Deploying the Red Hat Ansible Automation Platform operator on OpenShift Container Platform

Install and configure Ansible Automation Platform operator on OpenShift Container Platform
Red Hat Ansible Automation Platform 2.4 Deploying the Red Hat Ansible Automation Platform operator on OpenShift Container Platform

Install and configure Ansible Automation Platform operator on OpenShift Container Platform
Abstract

This guide provides procedures and reference information for the supported installation scenarios for the Red Hat Ansible Automation Platform operator on OpenShift Container Platform.
Table of Contents

PREFACE .................................................................................................................. 4

MAKING OPEN SOURCE MORE INCLUSIVE .......................................................... 5

PROVIDING FEEDBACK ON RED HAT DOCUMENTATION .................................... 6

CHAPTER 1. PLANNING YOUR RED HAT ANSIBLE AUTOMATION PLATFORM OPERATOR INSTALLATION ON RED HAT OPENSHIFT CONTAINER PLATFORM .................................................. 7

  1.1. ABOUT ANSIBLE AUTOMATION PLATFORM OPERATOR ............................... 7
  1.2. OPENSHIFT CONTAINER PLATFORM VERSION COMPATIBILITY ....................... 7
  1.3. SUPPORTED INSTALLATION SCENARIOS FOR RED HAT OPENSHIFT CONTAINER PLATFORM ......................................................................... 7
  1.4. CUSTOM RESOURCES ......................................................................................... 8
  1.5. ADDITIONAL RESOURCES ............................................................................... 8

CHAPTER 2. INSTALLING THE RED HAT ANSIBLE AUTOMATION PLATFORM OPERATOR ON RED HAT OPENSHIFT CONTAINER PLATFORM ............................................................. 9

CHAPTER 3. INSTALLING AND CONFIGURING AUTOMATION CONTROLLER ON RED HAT OPENSHIFT CONTAINER PLATFORM WEB CONSOLE ..................................................................... 10

  3.1. PREREQUISITES ................................................................................................. 10
  3.2. INSTALLING THE AUTOMATION CONTROLLER OPERATOR ............................... 10
    3.2.1. Creating your automation controller form-view ................................................. 10
    3.2.2. Configuring your controller image pull policy .................................................... 11
    3.2.3. Configuring your controller LDAP security ....................................................... 12
    3.2.4. Configuring your automation controller operator route options ......................... 13
    3.2.5. Configuring the Ingress type for your automation controller operator ................. 13
  3.3. CONFIGURING AN EXTERNAL DATABASE FOR AUTOMATION CONTROLLER ON RED HAT ANSIBLE AUTOMATION PLATFORM OPERATOR ............................................. 14
  3.4. FINDING AND DELETING PVCS ........................................................................ 16
  3.5. ADDITIONAL RESOURCES .............................................................................. 16

CHAPTER 4. INSTALLING AND CONFIGURING AUTOMATION HUB ON RED HAT OPENSHIFT CONTAINER PLATFORM WEB CONSOLE ..................................................................... 17

  4.1. PREREQUISITES ................................................................................................. 17
  4.2. INSTALLING THE AUTOMATION HUB OPERATOR ............................................ 17
    4.2.1. Storage options for Ansible Automation Platform Operator installation on Red Hat OpenShift Container Platform ......................................................... 17
      4.2.1.1. Provisioning OCP storage with ReadWriteMany access mode ......................... 18
      4.2.1.2. Configuring object storage on Amazon S3 .................................................... 18
      4.2.1.3. Configuring object storage on Azure Blob .................................................. 19
    4.2.2. Configure your automation hub operator route options .................................... 19
    4.2.3. Configuring the Ingress type for your automation hub operator ....................... 20
  4.3. CONFIGURING LDAP AUTHENTICATION FOR ANSIBLE AUTOMATION HUB ON OPENSHIFT CONTAINER PLATFORM .................................................................... 21
  4.4. ACCESSING THE AUTOMATION HUB USER INTERFACE .................................. 21
  4.5. CONFIGURING AN EXTERNAL DATABASE FOR AUTOMATION HUB ON RED HAT ANSIBLE AUTOMATION PLATFORM OPERATOR ............................................. 22
    4.5.1. Enabling the hstore extension for the automation hub PostgreSQL database ........ 23
  4.6. FINDING AND DELETING PVCS ........................................................................ 24
  4.7. ADDITIONAL RESOURCES .............................................................................. 25

CHAPTER 5. INSTALLING ANSIBLE AUTOMATION PLATFORM OPERATOR FROM THE OPENSHIFT CONTAINER PLATFORM CLI ........................................................................ 26

  5.1. PREREQUISITES ................................................................................................. 26
5.2. SUBSCRIBING A NAMESPACE TO AN OPERATOR USING THE OPENShift CONTAINER PLATFORM CLI

5.3. FETCHING AUTOMATION CONTROLLER LOGIN DETAILS FROM THE OPENShift CONTAINER PLATFORM CLI
   5.3.1. Fetching the automation controller web address
   5.3.2. Fetching the automation controller password

5.4. ADDITIONAL RESOURCES

CHAPTER 6. DEPLOYING EVENT-DRIVEN ANSIBLE CONTROLLER WITH ANSIBLE AUTOMATION PLATFORM OPERATOR ON OPENShift CONTAINER PLATFORM

CHAPTER 7. USING RED HAT SINGLE SIGN-ON OPERATOR WITH AUTOMATION HUB
   7.1. CREATING A KEYCLOAK INSTANCE
   7.2. CREATING A KEYCLOAK REALM FOR ANSIBLE AUTOMATION PLATFORM
   7.3. CREATING A KEYCLOAK CLIENT
   7.4. CREATING A KEYCLOAK USER
   7.5. INSTALLING THE ANSIBLE AUTOMATION PLATFORM OPERATOR
   7.6. CREATING A RED HAT SINGLE SIGN-ON CONNECTION SECRET
   7.7. INSTALLING AUTOMATION HUB USING THE OPERATOR
   7.8. DETERMINING THE AUTOMATION HUB ROUTE
   7.9. UPDATING THE RED HAT SINGLE SIGN-ON CLIENT
   7.10. ADDITIONAL RESOURCES

CHAPTER 8. MIGRATING RED HAT ANSIBLE AUTOMATION PLATFORM TO ANSIBLE AUTOMATION PLATFORM OPERATOR
   8.1. MIGRATION CONSIDERATIONS
   8.2. PREPARING FOR MIGRATION
      8.2.1. Prerequisites
      8.2.2. Creating a secret key secret
      8.2.3. Creating a postgresql configuration secret
      8.2.4. Verifying network connectivity
   8.3. MIGRATING DATA TO THE ANSIBLE AUTOMATION PLATFORM OPERATOR
      8.3.1. Creating an AutomationController object
      8.3.2. Creating an AutomationHub object
   8.4. POST MIGRATION CLEANUP

CHAPTER 9. UPGRADING ANSIBLE AUTOMATION PLATFORM OPERATOR ON OPENShift CONTAINER PLATFORM
   9.1. UPGRADE CONSIDERATIONS
   9.2. PREREQUISITES
   9.3. UPGRADING THE ANSIBLE AUTOMATION PLATFORM OPERATOR
Thank you for your interest in Red Hat Ansible Automation Platform. Ansible Automation Platform is a commercial offering that helps teams manage complex multi-tier deployments by adding control, knowledge, and delegation to Ansible-powered environments.

This guide helps you to understand the installation, migration and upgrade requirements for deploying the Ansible Automation Platform Operator on OpenShift Container Platform.
Red Hat is committed to replacing problematic language in our code, documentation, and web properties. We are beginning with these four terms: master, slave, blacklist, and whitelist. Because of the enormity of this endeavor, these changes will be implemented gradually over several upcoming releases. For more details, see our CTO Chris Wright’s message.
PROVIDING FEEDBACK ON RED HAT DOCUMENTATION

If you have a suggestion to improve this documentation, or find an error, please contact technical support at https://access.redhat.com to create an issue on the Ansible Automation Platform Jira project using the docs-product component.
CHAPTER 1. PLANNING YOUR RED HAT ANSIBLE AUTOMATION PLATFORM OPERATOR INSTALLATION ON RED HAT OPENSSHIFT CONTAINER PLATFORM

Red Hat Ansible Automation Platform is supported on both Red Hat Enterprise Linux and Red Hat OpenShift.

OpenShift operators help install and automate day-2 operations of complex, distributed software on Red Hat OpenShift Container Platform. The Ansible Automation Platform Operator enables you to deploy and manage Ansible Automation Platform components on Red Hat OpenShift Container Platform.

You can use this section to help plan your Red Hat Ansible Automation Platform installation on your Red Hat OpenShift Container Platform environment. Before installing, review the supported installation scenarios to determine which meets your requirements.

1.1. ABOUT ANSIBLE AUTOMATION PLATFORM OPERATOR

The Ansible Automation Platform Operator provides cloud-native, push-button deployment of new Ansible Automation Platform instances in your OpenShift environment. The Ansible Automation Platform Operator includes resource types to deploy and manage instances of Automation controller and private automation hub. It also includes automation controller job resources for defining and launching jobs inside your automation controller deployments.

