OpenShift Container Platform 4.8

Installing

Installing and configuring OpenShift Container Platform clusters
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Abstract

This document provides information about installing OpenShift Container Platform and details about some configuration processes.
Table of Contents

CHAPTER 1. OPENSШIFT CONTAINER PLATFORM INSTALLATION OVERVIEW ........................................... 51
  1.1. OPENSШIFT CONTAINER PLATFORM INSTALLATION OVERVIEW ........................................ 51
    1.1.1. Installation process ........................................................................................................ 51
       The installation process with installer-provisioned infrastructure ........................................ 52
       The installation process with user-provisioned infrastructure ........................................... 53
       Installation process details .................................................................................................. 53
       Installation scope ................................................................................................................ 55
  1.2. SUPPORTED PLATFORMS FOR OPENSШIFT CLUSTERS ......................................................... 55

CHAPTER 2. SELECTING A CLUSTER INSTALLATION METHOD AND PREPARING IT FOR USERS .......... 57
  2.1. SELECTING A CLUSTER INSTALLATION TYPE ....................................................................... 57
    2.1.1. Do you want to install and manage an OpenShift Container Platform cluster yourself? .......... 57
    2.1.2. Have you used OpenShift Container Platform 3 and want to use OpenShift Container Platform 4? 57
    2.1.3. Do you want to use existing components in your cluster? ............................................... 58
    2.1.4. Do you need extra security for your cluster? .................................................................. 58
  2.2. PREPARING YOUR CLUSTER FOR USERS AFTER INSTALLATION ....................................... 59
  2.3. PREPARING YOUR CLUSTER FOR WORKLOADS .................................................................. 59
  2.4. SUPPORTED INSTALLATION METHODS FOR DIFFERENT PLATFORMS ............................... 59

CHAPTER 3. MIRRroring IMAGES FOR A DISCONNECTED INSTALLATION ........................................... 62
  3.1. PREREQUISITES ...................................................................................................................... 62
  3.2. ABOUT THE MIRROR REGISTRY ............................................................................................ 62
  3.3. PREPARING YOUR MIRROR HOST .......................................................................................... 63
    3.3.1. Installing the OpenShift CLI by downloading the binary .................................................. 63
           Installing the OpenShift CLI on Linux .............................................................................. 63
           Installing the OpenShift CLI on Windows ...................................................................... 63
           Installing the OpenShift CLI on macOS ....................................................................... 64
  3.4. CONFIGURING CREDENTIALS THAT ALLOW IMAGES TO BE MIRRORED ............................... 64
  3.5. MIRRoring THE OPENSШIFT CONTAINER PLATFORM IMAGE REPOSITORY ......................... 66
  3.6. THE CLUSTER SAMPLES OPERATOR IN A DISCONNECTED ENVIRONMENT ......................... 70
    3.6.1. Cluster Samples Operator assistance for mirroring ......................................................... 70
  3.7. NEXT STEPS ........................................................................................................................ 70
  3.8. ADDITIONAL RESOURCES .................................................................................................... 71

CHAPTER 4. INSTALLING ON AWS .................................................................................................. 72
  4.1. PREPARING TO INSTALL ON AWS ....................................................................................... 72
    4.1.1. Prerequisites ................................................................................................................... 72
    4.1.2. Requirements for installing OpenShift Container Platform on AWS ............................. 72
    4.1.3. Choosing a method to install OpenShift Container Platform on AWS ........................... 72
       4.1.3.1. Installing a cluster on installer-provisioned infrastructure ......................................... 72
       4.1.3.2. Installing a cluster on user-provisioned infrastructure ............................................. 73
    4.1.4. Next steps ....................................................................................................................... 73
  4.2. CONFIGURING AN AWS ACCOUNT ....................................................................................... 73
    4.2.1. Configuring Route 53 ..................................................................................................... 73
       4.2.1.1. Ingress Operator endpoint configuration for AWS Route 53 ....................................... 74
    4.2.2. AWS account limits ....................................................................................................... 75
    4.2.3. Required AWS permissions for the IAM user ................................................................. 77
    4.2.4. Creating an IAM user ..................................................................................................... 84
    4.2.5. Required AWS permissions for IAM roles ................................................................... 85
    4.2.6. Supported AWS regions ................................................................................................. 87
    4.2.7. Next steps ....................................................................................................................... 88
  4.3. MANUALLY CREATING IAM FOR AWS ................................................................................. 88
4.3.1. Alternatives to storing administrator-level secrets in the kube-system project
4.3.2. Manually create IAM
4.3.3. Admin credentials root secret format
4.3.4. Upgrading clusters with manually maintained credentials
4.3.5. Mint mode
4.3.6. Mint mode with removal or rotation of the administrator-level credential
4.3.7. Next steps

4.4. INSTALLING A CLUSTER QUICKLY ON AWS
4.4.1. Prerequisites
4.4.2. Internet and Telemetry access for OpenShift Container Platform
4.4.3. Generating a key pair for cluster node SSH access
4.4.4. Obtaining the installation program
4.4.5. Deploying the cluster
4.4.6. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS
4.4.7. Logging in to the cluster by using the CLI
4.4.8. Logging in to the cluster by using the web console
4.4.9. Next steps

4.5. INSTALLING A CLUSTER ON AWS WITH CUSTOMIZATIONS
4.5.1. Prerequisites
4.5.2. Internet and Telemetry access for OpenShift Container Platform
4.5.3. Generating a key pair for cluster node SSH access
4.5.4. Obtaining the installation program
4.5.5. Creating the installation configuration file
   4.5.5.1. Installation configuration parameters
      4.5.5.1.1. Required configuration parameters
      4.5.5.1.2. Network configuration parameters
      4.5.5.1.3. Optional configuration parameters
      4.5.5.1.4. Optional AWS configuration parameters
   4.5.5.2. Supported AWS machine types
   4.5.5.3. Sample customized install-config.yaml file for AWS
4.5.6. Deploying the cluster
4.5.7. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS
4.5.8. Logging in to the cluster by using the CLI
4.5.9. Logging in to the cluster by using the web console
4.5.10. Next steps

4.6. INSTALLING A CLUSTER ON AWS WITH NETWORK CUSTOMIZATIONS
4.6.1. Prerequisites
4.6.2. Internet and Telemetry access for OpenShift Container Platform
4.6.3. Generating a key pair for cluster node SSH access
4.6.4. Obtaining the installation program
4.6.5. Network configuration phases
4.6.6. Creating the installation configuration file
   4.6.6.1. Installation configuration parameters
      4.6.6.1.1. Required configuration parameters
      4.6.6.1.2. Network configuration parameters
      4.6.6.1.3. Optional configuration parameters
      4.6.6.1.4. Optional AWS configuration parameters
4.6.6.2. Supported AWS machine types

4.6.6.3. Sample customized install-config.yaml file for AWS

4.6.7. Cluster Network Operator configuration

4.6.7.1. Cluster Network Operator configuration object
   defaultNetwork object configuration
   Configuration for the OpenShift SDN CNI cluster network provider
   Configuration for the OVN-Kubernetes CNI cluster network provider
   kubeProxyConfig object configuration

4.6.8. Specifying advanced network configuration

4.6.9. Configuring an Ingress Controller Network Load Balancer on a new AWS cluster

4.6.10. Configuring hybrid networking with OVN-Kubernetes

4.6.11. Deploying the cluster

4.6.12. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS

4.6.13. Logging in to the cluster by using the CLI

4.6.14. Logging in to the cluster by using the web console

4.6.15. Next steps

4.7. INSTALLING A CLUSTER ON AWS IN A RESTRICTED NETWORK

4.7.1. Prerequisites

4.7.2. About installations in restricted networks
   4.7.2.1. Additional limits

4.7.3. About using a custom VPC
   4.7.3.1. Requirements for using your VPC
   4.7.3.2. VPC validation
   4.7.3.3. Division of permissions
   4.7.3.4. Isolation between clusters

4.7.4. Internet and Telemetry access for OpenShift Container Platform

4.7.5. Generating a key pair for cluster node SSH access

4.7.6. Creating the installation configuration file
   4.7.6.1. Installation configuration parameters
      4.7.6.1.1. Required configuration parameters
      4.7.6.1.2. Network configuration parameters
      4.7.6.1.3. Optional configuration parameters
      4.7.6.1.4. Optional AWS configuration parameters
   4.7.6.2. Sample customized install-config.yaml file for AWS
   4.7.6.3. Configuring the cluster-wide proxy during installation

4.7.7. Deploying the cluster

4.7.8. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS

4.7.9. Logging in to the cluster by using the CLI

4.7.10. Disabling the default OperatorHub sources

4.7.11. Next steps

4.8. INSTALLING A CLUSTER ON AWS INTO AN EXISTING VPC

4.8.1. Prerequisites

4.8.2. About using a custom VPC
   4.8.2.1. Requirements for using your VPC
   4.8.2.2. VPC validation
   4.8.2.3. Division of permissions
   4.8.2.4. Isolation between clusters
4.8.3. Internet and Telemetry access for OpenShift Container Platform

4.8.4. Generating a key pair for cluster node SSH access

4.8.5. Obtaining the installation program

4.8.6. Creating the installation configuration file
  4.8.6.1. Installation configuration parameters
    4.8.6.1.1. Required configuration parameters
    4.8.6.1.2. Network configuration parameters
    4.8.6.1.3. Optional configuration parameters
    4.8.6.1.4. Optional AWS configuration parameters
    4.8.6.2. Supported AWS machine types
    4.8.6.3. Sample customized install-config.yaml file for AWS
    4.8.6.4. Configuring the cluster-wide proxy during installation

4.8.7. Deploying the cluster

4.8.8. Installing the OpenShift CLI by downloading the binary
  Installing the OpenShift CLI on Linux
  Installing the OpenShift CLI on Windows
  Installing the OpenShift CLI on macOS

4.8.9. Logging in to the cluster by using the CLI

4.8.10. Logging in to the cluster by using the web console

4.8.11. Next steps

4.9. INSTALLING A PRIVATE CLUSTER ON AWS
  4.9.1. Prerequisites
  4.9.2. Private clusters
    4.9.2.1. Private clusters in AWS
      4.9.2.1.1. Limitations
  4.9.3. About using a custom VPC
    4.9.3.1. Requirements for using your VPC
    4.9.3.2. VPC validation
    4.9.3.3. Division of permissions
    4.9.3.4. Isolation between clusters
  4.9.4. Internet and Telemetry access for OpenShift Container Platform
  4.9.5. Generating a key pair for cluster node SSH access
  4.9.6. Obtaining the installation program

4.9.7. Manually creating the installation configuration file
  4.9.7.1. Installation configuration parameters
    4.9.7.1.1. Required configuration parameters
    4.9.7.1.2. Network configuration parameters
    4.9.7.1.3. Optional configuration parameters
    4.9.7.1.4. Optional AWS configuration parameters
    4.9.7.2. Supported AWS machine types
    4.9.7.3. Sample customized install-config.yaml file for AWS
    4.9.7.4. Configuring the cluster-wide proxy during installation

4.9.8. Deploying the cluster

4.9.9. Installing the OpenShift CLI by downloading the binary
  Installing the OpenShift CLI on Linux
  Installing the OpenShift CLI on Windows
  Installing the OpenShift CLI on macOS

4.9.10. Logging in to the cluster by using the CLI

4.9.11. Next steps

4.10. INSTALLING A CLUSTER ON AWS INTO A GOVERNMENT OR SECRET REGION
  4.10.1. Prerequisites
  4.10.2. AWS government and secret regions
4.10.3. Private clusters
  4.10.3.1. Private clusters in AWS
    4.10.3.1.1. Limitations
  4.10.4. About using a custom VPC
    4.10.4.1. Requirements for using your VPC
    4.10.4.2. VPC validation
    4.10.4.3. Division of permissions
    4.10.4.4. Isolation between clusters
  4.10.5. Internet and Telemetry access for OpenShift Container Platform
  4.10.6. Generating a key pair for cluster node SSH access
  4.10.7. Obtaining the installation program
  4.10.8. Manually creating the installation configuration file
    4.10.8.1. Installation configuration parameters
      4.10.8.1.1. Required configuration parameters
      4.10.8.1.2. Network configuration parameters
      4.10.8.1.3. Optional configuration parameters
      4.10.8.1.4. Optional AWS configuration parameters
    4.10.8.2. Supported AWS machine types
    4.10.8.3. Sample customized install-config.yaml file for AWS
    4.10.8.4. AWS regions without a published RHCOS AMI
    4.10.8.5. Uploading a custom RHCOS AMI in AWS
    4.10.8.6. Configuring the cluster-wide proxy during installation
  4.10.9. Deploying the cluster
  4.10.10. Installing the OpenShift CLI by downloading the binary
    Installing the OpenShift CLI on Linux
    Installing the OpenShift CLI on Windows
    Installing the OpenShift CLI on macOS
  4.10.11. Logging in to the cluster by using the CLI
  4.10.12. Logging in to the cluster by using the web console
  4.10.13. Next steps

4.11. INSTALLING A CLUSTER ON USER-PROVISIONED INFRASTRUCTURE IN AWS BY USING CLOUDFORMATION TEMPLATES

4.11.1. Prerequisites
  4.11.2. Internet and Telemetry access for OpenShift Container Platform
  4.11.3. Required AWS infrastructure components
    4.11.3.1. Certificate signing requests management
    4.11.3.2. Other infrastructure components
    4.11.3.3. Cluster machines
    4.11.3.4. Supported AWS machine types
    4.11.3.5. Required AWS permissions for the IAM user
  4.11.4. Obtaining the installation program
  4.11.5. Generating a key pair for cluster node SSH access
  4.11.6. Creating the installation files for AWS
    4.11.6.1. Optional: Creating a separate /var partition
    4.11.6.2. Creating the installation configuration file
    4.11.6.3. Configuring the cluster-wide proxy during installation
    4.11.6.4. Creating the Kubernetes manifest and Ignition config files
  4.11.7. Extracting the infrastructure name
  4.11.8. Creating a VPC in AWS
    4.11.8.1. CloudFormation template for the VPC
  4.11.9. Creating networking and load balancing components in AWS
    4.11.9.1. CloudFormation template for the network and load balancers
  4.11.10. Creating security group and roles in AWS
4.11.10.1. CloudFormation template for security objects

4.11.11. Accessing RHCOS AMIs with stream metadata

4.11.12. RHCOS AMIs for the AWS infrastructure
   4.11.12.1. AWS regions without a published RHCOS AMI
   4.11.12.2. Uploading a custom RHCOS AMI in AWS

4.11.13. Creating the bootstrap node in AWS
   4.11.13.1. CloudFormation template for the bootstrap machine

4.11.14. Creating the control plane machines in AWS
   4.11.14.1. CloudFormation template for control plane machines

4.11.15. Creating the worker nodes in AWS

4.11.15.1. CloudFormation template for worker machines

4.11.16. Initializing the bootstrap sequence on AWS with user-provisioned infrastructure

4.11.17. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS

4.11.18. Logging in to the cluster by using the CLI

4.11.19. Approving the certificate signing requests for your machines

4.11.20. Initial Operator configuration
   4.11.20.1. Image registry storage configuration
      4.11.20.1.1. Configuring registry storage for AWS with user-provisioned infrastructure
      4.11.20.1.2. Configuring storage for the image registry in non-production clusters

4.11.21. Deleting the bootstrap resources

4.11.22. Creating the Ingress DNS Records

4.11.23. Completing an AWS installation on user-provisioned infrastructure

4.11.24. Logging in to the cluster by using the web console

4.11.25. Additional resources

4.11.26. Next steps

4.12. INSTALLING A CLUSTER ON AWS IN A RESTRICTED NETWORK WITH USER-PROVISIONED INFRASTRUCTURE

4.12.1. Prerequisites

4.12.2. About installations in restricted networks
   4.12.2.1. Additional limits

4.12.3. Internet and Telemetry access for OpenShift Container Platform

4.12.4. Required AWS infrastructure components
   4.12.4.1. Certificate signing requests management
   4.12.4.2. Other infrastructure components
   4.12.4.3. Cluster machines
   4.12.4.4. Supported AWS machine types
   4.12.4.5. Required AWS permissions for the IAM user

4.12.5. Generating a key pair for cluster node SSH access

4.12.6. Creating the installation files for AWS
   4.12.6.1. Optional: Creating a separate /var partition
   4.12.6.2. Creating the installation configuration file
   4.12.6.3. Configuring the cluster-wide proxy during installation
   4.12.6.4. Creating the Kubernetes manifest and Ignition config files

4.12.7. Extracting the infrastructure name

4.12.8. Creating a VPC in AWS
   4.12.8.1. CloudFormation template for the VPC

4.12.9. Creating networking and load balancing components in AWS
   4.12.9.1. CloudFormation template for the network and load balancers

4.12.10. Creating security group and roles in AWS
   4.12.10.1. CloudFormation template for security objects

4.12.11. Accessing RHCOS AMIs with stream metadata

4.12.12. RHCOS AMIs for the AWS infrastructure
   4.12.12.1. AWS regions without a published RHCOS AMI
   4.12.12.2. Uploading a custom RHCOS AMI in AWS

4.12.13. Creating the bootstrap node in AWS


4.12.15. Creating the worker nodes in AWS

4.12.15.1. CloudFormation template for worker machines

4.12.16. Initializing the bootstrap sequence on AWS with user-provisioned infrastructure

4.12.17. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS

4.12.18. Logging in to the cluster by using the CLI

4.12.19. Approving the certificate signing requests for your machines

4.12.20. Initial Operator configuration
   4.12.20.1. Image registry storage configuration
      4.12.20.1.1. Configuring registry storage for AWS with user-provisioned infrastructure
      4.12.20.1.2. Configuring storage for the image registry in non-production clusters

4.12.21. Deleting the bootstrap resources

4.12.22. Creating the Ingress DNS Records

4.12.23. Completing an AWS installation on user-provisioned infrastructure

4.12.24. Logging in to the cluster by using the web console

4.12.25. Additional resources

4.12.11. Accessing RHCOS AMIs with stream metadata
4.12.12. RHCOS AMIs for the AWS infrastructure
4.12.13. Creating the bootstrap node in AWS
4.12.15. Creating the worker nodes in AWS
  4.12.15.1. CloudFormation template for worker machines
4.12.16. Initializing the bootstrap sequence on AWS with user-provisioned infrastructure
4.12.17. Logging in to the cluster by using the CLI
4.12.18. Approving the certificate signing requests for your machines
4.12.19. Initial Operator configuration
  4.12.19.1. Disabling the default OperatorHub sources
  4.12.19.2. Image registry storage configuration
    4.12.19.2.1. Configuring registry storage for AWS with user-provisioned infrastructure
    4.12.19.2.2. Configuring storage for the image registry in non-production clusters
4.12.20. Deleting the bootstrap resources
4.12.21. Creating the Ingress DNS Records
4.12.22. Completing an AWS installation on user-provisioned infrastructure
4.12.23. Logging in to the cluster by using the web console
4.12.24. Additional resources
4.12.25. Next steps

4.13. UNINSTALLING A CLUSTER ON AWS
  4.13.1. Removing a cluster that uses installer-provisioned infrastructure
  4.13.2. Deleting AWS resources with the Cloud Credential Operator utility

CHAPTER 5. INSTALLING ON AZURE ................................................................. 522

5.1. PREPARING TO INSTALL ON AZURE .................................................. 522
  5.1.1. Prerequisites ................................................................................. 522
  5.1.2. Requirements for installing OpenShift Container Platform on Azure
  5.1.3. Choosing a method to install OpenShift Container Platform on Azure
    5.1.3.1. Installing a cluster on installer-provisioned infrastructure
    5.1.3.2. Installing a cluster on user-provisioned infrastructure
  5.1.4. Next steps .................................................................................. 523

5.2. CONFIGURING AN AZURE ACCOUNT ................................................... 523
  5.2.1. Azure account limits .................................................................... 523
  5.2.2. Configuring a public DNS zone in Azure ...................................... 526
  5.2.3. Increasing Azure account limits .................................................. 526
  5.2.4. Required Azure roles .................................................................. 527
  5.2.5. Creating a service principal ....................................................... 527
  5.2.6. Supported Azure regions ............................................................ 530
    Supported Azure public regions ......................................................... 530
    Supported Azure Government regions .............................................. 532
  5.2.7. Next steps .................................................................................. 532

5.3. MANUALLY CREATING IAM FOR AZURE .......................................... 532
  5.3.1. Alternatives to storing administrator-level secrets in the kube-system project
  5.3.2. Manually create IAM .................................................................. 532
  5.3.3. Admin credentials root secret format .......................................... 534
  5.3.4. Upgrading clusters with manually maintained credentials .......... 535
  5.3.5. Mint mode .................................................................................. 535
  5.3.6. Next steps .................................................................................. 536

5.4. INSTALLING A CLUSTER QUICKLY ON AZURE ............................... 536
  5.4.1. Prerequisites .............................................................................. 536
5.8.7.2. Sample customized install-config.yaml file for Azure
5.8.7.3. Configuring the cluster-wide proxy during installation
5.8.8. Deploying the cluster
5.8.9. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS
5.8.10. Logging in to the cluster by using the CLI
5.8.11. Next steps
5.9. INSTALLING A CLUSTER ON AZURE INTO A GOVERNMENT REGION
5.9.1. Prerequisites
5.9.2. Azure government regions
5.9.3. Private clusters
   5.9.3.1. Private clusters in Azure
      5.9.3.1.1. Limitations
   5.9.3.2. User-defined outbound routing
      Private cluster with network address translation
      Private cluster with Azure Firewall
      Private cluster with a proxy configuration
      Private cluster with no Internet access
5.9.4. About reusing a VNet for your OpenShift Container Platform cluster
   5.9.4.1. Requirements for using your VNet
      5.9.4.1.1. Network security group requirements
   5.9.4.2. Division of permissions
   5.9.4.3. Isolation between clusters
5.9.5. Internet and Telemetry access for OpenShift Container Platform
5.9.6. Generating a key pair for cluster node SSH access
5.9.7. Obtaining the installation program
5.9.8. Manually creating the installation configuration file
   5.9.8.1. Installation configuration parameters
      5.9.8.1.1. Required configuration parameters
      5.9.8.1.2. Network configuration parameters
      5.9.8.1.3. Optional configuration parameters
      5.9.8.1.4. Additional Azure configuration parameters
   5.9.8.2. Sample customized install-config.yaml file for Azure
   5.9.8.3. Configuring the cluster-wide proxy during installation
5.9.9. Deploying the cluster
5.9.10. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS
5.9.11. Logging in to the cluster by using the CLI
5.9.12. Next steps
5.10. INSTALLING A CLUSTER ON AZURE USING ARM TEMPLATES
5.10.1. Prerequisites
5.10.2. Internet and Telemetry access for OpenShift Container Platform
5.10.3. Configuring your Azure project
   5.10.3.1. Azure account limits
   5.10.3.2. Configuring a public DNS zone in Azure
   5.10.3.3. Increasing Azure account limits
   5.10.3.4. Certificate signing requests management
   5.10.3.5. Required Azure roles
   5.10.3.6. Creating a service principal
5.10.3.7. Supported Azure regions
Supported Azure public regions
Supported Azure Government regions

5.10.4. Obtaining the installation program

5.10.5. Generating a key pair for cluster node SSH access

5.10.6. Creating the installation files for Azure
5.10.6.1. Optional: Creating a separate /var partition
5.10.6.2. Creating the installation configuration file
5.10.6.3. Configuring the cluster-wide proxy during installation
5.10.6.4. Exporting common variables for ARM templates
5.10.6.5. Creating the Kubernetes manifest and Ignition config files

5.10.7. Creating the Azure resource group and identity

5.10.8. Uploading the RHCOS cluster image and bootstrap Ignition config file

5.10.9. Example for creating DNS zones

5.10.10. Creating a VNet in Azure
5.10.10.1. ARM template for the VNet
5.10.10.2. Deploying the RHCOS cluster image for the Azure infrastructure
5.10.10.1.1. ARM template for image storage
5.10.12. Networking requirements for user-provisioned infrastructure
5.10.12.1. Setting the cluster node hostnames through DHCP
5.10.12.2. Network connectivity requirements
5.10.13. Creating networking and load balancing components in Azure
5.10.13.1. ARM template for the network and load balancers
5.10.14. Creating the bootstrap machine in Azure
5.10.14.1. ARM template for the bootstrap machine
5.10.15. Creating the control plane machines in Azure
5.10.15.1. ARM template for control plane machines
5.10.16. Wait for bootstrap completion and remove bootstrap resources in Azure
5.10.17. Creating additional worker machines in Azure
5.10.17.1. ARM template for worker machines
5.10.18. Installing the OpenShift CLI by downloading the binary
Installing the OpenShift CLI on Linux
Installing the OpenShift CLI on Windows
Installing the OpenShift CLI on macOS
5.10.19. Logging in to the cluster by using the CLI
5.10.20. Approving the certificate signing requests for your machines
5.10.21. Adding the Ingress DNS records
5.10.22. Completing an Azure installation on user-provisioned infrastructure

5.11. UNINSTALLING A CLUSTER ON AZURE
5.11.1. Removing a cluster that uses installer-provisioned infrastructure

CHAPTER 6. INSTALLING ON GCP ................................................................. 737
6.1. PREPARING TO INSTALL ON GCP
6.1.1. Prerequisites
6.1.2. Requirements for installing OpenShift Container Platform on GCP
6.1.3. Choosing a method to install OpenShift Container Platform on GCP
6.1.3.1. Installing a cluster on installer-provisioned infrastructure
6.1.3.2. Installing a cluster on user-provisioned infrastructure
6.1.4. Next steps

6.2. CONFIGURING A GCP PROJECT
6.2.1. Creating a GCP project
6.2.2. Enabling API services in GCP
6.2.3. Configuring DNS for GCP
6.2.4. GCP account limits
6.2.5. Creating a service account in GCP
   6.2.5.1. Required GCP permissions
6.2.6. Supported GCP regions
6.2.7. Next steps

6.3. MANUALLY CREATING IAM FOR GCP
   6.3.1. Alternatives to storing administrator-level secrets in the kube-system project
   6.3.2. Manually create IAM
   6.3.3. Admin credentials root secret format
   6.3.4. Upgrading clusters with manually maintained credentials
   6.3.5. Mint mode
   6.3.6. Mint mode with removal or rotation of the administrator-level credential
   6.3.7. Next steps

6.4. INSTALLING A CLUSTER QUICKLY ON GCP
   6.4.1. Prerequisites
   6.4.2. Internet and Telemetry access for OpenShift Container Platform
   6.4.3. Generating a key pair for cluster node SSH access
   6.4.4. Obtaining the installation program
   6.4.5. Deploying the cluster
   6.4.6. Installing the OpenShift CLI by downloading the binary
      Installing the OpenShift CLI on Linux
      Installing the OpenShift CLI on Windows
      Installing the OpenShift CLI on macOS
   6.4.7. Logging in to the cluster by using the CLI
   6.4.8. Next steps

6.5. INSTALLING A CLUSTER ON GCP WITH CUSTOMIZATIONS
   6.5.1. Prerequisites
   6.5.2. Internet and Telemetry access for OpenShift Container Platform
   6.5.3. Generating a key pair for cluster node SSH access
   6.5.4. Obtaining the installation program
   6.5.5. Creating the installation configuration file
      6.5.5.1. Installation configuration parameters
         6.5.5.1.1. Required configuration parameters
         6.5.5.1.2. Network configuration parameters
         6.5.5.1.3. Optional configuration parameters
         6.5.5.1.4. Additional Google Cloud Platform (GCP) configuration parameters
      6.5.5.2. Sample customized install-config.yaml file for GCP
   6.5.6. Additional resources
   6.5.7. Deploying the cluster
   6.5.8. Installing the OpenShift CLI by downloading the binary
      Installing the OpenShift CLI on Linux
      Installing the OpenShift CLI on Windows
      Installing the OpenShift CLI on macOS
   6.5.9. Logging in to the cluster by using the CLI
   6.5.10. Next steps

6.6. INSTALLING A CLUSTER ON GCP WITH NETWORK CUSTOMIZATIONS
   6.6.1. Prerequisites
   6.6.2. Internet and Telemetry access for OpenShift Container Platform
   6.6.3. Generating a key pair for cluster node SSH access
   6.6.4. Obtaining the installation program
   6.6.5. Creating the installation configuration file
      6.6.5.1. Installation configuration parameters
         6.6.5.1.1. Required configuration parameters

6.8.5.1.4. Additional Google Cloud Platform (GCP) configuration parameters
6.8.5.2. Sample customized install-config.yaml file for GCP
6.8.5.3. Create an Ingress Controller with global access on GCP
6.8.6. Additional resources
6.8.6.1. Configuring the cluster-wide proxy during installation
6.8.7. Deploying the cluster
6.8.8. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS
6.8.9. Logging in to the cluster by using the CLI
6.8.10. Next steps
6.9. INSTALLING A PRIVATE CLUSTER ON GCP
6.9.1. Prerequisites
6.9.2. Private clusters
   6.9.2.1. Private clusters in GCP
   6.9.2.1.1. Limitations
6.9.3. About using a custom VPC
   6.9.3.1. Requirements for using your VPC
   6.9.3.2. Division of permissions
   6.9.3.3. Isolation between clusters
6.9.4. Internet and Telemetry access for OpenShift Container Platform
6.9.5. Generating a key pair for cluster node SSH access
6.9.6. Obtaining the installation program
6.9.7. Manually creating the installation configuration file
   6.9.7.1. Installation configuration parameters
      6.9.7.1.1. Required configuration parameters
      6.9.7.1.2. Network configuration parameters
      6.9.7.1.3. Optional configuration parameters
      6.9.7.1.4. Additional Google Cloud Platform (GCP) configuration parameters
   6.9.7.2. Sample customized install-config.yaml file for GCP
6.9.8. Additional resources
   6.9.8.1. Configuring the cluster-wide proxy during installation
6.9.9. Deploying the cluster
6.9.10. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS
6.9.11. Logging in to the cluster by using the CLI
6.9.12. Next steps
6.10. INSTALLING A CLUSTER ON USER-PROVISIONED INFRASTRUCTURE IN GCP BY USING DEPLOYMENT MANAGER TEMPLATES
6.10.1. Prerequisites
6.10.2. Certificate signing requests management
6.10.3. Configuring your GCP project
   6.10.3.1. Creating a GCP project
   6.10.3.2. Enabling API services in GCP
   6.10.3.3. Configuring DNS for GCP
   6.10.3.4. GCP account limits
   6.10.3.5. Creating a service account in GCP
      6.10.3.5.1. Required GCP permissions
      6.10.3.6. Supported GCP regions
      6.10.3.7. Installing and configuring CLI tools for GCP
6.10.4. Creating the installation files for GCP
6.10.4.1. Optional: Creating a separate /var partition
6.10.4.2. Creating the installation configuration file
6.10.4.3. Configuring the cluster-wide proxy during installation
6.10.4.4. Creating the Kubernetes manifest and Ignition config files
6.10.5. Exporting common variables
6.10.5.1. Extracting the infrastructure name
6.10.5.2. Exporting common variables for Deployment Manager templates
6.10.6. Creating a VPC in GCP
6.10.6.1. Deployment Manager template for the VPC
6.10.7. Networking requirements for user-provisioned infrastructure
6.10.7.1. Setting the cluster node hostnames through DHCP
6.10.7.2. Network connectivity requirements
6.10.8. Creating load balancers in GCP
6.10.8.1. Deployment Manager template for the external load balancer
6.10.8.2. Deployment Manager template for the internal load balancer
6.10.9. Creating a private DNS zone in GCP
6.10.9.1. Deployment Manager template for the private DNS
6.10.10. Creating firewall rules in GCP
6.10.10.1. Deployment Manager template for firewall rules
6.10.11. Creating IAM roles in GCP
6.10.11.1. Deployment Manager template for IAM roles
6.10.12. Creating the RH COS cluster image for the GCP infrastructure
6.10.13. Creating the bootstrap machine in GCP
6.10.13.1. Deployment Manager template for the bootstrap machine
6.10.14. Creating the control plane machines in GCP
6.10.14.1. Deployment Manager template for control plane machines
6.10.15. Wait for bootstrap completion and remove bootstrap resources in GCP
6.10.16. Creating additional worker machines in GCP
6.10.16.1. Deployment Manager template for worker machines
6.10.17. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS
6.10.18. Logging in to the cluster by using the CLI
6.10.19. Approving the certificate signing requests for your machines
6.10.20. Optional: Adding the ingress DNS records
6.10.21. Completing a GCP installation on user-provisioned infrastructure
6.10.22. Next steps
6.11. INSTALLING A CLUSTER WITH SHARED VPC ON USER-PROVISIONED INFRASTRUCTURE IN GCP BY USING DEPLOYMENT MANAGER TEMPLATES
6.11.1. Prerequisites
6.11.2. Certificate signing requests management
6.11.3. Configuring the GCP project that hosts your cluster
   6.11.3.1. Creating a GCP project
   6.11.3.2. Enabling API services in GCP
   6.11.3.3. GCP account limits
   6.11.3.4. Creating a service account in GCP
   6.11.3.4.1. Required GCP permissions
   6.11.3.5. Supported GCP regions
   6.11.3.6. Installing and configuring CLI tools for GCP
6.11.4. Configuring the GCP project that hosts your shared VPC network
   6.11.4.1. Configuring DNS for GCP
6.11.4.2. Creating a VPC in GCP
   6.11.4.2.1. Deployment Manager template for the VPC
6.11.5. Creating the installation files for GCP
   6.11.5.1. Manually creating the installation configuration file
   6.11.5.2. Sample customized install-config.yaml file for GCP
   6.11.5.3. Configuring the cluster-wide proxy during installation
   6.11.5.4. Creating the Kubernetes manifest and Ignition config files
6.11.6. Exporting common variables
   6.11.6.1. Extracting the infrastructure name
   6.11.6.2. Exporting common variables for Deployment Manager templates
6.11.7. Networking requirements for user-provisioned infrastructure
   6.11.7.1. Setting the cluster node hostnames through DHCP
   6.11.7.2. Network connectivity requirements
6.11.8. Creating load balancers in GCP
   6.11.8.1. Deployment Manager template for the external load balancer
   6.11.8.2. Deployment Manager template for the internal load balancer
6.11.9. Creating a private DNS zone in GCP
   6.11.9.1. Deployment Manager template for the private DNS
6.11.10. Creating firewall rules in GCP
   6.11.10.1. Deployment Manager template for firewall rules
6.11.11. Creating IAM roles in GCP
   6.11.11.1. Deployment Manager template for IAM roles
6.11.12. Creating the RHCOS cluster image for the GCP infrastructure
6.11.13. Creating the bootstrap machine in GCP
   6.11.13.1. Deployment Manager template for the bootstrap machine
6.11.14. Creating the control plane machines in GCP
   6.11.14.1. Deployment Manager template for control plane machines
6.11.15. Wait for bootstrap completion and remove bootstrap resources in GCP
6.11.16. Creating additional worker machines in GCP
   6.11.16.1. Deployment Manager template for worker machines
6.11.17. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS
6.11.18. Logging in to the cluster by using the CLI
6.11.19. Approving the certificate signing requests for your machines
6.11.20. Adding the ingress DNS records
6.11.21. Adding ingress firewall rules
   6.11.21.1. Creating cluster-wide firewall rules for a shared VPC in GCP
6.11.22. Completing a GCP installation on user-provisioned infrastructure
6.11.23. Next steps
6.12. INSTALLING A CLUSTER ON GCP IN A RESTRICTED NETWORK WITH USER-PROVISIONED INFRASTRUCTURE
6.12.1. Prerequisites
6.12.2. Configuring your GCP project
   6.12.2.1. Creating a GCP project
   6.12.2.2. Enabling API services in GCP
   6.12.2.3. Configuring DNS for GCP
   6.12.2.4. GCP account limits
   6.12.2.5. Creating a service account in GCP
   6.12.2.5.1. Required GCP permissions
   6.12.2.6. Supported GCP regions
   6.12.2.7. Installing and configuring CLI tools for GCP
6.12.3. Creating the installation files for GCP
   6.12.3.1. Optional: Creating a separate /var partition
   6.12.3.2. Creating the installation configuration file
   6.12.3.3. Creating the Kubernetes manifest and Ignition config files
6.12.4. Exporting common variables
   6.12.4.1. Extracting the infrastructure name
   6.12.4.2. Exporting common variables for Deployment Manager templates
6.12.5. Creating a VPC in GCP
   6.12.5.1. Deployment Manager template for the VPC
   6.12.6. Networking requirements for user-provisioned infrastructure
   6.12.6.1. Setting the cluster node hostnames through DHCP
   6.12.6.2. Network connectivity requirements
6.12.7. Creating load balancers in GCP
   6.12.7.1. Deployment Manager template for the external load balancer
   6.12.7.2. Deployment Manager template for the internal load balancer
6.12.8. Creating a private DNS zone in GCP
   6.12.8.1. Deployment Manager template for the private DNS
   6.12.9. Creating firewall rules in GCP
   6.12.9.1. Deployment Manager template for firewall rules
6.12.10. Creating IAM roles in GCP
   6.12.10.1. Deployment Manager template for IAM roles
6.12.11. Creating the RH COS cluster image for the GCP infrastructure
6.12.12. Creating the bootstrap machine in GCP
   6.12.12.1. Deployment Manager template for the bootstrap machine
6.12.13. Creating the control plane machines in GCP
   6.12.13.1. Deployment Manager template for control plane machines
6.12.14. Wait for bootstrap completion and remove bootstrap resources in GCP
6.12.15. Creating additional worker machines in GCP
   6.12.15.1. Deployment Manager template for worker machines
6.12.16. Logging in to the cluster by using the CLI
6.12.17. Disabling the default OperatorHub sources
6.12.18. Approving the certificate signing requests for your machines
6.12.19. Optional: Adding the ingress DNS records
6.12.20. Completing a GCP installation on user-provisioned infrastructure
6.12.21. Next steps
6.13. UNINSTALLING A CLUSTER ON GCP
   6.13.1. Removing a cluster that uses installer-provisioned infrastructure

CHAPTER 7. INSTALLING ON BARE METAL

7.1. PREPARING FOR BARE METAL CLUSTER INSTALLATION
   7.1.1. Prerequisites
   7.1.2. Choosing a method to install OpenShift Container Platform on bare metal
      7.1.2.1. Installing a cluster on installer-provisioned infrastructure
      7.1.2.2. Installing a cluster on user-provisioned infrastructure
7.2. INSTALLING A USER-PROVISIONED CLUSTER ON BARE METAL
   7.2.1. Prerequisites
   7.2.2. Internet and Telemetry access for OpenShift Container Platform
   7.2.3. Requirements for a cluster with user-provisioned infrastructure
      7.2.3.1. Required machines
      7.2.3.2. Minimum resource requirements
      7.2.3.3. Managing certificate signing requests
      7.2.3.4. Networking requirements for user-provisioned infrastructure
         7.2.3.4.1. Setting the cluster node hostnames through DHCP
7.2.3.4.2. Network connectivity requirements
7.2.3.5. User-provisioned DNS requirements
7.2.3.5.1. Example DNS configuration for user-provisioned clusters
7.2.3.6. Load balancing requirements for user-provisioned infrastructure
7.2.3.6.1. Example load balancer configuration for user-provisioned clusters
7.2.4. Preparing the user-provisioned infrastructure
7.2.5. Validating DNS resolution for user-provisioned infrastructure
7.2.6. Generating a key pair for cluster node SSH access
7.2.7. Obtaining the installation program
7.2.8. Installing the OpenShift CLI by downloading the binary
Installing the OpenShift CLI on Linux
Installing the OpenShift CLI on Windows
Installing the OpenShift CLI on macOS
7.2.9. Manually creating the installation configuration file
7.2.9.1. Installation configuration parameters
7.2.9.1.1. Required configuration parameters
7.2.9.1.2. Network configuration parameters
7.2.9.1.3. Optional configuration parameters
7.2.9.1.4. Additional Google Cloud Platform (GCP) configuration parameters
7.2.9.2. Sample install-config.yaml file for bare metal
7.2.9.3. Configuring the cluster-wide proxy during installation
7.2.9.4. Configuring a three-node cluster
7.2.10. Creating the Kubernetes manifest and Ignition config files
7.2.11. Installing RH COS and starting the OpenShift Container Platform bootstrap process
7.2.11.1. Installing RH COS by using an ISO image
7.2.11.2. Installing RH COS by using PXE or iPXE booting
7.2.11.3. Advanced RH COS installation configuration
7.2.11.3.1. Using advanced networking options for PXE and ISO installations
7.2.11.3.2. Disk partitioning
7.2.11.3.2.1. Creating a separate /var partition
7.2.11.3.2.2. Retaining existing partitions
7.2.11.3.3. Identifying Ignition configs
7.2.11.3.3.1. Embedding a live install Ignition config in the RH COS ISO
7.2.11.3.4. Advanced RH COS installation reference
7.2.11.3.4.1. Networking and bonding options for ISO installations
7.2.11.3.4.2. coreos-installer options for ISO installations
7.2.11.3.4.3. coreos.inst boot options for ISO or PXE installations
7.2.11.4. Enabling multipathing with kernel arguments on RH COS
7.2.11.5. Updating the bootloader using bootupd
7.2.12. Waiting for the bootstrap process to complete
7.2.13. Logging in to the cluster by using the CLI
7.2.14. Approving the certificate signing requests for your machines
7.2.15. Initial Operator configuration
7.2.15.1. Image registry removed during installation
7.2.15.2. Image registry storage configuration
7.2.15.2.1. Configuring registry storage for bare metal and other manual installations
7.2.15.2.2. Configuring storage for the image registry in non-production clusters
7.2.15.2.3. Configuring block registry storage
7.2.16. Completing installation on user-provisioned infrastructure
7.2.17. Next steps
7.3. INSTALLING A USER-PROVISIONED BARE METAL CLUSTER WITH NETWORK CUSTOMIZATIONS
7.3.1. Prerequisites
7.3.2. Internet and Telemetry access for OpenShift Container Platform
7.3.3. Requirements for a cluster with user-provisioned infrastructure

7.3.3.1. Required machines

7.3.3.2. Minimum resource requirements

7.3.3.3. Managing certificate signing requests

7.3.3.4. Networking requirements for user-provisioned infrastructure
    7.3.3.4.1. Setting the cluster node hostnames through DHCP
    7.3.3.4.2. Network connectivity requirements

7.3.3.5. User-provisioned DNS requirements
    7.3.3.5.1. Example DNS configuration for user-provisioned clusters

7.3.3.6. Load balancing requirements for user-provisioned infrastructure
    7.3.3.6.1. Example load balancer configuration for user-provisioned clusters

7.3.4. Preparing the user-provisioned infrastructure

7.3.5. Validating DNS resolution for user-provisioned infrastructure

7.3.6. Generating a key pair for cluster node SSH access

7.3.7. Obtaining the installation program

7.3.8. Installing the OpenShift CLI by downloading the binary
    Installing the OpenShift CLI on Linux
    Installing the OpenShift CLI on Windows
    Installing the OpenShift CLI on macOS

7.3.9. Manually creating the installation configuration file
    7.3.9.1. Installation configuration parameters
        7.3.9.1.1. Required configuration parameters
        7.3.9.1.2. Network configuration parameters
        7.3.9.1.3. Optional configuration parameters
        7.3.9.1.4. Additional Google Cloud Platform (GCP) configuration parameters
    7.3.9.2. Sample install-config.yaml file for bare metal

7.3.10. Network configuration phases

7.3.11. Specifying advanced network configuration

7.3.12. Cluster Network Operator configuration
    7.3.12.1. Cluster Network Operator configuration object
        defaultNetwork object configuration
        Configuration for the OpenShift SDN CNI cluster network provider
        Configuration for the OVN-Kubernetes CNI cluster network provider
        kubeProxyConfig object configuration

7.3.13. Creating the Ignition config files

7.3.14. Installing RHCOS and starting the OpenShift Container Platform bootstrap process
    7.3.14.1. Installing RHCOS by using an ISO image
    7.3.14.2. Installing RHCOS by using PXE or iPXE booting
    7.3.14.3. Advanced RHCOS installation configuration
        7.3.14.3.1. Using advanced networking options for PXE and ISO installations
        7.3.14.3.2. Disk partitioning
            7.3.14.3.2.1. Creating a separate /var partition
            7.3.14.3.2.2. Retaining existing partitions
            7.3.14.3.3. Identifying Ignition configs
            7.3.14.3.3.1. Embedding a live install Ignition config in the RHCOS ISO
        7.3.14.3.4. Advanced RHCOS installation reference
            7.3.14.3.4.1. Networking and bonding options for ISO installations
            7.3.14.3.4.2. coreos-installer options for ISO installations
            7.3.14.3.4.3. coreos.inst boot options for ISO or PXE installations
    7.3.14.4. Enabling multipathing with kernel arguments on RHCOS
    7.3.14.5. Updating the bootloader using bootupd

7.3.15. Waiting for the bootstrap process to complete

7.3.16. Logging in to the cluster by using the CLI
7.3.17. Approving the certificate signing requests for your machines
7.3.18. Initial Operator configuration
  7.3.18.1. Image registry removed during installation
  7.3.18.2. Image registry storage configuration
  7.3.18.3. Configuring block registry storage
7.3.19. Completing installation on user-provisioned infrastructure
7.3.20. Next steps

7.4. INSTALLING A USER-PROVISIONED BARE METAL CLUSTER ON A RESTRICTED NETWORK

7.4.1. Prerequisites
7.4.2. About installations in restricted networks
  7.4.2.1. Additional limits
7.4.3. Internet and Telemetry access for OpenShift Container Platform
7.4.4. Requirements for a cluster with user-provisioned infrastructure
  7.4.4.1. Required machines
  7.4.4.2. Minimum resource requirements
  7.4.4.3. Managing certificate signing requests
  7.4.4.4. Networking requirements for user-provisioned infrastructure
    7.4.4.4.1. Setting the cluster node hostnames through DHCP
    7.4.4.4.2. Network connectivity requirements
  7.4.4.5. User-provisioned DNS requirements
    7.4.4.5.1. Example DNS configuration for user-provisioned clusters
  7.4.4.6. Load balancing requirements for user-provisioned infrastructure
    7.4.4.6.1. Example load balancer configuration for user-provisioned clusters
7.4.5. Preparing the user-provisioned infrastructure
7.4.6. Validating DNS resolution for user-provisioned infrastructure
7.4.7. Generating a key pair for cluster node SSH access
7.4.8. Manually creating the installation configuration file
  7.4.8.1. Installation configuration parameters
    7.4.8.1.1. Required configuration parameters
    7.4.8.1.2. Network configuration parameters
    7.4.8.1.3. Optional configuration parameters
    7.4.8.1.4. Additional Google Cloud Platform (GCP) configuration parameters
  7.4.8.2. Sample install-config.yaml file for bare metal
  7.4.8.3. Configuring the cluster-wide proxy during installation
  7.4.8.4. Configuring a three-node cluster
7.4.9. Creating the Kubernetes manifest and Ignition config files
7.4.10. Configuring chrony time service
7.4.11. Installing RHCOS and starting the OpenShift Container Platform bootstrap process
  7.4.11.1. Installing RHCOS by using an ISO image
  7.4.11.2. Installing RHCOS by using PXE or iPXE booting
  7.4.11.3. Advanced RHCOS installation configuration
    7.4.11.3.1. Using advanced networking options for PXE and ISO installations
    7.4.11.3.2. Disk partitioning
      7.4.11.3.2.1. Creating a separate /var partition
      7.4.11.3.2.2. Retaining existing partitions
    7.4.11.3.3. Identifying Ignition configs
    7.4.11.3.3.1. Embedding a live install Ignition config in the RHCOS ISO
  7.4.11.4. Advanced RHCOS installation reference
    7.4.11.4.1. Networking and bonding options for ISO installations
    7.4.11.4.2. coreos-installer options for ISO or PXE installations
  7.4.11.5. Updating the bootloader using bootupd
7.4.12. Waiting for the bootstrap process to complete
7.4.13. Logging in to the cluster by using the CLI
7.4.14. Approving the certificate signing requests for your machines
7.4.15. Initial Operator configuration
  7.4.15.1. Disabling the default OperatorHub sources
  7.4.15.2. Image registry storage configuration
    7.4.15.2.1. Changing the image registry’s management state
    7.4.15.2.2. Configuring registry storage for bare metal and other manual installations
    7.4.15.2.3. Configuring storage for the image registry in non-production clusters
    7.4.15.2.4. Configuring block registry storage
7.4.16. Completing installation on user-provisioned infrastructure
7.4.17. Next steps

CHAPTER 8. DEPLOYING INSTALLER-PROVISIONED CLUSTERS ON BARE METAL

8.1. OVERVIEW
8.2. PREREQUISITES
  8.2.1. Node requirements
  8.2.2. Firmware requirements for installing with virtual media
  8.2.3. Network requirements
  8.2.4. Configuring nodes
  8.2.5. Out-of-band management
  8.2.6. Required data for installation
  8.2.7. Validation checklist for nodes
8.3. SETTING UP THE ENVIRONMENT FOR AN OPENSIFT INSTALLATION
  8.3.1. Installing RHEL on the provisioner node
  8.3.2. Preparing the provisioner node for OpenShift Container Platform installation
  8.3.3. Retrieving the OpenShift Container Platform installer
  8.3.4. Extracting the OpenShift Container Platform installer
  8.3.5. Creating an RHCOS images cache (optional)
  8.3.6. Configuration files
    8.3.6.1. Configuring the install-config.yaml file
    8.3.6.2. Setting proxy settings within the install-config.yaml file (optional)
    8.3.6.3. Modifying the install-config.yaml file for no provisioning network (optional)
    8.3.6.4. Modifying the install-config.yaml file for dual-stack network (optional)
    8.3.6.5. Configuring managed Secure Boot in the install-config.yaml file (optional)
    8.3.6.6. Additional install-config parameters
    8.3.6.7. BMC addressing
      8.3.6.8. BMC addressing for Dell iDRAC
      8.3.6.9. BMC addressing for HPE iLO
        8.3.6.9.1. BMC addressing for Fujitsu iRMC
    8.3.6.10. Root device hints
    8.3.6.11. Creating the OpenShift Container Platform manifests
    8.3.6.12. Configuring NTP for disconnected clusters (optional)
    8.3.6.13. Configure network components to run on the control plane
  8.3.7. Creating a disconnected registry (optional)
    8.3.7.1. Preparing the registry node to host the mirrored registry (optional)
    8.3.7.2. Generating the self-signed certificate (optional)
    8.3.7.3. Creating the registry podman container (optional)
    8.3.7.4. Copy and update the pull-secret (optional)
    8.3.7.5. Mirroring the repository (optional)
    8.3.7.6. Modify the install-config.yaml file to use the disconnected registry (optional)
  8.3.8. Deploying routers on worker nodes
  8.3.9. Validation checklist for installation
8.3.10. Deploying the cluster via the OpenShift Container Platform installer
8.3.11. Following the installation
8.3.12. Verifying static IP address configuration

8.4. INSTALLER-PROVISIONED POST-INSTALLATION CONFIGURATION
8.4.1. Configuring NTP for disconnected clusters (optional)
8.4.2. Enabling a provisioning network after installation
8.4.3. Configuring an external load balancer

8.5. EXPANDING THE CLUSTER
8.5.1. Preparing the bare metal node
8.5.1.1. Diagnosing a duplicate MAC address when provisioning a new host in the cluster
8.5.2. Provisioning the bare metal node

8.6. TROUBLESHOOTING
8.6.1. Troubleshooting the installer workflow
8.6.2. Troubleshooting install-config.yaml
8.6.3. Bootstrap VM issues
8.6.3.1. Bootstrap VM cannot boot up the cluster nodes
8.6.3.2. Inspecting logs
8.6.4. Cluster nodes will not PXE boot
8.6.5. The API is not accessible
8.6.6. Cleaning up previous installations
8.6.7. Issues with creating the registry
8.6.8. Miscellaneous issues
8.6.8.1. Addressing the runtime network not ready error
8.6.8.2. Cluster nodes not getting the correct IPv6 address over DHCP
8.6.8.3. Cluster nodes not getting the correct hostname over DHCP
8.6.8.4. Routes do not reach endpoints
8.6.8.5. Failed Ignition during Firstboot
8.6.8.6. NTP out of sync
8.6.9. Reviewing the installation

CHAPTER 9. INSTALLING WITH Z/VM ON IBM Z AND LINUXONE

9.1. PREPARING TO INSTALL WITH Z/VM ON IBM Z AND LINUXONE
9.1.1. Prerequisites
9.1.2. Choosing a method to install OpenShift Container Platform with z/VM on IBM Z or LinuxONE

9.2. INSTALLING A CLUSTER WITH Z/VM ON IBM Z AND LINUXONE
9.2.1. Prerequisites
9.2.2. Internet and Telemetry access for OpenShift Container Platform
9.2.3. Requirements for a cluster with user-provisioned infrastructure
9.2.3.1. Required machines
9.2.3.2. Minimum resource requirements
9.2.3.3. Minimum IBM Z system requirements
   Hardware requirements
   Operating system requirements
   IBM Z network connectivity requirements
   Disk storage for the z/VM guest virtual machines
   Storage / Main Memory
9.2.3.4. Preferred IBM Z system requirements
   Hardware requirements
   Operating system requirements
   IBM Z network connectivity requirements
   Disk storage for the z/VM guest virtual machines
   Storage / Main Memory
9.2.3.5. Managing certificate signing requests
9.2.3.6. Networking requirements for user-provisioned infrastructure

9.2.3.6.1. Network connectivity requirements
9.2.3.7. User-provisioned DNS requirements
9.2.3.7.1. Example DNS configuration for user-provisioned clusters
9.2.3.8. Load balancing requirements for user-provisioned infrastructure
9.2.3.8.1. Example load balancer configuration for user-provisioned clusters

9.2.4. Preparing the user-provisioned infrastructure

9.2.5. Validating DNS resolution for user-provisioned infrastructure

9.2.6. Generating a key pair for cluster node SSH access
9.2.7. Obtaining the installation program

9.2.8. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS

9.2.9. Manually creating the installation configuration file
9.2.9.1. Sample install-config.yaml file for IBM Z
9.2.9.2. Configuring the cluster-wide proxy during installation
9.2.9.3. Configuring a three-node cluster

9.2.10. Creating the Kubernetes manifest and Ignition config files

9.2.11. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

9.2.12. Waiting for the bootstrap process to complete
9.2.13. Logging in to the cluster by using the CLI

9.2.14. Approving the certificate signing requests for your machines

9.2.15. Initial Operator configuration
9.2.15.1. Image registry storage configuration
9.2.15.1.1. Configuring registry storage for IBM Z
9.2.15.1.2. Configuring storage for the image registry in non-production clusters

9.2.16. Completing installation on user-provisioned infrastructure
9.2.17. Collecting debugging information
9.2.18. Next steps

9.3. INSTALLING A CLUSTER WITH Z/VM ON IBM Z AND LINUXONE IN A RESTRICTED NETWORK

9.3.1. Prerequisites
9.3.2. About installations in restricted networks
9.3.2.1. Additional limits

9.3.3. Requirements for a cluster with user-provisioned infrastructure
9.3.3.1. Required machines
9.3.3.2. Minimum resource requirements
9.3.3.3. Minimum IBM Z system requirements
   Hardware requirements
   Operating system requirements
   IBM Z network connectivity requirements
   Disk storage for the z/VM guest virtual machines
   Storage / Main Memory
9.3.3.4. Preferred IBM Z system requirements
   Hardware requirements
   Operating system requirements
   IBM Z network connectivity requirements
   Disk storage for the z/VM guest virtual machines
   Storage / Main Memory
9.3.3.5. Managing certificate signing requests
9.3.3.6. Networking requirements for user-provisioned infrastructure
9.3.3.6.1. Setting the cluster node hostnames through DHCP
9.3.3.6.2. Network connectivity requirements
9.3.3.7. User-provisioned DNS requirements
  9.3.3.7.1. Example DNS configuration for user-provisioned clusters
  9.3.3.8. Load balancing requirements for user-provisioned infrastructure
  9.3.3.8.1. Example load balancer configuration for user-provisioned clusters
9.3.4. Preparing the user-provisioned infrastructure
9.3.5. Validating DNS resolution for user-provisioned infrastructure
9.3.6. Generating a key pair for cluster node SSH access
9.3.7. Manually creating the installation configuration file
  9.3.7.1. Sample install-config.yaml file for IBM Z
  9.3.7.2. Configuring the cluster-wide proxy during installation
  9.3.7.3. Configuring a three-node cluster
9.3.8. Creating the Kubernetes manifest and Ignition config files
9.3.9. Installing RH COS and starting the OpenShift Container Platform bootstrap process
9.3.10. Waiting for the bootstrap process to complete
9.3.11. Logging in to the cluster by using the CLI
9.3.12. Approving the certificate signing requests for your machines
9.3.13. Initial Operator configuration
  9.3.13.1. Disabling the default OperatorHub sources
  9.3.13.2. Image registry storage configuration
    9.3.13.2.1. Configuring registry storage for IBM Z
    9.3.13.2.2. Configuring storage for the image registry in non-production clusters
  9.3.13.3. Completing installation on user-provisioned infrastructure
9.3.15. Collecting debugging information

CHAPTER 10. INSTALLING WITH RHEL KVM ON IBM Z AND LINUXONE

10.1. PREPARING TO INSTALL WITH RHEL KVM ON IBM Z AND LINUXONE
  10.1.1. Prerequisites
  10.1.2. Choosing a method to install OpenShift Container Platform with RHEL KVM on IBM Z or LinuxONE

10.2. INSTALLING A CLUSTER WITH RHEL KVM ON IBM Z AND LINUXONE
  10.2.1. Prerequisites
  10.2.2. Internet and Telemetry access for OpenShift Container Platform
  10.2.3. Machine requirements for a cluster with user-provisioned infrastructure
    10.2.3.1. Required machines
    10.2.3.2. Network connectivity requirements
    10.2.3.3. IBM Z network connectivity requirements
    10.2.3.4. Host machine resource requirements
    10.2.3.5. Minimum IBM Z system environment
      Hardware requirements
        Operating system requirements
    10.2.3.6. Minimum resource requirements
    10.2.3.7. Preferred IBM Z system environment
      Hardware requirements
        Operating system requirements
    10.2.3.8. Preferred resource requirements
    10.2.3.9. Certificate signing requests management
    10.2.3.10. Networking requirements for user-provisioned infrastructure
      10.2.3.10.1. Setting the cluster node hostnames through DHCP
      10.2.3.10.2. Network connectivity requirements
    10.2.3.11. User-provisioned DNS requirements
    10.2.3.11.1. Example DNS configuration for user-provisioned clusters
    10.2.3.12. Load balancing requirements for user-provisioned infrastructure
    10.2.3.12.1. Example load balancer configuration for user-provisioned clusters

24
10.2.4. Preparing the user-provisioned infrastructure
10.2.5. Validating DNS resolution for user-provisioned infrastructure
10.2.6. Generating a key pair for cluster node SSH access
10.2.7. Obtaining the installation program
10.2.8. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS
10.2.9. Manually creating the installation configuration file
   10.2.9.1. Sample install-config.yaml file for IBM Z
   10.2.9.2. Configuring the cluster-wide proxy during installation
   10.2.9.3. Configuring a three-node cluster
10.2.10. Creating the Kubernetes manifest and Ignition config files
10.2.11. Installing RH COS and starting the OpenShift Container Platform bootstrap process
   10.2.11.1. Fast-track installation by using a prepackaged QCOW2 disk image
   10.2.11.2. Full installation on a new QCOW2 disk image
10.2.12. Waiting for the bootstrap process to complete
10.2.13. Logging into the cluster by using the CLI
10.2.14. Approving the certificate signing requests for your machines
10.2.15. Initial Operator configuration
   10.2.15.1. Image registry storage configuration
   10.2.15.1.1. Configuring registry storage for bare metal and other manual installations
   10.2.15.1.2. Configuring storage for the image registry in non-production clusters
10.2.16. Completing installation on user-provisioned infrastructure
10.2.17. Collecting debugging information
10.2.18. Next steps

10.3. INSTALLING A CLUSTER WITH RHEL KVM ON IBM Z AND LINUXONE IN A RESTRICTED NETWORK

10.3.1. Prerequisites
10.3.2. About installations in restricted networks
   10.3.2.1. Additional limits
10.3.3. Machine requirements for a cluster with user-provisioned infrastructure
   10.3.3.1. Required machines
   10.3.3.2. Network connectivity requirements
   10.3.3.3. IBM Z network connectivity requirements
   10.3.3.4. Host machine resource requirements
   10.3.3.5. Minimum IBM Z system environment
      Hardware requirements
      Operating system requirements
   10.3.3.6. Minimum resource requirements
   10.3.3.7. Preferred IBM Z system environment
      Hardware requirements
      Operating system requirements
   10.3.3.8. Preferred resource requirements
   10.3.3.9. Certificate signing requests management
10.3.4. Preparing the user-provisioned infrastructure
   10.3.4.1. Networking requirements for user-provisioned infrastructure
   10.3.4.1.1. Setting the cluster node hostnames through DHCP
   10.3.4.1.2. Network connectivity requirements
   10.3.4.2. User-provisioned DNS requirements
   10.3.4.2.1. Example DNS configuration for user-provisioned clusters
10.3.5. Generating a key pair for cluster node SSH access
10.3.6. Manually creating the installation configuration file
10.3.6.1. Sample install-config.yaml file for IBM Z
10.3.6.2. Configuring the cluster-wide proxy during installation
10.3.6.3. Configuring a three-node cluster
10.3.7. Creating the Kubernetes manifest and Ignition config files
10.3.8. Installing RHCOS and starting the OpenShift Container Platform bootstrap process
  10.3.8.1. Fast-track installation by using a prepackaged QCOW2 disk image
  10.3.8.2. Full installation on a new QCOW2 disk image
10.3.9. Waiting for the bootstrap process to complete
10.3.10. Logging in to the cluster by using the CLI
10.3.11. Approving the certificate signing requests for your machines
10.3.12. Initial Operator configuration
  10.3.12.1. Disabling the default OperatorHub sources
  10.3.12.2. Image registry storage configuration
    10.3.12.2.1. Configuring registry storage for bare metal and other manual installations
    10.3.12.2.2. Configuring storage for the image registry in non-production clusters
10.3.13. Completing installation on user-provisioned infrastructure
10.3.14. Collecting debugging information
10.3.15. Next steps

CHAPTER 11. INSTALLING ON IBM POWER SYSTEMS ........................................ 1503

11.1. PREPARING TO INSTALL ON IBM POWER SYSTEMS 1503
11.1.1. Prerequisites 1503
11.1.2. Choosing a method to install OpenShift Container Platform on IBM Power Systems 1503

11.2. INSTALLING A CLUSTER ON IBM POWER SYSTEMS 1503
11.2.1. Prerequisites 1503
11.2.2. Internet and Telemetry access for OpenShift Container Platform 1504
11.2.3. Requirements for a cluster with user-provisioned infrastructure 1504
  11.2.3.1. Required machines 1504
  11.2.3.2. Minimum resource requirements 1505
11.2.3.3. Minimum IBM Power Systems requirements 1505
    Hardware requirements 1506
    Operating system requirements 1506
    Disk storage for the IBM Power guest virtual machines 1506
    Network for the PowerVM guest virtual machines 1506
    Storage / main memory 1506
11.2.3.4. Recommended IBM Power system requirements 1506
    Hardware requirements 1506
    Operating system requirements 1506
    Disk storage for the IBM Power guest virtual machines 1506
    Network for the PowerVM guest virtual machines 1507
    Storage / main memory 1507
11.2.3.5. Managing certificate signing requests 1507
11.2.3.6. Networking requirements for user-provisioned infrastructure 1507
  11.2.3.6.1. Setting the cluster node hostnames through DHCP 1507
  11.2.3.6.2. Network connectivity requirements 1507
11.2.3.7. User-provisioned DNS requirements 1508
  11.2.3.7.1. Example DNS configuration for user-provisioned clusters 1510
11.2.3.8. Load balancing requirements for user-provisioned infrastructure 1512
  11.2.3.8.1. Example load balancer configuration for user-provisioned clusters 1514
11.2.4. Preparing the user-provisioned infrastructure 1516
11.2.5. Validating DNS resolution for user-provisioned infrastructure 1518
11.2.6. Generating a key pair for cluster node SSH access 1520
11.2.7. Obtaining the installation program 1522
11.2.8. Installing the OpenShift CLI by downloading the binary
Installing the OpenShift CLI on Linux
Installing the OpenShift CLI on Windows
Installing the OpenShift CLI on macOS

11.2.9. Manually creating the installation configuration file
11.2.9.1. Sample install-config.yaml file for IBM Power Systems
11.2.9.2. Configuring the cluster-wide proxy during installation
11.2.9.3. Configuring a three-node cluster

11.2.10. Creating the Kubernetes manifest and Ignition config files

11.2.11. Installing RH COS and starting the OpenShift Container Platform bootstrap process
11.2.11.1. Installing RH COS by using an ISO image
   11.2.11.1. Advanced RH COS installation reference
   11.2.11.1. Networking and bonding options for ISO installations
   11.2.11.1.2. coreos-installer options for ISO installations
   11.2.11.1.3. coreos.inst boot options for ISO or PXE installations
11.2.11.2. Installing RH COS by using PXE booting

11.2.12. Waiting for the bootstrap process to complete
11.2.13. Logging in to the cluster by using the CLI
11.2.14. Approving the certificate signing requests for your machines
11.2.15. Initial Operator configuration
   11.2.15.1. Image registry storage configuration
   11.2.15.1.1. Configuring registry storage for IBM Power Systems
   11.2.15.1.2. Configuring storage for the image registry in non-production clusters
11.2.16. Completing installation on user-provisioned infrastructure

11.3. INSTALLING A CLUSTER ON IBM POWER SYSTEMS IN A RESTRICTED NETWORK
11.3.1. Prerequisites
11.3.2. About installations in restricted networks
   11.3.2.1. Additional limits
11.3.3. Internet and Telemetry access for OpenShift Container Platform
11.3.4. Requirements for a cluster with user-provisioned infrastructure
   11.3.4.1. Required machines
   11.3.4.2. Minimum resource requirements
   11.3.4.3. Minimum IBM Power Systems requirements
      Hardware requirements
      Operating system requirements
      Disk storage for the IBM Power guest virtual machines
      Network for the PowerVM guest virtual machines
      Storage / main memory
   11.3.4.4. Recommended IBM Power system requirements
      Hardware requirements
      Operating system requirements
      Disk storage for the IBM Power guest virtual machines
      Network for the PowerVM guest virtual machines
      Storage / main memory
   11.3.4.5. Managing certificate signing requests
   11.3.4.6. Networking requirements for user-provisioned infrastructure
      11.3.4.6.1. Setting the cluster node hostnames through DHCP
      11.3.4.6.2. Network connectivity requirements
   11.3.4.7. User-provisioned DNS requirements
      11.3.4.7.1. Example DNS configuration for user-provisioned clusters
   11.3.4.8. Load balancing requirements for user-provisioned infrastructure
      11.3.4.8.1. Example load balancer configuration for user-provisioned clusters
   11.3.5. Preparing the user-provisioned infrastructure
11.3.6. Validating DNS resolution for user-provisioned infrastructure
11.3.7. Generating a key pair for cluster node SSH access
11.3.8. Manually creating the installation configuration file
   11.3.8.1. Sample install-config.yaml file for IBM Power Systems
   11.3.8.2. Configuring the cluster-wide proxy during installation
   11.3.8.3. Configuring a three-node cluster
11.3.9. Creating the Kubernetes manifest and Ignition config files
11.3.10. Installing RHCOS and starting the OpenShift Container Platform bootstrap process
   11.3.10.1. Installing RHCOS by using an ISO image
      11.3.10.1.1. Advanced RHCOS installation reference
      11.3.10.1.1.1. Networking and bonding options for ISO installations
      11.3.10.1.1.2. coreos-installer options for ISO installations
      11.3.10.1.1.3. coreos.inst boot options for ISO or PXE installations
   11.3.10.2. Installing RHCOS by using PXE booting
11.3.11. Waiting for the bootstrap process to complete
11.3.12. Logging in to the cluster by using the CLI
11.3.13. Approving the certificate signing requests for your machines
11.3.14. Initial Operator configuration
   11.3.14.1. Disabling the default OperatorHub sources
   11.3.14.2. Image registry storage configuration
      11.3.14.2.1. Changing the image registry’s management state
      11.3.14.2.2. Configuring registry storage for IBM Power Systems
      11.3.14.2.3. Configuring storage for the image registry in non-production clusters
11.3.15. Completing installation on user-provisioned infrastructure

CHAPTER 12. INSTALLING ON OPENSTACK

12.1. PREPARING TO INSTALL ON OPENSTACK
   12.1.1. Prerequisites
   12.1.2. Choosing a method to install OpenShift Container Platform on OpenStack
      12.1.2.1. Installing a cluster on installer-provisioned infrastructure
      12.1.2.2. Installing a cluster on user-provisioned infrastructure
12.2. INSTALLING A CLUSTER ON OPENSTACK WITH CUSTOMIZATIONS
   12.2.1. Prerequisites
   12.2.2. Resource guidelines for installing OpenShift Container Platform on RHOSP
      12.2.2.1. Control plane and compute machines
      12.2.2.2. Bootstrap machine
   12.2.3. Internet and Telemetry access for OpenShift Container Platform
   12.2.4. Enabling Swift on RHOSP
   12.2.5. Verifying external network access
   12.2.6. Defining parameters for the installation program
   12.2.7. Obtaining the installation program
   12.2.8. Creating the installation configuration file
      12.2.8.1. Configuring the cluster-wide proxy during installation
12.2.9. Installation configuration parameters
   12.2.9.1. Required configuration parameters
   12.2.9.2. Network configuration parameters
   12.2.9.3. Optional configuration parameters
   12.2.9.4. Additional Red Hat OpenStack Platform (RHOSP) configuration parameters
   12.2.9.5. Optional RHOSP configuration parameters
   12.2.9.6. Additional Google Cloud Platform (GCP) configuration parameters
   12.2.9.7. Custom subnets in RHOSP deployments
   12.2.9.8. Deploying a cluster with bare metal machines
   12.2.9.9. Cluster deployment on RHOSP provider networks
12.2.9.9.1. RHOSP provider network requirements for cluster installation
12.2.9.9.2. Deploying a cluster that has a primary interface on a provider network
12.2.9.10. Sample customized install-config.yaml file for RHOSP
12.2.10. Generating a key pair for cluster node SSH access
12.2.11. Enabling access to the environment
12.2.11.1. Enabling access with floating IP addresses
12.2.11.2. Completing installation without floating IP addresses
12.2.12. Deploying the cluster
12.2.13. Verifying cluster status
12.2.14. Logging in to the cluster by using the CLI
12.2.15. Next steps

12.3. INSTALLING A CLUSTER ON OPENSTACK WITH KURYR
12.3.1. Prerequisites
12.3.2. About Kuryr SDN
12.3.3. Resource guidelines for installing OpenShift Container Platform on RHOSP with Kuryr
12.3.3.1. Increasing quota
12.3.3.2. Configuring Neutron
12.3.3.3. Configuring Octavia
12.3.3.3.1. The Octavia OVN Driver
12.3.3.4. Known limitations of installing with Kuryr
12.3.3.5. Control plane and compute machines
12.3.3.6. Bootstrap machine
12.3.4. Internet and Telemetry access for OpenShift Container Platform
12.3.5. Enabling Swift on RHOSP
12.3.6. Verifying external network access
12.3.7. Defining parameters for the installation program
12.3.8. Obtaining the installation program
12.3.9. Creating the installation configuration file
12.3.9.1. Configuring the cluster-wide proxy during installation
12.3.10. Installation configuration parameters
12.3.10.1. Required configuration parameters
12.3.10.2. Network configuration parameters
12.3.10.3. Optional configuration parameters
12.3.10.4. Additional Red Hat OpenStack Platform (RHOSP) configuration parameters
12.3.10.5. Optional RHOSP configuration parameters
12.3.10.6. Additional Google Cloud Platform (GCP) configuration parameters
12.3.10.7. Custom subnets in RHOSP deployments
12.3.10.8. Sample customized install-config.yaml file for RHOSP with Kuryr
12.3.10.9. Cluster deployment on RHOSP provider networks
12.3.10.9.1. RHOSP provider network requirements for cluster installation
12.3.10.9.2. Deploying a cluster that has a primary interface on a provider network
12.3.11. Generating a key pair for cluster node SSH access
12.3.12. Enabling access to the environment
12.3.12.1. Enabling access with floating IP addresses
12.3.12.2. Completing installation without floating IP addresses
12.3.13. Deploying the cluster
12.3.14. Verifying cluster status
12.3.15. Logging in to the cluster by using the CLI
12.3.16. Next steps
12.4. INSTALLING A CLUSTER ON OPENSTACK THAT SUPPORTS SR-IOV-CONNECTED COMPUTE MACHINES

12.4.1. Prerequisites
12.4.2. Resource guidelines for installing OpenShift Container Platform on RHOSP
  12.4.2.1. Control plane and compute machines
  12.4.2.2. Bootstrap machine
12.4.3. Internet and Telemetry access for OpenShift Container Platform
12.4.4. Enabling Swift on RHOSP
12.4.5. Verifying external network access
12.4.6. Defining parameters for the installation program
12.4.7. Obtaining the installation program
12.4.8. Creating the installation configuration file
  12.4.8.1. Configuring the cluster-wide proxy during installation
12.4.9. Installation configuration parameters
  12.4.9.1. Required configuration parameters
  12.4.9.2. Network configuration parameters
  12.4.9.3. Optional configuration parameters
  12.4.9.4. Additional Google Cloud Platform (GCP) configuration parameters
  12.4.9.5. Custom subnets in RHOSP deployments
  12.4.9.6. Deploying a cluster with bare metal machines
  12.4.9.7. Sample customized install-config.yaml file for RHOSP
12.4.10. Generating a key pair for cluster node SSH access
12.4.11. Enabling access to the environment
  12.4.11.1. Enabling access with floating IP addresses
  12.4.11.2. Completing installation without floating IP addresses
12.4.12. Creating SR-IOV networks for compute machines
12.4.13. Deploying the cluster
12.4.14. Verifying cluster status
12.4.15. Logging in to the cluster by using the CLI
12.4.16. Preparing a cluster that runs on RHOSP for SR-IOV
  12.4.16.1. Enabling the RHOSP metadata service as a mountable drive
  12.4.16.2. Enabling the No-IOMMU feature for the RHOSP VFIO driver
12.4.17. Next steps

12.5. INSTALLING A CLUSTER ON OPENSTACK ON YOUR OWN INFRASTRUCTURE

12.5.1. Prerequisites
12.5.2. Internet and Telemetry access for OpenShift Container Platform
12.5.3. Resource guidelines for installing OpenShift Container Platform on RHOSP
  12.5.3.1. Control plane and compute machines
  12.5.3.2. Bootstrap machine
12.5.4. Downloading playbook dependencies
12.5.5. Downloading the installation playbooks
12.5.6. Obtaining the installation program
12.5.7. Generating a key pair for cluster node SSH access
12.5.8. Creating the Red Hat Enterprise Linux CoreOS (RHCOS) image
12.5.9. Verifying external network access
12.5.10. Enabling access to the environment
  12.5.10.1. Enabling access with floating IP addresses
  12.5.10.2. Completing installation without floating IP addresses
12.5.11. Defining parameters for the installation program
12.5.12. Creating the installation configuration file
12.5.13. Installation configuration parameters
  12.5.13.1. Required configuration parameters
  12.5.13.2. Network configuration parameters
12.5.13.3. Optional configuration parameters
12.5.13.4. Additional Red Hat OpenStack Platform (RHOSP) configuration parameters
12.5.13.5. Optional RHOSP configuration parameters
12.5.13.6. Additional Google Cloud Platform (GCP) configuration parameters
12.5.13.7. Custom subnets in RHOSP deployments
12.5.13.8. Sample customized install-config.yaml file for RHOSP
12.5.13.9. Setting a custom subnet for machines
12.5.13.10. Emptying compute machine pools
12.5.13.11. Cluster deployment on RHOSP provider networks
  12.5.13.11.1. RHOSP provider network requirements for cluster installation
  12.5.13.11.2. Deploying a cluster that has a primary interface on a provider network
12.5.13.12. Creating the Kubernetes manifest and Ignition config files
12.5.13.13. Preparing the bootstrap Ignition files
12.5.13.14. Creating control plane Ignition config files on RHOSP
12.5.13.15. Creating network resources on RHOSP
  12.5.13.15.1. Deploying a cluster with bare metal machines
12.5.13.16. Creating the bootstrap machine on RHOSP
12.5.13.17. Creating the control plane machines on RHOSP
12.5.13.18. Logging in to the cluster by using the CLI
12.5.13.19. Deleting bootstrap resources from RHOSP
12.5.13.20. Creating compute machines on RHOSP
12.5.13.21. Approving the certificate signing requests for your machines
12.5.13.22. Verifying a successful installation
12.5.13.23. Next steps

12.6. INSTALLING A CLUSTER ON OPENSTACK WITH KURYR ON YOUR OWN INFRASTRUCTURE
12.6.1. Prerequisites
12.6.2. About Kuryr SDN
12.6.3. Resource guidelines for installing OpenShift Container Platform on RHOSP with Kuryr
  12.6.3.1. Increasing quota
  12.6.3.2. Configuring Neutron
  12.6.3.3. Configuring Octavia
    12.6.3.3.1. The Octavia OVN Driver
  12.6.3.4. Known limitations of installing with Kuryr
    RHOSP general limitations
    RHOSP version limitations
    RHOSP environment limitations
    RHOSP upgrade limitations
12.6.3.5. Control plane and compute machines
12.6.3.6. Bootstrap machine
12.6.4. Internet and Telemetry access for OpenShift Container Platform
12.6.5. Downloading playbook dependencies
12.6.6. Downloading the installation playbooks
12.6.7. Obtaining the installation program
12.6.8. Generating a key pair for cluster node SSH access
12.6.9. Creating the Red Hat Enterprise Linux CoreOS (RHCOS) image
12.6.10. Verifying external network access
12.6.11. Enabling access to the environment
  12.6.11.1. Enabling access with floating IP addresses
  12.6.11.2. Completing installation without floating IP addresses
12.6.12. Defining parameters for the installation program
12.6.13. Creating the installation configuration file
  12.6.14.1. Required configuration parameters
12.6.14.2. Network configuration parameters
12.6.14.3. Optional configuration parameters
12.6.14.4. Additional Red Hat OpenStack Platform (RHOSP) configuration parameters
12.6.14.5. Optional RHOSP configuration parameters
12.6.14.6. Additional Google Cloud Platform (GCP) configuration parameters
12.6.14.7. Custom subnets in RHOSP deployments
12.6.14.8. Sample customized install-config.yaml file for RHOSP with Kuryr
  12.6.14.9.1. RHOSP provider network requirements for cluster installation
  12.6.14.9.2. Deploying a cluster that has a primary interface on a provider network
12.6.14.10. Setting a custom subnet for machines
12.6.14.11. Emptying compute machine pools
12.6.14.12. Modifying the network type
12.6.15. Creating the Kubernetes manifest and Ignition config files
12.6.16. Preparing the bootstrap Ignition files
12.6.17. Creating control plane Ignition config files on RHOSP
12.6.18. Creating network resources on RHOSP
12.6.19. Creating the bootstrap machine on RHOSP
12.6.20. Creating the control plane machines on RHOSP
12.6.21. Logging in to the cluster by using the CLI
12.6.22. Deleting bootstrap resources from RHOSP
12.6.23. Creating compute machines on RHOSP
12.6.24. Approving the certificate signing requests for your machines
12.6.25. Verifying a successful installation
12.6.26. Next steps

12.7. INSTALLING A CLUSTER ON OPENSTACK ON YOUR OWN SR-IOV INFRASTRUCTURE
12.7.1. Prerequisites
12.7.2. Internet and Telemetry access for OpenShift Container Platform
12.7.3. Resource guidelines for installing OpenShift Container Platform on RHOSP
  12.7.3.1. Control plane and compute machines
  12.7.3.2. Bootstrap machine
12.7.4. Downloading playbook dependencies
12.7.5. Downloading the installation playbooks
12.7.6. Obtaining the installation program
12.7.7. Generating a key pair for cluster node SSH access
12.7.8. Creating the Red Hat Enterprise Linux CoreOS (RHCOS) image
12.7.9. Verifying external network access
12.7.10. Enabling access to the environment
  12.7.10.1. Enabling access with floating IP addresses
  12.7.10.2. Completing installation without floating IP addresses
  12.7.11. Defining parameters for the installation program
12.7.12. Creating the installation configuration file
12.7.13. Installation configuration parameters
  12.7.13.1. Required configuration parameters
  12.7.13.2. Network configuration parameters
  12.7.13.3. Optional configuration parameters
  12.7.13.4. Additional Red Hat OpenStack Platform (RHOSP) configuration parameters
  12.7.13.5. Optional RHOSP configuration parameters
  12.7.13.6. Additional Google Cloud Platform (GCP) configuration parameters
  12.7.13.7. Sample customized install-config.yaml file for RHOSP
  12.7.13.8. Custom subnets in RHOSP deployments
  12.7.13.9. Setting a custom subnet for machines
  12.7.13.10. Emptying compute machine pools
12.7.14. Creating the Kubernetes manifest and Ignition config files
12.7.15. Preparing the bootstrap Ignition files
12.7.16. Creating control plane Ignition config files on RHOSP
12.7.17. Creating network resources on RHOSP
  12.7.17.1. Deploying a cluster with bare metal machines
12.7.18. Creating the bootstrap machine on RHOSP
12.7.19. Creating the control plane machines on RHOSP
12.7.20. Logging in to the cluster by using the CLI
12.7.21. Deleting bootstrap resources from RHOSP
12.7.22. Creating SR-IOV networks for compute machines
12.7.23. Creating compute machines that run on SR-IOV networks
12.7.24. Approving the certificate signing requests for your machines
12.7.25. Verifying a successful installation
12.7.26. Preparing a cluster that runs on RHOSP for SR-IOV
  12.7.26.1. Enabling the RHOSP metadata service as a mountable drive
  12.7.26.2. Enabling the No-IOMMU feature for the RHOSP VFIO driver
12.7.27. Additional resources
12.7.28. Next steps

12.8. INSTALLING A CLUSTER ON OPENSTACK IN A RESTRICTED NETWORK
  12.8.1. Prerequisites
  12.8.2. About installations in restricted networks
    12.8.2.1. Additional limits
  12.8.3. Resource guidelines for installing OpenShift Container Platform on RHOSP
    12.8.3.1. Control plane and compute machines
    12.8.3.2. Bootstrap machine
  12.8.4. Internet and Telemetry access for OpenShift Container Platform
  12.8.5. Enabling Swift on RHOSP
  12.8.6. Defining parameters for the installation program
  12.8.7. Creating the RHCOS image for restricted network installations
  12.8.8. Creating the installation configuration file
    12.8.8.1. Installation configuration parameters
      12.8.8.1.1. Required configuration parameters
      12.8.8.1.2. Network configuration parameters
      12.8.8.1.3. Optional configuration parameters
      12.8.8.1.4. Additional Red Hat OpenStack Platform (RHOSP) configuration parameters
      12.8.8.1.5. Optional RHOSP configuration parameters
      12.8.8.1.6. Additional Google Cloud Platform (GCP) configuration parameters
    12.8.8.2. Sample customized install-config.yaml file for restricted OpenStack installations
  12.8.9. Generating a key pair for cluster node SSH access
  12.8.10. Enabling access to the environment
    12.8.10.1. Enabling access with floating IP addresses
    12.8.10.2. Completing installation without floating IP addresses
  12.8.11. Deploying the cluster
  12.8.12. Verifying cluster status
  12.8.13. Logging in to the cluster by using the CLI
  12.8.14. Disabling the default OperatorHub sources

12.9. UNINSTALLING A CLUSTER ON OPENSTACK
  12.9.1. Removing a cluster that uses installer-provisioned infrastructure

12.10. UNINSTALLING A CLUSTER ON RHOSP FROM YOUR OWN INFRASTRUCTURE
  12.10.1. Downloading playbook dependencies
  12.10.2. Removing a cluster from RHOSP that uses your own infrastructure

CHAPTER 13. INSTALLING ON RHV

Table of Contents
13.1. PREPARING TO INSTALL ON RHV

13.1.1. Prerequisites

13.1.2. Choosing a method to install OpenShift Container Platform on RHV

13.1.2.1. Installing a cluster on installer-provisioned infrastructure

13.1.2.2. Installing a cluster on user-provisioned infrastructure

13.2. INSTALLING A CLUSTER QUICKLY ON RHV

13.2.1. Prerequisites

13.2.2. Internet and Telemetry access for OpenShift Container Platform

13.2.3. Requirements for the RHV environment

13.2.4. Verifying the requirements for the RHV environment

13.2.5. Preparing the network environment on RHV

13.2.6. Installing OpenShift Container Platform on RHV in insecure mode

13.2.7. Generating a key pair for cluster node SSH access

13.2.8. Obtaining the installation program

13.2.9. Deploying the cluster

CHAPTER 14. INSTALLING THE OPENSHIFT CLI BY DOWNLOADING THE BINARY

Installing the OpenShift CLI on Linux

Installing the OpenShift CLI on Windows

Installing the OpenShift CLI on macOS

CHAPTER 15. LOGGING IN TO THE CLUSTER BY USING THE CLI

15.1. VERIFYING CLUSTER STATUS

15.2. ACCESSING THE OPENSHIFT CONTAINER PLATFORM WEB CONSOLE ON RHV

15.3. TROUBLESHOOTING COMMON ISSUES WITH INSTALLING ON RED HAT VIRTUALIZATION (RHV)

15.3.1. CPU load increases and nodes go into a Not Ready state

15.3.2. Trouble connecting the OpenShift Container Platform cluster API

15.4. POST-INSTALLATION TASKS

15.5. INSTALLING A CLUSTER ON RHV WITH CUSTOMIZATIONS

15.5.1. Prerequisites

15.5.2. Internet and Telemetry access for OpenShift Container Platform

15.5.3. Requirements for the RHV environment

15.5.4. Verifying the requirements for the RHV environment

15.5.5. Preparing the network environment on RHV

15.5.6. Installing OpenShift Container Platform on RHV in insecure mode

15.5.7. Generating a key pair for cluster node SSH access

15.5.8. Obtaining the installation program

15.5.9. Creating the installation configuration file

15.5.9.1. Example install--config.yaml files for Red Hat Virtualization (RHV)

Example default install--config.yaml file

Example minimal install--config.yaml file

Example Custom machine pools in an install--config.yaml file

Example non-enforcing affinity group

Example removing all affinity groups for a non-production lab setup

15.5.9.2. Installation configuration parameters

15.5.9.2.1. Required configuration parameters

15.5.9.2.2. Network configuration parameters

15.5.9.2.3. Optional configuration parameters

15.5.9.2.4. Additional Google Cloud Platform (GCP) configuration parameters

15.5.9.2.5. Additional Red Hat Virtualization (RHV) configuration parameters

15.5.9.2.6. Additional RHV parameters for machine pools

15.5.10. Deploying the cluster

15.5.11. Installing the OpenShift CLI by downloading the binary
Installing the OpenShift CLI on Linux
Installing the OpenShift CLI on Windows
Installing the OpenShift CLI on macOS
15.5.12. Logging in to the cluster by using the CLI
15.5.13. Verifying cluster status
15.5.14. Accessing the OpenShift Container Platform web console on RHV
15.5.15. Troubleshooting common issues with installing on Red Hat Virtualization (RHV)
  15.5.15.1. CPU load increases and nodes go into a Not Ready state
  15.5.15.2. Trouble connecting the OpenShift Container Platform cluster API
15.5.16. Post-installation tasks
15.5.17. Next steps
15.6. INSTALLING A CLUSTER ON RHV WITH USER-PROVISIONED INFRASTRUCTURE
  15.6.1. Prerequisites
  15.6.2. Internet and Telemetry access for OpenShift Container Platform
  15.6.3. Requirements for the RHV environment
  15.6.4. Verifying the requirements for the RHV environment
  15.6.5. Network infrastructure configuration for installing OpenShift Container Platform on Red Hat Virtualization (RHV)
  15.6.6. Setting up the installation machine
  15.6.7. Installing OpenShift Container Platform on RHV in insecure mode
  15.6.8. Generating a key pair for cluster node SSH access
  15.6.9. Obtaining the installation program
  15.6.10. Downloading the Ansible playbooks
  15.6.11. The inventory.yml file
  15.6.12. Specifying the RHCOS image settings
  15.6.13. Creating the install config file
  15.6.14. Customizing install-config.yaml
  15.6.15. Generate manifest files
  15.6.16. Making control-plane nodes non-schedulable
  15.6.17. Building the Ignition files
  15.6.18. Creating templates and virtual machines
  15.6.19. Creating the bootstrap machine
  15.6.20. Creating the control plane nodes
  15.6.21. Verifying cluster status
  15.6.22. Removing the bootstrap machine
  15.6.23. Creating the worker nodes and completing the installation
15.7. INSTALLING A CLUSTER ON RHV IN A RESTRICTED NETWORK
  15.7.1. Prerequisites
  15.7.2. About installations in restricted networks
    15.7.2.1. Additional limits
  15.7.3. Internet and Telemetry access for OpenShift Container Platform
  15.7.4. Requirements for the RHV environment
  15.7.5. Verifying the requirements for the RHV environment
  15.7.6. Networking requirements for user-provisioned infrastructure
    15.7.6.1. Setting the cluster node hostnames through DHCP
    15.7.6.2. Network connectivity requirements
  15.7.7. User-provisioned DNS requirements
    15.7.7.1. Example DNS configuration for user-provisioned clusters
    15.7.7.2. Load balancing requirements for user-provisioned infrastructure
      15.7.7.2.1. Example load balancer configuration for user-provisioned clusters
  15.7.8. Setting up the installation machine
  15.7.9. Setting up the CA certificate for RHV
  15.7.10. Generating a key pair for cluster node SSH access
15.7.11. Downloading the Ansible playbooks
15.7.12. The inventory.yml file
15.7.13. Specifying the RHCOS image settings
15.7.14. Creating the install config file
15.7.15. Sample install-config.yaml file for RHV
  15.7.15.1. Configuring the cluster-wide proxy during installation
15.7.16. Customizing install-config.yaml
15.7.17. Generate manifest files
15.7.18. Making control-plane nodes non-schedulable
15.7.19. Building the Ignition files
15.7.20. Creating templates and virtual machines
15.7.21. Creating the bootstrap machine
15.7.22. Creating the control plane nodes
15.7.23. Verifying cluster status
15.7.24. Removing the bootstrap machine
15.7.25. Creating the worker nodes and completing the installation
15.7.26. Disabling the default OperatorHub sources
15.8. UNINSTALLING A CLUSTER ON RHV
  15.8.1. Removing a cluster that uses installer-provisioned infrastructure
  15.8.2. Removing a cluster that uses user-provisioned infrastructure

CHAPTER 16. INSTALLING ON VSPHERE

16.1. PREPARING TO INSTALL ON VSPHERE
  16.1.1. Prerequisites
  16.1.2. Choosing a method to install OpenShift Container Platform on vSphere
    16.1.2.1. Installer-provisioned infrastructure installation of OpenShift Container Platform on vSphere
    16.1.2.2. User-provisioned infrastructure installation of OpenShift Container Platform on vSphere
  16.1.3. Uninstalling an installer-provisioned infrastructure installation of OpenShift Container Platform on vSphere

16.2. INSTALLING A CLUSTER ON VSPHERE
  16.2.1. Prerequisites
  16.2.2. Internet and Telemetry access for OpenShift Container Platform
  16.2.3. VMware vSphere infrastructure requirements
  16.2.4. vCenter requirements
     Required vCenter account privileges
     Using OpenShift Container Platform with vMotion
     Cluster resources
     Cluster limits
     Networking requirements
     Required IP Addresses
     DNS records
  16.2.5. Generating a key pair for cluster node SSH access
  16.2.6. Obtaining the installation program
  16.2.7. Adding vCenter root CA certificates to your system trust
  16.2.8. Deploying the cluster
  16.2.9. Installing the OpenShift CLI by downloading the binary
    Installing the OpenShift CLI on Linux
    Installing the OpenShift CLI on Windows
    Installing the OpenShift CLI on macOS
  16.2.10. Logging in to the cluster by using the CLI
  16.2.11. Creating registry storage
    16.2.11.1. Image registry removed during installation
    16.2.11.2. Image registry storage configuration
16.2.11.2.1. Configuring registry storage for VMware vSphere
16.2.11.2.2. Configuring block registry storage for VMware vSphere
16.2.12. Backing up VMware vSphere volumes
16.2.13. Next steps

16.3. INSTALLING A CLUSTER ON VSPHERE WITH CUSTOMIZATIONS
16.3.1. Prerequisites
16.3.2. Internet and Telemetry access for OpenShift Container Platform
16.3.3. VMware vSphere infrastructure requirements
16.3.4. vCenter requirements
16.3.5. Generating a key pair for cluster node SSH access
16.3.6. Obtaining the installation program
16.3.7. Adding vCenter root CA certificates to your system trust
16.3.8. Creating the installation configuration file
16.3.9. Deploying the cluster
16.3.10. Installing the OpenShift CLI by downloading the binary
16.3.11. Logging in to the cluster by using the CLI
16.3.12. Creating registry storage
16.3.13. Backing up VMware vSphere volumes
16.3.14. Next steps

16.4. INSTALLING A CLUSTER ON VSPHERE WITH NETWORK CUSTOMIZATIONS
16.4.1. Prerequisites
16.4.2. Internet and Telemetry access for OpenShift Container Platform
16.4.3. VMware vSphere infrastructure requirements
16.4.4. vCenter requirements
16.4.5. Backing up VMware vSphere volumes
16.4.6. Next steps
16.4.5. Generating a key pair for cluster node SSH access
16.4.6. Obtaining the installation program
16.4.7. Adding vCenter root CA certificates to your system trust
16.4.8. Creating the installation configuration file
  16.4.8.1. Installation configuration parameters
    16.4.8.1.1. Required configuration parameters
    16.4.8.1.2. Network configuration parameters
    16.4.8.1.3. Optional configuration parameters
    16.4.8.1.4. Additional Google Cloud Platform (GCP) configuration parameters
    16.4.8.1.5. Additional VMware vSphere configuration parameters
    16.4.8.1.6. Optional VMware vSphere machine pool configuration parameters
  16.4.8.2. Sample install-config.yaml file for an installer-provisioned VMware vSphere cluster
16.4.9. Network configuration phases
16.4.10. Specifying advanced network configuration
16.4.11. Cluster Network Operator configuration
  16.4.11.1. Cluster Network Operator configuration object
    defaultNetwork object configuration
    Configuration for the OpenShift SDN CNI cluster network provider
    Configuration for the OVN-Kubernetes CNI cluster network provider
    kubeProxyConfig object configuration
16.4.12. Deploying the cluster
16.4.13. Installing the OpenShift CLI by downloading the binary
  Installing the OpenShift CLI on Linux
  Installing the OpenShift CLI on Windows
  Installing the OpenShift CLI on macOS
16.4.14. Logging in to the cluster by using the CLI
16.4.15. Creating registry storage
  16.4.15.1. Image registry removed during installation
  16.4.15.2. Image registry storage configuration
    16.4.15.2.1. Configuring registry storage for VMware vSphere
    16.4.15.2.2. Configuring block registry storage for VMware vSphere
16.4.16. Backing up VMware vSphere volumes
16.4.17. Next steps

16.5. INSTALLING A CLUSTER ON VSPHERE WITH USER-PROVISIONED INFRASTRUCTURE
16.5.1. Prerequisites
16.5.2. Internet and Telemetry access for OpenShift Container Platform
16.5.3. VMware vSphere infrastructure requirements
16.5.4. Requirements for a cluster with user-provisioned infrastructure
  16.5.4.1. Required machines
  16.5.4.2. Minimum resource requirements
  16.5.4.3. Managing certificate signing requests
  16.5.4.4. Networking requirements for user-provisioned infrastructure
    16.5.4.4.1. Setting the cluster node hostnames through DHCP
    16.5.4.4.2. Network connectivity requirements
      Ethernet adaptor hardware address requirements
  16.5.4.5. User-provisioned DNS requirements
    16.5.4.5.1. Example DNS configuration for user-provisioned clusters
  16.5.4.6. Load balancing requirements for user-provisioned infrastructure
    16.5.4.6.1. Example load balancer configuration for user-provisioned clusters
16.5.5. Preparing the user-provisioned infrastructure
16.5.6. Validating DNS resolution for user-provisioned infrastructure
16.5.7. Generating a key pair for cluster node SSH access
16.5.8. Obtaining the installation program
16.5.9. Manually creating the installation configuration file
16.5.9.1. Sample install-config.yaml file for VMware vSphere
16.5.9.2. Configuring the cluster-wide proxy during installation
16.5.10. Creating the Kubernetes manifest and Ignition config files
16.5.11. Extracting the infrastructure name
16.5.12. Installing RHCOS and starting the OpenShift Container Platform bootstrap process
16.5.13. Adding more compute machines to a cluster in vSphere
16.5.14. Disk partitioning
  Creating a separate /var partition
16.5.15. Updating the bootloader using bootupd
16.5.16. Installing the OpenShift CLI by downloading the binary
  Installing the OpenShift CLI on Linux
  Installing the OpenShift CLI on Windows
  Installing the OpenShift CLI on macOS
16.5.17. Waiting for the bootstrap process to complete
16.5.18. Logging in to the cluster by using the CLI
16.5.19. Approving the certificate signing requests for your machines
16.5.20. Initial Operator configuration
  16.5.20.1. Image registry removed during installation
  16.5.20.2. Image registry storage configuration
    16.5.20.2.1. Configuring registry storage for VMware vSphere
    16.5.20.2.2. Configuring storage for the image registry in non-production clusters
  16.5.20.2.3. Configuring block registry storage for VMware vSphere
16.5.21. Completing installation on user-provisioned infrastructure
16.5.22. Backing up VMware vSphere volumes
16.5.23. Next steps

16.6. INSTALLING A CLUSTER ON VSPHERE WITH NETWORK CUSTOMIZATIONS
16.6.1. Prerequisites
16.6.2. Internet and Telemetry access for OpenShift Container Platform
16.6.3. VMware vSphere infrastructure requirements
16.6.4. Requirements for a cluster with user-provisioned infrastructure
  16.6.4.1. Required machines
  16.6.4.2. Minimum resource requirements
  16.6.4.3. Managing certificate signing requests
  16.6.4.4. Networking requirements for user-provisioned infrastructure
    16.6.4.4.1. Setting the cluster node hostnames through DHCP
    16.6.4.4.2. Network connectivity requirements
      Ethernet adaptor hardware address requirements
  16.6.4.5. User-provisioned DNS requirements
  16.6.4.5.1. Example DNS configuration for user-provisioned clusters
  16.6.4.6. Load balancing requirements for user-provisioned infrastructure
    16.6.4.6.1. Example load balancer configuration for user-provisioned clusters
16.6.5. Preparing the user-provisioned infrastructure
16.6.6. Validating DNS resolution for user-provisioned infrastructure
16.6.7. Generating a key pair for cluster node SSH access
16.6.8. Obtaining the installation program
16.6.9. Manually creating the installation configuration file
  16.6.9.1. Sample install-config.yaml file for VMware vSphere
16.6.10. Network configuration phases
16.6.11. Specifying advanced network configuration
    defaultNetwork object configuration
Configuration for the OpenShift SDN CNI cluster network provider
Configuration for the OVN-Kubernetes CNI cluster network provider
kubeProxyConfig object configuration

16.6.13. Creating the Ignition config files
16.6.14. Extracting the infrastructure name
16.6.15. Installing RHCOS and starting the OpenShift Container Platform bootstrap process
16.6.16. Adding more compute machines to a cluster in vSphere
16.6.17. Disk partitioning
   Creating a separate /var partition
16.6.18. Updating the bootloader using bootupd
16.6.19. Waiting for the bootstrap process to complete
16.6.20. Logging in to the cluster by using the CLI
16.6.21. Approving the certificate signing requests for your machines
   16.6.21.1. Initial Operator configuration
   16.6.21.2. Image registry removed during installation
   16.6.21.3. Image registry storage configuration
      16.6.21.3.1. Configuring block registry storage for VMware vSphere
   16.6.22. Completing installation on user-provisioned infrastructure
16.6.23. Backing up VMware vSphere volumes
16.6.24. Next steps

16.7. INSTALLING A CLUSTER ON VSPHERE IN A RESTRICTED NETWORK

16.7.1. Prerequisites
16.7.2. About installations in restricted networks
   16.7.2.1. Additional limits
16.7.3. Internet and Telemetry access for OpenShift Container Platform
16.7.4. VMware vSphere infrastructure requirements
16.7.5. vCenter requirements
   Required vCenter account privileges
   Using OpenShift Container Platform with vMotion
   Cluster resources
   Cluster limits
   Networking requirements
   Required IP Addresses
   DNS records
16.7.6. Generating a key pair for cluster node SSH access
16.7.7. Adding vCenter root CA certificates to your system trust
16.7.8. Creating the RHCOS image for restricted network installations
16.7.9. Creating the installation configuration file
   16.7.9.1. Installation configuration parameters
      16.7.9.1.1. Required configuration parameters
      16.7.9.1.2. Network configuration parameters
      16.7.9.1.3. Optional configuration parameters
      16.7.9.1.4. Additional Google Cloud Platform (GCP) configuration parameters
      16.7.9.1.5. Additional VMware vSphere configuration parameters
      16.7.9.1.6. Optional VMware vSphere machine pool configuration parameters
   16.7.9.2. Sample install-config.yaml file for an installer-provisioned VMware vSphere cluster
   16.7.9.3. Configuring the cluster-wide proxy during installation
16.7.10. Deploying the cluster
16.7.11. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS
16.7.12. Logging in to the cluster by using the CLI
16.7.13. Disabling the default OperatorHub sources
16.7.14. Creating registry storage
  16.7.14.1. Image registry removed during installation
  16.7.14.2. Image registry storage configuration
    16.7.14.2.1. Configuring registry storage for VMware vSphere
  16.7.15. Next steps

