplifies semantics—making it possible to create clones rapidly.
NOTE

The terms parent and child mean a Ceph block device snapshot, parent, and the corresponding image cloned from the snapshot, child. These terms are important for the command line usage below.

Each cloned image, the child, stores a reference to its parent image, which enables the cloned image to open the parent snapshot and read it. This reference is removed when the clone is flattened that is, when information from the snapshot is completely copied to the clone.

A clone of a snapshot behaves exactly like any other Ceph block device image. You can read to, write from, clone, and resize the cloned images. There are no special restrictions with cloned images. However, the clone of a snapshot refers to the snapshot, so you MUST protect the snapshot before you clone it.

A clone of a snapshot can be a copy-on-write (COW) or copy-on-read (COR) clone. Copy-on-write (COW) is always enabled for clones while copy-on-read (COR) has to be enabled explicitly. Copy-on-write (COW) copies data from the parent to the clone when it writes to an unallocated object within the clone. Copy-on-read (COR) copies data from the parent to the clone when it reads from an unallocated object within the clone. Reading data from a clone will only read data from the parent if the object does not yet exist in the clone. Rados block device breaks up large images into multiple objects. The default is set to 4 MB and all copy-on-write (COW) and copy-on-read (COR) operations occur on a full object, that is writing 1 byte to a clone will result in a 4 MB object being read from the parent and written to the clone if the destination object does not already exist in the clone from a previous COW/COR operation.

Whether or not copy-on-read (COR) is enabled, any reads that cannot be satisfied by reading an underlying object from the clone will be rerouted to the parent. Since there is practically no limit to the number of parents, meaning that you can clone a clone, this reroute continues until an object is found or you hit the base parent image. If copy-on-read (COR) is enabled, any reads that fail to be satisfied directly from the clone result in a full object read from the parent and writing that data to the clone so that future reads of the same extent can be satisfied from the clone itself without the need of reading from the parent.

This is essentially an on-demand, object-by-object flatten operation. This is specially useful when the clone is in a high-latency connection away from its parent, that is the parent in a different pool, in another geographical location. Copy-on-read (COR) reduces the amortized latency of reads. The first few reads will have high latency because it will result in extra data being read from the parent, for example, you read 1 byte from the clone but now 4 MB has to be read from the parent and written to the clone, but all future reads will be served from the clone itself.

To create copy-on-read (COR) clones from snapshot you have to explicitly enable this feature by adding rbd_clone_copy_on_read = true under [global] or [client] section in the ceph.conf file.

Additional Resources

- For more information on flattening, see the Flattening cloned images section in the Red Hat Ceph Storage Block Device Guide.

3.11. PROTECTING A BLOCK DEVICE SNAPSHOT

Clones access the parent snapshots. All clones would break if a user inadvertently deleted the parent snapshot. To prevent data loss, you MUST protect the snapshot before you can clone it.

Prerequisites
- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. Specify `POOL_NAME, IMAGE_NAME, and SNAP_SHOT_NAME` in the following command:

   **Syntax**

   ```
   rbd --pool POOL_NAME snap protect --image IMAGE_NAME --snap SNAPSHOT_NAME
   rbd snap protect POOL_NAME/IMAGE_NAME@SNAPSHOT_NAME
   ```

   **Example**

   ```
   [root@rbd-client ~]# rbd --pool rbd snap protect --image my-image --snap my-snapshot
   [root@rbd-client ~]# rbd snap protect rbd/my-image@my-snapshot
   ```

   **NOTE**

   You cannot delete a protected snapshot.

**3.12. CLONING A BLOCK DEVICE SNAPSHOT**

You must protect the snapshot before you can clone it.

**NOTE**

You may clone a snapshot from one pool to an image in another pool. For example, you may maintain read-only images and snapshots as templates in one pool, and writable clones in another pool.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. To clone a snapshot, you need to specify the parent pool, snapshot, child pool and image name:

   **Syntax**

   ```
   rbd --pool POOL_NAME --image PARENT_IMAGE --snap SNAP_NAME --dest-pool POOL_NAME
   rbd clone POOL_NAME/PARENT_IMAGE@SNAP_NAME
   ```

   **Example**
3.13. UNPROTECTING A BLOCK DEVICE SNAPSHOT

Before you can delete a snapshot, you must unprotect it first. Additionally, you may NOT delete snapshots that have references from clones. You must flatten each clone of a snapshot, before you can delete the snapshot.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. Run the following commands:

   Syntax
   
   rbd --pool POOL_NAME snap unprotect --image IMAGE_NAME --snap SNAPSHOT_NAME
   rbd snap unprotect POOL_NAME/IMAGE_NAME@SNAPSHOT_NAME

   Example
   
   [root@rbd-client ~]# rbd --pool rbd snap unprotect --image my-image --snap my-snapshot
   [root@rbd-client ~]# rbd clone rbd/my-image@my-snapshot rbd/new-image

3.14. LISTING THE CHILDREN OF A SNAPSHOT

List the children of a snapshot.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. To list the children of a snapshot, execute the following:

   Syntax
   
   rbd --pool POOL_NAME children --image IMAGE_NAME --snap SNAP_NAME
   rbd children POOL_NAME/IMAGE_NAME@SNAPSHOT_NAME

   Example
rbd --pool rbd children --image my-image --snap my-snapshot
rbd children rbd/my-image@my-snapshot

3.15. FLATTENING CLONED IMAGES

Cloned images retain a reference to the parent snapshot. When you remove the reference from the child clone to the parent snapshot, you effectively "flatten" the image by copying the information from the snapshot to the clone. The time it takes to flatten a clone increases with the size of the snapshot. Because a flattened image contains all the information from the snapshot, a flattened image will use more storage space than a layered clone.

NOTE
If the deep flatten feature is enabled on an image, the image clone is dissociated from its parent by default.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. To delete a parent image snapshot associated with child images, you must flatten the child images first:

Syntax

rbd --pool POOL_NAME flatten --image IMAGE_NAME
rbd flatten POOL_NAME/IMAGE_NAME

Example

[root@rbd-client ~]# rbd --pool rbd flatten --image my-image
[root@rbd-client ~]# rbd flatten rbd/my-image
CHAPTER 4. MIRRORING CEPH BLOCK DEVICES

As a storage administrator, you can add another layer of redundancy to Ceph block devices by mirroring data images between Red Hat Ceph Storage clusters. Understanding and using Ceph block device mirroring can provide you protection against data loss, such as a site failure.

**NOTE**

Examples in this section will distinguish between the two storage cluster peers by referring to the storage cluster with the primary images as the *site-a* storage cluster and the storage cluster you want to replicate the images to as the *site-b* storage cluster.

### 4.1. PREREQUISITES

- A running Red Hat Ceph Storage cluster.

### 4.2. CEPH BLOCK DEVICE MIRRORING

RADOS Block Device (RBD) mirroring is a process of asynchronous replication of Ceph block device images between two or more Ceph storage clusters. Mirroring ensures point-in-time consistent replicas of all changes to an image, including reads and writes, block device resizing, snapshots, clones and flattening.

Mirroring uses mandatory exclusive locks and the RBD journaling feature to record all modifications to an image in the order in which they occur. This ensures that a crash-consistent mirror of an image is available. Before an image can be mirrored to a peer cluster, you must enable journaling. See *Enabling block device journaling* for details.

Since it is the images stored in the primary and secondary pools associated to the block device that get mirrored, the CRUSH hierarchy for the primary and secondary pools should have the same storage capacity and performance characteristics. Additionally, the network connection between the primary and secondary sites should have sufficient bandwidth to ensure mirroring happens without too much latency.

**IMPORTANT**

The CRUSH hierarchies supporting primary and secondary pools that mirror block device images must have the same capacity and performance characteristics, and must have adequate bandwidth to ensure mirroring without excess latency. For example, if you have X MB/s average write throughput to images in the primary cluster, the network must support N * X throughput in the network connection to the secondary site plus a safety factor of Y% to mirror N images.

Mirroring serves primarily for recovery from a disaster. Depending on which type of mirroring you use, see either *Recovering from a disaster with one-way mirroring* or *Recovering from a disaster with two-way mirroring* for details.

**The rbd-mirror Daemon**

The *rbd-mirror* daemon is responsible for synchronizing images from one Ceph cluster to another.

Depending on the type of replication, *rbd-mirror* runs either on a single cluster or on all clusters that participate in mirroring.
• **One-way Replication**
  - When data is mirrored from a primary cluster to a secondary cluster that serves as a backup, `rbd-mirror` runs ONLY on the secondary cluster. RBD mirroring may have multiple secondary sites.

• **Two-way Replication**
  - Two-way replication adds an `rbd-mirror` daemon on the primary cluster so images can be demoted on it and promoted on the secondary cluster. Changes can then be made to the images on the secondary cluster and they will be replicated in the reverse direction, from secondary to primary. Both clusters must have `rbd-mirror` running to allow promoting and demoting images on either cluster. Currently, two-way replication is only supported between two sites.
  
The `rbd-mirror` package provides the `rbd-mirror` daemon.

**IMPORTANT**

In two-way replication, each instance of `rbd-mirror` must be able to connect to the other Ceph cluster simultaneously. Additionally, the network must have sufficient bandwidth between the two data center sites to handle mirroring.

**NOTE**

As of Red Hat Ceph Storage 4, running multiple active `rbd-mirror` daemons in a single cluster is supported.

**Mirroring Modes**

Mirroring is configured on a per-pool basis within peer clusters. Ceph supports two modes, depending on what images in a pool are mirrored:

**Pool Mode**

All images in a pool with the journaling feature enabled are mirrored. See Configuring pool one-way mirroring for details.

**Image Mode**

Only a specific subset of images within a pool is mirrored and you must enable mirroring for each image separately. See Configuring image one-way mirroring for details.

**Image States**

Whether or not an image can be modified depends on its state:

- Images in the primary state can be modified
- Images in the non-primary state cannot be modified

Images are automatically promoted to primary when mirroring is first enabled on an image. The promotion can happen:

- Implicitly by enabling mirroring in pool mode.
- Explicitly by enabling mirroring of a specific image.

It is possible to demote primary images and promote non-primary images.
4.3. ENABLING BLOCK DEVICE JOURNALING

You can enable the Ceph block device journaling feature:

- When an image is created.
- Dynamically on already existing images.

**IMPORTANT**

Journaling depends on the **exclusive-lock** feature which must be enabled too.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. To enable journaling when creating an image, use the `--image-feature` option:

   **Syntax**
   
   ```bash
   rbd create IMAGE_NAME --size MEGABYTES --pool POOL_NAME --image-feature FEATURE
   ```

   **Example**
   
   ```bash
   [root@rbd-client ~]# rbd create image1 --size 1024 --pool data --image-feature exclusive-lock,journaling
   ```

2. To enable journaling on previously created images, use the `rbd feature enable` command:

   **Syntax**
   
   ```bash
   rbd feature enable POOL_NAME/IMAGE_NAME FEATURE_NAME
   ```

   **Example**
   
   ```bash
   [root@rbd-client ~]# rbd feature enable data/image1 exclusive-lock
   [root@rbd-client ~]# rbd feature enable data/image1 journaling
   ```
3. To enable journaling on all new images by default, add the following setting to the Ceph configuration file:

```
[root@rbd-client ~]# rbd default features = 125
```

### 4.4. ONE-WAY MIRRORING

One-way mirroring implies that a primary image in one storage cluster gets replicated in a secondary storage cluster. In the secondary storage cluster, the replicated image is non-primary; that is, block device clients cannot write to the image.

**NOTE**

One-way mirroring supports multiple secondary sites. To configure one-way mirroring on multiple secondary sites, repeat the following procedures on each secondary cluster.

**NOTE**

One-way mirroring is appropriate for maintaining a crash-consistent copy of an image. One-way mirroring may not be appropriate for all situations, such as using the secondary image for automatic failover and failback with OpenStack, since the cluster cannot failback when using one-way mirroring. In those scenarios, use two-way mirroring.

**IMPORTANT**

If you are using additional secondary clusters, choose one of the secondary clusters to fail over to. Synchronize from the same cluster during fail back.

**Assumptions**

- You have two storage clusters and you want to replicate images from a primary storage cluster to a secondary storage cluster.

- The site-b cluster has a client node attached to it where the `rbd-mirror` daemon will run. This daemon will connect to the site-a cluster to sync images to the site-b cluster.

- A pool with the same name is created on both clusters. In the examples below the pool is named `data`.

- The pool contains images you want to mirror and journaling is enabled on them.

There are two ways to configure Ceph block device mirroring:

- **Pool Mirroring**: To mirror all images within a pool, use the [Configuring pool one-way mirroring](#) procedure.

- **Image Mirroring**: To mirror select images within a pool, use the [Configuring image one-way mirroring](#) procedure.

**Additional Resources**

- See [Enabling Journaling](#) for details.

- See [Mirroring Ceph block devices](#) for details.
For information on installing Ceph clients, see the Red Hat Ceph Storage Installation Guide.

For information on installing a Ceph storage cluster see the Red Hat Ceph Storage Installation Guide.

See the Pools section in the Red Hat Ceph Storage Storage Strategies Guide for more details.

4.5. TWO-WAY MIRRORING

Two-way mirroring allows you to replicate images in either direction between two storage clusters. It does not allow you to write changes to the same image from either storage cluster and then having changes propagate back and forth. An image is promoted or demoted from a storage cluster to change where it is writable from, and where it synchronize to.

Assumptions

- You have two clusters and you want to be able to replicate images between them in either direction.
- Both storage clusters have a client node attached to them where the rbd-mirror daemon will run. The daemon on the site-b storage cluster will connect to the site-a storage cluster to synchronize images to site-b, and the daemon on the site-a storage cluster will connect to the site-b storage cluster to synchronize images to site-a.
- A pool with the same name is created on both storage clusters.
- The pool contains images you want to mirror and journaling is enabled on them.

There are two ways to configure Ceph block device mirroring:

- **Pool Mirroring**: To mirror all images within a pool, use the Configuring pool one-way mirroring procedure.
- **Image Mirroring**: To mirror select images within a pool, use the Configuring image one-way mirroring procedure.

Additional Resources

- See Enabling Journaling for details.
- See Mirroring Ceph block devices for details.
- See the Pools section in the Red Hat Ceph Storage Storage Strategies Guide for more details.
- For information on installing Ceph clients, see the Red Hat Ceph Storage Installation Guide.
- For information on installing a Ceph storage cluster, see the Red Hat Ceph Storage Installation Guide.

4.6. CONFIGURE MIRRORING ON A POOL

As a storage administrator, you can configure mirroring on a pool for Red Hat Ceph Storage cluster peers. You can do the following tasks:

- Enabling mirroring on a pool.
• Disabling mirroring on a pool.
• Viewing information about peers.
• Add or remove a storage cluster peer.
• Getting mirroring status for a pool.

**IMPORTANT**

Do the following procedures on both storage cluster peers.

### 4.6.1. Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

### 4.6.2. Enabling mirroring on a pool

Enable mirroring on a pool by running the following commands on both peer clusters.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. To enable mirroring on a pool:

   **Syntax**

   ```
   rbd mirror pool enable POOL_NAME MODE
   ```

   **Example**

   ```
   [root@rbd-client ~]# rbd mirror pool enable data pool
   ```

   This example enables mirroring of the whole pool named **data**.

   **Example**

   ```
   [root@rbd-client ~]# rbd mirror pool enable data image
   ```

   This example enables image mode mirroring on the pool named **data**.