Deploying Ansible Automation Platform instances with a Kubernetes native operator offers several advantages over launching instances from a playbook deployed on Red Hat OpenShift Container Platform, including upgrades and full lifecycle support for your Red Hat Ansible Automation Platform deployments.

You can install the Ansible Automation Platform Operator from the Red Hat Operators catalog in OperatorHub.

1.2. OPENSSHIFT CONTAINER PLATFORM VERSION COMPATIBILITY

The Ansible Automation Platform Operator to install Ansible Automation Platform 2.4 is available on OpenShift Container Platform 4.9 and later versions.

Additional resources

- See the Red Hat Ansible Automation Platform Life Cycle for the most current compatibility details.

1.3. SUPPORTED INSTALLATION SCENARIOS FOR RED HAT OPENShift CONTAINER PLATFORM

You can use the OperatorHub on the Red Hat OpenShift Container Platform web console to install Ansible Automation Platform Operator.

Alternatively, you can install Ansible Automation Platform Operator from the OpenShift Container Platform command-line interface (CLI), oc.

Follow one of the workflows below to install the Ansible Automation Platform Operator and use it to install the components of Ansible Automation Platform that you require.
- Automation controller custom resources first, then automation hub custom resources;
- Automation hub custom resources first, then automation controller custom resources;
- Automation controller custom resources;
- Automation hub custom resources.

1.4. CUSTOM RESOURCES

You can define custom resources for each primary installation workflows.

1.5. ADDITIONAL RESOURCES

- See Understanding OperatorHub to learn more about OpenShift Container Platform OperatorHub.
Prerequisites

- You have installed the Red Hat Ansible Automation Platform catalog in OperatorHub.

- You have created a StorageClass object for your platform and a persistent volume claim (PVC) with ReadWriteMany access mode. See Dynamic provisioning for details.

- To run Red Hat OpenShift Container Platform clusters on Amazon Web Services (AWS) with ReadWriteMany access mode, you must add NFS or other storage.
  - For information about the AWS Elastic Block Store (EBS) or to use the aws-ebs storage class, see Persistent storage using AWS Elastic Block Store.
  - To use multi-attach ReadWriteMany access mode for AWS EBS, see Attaching a volume to multiple instances with Amazon EBS Multi-Attach.

Procedure

1. Log in to Red Hat OpenShift Container Platform.


4. Select an Update Channel
   - stable-2.x: installs a namespace-scoped operator, which limits deployments of automation hub and automation controller instances to the namespace the operator is installed in. This is suitable for most cases. The stable-2.x channel does not require administrator privileges and utilizes fewer resources because it only monitors a single namespace.
   - stable-2.x-cluster-scoped: deploys automation hub and automation controller across multiple namespaces in the cluster and requires administrator privileges for all namespaces in the cluster.

5. Select Installation Mode, Installed Namespace, and Approval Strategy.

6. Click Install.

The installation process will begin. When installation is complete, a modal will appear notifying you that the Red Hat Ansible Automation Platform operator is installed in the specified namespace.

- Click View Operator to view your newly installed Red Hat Ansible Automation Platform operator.
CHAPTER 3. INSTALLING AND CONFIGURING AUTOMATION CONTROLLER ON RED HAT OPENSSHIFT CONTAINER PLATFORM WEB CONSOLE

You can use these instructions to install the automation controller operator on Red Hat OpenShift Container Platform, specify custom resources, and deploy Ansible Automation Platform with an external database.

Automation controller configuration can be done through the automation controller extra_settings or directly in the user interface after deployment. However, it is important to note that configurations made in extra_settings take precedence over settings made in the user interface.

NOTE

When an instance of automation controller is removed, the associated PVCs are not automatically deleted. This can cause issues during migration if the new deployment has the same name as the previous one. Therefore, it is recommended that you manually remove old PVCs before deploying a new automation controller instance in the same namespace. See Finding and deleting PVCs for more information.

3.1. PREREQUISITES

- You have installed the Red Hat Ansible Automation Platform catalog in Operator Hub.
- For Controller, a default StorageClass must be configured on the cluster for the operator to dynamically create needed PVCs. This is not necessary if an external PostgreSQL database is configured.
- For Hub a StorageClass that supports ReadWriteMany must be available on the cluster to dynamically create the PVC needed for the content, redis and api pods. If it is not the default StorageClass on the cluster, you can specify it when creating your AutomationHub object.

3.2. INSTALLING THE AUTOMATION CONTROLLER OPERATOR

Use this procedure to install the automation controller operator.

Procedure

1. Navigate to Operators → Installed Operators, then click on the Ansible Automation Platform operator.
2. Locate the Automation controller tab, then click Create instance.

You can proceed with configuring the instance using either the Form View or YAML view.

3.2.1. Creating your automation controller form-view

Use this procedure to create your automation controller using the form-view.

Procedure

1. Ensure Form view is selected. It should be selected by default.
2. Enter the name of the new controller.

3. Optional: Add any labels necessary.

4. Click **Advanced configuration**.

5. Enter **Hostname** of the instance. The hostname is optional. The default hostname will be generated based upon the deployment name you have selected.

6. Enter the **Admin account username**.

7. Enter the **Admin email address**.

8. Under the **Admin password secret** drop-down menu, select the secret.

9. Under **Database configuration secret** drop-down menu, select the secret.

10. Under **Old Database configuration secret** drop-down menu, select the secret.

11. Under **Secret key secret** drop-down menu, select the secret.

12. Under **Broadcast Websocket Secret** drop-down menu, select the secret.

13. Enter any **Service Account Annotations** necessary.

### 3.2.2. Configuring your controller image pull policy

Use this procedure to configure the image pull policy on your automation controller.

**Procedure**

1. Under **Image Pull Policy**, click on the radio button to select
   
   - **Always**
   
   - **Never**
   
   - **IfNotPresent**

2. To display the option under **Image Pull Secrets**, click the arrow.
   
   a. Click + beside **Add Image Pull Secret** and enter a value.

3. To display fields under the **Web container resource requirements** drop-down list, click the arrow.
   
   a. Under **Limits**, and **Requests**, enter values for **CPU cores**, **Memory**, and **Storage**.

4. To display fields under the **Task container resource requirements** drop-down list, click the arrow.
   
   a. Under **Limits**, and **Requests**, enter values for **CPU cores**, **Memory**, and **Storage**.

5. To display fields under the **EE Control Plane container resource requirements** drop-down list, click the arrow.
   
   a. Under **Limits**, and **Requests**, enter values for **CPU cores**, **Memory**, and **Storage**.
6. To display fields under the **PostgreSQL init container resource requirements (when using a managed service)** drop-down list, click the arrow.
    a. Under **Limits**, and **Requests**, enter values for **CPU cores**, **Memory**, and **Storage**.

7. To display fields under the **Redis container resource requirements** drop-down list, click the arrow.
    a. Under **Limits**, and **Requests**, enter values for **CPU cores**, **Memory**, and **Storage**.

8. To display fields under the **PostgreSQL container resource requirements (when using a managed instance)** drop-down list, click the arrow.
    a. Under **Limits**, and **Requests**, enter values for **CPU cores**, **Memory**, and **Storage**.

9. To display the **PostgreSQL container storage requirements (when using a managed instance)** drop-down list, click the arrow.
    a. Under **Limits**, and **Requests**, enter values for **CPU cores**, **Memory**, and **Storage**.

10. Under Replicas, enter the number of instance replicas.

11. Under **Remove used secrets on instance removal** select **true** or **false**. The default is false.

12. Under **Preload instance with data upon creation** select **true** or **false**. The default is true.

### 3.2.3. Configuring your controller LDAP security

Use this procedure to configure LDAP security for your automation controller.

**Procedure**

1. If you do not have a **ldap_cacert_secret**, you can create one with the following command:

   ```bash
   $ oc create secret generic <resourcename>-custom-certs --from-file=ldap-ca.crt=<PATH/TO/YOUR/CA/PEM/FILE>  
   ```

   Modify this to point to where your CA cert is stored.

   This will create a secret that looks like this:

   ```yaml
   $ oc get secret/mycerts -o yaml
   apiVersion: v1
   data:
     ldap-ca.crt: <mysecret>  
   kind: Secret
   metadata:
     name: mycerts
   namespace: awx
   type: Opaque
   ```

   Automation controller looks for the data field **ldap-ca.crt** in the specified secret when using the **ldap_cacert_secret**.
2. Under **LDAP Certificate Authority Trust Bundle**, click the drop-down menu and select your `ldap_cacert_secret`.

3. Under **LDAP Password Secret**, click the drop-down menu and select a secret.

4. Under **EE Images Pull Credentials Secret**, click the drop-down menu and select a secret.

5. Under **Bundle Cacert Secret**, click the drop-down menu and select a secret.

6. Under **Service Type**, click the drop-down menu and select
   - ClusterIP
   - LoadBalancer
   - NodePort

3.2.4. **Configuring your automation controller operator route options**

The Red Hat Ansible Automation Platform operator installation form allows you to further configure your automation controller operator route options under **Advanced configuration**.

