Abstract

This guide describes how to install, configure, and manage Red Hat AMQ Streams to build a large-scale messaging network.
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CHAPTER 1. OVERVIEW OF AMQ STREAMS

AMQ Streams is based on Apache Kafka, a popular platform for streaming data delivery and processing. AMQ Streams makes it easy to run Apache Kafka on OpenShift.

AMQ Streams provides three operators:

**Cluster Operator**
- Responsible for deploying and managing Apache Kafka clusters within an OpenShift cluster.

**Topic Operator**
- Responsible for managing Kafka topics within a Kafka cluster running within an OpenShift cluster.

**User Operator**
- Responsible for managing Kafka users within a Kafka cluster running within an OpenShift cluster.

**NOTE**

The Cluster Operator can deploy the Topic Operator and User Operator (as part of an Entity Operator configuration) at the same time as a Kafka cluster.

Operators within the AMQ Streams architecture

---

**1.1. KAFKA KEY FEATURES**
Designed for horizontal scalability

• Message ordering guarantee at the partition level

• Message rewind/replay
  • "Long term" storage allows the reconstruction of an application state by replaying the messages
  • Combines with compacted topics to use Kafka as a key-value store

Additional resources

• For more information about Apache Kafka, see the Apache Kafka website.

1.2. DOCUMENT CONVENTIONS

Replaceables

In this document, replaceable text is styled in monospace and italics.

For example, in the following code, you will want to replace *my-namespace* with the name of your namespace:

```
sed -i 's/namespace: .*/namespace: my-namespace/' install/cluster-operator/*RoleBinding*.yaml
```
CHAPTER 2. GETTING STARTED WITH AMQ STREAMS

AMQ Streams works on all types of clusters, from public and private clouds to local deployments intended for development. This guide assumes that an OpenShift cluster is available and the `oc` command-line tool is installed and configured to connect to the running cluster.

AMQ Streams is based on Strimzi 0.14.x. This chapter describes the procedures to deploy AMQ Streams on OpenShift 3.11 and later.

**NOTE**
To run the commands in this guide, your cluster user must have the rights to manage role-based access control (RBAC) and CRDs.

For more information about OpenShift and setting up OpenShift cluster, see [OpenShift documentation](https://docs.openshift.com/).

## 2.1. INSTALLING AMQ STREAMS AND DEPLOYING COMPONENTS

To install AMQ Streams, download and extract the `amq-streams-x.y.z-ocp-install-examples.zip` file from the [AMQ Streams download site](https://amqstreams.io/).

The folder contains several YAML files to help you deploy the components of AMQ Streams to OpenShift, perform common operations, and configure your Kafka cluster. The YAML files are referenced throughout this documentation.

The remainder of this chapter provides an overview of each component and instructions for deploying the components to OpenShift using the YAML files provided.

**NOTE**
Although container images for AMQ Streams are available in the [Red Hat Container Catalog](https://catalog.redhat.com/), we recommend that you use the YAML files provided instead.

## 2.2. CUSTOM RESOURCES

Custom resource definitions (CRDs) extend the Kubernetes API, providing definitions to create and modify custom resources to an OpenShift cluster. Custom resources are created as instances of CRDs.

In AMQ Streams, CRDs introduce custom resources specific to AMQ Streams to an OpenShift cluster, such as Kafka, Kafka Connect, Kafka Mirror Maker, and users and topics custom resources. CRDs provide configuration instructions, defining the schemas used to instantiate and manage the AMQ Streams-specific resources. CRDs also allow AMQ Streams resources to benefit from native OpenShift features like CLI accessibility and configuration validation.

CRDs require a one-time installation in a cluster. Depending on the cluster setup, installation typically requires cluster admin privileges.

**NOTE**
Access to manage custom resources is limited to [AMQ Streams administrators](https://amqstreams.io/).

CRDs and custom resources are defined as YAML files.
A CRD defines a new **kind** of resource, such as **kind:**Kafka, within an OpenShift cluster.

The Kubernetes API server allows custom resources to be created based on the **kind** and understands from the CRD how to validate and store the custom resource when it is added to the OpenShift cluster.

---

**WARNING**

When CRDs are deleted, custom resources of that type are also deleted. Additionally, the resources created by the custom resource, such as pods and statefulsets are also deleted.

---

**Additional resources**

- Extend the Kubernetes API with CustomResourceDefinitions

---

**2.2.1. AMQ Streams custom resource example**

Each AMQ Streams-specific custom resource conforms to the schema defined by the CRD for the resource’s **kind**.

To understand the relationship between a CRD and a custom resource, let’s look at a sample of the CRD for a Kafka topic.

**Kafka topic CRD**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: CustomResourceDefinition
metadata:
  name: kafkatopics.kafka.strimzi.io
  labels:
    app: strimzi
spec:
  group: kafka.strimzi.io
  versions:
    v1beta1
  scope: Namespaced
  names:
    # ...
    singular: kafkatopic
    plural: kafkatopics
    shortNames:
      - kt
  additionalPrinterColumns:
    # ...
  subresources:
    status: {}
  validation:
    openAPIV3Schema:
      properties:
        spec:
```

---

1. metadata
2. spec
3. additionalPrinterColumns
4. subresources
5. status
6. validation
The metadata for the topic CRD, its name and a label to identify the CRD.

The specification for this CRD, including the group (domain) name, the plural name and the supported schema version, which are used in the URL to access the API of the topic. The other names are used to identify instance resources in the CLI. For example, `oc get kafkatopic my-topic` or `oc get kafkatopics`.

The shortname can be used in CLI commands. For example, `oc get kt` can be used as an abbreviation instead of `oc get kafkatopic`.

The information presented when using a `get` command on the custom resource.

The current status of the CRD as described in the schema reference for the resource.

openAPIV3Schema validation provides validation for the creation of topic custom resources. For example, a topic requires at least one partition and one replica.

**NOTE**

You can identify the CRD YAML files supplied with the AMQ Streams installation files, because the file names contain an index number followed by 'Crd'.

Here is a corresponding example of a KafkaTopic custom resource.

### Kafka topic custom resource

```
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaTopic
metadata:
  name: my-topic
  labels:
    strimzi.io/cluster: my-cluster
spec:
  partitions: 1
  replicas: 1
  config:
    retention.ms: 7200000
    segment.bytes: 1073741824
status:
  conditions:
    lastTransitionTime: "2019-08-20T11:37:00.706Z"
    status: "True"
```

1. The metadata for the topic CRD, its name and a label to identify the CRD.
2. The specification for this CRD, including the group (domain) name, the plural name and the supported schema version, which are used in the URL to access the API of the topic. The other names are used to identify instance resources in the CLI. For example, `oc get kafkatopic my-topic` or `oc get kafkatopics`.
3. The shortname can be used in CLI commands. For example, `oc get kt` can be used as an abbreviation instead of `oc get kafkatopic`.
4. The information presented when using a `get` command on the custom resource.
5. The current status of the CRD as described in the schema reference for the resource.
6. openAPIV3Schema validation provides validation for the creation of topic custom resources. For example, a topic requires at least one partition and one replica.

**NOTE**

You can identify the CRD YAML files supplied with the AMQ Streams installation files, because the file names contain an index number followed by 'Crd'.
The kind and apiVersion identify the CRD of which the custom resource is an instance.

A label, applicable only to KafkaTopic and KafkaUser resources, that defines the name of the Kafka cluster (which is same as the name of the Kafka resource) to which a topic or user belongs.

The name is used by the Topic Operator and User Operator to identify the Kafka cluster when creating a topic or user.

The spec shows the number of partitions and replicas for the topic as well as the configuration parameters for the topic itself. In this example, the retention period for a message to remain in the topic and the segment file size for the log are specified.

Status conditions for the KafkaTopic resource. The type condition changed to Ready at the lastTransitionTime.

Custom resources can be applied to a cluster through the platform CLI. When the custom resource is created, it uses the same validation as the built-in resources of the Kubernetes API.

After a KafkaTopic custom resource is created, the Topic Operator is notified and corresponding Kafka topics are created in AMQ Streams.

### 2.2.2. AMQ Streams custom resource status

The status property of a AMQ Streams custom resource publishes information about the resource to users and tools that need it.

Several resources have a status property, as described in the following table.

<table>
<thead>
<tr>
<th>AMQ Streams resource</th>
<th>Schema reference</th>
<th>Publishes status information on...</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kafka</td>
<td>Section C.58, &quot;KafkaStatus schema reference&quot;</td>
<td>The Kafka cluster.</td>
</tr>
<tr>
<td>KafkaConnect</td>
<td>Section C.77, &quot;KafkaConnectStatus schema reference&quot;</td>
<td>The Kafka Connect cluster, if deployed.</td>
</tr>
<tr>
<td>KafkaConnectS2I</td>
<td>Section C.80, &quot;KafkaConnectS2Istatus schema reference&quot;</td>
<td>The Kafka Connect cluster with Source-to-Image support, if deployed.</td>
</tr>
<tr>
<td>AMQ Streams resource</td>
<td>Schema reference</td>
<td>Publishes status information on...</td>
</tr>
<tr>
<td>----------------------</td>
<td>------------------</td>
<td>-----------------------------------</td>
</tr>
<tr>
<td>KafkaBridge</td>
<td>Section C.109, &quot;KafkaBridgeStatus schema reference&quot;</td>
<td>The AMQ Streams Kafka Bridge, if deployed.</td>
</tr>
</tbody>
</table>

The `status` property of a resource provides information on the resource’s:

- **Current state**, in the `status.conditions` property
- **Last observed generation**, in the `status.observedGeneration` property

The `status` property also provides resource-specific information. For example:

- **KafkaConnectStatus** provides the REST API endpoint for Kafka Connect connectors.
- **KafkaUserStatus** provides the user name of the Kafka user and the `Secret` in which their credentials are stored.
- **KafkaBridgeStatus** provides the HTTP address at which external client applications can access the Bridge service.

A resource’s **current state** is useful for tracking progress related to the resource achieving its *desired state*, as defined by the `spec` property. The status conditions provide the time and reason the state of the resource changed and details of events preventing or delaying the operator from realizing the resource’s desired state.

The **last observed generation** is the generation of the resource that was last reconciled by the Cluster Operator. If the value of `observedGeneration` is different from the value of `metadata.generation`, the operator has not yet processed the latest update to the resource. If these values are the same, the status information reflects the most recent changes to the resource.

AMQ Streams creates and maintains the status of custom resources, periodically evaluating the current state of the custom resource and updating its status accordingly. When performing an update on a custom resource using `oc edit`, for example, its `status` is not editable. Moreover, changing the `status` would not affect the configuration of the Kafka cluster.

Here we see the `status` property specified for a Kafka custom resource.

**Kafka custom resource with status**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
spec:
```
Status conditions describe criteria related to the status that cannot be deduced from the existing resource information, or are specific to the instance of a resource.

The Ready condition indicates whether the Cluster Operator currently considers the Kafka cluster able to handle traffic.

The observedGeneration indicates the generation of the Kafka custom resource that was last reconciled by the Cluster Operator.

The listeners describe the current Kafka bootstrap addresses by type.

**IMPORTANT**

The address in the custom resource status for external listeners with type nodeport is currently not supported.

**NOTE**

The Kafka bootstrap addresses listed in the status do not signify that those endpoints or the Kafka cluster is in a ready state.

**Accessing status information**

You can access status information for a resource from the command line. For more information, see Chapter 16, Checking the status of a custom resource.

**2.3. CLUSTER OPERATOR**

The Cluster Operator is responsible for deploying and managing Apache Kafka clusters within an OpenShift cluster.
2.3.1. Overview of the Cluster Operator component

AMQ Streams uses the Cluster Operator to deploy and manage clusters for:

- Kafka (including Zookeeper, Entity Operator and Kafka Exporter)
- Kafka Connect
- Kafka Mirror Maker
- Kafka Bridge

Custom resources are used to deploy the clusters.

For example, to deploy a Kafka cluster:

- A Kafka resource with the cluster configuration is created within the OpenShift cluster.
- The Cluster Operator deploys a corresponding Kafka cluster, based on what is declared in the Kafka resource.

The Cluster Operator can also deploy (through Entity Operator configuration of the Kafka resource):

- A Topic Operator to provide operator-style topic management through KafkaTopic custom resources
- A User Operator to provide operator-style user management through KafkaUser custom resources

For more information on the configuration options supported by the Kafka resource, see Section 3.1, “Kafka cluster configuration”.

NOTE

On OpenShift, a Kafka Connect deployment can incorporate a Source2Image feature to provides a convenient way to include connectors.
2.3.2. Watch options for a Cluster Operator deployment

When the Cluster Operator is running, it starts to watch for updates of Kafka resources.

Depending on the deployment, the Cluster Operator can watch Kafka resources from:

- A single namespace (the namespace it is installed)
- Multiple namespaces
- All namespaces

**NOTE**

AMQ Streams provides example YAML files to make the deployment process easier.

The Cluster Operator watches the following resources:

- **Kafka** for the Kafka cluster.
- **KafkaConnect** for the Kafka Connect cluster.
- **KafkaConnectS2I** for the Kafka Connect cluster with Source2Image support.
- **KafkaMirrorMaker** for the Kafka Mirror Maker instance.
- **KafkaBridge** for the Kafka Bridge instance

When one of these resources is created in the OpenShift cluster, the operator gets the cluster description from the resource and starts creating a new cluster for the resource by creating the necessary OpenShift resources, such as StatefulSets, Services and ConfigMaps.

Each time a Kafka resource is updated, the operator performs corresponding updates on the OpenShift resources that make up the cluster for the resource.

Resources are either patched or deleted, and then recreated in order to make the cluster for the resource reflect the desired state of the cluster. This operation might cause a rolling update that might lead to service disruption.

When a resource is deleted, the operator undeploys the cluster and deletes all related OpenShift resources.

2.3.3. Deploying the Cluster Operator to watch a single namespace

**Prerequisites**

- This procedure requires use of an OpenShift user account which is able to create **CustomResourceDefinitions**, **ClusterRoles** and **ClusterRoleBindings**. Use of Role Base Access Control (RBAC) in the OpenShift cluster usually means that permission to create, edit, and delete these resources is limited to OpenShift cluster administrators, such as **system:admin**.

- Modify the installation files according to the namespace the Cluster Operator is going to be installed in.
  
  **On Linux**, use:
  ```bash
  ```

-
Procedure

- Deploy the Cluster Operator:

  oc apply -f install/cluster-operator -n my-namespace

2.3.4. Deploying the Cluster Operator to watch multiple namespaces

Prerequisites

- This procedure requires use of an OpenShift user account which is able to create CustomResourceDefinitions, ClusterRoles and ClusterRoleBindings. Use of Role Base Access Control (RBAC) in the OpenShift cluster usually means that permission to create, edit, and delete these resources is limited to OpenShift cluster administrators, such as system:admin.

- Edit the installation files according to the namespace the Cluster Operator is going to be installed in.
  
  On Linux, use:

  sed -i 's/namespace: .*/namespace: my-namespace/' install/cluster-operator/*RoleBinding*.yaml

  On MacOS, use:

  sed -i '' 's/namespace: .*/namespace: my-namespace/' install/cluster-operator/*RoleBinding*.yaml

Procedure

1. Edit the file install/cluster-operator/050-Deployment-strimzi-cluster-operator.yaml and in the environment variable STRIMZI_NAMESPACE list all the namespaces where Cluster Operator should watch for resources. For example:

```yaml
apiVersion: apps/v1
kind: Deployment
spec:
  # ...
  template:
    spec:
      serviceAccountName: strimzi-cluster-operator
      containers:
        - name: strimzi-cluster-operator
          image: registry.redhat.io/amq7/amq-streams-operator:1.3.0
```

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2. For all namespaces which should be watched by the Cluster Operator (watched-namespace-1, watched-namespace-2, watched-namespace-3 in the above example), install the RoleBindings. Replace the watched-namespace with the namespace used in the previous step.
This can be done using oc apply:

```
oc apply -f install/cluster-operator/020-RoleBinding-strimzi-cluster-operator.yaml -n watched-namespace
oc apply -f install/cluster-operator/031-RoleBinding-strimzi-cluster-operator-entity-operator-delegation.yaml -n watched-namespace
oc apply -f install/cluster-operator/032-RoleBinding-strimzi-cluster-operator-topic-operator-delegation.yaml -n watched-namespace
```

3. Deploy the Cluster Operator
This can be done using oc apply:

```
oc apply -f install/cluster-operator -n my-namespace
```

### 2.3.5. Deploying the Cluster Operator to watch all namespaces

You can configure the Cluster Operator to watch AMQ Streams resources across all namespaces in your OpenShift cluster. When running in this mode, the Cluster Operator automatically manages clusters in any new namespaces that are created.

**Prerequisites**

- This procedure requires use of an OpenShift user account which is able to create CustomResourceDefinitions, ClusterRoles and ClusterRoleBindings. Use of Role Base Access Control (RBAC) in the OpenShift cluster usually means that permission to create, edit, and delete these resources is limited to OpenShift cluster administrators, such as system:admin.
- Your OpenShift cluster is running.

**Procedure**

1. Configure the Cluster Operator to watch all namespaces:
   a. Edit the 050-Deployment-strimzi-cluster-operator.yaml file.
   b. Set the value of the STRIMZI_NAMESPACE environment variable to `*`.

```
apiVersion: apps/v1
kind: Deployment
spec:
  # ...
template:
  spec:
    # ...
```
2. Create **ClusterRoleBindings** that grant cluster-wide access to all namespaces to the Cluster Operator.
   Use the `oc create clusterrolebinding` command:

   ```shell
   oc create clusterrolebinding strimzi-entity-operator-delegation --clusterrole=strimzi-entity-operator --serviceaccount my-namespace:strimzi-cluster-operator
   oc create clusterrolebinding strimzi-topic-operator-delegation --clusterrole=strimzi-topic-operator --serviceaccount my-namespace:strimzi-cluster-operator
   
   Replace `my-namespace` with the namespace in which you want to install the Cluster Operator.

3. Deploy the Cluster Operator to your OpenShift cluster.
   Use the `oc apply` command:

   ```shell
   oc apply -f install/cluster-operator -n my-namespace
   ```

### 2.4. KAFKA CLUSTER

You can use AMQ Streams to deploy an ephemeral or persistent Kafka cluster to OpenShift. When installing Kafka, AMQ Streams also installs a Zookeeper cluster and adds the necessary configuration to connect Kafka with Zookeeper.

You can also use it to deploy **Kafka Exporter**.

**Ephemeral cluster**

In general, an ephemeral (that is, temporary) Kafka cluster is suitable for development and testing purposes, not for production. This deployment uses `emptyDir` volumes for storing broker information (for Zookeeper) and topics or partitions (for Kafka). Using an `emptyDir` volume means that its content is strictly related to the pod life cycle and is deleted when the pod goes down.

**Persistent cluster**

A persistent Kafka cluster uses **PersistentVolumes** to store Zookeeper and Kafka data. The **PersistentVolume** is acquired using a **PersistentVolumeClaim** to make it independent of the actual type of the **PersistentVolume**. For example, it can use Amazon EBS volumes in Amazon AWS deployments without any changes in the YAML files. The **PersistentVolumeClaim** can use a **StorageClass** to trigger automatic volume provisioning.

AMQ Streams includes two templates for deploying a Kafka cluster:

- **kafka-ephemeral.yaml** deploys an ephemeral cluster, named `my-cluster` by default.
- **kafka-persistent.yaml** deploys a persistent cluster, named `my-cluster` by default.
The cluster name is defined by the name of the resource and cannot be changed after the cluster has been deployed. To change the cluster name before you deploy the cluster, edit the `Kafka.metadata.name` property of the resource in the relevant YAML file.

```
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
# ...
```

### 2.4.1. Deploying the Kafka cluster

You can deploy an ephemeral or persistent Kafka cluster to OpenShift on the command line.

**Prerequisites**

- The Cluster Operator is deployed.

**Procedure**

1. If you plan to use the cluster for development or testing purposes, you can create and deploy an ephemeral cluster using `oc apply`.
   
   ```
   oc apply -f examples/kafka/kafka-ephemeral.yaml
   ```

2. If you plan to use the cluster in production, create and deploy a persistent cluster using `oc apply`.

   ```
   oc apply -f examples/kafka/kafka-persistent.yaml
   ```

**Additional resources**

- For more information on deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information on the different configuration options supported by the Kafka resource, see Section 3.1, “Kafka cluster configuration”.

### 2.5. KAFKA CONNECT

Kafka Connect is a tool for streaming data between Apache Kafka and external systems. It provides a framework for moving large amounts of data into and out of your Kafka cluster while maintaining scalability and reliability. Kafka Connect is typically used to integrate Kafka with external databases and storage and messaging systems.

You can use Kafka Connect to:

- Build connector plug-ins (as JAR files) for your Kafka cluster
- Run connectors

Kafka Connect includes the following built-in connectors for moving file-based data into and out of your Kafka cluster.
<table>
<thead>
<tr>
<th>File Connector</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>FileStreamSourceConnector</td>
<td>Transfers data to your Kafka cluster from a file (the source).</td>
</tr>
<tr>
<td>FileStreamSinkConnector</td>
<td>Transfers data from your Kafka cluster to a file (the sink).</td>
</tr>
</tbody>
</table>

In AMQ Streams, you can use the Cluster Operator to deploy a Kafka Connect to your OpenShift cluster. OpenShift also supports Kafka Connect Source-2-Image (S2I) clusters.

A Kafka Connect cluster is implemented as a **Deployment** with a configurable number of workers. The Kafka Connect REST API is available on port 8083, as the `<connect-cluster-name>-connect-api` service.

For more information on deploying a Kafka Connect S2I cluster on OpenShift, see [Creating a container image using OpenShift builds and Source-to-Image](#).

### 2.5.1. Deploying Kafka Connect to your cluster

You can deploy a Kafka Connect cluster to your OpenShift cluster by using the Cluster Operator.

**Prerequisites**

- Deploying the Cluster Operator

**Procedure**

- Use the `oc apply` command to create a `KafkaConnect` resource based on the `kafka-connect.yaml` file:

  ```
  oc apply -f examples/kafka-connect/kafka-connect.yaml
  ```

**Additional resources**

- Kafka Connect cluster configuration
- Kafka Connect cluster with Source2Image support

### 2.5.2. Extending Kafka Connect with connector plug-ins

The AMQ Streams container images for Kafka Connect include the two built-in file connectors: `FileStreamSourceConnector` and `FileStreamSinkConnector`. You can add your own connectors by:

- Creating a container image from the Kafka Connect base image (manually or using your CI (continuous integration), for example).
- Creating a container image using OpenShift builds and Source-to-Image (S2I) - available only on OpenShift.

#### 2.5.2.1. Creating a Docker image from the Kafka Connect base image
You can use the Kafka container image on Red Hat Container Catalog as a base image for creating your own custom image with additional connector plug-ins.

The following procedure explains how to create your custom image and add it to the `/opt/kafka/plugins` directory. At startup, the AMQ Streams version of Kafka Connect loads any third-party connector plug-ins contained in the `/opt/kafka/plugins` directory.

**Prerequisites**

- Deploying the Cluster Operator

**Procedure**

1. Create a new `Dockerfile` using `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` as the base image:

   ```
   FROM registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0
   USER root:root
   COPY ./.my-plugins/ /opt/kafka/plugins/
   USER jboss:jboss
   ```

2. Build the container image.

3. Push your custom image to your container registry.

4. Point to the new container image.
   You can either:
   - Edit the `KafkaConnect.spec.image` property of the `KafkaConnect` custom resource. If set, this property overrides the `STRIMZI_DEFAULT_KAFKA_CONNECT_IMAGE` variable in the Cluster Operator.

   ```
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   metadata:
     name: my-connect-cluster
   spec:
     #...
     image: my-new-container-image
   ```

   - In the `install/cluster-operator/050-Deployment-strimzi-cluster-operator.yaml` file, edit the `STRIMZI_DEFAULT_KAFKA_CONNECT_IMAGE` variable to point to the new container image and reinstall the Cluster Operator.

**Additional resources**

- For more information on the `KafkaConnect.spec.image property`, see Section 3.2.11, "Container images”.

- For more information on the `STRIMZI_DEFAULT_KAFKA_CONNECT_IMAGE` variable, see Section 4.1.7, “Cluster Operator Configuration”.

### 2.5.2.2. Creating a container image using OpenShift builds and Source-to-Image
You can use OpenShift builds and the Source-to-Image (S2I) framework to create new container images. An OpenShift build takes a builder image with S2I support, together with source code and binaries provided by the user, and uses them to build a new container image. Once built, container images are stored in OpenShift's local container image repository and are available for use in deployments.

A Kafka Connect builder image with S2I support is provided on the Red Hat Container Catalog as part of the `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` image. This S2I image takes your binaries (with plug-ins and connectors) and stores them in the `/tmp/kafka-plugins/s2i` directory. It creates a new Kafka Connect image from this directory, which can then be used with the Kafka Connect deployment. When started using the enhanced image, Kafka Connect loads any third-party plug-ins from the `/tmp/kafka-plugins/s2i` directory.

**Procedure**

1. On the command line, use the `oc apply` command to create and deploy a Kafka Connect S2I cluster:

   ```bash
   oc apply -f examples/kafka-connect/kafka-connect-s2i.yaml
   ```

2. Create a directory with Kafka Connect plug-ins:

   ```bash
   $ tree ./my-plugins/
   ./my-plugins/
   └── debezium-connector-mongodb
       └── bson-3.4.2.jar
       └── CHANGELOG.md
       └── CONTRIBUT.md
       └── COPYRIGHT.txt
       └── debezium-connector-mongodb-0.7.1.jar
       └── debezium-core-0.7.1.jar
       └── LICENSE.txt
       └── mongodb-driver-3.4.2.jar
       └── mongodb-driver-core-3.4.2.jar
           └── README.md
   └── debezium-connector-mysql
       └── CHANGELOG.md
       └── CONTRIBUT.md
       └── COPYRIGHT.txt
       └── debezium-connector-mysql-0.7.1.jar
       └── debezium-core-0.7.1.jar
       └── LICENSE.txt
       └── mysql-binlog-connector-java-0.13.0.jar
       └── mysql-connector-java-5.1.40.jar
           └── README.md
           └── wkb-1.0.2.jar
   └── debezium-connector-postgres
       └── CHANGELOG.md
       └── CONTRIBUT.md
       └── COPYRIGHT.txt
       └── debezium-connector-postgres-0.7.1.jar
       └── debezium-core-0.7.1.jar
       └── LICENSE.txt
   ```
3. Use the `oc start-build` command to start a new build of the image using the prepared directory:

```bash
oc start-build my-connect-cluster-connect --from-dir ./my-plugins/
```

**NOTE**

The name of the build is the same as the name of the deployed Kafka Connect cluster.

4. Once the build has finished, the new image is used automatically by the Kafka Connect deployment.

### 2.6. KAFKA MIRROR MAKER

The Cluster Operator deploys one or more Kafka Mirror Maker replicas to replicate data between Kafka clusters. This process is called mirroring to avoid confusion with the Kafka partitions replication concept. The Mirror Maker consumes messages from the source cluster and republishes those messages to the target cluster.

For information about example resources and the format for deploying Kafka Mirror Maker, see [Kafka Mirror Maker configuration](#).

#### 2.6.1. Deploying Kafka Mirror Maker

**Prerequisites**

- Before deploying Kafka Mirror Maker, the Cluster Operator must be deployed.

**Procedure**

- Create a Kafka Mirror Maker cluster from the command-line:

  ```bash
  oc apply -f examples/kafka-mirror-maker/kafka-mirror-maker.yaml
  ```

**Additional resources**

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”

### 2.7. KAFKA BRIDGE

The Cluster Operator deploys one or more Kafka bridge replicas to send data between Kafka clusters and clients via HTTP API.

For information about example resources and the format for deploying Kafka Bridge, see [Kafka Bridge configuration](#).

#### 2.7.1. Deploying Kafka Bridge to your OpenShift cluster
You can deploy a Kafka Bridge cluster to your OpenShift cluster by using the Cluster Operator.

**Prerequisites**

- Deploying the Cluster Operator to OpenShift

**Procedure**

- Use the `oc apply` command to create a KafkaBridge resource based on the `kafka-bridge.yaml` file:

  ```bash
  oc apply -f examples/kafka-bridge/kafka-bridge.yaml
  ```

**Additional resources**

- Kafka Bridge configuration

### 2.8. DEPLOYING EXAMPLE CLIENTS

**Prerequisites**

- An existing Kafka cluster for the client to connect to.

**Procedure**

1. Deploy the producer.
   
   Use `oc run`:

   ```bash
   ```

2. Type your message into the console where the producer is running.

3. Press Enter to send the message.

4. Deploy the consumer.
   
   Use `oc run`:

   ```bash
   ```

5. Confirm that you see the incoming messages in the consumer console.

### 2.9. TOPIC OPERATOR

The Topic Operator is responsible for managing Kafka topics within a Kafka cluster running within an OpenShift cluster.

**2.9.1. Overview of the Topic Operator component**
The Topic Operator provides a way of managing topics in a Kafka cluster via OpenShift resources.

Example architecture for the Topic Operator

The role of the Topic Operator is to keep a set of KafkaTopic OpenShift resources describing Kafka topics in-sync with corresponding Kafka topics.

Specifically, if a KafkaTopic is:

- Created, the operator will create the topic it describes
- Deleted, the operator will delete the topic it describes
- Changed, the operator will update the topic it describes

And also, in the other direction, if a topic is:

- Created within the Kafka cluster, the operator will create a KafkaTopic describing it
- Deleted from the Kafka cluster, the operator will delete the KafkaTopic describing it
- Changed in the Kafka cluster, the operator will update the KafkaTopic describing it

This allows you to declare a KafkaTopic as part of your application’s deployment and the Topic Operator will take care of creating the topic for you. Your application just needs to deal with producing or consuming from the necessary topics.

If the topic is reconfigured or reassigned to different Kafka nodes, the KafkaTopic will always be up to date.

For more details about creating, modifying and deleting topics, see Chapter 5, Using the Topic Operator.

2.9.2. Deploying the Topic Operator using the Cluster Operator

This procedure describes how to deploy the Topic Operator using the Cluster Operator. If you want to use the Topic Operator with a Kafka cluster that is not managed by AMQ Streams, you must deploy the Topic Operator as a standalone component. For more information, see Section 4.2.6, “Deploying the standalone Topic Operator”.

CHAPTER 2. GETTING STARTED WITH AMQ STREAMS

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Prerequisites

- A running Cluster Operator
- A Kafka resource to be created or updated

Procedure

1. Ensure that the Kafka.spec.entityOperator object exists in the Kafka resource. This configures the Entity Operator.

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     #...
     entityOperator:
     topicOperator: {}
     userOperator: {}
   ```

2. Configure the Topic Operator using the fields described in Section C.52, "EntityTopicOperatorSpec schema reference".

3. Create or update the Kafka resource in OpenShift. Use `oc apply`:

   ```bash
   oc apply -f your-file
   ```

Additional resources

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about deploying the Entity Operator, see Section 3.1.11, “Entity Operator”.
- For more information about the Kafka.spec.entityOperator object used to configure the Topic Operator when deployed by the Cluster Operator, see Section C.51, “EntityOperatorSpec schema reference”.

2.10. USER OPERATOR

The User Operator is responsible for managing Kafka users within a Kafka cluster running within an OpenShift cluster.

2.10.1. Overview of the User Operator component

The User Operator manages Kafka users for a Kafka cluster by watching for KafkaUser resources that describe Kafka users and ensuring that they are configured properly in the Kafka cluster. For example:

- if a KafkaUser is created, the User Operator will create the user it describes
- if a KafkaUser is deleted, the User Operator will delete the user it describes
- if a KafkaUser is changed, the User Operator will update the user it describes
Unlike the Topic Operator, the User Operator does not sync any changes from the Kafka cluster with the OpenShift resources. Unlike the Kafka topics which might be created by applications directly in Kafka, it is not expected that the users will be managed directly in the Kafka cluster in parallel with the User Operator, so this should not be needed.

The User Operator allows you to declare a KafkaUser as part of your application's deployment. When the user is created, the user credentials will be created in a Secret. Your application needs to use the user and its credentials for authentication and to produce or consume messages.

In addition to managing credentials for authentication, the User Operator also manages authorization rules by including a description of the user's rights in the KafkaUser declaration.

2.10.2. Deploying the User Operator using the Cluster Operator

Prerequisites

- A running Cluster Operator
- A Kafka resource to be created or updated.

Procedure

1. Edit the Kafka resource ensuring it has a Kafka.spec.entityOperator.userOperator object that configures the User Operator how you want.

2. Create or update the Kafka resource in OpenShift. This can be done using oc apply:

   oc apply -f your-file

Additional resources

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about the Kafka.spec.entityOperator object used to configure the User Operator when deployed by the Cluster Operator, see EntityOperatorSpec schema reference.

2.11. STRIMZI ADMINISTRATORS

AMQ Streams includes several custom resources. By default, permission to create, edit, and delete these resources is limited to OpenShift cluster administrators. If you want to allow non-cluster administrators to manage AMQ Streams resources, you must assign them the Strimzi Administrator role.

2.11.1. Designating Strimzi Administrators

Prerequisites

- AMQ Streams CustomResourceDefinitions are installed.

Procedure

1. Create the strimzi-admin cluster role in OpenShift. Use oc apply:
Assign the **strimzi-admin ClusterRole** to one or more existing users in the OpenShift cluster. Use **oc create**:

```
   oc create clusterrolebinding strimzi-admin --clusterrole=strimzi-admin --user=user1 --user=user2
```

### 2.12. CONTAINER IMAGES

Container images for AMQ Streams are available in the **Red Hat Container Catalog**. The installation YAML files provided by AMQ Streams will pull the images directly from the **Red Hat Container Catalog**.

If you do not have access to the **Red Hat Container Catalog** or want to use your own container repository:

1. Pull all container images listed here
2. Push them into your own registry
3. Update the image names in the installation YAML files

#### NOTE

Each Kafka version supported for the release has a separate image.

<table>
<thead>
<tr>
<th>Container image</th>
<th>Namespace/Repository</th>
<th>Description</th>
</tr>
</thead>
</table>
| Kafka           | registry.redhat.io/amq7/amq-streams-kafka-23.1.3.0 | AMQ Streams image for running Kafka, including:  
|                 | registry.redhat.io/amq7/amq-streams-kafka-22.1.3.0 |  
|                 | AMQ Streams image for running Kafka, including:  
| Operator        | registry.redhat.io/amq7/amq-streams-operator:1.3.0 |  
|                 | AMQ Streams image for running the operators:  
|                 |  
|                 | Cluster Operator  
|                 | Topic Operator  
|                 | User Operator  
|                 | Kafka Initializer  

```
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```
<table>
<thead>
<tr>
<th>Container image</th>
<th>Namespace/Repository</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kafka Bridge</td>
<td>registry.redhat.io/amq7/amq-streams-bridge:1.3.0</td>
<td>AMQ Streams image for running the AMQ Streams Kafka Bridge</td>
</tr>
</tbody>
</table>
CHAPTER 3. DEPLOYMENT CONFIGURATION

This chapter describes how to configure different aspects of the supported deployments:

- Kafka clusters
- Kafka Connect clusters
- Kafka Connect clusters with Source2Image support
- Kafka Mirror Maker
- Kafka Bridge
- OAuth 2.0 token based authentication

3.1. KAFKA CLUSTER CONFIGURATION

The full schema of the Kafka resource is described in the Section C.1, “Kafka schema reference”. All labels that are applied to the desired Kafka resource will also be applied to the OpenShift resources making up the Kafka cluster. This provides a convenient mechanism for resources to be labeled as required.

3.1.1. Sample Kafka YAML configuration

For help in understanding the configuration options available for your Kafka deployment, refer to sample YAML file provided here.

The sample shows only some of the possible configuration options, but those that are particularly important include:

- Resource requests (CPU / Memory)
- JVM options for maximum and minimum memory allocation
- Listeners (and authentication)
- Authentication
- Storage
- Rack awareness
- Metrics

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    replicas: 3
    version: 1.3
    resources:
      requests:
```

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memory: 64Gi
cpu: "8"
limits:
  memory: 64Gi
  cpu: "12"
jvmOptions:
  -Xms: 8192m
  -Xmx: 8192m
listeners:
  tls:
    authentication:
      type: tls
    external:
      type: route
    authentication:
      type: tls
authorization:
  type: simple
config:
  auto.create.topics.enable: "false"
ofsets.topic.replication.factor: 3
transaction.state.log.replication.factor: 3
transaction.state.log.min.isr: 2
storage:
  type: persistent-claim
  size: 10000Gi
rack:
  topologyKey: failure-domain.beta.kubernetes.io/zone
metrics:
  lowercaseOutputName: true
rules:
  # Special cases and very specific rules
  - pattern: kafka.server<type=(.+), name=(.+), clientId=(.+), topic=(.+), partition=(.*)><>Value
    name: kafka_server_$1_$2
    type: GAUGE
    labels:
      clientId: "$3"
      topic: "$4"
      partition: "$5"
    # ...
zookeeper:
  replicas: 3
resources:
  requests:
    memory: 8Gi
    cpu: "2"
limits:
  memory: 8Gi
  cpu: "2"
jvmOptions:
  -Xms: 4096m
  -Xmx: 4096m
storage:
  type: persistent-claim
Replicas specifies the number of broker nodes.

Kafka version, which can be changed by following the upgrade procedure.

Resource requests specify the resources to reserve for a given container.

Resource limits specify the maximum resources that can be consumed by a container.

JVM options can specify the minimum (`-Xms`) and maximum (`-Xmx`) memory allocation for JVM.

Listeners configure how clients connect to the Kafka cluster via bootstrap addresses. Listeners are configured as plain (without encryption), tls or external.

Listener authentication mechanisms may be configured for each listener, and specified as mutual TLS or SCRAM-SHA.

External listener configuration specifies how the Kafka cluster is exposed outside OpenShift, such as through a route, loadbalancer or nodeport.

Authorization enables simple authorization on the Kafka broker using the SimpleAclAuthorizer Kafka plugin.

Config specifies the broker configuration. Standard Apache Kafka configuration may be provided, restricted to those properties not managed directly by AMQ Streams.

Storage is configured as ephemeral, persistent-claim or jbod.

Storage size for persistent volumes may be increased and additional volumes may be added to JBOD storage.

Persistent storage has additional configuration options, such as a storage id and class for dynamic volume provisioning.
Rack awareness is configured to spread replicas across different racks. A **topology** key must match the label of a cluster node.

**Kafka metrics configuration for use with Prometheus.**

Kafka rules for exporting metrics to a Grafana dashboard through the JMX Exporter. A set of rules provided with AMQ Streams may be copied to your Kafka resource configuration.

**Zookeeper-specific configuration,** which contains properties similar to the Kafka configuration.

**Entity Operator configuration,** which specifies the configuration for the Topic Operator and User Operator.

**Kafka Exporter configuration,** which is used to expose data as Prometheus metrics.

### 3.1.2. Data storage considerations

An efficient data storage infrastructure is essential to the optimal performance of AMQ Streams.

AMQ Streams requires block storage and is designed to work optimally with cloud-based block storage solutions, including Amazon Elastic Block Store (EBS). The use of file storage (for example, NFS) is not recommended.

Choose local storage (local persistent volumes) when possible. If local storage is not available, you can use a Storage Area Network (SAN) accessed by a protocol such as Fibre Channel or iSCSI.

#### 3.1.2.1. Apache Kafka and Zookeeper storage

Use separate disks for Apache Kafka and Zookeeper.

Three types of data storage are supported:

- Ephemeral (Recommended for development only)
- Persistent
- JBOD (Just a Bunch of Disks, suitable for Kafka only)

For more information, see [Kafka and Zookeeper storage](#).

Solid-state drives (SSDs), though not essential, can improve the performance of Kafka in large clusters where data is sent to and received from multiple topics asynchronously. SSDs are particularly effective with Zookeeper, which requires fast, low latency data access.

**NOTE**

You do not need to provision replicated storage because Kafka and Zookeeper both have built-in data replication.

#### 3.1.2.2. File systems

It is recommended that you configure your storage system to use the XFS file system. AMQ Streams is also compatible with the ext4 file system, but this might require additional configuration for best results.
3.1.3. Kafka and Zookeeper storage types

As stateful applications, Kafka and Zookeeper need to store data on disk. AMQ Streams supports three storage types for this data:

- Ephemeral
- Persistent
- JBOD storage

**NOTE**

JBOD storage is supported only for Kafka, not for Zookeeper.

When configuring a Kafka resource, you can specify the type of storage used by the Kafka broker and its corresponding Zookeeper node. You configure the storage type using the `storage` property in the following resources:

- `Kafka.spec.kafka`
- `Kafka.spec.zookeeper`

The storage type is configured in the `type` field.

**WARNING**

The storage type cannot be changed after a Kafka cluster is deployed.

Additional resources

- For more information about ephemeral storage, see [ephemeral storage schema reference](#).
- For more information about persistent storage, see [persistent storage schema reference](#).
- For more information about JBOD storage, see [JBOD schema reference](#).
- For more information about the schema for Kafka, see [Kafka schema reference](#).

3.1.3.1. Ephemeral storage

Ephemeral storage uses the `emptyDir` volumes to store data. To use ephemeral storage, the `type` field should be set to `ephemeral`.

**IMPORTANT**

EmptyDir volumes are not persistent and the data stored in them will be lost when the Pod is restarted. After the new pod is started, it has to recover all data from other nodes of the cluster. Ephemeral storage is not suitable for use with single node Zookeeper clusters and for Kafka topics with replication factor 1, because it will lead to data loss.
An example of Ephemeral storage

```yaml
apiVersion: kafka.strimzi.io/v1beta1
class: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
  storage:
    type: ephemeral
    # ...
  zookeeper:
    # ...
  storage:
    type: ephemeral
    # ...
```

### 3.1.3.1.1. Log directories

The ephemeral volume will be used by the Kafka brokers as log directories mounted into the following path:

```
/var/lib/kafka/data/kafka-log_{idx}
```

Where `idx` is the Kafka broker pod index. For example `/var/lib/kafka/data/kafka-log0`.

### 3.1.3.2. Persistent storage

Persistent storage uses Persistent Volume Claims to provision persistent volumes for storing data. Persistent Volume Claims can be used to provision volumes of many different types, depending on the Storage Class which will provision the volume. The data types which can be used with persistent volume claims include many types of SAN storage as well as Local persistent volumes.

To use persistent storage, the type has to be set to `persistent-claim`. Persistent storage supports additional configuration options:

- **id (optional)**
  - Storage identification number. This option is mandatory for storage volumes defined in a JBOD storage declaration. Default is 0.

- **size (required)**
  - Defines the size of the persistent volume claim, for example, "1000Gi".

- **class (optional)**
  - The OpenShift Storage Class to use for dynamic volume provisioning.

- **selector (optional)**
  - Allows selecting a specific persistent volume to use. It contains key:value pairs representing labels for selecting such a volume.

- **deleteClaim (optional)**
  - Boolean value which specifies if the Persistent Volume Claim has to be deleted when the cluster is undeployed. Default is false.
WARNING

Increasing the size of persistent volumes in an existing AMQ Streams cluster is only supported in OpenShift versions that support persistent volume resizing. The persistent volume to be resized must use a storage class that supports volume expansion. For other versions of OpenShift and storage classes which do not support volume expansion, you must decide the necessary storage size before deploying the cluster. Decreasing the size of existing persistent volumes is not possible.

Example fragment of persistent storage configuration with 1000Gi size

```
# ...
storage:
  type: persistent-claim
  size: 1000Gi
# ...
```

The following example demonstrates the use of a storage class.

Example fragment of persistent storage configuration with specific Storage Class

```
# ...
storage:
  type: persistent-claim
  size: 1Gi
  class: my-storage-class
# ...
```

Finally, a selector can be used to select a specific labeled persistent volume to provide needed features such as an SSD.

Example fragment of persistent storage configuration with selector

```
# ...
storage:
  type: persistent-claim
  size: 1Gi
  selector:
    hdd-type: ssd
    deleteClaim: true
# ...
```

3.1.3.2.1. Storage class overrides

You can specify a different storage class for one or more Kafka brokers, instead of using the default storage class. This is useful if, for example, storage classes are restricted to different availability zones or data centers. You can use the overrides field for this purpose.
In this example, the default storage class is named **my-storage-class**:

**Example AMQ Streams cluster using storage class overrides**

As a result of the configured `overrides` property, the broker volumes use the following storage classes:

- The persistent volumes of broker 0 will use **my-storage-class-zone-1a**.
- The persistent volumes of broker 1 will use **my-storage-class-zone-1b**.
- The persistent volumes of broker 2 will use **my-storage-class-zone-1c**.

The `overrides` property is currently used only to override storage class configurations. Overriding other storage configuration fields is not currently supported. Other fields from the storage configuration are currently not supported.

### 3.1.3.2.2. Persistent Volume Claim naming

When persistent storage is used, it creates Persistent Volume Claims with the following names:

- **data-cluster-name-kafka-idx** Persistent Volume Claim for the volume used for storing data for the Kafka broker pod `idx`.
- **data-cluster-name-zookeeper-idx** Persistent Volume Claim for the volume used for storing data for the Zookeeper node pod `idx`.

### 3.1.3.2.3. Log directories

The persistent volume will be used by the Kafka brokers as log directories mounted into the following path:
Where $idx$ is the Kafka broker pod index. For example, `/var/lib/kafka/data/kafka-log0`.

### 3.1.3.3. Resizing persistent volumes

You can provision increased storage capacity by increasing the size of the persistent volumes used by an existing AMQ Streams cluster. Resizing persistent volumes is supported in clusters that use either a single persistent volume or multiple persistent volumes in a JBOD storage configuration.

**NOTE**

You can increase but not decrease the size of persistent volumes. Decreasing the size of persistent volumes is not currently supported in OpenShift.

**Prerequisites**

- An OpenShift cluster with support for volume resizing.
- The Cluster Operator is running.
- A Kafka cluster using persistent volumes created using a storage class that supports volume expansion.

**Procedure**

1. In a Kafka resource, increase the size of the persistent volume allocated to the Kafka cluster, the Zookeeper cluster, or both.

   - To increase the volume size allocated to the Kafka cluster, edit the `spec.kafka.storage` property.
   - To increase the volume size allocated to the Zookeeper cluster, edit the `spec.zookeeper.storage` property.

     For example, to increase the volume size from `1000Gi` to `2000Gi`:

     ```yaml
     apiVersion: kafka.strimzi.io/v1beta1
     kind: Kafka
     metadata:
       name: my-cluster
     spec:
       kafka:
         # ...
         storage:
           type: persistent-claim
           size: 2000Gi
           class: my-storage-class
         # ...
       zookeeper:
         # ...
     ```

2. Create or update the resource.

   Use `oc apply`:

   ```bash
   oc apply -f your-file
   ```
OpenShift increases the capacity of the selected persistent volumes in response to a request from the Cluster Operator. When the resizing is complete, the Cluster Operator restarts all pods that use the resized persistent volumes. This happens automatically.

Additional resources
For more information about resizing persistent volumes in OpenShift, see Resizing Persistent Volumes using Kubernetes.

3.1.3.4. JBOD storage overview

You can configure AMQ Streams to use JBOD, a data storage configuration of multiple disks or volumes. JBOD is one approach to providing increased data storage for Kafka brokers. It can also improve performance.

A JBOD configuration is described by one or more volumes, each of which can be either ephemeral or persistent. The rules and constraints for JBOD volume declarations are the same as those for ephemeral and persistent storage. For example, you cannot change the size of a persistent storage volume after it has been provisioned.

3.1.3.4.1. JBOD configuration

To use JBOD with AMQ Streams, the storage type must be set to jbod. The volumes property allows you to describe the disks that make up your JBOD storage array or configuration. The following fragment shows an example JBOD configuration:

```yaml
# ...
storage:
  type: jbod
  volumes:
  - id: 0
    type: persistent-claim
    size: 100Gi
    deleteClaim: false
  - id: 1
    type: persistent-claim
    size: 100Gi
    deleteClaim: false
# ...
```

The ids cannot be changed once the JBOD volumes are created.

Users can add or remove volumes from the JBOD configuration.

3.1.3.4.2. JBOD and Persistent Volume Claims

When persistent storage is used to declare JBOD volumes, the naming scheme of the resulting Persistent Volume Claims is as follows:

```yaml
data-id-cluster-name-kafka-idx
```

Where id is the ID of the volume used for storing data for Kafka broker pod idx.

3.1.3.4.3. Log directories

The JBOD volumes will be used by the Kafka brokers as log directories mounted into the following path:
3.1.3.5. Adding volumes to JBOD storage

This procedure describes how to add volumes to a Kafka cluster configured to use JBOD storage. It cannot be applied to Kafka clusters configured to use any other storage type.

NOTE

When adding a new volume under an id which was already used in the past and removed, you have to make sure that the previously used PersistentVolumeClaims have been deleted.

Prerequisites

- An OpenShift cluster
- A running Cluster Operator
- A Kafka cluster with JBOD storage

Procedure

1. Edit the spec.kafka.storage.volumes property in the Kafka resource. Add the new volumes to the volumes array. For example, add the new volume with id 2:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
    storage:
      type: jbod
      volumes:
      - id: 0
        type: persistent-claim
        size: 100Gi
        deleteClaim: false
      - id: 1
        type: persistent-claim
        size: 100Gi
        deleteClaim: false
      - id: 2
        type: persistent-claim
        size: 100Gi
        deleteClaim: false
    # ...
  zookeeper:
    # ...
```
2. Create or update the resource.
   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

3. Create new topics or reassign existing partitions to the new disks.

Additional resources

For more information about reassigning topics, see Section 3.1.24.2, “Partition reassignment”.

3.1.3.6. Removing volumes from JBOD storage

This procedure describes how to remove volumes from Kafka cluster configured to use JBOD storage. It cannot be applied to Kafka clusters configured to use any other storage type. The JBOD storage always has to contain at least one volume.

**IMPORTANT**

To avoid data loss, you have to move all partitions before removing the volumes.

Prerequisites

- An OpenShift cluster
- A running Cluster Operator
- A Kafka cluster with JBOD storage with two or more volumes

Procedure

1. Reassign all partitions from the disks which are you going to remove. Any data in partitions still assigned to the disks which are going to be removed might be lost.

2. Edit the `spec.kafka.storage.volumes` property in the Kafka resource. Remove one or more volumes from the `volumes` array. For example, remove the volumes with ids 1 and 2:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     kafka:
       # ...
     storage:
       type: jbod
       volumes:
       - id: 0
         type: persistent-claim
         size: 100Gi
         deleteClaim: false
       # ...
   zookeeper:
     # ...
   ```
3. Create or update the resource.
   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

Additional resources

For more information about reassigning topics, see Section 3.1.24.2, "Partition reassignment".

3.1.4. Kafka broker replicas

A Kafka cluster can run with many brokers. You can configure the number of brokers used for the Kafka cluster in `Kafka.spec.kafka.replicas`. The best number of brokers for your cluster has to be determined based on your specific use case.

3.1.4.1. Configuring the number of broker nodes

This procedure describes how to configure the number of Kafka broker nodes in a new cluster. It only applies to new clusters with no partitions. If your cluster already has topics defined, see Section 3.1.24, “Scaling clusters”.

Prerequisites

- An OpenShift cluster
- A running Cluster Operator
- A Kafka cluster with no topics defined yet

Procedure

1. Edit the `replicas` property in the `Kafka` resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     kafka:
       # ...
       replicas: 3
       # ...
     zookeeper:
       # ...
   ```

2. Create or update the resource.
   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

Additional resources

If your cluster already has topics defined, see Section 3.1.24, “Scaling clusters”.
3.1.5. Kafka broker configuration

AMQ Streams allows you to customize the configuration of the Kafka brokers in your Kafka cluster. You can specify and configure most of the options listed in the "Broker Configs" section of the Apache Kafka documentation. You cannot configure options that are related to the following areas:

- Security (Encryption, Authentication, and Authorization)
- Listener configuration
- Broker ID configuration
- Configuration of log data directories
- Inter-broker communication
- Zookeeper connectivity

These options are automatically configured by AMQ Streams.

3.1.5.1. Kafka broker configuration

The **config** property in **Kafka.spec.kafka** contains Kafka broker configuration options as keys with values in one of the following JSON types:

- String
- Number
- Boolean

You can specify and configure all of the options in the "Broker Configs" section of the Apache Kafka documentation apart from those managed directly by AMQ Streams. Specifically, you are prevented from modifying all configuration options with keys equal to or starting with one of the following strings:

- listeners
- advertised.
- broker.
- listener.
- host.name
- port
- inter.broker.listener.name
- sasl.
- ssl.
- security.
- password.
- principal.builder.class
- `log.dir`
- `zookeeper.connect`
- `zookeeper.set.acl`
- `authorizer`
- `super.user`

If the `config` property specifies a restricted option, it is ignored and a warning message is printed to the Cluster Operator log file. All other supported options are passed to Kafka.

An example Kafka broker configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
    config:
      num.partitions: 1
      num.recovery.threads.per.data.dir: 1
      default.replication.factor: 3
      offsets.topic.replication.factor: 3
      transaction.state.log.replication.factor: 3
      transaction.state.log.min.isr: 1
      log.retention.hours: 168
      log.segment.bytes: 1073741824
      log.retention.check.interval.ms: 300000
      num.network.threads: 3
      num.io.threads: 8
      socket.send.buffer.bytes: 102400
      socket.receive.buffer.bytes: 102400
      socket.request.max.bytes: 104857600
      group.initial.rebalance.delay.ms: 0
    # ...
```

3.1.5.2. Configuring Kafka brokers

You can configure an existing Kafka broker, or create a new Kafka broker with a specified configuration.

Prerequisites

- An OpenShift cluster is available.
- The Cluster Operator is running.

Procedure

1. Open the YAML configuration file that contains the Kafka resource specifying the cluster deployment.
2. In the `spec.kafka.config` property in the Kafka resource, enter one or more Kafka configuration settings. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   spec:
     kafka:
       # ...
       config:
         default.replication.factor: 3
         offsets.topic.replication.factor: 3
         transaction.state.log.replication.factor: 3
         transaction.state.log.min.isr: 1
       # ...
       zookeeper:
       # ...
   
   oc apply -f kafka.yaml
   
   where `kafka.yaml` is the YAML configuration file for the resource that you want to configure; for example, `kafka-persistent.yaml`.

3.1.6. Kafka broker listeners

You can configure the listeners enabled in Kafka brokers. The following types of listener are supported:

- Plain listener on port 9092 (without encryption)
- TLS listener on port 9093 (with encryption)
- External listener on port 9094 for access from outside of OpenShift

**OAuth 2.0**

If you are using OAuth 2.0 token based authentication, you can configure the listeners to connect to your authorization server. For more information, see [Using OAuth 2.0 token based authentication](#).

3.1.6.1. Kafka listeners

You can configure Kafka broker listeners using the `listeners` property in the Kafka resource. The `listeners` property contains three sub-properties:

- plain
- tls
- external

Each listener will only be defined when the `listeners` object has the given property.

**An example of listeners property with all listeners enabled**
3.1.6.2. Configuring Kafka listeners

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the `listeners` property in the `Kafka.spec.kafka` resource.
   An example configuration of the plain (unencrypted) listener without authentication:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   spec:
     kafka:
       # ...
       listeners:
         plain: {}
       # ...
   zookeeper:
     # ...
   
   # ...
   ```

2. Create or update the resource.
   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

Additional resources

- For more information about the schema, see KafkaListeners schema reference.

3.1.6.3. Listener authentication

The listener `authentication` property is used to specify an authentication mechanism specific to that listener:

```yaml
listeners:
  plain: {}
  tls: {}
  external:
    type: loadbalancer
```

An example of `listeners` property with only the plain listener enabled

```yaml
# ...
listeners:
  plain: {}
# ...
```
• Mutual TLS authentication (only on the listeners with TLS encryption)

• SCRAM-SHA authentication

If no authentication property is specified then the listener does not authenticate clients which connect through that listener.

Authentication must be configured when using the User Operator to manage KafkaUsers.

3.1.6.3.1. Authentication configuration for a listener

The following example shows:

• A plain listener configured for SCRAM-SHA authentication

• A tls listener with mutual TLS authentication

• An external listener with mutual TLS authentication

An example showing listener authentication configuration

```yaml
# ...
listeners:
  plain:
    authentication:
      type: scram-sha-512
  tls:
    authentication:
      type: tls
    external:
      type: loadbalancer
    tls: true
  authentication:
    type: tls
# ...
```

3.1.6.3.2. Mutual TLS authentication

Mutual TLS authentication is always used for the communication between Kafka brokers and Zookeeper pods.

Mutual authentication or two-way authentication is when both the server and the client present certificates. AMQ Streams can configure Kafka to use TLS (Transport Layer Security) to provide encrypted communication between Kafka brokers and clients either with or without mutual authentication. When you configure mutual authentication, the broker authenticates the client and the client authenticates the broker.

NOTE

TLS authentication is more commonly one-way, with one party authenticating the identity of another. For example, when HTTPS is used between a web browser and a web server, the server obtains proof of the identity of the browser.

3.1.6.3.2.1. When to use mutual TLS authentication for clients
Mutual TLS authentication is recommended for authenticating Kafka clients when:

- The client supports authentication using mutual TLS authentication
- It is necessary to use the TLS certificates rather than passwords
- You can reconfigure and restart client applications periodically so that they do not use expired certificates.

3.1.6.3.3. SCRAM-SHA authentication

SCRAM (Salted Challenge Response Authentication Mechanism) is an authentication protocol that can establish mutual authentication using passwords. AMQ Streams can configure Kafka to use SASL (Simple Authentication and Security Layer) SCRAM-SHA-512 to provide authentication on both unencrypted and TLS-encrypted client connections. TLS authentication is always used internally between Kafka brokers and Zookeeper nodes. When used with a TLS client connection, the TLS protocol provides encryption, but is not used for authentication.

The following properties of SCRAM make it safe to use SCRAM-SHA even on unencrypted connections:

- The passwords are not sent in the clear over the communication channel. Instead the client and the server are each challenged by the other to offer proof that they know the password of the authenticating user.
- The server and client each generate a new challenge for each authentication exchange. This means that the exchange is resilient against replay attacks.

3.1.6.3.3.1. Supported SCRAM credentials

AMQ Streams supports SCRAM-SHA-512 only. When a KafkaUser.spec.authentication.type is configured with scram-sha-512 the User Operator will generate a random 12 character password consisting of upper and lowercase ASCII letters and numbers.

3.1.6.3.3.2. When to use SCRAM-SHA authentication for clients

SCRAM-SHA is recommended for authenticating Kafka clients when:

- The client supports authentication using SCRAM-SHA-512
- It is necessary to use passwords rather than the TLS certificates
- Authentication for unencrypted communication is required

3.1.6.4. External listeners

Use an external listener to expose your AMQ Streams Kafka cluster to a client outside an OpenShift environment.

Additional resources

- Accessing Apache Kafka in Strimzi

3.1.6.4.1. Customizing advertised addresses on external listeners

By default, AMQ Streams tries to automatically determine the hostnames and ports that your Kafka
cluster advertises to its clients. This is not sufficient in all situations, because the infrastructure on which AMQ Streams is running might not provide the right hostname or port through which Kafka can be accessed. You can customize the advertised hostname and port in the `overrides` property of the external listener. AMQ Streams will then automatically configure the advertised address in the Kafka brokers and add it to the broker certificates so it can be used for TLS hostname verification. Overriding the advertised host and ports is available for all types of external listeners.

**Example of an external listener configured with overrides for advertised addresses**

```yaml
# ...
listeners:
  external:
    type: route
    authentication:
      type: tls
    overrides:
      brokers:
        - broker: 0
          advertisedHost: example.hostname
          advertisedPort: 12340
        - broker: 1
          advertisedHost: example.hostname
          advertisedPort: 12341
        - broker: 2
          advertisedHost: example.hostname
          advertisedPort: 12342
# ...
```

Additionally, you can specify the name of the bootstrap service. This name will be added to the broker certificates and can be used for TLS hostname verification. Adding the additional bootstrap address is available for all types of external listeners.

**Example of an external listener configured with an additional bootstrap address**

```yaml
# ...
listeners:
  external:
    type: route
    authentication:
      type: tls
    overrides:
      bootstrap:
        address: example.hostname
# ...
```

### 3.1.6.4.2. Route external listeners

An external listener of type `route` exposes Kafka using OpenShift `Routes` and the HAProxy router.

**NOTE**

`route` is only supported on OpenShift

### 3.1.6.4.2.1. Exposing Kafka using OpenShift `Routes`
When exposing Kafka using OpenShift Routes and the HAProxy router, a dedicated Route is created for every Kafka broker pod. An additional Route is created to serve as a Kafka bootstrap address. Kafka clients can use these Routes to connect to Kafka on port 443.

TLS encryption is always used with Routes.

By default, the route hosts are automatically assigned by OpenShift. However, you can override the assigned route hosts by specifying the requested hosts in the overrides property. AMQ Streams will not perform any validation that the requested hosts are available; you must ensure that they are free and can be used.

Example of an external listener of type routes configured with overrides for OpenShift route hosts

```yaml
# ...
listeners:
  external:
    type: route
    authentication:
      type: tls
    overrides:
      bootstrap:
        host: bootstrap.myrouter.com
      brokers:
        - broker: 0
          host: broker-0.myrouter.com
        - broker: 1
          host: broker-1.myrouter.com
        - broker: 2
          host: broker-2.myrouter.com
# ...
```

For more information on using Routes to access Kafka, see Section 3.1.6.4.2.2, “Accessing Kafka using OpenShift routes”.

3.1.6.4.2.2. Accessing Kafka using OpenShift routes

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Deploy Kafka cluster with an external listener enabled and configured to the type route. An example configuration with an external listener configured to use Routes:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
  kafka:
    # ...
    listeners:
```
2. Create or update the resource.

```bash
oc apply -f your-file
```

3. Find the address of the bootstrap Route.

```bash
oc get routes _cluster-name_-kafka-bootstrap -o=jsonpath='{.status.ingress[0].host}"n"
```

Use the address together with port 443 in your Kafka client as the bootstrap address.

4. Extract the public certificate of the broker certification authority

```bash
oc get secret _<cluster-name>_cluster-ca-cert -o jsonpath='{.data.ca.crt} | base64 -d > ca.crt
```

Use the extracted certificate in your Kafka client to configure TLS connection. If you enabled any authentication, you will also need to configure SASL or TLS authentication.

Additional resources

- For more information about the schema, see KafkaListeners schema reference.

### 3.1.6.4.3. Loadbalancer external listeners

External listeners of type loadbalancer expose Kafka by using Loadbalancer type Services.

#### 3.1.6.4.3.1. Exposing Kafka using loadbalancers

When exposing Kafka using Loadbalancer type Services, a new loadbalancer service is created for every Kafka broker pod. An additional loadbalancer is created to serve as a Kafka bootstrap address. Loadbalancers listen to connections on port 9094.

By default, TLS encryption is enabled. To disable it, set the tls field to false.

**Example of an external listener of type loadbalancer**

```yaml
# ...
listeners:
  external:
    type: loadbalancer
  authentication:
    type: tls
# ...
```

For more information on using loadbalancers to access Kafka, see Section 3.1.6.4.3.4, “Accessing Kafka using loadbalancers”.
3.1.6.4.3.2. Customizing the DNS names of external loadbalancer listeners

On loadbalancer listeners, you can use the dnsAnnotations property to add additional annotations to the loadbalancer services. You can use these annotations to instrument DNS tooling such as External DNS, which automatically assigns DNS names to the loadbalancer services.

Example of an external listener of type loadbalancer using dnsAnnotations

```yaml
# ...
listeners:
  external:
    type: loadbalancer
    authentication:
      type: tls
    overrides:
      bootstrap:
        dnsAnnotations:
          external-dns.alpha.kubernetes.io/ttl: "60"
      brokers:
        - broker: 0
          dnsAnnotations:
            external-dns.alpha.kubernetes.io/hostname: kafka-broker-0.mydomain.com.
            external-dns.alpha.kubernetes.io/ttl: "60"
        - broker: 1
          dnsAnnotations:
            external-dns.alpha.kubernetes.io/ttl: "60"
        - broker: 2
          dnsAnnotations:
            external-dns.alpha.kubernetes.io/ttl: "60"
# ...
```

3.1.6.4.3.3. Customizing the loadbalancer IP addresses

On loadbalancer listeners, you can use the loadBalancerIP property to request a specific IP address when creating a loadbalancer. Use this property when you need to use a loadbalancer with a specific IP address. The loadBalancerIP field is ignored if the cloud provider does not support the feature.

Example of an external listener of type loadbalancer with specific loadbalancer IP address requests

```yaml
# ...
listeners:
  external:
    type: loadbalancer
    authentication:
      type: tls
    overrides:
      bootstrap:
        loadBalancerIP: 172.29.3.10
      brokers:
        - broker: 0
          loadBalancerIP: 172.29.3.1
# ...
```
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- broker: 1
loadBalancerIP: 172.29.3.2
- broker: 2
loadBalancerIP: 172.29.3.3
# ...
3.1.6.4.3.4. Accessing Kafka using loadbalancers
Prerequisites
An OpenShift cluster
A running Cluster Operator
Procedure
1. Deploy Kafka cluster with an external listener enabled and configured to the type loadbalancer.
An example configuration with an external listener configured to use loadbalancers:
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
kafka:
# ...
listeners:
external:
type: loadbalancer
authentication:
type: tls
# ...
# ...
zookeeper:
# ...
2. Create or update the resource.
This can be done using oc apply:
oc apply -f your-file
3. Find the hostname of the bootstrap loadbalancer.
This can be done using oc get:
oc get service cluster-name-kafka-external-bootstrap o=jsonpath='{.status.loadBalancer.ingress[0].hostname}{"\n"}'
If no hostname was found (nothing was returned by the command), use the loadbalancer IP
address.
This can be done using oc get:
oc get service cluster-name-kafka-external-bootstrap o=jsonpath='{.status.loadBalancer.ingress[0].ip}{"\n"}'
Use the hostname or IP address together with port 9094 in your Kafka client as the bootstrap

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Use the hostname or IP address together with port 9094 in your Kafka client as the `bootstrap` address.

4. Unless TLS encryption was disabled, extract the public certificate of the broker certification authority. This can be done using `oc get`:

```
oc get secret cluster-name-cluster-ca-cert -o jsonpath='{.data.ca.crt}' | base64 -d > ca.crt
```

Use the extracted certificate in your Kafka client to configure TLS connection. If you enabled any authentication, you will also need to configure SASL or TLS authentication.

**Additional resources**

- For more information about the schema, see [KafkaListeners schema reference](#).

### 3.1.6.4.4. Node Port external listeners

External listeners of type `nodeport` expose Kafka by using `NodePort` type `Services`.

#### 3.1.6.4.4.1. Exposing Kafka using node ports

When exposing Kafka using `NodePort` type `Services`, Kafka clients connect directly to the nodes of OpenShift. You must enable access to the ports on the OpenShift nodes for each client (for example, in firewalls or security groups). Each Kafka broker pod is then accessible on a separate port. Additional `NodePort` type `Service` is created to serve as a Kafka bootstrap address.

When configuring the advertised addresses for the Kafka broker pods, AMQ Streams uses the address of the node on which the given pod is running. When selecting the node address, the different address types are used with the following priority:

1. `ExternalDNS`
2. `ExternalIP`
3. `Hostname`
4. `InternalDNS`
5. `InternalIP`

By default, TLS encryption is enabled. To disable it, set the `tls` field to `false`.

**NOTE**

TLS hostname verification is not currently supported when exposing Kafka clusters using node ports.

By default, the port numbers used for the bootstrap and broker services are automatically assigned by OpenShift. However, you can override the assigned node ports by specifying the requested port numbers in the `overrides` property. AMQ Streams does not perform any validation on the requested ports; you must ensure that they are free and available for use.

**Example of an external listener configured with overrides for node ports**
For more information on using node ports to access Kafka, see Section 3.1.6.4.4.3, “Accessing Kafka using node ports”.

3.1.6.4.4.2. Customizing the DNS names of external node port listeners

On nodeport listeners, you can use the dnsAnnotations property to add additional annotations to the nodeport services. You can use these annotations to instrument DNS tooling such as External DNS, which automatically assigns DNS names to the cluster nodes.

Example of an external listener of type nodeport using dnsAnnotations
3.1.6.4.4.3. Accessing Kafka using node ports

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Deploy Kafka cluster with an external listener enabled and configured to the type **nodeport**. An example configuration with an external listener configured to use node ports:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   spec:
     kafka:
       # ...
       listeners:
         external:
           type: nodeport
           tls: true
           # ...
           # ...
       zookeeper:
       # ...
   ``

2. Create or update the resource. This can be done using **oc apply**:

   ```bash
   oc apply -f your-file
   ``

3. Find the port number of the bootstrap service. This can be done using **oc get**:

   ```bash
   oc get service cluster-name-kafka-external-bootstrap -o=jsonpath='{.spec.ports[0].nodePort}'
   ``

   The port should be used in the Kafka **bootstrap** address.

4. Find the address of the OpenShift node. This can be done using **oc get**:

   ```bash
   oc get node node-name -o=jsonpath='{{range .status.addresses[*]}}{{.type}}{{"\t"}}{{.address}}{{"\n"}}{{end}}'
   ``

   If several different addresses are returned, select the address type you want based on the following order:
   
   a. ExternalDNS

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b. ExternalIP

c. Hostname

d. InternalDNS

e. InternalIP

Use the address with the port found in the previous step in the Kafka bootstrap address.

5. Unless TLS encryption was disabled, extract the public certificate of the broker certification authority.
   This can be done using `oc get`:

   ```bash
   oc get secret cluster-name-cluster-ca-cert -o jsonpath='{.data.ca.crt}' | base64 -d > ca.crt
   ```

   Use the extracted certificate in your Kafka client to configure TLS connection. If you enabled any authentication, you will also need to configure SASL or TLS authentication.

Additional resources

- For more information about the schema, see [Kafka Listeners schema reference](#).

3.1.6.4.5. OpenShift Ingress external listeners

External listeners of type `ingress` exposes Kafka by using Kubernetes Ingress and the NGINX Ingress Controller for Kubernetes.

3.1.6.4.5.1. Exposing Kafka using Kubernetes Ingress

When exposing Kafka using Kubernetes Ingress and the NGINX Ingress Controller for Kubernetes, a dedicated Ingress resource is created for every Kafka broker pod. An additional Ingress resource is created to serve as a Kafka bootstrap address. Kafka clients can use these Ingress resources to connect to Kafka on port 443.

**NOTE**

External listeners using Ingress have been currently tested only with the NGINX Ingress Controller for Kubernetes.

AMQ Streams uses the TLS passthrough feature of the NGINX Ingress Controller for Kubernetes. Make sure TLS passthrough is enabled in your NGINX Ingress Controller for Kubernetes deployment. For more information about enabling TLS passthrough see [TLS passthrough documentation](#). Because it is using the TLS passthrough functionality, TLS encryption cannot be disabled when exposing Kafka using Ingress.

The Ingress controller does not assign any hostnames automatically. You have to specify the hostnames which should be used by the bootstrap and per-broker services in the `spec.kafka.listeners.external.configuration` section. You also have to make sure that the hostnames resolve to the Ingress endpoints. AMQ Streams will not perform any validation that the requested hosts are available and properly routed to the Ingress endpoints.

**Example of an external listener of type ingress**

```bash
# ...
```
For more information on using Ingress to access Kafka, see Section 3.1.6.4.5.4, “Accessing Kafka using ingress”.

3.1.6.4.5.2. Configuring the Ingress class

By default, the Ingress class is set to nginx. You can change the Ingress class using the class property.

Example of an external listener of type ingress using Ingress class nginx-internal

```yaml
# ...
listeners:
  external:
    type: ingress
    authentication:
      type: tls
    configuration:
      bootstrap:
        host: bootstrap.myingress.com
      brokers:
      - broker: 0
        host: broker-0.myingress.com
      - broker: 1
        host: broker-1.myingress.com
      - broker: 2
        host: broker-2.myingress.com
# ...
```

3.1.6.4.5.3. Customizing the DNS names of external ingress listeners

On ingress listeners, you can use the dnsAnnotations property to add additional annotations to the ingress resources. You can use these annotations to instrument DNS tooling such as External DNS, which automatically assigns DNS names to the ingress resources.

Example of an external listener of type ingress using dnsAnnotations

```yaml
# ...
listeners:
  external:
    type: ingress
    authentication:
      type: tls
    configuration:
      bootstrap:
        dnsAnnotations:
          external-dns.alpha.kubernetes.io/ttl: "60"
        host: bootstrap.myingress.com
# ...
```
3.1.6.4.5.4. Accessing Kafka using ingress

This procedure shows how to access AMQ Streams Kafka clusters from outside of OpenShift using Ingress.

Prerequisites

- An OpenShift cluster
- Deployed NGINX Ingress Controller for Kubernetes with TLS passthrough enabled
- A running Cluster Operator

Procedure

1. Deploy Kafka cluster with an external listener enabled and configured to the type `ingress`. An example configuration with an external listener configured to use `Ingress`:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
dnsAnnotations:
  - broker: 0
dnsAnnotations:
    external-dns.alpha.kubernetes.io/hostname: broker-0.myingress.com.
    external-dns.alpha.kubernetes.io/ttl: "60"
host: broker-0.myingress.com
- broker: 1
dnsAnnotations:
    external-dns.alpha.kubernetes.io/ttl: "60"
host: broker-1.myingress.com
- broker: 2
dnsAnnotations:
    external-dns.alpha.kubernetes.io/ttl: "60"
host: broker-2.myingress.com
```

```yaml
apiVersion: kafka.strimzi.io/v1beta1
dnsAnnotations:
  - broker: 0
    dnsAnnotations:
      external-dns.alpha.kubernetes.io/hostname: broker-0.myingress.com.
      external-dns.alpha.kubernetes.io/ttl: "60"
      host: broker-0.myingress.com
  - broker: 1
    dnsAnnotations:
      external-dns.alpha.kubernetes.io/ttl: "60"
      host: broker-1.myingress.com
  - broker: 2
    dnsAnnotations:
      external-dns.alpha.kubernetes.io/ttl: "60"
      host: broker-2.myingress.com
```
2. Make sure the hosts in the configuration section properly resolve to the Ingress endpoints.

3. Create or update the resource.

   ```bash
   oc apply -f your-file
   ```

4. Extract the public certificate of the broker certificate authority

   ```bash
   oc get secret cluster-name-cluster-ca-cert -o jsonpath='{.data.ca.crt}' | base64 -d > ca.crt
   ```

5. Use the extracted certificate in your Kafka client to configure the TLS connection. If you enabled any authentication, you will also need to configure SASL or TLS authentication. Connect with your client to the host you specified in the configuration on port 443.

Additional resources

- For more information about the schema, see KafkaListeners schema reference.

3.1.6.5. Network policies

AMQ Streams automatically creates a NetworkPolicy resource for every listener that is enabled on a Kafka broker. By default, a NetworkPolicy grants access to a listener to all applications and namespaces.

If you want to restrict access to a listener at the network level to only selected applications or namespaces, use the networkPolicyPeers field.

Use network policies in conjunction with authentication and authorization.

Each listener can have a different networkPolicyPeers configuration.

3.1.6.5.1. Network policy configuration for a listener

The following example shows a networkPolicyPeers configuration for a plain and a tls listener:

```yaml
host: broker-2.myingress.com
# ...
zookeeper:
# ...

listeners:
  plain:
    authentication:
      type: scram-sha-512
    networkPolicyPeers:
      - podSelector:
          matchLabels:
            app: kafka-sasl-consumer
      - podSelector:
          matchLabels:
            app: kafka-sasl-producer
  tls:
    authentication:
```
Only application pods matching the labels `app: kafka-sasl-consumer` and `app: kafka-sasl-producer` can connect to the plain listener. The application pods must be running in the same namespace as the Kafka broker.

Only application pods running in namespaces matching the labels `project: myproject` and `project: myproject2` can connect to the tls listener.