16.8. INSTALLING A CLUSTER ON VSPHERE IN A RESTRICTED NETWORK WITH USER-PROVISIONED INFRASTRUCTURE
  16.8.1. Prerequisites
  16.8.2. About installations in restricted networks
    16.8.2.1. Additional limits
  16.8.3. Internet and Telemetry access for OpenShift Container Platform
  16.8.4. VMware vSphere infrastructure requirements
  16.8.5. Requirements for a cluster with user-provisioned infrastructure
    16.8.5.1. Required machines
    16.8.5.2. Minimum resource requirements
    16.8.5.3. Managing certificate signing requests
    16.8.5.4. Networking requirements for user-provisioned infrastructure
      16.8.5.4.1. Setting the cluster node hostnames through DHCP
      16.8.5.4.2. Network connectivity requirements
      Ethernet adaptor hardware address requirements
    16.8.5.5. User-provisioned DNS requirements
      16.8.5.5.1. Example DNS configuration for user-provisioned clusters
    16.8.5.6. Load balancing requirements for user-provisioned infrastructure
      16.8.5.6.1. Example load balancer configuration for user-provisioned clusters
  16.8.6. Preparing the user-provisioned infrastructure
  16.8.7. Validating DNS resolution for user-provisioned infrastructure
  16.8.8. Generating a key pair for cluster node SSH access
  16.8.9. Manually creating the installation configuration file
    16.8.9.1. Sample install-config.yaml file for VMware vSphere
    16.8.9.2. Configuring the cluster-wide proxy during installation
  16.8.10. Creating the Kubernetes manifest and Ignition config files
  16.8.11. Configuring chrony time service
  16.8.12. Extracting the infrastructure name
  16.8.13. Installing RHCOS and starting the OpenShift Container Platform bootstrap process
  16.8.14. Adding more compute machines to a cluster in vSphere
  16.8.15. Disk partitioning
    Creating a separate /var partition
  16.8.16. Updating the bootloader using bootupd
  16.8.17. Waiting for the bootstrap process to complete
  16.8.18. Logging in to the cluster by using the CLI
  16.8.19. Approving the certificate signing requests for your machines
  16.8.20. Initial Operator configuration
    16.8.20.1. Disabling the default OperatorHub sources
    16.8.20.2. Image registry storage configuration
      16.8.20.2.1. Configuring registry storage for VMware vSphere
      16.8.20.2.2. Configuring storage for the image registry in non-production clusters
      16.8.20.2.3. Configuring block registry storage for VMware vSphere
    16.8.21. Completing installation on user-provisioned infrastructure
    16.8.22. Backing up VMware vSphere volumes
  16.8.23. Next steps

16.9. UNINSTALLING A CLUSTER ON VSPHERE THAT USES INSTALLER-PROVISIONED INFRASTRUCTURE
### 16.10. USING THE VSPHERE PROBLEM DETECTOR OPERATOR

<table>
<thead>
<tr>
<th>Topic</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>About the vSphere Problem Detector Operator</td>
<td>2316</td>
</tr>
<tr>
<td>Running the vSphere Problem Detector Operator checks</td>
<td>2316</td>
</tr>
<tr>
<td>Viewing the events from the vSphere Problem Detector Operator</td>
<td>2317</td>
</tr>
<tr>
<td>Viewing the logs from the vSphere Problem Detector Operator</td>
<td>2317</td>
</tr>
<tr>
<td>Configuration checks run by the vSphere Problem Detector Operator</td>
<td>2318</td>
</tr>
<tr>
<td>About the storage class configuration check</td>
<td>2320</td>
</tr>
<tr>
<td>Metrics for the vSphere Problem Detector Operator</td>
<td>2320</td>
</tr>
<tr>
<td>Additional resources</td>
<td>2321</td>
</tr>
</tbody>
</table>

### 16.9.1. Removing a cluster that uses installer-provisioned infrastructure

### 17.10. USING THE VSPHERE PROBLEM DETECTOR OPERATOR

<table>
<thead>
<tr>
<th>Topic</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>About the vSphere Problem Detector Operator</td>
<td>2316</td>
</tr>
<tr>
<td>Running the vSphere Problem Detector Operator checks</td>
<td>2316</td>
</tr>
<tr>
<td>Viewing the events from the vSphere Problem Detector Operator</td>
<td>2317</td>
</tr>
<tr>
<td>Viewing the logs from the vSphere Problem Detector Operator</td>
<td>2317</td>
</tr>
<tr>
<td>Configuration checks run by the vSphere Problem Detector Operator</td>
<td>2318</td>
</tr>
<tr>
<td>About the storage class configuration check</td>
<td>2320</td>
</tr>
<tr>
<td>Metrics for the vSphere Problem Detector Operator</td>
<td>2320</td>
</tr>
<tr>
<td>Additional resources</td>
<td>2321</td>
</tr>
</tbody>
</table>

## CHAPTER 17. INSTALLING ON VMC

### 17.1. PREPARING TO INSTALL ON VMC

<table>
<thead>
<tr>
<th>Topic</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Prerequisites</td>
<td>2322</td>
</tr>
<tr>
<td>Choosing a method to install OpenShift Container Platform on VMC</td>
<td>2322</td>
</tr>
<tr>
<td>Installer-provisioned infrastructure installation of OpenShift Container Platform on VMC</td>
<td>2322</td>
</tr>
<tr>
<td>User-provisioned infrastructure installation of OpenShift Container Platform on VMC</td>
<td>2323</td>
</tr>
<tr>
<td>Uninstalling an installer-provisioned infrastructure installation of OpenShift Container Platform on VMC</td>
<td>2323</td>
</tr>
</tbody>
</table>

### 17.2. INSTALLING A CLUSTER ON VMC

<table>
<thead>
<tr>
<th>Topic</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Setting up VMC for vSphere</td>
<td>2323</td>
</tr>
<tr>
<td>VMC Sizer tool</td>
<td>2325</td>
</tr>
<tr>
<td>vSphere prerequisites</td>
<td>2325</td>
</tr>
<tr>
<td>Internet and Telemetry access for OpenShift Container Platform</td>
<td>2326</td>
</tr>
<tr>
<td>VMware vSphere infrastructure requirements</td>
<td>2326</td>
</tr>
<tr>
<td>vCenter requirements</td>
<td>2327</td>
</tr>
<tr>
<td>Required vCenter account privileges</td>
<td>2327</td>
</tr>
<tr>
<td>Using OpenShift Container Platform with vMotion</td>
<td>2331</td>
</tr>
<tr>
<td>Cluster resources</td>
<td>2332</td>
</tr>
<tr>
<td>Cluster limits</td>
<td>2332</td>
</tr>
<tr>
<td>Networking requirements</td>
<td>2332</td>
</tr>
<tr>
<td>Required IP Addresses</td>
<td>2332</td>
</tr>
<tr>
<td>DNS records</td>
<td>2332</td>
</tr>
<tr>
<td>Generating a key pair for cluster node SSH access</td>
<td>2333</td>
</tr>
<tr>
<td>Obtaining the installation program</td>
<td>2335</td>
</tr>
<tr>
<td>Adding vCenter root CA certificates to your system trust</td>
<td>2336</td>
</tr>
<tr>
<td>Deploying the cluster</td>
<td>2337</td>
</tr>
<tr>
<td>Installing the OpenShift CLI by downloading the binary</td>
<td>2339</td>
</tr>
<tr>
<td>Installing the OpenShift CLI on Linux</td>
<td>2339</td>
</tr>
<tr>
<td>Installing the OpenShift CLI on Windows</td>
<td>2340</td>
</tr>
<tr>
<td>Installing the OpenShift CLI on macOS</td>
<td>2340</td>
</tr>
<tr>
<td>Logging in to the cluster by using the CLI</td>
<td>2341</td>
</tr>
<tr>
<td>Creating registry storage</td>
<td>2341</td>
</tr>
<tr>
<td>Image registry removed during installation</td>
<td>2341</td>
</tr>
<tr>
<td>Image registry storage configuration</td>
<td>2342</td>
</tr>
<tr>
<td>Configuring registry storage for VMware vSphere</td>
<td>2342</td>
</tr>
<tr>
<td>Configuring block registry storage for VMware vSphere</td>
<td>2343</td>
</tr>
<tr>
<td>Backing up VMware vSphere volumes</td>
<td>2344</td>
</tr>
<tr>
<td>Next steps</td>
<td>2345</td>
</tr>
</tbody>
</table>

### 17.3. INSTALLING A CLUSTER ON VMC WITH CUSTOMIZATIONS

<table>
<thead>
<tr>
<th>Topic</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Setting up VMC for vSphere</td>
<td>2345</td>
</tr>
<tr>
<td>VMC Sizer tool</td>
<td>2347</td>
</tr>
<tr>
<td>vSphere prerequisites</td>
<td>2348</td>
</tr>
</tbody>
</table>

### 17.3. INSTALLING A CLUSTER ON VMC WITH CUSTOMIZATIONS

<table>
<thead>
<tr>
<th>Topic</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Setting up VMC for vSphere</td>
<td>2345</td>
</tr>
<tr>
<td>VMC Sizer tool</td>
<td>2347</td>
</tr>
<tr>
<td>vSphere prerequisites</td>
<td>2348</td>
</tr>
</tbody>
</table>
17.3.3. Internet and Telemetry access for OpenShift Container Platform
17.3.4. VMware vSphere infrastructure requirements
17.3.5. vCenter requirements
   Required vCenter account privileges
   Using OpenShift Container Platform with vMotion
   Cluster resources
   Cluster limits
   Networking requirements
   Required IP Addresses
   DNS records
17.3.6. Generating a key pair for cluster node SSH access
17.3.7. Obtaining the installation program
17.3.8. Adding vCenter root CA certificates to your system trust
17.3.9. Creating the installation configuration file
   17.3.9.1. Installation configuration parameters
      17.3.9.1.1. Required configuration parameters
      17.3.9.1.2. Network configuration parameters
      17.3.9.1.3. Optional configuration parameters
      17.3.9.1.4. Additional Google Cloud Platform (GCP) configuration parameters
      17.3.9.1.5. Additional VMware vSphere configuration parameters
      17.3.9.1.6. Optional VMware vSphere machine pool configuration parameters
   17.3.9.2. Sample install-config.yaml file for an installer-provisioned VMware vSphere cluster
17.3.10. Deploying the cluster
17.3.11. Installing the OpenShift CLI by downloading the binary
   Installing the OpenShift CLI on Linux
   Installing the OpenShift CLI on Windows
   Installing the OpenShift CLI on macOS
17.3.12. Logging in to the cluster by using the CLI
17.3.13. Creating registry storage
   17.3.13.1. Image registry removed during installation
   17.3.13.2. Image registry storage configuration
      17.3.13.2.1. Configuring registry storage for VMware vSphere
      17.3.13.2.2. Configuring block registry storage for VMware vSphere
   17.3.14. Backing up VMware vSphere volumes
17.3.15. Next steps

17.4. INSTALLING A CLUSTER ON VMC WITH NETWORK CUSTOMIZATIONS
17.4.1. Setting up VMC for vSphere
17.4.1.1. VMC Sizer tool
17.4.2. vSphere prerequisites
17.4.3. Internet and Telemetry access for OpenShift Container Platform
17.4.4. VMware vSphere infrastructure requirements
17.4.5. vCenter requirements
   Required vCenter account privileges
   Using OpenShift Container Platform with vMotion
   Cluster resources
   Cluster limits
   Networking requirements
   Required IP Addresses
   DNS records
17.4.6. Generating a key pair for cluster node SSH access
17.4.7. Obtaining the installation program
17.4.8. Adding vCenter root CA certificates to your system trust
17.4.9. Creating the installation configuration file
17.4.9.1. Installation configuration parameters
17.4.9.1.1. Required configuration parameters
17.4.9.1.2. Network configuration parameters
17.4.9.1.3. Optional configuration parameters
17.4.9.1.4. Additional Google Cloud Platform (GCP) configuration parameters
17.4.9.1.5. Additional VMware vSphere configuration parameters
17.4.9.1.6. Optional VMware vSphere machine pool configuration parameters
17.4.9.2. Sample install-config.yaml file for an installer-provisioned VMware vSphere cluster
17.4.10. Network configuration phases
17.4.11. Specifying advanced network configuration
17.4.12. Cluster Network Operator configuration
17.4.12.1. Cluster Network Operator configuration object
defaultNetwork object configuration
Configuration for the OpenShift SDN CNI cluster network provider
Configuration for the OVN-Kubernetes CNI cluster network provider
kubeProxyConfig object configuration
17.4.13. Deploying the cluster
17.4.14. Installing the OpenShift CLI by downloading the binary
Installing the OpenShift CLI on Linux
Installing the OpenShift CLI on Windows
Installing the OpenShift CLI on macOS
17.4.15. Logging in to the cluster by using the CLI
17.4.16. Creating registry storage
17.4.16.1. Image registry removed during installation
17.4.16.2. Image registry storage configuration
17.4.16.2.1. Configuring registry storage for VMware vSphere
17.4.16.2.2. Configuring block registry storage for VMware vSphere
17.4.17. Backing up VMware vSphere volumes
17.4.18. Next steps
17.5. INSTALLING A CLUSTER ON VMC IN A RESTRICTED NETWORK
17.5.1. Setting up VMC for vSphere
17.5.1.1. VMC Sizer tool
17.5.2. vSphere prerequisites
17.5.3. About installations in restricted networks
17.5.3.1. Additional limits
17.5.4. Internet and Telemetry access for OpenShift Container Platform
17.5.5. VMware vSphere infrastructure requirements
17.5.6. vCenter requirements
Required vCenter account privileges
Using OpenShift Container Platform with vMotion
Cluster resources
Cluster limits
Networking requirements
Required IP Addresses
DNS records
17.5.7. Generating a key pair for cluster node SSH access
17.5.8. Adding vCenter root CA certificates to your system trust
17.5.9. Creating the RHCOS image for restricted network installations
17.5.10. Creating the installation configuration file
17.5.10.1. Installation configuration parameters
17.5.10.1.1. Required configuration parameters
17.5.10.1.2. Network configuration parameters
17.5.10.1.3. Optional configuration parameters
17.5.10.1.4. Additional Google Cloud Platform (GCP) configuration parameters

17.5.10.1.5. Additional VMware vSphere configuration parameters

17.5.10.1.6. Optional VMware vSphere machine pool configuration parameters

17.5.10.2. Sample install-config.yaml file for an installer-provisioned VMware vSphere cluster

17.5.10.3. Configuring the cluster-wide proxy during installation

17.5.11. Deploying the cluster

17.5.12. Installing the OpenShift CLI by downloading the binary

- Installing the OpenShift CLI on Linux
- Installing the OpenShift CLI on Windows
- Installing the OpenShift CLI on macOS

17.5.13. Logging in to the cluster by using the CLI

17.5.14. Disabling the default OperatorHub sources

17.5.15. Creating registry storage

- 17.5.15.1. Image registry removed during installation
- 17.5.15.2. Image registry storage configuration
- 17.5.15.2.1. Configuring registry storage for VMware vSphere

17.5.16. Next steps

17.6. INSTALLING A CLUSTER ON VMC WITH USER-PROVISIONED INFRASTRUCTURE

17.6.1. Setting up VMC for vSphere

- 17.6.1.1. VMC Sizer tool
- 17.6.2. vSphere prerequisites
- 17.6.3. Internet and Telemetry access for OpenShift Container Platform

17.6.4. VMware vSphere infrastructure requirements

17.6.5. Requirements for a cluster with user-provisioned infrastructure

- 17.6.5.1. Required machines
- 17.6.5.2. Minimum resource requirements
- 17.6.5.3. Managing certificate signing requests

17.6.4.5. Networking requirements for user-provisioned infrastructure

- 17.6.5.4.1. Setting the cluster node hostnames through DHCP
- 17.6.5.4.2. Network connectivity requirements

17.6.5.5. User-provisioned DNS requirements

- 17.6.5.5.1. Example DNS configuration for user-provisioned clusters

17.6.5.6. Load balancing requirements for user-provisioned infrastructure

- 17.6.5.6.1. Example load balancer configuration for user-provisioned clusters

17.6.6. Preparing the user-provisioned infrastructure

17.6.7. Validating DNS resolution for user-provisioned infrastructure

17.6.8. Generating a key pair for cluster node SSH access

17.6.9. Obtaining the installation program

17.6.10. Manually creating the installation configuration file

- 17.6.10.1. Sample install-config.yaml file for VMware vSphere
- 17.6.10.2. Configuring the cluster-wide proxy during installation

17.6.11. Creating the Kubernetes manifest and Ignition config files

17.6.12. Extracting the infrastructure name

17.6.13. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

17.6.14. Adding more compute machines to a cluster in vSphere

17.6.15. Disk partitioning
- Creating a separate /var partition

17.6.16. Updating the bootloader using bootupd

17.6.17. Installing the OpenShift CLI by downloading the binary

- Installing the OpenShift CLI on Linux
- Installing the OpenShift CLI on Windows
- Installing the OpenShift CLI on macOS

17.6.18. Waiting for the bootstrap process to complete
17.6.19. Logging in to the cluster by using the CLI
17.6.20. Approving the certificate signing requests for your machines
17.6.21. Initial Operator configuration
17.6.21.1. Image registry removed during installation
17.6.21.2. Image registry storage configuration
17.6.21.2.1. Configuring registry storage for VMware vSphere
17.6.21.2.2. Configuring storage for the image registry in non-production clusters
17.6.21.2.3. Configuring block registry storage for VMware vSphere
17.6.22. Completing installation on user-provisioned infrastructure
17.6.23. Backing up VMware vSphere volumes
17.6.24. Next steps

17.7. INSTALLING A CLUSTER ON VMC WITH USER-PROVISIONED INFRASTRUCTURE AND NETWORK
CUSTOMIZATIONS
17.7.1. Setting up VMC for vSphere
17.7.1.1. VMC Sizer tool
17.7.2. vSphere prerequisites
17.7.3. Internet and Telemetry access for OpenShift Container Platform
17.7.4. VMware vSphere infrastructure requirements
17.7.5. Requirements for a cluster with user-provisioned infrastructure
17.7.5.1. Required machines
17.7.5.2. Minimum resource requirements
17.7.5.3. Managing certificate signing requests
17.7.5.4. Networking requirements for user-provisioned infrastructure
17.7.5.4.1. Setting the cluster node hostnames through DHCP
17.7.5.4.2. Network connectivity requirements
17.7.5.5. User-provisioned DNS requirements
17.7.5.5.1. Example DNS configuration for user-provisioned clusters
17.7.5.6. Load balancing requirements for user-provisioned infrastructure
17.7.5.6.1. Example load balancer configuration for user-provisioned clusters
17.7.6. Preparing the user-provisioned infrastructure
17.7.7. Validating DNS resolution for user-provisioned infrastructure
17.7.8. Generating a key pair for cluster node SSH access
17.7.9. Obtaining the installation program
17.7.10. Manually creating the installation configuration file
17.7.10.1. Sample install-config.yml file for VMware vSphere
17.7.11. Specifying advanced network configuration
17.7.12. Cluster Network Operator configuration
17.7.12.1. Cluster Network Operator configuration object
17.7.13. Creating the ignition config files
17.7.14. Extracting the infrastructure name
17.7.15. Installing RHCOS and starting the OpenShift Container Platform bootstrap process
17.7.16. Adding more compute machines to a cluster in vSphere
17.7.17. Disk partitioning
17.7.18. Updating the bootloader using bootupd
17.7.19. Waiting for the bootstrap process to complete
17.7.20. Logging in to the cluster by using the CLI
17.7.21. Approving the certificate signing requests for your machines
17.7.22. Initial Operator configuration
17.7.22.1. Image registry removed during installation
17.7.22.2. Image registry storage configuration
17.7.22.2.1. Configuring block registry storage for VMware vSphere
17.7.23. Completing installation on user-provisioned infrastructure
17.7.24. Backing up VMware vSphere volumes
17.7.25. Next steps

17.8. INSTALLING A CLUSTER ON VMC IN A RESTRICTED NETWORK WITH USER-PROVISIONED INFRASTRUCTURE
17.8.1. Setting up VMC for vSphere
17.8.1.1. VMC Sizer tool
17.8.2. vSphere prerequisites
17.8.3. About installations in restricted networks
17.8.3.1. Additional limits
17.8.4. Internet and Telemetry access for OpenShift Container Platform
17.8.5. VMware vSphere infrastructure requirements
17.8.6. Requirements for a cluster with user-provisioned infrastructure
17.8.6.1. Required machines
17.8.6.2. Minimum resource requirements
17.8.6.3. Managing certificate signing requests
17.8.6.4. Networking requirements for user-provisioned infrastructure
17.8.6.4.1. Setting the cluster node hostnames through DHCP
17.8.6.4.2. Network connectivity requirements
17.8.6.5. User-provisioned DNS requirements
17.8.6.5.1. Example DNS configuration for user-provisioned clusters
17.8.6.6. Load balancing requirements for user-provisioned infrastructure
17.8.6.6.1. Example load balancer configuration for user-provisioned clusters
17.8.7. Preparing the user-provisioned infrastructure
17.8.8. Validating DNS resolution for user-provisioned infrastructure
17.8.9. Generating a key pair for cluster node SSH access
17.8.10. Manually creating the installation configuration file
17.8.10.1. Sample install-config.yaml file for VMware vSphere
17.8.10.2. Configuring the cluster-wide proxy during installation
17.8.11. Creating the Kubernetes manifest and Ignition config files
17.8.12. Extracting the infrastructure name
17.8.13. Installing RHCOS and starting the OpenShift Container Platform bootstrap process
17.8.14. Adding more compute machines to a cluster in vSphere
17.8.15. Disk partitioning
17.8.16. Creating a separate /var partition
17.8.17. Updating the bootloader using bootupd
17.8.18. Logging in to the cluster by using the CLI
17.8.19. Approving the certificate signing requests for your machines
17.8.20. Initial Operator configuration
17.8.20.1. Disabling the default OperatorHub sources
17.8.20.2. Image registry storage configuration
17.8.20.2.1. Configuring registry storage for VMware vSphere
17.8.20.2.2. Configuring storage for the image registry in non-production clusters
17.8.20.2.3. Configuring block registry storage for VMware vSphere
17.8.21. Completing installation on user-provisioned infrastructure
17.8.22. Backing up VMware vSphere volumes
17.8.23. Next steps

17.9. UNINSTALLING A CLUSTER ON VMC
17.9.1. Removing a cluster that uses installer-provisioned infrastructure
CHAPTER 18. INSTALLING ON ANY PLATFORM

18.1. INSTALLING A CLUSTER ON ANY PLATFORM

18.1.1. Prerequisites
18.1.2. Internet and Telemetry access for OpenShift Container Platform
18.1.3. Requirements for a cluster with user-provisioned infrastructure
  18.1.3.1. Required machines
  18.1.3.2. Minimum resource requirements
  18.1.3.3. Managing certificate signing requests
  18.1.3.4. Networking requirements for user-provisioned infrastructure
    18.1.3.4.1. Setting the cluster node hostnames through DHCP
    18.1.3.4.2. Network connectivity requirements
  18.1.3.5. User-provisioned DNS requirements
    18.1.3.5.1. Example DNS configuration for user-provisioned clusters
  18.1.3.6. Load balancing requirements for user-provisioned infrastructure
    18.1.3.6.1. Example load balancer configuration for user-provisioned clusters
  18.1.4. Preparing the user-provisioned infrastructure
  18.1.5. Validating DNS resolution for user-provisioned infrastructure
  18.1.6. Generating a key pair for cluster node SSH access
  18.1.7. Obtaining the installation program
  18.1.8. Installing the OpenShift CLI by downloading the binary
    18.1.8.1. Installing the OpenShift CLI on Linux
    18.1.8.2. Installing the OpenShift CLI on Windows
    18.1.8.3. Installing the OpenShift CLI on macOS
  18.1.9. Manually creating the installation configuration file
    18.1.9.1. Sample install-config.yaml file for other platforms
    18.1.9.2. Configuring the cluster-wide proxy during installation
    18.1.9.3. Configuring a three-node cluster
  18.1.10. Creating the Kubernetes manifest and Ignition config files
  18.1.11. Installing RH COS and starting the OpenShift Container Platform bootstrap process
    18.1.11.1. Installing RH COS by using an ISO image
    18.1.11.2. Installing RH COS by using PXE or iPXE booting
    18.1.11.3. Advanced RH COS installation configuration
      18.1.11.3.1. Using advanced networking options for PXE and ISO installations
      18.1.11.3.2. Disk partitioning
        18.1.11.3.2.1. Creating a separate /var partition
        18.1.11.3.2.2. Retaining existing partitions
        18.1.11.3.3. Identifying Ignition configs
          18.1.11.3.3.1. Embedding a live install Ignition config in the RH COS ISO
          18.1.11.3.4. Advanced RH COS installation reference
            18.1.11.3.4.1. Networking and bonding options for ISO installations
            18.1.11.3.4.2. coreos-installer options for ISO installations
            18.1.11.3.4.3. coreos-inst boot options for ISO or PXE installations
    18.1.11.4. Updating the bootloader using bootupd
    18.1.12. Waiting for the bootstrap process to complete
    18.1.13. Logging in to the cluster by using the CLI
    18.1.14. Approving the certificate signing requests for your machines
    18.1.15. Initial Operator configuration
      18.1.15.1. Disabling the default OperatorHub sources
      18.1.15.2. Image registry removed during installation
      18.1.15.3. Image registry storage configuration
        18.1.15.3.1. Configuring registry storage for bare metal and other manual installations
        18.1.15.3.2. Configuring storage for the image registry in non-production clusters
        18.1.15.3.3. Configuring block registry storage
18.1.16. Completing installation on user-provisioned infrastructure 2674
18.1.17. Next steps 2677

CHAPTER 19. INSTALLATION CONFIGURATION ................................. 2678
19.1. CUSTOMIZING NODES 2678
  19.1.1. Creating machine configs with Butane 2678
    19.1.1.1. About Butane 2678
    19.1.1.2. Installing Butane 2678
    19.1.1.3. Creating a MachineConfig object by using Butane 2679
  19.1.2. Adding day-1 kernel arguments 2680
  19.1.3. Adding kernel modules to nodes 2681
    19.1.3.1. Building and testing the kernel module container 2682
    19.1.3.2. Provisioning a kernel module to OpenShift Container Platform 2684
      19.1.3.2.1. Provision kernel modules via a MachineConfig object 2685
  19.1.4. Encrypting and mirroring disks during installation 2687
    19.1.4.1. About disk encryption 2687
      19.1.4.1.1. Configuring an encryption threshold 2688
    19.1.4.2. About disk mirroring 2689
1.1. OPENSIFT CONTAINER PLATFORM INSTALLATION OVERVIEW

The OpenShift Container Platform installation program offers you flexibility. You can use the installation program to deploy a cluster on infrastructure that the installation program provisions and the cluster maintains or deploy a cluster on infrastructure that you prepare and maintain.

These two basic types of OpenShift Container Platform clusters are frequently called installer-provisioned infrastructure clusters and user-provisioned infrastructure clusters.

Both types of clusters have the following characteristics:

- Highly available infrastructure with no single points of failure is available by default
- Administrators maintain control over what updates are applied and when

You use the same installation program to deploy both types of clusters. The main assets generated by the installation program are the Ignition config files for the bootstrap, master, and worker machines. With these three configurations and correctly configured infrastructure, you can start an OpenShift Container Platform cluster.

The OpenShift Container Platform installation program uses a set of targets and dependencies to manage cluster installation. The installation program has a set of targets that it must achieve, and each target has a set of dependencies. Because each target is only concerned with its own dependencies, the installation program can act to achieve multiple targets in parallel. The ultimate target is a running cluster. By meeting dependencies instead of running commands, the installation program is able to recognize and use existing components instead of running the commands to create them again.

The following diagram shows a subset of the installation targets and dependencies:

**Figure 1.1. OpenShift Container Platform installation targets and dependencies**

After installation, each cluster machine uses Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system. RHCOS is the immutable container host version of Red Hat Enterprise Linux (RHEL) and features a RHEL kernel with SELinux enabled by default. It includes the kubelet, which is the Kubernetes node agent, and the CRI-O container runtime, which is optimized for Kubernetes.

Every control plane machine in an OpenShift Container Platform 4.8 cluster must use RHCOS, which
includes a critical first-boot provisioning tool called Ignition. This tool enables the cluster to configure
the machines. Operating system updates are delivered as an Atomic OSTree repository that is
embedded in a container image that is rolled out across the cluster by an Operator. Actual operating
system changes are made in-place on each machine as an atomic operation by using rpm-ostree.
Together, these technologies enable OpenShift Container Platform to manage the operating system
like it manages any other application on the cluster, via in-place upgrades that keep the entire platform
up-to-date. These in-place updates can reduce the burden on operations teams.

If you use RHCOS as the operating system for all cluster machines, the cluster manages all aspects of its
components and machines, including the operating system. Because of this, only the installation
program and the Machine Config Operator can change machines. The installation program uses Ignition
config files to set the exact state of each machine, and the Machine Config Operator completes more
changes to the machines, such as the application of new certificates or keys, after installation.

1.1.1. Installation process

When you install an OpenShift Container Platform cluster, you download the installation program from
the appropriate Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. This site
manages:

- REST API for accounts
- Registry tokens, which are the pull secrets that you use to obtain the required components
- Cluster registration, which associates the cluster identity to your Red Hat account to facilitate
  the gathering of usage metrics

In OpenShift Container Platform 4.8, the installation program is a Go binary file that performs a series
of file transformations on a set of assets. The way you interact with the installation program differs
depending on your installation type.

- For clusters with installer-provisioned infrastructure, you delegate the infrastructure
  bootstrapping and provisioning to the installation program instead of doing it yourself. The
  installation program creates all of the networking, machines, and operating systems that are
  required to support the cluster.
- If you provision and manage the infrastructure for your cluster, you must provide all of the
  cluster infrastructure and resources, including the bootstrap machine, networking, load
  balancing, storage, and individual cluster machines.

You use three sets of files during installation: an installation configuration file that is named install-
config.yaml, Kubernetes manifests, and Ignition config files for your machine types.

**IMPORTANT**

It is possible to modify Kubernetes and the Ignition config files that control the
underlying RHCOS operating system during installation. However, no validation is
available to confirm the suitability of any modifications that you make to these objects. If
you modify these objects, you might render your cluster non-functional. Because of this
risk, modifying Kubernetes and Ignition config files is not supported unless you are
following documented procedures or are instructed to do so by Red Hat support.

The installation configuration file is transformed into Kubernetes manifests, and then the manifests are
wrapped into Ignition config files. The installation program uses these Ignition config files to create the
cluster.
The installation configuration files are all pruned when you run the installation program, so be sure to back up all configuration files that you want to use again.

**IMPORTANT**

You cannot modify the parameters that you set during installation, but you can modify many cluster attributes after installation.

**The installation process with installer-provisioned infrastructure**

The default installation type uses installer-provisioned infrastructure. By default, the installation program acts as an installation wizard, prompting you for values that it cannot determine on its own and providing reasonable default values for the remaining parameters. You can also customize the installation process to support advanced infrastructure scenarios. The installation program provisions the underlying infrastructure for the cluster.

You can install either a standard cluster or a customized cluster. With a standard cluster, you provide minimum details that are required to install the cluster. With a customized cluster, you can specify more details about the platform, such as the number of machines that the control plane uses, the type of virtual machine that the cluster deploys, or the CIDR range for the Kubernetes service network.

If possible, use this feature to avoid having to provision and maintain the cluster infrastructure. In all other environments, you use the installation program to generate the assets that you require to provision your cluster infrastructure.

With installer-provisioned infrastructure clusters, OpenShift Container Platform manages all aspects of the cluster, including the operating system itself. Each machine boots with a configuration that references resources hosted in the cluster that it joins. This configuration allows the cluster to manage itself as updates are applied.

**The installation process with user-provisioned infrastructure**

You can also install OpenShift Container Platform on infrastructure that you provide. You use the installation program to generate the assets that you require to provision the cluster infrastructure, create the cluster infrastructure, and then deploy the cluster to the infrastructure that you provided.

If you do not use infrastructure that the installation program provisioned, you must manage and maintain the cluster resources yourself, including:

- The underlying infrastructure for the control plane and compute machines that make up the cluster
- Load balancers
- Cluster networking, including the DNS records and required subnets
- Storage for the cluster infrastructure and applications

If your cluster uses user-provisioned infrastructure, you have the option of adding RHEL worker machines to your cluster.

**Installation process details**

Because each machine in the cluster requires information about the cluster when it is provisioned, OpenShift Container Platform uses a temporary bootstrap machine during initial configuration to provide the required information to the permanent control plane. It boots by using an Ignition config file that describes how to create the cluster. The bootstrap machine creates the control plane machines.
(also known as the master machines) that make up the control plane. The control plane machines then create the compute machines, which are also known as worker machines. The following figure illustrates this process:

**Figure 1.2. Creating the bootstrap, master, and worker machines**

After the cluster machines initialize, the bootstrap machine is destroyed. All clusters use the bootstrap process to initialize the cluster, but if you provision the infrastructure for your cluster, you must complete many of the steps manually.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for [Recovering from expired control plane certificates](#) for more information.

Bootstrapping a cluster involves the following steps:

1. The bootstrap machine boots and starts hosting the remote resources required for the control plane machines to boot. (Requires manual intervention if you provision the infrastructure)

2. The bootstrap machine starts a single-node etcd cluster and a temporary Kubernetes control plane.

3. The control plane machines fetch the remote resources from the bootstrap machine and finish booting. (Requires manual intervention if you provision the infrastructure)

4. The temporary control plane schedules the production control plane to the production control plane machines.

5. The Cluster Version Operator (CVO) comes online and installs the etcd Operator. The etcd Operator scales up etcd on all control plane nodes.

6. The temporary control plane shuts down and passes control to the production control plane.

7. The bootstrap machine injects OpenShift Container Platform components into the production control plane.
8. The installation program shuts down the bootstrap machine. (Requires manual intervention if you provision the infrastructure)

9. The control plane sets up the worker nodes.

10. The control plane installs additional services in the form of a set of Operators.

The result of this bootstrapping process is a fully running OpenShift Container Platform cluster. The cluster then downloads and configures remaining components needed for the day-to-day operation, including the creation of worker machines in supported environments.

**Installation scope**
The scope of the OpenShift Container Platform installation program is intentionally narrow. It is designed for simplicity and ensured success. You can complete many more configuration tasks after installation completes.

**Additional resources**

- See [Available cluster customizations](#) for details about OpenShift Container Platform configuration resources.

**1.2. SUPPORTED PLATFORMS FOR OPENSHIFT CLUSTERS**

In OpenShift Container Platform 4.8, you can install a cluster that uses installer-provisioned infrastructure on the following platforms:

- Amazon Web Services (AWS)
- Google Cloud Platform (GCP)
- Microsoft Azure
- Red Hat OpenStack Platform (RHOSP) version 13 and 16
  - The latest OpenShift Container Platform release supports both the latest RHOSP long-life release and intermediate release. For complete RHOSP release compatibility, see the [OpenShift Container Platform on RHOSP support matrix](#).
- Red Hat Virtualization (RHV)
- VMware vSphere
- VMware Cloud (VMC) on AWS

For these clusters, all machines, including the computer that you run the installation process on, must have direct internet access to pull images for platform containers and provide telemetry data to Red Hat.

**IMPORTANT**

After installation, the following changes are not supported:

- Mixing cloud provider platforms
- Mixing cloud provider components, such as using a persistent storage framework from a differing platform than what the cluster is installed on
In OpenShift Container Platform 4.8, you can install a cluster that uses user-provisioned infrastructure on the following platforms:

- AWS
- Azure
- GCP
- RHOSP
- RHV
- VMware vSphere
- VMware Cloud on AWS
- Bare metal
- IBM Z or LinuxONE
- IBM Power Systems

With installations on user-provisioned infrastructure, each machine can have full internet access, you can place your cluster behind a proxy, or you can perform a restricted network installation. In a restricted network installation, you can download the images that are required to install a cluster, place them in a mirror registry, and use that data to install your cluster. While you require internet access to pull images for platform containers, with a restricted network installation on vSphere or bare metal infrastructure, your cluster machines do not require direct internet access.

The OpenShift Container Platform 4.x Tested Integrations page contains details about integration testing for different platforms.

Additional resources

- See Supported installation methods for different platforms for more information about the types of installations that are available for each supported platform.

- See Selecting a cluster installation method and preparing it for users for information about choosing an installation method and preparing the required resources.
CHAPTER 2. SELECTING A CLUSTER INSTALLATION METHOD AND PREPARING IT FOR USERS

Before you install OpenShift Container Platform, decide what kind of installation process to follow and make sure you have all of the required resources to prepare the cluster for users.

2.1. SELECTING A CLUSTER INSTALLATION TYPE

Before you install an OpenShift Container Platform cluster, you need to select the best installation instructions to follow. Think about your answers to the following questions to select the best option.

2.1.1. Do you want to install and manage an OpenShift Container Platform cluster yourself?

If you want to install and manage OpenShift Container Platform yourself, you can install it on the following platforms:

- Amazon Web Services (AWS)
- Microsoft Azure
- Google Cloud Platform (GCP)
- Red Hat OpenStack Platform (RHOSP) (RHOSP)
- Red Hat Virtualization (RHV) (RHV)
- IBM Z and LinuxONE
- IBM Z and LinuxONE for Red Hat Enterprise Linux (RHEL) KVM
- IBM Power
- VMware vSphere
- VMware Cloud (VMC) on AWS
- Bare metal or other platform agnostic infrastructure

You can deploy an OpenShift Container Platform 4 cluster to both on-premise hardware and to cloud hosting services, but all of the machines in a cluster must be in the same datacenter or cloud hosting service.

If you want to use OpenShift Container Platform but do not want to manage the cluster yourself, you have several managed service options. If you want a cluster that is fully managed by Red Hat, you can use OpenShift Dedicated or OpenShift Online. You can also use OpenShift as a managed service on Azure, AWS, IBM Cloud, or Google Cloud. For more information about managed services, see the OpenShift Products page.

2.1.2. Have you used OpenShift Container Platform 3 and want to use OpenShift Container Platform 4?

If you used OpenShift Container Platform 3 and want to try OpenShift Container Platform 4, you need to understand how different OpenShift Container Platform 4 is. OpenShift Container Platform 4 weaves the Operators that package, deploy, and manage Kubernetes applications and the operating system...
that the platform runs on, Red Hat Enterprise Linux CoreOS (RHCOS), together seamlessly. Instead of deploying machines and configuring their operating systems so that you can install OpenShift Container Platform on them, the RHCOS operating system is an integral part of the OpenShift Container Platform cluster. Deploying the operating system for the cluster machines as part of the installation process for OpenShift Container Platform. See Comparing OpenShift Container Platform 3 and OpenShift Container Platform 4.

Because you need to provision machines as part of the OpenShift Container Platform cluster installation process, you cannot upgrade an OpenShift Container Platform 3 cluster to OpenShift Container Platform 4. Instead, you must create a new OpenShift Container Platform 4 cluster and migrate your OpenShift Container Platform 3 workloads to them. For more information about migrating, see OpenShift Migration Best Practices. Because you must migrate to OpenShift Container Platform 4, you can use any type of production cluster installation process to create your new cluster.

### 2.1.3. Do you want to use existing components in your cluster?

Because the operating system is integral to OpenShift Container Platform, it is easier to let the installation program for OpenShift Container Platform stand up all of the infrastructure. These are called installer provisioned infrastructure installations. In this type of installation, you can provide some existing infrastructure to the cluster, but the installation program deploys all of the machines that your cluster initially needs.

You can deploy an installer-provisioned infrastructure cluster without specifying any customizations to the cluster or its underlying machines to AWS, Azure, GCP, or VMC on AWS. These installation methods are the fastest way to deploy a production-capable OpenShift Container Platform cluster.

If you need to perform basic configuration for your installer-provisioned infrastructure cluster, such as the instance type for the cluster machines, you can customize an installation for AWS, Azure, GCP, or VMC on AWS.

For installer-provisioned infrastructure installations, you can use an existing VPC in AWS, vNet in Azure, or VPC in GCP. You can also reuse part of your networking infrastructure so that your cluster in AWS, Azure, GCP, or VMC on AWS can coexist with existing IP address allocations in your environment and integrate with existing MTU and VXLAN configurations. If you have existing accounts and credentials on these clouds, you can re-use them, but you might need to modify the accounts to have the required permissions to install OpenShift Container Platform clusters on them.

You can use the installer-provisioned infrastructure method to create appropriate machine instances on your hardware for RHOSP, RHOSP with Kuryr, RHV, vSphere, and bare metal.

If you want to reuse extensive cloud infrastructure, you can complete a user-provisioned infrastructure installation. With these installations, you manually deploy the machines that your cluster requires during the installation process. If you perform a user-provisioned infrastructure installation on AWS, Azure, GCP, or VMC on AWS, you can use the provided templates to help you stand up all of the required components. Otherwise, you can use the provider-agnostic installation method to deploy a cluster into other clouds.

You can also complete a user-provisioned infrastructure installation on your existing hardware. If you use RHOSP, RHOSP on SR-IOV, RHV, IBM Z or LinuxONE, IBM Power, or vSphere, use the specific installation instructions to deploy your cluster. If you use other supported hardware, follow the bare metal installation procedure.

### 2.1.4. Do you need extra security for your cluster?

If you use a user-provisioned installation method, you can configure a proxy for your cluster. The instructions are included in each installation procedure.
If you want to prevent your cluster on a public cloud from exposing endpoints externally, you can deploy a private cluster with installer-provisioned infrastructure on AWS, Azure, or GCP.

If you need to install your cluster that has limited access to the Internet, such as a disconnected or restricted network cluster, you can mirror the installation packages and install the cluster from them. Follow detailed instructions for user provisioned infrastructure installations into restricted networks for AWS, GCP, IBM Z or LinuxONE, IBM Z or LinuxONE with RHEL KVM, IBM Power, vSphere, VMC on AWS, or bare metal. You can also install a cluster into a restricted network using installer-provisioned infrastructure by following detailed instructions for AWS, GCP, VMC on AWS, RHOSP, RHV, and vSphere.

If you need to deploy your cluster to an AWS GovCloud region or Azure government region, you can configure those custom regions during an installer-provisioned infrastructure installation.

You can also configure the cluster machines to use FIPS Validated / Modules in Process cryptographic libraries during installation.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

### 2.2. PREPARING YOUR CLUSTER FOR USERS AFTER INSTALLATION

Some configuration is not required to install the cluster but recommended before your users access the cluster. You can customize the cluster itself by customizing the Operators that make up your cluster and integrate your cluster with other required systems, such as an identity provider.

For a production cluster, you must configure the following integrations:

- Persistent storage
- An identity provider
- Monitoring core OpenShift Container Platform components

### 2.3. PREPARING YOUR CLUSTER FOR WORKLOADS

Depending on your workload needs, you might need to take extra steps before you begin deploying applications. For example, after you prepare infrastructure to support your application build strategy, you might need to make provisions for low-latency workloads or to protect sensitive workloads. You can also configure monitoring for application workloads. If you plan to run Windows workloads, you must enable hybrid networking with OVN-Kubernetes during the installation process; hybrid networking cannot be enabled after your cluster is installed.

### 2.4. SUPPORTED INSTALLATION METHODS FOR DIFFERENT PLATFORMS

You can perform different types of installations on different platforms.

**NOTE**

Not all installation options are supported for all platforms, as shown in the following tables.
### Table 2.1. Installer-provisioned infrastructure options

<table>
<thead>
<tr>
<th></th>
<th>AWS</th>
<th>Azure</th>
<th>GCP</th>
<th>RHOS</th>
<th>RHV</th>
<th>Bare metal</th>
<th>vSphere</th>
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<td></td>
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### Table 2.2. User-provisioned infrastructure options
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<tr>
<th></th>
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<th>GC P</th>
<th>RH OSP</th>
<th>RH OSP on SR-IOV</th>
<th>RH V</th>
<th>Bar e metal</th>
<th>vSphere</th>
<th>VM C</th>
<th>IBM Z</th>
<th>IBM Z with RHEL KV M</th>
<th>IBM Power Platform</th>
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CHAPTER 3. MIRRORING IMAGES FOR A DISCONNECTED INSTALLATION

Before you install a cluster on infrastructure that you provision in a restricted network, you must mirror the required container images into that environment. You can also use this procedure in unrestricted networks to ensure your clusters only use container images that have satisfied your organizational controls on external content.

IMPORTANT

You must have access to the internet to obtain the necessary container images. In this procedure, you place the mirror registry on a mirror host that has access to both your network and the Internet. If you do not have access to a mirror host, use the disconnected procedure to copy images to a device you can move across network boundaries with.

3.1. PREREQUISITES

- You must have a container image registry that supports Docker v2-2 in the location that will host the OpenShift Container Platform cluster, such as one of the following registries:
  - Red Hat Quay
  - JFrog Artifactory
  - Sonatype Nexus Repository
  - Harbor

If you have an entitlement to Red Hat Quay, see the documentation on deploying Red Hat Quay for proof-of-concept purposes or by using the Quay Operator. If you need additional assistance selecting and installing a registry, contact your sales representative or Red Hat support.

3.2. ABOUT THE MIRROR REGISTRY

You can mirror the images that are required for OpenShift Container Platform installation and subsequent product updates to a mirror registry. These actions use the same process. The release image, which contains the description of the content, and the images it references are all mirrored. In addition, the Operator catalog source image and the images that it references must be mirrored for each Operator that you use. After you mirror the content, you configure each cluster to retrieve this content from your mirror registry.

The mirror registry can be any container registry that supports Docker v2-2. All major cloud provider registries, as well as Red Hat Quay, Artifactory, and others, have the necessary support. Using one of these registries ensures that OpenShift Container Platform can verify the integrity of each image in disconnected environments.

The mirror registry must be reachable by every machine in the clusters that you provision. If the registry is unreachable or normal operations such as workload relocation might fail. For that reason, you must run mirror registries in a highly available way, and the mirror registries must at least match the production availability of your OpenShift Container Platform clusters.

When you populate a mirror registry with OpenShift Container Platform images, you can follow two scenarios. If you have a host that can access both the internet and your mirror registry, but not your cluster nodes, you can directly mirror the content from that machine. This process is referred to as
connected mirroring. If you have no such host, you must mirror the images to a file system and then bring that host or removable media into your restricted environment. This process is referred to as disconnected mirroring.

3.3. PREPARING YOUR MIRROR HOST

Before you perform the mirror procedure, you must prepare the host to retrieve content and push it to the remote location.

3.3.1. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:
   
   ```
   $ tar xvzf <file>
   ```
5. Place the oc binary in a directory that is on your PATH.
   
   To check your PATH, execute the following command:
   
   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the oc command:

```
$ oc <command>
```
3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.

4. Unzip the archive with a ZIP program.

5. Move the `oc` binary to a directory that is on your **PATH**.
   To check your **PATH**, open the command prompt and execute the following command:

   ```
   C:> path
   ```

   After you install the CLI, it is available using the `oc` command:

   ```
   C:> oc <command>
   ```

   **Installing the OpenShift CLI on macOS**
   You can install the OpenShift CLI (**oc**) binary on macOS by using the following procedure.

   **Procedure**

   1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

   2. Select your infrastructure provider, and, if applicable, your installation type.

   3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.

   4. Unpack and unzip the archive.

   5. Move the `oc` binary to a directory on your **PATH**.
      To check your **PATH**, open a terminal and execute the following command:

      ```
      $ echo $PATH
      ```

      After you install the CLI, it is available using the `oc` command:

      ```
      $ oc <command>
      ```

   **3.4. CONFIGURING CREDENTIALS THAT ALLOW IMAGES TO BE MIRRORED**

   Create a container image registry credentials file that allows mirroring images from Red Hat to your mirror.

   **WARNING**

   Do not use this image registry credentials file as the pull secret when you install a cluster. If you provide this file when you install cluster, all of the machines in the cluster will have write access to your mirror registry.
WARNING
This process requires that you have write access to a container image registry on the mirror registry and adds the credentials to a registry pull secret.

Prerequisites

- You configured a mirror registry to use in your restricted network.
- You identified an image repository location on your mirror registry to mirror images into.
- You provisioned a mirror registry account that allows images to be uploaded to that image repository.

Procedure

Complete the following steps on the installation host:

1. Download your `registry.redhat.io` pull secret from the Pull Secret page on the Red Hat OpenShift Cluster Manager site and save it to a `.json` file.

   ```bash
   $ echo -n '<user_name>:<password>' | base64 -w0
   BGVtbYk3ZHAtqXs=
   
   1 For `<user_name>` and `<password>`, specify the user name and password that you configured for your registry.

2. Generate the base64-encoded user name and password or token for your mirror registry:

   ```bash
   $ cat ./pull-secret.text | jq . > <path>/<pull-secret-file>
   
   1 Specify the path to the folder to store the pull secret in and a name for the JSON file that you create.

   The contents of the file resemble the following example:

   ```json
   {
   "auths": {
   "cloud.openshift.com": {
   "auth": "b3BlbnNo...",
   "email": "you@example.com"
   },
   "quay.io": {
   "auth": "b3BlbnNo...",
   "email": "you@example.com"
   },
   "registry.connect.redhat.com": {
   "auth": "NTE3Njg5Nj...",
   }
   ```
4. Edit the new file and add a section that describes your registry to it:

```
"auths": {
  "<mirror_registry>": {
    "auth": "<credentials>",
    "email": "you@example.com"
  },
  "cloud.openshift.com": {
    "auth": "b3BlbnNo...",
    "email": "you@example.com"
  },
  "quay.io": {
    "auth": "b3BlbnNo...",
    "email": "you@example.com"
  },
  "registry.connect.redhat.com": {
    "auth": "NTE3Njg5Nj...",
    "email": "you@example.com"
  },
  "registry.redhat.io": {
    "auth": "NTE3Njg5Nj...",
    "email": "you@example.com"
  }
}
```

1. For `<mirror_registry>`, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example, `registry.example.com` or `registry.example.com:5000`

2. For `<credentials>`, specify the base64-encoded user name and password for the mirror registry.

The file resembles the following example:

```
{
  "auths": {
    "<mirror_registry>": {
      "auth": "<credentials>",
      "email": "you@example.com"
    },
    "cloud.openshift.com": {
      "auth": "b3BlbnNo...",
      "email": "you@example.com"
    },
    "quay.io": {
      "auth": "b3BlbnNo...",
      "email": "you@example.com"
    },
    "registry.connect.redhat.com": {
      "auth": "NTE3Njg5Nj...",
      "email": "you@example.com"
    },
    "registry.redhat.io": {
      "auth": "NTE3Njg5Nj...",
      "email": "you@example.com"
    }
  }
}
```

### 3.5. MIRRORING THE OPENSIGHT CONTAINER PLATFORM IMAGE REPOSITORY
Mirror the OpenShift Container Platform image repository to your registry to use during cluster installation or upgrade.

**Prerequisites**

- Your mirror host has access to the Internet.
- You configured a mirror registry to use in your restricted network and can access the certificate and credentials that you configured.
- You downloaded the pull secret from the Pull Secret page on the Red Hat OpenShift Cluster Manager site and modified it to include authentication to your mirror repository.
- If you use self-signed certificates that do not set a Subject Alternative Name, you must precede the `oc` commands in this procedure with `GODEBUG=x509ignoreCN=0`. If you do not set this variable, the `oc` commands will fail with the following error:

  ```
  x509: certificate relies on legacy Common Name field, use SANs or temporarily enable Common Name matching with GODEBUG=x509ignoreCN=0
  ```

**Procedure**

Complete the following steps on the mirror host:

1. Review the OpenShift Container Platform downloads page to determine the version of OpenShift Container Platform that you want to install and determine the corresponding tag on the Repository Tags page.

2. Set the required environment variables:
   
   a. Export the release version:

      ```
      $ OCP_RELEASE=<release_version>
      ```

      For `<release_version>`, specify the tag that corresponds to the version of OpenShift Container Platform to install, such as 4.5.4.

   b. Export the local registry name and host port:

      ```
      $ LOCAL_REGISTRY='<local_registry_host_name>:<local_registry_host_port>'
      ```

      For `<local_registry_host_name>`, specify the registry domain name for your mirror repository, and for `<local_registry_host_port>`, specify the port that it serves content on.

   c. Export the local repository name:

      ```
      $ LOCAL_REPOSITORY='<local_repository_name>'
      ```

      For `<local_repository_name>`, specify the name of the repository to create in your registry, such as `ocp4/openshift4`.

   d. Export the name of the repository to mirror:

      ```
      $ PRODUCT_REPO='openshift-release-dev'
      ```
For a production release, you must specify `openshift-release-dev`.

e. Export the path to your registry pull secret:

\[
\text{\$ LOCAL_SECRET_JSON} = \text{\langle path\_to\_pull\_secret\rangle}
\]

For `\text{\langle path\_to\_pull\_secret\rangle}`, specify the absolute path to and file name of the pull secret for your mirror registry that you created.

f. Export the release mirror:

\[
\text{\$ RELEASE\_NAME} = \text{\"ocp-release\"}
\]

For a production release, you must specify `ocp-release`.

g. Export the type of architecture for your server, such as `x86_64`:

\[
\text{\$ ARCHITECTURE} = \text{\langle server\_architecture\rangle}
\]

h. Export the path to the directory to host the mirrored images:

\[
\text{\$ REMOVABLE\_MEDIA\_PATH} = \text{\langle path\rangle}
\]

Specify the full path, including the initial forward slash (/) character.

3. Mirror the version images to the internal container registry:

- If your mirror host does not have Internet access, take the following actions:
  i. Connect the removable media to a system that is connected to the Internet.
  ii. Review the images and configuration manifests to mirror:

\[
\text{\$ oc adm release mirror -a} \text{\$\{LOCAL\_SECRET\_JSON\}} \ \text{\--from=quay.io/\{PRODUCT\_REPO\}/\{RELEASE\_NAME\}/\{OCP\_RELEASE\}-\{ARCHITECTURE\}} \ \text{\--to=\{LOCAL\_REGISTRY\}/\{LOCAL\_REPOSITORY\}} \ \text{\--to-release-image=\{LOCAL\_REGISTRY\}/\{LOCAL\_REPOSITORY\}/\{OCP\_RELEASE\}-\{ARCHITECTURE\} \ \text{--dry-run}
\]

iii. Record the entire `imageContentSources` section from the output of the previous command. The information about your mirrors is unique to your mirrored repository, and you must add the `imageContentSources` section to the `install-config.yaml` file during installation.

iv. Mirror the images to a directory on the removable media:

\[
\text{\$ oc adm release mirror -a} \text{\$\{LOCAL\_SECRET\_JSON\}} \text{\--to-dir=\{REMOVABLE\_MEDIA\_PATH\}/mirror} \text{\quad quay.io/\{PRODUCT\_REPO\}/\{RELEASE\_NAME\}/\{OCP\_RELEASE\}-\{ARCHITECTURE\}}
\]
v. Take the media to the restricted network environment and upload the images to the local container registry.

```
$ oc image mirror -a ${LOCAL_SECRET_JSON} --from-dir=${REMOVABLE_MEDIA_PATH}/mirror 
  "file://openshift/release:${OCP_RELEASE}"
  ${LOCAL_REGISTRY}/${LOCAL_REPOSITORY}
```

1 For REMOVABLE_MEDIA_PATH, you must use the same path that you specified when you mirrored the images.

- If the local container registry is connected to the mirror host, take the following actions:
  
  i. Directly push the release images to the local registry by using following command:

```
$ oc adm release mirror -a ${LOCAL_SECRET_JSON} \
  --from=quay.io/${PRODUCT_REPO}/${RELEASE_NAME}:${OCP_RELEASE}-
  ${ARCHITECTURE} \
  --to=${LOCAL_REGISTRY}/${LOCAL_REPOSITORY} \
  --to-release-
  image=${LOCAL_REGISTRY}/${LOCAL_REPOSITORY}:${OCP_RELEASE}-
  ${ARCHITECTURE}
```

This command pulls the release information as a digest, and its output includes the imageContentSources data that you require when you install your cluster.

ii. Record the entire imageContentSources section from the output of the previous command. The information about your mirrors is unique to your mirrored repository, and you must add the imageContentSources section to the install-config.yaml file during installation.

```
NOTE

The image name gets patched to Quay.io during the mirroring process, and the podman images will show Quay.io in the registry on the bootstrap virtual machine.
```

4. To create the installation program that is based on the content that you mirrored, extract it and pin it to the release:

- If your mirror host does not have Internet access, run the following command:

```
$ oc adm release extract -a ${LOCAL_SECRET_JSON} --command=openshift-install 
  "${LOCAL_REGISTRY}/${LOCAL_REPOSITORY}:${OCP_RELEASE}"
```

- If the local container registry is connected to the mirror host, run the following command:

```
$ oc adm release extract -a ${LOCAL_SECRET_JSON} --command=openshift-install 
  "${LOCAL_REGISTRY}/${LOCAL_REPOSITORY}:${OCP_RELEASE}-
  ${ARCHITECTURE}"
```
IMPORTANT

To ensure that you use the correct images for the version of OpenShift Container Platform that you selected, you must extract the installation program from the mirrored content.

You must perform this step on a machine with an active Internet connection.

If you are in a disconnected environment, use the --image flag as part of must-gather and point to the payload image.

5. For clusters using installer-provisioned infrastructure, run the following command:

   $ openshift-install

3.6. THE CLUSTER SAMPLES OPERATOR IN A DISCONNECTED ENVIRONMENT

In a disconnected environment, you must take additional steps after you install a cluster to configure the Cluster Samples Operator. Review the following information in preparation.

3.6.1. Cluster Samples Operator assistance for mirroring

During installation, OpenShift Container Platform creates a config map named imagstreamtag-to-image in the openshift-cluster-samples-operator namespace. The imagstreamtag-to-image config map contains an entry, the populating image, for each image stream tag.

The format of the key for each entry in the data field in the config map is <image_stream_name>_<image_stream_tag_name>.

During a disconnected installation of OpenShift Container Platform, the status of the Cluster Samples Operator is set to Removed. If you choose to change it to Managed, it installs samples.

You can use this config map as a reference for which images need to be mirrored for your image streams to import.

- While the Cluster Samples Operator is set to Removed, you can create your mirrored registry, or determine which existing mirrored registry you want to use.
- Mirror the samples you want to the mirrored registry using the new config map as your guide.
- Add any of the image streams you did not mirror to the skippedImagestreams list of the Cluster Samples Operator configuration object.
- Set samplesRegistry of the Cluster Samples Operator configuration object to the mirrored registry.
- Then set the Cluster Samples Operator to Managed to install the image streams you have mirrored.

3.7. NEXT STEPS

- Mirror the OperatorHub images for the Operators that you want to install in your cluster.
● Install a cluster on infrastructure that you provision in your restricted network, such as on VMware vSphere, bare metal, or Amazon Web Services.

### 3.8. ADDITIONAL RESOURCES

● See Gathering data about specific features for more information about using must-gather.
CHAPTER 4. INSTALLING ON AWS

4.1. PREPARING TO INSTALL ON AWS

4.1.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.

4.1.2. Requirements for installing OpenShift Container Platform on AWS

Before installing OpenShift Container Platform on Amazon Web Services (AWS), you must create an AWS account. See Configuring an AWS account for details about configuring an account, account limits, account permissions, IAM user setup, and supported AWS regions.

If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, see Manually creating IAM for AWS for other options, including configuring the Cloud Credential Operator (CCO) to use the Amazon Web Services Security Token Service (AWS STS).

4.1.3. Choosing a method to install OpenShift Container Platform on AWS

You can install OpenShift Container Platform on installer-provisioned or user-provisioned infrastructure. The default installation type uses installer-provisioned infrastructure, where the installation program provisions the underlying infrastructure for the cluster. You can also install OpenShift Container Platform on infrastructure that you provision. If you do not use infrastructure that the installation program provisions, you must manage and maintain the cluster resources yourself.

See Installation process for more information about installer-provisioned and user-provisioned installation processes.

4.1.3.1. Installing a cluster on installer-provisioned infrastructure

You can install a cluster on AWS infrastructure that is provisioned by the OpenShift Container Platform installation program, by using one of the following methods:

- Installing a cluster quickly on AWS You can install OpenShift Container Platform on AWS infrastructure that is provisioned by the OpenShift Container Platform installation program. You can install a cluster quickly by using the default configuration options.

- Installing a customized cluster on AWS You can install a customized cluster on AWS infrastructure that the installation program provisions. The installation program allows for some customization to be applied at the installation stage. Many other customization options are available post-installation.

- Installing a cluster on AWS with network customizations You can customize your OpenShift Container Platform network configuration during installation, so that your cluster can coexist with your existing IP address allocations and adhere to your network requirements.

- Installing a cluster on AWS in a restricted network You can install OpenShift Container Platform on AWS on installer-provisioned infrastructure by using an internal mirror of the
installation release content. You can use this method to install a cluster that does not require an active internet connection to obtain the software components.

- **Installing a cluster on an existing Virtual Private Cloud** You can install OpenShift Container Platform on an existing AWS Virtual Private Cloud (VPC). You can use this installation method if you have constraints set by the guidelines of your company, such as limits when creating new accounts or infrastructure.

- **Installing a private cluster on an existing VPC** You can install a private cluster on an existing AWS VPC. You can use this method to deploy OpenShift Container Platform on an internal network that is not visible to the internet.

- **Installing a cluster on AWS into a government or secret region** OpenShift Container Platform can be deployed into AWS regions that are specifically designed for US government agencies at the federal, state, and local level, as well as contractors, educational institutions, and other US customers that must run sensitive workloads in the cloud.

### 4.1.3.2. Installing a cluster on user-provisioned infrastructure

You can install a cluster on AWS infrastructure that you provision, by using one of the following methods:

- **Installing a cluster on AWS infrastructure that you provide** You can install OpenShift Container Platform on AWS infrastructure that you provide. You can use the provided CloudFormation templates to create stacks of AWS resources that represent each of the components required for an OpenShift Container Platform installation.

- **Installing a cluster on AWS in a restricted network with user-provisioned infrastructure** You can install OpenShift Container Platform on AWS infrastructure that you provide by using an internal mirror of the installation release content. You can use this method to install a cluster that does not require an active internet connection to obtain the software components. You can also use this installation method to ensure that your clusters only use container images that satisfy your organizational controls on external content. While you can install OpenShift Container Platform by using the mirrored content, your cluster still requires internet access to use the AWS APIs.

### 4.1.4. Next steps

- Configuring an AWS account

### 4.2. CONFIGURING AN AWS ACCOUNT

Before you can install OpenShift Container Platform, you must configure an Amazon Web Services (AWS) account.

#### 4.2.1. Configuring Route 53

To install OpenShift Container Platform, the Amazon Web Services (AWS) account you use must have a dedicated public hosted zone in your Route 53 service. This zone must be authoritative for the domain. The Route 53 service provides cluster DNS resolution and name lookup for external connections to the cluster.

**Procedure**

1. Identify your domain, or subdomain, and registrar. You can transfer an existing domain and registrar or obtain a new one through AWS or another source.
NOTE

If you purchase a new domain through AWS, it takes time for the relevant DNS changes to propagate. For more information about purchasing domains through AWS, see Registering Domain Names Using Amazon Route 53 in the AWS documentation.

2. If you are using an existing domain and registrar, migrate its DNS to AWS. See Making Amazon Route 53 the DNS Service for an Existing Domain in the AWS documentation.

3. Create a public hosted zone for your domain or subdomain. See Creating a Public Hosted Zone in the AWS documentation.
   Use an appropriate root domain, such as openshiftcorp.com, or subdomain, such as clusters.openshiftcorp.com.

4. Extract the new authoritative name servers from the hosted zone records. See Getting the Name Servers for a Public Hosted Zone in the AWS documentation.

5. Update the registrar records for the AWS Route 53 name servers that your domain uses. For example, if you registered your domain to a Route 53 service in a different accounts, see the following topic in the AWS documentation: Adding or Changing Name Servers or Glue Records.

6. If you are using a subdomain, add its delegation records to the parent domain. This gives Amazon Route 53 responsibility for the subdomain. Follow the delegation procedure outlined by the DNS provider of the parent domain. See Creating a subdomain that uses Amazon Route 53 as the DNS service without migrating the parent domain in the AWS documentation for an example high level procedure.

4.2.1.1. Ingress Operator endpoint configuration for AWS Route 53

If you install in either Amazon Web Services (AWS) GovCloud (US) US-West or US-East region, the Ingress Operator uses us-gov-west-1 region for Route53 and tagging API clients.

The Ingress Operator uses https://tagging.us-gov-west-1.amazonaws.com as the tagging API endpoint if a tagging custom endpoint is configured that includes the string 'us-gov-east-1'.

For more information on AWS GovCloud (US) endpoints, see the Service Endpoints in the AWS documentation about GovCloud (US).

IMPORTANT

Private, disconnected installations are not supported for AWS GovCloud when you install in the us-gov-east-1 region.

Example Route 53 configuration

```
platform:
  aws:
    region: us-gov-west-1
    serviceEndpoints:
      - name: ec2
        url: https://ec2.us-gov-west-1.amazonaws.com
      - name: elasticloadbalancing
        url: https://elasticloadbalancing.us-gov-west-1.amazonaws.com
      - name: route53
```
Route 53 defaults to https://route53.us-gov.amazonaws.com for both AWS GovCloud (US) regions.

Only the US-West region has endpoints for tagging. Omit this parameter if your cluster is in another region.

4.2.2. AWS account limits

The OpenShift Container Platform cluster uses a number of Amazon Web Services (AWS) components, and the default Service Limits affect your ability to install OpenShift Container Platform clusters. If you use certain cluster configurations, deploy your cluster in certain AWS regions, or run multiple clusters from your account, you might need to request additional resources for your AWS account.

The following table summarizes the AWS components whose limits can impact your ability to install and run OpenShift Container Platform clusters.

<table>
<thead>
<tr>
<th>Component</th>
<th>Number of clusters available by default</th>
<th>Default AWS limit</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Instance Limits</td>
<td>Varies</td>
<td>Varies</td>
<td>By default, each cluster creates the following instances:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- One bootstrap machine, which is removed after installation</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Three control plane nodes (also known as the master nodes)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Three worker nodes</td>
</tr>
</tbody>
</table>

These instance type counts are within a new account’s default limit. To deploy more worker nodes, enable autoscaling, deploy large workloads, or use a different instance type, review your account limits to ensure that your cluster can deploy the machines that you need.

In most regions, the bootstrap and worker machines use an `m4.large` machines and the control plane machines use `m4.xlarge` instances. In some regions, including all regions that do not support these instance types, `m5.large` and `m5.xlarge` instances are used instead.
To provision the cluster in a highly available configuration, the installation program creates a public and private subnet for each availability zone within a region. Each private subnet requires a NAT Gateway, and each NAT gateway requires a separate elastic IP. Review the AWS region map to determine how many availability zones are in each region. To take advantage of the default high availability, install the cluster in a region with at least three availability zones. To install a cluster in a region with more than five availability zones, you must increase the EIP limit.

**IMPORTANT**

To use the us-east-1 region, you must increase the EIP limit for your account.

<table>
<thead>
<tr>
<th>Component</th>
<th>Number of clusters available by default</th>
<th>Default AWS limit</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Elastic IPs (EIPs)</td>
<td>0 to 1</td>
<td>5 EIPs per account</td>
<td>To provision the cluster in a highly available configuration, the installation program creates a public and private subnet for each availability zone within a region. Each private subnet requires a NAT Gateway, and each NAT gateway requires a separate elastic IP. Review the AWS region map to determine how many availability zones are in each region. To take advantage of the default high availability, install the cluster in a region with at least three availability zones. To install a cluster in a region with more than five availability zones, you must increase the EIP limit.</td>
</tr>
<tr>
<td>Virtual Private Clouds (VPCs)</td>
<td>5</td>
<td>5 VPCs per region</td>
<td>Each cluster creates its own VPC.</td>
</tr>
<tr>
<td>Elastic Load Balancing (ELB/NLB)</td>
<td>3</td>
<td>20 per region</td>
<td>By default, each cluster creates internal and external network load balancers for the master API server and a single classic elastic load balancer for the router. Deploying more Kubernetes Service objects with type LoadBalancer will create additional load balancers.</td>
</tr>
<tr>
<td>NAT Gateways</td>
<td>5</td>
<td>5 per availability zone</td>
<td>The cluster deploys one NAT gateway in each availability zone.</td>
</tr>
<tr>
<td>Elastic Network Interfaces (ENIs)</td>
<td>At least 12</td>
<td>350 per region</td>
<td>The default installation creates 21 ENIs and an ENI for each availability zone in your region. For example, the us-east-1 region contains six availability zones, so a cluster that is deployed in that zone uses 27 ENIs. Review the AWS region map to determine how many availability zones are in each region. Additional ENIs are created for additional machines and elastic load balancers that are created by cluster usage and deployed workloads.</td>
</tr>
</tbody>
</table>
### Component
<table>
<thead>
<tr>
<th>Number of clusters available by default</th>
<th>Default AWS limit</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>VPC Gateway</td>
<td>20</td>
<td>20 per account</td>
</tr>
<tr>
<td>S3 buckets</td>
<td>99</td>
<td>100 buckets per account</td>
</tr>
<tr>
<td>Security Groups</td>
<td>250</td>
<td>2,500 per account</td>
</tr>
</tbody>
</table>

#### 4.2.3. Required AWS permissions for the IAM user

When you attach the AdministratorAccess policy to the IAM user that you create in Amazon Web Services (AWS), you grant that user all of the required permissions. To deploy all components of an OpenShift Container Platform cluster, the IAM user requires the following permissions:

**Example 4.1. Required EC2 permissions for installation**

- ec2:AllocateAddress
- ec2:AssociateAddress
- ec2:AuthorizeSecurityGroupEgress
- ec2:AuthorizeSecurityGroupIngress
- ec2:CopyImage
- ec2:CreateNetworkInterface
- ec2:AttachNetworkInterface
- ec2:CreateSecurityGroup
- ec2:CreateTags
- ec2:CreateVolume
- ec2:DeleteSecurityGroup
- ec2:DeleteSnapshot
- ec2:DeleteTags
- ec2:DeregisterImage
- ec2:DescribeAccountAttributes
- ec2:DescribeAddresses
- ec2:DescribeAvailabilityZones
- ec2:DescribeDhcpOptions
- ec2:DescribeImages
- ec2:DescribeInstanceAttribute
- ec2:DescribeInstanceCreditSpecifications
- ec2:DescribeInstances
- ec2:DescribeInstanceTypes
- ec2:DescribeInternetGateways
- ec2:DescribeKeyPairs
- ec2:DescribeNatGateways
- ec2:DescribeNetworkAcls
- ec2:DescribeNetworkInterfaces
- ec2:DescribePrefixLists
- ec2:DescribeRegions
- ec2:DescribeRouteTables
- ec2:DescribeSecurityGroups
- ec2:DescribeSubnets
- ec2:DescribeTags
- ec2:DescribeVolumes
- ec2:DescribeVpcAttribute
- ec2:DescribeVpcClassicLink
- ec2:DescribeVpcClassicLinkDnsSupport
- ec2:DescribeVpcEndpoints
- ec2:DescribeVpcs
- ec2:GetEbsDefaultKmsKeyId
- ec2:ModifyInstanceAttribute
- ec2:ModifyNetworkInterfaceAttribute
- ec2:ReleaseAddress
Example 4.2. Required permissions for creating network resources during installation

- ec2:AssociateDhcpOptions
- ec2:AssociateRouteTable
- ec2:AttachInternetGateway
- ec2:CreateDhcpOptions
- ec2:CreateInternetGateway
- ec2:CreateNatGateway
- ec2:CreateRoute
- ec2:CreateRouteTable
- ec2:CreateSubnet
- ec2:CreateVpc
- ec2:CreateVpcEndpoint
- ec2:ModifySubnetAttribute
- ec2:ModifyVpcAttribute

**NOTE**

If you use an existing VPC, your account does not require these permissions for creating network resources.

Example 4.3. Required Elastic Load Balancing permissions for installation

- elasticloadbalancing:AddTags
- elasticloadbalancing:ApplySecurityGroupsToLoadBalancer
- elasticloadbalancing:AttachLoadBalancerToSubnets
- elasticloadbalancing:ConfigureHealthCheck
- elasticloadbalancing:CreateListener
- elasticloadbalancing:CreateLoadBalancer
- elasticloadbalancing:CreateLoadBalancerListeners
- elasticloadbalancing:CreateTargetGroup
- elasticloadbalancing:DeleteLoadBalancer
- elasticloadbalancing:DeregisterInstancesFromLoadBalancer
- elasticloadbalancing:DeregisterTargets
- elasticloadbalancing:DescribeInstanceHealth
- elasticloadbalancing:DescribeListeners
- elasticloadbalancing:DescribeLoadBalancerAttributes
- elasticloadbalancing:DescribeLoadBalancers
- elasticloadbalancing:DescribeTags
- elasticloadbalancing:DescribeTargetGroupAttributes
- elasticloadbalancing:DescribeTargetHealth
- elasticloadbalancing:ModifyLoadBalancerAttributes
- elasticloadbalancing:ModifyTargetGroup
- elasticloadbalancing:ModifyTargetGroupAttributes
- elasticloadbalancing:RegisterInstancesWithLoadBalancer
- elasticloadbalancing:RegisterTargets
- elasticloadbalancing:SetLoadBalancerPoliciesOfListener

Example 4.4. Required IAM permissions for installation

- iam:AddRoleToInstanceProfile
- iam:CreateInstanceProfile
- iam:CreateRole
- iam:DeleteInstanceProfile
- iam:DeleteRole
- iam:DeleteRolePolicy
- iam:GetInstanceProfile
- iam:GetRole
- iam:GetRolePolicy
- iam:GetUser
• iam:ListInstanceProfilesForRole
• iam:ListRoles
• iam:ListUsers
• iam:PassRole
• iam:PutRolePolicy
• iam:RemoveRoleFromInstanceProfile
• iam:SimulatePrincipalPolicy
• iam:TagRole

**NOTE**

If you have not created an elastic load balancer (ELB) in your AWS account, the IAM user also requires the `iam:CreateServiceLinkedRole` permission.

Example 4.5. Required Route 53 permissions for installation

• route53:ChangeResourceRecordSets
• route53:ChangeTagsForResource
• route53:CreateHostedZone
• route53:DeleteHostedZone
• route53:GetChange
• route53:GetHostedZone
• route53:ListHostedZones
• route53:ListHostedZonesByName
• route53:ListResourceRecordSets
• route53:ListTagsForResource
• route53:UpdateHostedZoneComment

Example 4.6. Required S3 permissions for installation

• s3:CreateBucket
• s3:DeleteBucket
• s3:GetAccelerateConfiguration
• s3:GetBucketAcl
- s3:GetBucketCors
- s3:GetBucketLocation
- s3:GetBucketLogging
- s3:GetBucketObjectLockConfiguration
- s3:GetBucketReplication
- s3:GetBucketRequestPayment
- s3:GetBucketTagging
- s3:GetBucketVersioning
- s3:GetBucketWebsite
- s3:GetEncryptionConfiguration
- s3:GetLifecycleConfiguration
- s3:GetReplicationConfiguration
- s3:ListBucket
- s3:PutBucketAcl
- s3:PutBucketTagging
- s3:PutEncryptionConfiguration

Example 4.7. S3 permissions that cluster Operators require
- s3:DeleteObject
- s3:GetObject
- s3:GetObjectAcl
- s3:GetObjectTagging
- s3:GetObjectVersion
- s3:PutObject
- s3:PutObjectAcl
- s3:PutObjectTagging

Example 4.8. Required permissions to delete base cluster resources
- autoscaling:DescribeAutoScalingGroups
- ec2:DeleteNetworkInterface
Example 4.9. Required permissions to delete network resources

- ec2:DeleteDhcpOptions
- ec2:DeleteInternetGateway
- ec2:DeleteNatGateway
- ec2:DeleteRoute
- ec2:DeleteRouteTable
- ec2:DeleteSubnet
- ec2:DeleteVpc
- ec2:DeleteVpcEndpoints
- ec2:DetachInternetGateway
- ec2:DisassociateRouteTable
- ec2:ReplaceRouteTableAssociation

NOTE

If you use an existing VPC, your account does not require these permissions to delete network resources. Instead, your account only requires the tag:UntagResources permission to delete network resources.
Example 4.10. Additional IAM and S3 permissions that are required to create manifests

- **iam:**CreateAccessKey
- **iam:**CreateUser
- **iam:**DeleteAccessKey
- **iam:**DeleteUser
- **iam:**DeleteUserPolicy
- **iam:**GetUserPolicy
- **iam:**ListAccessKeys
- **iam:**PutUserPolicy
- **iam:**TagUser
- **iam:**GetUserPolicy
- **iam:**ListAccessKeys
- **s3:**PutBucketPublicAccessBlock
- **s3:**GetBucketPublicAccessBlock
- **s3:**PutLifecycleConfiguration
- **s3:**HeadBucket
- **s3:**ListBucketMultipartUploads
- **s3:**AbortMultipartUpload

Example 4.11. Optional permissions for instance and quota checks for installation

- **ec2:**DescribeInstanceTypeOfferings
- **servicequotas:**ListAWSDefaultServiceQuotas

4.2.4. Creating an IAM user

Each Amazon Web Services (AWS) account contains a root user account that is based on the email address you used to create the account. This is a highly-privileged account, and it is recommended to use it for only initial account and billing configuration, creating an initial set of users, and securing the account.

Before you install OpenShift Container Platform, create a secondary IAM administrative user. As you complete the Creating an IAM User in Your AWS Account procedure in the AWS documentation, set the following options:

**Procedure**
1. Specify the IAM user name and select **Programmatic access**.

2. Attach the **AdministratorAccess** policy to ensure that the account has sufficient permission to create the cluster. This policy provides the cluster with the ability to grant credentials to each OpenShift Container Platform component. The cluster grants the components only the credentials that they require.

   **NOTE**
   
   While it is possible to create a policy that grants the all of the required AWS permissions and attach it to the user, this is not the preferred option. The cluster will not have the ability to grant additional credentials to individual components, so the same credentials are used by all components.

3. Optional: Add metadata to the user by attaching tags.

4. Confirm that the user name that you specified is granted the **AdministratorAccess** policy.

5. Record the access key ID and secret access key values. You must use these values when you configure your local machine to run the installation program.

   **IMPORTANT**
   
   You cannot use a temporary session token that you generated while using a multi-factor authentication device to authenticate to AWS when you deploy a cluster. The cluster continues to use your current AWS credentials to create AWS resources for the entire life of the cluster, so you must use key-based, long-lived credentials.

**Additional resources**

- See [Manually creating IAM for AWS](#) for steps to set the Cloud Credential Operator (CCO) to manual mode prior to installation. Use this mode in environments where the cloud identity and access management (IAM) APIs are not reachable, or if you prefer not to store an administrator-level credential secret in the cluster `kube-system` project.

**4.2.5. Required AWS permissions for IAM roles**

You have the option of defining your own IAM roles that are applied to the instance profiles of your machines created by the installation program. You can specify existing IAM roles by defining the `controlPlane.platform.aws.iamRole` and `compute.platform.aws.iamRoleThis` fields in the `install-config.yaml` file. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles.

The control plane and compute machines require the following IAM role permissions:

**Example 4.12. Required IAM role permissions for control plane instance profiles**

- `sts:AssumeRole`
- `ec2:AttachVolume`
- `ec2:AuthorizeSecurityGroupIngress`
- `ec2:CreateSecurityGroup`
- ec2:CreateTags
- ec2:CreateVolume
- ec2:DeleteSecurityGroup
- ec2:DeleteVolume
- ec2:Describe*
- ec2:DetachVolume
- ec2:ModifyInstanceAttribute
- ec2:ModifyVolume
- ec2:RevokeSecurityGroupIngress
- elasticloadbalancing:AddTags
- elasticloadbalancing:AttachLoadBalancerToSubnets
- elasticloadbalancing:ApplySecurityGroupsToLoadBalancer
- elasticloadbalancing:CreateListener
- elasticloadbalancing:CreateLoadBalancer
- elasticloadbalancing:CreateLoadBalancerPolicy
- elasticloadbalancing:CreateLoadBalancerListeners
- elasticloadbalancing:CreateTargetGroup
- elasticloadbalancing:ConfigureHealthCheck
- elasticloadbalancing:DeleteListener
- elasticloadbalancing:DeleteLoadBalancer
- elasticloadbalancing:DeleteLoadBalancerListeners
- elasticloadbalancing:DeleteTargetGroup
- elasticloadbalancing:DeregisterInstancesFromLoadBalancer
- elasticloadbalancing:DeregisterTargets
- elasticloadbalancing:Describe*
- elasticloadbalancing:DetachLoadBalancerFromSubnets
- elasticloadbalancing:ModifyListener
- elasticloadbalancing:ModifyLoadBalancerAttributes
- elasticloadbalancing:ModifyTargetGroup
• elasticloadbalancing:ModifyTargetGroupAttributes
• elasticloadbalancing:RegisterInstancesWithLoadBalancer
• elasticloadbalancing:RegisterTargets
• elasticloadbalancing:SetLoadBalancerPoliciesForBackendServer
• elasticloadbalancing:SetLoadBalancerPoliciesOfListener
• kms:DescribeKey

Example 4.13. Required IAM role permissions for compute instance profiles

• sts:AssumeRole
• ec2:DescribeInstances
• ec2:DescribeRegions

4.2.6. Supported AWS regions

You can deploy an OpenShift Container Platform cluster to the following public regions:

• **af-south-1** (Cape Town)
• **ap-east-1** (Hong Kong)
• **ap-northeast-1** (Tokyo)
• **ap-northeast-2** (Seoul)
• **ap-south-1** (Mumbai)
• **ap-southeast-1** (Singapore)
• **ap-southeast-2** (Sydney)
• **ca-central-1** (Central)
• **eu-central-1** (Frankfurt)
• **eu-north-1** (Stockholm)
• **eu-south-1** (Milan)
• **eu-west-1** (Ireland)
• **eu-west-2** (London)
• **eu-west-3** (Paris)
• **me-south-1** (Bahrain)
• **sa-east-1** (São Paulo)
- **us-east-1** (N. Virginia)
- **us-east-2** (Ohio)
- **us-west-1** (N. California)
- **us-west-2** (Oregon)

The following AWS GovCloud regions are supported:
- **us-gov-west-1**
- **us-gov-east-1**

The AWS C2S Secret Region is supported:
- **us-iso-east-1**

### 4.2.7. Next steps

- Install an OpenShift Container Platform cluster:
  - Quickly install a cluster with default options on installer-provisioned infrastructure
  - Install a cluster with cloud customizations on installer-provisioned infrastructure
  - Install a cluster with network customizations on installer-provisioned infrastructure
  - Installing a cluster on user-provisioned infrastructure in AWS by using CloudFormation templates

### 4.3. MANUALLY CREATING IAM FOR AWS

In environments where the cloud identity and access management (IAM) APIs are not reachable, or the administrator prefers not to store an administrator-level credential secret in the cluster **kube-system** namespace, you can put the Cloud Credential Operator (CCO) into manual mode before you install the cluster.

#### 4.3.1. Alternatives to storing administrator-level secrets in the kube-system project

The Cloud Credential Operator (CCO) manages cloud provider credentials as Kubernetes custom resource definitions (CRDs). You can configure the CCO to suit the security requirements of your organization by setting different values for the `credentialsMode` parameter in the `install-config.yaml` file.

If you prefer not to store an administrator-level credential secret in the cluster **kube-system** project, you can choose one of the following options when installing OpenShift Container Platform:

- **Use the Amazon Web Services Security Token Service**
  You can use the CCO utility (**ccoctl**) to configure the cluster to use the Amazon Web Services Security Token Service (AWS STS). When the CCO utility is used to configure the cluster for STS, it assigns IAM roles that provide short-term, limited-privilege security credentials to components.

- **Manage cloud credentials manually**
  You can set the `credentialsMode` parameter for the CCO to **Manual** to manage cloud
credentials manually. Using manual mode allows each cluster component to have only the permissions it requires, without storing an administrator-level credential in the cluster. You can also use this mode if your environment does not have connectivity to the cloud provider public IAM endpoint. However, you must manually reconcile permissions with new release images for every upgrade. You must also manually supply credentials for every component that requests them.

- **Remove the administrator-level credential secret after installing OpenShift Container Platform with mint mode:**
  If you are using the CCO with the `credentialsMode` parameter set to Mint, you can remove or rotate the administrator-level credential after installing OpenShift Container Platform. Mint mode is the default configuration for the CCO. This option requires the presence of the administrator-level credential during an installation. The administrator-level credential is used during the installation to mint other credentials with some permissions granted. The original credential secret is not stored in the cluster permanently.

**NOTE**

Prior to a non z-stream upgrade, you must reinstate the credential secret with the administrator-level credential. If the credential is not present, the upgrade might be blocked.

Additional resources

- To learn how to use the CCO utility (ccoctl) to configure the CCO to use the AWS STS, see Using manual mode with STS.
- To learn how to rotate or remove the administrator-level credential secret after installing OpenShift Container Platform, see Rotating or removing cloud provider credentials.
- For a detailed description of all available CCO credential modes and their supported platforms, see About the Cloud Credential Operator.

### 4.3.2. Manually create IAM

The Cloud Credential Operator (CCO) can be put into manual mode prior to installation in environments where the cloud identity and access management (IAM) APIs are not reachable, or the administrator prefers not to store an administrator-level credential secret in the cluster `kube-system` namespace.

**Procedure**

1. Change to the directory that contains the installation program and create the `install-config.yaml` file:

   ```
   $ openshift-install create install-config --dir=<installation_directory>
   ```

2. Edit the `install-config.yaml` configuration file so that it contains the `credentialsMode` parameter set to Manual.

   **Example install-config.yaml configuration file**

   ```yaml
   apiVersion: v1
   baseDomain: cluster1.example.com
   ```
This line is added to set the `credentialsMode` parameter to `Manual`.

3. To generate the manifests, run the following command from the directory that contains the installation program:

   $ openshift-install create manifests --dir=<installation_directory>

   For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

4. From the directory that contains the installation program, obtain details of the OpenShift Container Platform release image that your `openshift-install` binary is built to use:

   $ openshift-install version

   **Example output**

   release image quay.io/openshift-release-dev/ocp-release:4.y.z-x86_64

5. Locate all `CredentialsRequest` objects in this release image that target the cloud you are deploying on:

   $ oc adm release extract quay.io/openshift-release-dev/ocp-release:4.y.z-x86_64 --credentials-requests --cloud=aws

   This command creates a YAML file for each `CredentialsRequest` object.

**Sample `CredentialsRequest` object**

```yaml
apiVersion: cloudcredential.openshift.io/v1
kind: CredentialsRequest
metadata:
  name: cloud-credential-operator-iam-ro
  namespace: openshift-cloud-credential-operator
spec:
  secretRef:
    name: cloud-credential-operator-iam-ro-creds
    namespace: openshift-cloud-credential-operator
  providerSpec:
    apiVersion: cloudcredential.openshift.io/v1
    kind: AWSProviderSpec
    statementEntries:
      - effect: Allow
        action:
          - iam:GetUser
```
6. Create YAML files for secrets in the `openshift-install` manifests directory that you generated previously. The secrets must be stored using the namespace and secret name defined in the `spec.secretRef` for each `CredentialsRequest` object. The format for the secret data varies for each cloud provider.

7. From the directory that contains the installation program, proceed with your cluster creation:

   ```bash
   $ openshift-install create cluster --dir=<installation_directory>
   ```

   **IMPORTANT**
   Before upgrading a cluster that uses manually maintained credentials, you must ensure that the CCO is in an upgradeable state. For details, see the Upgrading clusters with manually maintained credentials section of the installation content for your cloud provider.

### 4.3.3. Admin credentials root secret format

Each cloud provider uses a credentials root secret in the `kube-system` namespace by convention, which is then used to satisfy all credentials requests and create their respective secrets. This is done either by minting new credentials, with `mint mode`, or by copying the credentials root secret, with `passthrough mode`.

The format for the secret varies by cloud, and is also used for each `CredentialsRequest` secret.

**Amazon Web Services (AWS) secret format**

```yaml
apiVersion: v1
kind: Secret
metadata:
  namespace: kube-system
  name: aws-creds
stringData:
  aws_access_key_id: <AccessKeyID>
  aws_secret_access_key: <SecretAccessKey>
```

### 4.3.4. Upgrading clusters with manually maintained credentials

If credentials are added in a future release, the Cloud Credential Operator (CCO) upgradable status for a cluster with manually maintained credentials changes to `false`. For minor release, for example, from 4.7 to 4.8, this status prevents you from upgrading until you have addressed any updated permissions. For z-stream releases, for example, from 4.7.12 to 4.7.13, the upgrade is not blocked, but the credentials must still be updated for the new release.

Use the Administrator perspective of the web console to determine if the CCO is upgradeable.

1. Navigate to Administration → Cluster Settings.

2. To view the CCO status details, click cloud-credential in the Cluster Operators list.
3. If the Upgradeable status in the Conditions section is False, examine the CredentialsRequest custom resource for the new release and update the manually maintained credentials on your cluster to match before upgrading.

In addition to creating new credentials for the release image that you are upgrading to, you must review the required permissions for existing credentials and accommodate any new permissions requirements for existing components in the new release. The CCO cannot detect these mismatches and will not set upgradable to false in this case.

The Manually creating IAM section of the installation content for your cloud provider explains how to obtain and use the credentials required for your cloud.

### 4.3.5. Mint mode

Mint mode is the default and recommended Cloud Credential Operator (CCO) credentials mode for OpenShift Container Platform. In this mode, the CCO uses the provided administrator-level cloud credential to run the cluster. Mint mode is supported for AWS, GCP, and Azure.

In mint mode, the admin credential is stored in the kube-system namespace and then used by the CCO to process the CredentialsRequest objects in the cluster and create users for each with specific permissions.

The benefits of mint mode include:

- Each cluster component has only the permissions it requires
- Automatic, on-going reconciliation for cloud credentials, including additional credentials or permissions that might be required for upgrades

One drawback is that mint mode requires admin credential storage in a cluster kube-system secret.

### 4.3.6. Mint mode with removal or rotation of the administrator-level credential

Currently, this mode is only supported on AWS and GCP.

In this mode, a user installs OpenShift Container Platform with an administrator-level credential just like the normal mint mode. However, this process removes the administrator-level credential secret from the cluster post-installation.

The administrator can have the Cloud Credential Operator make its own request for a read-only credential that allows it to verify if all CredentialsRequest objects have their required permissions, thus the administrator-level credential is not required unless something needs to be changed. After the associated credential is removed, it can be deleted or deactivated on the underlying cloud, if desired.

**NOTE**

Prior to a non z-stream upgrade, you must reinstate the credential secret with the administrator-level credential. If the credential is not present, the upgrade might be blocked.

The administrator-level credential is not stored in the cluster permanently.

Following these steps still requires the administrator-level credential in the cluster for brief periods of time. It also requires manually re-instating the secret with administrator-level credentials for each upgrade.
4.3.7. Next steps

- Install an OpenShift Container Platform cluster:
  - Installing a cluster quickly on AWS with default options on installer-provisioned infrastructure
  - Install a cluster with cloud customizations on installer-provisioned infrastructure
  - Install a cluster with network customizations on installer-provisioned infrastructure
  - Installing a cluster on user-provisioned infrastructure in AWS by using CloudFormation templates

4.4. INSTALLING A CLUSTER QUICKLY ON AWS

In OpenShift Container Platform version 4.8, you can install a cluster on Amazon Web Services (AWS) that uses the default configuration options.

4.4.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured an AWS account to host the cluster.

**IMPORTANT**

If you have an AWS profile stored on your computer, it must not use a temporary session token that you generated while using a multi-factor authentication device. The cluster continues to use your current AWS credentials to create AWS resources for the entire life of the cluster, so you must use key-based, long-lived credentials. To generate appropriate keys, see Managing Access Keys for IAM Users in the AWS documentation. You can supply the keys when you run the installation program.

- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials. Manual mode can also be used in environments where the cloud IAM APIs are not reachable.

4.4.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).
Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

**Additional resources**

- See About remote health monitoring for more information about the Telemetry service

### 4.4.3. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.
1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

```bash
$ ssh-keygen -t ed25519 -N '' -f <path>/<file_name>
```

Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

```bash
$ cat <path>/<file_name>.pub
```

For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

```bash
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

**NOTE**

On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

```bash
$ eval "$(ssh-agent -s)"
```

Example output

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

```bash
$ ssh-add <path>/<file_name>
```

Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`
Example output

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

4.4.4. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

```
$ tar xvf openshift-install-linux.tar.gz
```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.
4.4.5. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

   **1** For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **2** To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   Provide values at the prompts:

   a. Optional: Select an SSH key to use to access your cluster machines.

   **NOTE**

   For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

   b. Select `aws` as the platform to target.

   c. If you do not have an Amazon Web Services (AWS) profile stored on your computer, enter the AWS access key ID and secret access key for the user that you configured to run the installation program.
NOTE
The AWS access key ID and secret access key are stored in
~/.aws/credentials in the home directory of the current user on the
installation host. You are prompted for the credentials by the installation
program if the credentials for the exported profile are not present in the file. Any credentials that you provide to the installation program are stored in the file.

d. Select the AWS region to deploy the cluster to.
e. Select the base domain for the Route 53 service that you configured for your cluster.
f. Enter a descriptive name for your cluster.
g. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

NOTE
If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the kubeadmin user, display in your terminal.

Example output

INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s

NOTE
The cluster access and credential information also outputs to <installation_directory>/.openshift_install.log when an installation succeeds.

IMPORTANT
The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.
IMPORTANT
You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

2. Optional: Remove or disable the AdministratorAccess policy from the IAM account that you used to install the cluster.

NOTE
The elevated permissions provided by the AdministratorAccess policy are required only during installation.

Additional resources
- See Configuration and credential file settings in the AWS documentation for more information about AWS profile and credential configuration.

4.4.6. Installing the OpenShift CLI by downloading the binary
You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT
If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux
You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure
1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:
   ```
   $ tar xvzf <file>
   ```
5. Place the oc binary in a directory that is on your PATH. To check your PATH, execute the following command:
   ```
   $ echo $PATH
   ```
After you install the CLI, it is available using the oc command:
```
$ oc <command>
```
Installing the OpenShift CLI on Windows
You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure
1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the oc binary to a directory that is on your PATH.
   To check your PATH, open the command prompt and execute the following command:
   ```
   C:\> path
   ```
   After you install the CLI, it is available using the oc command:
   ```
   C:\> oc <command>
   ```

Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure
1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:
   ```
   $ echo $PATH
   ```
   After you install the CLI, it is available using the oc command:
   ```
   $ oc <command>
   ```

4.4.7. Logging in to the cluster by using the CLI
You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.
Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

Procedure

1. Export the `kubeadmin` credentials:

```
$ export KUBECONFIG=<installation_directory>/auth/kubeconfig
```

1 For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

```
$ oc whoami
```

Example output

```
system:admin
```

### 4.4.8. Logging in to the cluster by using the web console

The `kubeadmin` user exists by default after an OpenShift Container Platform installation. You can log into your cluster as the `kubeadmin` user by using the OpenShift Container Platform web console.

Prerequisites

- You have access to the installation host.
- You completed a cluster installation and all cluster Operators are available.

Procedure

1. Obtain the password for the `kubeadmin` user from the `kubeadmin-password` file on the installation host:

```
$ cat <installation_directory>/auth/kubeadmin-password
```

    **NOTE**

Alternatively, you can obtain the `kubeadmin` password from the `<installation_directory>/openshift_install.log` log file on the installation host.

2. List the OpenShift Container Platform web console route:

```
$ oc get routes -n openshift-console | grep 'console-openshift'
```
Alternatively, you can obtain the OpenShift Container Platform route from the `<installation_directory>/.openshift_install.log` log file on the installation host.

**Example output**

```console
console  console-openshift-console.apps.<cluster_name>.<base_domain>  console
https  reencrypt/Redirect  None
```

3. Navigate to the route detailed in the output of the preceding command in a web browser and log in as the **kubeadmin** user.

**Additional resources**

- See *Accessing the web console* for more details about accessing and understanding the OpenShift Container Platform web console.

### 4.4.9. Next steps

- **Validating an installation.**
- **Customize your cluster.**
- If necessary, you can **opt out of remote health reporting**.
- If necessary, you can **remove cloud provider credentials**.

### 4.5. INSTALLING A CLUSTER ON AWS WITH CUSTOMIZATIONS

In OpenShift Container Platform version 4.8, you can install a customized cluster on infrastructure that the installation program provisions on Amazon Web Services (AWS). To customize the installation, you modify parameters in the `install-config.yaml` file before you install the cluster.

**NOTE**

The scope of the OpenShift Container Platform installation configurations is intentionally narrow. It is designed for simplicity and ensured success. You can complete many more OpenShift Container Platform configuration tasks after an installation completes.

### 4.5.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured an AWS account to host the cluster.
If you have an AWS profile stored on your computer, it must not use a temporary session token that you generated while using a multi-factor authentication device. The cluster continues to use your current AWS credentials to create AWS resources for the entire life of the cluster, so you must use long-lived credentials. To generate appropriate keys, see Managing Access Keys for IAM Users in the AWS documentation. You can supply the keys when you run the installation program.

- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

### 4.5.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

**Additional resources**

- See About remote health monitoring for more information about the Telemetry service.

### 4.5.3. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes.
through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the 
~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N '' -f <path>/<file_name>  
   ```

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```bash
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   ```bash
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.
NOTE
On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

a. If the ssh-agent process is not already running for your local user, start it as a background task:

```
$ eval "$(ssh-agent -s)"
```

Example output

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

```
$ ssh-add <path>/<file_name>
```

   1 Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

Example output

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

4.5.4. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.
IMPORTANT

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

IMPORTANT

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

```
$ tar xvf openshift-install-linux.tar.gz
```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

4.5.5. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Amazon Web Services (AWS).

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create the `install-config.yaml` file.

   a. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

   1 For `<installation_directory>`, specify the directory name to store the files that the installation program creates.
IMPORTANT

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

b. At the prompts, provide the configuration details for your cloud:

i. Optional: Select an SSH key to use to access your cluster machines.

NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

ii. Select AWS as the platform to target.

iii. If you do not have an Amazon Web Services (AWS) profile stored on your computer, enter the AWS access key ID and secret access key for the user that you configured to run the installation program.

iv. Select the AWS region to deploy the cluster to.

v. Select the base domain for the Route 53 service that you configured for your cluster.

vi. Enter a descriptive name for your cluster.

vii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the install-config.yaml file. You can find more information about the available parameters in the “Installation configuration parameters” section.
NOTE

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the `ovirt-config.yaml` file and the `install-config.yaml` file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ```yaml
   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

2. In the `install-config.yaml` file:

   ```yaml
   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

IMPORTANT

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

4.5.5.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

NOTE

After installation, you cannot modify these parameters in the `install-config.yaml` file.

IMPORTANT

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

4.5.5.1.1. Required configuration parameters
Required installation configuration parameters are described in the following table:

Table 4.1. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the baseDomain and metadata.name parameter values that uses the <code>&lt;metadata.name&gt;.&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{.metadata.name}</code>. <code>{.baseDomain}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, openstack, ovirt, vsphere. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

Table 4.2. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
</table>
| pullSecret       | Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io. | {  
|                  |                                                                              | "auths":{  
|                  |                                                                              | "cloud.openshift.com":{  
|                  |                                                                              |   "auth":"b3Blb="  
|                  |                                                                              |   "email":"you@example.com"  
|                  |                                                                              | },  
|                  |                                                                              | "quay.io":{  
|                  |                                                                              |   "auth":"b3Blb="  
|                  |                                                                              |   "email":"you@example.com"  
|                  |                                                                              | }  
|                  |                                                                              | } |

4.5.5.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

Table 4.2. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td>networking.network</td>
<td></td>
<td>NOTE</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either <strong>OpenShiftSDN</strong> or <strong>OVNKubernetes</strong>. The default value is <strong>OpenShiftSDN</strong>.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: <strong>10.128.0.0/14</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
</tbody>
</table>
### 4.5.5.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use networking.clusterNetwork. An IP address block. An IPv4 network.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16. The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>An array with an IP address block in CIDR format. For example: networking: serviceNetwork: - 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example: networking: machineNetwork: - cidr: 10.0.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use networking.machineNetwork. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16. NOTE Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.</td>
</tr>
</tbody>
</table>

---

**NOTE**

Set the `networking.machineNetwork` to match the CIDR that the preferred NIC resides in.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes' trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use compute. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use compute. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the controlPlane.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores. IMPORTANT If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
</tbody>
</table>
The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;).</td>
</tr>
<tr>
<td></td>
<td>dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td></td>
</tr>
</tbody>
</table>
Enable or disable FIPS mode. The default is **false** (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**
The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.

**NOTE**
If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode.</td>
<td>false or true</td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <strong>source</strong> and, optionally, <strong>mirrors</strong>, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use imageContentSources. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td>Internal or External. To deploy a private cluster, which cannot be accessed from the internet, set publish to <strong>Internal</strong>. The default value is <strong>External</strong>.</td>
</tr>
</tbody>
</table>
The SSH key or keys to authenticate access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

One or more keys. For example:

```
sshKey:
  <key1>
  <key2>
  <key3>
```

### 4.5.5.1.4. Optional AWS configuration parameters

Optional AWS configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.platform.aws.amiID</code></td>
<td>The AWS AMI used to boot compute machines for the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td><code>compute.platform.aws.iamRole</code></td>
<td>A pre-existing AWS IAM role applied to the compute machine pool instance profiles. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles. If undefined, the installation program creates a new IAM role.</td>
<td>The name of a valid AWS IAM role.</td>
</tr>
<tr>
<td><code>compute.platform.aws.rootVolume.iops</code></td>
<td>The Input/Output Operations Per Second (IOPS) that is reserved for the root volume.</td>
<td>Integer, for example <strong>4000</strong>.</td>
</tr>
<tr>
<td><code>compute.platform.aws.rootVolume.size</code></td>
<td>The size in GiB of the root volume.</td>
<td>Integer, for example <strong>500</strong>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>compute.platform.aws.rootVolume.type</code></td>
<td>The instance type of the root volume.</td>
<td>Valid AWS EBS instance type, such as <code>io1</code>.</td>
</tr>
<tr>
<td><code>compute.platform.aws.type</code></td>
<td>The EC2 instance type for the compute machines.</td>
<td>Valid AWS instance type, such as <code>m4.2xlarge</code>. See the Instance types for machines table that follows.</td>
</tr>
<tr>
<td><code>compute.platform.aws.zones</code></td>
<td>The availability zones where the installation program creates machines for the compute machine pool. If you provide your own VPC, you must provide a subnet in that availability zone.</td>
<td>A list of valid AWS availability zones, such as <code>us-east-1c</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>compute.aws.region</code></td>
<td>The AWS region that the installation program creates compute resources in.</td>
<td>Any valid AWS region, such as <code>us-east-1</code>.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.amiID</code></td>
<td>The AWS AMI used to boot control plane machines for the cluster. This is required for regions that require a custom RH COS AMI.</td>
<td>Any published or custom RH COS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.iamRole</code></td>
<td>A pre-existing AWS IAM role applied to the control plane machine pool instance profiles. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles. If undefined, the installation program creates a new IAM role.</td>
<td>The name of a valid AWS IAM role.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.type</code></td>
<td>The EC2 instance type for the control plane machines.</td>
<td>Valid AWS instance type, such as <code>m5.xlarge</code>. See the Instance types for machines table that follows.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.zones</code></td>
<td>The availability zones where the installation program creates machines for the control plane machine pool.</td>
<td>A list of valid AWS availability zones, such as <code>us-east-1c</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>controlPlane.aws.region</code></td>
<td>The AWS region that the installation program creates control plane resources in.</td>
<td>Valid AWS region, such as <code>us-east-1</code>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>---------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>platform.aws.amiID</code></td>
<td>The AWS AMI used to boot all machines for the cluster. If set, the AMI must belong to the same region as the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td><code>platform.aws.hostedZone</code></td>
<td>An existing Route 53 private hosted zone for the cluster. You can only use a pre-existing hosted zone when also supplying your own VPC. The hosted zone must already be associated with the user-provided VPC before installation. Also, the domain of the hosted zone must be the cluster domain or a parent of the cluster domain. If undefined, the installation program creates a new hosted zone.</td>
<td>String, for example <code>Z3URY6TWQ91KVV</code>.</td>
</tr>
<tr>
<td><code>platform.aws.serviceEndpoints.name</code></td>
<td>The AWS service endpoint name. Custom endpoints are only required for cases where alternative AWS endpoints, like FIPS, must be used. Custom API endpoints can be specified for EC2, S3, IAM, Elastic Load Balancing, Tagging, Route 53, and STS AWS services.</td>
<td>Valid AWS service endpoint name.</td>
</tr>
<tr>
<td><code>platform.aws.serviceEndpoints.url</code></td>
<td>The AWS service endpoint URL. The URL must use the https protocol and the host must trust the certificate.</td>
<td>Valid AWS service endpoint URL.</td>
</tr>
<tr>
<td><code>platform.aws.userTags</code></td>
<td>A map of keys and values that the installation program adds as tags to all resources that it creates.</td>
<td>Any valid YAML map, such as key value pairs in the &lt;key&gt;: &lt;value&gt; format. For more information about AWS tags, see Tagging Your Amazon EC2 Resources in the AWS documentation.</td>
</tr>
</tbody>
</table>
If you provide the VPC instead of allowing the installation program to create the VPC for you, specify the subnet for the cluster to use. The subnet must be part of the same `machineNetwork[].cidr` ranges that you specify. For a standard cluster, specify a public and a private subnet for each availability zone. For a private cluster, specify a private subnet for each availability zone.

---

4.5.5.2. Supported AWS machine types

The following Amazon Web Services (AWS) instance types are supported with OpenShift Container Platform.

### Example 4.14. Instance types for machines

<table>
<thead>
<tr>
<th>Instance type</th>
<th>Bootstrap</th>
<th>Control plane</th>
<th>Compute</th>
</tr>
</thead>
<tbody>
<tr>
<td>i3.large</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m4.large</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.xlarge</td>
<td></td>
<td>x</td>
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</tr>
<tr>
<td>m4.2xlarge</td>
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<td>x</td>
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<tr>
<td>m4.4xlarge</td>
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<tr>
<td>m4.10xlarge</td>
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<td>x</td>
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<tr>
<td>m4.16xlarge</td>
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<td>x</td>
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<tr>
<td>m5.large</td>
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<td></td>
<td>x</td>
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<tr>
<td>m5.xlarge</td>
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<td>x</td>
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<tr>
<td>m5.2xlarge</td>
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<td>x</td>
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<tr>
<td>m5.4xlarge</td>
<td>x</td>
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<td></td>
</tr>
<tr>
<td>Instance type</td>
<td>Bootstrap</td>
<td>Control plane</td>
<td>Compute</td>
</tr>
<tr>
<td>------------------</td>
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<tr>
<td>m5.8xlarge</td>
<td>x</td>
<td>x</td>
<td>x</td>
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<tr>
<td>m5.12xlarge</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>m5.16xlarge</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>m5a.large</td>
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<td>x</td>
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<tr>
<td>m5a.xlarge</td>
<td>x</td>
<td>x</td>
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<tr>
<td>m5a.2xlarge</td>
<td>x</td>
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<tr>
<td>m5a.4xlarge</td>
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<tr>
<td>m5a.8xlarge</td>
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<tr>
<td>m5a.10xlarge</td>
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<td>x</td>
</tr>
<tr>
<td>m5a.16xlarge</td>
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<td>x</td>
<td>x</td>
</tr>
<tr>
<td>c4.large</td>
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<tr>
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<td>c5.xlarge</td>
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<td>c5.4xlarge</td>
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</tr>
<tr>
<td>c5.9xlarge</td>
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<td>x</td>
</tr>
<tr>
<td>c5.12xlarge</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>c5.18xlarge</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Instance type</td>
<td>Bootstrap</td>
<td>Control plane</td>
<td>Compute</td>
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<tr>
<td>c5.24xlarge</td>
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<td>x</td>
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<tr>
<td>c5a.large</td>
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<tr>
<td>c5a.xlarge</td>
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<td>c5a.2xlarge</td>
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<tr>
<td>c5a.4xlarge</td>
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<tr>
<td>c5a.8xlarge</td>
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<tr>
<td>c5a.12xlarge</td>
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<tr>
<td>c5a.16xlarge</td>
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</tr>
<tr>
<td>c5a.24xlarge</td>
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<td></td>
<td>x</td>
</tr>
<tr>
<td>r4.large</td>
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<tr>
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<tr>
<td>r4.2xlarge</td>
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<tr>
<td>r4.8xlarge</td>
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<td>r5.12xlarge</td>
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<td>r5.16xlarge</td>
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</tr>
<tr>
<td>Instance type</td>
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<td>Control plane</td>
<td>Compute</td>
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<td>r5a.8xlarge</td>
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<td>r5a.12xlarge</td>
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<td>r5a.16xlarge</td>
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</tr>
<tr>
<td>r5a.24xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>t3.large</td>
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</tr>
<tr>
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<td>x</td>
</tr>
<tr>
<td>t3a.2xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
</tbody>
</table>

4.5.5.3. Sample customized install-config.yaml file for AWS

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

**IMPORTANT**

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
credentialsMode: Mint
controlPlane:
```
Required. The installation program prompts you for this value.