**Procedure**

1. Click **Advanced configuration**.

2. Under **Ingress type**, click the drop-down menu and select **Route**.

3. Under **Route DNS host**, enter a common host name that the route answers to.

4. Under **Route TLS termination mechanism**, click the drop-down menu and select **Edge** or **Passthrough**. For most instances **Edge** should be selected.

5. Under **Route TLS credential secret**, click the drop-down menu and select a secret from the list.

6. Under **Enable persistence for `/var/lib/projects` directory** select either true or false by moving the slider.

3.2.5. **Configuring the Ingress type for your automation controller operator**

The Red Hat Ansible Automation Platform operator installation form allows you to further configure your automation controller operator Ingress under **Advanced configuration**.

**Procedure**

1. Click **Advanced Configuration**.

2. Under **Ingress type**, click the drop-down menu and select **Ingress**.

3. Under **Ingress annotations**, enter any annotations to add to the ingress.

4. Under **Ingress TLS secret**, click the drop-down menu and select a secret from the list.

After you have configured your automation controller operator, click **Create** at the bottom of the form view. Red Hat OpenShift Container Platform will now create the pods. This may take a few minutes.
You can view the progress by navigating to Workloads → Pods and locating the newly created instance.

**Verification**

Verify that the following operator pods provided by the Ansible Automation Platform Operator installation from automation controller are running:

<table>
<thead>
<tr>
<th>Operator manager controllers</th>
<th>automation controller</th>
<th>automation hub</th>
</tr>
</thead>
<tbody>
<tr>
<td>The operator manager controllers for each of the 3 operators, include the following:</td>
<td>After deploying automation controller, you will see the addition of these pods:</td>
<td>After deploying automation hub, you will see the addition of these pods:</td>
</tr>
<tr>
<td>● automation-controller-operator-controller-manager</td>
<td>● controller</td>
<td>● hub-api</td>
</tr>
<tr>
<td>● automation-hub-operator-controller-manager</td>
<td>● controller-postgres</td>
<td>● hub-content</td>
</tr>
<tr>
<td>● resource-operator-controller-manager</td>
<td></td>
<td>● hub-postgres</td>
</tr>
</tbody>
</table>

**NOTE**

A missing pod can indicate the need for a pull secret. Pull secrets are required for protected or private image registries. See **Using image pull secrets** for more information. You can diagnose this issue further by running `oc describe pod <pod-name>` to see if there is an ImagePullBackOff error on that pod.

### 3.3. CONFIGURING AN EXTERNAL DATABASE FOR AUTOMATION CONTROLLER ON RED HAT ANSIBLE AUTOMATION PLATFORM OPERATOR

For users who prefer to deploy Ansible Automation Platform with an external database, they can do so by configuring a secret with instance credentials and connection information, then applying it to their cluster using the `oc create` command.

By default, the Red Hat Ansible Automation Platform operator automatically creates and configures a managed PostgreSQL pod in the same namespace as your Ansible Automation Platform deployment. You can deploy Ansible Automation Platform with an external database instead of the managed PostgreSQL pod that the Red Hat Ansible Automation Platform operator automatically creates.

Using an external database lets you share and reuse resources and manually manage backups, upgrades, and performance optimizations.

**NOTE**

The same external database (PostgreSQL instance) can be used for both automation hub and automation controller as long as the database names are different. In other words, you can have multiple databases with different names inside a single PostgreSQL instance.
The following section outlines the steps to configure an external database for your automation controller on an Ansible Automation Platform operator.

**Prerequisite**

The external database must be a PostgreSQL database that is the version supported by the current release of Ansible Automation Platform.

NOTE

Ansible Automation Platform 2.4 supports PostgreSQL 13.

**Procedure**

The external postgres instance credentials and connection information will need to be stored in a secret, which will then be set on the automation controller spec.

1. Create a `postgres_configuration_secret.yaml` file, following the template below:

```yaml
apiVersion: v1
kind: Secret
metadata:
  name: external-postgres-configuration
  namespace: <target_namespace>
stringData:
  host: "<external_ip_or_url_resolvable_by_the_cluster>"  # 1
  port: "<external_port>"  # 2
  database: "<desired_database_name>"
  username: "<username_to_connect_as>"
  password: "<password_to_connect_with>"  # 4
  sslmode: "prefer"  # 5
  type: "unmanaged"
  type: Opaque

1. Namespace to create the secret in. This should be the same namespace you wish to deploy to.

2. The resolvable hostname for your database node.

3. External port defaults to 5432.

4. Value for variable `password` should not contain single or double quotes (', ") or backslashes (\) to avoid any issues during deployment, backup or restoration.

5. The variable `sslmode` is valid for external databases only. The allowed values are: `prefer`, `disable`, `allow`, `require`, `verify-ca`, and `verify-full`.

2. Apply `external-postgres-configuration-secret.yml` to your cluster using the `oc create` command.

```bash
$ oc create -f external-postgres-configuration-secret.yml
```
3. When creating your AutomationController custom resource object, specify the secret on your spec, following the example below:

```yaml
apiVersion: awx.ansible.com/v1beta1
kind: AutomationController
metadata:
  name: controller-dev
spec:
  postgres_configuration_secret: external-postgres-configuration
```

### 3.4. FINDING AND DELETING PVCS

A persistent volume claim (PVC) is a storage volume used to store data that automation hub and automation controller applications use. These PVCs are independent from the applications and remain even when the application is deleted. If you are confident that you no longer need a PVC, or have backed it up elsewhere, you can manually delete them.

**Procedure**

1. List the existing PVCs in your deployment namespace:

   ```bash
   oc get pvc -n <namespace>
   ```

2. Identify the PVC associated with your previous deployment by comparing the old deployment name and the PVC name.

3. Delete the old PVC:

   ```bash
   oc delete pvc -n <namespace> <pvc-name>
   ```

### 3.5. ADDITIONAL RESOURCES

- For more information on running operators on OpenShift Container Platform, navigate to the [OpenShift Container Platform product documentation](https://docs.openshift.com/container-platform/4.2/) and click the Operators - Working with Operators in OpenShift Container Platform guide.
CHAPTER 4. INSTALLING AND CONFIGURING AUTOMATION HUB ON RED HAT OPENSHIFT CONTAINER PLATFORM WEB CONSOLE

You can use these instructions to install the automation hub operator on Red Hat OpenShift Container Platform, specify custom resources, and deploy Ansible Automation Platform with an external database.

Automation hub configuration can be done through the automation hub pulp_settings or directly in the user interface after deployment. However, it is important to note that configurations made in pulp_settings take precedence over settings made in the user interface. Hub settings should always be set as lowercase on the Hub custom resource specification.

NOTE
When an instance of automation hub is removed, the PVCs are not automatically deleted. This can cause issues during migration if the new deployment has the same name as the previous one. Therefore, it is recommended that you manually remove old PVCs before deploying a new automation hub instance in the same namespace. See Finding and deleting PVCs for more information.

4.1. PREREQUISITES

- You have installed the Red Hat Ansible Automation Platform operator in Operator Hub.

4.2. INSTALLING THE AUTOMATION HUB OPERATOR

Use this procedure to install the automation hub operator.

Procedure

1. Navigate to Operators → Installed Operators.

2. Locate the Automation hub entry, then click Create instance.

4.2.1. Storage options for Ansible Automation Platform Operator installation on Red Hat OpenShift Container Platform

Automation hub requires ReadWriteMany file-based storage, Azure Blob storage, or Amazon S3-compliant storage for operation so that multiple pods can access shared content, such as collections.

The process for configuring object storage on the AutomationHub CR is similar for Amazon S3 and Azure Blob Storage.

If you are using file-based storage and your installation scenario includes automation hub, ensure that the storage option for Ansible Automation Platform Operator is set to ReadWriteMany. ReadWriteMany is the default storage option.

In addition, OpenShift Data Foundation provides a ReadWriteMany or S3-compliant implementation. Also, you can set up NFS storage configuration to support ReadWriteMany. This, however, introduces the NFS server as a potential, single point of failure.

Additional resources
Persistent storage using NFS in the OpenShift Container Platform Storage guide

IBM’s How do I create a storage class for NFS dynamic storage provisioning in an OpenShift environment?

4.2.1.1. Provisioning OCP storage with ReadWriteMany access mode

To ensure successful installation of Ansible Automation Platform Operator, you must provision your storage type for automation hub initially to ReadWriteMany access mode.

Procedure

1. Click Provisioning to update the access mode.

2. In the first step, update the accessModes from the default ReadWriteOnce to ReadWriteMany.

3. Complete the additional steps in this section to create the persistent volume claim (PVC).

4.2.1.2. Configuring object storage on Amazon S3

Red Hat supports Amazon Simple Storage Service (S3) for automation hub. You can configure it when deploying the AutomationHub custom resource (CR), or you can configure it for an existing instance.

Prerequisites

- Create an Amazon S3 bucket to store the objects.
- Note the name of the S3 bucket.

Procedure

1. Create a Kubernetes secret containing the AWS credentials and connection details, and the name of your Amazon S3 bucket. The following example creates a secret called test-s3:

   ```bash
   $ oc -n $HUB_NAMESPACE apply -f- <<EOF
   apiVersion: v1
   kind: Secret
   metadata:
   name: 'test-s3'
   stringData:
   s3-access-key-id: $S3_ACCESS_KEY_ID
   s3-secret-access-key: $S3_SECRET_ACCESS_KEY
   s3-bucket-name: $S3_BUCKET_NAME
   s3-region: $S3_REGION
   EOF
   ```

2. Add the secret to the automation hub custom resource (CR) spec:

   ```yaml
   spec:
   object_storage_s3_secret: test-s3
   ```

3. If you are applying this secret to an existing instance, restart the API pods for the change to take effect. `<hub-name>` is the name of your hub instance.
4.2.1.3. Configuring object storage on Azure Blob

Red Hat supports Azure Blob Storage for automation hub. You can configure it when deploying the AutomationHub custom resource (CR), or you can configure it for an existing instance.

Prerequisites

- Create an Azure Storage blob container to store the objects.
- Note the name of the blob container.

Procedure

1. Create a Kubernetes secret containing the credentials and connection details for your Azure account, and the name of your Azure Storage blob container. The following example creates a secret called test-azure:

```bash
$ oc -n $HUB_NAMESPACE delete pod -l app.kubernetes.io/name=<hub-name>-api

$ oc -n $HUB_NAMESPACE apply -f- <<EOF
apiVersion: v1
kind: Secret
metadata:
  name: 'test-azure'
stringData:
  azure-account-name: $AZURE_ACCOUNT_NAME
  azure-account-key: $AZURE_ACCOUNT_KEY
  azure-container: $AZURE_CONTAINER
  azure-container-path: $AZURE_CONTAINER_PATH
  azure-connection-string: $AZURE_CONNECTION_STRING
EOF
```

2. Add the secret to the automation hub custom resource (CR) `spec`:

```yaml
spec:
  object_storage_azure_secret: test-azure
```

3. If you are applying this secret to an existing instance, restart the API pods for the change to take effect. `<hub-name>` is the name of your hub instance.

```bash
$ oc -n $HUB_NAMESPACE delete pod -l app.kubernetes.io/name=<hub-name>-api
```

4.2.2. Configure your automation hub operator route options

The Red Hat Ansible Automation Platform operator installation form allows you to further configure your automation hub operator route options under Advanced configuration.

Procedure

1. Click Advanced configuration.

2. Under Ingress type, click the drop-down menu and select Route.
3. Under Route DNS host, enter a common host name that the route answers to.

4. Under Route TLS termination mechanism, click the drop-down menu and select Edge or Passthrough.

5. Under Route TLS credential secret, click the drop-down menu and select a secret from the list.

4.2.3. Configuring the Ingress type for your automation hub operator

The Red Hat Ansible Automation Platform operator installation form allows you to further configure your automation hub operator Ingress under Advanced configuration.

Procedure

1. Click Advanced Configuration.

2. Under Ingress type, click the drop-down menu and select Ingress.

3. Under Ingress annotations, enter any annotations to add to the ingress.

4. Under Ingress TLS secret, click the drop-down menu and select a secret from the list.

After you have configured your automation hub operator, click Create at the bottom of the form view. Red Hat OpenShift Container Platform will now create the pods. This may take a few minutes.

You can view the progress by navigating to Workloads → Pods and locating the newly created instance.

Verification

Verify that the following operator pods provided by the Ansible Automation Platform Operator installation from automation hub are running:

<table>
<thead>
<tr>
<th>Operator manager controllers</th>
<th>automation controller</th>
<th>automation hub</th>
</tr>
</thead>
<tbody>
<tr>
<td>The operator manager controllers for each of the 3 operators, include the following:</td>
<td>After deploying automation controller, you will see the addition of these pods:</td>
<td>After deploying automation hub, you will see the addition of these pods:</td>
</tr>
<tr>
<td>● automation-controller-operator-controller-manager</td>
<td>● controller</td>
<td>● hub-api</td>
</tr>
<tr>
<td>● automation-hub-operator-controller-manager</td>
<td>● controller-postgres</td>
<td>● hub-content</td>
</tr>
<tr>
<td>● resource-operator-controller-manager</td>
<td></td>
<td>● hub-postgres</td>
</tr>
</tbody>
</table>

NOTE Red Hat Ansible Automation Platform 2.4 Deploying the Red Hat Ansible Automation Platform operator on OpenS
NOTE

A missing pod can indicate the need for a pull secret. Pull secrets are required for protected or private image registries. See Using image pull secrets for more information. You can diagnose this issue further by running `oc describe pod <pod-name>` to see if there is an ImagePullBackOff error on that pod.

4.3. CONFIGURING LDAP AUTHENTICATION FOR ANSIBLE AUTOMATION HUB ON OPENShift CONTAINER PLATFORM

Configure LDAP authentication settings for Ansible Automation Platform on OpenShift Container Platform in the spec section of your Hub instance configuration file.

Procedure

- Use the following example to configure LDAP in your automation hub instance. For any blank fields, enter `\`.