The syntax of the `networkPolicyPeers` field is the same as the `from` field in `NetworkPolicy` resources. For more information about the schema, see `NetworkPolicyPeer API reference` and the `KafkaListeners` schema reference.

**NOTE**

Your configuration of OpenShift must support ingress NetworkPolicies in order to use network policies in AMQ Streams.

### 3.1.6.5.2. Restricting access to Kafka listeners using `networkPolicyPeers`

You can restrict access to a listener to only selected applications by using the `networkPolicyPeers` field.

**Prerequisites**

- An OpenShift cluster with support for Ingress NetworkPolicies.
- The Cluster Operator is running.

**Procedure**

1. Open the `Kafka` resource.
2. In the `networkPolicyPeers` field, define the application pods or namespaces that will be allowed to access the Kafka cluster.
   
   For example, to configure a tls listener to allow connections only from application pods with the label `app` set to `kafka-client`:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   spec:
     kafka:
     # ...
     listeners:
     tls:
       networkPolicyPeers:
   ```
3. Create or update the resource.
Use `oc apply`:

```
oc apply -f your-file
```

Additional resources
- For more information about the schema, see `NetworkPolicyPeer API reference` and the `KafkaListeners schema reference`.

### 3.1.7. Authentication and Authorization

AMQ Streams supports authentication and authorization. Authentication can be configured independently for each `listener`. Authorization is always configured for the whole Kafka cluster.

#### 3.1.7.1. Authentication

Authentication is configured as part of the `listener configuration` in the `authentication` property. The authentication mechanism is defined by the `type` field.

When the `authentication` property is missing, no authentication is enabled on a given listener. The listener will accept all connections without authentication.

Supported authentication mechanisms:
- TLS client authentication
- SASL SCRAM-SHA-512
- OAuth 2.0 token based authentication

#### 3.1.7.1.1. TLS client authentication

TLS Client authentication is enabled by specifying the `type` as `tls`. The TLS client authentication is supported only on the `tls` listener.

**An example of authentication with type `tls`**

```
# ...
authentication:
  type: tls
# ...
```

#### 3.1.7.2. Configuring authentication in Kafka brokers

**Prerequisites**
An OpenShift cluster is available.

The Cluster Operator is running.

Procedure

1. Open the YAML configuration file that contains the Kafka resource specifying the cluster deployment.

2. In the `spec.kafka.listeners` property in the Kafka resource, add the `authentication` field to the listeners for which you want to enable authentication. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
  kafka:
    # ...
    listeners:
      tls:
        authentication:
          type: tls
    # ...
  zookeeper:
    # ...
```

3. Apply the new configuration to create or update the resource.

   Use `oc apply`:

   ```bash
   oc apply -f kafka.yaml
   ```

   where `kafka.yaml` is the YAML configuration file for the resource that you want to configure; for example, `kafka-persistent.yaml`.

Additional resources

- For more information about the supported authentication mechanisms, see authentication reference.
- For more information about the schema for Kafka, see Kafka schema reference.

3.1.7.3. Authorization

You configure authorization for Kafka brokers using the `authorization` property in the Kafka resource. If the `authorization` property is missing, no authorization is enabled. When enabled, authorization is applied to all enabled listeners. The authorization method is defined in the `type` field; only Simple authorization is currently supported.

You can optionally designate a list of super users in the `superUsers` field.

3.1.7.3.1. Simple authorization

Simple authorization in AMQ Streams uses the `SimpleAclAuthorizer` plugin, the default Access Control Lists (ACLs) authorization plugin provided with Apache Kafka. ACLs allow you to define which users have access to which resources at a granular level. To enable simple authorization, set the `type` field to `simple`. 
An example of Simple authorization

```yaml
# ...
authorization:
  type: simple
# ...
```

3.1.7.3.2. Super users

Super users can access all resources in your Kafka cluster regardless of any access restrictions defined in ACLs. To designate super users for a Kafka cluster, enter a list of user principles in the `superUsers` field. If a user uses TLS Client Authentication, the username will be the common name from their certificate subject prefixed with `CN=`.

An example of designating super users

```yaml
# ...
authorization:
  type: simple
superUsers:
  - CN=fred
  - sam
  - CN=edward
# ...
```

NOTE

The `super.user` configuration option in the `config` property in `Kafka.spec.kafka` is ignored. Designate super users in the `authorization` property instead. For more information, see Kafka broker configuration.

3.1.7.4. Configuring authorization in Kafka brokers

Configure authorization and designate super users for a particular Kafka broker.

Prerequisites

- An OpenShift cluster
- The Cluster Operator is running

Procedure

1. Add or edit the `authorization` property in the `Kafka.spec.kafka` resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
  kafka:
    # ...
    authorization:
      type: simple
      superUsers:
```
Create or update the resource. This can be done using `oc apply`:

```
oc apply -f your-file
```

### Additional resources

- For more information about the supported authorization methods, see [authorization reference](#).
- For more information about the schema for **Kafka**, see [Kafka schema reference](#).
- For more information about configuring user authentication, see [Kafka User resource](#).

### 3.1.8. Zookeeper replicas

Zookeeper clusters or ensembles usually run with an odd number of nodes, typically three, five, or seven.

The majority of nodes must be available in order to maintain an effective quorum. If the Zookeeper cluster loses its quorum, it will stop responding to clients and the Kafka brokers will stop working. Having a stable and highly available Zookeeper cluster is crucial for AMQ Streams.

#### Three-node cluster

A three-node Zookeeper cluster requires at least two nodes to be up and running in order to maintain the quorum. It can tolerate only one node being unavailable.

#### Five-node cluster

A five-node Zookeeper cluster requires at least three nodes to be up and running in order to maintain the quorum. It can tolerate two nodes being unavailable.

#### Seven-node cluster

A seven-node Zookeeper cluster requires at least four nodes to be up and running in order to maintain the quorum. It can tolerate three nodes being unavailable.

**NOTE**

For development purposes, it is also possible to run Zookeeper with a single node.

Having more nodes does not necessarily mean better performance, as the costs to maintain the quorum will rise with the number of nodes in the cluster. Depending on your availability requirements, you can decide for the number of nodes to use.

### 3.1.8.1. Number of Zookeeper nodes

The number of Zookeeper nodes can be configured using the `replicas` property in `Kafka.spec.zookeeper`.

An example showing replicas configuration
3.1.8.2. Changing the number of Zookeeper replicas

Prerequisites

- An OpenShift cluster is available.
- The Cluster Operator is running.

Procedure

1. Open the YAML configuration file that contains the Kafka resource specifying the cluster deployment.

2. In the `spec.zookeeper.replicas` property in the Kafka resource, enter the number of replicated Zookeeper servers. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     kafka:
       # ...
     zookeeper:
       # ...
     replicas: 3
     # ...
   
   oc apply -f kafka.yaml
   ``

3. Apply the new configuration to create or update the resource. Use `oc apply`:

   ```shell
   oc apply -f kafka.yaml
   
   where `kafka.yaml` is the YAML configuration file for the resource that you want to configure; for example, `kafka-persistent.yaml`.

3.1.9. Zookeeper configuration

AMQ Streams allows you to customize the configuration of Apache Zookeeper nodes. You can specify and configure most of the options listed in the Zookeeper documentation.
Options which cannot be configured are those related to the following areas:

- Security (Encryption, Authentication, and Authorization)
- Listener configuration
- Configuration of data directories
- Zookeeper cluster composition

These options are automatically configured by AMQ Streams.

### 3.1.9.1. Zookeeper configuration

Zookeeper nodes are configured using the `config` property in `Kafka.spec.zookeeper`. This property contains the Zookeeper configuration options as keys. The values can be described using one of the following JSON types:

- String
- Number
- Boolean

Users can specify and configure the options listed in the Zookeeper documentation with the exception of those options which are managed directly by AMQ Streams. Specifically, all configuration options with keys equal to or starting with one of the following strings are forbidden:

- `server`
- `dataDir`
- `dataLogDir`
- `clientPort`
- `authProvider`
- `quorum.auth`
- `requireClientAuthScheme`

When one of the forbidden options is present in the `config` property, it is ignored and a warning message is printed to the Cluster Operator log file. All other options are passed to Zookeeper.

**IMPORTANT**

The Cluster Operator does not validate keys or values in the provided `config` object. When invalid configuration is provided, the Zookeeper cluster might not start or might become unstable. In such cases, the configuration in the `Kafka.spec.zookeeper.config` object should be fixed and the Cluster Operator will roll out the new configuration to all Zookeeper nodes.

Selected options have default values:

- `timeTick` with default value 2000
- **initLimit** with default value **5**
- **syncLimit** with default value **2**
- **autopurge.purgeInterval** with default value **1**

These options will be automatically configured when they are not present in the **Kafka.spec.zookeeper.config** property.

An example showing Zookeeper configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
  kafka:
    # ...
  zookeeper:
    # ...
  config:
    autopurge.snapRetainCount: 3
    autopurge.purgeInterval: 1
    # ...
```

### 3.1.9.2. Configuring Zookeeper

**Prerequisites**

- An OpenShift cluster is available.
- The Cluster Operator is running.

**Procedure**

1. Open the YAML configuration file that contains the **Kafka** resource specifying the cluster deployment.

2. In the **spec.zookeeper.config** property in the **Kafka** resource, enter one or more Zookeeper configuration settings. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
  kafka:
    # ...
  zookeeper:
    # ...
  config:
    autopurge.snapRetainCount: 3
    autopurge.purgeInterval: 1
    # ...
```

3. Apply the new configuration to create or update the resource.
   Use **oc apply**:
where `kafka.yaml` is the YAML configuration file for the resource that you want to configure; for example, `kafka-persistent.yaml`.

### 3.1.10. Zookeeper connection

Zookeeper services are secured with encryption and authentication and are not intended to be used by external applications that are not part of AMQ Streams.

However, if you want to use Kafka CLI tools that require a connection to Zookeeper, such as the `kafka-topics` tool, you can use a terminal inside a Kafka container and connect to the local end of the TLS tunnel to Zookeeper by using `localhost:2181` as the Zookeeper address.

#### 3.1.10.1. Connecting to Zookeeper from a terminal

Open a terminal inside a Kafka container to use Kafka CLI tools that require a Zookeeper connection.

**Prerequisites**

- An OpenShift cluster is available.
- A kafka cluster is running.
- The Cluster Operator is running.

**Procedure**

1. Open the terminal using the OpenShift console or run the `exec` command from your CLI. For example:

   ```bash
   oc exec -ti my-cluster-kafka-0 -- bin/kafka-topics.sh --list --zookeeper localhost:2181
   ```

   Be sure to use `localhost:2181`.

   You can now run Kafka commands to Zookeeper.

### 3.1.11. Entity Operator

The Entity Operator is responsible for managing Kafka-related entities in a running Kafka cluster.

The Entity Operator comprises the:

- **Topic Operator** to manage Kafka topics
- **User Operator** to manage Kafka users

Through Kafka resource configuration, the Cluster Operator can deploy the Entity Operator, including one or both operators, when deploying a Kafka cluster.

**NOTE**

When deployed, the Entity Operator contains the operators according to the deployment configuration.
The operators are automatically configured to manage the topics and users of the Kafka cluster.

3.1.11.1. Configuration

The Entity Operator can be configured using the **entityOperator** property in `Kafka.spec`.

The **entityOperator** property supports several sub-properties:

- **tlsSidecar**
- **topicOperator**
- **userOperator**
- **template**

The **tlsSidecar** property can be used to configure the TLS sidecar container which is used to communicate with Zookeeper. For more details about configuring the TLS sidecar, see Section 3.1.19, “TLS sidecar”.

The **template** property can be used to configure details of the Entity Operator pod, such as labels, annotations, affinity, tolerations and so on.

The **topicOperator** property contains the configuration of the Topic Operator. When this option is missing, the Entity Operator is deployed without the Topic Operator.

The **userOperator** property contains the configuration of the User Operator. When this option is missing, the Entity Operator is deployed without the User Operator.

**Example of basic configuration enabling both operators**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
class: Kafka
metadata:
  name: my-cluster
spec:
kafka:
  # ...
  zookeeper:
  # ...
  entityOperator:
  # ...
topicOperator: {}
userOperator: {}
```

When both **topicOperator** and **userOperator** properties are missing, the Entity Operator will not be deployed.

3.1.11.1.1. Topic Operator

Topic Operator deployment can be configured using additional options inside the **topicOperator** object. The following options are supported:

**watchedNamespace**

The OpenShift namespace in which the topic operator watches for `KafkaTopics`. Default is the namespace where the Kafka cluster is deployed.
**reconciliationIntervalSeconds**

The interval between periodic reconciliations in seconds. Default 90.

**zookeeperSessionTimeoutSeconds**

The Zookeeper session timeout in seconds. Default 20.

**topicMetadataMaxAttempts**

The number of attempts at getting topic metadata from Kafka. The time between each attempt is defined as an exponential back-off. Consider increasing this value when topic creation could take more time due to the number of partitions or replicas. Default 6.

**image**

The `image` property can be used to configure the container image which will be used. For more details about configuring custom container images, see Section 3.1.18, “Container images”.

**resources**

The `resources` property configures the amount of resources allocated to the Topic Operator. For more details about resource request and limit configuration, see Section 3.1.12, “CPU and memory resources”.

**logging**

The `logging` property configures the logging of the Topic Operator. The Topic Operator has its own configurable logger:

- `rootLogger.level`

**Example of Topic Operator configuration**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
topic:
  name: my-cluster
spec:
  # ...
  zookeeper:
  # ...
  entityOperator:
  # ...
  topicOperator:
    watchedNamespace: my-topic-namespace
    reconciliationIntervalSeconds: 60
    # ...
```

3.11.1.2. User Operator

User Operator deployment can be configured using additional options inside the `userOperator` object. The following options are supported:

**watchedNamespace**

The OpenShift namespace in which the topic operator watches for `KafkaUsers`. Default is the namespace where the Kafka cluster is deployed.

**reconciliationIntervalSeconds**

The interval between periodic reconciliations in seconds. Default 120.
**zookeeperSessionTimeoutSeconds**

The Zookeeper session timeout in seconds. Default 6.

**image**

The image property can be used to configure the container image which will be used. For more details about configuring custom container images, see Section 3.1.18, “Container images”.

**resources**

The resources property configures the amount of resources allocated to the User Operator. For more details about resource request and limit configuration, see Section 3.1.12, “CPU and memory resources”.

**logging**

The logging property configures the logging of the User Operator. The User Operator has its own configurable logger:

- rootLogger.level

### Example of Topic Operator configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
  zookeeper:
    # ...
  entityOperator:
    # ...
  userOperator:
    watchedNamespace: my-user-namespace
    reconciliationIntervalSeconds: 60
    # ...
```

### 3.1.11.2. Configuring Entity Operator

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the entityOperator property in the Kafka resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
```
2. Create or update the resource. This can be done using `oc apply`:

```
oc apply -f your-file
```

### 3.1.12. CPU and memory resources

For every deployed container, AMQ Streams allows you to request specific resources and define the maximum consumption of those resources.

AMQ Streams supports two types of resources:

- **CPU**
- **Memory**

AMQ Streams uses the OpenShift syntax for specifying CPU and memory resources.

#### 3.1.12.1. Resource limits and requests

Resource limits and requests are configured using the `resources` property in the following resources:

- Kafka.spec.kafka
- Kafka.spec.kafka.tlsSidecar
- Kafka.spec.zookeeper
- Kafka.spec.zookeeper.tlsSidecar
- Kafka.spec.entityOperator.topicOperator
- Kafka.spec.entityOperator.userOperator
- Kafka.spec.entityOperator.tlsSidecar
- Kafka.spec.KafkaExporter
- KafkaConnect.spec
- KafkaConnectS2I.spec
- KafkaBridge.spec
Additional resources

- For more information about managing computing resources on OpenShift, see Managing Compute Resources for Containers.

3.1.12.1.1. Resource requests

Requests specify the resources to reserve for a given container. Reserving the resources ensures that they are always available.

**IMPORTANT**

If the resource request is for more than the available free resources in the OpenShift cluster, the pod is not scheduled.

Resources requests are specified in the `requests` property. Resources requests currently supported by AMQ Streams:

- `cpu`
- `memory`

A request may be configured for one or more supported resources.

**Example resource request configuration with all resources**

```yaml
# ...
resources:
  requests:
    cpu: 12
    memory: 64Gi
# ...
```

3.1.12.1.2. Resource limits

Limits specify the maximum resources that can be consumed by a given container. The limit is not reserved and might not always be available. A container can use the resources up to the limit only when they are available. Resource limits should be always higher than the resource requests.

Resource limits are specified in the `limits` property. Resource limits currently supported by AMQ Streams:

- `cpu`
- `memory`

A resource may be configured for one or more supported limits.

**Example resource limits configuration**

```yaml
# ...
resources:
  limits:
```

3.1.12.1.3. Supported CPU formats

CPU requests and limits are supported in the following formats:

- Number of CPU cores as integer (5 CPU core) or decimal (2.5 CPU core).
- Number or millicpus / millicores (100m) where 1000 millicores is the same 1 CPU core.

Example CPU units

```yaml
# ...
resources:
  requests:
    cpu: 500m
  limits:
    cpu: 2.5
# ...
```

NOTE

The computing power of 1 CPU core may differ depending on the platform where OpenShift is deployed.

Additional resources

- For more information on CPU specification, see the Meaning of CPU.

3.1.12.1.4. Supported memory formats

Memory requests and limits are specified in megabytes, gigabytes, mebibytes, and gibibytes.

- To specify memory in megabytes, use the M suffix. For example 1000M.
- To specify memory in gigabytes, use the G suffix. For example 1G.
- To specify memory in mebibytes, use the Mi suffix. For example 1000Mi.
- To specify memory in gibibytes, use the Gi suffix. For example 1Gi.

An example of using different memory units

```yaml
# ...
resources:
  requests:
    memory: 512Mi
  limits:
    memory: 2Gi
# ...
```

Additional resources
3.1.12.2. Configuring resource requests and limits

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the resources property in the resource specifying the cluster deployment. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
kafka:
  # ...
resources:
requests:
cpu: "8"
memory: 64Gi
limits:
cpu: "12"
memory: 128Gi
  # ...
zookeeper:
  # ...
```

2. Create or update the resource. This can be done using `oc apply`:

```
oc apply -f your-file
```

Additional resources

- For more information about the schema, see Resources schema reference.

3.1.13. Logging

This section provides information on loggers and how to configure log levels.

You can set the log levels by specifying the loggers and their levels directly (inline) or use a custom (external) config map.

3.1.13.1. Kafka and Zookeeper loggers

Kafka has its own configurable loggers:

- `kafka.root.logger.level`
- `log4j.logger.org.I0Itec.zkclient.ZkClient`
- `log4j.logger.org.apache.zookeeper`
- `log4j.logger.kafka`
- `log4j.logger.org.apache.kafka`
- `log4j.logger.kafka.request.logger`
- `log4j.logger.kafka.network.Processor`
- `log4j.logger.kafka.server.KafkaApis`
- `log4j.logger.kafka.network.RequestChannel$
- `log4j.logger.kafka.controller`
- `log4j.logger.kafka.log.LogCleaner`
- `log4j.logger.state.change.logger`
- `log4j.logger.kafka.authorizer.logger`

Zookeeper has its own logger as well:

- `zookeeper.root.logger`

### 3.1.13.2. Specifying inline logging

**Procedure**

1. Edit the YAML file to specify the loggers and logging level for the required components. For example, the logging level here is set to **INFO**:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   spec:
     kafka:
       # ...
       logging:
         type: inline
         loggers:
           logger.name: "INFO"
         # ...
     zookeeper:
       # ...
       logging:
         type: inline
         loggers:
           logger.name: "INFO"
         # ...
     entityOperator:
       # ...
     topicOperator:
       # ...
   ```
You can set the log level to INFO, ERROR, WARN, TRACE, DEBUG, FATAL or OFF. For more information about the log levels, see the log4j manual.

2. Create or update the Kafka resource in OpenShift. This can be done using `oc apply`:

```
oc apply -f your-file
```

### 3.1.13.3. Specifying an external ConfigMap for logging

#### Procedure

1. Edit the YAML file to specify the name of the ConfigMap to use for the required components. For example:

```
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
kafka:
  # ...
  logging:
    type: external
    name: customConfigMap
  # ...
```

Remember to place your custom ConfigMap under the `log4j.properties` or `log4j2.properties` key.

2. Create or update the Kafka resource in OpenShift. This can be done using `oc apply`:

```
oc apply -f your-file
```

Garbage collector (GC) logging can also be enabled (or disabled). For more information on GC, see Section 3.1.17.1, "JVM configuration"

### 3.1.14. Kafka rack awareness
The rack awareness feature in AMQ Streams helps to spread the Kafka broker pods and Kafka topic replicas across different racks. Enabling rack awareness helps to improve availability of Kafka brokers and the topics they are hosting.

**NOTE**

"Rack" might represent an availability zone, data center, or an actual rack in your data center.

### 3.1.14.1. Configuring rack awareness in Kafka brokers

Kafka rack awareness can be configured in the `rack` property of `Kafka.spec.kafka`. The `rack` object has one mandatory field named `topologyKey`. This key needs to match one of the labels assigned to the OpenShift cluster nodes. The label is used by OpenShift when scheduling the Kafka broker pods to nodes. If the OpenShift cluster is running on a cloud provider platform, that label should represent the availability zone where the node is running. Usually, the nodes are labeled with `failure-domain.beta.kubernetes.io/zone` that can be easily used as the `topologyKey` value. This has the effect of spreading the broker pods across zones, and also setting the brokers' `broker.rack` configuration parameter inside Kafka broker.

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Consult your OpenShift administrator regarding the node label that represents the zone / rack into which the node is deployed.

2. Edit the `rack` property in the Kafka resource using the label as the topology key.

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     kafka:
       # ...
       rack:
         topologyKey: failure-domain.beta.kubernetes.io/zone
       # ...
   
   oc apply -f your-file
   ``

3. Create or update the resource.
   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ``

**Additional resources**

- For information about Configuring init container image for Kafka rack awareness, see Section 3.1.18, "Container images".
3.1.15. Healthchecks

Healthchecks are periodical tests which verify the health of an application. When a Healthcheck probe fails, OpenShift assumes that the application is not healthy and attempts to fix it.

OpenShift supports two types of Healthcheck probes:

- Liveness probes
- Readiness probes

For more details about the probes, see Configure Liveness and Readiness Probes. Both types of probes are used in AMQ Streams components.

Users can configure selected options for liveness and readiness probes.

3.1.15.1. Healthcheck configurations

Liveness and readiness probes can be configured using the `livenessProbe` and `readinessProbe` properties in following resources:

- Kafka.spec.kafka
- Kafka.spec.kafka.tlsSidecar
- Kafka.spec.zookeeper
- Kafka.spec.zookeeper.tlsSidecar
- Kafka.spec.entityOperator.tlsSidecar
- Kafka.spec.entityOperator.topicOperator
- Kafka.spec.entityOperator.userOperator
- Kafka.spec.KafkaExporter
- KafkaConnect.spec
- KafkaConnectS2I.spec
- KafkaMirrorMaker.spec
- KafkaBridge.spec

Both `livenessProbe` and `readinessProbe` support the following options:

- `initialDelaySeconds`
- `timeoutSeconds`
- `periodSeconds`
- `successThreshold`
- `failureThreshold`
For more information about the `livenessProbe` and `readinessProbe` options, see Section C.34, “Probe schema reference”.

An example of liveness and readiness probe configuration

```yaml
# ...
readinessProbe:
  initialDelaySeconds: 15
  timeoutSeconds: 5
livenessProbe:
  initialDelaySeconds: 15
  timeoutSeconds: 5
# ...
```

3.1.15.2. Configuring healthchecks

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the `livenessProbe` or `readinessProbe` property in the `Kafka`, `KafkaConnect` or `KafkaConnectS2I` resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     kafka:
       # ...
       readinessProbe:
         initialDelaySeconds: 15
         timeoutSeconds: 5
       livenessProbe:
         initialDelaySeconds: 15
         timeoutSeconds: 5
       # ...
     zookeeper:
       # ...
   ```

2. Create or update the resource. This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

3.1.16. Prometheus metrics
AMQ Streams supports Prometheus metrics using Prometheus JMX exporter to convert the JMX metrics supported by Apache Kafka and Zookeeper to Prometheus metrics. When metrics are enabled, they are exposed on port 9404.

For more information about configuring Prometheus and Grafana, see Metrics.

### 3.16.1. Metrics configuration

Prometheus metrics are enabled by configuring the `metrics` property in following resources:

- Kafka.spec.kafka
- Kafka.spec.zookeeper
- KafkaConnect.spec
- KafkaConnectS2I.spec

When the `metrics` property is not defined in the resource, the Prometheus metrics will be disabled. To enable Prometheus metrics export without any further configuration, you can set it to an empty object ({}).

**Example of enabling metrics without any further configuration**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
    metrics: {}
    # ...
  zookeeper:
    # ...
```

The `metrics` property might contain additional configuration for the Prometheus JMX exporter.

**Example of enabling metrics with additional Prometheus JMX Exporter configuration**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
    metrics:
      lowercaseOutputName: true
      rules:
      - pattern: "kafka.server\<type\=(.+), name\=(.+)>PerSec\w*\>Count" name: "kafka_server_$1_$2_total"
      - pattern: "kafka.server\<type\=(.+), name\=(.+)>PerSec\w\*, topic\=(.+)>Count" name: "kafka_server_$1_$2_total"
      labels:
        topic: "$3"
```
3.1.16.2. Configuring Prometheus metrics

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the `metrics` property in the Kafka, KafkaConnect or KafkaConnectS2I resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
group: Kafka
metadata:
  name: my-cluster
spec:
kafka:
  # ...
  zookeeper:
  # ...
  metrics:
    lowercaseOutputName: true
  # ...
   
   oc apply -f your-file
   ```

2. Create or update the resource.
   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

3.1.17. JVM Options

The following components of AMQ Streams run inside a Virtual Machine (VM):

- Apache Kafka
- Apache Zookeeper
- Apache Kafka Connect
- Apache Kafka Mirror Maker
- AMQ Streams Kafka Bridge

JVM configuration options optimize the performance for different platforms and architectures. AMQ Streams allows you to configure some of these options.

3.1.17.1. JVM configuration
JVM options can be configured using the `jvmOptions` property in following resources:

- Kafka.spec.kafka
- Kafka.spec.zookeeper
- KafkaConnect.spec
- KafkaConnectS2I.spec
- KafkaMirrorMaker.spec
- KafkaBridge.spec

Only a selected subset of available JVM options can be configured. The following options are supported:

- `-Xms` and `-Xmx`

  `-Xms` configures the minimum initial allocation heap size when the JVM starts. `-Xmx` configures the maximum heap size.

  **NOTE**

  The units accepted by JVM settings such as `-Xmx` and `-Xms` are those accepted by the JDK `java` binary in the corresponding image. Accordingly, _1g_ or _1G_ means 1,073,741,824 bytes, and _Gi_ is not a valid unit suffix. This is in contrast to the units used for memory requests and limits, which follow the OpenShift convention where _1G_ means 1,000,000,000 bytes, and _1Gi_ means 1,073,741,824 bytes.

The default values used for `-Xms` and `-Xmx` depends on whether there is a memory request limit configured for the container:

- If there is a memory limit then the JVM’s minimum and maximum memory will be set to a value corresponding to the limit.
- If there is no memory limit then the JVM’s minimum memory will be set to _128M_ and the JVM’s maximum memory will not be defined. This allows for the JVM’s memory to grow as-needed, which is ideal for single node environments in test and development.

  **IMPORTANT**

  Setting `-Xmx` explicitly requires some care:

  - The JVM’s overall memory usage will be approximately _4 ×_ the maximum heap, as configured by `-Xmx`.
  - If `-Xmx` is set without also setting an appropriate OpenShift memory limit, it is possible that the container will be killed should the OpenShift node experience memory pressure (from other Pods running on it).
  - If `-Xmx` is set without also setting an appropriate OpenShift memory request, it is possible that the container will be scheduled to a node with insufficient memory. In this case, the container will not start but crash (immediately if `-Xms` is set to `-Xmx`, or some later time if not).

When setting `-Xmx` explicitly, it is recommended to:
- set the memory request and the memory limit to the same value,
- use a memory request that is at least $4.5 \times -Xmx$,
- consider setting -Xms to the same value as -Xmx.

**IMPORTANT**

Containers doing lots of disk I/O (such as Kafka broker containers) will need to leave some memory available for use as operating system page cache. On such containers, the requested memory should be significantly higher than the memory used by the JVM.

Example fragment configuring -Xmx and -Xms

```yaml
# ...
jvmOptions:
  "-Xmx": "2g"
  "-Xms": "2g"
# ...
```

In the above example, the JVM will use 2 GiB ($=2,147,483,648$ bytes) for its heap. Its total memory usage will be approximately 8 GiB.

Setting the same value for initial (-Xms) and maximum (-Xmx) heap sizes avoids the JVM having to allocate memory after startup, at the cost of possibly allocating more heap than is really needed. For Kafka and Zookeeper pods such allocation could cause unwanted latency. For Kafka Connect avoiding over allocation may be the most important concern, especially in distributed mode where the effects of over-allocation will be multiplied by the number of consumers.

**-server**

-**server** enables the server JVM. This option can be set to true or false.

Example fragment configuring -server

```yaml
# ...
jvmOptions:
  "-server": true
# ...
```

**NOTE**

When neither of the two options (-server and -XX) is specified, the default Apache Kafka configuration of `KAFKA_JVM_PERFORMANCE_OPTS` will be used.

**-XX**

-XX object can be used for configuring advanced runtime options of a JVM. The **-server** and **-XX** options are used to configure the `KAFKA_JVM_PERFORMANCE_OPTS` option of Apache Kafka.

Example showing the use of the -XX object

```yaml
jvmOptions:
  "-XX":
```

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The example configuration above will result in the following JVM options:

```
-XX:+UseG1GC -XX:MaxGCPauseMillis=20 -XX:InitiatingHeapOccupancyPercent=35
-XX:+ExplicitGCInvokesConcurrent
-XX:-UseParNewGC
```

**NOTE**

When neither of the two options (\(-server\) and \(-XX\)) is specified, the default Apache Kafka configuration of `KAFKA_JVM_PERFORMANCE_OPTS` will be used.

### 3.1.17.1.1. Garbage collector logging

The `jvmOptions` section also allows you to enable and disable garbage collector (GC) logging. GC logging is enabled by default. To disable it, set the `gcLoggingEnabled` property as follows:

**Example of disabling GC logging**

```
# ...
jvmOptions:
  gcLoggingEnabled: false
# ...
```

### 3.1.17.2. Configuring JVM options

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the `jvmOptions` property in the Kafka, KafkaConnect, KafkaConnectS2I, KafkaMirrorMaker, or KafkaBridge resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
    jvmOptions:
      "-Xmx": "8g"
      "-Xms": "8g"
```
2. Create or update the resource. This can be done using `oc apply`:

```
oc apply -f your-file
```

# 3.1.18. Container images

AMQ Streams allows you to configure container images which will be used for its components. Overriding container images is recommended only in special situations, where you need to use a different container registry. For example, because your network does not allow access to the container repository used by AMQ Streams. In such a case, you should either copy the AMQ Streams images or build them from the source. If the configured image is not compatible with AMQ Streams images, it might not work properly.

## 3.1.18.1. Container image configurations

Container image which should be used for given components can be specified using the `image` property in:

- `Kafka.spec.kafka`
- `Kafka.spec.kafka.tlsSidecar`
- `Kafka.spec.zookeeper`
- `Kafka.spec.zookeeper.tlsSidecar`
- `Kafka.spec.entityOperator.topicOperator`
- `Kafka.spec.entityOperator.userOperator`
- `Kafka.spec.entityOperator.tlsSidecar`
- `KafkaConnect.spec`
- `KafkaConnectS2I.spec`
- `KafkaBridge.spec`

### 3.1.18.1.1. Configuring the `Kafka.spec.kafka.image` property

The `Kafka.spec.kafka.image` property functions differently from the others, because AMQ Streams supports multiple versions of Kafka, each requiring the own image. The `STRIMZI_KAFKA_IMAGES` environment variable of the Cluster Operator configuration is used to provide a mapping between Kafka versions and the corresponding images. This is used in combination with the `Kafka.spec.kafka.image` and `Kafka.spec.kafka.version` properties as follows:

- If neither `Kafka.spec.kafka.image` nor `Kafka.spec.kafka.version` are given in the custom resource then the `version` will default to the Cluster Operator’s default Kafka version, and the image will be the one corresponding to this version in the `STRIMZI_KAFKA_IMAGES`. 
- If `Kafka.spec.kafka.image` is given but `Kafka.spec.kafka.version` is not then the given image will be used and the `version` will be assumed to be the Cluster Operator’s default Kafka version.

- If `Kafka.spec.kafka.version` is given but `Kafka.spec.kafka.image` is not then image will be the one corresponding to this version in the `STRIMZI_KAFKA_IMAGES`.

- Both `Kafka.spec.kafka.version` and `Kafka.spec.kafka.image` are given the given image will be used, and it will be assumed to contain a Kafka broker with the given version.

**WARNING**

It is best to provide just `Kafka.spec.kafka.version` and leave the `Kafka.spec.kafka.image` property unspecified. This reduces the chances of making a mistake in configuring the Kafka resource. If you need to change the images used for different versions of Kafka, it is better to configure the Cluster Operator’s `STRIMZI_KAFKA_IMAGES` environment variable.

3.18.1.2. Configuring the `image` property in other resources

For the `image` property in the other custom resources, the given value will be used during deployment. If the `image` property is missing, the `image` specified in the Cluster Operator configuration will be used. If the `image` name is not defined in the Cluster Operator configuration, then the default value will be used.

- For Kafka broker TLS sidecar:
  1. Container image specified in the `STRIMZI_DEFAULT_TLS_SIDECAR_KAFKA_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Zookeeper nodes:
  1. Container image specified in the `STRIMZI_DEFAULT_ZOOKEEPER_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Zookeeper node TLS sidecar:
  1. Container image specified in the `STRIMZI_DEFAULT_TLS_SIDECAR_ZOOKEEPER_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Topic Operator:
  1. Container image specified in the `STRIMZI_DEFAULT_TOPIC_OPERATOR_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-operator:1.3.0` container image.

- For User Operator:
1. Container image specified in the `STRIMZI_DEFAULT_USER_OPERATOR_IMAGE` environment variable from the Cluster Operator configuration.

2. `registry.redhat.io/amq7/amq-streams-operator:1.3.0` container image.

- For Entity Operator TLS sidecar:
  1. Container image specified in the `STRIMZI_DEFAULT_TLS_SIDECAR_ENTITY_OPERATOR_IMAGE` environment variable from the Cluster Operator configuration.

  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Kafka Connect:
  1. Container image specified in the `STRIMZI_DEFAULT_KAFKA_CONNECT_IMAGE` environment variable from the Cluster Operator configuration.

  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Kafka Connect with Source2Image support:
  1. Container image specified in the `STRIMZI_DEFAULT_KAFKA_CONNECT_S2I_IMAGE` environment variable from the Cluster Operator configuration.

  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

**WARNING**

Overriding container images is recommended only in special situations, where you need to use a different container registry. For example, because your network does not allow access to the container repository used by AMQ Streams. In such case, you should either copy the AMQ Streams images or build them from source. In case the configured image is not compatible with AMQ Streams images, it might not work properly.

Example of container image configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
kafka:
  # ...
  image: my-org/my-image:latest
  # ...
zookeeper:
  # ...
```

3.1.18.2. Configuring container images
Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the `image` property in the Kafka, KafkaConnect or KafkaConnectS2I resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     kafka:
       # ...
       image: my-org/my-image:latest
       # ...
     zookeeper:
       # ...
   
   oc apply -f your-file
   
   3.1.19. TLS sidecar

   A sidecar is a container that runs in a pod but serves a supporting purpose. In AMQ Streams, the TLS sidecar uses TLS to encrypt and decrypt all communication between the various components and Zookeeper. Zookeeper does not have native TLS support.

   The TLS sidecar is used in:
   
   - Kafka brokers
   - Zookeeper nodes
   - Entity Operator

   3.1.19.1. TLS sidecar configuration

   The TLS sidecar can be configured using the `tlsSidecar` property in:
   
   - Kafka.spec.kafka
   - Kafka.spec.zookeeper
   - Kafka.spec.entityOperator

   The TLS sidecar supports the following additional options:
   
   - `image`
• resources
• logLevel
• readinessProbe
• livenessProbe

The `resources` property can be used to specify the memory and CPU resources allocated for the TLS sidecar.

The `image` property can be used to configure the container image which will be used. For more details about configuring custom container images, see Section 3.1.18, “Container images”.

The `logLevel` property is used to specify the logging level. Following logging levels are supported:

- emerg
- alert
- crit
- err
- warning
- notice
- info
- debug

The default value is `notice`.

For more information about configuring the `readinessProbe` and `livenessProbe` properties for the healthchecks, see Section 3.1.15.1, “Healthcheck configurations”.

**Example of TLS sidecar configuration**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
class: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
  tlsSidecar:
    image: my-org/my-image:latest
    resources:
      requests:
        cpu: 200m
        memory: 64Mi
      limits:
        cpu: 500m
        memory: 128Mi
    logLevel: debug
    readinessProbe:
```
3.1.19.2. Configuring TLS sidecar

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the `tlsSidecar` property in the Kafka resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     kafka:
       # ...
     tlsSidecar:
       resources:
         requests:
           cpu: 200m
           memory: 64Mi
         limits:
           cpu: 500m
           memory: 128Mi
       # ...
     zookeeper:
       # ...
   ```

2. Create or update the resource. This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

3.1.20. Configuring pod scheduling
IMPORTANT

When two applications are scheduled to the same OpenShift node, both applications might use the same resources like disk I/O and impact performance. That can lead to performance degradation. Scheduling Kafka pods in a way that avoids sharing nodes with other critical workloads, using the right nodes or dedicated a set of nodes only for Kafka are the best ways how to avoid such problems.

3.1.20.1. Scheduling pods based on other applications

3.1.20.1.1. Avoid critical applications to share the node

Pod anti-affinity can be used to ensure that critical applications are never scheduled on the same disk. When running Kafka cluster, it is recommended to use pod anti-affinity to ensure that the Kafka brokers do not share the nodes with other workloads like databases.

3.1.20.1.2. Affinity

Affinity can be configured using the `affinity` property in following resources:

- Kafka.spec.kafka.template.pod
- Kafka.spec.zookeeper.template.pod
- Kafka.spec.entityOperator.template.pod
- KafkaConnect.spec.template.pod
- KafkaConnectS2I.spec.template.pod
- KafkaBridge.spec.template.pod

The affinity configuration can include different types of affinity:

- Pod affinity and anti-affinity
- Node affinity

The format of the `affinity` property follows the OpenShift specification. For more details, see the Kubernetes node and pod affinity documentation.

3.1.20.1.3. Configuring pod anti-affinity in Kafka components

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the `affinity` property in the resource specifying the cluster deployment. Use labels to specify the pods which should not be scheduled on the same nodes. The `topologyKey` should be set to `kubernetes.io/hostname` to specify that the selected pods should not be scheduled on nodes with the same hostname. For example:
Create or update the resource.
This can be done using `oc apply`:

```
oc apply -f your-file
```

3.1.20.2. Scheduling pods to specific nodes

3.1.20.2.1. Node scheduling

The OpenShift cluster usually consists of many different types of worker nodes. Some are optimized for CPU heavy workloads, some for memory, while other might be optimized for storage (fast local SSDs) or network. Using different nodes helps to optimize both costs and performance. To achieve the best possible performance, it is important to allow scheduling of AMQ Streams components to use the right nodes.

OpenShift uses node affinity to schedule workloads onto specific nodes. Node affinity allows you to create a scheduling constraint for the node on which the pod will be scheduled. The constraint is specified as a label selector. You can specify the label using either the built-in node label like `beta.kubernetes.io/instance-type` or custom labels to select the right node.

3.1.20.2.2. Affinity

Affinity can be configured using the `affinity` property in following resources:

- `Kafka.spec.kafka.template.pod`
- `Kafka.spec.zookeeper.template.pod`
- `Kafka.spec.entityOperator.template.pod`
- `KafkaConnect.spec.template.pod`
The affinity configuration can include different types of affinity:

- Pod affinity and anti-affinity
- Node affinity

The format of the **affinity** property follows the OpenShift specification. For more details, see the Kubernetes node and pod affinity documentation.

### 3.120.2.3. Configuring node affinity in Kafka components

#### Prerequisites

- An OpenShift cluster
- A running Cluster Operator

#### Procedure

1. Label the nodes where AMQ Streams components should be scheduled. This can be done using `oc label`:

```
oc label node your-node node-type=fast-network
```

   Alternatively, some of the existing labels might be reused.

2. Edit the **affinity** property in the resource specifying the cluster deployment. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
  kafka:
    # ...
    template:
      pod:
        affinity:
          nodeAffinity:
            requiredDuringSchedulingIgnoredDuringExecution:
              nodeSelectorTerms:
                - matchExpressions:
                  - key: node-type
                    operator: In
                    values:
                      - fast-network

    # ...
  zookeeper:
    # ...
```

3. Create or update the resource. This can be done using `oc apply`:

```bash
oc apply
```
3.1.20.3. Using dedicated nodes

3.1.20.3.1. Dedicated nodes

Cluster administrators can mark selected OpenShift nodes as tainted. Nodes with taints are excluded from regular scheduling and normal pods will not be scheduled to run on them. Only services which can tolerate the taint set on the node can be scheduled on it. The only other services running on such nodes will be system services such as log collectors or software defined networks.

Taints can be used to create dedicated nodes. Running Kafka and its components on dedicated nodes can have many advantages. There will be no other applications running on the same nodes which could cause disturbance or consume the resources needed for Kafka. That can lead to improved performance and stability.

To schedule Kafka pods on the dedicated nodes, configure node affinity and tolerations.

3.1.20.3.2. Affinity

Affinity can be configured using the affinity property in following resources:

- Kafka.spec.kafka.template.pod
- Kafka.spec.zookeeper.template.pod
- Kafka.spec.entityOperator.template.pod
- KafkaConnect.spec.template.pod
- KafkaConnectS2I.spec.template.pod
- KafkaBridge.spec.template.pod

The affinity configuration can include different types of affinity:

- Pod affinity and anti-affinity
- Node affinity

The format of the affinity property follows the OpenShift specification. For more details, see the Kubernetes node and pod affinity documentation.

3.1.20.3.3. Tolerations

Tolerations can be configured using the tolerations property in following resources:

- Kafka.spec.kafka.template.pod
- Kafka.spec.zookeeper.template.pod
- Kafka.spec.entityOperator.template.pod
- KafkaConnect.spec.template.pod
- KafkaConnectS2I.spec.template.pod
- KafkaBridge.spec.template.pod
The format of the `tolerations` property follows the OpenShift specification. For more details, see the Kubernetes taints and tolerations.

3.1.20.3.4. Setting up dedicated nodes and scheduling pods on them

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Select the nodes which should be used as dedicated.
2. Make sure there are no workloads scheduled on these nodes.
3. Set the taints on the selected nodes:
   This can be done using `oc adm taint`:
   ```
   oc adm taint node your-node dedicated=Kafka:NoSchedule
   ```
4. Additionally, add a label to the selected nodes as well.
   This can be done using `oc label`:
   ```
   oc label node your-node dedicated=Kafka
   ```
5. Edit the `affinity` and `tolerations` properties in the resource specifying the cluster deployment. For example:
   ```
   apiVersion: kafka.strimzi.io/v1beta1
category: Kafka
spec:
kafka:
  # ...
template:
pod:
tolerations:
  - key: "dedicated"
    operator: "Equal"
    value: "Kafka"
    effect: "NoSchedule"
affinity:
nodeAffinity:
requiredDuringSchedulingIgnoredDuringExecution:
  nodeSelectorTerms:
  - matchExpressions:
    - key: dedicated
      operator: In
      values:
      - Kafka
  ```
6. Create or update the resource.
   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

### 3.1.21. Kafka Exporter

You can configure the **Kafka** resource to automatically deploy Kafka Exporter in your cluster.

Kafka Exporter extracts data for analysis as Prometheus metrics, primarily data relating to offsets, consumer groups, consumer lag and topics.

For information on Kafka Exporter and why it is important to monitor consumer lag for performance, see [Kafka Exporter](#).

#### 3.1.21.1. Configuring Kafka Exporter

Configure Kafka Exporter in the **Kafka** resource through **KafkaExporter** properties.

Refer to the [sample Kafka YAML configuration](#) for an overview of the **Kafka** resource and its properties.

The properties relevant to the Kafka Exporter configuration are shown in this procedure.

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the **KafkaExporter** properties for the **Kafka** resource.
   The properties you can configure are shown in this example configuration:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     # ...
     kafkaExporter:
       image: my-org/my-image:latest ¹
       groupRegex: ".*" ²
       topicRegex: ".*" ³
       resources: ⁴
       requests:
         cpu: 200m
         memory: 64Mi
   ```
ADVANCED OPTION: Container image configuration, which is recommended only in special situations.

1. A regular expression to specify the consumer groups to include in the metrics.
2. A regular expression to specify the topics to include in the metrics.
3. CPU and memory resources to reserve.
4. Logging configuration, to log messages with a given severity (debug, info, warn, error, fatal) or above.
5. Boolean to enable Sarama logging, a Go client library used by Kafka Exporter.
6. Customization of deployment templates and pods.
7. Healthcheck readiness probes.
8. Healthcheck liveness probes.

2. Create or update the resource:

```
oc apply -f kafka.yaml
```

**What to do next**

After configuring and deploying Kafka Exporter, you can enable Grafana to present the Kafka Exporter dashboards.

**Additional resources**
Section C.57, "KafkaExporterTemplate schema reference".

3.1.22. Performing a rolling update of a Kafka cluster

This procedure describes how to manually trigger a rolling update of an existing Kafka cluster by using an OpenShift annotation.

Prerequisites

- A running Kafka cluster.
- A running Cluster Operator.

Procedure

1. Find the name of the **StatefulSet** that controls the Kafka pods you want to manually update. For example, if your Kafka cluster is named *my-cluster*, the corresponding **StatefulSet** is named *my-cluster-kafka*.

2. Annotate the **StatefulSet** resource in OpenShift. For example, using `oc annotate`:

   ```bash
   oc annotate statefulset cluster-name-kafka strimzi.io/manual-rolling-update=true
   ```

3. Wait for the next reconciliation to occur (every two minutes by default). A rolling update of all pods within the annotated **StatefulSet** is triggered, as long as the annotation was detected by the reconciliation process. When the rolling update of all the pods is complete, the annotation is removed from the **StatefulSet**.

Additional resources

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about deploying the Kafka cluster, see Section 2.4.1, “Deploying the Kafka cluster”.

3.1.23. Performing a rolling update of a Zookeeper cluster

This procedure describes how to manually trigger a rolling update of an existing Zookeeper cluster by using an OpenShift annotation.

Prerequisites

- A running Zookeeper cluster.
- A running Cluster Operator.

Procedure

1. Find the name of the **StatefulSet** that controls the Zookeeper pods you want to manually update. For example, if your Kafka cluster is named *my-cluster*, the corresponding **StatefulSet** is named *my-cluster-zookeeper*.

2. Annotate the **StatefulSet** resource in OpenShift. For example, using `oc annotate`:
3. Wait for the next reconciliation to occur (every two minutes by default). A rolling update of all pods within the annotated StatefulSet is triggered, as long as the annotation was detected by the reconciliation process. When the rolling update of all the pods is complete, the annotation is removed from the StatefulSet.

Additional resources

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about deploying the Zookeeper cluster, see Section 2.4.1, “Deploying the Kafka cluster”.

3.1.24. Scaling clusters

3.1.24.1. Scaling Kafka clusters

3.1.24.1.1. Adding brokers to a cluster

The primary way of increasing throughput for a topic is to increase the number of partitions for that topic. That works because the extra partitions allow the load of the topic to be shared between the different brokers in the cluster. However, in situations where every broker is constrained by a particular resource (typically I/O) using more partitions will not result in increased throughput. Instead, you need to add brokers to the cluster.

When you add an extra broker to the cluster, Kafka does not assign any partitions to it automatically. You must decide which partitions to move from the existing brokers to the new broker.

Once the partitions have been redistributed between all the brokers, the resource utilization of each broker should be reduced.

3.1.24.1.2. Removing brokers from a cluster

Because AMQ Streams uses StatefulSets to manage broker pods, you cannot remove any pod from the cluster. You can only remove one or more of the highest numbered pods from the cluster. For example, in a cluster of 12 brokers the pods are named cluster-name-kafka-0 up to cluster-name-kafka-11. If you decide to scale down by one broker, the cluster-name-kafka-11 will be removed.

Before you remove a broker from a cluster, ensure that it is not assigned to any partitions. You should also decide which of the remaining brokers will be responsible for each of the partitions on the broker being decommissioned. Once the broker has no assigned partitions, you can scale the cluster down safely.

3.1.24.2. Partition reassignment

The Topic Operator does not currently support reassigning replicas to different brokers, so it is necessary to connect directly to broker pods to reassign replicas to brokers.

Within a broker pod, the kafka-reassign-partitions.sh utility allows you to reassign partitions to different brokers.

It has three different modes:
--generate
Takes a set of topics and brokers and generates a reassignment JSON file which will result in the partitions of those topics being assigned to those brokers. Because this operates on whole topics, it cannot be used when you just need to reassign some of the partitions of some topics.

--execute
Takes a reassignment JSON file and applies it to the partitions and brokers in the cluster. Brokers that gain partitions as a result become followers of the partition leader. For a given partition, once the new broker has caught up and joined the ISR (in-sync replicas) the old broker will stop being a follower and will delete its replica.

--verify
Using the same reassignment JSON file as the --execute step, --verify checks whether all of the partitions in the file have been moved to their intended brokers. If the reassignment is complete, --verify also removes any throttles that are in effect. Unless removed, throttles will continue to affect the cluster even after the reassignment has finished.

It is only possible to have one reassignment running in a cluster at any given time, and it is not possible to cancel a running reassignment. If you need to cancel a reassignment, wait for it to complete and then perform another reassignment to revert the effects of the first reassignment. The kafka-reassign-partitions.sh will print the reassignment JSON for this reversion as part of its output. Very large reassignments should be broken down into a number of smaller reassignments in case there is a need to stop in-progress reassignment.

3.1.24.2.1. Reassignment JSON file

The reassignment JSON file has a specific structure:

```
{
    "version": 1,
    "partitions": [ <PartitionObjects> ]
}
```

Where <PartitionObjects> is a comma-separated list of objects like:

```
{
    "topic": <TopicName>,
    "partition": <Partition>,
    "replicas": [ <AssignedBrokerIds> ]
}
```

NOTE

Although Kafka also supports a "log_dirs" property this should not be used in Red Hat AMQ Streams.

The following is an example reassignment JSON file that assigns topic topic-a, partition 4 to brokers 2, 4 and 7, and topic topic-b partition 2 to brokers 1, 5 and 7:

```
{
    "version": 1,
    "partitions": [
                   
```

Red Hat AMQ 7.5 Using AMQ Streams on OpenShift
Partitions not included in the JSON are not changed.

3.1.24.2.2. Reassigning partitions between JBOD volumes

When using JBOD storage in your Kafka cluster, you can choose to reassign the partitions between specific volumes and their log directories (each volume has a single log directory). To reassign a partition to a specific volume, add the `log_dirs` option to `<PartitionObjects>` in the reassignment JSON file.

```json
{
    "topic": "<TopicName>",
    "partition": "<Partition>",
    "replicas": ["<AssignedBrokerIds>"],
    "log_dirs": ["<AssignedLogDirs>"]
}
```

The `log_dirs` object should contain the same number of log directories as the number of replicas specified in the `replicas` object. The value should be either an absolute path to the log directory, or the `any` keyword.

For example:

```json
{
    "topic": "topic-a",
    "partition": 4,
    "replicas": [2,4,7],
}
```

3.1.24.3. Generating reassignment JSON files

This procedure describes how to generate a reassignment JSON file that reassigns all the partitions for a given set of topics using the `kafka-reassign-partitions.sh` tool.

Prerequisites

- A running Cluster Operator
- A Kafka resource
• A set of topics to reassign the partitions of

**Procedure**

1. Prepare a JSON file named *topics.json* that lists the topics to move. It must have the following structure:

   ```json
   {
     "version": 1,
     "topics": [
       "<TopicObjects>
    
   }
   ```

   where `<TopicObjects>` is a comma-separated list of objects like:

   ```json
   {
     "topic": "<TopicName>
   }
   ```

   For example if you want to reassign all the partitions of *topic-a* and *topic-b*, you would need to prepare a *topics.json* file like this:

   ```json
   {
     "version": 1,
     "topics": [
       { "topic": "topic-a"},
       { "topic": "topic-b"}
    
   }
   ```

2. Copy the *topics.json* file to one of the broker pods:

   ```bash
   cat topics.json | oc exec -c kafka <BrokerPod> -i -- \
   /bin/bash -c \ 
   'cat > /tmp/topics.json'
   ```

3. Use the *kafka-reassign-partitions.sh* command to generate the reassignment JSON.

   ```bash
   oc exec <BrokerPod> -c kafka -it -- \
   bin/kafka-reassign-partitions.sh --zookeeper localhost:2181 \
   --topics-to-move-json-file /tmp/topics.json \
   --broker-list <BrokerList> \
   --generate
   ```

   For example, to move all the partitions of *topic-a* and *topic-b* to brokers 4 and 7

   ```bash
   oc exec <BrokerPod> -c kafka -it -- \
   bin/kafka-reassign-partitions.sh --zookeeper localhost:2181 \
   --topics-to-move-json-file /tmp/topics.json \
   --broker-list 4,7 \
   --generate
   ```
3.1.24.4. Creating reassignment JSON files manually

You can manually create the reassignment JSON file if you want to move specific partitions.

3.1.24.5. Reassignment throttles

Partition reassignment can be a slow process because it involves transferring large amounts of data between brokers. To avoid a detrimental impact on clients, you can throttle the reassignment process. This might cause the reassignment to take longer to complete.

- If the throttle is too low then the newly assigned brokers will not be able to keep up with records being published and the reassignment will never complete.
- If the throttle is too high then clients will be impacted.

For example, for producers, this could manifest as higher than normal latency waiting for acknowledgement. For consumers, this could manifest as a drop in throughput caused by higher latency between polls.

3.1.24.6. Scaling up a Kafka cluster

This procedure describes how to increase the number of brokers in a Kafka cluster.

Prerequisites

- An existing Kafka cluster.
- A reassignment JSON file named `reassignment.json` that describes how partitions should be reassigned to brokers in the enlarged cluster.

Procedure

1. Add as many new brokers as you need by increasing the `Kafka.spec.kafka.replicas` configuration option.

2. Verify that the new broker pods have started.

3. Copy the `reassignment.json` file to the broker pod on which you will later execute the commands:

   ```bash
   cat reassignment.json | \
   oc exec broker-pod -c kafka -i -- /bin/bash -c \
   'cat > /tmp/reassignment.json'
   ``

   For example:

   ```bash
   cat reassignment.json | \
   oc exec my-cluster-kafka-0 -c kafka -i -- /bin/bash -c \
   'cat > /tmp/reassignment.json'
   ``

4. Execute the partition reassignment using the `kafka-reassign-partitions.sh` command line tool from the same broker pod.

   ```bash
   oc exec broker-pod -c kafka -it -- \ 
   bin/kafka-reassign-partitions.sh --zookeeper localhost:2181 \
   ```
If you are going to throttle replication you can also pass the `--throttle` option with an inter-broker throttled rate in bytes per second. For example:

```
oc exec my-cluster-kafka-0 -c kafka -it -- 
bin/kafka-reassign-partitions.sh --zookeeper localhost:2181 
--reassignment-json-file /tmp/reassignment.json 
--throttle 5000000 
--execute
```

This command will print out two reassignment JSON objects. The first records the current assignment for the partitions being moved. You should save this to a local file (not a file in the pod) in case you need to revert the reassignment later on. The second JSON object is the target reassignment you have passed in your reassignment JSON file.

5. If you need to change the throttle during reassignment you can use the same command line with a different throttled rate. For example:

```
oc exec my-cluster-kafka-0 -c kafka -it -- 
bin/kafka-reassign-partitions.sh --zookeeper localhost:2181 
--reassignment-json-file /tmp/reassignment.json 
--throttle 10000000 
--execute
```

6. Periodically verify whether the reassignment has completed using the `kafka-reassign-partitions.sh` command line tool from any of the broker pods. This is the same command as the previous step but with the `--verify` option instead of the `--execute` option.

```
oc exec broker-pod -c kafka -it -- 
bin/kafka-reassign-partitions.sh --zookeeper localhost:2181 
--reassignment-json-file /tmp/reassignment.json 
--verify
```

For example,

```
oc exec my-cluster-kafka-0 -c kafka -it -- 
bin/kafka-reassign-partitions.sh --zookeeper localhost:2181 
--reassignment-json-file /tmp/reassignment.json 
--verify
```

7. The reassignment has finished when the `--verify` command reports each of the partitions being moved as completed successfully. This final `--verify` will also have the effect of removing any reassignment throttles. You can now delete the revert file if you saved the JSON for reverting the assignment to their original brokers.

### 3.1.24.7. Scaling down a Kafka cluster

#### Additional resources

This procedure describes how to decrease the number of brokers in a Kafka cluster.

#### Prerequisites
An existing Kafka cluster.

A reassignment JSON file named `reassignment.json` describing how partitions should be reassigned to brokers in the cluster once the broker(s) in the highest numbered Pod(s) have been removed.

Procedure

1. Copy the `reassignment.json` file to the broker pod on which you will later execute the commands:

   ```bash
   cat reassignment.json \ 
   oc exec broker-pod -c kafka -i -- /bin/bash -c \ 
   'cat > /tmp/reassignment.json'
   ```

   For example:

   ```bash
   cat reassignment.json \ 
   oc exec my-cluster-kafka-0 -c kafka -i -- /bin/bash -c \ 
   'cat > /tmp/reassignment.json'
   ```

2. Execute the partition reassignment using the `kafka-reassign-partitions.sh` command line tool from the same broker pod.

   ```bash
   oc exec broker-pod -c kafka -it -- 
   bin/kafka-reassign-partitions.sh --zookeeper localhost:2181 \ 
   --reassignment-json-file /tmp/reassignment.json \ 
   --execute
   ```

   If you are going to throttle replication you can also pass the `--throttle` option with an inter-broker throttled rate in bytes per second. For example:

   ```bash
   oc exec my-cluster-kafka-0 -c kafka -it -- 
   bin/kafka-reassign-partitions.sh --zookeeper localhost:2181 \ 
   --reassignment-json-file /tmp/reassignment.json \ 
   --throttle 5000000 \ 
   --execute
   ```

   This command will print out two reassignment JSON objects. The first records the current assignment for the partitions being moved. You should save this to a local file (not a file in the pod) in case you need to revert the reassignment later on. The second JSON object is the target reassignment you have passed in your reassignment JSON file.

3. If you need to change the throttle during reassignment you can use the same command line with a different throttled rate. For example:

   ```bash
   oc exec my-cluster-kafka-0 -c kafka -it -- 
   bin/kafka-reassign-partitions.sh --zookeeper localhost:2181 \ 
   --reassignment-json-file /tmp/reassignment.json \ 
   --throttle 10000000 \ 
   --execute
   ```
4. Periodically verify whether the reassignment has completed using the `kafka-reassign-partitions.sh` command line tool from any of the broker pods. This is the same command as the previous step but with the `--verify` option instead of the `--execute` option.

   ```bash
   oc exec broker-pod -c kafka -it --
   bin/kafka-reassign-partitions.sh --zookeeper localhost:2181
   --reassignment-json-file /tmp/reassignment.json
   --verify
   ``

   For example,

   ```bash
   oc exec my-cluster-kafka-0 -c kafka -it --
   bin/kafka-reassign-partitions.sh --zookeeper localhost:2181
   --reassignment-json-file /tmp/reassignment.json
   --verify
   ```

5. The reassignment has finished when the `--verify` command reports each of the partitions being moved as completed successfully. This final `--verify` will also have the effect of removing any reassignment throttles. You can now delete the revert file if you saved the JSON for reverting the assignment to their original brokers.

6. Once all the partition reassignments have finished, the broker(s) being removed should not have responsibility for any of the partitions in the cluster. You can verify this by checking that the broker’s data log directory does not contain any live partition logs. If the log directory on the broker contains a directory that does not match the extended regular expression `\.[a-z0-9]-delete$` then the broker still has live partitions and it should not be stopped.

   You can check this by executing the command:

   ```bash
   oc exec my-cluster-kafka-0 -c kafka -it --
   /bin/bash -c "ls -l /var/lib/kafka/kafka-log_<N>_ | grep -E '^d' | grep -vE '[a-zA-Z0-9.-]+\.[a-z0-9]+-delete$"
   ```

   where `N` is the number of the Pod(s) being deleted.

   If the above command prints any output then the broker still has live partitions. In this case, either the reassignment has not finished, or the reassignment JSON file was incorrect.

7. Once you have confirmed that the broker has no live partitions you can edit the `Kafka.spec.kafka.replicas` of your Kafka resource, which will scale down the StatefulSet, deleting the highest numbered broker Pod(s).

### 3.1.25. Deleting Kafka nodes manually

**Additional resources**

This procedure describes how to delete an existing Kafka node by using an OpenShift annotation. Deleting a Kafka node consists of deleting both the Pod on which the Kafka broker is running and the related PersistentVolumeClaim (if the cluster was deployed with persistent storage). After deletion, the Pod and its related PersistentVolumeClaim are recreated automatically.
Deleting a `PersistentVolumeClaim` can cause permanent data loss. The following procedure should only be performed if you have encountered storage issues.

**Prerequisites**

- A running Kafka cluster.
- A running Cluster Operator.

**Procedure**

1. Find the name of the Pod that you want to delete.
   For example, if the cluster is named `cluster-name`, the pods are named `cluster-name-kafka-index`, where `index` starts at zero and ends at the total number of replicas.

2. Annotate the Pod resource in OpenShift.
   Use `oc annotate`:
   ```
   oc annotate pod cluster-name-kafka-index strimzi.io/delete-pod-and-pvc=true
   ```

3. Wait for the next reconciliation, when the annotated pod with the underlying persistent volume claim will be deleted and then recreated.

**Additional resources**

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about deploying the Kafka cluster, see Section 2.4.1, “Deploying the Kafka cluster”.

### 3.1.26. Deleting Zookeeper nodes manually

This procedure describes how to delete an existing Zookeeper node by using an OpenShift annotation. Deleting a Zookeeper node consists of deleting both the Pod on which Zookeeper is running and the related `PersistentVolumeClaim` (if the cluster was deployed with persistent storage). After deletion, the Pod and its related `PersistentVolumeClaim` are recreated automatically.

Deleting a `PersistentVolumeClaim` can cause permanent data loss. The following procedure should only be performed if you have encountered storage issues.

**Prerequisites**
- A running Zookeeper cluster.
- A running Cluster Operator.

Procedure

1. Find the name of the **Pod** that you want to delete.
   For example, if the cluster is named *cluster-name*, the pods are named *cluster-name-zookeeper-index*, where *index* starts at zero and ends at the total number of replicas.

2. Annotate the **Pod** resource in OpenShift.
   Use `oc annotate`:
   ```bash
   oc annotate pod cluster-name-zookeeper-index strimzi.io/delete-pod-and-pvc=true
   ```

3. Wait for the next reconciliation, when the annotated pod with the underlying persistent volume claim will be deleted and then recreated.

Additional resources

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about deploying the Zookeeper cluster, see Section 2.4.1, “Deploying the Kafka cluster”.

### 3.1.27. Maintenance time windows for rolling updates

Maintenance time windows allow you to schedule certain rolling updates of your Kafka and Zookeeper clusters to start at a convenient time.

#### 3.1.27.1. Maintenance time windows overview

In most cases, the Cluster Operator only updates your Kafka or Zookeeper clusters in response to changes to the corresponding *Kafka* resource. This enables you to plan when to apply changes to a *Kafka* resource to minimize the impact on Kafka client applications.

However, some updates to your Kafka and Zookeeper clusters can happen without any corresponding change to the *Kafka* resource. For example, the Cluster Operator will need to perform a rolling restart if a CA (Certificate Authority) certificate that it manages is close to expiry.

While a rolling restart of the pods should not affect *availability* of the service (assuming correct broker and topic configurations), it could affect *performance* of the Kafka client applications. Maintenance time windows allow you to schedule such spontaneous rolling updates of your Kafka and Zookeeper clusters to start at a convenient time. If maintenance time windows are not configured for a cluster then it is possible that such spontaneous rolling updates will happen at an inconvenient time, such as during a predictable period of high load.

#### 3.1.27.2. Maintenance time window definition

You configure maintenance time windows by entering an array of strings in the *Kafka.spec.maintenanceTimeWindows* property. Each string is a *cron expression* interpreted as being in UTC (Coordinated Universal Time, which for practical purposes is the same as Greenwich Mean Time).
The following example configures a single maintenance time window that starts at midnight and ends at 01:59am (UTC), on Sundays, Mondays, Tuesdays, Wednesdays, and Thursdays:

```yaml
# ...
maintenanceTimeWindows:
  - "* * 0-1 ? * SUN,MON,TUE,WED,THU *
# ...
```

In practice, maintenance windows should be set in conjunction with the `Kafka.spec.clusterCa.renewalDays` and `Kafka.spec.clientsCa.renewalDays` properties of the `Kafka` resource, to ensure that the necessary CA certificate renewal can be completed in the configured maintenance time windows.

### NOTE

AMQ Streams does not schedule maintenance operations exactly according to the given windows. Instead, for each reconciliation, it checks whether a maintenance window is currently "open". This means that the start of maintenance operations within a given time window can be delayed by up to the Cluster Operator reconciliation interval. Maintenance time windows must therefore be at least this long.

Additional resources

- For more information about the Cluster Operator configuration, see Section 4.1.7, "Cluster Operator Configuration".

### 3.1.27.3. Configuring a maintenance time window

You can configure a maintenance time window for rolling updates triggered by supported processes.

**Prerequisites**

- An OpenShift cluster.
- The Cluster Operator is running.

**Procedure**

1. Add or edit the `maintenanceTimeWindows` property in the `Kafka` resource. For example to allow maintenance between 0800 and 1059 and between 1400 and 1559 you would set the `maintenanceTimeWindows` as shown below:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
  zookeeper:
    # ...
  maintenanceTimeWindows:
    - "* * 8-10 * * ?"
    - "* * 14-15 * * ?"
```
2. Create or update the resource. This can be done using `oc apply`:

```
oc apply -f your-file
```

Additional resources

- Performing a rolling update of a Kafka cluster, see Section 3.1.22, “Performing a rolling update of a Kafka cluster”
- Performing a rolling update of a Zookeeper cluster, see Section 3.1.23, “Performing a rolling update of a Zookeeper cluster”

### 3.1.28. Renewing CA certificates manually

Unless the `Kafka.spec.clusterCa.generateCertificateAuthority` and `Kafka.spec.clientsCa.generateCertificateAuthority` objects are set to `false`, the cluster and clients CA certificates will auto-renew at the start of their respective certificate renewal periods. You can manually renew one or both of these certificates before the certificate renewal period starts, if required for security reasons. A renewed certificate uses the same private key as the old certificate.

**Prerequisites**

- The Cluster Operator is running.
- A Kafka cluster in which CA certificates and private keys are installed.

**Procedure**

- Apply the `strimzi.io/force-renew` annotation to the `Secret` that contains the CA certificate that you want to renew.

<table>
<thead>
<tr>
<th>Certificate</th>
<th>Secret</th>
<th>Annotate command</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cluster CA</td>
<td><code>&lt;cluster-name&gt;-cluster-ca-cert</code></td>
<td><code>oc annotate secret &lt;cluster-name&gt;-cluster-ca-cert strimzi.io/force-renew=true</code></td>
</tr>
<tr>
<td>Clients CA</td>
<td><code>&lt;cluster-name&gt;-clients-ca-cert</code></td>
<td><code>oc annotate secret &lt;cluster-name&gt;-clients-ca-cert strimzi.io/force-renew=true</code></td>
</tr>
</tbody>
</table>

At the next reconciliation the Cluster Operator will generate a new CA certificate for the `Secret` that you annotated. If maintenance time windows are configured, the Cluster Operator will generate the new CA certificate at the first reconciliation within the next maintenance time window.

Client applications must reload the cluster and clients CA certificates that were renewed by the Cluster Operator.

**Additional resources**
3.1.29. Replacing private keys

You can replace the private keys used by the cluster CA and clients CA certificates. When a private key is replaced, the Cluster Operator generates a new CA certificate for the new private key.

Prerequisites

- The Cluster Operator is running.
- A Kafka cluster in which CA certificates and private keys are installed.

Procedure

- Apply the `strimzi.io/force-replace` annotation to the `Secret` that contains the private key that you want to renew.

<table>
<thead>
<tr>
<th>Private key for</th>
<th>Secret</th>
<th>Annotate command</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cluster CA</td>
<td>&lt;cluster-name&gt;-cluster-ca</td>
<td><code>oc annotate secret &lt;cluster-name&gt;-cluster-ca strimzi.io/force-replace=true</code></td>
</tr>
<tr>
<td>Clients CA</td>
<td>&lt;cluster-name&gt;-clients-ca</td>
<td><code>oc annotate secret &lt;cluster-name&gt;-clients-ca strimzi.io/force-replace=true</code></td>
</tr>
</tbody>
</table>

At the next reconciliation the Cluster Operator will:

- Generate a new private key for the `Secret` that you annotated
- Generate a new CA certificate

If maintenance time windows are configured, the Cluster Operator will generate the new private key and CA certificate at the first reconciliation within the next maintenance time window.

Client applications must reload the cluster and clients CA certificates that were renewed by the Cluster Operator.

Additional resources

- Section 12.2, "Certificates and Secrets"
- Section 3.1.27, "Maintenance time windows for rolling updates"
The following resources will be created by the Cluster Operator in the OpenShift cluster:

**cluster-name-kafka**
StatefulSet which is in charge of managing the Kafka broker pods.

**cluster-name-kafka-brokers**
Service needed to have DNS resolve the Kafka broker pods IP addresses directly.

**cluster-name-kafka-bootstrap**
Service can be used as bootstrap servers for Kafka clients.

**cluster-name-kafka-external-bootstrap**
Bootstrap service for clients connecting from outside of the OpenShift cluster. This resource will be created only when external listener is enabled.

**cluster-name-kafka-pod-id**
Service used to route traffic from outside of the OpenShift cluster to individual pods. This resource will be created only when external listener is enabled.

**cluster-name-kafka-external-bootstrap**
Bootstrap route for clients connecting from outside of the OpenShift cluster. This resource will be created only when external listener is enabled and set to type **route**.

**cluster-name-kafka-pod-id**
Route for traffic from outside of the OpenShift cluster to individual pods. This resource will be created only when external listener is enabled and set to type **route**.

**cluster-name-kafka-config**
ConfigMap which contains the Kafka ancillary configuration and is mounted as a volume by the Kafka broker pods.

**cluster-name-kafka-brokers**
Secret with Kafka broker keys.

**cluster-name-kafka**
Service account used by the Kafka brokers.

**cluster-name-kafka**
Pod Disruption Budget configured for the Kafka brokers.

**strimzi-namespace-name-cluster-name-kafka-init**
Cluster role binding used by the Kafka brokers.

**cluster-name-zookeeper**
StatefulSet which is in charge of managing the Zookeeper node pods.

**cluster-name-zookeeper-nodes**
Service needed to have DNS resolve the Zookeeper pods IP addresses directly.

**cluster-name-zookeeper-client**
Service used by Kafka brokers to connect to Zookeeper nodes as clients.

**cluster-name-zookeeper-config**
ConfigMap which contains the Zookeeper ancillary configuration and is mounted as a volume by the Zookeeper node pods.

**cluster-name-zookeeper-nodes**
Secret with Zookeeper node keys.

**cluster-name-zookeeper**
Pod Disruption Budget configured for the Zookeeper nodes.
**cluster-name-entity-operator**
Deployment with Topic and User Operators. This resource will be created only if Cluster Operator deployed Entity Operator.

**cluster-name-entity-topic-operator-config**
Configmap with ancillary configuration for Topic Operators. This resource will be created only if Cluster Operator deployed Entity Operator.

**cluster-name-entity-user-operator-config**
Configmap with ancillary configuration for User Operators. This resource will be created only if Cluster Operator deployed Entity Operator.

**cluster-name-entity-operator-certs**
Secret with Entity operators keys for communication with Kafka and Zookeeper. This resource will be created only if Cluster Operator deployed Entity Operator.

**cluster-name-entity-operator**
Service account used by the Entity Operator.

**strimzi-cluster-name-topic-operator**
Role binding used by the Entity Operator.

**strimzi-cluster-name-user-operator**
Role binding used by the Entity Operator.

**cluster-name-cluster-ca**
Secret with the Cluster CA used to encrypt the cluster communication.

**cluster-name-cluster-ca-cert**
Secret with the Cluster CA public key. This key can be used to verify the identity of the Kafka brokers.

**cluster-name-clients-ca**
Secret with the Clients CA used to encrypt the communication between Kafka brokers and Kafka clients.

**cluster-name-clients-ca-cert**
Secret with the Clients CA public key. This key can be used to verify the identity of the Kafka brokers.

**cluster-name-cluster-operator-certs**
Secret with Cluster operators keys for communication with Kafka and Zookeeper.

**data-cluster-name-kafka-idx**
Persistent Volume Claim for the volume used for storing data for the Kafka broker pod `idx`. This resource will be created only if persistent storage is selected for provisioning persistent volumes to store data.

**data-id-cluster-name-kafka-idx**
Persistent Volume Claim for the volume `id` used for storing data for the Kafka broker pod `idx`. This resource is only created if persistent storage is selected for JBOD volumes when provisioning persistent volumes to store data.

**data-cluster-name-zookeeper-idx**
Persistent Volume Claim for the volume used for storing data for the Zookeeper node pod `idx`. This resource will be created only if persistent storage is selected for provisioning persistent volumes to store data.

### 3.2. KAFKA CONNECT CLUSTER CONFIGURATION
The full schema of the KafkaConnect resource is described in the Section C.62, “KafkaConnect schema reference”. All labels that are applied to the desired KafkaConnect resource will also be applied to the OpenShift resources making up the Kafka Connect cluster. This provides a convenient mechanism for resources to be labeled as required.

3.2.1. Replicas

Kafka Connect clusters can run multiple of nodes. The number of nodes is defined in the KafkaConnect and KafkaConnectS2I resources. Running a Kafka Connect cluster with multiple nodes can provide better availability and scalability. However, when running Kafka Connect on OpenShift it is not absolutely necessary to run multiple nodes of Kafka Connect for high availability. If a node where Kafka Connect is deployed to crashes, OpenShift will automatically reschedule the Kafka Connect pod to a different node. However, running Kafka Connect with multiple nodes can provide faster failover times, because the other nodes will be up and running already.

3.2.1.1. Configuring the number of nodes

The number of Kafka Connect nodes is configured using the replicas property in KafkaConnect.spec and KafkaConnectS2I.spec.