Optional: Add this parameter to force the Cloud Credential Operator (CCO) to use the specified
If you do not provide these parameters and values, the installation program provides the default value.

The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

IMPORTANT

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger instance types, such as m4.2xlarge or m5.2xlarge, for your machines if you disable simultaneous multithreading.

To configure faster storage for etcd, especially for larger clusters, set the storage type as io1 and set iops to 2000.

The ID of the AMI used to boot machines for the cluster. If set, the AMI must belong to the same region as the cluster.

The AWS service endpoints. Custom endpoints are required when installing to an unknown AWS region. The endpoint URL must use the https protocol and the host must trust the certificate.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

You can optionally provide the sshKey value that you use to access the machines in your cluster.

NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

4.5.6. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.
**Important**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

   **NOTE**

   For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.

   **NOTE**

   To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **Example output**

   ```
   INFO Install complete!
   INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
   INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
   INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
   INFO Time elapsed: 36m22s
   ```

   **NOTE**

   The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.
The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kublet certificates. See the documentation for Recovering from expired control plane certificates for more information.

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

2. Optional: Remove or disable the `AdministratorAccess` policy from the IAM account that you used to install the cluster.

The elevated permissions provided by the `AdministratorAccess` policy are required only during installation.

4.5.7. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   ```
   $ tar xvzf <file>
   ```

5. Place the oc binary in a directory that is on your PATH. To check your PATH, execute the following command:
After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (`oc`) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.
4. Unzip the archive with a ZIP program.
5. Move the `oc` binary to a directory that is on your `PATH`.
   To check your `PATH`, open the command prompt and execute the following command:

```
C:\> path
```

After you install the CLI, it is available using the `oc` command:

```
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.
4. Unpack and unzip the archive.
5. Move the `oc` binary to a directory on your `PATH`.
   To check your `PATH`, open a terminal and execute the following command:

```
$ echo $PATH
$ oc <command>
```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```
4.5.8. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

Procedure

1. Export the `kubeadmin` credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```
   $ oc whoami
   ```

   Example output

   ```
   system:admin
   ```

4.5.9. Logging in to the cluster by using the web console

The `kubeadmin` user exists by default after an OpenShift Container Platform installation. You can log into your cluster as the `kubeadmin` user by using the OpenShift Container Platform web console.

Prerequisites

- You have access to the installation host.
- You completed a cluster installation and all cluster Operators are available.

Procedure

1. Obtain the password for the `kubeadmin` user from the `kubeadmin-password` file on the installation host:

   ```
   $ cat <installation_directory>/auth/kubeadmin-password
   ```

   **NOTE**

   Alternatively, you can obtain the `kubeadmin` password from the `<installation_directory>/openshift_install.log` log file on the installation host.
2. List the OpenShift Container Platform web console route:

   $$ oc get routes -n openshift-console | grep 'console-openshift' $$

   **NOTE**
   
   Alternatively, you can obtain the OpenShift Container Platform route from the
   `<installation_directory>/.openshift_install.log` log file on the installation host.

   **Example output**

   ```
   console console-openshift-console.apps.<cluster_name>.<base_domain> console
   https reencrypt/Redirect None
   ```

3. Navigate to the route detailed in the output of the preceding command in a web browser and
   log in as the **kubeadmin** user.

**Additional resources**

- See [Accessing the web console](#) for more details about accessing and understanding the
  OpenShift Container Platform web console.

**4.5.10. Next steps**

- [Validating an installation](#).

- [Customize your cluster](#).

- If necessary, you can [opt out of remote health reporting](#).

- If necessary, you can [remove cloud provider credentials](#).

**4.6. INSTALLING A CLUSTER ON AWS WITH NETWORK CUSTOMIZATIONS**

In OpenShift Container Platform version 4.8, you can install a cluster on Amazon Web Services (AWS)
with customized network configuration options. By customizing your network configuration, your cluster

can coexist with existing IP address allocations in your environment and integrate with existing MTU and
VXLAN configurations.

You must set most of the network configuration parameters during installation, and you can modify only
**kubeProxy** configuration parameters in a running cluster.

**4.6.1. Prerequisites**

- You reviewed details about the OpenShift Container Platform installation and update
  processes.

- You read the documentation on selecting a cluster installation method and preparing it for
  users.

- You configured an AWS account to host the cluster.
IMPORTANT

If you have an AWS profile stored on your computer, it must not use a temporary session token that you generated while using a multi-factor authentication device. The cluster continues to use your current AWS credentials to create AWS resources for the entire life of the cluster, so you must use key-based, long-lived credentials. To generate appropriate keys, see Managing Access Keys for IAM Users in the AWS documentation. You can supply the keys when you run the installation program.

- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

4.6.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

IMPORTANT

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

Additional resources

- See About remote health monitoring for more information about the Telemetry service.

4.6.3. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes
through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RH COS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>  
   ```

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.
NOTE

On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

1. If the ssh-agent process is not already running for your local user, start it as a background task:

   $ eval "$(ssh-agent -s)"

   **Example output**

   Agent pid 31874

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the ssh-agent:

      $ ssh-add <path>/<file_name>  

   1. Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

   **Example output**

   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

**4.6.4. Obtaining the installation program**

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.
IMPORTANT

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

IMPORTANT

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

$ tar xvf openshift-install-linux.tar.gz

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

4.6.5. Network configuration phases

There are two phases prior to OpenShift Container Platform installation where you can customize the network configuration.

Phase 1

You can customize the following network-related fields in the install-config.yaml file before you create the manifest files:

- networking.networkType
- networking.clusterNetwork
- networking.serviceNetwork
- networking.machineNetwork

For more information on these fields, refer to Installation configuration parameters.

NOTE

Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.

Phase 2

After creating the manifest files by running openshift-install create manifests, you can define a customized Cluster Network Operator manifest with only the fields you want to modify. You can use the manifest to specify advanced network configuration.
You cannot override the values specified in phase 1 in the `install-config.yaml` file during phase 2. However, you can further customize the cluster network provider during phase 2.

4.6.6. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Amazon Web Services (AWS).

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create the `install-config.yaml` file.
   a. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

   For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:
      i. Optional: Select an SSH key to use to access your cluster machines.

      **NOTE**

      For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

      ii. Select **AWS** as the platform to target.

      iii. If you do not have an Amazon Web Services (AWS) profile stored on your computer, enter the AWS access key ID and secret access key for the user that you configured to run the installation program.

      iv. Select the AWS region to deploy the cluster to.
v. Select the base domain for the Route 53 service that you configured for your cluster.

vi. Enter a descriptive name for your cluster.

vii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the `install-config.yaml` file. You can find more information about the available parameters in the "Installation configuration parameters" section.

**NOTE**

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the `ovirt-config.yaml` file and the `install-config.yaml` file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ```yaml
   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

2. In the `install-config.yaml` file:

   ```yaml
   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

### 4.6.6.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.
**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

### 4.6.6.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

**Table 4.5. Required parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>apiVersion</code></td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is <code>v1</code>. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td><code>baseDomain</code></td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;</code>, <code>&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td><code>metadata</code></td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td><code>metadata.name</code></td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
</tbody>
</table>
### Platform

The configuration for the specific platform upon which to perform the installation: **aws, baremetal, azure, openstack, ovirt, vsphere**. For additional information about platform.<platform> parameters, consult the table for your specific platform that follows.

### Pull Secret

Get a pull secret from [https://cloud.redhat.com/openshift/install/pull-secret](https://cloud.redhat.com/openshift/install/pull-secret) to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

```json
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```

---

### 4.6.6.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

#### Table 4.6. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
</tbody>
</table>

**NOTE**

You cannot modify parameters specified by the `networking` object after installation.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.network Type</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>The default value is 10.128.0.0/14 with a host prefix of /23.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use networking.clusterNetwork. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^((32 - 23) - 2)) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td></td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### 4.6.6.13. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 4.7. Optional parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.

### IMPORTANT
If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use compute. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use compute. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the controlPlane.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or **hyperthreading**, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.

**IMPORTANT**
If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

### controlPlane.name
- **Required if you use controlPlane.**
- The name of the machine pool.
  - **Values:** master

### controlPlane.platform
- **Required if you use controlPlane.**
- Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the `compute.platform` parameter value.
  - **Values:** aws, azure, gcp, openstack, ovirt, vsphere, or {}
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;`).</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
Enable or disable FIPS mode. The default is `false` (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

### IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.

### NOTE

If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>fips</strong></td>
<td>Sources and repositories for the release-image content.</td>
<td><code>false</code> or <code>true</code></td>
</tr>
<tr>
<td><strong>imageContentSources</strong></td>
<td>Required if you use <strong>imageContentSources</strong>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
<tr>
<td><strong>imageContentSources.source</strong></td>
<td>Array of strings. Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td><strong>imageContentSources.mirrors</strong></td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><strong>Internal</strong> or <strong>External</strong>. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to <strong>Internal</strong>. The default value is <strong>External</strong>.</td>
</tr>
</tbody>
</table>
The SSH key or keys to authenticate access your cluster machines.

**NOTE**
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

One or more keys. For example:

```markdown
sshKey:
  <key1>
  <key2>
  <key3>
```

### 4.6.6.1.4. Optional AWS configuration parameters

Optional AWS configuration parameters are described in the following table:

#### Table 4.8. Optional AWS parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.platform.amiID</code></td>
<td>The AWS AMI used to boot compute machines for the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td><code>compute.platform.iamRole</code></td>
<td>A pre-existing AWS IAM role applied to the compute machine pool instance profiles. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles. If undefined, the installation program creates a new IAM role.</td>
<td>The name of a valid AWS IAM role.</td>
</tr>
<tr>
<td><code>compute.platform.rootVolume.iops</code></td>
<td>The Input/Output Operations Per Second (IOPS) that is reserved for the root volume.</td>
<td>Integer, for example <strong>4000</strong>.</td>
</tr>
<tr>
<td><code>compute.platform.rootVolume.size</code></td>
<td>The size in GiB of the root volume.</td>
<td>Integer, for example <strong>500</strong>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>compute.platform.aws.rootVolu</code>me.type</td>
<td>The instance type of the root volume.</td>
<td>Valid AWS EBS instance type, such as <code>io1</code>.</td>
</tr>
<tr>
<td><code>compute.platform.aws.type</code></td>
<td>The EC2 instance type for the compute machines.</td>
<td>Valid AWS instance type, such as <code>m4.2xlarge</code>. See the Instance types for machines table that follows.</td>
</tr>
<tr>
<td><code>compute.platform.aws.zones</code></td>
<td>The availability zones where the installation program creates machines for the compute machine pool. If you provide your own VPC, you must provide a subnet in that availability zone.</td>
<td>A list of valid AWS availability zones, such as <code>us-east-1c</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>compute.aws.region</code></td>
<td>The AWS region that the installation program creates compute resources in.</td>
<td>Any valid AWS region, such as <code>us-east-1</code>.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.amiID</code></td>
<td>The AWS AMI used to boot control plane machines for the cluster. This is required for regions that require a custom RH COS AMI.</td>
<td>Any published or custom RH COS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.iamRole</code></td>
<td>A pre-existing AWS IAM role applied to the control plane machine pool instance profiles. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles. If undefined, the installation program creates a new IAM role.</td>
<td>The name of a valid AWS IAM role.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.type</code></td>
<td>The EC2 instance type for the control plane machines.</td>
<td>Valid AWS instance type, such as <code>m5.xlarge</code>. See the Instance types for machines table that follows.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.zones</code></td>
<td>The availability zones where the installation program creates machines for the control plane machine pool.</td>
<td>A list of valid AWS availability zones, such as <code>us-east-1c</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>controlPlane.aws.region</code></td>
<td>The AWS region that the installation program creates control plane resources in.</td>
<td>Valid AWS region, such as <code>us-east-1</code>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>platform.aws.amiID</td>
<td>The AWS AMI used to boot all machines for the cluster. If set, the AMI must belong to the same region as the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td>platform.aws.hostedZone</td>
<td>An existing Route 53 private hosted zone for the cluster. You can only use a pre-existing hosted zone when also supplying your own VPC. The hosted zone must already be associated with the user-provided VPC before installation. Also, the domain of the hosted zone must be the cluster domain or a parent of the cluster domain. If undefined, the installation program creates a new hosted zone.</td>
<td>String, for example Z3URY6TWQ91KV.</td>
</tr>
<tr>
<td>platform.aws.serviceEndpoints.name</td>
<td>The AWS service endpoint name. Custom endpoints are only required for cases where alternative AWS endpoints, like FIPS, must be used. Custom API endpoints can be specified for EC2, S3, IAM, Elastic Load Balancing, Tagging, Route 53, and STS AWS services.</td>
<td>Valid AWS service endpoint name.</td>
</tr>
<tr>
<td>platform.aws.serviceEndpoints.url</td>
<td>The AWS service endpoint URL. The URL must use the https protocol and the host must trust the certificate.</td>
<td>Valid AWS service endpoint URL.</td>
</tr>
<tr>
<td>platform.aws.userTags</td>
<td>A map of keys and values that the installation program adds as tags to all resources that it creates.</td>
<td>Any valid YAML map, such as key value pairs in the &lt;key&gt;: &lt;value&gt; format. For more information about AWS tags, see Tagging Your Amazon EC2 Resources in the AWS documentation.</td>
</tr>
</tbody>
</table>
If you provide the VPC instead of allowing the installation program to create the VPC for you, specify the subnet for the cluster to use. The subnet must be part of the same `machineNetwork[].cidr` ranges that you specify. For a standard cluster, specify a public and a private subnet for each availability zone. For a private cluster, specify a private subnet for each availability zone.

### 4.6.6.2. Supported AWS machine types

The following Amazon Web Services (AWS) instance types are supported with OpenShift Container Platform.

#### Example 4.15. Instance types for machines

<table>
<thead>
<tr>
<th>Instance type</th>
<th>Bootstrap</th>
<th>Control plane</th>
<th>Compute</th>
</tr>
</thead>
<tbody>
<tr>
<td>i3.large</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m4.large</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.2xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.4xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.10xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.16xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5.2xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5.4xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>Instance type</td>
<td>Bootstrap</td>
<td>Control plane</td>
<td>Compute</td>
</tr>
<tr>
<td>-----------------</td>
<td>-----------</td>
<td>---------------</td>
<td>---------</td>
</tr>
<tr>
<td>m5.8xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5.12xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5.16xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5a.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5a.xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5a.2xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5a.4xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5a.8xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5a.10xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5a.16xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>c4.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>c4.xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>c4.2xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>c4.4xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>c4.8xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>c5.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>c5.xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>c5.2xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>c5.4xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>c5.9xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>c5.12xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>c5.18xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>Instance type</td>
<td>Bootstrap</td>
<td>Control plane</td>
<td>Compute</td>
</tr>
<tr>
<td>---------------</td>
<td>-----------</td>
<td>---------------</td>
<td>---------</td>
</tr>
<tr>
<td>c5.24xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>c5a.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>c5a.xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>c5a.2xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c5a.4xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c5a.8xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c5a.12xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c5a.16xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c5a.24xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>r4.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r4.xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>r4.2xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>r4.4xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>r4.8xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>r4.16xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>r5.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r5.xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>r5.2xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>r5.4xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>r5.8xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>r5.12xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>r5.16xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Instance type

<table>
<thead>
<tr>
<th>Instance type</th>
<th>Bootstrap</th>
<th>Control plane</th>
<th>Compute</th>
</tr>
</thead>
<tbody>
<tr>
<td>r5.24xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r5a.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r5a.xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r5a.2xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r5a.4xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r5a.8xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r5a.12xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r5a.16xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r5a.24xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>t3.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>t3.xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>t3.2xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>t3a.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>t3a.xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>t3a.2xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
</tbody>
</table>

### 4.6.6.3. Sample customized install-config.yaml file for AWS

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

**IMPORTANT**

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
credentialsMode: Mint
controlPlane: 
compute: 
```
<table>
<thead>
<tr>
<th>Required. The installation program prompts you for this value.</th>
</tr>
</thead>
<tbody>
<tr>
<td>2 Optional: Add this parameter to force the Cloud Credential Operator (CCO) to use the specified</td>
</tr>
</tbody>
</table>
3. If you do not provide these parameters and values, the installation program provides the default value.

4. The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

5. Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

6. To configure faster storage for etcd, especially for larger clusters, set the storage type as io1 and set iops to 2000.

7. The ID of the AMI used to boot machines for the cluster. If set, the AMI must belong to the same region as the cluster.

8. The AWS service endpoints. Custom endpoints are required when installing to an unknown AWS region. The endpoint URL must use the https protocol and the host must trust the certificate.

9. Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

   **IMPORTANT**

   The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

10. You can optionally provide the sshKey value that you use to access the machines in your cluster.

   **NOTE**

   For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

4.6.7. Cluster Network Operator configuration
The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named `cluster`. The CR specifies the fields for the Network API in the `operator.openshift.io` API group.

The CNO configuration inherits the following fields during cluster installation from the Network API in the `Network.config.openshift.io` API group and these fields cannot be changed:

- **clusterNetwork**
  - IP address pools from which pod IP addresses are allocated.

- **serviceNetwork**
  - IP address pool for services.

- **defaultNetwork.type**
  - Cluster network provider, such as OpenShift SDN or OVN-Kubernetes.

You can specify the cluster network provider configuration for your cluster by setting the fields for the `defaultNetwork` object in the CNO object named `cluster`.

4.6.7.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>metadata.name</code></td>
<td>string</td>
<td>The name of the CNO object. This name is always <code>cluster</code>.</td>
</tr>
<tr>
<td><code>spec.clusterNetwork</code></td>
<td>array</td>
<td>A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>spec:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.0.0/19</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.32.0/19</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td></td>
<td></td>
<td>You can customize this field only in the <code>install-config.yaml</code> file before you create the manifests. The value is read-only in the manifest file.</td>
</tr>
</tbody>
</table>
spec.serviceNetwork

A block of IP addresses for services. The OpenShift SDN and OVN-Kubernetes Container Network Interface (CNI) network providers support only a single IP address block for the service network. For example:

```yaml
spec:
  serviceNetwork:
    - 172.30.0.0/14
```

You can customize this field only in the `install-config.yaml` file before you create the manifests. The value is read-only in the manifest file.

spec.defaultNetwork

Configures the Container Network Interface (CNI) cluster network provider for the cluster network.

spec.kubeProxyConfig

The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network provider, the kube-proxy configuration has no effect.

### defaultNetwork object configuration

The values for the `defaultNetwork` object are defined in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>string</td>
<td>Either <code>OpenShiftSDN</code> or <code>OVNKubernetes</code>. The cluster network provider is selected during installation. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>NOTE</strong> OpenShift Container Platform uses the OpenShift SDN Container Network Interface (CNI) cluster network provider by default.</td>
</tr>
<tr>
<td>openshiftSDNConfig</td>
<td>object</td>
<td>This object is only valid for the OpenShift SDN cluster network provider.</td>
</tr>
<tr>
<td>ovnKubernetesConfig</td>
<td>object</td>
<td>This object is only valid for the OVN-Kubernetes cluster network provider.</td>
</tr>
</tbody>
</table>

### Configuration for the OpenShift SDN CNI cluster network provider

The following table describes the configuration fields for the OpenShift SDN Container Network Interface (CNI) cluster network provider.
Table 4.11. openshiftSDNConfig object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mode</td>
<td>string</td>
<td>Configures the network isolation mode for OpenShift SDN. The default value is <strong>NetworkPolicy</strong>. The values <strong>Multitenant</strong> and <strong>Subnet</strong> are available for backwards compatibility with OpenShift Container Platform 3.x but are not recommended. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>mtu</td>
<td>integer</td>
<td>The maximum transmission unit (MTU) for the VXLAN overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 50 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of <strong>9001</strong>, and some have an MTU of <strong>1500</strong>, you must set this value to <strong>1450</strong>. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>vxlanPort</td>
<td>integer</td>
<td>The port to use for all VXLAN packets. The default value is <strong>4789</strong>. This value cannot be changed after cluster installation. If you are running in a virtualized environment with existing nodes that are part of another VXLAN network, then you might be required to change this. For example, when running an OpenShift SDN overlay on top of VMware NSX-T, you must select an alternate port for the VXLAN, because both SDNs use the same default VXLAN port number. On Amazon Web Services (AWS), you can select an alternate port for the VXLAN between port <strong>9000</strong> and port <strong>9999</strong>.</td>
</tr>
</tbody>
</table>

Example OpenShift SDN configuration


Configuration for the OVN-Kubernetes CNI cluster network provider
The following table describes the configuration fields for the OVN-Kubernetes CNI cluster network provider.

### Table 4.12. ovnKubernetesConfig object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mtu</td>
<td>integer</td>
<td>The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1400. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>genevePort</td>
<td>integer</td>
<td>The port to use for all Geneve packets. The default value is 6081. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>ipsecConfig</td>
<td>object</td>
<td>Specify an empty object to enable IPsec encryption. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>policyAuditConf</td>
<td>object</td>
<td>Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.</td>
</tr>
</tbody>
</table>

### Table 4.13. policyAuditConfig object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>rateLimit</td>
<td>integer</td>
<td>The maximum number of messages to generate every second per node. The default value is 20 messages per second.</td>
</tr>
<tr>
<td>maxFileSize</td>
<td>integer</td>
<td>The maximum size for the audit log in bytes. The default value is 50000000 or 50MB.</td>
</tr>
</tbody>
</table>
Field | Type | Description
---|---|---
destination | string | One of the following additional audit log targets:
libc
The libc `syslog()` function of the journald process on the host.
udp:<host>:<port>
A syslog server. Replace `<host>:<port>` with the host and port of the syslog server.
unix:<file>
A Unix Domain Socket file specified by `<file>`.
null
Do not send the audit logs to any additional target.

syslogFacility | string | The syslog facility, such as kern, as defined by RFC5424. The default value is local0.

Example OVN-Kubernetes configuration

defaultNetwork:
  type: OVNKubernetes
  ovnKubernetesConfig:
    mtu: 1400
    genevePort: 6081
    ipsecConfig: {}

kubeProxyConfig object configuration
The values for the `kubeProxyConfig` object are defined in the following table:

Table 4.14. `kubeProxyConfig` object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
</table>
| iptablesSyncPeriod | string | The refresh period for iptables rules. The default value is 30s. Valid suffixes include s, m, and h and are described in the Go time package documentation.

NOTE
Because of performance improvements introduced in OpenShift Container Platform 4.3 and greater, adjusting the `iptablesSyncPeriod` parameter is no longer necessary.
The minimum duration before refreshing `iptables` rules. This field ensures that the refresh does not happen too frequently. Valid suffixes include `s`, `m`, and `h` and are described in the `Go time` package. The default value is:

```
kubeProxyConfig:
  proxyArguments:
    iptables-min-sync-period: -0s
```

### 4.6.8. Specifying advanced network configuration

You can use advanced network configuration for your cluster network provider to integrate your cluster into your existing network environment. You can specify advanced network configuration only before you install the cluster.

**IMPORTANT**

Customizing your network configuration by modifying the OpenShift Container Platform manifest files created by the installation program is not supported. Applying a manifest file that you create, as in the following procedure, is supported.

**Prerequisites**

- You have created the `install-config.yaml` file and completed any modifications to it.

**Procedure**

1. Change to the directory that contains the installation program and create the manifests:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```

   `<installation_directory>` specifies the name of the directory that contains the `install-config.yaml` file for your cluster.

2. Create a stub manifest file for the advanced network configuration that is named `cluster-network-03-config.yml` in the `<installation_directory>/manifests/` directory:

   ```yaml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
   ```

3. Specify the advanced network configuration for your cluster in the `cluster-network-03-config.yml` file, such as in the following examples:

   ```yaml
   Specify a different VXLAN port for the OpenShift SDN network provider
   ```
Enable IPsec for the OVN-Kubernetes network provider

apiVersion: operator.openshift.io/v1
type: Network
metadata:
  name: cluster
spec:
defaultNetwork:
  ovdnKubernetesConfig:
    ipsecConfig: {}

4. Optional: Back up the manifests/cluster-network-03-config.yml file. The installation program consumes the manifests/ directory when you create the Ignition config files.

NOTE
For more information on using a Network Load Balancer (NLB) on AWS, see Configuring Ingress cluster traffic on AWS using a Network Load Balancer.

4.6.9. Configuring an Ingress Controller Network Load Balancer on a new AWS cluster

You can create an Ingress Controller backed by an AWS Network Load Balancer (NLB) on a new cluster.

Prerequisites
- Create the install-config.yml file and complete any modifications to it.

Procedure
Create an Ingress Controller backed by an AWS NLB on a new cluster.

1. Change to the directory that contains the installation program and create the manifests:

   $ ./openshift-install create manifests --dir=<installation_directory>  

   For <installation_directory>, specify the name of the directory that contains the install-config.yml file for your cluster.

2. Create a file that is named cluster-ingress-default-ingresscontroller.yml in the <installation_directory>/manifests/ directory:

   $ touch <installation_directory>/manifests/cluster-ingress-default-ingresscontroller.yml  

   For <installation_directory>, specify the name of the directory that contains the install-config.yml file for your cluster.
For `<installation_directory>`, specify the directory name that contains the `manifests/` directory for your cluster.

After creating the file, several network configuration files are in the `manifests/` directory, as shown:

```bash
$ ls <installation_directory>/manifests/cluster-ingress-default-ingresscontroller.yaml
```

**Example output**

```
cluster-ingress-default-ingresscontroller.yaml
```

3. Open the `cluster-ingress-default-ingresscontroller.yaml` file in an editor and enter a custom resource (CR) that describes the Operator configuration you want:

```yaml
apiVersion: operator.openshift.io/v1
kind: IngressController
metadata:
  creationTimestamp: null
  name: default
  namespace: openshift-ingress-operator
spec:
  endpointPublishingStrategy:
    loadBalancer:
      scope: External
      providerParameters:
        type: AWS
        aws:
          type: NLB
          type: LoadBalancerService
```

4. Save the `cluster-ingress-default-ingresscontroller.yaml` file and quit the text editor.

5. Optional: Back up the `manifests/cluster-ingress-default-ingresscontroller.yaml` file. The installation program deletes the `manifests/` directory when creating the cluster.

### 4.6.10. Configuring hybrid networking with OVN-Kubernetes

You can configure your cluster to use hybrid networking with OVN-Kubernetes. This allows a hybrid cluster that supports different node networking configurations. For example, this is necessary to run both Linux and Windows nodes in a cluster.

**IMPORTANT**

You must configure hybrid networking with OVN-Kubernetes during the installation of your cluster. You cannot switch to hybrid networking after the installation process.

**Prerequisites**

- You defined `OVNKubernetes` for the `networking.networkType` parameter in the `install-config.yaml` file. See the installation documentation for configuring OpenShift Container Platform network customizations on your chosen cloud provider for more information.
Procedure

1. Change to the directory that contains the installation program and create the manifests:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```

   where:

   `<installation_directory>`
   
   Specifies the name of the directory that contains the `install-config.yaml` file for your cluster.

2. Create a stub manifest file for the advanced network configuration that is named `cluster-network-03-config.yml` in the `<installation_directory>/manifests/` directory:

   ```
   $ cat <<EOF > <installation_directory>/manifests/cluster-network-03-config.yml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
   EOF
   ```

   where:

   `<installation_directory>`
   
   Specifies the directory name that contains the `manifests/` directory for your cluster.

3. Open the `cluster-network-03-config.yml` file in an editor and configure OVN–Kubernetes with hybrid networking, such as in the following example:

   **Specify a hybrid networking configuration**

   ```
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
     defaultNetwork:
       ovnKubernetesConfig:
         hybridOverlayConfig:
           hybridClusterNetwork:
             cidr: 10.132.0.0/14
             hostPrefix: 23
             hybridOverlayVXLANPort: 9898
   ```

   **1** Specify the CIDR configuration used for nodes on the additional overlay network. The `hybridClusterNetwork` CIDR cannot overlap with the `clusterNetwork` CIDR.

   **2** Specify a custom VXLAN port for the additional overlay network. This is required for running Windows nodes in a cluster installed on vSphere, and must not be configured for any other cloud provider. The custom port can be any open port excluding the default 4789 port. For more information on this requirement, see the Microsoft documentation on Pod-to-pod connectivity between hosts is broken.
NOTE

Windows Server Long-Term Servicing Channel (LTSC): Windows Server 2019 is not supported on clusters with a custom `hybridOverlayVXLANPort` value because this Windows server version does not support selecting a custom VXLAN port.

4. Save the `cluster-network-03-config.yml` file and quit the text editor.

5. Optional: Back up the `manifests/cluster-network-03-config.yml` file. The installation program deletes the `manifests/` directory when creating the cluster.

NOTE

For more information on using Linux and Windows nodes in the same cluster, see Understanding Windows container workloads.

4.6.11. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

IMPORTANT

You can run the `create cluster` command of the installation program only once, during initial installation.

Prerequisites

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

1. For `<installation_directory>`, specify the location of your customized `.install-config.yaml` file.

2. To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

NOTE

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.
When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

Example output

```
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```

**NOTE**

The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for `Recovering from expired control plane certificates` for more information.

**IMPORTANT**

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

2. Optional: Remove or disable the `AdministratorAccess` policy from the IAM account that you used to install the cluster.

**NOTE**

The elevated permissions provided by the `AdministratorAccess` policy are required only during installation.

### 4.6.12. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (`oc`) to interact with OpenShift Container Platform from a command-line interface. You can install `oc` on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of `oc`, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of `oc`. 
Installing the OpenShift CLI on Linux
You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:
   
   $ tar xvzf <file>

5. Place the oc binary in a directory that is on your PATH.
   To check your PATH, execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

$ oc <command>

Installing the OpenShift CLI on Windows
You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the oc binary to a directory that is on your PATH.
   To check your PATH, open the command prompt and execute the following command:

   C:\> path

After you install the CLI, it is available using the oc command:

C:\> oc <command>

Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure
1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.

4. Unpack and unzip the archive.

5. Move the `oc` binary to a directory on your PATH.
   To check your **PATH**, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ``

   After you install the CLI, it is available using the `oc` command:

   ```
   $ oc <command>
   ```

### 4.6.13. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the **kubeadmin** credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```
   $ oc whoami
   ```

   **Example output**

   ```
   system:admin
   ```

### 4.6.14. Logging in to the cluster by using the web console

The **kubeadmin** user exists by default after an OpenShift Container Platform installation. You can log into your cluster as the **kubeadmin** user by using the OpenShift Container Platform web console.
Prerequisites

- You have access to the installation host.
- You completed a cluster installation and all cluster Operators are available.

Procedure

1. Obtain the password for the **kubeadmin** user from the **kubeadmin-password** file on the installation host:

   ```
   $ cat <installation_directory>/auth/kubeadmin-password
   ```

   **NOTE**

   Alternatively, you can obtain the **kubeadmin** password from the `<installation_directory>/openshift_install.log` log file on the installation host.

2. List the OpenShift Container Platform web console route:

   ```
   $ oc get routes -n openshift-console | grep 'console-openshift'
   ```

   **NOTE**

   Alternatively, you can obtain the OpenShift Container Platform route from the `<installation_directory>/openshift_install.log` log file on the installation host.

   **Example output**

   ```
   console     console-openshift-console.apps.<cluster_name>.<base_domain>            console
   https   reencrypt/Redirect   None
   ```

3. Navigate to the route detailed in the output of the preceding command in a web browser and log in as the **kubeadmin** user.

Additional resources

- See [Accessing the web console](#) for more details about accessing and understanding the OpenShift Container Platform web console.

4.6.15. Next steps

- **Validating an installation.**
- **Customize your cluster.**
- If necessary, you can **opt out of remote health reporting**.
- If necessary, you can **remove cloud provider credentials**.

4.7. INSTALLING A CLUSTER ON AWS IN A RESTRICTED NETWORK
In OpenShift Container Platform version 4.8, you can install a cluster on Amazon Web Services (AWS) in a restricted network by creating an internal mirror of the installation release content on an existing Amazon Virtual Private Cloud (VPC).

4.7.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You mirrored the images for a disconnected installation to your registry and obtained the imageContentSources data for your version of OpenShift Container Platform.

**IMPORTANT**

Because the installation media is on the mirror host, you can use that computer to complete all installation steps.

- You have an existing VPC in AWS. When installing to a restricted network using installer-provisioned infrastructure, you cannot use the installer-provisioned VPC. You must use a user-provisioned VPC that satisfies one of the following requirements:
  - Contains the mirror registry
  - Has firewall rules or a peering connection to access the mirror registry hosted elsewhere
- You configured an AWS account to host the cluster.

**IMPORTANT**

If you have an AWS profile stored on your computer, it must not use a temporary session token that you generated while using a multi-factor authentication device. The cluster continues to use your current AWS credentials to create AWS resources for the entire life of the cluster, so you must use key-based, long-lived credentials. To generate appropriate keys, see Managing Access Keys for IAM Users in the AWS documentation. You can supply the keys when you run the installation program.

- You downloaded the AWS CLI and installed it on your computer. See Install the AWS CLI Using the Bundled Installer (Linux, macOS, or Unix) in the AWS documentation.
- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.

**NOTE**

If you are configuring a proxy, be sure to also review this site list.

- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.
4.7.2. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service’s IAM service, require Internet access, so you might still require Internet access. Depending on your network, you might require less Internet access for an installation on bare metal hardware or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.

4.7.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The ClusterVersion status includes an *Unable to retrieve available updates* error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

4.7.3. About using a custom VPC

In OpenShift Container Platform 4.8, you can deploy a cluster into existing subnets in an existing Amazon Virtual Private Cloud (VPC) in Amazon Web Services (AWS). By deploying OpenShift Container Platform into an existing AWS VPC, you might be able to avoid limit constraints in new accounts or more easily abide by the operational constraints that your company’s guidelines set. If you cannot obtain the infrastructure creation permissions that are required to create the VPC yourself, use this installation option.

Because the installation program cannot know what other components are also in your existing subnets, it cannot choose subnet CIDRs and so forth on your behalf. You must configure networking for the subnets that you install your cluster to yourself.

4.7.3.1. Requirements for using your VPC

The installation program no longer creates the following components:

- Internet gateways
- NAT gateways
- Subnets
- Route tables
- VPCs
- VPC DHCP options
- VPC endpoints
If you use a custom VPC, you must correctly configure it and its subnets for the installation program and the cluster to use. The installation program cannot subdivide network ranges for the cluster to use, set route tables for the subnets, or set VPC options like DHCP, so you must do so before you install the cluster.

Your VPC must meet the following characteristics:

- The VPC’s CIDR block must contain the `Networking.MachineCIDR` range, which is the IP address pool for cluster machines.
- The VPC must not use the `kubernetes.io/cluster/.*: owned` tag.
- You must enable the `enableDnsSupport` and `enableDnsHostnames` attributes in your VPC so that the cluster can use the Route 53 zones that are attached to the VPC to resolve cluster’s internal DNS records. See DNS Support in Your VPC in the AWS documentation. If you prefer using your own Route 53 hosted private zone, you must associate the existing hosted zone with your VPC prior to installing a cluster. You can define your hosted zone using the `platform.aws.hostedZone` field in the `install-config.yaml` file.

If you use a cluster with public access, you must create a public and a private subnet for each availability zone that your cluster uses.

The installation program modifies your subnets to add the `kubernetes.io/cluster/.*: shared` tag, so your subnets must have at least one free tag slot available for it. Review the current Tag Restrictions in the AWS documentation to ensure that the installation program can add a tag to each subnet that you specify.

If you are working in a disconnected environment, you are unable to reach the public IP addresses for EC2 and ELB endpoints. To resolve this, you must create a VPC endpoint and attach it to the subnet that the clusters are using. The endpoints should be named as follows:

- `ec2.<region>.amazonaws.com`
- `elasticloadbalancing.<region>.amazonaws.com`
- `s3.<region>.amazonaws.com`

**Required VPC components**

You must provide a suitable VPC and subnets that allow communication to your machines.

<table>
<thead>
<tr>
<th>Component</th>
<th>AWS type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>VPC</td>
<td><code>AWS::EC2::VPC</code></td>
<td>You must provide a public VPC for the cluster to use. The VPC uses an endpoint that references the route tables for each subnet to improve communication with the registry that is hosted in S3.</td>
</tr>
<tr>
<td></td>
<td><code>AWS::EC2::VPCEndpoint</code></td>
<td></td>
</tr>
<tr>
<td>Public subnets</td>
<td><code>AWS::EC2::Subnet</code></td>
<td>Your VPC must have public subnets for between 1 and 3 availability zones and associate them with appropriate Ingress rules.</td>
</tr>
<tr>
<td></td>
<td><code>AWS::EC2::SubnetNetworkAclAssociation</code></td>
<td></td>
</tr>
</tbody>
</table>
### Internet gateway

- AWS::EC2::InternetGateway
- AWS::EC2::VPCGatewayAttachment
- AWS::EC2::RouteTable
- AWS::EC2::Route
- AWS::EC2::SubnetRouteTableAssociation
- AWS::EC2::NatGateway
- AWS::EC2::EIP

You must have a public Internet gateway, with public routes, attached to the VPC. In the provided templates, each public subnet has a NAT gateway with an EIP address. These NAT gateways allow cluster resources, like private subnet instances, to reach the Internet and are not required for some restricted network or proxy scenarios.

### Network access control

- AWS::EC2::NetworkAcl
- AWS::EC2::NetworkAclEntry

You must allow the VPC to access the following ports:

<table>
<thead>
<tr>
<th>Port</th>
<th>Reason</th>
</tr>
</thead>
<tbody>
<tr>
<td>80</td>
<td>Inbound HTTP traffic</td>
</tr>
<tr>
<td>443</td>
<td>Inbound HTTPS traffic</td>
</tr>
<tr>
<td>22</td>
<td>Inbound SSH traffic</td>
</tr>
<tr>
<td>1024 - 65535</td>
<td>Inbound ephemeral traffic</td>
</tr>
<tr>
<td>0 - 65535</td>
<td>Outbound ephemeral traffic</td>
</tr>
</tbody>
</table>

### Private subnets

- AWS::EC2::Subnet
- AWS::EC2::RouteTable
- AWS::EC2::SubnetRouteTableAssociation

Your VPC can have private subnets. The provided CloudFormation templates can create private subnets for between 1 and 3 availability zones. If you use private subnets, you must provide appropriate routes and tables for them.

### 4.7.3.2. VPC validation

To ensure that the subnets that you provide are suitable, the installation program confirms the following data:

- All the subnets that you specify exist.
• You provide private subnets.

• The subnet CIDRs belong to the machine CIDR that you specified.

• You provide subnets for each availability zone. Each availability zone contains no more than one public and one private subnet. If you use a private cluster, provide only a private subnet for each availability zone. Otherwise, provide exactly one public and private subnet for each availability zone.

• You provide a public subnet for each private subnet availability zone. Machines are not provisioned in availability zones that you do not provide private subnets for.

If you destroy a cluster that uses an existing VPC, the VPC is not deleted. When you remove the OpenShift Container Platform cluster from a VPC, the `kubernetes.io/cluster/.*: shared` tag is removed from the subnets that it used.

4.7.3.3. Division of permissions

Starting with OpenShift Container Platform 4.3, you do not need all of the permissions that are required for an installation program-provisioned infrastructure cluster to deploy a cluster. This change mimics the division of permissions that you might have at your company: some individuals can create different resource in your clouds than others. For example, you might be able to create application-specific items, like instances, buckets, and load balancers, but not networking-related components such as VPCs, subnets, or ingress rules.

The AWS credentials that you use when you create your cluster do not need the networking permissions that are required to make VPCs and core networking components within the VPC, such as subnets, routing tables, Internet gateways, NAT, and VPN. You still need permission to make the application resources that the machines within the cluster require, such as ELBs, security groups, S3 buckets, and nodes.

4.7.3.4. Isolation between clusters

If you deploy OpenShift Container Platform to an existing network, the isolation of cluster services is reduced in the following ways:

• You can install multiple OpenShift Container Platform clusters in the same VPC.

• ICMP ingress is allowed from the entire network.

• TCP 22 ingress (SSH) is allowed to the entire network.

• Control plane TCP 6443 ingress (Kubernetes API) is allowed to the entire network.

• Control plane TCP 22623 ingress (MCS) is allowed to the entire network.

4.7.4. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).
Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

Additional resources

- See About remote health monitoring for more information about the Telemetry service

### 4.7.5. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.
1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N " " -f <path>/<file_name>
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the `x86_64` architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

   ```
   $ eval "$(ssh-agent -s)"
   ```

   **Example output**

   ```
   Agent pid 31874
   ```

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the `ssh-agent`:

   ```
   $ ssh-add <path>/<file_name>
   ```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`
Example output

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

4.7.6. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Amazon Web Services (AWS).

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster. For a restricted network installation, these files are on your bastion host.
- Have the `imageContentSources` values that were generated during mirror registry creation.
- Obtain the contents of the certificate for your mirror registry.

Procedure

1. Create the `install-config.yaml` file.
   
a. Change to the directory that contains the installation program and run the following command:

   ```bash
   $ ./openshift-install create install-config --dir=<installation_directory>  
   
   1 For `<installation_directory>`, specify the directory name to store the files that the installation program creates.
   ```

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:
      
      i. Optional: Select an SSH key to use to access your cluster machines.
NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

ii. Select **AWS** as the platform to target.

iii. If you do not have an Amazon Web Services (AWS) profile stored on your computer, enter the AWS access key ID and secret access key for the user that you configured to run the installation program.

iv. Select the AWS region to deploy the cluster to.

v. Select the base domain for the Route 53 service that you configured for your cluster.

vi. Enter a descriptive name for your cluster.

vii. Paste the pull secret that you obtained from the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site.

2. Edit the `install-config.yaml` file to provide the additional information that is required for an installation in a restricted network.

   a. Update the `pullSecret` value to contain the authentication information for your registry:

   ```yaml
   pullSecret: '{"auths":{"<bastion_host_name>:5000": {"auth": "<credentials>"}},"email": "you@example.com"}}'
   ```

   For `<bastion_host_name>`, specify the registry domain name that you specified in the certificate for your mirror registry, and for `<credentials>`, specify the base64-encoded user name and password for your mirror registry.

   b. Add the `additionalTrustBundle` parameter and value.

   ```yaml
   additionalTrustBundle: |
   -----BEGIN CERTIFICATE-----
   ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
   -----END CERTIFICATE-----
   ```

   The value must be the contents of the certificate file that you used for your mirror registry, which can be an existing, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.

   c. Define the subnets for the VPC to install the cluster in:

   ```yaml
   subnets:
   - subnet-1
   - subnet-2
   - subnet-3
   ```

   d. Add the image content resources, which look like this excerpt:

   ```yaml
   imageContentSources:
   ```
To complete these values, use the `imageContentSources` that you recorded during mirror registry creation.

3. Make any other modifications to the `install-config.yaml` file that you require. You can find more information about the available parameters in the Installation configuration parameters section.

4. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

### 4.7.6.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.

**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

#### 4.7.6.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

**Table 4.15. Required parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>apiVersion</code></td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-----------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the baseDomain and metadata.name parameter values that uses the &lt;metadata.name&gt;.&lt;baseDomain&gt; format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource ObjectMeta, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}.{{.baseDomain}}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, openstack, ovirt, vsphere. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td>{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;auths&quot;:{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;cloud.openshift.com&quot;:{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;auth&quot;:&quot;b3Blb=&quot;,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td>},</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;quay.io&quot;:{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;auth&quot;:&quot;b3Blb=&quot;,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td>}</td>
</tr>
<tr>
<td></td>
<td></td>
<td>}</td>
</tr>
</tbody>
</table>

CHAPTER 4. INSTALLING ON AWS
4.7.6.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

Table 4.16. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider</td>
<td>Either OpenShiftSDN or</td>
</tr>
<tr>
<td>Type</td>
<td>Container Network Interface (CNI) plug-in to install.</td>
<td>OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>The default value is 10.128.0.0/14 with a host prefix of /23.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
<td>- cidr: 10.128.0.0/14</td>
</tr>
<tr>
<td></td>
<td>A subnet prefix.</td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use networking.clusterNetwork. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td></td>
<td>The default value is 23.</td>
<td></td>
</tr>
</tbody>
</table>
### 4.7.6.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Table 4.17. Optional parameters</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th><strong>Parameter</strong></th>
<th><strong>Description</strong></th>
<th><strong>Values</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><code>additionalTrustBundle</code></td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td><code>compute</code></td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-----------------</td>
</tr>
<tr>
<td><strong>compute.architecture</strong></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><strong>compute.hyperthreading</strong></td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td><strong>compute.name</strong></td>
<td>Required if you use <strong>compute</strong>. The name of the machine pool.</td>
<td><strong>worker</strong></td>
</tr>
<tr>
<td><strong>compute.platform</strong></td>
<td>Required if you use <strong>compute</strong>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <strong>controlPlane.platform</strong> parameter value.</td>
<td><strong>aws</strong>, <strong>azure</strong>, <strong>gcp</strong>, <strong>openstack</strong>, <strong>ovirt</strong>, <strong>vsphere</strong>, or {}</td>
</tr>
<tr>
<td><strong>compute.replicas</strong></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><strong>controlPlane</strong></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <strong>MachinePool</strong> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>-----------------------------</td>
</tr>
<tr>
<td><code>controlPlane.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><code>controlPlane.hypertreading</code></td>
<td>Whether to enable or disable simultaneous multithreading, or <code>hypertreading</code>, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td><code>Enabled</code> or <code>Disabled</code></td>
</tr>
<tr>
<td><code>controlPlane.name</code></td>
<td>Required if you use <code>controlPlane</code>. The name of the machine pool.</td>
<td><code>master</code></td>
</tr>
<tr>
<td><code>controlPlane.platform</code></td>
<td>Required if you use <code>controlPlane</code>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <code>compute.platform</code> parameter value.</td>
<td><code>aws</code>, <code>azure</code>, <code>gcp</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>, or <code>{}</code></td>
</tr>
<tr>
<td><code>controlPlane.replicas</code></td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;).</td>
</tr>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is false (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td>false or true</td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a source and, optionally, mirrors, as described in the following rows of this table.</td>
</tr>
</tbody>
</table>
### Optional AWS configuration parameters

Optional AWS configuration parameters are described in the following table:

#### Table 4.18. Optional AWS parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>compute.platform.aws.amiID</td>
<td>The AWS AMI used to boot compute machines for the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>compute.platform.aws.iamRole</td>
<td>A pre-existing AWS IAM role applied to the compute machine pool instance profiles. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles. If undefined, the installation program creates a new IAM role.</td>
<td>The name of a valid AWS IAM role.</td>
</tr>
<tr>
<td>compute.platform.aws.rootVolume.iops</td>
<td>The Input/Output Operations Per Second (IOPS) that is reserved for the root volume.</td>
<td>Integer, for example 4000.</td>
</tr>
<tr>
<td>compute.platform.aws.rootVolume.size</td>
<td>The size in GiB of the root volume.</td>
<td>Integer, for example 500.</td>
</tr>
<tr>
<td>compute.platform.aws.rootVolume.type</td>
<td>The instance type of the root volume.</td>
<td>Valid AWS EBS instance type, such as io1.</td>
</tr>
<tr>
<td>compute.platform.aws.type</td>
<td>The EC2 instance type for the compute machines.</td>
<td>Valid AWS instance type, such as m4.2xlarge. See the Instance types for machines table that follows.</td>
</tr>
<tr>
<td>compute.platform.aws.zones</td>
<td>The availability zones where the installation program creates machines for the compute machine pool. If you provide your own VPC, you must provide a subnet in that availability zone.</td>
<td>A list of valid AWS availability zones, such as us-east-1c, in a YAML sequence.</td>
</tr>
<tr>
<td>compute.aws.region</td>
<td>The AWS region that the installation program creates compute resources in.</td>
<td>Any valid AWS region, such as us-east-1.</td>
</tr>
<tr>
<td>controlPlane.platform.aws.amiID</td>
<td>The AWS AMI used to boot control plane machines for the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>controlPlane.platform.aws.iamRole</td>
<td>A pre-existing AWS IAM role applied to the control plane machine pool instance profiles. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles. If undefined, the installation program creates a new IAM role.</td>
<td>The name of a valid AWS IAM role.</td>
</tr>
<tr>
<td>controlPlane.platform.aws.type</td>
<td>The EC2 instance type for the control plane machines.</td>
<td>Valid AWS instance type, such as m5.xlarge. See the Instance types for machines table that follows.</td>
</tr>
<tr>
<td>controlPlane.platform.aws.zone</td>
<td>The availability zones where the installation program creates machines for the control plane machine pool.</td>
<td>A list of valid AWS availability zones, such as us-east-1c, in a YAML sequence.</td>
</tr>
<tr>
<td>controlPlane.aws.region</td>
<td>The AWS region that the installation program creates control plane resources in.</td>
<td>Valid AWS region, such as us-east-1.</td>
</tr>
<tr>
<td>platform.aws.amiID</td>
<td>The AWS AMI used to boot all machines for the cluster. If set, the AMI must belong to the same region as the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td>platform.aws.hostedZone</td>
<td>An existing Route 53 private hosted zone for the cluster. You can only use a pre-existing hosted zone when also supplying your own VPC. The hosted zone must already be associated with the user-provided VPC before installation. Also, the domain of the hosted zone must be the cluster domain or a parent of the cluster domain. If undefined, the installation program creates a new hosted zone.</td>
<td>String, for example Z3URY6TWQ91KVV.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>platform.aws.serviceEndpoints.name</td>
<td>The AWS service endpoint name. Custom endpoints are only required for cases where alternative AWS endpoints, like FIPS, must be used. Custom API endpoints can be specified for EC2, S3, IAM, Elastic Load Balancing, Tagging, Route 53, and STS AWS services.</td>
<td>Valid AWS service endpoint name.</td>
</tr>
<tr>
<td>platform.aws.serviceEndpoints.url</td>
<td>The AWS service endpoint URL. The URL must use the https protocol and the host must trust the certificate.</td>
<td>Valid AWS service endpoint URL.</td>
</tr>
<tr>
<td>platform.aws.userTags</td>
<td>A map of keys and values that the installation program adds as tags to all resources that it creates.</td>
<td>Any valid YAML map, such as key value pairs in the &lt;key&gt;: &lt;value&gt; format. For more information about AWS tags, see Tagging Your Amazon EC2 Resources in the AWS documentation.</td>
</tr>
<tr>
<td>platform.aws.subnets</td>
<td>If you provide the VPC instead of allowing the installation program to create the VPC for you, specify the subnet for the cluster to use. The subnet must be part of the same machineNetwork[].cidr ranges that you specify. For a standard cluster, specify a public and a private subnet for each availability zone. For a private cluster, specify a private subnet for each availability zone.</td>
<td>Valid subnet IDs.</td>
</tr>
</tbody>
</table>

### 4.7.6.2. Sample customized install-config.yaml file for AWS

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

**IMPORTANT**

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
```
credentialsMode: Mint
controlPlane: 3
hyperthreading: Enabled
name: master
platform:
  aws:
    zones:
    - us-west-2a
    - us-west-2b
    rootVolume:
      iops: 4000
      size: 500
      type: io1
      type: m5.xlarge
    replicas: 3
compute:
  - hyperthreading: Enabled
name: worker
platform:
  aws:
    rootVolume:
      iops: 2000
      size: 500
      type: io1
      type: c5.4xlarge
    zones:
    - us-west-2c
    replicas: 3
metadata:
  name: test-cluster
networking:
  clusterNetwork:
  - cidr: 10.128.0.0/14
  - hostPrefix: 23
machineNetwork:
  - cidr: 10.0.0.0/16
networkType: OpenShiftSDN
serviceNetwork:
  - 172.30.0.0/16
platform:
  aws:
    region: us-west-2
    userTags:
      adminContact: jdoe
      costCenter: 7536
subnets:
  - subnet-1
  - subnet-2
  - subnet-3
amiID: ami-96c6f8f7
serviceEndpoints:
  - name: ec2
    url: https://vpce-id.ec2.us-west-2.vpce.amazonaws.com
hostedZone: Z3URY6TWQ91KV
Required. The installation program prompts you for this value.

Optional: Add this parameter to force the Cloud Credential Operator (CCO) to use the specified mode, instead of having the CCO dynamically try to determine the capabilities of the credentials. For details about CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

If you do not provide these parameters and values, the installation program provides the default value.

The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, - , and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

IMPORTANT

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger instance types, such as m4.2xlarge or m5.2xlarge, for your machines if you disable simultaneous multithreading.

To configure faster storage for etcd, especially for larger clusters, set the storage type as io1 and set iops to 2000.

If you provide your own VPC, specify subnets for each availability zone that your cluster uses.

The ID of the AMI used to boot machines for the cluster. If set, the AMI must belong to the same region as the cluster.

The AWS service endpoints. Custom endpoints are required when installing to an unknown AWS region. The endpoint URL must use the https protocol and the host must trust the certificate.
The ID of your existing Route 53 private hosted zone. Providing an existing hosted zone requires that you supply your own VPC and the hosted zone is already associated with the VPC prior to

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

You can optionally provide the `sshKey` value that you use to access the machines in your cluster.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

For `<local_registry>`, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example `registry.example.com` or `registry.example.com:5000`. For `<credentials>`, specify the base64-encoded user name and password for your mirror registry.

Provide the contents of the certificate file that you used for your mirror registry.

Provide the `imageContentSources` section from the output of the command to mirror the repository.

### 4.7.6.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.
NOTE

The Proxy object status.noProxy field is populated with the values of the networking.machineNetwork[].cidr, networking.clusterNetwork[].cidr, and networking.serviceNetwork[] fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the ec2.<region>.amazonaws.com, elasticloadbalancing.<region>.amazonaws.com, and s3.<region>.amazonaws.com endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your install-config.yaml file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port> 1
  httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
  noProxy: example.com 3
additionalTrustBundle: |
  -----BEGIN CERTIFICATE-----
  <MY_TRUSTED_CA_CERT>
  -----END CERTIFICATE-----
```

1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MiTM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MiTM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example,.y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless
the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

NOTE
The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

NOTE
Only the Proxy object named cluster is supported, and no additional proxies can be created.

4.7.7. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

IMPORTANT
You can run the create cluster command of the installation program only once, during initial installation.

Prerequisites

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Change to the directory that contains the installation program and initialize the cluster deployment:

```
$ ./openshift-install create cluster --dir=<installation_directory> \  
  --log-level=info
```

1 For <installation_directory>, specify the location of your customized ./install-config.yaml file.

2 To view different installation details, specify warn, debug, or error instead of info.
NOTE

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

Example output

```... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wi5AL"
INFO Time elapsed: 36m22s```

NOTE

The cluster access and credential information also outputs to `<installation_directory>/.openshift_install.log` when an installation succeeds.

IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kublet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

2. Optional: Remove or disable the `AdministratorAccess` policy from the IAM account that you used to install the cluster.

NOTE

The elevated permissions provided by the `AdministratorAccess` policy are required only during installation.

4.7.8. Installing the OpenShift CLI by downloading the binary
You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux
You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select Linux from the drop-down menu and click **Download command-line tools**.
4. Unpack the archive:
   
   $ tar xvzf <file>

5. Place the oc binary in a directory that is on your PATH.
   
   To check your PATH, execute the following command:
   
   $ echo $PATH

After you install the CLI, it is available using the oc command:

$ oc <command>

Installing the OpenShift CLI on Windows
You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select Windows from the drop-down menu and click **Download command-line tools**.
4. Unzip the archive with a ZIP program.
5. Move the oc binary to a directory that is on your PATH.
   
   To check your PATH, open the command prompt and execute the following command:
   
   C:\> path

After you install the CLI, it is available using the oc command:

-
Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

   ```bash
   $ echo $PATH
   ```

After you install the CLI, it is available using the oc command:

```bash
$ oc <command>
```

4.7.9. Logging in to the cluster by using the CLI
You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

1. Export the kubeadm credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```
   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

Example output
4.7.10. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

- Disable the sources for the default catalogs by adding `disableAllDefaultSources: true` to the `OperatorHub` object:

  ```
  system:admin
  $ oc patch OperatorHub cluster --type json \
  -p '[{"op": "add", "path": "/spec/disableAllDefaultSources", "value": true}]'
  ```

TIP

Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

4.7.11. Next steps

- Validate an installation.
- Customize your cluster.
- Configure image streams for the Cluster Samples Operator and the must-gather tool.
- Learn how to use Operator Lifecycle Manager (OLM) on restricted networks.
- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.
- If necessary, you can opt out of remote health reporting.

4.8. INSTALLING A CLUSTER ON AWS INTO AN EXISTING VPC

In OpenShift Container Platform version 4.8, you can install a cluster into an existing Amazon Virtual Private Cloud (VPC) on Amazon Web Services (AWS). The installation program provisions the rest of the required infrastructure, which you can further customize. To customize the installation, you modify parameters in the `install-config.yaml` file before you install the cluster.

4.8.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured an AWS account to host the cluster.
IMPORTANT

If you have an AWS profile stored on your computer, it must not use a temporary session token that you generated while using a multi-factor authentication device. The cluster continues to use your current AWS credentials to create AWS resources for the entire life of the cluster, so you must use long-lived credentials. To generate appropriate keys, see Managing Access Keys for IAM Users in the AWS documentation. You can supply the keys when you run the installation program.

- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

4.8.2. About using a custom VPC

In OpenShift Container Platform 4.8, you can deploy a cluster into existing subnets in an existing Amazon Virtual Private Cloud (VPC) in Amazon Web Services (AWS). By deploying OpenShift Container Platform into an existing AWS VPC, you might be able to avoid limit constraints in new accounts or more easily abide by the operational constraints that your company’s guidelines set. If you cannot obtain the infrastructure creation permissions that are required to create the VPC yourself, use this installation option.

Because the installation program cannot know what other components are also in your existing subnets, it cannot choose subnet CIDRs and so forth on your behalf. You must configure networking for the subnets that you install your cluster to yourself.

4.8.2.1. Requirements for using your VPC

The installation program no longer creates the following components:

- Internet gateways
- NAT gateways
- Subnets
- Route tables
- VPCs
- VPC DHCP options
- VPC endpoints

If you use a custom VPC, you must correctly configure it and its subnets for the installation program and the cluster to use. The installation program cannot subdivide network ranges for the cluster to use, set route tables for the subnets, or set VPC options like DHCP, so you must do so before you install the cluster.

Your VPC must meet the following characteristics:

- The VPC’s CIDR block must contain the Networking.MachineCIDR range, which is the IP address pool for cluster machines.
- The VPC must not use the `kubernetes.io/cluster/.*: owned` tag.

- You must enable the `enableDnsSupport` and `enableDnsHostnames` attributes in your VPC so that the cluster can use the Route 53 zones that are attached to the VPC to resolve cluster’s internal DNS records. See DNS Support in Your VPC in the AWS documentation. If you prefer using your own Route 53 hosted private zone, you must associate the existing hosted zone with your VPC prior to installing a cluster. You can define your hosted zone using the `platform.aws.hostedZone` field in the `install-config.yaml` file.

If you use a cluster with public access, you must create a public and a private subnet for each availability zone that your cluster uses.

The installation program modifies your subnets to add the `kubernetes.io/cluster/.*: shared` tag, so your subnets must have at least one free tag slot available for it. Review the current Tag Restrictions in the AWS documentation to ensure that the installation program can add a tag to each subnet that you specify.

If you are working in a disconnected environment, you are unable to reach the public IP addresses for EC2 and ELB endpoints. To resolve this, you must create a VPC endpoint and attach it to the subnet that the clusters are using. The endpoints should be named as follows:

- `ec2.<region>.amazonaws.com`
- `elasticloadbalancing.<region>.amazonaws.com`
- `s3.<region>.amazonaws.com`

### Required VPC components

You must provide a suitable VPC and subnets that allow communication to your machines.

<table>
<thead>
<tr>
<th>Component</th>
<th>AWS type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>VPC</td>
<td>• <code>AWS::EC2::VPC</code></td>
<td>You must provide a public VPC for the cluster to use. The VPC uses an endpoint that references the route tables for each subnet to improve communication with the registry that is hosted in S3.</td>
</tr>
<tr>
<td></td>
<td>• <code>AWS::EC2::VPC Endpoint</code></td>
<td></td>
</tr>
<tr>
<td>Public subnets</td>
<td>• <code>AWS::EC2::Subnet</code></td>
<td>Your VPC must have public subnets for between 1 and 3 availability zones and associate them with appropriate Ingress rules.</td>
</tr>
<tr>
<td></td>
<td>• <code>AWS::EC2::SubnetNetworkAclAssociation</code></td>
<td></td>
</tr>
<tr>
<td>Component</td>
<td>AWS type</td>
<td>Description</td>
</tr>
<tr>
<td>----------------------</td>
<td>-----------------------------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Internet gateway</td>
<td>- AWS::EC2::InternetGateway</td>
<td>You must have a public Internet gateway, with public routes, attached to the VPC. In the provided templates, each public subnet has a NAT gateway with an EIP address. These NAT gateways allow cluster resources, like private subnet instances, to reach the Internet and are not required for some restricted network or proxy scenarios.</td>
</tr>
<tr>
<td></td>
<td>- AWS::EC2::VPCGatewayAttachment</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- AWS::EC2::RouteTable</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- AWS::EC2::Route</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- AWS::EC2::SubnetRouteTableAssociation</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- AWS::EC2::NatGateway</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- AWS::EC2::EIP</td>
<td></td>
</tr>
<tr>
<td>Network access control</td>
<td>- AWS::EC2::NetworkAcl</td>
<td>You must allow the VPC to access the following ports:</td>
</tr>
<tr>
<td></td>
<td>- AWS::EC2::NetworkAclEntry</td>
<td>Port</td>
</tr>
<tr>
<td></td>
<td></td>
<td>80</td>
</tr>
<tr>
<td></td>
<td></td>
<td>443</td>
</tr>
<tr>
<td></td>
<td></td>
<td>22</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1024 - 65535</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0 - 65535</td>
</tr>
<tr>
<td>Private subnets</td>
<td>- AWS::EC2::Subnet</td>
<td>Your VPC can have private subnets. The provided CloudFormation templates can create private subnets for between 1 and 3 availability zones. If you use private subnets, you must provide appropriate routes and tables for them.</td>
</tr>
<tr>
<td></td>
<td>- AWS::EC2::RouteTable</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- AWS::EC2::SubnetRouteTableAssociation</td>
<td></td>
</tr>
</tbody>
</table>

4.8.2.2. VPC validation

To ensure that the subnets that you provide are suitable, the installation program confirms the following data:
• All the subnets that you specify exist.

• You provide private subnets.

• The subnet CIDRs belong to the machine CIDR that you specified.

• You provide subnets for each availability zone. Each availability zone contains no more than one public and one private subnet. If you use a private cluster, provide only a private subnet for each availability zone. Otherwise, provide exactly one public and private subnet for each availability zone.

• You provide a public subnet for each private subnet availability zone. Machines are not provisioned in availability zones that you do not provide private subnets for.

If you destroy a cluster that uses an existing VPC, the VPC is not deleted. When you remove the OpenShift Container Platform cluster from a VPC, the `kubernetes.io/cluster/.*: shared` tag is removed from the subnets that it used.

4.8.2.3. Division of permissions

Starting with OpenShift Container Platform 4.3, you do not need all of the permissions that are required for an installation program-provisioned infrastructure cluster to deploy a cluster. This change mimics the division of permissions that you might have at your company: some individuals can create different resource in your clouds than others. For example, you might be able to create application-specific items, like instances, buckets, and load balancers, but not networking-related components such as VPCs, subnets, or ingress rules.

The AWS credentials that you use when you create your cluster do not need the networking permissions that are required to make VPCs and core networking components within the VPC, such as subnets, routing tables, Internet gateways, NAT, and VPN. You still need permission to make the application resources that the machines within the cluster require, such as ELBs, security groups, S3 buckets, and nodes.

4.8.2.4. Isolation between clusters

If you deploy OpenShift Container Platform to an existing network, the isolation of cluster services is reduced in the following ways:

• You can install multiple OpenShift Container Platform clusters in the same VPC.

• ICMP ingress is allowed from the entire network.

• TCP 22 ingress (SSH) is allowed to the entire network.

• Control plane TCP 6443 ingress (Kubernetes API) is allowed to the entire network.

• Control plane TCP 22623 ingress (MCS) is allowed to the entire network.

4.8.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).
Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

**Additional resources**

- See About remote health monitoring for more information about the Telemetry service.

### 4.8.4. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.
1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   $ ssh-keygen -t ed25519 -N " -f <path>/<file_name>  

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   $ cat <path>/<file_name>.pub

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   $ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   **NOTE**

   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

   $ eval "$(ssh-agent -s)"

   **Example output**

   Agent pid 31874

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the ssh-agent:

      $ ssh-add <path>/<file_name>  

      Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa
Example output

Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

4.8.5. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

```
$ tar xvf openshift-install-linux.tar.gz
```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.
4.8.6. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Amazon Web Services (AWS).

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create the **install-config.yaml** file.

   a. Change to the directory that contains the installation program and run the following command:

   ```bash
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

   For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

      i. Optional: Select an SSH key to use to access your cluster machines.

      **NOTE**

      For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

      ii. Select **AWS** as the platform to target.

      iii. If you do not have an Amazon Web Services (AWS) profile stored on your computer, enter the AWS access key ID and secret access key for the user that you configured to run the installation program.

      iv. Select the AWS region to deploy the cluster to.

      v. Select the base domain for the Route 53 service that you configured for your cluster.

      vi. Enter a descriptive name for your cluster.
vii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the `install-config.yaml` file. You can find more information about the available parameters in the "Installation configuration parameters" section.

**NOTE**

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the `ovirt-config.yaml` file and the `install-config.yaml` file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ```yaml
   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ``

2. In the `install-config.yaml` file:

   ```yaml
   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ``

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

4.8.6.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.
**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

### 4.8.6.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

**Table 4.19. Required parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the baseDomain and metadata.name parameter values that uses the &lt;metadata.name&gt;, &lt;baseDomain&gt; format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}, {{.baseDomain}}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
</tbody>
</table>
The configuration for the specific platform upon which to perform the installation: `aws`, `baremetal`, `azure`, `openstack`, `ovirt`, `vsphere`. For additional information about `platform.<platform>` parameters, consult the table for your specific platform that follows.

Get a pull secret from [https://cloud.redhat.com/openshift/install/pull-secret](https://cloud.redhat.com/openshift/install/pull-secret) to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

### 4.8.6.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

#### Table 4.20. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
</tbody>
</table>

**NOTE**

You cannot modify parameters specified by the `networking` object after installation.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.network Type</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example: networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.0.0/14</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use networking.clusterNetwork. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example: networking:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines.</td>
<td>An array of objects. For example: networking:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>machineNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.0.0.0/16</td>
</tr>
</tbody>
</table>
### 4.8.6.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 4.21. Optional parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>additionalTrustBundle</code></td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store.</td>
<td>String</td>
</tr>
<tr>
<td></td>
<td>This trust bundle may also be used when a proxy has been configured.</td>
<td></td>
</tr>
<tr>
<td><code>compute</code></td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of <code>MachinePool</code> objects.</td>
</tr>
<tr>
<td></td>
<td>For details, see the following &quot;Machine-pool&quot; table.</td>
<td></td>
</tr>
<tr>
<td><code>compute.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool.</td>
<td>String</td>
</tr>
<tr>
<td></td>
<td>Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Valid values are <code>amd64</code> (the default).</td>
<td></td>
</tr>
</tbody>
</table>
whether to enable or disable simultaneous multithreading, or *hyperthreading*, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.name</code></td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td><code>worker</code></td>
</tr>
<tr>
<td><code>compute.platform</code></td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td><code>aws, azure, gcp, openstack, ovirt, vsphere, or {}</code></td>
</tr>
<tr>
<td><code>compute.replicas</code></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><code>controlPlane</code></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><code>controlPlane.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>controlPlane.hypertreading</code></td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td><code>controlPlane.name</code></td>
<td>Required if you use <code>controlPlane</code>. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td><code>controlPlane.platform</code></td>
<td>Required if you use <code>controlPlane</code>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <code>compute.platform</code> parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td><code>controlPlane.replicas</code></td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;).</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is false (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td>false or true</td>
</tr>
</tbody>
</table>

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.

**NOTE**

If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>imageContentSources</th>
<th>Sources and repositories for the release-image content.</th>
<th>Array of objects. Includes a source and, optionally, mirrors, as described in the following rows of this table</th>
</tr>
</thead>
<tbody>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use imageContentSources. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
</tbody>
</table>

| publish | How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes. | Internal or External. To deploy a private cluster, which cannot be accessed from the internet, set publish to Internal. The default value is External. |

212
### 4.8.6.1.4. Optional AWS configuration parameters

Optional AWS configuration parameters are described in the following table:

#### Table 4.22. Optional AWS parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.platform.aws.amiID</code></td>
<td>The AWS AMI used to boot compute machines for the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td><code>compute.platform.aws.iamRole</code></td>
<td>A pre-existing AWS IAM role applied to the compute machine pool instance profiles. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles. If undefined, the installation program creates a new IAM role.</td>
<td>The name of a valid AWS IAM role.</td>
</tr>
<tr>
<td><code>compute.platform.aws.rootVolume.size</code></td>
<td>The size in GiB of the root volume.</td>
<td>Integer, for example 500.</td>
</tr>
<tr>
<td><code>compute.platform.aws.rootVolume.size</code></td>
<td>The Input/Output Operations Per Second (IOPS) that is reserved for the root volume.</td>
<td>Integer, for example 4000.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------------</td>
<td>------------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>compute.platform.aws.rootVolu</code>me.type</td>
<td>The instance type of the root volume.</td>
<td>Valid AWS EBS instance type, such as io1.</td>
</tr>
<tr>
<td><code>compute.platform.aws.type</code></td>
<td>The EC2 instance type for the compute machines.</td>
<td>Valid AWS instance type, such as m4.2xlarge. See the Instance types for machines table that follows.</td>
</tr>
<tr>
<td><code>compute.platform.aws.zones</code></td>
<td>The availability zones where the installation program creates machines for the compute machine pool. If you provide your own VPC, you must provide a subnet in that availability zone.</td>
<td>A list of valid AWS availability zones, such as us-east-1c, in a YAML sequence.</td>
</tr>
<tr>
<td><code>compute.aws.region</code></td>
<td>The AWS region that the installation program creates compute resources in.</td>
<td>Any valid AWS region, such as us-east-1.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.amiID</code></td>
<td>The AWS AMI used to boot control plane machines for the cluster. This is required for regions that require a custom RH COS AMI.</td>
<td>Any published or custom RH COS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.iamRole</code></td>
<td>A pre-existing AWS IAM role applied to the control plane machine pool instance profiles. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles. If undefined, the installation program creates a new IAM role.</td>
<td>The name of a valid AWS IAM role.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.type</code></td>
<td>The EC2 instance type for the control plane machines.</td>
<td>Valid AWS instance type, such as m5.xlarge. See the Instance types for machines table that follows.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.zones</code></td>
<td>The availability zones where the installation program creates machines for the control plane machine pool.</td>
<td>A list of valid AWS availability zones, such as us-east-1c, in a YAML sequence.</td>
</tr>
<tr>
<td><code>controlPlane.aws.region</code></td>
<td>The AWS region that the installation program creates control plane resources in.</td>
<td>Valid AWS region, such as us-east-1.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>platform.aws.amiID</td>
<td>The AWS AMI used to boot all machines for the cluster. If set, the AMI must belong to the same region as the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td>platform.aws.hostedZone</td>
<td>An existing Route 53 private hosted zone for the cluster. You can only use a pre-existing hosted zone when also supplying your own VPC. The hosted zone must already be associated with the user-provided VPC before installation. Also, the domain of the hosted zone must be the cluster domain or a parent of the cluster domain. If undefined, the installation program creates a new hosted zone.</td>
<td>String, for example <strong>Z3URY6TWQ91KVV</strong>.</td>
</tr>
<tr>
<td>platform.aws.serviceEndpoints.name</td>
<td>The AWS service endpoint name. Custom endpoints are only required for cases where alternative AWS endpoints, like FIPS, must be used. Custom API endpoints can be specified for EC2, S3, IAM, Elastic Load Balancing, Tagging, Route 53, and STS AWS services.</td>
<td>Valid AWS service endpoint name.</td>
</tr>
<tr>
<td>platform.aws.serviceEndpoints.url</td>
<td>The AWS service endpoint URL. The URL must use the https protocol and the host must trust the certificate.</td>
<td>Valid AWS service endpoint URL.</td>
</tr>
<tr>
<td>platform.aws.userTags</td>
<td>A map of keys and values that the installation program adds as tags to all resources that it creates.</td>
<td>Any valid YAML map, such as key value pairs in the <code>&lt;key&gt;: &lt;value&gt;</code> format. For more information about AWS tags, see Tagging Your Amazon EC2 Resources in the AWS documentation.</td>
</tr>
</tbody>
</table>
If you provide the VPC instead of allowing the installation program to create the VPC for you, specify the subnet for the cluster to use. The subnet must be part of the same `machineNetwork[].cidr` ranges that you specify. For a standard cluster, specify a public and a private subnet for each availability zone. For a private cluster, specify a private subnet for each availability zone.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.aws.subnets</code></td>
<td>If you provide the VPC instead of allowing the installation program to create the VPC for you, specify the subnet for the cluster to use. The subnet must be part of the same <code>machineNetwork[].cidr</code> ranges that you specify. For a standard cluster, specify a public and a private subnet for each availability zone. For a private cluster, specify a private subnet for each availability zone.</td>
<td>Valid subnet IDs.</td>
</tr>
</tbody>
</table>

### 4.8.6.2. Supported AWS machine types

The following Amazon Web Services (AWS) instance types are supported with OpenShift Container Platform.

#### Example 4.16. Instance types for machines

<table>
<thead>
<tr>
<th>Instance type</th>
<th>Bootstrap</th>
<th>Control plane</th>
<th>Compute</th>
</tr>
</thead>
<tbody>
<tr>
<td>i3.large</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m4.large</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.xlarge</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.2xlarge</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.4xlarge</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.10xlarge</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.16xlarge</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.xlarge</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5.2xlarge</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m5.4xlarge</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>Instance type</td>
<td>Bootstrap</td>
<td>Control plane</td>
<td>Compute</td>
</tr>
<tr>
<td>------------------</td>
<td>-----------</td>
<td>---------------</td>
<td>---------</td>
</tr>
<tr>
<td>m5.8xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.12xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.16xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5a.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5a.xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5a.2xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5a.4xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5a.8xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5a.10xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5a.16xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>c4.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>c4.xlarge</td>
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<tr>
<td>r5.16xlarge</td>
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</tbody>
</table>
### 4.8.6.3. Sample customized `install-config.yaml` file for AWS

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```
apiVersion: v1
baseDomain: example.com
credentialsMode: Mint
controlPlane: 
```

#### IMPORTANT

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.
hyperthreading: Enabled
name: master
platform:
  aws:
    zones:
    - us-west-2a
    - us-west-2b
  rootVolume:
    iops: 4000
    size: 500
    type: io1
    type: m5.xlarge
  replicas: 3
compute:
  - hyperthreading: Enabled
name: worker
platform:
  aws:
    rootVolume:
      iops: 2000
      size: 500
      type: io1
      type: c5.4xlarge
    zones:
      - us-west-2c
    replicas: 3
metadata:
  name: test-cluster
networking:
  clusterNetwork:
    cidr: 10.128.0.0/14
    hostPrefix: 23
  machineNetwork:
    cidr: 10.0.0.0/16
  networkType: OpenShiftSDN
  serviceNetwork:
    - 172.30.0.0/16
platform:
  aws:
    region: us-west-2
    userTags:
      adminContact: jdoe
      costCenter: 7536
subnets:
  - subnet-1
  - subnet-2
  - subnet-3
amiID: ami-96c6f8f7
serviceEndpoints:
  - name: ec2
    url: https://vpce-id.ec2.us-west-2.vpce.amazonaws.com
    hostedZone: Z3URY6TWQ91KVV
Optional: Add this parameter to force the Cloud Credential Operator (CCO) to use the specified mode, instead of having the CCO dynamically try to determine the capabilities of the credentials. For details about CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

If you do not provide these parameters and values, the installation program provides the default value.

The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

IMPORTANT
If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger instance types, such as m4.2xlarge or m5.2xlarge, for your machines if you disable simultaneous multithreading.

To configure faster storage for etcd, especially for larger clusters, set the storage type as io1 and set iops to 2000.

If you provide your own VPC, specify subnets for each availability zone that your cluster uses.

The ID of the AMI used to boot machines for the cluster. If set, the AMI must belong to the same region as the cluster.

The AWS service endpoints. Custom endpoints are required when installing to an unknown AWS region. The endpoint URL must use the https protocol and the host must trust the certificate.

The ID of your existing Route 53 private hosted zone. Providing an existing hosted zone requires that you supply your own VPC and the hosted zone is already associated with the VPC prior to installing your cluster. If undefined, the installation program creates a new hosted zone.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.
IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

You can optionally provide the `sshKey` value that you use to access the machines in your cluster.

NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

4.8.6.4. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

Prerequisites

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.

NOTE

The `Proxy` object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the `Proxy` object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
```
proxy:
httpProxy: http://<username>:<pswd>@<ip>:<port>  
httpsProxy: https://<username>:<pswd>@<ip>:<port>  
noProxy: example.com  
additionalTrustBundle: |  
-----BEGIN CERTIFICATE-----
<MY_TRUSTED_CA_CERT>  
-----END CERTIFICATE-----

A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

NOTE
The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

NOTE
Only the Proxy object named cluster is supported, and no additional proxies can be created.

4.8.7. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.
**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory>
   --log-level=info
   
   1 For `<installation_directory>`, specify the location of your customized `install-config.yaml` file.
   
   2 To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.
   
   **NOTE**
   
   If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

   When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

**Example output**

```
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-W15AL"
INFO Time elapsed: 36m22s
```

**NOTE**

The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.
**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kublet certificates. See the documentation for Recovering from expired control plane certificates for more information.

**IMPORTANT**

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

2. Optional: Remove or disable the `AdministratorAccess` policy from the IAM account that you used to install the cluster.

**NOTE**

The elevated permissions provided by the `AdministratorAccess` policy are required only during installation.

### 4.8.8. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (`oc`) to interact with OpenShift Container Platform from a command-line interface. You can install `oc` on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of `oc`, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of `oc`.

**Installing the OpenShift CLI on Linux**

You can install the OpenShift CLI (`oc`) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Linux** from the drop-down menu and click **Download command-line tools**.

4. Unpack the archive:

   ```bash
   $ tar xvzf <file>
   ```

5. Place the `oc` binary in a directory that is on your **PATH**.

   To check your **PATH**, execute the following command:
Installing the OpenShift CLI on Windows
You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure
1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the oc binary to a directory that is on your PATH.
   To check your PATH, open the command prompt and execute the following command:

```
C:\> path
```

After you install the CLI, it is available using the oc command:

```
$ oc <command>
```

Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure
1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the oc command:

```
$ oc <command>
```
4.8.9. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   system:admin
   ```

4.8.10. Logging in to the cluster by using the web console

The `kubeadmin` user exists by default after an OpenShift Container Platform installation. You can log into your cluster as the `kubeadmin` user by using the OpenShift Container Platform web console.

**Prerequisites**

- You have access to the installation host.
- You completed a cluster installation and all cluster Operators are available.

**Procedure**

1. Obtain the password for the `kubeadmin` user from the `kubeadmin-password` file on the installation host:

   ```bash
   $ cat <installation_directory>/auth/kubeadmin-password
   ```

   **NOTE**
   Alternatively, you can obtain the `kubeadmin` password from the `<installation_directory>/openshift_install.log` log file on the installation host.
2. List the OpenShift Container Platform web console route:

   $ oc get routes -n openshift-console | grep 'console-openshift'

   **NOTE**

   Alternatively, you can obtain the OpenShift Container Platform route from the `<installation_directory>/openshift_install.log` log file on the installation host.

   **Example output**

   console     console-openshift-console.apps.<cluster_name>.<base_domain>            console
   https   reencrypt/Redirect   None

3. Navigate to the route detailed in the output of the preceding command in a web browser and log in as the `kubeadmin` user.

   Additional resources

   - See [Accessing the web console](#) for more details about accessing and understanding the OpenShift Container Platform web console.

### 4.8.11. Next steps

- Validating an installation.
- Customize your cluster.
- If necessary, you can [opt out of remote health reporting](#).
- If necessary, you can [remove cloud provider credentials](#).

### 4.9. INSTALLING A PRIVATE CLUSTER ON AWS

In OpenShift Container Platform version 4.8, you can install a private cluster into an existing VPC on Amazon Web Services (AWS). The installation program provisions the rest of the required infrastructure, which you can further customize. To customize the installation, you modify parameters in the `install-config.yaml` file before you install the cluster.

### 4.9.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on [selecting a cluster installation method and preparing it for users](#).
- You configured an AWS account to host the cluster.
IMPORTANT

If you have an AWS profile stored on your computer, it must not use a temporary session token that you generated while using a multi-factor authentication device. The cluster continues to use your current AWS credentials to create AWS resources for the entire life of the cluster, so you must use long-lived credentials. To generate appropriate keys, see Managing Access Keys for IAM Users in the AWS documentation. You can supply the keys when you run the installation program.

- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

4.9.2. Private clusters

You can deploy a private OpenShift Container Platform cluster that does not expose external endpoints. Private clusters are accessible from only an internal network and are not visible to the Internet.

By default, OpenShift Container Platform is provisioned to use publicly-accessible DNS and endpoints. A private cluster sets the DNS, Ingress Controller, and API server to private when you deploy your cluster. This means that the cluster resources are only accessible from your internal network and are not visible to the internet.

To deploy a private cluster, you must use existing networking that meets your requirements. Your cluster resources might be shared between other clusters on the network.

Additionally, you must deploy a private cluster from a machine that has access the API services for the cloud you provision to, the hosts on the network that you provision, and to the internet to obtain installation media. You can use any machine that meets these access requirements and follows your company’s guidelines. For example, this machine can be a bastion host on your cloud network or a machine that has access to the network through a VPN.

4.9.2.1. Private clusters in AWS

To create a private cluster on Amazon Web Services (AWS), you must provide an existing private VPC and subnets to host the cluster. The installation program must also be able to resolve the DNS records that the cluster requires. The installation program configures the Ingress Operator and API server for access from only the private network.

The cluster still requires access to Internet to access the AWS APIs.

The following items are not required or created when you install a private cluster:

- Public subnets
- Public load balancers, which support public ingress
- A public Route 53 zone that matches the baseDomain for the cluster

The installation program does use the baseDomain that you specify to create a private Route 53 zone and the required records for the cluster. The cluster is configured so that the Operators do not create public records for the cluster and all cluster machines are placed in the private subnets that you specify.
4.9.2.1.1. Limitations

The ability to add public functionality to a private cluster is limited.

- You cannot make the Kubernetes API endpoints public after installation without taking additional actions, including creating public subnets in the VPC for each availability zone in use, creating a public load balancer, and configuring the control plane security groups to allow traffic from Internet on 6443 (Kubernetes API port).

- If you use a public Service type load balancer, you must tag a public subnet in each availability zone with `kubernetes.io/cluster/<cluster-infra-id>: shared` so that AWS can use them to create public load balancers.

4.9.3. About using a custom VPC

In OpenShift Container Platform 4.8, you can deploy a cluster into existing subnets in an existing Amazon Virtual Private Cloud (VPC) in Amazon Web Services (AWS). By deploying OpenShift Container Platform into an existing AWS VPC, you might be able to avoid limit constraints in new accounts or more easily abide by the operational constraints that your company’s guidelines set. If you cannot obtain the infrastructure creation permissions that are required to create the VPC yourself, use this installation option.

Because the installation program cannot know what other components are also in your existing subnets, it cannot choose subnet CIDRs and so forth on your behalf. You must configure networking for the subnets that you install your cluster to yourself.

4.9.3.1. Requirements for using your VPC

The installation program no longer creates the following components:

- Internet gateways
- NAT gateways
- Subnets
- Route tables
- VPCs
- VPC DHCP options
- VPC endpoints

If you use a custom VPC, you must correctly configure it and its subnets for the installation program and the cluster to use. The installation program cannot subdivide network ranges for the cluster to use, set route tables for the subnets, or set VPC options like DHCP, so you must do so before you install the cluster.

Your VPC must meet the following characteristics:

- The VPC’s CIDR block must contain the `Networking.MachineCIDR` range, which is the IP address pool for cluster machines.

- The VPC must not use the `kubernetes.io/cluster/.*: owned` tag.

- You must enable the `enableDnsSupport` and `enableDnsHostnames` attributes in your VPC so
that the cluster can use the Route 53 zones that are attached to the VPC to resolve cluster’s internal DNS records. See DNS Support in Your VPC in the AWS documentation. If you prefer using your own Route 53 hosted private zone, you must associate the existing hosted zone with your VPC prior to installing a cluster. You can define your hosted zone using the `platform.aws.hostedZone` field in the `install-config.yaml` file.

If you use a cluster with public access, you must create a public and a private subnet for each availability zone that your cluster uses.

The installation program modifies your subnets to add the `kubernetes.io/cluster/*/shared` tag, so your subnets must have at least one free tag slot available for it. Review the current Tag Restrictions in the AWS documentation to ensure that the installation program can add a tag to each subnet that you specify.

If you are working in a disconnected environment, you are unable to reach the public IP addresses for EC2 and ELB endpoints. To resolve this, you must create a VPC endpoint and attach it to the subnet that the clusters are using. The endpoints should be named as follows:

- `ec2.<region>.amazonaws.com`
- `elasticloadbalancing.<region>.amazonaws.com`
- `s3.<region>.amazonaws.com`

### Required VPC components

You must provide a suitable VPC and subnets that allow communication to your machines.

<table>
<thead>
<tr>
<th>Component</th>
<th>AWS type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>VPC</td>
<td>· AWS::EC2::VPC · AWS::EC2::VPCEndpoint</td>
<td>You must provide a public VPC for the cluster to use. The VPC uses an endpoint that references the route tables for each subnet to improve communication with the registry that is hosted in S3.</td>
</tr>
<tr>
<td>Public subnets</td>
<td>· AWS::EC2::Subnet · AWS::EC2::SubnetNetworkAclAssociation</td>
<td>Your VPC must have public subnets for between 1 and 3 availability zones and associate them with appropriate Ingress rules.</td>
</tr>
<tr>
<td>Component</td>
<td>AWS type</td>
<td>Description</td>
</tr>
<tr>
<td>--------------------</td>
<td>----------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Internet gateway</td>
<td>• AWS::EC2::InternetGateway</td>
<td>You must have a public Internet gateway, with public routes, attached to the VPC. In the provided templates, each public subnet has a NAT gateway with an EIP address. These NAT gateways allow cluster resources, like private subnet instances, to reach the Internet and are not required for some restricted network or proxy scenarios.</td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::VPCGatewayAttachment</td>
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<tr>
<td></td>
<td>• AWS::EC2::RouteTable</td>
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<tr>
<td></td>
<td>• AWS::EC2::Route</td>
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<tr>
<td></td>
<td>• AWS::EC2::SubnetRouteTableAssociation</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::NatGateway</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::EIP</td>
<td></td>
</tr>
<tr>
<td>Network access control</td>
<td>• AWS::EC2::NetworkAcl</td>
<td>You must allow the VPC to access the following ports:</td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::NetworkAclEntry</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Port</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>80</td>
</tr>
<tr>
<td></td>
<td></td>
<td>443</td>
</tr>
<tr>
<td></td>
<td></td>
<td>22</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1024 - 65535</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0 - 65535</td>
</tr>
<tr>
<td>Private subnets</td>
<td>• AWS::EC2::Subnet</td>
<td>Your VPC can have private subnets. The provided CloudFormation templates can create private subnets for between 1 and 3 availability zones. If you use private subnets, you must provide appropriate routes and tables for them.</td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::RouteTable</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::SubnetRouteTableAssociation</td>
<td></td>
</tr>
</tbody>
</table>

### 4.9.3.2. VPC validation

To ensure that the subnets that you provide are suitable, the installation program confirms the following data:

- All the subnets that you specify exist.
● You provide private subnets.

● The subnet CIDRs belong to the machine CIDR that you specified.

● You provide subnets for each availability zone. Each availability zone contains no more than one public and one private subnet. If you use a private cluster, provide only a private subnet for each availability zone. Otherwise, provide exactly one public and private subnet for each availability zone.

● You provide a public subnet for each private subnet availability zone. Machines are not provisioned in availability zones that you do not provide private subnets for.

If you destroy a cluster that uses an existing VPC, the VPC is not deleted. When you remove the OpenShift Container Platform cluster from a VPC, the `kubernetes.io/cluster/.*: shared` tag is removed from the subnets that it used.

4.9.3.3. Division of permissions

Starting with OpenShift Container Platform 4.3, you do not need all of the permissions that are required for an installation program-provisioned infrastructure cluster to deploy a cluster. This change mimics the division of permissions that you might have at your company: some individuals can create different resource in your clouds than others. For example, you might be able to create application-specific items, like instances, buckets, and load balancers, but not networking-related components such as VPCs, subnets, or ingress rules.

The AWS credentials that you use when you create your cluster do not need the networking permissions that are required to make VPCs and core networking components within the VPC, such as subnets, routing tables, Internet gateways, NAT, and VPN. You still need permission to make the application resources that the machines within the cluster require, such as ELBs, security groups, S3 buckets, and nodes.

4.9.3.4. Isolation between clusters

If you deploy OpenShift Container Platform to an existing network, the isolation of cluster services is reduced in the following ways:

● You can install multiple OpenShift Container Platform clusters in the same VPC.

● ICMP ingress is allowed from the entire network.

● TCP 22 ingress (SSH) is allowed to the entire network.

● Control plane TCP 6443 ingress (Kubernetes API) is allowed to the entire network.

● Control plane TCP 22623 ingress (MCS) is allowed to the entire network.

4.9.4. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.
You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

**Additional resources**

- See About remote health monitoring for more information about the Telemetry service.

### 4.9.5. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:
Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```bash
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   ```bash
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   **NOTE**

   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

   ```bash
   $ eval "$(ssh-agent -s)"
   ```

   **Example output**

   ```bash
   Agent pid 31874
   ```

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the ssh-agent:

   ```bash
   $ ssh-add <path>/<file_name>
   ```

   **Example output**

   ```bash
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```
Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

4.9.6. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

4.9.7. Manually creating the installation configuration file
For installations of a private OpenShift Container Platform cluster that are only accessible from an internal network and are not visible to the Internet, you must manually generate your installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.

- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

   ```
   $ mkdir <installation_directory>
   ```

   **IMPORTANT**

   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

   **NOTE**

   You must name this configuration file `install-config.yaml`.

   **NOTE**

   For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

   **IMPORTANT**

   The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

4.9.7.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for
the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.

**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

### 4.9.7.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>apiVersion</strong></td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is <strong>v1</strong>. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td><strong>baseDomain</strong></td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;</code>, <code>&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td><strong>metadata</strong></td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td><strong>metadata.name</strong></td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{.metadata.name}</code>). {{.baseDomain}}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
</tbody>
</table>
The configuration for the specific platform upon which to perform the installation: **aws, baremetal, azure, openstack, ovirt, vsphere.**

For additional information about `platform.<platform>` parameters, consult the table for your specific platform that follows.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <strong>aws, baremetal, azure, openstack, ovirt, vsphere.</strong> For additional information about <code>platform.&lt;platform&gt;</code> parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
| pullSecret  | Get a pull secret from [https://cloud.redhat.com/openshift/install/pull-secret](https://cloud.redhat.com/openshift/install/pull-secret) to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io. | ```json
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
``` |

### 4.9.7.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

**Table 4.24. Network parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
</tbody>
</table>

**NOTE**

You cannot modify parameters specified by the `networking` object after installation.
### Networking Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>networking.networkType</strong></td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td><strong>networking.clusterNetwork</strong></td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>The default value is 10.128.0.0/14 with a host prefix of /23.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.0.0/14</td>
</tr>
<tr>
<td><strong>networking.clusterNetwork.cidr</strong></td>
<td>Required if you use networking.clusterNetwork. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td><strong>networking.clusterNetwork.hostPrefix</strong></td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^11 - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td><strong>networking.serviceNetwork</strong></td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- 172.30.0.0/16</td>
</tr>
<tr>
<td><strong>networking.machineNetwork</strong></td>
<td>The IP address blocks for machines.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.0.0.0/16</td>
</tr>
</tbody>
</table>
### 4.9.7.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 4.25. Optional parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or *hyperthreading*, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>compute.hyperthreading</strong></td>
<td>Whether to enable or disable simultaneous multithreading, or <em>hyperthreading</em>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td><strong>compute.name</strong></td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td><strong>worker</strong></td>
</tr>
<tr>
<td><strong>compute.platform</strong></td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td><strong>aws</strong>, <strong>azure</strong>, <strong>gcp</strong>, <strong>openstack</strong>, <strong>ovirt</strong>, <strong>vsphere</strong>, or <strong>{}</strong></td>
</tr>
<tr>
<td><strong>compute.replicas</strong></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><strong>controlPlane</strong></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><strong>controlPlane.architecture</strong></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td><strong>String</strong></td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;).</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
Enable or disable FIPS mode. The default is `false` (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**
The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the `x86_64` architecture.

**NOTE**
If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>fips</code></td>
<td>Enable or disable FIPS mode. The default is <code>false</code> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td><code>false</code> or <code>true</code></td>
</tr>
<tr>
<td><code>imageContentSources</code></td>
<td>Sources and repositories for the release–image content.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
<tr>
<td><code>imageContentSources.source</code></td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td><code>imageContentSources.mirrors</code></td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td><code>publish</code></td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><code>Internal</code> or <code>External</code>. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to <code>Internal</code>. The default value is <code>External</code>.</td>
</tr>
</tbody>
</table>
**sshKey**
The SSH key or keys to authenticate access your cluster machines.

**NOTE**
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

Parameters:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>sshKey</strong></td>
<td>The SSH key or keys to authenticate access your cluster machines.</td>
<td>One or more keys. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td><code>sshKey: &lt;key1&gt;</code></td>
</tr>
<tr>
<td></td>
<td></td>
<td><code>&lt;key2&gt;</code></td>
</tr>
<tr>
<td></td>
<td></td>
<td><code>&lt;key3&gt;</code></td>
</tr>
</tbody>
</table>

---

4.9.7.1.4. Optional AWS configuration parameters

Optional AWS configuration parameters are described in the following table:

**Table 4.26. Optional AWS parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.platform.aws.amiID</code></td>
<td>The AWS AMI used to boot compute machines for the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td><code>compute.platform.aws.iamRole</code></td>
<td>A pre-existing AWS IAM role applied to the compute machine pool instance profiles. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles. If undefined, the installation program creates a new IAM role.</td>
<td>The name of a valid AWS IAM role.</td>
</tr>
<tr>
<td><code>compute.platform.aws.rootVolume.iops</code></td>
<td>The Input/Output Operations Per Second (IOPS) that is reserved for the root volume.</td>
<td>Integer, for example <strong>4000</strong>.</td>
</tr>
<tr>
<td><code>compute.platform.aws.rootVolume.size</code></td>
<td>The size in GiB of the root volume.</td>
<td>Integer, for example <strong>500</strong>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td><code>compute.platform.aws.rootVolume.type</code></td>
<td>The instance type of the root volume.</td>
<td>Valid AWS EBS instance type, such as <code>io1</code>.</td>
</tr>
<tr>
<td><code>compute.platform.aws.type</code></td>
<td>The EC2 instance type for the compute machines.</td>
<td>Valid AWS instance type, such as <code>m4.2xlarge</code>. See the Instance types for machines table that follows.</td>
</tr>
<tr>
<td><code>compute.platform.aws.zones</code></td>
<td>The availability zones where the installation program creates machines for the compute machine pool. If you provide your own VPC, you must provide a subnet in that availability zone.</td>
<td>A list of valid AWS availability zones, such as <code>us-east-1c</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>compute.aws.region</code></td>
<td>The AWS region that the installation program creates compute resources in.</td>
<td>Any valid AWS region, such as <code>us-east-1</code>.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.amiID</code></td>
<td>The AWS AMI used to boot control plane machines for the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.iamRole</code></td>
<td>A pre-existing AWS IAM role applied to the control plane machine pool instance profiles. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles. If undefined, the installation program creates a new IAM role.</td>
<td>The name of a valid AWS IAM role.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.type</code></td>
<td>The EC2 instance type for the control plane machines.</td>
<td>Valid AWS instance type, such as <code>m5.xlarge</code>. See the Instance types for machines table that follows.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.zones</code></td>
<td>The availability zones where the installation program creates machines for the control plane machine pool.</td>
<td>A list of valid AWS availability zones, such as <code>us-east-1c</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>controlPlane.aws.region</code></td>
<td>The AWS region that the installation program creates control plane resources in.</td>
<td>Valid AWS region, such as <code>us-east-1</code>.</td>
</tr>
</tbody>
</table>
## Parameter

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.aws.amiID</td>
<td>The AWS AMI used to boot all machines for the cluster. If set, the AMI must belong to the same region as the cluster. This is required for regions that require a custom RH COS AMI.</td>
<td>Any published or custom RH COS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td>platform.aws.hostedZone</td>
<td>An existing Route 53 private hosted zone for the cluster. You can only use a pre-existing hosted zone when also supplying your own VPC. The hosted zone must already be associated with the user-provided VPC before installation. Also, the domain of the hosted zone must be the cluster domain or a parent of the cluster domain. If undefined, the installation program creates a new hosted zone.</td>
<td>String, for example Z3URY6TWQ91KV.</td>
</tr>
<tr>
<td>platform.aws.serviceEndpoints.name</td>
<td>The AWS service endpoint name. Custom endpoints are only required for cases where alternative AWS endpoints, like FIPS, must be used. Custom API endpoints can be specified for EC2, S3, IAM, Elastic Load Balancing, Tagging, Route 53, and STS AWS services.</td>
<td>Valid AWS service endpoint name.</td>
</tr>
<tr>
<td>platform.aws.serviceEndpoints.url</td>
<td>The AWS service endpoint URL. The URL must use the https protocol and the host must trust the certificate.</td>
<td>Valid AWS service endpoint URL.</td>
</tr>
<tr>
<td>platform.aws.userTags</td>
<td>A map of keys and values that the installation program adds as tags to all resources that it creates.</td>
<td>Any valid YAML map, such as key value pairs in the &lt;key&gt;: &lt;value&gt; format. For more information about AWS tags, see Tagging Your Amazon EC2 Resources in the AWS documentation.</td>
</tr>
</tbody>
</table>
If you provide the VPC instead of allowing the installation program to create the VPC for you, specify the subnet for the cluster to use. The subnet must be part of the same `machineNetwork[].cidr` ranges that you specify. For a standard cluster, specify a public and a private subnet for each availability zone. For a private cluster, specify a private subnet for each availability zone.

### Valid subnet IDs.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.aws.subnets</code></td>
<td>If you provide the VPC instead of allowing the installation program to create the VPC for you, specify the subnet for the cluster to use. The subnet must be part of the same <code>machineNetwork[].cidr</code> ranges that you specify. For a standard cluster, specify a public and a private subnet for each availability zone. For a private cluster, specify a private subnet for each availability zone.</td>
<td>Valid subnet IDs.</td>
</tr>
</tbody>
</table>

#### 4.9.7.2. Supported AWS machine types

The following Amazon Web Services (AWS) instance types are supported with OpenShift Container Platform.

**Example 4.17. Instance types for machines**

<table>
<thead>
<tr>
<th>Instance type</th>
<th>Bootstrap</th>
<th>Control plane</th>
<th>Compute</th>
</tr>
</thead>
<tbody>
<tr>
<td>i3.large</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>m4.large</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m4.xlarge</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.2xlarge</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.4xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m4.10xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m4.16xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.2xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.4xlarge</td>
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</tr>
<tr>
<td>Instance type</td>
<td>Bootstrap</td>
<td>Control plane</td>
<td>Compute</td>
</tr>
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</tr>
<tr>
<td>m5.8xlarge</td>
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<td></td>
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<tr>
<td>m5.12xlarge</td>
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<tr>
<td>m5.16xlarge</td>
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<tr>
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<tr>
<td>m5a.4xlarge</td>
<td>x</td>
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<tr>
<td>m5a.8xlarge</td>
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<td>m5a.10xlarge</td>
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</tr>
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</tr>
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<td>c4.large</td>
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<td>c5.12xlarge</td>
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</tr>
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<td>c5.18xlarge</td>
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</tr>
<tr>
<td>Instance type</td>
<td>Bootstrap</td>
<td>Control plane</td>
<td>Compute</td>
</tr>
<tr>
<td>-------------------</td>
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</tr>
<tr>
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<td>c5a.large</td>
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<tr>
<td>c5a.xlarge</td>
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<tr>
<td>c5a.2xlarge</td>
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<td>c5a.4xlarge</td>
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<td>c5a.8xlarge</td>
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<td>c5a.12xlarge</td>
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</tr>
<tr>
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<td>r4.large</td>
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<tr>
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<td>r5.12xlarge</td>
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<tr>
<td>Instance type</td>
<td>Bootstrap</td>
<td>Control plane</td>
<td>Compute</td>
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<tr>
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<td>r5a.16xlarge</td>
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</tr>
<tr>
<td>t3.large</td>
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<td></td>
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</tr>
<tr>
<td>t3a.2xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
</tbody>
</table>

4.9.7.3. Sample customized install-config.yaml file for AWS

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

**IMPORTANT**

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
credentialsMode: Mint
controlPlane:  
```
hyperthreading: Enabled
name: master
platform:
  aws:
    zones:
    - us-west-2a
    - us-west-2b
rootVolume:
  iops: 4000
  size: 500
  type: io1
  type: m5.xlarge
replicas: 3
compute:
  - hyperthreading: Enabled
name: worker
platform:
  aws:
    rootVolume:
      iops: 2000
      size: 500
      type: io1
      type: c5.4xlarge
    zones:
    - us-west-2c
replicas: 3
metadata:
  name: test-cluster
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
      hostPrefix: 23
  machineNetwork:
    - cidr: 10.0.0.0/16
  networkType: OpenShiftSDN
serviceNetwork:
  - 172.30.0.0/16
platform:
  aws:
    region: us-west-2
userTags:
  adminContact: jdoe
  costCenter: 7536
subnets:
  - subnet-1
  - subnet-2
  - subnet-3
amiID: ami-96c6f8f7
serviceEndpoints:
  - name: ec2
    url: https://vpce-id.ec2.us-west-2.vpce.amazonaws.com
hostedZone: Z3URY6TWQ91KVV
fips: false
sshKey: ssh-ed25519 AAAA... Required. The installation program prompts you for this value.