```
spec:
pulp_settings:
  auth_ldap_user_attr_map:
    email: "mail"
    first_name: "givenName"
    last_name: "sn"
  auth_ldap_group_search_base_dn: 'cn=groups,cn=accounts,dc=example,dc=com'
  auth_ldap_bind_dn: ''
  auth_ldap_bind_password: ''
  auth_ldap_group_search_filter: (objectClass=posixGroup)
  auth_ldap_user_search_scope: SUBTREE
  auth_ldap_server_uri: 'ldap://ldapserver:389'
  authentication_backend_preset: ldap
  auth_ldap_mirror_groups: 'True'
  auth_ldap_user_search_base_dn: 'cn=users,cn=accounts,dc=example,dc=com'
  auth_ldap_bind_password: 'ldappassword'
  auth_ldap_user_search_filter: (uid=%(user)s)
  auth_ldap_user_search_filter_by_group: '@json {"is_superuser": "cn=tower-admin, cn=groups, cn=accounts, dc=example, dc=com"}'}
```

NOTE

Do not leave any fields empty. For fields with no variable, enter `\` to indicate a default value.

4.4. ACCESSING THE AUTOMATION HUB USER INTERFACE

You can access the automation hub interface once all pods have successfully launched.

Procedure

1. Navigate to Networking → Routes.

2. Under Location, click on the URL for your automation hub instance.
The automation hub user interface launches where you can sign in with the administrator credentials specified during the operator configuration process.

**NOTE**

If you did not specify an administrator password during configuration, one was automatically created for you. To locate this password, go to your project, select Workloads → Secrets and open controller-admin-password. From there you can copy the password and paste it into the Automation hub password field.

### 4.5. CONFIGURING AN EXTERNAL DATABASE FOR AUTOMATION HUB ON RED HAT ANSIBLE AUTOMATION PLATFORM OPERATOR

For users who prefer to deploy Ansible Automation Platform with an external database, they can do so by configuring a secret with instance credentials and connection information, then applying it to their cluster using the `oc create` command.

By default, the Red Hat Ansible Automation Platform operator automatically creates and configures a managed PostgreSQL pod in the same namespace as your Ansible Automation Platform deployment.

You can choose to use an external database instead if you prefer to use a dedicated node to ensure dedicated resources or to manually manage backups, upgrades, or performance tweaks.

**NOTE**

The same external database (PostgreSQL instance) can be used for both automation hub and automation controller as long as the database names are different. In other words, you can have multiple databases with different names inside a single PostgreSQL instance.

The following section outlines the steps to configure an external database for your automation hub on a Ansible Automation Platform operator.

**Prerequisite**

The external database must be a PostgreSQL database that is the version supported by the current release of Ansible Automation Platform.

**NOTE**

Ansible Automation Platform 2.4 supports PostgreSQL 13.

**Procedure**

The external postgres instance credentials and connection information will need to be stored in a secret, which will then be set on the automation hub spec.

1. Create a `postgres_configuration_secret.yaml` file, following the template below:

   ```yaml
   apiVersion: v1
   kind: Secret
   metadata:
     name: external-postgres-configuration
   ```
namespace: <target_namespace>  
stringData:  
  host: "<external_ip_or_url_resolvable_by_the_cluster>"  
  port: "<external_port>"  
  database: "<desired_database_name>"  
  username: "<username_to_connect_as>"  
  password: "<password_to_connect_with>"  
  sslmode: "prefer"  
type: "unmanaged"  
type: Opaque

1. Namespace to create the secret in. This should be the same namespace you wish to deploy to.

2. The resolvable hostname for your database node.

3. External port defaults to 5432.

4. Value for variable `password` should not contain single or double quotes (', ") or backslashes (\) to avoid any issues during deployment, backup or restoration.

5. The variable `sslmode` is valid for external databases only. The allowed values are: `prefer`, `disable`, `allow`, `require`, `verify-ca`, and `verify-full`.

2. Apply `external-postgres-configuration-secret.yml` to your cluster using the `oc create` command.

   ```bash
   $ oc create -f external-postgres-configuration-secret.yml
   ```

3. When creating your AutomationHub custom resource object, specify the secret on your spec, following the example below:

   ```yaml
   apiVersion: awx.ansible.com/v1beta1  
   kind: AutomationHub  
   metadata:  
     name: hub-dev  
   spec:  
     postgres_configuration_secret: external-postgres-configuration
   ```

### 4.5.1. Enabling the hstore extension for the automation hub PostgreSQL database

From Ansible Automation Platform 2.4, the database migration script uses `hstore` fields to store information, therefore the `hstore` extension to the automation hub PostgreSQL database must be enabled.

This process is automatic when using the Ansible Automation Platform installer and a managed PostgreSQL server.

If the PostgreSQL database is external, you must enable the `hstore` extension to the automation hub PostgreSQL database manually before automation hub installation.

If the `hstore` extension is not enabled before automation hub installation, a failure is raised during database migration.
Procedure

1. Check if the extension is available on the PostgreSQL server (automation hub database).

   $ psql -d <automation hub database> -c "SELECT * FROM pg_available_extensions WHERE name='hstore'"

   Where the default value for <automation hub database> is automationhub.

   **Example output with hstore available:**

<table>
<thead>
<tr>
<th>name</th>
<th>default_version</th>
<th>installed_version</th>
<th>comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>hstore</td>
<td>1.7</td>
<td></td>
<td>data type for storing sets of (key, value) pairs</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(1 row)</td>
</tr>
</tbody>
</table>

   **Example output with hstore not available:**

<table>
<thead>
<tr>
<th>name</th>
<th>default_version</th>
<th>installed_version</th>
<th>comment</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(0 rows)</td>
</tr>
</tbody>
</table>

2. On a RHEL based server, the hstore extension is included in the postgresql-contrib RPM package, which is not installed automatically when installing the PostgreSQL server RPM package.

   To install the RPM package, use the following command:

   dnf install postgresql-contrib

3. Create the hstore PostgreSQL extension on the automation hub database with the following command:

   $ psql -d <automation hub database> -c "CREATE EXTENSION hstore"

   The output of which is:

   CREATE EXTENSION

4. In the following output, the installed_version field contains the hstore extension used, indicating that hstore is enabled.

<table>
<thead>
<tr>
<th>name</th>
<th>default_version</th>
<th>installed_version</th>
<th>comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>hstore</td>
<td>1.7</td>
<td>1.7</td>
<td>data type for storing sets of (key, value) pairs</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(1 row)</td>
</tr>
</tbody>
</table>

4.6. FINDING AND DELETING PVCS

A persistent volume claim (PVC) is a storage volume used to store data that automation hub and automation controller applications use. These PVCs are independent from the applications and remain even when the application is deleted. If you are confident that you no longer need a PVC, or have backed it up elsewhere, you can manually delete them.
**Procedure**

1. List the existing PVCs in your deployment namespace:
   
   ```
   oc get pvc -n <namespace>
   ```

2. Identify the PVC associated with your previous deployment by comparing the old deployment name and the PVC name.

3. Delete the old PVC:
   
   ```
   oc delete pvc -n <namespace> <pvc-name>
   ```

**4.7. ADDITIONAL RESOURCES**

- For more information on running operators on OpenShift Container Platform, navigate to the [OpenShift Container Platform product documentation](https://openshift.redhat.com/docs) and click the [Operators - Working with Operators in OpenShift Container Platform](https://openshift.redhat.com/docs/openshift-container-platform/4.7/working-with-operators/) guide.
CHAPTER 5. INSTALLING ANSIBLE AUTOMATION PLATFORM OPERATOR FROM THE OPENShift CONTAINER PLATFORM CLI

Use these instructions to install the Ansible Automation Platform Operator on Red Hat OpenShift Container Platform from the OpenShift Container Platform command-line interface (CLI) using the `oc` command.

5.1. PREREQUISITES

- The OpenShift Container Platform CLI `oc` command is installed on your local system. Refer to `Installing the OpenShift CLI` in the Red Hat OpenShift Container Platform product documentation for further information.

5.2. SUBSCRIBING A NAMESPACE TO AN OPERATOR USING THE OPENSShift CONTAINER PLATFORM CLI

Use this procedure to subscribe a namespace to an operator.

Procedure

1. Create a project for the operator

   `oc new-project ansible-automation-platform`

2. Create a file called `sub.yaml`.

3. Add the following YAML code to the `sub.yaml` file.

```yaml
---
apiVersion: v1
kind: Namespace
metadata:
  labels:
    openshift.io/cluster-monitoring: "true"
    name: ansible-automation-platform
---
apiVersion: operators.coreos.com/v1
kind: OperatorGroup
metadata:
  name: ansible-automation-platform-operator
  namespace: ansible-automation-platform
spec:
targetNamespaces:
  - ansible-automation-platform
---
apiVersion: operators.coreos.com/v1alpha1
kind: Subscription
metadata:
```
name: ansible-automation-platform
namespace: ansible-automation-platform
spec:
  channel: 'stable-2.4'
  installPlanApproval: Automatic
  name: ansible-automation-platform-operator
  source: redhat-operators
  sourceNamespace: openshift-marketplace
---
apiversion: automationcontroller.ansible.com/v1beta1
kind: AutomationController
metadata:
  name: example
  namespace: ansible-automation-platform
spec:
  replicas: 1

This file creates a Subscription object called ansible-automation-platform that subscribes the ansible-automation-platform namespace to the ansible-automation-platform-operator operator.

It then creates an AutomationController object called example in the ansible-automation-platform namespace.

To change the Automation controller name from example, edit the name field in the kind: AutomationController section of sub.yaml and replace <automation_controller_name> with the name you want to use:

apiVersion: automationcontroller.ansible.com/v1beta1
kind: AutomationController
metadata:
  name: <automation_controller_name>
  namespace: ansible-automation-platform

4. Run the oc apply command to create the objects specified in the sub.yaml file:

    oc apply -f sub.yaml

To verify that the namespace has been successfully subscribed to the ansible-automation-platform-operator operator, run the oc get subs command:

    $ oc get subs -n ansible-automation-platform

For further information about subscribing namespaces to operators, see Installing from OperatorHub using the CLI in the Red Hat OpenShift Container Platform Operators guide.

You can use the OpenShift Container Platform CLI to fetch the web address and the password of the Automation controller that you created.

5.3. FETCHING AUTOMATION CONTROLLER LOGIN DETAILS FROM THE OPENSHIFT CONTAINER PLATFORM CLI

To login to the Automation controller, you need the web address and the password.
5.3.1. Fetching the automation controller web address

A Red Hat OpenShift Container Platform route exposes a service at a host name, so that external clients can reach it by name. When you created the automation controller instance, a route was created for it. The route inherits the name that you assigned to the automation controller object in the YAML file.

Use the following command to fetch the routes:

```shell
oc get routes -n <controller_namespace>
```

In the following example, the `example` automation controller is running in the `ansible-automation-platform` namespace.

```shell
$ oc get routes -n ansible-automation-platform
```

<table>
<thead>
<tr>
<th>NAME</th>
<th>HOST/PORT</th>
<th>PATH</th>
<th>SERVICES</th>
<th>PORT</th>
<th>TERMINATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>WILDCARD</td>
<td>example-ansible-automation-platform.apps-crc.testing</td>
<td></td>
<td>example-service</td>
<td>http</td>
<td>edge/Redirect</td>
</tr>
<tr>
<td></td>
<td>example-ansible-automation-platform.apps-crc.testing</td>
<td></td>
<td></td>
<td></td>
<td>None</td>
</tr>
</tbody>
</table>

The address for the automation controller instance is `example-ansible-automation-platform.apps-crc.testing`.

5.3.2. Fetching the automation controller password

The YAML block for the automation controller instance in `sub.yaml` assigns values to the `name` and `admin_user` keys. Use these values in the following command to fetch the password for the automation controller instance.