**Additional Resources**

- See the *Mirroring Ceph block devices* section in the *Red Hat Ceph Storage Block Device Guide* for details.
4.6.3. Disabling mirroring on a pool

Before disabling mirroring, remove the peer clusters.

NOTE

When you disable mirroring on a pool, you also disable it on any images within the pool for which mirroring was enabled separately in image mode.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. To disable mirroring on a pool:

**Syntax**

```
rbd mirror pool disable POOL_NAME
```

**Example**

```
[root@rbd-client ~]# rbd mirror pool disable data
```

This example disables mirroring of a pool named `data`.

Additional Resources

- See the Configuring image one-way mirroring section in the Red Hat Ceph Storage Block Device Guide for details.
- See the Removing a storage cluster peer section in the Red Hat Ceph Storage Block Device Guide for details.

4.6.4. Adding a storage cluster peer

Add a storage cluster peer for the `rbd-mirror` daemon to discover its peer storage cluster. For example, to add the `site-a` storage cluster as a peer to the `site-b` storage cluster, then follow this procedure from the client node in the `site-b` storage cluster.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. Register the peer to the pool:
4.6.5. Viewing information about peers

View information about storage cluster peers.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. To view information about the peers:

Syntax

```
 rbd mirror pool info POOL_NAME
```

Example

```
[root@rbd-client ~]# rbd mirror pool info data
Mode: pool
Peers:
 UUID         NAME        CLIENT
7e90b4ce-e36d-4f07-8cbc-42050896825d site-a client.site-a
```

4.6.6. Removing a storage cluster peer

Remove a storage cluster peer by specifying the peer UUID.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. Specify the pool name and the peer Universally Unique Identifier (UUID).

Syntax
rbd mirror pool peer remove *POOL_NAME* *PEER_UUID*

**Example**

```
[root@rbd-client ~]# rbd mirror pool peer remove data 7e90b4ce-e36d-4f07-8cbc-42050896825d
```

**TIP**

To view the peer UUID, use the `rbd mirror pool info` command.

### 4.6.7. Getting mirroring status for a pool

Get the mirror status for a pool.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. To get the mirroring pool summary:

   **Syntax**

   ```
   rbd mirror pool status *POOL_NAME*
   ```

   **Example**

   ```
   [root@rbd-client ~]# rbd mirror pool status data
   health: OK
   images: 1 total
   ```

   **TIP**

   To output status details for every mirroring image in a pool, use the `--verbose` option.

### 4.6.8. Configuring pool one-way mirroring

Configure pools to replicate from a primary storage cluster to a secondary storage cluster.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.
- Ensure that all images within the `data` pool have exclusive lock and journaling enabled.

**Procedure**
1. On the client node of the site-b cluster, install the rbd-mirror package:

```
[root@rbd-client ~]# yum install rbd-mirror
```

**NOTE**

The package is provided by the Red Hat Ceph Storage Tools repository.

2. On the client node of the site-b cluster, specify the cluster name by adding the CLUSTER option to the /etc/sysconfig/ceph file:

```
CLUSTER=site-b
```

3. On both storage clusters, create users with permissions to access the data pool and output their keyrings to a CLUSTER_NAME.client.USER_NAME.keyring file.

   a. On the Ceph Monitor node in the site-a storage cluster, create the client.site-a user and output the keyring to the site-a.client.site-a.keyring file:

```
Example
[root@rbd-client ~]# ceph auth get-or-create client.site-a mon 'profile rbd' osd 'profile rbd pool=data' -o /etc/ceph/site-a.client.site-a.keyring
```

   b. On the Ceph Monitor node in the site-b storage cluster, create the client.site-b user and output the keyring to the site-b.client.site-b.keyring file:

```
Example
[root@rbd-client ~]# ceph auth get-or-create client.site-b mon 'profile rbd' osd 'profile rbd pool=data' -o /etc/ceph/site-b.client.site-b.keyring
```

4. Copy the Ceph configuration file and the newly created keyring file from the site-a Ceph Monitor node to the site-b Ceph Monitor and client nodes:

**Syntax**

```
scp /etc/ceph/ceph.conf USER@SITE_B_MON_NODE_NAME:/etc/ceph/site-a.conf
scp /etc/ceph/site-a.client.site-a.keyring USER@SITE_B_MON_NODE_NAME:/etc/ceph/
```

```
scp /etc/ceph/ceph.conf USER@SITE_B_CLIENT_NODE_NAME:/etc/ceph/site-a.conf
scp /etc/ceph/site-a.client.site-a.keyring USER@SITE_B_CLIENT_NODE_NAME:/etc/ceph/
```

**NOTE**

The scp commands that transfer the Ceph configuration file from the site-a Ceph Monitor node to the site-b Ceph Monitor and client nodes rename the file to site-a.conf. The keyring file name stays the same.

5. Create a symbolic link named site-b.conf pointing to ceph.conf on the site-b cluster client node:
Example

[root@rbd-client ~]# cd /etc/ceph
[root@rbd-client ~]# ln -s ceph.conf site-b.conf

6. Enable and start the rbd-mirror daemon on the site-b client node:

Syntax

systemctl enable ceph-rbd-mirror.target
systemctl enable ceph-rbd-mirror@CLIENT_ID
systemctl start ceph-rbd-mirror@CLIENT_ID

Change CLIENT_ID to the Red Hat Ceph Storage user that the rbd-mirror daemon will use. The user must have the appropriate cephx access to the storage cluster.

Example

[root@rbd-client ~]# systemctl enable ceph-rbd-mirror.target
[root@rbd-client ~]# systemctl enable ceph-rbd-mirror@site-b
[root@rbd-client ~]# systemctl start ceph-rbd-mirror@site-b

7. Enable pool mirroring of the data pool residing on the site-a cluster by running the following command on a Ceph Monitor node in the site-a storage cluster:

Example

[root@rbd-client ~]# rbd mirror pool enable data pool

And ensure that mirroring has been successfully enabled:

Example

[root@rbd-client ~]# rbd mirror pool info data
Mode: pool
Peers: none

8. Add the site-a storage cluster as a peer of the site-b storage cluster by running the following command from the client node in the site-b storage cluster:

Example

[root@rbd-client ~]# rbd --cluster site-b mirror pool peer add data client.site-a@site-a -n client.site-b

And ensure that the peer was successfully added:

Example

[root@rbd-client ~]# rbd mirror pool info data
Mode: pool
Peers:
9. After some time, check the status of the **image1** and **image2** images. If they are in state **up+replaying**, mirroring is functioning properly. Run the following commands from a Ceph Monitor node in the **site-b** storage cluster:

**Example**

```
[root@rbd-client ~]# rbd mirror image status data/image1
image1:
  global_id:  7d486c3f-d5a1-4bee-ae53-6c4f1e0c8eac
  state:       up+replaying
  description: replaying, master_position=[object_number=3, tag_tid=1, entry_tid=3],
               mirror_position=[object_number=3, tag_tid=1, entry_tid=3], entries_behind_master=0
```

**Example**

```
[root@rbd-client ~]# rbd mirror image status data/image2
image2:
  global_id:  703c4082-100d-44be-a54a-52e6052435a5
  state:       up+replaying
  description: replaying, master_position=[object_number=3, tag_tid=1, entry_tid=3],
               mirror_position=[], entries_behind_master=3
```

**Additional Resources**

- See the *Enabling block device journaling* section in the *Red Hat Ceph Storage Block Device Guide* for more details.
- See the *User Management* section in the *Red Hat Ceph Storage Administration Guide* for more details on Ceph users.

### 4.7. CONFIGURE MIRRORING ON AN IMAGE

As a storage administrator, you can configure mirroring on an image for Red Hat Ceph Storage cluster peers. You can do the following tasks:

- Enabling image mirroring.
- Disabling image mirroring.
- Image promotion and demotion.
- Image resynchronization.
- Getting mirroring status for a single image.

**IMPORTANT**

Do the following procedures on a single storage cluster.
4.7.1. Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

4.7.2. Enabling image mirroring

Enable mirroring on the whole pool in image mode on both peer storage clusters.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. Enable mirroring for a specific image within the pool:

   Syntax

   `rbd mirror image enable POOL_NAME/IMAGE_NAME`

   Example

   `[root@rbd-client ~]# rbd mirror image enable data/image2`

   This example enables mirroring for the `image2` image in the `data` pool.

Additional Resources

- See the `Enabling mirroring on a pool` section in the *Red Hat Ceph Storage Block Device Guide* for details.

4.7.3. Disabling image mirroring

Disable the mirror for images.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. To disable mirroring for a specific image:

   Syntax

   `rbd mirror image disable POOL_NAME/IMAGE_NAME`
Example

```
[root@rbd-client ~]# rbd mirror image disable data/image2
```

This example disables mirroring of the image2 image in the data pool.

### 4.7.4. Image promotion and demotion

Promote or demote an image.

**NOTE**

Do not force promote non-primary images that are still syncing, because the images will not be valid after the promotion.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. To demote an image to non-primary:

**Syntax**

```
rbd mirror image demote POOL_NAME/IMAGE_NAME
```

**Example**

```
[root@rbd-client ~]# rbd mirror image demote data/image2
```

This example demotes the image2 image in the data pool.

2. To promote an image to primary:

**Syntax**

```
rbd mirror image promote POOL_NAME/IMAGE_NAME
```

**Example**

```
[root@rbd-client ~]# rbd mirror image promote data/image2
```

This example promotes image2 in the data pool.

Depending on which type of mirroring you are using, see either *Recovering from a disaster with one-way mirroring* or *Recovering from a disaster with two-way mirroring* for details.

3. Use the `--force` option to force promote a non-primary image:
Syntax

```
rbd mirror image promote --force POOL_NAME/IMAGE_NAME
```

Example

```
[rroot@rbd-client ~]# rbd mirror image promote --force data/image2
```

Use forced promotion when the demotion cannot be propagated to the peer Ceph storage cluster. For example, because of cluster failure or communication outage.

Additional Resources

- See the *Failover after a non-orderly shutdown* section in the *Red Hat Ceph Storage Block Device Guide* for details.

### 4.7.5. Image resynchronization

Re-synchronize an image. In case of an inconsistent state between the two peer clusters, the `rbd-mirror` daemon does not attempt to mirror the image that is causing the inconsistency.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. To request a resynchronization to the primary image:

   Syntax

   ```
rbd mirror image resync POOL_NAME/IMAGE_NAME
```

   Example

   ```
   [root@rbd-client ~]# rbd mirror image resync data/image2
   ```

   This example requests resynchronization of `image2` in the `data` pool.

**Additional Resources**

- To recover from an inconsistent state because of a disaster, see either *Recovering from a disaster with one-way mirroring* or *Recovering from a disaster with two-way mirroring* for details.

### 4.7.6. Getting mirroring status for a single image

Get the mirror status for an image.

**Prerequisites**
- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. To get the status of a mirrored image:

   **Syntax**

   ```
   rbd mirror image statusPool_NAME/IMAGE_NAME
   ```

   **Example**

   ```
   [root@rbd-client ~]# rbd mirror image status data/image2
   image2:
   global_id:   703c4082-100d-44be-a54a-52e6052435a5
   state:       up+replaying
   description: replaying, master_position=[object_number=0, tag_tid=3, entry_tid=0],
   mirror_position=[object_number=0, tag_tid=3, entry_tid=0], entries_behind_master=0
   ```

   This example gets the status of the `image2` image in the `data` pool.

### 4.7.7. Configuring image one-way mirroring

Configure the images to replicate from a primary storage cluster to a secondary storage cluster.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.
- Ensure the selected images to be mirrored within the `data` pool have exclusive lock and journaling enabled.

**Procedure**

1. On the client node of the `site-b` storage cluster, specify the storage cluster name by adding the `CLUSTER` option to the `/etc/sysconfig/ceph` file:

   ```
   CLUSTER=site-b
   ```

2. On both storage clusters, create users with permissions to access the `data` pool and output their keyrings to a `CLUSTER_NAME.client.USER_NAME.keyring` file.

   a. On the Ceph Monitor node in the `site-a` storage cluster, create the `client.site-a` user and output the keyring to the `site-a.client.site-a.keyring` file:

   **Example**

   ```
   [root@rbd-client ~]# ceph auth get-or-create client.site-a mon 'profile rbd' osd 'profile rbd pool=data' -o /etc/ceph/site-a.client.site-a.keyring
   ```
b. On the Ceph Monitor node in the site-b storage cluster, create the client.site-b user and output the keyring to the site-b.client.site-b.keyring file:

Example

[root@rbd-client ~]# ceph auth get-or-create client.site-b mon 'profile rbd' osd 'profile rbd pool=data' -o /etc/ceph/site-b.client.site-b.keyring

3. Copy the Ceph configuration file and the newly created keyring file from the site-a Ceph Monitor node to the site-b Ceph Monitor and client nodes:

Syntax

scp /etc/ceph/ceph.conf USER@SITE_B_MON_NODE_NAME:/etc/ceph/site-a.conf
scp /etc/ceph/site-a.client.site-a.keyring USER@SITE_B_MON_NODE_NAME:/etc/ceph/
scp /etc/ceph/ceph.conf USER@SITE_B_CLIENT_NODE_NAME:/etc/ceph/site-a.conf
scp /etc/ceph/site-a.client.site-a.keyring USER@SITE_B_CLIENT_NODE_NAME:/etc/ceph/

NOTE

The scp commands that transfer the Ceph configuration file from the site-a monitor node to the site-b monitor and client nodes rename the file to site-a.conf. The keyring file name stays the same.

4. Create a symbolic link named site-b.conf pointing to ceph.conf on the site-b cluster client node:

Example

[root@rbd-client ~]# cd /etc/ceph
[root@rbd-client ~]# ln -s ceph.conf site-b.conf

5. Enable and start the rbd-mirror daemon on the site-b client node:

Syntax

systemctl enable ceph-rbd-mirror.target
systemctl enable ceph-rbd-mirror@CLIENT_ID
systemctl start ceph-rbd-mirror@CLIENT_ID

Change CLIENT_ID to the user that the rbd-mirror daemon will use. The user must have the appropriate cephx access to the cluster. For detailed information, see the User Management chapter in the Red Hat Ceph Storage Administration Guide.