Optional: Add this parameter to force the Cloud Credential Operator (CCO) to use the specified mode, instead of having the CCO dynamically try to determine the capabilities of the credentials. For details about CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

If you do not provide these parameters and values, the installation program provides the default value.

The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

IMPORTANT
If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger instance types, such as m4.2xlarge or m5.2xlarge, for your machines if you disable simultaneous multithreading.

To configure faster storage for etcd, especially for larger clusters, set the storage type as io1 and set iops to 2000.

If you provide your own VPC, specify subnets for each availability zone that your cluster uses.

The ID of the AMI used to boot machines for the cluster. If set, the AMI must belong to the same region as the cluster.

The AWS service endpoints. Custom endpoints are required when installing to an unknown AWS region. The endpoint URL must use the https protocol and the host must trust the certificate.

The ID of your existing Route 53 private hosted zone. Providing an existing hosted zone requires that you supply your own VPC and the hosted zone is already associated with the VPC prior to installing your cluster. If undefined, the installation program creates a new hosted zone.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.
4.9.7.4. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the install-config.yaml file.

Prerequisites

- You have an existing install-config.yaml file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s spec.noProxy field to bypass the proxy if necessary.

Procedure

1. Edit your install-config.yaml file and add the proxy settings. For example:
A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.

A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpsProxy` value.

A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, `.y.com` matches `x.y.com`, but not `y.com`. Use `*` to bypass the proxy for all destinations.

If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

NOTE

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`.

NOTE

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.

4.9.8. Deploying the cluster
You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

   **1** For `<installation_directory>`, specify the
   **2** To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **NOTE**

   If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

   When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

   **Example output**

   ```plaintext
   ... INFO Install complete!
   INFO To access the cluster as the system:admin user when using 'oc', run 'export
   KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
   INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
   INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
   INFO Time elapsed: 36m22s
   ```

   **NOTE**

   The cluster access and credential information also outputs to
   `<installation_directory>/.openshift_install.log` when an installation succeeds.
IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

4.9.9. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   $ tar xvzf <file>

5. Place the oc binary in a directory that is on your PATH.

   To check your PATH, execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

   $ oc <command>

Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.
Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.

4. Unzip the archive with a ZIP program.

5. Move the oc binary to a directory that is on your PATH. To check your PATH, open the command prompt and execute the following command:

   ```
   C:\> path
   ```

After you install the CLI, it is available using the oc command:

```
C:\> oc <command>
```

Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.

4. Unpack and unzip the archive.

5. Move the oc binary to a directory on your PATH. To check your PATH, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the oc command:

```
$ oc <command>
```

4.9.10. Logging in to the cluster by using the CLI
You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
You installed the oc CLI.

### Procedure

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   ```
   system:admin
   ```

### 4.9.11. Logging in to the cluster by using the web console

The `kubeadmin` user exists by default after an OpenShift Container Platform installation. You can log into your cluster as the `kubeadmin` user by using the OpenShift Container Platform web console.

### Prerequisites

- You have access to the installation host.
- You completed a cluster installation and all cluster Operators are available.

### Procedure

1. Obtain the password for the `kubeadmin` user from the `kubeadmin-password` file on the installation host:

   ```bash
   $ cat <installation_directory>/auth/kubeadmin-password
   ```

   **NOTE**

   Alternatively, you can obtain the `kubeadmin` password from the `<installation_directory>/openshift_install.log` log file on the installation host.

2. List the OpenShift Container Platform web console route:

   ```bash
   $ oc get routes -n openshift-console | grep 'console-openshift'
   ```

   **NOTE**

   Alternatively, you can obtain the OpenShift Container Platform route from the `<installation_directory>/openshift_install.log` log file on the installation host.
Example output

```
console  console-openshift-console.apps.<cluster_name>.<base_domain>  console
https  reencrypt/Redirect  None
```

3. Navigate to the route detailed in the output of the preceding command in a web browser and log in as the `kubeadmin` user.

Additional resources

- See Accessing the web console for more details about accessing and understanding the OpenShift Container Platform web console.

4.9.12. Next steps

- Validating an installation.
- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- If necessary, you can remove cloud provider credentials.

4.10. INSTALLING A CLUSTER ON AWS INTO A GOVERNMENT OR SECRET REGION

In OpenShift Container Platform version 4.8, you can install a cluster on Amazon Web Services (AWS) into a government or secret region. To configure the region, modify parameters in the `install-config.yaml` file before you install the cluster.

4.10.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured an AWS account to host the cluster.

**IMPORTANT**

If you have an AWS profile stored on your computer, it must not use a temporary session token that you generated while using a multi-factor authentication device. The cluster continues to use your current AWS credentials to create AWS resources for the entire life of the cluster, so you must use long-lived credentials. To generate appropriate keys, see Managing Access Keys for IAM Users in the AWS documentation. You can supply the keys when you run the installation program.

- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
• If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

4.10.2. AWS government and secret regions

OpenShift Container Platform supports deploying a cluster to AWS GovCloud (US) regions and the AWS Commercial Cloud Services (C2S) Secret Region. These regions are specifically designed for US government agencies at the federal, state, and local level, as well as contractors, educational institutions, and other US customers that must run sensitive workloads in the cloud.

These regions do not have published Red Hat Enterprise Linux CoreOS (RHCOS) Amazon Machine Images (AMI) to select, so you must upload a custom AMI that belongs to that region.

The following AWS GovCloud partitions are supported:

• us-gov-west-1
• us-gov-east-1

The following AWS Secret Region partition is supported:

• us-iso-east-1

The AWS government or secret region, and accompanying custom AMI, must be manually configured in the install-config.yaml file since RHCOS AMIs are not provided by Red Hat for those regions.

IMPORTANT

If you are deploying to the C2S Secret Region, you must also define a custom CA certificate in the additionalTrustBundle field of the install-config.yaml file because the AWS API requires a custom CA trust bundle. To allow the installation program to access the AWS API, the CA certificates must also be defined on the machine that runs the installation program. You must add the CA bundle to the trust store on the machine, use the AWS_CA_BUNDLE environment variable, or define the CA bundle in the ca_bundle field of the AWS config file.

4.10.3. Private clusters

You can deploy a private OpenShift Container Platform cluster that does not expose external endpoints. Private clusters are accessible from only an internal network and are not visible to the Internet.

NOTE

Public zones are not supported in Route 53 in AWS GovCloud or Secret Regions. Therefore, clusters must be private if they are deployed to an AWS government or secret region.

By default, OpenShift Container Platform is provisioned to use publicly-accessible DNS and endpoints. A private cluster sets the DNS, Ingress Controller, and API server to private when you deploy your cluster. This means that the cluster resources are only accessible from your internal network and are not visible to the internet.
To deploy a private cluster, you must use existing networking that meets your requirements. Your cluster resources might be shared between other clusters on the network.

Additionally, you must deploy a private cluster from a machine that has access the API services for the cloud you provision to, the hosts on the network that you provision, and to the internet to obtain installation media. You can use any machine that meets these access requirements and follows your company’s guidelines. For example, this machine can be a bastion host on your cloud network or a machine that has access to the network through a VPN.

4.10.3.1. Private clusters in AWS

To create a private cluster on Amazon Web Services (AWS), you must provide an existing private VPC and subnets to host the cluster. The installation program must also be able to resolve the DNS records that the cluster requires. The installation program configures the Ingress Operator and API server for access from only the private network.

The cluster still requires access to Internet to access the AWS APIs.

The following items are not required or created when you install a private cluster:

- Public subnets
- Public load balancers, which support public ingress
- A public Route 53 zone that matches the baseDomain for the cluster

The installation program does use the baseDomain that you specify to create a private Route 53 zone and the required records for the cluster. The cluster is configured so that the Operators do not create public records for the cluster and all cluster machines are placed in the private subnets that you specify.

4.10.3.1.1. Limitations

The ability to add public functionality to a private cluster is limited.

- You cannot make the Kubernetes API endpoints public after installation without taking additional actions, including creating public subnets in the VPC for each availability zone in use, creating a public load balancer, and configuring the control plane security groups to allow traffic from Internet on 6443 (Kubernetes API port).

- If you use a public Service type load balancer, you must tag a public subnet in each availability zone with kubernetes.io/cluster/<cluster-infra-id>: shared so that AWS can use them to create public load balancers.

4.10.4. About using a custom VPC

In OpenShift Container Platform 4.8, you can deploy a cluster into existing subnets in an existing Amazon Virtual Private Cloud (VPC) in Amazon Web Services (AWS). By deploying OpenShift Container Platform into an existing AWS VPC, you might be able to avoid limit constraints in new accounts or more easily abide by the operational constraints that your company’s guidelines set. If you cannot obtain the infrastructure creation permissions that are required to create the VPC yourself, use this installation option.

Because the installation program cannot know what other components are also in your existing subnets, it cannot choose subnet CIDRs and so forth on your behalf. You must configure networking for the subnets that you install your cluster to yourself.
4.10.4.1. Requirements for using your VPC

The installation program no longer creates the following components:

- Internet gateways
- NAT gateways
- Subnets
- Route tables
- VPCs
- VPC DHCP options
- VPC endpoints

If you use a custom VPC, you must correctly configure it and its subnets for the installation program and the cluster to use. The installation program cannot subdivide network ranges for the cluster to use, set route tables for the subnets, or set VPC options like DHCP, so you must do so before you install the cluster.

Your VPC must meet the following characteristics:

- The VPC’s CIDR block must contain the Networking.MachineCIDR range, which is the IP address pool for cluster machines.
- The VPC must not use the kubernetes.io/cluster/.*: owned tag.
- You must enable the enableDnsSupport and enableDnsHostnames attributes in your VPC so that the cluster can use the Route 53 zones that are attached to the VPC to resolve cluster’s internal DNS records. See DNS Support in Your VPC in the AWS documentation. If you prefer using your own Route 53 hosted private zone, you must associate the existing hosted zone with your VPC prior to installing a cluster. You can define your hosted zone using the platform.aws.hostedZone field in the install-config.yaml file.

If you use a cluster with public access, you must create a public and a private subnet for each availability zone that your cluster uses.

The installation program modifies your subnets to add the kubernetes.io/cluster/.*: shared tag, so your subnets must have at least one free tag slot available for it. Review the current Tag Restrictions in the AWS documentation to ensure that the installation program can add a tag to each subnet that you specify.

If you are working in a disconnected environment, you are unable to reach the public IP addresses for EC2 and ELB endpoints. To resolve this, you must create a VPC endpoint and attach it to the subnet that the clusters are using. The endpoints should be named as follows:

- ec2.<region>.amazonaws.com
- elasticloadbalancing.<region>.amazonaws.com
- s3.<region>.amazonaws.com

Required VPC components

You must provide a suitable VPC and subnets that allow communication to your machines.
<table>
<thead>
<tr>
<th>Component</th>
<th>AWS type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>VPC</td>
<td>- AWS::EC2::VPC&lt;br&gt;- AWS::EC2::VPCEndpoint</td>
<td>You must provide a public VPC for the cluster to use. The VPC uses an endpoint that references the route tables for each subnet to improve communication with the registry that is hosted in S3.</td>
</tr>
<tr>
<td>Public subnets</td>
<td>- AWS::EC2::Subnet&lt;br&gt;- AWS::EC2::SubnetNetworkAclAssociation</td>
<td>Your VPC must have public subnets for between 1 and 3 availability zones and associate them with appropriate Ingress rules.</td>
</tr>
<tr>
<td>Internet gateway</td>
<td>- AWS::EC2::InternetGateway&lt;br&gt;- AWS::EC2::VPCGatewayAttachment&lt;br&gt;- AWS::EC2::RouteTable&lt;br&gt;- AWS::EC2::Route&lt;br&gt;- AWS::EC2::SubnetRouteTableAssociation&lt;br&gt;- AWS::EC2::NatGateway&lt;br&gt;- AWS::EC2::EIP</td>
<td>You must have a public Internet gateway, with public routes, attached to the VPC. In the provided templates, each public subnet has a NAT gateway with an EIP address. These NAT gateways allow cluster resources, like private subnet instances, to reach the Internet and are not required for some restricted network or proxy scenarios.</td>
</tr>
<tr>
<td>Network access control</td>
<td>- AWS::EC2::NetworkAcl&lt;br&gt;- AWS::EC2::NetworkAclEntry</td>
<td>You must allow the VPC to access the following ports:</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Port</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>80</td>
</tr>
<tr>
<td></td>
<td></td>
<td>443</td>
</tr>
<tr>
<td></td>
<td></td>
<td>22</td>
</tr>
<tr>
<td></td>
<td></td>
<td>1024 - 65535</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0 - 65535</td>
</tr>
</tbody>
</table>
### 4.10.4.2. VPC validation

To ensure that the subnets that you provide are suitable, the installation program confirms the following data:

- All the subnets that you specify exist.
- You provide private subnets.
- The subnet CIDRs belong to the machine CIDR that you specified.
- You provide subnets for each availability zone. Each availability zone contains no more than one public and one private subnet. If you use a private cluster, provide only a private subnet for each availability zone. Otherwise, provide exactly one public and private subnet for each availability zone.
- You provide a public subnet for each private subnet availability zone. Machines are not provisioned in availability zones that you do not provide private subnets for.

If you destroy a cluster that uses an existing VPC, the VPC is not deleted. When you remove the OpenShift Container Platform cluster from a VPC, the `kubernetes.io/cluster/.*: shared` tag is removed from the subnets that it used.

### 4.10.4.3. Division of permissions

Starting with OpenShift Container Platform 4.3, you do not need all of the permissions that are required for an installation program-provisioned infrastructure cluster to deploy a cluster. This change mimics the division of permissions that you might have at your company: some individuals can create different resource in your clouds than others. For example, you might be able to create application-specific items, like instances, buckets, and load balancers, but not networking-related components such as VPCs, subnets, or ingress rules.

The AWS credentials that you use when you create your cluster do not need the networking permissions that are required to make VPCs and core networking components within the VPC, such as subnets, routing tables, Internet gateways, NAT, and VPN. You still need permission to make the application resources that the machines within the cluster require, such as ELBs, security groups, S3 buckets, and nodes.

### 4.10.4.4. Isolation between clusters

If you deploy OpenShift Container Platform to an existing network, the isolation of cluster services is reduced in the following ways:
You can install multiple OpenShift Container Platform clusters in the same VPC.

ICMP ingress is allowed from the entire network.

TCP 22 ingress (SSH) is allowed to the entire network.

Control plane TCP 6443 ingress (Kubernetes API) is allowed to the entire network.

Control plane TCP 22623 ingress (MCS) is allowed to the entire network.

4.10.5. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

Additional resources

- See About remote health monitoring for more information about the Telemetry service.

4.10.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.
If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N '' -f <path>/<file_name>
   ``

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```bash
   $ cat <path>/<file_name>.pub
   ``

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```bash
   $ cat ~/.ssh/id_rsa.pub
   ``

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the **ssh-agent**:

   ```bash
   $ ssh-add <path>/<file_name>
   ```

   **Example output**

   `Identity added: /home/<you>/<path>/<file_name> (<computer_name>)`

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

### 4.10.7. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.
IMPORTANT

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

```
$ tar xvf openshift-install-linux.tar.gz
```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

4.10.8. Manually creating the installation configuration file

When installing OpenShift Container Platform on Amazon Web Services (AWS) into a region requiring a custom Red Hat Enterprise Linux CoreOS (RHCOS) AMI, you must manually generate your installation configuration file.

**Prerequisites**

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create an installation directory to store your required installation assets in:

```
$ mkdir <installation_directory>
```

**IMPORTANT**

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

**NOTE**

You must name this configuration file `install-config.yaml`. 
NOTE
For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

IMPORTANT
The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

4.10.8.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

NOTE
After installation, you cannot modify these parameters in the `install-config.yaml` file.

IMPORTANT
The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

4.10.8.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

Table 4.27. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the baseDomain and metadata.name parameter values that uses the <code>&lt;metadata.name&gt;.&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource ObjectMeta, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}.{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, openstack, ovirt, vsphere. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td>{     &quot;auths&quot;:{       &quot;cloud.openshift.com&quot;:{         &quot;auth&quot;:&quot;b3Blb=&quot;,         &quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;       },       &quot;quay.io&quot;:{         &quot;auth&quot;:&quot;b3Blb=&quot;,         &quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;       }     } }</td>
</tr>
</tbody>
</table>
4.10.8.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

Table 4.28. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>The default value is 10.128.0.0/14 with a host prefix of /23.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.0.0/14</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use networking.clusterNetwork. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td></td>
<td>The default value is 23.</td>
<td></td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------------</td>
<td>------------------------------------------------------------------------------</td>
<td>--------</td>
</tr>
</tbody>
</table>
| networking.serviceNetwork | The IP address block for services. The default value is 172.30.0.0/16.       | An array with an IP address block in CIDR format. For example:     
|                        | The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network. | networking: 
|                        | serviceNetwork: - 172.30.0.0/16                                             |        |
| networking.machineNetwork | The IP address blocks for machines. An array of objects. For example:   |        |
|                        | If you specify multiple IP address blocks, the blocks must not overlap.     | networking: 
|                        | machineNetwork: - cidr: 10.0.0.0/16                                         |        |
| networking.machineNetwork.cidr | Required if you use networking.machineNetwork. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24. | An IP network block in CIDR notation. For example, 10.0.0.0/16. |
|                        | NOTE Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in. |        |

### 4.10.8.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 4.29. Optional parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes. Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
<td>Array</td>
</tr>
</tbody>
</table>

---

274
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><code>compute.hyperthreading</code></td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td><code>compute.name</code></td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td><code>worker</code></td>
</tr>
<tr>
<td><code>compute.platform</code></td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td><code>aws, azure, gcp, openstack, ovirt, vsphere, or {}</code></td>
</tr>
<tr>
<td><code>compute.replicas</code></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><code>controlPlane</code></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>---------------------------------------------</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td><code>master</code></td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <strong>compute.platform</strong> parameter value.</td>
<td><code>aws, azure, gcp, openstack, ovirt, vsphere, or {}</code></td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is <strong>3</strong>, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-----------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;&quot;).</td>
</tr>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is false (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td>false or true</td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a source and, optionally, mirrors, as described in the following rows of this table.</td>
</tr>
</tbody>
</table>
imageContentSources.source

Required if you use imageContentSources. Specify the repository that users refer to, for example, in image pull specifications.

String

imageContentSources.mirrors

Specify one or more repositories that may also contain the same images.

Array of strings

publish

How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.

Internal or External. To deploy a private cluster, which cannot be accessed from the internet, set publish to Internal. The default value is External.

sshKey

The SSH key or keys to authenticate access your cluster machines.

NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

One or more keys. For example:

| sshKey: |
| <key1> |
| <key2> |
| <key3> |

4.10.8.1.4. Optional AWS configuration parameters

Optional AWS configuration parameters are described in the following table:

Table 4.30. Optional AWS parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>compute.platform.aws.amiID</td>
<td>The AWS AMI used to boot compute machines for the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>compute.platform.aws.iamRole</td>
<td>A pre-existing AWS IAM role applied to the compute machine pool instance profiles. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles. If undefined, the installation program creates a new IAM role.</td>
<td>The name of a valid AWS IAM role.</td>
</tr>
<tr>
<td>compute.platform.aws.rootVolume.iops</td>
<td>The Input/Output Operations Per Second (IOPS) that is reserved for the root volume.</td>
<td>Integer, for example 4000.</td>
</tr>
<tr>
<td>compute.platform.aws.rootVolume.size</td>
<td>The size in GiB of the root volume.</td>
<td>Integer, for example 500.</td>
</tr>
<tr>
<td>compute.platform.aws.rootVolume.type</td>
<td>The instance type of the root volume.</td>
<td>Valid AWS EBS instance type, such as io1.</td>
</tr>
<tr>
<td>compute.platform.aws.type</td>
<td>The EC2 instance type for the compute machines.</td>
<td>Valid AWS instance type, such as m4.2xlarge. See the Instance types for machines table that follows.</td>
</tr>
<tr>
<td>compute.platform.aws.zones</td>
<td>The availability zones where the installation program creates machines for the compute machine pool. If you provide your own VPC, you must provide a subnet in that availability zone.</td>
<td>A list of valid AWS availability zones, such as us-east-1c, in a YAML sequence.</td>
</tr>
<tr>
<td>compute.aws.region</td>
<td>The AWS region that the installation program creates compute resources in.</td>
<td>Any valid AWS region, such as us-east-1.</td>
</tr>
<tr>
<td>controlPlane.platform.aws.amiID</td>
<td>The AWS AMI used to boot control plane machines for the cluster. This is required for regions that require a custom RH COS AMI.</td>
<td>Any published or custom RH COS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.iamRole</code></td>
<td>A pre-existing AWS IAM role applied to the control plane machine pool instance profiles. You can use these fields to match naming schemes and include predefined permissions boundaries for your IAM roles. If undefined, the installation program creates a new IAM role.</td>
<td>The name of a valid AWS IAM role.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.type</code></td>
<td>The EC2 instance type for the control plane machines.</td>
<td>Valid AWS instance type, such as <code>m5.xlarge</code>. See the <a href="#">Instance types for machines</a> table that follows.</td>
</tr>
<tr>
<td><code>controlPlane.platform.aws.zones</code></td>
<td>The availability zones where the installation program creates machines for the control plane machine pool.</td>
<td>A list of valid AWS availability zones, such as <code>us-east-1c</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>controlPlane.aws.region</code></td>
<td>The AWS region that the installation program creates control plane resources in.</td>
<td>Valid AWS region, such as <code>us-east-1</code>.</td>
</tr>
<tr>
<td><code>platform.aws.amiID</code></td>
<td>The AWS AMI used to boot all machines for the cluster. If set, the AMI must belong to the same region as the cluster. This is required for regions that require a custom RHCOS AMI.</td>
<td>Any published or custom RHCOS AMI that belongs to the set AWS region.</td>
</tr>
<tr>
<td><code>platform.aws.hostedZone</code></td>
<td>An existing Route 53 private hosted zone for the cluster. You can only use a pre-existing hosted zone when also supplying your own VPC. The hosted zone must already be associated with the user-provided VPC before installation. Also, the domain of the hosted zone must be the cluster domain or a parent of the cluster domain. If undefined, the installation program creates a new hosted zone.</td>
<td>String, for example <code>Z3URY6TWQ91KVV</code>.</td>
</tr>
</tbody>
</table>
## Supported AWS Machine Types

The following Amazon Web Services (AWS) instance types are supported with OpenShift Container Platform.

### Example 4.18. Instance types for machines

<table>
<thead>
<tr>
<th>Instance type</th>
<th>Bootstrap</th>
<th>Control plane</th>
<th>Compute</th>
</tr>
</thead>
<tbody>
<tr>
<td>i3.large</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Instance type</td>
<td>Bootstrap</td>
<td>Control plane</td>
<td>Compute</td>
</tr>
<tr>
<td>---------------</td>
<td>-----------</td>
<td>---------------</td>
<td>---------</td>
</tr>
<tr>
<td>m4.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m4.xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m4.2xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m4.4xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m4.10xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m4.16xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m5.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m5.2xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m5.4xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m5.8xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m5.12xlarge</td>
<td>x</td>
<td></td>
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<tr>
<td>m5.16xlarge</td>
<td>x</td>
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<tr>
<td>m5a.large</td>
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<td></td>
<td>x</td>
</tr>
<tr>
<td>m5a.xlarge</td>
<td>x</td>
<td></td>
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<tr>
<td>m5a.2xlarge</td>
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<td></td>
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<tr>
<td>m5a.4xlarge</td>
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<td></td>
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<tr>
<td>m5a.8xlarge</td>
<td>x</td>
<td></td>
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<tr>
<td>m5a.10xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m5a.16xlarge</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c4.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>c4.xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>c4.2xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>Instance type</td>
<td>Bootstrap</td>
<td>Control plane</td>
<td>Compute</td>
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<td>---------</td>
</tr>
<tr>
<td>c4.4xlarge</td>
<td>x</td>
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</tr>
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</tr>
<tr>
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</tr>
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<td>c5.9xlarge</td>
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<td></td>
<td>x</td>
</tr>
<tr>
<td>c5.12xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>c5.18xlarge</td>
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<td></td>
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</tr>
<tr>
<td>c5.24xlarge</td>
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<td></td>
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<tr>
<td>c5a.large</td>
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</tr>
<tr>
<td>c5a.xlarge</td>
<td></td>
<td></td>
<td>x</td>
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<tr>
<td>c5a.2xlarge</td>
<td>x</td>
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<td>x</td>
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<tr>
<td>c5a.4xlarge</td>
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<td>c5a.12xlarge</td>
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</tr>
<tr>
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<td></td>
<td>x</td>
</tr>
<tr>
<td>c5a.24xlarge</td>
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<td>x</td>
</tr>
<tr>
<td>r4.large</td>
<td></td>
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</tr>
<tr>
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<tr>
<td>r4.4xlarge</td>
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</tr>
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</tr>
<tr>
<td>Instance type</td>
<td>Bootstrap</td>
<td>Control plane</td>
<td>Compute</td>
</tr>
<tr>
<td>------------------</td>
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</tr>
<tr>
<td>r4.16xlarge</td>
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<tr>
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<td></td>
<td>x</td>
</tr>
<tr>
<td>r5.2xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r5.4xlarge</td>
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</tr>
<tr>
<td>r5.8xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r5.12xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>r5.16xlarge</td>
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<td>x</td>
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<tr>
<td>r5.24xlarge</td>
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<td></td>
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<tr>
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<tr>
<td>r5a.xlarge</td>
<td></td>
<td>x</td>
<td>x</td>
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<tr>
<td>r5a.2xlarge</td>
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<td>x</td>
<td>x</td>
</tr>
<tr>
<td>r5a.4xlarge</td>
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<td>x</td>
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<tr>
<td>r5a.8xlarge</td>
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<td>x</td>
</tr>
<tr>
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</tr>
<tr>
<td>r5a.16xlarge</td>
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</tr>
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</tr>
<tr>
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</tr>
<tr>
<td>t3.xlarge</td>
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<td></td>
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</tr>
<tr>
<td>t3.2xlarge</td>
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</tr>
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<td>t3a.2xlarge</td>
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</tr>
</tbody>
</table>
4.10.8.3. Sample customized install-config.yaml file for AWS

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

**IMPORTANT**

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
credentialsMode: Mint
controlPlane:
  name: master
  platform:
    aws:
      zones:
        - us-gov-west-1a
        - us-gov-west-1b
      rootVolume:
        iops: 4000
        size: 500
        type: io1
      type: m5.xlarge
      replicas: 3
      compute:
        - hyperthreading: Enabled
      name: worker
      platform:
        aws:
          rootVolume:
            iops: 2000
            size: 500
            type: io1
          type: c5.4xlarge
          zones:
            - us-gov-west-1c
          replicas: 3
      metadata:
        name: test-cluster
    networking:
      clusterNetwork:
        - cidr: 10.128.0.0/14
        hostPrefix: 23
      machineNetwork:
        - cidr: 10.0.0.0/16
      networkType: OpenShiftSDN
      serviceNetwork:
        - 172.30.0.0/16
```
platform:
  aws:
    region: us-gov-west-1
    userTags:
      adminContact: jdoe
      costCenter: 7536
    subnets: 11
      - subnet-1
      - subnet-2
      - subnet-3
    amiID: ami-96c6f8f7 12
    serviceEndpoints: 13
      - name: ec2
        url: https://vpce-id.ec2.us-west-2.vpce.amazonaws.com
    hostedZone: Z3URY6TWQ91KV 14
  fips: false 15
  sshKey: ssh-ed25519 AAAA... 16
  publish: Internal 17
  pullSecret: '{"auths": ...}' 18
  additionalTrustBundle: |
    -----BEGIN CERTIFICATE-----
    <MY_TRUSTED_CA_CERT>
    -----END CERTIFICATE-----

1 10 18 Required.

2 Optional: Add this parameter to force the Cloud Credential Operator (CCO) to use the specified mode, instead of having the CCO dynamically try to determine the capabilities of the credentials. For details about CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

3 If you do not provide these parameters and values, the installation program provides the default value.

4 The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

5 Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

6 To configure faster storage for etcd, especially for larger clusters, set the storage type as io1 and

7

8

9

IMPORTANT

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger instance types, such as m4.2xlarge or m5.2xlarge, for your machines if you disable simultaneous multithreading.
If you provide your own VPC, specify subnets for each availability zone that your cluster uses.

The ID of the AMI used to boot machines for the cluster. If set, the AMI must belong to the same region as the cluster.

The AWS service endpoints. Custom endpoints are required when installing to an unknown AWS region. The endpoint URL must use the https protocol and the host must trust the certificate.

The ID of your existing Route 53 private hosted zone. Providing an existing hosted zone requires that you supply your own VPC and the hosted zone is already associated with the VPC prior to installing your cluster. If undefined, the installation program creates a new hosted zone.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

You can optionally provide the sshKey value that you use to access the machines in your cluster.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

How to publish the user-facing endpoints of your cluster. Set publish to Internal to deploy a private cluster, which cannot be accessed from the Internet. The default value is External.

The custom CA certificate. This is required when deploying to the AWS C2S Secret Region because the AWS API requires a custom CA trust bundle.

### 4.10.8.4. AWS regions without a published RHCOS AMI

You can deploy an OpenShift Container Platform cluster to Amazon Web Services (AWS) regions without native support for a Red Hat Enterprise Linux CoreOS (RHCOS) Amazon Machine Image (AMI) or the AWS software development kit (SDK). If a published AMI is not available for an AWS region, you can upload a custom AMI prior to installing the cluster. This is required if you are deploying your cluster to an AWS government or secret region. AWS government and secret regions are supported by the AWS SDK.

If you are deploying to a region not supported by the AWS SDK and you do not specify a custom AMI, the installation program copies the us-east-1 AMI to the user account automatically. Then the installation program creates the control plane machines with encrypted EBS volumes using the default or user-specified Key Management Service (KMS) key. This allows the AMI to follow the same process workflow as published RHCOS AMIs.
A region without native support for an RHCOS AMI is not available to select from the terminal during cluster creation because it is not published. However, you can install to this region by configuring the custom AMI in the `install-config.yaml` file.

### 4.10.8.5. Uploading a custom RHCOS AMI in AWS

If you are deploying to a custom Amazon Web Services (AWS) region, you must upload a custom Red Hat Enterprise Linux CoreOS (RHCOS) Amazon Machine Image (AMI) that belongs to that region.

**Prerequisites**

- You configured an AWS account.
- You created an Amazon S3 bucket with the required IAM service role.
- You uploaded your RHCOS VMDK file to Amazon S3. The RHCOS VMDK file must be the highest version that is less than or equal to the OpenShift Container Platform version you are installing.
- You downloaded the AWS CLI and installed it on your computer. See Install the AWS CLI Using the Bundled Installer.

**Procedure**

1. Export your AWS profile as an environment variable:
   
   ```
   $ export AWS_PROFILE=<aws_profile>
   
   ```

   The AWS profile name that holds your AWS credentials, like `govcloud`.

2. Export the region to associate with your custom AMI as an environment variable:
   
   ```
   $ export AWS_DEFAULT_REGION=<aws_region>
   
   ```

   The AWS region, like `us-gov-east-1`.

3. Export the version of RHCOS you uploaded to Amazon S3 as an environment variable:
   
   ```
   $ export RHCOS_VERSION=<version>
   
   ```

   The RHCOS VMDK version, like `4.8.0`.

4. Export the Amazon S3 bucket name as an environment variable:
   
   ```
   $ export VMIMPORT_BUCKET_NAME=<s3_bucket_name>
   
   ```

5. Create the `containers.json` file and define your RHCOS VMDK file:
   
   ```
   $ cat <<EOF > containers.json
   {
   "Description": "rhcos-$\{RHCOS_VERSION\}-x86_64-aws.x86_64",
   EOF
   ```
6. Import the RHCOS disk as an Amazon EBS snapshot:

   $ aws ec2 import-snapshot --region ${AWS_DEFAULT_REGION}  
   --description "<description>" \  
   --disk-container "file://<file_path>/containers.json" 2

1 The description of your RHCOS disk being imported, like rhcos-\${RHCOS_VERSION}-
   x86_64-aws.x86_64.

2 The file path to the JSON file describing your RHCOS disk. The JSON file should contain
   your Amazon S3 bucket name and key.

7. Check the status of the image import:

   $ watch -n 5 aws ec2 describe-import-snapshot-tasks --region ${AWS_DEFAULT_REGION}

Example output

   {  
     "ImportSnapshotTasks": [ 
       {  
         "Description": "rhcos-4.7.0-x86_64-aws.x86_64",
         "ImportTaskId": "import-snap-fh6i8uil",
         "SnapshotTaskDetail": {  
           "Description": "rhcos-4.7.0-x86_64-aws.x86_64",
           "DiskImageSize": 819056640.0,
           "Format": "VMDK",
           "SnapshotId": "snap-06331325870076318",
           "Status": "completed",
           "UserBucket": {  
             "S3Bucket": "external-images",
             "S3Key": "rhcos-4.7.0-x86_64-aws.x86_64.vmdk"
           }
         }
       }
     ]
   }

Copy the **SnapshotId** to register the image.

8. Create a custom RHCOS AMI from the RHCOS snapshot:

   $ aws ec2 register-image  
   --region ${AWS_DEFAULT_REGION}  
   --architecture x86_64 1
The RHCOS VMDK architecture type, like x86_64, s390x, or ppc64le.

The Description from the imported snapshot.

The name of the RHCOS AMI.

The SnapshotID from the imported snapshot.

To learn more about these APIs, see the AWS documentation for importing snapshots and creating EBS-backed AMIs.

4.10.8.6. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the install-config.yaml file.

Prerequisites

- You have an existing install-config.yaml file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s spec.noProxy field to bypass the proxy if necessary.

**NOTE**

The Proxy object status.noProxy field is populated with the values of the networking.machineNetwork[].cidr, networking.clusterNetwork[].cidr, and networking.serviceNetwork[] fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the ec2.<region>.amazonaws.com, elasticloadbalancing.<region>.amazonaws.com, and s3.<region>.amazonaws.com endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

**Procedure**
1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port> 1
  httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
noProxy: example.com 3
additionalTrustBundle: |
  -----BEGIN CERTIFICATE-----
  <MY_TRUSTED_CA_CERT>
  -----END CERTIFICATE-----

... 4
```

1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpsProxy` value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`.

**NOTE**

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.
4.10.9. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ``

   **1** For `<installation_directory>`, specify the location of your customized `.install-config.yaml` file.

   **2** To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **NOTE**

   If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

   When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

**Example output**

```
INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```
The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.

**IMPORTANT**

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

2. Optional: Remove or disable the **AdministratorAccess** policy from the IAM account that you used to install the cluster.

**NOTE**

The elevated permissions provided by the **AdministratorAccess** policy are required only during installation.

### 4.10.10. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (**oc**) to interact with OpenShift Container Platform from a command-line interface. You can install **oc** on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of **oc**, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of **oc**.

**Installing the OpenShift CLI on Linux**

You can install the OpenShift CLI (**oc**) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **Linux** from the drop-down menu and click **Download command-line tools**.
4. Unpack the archive:
5. Place the `oc` binary in a directory that is on your PATH. To check your PATH, execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (`oc`) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the `oc` binary to a directory that is on your PATH. To check your PATH, open the command prompt and execute the following command:

```
C:\> path
```

After you install the CLI, it is available using the `oc` command:

```
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the `oc` binary to a directory on your PATH. To check your PATH, open a terminal and execute the following command:

```
$ echo $PATH
```

OpenShift Container Platform 4.8 Installing
After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### 4.10.11. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   `system:admin`

### 4.10.12. Logging in to the cluster by using the web console

The `kubeadmin` user exists by default after an OpenShift Container Platform installation. You can log into your cluster as the `kubeadmin` user by using the OpenShift Container Platform web console.

**Prerequisites**

- You have access to the installation host.
- You completed a cluster installation and all cluster Operators are available.

**Procedure**

1. Obtain the password for the `kubeadmin` user from the `kubeadmin-password` file on the installation host:

   ```bash
   $ cat <installation_directory>/auth/kubeadmin-password
   ```
2. List the OpenShift Container Platform web console route:

   $ oc get routes -n openshift-console | grep 'console-openshift'

   **NOTE**
   Alternatively, you can obtain the `kubeadmin` password from the `<installation_directory>/openshift_install.log` log file on the installation host.

3. Navigate to the route detailed in the output of the preceding command in a web browser and log in as the `kubeadmin` user.

   **Example output**
   ```
   console console-openshift-console.apps.<cluster_name>.<base_domain> console
   https reencrypt/Redirect None
   ```

   **Additional resources**
   - See [Accessing the web console](#) for more details about accessing and understanding the OpenShift Container Platform web console.

4.10.13. Next steps

   - [Validating an installation](#).
   - [Customize your cluster](#).
   - If necessary, you can [opt out of remote health reporting](#).
   - If necessary, you can [remove cloud provider credentials](#).

4.11. INSTALLING A CLUSTER ON USER-PROVISIONED INFRASTRUCTURE IN AWS BY USING CLOUDFORMATION TEMPLATES

In OpenShift Container Platform version 4.8, you can install a cluster on Amazon Web Services (AWS) that uses infrastructure that you provide.

One way to create this infrastructure is to use the provided CloudFormation templates. You can modify the templates to customize your infrastructure or use the information that they contain to create AWS objects according to your company’s policies.
4.11.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.

- You read the documentation on selecting a cluster installation method and preparing it for users.

- You configured an AWS account to host the cluster.

- You downloaded the AWS CLI and installed it on your computer. See Install the AWS CLI Using the Bundled Installer (Linux, macOS, or Unix) in the AWS documentation.

- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

- Be sure to also review this site list if you are configuring a proxy.

- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

4.11.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:
• Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

• Access Quay.io to obtain the packages that are required to install your cluster.

• Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

Additional resources

• See About remote health monitoring for more information about the Telemetry service.

4.11.3. Required AWS infrastructure components

To install OpenShift Container Platform on user-provisioned infrastructure in Amazon Web Services (AWS), you must manually create both the machines and their supporting infrastructure.

For more information about the integration testing for different platforms, see the OpenShift Container Platform 4.x Tested Integrations page.

By using the provided CloudFormation templates, you can create stacks of AWS resources that represent the following components:

• An AWS Virtual Private Cloud (VPC)

• Networking and load balancing components

• Security groups and roles

• An OpenShift Container Platform bootstrap node

• OpenShift Container Platform control plane nodes

• An OpenShift Container Platform compute node

Alternatively, you can manually create the components or you can reuse existing infrastructure that meets the cluster requirements. Review the CloudFormation templates for more details about how the components interrelate.

4.11.3.1. Certificate signing requests management

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using
kubelet credentials because it cannot confirm that the correct machine issued the request. You must
determine and implement a method of verifying the validity of the kubelet serving certificate requests
and approving them.

4.11.3.2. Other infrastructure components

- A VPC
- DNS entries
- Load balancers (classic or network) and listeners
- A public and a private Route 53 zone
- Security groups
- IAM roles
- S3 buckets

If you are working in a disconnected environment or use a proxy, you cannot reach the public IP
addresses for EC2 and ELB endpoints. To reach these endpoints, you must create a VPC endpoint and
attach it to the subnet that the clusters are using. Create the following endpoints:

- `ec2.<region>.amazonaws.com`
- `elasticloadbalancing.<region>.amazonaws.com`
- `s3.<region>.amazonaws.com`

Required VPC components

You must provide a suitable VPC and subnets that allow communication to your machines.

<table>
<thead>
<tr>
<th>Component</th>
<th>AWS type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>VPC</td>
<td><code>AWS::EC2::VPC</code></td>
<td>You must provide a public VPC for the cluster to use. The VPC uses an endpoint that references the route tables for each subnet to improve communication with the registry that is hosted in S3.</td>
</tr>
<tr>
<td></td>
<td><code>AWS::EC2::VPCEndpoint</code></td>
<td></td>
</tr>
<tr>
<td>Public subnets</td>
<td><code>AWS::EC2::Subnet</code></td>
<td>Your VPC must have public subnets for between 1 and 3 availability zones and associate them with appropriate Ingress rules.</td>
</tr>
<tr>
<td></td>
<td><code>AWS::EC2::SubnetNetworkAclAssociation</code></td>
<td></td>
</tr>
</tbody>
</table>
### Component

<table>
<thead>
<tr>
<th>AWS type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Internet gateway</td>
<td>You must have a public Internet gateway, with public routes, attached to the VPC. In the provided templates, each public subnet has a NAT gateway with an EIP address. These NAT gateways allow cluster resources, like private subnet instances, to reach the Internet and are not required for some restricted network or proxy scenarios.</td>
</tr>
<tr>
<td>Network access control</td>
<td>You must allow the VPC to access the following ports:</td>
</tr>
<tr>
<td>Private subnets</td>
<td>You must provide appropriate routes and tables for them.</td>
</tr>
</tbody>
</table>

### Network access control

<table>
<thead>
<tr>
<th>Port</th>
<th>Reason</th>
</tr>
</thead>
<tbody>
<tr>
<td>80</td>
<td>Inbound HTTP traffic</td>
</tr>
<tr>
<td>443</td>
<td>Inbound HTTPS traffic</td>
</tr>
<tr>
<td>22</td>
<td>Inbound SSH traffic</td>
</tr>
<tr>
<td>1024 - 65535</td>
<td>Inbound ephemeral traffic</td>
</tr>
<tr>
<td>0 - 65535</td>
<td>Outbound ephemeral traffic</td>
</tr>
</tbody>
</table>

### Required DNS and load balancing components

Your DNS and load balancer configuration needs to use a public hosted zone and can use a private hosted zone similar to the one that the installation program uses if it provisions the cluster’s infrastructure. You must create a DNS entry that resolves to your load balancer. An entry for `api`. 

---

<table>
<thead>
<tr>
<th>Port</th>
<th>Reason</th>
</tr>
</thead>
<tbody>
<tr>
<td>80</td>
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<tr>
<td>443</td>
<td>Inbound HTTPS traffic</td>
</tr>
<tr>
<td>22</td>
<td>Inbound SSH traffic</td>
</tr>
<tr>
<td>1024 - 65535</td>
<td>Inbound ephemeral traffic</td>
</tr>
<tr>
<td>0 - 65535</td>
<td>Outbound ephemeral traffic</td>
</tr>
</tbody>
</table>
<cluster_name>.<domain> must point to the external load balancer, and an entry for api-int. 
<cluster_name>.<domain> must point to the internal load balancer.

The cluster also requires load balancers and listeners for port 6443, which are required for the 
Kubernetes API and its extensions, and port 22623, which are required for the Ignition config files for 
new machines. The targets will be the control plane nodes (also known as the master nodes). Port 6443 
must be accessible to both clients external to the cluster and nodes within the cluster. Port 22623 must 
be accessible to nodes within the cluster.

<table>
<thead>
<tr>
<th>Component</th>
<th>AWS type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DNS</td>
<td>AWS::Route53::HostedZone</td>
<td>The hosted zone for your internal DNS.</td>
</tr>
<tr>
<td>etcd record sets</td>
<td>AWS::Route53::RecordSet</td>
<td>The registration records for etcd for your control plane machines.</td>
</tr>
<tr>
<td>Public load balancer</td>
<td>AWS::Elastic LoadBalancingV2::LoadBalancer</td>
<td>The load balancer for your public subnets.</td>
</tr>
<tr>
<td>External API server record</td>
<td>AWS::Route53::RecordSetGroup</td>
<td>Alias records for the external API server.</td>
</tr>
<tr>
<td>External listener</td>
<td>AWS::Elastic LoadBalancingV2::Listener</td>
<td>A listener on port 6443 for the external load balancer.</td>
</tr>
<tr>
<td>External target group</td>
<td>AWS::Elastic LoadBalancingV2::TargetGroup</td>
<td>The target group for the external load balancer.</td>
</tr>
<tr>
<td>Private load balancer</td>
<td>AWS::Elastic LoadBalancingV2::LoadBalancer</td>
<td>The load balancer for your private subnets.</td>
</tr>
<tr>
<td>Internal API server record</td>
<td>AWS::Route53::RecordSetGroup</td>
<td>Alias records for the internal API server.</td>
</tr>
<tr>
<td>Internal listener</td>
<td>AWS::Elastic LoadBalancingV2::Listener</td>
<td>A listener on port 22623 for the internal load balancer.</td>
</tr>
</tbody>
</table>
Internal target group

AWS::ElasticLoadBalancingV2::TargetGroup

The target group for the internal load balancer.

Internal listener

AWS::ElasticLoadBalancingV2::Listener

A listener on port 6443 for the internal load balancer.

Internal target group

AWS::ElasticLoadBalancingV2::TargetGroup

The target group for the internal load balancer.

## Security groups

The control plane and worker machines require access to the following ports:

<table>
<thead>
<tr>
<th>Group</th>
<th>Type</th>
<th>IP Protocol</th>
<th>Port range</th>
</tr>
</thead>
<tbody>
<tr>
<td>MasterSecurityGroup</td>
<td>AWS::EC2::SecurityGroup</td>
<td>icmp</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td>tcp</td>
<td>22</td>
</tr>
<tr>
<td></td>
<td></td>
<td>tcp</td>
<td>6443</td>
</tr>
<tr>
<td></td>
<td></td>
<td>tcp</td>
<td>22623</td>
</tr>
<tr>
<td>WorkerSecurityGroup</td>
<td>AWS::EC2::SecurityGroup</td>
<td>icmp</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td>tcp</td>
<td>22</td>
</tr>
<tr>
<td>BootstrapSecurityGroup</td>
<td>AWS::EC2::SecurityGroup</td>
<td>tcp</td>
<td>22</td>
</tr>
<tr>
<td></td>
<td></td>
<td>tcp</td>
<td>19531</td>
</tr>
</tbody>
</table>

## Control plane Ingress

The control plane machines require the following Ingress groups. Each Ingress group is a AWS::EC2::SecurityGroupIngress resource.

<table>
<thead>
<tr>
<th>Ingress group</th>
<th>Description</th>
<th>IP protocol</th>
<th>Port range</th>
</tr>
</thead>
<tbody>
<tr>
<td>MasterIngress Etcd</td>
<td>etcd</td>
<td>tcp</td>
<td>2379–2380</td>
</tr>
<tr>
<td>Ingress group</td>
<td>Description</td>
<td>IP protocol</td>
<td>Port range</td>
</tr>
<tr>
<td>--------------------</td>
<td>--------------------------------------------</td>
<td>-------------</td>
<td>----------------</td>
</tr>
<tr>
<td>MasterIngress Vxlan</td>
<td>Vxlan packets</td>
<td>udp</td>
<td>4789</td>
</tr>
<tr>
<td>MasterIngress WorkerVxlan</td>
<td>Vxlan packets</td>
<td>udp</td>
<td>4789</td>
</tr>
<tr>
<td>MasterIngress Internal</td>
<td>Internal cluster communication and Kubernetes proxy metrics</td>
<td>tcp</td>
<td>9000 - 9999</td>
</tr>
<tr>
<td>MasterIngress WorkerInternal</td>
<td>Internal cluster communication</td>
<td>tcp</td>
<td>9000 - 9999</td>
</tr>
<tr>
<td>MasterIngress Kube</td>
<td>Kubernetes kubelet, scheduler and controller manager</td>
<td>tcp</td>
<td>10250 - 10259</td>
</tr>
<tr>
<td>MasterIngress WorkerKube</td>
<td>Kubernetes kubelet, scheduler and controller manager</td>
<td>tcp</td>
<td>10250 - 10259</td>
</tr>
<tr>
<td>MasterIngress IngressServices</td>
<td>Kubernetes Ingress services</td>
<td>tcp</td>
<td>30000 - 32767</td>
</tr>
<tr>
<td>MasterIngress WorkerIngress Services</td>
<td>Kubernetes Ingress services</td>
<td>tcp</td>
<td>30000 - 32767</td>
</tr>
</tbody>
</table>

**Worker Ingress**

The worker machines require the following Ingress groups. Each Ingress group is a AWS::EC2::SecurityGroupIngress resource.

<table>
<thead>
<tr>
<th>Ingress group</th>
<th>Description</th>
<th>IP protocol</th>
<th>Port range</th>
</tr>
</thead>
<tbody>
<tr>
<td>WorkerIngress Vxlan</td>
<td>Vxlan packets</td>
<td>udp</td>
<td>4789</td>
</tr>
<tr>
<td>WorkerIngress WorkerVxlan</td>
<td>Vxlan packets</td>
<td>udp</td>
<td>4789</td>
</tr>
<tr>
<td>WorkerIngress Internal</td>
<td>Internal cluster communication</td>
<td>tcp</td>
<td>9000 - 9999</td>
</tr>
<tr>
<td>WorkerIngress WorkerInternal</td>
<td>Internal cluster communication</td>
<td>tcp</td>
<td>9000 - 9999</td>
</tr>
</tbody>
</table>
### Ingress group

<table>
<thead>
<tr>
<th>Ingress group</th>
<th>Description</th>
<th>IP protocol</th>
<th>Port range</th>
</tr>
</thead>
<tbody>
<tr>
<td>WorkerIngress Kube</td>
<td>Kubernetes kubelet, scheduler, and controller manager</td>
<td>tcp</td>
<td>10250</td>
</tr>
<tr>
<td>WorkerIngress WorkerKube</td>
<td>Kubernetes kubelet, scheduler, and controller manager</td>
<td>tcp</td>
<td>10250</td>
</tr>
<tr>
<td>WorkerIngress IngressServices</td>
<td>Kubernetes Ingress services</td>
<td>tcp</td>
<td>30000 - 32767</td>
</tr>
<tr>
<td>WorkerIngress WorkerIngress Services</td>
<td>Kubernetes Ingress services</td>
<td>tcp</td>
<td>30000 - 32767</td>
</tr>
</tbody>
</table>

### Roles and instance profiles

You must grant the machines permissions in AWS. The provided CloudFormation templates grant the machines **Allow** permissions for the following `AWS::IAM::Role` objects and provide a `AWS::IAM::InstanceProfile` for each set of roles. If you do not use the templates, you can grant the machines the following broad permissions or the following individual permissions.

<table>
<thead>
<tr>
<th>Role</th>
<th>Effect</th>
<th>Action</th>
<th>Resource</th>
</tr>
</thead>
<tbody>
<tr>
<td>Master</td>
<td>Allow</td>
<td>ec2:*</td>
<td>*</td>
</tr>
<tr>
<td></td>
<td>Allow</td>
<td>elasticloadbalancing:*</td>
<td>*</td>
</tr>
<tr>
<td></td>
<td>Allow</td>
<td>iam:PassRole</td>
<td>*</td>
</tr>
<tr>
<td></td>
<td>Allow</td>
<td>s3:GetObject</td>
<td>*</td>
</tr>
<tr>
<td>Worker</td>
<td>Allow</td>
<td>ec2:Describe*</td>
<td>*</td>
</tr>
<tr>
<td>Bootstrap</td>
<td>Allow</td>
<td>ec2:Describe*</td>
<td>*</td>
</tr>
<tr>
<td></td>
<td>Allow</td>
<td>ec2:AttachVolume</td>
<td>*</td>
</tr>
<tr>
<td></td>
<td>Allow</td>
<td>ec2:DetachVolume</td>
<td>*</td>
</tr>
</tbody>
</table>

### 4.11.3.3. Cluster machines

You need `AWS::EC2::Instance` objects for the following machines:

- A bootstrap machine. This machine is required during installation, but you can remove it after your cluster deploys.
Three control plane machines. The control plane machines are not governed by a machine set.

Compute machines. You must create at least two compute machines, which are also known as worker machines, during installation. These machines are not governed by a machine set.

4.11.3.4. Supported AWS machine types

The following Amazon Web Services (AWS) instance types are supported with OpenShift Container Platform.

Example 4.19. Instance types for machines

<table>
<thead>
<tr>
<th>Instance type</th>
<th>Bootstrap</th>
<th>Control plane</th>
<th>Compute</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>i3.large</td>
<td>x</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>m4.large</td>
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<tr>
<td>m4.xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.2xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.4xlarge</td>
<td>x</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.10xlarge</td>
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<td></td>
<td>x</td>
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<tr>
<td>m4.16xlarge</td>
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<td></td>
<td>x</td>
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<tr>
<td>m5.large</td>
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<td>x</td>
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<td>m5.xlarge</td>
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<td>m5.2xlarge</td>
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<td>m5a.2xlarge</td>
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</tr>
<tr>
<td>Instance type</td>
<td>Bootstrap</td>
<td>Control plane</td>
<td>Compute</td>
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<td>m5a.10xlarge</td>
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<tr>
<td>m5a.16xlarge</td>
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<tr>
<td>c4.large</td>
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<td>Control plane</td>
<td>Compute</td>
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<tr>
<td>t3a.2xlarge</td>
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<td></td>
</tr>
</tbody>
</table>

4.11.3.5. Required AWS permissions for the IAM user

When you attach the **AdministratorAccess** policy to the IAM user that you create in Amazon Web Services (AWS), you grant that user all of the required permissions. To deploy all components of an OpenShift Container Platform cluster, the IAM user requires the following permissions:

**Example 4.20. Required EC2 permissions for installation**

- ec2:AllocateAddress
- ec2:AssociateAddress
- ec2:AuthorizeSecurityGroupEgress
- ec2:AuthorizeSecurityGroupIngress
- ec2:CopyImage
- ec2:CreateNetworkInterface
- ec2:AttachNetworkInterface
- ec2:CreateSecurityGroup
- ec2:CreateTags
- ec2:CreateVolume
- ec2:DeleteSecurityGroup
- ec2:DeleteSnapshot
- ec2:DeleteTags
- ec2:DeregisterImage
• ec2:DescribeAccountAttributes
• ec2:DescribeAddresses
• ec2:DescribeAvailabilityZones
• ec2:DescribeDhcpOptions
• ec2:DescribeImages
• ec2:DescribeInstanceAttribute
• ec2:DescribeInstanceCreditSpecifications
• ec2:DescribeInstances
• ec2:DescribeInstanceTypes
• ec2:DescribeInternetGateways
• ec2:DescribeKeyPairs
• ec2:DescribeNatGateways
• ec2:DescribeNetworkAcls
• ec2:DescribeNetworkInterfaces
• ec2:DescribePrefixLists
• ec2:DescribeRegions
• ec2:DescribeRouteTables
• ec2:DescribeSecurityGroups
• ec2:DescribeSubnets
• ec2:DescribeTags
• ec2:DescribeVolumes
• ec2:DescribeVpcAttribute
• ec2:DescribeVpcClassicLink
• ec2:DescribeVpcClassicLinkDnsSupport
• ec2:DescribeVpcEndpoints
• ec2:DescribeVpcs
• ec2:GetEbsDefaultKmsKeyId
• ec2:ModifyInstanceAttribute
• ec2:ModifyNetworkInterfaceAttribute
Example 4.21. Required permissions for creating network resources during installation

- ec2:AssociateDhcpOptions
- ec2:AssociateRouteTable
- ec2:AttachInternetGateway
- ec2:CreateDhcpOptions
- ec2:CreateInternetGateway
- ec2:CreateNatGateway
- ec2:CreateRoute
- ec2:CreateRouteTable
- ec2:CreateSubnet
- ec2:CreateVpc
- ec2:CreateVpcEndpoint
- ec2:ModifySubnetAttribute
- ec2:ModifyVpcAttribute

**NOTE**

If you use an existing VPC, your account does not require these permissions for creating network resources.

Example 4.22. Required Elastic Load Balancing permissions for installation

- elasticloadbalancing:AddTags
- elasticloadbalancing:ApplySecurityGroupsToLoadBalancer
- elasticloadbalancing:AttachLoadBalancerToSubnets
- elasticloadbalancing:ConfigureHealthCheck
- elasticloadbalancing:CreateListener
• elasticloadbalancing:CreateLoadBalancer
• elasticloadbalancing:CreateLoadBalancerListeners
• elasticloadbalancing:CreateTargetGroup
• elasticloadbalancing:DeleteLoadBalancer
• elasticloadbalancing:DeregisterInstancesFromLoadBalancer
• elasticloadbalancing:DeregisterTargets
• elasticloadbalancing:DescribeInstanceHealth
• elasticloadbalancing:DescribeListeners
• elasticloadbalancing:DescribeLoadBalancerAttributes
• elasticloadbalancing:DescribeLoadBalancers
• elasticloadbalancing:DescribeTags
• elasticloadbalancing:DescribeTargetGroupAttributes
• elasticloadbalancing:DescribeTargetHealth
• elasticloadbalancing:ModifyLoadBalancerAttributes
• elasticloadbalancing:ModifyTargetGroup
• elasticloadbalancing:ModifyTargetGroupAttributes
• elasticloadbalancing:RegisterInstancesWithLoadBalancer
• elasticloadbalancing:RegisterTargets
• elasticloadbalancing:SetLoadBalancerPoliciesOfListener

Example 4.23. Required IAM permissions for installation

• iam:AddRoleToInstanceProfile
• iam:CreateInstanceProfile
• iam:CreateRole
• iam:DeleteInstanceProfile
• iam:DeleteRole
• iam:DeleteRolePolicy
• iam:GetInstanceProfile
• iam:GetRole
• iam:GetRolePolicy
• `iam:GetUser`
• `iam:ListInstanceProfilesForRole`
• `iam:ListRoles`
• `iam:ListUsers`
• `iam:PassRole`
• `iam:PutRolePolicy`
• `iam:RemoveRoleFromInstanceProfile`
• `iam:SimulatePrincipalPolicy`
• `iam:TagRole`

**NOTE**

If you have not created an elastic load balancer (ELB) in your AWS account, the IAM user also requires the `iam:CreateServiceLinkedRole` permission.

**Example 4.24. Required Route 53 permissions for installation**

• `route53:ChangeResourceRecordSets`
• `route53:ChangeTagsForResource`
• `route53:CreateHostedZone`
• `route53:DeleteHostedZone`
• `route53:GetChange`
• `route53:GetHostedZone`
• `route53:ListHostedZones`
• `route53:ListHostedZonesByName`
• `route53:ListResourceRecordSets`
• `route53:ListTagsForResource`
• `route53:UpdateHostedZoneComment`

**Example 4.25. Required S3 permissions for installation**

• `s3:CreateBucket`
• `s3:DeleteBucket`
• `s3:GetAccelerateConfiguration`
Example 4.26. S3 permissions that cluster Operators require

- s3:DeleteObject
- s3:GetObject
- s3:GetObjectAcl
- s3:GetObjectTagging
- s3:GetObjectVersion
- s3:PutObject
- s3:PutObjectAcl
- s3:PutObjectTagging
- s3:PutEncryptionConfiguration

Example 4.27. Required permissions to delete base cluster resources

- autoscaling:DescribeAutoScalingGroups
- ec2:DeleteNetworkInterface
- ec2:DeleteVolume
- elasticloadbalancing:DeleteTargetGroup
- elasticloadbalancing:DescribeTargetGroups
- iam:DeleteAccessKey
- iam:DeleteUser
- iam:ListAttachedRolePolicies
- iam:ListInstanceProfiles
- iam:ListRolePolicies
- iam:ListUserPolicies
- s3:DeleteObject
- s3:ListBucketVersions
- tag:GetResources

Example 4.28. Required permissions to delete network resources

- ec2:DeleteDhcpOptions
- ec2:DeleteInternetGateway
- ec2:DeleteNatGateway
- ec2:DeleteRoute
- ec2:DeleteRouteTable
- ec2:DeleteSubnet
- ec2:DeleteVpc
- ec2:DeleteVpcEndpoints
- ec2:DetachInternetGateway
- ec2:DisassociateRouteTable
- ec2:ReplaceRouteTableAssociation

NOTE

If you use an existing VPC, your account does not require these permissions to delete network resources. Instead, your account only requires the tag:UntagResources permission to delete network resources.
Example 4.29. Additional IAM and S3 permissions that are required to create manifests

- iam:CreateAccessKey
- iam:CreateUser
- iam:DeleteAccessKey
- iam:DeleteUser
- iam:DeleteUserPolicy
- iam:GetUserPolicy
- iam:ListAccessKeys
- iam:PutUserPolicy
- iam:TagUser
- iam:GetUserPolicy
- iam:ListAccessKeys
- s3:PutBucketPublicAccessBlock
- s3:GetBucketPublicAccessBlock
- s3:PutLifecycleConfiguration
- s3:HeadBucket
- s3:ListBucketMultipartUploads
- s3:AbortMultipartUpload

Example 4.30. Optional permissions for instance and quota checks for installation

- ec2:DescribeInstanceTypeOfferings
- servicequotas:ListAWSDefaultServiceQuotas

4.11.4. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure
1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**
   
   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**
   
   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

4.11.5. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

   **IMPORTANT**
   
   Do not skip this procedure in production environments, where disaster recovery and debugging is required.
NOTE
You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   $ ssh-keygen -t ed25519 -N " -f <path>/<file_name>  

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   NOTE
   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   $ cat <path>/<file_name>.pub

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   $ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   NOTE
   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

      $ eval "$(ssh-agent -s)"

   Example output

      Agent pid 31874

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.
1. Add your SSH private key to the `ssh-agent`:

   ```
   $ ssh-add <path>/<file_name>
   ```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

   **Example output**

   ```
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program. If you install a cluster on infrastructure that you provision, you must provide the key to the installation program.

### 4.11.6. Creating the installation files for AWS

To install OpenShift Container Platform on Amazon Web Services (AWS) using user-provisioned infrastructure, you must generate the files that the installation program needs to deploy your cluster and modify them so that the cluster creates only the machines that it will use. You generate and customize the `install-config.yaml` file, Kubernetes manifests, and Ignition config files. You also have the option to first set up a separate `/var` partition during the preparation phases of installation.

#### 4.11.6.1. Optional: Creating a separate `/var` partition

It is recommended that disk partitioning for OpenShift Container Platform be left to the installer. However, there are cases where you might want to create separate partitions in a part of the filesystem that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the `/var` partition or a subdirectory of `/var`. For example:

- **/var/lib/containers**: Holds container-related content that can grow as more images and containers are added to a system.

- **/var/lib/etcd**: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.

- **/var**: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a `/var` directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

Because `/var` must be in place before a fresh installation of Red Hat Enterprise Linux CoreOS (RHCOS), the following procedure sets up the separate `/var` partition by creating a machine config that is inserted during the `openshift-install` preparation phases of an OpenShift Container Platform installation.
**IMPORTANT**

If you follow the steps to create a separate `/var` partition in this procedure, it is not necessary to create the Kubernetes manifest and Ignition config files again as described later in this section.

**Prerequisites**

- If container storage is on the root partition, ensure that this root partition is mounted with the `pquota` option by including `rootflags=pquota` in the GRUB command line.

- If the container storage is on a partition that is mounted by `/etc/fstab`, ensure that the following mount option is included in the `/etc/fstab` file:

  ```
  /dev/sdb1 /var xfs defaults,pquota 0 0
  ```

- If the container storage is on a partition that is mounted by `systemd`, ensure that the `MachineConfig` object includes the following mount option as in this example:

  ```yaml
  spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/sdb
          partitions:
            - label: var
              sizeMiB: 240000
              startMiB: 0
          filesystems:
            - device: /dev/disk/by-partlabel/var
              format: xfs
              path: /var
      systemd:
        units:
          - contents: |
            [Unit]
            Before=local-fs.target
            [Mount]
            Where=/var
            What=/dev/disk/by-partlabel/var
            Options=defaults,pquota
            [Install]
            WantedBy=local-fs.target
          enabled: true
          name: var.mount
  ```

**Procedure**

1. Create a directory to hold the OpenShift Container Platform installation files:

   ```
   $ mkdir $HOME/clusterconfig
   ```
2. Run `openshift-install` to create a set of files in the `manifest` and `openshift` subdirectories. Answer the system questions as you are prompted:

```
$ openshift-install create manifests --dir $HOME/clusterconfig
? SSH Public Key ...
$ ls $HOME/clusterconfig/openshift/
 99_kubeadmin-password-secret.yaml
 99_openshift-cluster-api_master-machines-0.yaml
 99_openshift-cluster-api_master-machines-1.yaml
 99_openshift-cluster-api_master-machines-2.yaml
...
```

3. Create a `MachineConfig` object and add it to a file in the `openshift` directory. For example, name the file `98-var-partition.yaml`, change the disk device name to the name of the storage device on the `worker` systems, and set the storage size as appropriate. This attaches storage to a separate `/var` directory.

```
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  labels:
    machineconfiguration.openshift.io/role: worker
  name: 98-var-partition
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/<device_name> 1
        partitions:
          - sizeMiB: <partition_size>
            startMiB: <partition_start_offset> 2
      label: var
    filesystems:
      - path: /var
        device: /dev/disk/by-partlabel/var
        format: xfs
  systemd:
    units:
      - name: var.mount
        enabled: true
        contents: |
          [Unit]
          Before=local-fs.target
          [Mount]
          Where=/var
          What=/dev/disk/by-partlabel/var
          [Install]
          WantedBy=local-fs.target
```

1. The storage device name of the disk that you want to partition.
2. The storage partition size in MiB and start offset in MiB.
When adding a data partition to the boot disk, a minimum value of 25000 MiB (Mebibytes) is recommended. The root file system is automatically resized to fill all available space up.

4. Run `openshift-install` again to create Ignition configs from a set of files in the `manifest` and `openshift` subdirectories:

   ```
   $ openshift-install create ignition-configs --dir $HOME/clusterconfig
   $ ls $HOME/clusterconfig/
   auth bootstrap.ign master.ign metadata.json worker.ign
   ```

   Now you can use the Ignition config files as input to the installation procedures to install Red Hat Enterprise Linux CoreOS (RHCOS) systems.

4.11.6.2. Creating the installation configuration file

Generate and customize the installation configuration file that the installation program needs to deploy your cluster.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program for user-provisioned infrastructure and the pull secret for your cluster.

- You checked that you are deploying your cluster to a region with an accompanying Red Hat Enterprise Linux CoreOS (RHCOS) AMI published by Red Hat. If you are deploying to a region that requires a custom AMI, such as an AWS GovCloud region, you must create the `install-config.yaml` file manually.

**Procedure**

1. Create the `install-config.yaml` file.

   a. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install create install-config --dir=<installation_directory> 1
   ```

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

      i. Optional: Select an SSH key to use to access your cluster machines.
NOTE
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

ii. Select aws as the platform to target.

iii. If you do not have an AWS profile stored on your computer, enter the AWS access key ID and secret access key for the user that you configured to run the installation program.

NOTE
The AWS access key ID and secret access key are stored in ~/.aws/credentials in the home directory of the current user on the installation host. You are prompted for the credentials by the installation program if the credentials for the exported profile are not present in the file. Any credentials that you provide to the installation program are stored in the file.

iv. Select the AWS region to deploy the cluster to.

v. Select the base domain for the Route 53 service that you configured for your cluster.

vi. Enter a descriptive name for your cluster.

vii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Optional: Back up the install-config.yaml file.

IMPORTANT
The install-config.yaml file is consumed during the installation process. If you want to reuse the file, you must back it up now.

Additional resources
- See Configuration and credential file settings in the AWS documentation for more information about AWS profile and credential configuration.

4.11.6.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the install-config.yaml file.

Prerequisites
- You have an existing install-config.yaml file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to
hosting cloud provider APIs. You added sites to the **Proxy** object’s **spec.noProxy** field to bypass the proxy if necessary.

**NOTE**

The **Proxy** object **status.noProxy** field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the **Proxy** object **status.noProxy** field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

**Procedure**

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

   ```yaml
   apiVersion: v1
   baseDomain: my.domain.com
   proxy:
     httpProxy: http://<username>:<pswd>@<ip>:<port> 1
     httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
     noProxy: example.com 3
   additionalTrustBundle: |
     -----BEGIN CERTIFICATE-----
     <MY_TRUSTED_CA_CERT>
     -----END CERTIFICATE-----
   ...
   ```

   1 A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.

   2 A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpsProxy` value.

   3 A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, `.y.com` matches `x.y.com`, but not `y.com`. Use * to bypass the proxy for all destinations.

   4 If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then
creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

**NOTE**

Only the Proxy object named cluster is supported, and no additional proxies can be created.

### 4.11.6.4. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program.
- You created the install-config.yaml installation configuration file.

**Procedure**

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:
For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Remove the Kubernetes manifest files that define the worker machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
   name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone: 1
       id: mycluster-100419-private-zone
     publicZone: 2
       id: example.openshift.com
   status: {}
   ```
If you do so, you must add ingress DNS records manually in a later step.

6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   $ ./openshift-install create ignition-configs --dir=<installation_directory>  

   For <installation_directory>, specify the same installation directory.

   Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The **kubeadm-password** and **kubeconfig** files are created in the ./<installation_directory>/auth directory:

   ├── auth  
   │   └── kubeadm-password  
   │   └── kubeconfig  
   │       └── bootstrap.ign  
   │           └── master.ign  
   │               └── metadata.json  
   │                   └── worker.ign  

### 4.11.7. Extracting the infrastructure name

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in Amazon Web Services (AWS). The infrastructure name is also used to locate the appropriate AWS resources during an OpenShift Container Platform installation. The provided CloudFormation templates contain references to this infrastructure name, so you must extract it.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program and the pull secret for your cluster.
- You generated the Ignition config files for your cluster.
- You installed the **jq** package.

**Procedure**

- To extract and view the infrastructure name from the Ignition config file metadata, run the following command:

  $ jq -r .infraID <installation_directory>/metadata.json  

  For <installation_directory>, specify the path to the directory that you stored the installation files in.

**Example output**

-
The output of this command is your cluster name and a random string.

4.11.8. Creating a VPC in AWS

You must create a Virtual Private Cloud (VPC) in Amazon Web Services (AWS) for your OpenShift Container Platform cluster to use. You can customize the VPC to meet your requirements, including VPN and route tables.

You can use the provided CloudFormation template and a custom parameter file to create a stack of AWS resources that represent the VPC.

**NOTE**

If you do not use the provided CloudFormation template to create your AWS infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.

**Procedure**

1. Create a JSON file that contains the parameter values that the template requires:

   ```json
   [
   
   
   
   
   
   
   
   
   
   
   
   
   
   
   
   ]
   ```

   1. The CIDR block for the VPC.
   2. Specify a CIDR block in the format `x.x.x.x/16-24`.
   3. The number of availability zones to deploy the VPC in.
4. Specify an integer between 1 and 3.
5. The size of each subnet in each availability zone.
6. Specify an integer between 5 and 13, where 5 is $27$ and 13 is $19$.

2. Copy the template from the **CloudFormation template for the VPC** section of this topic and save it as a YAML file on your computer. This template describes the VPC that your cluster requires.

3. Launch the CloudFormation template to create a stack of AWS resources that represent the VPC:

   ```
   IMPORTANT
   You must enter the command on a single line.
   ```

   ```
   $ aws cloudformation create-stack --stack-name <name> 1
   --template-body file://<template>.yaml 2
   --parameters file://<parameters>.json 3
   ```

   - `<name>` is the name for the CloudFormation stack, such as `cluster-vpc`. You need the name of this stack if you remove the cluster.
   - `<template>` is the relative path to and name of the CloudFormation template YAML file that you saved.
   - `<parameters>` is the relative path to and name of the CloudFormation parameters JSON file.

   **Example output**

   ```
   arn:aws:cloudformation:us-east-1:269333783861:stack/cluster-vpc/dbedae40-2fd3-11eb-820e-12a48460849f
   ```

4. Confirm that the template components exist:

   ```
   $ aws cloudformation describe-stacks --stack-name <name>
   ```

   After the **StackStatus** displays **CREATE_COMPLETE**, the output displays values for the following parameters. You must provide these parameter values to the other CloudFormation templates that you run to create your cluster:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>VpcId</td>
<td>The ID of your VPC.</td>
</tr>
<tr>
<td>PublicSubnetIds</td>
<td>The IDs of the new public subnets.</td>
</tr>
<tr>
<td>PrivateSubnetIds</td>
<td>The IDs of the new private subnets.</td>
</tr>
</tbody>
</table>
4.11.8.1. CloudFormation template for the VPC

You can use the following CloudFormation template to deploy the VPC that you need for your OpenShift Container Platform cluster.

Example 4.31. CloudFormation template for the VPC

```yaml
AWSTemplateFormatVersion: 2010-09-09
Description: Template for Best Practice VPC with 1-3 AZs

Parameters:
  VpcCidr:
    AllowedPattern: ^(((0-9|[1-9][0-9]?)1[0-9][0-9]?)2[0-4][0-9]25[0-5])\(3\)(0-9|[1-9][0-9]?)1[0-9][0-9]?)2[0-4][0-9]25[0-5])\((16-9)[2([0-4])\\$ ConstraintDescription: CIDR block parameter must be in the form x.x.x.x/16-24.
    Default: 10.0.0.0/16
    Description: CIDR block for VPC.
    Type: String
  AvailabilityZoneCount:
    ConstraintDescription: "The number of availability zones. (Min: 1, Max: 3)"
    MinValue: 1
    MaxValue: 3
    Default: 1
    Description: "How many AZs to create VPC subnets for. (Min: 1, Max: 3)"
    Type: Number
  SubnetBits:
    ConstraintDescription: CIDR block parameter must be in the form x.x.x.x/19-27.
    MinValue: 5
    MaxValue: 13
    Default: 12
    Description: "Size of each subnet to create within the availability zones. (Min: 5 = /27, Max: 13 = /19)"
    Type: Number

Metadata:
AWS::CloudFormation::Interface:
  ParameterGroups:
  - Label: "Network Configuration"
    Parameters:
      - VpcCidr
      - SubnetBits
    - Label: "Availability Zones"
      Parameters:
        - AvailabilityZoneCount
  ParameterLabels:
    AvailabilityZoneCount:
      default: "Availability Zone Count"
    VpcCidr:
      default: "VPC CIDR"
    SubnetBits:
      default: "Bits Per Subnet"

Conditions:
DoAz3: !Equals [3, !Ref AvailabilityZoneCount]
DoAz2: !Or [!Equals [2, !Ref AvailabilityZoneCount], Condition: DoAz3]

Resources:
VPC:
  Type: "AWS::EC2::VPC"
  Properties:
    EnableDnsSupport: "true"
    EnableDnsHostnames: "true"
    CidrBlock: !Ref VpcCidr
PublicSubnet:
  Type: "AWS::EC2::Subnet"
  Properties:
    VpcId: !Ref VPC
    CidrBlock: !Select [0, !Cidr [!Ref VpcCidr, 6, !Ref SubnetBits]]
    AvailabilityZone: !Select
      - 0
      - Fn::GetAZs: !Ref "AWS::Region"
PublicSubnet2:
  Type: "AWS::EC2::Subnet"
  Condition: DoAz2
  Properties:
    VpcId: !Ref VPC
    CidrBlock: !Select [1, !Cidr [!Ref VpcCidr, 6, !Ref SubnetBits]]
    AvailabilityZone: !Select
      - 1
      - Fn::GetAZs: !Ref "AWS::Region"
PublicSubnet3:
  Type: "AWS::EC2::Subnet"
  Condition: DoAz3
  Properties:
    VpcId: !Ref VPC
    CidrBlock: !Select [2, !Cidr [!Ref VpcCidr, 6, !Ref SubnetBits]]
    AvailabilityZone: !Select
      - 2
      - Fn::GetAZs: !Ref "AWS::Region"
InternetGateway:
  Type: "AWS::EC2::InternetGateway"
GatewayToInternet:
  Type: "AWS::EC2::VP CGatewayAttachment"
  Properties:
    VpcId: !Ref VPC
    InternetGatewayId: !Ref InternetGateway
PublicRouteTable:
  Type: "AWS::EC2::RouteTable"
  Properties:
    VpcId: !Ref VPC
PublicRoute:
  Type: "AWS::EC2::Route"
  DependsOn: GatewayToInternet
  Properties:
    RouteTableId: !Ref PublicRouteTable
    DestinationCidrBlock: 0.0.0.0/0
    GatewayId: !Ref InternetGateway
PublicSubnetRouteTableAssociation:
  Type: "AWS::EC2::SubnetRouteTableAssociation"
  Properties:
SubnetId: !Ref PublicSubnet
RouteTableId: !Ref PublicRouteTable
PublicSubnetRouteTableAssociation2:
  Type: "AWS::EC2::SubnetRouteTableAssociation"
  Condition: DoAz2
  Properties:
    SubnetId: !Ref PublicSubnet2
    RouteTableId: !Ref PublicRouteTable
PublicSubnetRouteTableAssociation3:
  Condition: DoAz3
  Type: "AWS::EC2::SubnetRouteTableAssociation"
  Properties:
    SubnetId: !Ref PublicSubnet3
    RouteTableId: !Ref PublicRouteTable
PrivateSubnet:
  Type: "AWS::EC2::Subnet"
  Properties:
    VpcId: !Ref VPC
    CidrBlock:
      !Select
      - 0
      - !Cidr !Select [3, !Cidr !Ref VpcCidr, 6, !Ref SubnetBits]
    AvailabilityZone:
      !Select
      - 0
      - Fn::GetAZs: !Ref "AWS::Region"
PrivateRouteTable:
  Type: "AWS::EC2::RouteTable"
  Properties:
    VpcId: !Ref VPC
PrivateSubnetRouteTableAssociation:
  Type: "AWS::EC2::SubnetRouteTableAssociation"
  Properties:
    SubnetId: !Ref PrivateSubnet
    RouteTableId: !Ref PrivateRouteTable
NAT:
  DependsOn:
    - GatewayToInternet
  Type: "AWS::EC2::NatGateway"
  Properties:
    AllocationId:
      "Fn::GetAtt":
      - EIP
      - AllocationId
    SubnetId: !Ref PublicSubnet
EIP:
  Type: "AWS::EC2::EIP"
  Properties:
    Domain: vpc
Route:
  Type: "AWS::EC2::Route"
  Properties:
    RouteTableId:
      Ref: PrivateRouteTable
    DestinationCidrBlock: 0.0.0.0/0
    NatGatewayId:
      Ref: NAT
PrivateSubnet2:
  Type: "AWS::EC2::Subnet"
  Condition: DoAz2
Properties:
VpcId: !Ref VPC
CidrBlock: !Select [4, !Cidr [!Ref VpcCidr, 6, !Ref SubnetBits]]
AvailabilityZone: !Select
  - 1
  - Fn::GetAZs: !Ref "AWS::Region"

PrivateRouteTable2:
  Type: "AWS::EC2::RouteTable"
  Condition: DoAz2
  Properties:
    VpcId: !Ref VPC

PrivateSubnetRouteTableAssociation2:
  Type: "AWS::EC2::SubnetRouteTableAssociation"
  Condition: DoAz2
  Properties:
    SubnetId: !Ref PrivateSubnet2
    RouteTableId: !Ref PrivateRouteTable2

NAT2:
  DependsOn:
    - GatewayToInternet
  Type: "AWS::EC2::NatGateway"
  Condition: DoAz2
  Properties:
    AllocationId:
      "Fn::GetAtt":
        - EIP2
        - AllocationId
    SubnetId: !Ref PublicSubnet2

EIP2:
  Type: "AWS::EC2::EIP"
  Condition: DoAz2
  Properties:
    Domain: vpc

Route2:
  Type: "AWS::EC2::Route"
  Condition: DoAz2
  Properties:
    RouteTableId:
      Ref: PrivateRouteTable2
    DestinationCidrBlock: 0.0.0.0/0
    NatGatewayId:
      Ref: NAT2

PrivateSubnet3:
  Type: "AWS::EC2::Subnet"
  Condition: DoAz3
  Properties:
    VpcId: !Ref VPC
    CidrBlock: !Select [5, !Cidr [!Ref VpcCidr, 6, !Ref SubnetBits]]
    AvailabilityZone: !Select
  - 2
  - Fn::GetAZs: !Ref "AWS::Region"

PrivateRouteTable3:
  Type: "AWS::EC2::RouteTable"
  Condition: DoAz3
  Properties:
    VpcId: !Ref VPC
PrivateSubnetRouteTableAssociation3:
Type: "AWS::EC2::SubnetRouteTableAssociation"
Condition: DoAz3
Properties:
  SubnetId: !Ref PrivateSubnet3
  RouteTableId: !Ref PrivateRouteTable3
NAT3:
  DependsOn:
    - GatewayToInternet
  Type: "AWS::EC2::NatGateway"
  Condition: DoAz3
  Properties:
    AllocationId:
      "Fn::GetAtt":
        - EIP3
        - AllocationId
    SubnetId: !Ref PublicSubnet3
EIP3:
  Type: "AWS::EC2::EIP"
  Condition: DoAz3
  Properties:
    Domain: vpc
Route3:
  Type: "AWS::EC2::Route"
  Condition: DoAz3
  Properties:
    RouteTableId:
      Ref: PrivateRouteTable3
    DestinationCidrBlock: 0.0.0.0/0
    NatGatewayId:
      Ref: NAT3
S3Endpoint:
  Type: AWS::EC2::VPCEndpoint
  Properties:
    PolicyDocument:
      Version: 2012-10-17
      Statement:
        - Effect: Allow
          Principal: *
          Action: *
          Resource: *
          RouteTableIds:
            - !Ref PublicRouteTable
            - !Ref PrivateRouteTable
            - !If [DoAz2, !Ref PrivateRouteTable2, !Ref "AWS::NoValue"]
            - !If [DoAz3, !Ref PrivateRouteTable3, !Ref "AWS::NoValue"]
          ServiceName: !Join
            - "
            - com.amazonaws.
            - !Ref 'AWS::Region'
            - .s3
          VpcId: !Ref VPC
Outputs:
Additional resources

- You can view details about the CloudFormation stacks that you create by navigating to the AWS CloudFormation console.

4.11.9. Creating networking and load balancing components in AWS

You must configure networking and classic or network load balancing in Amazon Web Services (AWS) that your OpenShift Container Platform cluster can use.

You can use the provided CloudFormation template and a custom parameter file to create a stack of AWS resources. The stack represents the networking and load balancing components that your OpenShift Container Platform cluster requires. The template also creates a hosted zone and subnet tags.

You can run the template multiple times within a single Virtual Private Cloud (VPC).

NOTE

If you do not use the provided CloudFormation template to create your AWS infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.
- You created and configured a VPC and associated subnets in AWS.
Procedure

1. Obtain the hosted zone ID for the Route 53 base domain that you specified in the `install-config.yaml` file for your cluster. You can obtain details about your hosted zone by running the following command:

   ```
   $ aws route53 list-hosted-zones-by-name --dns-name <route53_domain>
   ```

   For the `<route53_domain>`, specify the Route 53 base domain that you used when you generated the `install-config.yaml` file for the cluster.

   Example output

   ```
   mycluster.example.com. False 100
   HOSTEDZONES 65F8F38E-2268-B835-E15C-AB55336FCBFA
   /hostedzone/Z21IXYZABCZ2A4 mycluster.example.com. 10
   ```

   In the example output, the hosted zone ID is `Z21IXYZABCZ2A4`.

2. Create a JSON file that contains the parameter values that the template requires:

   ```json
   [
   {
   "ParameterKey": "ClusterName", 1
   "ParameterValue": "mycluster" 2
   },
   {
   "ParameterKey": "InfrastructureName", 3
   "ParameterValue": "mycluster-<random_string>" 4
   },
   {
   "ParameterKey": "HostedZoneld", 5
   "ParameterValue": "<random_string>" 6
   },
   {
   "ParameterKey": "HostedZoneName", 7
   "ParameterValue": "example.com" 8
   },
   {
   "ParameterKey": "PublicSubnets", 9
   "ParameterValue": "subnet-<random_string>" 10
   },
   {
   "ParameterKey": "PrivateSubnets", 11
   "ParameterValue": "subnet-<random_string>" 12
   },
   {
   "ParameterKey": "VpcId", 13
   "ParameterValue": "vpc-<random_string>" 14
   }
   ]
   ```
A short, representative cluster name to use for host names, etc.

Specify the cluster name that you used when you generated the `install-config.yaml` file for the cluster.

The name for your cluster infrastructure that is encoded in your Ignition config files for the cluster.

Specify the infrastructure name that you extracted from the Ignition config file metadata, which has the format `<cluster-name>-<random-string>`.

The Route 53 public zone ID to register the targets with.

Specify the Route 53 public zone ID, which as a format similar to `Z21IXYZABCZ2A4`. You can obtain this value from the AWS console.

The Route 53 zone to register the targets with.

Specify the Route 53 base domain that you used when you generated the `install-config.yaml` file for the cluster. Do not include the trailing period (.) that is displayed in the AWS console.

The public subnets that you created for your VPC.

Specify the `PublicSubnetIds` value from the output of the CloudFormation template for the VPC.

The private subnets that you created for your VPC.

Specify the `PrivateSubnetIds` value from the output of the CloudFormation template for the VPC.

The VPC that you created for the cluster.

Specify the `VpcId` value from the output of the CloudFormation template for the VPC.

3. Copy the template from the CloudFormation template for the network and load balancers section of this topic and save it as a YAML file on your computer. This template describes the networking and load balancing objects that your cluster requires.

   **IMPORTANT**

   If you are deploying your cluster to an AWS government or secret region, you must update the `InternalApiServerRecord` in the CloudFormation template to use `CNAME` records. Records of type `ALIAS` are not supported for AWS government regions.

4. Launch the CloudFormation template to create a stack of AWS resources that provide the networking and load balancing components:

   **IMPORTANT**

   You must enter the command on a single line.
$ aws cloudformation create-stack --stack-name <name>  
  --template-body file://<template>.yaml  
  --parameters file://<parameters>.json  
  --capabilities CAPABILITY_NAMED_IAM

1. `<name>` is the name for the CloudFormation stack, such as `cluster-dns`. You need the name of this stack if you remove the cluster.

2. `<template>` is the relative path to and name of the CloudFormation template YAML file that you saved.

3. `<parameters>` is the relative path to and name of the CloudFormation parameters JSON file.

4. You must explicitly declare the `CAPABILITY_NAMED_IAM` capability because the provided template creates some `AWS::IAM::Role` resources.

Example output

```
arn:aws:cloudformation:us-east-1:269333783861:stack/cluster-dns/cd3e5de0-2fd4-11eb-5cf0-12be5c33a183
```

5. Confirm that the template components exist:

```
$ aws cloudformation describe-stacks --stack-name <name>
```

After the `StackStatus` displays `CREATE_COMPLETE`, the output displays values for the following parameters. You must provide these parameter values to the other CloudFormation templates that you run to create your cluster:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>PrivateHostedZoneId</td>
<td>Hosted zone ID for the private DNS.</td>
</tr>
<tr>
<td>ExternalApiLoadBalancerName</td>
<td>Full name of the external API load balancer.</td>
</tr>
<tr>
<td>InternalApiLoadBalancerName</td>
<td>Full name of the internal API load balancer.</td>
</tr>
<tr>
<td>ApiServerDnsName</td>
<td>Full host name of the API server.</td>
</tr>
<tr>
<td>RegisterNlbIpTargetssLambda</td>
<td>Lambda ARN useful to help register/deregister IP targets for these load balancers.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
</tr>
<tr>
<td>---------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>ExternalApiTargetGroupArn</td>
<td>ARN of external API target group.</td>
</tr>
<tr>
<td>InternalApiTargetGroupArn</td>
<td>ARN of internal API target group.</td>
</tr>
<tr>
<td>InternalServiceTargetGroupArn</td>
<td>ARN of internal service target group.</td>
</tr>
</tbody>
</table>

### 4.11.9.1. CloudFormation template for the network and load balancers

You can use the following CloudFormation template to deploy the networking objects and load balancers that you need for your OpenShift Container Platform cluster.

**Example 4.32. CloudFormation template for the network and load balancers**

```yaml
AWSTemplateFormatVersion: 2010-09-09
Description: Template for OpenShift Cluster Network Elements (Route53 & LBs)

Parameters:
ClusterName:
  AllowedPattern: ^([a-zA-Z][a-zA-Z0-9-]{0,26})$
  MaxLength: 27
  MinLength: 1
  ConstraintDescription: Cluster name must be alphanumeric, start with a letter, and have a maximum of 27 characters.
  Description: A short, representative cluster name to use for host names and other identifying names.
  Type: String

InfrastructureName:
  AllowedPattern: ^([a-zA-Z][a-zA-Z0-9-]{0,26})$
  MaxLength: 27
  MinLength: 1
  ConstraintDescription: Infrastructure name must be alphanumeric, start with a letter, and have a maximum of 27 characters.
  Description: A short, unique cluster ID used to tag cloud resources and identify items owned or used by the cluster.
  Type: String

HostedZoneId:
  Description: The Route53 public zone ID to register the targets with, such as Z21IXYZABCZ2A4.
  Type: String

HostedZoneName:
  Description: The Route53 zone to register the targets with, such as example.com. Omit the trailing period.
  Type: String
  Default: "example.com"

PublicSubnets:
  Description: The internet-facing subnets.
PrivateSubnets:
Description: The internal subnets.
Type: List<AWS::EC2::Subnet::Id>

VpcId:
Description: The VPC-scoped resources will belong to this VPC.
Type: AWS::EC2::VPC::Id

Metadata:
AWS::CloudFormation::Interface:
ParameterGroups:
- Label: default: "Cluster Information"
  Parameters:
  - ClusterName
  - InfrastructureName
- Label: default: "Network Configuration"
  Parameters:
  - VpcId
  - PublicSubnets
  - PrivateSubnets
- Label: default: "DNS"
  Parameters:
  - HostedZoneName
  - HostedZoneId
ParameterLabels:
  ClusterName:
    default: "Cluster Name"
  InfrastructureName:
    default: "Infrastructure Name"
  VpcId:
    default: "VPC ID"
  PublicSubnets:
    default: "Public Subnets"
  PrivateSubnets:
    default: "Private Subnets"
  HostedZoneName:
    default: "Public Hosted Zone Name"
  HostedZoneId:
    default: "Public Hosted Zone ID"

Resources:
ExtApiElb:
  Type: AWS::ElasticLoadBalancingV2::LoadBalancer
  Properties:
    Name: !Join ["-", [!Ref InfrastructureName, "ext"]]
    IpAddressType: ipv4
    Subnets: !Ref PublicSubnets
  Type: network

IntApiElb:
  Type: AWS::ElasticLoadBalancingV2::LoadBalancer
  Properties:
    Name: !Join ["-", [!Ref InfrastructureName, "int"]]
Scheme: internal
IpAddressType: ipv4
Subnets: !Ref PrivateSubnets
Type: network

IntDns:
Type: "AWS::Route53::HostedZone"
Properties:
  HostedZoneConfig:
    Comment: "Managed by CloudFormation"
    Name: !Join [".", [!Ref ClusterName, !Ref HostedZoneName]]
  HostedZoneTags:
    - Key: Name
      Value: !Join ["-", [!Ref InfrastructureName, "int"], ["kubernetes.io/cluster/", !Ref InfrastructureName]]
    - Value: "owned"
  VPCs:
    - VPCId: !Ref VpcId
      VPCRegion: !Ref "AWS::Region"

ExternalApiServerRecord:
Type: AWS::Route53::RecordSetGroup
Properties:
  Comment: Alias record for the API server
  HostedZoneld: !Ref HostedZoneld
  RecordSets:
    - Name:
      !Join [".", ["api", !Ref ClusterName, !Join ["", [!Ref HostedZoneName, "."]]], ["", [!Ref HostedZoneName, "."]]],
      Type: A
    AliasTarget:
      HostedZoneld: !GetAtt ExtApiElb.CanonicalHostedZoneID
      DNSName: !GetAtt ExtApiElb.DNSName

InternalApiServerRecord:
Type: AWS::Route53::RecordSetGroup
Properties:
  Comment: Alias record for the API server
  HostedZoneld: !Ref IntDns
  RecordSets:
    - Name:
      !Join [".", ["api", !Ref ClusterName, !Join ["", [!Ref HostedZoneName, "."]]],
      Type: A
    AliasTarget:
      HostedZoneld: !GetAtt IntApiElb.CanonicalHostedZoneID
      DNSName: !GetAtt IntApiElb.DNSName
    - Name:
      !Join [".", ["api-int", !Ref ClusterName, !Join ["", [!Ref HostedZoneName, "."]]],
      Type: A
      AliasTarget:
        HostedZoneld: !GetAtt IntApiElb.CanonicalHostedZoneID
        DNSName: !GetAtt IntApiElb.DNSName
Type: A
AliasTarget:
  HostedZoneId: !GetAtt IntApiElb.CanonicalHostedZoneID
  DNSName: !GetAtt IntApiElb.DNSName

ExternalApiListener:
  Type: AWS::ElasticLoadBalancingV2::Listener
  Properties:
    DefaultActions:
      - Type: forward
        TargetGroupArn:
          Ref: ExternalApiTargetGroup
      LoadBalancerArn:
        Ref: ExtApiElb
      Port: 6443
      Protocol: TCP

ExternalApiTargetGroup:
  Type: AWS::ElasticLoadBalancingV2::TargetGroup
  Properties:
    HealthCheckIntervalSeconds: 10
    HealthCheckPath: "/readyz"
    HealthCheckPort: 6443
    HealthCheckProtocol: HTTPS
    HealthyThresholdCount: 2
    UnhealthyThresholdCount: 2
    Port: 6443
    Protocol: TCP
    TargetType: ip
    VpcId:
      Ref: VpcId
    TargetGroupAttributes:
      - Key: deregistration_delay.timeout_seconds
        Value: 60

InternalApiListener:
  Type: AWS::ElasticLoadBalancingV2::Listener
  Properties:
    DefaultActions:
      - Type: forward
        TargetGroupArn:
          Ref: InternalApiTargetGroup
      LoadBalancerArn:
        Ref: IntApiElb
      Port: 6443
      Protocol: TCP

InternalApiTargetGroup:
  Type: AWS::ElasticLoadBalancingV2::TargetGroup
  Properties:
    HealthCheckIntervalSeconds: 10
    HealthCheckPath: "/readyz"
    HealthCheckPort: 6443
    HealthCheckProtocol: HTTPS
    HealthyThresholdCount: 2
    UnhealthyThresholdCount: 2
Port: 6443
Protocol: TCP
TargetType: ip
VpcId:
  Ref: VpcId
TargetGroupAttributes:
  - Key: deregistration_delay.timeout_seconds
    Value: 60

InternalServiceInternalListener:
Type: AWS::ElasticLoadBalancingV2::Listener
Properties:
  DefaultActions:
    - Type: forward
      TargetGroupArn:
        Ref: InternalServiceTargetGroup
    LoadBalancerArn:
      Ref: IntApiElb
Port: 22623
Protocol: TCP

InternalServiceTargetGroup:
Type: AWS::ElasticLoadBalancingV2::TargetGroup
Properties:
  HealthCheckIntervalSeconds: 10
  HealthCheckPath: /healthz
  HealthCheckPort: 22623
  HealthCheckProtocol: HTTPS
  HealthyThresholdCount: 2
  UnhealthyThresholdCount: 2
  Port: 22623
  Protocol: TCP
  TargetType: ip
  VpcId:
    Ref: VpcId
  TargetGroupAttributes:
    - Key: deregistration_delay.timeout_seconds
      Value: 60

RegisterTargetLambdaIamRole:
Type: AWS::IAM::Role
Properties:
  RoleName: !Join ["-", [!Ref InfrastructureName, "nlb", "lambda", "role"]]
  AssumeRolePolicyDocument:
    Version: "2012-10-17"
    Statement:
      - Effect: "Allow"
        Principal:
          Service:
            - "lambda.amazonaws.com"
        Action:
          - "sts:AssumeRole"
    Path: "/
    Policies:
      - PolicyName: !Join ["-", [!Ref InfrastructureName, "master", "policy"]]
        PolicyDocument:
RegisterNlbIpTargets:
  Type: "AWS::Lambda::Function"
  Properties:
    Handler: "index.handler"
    Role:
      Fn::GetAtt:
        - "RegisterTargetLambdaIamRole"
        - "Arn"
    Code:
      ZipFile: |
        import json
        import boto3
        import cfnresponse
        def handler(event, context):
            elb = boto3.client('elbv2')
            if event['RequestType'] == 'Delete':
                elb.deregister_targets(TargetGroupArn=event['ResourceProperties']['TargetArn'], Targets=[{'Id': event['ResourceProperties']['TargetIp']}])
            elif event['RequestType'] == 'Create':
                elb.register_targets(TargetGroupArn=event['ResourceProperties']['TargetArn'], Targets=[{'Id': event['ResourceProperties']['TargetIp']}] )
            responseData = {} 
            cfnresponse.send(event, context, cfnresponse.SUCCESS, responseData, event['ResourceProperties']['TargetArn']+event['ResourceProperties']['TargetIp'] )
        Runtime: "python3.7"
        Timeout: 120

RegisterSubnetTagsLambdamRole:
  Type: AWS::IAM::Role
  Properties:
    RoleName: !Join ["-", [!Ref InfrastructureName, "subnet-tags-lambda-role"]]
    AssumeRolePolicyDocument:
Version: "2012-10-17"
Statement:
  - Effect: "Allow"
  Principal:
    - "lambda.amazonaws.com"
  Action:
    - "sts:AssumeRole"
  Path: "/"
Policies:
  - PolicyName: !Join ["-", [!Ref InfrastructureName, "subnet-tagging-policy"]]
PolicyDocument:
  Version: "2012-10-17"
  Statement:
    - Effect: "Allow"
      Action:
      ["ec2:DeleteTags",
       "ec2:CreateTags"
      ]
      Resource: "arn:aws:ec2:*:*:subnet/**"
    - Effect: "Allow"
      Action:
      ["ec2:DescribeSubnets",
       "ec2:DescribeTags"
      ]
      Resource: "*"

RegisterSubnetTags:
  Type: "AWS::Lambda::Function"
  Properties:
    Handler: "index.handler"
    Role:
      Fn::GetAtt:
      - "RegisterSubnetTagsLambdaIamRole"
      - "Arn"
    Code:
      ZipFile: |
        import json
        import boto3
        import cfnresponse
        def handler(event, context):
          ec2_client = boto3.client('ec2')
          if event['RequestType'] == 'Delete':
            for subnet_id in event['ResourceProperties']['Subnets']:
              ec2_client.delete_tags(Resources=[subnet_id], Tags=[{'Key': 'kubernetes.io/cluster/' + event['ResourceProperties']['InfrastructureName']}] +
            event['ResourceProperties']['[InfrastructureName']])
          elif event['RequestType'] == 'Create':
            for subnet_id in event['ResourceProperties']['Subnets']:
              ec2_client.create_tags(Resources=[subnet_id], Tags=[{'Key': 'kubernetes.io/cluster/' +
              event['ResourceProperties']['[InfrastructureName'], 'Value': 'shared']}] +
              event['ResourceProperties']['[InfrastructureName']])
            responseData = {}
            cfnresponse.send(event, context, cfnresponse.SUCCESS, responseData,
            event['ResourceProperties']['[InfrastructureName'] + event['ResourceProperties']['[Subnets'][0]])
    Runtime: "python3.7"
IMPORTANT

If you are deploying your cluster to an AWS government or secret region, you must update the `InternalApiServerRecord` to use **CNAME** records. Records of type **ALIAS** are not supported for AWS government regions. For example:

```
Type: CNAME
TTL: 10
ResourceRecords:
- !GetAtt IntApiElb.DNSName
```

Timeout: 120

RegisterPublicSubnetTags:
  Type: Custom::SubnetRegister
  Properties:
  - ServiceToken: !GetAtt RegisterSubnetTags.Arn
  - InfrastructureName: !Ref InfrastructureName
  - Subnets: !Ref PublicSubnets

RegisterPrivateSubnetTags:
  Type: Custom::SubnetRegister
  Properties:
  - ServiceToken: !GetAtt RegisterSubnetTags.Arn
  - InfrastructureName: !Ref InfrastructureName
  - Subnets: !Ref PrivateSubnets

Outputs:
  PrivateHostedZoneId:
    Description: Hosted zone ID for the private DNS, which is required for private records.
    Value: !Ref IntDns
  ExternalApiLoadBalancerName:
    Description: Full name of the external API load balancer.
    Value: !GetAtt ExtApiElb.LoadBalancerFullName
  InternalApiLoadBalancerName:
    Description: Full name of the internal API load balancer.
    Value: !GetAtt IntApiElb.LoadBalancerFullName
  ApiServerDnsName:
    Description: Full hostname of the API server, which is required for the Ignition config files.
    Value: !Join [".", ["api-int", !Ref ClusterName, !Ref HostedZoneName]]
  RegisterNlbIpTargetsLambda:
    Description: Lambda ARN useful to help register or deregister IP targets for these load balancers.
    Value: !GetAtt RegisterNlbIpTargets.Arn
  ExternalApiTargetGroupArn:
    Description: ARN of the external API target group.
    Value: !Ref ExternalApiTargetGroup
  InternalApiTargetGroupArn:
    Description: ARN of the internal API target group.
    Value: !Ref InternalApiTargetGroup
  InternalServiceTargetGroupArn:
    Description: ARN of the internal service target group.
    Value: !Ref InternalServiceTargetGroup
4.11.10. Creating security group and roles in AWS

You must create security groups and roles in Amazon Web Services (AWS) for your OpenShift Container Platform cluster to use.