```shell
oc get secret/<controller_name>-<admin_user>-password -o yaml
```

The default value for `admin_user` is `admin`. Modify the command if you changed the admin username in `sub.yaml`.

The following example retrieves the password for an automation controller object called `example`:

```shell
oc get secret/example-admin-password -o yaml
```

The password for the automation controller instance is listed in the `metadata` field in the output:

```shell
$ oc get secret/example-admin-password -o yaml
```

```yaml
apiVersion: v1
data:
  password: ODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzLODzL
kind: Secret
metadata:
  annotations:
    kubectl.kubernetes.io/last-applied-configuration: '{"apiVersion": "v1","kind": "Secret","metadata":

    "labels": "app.kubernetes.io/component": "automationcontroller", "app.kubernetes.io/managed-by": "automationcontroller-operator", "app.kubernetes.io/name": "example", "app.kubernetes.io/operator-version": "", "app.kubernetes.io/part-of": "example"},"name": "example-admin-password", "namespace": "ansible-automation-platform"},"stringData":
```
For this example, the password is \texttt{88TG88TG88TG88TG88TG88TG88TG88TG88TG88TG88TG}.

### 5.4. ADDITIONAL RESOURCES

- For more information on running operators on OpenShift Container Platform, navigate to the [OpenShift Container Platform product documentation](https://docs.openshift.com) and click the [Operators - Working with Operators in OpenShift Container Platform](https://docs.openshift.com) guide.
CHAPTER 6. DEPLOYING EVENT-DRIVEN ANSIBLE CONTROLLER WITH ANSIBLE AUTOMATION PLATFORM OPERATOR ON OPENSOURCE CONTAINER PLATFORM

Event-Driven Ansible controller is the interface for event-driven automation and introduces automated resolution of IT requests. This component helps you connect to sources of events and acts on those events using rulebooks. When you deploy Event-Driven Ansible controller, you can automate decision making, use numerous event sources, implement event-driven automation within and across multiple IT use cases, and achieve more efficient service delivery.

Use the following instructions to install Event-Driven Ansible with your Ansible Automation Platform Operator on OpenShift Container Platform.

Prerequisites

- You have installed Ansible Automation Platform Operator on OpenShift Container Platform.
- You have installed and configured automation controller.

Procedure

1. Select Operators → Installed Operators.
2. Locate and select your installation of Ansible Automation Platform.
3. Under Provided APIs, locate the Event-Driven Ansible modal and click Create instance. This takes you to the Form View to customize your installation.

   IMPORTANT

   To ensure that you can run concurrent Event-Driven Ansible activations efficiently, you must set your maximum number of activations in proportion to the resources available on your cluster. You can do this by adjusting your Event-Driven Ansible settings in the YAML view.

   When you activate an Event-Driven Ansible rulebook under standard conditions, it uses approximately 250 MB of memory. However, the actual memory consumption can vary significantly based on the complexity of your rules and the volume and size of the events processed. In scenarios where a large number of events are anticipated or the rulebook complexity is high, conduct a preliminary assessment of resource usage in a staging environment. This ensures that your maximum number of activations is based on the capacity of your resources.

4. Click YAML view to update your YAML key values.
5. Copy and paste the following string at the end of the spec key value section:

   ```
   extra_settings:
   - setting: EDA_MAX_RUNNING_ACTIVATIONS
     value: '12'
   ```

6. Click btn[Reload] and btn[Save]. Return to the Form view.
7. In the **Name** field, enter the name you want for your new Event-Driven Ansible controller deployment.

    **IMPORTANT**
    
    If you have other Ansible Automation Platform components installed in your current OpenShift Container Platform namespace, ensure that you provide a unique name for your Event-Driven Ansible controller when you create your Event-Driven Ansible custom resource. Otherwise, naming conflicts can occur and impact Event-Driven Ansible controller deployment.

8. Specify your controller URL.
    
    If you deployed automation controller in Openshift as well, you can find the URL in the navigation panel under **Networking → Routes**.

    **NOTE**
    
    This is the only required customization, but you can customize other options using the UI form or directly in the YAML configuration tab, if desired.

9. Click **Create**. This deploys Event-Driven Ansible controller in the namespace you specified. After a couple minutes when the installation is marked as **Successful**, you can find the URL for the Event-Driven Ansible UI on the **Routes** page in the Openshift UI.

10. From the navigation panel, select **Networking → Routes** to find the new Route URL that has been created for you. Routes are listed according to the name of your custom resource.

11. Click the new URL to navigate to Event-Driven Ansible in the browser.

12. From the navigation panel, select **Workloads → Secrets** and locate the Admin Password k8s secret that was created for you, unless you specified a custom one. Secrets are listed according to the name of your custom resource and appended with **-admin-password**.

    **NOTE**
    
    You can use the password value in the secret to log in to the Event-Driven Ansible controller UI. The default user is **admin**.
CHAPTER 7. USING RED HAT SINGLE SIGN-ON OPERATOR WITH AUTOMATION HUB


The Red Hat Single Sign-On Operator creates and manages resources. Use this Operator to create custom resources to automate Red Hat Single Sign-On administration in OpenShift.

- When installing Ansible Automation Platform on Virtual Machines (VMs) the installer can automatically install and configure Red Hat Single Sign-On for use with private automation hub.

This chapter describes the process to configure Red Hat Single Sign-On and integrate it with private automation hub when Ansible Automation Platform is installed on OpenShift Container Platform.

Prerequisites

- You have access to Red Hat OpenShift Container Platform using an account with operator installation permissions.
- You have installed the catalog containing the Red Hat Ansible Automation Platform operators.

7.1. CREATING A KEYCLOAK INSTANCE

When the Red Hat Single Sign-On Operator is installed you can create a Keycloak instance for use with Ansible Automation Platform.

From here you provide an external Postgres or one will be created for you.

Procedure

1. Navigate to Operator → Installed Operators.
2. Select the rh-sso project.
5. Click Create instance.
6. Click YAML view.
   The default Keycloak custom resource is as follows:

```yaml
apiVersion: keycloak.org/v1alpha1
kind: Keycloak
metadata:
  name: example-keycloak
labels:
```
app: sso
namespace: aap
spec:
  externalAccess:
    enabled: true
    instances: 1

7. Click **Create**

8. When deployment is complete, you can use this credential to login to the administrative console.

9. You can find the credentials for the administrator in the `credential-<custom-resource>` (example `keycloak`) secret in the namespace.

### 7.2. Creating a Keycloak Realm for Ansible Automation Platform

Create a realm to manage a set of users, credentials, roles, and groups. A user belongs to and logs into a realm. Realms are isolated from one another and can only manage and authenticate the users that they control.

**Procedure**

1. Navigate to **Operator → Installed Operators**.

2. Select the **Red Hat Single Sign-On Operator** project.

3. Select the **Keycloak Realm** tab and click **Create Keycloak Realm**.

4. On the **Keycloak Realm** form, select **YAML view**. Edit the YAML file as follows:

   ```yaml
   kind: KeycloakRealm
   apiVersion: keycloak.org/v1alpha1
   metadata:
     name: ansible-automation-platform-keycloakrealm
     namespace: rh-sso
   labels:
     app: sso
     realm: ansible-automation-platform
   spec:
     realm:
       id: ansible-automation-platform
       realm: ansible-automation-platform
       enabled: true
       displayName: Ansible Automation Platform
       instanceSelector:
         matchLabels:
           app: sso
   
<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>metadata.name</td>
<td>Set a unique value in metadata for the name of the configuration resource (CR).</td>
</tr>
<tr>
<td>metadata.namespace</td>
<td>Set a unique value in metadata for the name of the configuration resource (CR).</td>
</tr>
<tr>
<td>-------------------------</td>
<td>---------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>metadata.labels.app</td>
<td>Set labels to a unique value. This is used when creating the client CR.</td>
</tr>
<tr>
<td>metadata.labels.realm</td>
<td>Set labels to a unique value. This is used when creating the client CR.</td>
</tr>
<tr>
<td>spec.realm.id</td>
<td>Set the realm name and id. These must be the same.</td>
</tr>
<tr>
<td>spec.realm.realm</td>
<td>Set the realm name and id. These must be the same.</td>
</tr>
<tr>
<td>spec.realm.displayname</td>
<td>Set the name to display.</td>
</tr>
</tbody>
</table>

5. Click **Create** and wait for the process to complete.

### 7.3. CREATING A KEYCLOAK CLIENT

Keycloak clients authenticate hub users with Red Hat Single Sign-On. When a user authenticates the request goes through the Keycloak client. When Single Sign-On validates or issues the **OAuth** token, the client provides the response to automation hub and the user can log in.