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the replicas property in the KafkaConnect or KafkaConnectS2I resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnectS2I
   metadata:
     name: my-cluster
   spec:
     # ...
     replicas: 3
     # ...
   
   oc apply -f your-file
   ```

2. Create or update the resource.
   This can be done using oc apply:

   ```bash
   oc apply -f your-file
   ```

3.2.2. Bootstrap servers

A Kafka Connect cluster always works in combination with a Kafka cluster. A Kafka cluster is specified as a list of bootstrap servers. On OpenShift, the list must ideally contain the Kafka cluster bootstrap service named cluster-name-kafka-bootstrap, and a port of 9092 for plain traffic or 9093 for encrypted traffic.

The list of bootstrap servers is configured in the bootstrapServers property in KafkaConnect.spec and KafkaConnectS2I.spec. The servers must be defined as a comma-separated list specifying one or more Kafka brokers, or a service pointing to Kafka brokers specified as a hostname:port pairs.
When using Kafka Connect with a Kafka cluster not managed by AMQ Streams, you can specify the bootstrap servers list according to the configuration of the cluster.

### 3.2.2.1. Configuring bootstrap servers

**Prerequisites**
- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the `bootstrapServers` property in the `KafkaConnect` or `KafkaConnectS2I` resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   metadata: # ...
   name: my-cluster
   spec: # ...
   bootstrapServers: my-cluster-kafka-bootstrap:9092
   # ...
   
   oc apply -f your-file
   ``

2. Create or update the resource. This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

### 3.2.3. Connecting to Kafka brokers using TLS

By default, Kafka Connect tries to connect to Kafka brokers using a plain text connection. If you prefer to use TLS, additional configuration is required.

#### 3.2.3.1. TLS support in Kafka Connect

TLS support is configured in the `tls` property in `KafkaConnect.spec` and `KafkaConnectS2I.spec`. The `tls` property contains a list of secrets with key names under which the certificates are stored. The certificates must be stored in X509 format.

**An example showing TLS configuration with multiple certificates**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-cluster
spec:
  # ...
  tls:
    trustedCertificates:
    - secretName: my-secret
certificate: ca.crt
```
When multiple certificates are stored in the same secret, it can be listed multiple times.

An example showing TLS configuration with multiple certificates from the same secret

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnectS2I
metadata:
  name: my-cluster
spec:
  # ...
  tls:
    trustedCertificates:
      - secretName: my-secret
certificate: ca.crt
      - secretName: my-secret
certificate: ca2.crt
    # ...
```

3.2.3.2. Configuring TLS in Kafka Connect

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator
- If they exist, the name of the Secret for the certificate used for TLS Server Authentication, and the key under which the certificate is stored in the Secret

**Procedure**

1. (Optional) If they do not already exist, prepare the TLS certificate used in authentication in a file and create a Secret.

   ```bash
   oc create secret generic my-secret --from-file=my-file.crt
   ```

   **NOTE**
   The secrets created by the Cluster Operator for Kafka cluster may be used directly.

2. Edit the `tls` property in the `KafkaConnect` or `KafkaConnectS2I` resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   metadata:
     name: my-connect
   ```
Create or update the resource. This can be done using `oc apply`:

```bash
oc apply -f your-file
```

### 3.2.4. Connecting to Kafka brokers with Authentication

By default, Kafka Connect will try to connect to Kafka brokers without authentication. Authentication is enabled through the `KafkaConnect` and `KafkaConnectS2I` resources.

#### 3.2.4.1. Authentication support in Kafka Connect

Authentication is configured through the `authentication` property in `KafkaConnect.spec` and `KafkaConnectS2I.spec`. The `authentication` property specifies the type of the authentication mechanisms which should be used and additional configuration details depending on the mechanism. The supported authentication types are:

- TLS client authentication
- SASL-based authentication using the SCRAM-SHA-512 mechanism
- SASL-based authentication using the PLAIN mechanism
- OAuth 2.0 token based authentication

#### 3.2.4.1.1. TLS Client Authentication

To use TLS client authentication, set the `type` property to the value `tls`. TLS client authentication uses a TLS certificate to authenticate. The certificate is specified in the `certificateAndKey` property and is always loaded from an OpenShift secret. In the secret, the certificate must be stored in X509 format under two different keys: public and private.

**NOTE**

TLS client authentication can be used only with TLS connections. For more details about TLS configuration in Kafka Connect see Section 3.2.3, “Connecting to Kafka brokers using TLS”.

An example TLS client authentication configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-cluster
spec:
```
3.2.4.1.2. SASL based SCRAM-SHA-512 authentication

To configure Kafka Connect to use SASL-based SCRAM-SHA-512 authentication, set the `type` property to `scram-sha-512`. This authentication mechanism requires a username and password.

- Specify the username in the `username` property.
- In the `passwordSecret` property, specify a link to a `Secret` containing the password. The `secretName` property contains the name of the `Secret` and the `password` property contains the name of the key under which the password is stored inside the `Secret`.

**IMPORTANT**

Do not specify the actual password in the `password` field.

An example SASL based SCRAM-SHA-512 client authentication configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-cluster
spec:
  # ...
  authentication:
    type: scram-sha-512
    username: my-connect-user
    passwordSecret:
      secretName: my-connect-user
      password: my-connect-password-key
  # ...
```

3.2.4.1.3. SASL based PLAIN authentication

To configure Kafka Connect to use SASL-based PLAIN authentication, set the `type` property to `plain`. This authentication mechanism requires a username and password.
WARNING

The SASL PLAIN mechanism will transfer the username and password across the network in cleartext. Only use SASL PLAIN authentication if TLS encryption is enabled.

- Specify the username in the **username** property.
- In the **passwordSecret** property, specify a link to a **Secret** containing the password. The **secretName** property contains the name of such a **Secret** and the **password** property contains the name of the key under which the password is stored inside the **Secret**.

**IMPORTANT**

Do not specify the actual password in the **password** field.

An example showing SASL based PLAIN client authentication configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-cluster
spec:
  # ...
  authentication:
    type: plain
    username: my-connect-user
    passwordSecret:
      secretName: my-connect-user
      password: my-connect-password-key
  # ...
```

3.2.4.2. Configuring TLS client authentication in Kafka Connect

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator
- If they exist, the name of the **Secret** with the public and private keys used for TLS Client Authentication, and the keys under which they are stored in the **Secret**

**Procedure**

1. (Optional) If they do not already exist, prepare the keys used for authentication in a file and create the **Secret**.
NOTE

Secrets created by the User Operator may be used.

This can be done using `oc create`:

```bash
oc create secret generic my-secret --from-file=my-public.crt --from-file=my-private.key
```

2. Edit the `authentication` property in the `KafkaConnect` or `KafkaConnectS2I` resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  authentication:
    type: tls
    certificateAndKey:
      secretName: my-secret
      certificate: my-public.crt
      key: my-private.key
  # ...
```

3. Create or update the resource. This can be done using `oc apply`:

```bash
oc apply -f your-file
```

### 3.2.4.3. Configuring SCRAM-SHA-512 authentication in Kafka Connect

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator
- Username of the user which should be used for authentication
- If they exist, the name of the Secret with the password used for authentication and the key under which the password is stored in the Secret

**Procedure**

1. (Optional) If they do not already exist, prepare a file with the password used in authentication and create the Secret.

```
NOTE

Secrets created by the User Operator may be used.

This can be done using `oc create`:
```
2. Edit the `authentication` property in the KafkaConnect or KafkaConnectS2I resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
description: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  authentication:
    type: scram-sha-512
    username: _<my-username>_
    passwordSecret:
      secretName: _<my-secret>_
      password: _<my-password.txt>_
  # ...
```

3. Create or update the resource.
On OpenShift this can be done using `oc apply`:

```
oc apply -f your-file
```

### 3.2.5. Kafka Connect configuration

AMQ Streams allows you to customize the configuration of Apache Kafka Connect nodes by editing certain options listed in *Apache Kafka documentation*.

Configuration options that cannot be configured relate to:

- Kafka cluster bootstrap address
- Security (Encryption, Authentication, and Authorization)
- Listener / REST interface configuration
- Plugin path configuration

These options are automatically configured by AMQ Streams.

#### 3.2.5.1. Kafka Connect configuration

Kafka Connect is configured using the `config` property in `KafkaConnect.spec` and `KafkaConnectS2I.spec`. This property contains the Kafka Connect configuration options as keys. The values can be one of the following JSON types:

- String
- Number
- Boolean
You can specify and configure the options listed in the Apache Kafka documentation with the exception of those options that are managed directly by AMQ Streams. Specifically, configuration options with keys equal to or starting with one of the following strings are forbidden:

- ssl.
- sasl.
- security.
- listeners
- plugin.path
- rest.
- bootstrap.servers

When a forbidden option is present in the `config` property, it is ignored and a warning message is printed to the Cluster Operator log file. All other options are passed to Kafka Connect.

**IMPORTANT**

The Cluster Operator does not validate keys or values in the `config` object provided. When an invalid configuration is provided, the Kafka Connect cluster might not start or might become unstable. In this circumstance, fix the configuration in the `KafkaConnect.spec.config` or `KafkaConnectS2I.spec.config` object, then the Cluster Operator can roll out the new configuration to all Kafka Connect nodes.

Certain options have default values:

- `group.id` with default value `connect-cluster`
- `offset.storage.topic` with default value `connect-cluster-offsets`
- `config.storage.topic` with default value `connect-cluster-configs`
- `status.storage.topic` with default value `connect-cluster-status`
- `key.converter` with default value `org.apache.kafka.connect.json.JsonConverter`
- `value.converter` with default value `org.apache.kafka.connect.json.JsonConverter`

These options are automatically configured in case they are not present in the `KafkaConnect.spec.config` or `KafkaConnectS2I.spec.config` properties.

**Example Kafka Connect configuration**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  config:
    group.id: my-connect-cluster
```
offset.storage.topic: my-connect-cluster-offsets
config.storage.topic: my-connect-cluster-configs
status.storage.topic: my-connect-cluster-status
key.converter: org.apache.kafka.connect.json.JsonConverter
value.converter: org.apache.kafka.connect.json.JsonConverter
key.converter.schemas.enable: true
value.converter.schemas.enable: true
config.storage.replication.factor: 3
offset.storage.replication.factor: 3
status.storage.replication.factor: 3
# ...

### 3.2.5.2. Kafka Connect configuration for multiple instances

If you are running multiple instances of Kafka Connect, pay attention to the default configuration of the following properties:

```yaml
# ...
  group.id: connect-cluster
  offset.storage.topic: connect-cluster-offsets
  config.storage.topic: connect-cluster-configs
  status.storage.topic: connect-cluster-status
# ...
```

1. Kafka Connect cluster group the instance belongs to.
2. Kafka topic that stores connector offsets.
3. Kafka topic that stores connector and task status configurations.
4. Kafka topic that stores connector and task status updates.

**NOTE**

Values for the three topics must be the same for all Kafka Connect instances with the same `group.id`.

Unless you change the default settings, each Kafka Connect instance connecting to the same Kafka cluster is deployed with the same values. What happens, in effect, is all instances are coupled to run in a cluster and use the same topics.

If multiple Kafka Connect clusters try to use the same topics, Kafka Connect will not work as expected and generate errors.

If you wish to run multiple Kafka Connect instances, change the values of these properties for each instance.

### 3.2.5.3. Configuring Kafka Connect

**Prerequisites**

- An OpenShift cluster
• A running Cluster Operator

Procedure

1. Edit the `config` property in the `KafkaConnect` or `KafkaConnectS2I` resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   metadata:
     name: my-connect
   spec:
     # ...
     config:
       group.id: my-connect-cluster
       offset.storage.topic: my-connect-cluster-offsets
       config.storage.topic: my-connect-cluster-configs
       status.storage.topic: my-connect-cluster-status
       key.converter: org.apache.kafka.connect.json.JsonConverter
       value.converter: org.apache.kafka.connect.json.JsonConverter
       key.converter.schemas.enable: true
       value.converter.schemas.enable: true
       config.storage.replication.factor: 3
       offset.storage.replication.factor: 3
       status.storage.replication.factor: 3
     # ...
   ```

2. Create or update the resource. This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

3.2.6. CPU and memory resources

For every deployed container, AMQ Streams allows you to request specific resources and define the maximum consumption of those resources.

AMQ Streams supports two types of resources:

• CPU

• Memory

AMQ Streams uses the OpenShift syntax for specifying CPU and memory resources.

3.2.6.1. Resource limits and requests

Resource limits and requests are configured using the `resources` property in the following resources:

• `Kafka.spec.kafka`

• `Kafka.spec.kafka.tlsSidecar`

• `Kafka.spec.zookeeper`

• `Kafka.spec.zookeeper.tlsSidecar`
• Kafka.spec.entityOperator.topicOperator
• Kafka.spec.entityOperator.userOperator
• Kafka.spec.entityOperator.tlsSidecar
• Kafka.spec.KafkaExporter
• KafkaConnect.spec
• KafkaConnectS2I.spec
• KafkaBridge.spec

Additional resources

• For more information about managing computing resources on OpenShift, see Managing Compute Resources for Containers.

3.2.6.1.1. Resource requests

Requests specify the resources to reserve for a given container. Reserving the resources ensures that they are always available.

**IMPORTANT**

If the resource request is for more than the available free resources in the OpenShift cluster, the pod is not scheduled.

Resources requests are specified in the `requests` property. Resources requests currently supported by AMQ Streams:

- `cpu`
- `memory`

A request may be configured for one or more supported resources.

**Example resource request configuration with all resources**

```yaml
# ...
resources:
  requests:
    cpu: 12
    memory: 64Gi
# ...
```

3.2.6.1.2. Resource limits

Limits specify the maximum resources that can be consumed by a given container. The limit is not reserved and might not always be available. A container can use the resources up to the limit only when they are available. Resource limits should be always higher than the resource requests.

Resource limits are specified in the `limits` property. Resource limits currently supported by AMQ Streams:

- cpu
- memory

A resource may be configured for one or more supported limits.

**Example resource limits configuration**

```yaml
# ...
resources:
  limits:
    cpu: 12
    memory: 64Gi
# ...
```

### 3.2.6.1.3. Supported CPU formats

CPU requests and limits are supported in the following formats:

- Number of CPU cores as integer (5 CPU core) or decimal (2.5 CPU core).
- Number or millicpus / millicores (100m) where 1000 millicores is the same 1 CPU core.

**Example CPU units**

```yaml
# ...
resources:
  requests:
    cpu: 500m
  limits:
    cpu: 2.5
# ...
```

**NOTE**

The computing power of 1 CPU core may differ depending on the platform where OpenShift is deployed.

**Additional resources**

- For more information on CPU specification, see the [Meaning of CPU](#).

### 3.2.6.1.4. Supported memory formats

Memory requests and limits are specified in megabytes, gigabytes, mebibytes, and gibibytes.

- To specify memory in megabytes, use the M suffix. For example 1000M.
- To specify memory in gigabytes, use the G suffix. For example 1G.
- To specify memory in mebibytes, use the Mi suffix. For example 1000Mi.
- To specify memory in gibibytes, use the Gi suffix. For example 1Gi.
An example of using different memory units

```
resources:
  requests:
    memory: 512Mi
  limits:
    memory: 2Gi
```

Additional resources

- For more details about memory specification and additional supported units, see Meaning of memory.

3.2.6.2. Configuring resource requests and limits

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the `resources` property in the resource specifying the cluster deployment. For example:

```
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
  kafka:
    # ...
    resources:
      requests:
        cpu: "8"
        memory: 64Gi
      limits:
        cpu: "12"
        memory: 128Gi
    # ...
    zookeeper:
    # ...
```

2. Create or update the resource.
   This can be done using `oc apply`:

   ```
   oc apply -f your-file
   ```

Additional resources

- For more information about the schema, see Resources schema reference.
3.2.7. Logging

This section provides information on loggers and how to configure log levels.

You can set the log levels by specifying the loggers and their levels directly (inline) or use a custom (external) config map.

3.2.7.1. Kafka Connect loggers

Kafka Connect has its own configurable loggers:

- `connect.root.logger.level`
- `log4j.logger.org.apache.zookeeper`
- `log4j.logger.org.I0Itec.zkclient`
- `log4j.logger.org.reflections`

3.2.7.2. Specifying inline logging

**Procedure**

1. Edit the YAML file to specify the loggers and logging level for the required components. For example, the logging level here is set to INFO:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   spec:
     # ...
     logging:
       type: inline
       loggers:
         logger.name: "INFO"
     # ...
   
   You can set the log level to INFO, ERROR, WARN, TRACE, DEBUG, FATAL or OFF.

   For more information about the log levels, see the [log4j manual](#).

2. Create or update the Kafka resource in OpenShift. This can be done using `oc apply`:

   ```sh
   oc apply -f your-file
   ```

3.2.7.3. Specifying an external ConfigMap for logging

**Procedure**

1. Edit the YAML file to specify the name of the ConfigMap to use for the required components. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   ```
Remember to place your custom ConfigMap under the `log4j.properties` or `log4j2.properties` key.

2. Create or update the Kafka resource in OpenShift. This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

Garbage collector (GC) logging can also be enabled (or disabled). For more information on GC, see Section 3.1.17.1, "JVM configuration".

### 3.2.8. Healthchecks

Healthchecks are periodical tests which verify the health of an application. When a Healthcheck probe fails, OpenShift assumes that the application is not healthy and attempts to fix it.

OpenShift supports two types of Healthcheck probes:

- Liveness probes
- Readiness probes

For more details about the probes, see Configure Liveness and Readiness Probes. Both types of probes are used in AMQ Streams components.

Users can configure selected options for liveness and readiness probes.

#### 3.2.8.1. Healthcheck configurations

Liveness and readiness probes can be configured using the `livenessProbe` and `readinessProbe` properties in following resources:

- `Kafka.spec.kafka`
- `Kafka.spec.kafka.tlsSidecar`
- `Kafka.spec.zookeeper`
- `Kafka.spec.zookeeper.tlsSidecar`
- `Kafka.spec.entityOperator.tlsSidecar`
- `Kafka.spec.entityOperator.topicOperator`
- `Kafka.spec.entityOperator.userOperator`
- `Kafka.spec.KafkaExporter`
- `KafkaConnect.spec`
Both livenessProbe and readinessProbe support the following options:

- `initialDelaySeconds`
- `timeoutSeconds`
- `periodSeconds`
- `successThreshold`
- `failureThreshold`

For more information about the livenessProbe and readinessProbe options, see Section C.34, “Probe schema reference”.

**An example of liveness and readiness probe configuration**

```yaml
# ...
readinessProbe:
  initialDelaySeconds: 15
  timeoutSeconds: 5
livenessProbe:
  initialDelaySeconds: 15
  timeoutSeconds: 5
# ...
```

### 3.2.8.2. Configuring healthchecks

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the livenessProbe or readinessProbe property in the Kafka, KafkaConnect or KafkaConnectS2I resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
readinessProbe:
  initialDelaySeconds: 15
  timeoutSeconds: 5
```
Create or update the resource. This can be done using `oc apply`:

```
oc apply -f your-file
```

### 3.2.9. Prometheus metrics

AMQ Streams supports Prometheus metrics using **Prometheus JMX exporter** to convert the JMX metrics supported by Apache Kafka and Zookeeper to Prometheus metrics. When metrics are enabled, they are exposed on port 9404.

For more information about configuring Prometheus and Grafana, see [Metrics](#).

#### 3.2.9.1. Metrics configuration

Prometheus metrics are enabled by configuring the `metrics` property in following resources:

- `Kafka.spec.kafka`
- `Kafka.spec.zookeeper`
- `KafkaConnect.spec`
- `KafkaConnectS2I.spec`

When the `metrics` property is not defined in the resource, the Prometheus metrics will be disabled. To enable Prometheus metrics export without any further configuration, you can set it to an empty object `{}`.

**Example of enabling metrics without any further configuration**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
    metrics: {}
    # ...
  zookeeper:
    # ...
```

The `metrics` property might contain additional configuration for the **Prometheus JMX exporter**.

**Example of enabling metrics with additional Prometheus JMX Exporter configuration**
3.2.9.2. Configuring Prometheus metrics

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the `metrics` property in the Kafka, KafkaConnect or KafkaConnectS2I resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     kafka:
       # ...
     metrics:
       lowercaseOutputName: true
       rules:
       - pattern: "kafka.server<type=(.+), name=(.+)>PerSec\w*><Count"
         name: "kafka_server_$1_$2_total"
       - pattern: "kafka.server<type=(.+), name=(.+), topic=(.+)>PerSec\w*, topic=(.+)>Count"
         name: "kafka_server_$1_$2_total"
         labels:
           topic: "$3"
       # ...
     zookeeper:
     # ...
   
   # ...
   
   oc apply -f your-file
   ```

2. Create or update the resource. This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

3.2.10. JVM Options
The following components of AMQ Streams run inside a Virtual Machine (VM):

- Apache Kafka
- Apache Zookeeper
- Apache Kafka Connect
- Apache Kafka Mirror Maker
- AMQ Streams Kafka Bridge

JVM configuration options optimize the performance for different platforms and architectures. AMQ Streams allows you to configure some of these options.

### 3.2.10.1. JVM configuration

JVM options can be configured using the `jvmOptions` property in following resources:

- `Kafka.spec.kafka`
- `Kafka.spec.zookeeper`
- `KafkaConnect.spec`
- `KafkaConnectS2I.spec`
- `KafkaMirrorMaker.spec`
- `KafkaBridge.spec`

Only a selected subset of available JVM options can be configured. The following options are supported:

**-Xms and -Xmx**

- `-Xms` configures the minimum initial allocation heap size when the JVM starts. `-Xmx` configures the maximum heap size.

**NOTE**

The units accepted by JVM settings such as `-Xmx` and `-Xms` are those accepted by the JDK `java` binary in the corresponding image. Accordingly, `1g` or `1G` means 1,073,741,824 bytes, and `Gi` is not a valid unit suffix. This is in contrast to the units used for memory requests and limits, which follow the OpenShift convention where `1G` means 1,000,000,000 bytes, and `1Gi` means 1,073,741,824 bytes.

The default values used for `-Xms` and `-Xmx` depends on whether there is a memory request limit configured for the container:

- If there is a memory limit then the JVM’s minimum and maximum memory will be set to a value corresponding to the limit.
- If there is no memory limit then the JVM’s minimum memory will be set to `128M` and the JVM’s maximum memory will not be defined. This allows for the JVM’s memory to grow as-needed, which is ideal for single node environments in test and development.
IMPORTANT

Setting `-Xmx` explicitly requires some care:

- The JVM’s overall memory usage will be approximately $4 \times$ the maximum heap, as configured by `-Xmx`.

- If `-Xmx` is set without also setting an appropriate OpenShift memory limit, it is possible that the container will be killed should the OpenShift node experience memory pressure (from other Pods running on it).

- If `-Xmx` is set without also setting an appropriate OpenShift memory request, it is possible that the container will be scheduled to a node with insufficient memory. In this case, the container will not start but crash (immediately if `-Xms` is set to `-Xmx`, or some later time if not).

When setting `-Xmx` explicitly, it is recommended to:

- set the memory request and the memory limit to the same value,
- use a memory request that is at least $4.5 \times$ the `-Xmx`,
- consider setting `-Xms` to the same value as `-Xmx`.

IMPORTANT

Containers doing lots of disk I/O (such as Kafka broker containers) will need to leave some memory available for use as operating system page cache. On such containers, the requested memory should be significantly higher than the memory used by the JVM.

Example fragment configuring `-Xmx` and `-Xms`

```
# ...
jvmOptions:
  "-Xmx": "2g"
  "-Xms": "2g"
# ...
```

In the above example, the JVM will use 2 GiB (=2,147,483,648 bytes) for its heap. Its total memory usage will be approximately 8GiB.

Setting the same value for initial (`-Xms`) and maximum (`-Xmx`) heap sizes avoids the JVM having to allocate memory after startup, at the cost of possibly allocating more heap than is really needed. For Kafka and Zookeeper pods such allocation could cause unwanted latency. For Kafka Connect avoiding over allocation may be the most important concern, especially in distributed mode where the effects of over-allocation will be multiplied by the number of consumers.

`-server`

`-server` enables the server JVM. This option can be set to true or false.

Example fragment configuring `-server`

```
# ...
jvmOptions:
```
When neither of the two options (-server and -XX) is specified, the default Apache Kafka configuration of KAFKA_JVM_PERFORMANCE_OPTS will be used.

-XX

-XX object can be used for configuring advanced runtime options of a JVM. The -server and -XX options are used to configure the KAFKA_JVM_PERFORMANCE_OPTS option of Apache Kafka.

Example showing the use of the -XX object

```yaml
jvmOptions:
  "-XX":
    "UseG1GC": true
    "MaxGCPauseMillis": 20
    "InitiatingHeapOccupancyPercent": 35
    "ExplicitGCInvokesConcurrent": true
    "UseParNewGC": false
```

The example configuration above will result in the following JVM options:

```bash
-XX:+UseG1GC -XX:MaxGCPauseMillis=20 -XX:InitiatingHeapOccupancyPercent=35 -XX:+ExplicitGCInvokesConcurrent -XX:-UseParNewGC
```

When neither of the two options (-server and -XX) is specified, the default Apache Kafka configuration of KAFKA_JVM_PERFORMANCE_OPTS will be used.

3.2.10.1.1. Garbage collector logging

The jvmOptions section also allows you to enable and disable garbage collector (GC) logging. GC logging is enabled by default. To disable it, set the gcLoggingEnabled property as follows:

Example of disabling GC logging

```yaml
jvmOptions:
  gcLoggingEnabled: false
```

3.2.10.2. Configuring JVM options

Prerequisites

- An OpenShift cluster
- A running Cluster Operator
1. Edit the `jvmOptions` property in the Kafka, KafkaConnect, KafkaConnectS2I, KafkaMirrorMaker, or KafkaBridge resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
  jvmOptions:
    
      "-Xmx": "8g"
      
      "-Xms": "8g"
    
    # ...
  zookeeper:
    # ...
```

2. Create or update the resource. This can be done using `oc apply`:

```
oc apply -f your-file
```

### 3.2.11. Container images

AMQ Streams allows you to configure container images which will be used for its components. Overriding container images is recommended only in special situations, where you need to use a different container registry. For example, because your network does not allow access to the container repository used by AMQ Streams. In such a case, you should either copy the AMQ Streams images or build them from the source. If the configured image is not compatible with AMQ Streams images, it might not work properly.

#### 3.2.11.1. Container image configurations

Container image which should be used for given components can be specified using the `image` property in:

- `Kafka.spec.kafka`
- `Kafka.spec.kafka.tlsSidecar`
- `Kafka.spec.zookeeper`
- `Kafka.spec.zookeeper.tlsSidecar`
- `Kafka.spec.entityOperator.topicOperator`
- `Kafka.spec.entityOperator.userOperator`
- `Kafka.spec.entityOperator.tlsSidecar`
- `KafkaConnect.spec`
- `KafkaConnectS2I.spec`
3.2.11.1. Configuring the Kafka spec.kafka.image property

The Kafka.spec.kafka.image property functions differently from the others, because AMQ Streams supports multiple versions of Kafka, each requiring its own image. The STRIMZI_KAFKA_IMAGES environment variable of the Cluster Operator configuration is used to provide a mapping between Kafka versions and the corresponding images. This is used in combination with the Kafka.spec.kafka.image and Kafka.spec.kafka.version properties as follows:

- If neither Kafka.spec.kafka.image nor Kafka.spec.kafka.version are given in the custom resource then the version will default to the Cluster Operator's default Kafka version, and the image will be the one corresponding to this version in the STRIMZI_KAFKA_IMAGES.
- If Kafka.spec.kafka.image is given but Kafka.spec.kafka.version is not then the given image will be used and the version will be assumed to be the Cluster Operator's default Kafka version.
- If Kafka.spec.kafka.version is given but Kafka.spec.kafka.image is not then image will be the one corresponding to this version in the STRIMZI_KAFKA_IMAGES.
- Both Kafka.spec.kafka.version and Kafka.spec.kafka.image are given the given image will be used, and it will be assumed to contain a Kafka broker with the given version.

**WARNING**

It is best to provide just Kafka.spec.kafka.version and leave the Kafka.spec.kafka.image property unspecified. This reduces the chances of making a mistake in configuring the Kafka resource. If you need to change the images used for different versions of Kafka, it is better to configure the Cluster Operator's STRIMZI_KAFKA_IMAGES environment variable.

3.2.11.2. Configuring the image property in other resources

For the image property in the other custom resources, the given value will be used during deployment. If the image property is missing, the image specified in the Cluster Operator configuration will be used. If the image name is not defined in the Cluster Operator configuration, then the default value will be used.

- For Kafka broker TLS sidecar:
  1. Container image specified in the STRIMZI_DEFAULT_TLS_SIDECAR_KAFKA_IMAGE environment variable from the Cluster Operator configuration.
  2. registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0 container image.

- For Zookeeper nodes:
  1. Container image specified in the STRIMZI_DEFAULT_ZOOKEEPER_IMAGE environment variable from the Cluster Operator configuration.
  2. registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0 container image.

- For Zookeeper node TLS sidecar:
1. Container image specified in the `STRIMZI_DEFAULT_TLS_SIDECAR_ZOOKEEPER_IMAGE` environment variable from the Cluster Operator configuration.

2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

   - For Topic Operator:
     1. Container image specified in the `STRIMZI_DEFAULT_TOPIC_OPERATOR_IMAGE` environment variable from the Cluster Operator configuration.
     2. `registry.redhat.io/amq7/amq-streams-operator:1.3.0` container image.

   - For User Operator:
     1. Container image specified in the `STRIMZI_DEFAULT_USER_OPERATOR_IMAGE` environment variable from the Cluster Operator configuration.
     2. `registry.redhat.io/amq7/amq-streams-operator:1.3.0` container image.

   - For Entity Operator TLS sidecar:
     1. Container image specified in the `STRIMZI_DEFAULT_TLS_SIDECAR_ENTITY_OPERATOR_IMAGE` environment variable from the Cluster Operator configuration.
     2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

   - For Kafka Connect:
     1. Container image specified in the `STRIMZI_DEFAULT_KAFKA_CONNECT_IMAGE` environment variable from the Cluster Operator configuration.
     2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

   - For Kafka Connect with Source2Image support:
     1. Container image specified in the `STRIMZI_DEFAULT_KAFKA_CONNECT_S2I_IMAGE` environment variable from the Cluster Operator configuration.
     2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

**WARNING**

Overriding container images is recommended only in special situations, where you need to use a different container registry. For example, because your network does not allow access to the container repository used by AMQ Streams. In such case, you should either copy the AMQ Streams images or build them from source. In case the configured image is not compatible with AMQ Streams images, it might not work properly.

---

**Example of container image configuration**

-
3.2.11.2. Configuring container images

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the `image` property in the *Kafka, KafkaConnect* or *KafkaConnectS2I* resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
    image: my-org/my-image:latest
    # ...
  zookeeper:
    # ...
```

2. Create or update the resource. This can be done using `oc apply`:

   `oc apply -f your-file`

3.2.12. Configuring pod scheduling

**IMPORTANT**

When two applications are scheduled to the same OpenShift node, both applications might use the same resources like disk I/O and impact performance. That can lead to performance degradation. Scheduling Kafka pods in a way that avoids sharing nodes with other critical workloads, using the right nodes or dedicated a set of nodes only for Kafka are the best ways how to avoid such problems.
3.2.12.1. Scheduling pods based on other applications

3.2.12.1.1. Avoid critical applications to share the node

Pod anti-affinity can be used to ensure that critical applications are never scheduled on the same disk. When running Kafka cluster, it is recommended to use pod anti-affinity to ensure that the Kafka brokers do not share the nodes with other workloads like databases.

3.2.12.1.2. Affinity

Affinity can be configured using the `affinity` property in following resources:

- Kafka.spec.kafka.template.pod
- Kafka.spec.zookeeper.template.pod
- Kafka.spec.entityOperator.template.pod
- KafkaConnect.spec.template.pod
- KafkaConnectS2I.spec.template.pod
- KafkaBridge.spec.template.pod

The affinity configuration can include different types of affinity:

- Pod affinity and anti-affinity
- Node affinity

The format of the `affinity` property follows the OpenShift specification. For more details, see the Kubernetes node and pod affinity documentation.

3.2.12.1.3. Configuring pod anti-affinity in Kafka components

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the `affinity` property in the resource specifying the cluster deployment. Use labels to specify the pods which should not be scheduled on the same nodes. The `topologyKey` should be set to `kubernetes.io/hostname` to specify that the selected pods should not be scheduled on nodes with the same hostname. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
kafka:
  # ...
template:
pod:
```
### 3.2.12.2. Scheduling pods to specific nodes

#### 3.2.12.2.1. Node scheduling

The OpenShift cluster usually consists of many different types of worker nodes. Some are optimized for CPU heavy workloads, some for memory, while other might be optimized for storage (fast local SSDs) or network. Using different nodes helps to optimize both costs and performance. To achieve the best possible performance, it is important to allow scheduling of AMQ Streams components to use the right nodes.

OpenShift uses node affinity to schedule workloads onto specific nodes. Node affinity allows you to create a scheduling constraint for the node on which the pod will be scheduled. The constraint is specified as a label selector. You can specify the label using either the built-in node label like `beta.kubernetes.io/instance-type` or custom labels to select the right node.

#### 3.2.12.2.2. Affinity

Affinity can be configured using the `affinity` property in following resources:

- Kafka.spec.kafka.template.pod
- Kafka.spec.zookeeper.template.pod
- Kafka.spec.entityOperator.template.pod
- KafkaConnect.spec.template.pod
- KafkaConnectS2I.spec.template.pod
- KafkaBridge.spec.template.pod

The affinity configuration can include different types of affinity:

- Pod affinity and anti-affinity
• Node affinity

The format of the `affinity` property follows the OpenShift specification. For more details, see the Kubernetes node and pod affinity documentation.

3.2.12.2.3. Configuring node affinity in Kafka components

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Label the nodes where AMQ Streams components should be scheduled.
   This can be done using `oc label`:

   ```bash
   oc label node your-node node-type=fast-network
   ```

   Alternatively, some of the existing labels might be reused.

2. Edit the `affinity` property in the resource specifying the cluster deployment. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   spec:
     kafka:
       # ...
     template:
       pod:
         affinity:
           nodeAffinity:
             requiredDuringSchedulingIgnoredDuringExecution:
               nodeSelectorTerms:
                 - matchExpressions:
                   - key: node-type
                     operator: In
                     values:
                       - fast-network
               # ...
     zookeeper:
       # ...
   ```

3. Create or update the resource.
   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

3.2.12.3. Using dedicated nodes

3.2.12.3.1. Dedicated nodes
Cluster administrators can mark selected OpenShift nodes as tainted. Nodes with taints are excluded from regular scheduling and normal pods will not be scheduled to run on them. Only services which can tolerate the taint set on the node can be scheduled on it. The only other services running on such nodes will be system services such as log collectors or software defined networks.

Taints can be used to create dedicated nodes. Running Kafka and its components on dedicated nodes can have many advantages. There will be no other applications running on the same nodes which could cause disturbance or consume the resources needed for Kafka. That can lead to improved performance and stability.

To schedule Kafka pods on the dedicated nodes, configure node affinity and tolerations.

### 3.2.12.3.2. Affinity

Affinity can be configured using the `affinity` property in following resources:

- Kafka.spec.kafka.template.pod
- Kafka.spec.zookeeper.template.pod
- Kafka.spec.entityOperator.template.pod
- KafkaConnect.spec.template.pod
- KafkaConnectS2I.spec.template.pod
- KafkaBridge.spec.template.pod

The affinity configuration can include different types of affinity:

- Pod affinity and anti-affinity
- Node affinity

The format of the `affinity` property follows the OpenShift specification. For more details, see the Kubernetes node and pod affinity documentation.

### 3.2.12.3.3. Tolerations

Tolerations can be configured using the `tolerations` property in following resources:

- Kafka.spec.kafka.template.pod
- Kafka.spec.zookeeper.template.pod
- Kafka.spec.entityOperator.template.pod
- KafkaConnect.spec.template.pod
- KafkaConnectS2I.spec.template.pod
- KafkaBridge.spec.template.pod

The format of the `tolerations` property follows the OpenShift specification. For more details, see the Kubernetes taints and tolerations.

### 3.2.12.3.4. Setting up dedicated nodes and scheduling pods on them
Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Select the nodes which should be used as dedicated.

2. Make sure there are no workloads scheduled on these nodes.

3. Set the taints on the selected nodes:
   This can be done using `oc adm taint`:

   ```
   oc adm taint node your-node dedicated=Kafka:NoSchedule
   ```

4. Additionally, add a label to the selected nodes as well.
   This can be done using `oc label`:

   ```
   oc label node your-node dedicated=Kafka
   ```

5. Edit the **affinity** and **tolerations** properties in the resource specifying the cluster deployment. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   spec:
     kafka:
       # ...
     template:
       pod:
       tolerations:
       - key: "dedicated"
         operator: "Equal"
         value: "Kafka"
         effect: "NoSchedule"
     affinity:
     nodeAffinity:
       requiredDuringSchedulingIgnoredDuringExecution:
       nodeSelectorTerms:
       - matchExpressions:
         - key: dedicated
           operator: In
           values:
           - Kafka
     zookeeper:
     # ...
   ```

6. Create or update the resource.
   This can be done using `oc apply`:

   ```
   oc apply -f your-file
   ```
3.2.13. Using external configuration and secrets

Kafka Connect connectors are configured using an HTTP REST interface. The connector configuration is passed to Kafka Connect as part of an HTTP request and stored within Kafka itself.

Some parts of the configuration of a Kafka Connect connector can be externalized using ConfigMaps or Secrets. You can then reference the configuration values in HTTP REST commands (this keeps the configuration separate and more secure, if needed). This method applies especially to confidential data, such as usernames, passwords, or certificates.

ConfigMaps and Secrets are standard OpenShift resources used for storing of configurations and confidential data.

3.2.13.1. Storing connector configurations externally

You can mount ConfigMaps or Secrets into a Kafka Connect pod as volumes or environment variables. Volumes and environment variables are configured in the `externalConfiguration` property in `KafkaConnect.spec` and `KafkaConnectS2I.spec`.

3.2.13.1.1. External configuration as environment variables

The `env` property is used to specify one or more environment variables. These variables can contain a value from either a ConfigMap or a Secret.

**NOTE**

The names of user-defined environment variables cannot start with `KAFKA_` or `STRIMZI_`.

To mount a value from a Secret to an environment variable, use the `valueFrom` property and the `secretKeyRef` as shown in the following example.

**Example of an environment variable set to a value from a Secret**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  externalConfiguration:
    env:
      - name: MY_ENVIRONMENT_VARIABLE
        valueFrom:
          secretKeyRef:
            name: my-secret
            key: my-key
```

A common use case for mounting Secrets to environment variables is when your connector needs to communicate with Amazon AWS and needs to read the `AWS_ACCESS_KEY_ID` and `AWS_SECRET_ACCESS_KEY` environment variables with credentials.

To mount a value from a ConfigMap to an environment variable, use `configMapKeyRef` in the `valueFrom` property as shown in the following example.
Example of an environment variable set to a value from a ConfigMap

```yaml
apiVersion: kafka.strimzi.io/v1beta1
class: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  externalConfiguration:
    env:
      - name: MY_ENVIRONMENT_VARIABLE
        valueFrom:
          configMapKeyRef:
            name: my-config-map
            key: my-key
```

### 3.2.13.1.2. External configuration as volumes

You can also mount ConfigMaps or Secrets to a Kafka Connect pod as volumes. Using volumes instead of environment variables is useful in the following scenarios:

- Mounting truststores or keystores with TLS certificates
- Mounting a properties file that is used to configure Kafka Connect connectors

In the `volumes` property of the `externalConfiguration` resource, list the ConfigMaps or Secrets that will be mounted as volumes. Each volume must specify a name in the `name` property and a reference to ConfigMap or Secret.

#### Example of volumes with external configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
class: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  externalConfiguration:
    volumes:
      - name: connector1
        configMap:
          name: connector1-configuration
      - name: connector1-certificates
        secret:
          secretName: connector1-certificates
```

The volumes will be mounted inside the Kafka Connect containers in the path `/opt/kafka/external-configuration/<volume-name>`. For example, the files from a volume named `connector1` would appear in the directory `/opt/kafka/external-configuration/connector1`.

The **FileConfigProvider** has to be used to read the values from the mounted properties files in connector configurations.

### 3.2.13.2. Mounting Secrets as environment variables
You can create an OpenShift Secret and mount it to Kafka Connect as an environment variable.

**Prerequisites**

- A running Cluster Operator.

**Procedure**

1. Create a secret containing the information that will be mounted as an environment variable. For example:

   ```yaml
   apiVersion: v1
   kind: Secret
   metadata:
     name: aws-creds
     type: Opaque
data:
   awsAccessKey: QUtJQVhYWFhYWFhYWFhYWFg=
   awsSecretAccessKey: Ylhsd1lYTnpkMjl5WkE=
   ```

2. Create or edit the Kafka Connect resource. Configure the `externalConfiguration` section of the `KafkaConnect` or `KafkaConnectS2I` custom resource to reference the secret. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   metadata:
     name: my-connect
   spec:
     # ...
   externalConfiguration:
   env:
   - name: AWS_ACCESS_KEY_ID
     valueFrom:
       secretKeyRef:
         name: aws-creds
         key: awsAccessKey
   - name: AWS_SECRET_ACCESS_KEY
     valueFrom:
       secretKeyRef:
         name: aws-creds
         key: awsSecretAccessKey
   ```

3. Apply the changes to your Kafka Connect deployment. Use `oc apply`:

   ```bash
   oc apply -f your-file
   ```

The environment variables are now available for use when developing your connectors.

**Additional resources**

- For more information about external configuration in Kafka Connect, see Section C.72, "ExternalConfiguration schema reference".
3.2.13.3. Mounting Secrets as volumes

You can create an OpenShift Secret, mount it as a volume to Kafka Connect, and then use it to configure a Kafka Connect connector.

Prerequisites

- A running Cluster Operator.

Procedure

1. Create a secret containing a properties file that defines the configuration options for your connector configuration. For example:

   ```yaml
   apiVersion: v1
   kind: Secret
   metadata:
     name: mysecret
   type: Opaque
   stringData:
     connector.properties: |
     - dbUsername: my-user
     - dbPassword: my-password
   ```

2. Create or edit the Kafka Connect resource. Configure the `FileConfigProvider` in the `config` section and the `externalConfiguration` section of the `KafkaConnect` or `KafkaConnectS2I` custom resource to reference the secret. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   metadata:
     name: my-connect
   spec:
     # ...
     config:
       config.providers: file
       config.providers.file.class: org.apache.kafka.common.config.provider.FileConfigProvider
       #...
     externalConfiguration:
       volumes:
         - name: connector-config
           secret:
             secretName: mysecret
   ```

3. Apply the changes to your Kafka Connect deployment. Use `oc apply`:

   ```bash
   oc apply -f your-file
   ```

4. Use the values from the mounted properties file in your JSON payload with connector configuration. For example:

   ```json
   {
     "name":"my-connector",
   }
   ```
Additional resources

- For more information about external configuration in Kafka Connect, see Section C.72, "ExternalConfiguration schema reference".

3.2.14. List of resources created as part of Kafka Connect cluster

The following resources will created by the Cluster Operator in the OpenShift cluster:

**connect-cluster-name-connect**

Deployment which is in charge to create the Kafka Connect worker node pods.

**connect-cluster-name-connect-api**

Service which exposes the REST interface for managing the Kafka Connect cluster.

**connect-cluster-name-config**

ConfigMap which contains the Kafka Connect ancillary configuration and is mounted as a volume by the Kafka broker pods.

**connect-cluster-name-connect**

Pod Disruption Budget configured for the Kafka Connect worker nodes.

3.3. KAFKA CONNECT CLUSTER WITH SOURCE2IMAGE SUPPORT

The full schema of the KafkaConnectS2I resource is described in the Section C.78, "KafkaConnectS2I schema reference". All labels that are applied to the desired KafkaConnectS2I resource will also be applied to the OpenShift resources making up the Kafka Connect cluster with Source2Image support. This provides a convenient mechanism for resources to be labeled as required.

3.3.1. Replicas

Kafka Connect clusters can run multiple of nodes. The number of nodes is defined in the KafkaConnect and KafkaConnectS2I resources. Running a Kafka Connect cluster with multiple nodes can provide better availability and scalability. However, when running Kafka Connect on OpenShift it is not absolutely necessary to run multiple nodes of Kafka Connect for high availability. If a node where Kafka Connect is deployed to crashes, OpenShift will automatically reschedule the Kafka Connect pod to a different node. However, running Kafka Connect with multiple nodes can provide faster failover times, because the other nodes will be up and running already.

3.3.1.1. Configuring the number of nodes

The number of Kafka Connect nodes is configured using the replicas property in KafkaConnect.spec and KafkaConnectS2I.spec.
**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the `replicas` property in the `KafkaConnect` or `KafkaConnectS2I` resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnectS2I
   metadata:
     name: my-cluster
   spec:
     # ...
     replicas: 3
   # ...
   ```

2. Create or update the resource. This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

### 3.3.2. Bootstrap servers

A Kafka Connect cluster always works in combination with a Kafka cluster. A Kafka cluster is specified as a list of bootstrap servers. On OpenShift, the list must ideally contain the Kafka cluster bootstrap service named `cluster-name-kafka-bootstrap`, and a port of 9092 for plain traffic or 9093 for encrypted traffic.

The list of bootstrap servers is configured in the `bootstrapServers` property in `KafkaConnect.spec` and `KafkaConnectS2I.spec`. The servers must be defined as a comma-separated list specifying one or more Kafka brokers, or a service pointing to Kafka brokers specified as a `hostname:port` pairs.

When using Kafka Connect with a Kafka cluster not managed by AMQ Streams, you can specify the bootstrap servers list according to the configuration of the cluster.

#### 3.3.2.1. Configuring bootstrap servers

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the `bootstrapServers` property in the `KafkaConnect` or `KafkaConnectS2I` resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   metadata:
   ```
2. Create or update the resource. This can be done using `oc apply`:

```
occ apply -f your-file
```

3.3.3. Connecting to Kafka brokers using TLS

By default, Kafka Connect tries to connect to Kafka brokers using a plain text connection. If you prefer to use TLS, additional configuration is required.

3.3.3.1. TLS support in Kafka Connect

TLS support is configured in the `tls` property in `KafkaConnect.spec` and `KafkaConnectS2I.spec`. The `tls` property contains a list of secrets with key names under which the certificates are stored. The certificates must be stored in X509 format.

An example showing TLS configuration with multiple certificates

```
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-cluster
spec:
  # ...
  tls:
    trustedCertificates:
      - secretName: my-secret
        certificate: ca.crt
      - secretName: my-other-secret
        certificate: certificate.crt
    # ...
```

When multiple certificates are stored in the same secret, it can be listed multiple times.

An example showing TLS configuration with multiple certificates from the same secret

```
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnectS2I
metadata:
  name: my-cluster
spec:
  # ...
  tls:
    trustedCertificates:
      - secretName: my-secret
        certificate: ca.crt
```
3.3.3.2. Configuring TLS in Kafka Connect

Prerequisites

- An OpenShift cluster
- A running Cluster Operator
- If they exist, the name of the Secret for the certificate used for TLS Server Authentication, and the key under which the certificate is stored in the Secret

Procedure

1. (Optional) If they do not already exist, prepare the TLS certificate used in authentication in a file and create a Secret.

   ```
   NOTE
   The secrets created by the Cluster Operator for Kafka cluster may be used directly.
   ```

   This can be done using oc create:

   ```bash
   oc create secret generic my-secret --from-file=my-file.crt
   ```

2. Edit the tls property in the KafkaConnect or KafkaConnectS2I resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   metadata:
     name: my-connect
   spec:
     # ...
     tls:
       trustedCertificates:
       - secretName: my-cluster-cluster-cert
         certificate: ca.crt
       # ...
   ```

3. Create or update the resource. This can be done using oc apply:

   ```bash
   oc apply -f your-file
   ```

3.3.4. Connecting to Kafka brokers with Authentication

By default, Kafka Connect will try to connect to Kafka brokers without authentication. Authentication is enabled through the KafkaConnect and KafkaConnectS2I resources.
3.3.4.1. Authentication support in Kafka Connect

Authentication is configured through the authentication property in KafkaConnect.spec and KafkaConnectS2I.spec. The authentication property specifies the type of the authentication mechanisms which should be used and additional configuration details depending on the mechanism. The supported authentication types are:

- TLS client authentication
- SASL-based authentication using the SCRAM-SHA-512 mechanism
- SASL-based authentication using the PLAIN mechanism
- OAuth 2.0 token based authentication

3.3.4.1.1. TLS Client Authentication

To use TLS client authentication, set the type property to the value tls. TLS client authentication uses a TLS certificate to authenticate. The certificate is specified in the certificateAndKey property and is always loaded from an OpenShift secret. In the secret, the certificate must be stored in X509 format under two different keys: public and private.

**NOTE**

TLS client authentication can be used only with TLS connections. For more details about TLS configuration in Kafka Connect see Section 3.3.3, “Connecting to Kafka brokers using TLS”.

An example TLS client authentication configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
group: KafkaConnect
metadata:
  name: my-cluster
spec:
  # ...
  authentication:
    type: tls
certificateAndKey:
      secretName: my-secret
certificate: public.crt
      key: private.key
# ...
```

3.3.4.1.2. SASL based SCRAM-SHA-512 authentication

To configure Kafka Connect to use SASL-based SCRAM-SHA-512 authentication, set the type property to scram-sha-512. This authentication mechanism requires a username and password.

- Specify the username in the username property.
- In the passwordSecret property, specify a link to a Secret containing the password. The secretName property contains the name of the Secret and the password property contains the name of the key under which the password is stored inside the Secret.
**IMPORTANT**

Do not specify the actual password in the `password` field.

An example SASL based SCRAM-SHA-512 client authentication configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
description: KafkaConnect
metadata:
  name: my-cluster
spec:
  # ...
  authentication:
    type: scram-sha-512
    username: my-connect-user
    passwordSecret:
      secretName: my-connect-user
      password: my-connect-password-key
  # ...
```

### 3.3.4.1.3. SASL based PLAIN authentication

To configure Kafka Connect to use SASL-based PLAIN authentication, set the `type` property to `plain`. This authentication mechanism requires a username and password.

**WARNING**

The SASL PLAIN mechanism will transfer the username and password across the network in cleartext. Only use SASL PLAIN authentication if TLS encryption is enabled.

- Specify the username in the `username` property.
- In the `passwordSecret` property, specify a link to a `Secret` containing the password. The `secretName` property contains the name of such a `Secret` and the `password` property contains the name of the key under which the password is stored inside the `Secret`.

**IMPORTANT**

Do not specify the actual password in the `password` field.

An example showing SASL based PLAIN client authentication configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
description: KafkaConnect
metadata:
  name: my-cluster
spec:
  # ...
```
### 3.3.4.2. Configuring TLS client authentication in Kafka Connect

#### Prerequisites
- An OpenShift cluster
- A running Cluster Operator
- If they exist, the name of the Secret with the public and private keys used for TLS Client Authentication, and the keys under which they are stored in the Secret

#### Procedure

1. (Optional) If they do not already exist, prepare the keys used for authentication in a file and create the Secret.
   
   **NOTE**
   
   Secrets created by the User Operator may be used.

   This can be done using **oc create**:
   
   ```
   oc create secret generic my-secret --from-file=my-public.crt --from-file=my-private.key
   ```

2. Edit the **authentication** property in the KafkaConnect or KafkaConnectS2I resource. For example:

   ```
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   metadata:
     name: my-connect
   spec:
     # ...
     authentication:
       type: tls
       certificateAndKey:
         secretName: my-secret
         certificate: my-public.crt
         key: my-private.key
     # ...
   ```

3. Create or update the resource.
   This can be done using **oc apply**:
   
   ```
   oc apply -f your-file
   ```
3.3.4.3. Configuring SCRAM-SHA-512 authentication in Kafka Connect

Prerequisites

- An OpenShift cluster
- A running Cluster Operator
- Username of the user which should be used for authentication
- If they exist, the name of the Secret with the password used for authentication and the key under which the password is stored in the Secret

Procedure

1. (Optional) If they do not already exist, prepare a file with the password used in authentication and create the Secret.

   NOTE
   
   Secrets created by the User Operator may be used.

   This can be done using `oc create`:

   ```
   echo -n '<password>' > <my-password.txt>
   oc create secret generic <my-secret> --from-file=<my-password.txt>
   ```

2. Edit the `authentication` property in the KafkaConnect or KafkaConnectS2I resource. For example:

   ```
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   metadata:
     name: my-connect
   spec:
     # ...
     authentication:
       type: scram-sha-512
       username: _<my-username>_
       passwordSecret:
         secretName: _<my-secret>_
         password: _<my-password.txt>_
     # ...
   ```

3. Create or update the resource. On OpenShift this can be done using `oc apply`:

   ```
   oc apply -f your-file
   ```

3.3.5. Kafka Connect configuration

AMQ Streams allows you to customize the configuration of Apache Kafka Connect nodes by editing certain options listed in Apache Kafka documentation.
Configuration options that cannot be configured relate to:

- Kafka cluster bootstrap address
- Security (Encryption, Authentication, and Authorization)
- Listener / REST interface configuration
- Plugin path configuration

These options are automatically configured by AMQ Streams.

### 3.3.5.1. Kafka Connect configuration

Kafka Connect is configured using the `config` property in `KafkaConnect.spec` and `KafkaConnectS2I.spec`. This property contains the Kafka Connect configuration options as keys. The values can be one of the following JSON types:

- String
- Number
- Boolean

You can specify and configure the options listed in the Apache Kafka documentation with the exception of those options that are managed directly by AMQ Streams. Specifically, configuration options with keys equal to or starting with one of the following strings are forbidden:

- `ssl`
- `sasl`
- `security`
- `listeners`
- `plugin.path`
- `rest`
- `bootstrap.servers`

When a forbidden option is present in the `config` property, it is ignored and a warning message is printed to the Cluster Operator log file. All other options are passed to Kafka Connect.

**IMPORTANT**

The Cluster Operator does not validate keys or values in the `config` object provided. When an invalid configuration is provided, the Kafka Connect cluster might not start or might become unstable. In this circumstance, fix the configuration in the `KafkaConnect.spec.config` or `KafkaConnectS2I.spec.config` object, then the Cluster Operator can roll out the new configuration to all Kafka Connect nodes.

Certain options have default values:

- `group.id` with default value `connect-cluster`
- `offset.storage.topic` with default value `connect-cluster-offsets`
- `config.storage.topic` with default value `connect-cluster-configs`
- `status.storage.topic` with default value `connect-cluster-status`
- `key.converter` with default value `org.apache.kafka.connect.json.JsonConverter`
- `value.converter` with default value `org.apache.kafka.connect.json.JsonConverter`

These options are automatically configured in case they are not present in the `KafkaConnect.spec.config` or `KafkaConnectS2I.spec.config` properties.

**Example Kafka Connect configuration**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  config:
    group.id: my-connect-cluster
    offset.storage.topic: my-connect-cluster-offsets
    config.storage.topic: my-connect-cluster-configs
    status.storage.topic: my-connect-cluster-status
    key.converter: org.apache.kafka.connect.json.JsonConverter
    value.converter: org.apache.kafka.connect.json.JsonConverter
    key.converter.schemas.enable: true
    value.converter.schemas.enable: true
    config.storage.replication.factor: 3
    offset.storage.replication.factor: 3
    status.storage.replication.factor: 3
  # ...
```

### 3.3.5.2. Kafka Connect configuration for multiple instances

If you are running multiple instances of Kafka Connect, pay attention to the default configuration of the following properties:

```yaml
# ...
  group.id: connect-cluster
  offset.storage.topic: connect-cluster-offsets
  config.storage.topic: connect-cluster-configs
  status.storage.topic: connect-cluster-status
# ...
```

1. Kafka Connect cluster group the instance belongs to.
2. Kafka topic that stores connector offsets.
3. Kafka topic that stores connector and task status configurations.
4. Kafka topic that stores connector and task status updates.
NOTE

Values for the three topics must be the same for all Kafka Connect instances with the same group.id.

Unless you change the default settings, each Kafka Connect instance connecting to the same Kafka cluster is deployed with the same values. What happens, in effect, is all instances are coupled to run in a cluster and use the same topics.

If multiple Kafka Connect clusters try to use the same topics, Kafka Connect will not work as expected and generate errors.

If you wish to run multiple Kafka Connect instances, change the values of these properties for each instance.

3.3.5.3. Configuring Kafka Connect

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the config property in the KafkaConnect or KafkaConnectS2I resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  config:
    group.id: my-connect-cluster
    offset.storage.topic: my-connect-cluster-offsets
    config.storage.topic: my-connect-cluster-configs
    status.storage.topic: my-connect-cluster-status
    key.converter: org.apache.kafka.connect.json.JsonConverter
    value.converter: org.apache.kafka.connect.json.JsonConverter
    key.converter.schemas.enable: true
    value.converter.schemas.enable: true
    config.storage.replication.factor: 3
    offset.storage.replication.factor: 3
    status.storage.replication.factor: 3
    # ...
```

2. Create or update the resource. This can be done using oc apply:

   `oc apply -f your-file`

3.3.6. CPU and memory resources
For every deployed container, AMQ Streams allows you to request specific resources and define the
maximum consumption of those resources.

AMQ Streams supports two types of resources:

- CPU
- Memory

AMQ Streams uses the OpenShift syntax for specifying CPU and memory resources.

3.3.6.1. Resource limits and requests

Resource limits and requests are configured using the `resources` property in the following resources:

- Kafka.spec.kafka
- Kafka.spec.kafka.tlsSidecar
- Kafka.spec.zookeeper
- Kafka.spec.zookeeper.tlsSidecar
- Kafka.spec.entityOperator.topicOperator
- Kafka.spec.entityOperator.userOperator
- Kafka.spec.entityOperator.tlsSidecar
- Kafka.spec.KafkaExporter
- KafkaConnect.spec
- KafkaConnectS2I.spec
- KafkaBridge.spec

Additional resources

- For more information about managing computing resources on OpenShift, see Managing Compute Resources for Containers.

3.3.6.1.1. Resource requests

Requests specify the resources to reserve for a given container. Reserving the resources ensures that they are always available.

**IMPORTANT**

If the resource request is for more than the available free resources in the OpenShift cluster, the pod is not scheduled.

Resources requests are specified in the `requests` property. Resources requests currently supported by AMQ Streams:

- cpu
A request may be configured for one or more supported resources.

**Example resource request configuration with all resources**

```yaml
# ...
resources:
  requests:
    cpu: 12
    memory: 64Gi
# ...
```

### 3.3.6.1.2. Resource limits

Limits specify the maximum resources that can be consumed by a given container. The limit is not reserved and might not always be available. A container can use the resources up to the limit only when they are available. Resource limits should be always higher than the resource requests.

Resource limits are specified in the `limits` property. Resource limits currently supported by AMQ Streams:

- `cpu`
- `memory`

A resource may be configured for one or more supported limits.

**Example resource limits configuration**

```yaml
# ...
resources:
  limits:
    cpu: 12
    memory: 64Gi
# ...
```

### 3.3.6.1.3. Supported CPU formats

CPU requests and limits are supported in the following formats:

- Number of CPU cores as integer (5 CPU core) or decimal (2.5 CPU core).
- Number or millicpus / millicores (100m) where 1000 millicores is the same 1 CPU core.

**Example CPU units**

```yaml
# ...
resources:
  requests:
    cpu: 500m
  limits:
    cpu: 2.5
# ...
```
NOTE

The computing power of 1 CPU core may differ depending on the platform where OpenShift is deployed.

Additional resources

- For more information on CPU specification, see the Meaning of CPU.

3.3.6.14. Supported memory formats

Memory requests and limits are specified in megabytes, gigabytes, mebibytes, and gibibytes.

- To specify memory in megabytes, use the M suffix. For example 1000M.
- To specify memory in gigabytes, use the G suffix. For example 1G.
- To specify memory in mebibytes, use the Mi suffix. For example 1000Mi.
- To specify memory in gibibytes, use the Gi suffix. For example 1Gi.

An example of using different memory units

```yaml
# ...
resources:
  requests:
    memory: 512Mi
  limits:
    memory: 2Gi
# ...
```

Additional resources

- For more details about memory specification and additional supported units, see Meaning of memory.

3.3.6.2. Configuring resource requests and limits

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the resources property in the resource specifying the cluster deployment. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
  kafka:
    # ...
    resources:
```

2. Update the resource with the desired resource requests and limits.
Create or update the resource. This can be done using `oc apply`:

```
oc apply -f your-file
```

Additional resources

- For more information about the schema, see Resources schema reference.

### 3.3.7. Logging

This section provides information on loggers and how to configure log levels.

You can set the log levels by specifying the loggers and their levels directly (inline) or use a custom (external) config map.

#### 3.3.7.1. Kafka Connect with Source2Image loggers

Kafka Connect with Source2Image support has its own configurable loggers:

- `connect.root.logger.level`
- `log4j.logger.org.apache.zookeeper`
- `log4j.logger.org.I0Itec.zkclient`
- `log4j.logger.org.reflections`

#### 3.3.7.2. Specifying inline logging

**Procedure**

1. Edit the YAML file to specify the loggers and logging level for the required components.
   For example, the logging level here is set to INFO:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
doing: KafkaConnectS2I
   spec:
   # ...
   logging:
   type: inline
   loggers:
   log.name: "INFO"
   # ...
   ```
You can set the log level to INFO, ERROR, WARN, TRACE, DEBUG, FATAL or OFF.

For more information about the log levels, see the log4j manual.

2. Create or update the Kafka resource in OpenShift.
   This can be done using **oc apply**:

   ```
   oc apply -f your-file
   ```

3.3.7.3. Specifying an external ConfigMap for logging

**Procedure**

1. Edit the YAML file to specify the name of the **ConfigMap** to use for the required components.
   For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnectS2I
   spec:
     # ...
     logging:
       type: external
       name: customConfigMap
     # ...
   ```

   Remember to place your custom ConfigMap under the **log4j.properties** or **log4j2.properties** key.

2. Create or update the Kafka resource in OpenShift.
   This can be done using **oc apply**:

   ```
   oc apply -f your-file
   ```

Garbage collector (GC) logging can also be enabled (or disabled). For more information on GC, see Section 3.1.17.1, "JVM configuration"

3.3.8. Healthchecks

Healthchecks are periodical tests which verify the health of an application. When a Healthcheck probe fails, OpenShift assumes that the application is not healthy and attempts to fix it.

OpenShift supports two types of Healthcheck probes:

- Liveness probes
- Readiness probes

For more details about the probes, see Configure Liveness and Readiness Probes. Both types of probes are used in AMQ Streams components.

Users can configure selected options for liveness and readiness probes.

3.3.8.1. Healthcheck configurations
Liveness and readiness probes can be configured using the `livenessProbe` and `readinessProbe` properties in following resources:

- Kafka.spec.kafka
- Kafka.spec.kafka.tlsSidecar
- Kafka.spec.zookeeper
- Kafka.spec.zookeeper.tlsSidecar
- Kafka.spec.entityOperator.tlsSidecar
- Kafka.spec.entityOperator.topicOperator
- Kafka.spec.entityOperator.userOperator
- Kafka.spec.KafkaExporter
- KafkaConnect.spec
- KafkaConnectS2I.spec
- KafkaMirrorMaker.spec
- KafkaBridge.spec

Both `livenessProbe` and `readinessProbe` support the following options:

- `initialDelaySeconds`
- `timeoutSeconds`
- `periodSeconds`
- `successThreshold`
- `failureThreshold`

For more information about the `livenessProbe` and `readinessProbe` options, see Section C.34, “Probe schema reference”.

An example of liveness and readiness probe configuration

```yaml
# ...
readinessProbe:
  initialDelaySeconds: 15
  timeoutSeconds: 5
livenessProbe:
  initialDelaySeconds: 15
  timeoutSeconds: 5
# ...
```

3.3.8.2. Configuring healthchecks

Prerequisites
An OpenShift cluster

- A running Cluster Operator

**Procedure**

1. Edit the `livenessProbe` or `readinessProbe` property in the Kafka, KafkaConnect or KafkaConnectS2I resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     kafka:
       # ...
       readinessProbe:
         initialDelaySeconds: 15
         timeoutSeconds: 5
       livenessProbe:
         initialDelaySeconds: 15
         timeoutSeconds: 5
       # ...
     zookeeper:
       # ...
   ``

2. Create or update the resource. This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

### 3.3.9. Prometheus metrics

AMQ Streams supports Prometheus metrics using Prometheus JMX exporter to convert the JMX metrics supported by Apache Kafka and Zookeeper to Prometheus metrics. When metrics are enabled, they are exposed on port 9404.

For more information about configuring Prometheus and Grafana, see [Metrics](#).

#### 3.3.9.1. Metrics configuration

Prometheus metrics are enabled by configuring the `metrics` property in following resources:

- `Kafka.spec.kafka`
- `Kafka.spec.zookeeper`
- `KafkaConnect.spec`
- `KafkaConnectS2I.spec`

When the `metrics` property is not defined in the resource, the Prometheus metrics will be disabled. To enable Prometheus metrics export without any further configuration, you can set it to an empty object `{}`.
Example of enabling metrics without any further configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
    metrics: {}
    # ...
  zookeeper:
    # ...
```

The `metrics` property might contain additional configuration for the Prometheus JMX exporter.

Example of enabling metrics with additional Prometheus JMX Exporter configuration

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
    metrics:
      lowercaseOutputName: true
      rules:
      - pattern: "kafka.server\<type=(.+), name=(.+)PerSec\w*>\<Count\""
        name: "kafka_server_$1_$2_total"
      - pattern: "kafka.server\<type=(.+), name=(.+)PerSec\w*, topic=(.+)\<Count\""
        name: "kafka_server_$1_$2_total"
        labels:
          topic: "$3"
    # ...
  zookeeper:
    # ...
```

3.3.9.2. Configuring Prometheus metrics

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the `metrics` property in the Kafka, KafkaConnect or KafkaConnectS2I resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
```
name: my-cluster
spec:
  kafka:
    # ...
  zookeeper:
    # ...
  metrics:
    lowercaseOutputName: true
    # ...

2. Create or update the resource.
   This can be done using **oc apply**:

   ```
   oc apply -f your-file
   ```

### 3.3.10. JVM Options

The following components of AMQ Streams run inside a Virtual Machine (VM):

- Apache Kafka
- Apache Zookeeper
- Apache Kafka Connect
- Apache Kafka Mirror Maker
- AMQ Streams Kafka Bridge

JVM configuration options optimize the performance for different platforms and architectures. AMQ Streams allows you to configure some of these options.

#### 3.3.10.1. JVM configuration

JVM options can be configured using the `jvmOptions` property in following resources:

- `Kafka.spec.kafka`
- `Kafka.spec.zookeeper`
- `KafkaConnect.spec`
- `KafkaConnectS2I.spec`
- `KafkaMirrorMaker.spec`
- `KafkaBridge.spec`

Only a selected subset of available JVM options can be configured. The following options are supported:

- `-Xms` and `-Xmx`
  
  `-Xms` configures the minimum initial allocation heap size when the JVM starts. `-Xmx` configures the maximum heap size.
NOTE

The units accepted by JVM settings such as -Xmx and -Xms are those accepted by the JDK java binary in the corresponding image. Accordingly, 1g or 1G means 1,073,741,824 bytes, and Gi is not a valid unit suffix. This is in contrast to the units used for memory requests and limits, which follow the OpenShift convention where 1G means 1,000,000,000 bytes, and 1Gi means 1,073,741,824 bytes.

The default values used for -Xms and -Xmx depends on whether there is a memory request limit configured for the container:

- If there is a memory limit then the JVM’s minimum and maximum memory will be set to a value corresponding to the limit.

- If there is no memory limit then the JVM’s minimum memory will be set to 128M and the JVM’s maximum memory will not be defined. This allows for the JVM’s memory to grow as-needed, which is ideal for single node environments in test and development.

IMPORTANT

Setting -Xmx explicitly requires some care:

- The JVM’s overall memory usage will be approximately 4 x the maximum heap, as configured by -Xmx.

- If -Xmx is set without also setting an appropriate OpenShift memory limit, it is possible that the container will be killed should the OpenShift node experience memory pressure (from other Pods running on it).

- If -Xmx is set without also setting an appropriate OpenShift memory request, it is possible that the container will be scheduled to a node with insufficient memory. In this case, the container will not start but crash (immediately if -Xms is set to -Xmx, or some later time if not).

When setting -Xmx explicitly, it is recommended to:

- set the memory request and the memory limit to the same value,

- use a memory request that is at least 4.5 x the -Xmx,

- consider setting -Xms to the same value as -Xmx.

IMPORTANT

Containers doing lots of disk I/O (such as Kafka broker containers) will need to leave some memory available for use as operating system page cache. On such containers, the requested memory should be significantly higher than the memory used by the JVM.

Example fragment configuring -Xmx and -Xms

```
# ...
jvmOptions:
  ":-Xmx": "2g"
```
In the above example, the JVM will use 2 GiB (=2,147,483,648 bytes) for its heap. Its total memory usage will be approximately 8 GiB.

Setting the same value for initial (-Xms) and maximum (-Xmx) heap sizes avoids the JVM having to allocate memory after startup, at the cost of possibly allocating more heap than is really needed. For Kafka and Zookeeper pods such allocation could cause unwanted latency. For Kafka Connect avoiding over allocation may be the most important concern, especially in distributed mode where the effects of over-allocation will be multiplied by the number of consumers.

-server

-server enables the server JVM. This option can be set to true or false.

Example fragment configuring -server

```java
# ...
jvmOptions:
  "-server": true
# ...
```

**NOTE**

When neither of the two options (-server and -XX) is specified, the default Apache Kafka configuration of KAFKA_JVM_PERFORMANCE_OPTS will be used.

-XX

-XX object can be used for configuring advanced runtime options of a JVM. The -server and -XX options are used to configure the KAFKA_JVM_PERFORMANCE_OPTS option of Apache Kafka.

Example showing the use of the -XX object

```java
jvmOptions:
  "-XX":
    "UseG1GC": true
    "MaxGCPauseMillis": 20
    "InitiatingHeapOccupancyPercent": 35
    "ExplicitGCInvokesConcurrent": true
    "UseParNewGC": false
```

The example configuration above will result in the following JVM options:

```
-Xms:+UseG1GC -XX:MaxGCPauseMillis=20 -XX:InitiatingHeapOccupancyPercent=35 -XX:+ExplicitGCInvokesConcurrent -XX:-UseParNewGC
```

**NOTE**

When neither of the two options (-server and -XX) is specified, the default Apache Kafka configuration of KAFKA_JVM_PERFORMANCE_OPTS will be used.
### 3.3.10.1.1. Garbage collector logging

The `jvmOptions` section also allows you to enable and disable garbage collector (GC) logging. GC logging is enabled by default. To disable it, set the `gcLoggingEnabled` property as follows:

**Example of disabling GC logging**

```yaml
# ...
jvmOptions:
  gcLoggingEnabled: false
# ...
```

### 3.3.10.2. Configuring JVM options

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the `jvmOptions` property in the `Kafka, KafkaConnect, KafkaConnectS2I, KafkaMirrorMaker, or KafkaBridge` resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     kafka:
       # ...
jvmOptions:
      
      # "-Xmx": "8g"
      # "-Xms": "8g"
      # ...
   zookeeper:
      # ...
   oc apply -f your-file
   
   2. Create or update the resource. This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

### 3.3.11. Container images

AMQ Streams allows you to configure container images which will be used for its components. Overriding container images is recommended only in special situations, where you need to use a different container registry. For example, because your network does not allow access to the container repository used by AMQ Streams. In such a case, you should either copy the AMQ Streams images or build them from the source. If the configured image is not compatible with AMQ Streams images, it might not work properly.
3.3.11.1. Container image configurations

Container image which should be used for given components can be specified using the `image` property in:

- Kafka.spec.kafka
- Kafka.spec.kafka.tlsSidecar
- Kafka.spec.zookeeper
- Kafka.spec.zookeeper.tlsSidecar
- Kafka.spec.entityOperator.topicOperator
- Kafka.spec.entityOperator.userOperator
- Kafka.spec.entityOperator.tlsSidecar
- KafkaConnect.spec
- KafkaConnectS2I.spec
- KafkaBridge.spec

3.3.11.1.1. Configuring the Kafka.spec.kafka.image property

The `Kafka.spec.kafka.image` property functions differently from the others, because AMQ Streams supports multiple versions of Kafka, each requiring its own image. The `STRIMZI_KAFKA_IMAGES` environment variable of the Cluster Operator configuration is used to provide a mapping between Kafka versions and the corresponding images. This is used in combination with the `Kafka.spec.kafka.image` and `Kafka.spec.kafka.version` properties as follows:

- If neither `Kafka.spec.kafka.image` nor `Kafka.spec.kafka.version` are given in the custom resource then the version will default to the Cluster Operator’s default Kafka version, and the image will be the one corresponding to this version in the `STRIMZI_KAFKA_IMAGES`.

- If `Kafka.spec.kafka.image` is given but `Kafka.spec.kafka.version` is not then the given image will be used and the version will be assumed to be the Cluster Operator’s default Kafka version.

- If `Kafka.spec.kafka.version` is given but `Kafka.spec.kafka.image` is not then image will be the one corresponding to this version in the `STRIMZI_KAFKA_IMAGES`.

- Both `Kafka.spec.kafka.version` and `Kafka.spec.kafka.image` are given the given image will be used, and it will be assumed to contain a Kafka broker with the given version.
WARNING

It is best to provide just `Kafka.spec.kafka.version` and leave the `Kafka.spec.kafka.image` property unspecified. This reduces the chances of making a mistake in configuring the Kafka resource. If you need to change the images used for different versions of Kafka, it is better to configure the Cluster Operator’s `STRIMZI_KAFKA_IMAGES` environment variable.

3.3.11.1.2. Configuring the `image` property in other resources

For the `image` property in the other custom resources, the given value will be used during deployment. If the `image` property is missing, the `image` specified in the Cluster Operator configuration will be used. If the `image` name is not defined in the Cluster Operator configuration, then the default value will be used.

- For Kafka broker TLS sidecar:
  1. Container image specified in the `STRIMZI_DEFAULT_TLS_SIDECAR_KAFKA_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Zookeeper nodes:
  1. Container image specified in the `STRIMZI_DEFAULT_ZOOKEEPER_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Zookeeper node TLS sidecar:
  1. Container image specified in the `STRIMZI_DEFAULT_TLS_SIDECAR_ZOOKEEPER_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Topic Operator:
  1. Container image specified in the `STRIMZI_DEFAULT_TOPIC_OPERATOR_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-operator:1.3.0` container image.

- For User Operator:
  1. Container image specified in the `STRIMZI_DEFAULT_USER_OPERATOR_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-operator:1.3.0` container image.

- For Entity Operator TLS sidecar:
1. Container image specified in the `STRIMZI_DEFAULT_TLS_SIDECAR_ENTITY_OPERATOR_IMAGE` environment variable from the Cluster Operator configuration.

2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

   - For Kafka Connect:
     1. Container image specified in the `STRIMZI_DEFAULT_KAFKA_CONNECT_IMAGE` environment variable from the Cluster Operator configuration.
     2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

   - For Kafka Connect with Source2Image support:
     1. Container image specified in the `STRIMZI_DEFAULT_KAFKA_CONNECT_S2I_IMAGE` environment variable from the Cluster Operator configuration.
     2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

**WARNING**

Overriding container images is recommended only in special situations, where you need to use a different container registry. For example, because your network does not allow access to the container repository used by AMQ Streams. In such case, you should either copy the AMQ Streams images or build them from source. In case the configured image is not compatible with AMQ Streams images, it might not work properly.

---

**Example of container image configuration**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
description: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
    image: my-org/my-image:latest
    # ...
  zookeeper:
  # ...
```

**3.3.11.2. Configuring container images**

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator
Procedure

1. Edit the `image` property in the **Kafka, KafkaConnect** or **KafkaConnectS2I** resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
  kafka:
    # ...
    image: my-org/my-image:latest
    # ...
  zookeeper:
    # ...
```

2. Create or update the resource. This can be done using **`oc apply`**:

```bash
oc apply -f your-file
```

## 3.3.12. Configuring pod scheduling

### 3.3.12.1. Scheduling pods based on other applications

**IMPORTANT**

When two applications are scheduled to the same OpenShift node, both applications might use the same resources like disk I/O and impact performance. That can lead to performance degradation. Scheduling Kafka pods in a way that avoids sharing nodes with other critical workloads, using the right nodes or dedicated a set of nodes only for Kafka are the best ways how to avoid such problems.

#### 3.3.12.1.1. Avoid critical applications to share the node

Pod anti-affinity can be used to ensure that critical applications are never scheduled on the same disk. When running Kafka cluster, it is recommended to use pod anti-affinity to ensure that the Kafka brokers do not share the nodes with other workloads like databases.

#### 3.3.12.1.2. Affinity

Affinity can be configured using the **affinity** property in following resources:

- **Kafka.spec.kafka.template.pod**
- **Kafka.spec.zookeeper.template.pod**
- **Kafka.spec.entityOperator.template.pod**
- **KafkaConnect.spec.template.pod**
- **KafkaConnectS2I.spec.template.pod**
The affinity configuration can include different types of affinity:

- Pod affinity and anti-affinity
- Node affinity

The format of the `affinity` property follows the OpenShift specification. For more details, see the Kubernetes node and pod affinity documentation.

### 3.3.12.1.3. Configuring pod anti-affinity in Kafka components

#### Prerequisites

- An OpenShift cluster
- A running Cluster Operator

#### Procedure

1. Edit the `affinity` property in the resource specifying the cluster deployment. Use labels to specify the pods which should not be scheduled on the same nodes. The `topologyKey` should be set to `kubernetes.io/hostname` to specify that the selected pods should not be scheduled on nodes with the same hostname. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   spec:
     kafka:
       # ...
     template:
       pod:
         affinity:
           podAntiAffinity:
             requiredDuringSchedulingIgnoredDuringExecution:
               - labelSelector:
                 matchExpressions:
                   - key: application
                     operator: In
                     values:
                       - postgresql
                       - mongodb
                 topologyKey: "kubernetes.io/hostname"
       # ...
   zookeeper:
   # ...
   
   oc apply -f your-file
   ```

2. Create or update the resource.
   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

### 3.3.12.2. Scheduling pods to specific nodes

3.3.12.2.1. Node scheduling

The OpenShift cluster usually consists of many different types of worker nodes. Some are optimized for CPU heavy workloads, some for memory, while other might be optimized for storage (fast local SSDs) or network. Using different nodes helps to optimize both costs and performance. To achieve the best possible performance, it is important to allow scheduling of AMQ Streams components to use the right nodes.