You can use the provided CloudFormation template and a custom parameter file to create a stack of AWS resources. The stack represents the security groups and roles that your OpenShift Container Platform cluster requires.

**NOTE**

If you do not use the provided CloudFormation template to create your AWS infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.
- You created and configured a VPC and associated subnets in AWS.

**Procedure**

1. Create a JSON file that contains the parameter values that the template requires:

   ```json
   [
   {
     "ParameterKey": "InfrastructureName", 1
     "ParameterValue": "mycluster-<random_string>" 2
   },
   {
     "ParameterKey": "VpcCidr", 3
     "ParameterValue": "10.0.0.0/16" 4
   },
   {
     "ParameterKey": "PrivateSubnets", 5
     "ParameterValue": "subnet-<random_string>" 6
   },
   {
     "ParameterKey": "VpcId", 7
   }
   ```

Additional resources

- You can view details about the CloudFormation stacks that you create by navigating to the AWS CloudFormation console.
- You can view details about your hosted zones by navigating to the AWS Route 53 console.
- See Listing public hosted zones in the AWS documentation for more information about listing public hosted zones.
The name for your cluster infrastructure that is encoded in your Ignition config files for the cluster.

Specify the infrastructure name that you extracted from the Ignition config file metadata, which has the format `<cluster-name>-<random-string>`.

The CIDR block for the VPC.

Specify the CIDR block parameter that you used for the VPC that you defined in the form `x.x.x.x/16-24`.

The private subnets that you created for your VPC.

Specify the `PrivateSubnetIds` value from the output of the CloudFormation template for the VPC.

The VPC that you created for the cluster.

Specify the `VpcId` value from the output of the CloudFormation template for the VPC.

2. Copy the template from the CloudFormation template for security objects section of this topic and save it as a YAML file on your computer. This template describes the security groups and roles that your cluster requires.

3. Launch the CloudFormation template to create a stack of AWS resources that represent the security groups and roles:

   **IMPORTANT**

   You must enter the command on a single line.

   ```
   $ aws cloudformation create-stack --stack-name <name>  
   --template-body file://<template>.yaml  
   --parameters file://<parameters>.json  
   --capabilities CAPABILITY_NAMED_IAM
   ```

   `<name>` is the name for the CloudFormation stack, such as `cluster-sec`. You need the name of this stack if you remove the cluster.

   `<template>` is the relative path to and name of the CloudFormation template YAML file that you saved.

   `<parameters>` is the relative path to and name of the CloudFormation parameters JSON file.

   You must explicitly declare the `CAPABILITY_NAMED_IAM` capability because the provided template creates some `AWS::IAM::Role` and `AWS::IAM::InstanceProfile` resources.
Example output

arn:aws:cloudformation:us-east-1:269333783861:stack/cluster-sec/03bd4210-2ed7-11eb-6d7a-13fc0b61e9db

4. Confirm that the template components exist:

```bash
$ aws cloudformation describe-stacks --stack-name <name>
```

After the **StackStatus** displays **CREATE_COMPLETE**, the output displays values for the following parameters. You must provide these parameter values to the other CloudFormation templates that you run to create your cluster:

<table>
<thead>
<tr>
<th>MasterSecurityGroupId</th>
<th>Master Security Group ID</th>
</tr>
</thead>
<tbody>
<tr>
<td>WorkerSecurityGroupId</td>
<td>Worker Security Group ID</td>
</tr>
<tr>
<td>MasterInstanceProfile</td>
<td>Master IAM Instance Profile</td>
</tr>
<tr>
<td>WorkerInstanceProfile</td>
<td>Worker IAM Instance Profile</td>
</tr>
</tbody>
</table>

4.11.10.1. CloudFormation template for security objects

You can use the following CloudFormation template to deploy the security objects that you need for your OpenShift Container Platform cluster.

**Example 4.33. CloudFormation template for security objects**

```yaml
AWSTemplateFormatVersion: 2010-09-09
Description: Template for OpenShift Cluster Security Elements (Security Groups & IAM)

Parameters:
  InfrastructureName:
    AllowedPattern: ^([a-zA-Z][a-zA-Z0-9-]{0,26})$
    MaxLength: 27
    MinLength: 1
    ConstraintDescription: Infrastructure name must be alphanumeric, start with a letter, and have a maximum of 27 characters.
    Description: A short, unique cluster ID used to tag cloud resources and identify items owned or used by the cluster.
    Type: String
  VpcCidr:
    AllowedPattern: ^((\[0-9]||[1-9][0-9]||[1-9][0-9][2]||[0-4][0-9][0-9][25][0-5])\.)\([0-9]-25[0-5]\)/(\[1-6-9][2][0-4]\))$
```
ConstraintDescription: CIDR block parameter must be in the form x.x.x.x/16-24.
Default: 10.0.0.0/16
Description: CIDR block for VPC.
Type: String
VpcId:
  Description: The VPC-scoped resources will belong to this VPC.
  Type: AWS::EC2::VPC::Id
PrivateSubnets:
  Description: The internal subnets.
  Type: List<AWS::EC2::Subnet::Id>

Metadata:
AWS::CloudFormation::Interface:
  ParameterGroups:
    - Label:
      default: "Cluster Information"
    Parameters:
      - InfrastructureName
  - Label:
    default: "Network Configuration"
    Parameters:
      - VpcId
      - VpcCidr
      - PrivateSubnets
  ParameterLabels:
    InfrastructureName:
      default: "Infrastructure Name"
    VpcId:
      default: "VPC ID"
    VpcCidr:
      default: "VPC CIDR"
    PrivateSubnets:
      default: "Private Subnets"

Resources:
MasterSecurityGroup:
  Type: AWS::EC2::SecurityGroup
  Properties:
    GroupDescription: Cluster Master Security Group
    SecurityGroupIngress:
      - IpProtocol: icmp
        FromPort: 0
        ToPort: 0
        CidrIp: !Ref VpcCidr
      - IpProtocol: tcp
        FromPort: 22
        ToPort: 22
        CidrIp: !Ref VpcCidr
      - IpProtocol: tcp
        FromPort: 6443
        ToPort: 6443
        CidrIp: !Ref VpcCidr
      - IpProtocol: tcp
        FromPort: 22623
        ToPort: 22623
        CidrIp: !Ref VpcCidr
VpcId: !Ref VpcId

WorkerSecurityGroup:
  Type: AWS::EC2::SecurityGroup
  Properties:
    GroupDescription: Cluster Worker Security Group
    SecurityGroupIngress:
    - IpProtocol: icmp
      FromPort: 0
      ToPort: 0
      CidrIp: !Ref VpcCidr
    - IpProtocol: tcp
      FromPort: 22
      ToPort: 22
      CidrIp: !Ref VpcCidr
  VpcId: !Ref VpcId

MasterIngressEtcd:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: etcd
    FromPort: 2379
    ToPort: 2380
    IpProtocol: tcp

MasterIngressVxlan:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: Vxlan packets
    FromPort: 4789
    ToPort: 4789
    IpProtocol: udp

MasterIngressWorkerVxlan:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Vxlan packets
    FromPort: 4789
    ToPort: 4789
    IpProtocol: udp

MasterIngressGeneve:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: Geneve packets
    FromPort: 6081
    ToPort: 6081
    IpProtocol: udp
MasterIngressWorkerGeneve:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: Geneve packets
  FromPort: 6081
  ToPort: 6081
  IpProtocol: udp

MasterIngressIpsecIke:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: IPsec IKE packets
  FromPort: 500
  ToPort: 500
  IpProtocol: udp

MasterIngressIpsecNat:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: IPsec NAT-T packets
  FromPort: 4500
  ToPort: 4500
  IpProtocol: udp

MasterIngressIpsecEsp:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: IPsec ESP packets
  IpProtocol: 50

MasterIngressWorkerIpsecIke:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: IPsec IKE packets
  FromPort: 500
  ToPort: 500
  IpProtocol: udp

MasterIngressWorkerIpsecNat:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: IPsec NAT-T packets
  FromPort: 4500
ToPort: 4500
IpProtocol: udp

MasterIngressWorkerIpsecEsp:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: IPsec ESP packets
  IpProtocol: udp

MasterIngressInternal:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: Internal cluster communication
  FromPort: 9000
  ToPort: 9999
  IpProtocol: tcp

MasterIngressWorkerInternal:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: Internal cluster communication
  FromPort: 9000
  ToPort: 9999
  IpProtocol: tcp

MasterIngressInternalUDP:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: Internal cluster communication
  FromPort: 9000
  ToPort: 9999
  IpProtocol: udp

MasterIngressWorkerInternalUDP:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: Internal cluster communication
  FromPort: 9000
  ToPort: 9999
  IpProtocol: udp

MasterIngressKube:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
Description: Kubernetes kubelet, scheduler and controller manager
FromPort: 10250
ToPort: 10259
IpProtocol: tcp

MasterIngressWorkerKube:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
Description: Kubernetes kubelet, scheduler and controller manager
FromPort: 10250
ToPort: 10259
IpProtocol: tcp

MasterIngressIngressServices:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
Description: Kubernetes ingress services
FromPort: 30000
ToPort: 32767
IpProtocol: tcp

MasterIngressWorkerIngressServices:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
Description: Kubernetes ingress services
FromPort: 30000
ToPort: 32767
IpProtocol: tcp

MasterIngressIngressServicesUDP:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
Description: Kubernetes ingress services
FromPort: 30000
ToPort: 32767
IpProtocol: udp

MasterIngressWorkerIngressServicesUDP:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
Description: Kubernetes ingress services
FromPort: 30000
ToPort: 32767
IpProtocol: udp

WorkerIngressVxlan:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: Vxlan packets
  FromPort: 4789
  ToPort: 4789
  IpProtocol: udp

WorkerIngressMasterVxlan:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: Vxlan packets
  FromPort: 4789
  ToPort: 4789
  IpProtocol: udp

WorkerIngressGeneve:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: Geneve packets
  FromPort: 6081
  ToPort: 6081
  IpProtocol: udp

WorkerIngressMasterGeneve:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: Geneve packets
  FromPort: 6081
  ToPort: 6081
  IpProtocol: udp

WorkerIngressIpsecIke:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: IPsec IKE packets
  FromPort: 500
  ToPort: 500
  IpProtocol: udp

WorkerIngressIpsecNat:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: IPsec NAT-T packets
  FromPort: 4500
ToPort: 4500
IpProtocol: udp

WorkerIngressIpsecEsp:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
  GroupIp: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: IPsec ESP packets
  IpProtocol: 50

WorkerIngressMasterIpsecIke:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
  GroupIp: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: IPsec IKE packets
  FromPort: 500
  ToPort: 500
  IpProtocol: udp

WorkerIngressMasterIpsecNat:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
  GroupIp: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: IPsec NAT-T packets
  FromPort: 4500
  ToPort: 4500
  IpProtocol: udp

WorkerIngressMasterIpsecEsp:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
  GroupIp: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: IPsec ESP packets
  IpProtocol: 50

WorkerIngressInternal:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
  GroupIp: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: Internal cluster communication
  FromPort: 9000
  ToPort: 9999
  IpProtocol: tcp

WorkerIngressMasterInternal:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
  GroupIp: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: Internal cluster communication
  FromPort: 9000
ToPort: 9999
IpProtocol: tcp

WorkerIngressInternalUDP:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Internal cluster communication
    FromPort: 9000
    ToPort: 9999
    IpProtocol: udp

WorkerIngressMasterInternalUDP:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: Internal cluster communication
    FromPort: 9000
    ToPort: 9999
    IpProtocol: udp

WorkerIngressKube:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Kubernetes secure kubelet port
    FromPort: 10250
    ToPort: 10250
    IpProtocol: tcp

WorkerIngressWorkerKube:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: Internal Kubernetes communication
    FromPort: 10250
    ToPort: 10250
    IpProtocol: tcp

WorkerIngressIngressServices:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Kubernetes ingress services
    FromPort: 30000
    ToPort: 32767
    IpProtocol: tcp

WorkerIngressMasterIngressServices:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
WorkerIngressIngressServicesUDP:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Kubernetes ingress services
    FromPort: 30000
    ToPort: 32767
    IpProtocol: tcp

WorkerIngressMasterIngressServicesUDP:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Kubernetes ingress services
    FromPort: 30000
    ToPort: 32767
    IpProtocol: udp

MasterIamRole:
  Type: AWS::IAM::Role
  Properties:
    AssumeRolePolicyDocument:
      Version: "2012-10-17"
      Statement:
        - Effect: "Allow"
          Principal:
            Service:
              - "ec2.amazonaws.com"
          Action:
            - "sts:AssumeRole"

    Policies:
      - PolicyName: !Join ["-", [!Ref InfrastructureName, "master", "policy"]]
        PolicyDocument:
          Version: "2012-10-17"
          Statement:
            - Effect: "Allow"
              Action:
                - "ec2:AttachVolume"
                - "ec2:AuthorizeSecurityGroupIngress"
                - "ec2:CreateSecurityGroup"
                - "ec2:CreateTags"
                - "ec2:CreateVolume"
                - "ec2:DeleteSecurityGroup"
                - "ec2:DeleteVolume"
                - "ec2:Describe**"
                - "ec2:DetachVolume"
                - "ec2:ModifyInstanceAttribute"
- "ec2:ModifyVolume"
- "ec2:RevokeSecurityGroupIngress"
- "elasticloadbalancing:AddTags"
- "elasticloadbalancing:AttachLoadBalancerToSubnets"
- "elasticloadbalancing:ApplySecurityGroupsToLoadBalancer"
- "elasticloadbalancing:CreateListener"
- "elasticloadbalancing:CreateLoadBalancer"
- "elasticloadbalancing:CreateLoadBalancerPolicy"
- "elasticloadbalancing:CreateLoadBalancerListeners"
- "elasticloadbalancing:CreateTargetGroup"
- "elasticloadbalancing:ConfigureHealthCheck"
- "elasticloadbalancing:DeleteListener"
- "elasticloadbalancing:DeleteLoadBalancer"
- "elasticloadbalancing:DeleteLoadBalancerListeners"
- "elasticloadbalancing:DeleteTargetGroup"
- "elasticloadbalancing:DeregisterInstancesFromLoadBalancer"
- "elasticloadbalancing:DeregisterTargets"
- "elasticloadbalancing:Describe**"
- "elasticloadbalancing:DetachLoadBalancerFromSubnets"
- "elasticloadbalancing:ModifyListener"
- "elasticloadbalancing:ModifyLoadBalancerAttributes"
- "elasticloadbalancing:ModifyTargetGroup"
- "elasticloadbalancing:ModifyTargetGroupAttributes"
- "elasticloadbalancing:RegisterInstancesWithLoadBalancer"
- "elasticloadbalancing:RegisterTargets"
- "elasticloadbalancing:SetLoadBalancerPoliciesForBackendServer"
- "elasticloadbalancing:SetLoadBalancerPoliciesOfListener"
- "kms:DescribeKey"

Resource: ***

MasterInstanceProfile:
Type: "AWS::IAM::InstanceProfile"
Properties:
Roles:
- Ref: "MasterIamRole"

WorkerIamRole:
Type: AWS::IAM::Role
Properties:
AssumeRolePolicyDocument:
Version: "2012-10-17"
Statement:
- Effect: "Allow"
Principal:
  Service:
    - "ec2.amazonaws.com"
Action:
  - "sts:AssumeRole"

Policies:
- PolicyName: !Join ["-", [!Ref InfrastructureName, "worker", "policy"]]
  PolicyDocument:
    Version: "2012-10-17"
    Statement:
      - Effect: "Allow"
      Action:
        - "ec2:DescribeInstances"
Additional resources

- You can view details about the CloudFormation stacks that you create by navigating to the AWS CloudFormation console.

4.11.11. Accessing RHCOS AMIs with stream metadata

In OpenShift Container Platform, stream metadata provides standardized metadata about RHCOS in the JSON format and injects the metadata into the cluster. Stream metadata is a stable format that supports multiple architectures and is intended to be self-documenting for maintaining automation.

You can use the coreos print-stream-json sub-command of openshift-install to access information about the boot images in the stream metadata format. This command provides a method for printing stream metadata in a scriptable, machine-readable format.

For user-provisioned installations, the openshift-install binary contains references to the version of RHCOS boot images that are tested for use with OpenShift Container Platform, such as the AWS AMI.

Procedure

To parse the stream metadata, use one of the following methods:

- From a Go program, use the official stream-metadata-go library at https://github.com/coreos/stream-metadata-go. You can also view example code in the library.

- From another programming language, such as Python or Ruby, use the JSON library of your preferred programming language.

- From a command-line utility that handles JSON data, such as jq:
Print the current `x86_64` AMI for an AWS region, such as `us-west-1`:

```bash
$ openshift-install coreos print-stream-json | jq -r 
'.architectures.x86_64.images.aws.regions["us-west-1"].image'
```

**Example output**

ami-0d3e625f84626bbda

The output of this command is the AWS AMI ID for the `us-west-1` region. The AMI must belong to the same region as the cluster.

### 4.11.12. RHCOS AMIs for the AWS infrastructure

Red Hat provides Red Hat Enterprise Linux CoreOS (RHCOS) AMIs that are valid for the various AWS regions that you can manually specify for your OpenShift Container Platform nodes.

**NOTE**

By importing your own AMI, you can also install to regions that do not have a published RHCOS AMI.

#### Table 4.31. RHCOS AMIs

<table>
<thead>
<tr>
<th>AWS zone</th>
<th>AWS AMI</th>
</tr>
</thead>
<tbody>
<tr>
<td>af-south-1</td>
<td>ami-0ce5aa99b7d576c79</td>
</tr>
<tr>
<td>ap-east-1</td>
<td>ami-0f6debc614042ce76</td>
</tr>
<tr>
<td>ap-northeast-1</td>
<td>ami-0423a1bf292f34dc3</td>
</tr>
<tr>
<td>ap-northeast-2</td>
<td>ami-0889161041cb9d77f</td>
</tr>
<tr>
<td>ap-northeast-3</td>
<td>ami-00564b0d6cbb676b1</td>
</tr>
<tr>
<td>ap-south-1</td>
<td>ami-0650f4166d12cede8</td>
</tr>
<tr>
<td>ap-southeast-1</td>
<td>ami-0b09ad848356811c7</td>
</tr>
<tr>
<td>ap-southeast-2</td>
<td>ami-013484d0474ab5860</td>
</tr>
<tr>
<td>ca-central-1</td>
<td>ami-03291c3e2b7432b9</td>
</tr>
<tr>
<td>eu-central-1</td>
<td>ami-0510f6f15c25b29d4</td>
</tr>
<tr>
<td>eu-north-1</td>
<td>ami-03a3119ba25eb55b1</td>
</tr>
<tr>
<td>eu-south-1</td>
<td>ami-04f719435625c1313</td>
</tr>
</tbody>
</table>
### AWS zones and AMIs

<table>
<thead>
<tr>
<th>AWS zone</th>
<th>AWS AMI</th>
</tr>
</thead>
<tbody>
<tr>
<td>eu-west-1</td>
<td>ami-08e20744bd1c89c8e</td>
</tr>
<tr>
<td>eu-west-2</td>
<td>ami-0c190f5d05b071c7a</td>
</tr>
<tr>
<td>eu-west-3</td>
<td>ami-0eb0bf894df1d416</td>
</tr>
<tr>
<td>me-south-1</td>
<td>ami-073928aa740f738bd</td>
</tr>
<tr>
<td>sa-east-1</td>
<td>ami-01242f1bac18cc0fd</td>
</tr>
<tr>
<td>us-east-1</td>
<td>ami-05ed2cc6e70392ff9</td>
</tr>
<tr>
<td>us-east-2</td>
<td>ami-00b3a5054da356288</td>
</tr>
<tr>
<td>us-west-1</td>
<td>ami-021f626622b5238f3</td>
</tr>
<tr>
<td>us-west-2</td>
<td>ami-0c9fd8b47bfd717e8</td>
</tr>
</tbody>
</table>

### 4.11.12.1. AWS regions without a published RHCOS AMI

You can deploy an OpenShift Container Platform cluster to Amazon Web Services (AWS) regions without native support for a Red Hat Enterprise Linux CoreOS (RHCOS) Amazon Machine Image (AMI) or the AWS software development kit (SDK). If a published AMI is not available for an AWS region, you can upload a custom AMI prior to installing the cluster. This is required if you are deploying your cluster to an AWS government or secret region. AWS government and secret regions are supported by the AWS SDK.

If you are deploying to a region not supported by the AWS SDK and you do not specify a custom AMI, the installation program copies the `us-east-1` AMI to the user account automatically. Then the installation program creates the control plane machines with encrypted EBS volumes using the default or user-specified Key Management Service (KMS) key. This allows the AMI to follow the same process workflow as published RHCOS AMIs.

A region without native support for an RHCOS AMI is not available to select from the terminal during cluster creation because it is not published. However, you can install to this region by configuring the custom AMI in the `install-config.yaml` file.

### 4.11.12.2. Uploading a custom RHCOS AMI in AWS

If you are deploying to a custom Amazon Web Services (AWS) region, you must upload a custom Red Hat Enterprise Linux CoreOS (RHCOS) Amazon Machine Image (AMI) that belongs to that region.

**Prerequisites**

- You configured an AWS account.
- You created an Amazon S3 bucket with the required IAM service role.
You uploaded your RHCOS VMDK file to Amazon S3. The RHCOS VMDK file must be the highest version that is less than or equal to the OpenShift Container Platform version you are installing.

You downloaded the AWS CLI and installed it on your computer. See Install the AWS CLI Using the Bundled Installer.

Procedure

1. Export your AWS profile as an environment variable:

   ```bash
   $ export AWS_PROFILE=<aws_profile>
   ``

   The AWS profile name that holds your AWS credentials, like `govcloud`.

2. Export the region to associate with your custom AMI as an environment variable:

   ```bash
   $ export AWS_DEFAULT_REGION=<aws_region>
   ```

   The AWS region, like `us-gov-east-1`.

3. Export the version of RHCOS you uploaded to Amazon S3 as an environment variable:

   ```bash
   $ export RHCOS_VERSION=<version>
   ```

   The RHCOS VMDK version, like `4.8.0`.

4. Export the Amazon S3 bucket name as an environment variable:

   ```bash
   $ export VMIMPORT_BUCKET_NAME=<s3_bucket_name>
   ```

5. Create the `containers.json` file and define your RHCOS VMDK file:

   ```json
   $ cat <<EOF > containers.json
   {
     "Description": "rhcos-$(RHCOS_VERSION)-x86_64-aws.x86_64",
     "Format": "vmdk",
     "UserBucket": {
       "S3Bucket": "${VMIMPORT_BUCKET_NAME}"
     }
   }
   EOF
   ```

6. Import the RHCOS disk as an Amazon EBS snapshot:

   ```bash
   $ aws ec2 import-snapshot --region $(AWS_DEFAULT_REGION) \
   --description "<description>" \ 
   --disk-container "file://<file_path>/containers.json"
   ```
The description of your RHCOS disk being imported, like `rhcos-$(RHCOS_VERSION)-x86_64-aws.x86_64`.

The file path to the JSON file describing your RHCOS disk. The JSON file should contain your Amazon S3 bucket name and key.

7. Check the status of the image import:

```bash
$ watch -n 5 aws ec2 describe-import-snapshot-tasks --region ${AWS_DEFAULT_REGION}
```

Example output

```json
{
  "ImportSnapshotTasks": [
    {
      "Description": "rhcos-4.7.0-x86_64-aws.x86_64",
      "ImportTaskId": "import-snap-fh6i8uil",
      "SnapshotTaskDetail": {
        "Description": "rhcos-4.7.0-x86_64-aws.x86_64",
        "DiskImageSize": 81905640.0,
        "Format": "VMDK",
        "SnapshotId": "snap-06331325870076318",
        "Status": "completed",
        "UserBucket": {
          "S3Bucket": "external-images",
          "S3Key": "rhcos-4.7.0-x86_64-aws.x86_64.vmdk"
        }
      }
    }
  ]
}
```

Copy the **SnapshotId** to register the image.

8. Create a custom RHCOS AMI from the RHCOS snapshot:

```bash
$ aws ec2 register-image \
--region ${AWS_DEFAULT_REGION} \
--architecture x86_64 \1
--description "rhcos-$(RHCOS_VERSION)-x86_64-aws.x86_64" \2
--ena-support \
--name "rhcos-$(RHCOS_VERSION)-x86_64-aws.x86_64" \3
--virtualization-type hvm \
--root-device-name '/dev/xvda' \
--block-device-mappings 'DeviceName=/dev/xvda,Ebs=
{DeleteOnTermination=true,SnapshotId=<snapshot_ID>[' \4

1 The RHCOS VMDK architecture type, like `x86_64`, `s390x`, or `ppc64le`.
2 The **Description** from the imported snapshot.
3 The name of the RHCOS AMI.
The SnapshotID from the imported snapshot.

To learn more about these APIs, see the AWS documentation for importing snapshots and creating EBS-backed AMIs.

### 4.11.13. Creating the bootstrap node in AWS

You must create the bootstrap node in Amazon Web Services (AWS) to use during OpenShift Container Platform cluster initialization.

You can use the provided CloudFormation template and a custom parameter file to create a stack of AWS resources. The stack represents the bootstrap node that your OpenShift Container Platform installation requires.

**NOTE**

If you do not use the provided CloudFormation template to create your bootstrap node, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.
- You created and configured a VPC and associated subnets in AWS.
- You created and configured DNS, load balancers, and listeners in AWS.
- You created the security groups and roles required for your cluster in AWS.

**Procedure**

1. Provide a location to serve the `bootstrap.ign` Ignition config file to your cluster. This file is located in your installation directory. One way to do this is to create an S3 bucket in your cluster’s region and upload the Ignition config file to it.

**IMPORTANT**

The provided CloudFormation Template assumes that the Ignition config files for your cluster are served from an S3 bucket. If you choose to serve the files from another location, you must modify the templates.

**IMPORTANT**

If you are deploying to a region that has endpoints that differ from the AWS SDK, or you are providing your own custom endpoints, you must use a presigned URL for your S3 bucket instead of the `s3://` schema.
NOTE

The bootstrap Ignition config file does contain secrets, like X.509 keys. The following steps provide basic security for the S3 bucket. To provide additional security, you can enable an S3 bucket policy to allow only certain users, such as the OpenShift IAM user, to access objects that the bucket contains. You can avoid S3 entirely and serve your bootstrap Ignition config file from any address that the bootstrap machine can reach.

a. Create the bucket:

```bash
$ aws s3 mb s3://<cluster-name>-infra
```

<cluster-name>-infra is the bucket name. When creating the `install-config.yaml` file, replace `<cluster-name>` with the name specified for the cluster.

b. Upload the `bootstrap.ign` Ignition config file to the bucket:

```bash
$ aws s3 cp <installation_directory>/bootstrap.ign s3://<cluster-name>-infra/bootstrap.ign
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

c. Verify that the file uploaded:

```bash
$ aws s3 ls s3://<cluster-name>-infra/
```

Example output

```
2019-04-03 16:15:16    314878 bootstrap.ign
```

2. Create a JSON file that contains the parameter values that the template requires:

```json
[
  {
    "ParameterKey": "InfrastructureName", 1
    "ParameterValue": "mycluster-<random_string>" 2
  },
  {
    "ParameterKey": "RhcosAmi", 3
    "ParameterValue": "ami-<random_string>" 4
  },
  {
    "ParameterKey": "AllowedBootstrapSshCidr", 5
    "ParameterValue": "0.0.0.0/0" 6
  },
  {
    "ParameterKey": "PublicSubnet", 7
    "ParameterValue": "subnet-<random_string>" 8
  }
]
```
The name for your cluster infrastructure that is encoded in your Ignition config files for the cluster.

Specify the infrastructure name that you extracted from the Ignition config file metadata, which has the format `<cluster-name>-<random-string>`.

Current Red Hat Enterprise Linux CoreOS (RHCOS) AMI to use for the bootstrap node.

Specify a valid `AWS::EC2::Image::Id` value.

CIDR block to allow SSH access to the bootstrap node.

Specify a CIDR block in the format `x.x.x.x/16-24`.

The public subnet that is associated with your VPC to launch the bootstrap node into.

```json
{
  "ParameterKey": "MasterSecurityGroupId",
  "ParameterValue": "sg-<random_string>",
}
{
  "ParameterKey": "VpcId",
  "ParameterValue": "vpc-<random_string>",
}
{
  "ParameterKey": "BootstrapIgnitionLocation",
  "ParameterValue": "s3://<bucket_name>/bootstrap.ign",
}
{
  "ParameterKey": "AutoRegisterELB",
  "ParameterValue": "yes",
}
{
  "ParameterKey": "RegisterNlbIpTargetsLambdaArn",
}
{
  "ParameterKey": "ExternalApiTargetGroupArn",
}
{
  "ParameterKey": "InternalApiTargetGroupArn",
  "ParameterValue": "arn:aws:elasticloadbalancing:<region>:<account_number>:targetgroup/<dns_stack_name>-Inter-<random_string>",
}
{
  "ParameterKey": "InternalServiceTargetGroupArn",
  "ParameterValue": "arn:aws:elasticloadbalancing:<region>:<account_number>:targetgroup/<dns_stack_name>-Inter-<random_string>",
}
}`
Specify the `PublicSubnetIds` value from the output of the CloudFormation template for the VPC.

The master security group ID (for registering temporary rules)

Specify the `MasterSecurityGroupId` value from the output of the CloudFormation template for the security group and roles.

The VPC created resources will belong to.

Specify the `VpcId` value from the output of the CloudFormation template for the VPC.

Location to fetch bootstrap Ignition config file from.

Specify the S3 bucket and file name in the form `s3://<bucket_name>/bootstrap.ign`.

Whether or not to register a network load balancer (NLB).

Specify `yes` or `no`. If you specify `yes`, you must provide a Lambda Amazon Resource Name (ARN) value.

The ARN for NLB IP target registration lambda group.

Specify the `RegisterNlbIpTargetsLambda` value from the output of the CloudFormation template for DNS and load balancing. Use `arn:aws-us-gov` if deploying the cluster to an AWS GovCloud region.

The ARN for external API load balancer target group.

Specify the `ExternalApiTargetGroupArn` value from the output of the CloudFormation template for DNS and load balancing. Use `arn:aws-us-gov` if deploying the cluster to an AWS GovCloud region.

The ARN for internal API load balancer target group.

Specify the `InternalApiTargetGroupArn` value from the output of the CloudFormation template for DNS and load balancing. Use `arn:aws-us-gov` if deploying the cluster to an AWS GovCloud region.

The ARN for internal service load balancer target group.

Specify the `InternalServiceTargetGroupArn` value from the output of the CloudFormation template for DNS and load balancing. Use `arn:aws-us-gov` if deploying the cluster to an AWS GovCloud region.

3. Copy the template from the CloudFormation template for the bootstrap machine section of this topic and save it as a YAML file on your computer. This template describes the bootstrap machine that your cluster requires.

4. Launch the CloudFormation template to create a stack of AWS resources that represent the bootstrap node:

   ![IMPORTANT](image)

   You must enter the command on a single line.
<name> is the name for the CloudFormation stack, such as `cluster-bootstrap`. You need the name of this stack if you remove the cluster.

<template> is the relative path to and name of the CloudFormation template YAML file that you saved.

<parameters> is the relative path to and name of the CloudFormation parameters JSON file.

You must explicitly declare the `CAPABILITY_NAMED_IAM` capability because the provided template creates some `AWS::IAM::Role` and `AWS::IAM::InstanceProfile` resources.

## Example output

```
arn:aws:cloudformation:us-east-1:269333783861:stack/cluster-bootstrap/12944486-2add-11eb-9dee-12dace8e3a83
```

5. Confirm that the template components exist:

```
$ aws cloudformation describe-stacks --stack-name <name>
```

After the `StackStatus` displays `CREATE_COMPLETE`, the output displays values for the following parameters. You must provide these parameter values to the other CloudFormation templates that you run to create your cluster:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap Instanceld</td>
<td>The bootstrap Instance ID.</td>
</tr>
<tr>
<td>Bootstrap PublicIp</td>
<td>The bootstrap node public IP address.</td>
</tr>
<tr>
<td>Bootstrap PrivateIp</td>
<td>The bootstrap node private IP address.</td>
</tr>
</tbody>
</table>

### 4.11.13.1. CloudFormation template for the bootstrap machine

You can use the following CloudFormation template to deploy the bootstrap machine that you need for your OpenShift Container Platform cluster.

#### Example 4.34. CloudFormation template for the bootstrap machine

```yaml
AWSTemplateFormatVersion: 2010-09-09
Description: Template for OpenShift Cluster Bootstrap (EC2 Instance, Security Groups and IAM)
Parameters:
```

368
InfrastructureName:
  AllowedPattern: '^([a-zA-Z][a-zA-Z0-9-]{0,26})$'
  MaxLength: 27
  MinLength: 1
  ConstraintDescription: Infrastructure name must be alphanumeric, start with a letter, and have a maximum of 27 characters.
  Description: A short, unique cluster ID used to tag cloud resources and identify items owned or used by the cluster.
  Type: String
RhcosAmi:
  Description: Current Red Hat Enterprise Linux CoreOS AMI to use for bootstrap.
  Type: AWS::EC2::Image::Id
AllowedBootstrapSshCidr:
  ConstraintDescription: CIDR block parameter must be in the form x.x.x.x/0-32.
  Default: 0.0.0.0/0
  Description: CIDR block to allow SSH access to the bootstrap node.
  Type: String
PublicSubnet:
  Description: The public subnet to launch the bootstrap node into.
  Type: AWS::EC2::Subnet::Id
MasterSecurityGroupId:
  Description: The master security group ID for registering temporary rules.
  Type: AWS::EC2::SecurityGroup::Id
VpcId:
  Description: The VPC-scoped resources will belong to this VPC.
  Type: AWS::EC2::VPC::Id
BootstrapIgnitionLocation:
  Default: s3://my-s3-bucket/bootstrap.ign
  Description: Ignition config file location.
  Type: String
AutoRegisterELB:
  Default: "yes"
  AllowedValues:
    - "yes"
    - "no"
  Description: Do you want to invoke NLB registration, which requires a Lambda ARN parameter?
  Type: String
RegisterNlbIpTargetsLambdaArn:
  Description: ARN for NLB IP target registration lambda.
  Type: String
ExternalApiTargetGroupArn:
  Description: ARN for external API load balancer target group.
  Type: String
InternalApiTargetGroupArn:
  Description: ARN for internal API load balancer target group.
  Type: String
InternalServiceTargetGroupArn:
  Description: ARN for internal service load balancer target group.
  Type: String

Metadata:
AWS::CloudFormation::Interface:
  ParameterGroups:
    - Label:
default: "Cluster Information"
Parameters:
- InfrastructureName
- Label:
  default: "Host Information"
Parameters:
- RhcosAmi
- BootstrapIgnititionLocation
- MasterSecurityGroupId
- Label:
  default: "Network Configuration"
Parameters:
- VpcId
- AllowedBootstrapSshCidr
- PublicSubnet
- Label:
  default: "Load Balancer Automation"
Parameters:
- AutoRegisterELB
- RegisterNlbIpTargetsLambdaArn
- ExternalApiTargetGroupArn
- InternalApiTargetGroupArn
- InternalServiceTargetGroupArn
ParameterLabels:
InfrastructureName:
  default: "Infrastructure Name"
VpcId:
  default: "VPC ID"
AllowedBootstrapSshCidr:
  default: "Allowed SSH Source"
PublicSubnet:
  default: "Public Subnet"
RhcosAmi:
  default: "Red Hat Enterprise Linux CoreOS AMI ID"
BootstrapIgnititionLocation:
  default: "Bootstrap Ignition Source"
MasterSecurityGroupId:
  default: "Master Security Group ID"
AutoRegisterELB:
  default: "Use Provided ELB Automation"

Conditions:
DoRegistration: !Equals ["yes", !Ref AutoRegisterELB]

Resources:
BootstrapIamRole:
  Type: AWS::IAM::Role
  Properties:
    AssumeRolePolicyDocument:
      Version: "2012-10-17"
      Statement:
        - Effect: "Allow"
          Principal:
            Service:
              - "ec2.amazonaws.com"
      Action:
- "sts:AssumeRole"
Path: "/"
Policies:
- PolicyName: !Join ["-", [!Ref InfrastructureName, "bootstrap", "policy"]]
PolicyDocument:
  Version: "2012-10-17"
  Statement:
  - Effect: "Allow"
    Action: "ec2:Describe*"
    Resource: "*"
  - Effect: "Allow"
    Action: "ec2:AttachVolume"
    Resource: "*"
  - Effect: "Allow"
    Action: "ec2:DetachVolume"
    Resource: "*"
  - Effect: "Allow"
    Action: "s3:GetObject"
    Resource: "*"

BootstrapInstanceProfile:
  Type: "AWS::IAM::InstanceProfile"
  Properties:
    Path: "/
    Roles:
    - Ref: "BootstrapIamRole"

BootstrapSecurityGroup:
  Type: AWS::EC2::SecurityGroup
  Properties:
    GroupDescription: Cluster Bootstrap Security Group
    SecurityGroupIngress:
    - IpProtocol: tcp
      FromPort: 22
      ToPort: 22
      CidrIp: !Ref AllowedBootstrapSshCidr
    - IpProtocol: tcp
      FromPort: 19531
      ToPort: 19531
      CidrIp: 0.0.0.0/0
    VpcId: !Ref VpcId

BootstrapInstance:
  Type: AWS::EC2::Instance
  Properties:
    ImageId: !Ref RhcosAmi
    IamInstanceProfile: !Ref BootstrapInstanceProfile
    InstanceType: "i3.large"
    NetworkInterfaces:
    - AssociatePublicIpAddress: "true"
      DeviceIndex: "0"
      GroupSet:
      - !Ref "BootstrapSecurityGroup"
      - !Ref "MasterSecurityGroupId"
    SubnetId: !Ref "PublicSubnet"
    UserData:
Additional resources

- You can view details about the CloudFormation stacks that you create by navigating to the AWS CloudFormation console.

- See RHCOS AMIs for the AWS infrastructure for details about the Red Hat Enterprise Linux CoreOS (RHCOS) AMIs for the AWS zones.

4.11.14. Creating the control plane machines in AWS

You must create the control plane machines in Amazon Web Services (AWS) that your cluster will use.
You can use the provided CloudFormation template and a custom parameter file to create a stack of AWS resources that represent the control plane nodes.

**IMPORTANT**

The CloudFormation template creates a stack that represents three control plane nodes.

**NOTE**

If you do not use the provided CloudFormation template to create your control plane nodes, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.
- You created and configured a VPC and associated subnets in AWS.
- You created and configured DNS, load balancers, and listeners in AWS.
- You created the security groups and roles required for your cluster in AWS.
- You created the bootstrap machine.

**Procedure**

1. Create a JSON file that contains the parameter values that the template requires:

   ```json
   [
   {
     "ParameterKey": "InfrastructureName", 1
     "ParameterValue": "mycluster-<random_string>" 2
   },
   {
     "ParameterKey": "RhcosAmi", 3
     "ParameterValue": "ami-<random_string>" 4
   },
   {
     "ParameterKey": "AutoRegisterDNS", 5
     "ParameterValue": "yes" 6
   },
   {
     "ParameterKey": "PrivateHostedZoneld", 7
     "ParameterValue": "<random_string>" 8
   },
   {
     "ParameterKey": "PrivateHostedZoneName", 9
     "ParameterValue": "mycluster.example.com" 10
   }
   ```
{"ParameterKey": "Master0Subnet", "ParameterValue": "subnet-<random_string>"
},
{"ParameterKey": "Master1Subnet", "ParameterValue": "subnet-<random_string>"
},
{"ParameterKey": "Master2Subnet", "ParameterValue": "subnet-<random_string>"
},
{"ParameterKey": "MasterSecurityGroupId", "ParameterValue": "sg-<random_string>"
},
{"ParameterKey": "IgnitionLocation", "ParameterValue": "https://api-int.<cluster_name>.<domain_name>:22623/config/master"
},
{"ParameterKey": "CertificateAuthorities", "ParameterValue": "data:text/plain;charset=utf-8;base64,ABC...xYz="
},
{"ParameterKey": "MasterInstanceProfileName", "ParameterValue": "<roles_stack>-MasterInstanceProfile-<random_string>"
},
{"ParameterKey": "MasterInstanceType", "ParameterValue": "m5.xlarge"
},
{"ParameterKey": "AutoRegisterELB", "ParameterValue": "yes"
},
{"ParameterKey": "RegisterNlbIpTargetsLambdaArn", "ParameterValue": "arn:aws:lambda:<region>:<account_number>:function:<dns_stack_name>-RegisterNlbIpTargets-<random_string>"
},
{"ParameterKey": "ExternalApiTargetGroupArn", "ParameterValue": "arn:aws:elasticloadbalancing:<region>:<account_number>:targetgroup/<dns_stack_name>-Exter-<random_string>"
},
{"ParameterKey": "InternalApiTargetGroupArn", "ParameterValue": "arn:aws:elasticloadbalancing:<region>:<account_number>:targetgroup/<dns_stack_name>-Inter-<random_string>"}
The name for your cluster infrastructure that is encoded in your Ignition config files for the cluster.

Specify the infrastructure name that you extracted from the Ignition config file metadata, which has the format `<cluster-name>-<random-string>`.

CurrentRed Hat Enterprise Linux CoreOS (RHCOS) AMI to use for the control plane machines.

Specify an `AWS::EC2::Image::Id` value.

Whether or not to perform DNS etcd registration.

Specify `yes` or `no`. If you specify `yes`, you must provide hosted zone information.

The Route 53 private zone ID to register the etcd targets with.

Specify the `PrivateHostedZoneId` value from the output of the CloudFormation template for DNS and load balancing.

The Route 53 zone to register the targets with.

Specify `<cluster_name>.<domain_name>` where `<domain_name>` is the Route 53 base domain that you used when you generated `install-config.yaml` file for the cluster. Do not include the trailing period (.) that is displayed in the AWS console.

A subnet, preferably private, to launch the control plane machines on.

Specify a subnet from the `PrivateSubnets` value from the output of the CloudFormation template for DNS and load balancing.

The master security group ID to associate with control plane nodes (also known as the master nodes).

Specify the `MasterSecurityGroupId` value from the output of the CloudFormation template for the security group and roles.

The location to fetch control plane Ignition config file from.

Specify the generated Ignition config file location, `https://api-int.<cluster_name>.<domain_name>:22623/config/master`.

The base64 encoded certificate authority string to use.

Specify the value from the `master.ign` file that is in the installation directory. This value is the long string with the format `data:text/plain;charset=utf-8;base64,ABC...xYz==`.

The IAM profile to associate with control plane nodes.
Specify the **MasterInstanceProfile** parameter value from the output of the CloudFormation template for the security group and roles.

- The type of AWS instance to use for the control plane machines.

- Allowed values:
  - m4.xlarge
  - m4.2xlarge
  - m4.4xlarge
  - m4.10xlarge
  - m4.16xlarge
  - m5.xlarge
  - m5.2xlarge
  - m5.4xlarge
  - m5.8xlarge
  - m5.12xlarge
  - m5.16xlarge
  - m5a.xlarge
  - m5a.2xlarge
  - m5a.4xlarge
  - m5a.8xlarge
  - m5a.10xlarge
  - m5a.16xlarge
  - c4.2xlarge
  - c4.4xlarge
  - c4.8xlarge
  - c5.2xlarge
  - c5.4xlarge
  - c5.9xlarge
  - c5.12xlarge
  - c5.18xlarge
  - c5.24xlarge
Whether or not to register a network load balancer (NLB).

Specify **yes** or **no**. If you specify **yes**, you must provide a Lambda Amazon Resource Name (ARN) value.

The ARN for NLB IP target registration lambda group.
Specify the RegisterNlbIpTargetsLambda value from the output of the CloudFormation template for DNS and load balancing. Use `arn:aws-us-gov` if deploying the cluster to an

31

The ARN for external API load balancer target group.

32

Specify the ExternalApiTargetGroupArn value from the output of the CloudFormation template for DNS and load balancing. Use `arn:aws-us-gov` if deploying the cluster to an

AWS GovCloud region.

33

The ARN for internal API load balancer target group.

34

Specify the InternalApiTargetGroupArn value from the output of the CloudFormation template for DNS and load balancing. Use `arn:aws-us-gov` if deploying the cluster to an

AWS GovCloud region.

35

The ARN for internal service load balancer target group.

36

Specify the InternalServiceTargetGroupArn value from the output of the CloudFormation template for DNS and load balancing. Use `arn:aws-us-gov` if deploying the cluster to an AWS GovCloud region.

2. Copy the template from the CloudFormation template for control plane machines section of this topic and save it as a YAML file on your computer. This template describes the control plane machines that your cluster requires.

3. If you specified an `m5` instance type as the value for MasterInstanceType, add that instance type to the MasterInstanceType.AllowedValues parameter in the CloudFormation template.

4. Launch the CloudFormation template to create a stack of AWS resources that represent the control plane nodes:

    IMPORTANT

You must enter the command on a single line.

    $ aws cloudformation create-stack --stack-name <name> 1
    --template-body file://<template>.yaml 2
    --parameters file://<parameters>.json 3

1. `<name>` is the name for the CloudFormation stack, such as `cluster-control-plane`. You need the name of this stack if you remove the cluster.

2. `<template>` is the relative path to and name of the CloudFormation template YAML file that you saved.

3. `<parameters>` is the relative path to and name of the CloudFormation parameters JSON file.

Example output

    arn:aws:cloudformation:us-east-1:269333783861:stack/cluster-control-plane/21c7e2b0-2ee2-11eb-c6f6-0aa34627df4b
NOTE
The CloudFormation template creates a stack that represents three control plane nodes.

5. Confirm that the template components exist:

   $ aws cloudformation describe-stacks --stack-name <name>

### 4.11.14.1. CloudFormation template for control plane machines

You can use the following CloudFormation template to deploy the control plane machines that you need for your OpenShift Container Platform cluster.

#### Example 4.35. CloudFormation template for control plane machines

AWSTemplateFormatVersion: 2010-09-09
Description: Template for OpenShift Cluster Node Launch (EC2 master instances)

Parameters:
- InfrastructureName:
  - AllowedPattern: ^([a-zA-Z][a-zA-Z0-9-]{0,26})$  
  - MaxLength: 27  
  - MinLength: 1  
  - ConstraintDescription: Infrastructure name must be alphanumeric, start with a letter, and have a maximum of 27 characters.  
  - Description: A short, unique cluster ID used to tag nodes for the kubelet cloud provider.  
  - Type: String
- RhcosAmi:
  - Description: Current Red Hat Enterprise Linux CoreOS AMI to use for bootstrap.  
  - Type: AWS::EC2::Image::Id
- AutoRegisterDNS:
  - Default: "yes"  
  - AllowedValues:  
    - "yes"  
    - "no"  
  - Description: Do you want to invoke DNS etcd registration, which requires Hosted Zone information?  
  - Type: String
- PrivateHostedZoneId:
  - Description: The Route53 private zone ID to register the etcd targets with, such as Z21IXYZABCZ2A4.  
  - Type: String
- PrivateHostedZoneName:
  - Description: The Route53 zone to register the targets with, such as cluster.example.com. Omit the trailing period.  
  - Type: String
- Master0Subnet:
  - Description: The subnets, recommend private, to launch the master nodes into.  
  - Type: AWS::EC2::Subnet::Id
- Master1Subnet:
  - Description: The subnets, recommend private, to launch the master nodes into.  
  - Type: AWS::EC2::Subnet::Id
- Master2Subnet:
  - Description: The subnets, recommend private, to launch the master nodes into.
Type: AWS::EC2::Subnet::Id

MasterSecurityGroupId:
  Description: The master security group ID to associate with master nodes.
  Type: AWS::EC2::SecurityGroup::Id

IgnitionLocation:
  Default: https://api-int.$CLUSTER_NAME.$DOMAIN:22623/config/master
  Description: Ignition config file location.
  Type: String

CertificateAuthorities:
  Default: data:text/plain;charset=utf-8;base64,ABC...xYz==
  Description: Base64 encoded certificate authority string to use.
  Type: String

MasterInstanceProfileName:
  Description: IAM profile to associate with master nodes.
  Type: String

MasterInstanceType:
  Default: m5.xlarge
  Type: String

  AllowedValues:
  - "m4.xlarge"
  - "m4.2xlarge"
  - "m4.4xlarge"
  - "m4.10xlarge"
  - "m4.16xlarge"
  - "m5.xlarge"
  - "m5.2xlarge"
  - "m5.4xlarge"
  - "m5.8xlarge"
  - "m5.12xlarge"
  - "m5.16xlarge"
  - "m5a.xlarge"
  - "m5a.2xlarge"
  - "m5a.4xlarge"
  - "m5a.8xlarge"
  - "m5a.10xlarge"
  - "m5a.16xlarge"
  - "c4.2xlarge"
  - "c4.4xlarge"
  - "c4.8xlarge"
  - "c5.2xlarge"
  - "c5.4xlarge"
  - "c5.9xlarge"
  - "c5.12xlarge"
  - "c5.16xlarge"
  - "c5a.2xlarge"
  - "c5a.4xlarge"
  - "c5a.8xlarge"
  - "c5a.12xlarge"
  - "c5a.16xlarge"
  - "r4.xlarge"
  - "r4.2xlarge"
  - "r4.4xlarge"
  - "r4.8xlarge"
  - "r4.16xlarge"
- **r5.xlarge**
- **r5.2xlarge**
- **r5.4xlarge**
- **r5.8xlarge**
- **r5.12xlarge**
- **r5.16xlarge**
- **r5.24xlarge**
- **r5a.xlarge**
- **r5a.2xlarge**
- **r5a.4xlarge**
- **r5a.8xlarge**
- **r5a.12xlarge**
- **r5a.16xlarge**
- **r5a.24xlarge**

**AutoRegisterELB:**
Default: "yes"
AllowedValues:
- "yes"
- "no"
Description: Do you want to invoke NLB registration, which requires a Lambda ARN parameter?
Type: String

**RegisterNlbIpTargetsLambdaArn:**
Description: ARN for NLB IP target registration lambda. Supply the value from the cluster infrastructure or select "no" for AutoRegisterELB.
Type: String

**ExternalApiTargetGroupArn:**
Description: ARN for external API load balancer target group. Supply the value from the cluster infrastructure or select "no" for AutoRegisterELB.
Type: String

**InternalApiTargetGroupArn:**
Description: ARN for internal API load balancer target group. Supply the value from the cluster infrastructure or select "no" for AutoRegisterELB.
Type: String

**InternalServiceTargetGroupArn:**
Description: ARN for internal service load balancer target group. Supply the value from the cluster infrastructure or select "no" for AutoRegisterELB.
Type: String

**Metadata:**
AWS::CloudFormation::Interface:
ParameterGroups:
- Label:
  default: "Cluster Information"
Parameters:
- InfrastructureName
- Label:
  default: "Host Information"
Parameters:
- MasterInstanceType
- RhcosAmi
- IgnitionLocation
- CertificateAuthorities
- MasterSecurityGroupId
- MasterInstanceProfileName
- Label:
default: "Network Configuration"
Parameters:
- VpcId
- AllowedBootstrapSshCidr
- Master0Subnet
- Master1Subnet
- Master2Subnet
- Label:
  default: "DNS"
Parameters:
- AutoRegisterDNS
- PrivateHostedZoneName
- PrivateHostedZoneId
- Label:
  default: "Load Balancer Automation"
Parameters:
- AutoRegisterELB
- RegisterNlbIpTargetsLambdaArn
- ExternalApiTargetGroupArn
- InternalApiTargetGroupArn
- InternalServiceTargetGroupArn
ParameterLabels:
  InfrastructureName:
    default: "Infrastructure Name"
  VpcId:
    default: "VPC ID"
  Master0Subnet:
    default: "Master-0 Subnet"
  Master1Subnet:
    default: "Master-1 Subnet"
  Master2Subnet:
    default: "Master-2 Subnet"
  MasterInstanceType:
    default: "Master Instance Type"
  MasterInstanceProfileName:
    default: "Master Instance Profile Name"
  RhcosAmi:
    default: "Red Hat Enterprise Linux CoreOS AMI ID"
  BootstrapIgnitionLocation:
    default: "Master Ignition Source"
  CertificateAuthorities:
    default: "Ignition CA String"
  MasterSecurityGroupId:
    default: "Master Security Group ID"
  AutoRegisterDNS:
    default: "Use Provided DNS Automation"
  AutoRegisterELB:
    default: "Use Provided ELB Automation"
  PrivateHostedZoneName:
    default: "Private Hosted Zone Name"
  PrivateHostedZoneId:
    default: "Private Hosted Zone ID"

Conditions:
DoRegistration: !Equals ["yes", !Ref AutoRegisterELB]
DoDns: !Equals ["yes", !Ref AutoRegisterDNS]
Resources:
Master0:
  Type: AWS::EC2::Instance
  Properties:
    ImageId: !Ref RhcosAmi
    BlockDeviceMappings:
      - DeviceName: /dev/xvda
        Ebs:
          VolumeSize: "120"
          VolumeType: "gp2"
    IamInstanceProfile: !Ref MasterInstanceProfileName
    InstanceType: !Ref MasterInstanceType
    NetworkInterfaces:
      - AssociatePublicIpAddress: "false"
        DeviceIndex: "0"
        GroupSet:
          - !Ref "MasterSecurityGroupId"
        SubnetId: !Ref "Master0Subnet"
    UserData:
      Fn::Base64: !Sub
        - '{"ignition":{"config":{"merge":[{"source":"${SOURCE}"}]},"security":{"tls":
            {"certificateAuthorities":[{"source":"${CA_BUNDLE}"}]},"version":"3.1.0"}}
        - "
          SOURCE: !Ref IgnitionLocation,
          CA_BUNDLE: !Ref CertificateAuthorities,
          }
    Tags:
      - Key: !Join ["", ["kubernetes.io/cluster/", !Ref InfrastructureName]]
        Value: "shared"

RegisterMaster0:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref ExternalApiTargetGroupArn
    TargetIp: !GetAtt Master0.PrivateIp

RegisterMaster0InternalApiTarget:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref InternalApiTargetGroupArn
    TargetIp: !GetAtt Master0.PrivateIp

RegisterMaster0InternalServiceTarget:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref InternalServiceTargetGroupArn
    TargetIp: !GetAtt Master0.PrivateIp

Master1:
Type: AWS::EC2::Instance
Properties:
  ImageId: !Ref RhcosAmi
  BlockDeviceMappings:
    - DeviceName: /dev/xvda
      Ebs:
        VolumeSize: "120"
        VolumeType: "gp2"
  IamInstanceProfile: !Ref MasterInstanceProfileName
  InstanceType: !Ref MasterInstanceType
  NetworkInterfaces:
    - AssociatePublicIpAddress: "false"
      DeviceIndex: "0"
      GroupSet:
        - !Ref "MasterSecurityGroupId"
      SubnetId: !Ref "Master1Subnet"
  UserData:
    Fn::Base64: !Sub
      - "ignition":{
          "config":{
            "merge":[{
              "source":"${SOURCE}"}},
            "security":{
              "tls":{
                "certificateAuthorities":{
                  "source":"${CA_BUNDLE}"}}},
            "version":"3.1.0"}}
      - {
          SOURCE: !Ref IgnitionLocation,
          CA_BUNDLE: !Ref CertificateAuthorities,
        }
  Tags:
    - Key: !Join ["", ["kubernetes.io/cluster/", !Ref InfrastructureName]]
      Value: "shared"

RegisterMaster1:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref ExternalApiTargetGroupArn
    TargetIp: !GetAtt Master1.PrivateIp

RegisterMaster1InternalApiTarget:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref InternalApiTargetGroupArn
    TargetIp: !GetAtt Master1.PrivateIp

RegisterMaster1InternalServiceTarget:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref InternalServiceTargetGroupArn
    TargetIp: !GetAtt Master1.PrivateIp

Master2:
  Type: AWS::EC2::Instance
  Properties:
    ImageId: !Ref RhcosAmi
BlockDeviceMappings:
- DeviceName: /dev/xvda
  Ebs:
    VolumeSize: "120"
    VolumeType: "gp2"
IAMInstanceProfile: !Ref MasterInstanceProfileName
InstanceType: !Ref MasterInstanceType
NetworkInterfaces:
- AssociatePublicIpAddress: "false"
  DeviceIndex: "0"
  GroupSet:
    - !Ref "MasterSecurityGroupId"
  SubnetId: !Ref "Master2Subnet"
UserData:
  Fn::Base64: !Sub
    - '{"ignition":{"config":{"merge":[{"source":"${SOURCE}"}]},"security":{"tls":
    {"certificateAuthorities":[{"source":"${CA_BUNDLE}"}],"version":"3.1.0"}}
      - 
        SOURCE: !Ref IgnitionLocation,
        CA_BUNDLE: !Ref CertificateAuthorities,
      }
    }'
  Tags:
    - Key: !Join ["", ["kubernetes.io/cluster/", !Ref InfrastructureName]]
      Value: "shared"
RegisterMaster2:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref ExternalApiTargetGroupArn
    TargetIp: !GetAtt Master2.PrivateIp
RegisterMaster2InternalApiTarget:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref InternalApiTargetGroupArn
    TargetIp: !GetAtt Master2.PrivateIp
RegisterMaster2InternalServiceTarget:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref InternalServiceTargetGroupArn
    TargetIp: !GetAtt Master2.PrivateIp
EtcdSrvRecords:
  Condition: DoDns
  Type: AWS::Route53::RecordSet
  Properties:
    HostedZoneId: !Ref PrivateHostedZoneld
    Name: !Join ["", ["_etcd-server-ssl._tcp", !Ref PrivateHostedZoneName]]
    ResourceRecords:
- !Join [
  " ",
  [
    "0 10 2380", !Join [".", ["etcd-0", !Ref PrivateHostedZoneName]],
  ]
- !Join [
  " ",
  [
    "0 10 2380", !Join [".", ["etcd-1", !Ref PrivateHostedZoneName]],
  ]
- !Join [
  " ",
  [
    "0 10 2380", !Join [".", ["etcd-2", !Ref PrivateHostedZoneName]],
  ]
TTL: 60
Type: SRV

Etcd0Record:
Condition: DoDns
Type: AWS::Route53::RecordSet
Properties:
  HostedZoneId: !Ref PrivateHostedZoneId
  Name: !Join [".", ["etcd-0", !Ref PrivateHostedZoneName]]
  ResourceRecords:
  - !GetAtt Master0.PrivateIp
TTL: 60
Type: A

Etcd1Record:
Condition: DoDns
Type: AWS::Route53::RecordSet
Properties:
  HostedZoneId: !Ref PrivateHostedZoneId
  Name: !Join [".", ["etcd-1", !Ref PrivateHostedZoneName]]
  ResourceRecords:
  - !GetAtt Master1.PrivateIp
TTL: 60
Type: A

Etcd2Record:
Condition: DoDns
Type: AWS::Route53::RecordSet
Properties:
  HostedZoneId: !Ref PrivateHostedZoneId
  Name: !Join [".", ["etcd-2", !Ref PrivateHostedZoneName]]
  ResourceRecords:
  - !GetAtt Master2.PrivateIp
TTL: 60
Type: A

Outputs:
PrivateIPs:
  Description: The control-plane node private IP addresses.
  Value:
    !Join [
      " ",
      [
        !GetAtt Master0.PrivateIp, !GetAtt Master1.PrivateIp, !GetAtt Master2.PrivateIp]
    ]
Additional resources

- You can view details about the CloudFormation stacks that you create by navigating to the AWS CloudFormation console.

4.11.15. Creating the worker nodes in AWS

You can create worker nodes in Amazon Web Services (AWS) for your cluster to use.

You can use the provided CloudFormation template and a custom parameter file to create a stack of AWS resources that represent a worker node.

**IMPORTANT**

The CloudFormation template creates a stack that represents one worker node. You must create a stack for each worker node.

**NOTE**

If you do not use the provided CloudFormation template to create your worker nodes, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.
- You created and configured a VPC and associated subnets in AWS.
- You created and configured DNS, load balancers, and listeners in AWS.
- You created the security groups and roles required for your cluster in AWS.
- You created the bootstrap machine.
- You created the control plane machines.

Procedure

1. Create a JSON file that contains the parameter values that the CloudFormation template requires:

   ```json
   [
     {
       "ParameterKey": "InfrastructureName",  
       "ParameterValue": "mycluster-<random_string>"
     },
   ]
   ```
The name for your cluster infrastructure that is encoded in your Ignition config files for the cluster.

Specify the infrastructure name that you extracted from the Ignition config file metadata, which has the format `<cluster-name>-<random-string>`.

Current Red Hat Enterprise Linux CoreOS (RHCOS) AMI to use for the worker nodes.

Specify an `AWS::EC2::Image::Id` value.

A subnet, preferably private, to launch the worker nodes on.

Specify a subnet from the `PrivateSubnets` value from the output of the CloudFormation template for DNS and load balancing.

The worker security group ID to associate with worker nodes.

Specify the `WorkerSecurityGroupId` value from the output of the CloudFormation template for the security group and roles.

The location to fetch bootstrap Ignition config file from.

Specify the generated Ignition config location, `https://api-int.<cluster_name>..<domain_name>:22623/config/worker`.
Base64 encoded certificate authority string to use.

Specify the value from the worker.ign file that is in the installation directory. This value is the long string with the format `data:text/plain;charset=utf-8;base64,ABC…xYz==`.

The IAM profile to associate with worker nodes.

Specify the `WorkerInstanceProfile` parameter value from the output of the CloudFormation template for the security group and roles.

The type of AWS instance to use for the control plane machines.

Allowed values:
- m4.large
- m4.xlarge
- m4.2xlarge
- m4.4xlarge
- m4.10xlarge
- m4.16xlarge
- m5.large
- m5.xlarge
- m5.2xlarge
- m5.4xlarge
- m5.8xlarge
- m5.12xlarge
- m5.16xlarge
- m5a.large
- m5a.xlarge
- m5a.2xlarge
- m5a.4xlarge
- m5a.8xlarge
- m5a.10xlarge
- m5a.16xlarge
- c4.large
- c4.xlarge
> c4.2xlarge
> c4.4xlarge
> c4.8xlarge
> c5.large
> c5.xlarge
> c5.2xlarge
> c5.4xlarge
> c5.9xlarge
> c5.12xlarge
> c5.18xlarge
> c5.24xlarge
> c5a.large
> c5a.xlarge
> c5a.2xlarge
> c5a.4xlarge
> c5a.8xlarge
> c5a.12xlarge
> c5a.16xlarge
> c5a.24xlarge
> r4.large
> r4.xlarge
> r4.2xlarge
> r4.4xlarge
> r4.8xlarge
> r4.16xlarge
> r5.large
> r5.xlarge
> r5.2xlarge
> r5.4xlarge
• r5.8xlarge
• r5.12xlarge
• r5.16xlarge
• r5.24xlarge
• r5a.large
• r5a.xlarge
• r5a.2xlarge
• r5a.4xlarge
• r5a.8xlarge
• r5a.12xlarge
• r5a.16xlarge
• r5a.24xlarge
• t3.large
• t3.xlarge
• t3.2xlarge
• t3a.large
• t3a.xlarge
• t3a.2xlarge

2. Copy the template from the CloudFormation template for worker machines section of this topic and save it as a YAML file on your computer. This template describes the networking objects and load balancers that your cluster requires.

3. If you specified an m5 instance type as the value for WorkerInstanceType, add that instance type to the WorkerInstanceType.AllowedValues parameter in the CloudFormation template.

4. Launch the CloudFormation template to create a stack of AWS resources that represent a worker node:

   **IMPORTANT**

   You must enter the command on a single line.

   ```shell
   $ aws cloudformation create-stack --stack-name <name> 1
   --template-body file://<template>.yaml \ 2
   --parameters file://<parameters>.json 3
   ```
1. `<name>` is the name for the CloudFormation stack, such as `cluster-worker-1`. You need the name of this stack if you remove the cluster.

2. `<template>` is the relative path to and name of the CloudFormation template YAML file that you saved.

3. `<parameters>` is the relative path to and name of the CloudFormation parameters JSON file.

**Example output**

```
```

**NOTE**

The CloudFormation template creates a stack that represents one worker node.

5. Confirm that the template components exist:

```
$ aws cloudformation describe-stacks --stack-name <name>
```

6. Continue to create worker stacks until you have created enough worker machines for your cluster. You can create additional worker stacks by referencing the same template and parameter files and specifying a different stack name.

**IMPORTANT**

You must create at least two worker machines, so you must create at least two stacks that use this CloudFormation template.

### 4.11.15.1. CloudFormation template for worker machines

You can use the following CloudFormation template to deploy the worker machines that you need for your OpenShift Container Platform cluster.

**Example 4.36. CloudFormation template for worker machines**

```
AWSTemplateFormatVersion: 2010-09-09
Description: Template for OpenShift Cluster Node Launch (EC2 worker instance)

Parameters:
InfrastructureName:
  AllowedPattern: '[a-zA-Z][a-zA-Z0-9-]{0,26}[$]
  MaxLength: 27
  MinLength: 1
  ConstraintDescription: Infrastructure name must be alphanumeric, start with a letter, and have a maximum of 27 characters.
Description: A short, unique cluster ID used to tag nodes for the kubelet cloud provider.
Type: String
RhcosAmi:
  Description: Current Red Hat Enterprise Linux CoreOS AMI to use for bootstrap.
```
Type: AWS::EC2::Image::Id
Description: The subnets, recommend private, to launch the master nodes into.
Type: AWS::EC2::Subnet::Id
Description: The master security group ID to associate with master nodes.
Type: AWS::EC2::SecurityGroup::Id
Description: Ignition config file location.
Type: String
Description: Base64 encoded certificate authority string to use.
Type: String
Description: IAM profile to associate with master nodes.
Type: String
Description: EBS data disk
Type: String

```
CHAPTER 4. INSTALLING ON AWS
```

- "m4.large"
- "m4.xlarge"
- "m4.2xlarge"
- "m4.4xlarge"
- "m4.10xlarge"
- "m4.16xlarge"
- "m5.large"
- "m5.xlarge"
- "m5.2xlarge"
- "m5.4xlarge"
- "m5.8xlarge"
- "m5.12xlarge"
- "m5.16xlarge"
- "m5a.large"
- "m5a.xlarge"
- "m5a.2xlarge"
- "m5a.4xlarge"
- "m5a.8xlarge"
- "m5a.10xlarge"
- "m5a.16xlarge"
- "c4.large"
- "c4.xlarge"
- "c4.2xlarge"
- "c4.4xlarge"
- "c4.8xlarge"
- "c5.large"
- "c5.xlarge"
- "c5.2xlarge"
- "c5.4xlarge"
- "c5.9xlarge"
- "c5.12xlarge"
- "c5.18xlarge"
- "c5.24xlarge"
- "c5a.large"
- "c5a.xlarge"
- "c5a.2xlarge"
- "c5a.4xlarge"
- "c5a.8xlarge"
- "c5a.12xlarge"
- "c5a.16xlarge"
- "c5a.24xlarge"
- "r4.large"
- "r4.xlarge"
- "r4.2xlarge"
- "r4.4xlarge"
- "r4.8xlarge"
- "r4.16xlarge"
- "r5.large"
- "r5.xlarge"
- "r5.2xlarge"
- "r5.4xlarge"
- "r5.8xlarge"
- "r5.12xlarge"
- "r5.16xlarge"
- "r5.24xlarge"
- "r5a.large"
- "r5a.xlarge"
- "r5a.2xlarge"
- "r5a.4xlarge"
- "r5a.8xlarge"
- "r5a.12xlarge"
- "r5a.16xlarge"
- "r5a.24xlarge"
- "t3.large"
- "t3.xlarge"
- "t3.2xlarge"
- "t3a.large"
- "t3a.xlarge"
- "t3a.2xlarge"

Metadata:
AWS::CloudFormation::Interface:
ParameterGroups:
- Label:
  default: "Cluster Information"
Parameters:
- InfrastructureName
- Label:
  default: "Host Information"
Parameters:
- WorkerInstanceType
- RhcosAmi
- IgnitionLocation
- CertificateAuthorities
- WorkerSecurityGroupId
- WorkerInstanceProfileName
- Label:
  default: "Network Configuration"
Parameters:
- Subnet
ParameterLabels:
  Subnet:
    default: "Subnet"
InfrastructureName:
  default: "Infrastructure Name"
WorkerInstanceType:
  default: "Worker Instance Type"
WorkerInstanceProfileName:
  default: "Worker Instance Profile Name"
RhcosAmi:
  default: "Red Hat Enterprise Linux CoreOS AMI ID"
IgnitionLocation:
  default: "Worker Ignition Source"
CertificateAuthorities:
  default: "Ignition CA String"
WorkerSecurityGroupId:
  default: "Worker Security Group ID"

Resources:
Worker0:
  Type: AWS::EC2::Instance
  Properties:
    ImageId: !Ref RhcosAmi
    BlockDeviceMappings:
      - DeviceName: /dev/xvda
        Ebs:
          VolumeSize: "120"
          VolumeType: "gp2"
    IamInstanceProfile: !Ref WorkerInstanceProfileName
    InstanceType: !Ref WorkerInstanceType
    NetworkInterfaces:
      - AssociatePublicIpAddress: "false"
        DeviceIndex: "0"
        GroupSet:
          - !Ref "WorkerSecurityGroupId"
        SubnetId: !Ref "Subnet"
    UserData:
      Fn::Base64: !Sub
        - '{"ignition":{"config":{"merge":{{"source":"${SOURCE}"}}}},"security":{"tls":{"certificateAuthorities":{{"source":"${CA_BUNDLE}"}}}},"version":"3.1.0"}}'
        - {
            SOURCE: !Ref IgnitionLocation,
            CA_BUNDLE: !Ref CertificateAuthorities,
        }
    Tags:
      - Key: !Join ["", ["kubernetes.io/cluster/", !Ref InfrastructureName]]
        Value: "shared"

Outputs:
PrivateIp:
  Description: The compute node private IP address.
  Value: !GetAtt Worker0.PrivateIp
You can view details about the CloudFormation stacks that you create by navigating to the AWS CloudFormation console.

4.11.16. Initializing the bootstrap sequence on AWS with user-provisioned infrastructure

After you create all of the required infrastructure in Amazon Web Services (AWS), you can start the bootstrap sequence that initializes the OpenShift Container Platform control plane.

Prerequisites

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.
- You created and configured a VPC and associated subnets in AWS.
- You created and configured DNS, load balancers, and listeners in AWS.
- You created the security groups and roles required for your cluster in AWS.
- You created the bootstrap machine.
- You created the control plane machines.
- You created the worker nodes.

Procedure

1. Change to the directory that contains the installation program and start the bootstrap process that initializes the OpenShift Container Platform control plane:

   ```bash
   $ ./openshift-install wait-for bootstrap-complete --dir=<installation_directory> \
     --log-level=info
   ```

   1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   2. To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

Example output

```
INFO Waiting up to 20m0s for the Kubernetes API at https://api.mycluster.example.com:6443...
INFO API v1.19.0+9f84db3 up
INFO Waiting up to 30m0s for bootstrapping to complete...
INFO It is now safe to remove the bootstrap resources
INFO Time elapsed: 1s
```

If the command exits without a FATAL warning, your OpenShift Container Platform control plane has initialized.
NOTE

After the control plane initializes, it sets up the compute nodes and installs additional services in the form of Operators.

Additional resources

- See Monitoring installation progress for details about monitoring the installation, bootstrap, and control plane logs as an OpenShift Container Platform installation progresses.
- See Gathering bootstrap node diagnostic data for information about troubleshooting issues related to the bootstrap process.
- You can view details about the running instances that are created by using the AWS EC2 console.

4.11.17. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:

   \$ tar xzvf <file>

5. Place the oc binary in a directory that is on your PATH.
   To check your PATH, execute the following command:

   \$ echo $PATH

   After you install the CLI, it is available using the oc command:

   \$ oc <command>

Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.
Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.

4. Unzip the archive with a ZIP program.

5. Move the oc binary to a directory that is on your PATH.
   To check your PATH, open the command prompt and execute the following command:

   ```
   C:\> path
   ```

After you install the CLI, it is available using the oc command:

```
C:\> oc <command>
```

Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.

4. Unpack and unzip the archive.

5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the oc command:

```
$ oc <command>
```

4.11.18. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
You installed the oc CLI.

Procedure

1. Export the kubeadmin credentials:

   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig

   For <installation_directory>, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   $ oc whoami
   
   Example output
   
   system:admin

4.11.19. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   $ oc get nodes

   Example output

   NAME     STATUS  ROLES     AGE   VERSION
   master-0 Ready master 63m v1.21.0
   master-1 Ready master 63m v1.21.0
   master-2 Ready master 64m v1.21.0
   worker-0  NotReady worker 76s v1.21.0
   worker-1  NotReady worker 70s v1.21.0

   The output lists all of the machines that you created.

   NOTE

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.
2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

```bash
$ oc get csr
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

**NOTE**

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.

**NOTE**

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  ```bash
  $ oc adm certificate approve <csr_name> ①
  ```

  ① **<csr_name>** is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:
Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

   ```bash
   $ oc get csr
   
   Example output
   
   NAME   AGE     REQUESTOR                                  CONDITION
   csr-bfd72 5m26s  system:node:ip-10-0-50-126.us-east-2.compute.internal Pending
   csr-c57lv 5m26s  system:node:ip-10-0-95-157.us-east-2.compute.internal Pending
   ...
   
   5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for your cluster machines:

   - To approve them individually, run the following command for each valid CSR:
     
     ```bash
     $ oc adm certificate approve <csr_name>
     ```

     `<csr_name>` is the name of a CSR from the list of current CSRs.

   - To approve all pending CSRs, run the following command:
     
     ```bash
     $ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs oc adm certificate approve
     ```

6. After all client and server CSRs have been approved, the machines have the Ready status. Verify this by running the following command:

   ```bash
   $ oc get nodes
   
   Example output
   
   NAME   STATUS  ROLES   AGE   VERSION
   master-0 Ready master 73m v1.21.0
   master-1 Ready master 73m v1.21.0
   master-2 Ready master 74m v1.21.0
   worker-0 Ready worker 11m v1.21.0
   worker-1 Ready worker 11m v1.21.0
NOTE

It can take a few minutes after approval of the server CSRs for the machines to transition to the Ready status.

Additional information

- For more information on CSRs, see Certificate Signing Requests.

4.11.20. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

- Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

   ```
   $ watch -n5 oc get clusteroperators
   ```

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h34m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h36m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
</tbody>
</table>
2. Configure the Operators that are not available.

4.11.20.1. Image registry storage configuration

Amazon Web Services provides default storage, which means the Image Registry Operator is available after installation. However, if the Registry Operator cannot create an S3 bucket and automatically configure storage, you must manually configure registry storage.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

You can configure registry storage for user-provisioned infrastructure in AWS to deploy OpenShift Container Platform to hidden regions. See [Configuring the registry for AWS user-provisioned infrastructure](#) for more information.

4.11.20.1.1. Configuring registry storage for AWS with user-provisioned infrastructure

During installation, your cloud credentials are sufficient to create an Amazon S3 bucket and the Registry Operator will automatically configure storage.

If the Registry Operator cannot create an S3 bucket and automatically configure storage, you can create an S3 bucket and configure storage with the following procedure.

**Prerequisites**

- You have a cluster on AWS with user-provisioned infrastructure.
- For Amazon S3 storage, the secret is expected to contain two keys:
  - **REGISTRY_STORAGE_S3_ACCESSKEY**
  - **REGISTRY_STORAGE_S3_SECRETKEY**

**Procedure**

Use the following procedure if the Registry Operator cannot create an S3 bucket and automatically configure storage.

1. Set up a **Bucket Lifecycle Policy** to abort incomplete multipart uploads that are one day old.
2. Fill in the storage configuration in `configs.imageregistry.operator.openshift.io/cluster`:

   ```bash
   $ oc edit configs.imageregistry.operator.openshift.io/cluster
   ```

   **Example configuration**
4.11.20.1.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

Procedure

- To set the image registry storage to an empty directory:

```
$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec":
{"storage":{"emptyDir":{}}}}'
```

If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

```
Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found
```

Wait a few minutes and run the command again.

4.11.21. Deleting the bootstrap resources

After you complete the initial Operator configuration for the cluster, remove the bootstrap resources from Amazon Web Services (AWS).

Prerequisites

- You completed the initial Operator configuration for your cluster.

Procedure
1. Delete the bootstrap resources. If you used the CloudFormation template, delete its stack:

- Delete the stack by using the AWS CLI:

  ```
  $ aws cloudformation delete-stack --stack-name <name> ¹
  ``

  ¹ `<name>` is the name of your bootstrap stack.

- Delete the stack by using the AWS CloudFormation console.

4.11.22. Creating the Ingress DNS Records

If you removed the DNS Zone configuration, manually create DNS records that point to the Ingress load balancer. You can create either a wildcard record or specific records. While the following procedure uses A records, you can use other record types that you require, such as CNAME or alias.

Prerequisites

- You deployed an OpenShift Container Platform cluster on Amazon Web Services (AWS) that uses infrastructure that you provisioned.

- You installed the OpenShift CLI (`oc`).

- You installed the `jq` package.

- You downloaded the AWS CLI and installed it on your computer. See [Install the AWS CLI Using the Bundled Installer (Linux, macOS, or Unix)](#).

Procedure

1. Determine the routes to create.

   - To create a wildcard record, use `*.apps.<cluster_name>.<domain_name>`, where `<cluster_name>` is your cluster name, and `<domain_name>` is the Route 53 base domain for your OpenShift Container Platform cluster.

   - To create specific records, you must create a record for each route that your cluster uses, as shown in the output of the following command:

     ```
     $ oc get --all-namespaces -o jsonpath='{range .items[*]}{range .status.ingress[*]}{.host} 
     {"\n"}{end}{end}' routes
     ```

   **Example output**

   ```
   oauth-openshift.apps.<cluster_name>.<domain_name>
   console-openshift-console.apps.<cluster_name>.<domain_name>
   downloads-openshift-console.apps.<cluster_name>.<domain_name>
   alertmanager-main-openshift-monitoring.apps.<cluster_name>.<domain_name>
   grafana-openshift-monitoring.apps.<cluster_name>.<domain_name>
   prometheus-k8s-openshift-monitoring.apps.<cluster_name>.<domain_name>
   ```

2. Retrieve the Ingress Operator load balancer status and note the value of the external IP address that it uses, which is shown in the `EXTERNAL-IP` column:
3. Locate the hosted zone ID for the load balancer:

   $ aws elb describe-load-balancers | jq -r '.LoadBalancerDescriptions[] | select(.DNSName == "<external_ip>").CanonicalHostedZoneNameID'

   For `<external_ip>`, specify the value of the external IP address of the Ingress Operator load balancer that you obtained.

   Example output

   Z3AADJGX6KTTL2

   The output of this command is the load balancer hosted zone ID.

4. Obtain the public hosted zone ID for your cluster’s domain:

   $ aws route53 list-hosted-zones-by-name \
   --dns-name "<domain_name>" \n   --query 'HostedZones[? Config.PrivateZone != `true` && Name == `<domain_name>`.].Id' \n   --output text

   For `<domain_name>`, specify the Route 53 base domain for your OpenShift Container Platform cluster.

   Example output

   /hostedzone/Z3URY6TWQ91KVV

   The public hosted zone ID for your domain is shown in the command output. In this example, it is Z3URY6TWQ91KVV.

5. Add the alias records to your private zone:

   $ aws route53 change-resource-record-sets --hosted-zone-id "<private_hosted_zone_id>" --change-batch '{
     "Changes": [
       {
         "Action": "CREATE",
         "ResourceRecordSet": {
           "Name": "\052.apps.<cluster_domain>",
           "Type": "A",
           "SetType": "A",
           "Value": 
             ["<public_ip>"]
         }
       }]
   }'

   For `<private_hosted_zone_id>`, replace with the hosted zone ID for your private zone.

   For `<cluster_domain>`, replace with your OpenShift Container Platform cluster's domain.

   For `<public_ip>`, replace with the public IP address assigned by AWS, as shown in the load balancer hosted zone ID output.

   Example output

   Changes:
     - Action: CREATE
       ResourceRecordSet:
         Name: \052.apps.<cluster_domain>
         Type: A
         SetType: A
         Value:
           - <public_ip>
For `<private_hosted_zone_id>`, specify the value from the output of the CloudFormation template for DNS and load balancing.

For `<cluster_domain>`, specify the domain or subdomain that you use with your OpenShift Container Platform cluster.

For `<hosted_zone_id>`, specify the public hosted zone ID for the load balancer that you obtained.

For `<external_ip>`, specify the value of the external IP address of the Ingress Operator load balancer. Ensure that you include the trailing period (.) in this parameter value.

6. Add the records to your public zone:

```bash
$ aws route53 change-resource-record-sets --hosted-zone-id "<public_hosted_zone_id>" --change-batch '{
  "Changes": [
    {
      "Action": "CREATE",
      "ResourceRecordSet": {
        "Name": "\052.apps.<cluster_domain>",
        "Type": "A",
        "AliasTarget": {
          "HostedZoneId": "<hosted_zone_id>",
          "DNSName": "<external_ip>.",
          "EvaluateTargetHealth": false
        }
      }
    }
  ]
}'
```

1. For `<public_hosted_zone_id>`, specify the public hosted zone for your domain.

2. For `<cluster_domain>`, specify the domain or subdomain that you use with your OpenShift Container Platform cluster.

3. For `<hosted_zone_id>`, specify the public hosted zone ID for the load balancer that you obtained.

4. For `<external_ip>`, specify the value of the external IP address of the Ingress Operator load balancer. Ensure that you include the trailing period (.) in this parameter value.
4.11.23. Completing an AWS installation on user-provisioned infrastructure

After you start the OpenShift Container Platform installation on Amazon Web Service (AWS) user-provisioned infrastructure, monitor the deployment to completion.

Prerequisites

- You removed the bootstrap node for an OpenShift Container Platform cluster on user-provisioned AWS infrastructure.
- You installed the oc CLI.

Procedure

- From the directory that contains the installation program, complete the cluster installation:

```bash
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

Example output

```
INFO Waiting up to 40m0s for the cluster at https://api.mycluster.example.com:6443 to initialize...
INFO Waiting up to 10m0s for the openshift-console route to be created...
INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Fe5en-ymBEc-Wt6NL"
INFO Time elapsed: 1s
```

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

4.11.24. Logging in to the cluster by using the web console

The `kubeadmin` user exists by default after an OpenShift Container Platform installation. You can log into your cluster as the `kubeadmin` user by using the OpenShift Container Platform web console.

Prerequisites
• You have access to the installation host.

• You completed a cluster installation and all cluster Operators are available.

Procedure

1. Obtain the password for the kubeadmin user from the kubeadmin-password file on the installation host:

   ```
   $ cat <installation_directory>/auth/kubeadmin-password
   ```

   NOTE

   Alternatively, you can obtain the kubeadmin password from the `<installation_directory>/openshift_install.log` log file on the installation host.

2. List the OpenShift Container Platform web console route:

   ```
   $ oc get routes -n openshift-console | grep 'console-openshift'
   ```

   NOTE

   Alternatively, you can obtain the OpenShift Container Platform route from the `<installation_directory>/openshift_install.log` log file on the installation host.

Example output

   ```
   console   console-openshift-console.apps.<cluster_name>.<base_domain>   console
   https   reencrypt/Redirect   None
   ```

3. Navigate to the route detailed in the output of the preceding command in a web browser and log in as the kubeadmin user.

4.11.25. Additional resources

• See Accessing the web console for more details about accessing and understanding the OpenShift Container Platform web console.

• See Working with stacks in the AWS documentation for more information about AWS CloudFormation stacks.

4.11.26. Next steps

• Validating an installation.

• Customize your cluster.

• If necessary, you can opt out of remote health reporting.

• If necessary, you can remove cloud provider credentials.
4.12. INSTALLING A CLUSTER ON AWS IN A RESTRICTED NETWORK WITH USER-PROVISIONED INFRASTRUCTURE

In OpenShift Container Platform version 4.8, you can install a cluster on Amazon Web Services (AWS) using infrastructure that you provide and an internal mirror of the installation release content.

**IMPORTANT**

While you can install an OpenShift Container Platform cluster by using mirrored installation release content, your cluster still requires Internet access to use the AWS APIs.

One way to create this infrastructure is to use the provided CloudFormation templates. You can modify the templates to customize your infrastructure or use the information that they contain to create AWS objects according to your company’s policies.

**IMPORTANT**

The steps for performing a user-provisioned infrastructure installation are provided as an example only. Installing a cluster with infrastructure you provide requires knowledge of the cloud provider and the installation process of OpenShift Container Platform. Several CloudFormation templates are provided to assist in completing these steps or to help model your own. You are also free to create the required resources through other methods; the templates are just an example.

4.12.1. Prerequisites

- You reviewed details about the [OpenShift Container Platform installation and update processes](#).
- You read the documentation on [selecting a cluster installation method and preparing it for users](#).
- You [created a mirror registry on your mirror host](#) and obtained the `imageContentSources` data for your version of OpenShift Container Platform.

**IMPORTANT**

Because the installation media is on the mirror host, you can use that computer to complete all installation steps.

- You [configured an AWS account](#) to host the cluster.

**IMPORTANT**

If you have an AWS profile stored on your computer, it must not use a temporary session token that you generated while using a multi-factor authentication device. The cluster continues to use your current AWS credentials to create AWS resources for the entire life of the cluster, so you must use key-based, long-lived credentials. To generate appropriate keys, see [Managing Access Keys for IAM Users](#) in the AWS documentation. You can supply the keys when you run the installation program.
You downloaded the AWS CLI and installed it on your computer. See Install the AWS CLI Using the Bundled Installer (Linux, macOS, or Unix) in the AWS documentation.

If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.

NOTE

Be sure to also review this site list if you are configuring a proxy.

If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

4.12.2. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service’s IAM service, require Internet access, so you might still require Internet access. Depending on your network, you might require less Internet access for an installation on bare metal hardware or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.

IMPORTANT

Because of the complexity of the configuration for user-provisioned installations, consider completing a standard user-provisioned infrastructure installation before you attempt a restricted network installation using user-provisioned infrastructure. Completing this test installation might make it easier to isolate and troubleshoot any issues that might arise during your installation in a restricted network.

4.12.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The ClusterVersion status includes an Unable to retrieve available updates error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

4.12.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to
the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

Additional resources

- See About remote health monitoring for more information about the Telemetry service.

**4.12.4. Required AWS infrastructure components**

To install OpenShift Container Platform on user-provisioned infrastructure in Amazon Web Services (AWS), you must manually create both the machines and their supporting infrastructure.

For more information about the integration testing for different platforms, see the OpenShift Container Platform 4.x Tested Integrations page.

By using the provided CloudFormation templates, you can create stacks of AWS resources that represent the following components:

- An AWS Virtual Private Cloud (VPC)
- Networking and load balancing components
- Security groups and roles
- An OpenShift Container Platform bootstrap node
- OpenShift Container Platform control plane nodes
- An OpenShift Container Platform compute node
Alternatively, you can manually create the components or you can reuse existing infrastructure that meets the cluster requirements. Review the CloudFormation templates for more details about how the components interrelate.

4.12.4.1. Certificate signing requests management

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

4.12.4.2. Other infrastructure components

- A VPC
- DNS entries
- Load balancers (classic or network) and listeners
- A public and a private Route 53 zone
- Security groups
- IAM roles
- S3 buckets

If you are working in a disconnected environment or use a proxy, you cannot reach the public IP addresses for EC2 and ELB endpoints. To reach these endpoints, you must create a VPC endpoint and attach it to the subnet that the clusters are using. Create the following endpoints:

- `ec2.<region>.amazonaws.com`
- `elasticloadbalancing.<region>.amazonaws.com`
- `s3.<region>.amazonaws.com`

Required VPC components

You must provide a suitable VPC and subnets that allow communication to your machines.

<table>
<thead>
<tr>
<th>Component</th>
<th>AWS type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>VPC</td>
<td></td>
<td>You must provide a public VPC for the cluster to use. The VPC uses an endpoint that references the route tables for each subnet to improve communication with the registry that is hosted in S3.</td>
</tr>
<tr>
<td>Component</td>
<td>AWS type</td>
<td>Description</td>
</tr>
<tr>
<td>-----------------</td>
<td>-----------------------------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Public subnets</td>
<td>• AWS::EC2::Subnet</td>
<td>Your VPC must have public subnets for between 1 and 3 availability zones and associate them with appropriate Ingress rules.</td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::SubnetNetworkAclAssociation</td>
<td></td>
</tr>
<tr>
<td>Internet gateway</td>
<td>• AWS::EC2::InternetGateway</td>
<td>You must have a public Internet gateway, with public routes, attached to the VPC. In the provided templates, each public subnet has a NAT gateway with an EIP address. These NAT gateways allow cluster resources, like private subnet instances, to reach the Internet and are not required for some restricted network or proxy scenarios.</td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::VPCGatewayAttachment</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::RouteTable</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::Route</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::SubnetRouteTableAssociation</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::NatGateway</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::EIP</td>
<td></td>
</tr>
<tr>
<td>Network access control</td>
<td>• AWS::EC2::NetworkAcl</td>
<td>You must allow the VPC to access the following ports:</td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::NetworkAclEntry</td>
<td></td>
</tr>
<tr>
<td>Port</td>
<td>Reason</td>
<td></td>
</tr>
<tr>
<td>80</td>
<td>Inbound HTTP traffic</td>
<td></td>
</tr>
<tr>
<td>443</td>
<td>Inbound HTTPS traffic</td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>Inbound SSH traffic</td>
<td></td>
</tr>
<tr>
<td>1024 - 65535</td>
<td>Inbound ephemeral traffic</td>
<td></td>
</tr>
<tr>
<td>0 - 65535</td>
<td>Outbound ephemeral traffic</td>
<td></td>
</tr>
<tr>
<td>Private subnets</td>
<td>• AWS::EC2::Subnet</td>
<td>Your VPC can have private subnets. The provided CloudFormation templates can create private subnets for between 1 and 3 availability zones. If you use private subnets, you must provide appropriate routes and tables for them.</td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::RouteTable</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• AWS::EC2::SubnetRouteTableAssociation</td>
<td></td>
</tr>
</tbody>
</table>
Required DNS and load balancing components

Your DNS and load balancer configuration needs to use a public hosted zone and can use a private hosted zone similar to the one that the installation program uses if it provisions the cluster’s infrastructure. You must create a DNS entry that resolves to your load balancer. An entry for `api.<cluster_name>.<domain>` must point to the external load balancer, and an entry for `api-int.<cluster_name>.<domain>` must point to the internal load balancer.

The cluster also requires load balancers and listeners for port 6443, which are required for the Kubernetes API and its extensions, and port 22623, which are required for the Ignition config files for new machines. The targets will be the control plane nodes (also known as the master nodes). Port 6443 must be accessible to both clients external to the cluster and nodes within the cluster. Port 22623 must be accessible to nodes within the cluster.

<table>
<thead>
<tr>
<th>Component</th>
<th>AWS type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DNS</td>
<td>AWS::Route53::HostedZone</td>
<td>The hosted zone for your internal DNS.</td>
</tr>
<tr>
<td>etcd record sets</td>
<td>AWS::Route53::RecordSet</td>
<td>The registration records for etcd for your control plane machines.</td>
</tr>
<tr>
<td>Public load balancer</td>
<td>AWS::ElasticLoadBalancingV2::LoadBalancer</td>
<td>The load balancer for your public subnets.</td>
</tr>
<tr>
<td>External API server record</td>
<td>AWS::Route53::RecordSetGroup</td>
<td>Alias records for the external API server.</td>
</tr>
<tr>
<td>External listener</td>
<td>AWS::ElasticLoadBalancingV2::Listener</td>
<td>A listener on port 6443 for the external load balancer.</td>
</tr>
<tr>
<td>External target group</td>
<td>AWS::ElasticLoadBalancingV2::TargetGroup</td>
<td>The target group for the external load balancer.</td>
</tr>
<tr>
<td>Private load balancer</td>
<td>AWS::ElasticLoadBalancingV2::LoadBalancer</td>
<td>The load balancer for your private subnets.</td>
</tr>
<tr>
<td>Internal API server record</td>
<td>AWS::Route53::RecordSetGroup</td>
<td>Alias records for the internal API server.</td>
</tr>
</tbody>
</table>
Internal listener
AWS::ElasticLoadBalancingV2::Listener
A listener on port 22623 for the internal load balancer.

Internal target group
AWS::ElasticLoadBalancingV2::TargetGroup
The target group for the internal load balancer.

Internal listener
AWS::ElasticLoadBalancingV2::Listener
A listener on port 6443 for the internal load balancer.

Internal target group
AWS::ElasticLoadBalancingV2::TargetGroup
The target group for the internal load balancer.

**Security groups**

The control plane and worker machines require access to the following ports:

<table>
<thead>
<tr>
<th>Group</th>
<th>Type</th>
<th>IP Protocol</th>
<th>Port range</th>
</tr>
</thead>
<tbody>
<tr>
<td>MasterSecurityGroup</td>
<td>AWS::EC2::SecurityGroup</td>
<td>icmp</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td>tcp</td>
<td>22</td>
</tr>
<tr>
<td></td>
<td></td>
<td>tcp</td>
<td>6443</td>
</tr>
<tr>
<td></td>
<td></td>
<td>tcp</td>
<td>22623</td>
</tr>
<tr>
<td>WorkerSecurityGroup</td>
<td>AWS::EC2::SecurityGroup</td>
<td>icmp</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td>tcp</td>
<td>22</td>
</tr>
<tr>
<td>BootstrapSecurityGroup</td>
<td>AWS::EC2::SecurityGroup</td>
<td>tcp</td>
<td>22</td>
</tr>
<tr>
<td></td>
<td></td>
<td>tcp</td>
<td>19531</td>
</tr>
</tbody>
</table>

**Control plane Ingress**

The control plane machines require the following Ingress groups. Each Ingress group is an AWS::EC2::SecurityGroupIngress resource.
### Master Ingress

<table>
<thead>
<tr>
<th>Ingress group</th>
<th>Description</th>
<th>IP protocol</th>
<th>Port range</th>
</tr>
</thead>
<tbody>
<tr>
<td>MasterIngress Etcld</td>
<td>etcd</td>
<td>tcp</td>
<td>2379- 2380</td>
</tr>
<tr>
<td>MasterIngress Vxlan</td>
<td>Vxlan packets</td>
<td>udp</td>
<td>4789</td>
</tr>
<tr>
<td>MasterIngress WorkerVxlan</td>
<td>Vxlan packets</td>
<td>udp</td>
<td>4789</td>
</tr>
<tr>
<td>MasterIngress Internal</td>
<td>Internal cluster communication and Kubernetes proxy metrics</td>
<td>tcp</td>
<td>9000 - 9999</td>
</tr>
<tr>
<td>MasterIngress WorkerInternal</td>
<td>Internal cluster communication</td>
<td>tcp</td>
<td>9000 - 9999</td>
</tr>
<tr>
<td>MasterIngress Kube</td>
<td>Kubernetes kubelet, scheduler and controller manager</td>
<td>tcp</td>
<td>10250 - 10259</td>
</tr>
<tr>
<td>MasterIngress WorkerKube</td>
<td>Kubernetes kubelet, scheduler and controller manager</td>
<td>tcp</td>
<td>10250 - 10259</td>
</tr>
<tr>
<td>MasterIngress IngressServices</td>
<td>Kubernetes Ingress services</td>
<td>tcp</td>
<td>30000 - 32767</td>
</tr>
<tr>
<td>MasterIngress WorkerIngressServices</td>
<td>Kubernetes Ingress services</td>
<td>tcp</td>
<td>30000 - 32767</td>
</tr>
</tbody>
</table>

### Worker Ingress

The worker machines require the following Ingress groups. Each Ingress group is a `AWS::EC2::SecurityGroupIngress` resource.

<table>
<thead>
<tr>
<th>Ingress group</th>
<th>Description</th>
<th>IP protocol</th>
<th>Port range</th>
</tr>
</thead>
<tbody>
<tr>
<td>WorkerIngress Vxlan</td>
<td>Vxlan packets</td>
<td>udp</td>
<td>4789</td>
</tr>
<tr>
<td>WorkerIngress WorkerVxlan</td>
<td>Vxlan packets</td>
<td>udp</td>
<td>4789</td>
</tr>
<tr>
<td>WorkerIngress Internal</td>
<td>Internal cluster communication</td>
<td>tcp</td>
<td>9000 - 9999</td>
</tr>
</tbody>
</table>
### Ingress group

<table>
<thead>
<tr>
<th>Ingress group</th>
<th>Description</th>
<th>IP protocol</th>
<th>Port range</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>WorkerIngress</strong></td>
<td></td>
<td>tcp</td>
<td>9000 - 9999</td>
</tr>
<tr>
<td><strong>WorkerIngressInternal</strong></td>
<td>Internal cluster communication</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>WorkerIngressKube</strong></td>
<td>Kubernetes kubelet, scheduler, and controller manager</td>
<td>tcp</td>
<td>10250</td>
</tr>
<tr>
<td><strong>WorkerIngressWorkerKube</strong></td>
<td>Kubernetes kubelet, scheduler, and controller manager</td>
<td>tcp</td>
<td>10250</td>
</tr>
<tr>
<td><strong>WorkerIngressIngressServices</strong></td>
<td>Kubernetes Ingress services</td>
<td>tcp</td>
<td>30000 - 32767</td>
</tr>
<tr>
<td><strong>WorkerIngressWorkerIngressServices</strong></td>
<td>Kubernetes Ingress services</td>
<td>tcp</td>
<td>30000 - 32767</td>
</tr>
</tbody>
</table>

### Roles and instance profiles

You must grant the machines permissions in AWS. The provided CloudFormation templates grant the machines **Allow** permissions for the following **AWS::IAM::Role** objects and provide a **AWS::IAM::InstanceProfile** for each set of roles. If you do not use the templates, you can grant the machines the following broad permissions or the following individual permissions.

<table>
<thead>
<tr>
<th>Role</th>
<th>Effect</th>
<th>Action</th>
<th>Resource</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Master</strong></td>
<td>Allow</td>
<td>ec2:*</td>
<td>*</td>
</tr>
<tr>
<td></td>
<td>Allow</td>
<td>elasticloadbalancing:*</td>
<td>*</td>
</tr>
<tr>
<td></td>
<td>Allow</td>
<td>iam:PassRole</td>
<td>*</td>
</tr>
<tr>
<td></td>
<td>Allow</td>
<td>s3:GetObject</td>
<td>*</td>
</tr>
<tr>
<td><strong>Worker</strong></td>
<td>Allow</td>
<td>ec2:Describe*</td>
<td>*</td>
</tr>
<tr>
<td><strong>Bootstrap</strong></td>
<td>Allow</td>
<td>ec2:Describe*</td>
<td>*</td>
</tr>
<tr>
<td></td>
<td>Allow</td>
<td>ec2:AttachVolume</td>
<td>*</td>
</tr>
<tr>
<td></td>
<td>Allow</td>
<td>ec2:DetachVolume</td>
<td>*</td>
</tr>
</tbody>
</table>

### 4.12.4.3. Cluster machines
You need **AWS::EC2::Instance** objects for the following machines:

- A bootstrap machine. This machine is required during installation, but you can remove it after your cluster deploys.
- Three control plane machines. The control plane machines are not governed by a machine set.
- Compute machines. You must create at least two compute machines, which are also known as worker machines, during installation. These machines are not governed by a machine set.

### 4.12.4.4. Supported AWS machine types

The following Amazon Web Services (AWS) instance types are supported with OpenShift Container Platform.