Example

[root@rbd-client ~]# systemctl enable ceph-rbd-mirror.target
[root@rbd-client ~]# systemctl enable ceph-rbd-mirror@site-b
[root@rbd-client ~]# systemctl start ceph-rbd-mirror@site-b
6. Enable pool mirroring of the **data** pool residing on the **site-a** cluster by running the following command on a monitor node in the **site-a** cluster:

   **Example**

   ```
   [root@rbd-client ~]# rbd mirror pool enable data pool
   ```

   And ensure that mirroring has been successfully enabled:

   **Example**

   ```
   [root@rbd-client ~]# rbd mirror pool info data
   Mode: pool
   Peers: none
   ```

7. From a Ceph Monitor node on the **site-a** storage cluster, enable image mirroring of the **data** pool:

   **Example**

   ```
   [root@rbd-client ~]# rbd mirror pool enable data image
   ```

   And ensure that mirroring has been successfully enabled:

   **Example**

   ```
   [root@rbd-client ~]# rbd mirror pool info data
   Mode: image
   Peers: none
   ```

8. From the client node on the **site-b** storage cluster, add the **site-a** storage cluster as a peer:

   **Example**

   ```
   [root@rbd-client ~]# rbd --cluster site-b mirror pool peer add data client.site-a@site-a -n client.site-b
   ```

   And ensure that the peer was successfully added:

   **Example**

   ```
   [root@rbd-client ~]# rbd mirror pool info data
   Mode: image
   Peers:
   UUID                                 NAME   CLIENT
   9c1da891-b9f4-4644-adee-6268fe398bf1 site-a client.site-a
   ```

9. From a Ceph Monitor node on the **site-a** storage cluster, explicitly enable image mirroring of the **image1** and **image2** images:

   **Example**

   ```
   [root@rbd-client ~]# rbd mirror image enable data/image1
   Mirroring enabled
   [root@rbd-client ~]# rbd mirror image enable data/image2
   ```
10. After some time, check the status of the image1 and image2 images. If they are in state up+replaying, mirroring is functioning properly. Run the following commands from a Ceph Monitor node in the site-b storage cluster:

**Example**

```bash
[root@rbd-client ~]# rbd mirror image status data/image1
image1:
  global_id: 08027096-d267-47f8-b52e-59de1353a034
  state: up+replaying
  description: replaying, master_position=[object_number=3, tag_tid=1, entry_tid=3], mirror_position=[object_number=3, tag_tid=1, entry_tid=3], entries_behind_master=0
  last_update: 2019-04-12 17:24:04
```

**Example**

```bash
[root@rbd-client ~]# rbd mirror image status data/image2
image2:
  global_id: 596f41bc-874b-4cd4-aefe-4929578cc834
  state: up+replaying
  description: replaying, master_position=[object_number=3, tag_tid=1, entry_tid=3], mirror_position=[object_number=3, tag_tid=1, entry_tid=3], entries_behind_master=0
  last_update: 2019-04-12 17:23:51
```

Additional Resources

- See [Enabling block device journaling](#) for details.

## 4.8. DELAYING BLOCK DEVICE REPLICATION

Whether you are using one- or two-way replication, you can delay replication between RADOS Block Device (RBD) mirroring images. You might want to implement delayed replication if you want a window of cushion time in case an unwanted change to the primary image needs to be reverted before being replicated to the secondary image.

To implement delayed replication, the rbd-mirror daemon within the destination storage cluster should set the `rbd_mirroring_replay_delay = MINIMUM_DELAY_IN_SECONDS` configuration option. This setting can either be applied globally within the ceph.conf file utilized by the rbd-mirror daemons, or on an individual image basis.

### Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

### Procedure

1. To utilize delayed replication for a specific image, on the primary image, run the following rbd CLI command:

   **Syntax**
4.9. RECOVER FROM A DISASTER

As a storage administrator, you can be prepared for eventual hardware failure by knowing how to recover the data from another storage cluster where mirroring was configured.

In the examples, the primary storage cluster is known as the site-a, and the secondary storage cluster is known as the site-b. Additionally, the storage clusters both have a data pool with two images, image1 and image2.

4.9.1. Prerequisites

- A running Red Hat Ceph Storage cluster.
- One-way or two-way mirroring was configured.

4.9.2. Recover from a disaster with one-way mirroring

To recover from a disaster when using one-way mirroring use the following procedures. They show how to fail over to the secondary cluster after the primary cluster terminates, and how to fail back. The shutdown can be orderly or non-orderly.

**IMPORTANT**

One-way mirroring supports multiple secondary sites. If you are using additional secondary clusters, choose one of the secondary clusters to fail over to. Synchronize from the same cluster during fail back.

4.9.3. Recover from a disaster with two-way mirroring

To recover from a disaster when using two-way mirroring use the following procedures. They show how to fail over to the mirrored data on the secondary cluster after the primary cluster terminates, and how to failback. The shutdown can be orderly or non-orderly.

Additional Resources

- For details on demoting, promoting, and resyncing images, see the Configure mirroring on a image section in the Red Hat Ceph Storage Block Device Guide.

4.9.4. Failover after an orderly shutdown

Failover to the secondary storage cluster after an orderly shutdown.

Prerequisites
• Minimum of two running Red Hat Ceph Storage clusters.
• Root-level access to the node.
• Pool mirroring or image mirroring configured with one-way mirroring.

Procedure

1. Stop all clients that use the primary image. This step depends on which clients use the image. For example, detach volumes from any OpenStack instances that use the image.

2. Demote the primary images located on the `site-a` cluster by running the following commands on a monitor node in the `site-a` cluster:

   **Syntax**
   ```
   rbd mirror image demote POOL_NAME/IMAGE_NAME
   ```

   **Example**
   ```
   [root@rbd-client ~]# rbd mirror image demote data/image1
   [root@rbd-client ~]# rbd mirror image demote data/image2
   ```

3. Promote the non-primary images located on the `site-b` cluster by running the following commands on a monitor node in the `site-b` cluster:

   **Syntax**
   ```
   rbd mirror image promote POOL_NAME/IMAGE_NAME
   ```

   **Example**
   ```
   [root@rbd-client ~]# rbd mirror image promote data/image1
   [root@rbd-client ~]# rbd mirror image promote data/image2
   ```

4. After some time, check the status of the images from a monitor node in the `site-b` cluster. They should show a state of `up+stopped` and be listed as primary:

   ```
   [root@rbd-client ~]# rbd mirror image status data/image1
   image1:
   global_id: 08027096-d267-47f8-b52e-59de1353a034
   state: up+stopped
   description: local image is primary
   last_update: 2019-04-17 16:04:37
   [root@rbd-client ~]# rbd mirror image status data/image2
   image2:
   global_id: 596f41bc-874b-4cd4-aefe-4929578cc834
   state: up+stopped
   description: local image is primary
   last_update: 2019-04-17 16:04:37
   ```

5. Resume the access to the images. This step depends on which clients use the image.
Additional Resources

- See the Block Storage and Volumes chapter in the Red Hat OpenStack Platform Storage Guide.

4.9.5. Failover after a non-orderly shutdown

Failover to secondary storage cluster after a non-orderly shutdown.

Prerequisites

- Minimum of two running Red Hat Ceph Storage clusters.
- Root-level access to the node.
- Pool mirroring or image mirroring configured with one-way mirroring.

Procedure

1. Verify that the primary storage cluster is down.

2. Stop all clients that use the primary image. This step depends on which clients use the image. For example, detach volumes from any OpenStack instances that use the image.

3. Promote the non-primary images from a Ceph Monitor node in the site-b storage cluster. Use the `--force` option, because the demotion cannot be propagated to the site-a storage cluster:

   Syntax

   ```
   rbd mirror image promote --force POOL_NAME/IMAGE_NAME
   ```

   Example

   ```
   [root@rbd-client ~]# rbd mirror image promote --force data/image1
   [root@rbd-client ~]# rbd mirror image promote --force data/image2
   ```

4. Check the status of the images from a Ceph Monitor node in the site-b storage cluster. They should show a state of up+stopping_replay and the description should say force promoted:

   Example

   ```
   [root@rbd-client ~]# rbd mirror image status data/image1
   image1: 
   global_id: 08027096-d267-47f8-b52e-59de1353a034
   state: up+stopping_replay
   description: force promoted
   last_update: 2019-04-17 13:25:06
   [root@rbd-client ~]# rbd mirror image status data/image2
   image2: 
   global_id: 596f41bc-874b-4cd4-aefe-4929578cc834
   state: up+stopping_replay
   description: force promoted
   last_update: 2019-04-17 13:25:06
   ```

Additional Resources
4.9.6. Prepare for fail back

If two storage clusters were originally configured only for one-way mirroring, in order to fail back, configure the primary storage cluster for mirroring in order to replicate the images in the opposite direction.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

**Procedure**

1. On the client node of the site-a storage cluster, install the `rbd-mirror` package:

   ```bash
   [root@rbd-client ~]# yum install rbd-mirror
   ``

   **NOTE**
   
   The package is provided by the Red Hat Ceph Storage Tools repository.

2. On the client node of the site-a storage cluster, specify the storage cluster name by adding the `CLUSTER` option to the `/etc/sysconfig/ceph` file:

   ```
   CLUSTER=site-b
   ``

3. Copy the site-b Ceph configuration file and keyring file from the site-b Ceph Monitor node to the site-a Ceph Monitor and client nodes:

   **Syntax**
   
   ```
   scp /etc/ceph/ceph.conf USER@SITE_A_MON_NODE_NAME:/etc/ceph/site-b.conf
   scp /etc/ceph/site-b.client.site-b.keyring root@SITE_A_MON_NODE_NAME:/etc/ceph/
   scp /etc/ceph/ceph.conf user@SITE_A_CLIENT_NODE_NAME:/etc/ceph/site-b.conf
   scp /etc/ceph/site-b.client.site-b.keyring user@SITE_A_CLIENT_NODE_NAME:/etc/ceph/
   ```

   **NOTE**
   
   The `scp` commands that transfer the Ceph configuration file from the site-b Ceph Monitor node to the site-a Ceph Monitor and client nodes renames the file to `site-a.conf`. The keyring file name stays the same.

4. Copy the site-a keyring file from the site-a Ceph Monitor node to the site-a client node:

   **Syntax**
   
   ```
   scp /etc/ceph/site-a.client.site-a.keyring <user>@SITE_A_CLIENT_HOST_NAME:/etc/ceph/
   ```

5. Enable and start the `rbd-mirror` daemon on the site-a client node:
Syntax

```bash
systemctl enable ceph-rbd-mirror.target
systemctl enable ceph-rbd-mirror@CLIENT_ID
systemctl start ceph-rbd-mirror@CLIENT_ID
```

Change `CLIENT_ID` to the Ceph Storage cluster user that the `rbd-mirror` daemon will use. The user must have the appropriate `cephx` access to the storage cluster.

Example

```bash
[root@rbd-client ~]# systemctl enable ceph-rbd-mirror.target
[root@rbd-client ~]# systemctl enable ceph-rbd-mirror@site-a
[root@rbd-client ~]# systemctl start ceph-rbd-mirror@site-a
```

6. From the client node on the `site-a` cluster, add the `site-b` cluster as a peer:

Example

```bash
[root@rbd-client ~]# rbd --cluster site-a mirror pool peer add data client.site-b@site-b -n client.site-a
```

If you are using multiple secondary storage clusters, only the secondary storage cluster chosen to fail over to, and fail back from, must be added.

7. From a monitor node in the `site-a` storage cluster, verify the `site-b` storage cluster was successfully added as a peer:

Example

```bash
[root@rbd-client ~]# rbd mirror pool info -p data
Mode: image
Peers:
  UUID        NAME   CLIENT
  d2ae0594-a43b-4c67-a167-a36c646e8643 site-b client.site-b
```

Additional Resources

- For detailed information, see the User Management chapter in the Red Hat Ceph Storage Administration Guide.

4.9.6.1. Fail back to the primary storage cluster

When the formerly primary storage cluster recovers, fail back to the primary storage cluster.

Prerequisites

- Minimum of two running Red Hat Ceph Storage clusters.
- Root-level access to the node.
- Pool mirroring or image mirroring configured with one-way mirroring.
Procedure

1. Check the status of the images from a monitor node in the site-b cluster again. They should show a state of up-stopped and the description should say local image is primary:

Example

```
[root@rbd-client ~]# rbd mirror image status data/image1
image1:
  global_id:   08027096-d267-47f8-b52e-59de1353a034
  state:       up+stopped
  description: local image is primary
[root@rbd-client ~]# rbd mirror image status data/image2
image2:
  global_id:   08027096-d267-47f8-b52e-59de1353a034
  state:       up+stopped
  description: local image is primary
  last_update: 2019-04-22 17:38:18
```

2. From a Ceph Monitor node on the site-a storage cluster determine if the images are still primary:

Syntax

```
rbd mirror pool info POOL_NAME/IMAGE_NAME
```

Example

```
[root@rbd-client ~]# rbd info data/image1
[root@rbd-client ~]# rbd info data/image2
```

In the output from the commands, look for mirroring primary: true or mirroring primary: false, to determine the state.

3. Demote any images that are listed as primary by running a command like the following from a Ceph Monitor node in the site-a storage cluster:

Syntax

```
rbd mirror image demote POOL_NAME/IMAGE_NAME
```

Example

```
[root@rbd-client ~]# rbd mirror image demote data/image1
```

4. Resynchronize the images ONLY if there was a non-orderly shutdown. Run the following commands on a monitor node in the site-a storage cluster to resynchronize the images from site-b to site-a:

Syntax

```
rbd mirror image resync POOL_NAME/IMAGE_NAME
```
5. After some time, ensure resynchronization of the images is complete by verifying they are in the **up+replaying** state. Check their state by running the following commands on a monitor node in the **site-a** storage cluster:

**Syntax**

```
rbd mirror image status POOL_NAME/IMAGE_NAME
```

**Example**

```
[rroot@rbd-client ~]# rbd mirror image status data/image1
[rroot@rbd-client ~]# rbd mirror image status data/image2
```

6. Demote the images on the **site-b** storage cluster by running the following commands on a Ceph Monitor node in the **site-b** storage cluster:

**Syntax**

```
rbd mirror image demote POOL_NAME/IMAGE_NAME
```

**Example**

```
[rroot@rbd-client ~]# rbd mirror image demote data/image1
[rroot@rbd-client ~]# rbd mirror image demote data/image2
```

**NOTE**

If there are multiple secondary storage clusters, this only needs to be done from the secondary storage cluster where it was promoted.

7. Promote the formerly primary images located on the **site-a** storage cluster by running the following commands on a Ceph Monitor node in the **site-a** storage cluster:

**Syntax**

```
rbd mirror image promote POOL_NAME/IMAGE_NAME
```

**Example**

```
[rroot@rbd-client ~]# rbd mirror image promote data/image1
[rroot@rbd-client ~]# rbd mirror image promote data/image2
```

8. Check the status of the images from a Ceph Monitor node in the **site-a** storage cluster. They should show a status of **up+stopped** and the description should say **local image is primary**.
Syntax

```
rbd mirror image status POOL_NAME/IMAGE_NAME
```

Example

```
[root@rbd-client ~]# rbd mirror image status data/image1
image1:
  global_id:   08027096-d267-47f8-b52e-59de1353a034
  state:       up+stopped
  description: local image is primary
  last_update: 2019-04-22 11:14:51
[root@rbd-client ~]# rbd mirror image status data/image2
image2:
  global_id:   596f41bc-874b-4cd4-aefe-4929578cc834
  state:       up+stopped
  description: local image is primary
  last_update: 2019-04-22 11:14:51
```

4.9.7. Remove two-way mirroring

After fail back is complete, you can remove two-way mirroring and disable the Ceph block device mirroring service.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. Remove the `site-b` storage cluster as a peer from the `site-a` storage cluster:

   Example

   ```
   [root@rbd-client ~]# rbd mirror pool peer remove data client.remote@remote --cluster local
   [root@rbd-client ~]# rbd --cluster site-a mirror pool peer remove data client.site-b@site-b -n client.site-a
   ```

2. Stop and disable the `rbd-mirror` daemon on the `site-a` client:

   Syntax

   ```
   systemctl stop ceph-rbd-mirror@CLIENT_ID
   systemctl disable ceph-rbd-mirror@CLIENT_ID
   systemctl disable ceph-rbd-mirror.target
   ```

   Example

   ```
   [root@rbd-client ~]# systemctl stop ceph-rbd-mirror@site-a
   [root@rbd-client ~]# systemctl disable ceph-rbd-mirror@site-a
   [root@rbd-client ~]# systemctl disable ceph-rbd-mirror.target
   ```
4.10. ASYNCHRONOUS UPDATES AND CEPH BLOCK DEVICE MIRRORING

When updating a storage cluster using Ceph block device mirroring with an asynchronous update, follow the update instruction in the *Red Hat Ceph Storage Installation Guide*. Once updating is done, restart the Ceph block device instances.