OpenShift uses node affinity to schedule workloads onto specific nodes. Node affinity allows you to create a scheduling constraint for the node on which the pod will be scheduled. The constraint is specified as a label selector. You can specify the label using either the built-in node label like `beta.kubernetes.io/instance-type` or custom labels to select the right node.

3.3.12.2.2. Affinity

Affinity can be configured using the `affinity` property in following resources:

- `Kafka.spec.kafka.template.pod`
- `Kafka.spec.zookeeper.template.pod`
- `Kafka.spec.entityOperator.template.pod`
- `KafkaConnect.spec.template.pod`
- `KafkaConnectS2I.spec.template.pod`
- `KafkaBridge.spec.template.pod`

The affinity configuration can include different types of affinity:

- Pod affinity and anti-affinity
- Node affinity

The format of the `affinity` property follows the OpenShift specification. For more details, see the Kubernetes node and pod affinity documentation.

3.3.12.2.3. Configuring node affinity in Kafka components

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Label the nodes where AMQ Streams components should be scheduled. This can be done using `oc label`:

   ```
   oc label node your-node node-type=fast-network
   ```

   Alternatively, some of the existing labels might be reused.

2. Edit the `affinity` property in the resource specifying the cluster deployment. For example:
3. Create or update the resource.
   This can be done using **oc apply**:

   ```
   oc apply -f your-file
   ```

### 3.3.12.3. Using dedicated nodes

#### 3.3.12.3.1. Dedicated nodes

Cluster administrators can mark selected OpenShift nodes as tainted. Nodes with taints are excluded from regular scheduling and normal pods will not be scheduled to run on them. Only services which can tolerate the taint set on the node can be scheduled on it. The only other services running on such nodes will be system services such as log collectors or software defined networks.

Taints can be used to create dedicated nodes. Running Kafka and its components on dedicated nodes can have many advantages. There will be no other applications running on the same nodes which could cause disturbance or consume the resources needed for Kafka. That can lead to improved performance and stability.

To schedule Kafka pods on the dedicated nodes, configure **node affinity** and **tolerations**.

#### 3.3.12.3.2. Affinity

Affinity can be configured using the **affinity** property in following resources:

- **Kafka.spec.kafka.template.pod**
- **Kafka.spec.zookeeper.template.pod**
- **Kafka.spec.entityOperator.template.pod**
- **KafkaConnect.spec.template.pod**
- **KafkaConnectS2I.spec.template.pod**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
kafka:
  # ...
template:
pod:
  affinity:
    nodeAffinity:
      requiredDuringSchedulingIgnoredDuringExecution:
        nodeSelectorTerms:
        - matchExpressions:
          - key: node-type
            operator: In
            values:
            - fast-network
          # ...

zookeeper:
  # ...
```
- **KafkaBridge.spec.template.pod**

The affinity configuration can include different types of affinity:

- Pod affinity and anti-affinity
- Node affinity

The format of the **affinity** property follows the OpenShift specification. For more details, see the Kubernetes node and pod affinity documentation.

### 3.3.12.3.3. Tolerations

Tolerations can be configured using the **tolerations** property in following resources:

- **Kafka.spec.kafka.template.pod**
- **Kafka.spec.zookeeper.template.pod**
- **Kafka.spec.entityOperator.template.pod**
- **KafkaConnect.spec.template.pod**
- **KafkaConnectS2I.spec.template.pod**
- **KafkaBridge.spec.template.pod**

The format of the **tolerations** property follows the OpenShift specification. For more details, see the Kubernetes taints and tolerations.

### 3.3.12.3.4. Setting up dedicated nodes and scheduling pods on them

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Select the nodes which should be used as dedicated.
2. Make sure there are no workloads scheduled on these nodes.
3. Set the taints on the selected nodes: 
   This can be done using `oc adm taint`:

   ```
   oc adm taint node your-node dedicated=Kafka:NoSchedule
   ```
4. Additionally, add a label to the selected nodes as well.
   This can be done using `oc label`:

   ```
   oc label node your-node dedicated=Kafka
   ```
5. Edit the **affinity** and **tolerations** properties in the resource specifying the cluster deployment. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
kafka:
  # ...
  template:
    pod:
      tolerations:
        - key: "dedicated"
          operator: "Equal"
          value: "Kafka"
          effect: "NoSchedule"
      affinity:
        nodeAffinity:
          requiredDuringSchedulingIgnoredDuringExecution:
            nodeSelectorTerms:
              - matchExpressions:
                  - key: dedicated
                    operator: In
                    values:
                    - Kafka
          # ...
        zookeeper:
          # ...
```

6. Create or update the resource. This can be done using **oc apply**:

```bash
oc apply -f your-file
```

### 3.3.13. Using external configuration and secrets

Kafka Connect connectors are configured using an HTTP REST interface. The connector configuration is passed to Kafka Connect as part of an HTTP request and stored within Kafka itself.

Some parts of the configuration of a Kafka Connect connector can be externalized using ConfigMaps or Secrets. You can then reference the configuration values in HTTP REST commands (this keeps the configuration separate and more secure, if needed). This method applies especially to confidential data, such as usernames, passwords, or certificates.

ConfigMaps and Secrets are standard OpenShift resources used for storing of configurations and confidential data.

#### 3.3.13.1. Storing connector configurations externally

You can mount ConfigMaps or Secrets into a Kafka Connect pod as volumes or environment variables. Volumes and environment variables are configured in the `externalConfiguration` property in `KafkaConnect.spec` and `KafkaConnectS2I.spec`.

#### 3.3.13.1.1. External configuration as environment variables
The `env` property is used to specify one or more environment variables. These variables can contain a value from either a ConfigMap or a Secret.

**NOTE**

The names of user-defined environment variables cannot start with `KAFKA_` or `STRIMZI_`.

To mount a value from a Secret to an environment variable, use the `valueFrom` property and the `secretKeyRef` as shown in the following example.

**Example of an environment variable set to a value from a Secret**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  externalConfiguration:
    env:
      - name: MY_ENVIRONMENT_VARIABLE
        valueFrom:
          secretKeyRef:
            name: my-secret
            key: my-key
```

A common use case for mounting Secrets to environment variables is when your connector needs to communicate with Amazon AWS and needs to read the `AWS_ACCESS_KEY_ID` and `AWS_SECRET_ACCESS_KEY` environment variables with credentials.

To mount a value from a ConfigMap to an environment variable, use `configMapKeyRef` in the `valueFrom` property as shown in the following example.

**Example of an environment variable set to a value from a ConfigMap**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  externalConfiguration:
    env:
      - name: MY_ENVIRONMENT_VARIABLE
        valueFrom:
          configMapKeyRef:
            name: my-config-map
            key: my-key
```

3.3.13.1.2. External configuration as volumes

You can also mount ConfigMaps or Secrets to a Kafka Connect pod as volumes. Using volumes instead of environment variables is useful in the following scenarios:
Mounting truststores or keystores with TLS certificates

Mounting a properties file that is used to configure Kafka Connect connectors

In the volumes property of the externalConfiguration resource, list the ConfigMaps or Secrets that will be mounted as volumes. Each volume must specify a name in the name property and a reference to ConfigMap or Secret.

**Example of volumes with external configuration**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  externalConfiguration:
    volumes:
      - name: connector1
        configMap:
          name: connector1-configuration
      - name: connector1-certificates
        secret:
          secretName: connector1-certificates
```

The volumes will be mounted inside the Kafka Connect containers in the path /opt/kafka/external-configuration/<volume-name>. For example, the files from a volume named connector1 would appear in the directory /opt/kafka/external-configuration/connector1.

The `FileConfigProvider` has to be used to read the values from the mounted properties files in connector configurations.

### 3.3.13.2. Mounting Secrets as environment variables

You can create an OpenShift Secret and mount it to Kafka Connect as an environment variable.

**Prerequisites**

- A running Cluster Operator.

**Procedure**

1. Create a secret containing the information that will be mounted as an environment variable. For example:

```yaml
apiVersion: v1
kind: Secret
metadata:
  name: aws-creds
type: Opaque
data:
  awsAccessKey: QUtJQVhYWFhYWFhYWFhYWFg=
  awsSecretAccessKey: Ylhsd1iYTnpkMjl5WkE=
```
2. Create or edit the Kafka Connect resource. Configure the `externalConfiguration` section of the `KafkaConnect` or `KafkaConnectS2I` custom resource to reference the secret. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  externalConfiguration:
    env:
      - name: AWS_ACCESS_KEY_ID
        valueFrom:
          secretKeyRef:
            name: aws-creds
            key: awsAccessKey
      - name: AWS_SECRET_ACCESS_KEY
        valueFrom:
          secretKeyRef:
            name: aws-creds
            key: awsSecretAccessKey
```

3. Apply the changes to your Kafka Connect deployment. Use `oc apply`:

```
oc apply -f your-file
```

The environment variables are now available for use when developing your connectors.

Additional resources

- For more information about external configuration in Kafka Connect, see Section C.72, "ExternalConfiguration schema reference".

3.3.13.3. Mounting Secrets as volumes

You can create an OpenShift Secret, mount it as a volume to Kafka Connect, and then use it to configure a Kafka Connect connector.

Prerequisites

- A running Cluster Operator.

Procedure

1. Create a secret containing a properties file that defines the configuration options for your connector configuration. For example:

```yaml
apiVersion: v1
kind: Secret
metadata:
  name: mysecret
type: Opaque
stringData:
```
2. Create or edit the Kafka Connect resource. Configure the `FileConfigProvider` in the `config` section and the `externalConfiguration` section of the KafkaConnect or KafkaConnectS2I custom resource to reference the secret. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaConnect
metadata:
  name: my-connect
spec:
  # ...
  config:
    config.providers: file
    config.providers.file.class: org.apache.kafka.common.config.provider.FileConfigProvider
  # ...
  externalConfiguration:
    volumes:
      - name: connector-config
        secret:
          secretName: mysecret
```

3. Apply the changes to your Kafka Connect deployment. Use `oc apply`:

   ```bash
   oc apply -f your-file
   ```

4. Use the values from the mounted properties file in your JSON payload with connector configuration. For example:

   ```json
   {
     "name": "my-connector",
     "config": {
       "connector.class": "MyDbConnector",
       "tasks.max": "3",
       "database": "my-postgresql:5432",
       "username": "${file:/opt/kafka/external-configuration/connector-config/connector.properties:dbUsername}"
     },
     "password": "${file:/opt/kafka/external-configuration/connector-config/connector.properties:dbPassword}"
   }
   ```

Additional resources

- For more information about external configuration in Kafka Connect, see Section C.72, "ExternalConfiguration schema reference".

3.3.14. List of resources created as part of Kafka Connect cluster with Source2Image support
The following resources will be created by the Cluster Operator in the OpenShift cluster:

**connect-cluster-name-connect-source**
- ImageStream which is used as the base image for the newly-built Docker images.

**connect-cluster-name-connect**
- BuildConfig which is responsible for building the new Kafka Connect Docker images.

**connect-cluster-name-connect**
- ImageStream where the newly built Docker images will be pushed.

**connect-cluster-name-connect**
- DeploymentConfig which is in charge of creating the Kafka Connect worker node pods.

**connect-cluster-name-connect-api**
- Service which exposes the REST interface for managing the Kafka Connect cluster.

**connect-cluster-name-config**
- ConfigMap which contains the Kafka Connect ancillary configuration and is mounted as a volume by the Kafka broker pods.

**connect-cluster-name-connect**
- Pod Disruption Budget configured for the Kafka Connect worker nodes.

### 3.3.15. Creating a container image using OpenShift builds and Source-to-Image

You can use OpenShift builds and the Source-to-Image (S2I) framework to create new container images. An OpenShift build takes a builder image with S2I support, together with source code and binaries provided by the user, and uses them to build a new container image. Once built, container images are stored in OpenShift’s local container image repository and are available for use in deployments.

A Kafka Connect builder image with S2I support is provided on the Red Hat Container Catalog as part of the `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` image. This S2I image takes your binaries (with plug-ins and connectors) and stores them in the `/tmp/kafka-plugins/s2i` directory. It creates a new Kafka Connect image from this directory, which can then be used with the Kafka Connect deployment. When started using the enhanced image, Kafka Connect loads any third-party plug-ins from the `/tmp/kafka-plugins/s2i` directory.

### Procedure

1. On the command line, use the `oc apply` command to create and deploy a Kafka Connect S2I cluster:
   ```bash
   oc apply -f examples/kafka-connect/kafka-connect-s2i.yaml
   ```

2. Create a directory with Kafka Connect plug-ins:
   ```bash
   $ tree ./my-plugins/
   ./my-plugins/
    ├── debezium-connector-mongodb
    │    ├── bson-3.4.2.jar
    │    ├── CHANGETLOG.md
    │    ├── CONTRIBUTE.md
    │    └── COPYRIGHT.txt
    │         └── debezium-connector-mongodb-0.7.1.jar
   ```
3. Use the `oc start-build` command to start a new build of the image using the prepared directory:

   ```sh
   oc start-build my-connect-cluster-connect --from-dir ./my-plugins/
   ```

   **NOTE**

   The name of the build is the same as the name of the deployed Kafka Connect cluster.

4. Once the build has finished, the new image is used automatically by the Kafka Connect deployment.

### 3.4. KAFKA MIRROR MAKER CONFIGURATION

This chapter describes how to configure the KafkaMirrorMaker resource to support a Kafka Mirror Maker deployment in your cluster.

The following procedures show how the resource is configured:

- Configuring Kafka Mirror Maker

Supported properties are also described in more detail for your reference:

- Kafka Mirror Maker configuration properties

The full schema of the KafkaMirrorMaker resource is described in the KafkaMirrorMaker schema reference.
NOTE

Labels applied to a **KafkaMirrorMaker** resource are also applied to the OpenShift resources comprising Kafka Mirror Maker. This provides a convenient mechanism for resources to be labeled as required.

### 3.4.1. Configuring Kafka Mirror Maker

Use the properties of the **KafkaMirrorMaker** resource to configure your Kafka Mirror Maker deployment.

You can configure access control for producers and consumers using TLS or SASL authentication. This procedure shows a configuration that uses TLS encryption and authentication on the consumer and producer side.

**Prerequisites**

- AMQ Streams and Kafka is deployed
- Source and target Kafka clusters are available

**Procedure**

1. Edit the `spec` properties for the **KafkaMirrorMaker** resource.
   The properties you can configure are shown in this example configuration:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaMirrorMaker
metadata:
  name: my-mirror-maker
spec:
  replicas: 3
  consumer:
    bootstrapServers: my-source-cluster-kafka-bootstrap:9092
    groupId: "my-group"
  numStreams: 2
  offsetCommitInterval: 120000
  tls:
    trustedCertificates: 
      - secretName: my-source-cluster-ca-cert
        certificate: ca.crt
  authentication: 
    type: tls
    certificateAndKey: 
      - secretName: my-source-secret
        certificate: public.crt
        key: private.key
  config:
    max.poll.records: 100
    receive.buffer.bytes: 32768
  producer:
    bootstrapServers: my-target-cluster-kafka-bootstrap:9092
    abortOnSendFailure: false
    tls:
```
trustedCertificates:
  - secretName: my-target-cluster-ca-cert
certificate: ca.crt
authentication:
type: tls
certificateAndKey:
  secretName: my-target-secret
certificate: public.crt
  key: private.key
config:
  compression.type: gzip
batch.size: 8192
whitelist: "my-topic|other-topic"
resources:
  requests:
    cpu: "1"
    memory: 2Gi
  limits:
    cpu: "2"
    memory: 2Gi
logging:
type: inline
loggers:
mirrormaker.root.logger: "INFO"
readinessProbe:
  initialDelaySeconds: 15
timeoutSeconds: 5
livenessProbe:
  initialDelaySeconds: 15
timeoutSeconds: 5
metrics:
  lowercaseOutputName: true
rules:
  - pattern: "kafka.server<type=(.+), name=(.+)PerSec\w*><>Count" name: "kafka_server_$1_$2_total"
  - pattern: "kafka.server<type=(.+), name=(.+)PerSec\w*, topic=(.+)><>Count" name: "kafka_server_$1_$2_total"
    labels:
      topic: "$3"
    jvmOptions:
      "-Xmx": "1g"
      "-Xms": "1g"
image: my-org/my-image:latest
template:
pod:
  affinity:
podAntiAffinity:
    requiredDuringSchedulingIgnoredDuringExecution:
      - labelSelector:
          matchExpressions:
            - key: application
              operator: In
              values:
The number of replica nodes.

Bootstrap servers for consumer and producer.

Group ID for the consumer.

The number of consumer streams.

The offset auto-commit interval in milliseconds.

TLS encryption with key names under which TLS certificates are stored in X.509 format for consumer or producer. For more details see KafkaMirrorMakerTls schema reference.

Authentication for consumer or producer, using the TLS mechanism, as shown here, using OAuth bearer tokens, or a SASL-based SCRAM-SHA-512 or PLAIN mechanism.

Kafka configuration options for consumer and producer.

If set to true, Kafka Mirror Maker will exit and the container will restart following a send failure for a message.

Topics mirrored from source to target Kafka cluster.

Requests for reservation of supported resources, currently cpu and memory, and limits to specify the maximum resources that can be consumed.

Specified loggers and log levels added directly (inline) or indirectly (external) through a ConfigMap. A custom ConfigMap must be placed under the log4j.properties or log4j2.properties key. Mirror Maker has a single logger called mirrormaker.root.logger. You can set the log level to INFO, ERROR, WARN, TRACE, DEBUG, FATAL or OFF.

Healthchecks to know when to restart a container (liveness) and when a container can accept traffic (readiness).

Prometheus metrics, which are enabled with configuration for the Prometheus JMX exporter in this example. You can enable metrics without further configuration using metrics: {}.

JVM configuration options to optimize performance for the Virtual Machine (VM) running Kafka Mirror Maker.

ADVANCED OPTION: Container image configuration, which is recommended only in special situations.

Template customization. Here a pod is scheduled based with anti-affinity, so the pod is not scheduled on nodes with the same hostname.
2. Create or update the resource:

```
oc apply -f <your-file>
```

3.4.2. Kafka Mirror Maker configuration properties

Use the `spec` configuration properties of the `KafkaMirrorMaker` resource to set up your Mirror Maker deployment.

Supported properties are described here for your reference.

3.4.2.1. Replicas

Use the `replicas` property to configure replicas.

You can run multiple Mirror Maker replicas to provide better availability and scalability. When running Kafka Mirror Maker on OpenShift it is not absolutely necessary to run multiple replicas of the Kafka Mirror Maker for high availability. When the node where the Kafka Mirror Maker has deployed crashes, OpenShift will automatically reschedule the Kafka Mirror Maker pod to a different node. However, running Kafka Mirror Maker with multiple replicas can provide faster failover times as the other nodes will be up and running.

3.4.2.2. Bootstrap servers

Use the `consumer.bootstrapServers` and `producer.bootstrapServers` properties to configure lists of bootstrap servers for the consumer and producer.

Kafka Mirror Maker always works together with two Kafka clusters (source and target). The source and the target Kafka clusters are specified in the form of two lists of comma-separated list of `<hostname>:<port>` pairs. Each comma-separated list contains one or more Kafka brokers or a `Service` pointing to Kafka brokers specified as a `<hostname>:<port>` pairs.

The bootstrap server lists can refer to Kafka clusters that do not need to be deployed in the same OpenShift cluster. They can even refer to a Kafka cluster not deployed by AMQ Streams, or deployed by AMQ Streams but on a different OpenShift cluster accessible outside.

If on the same OpenShift cluster, each list must ideally contain the Kafka cluster bootstrap service which is named `<cluster-name>-kafka-bootstrap` and a port of 9092 for plain traffic or 9093 for encrypted traffic. If deployed by AMQ Streams but on different OpenShift clusters, the list content depends on the approach used for exposing the clusters (routes, nodeports or loadbalancers).

When using Kafka Mirror Maker with a Kafka cluster not managed by AMQ Streams, you can specify the bootstrap servers list according to the configuration of the given cluster.
3.4.2.3. Whitelist

Use the `whitelist` property to configure a list of topics that Kafka Mirror Maker mirrors from the source to the target Kafka cluster.

The property allows any regular expression from the simplest case with a single topic name to complex patterns. For example, you can mirror topics A and B using "A|B" or all topics using "*". You can also pass multiple regular expressions separated by commas to the Kafka Mirror Maker.

3.4.2.4. Consumer group identifier

Use the `consumer.groupId` property to configure a consumer group identifier for the consumer.

Kafka Mirror Maker uses a Kafka consumer to consume messages, behaving like any other Kafka consumer client. Messages consumed from the source Kafka cluster are mirrored to a target Kafka cluster. A group identifier is required, as the consumer needs to be part of a consumer group for the assignment of partitions.

3.4.2.5. Consumer streams

Use the `consumer.numStreams` property to configure the number of streams for the consumer.

You can increase the throughput in mirroring topics by increasing the number of consumer threads. Consumer threads belong to the consumer group specified for Kafka Mirror Maker. Topic partitions are assigned across the consumer threads, which consume messages in parallel.

3.4.2.6. Offset auto-commit interval

Use the `consumer.offsetCommitInterval` property to configure an offset auto-commit interval for the consumer.

You can specify the regular time interval at which an offset is committed after Kafka Mirror Maker has consumed data from the source Kafka cluster. The time interval is set in milliseconds, with a default value of 60,000.

3.4.2.7. Abort on message send failure

Use the `producer.abortOnSendFailure` property to configure how to handle message send failure from the producer.

By default, if an error occurs when sending a message from Kafka Mirror Maker to a Kafka cluster:

- The Kafka Mirror Maker container is terminated in OpenShift.
- The container is then recreated.

If the `abortOnSendFailure` option is set to `false`, message sending errors are ignored.

3.4.2.8. Kafka producer and consumer

Use the `consumer.config` and `producer.config` properties to configure Kafka options for the consumer and producer.

The `config` property contains the Kafka Mirror Maker consumer and producer configuration options as keys, with values set in one of the following JSON types:
Exceptions
You can specify and configure standard Kafka consumer and producer options:

- [Link](https://kafka.apache.org/documentation/) Apache Kafka configuration documentation for producers
- [Link](https://kafka.apache.org/documentation/) Apache Kafka configuration documentation for consumers

However, there are exceptions for options automatically configured and managed directly by AMQ Streams related to:

- Kafka cluster bootstrap address
- Security (encryption, authentication, and authorization)
- Consumer group identifier

Specifically, all configuration options with keys equal to or starting with one of the following strings are forbidden:

- `ssl`
- `sasl`
- `security`
- `bootstrap.servers`
- `group.id`

When a forbidden option is present in the `config` property, it is ignored and a warning message is printed to the Cluster Operator log file. All other options are passed to Kafka Mirror Maker.

**IMPORTANT**

The Cluster Operator does not validate keys or values in the provided `config` object. When an invalid configuration is provided, the Kafka Mirror Maker might not start or might become unstable. In such cases, the configuration in the `KafkaMirrorMaker.spec.consumer.config` or `KafkaMirrorMaker.spec.producer.config` object should be fixed and the Cluster Operator will roll out the new configuration for Kafka Mirror Maker.

3.4.2.9. CPU and memory resources

Use the `resources.requests` and `resources.limits` properties to configure resource requests and limits.

For every deployed container, AMQ Streams allows you to request specific resources and define the maximum consumption of those resources.

AMQ Streams supports requests and limits for the following types of resources:
AMQ Streams uses the OpenShift syntax for specifying these resources.

For more information about managing computing resources on OpenShift, see Managing Compute Resources for Containers.

Resource requests

Requests specify the resources to reserve for a given container. Reserving the resources ensures that they are always available.

**IMPORTANT**

If the resource request is for more than the available free resources in the OpenShift cluster, the pod is not scheduled.

A request may be configured for one or more supported resources.

Resource limits

Limits specify the maximum resources that can be consumed by a given container. The limit is not reserved and might not always be available. A container can use the resources up to the limit only when they are available. Resource limits should be always higher than the resource requests.

A resource may be configured for one or more supported limits.

Supported CPU formats

CPU requests and limits are supported in the following formats:

- Number of CPU cores as integer (5 CPU core) or decimal (2.5 CPU core).
- Number or millicpus / millicores (100m) where 1000 millicores is the same 1 CPU core.

**NOTE**

The computing power of 1 CPU core may differ depending on the platform where OpenShift is deployed.

For more information on CPU specification, see the Meaning of CPU.

Supported memory formats

Memory requests and limits are specified in megabytes, gigabytes, mebibytes, and gibibytes.

- To specify memory in megabytes, use the M suffix. For example 1000M.
- To specify memory in gigabytes, use the G suffix. For example 1G.
- To specify memory in mebibytes, use the Mi suffix. For example 1000Mi.
- To specify memory in gibibytes, use the Gi suffix. For example 1Gi.

For more details about memory specification and additional supported units, see Meaning of memory.
3.4.2.10. Kafka Mirror Maker loggers

Kafka MirrorMaker has its own configurable logger:

- `mirrormaker.root.logger`

Use the `logging` property to configure loggers and logger levels.

You can set the log levels by specifying the logger and level directly (inline) or use a custom (external) ConfigMap.

Here we see examples of inline and external logging:

```
apiVersion: kafka.strimzi.io/v1beta1
group: KafkaMirrorMaker
spec:
  # ...
  logging:
    type: inline
    loggers:
      mirrormaker.root.logger: "INFO"
    # ...
```

```
apiVersion: kafka.strimzi.io/v1beta1
group: KafkaMirrorMaker
spec:
  # ...
  logging:
    type: external
    name: customConfigMap
    # ...
```

Additional resources

- Garbage collector (GC) logging can also be enabled (or disabled). For more information on GC, see Section 3.1.17.1, "JVM configuration"

- For more information about log levels, see the log4j manual.

3.4.2.11. Healthchecks

Use the `livenessProbe` and `readinessProbe` properties to configure healthcheck probes supported in AMQ Streams.

Healthchecks are periodical tests which verify the health of an application. When a Healthcheck probe fails, OpenShift assumes that the application is not healthy and attempts to fix it.

For more details about the probes, see Configure Liveness and Readiness Probes.

Both `livenessProbe` and `readinessProbe` support the following options:

- `initialDelaySeconds`
- `timeoutSeconds`
3.4.2.12. Prometheus metrics

Use the `metrics` property to enable and configure Prometheus metrics.

The `metrics` property can also contain additional configuration for the Prometheus JMX exporter. AMQ Streams supports Prometheus metrics using Prometheus JMX exporter to convert the JMX metrics supported by Apache Kafka and Zookeeper to Prometheus metrics.

To enable Prometheus metrics export without any further configuration, you can set it to an empty object (`{}`).

When metrics are enabled, they are exposed on port 9404.

When the `metrics` property is not defined in the resource, the Prometheus metrics are disabled.

For more information about configuring Prometheus and Grafana, see Metrics.

3.4.2.13. JVM Options

Use the `jvmOptions` property to configure supported options for the JVM on which the component is running.

Supported JVM options help to optimize performance for different platforms and architectures.

For more information on the supported options, see JVM configuration.

3.4.2.14. Container images

Use the `image` property to configure the container image used by the component.

Overriding container images is recommended only in special situations where you need to use a different container registry or a customized image.
For example, if your network does not allow access to the container repository used by AMQ Streams, you can copy the AMQ Streams images or build them from the source. However, if the configured image is not compatible with AMQ Streams images, it might not work properly.

A copy of the container image might also be customized and used for debugging.

For more information see Container image configurations.

3.4.3. List of resources created as part of Kafka Mirror Maker

The following resources are created by the Cluster Operator in the OpenShift cluster:

<mirror-maker-name>-mirror-maker
   Deployment which is responsible for creating the Kafka Mirror Maker pods.

<mirror-maker-name>-config
   ConfigMap which contains ancillary configuration for the the Kafka Mirror Maker, and is mounted as a volume by the Kafka broker pods.

<mirror-maker-name>-mirror-maker
   Pod Disruption Budget configured for the Kafka Mirror Maker worker nodes.

3.5. KAFKA BRIDGE CONFIGURATION

The full schema of the KafkaBridge resource is described in the Section C.102, "KafkaBridge schema reference". All labels that are applied to the desired KafkaBridge resource will also be applied to the OpenShift resources making up the Kafka Bridge cluster. This provides a convenient mechanism for resources to be labeled as required.

3.5.1. Replicas

Kafka Bridge can run multiple nodes. The number of nodes is defined in the KafkaBridge resource. Running a Kafka Bridge with multiple nodes can provide better availability and scalability. However, when running Kafka Bridge on OpenShift it is not absolutely necessary to run multiple nodes of Kafka Bridge for high availability.

IMPORTANT

If a node where Kafka Bridge is deployed to crashes, OpenShift will automatically reschedule the Kafka Bridge pod to a different node. In order to prevent issues arising when client consumer requests are processed by different Kafka Bridge instances, addressed-based routing must be employed to ensure that requests are routed to the right Kafka Bridge instance. Additionally, each independent Kafka Bridge instance must have a replica. A Kafka Bridge instance has its own state which is not shared with another instances.

3.5.1.1. Configuring the number of nodes

The number of Kafka Bridge nodes is configured using the replicas property in KafkaBridge.spec.

Prerequisites

- An OpenShift cluster
- A running Cluster Operator
Procedure

1. Edit the `replicas` property in the `KafkaBridge` resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1alpha1
   kind: KafkaBridge
   metadata:
     name: my-bridge
   spec:
     # ...
     replicas: 3
     # ...
   ```

2. Create or update the resource.

   ```bash
   oc apply -f your-file
   ```

3.5.2. Bootstrap servers

A Kafka Bridge always works in combination with a Kafka cluster. A Kafka cluster is specified as a list of bootstrap servers. On OpenShift, the list must ideally contain the Kafka cluster bootstrap service named `cluster-name-kafka-bootstrap`, and a port of 9092 for plain traffic or 9093 for encrypted traffic.

The list of bootstrap servers is configured in the `bootstrapServers` property in `KafkaBridge.kafka.spec`. The servers must be defined as a comma-separated list specifying one or more Kafka brokers, or a service pointing to Kafka brokers specified as a `hostname:_port_` pairs.

When using Kafka Bridge with a Kafka cluster not managed by AMQ Streams, you can specify the bootstrap servers list according to the configuration of the cluster.

3.5.2.1. Configuring bootstrap servers

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the `bootstrapServers` property in the `KafkaBridge` resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1alpha1
   kind: KafkaBridge
   metadata:
     name: my-bridge
   spec:
     # ...
     bootstrapServers: my-cluster-kafka-bootstrap:9092
     # ...
   ```

2. Create or update the resource.

   ```bash
   oc apply -f your-file
   ```
3.5.3. Connecting to Kafka brokers using TLS

By default, Kafka Bridge tries to connect to Kafka brokers using a plain text connection. If you prefer to use TLS, additional configuration is required.

3.5.3.1. TLS support for Kafka connection to the Kafka Bridge

TLS support for Kafka connection is configured in the `tls` property in `KafkaBridge.spec.kafka`. The `tls` property contains a list of secrets with key names under which the certificates are stored. The certificates must be stored in X509 format.

An example showing TLS configuration with multiple certificates

```yaml
apiVersion: kafka.strimzi.io/v1alpha1
kind: KafkaBridge
metadata:
  name: my-bridge
spec:
  # ...
  tls:
    trustedCertificates:
    - secretName: my-secret
certificate: ca.crt
    - secretName: my-other-secret
certificate: certificate.crt
  # ...
```

When multiple certificates are stored in the same secret, it can be listed multiple times.

An example showing TLS configuration with multiple certificates from the same secret

```yaml
apiVersion: kafka.strimzi.io/v1alpha1
kind: KafkaBridge
metadata:
  name: my-bridge
spec:
  # ...
  tls:
    trustedCertificates:
    - secretName: my-secret
certificate: ca.crt
    - secretName: my-secret
certificate: ca2.crt
  # ...
```

3.5.3.2. Configuring TLS in Kafka Bridge

Prerequisites

- An OpenShift cluster
- A running Cluster Operator
• If they exist, the name of the Secret for the certificate used for TLS Server Authentication, and the key under which the certificate is stored in the Secret

Procedure

1. (Optional) If they do not already exist, prepare the TLS certificate used in authentication in a file and create a Secret.

   NOTE

   The secrets created by the Cluster Operator for Kafka cluster may be used directly.

   oc create secret generic my-secret --from-file=my-file.crt

2. Edit the tls property in the KafkaBridge resource. For example:

   apiVersion: kafka.strimzi.io/v1alpha1
   kind: KafkaBridge
   metadata:
     name: my-bridge
   spec:
     # ...
     tls:
       trustedCertificates:
         - secretName: my-cluster-cluster-cert
           certificate: ca.crt
     # ...

3. Create or update the resource.

   oc apply -f your-file

3.5.4. Connecting to Kafka brokers with Authentication

By default, Kafka Bridge will try to connect to Kafka brokers without authentication. Authentication is enabled through the KafkaBridge resources.

3.5.4.1. Authentication support in Kafka Bridge

Authentication is configured through the authentication property in KafkaBridge.spec.kafka. The authentication property specifies the type of the authentication mechanisms which should be used and additional configuration details depending on the mechanism. The currently supported authentication types are:

• TLS client authentication
• SASL–based authentication using the SCRAM-SHA-512 mechanism
• SASL–based authentication using the PLAIN mechanism
• OAuth 2.0 token based authentication
3.5.4.1.1. TLS Client Authentication

To use TLS client authentication, set the `type` property to the value `tls`. TLS client authentication uses a TLS certificate to authenticate. The certificate is specified in the `certificateAndKey` property and is always loaded from an OpenShift secret. In the secret, the certificate must be stored in X509 format under two different keys: public and private.

**NOTE**

TLS client authentication can be used only with TLS connections. For more details about TLS configuration in Kafka Bridge see Section 3.5.3, “Connecting to Kafka brokers using TLS”.

An example TLS client authentication configuration

```yaml
apiVersion: kafka.strimzi.io/v1alpha1
kind: KafkaBridge
metadata:  
  name: my-bridge
spec:  
  # ...
  authentication:  
    type: tls
    certificateAndKey:  
      secretName: my-secret
      certificate: public.crt
      key: private.key
    # ...
```

3.5.4.1.2. SCRAM-SHA-512 authentication

To configure Kafka Bridge to use SASL-based SCRAM-SHA-512 authentication, set the `type` property to `scram-sha-512`. This authentication mechanism requires a username and password.

- Specify the username in the `username` property.
- In the `passwordSecret` property, specify a link to a Secret containing the password. The `secretName` property contains the name of the Secret and the `password` property contains the name of the key under which the password is stored inside the Secret.

**IMPORTANT**

Do not specify the actual password in the `password` field.

An example SASL based SCRAM-SHA-512 client authentication configuration

```yaml
apiVersion: kafka.strimzi.io/v1alpha1
kind: KafkaBridge
metadata:  
  name: my-bridge
spec:  
  # ...
  authentication:  
    type: scram-sha-512
```
3.5.4.1.3. SASL-based PLAIN authentication

To configure Kafka Bridge to use SASL-based PLAIN authentication, set the `type` property to `plain`. This authentication mechanism requires a username and password.

**WARNING**

The SASL PLAIN mechanism will transfer the username and password across the network in cleartext. Only use SASL PLAIN authentication if TLS encryption is enabled.

- Specify the username in the `username` property.
- In the `passwordSecret` property, specify a link to a `Secret` containing the password. The `secretName` property contains the name the `Secret` and the `password` property contains the name of the key under which the password is stored inside the `Secret`.

**IMPORTANT**

Do not specify the actual password in the `password` field.

An example showing SASL based PLAIN client authentication configuration

```yaml
apiVersion: kafka.strimzi.io/v1alpha1
kind: KafkaBridge
metadata:
  name: my-bridge
spec:
  # ...
  authentication:
    type: plain
    username: my-bridge-user
    passwordSecret:
      secretName: my-bridge-user
      password: my-bridge-password-key
    # ...
```

3.5.4.2. Configuring TLS client authentication in Kafka Bridge

**Prerequisites**

- An OpenShift cluster
• A running Cluster Operator

• If they exist, the name of the **Secret** with the public and private keys used for TLS Client Authentication, and the keys under which they are stored in the **Secret**

**Procedure**

1. (Optional) If they do not already exist, prepare the keys used for authentication in a file and create the **Secret**.

   ![NOTE](image)

   **NOTE**

   Secrets created by the User Operator may be used.

   ```
   oc create secret generic my-secret --from-file=my-public.crt --from-file=my-private.key
   ```

2. Edit the **authentication** property in the **KafkaBridge** resource. For example:

   ```
   apiVersion: kafka.strimzi.io/v1alpha1
   kind: KafkaBridge
   metadata:
     name: my-bridge
   spec:
     # ...
     authentication:
       type: tls
       certificateAndKey:
         secretName: my-secret
         certificate: my-public.crt
         key: my-private.key
     # ...
   ```

3. Create or update the resource.

   ```
   oc apply -f your-file
   ```

**3.5.4.3. Configuring SCRAM-SHA-512 authentication in Kafka Bridge**

**Prerequisites**

• An OpenShift cluster

• A running Cluster Operator

• Username of the user which should be used for authentication

• If they exist, the name of the **Secret** with the password used for authentication and the key under which the password is stored in the **Secret**

**Procedure**

1. (Optional) If they do not already exist, prepare a file with the password used in authentication and create the **Secret**.
2. Edit the **authentication** property in the **KafkaBridge** resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1alpha1
kind: KafkaBridge
metadata:
  name: my-bridge
spec:
  # ...
  authentication:
    type: scram-sha-512
    username: _<my-username>_
    passwordSecret:
      secretName: _<my-secret>_
      password: _<my-password.txt>_
  # ...
```

3. Create or update the resource.

```
oc apply -f your-file
```

### 3.5.5. Kafka Bridge configuration

AMQ Streams allows you to customize the configuration of Apache Kafka Bridge nodes by editing certain options listed in [Apache Kafka configuration documentation for consumers](https://kafka.apache.org/documentation/) and [Apache Kafka configuration documentation for producers](https://kafka.apache.org/documentation/).

Configuration options that can be configured relate to:

- Kafka cluster bootstrap address
- Security (Encryption, Authentication, and Authorization)
- Consumer configuration
- Producer configuration
- HTTP configuration

#### 3.5.5.1. Kafka Bridge Consumer configuration

Kafka Bridge consumer is configured using the properties in **KafkaBridge.spec.consumer**. This property contains the Kafka Bridge consumer configuration options as keys. The values can be one of the following JSON types:

- String
- Number
Users can specify and configure the options listed in the Apache Kafka configuration documentation for consumers with the exception of those options which are managed directly by AMQ Streams. Specifically, all configuration options with keys equal to or starting with one of the following strings are forbidden:

- `ssl`
- `sasl`
- `security`
- `bootstrap.servers`
- `group.id`

When one of the forbidden options is present in the `config` property, it will be ignored and a warning message will be printed to the Custer Operator log file. All other options will be passed to Kafka.

**IMPORTANT**

The Cluster Operator does not validate keys or values in the `config` object provided. When an invalid configuration is provided, the Kafka Bridge cluster might not start or might become unstable. In this circumstance, fix the configuration in the `KafkaBridge.spec.consumer.config` object, then the Cluster Operator can roll out the new configuration to all Kafka Bridge nodes.

Example Kafka Bridge consumer configuration

```yaml
apiVersion: kafka.strimzi.io/v1alpha1
kind: KafkaBridge
metadata:
  name: my-bridge
spec:
  # ...
  consumer:
    config:
      auto.offset.reset: earliest
      enable.auto.commit: true
    # ...
```

### 3.5.5.2. Kafka Bridge Producer configuration

Kafka Bridge producer is configured using the properties in `KafkaBridge.spec.producer`. This property contains the Kafka Bridge producer configuration options as keys. The values can be one of the following JSON types:

- String
- Number
- Boolean
Users can specify and configure the options listed in the Apache Kafka configuration documentation for producers with the exception of those options which are managed directly by AMQ Streams. Specifically, all configuration options with keys equal to or starting with one of the following strings are forbidden:

- `ssl`
- `sasl`
- `security`
- `bootstrap.servers`

**IMPORTANT**

The Cluster Operator does not validate keys or values in the `config` object provided. When an invalid configuration is provided, the Kafka Bridge cluster might not start or might become unstable. In this circumstance, fix the configuration in the `KafkaBridge.spec.producer.config` object, then the Cluster Operator can roll out the new configuration to all Kafka Bridge nodes.

### Example Kafka Bridge producer configuration

```yaml
apiVersion: kafka.strimzi.io/v1alpha1
kind: KafkaBridge
metadata:
  name: my-bridge
spec:
  # ...
  producer:
    config:
      acks: 1
      delivery.timeout.ms: 300000
    # ...
```

### 3.5.5.3. Kafka Bridge HTTP configuration

Kafka Bridge HTTP configuration is set using the properties in `KafkaBridge.spec.http`. This property contains the Kafka Bridge HTTP configuration options.

- `port`

**Example Kafka Bridge HTTP configuration**

```yaml
apiVersion: kafka.strimzi.io/v1alpha1
kind: KafkaBridge
metadata:
  name: my-bridge
spec:
  # ...
  http:
    port: 8080
  # ...
```

### 3.5.5.4. Configuring Kafka Bridge
Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the `kafka`, `http`, `consumer` or `producer` property in the KafkaBridge resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1alpha1
   kind: KafkaBridge
   metadata:
     name: my-bridge
   spec:
     # ...
     bootstrapServers: my-cluster-kafka:9092
   http:
     port: 8080
   consumer:
     config:
       auto.offset.reset: earliest
   producer:
     config:
       delivery.timeout.ms: 300000
     # ...
   
   oc apply -f your-file
   
2. Create or update the resource.

3.5.6. CPU and memory resources

For every deployed container, AMQ Streams allows you to request specific resources and define the maximum consumption of those resources.

AMQ Streams supports two types of resources:

- CPU
- Memory

AMQ Streams uses the OpenShift syntax for specifying CPU and memory resources.

3.5.6.1. Resource limits and requests

Resource limits and requests are configured using the `resources` property in the following resources:

- Kafka.spec.kafka
- Kafka.spec.kafka.tlsSidecar
- Kafka.spec.zookeeper
Additional resources

- For more information about managing computing resources on OpenShift, see Managing Compute Resources for Containers.

## 3.5.6.1.1. Resource requests

Requests specify the resources to reserve for a given container. Reserving the resources ensures that they are always available.

### IMPORTANT

If the resource request is for more than the available free resources in the OpenShift cluster, the pod is not scheduled.

Resources requests are specified in the `requests` property. Resources requests currently supported by AMQ Streams:

- `cpu`
- `memory`

A request may be configured for one or more supported resources.

### Example resource request configuration with all resources

```yaml
# ...
resources:
  requests:
    cpu: 12
    memory: 64Gi
# ...
```

## 3.5.6.1.2. Resource limits

Limits specify the maximum resources that can be consumed by a given container. The limit is not reserved and might not always be available. A container can use the resources up to the limit only when they are available. Resource limits should be always higher than the resource requests.
Resource limits are specified in the `limits` property. Resource limits currently supported by AMQ Streams:

- `cpu`
- `memory`

A resource may be configured for one or more supported limits.

**Example resource limits configuration**

```yaml
# ...
resources:
  limits:
    cpu: 12
    memory: 64Gi
# ...
```

3.5.6.1.3. Supported CPU formats

CPU requests and limits are supported in the following formats:

- Number of CPU cores as integer (5 CPU core) or decimal (2.5 CPU core).
- Number or `millicpus` / `millicores` (100m) where 1000 `millicores` is the same 1 CPU core.

**Example CPU units**

```yaml
# ...
resources:
  requests:
    cpu: 500m
  limits:
    cpu: 2.5
# ...
```

**NOTE**

The computing power of 1 CPU core may differ depending on the platform where OpenShift is deployed.

Additional resources

- For more information on CPU specification, see the Meaning of CPU.

3.5.6.1.4. Supported memory formats

Memory requests and limits are specified in megabytes, gigabytes, mebibytes, and gibibytes.

- To specify memory in megabytes, use the `M` suffix. For example 1000M.
- To specify memory in gigabytes, use the `G` suffix. For example 1G.
- To specify memory in mebibytes, use the `Mi` suffix. For example 1000Mi.
To specify memory in gibibytes, use the Gi suffix. For example 1Gi.

An example of using different memory units

```yaml
# ...
resources:
  requests:
    memory: 512Mi
  limits:
    memory: 2Gi
# ...
```

Additional resources

- For more details about memory specification and additional supported units, see Meaning of memory.

3.5.6.2. Configuring resource requests and limits

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the `resources` property in the resource specifying the cluster deployment. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
  kafka:
    # ...
    resources:
      requests:
        cpu: "8"
        memory: 64Gi
      limits:
        cpu: "12"
        memory: 128Gi
    # ...
  zookeeper:
    # ...
```

2. Create or update the resource. This can be done using `oc apply`:

   `oc apply -f your-file`

Additional resources

- For more information about the schema, see Resources schema reference.
3.5.7. Logging

This section provides information on loggers and how to configure log levels.

You can set the log levels by specifying the loggers and their levels directly (inline) or use a custom (external) config map.

3.5.7.1. Kafka Bridge loggers

Kafka Bridge has configurable loggers for each OpenAPI operation: Loggers are formatted as follows:

```
log4j.logger.http.openapi.operation.<operation-id>
```

Where `<operation-id>` is the identifier of the specific operation. Following is the list of operations defined by the OpenAPI specification:

- createConsumer
- deleteConsumer
- subscribe
- unsubscribe
- poll
- assign
- commit
- send
- sendToPartition
- seekToBeginning
- seekToEnd
- seek
- healthy
- ready
- openapi

3.5.7.2. Specifying inline logging

Procedure

1. Edit the YAML file to specify the loggers and logging level for the required components. For example, the logging level here is set to INFO:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaBridge
   spec:
   ```
You can set the log level to INFO, ERROR, WARN, TRACE, DEBUG, FATAL or OFF.

For more information about the log levels, see the log4j manual.

2. Create or update the Kafka resource in OpenShift.
   This can be done using `oc apply`:

   ```shell
   oc apply -f your-file
   ```

### 3.5.7.3. Specifying an external ConfigMap for logging

**Procedure**

1. Edit the YAML file to specify the name of the **ConfigMap** to use for the required components. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaBridge
   spec:
   # ...
   logging:
   type: external
   name: customConfigMap
   # ...
   ```

   Remember to place your custom ConfigMap under the `log4j.properties` or `log4j2.properties` key.

2. Create or update the Kafka resource in OpenShift.
   This can be done using `oc apply`:

   ```shell
   oc apply -f your-file
   ```

Garbage collector (GC) logging can also be enabled (or disabled). For more information on GC, see Section 3.1.17.1, "JVM configuration"

### 3.5.8. JVM Options

The following components of AMQ Streams run inside a Virtual Machine (VM):

- Apache Kafka
- Apache Zookeeper
- Apache Kafka Connect
- Apache Kafka Mirror Maker
JVM configuration options optimize the performance for different platforms and architectures. AMQ Streams allows you to configure some of these options.

### 3.5.8.1. JVM configuration

JVM options can be configured using the `jvmOptions` property in the following resources:

- `Kafka.spec.kafka`
- `Kafka.spec.zookeeper`
- `KafkaConnect.spec`
- `KafkaConnectS2I.spec`
- `KafkaMirrorMaker.spec`
- `KafkaBridge.spec`

Only a selected subset of available JVM options can be configured. The following options are supported:

- `-Xms` and `-Xmx`

  `-Xms` configures the minimum initial allocation heap size when the JVM starts. `-Xmx` configures the maximum heap size.

#### NOTE

The units accepted by JVM settings such as `-Xmx` and `-Xms` are those accepted by the JDK `java` binary in the corresponding image. Accordingly, `1g` or `1G` means $1,073,741,824$ bytes, and `Gi` is not a valid unit suffix. This is in contrast to the units used for memory requests and limits, which follow the OpenShift convention where `1G` means $1,000,000,000$ bytes, and `1Gi` means $1,073,741,824$ bytes.

The default values used for `-Xms` and `-Xmx` depends on whether there is a memory request limit configured for the container:

- If there is a memory limit then the JVM’s minimum and maximum memory will be set to a value corresponding to the limit.
- If there is no memory limit then the JVM’s minimum memory will be set to `128M` and the JVM’s maximum memory will not be defined. This allows for the JVM’s memory to grow as-needed, which is ideal for single node environments in test and development.
IMPORTANT

Setting `-Xmx` explicitly requires some care:

- The JVM’s overall memory usage will be approximately $4 \times$ the maximum heap, as configured by `-Xmx`.

- If `-Xmx` is set without also setting an appropriate OpenShift memory limit, it is possible that the container will be killed should the OpenShift node experience memory pressure (from other Pods running on it).

- If `-Xmx` is set without also setting an appropriate OpenShift memory request, it is possible that the container will be scheduled to a node with insufficient memory. In this case, the container will not start but crash (immediately if `-Xms` is set to `-Xmx`, or some later time if not).

When setting `-Xmx` explicitly, it is recommended to:

- set the memory request and the memory limit to the same value,

- use a memory request that is at least $4.5 \times$ the `-Xmx`,

- consider setting `-Xms` to the same value as `-Xmx`.

IMPORTANT

Containers doing lots of disk I/O (such as Kafka broker containers) will need to leave some memory available for use as operating system page cache. On such containers, the requested memory should be significantly higher than the memory used by the JVM.

Example fragment configuring `-Xmx` and `-Xms`

```yaml
# ...
jvmOptions:
  "-Xmx": "2g"
  "-Xms": "2g"
# ...
```

In the above example, the JVM will use 2 GiB ($2,147,483,648$ bytes) for its heap. Its total memory usage will be approximately 8 GiB.

Setting the same value for initial (`-Xms`) and maximum (`-Xmx`) heap sizes avoids the JVM having to allocate memory after startup, at the cost of possibly allocating more heap than is really needed. For Kafka and Zookeeper pods such allocation could cause unwanted latency. For Kafka Connect avoiding over allocation may be the most important concern, especially in distributed mode where the effects of over-allocation will be multiplied by the number of consumers.

```
-server
```

`-server` enables the server JVM. This option can be set to true or false.

Example fragment configuring `-server`

```yaml
# ...
jvmOptions:
```
When neither of the two options (-server and -XX) is specified, the default Apache Kafka configuration of KAFKA_JVM_PERFORMANCE_OPTS will be used.

-XX

-XX object can be used for configuring advanced runtime options of a JVM. The -server and -XX options are used to configure the KAFKA_JVM_PERFORMANCE_OPTS option of Apache Kafka.

Example showing the use of the -XX object

```yaml
jvmOptions:
  "-XX":
    "UseG1GC": true
    "MaxGCPauseMillis": 20
    "InitiatingHeapOccupancyPercent": 35
    " ExplicitGCLongInvokesConcurrent": true
    "UseParNewGC": false
```

The example configuration above will result in the following JVM options:

```
-XX:+UseG1GC -XX:MaxGCPauseMillis=20 -XX:InitiatingHeapOccupancyPercent=35 -XX:+ExplicitGCLongInvokesConcurrent -XX:-UseParNewGC
```

NOTE

When neither of the two options (-server and -XX) is specified, the default Apache Kafka configuration of KAFKA_JVM_PERFORMANCE_OPTS will be used.

3.5.8.1.1. Garbage collector logging

The jvmOptions section also allows you to enable and disable garbage collector (GC) logging. GC logging is enabled by default. To disable it, set the gcLoggingEnabled property as follows:

Example of disabling GC logging

```
# ...
jvmOptions:
  gcLoggingEnabled: false
# ...
```

3.5.8.2. Configuring JVM options

Prerequisites

- An OpenShift cluster
- A running Cluster Operator
Procedure

1. Edit the `jvmOptions` property in the Kafka, KafkaConnect, KafkaConnectS2I, KafkaMirrorMaker, or KafkaBridge resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
spec:
kafka:
  # ...
  jvmOptions:
    "-Xmx": "8g"
    "-Xms": "8g"
  # ...
  zookeeper:
  # ...
```

2. Create or update the resource. This can be done using `oc apply`:

```bash
oc apply -f your-file
```

### 3.5.9. Healthchecks

Healthchecks are periodical tests which verify the health of an application. When a Healthcheck probe fails, OpenShift assumes that the application is not healthy and attempts to fix it.

OpenShift supports two types of Healthcheck probes:

- Liveness probes
- Readiness probes

For more details about the probes, see Configure Liveness and Readiness Probes. Both types of probes are used in AMQ Streams components.

Users can configure selected options for liveness and readiness probes.

#### 3.5.9.1. Healthcheck configurations

Liveness and readiness probes can be configured using the `livenessProbe` and `readinessProbe` properties in following resources:

- `Kafka.spec.kafka`
- `Kafka.spec.kafka.tlsSidecar`
- `Kafka.spec.zookeeper`
- `Kafka.spec.zookeeper.tlsSidecar`
- `Kafka.spec.entityOperator.tlsSidecar`
Both `livenessProbe` and `readinessProbe` support the following options:

- `initialDelaySeconds`
- `timeoutSeconds`
- `periodSeconds`
- `successThreshold`
- `failureThreshold`

For more information about the `livenessProbe` and `readinessProbe` options, see Section C.34, “Probe schema reference”.

An example of liveness and readiness probe configuration

```yaml
# ...
readinessProbe:
  initialDelaySeconds: 15
  timeoutSeconds: 5
livenessProbe:
  initialDelaySeconds: 15
  timeoutSeconds: 5
# ...
```

3.5.9.2. Configuring healthchecks

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Edit the `livenessProbe` or `readinessProbe` property in the Kafka, KafkaConnect or KafkaConnectS2I resource. For example:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
```
2. Create or update the resource.
   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

### 3.5.10. Container images

AMQ Streams allows you to configure container images which will be used for its components. Overriding container images is recommended only in special situations, where you need to use a different container registry. For example, because your network does not allow access to the container repository used by AMQ Streams. In such a case, you should either copy the AMQ Streams images or build them from the source. If the configured image is not compatible with AMQ Streams images, it might not work properly.

#### 3.5.10.1. Container image configurations

Container image which should be used for given components can be specified using the `image` property in:

- `Kafka.spec.kafka`
- `Kafka.spec.kafka.tlsSidecar`
- `Kafka.spec.zookeeper`
- `Kafka.spec.zookeeper.tlsSidecar`
- `Kafka.spec.entityOperator.topicOperator`
- `Kafka.spec.entityOperator.userOperator`
- `Kafka.spec.entityOperator.tlsSidecar`
- `KafkaConnect.spec`
- `KafkaConnectS2I.spec`
- `KafkaBridge.spec`

#### 3.5.10.1.1. Configuring the `Kafka.spec.kafka.image` property
The `Kafka.spec.kafka.image` property functions differently from the others, because AMQ Streams supports multiple versions of Kafka, each requiring its own image. The `STRIMZI_KAFKA_IMAGES` environment variable of the Cluster Operator configuration is used to provide a mapping between Kafka versions and the corresponding images. This is used in combination with the `Kafka.spec.kafka.image` and `Kafka.spec.kafka.version` properties as follows:

- If neither `Kafka.spec.kafka.image` nor `Kafka.spec.kafka.version` are given in the custom resource then the `version` will default to the Cluster Operator’s default Kafka version, and the image will be the one corresponding to this version in the `STRIMZI_KAFKA_IMAGES`.

- If `Kafka.spec.kafka.image` is given but `Kafka.spec.kafka.version` is not then the given image will be used and the `version` will be assumed to be the Cluster Operator’s default Kafka version.

- If `Kafka.spec.kafka.version` is given but `Kafka.spec.kafka.image` is not then image will be the one corresponding to this version in the `STRIMZI_KAFKA_IMAGES`.

- Both `Kafka.spec.kafka.version` and `Kafka.spec.kafka.image` are given the given image will be used, and it will be assumed to contain a Kafka broker with the given version.

**WARNING**

It is best to provide just `Kafka.spec.kafka.version` and leave the `Kafka.spec.kafka.image` property unspecified. This reduces the chances of making a mistake in configuring the Kafka resource. If you need to change the images used for different versions of Kafka, it is better to configure the Cluster Operator’s `STRIMZI_KAFKA_IMAGES` environment variable.

### 3.5.10.1.2. Configuring the `image` property in other resources

For the `image` property in the other custom resources, the given value will be used during deployment. If the `image` property is missing, the `image` specified in the Cluster Operator configuration will be used. If the `image` name is not defined in the Cluster Operator configuration, then the default value will be used.

- For Kafka broker TLS sidecar:
  1. Container image specified in the `STRIMZI_DEFAULT_TLS_SIDECAR_KAFKA_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Zookeeper nodes:
  1. Container image specified in the `STRIMZI_DEFAULT_ZOOKEEPER_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Zookeeper node TLS sidecar:
  1. Container image specified in the `STRIMZI_DEFAULT_TLS_SIDECAR_ZOOKEEPER_IMAGE` environment variable from the Cluster Operator configuration.
2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Topic Operator:
  1. Container image specified in the `STRIMZI_DEFAULT_TOPIC_OPERATOR_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-operator:1.3.0` container image.

- For User Operator:
  1. Container image specified in the `STRIMZI_DEFAULT_USER_OPERATOR_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-operator:1.3.0` container image.

- For Entity Operator TLS sidecar:
  1. Container image specified in the `STRIMZI_DEFAULT_TLS_SIDECAR_ENTITY_OPERATOR_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Kafka Connect:
  1. Container image specified in the `STRIMZI_DEFAULT_KAFKA_CONNECT_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

- For Kafka Connect with Source2image support:
  1. Container image specified in the `STRIMZI_DEFAULT_KAFKA_CONNECT_S2I_IMAGE` environment variable from the Cluster Operator configuration.
  2. `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0` container image.

---

**WARNING**

Overriding container images is recommended only in special situations, where you need to use a different container registry. For example, because your network does not allow access to the container repository used by AMQ Streams. In such case, you should either copy the AMQ Streams images or build them from source. In case the configured image is not compatible with AMQ Streams images, it might not work properly.

---

**Example of container image configuration**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
dependencies:
    - kafka
    - kafka-connect
    - kafka-connect-s2i
kind: Kafka
deploymentRef:
  name: kafka
  namespace: kafka
metadata:
    name: kafka
    namespace: kafka
```
3.5.10.2. Configuring container images

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Edit the `image` property in the Kafka, KafkaConnect or KafkaConnectS2I resource. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     kafka:
       # ...
       image: my-org/my-image:latest
       # ...
     zookeeper:
       # ...
   
   oc apply -f your-file
   
2. Create or update the resource.
   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

3.5.11. Configuring pod scheduling

**IMPORTANT**

When two applications are scheduled to the same OpenShift node, both applications might use the same resources like disk I/O and impact performance. That can lead to performance degradation. Scheduling Kafka pods in a way that avoids sharing nodes with other critical workloads, using the right nodes or dedicated a set of nodes only for Kafka are the best ways how to avoid such problems.

3.5.11.1. Scheduling pods based on other applications

3.5.11.1.1. Avoid critical applications to share the node
Pod anti-affinity can be used to ensure that critical applications are never scheduled on the same disk. When running a Kafka cluster, it is recommended to use pod anti-affinity to ensure that the Kafka brokers do not share the nodes with other workloads like databases.

### 3.5.11.1.2. Affinity

Affinity can be configured using the `affinity` property in the following resources:

- `Kafka.spec.kafka.template.pod`
- `Kafka.spec.zookeeper.template.pod`
- `Kafka.spec.entityOperator.template.pod`
- `KafkaConnect.spec.template.pod`
- `KafkaConnectS2I.spec.template.pod`
- `KafkaBridge.spec.template.pod`

The affinity configuration can include different types of affinity:

- Pod affinity and anti-affinity
- Node affinity

The format of the `affinity` property follows the OpenShift specification. For more details, see the Kubernetes node and pod affinity documentation.

### 3.5.11.1.3. Configuring pod anti-affinity in Kafka components

#### Prerequisites

- An OpenShift cluster
- A running Cluster Operator

#### Procedure

1. Edit the `affinity` property in the resource specifying the cluster deployment. Use labels to specify the pods which should not be scheduled on the same nodes. The `topologyKey` should be set to `kubernetes.io/hostname` to specify that the selected pods should not be scheduled on nodes with the same hostname. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   spec:
     kafka:
       # ...
     template:
       pod:
         affinity:
           podAntiAffinity:
             requiredDuringSchedulingIgnoredDuringExecution:
               - labelSelector:
                 matchExpressions:
                   - key: topologyKey
                     operator: In
                     values:
                       - kubernetes.io/hostname
   ```
2. Create or update the resource. This can be done using `oc apply`:

```
oc apply -f your-file
```

### 3.5.11.2. Scheduling pods to specific nodes

#### 3.5.11.2.1. Node scheduling

The OpenShift cluster usually consists of many different types of worker nodes. Some are optimized for CPU heavy workloads, some for memory, while other might be optimized for storage (fast local SSDs) or network. Using different nodes helps to optimize both costs and performance. To achieve the best possible performance, it is important to allow scheduling of AMQ Streams components to use the right nodes.

OpenShift uses node affinity to schedule workloads onto specific nodes. Node affinity allows you to create a scheduling constraint for the node on which the pod will be scheduled. The constraint is specified as a label selector. You can specify the label using either the built-in node label like `beta.kubernetes.io/instance-type` or custom labels to select the right node.

#### 3.5.11.2.2. Affinity

Affinity can be configured using the `affinity` property in following resources:

- `Kafka.spec.kafka.template.pod`
- `Kafka.spec.zookeeper.template.pod`
- `Kafka.spec.entityOperator.template.pod`
- `KafkaConnect.spec.template.pod`
- `KafkaConnectS2I.spec.template.pod`
- `KafkaBridge.spec.template.pod`

The affinity configuration can include different types of affinity:

- Pod affinity and anti-affinity
- Node affinity

The format of the `affinity` property follows the OpenShift specification. For more details, see the Kubernetes node and pod affinity documentation.
3.5.11.2.3. Configuring node affinity in Kafka components

Prerequisites

- An OpenShift cluster
- A running Cluster Operator

Procedure

1. Label the nodes where AMQ Streams components should be scheduled. This can be done using `oc label`:

   ```
   oc label node your-node node-type=fast-network
   ```

   Alternatively, some of the existing labels might be reused.

2. Edit the `affinity` property in the resource specifying the cluster deployment. For example:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   spec:
     kafka:
       # ...
     template:
       pod:
         affinity:
           nodeAffinity:
             requiredDuringSchedulingIgnoredDuringExecution:
               nodeSelectorTerms:
                 - matchExpressions:
                   - key: node-type
                     operator: In
                     values:
                   - fast-network
       # ...
     zookeeper:
     # ...
   ```

3. Create or update the resource. This can be done using `oc apply`:

   ```
   oc apply -f your-file
   ```

3.5.11.3. Using dedicated nodes

3.5.11.3.1. Dedicated nodes

Cluster administrators can mark selected OpenShift nodes as tainted. Nodes with taints are excluded from regular scheduling and normal pods will not be scheduled to run on them. Only services which can tolerate the taint set on the node can be scheduled on it. The only other services running on such nodes will be system services such as log collectors or software defined networks.

Taints can be used to create dedicated nodes. Running Kafka and its components on dedicated nodes
can have many advantages. There will be no other applications running on the same nodes which could cause disturbance or consume the resources needed for Kafka. That can lead to improved performance and stability.

To schedule Kafka pods on the dedicated nodes, configure node affinity and tolerations.

### 3.5.11.3.2. Affinity

Affinity can be configured using the `affinity` property in following resources:

- `Kafka.spec.kafka.template.pod`
- `Kafka.spec.zookeeper.template.pod`
- `Kafka.spec.entityOperator.template.pod`
- `KafkaConnect.spec.template.pod`
- `KafkaConnectS2I.spec.template.pod`
- `KafkaBridge.spec.template.pod`

The affinity configuration can include different types of affinity:

- Pod affinity and anti-affinity
- Node affinity

The format of the `affinity` property follows the OpenShift specification. For more details, see the [Kubernetes node and pod affinity documentation](#).

### 3.5.11.3.3. Tolerations

Tolerations can be configured using the `tolerations` property in following resources:

- `Kafka.spec.kafka.template.pod`
- `Kafka.spec.zookeeper.template.pod`
- `Kafka.spec.entityOperator.template.pod`
- `KafkaConnect.spec.template.pod`
- `KafkaConnectS2I.spec.template.pod`
- `KafkaBridge.spec.template.pod`

The format of the `tolerations` property follows the OpenShift specification. For more details, see the [Kubernetes taints and tolerations](#).

### 3.5.11.3.4. Setting up dedicated nodes and scheduling pods on them

**Prerequisites**

- An OpenShift cluster
- A running Cluster Operator

**Procedure**

1. Select the nodes which should be used as dedicated.

2. Make sure there are no workloads scheduled on these nodes.

3. Set the taints on the selected nodes:
   This can be done using `oc adm taint`:
   ```bash
   oc adm taint node your-node dedicated=Kafka:NoSchedule
   ```

4. Additionally, add a label to the selected nodes as well.
   This can be done using `oc label`:
   ```bash
   oc label node your-node dedicated=Kafka
   ```

5. Edit the **affinity** and **tolerations** properties in the resource specifying the cluster deployment. For example:
   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   spec:
     kafka:
     # ...
     template:
       pod:
         tolerations:
         - key: "dedicated"
           operator: "Equal"
           value: "Kafka"
           effect: "NoSchedule"
         affinity:
           nodeAffinity:
             requiredDuringSchedulingIgnoredDuringExecution:
               nodeSelectorTerms:
               - matchExpressions:
                 - key: dedicated
                   operator: In
                   values:
                   - Kafka
   # ...
   zookeeper:
   # ...
   ```

6. Create or update the resource.
   This can be done using `oc apply`:
   ```bash
   oc apply -f your-file
   ```

**3.5.12. List of resources created as part of Kafka Bridge cluster**
The following resources are created by the Cluster Operator in the OpenShift cluster:

**bridge-cluster-name-bridge**
- Deployment which is in charge to create the Kafka Bridge worker node pods.

**bridge-cluster-name-bridge-service**
- Service which exposes the REST interface of the Kafka Bridge cluster.

**bridge-cluster-name-bridge-config**
- ConfigMap which contains the Kafka Bridge ancillary configuration and is mounted as a volume by the Kafka broker pods.

**bridge-cluster-name-bridge**
- Pod Disruption Budget configured for the Kafka Bridge worker nodes.

### 3.6. USING OAUTH 2.0 TOKEN BASED AUTHENTICATION

AMQ Streams supports the use of OAuth 2.0 authentication using the **SASL OAUTHBEARER** mechanism.

OAuth 2.0 enables standardized token based authentication and authorization between applications, using a central authorization server to issue tokens that grant limited access to resources.

OAuth 2.0 is currently only supported for authentication, with no authorization support. However, OAuth 2.0 authentication can be used in conjunction with **ACL-based Kafka authorization**.

Using OAuth 2.0 token based authentication, application clients can access resources on application servers (called ‘resource servers’) without exposing account credentials. The client passes an access token as a means of authenticating, which application servers can also use to find more information about the level of access granted. The authorization server handles the granting of access and inquiries about access.

In the context of AMQ Streams:

- Kafka brokers act as resource servers
- Kafka clients act as resource clients

The brokers and clients communicate with the OAuth 2.0 authorization server, as necessary, to obtain or validate access tokens.

For a deployment of AMQ Streams, OAuth 2.0 integration provides:

- Server-side OAuth 2.0 support for Kafka brokers
- Client-side OAuth 2.0 support for Kafka Mirror Maker, Kafka Connect and the Kafka Bridge

**Additional resources**

- OAuth 2.0 site

### 3.6.1. OAuth 2.0 authentication mechanism

Support for OAuth 2.0 is based on the Kafka **SASL OAUTHBEARER** mechanism, which is used to establish authenticated sessions with a Kafka broker.
A Kafka client initiates a session with the Kafka broker using the SASL OAUTHBEARER mechanism for credentials exchange, where credentials take the form of an access token.

Kafka brokers and clients need to be configured to use OAuth 2.0.

**Kafka broker configuration**

The Kafka broker must be configured to validate the token received during session initiation. The recommended approach is to create a client definition in an authorization server with:

- Client ID of kafka-broker
- Client ID and secret as the authentication mechanism

**Kafka client configuration**

A Kafka client is configured with either:

- Credentials required to obtain a valid access token from an authorization server
- A valid long-lived access token, obtained using tools provided by an authorization server

Credentials are never sent to the Kafka broker. The only information ever sent to the Kafka broker is an access token. When a client obtains an access token, no further communication with the authorization server is needed.

The simplest mechanism, which requires no additional usage of authorization server tools, is authentication with a client ID and secret. Using a long-lived access token, or a long-lived refresh token, is more complex.

**NOTE**

If you are using long-lived access tokens, you can set policy in the authorization server to increase the maximum lifetime of the token.

If the Kafka client is not configured with an access token directly, the client exchanges credentials for an access token during Kafka session initiation by contacting the authorization server. The Kafka client uses one of two mechanisms:

- Client id and secret
- Client id, refresh token, and (optionally) a secret

### 3.6.2. OAuth 2.0 client authentication flow

In this section, we explain and visualize the communication flow between Kafka client, Kafka broker, and authorization server during Kafka session initiation. The flow depends on the client and server configuration.

When a Kafka client sends an access token as credentials to a Kafka broker, the token needs to be validated.

Depending on the authorization server used, and the configuration options available, you may prefer to use:

- Fast local token validation based on JWT signature checking and local token introspection, without contacting the authorization server
An OAuth 2.0 introspection endpoint provided by the authorization server

Using fast local token validation requires the authorization server to provide a JWKS endpoint with public certificates that are used to validate signatures on the tokens.

**NOTE**

An authorization server might only allow the use of opaque access tokens, which means that local token validation is not possible.

Another option is to use an OAuth 2.0 introspection endpoint on the authorization server. Each time a Kafka broker connection is established, the broker sends the access token it receives to the authorization server, and a response confirming whether or not the token is valid is returned.

Kafka client credentials can also be configured for:

- Direct local access using a previously generated long-lived access token
- Contact with the authorization server for a new access token to be issued and sent to the Kafka broker

### 3.6.2.1. Example client authentication flows

Here you can see the communication flows, for different configurations of Kafka clients and brokers, during Kafka session authentication.

- Client using client ID and secret, with broker delegating validation to authorization server
- Client using client ID and secret, with broker performing fast local token validation
- Client using long-lived access token, with broker delegating validation to authorization server
- Client using long-lived access token, with broker performing fast local validation

#### Client using client ID and secret, with broker delegating validation to authorization server

1. Kafka client requests access token from authorization server, using client ID and secret, and optionally a refresh token.
2. Authorization server generates a new access token.
3. Kafka client authenticates with the Kafka broker using the **SASL OAUTHBEARER** mechanism to pass the access token.
4. Kafka broker validates the access token by calling a token introspection endpoint on authorization server, using its own client ID and secret.

5. Kafka client session is established if the token is valid.

**Client using client ID and secret, with broker performing fast local token validation**

1. Kafka client authenticates with authorization server from the token endpoint, using a client ID and secret, and optionally a refresh token.

2. Authorization server generates a new access token.

3. Kafka client authenticates with the Kafka broker using the `SASL OAUTHBEARER` mechanism to pass the access token.

4. Kafka broker validates the access token locally using a JWT token signature check, and local token introspection.

**Client using long-lived access token, with broker delegating validation to authorization server**

1. Kafka client authenticates with the Kafka broker using the `SASL OAUTHBEARER` mechanism to pass the long-lived access token.

2. Kafka broker validates the access token by calling a token introspection endpoint on authorization server, using its own client ID and secret.

3. Kafka client session is established if the token is valid.

**Client using long-lived access token, with broker performing fast local validation**

1. Kafka client authenticates with authorization server from the token endpoint, using a client ID and secret, and optionally a refresh token.

2. Authorization server generates a new access token.

3. Kafka client authenticates with the Kafka broker using the `SASL OAUTHBEARER` mechanism to pass the access token.

4. Kafka broker validates the access token locally using a JWT token signature check, and local token introspection.
1. Kafka client authenticates with the Kafka broker using the SASL OAUTHBEARER mechanism to pass the long-lived access token.

2. Kafka broker validates the access token locally using JWT token signature check, and local token introspection.

**WARNING**

Fast local JWT token signature validation is suitable only for short-lived tokens as there is no check with the authorization server if a token has been revoked. Token expiration is written into the token, but revocation can happen at any time, so cannot be accounted for without contacting the authorization server. Any issued token would be considered valid until it expires.

### 3.6.3. Configuring OAuth 2.0 authentication

OAuth 2.0 is used for interaction between Kafka clients and AMQ Streams components.

In order to use OAuth 2.0 for AMQ Streams, you must:

1. Deploy an authorization server and configure the deployment to integrate with AMQ Streams
2. Deploy or update the Kafka cluster with Kafka broker listeners configured to use OAuth 2.0
3. Update your Java-based Kafka clients to use OAuth 2.0
4. Update Kafka component clients to use OAuth 2.0

#### 3.6.3.1. Configuring Red Hat Single Sign-On as an OAuth 2.0 authorization server

This procedure describes how to deploy Red Hat Single Sign-On as an authorization server and configure it for integration with AMQ Streams.

The authorization server provides a central point for authentication and authorization, and management of users, clients, and permissions. Red Hat Single Sign-On has a concept of realms where a realm represents a separate set of users, clients, permissions, and other configuration. You can use a default master realm, or create a new one. Each realm exposes its own OAuth 2.0 endpoints, which means that application clients and application servers all need to use the same realm.
To use OAuth 2.0 with AMQ Streams, you use a deployment of Red Hat Single Sign-On to create and manage authentication realms.

**NOTE**
If you already have Red Hat Single Sign-On deployed, you can skip the deployment step and use your current deployment.