**Procedure**

1. Navigate to **Operator → Installed Operators**.
2. Select the Red Hat Single Sign-On Operator project.
3. Select the **Keycloak Client** tab and click **Create Keycloak Client**.
4. On the Keycloak Realm form, select **YAML view**.
5. Replace the default YAML file with the following:

```yaml
kind: KeycloakClient
apiVersion: keycloak.org/v1alpha1
metadata:
  name: automation-hub-client-secret
labels:
  app: sso
  realm: ansible-automation-platform
namespace: rh-sso
spec:
  realmSelector:
    matchLabels:
      app: sso
      realm: ansible-automation-platform
client:
```
name: Automation Hub  
clientId: automation-hub  
secret: <client-secret>  
clientAuthenticatorType: client-secret  
description: Client for automation hub  
attributes:  
  user.info.response.signature.alg: RS256  
  request.object.signature.alg: RS256  
  directAccessGrantsEnabled: true  
  publicClient: true  
  protocol: openid-connect  
  standardFlowEnabled: true  
protocolMappers:  
  - config:  
    access.token.claim: "true"  
    claim.name: "family_name"  
    id.token.claim: "true"  
    jsonType.label: String  
    user.attribute: lastName  
    userinfo.token.claim: "true"  
    consentRequired: false  
    name: family name  
    protocol: openid-connect  
    protocolMapper: oidc-usermodel-property-mapper  
  - config:  
    userinfo.token.claim: "true"  
    user.attribute: email  
    id.token.claim: "true"  
    access.token.claim: "true"  
    claim.name: email  
    jsonType.label: String  
    name: email  
    protocol: openid-connect  
    protocolMapper: oidc-usermodel-property-mapper  
    consentRequired: false  
  - config:  
    multivalued: "true"  
    access.token.claim: "true"  
    claim.name: "resource_access.${client_id}.roles"  
    jsonType.label: String  
    name: client roles  
    protocol: openid-connect  
    protocolMapper: oidc-usermodel-client-role-mapper  
    consentRequired: false  
  - config:  
    userinfo.token.claim: "true"  
    user.attribute: firstName  
    id.token.claim: "true"  
    access.token.claim: "true"  
    claim.name: given_name  
    jsonType.label: String  
    name: given name  
    protocol: openid-connect  
    protocolMapper: oidc-usermodel-property-mapper  
    consentRequired: false  
  - config:
id.token.claim: "true"
access.token.claim: "true"
userinfo.token.claim: "true"
name: full name
protocol: openid-connect
protocolMapper: oidc-full-name-mapper
consentRequired: false
- config:
  userinfo.token.claim: "true"
  user.attribute: username
  id.token.claim: "true"
  access.token.claim: "true"
  claim.name: preferred_username
  jsonType.label: String
  name: <username>
  protocol: openid-connect
  protocolMapper: oidc-usermodel-property-mapper
  consentRequired: false
  name: group
  protocol: openid-connect
  protocolMapper: oidc-group-membership-mapper
- config:
  multivalued: 'true'
  id.token.claim: "true"
  access.token.claim: 'true'
  userinfo.token.claim: 'true'
  userinfo.clientRoleMapping.clientId: 'automation-hub'
  claim.name: client_roles
  jsonType.label: String
  name: client_roles
  protocolMapper: oidc-usermodel-client-role-mapper
  protocol: openid-connect
- config:
  id.token.claim: "true"
  access.token.claim: "true"
  included.client.audience: 'automation-hub'
  protocol: openid-connect
  name: audience mapper
  protocolMapper: oidc-audience-mapper
roles:
- name: "hubadmin"
  description: "An administrator role for automation hub"

Replace this with a unique value.

6. Click Create and wait for the process to complete.

When automation hub is deployed, you must update the client with the “Valid Redirect URIs” and “Web
Origins" as described in Updating the Red Hat Single Sign-On client. Additionally, the client comes pre-configured with token mappers, however, if your authentication provider does not provide group data to Red Hat SSO, then the group mapping must be updated to reflect how that information is passed. This is commonly by user attribute.

### 7.4. CREATING A KEYCLOAK USER

This procedure creates a Keycloak user, with the **hubadmin** role, that can log in to automation hub with Super Administration privileges.

**Procedure**

1. Navigate to **Operator → Installed Operators**.
2. Select the Red Hat Single Sign-On Operator project.
3. Select the **Keycloak Realm** tab and click **Create Keycloak User**.
4. On the **Keycloak User** form, select **YAML view**.
5. Replace the default YAML file with the following:

```yaml
apiVersion: keycloak.org/v1alpha1
kind: KeycloakUser
metadata:
  name: hubadmin-user
  labels:
    app: sso
    realm: ansible-automation-platform
    namespace: rh-sso
spec:
  realmSelector:
    matchLabels:
      app: sso
      realm: ansible-automation-platform
  user:
    username: hub_admin
    firstName: Hub
    lastName: Admin
    email: hub_admin@example.com
    enabled: true
    emailVerified: false
    credentials:
      - type: password
        value: <ch8ngeme>
    clientRoles:
      - automation-hub:
        - hubadmin
```
6. Click **Create** and wait for the process to complete.

When a user is created, the Operator creates a Secret containing both the username and password using the following naming pattern: `credential-<realm name>-<username>-<namespace>`. In this example the credential is called `credential-ansible-automation-platform-hub-admin-rh-sso`. When a
user is created the Operator does not update the user’s password. Password changes are not reflected in the Secret.

7.5. INSTALLING THE ANSIBLE AUTOMATION PLATFORM OPERATOR

Procedure


2. Select the Ansible Automation Platform Operator project.

3. Click on the Operator tile.

4. Click Install.

5. Select a Project to install the Operator into. Red Hat recommends using the Operator recommended Namespace name.
   a. If you want to install the Operator into a project other than the recommended one, select Create Project from the drop down menu.
   b. Enter the Project name.
   c. Click Create.

6. Click Install.

7. When the Operator has been installed, click View Operator.

7.6. CREATING A RED HAT SINGLE SIGN-ON CONNECTION SECRET

Use this procedure to create a connection secret for Red Hat Single Sign-On.

Procedure


2. Copy the public_key value.

3. In the OpenShift Web UI, navigate to Workloads → Secrets.

4. Select the ansible-automation-platform project.

5. Click Create, and select From YAML.

6. Edit the following YAML to create the secret

```yaml
apiVersion: v1
kind: Secret
metadata:
  name: automation-hub-sso
namespace: ansible-automation-platform
type: Opaque
stringData:
```

```yaml

```
**keycloak_host**: "keycloak-rh-sso.apps-crc.testing"
**keycloak_port**: "443"
**keycloak_protocol**: "https"
**keycloak_realm**: "ansible-automation-platform"
**keycloak_admin_role**: "hubadmin"
**social_auth_keycloak_key**: "automation-hub"
**social_auth_keycloak_secret**: "client-secret"
**social_auth_keycloak_public_key**: >-

1. This name is used in the next step when creating the automation hub instance.
2. If the secret was changed when creating the Keycloak client for automation hub be sure to change this value to match.
3. Enter the value of the **public_key** copied in Installing the Ansible Automation Platform Operator.

7. Click **Create** and wait for the process to complete.

**7.7. INSTALLING AUTOMATION HUB USING THE OPERATOR**

Use the following procedure to install automation hub using the operator.

**Procedure**

1. Navigate to **Operator → Installed Operators**.

2. Select the Ansible Automation Platform.

3. Select the Automation hub tab and click **Create Automation hub**.

4. Select **YAML view**. The YAML should be similar to:

```yaml
apiVersion: automationhub.ansible.com/v1beta1
derginal:
kind: AutomationHub
metadata:
  name: private-ah
  namespace: ansible-automation-platform
spec:
  sso_secret: automation-hub-sso
  pulp_settings:
    verify_ssl: false
    route_tls_termination_mechanism: Edge
    ingress_type: Route
    loadbalancer_port: 80
    file_storage_size: 100Gi
    image_pull_policy: IfNotPresent
    replicas: 1
    web_replicas: N
    task_replicas: N
    file_storage_access_mode: ReadWriteMany
content:
  log_level: INFO
  replicas: 2
```
postgres_storage_requirements:
  limits:
    storage: 50Gi
  requests:
    storage: 8Gi
api:
  log_level: INFO
  replicas: 1
postgres_resource_requirements:
  limits:
    cpu: 1000m
    memory: 8Gi
  requests:
    cpu: 500m
    memory: 2Gi
loadbalancer_protocol: http
resource_manager:
  replicas: 1
worker:
  replicas: 2

1. Set metadata.name to the name to use for the instance.
2. Set spec.sso_secret to the name of the secret created in Creating a Secret to hold the Red Hat Single Sign On connection details.
3. Scale replicas up or down for each deployment by using the web_replicas or task_replicas respectively, where N represents the number of replicas you want to create. Alternatively, you can scale all pods across both deployments by using replicas. See Scaling the Web and Task Pods independently for details.

NOTE
This YAML turns off SSL verification (ssl_verify: false). If you are not using self-signed certificates for OpenShift this setting can be removed.

5. Click Create and wait for the process to complete.

7.8. DETERMINING THE AUTOMATION HUB ROUTE

Use the following procedure to determine the hub route.

Procedure

1. Navigate to Networking → Routes.
2. Select the project you used for the install.
3. Copy the location of the private-ah-web-svc service. The name of the service is different if you used a different name when creating the automation hub instance. This is used later to update the Red Hat Single Sign-On client.

7.9. UPDATING THE RED HAT SINGLE SIGN-ON CLIENT
When automation hub is installed and you know the URL of the instance, you must update the Red Hat Single Sign-On to set the Valid Redirect URIs and Web Origins settings.

**Procedure**

1. Navigate to Operator → Installed Operators.
2. Select the RH-SSO project.
4. Select Keycloak Client.
5. Click on the automation-hub-client-secret client.
6. Select YAML.
7. Update the Client YAML to add the Valid Redirect URIs and Web Origins settings.

```
redirectUris:
- 'https://private-ah-ansible-automation-platform.apps-crc.testing/*'
webOrigins:
- 'https://private-ah-ansible-automation-platform.apps-crc.testing'
```

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>redirectUris</td>
<td>This is the location determined in Determine Automation Hub Route. Be sure to add the /* to the end of the redirectUris setting.</td>
</tr>
<tr>
<td>webOrigins</td>
<td>This is the location determined in Determine Automation Hub Route.</td>
</tr>
</tbody>
</table>

**NOTE**

Ensure the indentation is correct when entering these settings.