**NOTE**

There is no required order for restarting the instances. Red Hat recommends restarting the instance pointing to the pool with primary images followed by the instance pointing to the mirrored pool.
CHAPTER 5. THE RBD KERNEL MODULE

As a storage administrator, you can access Ceph block devices through the `rbd` kernel module. You can map and unmap a block device, and displaying those mappings. Also, you can get a list of images through the `rbd` kernel module.

**IMPORTANT**

Kernel clients on Linux distributions other than Red Hat Enterprise Linux (RHEL) are permitted but not supported. If issues are found in the storage cluster when using these kernel clients, Red Hat will address them, but if the root cause is found to be on the kernel client side, the issue will have to be addressed by the software vendor.

5.1. PREREQUISITES

- A running Red Hat Ceph Storage cluster.

5.2. GETTING A LIST OF IMAGES

Get a list of Ceph block device images.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. To mount a block device image, first return a list of the images:

   ```bash
   [root@rbd-client ~]# rbd list
   ```

5.3. MAPPING A BLOCK DEVICE

Use `rbd` to map an image name to a kernel module. You must specify the image name, the pool name and the user name. `rbd` will load the RBD kernel module if it is not already loaded.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. Map an image name to a kernel module:

   **Syntax**

   ```bash
   rbd device map POOL_NAME/IMAGE_NAME --id USER_NAME
   ```
Example

```
[root@rbd-client ~]# rbd device map rbd/myimage --id admin
```

2. Specify a secret when using cephx authentication by either the keyring or a file containing the secret:

Syntax

```
[root@rbd-client ~]# rbd device map POOL_NAME/IMAGE_NAME --id USER_NAME --
keyring PATH_TO_KEYRING
```

or

```
[root@rbd-client ~]# rbd device map POOL_NAME/IMAGE_NAME --id USER_NAME --
keyfile PATH_TO_FILE
```

5.4. DISPLAYING MAPPED BLOCK DEVICES

You can display which block device images are mapped to the kernel module with the rbd command.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. Display the mapped block devices:

```
[root@rbd-client ~]# rbd device list
```

5.5. UNMAPPING A BLOCK DEVICE

You can unmap a block device image with the rbd command, by using the unmap option and providing the device name.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. Unmap the block device image:

```
rbd device unmap /dev/rbd/POOL_NAME/IMAGE_NAME
```
Example

```
[root@rbd-client ~]# rbd device unmap /dev/rbd/rbd/foo
```
CHAPTER 6. USING THE CEPH BLOCK DEVICE PYTHON MODULE

The rbd python module provides file-like access to Ceph block device images. In order to use this built-in tool, import the rbd and rados Python modules.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Root-level access to the node.

Procedure

1. Connect to RADOS and open an IO context:

   ```python
   cluster = rados.Rados(conffile='my_ceph.conf')
   cluster.connect()
   ioctx = cluster.open_ioctx('mypool')
   ```

2. Instantiate an :class:rbd.RBD object, which you use to create the image:

   ```python
   rbd_inst = rbd.RBD()
   size = 4 * 1024**3  # 4 GiB
   rbd_inst.create(ioctx, 'myimage', size)
   ```

3. To perform I/O on the image, instantiate an :class:rbd.Image object:

   ```python
   image = rbd.Image(ioctx, 'myimage')
   data = 'foo' * 200
   image.write(data, 0)
   ```

   This writes 'foo' to the first 600 bytes of the image. Note that data cannot be :type:unicode - librbd does not know how to deal with characters wider than a :c:type:char.

4. Close the image, the IO context and the connection to RADOS:

   ```python
   image.close()
   ioctx.close()
   cluster.shutdown()
   ```

   To be safe, each of these calls must to be in a separate :finally block:

   ```python
   import rados
   import rbd
   
   cluster = rados.Rados(conffile='my_ceph.conf')
   try:
       ioctx = cluster.open_ioctx('my_pool')
   except:
       rbd_inst = rbd.RBD()
   size = 4 * 1024**3  # 4 GiB
   rbd_inst.create(ioctx, 'myimage', size)
   ```
This can be cumbersome, so the **Rados**, **Ioctx**, and **Image** classes can be used as context managers that close or shut down automatically. Using them as context managers, the above example becomes:

```python
with rados.Rados(conffile='my_ceph.conf') as cluster:
    with cluster.open_ioctx('mypool') as ioctx:
        rbd_inst = rbd.RBD()
        size = 4 * 1024**3  # 4 GiB
        rbd_inst.create(ioctx, 'myimage', size)
        with rbd.Image(ioctx, 'myimage') as image:
            data = 'foo' * 200
            image.write(data, 0)
```

```python
image = rbd.Image(ioctx, 'myimage')
try:
    data = 'foo' * 200
    image.write(data, 0)
finally:
    image.close()
finally:
    ioctx.close()
finally:
    cluster.shutdown()
```
CHAPTER 7. THE CEPH ISCSI GATEWAY

As a storage administrator, you can install and configure an iSCSI gateway for the Red Hat Ceph Storage cluster. With Ceph’s iSCSI gateway you can effectively run a fully integrated block-storage infrastructure with all features and benefits of a conventional Storage Area Network (SAN).

7.1. INTRODUCTION TO THE CEPH ISCSI GATEWAY

Traditionally, block-level access to a Ceph storage cluster has been limited to QEMU and librbd, which is a key enabler for adoption within OpenStack environments. Block-level access to the Ceph storage cluster can now take advantage of the iSCSI standard to provide data storage.

The iSCSI gateway integrates Red Hat Ceph Storage with the iSCSI standard to provide a highly available (HA) iSCSI target that exports RADOS Block Device (RBD) images as SCSI disks. The iSCSI protocol allows clients, known as initiators, to send SCSI commands to SCSI storage devices, known as targets, over a TCP/IP network. This allows for heterogeneous clients, such as Microsoft Windows, to access the Red Hat Ceph Storage cluster.

Figure 7.1. Ceph iSCSI Gateway HA Design

7.2. REQUIREMENTS FOR THE ISCSI TARGET

The Red Hat Ceph Storage Highly Available (HA) iSCSI gateway solution has requirements for the number of gateway nodes, memory capacity, and timer settings to detect down OSDs.

Required Number of Nodes

Install a minimum of two iSCSI gateway nodes. To increase resiliency and I/O handling, install up to four iSCSI gateway nodes.

Memory Requirements
The memory footprint of the RBD images can grow to a large size. Each RBD image mapped on the iSCSI gateway nodes uses roughly 90 MB of memory. Ensure the iSCSI gateway nodes have enough memory to support each mapped RBD image.

Detecting Down OSDs

There are no specific iSCSI gateway options for the Ceph Monitors or OSDs, but it is important to lower the default timers for detecting down OSDs to reduce the possibility of initiator timeouts. Follow the instructions in Lowering timer settings for detecting down OSDs to reduce the possibility of initiator timeouts.

Additional Resources

- See the Red Hat Ceph Storage Hardware Selection Guide for more information.

7.3. INSTALLING THE ISCSI GATEWAY

As a storage administrator, before you can utilize the benefits of the Ceph iSCSI gateway, you must install the required software packages. You can install the Ceph iSCSI gateway by using the Ansible deployment tool, or by using the command-line interface.

Each iSCSI gateway runs the Linux I/O target kernel subsystem (LIO) to provide iSCSI protocol support. LIO utilizes a user-space passthrough (TCMU) to interact with the Ceph librbd library to expose RBD images to iSCSI clients. With the Ceph iSCSI gateway you can effectively run a fully integrated block-storage infrastructure with all features and benefits of a conventional Storage Area Network (SAN).

7.3.1. Prerequisites

- Red Hat Enterprise Linux 8 or 7.7 or higher.
- A running Red Hat Ceph Storage 4 or higher cluster.

7.3.2. Installing the Ceph iSCSI gateway using Ansible

Use the Ansible utility to install packages and set up the daemons for the Ceph iSCSI gateway.

Prerequisites

- The Ansible administration node with the ceph-ansible package installed.

Procedure

1. On the iSCSI gateway nodes, enable the Red Hat Ceph Storage 4 Tools repository. For details, see the Enabling the Red Hat Ceph Storage Repositories section in the Red Hat Ceph Storage Installation Guide.

2. On the Ansible administration node, add an entry in /etc/ansible/hosts file for the gateway group. If you colocate the iSCSI gateway with an OSD node, add the OSD node to the [iscsigws] section.

```
[iscsigws]
ceph-igw-1
ceph-igw-2
```
3. Ansible places a file in the `/usr/share/ceph-ansible/group_vars/` directory called `iscsigws.yml.sample`. Create a copy of the `iscsigws.yml.sample` file named it `iscsigws.yml`.

4. Optionally, review the Ansible variables and descriptions in the *iSCSI Gateway Variables* section and update `iscsigws.yml` as needed.

---

**WARNING**

Gateway configuration changes are only supported from one gateway at a time. Attempting to run changes concurrently through multiple gateways might lead to configuration instability and inconsistency.

---

**WARNING**

Ansible installs the `ceph-iscsi` package, creates, and updates the `/etc/ceph/iscsi-gateway.cfg` file based on settings in the `group_vars/iscsigws.yml` file when the `ansible-playbook` command is used. If you have previously installed the `ceph-iscsi` package using the command-line interface described in *Installing the iSCSI gateway using the command-line interface*, copy the existing settings from the `iscsi-gateway.cfg` file to the `group_vars/iscsigws.yml` file.

---

5. On the Ansible administration node, execute the Ansible playbook.

   - **Bare-metal** deployments:
     ```
     [admin@ansible ~] $ cd /usr/share/ceph-ansible
     [admin@ansible ~] $ ansible-playbook site.yml
     ```

   - **Container** deployments:
     ```
     [admin@ansible ~] $ cd /usr/share/ceph-ansible
     [admin@ansible ~] $ ansible-playbook site-docker.yml
     ```

---

**WARNING**

On stand-alone iSCSI gateway nodes, verify that the correct Red Hat Ceph Storage 4 software repositories are enabled. If they are unavailable, Ansible might install incorrect packages.
6. To create targets, LUNs, and clients, use the `gwcli` utility or the Red Hat Ceph Storage Dashboard.

**IMPORTANT**

Do not use the `targetcli` utility to change the configuration, this will result in the following issues: ALUA misconfiguration and path failover problems. There is the potential to corrupt data, to have mismatched configuration across iSCSI gateways, and to have mismatched WWN information, which will lead to client pathing problems.

**Additional Resources**

- See the *Sample iscsigws.yml* file to view the full sample file.
- Configuring the iSCSI target using the command-line interface
- Creating iSCSI targets

### 7.3.3. Installing the Ceph iSCSI gateway using the command-line interface

The Ceph iSCSI gateway is the iSCSI target node and also a Ceph client node. The Ceph iSCSI gateway can be a standalone node or be colocated on a Ceph Object Store Disk (OSD) node. Complete the following steps to install the Ceph iSCSI gateway.

**Prerequisites**

- Red Hat Enterprise Linux 8 or 7.7 and later
- A Red Hat Ceph Storage 4 cluster or later
- On all Ceph Monitor nodes in the storage cluster, restart the `ceph-mon` service, as the root user:

  ```
  systemctl restart ceph-mon@
  ```

  **Example**

  ```
  [root@mon ~]# systemctl restart ceph-mon@monitor1
  ```

- If the Ceph iSCSI gateway is not colocated on an OSD node, copy the Ceph configuration files, located in the `/etc/ceph/` directory, from a running Ceph node in the storage cluster to the all iSCSI Gateway nodes. The Ceph configuration files must exist on the iSCSI gateway nodes under `/etc/ceph/`.

- On all Ceph iSCSI gateway nodes, enable the Ceph Tools repository. For details see the Enabling the Red Hat Ceph Storage Repositories section in the Installation Guide.

- On all Ceph iSCSI gateway nodes, install and configure the Ceph command-line interface. For details, see the Installing the Ceph Command Line Interface chapter in the Red Hat Ceph Storage 4 Installation Guide.
- If needed, open TCP ports 3260 and 5000 on the firewall on all Ceph iSCSI nodes.
- Create a new or use an existing RADOS Block Device (RBD).

**Procedure**

1. On all Ceph iSCSI gateway nodes, install the `ceph-iscsi` and `tcmu-runner` packages:

   ```bash
   [root@iscsigw ~]# yum install ceph-iscsi tcmu-runner
   ```

   **IMPORTANT**

   If previous versions of these packages exist, remove them before installing the newer versions. You must install these newer versions from a Red Hat Ceph Storage repository.

2. Optionally, on all Ceph iSCSI gateway nodes, install and configure the OpenSSL utility, if needed.
   a. Install the `openssl` package:

      ```bash
      [root@iscsigw ~]# yum install openssl
      ```
   b. On the primary iSCSI gateway node, create a directory to hold the SSL keys:

      ```bash
      [root@iscsigw ~]# mkdir ~/ssl-keys
      [root@iscsigw ~]# cd ~/ssl-keys
      ```
   c. On the primary iSCSI gateway node, create the certificate and key files. Enter the environmental information when prompted.

      ```bash
      [root@iscsigw ~]# openssl req -newkey rsa:2048 -nodes -keyout iscsi-gateway.key -x509 -days 365 -out iscsi-gateway.crt
      ```
   d. On the primary iSCSI gateway node, create a PEM file:

      ```bash
      [root@iscsigw ~]# cat iscsi-gateway.crt iscsi-gateway.key > iscsi-gateway.pem
      ```
   e. On the primary iSCSI gateway node, create a public key:

      ```bash
      [root@iscsigw ~]# openssl x509 -inform pem -in iscsi-gateway.pem -pubkey -noout > iscsi-gateway-pub.key
      ```
   f. From the primary iSCSI gateway node, copy the `iscsi-gateway.crt`, `iscsi-gateway.pem`, `iscsi-gateway-pub.key`, and `iscsi-gateway.key` files to the `/etc/ceph/` directory on the other iSCSI gateway nodes.

3. Create a configuration file on a Ceph iSCSI gateway node, and then copy it to all iSCSI gateway nodes.
   a. Create a file named `iscsi-gateway.cfg` in the `/etc/ceph/` directory:

      ```bash
      [root@iscsigw ~]# touch /etc/ceph/iscsi-gateway.cfg
      ```
b. Edit the `iscsi-gateway.cfg` file and add the following lines:

**Syntax**

```plaintext
[config]
cluster_name = CLUSTER_NAME
gateway_keyring = CLIENT_KEYRING
api_secure = true
trusted_ip_list = IP_ADDR,IP_ADDR
```

**Example**

```plaintext
[config]
cluster_name = ceph
gateway_keyring = ceph.client.admin.keyring
api_secure = true
trusted_ip_list = 192.168.0.10,192.168.0.11
```

c. Copy the `iscsi-gateway.cfg` file to all iSCSI gateway nodes. Note that the file must be identical on all iSCSI gateway nodes.

4. On all Ceph iSCSI gateway nodes, enable and start the API services:

```bash
[root@iscsigw ~]# systemctl enable rbd-target-api
[root@iscsigw ~]# systemctl start rbd-target-api
[root@iscsigw ~]# systemctl enable rbd-target-gw
[root@iscsigw ~]# systemctl start rbd-target-gw
```

5. Next, configure targets, LUNs, and clients. See the Configuring the iSCSI target using the command-line interface section for details.