**Before you begin**
You will need to be familiar with using Red Hat Single Sign-On.

For deployment and administration instructions, see:

- Red Hat Single Sign-On for OpenShift
- Server Administration Guide

**Prerequisites**
- AMQ Streams and Kafka is running

For the Red Hat Single Sign-On deployment:

- Check the Red Hat Single Sign-On Supported Configurations
- Installation requires a user with a cluster-admin role, such as system:admin

**Procedure**

   Check the progress of the deployment in your OpenShift web console.

2. Log in to the Red Hat Single Sign-On Admin Console to create the OAuth 2.0 policies for AMQ Streams.
   Login details are provided when you deploy Red Hat Single Sign-On.

3. Create and enable a realm.
   You can use an existing master realm.

4. Adjust the session and token timeouts for the realm, if required.

5. Create a client called **kafka-broker**.

6. From the Settings tab, set:
   - **Access Type** to Confidential
   - **Standard Flow Enabled** to OFF to disable web login for this client
   - **Service Accounts Enabled** to ON to allow this client to authenticate in its own name

7. Click **Save** before continuing.

8. From the Credentials tab, take a note of the secret for using in your AMQ Streams Kafka cluster configuration.
9. Repeat the client creation steps for any application client that will connect to your Kafka brokers.
   Create a definition for each new client.
   
   You will use the names as client IDs in your configuration.

What to do next

After deploying and configuring the authorization server, configure the Kafka brokers to use OAuth 2.0.

3.6.3.2. Configuring OAuth 2.0 support for Kafka brokers

This procedure describes how to configure Kafka brokers so that the broker listeners are enabled to use OAuth 2.0 authentication using an authorization server.

If the authorization server is using certificates signed by the trusted CA and matching the OAuth 2.0 server hostname, TLS connection works using the default settings. Otherwise, you have two connection options for your external listener configuration when delegating token validation to the authorization server:

1. TLS connection to the authorization server with trusted certificates
2. Direct connection using an introspection endpoint configuration

Both options are described in this procedure.

Before you start

For more information on the configuration and authentication of Kafka broker listeners, see:

- Kafka broker listeners
- Authentication and Authorization

Prerequisites

- AMQ Streams and Kafka are running
- An OAuth 2.0 authorization server is deployed

Procedure

1. Update the Kafka broker configuration (Kafka.spec.kafka) of your Kafka resource in an editor.

   oc edit kafka my-cluster

2. Configure the Kafka broker listeners configuration.
   The configuration for each type of listener does not have to be the same, as they are independent.

   For example:

   ```yaml
   #...
   authentication:
   type: oauth
   validIssuerUri: <https://<authorization-server-address>/auth/realms/master>
   ```
Listener type set to **oauth**.

URI of the token issuer used for authentication.

URI of the JWKS certificate endpoint used for local JWT validation.

The user name profile claim (or key) that contains the actual user name in the token. The user name is the *principal* used to identify the user. The `userNameClaim` value will depend on the authentication flow and the authorization server used.

**OPTION 1:** TLS connection to the authorization server.

(Optional) Trusted certificates for TLS connection to the authorization server.

Enable TLS hostname verification. Default is *false*.

**OPTION 2:** Introspection endpoint to connect directly to the authorization server.

3. Save and exit the editor, then wait for rolling updates to complete.

4. Check the update in the logs or by watching the pod state transitions:

   ```bash
   oc logs -f ${POD_NAME} -c ${CONTAINER_NAME}
   oc get po -w
   ```
The rolling update configures the brokers to use OAuth 2.0 authentication.

What to do next

- Configure your Kafka clients to use OAuth 2.0

3.6.3.3. Configuring Kafka Java clients to use OAuth 2.0

This procedure describes how to configure Kafka producer and consumer APIs to use OAuth 2.0 for interaction with Kafka brokers.

Add a client callback plugin to your pom.xml file, and configure the system properties.

Prerequisites

- AMQ Streams and Kafka are running
- An OAuth 2.0 authorization server is deployed and configured for OAuth access to Kafka brokers
- Kafka brokers are configured for OAuth 2.0

Procedure

1. Add the client library with OAuth 2.0 support to the pom.xml file for the Kafka client:

   ```xml
   <dependency>
   <groupId>io.strimzi</groupId>
   <artifactId>kafka-oauth-client</artifactId>
   <version>0.1.0.redhat-00002</version>
   </dependency>
   ```

2. Configure the system properties for the callback:
   For example:

   ```java
   System.setProperty(ClientConfig.OAUTH_TOKEN_ENDPOINT_URI, "https://authorization-server-address/auth/realms/master/protocol/openid-connect/token");
   System.setProperty(ClientConfig.OAUTH_CLIENT_ID, "<client-name>");
   System.setProperty(ClientConfig.OAUTH_CLIENT_SECRET, "<client-secret>");
   ```
   
   - 1 URI of the authorization server token endpoint.
   - 2 Client ID, which is the name used when creating the client in the authorization server.
   - 3 Client secret created when creating the client in the authorization server.

3. Enable the SASL OAUTHBEARER mechanism on a TLS encrypted connection in the Kafka client configuration:
   For example:

   ```java
   props.put("sasl.jaas.config", "org.apache.kafka.common.security.oauthbearer.OAuthBearerLoginModule required; ");
   ```
Here we use **SASL_SSL** for use over TLS connections. Use **SASL_PLAINTEXT** over unencrypted connections.

4. Verify that the Kafka client can access the Kafka brokers.

**What to do next**

- Configure Kafka components to use OAuth 2.0

### 3.6.3.4. Configuring OAuth for Kafka components

This procedure describes how to configure Kafka components to use OAuth 2.0 authentication using an authorization server.

You can configure authentication for:

- Kafka Connect
- Kafka Mirror Maker
- Kafka Bridge

In this scenario, the Kafka component and the authorization server are running in the same cluster.

**Prerequisites**

- AMQ Streams and Kafka are running
- An OAuth 2.0 authorization server is deployed and configured for OAuth access to Kafka brokers
- Kafka brokers are configured for OAuth 2.0

**Procedure**

1. Create a client secret and mount it to the component as an environment variable. For example, here we are creating a client **Secret** for the Kafka Bridge:

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Secret
   metadata:
     name: my-bridge-oauth
   type: Opaque
   data:
     clientSecret: MGQ1OTRmMzYtZTllZS00MDY2LWI5OGEtMTM5MzM2NjdZjQw
   ```

   The **clientSecret** key must be in base64 format.
2. Create or edit the resource for the Kafka component so that OAuth 2.0 authentication is configured for the authentication property.
For example, here OAuth 2.0 is assigned to the Kafka Bridge client:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaBridge
metadata:
  name: my-bridge
spec:
  # ...
  authentication:
    type: oauth
    tokenEndpointUri: https://<authorization-server-address>/auth/realms/master/protocol/openid-connect/token
    clientId: kafka-bridge
    clientSecret:
      secretName: my-bridge-oauth
      key: clientSecret
    tlsTrustedCertificates:
      - secretName: oauth-server-cert
        certificate: tls.crt
```

1. Authentication type set to `oauth`.
2. URI of the token endpoint for authentication.
3. Trusted certificates for TLS connection to the authorization server.

3. Apply the changes to the deployment of your Kafka resource.

```
oz apply -f your-file
```

4. Check the update in the logs or by watching the pod state transitions:

```
oz logs -f ${POD_NAME} -c ${CONTAINER_NAME}
oz get pod -w
```

The rolling updates configure the component for interaction with Kafka brokers using OAuth 2.0 authentication.

### 3.7. CUSTOMIZING DEPLOYMENTS

AMQ Streams creates several OpenShift resources, such as **Deployments**, **StatefulSets**, **Pods**, and **Services**, which are managed by OpenShift operators. Only the operator that is responsible for managing a particular OpenShift resource can change that resource. If you try to manually change an operator-managed OpenShift resource, the operator will revert your changes back.

However, changing an operator-managed OpenShift resource can be useful if you want to perform certain tasks, such as:

- Adding custom labels or annotations that control how **Pods** are treated by Istio or other services;
- Managing how **Loadbalancer**-type Services are created by the cluster.
You can make these types of changes using the `template` property in the AMQ Streams custom resources.

### 3.7.1. Template properties

You can use the `template` property to configure aspects of the resource creation process. You can include it in the following resources and properties:

- `Kafka.spec.kafka`
- `Kafka.spec.zookeeper`
- `Kafka.spec.entityOperator`
- `Kafka.spec.kafkaExporter`
- `KafkaConnect.spec`
- `KafkaConnectS2I.spec`
- `KafkaMirrorMakerSpec`
- `KafkaBridge.spec`

In the following example, the `template` property is used to modify the labels in a Kafka broker’s `StatefulSet`:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
metadata:
  name: my-cluster
  labels:
    app: my-cluster
spec:
  kafka:
    # ...
    template:
      statefulset:
        metadata:
          labels:
            mylabel: myvalue
      # ...
```

#### 3.7.1.1. Supported template properties for a Kafka cluster

**statefulset**
- Configures the `StatefulSet` used by the Kafka broker.

**pod**
- Configures the Kafka broker `Pods` created by the `StatefulSet`.

**bootstrapService**
- Configures the bootstrap service used by clients running within OpenShift to connect to the Kafka broker.

**brokersService**
Configures the headless service.

**externalBootstrapService**
Configures the bootstrap service used by clients connecting to Kafka brokers from outside of OpenShift.

**perPodService**
Configures the per-Pod services used by clients connecting to the Kafka broker from outside OpenShift to access individual brokers.

**externalBootstrapRoute**
Configures the bootstrap route used by clients connecting to the Kafka brokers from outside OpenShift using OpenShift Routes.

**perPodRoute**
Configures the per-Pod routes used by clients connecting to the Kafka broker from outside OpenShift to access individual brokers using OpenShift Routes.

**podDisruptionBudget**
Configures the Pod Disruption Budget for Kafka broker StatefulSet.

**kafkaContainer**
Configures the container used to run the Kafka broker, including custom environment variables.

**tlsSidecarContainer**
Configures the TLS sidecar container, including custom environment variables.

**initContainer**
Configures the container used to initialize the brokers.

**persistentVolumeClaim**
Configures the metadata of the Kafka PersistentVolumeClaims.

**Additional resources**
Section C.40, “KafkaClusterTemplate schema reference”.

### 3.7.1.2. Supported template properties for a Zookeeper cluster

**statefulset**
Configures the Zookeeper StatefulSet.

**pod**
Configures the Zookeeper Pods created by the StatefulSet.

**clientsService**
Configures the service used by clients to access Zookeeper.

**nodesService**
Configures the headless service.

**podDisruptionBudget**
Configures the Pod Disruption Budget for Zookeeper StatefulSet.

**zookeeperContainer**
Configures the container used to run the Zookeeper Node, including custom environment variables.

**tlsSidecarContainer**
Configures the TLS sidecar container, including custom environment variables.

**persistentVolumeClaim**
Configures the metadata of the Zookeeper PersistentVolumeClaims.

Additional resources
Section C.48, "ZookeeperClusterTemplate schema reference".

3.7.1.3. Supported template properties for Entity Operator

deployment
Configures the Deployment used by the Entity Operator.

pod
Configures the Entity Operator Pod created by the Deployment.

topicOperatorContainer
Configures the container used to run the Topic Operator, including custom environment variables.

userOperatorContainer
Configures the container used to run the User Operator, including custom environment variables.

tlsSidecarContainer
Configures the TLS sidecar container, including custom environment variables.

Additional resources
Section C.54, "EntityOperatorTemplate schema reference".

3.7.1.4. Supported template properties for Kafka Exporter

deployment
Configures the Deployment used by Kafka Exporter.

pod
Configures the Kafka Exporter Pod created by the Deployment.

services
Configures the Kafka Exporter services.

container
Configures the container used to run Kafka Exporter, including custom environment variables.

Additional resources
Section C.57, "KafkaExporterTemplate schema reference".

3.7.1.5. Supported template properties for Kafka Connect and Kafka Connect with Source2Image support

deployment
Configures the Kafka Connect Deployment.

pod
Configures the Kafka Connect Pods created by the Deployment.

apiService
Configures the service used by the Kafka Connect REST API.

podDisruptionBudget
Configures the Pod Disruption Budget for Kafka Connect Deployment.

**connectContainer**
Configures the container used to run Kafka Connect, including custom environment variables.

**Additional resources**
Section C.65, “KafkaConnectTemplate schema reference”.

### 3.7.1.6. Supported template properties for Kafka Mirror Maker

**deployment**
Configs the Kafka Mirror Maker Deployment.

**pod**
Configures the Kafka Mirror Maker Pods created by the Deployment.

**podDisruptionBudget**
Configures the Pod Disruption Budget for Kafka Mirror Maker Deployment.

**mirrorMakerContainer**
Configures the container used to run Kafka Mirror Maker, including custom environment variables.

**Additional resources**
Section C.100, “KafkaMirrorMakerTemplate schema reference”.

### 3.7.2. Labels and Annotations

For every resource, you can configure additional Labels and Annotations. Labels and Annotations are used to identify and organize resources, and are configured in the metadata property.

For example:

```
# ...
tenplate:
  statefulset:
    metadata:
      labels:
        label1: value1
        label2: value2
      annotations:
        annotation1: value1
        annotation2: value2
# ...
```

The labels and annotations fields can contain any labels or annotations that do not contain the reserved string strimzi.io. Labels and annotations containing strimzi.io are used internally by AMQ Streams and cannot be configured.

**NOTE**
The metadata property is not applicable to container templates, such as the kafkaContainer.

### 3.7.3. Customizing Pods
In addition to Labels and Annotations, you can customize some other fields on Pods. These fields are described in the following table and affect how the Pod is created.

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
</table>
| terminationGracePeriodSeconds | Defines the period of time, in seconds, by which the Pod must have terminated gracefully. After the grace period, the Pod and its containers are forcefully terminated (killed). The default value is **30** seconds.  
NOTE: You might need to increase the grace period for very large Kafka clusters, so that the Kafka brokers have enough time to transfer their work to another broker before they are terminated.  |
| imagePullSecrets       | Defines a list of references to OpenShift Secrets that can be used for pulling container images from private repositories. For more information about how to create a Secret with the credentials, see Pull an Image from a Private Registry.  
NOTE: When the STRIMZI_IMAGE_PULL_SECRETs environment variable in Cluster Operator and the imagePullSecrets option are specified, only the imagePullSecrets variable is used. The STRIMZI_IMAGE_PULL_SECRETs variable is ignored. |
| securityContext        | Configures pod-level security attributes for containers running as part of a given Pod. For more information about configuring SecurityContext, see Configure a Security Context for a Pod or Container. |
| priorityClassName      | Configures the name of the Priority Class which will be used for a given Pod. For more information about Priority Classes, see Pod Priority and Preemption. |

These fields are effective on each type of cluster (Kafka and Zookeeper; Kafka Connect and Kafka Connect with S2I support; and Kafka Mirror Maker).

The following example shows these customized fields on a template property:

```yaml
# ...
template:
  pod:
    metadata:
      labels:
        label1: value1
    imagePullSecrets:
      - name: my-docker-credentials
    securityContext:
      runAsUser: 1000001
```
Additional resources

- For more information, see Section C.43, "PodTemplate schema reference".

3.7.4. Customizing containers with environment variables

You can set custom environment variables for a container by using the relevant template container property. The following table lists the AMQ Streams containers and the relevant template configuration property (defined under spec) for each custom resource.

Table 3.1. Table Container environment variable properties

<table>
<thead>
<tr>
<th>AMQ Streams Element</th>
<th>Container</th>
<th>Configuration property</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kafka</td>
<td>Kafka Broker</td>
<td>kafka.template.kafkaContainer.env</td>
</tr>
<tr>
<td>Kafka</td>
<td>Kafka Broker TLS Sidecar</td>
<td>kafka.template.tlsSidecarContainer.env</td>
</tr>
<tr>
<td>Kafka</td>
<td>Kafka Initialization</td>
<td>kafka.template.initContainer.env</td>
</tr>
<tr>
<td>Kafka</td>
<td>Zookeeper Node</td>
<td>zookeeper.template.zookeeperContainer.env</td>
</tr>
<tr>
<td>Kafka</td>
<td>Zookeeper TLS Sidecar</td>
<td>zookeeper.template.tlsSidecarContainer.env</td>
</tr>
<tr>
<td>Kafka</td>
<td>Topic Operator</td>
<td>entityOperator.template.topicOperatorContainer.env</td>
</tr>
<tr>
<td>Kafka</td>
<td>User Operator</td>
<td>entityOperator.template.userOperatorContainer.env</td>
</tr>
<tr>
<td>Kafka</td>
<td>Entity Operator TLS Sidecar</td>
<td>entityOperator.template.tlsSidecarContainer.env</td>
</tr>
<tr>
<td>KafkaConnect</td>
<td>Connect and ConnectS2I</td>
<td>template.connectContainer.env</td>
</tr>
<tr>
<td>KafkaMirrorMaker</td>
<td>Mirror Maker</td>
<td>template.mirrorMakerContainer.env</td>
</tr>
<tr>
<td>KafkaBridge</td>
<td>Bridge</td>
<td>template.bridgeContainer.env</td>
</tr>
</tbody>
</table>
The environment variables are defined under the `env` property as a list of objects with `name` and `value` fields. The following example shows two custom environment variables set for the Kafka broker containers:

```yaml
# ...
kind: Kafka
spec:
kafka:
template:
kafkaContainer:
  env:
    - name: TEST_ENV_1
      value: test.env.one
    - name: TEST_ENV_2
      value: test.env.two
# ...
```

Environment variables prefixed with `KAFKA_` are internal to AMQ Streams and should be avoided. If you set a custom environment variable that is already in use by AMQ Streams, it is ignored and a warning is recorded in the log.

**Additional resources**

- For more information, see Section C.45, "ContainerTemplate schema reference".

### 3.7.5. Customizing the image pull policy

AMQ Streams allows you to customize the image pull policy for containers in all pods deployed by the Cluster Operator. The image pull policy is configured using the environment variable `STRIMZI_IMAGE_PULL_POLICY` in the Cluster Operator deployment. The `STRIMZI_IMAGE_PULL_POLICY` environment variable can be set to three different values:

- **Always**
  
  Container images are pulled from the registry every time the pod is started or restarted.

- **IfNotPresent**
  
  Container images are pulled from the registry only when they were not pulled before.

- **Never**
  
  Container images are never pulled from the registry.

The image pull policy can be currently customized only for all Kafka, Kafka Connect, and Kafka Mirror Maker clusters at once. Changing the policy will result in a rolling update of all your Kafka, Kafka Connect, and Kafka Mirror Maker clusters.

**Additional resources**

- For more information about Cluster Operator configuration, see Section 4.1, "Cluster Operator".
- For more information about Image Pull Policies, see Disruptions.

### 3.7.6. Customizing Pod Disruption Budgets

AMQ Streams creates a pod disruption budget for every new `StatefulSet` or `Deployment`. By default, these pod disruption budgets only allow a single pod to be unavailable at a given time by setting the
The following example shows customized `podDisruptionBudget` fields on a `template` property:

```yaml
# ...
template:
  podDisruptionBudget:
    metadata:
      labels:
        key1: label1
        key2: label2
      annotations:
        key1: label1
        key2: label2
      maxUnavailable: 1
# ...
```

Additional resources

- For more information, see Section C.44, "PodDisruptionBudgetTemplate schema reference".

- The Disruptions chapter of the OpenShift documentation.

3.7.7. Customizing deployments

This procedure describes how to customize **Labels** of a Kafka cluster.

**Prerequisites**

- An OpenShift cluster.

- A running Cluster Operator.

**Procedure**

1. Edit the `template` property in the Kafka, KafkaConnect, KafkaConnectS2I, or KafkaMirrorMaker resource. For example, to modify the labels for the Kafka broker `StatefulSet`, use:

```yaml
apiVersion: kafka.strimzi.io/v1beta1
destination:
  kind: Kafka
metadata:
  name: my-cluster
labels:
  app: my-cluster
destination:
  kind: Kafka
metadata:
  name: my-cluster
templates:
  statefulset:
    metadata:
      labels:
        app: my-cluster
```
2. Create or update the resource.
   Use `oc apply`:
   
   ```bash
   oc apply -f your-file
   ```
   
   Alternatively, use `oc edit`:
   
   ```bash
   oc edit Resource ClusterName
   ```
CHAPTER 4. OPERATORS

4.1. CLUSTER OPERATOR

4.1.1. Overview of the Cluster Operator component

AMQ Streams uses the Cluster Operator to deploy and manage clusters for:

- Kafka (including Zookeeper, Entity Operator and Kafka Exporter)
- Kafka Connect
- Kafka Mirror Maker
- Kafka Bridge

Custom resources are used to deploy the clusters.

For example, to deploy a Kafka cluster:

- A Kafka resource with the cluster configuration is created within the OpenShift cluster.
- The Cluster Operator deploys a corresponding Kafka cluster, based on what is declared in the Kafka resource.

The Cluster Operator can also deploy (through Entity Operator configuration of the Kafka resource):

- A Topic Operator to provide operator-style topic management through KafkaTopic custom resources
- A User Operator to provide operator-style user management through KafkaUser custom resources

For more information on the configuration options supported by the Kafka resource, see Section 3.1, “Kafka cluster configuration”.

NOTE

On OpenShift, a Kafka Connect deployment can incorporate a Source2Image feature to provide a convenient way to include connectors.

Example architecture for the Cluster Operator
4.1.2. Watch options for a Cluster Operator deployment

When the Cluster Operator is running, it starts to watch for updates of Kafka resources.

Depending on the deployment, the Cluster Operator can watch Kafka resources from:

- A single namespace (the namespace it is installed)
- Multiple namespaces
- All namespaces

**NOTE**

AMQ Streams provides example YAML files to make the deployment process easier.

The Cluster Operator watches the following resources:

- **Kafka** for the Kafka cluster.
- **KafkaConnect** for the Kafka Connect cluster.
- **KafkaConnectS2I** for the Kafka Connect cluster with Source2Image support.
- **KafkaMirrorMaker** for the Kafka Mirror Maker instance.
- **KafkaBridge** for the Kafka Bridge instance

When one of these resources is created in the OpenShift cluster, the operator gets the cluster description from the resource and starts creating a new cluster for the resource by creating the necessary OpenShift resources, such as StatefulSets, Services and ConfigMaps.

Each time a Kafka resource is updated, the operator performs corresponding updates on the OpenShift resources that make up the cluster for the resource.
Resources are either patched or deleted, and then recreated in order to make the cluster for the resource reflect the desired state of the cluster. This operation might cause a rolling update that might lead to service disruption.

When a resource is deleted, the operator undeploys the cluster and deletes all related OpenShift resources.

4.1.3. Deploying the Cluster Operator to watch a single namespace

Prerequisites

- This procedure requires use of an OpenShift user account which is able to create `CustomResourceDefinitions`, `ClusterRoles` and `ClusterRoleBindings`. Use of Role Base Access Control (RBAC) in the OpenShift cluster usually means that permission to create, edit, and delete these resources is limited to OpenShift cluster administrators, such as `system:admin`.

- Modify the installation files according to the namespace the Cluster Operator is going to be installed in.
  
  On Linux, use:
  ```
  sed -i 's/namespace: .*/namespace: my-namespace' install/cluster-operator/*RoleBinding*.yaml
  ```

  On MacOS, use:
  ```
  sed -i '' 's/namespace: .*/namespace: my-namespace' install/cluster-operator/*RoleBinding*.yaml
  ```

Procedure

- Deploy the Cluster Operator:
  ```
  oc apply -f install/cluster-operator -n my-namespace
  ```

4.1.4. Deploying the Cluster Operator to watch multiple namespaces

Prerequisites

- This procedure requires use of an OpenShift user account which is able to create `CustomResourceDefinitions`, `ClusterRoles` and `ClusterRoleBindings`. Use of Role Base Access Control (RBAC) in the OpenShift cluster usually means that permission to create, edit, and delete these resources is limited to OpenShift cluster administrators, such as `system:admin`.

- Edit the installation files according to the namespace the Cluster Operator is going to be installed in.
  
  On Linux, use:
  ```
  sed -i 's/namespace: .*/namespace: my-namespace' install/cluster-operator/*RoleBinding*.yaml
  ```

  On MacOS, use:
sed -i "s/namespace: .*/namespace: my-namespace" install/cluster-operator/*RoleBinding*.yaml

Procedure

1. Edit the file `install/cluster-operator/050-Deployment-strimzi-cluster-operator.yaml` and in the environment variable `STRIMZI_NAMESPACE` list all the namespaces where Cluster Operator should watch for resources. For example:

   ```yaml
   apiVersion: apps/v1
   kind: Deployment
   spec:
     # ...
   template:
     spec:
       serviceAccountName: strimzi-cluster-operator
       containers:
         - name: strimzi-cluster-operator
           image: registry.redhat.io/amq7/amq-streams-operator:1.3.0
           imagePullPolicy: IfNotPresent
           env:
             - name: STRIMZI_NAMESPACE
               value: watched-namespace-1,watched-namespace-2,watched-namespace-3
   
2. For all namespaces which should be watched by the Cluster Operator (watched-namespace-1, watched-namespace-2, watched-namespace-3 in the above example), install the RoleBindings. Replace the watched-namespace with the namespace used in the previous step. This can be done using `oc apply`:

   ```bash
   oc apply -f install/cluster-operator/020-RoleBinding-strimzi-cluster-operator.yaml -n watched-namespace
   oc apply -f install/cluster-operator/031-RoleBinding-strimzi-cluster-operator-entity-operator-delegation.yaml -n watched-namespace
   oc apply -f install/cluster-operator/032-RoleBinding-strimzi-cluster-operator-topic-operator-delegation.yaml -n watched-namespace
   
   oc apply -f install/cluster-operator -n my-namespace
   
3. Deploy the Cluster Operator
   This can be done using `oc apply`:

   ```bash
   oc apply -f install/cluster-operator -n my-namespace
   
   4.1.5. Deploying the Cluster Operator to watch all namespaces

   You can configure the Cluster Operator to watch AMQ Streams resources across all namespaces in your OpenShift cluster. When running in this mode, the Cluster Operator automatically manages clusters in any new namespaces that are created.

   Prerequisites

   - This procedure requires use of an OpenShift user account which is able to create CustomResourceDefinitions, ClusterRoles and ClusterRoleBindings. Use of Role Base Access Control (RBAC) in the OpenShift cluster usually means that permission to create, edit,
and delete these resources is limited to OpenShift cluster administrators, such as `system:admin`.

- Your OpenShift cluster is running.

Procedure

1. Configure the Cluster Operator to watch all namespaces:
   a. Edit the `050-Deployment-strimzi-cluster-operator.yaml` file.
   b. Set the value of the `STRIMZI_NAMESPACE` environment variable to `*`.

   ```yaml
   apiVersion: apps/v1
   kind: Deployment
   spec:
   # ...
   template:
   spec:
   # ...
   serviceAccountName: strimzi-cluster-operator
   containers:
   - name: strimzi-cluster-operator
     image: registry.redhat.io/amq7/amq-streams-operator:1.3.0
     imagePullPolicy: IfNotPresent
     env:
     - name: STRIMZI_NAMESPACE
       value: "*"
   # ...
   
   oc create clusterrolebinding strimzi-cluster-operator-entity-operator-delegation --clusterrole=strimzi-entity-operator --serviceaccount my-namespace:strimzi-cluster-operator
   
   Replace `my-namespace` with the namespace in which you want to install the Cluster Operator.

2. Create ClusterRoleBindings that grant cluster-wide access to all namespaces to the Cluster Operator.
   Use the `oc create clusterrolebinding` command:

   ```bash
   oc create clusterrolebinding strimzi-cluster-operator-entity-operator-delegation --clusterrole=strimzi-entity-operator --serviceaccount my-namespace:strimzi-cluster-operator
   
   Replace `my-namespace` with the namespace in which you want to install the Cluster Operator.

3. Deploy the Cluster Operator to your OpenShift cluster.
   Use the `oc apply` command:

   ```bash
   oc apply -f install/cluster-operator -n my-namespace
   
   4.1.6. Reconciliation
   
   Although the operator reacts to all notifications about the desired cluster resources received from the OpenShift cluster, if the operator is not running, or if a notification is not received for any reason, the desired resources will get out of sync with the state of the running OpenShift cluster.
In order to handle failovers properly, a periodic reconciliation process is executed by the Cluster Operator so that it can compare the state of the desired resources with the current cluster deployments in order to have a consistent state across all of them. You can set the time interval for the periodic reconciliations using the \texttt{[STRIMZI_FULL_RECONCILIATION_INTERVAL_MS]} variable.

### 4.1.7. Cluster Operator Configuration

The Cluster Operator can be configured through the following supported environment variables:

**STRIMZI_NAMESPACE**

A comma-separated list of namespaces that the operator should operate in. When not set, set to empty string, or to * the Cluster Operator will operate in all namespaces. The Cluster Operator deployment might use the OpenShift Downward API to set this automatically to the namespace the Cluster Operator is deployed in. See the example below:

```bash
env:
  - name: STRIMZI_NAMESPACE
    valueFrom:
      fieldRef:
        fieldPath: metadata.namespace
```

**STRIMZI_FULL_RECONCILIATION_INTERVAL_MS**

Optional, default is 120000 ms. The interval between periodic reconciliations, in milliseconds.

**STRIMZI_LOG_LEVEL**

Optional, default \texttt{INFO}. The level for printing logging messages. The value can be set to: \texttt{ERROR}, \texttt{WARNING}, \texttt{INFO}, \texttt{DEBUG}, and \texttt{TRACE}.

**STRIMZI_OPERATION_TIMEOUT_MS**

Optional, default 300000 ms. The timeout for internal operations, in milliseconds. This value should be increased when using AMQ Streams on clusters where regular OpenShift operations take longer than usual (because of slow downloading of Docker images, for example).

**STRIMZI_KAFKA_IMAGES**

Required. This provides a mapping from Kafka version to the corresponding Docker image containing a Kafka broker of that version. The required syntax is whitespace or comma separated \texttt{<version>=<image>} pairs. For example \texttt{2.2.1=registry.redhat.io/amq7/amq-streams-kafka-22:1.3.0, 2.3.0=registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0}. This is used when a Kafka.spec.kafka.version property is specified but not the Kafka.spec.kafka.image, as described in Section 3.1.18, "Container images".

**STRIMZI_DEFAULT_KAFKA_INIT_IMAGE**

Optional, default \texttt{registry.redhat.io/amq7/amq-streams-operator:1.3.0}. The image name to use as default for the init container started before the broker for initial configuration work (that is, rack support), if no image is specified as the kafka-init-image in the Section 3.1.18, "Container images".

**STRIMZI_DEFAULT_TLS_SIDECAR_KAFKA_IMAGE**

Optional, default \texttt{registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0}. The image name to use as the default when deploying the sidecar container which provides TLS support for Kafka, if no image is specified as the Kafka.spec.kafka.tlsSidecar.image in the Section 3.1.18, "Container images".

**STRIMZI_DEFAULT_ZOOKEEPER_IMAGE**

Optional, default \texttt{registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0}. The image name to use as the default when deploying Zookeeper, if no image is specified as the Kafka.spec.zookeeper.image in the Section 3.1.18, "Container images".

**STRIMZI_DEFAULT_TLS_SIDECAR_ZOOKEEPER_IMAGE**
Optional, default `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0`. The image name to use as the default when deploying the sidecar container which provides TLS support for Zookeeper, if no image is specified as the `Kafka.spec.zookeeper.tlsSidecar.image` in the Section 3.1.18, “Container images”.

**STRIMZI_KAFKA_CONNECT_IMAGES**

Required. This provides a mapping from the Kafka version to the corresponding Docker image containing a Kafka connect of that version. The required syntax is whitespace or comma separated `<version>=<image>` pairs. For example `2.2.1=registry.redhat.io/amq7/amq-streams-kafka-22:1.3.0, 2.3.0=registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0`. This is used when a `KafkaConnect.spec.version` property is specified but not the `KafkaConnect.spec.image`, as described in Section 3.2.11, “Container images”.

**STRIMZI_KAFKA_CONNECT_S2I_IMAGES**

Required. This provides a mapping from the Kafka version to the corresponding Docker image containing a Kafka connect of that version. The required syntax is whitespace or comma separated `<version>=<image>` pairs. For example `2.2.1=registry.redhat.io/amq7/amq-streams-kafka-22:1.3.0, 2.3.0=registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0`. This is used when a `KafkaConnectS2I.spec.version` property is specified but not the `KafkaConnectS2I.spec.image`, as described in Section 3.3.11, “Container images”.

**STRIMZI_KAFKA_MIRROR_MAKER_IMAGES**

Required. This provides a mapping from the Kafka version to the corresponding Docker image containing a Kafka mirror maker of that version. The required syntax is whitespace or comma separated `<version>=<image>` pairs. For example `2.2.1=registry.redhat.io/amq7/amq-streams-kafka-22:1.3.0, 2.3.0=registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0`. This is used when a `KafkaMirrorMaker.spec.version` property is specified but not the `KafkaMirrorMaker.spec.image`, as described in Section 3.4.2.14, “Container images”.

**STRIMZI_DEFAULT_TOPIC_OPERATOR_IMAGE**

Optional, default `registry.redhat.io/amq7/amq-streams-operator:1.3.0`. The image name to use as the default when deploying the topic operator, if no image is specified as the `Kafka.spec.entityOperator.topicOperator.image` in the Section 3.1.18, “Container images” of the Kafka resource.

**STRIMZI_DEFAULT_USER_OPERATOR_IMAGE**

Optional, default `registry.redhat.io/amq7/amq-streams-operator:1.3.0`. The image name to use as the default when deploying the user operator, if no image is specified as the `Kafka.spec.entityOperator.userOperator.image` in the Section 3.1.18, “Container images” of the Kafka resource.

**STRIMZI_DEFAULT_TLS_SIDECAR_ENTITY_OPERATOR_IMAGE**

Optional, default `registry.redhat.io/amq7/amq-streams-kafka-23:1.3.0`. The image name to use as the default when deploying the sidecar container which provides TLS support for the Entity Operator, if no image is specified as the `Kafka.spec.entityOperator.tlsSidecar.image` in the Section 3.1.18, “Container images”.

**STRIMZI_IMAGE_PULL_POLICY**

Optional. The `ImagePullPolicy` which will be applied to containers in all pods managed by AMQ Streams Cluster Operator. The valid values are `Always`, `IfNotPresent`, and `Never`. If not specified, the OpenShift defaults will be used. Changing the policy will result in a rolling update of all your Kafka, Kafka Connect, and Kafka Mirror Maker clusters.

**STRIMZI_IMAGE_PULL_SECRETS**

Optional. A comma-separated list of `Secret` names. The secrets referenced here contain the credentials to the container registries where the container images are pulled from. The secrets are used in the `imagePullSecrets` field for all `Pods` created by the Cluster Operator. Changing this list results in a rolling update of all your Kafka, Kafka Connect, and Kafka Mirror Maker clusters.
4.1.8. Role-Based Access Control (RBAC)

4.1.8.1. Provisioning Role-Based Access Control (RBAC) for the Cluster Operator

For the Cluster Operator to function it needs permission within the OpenShift cluster to interact with resources such as Kafka, KafkaConnect, and so on, as well as the managed resources, such as ConfigMaps, Pods, Deployments, StatefulSets, Services, and so on. Such permission is described in terms of OpenShift role-based access control (RBAC) resources:

- ServiceAccount,
- Role and ClusterRole,
- RoleBinding and ClusterRoleBinding.

In addition to running under its own ServiceAccount with a ClusterRoleBinding, the Cluster Operator manages some RBAC resources for the components that need access to OpenShift resources.

OpenShift also includes privilege escalation protections that prevent components operating under one ServiceAccount from granting other ServiceAccounts privileges that the granting ServiceAccount does not have. Because the Cluster Operator must be able to create the ClusterRoleBindings, and RoleBindings needed by resources it manages, the Cluster Operator must also have those same privileges.

4.1.8.2. Delegated privileges

When the Cluster Operator deploys resources for a desired Kafka resource it also creates ServiceAccounts, RoleBindings, and ClusterRoleBindings, as follows:

- The Kafka broker pods use a ServiceAccount called cluster-name-kafka
  - When the rack feature is used, the strimzi-cluster-name-kafka-init ClusterRoleBinding is used to grant this ServiceAccount access to the nodes within the cluster via a ClusterRole called strimzi-kafka-broker
  - When the rack feature is not used no binding is created.

- The Zookeeper pods use the default ServiceAccount, as they do not need access to the OpenShift resources.

- The Topic Operator pod uses a ServiceAccount called cluster-name-topic-operator
  - The Topic Operator produces OpenShift events with status information, so the ServiceAccount is bound to a ClusterRole called strimzi-topic-operator which grants this access via the strimzi-topic-operator-role-binding RoleBinding.

The pods for KafkaConnect and KafkaConnectS2I resources use the default ServiceAccount, as they do not require access to the OpenShift resources.

4.1.8.3. ServiceAccount

The Cluster Operator is best run using a ServiceAccount:

Example ServiceAccount for the Cluster Operator

```yaml
apiVersion: v1
```
The Deployment of the operator then needs to specify this in its `spec.template.spec.serviceAccountName`:

### Partial example of Deployment for the Cluster Operator

```yaml
apiVersion: apps/v1
kind: Deployment
metadata:
  name: strimzi-cluster-operator
  labels:
    app: strimzi
spec:
  replicas: 1
  selector:
    matchLabels:
      name: strimzi-cluster-operator
      strimzi.io/kind: cluster-operator
  template:
    # ...
```

Note line 12, where the the `strimzi-cluster-operator ServiceAccount` is specified as the `serviceAccountName`.

### 4.1.8.4. ClusterRoles

The Cluster Operator needs to operate using `ClusterRoles` that gives access to the necessary resources. Depending on the OpenShift cluster setup, a cluster administrator might be needed to create the `ClusterRoles`.

**NOTE**

Cluster administrator rights are only needed for the creation of the `ClusterRoles`. The Cluster Operator will not run under the cluster admin account.

The `ClusterRoles` follow the principle of least privilege and contain only those privileges needed by the Cluster Operator to operate Kafka, Kafka Connect, and Zookeeper clusters. The first set of assigned privileges allow the Cluster Operator to manage OpenShift resources such as `StatefulSets`, `Deployments`, `Pods`, and `ConfigMaps`.

Cluster Operator uses ClusterRoles to grant permission at the namespace-scoped resources level and cluster-scoped resources level:

### ClusterRole with namespaced resources for the Cluster Operator

```yaml
apiVersion: rbac.authorization.k8s.io/v1
kind: ClusterRole
metadata:
  name: strimzi-cluster-operator-namespaced
```
labels:
  app: strimzi
rules:
- apiGroups:
  - "
    resources:
    - serviceaccounts
    verbs:
    - get
    - create
    - delete
    - patch
    - update
- apiGroups:
  - rbac.authorization.k8s.io
    resources:
    - rolebindings
    verbs:
    - get
    - create
    - delete
    - patch
    - update
- apiGroups:
  - "
    resources:
    - configmaps
    verbs:
    - get
    - list
    - watch
    - create
    - delete
    - patch
    - update
- apiGroups:
  - kafka.strimzi.io
    resources:
    - kafkas
    - kafkas/status
    - kafkaconnects
    - kafkaconnects/status
    - kafkaconnects2is
    - kafkaconnects2is/status
    - kafkamirrormakers
    - kafkamirrormakers/status
    - kafkabridges
    - kafkabridges/status
    verbs:
    - get
    - list
    - watch
    - create
    - delete
    - patch
    - update
- apiGroups:
  - "":
    resources:
    - pods
    verbs:
    - get
    - list
    - watch
    - delete
- apiGroups:
  - "":
    resources:
    - services
    verbs:
    - get
    - list
    - watch
    - create
    - delete
    - patch
    - update
- apiGroups:
  - "":
    resources:
    - endpoints
    verbs:
    - get
    - list
    - watch
- apiGroups:
  - "":
    resources:
    - deployments
    - deployments/scale
    - replicaset
    verbs:
    - get
    - list
    - watch
    - create
    - delete
    - patch
    - update
- apiGroups:
  - "":
    resources:
    - deployments
    - deployments/scale
    - deployments/status
    - statefulsets
    - replicaset
    verbs:
    - get
    - list
    - watch
    - create
- delete
- patch
- update
- apiGroups:
  - "":
    resources:
    - events
    verbs:
    - create
- apiGroups:
  - extensions
    resources:
    - replicationcontrollers
    verbs:
    - get
    - list
    - watch
    - create
    - delete
    - patch
    - update
- apiGroups:
  - apps.openshift.io
    resources:
    - deploymentconfigs
    - deploymentconfigs/scale
    - deploymentconfigs/status
    - deploymentconfigs/finalizers
    verbs:
    - get
    - list
    - watch
    - create
    - delete
    - patch
    - update
- apiGroups:
  - build.openshift.io
    resources:
    - buildconfigs
    - builds
    verbs:
    - create
    - delete
    - get
    - list
    - patch
    - watch
    - update
- apiGroups:
  - image.openshift.io
    resources:
    - imagestreams
    - imagestreams/status
    verbs:
    - create
- delete
- get
- list
- watch
- patch
- update
- apiGroups:
  - replicationcontrollers
    verbs:
    - get
    - list
    - watch
    - create
    - delete
    - patch
    - update
- apiGroups:
  - secrets
    verbs:
    - get
    - list
    - create
    - delete
    - patch
    - update
- apiGroups:
  - extensions
    resources:
    - networkpolicies
      verbs:
      - get
      - list
      - watch
      - create
      - delete
      - patch
      - update
- apiGroups:
  - networking.k8s.io
    resources:
    - networkpolicies
      verbs:
      - get
      - list
      - watch
      - create
      - delete
      - patch
      - update
- apiGroups:
  - route.openshift.io
    resources:
- routes
- routes/custom-host
verbs:
- get
- list
- create
- delete
- patch
- update

- apiGroups:
  - ""
resources:
- persistentvolumeclaims
verbs:
- get
- list
- create
- delete
- patch
- update

- apiGroups:
  - policy
resources:
- poddisruptionbudgets
verbs:
- get
- list
- watch
- create
- delete
- patch
- update

- apiGroups:
  - extensions
resources:
- ingresses
verbs:
- get
- list
- watch
- create
- delete
- patch
- update

The second includes the permissions needed for cluster-scoped resources.

**ClusterRole with cluster-scoped resources for the Cluster Operator**

```yaml
apiVersion: rbac.authorization.k8s.io/v1
kind: ClusterRole
metadata:
  name: strimzi-cluster-operator-global
labels:
  app: strimzi
rules:
```
The *strimzi-kafka-broker* ClusterRole represents the access needed by the init container in Kafka pods that is used for the rack feature. As described in the *Delegated privileges* section, this role is also needed by the Cluster Operator in order to be able to delegate this access.

**ClusterRole for the Cluster Operator allowing it to delegate access to OpenShift nodes to the Kafka broker pods**

```yaml
apiVersion: rbac.authorization.k8s.io/v1
kind: ClusterRole
metadata:
  name: strimzi-kafka-broker
  labels:
    app: strimzi
rules:
- apiGroups:
  - ""
    resources:
      - nodes
    verbs:
      - get
```

The *strimzi-topic-operator* ClusterRole represents the access needed by the Topic Operator. As described in the *Delegated privileges* section, this role is also needed by the Cluster Operator in order to be able to delegate this access.

**ClusterRole for the Cluster Operator allowing it to delegate access to events to the Topic Operator**

```yaml
apiVersion: rbac.authorization.k8s.io/v1
kind: ClusterRole
metadata:
  name: strimzi-entity-operator
  labels:
    app: strimzi
rules:
- apiGroups:
  - kafka.strimzi.io
    resources:
      - ""
ClusterRoleBindings

The operator needs ClusterRoleBindings and RoleBindings which associates its ClusterRole with its ServiceAccount: ClusterRoleBindings are needed for ClusterRoles containing cluster-scoped resources.

Example ClusterRoleBinding for the Cluster Operator

```yaml
apiVersion: rbac.authorization.k8s.io/v1
kind: ClusterRoleBinding
metadata:
  name: strimzi-cluster-operator
  labels:
```
ClusterRoleBindings are also needed for the ClusterRoles needed for delegation:

Examples RoleBinding for the Cluster Operator

```yaml
apiVersion: rbac.authorization.k8s.io/v1
kind: ClusterRoleBinding
metadata:
  name: strimzi-cluster-operator-kafka-broker-delegation
labels:
  app: strimzi
subjects:
  - kind: ServiceAccount
    name: strimzi-cluster-operator
    namespace: myproject
    roleRef:
      kind: ClusterRole
      name: strimzi-kafka-broker
      apiGroup: rbac.authorization.k8s.io

apiVersion: rbac.authorization.k8s.io/v1
kind: RoleBinding
metadata:
  name: strimzi-cluster-operator
labels:
  app: strimzi
subjects:
  - kind: ServiceAccount
    name: strimzi-cluster-operator
    namespace: myproject
    roleRef:
      kind: ClusterRole
      name: strimzi-cluster-operator-namespaced
      apiGroup: rbac.authorization.k8s.io
```

ClusterRoles containing only namespaced resources are bound using RoleBindings only.

```yaml
apiVersion: rbac.authorization.k8s.io/v1
kind: RoleBinding
metadata:
  name: strimzi-cluster-operator
labels:
  app: strimzi
subjects:
  - kind: ServiceAccount
    name: strimzi-cluster-operator
    namespace: myproject
    roleRef:
      kind: ClusterRole
      name: strimzi-cluster-operator-namespaced
      apiGroup: rbac.authorization.k8s.io
```

```yaml
apiVersion: rbac.authorization.k8s.io/v1
kind: RoleBinding
metadata:
  name: strimzi-cluster-operator-entity-operator-delegation
labels:
  app: strimzi
subjects:
  - kind: ServiceAccount
    name: strimzi-cluster-operator-entity-operator-delegation
    namespace: myproject
    roleRef:
      kind: ClusterRole
      name: strimzi-cluster-operator-entity-operator
      apiGroup: rbac.authorization.k8s.io
```

```
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```
4.2. TOPIC OPERATOR

4.2.1. Overview of the Topic Operator component

The Topic Operator provides a way of managing topics in a Kafka cluster via OpenShift resources.

Example architecture for the Topic Operator

The role of the Topic Operator is to keep a set of KafkaTopic OpenShift resources describing Kafka topics in-sync with corresponding Kafka topics.

Specifically, if a KafkaTopic is:

- Created, the operator will create the topic it describes
- Deleted, the operator will delete the topic it describes
- Changed, the operator will update the topic it describes

And also, in the other direction, if a topic is:

- Created within the Kafka cluster, the operator will create a KafkaTopic describing it
- Deleted from the Kafka cluster, the operator will delete the KafkaTopic describing it
- Changed in the Kafka cluster, the operator will update the KafkaTopic describing it

This allows you to declare a KafkaTopic as part of your application's deployment and the Topic Operator will take care of creating the topic for you. Your application just needs to deal with producing or consuming from the necessary topics.
If the topic is reconfigured or reassigned to different Kafka nodes, the KafkaTopic will always be up to date.

For more details about creating, modifying and deleting topics, see Chapter 5, Using the Topic Operator.

4.2.2. Identifying a Kafka cluster for topic handling

A KafkaTopic resource includes a label that defines the appropriate name of the Kafka cluster (derived from the name of the Kafka resource) to which it belongs.

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaTopic
metadata:
  name: my-topic
  labels:
    strimzi.io/cluster: my-cluster
```

The label is used by the Topic Operator to identify the KafkaTopic resource and create a new topic, and also in subsequent handling of the topic.

If the label does not match the Kafka cluster, the Topic Operator cannot identify the KafkaTopic and the topic is not created.

4.2.3. Understanding the Topic Operator

A fundamental problem that the operator has to solve is that there is no single source of truth: Both the KafkaTopic resource and the topic within Kafka can be modified independently of the operator. Complicating this, the Topic Operator might not always be able to observe changes at each end in real time (for example, the operator might be down).

To resolve this, the operator maintains its own private copy of the information about each topic. When a change happens either in the Kafka cluster, or in OpenShift, it looks at both the state of the other system and at its private copy in order to determine what needs to change to keep everything in sync. The same thing happens whenever the operator starts, and periodically while it is running.

For example, suppose the Topic Operator is not running, and a KafkaTopic my-topic gets created. When the operator starts it will lack a private copy of "my-topic", so it can infer that the KafkaTopic has been created since it was last running. The operator will create the topic corresponding to "my-topic" and also store a private copy of the metadata for "my-topic".

The private copy allows the operator to cope with scenarios where the topic configuration gets changed both in Kafka and in OpenShift, so long as the changes are not incompatible (for example, both changing the same topic config key, but to different values). In the case of incompatible changes, the Kafka configuration wins, and the KafkaTopic will be updated to reflect that.

The private copy is held in the same Zookeeper ensemble used by Kafka itself. This mitigates availability concerns, because if Zookeeper is not running then Kafka itself cannot run, so the operator will be no less available than it would even if it was stateless.

4.2.4. Deploying the Topic Operator using the Cluster Operator

This procedure describes how to deploy the Topic Operator using the Cluster Operator. If you want to use the Topic Operator with a Kafka cluster that is not managed by AMQ Streams, you must deploy the Topic Operator as a standalone component. For more information, see Section 4.2.6, "Deploying the standalone Topic Operator".
Prerequisites

- A running Cluster Operator
- A Kafka resource to be created or updated

Procedure

1. Ensure that the Kafka.spec.entityOperator object exists in the Kafka resource. This configures the Entity Operator.

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: Kafka
   metadata:
     name: my-cluster
   spec:
     #...
     entityOperator:
       topicOperator: {}
       userOperator: {}
   ```

2. Configure the Topic Operator using the fields described in Section C.52, "EntityTopicOperatorSpec schema reference".

3. Create or update the Kafka resource in OpenShift. Use `oc apply`:

   ```bash
   oc apply -f your-file
   ```

Additional resources

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about deploying the Entity Operator, see Section 3.1.11, “Entity Operator”.
- For more information about the Kafka.spec.entityOperator object used to configure the Topic Operator when deployed by the Cluster Operator, see Section C.51, “EntityOperatorSpec schema reference”.

4.2.5. Configuring the Topic Operator with resource requests and limits

You can allocate resources, such as CPU and memory, to the Topic Operator and set a limit on the amount of resources it can consume.

Prerequisites

- The Cluster Operator is running.

Procedure

1. Update the Kafka cluster configuration in an editor, as required: Use `oc edit`:

   ```bash
   oc edit kafka my-cluster
   ```
2. In the `spec.entityOperator.topicOperator.resources` property in the Kafka resource, set the resource requests and limits for the Topic Operator.

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
  # kafka and zookeeper sections...
  entityOperator:
    topicOperator:
      resources:
        request:
          cpu: "1"
          memory: 500Mi
        limit:
          cpu: "1"
          memory: 500Mi
```

3. Apply the new configuration to create or update the resource. Use `oc apply`:

   ```bash
   oc apply -f kafka.yaml
   ```

Additional resources

- For more information about the schema of the `resources` object, see Section C.36, "ResourceRequirements schema reference".

4.2.6. Deploying the standalone Topic Operator

Deploying the Topic Operator as a standalone component is more complicated than installing it using the Cluster Operator, but it is more flexible. For instance, it can operate with any Kafka cluster, not necessarily one deployed by the Cluster Operator.

Prerequisites

- An existing Kafka cluster for the Topic Operator to connect to.

Procedure

1. Edit the `install/topic-operator/05-Deployment-strimzi-topic-operator.yaml` resource. You will need to change the following

   a. The `STRIMZI_KAFKA_BOOTSTRAP_SERVERS` environment variable in `Deployment.spec.template.spec.containers[0].env` should be set to a list of bootstrap brokers in your Kafka cluster, given as a comma-separated list of `hostname:port` pairs.

   b. The `STRIMZI_ZOOKEEPER_CONNECT` environment variable in `Deployment.spec.template.spec.containers[0].env` should be set to a list of the Zookeeper nodes, given as a comma-separated list of `hostname:port` pairs. This should be the same Zookeeper cluster that your Kafka cluster is using.

   c. The `STRIMZI_NAMESPACE` environment variable in `Deployment.spec.template.spec.containers[0].env` should be set to the OpenShift namespace in which you want the operator to watch for `KafkaTopic` resources.
2. Deploy the Topic Operator. This can be done using `oc apply`:

```
oc apply -f install/topic-operator
```

3. Verify that the Topic Operator has been deployed successfully. This can be done using `oc describe`:

```
oc describe deployment strimzi-topic-operator
```

The Topic Operator is deployed once the `Replicas` entry shows 1 available.

**NOTE**

This could take some time if you have a slow connection to the OpenShift and the images have not been downloaded before.

### Additional resources

- For more information about the environment variables used to configure the Topic Operator, see Section 4.2.7, “Topic Operator environment”.
- For more information about getting the Cluster Operator to deploy the Topic Operator for you, see Section 2.9.2, “Deploying the Topic Operator using the Cluster Operator”.

#### 4.2.7. Topic Operator environment

When deployed standalone the Topic Operator can be configured using environment variables.

**NOTE**

The Topic Operator should be configured using the `Kafka.spec.entityOperator.topicOperator` property when deployed by the Cluster Operator.

**STRIMZI_RESOURCE_LABELS**

The label selector used to identify KafkaTopics to be managed by the operator.

**STRIMZI_ZOOKEEPER_SESSION_TIMEOUT_MS**

The Zookeeper session timeout, in milliseconds. For example, 10000. Default 20000 (20 seconds).

**STRIMZI_KAFKA_BOOTSTRAP_SERVERS**

The list of Kafka bootstrap servers. This variable is mandatory.

**STRIMZI_ZOOKEEPER_CONNECT**

The Zookeeper connection information. This variable is mandatory.

**STRIMZI_FULL_RECONCILIATION_INTERVAL_MS**

The interval between periodic reconciliations, in milliseconds.

**STRIMZI_TOPIC_METADATA_MAX_ATTEMPTS**

The number of attempts at getting topic metadata from Kafka. The time between each attempt is defined as an exponential back-off. Consider increasing this value when topic creation could take more time due to the number of partitions or replicas. Default 6.
STRIMZI_LOG_LEVEL
The level for printing logging messages. The value can be set to: ERROR, WARNING, INFO, DEBUG, and TRACE. Default INFO.

STRIMZI_TLS_ENABLED
For enabling the TLS support so encrypting the communication with Kafka brokers. Default true.

STRIMZI_TRUSTSTORE_LOCATION
The path to the truststore containing certificates for enabling TLS based communication. This variable is mandatory only if TLS is enabled through STRIMZI_TLS_ENABLED.

STRIMZI_TRUSTSTORE_PASSWORD
The password for accessing the truststore defined by STRIMZI_TRUSTSTORE_LOCATION. This variable is mandatory only if TLS is enabled through STRIMZI_TLS_ENABLED.

STRIMZI_KEYSTORE_LOCATION
The path to the keystore containing private keys for enabling TLS based communication. This variable is mandatory only if TLS is enabled through STRIMZI_TLS_ENABLED.

STRIMZI_KEYSTORE_PASSWORD
The password for accessing the keystore defined by STRIMZI_KEYSTORE_LOCATION. This variable is mandatory only if TLS is enabled through STRIMZI_TLS_ENABLED.

4.3. USER OPERATOR
The User Operator manages Kafka users through custom resources.

4.3.1. Overview of the User Operator component
The User Operator manages Kafka users for a Kafka cluster by watching for KafkaUser resources that describe Kafka users and ensuring that they are configured properly in the Kafka cluster. For example:

- if a KafkaUser is created, the User Operator will create the user it describes
- if a KafkaUser is deleted, the User Operator will delete the user it describes
- if a KafkaUser is changed, the User Operator will update the user it describes

Unlike the Topic Operator, the User Operator does not sync any changes from the Kafka cluster with the OpenShift resources. Unlike the Kafka topics which might be created by applications directly in Kafka, it is not expected that the users will be managed directly in the Kafka cluster in parallel with the User Operator, so this should not be needed.

The User Operator allows you to declare a KafkaUser as part of your application’s deployment. When the user is created, the user credentials will be created in a Secret. Your application needs to use the user and its credentials for authentication and to produce or consume messages.

In addition to managing credentials for authentication, the User Operator also manages authorization rules by including a description of the user’s rights in the KafkaUser declaration.

4.3.2. Identifying a Kafka cluster for user handling
A KafkaUser resource includes a label that defines the appropriate name of the Kafka cluster (derived from the name of the Kafka resource) to which it belongs.

apiVersion: kafka.strimzi.io/v1beta1
The label is used by the User Operator to identify the KafkaUser resource and create a new user, and also in subsequent handling of the user.

If the label does not match the Kafka cluster, the User Operator cannot identify the kafkaUser and the user is not created.

### 4.3.3. Deploying the User Operator using the Cluster Operator

**Prerequisites**

- A running Cluster Operator
- A Kafka resource to be created or updated.

**Procedure**

1. Edit the Kafka resource ensuring it has a Kafka.spec.entityOperator.userOperator object that configures the User Operator how you want.

2. Create or update the Kafka resource in OpenShift. This can be done using oc apply:

   ```
   oc apply -f your-file
   ```

**Additional resources**

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about the Kafka.spec.entityOperator object used to configure the User Operator when deployed by the Cluster Operator, see EntityOperatorSpec schema reference.

### 4.3.4. Configuring the User Operator with resource requests and limits

You can allocate resources, such as CPU and memory, to the User Operator and set a limit on the amount of resources it can consume.

**Prerequisites**

- The Cluster Operator is running.

**Procedure**

1. Update the Kafka cluster configuration in an editor, as required:

   ```
   oc edit kafka my-cluster
   ```
2. In the `spec.entityOperator.userOperator.resources` property in the Kafka resource, set the resource requests and limits for the User Operator.

```
apiVersion: kafka.strimzi.io/v1beta1
kind: Kafka
spec:
  # kafka and zookeeper sections...
  entityOperator:
    userOperator:
      resources:
        request:
          cpu: "1"
          memory: 500Mi
        limit:
          cpu: "1"
          memory: 500Mi
```

Save the file and exit the editor. The Cluster Operator will apply the changes automatically.

Additional resources

- For more information about the schema of the resources object, see Section C.36, "ResourceRequirements schema reference".

4.3.5. Deploying the standalone User Operator

Deploying the User Operator as a standalone component is more complicated than installing it using the Cluster Operator, but it is more flexible. For instance, it can operate with any Kafka cluster, not only the one deployed by the Cluster Operator.

Prerequisites

- An existing Kafka cluster for the User Operator to connect to.

Procedure

1. Edit the `install/user-operator/05-Deployment-strimzi-user-operator.yaml` resource. You will need to change the following

   a. The `STRIMZI_CA_CERT_NAME` environment variable in `Deployment.spec.template.spec.containers[0].env` should be set to point to an OpenShift Secret which should contain the public key of the Certificate Authority for signing new user certificates for TLS Client Authentication. The Secret should contain the public key of the Certificate Authority under the key `ca.crt`.

   b. The `STRIMZI_CA_KEY_NAME` environment variable in `Deployment.spec.template.spec.containers[0].env` should be set to point to an OpenShift Secret which should contain the private key of the Certificate Authority for signing new user certificates for TLS Client Authentication. The Secret should contain the private key of the Certificate Authority under the key `ca.key`.

   c. The `STRIMZI_ZOOKEEPER_CONNECT` environment variable in `Deployment.spec.template.spec.containers[0].env` should be set to a list of the Zookeeper nodes, given as a comma-separated list of `hostname:port` pairs. This should be the same Zookeeper cluster that your Kafka cluster is using.
d. The **STRIMZI_NAMESPACE** environment variable in `Deployment.spec.template.spec.containers[0].env` should be set to the OpenShift namespace in which you want the operator to watch for KafkaUser resources.

2. Deploy the User Operator. This can be done using `oc apply`:

```
oc apply -f install/user-operator
```

3. Verify that the User Operator has been deployed successfully. This can be done using `oc describe`:

```
oc describe deployment strimzi-user-operator
```

The User Operator is deployed once the **Replicas:** entry shows 1 available.

**NOTE**

This could take some time if you have a slow connection to the OpenShift and the images have not been downloaded before.

**Additional resources**

- For more information about getting the Cluster Operator to deploy the User Operator for you, see Section 2.10.2, "Deploying the User Operator using the Cluster Operator".
CHAPTER 5. USING THE TOPIC OPERATOR

5.1. TOPIC OPERATOR USAGE RECOMMENDATIONS

When working with topics, be consistent and always operate on either KafkaTopic resources or topics directly. Avoid routinely switching between both methods for a given topic.

Use topic names that reflect the nature of the topic, and remember that names cannot be changed later.

If creating a topic in Kafka, use a name that is a valid OpenShift resource name, otherwise the Topic Operator will need to create the corresponding KafkaTopic with a name that conforms to the OpenShift rules.

NOTE

Recommendations for identifiers and names in OpenShift are outlined in Identifiers and Names in OpenShift community article.

Kafka topic naming conventions

Kafka and OpenShift impose their own validation rules for the naming of topics in Kafka and KafkaTopic.metadata.name respectively. There are valid names for each which are invalid in the other.

Using the spec.topicName property, it is possible to create a valid topic in Kafka with a name that would be invalid for the KafkaTopic in OpenShift.

The spec.topicName property inherits Kafka naming validation rules:

- The name must not be longer than 249 characters.
- Valid characters for Kafka topics are ASCII alphanumerics, -, _, and -.
- The name cannot be . or .., though . can be used in a name, such as exampleTopic or .exampleTopic.

spec.topicName must not be changed.

For example:

```
kind: KafkaTopic
metadata:
  name: topic-name-1
spec:
  topicName: topicName-1  # Upper case is invalid in OpenShift

# ...
```

cannot be changed to

```
kind: KafkaTopic
metadata:
  name: topic-name-1
```

5.2. CREATING A TOPIC

This procedure describes how to create a Kafka topic using a KafkaTopic OpenShift resource.

Prerequisites

- A running Kafka cluster.
- A running Topic Operator (typically deployed with the Entity Operator).

Procedure

1. Prepare a file containing the KafkaTopic to be created

   An example KafkaTopic

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaTopic
   metadata:
     name: orders
     labels:
       strimzi.io/cluster: my-cluster
   spec:
     partitions: 10
     replicas: 2
   ```

   **NOTE**

   It is recommended that the topic name given is a valid OpenShift resource name, as it is then not necessary to set the KafkaTopic.spec.topicName property. The KafkaTopic.spec.topicName cannot be changed after creation.

   **NOTE**

   The KafkaTopic.spec.partitions cannot be decreased.

2. Create the KafkaTopic resource in OpenShift.

   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```
Additional resources

- For more information about the schema for KafkaTopics, see KafkaTopic schema reference.
- For more information about deploying a Kafka cluster using the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about deploying the Topic Operator using the Cluster Operator, see Section 2.9.2, “Deploying the Topic Operator using the Cluster Operator”.
- For more information about deploying the standalone Topic Operator, see Section 4.2.6, “Deploying the standalone Topic Operator”.

5.3. CHANGING A TOPIC

This procedure describes how to change the configuration of an existing Kafka topic by using a KafkaTopic OpenShift resource.

Prerequisites

- A running Kafka cluster.
- A running Topic Operator (typically deployed with the Entity Operator).
- An existing KafkaTopic to be changed.

Procedure

1. Prepare a file containing the desired KafkaTopic

   An example KafkaTopic

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaTopic
   metadata:
     name: orders
     labels:
       strimzi.io/cluster: my-cluster
   spec:
     partitions: 16
     replicas: 2
   ```

   **TIP**

   You can get the current version of the resource using `oc get kafkatopic orders -o yaml`.

   **NOTE**

   Changing topic names using the KafkaTopic.spec.topicName variable and decreasing partition size using the KafkaTopic.spec.partitions variable is not supported by Kafka.
CAUTION

Increasing `spec.partitions` for topics with keys will change how records are partitioned, which can be particularly problematic when the topic uses semantic partitioning.

2. Update the KafkaTopic resource in OpenShift.
   This can be done using `oc apply`:
   
   ```
   oc apply -f your-file
   ```

Additional resources

- For more information about the schema for KafkaTopics, see KafkaTopic schema reference.
- For more information about deploying a Kafka cluster, see Section 2.3, “Cluster Operator”.
- For more information about deploying the Topic Operator using the Cluster Operator, see Section 2.9.2, “Deploying the Topic Operator using the Cluster Operator”.
- For more information about creating a topic using the Topic Operator, see Section 5.2, “Creating a topic”.

5.4. DELETING A TOPIC

This procedure describes how to delete a Kafka topic using a KafkaTopic OpenShift resource.

Prerequisites

- A running Kafka cluster.
- A running Topic Operator (typically deployed with the Entity Operator).
- An existing KafkaTopic to be deleted.
- `delete.topic.enable=true` (default)

NOTE

The `delete.topic.enable` property must be set to `true` in Kafka.spec.kafka.config. Otherwise, the steps outlined here will delete the KafkaTopic resource, but the Kafka topic and its data will remain. After reconciliation by the Topic Operator, the custom resource is then recreated.

Procedure

- Delete the KafkaTopic resource in OpenShift.
  This can be done using `oc delete`:
  
  ```
  oc delete kafkatopic your-topic-name
  ```

Additional resources
● For more information about deploying a Kafka cluster using the Cluster Operator, see Section 2.3, “Cluster Operator”.

● For more information about deploying the Topic Operator using the Cluster Operator, see Section 2.9.2, “Deploying the Topic Operator using the Cluster Operator”.

● For more information about creating a topic using the Topic Operator, see Section 5.2, “Creating a topic”.
CHAPTER 6. USING THE USER OPERATOR

The User Operator provides a way of managing Kafka users via OpenShift resources.

6.1. OVERVIEW OF THE USER OPERATOR COMPONENT

The User Operator manages Kafka users for a Kafka cluster by watching for KafkaUser resources that describe Kafka users and ensuring that they are configured properly in the Kafka cluster. For example:

- if a KafkaUser is created, the User Operator will create the user it describes
- if a KafkaUser is deleted, the User Operator will delete the user it describes
- if a KafkaUser is changed, the User Operator will update the user it describes

Unlike the Topic Operator, the User Operator does not sync any changes from the Kafka cluster with the OpenShift resources. Unlike the Kafka topics which might be created by applications directly in Kafka, it is not expected that the users will be managed directly in the Kafka cluster in parallel with the User Operator, so this should not be needed.

The User Operator allows you to declare a KafkaUser as part of your application’s deployment. When the user is created, the user credentials will be created in a Secret. Your application needs to use the user and its credentials for authentication and to produce or consume messages.

In addition to managing credentials for authentication, the User Operator also manages authorization rules by including a description of the user’s rights in the KafkaUser declaration.

6.2. MUTUAL TLS AUTHENTICATION

Mutual TLS authentication is always used for the communication between Kafka brokers and Zookeeper pods.

Mutual authentication or two-way authentication is when both the server and the client present certificates. AMQ Streams can configure Kafka to use TLS (Transport Layer Security) to provide encrypted communication between Kafka brokers and clients either with or without mutual authentication. When you configure mutual authentication, the broker authenticates the client and the client authenticates the broker.

NOTE

TLS authentication is more commonly one-way, with one party authenticating the identity of another. For example, when HTTPS is used between a web browser and a web server, the server obtains proof of the identity of the browser.

6.2.1. When to use mutual TLS authentication for clients

Mutual TLS authentication is recommended for authenticating Kafka clients when:

- The client supports authentication using mutual TLS authentication
- It is necessary to use the TLS certificates rather than passwords
- You can reconfigure and restart client applications periodically so that they do not use expired certificates.
6.3. CREATING A KAFKA USER WITH MUTUAL TLS AUTHENTICATION

Prerequisites

- A running Kafka cluster configured with a listener using TLS authentication.
- A running User Operator (typically deployed with the Entity Operator).

Procedure

1. Prepare a YAML file containing the KafkaUser to be created.

   An example KafkaUser

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaUser
   metadata:
     name: my-user
     labels:
       strimzi.io/cluster: my-cluster
   spec:
     authentication:
       type: tls
     authorization:
       type: simple
     acls:
     - resource:
         type: topic
         name: my-topic
         patternType: literal
         operation: Read
     - resource:
         type: topic
         name: my-topic
         patternType: literal
         operation: Describe
     - resource:
         type: group
         name: my-group
         patternType: literal
         operation: Read
   ```

2. Create the KafkaUser resource in OpenShift.
   This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

3. Use the credentials from the secret `my-user` in your application

Additional resources

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about configuring a listener that authenticates using TLS see Section 3.1.6, “Kafka broker listeners”.

- For more information about deploying the Entity Operator, see Section 3.1.11, “Entity Operator”.

- For more information about the KafkaUser object, see KafkaUser schema reference.

### 6.4. SCRAM-SHA AUTHENTICATION

SCRAM (Salted Challenge Response Authentication Mechanism) is an authentication protocol that can establish mutual authentication using passwords. AMQ Streams can configure Kafka to use SASL (Simple Authentication and Security Layer) SCRAM-SHA-512 to provide authentication on both unencrypted and TLS-encrypted client connections. TLS authentication is always used internally between Kafka brokers and Zookeeper nodes. When used with a TLS client connection, the TLS protocol provides encryption, but is not used for authentication.

The following properties of SCRAM make it safe to use SCRAM-SHA even on unencrypted connections:

- The passwords are not sent in the clear over the communication channel. Instead the client and the server are each challenged by the other to offer proof that they know the password of the authenticating user.

- The server and client each generate a new challenge for each authentication exchange. This means that the exchange is resilient against replay attacks.

#### 6.4.1. Supported SCRAM credentials

AMQ Streams supports SCRAM-SHA-512 only. When a KafkaUser.spec.authentication.type is configured with scram-sha-512 the User Operator will generate a random 12 character password consisting of upper and lowercase ASCII letters and numbers.

#### 6.4.2. When to use SCRAM-SHA authentication for clients

SCRAM-SHA is recommended for authenticating Kafka clients when:

- The client supports authentication using SCRAM-SHA-512

- It is necessary to use passwords rather than the TLS certificates

- Authentication for unencrypted communication is required

### 6.5. CREATING A KAFKA USER WITH SCRAM SHA AUTHENTICATION

#### Prerequisites

- A running Kafka cluster configured with a listener using SCRAM SHA authentication.

- A running User Operator (typically deployed with the Entity Operator).

#### Procedure

1. Prepare a YAML file containing the KafkaUser to be created.

   An example KafkaUser
   
   ```yaml
   ```
2. Create the `KafkaUser` resource in OpenShift. This can be done using `oc apply`:

```bash
oc apply -f your-file
```

3. Use the credentials from the secret `my-user` in your application.

**Additional resources**

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about configuring a listener that authenticates using SCRAM SHA see Section 3.1.6, “Kafka broker listeners”.
- For more information about deploying the Entity Operator, see Section 3.1.11, “Entity Operator”.
- For more information about the `KafkaUser` object, see `KafkaUser` schema reference.

## 6.6. EDITING A KAFKA USER

This procedure describes how to change the configuration of an existing Kafka user by using a `KafkaUser` OpenShift resource.

**Prerequisites**

- A running Kafka cluster.
- A running User Operator (typically deployed with the Entity Operator).
- An existing **KafkaUser** to be changed.

**Procedure**

1. Prepare a YAML file containing the desired **KafkaUser**.

**An example KafkaUser**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
class: KafkaUser
metadata:
  name: my-user
  labels:
    strimzi.io/cluster: my-cluster
spec:
  authentication:
    type: tls
  authorization:
    type: simple
  acls:
    - resource:
        type: topic
        name: my-topic
        patternType: literal
        operation: Read
    - resource:
        type: topic
        name: my-topic
        patternType: literal
        operation: Describe
    - resource:
        type: group
        name: my-group
        patternType: literal
        operation: Read
```

2. Update the **KafkaUser** resource in OpenShift. This can be done using `oc apply`:

   ```bash
   oc apply -f your-file
   ```

3. Use the updated credentials from the **my-user** secret in your application.

**Additional resources**

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about deploying the Entity Operator, see Section 3.1.11, “Entity Operator”.
- For more information about the **KafkaUser** object, see **KafkaUser** schema reference.

### 6.7. DELETING A KAFKA USER
This procedure describes how to delete a Kafka user created with KafkaUser OpenShift resource.

**Prerequisites**

- A running Kafka cluster.
- A running User Operator (typically deployed with the Entity Operator).
- An existing KafkaUser to be deleted.

**Procedure**

- Delete the KafkaUser resource in OpenShift. This can be done using `oc delete`:
  ```
  oc delete kafkauser your-user-name
  ```

**Additional resources**

- For more information about deploying the Cluster Operator, see Section 2.3, “Cluster Operator”.
- For more information about the KafkaUser object, see KafkaUser schema reference.

### 6.8. KAFKA USER RESOURCE

The KafkaUser resource is used to declare a user with its authentication mechanism, authorization mechanism, and access rights.

#### 6.8.1. Authentication

Authentication is configured using the `authentication` property in KafkaUser.spec. The authentication mechanism enabled for this user will be specified using the `type` field. Currently, the only supported authentication mechanisms are the TLS Client Authentication mechanism and the SCRAM-SHA-512 mechanism.

When no authentication mechanism is specified, User Operator will not create the user or its credentials.

#### 6.8.1.1. TLS Client Authentication

To use TLS client authentication, set the `type` field to `tls`.

An example of KafkaUser with enabled TLS Client Authentication

```yaml
apiversion: kafka.strimzi.io/v1beta1
type: KafkaUser
metadata:
  name: my-user
  labels:
    strimzi.io/cluster: my-cluster
spec:
  authentication:
    type: tls
# ...
```
When the user is created by the User Operator, it will create a new secret with the same name as the **KafkaUser** resource. The secret will contain a public and private key which should be used for the TLS Client Authentication. Bundled with them will be the public key of the client certification authority which was used to sign the user certificate. All keys will be in X509 format.

**An example of the Secret with user credentials**

```yaml
apiVersion: v1
class: Secret
metadata:
  name: my-user
labels:
  strimzi.io/kind: KafkaUser
  strimzi.io/cluster: my-cluster
type: Opaque
data:
  ca.crt: # Public key of the Clients CA
  user.crt: # Public key of the user
  user.key: # Private key of the user
```

### 6.8.1.2. SCRAM-SHA-512 Authentication

To use SCRAM-SHA-512 authentication mechanism, set the **type** field to `scram-sha-512`.