#### Example 4.37. Instance types for machines

<table>
<thead>
<tr>
<th>Instance type</th>
<th>Bootstrap</th>
<th>Control plane</th>
<th>Compute</th>
</tr>
</thead>
<tbody>
<tr>
<td>i3.large</td>
<td>x</td>
<td></td>
<td></td>
</tr>
<tr>
<td>m4.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m4.xlarge</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.2xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m4.4xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m4.10xlarge</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>m4.16xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.large</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.2xlarge</td>
<td></td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>m5.4xlarge</td>
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4.12.4.5. Required AWS permissions for the IAM user

When you attach the **AdministratorAccess** policy to the IAM user that you create in Amazon Web Services (AWS), you grant that user all of the required permissions. To deploy all components of an OpenShift Container Platform cluster, the IAM user requires the following permissions:

**Example 4.38. Required EC2 permissions for installation**

- `ec2:AllocateAddress`
- `ec2:AssociateAddress`
- `ec2:AuthorizeSecurityGroupEgress`
- `ec2:AuthorizeSecurityGroupIngress`
- `ec2:CopyImage`
- `ec2:CreateNetworkInterface`
- `ec2:AttachNetworkInterface`
- `ec2:CreateSecurityGroup`
- `ec2:CreateTags`
- `ec2:CreateVolume`
- `ec2:DeleteSecurityGroup`
- `ec2:DeleteSnapshot`
- `ec2:DeleteTags`
- `ec2:DeregisterImage`
- `ec2:DescribeAccountAttributes`
- `ec2:DescribeAddresses`
- `ec2:DescribeAvailabilityZones`
- `ec2:DescribeDhcpOptions`
- `ec2:DescribeImages`
- `ec2:DescribeInstanceAttribute`
- `ec2:DescribeInstanceCreditSpecifications`
- `ec2:DescribeInstances`
- `ec2:DescribeInstanceTypes`
- `ec2:DescribeInternetGateways`
- `ec2:DescribeKeyPairs`
- `ec2:DescribeNatGateways`
- `ec2:DescribeNetworkAcls`
- `ec2:DescribeNetworkInterfaces`
- `ec2:DescribePrefixLists`
- `ec2:DescribeRegions`
- `ec2:DescribeRouteTables`
- `ec2:DescribeSecurityGroups`
- `ec2:DescribeSubnets`
- `ec2:DescribeTags`
- `ec2:DescribeVolumes`
- `ec2:DescribeVpcAttribute`
- `ec2:DescribeVpcClassicLink`
- `ec2:DescribeVpcClassicLinkDnsSupport`
- `ec2:DescribeVpcEndpoints`
- `ec2:DescribeVpcs`
• `ec2:GetEbsDefaultKmsKeyId`
• `ec2:ModifyInstanceId`
• `ec2:ModifyNetworkInterfaceAttribute`
• `ec2:ReleaseAddress`
• `ec2:RevokeSecurityGroupEgress`
• `ec2:RevokeSecurityGroupIngress`
• `ec2:RunInstances`
• `ec2:TerminateInstances`

Example 4.39. Required permissions for creating network resources during installation

• `ec2:AssociateDhcpOptions`
• `ec2:AssociateRouteTable`
• `ec2:AttachInternetGateway`
• `ec2:CreateDhcpOptions`
• `ec2:CreateInternetGateway`
• `ec2:CreateNatGateway`
• `ec2:CreateRoute`
• `ec2:CreateRouteTable`
• `ec2:CreateSubnet`
• `ec2:CreateVpc`
• `ec2:CreateVpcEndpoint`
• `ec2:ModifySubnetAttribute`
• `ec2:ModifyVpcAttribute`

NOTE

If you use an existing VPC, your account does not require these permissions for creating network resources.

Example 4.40. Required Elastic Load Balancing permissions for installation

• `elasticloadbalancing:AddTags`
• `elasticloadbalancing:ApplySecurityGroupsToLoadBalancer`
• elasticloadbalancing:AttachLoadBalancerToSubnets
• elasticloadbalancing:ConfigureHealthCheck
• elasticloadbalancing:CreateListener
• elasticloadbalancing:CreateLoadBalancer
• elasticloadbalancing:CreateLoadBalancerListeners
• elasticloadbalancing:CreateTargetGroup
• elasticloadbalancing:DeleteLoadBalancer
• elasticloadbalancing:DeregisterInstancesFromLoadBalancer
• elasticloadbalancing:DeregisterTargets
• elasticloadbalancing:DescribeInstanceHealth
• elasticloadbalancing:DescribeListeners
• elasticloadbalancing:DescribeLoadBalancerAttributes
• elasticloadbalancing:DescribeLoadBalancers
• elasticloadbalancing:DescribeTags
• elasticloadbalancing:DescribeTargetGroupAttributes
• elasticloadbalancing:DescribeTargetHealth
• elasticloadbalancing:ModifyLoadBalancerAttributes
• elasticloadbalancing:ModifyTargetGroup
• elasticloadbalancing:ModifyTargetGroupAttributes
• elasticloadbalancing:RegisterInstancesWithLoadBalancer
• elasticloadbalancing:RegisterTargets
• elasticloadbalancing:SetLoadBalancerPoliciesOfListener

Example 4.41. Required IAM permissions for installation

• iam:AddRoleToInstanceProfile
• iam:CreateInstanceProfile
• iam:CreateRole
• iam:DeleteInstanceProfile
• iam:DeleteRole
• iam:DeleteRolePolicy
- iam:GetInstanceProfile
- iam:GetRole
- iam:GetRolePolicy
- iam:GetUser
- iam:ListInstanceProfilesForRole
- iam:ListRoles
- iam:ListUsers
- iam:PassRole
- iam:PutRolePolicy
- iam:RemoveRoleFromInstanceProfile
- iam:SimulatePrincipalPolicy
- iam:TagRole

NOTE

If you have not created an elastic load balancer (ELB) in your AWS account, the IAM user also requires the `iam:CreateServiceLinkedRole` permission.

Example 4.42. Required Route 53 permissions for installation

- route53:ChangeResourceRecordSets
- route53:ChangeTagsForResource
- route53:CreateHostedZone
- route53:DeleteHostedZone
- route53:GetChange
- route53:GetHostedZone
- route53:ListHostedZones
- route53:ListHostedZonesByName
- route53:ListResourceRecordSets
- route53:ListTagsForResource
- route53:UpdateHostedZoneComment

Example 4.43. Required S3 permissions for installation
Example 4.44. S3 permissions that cluster Operators require

- s3:DeleteObject
- s3:GetObject
- s3:GetObjectAcl
- s3:GetObjectTagging
- s3:GetObjectVersion
- s3:PutObject
- s3:PutObjectAcl
- s3:PutObjectTagging
Example 4.45. Required permissions to delete base cluster resources

- autoscaling:DescribeAutoScalingGroups
- ec2:DeleteNetworkInterface
- ec2:DeleteVolume
- elasticloadbalancing:DeleteTargetGroup
- elasticloadbalancing:DescribeTargetGroups
- iam:DeleteAccessKey
- iam:DeleteUser
- iam:ListAttachedRolePolicies
- iam:ListInstanceProfiles
- iam:ListRolePolicies
- iam:ListUserPolicies
- s3:DeleteObject
- s3:ListBucketVersions
- tag:GetResources

Example 4.46. Required permissions to delete network resources

- ec2:DeleteDhcpOptions
- ec2:DeleteInternetGateway
- ec2:DeleteNatGateway
- ec2:DeleteRoute
- ec2:DeleteRouteTable
- ec2:DeleteSubnet
- ec2:DeleteVpc
- ec2:DeleteVpcEndpoints
- ec2:DetachInternetGateway
- ec2:DisassociateRouteTable
- ec2:ReplaceRouteTableAssociation
NOTE

If you use an existing VPC, your account does not require these permissions to delete network resources. Instead, your account only requires the `tag:UntagResources` permission to delete network resources.

Example 4.47. Additional IAM and S3 permissions that are required to create manifests

- `iam:CreateAccessKey`
- `iam:CreateUser`
- `iam:DeleteAccessKey`
- `iam:DeleteUser`
- `iam:DeleteUserPolicy`
- `iam:GetUserPolicy`
- `iam:GetUserPolicy`
- `iam:ListAccessKeys`
- `iam:PutUserPolicy`
- `iam:TagUser`
- `iam:GetUserPolicy`
- `s3:PutBucketPublicAccessBlock`
- `s3:PutLifecycleConfiguration`
- `s3:AbortMultipartUpload`
- `s3:HeadBucket`
- `s3:ListBucketMultipartUploads`

Example 4.48. Optional permissions for instance and quota checks for installation

- `ec2:DescribeInstanceTypeOfferings`
- `servicequotas:ListAWSDefaultServiceQuotas`

4.12.5. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added
to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name> 1
   
   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.
   
   **NOTE**
   
   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.
   
2. View the public SSH key:

   ```bash
   $ cat <path>/<file_name>.pub
   
   For example, run the following to view the ~/.ssh/id_rsa.pub public key:
   
   ```bash
   $ cat ~/.ssh/id_rsa.pub
   
3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.
NOTE

On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

a. If the ssh-agent process is not already running for your local user, start it as a background task:

$ eval "$\{ssh-agent -s\}"

Example output

Agent pid 31874

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

$ ssh-add <path>/<file_name>

Example output

Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program. If you install a cluster on infrastructure that you provision, you must provide the key to the installation program.

4.12.6. Creating the installation files for AWS

To install OpenShift Container Platform on Amazon Web Services (AWS) using user-provisioned infrastructure, you must generate the files that the installation program needs to deploy your cluster and modify them so that the cluster creates only the machines that it will use. You generate and customize the install-config.yaml file, Kubernetes manifests, and Ignition config files. You also have the option to first set up a separate var partition during the preparation phases of installation.

4.12.6.1. Optional: Creating a separate /var partition

It is recommended that disk partitioning for OpenShift Container Platform be left to the installer. However, there are cases where you might want to create separate partitions in a part of the filesystem that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the /var partition or a subdirectory of /var. For example:

- /var/lib/containers: Holds container-related content that can grow as more images and containers are added to a system.
- /var/lib/etcd: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.

- /var: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a /var directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

Because /var must be in place before a fresh installation of Red Hat Enterprise Linux CoreOS (RHCOS), the following procedure sets up the separate /var partition by creating a machine config that is inserted during the openshift-install preparation phases of an OpenShift Container Platform installation.

**IMPORTANT**

If you follow the steps to create a separate /var partition in this procedure, it is not necessary to create the Kubernetes manifest and Ignition config files again as described later in this section.

**Prerequisites**

- If container storage is on the root partition, ensure that this root partition is mounted with the pquota option by including `rootflags=pquota` in the GRUB command line.

- If the container storage is on a partition that is mounted by /etc/fstab, ensure that the following mount option is included in the /etc/fstab file:

```
/dev/sdb1 /var xfs defaults,pquota 0 0
```

- If the container storage is on a partition that is mounted by systemd, ensure that the MachineConfig object includes the following mount option as in this example:

```yaml
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/sdb
          partitions:
            - label: var
              sizeMiB: 240000
              startMiB: 0
              filesystems:
                - device: /dev/disk/by-partlabel/var
                  format: xfs
                  path: /var
      systemd:
        units:
          - contents:
              [Unit]
              Before=local-fs.target
              [Mount]
              Where=/var
```
Procedure

1. Create a directory to hold the OpenShift Container Platform installation files:

```bash
$ mkdir $HOME/clusterconfig
```

2. Run `openshift-install` to create a set of files in the `manifest` and `openshift` subdirectories. Answer the system questions as you are prompted:

```bash
$ openshift-install create manifests --dir $HOME/clusterconfig
? SSH Public Key ...
$ ls $HOME/clusterconfig/openshift/
  99_kubeadmin-password-secret.yaml
  99_openshift-cluster-api_master-machines-0.yaml
  99_openshift-cluster-api_master-machines-1.yaml
  99_openshift-cluster-api_master-machines-2.yaml
...
```

3. Create a `MachineConfig` object and add it to a file in the `openshift` directory. For example, name the file `98-var-partition.yaml`, change the disk device name to the name of the storage device on the `worker` systems, and set the storage size as appropriate. This attaches storage to a separate `/var` directory.

```yaml
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  labels:
    machineconfiguration.openshift.io/role: worker
name: 98-var-partition
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/<device_name>  ①
donfiguration
          partitions:
            - sizeMiB: <partition_size>
              startMiB: <partition_start_offset>  ②
donfiguration
              label: var
            filesystems:
              - path: /var
                device: /dev/disk/by-partlabel/var
                format: xfs
              systemd:
                units:
                  - name: var.mount
```
1. The storage device name of the disk that you want to partition.

2. When adding a data partition to the boot disk, a minimum value of 25000 MiB (Mebibytes) is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.

4. Run `openshift-install` again to create Ignition configs from a set of files in the `manifest` and `openshift` subdirectories:

   ```
   $ openshift-install create ignition-configs --dir $HOME/clusterconfig
   $ ls $HOME/clusterconfig/
   auth  bootstrap.ign  master.ign  metadata.json  worker.ign
   ```

Now you can use the Ignition config files as input to the installation procedures to install Red Hat Enterprise Linux CoreOS (RHCOS) systems.

### 4.12.6.2. Creating the installation configuration file

Generate and customize the installation configuration file that the installation program needs to deploy your cluster.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program for user-provisioned infrastructure and the pull secret for your cluster. For a restricted network installation, these files are on your mirror host.

- You checked that you are deploying your cluster to a region with an accompanying Red Hat Enterprise Linux CoreOS (RHCOS) AMI published by Red Hat. If you are deploying to a region that requires a custom AMI, such as an AWS GovCloud region, you must create the `install-config.yaml` file manually.

**Procedure**

1. Create the `install-config.yaml` file.
   a. Change to the directory that contains the installation program and run the following command:

      ```
      $ ./openshift-install create install-config --dir=<installation_directory>
      ```
For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

**IMPORTANT**

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

b. At the prompts, provide the configuration details for your cloud:

i. Optional: Select an SSH key to use to access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

ii. Select `aws` as the platform to target.

iii. If you do not have an AWS profile stored on your computer, enter the AWS access key ID and secret access key for the user that you configured to run the installation program.

**NOTE**

The AWS access key ID and secret access key are stored in `~/.aws/credentials` in the home directory of the current user on the installation host. You are prompted for the credentials by the installation program if the credentials for the exported profile are not present in the file. Any credentials that you provide to the installation program are stored in the file.

iv. Select the AWS region to deploy the cluster to.

v. Select the base domain for the Route 53 service that you configured for your cluster.

vi. Enter a descriptive name for your cluster.

vii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Edit the `install-config.yaml` file to provide the additional information that is required for an installation in a restricted network.

a. Update the `pullSecret` value to contain the authentication information for your registry:

```
pullSecret: {'"auths":{"<local_registry>":{"auth": "<credentials>","email": "you@example.com"}}}
```
For `<local_registry>`, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example `registry.example.com` or `registry.example.com:5000`. For `<credentials>`, specify the base64-encoded user name and password for your mirror registry.

b. Add the `additionalTrustBundle` parameter and value. The value must be the contents of the certificate file that you used for your mirror registry, which can be an exiting, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.

```
additionalTrustBundle: |
-----BEGIN CERTIFICATE-----
ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
-----END CERTIFICATE-----
```

c. Add the image content resources:

```
imageContentSources:
- mirrors:
  - `<local_registry>/<local_repository_name>/release`
    source: quay.io/openshift-release-dev/ocp-release
- mirrors:
  - `<local_registry>/<local_repository_name>/release`
    source: quay.io/openshift-release-dev/ocp-v4.0-art-dev
```

Use the `imageContentSources` section from the output of the command to mirror the repository or the values that you used when you mirrored the content from the media that you brought into your restricted network.

d. Optional: Set the publishing strategy to `Internal`:

```
publish: Internal
```

By setting this option, you create an internal Ingress Controller and a private load balancer.

3. Optional: Back up the `install-config.yaml` file.

**IMPORTANT**

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

Additional resources

- See Configuration and credential file settings in the AWS documentation for more information about AWS profile and credential configuration.

4.12.6.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.
Prerequisites

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.

NOTE

The `Proxy` object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the `Proxy` object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticsearch.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

   ```yaml
   apiVersion: v1
   baseDomain: my.domain.com
   proxy:
     httpProxy: http://<username>:<pswd>@<ip>:<port> 1
     httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
   noProxy: example.com 3
   additionalTrustBundle: |
     -----BEGIN CERTIFICATE-----
     <MY_TRUSTED_CA_CERT>
     -----END CERTIFICATE-----
     ...
   
   1 A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.
   2 A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpsProxy` value.
   3
   ```
A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For

If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`.

**NOTE**

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.

### 4.12.6.4. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program. For a restricted network installation, these files are on your mirror host.
- You created the `install-config.yaml` installation configuration file.
Procedure

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>  
   ```

   Example output

   ```
   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
   INFO Consuming Install Config from target directory
   INFO Manifests created in: install_dir/manifests and install_dir/openshift
   ```

   For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*_.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Remove the Kubernetes manifest files that define the worker machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*_.yaml
   ```

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Check that the mastersSchedulable parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

   b. Locate the mastersSchedulable parameter and ensure that it is set to `false`.

   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the privateZone and publicZone sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
   name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone:  
       id: mycluster-100419-private-zone
   ```
6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   $ ./openshift-install create ignition-configs --dir=<installation_directory>  

   For `<installation_directory>`, specify the same installation directory.

   Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

   ├── auth
   │   └── kubeadmin-password
   ├── kubeconfig
   ├── bootstrap.ign
   │   ├── metadata.json
   │   └── worker.ign

### 4.12.7. Extracting the infrastructure name

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in Amazon Web Services (AWS). The infrastructure name is also used to locate the appropriate AWS resources during an OpenShift Container Platform installation. The provided CloudFormation templates contain references to this infrastructure name, so you must extract it.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program and the pull secret for your cluster.
- You generated the Ignition config files for your cluster.
- You installed the `jq` package.

**Procedure**

- To extract and view the infrastructure name from the Ignition config file metadata, run the following command:

   $ jq -r .infraID <installation_directory>/metadata.json
For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

Example output

```
openshift-vw9j6
```

The output of this command is your cluster name and a random string.

### 4.12.8. Creating a VPC in AWS

You must create a Virtual Private Cloud (VPC) in Amazon Web Services (AWS) for your OpenShift Container Platform cluster to use. You can customize the VPC to meet your requirements, including VPN and route tables.

You can use the provided CloudFormation template and a custom parameter file to create a stack of AWS resources that represent the VPC.

**NOTE**

If you do not use the provided CloudFormation template to create your AWS infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.

**Procedure**

1. Create a JSON file that contains the parameter values that the template requires:

```
[
    { 
        "ParameterKey": "VpcCidr", 1
        "ParameterValue": "10.0.0.0/16" 2
    },
    { 
        "ParameterKey": "AvailabilityZoneCount", 3
        "ParameterValue": "1" 4
    },
    { 
        "ParameterKey": "SubnetBits", 5
        "ParameterValue": "12" 6
    }
]
```
The CIDR block for the VPC.

Specify a CIDR block in the format `x.x.x.x/16-24`.

The number of availability zones to deploy the VPC in.

Specify an integer between 1 and 3.

The size of each subnet in each availability zone.

Specify an integer between 5 and 13, where 5 is `/27` and 13 is `/19`.

2. Copy the template from the CloudFormation template for the VPC section of this topic and save it as a YAML file on your computer. This template describes the VPC that your cluster requires.

3. Launch the CloudFormation template to create a stack of AWS resources that represent the VPC:

   IMPORTANT
   You must enter the command on a single line.

   ```
   $ aws cloudformation create-stack --stack-name <name> 1
   --template-body file:///<template>.yaml 2
   --parameters file:///<parameters>.json 3
   ```

   `<name>` is the name for the CloudFormation stack, such as `cluster-vpc`. You need the name of this stack if you remove the cluster.

   `<template>` is the relative path to and name of the CloudFormation template YAML file that you saved.

   `<parameters>` is the relative path to and name of the CloudFormation parameters JSON file.

   Example output

   ```
   arn:aws:cloudformation:us-east-1:269333783861:stack/cluster-vpc/dbedae40-2fd3-11eb-820e-12a48460849f
   ```

4. Confirm that the template components exist:

   ```
   $ aws cloudformation describe-stacks --stack-name <name>
   ```

   After the StackStatus displays `CREATE_COMPLETE`, the output displays values for the following parameters. You must provide these parameter values to the other CloudFormation templates that you run to create your cluster:

   | VpcId   | The ID of your VPC. |
PublicSubnetIds | The IDs of the new public subnets.
--- | ---
PrivateSubnetIds | The IDs of the new private subnets.

### 4.12.8.1. CloudFormation template for the VPC

You can use the following CloudFormation template to deploy the VPC that you need for your OpenShift Container Platform cluster.

**Example 4.49. CloudFormation template for the VPC**

```yaml
AWSTemplateFormatVersion: 2010-09-09
Description: Template for Best Practice VPC with 1-3 AZs

Parameters:
  VpcCidr:
    AllowedPattern: ^((0-9)[1-9][0-9])2[0-4][0-9][25][0-5]
    ConstraintDescription: CIDR block parameter must be in the form x.x.x.x/16-24.
    Default: 10.0.0.0/16
    Description: CIDR block for VPC.
    Type: String

  AvailabilityZoneCount:
    ConstraintDescription: "The number of availability zones. (Min: 1, Max: 3)"
    MinValue: 1
    MaxValue: 3
    Default: 1
    Description: "How many AZs to create VPC subnets for. (Min: 1, Max: 3)"
    Type: Number

  SubnetBits:
    ConstraintDescription: CIDR block parameter must be in the form x.x.x.x/19-27.
    MinValue: 5
    MaxValue: 13
    Default: 12
    Description: "Size of each subnet to create within the availability zones. (Min: 5 = /27, Max: 13 = /19)"
    Type: Number

Metadata:
AWS::CloudFormation::Interface:
ParameterGroups:
- Label: default: "Network Configuration"
  Parameters:
    - VpcCidr
    - SubnetBits
- Label: default: "Availability Zones"
  Parameters:
    - AvailabilityZoneCount
ParameterLabels:
AvailabilityZoneCount:
  default: "Availability Zone Count"
VpcCidr:
  default: "VPC CIDR"
SubnetBits:
  default: "Bits Per Subnet"

Conditions:
  DoAz3: !Equals [3, !Ref AvailabilityZoneCount]
  DoAz2: !Or [!Equals [2, !Ref AvailabilityZoneCount], Condition: DoAz3]

Resources:
  VPC:
    Type: "AWS::EC2::VPC"
    Properties:
      EnableDnsSupport: "true"
      EnableDnsHostnames: "true"
      CidrBlock: !Ref VpcCidr
  PublicSubnet:
    Type: "AWS::EC2::Subnet"
    Properties:
      VpcId: !Ref VPC
      CidrBlock: !Select [0, !Cidr [!Ref VpcCidr, 6, !Ref SubnetBits]]
      AvailabilityZone: !Select
        - 0
        - Fn::GetAZs: !Ref "AWS::Region"
  PublicSubnet2:
    Type: "AWS::EC2::Subnet"
    Condition: DoAz2
    Properties:
      VpcId: !Ref VPC
      CidrBlock: !Select [1, !Cidr [!Ref VpcCidr, 6, !Ref SubnetBits]]
      AvailabilityZone: !Select
        - 1
        - Fn::GetAZs: !Ref "AWS::Region"
  PublicSubnet3:
    Type: "AWS::EC2::Subnet"
    Condition: DoAz3
    Properties:
      VpcId: !Ref VPC
      CidrBlock: !Select [2, !Cidr [!Ref VpcCidr, 6, !Ref SubnetBits]]
      AvailabilityZone: !Select
        - 2
        - Fn::GetAZs: !Ref "AWS::Region"
  InternetGateway:
    Type: "AWS::EC2::InternetGateway"
  GatewayToInternet:
    Type: "AWS::EC2::VPCGatewayAttachment"
    Properties:
      VpcId: !Ref VPC
      InternetGatewayId: !Ref InternetGateway
  PublicRouteTable:
    Type: "AWS::EC2::RouteTable"
    Properties:
      VpcId: !Ref VPC
  PublicRoute:
Type: "AWS::EC2::Route"
DependsOn: GatewayToInternet
Properties:
  RouteTableId: !Ref PublicRouteTable
  DestinationCidrBlock: 0.0.0.0/0
  GatewayId: !Ref InternetGateway
PublicSubnetRouteTableAssociation:
  Type: "AWS::EC2::SubnetRouteTableAssociation"
  Properties:
    SubnetId: !Ref PublicSubnet
    RouteTableId: !Ref PublicRouteTable
PublicSubnetRouteTableAssociation2:
  Type: "AWS::EC2::SubnetRouteTableAssociation"
  Condition: DoAz2
  Properties:
    SubnetId: !Ref PublicSubnet2
    RouteTableId: !Ref PublicRouteTable
PublicSubnetRouteTableAssociation3:
  Type: "AWS::EC2::SubnetRouteTableAssociation"
  Condition: DoAz3
  Properties:
    SubnetId: !Ref PublicSubnet3
    RouteTableId: !Ref PublicRouteTable
PrivateSubnet:
  Type: "AWS::EC2::Subnet"
  Properties:
    VpcId: !Ref VPC
    CidrBlock: !Select [3, !Cidr [[!Ref VpcCidr, 6, !Ref SubnetBits]]
    AvailabilityZone: !Select
      - 0
      - Fn::GetAZs: !Ref "AWS::Region"
PrivateRouteTable:
  Type: "AWS::EC2::RouteTable"
  Properties:
    VpcId: !Ref VPC
PrivateSubnetRouteTableAssociation:
  Type: "AWS::EC2::SubnetRouteTableAssociation"
  Properties:
    SubnetId: !Ref PrivateSubnet
    RouteTableId: !Ref PrivateRouteTable
NAT:
  DependsOn:
    - GatewayToInternet
  Type: "AWS::EC2::NatGateway"
  Properties:
    AllocationId:
      "Fn::GetAtt":
        - EIP
        - AllocationId
    SubnetId: !Ref PublicSubnet
EIP:
  Type: "AWS::EC2::EIP"
  Properties:
    Domain: vpc
  Route:
    Type: "AWS::EC2::Route"
Properties:
  RouteTableId:
    Ref: PrivateRouteTable
  DestinationCidrBlock: 0.0.0.0/0
  NatGatewayId:
    Ref: NAT

PrivateSubnet2:
Type: "AWS::EC2::Subnet"
Condition: DoAz2
Properties:
  VpcId: !Ref VPC
  CidrBlock: !Select [4, !Cidr ![Ref VpcCidr, 6, !Ref SubnetBits]]
  AvailabilityZone: !Select
    - 1
    - Fn::GetAZs: !Ref "AWS::Region"

PrivateRouteTable2:
Type: "AWS::EC2::RouteTable"
Condition: DoAz2
Properties:
  VpcId: !Ref VPC

PrivateSubnetRouteTableAssociation2:
Type: "AWS::EC2::SubnetRouteTableAssociation"
Condition: DoAz2
Properties:
  SubnetId: !Ref PrivateSubnet2
  RouteTableId: !Ref PrivateRouteTable2

NAT2:
DependsOn:
  - GatewayToInternet
Type: "AWS::EC2::NatGateway"
Condition: DoAz2
Properties:
  AllocationId: "Fn::GetAtt":
    - EIP2
    - AllocationId
  SubnetId: !Ref PublicSubnet2

EIP2:
Type: "AWS::EC2::EIP"
Condition: DoAz2
Properties:
  Domain: vpc

Route2:
Type: "AWS::EC2::Route"
Condition: DoAz2
Properties:
  RouteTableId:
    Ref: PrivateRouteTable2
  DestinationCidrBlock: 0.0.0.0/0
  NatGatewayId:
    Ref: NAT2

PrivateSubnet3:
Type: "AWS::EC2::Subnet"
Condition: DoAz3
Properties:
  VpcId: !Ref VPC
CidrBlock: !Select [5, !Cidr [!Ref VpcCidr, 6, !Ref SubnetBits]]
AvailabilityZone: !Select
- 2
- Fn::GetAZs: !Ref "AWS::Region"

PrivateRouteTable3:
Type: "AWS::EC2::RouteTable"
Condition: DoAz3
Properties:
  VpcId: !Ref VPC

PrivateSubnetRouteTableAssociation3:
Type: "AWS::EC2::SubnetRouteTableAssociation"
Condition: DoAz3
Properties:
  SubnetId: !Ref PrivateSubnet3
  RouteTableId: !Ref PrivateRouteTable3

NAT3:
DependsOn:
- GatewayToInternet
Type: "AWS::EC2::NatGateway"
Condition: DoAz3
Properties:
  AllocationId:
    "Fn::GetAtt":
    - EIP3
    - AllocationId
  SubnetId: !Ref PublicSubnet3

EIP3:
Type: "AWS::EC2::EIP"
Condition: DoAz3
Properties:
  Domain: vpc

Route3:
Type: "AWS::EC2::Route"
Condition: DoAz3
Properties:
  RouteTableId:
    Ref: PrivateRouteTable3
  DestinationCidrBlock: 0.0.0.0/0
  NatGatewayId:
    Ref: NAT3

S3Endpoint:
Type: AWS::EC2::VPCEndpoint
Properties:
  PolicyDocument:
    Version: 2012-10-17
    Statement:
      - Effect: Allow
        Principal: '*'
        Action:
          - '*'
        Resource:
          - '*'
  RouteTableIds:
    - !Ref PublicRouteTable
    - !Ref PrivateRouteTable
    - !If [DoAz2, !Ref PrivateRouteTable2, !Ref "AWS::NoValue"]
4.12.9. Creating networking and load balancing components in AWS

You must configure networking and classic or network load balancing in Amazon Web Services (AWS) that your OpenShift Container Platform cluster can use.

You can use the provided CloudFormation template and a custom parameter file to create a stack of AWS resources. The stack represents the networking and load balancing components that your OpenShift Container Platform cluster requires. The template also creates a hosted zone and subnet tags.

You can run the template multiple times within a single Virtual Private Cloud (VPC).

### NOTE

If you do not use the provided CloudFormation template to create your AWS infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

#### Prerequisites

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
You generated the Ignition config files for your cluster.

You created and configured a VPC and associated subnets in AWS.

**Procedure**

1. Obtain the hosted zone ID for the Route 53 base domain that you specified in the `install-config.yaml` file for your cluster. You can obtain details about your hosted zone by running the following command:

   ```bash
   $ aws route53 list-hosted-zones-by-name --dns-name <route53_domain>  
   ```

   For the `<route53_domain>`, specify the Route 53 base domain that you used when you generated the `install-config.yaml` file for the cluster.

**Example output**

```
mycluster.example.com. False 100
HOSTEDZONES 65F8F38E-2268-B835-E15C-AB55336FCBFA
/hostedzone/Z21IXYZABCZ2A4 mycluster.example.com. 10
```

In the example output, the hosted zone ID is `Z21IXYZABCZ2A4`.

2. Create a JSON file that contains the parameter values that the template requires:

```json
[
  {
    "ParameterKey": "ClusterName", "ParameterValue": "mycluster"
  },
  {
    "ParameterKey": "InfrastructureName", "ParameterValue": "mycluster-<random_string>"
  },
  {
    "ParameterKey": "HostedZoneId", "ParameterValue": "<random_string>
  },
  {
    "ParameterKey": "HostedZoneName", "ParameterValue": "example.com"
  },
  {
    "ParameterKey": "PublicSubnets", "ParameterValue": "subnet-<random_string>
  },
  {
    "ParameterKey": "PrivateSubnets", "ParameterValue": "subnet-<random_string>
  },
  {
    "ParameterKey": "VpcId"
  }
]
```
A short, representative cluster name to use for host names, etc.

Specify the cluster name that you used when you generated the `install-config.yaml` file for the cluster.

The name for your cluster infrastructure that is encoded in your Ignition config files for the cluster.

Specify the infrastructure name that you extracted from the Ignition config file metadata, which has the format `<cluster-name>-<random-string>`.

The Route 53 public zone ID to register the targets with.

Specify the Route 53 public zone ID, which as a format similar to `Z21IXYZABCZ2A4`. You can obtain this value from the AWS console.

The Route 53 zone to register the targets with.

Specify the Route 53 base domain that you used when you generated the `install-config.yaml` file for the cluster. Do not include the trailing period (`.`) that is displayed in the AWS console.

The public subnets that you created for your VPC.

Specify the `PublicSubnetIds` value from the output of the CloudFormation template for the VPC.

The private subnets that you created for your VPC.

Specify the `PrivateSubnetIds` value from the output of the CloudFormation template for the VPC.

The VPC that you created for the cluster.

Specify the `VpcId` value from the output of the CloudFormation template for the VPC.

3. Copy the template from the CloudFormation template for the network and load balancers section of this topic and save it as a YAML file on your computer. This template describes the networking and load balancing objects that your cluster requires.

   **IMPORTANT**

   If you are deploying your cluster to an AWS government or secret region, you must update the `InternalApiserverRecord` in the CloudFormation template to use CNAME records. Records of type ALIAS are not supported for AWS government regions.

4. Launch the CloudFormation template to create a stack of AWS resources that provide the networking and load balancing components:
IMPORTANT

You must enter the command on a single line.

```bash
$ aws cloudformation create-stack --stack-name <name> 1
   --template-body file://<template>.yaml 2
   --parameters file://<parameters>.json 3
   --capabilities CAPABILITY_NAMED_IAM 4
```

1. `<name>` is the name for the CloudFormation stack, such as `cluster-dns`. You need the name of this stack if you remove the cluster.

2. `<template>` is the relative path to and name of the CloudFormation template YAML file that you saved.

3. `<parameters>` is the relative path to and name of the CloudFormation parameters JSON file.

4. You must explicitly declare the `CAPABILITY_NAMED_IAM` capability because the provided template creates some `AWS::IAM::Role` resources.

Example output

```
arn:aws:cloudformation:us-east-1:269333783861:stack/cluster-dns/cd3e5de0-2fd4-11eb-
5cf0-12be5c33a183
```

5. Confirm that the template components exist:

```
$ aws cloudformation describe-stacks --stack-name <name>
```

After the `StackStatus` displays `CREATE_COMPLETE`, the output displays values for the following parameters. You must provide these parameter values to the other CloudFormation templates that you run to create your cluster:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>PrivateHostedZoneId</td>
<td>Hosted zone ID for the private DNS.</td>
</tr>
<tr>
<td>ExternalApiLoadBalancerName</td>
<td>Full name of the external API load balancer.</td>
</tr>
<tr>
<td>InternalApiLoadBalancerName</td>
<td>Full name of the internal API load balancer.</td>
</tr>
<tr>
<td>ApiServerDnsName</td>
<td>Full host name of the API server.</td>
</tr>
<tr>
<td>parameter</td>
<td>description</td>
</tr>
<tr>
<td>-----------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>RegisterIP</td>
<td>Lambda ARN useful to help register/deregister IP targets for these load balancers.</td>
</tr>
<tr>
<td>LBpGroupArn</td>
<td>ARN of external API target group.</td>
</tr>
<tr>
<td>sLambda</td>
<td>ARN of internal API target group.</td>
</tr>
<tr>
<td>InternalGroupArn</td>
<td>ARN of internal service target group.</td>
</tr>
</tbody>
</table>

### 4.12.9.1. CloudFormation template for the network and load balancers

You can use the following CloudFormation template to deploy the networking objects and load balancers that you need for your OpenShift Container Platform cluster.

#### Example 4.50. CloudFormation template for the network and load balancers

```yaml
AWSTemplateFormatVersion: 2010-09-09
Description: Template for OpenShift Cluster Network Elements (Route53 & LBs)

Parameters:
ClusterName:
  AllowedPattern: ^([a-zA-Z][a-zA-Z0-9-]{0,26})$
  MaxLength: 27
  MinLength: 1
  ConstraintDescription: Cluster name must be alphanumeric, start with a letter, and have a maximum of 27 characters.
  Description: A short, representative cluster name to use for host names and other identifying names.
  Type: String

InfrastructureName:
  AllowedPattern: ^([a-zA-Z][a-zA-Z0-9-]{0,26})$
  MaxLength: 27
  MinLength: 1
  ConstraintDescription: Infrastructure name must be alphanumeric, start with a letter, and have a maximum of 27 characters.
  Description: A short, unique cluster ID used to tag cloud resources and identify items owned or used by the cluster.
  Type: String

HostedZoneId:
  Description: The Route53 public zone ID to register the targets with, such as Z21IXYZABCZ2A4.
  Type: String

HostedZoneName:  
```
Description: The Route53 zone to register the targets with, such as example.com. Omit the trailing period.
Type: String
Default: "example.com"

PublicSubnets:
Description: The internet-facing subnets.
Type: List<AWS::EC2::Subnet::Id>

PrivateSubnets:
Description: The internal subnets.
Type: List<AWS::EC2::Subnet::Id>

VpcId:
Description: The VPC-scoped resources will belong to this VPC.
Type: AWS::EC2::VPC::Id

Metadata:
AWS::CloudFormation::Interface:
ParameterGroups:
- Label: default: "Cluster Information"
Parameters:
  - ClusterName
  - InfrastructureName
- Label: default: "Network Configuration"
Parameters:
  - VpcId
  - PublicSubnets
  - PrivateSubnets
- Label: default: "DNS"
Parameters:
  - HostedZoneName
  - HostedZoneId

ParameterLabels:
ClusterName: default: "Cluster Name"
InfrastructureName: default: "Infrastructure Name"
VpcId:
  default: "VPC ID"
PublicSubnets:
  default: "Public Subnets"
PrivateSubnets:
  default: "Private Subnets"
HostedZoneName:
  default: "Public Hosted Zone Name"
HostedZoneId:
  default: "Public Hosted Zone ID"

Resources:
ExtApiElb:
  Type: AWS::ElasticLoadBalancingV2::LoadBalancer
Properties:
  Name: !Join ["-", [!Ref InfrastructureName, "ext"]]
  IpAddressType: ipv4
  Subnets: !Ref PublicSubnets
Type: network

IntApiElb:
  Type: AWS::ElasticLoadBalancingV2::LoadBalancer
  Properties:
    Name: !Join ["-", [!Ref InfrastructureName, "int"]]
    Scheme: internal
    IpAddressType: ipv4
    Subnets: !Ref PrivateSubnets
    Type: network

IntDns:
  Type: "AWS::Route53::HostedZone"
  Properties:
    HostedZoneConfig:
      Comment: "Managed by CloudFormation"
    Name: !Join [".", [!Ref ClusterName, !Ref HostedZoneName]]
    HostedZoneTags:
      - Key: Name
        Value: !Join ["-", [!Ref InfrastructureName, "int"]]
      - Key: !Join ["", ["kubernetes.io/cluster/", !Ref InfrastructureName]]
        Value: "owned"
    VPCs:
      - VPCId: !Ref VpcId
        VPCRegion: !Ref "AWS::Region"

ExternalApiServerRecord:
  Type: AWS::Route53::RecordSetGroup
  Properties:
    Comment: Alias record for the API server
    HostedZoneId: !Ref HostedZoneId
    RecordSets:
      - Name: !Join ["
          ".
          
        
        ["api", !Ref ClusterName, !Join ["", [!Ref HostedZoneName, "."]]],
        
        ]
      Type: A
      AliasTarget:
        HostedZoneId: !GetAtt ExtApiElb.CanonicalHostedZoneID
        DNSName: !GetAtt ExtApiElb.DNSName

InternalApiServerRecord:
  Type: AWS::Route53::RecordSetGroup
  Properties:
    Comment: Alias record for the API server
    HostedZoneId: !Ref IntDns
    RecordSets:
      - Name: !Join ["
          ".
          
        
        ["api", !Ref ClusterName, !Join ["", [!Ref HostedZoneName, "."]]],
        
        ]
      Type: A
      AliasTarget:
        HostedZoneId: !GetAtt IntApiElb.CanonicalHostedZoneID
DNSName: !GetAtt IntApiElb.DNSName
- Name:
  !Join [
    ",",
    ["api-int", !Ref ClusterName, !Join ["", [!Ref HostedZoneName, "."]],
  ]
Type: A
AliasTarget:
  HostedZoneId: !GetAtt IntApiElb.CanonicalHostedZoneID
  DNSName: !GetAtt IntApiElb.DNSName

ExternalApiListener:
  Type: AWS::ElasticLoadBalancingV2::Listener
  Properties:
    DefaultActions:
      - Type: forward
        TargetGroupArn:
          Ref: ExternalApiTargetGroup
        LoadBalancerArn:
          Ref: ExtApiElb
        Port: 6443
        Protocol: TCP

ExternalApiTargetGroup:
  Type: AWS::ElasticLoadBalancingV2::TargetGroup
  Properties:
    HealthCheckIntervalSeconds: 10
    HealthCheckPath: "/readyz"
    HealthCheckPort: 6443
    HealthCheckProtocol: HTTPS
    HealthyThresholdCount: 2
    UnhealthyThresholdCount: 2
    Port: 6443
    Protocol: TCP
    TargetType: ip
    VpcId:
      Ref: VpcId
    TargetGroupAttributes:
      - Key: deregistration_delay.timeout_seconds
        Value: 60

InternalApiListener:
  Type: AWS::ElasticLoadBalancingV2::Listener
  Properties:
    DefaultActions:
      - Type: forward
        TargetGroupArn:
          Ref: InternalApiTargetGroup
        LoadBalancerArn:
          Ref: IntApiElb
        Port: 6443
        Protocol: TCP

InternalApiTargetGroup:
  Type: AWS::ElasticLoadBalancingV2::TargetGroup
  Properties:
HealthCheckIntervalSeconds: 10
HealthCheckPath: "/readyz"
HealthCheckPort: 6443
HealthCheckProtocol: HTTPS
HealthyThresholdCount: 2
UnhealthyThresholdCount: 2
Port: 6443
Protocol: TCP
TargetType: ip
VpcId:
  Ref: VpcId
TargetGroupAttributes:
  - Key: deregistration_delay.timeout_seconds
    Value: 60

InternalServiceInternalListener:
  Type: AWS::ElasticLoadBalancingV2::Listener
  Properties:
    DefaultActions:
      - Type: forward
        TargetGroupArn:
          Ref: InternalServiceTargetGroup
      LoadBalancerArn:
        Ref: IntApiElb
    Port: 22623
    Protocol: TCP

InternalServiceTargetGroup:
  Type: AWS::ElasticLoadBalancingV2::TargetGroup
  Properties:
    HealthCheckIntervalSeconds: 10
    HealthCheckPath: "/healthz"
    HealthCheckPort: 22623
    HealthCheckProtocol: HTTPS
    HealthyThresholdCount: 2
    UnhealthyThresholdCount: 2
    Port: 22623
    Protocol: TCP
    TargetType: ip
    VpcId:
      Ref: VpcId
    TargetGroupAttributes:
      - Key: deregistration_delay.timeout_seconds
        Value: 60

RegisterTargetLambdaIamRole:
  Type: AWS::IAM::Role
  Properties:
    RoleName: !Join ["-", [!Ref InfrastructureName, "nlb", "lambda", "role"]]
    AssumeRolePolicyDocument:
      Version: "2012-10-17"
      Statement:
        - Effect: "Allow"
          Principal:
            Service:
              - "lambda.amazonaws.com"
Action:
- "sts:AssumeRole"
Path: "/
Policies:
- PolicyName: !Join ["-", [!Ref InfrastructureName, "master", "policy"]]
PolicyDocument:
  Version: "2012-10-17"
  Statement:
  - Effect: "Allow"
    Action:
    [ "elasticloadbalancing:RegisterTargets",
      "elasticloadbalancing:DeregisterTargets",
    ]
    Resource: !Ref InternalApiTargetGroup
  - Effect: "Allow"
    Action:
    [ "elasticloadbalancing:RegisterTargets",
      "elasticloadbalancing:DeregisterTargets",
    ]
    Resource: !Ref InternalServiceTargetGroup
  - Effect: "Allow"
    Action:
    [ "elasticloadbalancing:RegisterTargets",
      "elasticloadbalancing:DeregisterTargets",
    ]
    Resource: !Ref ExternalApiTargetGroup

RegisterNlbIpTargets:
  Type: "AWS::Lambda::Function"
  Properties:
    Handler: "index.handler"
    Role:
      Fn::GetAtt:
        - "RegisterTargetLambdaIamRole"
        - "Arn"
    Code:
      ZipFile: |
        import json
        import boto3
        import cfnresponse
        def handler(event, context):
          elb = boto3.client('elbv2')
          if event['RequestType'] == 'Delete':
            elb.deregister_targets(TargetGroupArn=event['ResourceProperties']['TargetArn'], Targets=[{'Id': event['ResourceProperties']['TargetIp']}] )
          elif event['RequestType'] == 'Create':
            elb.register_targets(TargetGroupArn=event['ResourceProperties']['TargetArn'], Targets=[{'Id': event['ResourceProperties']['TargetIp']}] )
            responseData = {}
            cfnresponse.send(event, context, cfnresponse.SUCCESS, responseData, event['ResourceProperties']['TargetArn']+event['ResourceProperties']['TargetIp'])
        responseData = {}
        cfnresponse.send(event, context, cfnresponse.SUCCESS, responseData, event['ResourceProperties']['TargetArn']+event['ResourceProperties']['TargetIp'])
    Runtime: "python3.7"
    Timeout: 120
RegisterSubnetTagsLambdaIamRole:
Type: AWS::IAM::Role
Properties:
  RoleName: !Join ["-", [!Ref InfrastructureName, "subnet-tags-lambda-role"]]
AssumeRolePolicyDocument:
  Version: "2012-10-17"
  Statement:
    - Effect: "Allow"
      Principal:
        Service:
          - "lambda.amazonaws.com"
      Action:
        - "sts:AssumeRole"
      Path: "/
  Policies:
    - PolicyName: !Join ["-", [!Ref InfrastructureName, "subnet-tagging-policy"]]
      PolicyDocument:
        Version: "2012-10-17"
        Statement:
          - Effect: "Allow"
            Action:
            - "ec2:DeleteTags"
            - "ec2:CreateTags"
            Resource: "arn:aws:ec2:*:*:subnet/*"
          - Effect: "Allow"
            Action:
            - "ec2:DescribeSubnets"
            - "ec2:DescribeTags"
            Resource: "*

RegisterSubnetTags:
Type: "AWS::Lambda::Function"
Properties:
  Handler: "index.handler"
  Role:
    Fn::GetAtt:
    - "RegisterSubnetTagsLambdaIamRole"
    - "Arn"
Code:
  ZipFile: |
    import json
    import boto3
    import cfnresponse
    def handler(event, context):
        ec2_client = boto3.client('ec2')
        if event['RequestType'] == 'Delete':
            for subnet_id in event['ResourceProperties']['Subnets']:
                ec2_client.delete_tags(Resources=[subnet_id], Tags=[{'Key': 'kubernetes.io/cluster/' + event['ResourceProperties']['InfrastructureName']})];
        elif event['RequestType'] == 'Create':
            for subnet_id in event['ResourceProperties']['Subnets']:
ec2_client.create_tags(Resources=[subnet_id], Tags=[{'Key': 'kubernetes.io/cluster/' + event['ResourceProperties']['InfrastructureName'], 'Value': 'shared'}]);
responseData = {}
cfnresponse.send(event, context, cfnresponse.SUCCESS, responseData, event['ResourceProperties']['InfrastructureName']+event['ResourceProperties']['Subnets'][0])
  Runtime: "python3.7"
  Timeout: 120

RegisterPublicSubnetTags:
  Type: Custom::SubnetRegister
  Properties:
    ServiceToken: !GetAtt RegisterSubnetTags.Arn
    InfrastructureName: !Ref InfrastructureName
    Subnets: !Ref PublicSubnets

RegisterPrivateSubnetTags:
  Type: Custom::SubnetRegister
  Properties:
    ServiceToken: !GetAtt RegisterSubnetTags.Arn
    InfrastructureName: !Ref InfrastructureName
    Subnets: !Ref PrivateSubnets

Outputs:
  PrivateHostedZoneId:
    Description: Hosted zone ID for the private DNS, which is required for private records.
    Value: !Ref IntDns
  ExternalApiLoadBalancerName:
    Description: Full name of the external API load balancer.
    Value: !GetAtt ExtApiElb.LoadBalancer FullName
  InternalApiLoadBalancerName:
    Description: Full name of the internal API load balancer.
    Value: !GetAtt IntApiElb.LoadBalancerFullName
  ApiServerDnsName:
    Description: Full hostname of the API server, which is required for the Ignition config files.
    Value: !Join [ ",", ["api-int", !Ref ClusterName, !Ref HostedZoneName]]
  RegisterNlbIpTargetsLambda:
    Description: Lambda ARN useful to help register or deregister IP targets for these load balancers.
    Value: !GetAtt RegisterNlbIpTargets.Arn
  ExternalApiTargetGroupArn:
    Description: ARN of the external API target group.
    Value: !Ref ExternalApiTargetGroup
  InternalApiTargetGroupArn:
    Description: ARN of the internal API target group.
    Value: !Ref InternalApiTargetGroup
  InternalServiceTargetGroupArn:
    Description: ARN of the internal service target group.
    Value: !Ref InternalServiceTargetGroup
IMPORTANT

If you are deploying your cluster to an AWS government or secret region, you must update the `InternalApiServerRecord` to use **CNAME** records. Records of type **ALIAS** are not supported for AWS government regions. For example:

```
Type: CNAME
TTL: 10
ResourceRecords:
- !GetAtt IntApiElb.DNSName
```

Additional resources

- See [Listing public hosted zones](#) in the AWS documentation for more information about listing public hosted zones.

4.12.10. Creating security group and roles in AWS

You must create security groups and roles in Amazon Web Services (AWS) for your OpenShift Container Platform cluster to use.

You can use the provided CloudFormation template and a custom parameter file to create a stack of AWS resources. The stack represents the security groups and roles that your OpenShift Container Platform cluster requires.

**NOTE**

If you do not use the provided CloudFormation template to create your AWS infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.
- You created and configured a VPC and associated subnets in AWS.

**Procedure**

1. Create a JSON file that contains the parameter values that the template requires:

   ```json
   [
   
   {
   "ParameterKey": "InfrastructureName", 1
   "ParameterValue": "mycluster-<random_string>" 2
   },
   
   {
   "ParameterKey": "VpcCidr", 3
   "ParameterValue": "10.0.0.0/16" 4
   
   ```
The name for your cluster infrastructure that is encoded in your Ignition config files for the cluster.

Specify the infrastructure name that you extracted from the Ignition config file metadata, which has the format `<cluster-name>-<random-string>`.

The CIDR block for the VPC.

Specify the CIDR block parameter that you used for the VPC that you defined in the form `x.x.x.x/16-24`.

The private subnets that you created for your VPC.

Specify the `PrivateSubnetIds` value from the output of the CloudFormation template for the VPC.

The VPC that you created for the cluster.

Specify the `VpcId` value from the output of the CloudFormation template for the VPC.

2. Copy the template from the CloudFormation template for security objects section of this topic and save it as a YAML file on your computer. This template describes the security groups and roles that your cluster requires.

3. Launch the CloudFormation template to create a stack of AWS resources that represent the security groups and roles:

   __IMPORTANT__

   You must enter the command on a single line.

   $ aws cloudformation create-stack --stack-name <name>  
   --template-body file://<template>.yaml  
   --parameters file://<parameters>.json  
   --capabilities CAPABILITY_NAMED_IAM

   **<name>** is the name for the CloudFormation stack, such as `cluster-sec`. You need the name of this stack if you remove the cluster.

   **<template>** is the relative path to and name of the CloudFormation template YAML file that you saved.
3. `<parameters>` is the relative path to and name of the CloudFormation parameters JSON file.

4. You must explicitly declare the `CAPABILITY_NAMED_IAM` capability because the provided template creates some `AWS::IAM::Role` and `AWS::IAM::InstanceProfile` resources.

Example output

```
arwn:aws:cloudformation:us-east-1:269333783861:stack/cluster-sec/03bd4210-2ed7-11eb-6d7a-13fc0b61e9db
```

4. Confirm that the template components exist:

```
$ aws cloudformation describe-stacks --stack-name <name>
```

After the `StackStatus` displays `CREATE_COMPLETE`, the output displays values for the following parameters. You must provide these parameter values to the other CloudFormation templates that you run to create your cluster:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>MasterSecurityGroupId</td>
<td>Master Security Group ID</td>
</tr>
<tr>
<td>WorkerSecurityGroupId</td>
<td>Worker Security Group ID</td>
</tr>
<tr>
<td>MasterInstanceProfile</td>
<td>Master IAM Instance Profile</td>
</tr>
<tr>
<td>WorkerInstanceProfile</td>
<td>Worker IAM Instance Profile</td>
</tr>
</tbody>
</table>

4.12.10.1. CloudFormation template for security objects

You can use the following CloudFormation template to deploy the security objects that you need for your OpenShift Container Platform cluster.

Example 4.51. CloudFormation template for security objects

```
AWSTemplateFormatVersion: 2010-09-09
Description: Template for OpenShift Cluster Security Elements (Security Groups & IAM)

Parameters:
InfrastructureName:
  AllowedPattern: ^([a-zA-Z][a-zA-Z0-9-]{0,26})$
  MaxLength: 27
  MinLength: 1
```
ConstraintDescription: Infrastructure name must be alphanumeric, start with a letter, and have a maximum of 27 characters.
Description: A short, unique cluster ID used to tag cloud resources and identify items owned or used by the cluster.
Type: String
VpcCidr:
  ConstraintDescription: CIDR block parameter must be in the form x.x.x.x/16-24.
Default: 10.0.0.0/16
Description: CIDR block for VPC.
Type: String
VpcId:
  Description: The VPC-scoped resources will belong to this VPC.
  Type: AWS::EC2::VPC::Id
PrivateSubnets:
  Description: The internal subnets.
  Type: List<AWS::EC2::Subnet::Id>

Metadata:
AWS::CloudFormation::Interface:
  ParameterGroups:
  - Label: default:
      "Cluster Information"
    Parameters:
      - InfrastructureName
  - Label: default:
      "Network Configuration"
    Parameters:
      - VpcId
      - VpcCidr
      - PrivateSubnets
  ParameterLabels:
    InfrastructureName:
      default: "Infrastructure Name"
    VpcId:
      default: "VPC ID"
    VpcCidr:
      default: "VPC CIDR"
    PrivateSubnets:
      default: "Private Subnets"

Resources:
MasterSecurityGroup:
  Type: AWS::EC2::SecurityGroup
  Properties:
    GroupDescription: Cluster Master Security Group
    SecurityGroupIngress:
      - IpProtocol: icmp
        FromPort: 0
        ToPort: 0
        CidrIp: !Ref VpcCidr
      - IpProtocol: tcp
        FromPort: 22
        ToPort: 22
        CidrIp: !Ref VpcCidr
- IpProtocol: tcp
  ToPort: 6443
  FromPort: 6443
  CidrIp: !Ref VpcCidr
- IpProtocol: tcp
  FromPort: 22623
  ToPort: 22623
  CidrIp: !Ref VpcCidr
  VpcId: !Ref VpcId

WorkerSecurityGroup:
  Type: AWS::EC2::SecurityGroup
  Properties:
    GroupDescription: Cluster Worker Security Group
    SecurityGroupIngress:
      - IpProtocol: icmp
        FromPort: 0
        ToPort: 0
        CidrIp: !Ref VpcCidr
      - IpProtocol: tcp
        FromPort: 22
        ToPort: 22
        CidrIp: !Ref VpcCidr
        VpcId: !Ref VpcId

MasterIngressEtcd:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: etcd
    FromPort: 2379
    ToPort: 2380
    IpProtocol: tcp

MasterIngressVxlan:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: Vxlan packets
    FromPort: 4789
    ToPort: 4789
    IpProtocol: udp

MasterIngressWorkerVxlan:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Vxlan packets
    FromPort: 4789
    ToPort: 4789
    IpProtocol: udp

MasterIngressGeneve:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: Geneve packets
  FromPort: 6081
  ToPort: 6081
  IpProtocol: udp

MasterIngressWorkerGeneve:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: Geneve packets
  FromPort: 6081
  ToPort: 6081
  IpProtocol: udp

MasterIngressIpsecIke:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: IPsec IKE packets
  FromPort: 500
  ToPort: 500
  IpProtocol: udp

MasterIngressIpsecNat:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: IPsec NAT-T packets
  FromPort: 4500
  ToPort: 4500
  IpProtocol: udp

MasterIngressIpsecEsp:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: IPsec ESP packets
  IpProtocol: 50

MasterIngressWorkerIpsecIke:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt MasterSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: IPsec IKE packets
  FromPort: 500
  ToPort: 500
  IpProtocol: udp
MasterIngressWorkerIpsecNat:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: IPsec NAT-T packets
    FromPort: 4500
    ToPort: 4500
    IpProtocol: udp

MasterIngressWorkerIpsecEsp:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: IPsec ESP packets
    IpProtocol: 50

MasterIngressInternal:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: Internal cluster communication
    FromPort: 9000
    ToPort: 9999
    IpProtocol: tcp

MasterIngressWorkerInternal:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Internal cluster communication
    FromPort: 9000
    ToPort: 9999
    IpProtocol: tcp

MasterIngressInternalUDP:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: Internal cluster communication
    FromPort: 9000
    ToPort: 9999
    IpProtocol: udp

MasterIngressWorkerInternalUDP:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Internal cluster communication
    FromPort: 9000
ToPort: 9999
IpProtocol: udp

MasterIngressKube:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: Kubernetes kubernetes, scheduler and controller manager
    FromPort: 10250
    ToPort: 10259
    IpProtocol: tcp

MasterIngressWorkerKube:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Kubernetes kubernetes, scheduler and controller manager
    FromPort: 10250
    ToPort: 10259
    IpProtocol: tcp

MasterIngressIngressServices:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: Kubernetes ingress services
    FromPort: 30000
    ToPort: 32767
    IpProtocol: tcp

MasterIngressWorkerIngressServices:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Kubernetes ingress services
    FromPort: 30000
    ToPort: 32767
    IpProtocol: tcp

MasterIngressIngressServicesUDP:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt MasterSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: Kubernetes ingress services
    FromPort: 30000
    ToPort: 32767
    IpProtocol: udp

MasterIngressWorkerIngressServicesUDP:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
GroupId: !GetAtt MasterSecurityGroup.GroupId
SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
Description: Kubernetes ingress services
FromPort: 30000
ToPort: 32767
IpProtocol: udp

WorkerIngressVxlan:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: Vxlan packets
  FromPort: 4789
  ToPort: 4789
  IpProtocol: udp

WorkerIngressMasterVxlan:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: Vxlan packets
  FromPort: 4789
  ToPort: 4789
  IpProtocol: udp

WorkerIngressGeneve:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: Geneve packets
  FromPort: 6081
  ToPort: 6081
  IpProtocol: udp

WorkerIngressMasterGeneve:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: Geneve packets
  FromPort: 6081
  ToPort: 6081
  IpProtocol: udp

WorkerIngressIpsecIke:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: IPsec IKE packets
  FromPort: 500
  ToPort: 500
  IpProtocol: udp
WorkerIngressIpsecNat:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: IPsec NAT-T packets
  FromPort: 4500
  ToPort: 4500
  IpProtocol: udp

WorkerIngressIpsecEsp:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: IPsec ESP packets
  IpProtocol: 50

WorkerIngressMasterIpsecIke:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: IPsec IKE packets
  FromPort: 500
  ToPort: 500
  IpProtocol: udp

WorkerIngressMasterIpsecNat:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: IPsec NAT-T packets
  FromPort: 4500
  ToPort: 4500
  IpProtocol: udp

WorkerIngressMasterIpsecEsp:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
  Description: IPsec ESP packets
  IpProtocol: 50

WorkerIngressInternal:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
  Description: Internal cluster communication
  FromPort: 9000
  ToPort: 9999
  IpProtocol: tcp
WorkerIngressMasterInternal:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: Internal cluster communication
    FromPort: 9000
    ToPort: 9999
    IpProtocol: tcp

WorkerIngressInternalUDP:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Internal cluster communication
    FromPort: 9000
    ToPort: 9999
    IpProtocol: udp

WorkerIngressMasterInternalUDP:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Internal cluster communication
    FromPort: 9000
    ToPort: 9999
    IpProtocol: udp

WorkerIngressKube:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
    Description: Kubernetes secure kubelet port
    FromPort: 10250
    ToPort: 10250
    IpProtocol: tcp

WorkerIngressWorkerKube:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
    Description: Internal Kubernetes communication
    FromPort: 10250
    ToPort: 10250
    IpProtocol: tcp

WorkerIngressIngressServices:
  Type: AWS::EC2::SecurityGroupIngress
  Properties:
    GroupId: !GetAtt WorkerSecurityGroup.GroupId
    SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
Description: Kubernetes ingress services
FromPort: 30000
ToPort: 32767
IpProtocol: tcp

WorkerIngressMasterIngressServices:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
Description: Kubernetes ingress services
FromPort: 30000
ToPort: 32767
IpProtocol: tcp

WorkerIngressIngressServicesUDP:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt WorkerSecurityGroup.GroupId
Description: Kubernetes ingress services
FromPort: 30000
ToPort: 32767
IpProtocol: udp

WorkerIngressMasterIngressServicesUDP:
Type: AWS::EC2::SecurityGroupIngress
Properties:
  GroupId: !GetAtt WorkerSecurityGroup.GroupId
  SourceSecurityGroupId: !GetAtt MasterSecurityGroup.GroupId
Description: Kubernetes ingress services
FromPort: 30000
ToPort: 32767
IpProtocol: udp

MasterIamRole:
Type: AWS::IAM::Role
Properties:
  AssumeRolePolicyDocument:
    Version: "2012-10-17"
    Statement:
      - Effect: "Allow"
        Principal:
          Service:
            - "ec2.amazonaws.com"
        Action:
          - "sts:AssumeRole"
    PolicyDocument:
      Version: "2012-10-17"
      Statement:
        - Effect: "Allow"
          Action:
            - "ec2:AttachVolume"
            - "ec2:AuthorizeSecurityGroupIngress"
Resource:
  * "ec2:CreateSecurityGroup"
  * "ec2:CreateTags"
  * "ec2:CreateVolume"
  * "ec2:DeleteSecurityGroup"
  * "ec2:DeleteVolume"
  * "ec2:Describe**
  * "ec2:DetachVolume"
  * "ec2:ModifyInstanceAttribute"
  * "ec2:ModifyVolume"
  * "ec2:RevokeSecurityGroupIngress"
  * "elasticloadbalancing:AddTags"
  * "elasticloadbalancing:AttachLoadBalancerToSubnets"
  * "elasticloadbalancing:ApplySecurityGroupsToLoadBalancer"
  * "elasticloadbalancing:CreateListener"
  * "elasticloadbalancing:CreateLoadBalancer"
  * "elasticloadbalancing:CreateLoadBalancerPolicy"
  * "elasticloadbalancing:CreateLoadBalancerListeners"
  * "elasticloadbalancing:CreateTargetGroup"
  * "elasticloadbalancing:ConfigureHealthCheck"
  * "elasticloadbalancing:DeleteListener"
  * "elasticloadbalancing:DeleteLoadBalancer"
  * "elasticloadbalancing:DeleteLoadBalancerListeners"
  * "elasticloadbalancing:DeleteTargetGroup"
  * "elasticloadbalancing:DeregisterInstancesFromLoadBalancer"
  * "elasticloadbalancing:DeregisterTargets"
  * "elasticloadbalancing:Describe**
  * "elasticloadbalancing:DetachLoadBalancerFromSubnets"
  * "elasticloadbalancing:ModifyListener"
  * "elasticloadbalancing:ModifyLoadBalancerAttributes"
  * "elasticloadbalancing:ModifyTargetGroup"
  * "elasticloadbalancing:ModifyTargetGroupAttributes"
  * "elasticloadbalancing:RegisterInstancesWithLoadBalancer"
  * "elasticloadbalancing:RegisterTargets"
  * "elasticloadbalancing:SetLoadBalancerPoliciesForBackendServer"
  * "elasticloadbalancing:SetLoadBalancerPoliciesOfListener"
  * "kms:DescribeKey"

MasterInstanceProfile:
  Type: "AWS::IAM::InstanceProfile"
  Properties:
    Roles:
    - Ref: "MasterIamRole"

WorkerIamRole:
  Type: AWS::IAM::Role
  Properties:
    AssumeRolePolicyDocument:
      Version: "2012-10-17"
      Statement:
      - Effect: "Allow"
        Principal:
        Service:
        - "ec2.amazonaws.com"
      Action:
      - "sts:AssumeRole"
4.12.11. Accessing RHCOS AMIs with stream metadata

In OpenShift Container Platform, stream metadata provides standardized metadata about RHCOS in the JSON format and injects the metadata into the cluster. Stream metadata is a stable format that supports multiple architectures and is intended to be self-documenting for maintaining automation.

You can use the `coreos print-stream-json` sub-command of `openshift-install` to access information about the boot images in the stream metadata format. This command provides a method for printing stream metadata in a scriptable, machine-readable format.

For user-provisioned installations, the `openshift-install` binary contains references to the version of RHCOS boot images that are tested for use with OpenShift Container Platform, such as the AWS AMI.

**Procedure**

To parse the stream metadata, use one of the following methods:

- From a Go program, use the official `stream-metadata-go` library at https://github.com/coreos/stream-metadata-go. You can also view example code in the library.
• From another programming language, such as Python or Ruby, use the JSON library of your preferred programming language.

• From a command-line utility that handles JSON data, such as jq:
  
  `$ openshift-install coreos print-stream-json | jq -r '.architectures.x86_64.images.aws.regions["us-west-1"].image'`

  **Example output**

  ami-0d3e625f84626bbda

  The output of this command is the AWS AMI ID for the **us-west-1** region. The AMI must belong to the same region as the cluster.

### 4.12.12. RHCOS AMIs for the AWS infrastructure

Red Hat provides Red Hat Enterprise Linux CoreOS (RHCOS) AMIs that are valid for the various AWS regions that you can manually specify for your OpenShift Container Platform nodes.

**NOTE**

By importing your own AMI, you can also install to regions that do not have a published RHCOS AMI.

**Table 4.32. RHCOS AMIs**

<table>
<thead>
<tr>
<th>AWS zone</th>
<th>AWS AMI</th>
</tr>
</thead>
<tbody>
<tr>
<td>af-south-1</td>
<td>ami-0ce5aa99b7d576c79</td>
</tr>
<tr>
<td>ap-east-1</td>
<td>ami-0f6debc614042ce76</td>
</tr>
<tr>
<td>ap-northeast-1</td>
<td>ami-0423a1bf292f34dc3</td>
</tr>
<tr>
<td>ap-northeast-2</td>
<td>ami-0889161041cb9d77f</td>
</tr>
<tr>
<td>ap-northeast-3</td>
<td>ami-00564b0d6cbb676b1</td>
</tr>
<tr>
<td>ap-south-1</td>
<td>ami-0650f4166d12cceedad</td>
</tr>
<tr>
<td>ap-southeast-1</td>
<td>ami-0b09ad848356811c7</td>
</tr>
<tr>
<td>ap-southeast-2</td>
<td>ami-013484d0474ab5860</td>
</tr>
<tr>
<td>ca-central-1</td>
<td>ami-03291c3e2b7432b9</td>
</tr>
<tr>
<td>eu-central-1</td>
<td>ami-0510f6f15c25b29d4</td>
</tr>
<tr>
<td>AWS zone</td>
<td>AWS AMI</td>
</tr>
<tr>
<td>--------------</td>
<td>---------------------------------</td>
</tr>
<tr>
<td>eu-north-1</td>
<td>ami-03a3119ba25eb55b1</td>
</tr>
<tr>
<td>eu-south-1</td>
<td>ami-04f719435625c1313</td>
</tr>
<tr>
<td>eu-west-1</td>
<td>ami-08e20744bd1c89c8e</td>
</tr>
<tr>
<td>eu-west-2</td>
<td>ami-0c190f5d05b071c7a</td>
</tr>
<tr>
<td>eu-west-3</td>
<td>ami-0eb0bf894df1d416</td>
</tr>
<tr>
<td>me-south-1</td>
<td>ami-073928aa740f738bd</td>
</tr>
<tr>
<td>sa-east-1</td>
<td>ami-01242f1bac18cc0fd</td>
</tr>
<tr>
<td>us-east-1</td>
<td>ami-05ed2cc6e70392ff9</td>
</tr>
<tr>
<td>us-east-2</td>
<td>ami-00b3a5054da356288</td>
</tr>
<tr>
<td>us-west-1</td>
<td>ami-021f626622b5238f3</td>
</tr>
<tr>
<td>us-west-2</td>
<td>ami-0c9fd8b47bfd717e8</td>
</tr>
</tbody>
</table>

### 4.12.13. Creating the bootstrap node in AWS

You must create the bootstrap node in Amazon Web Services (AWS) to use during OpenShift Container Platform cluster initialization.

You can use the provided CloudFormation template and a custom parameter file to create a stack of AWS resources. The stack represents the bootstrap node that your OpenShift Container Platform installation requires.

#### NOTE

If you do not use the provided CloudFormation template to create your bootstrap node, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

#### Prerequisites

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.
- You created and configured a VPC and associated subnets in AWS.
- You created and configured DNS, load balancers, and listeners in AWS.
- You created the security groups and roles required for your cluster in AWS.

**Procedure**

1. Provide a location to serve the `bootstrap.ign` Ignition config file to your cluster. This file is located in your installation directory. One way to do this is to create an S3 bucket in your cluster’s region and upload the Ignition config file to it.

**IMPORTANT**

The provided CloudFormation Template assumes that the Ignition config files for your cluster are served from an S3 bucket. If you choose to serve the files from another location, you must modify the templates.

**IMPORTANT**

If you are deploying to a region that has endpoints that differ from the AWS SDK, or you are providing your own custom endpoints, you must use a presigned URL for your S3 bucket instead of the `s3://` schema.

**NOTE**

The bootstrap Ignition config file does contain secrets, like X.509 keys. The following steps provide basic security for the S3 bucket. To provide additional security, you can enable an S3 bucket policy to allow only certain users, such as the OpenShift IAM user, to access objects that the bucket contains. You can avoid S3 entirely and serve your bootstrap Ignition config file from any address that the bootstrap machine can reach.

a. Create the bucket:

```bash
$ aws s3 mb s3://<cluster-name>-infra
```

1. `<cluster-name>-infra` is the bucket name. When creating the `install-config.yaml` file, replace `<cluster-name>` with the name specified for the cluster.

b. Upload the `bootstrap.ign` Ignition config file to the bucket:

```bash
$ aws s3 cp <installation_directory>/bootstrap.ign s3://<cluster-name>-infra/bootstrap.ign
```

1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

c. Verify that the file uploaded:

```bash
$ aws s3 ls s3://<cluster-name>-infra/
```

Example output
2. Create a JSON file that contains the parameter values that the template requires:

```json
[
  {
    "ParameterKey": "InfrastructureName", 1
    "ParameterValue": "mycluster-<random_string>" 2
  },
  {
    "ParameterKey": "RhcosAmi", 3
    "ParameterValue": "ami-<random_string>" 4
  },
  {
    "ParameterKey": "AllowedBootstrapSshCidr", 5
    "ParameterValue": "0.0.0.0/0" 6
  },
  {
    "ParameterKey": "PublicSubnet", 7
    "ParameterValue": "subnet-<random_string>" 8
  },
  {
    "ParameterKey": "MasterSecurityGroupId", 9
    "ParameterValue": "sg-<random_string>" 10
  },
  {
    "ParameterKey": "VpcId", 11
    "ParameterValue": "vpc-<random_string>" 12
  },
  {
    "ParameterKey": "BootstrapIgnitionLocation", 13
    "ParameterValue": "s3://<bucket_name>/bootstrap.ign" 14
  },
  {
    "ParameterKey": "AutoRegisterELB", 15
    "ParameterValue": "yes" 16
  },
  {
    "ParameterKey": "RegisterNlbIpTargetsLambdaArn", 17
    "ParameterValue": "arn:aws:lambda:<region>:<account_number>:function:<dns_stack_name>-RegisterNlbIpTargets-<random_string>" 18
  },
  {
    "ParameterKey": "ExternalApiTargetGroupArn", 19
    "ParameterValue": "arn:aws:elasticloadbalancing:<region>:<account_number>:targetgroup/<dns_stack_name>-Exter-<random_string>" 20
  },
  {
    "ParameterKey": "InternalApiTargetGroupArn", 21
    "ParameterValue": "arn:aws:elasticloadbalancing:<region>:<account_number>:targetgroup/<dns_stack_name>-Inter-<random_string>" 22
  }]
```
1. The name for your cluster infrastructure that is encoded in your Ignition config files for the cluster.

2. Specify the infrastructure name that you extracted from the Ignition config file metadata, which has the format `<cluster-name>-<random-string>`.

3. Current Red Hat Enterprise Linux CoreOS (RHCOS) AMI to use for the bootstrap node.

4. Specify a valid `AWS::EC2::Image::Id` value.

5. CIDR block to allow SSH access to the bootstrap node.

6. Specify a CIDR block in the format `x.x.x.x/16-24`.

7. The public subnet that is associated with your VPC to launch the bootstrap node into.

8. Specify the `PublicSubnetIds` value from the output of the CloudFormation template for the VPC.

9. The master security group ID (for registering temporary rules)

10. Specify the `MasterSecurityGroupId` value from the output of the CloudFormation template for the security group and roles.

11. The VPC created resources will belong to.

12. Specify the `VpcId` value from the output of the CloudFormation template for the VPC.

13. Location to fetch bootstrap Ignition config file from.

14. Specify the S3 bucket and file name in the form `s3://<bucket_name>/bootstrap.ign`.

15. Whether or not to register a network load balancer (NLB).

16. Specify `yes` or `no`. If you specify `yes`, you must provide a Lambda Amazon Resource Name (ARN) value.

17. The ARN for NLB IP target registration lambda group.

18. Specify the `RegisterNlbIpTargetsLambda` value from the output of the CloudFormation template for DNS and load balancing. Use `arn:aws-us-gov` if deploying the cluster to an AWS GovCloud region.

19. The ARN for external API load balancer target group.

20. Specify the `ExternalApiTargetGroupArn` value from the output of the CloudFormation template for DNS and load balancing. Use `arn:aws-us-gov` if deploying the cluster to an AWS GovCloud region.

21. The ARN for internal API load balancer target group.

```json
{
    "ParameterKey": "InternalServiceTargetGroupArn",
    "ParameterValue": "arn:aws:elasticloadbalancing:<region>:
    <account_number>:targetgroup/<dns_stack_name>-Inter-<random_string>",
}
```
Specify the `InternalApiTargetGroupArn` value from the output of the CloudFormation template for DNS and load balancing. Use `arn:aws-us-gov` if deploying the cluster to an AWS GovCloud region.

The ARN for internal service load balancer target group.

Specify the `InternalServiceTargetGroupArn` value from the output of the CloudFormation template for DNS and load balancing. Use `arn:aws-us-gov` if deploying the cluster to an AWS GovCloud region.

3. Copy the template from the CloudFormation template for the bootstrap machine section of this topic and save it as a YAML file on your computer. This template describes the bootstrap machine that your cluster requires.

4. Launch the CloudFormation template to create a stack of AWS resources that represent the bootstrap node:

   **IMPORTANT**
   You must enter the command on a single line.

   ```bash
   $ aws cloudformation create-stack --stack-name <name> 1
   --template-body file://<template>.yaml 2
   --parameters file://<parameters>.json 3
   --capabilities CAPABILITY_NAMED_IAM 4
   ```

   1. `<name>` is the name for the CloudFormation stack, such as `cluster-bootstrap`. You need the name of this stack if you remove the cluster.

   2. `<template>` is the relative path to and name of the CloudFormation template YAML file that you saved.

   3. `<parameters>` is the relative path to and name of the CloudFormation parameters JSON file.

   4. You must explicitly declare the `CAPABILITY_NAMED_IAM` capability because the provided template creates some `AWS::IAM::Role` and `AWS::IAM::InstanceProfile` resources.

   **Example output**

   ```bash
   arn:aws:cloudformation:us-east-1:269333783861:stack/cluster-bootstrap/12944486-2add-11eb-9dee-12dace8e3a83
   ```

5. Confirm that the template components exist:

   ```bash
   $ aws cloudformation describe-stacks --stack-name <name>
   ```

   After the `StackStatus` displays `CREATE_COMPLETE`, the output displays values for the following parameters. You must provide these parameter values to the other CloudFormation templates that you run to create your cluster:
### 4.12.13.1. CloudFormation template for the bootstrap machine

You can use the following CloudFormation template to deploy the bootstrap machine that you need for your OpenShift Container Platform cluster.

**Example 4.52. CloudFormation template for the bootstrap machine**

```yaml
AWSTemplateFormatVersion: 2010-09-09
Description: Template for OpenShift Cluster Bootstrap (EC2 Instance, Security Groups and IAM)

Parameters:
  InfrastructureName:
    AllowedPattern: ^([a-zA-Z]\[a-zA-Z0-9-]\\(0,26))$
    MaxLength: 27
    MinLength: 1
    ConstraintDescription: Infrastructure name must be alphanumeric, start with a letter, and have a maximum of 27 characters.
    Description: A short, unique cluster ID used to tag cloud resources and identify items owned or used by the cluster.
    Type: String
  RhcosAmi:
    Description: Current Red Hat Enterprise Linux CoreOS AMI to use for bootstrap.
    Type: AWS::EC2::Image::Id
  AllowedBootstrapSshCidr:
    AllowedPattern: ^\([0-9]\[1-9]\[0-9]\\(0-9]\\(0-9](2[0-4]|[0-9]25[0-5])\\(0-32\\(0-9]?\\(2[0-4]\[0-9]\\(2[0-4][0-9][3-2])$\)
    ConstraintDescription: CIDR block parameter must be in the form x.x.x.x/0-32.
    Default: 0.0.0.0/0
    Description: CIDR block to allow SSH access to the bootstrap node.
    Type: String
  PublicSubnet:
    Description: The public subnet to launch the bootstrap node into.
    Type: AWS::EC2::Subnet::Id
  MasterSecurityGroupId:
    Description: The master security group ID for registering temporary rules.
    Type: AWS::EC2::SecurityGroup::Id
  VpcId:
    Description: The VPC-scoped resources will belong to this VPC.
    Type: AWS::EC2::VPC::Id
  BootstrapIgnitionLocation:
    Default: s3://my-s3-bucket/bootstrap.ign
    Description: Ignition config file location.
    Type: String
```
AutoRegisterELB:
  Default: "yes"
  AllowedValues:
  - "yes"
  - "no"
  Description: Do you want to invoke NLB registration, which requires a Lambda ARN parameter?
  Type: String

RegisterNlbIpTargetsLambdaArn:
  Description: ARN for NLB IP target registration lambda.
  Type: String

ExternalApiTargetGroupArn:
  Description: ARN for external API load balancer target group.
  Type: String

InternalApiTargetGroupArn:
  Description: ARN for internal API load balancer target group.
  Type: String

InternalServiceTargetGroupArn:
  Description: ARN for internal service load balancer target group.
  Type: String

Metadata:
AWS::CloudFormation::Interface:
  ParameterGroups:
  - Label: "Cluster Information"
    Parameters:
      - InfrastructureName
  - Label: "Host Information"
    Parameters:
      - RhcosAmi
      - BootstrapIgnitionLocation
      - MasterSecurityGroupId
  - Label: "Network Configuration"
    Parameters:
      - VpcId
      - AllowedBootstrapSshCidr
      - PublicSubnet
  - Label: "Load Balancer Automation"
    Parameters:
      - AutoRegisterELB
      - RegisterNlbIpTargetsLambdaArn
      - ExternalApiTargetGroupArn
      - InternalApiTargetGroupArn
      - InternalServiceTargetGroupArn

ParameterLabels:
InfrastructureName:
  default: "Infrastructure Name"
VpcId:
  default: "VPC ID"
AllowedBootstrapSshCidr:
  default: "Allowed SSH Source"
PublicSubnet:
  default: "Public Subnet"
RhcosAmi:
  default: "Red Hat Enterprise Linux CoreOS AMI ID"

BootstrapIgnitionLocation:
  default: "Bootstrap Ignition Source"

MasterSecurityGroupId:
  default: "Master Security Group ID"

AutoRegisterELB:
  default: "Use Provided ELB Automation"

Conditions:
  DoRegistration: !Equals ["yes", !Ref AutoRegisterELB]

Resources:
  BootstrapIamRole:
    Type: AWS::IAM::Role
    Properties:
      AssumeRolePolicyDocument:
        Version: "2012-10-17"
        Statement:
          - Effect: "Allow"
            Principal:
              Service:
                - "ec2.amazonaws.com"
            Action:
              - "sts:AssumeRole"
            Path: "/"
        Policies:
          - PolicyName: !Join ["-", [!Ref InfrastructureName, "bootstrap", "policy"]]
            PolicyDocument:
              Version: "2012-10-17"
              Statement:
                - Effect: "Allow"
                  Action: "ec2:Describe*"
                  Resource: "*"
                - Effect: "Allow"
                  Action: "ec2:AttachVolume"
                  Resource: "*"
                - Effect: "Allow"
                  Action: "ec2:DetachVolume"
                  Resource: "*"
                - Effect: "Allow"
                  Action: "s3:GetObject"
                  Resource: "*"

  BootstrapInstanceProfile:
    Type: "AWS::IAM::InstanceProfile"
    Properties:
      Path: "/"
      Roles:
        - Ref: "BootstrapIamRole"

  BootstrapSecurityGroup:
    Type: AWS::EC2::SecurityGroup
    Properties:
      GroupDescription: Cluster Bootstrap Security Group
      SecurityGroupIngress:
- IpProtocol: tcp
  FromPort: 22
  ToPort: 22
  CidrIp: !Ref AllowedBootstrapSshCidr
- IpProtocol: tcp
  FromPort: 19531
  ToPort: 19531
  CidrIp: 0.0.0.0/0

BootstrapInstance:
  Type: AWS::EC2::Instance
  Properties:
    ImageId: !Ref RhcosAmi
    IamInstanceProfile: !Ref BootstrapInstanceProfile
    InstanceType: "i3.large"
    NetworkInterfaces:
      - AssociatePublicIpAddress: "true"
        DeviceIndex: "0"
        GroupSet:
          - !Ref "BootstrapSecurityGroup"
          - !Ref "MasterSecurityGroupId"
        SubnetId: !Ref "PublicSubnet"
    UserData:
      Fn::Base64: !Sub
        - '{"ignition":{"config":{"replace":{"source":"${S3Loc}"}}},"version":"3.1.0"}''
        - { S3Loc: !Ref BootstrapIgnitionLocation }

RegisterBootstrapApiTarget:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref ExternalApiTargetGroupArn
    TargetIp: !GetAtt BootstrapInstance.PrivateIp

RegisterBootstrapInternalApiTarget:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref InternalApiTargetGroupArn
    TargetIp: !GetAtt BootstrapInstance.PrivateIp

RegisterBootstrapInternalServiceTarget:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref InternalServiceTargetGroupArn
    TargetIp: !GetAtt BootstrapInstance.PrivateIp

Outputs:
  BootstrapInstanceId:

You must create the control plane machines in Amazon Web Services (AWS) that your cluster will use.

You can use the provided CloudFormation template and a custom parameter file to create a stack of AWS resources that represent the control plane nodes.

**IMPORTANT**

The CloudFormation template creates a stack that represents three control plane nodes.

**NOTE**

If you do not use the provided CloudFormation template to create your control plane nodes, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.
- You created and configured a VPC and associated subnets in AWS.
- You created and configured DNS, load balancers, and listeners in AWS.
- You created the security groups and roles required for your cluster in AWS.
- You created the bootstrap machine.

**Procedure**

1. Create a JSON file that contains the parameter values that the template requires:

```json
Description: Bootstrap Instance ID.
Value: !Ref BootstrapInstance

BootstrapPublicIp:
Description: The bootstrap node public IP address.
Value: !GetAtt BootstrapInstance.PublicIp

BootstrapPrivatelp:
Description: The bootstrap node private IP address.
Value: !GetAtt BootstrapInstance.Privatelp
```

**Additional resources**

- See [RHCOS AMIs for the AWS infrastructure](#) for details about the Red Hat Enterprise Linux CoreOS (RHCOS) AMIs for the AWS zones.
[{
  "ParameterKey": "InfrastructureName",  
  "ParameterValue": "mycluster-<random_string>"
],
{
  "ParameterKey": "RhcosAmi",  
  "ParameterValue": "ami-<random_string>"
},
{
  "ParameterKey": "AutoRegisterDNS",  
  "ParameterValue": "yes"
},
{
  "ParameterKey": "PrivateHostedZoneId",  
  "ParameterValue": "<random_string>"
},
{
  "ParameterKey": "PrivateHostedZoneName",  
  "ParameterValue": "mycluster.example.com"
},
{
  "ParameterKey": "Master0Subnet",  
  "ParameterValue": "subnet-<random_string>"
},
{
  "ParameterKey": "Master1Subnet",  
  "ParameterValue": "subnet-<random_string>"
},
{
  "ParameterKey": "Master2Subnet",  
  "ParameterValue": "subnet-<random_string>"
},
{
  "ParameterKey": "MasterSecurityGroupId",  
  "ParameterValue": "sg-<random_string>"
},
{
  "ParameterKey": "IgnitionLocation",  
  "ParameterValue": "https://api-int.<cluster_name>.<domain_name>:22623/config/master"
},
{
  "ParameterKey": "CertificateAuthorities",  
  "ParameterValue": "data:text/plain;charset=utf-8;base64,ABC...xYz=="
},
{
  "ParameterKey": "MasterInstanceProfileName",  
  "ParameterValue": "<roles_stack>-MasterInstanceProfile-<random_string>"
},
{
  "ParameterKey": "MasterInstanceType",  
  "ParameterValue": "<random_string>"}
The name for your cluster infrastructure that is encoded in your Ignition config files for the cluster.

Specify the infrastructure name that you extracted from the Ignition config file metadata, which has the format `<cluster-name>-<random-string>`.

Current Red Hat Enterprise Linux CoreOS (RHCOS) AMI to use for the control plane machines.

Specify an `AWS::EC2::Image::Id` value.

Whether or not to perform DNS etcd registration.

Specify `yes` or `no`. If you specify `yes`, you must provide hosted zone information.

The Route 53 private zone ID to register the etcd targets with.

Specify the `PrivateHostedZoneId` value from the output of the CloudFormation template for DNS and load balancing.

The Route 53 zone to register the targets with.

Specify `<cluster_name>.<domain_name>` where `<domain_name>` is the Route 53 base domain that you used when you generated `install-config.yaml` file for the cluster. Do not include the trailing period (.) that is displayed in the AWS console.

A subnet, preferably private, to launch the control plane machines on.
Specify a subnet from the `PrivateSubnets` value from the output of the CloudFormation template for DNS and load balancing.

The master security group ID to associate with control plane nodes (also known as the master nodes).

Specify the `MasterSecurityGroupId` value from the output of the CloudFormation template for the security group and roles.

The location to fetch control plane Ignition config file from.

Specify the generated Ignition config file location, `https://api-int.<cluster_name>.<domain_name>:22623/config/master`.

The base64 encoded certificate authority string to use.

Specify the value from the `master.ign` file that is in the installation directory. This value is the long string with the format `data:text/plain;charset=utf-8;base64,ABC…xYz==`.

The IAM profile to associate with control plane nodes.

Specify the `MasterInstanceProfile` parameter value from the output of the CloudFormation template for the security group and roles.

The type of AWS instance to use for the control plane machines.

Allowed values:

- m4.xlarge
- m4.2xlarge
- m4.4xlarge
- m4.10xlarge
- m4.16xlarge
- m5.xlarge
- m5.2xlarge
- m5.4xlarge
- m5.8xlarge
- m5.12xlarge
- m5.16xlarge
- m5a.xlarge
- m5a.2xlarge
- m5a.4xlarge
- m5a.8xlarge
- m5a.10xlarge
- m5a.16xlarge
- c4.2xlarge
- c4.4xlarge
- c4.8xlarge
- c5.2xlarge
- c5.4xlarge
- c5.9xlarge
- c5.12xlarge
- c5.18xlarge
- c5.24xlarge
- c5a.2xlarge
- c5a.4xlarge
- c5a.8xlarge
- c5a.12xlarge
- c5a.16xlarge
- c5a.24xlarge
- r4.xlarge
- r4.2xlarge
- r4.4xlarge
- r4.8xlarge
- r4.16xlarge
- r5.xlarge
- r5.2xlarge
- r5.4xlarge
- r5.8xlarge
- r5.12xlarge
- r5.16xlarge
- r5.24xlarge
Whether or not to register a network load balancer (NLB).

Specify yes or no. If you specify yes, you must provide a Lambda Amazon Resource Name (ARN) value.

The ARN for NLB IP target registration lambda group.

Specify the RegisterNlbIpTargetsLambda value from the output of the CloudFormation template for DNS and load balancing. Use arn:aws-us-gov if deploying the cluster to an AWS GovCloud region.

The ARN for external API load balancer target group.

Specify the ExternalApiTargetGroupArn value from the output of the CloudFormation template for DNS and load balancing. Use arn:aws-us-gov if deploying the cluster to an AWS GovCloud region.

The ARN for internal API load balancer target group.

Specify the InternalApiTargetGroupArn value from the output of the CloudFormation template for DNS and load balancing. Use arn:aws-us-gov if deploying the cluster to an AWS GovCloud region.

The ARN for internal service load balancer target group.

Specify the InternalServiceTargetGroupArn value from the output of the CloudFormation template for DNS and load balancing. Use arn:aws-us-gov if deploying the cluster to an AWS GovCloud region.

2. Copy the template from the CloudFormation template for control plane machines section of this topic and save it as a YAML file on your computer. This template describes the control plane machines that your cluster requires.

3. If you specified an m5 instance type as the value for MasterInstanceType, add that instance type to the MasterInstanceType.AllowedValues parameter in the CloudFormation template.

4. Launch the CloudFormation template to create a stack of AWS resources that represent the control plane nodes:

   IMPORTANT
   You must enter the command on a single line.
<name> is the name for the CloudFormation stack, such as `cluster-control-plane`. You need the name of this stack if you remove the cluster.

<template> is the relative path to and name of the CloudFormation template YAML file that you saved.

<parameters> is the relative path to and name of the CloudFormation parameters JSON file.

**Example output**

```
arn:aws:cloudformation:us-east-1:269333783861:stack/cluster-control-plane/21c7e2b0-2ee2-11eb-c6f6-0aa34627df4b
```

**NOTE**

The CloudFormation template creates a stack that represents three control plane nodes.

5. Confirm that the template components exist:

```
$ aws cloudformation describe-stacks --stack-name <name>
```


You can use the following CloudFormation template to deploy the control plane machines that you need for your OpenShift Container Platform cluster.

#### Example 4.53. CloudFormation template for control plane machines

```
AWSTemplateFormatVersion: 2010-09-09
Description: Template for OpenShift Cluster Node Launch (EC2 master instances)

Parameters:
InfrastructureName:
  AllowedPattern: ^([a-zA-Z][a-zA-Z0-9-]{0,26})$
  MaxLength: 27
  MinLength: 1
  ConstraintDescription: Infrastructure name must be alphanumeric, start with a letter, and have a maximum of 27 characters.
  Description: A short, unique cluster ID used to tag nodes for the kubelet cloud provider.
  Type: String
RhcosAmi:
  Description: Current Red Hat Enterprise Linux CoreOS AMI to use for bootstrap.
  Type: AWS::EC2::Image::Id
AutoRegisterDNS:
  Default: "yes"
  AllowedValues:
```
- "yes"
- "no"

Description: Do you want to invoke DNS etcd registration, which requires Hosted Zone information?
Type: String

PrivateHostedZoneId:
Description: The Route53 private zone ID to register the etcd targets with, such as Z21IXYZABCZ2A4.
Type: String

PrivateHostedZoneName:
Description: The Route53 zone to register the targets with, such as cluster.example.com. Omit the trailing period.
Type: String

Master0Subnet:
Description: The subnets, recommend private, to launch the master nodes into.
Type: AWS::EC2::Subnet::Id

Master1Subnet:
Description: The subnets, recommend private, to launch the master nodes into.
Type: AWS::EC2::Subnet::Id

Master2Subnet:
Description: The subnets, recommend private, to launch the master nodes into.
Type: AWS::EC2::Subnet::Id

MasterSecurityGroupId:
Description: The master security group ID to associate with master nodes.
Type: AWS::EC2::SecurityGroup::Id

IgnitionLocation:
Default: https://api-int.$CLUSTER_NAME.$DOMAIN:22623/config/master
Description: Ignition config file location.
Type: String

CertificateAuthorities:
Default: data:text/plain;charset=utf-8;base64,ABC...xYz==
Description: Base64 encoded certificate authority string to use.
Type: String

MasterInstanceProfileName:
Description: IAM profile to associate with master nodes.
Type: String

MasterInstanceType:
Default: m5.xlarge
Type: String
AllowedValues:
- "m4.xlarge"
- "m4.2xlarge"
- "m4.4xlarge"
- "m4.10xlarge"
- "m4.16xlarge"
- "m5.xlarge"
- "m5.2xlarge"
- "m5.4xlarge"
- "m5.8xlarge"
- "m5.12xlarge"
- "m5.16xlarge"
- "m5a.xlarge"
- "m5a.2xlarge"
- "m5a.4xlarge"
- "m5a.8xlarge"
- "m5a.10xlarge"
- "m5a.16xlarge"
- "c4.2xlarge"
- "c4.4xlarge"
- "c4.8xlarge"
- "c5.2xlarge"
- "c5.4xlarge"
- "c5.9xlarge"
- "c5.12xlarge"
- "c5.18xlarge"
- "c5.24xlarge"
- "c5a.2xlarge"
- "c5a.4xlarge"
- "c5a.8xlarge"
- "c5a.12xlarge"
- "c5a.16xlarge"
- "c5a.24xlarge"
- "r4.xlarge"
- "r4.2xlarge"
- "r4.4xlarge"
- "r4.8xlarge"
- "r4.16xlarge"
- "r5.xlarge"
- "r5.2xlarge"
- "r5.4xlarge"
- "r5.8xlarge"
- "r5.12xlarge"
- "r5.16xlarge"
- "r5.24xlarge"
- "r5a.xlarge"
- "r5a.2xlarge"
- "r5a.4xlarge"
- "r5a.8xlarge"
- "r5a.12xlarge"
- "r5a.16xlarge"
- "r5a.24xlarge"

AutoRegisterELB:
Default: "yes"
AllowedValues:
- "yes"
- "no"
Description: Do you want to invoke NLB registration, which requires a Lambda ARN parameter?
Type: String
RegisterNlbIpTargetsLambdaArn:
Description: ARN for NLB IP target registration lambda. Supply the value from the cluster infrastructure or select "no" for AutoRegisterELB.
Type: String
ExternalApiTargetGroupArn:
Description: ARN for external API load balancer target group. Supply the value from the cluster infrastructure or select "no" for AutoRegisterELB.
Type: String
InternalApiTargetGroupArn:
Description: ARN for internal API load balancer target group. Supply the value from the cluster infrastructure or select "no" for AutoRegisterELB.
Type: String
InternalServiceTargetGroupArn:
Description: ARN for internal service load balancer target group. Supply the value from the cluster infrastructure or select “no” for AutoRegisterELB.

Type: String

Metadata:
AWS::CloudFormation::Interface:
ParameterGroups:
- Label: default: "Cluster Information"
  Parameters:
  - InfrastructureName
- Label: default: "Host Information"
  Parameters:
  - MasterInstanceType
  - RhcosAmi
  - IgnitionLocation
  - CertificateAuthorities
  - MasterSecurityGroupId
  - MasterInstanceProfileName
- Label: default: "Network Configuration"
  Parameters:
  - VpcId
  - AllowedBootstrapSshCidr
  - Master0Subnet
  - Master1Subnet
  - Master2Subnet
- Label: default: "DNS"
  Parameters:
  - AutoRegisterDNS
  - PrivateHostedZoneName
  - PrivateHostedZoneId
- Label: default: "Load Balancer Automation"
  Parameters:
  - AutoRegisterELB
  - RegisterNlbIpTargetsLambdaArn
  - ExternalApiTargetGroupArn
  - InternalApiTargetGroupArn
  - InternalServiceTargetGroupArn

ParameterLabels:
InfrastructureName: default: "Infrastructure Name"
VpcId: default: "VPC ID"
Master0Subnet: default: "Master-0 Subnet"
Master1Subnet: default: "Master-1 Subnet"
Master2Subnet: default: "Master-2 Subnet"
MasterInstanceType: default: "Master Instance Type"
MasterInstanceProfileName:
default: "Master Instance Profile Name"
RhcosAmi:
  default: "Red Hat Enterprise Linux CoreOS AMI ID"
BootstrapIgnitionLocation:
  default: "Master Ignition Source"
CertificateAuthorities:
  default: "Ignition CA String"
MasterSecurityGroupId:
  default: "Master Security Group ID"
AutoRegisterDNS:
  default: "Use Provided DNS Automation"
AutoRegisterELB:
  default: "Use Provided ELB Automation"
PrivateHostedZoneName:
  default: "Private Hosted Zone Name"
PrivateHostedZoneId:
  default: "Private Hosted Zone ID"

Conditions:
DoRegistration: !Equals ["yes", !Ref AutoRegisterELB]
DoDns: !Equals ["yes", !Ref AutoRegisterDNS]

Resources:
Master0:
  Type: AWS::EC2::Instance
  Properties:
    ImageId: !Ref RhcosAmi
    BlockDeviceMappings:
      - DeviceName: /dev/xvda
        Ebs:
          VolumeSize: "120"
          VolumeType: "gp2"
    IamInstanceProfile: !Ref MasterInstanceProfileName
    InstanceType: !Ref MasterInstanceType
    NetworkInterfaces:
      - AssociatePublicIpAddress: "false"
        DeviceIndex: "0"
        GroupSet:
          - !Ref "MasterSecurityGroupId"
        SubnetId: !Ref "Master0Subnet"
    UserData:
      Fn::Base64: !Sub
        - '{"ignition":{"config":{"merge":[{"source":"${SOURCE}"}]},"security":{"tls":{"certificateAuthorities":[{"source":"${CA_BUNDLE}"}]},"version":"3.1.0"}}'
        - 
          SOURCE: !Ref IgnitionLocation,
          CA_BUNDLE: !Ref CertificateAuthorities,
    Tags:
      - Key: !Join ["", ["kubernetes.io/cluster/", !Ref InfrastructureName]]
        Value: "shared"

RegisterMaster0:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
TargetArn: !Ref ExternalApiTargetGroupArn
TargetIp: !GetAtt Master0.PrivateIp

RegisterMaster0InternalApiTarget:
Condition: DoRegistration
Type: Custom::NLBRegister
Properties:
  ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
  TargetArn: !Ref InternalApiTargetGroupArn
  TargetIp: !GetAtt Master0.PrivateIp

RegisterMaster0InternalServiceTarget:
Condition: DoRegistration
Type: Custom::NLBRegister
Properties:
  ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
  TargetArn: !Ref InternalServiceTargetGroupArn
  TargetIp: !GetAtt Master0.PrivateIp

Master1:
Type: AWS::EC2::Instance
Properties:
  ImageId: !Ref RhcosAmi
  BlockDeviceMappings:
    - DeviceName: /dev/xvda
      Ebs:
        VolumeSize: "120"
        VolumeType: "gp2"
  IamInstanceProfile: !Ref MasterInstanceProfileName
  InstanceType: !Ref MasterInstanceType
  NetworkInterfaces:
    - AssociatePublicIpAddress: "false"
      DeviceIndex: "0"
      GroupSet:
        - !Ref "MasterSecurityGroupId"
      SubnetId: !Ref "Master1Subnet"
  UserData:
    Fn::Base64: !Sub
      - !["ignition":{"config":{"merge":{"source":"${SOURCE}"}},"security":{"tls":"certificate Authorities":{"source":"${CA_BUNDLE}"},"version":"3.1.0"}}]
    - {
        SOURCE: !Ref IgnitionLocation,
        CA_BUNDLE: !Ref CertificateAuthorities,
    }
  Tags:
    - Key: !Join ["", ["kubernetes.io/cluster/&quot;+!Ref "InfrastructureName"]]
      Value: "shared"

RegisterMaster1:
Condition: DoRegistration
Type: Custom::NLBRegister
Properties:
  ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
  TargetArn: !Ref ExternalApiTargetGroupArn
  TargetIp: !GetAtt Master1.PrivateIp
RegisterMaster1InternalApiTarget:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref InternalApiTargetGroupArn
    TargetIp: !GetAtt Master1.PrivateIp

RegisterMaster1InternalServiceTarget:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref InternalServiceTargetGroupArn
    TargetIp: !GetAtt Master1.PrivateIp

Master2:
  Type: AWS::EC2::Instance
  Properties:
    ImageId: !Ref RhcosAmi
    BlockDeviceMappings:
    - DeviceName: /dev/xvda
      Ebs:
        VolumeSize: "120"
        VolumeType: "gp2"
    IamInstanceProfile: !Ref MasterInstanceProfileName
    InstanceType: !Ref MasterInstanceType
    NetworkInterfaces:
    - AssociatePublicIpAddress: "false"
      DeviceIndex: "0"
      GroupSet:
      - !Ref "MasterSecurityGroupld"
      SubnetId: !Ref "Master2Subnet"
    UserData:
      Fn::Base64: !Sub
      - $nb:
        "ignition":{"config":{"merge":{"source":"${SOURCE}"},"security":{"tls":
          {"certificateAuthorities":{"source":"${CA_BUNDLE}"},"version":"3.1.0"}}}
        "version":"3.1.0"}
      - SOURCE: !Ref IgnitionLocation,
        CA_BUNDLE: !Ref CertificateAuthorities,
    Tags:
    - Key: !Join ["", ["kubernetes.io/cluster/", !Ref infrastructureName]]
      Value: "shared"

RegisterMaster2:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref ExternalApiTargetGroupArn
    TargetIp: !GetAtt Master2.PrivateIp

RegisterMaster2InternalApiTarget:
  Condition: DoRegistration
Type: Custom::NLBRegister
Properties:
  ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
  TargetArn: !Ref InternalApiTargetGroupArn
  TargetIp: !GetAtt Master2.PrivateIp

RegisterMaster2InternalServiceTarget:
  Condition: DoRegistration
  Type: Custom::NLBRegister
  Properties:
    ServiceToken: !Ref RegisterNlbIpTargetsLambdaArn
    TargetArn: !Ref InternalServiceTargetGroupArn
    TargetIp: !GetAtt Master2.PrivateIp

EtcdSrvRecords:
  Condition: DoDns
  Type: AWS::Route53::RecordSet
  Properties:
    HostedZoneId: !Ref PrivateHostedZoneId
    Name: !Join [".", ["_etcd-server-ssl._tcp", !Ref PrivateHostedZoneName]]
    ResourceRecords:
      - !Join [" ", [
          "0 10 2380", !Join [".", ["etcd-0", !Ref PrivateHostedZoneName]]]
      - !Join [" ", [
          "0 10 2380", !Join [".", ["etcd-1", !Ref PrivateHostedZoneName]]]
      - !Join [" ", [
          "0 10 2380", !Join [".", ["etcd-2", !Ref PrivateHostedZoneName]]]
    TTL: 60
    Type: SRV

Etcd0Record:
  Condition: DoDns
  Type: AWS::Route53::RecordSet
  Properties:
    HostedZoneId: !Ref PrivateHostedZoneId
    Name: !Join [".", ["etcd-0", !Ref PrivateHostedZoneName]]
    ResourceRecords:
      - !GetAtt Master0.PrivateIp
    TTL: 60
    Type: A

Etcd1Record:
  Condition: DoDns
  Type: AWS::Route53::RecordSet
  Properties:
    HostedZoneId: !Ref PrivateHostedZoneId
    Name: !Join [".", ["etcd-1", !Ref PrivateHostedZoneName]]
    ResourceRecords:
      - !GetAtt Master1.PrivateIp
    TTL: 60
4.12.15. Creating the worker nodes in AWS

You can create worker nodes in Amazon Web Services (AWS) for your cluster to use.