**Additional Resources**

- See the iSCSI Gateway variables section for more details on the options.
- Creating iSCSI targets

7.3.4. Additional Resources

- See Appendix B, iSCSI Gateway Variables for more information on Ceph iSCSI gateway Ansible variables.

7.4. CONFIGURING THE ISCSI TARGET

As a storage administrator, you can configure targets, LUNs, and clients, using the `gwcli` command-line utility. You can also optimize performance of the iSCSI target, use the `gwcli reconfigure` subcommand.
WARNING

Red Hat does not support managing Ceph block device images exported by the Ceph iSCSI gateway tools, such as `gwcli` and `ceph-ansible`. Also, using the `rbd` command to rename or remove RBD images exported by the Ceph iSCSI gateway, can result in an unstable storage cluster.

WARNING

Before removing RBD images from the iSCSI gateway configuration, follow the standard procedures for removing a storage device from the operating system. For details, see the `Removing a storage device` chapter in the `Storage Administration Guide` for Red Hat Enterprise Linux 7 or the `System Design Guide` for Red Hat Enterprise Linux 8.

7.4.1. Prerequisites

- Installation of the Ceph iSCSI gateway software.

7.4.2. Configuring the iSCSI target using the command-line interface

The Ceph iSCSI gateway is the iSCSI target node and also a Ceph client node. Configure the Ceph iSCSI gateway either on a standalone node, or colocate it with a Ceph Object Storage Device (OSD) node.

WARNING

Do not adjust other options using the `gwcli reconfigure` subcommand unless specified in this document or Red Hat Support has instructed you to do so.

Prerequisites

- Installation of the Ceph iSCSI gateway software.

Procedure

1. Start the iSCSI gateway command-line interface:

   ```
   [root@iscsigw ~]# gwcli
   ```

2. Create the iSCSI gateways using either IPv4 or IPv6 addresses:
Syntax

```bash
> /iscsi-targets create iqn.2003-01.com.redhat.iscsi-gw:_target_name_
> goto gateways
> create ISCSI_GW_NAME IP_ADDR_OF_GW
```

Example

```
> /iscsi-targets create iqn.2003-01.com.redhat.iscsi-gw:ceph-igw
> goto gateways
> create ceph-gw-1 10.172.19.21
> create ceph-gw-2 10.172.19.22
```

NOTE

You cannot use a mix of IPv4 and IPv6 addresses.

3. Add a Ceph block device:

Syntax

```
> cd /disks
> /disks/ create POOL_NAME image=IMAGE_NAME size=IMAGE_SIZE_m|g|t
```

Example

```
> cd /disks
> /disks/ create rbd image=disk_1 size=50g
```

NOTE

Do not use any periods (.) in the pool or image name.

4. Create a client:

Syntax

```
> goto hosts
> create iqn.1994-05.com.redhat:_client_name_
> auth use username=USER_NAME password=PASSWORD
```

Example

```
> goto hosts
> create iqn.1994-05.com.redhat:rh7-client
> auth username=iscsiuser1 password=temp12345678
```
IMPORTANT

Red Hat does not support mixing clients, some with Challenge Handshake Authentication Protocol (CHAP) enabled and some CHAP disabled. All clients must have either CHAP enabled or have CHAP disabled. The default behavior is to only authenticate an initiator by its initiator name.

If initiators are failing to log into the target, the CHAP authentication might not be configured correctly for some initiators, for example:

- hosts ................................ [Hosts: 2: Auth: MISCONFIG]

Use the following command at the hosts level to reset all the CHAP authentication:

```bash
/> goto hosts
/iscsi-target...csi-igw/hosts> auth nochap
ok
ok
/iscsi-target...csi-igw/hosts> ls
o- hosts ................................ [Hosts: 2: Auth: None]
o- iqn.1994-05.com.redhat:rh7-client .. [Auth: None, Disks: 0(0.00Y)]
```

5. Add disks to a client:

**Syntax**

```bash
/> /iscsi-target...eph-igw/hosts
> cd iqn.1994-05.com.redhat:_CLIENT_NAME_
> disk add POOL_NAME/IMAGE_NAME
```

**Example**

```bash
/> /iscsi-target...eph-igw/hosts
> cd iqn.1994-05.com.redhat:rh7-client
> disk add rbd/disk_1
```

6. To confirm that the API is using SSL correctly, search the rbd-target-api log file, located at /var/log/rbd-target-api.log or /var/log/rbd-target/rbd-target-api.log, for https, for example:

```
Aug 01 17:27:42 test-node.example.com python[1879]: * Running on https://0.0.0.0:5000/
```

7. Verifying that the Ceph ISCSI gateways are working:

```bash
/> goto gateways
/iscsi-target...-igw/gateways> ls
o- gateways ............................ [Up: 2/2, Portals: 2]
o- ceph-gw-1 ........................ [ 10.172.19.21 (UP)]
o- ceph-gw-2 ........................ [ 10.172.19.22 (UP)]
```

If the status is UNKNOWN, check for network issues and any misconfigurations. If using a firewall, verify that the appropriate TCP port is open. Verify that the iSCSI gateway is listed in
the trusted_ip_list option. Verify that the rbd-target-api service is running on the iSCSI gateway node.

8. Optionally, reconfigure the max_data_area_mb option:

Syntax

```
>/disks/ reconfigure max_data_area_mb NEW_BUFFER_SIZE
```

Example

```
>/disks/ reconfigure max_data_area_mb 64
```

NOTE

The max_data_area_mb option controls the amount of memory in megabytes that each image can use to pass SCSI command data between the iSCSI target and the Ceph cluster. If this value is too small, it can result in excessive queue full retries which will affect performance. If the value is too large, it can result in one disk using too much of the system memory, which can cause allocation failures for other subsystems. The default value for the max_data_area_mb option is 8.

9. Configure an iSCSI initiator.

Additional Resources

- See Installing the iSCSI gateway for details.
- See Configuring the iSCSI initiator section for more information.

7.4.3. Optimize the performance of the iSCSI Target

There are many settings that control how the iSCSI Target transfers data over the network. These settings can be used to optimize the performance of the iSCSI gateway.

WARNING

Only change these settings if instructed to by Red Hat Support or as specified in this document.

The gwcli reconfigure subcommand controls the settings that are used to optimize the performance of the iSCSI gateway.

Settings that affect the performance of the iSCSI target

- max_data_area_mb
- cmdsn_depth
- immediate_data
- initial_r2t
- max_outstanding_r2t
- first_burst_length
- max_burst_length
- max_recv_data_segment_length
- max_xmit_data_segment_length

Additional Resources

- Information about `max data area mb`, including an example showing how to adjust it using `gwcli reconfigure`, is in the section Configuring the iSCSI Target using the Command Line Interface.

### 7.4.4. Lowering timer settings for detecting down OSDs

Sometimes it is necessary to lower the timer settings for detecting down OSDs. For example, when using Red Hat Ceph Storage as an iSCSI gateway, you can reduce the possibility of initiator timeouts by lowering the timer settings for detecting down OSDs.

**Prerequisites**

- A running Red Hat Ceph Storage cluster.
- Access to the Ansible administration node.

**Procedure**

1. Configure Ansible to use the new timer settings.
   a. On the Ansible administration node, add a `ceph_conf_overrides` section in the `group_vars/all.yml` file that looks like this, or edit any existing `ceph_conf_overrides` section as follows:

   ```yaml
   ceph_conf_overrides:
     osd:
       osd_client_watch_timeout: 15
       osd_heartbeat_grace: 20
       osd_heartbeat_interval: 5
   ```

   The above settings will be added to the `ceph.conf` configuration files on the OSD nodes when the Ansible playbook is ran.

   b. Change to the `ceph-ansible` directory:

   ```bash
   [admin@ansible ~] $ cd /usr/share/ceph-ansible
   ```

   c. Use Ansible to update the `ceph.conf` file and restart the OSD daemons on all the OSD nodes. On the Ansible admin node, run the following command:
Bare-metal Deployments

[admin@ansible ceph-ansible]$ ansible-playbook site.yml --limit osds

Container Deployments

[admin@ansible ceph-ansible]$ ansible-playbook site-docker.yml --limit osds

2. Verify the timer settings are the same as set in `ceph_conf_overrides`:

Syntax

```bash
ceph daemon osd.OSD_ID config get osd_client_watch_timeout
ceph daemon osd.OSD_ID config get osd_heartbeat_grace
ceph daemon osd.OSD_ID config get osd_heartbeat_interval
```

Example

```
[root@osd ~]# ceph daemon osd.0 config get osd_client_watch_timeout
{
  "osd_client_watch_timeout": "15"
}
[root@osd ~]# ceph daemon osd.0 config get osd_heartbeat_grace
{
  "osd_heartbeat_grace": "20"
}
[root@osd ~]# ceph daemon osd.0 config get osd_heartbeat_interval
{
  "osd_heartbeat_interval": "5"
}
```

3. Optionally, if you cannot restart the OSD daemons immediately, you can do online updates from a Ceph Monitor node, or on all Ceph OSD nodes directly. Once you are able to restart the OSD daemons, use Ansible as described above to add the new timer settings into `ceph.conf` so the settings persist across reboots.

a. To do an online update of OSD timer settings from a Ceph Monitor node:

Syntax

```bash
ceph tell osd.OSD_ID injectargs '--osd_client_watch_timeout 15'
ceph tell osd.OSD_ID injectargs '--osd_heartbeat_grace 20'
ceph tell osd.OSD_ID injectargs '--osd_heartbeat_interval 5'
```

Example

```
[root@mon ~]# ceph tell osd.0 injectargs '--osd_client_watch_timeout 15'
[root@mon ~]# ceph tell osd.0 injectargs '--osd_heartbeat_grace 20'
[root@mon ~]# ceph tell osd.0 injectargs '--osd_heartbeat_interval 5'
```

b. To do an online update of OSD timer settings from an Ceph OSD node:
Syntax

ceph daemon osd.OSD_ID config set osd_client_watch_timeout 15
ceph daemon osd.OSD_ID config set osd_heartbeat_grace 20
ceph daemon osd.OSD_ID config set osd_heartbeat_interval 5

Example

[root@osd ~]# ceph daemon osd.0 config set osd_client_watch_timeout 15
[root@osd ~]# ceph daemon osd.0 config set osd_heartbeat_grace 20
[root@osd ~]# ceph daemon osd.0 config set osd_heartbeat_interval 5

Additional Resources

- For more information about using Red Hat Ceph Storage as an iSCSI gateway, see The Ceph iSCSI gateway in the Red Hat Ceph Storage Block Device Guide.

7.4.5. Additional Resources

- For details on configuring iSCSI targets using the Red Hat Ceph Storage Dashboard, see the Creating iSCSI targets section in the Red Hat Ceph Storage Dashboard Guide.

7.5. CONFIGURING THE iSCSI INITIATOR

You can configure the iSCSI initiator to connect to the Ceph iSCSI gateway on the following platforms.

- Red Hat Enterprise Linux
- Red Hat Virtualization
- Microsoft Windows Server 2016
- VMware ESXi

7.5.1. Configuring the iSCSI initiator for Red Hat Enterprise Linux

Prerequisites

- Red Hat Enterprise Linux 7.7 or higher.

- Package iscsi-initiator-utils-6.2.0.873-35 or newer must be installed.

- Package device-mapper-multipath-0.4.9-99 or newer must be installed.

Procedure

1. Install the iSCSI initiator and multipath tools:

   [root@rhel ~]# yum install iscsi-initiator-utils
   [root@rhel ~]# yum install device-mapper-multipath
2. Set the initiator name by editing the `/etc/iscsi/initiatorname.iscsi` file. Note that the initiator name must match the initiator name that was used during the initial setup using the `gwcli` command.

3. Configure multipath I/O.
   a. Create the default `/etc/multipath.conf` file and enable the `multipathd` service:

```
[root@rhel ~]# mpathconf --enable --with_multipathd y
```
   b. Update the `/etc/multipath.conf` file as follows:

```
devices {
    device {
        vendor "LIO-ORG"
        product "TCMU device"
        hardware_handler "f alua"
        path_grouping_policy "failover"
        path_selector "queue-length 0"
        failback 60
        path_checker tur
        prio alua
        prio_args exclusive_pref_bit
        fast_io_fail_tmo 25
        no_path_retry queue
    }
}
```
   c. Restart the `multipathd` service:

```
[root@rhel ~]# systemctl reload multipathd
```

4. Set up CHAP and iSCSI discovery and login.
   a. Provide a CHAP user name and password by updating the `/etc/iscsi/iscsid.conf` file accordingly, for example:

```
node.session.auth.authmethod = CHAP
node.session.auth.username = user
node.session.auth.password = password
```
   b. Discover the target portals:

```
iscsiadm -m discovery -t st -p IP_ADDR
```
   c. Log in to target:

```
iscsiadm -m node -T TARGET -l
```
5. View the multipath I/O configuration. The `multipathd` daemon sets up devices automatically based on the settings in the `multipath.conf` file.

   a. Use the `multipath` command to show devices setup in a failover configuration with a priority group for each path, for example:

   ```
   [root@rhel ~]# multipath -ll
   mpathbt (360014059ca317516a69465c883a29603) dm-1 LIO-ORG,TCMU device
   size=1.0G features='0' hwhandler='1 alua' wp=rw
   |````policy='queue-length 0' prio=50 status=active
   `| `- 28:0:0:1 sde  8:64  active ready running
   `-'- 29:0:0:1 sdc  8:32  active ready running
   ```

   The `multipath -ll` output `prio` value indicates the ALUA state, where `prio=50` indicates it is the path to the owning iSCSI gateway in the ALUA Active-Optimized state and `prio=10` indicates it is an Active-non-Optimized path. The `status` field indicates which path is being used, where `active` indicates the currently used path, and `enabled` indicates the failover path, if the `active` fails.

   b. To match the device name, for example, `sde` in the `multipath -ll` output, to the iSCSI gateway:

   ```
   [root@rhel ~]# iscsiadm -m session -P 3
   ```

   The `Persistent Portal` value is the IP address assigned to the iSCSI gateway listed in the `gwcli` utility.

7.5.2. Configuring the iSCSI initiator for Red Hat Virtualization

**Prerequisites**

- Red Hat Virtualization 4.1
- Configured MPIO devices on all Red Hat Virtualization nodes
- The `iscsi-initiator-utils-6.2.0.873-35` package or newer
- The `device-mapper-multipath-0.4.9-99` package or newer

**Procedure**

1. Click the Storage resource tab to list the existing storage domains.
2. Click the New Domain button to open the New Domain window.
3. Enter the Name of the new storage domain.
4. Use the Data Center drop-down menu to select an data center.
5. Use the drop-down menus to select the Domain Function and the Storage Type. The storage domain types that are not compatible with the chosen domain function are not available.

6. Select an active host in the Use Host field. If this is not the first data domain in a data center, you must select the data center’s SPM host.

7. The New Domain window automatically displays known targets with unused LUNs when iSCSI is selected as the storage type. If the target that you are adding storage from is not listed then you can use target discovery to find it, otherwise proceed to the next step.

   a. Click Discover Targets to enable target discovery options. When targets have been discovered and logged in to, the New Domain window automatically displays targets with LUNs unused by the environment. Note that LUNs external to the environment are also displayed. You can use the Discover Targets options to add LUNs on many targets, or multiple paths to the same LUNs.

   b. Enter the fully qualified domain name or IP address of the iSCSI host in the Address field.

   c. Enter the port to connect to the host on when browsing for targets in the Port field. The default is 3260.

   d. If the Challenge Handshake Authentication Protocol (CHAP) is being used to secure the storage, select the User Authentication check box. Enter the CHAP user name and CHAP password.

   e. Click the Discover button.

   f. Select the target to use from the discovery results and click the Login button. Alternatively, click the Login All to log in to all of the discovered targets.