**An example of KafkaUser with enabled SCRAM-SHA-512 authentication**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
class: KafkaUser
metadata:
  name: my-user
labels:
  strimzi.io/cluster: my-cluster
spec:
  authentication:
    type: scram-sha-512
    # ...
```

When the user is created by the User Operator, the User Operator will create a new secret with the same name as the **KafkaUser** resource. The secret contains the generated password in the **password** key, which is encoded with base64. In order to use the password it must be decoded.

**An example of the Secret with user credentials**

```yaml
apiVersion: v1
class: Secret
metadata:
  name: my-user
labels:
  strimzi.io/kind: KafkaUser
  strimzi.io/cluster: my-cluster
type: Opaque
data:
  password: Z2VuZXJhdGVkcGFzc3dvcmQ= # Generated password
```
For decode the generated password:

```
| echo "Z2VuZXJhdGVkcGFzc3dvcmQ=" | base64 --decode
```

6.8.2. Authorization

Authorization is configured using the `authorization` property in `KafkaUser.spec`. The authorization type enabled for a user is specified using the `type` field. Currently, the only supported authorization type is simple authorization.

If no authorization is specified, the User Operator does not provision any access rights for the user.

6.8.2.1. Simple authorization

Simple authorization uses the default Kafka authorization plugin, `SimpleAclAuthorizer`.

To use simple authorization, set the `type` property to `simple` in `KafkaUser.spec`.

ACL rules

`SimpleAclAuthorizer` uses ACL rules to manage access to Kafka brokers.

ACL rules grant access rights to the user, which you specify in the `acls` property.

An `AclRule` is specified as a set of properties:

(resource)

The `resource` property specifies the resource that the rule applies to.

Simple authorization supports four resource types, which are specified in the `type` property:

- Topics (`topic`)
- Consumer Groups (`group`)
- Clusters (`cluster`)
- Transactional IDs (`transactionalId`)

For Topic, Group, and Transactional ID resources you can specify the name of the resource the rule applies to in the `name` property.

Cluster type resources have no name.

A name is specified as a literal or a prefix using the `patternType` property.

- Literal names are taken exactly as they are specified in the `name` field.
- Prefix names use the value from the `name` as a prefix, and will apply the rule to all resources with names starting with the value.

(type)

The `type` property specifies the type of ACL rule, `allow` or `deny`.

The `type` field is optional. If `type` is unspecified, the ACL rule is treated as an `allow` rule.
The **operation** specifies the operation to allow or deny. The following operations are supported:

- Read
- Write
- Delete
- Alter
- Describe
- All
- IdempotentWrite
- ClusterAction
- Create
- AlterConfigs
- DescribeConfigs

Only certain operations work with each resource.

For more details about **SimpleAclAuthorizer**, ACLs and supported combinations of resources and operations, see [Authorization and ACLs](#).

**host**

The **host** property specifies a remote host from which the rule is allowed or denied. Use an asterisk (*) to allow or deny the operation from all hosts. The **host** field is optional. If **host** is unspecified, the * value is used by default.

For more information about the **AclRule** object, see [AclRule schema reference](#).

**An example KafkaUser**

```yaml
apiVersion: kafka.strimzi.io/v1beta1
kind: KafkaUser
metadata:
  name: my-user
  labels:
    strimzi.io/cluster: my-cluster
spec:
  # ...
  authorization:
    type: simple
    acls:
    - resource:
      type: topic
      name: my-topic
      patternType: literal
      operation: Read
```
6.8.2.2. Super user access to Kafka brokers

If a user is added to a list of super users in a Kafka broker configuration, the user is allowed unlimited access to the cluster regardless of any authorization constraints defined in ACLs.

For more information on configuring super users, see authentication and authorization of Kafka brokers.

6.8.3. Additional resources

- For more information about the KafkaUser object, see KafkaUser schema reference.
- For more information about the TLS Client Authentication, see Section 6.2, “Mutual TLS authentication”.
- For more information about the SASL SCRAM-SHA-512 authentication, see Section 6.4, “SCRAM-SHA authentication”.
CHAPTER 7. KAFKA BRIDGE

This chapter provides an overview of the AMQ Streams Kafka Bridge and helps you get started using its REST API to interact with AMQ Streams. To try out the Kafka Bridge in your local environment, see the Section 7.2, "Kafka Bridge quickstart" later in this chapter.

Additional resources

- For information on how to deploy the Kafka Bridge, see Section 2.7, "Kafka Bridge" in the Getting started with AMQ Streams chapter.
- For detailed information on configuring the Kafka Bridge, see Section 3.5, "Kafka Bridge configuration" in the Deployment configuration chapter.
- To view the API documentation, including example requests and responses, see the Kafka Bridge API reference on the Strimzi website.

7.1. KAFKA BRIDGE OVERVIEW

The AMQ Streams Kafka Bridge provides an API for integrating HTTP-based clients with a Kafka cluster running on OpenShift. The API enables such clients to produce and consume messages without the requirement to use the native Kafka protocol.

The API has two main resources – consumers and topics – that are exposed and made accessible through endpoints to interact with consumers and producers in your Kafka cluster. The resources relate only to the Kafka Bridge, not the consumers and producers connected directly to Kafka.

You can:

- Send messages to a topic.
- Create and delete consumers.
- Subscribe consumers to topics, so that they start receiving messages from those topics.
- Unsubscribe consumers from topics.
- Assign partitions to consumers.
- Retrieve messages from topics.
- Commit a list of consumer offsets.
- Seek on a partition, so that a consumer starts receiving messages from the first or last offset position, or a given offset position.

You deploy the Kafka Bridge into your OpenShift cluster by using the Cluster Operator. For deployment instructions, see Section 2.7.1, “Deploying Kafka Bridge to your OpenShift cluster”.

After the Kafka Bridge is deployed, the Cluster Operator creates a Deployment, Service, and Pod in your OpenShift cluster, each named strimzi-kafka-bridge by default.

7.1.1. Supported clients for the Kafka Bridge

You can use the Kafka Bridge to integrate both internal and external HTTP client applications with your Kafka cluster.
- Internal clients are container-based HTTP clients running in the same OpenShift cluster as the Kafka Bridge itself.

- External clients are HTTP clients running outside the OpenShift cluster in which the Kafka Bridge is deployed and running.

**HTTP internal and external client integration**

![Diagram showing Apache Kafka, AMQ Streams Kafka Bridge, and interactions with internal and external clients through HTTP]

Internal clients can access the Kafka Bridge on the host and port defined in the `KafkaBridge` custom resource.

External clients can access the Kafka Bridge through an OpenShift Route, a loadbalancer service, or using an Ingress.

**Additional resources**

- For more information on configuring the host and port for the `KafkaBridge` resource, see Section 3.5.5.3, "Kafka Bridge HTTP configuration".

- For more information on integrating external clients, see Section 7.1.3, "Accessing the Kafka Bridge outside of OpenShift".

### 7.1.2. Securing the Kafka Bridge

AMQ Streams does not currently provide any encryption, authentication, or authorization for the Kafka Bridge. This means that requests sent from external clients to the Kafka Bridge are:

- Not encrypted, and must use HTTP rather than HTTPS

- Sent without authentication
However, you can secure the Kafka Bridge using other methods, such as:

- OpenShift Network Policies that define which pods can access the Kafka Bridge.
- Reverse proxies with authentication or authorization, for example, OAuth2 proxies.
- API Gateways.
- Ingress or OpenShift Routes with TLS termination.

The Kafka Bridge supports TLS encryption and TLS and SASL authentication when connecting to the Kafka Brokers. Within your OpenShift cluster, you can configure:

- TLS or SASL-based authentication between the Kafka Bridge and your Kafka cluster
- A TLS-encrypted connection between the Kafka Bridge and your Kafka cluster.

For more information, see Section 3.5.4.1, “Authentication support in Kafka Bridge”.

You can use ACLs in Kafka brokers to restrict the topics that can be consumed and produced using the Kafka Bridge.

### 7.1.3. Accessing the Kafka Bridge outside of OpenShift

After deployment, the AMQ Streams Kafka Bridge can only be accessed by applications running in the same OpenShift cluster. These applications use the `kafka-bridge-name-bridge-service` Service to access the API.

If you want to make the Kafka Bridge accessible to applications running outside of the OpenShift cluster, you can expose it manually by using one of the following features:

- Services of types LoadBalancer or NodePort
- Ingress resources
- OpenShift Routes

If you decide to create Services, use the following labels in the `selector` to configure the pods to which the service will route the traffic:

```
# ...
selector:
  strimzi.io/cluster: kafka-bridge-name
  strimzi.io/kind: KafkaBridge
#...
```

1 Name of the Kafka Bridge custom resource in your OpenShift cluster.

### 7.1.4. Requests to the Kafka Bridge

Specify data formats and HTTP headers to ensure valid requests are submitted to the Kafka Bridge.

#### 7.1.4.1. Content Type headers

API request and response bodies are always encoded as JSON.
• When performing consumer operations, POST requests must provide the following Content-Type header if there is a non-empty body:

  **Content-Type**: application/vnd.kafka.v2+json

• When performing producer operations, POST requests must provide Content-Type headers specifying the desired embedded data format, either json or binary, as shown in the following table.

<table>
<thead>
<tr>
<th>Embedded data format</th>
<th>Content-Type header</th>
</tr>
</thead>
<tbody>
<tr>
<td>JSON</td>
<td>Content-Type: application/vnd.kafka.json.v2+json</td>
</tr>
<tr>
<td>Binary</td>
<td>Content-Type: application/vnd.kafka.binary.v2+json</td>
</tr>
</tbody>
</table>

You set the embedded data format when creating a consumer using the `consumers/groupid` endpoint—for more information, see the next section.

The **Content-Type** must not be set if the POST request has an empty body. An empty body can be used to create a consumer with the default values.

### 7.1.4.2. Embedded data format

The embedded data format is the format of the Kafka messages that are transmitted, over HTTP, from a producer to a consumer using the Kafka Bridge. Two embedded data formats are supported: JSON and binary.

When creating a consumer using the `/consumers/groupid` endpoint, the POST request body must specify an embedded data format of either JSON or binary. This is specified in the `format` field, for example:

```json
{
  "name": "my-consumer",
  "format": "binary",
  ...
}
```

A binary embedded data format.

The embedded data format specified when creating a consumer must match the data format of the Kafka messages it will consume.

If you choose to specify a binary embedded data format, subsequent producer requests must provide the binary data in the request body as Base64-encoded strings. For example, when sending messages using the `/topics/topicname` endpoint, `records.value` must be encoded in Base64:

```json
{
  "records": [
    {
      "key": "my-key",
      "value": "ZWR3YXJkdGhldGhyZWRjYXQ="
    }
  ]
}
```
Producer requests must also provide a `Content-Type` header that corresponds to the embedded data format, for example, `Content-Type: application/vnd.kafka.binary.v2+json`.

### 7.1.4.3. Accept headers

After creating a consumer, all subsequent GET requests must provide an `Accept` header in the following format:

```
Accept: application/vnd.kafka.{}.v2+json
```

The `embedded-data-format` is either `json` or `binary`.

For example, when retrieving records for a subscribed consumer using an embedded data format of JSON, include this Accept header:

```
Accept: application/vnd.kafka.json.v2+json
```

### 7.1.5. Configuring loggers for the Kafka Bridge

The AMQ Streams Kafka bridge allows you to set a different log level for each operation that is defined by the related OpenAPI specification.

Each operation has a corresponding API endpoint through which the bridge receives requests from HTTP clients. You can change the log level on each endpoint to produce more or less fine-grained logging information about the incoming and outgoing HTTP requests.

Loggers are defined in the `log4j.properties` file, which has the following default configuration for `healthy` and `ready` endpoints:

```
log4j.logger.http.openapi.operation.healthy=WARN, out
log4j.additivity.http.openapi.operation.healthy=false
log4j.logger.http.openapi.operation.ready=WARN, out
log4j.additivity.http.openapi.operation.ready=false
```

The log level of all other operations is set to `INFO` by default. Loggers are formatted as follows:

```
log4j.logger.http.openapi.operation.<operation-id>
```

Where `<operation-id>` is the identifier of the specific operation. Following is the list of operations defined by the OpenAPI specification:

- `createConsumer`
- `deleteConsumer`
- `subscribe`
- `unsubscribe`
- `poll`
7.1.6. Kafka Bridge API resources

For the full list of REST API endpoints and descriptions, including example requests and responses, see the Kafka Bridge API reference on the Strimzi website.

7.2. KAFKA BRIDGE QUICKSTART

Use this quickstart to try out the AMQ Streams Kafka Bridge in your local development environment. You will learn how to:

- Deploy the Kafka Bridge to your OpenShift cluster
- Expose the Kafka Bridge service to your local machine by using port-forwarding
- Produce messages to topics and partitions in your Kafka cluster
- Create a Kafka Bridge consumer
- Perform basic consumer operations, such as subscribing the consumer to topics and retrieving the messages that you produced

In this quickstart, HTTP requests are formatted as curl commands that you can copy and paste to your terminal. Access to an OpenShift cluster is required; to run and manage a local OpenShift cluster, use a tool such as Minikube, CodeReady Containers, or MiniShift.

Ensure you have the prerequisites and then follow the tasks in the order provided in this chapter.

About data formats

In this quickstart, you will produce and consume messages in JSON format, not binary. For more information on the data formats and HTTP headers used in the example requests, see Section 7.1.4, “Requests to the Kafka Bridge”.

Prerequisites for the quickstart

- Cluster administrator access to a local or remote OpenShift cluster.
- AMQ Streams is installed.
- A running Kafka cluster, deployed by the Cluster Operator, in an OpenShift namespace.
- The Entity Operator is deployed and running as part of the Kafka cluster.

### 7.2.1. Deploying the Kafka Bridge to your OpenShift cluster

AMQ Streams includes a YAML example that specifies the configuration of the AMQ Streams Kafka Bridge. Make some minimal changes to this file and then deploy an instance of the Kafka Bridge to your OpenShift cluster.

#### Procedure

1. Edit the `examples/kafka-bridge/kafka-bridge.yaml` file.

apiVersion: kafka.strimzi.io/v1alpha1
kind: KafkaBridge
metadata:
  name: quickstart
spec:
  replicas: 1
  bootstrapServers: <cluster-name>-kafka-bootstrap:9092
  http:
    port: 8080

When the Kafka Bridge is deployed, `-bridge` is appended to the name of the deployment and other related resources. In this example, the Kafka Bridge deployment is named `quickstart-bridge` and the accompanying Kafka Bridge service is named `quickstart-bridge-service`.

In the `bootstrapServers` property, enter the name of the Kafka cluster as the `<cluster-name>`.

2. Deploy the Kafka Bridge to your OpenShift cluster:

```bash
oc apply -f examples/kafka-bridge/kafka-bridge.yaml
```

A `quickstart-bridge` deployment, service, and other related resources are created in your OpenShift cluster.

3. Verify that the Kafka Bridge was successfully deployed:

```bash
oc get deployments
```

<table>
<thead>
<tr>
<th>NAME</th>
<th>READY</th>
<th>UP-TO-DATE</th>
<th>AVAILABLE</th>
<th>AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>quickstart-bridge</td>
<td>1/1</td>
<td>1</td>
<td>1</td>
<td>34m</td>
</tr>
<tr>
<td>my-cluster-connect</td>
<td>1/1</td>
<td>1</td>
<td>1</td>
<td>24h</td>
</tr>
<tr>
<td>my-cluster-entity-operator</td>
<td>1/1</td>
<td>1</td>
<td>1</td>
<td>24h</td>
</tr>
</tbody>
</table>

What to do next
After deploying the Kafka Bridge to your OpenShift cluster, expose the Kafka Bridge service to your local machine.

Additional resources

- For more detailed information about configuring the Kafka Bridge, see Section 3.5, “Kafka Bridge configuration”.

### 7.2.2. Exposing the Kafka Bridge service to your local machine

Next, use port forwarding to expose the AMQ Streams Kafka Bridge service to your local machine on http://localhost:8080.

**NOTE**

Port forwarding is only suitable for development and testing purposes.

**Procedure**

1. List the names of the pods in your OpenShift cluster:

   ```bash
   oc get pods -o name
   pod/kafka-consumer
   # ...
   pod/quickstart-bridge-589d78784d-9jcnr
   pod/strimzi-cluster-operator-76bcf9bc76-8dnfm
   ```

2. Connect to the `quickstart-bridge` pod on port **8080**:

   ```bash
   oc port-forward pod/quickstart-bridge-589d78784d-9jcnr 8080:8080 &
   ```

   **NOTE**

   If port 8080 on your local machine is already in use, use an alternative HTTP port, such as **8008**.

API requests are now forwarded from port 8080 on your local machine to port 8080 in the Kafka Bridge pod.

### 7.2.3. Producing messages to topics and partitions

Next, produce messages to topics in JSON format by using the `topics` endpoint. You can specify destination partitions for messages in the request body, as shown here. The `partitions` endpoint provides an alternative method for specifying a single destination partition for all messages as a path parameter.

**Procedure**

1. In a text editor, create a YAML definition for a Kafka topic with three partitions.

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaTopic
   ```
The name of the Kafka cluster in which the Kafka Bridge is deployed.

The number of partitions for the topic.

2. Save the file to the `examples/topic` directory as `bridge-quickstart-topic.yaml`.

3. Create the topic in your OpenShift cluster:

```bash
oc apply -f examples/topic/bridge-quickstart-topic.yaml
```

4. Using the Kafka Bridge, produce three messages to the topic you created:

```bash
curl -X POST \  
http://localhost:8080/topics/bridge-quickstart-topic \  
-H 'content-type: application/vnd.kafka.v2+json' \  
-d '{
  "records": [
    {
      "key": "my-key",
      "value": "sales-lead-0001"
    },
    {
      "value": "sales-lead-0002",
      "partition": 2
    },
    {
      "value": "sales-lead-0003"
    }
  ]
}'
```

- **sales-lead-0001** is sent to a partition based on the hash of the key.
- **sales-lead-0002** is sent directly to partition 2.
- **sales-lead-0003** is sent to a partition in the `bridge-quickstart-topic` topic using a round-robin method.

5. If the request is successful, the Kafka Bridge returns an offsets array, along with a **200** code and a content-type header of `application/vnd.kafka.v2+json`. For each message, the offsets array describes:

- The partition that the message was sent to
The current message offset of the partition

Example response

```json
#...
{
  "offsets": [
    {
      "partition": 0,
      "offset": 0
    },
    {
      "partition": 2,
      "offset": 0
    },
    {
      "partition": 0,
      "offset": 1
    }
  ]
}
```

What to do next

After producing messages to topics and partitions, create a Kafka Bridge consumer.

Additional resources

- POST /topics/{topicname} in the API reference documentation.
- POST /topics/{topicname}/partitions/{partitionid} in the API reference documentation.

7.2.4. Creating a Kafka Bridge consumer

Before you can perform any consumer operations in the Kafka cluster, you must first create a consumer by using the consumers endpoint. The consumer is referred to as a Kafka Bridge consumer.

Procedure

1. Create a Kafka Bridge consumer in a new consumer group named bridge-quickstart-consumer-group:

   ```bash
curl -X POST http://localhost:8080/consumers/bridge-quickstart-consumer-group \
   -H 'content-type: application/vnd.kafka.v2+json' \
   -d '{
   "name": "bridge-quickstart-consumer",
   "auto.offset.reset": "earliest",
   "format": "json",
   "enable.auto.commit": false,
   "fetch.min.bytes": 512,
   "consumer.request.timeout.ms": 30000
   }'
```

   - The consumer is named bridge-quickstart-consumer and the embedded data format is set as json.
Some basic configuration settings are defined.

- The consumer will not commit offsets to the log automatically because the `enable.auto.commit` setting is `false`. You will commit the offsets manually later in this quickstart.

If the request is successful, the Kafka Bridge returns the consumer ID (`instance_id`) and base URL (`base_uri`) in the response body, along with a `200` code.

### Example response

```json
{  
  "instance_id": "bridge-quickstart-consumer",
  "base_uri": "http://<bridge-name>-bridge-service:8080/consumers/bridge-quickstart-consumer-group/instances/bridge-quickstart-consumer"
}
```

2. Copy the base URL (`base_uri`) to use in the other consumer operations in this quickstart.

### What to do next

Now that you have created a Kafka Bridge consumer, you can subscribe it to topics.

### Additional resources

- POST `/consumers/{groupid}` in the API reference documentation.

### 7.2.5. Subscribing a Kafka Bridge consumer to topics

After you have created a Kafka Bridge consumer, subscribe it to one or more topics by using the `subscription` endpoint. Once subscribed, the consumer starts receiving all messages that are produced to the topic.

### Procedure

- Subscribe the consumer to the `bridge-quickstart-topic` topic that you created earlier, in `Producing messages to topics and partitions`:

```bash
curl -X POST http://localhost:8080/consumers/bridge-quickstart-consumer-group/instances/bridge-quickstart-consumer/subscription \
-H 'content-type: application/vnd.kafka.v2+json' \
-d '{  
  "topics": [  
    "bridge-quickstart-topic"
  ]
}'
```

The `topics` array can contain a single topic (as shown here) or multiple topics. If you want to subscribe the consumer to multiple topics that match a regular expression, you can use the `topic_pattern` string instead of the `topics` array.

If the request is successful, the Kafka Bridge returns a `204` (No Content) code only.

### What to do next
After subscribing a Kafka Bridge consumer to topics, you can retrieve messages from the consumer.

Additional resources

- POST /consumers/{groupid}/instances/{name}/subscription in the API reference documentation.

7.2.6. Retrieving the latest messages from a Kafka Bridge consumer

Next, retrieve the latest messages from the Kafka Bridge consumer by requesting data from the records endpoint. In production, HTTP clients can call this endpoint repeatedly (in a loop).

Procedure

1. Produce additional messages to the Kafka Bridge consumer, as described in Producing messages to topics and partitions.

2. Submit a GET request to the records endpoint:

   ```
   curl -X GET http://localhost:8080/consumers/bridge-quickstart-consumer-group/instances/bridge-quickstart-consumer/records \
   -H 'accept: application/vnd.kafka.json.v2+json'
   ```

   After creating and subscribing to a Kafka Bridge consumer, a first GET request will return an empty response because the poll operation starts a rebalancing process to assign partitions.

3. Repeat step two to retrieve messages from the Kafka Bridge consumer.

   The Kafka Bridge returns an array of messages — describing the topic name, key, value, partition, and offset — in the response body, along with a 200 code. Messages are retrieved from the latest offset by default.

   ```
   HTTP/1.1 200 OK
   content-type: application/vnd.kafka.json.v2+json
   #...
   [
   { "topic": "bridge-quickstart-topic", "key": "my-key", "value": "sales-lead-0001", "partition": 0, "offset": 0 }
   ,
   { "topic": "bridge-quickstart-topic", "key": null, "value": "sales-lead-0003", "partition": 0, "offset": 1 }
   ],
   #...
   ```
NOTE

If an empty response is returned, produce more records to the consumer as described in Producing messages to topics and partitions, and then try retrieving messages again.

What to do next

After retrieving messages from a Kafka Bridge consumer, try committing offsets to the log.

Additional resources

- GET /consumers/{groupid}/instances/{name}/records in the API reference documentation.

7.2.7. Commiting offsets to the log

Next, use the offsets endpoint to manually commit offsets to the log for all messages received by the Kafka Bridge consumer. This is required because the Kafka Bridge consumer that you created earlier, in Creating a Kafka Bridge consumer, was configured with the enable.auto.commit setting as false.

Procedure

- Commit offsets to the log for the bridge-quickstart-consumer:


  Because no request body is submitted, offsets are committed for all the records that have been received by the consumer. Alternatively, the request body can contain an array (OffsetCommitSeekList) that specifies the topics and partitions that you want to commit offsets for.

  If the request is successful, the Kafka Bridge returns a 204 code only.

What to do next

After committing offsets to the log, try out the endpoints for seeking to offsets.

Additional resources

- POST /consumers/{groupid}/instances/{name}/offsets in the API reference documentation.

7.2.8. Seeking to offsets for a partition

Next, use the positions endpoints to configure the Kafka Bridge consumer to retrieve messages for a partition from a specific offset, and then from the latest offset. This is referred to in Apache Kafka as a seek operation.

Procedure

1. Seek to a specific offset for partition 0 of the quickstart-bridge-topic topic:

   -H 'content-type: application/vnd.kafka.v2+json' \

If the request is successful, the Kafka Bridge returns a 204 code only.

2. Submit a GET request to the records endpoint:

   ```bash
   -H 'accept: application/vnd.kafka.json.v2+json'
   ```

   The Kafka Bridge returns messages from the offset that you sought to.

3. Restore the default message retrieval behavior by seeking to the last offset for the same partition. This time, use the positions/end endpoint.

   ```bash
   -H 'content-type: application/vnd.kafka.v2+json'
   -d '{
       "partitions": [
           {
               "topic": "bridge-quickstart-topic",
               "partition": 0
           }
       ]
   }'
   ```

   If the request is successful, the Kafka Bridge returns another 204 code.

   **NOTE**
   You can also use the positions/beginning endpoint to seek to the first offset for one or more partitions.

**What to do next**

In this quickstart, you have used the AMQ Streams Kafka Bridge to perform several common operations on a Kafka cluster. You can now delete the Kafka Bridge consumer that you created earlier.

**Additional resources**

- POST /consumers/{groupid}/instances/{name}/positions in the API reference documentation.
- POST /consumers/{groupid}/instances/{name}/positions/beginning in the API reference documentation.
7.2.9. Deleting a Kafka Bridge consumer

Finally, delete the Kafka Bridge consumer that you used throughout this quickstart.

Procedure

- Delete the Kafka Bridge consumer by sending a **DELETE** request to the **instances** endpoint.

```bash
```

If the request is successful, the Kafka Bridge returns a **204** code only.

Additional resources

- **DELETE /consumers/{groupid}/instances/{name}** in the API reference documentation.
CHAPTER 8. USING THE KAFKA BRIDGE WITH 3SCALE

You can deploy and integrate Red Hat 3scale API Management with the AMQ Streams Kafka Bridge.

8.1. USING THE KAFKA BRIDGE WITH 3SCALE

With a plain deployment of the Kafka Bridge, there is no provision for authentication or authorization, and no support for a TLS encrypted connection to external clients.

3scale can secure the Kafka Bridge with TLS, and provide authentication and authorization. Integration with 3scale also means that additional features like metrics, rate limiting and billing are available.

With 3scale, you can use different types of authentication for requests from external clients wishing to access AMQ Streams. 3scale supports the following types of authentication:

- **Standard API Keys**
  Single randomized strings or hashes acting as an identifier and a secret token.

- **Application Identifier and Key pairs**
  Immutable identifier and mutable secret key strings.

- **OpenID Connect**
  Protocol for delegated authentication.

**Using an existing 3scale deployment?**

If you already have 3scale deployed to OpenShift and you wish to use it with the Kafka Bridge, ensure that you have the correct setup.

Setup is described in Section 8.2, “Deploying 3scale for the Kafka Bridge”.

8.1.1. Kafka Bridge service discovery

3scale is integrated using service discovery, which requires that 3scale is deployed to the same OpenShift cluster as AMQ Streams and the Kafka Bridge.

Your AMQ Streams Cluster Operator deployment must have the following environment variables set:

- `STRIMZI_CUSTOM_KAFKA_BRIDGE_SERVICE_LABELS`
- `STRIMZI_CUSTOM_KAFKA_BRIDGE_SERVICE_ANNOTATIONS`

When the Kafka Bridge is deployed, the service that exposes the REST interface of the Kafka Bridge uses the annotations and labels for discovery by 3scale.

- A `discovery.3scale.net=true` label is used by 3scale to find a service.
- Annotations provide information about the service.

You can check your configuration in the OpenShift console by navigating to Services for the Kafka Bridge instance. Under Annotations you will see the endpoint to the OpenAPI specification for the Kafka Bridge.

8.1.2. 3scale APIcast gateway policies
3scale is used in conjunction with 3scale APIcast, an API gateway deployed with 3scale that provides a single point of entry for the Kafka Bridge.

APIcast policies provide a mechanism to customize how the gateway operates. 3scale provides a set of standard policies for gateway configuration. You can also create your own policies.

For more information on APIcast policies, see Administering the API Gateway in the 3scale documentation.

**APIcast policies for the Kafka Bridge**

A sample policy configuration for 3scale integration with the Kafka Bridge is provided with the `policies_config.json` file, which defines:

- Anonymous access
- Header modification
- Routing
- URL rewriting

Gateway policies are enabled or disabled through this file.

You can use this sample as a starting point for defining your own policies.

**Anonymous access**

The anonymous access policy exposes a service without authentication, providing default credentials (for anonymous access) when a HTTP client does not provide them. The policy is not mandatory and can be disabled or removed if authentication is always needed.

**Header modification**

The header modification policy allows existing HTTP headers to be modified, or new headers added to requests or responses passing through the gateway. For 3scale integration, the policy adds headers to every request passing through the gateway from a HTTP client to the Kafka Bridge. When the Kafka Bridge receives a request for creating a new consumer, it returns a JSON payload containing a `base_uri` field with the URI that the consumer must use for all the subsequent requests. For example:

```
{
    "instance_id": "consumer-1",
    "base_uri": "http://my-bridge:8080/consumers/my-group/instances/consumer1"
}
```

When using APIcast, clients send all subsequent requests to the gateway and not to the Kafka Bridge directly. So the URI requires the gateway hostname, not the address of the Kafka Bridge behind the gateway.

Using header modification policies, headers are added to requests from the HTTP client so that the Kafka Bridge uses the gateway hostname.

For example, by applying a `Forwarded: host=my-gateway:80,proto=http` header, the Kafka Bridge delivers the following to the consumer:

```
{
    "instance_id": "consumer-1",
    "base_uri": "http://my-gateway:80/consumers/my-group/instances/consumer1"
}
```
An **X-Forwarded-Path** header carries the original path contained in a request from the client to the gateway. This header is strictly related to the routing policy applied when a gateway supports more than one Kafka Bridge instance.

**Routing**

A routing policy is applied when there is more than one Kafka Bridge instance. Requests must be sent to the same Kafka Bridge instance where the consumer was initially created, so a request must specify a route for the gateway to forward a request to the appropriate Kafka Bridge instance. A routing policy names each bridge instance, and routing is performed using the name. You specify the name in the **KafkaBridge** custom resource when you deploy the Kafka Bridge.

For example, each request (using **X-Forwarded-Path**) from a consumer to:

```
http://my-gateway:80/my-bridge-1/consumers/my-group/instances/consumer1
```

is forwarded to:

```
http://my-bridge-1-bridge-service:8080/consumers/my-group/instances/consumer1
```

URL rewriting policy removes the bridge name, as it is not used when forwarding the request from the gateway to the Kafka Bridge.

**URL rewriting**

The URL rewiring policy ensures that a request to a specific Kafka Bridge instance from a client does not contain the bridge name when forwarding the request from the gateway to the Kafka Bridge. The bridge name is not used in the endpoints exposed by the bridge.

### 8.1.3. TLS validation

You can set up APIcast for TLS validation, which requires a self-managed deployment of APIcast using a template. The **apicast** service is exposed as a route.

You can also apply a TLS policy to the Kafka Bridge API.

For more information on TLS configuration, see [Administering the API Gateway](#) in the 3scale documentation.

### 8.1.4. 3scale documentation

The procedure to deploy 3scale for use with the Kafka Bridge assumes some understanding of 3scale.

For more information, refer to the 3scale product documentation:

- [Product Documentation for Red Hat 3scale API Management](#)

### 8.2. DEPLOYING 3SCALE FOR THE KAFKA BRIDGE

In order to use 3scale with the Kafka Bridge, you first deploy it and then configure it to discover the Kafka Bridge API.

You will also use 3scale APIcast and 3scale toolbox.
APIcast is provided by 3scale as an NGINX-based API gateway for HTTP clients to connect to the Kafka Bridge API service.

3scale toolbox is a configuration tool that is used to import the OpenAPI specification for the Kafka Bridge service to 3scale.

In this scenario, you run AMQ Streams, Kafka, the Kafka Bridge and 3scale/APIcast in the same OpenShift cluster.

**NOTE**

If you already have 3scale deployed in the same cluster as the Kafka Bridge, you can skip the deployment steps and use your current deployment.

**Prerequisites**

- AMQ Streams and Kafka is running
- The Kafka Bridge is deployed

For the 3scale deployment:

- Check the Red Hat 3scale API Management supported configurations.
- Installation requires a user with `cluster-admin` role, such as `system:admin`.
- You need access to the JSON files describing the:
  - Kafka Bridge OpenAPI specification (`openapiv2.json`)
  - Header modification and routing policies for the Kafka Bridge (`policies_config.json`)
    Find the JSON files on GitHub.

**Procedure**

1. Deploy 3scale API Management to the OpenShift cluster.
   a. Create a new project or use an existing project.
   ```bash
   oc new-project my-project \
   --description="description" --display-name="display_name"
   ```
   b. Deploy 3scale.
      Use the information provided in the Installing 3scale guide to deploy 3scale on OpenShift using a template or operator.
      Whichever approach you use, make sure that you set the `WILDCARD_DOMAIN` parameter to the domain of your OpenShift cluster.
      Make a note of the URLS and credentials presented for accessing the 3scale Admin Portal.

2. Grant authorization for 3scale to discover the Kafka Bridge service:
   ```bash
   oc adm policy add-cluster-role-to-user view system:serviceaccount:my-project:amp
   ```
3. Verify that 3scale was successfully deployed to the OpenShift cluster from the OpenShift console or CLI. For example:

```
oc get deployment 3scale-operator
```

4. Set up 3scale toolbox.

a. Use the information provided in the Operating 3scale guide to install 3scale toolbox.

b. Set environment variables to be able to interact with 3scale:

```
export REMOTE_NAME=strimzi-kafka-bridge ①
export SYSTEM_NAME=strimzi_http_bridge_for_apache_kafka ②
export TENANT=strimzi-kafka-bridge-admin ③
export PORTAL_ENDPOINT=$TENANT.3scale.net ④
export TOKEN=3scale access token ⑤
```

① **REMOTE NAME** is the name assigned to the remote address of the 3scale Admin Portal.

② **SYSTEM NAME** is the name of the 3scale service/API created by importing the OpenAPI specification through the 3scale toolbox.

③ **TENANT** is the tenant name of the 3scale Admin Portal (that is, https://$TENANT.3scale.net).

④ **PORTAL ENDPOINT** is the endpoint running the 3scale Admin Portal.

⑤ **TOKEN** is the access token provided by the 3scale Admin Portal for interaction through the 3scale toolbox or HTTP requests.

c. Configure the remote web address of the 3scale toolbox:

```
3scale remote add $REMOTE_NAME https://$TOKEN@$PORTAL_ENDPOINT/
```

Now the endpoint address of the 3scale Admin portal does not need to be specified every time you run the toolbox.

5. Check that your Cluster Operator deployment has the labels and annotations properties required for the Kafka Bridge service to be discovered by 3scale.

```
---
env:
- name: STRIMZI_CUSTOM_KAFKA_BRIDGE_SERVICE_LABELS
  value: |
    discovery.3scale.net=true
- name: STRIMZI_CUSTOM_KAFKA_BRIDGE_SERVICE_ANNOTATIONS
  value: |
    discovery.3scale.net/scheme=http
    discovery.3scale.net/port=8080
    discovery.3scale.net/path=/
    discovery.3scale.net/description-path=/openapi
---
```
If not, add the properties through the OpenShift console or try redeploying the Cluster Operator and the Kafka Bridge.

6. Discover the Kafka Bridge API service through 3scale.
   a. Log in to the 3scale Admin portal using the credentials provided when 3scale was deployed.
   b. From the 3scale Admin Portal, navigate to New API → Import from OpenShift where you will see the Kafka Bridge service.
   c. Click Create Service.
      You may need to refresh the page to see the Kafka Bridge service.
      Now you need to import the configuration for the service. You do this from an editor, but keep the portal open to check the imports are successful.

7. Edit the Host field in the OpenAPI specification (JSON file) to use the base URL of the Kafka Bridge service:
   For example:
   
   "host": "my-bridge-bridge-service.my-project.svc.cluster.local:8080"

   Check the host URL includes the correct:
   - Kafka Bridge name (my-bridge)
   - Project name (my-project)
   - Port for the Kafka Bridge (8080)

8. Import the updated OpenAPI specification using the 3scale toolbox:

   3scale import openapi -k -d $REMOTE_NAME openapiv2.json -t myproject-my-bridge-bridge-service

9. Import the header modification and routing policies for the service (JSON file).
   a. Locate the ID for the service you created in 3scale.
      Here we use the `jq` utility:
      
      ```bash
      export SERVICE_ID=$(curl -k -s -X GET "https://$PORTAL_ENDPOINT/admin/api/services.json?access_token=$TOKEN" | jq ".services[] | select(.service.system_name | contains("$SYSTEM_NAME")) | .service.id")
      ```
      You need the ID when importing the policies.
   b. Import the policies:
      
      ```bash
      curl -k -X PUT "https://$PORTAL_ENDPOINT/admin/api/services/$SERVICE_ID/proxy/policies.json" --data "access_token=$TOKEN" --data-urlencode policies_config@policies_config.json
      ```

10. From the 3scale Admin Portal, navigate to Integration → Configuration to check that the endpoints and policies for the Kafka Bridge service have loaded.
11. Navigate to **Applications → Create Application Plan** to create an application plan.

12. Navigate to **Audience → Developer → Applications → Create Application** to create an application. The application is required in order to obtain a user key for authentication.

13. (Production environment step) To make the API available to the production gateway, promote the configuration:

```
3scale proxy-config promote $REMOTE_NAME $SERVICE_ID
```

14. Use an API testing tool to verify you can access the Kafka Bridge through the APIcast gateway using a call to create a consumer, and the user key created for the application. For example:

```
https://my-project-my-bridge-bridge-service-3scale-apicast-staging.example.com:443/consumers/my-group?user_key=3dfc188650101010ecd7fd56098ce95
```

If a payload is returned from the Kafka Bridge, the consumer was created successfully.

```
{
  "instance_id": "consumer1",
  "base uri": "https://my-project-my-bridge-bridge-service-3scale-apicast-staging.example.com:443/consumers/my-group/instances/consumer1"
}
```

The base URI is the address that the client will use in subsequent requests.
CHAPTER 9. INTRODUCING METRICS

This section describes how to monitor AMQ Streams Kafka, Zookeeper and Kafka Connect clusters using Prometheus to provide monitoring data for example Grafana dashboards.

In order to run the example Grafana dashboards, you must:

1. Add metrics configuration to your Kafka cluster resource
2. Deploy Prometheus and Prometheus Alertmanager
3. Deploy Grafana

NOTE

The resources referenced in this section are intended as a starting point for setting up monitoring, but they are provided as examples only. If you require further support on configuring and running Prometheus or Grafana in production, try reaching out to their respective communities.

Additional resources

- For more information about Prometheus, see the Prometheus documentation.
- For more information about Grafana, see the Grafana documentation.
- Apache Kafka Monitoring describes JMX metrics exposed by Apache Kafka.
- Zookeeper JMX describes JMX metrics exposed by Apache Zookeeper.

9.1. EXAMPLE METRICS FILES

You can find the example metrics configuration files in the examples/metrics directory.
1. Installation file for the Grafana image
2. Grafana dashboard configuration
3. Grafana dashboard configuration specific to Kafka Exporter
4. Metrics configuration that defines Prometheus JMX Exporter relabeling rules for Kafka Connect
5. Metrics configuration that defines Prometheus JMX Exporter relabeling rules for Kafka and Zookeeper
6. Configuration to add roles for service monitoring
7. Hook definitions for sending notifications through Alertmanager
8. Resources for deploying and configuring Alertmanager
9. Alerting rules examples for use with Prometheus Alertmanager (deployed with Prometheus)
10. Installation file for the Prometheus image
11. Prometheus job definitions to scrape metrics data

9.2. PROMETHEUS METRICS

AMQ Streams uses the Prometheus JMX Exporter to expose JMX metrics from Kafka and Zookeeper using an HTTP endpoint, which is then scraped by the Prometheus server.

9.2.1. Prometheus metrics configuration

AMQ Streams provides example configuration files for Grafana.

Grafana dashboards are dependent on Prometheus JMX Exporter relabeling rules, which are defined for:

- Kafka and Zookeeper as a Kafka resource configuration in the example `kafka-metrics.yaml` file
- Kafka Connect as KafkaConnect and KafkaConnectS2I resources in the example `kafka-connect-metrics.yaml` file

A label is a name-value pair. Relabeling is the process of writing a label dynamically. For example, the value of a label may be derived from the name of a Kafka server and client ID.

**NOTE**

We show metrics configuration using `kafka-metrics.yaml` in this section, but the process is the same when configuring Kafka Connect using the `kafka-connect-metrics.yaml` file.

**Additional resources**

For more information on the use of relabeling, see Configuration in the Prometheus documentation.

9.2.2. Prometheus metrics deployment options
To apply the example metrics configuration of relabeling rules to your Kafka cluster, do one of the following:

- Copy the example configuration to your own Kafka resource definition
- Deploy an example Kafka cluster with the metrics configuration

### 9.2.3. Copying Prometheus metrics configuration to a Kafka resource

To use Grafana dashboards for monitoring, you can copy the example metrics configuration to a Kafka resource.

**Procedure**

Execute the following steps for each Kafka resource in your deployment.

1. Update the Kafka resource in an editor.
   
   ```
   oc edit kafka my-cluster
   ```

2. Copy the example configuration in `kafka-metrics.yaml` to your own Kafka resource definition.

3. Save the file, exit the editor and wait for the updated resource to be reconciled.

### 9.2.4. Deploying a Kafka cluster with Prometheus metrics configuration

To use Grafana dashboards for monitoring, you can deploy an example Kafka cluster with metrics configuration.

**Procedure**

- Deploy the Kafka cluster with the metrics configuration:

  ```
  oc apply -f kafka-metrics.yaml
  ```

### 9.3. PROMETHEUS

Prometheus provides an open source set of components for systems monitoring and alert notification.

We describe here how you can use the CoreOS Prometheus Operator to run and manage a Prometheus server that is suitable for use in production environments, but with the correct configuration you can run any Prometheus server.

**NOTE**

The Prometheus server configuration uses service discovery to discover the pods in the cluster from which it gets metrics. For this feature to work correctly, the service account used for running the Prometheus service pod must have access to the API server so it can retrieve the pod list.

For more information, see Discovering services.

### 9.3.1. Prometheus configuration
AMQ Streams provides example configuration files for the Prometheus server.

A Prometheus image is provided for deployment:

- prometheus.yaml

Additional Prometheus-related configuration is also provided in the following files:

- prometheus-additional.yaml
- prometheus-rules.yaml
- strimzi-service-monitor.yaml

For Prometheus to obtain monitoring data:

- Deploy the Prometheus Operator

Then use the configuration files to:

- Deploy Prometheus

### Alerting rules

The prometheus-rules.yaml file provides example alerting rule examples for use with Alertmanager.

### 9.3.2. Prometheus resources

When you apply the Prometheus configuration, the following resources are created in your OpenShift cluster and managed by the Prometheus Operator:

- A ClusterRole that grants permissions to Prometheus to read the health endpoints exposed by the Kafka and Zookeeper pods, cAdvisor and the kubelet for container metrics.
- A ServiceAccount for the Prometheus pods to run under.
- A ClusterRoleBinding which binds the ClusterRole to the ServiceAccount.
- A Deployment to manage the Prometheus Operator pod.
- A ServiceMonitor to manage the configuration of the Prometheus pod.
- A Prometheus to manage the configuration of the Prometheus pod.
- A PrometheusRule to manage alerting rules for the Prometheus pod.
- A Secret to manage additional Prometheus settings.
- A Service to allow applications running in the cluster to connect to Prometheus (for example, Grafana using Prometheus as datasource).

### 9.3.3. Deploying the Prometheus Operator

To deploy the Prometheus Operator to your Kafka cluster, apply the YAML resource files from the Prometheus CoreOS repository.

**Procedure**
1. Download the resource files from the repository and replace the example namespace with your own:

On Linux, use:

```bash


```

On MacOS, use:

```bash


```

**NOTE**

If it is not required, you can manually remove the `spec.template.spec.securityContext` property from the `prometheus-operator-deployment.yaml` file.

2. Deploy the Prometheus Operator:
9.3.4. Deploying Prometheus

To deploy Prometheus to your Kafka cluster to obtain monitoring data, apply the example resource file for the Prometheus docker image and the YAML files for Prometheus-related resources.

The deployment process creates a **ClusterRoleBinding** and discovers an Alertmanager instance in the namespace specified for the deployment.

**NOTE**

By default, the Prometheus Operator only supports jobs that include an **endpoints** role for service discovery. Targets are discovered and scraped for each endpoint port address. For endpoint discovery, the port address may be derived from service (**role: service**) or pod (**role: pod**) discovery.

**Prerequisites**

- Check the example alerting rules provided

**Procedure**

1. Modify the Prometheus installation file (**prometheus.yaml**) according to the namespace Prometheus is going to be installed in:
   
   - On Linux, use:
     ```bash
     sed -i 's/namespace: .*/namespace: my-namespace/' prometheus.yaml
     ```
   
   - On MacOS, use:
     ```bash
     sed -i "s/namespace: .*/namespace: my-namespace/" prometheus.yaml
     ```

2. Edit the **ServiceMonitor** resource in **strimzi-service-monitor.yaml** to define Prometheus jobs that will scrape the metrics data.

3. To use another role:
   
   a. Create a **Secret** resource:
      ```bash
      oc create secret generic additional-scrape-configs --from-file=prometheus-additional.yaml
      ```
   
   b. Edit the **additionalScrapeConfigs** property in the **prometheus.yaml** file to include the name of the **Secret** and the YAML file (**prometheus-additional.yaml**) that contains the additional configuration.

4. Edit the **prometheus-rules.yaml** file that creates sample alert notification rules:
   
   On Linux, use:
On MacOS, use:

```bash
sed -i 's/namespace: .* /namespace: my-namespace/ prometheus-rules.yaml
```

5. Deploy the Prometheus resources:

```bash
oc apply -f strimzi-service-monitor.yaml
oc apply -f prometheus-rules.yaml
oc apply -f prometheus.yaml
```

### 9.4. PROMETHEUS ALERTMANAGER

Prometheus Alertmanager is a plugin for handling alerts and routing them to a notification service. Alertmanager supports an essential aspect of monitoring, which is to be notified of conditions that indicate potential issues based on alerting rules.

#### 9.4.1. Alertmanager configuration

AMQ Streams provides example configuration files for Prometheus Alertmanager.

A configuration file defines the resources for deploying Alertmanager:

- `alert-manager.yaml`

An additional configuration file provides the hook definitions for sending notifications from your Kafka cluster.

- `alert-manager-config.yaml`

For Alertmanager to handle Prometheus alerts, use the configuration files to:

- Deploy Alertmanager

#### 9.4.2. Alerting rules

Alerting rules provide notifications about specific conditions observed in the metrics. Rules are declared on the Prometheus server, but Prometheus Alertmanager is responsible for alert notifications.

Prometheus alerting rules describe conditions using PromQL expressions that are continuously evaluated.

When an alert expression becomes true, the condition is met and the Prometheus server sends alert data to the Alertmanager. Alertmanager then sends out a notification using the communication method configured for its deployment.

Alertmanager can be configured to use email, chat messages or other notification methods.

**Additional resources**

For more information about setting up alerting rules, see Configuration in the Prometheus documentation.
9.4.3. Alerting rule examples

Example alerting rules for Kafka and Zookeeper metrics are provided with AMQ Streams for use in a Prometheus deployment.

General points about the alerting rule definitions:

- A `for` property is used with the rules to determine the period of time a condition must persist before an alert is triggered.

- A tick is a basic Zookeeper time unit, which is measured in milliseconds and configured using the `tickTime` parameter of `Kafka.spec.zookeeper.config`. For example, if Zookeeper `tickTime=3000`, 3 ticks (3 x 3000) equals 9000 milliseconds.

- The availability of the `ZookeeperRunningOutOfSpace` metric and alert is dependent on the OpenShift configuration and storage implementation used. Storage implementations for certain platforms may not be able to supply the information on available space required for the metric to provide an alert.

Kafka alerting rules

**UnderReplicatedPartitions**

Gives the number of partitions for which the current broker is the lead replica but which have fewer replicas than the `min.insync.replicas` configured for their topic. This metric provides insights about brokers that host the follower replicas. Those followers are not keeping up with the leader. Reasons for this could include being (or having been) offline, and over-throttled interbroker replication. An alert is raised when this value is greater than zero, providing information on the under-replicated partitions for each broker.

**AbnormalControllerState**

Indicates whether the current broker is the controller for the cluster. The metric can be 0 or 1. During the life of a cluster, only one broker should be the controller and the cluster always needs to have an active controller. Having two or more brokers saying that they are controllers indicates a problem. If the condition persists, an alert is raised when the sum of all the values for this metric on all brokers is not equal to 1, meaning that there is no active controller (the sum is 0) or more than one controller (the sum is greater than 1).

**UnderMinIsrPartitionCount**

Indicates that the minimum number of in-sync replicas (ISRs) for a lead Kafka broker, specified using `min.insync.replicas`, that must acknowledge a write operation has not been reached. The metric defines the number of partitions that the broker leads for which the in-sync replicas count is less than the minimum in-sync. An alert is raised when this value is greater than zero, providing information on the partition count for each broker that did not achieve the minimum number of acknowledgments.

**OfflineLogDirectoryCount**

Indicates the number of log directories which are offline (for example, due to a hardware failure) so that the broker cannot store incoming messages anymore. An alert is raised when this value is greater than zero, providing information on the number of offline log directories for each broker.

**KafkaRunningOutOfSpace**

Indicates the remaining amount of disk space that can be used for writing data. An alert is raised when this value is lower than 5GiB, providing information on the disk that is running out of space for each persistent volume claim. The threshold value may be changed in `prometheus-rules.yaml`.

Zookeeper alerting rules

**AvgRequestLatency**

Indicates the amount of time it takes for the server to respond to a client request. An alert is raised...
Indicates the amount of time it takes for the server to respond to a client request. An alert is raised when this value is greater than 10 (ticks), providing the actual value of the average request latency for each server.

**OutstandingRequests**
Indicates the number of queued requests in the server. This value goes up when the server receives more requests than it can process. An alert is raised when this value is greater than 10, providing the actual number of outstanding requests for each server.

**ZookeeperRunningOutOfSpace**
Indicates the remaining amount of disk space that can be used for writing data to Zookeeper. An alert is raised when this value is lower than 5GiB., providing information on the disk that is running out of space for each persistent volume claim.

### 9.4.4. Deploying Alertmanager

To deploy Alertmanager, apply the example configuration files.

The sample configuration provided with AMQ Streams configures the Alertmanager to send notifications to a Slack channel.

The following resources are defined on deployment:

- An **Alertmanager** to manage the Alertmanager pod.
- A **Secret** to manage the configuration of the Alertmanager.
- A **Service** to provide an easy to reference hostname for other services to connect to Alertmanager (such as Prometheus).

**Prerequisites**

- Metrics are configured for the Kafka cluster resource
- Prometheus is deployed

**Procedure**

1. Create a **Secret** resource from the Alertmanager configuration file (`alert-manager-config.yaml`):
   ```bash
   oc create secret generic alertmanager-alertmanager --from-file=alert-manager-config.yaml
   ```
2. Update the `alert-manager-config.yaml` file to replace the:
   ```yaml
   - slack_api_url property with the actual value of the Slack API URL related to the application for the Slack workspace
   - channel property with the actual Slack channel on which to send notifications
   ```
3. Deploy Alertmanager:
   ```bash
   oc apply -f alert-manager.yaml
   ```

### 9.5. GRAFANA
Grafana provides visualizations of Prometheus metrics.

You can deploy and enable the example Grafana dashboards provided with AMQ Streams.

### 9.5.1. Grafana configuration

AMQ Streams provides example dashboard configuration files for Grafana.

A Grafana docker image is provided for deployment:

- grafana.yaml

Example dashboards are also provided as JSON files:

- strimzi-kafka.json
- strimzi-kafka-connect.json
- strimzi-zookeeper.json

The example dashboards are a good starting point for monitoring key metrics, but they do not represent all available metrics. You may need to modify the example dashboards or add other metrics, depending on your infrastructure.

For Grafana to present the dashboards, use the configuration files to:

- Deploy Grafana

### 9.5.2. Deploying Grafana

To deploy Grafana to provide visualizations of Prometheus metrics, apply the example configuration file.

**Prerequisites**

- Metrics are configured for the Kafka cluster resource
- Prometheus and Prometheus Alertmanager are deployed

**Procedure**

1. Deploy Grafana:
   
   oc apply -f grafana.yaml

2. Enable the Grafana dashboards.

### 9.5.3. Enabling the example Grafana dashboards

Set up a Prometheus data source and example dashboards to enable Grafana for monitoring.

**NOTE**

No alert notification rules are defined.
When accessing a dashboard, you can use the `port-forward` command to forward traffic from the Grafana pod to the host.

For example, you can access the Grafana user interface by:

1. Running `oc port-forward grafana-1-fbl7s 3000:3000`
2. Pointing a browser to `http://localhost:3000`

**NOTE**

The name of the Grafana pod is different for each user.

**Procedure**

1. Access the Grafana user interface using `admin/admin` credentials. On the initial view choose to reset the password.

2. Click the **Add data source** button.

3. Add Prometheus as a data source.
- Specify a name
- *Add Prometheus as the type*
- Specify the connection string to the Prometheus server ([http://prometheus-operated:9090](http://prometheus-operated:9090)) in the URL field

4. Click **Add** to test the connection to the data source.
5. Click **Dashboards**, then **Import** to open the *Import Dashboard* window and import the example dashboards (or paste the JSON).

After importing the dashboards, the Grafana dashboard homepage presents Kafka and Zookeeper dashboards.

When the Prometheus server has been collecting metrics for a AMQ Streams cluster for some time, the dashboards are populated.
Figure 9.1. Kafka dashboard
Figure 9.2. Zookeeper dashboard
CHAPTER 10. DISTRIBUTED TRACING

This chapter outlines the support for distributed tracing in AMQ Streams, using Jaeger.

How you configure distributed tracing varies by AMQ Streams client and component.

- You instrument Kafka Producer, Consumer, and Streams API applications for distributed tracing using an OpenTracing client library. This involves adding instrumentation code to these clients, which monitors the execution of individual transactions in order to generate trace data.

- Distributed tracing support is built in to the Kafka Connect and Mirror Maker components of AMQ Streams. To configure these components for distributed tracing, you configure and update the relevant custom resources.

Before configuring distributed tracing in AMQ Streams clients and components, you must first initialize and configure a Jaeger tracer in the Kafka cluster, as described in Initializing a Jaeger tracer for Kafka clients.

NOTE

Distributed tracing is not supported for Kafka brokers.

10.1. OVERVIEW OF DISTRIBUTED TRACING IN AMQ STREAMS

Distributed tracing allows developers and system administrators to track the progress of transactions between applications (and services in a microservice architecture) in a distributed system. This information is useful for monitoring application performance and investigating issues with target systems and end-user applications.

In AMQ Streams and data streaming platforms in general, distributed tracing facilitates the end-to-end tracking of messages: from source systems to the Kafka cluster and then to target systems and applications.

As an aspect of system observability, distributed tracing complements the metrics that are available to view in Grafana dashboards and the available loggers for each component.

OpenTracing overview

Distributed tracing in AMQ Streams is implemented using the open source OpenTracing and Jaeger projects.

The OpenTracing specification defines APIs that developers can use to instrument applications for distributed tracing. It is independent from the tracing system.

When instrumented, applications generate traces for individual transactions. Traces are composed of spans, which define specific units of work.

To simplify the instrumentation of Kafka Producer, Consumer, and Streams API applications, AMQ Streams includes the OpenTracing Apache Kafka Client Instrumentation library.

NOTE

The OpenTracing project is merging with the OpenCensus project. The new, combined project is named OpenTelemetry. OpenTelemetry will provide compatibility for applications that are instrumented using the OpenTracing APIs.
Jaeger overview

Jaeger, a tracing system, is an implementation of the OpenTracing APIs used for monitoring and troubleshooting microservices-based distributed systems. It consists of four main components and provides client libraries for instrumenting applications. You can use the Jaeger user interface to visualize, query, filter, and analyze trace data.

An example of a query in the Jaeger user interface

10.1.1. Distributed tracing support in AMQ Streams

In AMQ Streams, distributed tracing is supported in:

- Kafka Connect (including Kafka Connect with Source2Image support)
- Mirror Maker

You enable and configure distributed tracing for these components by setting template configuration properties in the relevant custom resource (for example, KafkaConnect).

To enable distributed tracing in Kafka Producer, Consumer, and Streams API applications, you can instrument application code using the OpenTracing Apache Kafka Client Instrumentation library. When instrumented, these clients generate traces for messages (for example, when producing messages or writing offsets to the log).

Traces are sampled according to a sampling strategy and then visualized in the Jaeger user interface. This trace data is useful for monitoring the performance of your Kafka cluster and debugging issues with target systems and applications.

Outline of procedures

To set up distributed tracing for AMQ Streams, follow these procedures:

- Initialize a Jaeger tracer for Kafka clients
- Instrument Kafka Producers and Consumers for tracing
- Instrument Kafka Streams applications for tracing
Set up tracing for Mirror Maker and Kafka Connect

This chapter covers setting up distributed tracing for AMQ Streams clients and components only. Setting up distributed tracing for applications and systems beyond AMQ Streams is outside the scope of this chapter. To learn more about this subject, see the OpenTracing documentation and search for "inject and extract".

Before you start

Before you set up distributed tracing for AMQ Streams, it is helpful to understand:

- The basics of OpenTracing, including key concepts such as traces, spans, and tracers. Refer to the OpenTracing documentation.
- The components of the Jaeger architecture.

Prerequisites

- The Jaeger backend components are deployed to your OpenShift cluster. For deployment instructions, see the Jaeger deployment documentation.

10.2. SETTING UP TRACING FOR KAFKA CLIENTS

This section describes how to initialize a Jaeger tracer to allow you to instrument your client applications for distributed tracing.

10.2.1. Initializing a Jaeger tracer for Kafka clients

Configure and initialize a Jaeger tracer using a set of tracing environment variables.

Procedure

Perform the following steps for each client application.

1. Add Maven dependencies for Jaeger to the pom.xml file for the client application:

   ```xml
   <dependency>
     <groupId>io.jaegertracing</groupId>
     <artifactId>jaeger-client</artifactId>
     <version>1.0.0.redhat-00002</version>
   </dependency>
   ```

2. Define the configuration of the Jaeger tracer using the tracing environment variables.

3. Create the Jaeger tracer from the environment variables that you defined in step two:

   ```java
   Tracer tracer = Configuration.fromEnv().getTracer();
   ```

   **NOTE**

   For alternative ways to initialize a Jaeger tracer, see the Java OpenTracing library documentation.

4. Register the Jaeger tracer as a global tracer: 

   ```java
   ```
A Jaeger tracer is now initialized for the client application to use.

### 10.2.2. Tracing environment variables

Use these environment variables when configuring a Jaeger tracer for Kafka clients.

**NOTE**

The tracing environment variables are part of the Jaeger project and are subject to change. For the latest environment variables, see the [Jaeger documentation](#).

<table>
<thead>
<tr>
<th>Property</th>
<th>Required</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>JAEGER_SERVICE_NAME</code></td>
<td>Yes</td>
<td>The name of the Jaeger tracer service.</td>
</tr>
<tr>
<td><code>JAEGER_AGENT_HOST</code></td>
<td>No</td>
<td>The hostname for communicating with the <code>jaeger-agent</code> through UDP.</td>
</tr>
<tr>
<td><code>JAEGER_AGENT_PORT</code></td>
<td>No</td>
<td>The port used for communicating with the <code>jaeger-agent</code> through UDP.</td>
</tr>
<tr>
<td><code>JAEGER_ENDPOINT</code></td>
<td>No</td>
<td>The traces endpoint. Only define this variable if the client application will bypass the <code>jaeger-agent</code> and connect directly to the <code>jaeger-collector</code>.</td>
</tr>
<tr>
<td><code>JAEGER_AUTH_TOKEN</code></td>
<td>No</td>
<td>The authentication token to send to the endpoint as a bearer token.</td>
</tr>
<tr>
<td><code>JAEGER_USER</code></td>
<td>No</td>
<td>The username to send to the endpoint if using basic authentication.</td>
</tr>
<tr>
<td><code>JAEGER_PASSWORD</code></td>
<td>No</td>
<td>The password to send to the endpoint if using basic authentication.</td>
</tr>
<tr>
<td><code>JAEGER_PROPAGATION</code></td>
<td>No</td>
<td>A comma-separated list of formats to use for propagating the trace context. Defaults to the standard Jaeger format. Valid values are <code>jaeger</code> and <code>b3</code>.</td>
</tr>
<tr>
<td>Property</td>
<td>Required</td>
<td>Description</td>
</tr>
<tr>
<td>---------------------------</td>
<td>----------</td>
<td>--------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>JAEGER_REPORTER_LOG_SPANS</td>
<td>No</td>
<td>Indicates whether the reporter should also log the spans.</td>
</tr>
<tr>
<td>JAEGER_REPORTER_MAX_QUEUE_SIZE</td>
<td>No</td>
<td>The reporter’s maximum queue size.</td>
</tr>
<tr>
<td>JAEGER_REPORTER_FLUSH_INTERVAL</td>
<td>No</td>
<td>The reporter’s flush interval, in ms. Defines how frequently the Jaeger reporter flushes span batches.</td>
</tr>
<tr>
<td>JAEGER_SAMPLER_TYPE</td>
<td>No</td>
<td>The sampling strategy to use for client traces: Constant, Probabilistic, Rate Limiting, or Remote (the default type).</td>
</tr>
<tr>
<td></td>
<td></td>
<td>To sample all traces, use the Constant sampling strategy with a parameter of 1.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>For more information, see the Jaeger documentation.</td>
</tr>
<tr>
<td>JAEGER_SAMPLER_PARAM</td>
<td>No</td>
<td>The sampler parameter (number).</td>
</tr>
<tr>
<td>JAEGER_SAMPLER_MANAGER_HOST_PORT</td>
<td>No</td>
<td>The hostname and port to use if a Remote sampling strategy is selected.</td>
</tr>
<tr>
<td>JAEGER_TAGS</td>
<td>No</td>
<td>A comma-separated list of tracer-level tags that are added to all reported spans.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The value can also refer to an environment variable using the format <code>${envVarName:default}</code>.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><code>:default</code> is optional and identifies a value to use if the environment variable cannot be found.</td>
</tr>
</tbody>
</table>

**Additional resources**

- Section 10.2.1, "Initializing a Jaeger tracer for Kafka clients"

**10.3. INSTRUMENTING KAFKA CLIENTS WITH TRACERS**
This section describes how to instrument Kafka Producer, Consumer, and Streams API applications for distributed tracing.

10.3.1. Instrumenting Kafka Producers and Consumers for tracing

Use a Decorator pattern or Interceptors to instrument your Java Producer and Consumer application code for distributed tracing.

**Procedure**

Perform these steps in the application code of each Kafka Producer and Consumer application.

1. Add the Maven dependency for OpenTracing to the Producer or Consumer’s `pom.xml` file.

   ```xml
   <dependency>
     <groupId>io.opentracing.contrib</groupId>
     <artifactId>opentracing-kafka-client</artifactId>
     <version>0.1.4.redhat-00002</version>
   </dependency>
   ```

2. Instrument your client application code using either a Decorator pattern or Interceptors.

   * If you prefer to use a Decorator pattern, use following example:

   ```java
   // Create an instance of the KafkaProducer:
   KafkaProducer<Integer, String> producer = new KafkaProducer<>(senderProps);
   
   // Create an instance of the TracingKafkaProducer:
   TracingKafkaProducer<Integer, String> tracingProducer = new TracingKafkaProducer<>
   (producer, tracer);
   
   // Send:
   tracingProducer.send(...);
   
   // Create an instance of the KafkaConsumer:
   KafkaConsumer<Integer, String> consumer = new KafkaConsumer<>(consumerProps);
   
   // Create an instance of the TracingKafkaConsumer:
   TracingKafkaConsumer<Integer, String> tracingConsumer = new TracingKafkaConsumer<>
   (consumer, tracer);
   
   // Subscribe:
   tracingConsumer.subscribe(Collections.singletonList("messages"));
   
   // Get messages:
   ConsumerRecords<Integer, String> records = tracingConsumer.poll(1000);
   
   // Retrieve SpanContext from polled record (consumer side):
   ConsumerRecord<Integer, String> record = ...
   SpanContext spanContext = TracingKafkaUtils.extractSpanContext(record.headers(), tracer);
   ```

   * If you prefer to use Interceptors, use the following example:
10.3.1.1. Custom span names in a Decorator pattern

A span is a logical unit of work in Jaeger, with an operation name, start time, and duration.

If you use a Decorator pattern to instrument your Kafka Producer and Consumer applications, you can define custom span names by passing a `BiFunction` object as an additional argument when creating the `TracingKafkaProducer` and `TracingKafkaConsumer` objects. The OpenTracing Apache Kafka Client Instrumentation library includes several built-in span names, which are described below.

Example: Using custom span names to instrument client application code in a Decorator pattern

```java
// Register the tracer with GlobalTracer:
GlobalTracer.register(tracer);

// Add the TracingProducerInterceptor to the sender properties:
senderProps.put(ProducerConfig.INTERCEPTOR_CLASSES_CONFIG,
    TracingProducerInterceptor.class.getName());

// Create an instance of the KafkaProducer:
KafkaProducer<Integer, String> producer = new KafkaProducer<>(senderProps);

// Add the TracingConsumerInterceptor to the consumer properties:
consumerProps.put(ConsumerConfig.INTERCEPTOR_CLASSES_CONFIG,
    TracingConsumerInterceptor.class.getName());

// Create an instance of the KafkaConsumer:
KafkaConsumer<Integer, String> consumer = new KafkaConsumer<>(consumerProps);

// Subscribe:
consumer.subscribe(Collections.singletonList("messages"));

// Get messages:
ConsumerRecords<Integer, String> records = consumer.poll(1000);

// Retrieve the SpanContext from a polled message (consumer side):
ConsumerRecord<Integer, String> record = ...
SpanContext spanContext = TracingKafkaUtils.extractSpanContext(record.headers(),
    tracer);

// Create a BiFunction for the KafkaProducer that operates on (String operationName,
ProducerRecord consumerRecord) and returns a String to be used as the name:
BiFunction<String, ProducerRecord, String> producerSpanNameProvider =
    (operationName, producerRecord) -> "CUSTOM_PRODUCER_NAME";

// Create an instance of the KafkaProducer:
KafkaProducer<Integer, String> producer = new KafkaProducer<>(senderProps);

// Create an instance of the TracingKafkaProducer
TracingKafkaProducer<Integer, String> tracingProducer = new TracingKafkaProducer<>(producer,
    tracer,
    spanContext);
```
10.3.1.2. Built-in span names

When defining custom span names, you can use the following BiFunctions in the ClientSpanNameProvider class. If no spanNameProvider is specified, CONSUMER_OPERATION_NAME and PRODUCER_OPERATION_NAME are used.

<table>
<thead>
<tr>
<th>BiFunction</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>CONSUMER_OPERATION_NAME, PRODUCER_OPERATION_NAME</td>
<td>Returns the operationName as the span name: &quot;receive&quot; for Consumers and &quot;send&quot; for Producers.</td>
</tr>
<tr>
<td>CONSUMER_PREFIXED_OPERATION_NAME (String prefix), PRODUCER_PREFIXED_OPERATION_NAME (String prefix)</td>
<td>Returns a String concatenation of prefix and operationName.</td>
</tr>
<tr>
<td>CONSUMER_TOPIC, PRODUCER_TOPIC</td>
<td>Returns the name of the topic that the message was sent to or retrieved from in the format (record.topic()).</td>
</tr>
<tr>
<td>PREFIXED_CONSUMER_TOPIC(String prefix), PREFIXED_PRODUCER_TOPIC(String prefix)</td>
<td>Returns a String concatenation of prefix and the topic name in the format (record.topic()).</td>
</tr>
<tr>
<td>CONSUMER_OPERATION_NAME_TOPIC, PRODUCER_OPERATION_NAME_TOPIC</td>
<td>Returns the operation name and the topic name: &quot;operationName - record.topic()&quot;.</td>
</tr>
</tbody>
</table>

producerSpanNameProvider);

// Spans created by the tracingProducer will now have "CUSTOM_PRODUCER_NAME" as the span name.

// Create a BiFunction for the KafkaConsumer that operates on (String operationName, ConsumerRecord consumerRecord) and returns a String to be used as the name:

BiFunction<String, ConsumerRecord, String> consumerSpanNameProvider =
   (operationName, consumerRecord) -> operationName.toUpperCase();

// Create an instance of the KafkaConsumer:
KafkaConsumer<Integer, String> consumer = new KafkaConsumer<>(consumerProps);

// Create an instance of the TracingKafkaConsumer, passing in the consumerSpanNameProvider BiFunction:

TracingKafkaConsumer<Integer, String> tracingConsumer = new TracingKafkaConsumer<>
   (consumer,
    tracer,
    consumerSpanNameProvider);

// Spans created by the tracingConsumer will have the operation name as the span name, in upper-case.
// "receive" -> "RECEIVE"
### BiFunction

| CONSUMERPREFIXED_OPERATION_NAME_TOPIC(String prefix), PRODUCERPREFIXED_OPERATION_NAME_TOPIC(String prefix) | Returns a String concatenation of prefix and "operationName - record.topic()". |

#### 10.3.2. Instrumenting Kafka Streams applications for tracing

This section describes how to instrument Kafka Streams API applications for distributed tracing.

**Procedure**

Perform the following steps for each Kafka Streams API application.

1. Add the **opentracing-kafka-streams** dependency to the pom.xml file for your Kafka Streams API application:

   ```xml
   <dependency>
     <groupId>io.opentracing.contrib</groupId>
     <artifactId>opentracing-kafka-streams</artifactId>
     <version>0.1.4.redhat-00002</version>
   </dependency>
   ```

2. Create an instance of the **TracingKafkaClientSupplier** supplier interface:

   ```java
   KafkaClientSupplier supplier = new TracingKafkaClientSupplier(tracer);
   ```

3. Provide the supplier interface to **KafkaStreams**:

   ```java
   KafkaStreams streams = new KafkaStreams(builder.build(), new StreamsConfig(config), supplier);
   streams.start();
   ```

#### 10.4. SETTING UP TRACING FOR MIRROR MAKER AND KAFKA CONNECT

Distributed tracing is supported for Mirror Maker and Kafka Connect (including Kafka Connect with Source2Image support).

For Mirror Maker, messages are traced from the source cluster to the target cluster; the trace data records messages entering and leaving the Mirror Maker component.

Only messages produced and consumed by Kafka Connect itself are traced. To trace messages sent between Kafka Connect and external systems, you must configure tracing in the connectors for those systems. For more information, see Section 3.2, "Kafka Connect cluster configuration".

#### 10.4.1. Enabling tracing in Mirror Maker and Kafka Connect resources
Update the configuration of **KafkaMirrorMaker**, **KafkaConnect**, and **KafkaConnectS2I** custom resources to specify and configure a Jaeger tracer service for each resource. Updating a tracing-enabled resource in your OpenShift cluster triggers two events:

- Interceptor classes are updated in the integrated consumers and producers in Mirror Maker or Kafka Connect.
- The tracing agent initializes a Jaeger tracer based on the tracing configuration defined in the resource.

**Procedure**

Perform these steps for each **KafkaMirrorMaker**, **KafkaConnect**, and **KafkaConnectS2I** resource.