You can use the provided CloudFormation template and a custom parameter file to create a stack of AWS resources that represent a worker node.

**IMPORTANT**

The CloudFormation template creates a stack that represents one worker node. You must create a stack for each worker node.

**NOTE**

If you do not use the provided CloudFormation template to create your worker nodes, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.
- You created and configured a VPC and associated subnets in AWS.
- You created and configured DNS, load balancers, and listeners in AWS.
- You created the security groups and roles required for your cluster in AWS.
• You created the bootstrap machine.
• You created the control plane machines.

**Procedure**

1. Create a JSON file that contains the parameter values that the CloudFormation template requires:

```
[
  {
    "ParameterKey": "InfrastructureName", 1
    "ParameterValue": "mycluster-<random_string>" 2
  },
  {
    "ParameterKey": "RhcosAmi", 3
    "ParameterValue": "ami-<random_string>" 4
  },
  {
    "ParameterKey": "Subnet", 5
    "ParameterValue": "subnet-<random_string>" 6
  },
  {
    "ParameterKey": "WorkerSecurityGroupId", 7
    "ParameterValue": "sg-<random_string>" 8
  },
  {
    "ParameterKey": "IgnitionLocation", 9
    "ParameterValue": "https://api-int.<cluster_name>.<domain_name>:22623/config/worker" 10
  },
  {
    "ParameterKey": "CertificateAuthorities", 11
    "ParameterValue": "" 12
  },
  {
    "ParameterKey": "WorkerInstanceProfileName", 13
    "ParameterValue": "" 14
  },
  {
    "ParameterKey": "WorkerInstanceType", 15
    "ParameterValue": "m4.2xlarge" 16
  }
]
```

1. The name for your cluster infrastructure that is encoded in your Ignition config files for the cluster.
2. Specify the infrastructure name that you extracted from the Ignition config file metadata, which has the format `<cluster-name>-<random-string>`.
3. Current Red Hat Enterprise Linux CoreOS (RHCOS) AMI to use for the worker nodes.
4. Specify an **AWS::EC2::Image::Id** value.

5. A subnet, preferably private, to launch the worker nodes on.

6. Specify a subnet from the **PrivateSubnets** value from the output of the CloudFormation template for DNS and load balancing.

7. The worker security group ID to associate with worker nodes.

8. Specify the **WorkerSecurityGroupId** value from the output of the CloudFormation template for the security group and roles.

9. The location to fetch bootstrap Ignition config file from.

10. Specify the generated Ignition config location, **https://api-int.<cluster_name>.<domain_name>:22623/config/worker**.

11. Base64 encoded certificate authority string to use.

12. Specify the value from the **worker.ign** file that is in the installation directory. This value is the long string with the format **data:text/plain;charset=utf-8;base64,ABC…xYz==**.

13. The IAM profile to associate with worker nodes.

14. Specify the **WorkerInstanceProfile** parameter value from the output of the CloudFormation template for the security group and roles.

15. The type of AWS instance to use for the control plane machines.

16. Allowed values:

   - **m4.large**
   - **m4.xlarge**
   - **m4.2xlarge**
   - **m4.4xlarge**
   - **m4.10xlarge**
   - **m4.16xlarge**
   - **m5.large**
   - **m5.xlarge**
   - **m5.2xlarge**
   - **m5.4xlarge**
   - **m5.8xlarge**
   - **m5.12xlarge**
   - **m5.16xlarge**
   - **m5a.large**
- m5a.xlarge
- m5a.2xlarge
- m5a.4xlarge
- m5a.8xlarge
- m5a.10xlarge
- m5a.16xlarge
- c4.large
- c4.xlarge
- c4.2xlarge
- c4.4xlarge
- c4.8xlarge
- c5.large
- c5.xlarge
- c5.2xlarge
- c5.4xlarge
- c5.9xlarge
- c5.12xlarge
- c5.18xlarge
- c5.24xlarge
- c5a.large
- c5a.xlarge
- c5a.2xlarge
- c5a.4xlarge
- c5a.8xlarge
- c5a.12xlarge
- c5a.16xlarge
- c5a.24xlarge
- r4.large
- r4.xlarge
2. Copy the template from the CloudFormation template for worker machines section of this topic and save it as a YAML file on your computer. This template describes the networking objects and load balancers that your cluster requires.
3. If you specified an m5 instance type as the value for `WorkerInstanceType`, add that instance type to the `WorkerInstanceType.AllowedValues` parameter in the CloudFormation template.

4. Launch the CloudFormation template to create a stack of AWS resources that represent a worker node:

   **IMPORTANT**

   You must enter the command on a single line.

   ```
   $ aws cloudformation create-stack --stack-name <name> 1
   --template-body file://<template>.yaml 2
   --parameters file://<parameters>.json 3
   
   1 <name> is the name for the CloudFormation stack, such as `cluster-worker-1`. You need the name of this stack if you remove the cluster.
   
   2 <template> is the relative path to and name of the CloudFormation template YAML file that you saved.
   
   3 <parameters> is the relative path to and name of the CloudFormation parameters JSON file.
   
   Example output
   

   **NOTE**

   The CloudFormation template creates a stack that represents one worker node.

5. Confirm that the template components exist:

   ```
   $ aws cloudformation describe-stacks --stack-name <name>
   ```

6. Continue to create worker stacks until you have created enough worker machines for your cluster. You can create additional worker stacks by referencing the same template and parameter files and specifying a different stack name.

   **IMPORTANT**

   You must create at least two worker machines, so you must create at least two stacks that use this CloudFormation template.

4.12.15.1. CloudFormation template for worker machines

You can use the following CloudFormation template to deploy the worker machines that you need for your OpenShift Container Platform cluster.

   **Example 4.54. CloudFormation template for worker machines**
AWSTemplateFormatVersion: 2010-09-09
Description: Template for OpenShift Cluster Node Launch (EC2 worker instance)

Parameters:
InfrastructureName:
  AllowedPattern: ^([a-zA-Z][a-zA-Z0-9-]{0,26})$
  MaxLength: 27
  MinLength: 1
  ConstraintDescription: Infrastructure name must be alphanumeric, start with a letter, and have a maximum of 27 characters.
  Description: A short, unique cluster ID used to tag nodes for the kubelet cloud provider.
  Type: String
RhcosAmi:
  Description: Current Red Hat Enterprise Linux CoreOS AMI to use for bootstrap.
  Type: AWS::EC2::Image::Id
Subnet:
  Description: The subnets, recommend private, to launch the master nodes into.
  Type: AWS::EC2::Subnet::Id
WorkerSecurityGroupId:
  Description: The master security group ID to associate with master nodes.
  Type: AWS::EC2::SecurityGroup::Id
IgnitionLocation:
  Default: https://api-int.$CLUSTER_NAME.$DOMAIN:22623/config/worker
  Description: Ignition config file location.
  Type: String
CertificateAuthorities:
  Default: data:text/plain;charset=utf-8;base64,ABC...xYz==
  Description: Base64 encoded certificate authority string to use.
  Type: String
WorkerInstanceProfileName:
  Description: IAM profile to associate with master nodes.
  Type: String
WorkerInstanceType:
  Default: m5.large
  Type: String
  AllowedValues:
  - "m4.large"
  - "m4.xlarge"
  - "m4.2xlarge"
  - "m4.4xlarge"
  - "m4.10xlarge"
  - "m4.16xlarge"
  - "m5.large"
  - "m5.xlarge"
  - "m5.2xlarge"
  - "m5.4xlarge"
  - "m5.8xlarge"
  - "m5.12xlarge"
  - "m5.16xlarge"
  - "m5a.large"
  - "m5a.xlarge"
  - "m5a.2xlarge"
  - "m5a.4xlarge"
  - "m5a.8xlarge"
  - "m5a.10xlarge"
  - "m5a.16xlarge"
- "c4.large"
- "c4.xlarge"
- "c4.2xlarge"
- "c4.4xlarge"
- "c4.8xlarge"
- "c5.large"
- "c5.xlarge"
- "c5.2xlarge"
- "c5.4xlarge"
- "c5.9xlarge"
- "c5.12xlarge"
- "c5.18xlarge"
- "c5.24xlarge"
- "c5a.large"
- "c5a.xlarge"
- "c5a.2xlarge"
- "c5a.4xlarge"
- "c5a.8xlarge"
- "c5a.12xlarge"
- "c5a.16xlarge"
- "c5a.24xlarge"
- "r4.large"
- "r4.xlarge"
- "r4.2xlarge"
- "r4.4xlarge"
- "r4.8xlarge"
- "r4.16xlarge"
- "r5.large"
- "r5.xlarge"
- "r5.2xlarge"
- "r5.4xlarge"
- "r5.8xlarge"
- "r5.12xlarge"
- "r5.16xlarge"
- "r5.24xlarge"
- "r5a.large"
- "r5a.xlarge"
- "r5a.2xlarge"
- "r5a.4xlarge"
- "r5a.8xlarge"
- "r5a.12xlarge"
- "r5a.16xlarge"
- "r5a.24xlarge"
- "t3.large"
- "t3.xlarge"
- "t3.2xlarge"
- "t3a.large"
- "t3a.xlarge"
- "t3a.2xlarge"

Metadata:
AWS::CloudFormation::Interface:
ParameterGroups:
- Label:
  default: "Cluster Information"
Parameters:
- InfrastructureName
- Label:
  - default: "Host Information"
Parameters:
- WorkerInstanceType
- RhcosAmi
- IgnitionLocation
- CertificateAuthorities
- WorkerSecurityGroupId
- WorkerInstanceProfileName
- Label:
  - default: "Network Configuration"
Parameters:
- Subnet
ParameterLabels:
  Subnet:
  - default: "Subnet"
InfrastructureName:
  - default: "Infrastructure Name"
WorkerInstanceType:
  - default: "Worker Instance Type"
WorkerInstanceProfileName:
  - default: "Worker Instance Profile Name"
RhcosAmi:
  - default: "Red Hat Enterprise Linux CoreOS AMI ID"
IgnitionLocation:
  - default: "Worker Ignition Source"
CertificateAuthorities:
  - default: "Ignition CA String"
WorkerSecurityGroupId:
  - default: "Worker Security Group ID"

Resources:
Worker0:
  Type: AWS::EC2::Instance
Properties:
  ImageId: !Ref RhcosAmi
  BlockDeviceMappings:
  - DeviceName: /dev/xvda
    Ebs:
      VolumeSize: "120"
      VolumeType: "gp2"
  IamInstanceProfile: !Ref WorkerInstanceProfileName
  InstanceType: !Ref WorkerInstanceType
  NetworkInterfaces:
    - AssociatePublicIpAddress: "false"
      DeviceIndex: "0"
      GroupSet:
        - !Ref "WorkerSecurityGroupId"
      SubnetId: !Ref "Subnet"
  UserData:
    Fn::Base64: !Sub
      - '{"ignition":{"config":{"merge":{{"source":"${SOURCE}"}}},"security":{"tls":
          {"certificateAuthorities":{{"source":"${CA_BUNDLE}"}}},"version":"3.1.0"}}}'
        - 
          SOURCE: !Ref IgnitionLocation,
4.12.16. Initializing the bootstrap sequence on AWS with user-provisioned infrastructure

After you create all of the required infrastructure in Amazon Web Services (AWS), you can start the bootstrap sequence that initializes the OpenShift Container Platform control plane.

Prerequisites

- You configured an AWS account.
- You added your AWS keys and region to your local AWS profile by running `aws configure`.
- You generated the Ignition config files for your cluster.
- You created and configured a VPC and associated subnets in AWS.
- You created and configured DNS, load balancers, and listeners in AWS.
- You created the security groups and roles required for your cluster in AWS.
- You created the bootstrap machine.
- You created the control plane machines.
- You created the worker nodes.

Procedure

1. Change to the directory that contains the installation program and start the bootstrap process that initializes the OpenShift Container Platform control plane:

   ```bash
   $ ./openshift-install wait-for bootstrap-complete --dir=<installation_directory> \  
   --log-level=info
   ```

   1 For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   2 To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

Example output

```
CA_BUNDLE: !Ref CertificateAuthorities,
)
Tags:
  - Key: !Join ["", ["kubernetes.io/cluster/", !Ref InfrastructureName]]
    Value: "shared"

Outputs:
  PrivateIP:
    Description: The compute node private IP address.
    Value: !GetAtt Worker0.PrivateIp
```
INFO Waiting up to 20m0s for the Kubernetes API at https://api.mycluster.example.com:6443...
INFO API v1.19.0+9f84db3 up
INFO Waiting up to 30m0s for bootstrapping to complete...
INFO It is now safe to remove the bootstrap resources
INFO Time elapsed: 1s

If the command exits without a FATAL warning, your OpenShift Container Platform control plane has initialized.

NOTE
After the control plane initializes, it sets up the compute nodes and installs additional services in the form of Operators.

Additional resources

- See Monitoring installation progress for details about monitoring the installation, bootstrap, and control plane logs as an OpenShift Container Platform installation progresses.

- See Gathering bootstrap node diagnostic data for information about troubleshooting issues related to the bootstrap process.

4.12.17. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.

- You installed the oc CLI.

Procedure

1. Export the kubeadmin credentials:

   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig

   1 For <installation_directory>, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   $ oc whoami

   Example output

   system:admin
4.12.18. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   ```bash
   $ oc get nodes
   ```

   **Example output**

   ```text
   NAME      STATUS    ROLES   AGE  VERSION
   master-0  Ready     master  63m  v1.21.0
   master-1  Ready     master  63m  v1.21.0
   master-2  Ready     master  64m  v1.21.0
   worker-0  NotReady  worker  76s  v1.21.0
   worker-1  NotReady  worker  70s  v1.21.0
   ```

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   ```bash
   $ oc get csr
   ```

   **Example output**

   ```text
   NAME        AGE     REQUESTOR                                           CONDITION
   csr-8b2br   15m     system:serviceaccount:openshift-machine-config-operator:node-bootstrapper   Pending
   csr-8vnps   15m     system:serviceaccount:openshift-machine-config-operator:node-bootstrapper   Pending
   ...
   ```

   In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:
NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the machine-approver if the Kubelet requests a new certificate with identical parameters.

NOTE

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the oc exec, oc rsh, and oc logs commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the node-bootstrapper service account in the system:node or system:admin groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  $ oc adm certificate approve <csr_name>

  <csr_name> is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

  $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve

NOTE

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

  $ oc get csr

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td>...</td>
<td>...</td>
<td>...</td>
</tr>
</tbody>
</table>
5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:

- To approve them individually, run the following command for each valid CSR:
  
  ```
  $ oc adm certificate approve <csr_name>  
  ```

  `<csr_name>` is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:
  
  ```
  $ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}} | xargs oc adm certificate approve  
  ```

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

```
$ oc get nodes  
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>74m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

**NOTE**

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

**Additional information**

- For more information on CSRs, see [Certificate Signing Requests](#).

### 4.12.19. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

**Prerequisites**

- Your control plane has initialized.

**Procedure**

1. Watch the cluster components come online:

   ```
   $ watch -n5 oc get clusteroperators  
   ```
Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h34m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h36m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>operator-lifecycle-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-catalog</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-packageserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>service-ca</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>storage</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
</tbody>
</table>

2. Configure the Operators that are not available.

4.12.19.1. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

- Disable the sources for the default catalogs by adding `disableAllDefaultSources: true` to the `OperatorHub` object:

```bash
$ oc patch OperatorHub cluster --type json \
  -p '[{"op": "add", "path": "/spec/disableAllDefaultSources", "value": true}]'
```
**TIP**

Alternatively, you can use the web console to manage catalog sources. From the **Administration → Cluster Settings → Global Configuration → OperatorHub** page, click the **Sources** tab, where you can create, delete, disable, and enable individual sources.

### 4.12.19.2. Image registry storage configuration

Amazon Web Services provides default storage, which means the Image Registry Operator is available after installation. However, if the Registry Operator cannot create an S3 bucket and automatically configure storage, you must manually configure registry storage.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

#### 4.12.19.2.1. Configuring registry storage for AWS with user-provisioned infrastructure

During installation, your cloud credentials are sufficient to create an Amazon S3 bucket and the Registry Operator will automatically configure storage.

If the Registry Operator cannot create an S3 bucket and automatically configure storage, you can create an S3 bucket and configure storage with the following procedure.

**Prerequisites**

- You have a cluster on AWS with user-provisioned infrastructure.
- For Amazon S3 storage, the secret is expected to contain two keys:
  - **REGISTRY_STORAGE_S3_ACCESSKEY**
  - **REGISTRY_STORAGE_S3_SECRETKEY**

**Procedure**

Use the following procedure if the Registry Operator cannot create an S3 bucket and automatically configure storage.

1. Set up a **Bucket Lifecycle Policy** to abort incomplete multipart uploads that are one day old.
2. Fill in the storage configuration in **configs.imageregistry.operator.openshift.io/cluster**:

   ```bash
   $ oc edit configs.imageregistry.operator.openshift.io/cluster
   
   Example configuration
   
   ```
   ```yaml
   storage:
   s3:
     bucket: <bucket-name>
     region: <region-name>
   ```
To secure your registry images in AWS, block public access to the S3 bucket.

### 4.12.19.2.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

**Procedure**

- To set the image registry storage to an empty directory:

```
$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec":
{"storage":{"emptyDir":{}}}}'
```

**WARNING**

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

```
Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found
```

Wait a few minutes and run the command again.

### 4.12.20. Deleting the bootstrap resources

After you complete the initial Operator configuration for the cluster, remove the bootstrap resources from Amazon Web Services (AWS).

**Prerequisites**

- You completed the initial Operator configuration for your cluster.

**Procedure**

1. Delete the bootstrap resources. If you used the CloudFormation template, delete its stack:

   - Delete the stack by using the AWS CLI:

   ```
   $ aws cloudformation delete-stack --stack-name <name>
   ```
<name> is the name of your bootstrap stack.

- Delete the stack by using the AWS CloudFormation console.

### 4.12.21. Creating the Ingress DNS Records

If you removed the DNS Zone configuration, manually create DNS records that point to the Ingress load balancer. You can create either a wildcard record or specific records. While the following procedure uses A records, you can use other record types that you require, such as CNAME or alias.

#### Prerequisites

- You deployed an OpenShift Container Platform cluster on Amazon Web Services (AWS) that uses infrastructure that you provisioned.
- You installed the OpenShift CLI (oc).
- You installed the jq package.
- You downloaded the AWS CLI and installed it on your computer. See Install the AWS CLI Using the Bundled Installer (Linux, macOS, or Unix).

#### Procedure

1. Determine the routes to create.
   - To create a wildcard record, use `*.apps.<cluster_name>.<domain_name>`, where `<cluster_name>` is your cluster name, and `<domain_name>` is the Route 53 base domain for your OpenShift Container Platform cluster.
   - To create specific records, you must create a record for each route that your cluster uses, as shown in the output of the following command:

   ```
   Example output
   
   $ oc get --all-namespaces -o jsonpath='{range .items[*]}{range .status.ingress[*]}{.host}{"\n"}{end}{end}' routes
   oauth-openshift.apps.<cluster_name>.<domain_name>
calendar-openshift-console.apps.<cluster_name>.<domain_name>
downloads-openshift-console.apps.<cluster_name>.<domain_name>
alertmanager-main-openshift-monitoring.apps.<cluster_name>.<domain_name>
grafana-openshift-monitoring.apps.<cluster_name>.<domain_name>
prometheus-k8s-openshift-monitoring.apps.<cluster_name>.<domain_name>
   
   $ oc -n openshift-ingress get service router-default
   
   Example output
   
<table>
<thead>
<tr>
<th>NAME</th>
<th>TYPE</th>
<th>CLUSTER-IP</th>
<th>EXTERNAL-IP</th>
<th>PORT(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>oauth-openshift</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>console-openshift</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>downloads-opensh</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>alertmanager-main</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>grafana-opensh</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>prometheus-k8s</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
   ```
3. Locate the hosted zone ID for the load balancer:

```bash
$ aws elb describe-load-balancers | jq -r '.LoadBalancerDescriptions[] | select(.DNSName == "<external_ip>").CanonicalHostedZoneNameID'
```

For `<external_ip>`, specify the value of the external IP address of the Ingress Operator load balancer that you obtained.

**Example output**

```
Z3AADJGX6KTTL2
```

The output of this command is the load balancer hosted zone ID.

4. Obtain the public hosted zone ID for your cluster’s domain:

```bash
$ aws route53 list-hosted-zones-by-name \
   --dns-name "<domain_name>" \
   --query 'HostedZones[? Config.PrivateZone != `true` && Name == 
   `<domain_name>.`].Id' \
   --output text
```

For `<domain_name>`, specify the Route 53 base domain for your OpenShift Container Platform cluster.

**Example output**

```
/hostedzone/Z3URY6TWQ91KVV
```

The public hosted zone ID for your domain is shown in the command output. In this example, it is `Z3URY6TWQ91KVV`.

5. Add the alias records to your private zone:

```bash
$ aws route53 change-resource-record-sets --hosted-zone-id "<private_hosted_zone_id>" --change-batch '{
   "Changes": [
      {
         "Action": "CREATE",
         "ResourceRecordSet": {
            "Name": ".apps.<cluster_domain>",
            "Type": "A",
            "AliasTarget": {
               "HostedZoneId": "<hosted_zone_id>",
               "DNSName": ".<external_ip>",
               "EvaluateTargetHealth": false
            }
         }
      }
   ]
}'
```

OpenShift Container Platform 4.8 Installing
For `<private_hosted_zone_id>`, specify the value from the output of the CloudFormation template for DNS and load balancing.

For `<cluster_domain>`, specify the domain or subdomain that you use with your OpenShift Container Platform cluster.

For `<hosted_zone_id>`, specify the public hosted zone ID for the load balancer that you obtained.

For `<external_ip>`, specify the value of the external IP address of the Ingress Operator load balancer. Ensure that you include the trailing period (.) in this parameter value.

6. Add the records to your public zone:

   ```bash
   $ aws route53 change-resource-record-sets --hosted-zone-id "<public_hosted_zone_id>" --change-batch '{
     "Changes": [
       {
         "Action": "CREATE",
         "ResourceRecordSet": {
           "Name": "\052.apps.<cluster_domain>",
           "Type": "A",
           "AliasTarget": {
             "HostedZoneId": "<hosted_zone_id>",
             "DNSName": "<external_ip>",
             "EvaluateTargetHealth": false
           }
         }
       }
     ]
   }'
   ```

   1. For `<public_hosted_zone_id>`, specify the public hosted zone for your domain.
   2. For `<cluster_domain>`, specify the domain or subdomain that you use with your OpenShift Container Platform cluster.
   3. For `<hosted_zone_id>`, specify the public hosted zone ID for the load balancer that you obtained.
   4. For `<external_ip>`, specify the value of the external IP address of the Ingress Operator load balancer. Ensure that you include the trailing period (.) in this parameter value.

4.12.22. Completing an AWS installation on user-provisioned infrastructure

After you start the OpenShift Container Platform installation on Amazon Web Service (AWS) user-provisioned infrastructure, monitor the deployment to completion.
Prerequisites

- You removed the bootstrap node for an OpenShift Container Platform cluster on user-provisioned AWS infrastructure.

- You installed the `oc` CLI.

Procedure

1. From the directory that contains the installation program, complete the cluster installation:

   ```
   $ ./openshift-install --dir=<installation_directory> wait-for install-complete
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   **Example output**

   ```
   INFO Waiting up to 40m0s for the cluster at https://api.mycluster.example.com:6443 to initialize...
   INFO Waiting up to 10m0s for the openshift-console route to be created...
   INFO Install complete!
   INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
   INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
   INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Fe5en-ymBEc-Wt6NL"
   INFO Time elapsed: 1s
   ```

   **IMPORTANT**

   The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for `Recovering from expired control plane certificates` for more information.

2. Register your cluster on the [Cluster registration](#) page.

4.12.23. Logging in to the cluster by using the web console

The `kubeadmin` user exists by default after an OpenShift Container Platform installation. You can log into your cluster as the `kubeadmin` user by using the OpenShift Container Platform web console.

Prerequisites

- You have access to the installation host.

- You completed a cluster installation and all cluster Operators are available.
Procedure

1. Obtain the password for the `kubeadmin` user from the `kubeadmin-password` file on the installation host:

```bash
$ cat <installation_directory>/auth/kubeadmin-password
```

**NOTE**
Alternatively, you can obtain the `kubeadmin` password from the `<installation_directory>/openshift_install.log` log file on the installation host.

2. List the OpenShift Container Platform web console route:

```bash
$ oc get routes -n openshift-console | grep 'console-openshift'
```

**NOTE**
Alternatively, you can obtain the OpenShift Container Platform route from the `<installation_directory>/openshift_install.log` log file on the installation host.

**Example output**

```plaintext
console     console-openshift-console.apps.<cluster_name>.<base_domain>            console
https   reencrypt/Redirect   None
```

3. Navigate to the route detailed in the output of the preceding command in a web browser and log in as the `kubeadmin` user.

**4.12.24. Additional resources**

- See [Accessing the web console](#) for more details about accessing and understanding the OpenShift Container Platform web console.
- See [Working with stacks](#) in the AWS documentation for more information about AWS CloudFormation stacks.

**4.12.25. Next steps**

- Validate an installation.
- Customize your cluster.
- Configure image streams for the Cluster Samples Operator and the `must-gather` tool.
- Learn how to use Operator Lifecycle Manager (OLM) on restricted networks.
- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.
- If necessary, you can opt out of remote health reporting.
- If necessary, you can remove cloud provider credentials.
4.13. UNINSTALLING A CLUSTER ON AWS

You can remove a cluster that you deployed to Amazon Web Services (AWS).

4.13.1. Removing a cluster that uses installer-provisioned infrastructure

You can remove a cluster that uses installer-provisioned infrastructure from your cloud.

**NOTE**

After uninstallation, check your cloud provider for any resources not removed properly, especially with User Provisioned Infrastructure (UPI) clusters. There might be resources that the installer did not create or that the installer is unable to access.

**Prerequisites**

- Have a copy of the installation program that you used to deploy the cluster.
- Have the files that the installation program generated when you created your cluster.

**Procedure**

1. From the directory that contains the installation program on the computer that you used to install the cluster, run the following command:

   ```
   $ ./openshift-install destroy cluster \
   --dir=<installation_directory> --log-level=info
   ```

   **1** For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   **2** To view different details, specify `warn`, `debug`, or `error` instead of `info`.

   **NOTE**

   You must specify the directory that contains the cluster definition files for your cluster. The installation program requires the `metadata.json` file in this directory to delete the cluster.

2. Optional: Delete the `<installation_directory>` directory and the OpenShift Container Platform installation program.

4.13.2. Deleting AWS resources with the Cloud Credential Operator utility

To clean up resources after uninstalling an OpenShift Container Platform cluster with the Cloud Credential Operator (CCO) in manual mode with STS, you can use the CCO utility (`ccoctl`) to remove the AWS resources that `ccoctl` created during installation.

**Prerequisites**

- Extract and prepare the `ccoctl` binary.
• Install an OpenShift Container Platform cluster with the CCO in manual mode with STS.

**Procedure**

• Delete the AWS resources that `ccoctl` created:

  ```
  $ ccoctl aws delete --name=<name> --region=<aws_region>
  ```

  where:

  - `<name>` matches the name used to originally create and tag the cloud resources.
  - `<aws-region>` is the AWS region in which cloud resources will be deleted.

**Example output:**

```
2021/04/08 17:50:41 Identity Provider object .well-known/openid-configuration deleted from the bucket <name>-oidc
2021/04/08 17:50:42 Identity Provider object keys.json deleted from the bucket <name>-oidc
2021/04/08 17:50:43 Identity Provider bucket <name>-oidc deleted
2021/04/08 17:51:05 Policy <name>-openshift-cloud-credential-operator-cloud-credential-o associated with IAM Role <name>-openshift-cloud-credential-operator-cloud-credential-o deleted
2021/04/08 17:51:05 IAM Role <name>-openshift-cloud-credential-operator-cloud-credential-o deleted
2021/04/08 17:51:07 IAM Role <name>-openshift-cluster-csi-drivers-ebs-cloud-credentials deleted
2021/04/08 17:51:08 Policy <name>-openshift-image-registry-installer-cloud-credentials associated with IAM Role <name>-openshift-image-registry-installer-cloud-credentials deleted
2021/04/08 17:51:08 IAM Role <name>-openshift-image-registry-installer-cloud-credentials deleted
2021/04/08 17:51:10 IAM Role <name>-openshift-ingress-operator-cloud-credentials deleted
2021/04/08 17:51:11 IAM Role <name>-openshift-machine-api-aws-cloud-credentials deleted
```

**Verification**

You can verify that the resources are deleted by querying AWS. For more information, refer to AWS documentation.
CHAPTER 5. INSTALLING ON AZURE

5.1. PREPARING TO INSTALL ON AZURE

5.1.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.

5.1.2. Requirements for installing OpenShift Container Platform on Azure

Before installing OpenShift Container Platform on Microsoft Azure, you must configure an Azure account. See Configuring an Azure account for details about account configuration, account limits, public DNS zone configuration, required roles, creating service principals, and supported Azure regions.

If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, see Manually creating IAM for Azure for other options.

5.1.3. Choosing a method to install OpenShift Container Platform on Azure

You can install OpenShift Container Platform on installer-provisioned or user-provisioned infrastructure. The default installation type uses installer-provisioned infrastructure, where the installation program provisions the underlying infrastructure for the cluster. You can also install OpenShift Container Platform on infrastructure that you provision. If you do not use infrastructure that the installation program provisions, you must manage and maintain the cluster resources yourself.

See Installation process for more information about installer-provisioned and user-provisioned installation processes.

5.1.3.1. Installing a cluster on installer-provisioned infrastructure

You can install a cluster on Azure infrastructure that is provisioned by the OpenShift Container Platform installation program, by using one of the following methods:

- **Installing a cluster quickly on Azure** You can install OpenShift Container Platform on Azure infrastructure that is provisioned by the OpenShift Container Platform installation program. You can install a cluster quickly by using the default configuration options.

- **Installing a customized cluster on Azure** You can install a customized cluster on Azure infrastructure that the installation program provisions. The installation program allows for some customization to be applied at the installation stage. Many other customization options are available post-installation.

- **Installing a cluster on Azure with network customizations** You can customize your OpenShift Container Platform network configuration during installation, so that your cluster can coexist with your existing IP address allocations and adhere to your network requirements.

- **Installing a cluster on Azure into an existing VNet** You can install OpenShift Container Platform on an existing Azure Virtual Network (VNet) on Azure. You can use this installation method if you have constraints set by the guidelines of your company, such as limits when
creating new accounts or infrastructure.

- **Installing a private cluster on Azure** You can install a private cluster into an existing Azure Virtual Network (VNet) on Azure. You can use this method to deploy OpenShift Container Platform on an internal network that is not visible to the internet.

- **Installing a cluster on Azure into a government region** OpenShift Container Platform can be deployed into Microsoft Azure Government (MAG) regions that are specifically designed for US government agencies at the federal, state, and local level, as well as contractors, educational institutions, and other US customers that must run sensitive workloads on Azure.

5.1.3.2. Installing a cluster on user-provisioned infrastructure

You can install a cluster on Azure infrastructure that you provision, by using the following method:

- **Installing a cluster on Azure using ARM templates** You can install OpenShift Container Platform on Azure by using infrastructure that you provide. You can use the provided Azure Resource Manager (ARM) templates to assist with an installation.

5.1.4. Next steps

- Configuring an Azure account

5.2. CONFIGURING AN AZURE ACCOUNT

Before you can install OpenShift Container Platform, you must configure a Microsoft Azure account.

**IMPORTANT**

All Azure resources that are available through public endpoints are subject to resource name restrictions, and you cannot create resources that use certain terms. For a list of terms that Azure restricts, see Resolve reserved resource name errors in the Azure documentation.

5.2.1. Azure account limits

The OpenShift Container Platform cluster uses a number of Microsoft Azure components, and the default Azure subscription and service limits, quotas, and constraints affect your ability to install OpenShift Container Platform clusters.

**IMPORTANT**

Default limits vary by offer category types, such as Free Trial and Pay-As-You-Go, and by series, such as Dv2, F, and G. For example, the default for Enterprise Agreement subscriptions is 350 cores.

Check the limits for your subscription type and if necessary, increase quota limits for your account before you install a default cluster on Azure.

The following table summarizes the Azure components whose limits can impact your ability to install and run OpenShift Container Platform clusters.
<table>
<thead>
<tr>
<th>Component</th>
<th>Number of components required by default</th>
<th>Default Azure limit</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>vCPU</td>
<td>40</td>
<td>20 per region</td>
<td>A default cluster requires 40 vCPUs, so you must increase the account limit. By default, each cluster creates the following instances:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• One bootstrap machine, which is removed after installation</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Three control plane machines</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Three compute machines</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Because the bootstrap machine uses <strong>Standard_D4s_v3</strong> machines, which use 4 vCPUs, the control plane machines use <strong>Standard_D8s_v3</strong> virtual machines, which use 8 vCPUs, and the worker machines use <strong>Standard_D4s_v3</strong> virtual machines, which use 4 vCPUs, a default cluster requires 40 vCPUs. The bootstrap node VM, which uses 4 vCPUs, is used only during installation.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>To deploy more worker nodes, enable autoscaling, deploy large workloads, or use a different instance type, you must further increase the vCPU limit for your account to ensure that your cluster can deploy the machines that you require.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>By default, the installation program distributes control plane and compute machines across <strong>all availability zones</strong> within a region. To ensure high availability for your cluster, select a region with at least three availability zones. If your region contains fewer than three availability zones, the installation program places more than one control plane machine in the available zones.</td>
</tr>
<tr>
<td>VNet</td>
<td>1</td>
<td>1000 per region</td>
<td>Each default cluster requires one Virtual Network (VNet), which contains two subnets.</td>
</tr>
<tr>
<td>Network interfaces</td>
<td>6</td>
<td>65,536 per region</td>
<td>Each default cluster requires six network interfaces. If you create more machines or your deployed workloads create load balancers, your cluster uses more network interfaces.</td>
</tr>
<tr>
<td>Component</td>
<td>Number of components required by default</td>
<td>Default Azure limit</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>------------------------------------------</td>
<td>---------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Network security groups</td>
<td>2</td>
<td>5000</td>
<td>Each default cluster creates network security groups for each subnet in the VNet. The default cluster creates network security groups for the control plane and for the compute node subnets:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td><strong>control plane</strong> Allows the control plane machines to be reached on port 6443 from anywhere</td>
</tr>
<tr>
<td>Network load balancers</td>
<td>3</td>
<td>1000 per region</td>
<td>Each cluster creates the following load balancers:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td><strong>default</strong> Public IP address that load balances requests to ports 80 and 443 across worker machines</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td><strong>external</strong> Public IP address that load balances requests to port 6443 across control plane machines</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>If your applications create more Kubernetes LoadBalancer service objects, your cluster uses more load balancers.</td>
</tr>
<tr>
<td>Public IP addresses</td>
<td>3</td>
<td></td>
<td>Each of the two public load balancers uses a public IP address. The bootstrap machine also uses a public IP address so that you can SSH into the machine to troubleshoot issues during installation. The IP address for the bootstrap node is used only during installation.</td>
</tr>
<tr>
<td>Private IP addresses</td>
<td>7</td>
<td></td>
<td>The internal load balancer, each of the three control plane machines, and each of the three worker machines each use a private IP address.</td>
</tr>
</tbody>
</table>
### 5.2.2. Configuring a public DNS zone in Azure

To install OpenShift Container Platform, the Microsoft Azure account you use must have a dedicated public hosted DNS zone in your account. This zone must be authoritative for the domain. This service provides cluster DNS resolution and name lookup for external connections to the cluster.

**Procedure**

1. Identify your domain, or subdomain, and registrar. You can transfer an existing domain and registrar or obtain a new one through Azure or another source.

   **NOTE**
   
   For more information about purchasing domains through Azure, see [Buy a custom domain name for Azure App Service](#) in the Azure documentation.

2. If you are using an existing domain and registrar, migrate its DNS to Azure. See [Migrate an active DNS name to Azure App Service](#) in the Azure documentation.

3. Configure DNS for your domain. Follow the steps in the Tutorial: Host your domain in Azure DNS in the Azure documentation to create a public hosted zone for your domain or subdomain, extract the new authoritative name servers, and update the registrar records for the name servers that your domain uses.

   Use an appropriate root domain, such as `openshiftcorp.com`, or subdomain, such as `clusters.openshiftcorp.com`.

4. If you use a subdomain, follow your company’s procedures to add its delegation records to the parent domain.

### 5.2.3. Increasing Azure account limits

To increase an account limit, file a support request on the Azure portal.

**NOTE**

You can increase only one type of quota per support request.

**Procedure**

1. From the Azure portal, click **Help + support** in the lower left corner.

2. Click **New support request** and then select the required values:
a. From the Issue type list, select Service and subscription limits (quotas)

b. From the Subscription list, select the subscription to modify.

c. From the Quota type list, select the quota to increase. For example, select Compute-VM (cores-vCPUs) subscription limit increases to increase the number of vCPUs, which is required to install a cluster.

d. Click Next: Solutions.

3. On the Problem Details page, provide the required information for your quota increase:

   a. Click Provide details and provide the required details in the Quota details window.

   b. In the SUPPORT METHOD and CONTACT INFO sections, provide the issue severity and your contact details.

4. Click Next: Review + create and then click Create.

5.2.4. Required Azure roles

Your Microsoft Azure account must have the following roles for the subscription that you use:

- User Access Administrator

To set roles on the Azure portal, see the Manage access to Azure resources using RBAC and the Azure portal in the Azure documentation.

5.2.5. Creating a service principal

Because OpenShift Container Platform and its installation program must create Microsoft Azure resources through Azure Resource Manager, you must create a service principal to represent it.

**Prerequisites**

- Install or update the Azure CLI.

- Install the jq package.

- Your Azure account has the required roles for the subscription that you use.

**Procedure**

1. Log in to the Azure CLI:

   ```bash
   $ az login
   ```

   Log in to Azure in the web console by using your credentials.

2. If your Azure account uses subscriptions, ensure that you are using the right subscription.

   a. View the list of available accounts and record the tenantId value for the subscription you want to use for your cluster:

   ```bash
   $ az account list --refresh
   ```
Example output

```
[
  {
    "cloudName": "AzureCloud",
    "id": "9bab1460-96d5-40b3-a78e-17b15e978a80",
    "isDefault": true,
    "name": "Subscription Name",
    "state": "Enabled",
    "tenantId": "6057c7e9-b3ae-489d-a54e-de3f6bf6a8ee",
    "user": {
      "name": "you@example.com",
      "type": "user"
    }
  }
]
```

b. View your active account details and confirm that the \texttt{tenantId} value matches the subscription you want to use:

```
$ az account show
```

Example output

```
{
  "environmentName": "AzureCloud",
  "id": "9bab1460-96d5-40b3-a78e-17b15e978a80",
  "isDefault": true,
  "name": "Subscription Name",
  "state": "Enabled",
  "tenantId": "6057c7e9-b3ae-489d-a54e-de3f6bf6a8ee",
  "user": {
    "name": "you@example.com",
    "type": "user"
  }
}
```

Ensure that the value of the \texttt{tenantId} parameter is the UUID of the correct subscription.

c. If you are not using the right subscription, change the active subscription:

```
$ az account set -s <id>
```

Substitute the value of the \texttt{id} for the subscription that you want to use for \texttt{<id>}

d. If you changed the active subscription, display your account information again:

```
$ az account show
```

Example output

```
```
3. Record the values of the `tenantId` and `id` parameters from the previous output. You need these values during OpenShift Container Platform installation.

4. Create the service principal for your account:

   ```
   $ az ad sp create-for-rbac --role Contributor --name <service_principal>
   ```

   Replace `<service_principal>` with the name to assign to the service principal.

5. Record the values of the `appId` and `password` parameters from the previous output. You need these values during OpenShift Container Platform installation.

6. Grant additional permissions to the service principal.

   - You must always add the **Contributor** and **User Access Administrator** roles to the app registration service principal so the cluster can assign credentials for its components.

   - To operate the Cloud Credential Operator (CCO) in **mint mode**, the app registration service principal also requires the **Azure Active Directory** `Graph/Application.ReadWrite.OwnedBy` API permission.

   - To operate the CCO in **passthrough mode**, the app registration service principal does not require additional API permissions.
For more information about CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

NOTE

If you limit the service principal scope of the OpenShift Container Platform installation program to an already existing Azure resource group, you must ensure all other resources used by the installation program in your environment have the necessary permissions, such as the public DNS zone and virtual network. Destroying a cluster using the installation program deletes this resource group.

a. To assign the User Access Administrator role, run the following command:

```bash
$ az role assignment create --role "User Access Administrator" \
--assignee-object-id $(az ad sp list --filter "appId eq '<appId>'" \
| jq '.[0].objectId' -r)
```

Replace `<appId>` with the `appId` parameter value for your service principal.

b. To assign the Azure Active Directory Graph permission, run the following command:

```bash
$ az ad app permission add --id <appId> \
--api 00000002-0000-0000-c000-000000000000 \
--api-permissions 824c81eb-e3f8-4ee6-8f6d-de7f50d565b7=Role
```

Replace `<appId>` with the `appId` parameter value for your service principal.

Example output

Invoking "az ad app permission grant --id 46d33abc-b8a3-46d8-8c84-f0fd58177435 --api 00000002-0000-0000-c000-000000000000" is needed to make the change effective

For more information about the specific permissions that you grant with this command, see the GUID Table for Windows Azure Active Directory Permissions.

c. Approve the permissions request. If your account does not have the Azure Active Directory tenant administrator role, follow the guidelines for your organization to request that the tenant administrator approve your permissions request.

```bash
$ az ad app permission grant --id <appId>
```

Replace `<appId>` with the `appId` parameter value for your service principal.

5.2.6. Supported Azure regions

The installation program dynamically generates the list of available Microsoft Azure regions based on your subscription. The following Azure regions were tested and validated in OpenShift Container Platform version 4.6.1:

Supported Azure public regions
- **australiacentral** (Australia Central)
- **australiaeast** (Australia East)
- **australiasoutheast** (Australia South East)
- **brazilsouth** (Brazil South)
- **canadacentral** (Canada Central)
- **canadaeast** (Canada East)
- **centralindia** (Central India)
- **centralus** (Central US)
- **eastasia** (East Asia)
- **eastus** (East US)
- **eastus2** (East US 2)
- **francecentral** (France Central)
- **germanywestcentral** (Germany West Central)
- **japaneast** (Japan East)
- **japanwest** (Japan West)
- **koreacentral** (Korea Central)
- **koreasouth** (Korea South)
- **northcentralus** (North Central US)
- **northeurope** (North Europe)
- **norwayeast** (Norway East)
- **southafricanorth** (South Africa North)
- **southcentralus** (South Central US)
- **southeastasia** (Southeast Asia)
- **southindia** (South India)
- **switzerlandnorth** (Switzerland North)
- **uaenorth** (UAE North)
- **uksouth** (UK South)
- **ukwest** (UK West)
- **westcentralus** (West Central US)
- westeurope (West Europe)
- westindia (West India)
- westus (West US)
- westus2 (West US 2)

**Supported Azure Government regions**
Support for the following Microsoft Azure Government (MAG) regions was added in OpenShift Container Platform version 4.6:

- usgovtexas (US Gov Texas)
- usgovvirginia (US Gov Virginia)

You can reference all available MAG regions in the Azure documentation. Other provided MAG regions are expected to work with OpenShift Container Platform, but have not been tested.

### 5.2.7. Next steps

- Install an OpenShift Container Platform cluster on Azure. You can install a customized cluster or quickly install a cluster with default options.

### 5.3. MANUALLY CREATING IAM FOR AZURE

In environments where the cloud identity and access management (IAM) APIs are not reachable, or the administrator prefers not to store an administrator-level credential secret in the cluster kube-system namespace, you can put the Cloud Credential Operator (CCO) into manual mode before you install the cluster.

#### 5.3.1. Alternatives to storing administrator-level secrets in the kube-system project

The Cloud Credential Operator (CCO) manages cloud provider credentials as Kubernetes custom resource definitions (CRDs). You can configure the CCO to suit the security requirements of your organization by setting different values for the credentialsMode parameter in the install-config.yaml file.

If you prefer not to store an administrator-level credential secret in the cluster kube-system project, you can set the credentialsMode parameter for the CCO to Manual when installing OpenShift Container Platform and manage your cloud credentials manually.

Using manual mode allows each cluster component to have only the permissions it requires, without storing an administrator-level credential in the cluster. You can also use this mode if your environment does not have connectivity to the cloud provider public IAM endpoint. However, you must manually reconcile permissions with new release images for every upgrade. You must also manually supply credentials for every component that requests them.

**Additional resources**

For a detailed description of all available CCO credential modes and their supported platforms, see About the Cloud Credential Operator.

#### 5.3.2. Manually create IAM

The Cloud Credential Operator (CCO) can be put into manual mode prior to installation in
environments where the cloud identity and access management (IAM) APIs are not reachable, or the administrator prefers not to store an administrator-level credential secret in the cluster `kube-system` namespace.

**Procedure**

1. Change to the directory that contains the installation program and create the `install-config.yaml` file:

   ```bash
   $ openshift-install create install-config --dir=<installation_directory>
   ```

2. Edit the `install-config.yaml` configuration file so that it contains the `credentialsMode` parameter set to `Manual`.

   **Example install-config.yaml configuration file**

   ```yaml
   apiVersion: v1
   baseDomain: cluster1.example.com
   credentialsMode: Manual
   compute:
     - architecture: amd64
       hyperthreading: Enabled
   ...
   
   1 This line is added to set the `credentialsMode` parameter to `Manual`.

3. To generate the manifests, run the following command from the directory that contains the installation program:

   ```bash
   $ openshift-install create manifests --dir=<installation_directory>
   ```

   1 For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

4. From the directory that contains the installation program, obtain details of the OpenShift Container Platform release image that your `openshift-install` binary is built to use:

   ```bash
   $ openshift-install version
   ```

   **Example output**

   ```bash
   release image quay.io/openshift-release-dev/ocp-release:4.y.z-x86_64
   ```

5. Locate all `CredentialsRequest` objects in this release image that target the cloud you are deploying on:

   ```bash
   $ oc adm release extract quay.io/openshift-release-dev/ocp-release:4.y.z-x86_64 --credentials-requests --cloud=azure
   ```

   This command creates a YAML file for each `CredentialsRequest` object.
Sample CredentialsRequest object

```yaml
apiVersion: cloudcredential.openshift.io/v1
kind: CredentialsRequest
metadata:
  labels:
    controller-tools.k8s.io: "1.0"
name: openshift-image-registry-azure
namespace: openshift-cloud-credential-operator
spec:
  secretRef:
    name: installer-cloud-credentials
    namespace: openshift-image-registry
  providerSpec:
    apiVersion: cloudcredential.openshift.io/v1
    kind: AzureProviderSpec
    roleBindings:
      - role: Contributor
```

6. Create YAML files for secrets in the openshift-install manifests directory that you generated previously. The secrets must be stored using the namespace and secret name defined in the spec.secretRef for each CredentialsRequest object. The format for the secret data varies for each cloud provider.

7. From the directory that contains the installation program, proceed with your cluster creation:

```
$ openshift-install create cluster --dir=<installation_directory>
```

**IMPORTANT**

Before upgrading a cluster that uses manually maintained credentials, you must ensure that the CCO is in an upgradeable state. For details, see the Upgrading clusters with manually maintained credentials section of the installation content for your cloud provider.

### 5.3.3. Admin credentials root secret format

Each cloud provider uses a credentials root secret in the kube-system namespace by convention, which is then used to satisfy all credentials requests and create their respective secrets. This is done either by minting new credentials, with mint mode, or by copying the credentials root secret, with passthrough mode.

The format for the secret varies by cloud, and is also used for each CredentialsRequest secret.

**Microsoft Azure secret format**

```yaml
apiVersion: v1
kind: Secret
metadata:
  namespace: kube-system
  name: azure-credentials
stringData:
  azure_subscription_id: <SubscriptionID>
  azure_client_id: <ClientID>
```
On Microsoft Azure, the credentials secret format includes two properties that must contain the cluster’s infrastructure ID, generated randomly for each cluster installation. This value can be found after running create manifests:

Example output

```
mycluster-2mpcn
```

This value would be used in the secret data as follows:

```
azure_resource_prefix: mycluster-2mpcn
azure_resourcegroup: mycluster-2mpcn-rg
```

5.3.4. Upgrading clusters with manually maintained credentials

If credentials are added in a future release, the Cloud Credential Operator (CCO) upgradable status for a cluster with manually maintained credentials changes to false. For minor release, for example, from 4.7 to 4.8, this status prevents you from upgrading until you have addressed any updated permissions. For z-stream releases, for example, from 4.7.12 to 4.7.13, the upgrade is not blocked, but the credentials must still be updated for the new release.

Use the Administrator perspective of the web console to determine if the CCO is upgradeable.

1. Navigate to Administration → Cluster Settings.
2. To view the CCO status details, click cloud-credential in the Cluster Operators list.
3. If the Upgradeable status in the Conditions section is False, examine the CredentialsRequest custom resource for the new release and update the manually maintained credentials on your cluster to match before upgrading.

In addition to creating new credentials for the release image that you are upgrading to, you must review the required permissions for existing credentials and accommodate any new permissions requirements for existing components in the new release. The CCO cannot detect these mismatches and will not set upgradable to false in this case.

The Manually creating IAM section of the installation content for your cloud provider explains how to obtain and use the credentials required for your cloud.

5.3.5. Mint mode

Mint mode is the default and recommended Cloud Credential Operator (CCO) credentials mode for OpenShift Container Platform. In this mode, the CCO uses the provided administrator-level cloud credential to run the cluster. Mint mode is supported for AWS, GCP, and Azure.
In mint mode, the `admin` credential is stored in the `kube-system` namespace and then used by the CCO to process the `CredentialsRequest` objects in the cluster and create users for each with specific permissions.

The benefits of mint mode include:

- Each cluster component has only the permissions it requires
- Automatic, on-going reconciliation for cloud credentials, including additional credentials or permissions that might be required for upgrades

One drawback is that mint mode requires `admin` credential storage in a cluster `kube-system` secret.

5.3.6. Next steps

- Install an OpenShift Container Platform cluster:
  - Installing a cluster quickly on Azure with default options on installer-provisioned infrastructure
  - Install a cluster with cloud customizations on installer-provisioned infrastructure
  - Install a cluster with network customizations on installer-provisioned infrastructure

5.4. INSTALLING A CLUSTER QUICKLY ON AZURE

In OpenShift Container Platform version 4.8, you can install a cluster on Microsoft Azure that uses the default configuration options.

5.4.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured an Azure account to host the cluster and determined the tested and validated region to deploy the cluster to.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the `kube-system` namespace, you can manually create and maintain IAM credentials.

5.4.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.
You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 5.4.3. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N '' -f <path>/<file_name>
   ```
1. Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   `$ cat <path>/<file_name>.pub`

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   `$ cat ~/.ssh/id_rsa.pub`

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   **NOTE**

   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

      `$ eval "$(ssh-agent -s)"`

   **Example output**

      Agent pid 31874

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the ssh-agent:

      `$ ssh-add <path>/<file_name>`

      **Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa**

      **Example output**

      Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

**Next steps**
5.4.4. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

5.4.5. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.
IMPORTANT

You can run the create cluster command of the installation program only once, during initial installation.

Prerequisites

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \  
   --log-level=info
   ```

   1 For `<installation_directory>`, specify the directory name to store the files that the installation program creates.
   2 To view different installation details, specify warn, debug, or error instead of info.

IMPORTANT

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

Provide values at the prompts:

a. Optional: Select an SSH key to use to access your cluster machines.

   **NOTE**

   For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

b. Select azure as the platform to target.

c. If you do not have a Microsoft Azure profile stored on your computer, specify the following Azure parameter values for your subscription and service principal:

   - **azure subscription id** The subscription ID to use for the cluster. Specify the id value in your account output.
   - **azure tenant id** The tenant ID. Specify the tenantId value in your account output.
• **azure service principal client id** The value of the `appId` parameter for the service principal.

• **azure service principal client secret** The value of the `password` parameter for the service principal.

d. Select the region to deploy the cluster to.

e. Select the base domain to deploy the cluster to. The base domain corresponds to the Azure DNS Zone that you created for your cluster.

f. Enter a descriptive name for your cluster.

**IMPORTANT**

All Azure resources that are available through public endpoints are subject to resource name restrictions, and you cannot create resources that use certain terms. For a list of terms that Azure restricts, see **Resolve reserved resource name errors** in the Azure documentation.

g. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

**NOTE**

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the **kubeadmin** user, display in your terminal.

**Example output**

```
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```

**NOTE**

The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.
IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

5.4.6. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   $ tar xvzf <file>

5. Place the oc binary in a directory that is on your PATH.

   To check your PATH, execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

   $ oc <command>

Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.
Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.

4. Unzip the archive with a ZIP program.

5. Move the oc binary to a directory that is on your PATH.
   To check your PATH, open the command prompt and execute the following command:

   ```
   C:\> path
   ```

   After you install the CLI, it is available using the oc command:

   ```
   C:\> oc <command>
   ```

**Installing the OpenShift CLI on macOS**

You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.

4. Unpack and unzip the archive.

5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

   After you install the CLI, it is available using the oc command:

   ```
   $ oc <command>
   ```

**5.4.7. Logging in to the cluster by using the CLI**

You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
You installed the oc CLI.

Procedure

1. Export the kubeadmin credentials:

   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig

   For <installation_directory>, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   $ oc whoami

   Example output

   system:admin

5.4.8. Next steps

   • Customize your cluster.

   • If necessary, you can opt out of remote health reporting.

5.5. INSTALLING A CLUSTER ON AZURE WITH CUSTOMIZATIONS

In OpenShift Container Platform version 4.8, you can install a customized cluster on infrastructure that the installation program provisions on Microsoft Azure. To customize the installation, you modify parameters in the install-config.yaml file before you install the cluster.

5.5.1. Prerequisites

   • You reviewed details about the OpenShift Container Platform installation and update processes.

   • You read the documentation on selecting a cluster installation method and preparing it for users.

   • You configured an Azure account to host the cluster and determined the tested and validated region to deploy the cluster to.

   • If you use a firewall, you configured it to allow the sites that your cluster requires access to.

   • If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

5.5.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of
updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

5.5.3. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**
1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `/openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

   ```
   $ eval "$(ssh-agent -s)"
   ```

   **Example output**

   ```
   Agent pid 31874
   ```

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the `ssh-agent`:

   ```
   $ ssh-add <path>/<file_name>
   ```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`
Example output

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

5.5.4. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   `$ tar xvf openshift-install-linux.tar.gz`

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.
5.5.5. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Microsoft Azure.

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create the **install-config.yaml** file.
   a. Change to the directory that contains the installation program and run the following command:

```
$ ./openshift-install create install-config --dir=<installation_directory>
```

   1. For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

   i. Optional: Select an SSH key to use to access your cluster machines.

   **NOTE**

   For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your **ssh-agent** process uses.

   ii. Select **azure** as the platform to target.

   iii. If you do not have a Microsoft Azure profile stored on your computer, specify the following Azure parameter values for your subscription and service principal:

   - **azure subscription id** The subscription ID to use for the cluster. Specify the **id** value in your account output.
   - **azure tenant id** The tenant ID. Specify the **tenantId** value in your account output.
   - **azure service principal client id** The value of the **appId** parameter for the service principal.
• **azure service principal client secret** The value of the **password** parameter for the service principal.

iv. Select the region to deploy the cluster to.

v. Select the base domain to deploy the cluster to. The base domain corresponds to the Azure DNS Zone that you created for your cluster.

vi. Enter a descriptive name for your cluster.

**IMPORTANT**

All Azure resources that are available through public endpoints are subject to resource name restrictions, and you cannot create resources that use certain terms. For a list of terms that Azure restricts, see Resolve reserved resource name errors in the Azure documentation.

vii. Paste the pull secret that you obtained from the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site.

2. Modify the **install-config.yaml** file. You can find more information about the available parameters in the "Installation configuration parameters" section.

**NOTE**

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the **ovirt-config.yaml** file and the **install-config.yaml** file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ```
   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

2. In the **install-config.yaml** file:

   ```
   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

3. Back up the **install-config.yaml** file so that you can use it to install multiple clusters.
The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

### 5.5.5.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

#### NOTE

After installation, you cannot modify these parameters in the `install-config.yaml` file.

#### IMPORTANT

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

### 5.5.5.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt; &lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as <code>example.com</code>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource ObjectMeta, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}.{{.baseDomain}}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, openstack, ovirt, vsphere. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td></td>
</tr>
</tbody>
</table>

```json
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```

5.5.5.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

Table 5.2. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td>networking.network Type</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example: networking: clusterNetwork: - cidr: 10.128.0.0/14 hostPrefix: 23</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16. The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>An array with an IP address block in CIDR format. For example: networking: serviceNetwork: - 172.30.0.0/16</td>
</tr>
</tbody>
</table>

**NOTE**

You cannot modify parameters specified by the `networking` object after installation.
### 5.5.5.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 5.3. Optional parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>additionalTrustBundle</code></td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td><code>compute</code></td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><code>compute.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or **hyperthreading**, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>compute.hyperthreading</strong></td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td><strong>compute.name</strong></td>
<td>Required if you use <strong>compute</strong>. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td><strong>compute.platform</strong></td>
<td>Required if you use <strong>compute</strong>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <strong>controlPlane.platform</strong> parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td><strong>compute.replicas</strong></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><strong>controlPlane</strong></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <strong>MachinePool</strong> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><strong>controlPlane.architecture</strong></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
</tbody>
</table>
The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;).</td>
</tr>
<tr>
<td></td>
<td>dynamically tries to determine the capabilities of the provided credentials,</td>
<td></td>
</tr>
<tr>
<td></td>
<td>with a preference for mint mode on the platforms where multiple modes are</td>
<td></td>
</tr>
<tr>
<td></td>
<td>supported.</td>
<td></td>
</tr>
</tbody>
</table>
**fips**
Enable or disable FIPS mode. The default is `false` (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**
The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.

**NOTE**
If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>imageContentSources</strong></td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <strong>source</strong> and, optionally, <strong>mirrors</strong>, as described in the following rows of this table.</td>
</tr>
<tr>
<td><strong>imageContentSources.source</strong></td>
<td>Required if you use <strong>imageContentSources</strong>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td><strong>imageContentSources.mirrors</strong></td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
</tbody>
</table>
How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.

**publish**

How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.

**Internal** or **External**. To deploy a private cluster, which cannot be accessed from the internet, set publish to **Internal**. The default value is **External**.

**sshKey**

The SSH key or keys to authenticate access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your **ssh-agent** process uses.

One or more keys. For example:

```
sshKey:
  <key1>
  <key2>
  <key3>
```

---

5.5.5.4. Additional Azure configuration parameters

Additional Azure configuration parameters are described in the following table:

**Table 5.4. Additional Azure parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>controlPlane.platform.azure.osDisk.diskSizeGB</strong></td>
<td>The Azure disk size for the VM.</td>
<td>Integer that represents the size of the disk in GB. The minimum supported disk size is <strong>1024</strong>.</td>
</tr>
<tr>
<td><strong>platform.azure.domainResourceGroupName</strong></td>
<td>The name of the resource group that contains the DNS zone for your base domain.</td>
<td>String, for example <strong>production_cluster</strong>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>platform.azure.resourceGroupName</td>
<td>The name of an already existing resource group to install your cluster to. This resource group must be empty and only used for this specific cluster; the cluster components assume ownership of all resources in the resource group. If you limit the service principal scope of the installation program to this resource group, you must ensure all other resources used by the installation program in your environment have the necessary permissions, such as the public DNS zone and virtual network. Destroying the cluster using the installation program deletes this resource group.</td>
<td>String, for example existing_resource_group.</td>
</tr>
<tr>
<td>platform.azure.outboundType</td>
<td>The outbound routing strategy used to connect your cluster to the internet. If you are using user-defined routing, you must have pre-existing networking available where the outbound routing has already been configured prior to installing a cluster. The installation program is not responsible for configuring user-defined routing.</td>
<td>LoadBalancer or UserDefinedRouting. The default is LoadBalancer.</td>
</tr>
<tr>
<td>platform.azure.region</td>
<td>The name of the Azure region that hosts your cluster.</td>
<td>Any valid region name, such as centralus.</td>
</tr>
<tr>
<td>platform.azure.zone</td>
<td>List of availability zones to place machines in. For high availability, specify at least two zones.</td>
<td>List of zones, for example [&quot;1&quot;, &quot;2&quot;, &quot;3&quot;].</td>
</tr>
<tr>
<td>platform.azure.networkResourceGroupName</td>
<td>The name of the resource group that contains the existing VNet that you want to deploy your cluster to. This name cannot be the same as the platform.azure.baseDomainResourceGroupName.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.azure.virtualNetwork</td>
<td>The name of the existing VNet that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.azure.controlPlaneSubnet</td>
<td>The name of the existing subnet in your VNet that you want to deploy your control plane machines to.</td>
<td>Valid CIDR, for example 10.0.0.0/16.</td>
</tr>
</tbody>
</table>
### Parameter Description Values

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.azure.computeSubnet</code></td>
<td>The name of the existing subnet in your VNet that you want to deploy your compute machines to.</td>
<td>Valid CIDR, for example <code>10.0.0.0/16</code>.</td>
</tr>
<tr>
<td><code>platform.azure.cloud Name</code></td>
<td>The name of the Azure cloud environment that is used to configure the Azure SDK with the appropriate Azure API endpoints. If empty, the default value <code>AzurePublicCloud</code> is used.</td>
<td>Any valid cloud environment, such as <code>AzurePublicCloud</code> or <code>AzureUSGovernmentCloud</code>.</td>
</tr>
</tbody>
</table>

**NOTE**

You cannot customize Azure Availability Zones or Use tags to organize your Azure resources with an Azure cluster.

5.5.5.2. Sample customized `install-config.yaml` file for Azure

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

**IMPORTANT**

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane:
  hypethreading: Enabled
  name: master
  platform:
    azure:
      osDisk:
        diskSizeGB: 1024
        type: Standard_D8s_v3
      replicas: 3
compute:
- hypethreading: Enabled
  name: worker
  platform:
    azure:
      type: Standard_D2s_v3
      osDisk:
        diskSizeGB: 512
      zones:
        - "1"
        - "2"
        - "3"
```
replicas: 5
metadata:
  name: test-cluster
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
  machineNetwork:
    - cidr: 10.0.0.0/16
networkType: OpenShiftSDN
platform:
  azure:
    baseDomainResourceGroupName: resource_group
    region: centralus
    resourceGroupName: existing_resource_group
    outboundType: Loadbalancer
cloudName: AzurePublicCloud
pullSecret: '{"auths": ...}''
fips: false
sshKey: ssh-ed25519 AAAA...

1 Required. The installation program prompts you for this value.
2 If you do not provide these parameters and values, the installation program provides the default value.
3 The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.
4 Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

IMPORTANT

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger virtual machine types, such as Standard_D8s_v3, for your machines if you disable simultaneous multithreading.

5 You can specify the size of the disk to use in GB. Minimum recommendation for control plane nodes (also known as the master nodes) is 1024 GB.
6 Specify a list of zones to deploy your machines to. For high availability, specify at least two zones.
7 Specify the name of the resource group that contains the DNS zone for your base domain.
Specify the name of an already existing resource group to install your cluster to. If undefined, a new resource group is created for the cluster.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

You can optionally provide the `sshKey` value that you use to access the machines in your cluster.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

### 5.5.6. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

2. For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.

3. To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.
NOTE

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

Example output

```
INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-W75AL"
INFO Time elapsed: 36m22s
```

NOTE

The cluster access and credential information also outputs to `<installation_directory>/.openshift_install.log` when an installation succeeds.

IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kublet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

5.5.7. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (`oc`) to interact with OpenShift Container Platform from a command-line interface. You can install `oc` on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of `oc`, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of `oc`.

Installing the OpenShift CLI on Linux
You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Linux** from the drop-down menu and click **Download command-line tools**.

4. Unpack the archive:

   ```
   $ tar xvzf <file>
   ```

5. Place the **oc** binary in a directory that is on your **PATH**.
   To check your **PATH**, execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the **oc** command:

```
$ oc <command>
```

**Installing the OpenShift CLI on Windows**

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.

4. Unzip the archive with a ZIP program.

5. Move the **oc** binary to a directory that is on your **PATH**.
   To check your **PATH**, open the command prompt and execute the following command:

   ```
   C:\> path
   ```

After you install the CLI, it is available using the **oc** command:

```
C:\> oc <command>
```

**Installing the OpenShift CLI on macOS**

You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.

4. Unpack and unzip the archive.

5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

   After you install the CLI, it is available using the oc command:

   ```
   $ oc <command>
   ```

### 5.5.8. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

#### Prerequisites
- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

#### Procedure

1. Export the kubeadmin credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   ```
   $ oc whoami
   ```

   **Example output**

   ```
   system:admin
   ```

### 5.5.9. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
5.6. INSTALLING A CLUSTER ON AZURE WITH NETWORK CUSTOMIZATIONS

In OpenShift Container Platform version 4.8, you can install a cluster with a customized network configuration on infrastructure that the installation program provisions on Microsoft Azure. By customizing your network configuration, your cluster can coexist with existing IP address allocations in your environment and integrate with existing MTU and VXLAN configurations.

You must set most of the network configuration parameters during installation, and you can modify only kubeProxy configuration parameters in a running cluster.

5.6.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured an Azure account to host the cluster and determined the tested and validated region to deploy the cluster to.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials. Manual mode can also be used in environments where the cloud IAM APIs are not reachable.

5.6.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.
IMPORTANT

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

5.6.3. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The /openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

NOTE

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   $ ssh-keygen -t ed25519 -N " -f <path>/<file_name> 1

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   NOTE

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.
2. View the public SSH key:

```
$ cat <path>/<file_name>.pub
```

For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

```
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `/openshift-install gather` command.

**NOTE**

On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

```
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

```
$ ssh-add <path>/<file_name> ①
```

① Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

**Example output**

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

**5.6.4. Obtaining the installation program**

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space
Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**
   
   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**
   
   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ tar xvf openshift-install-linux.tar.gz
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 5.6.5. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Microsoft Azure.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create the `install-config.yaml` file.
   
   a. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install create install-config --dir=<installation_directory>  
   ```
For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

**IMPORTANT**

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

b. At the prompts, provide the configuration details for your cloud:
   
i. Optional: Select an SSH key to use to access your cluster machines.

   **NOTE**

   For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

   ii. Select `azure` as the platform to target.

   iii. If you do not have a Microsoft Azure profile stored on your computer, specify the following Azure parameter values for your subscription and service principal:

      - **azure subscription id** The subscription ID to use for the cluster. Specify the `id` value in your account output.
      - **azure tenant id** The tenant ID. Specify the `tenantId` value in your account output.
      - **azure service principal client id** The value of the `appId` parameter for the service principal.
      - **azure service principal client secret** The value of the `password` parameter for the service principal.

   iv. Select the region to deploy the cluster to.

   v. Select the base domain to deploy the cluster to. The base domain corresponds to the Azure DNS Zone that you created for your cluster.

   vi. Enter a descriptive name for your cluster.

   **IMPORTANT**

   All Azure resources that are available through public endpoints are subject to resource name restrictions, and you cannot create resources that use certain terms. For a list of terms that Azure restricts, see `Resolve reserved resource name errors` in the Azure documentation.
vii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the install-config.yaml file. You can find more information about the available parameters in the "Installation configuration parameters" section.

**NOTE**

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the ovirt-config.yaml file and the install-config.yaml file. If they do not appear, add them as follows:

1. In the ~/.ovirt/ovirt-config.yaml file:

```yaml
[ovirt_ca_bundle]: |
    -----BEGIN CERTIFICATE-----
    <MY_TRUSTED_CA>
    -----END CERTIFICATE-----
    -----BEGIN CERTIFICATE-----
    <INTERMEDIATE_CA>
    -----END CERTIFICATE-----
```

2. In the install-config.yaml file:

```yaml
[additionalTrustBundle]: |
    -----BEGIN CERTIFICATE-----
    <MY_TRUSTED_CA>
    -----END CERTIFICATE-----
    -----BEGIN CERTIFICATE-----
    <INTERMEDIATE_CA>
    -----END CERTIFICATE-----
```

3. Back up the install-config.yaml file so that you can use it to install multiple clusters.

**IMPORTANT**

The install-config.yaml file is consumed during the installation process. If you want to reuse the file, you must back it up now.

5.6.5.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the install-config.yaml installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the install-config.yaml file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the install-config.yaml file.
IMPORTANT

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

5.6.5.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

Table 5.5. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is <code>v1</code>. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;</code>, <code>&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as <code>example.com</code>.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}</code>, <code>{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as <code>dev</code>.</td>
</tr>
</tbody>
</table>
The configuration for the specific platform upon which to perform the installation: **aws, baremetal, azure, openstack, ovirt, vsphere.**

For additional information about platform.<platform> parameters, consult the table for your specific platform that follows.

---

### pullSecret

Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

```json
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```

---

### 5.6.5.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

**Table 5.6. Network parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>networking</strong></td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
</tbody>
</table>

**NOTE**

You cannot modify parameters specified by the **networking** object after installation.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.network Type</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods. The default value is 10.128.0.0/14 with a host prefix of /23.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.0.0/14</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use networking.clusterNetwork. An IP address block. An IPv4 network.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16. The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>machineNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.0.0.0/16</td>
</tr>
</tbody>
</table>
5.6.5.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use <code>networking.machineNetwork</code>. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16.</td>
</tr>
</tbody>
</table>

NOTE: Set the `networking.machineNetwork` to match the CIDR that the preferred NIC resides in.

### Table 5.7. Optional parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or **hyperthreading**, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>compute.hyperthreading</strong></td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong> If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td><strong>compute.name</strong></td>
<td>Required if you use compute. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td><strong>compute.platform</strong></td>
<td>Required if you use compute. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the controlPlane.platform parameter value.</td>
<td><strong>aws, azure, gcp, openstack, ovirt, vsphere, or{}</strong></td>
</tr>
<tr>
<td><strong>compute.replicas</strong></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><strong>controlPlane</strong></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><strong>controlPlane.architectu re</strong></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>----------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;).</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
Enable or disable FIPS mode. The default is `false` (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**
The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the `x86_64` architecture.

**NOTE**
If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>fips</strong></td>
<td>Enable or disable FIPS mode. The default is <strong>false</strong> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td><strong>false</strong> or <strong>true</strong></td>
</tr>
<tr>
<td><strong>imageContentSources</strong></td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <strong>source</strong> and, optionally, <strong>mirrors</strong>, as described in the following rows of this table.</td>
</tr>
<tr>
<td><strong>imageContentSources.source</strong></td>
<td>Required if you use <strong>imageContentSources</strong>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td><strong>String</strong></td>
</tr>
<tr>
<td><strong>imageContentSources.mirrors</strong></td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td><strong>publish</strong></td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><strong>Internal</strong> or <strong>External</strong>. To deploy a private cluster, which cannot be accessed from the internet, set <strong>publish</strong> to <strong>Internal</strong>. The default value is <strong>External</strong>.</td>
</tr>
</tbody>
</table>
### sshKey

The SSH key or keys to authenticate access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

One or more keys. For example:

```
sshKey:
  <key1>
  <key2>
  <key3>
```

---

#### 5.6.5.1.4. Additional Azure configuration parameters

Additional Azure configuration parameters are described in the following table:

**Table 5.8. Additional Azure parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>controlPlane.platfrom.azur.osDisk.diskSizeGB</code></td>
<td>The Azure disk size for the VM.</td>
<td>Integer that represents the size of the disk in GB. The minimum supported disk size is <strong>1024</strong>.</td>
</tr>
<tr>
<td><code>platform.azure.baseDomainResourceGroupName</code></td>
<td>The name of the resource group that contains the DNS zone for your base domain.</td>
<td>String, for example <strong>production_cluster</strong>.</td>
</tr>
<tr>
<td><code>platform.azure.resourceGroupName</code></td>
<td>The name of an already existing resource group to install your cluster to. This resource group must be empty and only used for this specific cluster; the cluster components assume ownership of all resources in the resource group. If you limit the service principal scope of the installation program to this resource group, you must ensure all other resources used by the installation program in your environment have the necessary permissions, such as the public DNS zone and virtual network. Destroying the cluster using the installation program deletes this resource group.</td>
<td>String, for example <strong>existing_resource_group</strong>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>platform.azure.outboundType</td>
<td>The outbound routing strategy used to connect your cluster to the internet. If you are using user-defined routing, you must have pre-existing networking available where the outbound routing has already been configured prior to installing a cluster. The installation program is not responsible for configuring user-defined routing.</td>
<td>LoadBalancer or UserDefinedRouting. The default is LoadBalancer.</td>
</tr>
<tr>
<td>platform.azure.region</td>
<td>The name of the Azure region that hosts your cluster.</td>
<td>Any valid region name, such as centralus.</td>
</tr>
<tr>
<td>platform.azure.zone</td>
<td>List of availability zones to place machines in. For high availability, specify at least two zones.</td>
<td>List of zones, for example [&quot;1&quot;, &quot;2&quot;, &quot;3&quot;]</td>
</tr>
<tr>
<td>platform.azure.networkResourceGroupName</td>
<td>The name of the resource group that contains the existing VNet that you want to deploy your cluster to. This name cannot be the same as the platform.azure.baseDomainResourceGroupName.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.azure.virtualNetwork</td>
<td>The name of the existing VNet that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.azure.controlPlaneSubnet</td>
<td>The name of the existing subnet in your VNet that you want to deploy your control plane machines to.</td>
<td>Valid CIDR, for example 10.0.0.0/16.</td>
</tr>
<tr>
<td>platform.azure.computeSubnet</td>
<td>The name of the existing subnet in your VNet that you want to deploy your compute machines to.</td>
<td>Valid CIDR, for example 10.0.0.0/16.</td>
</tr>
<tr>
<td>platform.azure.cloudName</td>
<td>The name of the Azure cloud environment that is used to configure the Azure SDK with the appropriate Azure API endpoints. If empty, the default value AzurePublicCloud is used.</td>
<td>Any valid cloud environment, such as AzurePublicCloud or AzureUSGovernmentCloud.</td>
</tr>
</tbody>
</table>

**NOTE**

You cannot customize Azure Availability Zones or Use tags to organize your Azure resources with an Azure cluster.
5.6.5.2. Sample customized `install-config.yaml` file for Azure

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster's platform or modify the values of the required parameters.

**IMPORTANT**

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane:
  hyperthreading: Enabled
  name: master
  platform:
    azure:
      osDisk:
        diskSizeGB: 1024
        type: Standard_D8s_v3
      replicas: 3
  compute:
    - hyperthreading: Enabled
    - name: worker
      platform:
        azure:
          type: Standard_D2s_v3
          osDisk:
            diskSizeGB: 512
          zones:
            - "1"
            - "2"
            - "3"
      replicas: 5
metadata:
  name: test-cluster
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
      hostPrefix: 23
  machineNetwork:
    - cidr: 10.0.0.0/16
  networkType: OpenShiftSDN
  serviceNetwork:
    - 172.30.0.0/16
platform:
  azure:
    baseDomainResourceGroupName: resource_group
    region: centralus
    resourceGroupName: existing_resource_group
    outboundType: Loadbalancer
    cloudName: AzurePublicCloud
```
pullSecret: '{"auths": ...}'
fips: false
sshKey: ssh-ed25519 AAAA...

1. Required. The installation program prompts you for this value.
2. If you do not provide these parameters and values, the installation program provides the default value.

3. The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

4. Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger virtual machine types, such as Standard_D8s_v3, for your machines if you disable simultaneous multithreading.

5. You can specify the size of the disk to use in GB. Minimum recommendation for control plane nodes (also known as the master nodes) is 1024 GB.

6. Specify a list of zones to deploy your machines to. For high availability, specify at least two zones.

7. Specify the name of the resource group that contains the DNS zone for your base domain.

8. Specify the name of an already existing resource group to install your cluster to. If undefined, a new resource group is created for the cluster.

9. Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

10. You can optionally provide the sshKey value that you use to access the machines in your cluster.
NOTE
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

5.6.6. Network configuration phases
There are two phases prior to OpenShift Container Platform installation where you can customize the network configuration.

Phase 1
You can customize the following network-related fields in the install-config.yaml file before you create the manifest files:

- networking.networkType
- networking.clusterNetwork
- networking.serviceNetwork
- networking.machineNetwork

For more information on these fields, refer to Installation configuration parameters.

NOTE
Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.

Phase 2
After creating the manifest files by running openshift-install create manifests, you can define a customized Cluster Network Operator manifest with only the fields you want to modify. You can use the manifest to specify advanced network configuration.

You cannot override the values specified in phase 1 in the install-config.yaml file during phase 2. However, you can further customize the cluster network provider during phase 2.

5.6.7. Specifying advanced network configuration
You can use advanced network configuration for your cluster network provider to integrate your cluster into your existing network environment. You can specify advanced network configuration only before you install the cluster.

IMPORTANT
Customizing your network configuration by modifying the OpenShift Container Platform manifest files created by the installation program is not supported. Applying a manifest file that you create, as in the following procedure, is supported.

Prerequisites
- You have created the install-config.yaml file and completed any modifications to it.
Procedure

1. Change to the directory that contains the installation program and create the manifests:

   $ ./openshift-install create manifests --dir=<installation_directory>  

   <installation_directory> specifies the name of the directory that contains the install-config.yaml file for your cluster.

2. Create a stub manifest file for the advanced network configuration that is named cluster-network-03-config.yml in the <installation_directory>/manifests/ directory:

   ```yaml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
     defaultNetwork:
       openshiftSDNConfig:
         vxlanPort: 4800
   ```

3. Specify the advanced network configuration for your cluster in the cluster-network-03-config.yml file, such as in the following examples:

   **Specify a different VXLAN port for the OpenShift SDN network provider**

   ```yaml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
     defaultNetwork:
       openshiftSDNConfig:
         vxlanPort: 4800
   ```

   **Enable IPsec for the OVN-Kubernetes network provider**

   ```yaml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
     defaultNetwork:
       ovnKubernetesConfig:
         ipsecConfig: {}
   ```

4. Optional: Back up the manifests/cluster-network-03-config.yml file. The installation program consumes the manifests/ directory when you create the Ignition config files.

5.6.8. Cluster Network Operator configuration

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named cluster. The CR specifies the fields for the Network API in the operator.openshift.io API group.
The CNO configuration inherits the following fields during cluster installation from the Network API in the Network.config.openshift.io API group and these fields cannot be changed:

**clusterNetwork**
- IP address pools from which pod IP addresses are allocated.

**serviceNetwork**
- IP address pool for services.

**defaultNetwork.type**
- Cluster network provider, such as OpenShift SDN or OVN-Kubernetes.

You can specify the cluster network provider configuration for your cluster by setting the fields for the `defaultNetwork` object in the CNO object named `cluster`.

### 5.6.8.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>metadata.name</td>
<td>string</td>
<td>The name of the CNO object. This name is always <code>cluster</code>.</td>
</tr>
<tr>
<td>spec.clusterNetwork</td>
<td>array</td>
<td>A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example:</td>
</tr>
<tr>
<td>spec:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>clusterNetwork</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- cidr:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- hostPrefix:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>spec.serviceNetwork</td>
<td>array</td>
<td>A block of IP addresses for services. The OpenShift SDN and OVN-Kubernetes Container Network Interface (CNI) network providers support only a single IP address block for the service network. For example:</td>
</tr>
<tr>
<td>spec:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>serviceNetwork</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- cidr:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- hostPrefix:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

You can customize this field only in the `install-config.yaml` file before you create the manifests. The value is read-only in the manifest file.
spec.defaultNetwork object configuration
The values for the `defaultNetwork` object are defined in the following table:

**Table 5.10. defaultNetwork object**

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>string</td>
<td>Either <strong>OpenShiftSDN</strong> or <strong>OVNKubernetes</strong>. The cluster network provider is selected during installation. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>NOTE</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>OpenShift Container Platform uses the OpenShift SDN Container Network Interface (CNI) cluster network provider by default.</td>
</tr>
<tr>
<td>openshiftSDNConfig</td>
<td>object</td>
<td>This object is only valid for the OpenShift SDN cluster network provider.</td>
</tr>
<tr>
<td>ovnKubernetesConfig</td>
<td>object</td>
<td>This object is only valid for the OVN-Kubernetes cluster network provider.</td>
</tr>
</tbody>
</table>

Configuration for the OpenShift SDN CNI cluster network provider
The following table describes the configuration fields for the OpenShift SDN Container Network Interface (CNI) cluster network provider.

**Table 5.11. openshiftSDNConfig object**

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mode</td>
<td>string</td>
<td>Configures the network isolation mode for OpenShift SDN. The default value is <strong>NetworkPolicy</strong>.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The values Multitenant and Subnet are available for backwards compatibility with OpenShift Container Platform 3.x but are not recommended. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>Field</td>
<td>Type</td>
<td>Description</td>
</tr>
<tr>
<td>-----------</td>
<td>---------</td>
<td>-------------</td>
</tr>
<tr>
<td>mtu</td>
<td>integer</td>
<td>The maximum transmission unit (MTU) for the VXLAN overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 50 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1450. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>vxlanPort</td>
<td>integer</td>
<td>The port to use for all VXLAN packets. The default value is 4789. This value cannot be changed after cluster installation. If you are running in a virtualized environment with existing nodes that are part of another VXLAN network, then you might be required to change this. For example, when running an OpenShift SDN overlay on top of VMware NSX-T, you must select an alternate port for the VXLAN, because both SDNs use the same default VXLAN port number. On Amazon Web Services (AWS), you can select an alternate port for the VXLAN between port 9000 and port 9999.</td>
</tr>
</tbody>
</table>

Example OpenShift SDN configuration

```yaml

defaultNetwork:
  type: OpenShiftSDN
  openshiftSDNConfig:
    mode: NetworkPolicy
    mtu: 1450
    vxlanPort: 4789
```

Configuration for the OVN-Kubernetes CNI cluster network provider

The following table describes the configuration fields for the OVN-Kubernetes CNI cluster network provider.

Table 5.12. ovnKubernetesConfig object
<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mtu</td>
<td>integer</td>
<td>The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1400. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>genevePort</td>
<td>integer</td>
<td>The port to use for all Geneve packets. The default value is 6081. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>ipsecConfig</td>
<td>object</td>
<td>Specify an empty object to enable IPsec encryption. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>policyAuditConfig</td>
<td>object</td>
<td>Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.</td>
</tr>
</tbody>
</table>

Table 5.13. `policyAuditConfig` object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>rateLimit</td>
<td>integer</td>
<td>The maximum number of messages to generate every second per node. The default value is 20 messages per second.</td>
</tr>
<tr>
<td>maxFileSize</td>
<td>integer</td>
<td>The maximum size for the audit log in bytes. The default value is 50000000 or 50MB.</td>
</tr>
</tbody>
</table>
One of the following additional audit log targets:

- **libc**
  The libc `syslog()` function of the journald process on the host.

- **udp:<host>:<port>**
  A syslog server. Replace `<host>:<port>` with the host and port of the syslog server.

- **unix:<file>**
  A Unix Domain Socket file specified by `<file>`.

- **null**
  Do not send the audit logs to any additional target.

**syslogFacility**

The syslog facility, such as `kern`, as defined by RFC5424. The default value is `local0`.

### Example OVN-Kubernetes configuration

```yaml
defaultNetwork:
  type: OVNKubernetes
  ovnKubernetesConfig:
    mtu: 1400
    genevePort: 6081
    ipsecConfig: {}
```

**kubeProxyConfig object configuration**

The values for the `kubeProxyConfig` object are defined in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>iptablesSyncPeriod</code></td>
<td>string</td>
<td>The refresh period for <code>iptables</code> rules. The default value is <code>30s</code>. Valid suffixes include <code>s</code>, <code>m</code>, and <code>h</code> and are described in the <a href="https://golang.org/pkg/time/">Go time package documentation</a>.</td>
</tr>
</tbody>
</table>

**NOTE**

Because of performance improvements introduced in OpenShift Container Platform 4.3 and greater, adjusting the `iptablesSyncPeriod` parameter is no longer necessary.
### 5.6.9. Configuring hybrid networking with OVN-Kubernetes

You can configure your cluster to use hybrid networking with OVN-Kubernetes. This allows a hybrid cluster that supports different node networking configurations. For example, this is necessary to run both Linux and Windows nodes in a cluster.

**IMPORTANT**

You must configure hybrid networking with OVN-Kubernetes during the installation of your cluster. You cannot switch to hybrid networking after the installation process.

**Prerequisites**

- You defined `OVNKubernetes` for the `networking.networkType` parameter in the `install-config.yaml` file. See the installation documentation for configuring OpenShift Container Platform network customizations on your chosen cloud provider for more information.

**Procedure**

1. Change to the directory that contains the installation program and create the manifests:

   ```bash
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```
   
   where:

   `<installation_directory>`

   Specifies the name of the directory that contains the `install-config.yaml` file for your cluster.

2. Create a stub manifest file for the advanced network configuration that is named `cluster-network-03-config.yml` in the `<installation_directory>/manifests/` directory:

   ```bash
   $ cat <<EOF > <installation_directory>/manifests/cluster-network-03-config.yml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
   EOF
   ```

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>proxyArguments.iptables-min-sync-period</td>
<td>array</td>
<td>The minimum duration before refreshing <code>iptables</code> rules. This field ensures that the refresh does not happen too frequently. Valid suffixes include <code>s</code>, <code>m</code>, and <code>h</code> and are described in the <code>Go time</code> package. The default value is:</td>
</tr>
</tbody>
</table>

```
kubeProxyConfig:
  proxyArguments:
    iptables-min-sync-period:
      - 0s
```
where:

<installation_directory>

Specifies the directory name that contains the manifests/ directory for your cluster.

3. Open the cluster-network-03-config.yml file in an editor and configure OVN-Kubernetes with hybrid networking, such as in the following example:

**Specify a hybrid networking configuration**

```yaml
apiVersion: operator.openshift.io/v1
kind: Network
metadata:
  name: cluster
spec:
defaultNetwork:
ovnKubernetesConfig:
hybridOverlayConfig:
  hybridClusterNetwork: 1
  - cidr: 10.132.0.0/14
    hostPrefix: 23
  hybridOverlayVXLANPort: 9898 2
```

1. Specify the CIDR configuration used for nodes on the additional overlay network. The hybridClusterNetwork CIDR cannot overlap with the clusterNetwork CIDR.

2. Specify a custom VXLAN port for the additional overlay network. This is required for running Windows nodes in a cluster installed on vSphere, and must not be configured for any other cloud provider. The custom port can be any open port excluding the default 4789 port. For more information on this requirement, see the Microsoft documentation on Pod-to-pod connectivity between hosts is broken.

**NOTE**

Windows Server Long-Term Servicing Channel (LTSC): Windows Server 2019 is not supported on clusters with a custom hybridOverlayVXLANPort value because this Windows server version does not support selecting a custom VXLAN port.

4. Save the cluster-network-03-config.yml file and quit the text editor.

5. Optional: Back up the manifests/cluster-network-03-config.yml file. The installation program deletes the manifests/ directory when creating the cluster.

### 5.6.10. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the create cluster command of the installation program only once, during initial installation.
Prerequisites

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

   1 For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.
   2 To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **NOTE**
   If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

Example output

```
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```

**NOTE**
The cluster access and credential information also outputs to 
`<installation_directory>/openshift_install.log` when an installation succeeds.
The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

5.6.11. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   $ tar xzvf <file>

5. Place the oc binary in a directory that is on your PATH.

   To check your PATH, execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

   $ oc <command>

Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.
Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.

4. Unzip the archive with a ZIP program.

5. Move the oc binary to a directory that is on your PATH.
   To check your PATH, open the command prompt and execute the following command:

   ```
   C:> path
   ```

After you install the CLI, it is available using the oc command:

```
C:> oc <command>
```

Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.

4. Unpack and unzip the archive.

5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the oc command:

```
$ oc <command>
```

5.6.12. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
You installed the oc CLI.

**Procedure**

1. Export the kubeadmin credentials:

```
$ export KUBECONFIG=<installation_directory>/auth/kubeconfig
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

```
$ oc whoami
```

**Example output**

```
system:admin
```

### 5.6.13. Next steps

- Customize your cluster.

- If necessary, you can opt out of remote health reporting.

### 5.7. INSTALLING A CLUSTER ON AZURE INTO AN EXISTING VNET

In OpenShift Container Platform version 4.8, you can install a cluster into an existing Azure Virtual Network (VNet) on Microsoft Azure. The installation program provisions the rest of the required infrastructure, which you can further customize. To customize the installation, you modify parameters in the `install-config.yaml` file before you install the cluster.

#### 5.7.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.

- You read the documentation on selecting a cluster installation method and preparing it for users.

- You configured an Azure account to host the cluster and determined the tested and validated region to deploy the cluster to.

- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

#### 5.7.2. About reusing a VNet for your OpenShift Container Platform cluster
In OpenShift Container Platform 4.8, you can deploy a cluster into an existing Azure Virtual Network (VNet) in Microsoft Azure. If you do, you must also use existing subnets within the VNet and routing rules.

By deploying OpenShift Container Platform into an existing Azure VNet, you might be able to avoid service limit constraints in new accounts or more easily abide by the operational constraints that your company’s guidelines set. This is a good option to use if you cannot obtain the infrastructure creation permissions that are required to create the VNet.

**IMPORTANT**

The use of an existing VNet requires the use of the updated Azure Private DNS (preview) feature. See [Announcing Preview Refresh for Azure DNS Private Zones](#) for more information about the limitations of this feature.

### 5.7.2.1. Requirements for using your VNet

When you deploy a cluster by using an existing VNet, you must perform additional network configuration before you install the cluster. In installer-provisioned infrastructure clusters, the installer usually creates the following components, but it does not create them when you install into an existing VNet:

- Subnets
- Route tables
- VNets
- Network Security Groups

If you use a custom VNet, you must correctly configure it and its subnets for the installation program and the cluster to use. The installation program cannot subdivide network ranges for the cluster to use, set route tables for the subnets, or set VNet options like DHCP, so you must do so before you install the cluster.

The cluster must be able to access the resource group that contains the existing VNet and subnets. While all of the resources that the cluster creates are placed in a separate resource group that it creates, some network resources are used from a separate group. Some cluster Operators must be able to access resources in both resource groups. For example, the Machine API controller attaches NICS for the virtual machines that it creates to subnets from the networking resource group.

Your VNet must meet the following characteristics:

- The VNet’s CIDR block must contain the `Networking.MachineCIDR` range, which is the IP address pool for cluster machines.

- The VNet and its subnets must belong to the same resource group, and the subnets must be configured to use Azure-assigned DHCP IP addresses instead of static IP addresses.

You must provide two subnets within your VNet, one for the control plane machines and one for the compute machines. Because Azure distributes machines in different availability zones within the region that you specify, your cluster will have high availability by default.

To ensure that the subnets that you provide are suitable, the installation program confirms the following data:

- All the subnets that you specify exist.
- You provide two private subnets, one for the control plane machines and one for the compute machines.

- The subnet CIDRs belong to the machine CIDR that you specified. Machines are not provisioned in availability zones that you do not provide private subnets for. If required, the installation program creates public load balancers that manage the control plane and worker nodes, and Azure allocates a public IP address to them.

If you destroy a cluster that uses an existing VNet, the VNet is not deleted.

### 5.7.2.1.1. Network security group requirements

The network security groups for the subnets that host the compute and control plane machines require specific access to ensure that the cluster communication is correct. You must create rules to allow access to the required cluster communication ports.

**IMPORTANT**

The network security group rules must be in place before you install the cluster. If you attempt to install a cluster without the required access, the installation program cannot reach the Azure APIs, and installation fails.

**Table 5.15. Required ports**

<table>
<thead>
<tr>
<th>Port</th>
<th>Description</th>
<th>Control plane</th>
<th>Compute</th>
</tr>
</thead>
<tbody>
<tr>
<td>80</td>
<td>Allows HTTP traffic</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>443</td>
<td>Allows HTTPS traffic</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>6443</td>
<td>Allows communication to the control plane machines</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>22623</td>
<td>Allows communication to the machine config server</td>
<td></td>
<td>x</td>
</tr>
</tbody>
</table>

**NOTE**

Since cluster components do not modify the user-provided network security groups, which the Kubernetes controllers update, a pseudo-network security group is created for the Kubernetes controller to modify without impacting the rest of the environment.

### 5.7.2.2. Division of permissions

Starting with OpenShift Container Platform 4.3, you do not need all of the permissions that are required for an installation program-provisioned infrastructure cluster to deploy a cluster. This change mimics the division of permissions that you might have at your company: some individuals can create different resources in your clouds than others. For example, you might be able to create application-specific items, like instances, storage, and load balancers, but not networking-related components such as VNets, subnet, or ingress rules.

The Azure credentials that you use when you create your cluster do not need the networking permissions that are required to make VNets and core networking components within the VNet, such as subnets, routing tables, internet gateways, NAT, and VPN. You still need permission to make the application
resources that the machines within the cluster require, such as load balancers, security groups, storage accounts, and nodes.

5.7.2.3. Isolation between clusters

Because the cluster is unable to modify network security groups in an existing subnet, there is no way to isolate clusters from each other on the VNet.

5.7.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

5.7.4. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.
IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

NOTE

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

   ```
   $ eval "$(ssh-agent -s)"
   ```

Example output
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the **ssh-agent**:

   ```bash
   $ ssh-add <path>/<file_name>
   ```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

**Example output**

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

## 5.7.5. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.
4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   $ tar xvf openshift-install-linux.tar.gz

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

5.7.6. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Microsoft Azure.

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create the install-config.yaml file.

   a. Change to the directory that contains the installation program and run the following command:

      $ ./openshift-install create install-config --dir=<installation_directory>  

      For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

      **IMPORTANT**

      Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

      i. Optional: Select an SSH key to use to access your cluster machines.

      **NOTE**

      For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

      ii. Select azure as the platform to target.
iii. If you do not have a Microsoft Azure profile stored on your computer, specify the following Azure parameter values for your subscription and service principal:

- **azure subscription id** The subscription ID to use for the cluster. Specify the `id` value in your account output.
- **azure tenant id** The tenant ID. Specify the `tenantId` value in your account output.
- **azure service principal client id** The value of the `appId` parameter for the service principal.
- **azure service principal client secret** The value of the `password` parameter for the service principal.

iv. Select the region to deploy the cluster to.

v. Select the base domain to deploy the cluster to. The base domain corresponds to the Azure DNS Zone that you created for your cluster.

vi. Enter a descriptive name for your cluster.

**IMPORTANT**

All Azure resources that are available through public endpoints are subject to resource name restrictions, and you cannot create resources that use certain terms. For a list of terms that Azure restricts, see Resolve reserved resource name errors in the Azure documentation.

vii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the `install-config.yaml` file. You can find more information about the available parameters in the "Installation configuration parameters" section.
NOTE

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the ovirt-config.yaml file and the install-config.yaml file. If they do not appear, add them as follows:

1. In the ~/.ovirt/ovirt-config.yaml file:

   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----

2. In the install-config.yaml file:

   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----

3. Back up the install-config.yaml file so that you can use it to install multiple clusters.

IMPORTANT

The install-config.yaml file is consumed during the installation process. If you want to reuse the file, you must back it up now.

5.7.6.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the install-config.yaml installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the install-config.yaml file to provide more details about the platform.

NOTE

After installation, you cannot modify these parameters in the install-config.yaml file.

IMPORTANT

The openshift-install command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

5.7.6.1.1. Required configuration parameters
Required installation configuration parameters are described in the following table:

### Table 5.16. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;</code>, <code>&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as <code>example.com</code>.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}</code>, <code>{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as <code>dev</code>.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <code>aws</code>, <code>baremetal</code>, <code>azure</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>. For additional information about <code>platform.&lt;platform&gt;</code> parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
### pullSecret

Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

```json
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```

---

5.7.6.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

**Table 5.17. Network parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>networking</strong></td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td>You cannot modify parameters specified by the networking object after installation.</td>
</tr>
<tr>
<td>networking.network.Type</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
</tbody>
</table>
|                            | The default value is **10.128.0.0/14** with a host prefix of /23. | networking:
|                            | If you specify multiple IP address blocks, the blocks must not overlap. |        |
|                            |                                                  | clusterNetwork:
|                            |                                                  | - cidr: 10.128.0.0/14
<p>|                            |                                                  |  hostPrefix: 23                          |</p>
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use networking.clusterNetwork. An IP address block. An IPv4 network.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example: networking: serviceNetwork: - 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example: networking: machineNetwork: - cidr: 10.0.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use networking.machineNetwork. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16.</td>
</tr>
</tbody>
</table>

### 5.7.6.13. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

Table 5.18. Optional parameters
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following “Machine-pool” table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td><code>aws</code>, <code>azure</code>, <code>gcp</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>, or <code>{}</code></td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------------</td>
<td>------------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (“”).</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the *Cloud Credential Operator* entry in the *Red Hat Operators reference content*. 
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is <strong>false</strong> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td><strong>false</strong> or <strong>true</strong></td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you are using Azure File storage, you cannot enable FIPS mode.</td>
<td></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <strong>source</strong> and, optionally, <strong>mirrors</strong>, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use <strong>imageContentSources</strong>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td><strong>String</strong></td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><strong>Internal</strong> or <strong>External</strong>. To deploy a private cluster, which cannot be accessed from the internet, set <strong>publish</strong> to <strong>Internal</strong>. The default value is <strong>External</strong>.</td>
</tr>
</tbody>
</table>
### Parameter: `sshKey`

The SSH key or keys to authenticate access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

One or more keys. For example:

```yaml
sshKey:
  <key1>
  <key2>
  <key3>
```

---

5.7.6.1.4. Additional Azure configuration parameters

Additional Azure configuration parameters are described in the following table:

**Table 5.19. Additional Azure parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>controlPlane.platform.azure.osDisk.diskSizeGB</code></td>
<td>The Azure disk size for the VM.</td>
<td>Integer that represents the size of the disk in GB. The minimum supported disk size is 1024.</td>
</tr>
<tr>
<td><code>platform.azure.baseDomainResourceGroupName</code></td>
<td>The name of the resource group that contains the DNS zone for your base domain.</td>
<td>String, for example <code>production_cluster</code>.</td>
</tr>
<tr>
<td><code>platform.azure.resourceGroupName</code></td>
<td>The name of an already existing resource group to install your cluster to. This resource group must be empty and only used for this specific cluster; the cluster components assume ownership of all resources in the resource group. If you limit the service principal scope of the installation program to this resource group, you must ensure all other resources used by the installation program in your environment have the necessary permissions, such as the public DNS zone and virtual network. Destroying the cluster using the installation program deletes this resource group.</td>
<td>String, for example <code>existing_resource_group</code>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>platform.azure.outboundType</td>
<td>The outbound routing strategy used to connect your cluster to the internet. If you are using user-defined routing, you must have pre-existing networking available where the outbound routing has already been configured prior to installing a cluster. The installation program is not responsible for configuring user-defined routing.</td>
<td>LoadBalancer or UserDefinedRouting. The default is LoadBalancer.</td>
</tr>
<tr>
<td>platform.azure.region</td>
<td>The name of the Azure region that hosts your cluster.</td>
<td>Any valid region name, such as centralus.</td>
</tr>
<tr>
<td>platform.azure.zone</td>
<td>List of availability zones to place machines in. For high availability, specify at least two zones.</td>
<td>List of zones, for example [&quot;1&quot;, &quot;2&quot;, &quot;3&quot;].</td>
</tr>
<tr>
<td>platform.azure.networkResourceGroupName</td>
<td>The name of the resource group that contains the existing VNet that you want to deploy your cluster to. This name cannot be the same as the platform.azure.baseDomainResourceGroupName.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.azure.virtualNetwork</td>
<td>The name of the existing VNet that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.azure.controlPlaneSubnet</td>
<td>The name of the existing subnet in your VNet that you want to deploy your control plane machines to.</td>
<td>Valid CIDR, for example 10.0.0.0/16.</td>
</tr>
<tr>
<td>platform.azure.computeSubnet</td>
<td>The name of the existing subnet in your VNet that you want to deploy your compute machines to.</td>
<td>Valid CIDR, for example 10.0.0.0/16.</td>
</tr>
<tr>
<td>platform.azure.cloudName</td>
<td>The name of the Azure cloud environment that is used to configure the Azure SDK with the appropriate Azure API endpoints. If empty, the default value AzurePublicCloud is used.</td>
<td>Any valid cloud environment, such as AzurePublicCloud or AzureUSGovernmentCloud.</td>
</tr>
</tbody>
</table>

**NOTE**

You cannot customize Azure Availability Zones or Use tags to organize your Azure resources with an Azure cluster.

5.7.6.2. Sample customized install-config.yaml file for Azure
You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster's platform or modify the values of the required parameters.

**IMPORTANT**

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane: 
  hyperthreading: Enabled
  name: master
  platform:
    azure:
      osDisk:
        diskSizeGB: 1024
        type: Standard_D8s_v3
      replicas: 3
    compute: 
      - hyperthreading: Enabled
        name: worker
        platform:
          azure:
            type: Standard_D2s_v3
            osDisk:
              diskSizeGB: 512
            zones: 
              - "1"
              - "2"
              - "3"
          replicas: 5
        metadata:
          name: test-cluster
  networking:
    clusterNetwork:
      - cidr: 10.128.0.0/14
        hostPrefix: 23
      machineNetwork:
        - cidr: 10.0.0.0/16
        networkType: OpenShiftSDN
      serviceNetwork:
        - 172.30.0.0/16
    platform:
      azure:
        baseDomainResourceGroupName: resource_group
        region: centralus
        resourceGroupName: existing_resource_group
        networkResourceGroupName: vnet_resource_group
        virtualNetwork: vnet
        controlPlaneSubnet: control Plane_subnet
        computeSubnet: compute_subnet
        outboundType: Loadbalancer
```
Required. The installation program prompts you for this value.

If you do not provide these parameters and values, the installation program provides the default value.

The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

IMPORTANT

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger virtual machine types, such as Standard_D8s_v3, for your machines if you disable simultaneous multithreading.

You can specify the size of the disk to use in GB. Minimum recommendation for control plane nodes (also known as the master nodes) is 1024 GB.

Specify a list of zones to deploy your machines to. For high availability, specify at least two zones.

Specify the name of the resource group that contains the DNS zone for your base domain.

Specify the name of an already existing resource group to install your cluster to. If undefined, a new resource group is created for the cluster.

If you use an existing VNet, specify the name of the resource group that contains it.

If you use an existing VNet, specify its name.

If you use an existing VNet, specify the name of the subnet to host the control plane machines.

If you use an existing VNet, specify the name of the subnet to host the compute machines.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.
IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

You can optionally provide the sshKey value that you use to access the machines in your cluster.

NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

5.7.6.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the install-config.yaml file.

Prerequisites

- You have an existing install-config.yaml file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s spec.noProxy field to bypass the proxy if necessary.

NOTE

The Proxy object status.noProxy field is populated with the values of the networking.machineNetwork[].cidr, networking.clusterNetwork[].cidr, and networking.serviceNetwork[] fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the ec2.<region>.amazonaws.com, elasticloadbalancing.<region>.amazonaws.com, and s3.<region>.amazonaws.com endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your install-config.yaml file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
```
proxy:
httpProxy: http://<username>:<pswd>@<ip>:<port> 1
httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
noProxy: example.com 3
additionalTrustBundle: <-----BEGIN CERTIFICATE-----
<MY_TRUSTED_CA_CERT>
-----END CERTIFICATE-----
... 4

1 A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme
must be http. If you use an MITM transparent proxy network that does not require
additional proxy configuration but requires additional CAs, you must not specify an
httpProxy value.