   **IMPORTANT**

   If more than one path access is required, ensure to discover and log in to the target through all the required paths. Modifying a storage domain to add additional paths is currently not supported.

8. Click the + button next to the desired target. This will expand the entry and display all unused LUNs attached to the target.

9. Select the check box for each LUN that you are using to create the storage domain.

10. Optionally, you can configure the advanced parameters.

    a. Click Advanced Parameters.

    b. Enter a percentage value into the Warning Low Space Indicator field. If the free space available on the storage domain is below this percentage, warning messages are displayed to the user and logged.

    c. Enter a GB value into the Critical Space Action Blocker field. If the free space available on the storage domain is below this value, error messages are displayed to the user and logged, and any new action that consumes space, even temporarily, will be blocked.

    d. Select the Wipe After Delete check box to enable the wipe after delete option. You can edit this option after creating the domain, but doing so does not change the wipe after delete property of disks that already exist.
e. Select the *Discard After Delete* check box to enable the discard after delete option. You can edit this option after creating the domain. This option is only available to block storage domains.

11. Click OK to create the storage domain and close the window.

### 7.5.3. Configuring the iSCSI initiator for Microsoft Windows

**Prerequisites**
- Microsoft Windows Server 2016

**Procedure**

1. Install the iSCSI initiator and configure discovery and setup.
   a. Install the iSCSI initiator driver and MPIO tools.
   b. Launch the MPIO program, click the *Discover Multi-Paths* tab, check the *Add support for iSCSI devices* box, and click *Add*.
   c. Reboot the MPIO program.
   d. On the iSCSI Initiator Properties window, on the *Discovery* tab, add a target portal. Enter the IP address or DNS name and Port of the Ceph iSCSI gateway:
e. On the Targets tab, select the target and click Connect.
f. On the Connect To Target window, select the `Enable multi-path` option, and click the `Advanced` button.
g. Under the Connect using section, select a Target portal IP. Select Enable CHAP login on and enter the Name and Target secret values from the Ceph iSCSI client credentials section, and click OK:
h. Repeat the previous two steps for each target portal defined when setting up the iSCSI gateway.

i. If the initiator name is different than the initiator name used during the initial setup, rename the initiator name. From iSCSI Initiator Properties window, on the Configuration tab, click the Change button to rename the initiator name.
2. Set up **multipath** I/O. In PowerShell, use the `PDORemovePeriod` command to set the MPIO load balancing policy and the `mpclaim` command to set the load balancing policy. The iSCSI Initiator Tool configures the remaining options.
NOTE

Red Hat recommends increasing the **PDORemovePeriod** option to 120 seconds from PowerShell. You might need to adjust this value based on the application. When all paths are down, and 120 seconds expires, the operating system starts failing I/O requests.

Set-MPIOSetting -NewPDORemovePeriod 120

a. Set the failover policy

   mpclaim.exe -l -m 1

b. Verify the failover policy

   mpclaim -s -m

   MSDSM-wide Load Balance Policy: Fail Over Only

c. Using the iSCSI Initiator tool, from the **Targets** tab click on the **Devices...** button:
d. From the *Devices* window, select a disk and click the *MPIO...* button.
e. The Device Details window displays the paths to each target portal. The Load Balancing Policy Fail Over Only must be selected.
f. View the `multipath` configuration from the PowerShell:

   ```
   mpclaim -s -d MPIO_DISK_ID
   ```

   Replace `MPIO_DISK_ID` with the appropriate disk identifier.
NOTE

There is one Active/Optimized path which is the path to the iSCSI gateway node that owns the LUN, and there is an Active/Unoptimized path for each other iSCSI gateway node.

3. Optionally, tune the settings. Consider using the following registry settings:

- **Windows Disk Timeout**
  
  **Key**
  
  HKEY_LOCAL_MACHINE\System\CurrentControlSet\Services\Disk
  
  **Value**
  
  TimeOutValue = 65

- **Microsoft iSCSI Initiator Driver**
  
  **Key**
  
  HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Control\Class\{4D36E97B-E325-11CE-BFC1-08002BE10318}\<Instance_Number>\Parameters
  
  **Values**
  
  LinkDownTime = 25
  SRBTimeoutDelta = 15

### 7.5.4. Configuring the iSCSI initiator for VMware ESXi

**Prerequisites**

- VMware ESXi 6.5 and 6.7u3b using Virtual Machine compatibility 6.5 or 6.7 with VMFS 6
- Access to the VMware Host Client
- Root access to VMware ESXi host to execute the esxcli command
Procedure

1. Disable **HardwareAcceleratedMove** (XCOPY):

   ```
   $ esxcli system settings advanced set --int-value 0 --option /DataMover/HardwareAcceleratedMove
   ```

2. Enable the iSCSI software. From the **Navigator** pane, click **Storage**. Select the **Adapters** tab. Click on **Configure iSCSI**:

3. Verify the initiator name in the **Name & alias** section.
4. If the initiator name is different than the initiator name used when creating the client during the initial setup using `gwcli`, change the initiator name: From the VMware ESX host, use these `esxcli` commands.

   a. Get the adapter name for the iSCSI software:

   ```
   > esxcli iscsi adapter list
   > Adapter     Driver       State      UID            Description
   > -------  ---------  ------  -------------  ----------------------
   > vmhba64  iscsi_vmk  online  iscsi.vmhba64  iSCSI Software Adapter
   ```

   b. Set the initiator name:

   **Syntax**
   ```
   > esxcli iscsi adapter set -A ADAPTER_NAME -n INITIATOR_NAME
   ```
   **Example**
   ```
   > esxcli iscsi adapter set -A vmhba64 -n iqn.1994-05.com.redhat:rh7-client
   ```

5. Configure CHAP. Expand the `CHAP authentication` section. Select “Do not use CHAP unless required by target”. Enter the CHAP Name and Secret credentials that were used in the initial setup. Verify the `Mutual CHAP authentication` section has “Do not use CHAP” selected.
Due to a bug in the VMware Host Client, the CHAP settings are not used initially. On the Ceph iSCSI gateway node, the kernel logs include the following errors as an indication of this bug:

```
> kernel: CHAP user or password not set for Initiator ACL
> kernel: iSCSI Login negotiation failed.
```

To work around this bug, configure the CHAP settings using the `esxcli` command. The `authname` argument is the `Name` in the vSphere Web Client:

```
> esxcli iscsi adapter auth chap set --direction=uni --
authname=myiscsiusername --secret=myiscsipassword --
level=discouraged -A vmhba64
```

7. Set the discovery address. In the **Dynamic targets** section, click **Add dynamic target**. Under **Address**, add an IP addresses for one of the Ceph iSCSI gateways. Only one IP address needs to be added. Finally, click the **Save configuration** button. From the main interface, on the **Devices** tab, you will see the RBD image.
NOTE

LUN is configured automatically, using the ALUA SATP and MRU PSP. Do not use other SATPs and PSPs. You can verify this by the `esxcli` command:

**Syntax**

```
esxcli storage nmp path list -d eui.DEVICE_ID
```

Replace `DEVICE_ID` with the appropriate device identifier.

8. Verify that multipathing has been set up correctly.
   a. List the devices:

   **Example**

   ```
   > esxcli storage nmp device list | grep iSCSI
   Device Display Name: LIO-ORG iSCSI Disk
   (naa.6001405f8d087846e7b4f0e9e3acd44b)
   Device Display Name: LIO-ORG iSCSI Disk
   (naa.6001405057360ba9b4c434daa3c6770c)
   ```

   b. Get the multipath information for the Ceph iSCSI disk from the previous step:

   **Example**

   ```
   > esxcli storage nmp path list -d naa.6001405f8d087846e7b4f0e9e3acd44b
   Runtime Name: vmhba64:C0:T0:L0
   Device: naa.6001405f8d087846e7b4f0e9e3acd44b
   Device Display Name: LIO-ORG iSCSI Disk
   (naa.6001405f8d087846e7b4f0e9e3acd44b)
   Group State: active
   Array Priority: 0
   Storage Array Type Path Config:
   {TPG_id=1,TPG_state=AO,RTP_id=1,RTP_health=UP}
   Path Selection Policy Path Config: {current path; rank: 0}
   Runtime Name: vmhba64:C1:T0:L0
   Device: naa.6001405f8d087846e7b4f0e9e3acd44b
   Device Display Name: LIO-ORG iSCSI Disk
   (naa.6001405f8d087846e7b4f0e9e3acd44b)
   Group State: active unoptimized
   Array Priority: 0
   Storage Array Type Path Config:
   {TPG_id=2,TPG_state=ANO,RTP_id=2,RTP_health=UP}
   Path Selection Policy Path Config: {non-current path; rank: 0}
   ```

   From the example output, each path has an iSCSI or SCSI name with the following parts:
Initiator name = iqn.2005-03.com.ceph:esx1 ISID = 00023d000002 Target name = iqn.2003-01.com.redhat.iscsi-gw:iscsi-igw Target port group = 2 Device id = naa.6001405f8d087846e7b4f0e9e3acad44b

The **Group State** value of **active** indicates this is the Active-Optimized path to the iSCSI gateway. The **gwcli** command lists the **active** as the iSCSI gateway owner. The rest of the paths have the **Group State** value of **unoptimized** and are the failover path, if the **active** path goes into a **dead** state.

9. To match all paths to their respective iSCSI gateways:

Example

```
> esxcli iscsi session connection list
vmhba64,iqn.2003-01.com.redhat.iscsi-gw:iscsi-igw,00023d000001,0
  Adapter: vmhba64
  ISID: 00023d000001
  CID: 0
  DataDigest: NONE
  HeaderDigest: NONE
  IFMarker: false
  IFMarkerInterval: 0
  MaxRecvDataSegmentLength: 131072
  MaxTransmitDataSegmentLength: 262144
  OFMarker: false
  OFMarkerInterval: 0
  ConnectionAddress: 10.172.19.21
  RemoteAddress: 10.172.19.21
  LocalAddress: 10.172.19.11
  SessionCreateTime: 08/16/18 04:20:06
  ConnectionCreateTime: 08/16/18 04:20:06
  ConnectionStartTime: 08/16/18 04:30:45
  State: logged_in

vmhba64,iqn.2003-01.com.redhat.iscsi-gw:iscsi-igw,00023d000002,0
  Adapter: vmhba64
  ISID: 00023d000002
  CID: 0
  DataDigest: NONE
  HeaderDigest: NONE
  IFMarker: false
  IFMarkerInterval: 0
  MaxRecvDataSegmentLength: 131072
  MaxTransmitDataSegmentLength: 262144
  OFMarker: false
  OFMarkerInterval: 0
  ConnectionAddress: 10.172.19.22
  RemoteAddress: 10.172.19.22
  LocalAddress: 10.172.19.12
  SessionCreateTime: 08/16/18 04:20:06
  ConnectionCreateTime: 08/16/18 04:20:06
  ConnectionStartTime: 08/16/18 04:30:41
  State: logged_in
```
Match the path name with the ISID value, and the RemoteAddress value is the IP address of the owning iSCSI gateway.

### 7.6. MANAGING ISCSI SERVICES

The ceph-iscsi package installs the configuration management logic, and the rbd-target-gw and rbd-target-api systemd services.

The rbd-target-api service restores the Linux iSCSI target state at startup, and responds to ceph-iscsi REST API calls from tools like gwcli and Red Hat Ceph Storage Dashboard. The rbd-target-gw service provides metrics using the Prometheus plug-in.

The rbd-target-api service assumes it is the only user of the Linux kernel’s target layer. Do not use the target service installed with the targetcli package when using rbd-target-api. Ansible automatically disables the targetcli target service during the Ceph iSCSI gateway installation.

**Procedure**

1. To start the services:
   ```
   # systemctl start rbd-target-api
   # systemctl start rbd-target-gw
   ```

2. To restart the services:
   ```
   # systemctl restart rbd-target-api
   # systemctl restart rbd-target-gw
   ```

3. To reload the services:
   ```
   # systemctl reload rbd-target-api
   # systemctl reload rbd-target-gw
   ```
   The reload request forces rbd-target-api to reread the configuration and apply it to the current running environment. This is normally not required, because changes are deployed in parallel from Ansible to all iSCSI gateway nodes.

4. To stop the services:
   ```
   # systemctl stop rbd-target-api
   # systemctl stop rbd-target-gw
   ```
   The stop request closes the gateway’s portal interfaces, dropping connections to clients and wipes the current Linux iSCSI target configuration from the kernel. This returns the iSCSI gateway to a clean state. When clients are disconnected, active I/O is rescheduled to the other iSCSI gateways by the client side multipathing layer.

### 7.7. ADDING MORE ISCSI GATEWAYS

As a storage administrator, you can expand the initial two iSCSI gateways to four iSCSI gateways by using the gwcli command-line tool or the Red Hat Ceph Storage Dashboard. Adding more iSCSI gateways provides you more flexibility when using load-balancing and failover options, along with providing more redundancy.
7.7.1. Prerequisites

- A running Red Hat Ceph Storage 4 cluster
- Spare nodes or existing OSD nodes
- root permissions

7.7.2. Using Ansible to add more iSCSI gateways

You can using the Ansible automation utility to add more iSCSI gateways. This procedure expands the default installation of two iSCSI gateways to four iSCSI gateways. You can configure the iSCSI gateway on a standalone node or it can be collocated with existing OSD nodes.

Prerequisites

- Red Hat Enterprise Linux 7.7 or later.
- A running Red Hat Ceph Storage cluster.
- Installation of the iSCSI gateway software.
- Having root user access on the Ansible administration node.
- Having root user access on the new nodes.

Procedure

1. On the new iSCSI gateway nodes, enable the Red Hat Ceph Storage Tools repository:

   Red Hat Enterprise Linux 7
   
   [root@iscsigw ~]# subscription-manager repos --enable=rhel-7-server-rhceph-4-tools-rpms

   Red Hat Enterprise Linux 8
   
   [root@iscsigw ~]# subscription-manager repos --enable=rhceph-4-tools-for-rhel-8-x86_64-rpms

2. Install the ceph-iscsi-config package:

   [root@iscsigw ~]# yum install ceph-iscsi-config

3. Append to the list in /etc/ansible/hosts file for the gateway group:

   Example

   [iscsigws]
   ...
   ceph-igw-3
   ceph-igw-4
NOTE

If colocating the iSCSI gateway with an OSD node, add the OSD node to the [iscsigws] section.

4. Change to the ceph-ansible directory:

   [root@ansible ~]# cd /usr/share/ceph-ansible

5. On the Ansible administration node, run the appropriate Ansible playbook:

   • Bare-metal deployments:
     
     [root@ansible ~]#ansible-playbook site.yml

   • Container deployments:
     
     [root@ansible ~]#ansible-playbook site-docker.yml

IMPORTANT

Providing IP addresses for the gateway_ip_list option is required. You cannot use a mix of IPv4 and IPv6 addresses.

6. From the iSCSI initiators, re-login to use the newly added iSCSI gateways.

Additional Resources

• See the Configure the iSCSI Initiator for more details on using an iSCSI Initiator.