1. In the **spec.template** property, configure the Jaeger tracer service. For example:

   **Jaeger tracer configuration for Kafka Connect**

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaConnect
   metadata:
     name: my-connect-cluster
   spec:
     #...
     template:
       connectContainer: 1
       env:
         - name: JAEGGER_SERVICE_NAME
           value: my-jaeger-service
         - name: JAEGGER_AGENT_HOST
           value: jaeger-agent-name
         - name: JAEGGER_AGENT_PORT
           value: "6831"
       tracing: 2
       type: jaeger
     #...
   ``

   **Jaeger tracer configuration for Mirror Maker**

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   kind: KafkaMirrorMaker
   metadata:
     name: my-mirror-maker
   spec:
     #...
     template:
       mirrorMakerContainer:
         env:
           - name: JAEGGER_SERVICE_NAME
             value: my-jaeger-service
           - name: JAEGGER_AGENT_HOST
             value: jaeger-agent-name
           - name: JAEGGER_AGENT_PORT
             value: "6831"
   ```
Use the tracing environment variables as template configuration properties.

Set the `spec.tracing.type` property to `jaeger`.

2. Create or update the resource:

```bash
oc apply -f your-file
```

Additional resources

- Section 3.7.4, “Customizing containers with environment variables”
- Section 3.7.1, “Template properties”
CHAPTER 11. KAFKA EXPORTER

Kafka Exporter is an open source project to enhance monitoring of Apache Kafka brokers and clients. Kafka Exporter is provided with AMQ Streams for deployment with a Kafka cluster to extract additional metrics data from Kafka brokers related to offsets, consumer groups, consumer lag, and topics.

The metrics data is used, for example, to help identify slow consumers.

Lag data is exposed as Prometheus metrics, which can then be presented in Grafana for analysis.

If you are already using Prometheus and Grafana for monitoring of built-in Kafka metrics, you can configure Prometheus to also scrape the Kafka Exporter Prometheus endpoint.

Additional resources

- Kafka Exporter deployment configuration.

11.1. CONSUMER LAG

Consumer lag indicates the difference in the rate of production and consumption of messages. Specifically, consumer lag for a given consumer group indicates the delay between the last message in the partition and the message being currently picked up by that consumer. The lag reflects the position of the consumer offset in relation to the end of the partition log.

This difference is sometimes referred to as the delta between the producer offset and consumer offset, the read and write positions in the Kafka broker topic partitions.

Suppose a topic streams 100 messages a second. A lag of 1000 messages between the producer offset (the topic partition head) and the last offset the consumer has read means a 10-second delay.

The importance of monitoring consumer lag

For applications that rely on the processing of (near) real-time data, it is critical to monitor consumer lag to check that it does not become too big. The greater the lag becomes, the further the process moves from the real-time processing objective.

Consumer lag, for example, might be a result of consuming too much old data that has not been purged, or through unplanned shutdowns.

Reducing consumer lag

Typical actions to reduce lag include:

- Scaling-up consumer groups by adding new consumers
- Increasing the retention time for a message to remain in a topic
- Adding more disk capacity to increase the message buffer

Actions to reduce consumer lag depend on the underlying infrastructure and the use cases AMQ Streams is supporting. For instance, a lagging consumer is less likely to benefit from the broker being able to service a fetch request from its disk cache. And in certain cases, it might be acceptable to automatically drop messages until a consumer has caught up.

11.2. KAFKA EXPORTER ALERTING RULE EXAMPLES
If you performed the steps to introduce metrics to your deployment, you will already have your Kafka cluster configured to use the alert notification rules that support Kafka Exporter.

The rules for Kafka Exporter are defined in `prometheus-rules.yaml`, and are deployed with Prometheus. For more information, see Prometheus.

The sample alert notification rules specific to Kafka Exporter are as follows:

**UnderReplicatedPartition**

An alert to warn that a topic is under-replicated and the broker is not replicating to enough partitions. The default configuration is for an alert if there are one or more under-replicated partitions for a topic. The alert might signify that a Kafka instance is down or the Kafka cluster is overloaded. A planned restart of the Kafka broker may be required to restart the replication process.

**TooLargeConsumerGroupLag**

An alert to warn that the lag on a consumer group is too large for a specific topic partition. The default configuration is 1000 records. A large lag might indicate that consumers are too slow and are falling behind the producers.

**NoMessageForTooLong**

An alert to warn that a topic has not received messages for a period of time. The default configuration for the time period is 10 minutes. The delay might be a result of a configuration issue preventing a producer from publishing messages to the topic.

Adapt the default configuration of these rules according to your specific needs.

**Additional resources**

- Chapter 9, *Introducing Metrics*
- Section 9.1, “Example Metrics files”
- Section 9.4.2, “Alerting rules”

**11.3. KAFKA EXPORTER METRICS**

Lag information is exposed by Kafka Exporter as Prometheus metrics for presentation in Grafana.

Kafka Exporter exposes metrics data for brokers, topics and consumer groups.

The data extracted is described here.

**Table 11.1. Broker metrics output**

<table>
<thead>
<tr>
<th>Name</th>
<th>Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>kafka_brokers</td>
<td>Number of brokers in the Kafka cluster</td>
</tr>
</tbody>
</table>

**Table 11.2. Topic metrics output**

<table>
<thead>
<tr>
<th>Name</th>
<th>Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>kafka_topic_partitions</td>
<td>Number of partitions for a topic</td>
</tr>
</tbody>
</table>
### Name | Information
--- | ---
**kafka_topic_partition_current_offset** | Current topic partition offset for a broker
**kafka_topic_partition_oldest_offset** | Oldest topic partition offset for a broker
**kafka_topic_partition_in_sync_replica** | Number of in-sync replicas for a topic partition
**kafka_topic_partition_leader** | Leader broker ID of a topic partition
**kafka_topic_partition_leader_is_preferred** | Shows 1 if a topic partition is using the preferred broker
**kafka_topic_partition_replicas** | Number of replicas for this topic partition
**kafka_topic_partition_under_replicated_partition** | Shows 1 if a topic partition is under-replicated

Table 11.3. Consumer group metrics output

### Name | Information
--- | ---
**kafka_consumergroup_current_offset** | Current topic partition offset for a consumer group
**kafka_consumergroup_lag** | Current approximate lag for a consumer group at a topic partition

### 11.4. ENABLING THE KAFKA EXPORTER GRAFANA DASHBOARD

If you deployed Kafka Exporter with your Kafka cluster, you can enable Grafana to present the metrics data it exposes.

A Kafka Exporter dashboard is provided in the `examples/metrics` directory as a JSON file:

- `strimzi-kafka-exporter.json`

### Prerequisites

- Kafka cluster is deployed with Kafka Exporter metrics configuration
- Prometheus and Prometheus Alertmanager are deployed to the Kafka cluster
- Grafana is deployed to the Kafka cluster

This procedure assumes you already have access to the Grafana user interface and Prometheus has been added as a data source. If you are accessing the user interface for the first time, see Grafana.

### Procedure
1. Access the Grafana user interface.

2. Click **Dashboards**, then **Import** to open the *Import Dashboard* window and import the example Kafka Exporter dashboard (or paste the JSON). When metrics data has been collected for some time, the Kafka Exporter charts are populated.

**Kafka Exporter Grafana charts**

From the metrics, you can create charts to display:

- Message in per second (from topics)
- Message in per minute (from topics)
- Lag by consumer group
- Messages consumed per minute (by consumer groups)

Use the Grafana charts to analyze lag and to check if actions to reduce lag are having an impact on an affected consumer group. If, for example, Kafka brokers are adjusted to reduce lag, the dashboard will show the *Lag by consumer group* chart going down and the *Messages consumed per minute* chart going up.
AMQ Streams supports encrypted communication between the Kafka and AMQ Streams components using the TLS protocol. Communication between Kafka brokers (interbroker communication), between Zookeeper nodes (internodal communication), and between these and the AMQ Streams operators is always encrypted. Communication between Kafka clients and Kafka brokers is encrypted according to how the cluster is configured. For the Kafka and AMQ Streams components, TLS certificates are also used for authentication.

The Cluster Operator automatically sets up TLS certificates to enable encryption and authentication within your cluster. It also sets up other TLS certificates if you want to enable encryption or TLS authentication between Kafka brokers and clients.

### 12.1. CERTIFICATE AUTHORITIES

To support encryption, each AMQ Streams component needs its own private keys and public key certificates. All component certificates are signed by a Certificate Authority (CA) called the *cluster CA*.

Similarly, each Kafka client application connecting using TLS client authentication needs private keys and certificates. The *clients CA* is used to sign the certificates for the Kafka clients.

#### 12.1.1. CA certificates

Each CA has a self-signed public key certificate.

Kafka brokers are configured to trust certificates signed by either the clients CA or the cluster CA. Components to which clients do not need to connect, such as Zookeeper, only trust certificates signed by the cluster CA. Client applications that perform mutual TLS authentication have to trust the certificates signed by the cluster CA.

By default, AMQ Streams generates and renews CA certificates automatically. You can configure the management of CA certificates in the `Kafka.spec.clusterCa` and `Kafka.spec.clientsCa` objects.

### 12.2. CERTIFICATES AND SECRETS

AMQ Streams stores Certificate Authority (CA), component, and Kafka client private keys and certificates in *Secrets*. All keys are 2048 bits in size.

CA certificate validity periods are expressed as a number of days after certificate generation. You can configure the validity period of cluster CA certificates in `Kafka.spec.clusterCa.validityDays` and client CA certificates in `Kafka.spec.clientsCa.validityDays`.

#### 12.2.1. Cluster CA Secrets

<table>
<thead>
<tr>
<th>Secret name</th>
<th>Field within Secret</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>&lt;cluster&gt;-cluster-ca</code></td>
<td>ca.key</td>
<td>The current private key for the cluster CA.</td>
</tr>
<tr>
<td><code>&lt;cluster&gt;-cluster-ca-cert</code></td>
<td>ca.crt</td>
<td>The current certificate for the cluster CA.</td>
</tr>
</tbody>
</table>
The CA certificates in `<cluster>-cluster-ca-cert` must be trusted by Kafka client applications so that they validate the Kafka broker certificates when connecting to Kafka brokers over TLS.

### NOTE

Only `<cluster>-cluster-ca-cert` needs to be used by clients. All other `<cluster>-clients-ca-cert`, `<cluster>-clients-ca`, `<cluster>-zookeeper-nodes`, `<cluster>-zookeeper-key`, `<cluster>-entity-operator-certs`, `<cluster>-entity-operator-key` Secrets in the table above only need to be accessed by the AMQ Streams components. You can enforce this using OpenShift role-based access controls if necessary.

#### 12.2.2. Client CA Secrets

<table>
<thead>
<tr>
<th>Secret name</th>
<th>Field within Secret</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>&lt;cluster&gt;-clients-ca</code></td>
<td>ca.key</td>
<td>The current private key for the clients CA.</td>
</tr>
<tr>
<td><code>&lt;cluster&gt;-clients-ca-cert</code></td>
<td>ca.crt</td>
<td>The current certificate for the clients CA.</td>
</tr>
</tbody>
</table>

The certificates in `<cluster>-clients-ca-cert` are those which the Kafka brokers trust.
NOTE

<cluster>-cluster-ca is used to sign certificates of client applications. It needs to be accessible to the AMQ Streams components and for administrative access if you are intending to issue application certificates without using the User Operator. You can enforce this using OpenShift role-based access controls if necessary.

12.2.3. User Secrets

Table 12.3. Secrets managed by the User Operator

<table>
<thead>
<tr>
<th>Secret name</th>
<th>Field within Secret</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;user&gt;</td>
<td>user.crt</td>
<td>Certificate for the user, signed by the clients CA</td>
</tr>
<tr>
<td></td>
<td>user.key</td>
<td>Private key for the user</td>
</tr>
</tbody>
</table>

12.3. INSTALLING YOUR OWN CA CERTIFICATES

This procedure describes how to install your own CA certificates and private keys instead of using CA certificates and private keys generated by the Cluster Operator.

Prerequisites

- The Cluster Operator is running.
- A Kafka cluster is not yet deployed.
- Your own X.509 certificates and keys in PEM format for the cluster CA or clients CA.
  - If you want to use a cluster or clients CA which is not a Root CA, you have to include the whole chain in the certificate file. The chain should be in the following order:
    1. The cluster or clients CA
    2. One or more intermediate CAs
    3. The root CA
  - All CAs in the chain should be configured as a CA in the X509v3 Basic Constraints.

Procedure

1. Put your CA certificate in the corresponding Secret (<cluster>-cluster-ca-cert for the cluster CA or <cluster>-clients-ca-cert for the clients CA):
   Run the following commands:

   ```
   # Delete any existing secret (ignore "Not Exists" errors)
   oc delete secret <ca-cert-secret>
   # Create and label the new one
   oc create secret generic <ca-cert-secret> --from-file=ca.crt=<ca-cert-file>
   ```
2. Put your CA key in the corresponding Secret (`<cluster>-cluster-ca` for the cluster CA or `<cluster>-clients-ca` for the clients CA) Run the following commands:

```
# Delete the existing secret
oc delete secret <ca-key-secret>
# Create the new one
oc create secret generic <ca-key-secret> --from-file=ca.key=<ca-key-file>
```

3. Label both Secrets with labels `strimzi.io/kind=Kafka` and `strimzi.io/cluster=<my-cluster>`:

```
oc label secret <ca-cert-secret> strimzi.io/kind=Kafka strimzi.io/cluster=<my-cluster>
oc label secret <ca-key-secret> strimzi.io/kind=Kafka strimzi.io/cluster=<my-cluster>
```

4. Create the Kafka resource for your cluster, configuring either the `Kafka.spec.clusterCa` or the `Kafka.spec.clientsCa` object to not use generated CAs:

Example fragment Kafka resource configuring the cluster CA to use certificates you supply for yourself

```
kafka:
  kind: Kafka
  version: kafka.strimzi.io/v1beta1
  spec:
    # ...
    clusterCa:
      generateCertificateAuthority: false
```

### 12.4. CERTIFICATE RENEWAL

The cluster CA and clients CA certificates are only valid for a limited time period, known as the validity period. This is usually defined as a number of days since the certificate was generated. For auto-generated CA certificates, you can configure the validity period in `Kafka.spec.clusterCa.validityDays` and `Kafka.spec.clientsCa.validityDays`. The default validity period for both certificates is 365 days. Manually-installed CA certificates should have their own validity period defined.

When a CA certificate expires, components and clients which still trust that certificate will not accept TLS connections from peers whose certificate were signed by the CA private key. The components and clients need to trust the new CA certificate instead.

To allow the renewal of CA certificates without a loss of service, the Cluster Operator will initiate certificate renewal before the old CA certificates expire. You can configure the renewal period in `Kafka.spec.clusterCa.renewalDays` and `Kafka.spec.clientsCa.renewalDays` (both default to 30 days). The renewal period is measured backwards, from the expiry date of the current certificate.

<table>
<thead>
<tr>
<th>Not Before</th>
<th>Not After</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;--------------- validityDays ---------------&gt;</td>
<td>&lt;--------------- renewalDays ----------------&gt;</td>
</tr>
</tbody>
</table>

The behavior of the Cluster Operator during the renewal period depends on whether the relevant setting is enabled, in either `Kafka.spec.clusterCa.generateCertificateAuthority` or `Kafka.spec.clientsCa.generateCertificateAuthority`. 
12.4.1. Renewal process with generated CAs

The Cluster Operator performs the following process to renew CA certificates:

1. Generate a new CA certificate, but retaining the existing key. The new certificate replaces the old one with the name `ca.crt` within the corresponding `Secret`.

2. Generate new client certificates (for Zookeeper nodes, Kafka brokers, and the Entity Operator). This is not strictly necessary because the signing key has not changed, but it keeps the validity period of the client certificate in sync with the CA certificate.

3. Restart Zookeeper nodes so that they will trust the new CA certificate and use the new client certificates.

4. Restart Kafka brokers so that they will trust the new CA certificate and use the new client certificates.

5. Restart the Topic and User Operators so that they will trust the new CA certificate and use the new client certificates.

12.4.2. Client applications

The Cluster Operator is not aware of all the client applications using the Kafka cluster.

**IMPORTANT**

Depending on how your applications are configured, you might need take action to ensure they continue working after certificate renewal.

Consider the following important points to ensure that client applications continue working.

- When they connect to the cluster, client applications must trust the cluster CA certificate published in `<cluster>-cluster-ca-cert`.

- When using the User Operator to provision client certificates, client applications must use the current `user.crt` and `user.key` published in their `<user>` `Secret` when they connect to the cluster. For workloads running inside the same OpenShift cluster this can be achieved by mounting the secrets as a volume and having the client Pods construct their key- and truststores from the current state of the `Secrets`. For more details on this procedure, see Section 12.8, “Configuring internal clients to trust the cluster CA”.

- When renewing client certificates, if you are provisioning client certificates and keys manually, you must generate new client certificates and ensure the new certificates are used by clients within the renewal period. Failure to do this by the end of the renewal period could result in client applications being unable to connect.

12.5. RENEWING CA CERTIFICATES MANUALLY

Unless the `Kafka.spec.clusterCa.generateCertificateAuthority` and `Kafka.spec.clientsCa.generateCertificateAuthority` objects are set to `false`, the cluster and clients CA certificates will auto-renew at the start of their respective certificate renewal periods. You can manually renew one or both of these certificates before the certificate renewal period starts, if required for security reasons. A renewed certificate uses the same private key as the old certificate.

**Prerequisites**
- The Cluster Operator is running.
- A Kafka cluster in which CA certificates and private keys are installed.

**Procedure**

- Apply the `strimzi.io/force-renew` annotation to the `Secret` that contains the CA certificate that you want to renew.

<table>
<thead>
<tr>
<th>Certificate</th>
<th>Secret</th>
<th>Annotate command</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cluster CA</td>
<td><code>&lt;cluster-name&gt;-cluster-ca-cert</code></td>
<td><code>oc annotate secret &lt;cluster-name&gt;-cluster-ca-cert strimzi.io/force-renew=true</code></td>
</tr>
<tr>
<td>Clients CA</td>
<td><code>&lt;cluster-name&gt;-clients-ca-cert</code></td>
<td><code>oc annotate secret &lt;cluster-name&gt;-clients-ca-cert strimzi.io/force-renew=true</code></td>
</tr>
</tbody>
</table>

At the next reconciliation the Cluster Operator will generate a new CA certificate for the `Secret` that you annotated. If maintenance time windows are configured, the Cluster Operator will generate the new CA certificate at the first reconciliation within the next maintenance time window.

Client applications must reload the cluster and clients CA certificates that were renewed by the Cluster Operator.

**Additional resources**

- [Section 12.2, “Certificates and Secrets”](#)
- [Section 3.1.27, “Maintenance time windows for rolling updates”](#)
- [Section C.55, “CertificateAuthority schema reference”](#)

### 12.6. REPLACING PRIVATE KEYS

You can replace the private keys used by the cluster CA and clients CA certificates. When a private key is replaced, the Cluster Operator generates a new CA certificate for the new private key.

**Prerequisites**

- The Cluster Operator is running.
- A Kafka cluster in which CA certificates and private keys are installed.

**Procedure**

- Apply the `strimzi.io/force-replace` annotation to the `Secret` that contains the private key that you want to renew.
At the next reconciliation the Cluster Operator will:

- Generate a new private key for the Secret that you annotated
- Generate a new CA certificate

If maintenance time windows are configured, the Cluster Operator will generate the new private key and CA certificate at the first reconciliation within the next maintenance time window.

Client applications must reload the cluster and clients CA certificates that were renewed by the Cluster Operator.

**Additional resources**

- Section 12.2, “Certificates and Secrets”
- Section 3.1.27, “Maintenance time windows for rolling updates”

### 12.7. TLS CONNECTIONS

#### 12.7.1. Zookeeper communication

Zookeeper does not support TLS itself. By deploying a TLS sidecar within every Zookeeper pod, the Cluster Operator is able to provide data encryption and authentication between Zookeeper nodes in a cluster. Zookeeper only communicates with the TLS sidecar over the loopback interface. The TLS sidecar then proxies all Zookeeper traffic, TLS decrypting data upon entry into a Zookeeper pod, and TLS encrypting data upon departure from a Zookeeper pod.

This TLS encrypting **stunnel** proxy is instantiated from the `spec.zookeeper.stunnelImage` specified in the Kafka resource.

#### 12.7.2. Kafka interbroker communication

Communication between Kafka brokers is done through an internal listener on port 9091, which is encrypted by default and not accessible to Kafka clients.

Communication between Kafka brokers and Zookeeper nodes uses a TLS sidecar, as described above.

#### 12.7.3. Topic and User Operators
Like the Cluster Operator, the Topic and User Operators each use a TLS sidecar when communicating with Zookeeper. The Topic Operator connects to Kafka brokers on port 9091.

### 12.7.4. Kafka Client connections

Encrypted communication between Kafka brokers and clients running within the same OpenShift cluster can be provided by configuring the `spec.kafka.listeners.tls` listener, which listens on port 9093.

Encrypted communication between Kafka brokers and clients running outside the same OpenShift cluster can be provided by configuring the `spec.kafka.listeners.external` listener (the port of the `external` listener depends on its type).

**NOTE**

Unencrypted client communication with brokers can be configured by `spec.kafka.listeners.plain`, which listens on port 9092.

### 12.8. CONFIGURING INTERNAL CLIENTS TO TRUST THE CLUSTER CA

This procedure describes how to configure a Kafka client that resides inside the OpenShift cluster – connecting to the `tls` listener on port 9093 – to trust the cluster CA certificate.

The easiest way to achieve this for an internal client is to use a volume mount to access the `Secrets` containing the necessary certificates and keys.

**Prerequisites**

- The Cluster Operator is running.
- A Kafka resource within the OpenShift cluster.
- A Kafka client application inside the OpenShift cluster which will connect using TLS and needs to trust the cluster CA certificate.

**Procedure**

1. When defining the client Pod

2. The Kafka client has to be configured to trust certificates signed by this CA. For the Java-based Kafka Producer, Consumer, and Streams APIs, you can do this by importing the CA certificate into the JVM’s truststore using the following `keytool` command:

   ```
   keytool -keystore client.truststore.jks -alias CARoot -import -file ca.crt
   ```

3. To configure the Kafka client, specify the following properties:

   - `security.protocol: SSL` when using TLS for encryption (with or without TLS authentication), or `security.protocol: SASL_SSL` when using SCRAM-SHA authentication over TLS.
   - `ssl.truststore.location`: the truststore location where the certificates were imported.
   - `ssl.truststore.password`: the password for accessing the truststore. This property can be omitted if it is not needed by the truststore.
Additional resources

- For the procedure for configuring external clients to trust the cluster CA, see Section 12.9, “Configuring external clients to trust the cluster CA”

12.9. CONFIGURING EXTERNAL CLIENTS TO TRUST THE CLUSTER CA

This procedure describes how to configure a Kafka client that resides outside the OpenShift cluster – connecting to the external listener on port 9094 – to trust the cluster CA certificate.

You can use the same procedure to configure clients inside OpenShift, which connect to the tls listener on port 9093, but it is usually more convenient to access the Secrets using a volume mount in the client Pod.

Follow this procedure when setting up the client and during the renewal period, when the old clients CA certificate is replaced.

**IMPORTANT**

The `<cluster-name>-cluster-ca-cert` Secret will contain more than one CA certificate during CA certificate renewal. Clients must add all of them to their truststores.

Prerequisites

- The Cluster Operator is running.
- A Kafka resource within the OpenShift cluster.
- A Kafka client application outside the OpenShift cluster which will connect using TLS and needs to trust the cluster CA certificate.

Procedure

1. Extract the cluster CA certificate from the generated `<cluster-name>-cluster-ca-cert` Secret. Run the following command to extract the certificates:

   ```
   oc get secret <cluster-name>-cluster-ca-cert -o jsonpath='{.data.ca.crt}' | base64 -d > ca.crt
   ```

2. The Kafka client has to be configured to trust certificates signed by this CA. For the Java-based Kafka Producer, Consumer, and Streams APIs, you can do this by importing the CA certificates into the JVM’s truststore using the following `keytool` command:

   ```
   keytool -keystore client.truststore.jks -alias CARoot -import -file ca.crt
   ```

3. To configure the Kafka client, specify the following properties:

   - `security.protocol: SSL` when using TLS for encryption (with or without TLS authentication), or `security.protocol: SASL_SSL` when using SCRAM-SHA authentication over TLS.
   - `ssl.truststore.location`: the truststore location where the certificates were imported.
   - `ssl.truststore.password`: the password for accessing the truststore. This property can be omitted if it is not needed by the truststore.
Additional resources

- For the procedure for configuring internal clients to trust the cluster CA, see Section 12.8, "Configuring internal clients to trust the cluster CA"
AMQ Streams can be upgraded with no cluster downtime. Each version of AMQ Streams supports one or more versions of Apache Kafka: you can upgrade to a higher Kafka version as long as it is supported by your version of AMQ Streams. In some cases, you can also downgrade to a lower supported Kafka version.

Newer versions of AMQ Streams may support newer versions of Kafka, but you need to upgrade AMQ Streams before you can upgrade to a higher supported Kafka version.

13.1. UPGRADE PREREQUISITES

Before you begin the upgrade process, make sure that:

- AMQ Streams is installed. For instructions, see Chapter 2, Getting started with AMQ Streams.
- You are familiar with any upgrade changes described in the AMQ Streams 1.3 on Red Hat OpenShift Container Platform Release Notes.

13.2. UPGRADE PROCESS

Upgrading AMQ Streams is a two-stage process. To upgrade brokers and clients without downtime, you must complete the upgrade procedures in the following order:

1. Update your Cluster Operator to the latest AMQ Streams version.
   - Section 13.4, “Upgrading the Cluster Operator”
2. Upgrade all Kafka brokers and client applications to the latest Kafka version.
   - Section 13.5, “Upgrading Kafka”

13.3. KAFKA VERSIONS

AMQ Streams is based on a specific version of Apache Kafka.

<table>
<thead>
<tr>
<th>AMQ Streams version</th>
<th>Kafka version</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.3</td>
<td>2.3.0</td>
</tr>
</tbody>
</table>

Kafka’s log message format version and inter-broker protocol version specify the log format version appended to messages and the version of protocol used in a cluster. As a result, the upgrade process involves making configuration changes to existing Kafka brokers and code changes to client applications (consumers and producers) to ensure the correct versions are used.

The following table shows the differences between Kafka versions:

<table>
<thead>
<tr>
<th>Kafka version</th>
<th>Interbroker protocol version</th>
<th>Log message format version</th>
<th>Zookeeper version</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.2.1</td>
<td>2.2</td>
<td>2.2</td>
<td>3.4.14</td>
</tr>
</tbody>
</table>
Although Kafka versions may use the same version of Zookeeper, it is recommended that you update your Zookeeper cluster to use the newest Zookeeper binaries before proceeding with the main AMQ Streams upgrade.

**Message format version**

When a producer sends a message to a Kafka broker, the message is encoded using a specific format. The format can change between Kafka releases, so messages include a version identifying which version of the format they were encoded with. You can configure a Kafka broker to convert messages from newer format versions to a given older format version before the broker appends the message to the log.

In Kafka, there are two different methods for setting the message format version:

- The `log.message.format.version` property is set on Kafka brokers.
- The `message.format.version` property is set on topics.

The default value of `message.format.version` for a topic is defined by the `log.message.format.version` that is set on the Kafka broker. You can manually set the `message.format.version` of a topic by modifying its topic configuration.

The upgrade tasks in this section assume that the message format version is defined by the `log.message.format.version`.

### 13.4. UPGRADING THE CLUSTER OPERATOR

The steps to upgrade your Cluster Operator deployment to use AMQ Streams 1.3 are outlined in this section.

The availability of Kafka clusters managed by the Cluster Operator is not affected by the upgrade operation.

**NOTE**

Refer to the documentation supporting a specific version of AMQ Streams for information on how to upgrade to that version.

### 13.4.1. Upgrading the Cluster Operator to a later version

This procedure describes how to upgrade a Cluster Operator deployment to a later version.

**Prerequisites**

- An existing Cluster Operator deployment.

**Procedure**

1. Backup the existing Cluster Operator resources:

```bash
oc get all -l app=strimzi -o yaml > strimzi-backup.yaml
```
2. Update the Cluster Operator. Modify the installation files according to the namespace the Cluster Operator is running in.

On Linux, use:

```
sed -i 's/namespace: .*/namespace: my-namespace/' install/cluster-operator/*RoleBinding*.yaml
```

On MacOS, use:

```
sed -i '' 's/namespace: .*/namespace: my-namespace/' install/cluster-operator/*RoleBinding*.yaml
```

If you modified one or more environment variables in your existing Cluster Operator Deployment, edit the `install/cluster-operator/050-Deployment-cluster-operator.yaml` file to reflect the changes that you made in the new version of the Cluster Operator.

3. When you have an updated configuration, deploy it along with the rest of the install resources:

```
oc apply -f install/cluster-operator
```

Wait for the rolling updates to complete.

4. Get the image for the Kafka pod to ensure the upgrade was successful:

```
oc get po my-cluster-kafka-0 -o jsonpath='{.spec.containers[0].image}'
```

The image tag shows the new AMQ Streams version followed by the Kafka version. For example, `<New AMQ Streams version>-kafka-<Current Kafka version>`.

5. Update existing resources to handle deprecated custom resource properties.

- AMQ Streams resource upgrades

You now have an updated Cluster Operator, but the version of Kafka running in the cluster it manages is unchanged.

**What to do next**

Following the Cluster Operator upgrade, you can perform a Kafka upgrade.

### 13.5. UPGRADING KAFKA

After you have upgraded your Cluster Operator, you can upgrade your brokers to a higher supported version of Kafka.

Kafka upgrades are performed using the Cluster Operator. How the Cluster Operator performs an upgrade depends on the differences between versions of:

- Interbroker protocol
- Log message format
- Zookeeper
When the versions are the same for the current and target Kafka version, as is typically the case for a patch level upgrade, the Cluster Operator can upgrade through a single rolling update of the Kafka brokers.

When one or more of these versions differ, the Cluster Operator requires two or three rolling updates of the Kafka brokers to perform the upgrade.

Additional resources

- Section 13.4, “Upgrading the Cluster Operator”

### 13.5.1. Kafka version and image mappings

When upgrading Kafka, consider your settings for the `STRIMZI_KAFKA_IMAGES` and `Kafka.spec.kafka.version` properties.

- Each Kafka resource can be configured with a `Kafka.spec.kafka.version`.
- The Cluster Operator’s `STRIMZI_KAFKA_IMAGES` environment variable provides a mapping between the Kafka version and the image to be used when that version is requested in a given Kafka resource.
  - If `Kafka.spec.kafka.image` is not configured, the default image for the given version is used.
  - If `Kafka.spec.kafka.image` is configured, the default image is overridden.

**WARNING**

The Cluster Operator cannot validate that an image actually contains a Kafka broker of the expected version. Take care to ensure that the given image corresponds to the given Kafka version.

### 13.5.2. Strategies for upgrading clients

The best approach to upgrading your client applications (including Kafka Connect connectors) depends on your particular circumstances.

Consuming applications need to receive messages in a message format that they understand. You can ensure that this is the case in one of two ways:

- By upgrading all the consumers for a topic before upgrading any of the producers.
- By having the brokers down-convert messages to an older format.

Using broker down-conversion puts extra load on the brokers, so it is not ideal to rely on down-conversion for all topics for a prolonged period of time. For brokers to perform optimally they should not be down converting messages at all.

Broker down-conversion is configured in two ways:
The topic-level `message.format.version` configures it for a single topic.

The broker-level `log.message.format.version` is the default for topics that do not have the topic-level `message.format.version` configured.

Messages published to a topic in a new-version format will be visible to consumers, because brokers perform down-conversion when they receive messages from producers, not when they are sent to consumers.

There are a number of strategies you can use to upgrade your clients:

**Consumers first**

1. Upgrade all the consuming applications.
2. Change the broker-level `log.message.format.version` to the new version.
3. Upgrade all the producing applications.
   This strategy is straightforward, and avoids any broker down-conversion. However, it assumes that all consumers in your organization can be upgraded in a coordinated way, and it does not work for applications that are both consumers and producers. There is also a risk that, if there is a problem with the upgraded clients, new-format messages might get added to the message log so that you cannot revert to the previous consumer version.

**Per-topic consumers first**

For each topic:

1. Upgrade all the consuming applications.
2. Change the topic-level `message.format.version` to the new version.
3. Upgrade all the producing applications.
   This strategy avoids any broker down-conversion, and means you can proceed on a topic-by-topic basis. It does not work for applications that are both consumers and producers of the same topic. Again, it has the risk that, if there is a problem with the upgraded clients, new-format messages might get added to the message log.

**Per-topic consumers first, with down conversion**

For each topic:

1. Change the topic-level `message.format.version` to the old version (or rely on the topic defaulting to the broker-level `log.message.format.version`).
2. Upgrade all the consuming and producing applications.
3. Verify that the upgraded applications function correctly.
4. Change the topic-level `message.format.version` to the new version.
   This strategy requires broker down-conversion, but the load on the brokers is minimized because it is only required for a single topic (or small group of topics) at a time. It also works for applications that are both consumers and producers of the same topic. This approach ensures that the upgraded producers and consumers are working correctly before you commit to using the new message format version.

   The main drawback of this approach is that it can be complicated to manage in a cluster with many topics and applications.
Other strategies for upgrading client applications are also possible.

**NOTE**

It is also possible to apply multiple strategies. For example, for the first few applications and topics the "per-topic consumers first, with down conversion" strategy can be used. When this has proved successful another, more efficient strategy can be considered acceptable to use instead.

### 13.5.3. Upgrading Kafka brokers and client applications

This procedure describes how to upgrade a AMQ Streams Kafka cluster to a higher version of Kafka.

**Prerequisites**

For the Kafka resource to be upgraded, check:

- The Cluster Operator, which supports both versions of Kafka, is up and running.
- The Kafka.spec.kafka.config does not contain options that are not supported in the version of Kafka that you are upgrading to.
- Whether the log.message.format.version for the current Kafka version needs to be updated for the new version. Consult the Kafka versions table.

**Procedure**

1. Update the Kafka cluster configuration in an editor, as required:

   ```
ooc edit kafka my-cluster
   ```

   a. If the log.message.format.version of the current Kafka version is the same as that of the new Kafka version, proceed to the next step. Otherwise, ensure that Kafka.spec.kafka.config has the log.message.format.version configured to the default for the current version.

   For example, if upgrading from Kafka 2.2.1:

   ```
   kind: Kafka
   spec:
     # ...
     kafka:
       version: 2.2.1
       config:
         log.message.format.version: "2.2"
       # ...
   ```

   If the log.message.format.version is unset, set it to the current version.

   **NOTE**

   The value of log.message.format.version must be a string to prevent it from being interpreted as a floating point number.
1. Change the Kafka.spec.kafka.version to specify the new version (leaving the
   log.message.format.version as the current version).
   For example, if upgrading from Kafka 2.2.1 to 2.3.0:

   apiVersion: v1alpha1
   kind: Kafka
   spec: # ...
   kafka: version: 2.3.0 ①
cfg: log.message.format.version: "2.2" ②
      # ...

   ① This is changed to the new version
   ② This remains at the current version

2. If the image for the Kafka version is different from the image defined in
   STRIMZI_KAFKA_IMAGES for the Cluster Operator, update Kafka.spec.kafka.image.
   See Section 13.5.1, "Kafka version and image mappings"

2. Save and exit the editor, then wait for rolling updates to complete.
   Check the update in the logs or by watching the pod state transitions:

   oc logs -f <cluster-operator-pod-name> | grep -E "Kafka version upgrade from [0-9.]+ to [0-9.]+, phase ([0-9]+) of \1 completed"

   oc get po -w

   If the current and new versions of Kafka have different interbroker protocol versions, check the
   Cluster Operator logs for an INFO level message:

   Reconciliation # <num>(watch) Kafka(<namespace>/<name>): Kafka version upgrade from <from-version> to <to-version>, phase 2 of 2 completed

   Alternatively, if the current and new versions of Kafka have the same interbroker protocol
   version, check for:

   Reconciliation # <num>(watch) Kafka(<namespace>/<name>): Kafka version upgrade from <from-version> to <to-version>, phase 1 of 1 completed

2. The rolling updates:
   - Ensure each pod is using the broker binaries for the new version of Kafka
   - Configure the brokers to send messages using the interbroker protocol of the new version
     of Kafka
NOTE

Clients are still using the old version, so brokers will convert messages to the old version before sending them to the clients. To minimize this additional load, updates the clients as quickly as possible.

3. Depending on your chosen strategy for upgrading clients, upgrade all client applications to use the new version of the client binaries.

See Section 13.5.2, “Strategies for upgrading clients”

WARNING

You cannot downgrade after completing this step. If you need to revert the update at this point, follow the procedure Section 13.6.2, “Downgrading Kafka brokers and client applications”.

If required, set the version property for Kafka Connect and Mirror Maker as the new version of Kafka:

a. For Kafka Connect, update `KafkaConnect.spec.version`

b. For Mirror Maker, update `KafkaMirrorMaker.spec.version`

4. If the `log.message.format.version` identified in step 1 is the same as the new version proceed to the next step. Otherwise change the `log.message.format.version` in `Kafka.spec.kafka.config` to the default version for the new version of Kafka now being used.

For example, if upgrading to 2.3.0:

```yaml
apiVersion: v1alpha1
kind: Kafka
spec:
  # ...
  kafka:
    version: 2.3.0
    config:
      log.message.format.version: "2.3"
  # ...
```

5. Wait for the Cluster Operator to update the cluster. The Kafka cluster and clients are now using the new Kafka version.

Additional resources

- See Section 13.6.2, “Downgrading Kafka brokers and client applications” for the procedure to downgrade a AMQ Streams Kafka cluster from one version to a lower version.

13.6. DOWNGRADING KAFKA
Kafka version downgrades are performed using the Cluster Operator.

Whether and how the Cluster Operator performs a downgrade depends on the differences between versions of:

- Interbroker protocol
- Log message format
- Zookeeper

### 13.6.1. Target downgrading version

How the Cluster Operator handles a downgrade operation depends on the `log.message.format.version`.

- If the target downgrading version of Kafka has the same `log.message.format.version` as the current version, the Cluster Operator downgrades by performing a single rolling restart of the brokers.

- If the target downgrading version of Kafka has a different `log.message.format.version`, downgrading is only possible if the running cluster has *always* had `log.message.format.version` set to the version used by the downgraded version. This is typically only the case if the upgrade procedure was aborted before the `log.message.format.version` was changed. In this case, the downgrade requires:
  - Two rolling restarts of the brokers if the interbroker protocol of the two versions is different
  - A single rolling restart if they are the same

### 13.6.2. Downgrading Kafka brokers and client applications

This procedure describes how you can downgrade a AMQ Streams Kafka cluster to a lower (previous) version of Kafka, such as downgrading from 2.3.0 to 2.2.1.
**IMPORTANT**

Downgrading is *not possible* if the new version has ever used a `log.message.format.version` that is not supported by the previous version, including when the default value for `log.message.format.version` is used. For example, this resource can be downgraded to Kafka version 2.2.1 because the `log.message.format.version` has not been changed:

```yaml
apiVersion: v1alpha1
kind: Kafka
spec:
    kafka:
        version: 2.3.0
        config:
            log.message.format.version: "2.2"
# ...
```

The downgrade would not be possible if the `log.message.format.version` was set at "2.3" or a value was absent (so that the parameter took the default value for a 2.3.0 broker of 2.3).

**Prerequisites**

For the **Kafka** resource to be downgraded, check:

- The Cluster Operator, which supports both versions of Kafka, is up and running.
- The `Kafka.spec.kafka.config` does not contain options that are not supported in the version of Kafka you are downgrading to.
- The `Kafka.spec.kafka.config` has a `log.message.format.version` that is supported by the version being downgraded to.

**Procedure**

1. Update the Kafka cluster configuration in an editor, as required:
   
   Use `oc edit`:

   ```bash
   oc edit kafka my-cluster
   ```

   a. Change the **Kafka.spec.kafka.version** to specify the previous version.
   
   For example, if downgrading from Kafka 2.3.0 to 2.2.1:

   ```yaml
   apiVersion: v1alpha1
kind: Kafka
spec:
    # ...
    kafka:
        version: 2.2.1
        config:
            log.message.format.version: "2.2"
    # ...
   ```
1. This is changed to the previous version
2. This is unchanged

**NOTE**

You must format the value of `log.message.format.version` as a string to prevent it from being interpreted as a floating point number.

b. If the image for the Kafka version is different from the image defined in
`STRIMZI_KAFKA_IMAGES` for the Cluster Operator, update `Kafka.spec.kafka.image`. See *Section 13.5.1, “Kafka version and image mappings”*

2. Save and exit the editor, then wait for rolling updates to complete.
Check the update in the logs or by watching the pod state transitions:

```
oc logs -f <cluster-operator-pod-name> | grep -E "Kafka version downgrade from [0-9.]+ to [0-9.]+, phase ([0-9]) of 1 completed"
```

```
oc get po -w
```

If the previous and current versions of Kafka have different interbroker protocol versions, check the Cluster Operator logs for an `INFO` level message:

```
Reconciliation #<num>(watch) Kafka(<namespace>/<name>): Kafka version downgrade from <from-version> to <to-version>, phase 2 of 2 completed
```

Alternatively, if the previous and current versions of Kafka have the same interbroker protocol version, check for:

```
Reconciliation #<num>(watch) Kafka(<namespace>/<name>): Kafka version downgrade from <from-version> to <to-version>, phase 1 of 1 completed
```

3. Downgrade all client applications (consumers) to use the previous version of the client binaries.
The Kafka cluster and clients are now using the previous Kafka version.
CHAPTER 14. AMQ STREAMS RESOURCE UPGRADES

For this release of AMQ Streams, resources that use the API version `kafka.strimzi.io/v1alpha1` must be updated to use `kafka.strimzi.io/v1beta1`.

The `kafka.strimzi.io/v1alpha1` API version is deprecated.

This section describes the upgrade steps for the resources.

**IMPORTANT**

The upgrade of resources must be performed after upgrading the Cluster Operator, so the Cluster Operator can understand the resources.

What if the resource upgrade does not take effect?

If the upgrade does not take effect, a warning is given in the logs on reconciliation to indicate that the resource cannot be updated until the `apiVersion` is updated.

To trigger the update, make a cosmetic change to the custom resource, such as adding an annotation.

Example annotation:

```
metadata:
  # ...
  annotations:
    upgrade: "Upgraded to kafka.strimzi.io/v1beta1"
```

### 14.1. UPGRADING KAFKA RESOURCES

**Prerequisites**

- A Cluster Operator supporting the `v1beta1` API version is up and running.

**Procedure**

Execute the following steps for each Kafka resource in your deployment.

1. Update the Kafka resource in an editor.

   ```
   oc edit kafka my-cluster
   ```

2. Replace:

   ```
   apiVersion: kafka.strimzi.io/v1alpha1
   ```

   with:

   ```
   apiVersion:kafka.strimzi.io/v1beta1
   ```

3. If the Kafka resource has:

   ```
   Kafka.spec.topicOperator
   ```
Replace it with:

```yaml
Kafka.spec.entityOperator.topicOperator
```

For example, replace:

```yaml
spec:
  # ...
  topicOperator: {}
```

with:

```yaml
spec:
  # ...
  entityOperator:
    topicOperator: {}
```

4. If present, move:

```yaml
Kafka.spec.entityOperator.affinity
Kafka.spec.entityOperator.tolerations
to:

Kafka.spec.entityOperator.template.pod.affinity
Kafka.spec.entityOperator.template.pod.tolerations
```

For example, move:

```yaml
spec:
  # ...
  entityOperator:
    affinity {}
    tolerations {}
to:

spec:
  # ...
  entityOperator:
    template:
      pod:
        affinity {}
        tolerations {}
```

5. If present, move:

```yaml
Kafka.spec.kafka.affinity
```
Kafka.spec.kafka.tolerations

to:

Kafka.spec.kafka.template.pod.affinity

Kafka.spec.kafka.template.pod.tolerations

For example, move:

```yaml
spec:
  # ...
  kafka:
    affinity {}
    tolerations {}

to:

spec:
  # ...
  kafka:
    template:
      pod:
        affinity {}
        tolerations {}
```

6. If present, move:

Kafka.spec.zookeeper.affinity

Kafka.spec.zookeeper.tolerations

to:

Kafka.spec.zookeeper.template.pod.affinity

Kafka.spec.zookeeper.template.pod.tolerations

For example, move:

```yaml
spec:
  # ...
  zookeeper:
    affinity {}
    tolerations {}

to:

spec:
  # ...
  zookeeper:
```
Save the file, exit the editor and wait for the updated resource to be reconciled.

14.2. UPGRADING KAFKA CONNECT RESOURCES

Prerequisites

- A Cluster Operator supporting the v1beta1 API version is up and running.

Procedure

Execute the following steps for each KafkaConnect resource in your deployment.

1. Update the KafkaConnect resource in an editor.

   oc edit kafkaconnect my-connect

2. Replace:

   apiVersion: kafka.strimzi.io/v1alpha1

   with:

   apiVersion:kafka.strimzi.io/v1beta1

3. If present, move:

   KafkaConnect.spec.affinity

   KafkaConnect.spec.tolerations

   to:

   KafkaConnect.spec.template.pod.affinity

   KafkaConnect.spec.template.pod.tolerations

For example, move:

spec:
  # ...
  affinity {}
  tolerations {}

to:

spec:
  # ...
Save the file, exit the editor and wait for the updated resource to be reconciled.

14.3. UPGRADING KAFKA CONNECT S2I RESOURCES

Prerequisites

- A Cluster Operator supporting the `v1beta1` API version is up and running.

Procedure

Execute the following steps for each KafkaConnectS2I resource in your deployment.

1. Update the KafkaConnectS2I resource in an editor.

   ```bash
   oc edit kafkaconnects2i my-connect
   ``

2. Replace:

   ```yaml
   apiVersion: kafka.strimzi.io/v1alpha1
   with:
   apiVersion: kafka.strimzi.io/v1beta1
   ``

3. If present, move:

   ```yaml
   KafkaConnectS2I.spec.affinity
   KafkaConnectS2I.spec.tolerations
   to:
   KafkaConnectS2I.spec.template.pod.affinity
   KafkaConnectS2I.spec.template.pod.tolerations
   ``

For example, move:

```yaml
spec:
  # ...
  affinity {}  
  tolerations {}

  to:

  spec:
  # ...
```
Save the file, exit the editor and wait for the updated resource to be reconciled.

### 14.4. UPGRADING KAFKA MIRROR MAKER RESOURCES

**Prerequisites**

- A Cluster Operator supporting the `v1beta1` API version is up and running.

**Procedure**

Execute the following steps for each KafkaMirrorMaker resource in your deployment.

1. Update the KafkaMirrorMaker resource in an editor.
   
   ```bash
   oc edit kafkamirrormaker my-connect
   ```

2. Replace:

   ```yaml
   apiVersion: kafka.strimzi.io/v1alpha1
   with:
   ```

   ```yaml
   apiVersion: kafka.strimzi.io/v1beta1
   ```

3. If present, move:

   ```yaml
   KafkaConnectMirrorMaker.spec.affinity
   KafkaConnectMirrorMaker.spec.tolerations
   ```

   to:

   ```yaml
   KafkaConnectMirrorMaker.spec.template.pod.affinity
   KafkaConnectMirrorMaker.spec.template.pod.tolerations
   ```

   For example, move:

   ```yaml
   spec:
   # ...
   affinity {}
   tolerations {}
   ```

   to:

   ```yaml
   spec:
   # ...
   ```
4. Save the file, exit the editor and wait for the updated resource to be reconciled.

14.5. UPGRADING KAFKA TOPIC RESOURCES

Prerequisites

- A Topic Operator supporting the v1beta1 API version is up and running.

Procedure

Execute the following steps for each KafkaTopic resource in your deployment.

1. Update the KafkaTopic resource in an editor.

   oc edit kafkatopic my-topic

2. Replace:

   apiVersion: kafka.strimzi.io/v1alpha1

   with:

   apiVersion:kafka.strimzi.io/v1beta1

3. Save the file, exit the editor and wait for the updated resource to be reconciled.

14.6. UPGRADING KAFKA USER RESOURCES

Prerequisites

- A User Operator supporting the v1beta1 API version is up and running.

Procedure

Execute the following steps for each KafkaUser resource in your deployment.

1. Update the KafkaUser resource in an editor.

   oc edit kafkauser my-user

2. Replace:

   apiVersion: kafka.strimzi.io/v1alpha1

   with:

   apiVersion:kafka.strimzi.io/v1beta1
3. Save the file, exit the editor and wait for the updated resource to be reconciled.
CHAPTER 15. UNINSTALLING AMQ STREAMS

This procedure describes how to uninstall AMQ Streams and remove resources related to the deployment.

Prerequisites

In order to perform this procedure, identify resources created specifically for a deployment and referenced from the AMQ Streams resource.

Such resources include:

- Secrets (Custom CAs and certificates, Kafka Connect secrets, and other Kafka secrets)
- Logging ConfigMaps (of type external)

These are resources referenced by Kafka, KafkaConnect, KafkaConnectS2I, KafkaMirrorMaker, or KafkaBridge configuration.

Procedure

1. Delete the Cluster Operator Deployment, related CustomResourceDefinitions, and RBAC resources:

   ```
   oc delete -f install/cluster-operator
   ```

   **WARNING**

   Deleting CustomResourceDefinitions results in the garbage collection of the corresponding custom resources (Kafka, KafkaConnect, KafkaConnectS2I, KafkaMirrorMaker, or KafkaBridge) and the resources dependent on them (Deployments, StatefulSets, and other dependent resources).

2. Delete the resources you identified in the prerequisites.
CHAPTER 16. CHECKING THE STATUS OF A CUSTOM RESOURCE

This procedure describes how to find the status of a custom resource.

Prerequisites

- An OpenShift cluster.
- The Cluster Operator is running.

Procedure

- Specify the custom resource and use the `-o jsonpath` option to apply a standard JSONPath expression to select the `status` property:

  `oc get kafka <kafka_resource_name> -o jsonpath='{.status}'`

This expression returns all the status information for the specified custom resource. You can use dot notation, such as `status.listeners` or `status.observedGeneration`, to fine-tune the status information you wish to see.

Additional resources

- Section 2.2.2, “AMQ Streams custom resource status”
- For more information about using JSONPath, see JSONPath support.
APPENDIX A. CONFIGURABLE LOGGERS

Logging allows you to diagnose error and performance issues for AMQ Streams.

The following logger implementations are used in AMQ Streams:

- **log4j** logger for Kafka and Zookeeper
- **log4j2** logger for Topic Operator, User Operator, and other components

AMQ Streams components have their own configurable loggers.

- Kafka loggers
- Kafka Connect loggers
- Kafka Connect with Source2Image loggers
- Kafka Mirror Maker loggers
- Topic Operator loggers
- User Operator loggers
B.1. CLUSTER OPERATOR

B.1.1. Why do I need cluster admin privileges to install AMQ Streams?

To install AMQ Streams, you must have the ability to create Custom Resource Definitions (CRDs). CRDs instruct OpenShift about resources that are specific to AMQ Streams, such as Kafka, KafkaConnect, and so on. Because CRDs are a cluster-scoped resource rather than being scoped to a particular OpenShift namespace, they typically require cluster admin privileges to install.

In addition, you must also have the ability to create ClusterRoles and ClusterRoleBindings. Like CRDs, these are cluster-scoped resources that typically require cluster admin privileges.

The cluster administrator can inspect all the resources being installed (in the `/install/` directory) to assure themselves that the ClusterRoles do not grant unnecessary privileges. For more information about why the Cluster Operator installation resources grant the ability to create ClusterRoleBindings see the following question.

After installation, the Cluster Operator will run as a regular Deployment; any non-admin user with privileges to access the Deployment can configure it.

By default, normal users will not have the privileges necessary to manipulate the custom resources, such as Kafka, KafkaConnect and so on, which the Cluster Operator deals with. These privileges can be granted using normal RBAC resources by the cluster administrator. See this procedure for more details of how to do this.

B.1.2. Why does the Cluster Operator require the ability to create ClusterRoleBindings? Is that not a security risk?

OpenShift has built-in privilege escalation prevention. That means that the Cluster Operator cannot grant privileges it does not have itself. Which in turn means that the Cluster Operator needs to have the privileges necessary for all the components it orchestrates.

In the context of this question there are two places where the Cluster Operator needs to create bindings to ClusterRoleBindings to ServiceAccounts:

1. The Topic Operator and User Operator need to be able to manipulate KafkaTopics and KafkaUsers, respectively. The Cluster Operator therefore needs to be able to grant them this access, which it does by creating a Role and RoleBinding. For this reason the Cluster Operator itself needs to be able to create Roles and RoleBindings in the namespace that those operators will run in. However, because of the privilege escalation prevention, the Cluster Operator cannot grant privileges it does not have itself (in particular it cannot grant such privileges in namespace it cannot access).

2. When using rack-aware partition assignment, AMQ Streams needs to be able to discover the failure domain (for example, the Availability Zone in AWS) of the node on which a broker pod is assigned. To do this the broker pod needs to be able to get information about the Node it is running on. A Node is a cluster-scoped resource, so access to it can only be granted via a ClusterRoleBinding (not a namespace-scoped RoleBinding). Therefore the Cluster Operator needs to be able to create ClusterRoleBindings. But again, because of privilege escalation prevention, the Cluster Operator cannot grant privileges it does not have itself (so it cannot, for example, create a ClusterRoleBinding to a ClusterRole to grant privileges that the Cluster Operator does not already have).
B.1.3. Why can standard OpenShift users not create the custom resource (Kafka, KafkaTopic, and so on)?

Because, when they installed AMQ Streams, the OpenShift cluster administrator did not grant the necessary privileges to standard users.

See this FAQ answer for more details.

B.1.4. Log contains warnings about failing to acquire lock

For each cluster, the Cluster Operator always executes only one operation at a time. The Cluster Operator uses locks to make sure that there are never two parallel operations running for the same cluster. In case an operation requires more time to complete, other operations will wait until it is completed and the lock is released.

INFO

Examples of cluster operations are cluster creation, rolling update, scale down or scale up and so on.

If the wait for the lock takes too long, the operation times out and the following warning message will be printed to the log:

```
2018-03-04 17:09:24 WARNING AbstractClusterOperations:290 - Failed to acquire lock for kafka cluster lock::kafka::myproject::my-cluster
```

Depending on the exact configuration of STRIMZI_FULL_RECONCILIATION_INTERVAL_MS and STRIMZI_OPERATION_TIMEOUT_MS, this warning message may appear regularly without indicating any problems. The operations which time out will be picked up by the next periodic reconciliation. It will try to acquire the lock again and execute.

Should this message appear periodically even in situations when there should be no other operations running for a given cluster, it might indicate that due to some error the lock was not properly released. In such cases it is recommended to restart the Cluster Operator.

B.1.5. Hostname verification fails when connecting to NodePorts using TLS

Currently, off-cluster access using NodePorts with TLS encryption enabled does not support TLS hostname verification. As a result, the clients that verify the hostname will fail to connect. For example, the Java client will fail with the following exception:

```
Caused by: java.security.cert.CertificateException: No subject alternative names matching IP address 168.72.15.231 found
```

To connect, you must disable hostname verification. In the Java client, you can do this by setting the configuration option `ssl.endpoint.identification.algorithm` to an empty string.

When configuring the client using a properties file, you can do it this way:
When configuring the client directly in Java, set the configuration option to an empty string:

```java
props.put("ssl.endpoint.identification.algorithm", "");
```
# APPENDIX C. CUSTOM RESOURCE API REFERENCE

## C.1. KAFKA SCHEMA REFERENCE

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>spec</td>
<td>The specification of the Kafka and Zookeeper clusters, and Topic Operator.</td>
</tr>
<tr>
<td>KafkaSpec</td>
<td></td>
</tr>
<tr>
<td>status</td>
<td>The status of the Kafka and Zookeeper clusters, and Topic Operator.</td>
</tr>
<tr>
<td>KafkaStatus</td>
<td></td>
</tr>
</tbody>
</table>

## C.2. KAFKASPEC SCHEMA REFERENCE

Used in: Kafka

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>kafka</td>
<td>Configuration of the Kafka cluster.</td>
</tr>
<tr>
<td>KafkaClusterSpec</td>
<td></td>
</tr>
<tr>
<td>zookeeper</td>
<td>Configuration of the Zookeeper cluster.</td>
</tr>
<tr>
<td>ZookeeperClusterSpec</td>
<td></td>
</tr>
<tr>
<td>topicOperator</td>
<td>The property <code>topicOperator</code> has been deprecated. This feature should now be configured at path <code>spec.entityOperator.topicOperator</code>.</td>
</tr>
<tr>
<td>TopicOperatorSpec</td>
<td></td>
</tr>
<tr>
<td>entityOperator</td>
<td>Configuration of the Entity Operator.</td>
</tr>
<tr>
<td>EntityOperatorSpec</td>
<td></td>
</tr>
<tr>
<td>clusterCa</td>
<td>Configuration of the cluster certificate authority.</td>
</tr>
<tr>
<td>CertificateAuthority</td>
<td></td>
</tr>
<tr>
<td>clientsCa</td>
<td>Configuration of the clients certificate authority.</td>
</tr>
<tr>
<td>CertificateAuthority</td>
<td></td>
</tr>
</tbody>
</table>
### KafkaExporterSpec

**Property** | **Description**
--- | ---
`kafkaExporter` | Configuration of the Kafka Exporter. Kafka Exporter can provide additional metrics, for example lag of consumer group at topic/partition.

**maintenanceTimeWindows** | A list of time windows for maintenance tasks (that is, certificates renewal). Each time window is defined by a cron expression.

**string array**

---

### C.3. KAFKACLUS特斯PEC SCHEMA REFERENCE

**Used in:** KafkaSpec

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>replicas</code></td>
<td>The number of pods in the cluster.</td>
</tr>
<tr>
<td><code>image</code></td>
<td>The docker image for the pods. The default value depends on the configured <code>Kafka.spec.kafka.version</code>.</td>
</tr>
<tr>
<td><code>storage</code></td>
<td>Storage configuration (disk). Cannot be updated. The type depends on the value of the <code>storage.type</code> property within the given object, which must be one of [ephemeral, persistent-claim, jbod].</td>
</tr>
<tr>
<td><code>listeners</code></td>
<td>Configures listeners of Kafka brokers.</td>
</tr>
</tbody>
</table>

**KafkaListeners**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>authorization</code></td>
<td>Authorization configuration for Kafka brokers. The type depends on the value of the <code>authorization.type</code> property within the given object, which must be one of [simple].</td>
</tr>
<tr>
<td><code>config</code></td>
<td>The kafka broker config. Properties with the following prefixes cannot be set: listeners, advertised., broker., listener., host.name, port, inter.broker.listener.name, sasl, ssl, security, password, principal.builder.class, log.dir, zookeeper.connect, zookeeper.set.acl, authorizer., super.user.</td>
</tr>
<tr>
<td><code>map</code></td>
<td>Configuration of the <code>broker.rack</code> broker config.</td>
</tr>
<tr>
<td><code>rack</code></td>
<td></td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>--------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>brokerRackInitImage</td>
<td>The image of the init container used for initializing the broker.rack.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>affinity</td>
<td>The property affinity has been deprecated. This feature should now be configured at path <code>spec.kafka.template.pod.affinity</code>. The pod’s affinity rules. See external documentation of core/v1 affinity.</td>
</tr>
<tr>
<td>Tolerations</td>
<td>The property tolerations has been deprecated. This feature should now be configured at path <code>spec.kafka.template.pod.tolerations</code>. The pod’s tolerations. See external documentation of core/v1 toleration.</td>
</tr>
<tr>
<td>livenessProbe</td>
<td>Pod liveness checking.</td>
</tr>
<tr>
<td>resources</td>
<td>CPU and memory resources to reserve (limits and requests).</td>
</tr>
<tr>
<td>metrics</td>
<td>The Prometheus JMX Exporter configuration. See <a href="https://github.com/prometheus/jmx_exporter">https://github.com/prometheus/jmx_exporter</a> for details of the structure of this configuration.</td>
</tr>
<tr>
<td>logging</td>
<td>Logging configuration for Kafka. The type depends on the value of the logging.type property within the given object, which must be one of [inline, external].</td>
</tr>
<tr>
<td>tlsSidecar</td>
<td>TLS sidecar configuration.</td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>template</td>
<td>Template for Kafka cluster resources. The template allows users to specify how are the StatefulSet, Pods and Services generated.</td>
</tr>
<tr>
<td>KafkaClusterTemplate</td>
<td></td>
</tr>
<tr>
<td>version</td>
<td>The kafka broker version. Defaults to 2.3.0. Consult the user documentation to understand the process required to upgrade or downgrade the version.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

### C.4. EphemeralStorage SCHEMA REFERENCE

Used in: **JbodStorage, KafkaClusterSpec, ZookeeperClusterSpec**

The **type** property is a discriminator that distinguishes the use of the type **EphemeralStorage** from **PersistentClaimStorage**. It must have the value **ephemeral** for the type **EphemeralStorage**.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>id</td>
<td>Storage identification number. It is mandatory only for storage volumes defined in a storage of type 'jbod'.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>sizeLimit</td>
<td>When type=ephemeral, defines the total amount of local storage required for this EmptyDir volume (for example 1Gi).</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>type</td>
<td>Must be <strong>ephemeral</strong>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

### C.5. PersistentClaimStorage SCHEMA REFERENCE

Used in: **JbodStorage, KafkaClusterSpec, ZookeeperClusterSpec**

The **type** property is a discriminator that distinguishes the use of the type **PersistentClaimStorage** from **EphemeralStorage**. It must have the value **persistent-claim** for the type **PersistentClaimStorage**.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be <strong>persistent-claim</strong>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>----------------</td>
<td>-------------</td>
</tr>
<tr>
<td>size</td>
<td>When type=persistent-claim, defines the size of the persistent volume claim (i.e 1Gi). Mandatory when type=persistent-claim.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>selector</td>
<td>Specifies a specific persistent volume to use. It contains key:value pairs representing labels for selecting such a volume.</td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
<tr>
<td>deleteClaim</td>
<td>Specifies if the persistent volume claim has to be deleted when the cluster is un-deployed.</td>
</tr>
<tr>
<td>boolean</td>
<td></td>
</tr>
<tr>
<td>class</td>
<td>The storage class to use for dynamic volume allocation.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>id</td>
<td>Storage identification number. It is mandatory only for storage volumes defined in a storage of type 'jbod'.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>overrides</td>
<td>Overrides for individual brokers. The overrides field allows to specify a different configuration for different brokers.</td>
</tr>
</tbody>
</table>

### C.6. PERSISTENTCLAIMSTORAGEOVERRIDE SCHEMA REFERENCE

Used in: **PersistentClaimStorage**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>class</td>
<td>The storage class to use for dynamic volume allocation for this broker.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>broker</td>
<td>Id of the kafka broker (broker identifier).</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
</tbody>
</table>

### C.7. JBODSTORAGE SCHEMA REFERENCE

Used in: **KafkaClusterSpec**
The **type** property is a discriminator that distinguishes the use of the type **JbodStorage** from **EphemeralStorage, PersistentClaimStorage**. It must have the value **jbod** for the type **JbodStorage**.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be <strong>jbod</strong>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>volumes</td>
<td>List of volumes as Storage objects representing the JBOF disks array.</td>
</tr>
<tr>
<td><strong>EphemeralStorage, PersistentClaimStorage</strong> array</td>
<td></td>
</tr>
</tbody>
</table>

### C.8. **KAFKALISTENERS** SCHEMA REFERENCE

Used in: **KafkaClusterSpec**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>plain</td>
<td>Configures plain listener on port 9092.</td>
</tr>
<tr>
<td><strong>KafkaListenersPlain</strong></td>
<td></td>
</tr>
<tr>
<td>tls</td>
<td>Configures TLS listener on port 9093.</td>
</tr>
<tr>
<td><strong>KafkaListenersTls</strong></td>
<td></td>
</tr>
<tr>
<td>external</td>
<td>Configures external listener on port 9094. The type depends on the value of the <strong>external.type</strong> property within the given object, which must be one of [route, loadbalancer, nodeport, ingress].</td>
</tr>
<tr>
<td><strong>KafkaListenerExternalRoute, KafkaListenerExternalLoadBalancer, KafkaListenerExternalNodePort, KafkaListenerExternalIngress</strong></td>
<td></td>
</tr>
</tbody>
</table>

### C.9. **KAFKALISTENERPLAIN** SCHEMA REFERENCE

Used in: **KafkaListeners**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>Authentication configuration for this listener. Since this listener does not use TLS transport you cannot configure an authentication with <strong>type</strong>: <strong>tls</strong>. The type depends on the value of the <strong>authentication.type</strong> property within the given object, which must be one of [tls, scram-sha-512, oauth].</td>
</tr>
<tr>
<td><strong>KafkaListenerAuthenticationTls, KafkaListenerAuthenticationScramSha512, KafkaListenerAuthenticationOAuth</strong></td>
<td></td>
</tr>
</tbody>
</table>
NetworkPolicyPeers

List of peers which should be able to connect to this listener. Peers in this list are combined using a logical OR operation. If this field is empty or missing, all connections will be allowed for this listener. If this field is present and contains at least one item, the listener only allows the traffic which matches at least one item in this list. See external documentation of networking.k8s.io/v1 networkpolicypeer.

### NetworkPolicyPeer array

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>networkPolicyPeers</td>
<td>List of peers which should be able to connect to this listener. Peers in this list are combined using a logical OR operation. If this field is empty or missing, all connections will be allowed for this listener. If this field is present and contains at least one item, the listener only allows the traffic which matches at least one item in this list. See external documentation of networking.k8s.io/v1 networkpolicypeer.</td>
</tr>
</tbody>
</table>

---

## C.10. KAFKALISTENERAUTHENTICATIONTLS SCHEMA REFERENCE

Used in: KafkaListenerExternalIngress, KafkaListenerExternalLoadBalancer, KafkaListenerExternalNodePort, KafkaListenerExternalRoute, KafkaListenerPlain, KafkaListenerTls

The type property is a discriminator that distinguishes the use of the type KafkaListenerAuthenticationTls from KafkaListenerAuthenticationScramSha512, KafkaListenerAuthenticationOAuth. It must have the value tls for the type KafkaListenerAuthenticationTls.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be tls.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

---

## C.11. KAFKALISTENERAUTHENTICATIONSCRAMSHA512 SCHEMA REFERENCE

Used in: KafkaListenerExternalIngress, KafkaListenerExternalLoadBalancer, KafkaListenerExternalNodePort, KafkaListenerExternalRoute, KafkaListenerPlain, KafkaListenerTls

The type property is a discriminator that distinguishes the use of the type KafkaListenerAuthenticationScramSha512 from KafkaListenerAuthenticationTls, KafkaListenerAuthenticationOAuth. It must have the value scram-sha-512 for the type KafkaListenerAuthenticationScramSha512.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be scram-sha-512.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

---

## C.12. KAFKALISTENERAUTHENTICATIONAUTHENTICATIONSCRAMSHA512 SCHEMA REFERENCE
The **type** property is a discriminator that distinguishes the use of the type **KafkaListenerAuthenticationOAuth** from **KafkaListenerAuthenticationTls**, **KafkaListenerAuthenticationScramSha512**. It must have the value **oauth** for the type **KafkaListenerAuthenticationOAuth**.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>clientId</td>
<td>OAuth Client ID which the Kafka broker can use to authenticate against the authorization server and use the introspect endpoint URI.</td>
</tr>
<tr>
<td>clientSecret</td>
<td>Link to OpenShift Secret containing the OAuth client secret which the Kafka broker can use to authenticate against the authorization server and use the introspect endpoint URI.</td>
</tr>
<tr>
<td><strong>GenericSecretSource</strong></td>
<td></td>
</tr>
<tr>
<td>disableTlsHostnameVerification</td>
<td>Enable or disable TLS hostname verification. Default value is <strong>false</strong>.</td>
</tr>
<tr>
<td>introspectionEndpointUri</td>
<td>URI of the token introspection endpoint which can be used to validate opaque non-JWT tokens.</td>
</tr>
<tr>
<td>jwksEndpointUri</td>
<td>URI of the JWKS certificate endpoint, which can be used for local JWT validation.</td>
</tr>
<tr>
<td>jwksExpirySeconds</td>
<td>Configures how often are the JWKS certificates considered valid. The expiry interval has to be at least 60 seconds longer then the refresh interval specified in <strong>jwksRefreshSeconds</strong>. Defaults to 360 seconds.</td>
</tr>
<tr>
<td>jwksRefreshSeconds</td>
<td>Configures how often are the JWKS certificates refreshed. The refresh interval has to be at least 60 seconds shorter then the expiry interval specified in <strong>jwksExpirySeconds</strong>. Defaults to 300 seconds.</td>
</tr>
<tr>
<td>tlsTrustedCertificates</td>
<td>Trusted certificates for TLS connection to the OAuth server.</td>
</tr>
<tr>
<td><strong>CertSecretSource</strong></td>
<td></td>
</tr>
<tr>
<td>type</td>
<td>Must be <strong>oauth</strong>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>userNameClaim</td>
<td>Name of the claim from the authentication token which will be used as the user principal. Defaults to sub.</td>
</tr>
<tr>
<td>validIssuerUri</td>
<td>URI of the token issuer used for authentication.</td>
</tr>
</tbody>
</table>

### C.13. GENERICSECRETSOURCE SCHEMA REFERENCE

Used in: KafkaClientAuthenticationOAuth, KafkaListenerAuthenticationOAuth

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>key</td>
<td>The key under which the secret value is stored in the OpenShift Secret.</td>
</tr>
<tr>
<td>secretName</td>
<td>The name of the OpenShift Secret containing the secret value.</td>
</tr>
</tbody>
</table>

### C.14. CERTSECRETSOURCE SCHEMA REFERENCE

Used in: KafkaBridgeTls, KafkaClientAuthenticationOAuth, KafkaConnectTls, KafkaListenerAuthenticationOAuth, KafkaMirrorMakerTls

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>certificate</td>
<td>The name of the file certificate in the Secret.</td>
</tr>
<tr>
<td>secretName</td>
<td>The name of the Secret containing the certificate.</td>
</tr>
</tbody>
</table>

### C.15. KAFKALISTENERTLS SCHEMA REFERENCE

Used in: KafkaListeners
### Property | Description
--- | ---
authentication | Authentication configuration for this listener. The type depends on the value of the `authentication.type` property within the given object, which must be one of [tls, scram-sha-512, oauth].

**KafkaListenerAuthenticationTls, KafkaListenerAuthenticationScramSha512, KafkaListenerAuthenticationOAuth**

networkPolicyPeers | List of peers which should be able to connect to this listener. Peers in this list are combined using a logical OR operation. If this field is empty or missing, all connections will be allowed for this listener. If this field is present and contains at least one item, the listener only allows the traffic which matches at least one item in this list. See external documentation of `networking.k8s.io/v1 networkpolicypeer`.

**NetworkPolicyPeer array**

---

### C.16. KAFKALISTENEREXTERNALROUTE SCHEMA REFERENCE

**Used in:** KafkaListeners

The `type` property is a discriminator that distinguishes the use of the type KafkaListenerExternalRoute from KafkaListenerExternalLoadBalancer, KafkaListenerExternalNodePort, KafkaListenerExternalIngress. It must have the value `route` for the type KafkaListenerExternalRoute.

### Property | Description
--- | ---
type | Must be `route`.
string | 
authentication | Authentication configuration for Kafka brokers. The type depends on the value of the `authentication.type` property within the given object, which must be one of [tls, scram-sha-512, oauth].

**KafkaListenerAuthenticationTls, KafkaListenerAuthenticationScramSha512, KafkaListenerAuthenticationOAuth**

overrides | Overrides for external bootstrap and broker services and externally advertised addresses.

**RouteListenerOverride**

networkPolicyPeers | List of peers which should be able to connect to this listener. Peers in this list are combined using a logical OR operation. If this field is empty or missing, all connections will be allowed for this listener. If this field is present and contains at least one item, the listener only allows the traffic which matches at least one item in this list. See external documentation of `networking.k8s.io/v1 networkpolicypeer`.