8. Click Save.

**To verify connectivity**

1. Navigate to the automation hub route.
2. Enter the hub_admin user credentials and sign in.
3. Red Hat Single Sign-On processes the authentication and redirects back to automation hub.

### 7.10. ADDITIONAL RESOURCES

- For more information on running operators on OpenShift Container Platform, see Working with Operators in OpenShift Container Platform in the OpenShift Container Platform product documentation.
CHAPTER 8. MIGRATING RED HAT ANSIBLE AUTOMATION PLATFORM TO ANSIBLE AUTOMATION PLATFORM OPERATOR

Migrating your Red Hat Ansible Automation Platform deployment to the Ansible Automation Platform Operator allows you to take advantage of the benefits provided by a Kubernetes native operator, including simplified upgrades and full lifecycle support for your Red Hat Ansible Automation Platform deployments.

Use these procedures to migrate any of the following deployments to the Ansible Automation Platform Operator:

- A VM-based installation of Ansible Tower 3.8.6, automation controller, or automation hub
- An Openshift instance of Ansible Tower 3.8.6 (Ansible Automation Platform 1.2)

8.1. MIGRATION CONSIDERATIONS

If you are upgrading from Ansible Automation Platform 1.2 on OpenShift Container Platform 3 to Ansible Automation Platform 2.x on OpenShift Container Platform 4, you must provision a fresh OpenShift Container Platform version 4 cluster and then migrate the Ansible Automation Platform to the new cluster.

8.2. PREPARING FOR MIGRATION

Before migrating your current Ansible Automation Platform deployment to Ansible Automation Platform Operator, you need to back up your existing data, create k8s secrets for your secret key and postgresql configuration.

NOTE

If you are migrating both automation controller and automation hub instances, repeat the steps in Creating a secret key secret and Creating a postgresql configuration secret for both and then proceed to Migrating data to the Ansible Automation Platform Operator.

8.2.1. Prerequisites

To migrate Ansible Automation Platform deployment to Ansible Automation Platform Operator, you must have the following:

- Secret key secret
- Postgresql configuration
- Role-based Access Control for the namespaces on the new OpenShift cluster
- The new OpenShift cluster must be able to connect to the previous PostgreSQL database
NOTE

Secret key information can be located in the inventory file created during the initial Red Hat Ansible Automation Platform installation. If you are unable to remember your secret key or have trouble locating your inventory file, contact Ansible support via the Red Hat Customer portal.

Before migrating your data from Ansible Automation Platform 2.x or earlier, you must back up your data for loss prevention. To backup your data, do the following:

**Procedure**

1. Log in to your current deployment project.

2. Run setup.sh to create a backup of your current data/deployment:
   
   For on-prem deployments of version 2.x or earlier:
   
   `$ ./setup.sh -b`
   
   For OpenShift deployments prior to version 2.0 (non-operator deployments):
   
   `./setup_openshift.sh -b`

**8.2.2. Creating a secret key secret**

To migrate your data to Ansible Automation Platform Operator on OpenShift Container Platform, you must create a secret key that matches the secret key defined in the inventory file during your initial installation. Otherwise, the migrated data will remain encrypted and unusable after migration.

**Procedure**

1. Locate the old secret key in the inventory file you used to deploy Ansible Automation Platform in your previous installation.

2. Create a yaml file for your secret key:

   ```yaml
   apiVersion: v1
   kind: Secret
   metadata:
     name: <resourcename>-secret-key
     namespace: <target-namespace>
   stringData:
     secret_key: <old-secret-key>
   type: Opaque
   ```

3. Apply the secret key yaml to the cluster:

   `oc apply -f <secret-key.yml>`

**8.2.3. Creating a postgresql configuration secret**

For migration to be successful, you must provide access to the database for your existing deployment.
**Procedure**

1. Create a yaml file for your postgresql configuration secret:

```yaml
apiVersion: v1
kind: Secret
metadata:
  name: <resourcename>-old-postgres-configuration
  namespace: <target namespace>
stringData:
  host: "<external ip or url resolvable by the cluster>"
  port: "<external port, this usually defaults to 5432>"
  database: "<desired database name>"
  username: "<username to connect as>"
  password: "<password to connect with>"
type: Opaque
```

2. Apply the postgresql configuration yaml to the cluster:

```bash
oc apply -f <old-postgres-configuration.yml>
```

### 8.2.4. Verifying network connectivity

To ensure successful migration of your data, verify that you have network connectivity from your new operator deployment to your old deployment database.

**Prerequisites**

Take note of the host and port information from your existing deployment. This information is located in the postgres.py file located in the conf.d directory.

**Procedure**

1. Create a yaml file to verify the connection between your new deployment and your old deployment database:

```yaml
apiVersion: v1
kind: Pod
metadata:
  name: dbchecker
spec:
  containers:
  - name: dbchecker
    image: registry.redhat.io/rhel8/postgresql-13:latest
    command: ["sleep"]
    args: ["600"]
```

2. Apply the connection checker yaml file to your new project deployment:

```bash
oc project ansible-automation-platform
oc apply -f connection_checker.yaml
```

3. Verify that the connection checker pod is running:

```bash
```
4. Connect to a pod shell:

```bash
oc rsh dbchecker
```

5. After the shell session opens in the pod, verify that the new project can connect to your old project cluster:

```bash
pg_isready -h <old-host-address> -p <old-port-number> -U awx
```

**Example**

```bash
<old-host-address>:<old-port-number> - accepting connections
```

### 8.3. MIGRATING DATA TO THE ANSIBLE AUTOMATION PLATFORM OPERATOR

After you have set your secret key, postgresql credentials, verified network connectivity and installed the Ansible Automation Platform Operator, you must create a custom resource controller object before you can migrate your data.

#### 8.3.1. Creating an AutomationController object

Use the following steps to create an AutomationController custom resource object.

**Procedure**

1. Log in to Red Hat OpenShift Container Platform
2. Navigate to Operators → Installed Operators.
3. Select the Ansible Automation Platform Operator installed on your project namespace.
4. Select the Automation Controller tab.
5. Click **Create AutomationController**.
6. Enter a name for the new deployment.
7. In **Advanced configurations**, do the following:
   a. From the **Admin Password Secret** list, select your secret key secret.
   b. From the **Database Configuration Secret** list, select the postgres configuration secret.
8. Click **Create**.

#### 8.3.2. Creating an AutomationHub object

Use the following steps to create an AutomationHub custom resource object.
**Procedure**

1. Log in to Red Hat OpenShift Container Platform.
2. Navigate to Operators → Installed Operators.
3. Select the Ansible Automation Platform Operator installed on your project namespace.
4. Select the Automation Hub tab.
5. Click Create AutomationHub.
6. Enter a name for the new deployment.
7. In Advanced configurations, select your secret key secret and postgres configuration secret.
8. Click Create.

**8.4. POST MIGRATION CLEANUP**

After your data migration is complete, you must delete any InstanceGroups that are no longer required.

**Procedure**

1. Log in to Red Hat Ansible Automation Platform as the administrator with the password you created during migration.

   **NOTE**

   Note: If you did not create an administrator password during migration, one was automatically created for you. To locate this password, go to your project, select Workloads → Secrets and open controller-admin-password. From there you can copy the password and paste it into the Red Hat Ansible Automation Platform password field.

2. Select Administration → InstanceGroups.
3. Select all InstanceGroups except controlplane and default.
4. Click Delete.
CHAPTER 9. UPGRADING ANSIBLE AUTOMATION PLATFORM OPERATOR ON OPENSSHIFT CONTAINER PLATFORM


9.1. UPGRADE CONSIDERATIONS

Red Hat Ansible Automation Platform version 2.0 was the first release of the Ansible Automation Platform Operator. If you are upgrading from version 2.0, continue to the Upgrading the Ansible Automation Platform Operator procedure.

If you are using a version of OpenShift Container Platform that is not supported by the version of Red Hat Ansible Automation Platform to which you are upgrading, you must upgrade your OpenShift Container Platform cluster to a supported version prior to upgrading.

Refer to the Red Hat Ansible Automation Platform Life Cycle to determine the OpenShift Container Platform version needed.

For information about upgrading your cluster, refer to Updating clusters.

9.2. PREREQUISITES

To upgrade to a newer version of Ansible Automation Platform Operator, it is recommended that you do the following:

- Create AutomationControllerBackup and AutomationHubBackup objects.
- Review the release notes for the new Ansible Automation Platform version to which you are upgrading and any intermediate versions.

9.3. UPGRADING THE ANSIBLE AUTOMATION PLATFORM OPERATOR

To upgrade to the latest version of Ansible Automation Platform Operator on OpenShift Container Platform, do the following:

Procedure

1. Log in to OpenShift Container Platform.
2. Navigate to Operators → Installed Operators.
3. Select the Subscriptions tab.
4. Under Upgrade status, click Upgrade Available.
5. Click Preview InstallPlan.
6. Click Approve.