• See the Enabling the Red Hat Ceph Storage Repositories section in the Red Hat Ceph Storage Installation Guide for more details.

7.7.3. Using gwcli to add more iSCSI gateways

You can use the gwcli command-line tool to add more iSCSI gateways. This procedure expands the default of two iSCSI gateways to four iSCSI gateways.

Prerequisites

• Red Hat Enterprise Linux 7.7 or later.

• A running Red Hat Ceph Storage cluster.

• Installation of the iSCSI gateway software.

• Having root user access to the new nodes or OSD nodes.

Procedure

1. If the Ceph iSCSI gateway is not colocated on an OSD node, copy the Ceph configuration files, located in the /etc/ceph/ directory, from a running Ceph node in the storage cluster to the new iSCSI Gateway node. The Ceph configuration files must exist on the iSCSI gateway node under
the `/etc/ceph/` directory.

2. Install and configure the Ceph command-line interface.

3. On the new iSCSI gateway nodes, enable the Red Hat Ceph Storage Tools repository:

   **Red Hat Enterprise Linux 7**
   
   ```bash
   [root@iscsigw ~]# subscription-manager repos --enable=rhel-7-server-rhceph-4-tools-rpms
   ```

   **Red Hat Enterprise Linux 8**
   
   ```bash
   [root@iscsigw ~]# subscription-manager repos --enable=rhceph-4-tools-for-rhel-8-x86_64-rpms
   ```

4. Install the `ceph-iscsi` and `tcmu-runner` packages:

   **Red Hat Enterprise Linux 7**
   
   ```bash
   [root@iscsigw ~]# yum install ceph-iscsi tcmu-runner
   ```

   **Red Hat Enterprise Linux 8**
   
   ```bash
   [root@iscsigw ~]# dnf install ceph-iscsi tcmu-runner
   ```

   a. If needed, install the `openssl` package:

      **Red Hat Enterprise Linux 7**
      
      ```bash
      [root@iscsigw ~]# yum install openssl
      ```

      **Red Hat Enterprise Linux 8**
      
      ```bash
      [root@iscsigw ~]# dnf install openssl
      ```

5. On one of the existing iSCSI gateway nodes, edit the `/etc/ceph/iscsi-gateway.cfg` file and append the `trusted_ip_list` option with the new IP addresses for the new iSCSI gateway nodes. For example:

   ```
   [config]
   ...
   ```

6. Copy the updated `/etc/ceph/iscsi-gateway.cfg` file to all the iSCSI gateway nodes.

   IMPORTANT
   
   The `iscsi-gateway.cfg` file must be identical on all iSCSI gateway nodes.

7. Optionally, if using SSL, also copy the `~/ssl-keys/iscsi-gateway.crt`, `~/ssl-keys/iscsi-gateway.pem`, `~/ssl-keys/iscsi-gateway-pub.key`, and `~/ssl-keys/iscsi-gateway.key` files
from one of the existing iSCSI gateway nodes to the `/etc/ceph/` directory on the new iSCSI gateway nodes.

8. Enable and start the API service on the new iSCSI gateway nodes:

```bash
[root@iscsigw ~]# systemctl enable rbd-target-api
[root@iscsigw ~]# systemctl start rbd-target-api
```

9. Start the iSCSI gateway command-line interface:

```bash
[root@iscsigw ~]# gwcli
```

10. Creating the iSCSI gateways using either IPv4 or IPv6 addresses:

**Syntax**

```bash
/>iscsi-target create iqn.2003-01.com.redhat.iscsi-gw:_TARGET_NAME_
> goto gateways
> create ISCSI_GW_NAME IP_ADDR_OF_GW
> create ISCSI_GW_NAME IP_ADDR_OF_GW
```

**Example**

```bash
> goto gateways
> create ceph-gw-3 10.172.19.23
> create ceph-gw-4 10.172.19.24
```

**IMPORTANT**

You cannot use a mix of IPv4 and IPv6 addresses.

11. From the iSCSI initiators, re-login to use the newly added iSCSI gateways.

**Additional Resources**

- See [Configure the iSCSI Initiator](#) for more details on using an iSCSI Initiator.
- For details, see the [Installing the Ceph Command Line Interface](#) chapter in the *Red Hat Ceph Storage Installation Guide*.

### 7.8. VERIFYING THAT THE INITIATOR IS CONNECTED TO THE iSCSI TARGET

After installing the iSCSI gateway and configuring the iSCSI target and an initiator, verify that the initiator is properly connected to the iSCSI target.

**Prerequisites**

- Installation of the Ceph iSCSI gateway software.
- Configured the iSCSI target.
• Configured the iSCSI initiator.

Procedure

1. Start the iSCSI gateway command-line interface:

   [root@iscsigw ~]# gwcli

2. Verify that the initiator is connected to the iSCSI target:

   /> goto hosts
   /iscsi-target...csi-igw/hosts> ls
   o- hosts .............................. [Hosts: 1: Auth: None]
   o- iqn.1994-05.com.redhat:rh7-client [LOGGED-IN, Auth: None, Disks: 0(0.00Y)]

   The initiator status is LOGGED-IN if it is connected.

3. Verify that LUNs are balanced across iSCSI gateways:

   /> goto hosts
   /iscsi-target...csi-igw/hosts> ls
   o- hosts ................................. [Hosts: 2: Auth: None]
   | o- lun 0 ............................. [rbd.disk_1(100G), Owner: ceph-gw-1]
   | o- lun 1 ............................. [rbd.disk_2(10G), Owner: ceph-gw-2]

   When creating a disk, the disk is assigned an iSCSI gateway as its Owner based on what gateways have the lowest number of mapped LUNs. If this number is balanced, gateways are assigned based on a round robin allocation. Currently, the balancing of LUNs is not dynamic and cannot be selected by the user.

   When the initiator is logged into the target, and the multipath layer is in an optimized state, the initiator’s operating system multipath utilities report the path to the Owner gateway as being in ALUA Active-Optimized (AO) state. The multipath utilities report the other paths as being in the ALUA Active-non-Optimized (ANO) state.

   If the AO path fails, one of the other iSCSI gateways is used. The ordering for the failover gateway depends on the initiator’s multipath layer, where normally, the order is based on which path was discovered first.

7.9. UPGRADING THE CEPH ISCSI GATEWAY USING ANSIBLE

Upgrading the Red Hat Ceph Storage iSCSI gateways can be done by using an Ansible playbook designed for rolling upgrades.

Prerequisites

• A running Ceph iSCSI gateway.
• A running Red Hat Ceph Storage cluster.

Procedure
1. Verify the correct iSCSI gateway nodes are listed in the Ansible inventory file (/etc/ansible/hosts).

2. Run the rolling upgrade playbook:

   [admin@ansible ~]$ ansible-playbook rolling_update.yml

3. Run the appropriate playbook to finish the upgrade:

   **Bare-metal deployments**

   [admin@ansible ~]$ ansible-playbook site.yml --limit iscsigws

   **Container deployments**

   [admin@ansible ~]$ ansible-playbook site-docker.yml --limit iscsigws

### 7.10. UPGRADING THE CEPH ISCSI GATEWAY USING THE COMMAND-LINE INTERFACE

Upgrading the Red Hat Ceph Storage iSCSI gateways can be done in a rolling fashion, by upgrading one bare-metal iSCSI gateway node at a time.

**WARNING**

Do not upgrade the iSCSI gateway while upgrading and restarting Ceph OSDs. Wait until the OSD upgrades are finished and the storage cluster is in an *active+clean* state.

**Prerequisites**

- A running Ceph iSCSI gateway.
- A running Red Hat Ceph Storage cluster.
- Having root access to the iSCSI gateway node.

**Procedure**

1. Update the iSCSI gateway packages:

   [root@iscsigw ~]# yum update ceph-iscsi

2. Stop the iSCSI gateway daemons:

   [root@iscsigw ~]# systemctl stop rbd-target-api
   [root@iscsigw ~]# systemctl stop rbd-target-gw
3. Verify that the iSCSI gateway daemons stopped cleanly:

   ![Image of command output]

   a. If the `rbd-target-gw` service successfully stops, then skip to step 4.
   
   b. If the `rbd-target-gw` service fails to stop, then do the following steps:

      i. If the `targetcli` package is not install, then install the `targetcli` package:

         ![Image of command output]

      ii. Check for existing target objects:

         ![Image of command output]

      Example

         ![Image of command output]

         If the `backstores` and `Storage Objects` are empty, then the iSCSI target has been shutdown cleanly and you can skip to step 4.

      iii. If you have still have target objects, use the following command to force remove all target objects:

         ![Image of command output]

         **WARNING**

         If multiple services are using the iSCSI target, use `targetcli` in interactive mode to delete those specific objects.

4. Update the `tcmu-runner` package:

   ![Image of command output]

5. Stop the `tcmu-runner` service:

   ![Image of command output]

6. Restart the iSCSI gateway services in the following order:
7.11. MONITORING THE ISCSI GATEWAYS

Red Hat provides an additional tool for Ceph iSCSI gateway environments to monitor performance of exported Ceph block device (RBD) images.

The `gwtop` tool is a `top`-like tool that displays aggregated performance metrics of RBD images that are exported to clients over iSCSI. The metrics are sourced from a Performance Metrics Domain Agent (PMDA). Information from the Linux-IO target (LIO) PMDA is used to list each exported RBD image with the connected client and its associated I/O metrics.

The following procedure is done on the iSCSI gateway nodes.

Prerequisites

- A running Red Hat Ceph Storage cluster.
- Installation of the Ceph iSCSI gateway software.
- Root-level access to the Ceph iSCSI gateway nodes.

Procedure

1. Install the `ceph-iscsi-tools` package:

   ```
   [root@iscsigw ~]# yum install ceph-iscsi-tools
   ```

2. Install the performance co-pilot package:

   ```
   [root@iscsigw ~]# yum install pcp
   ```

3. Install the LIO PMDA package:

   ```
   [root@iscsigw ~]# yum install pcp-pmda-lio
   ```

4. Enable and start the performance co-pilot service:

   ```
   [root@iscsigw ~]# systemctl enable pmcd
   [root@iscsigw ~]# systemctl start pmcd
   ```

5. Register the `pcp-pmda-lio` agent:

   ```
   [root@iscsigw ~]# cd /var/lib/pcp/pmdas/lio
   [root@iscsigw ~]# ./Install
   ```

By default, `gwtop` assumes the iSCSI gateway configuration object is stored in a RADOS object called `gateway.conf` in the `rbd` pool. This configuration defines the iSCSI gateways to contact for gathering the performance statistics. You can override this setup by using the `-g` or `-c` flags. See `gwtop --help` for more details.
The LIO configuration determines which type of performance statistics to extract from performance co-pilot. When `gwtop` starts it looks at the LIO configuration, and if it find user-space disks, `gwtop` selects the LIO collector automatically.

6. Use the `gwtop` utility to monitor the iSCSI gateways. For user backed storage (TCMU) devices:

<table>
<thead>
<tr>
<th>gwtop 2/2 Gateways</th>
<th>CPU% MIN: 4 MAX: 5 Network Total In: 2M Out: 3M 10:20:00</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capacity: 8G</td>
<td>Disks: 8 IOPS: 503 Clients: 1 Ceph: HEALTH_OK OSDs: 3</td>
</tr>
<tr>
<td>Pool.Image</td>
<td>Src</td>
</tr>
<tr>
<td>iscsi.t1703</td>
<td>500M</td>
</tr>
<tr>
<td>iscsi.testme1</td>
<td>500M</td>
</tr>
<tr>
<td>iscsi.testme2</td>
<td>500M</td>
</tr>
<tr>
<td>iscsi.testme3</td>
<td>500M</td>
</tr>
<tr>
<td>iscsi.testme5</td>
<td>500M</td>
</tr>
<tr>
<td>rbd.myhost_1</td>
<td>T</td>
</tr>
<tr>
<td>rbd.test_2</td>
<td>1G</td>
</tr>
<tr>
<td>rbd.testme</td>
<td>500M</td>
</tr>
</tbody>
</table>

In the `Client` column, (CON) means the iSCSI initiator (client) is currently logged into the iSCSI gateway. If `-multi-` is displayed, then multiple clients are mapped to the single RBD image.

**WARNING**

SCSI persistent reservations are not supported. Mapping multiple iSCSI initiators to an RBD image is supported, if using a cluster aware file system or clustering software that does not rely on SCSI persistent reservations. For example, VMware vSphere environments using ATS is supported, but using Microsoft’s clustering server (MSCS) is not supported.

### Additional Resources

- For details how to monitor iSCSI gateways using the Red Hat Ceph Storage Dashboard, see the [iSCSI functions](https://access.redhat.com/documentation/en-us/red_hat_ceph_storage/4/html/block_device_guide) section in the *Red Hat Ceph Storage Dashboard Guide*.

- For details about the Performance Co-Pilot (PCP) application, see the *Monitoring performance with Performance Co-Pilot* chapter in the *Monitoring and managing system status and performance* guide for Red Hat Enterprise Linux 8.

### 7.12. REMOVING THE ISCSI CONFIGURATION

To remove the iSCSI configuration, use the `gwcli` utility to remove hosts and disks, and the Ansible `purge-iscsi-gateways.yml` playbook to remove the iSCSI target configuration.
WARNING

Using the `purge-iscsi-gateways.yml` playbook is a destructive action against the iSCSI gateway environment.

+ WARNING: An attempt to use `purge-iscsi-gateways.yml` fails if RBD images have snapshots or clones and are exported through the Ceph iSCSI gateway.

Prerequisites

- Disconnect all iSCSI initiators:
  - Red Hat Enterprise Linux initiators:
    - Syntax
      
      ```
      iscsiadm -m node -T TARGET_NAME --logout
      ```
    - Replace `TARGET_NAME` with the configured iSCSI target name, for example:
      
      ```
      # iscsiadm -m node -T iqn.2003-01.com.redhat.iscsi-gw:ceph-igw --logout
      ```

  - Windows initiators:
    - See the Microsoft documentation for more details.

  - VMware ESXi initiators:
    - See the VMware documentation for more details.

Procedure

1. Run the iSCSI gateway command line utility:

   ```
   [root@iscsigw ~]# gwcli
   ```

2. Remove the hosts:

   Syntax
Replace `TARGET_NAME` with the configured iSCSI target name, and replace `CLIENT_NAME` with iSCSI initiator name, for example:

Example

```bash
/> /iscsi-target...TARGET_NAME/hosts> delete CLIENT_NAME
```

3. Remove the disks:

Syntax

```bash
/> cd /disks/
/disks> delete POOL_NAME.IMAGE_NAME
```

Replace `POOL_NAME` with the name of the pool and the `IMAGE_NAME` with the name of the image, for example:

Example

```bash
/> cd /disks/
/disks> delete rbd.disk_1
```

4. Run the iSCSI gateway purge Ansible playbook:

```bash
[root@ansible ~]# cd /usr/share/ceph-ansible/
[root@ansible ceph-ansible]# ansible-playbook purge-iscsi-gateways.yml
```

5. Enter the type of purge when prompted:

**lio**

In this mode the Linux iSCSI target configuration is purged on all iSCSI gateways that are defined. Disks that were created are left untouched within the Ceph storage cluster.

**all**

When **all** is chosen, the Linux iSCSI target configuration is removed together with all RBD images that were defined within the iSCSI gateway environment, other unrelated RBD images will not be removed. Be sure to chose the correct mode because this operation deletes data.