**NetworkPolicyPeer array**
C.17. ROUTELISTENEROVERRIDE SCHEMA REFERENCE

Used in: KafkaListenerExternalRoute

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>bootstrap</td>
<td>External bootstrap service configuration.</td>
</tr>
<tr>
<td>RouteListenerBootstrapOverride</td>
<td></td>
</tr>
<tr>
<td>brokers</td>
<td>External broker services configuration.</td>
</tr>
<tr>
<td>RouteListenerBrokerOverride array</td>
<td></td>
</tr>
</tbody>
</table>

C.18. ROUTELISTENERBOOTSTRAPOVERRIDE SCHEMA REFERENCE

Used in: RouteListenerOverride

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>address</td>
<td>Additional address name for the bootstrap service. The address will be added to the list of subject alternative names of the TLS certificates.</td>
</tr>
<tr>
<td>host</td>
<td>Host for the bootstrap route. This field will be used in the spec.host field of the OpenShift Route.</td>
</tr>
</tbody>
</table>

C.19. ROUTELISTENERBROKEROVERRIDE SCHEMA REFERENCE

Used in: RouteListenerOverride

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>broker</td>
<td>Id of the kafka broker (broker identifier).</td>
</tr>
<tr>
<td>advertisedHost</td>
<td>The host name which will be used in the brokers' advertised.brokers.</td>
</tr>
<tr>
<td>advertisedPort</td>
<td>The port number which will be used in the brokers' advertised.brokers.</td>
</tr>
</tbody>
</table>

Red Hat AMQ 7.5 Using AMQ Streams on OpenShift
### C.20. KAFKALISTENEREXTERNALLOADBALANCER SCHEMA REFERENCE

Used in: **KafkaListeners**

The `type` property is a discriminator that distinguishes the use of the type `KafkaListenerExternalLoadBalancer` from `KafkaListenerExternalRoute`, `KafkaListenerExternalNodePort`, `KafkaListenerExternalIngress`. It must have the value `loadbalancer` for the type `KafkaListenerExternalLoadBalancer`.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>host</td>
<td>Host for the broker route. This field will be used in the <code>spec.host</code> field of the OpenShift Route.</td>
</tr>
<tr>
<td>type</td>
<td>Must be <code>loadbalancer</code>.</td>
</tr>
<tr>
<td>authentication</td>
<td>Authentication configuration for Kafka brokers. The type depends on the value of the <code>authentication.type</code> property within the given object, which must be one of <code>[tls, scram-sha-512, oauth]</code>.</td>
</tr>
<tr>
<td>overrides</td>
<td>Overrides for external bootstrap and broker services and externally advertised addresses.</td>
</tr>
<tr>
<td>tls</td>
<td>Enables TLS encryption on the listener. By default set to <code>true</code> for enabled TLS encryption.</td>
</tr>
</tbody>
</table>

### C.21. LOADBALANCERLISTENEROVERRIDE SCHEMA REFERENCE

Used in: **KafkaListenerExternalLoadBalancer**
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>bootstrap</td>
<td>External bootstrap service configuration.</td>
</tr>
<tr>
<td><strong>LoadBalancerListenerBootstrapOverride</strong></td>
<td></td>
</tr>
<tr>
<td>brokers</td>
<td>External broker services configuration.</td>
</tr>
<tr>
<td><strong>LoadBalancerListenerBrokerOverride</strong></td>
<td>array</td>
</tr>
</tbody>
</table>

**C.22. LOADBALANCERLISTENERBOOTSTRAPOVERRIDE SCHEMA REFERENCE**

Used in: **LoadBalancerListenerOverride**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>address</td>
<td>Additional address name for the bootstrap service. The address will be added to the list of subject alternative names of the TLS certificates.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>dnsAnnotations</td>
<td>Annotations that will be added to the Service resource. You can use this field to configure DNS providers such as External DNS.</td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
<tr>
<td>loadBalancerIP</td>
<td>The loadbalancer is requested with the IP address specified in this field. This feature depends on whether the underlying cloud provider supports specifying the loadBalancerIP when a load balancer is created. This field is ignored if the cloud provider does not support the feature.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

**C.23. LOADBALANCERLISTENERBROKEROVERRIDE SCHEMA REFERENCE**

Used in: **LoadBalancerListenerOverride**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>broker</td>
<td>Id of the kafka broker (broker identifier).</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>advertisedHost</td>
<td>The host name which will be used in the brokers’ advertised.brokers.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>advertisedPort</td>
<td>The port number which will be used in the brokers' advertised.brokers.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>dnsAnnotations</td>
<td>Annotations that will be added to the Service resources for individual brokers. You can use this field to configure DNS providers such as External DNS.</td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
<tr>
<td>loadBalancerIP</td>
<td>The loadbalancer is requested with the IP address specified in this field. This feature depends on whether the underlying cloud provider supports specifying the loadBalancerIP when a load balancer is created. This field is ignored if the cloud provider does not support the feature.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

C.24. KAFKALISTENEREXTERNALNODEPORT SCHEMA REFERENCE

Used in: KafkaListeners

The `type` property is a discriminator that distinguishes the use of the type KafkaListenerExternalNodePort from KafkaListenerExternalRoute, KafkaListenerExternalLoadBalancer, KafkaListenerExternalIngress. It must have the value `nodeport` for the type KafkaListenerExternalNodePort.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be nodeport.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>authentication</td>
<td>Authentication configuration for Kafka brokers. The type depends on the value of the authentication.type property within the given object, which must be one of [tls, scram-sha-512, oauth].</td>
</tr>
<tr>
<td>KafkaListenerAuthenticationTls, KafkaListenerAuthenticationScramSha512, KafkaListenerAuthenticationOAuth</td>
<td></td>
</tr>
<tr>
<td>overrides</td>
<td>Overrides for external bootstrap and broker services and externally advertised addresses.</td>
</tr>
<tr>
<td>NodePortListenerOverride</td>
<td></td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>networkPolicyPeers</td>
<td>List of peers which should be able to connect to this listener. Peers in this list are combined using a logical OR operation. If this field is empty or missing, all connections will be allowed for this listener. If this field is present and contains at least one item, the listener only allows the traffic which matches at least one item in this list. See external documentation of networking.k8s.io/v1 networkpolicypeer.</td>
</tr>
<tr>
<td>tls</td>
<td>Enables TLS encryption on the listener. By default set to true for enabled TLS encryption.</td>
</tr>
</tbody>
</table>

**C.25. NODEPORTLISTENEROVERRIDE SCHEMA REFERENCE**

Used in: KafkaListenerExternalNodePort

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>bootstrap</td>
<td>External bootstrap service configuration.</td>
</tr>
<tr>
<td>NodePortListenerBootstrapOverride</td>
<td></td>
</tr>
<tr>
<td>brokers</td>
<td>External broker services configuration.</td>
</tr>
<tr>
<td>NodePortListenerBrokerOverride</td>
<td></td>
</tr>
</tbody>
</table>

**C.26. NODEPORTLISTENERBOOTSTRAPOVERRIDE SCHEMA REFERENCE**

Used in: NodePortListenerOverride

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>address</td>
<td>Additional address name for the bootstrap service. The address will be added to the list of subject alternative names of the TLS certificates.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>dnsAnnotations</td>
<td>Annotations that will be added to the Service resource. You can use this field to configure DNS providers such as External DNS.</td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
<tr>
<td>nodePort</td>
<td>Node port for the bootstrap service.</td>
</tr>
</tbody>
</table>
### C.27. NODEPORTLISTENERBROKEROVERRIDE SCHEMA REFERENCE

**Used in:** [NodePortListenerOverride](#)

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>broker</td>
<td>Id of the kafka broker (broker identifier).</td>
</tr>
<tr>
<td>advertisedHost</td>
<td>The host name which will be used in the brokers' advertised.brokers.</td>
</tr>
<tr>
<td>advertisedPort</td>
<td>The port number which will be used in the brokers' advertised.brokers.</td>
</tr>
<tr>
<td>nodePort</td>
<td>Node port for the broker service.</td>
</tr>
<tr>
<td>dnsAnnotations</td>
<td>Annotations that will be added to the Service resources for individual brokers. You can use this field to configure DNS providers such as External DNS.</td>
</tr>
</tbody>
</table>

### C.28. KAFKALISTENEREXTERNINALINGRESS SCHEMA REFERENCE

**Used in:** [KafkaListeners](#)

The **type** property is a discriminator that distinguishes the use of the type KafkaListenerExternalIngress from KafkaListenerExternalRoute, KafkaListenerExternalLoadBalancer, KafkaListenerExternalNodePort. It must have the value ingress for the type KafkaListenerExternalIngress.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be ingress.</td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>----------</td>
<td>-------------</td>
</tr>
<tr>
<td>authentication</td>
<td>Authentication configuration for Kafka brokers. The type depends on the value of the <code>authentication.type</code> property within the given object, which must be one of [tls, scram-sha-512, oauth].</td>
</tr>
<tr>
<td><code>KafkaListenerAuthenticationTls</code>, <code>KafkaListenerAuthenticationScramSha512</code>, <code>KafkaListenerAuthenticationOAuth</code></td>
<td></td>
</tr>
<tr>
<td>class</td>
<td>Configures the <code>Ingress</code> class that defines which <code>Ingress</code> controller will be used. If not set, the <code>Ingress</code> class is set to <code>nginx</code>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>configuration</td>
<td>Overrides for external bootstrap and broker services and externally advertised addresses.</td>
</tr>
<tr>
<td><code>IngressListenerConfiguration</code></td>
<td></td>
</tr>
<tr>
<td>networkPolicyPeers</td>
<td>List of peers which should be able to connect to this listener. Peers in this list are combined using a logical OR operation. If this field is empty or missing, all connections will be allowed for this listener. If this field is present and contains at least one item, the listener only allows the traffic which matches at least one item in this list. See external documentation of <code>networking.k8s.io/v1 networkpolicypeer</code>.</td>
</tr>
<tr>
<td><code>NetworkPolicyPeer</code> array</td>
<td></td>
</tr>
</tbody>
</table>

### C.29. INGRESSLISTENERCONFIGURATION SCHEMA REFERENCE

Used in: `KafkaListenerExternalIngress`

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>bootstrap</td>
<td>External bootstrap ingress configuration.</td>
</tr>
<tr>
<td><code>IngressListenerBootstrapConfiguration</code></td>
<td></td>
</tr>
<tr>
<td>brokers</td>
<td>External broker ingress configuration.</td>
</tr>
<tr>
<td><code>IngressListenerBrokerConfiguration</code> array</td>
<td></td>
</tr>
</tbody>
</table>

### C.30. INGRESSLISTENERBOOTSTRAPCONFIGURATION SCHEMA REFERENCE

Used in: `IngressListenerConfiguration`
### C.31. INGRESSLISTENERBROKERCONFIGURATION SCHEMA REFERENCE

*Used in: IngressListenerConfiguration*

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>address</td>
<td>Additional address name for the bootstrap service. The address will be added to the list of subject alternative names of the TLS certificates.</td>
</tr>
<tr>
<td>dnsAnnotations</td>
<td>Annotations that will be added to the Ingress resource. You can use this field to configure DNS providers such as External DNS.</td>
</tr>
<tr>
<td>host</td>
<td>Host for the bootstrap route. This field will be used in the Ingress resource.</td>
</tr>
</tbody>
</table>

### C.32. KAFKAAUTHORIZATIONSIMPLE SCHEMA REFERENCE

*Used in: KafkaClusterSpec*

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>broker</td>
<td>Id of the kafka broker (broker identifier).</td>
</tr>
<tr>
<td>advertisedHost</td>
<td>The host name which will be used in the brokers’ advertised.brokers.</td>
</tr>
<tr>
<td>advertisedPort</td>
<td>The port number which will be used in the brokers’ advertised.brokers.</td>
</tr>
<tr>
<td>host</td>
<td>Host for the broker ingress. This field will be used in the Ingress resource.</td>
</tr>
<tr>
<td>dnsAnnotations</td>
<td>Annotations that will be added to the Ingress resources for individual brokers. You can use this field to configure DNS providers such as External DNS.</td>
</tr>
</tbody>
</table>
The **type** property is a discriminator that distinguishes the use of the type `KafkaAuthorizationSimple` from other subtypes which may be added in the future. It must have the value `simple` for the type `KafkaAuthorizationSimple`.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be <code>simple</code>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>superUsers</td>
<td>List of super users. Should contain list of user principals which should get unlimited access rights.</td>
</tr>
<tr>
<td>string array</td>
<td></td>
</tr>
</tbody>
</table>

### C.33. Rack Schema Reference

Used in: **KafkaClusterSpec**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>topologyKey</td>
<td>A key that matches labels assigned to the OpenShift cluster nodes. The value of the label is used to set the broker’s <code>broker.rack</code> config.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

### C.34. Probe Schema Reference


<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>failureThreshold</td>
<td>Minimum consecutive failures for the probe to be considered failed after having succeeded. Defaults to 3. Minimum value is 1.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>initialDelaySeconds</td>
<td>The initial delay before first the health is first checked.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>periodSeconds</td>
<td>How often (in seconds) to perform the probe. Default to 10 seconds. Minimum value is 1.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>-----------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>successThreshold</td>
<td>Minimum consecutive successes for the probe to be considered successful after having failed. Defaults to 1. Must be 1 for liveness. Minimum value is 1.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>timeoutSeconds</td>
<td>The timeout for each attempted health check.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
</tbody>
</table>

C.35. JVMOPTIONS SCHEMA REFERENCE

Used in: KafkaBridgeSpec, KafkaClusterSpec, KafkaConnectS2ISpec, KafkaConnectSpec, KafkaMirrorMakerSpec, ZookeeperClusterSpec

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-XX</td>
<td>A map of -XX options to the JVM.</td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
<tr>
<td>-Xms</td>
<td>-Xms option to the JVM.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>-Xmx</td>
<td>-Xmx option to the JVM.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>gcLoggingEnabled</td>
<td>Specifies whether the Garbage Collection logging is enabled. The default is true.</td>
</tr>
<tr>
<td>boolean</td>
<td></td>
</tr>
</tbody>
</table>

C.36. RESOURCEREQUIREMENTS SCHEMA REFERENCE


<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>limits</td>
<td></td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
</tbody>
</table>
### C.37. INLINELOGGING SCHEMA REFERENCE


The `type` property is a discriminator that distinguishes the use of the type `InlineLogging` from `ExternalLogging`. It must have the value `inline` for the type `InlineLogging`.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be <code>inline</code>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>loggers</td>
<td>A Map from logger name to logger level.</td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
</tbody>
</table>

### C.38. EXTERNALLOGGING SCHEMA REFERENCE


The `type` property is a discriminator that distinguishes the use of the type `ExternalLogging` from `InlineLogging`. It must have the value `external` for the type `ExternalLogging`.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be <code>external</code>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>name</td>
<td>The name of the <code>ConfigMap</code> from which to get the logging configuration.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

### C.39. TLSSIDECAR SCHEMA REFERENCE

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>image</td>
<td>The docker image for the container.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>livenessProbe</td>
<td>Pod liveness checking.</td>
</tr>
<tr>
<td><strong>Probe</strong></td>
<td></td>
</tr>
<tr>
<td>logLevel</td>
<td>The log level for the TLS sidecar. Default value is notice.</td>
</tr>
<tr>
<td>string (one of [emerg, debug, crit, err, alert, warning, notice, info])</td>
<td></td>
</tr>
<tr>
<td>readinessProbe</td>
<td>Pod readiness checking.</td>
</tr>
<tr>
<td><strong>Probe</strong></td>
<td></td>
</tr>
<tr>
<td>resources</td>
<td>CPU and memory resources to reserve (limits and requests).</td>
</tr>
<tr>
<td><strong>ResourceRequirements</strong></td>
<td></td>
</tr>
</tbody>
</table>

### C.40. KAFKAACLUSTERTEMPLATE SCHEMA REFERENCE

Used in: `KafkaClusterSpec`

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>statefulset</td>
<td>Template for Kafka <strong>StatefulSet</strong></td>
</tr>
<tr>
<td><strong>ResourceTemplate</strong></td>
<td></td>
</tr>
<tr>
<td>pod</td>
<td>Template for Kafka <strong>Pods</strong></td>
</tr>
<tr>
<td><strong>PodTemplate</strong></td>
<td></td>
</tr>
<tr>
<td>bootstrapService</td>
<td>Template for Kafka bootstrap <strong>Service</strong>.</td>
</tr>
<tr>
<td><strong>ResourceTemplate</strong></td>
<td></td>
</tr>
<tr>
<td>brokersService</td>
<td>Template for Kafka broker <strong>Service</strong>.</td>
</tr>
<tr>
<td><strong>ResourceTemplate</strong></td>
<td></td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>--------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>externalBootstrapService</td>
<td>Template for Kafka external bootstrap Service.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>perPodService</td>
<td>Template for Kafka per-pod Services used for access from outside of OpenShift.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>externalBootstrapRoute</td>
<td>Template for Kafka external bootstrap Route.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>perPodRoute</td>
<td>Template for Kafka per-pod Routes used for access from outside of OpenShift.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>externalBootstrapIngress</td>
<td>Template for Kafka external bootstrap Ingress.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>perPodIngress</td>
<td>Template for Kafka per-pod Ingress used for access from outside of OpenShift.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>persistentVolumeClaim</td>
<td>Template for all Kafka PersistentVolumeClaims.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>podDisruptionBudget</td>
<td>Template for Kafka PodDisruptionBudget.</td>
</tr>
<tr>
<td>PodDisruptionBudgetTemplate</td>
<td></td>
</tr>
<tr>
<td>kafkaContainer</td>
<td>Template for the Kafka broker container.</td>
</tr>
<tr>
<td>ContainerTemplate</td>
<td></td>
</tr>
<tr>
<td>tlsSidecarContainer</td>
<td>Template for the Kafka broker TLS sidecar container.</td>
</tr>
<tr>
<td>ContainerTemplate</td>
<td></td>
</tr>
<tr>
<td>initContainer</td>
<td>Template for the Kafka init container.</td>
</tr>
<tr>
<td>ContainerTemplate</td>
<td></td>
</tr>
</tbody>
</table>
C.41. resourcetemplate SCHEMA REFERENCE

Used in: **EntityOperatorTemplate, KafkaBridgeTemplate, KafkaClusterTemplate, KafkaConnectTemplate, KafkaExporterTemplate, KafkaMirrorMakerTemplate, ZookeeperClusterTemplate**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>metadata</td>
<td>Metadata which should be applied to the resource.</td>
</tr>
<tr>
<td><strong>MetadataTemplate</strong></td>
<td></td>
</tr>
</tbody>
</table>

C.42. metadatatemplate SCHEMA REFERENCE

Used in: **PodDisruptionBudgetTemplate, PodTemplate, ResourceTemplate**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>labels</td>
<td>Labels which should be added to the resource template. Can be applied to different resources such as</td>
</tr>
<tr>
<td></td>
<td><strong>StatefulSets, Deployments, Pods, and Services.</strong></td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
<tr>
<td>annotations</td>
<td>Annotations which should be added to the resource template. Can be applied to different resources such</td>
</tr>
<tr>
<td></td>
<td>as <strong>StatefulSets, Deployments, Pods, and Services.</strong></td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
</tbody>
</table>

C.43. podtemplate SCHEMA REFERENCE

Used in: **EntityOperatorTemplate, KafkaBridgeTemplate, KafkaClusterTemplate, KafkaConnectTemplate, KafkaExporterTemplate, KafkaMirrorMakerTemplate, ZookeeperClusterTemplate**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>metadata</td>
<td>Metadata applied to the resource.</td>
</tr>
<tr>
<td><strong>MetadataTemplate</strong></td>
<td></td>
</tr>
<tr>
<td>imagePullSecrets</td>
<td>List of references to secrets in the same namespace to use for pulling any of the images used by this Pod.</td>
</tr>
<tr>
<td>LocalObjectReference array</td>
<td>See external documentation of <strong>core/v1 localobjectreference.</strong></td>
</tr>
<tr>
<td>securityContext</td>
<td>Configures pod-level security attributes and common container settings. See external documentation of</td>
</tr>
<tr>
<td></td>
<td><strong>core/v1 podsecuritycontext.</strong></td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>----------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>PodSecurityContext</td>
<td></td>
</tr>
<tr>
<td>terminationGracePeriodSeconds</td>
<td>The grace period is the duration in seconds after the processes running in the pod are sent a termination signal and the time when the processes are forcibly halted with a kill signal. Set this value longer than the expected cleanup time for your process. Value must be non-negative integer. The value zero indicates delete immediately. Defaults to 30 seconds.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>affinity</td>
<td>The pod's affinity rules. See external documentation of core/v1 affinity.</td>
</tr>
<tr>
<td>Affinity</td>
<td></td>
</tr>
<tr>
<td>priorityClassName</td>
<td>The name of the Priority Class to which these pods will be assigned.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>tolerations</td>
<td>The pod’s tolerations. See external documentation of core/v1 toleration.</td>
</tr>
<tr>
<td>Tolerations</td>
<td>array</td>
</tr>
</tbody>
</table>

**C.44. PodDisruptionBudgetTemplate Schema Reference**

Used in: KafkaBridgeTemplate, KafkaClusterTemplate, KafkaConnectTemplate, KafkaMirrorMakerTemplate, ZookeeperClusterTemplate

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>metadata</td>
<td>Metadata to apply to the PodDistruptionBudgetTemplate resource.</td>
</tr>
<tr>
<td>MetadataTemplate</td>
<td></td>
</tr>
<tr>
<td>maxUnavailable</td>
<td>Maximum number of unavailable pods to allow automatic Pod eviction. A Pod eviction is allowed when the maxUnavailable number of pods or fewer are unavailable after the eviction. Setting this value to 0 prevents all voluntary evictions, so the pods must be evicted manually. Defaults to 1.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
</tbody>
</table>

**C.45. ContainerTemplate Schema Reference**

Used in: EntityOperatorTemplate, KafkaBridgeTemplate, KafkaClusterTemplate, KafkaConnectTemplate, KafkaExporterTemplate, KafkaMirrorMakerTemplate, ZookeeperClusterTemplate
### C.46. `containerEnvVar` Schema Reference

Used in: `ContainerTemplate`

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>env</td>
<td>Environment variables which should be applied to the container.</td>
</tr>
</tbody>
</table>

**`ContainerEnvVar` array**

### C.47. `zookeeperClusterspec` Schema Reference

Used in: `KafkaSpec`

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>replicas</td>
<td>The number of pods in the cluster.</td>
</tr>
<tr>
<td>image</td>
<td>The docker image for the pods.</td>
</tr>
<tr>
<td>storage</td>
<td>Storage configuration (disk). Cannot be updated. The type depends on the value of the <code>storage.type</code> property within the given object, which must be one of [ephemeral, persistent-claim].</td>
</tr>
<tr>
<td>config</td>
<td>The zookeeper broker config. Properties with the following prefixes cannot be set: server., dataDir, dataLogDir, clientPort, authProvider, quorum.auth, requireClientAuthScheme.</td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
</tbody>
</table>

**`EphemeralStorage, PersistentClaimStorage`**
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>affinity</td>
<td>The property <strong>affinity</strong> has been deprecated. This feature should now be configured at path <code>spec.zookeeper.template.pod.affinity</code>. The pod’s affinity rules. See external documentation of <code>core/v1 affinity</code>.</td>
</tr>
<tr>
<td>tolerations</td>
<td>The property <strong>tolerations</strong> has been deprecated. This feature should now be configured at path <code>spec.zookeeper.template.pod.tolerations</code>. The pod’s tolerations. See external documentation of <code>core/v1 toleration</code>.</td>
</tr>
<tr>
<td>livenessProbe</td>
<td>Pod liveness checking.</td>
</tr>
<tr>
<td>readinessProbe</td>
<td>Pod readiness checking.</td>
</tr>
<tr>
<td>jvmOptions</td>
<td>JVM Options for pods.</td>
</tr>
<tr>
<td>resources</td>
<td>CPU and memory resources to reserve (limits and requests).</td>
</tr>
<tr>
<td>metrics</td>
<td>The Prometheus JMX Exporter configuration. See <a href="https://github.com/prometheus/jmx_exporter">https://github.com/prometheus/jmx_exporter</a> for details of the structure of this configuration.</td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
<tr>
<td>logging</td>
<td>Logging configuration for Zookeeper. The type depends on the <code>logging.type</code> property within the given object, which must be one of [Inline, external].</td>
</tr>
<tr>
<td>tlsSidecar</td>
<td>TLS sidecar configuration.</td>
</tr>
<tr>
<td>template</td>
<td>Template for Zookeeper cluster resources. The template allows users to specify how are the <strong>StatefulSet</strong>, <strong>Pods</strong> and <strong>Services</strong> generated.</td>
</tr>
</tbody>
</table>
### C.48. ZookeeperClusterTemplate Schema Reference

Used in: `ZookeeperClusterSpec`

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>statefulset</td>
<td>Template for Zookeeper <strong>StatefulSet</strong>.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>pod</td>
<td>Template for Zookeeper <strong>Pods</strong>.</td>
</tr>
<tr>
<td>PodTemplate</td>
<td></td>
</tr>
<tr>
<td>clientService</td>
<td>Template for Zookeeper client <strong>Service</strong>.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>nodesService</td>
<td>Template for Zookeeper nodes <strong>Service</strong>.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>persistentVolumeClaim</td>
<td>Template for all Zookeeper <strong>PersistentVolumeClaims</strong>.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>podDisruptionBudget</td>
<td>Template for Zookeeper <strong>PodDisruptionBudget</strong>.</td>
</tr>
<tr>
<td>PodDisruptionBudgetTemplate</td>
<td></td>
</tr>
<tr>
<td>zookeeperContainer</td>
<td>Template for the Zookeeper container.</td>
</tr>
<tr>
<td>ContainerTemplate</td>
<td></td>
</tr>
<tr>
<td>tlsSidecarContainer</td>
<td>Template for the Kafka broker TLS sidecar container.</td>
</tr>
<tr>
<td>ContainerTemplate</td>
<td></td>
</tr>
</tbody>
</table>

### C.49. TopicOperatorSpec Schema Reference

Used in: `KafkaSpec`

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>watchedNamespace</td>
<td>The namespace the Topic Operator should watch.</td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>----------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>image</td>
<td>The image to use for the Topic Operator.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>reconciliationIntervalSeconds</td>
<td>Interval between periodic reconciliations.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>zookeeperSessionTimeoutSeconds</td>
<td>Timeout for the Zookeeper session.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>affinity</td>
<td>Pod affinity rules. See external documentation of core/v1 affinity.</td>
</tr>
<tr>
<td>resources</td>
<td>CPU and memory resources to reserve (limits and requests).</td>
</tr>
<tr>
<td>resources</td>
<td></td>
</tr>
<tr>
<td>topicMetadataMaxAttempts</td>
<td>The number of attempts at getting topic metadata.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>tlsSidecar</td>
<td>TLS sidecar configuration.</td>
</tr>
<tr>
<td>logging</td>
<td></td>
</tr>
<tr>
<td>logging</td>
<td></td>
</tr>
<tr>
<td>inline</td>
<td>Logging configuration. The type depends on the value of the <code>logging.type</code> property within the given object, which must be one of [inline, external].</td>
</tr>
<tr>
<td>external</td>
<td></td>
</tr>
<tr>
<td>resources</td>
<td></td>
</tr>
<tr>
<td>jvmOptions</td>
<td>JVM Options for pods.</td>
</tr>
<tr>
<td>EntityOperatorJvmOptions</td>
<td></td>
</tr>
<tr>
<td>livenessProbe</td>
<td>Pod liveness checking.</td>
</tr>
<tr>
<td>readinessProbe</td>
<td>Pod readiness checking.</td>
</tr>
<tr>
<td>Probe</td>
<td></td>
</tr>
</tbody>
</table>
C.50. ENTITYOPERATORJVMOPTIONS SCHEMA REFERENCE

Used in: EntityTopicOperatorSpec, EntityUserOperatorSpec, TopicOperatorSpec

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>gcLoggingEnabled</td>
<td>Specifies whether the Garbage Collection logging is enabled. The default is true.</td>
</tr>
<tr>
<td>boolean</td>
<td></td>
</tr>
</tbody>
</table>

C.51. ENTITYOPERATORSPEC SCHEMA REFERENCE

Used in: KafkaSpec

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>topicOperator</td>
<td>Configuration of the Topic Operator.</td>
</tr>
<tr>
<td>userOperator</td>
<td>Configuration of the User Operator.</td>
</tr>
<tr>
<td>EntityTopicOperatorSpec</td>
<td></td>
</tr>
<tr>
<td>affinity</td>
<td>The property affinity has been deprecated. This feature should now be configured at path spec.template.pod.affinity. The pod’s affinity rules. See external documentation of core/v1 affinity.</td>
</tr>
<tr>
<td>EntityUserOperatorSpec</td>
<td></td>
</tr>
<tr>
<td>tolerations</td>
<td>The property tolerations has been deprecated. This feature should now be configured at path spec.template.pod.tolerations. The pod’s tolerations. See external documentation of core/v1 toleration.</td>
</tr>
<tr>
<td>TlsSidecar</td>
<td>TLS sidecar configuration.</td>
</tr>
<tr>
<td>template</td>
<td>Template for Entity Operator resources. The template allows users to specify how is the Deployment and Pods generated.</td>
</tr>
<tr>
<td>EntityOperatorTemplate</td>
<td></td>
</tr>
</tbody>
</table>

C.52. ENTITYTOPICOPERATORSPEC SCHEMA REFERENCE

Used in: EntityOperatorSpec
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>watchedNamespace</td>
<td>The namespace the Topic Operator should watch.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>image</td>
<td>The image to use for the Topic Operator.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>reconciliationIntervalSeconds</td>
<td>Interval between periodic reconciliations.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>zookeeperSessionTimeoutSeconds</td>
<td>Timeout for the Zookeeper session.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>livenessProbe</td>
<td>Pod liveness checking.</td>
</tr>
<tr>
<td><strong>Probe</strong></td>
<td></td>
</tr>
<tr>
<td>readinessProbe</td>
<td>Pod readiness checking.</td>
</tr>
<tr>
<td><strong>Probe</strong></td>
<td></td>
</tr>
<tr>
<td>resources</td>
<td>CPU and memory resources to reserve (limits and requests).</td>
</tr>
<tr>
<td><strong>ResourceRequirements</strong></td>
<td></td>
</tr>
<tr>
<td>topicMetadataMaxAttempts</td>
<td>The number of attempts at getting topic metadata.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>logging</td>
<td>Logging configuration. The type depends on the <code>logging.type</code> property within the given object, which must be one of [inline, external].</td>
</tr>
<tr>
<td><strong>InlineLogging, ExternalLogging</strong></td>
<td></td>
</tr>
<tr>
<td>jvmOptions</td>
<td>JVM Options for pods.</td>
</tr>
<tr>
<td><strong>EntityOperatorJvmOptions</strong></td>
<td></td>
</tr>
</tbody>
</table>

**C.53. ENTITYUSEROPERATORSPEC SCHEMA REFERENCE**

Used in: **EntityOperatorSpec**
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>watchedNamespace</td>
<td>The namespace the User Operator should watch.</td>
</tr>
<tr>
<td>image</td>
<td>The image to use for the User Operator.</td>
</tr>
<tr>
<td>reconciliationIntervalSeconds</td>
<td>Interval between periodic reconciliations.</td>
</tr>
<tr>
<td>zookeeperSessionTimeoutSeconds</td>
<td>Timeout for the Zookeeper session.</td>
</tr>
<tr>
<td>livenessProbe</td>
<td>Pod liveness checking.</td>
</tr>
<tr>
<td><strong>Probe</strong></td>
<td></td>
</tr>
<tr>
<td>readinessProbe</td>
<td>Pod readiness checking.</td>
</tr>
<tr>
<td><strong>Probe</strong></td>
<td></td>
</tr>
<tr>
<td>resources</td>
<td>CPU and memory resources to reserve (limits and requests).</td>
</tr>
<tr>
<td><strong>ResourceRequirements</strong></td>
<td></td>
</tr>
<tr>
<td>logging</td>
<td>Logging configuration. The type depends on the <code>logging.type</code> property within the given object, which must be one of [inline, external].</td>
</tr>
<tr>
<td><strong>InlineLogging, ExternalLogging</strong></td>
<td></td>
</tr>
<tr>
<td>jvmOptions</td>
<td>JVM Options for pods.</td>
</tr>
<tr>
<td><strong>EntityOperatorJvmOptions</strong></td>
<td></td>
</tr>
</tbody>
</table>

C.54. ENTITYOPERATORTEMPLATE SCHEMA REFERENCE

Used in: EntityOperatorSpec

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>deployment</td>
<td>Template for Entity Operator Deployment.</td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td><strong>ResourceTemplate</strong></td>
<td></td>
</tr>
<tr>
<td>pod</td>
<td>Template for Entity Operator <strong>Pods</strong>.</td>
</tr>
<tr>
<td><strong>PodTemplate</strong></td>
<td></td>
</tr>
<tr>
<td>tlsSidecarContainer</td>
<td>Template for the Entity Operator TLS sidecar container.</td>
</tr>
<tr>
<td><strong>ContainerTemplate</strong></td>
<td></td>
</tr>
<tr>
<td>topicOperatorContainer</td>
<td>Template for the Entity Topic Operator container.</td>
</tr>
<tr>
<td><strong>ContainerTemplate</strong></td>
<td></td>
</tr>
<tr>
<td>userOperatorContainer</td>
<td>Template for the Entity User Operator container.</td>
</tr>
</tbody>
</table>

**C.55. certificateAuthority SCHEMA REFERENCE**

**Used in: KafkaSpec**

Configuration of how TLS certificates are used within the cluster. This applies to certificates used for both internal communication within the cluster and to certificates used for client access via Kafka.spec.kafka.listeners.tls.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>generateCertificateAuthority</td>
<td>If true then Certificate Authority certificates will be generated automatically. Otherwise the user will need to provide a Secret with the CA certificate. Default is true.</td>
</tr>
<tr>
<td>boolean</td>
<td></td>
</tr>
<tr>
<td>validityDays</td>
<td>The number of days generated certificates should be valid for. The default is 365.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>renewalDays</td>
<td>The number of days in the certificate renewal period. This is the number of days before the a certificate expires during which renewal actions may be performed. When generateCertificateAuthority is true, this will cause the generation of a new certificate. When generateCertificateAuthority is true, this will cause extra logging at WARN level about the pending certificate expiry. Default is 30.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
</tbody>
</table>
How should CA certificate expiration be handled when `generateCertificateAuthority=true`. The default is for a new CA certificate to be generated reusing the existing private key.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>certificateExpirationPolicy</td>
<td>How should CA certificate expiration be handled when <code>generateCertificateAuthority=true</code>. The default is for a new CA certificate to be generated reusing the existing private key.</td>
</tr>
</tbody>
</table>

**C.56. KafkaExporterSpec Schema Reference**

Used in: **KafkaSpec**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>image</td>
<td>The docker image for the pods.</td>
</tr>
<tr>
<td>groupRegex</td>
<td>Regular expression to specify which consumer groups to collect. Default value is <code>.*</code>.</td>
</tr>
<tr>
<td>topicRegex</td>
<td>Regular expression to specify which topics to collect. Default value is <code>.*</code>.</td>
</tr>
<tr>
<td>resources</td>
<td>CPU and memory resources to reserve (limits and requests).</td>
</tr>
<tr>
<td>logging</td>
<td>Only log messages with the given severity or above. Valid levels: <code>[debug, info, warn, error, fatal]</code>. Default log level is <code>info</code>.</td>
</tr>
<tr>
<td>enableSaramaLogging</td>
<td>Enable Sarama logging, a Go client library used by the Kafka Exporter.</td>
</tr>
<tr>
<td>template</td>
<td>Customization of deployment templates and pods.</td>
</tr>
<tr>
<td>livenessProbe</td>
<td>Pod liveness check.</td>
</tr>
<tr>
<td>readinessProbe</td>
<td>Pod readiness check.</td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>----------</td>
<td>-------------</td>
</tr>
<tr>
<td>Probe</td>
<td></td>
</tr>
</tbody>
</table>

### C.57. KAFKAEXPORTERTEMPLATE SCHEMA REFERENCE

Used in: **KafkaExporterSpec**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>deployment</td>
<td>Template for Kafka Exporter Deployment.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>pod</td>
<td>Template for Kafka Exporter Pods.</td>
</tr>
<tr>
<td>PodTemplate</td>
<td></td>
</tr>
<tr>
<td>service</td>
<td>Template for Kafka Exporter Service.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>container</td>
<td>Template for the Kafka Exporter container.</td>
</tr>
<tr>
<td>ContainerTemplate</td>
<td></td>
</tr>
</tbody>
</table>

### C.58. KAFKASTATUS SCHEMA REFERENCE

Used in: **Kafka**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>conditions</td>
<td>List of status conditions.</td>
</tr>
<tr>
<td>Condition array</td>
<td></td>
</tr>
<tr>
<td>observedGeneration</td>
<td>The generation of the CRD that was last reconciled by the operator.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>listeners</td>
<td>Addresses of the internal and external listeners.</td>
</tr>
<tr>
<td>ListenerStatus array</td>
<td></td>
</tr>
</tbody>
</table>
**C.59. CONDITION SCHEMA REFERENCE**

*Used in: KafkaBridgeStatus, KafkaConnectS2Istatus, KafkaConnectStatus, KafkaMirrorMakerStatus, KafkaStatus, KafkaTopicStatus, KafkaUserStatus*

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>The unique identifier of a condition, used to distinguish between other conditions in the resource.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>status</td>
<td>The status of the condition, either True, False or Unknown.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>lastTransitionTime</td>
<td>Last time the condition of a type changed from one status to another. The required format is 'yyyy-MM-ddTHH:mm:ssZ', in the UTC time zone.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>reason</td>
<td>The reason for the condition's last transition (a single word in CamelCase).</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>message</td>
<td>Human-readable message indicating details about the condition’s last transition.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

**C.60. LISTENERSTATUS SCHEMA REFERENCE**

*Used in: KafkaStatus*

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>The type of the listener. Can be one of the following three types: <strong>plain</strong>, <strong>tls</strong>, and <strong>external</strong>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>addresses</td>
<td>A list of the addresses for this listener.</td>
</tr>
<tr>
<td>ListenerAddress array</td>
<td></td>
</tr>
</tbody>
</table>

**C.61. LISTENERADDRESS SCHEMA REFERENCE**

*Used in: ListenerStatus*
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>host</td>
<td>The DNS name or IP address of Kafka bootstrap service.</td>
</tr>
<tr>
<td>port</td>
<td>The port of the Kafka bootstrap service.</td>
</tr>
</tbody>
</table>

### C.62. KAFKACONNECT SCHEMA REFERENCE

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>spec</td>
<td>The specification of the Kafka Connect cluster.</td>
</tr>
</tbody>
</table>

**KafkaConnectSpec**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>status</td>
<td>The status of the Kafka Connect cluster.</td>
</tr>
</tbody>
</table>

**KafkaConnectStatus**

### C.63. KAFKACONNECTSPEC SCHEMA REFERENCE

*Used in:* KafkaConnect

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>replicas</td>
<td>The number of pods in the Kafka Connect group.</td>
</tr>
<tr>
<td>image</td>
<td>The docker image for the pods.</td>
</tr>
<tr>
<td>livenessProbe</td>
<td>Pod liveness checking.</td>
</tr>
<tr>
<td>readinessProbe</td>
<td>Pod readiness checking.</td>
</tr>
<tr>
<td>jvmOptions</td>
<td>JVM Options for pods.</td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>----------------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><strong>JvmOptions</strong></td>
<td>The property <code>affinity</code> has been deprecated. This feature should now be configured at path <code>spec.template.pod.affinity</code>. The pod’s affinity rules. See external documentation of core/v1 affinity.</td>
</tr>
<tr>
<td><strong>Affinity</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Tolerations</strong></td>
<td>The property <code>tolerations</code> has been deprecated. This feature should now be configured at path <code>spec.template.pod.tolerations</code>. The pod’s tolerations. See external documentation of core/v1 toleration.</td>
</tr>
<tr>
<td><strong>logging</strong></td>
<td>Logging configuration for Kafka Connect. The type depends on the value of the <code>logging.type</code> property within the given object, which must be one of [inline, external].</td>
</tr>
<tr>
<td><strong>InlineLogging, ExternalLogging</strong></td>
<td></td>
</tr>
<tr>
<td><strong>metrics</strong></td>
<td>The Prometheus JMX Exporter configuration. See <a href="https://github.com/prometheus/jmx_exporter">https://github.com/prometheus/jmx_exporter</a> for details of the structure of this configuration.</td>
</tr>
<tr>
<td><strong>tracing</strong></td>
<td>The configuration of tracing in Kafka Connect. The type depends on the value of the <code>tracing.type</code> property within the given object, which must be one of [jaeger].</td>
</tr>
<tr>
<td><strong>JaegerTracing</strong></td>
<td></td>
</tr>
<tr>
<td><strong>template</strong></td>
<td>Template for Kafka Connect and Kafka Connect S2I resources. The template allows users to specify how is the Deployment, Pods and Service generated.</td>
</tr>
<tr>
<td><strong>KafkaConnectTemplate</strong></td>
<td></td>
</tr>
<tr>
<td><strong>authentication</strong></td>
<td>Authentication configuration for Kafka Connect. The type depends on the value of the <code>authentication.type</code> property within the given object, which must be one of [tls, scram-sha-512, plain, oauth].</td>
</tr>
<tr>
<td><strong>KafkaClientAuthenticationTls, KafkaClientAuthenticationScramSha512, KafkaClientAuthenticationPlain, KafkaClientAuthenticationOAuth</strong></td>
<td></td>
</tr>
<tr>
<td><strong>bootstrapServers</strong></td>
<td>Bootstrap servers to connect to. This should be given as a comma separated list of <code>&lt;hostname&gt;:&lt;port&gt;</code> pairs.</td>
</tr>
<tr>
<td><strong>config</strong></td>
<td>The Kafka Connect configuration. Properties with the following prefixes cannot be set: ssl, sasl, security., listeners, plugin.path, rest., bootstrap.servers, consumer.interceptor.classes, producer.interceptor.classes.</td>
</tr>
<tr>
<td><strong>map</strong></td>
<td></td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>------------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>externalConfiguration</td>
<td>Pass data from Secrets or ConfigMaps to the Kafka Connect pods and use them to configure connectors.</td>
</tr>
</tbody>
</table>

**ExternalConfiguration**

<table>
<thead>
<tr>
<th>resources</th>
<th>CPU and memory resources to reserve (limits and requests).</th>
</tr>
</thead>
</table>

**ResourceRequirements**

<table>
<thead>
<tr>
<th>tls</th>
<th>TLS configuration.</th>
</tr>
</thead>
</table>

**KafkaConnectTls**

<table>
<thead>
<tr>
<th>version</th>
<th>The Kafka Connect version. Defaults to 2.3.0. Consult the user documentation to understand the process required to upgrade or downgrade the version.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>string</th>
<th>Must be jaeger.</th>
</tr>
</thead>
</table>

### C.64. JAEGERTRACING SCHEMA REFERENCE

**Used in:** KafkaConnectS2ISpec, KafkaConnectSpec, KafkaMirrorMakerSpec

The `type` property is a discriminator that distinguishes the use of the type `JaegerTracing` from other subtypes which may be added in the future. It must have the value `jaeger` for the type `JaegerTracing`.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be jaeger.</td>
</tr>
</tbody>
</table>

### C.65. KAFKACONNECTTEMPLATE SCHEMA REFERENCE

**Used in:** KafkaConnectS2ISpec, KafkaConnectSpec

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>deployment</td>
<td>Template for Kafka Connect Deployment.</td>
</tr>
</tbody>
</table>

**ResourceTemplate**

<table>
<thead>
<tr>
<th>pod</th>
<th>Template for Kafka Connect Pods.</th>
</tr>
</thead>
</table>

**PodTemplate**
### C.66. `KafkaClientAuthenticationTls` Schema Reference

Used in: `KafkaBridgeSpec`, `KafkaConnectS2ISpec`, `KafkaConnectSpec`, `KafkaMirrorMakerConsumerSpec`, `KafkaMirrorMakerProducerSpec`

To use TLS client authentication, set the `type` property to the value `tls`. TLS client authentication uses a TLS certificate to authenticate. The certificate is specified in the `certificateAndKey` property and is always loaded from an OpenShift secret. In the secret, the certificate must be stored in X509 format under two different keys: public and private.

**NOTE**

TLS client authentication can only be used with TLS connections.

**An example TLS client authentication configuration**

```yaml
authentication:
  type: tls
  certificateAndKey:
    secretName: my-secret
certificate: public.crt
  key: private.key
```

The `type` property is a discriminator that distinguishes the use of the type `KafkaClientAuthenticationTls` from `KafkaClientAuthenticationScramSha512`, `KafkaClientAuthenticationPlain`, `KafkaClientAuthenticationOAuth`. It must have the value `tls` for the type `KafkaClientAuthenticationTls`.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>certificateAndKey</td>
<td>Reference to the Secret which holds the certificate and private key pair.</td>
</tr>
<tr>
<td>CertAndKeySecretSource</td>
<td></td>
</tr>
</tbody>
</table>

---

### ResourceTemplate

- **apiService**
  - Template for Kafka Connect API Service.

### ContainerTemplate

- **connectContainer**
  - Template for the Kafka Connect container.

### PodDisruptionBudgetTemplate

- **podDisruptionBudget**
  - Template for Kafka Connect PodDisruptionBudget.
C.67. CERTANDEKEYSECRETSOURCE SCHEMA REFERENCE

Used in: KafkaClientAuthenticationTls

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be tls.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>certificate</td>
<td>The name of the file certificate in the Secret.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>key</td>
<td>The name of the private key in the Secret.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>secretName</td>
<td>The name of the Secret containing the certificate.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

C.68. KAFKACLIENTAUTHENTICATIONSCRAMSHA512 SCHEMA REFERENCE

Used in: KafkaBridgeSpec, KafkaConnectS2ISpec, KafkaConnectSpec, KafkaMirrorMakerConsumerSpec, KafkaMirrorMakerProducerSpec

To configure SASL-based SCRAM-SHA-512 authentication, set the type property to scram-sha-512. The SCRAM-SHA-512 authentication mechanism requires a username and password.

- Specify the username in the username property.
- In the passwordSecret property, specify a link to a Secret containing the password. The secretName property contains the name of the Secret and the password property contains the name of the key under which the password is stored inside the Secret.

IMPORTANT

Do not specify the actual password in the password field.

An example SASL based SCRAM-SHA-512 client authentication configuration

```yaml
authentication:
  type: scram-sha-512
  username: my-connect
```
The `type` property is a discriminator that distinguishes the use of the type `KafkaClientAuthenticationScramSha512` from `KafkaClientAuthenticationTls`, `KafkaClientAuthenticationPlain`, `KafkaClientAuthenticationOAuth`. It must have the value `scram-sha-512` for the type `KafkaClientAuthenticationScramSha512`.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>passwordSecret</td>
<td>Reference to the Secret which holds the password.</td>
</tr>
</tbody>
</table>

**PasswordSecretSource**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be <code>scram-sha-512</code>.</td>
</tr>
<tr>
<td>string</td>
<td>Username used for the authentication.</td>
</tr>
</tbody>
</table>

**C.69. PASSWORDSECRETSOURCE SCHEMA REFERENCE**

Used in: `KafkaClientAuthenticationPlain`, `KafkaClientAuthenticationScramSha512`

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>password</td>
<td>The name of the key in the Secret under which the password is stored.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>secretName</td>
<td>The name of the Secret containing the password.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

**C.70. KAFKACLIENTAUTHENTICATIONPLAIN SCHEMA REFERENCE**

Used in: `KafkaBridgeSpec`, `KafkaConnectS2ISpec`, `KafkaConnectSpec`, `KafkaMirrorMakerConsumerSpec`, `KafkaMirrorMakerProducerSpec`

To configure SASL-based PLAIN authentication, set the `type` property to `plain`. SASL PLAIN authentication mechanism requires a username and password.
WARNING

The SASL PLAIN mechanism will transfer the username and password across the network in cleartext. Only use SASL PLAIN authentication if TLS encryption is enabled.

- Specify the username in the `username` property.
- In the `passwordSecret` property, specify a link to a `Secret` containing the password. The `secretName` property contains the name of such a `Secret` and the `password` property contains the name of the key under which the password is stored inside the `Secret`.

IMPORTANT

Do not specify the actual password in the `password` field.

An example SASL based PLAIN client authentication configuration

```yaml
authentication:
  type: plain
  username: my-connect
  passwordSecret:
    secretName: my-connect
    password: password
```

The `type` property is a discriminator that distinguishes the use of the type `KafkaClientAuthenticationPlain` from `KafkaClientAuthenticationTls`, `KafkaClientAuthenticationScramSha512`, `KafkaClientAuthenticationOAuth`. It must have the value `plain` for the type `KafkaClientAuthenticationPlain`.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>passwordSecret</td>
<td>Reference to the <code>Secret</code> which holds the password.</td>
</tr>
<tr>
<td><strong>PasswordSecretSource</strong></td>
<td></td>
</tr>
<tr>
<td>type</td>
<td>Must be <code>plain</code>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>username</td>
<td>Username used for the authentication.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

C.71. KAFKACLIENTAUTHENTICATIONOAUTH SCHEMA REFERENCE
To use OAuth client authentication, set the `type` property to the value `oauth`. OAuth authentication can be configured using:

- Client ID and secret
- Client ID and refresh token
- Access token
- TLS

**Client ID and secret**

You can configure the address of your authorization server in the `tokenEndpointUri` property together with the client ID and client secret used in authentication. The OAuth client will connect to the OAuth server, authenticate using the client ID and secret and get an access token which it will use to authenticate with the Kafka broker. In the `clientSecret` property, specify a link to a `Secret` containing the client secret.

An example of OAuth client authentication using client ID and client secret

```yaml
authentication:
  type: oauth
  tokenEndpointUri: https://sso.myproject.svc:8443/auth/realms/internal/protocol/openid-connect/token
  clientId: my-client-id
  clientSecret:
    secretName: my-client-oauth-secret
    key: client-secret
```

**Client ID and refresh token**

You can configure the address of your OAuth server in the `tokenEndpointUri` property together with the OAuth client ID and refresh token. The OAuth client will connect to the OAuth server, authenticate using the client ID and refresh token and get an access token which it will use to authenticate with the Kafka broker. In the `refreshToken` property, specify a link to a `Secret` containing the refresh token.

An example of OAuth client authentication using client ID and refresh token

```yaml
authentication:
  type: oauth
  tokenEndpointUri: https://sso.myproject.svc:8443/auth/realms/internal/protocol/openid-connect/token
  clientId: my-client-id
  refreshToken:
    secretName: my-refresh-token-secret
    key: refresh-token
```

**Access token**

You can configure the access token used for authentication with the Kafka broker directly. In this case, you do not specify the `tokenEndpointUri`. In the `accessToken` property, specify a link to a `Secret` containing the access token.

An example of OAuth client authentication using only an access token

```yaml
authentication:
  type: oauth
  accessToken:
    secretName: my-access-token-secret
    key: access-token
```
Accessing the OAuth server using the HTTPS protocol does not require any additional configuration as long as the TLS certificates used by it are signed by a trusted certification authority and its hostname is listed in the certificate.

If your OAuth server is using certificates which are self-signed or are signed by a certification authority which is not trusted, you can configure a list of trusted certificates in the custom resource. The `tlsTrustedCertificates` property contains a list of secrets with key names under which the certificates are stored. The certificates must be stored in X509 format.

An example of TLS certificates provided

```yaml
authentication:
  type: oauth
  accessToken:
    secretName: my-access-token-secret
    key: access-token
```

The OAuth client will by default verify that the hostname of your OAuth server matches either the certificate subject or one of the alternative DNS names. If it is not required, you can disable the hostname verification.

An example of disabled TLS hostname verification

```yaml
authentication:
  type: oauth
  tokenEndpointUri: https://sso.myproject.svc:8443/auth/realms/internal/protocol/openid-connect/token
  clientId: my-client-id
  refreshToken:
    secretName: my-refresh-token-secret
    key: refresh-token
  tlsTrustedCertificates:
    - secretName: oauth-server-ca
      certificate: tls.crt
```

The type property is a discriminator that distinguishes the use of the type `KafkaClientAuthenticationOAuth` from `KafkaClientAuthenticationTls`, `KafkaClientAuthenticationScramSha512`, `KafkaClientAuthenticationPlain`. It must have the value `oauth` for the type `KafkaClientAuthenticationOAuth`.
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>accessToken</td>
<td>Link to OpenShift Secret containing the access token which was obtained from the authorization server.</td>
</tr>
<tr>
<td>clientId</td>
<td>OAuth Client ID which the Kafka client can use to authenticate against the OAuth server and use the token endpoint URI.</td>
</tr>
<tr>
<td>clientSecret</td>
<td>Link to OpenShift Secret containing the OAuth client secret which the Kafka client can use to authenticate against the OAuth server and use the token endpoint URI.</td>
</tr>
<tr>
<td>disableTlsHostnameVerification</td>
<td>Enable or disable TLS hostname verification. Default value is false.</td>
</tr>
<tr>
<td>refreshToken</td>
<td>Link to OpenShift Secret containing the refresh token which can be used to obtain access token from the authorization server.</td>
</tr>
<tr>
<td>tlsTrustedCertificates</td>
<td>Trusted certificates for TLS connection to the OAuth server.</td>
</tr>
<tr>
<td>tokenEndpointUri</td>
<td>Authorization server token endpoint URI.</td>
</tr>
<tr>
<td>type</td>
<td>Must be oauth.</td>
</tr>
</tbody>
</table>

**C.72. EXTERNALCONFIGURATION SCHEMA REFERENCE**

Used in: KafkaConnectS2ISpec, KafkaConnectSpec

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>env</td>
<td>Allows to pass data from Secret or ConfigMap to the Kafka Connect pods as environment variables.</td>
</tr>
</tbody>
</table>

**APPENDIX C. CUSTOM RESOURCE API REFERENCE**

431
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>volumes</td>
<td>Allows to pass data from Secret or ConfigMap to the Kafka Connect pods as volumes.</td>
</tr>
<tr>
<td><code>ExternalConfigurationVolumeSource</code> array</td>
<td></td>
</tr>
</tbody>
</table>

**C.73. EXTERNALCONFIGURATIONENV SCHEMA REFERENCE**

Used in: `ExternalConfiguration`

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>name</td>
<td>Name of the environment variable which will be passed to the Kafka Connect pods. The name of the environment variable cannot start with <code>KAFKA_</code> or <code>STRIMZI_</code>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>valueFrom</td>
<td>Value of the environment variable which will be passed to the Kafka Connect pods. It can be passed either as a reference to Secret or ConfigMap field. The field has to specify exactly one Secret or ConfigMap.</td>
</tr>
</tbody>
</table>

| `ExternalConfigurationEnvVarSource` |                                                                              |

**C.74. EXTERNALCONFIGURATIONENVVARSOURCE SCHEMA REFERENCE**

Used in: `ExternalConfigurationEnv`

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>configMapKeyRef</td>
<td>Reference to a key in a ConfigMap. See external documentation of <code>core/v1 configmapkeyselector</code>.</td>
</tr>
<tr>
<td><code>ConfigMapKeySelector</code></td>
<td></td>
</tr>
<tr>
<td>secretKeyRef</td>
<td>Reference to a key in a Secret. See external documentation of <code>core/v1 secretkeyselector</code>.</td>
</tr>
<tr>
<td><code>SecretKeySelector</code></td>
<td></td>
</tr>
</tbody>
</table>

**C.75. EXTERNALCONFIGURATIONVOLUMESOURCE SCHEMA REFERENCE**

Used in: `ExternalConfiguration`

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>---------------------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>configMap</td>
<td>Reference to a key in a ConfigMap. Exactly one Secret or ConfigMap has to be specified. See external documentation of <code>core/v1 configmapvolumesource</code>.</td>
</tr>
<tr>
<td>ConfigMapVolumeSource</td>
<td></td>
</tr>
<tr>
<td>name</td>
<td>Name of the volume which will be added to the Kafka Connect pods.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>secret</td>
<td>Reference to a key in a Secret. Exactly one Secret or ConfigMap has to be specified. See external documentation of <code>core/v1 secretvolumesource</code>.</td>
</tr>
<tr>
<td>SecretVolumeSource</td>
<td></td>
</tr>
</tbody>
</table>

### C.76. KAFKACONNECTTLS SCHEMA REFERENCE

Used in: *KafkaConnectS2ISpec, KafkaConnectSpec*

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>trustedCertificates</td>
<td>Trusted certificates for TLS connection.</td>
</tr>
<tr>
<td>CertSecretSource array</td>
<td></td>
</tr>
</tbody>
</table>

### C.77. KAFKACONNECTSTATUS SCHEMA REFERENCE

Used in: *KafkaConnect*

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>conditions</td>
<td>List of status conditions.</td>
</tr>
<tr>
<td>Condition array</td>
<td></td>
</tr>
<tr>
<td>observedGeneration</td>
<td>The generation of the CRD that was last reconciled by the operator.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>url</td>
<td>The URL of the REST API endpoint for managing and monitoring Kafka Connect connectors.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

### C.78. KAFKACONNECTS2I SCHEMA REFERENCE
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>spec</td>
<td>The specification of the Kafka Connect Source-to-Image (S2I) cluster.</td>
</tr>
<tr>
<td><strong>KafkaConnectS2ISpec</strong></td>
<td></td>
</tr>
<tr>
<td>status</td>
<td>The status of the Kafka Connect Source-to-Image (S2I) cluster.</td>
</tr>
<tr>
<td><strong>KafkaConnectS2Istatus</strong></td>
<td></td>
</tr>
</tbody>
</table>

## C.79. **KAFKACONNECTS2ISPEC** SCHEMA REFERENCE

Used in: **KafkaConnectS2I**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>replicas</td>
<td>The number of pods in the Kafka Connect group.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>image</td>
<td>The docker image for the pods.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>livenessProbe</td>
<td>Pod liveness checking.</td>
</tr>
<tr>
<td><strong>Probe</strong></td>
<td></td>
</tr>
<tr>
<td>readinessProbe</td>
<td>Pod readiness checking.</td>
</tr>
<tr>
<td><strong>Probe</strong></td>
<td></td>
</tr>
<tr>
<td>jvmOptions</td>
<td>JVM Options for pods.</td>
</tr>
<tr>
<td><strong>JvmOptions</strong></td>
<td></td>
</tr>
<tr>
<td>affinity</td>
<td><em>The property <code>affinity</code> has been deprecated. This feature should now be configured at path <code>spec.template.pod.affinity</code>.</em> The pod’s affinity rules. See external documentation of <code>core/v1 affinity</code>.</td>
</tr>
<tr>
<td><strong>Affinity</strong></td>
<td></td>
</tr>
<tr>
<td>logging</td>
<td>Logging configuration for Kafka Connect. The type depends on the value of the <code>logging.type</code> property within the given object, which must be one of [inline, external].</td>
</tr>
<tr>
<td><strong>InlineLogging, ExternalLogging</strong></td>
<td></td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>----------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>metrics</td>
<td>The Prometheus JMX Exporter configuration. See <a href="https://github.com/prometheus/jmx_exporter">https://github.com/prometheus/jmx_exporter</a> for details of the structure of this configuration.</td>
</tr>
<tr>
<td>map</td>
<td>Template for Kafka Connect and Kafka Connect S2I resources. The template allows users to specify how the Deployment, Pods and Service generated.</td>
</tr>
<tr>
<td>template</td>
<td>Authentication configuration for Kafka Connect. The type depends on the value of the authentication.type property within the given object, which must be one of [tls, scram-sha-512, plain, oauth].</td>
</tr>
<tr>
<td>bootstrapServers</td>
<td>Bootstrap servers to connect to. This should be given as a comma separated list of &lt;hostname&gt;:&lt;port&gt; pairs.</td>
</tr>
<tr>
<td>string</td>
<td>The Kafka Connect configuration. Properties with the following prefixes cannot be set: ssl., sasl., security., listeners, plugin.path, rest., bootstrap.servers, consumer.interceptor.classes, producer.interceptor.classes.</td>
</tr>
<tr>
<td>config</td>
<td>Pass data from Secrets or ConfigMaps to the Kafka Connect pods and use them to configure connectors.</td>
</tr>
<tr>
<td>insecureSourceRepository</td>
<td>When true this configures the source repository with the 'Local' reference policy and an import policy that accepts insecure source tags.</td>
</tr>
<tr>
<td>resources</td>
<td>CPU and memory resources to reserve (limits and requests).</td>
</tr>
<tr>
<td>tls</td>
<td>TLS configuration.</td>
</tr>
</tbody>
</table>

**KafkaConnectTls**

APPENDIX C. CUSTOM RESOURCE API REFERENCE
## C.80. KAFKACONNECTS2ISTATUS SCHEMA REFERENCE

Used in: KafkaConnectS2I

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>conditions</td>
<td>List of status conditions.</td>
</tr>
<tr>
<td><strong>Condition</strong> array</td>
<td></td>
</tr>
<tr>
<td>observedGeneration</td>
<td>The generation of the CRD that was last reconciled by the operator.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>url</td>
<td>The URL of the REST API endpoint for managing and monitoring Kafka Connect connectors.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>buildConfigName</td>
<td>The name of the build configuration.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

## C.81. KAFKATOPIC SCHEMA REFERENCE

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>spec</td>
<td>The specification of the topic.</td>
</tr>
</tbody>
</table>
### KafkaTopicSpec

**status**
The status of the topic.

### C.82. KAFKATOPICSPPEC SCHEMA REFERENCE

*Used in: KafkaTopic*

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>partitions</td>
<td>The number of partitions the topic should have. This cannot be decreased after topic creation. It can be increased after topic creation, but it is important to understand the consequences that has, especially for topics with semantic partitioning.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>replicas</td>
<td>The number of replicas the topic should have.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>config</td>
<td>The topic configuration.</td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
<tr>
<td>topicName</td>
<td>The name of the topic. When absent this will default to the metadata.name of the topic. It is recommended to not set this unless the topic name is not a valid OpenShift resource name.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

### KafkaTopicStatus

**Property**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>conditions</td>
<td>List of status conditions.</td>
</tr>
<tr>
<td>Condition</td>
<td>array</td>
</tr>
<tr>
<td>observedGeneration</td>
<td>The generation of the CRD that was last reconciled by the operator.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
</tbody>
</table>
### C.84. KAFKAUSER SCHEMA REFERENCE

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>spec</td>
<td>The specification of the user.</td>
</tr>
<tr>
<td><strong>KafkaUserSpec</strong></td>
<td></td>
</tr>
<tr>
<td>status</td>
<td>The status of the Kafka User.</td>
</tr>
<tr>
<td><strong>KafkaUserStatus</strong></td>
<td></td>
</tr>
</tbody>
</table>

### C.85. KAFKAUSERSPEC SCHEMA REFERENCE

Used in: KafkaUser

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>Authentication mechanism enabled for this Kafka user. The type depends on the value of the authentication.type property within the given object, which must be one of [tls, scram-sha-512].</td>
</tr>
<tr>
<td><strong>KafkaUserTlsClientAuthentication, KafkaUserScramSha512ClientAuthentication</strong></td>
<td></td>
</tr>
<tr>
<td>authorization</td>
<td>Authorization rules for this Kafka user. The type depends on the value of the authorization.type property within the given object, which must be one of [simple].</td>
</tr>
<tr>
<td><strong>KafkaUserAuthorizationSimple</strong></td>
<td></td>
</tr>
</tbody>
</table>

### C.86. KAFKAUSERTLSCLIENTAUTHENTICATION SCHEMA REFERENCE

Used in: KafkaUserSpec

The type property is a discriminator that distinguishes the use of the type KafkaUserTlsClientAuthentication from KafkaUserScramSha512ClientAuthentication. It must have the value tls for the type KafkaUserTlsClientAuthentication.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be tls</td>
</tr>
</tbody>
</table>

### C.87. KAFKAUSERSCRAMSHA512CLIENTAUTHENTICATION SCHEMA REFERENCE

Used in: KafkaUserSpec
The **type** property is a discriminator that distinguishes the use of the type `KafkaUserScramSha512ClientAuthentication` from `KafkaUserTlsClientAuthentication`. It must have the value `scram-sha-512` for the type `KafkaUserScramSha512ClientAuthentication`.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be <strong>scram-sha-512</strong>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

**C.88. KAFKAUSERAUTHORIZATIONSIMPLE SCHEMA REFERENCE**

Used in: `KafkaUserSpec`

The **type** property is a discriminator that distinguishes the use of the type `KafkaUserAuthorizationSimple` from other subtypes which may be added in the future. It must have the value `simple` for the type `KafkaUserAuthorizationSimple`.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be <strong>simple</strong>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>acls</td>
<td>List of ACL rules which should be applied to this user.</td>
</tr>
<tr>
<td><strong>AclRule</strong></td>
<td>array</td>
</tr>
</tbody>
</table>

**C.89. ACLRULE SCHEMA REFERENCE**

Used in: `KafkaUserAuthorizationSimple`

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>host</td>
<td>The host from which the action described in the ACL rule is allowed or denied.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>operation</td>
<td>Operation which will be allowed or denied. Supported operations are: Read, Write, Create, Delete, Alter, Describe, ClusterAction, AlterConfigs, DescribeConfigs, IdempotentWrite and All.</td>
</tr>
<tr>
<td>string</td>
<td>(one of [Read, Write, Delete, Alter, Describe, All, IdempotentWrite, ClusterAction, Create, AlterConfigs, DescribeConfigs])</td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>----------------------------------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>resource</td>
<td>Indicates the resource for which given ACL rule applies. The type depends on the value of the <code>resource.type</code> property within the given object, which must be one of [topic, group, cluster, transactionalId].</td>
</tr>
<tr>
<td><strong>AclRuleTopicResource, AclRuleGroupResource, AclRuleClusterResource, AclRuleTransactionalIdResource</strong></td>
<td></td>
</tr>
<tr>
<td>type</td>
<td>The type of the rule. Currently the only supported type is <code>allow</code>. ACL rules with type <code>allow</code> are used to allow user to execute the specified operations. Default value is <code>allow</code>.</td>
</tr>
<tr>
<td>string (one of [allow, deny])</td>
<td></td>
</tr>
</tbody>
</table>

### C.90. ACLRULETOPICRESOURCE SCHEMA REFERENCE

**Used in:** AclRule

The `type` property is a discriminator that distinguishes the use of the type `AclRuleTopicResource` from `AclRuleGroupResource`, `AclRuleClusterResource`, `AclRuleTransactionalIdResource`. It must have the value `topic` for the type `AclRuleTopicResource`.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be <code>topic</code>.</td>
</tr>
<tr>
<td>string</td>
<td>Name of resource for which given ACL rule applies. Can be combined with <code>patternType</code> field to use prefix pattern.</td>
</tr>
<tr>
<td>name</td>
<td></td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>patternType</td>
<td>Describes the pattern used in the resource field. The supported types are <code>literal</code> and <code>prefix</code>. With <code>literal</code> pattern type, the resource field will be used as a definition of a full topic name. With <code>prefix</code> pattern type, the resource name will be used only as a prefix. Default value is <code>literal</code>.</td>
</tr>
<tr>
<td>string (one of [prefix, literal])</td>
<td></td>
</tr>
</tbody>
</table>

### C.91. ACLRULEGROUPRESOURCE SCHEMA REFERENCE

**Used in:** AclRule

The `type` property is a discriminator that distinguishes the use of the type `AclRuleGroupResource` from `AclRuleTopicResource`, `AclRuleClusterResource`, `AclRuleTransactionalIdResource`. It must have the value `group` for the type `AclRuleGroupResource`.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>name</td>
<td></td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>patternType</td>
<td>Describes the pattern used in the resource field. The supported types are <code>literal</code> and <code>prefix</code>. With <code>literal</code> pattern type, the resource field will be used as a definition of a full topic name. With <code>prefix</code> pattern type, the resource name will be used only as a prefix. Default value is <code>literal</code>.</td>
</tr>
<tr>
<td>string (one of [prefix, literal])</td>
<td></td>
</tr>
</tbody>
</table>
### Property Description

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be <strong>group</strong>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>name</td>
<td>Name of resource for which given ACL rule applies. Can be combined with <strong>patternType</strong> field to use prefix pattern.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>patternType</td>
<td>Describes the pattern used in the resource field. The supported types are <strong>literal</strong> and <strong>prefix</strong>. With <strong>literal</strong> pattern type, the resource field will be used as a definition of a full topic name. With <strong>prefix</strong> pattern type, the resource name will be used only as a prefix. Default value is <strong>literal</strong>.</td>
</tr>
<tr>
<td>string (one of [prefix, literal])</td>
<td></td>
</tr>
</tbody>
</table>

#### C.92. aclruleclusterresource SCHEMA REFERENCE

Used in: **AclRule**

The **type** property is a discriminator that distinguishes the use of the type **AclRuleClusterResource** from **AclRuleTopicResource, AclRuleGroupResource, AclRuleTransactionalIdResource**. It must have the value **cluster** for the type **AclRuleClusterResource**.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be <strong>cluster</strong>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

#### C.93. aclruletransactionalidresource SCHEMA REFERENCE

Used in: **AclRule**

The **type** property is a discriminator that distinguishes the use of the type **AclRuleTransactionalIdResource** from **AclRuleTopicResource, AclRuleGroupResource, AclRuleClusterResource**. It must have the value **transactionalId** for the type **AclRuleTransactionalIdResource**.

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>Must be <strong>transactionalId</strong>.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>---------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>name</td>
<td>Name of resource for which given ACL rule applies. Can be combined with patternType field to use prefix pattern.</td>
</tr>
<tr>
<td>patternType</td>
<td>Describes the pattern used in the resource field. The supported types are literal and prefix. With literal pattern type, the resource field will be used as a definition of a full name. With prefix pattern type, the resource name will be used only as a prefix. Default value is literal.</td>
</tr>
</tbody>
</table>

C.94. KAFKAUSERSTATUS SCHEMA REFERENCE

Used in: KafkaUser

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>conditions</td>
<td>List of status conditions.</td>
</tr>
<tr>
<td>Condition</td>
<td>array</td>
</tr>
<tr>
<td>observedGeneration</td>
<td>The generation of the CRD that was last reconciled by the operator.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>username</td>
<td>Username.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>secret</td>
<td>The name of Secret where the credentials are stored.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

C.95. KAFKAMIRRORMAKER SCHEMA REFERENCE

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>spec</td>
<td>The specification of Kafka Mirror Maker.</td>
</tr>
<tr>
<td>KafkaMirrorMakerSpec</td>
<td></td>
</tr>
</tbody>
</table>
### Property | Description
--- | ---
status | The status of Kafka Mirror Maker.

**KafkaMirrorMakerStatus**

### C.96. KAFKAMIRRORMAKERSPEC SCHEMA REFERENCE

Used in: KafkaMirrorMaker

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>replicas</td>
<td>The number of pods in the <strong>Deployment</strong>. integer</td>
</tr>
<tr>
<td>image</td>
<td>The docker image for the pods. string</td>
</tr>
<tr>
<td>whitelist</td>
<td>List of topics which are included for mirroring. This option allows any regular expression using Java-style regular expressions. Mirroring two topics named A and B is achieved by using the whitelist ‘A</td>
</tr>
<tr>
<td>consumer</td>
<td>Configuration of source cluster.</td>
</tr>
</tbody>
</table>

**KafkaMirrorMakerConsumerSpec**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>producer</td>
<td>Configuration of target cluster.</td>
</tr>
</tbody>
</table>

**KafkaMirrorMakerProducerSpec**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>resources</td>
<td>CPU and memory resources to reserve (limits and requests). ResourceRequirements</td>
</tr>
</tbody>
</table>

**ResourceRequirements**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>affinity</td>
<td>The property <strong>affinity</strong> has been deprecated. This feature should now be configured at path <code>spec.template.pod.affinity</code>. The pod’s affinity rules. See external documentation of <code>core/v1 affinity</code>. Affinity</td>
</tr>
<tr>
<td>Property</td>
<td>Description</td>
</tr>
<tr>
<td>------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>tolerations</td>
<td>The property <code>tolerations</code> has been deprecated. This feature should now be configured at path <code>spec.template.pod.tolerations</code>. The pod's tolerations. See external documentation of <code>core/v1 toleration</code>.</td>
</tr>
<tr>
<td><code>Tolerance</code> array</td>
<td></td>
</tr>
<tr>
<td>jvmOptions</td>
<td>JVM Options for pods.</td>
</tr>
<tr>
<td><code>JvmOptions</code></td>
<td></td>
</tr>
<tr>
<td>logging</td>
<td>Logging configuration for Mirror Maker. The type depends on the value of the <code>logging.type</code> property within the given object, which must be one of [inline, external].</td>
</tr>
<tr>
<td><code>InlineLogging, ExternalLogging</code></td>
<td></td>
</tr>
<tr>
<td>metrics</td>
<td>The Prometheus JMX Exporter configuration. See <code>JMX Exporter documentation</code> for details of the structure of this configuration.</td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
<tr>
<td>tracing</td>
<td>The configuration of tracing in Kafka Mirror Maker. The type depends on the value of the <code>tracing.type</code> property within the given object, which must be one of [jaeger].</td>
</tr>
<tr>
<td><code>JaegerTracing</code></td>
<td></td>
</tr>
<tr>
<td>template</td>
<td>Template to specify how Kafka Mirror Maker resources, <code>Deployments</code> and <code>Pods</code>, are generated.</td>
</tr>
<tr>
<td><code>KafkaMirrorMakerTemplate</code></td>
<td></td>
</tr>
<tr>
<td>livenessProbe</td>
<td>Pod liveness checking.</td>
</tr>
<tr>
<td><code>Probe</code></td>
<td></td>
</tr>
<tr>
<td>readinessProbe</td>
<td>Pod readiness checking.</td>
</tr>
<tr>
<td><code>Probe</code></td>
<td></td>
</tr>
<tr>
<td>version</td>
<td>The Kafka Mirror Maker version. Defaults to 2.3.0. Consult the documentation to understand the process required to upgrade or downgrade the version.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>

**C.97. KAFKAMIRRORMAKERCONSUMERSPEC SCHEMA REFERENCE**

Used in: `KafkaMirrorMakerSpec`
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>numStreams</td>
<td>Specifies the number of consumer stream threads to create.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>offsetCommitInterval</td>
<td>Specifies the offset auto-commit interval in ms. Default value is 60000.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>groupId</td>
<td>A unique string that identifies the consumer group this consumer belongs to.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>bootstrapServers</td>
<td>A list of host:port pairs for establishing the initial connection to the Kafka cluster.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>authentication</td>
<td>Authentication configuration for connecting to the cluster. The type depends on the value of the <code>authentication.type</code> property within the given object, which must be one of [tls, scram-sha-512, plain, oauth].</td>
</tr>
<tr>
<td>KafkaClientAuthenticationTls, KafkaClientAuthenticationScramSha512, KafkaClientAuthenticationPlain, KafkaClientAuthenticationOAuth</td>
<td></td>
</tr>
<tr>
<td>config</td>
<td>The Mirror Maker consumer config. Properties with the following prefixes cannot be set: ssl., bootstrap.servers, group.id, sasl., security., interceptor.classes.</td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
<tr>
<td>tls</td>
<td>TLS configuration for connecting Mirror Maker to the cluster.</td>
</tr>
<tr>
<td>KafkaMirrorMakerTls</td>
<td></td>
</tr>
</tbody>
</table>

**C.98. KAFKAMIRRORMAKER_TLS SCHEMA REFERENCE**

Used in: KafkaMirrorMakerConsumerSpec, KafkaMirrorMakerProducerSpec

Use the `tls` property to configure TLS encryption. Provide a list of secrets with key names under which the certificates are stored in X.509 format.

**An example TLS encryption configuration**

```yaml
tls:
  trustedCertificates:
    - secretName: my-cluster-cluster-ca-cert
      certificate: ca.crt
```
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>trustedCertificates</td>
<td>Trusted certificates for TLS connection.</td>
</tr>
</tbody>
</table>

**CertSecretSource** array

---

### C.99. KAFKAMIRRORMAKERPRODUCERSPEC SCHEMA REFERENCE

Used in: **KafkaMirrorMakerSpec**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>bootstrapServers</td>
<td>A list of host:port pairs for establishing the initial connection to the Kafka cluster.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>abortOnSendFailure</td>
<td>Flag to set the Mirror Maker to exit on a failed send. Default value is <strong>true.</strong></td>
</tr>
<tr>
<td>boolean</td>
<td></td>
</tr>
<tr>
<td>authentication</td>
<td>Authentication configuration for connecting to the cluster. The type depends on the value of the <strong>authentication.type</strong> property within the given object, which must be one of [tls, scram-sha-512, plain, oauth].</td>
</tr>
<tr>
<td><strong>KafkaClientAuthenticationTls</strong>, <strong>KafkaClientAuthenticationScramSha512</strong>, <strong>KafkaClientAuthenticationPlain</strong>, <strong>KafkaClientAuthenticationOAuth</strong></td>
<td></td>
</tr>
<tr>
<td>config</td>
<td>The Mirror Maker producer config. Properties with the following prefixes cannot be set: ssl., bootstrap.servers, sasl., security., interceptor.classes.</td>
</tr>
<tr>
<td>map</td>
<td></td>
</tr>
<tr>
<td>tls</td>
<td>TLS configuration for connecting Mirror Maker to the cluster.</td>
</tr>
<tr>
<td><strong>KafkaMirrorMakerTls</strong></td>
<td></td>
</tr>
</tbody>
</table>

---

### C.100. KAFKAMIRRORMAKERTEMPLATE SCHEMA REFERENCE

Used in: **KafkaMirrorMakerSpec**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>deployment</td>
<td>Template for Kafka Mirror Maker <strong>Deployment</strong>.</td>
</tr>
</tbody>
</table>

**ResourceTemplate**
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>pod</td>
<td>Template for Kafka Mirror Maker Pods.</td>
</tr>
<tr>
<td><strong>PodTemplate</strong></td>
<td></td>
</tr>
<tr>
<td>mirrorMakerContainer</td>
<td>Template for Kafka Mirror Maker container.</td>
</tr>
<tr>
<td><strong>ContainerTemplate</strong></td>
<td></td>
</tr>
<tr>
<td>podDisruptionBudget</td>
<td>Template for Kafka Mirror Maker PodDisruptionBudget.</td>
</tr>
<tr>
<td><strong>PodDisruptionBudgetTemplate</strong></td>
<td></td>
</tr>
</tbody>
</table>

### C.101. KAFKAMIRRORMAKERSTATUS SCHEMA REFERENCE

Used in: KafkaMirrorMaker

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>conditions</td>
<td>List of status conditions.</td>
</tr>
<tr>
<td><strong>Condition</strong></td>
<td>array</td>
</tr>
<tr>
<td>observedGeneration</td>
<td>The generation of the CRD that was last reconciled by the operator.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
</tbody>
</table>

### C.102. KAFKABRIDGE SCHEMA REFERENCE

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>spec</td>
<td>The specification of the Kafka Bridge.</td>
</tr>
<tr>
<td><strong>KafkaBridgeSpec</strong></td>
<td></td>
</tr>
<tr>
<td>status</td>
<td>The status of the Kafka Bridge.</td>
</tr>
<tr>
<td><strong>KafkaBridgeStatus</strong></td>
<td></td>
</tr>
</tbody>
</table>

### C.103. KAFKABRIDGESPEC SCHEMA REFERENCE

Used in: KafkaBridge
<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>replicas</td>
<td>The number of pods in the <strong>Deployment</strong>.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>image</td>
<td>The docker image for the pods.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>bootstrapServers</td>
<td>A list of host:port pairs for establishing the initial connection to the Kafka cluster.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
<tr>
<td>tls</td>
<td>TLS configuration for connecting Kafka Bridge to the cluster.</td>
</tr>
<tr>
<td><strong>KafkaBridgeTls</strong></td>
<td></td>
</tr>
<tr>
<td>authentication</td>
<td>Authentication configuration for connecting to the cluster. The type depends on the value of the <strong>authentication.type</strong> property within the given object, which must be one of [tls, scram-sha-512, plain, oauth].</td>
</tr>
<tr>
<td><strong>KafkaClientAuthenticationTls</strong>, <strong>KafkaClientAuthenticationScramSha512</strong>, <strong>KafkaClientAuthenticationPlain</strong>, <strong>KafkaClientAuthenticationOAuth</strong></td>
<td></td>
</tr>
<tr>
<td>http</td>
<td>The HTTP related configuration.</td>
</tr>
<tr>
<td><strong>KafkaBridgeHttpConfig</strong></td>
<td></td>
</tr>
<tr>
<td>consumer</td>
<td>Kafka consumer related configuration.</td>
</tr>
<tr>
<td><strong>KafkaBridgeConsumerSpec</strong></td>
<td></td>
</tr>
<tr>
<td>producer</td>
<td>Kafka producer related configuration.</td>
</tr>
<tr>
<td><strong>KafkaBridgeProducerSpec</strong></td>
<td></td>
</tr>
<tr>
<td>resources</td>
<td>CPU and memory resources to reserve (limits and requests).</td>
</tr>
<tr>
<td><strong>ResourceRequirements</strong></td>
<td></td>
</tr>
<tr>
<td>jvmOptions</td>
<td>Currently not supported JVM Options for pods.</td>
</tr>
<tr>
<td><strong>JvmOptions</strong></td>
<td></td>
</tr>
</tbody>
</table>
### APPENDIX C. CUSTOM RESOURCE API REFERENCE

**C.104. KAFKABRIDGETLS SCHEMA REFERENCE**

Used in: KafkaBridgeSpec

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>trustedCertificates</td>
<td>Trusted certificates for TLS connection.</td>
</tr>
</tbody>
</table>

**CertSecretSource** array

---

**C.105. KAFKABRIDGEHTTPCONFIG SCHEMA REFERENCE**

Used in: KafkaBridgeSpec

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>port</td>
<td>The port which is the server listening on.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
</tbody>
</table>

---

**C.106. KAFKABRIDGECONSUMERSPEC SCHEMA REFERENCE**
Used in: **KafkaBridgeSpec**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>config</td>
<td>The Kafka consumer configuration used for consumer instances created by the bridge. Properties with the following prefixes cannot be set: ssl., bootstrap.servers, group.id, sasl., security.</td>
</tr>
<tr>
<td>map</td>
<td>C.107. KAFKABRIDGEPRODUCERSPEC SCHEMA REFERENCE</td>
</tr>
</tbody>
</table>

Used in: **KafkaBridgeSpec**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>config</td>
<td>The Kafka producer configuration used for producer instances created by the bridge. Properties with the following prefixes cannot be set: ssl., bootstrap.servers, sasl., security.</td>
</tr>
<tr>
<td>map</td>
<td>C.108. KAFKABRIDGETEMPLATE SCHEMA REFERENCE</td>
</tr>
</tbody>
</table>

Used in: **KafkaBridgeSpec**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>deployment</td>
<td>Template for Kafka Bridge Deployment.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>pod</td>
<td>Template for Kafka Bridge Pods.</td>
</tr>
<tr>
<td>PodTemplate</td>
<td></td>
</tr>
<tr>
<td>apiService</td>
<td>Template for Kafka Bridge API Service.</td>
</tr>
<tr>
<td>ResourceTemplate</td>
<td></td>
</tr>
<tr>
<td>bridgeContainer</td>
<td>Template for the Kafka Bridge container.</td>
</tr>
<tr>
<td>ContainerTemplate</td>
<td></td>
</tr>
<tr>
<td>podDisruptionBudget</td>
<td>Template for Kafka Bridge PodDisruptionBudget.</td>
</tr>
<tr>
<td>PodDisruptionBudgetTemplate</td>
<td></td>
</tr>
</tbody>
</table>

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# C.109. KAFKABRIDGESTATUS SCHEMA REFERENCE

Used in: **KafkaBridge**

<table>
<thead>
<tr>
<th>Property</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>conditions</td>
<td>List of status conditions.</td>
</tr>
<tr>
<td><strong>Condition</strong> array</td>
<td></td>
</tr>
<tr>
<td>observedGeneration</td>
<td>The generation of the CRD that was last reconciled by the operator.</td>
</tr>
<tr>
<td>integer</td>
<td></td>
</tr>
<tr>
<td>url</td>
<td>The URL at which external client applications can access the Kafka Bridge.</td>
</tr>
<tr>
<td>string</td>
<td></td>
</tr>
</tbody>
</table>
APPENDIX D. USING YOUR SUBSCRIPTION

AMQ Streams is provided through a software subscription. To manage your subscriptions, access your account at the Red Hat Customer Portal.

Accessing Your Account

1. Go to access.redhat.com.
2. If you do not already have an account, create one.
3. Log in to your account.

Activating a Subscription

1. Go to access.redhat.com.
2. Navigate to My Subscriptions.
3. Navigate to Activate a subscription and enter your 16-digit activation number.

Downloading Zip and Tar Files

To access zip or tar files, use the customer portal to find the relevant files for download. If you are using RPM packages, this step is not required.

1. Open a browser and log in to the Red Hat Customer Portal Product Downloads page at access.redhat.com/downloads.
2. Locate the Red Hat AMQ Streams entries in the JBOSS INTEGRATION AND AUTOMATION category.
3. Select the desired AMQ Streams product. The Software Downloads page opens.
4. Click the Download link for your component.

Revised on 2019-11-25 08:00:53 UTC