Example

```bash
[root@rh7-iscsi-client ceph-ansible]# ansible-playbook purge-iscsi-gateways.yml
Which configuration elements should be purged? (all, lio or abort) [abort]: all

PLAY [Confirm removal of the iSCSI gateway configuration] *********************

GATHERING FACTS **********************************************
```
ok: [localhost]

TASK: [Exit playbook if user aborted the purge] ***********************
skipping: [localhost]

TASK: [set_fact ] ***********************************************
ok: [localhost]

PLAY [Removing the gateway configuration] ***********************

GATHERING FACTS ***********************************************
ok: [ceph-igw-1]
ok: [ceph-igw-2]

TASK: [igw_purge | purging the gateway configuration] ***************
changed: [ceph-igw-1]
changed: [ceph-igw-2]

TASK: [igw_purge | deleting configured rbd devices] *****************
changed: [ceph-igw-1]
changed: [ceph-igw-2]

PLAY RECAP ********************************************************************
ceph-igw-1 : ok=3 changed=2 unreachable=0 failed=0
ceph-igw-2 : ok=3 changed=2 unreachable=0 failed=0
localhost : ok=2 changed=0 unreachable=0 failed=0

7.13. ADDITIONAL RESOURCES

- For details on managing iSCSI gateway using the Red Hat Ceph Storage Dashboard, see the iSCSI functions section in the Dashboard Guide for Red Hat Ceph Storage 4
APPENDIX A. CEPH BLOCK DEVICE CONFIGURATION REFERENCE

As a storage administrator, you can fine tune the behavior of Ceph block devices through the various options that are available. You can use this reference for viewing such things as the default Ceph block device options, and Ceph block device caching options.

A.1. PREREQUISITES

- A running Red Hat Ceph Storage cluster.

A.2. BLOCK DEVICE DEFAULT OPTIONS

It is possible to override the default settings for creating an image. Ceph will create images with format 2 and no striping.

**rbd_default_format**

Description: The default format (2) if no other format is specified. Format 1 is the original format for a new image, which is compatible with all versions of `librbd` and the kernel module, but does not support newer features like cloning. Format 2 is supported by `librbd` and the kernel module since version 3.11 (except for striping). Format 2 adds support for cloning and is more easily extensible to allow more features in the future.

Type: Integer

Default: 2

**rbd_default_order**

Description: The default order if no other order is specified.

Type: Integer

Default: 22

**rbd_default_stripe_count**

Description: The default stripe count if no other stripe count is specified. Changing the default value requires striping v2 feature.

Type: 64-bit Unsigned Integer

Default: 0

**rbd_default_stripe_unit**
**rbd_default_features**

**Description**

The default features enabled when creating a block device image. This setting only applies to format 2 images. The settings are:

1: **Layering support.** Layering enables you to use cloning.

2: **Striping v2 support.** Striping spreads data across multiple objects. Striping helps with parallelism for sequential read/write workloads.

4: **Exclusive locking support.** When enabled, it requires a client to get a lock on an object before making a write.

8: **Object map support.** Block devices are thin provisioned—meaning, they only store data that actually exists. Object map support helps track which objects actually exist (have data stored on a drive). Enabling object map support speeds up I/O operations for cloning, or importing and exporting a sparsely populated image.

16: **Fast-diff support.** Fast-diff support depends on object map support and exclusive lock support. It adds another property to the object map, which makes it much faster to generate diffs between snapshots of an image, and the actual data usage of a snapshot much faster.

32: **Deep-flatten support.** Deep-flatten makes **rbd flatten** work on all the snapshots of an image, in addition to the image itself. Without it, snapshots of an image will still rely on the parent, so the parent will not be delete-able until the snapshots are deleted. Deep-flatten makes a parent independent of its clones, even if they have snapshots.

64: **Journaling support.** Journaling records all modifications to an image in the order they occur. This ensures that a crash-consistent mirror of the remote image is available locally.

The enabled features are the sum of the numeric settings.

**Type**

*Integer*

**Default**

61 - layering, exclusive-lock, object-map, fast-diff, and deep-flatten are enabled

---

**IMPORTANT**

The current default setting is not compatible with the RBD kernel driver nor older RBD clients.
Description
Most of the options are useful mainly for debugging and benchmarking. See `man rbd` under `Map Options` for details.

Type
String
Default
"

A.3. BLOCK DEVICE GENERAL OPTIONS

rbd_op_threads
Description
The number of block device operation threads.
Type
Integer
Default
1

WARNING
Do not change the default value of `rbd_op_threads` because setting it to a number higher than 1 might cause data corruption.

rbd_op_thread_timeout
Description
The timeout (in seconds) for block device operation threads.
Type
Integer
Default
60

rbd_non_blocking_aio
Description
If `true`, Ceph will process block device asynchronous I/O operations from a worker thread to prevent blocking.
Type
Boolean
Default
true
rbd_concurrent_management_ops
Description
The maximum number of concurrent management operations in flight (for example, deleting or resizing an image).

Type
Integer

Default
10

rbd_request_timed_out_seconds
Description
The number of seconds before a maintenance request times out.

Type
Integer

Default
30

rbd_clone_copy_on_read
Description
When set to true, copy-on-read cloning is enabled.

Type
Boolean

Default
false

rbd_enable_alloc_hint
Description
If true, allocation hinting is enabled, and the block device will issue a hint to the OSD back end to indicate the expected size object.

Type
Boolean

Default
true

rbd_skip_partial_discard
Description
If true, the block device will skip zeroing a range when trying to discard a range inside an object.

Type
Boolean

Default
false

rbd_tracing
Description
Set this option to `true` to enable the Linux Trace Toolkit Next Generation User Space Tracer (LTTng-UST) tracepoints. See Tracing RADOS Block Device (RBD) Workloads with the RBD Replay Feature for details.

**Type**  
Boolean

**Default**  
`false`

**rbd_validate_pool**

**Description**  
Set this option to `true` to validate empty pools for RBD compatibility.

**Type**  
Boolean

**Default**  
`true`

**rbd_validate_names**

**Description**  
Set this option to `true` to validate image specifications.

**Type**  
Boolean

**Default**  
`true`

### A.4. BLOCK DEVICE CACHING OPTIONS

The user space implementation of the Ceph block device, that is, `librbd`, cannot take advantage of the Linux page cache, so it includes its own in-memory caching, called RBD caching. Ceph block device caching behaves just like well-behaved hard disk caching. When the operating system sends a barrier or a flush request, all dirty data is written to the Ceph OSDs. This means that using write-back caching is just as safe as using a well-behaved physical hard disk with a virtual machine that properly sends flushes, that is, Linux kernel version 2.6.32 or higher. The cache uses a Least Recently Used (LRU) algorithm, and in write-back mode it can coalesce contiguous requests for better throughput.

Ceph block devices support write-back caching. To enable write-back caching, set `rbd_cache = true` to the `[client]` section of the Ceph configuration file. By default, `librbd` does not perform any caching. Writes and reads go directly to the storage cluster, and writes return only when the data is on disk on all replicas. With caching enabled, writes return immediately, unless there are more than `rbd_cache_max_dirty` unflushed bytes. In this case, the write triggers write-back and blocks until enough bytes are flushed.

Ceph block devices support write-through caching. You can set the size of the cache, and you can set targets and limits to switch from write-back caching to write-through caching. To enable write-through mode, set `rbd_cache_max_dirty` to 0. This means writes return only when the data is on disk on all replicas, but reads may come from the cache. The cache is in memory on the client, and each Ceph block device image has its own. Since the cache is local to the client, there is no coherency if there are others accessing the image. Running other file systems, such as GFS or OCFS, on top of Ceph block devices will not work with caching enabled.
The Ceph configuration settings for Ceph block devices must be set in the `[client]` section of the Ceph configuration file, by default, `/etc/ceph/ceph.conf`.

The settings include:

**rbd_cache**
- **Description**: Enable caching for RADOS Block Device (RBD).
- **Type**: Boolean
- **Required**: No
- **Default**: `true`

**rbd_cache_size**
- **Description**: The RBD cache size in bytes.
- **Type**: 64-bit Integer
- **Required**: No
- **Default**: 32 MiB

**rbd_cache_max_dirty**
- **Description**: The **dirty** limit in bytes at which the cache triggers write-back. If 0, uses write-through caching.
- **Type**: 64-bit Integer
- **Required**: No
- **Constraint**: Must be less than `rbd cache size`.
- **Default**: 24 MiB

**rbd_cache_target_dirty**
- **Description**: The **dirty target** before the cache begins writing data to the data storage. Does not block writes to the cache.
- **Type**: 64-bit Integer
- **Required**:
No
Constraint
Must be less than rbd cache max dirty.
Default
16 MiB

rbd_cache_max_dirty_age
Description
The number of seconds dirty data is in the cache before writeback starts.
Type
Float
Required
No
Default
1.0

rbd_cache_max_dirty_object
Description
The dirty limit for objects - set to 0 for auto calculate from rbd_cache_size.
Type
Integer
Default
0

rbd_cache_block_writes_upfront
Description
If true, it will block writes to the cache before the aio_write call completes. If false, it will block before the aio_completion is called.
Type
Boolean
Default
false

rbd_cache_writethrough_until_flush
Description
Start out in write-through mode, and switch to write-back after the first flush request is received. Enabling this is a conservative but safe setting in case VMs running on rbd are too old to send flushes, like the virtio driver in Linux before 2.6.32.
Type
Boolean
Required
No
Default
true
A.5. BLOCK DEVICE PARENT AND CHILD READ OPTIONS

rbd_balance_snap_reads
Description
Ceph typically reads objects from the primary OSD. Since reads are immutable, you may enable this feature to balance snap reads between the primary OSD and the replicas.
Type
Boolean
Default
false

rbd_localize_snap_reads
Description
Whereas rbd_balance_snap_reads will randomize the replica for reading a snapshot. If you enable rbd_localize_snap_reads, the block device will look to the CRUSH map to find the closest or local OSD for reading the snapshot.
Type
Boolean
Default
false

rbd_balance_parent_reads
Description
Ceph typically reads objects from the primary OSD. Since reads are immutable, you may enable this feature to balance parent reads between the primary OSD and the replicas.
Type
Boolean
Default
false

rbd_localize_parent_reads
Description
Whereas rbd_balance_parent_reads will randomize the replica for reading a parent. If you enable rbd_localize_parent_reads, the block device will look to the CRUSH map to find the closest or local OSD for reading the parent.
Type
Boolean
Default
true

A.6. BLOCK DEVICE READ AHEAD OPTIONS

RBD supports read-ahead/prefetching to optimize small, sequential reads. This should normally be handled by the guest OS in the case of a VM, but boot loaders may not issue efficient reads. Read-ahead is automatically disabled if caching is disabled.
rbd_readahead_trigger_requests
Description
Number of sequential read requests necessary to trigger read-ahead.
Type
Integer
Required
No
Default
10

rbd_readahead_max_bytes
Description
Maximum size of a read-ahead request. If zero, read-ahead is disabled.
Type
64-bit Integer
Required
No
Default
512 KiB

rbd_readahead_disable_after_bytes
Description
After this many bytes have been read from an RBD image, read-ahead is disabled for that image until it is closed. This allows the guest OS to take over read-ahead once it is booted. If zero, read-ahead stays enabled.
Type
64-bit Integer
Required
No
Default
50 MiB

A.7. BLOCK DEVICE BLACKLIST OPTIONS

rbd_blacklist_on_break_lock
Description
Whether to blacklist clients whose lock was broken.
Type
Boolean
Default
true

rbd_blacklist_expire_seconds
A.8. BLOCK DEVICE JOURNAL OPTIONS

rbd_journal_order

Description
The number of bits to shift to compute the journal object maximum size. The value is between 12 and 64.

Type
32-bit Unsigned Integer

Default
24

rbd_journal_splay_width

Description
The number of active journal objects.

Type
32-bit Unsigned Integer

Default
4

rbd_journal_commit_age

Description
The commit time interval in seconds.

Type
Double Precision Floating Point Number

Default
5

rbd_journal_object_flush_interval

Description
The maximum number of pending commits per a journal object.

Type
Integer

Default
0

rbd_journal_object_flush_bytes
Description
The maximum number of pending bytes per a journal object.

Type
Integer

Default
0

rbd_journal_object_flush_age

Description
The maximum time interval in seconds for pending commits.

Type
Double Precision Floating Point Number

Default
0

rbd_journal_pool

Description
Specifies a pool for journal objects.

Type
String

Default
""

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APPENDIX B. iSCSI GATEWAY VARIABLES

iSCSI Gateway General Variables

seed_monitor
  Purpose
  Each iSCSI gateway needs access to the Ceph storage cluster for RADOS and RBD calls. This means the iSCSI gateway must have an appropriate `/etc/ceph/` directory defined. The `seed_monitor` host is used to populate the iSCSI gateway's `/etc/ceph/` directory.

gateway_keyring
  Purpose
  Define a custom keyring name.

perform_system_checks
  Purpose
  This is a Boolean value that checks for multipath and LVM configuration settings on each iSCSI gateway. It must be set to `true` for at least the first run to ensure the `multipathd` daemon and LVM are configured properly.

iSCSI Gateway RBD-TARGET-API Variables

api_user
  Purpose
  The user name for the API. The default is `admin`.

api_password
  Purpose
  The password for using the API. The default is `admin`.

api_port
  Purpose
  The TCP port number for using the API. The default is `5000`.

api_secure
  Purpose
  Value can be `true` or `false`. The default is `false`.

loop_delay
  Purpose
  Controls the sleeping interval in seconds for polling the iSCSI management object. The default value is `1`.

trusted_ip_list
  Purpose
  

A list of IPv4 or IPv6 addresses that have access to the API. By default, only the iSCSI gateway nodes have access.
APPENDIX C. SAMPLE ISCSIGWS.YML FILE

# Variables here are applicable to all host groups NOT roles

# This sample file generated by generate_group_vars_sample.sh

# Dummy variable to avoid error because ansible does not recognize the
# file as a good configuration file when no variable in it.
dummy:

# You can override vars by using host or group vars

###########
# GENERAL #
###########
# Whether or not to generate secure certificate to iSCSI gateway nodes
#generate_crt: False

#iscsi_conf_overrides: {}
#iscsi_pool_name: rbd
#iscsi_pool_size: "{ osd_pool_default_size }"

copy_admin_key: True

##################
# RBD-TARGET-API #
##################
# Optional settings related to the CLI/API service
@api_user: admin
@api_password: admin
@api_port: 5000
@api_secure: false
#loop_delay: 1
#trusted_ip_list: 192.168.122.1

##########
# DOCKER #
##########

# Resource limitation
# For the whole list of limits you can apply see: docs.docker.com/engine/admin/resource_constraints
# Default values are based from: https://access.redhat.com/documentation/en-us/red_hat_ceph_storage/2/html/red_hat_ceph_storage_hardware_guide/minimum_recommendations

# These options can be passed using the 'ceph_mds.docker_extra_env' variable.

# TCMU_RUNNER resource limitation
#ceph_tcmu_runner.docker_memory_limit: "{ ansible_memtotal_mb }m"
#ceph_tcmu_runner.docker_cpu_limit: 1

# RBD_TARGET_GW resource limitation
#ceph_rbd_target_gw.docker_memory_limit: "{ ansible_memtotal_mb }m"
#ceph_rbd_target_gw.docker_cpu_limit: 1
# RBD_TARGET_API resource limitation
#ceph_rbd_target_api_docker_memory_limit: "{{ ansible_memtotal_mb }}m"
#ceph_rbd_target_api_docker_cpu_limit: 1