2 A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not
specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an
MITM transparent proxy network that does not require additional proxy configuration but
requires additional CAs, you must not specify an httpsProxy value.

3 A comma-separated list of destination domain names, IP addresses, or other network
CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For
example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all
destinations.

4 If provided, the installation program generates a config map that is named user-ca-bundle
in the openshift-config namespace that contains one or more additional CA certificates
that are required for proxying HTTPS connections. The Cluster Network Operator then
creates a trusted-ca-bundle config map that merges these contents with the Red Hat
Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the
trustedCA field of the Proxy object. The additionalTrustBundle field is required unless
the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If
you use an MITM transparent proxy network that does not require additional proxy
configuration but requires additional CAs, you must provide the MITM CA certificate.

NOTE
The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings
in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still
created, but it will have a nil spec.

NOTE
Only the Proxy object named cluster is supported, and no additional proxies can be
created.

5.7.7. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.
IMPORTANT

You can run the create cluster command of the installation program only once, during initial installation.

Prerequisites

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

   1 For `<installation_directory>`, specify the location of your customized `.install-config.yaml` file.

   2 To view different installation details, specify warn, debug, or error instead of info.

   NOTE
   
   If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

   When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the kubeadmin user, display in your terminal.

Example output

```
INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```

NOTE

The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.
IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

5.7.8. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   $ tar xvzf <file>

5. Place the oc binary in a directory that is on your PATH.

   To check your PATH, execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

   $ oc <command>

Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.
Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the oc binary to a directory that is on your PATH.
   To check your PATH, open the command prompt and execute the following command:

   ```
   C:\> path
   ```

   After you install the CLI, it is available using the oc command:

   ```
   C:\> oc <command>
   ```

Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

   After you install the CLI, it is available using the oc command:

   ```
   $ oc <command>
   ```

5.7.9. Logging in to the cluster by using the CLI
You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
You installed the `oc` CLI.

Procedure

1. Export the `kubeadmin` credentials:
   
   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   
   1
   ```
   
   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```
   $ oc whoami
   
   Example output
   
   system:admin
   ```

5.7.10. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.

5.8. INSTALLING A PRIVATE CLUSTER ON AZURE

In OpenShift Container Platform version 4.8, you can install a private cluster into an existing Azure Virtual Network (VNet) on Microsoft Azure. The installation program provisions the rest of the required infrastructure, which you can further customize. To customize the installation, you modify parameters in the `install-config.yaml` file before you install the cluster.

5.8.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured an Azure account to host the cluster and determined the tested and validated region to deploy the cluster to.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the `kube-system` namespace, you can manually create and maintain IAM credentials.

5.8.2. Private clusters
You can deploy a private OpenShift Container Platform cluster that does not expose external endpoints. Private clusters are accessible from only an internal network and are not visible to the Internet.

By default, OpenShift Container Platform is provisioned to use publicly-accessible DNS and endpoints. A private cluster sets the DNS, Ingress Controller, and API server to private when you deploy your cluster. This means that the cluster resources are only accessible from your internal network and are not visible to the internet.

To deploy a private cluster, you must use existing networking that meets your requirements. Your cluster resources might be shared between other clusters on the network.

Additionally, you must deploy a private cluster from a machine that has access the API services for the cloud you provision to, the hosts on the network that you provision, and to the internet to obtain installation media. You can use any machine that meets these access requirements and follows your company’s guidelines. For example, this machine can be a bastion host on your cloud network or a machine that has access to the network through a VPN.

5.8.2.1. Private clusters in Azure

To create a private cluster on Microsoft Azure, you must provide an existing private VNet and subnets to host the cluster. The installation program must also be able to resolve the DNS records that the cluster requires. The installation program configures the Ingress Operator and API server for only internal traffic.

Depending how your network connects to the private VNET, you might need to use a DNS forwarder to resolve the cluster’s private DNS records. The cluster’s machines use \texttt{168.63.129.16} internally for DNS resolution. For more information, see \texttt{What is Azure Private DNS?} and \texttt{What is IP address 168.63.129.16?} in the Azure documentation.

The cluster still requires access to Internet to access the Azure APIs.

The following items are not required or created when you install a private cluster:

- A \texttt{BaseDomainResourceGroup}, since the cluster does not create public records
- Public IP addresses
- Public DNS records
- Public endpoints

The cluster is configured so that the Operators do not create public records for the cluster and all cluster machines are placed in the private subnets that you specify.

5.8.2.1.1. Limitations

Private clusters on Azure are subject to only the limitations that are associated with the use of an existing VNet.

5.8.2.2. User-defined outbound routing

In OpenShift Container Platform, you can choose your own outbound routing for a cluster to connect to the Internet. This allows you to skip the creation of public IP addresses and the public load balancer.
You can configure user-defined routing by modifying parameters in the `install-config.yaml` file before installing your cluster. A pre-existing VNet is required to use outbound routing when installing a cluster; the installation program is not responsible for configuring this.

When configuring a cluster to use user-defined routing, the installation program does not create the following resources:

- Outbound rules for access to the Internet.
- Public IPs for the public load balancer.
- Kubernetes Service object to add the cluster machines to the public load balancer for outbound requests.

You must ensure the following items are available before setting user-defined routing:

- Egress to the Internet is possible to pull container images, unless using an internal registry mirror.
- The cluster can access Azure APIs.
- Various allowlist endpoints are configured. You can reference these endpoints in the Configuring your firewall section.

There are several pre-existing networking setups that are supported for Internet access using user-defined routing.

**Private cluster with network address translation**

You can use Azure VNET network address translation (NAT) to provide outbound Internet access for the subnets in your cluster. You can reference Create a NAT gateway using Azure CLI in the Azure documentation for configuration instructions.

When using a VNet setup with Azure NAT and user-defined routing configured, you can create a private cluster with no public endpoints.

**Private cluster with Azure Firewall**

You can use Azure Firewall to provide outbound routing for the VNet used to install the cluster. You can learn more about providing user-defined routing with Azure Firewall in the Azure documentation.

When using a VNet setup with Azure Firewall and user-defined routing configured, you can create a private cluster with no public endpoints.

**Private cluster with a proxy configuration**

You can use a proxy with user-defined routing to allow egress to the Internet. You must ensure that cluster Operators do not access Azure APIs using a proxy; Operators must have access to Azure APIs outside of the proxy.

When using the default route table for subnets, with `0.0.0.0/0` populated automatically by Azure, all Azure API requests are routed over Azure’s internal network even though the IP addresses are public. As long as the Network Security Group rules allow egress to Azure API endpoints, proxies with user-defined routing configured allow you to create private clusters with no public endpoints.

**Private cluster with no Internet access**

You can have VNets with no access to the Internet if your cluster has access to the following:

- An internal registry mirror that allows for pulling container images
- Access to Azure APIs
With these requirements available, you can use user-defined routing to create private clusters with no public endpoints.

### 5.8.3. About reusing a VNet for your OpenShift Container Platform cluster

In OpenShift Container Platform 4.8, you can deploy a cluster into an existing Azure Virtual Network (VNet) in Microsoft Azure. If you do, you must also use existing subnets within the VNet and routing rules.

By deploying OpenShift Container Platform into an existing Azure VNet, you might be able to avoid service limit constraints in new accounts or more easily abide by the operational constraints that your company’s guidelines set. This is a good option to use if you cannot obtain the infrastructure creation permissions that are required to create the VNet.

![IMPORTANT]

The use of an existing VNet requires the use of the updated Azure Private DNS (preview) feature. See [Announcing Preview Refresh for Azure DNS Private Zones](#) for more information about the limitations of this feature.

### 5.8.3.1. Requirements for using your VNet

When you deploy a cluster by using an existing VNet, you must perform additional network configuration before you install the cluster. In installer-provisioned infrastructure clusters, the installer usually creates the following components, but it does not create them when you install into an existing VNet:

- Subnets
- Route tables
- VNets
- Network Security Groups

If you use a custom VNet, you must correctly configure it and its subnets for the installation program and the cluster to use. The installation program cannot subdivide network ranges for the cluster to use, set route tables for the subnets, or set VNet options like DHCP, so you must do so before you install the cluster.

The cluster must be able to access the resource group that contains the existing VNet and subnets. While all of the resources that the cluster creates are placed in a separate resource group that it creates, some network resources are used from a separate group. Some cluster Operators must be able to access resources in both resource groups. For example, the Machine API controller attaches NICS for the virtual machines that it creates to subnets from the networking resource group.

Your VNet must meet the following characteristics:

- The VNet’s CIDR block must contain the `Networking.MachineCIDR` range, which is the IP address pool for cluster machines.
- The VNet and its subnets must belong to the same resource group, and the subnets must be configured to use Azure-assigned DHCP IP addresses instead of static IP addresses.

You must provide two subnets within your VNet, one for the control plane machines and one for the compute machines. Because Azure distributes machines in different availability zones within the region that you specify, your cluster will have high availability by default.
To ensure that the subnets that you provide are suitable, the installation program confirms the following data:

- All the subnets that you specify exist.
- You provide two private subnets, one for the control plane machines and one for the compute machines.
- The subnet CIDRs belong to the machine CIDR that you specified. Machines are not provisioned in availability zones that you do not provide private subnets for.

If you destroy a cluster that uses an existing VNet, the VNet is not deleted.

5.8.3.1.1. Network security group requirements

The network security groups for the subnets that host the compute and control plane machines require specific access to ensure that the cluster communication is correct. You must create rules to allow access to the required cluster communication ports.

**IMPORTANT**

The network security group rules must be in place before you install the cluster. If you attempt to install a cluster without the required access, the installation program cannot reach the Azure APIs, and installation fails.

**Table 5.20. Required ports**

<table>
<thead>
<tr>
<th>Port</th>
<th>Description</th>
<th>Control plane</th>
<th>Compute</th>
</tr>
</thead>
<tbody>
<tr>
<td>80</td>
<td>Allows HTTP traffic</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>443</td>
<td>Allows HTTPS traffic</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>6443</td>
<td>Allows communication to the control plane machines</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>22623</td>
<td>Allows communication to the machine config server</td>
<td></td>
<td>x</td>
</tr>
</tbody>
</table>

**NOTE**

Since cluster components do not modify the user-provided network security groups, which the Kubernetes controllers update, a pseudo-network security group is created for the Kubernetes controller to modify without impacting the rest of the environment.

5.8.3.2. Division of permissions

Starting with OpenShift Container Platform 4.3, you do not need all of the permissions that are required for an installation program-provisioned infrastructure cluster to deploy a cluster. This change mimics the division of permissions that you might have at your company: some individuals can create different resources in your clouds than others. For example, you might be able to create application-specific items, like instances, storage, and load balancers, but not networking-related components such as VNets, subnet, or ingress rules.
The Azure credentials that you use when you create your cluster do not need the networking permissions that are required to make VNets and core networking components within the VNet, such as subnets, routing tables, internet gateways, NAT, and VPN. You still need permission to make the application resources that the machines within the cluster require, such as load balancers, security groups, storage accounts, and nodes.

5.8.3.3. Isolation between clusters

Because the cluster is unable to modify network security groups in an existing subnet, there is no way to isolate clusters from each other on the VNet.

5.8.4. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

5.8.5. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.
If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the `x86_64` architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```bash
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```bash
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

   ```bash
   $ eval "$(ssh-agent -s)"
   Example output
   Agent pid 31874
   ```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

   **Example output**

   ```bash
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

5.8.6. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.
Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 5.8.7. Manually creating the installation configuration file

For installations of a private OpenShift Container Platform cluster that are only accessible from an internal network and are not visible to the Internet, you must manually generate your installation configuration file.

**Prerequisites**

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create an installation directory to store your required installation assets in:

   ```bash
   $ mkdir <installation_directory>
   ```

   **IMPORTANT**

   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

   **NOTE**

   You must name this configuration file `install-config.yaml`. 
NOTE

For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

IMPORTANT

The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

5.8.7.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

NOTE

After installation, you cannot modify these parameters in the `install-config.yaml` file.

IMPORTANT

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

5.8.7.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

Table 5.21. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the baseDomain and metadata.name parameter values that uses the &lt;metadata.name&gt;.&lt;baseDomain&gt; format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource ObjectMeta, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}.{{.baseDomain}}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, openstack, ovirt, vsphere. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td>{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;auths&quot;:{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;cloud.openshift.com&quot;:{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;auth&quot;:&quot;b3Blb=&quot;,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td>},</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;quay.io&quot;:{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;auth&quot;:&quot;b3Blb=&quot;,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td>}</td>
</tr>
<tr>
<td></td>
<td></td>
<td>}</td>
</tr>
</tbody>
</table>
5.8.7.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

Table 5.22. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>You cannot modify parameters specified by the <code>networking</code> object after installation.</td>
<td></td>
</tr>
<tr>
<td>networking.network_type</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example: networking: clusterNetwork: - cidr: 10.128.0.0/14 hostPrefix: 23</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if <code>hostPrefix</code> is set to 23 then each node is assigned a /23 subnet out of the given <code>cidr</code>. A <code>hostPrefix</code> value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>machineNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.0.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use networking.machineNetwork. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>NOTE</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.</td>
</tr>
</tbody>
</table>

### 5.8.7.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool” table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-----------------</td>
</tr>
<tr>
<td><code>compute.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><code>compute.hyperthreading</code></td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td><code>compute.name</code></td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td><code>worker</code></td>
</tr>
<tr>
<td><code>compute.platform</code></td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td><code>aws, azure, gcp, openstack, ovirt, vsphere, or{}</code></td>
</tr>
<tr>
<td><code>compute.replicas</code></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><code>controlPlane</code></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>-------------------------------------------</td>
</tr>
<tr>
<td><strong>controlPlane.architecture</strong></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><strong>controlPlane.hypertreading</strong></td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hypertreading</strong>, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores. <strong>IMPORTANT</strong> If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td><strong>controlPlane.name</strong></td>
<td>Required if you use <strong>controlPlane</strong>. The name of the machine pool.</td>
<td><strong>master</strong></td>
</tr>
<tr>
<td><strong>controlPlane.platform</strong></td>
<td>Required if you use <strong>controlPlane</strong>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <strong>compute.platform</strong> parameter value.</td>
<td><strong>aws</strong>, <strong>azure</strong>, <strong>gcp</strong>, <strong>openstack</strong>, <strong>ovirt</strong>, <strong>vsphere</strong>, or **{}``</td>
</tr>
<tr>
<td><strong>controlPlane.replicas</strong></td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is <strong>3</strong>, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| credentialsMode      | The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported. | **NOTE**
Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content. |
<p>| fips                 | Enable or disable FIPS mode. The default is <strong>false</strong> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead. | <strong>false</strong> or <strong>true</strong>                                        |
| imageContentSources  | Sources and repositories for the release-image content.                                                                                                                                                     | <strong>Array of objects.</strong> Includes a <strong>source</strong> and, optionally, <strong>mirrors</strong>, as described in the following rows of this table. |</p>
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>imageContentSources.source</code></td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td><code>imageContentSources.mirrors</code></td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td><code>publish</code></td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><code>Internal</code> or <code>External</code>. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to <code>Internal</code>. The default value is <code>External</code>.</td>
</tr>
<tr>
<td><code>sshKey</code></td>
<td>The SSH key or keys to authenticate access your cluster machines.</td>
<td>One or more keys. For example:</td>
</tr>
</tbody>
</table>

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

### 5.8.7.1.4. Additional Azure configuration parameters

Additional Azure configuration parameters are described in the following table:

**Table 5.24. Additional Azure parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>controlPlane.platform.azure.osDisk.diskSizeGB</code></td>
<td>The Azure disk size for the VM.</td>
<td>Integer that represents the size of the disk in GB. The minimum supported disk size is 1024.</td>
</tr>
<tr>
<td><code>platform.azure.baseDomainResourceGroupName</code></td>
<td>The name of the resource group that contains the DNS zone for your base domain.</td>
<td>String, for example <code>production_cluster</code>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------</td>
</tr>
<tr>
<td>platform.azure.resourceGroupName</td>
<td>The name of an already existing resource group to install your cluster to. This resource group must be empty and only used for this specific cluster; the cluster components assume ownership of all resources in the resource group. If you limit the service principal scope of the installation program to this resource group, you must ensure all other resources used by the installation program in your environment have the necessary permissions, such as the public DNS zone and virtual network. Destroying the cluster using the installation program deletes this resource group.</td>
<td>String, for example existing_resource_group.</td>
</tr>
<tr>
<td>platform.azure.outboundType</td>
<td>The outbound routing strategy used to connect your cluster to the internet. If you are using user-defined routing, you must have pre-existing networking available where the outbound routing has already been configured prior to installing a cluster. The installation program is not responsible for configuring user-defined routing.</td>
<td>LoadBalancer or UserDefinedRouting. The default is LoadBalancer.</td>
</tr>
<tr>
<td>platform.azure.region</td>
<td>The name of the Azure region that hosts your cluster.</td>
<td>Any valid region name, such as centralus.</td>
</tr>
<tr>
<td>platform.azure.zone</td>
<td>List of availability zones to place machines in. For high availability, specify at least two zones.</td>
<td>List of zones, for example [&quot;1&quot;, &quot;2&quot;, &quot;3&quot;].</td>
</tr>
<tr>
<td>platform.azure.networkResourceGroupName</td>
<td>The name of the resource group that contains the existing VNet that you want to deploy your cluster to. This name cannot be the same as the platform.azure.baseDomainResourceGroupName.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.azure.virtualNetwork</td>
<td>The name of the existing VNet that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.azure.controlPlaneSubnet</td>
<td>The name of the existing subnet in your VNet that you want to deploy your control plane machines to.</td>
<td>Valid CIDR, for example 10.0.0.0/16.</td>
</tr>
</tbody>
</table>
The name of the existing subnet in your VNet that you want to deploy your compute machines to.

Valid CIDR, for example 10.0.0.0/16.

The name of the Azure cloud environment that is used to configure the Azure SDK with the appropriate Azure API endpoints. If empty, the default value AzurePublicCloud is used.

Any valid cloud environment, such as AzurePublicCloud or AzureUSGovernmentCloud.

NOTE

You cannot customize Azure Availability Zones or Use tags to organize your Azure resources with an Azure cluster.

5.8.7.2. Sample customized install-config.yaml file for Azure

You can customize the install-config.yaml file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

IMPORTANT

This sample YAML file is provided for reference only. You must obtain your install-config.yaml file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane:
  hyperthreading: Enabled
  name: master
  platform:
    azure:
      osDisk:
        diskSizeGB: 1024
        type: Standard_D8s_v3
      replicas: 3
  compute:
    - hyperthreading: Enabled
      name: worker
      platform:
        azure:
          type: Standard_D2s_v3
          osDisk:
            diskSizeGB: 512
          zones:
            - "1"
            - "2"
            - "3"
```

CHAPTER 5. INSTALLING ON AZURE
Required. The installation program prompts you for this value.

If you do not provide these parameters and values, the installation program provides the default value.

The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, `-`, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

IMPORTANT

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger virtual machine types, such as Standard_D8s_v3, for your machines if you disable simultaneous multithreading.

You can specify the size of the disk to use in GB. Minimum recommendation for control plane nodes (also known as the master nodes) is 1024 GB.
Specify a list of zones to deploy your machines to. For high availability, specify at least two zones.

Specify the name of the resource group that contains the DNS zone for your base domain.

Specify the name of an already existing resource group to install your cluster to. If undefined, a new resource group is created for the cluster.

If you use an existing VNet, specify the name of the resource group that contains it.

If you use an existing VNet, specify its name.

If you use an existing VNet, specify the name of the subnet to host the control plane machines.

If you use an existing VNet, specify the name of the subnet to host the compute machines.

You can customize your own outbound routing. Configuring user-defined routing prevents exposing external endpoints in your cluster. User-defined routing for egress requires deploying your cluster to an existing VNet.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

You can optionally provide the `sshKey` value that you use to access the machines in your cluster.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

How to publish the user-facing endpoints of your cluster. Set `publish` to `Internal` to deploy a private cluster, which cannot be accessed from the Internet. The default value is `External`.

5.8.7.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to
bypass the proxy if necessary.

NOTE

The **Proxy** object **status.noProxy** field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the **Proxy** object **status.noProxy** field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port> 1
  httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
  noProxy: example.com 3
  additionalTrustBundle: |
    -----BEGIN CERTIFICATE-----
    <MY_TRUSTED_CA_CERT>
    -----END CERTIFICATE-----
    ...
```

1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be **http**. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an **httpProxy** value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then **httpProxy** is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an **httpsProxy** value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named **user-ca-bundle** in the **openshift-config** namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a **trusted-ca-bundle** config map that merges these contents with the Red Hat
Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

**NOTE**

Only the Proxy object named cluster is supported, and no additional proxies can be created.

## 5.8.8. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the create cluster command of the installation program only once, during initial installation.

**Prerequisites**

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \ 1
   --log-level=info 2
   ```

   1. For <installation_directory>, specify the
   2. To view different installation details, specify warn, debug, or error instead of info.
NOTE

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

Example output

```
INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```

NOTE

The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.

IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

5.8.9. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (`oc`) to interact with OpenShift Container Platform from a command-line interface. You can install `oc` on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of `oc`, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of `oc`.
You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Linux** from the drop-down menu and click **Download command-line tools**.

4. Unpack the archive:

   `$ tar xvzf <file>`

5. Place the **oc** binary in a directory that is on your **PATH**.

   To check your **PATH**, execute the following command:

   `$ echo $PATH`

After you install the CLI, it is available using the **oc** command:

```
$ oc <command>
```

**Installing the OpenShift CLI on Windows**

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.

4. Unzip the archive with a ZIP program.

5. Move the **oc** binary to a directory that is on your **PATH**.

   To check your **PATH**, open the command prompt and execute the following command:

   `C:\> path`

After you install the CLI, it is available using the **oc** command:

```
C:\> oc <command>
```

**Installing the OpenShift CLI on macOS**

You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.

4. Unpack and unzip the archive.

5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

$ oc <command>

5.8.10. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

**Procedure**

1. Export the kubeadmin credentials:

   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig

   For <installation_directory>, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   $ oc whoami

   **Example output**

   system:admin

5.8.11. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
5.9. INSTALLING A CLUSTER ON AZURE INTO A GOVERNMENT REGION

In OpenShift Container Platform version 4.8, you can install a cluster on Microsoft Azure into a government region. To configure the government region, you modify parameters in the install-config.yaml file before you install the cluster.

5.9.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured an Azure account to host the cluster and determined the tested and validated government region to deploy the cluster to.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

5.9.2. Azure government regions

OpenShift Container Platform supports deploying a cluster to Microsoft Azure Government (MAG) regions. MAG is specifically designed for US government agencies at the federal, state, and local level, as well as contractors, educational institutions, and other US customers that must run sensitive workloads on Azure. MAG is composed of government-only data center regions, all granted an Impact Level 5 Provisional Authorization.

Installing to a MAG region requires manually configuring the Azure Government dedicated cloud instance and region in the install-config.yaml file. You must also update your service principal to reference the appropriate government environment.

**NOTE**

The Azure government region cannot be selected using the guided terminal prompts from the installation program. You must define the region manually in the install-config.yaml file. Remember to also set the dedicated cloud instance, like AzureUSGovernmentCloud, based on the region specified.

5.9.3. Private clusters

You can deploy a private OpenShift Container Platform cluster that does not expose external endpoints. Private clusters are accessible from only an internal network and are not visible to the Internet.

By default, OpenShift Container Platform is provisioned to use publicly-accessible DNS and endpoints. A private cluster sets the DNS, Ingress Controller, and API server to private when you deploy your cluster. This means that the cluster resources are only accessible from your internal network and are not visible to the internet.
To deploy a private cluster, you must use existing networking that meets your requirements. Your cluster resources might be shared between other clusters on the network.

Additionally, you must deploy a private cluster from a machine that has access the API services for the cloud you provision to, the hosts on the network that you provision, and to the internet to obtain installation media. You can use any machine that meets these access requirements and follows your company’s guidelines. For example, this machine can be a bastion host on your cloud network or a machine that has access to the network through a VPN.

5.9.3.1. Private clusters in Azure

To create a private cluster on Microsoft Azure, you must provide an existing private VNet and subnets to host the cluster. The installation program must also be able to resolve the DNS records that the cluster requires. The installation program configures the Ingress Operator and API server for only internal traffic.

Depending how your network connects to the private VNET, you might need to use a DNS forwarder to resolve the cluster’s private DNS records. The cluster’s machines use 168.63.129.16 internally for DNS resolution. For more information, see What is Azure Private DNS? and What is IP address 168.63.129.16? in the Azure documentation.

The cluster still requires access to Internet to access the Azure APIs.

The following items are not required or created when you install a private cluster:

- A BaseDomainResourceGroup, since the cluster does not create public records
- Public IP addresses
- Public DNS records
- Public endpoints

The cluster is configured so that the Operators do not create public records for the cluster and all cluster machines are placed in the private subnets that you specify.

5.9.3.1.1. Limitations

Private clusters on Azure are subject to only the limitations that are associated with the use of an existing VNet.

5.9.3.2. User-defined outbound routing

In OpenShift Container Platform, you can choose your own outbound routing for a cluster to connect to the Internet. This allows you to skip the creation of public IP addresses and the public load balancer.

You can configure user-defined routing by modifying parameters in the install-config.yaml file before installing your cluster. A pre-existing VNet is required to use outbound routing when installing a cluster; the installation program is not responsible for configuring this.

When configuring a cluster to use user-defined routing, the installation program does not create the following resources:

- Outbound rules for access to the Internet.
- Public IPs for the public load balancer.
• Kubernetes Service object to add the cluster machines to the public load balancer for outbound requests.

You must ensure the following items are available before setting user-defined routing:

• Egress to the Internet is possible to pull container images, unless using an internal registry mirror.

• The cluster can access Azure APIs.

• Various allowlist endpoints are configured. You can reference these endpoints in the Configuring your firewall section.

There are several pre-existing networking setups that are supported for Internet access using user-defined routing.

**Private cluster with network address translation**

You can use Azure VNET network address translation (NAT) to provide outbound Internet access for the subnets in your cluster. You can reference Create a NAT gateway using Azure CLI in the Azure documentation for configuration instructions.

When using a VNet setup with Azure NAT and user-defined routing configured, you can create a private cluster with no public endpoints.

**Private cluster with Azure Firewall**

You can use Azure Firewall to provide outbound routing for the VNet used to install the cluster. You can learn more about providing user-defined routing with Azure Firewall in the Azure documentation.

When using a VNet setup with Azure Firewall and user-defined routing configured, you can create a private cluster with no public endpoints.

**Private cluster with a proxy configuration**

You can use a proxy with user-defined routing to allow egress to the Internet. You must ensure that cluster Operators do not access Azure APIs using a proxy; Operators must have access to Azure APIs outside of the proxy.

When using the default route table for subnets, with 0.0.0.0/0 populated automatically by Azure, all Azure API requests are routed over Azure’s internal network even though the IP addresses are public. As long as the Network Security Group rules allow egress to Azure API endpoints, proxies with user-defined routing configured allow you to create private clusters with no public endpoints.

**Private cluster with no Internet access**

You can have VNets with no access to the Internet if your cluster has access to the following:

• An internal registry mirror that allows for pulling container images

• Access to Azure APIs

With these requirements available, you can use user-defined routing to create private clusters with no public endpoints.

**5.9.4. About reusing a VNet for your OpenShift Container Platform cluster**

In OpenShift Container Platform 4.8, you can deploy a cluster into an existing Azure Virtual Network (VNet) in Microsoft Azure. If you do, you must also use existing subnets within the VNet and routing rules.
By deploying OpenShift Container Platform into an existing Azure VNet, you might be able to avoid service limit constraints in new accounts or more easily abide by the operational constraints that your company’s guidelines set. This is a good option to use if you cannot obtain the infrastructure creation permissions that are required to create the VNet.

**IMPORTANT**

The use of an existing VNet requires the use of the updated Azure Private DNS (preview) feature. See [Announcing Preview Refresh for Azure DNS Private Zones](#) for more information about the limitations of this feature.

### 5.9.4.1. Requirements for using your VNet

When you deploy a cluster by using an existing VNet, you must perform additional network configuration before you install the cluster. In installer-provisioned infrastructure clusters, the installer usually creates the following components, but it does not create them when you install into an existing VNet:

- Subnets
- Route tables
- VNets
- Network Security Groups

If you use a custom VNet, you must correctly configure it and its subnets for the installation program and the cluster to use. The installation program cannot subdivide network ranges for the cluster to use, set route tables for the subnets, or set VNet options like DHCP, so you must do so before you install the cluster.

The cluster must be able to access the resource group that contains the existing VNet and subnets. While all of the resources that the cluster creates are placed in a separate resource group that it creates, some network resources are used from a separate group. Some cluster Operators must be able to access resources in both resource groups. For example, the Machine API controller attaches NICs for the virtual machines that it creates to subnets from the networking resource group.

Your VNet must meet the following characteristics:

- The VNet’s CIDR block must contain the `Networking.MachineCIDR` range, which is the IP address pool for cluster machines.
- The VNet and its subnets must belong to the same resource group, and the subnets must be configured to use Azure-assigned DHCP IP addresses instead of static IP addresses.

You must provide two subnets within your VNet, one for the control plane machines and one for the compute machines. Because Azure distributes machines in different availability zones within the region that you specify, your cluster will have high availability by default.

To ensure that the subnets that you provide are suitable, the installation program confirms the following data:

- All the subnets that you specify exist.
- You provide two private subnets, one for the control plane machines and one for the compute machines.
The subnet CIDRs belong to the machine CIDR that you specified. Machines are not provisioned in availability zones that you do not provide private subnets for. If required, the installation program creates public load balancers that manage the control plane and worker nodes, and Azure allocates a public IP address to them.

If you destroy a cluster that uses an existing VNet, the VNet is not deleted.

5.9.4.1.1. Network security group requirements

The network security groups for the subnets that host the compute and control plane machines require specific access to ensure that the cluster communication is correct. You must create rules to allow access to the required cluster communication ports.

**IMPORTANT**

The network security group rules must be in place before you install the cluster. If you attempt to install a cluster without the required access, the installation program cannot reach the Azure APIs, and installation fails.

Table 5.25. Required ports

<table>
<thead>
<tr>
<th>Port</th>
<th>Description</th>
<th>Control plane</th>
<th>Compute</th>
</tr>
</thead>
<tbody>
<tr>
<td>80</td>
<td>Allows HTTP traffic</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>443</td>
<td>Allows HTTPS traffic</td>
<td></td>
<td>x</td>
</tr>
<tr>
<td>6443</td>
<td>Allows communication to the control plane machines</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>22623</td>
<td>Allows communication to the machine config server</td>
<td></td>
<td>x</td>
</tr>
</tbody>
</table>

**NOTE**

Since cluster components do not modify the user-provided network security groups, which the Kubernetes controllers update, a pseudo-network security group is created for the Kubernetes controller to modify without impacting the rest of the environment.

5.9.4.2. Division of permissions

Starting with OpenShift Container Platform 4.3, you do not need all of the permissions that are required for an installation program-provisioned infrastructure cluster to deploy a cluster. This change mimics the division of permissions that you might have at your company: some individuals can create different resources in your clouds than others. For example, you might be able to create application-specific items, like instances, storage, and load balancers, but not networking-related components such as VNets, subnet, or ingress rules.

The Azure credentials that you use when you create your cluster do not need the networking permissions that are required to make VNets and core networking components within the VNet, such as subnets, routing tables, internet gateways, NAT, and VPN. You still need permission to make the application resources that the machines within the cluster require, such as load balancers, security groups, storage accounts, and nodes.
5.9.4.3. Isolation between clusters

Because the cluster is unable to modify network security groups in an existing subnet, there is no way to isolate clusters from each other on the VNet.

5.9.5. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

5.9.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The /openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.
IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

NOTE

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `/openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

   ```
   $ eval "$(ssh-agent -s)"
   ```

   Example output
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

   ```bash
   $ ssh-add <path>/<file_name>  \(\text{1}\)
   ``

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

   **Example output**

   ```none
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

### 5.9.7. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.
4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

```
$ tar xvf openshift-install-linux.tar.gz
```

5. From the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 5.9.8. Manually creating the installation configuration file

When installing OpenShift Container Platform on Microsoft Azure into a government region, you must manually generate your installation configuration file.

**Prerequisites**

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create an installation directory to store your required installation assets in:

```
$ mkdir <installation_directory>
```

**IMPORTANT**

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

**NOTE**

You must name this configuration file `install-config.yaml`.

**NOTE**

For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.
IMPORTANT

The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

5.9.8.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

NOTE

After installation, you cannot modify these parameters in the `install-config.yaml` file.

IMPORTANT

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

5.9.8.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

Table 5.26. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is <code>v1</code>. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;</code>.&lt;baseDomain&gt; format.</td>
<td>A fully-qualified domain or subdomain name, such as <code>example.com</code>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <strong>ObjectMeta</strong>, from which only the <strong>name</strong> parameter is consumed.</td>
<td>Object</td>
</tr>
</tbody>
</table>
| metadata.name  | The name of the cluster. DNS records for the cluster are all subdomains of **{{.metadata.name}}.**  
|                | **{{.baseDomain}}**.                                                          | String of lowercase letters, hyphens (-), and periods (.), such as dev.                    |
| platform       | The configuration for the specific platform upon which to perform the installation: **aws**,  
|                | **baremetal**, **azure**, **openstack**, **ovirt**, **vsphere**. For additional information about **platform.<platform>** parameters, consult the table for your specific platform that follows. | Object                                                                                   |
| pullSecret     | Get a pull secret from [https://cloud.redhat.com/openshift/install/pull-secret](https://cloud.redhat.com/openshift/install/pull-secret) to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io. | {  
|                |   "auths":{                                                             |   "cloud.openshift.com":{                                                             |
|                |     "auth":"b3Blb=",                                                 |     "email":"you@example.com"                                                        |
|                |     "email":"you@example.com"                                         |   },  
|                |   "quay.io":{                                                           |   "auth":"b3Blb=",                                                                |
|                |     "email":"you@example.com"                                         |   }  
|                | }                                                                        | }                                                                                         |
|                |                                                                          |                                                                          |

### 5.9.8.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

**Table 5.27. Network parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
</tbody>
</table>

**NOTE**
You cannot modify parameters specified by the `networking` object after installation.

<table>
<thead>
<tr>
<th>networking.network Type</th>
<th>The cluster network provider Container Network Interface (CNI) plug-in to install.</th>
<th>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>The default value is <strong>10.128.0.0/14</strong> with a host prefix of <strong>/23</strong>.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>- networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: <strong>10.128.0.0/14</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix:</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>23</strong></td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR notation). The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node.</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td></td>
<td>For example, if <code>hostPrefix</code> is set to <strong>23</strong> then each node is assigned a <strong>/23</strong> subnet out of the given <code>cidr</code>. A <code>hostPrefix</code> value of <strong>23</strong> provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>The default value is <strong>23</strong>.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is <strong>172.30.0.0/16</strong>.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>- 172.30.0.0/16</strong></td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>machineNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>- cidr: 10.0.0.0/16</strong></td>
</tr>
</tbody>
</table>
**networking.machinNetwork.cidr**

Required if you use `networking.machinNetwork`. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.

An IP network block in CIDR notation.

For example, 10.0.0.0/16.

**NOTE**

Set the `networking.machinNetwork` to match the CIDR that the preferred NIC resides in.

---

### 5.9.8.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 5.28. Optional parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.

**IMPORTANT**
If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.hyperthreading</code></td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td><code>compute.name</code></td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td><code>compute.platform</code></td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td><code>compute.replicas</code></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><code>controlPlane</code></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><code>controlPlane.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------</td>
<td>-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hypertreading</strong>, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use <strong>controlPlane</strong>. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use <strong>controlPlane</strong>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <strong>compute.platform</strong> parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;&quot;).</td>
</tr>
</tbody>
</table>

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
Enable or disable FIPS mode. The default is `false` (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**
The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the `x86_64` architecture.

**NOTE**
If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is <code>false</code> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td><code>false</code> or <code>true</code></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><code>Internal</code> or <code>External</code>. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to <code>Internal</code>. The default value is <code>External</code>.</td>
</tr>
</tbody>
</table>
The SSH key or keys to authenticate access your cluster machines.

**NOTE**
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>sshKey</code></td>
<td>The SSH key or keys to authenticate access your</td>
<td>One or more keys. For example:</td>
</tr>
<tr>
<td></td>
<td>cluster machines.</td>
<td><code>sshKey: &lt;key1&gt; &lt;key2&gt; &lt;key3&gt;</code></td>
</tr>
</tbody>
</table>

### 5.9.8.14. Additional Azure configuration parameters

Additional Azure configuration parameters are described in the following table:

**Table 5.29. Additional Azure parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>controlPlane.platform.azure.osDisk.diskSizeGB</code></td>
<td>The Azure disk size for the VM.</td>
<td>Integer that represents the size of the disk in GB. The minimum supported disk size is 1024.</td>
</tr>
<tr>
<td><code>platform.azure.baseDomainResourceGroupName</code></td>
<td>The name of the resource group that contains the DNS zone for your base domain.</td>
<td>String, for example <code>production_cluster</code>.</td>
</tr>
<tr>
<td><code>platform.azure.resourceGroupName</code></td>
<td>The name of an already existing resource group to install your cluster to. This resource group must be empty and only used for this specific cluster; the cluster components assume ownership of all resources in the resource group. If you limit the service principal scope of the installation program to this resource group, you must ensure all other resources used by the installation program in your environment have the necessary permissions, such as the public DNS zone and virtual network. Destroying the cluster using the installation program deletes this resource group.</td>
<td>String, for example <code>existing_resource_group</code>.</td>
</tr>
</tbody>
</table>
### Parameter Description Values

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>platform.azure.outboundType</strong></td>
<td>The outbound routing strategy used to connect your cluster to the internet. If you are using user-defined routing, you must have pre-existing networking available where the outbound routing has already been configured prior to installing a cluster. The installation program is not responsible for configuring user-defined routing.</td>
<td><strong>LoadBalancer</strong> or <strong>UserDefinedRouting</strong>. The default is <strong>LoadBalancer</strong>.</td>
</tr>
<tr>
<td><strong>platform.azure.region</strong></td>
<td>The name of the Azure region that hosts your cluster.</td>
<td>Any valid region name, such as <strong>centralus</strong>.</td>
</tr>
<tr>
<td><strong>platform.azure.zone</strong></td>
<td>List of availability zones to place machines in. For high availability, specify at least two zones.</td>
<td>List of zones, for example <code>[&quot;1&quot;, &quot;2&quot;, &quot;3&quot;]</code>.</td>
</tr>
<tr>
<td><strong>platform.azure.networkResourceGroupName</strong></td>
<td>The name of the resource group that contains the existing VNet that you want to deploy your cluster to. This name cannot be the same as the <strong>platform.azure.baseDomainResourceGroupName</strong>.</td>
<td>String.</td>
</tr>
<tr>
<td><strong>platform.azure.virtualNetwork</strong></td>
<td>The name of the existing VNet that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><strong>platform.azure.controlPlaneSubnet</strong></td>
<td>The name of the existing subnet in your VNet that you want to deploy your control plane machines to.</td>
<td>Valid CIDR, for example <strong>10.0.0.0/16</strong>.</td>
</tr>
<tr>
<td><strong>platform.azure.computeSubnet</strong></td>
<td>The name of the existing subnet in your VNet that you want to deploy your compute machines to.</td>
<td>Valid CIDR, for example <strong>10.0.0.0/16</strong>.</td>
</tr>
<tr>
<td><strong>platform.azure.cloudName</strong></td>
<td>The name of the Azure cloud environment that is used to configure the Azure SDK with the appropriate Azure API endpoints. If empty, the default value <strong>AzurePublicCloud</strong> is used.</td>
<td>Any valid cloud environment, such as <strong>AzurePublicCloud</strong> or <strong>AzureUSGovernmentCloud</strong>.</td>
</tr>
</tbody>
</table>

**NOTE**

You cannot customize **Azure Availability Zones** or **Use tags to organize your Azure resources** with an Azure cluster.
5.9.8.2. Sample customized install-config.yaml file for Azure

You can customize the install-config.yaml file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

IMPORTANT

This sample YAML file is provided for reference only. You must obtain your install-config.yaml file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane:
  hypethreading: Enabled
  name: master
  platform:
    azure:
      osDisk:
        diskSizeGB: 1024
        type: Standard_D8s_v3
      replicas: 3
compute:
  - hypethreading: Enabled
    name: worker
    platform:
      azure:
        type: Standard_D2s_v3
        osDisk:
          diskSizeGB: 512
      zones:
        - "1"
        - "2"
        - "3"
      replicas: 5
metadata:
  name: test-cluster
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
    hostPrefix: 23
  machineNetwork:
    - cidr: 10.0.0.0/16
  networkType: OpenShiftSDN
  serviceNetwork:
    - 172.30.0.0/16
platform:
  azure:
    baseDomainResourceGroupName: resource_group
    region: usgovvirginia
    resourceGroupName: existing_resource_group
    networkResourceGroupName: vnet_resource_group
    virtualNetwork: vnet
  controlPlaneSubnet: control_plane_subnet
```
Required.

If you do not provide these parameters and values, the installation program provides the default value.

The **controlPlane** section is a single mapping, but the **compute** section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, `-`, and the first line of the **controlPlane** section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or **hyperthreading**. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores. You can disable it by setting the parameter value to **Disabled**. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger virtual machine types, such as **Standard_D8s_v3**, for your machines if you disable simultaneous multithreading.

You can specify the size of the disk to use in GB. Minimum recommendation for control plane nodes (also known as the master nodes) is 1024 GB.

Specify a list of zones to deploy your machines to. For high availability, specify at least two zones.

Specify the name of the resource group that contains the DNS zone for your base domain.

Specify the name of an already existing resource group to install your cluster to. If undefined, a new resource group is created for the cluster.

If you use an existing VNet, specify the name of the resource group that contains it.

If you use an existing VNet, specify its name.

If you use an existing VNet, specify the name of the subnet to host the control plane machines.

If you use an existing VNet, specify the name of the subnet to host the compute machines.

You can customize your own outbound routing. Configuring user-defined routing prevents exposing external endpoints in your cluster. User-defined routing for egress requires deploying your cluster to an existing VNet.

Specify the name of the Azure cloud environment to deploy your cluster to. Set **AzureUSGovernmentCloud** to deploy to a Microsoft Azure Government (MAG) region. The
AzureUSGovernmentCloud to deploy to a Microsoft Azure Government (MAG) region. The default value is AzurePublicCloud.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**
The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

You can optionally provide the sshKey value that you use to access the machines in your cluster.

**NOTE**
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

How to publish the user-facing endpoints of your cluster. Set publish to Internal to deploy a private cluster, which cannot be accessed from the Internet. The default value is External.

5.9.8.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the install-config.yaml file.

Prerequisites

- You have an existing install-config.yaml file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s spec.noProxy field to bypass the proxy if necessary.

**NOTE**
The Proxy object status.noProxy field is populated with the values of the networking.machineNetwork[].cidr, networking.clusterNetwork[].cidr, and networking.serviceNetwork[] fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the ec2.<region>.amazonaws.com, elasticloadbalancing.<region>.amazonaws.com, and s3.<region>.amazonaws.com.
endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

**Procedure**

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port>
  httpsProxy: https://<username>:<pswd>@<ip>:<port>
  noProxy: example.com
additionalTrustBundle:
  -----BEGIN CERTIFICATE-----
  <MY_TRUSTED_CA_CERT>
  -----END CERTIFICATE-----
```

1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpsProxy` value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, `.y.com` matches `x.y.com`, but not `y.com`. Use * to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.
The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`.

**NOTE**

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.

### 5.9.9. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```
   $ ./openshift-install create cluster --dir=<installation_directory> \  
   --log-level=info
   ```

   **1** For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.

   **2** To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **NOTE**

   If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

   When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

**Example output**

```
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
```
NOTE
The cluster access and credential information also outputs to <installation_directory>/openshift_install.log when an installation succeeds.

IMPORTANT
The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT
You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

5.9.10. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT
If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux
You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:

   $ tar xvzf <file>
5. Place the `oc` binary in a directory that is on your PATH. To check your PATH, execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (`oc`) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the `oc` binary to a directory that is on your PATH. To check your PATH, open the command prompt and execute the following command:

```
C:\> path
```

After you install the CLI, it is available using the `oc` command:

```
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the `oc` binary to a directory on your PATH. To check your PATH, open a terminal and execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the `oc` command:
5.9.11. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   ```
   system:admin
   ```

5.9.12. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.

5.10. INSTALLING A CLUSTER ON AZURE USING ARM TEMPLATES

In OpenShift Container Platform version 4.8, you can install a cluster on Microsoft Azure by using infrastructure that you provide.

Several Azure Resource Manager (ARM) templates are provided to assist in completing these steps or to help model your own.
The steps for performing a user-provisioned infrastructure installation are provided as an example only. Installing a cluster with infrastructure you provide requires knowledge of the cloud provider and the installation process of OpenShift Container Platform. Several ARM templates are provided to assist in completing these steps or to help model your own. You are also free to create the required resources through other methods; the templates are just an example.

### 5.10.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured an Azure account to host the cluster.
- You downloaded the Azure CLI and installed it on your computer. See Install the Azure CLI in the Azure documentation. The documentation below was last tested using version 2.2.0 of the Azure CLI. Azure CLI commands might perform differently based on the version you use.
- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.

### 5.10.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.
If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 5.10.3. Configuring your Azure project

Before you can install OpenShift Container Platform, you must configure an Azure project to host it.

---

**IMPORTANT**

All Azure resources that are available through public endpoints are subject to resource name restrictions, and you cannot create resources that use certain terms. For a list of terms that Azure restricts, see [Resolve reserved resource name errors](#) in the Azure documentation.

---

### 5.10.3.1. Azure account limits

The OpenShift Container Platform cluster uses a number of Microsoft Azure components, and the default [Azure subscription and service limits, quotas, and constraints](#) affect your ability to install OpenShift Container Platform clusters.

---

**IMPORTANT**

Default limits vary by offer category types, such as Free Trial and Pay-As-You-Go, and by series, such as Dv2, F, and G. For example, the default for Enterprise Agreement subscriptions is 350 cores.

Check the limits for your subscription type and if necessary, increase quota limits for your account before you install a default cluster on Azure.

---

The following table summarizes the Azure components whose limits can impact your ability to install and run OpenShift Container Platform clusters.

<table>
<thead>
<tr>
<th>Component</th>
<th>Number of components required by default</th>
<th>Default Azure limit</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
A default cluster requires 40 vCPUs, so you must increase the account limit.

By default, each cluster creates the following instances:

- One bootstrap machine, which is removed after installation
- Three control plane machines
- Three compute machines

Because the bootstrap machine uses **Standard_D4s_v3** machines, which use 4 vCPUs, the control plane machines use **Standard_D8s_v3** virtual machines, which use 8 vCPUs, and the worker machines use **Standard_D4s_v3** virtual machines, which use 4 vCPUs, a default cluster requires 40 vCPUs. The bootstrap node VM, which uses 4 vCPUs, is used only during installation.

To deploy more worker nodes, enable autoscaling, deploy large workloads, or use a different instance type, you must further increase the vCPU limit for your account to ensure that your cluster can deploy the machines that you require.

By default, the installation program distributes control plane and compute machines across all availability zones within a region. To ensure high availability for your cluster, select a region with at least three availability zones. If your region contains fewer than three availability zones, the installation program places more than one control plane machine in the available zones.

<table>
<thead>
<tr>
<th>Component</th>
<th>Number of components required by default</th>
<th>Default Azure limit</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>vCPU</td>
<td>40</td>
<td>20 per region</td>
<td>A default cluster requires 40 vCPUs, so you must increase the account limit. By default, each cluster creates the following instances: One bootstrap machine, which is removed after installation. Three control plane machines. Three compute machines. Because the bootstrap machine uses <strong>Standard_D4s_v3</strong> machines, which use 4 vCPUs, the control plane machines use <strong>Standard_D8s_v3</strong> virtual machines, which use 8 vCPUs, and the worker machines use <strong>Standard_D4s_v3</strong> virtual machines, which use 4 vCPUs, a default cluster requires 40 vCPUs. The bootstrap node VM, which uses 4 vCPUs, is used only during installation. To deploy more worker nodes, enable autoscaling, deploy large workloads, or use a different instance type, you must further increase the vCPU limit for your account to ensure that your cluster can deploy the machines that you require. By default, the installation program distributes control plane and compute machines across all availability zones within a region. To ensure high availability for your cluster, select a region with at least three availability zones. If your region contains fewer than three availability zones, the installation program places more than one control plane machine in the available zones.</td>
</tr>
<tr>
<td>VNet</td>
<td>1</td>
<td>1000 per region</td>
<td>Each default cluster requires one Virtual Network (VNet), which contains two subnets.</td>
</tr>
<tr>
<td>Network interfaces</td>
<td>6</td>
<td>65,536 per region</td>
<td>Each default cluster requires six network interfaces. If you create more machines or your deployed workloads create load balancers, your cluster uses more network interfaces.</td>
</tr>
</tbody>
</table>
### Components

<table>
<thead>
<tr>
<th>Component</th>
<th>Number of components required by default</th>
<th>Default Azure limit</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Network security groups</td>
<td>2</td>
<td>5000</td>
<td>Each default cluster creates network security groups for each subnet in the VNet. The default cluster creates network security groups for the control plane and for the compute node subnets:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td><strong>control plane</strong> Allows the control plane machines to be reached on port 6443 from anywhere</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td><strong>node</strong> Allows worker nodes to be reached from the Internet on ports 80 and 443</td>
</tr>
<tr>
<td>Network load balancers</td>
<td>3</td>
<td>1000 per region</td>
<td>Each cluster creates the following load balancers:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td><strong>default</strong> Public IP address that load balances requests to ports 80 and 443 across worker machines</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td><strong>internal</strong> Private IP address that load balances requests to ports 6443 and 22623 across control plane machines</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td><strong>external</strong> Public IP address that load balances requests to port 6443 across control plane machines</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>If your applications create more Kubernetes <strong>LoadBalancer</strong> service objects, your cluster uses more load balancers.</td>
</tr>
<tr>
<td>Public IP addresses</td>
<td>3</td>
<td></td>
<td>Each of the two public load balancers uses a public IP address. The bootstrap machine also uses a public IP address so that you can SSH into the machine to troubleshoot issues during installation. The IP address for the bootstrap node is used only during installation.</td>
</tr>
<tr>
<td>Private IP addresses</td>
<td>7</td>
<td></td>
<td>The internal load balancer, each of the three control plane machines, and each of the three worker machines each use a private IP address.</td>
</tr>
</tbody>
</table>

### 5.10.3.2. Configuring a public DNS zone in Azure
To install OpenShift Container Platform, the Microsoft Azure account you use must have a dedicated public hosted DNS zone in your account. This zone must be authoritative for the domain. This service provides cluster DNS resolution and name lookup for external connections to the cluster.

**Procedure**

1. Identify your domain, or subdomain, and registrar. You can transfer an existing domain and registrar or obtain a new one through Azure or another source.

   **NOTE**

   For more information about purchasing domains through Azure, see [Buy a custom domain name for Azure App Service](#) in the Azure documentation.

2. If you are using an existing domain and registrar, migrate its DNS to Azure. See [Migrate an active DNS name to Azure App Service](#) in the Azure documentation.

3. Configure DNS for your domain. Follow the steps in the [Tutorial: Host your domain in Azure DNS](#) in the Azure documentation to create a public hosted zone for your domain or subdomain, extract the new authoritative name servers, and update the registrar records for the name servers that your domain uses.

   Use an appropriate root domain, such as `openshiftcorp.com`, or subdomain, such as `clusters.openshiftcorp.com`.

4. If you use a subdomain, follow your company’s procedures to add its delegation records to the parent domain.

You can view Azure’s DNS solution by visiting this example for creating DNS zones.

### 5.10.3.3. Increasing Azure account limits

To increase an account limit, file a support request on the Azure portal.

**NOTE**

You can increase only one type of quota per support request.

**Procedure**

1. From the Azure portal, click **Help + support** in the lower left corner.

2. Click **New support request** and then select the required values:

   a. From the **Issue type** list, select **Service and subscription limits (quotas)**

   b. From the **Subscription** list, select the subscription to modify.

   c. From the **Quota type** list, select the quota to increase. For example, select **Compute-VM (cores-vCPUs) subscription limit increases** to increase the number of vCPUs, which is required to install a cluster.

   d. Click **Next: Solutions**.

3. On the **Problem Details** page, provide the required information for your quota increase:
a. Click **Provide details** and provide the required details in the **Quota details** window.

b. In the SUPPORT METHOD and CONTACT INFO sections, provide the issue severity and your contact details.

4. Click **Next: Review + create** and then click **Create**.

### 5.10.3.4. Certificate signing requests management

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

### 5.10.3.5. Required Azure roles

Your Microsoft Azure account must have the following roles for the subscription that you use:

- **User Access Administrator**

To set roles on the Azure portal, see the Manage access to Azure resources using RBAC and the Azure portal in the Azure documentation.

### 5.10.3.6. Creating a service principal

Because OpenShift Container Platform and its installation program must create Microsoft Azure resources through Azure Resource Manager, you must create a service principal to represent it.

#### Prerequisites

- Install or update the Azure CLI.
- Install the `jq` package.
- Your Azure account has the required roles for the subscription that you use.

#### Procedure

1. Log in to the Azure CLI:
   ```bash
   $ az login
   ```
   Log in to Azure in the web console by using your credentials.

2. If your Azure account uses subscriptions, ensure that you are using the right subscription.
   a. View the list of available accounts and record the `tenantId` value for the subscription you want to use for your cluster:
   ```bash
   $ az account list --refresh
   ```
   **Example output**
b. View your active account details and confirm that the `tenantId` value matches the subscription you want to use:

```
$ az account show
```

**Example output**

```
{
  "environmentName": "AzureCloud",
  "id": "9bab1460-96d5-40b3-a78e-17b15e978a80",
  "isDefault": true,
  "name": "Subscription Name",
  "state": "Enabled",
  "tenantId": "6057c7e9-b3ae-489d-de3f6b6a8ee",
  "user": {
    "name": "you@example.com",
    "type": "user"
  }
}
```

Ensure that the value of the `tenantId` parameter is the UUID of the correct subscription.

c. If you are not using the right subscription, change the active subscription:

```
$ az account set -s <id>  
```

Substitute the value of the `id` for the subscription that you want to use for `<id>`.

d. If you changed the active subscription, display your account information again:

```
$ az account show
```

**Example output**

```
{
```

```
3. Record the values of the **tenantId** and **id** parameters from the previous output. You need these values during OpenShift Container Platform installation.

4. Create the service principal for your account:

   ```bash
   $ az ad sp create-for-rbac --role Contributor --name <service_principal>
   ``

   Replace `<service_principal>` with the name to assign to the service principal.

   **Example output**

   ```json
   {
     "appId": "8bd0d04d-0ac2-43a8-928d-705c598c6956",
     "displayName": "<service_principal>",
     "name": "http://<service_principal>",
     "password": "ac461d78-bf4b-4387-ad16-7e32e328aec6",
     "tenant": "6048c7e9-b2ad-488d-a54e-dc3f6be6a7ee"
   }
   ``

5. Record the values of the **appId** and **password** parameters from the previous output. You need these values during OpenShift Container Platform installation.

6. Grant additional permissions to the service principal.

   - You must always add the **Contributor** and **User Access Administrator** roles to the app registration service principal so the cluster can assign credentials for its components.

   - To operate the Cloud Credential Operator (CCO) in **mint mode**, the app registration service principal also requires the **Azure Active Directory Graph/Application.ReadWrite.OwnedBy** API permission.

   - To operate the CCO in **passthrough mode**, the app registration service principal does not require additional API permissions.

   For more information about CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
NOTE
If you limit the service principal scope of the OpenShift Container Platform installation program to an already existing Azure resource group, you must ensure all other resources used by the installation program in your environment have the necessary permissions, such as the public DNS zone and virtual network. Destroying a cluster using the installation program deletes this resource group.

a. To assign the User Access Administrator role, run the following command:

```
$ az role assignment create --role "User Access Administrator" \  
--assignee-object-id $(az ad sp list --filter "appld eq '<appld>'" \  
| jq '.[0].objectId' -r)
```

Replace `<appld>` with the `appld` parameter value for your service principal.

b. To assign the Azure Active Directory Graph permission, run the following command:

```
$ az ad app permission add --id <appld> \  
--api 00000002-0000-0000-c000-000000000000 \  
--api-permissions 824c81eb-e3f8-4ee6-8f6d-de7f50d565b7=Role
```

Replace `<appld>` with the `appld` parameter value for your service principal.

Example output

```
Invoking "az ad app permission grant --id 46d33abc-b8a3-46d8-8c84-f0fd58177435 --api 00000002-0000-0000-c000-000000000000" is needed to make the change effective
```

For more information about the specific permissions that you grant with this command, see the GUID Table for Windows Azure Active Directory Permissions.

c. Approve the permissions request. If your account does not have the Azure Active Directory tenant administrator role, follow the guidelines for your organization to request that the tenant administrator approve your permissions request.

```
$ az ad app permission grant --id <appld> \  
--api 00000002-0000-0000-c000-000000000000
```

Replace `<appld>` with the `appld` parameter value for your service principal.

5.10.3.7. Supported Azure regions

The installation program dynamically generates the list of available Microsoft Azure regions based on your subscription. The following Azure regions were tested and validated in OpenShift Container Platform version 4.6.1:

Supported Azure public regions

- **australiacentral** (Australia Central)
- australiaeast (Australia East)
- australiasoutheast (Australia South East)
- brazilsouth (Brazil South)
- canadacentral (Canada Central)
- canadaeast (Canada East)
- centralindia (Central India)
- centralus (Central US)
- eastasia (East Asia)
- eastus (East US)
- eastus2 (East US 2)
- francecentral (France Central)
- germanywestcentral (Germany West Central)
- japaneast (Japan East)
- japanwest (Japan West)
- koreacentral (Korea Central)
- koreasouth (Korea South)
- northcentralus (North Central US)
- northeurope (North Europe)
- norwayeast (Norway East)
- southafricanorth (South Africa North)
- southcentralus (South Central US)
- southeastasia (Southeast Asia)
- southindia (South India)
- switzerlandnorth (Switzerland North)
- uaenorth (UAE North)
- uksouth (UK South)
- ukwest (UK West)
- westcentralus (West Central US)
- westeurope (West Europe)
• **westindia** (West India)

• **westus** (West US)

• **westus2** (West US 2)

**Supported Azure Government regions**

Support for the following Microsoft Azure Government (MAG) regions was added in OpenShift Container Platform version 4.6:

• **usgovtexas** (US Gov Texas)

• **usgovvirginia** (US Gov Virginia)

You can reference all available MAG regions in the Azure documentation. Other provided MAG regions are expected to work with OpenShift Container Platform, but have not been tested.

### 5.10.4. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ tar xvf openshift-install-linux.tar.gz
   ```
5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

5.10.5. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

```
$ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
```

Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

```
$ cat <path>/<file_name>.pub
```
For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

```bash
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

**NOTE**

On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

```bash
$ eval "$(ssh-agent -s)"
```

**Example output**

Agent pid 31874

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

```bash
$ ssh-add <path>/<file_name>
```

Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

**Example output**

Identity added: `/home/<you>/<path>/<file_name> (<computer_name>)`

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program. If you install a cluster on infrastructure that you provision, you must provide the key to the installation program.

**5.10.6. Creating the installation files for Azure**

To install OpenShift Container Platform on Microsoft Azure using user-provisioned infrastructure, you must generate the files that the installation program needs to deploy your cluster and modify them so that the cluster creates only the machines that it will use. You generate and customize the `install-config.yaml` file, Kubernetes manifests, and Ignition config files. You also have the option to first set up a separate `var` partition during the preparation phases of installation.

**5.10.6.1. Optional: Creating a separate /var partition**
It is recommended that disk partitioning for OpenShift Container Platform be left to the installer. However, there are cases where you might want to create separate partitions in a part of the filesystem that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the /var partition or a subdirectory of /var. For example:

- /var/lib/containers: Holds container-related content that can grow as more images and containers are added to a system.
- /var/lib/etcd: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.
- /var: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a /var directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

Because /var must be in place before a fresh installation of Red Hat Enterprise Linux CoreOS (RHCOS), the following procedure sets up the separate /var partition by creating a machine config that is inserted during the openshift-install preparation phases of an OpenShift Container Platform installation.

**IMPORTANT**

If you follow the steps to create a separate /var partition in this procedure, it is not necessary to create the Kubernetes manifest and Ignition config files again as described later in this section.

**Prerequisites**

- If container storage is on the root partition, ensure that this root partition is mounted with the pquota option by including rootflags=pquota in the GRUB command line.
- If the container storage is on a partition that is mounted by /etc/fstab, ensure that the following mount option is included in the /etc/fstab file:

  ```
  /dev/sdb1   /var   xfs defaults,pquota 0 0
  ```

- If the container storage is on a partition that is mounted by systemd, ensure that the MachineConfig object includes the following mount option as in this example:

  ```
  spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/sdb
        partitions:
          - label: var
          sizeMiB: 240000
          startMiB: 0
        filesystems:
          - device: /dev/disk/by-partlabel/var
  ```
Procedure

1. Create a directory to hold the OpenShift Container Platform installation files:

   ```bash
   $ mkdir $HOME/clusterconfig
   ``

2. Run `openshift-install` to create a set of files in the `manifest` and `openshift` subdirectories. Answer the system questions as you are prompted:

   ```bash
   $ openshift-install create manifests --dir $HOME/clusterconfig
   ? SSH Public Key ...
   $ ls $HOME/clusterconfig/openshift/
   99_kubeadmin-password-secret.yaml
   99_openshift-cluster-api_master-machines-0.yaml
   99_openshift-cluster-api_master-machines-1.yaml
   99_openshift-cluster-api_master-machines-2.yaml
   ...
   
   3. Create a `MachineConfig` object and add it to a file in the `openshift` directory. For example, name the file `98-var-partition.yaml`, change the disk device name to the name of the storage device on the `worker` systems, and set the storage size as appropriate. This attaches storage to a separate `/var` directory.

   ```yaml
   apiVersion: machineconfiguration.openshift.io/v1
   kind: MachineConfig
   metadata:
     labels:
       machineconfiguration.openshift.io/role: worker
     name: 98-var-partition
   spec:
     config:
       ignition:
         version: 3.2.0
       storage:
         disks:
           - device: /dev/<device_name>  # 1
             partitions:
               - sizeMiB: <partition_size>
   ```
The storage device name of the disk that you want to partition.

When adding a data partition to the boot disk, a minimum value of 25000 MiB (Mebibytes) is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.

4. Run `openshift-install` again to create Ignition configs from a set of files in the `manifest` and `openshift` subdirectories:

```
$ openshift-install create ignition-configs --dir $HOME/clusterconfig
$ ls $HOME/clusterconfig/
auth  bootstrap.ign  master.ign  metadata.json  worker.ign
```

Now you can use the Ignition config files as input to the installation procedures to install Red Hat Enterprise Linux CoreOS (RHCOS) systems.

5.10.6.2. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Microsoft Azure.

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create the `install-config.yaml` file.

   a. Change to the directory that contains the installation program and run the following command:

```
$ ./openshift-install create install-config --dir=<installation_directory>
```
For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

**IMPORTANT**

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

b. At the prompts, provide the configuration details for your cloud:

i. Optional: Select an SSH key to use to access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

ii. Select azure as the platform to target.

iii. If you do not have a Microsoft Azure profile stored on your computer, specify the following Azure parameter values for your subscription and service principal:

- `azure subscription id` The subscription ID to use for the cluster. Specify the `id` value in your account output.
- `azure tenant id` The tenant ID. Specify the `tenantId` value in your account output.
- `azure service principal client id` The value of the `appId` parameter for the service principal.
- `azure service principal client secret` The value of the `password` parameter for the service principal.

iv. Select the region to deploy the cluster to.

v. Select the base domain to deploy the cluster to. The base domain corresponds to the Azure DNS Zone that you created for your cluster.

vi. Enter a descriptive name for your cluster.

**IMPORTANT**

All Azure resources that are available through public endpoints are subject to resource name restrictions, and you cannot create resources that use certain terms. For a list of terms that Azure restricts, see Resolve reserved resource name errors in the Azure documentation.
vii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the `install-config.yaml` file. You can find more information about the available parameters in the "Installation configuration parameters" section.

**NOTE**

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the `ovirt-config.yaml` file and the `install-config.yaml` file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ```yaml
   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

2. In the `install-config.yaml` file:

   ```yaml
   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

5.10.6.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s `spec.noProxy` field to bypass the proxy if necessary.
The Proxy object status.noProxy field is populated with the values of the networking.machineNetwork[].cidr, networking.clusterNetwork[].cidr, and networking.serviceNetwork[] fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the ec2.<region>.amazonaws.com, elasticloadbalancing.<region>.amazonaws.com, and s3.<region>.amazonaws.com endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your install-config.yaml file and add the proxy settings. For example:

   ```yaml
   apiVersion: v1
   baseDomain: my.domain.com
   proxy:
     httpProxy: http://<username>:<pswd>@<ip>:<port> ①
     httpsProxy: https://<username>:<pswd>@<ip>:<port> ②
     noProxy: example.com ③
     additionalTrustBundle: |
       -----BEGIN CERTIFICATE-----
       <MY_TRUSTED_CA_CERT>
       -----END CERTIFICATE-----
   ...
   ```

   ① A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

   ② A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

   ③ A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example,.y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

   ④ If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless
the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `Cluster Proxy` object is still created, but it will have a nil `spec`.

**NOTE**

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.

### 5.10.6.4. Exporting common variables for ARM templates

You must export a common set of variables that are used with the provided Azure Resource Manager (ARM) templates used to assist in completing a user-provided infrastructure install on Microsoft Azure.

**NOTE**

Specific ARM templates can also require additional exported variables, which are detailed in their related procedures.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Export common variables found in the `install-config.yaml` to be used by the provided ARM templates:

   ```bash
   $ export CLUSTER_NAME=<cluster_name>  
   $ export AZURE_REGION=<azure_region>  
   $ export SSH_KEY=<ssh_key>  
   $ export BASE_DOMAIN=<base_domain>  
   $ export BASE_DOMAIN_RESOURCE_GROUP=<base_domain_resource_group>  
   ```

   1. The value of the `.metadata.name` attribute from the `install-config.yaml` file.
   2. The region to deploy the cluster into, for example `centralus`. This is the value of the `.platform.azure.region` attribute from the `install-config.yaml` file.
   3. The SSH RSA public key file as a string. You must enclose the SSH key in quotes since it contains spaces. This is the value of the `.sshKey` attribute from the `install-config.yaml` file.
The base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster. This is the value of the `.baseDomain` attribute from the `install-config.yaml` file.

The resource group where the public DNS zone exists. This is the value of the `.platform.azure.baseDomainResourceGroupName` attribute from the `install-config.yaml` file.

For example:

```bash
$ export CLUSTER_NAME=test-cluster
$ export AZURE_REGION=centralus
$ export SSH_KEY="ssh-rsa xxx/xxx/xxx= user@email.com"
$ export BASE_DOMAIN=example.com
$ export BASE_DOMAIN_RESOURCE_GROUP=ocp-cluster
```

2. Export the kubeadm credentials:

```bash
$ export KUBECONFIG=<installation_directory>/auth/kubeconfig
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

5.10.6.5. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program.
- You created the `install-config.yaml` installation configuration file.

**Procedure**
1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

```bash
$ ./openshift-install create manifests --dir=<installation_directory>
```

**Example output**

```bash
INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
INFO Consuming Install Config from target directory
INFO Manifests created in: install_dir/manifests and install_dir/openshift
```

For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

```bash
$ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
```

By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Remove the Kubernetes manifest files that define the worker machines:

```bash
$ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
```

Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

```yaml
apiVersion: config.openshift.io/v1
kind: DNS
metadata:
  creationTimestamp: null
name: cluster
spec:
  baseDomain: example.openshift.com
  privateZone: 1
    id: mycluster-100419-private-zone
```
If you do so, you must add ingress DNS records manually in a later step.

6. When configuring Azure on user-provisioned infrastructure, you must export some common variables defined in the manifest files to use later in the Azure Resource Manager (ARM) templates:

   a. Export the infrastructure ID by using the following command:

   ```
   $ export INFRA_ID=<infra_id>
   ```

   The OpenShift Container Platform cluster has been assigned an identifier (`INFRA_ID`) in the form of `<cluster_name>-<random_string>`. This will be used as the base name for most resources created using the provided ARM templates. This is the value of the `.status.infrastructureName` attribute from the `manifests/cluster-infrastructure-02-config.yml` file.

   b. Export the resource group by using the following command:

   ```
   $ export RESOURCE_GROUP=<resource_group>
   ```

   All resources created in this Azure deployment exists as part of a resource group. The resource group name is also based on the `INFRA_ID`, in the form of `<cluster_name>-<random_string>-rg`. This is the value of the `.status.platformStatus.azure.resourceGroupName` attribute from the `manifests/cluster-infrastructure-02-config.yml` file.

7. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```
   $ ./openshift-install create ignition-configs --dir=<installation_directory>
   ```

   For `<installation_directory>`, specify the same installation directory.

   Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

   ```
   ├── auth
   │   ├── kubeadmin-password
   │   └── kubeconfig
   ├── bootstrap.ign
   └── worker.ign
   ```
### Creating the Azure resource group and identity

You must create a Microsoft Azure **resource group** and an identity for that resource group. These are both used during the installation of your OpenShift Container Platform cluster on Azure.

**Prerequisites**

- Configure an Azure account.
- Generate the Ignition config files for your cluster.

**Procedure**

1. Create the resource group in a supported Azure region:

   ```
   $ az group create --name ${RESOURCE_GROUP} --location ${AZURE_REGION}
   ```

2. Create an Azure identity for the resource group:

   ```
   $ az identity create -g ${RESOURCE_GROUP} -n ${INFRA_ID}-identity
   ```

   This is used to grant the required access to Operators in your cluster. For example, this allows the Ingress Operator to create a public IP and its load balancer. You must assign the Azure identity to a role.

3. Grant the Contributor role to the Azure identity:

   a. Export the following variables required by the Azure role assignment:

      ```
      $ export PRINCIPAL_ID=`az identity show -g ${RESOURCE_GROUP} -n ${INFRA_ID}-identity --query principalId --out tsv`
      
      $ export RESOURCE_GROUP_ID=`az group show -g ${RESOURCE_GROUP} --query id --out tsv`
      ```

   b. Assign the Contributor role to the identity:

      ```
      $ az role assignment create --assignee "${PRINCIPAL_ID}" --role 'Contributor' --scope "${RESOURCE_GROUP_ID}"`
      ```

### Uploading the RHCOS cluster image and bootstrap Ignition config file

The Azure client does not support deployments based on files existing locally; therefore, you must copy and store the RHCOS virtual hard disk (VHD) cluster image and bootstrap Ignition config file in a storage container so they are accessible during deployment.

**Prerequisites**

- Configure an Azure account.
- Generate the Ignition config files for your cluster.

**Procedure**

```
1. Create an Azure storage account to store the VHD cluster image:

```
$ az storage account create -g ${RESOURCE_GROUP} --location ${AZURE_REGION} --name ${CLUSTER_NAME}sa --kind Storage --sku Standard_LRS
```

**WARNING**

The Azure storage account name must be between 3 and 24 characters in length and use numbers and lower-case letters only. If your `CLUSTER_NAME` variable does not follow these restrictions, you must manually define the Azure storage account name. For more information on Azure storage account name restrictions, see Resolve errors for storage account names in the Azure documentation.

2. Export the storage account key as an environment variable:

```
$ export ACCOUNT_KEY=`az storage account keys list -g ${RESOURCE_GROUP} --account-name ${CLUSTER_NAME}sa --query '[0].value' -o tsv`
```

3. Choose the RHCOS version to use and export the URL of its VHD to an environment variable:

```
$ export VHD_URL=`curl -s https://raw.githubusercontent.com/openshift/installer/release-4.8/data/data/rhcos.json | jq -r .azure.url`
```

**IMPORTANT**

The RHCOS images might not change with every release of OpenShift Container Platform. You must specify an image with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image version that matches your OpenShift Container Platform version if it is available.

4. Copy the chosen VHD to a blob:

```
$ az storage container create --name vhd --account-name ${CLUSTER_NAME}sa
$ az storage blob copy start --account-name ${CLUSTER_NAME}sa --account-key ${ACCOUNT_KEY} --destination-blob "rhcos.vhd" --destination-container vhd --source-uri "${VHD_URL}"
```

To track the progress of the VHD copy task, run this script:

```
status="unknown"
while [ "$status" != "success" ]
do
    status= az storage blob show --container-name vhd --name "rhcos.vhd" --account-name ${CLUSTER_NAME}sa --account-key ${ACCOUNT_KEY} -o tsv --query
```


5. Create a blob storage container and upload the generated `bootstrap.ign` file:

```bash
$ az storage container create --name files --account-name ${CLUSTER_NAME}sa --account-key ${ACCOUNT_KEY} --public-access blob

$ az storage blob upload --account-name ${CLUSTER_NAME}sa --account-key ${ACCOUNT_KEY} -c "files" -f "<installation_directory>/bootstrap.ign" -n "bootstrap.ign"
```

### 5.10.9. Example for creating DNS zones

DNS records are required for clusters that use user-provisioned infrastructure. You should choose the DNS strategy that fits your scenario.

For this example, *Azure’s DNS solution* is used, so you will create a new public DNS zone for external (internet) visibility and a private DNS zone for internal cluster resolution.

**NOTE**
The public DNS zone is not required to exist in the same resource group as the cluster deployment and might already exist in your organization for the desired base domain. If that is the case, you can skip creating the public DNS zone; be sure the installation config you generated earlier reflects that scenario.

**Prerequisites**

- Configure an Azure account.
- Generate the Ignition config files for your cluster.

**Procedure**

1. Create the new public DNS zone in the resource group exported in the `BASE_DOMAIN_RESOURCE_GROUP` environment variable:

   ```bash
   $ az network dns zone create -g ${BASE_DOMAIN_RESOURCE_GROUP} -n ${CLUSTER_NAME}.${BASE_DOMAIN}
   
   You can skip this step if you are using a public DNS zone that already exists.
   
2. Create the private DNS zone in the same resource group as the rest of this deployment:

   ```bash
   $ az network private-dns zone create -g ${RESOURCE_GROUP} -n ${CLUSTER_NAME}.${BASE_DOMAIN}
   
   You can learn more about configuring a public DNS zone in *Azure* by visiting that section.

### 5.10.10. Creating a VNet in Azure

You must create a virtual network (VNet) in Microsoft Azure for your OpenShift Container Platform...
You must create a virtual network (VNet) in Microsoft Azure for your OpenShift Container Platform cluster to use. You can customize the VNet to meet your requirements. One way to create the VNet is to modify the provided Azure Resource Manager (ARM) template.

**NOTE**

If you do not use the provided ARM template to create your Azure infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure an Azure account.
- Generate the Ignition config files for your cluster.

**Procedure**

1. Copy the template from the ARM template for the VNet section of this topic and save it as `01_vnet.json` in your cluster’s installation directory. This template describes the VNet that your cluster requires.

2. Create the deployment by using the `az` CLI:
   
   ```bash
   $ az deployment group create -g ${RESOURCE_GROUP} \
   --template-file "<installation_directory>/01_vnet.json" \
   --parameters baseName="${INFRA_ID}"
   
   1 The base name to be used in resource names; this is usually the cluster’s infrastructure ID.
   ```

3. Link the VNet template to the private DNS zone:
   
   ```bash
   $ az network private-dns link vnet create -g ${RESOURCE_GROUP} -z 
   ${CLUSTER_NAME}.${BASE_DOMAIN} -n ${INFRA_ID}-network-link -v 
   "${INFRA_ID}-vnet" -e false
   ```

5.10.10.1. ARM template for the VNet

You can use the following Azure Resource Manager (ARM) template to deploy the VNet that you need for your OpenShift Container Platform cluster:

**Example 5.1. 01_vnet.json ARM template**

```json
{
   "$schema" : "https://schema.management.azure.com/schemas/2015-01- 
01/deploymentTemplate.json#",
   "contentVersion" : "1.0.0.0",
   "parameters" : {
   "baseName" : {
   "type" : "string",
   "minLength" : 1,
   "metadata" : {
```
"description" : "Base name to be used in resource names (usually the cluster's Infra ID)"
}

"variables" : {
"location" : "[resourceGroup().location]",
"virtualNetworkName" : "{concat(parameters('baseName'), '-vnet')}",
"addressPrefix" : "10.0.0.0/16",
"masterSubnetName" : "{concat(parameters('baseName'), '-master-subnet')}",
"masterSubnetPrefix" : "10.0.0.0/24",
"nodeSubnetName" : "{concat(parameters('baseName'), '-worker-subnet')}",
"nodeSubnetPrefix" : "10.0.1.0/24",
"clusterNsgName" : "{concat(parameters('baseName'), '-nsg')}",
}

"resources" : [
{
  "apiVersion" : "2018-12-01",
  "type" : "Microsoft.Network/virtualNetworks",
  "name" : "{variables('virtualNetworkName')}",
  "location" : "{variables('location')}",
  "dependsOn" : [
    "{concat('Microsoft.Network/networkSecurityGroups', variables('clusterNsgName'))}",
  ],
  "properties" : {
    "addressSpace" : {
      "addressPrefixes" : ["{variables('addressPrefix')}"],
    },
    "subnets" : [
      {"name" : "{variables('masterSubnetName')}"},
      "properties" : {
        "addressPrefix" : "{variables('masterSubnetPrefix')}",
        "serviceEndpoints" : [],
        "networkSecurityGroup" : {
          "id" : "[resourceId('Microsoft.Network/networkSecurityGroups', variables('clusterNsgName'))]"
        }
      },
      {"name" : "{variables('nodeSubnetName')}"},
      "properties" : {
        "addressPrefix" : "{variables('nodeSubnetPrefix')}",
        "serviceEndpoints" : [],
        "networkSecurityGroup" : {
          "id" : "[resourceId('Microsoft.Network/networkSecurityGroups', variables('clusterNsgName'))]"
        }
      }
    ]
  }
}
5.10.11. Deploying the RHCOS cluster image for the Azure infrastructure

You must use a valid Red Hat Enterprise Linux CoreOS (RHCOS) image for Microsoft Azure for your OpenShift Container Platform nodes.

Prerequisites

- Configure an Azure account.
- Generate the Ignition config files for your cluster.
- Store the RHCOS virtual hard disk (VHD) cluster image in an Azure storage container.
- Store the bootstrap Ignition config file in an Azure storage container.

Procedure

1. Copy the template from the ARM template for image storage section of this topic and save it as `02_storage.json` in your cluster’s installation directory. This template describes the image storage that your cluster requires.

2. Export the RHCOS VHD blob URL as a variable:

   ```bash
   $ export VHD_BLOB_URL=`az storage blob url --account-name ${CLUSTER_NAME}sa --account-key ${ACCOUNT_KEY} -c vhd -n "rhcos.vhd" -o tsv`
   ``

3. Deploy the cluster image:
The blob URL of the RHCOS VHD to be used to create master and worker machines.

The base name to be used in resource names; this is usually the cluster’s infrastructure ID.

5.10.11.1. ARM template for image storage

You can use the following Azure Resource Manager (ARM) template to deploy the stored Red Hat Enterprise Linux CoreOS (RHCOS) image that you need for your OpenShift Container Platform cluster:

Example 5.2. 02_storage.json ARM template

```json
{
  "$schema": "https://schema.management.azure.com/schemas/2015-01-01/deploymentTemplate.json#",
  "contentVersion": "1.0.0.0",
  "parameters": {
      "baseName": {
        "type": "string",
        "minLength": 1,
        "metadata": {
          "description": "Base name to be used in resource names (usually the cluster's Infra ID)"
        }
      },
      "vhdBlobURL": {
        "type": "string",
        "metadata": {
          "description": "URL pointing to the blob where the VHD to be used to create master and worker machines is located"
        }
      }
    },
    "variables": {
      "location": "[resourceGroup().location]",
      "imageName": "[concat(parameters('baseName'), '-image')]"
    },
    "resources": [
      {
        "apiVersion": "2018-06-01",
        "type": "Microsoft.Compute/images",
        "name": "[variables('imageName')]",
        "location": "[variables('location')]",
        "properties": {
          "storageProfile": {
            "osDisk": {
              "osType": "Linux",
              "osState": "Generalized",
              "blobUri": "[parameters('vhdBlobURL')]",
              "storageAccountType": "Standard_LRS"
            }
          }
        }
      }
    ]
}
```
5.10.12. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in \textcolor{red}{\textit{initramfs}} during boot to fetch their Ignition config files.

5.10.12.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as \texttt{localhost} or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

5.10.12.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

\textbf{IMPORTANT}

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

Table 5.30. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td>Protocol</td>
<td>Port</td>
<td>Description</td>
</tr>
<tr>
<td>----------</td>
<td>----------</td>
<td>-------------------------------------------------------</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
</tbody>
</table>

Table 5.31. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

Table 5.32. Ports used for control plane machine to control plane machine communications

5.10.13. Creating networking and load balancing components in Azure

You must configure networking and load balancing in Microsoft Azure for your OpenShift Container Platform cluster to use. One way to create these components is to modify the provided Azure Resource Manager (ARM) template.

**NOTE**

If you do not use the provided ARM template to create your Azure infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure an Azure account.
- Generate the Ignition config files for your cluster.
- Create and configure a VNet and associated subnets in Azure.

**Procedure**
1. Copy the template from the ARM template for the network and load balancers section of this topic and save it as `03_infra.json` in your cluster’s installation directory. This template describes the networking and load balancing objects that your cluster requires.

2. Create the deployment by using the `az` CLI:

   ```bash
   $ az deployment group create -g ${RESOURCE_GROUP} \
   --template-file "<installation_directory>/03_infra.json" \
   --parameters privateDNSZoneName="${CLUSTER_NAME}.${BASE_DOMAIN}" \
   --parameters baseName="${INFRA_ID}"
   ```

   1. The name of the private DNS zone.
   2. The base name to be used in resource names; this is usually the cluster’s infrastructure ID.

3. Create an `api` DNS record in the public zone for the API public load balancer. The `$(BASE_DOMAIN_RESOURCE_GROUP)` variable must point to the resource group where the public DNS zone exists.

   a. Export the following variable:

   ```bash
   $ export PUBLIC_IP=`az network public-ip list -g ${RESOURCE_GROUP} --query 
   "[?name=='${INFRA_ID}-master-pip'] | [0].ipAddress" -o tsv`
   ```

   b. Create the DNS record in a new public zone:

   ```bash
   $ az network dns record-set a add-record -g ${BASE_DOMAIN_RESOURCE_GROUP} -z ${CLUSTER_NAME}.${BASE_DOMAIN} -n api -a ${PUBLIC_IP} --ttl 60
   ```

   c. If you are adding the cluster to an existing public zone, you can create the DNS record in it instead:

   ```bash
   $ az network dns record-set a add-record -g ${BASE_DOMAINRESOURCE_GROUP} -z ${BASE_DOMAIN} -n api.${CLUSTER_NAME} -a ${PUBLIC_IP} --ttl 60
   ```

5.10.13.1. ARM template for the network and load balancers

You can use the following Azure Resource Manager (ARM) template to deploy the networking objects and load balancers that you need for your OpenShift Container Platform cluster:

Example 5.3. 03_infra.json ARM template

```json
{
  "$schema": "https://schema.management.azure.com/schemas/2015-01-01/deploymentTemplate.json#",
  "contentVersion": "1.0.0.0",
  "parameters": {
    "baseName": {
      "type": "string",
      "minLength": 1,
      "metadata": {
        "description": "Base name to be used in resource names (usually the cluster's Infra ID)"
      }
    }
```
"privateDNSZoneName": {
  "type": "string",
  "metadata": {
    "description": "Name of the private DNS zone"
  }
},
"variables": {
  "location": "{resourceGroup().location}'",
  "virtualNetworkName": "{concat(parameters('baseName'), '-vnet')}'",
  "virtualNetworkID": "{resourceId('Microsoft.Network/virtualNetworks', variables('virtualNetworkName'))}'",
  "masterSubnetName": "{concat(parameters('baseName'), '-master-subnet')}'",
  "masterSubnetRef": "{concat(variables('virtualNetworkID'), '/subnets/', variables('masterSubnetName'))}'",
  "masterPublicIpAddressName": "{concat(parameters('baseName'), '-master-pip')}'",
  "masterPublicIpAddressID": "{resourceId('Microsoft.Network/publicIPAddresses', variables('masterPublicIpAddressName'))}'",
  "masterLoadBalancerName": "{concat(parameters('baseName'), '-public-lb')}'",
  "masterLoadBalancerID": "{resourceId('Microsoft.Network/loadBalancers', variables('masterLoadBalancerName'))}'",
  "internalLoadBalancerName": "{concat(parameters('baseName'), '-internal-lb')}'",
  "internalLoadBalancerID": "{resourceId('Microsoft.Network/loadBalancers', variables('internalLoadBalancerName'))}'",
  "skuName": "Standard"
},
"resources": [
  {
    "apiVersion": "2018-12-01",
    "type": "Microsoft.Network/publicIPAddresses",
    "name": "{variables('masterPublicIpAddressName')}'",
    "location": "{variables('location')}'",
    "sku": {
      "name": "{variables('skuName')}'
    },
    "properties": {
      "publicIPAddressAllocationMethod": "Static",
      "dnsSettings": {
        "domainNameLabel": "{variables('masterPublicIpAddressName')}'
      }
    }
  },
  {
    "apiVersion": "2018-12-01",
    "type": "Microsoft.Network/loadBalancers",
    "name": "{variables('masterLoadBalancerName')}'",
    "location": "{variables('location')}'",
    "sku": {
      "name": "{variables('skuName')}'
    },
    "dependsOn": [
      "{concat('Microsoft.Network/publicIPAddresses/', variables('masterPublicIpAddressName'))}'
    ],
    "properties": {
      "frontendIPConfigurations": [ 


```json
{
  "name": "public-lb-ip",
  "properties": {
    "publicIPAddress": {
      "id": "[variables('masterPublicIpAddressID')]"
    }
  }
},

"backendAddressPools": [
  {
    "name": "public-lb-backend"
  }
],

"loadBalancingRules": [
  {
    "name": "api-internal",
    "properties": {
      "frontendIPConfiguration": {
        "id": "[concat(variables('masterLoadBalancerID'), '/frontendIPConfigurations/public-lb-ip')]"
      },
      "backendAddressPool": {
        "id": "[concat(variables('masterLoadBalancerID'), '/backendAddressPools/public-lb-backend')]"
      },
      "protocol": "Tcp",
      "loadDistribution": "Default",
      "idleTimeoutInMinutes": 30,
      "frontendPort": 6443,
      "backendPort": 6443,
      "probe": {
        "id": "[concat(variables('masterLoadBalancerID'), '/probes/api-internal-probe')]"
      }
    }
  }
],

"probes": [
  {
    "name": "api-internal-probe",
    "properties": {
      "protocol": "Https",
      "port": 6443,
      "requestPath": "/readyz",
      "intervalInSeconds": 10,
      "numberOfProbes": 3
    }
  }
],

"apiVersion": "2018-12-01",
"type": "Microsoft.Network/loadBalancers",
"name": "[variables('internalLoadBalancerName')]",
"location": "[variables('location')]"
}
```


```
"sku": {
  "name": "[variables('skuName')]"
},
"properties": {
  "frontendIPConfigurations": [
    {
      "name": "internal-lb-ip",
      "properties": {
        "privateIPAddressVersion": "IPv4",
      },
      "privateIPAllocationMethod": "Dynamic",
      "subnet": {
        "id": "[variables('masterSubnetRef')]"
      }
    }
  ],
  "properties": {
    "name": "internal-lb-backend"
  },
  "loadBalancingRules": [
    {
      "name": "api-internal",
      "properties": {
        "frontendPort": 6443,
        "backendPort": 6443,
        "enableFloatingIP": false,
        "idleTimeoutInMinutes": 30,
        "protocol": "Tcp",
        "enableTcpReset": false,
        "loadDistribution": "Default",
        "backendAddressPool": {
          "id": "[concat(variables('internalLoadBalancerID'), '/frontendIPConfigurations/internal-lb-ip')]"
        },
        "frontendIPConfiguration": {
          "id": "[concat(variables('internalLoadBalancerID'), '/backendAddressPools/internal-lb-backend')]"
        },
        "probe": {
          "id": "[concat(variables('internalLoadBalancerID'), '/probes/api-internal-probe')]"
        }
      },
      "name": "sint",
      "properties": {
        "frontendPort": 22623,
        "backendPort": 22623,
        "enableFloatingIP": false,
        "idleTimeoutInMinutes": 30,
      }
    }
  ]
}
```

"protocol": "Tcp",
"enableTcpReset": false,
"loadDistribution": "Default",
"backendAddressPool": {
  "id": "[concat(variables('internalLoadBalancerID'), '/backendAddressPools/internal-lb-backend')]"
},
"probe": {
  "id": "[concat(variables('internalLoadBalancerID'), '/probes/sint-probe')]"
}
],
"probes": [
{
  "name": "api-internal-probe",
  "properties": {
    "protocol": "Https",
    "port": 6443,
    "requestPath": "/readyz",
    "intervalInSeconds": 10,
    "numberOfProbes": 3
  }
},
{
  "name": "sint-probe",
  "properties": {
    "protocol": "Https",
    "port": 22623,
    "requestPath": "/healthz",
    "intervalInSeconds": 10,
    "numberOfProbes": 3
  }
}
],

{ "apiVersion": "2018-09-01",
 "type": "Microsoft.Network/privateDnsZones/A",
 "name": "[concat(parameters('privateDNSZoneName'), '/api')]",
 "location": "[variables('location')]",
 "dependsOn": [
  "[concat('Microsoft.Network/loadBalancers/', variables('internalLoadBalancerName'))]
 ],
 "properties": {
  "ttl": 60,
  "aRecords": [
    { "ipv4Address": 
      [reference(variables('internalLoadBalancerName')).frontendIPConfigurations[0].properties.privateIPAddress] 
    }
  ]
}
5.10.14. Creating the bootstrap machine in Azure

You must create the bootstrap machine in Microsoft Azure to use during OpenShift Container Platform cluster initialization. One way to create this machine is to modify the provided Azure Resource Manager (ARM) template.

NOTE

If you do not use the provided ARM template to create your bootstrap machine, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure an Azure account.
- Generate the Ignition config files for your cluster.
- Create and configure a VNet and associated subnets in Azure.
- Create and configure networking and load balancers in Azure.
- Create control plane and compute roles.

Procedure

1. Copy the template from the ARM template for the bootstrap machine section of this topic and save it as 04_bootstrap.json in your cluster’s installation directory. This template describes the bootstrap machine that your cluster requires.

2. Export the following variables required by the bootstrap machine deployment:

```json
{
  "apiVersion": "2018-09-01",
  "type": "Microsoft.Network/privateDns Zones/A",
  "name": "[concat(parameters('privateDNSZoneName'), '/api-int')]",
  "location": "[variables('location')]",
  "dependsOn": [
    "[concat('Microsoft.Network/loadBalancers/', variables('internalLoadBalancerName'))]]
},
"properties": {
  "ttl": 60,
  "aRecords": [
    {
      "ipv4Address": "[reference(variables('internalLoadBalancerName')).frontendIPConfigurations[0].properties.privateIPAddress]"
    }
  ]
}
}``
Create the deployment by using the `az` CLI:

```bash
$ export BOOTSTRAP_URL=`az storage blob url --account-name ${CLUSTER_NAME}sa --account-key ${ACCOUNT_KEY} -c "files" -n "bootstrap.ign" -o tsv`
$ export BOOTSTRAP_IGNITION=`jq -rcnM --arg v "3.2.0" --arg url ${BOOTSTRAP_URL} '{ignition:{version:$v,config:{replace:{source:$url}}}}' | base64 | tr -d \n`
```

3. Create the deployment by using the `az` CLI:

```bash
$ az deployment group create -g ${RESOURCE_GROUP} \
--template-file "<installation_directory>/04_bootstrap.json" \
--parameters bootstrapIgnition="${BOOTSTRAP_IGNITION}" \
--parameters sshKeyData="${SSH_KEY}" \n--parameters baseName="${INFRA_ID}" 
```

1. The bootstrap Ignition content for the bootstrap cluster.
2. The SSH RSA public key file as a string.
3. The base name to be used in resource names; this is usually the cluster’s infrastructure ID.

5.10.14.1. ARM template for the bootstrap machine

You can use the following Azure Resource Manager (ARM) template to deploy the bootstrap machine that you need for your OpenShift Container Platform cluster:

**Example 5.4. 04_bootstrap.json ARM template**

```json
{
   "$schema": "https://schema.management.azure.com/schemas/2015-01-01/deploymentTemplate.json#",
   "contentVersion": "1.0.0.0",
   "parameters": {
      "baseName": {
         "type": "string",
         "minLength": 1,
         "metadata": {
            "description": "Base name to be used in resource names (usually the cluster's Infra ID)"
         }
      },
      "bootstrapIgnition": {
         "type": "string",
         "minLength": 1,
         "metadata": {
            "description": "Bootstrap ignition content for the bootstrap cluster"
         }
      },
      "sshKeyData": {
         "type": "securestring",
         "metadata": {
            "description": "SSH RSA public key file as a string."
         }
      },
      "bootstrapVMSize": {
         "type": "string",
```
"defaultValue": "Standard_D4s_v3",
"allowedValues": [
  "Standard_A2",
  "Standard_A3",
  "Standard_A4",
  "Standard_A5",
  "Standard_A6",
  "Standard_A7",
  "Standard_A8",
  "Standard_A9",
  "Standard_A10",
  "Standard_A11",
  "Standard_D2",
  "Standard_D3",
  "Standard_D4",
  "Standard_D11",
  "Standard_D12",
  "Standard_D13",
  "Standard_D14",
  "Standard_D2_v2",
  "Standard_D3_v2",
  "Standard_D4_v2",
  "Standard_D5_v2",
  "Standard_D8_v3",
  "Standard_D11_v2",
  "Standard_D12_v2",
  "Standard_D13_v2",
  "Standard_D14_v2",
  "Standard_E2_v3",
  "Standard_E4_v3",
  "Standard_E8_v3",
  "Standard_E16_v3",
  "Standard_E32_v3",
  "Standard_E64_v3",
  "Standard_E2s_v3",
  "Standard_E4s_v3",
  "Standard_E8s_v3",
  "Standard_E16s_v3",
  "Standard_E32s_v3",
  "Standard_E64s_v3",
  "Standard_G1",
  "Standard_G2",
  "Standard_G3",
  "Standard_G4",
  "Standard_G5",
  "Standard_DS2",
  "Standard_DS3",
  "Standard_DS4",
  "Standard_DS11",
  "Standard_DS12",
  "Standard_DS13",
  "Standard_DS14",
  "Standard_DS2_v2",
  "Standard_DS3_v2",
  "Standard_DS4_v2",
  "Standard_DS5_v2" ]
"Standard_DS11_v2",
"Standard_DS12_v2",
"Standard_DS13_v2",
"Standard_DS14_v2",
"Standard_GS1",
"Standard_GS2",
"Standard_GS3",
"Standard_GS4",
"Standard_GS5",
"Standard_D2s_v3",
"Standard_D4s_v3",
"Standard_D8s_v3"
]

"metadata" : {
  "description" : "The size of the Bootstrap Virtual Machine"
}
},

"variables" : {
  "location" : "[resourceGroup().location]",
  "virtualNetworkName" : "[concat(parameters('baseName'), '-vnet')]",
  "virtualNetworkID" : "[resourceId('Microsoft.Network/virtualNetworks',
variables('virtualNetworkName'))]",
  "masterSubnetName" : "[concat(parameters('baseName'), '-master-subnet')]",
  "masterSubnetRef" : "[concat(variables('virtualNetworkID'), '/subnets/',
variables('masterSubnetName'))]",
  "masterLoadBalancerName" : "[concat(parameters('baseName'), '-public-lb')]",
  "internalLoadBalancerName" : "[concat(parameters('baseName'), '-internal-lb')]",
  "sshKeyPath" : "/home/core/.ssh/authorized_keys",
  "identityName" : "[concat(parameters('baseName'), '-identity')]",
  "vmName" : "[concat(parameters('baseName'), '-bootstrap')]",
  "nicName" : "[concat(variables('vmName'), '-nic')]",
  "imageName" : "[concat(parameters('baseName'), '-image')]",
  "clusterNsgName" : "[concat(parameters('baseName'), '-nsg')]",
  "sshPublicIpAddressName" : "[concat(variables('vmName'), '-ssh-pip')]"
},

"resources" : [
  {
    "apiVersion" : "2018-12-01",
    "type" : "Microsoft.Network/publicIPAddresses",
    "name" : "[variables('sshPublicIpAddressName')]",
    "location" : "[variables('location')]",
    "sku" : {
      "name" : "Standard"
    },
    "properties" : {
      "publicIPAddressAllocationMethod" : "Static",
      "dnsSettings" : {
        "domainNameLabel" : "[variables('sshPublicIpAddressName')]
      }
    }
  },
  {
    "apiVersion" : "2018-06-01",
    "type" : "Microsoft.Network/networkInterfaces",
    "name" : "[variables('nicName')]
  }
]
"location" : [variables('location')],
"dependsOn" : [
  "[resourceId('Microsoft.Network/publicIPAddresses', variables('sshPublicIpAddressName'))]",
],
"properties" : {
  "ipConfigurations" : [
    {
      "name" : "pipConfig",
      "properties" : {
        "privateIPAllocationMethod" : "Dynamic",
        "publicIPAddress" : {
          "id" : [resourceId('Microsoft.Network/publicIPAddresses', variables('sshPublicIpAddressName'))]
        },
        "subnet" : {
          "id" : [variables('masterSubnetRef')]
        },
        "loadBalancerBackendAddressPools" : [
          {
            "id" : [concat('/subscriptions/', subscription().subscriptionId, '/resourceGroups/', resourceGroup().name, '/providers/Microsoft.Network/loadBalancers/', variables('masterLoadBalancerName'), '/backendAddressPools/public-lb-backend')]
          },
          {
            "id" : [concat('/subscriptions/', subscription().subscriptionId, '/resourceGroups/', resourceGroup().name, '/providers/Microsoft.Network/loadBalancers/', variables('internalLoadBalancerName'), '/backendAddressPools/internal-lb-backend')]
          }
        }
      }
    }
  ]
},
"apiVersion" : "2018-06-01",
"type" : "Microsoft.Compute/virtualMachines",
"name" : [variables('vmName')],
"location" : [variables('location')],
"identity" : {
  "type" : "userAssigned",
  "userAssignedIdentities" : {
    "[resourceId('Microsoft.ManagedIdentity/userAssignedIdentities', variables('identityName'))]
  }
},
"dependsOn" : [
  "[concat('Microsoft.Network/networkInterfaces/', variables('nicName'))]",
],
"properties" : {
  "hardwareProfile" : {
    "vmSize" : [parameters('bootstrapVMSize')]
  },
  "osProfile" : {
    "computerName" : [variables('vmName')],
    "adminUsername" : "core",
    "adminPassword" : [variables('bootstrapAdminPassword')]
  }
}
"customData" : 
"[parameters('bootstrapIgnition')]",
"linuxConfiguration" : {
"disablePasswordAuthentication" : true,
"ssh" : {
"publicKeys" : [
{
"path" : 
"[variables('sshKeyPath')]",
"keyData" : 
"[parameters('sshKeyData')]
}
]
}
},
"storageProfile" : {
"imageReference" : {
"id" : 
"[resourceId('Microsoft.Compute/images', variables('imageName'))]
}
},
"osDisk" : {
"name" : 
"[concat(variables('vmName'), '_OSDisk')]
", "osType" : "Linux",
"createOption" : "FromImage",
"managedDisk" : {
"storageAccountType" : "Premium_LRS",
"diskSizeGB" : 100
}
},
"networkProfile" : {
"networkInterfaces" : [
{
"id" : 
"[resourceId('Microsoft.Network/networkInterfaces', variables('nicName'))]
}
]
},
"apiVersion" : "2018-06-01",
"name" : 
"[concat(variables('clusterNsgName'), '/bootstrap_ssh_in')]
", "location" : "[variables('location')]
", "dependsOn" : [
"[resourceId('Microsoft.Compute/virtualMachines', variables('vmName'))]
],
"properties" : {
"protocol" : "Tcp",
"sourcePortRange" : "***",
"destinationPortRange" : "22",
"sourceAddressPrefix" : "***",
"destinationAddressPrefix" : "***",
"access" : "Allow",
"priority" : 100,
"direction" : "Inbound"}
5.10.15. Creating the control plane machines in Azure

You must create the control plane machines in Microsoft Azure for your cluster to use. One way to create these machines is to modify the provided Azure Resource Manager (ARM) template.

**NOTE**

If you do not use the provided ARM template to create your control plane machines, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure an Azure account.
- Generate the Ignition config files for your cluster.
- Create and configure a VNet and associated subnets in Azure.
- Create and configure networking and load balancers in Azure.
- Create control plane and compute roles.
- Create the bootstrap machine.

**Procedure**

1. Copy the template from the ARM template for control plane machines section of this topic and save it as `05_masters.json` in your cluster’s installation directory. This template describes the control plane machines that your cluster requires.

2. Export the following variable needed by the control plane machine deployment:

   ```bash
   $ export MASTER_IGNITION=`cat <installation_directory>/master.ign | base64 | tr -d 'n'
   $ export SSH_KEY=`cat <installation_directory>/ssh.rsa.pub`
   $
   ```

3. Create the deployment by using the `az` CLI:

   ```bash
   $ az deployment group create -g ${RESOURCE_GROUP} \
   --template-file "<installation_directory>/05_masters.json" \
   --parameters masterIgnition="${MASTER_IGNITION}" \n
   $ export SSH_KEY=`cat <installation_directory>/ssh.rsa.pub`
   $ export MASTER_IGNITION=`cat <installation_directory>/master.ign | base64 | tr -d 'n'
   $
   ```

   The Ignition content for the control plane nodes (also known as the master nodes).
   The SSH RSA public key file as a string.
The name of the private DNS zone to which the control plane nodes are attached.

The base name to be used in resource names; this is usually the cluster’s infrastructure ID.

5.10.15.1. ARM template for control plane machines

You can use the following Azure Resource Manager (ARM) template to deploy the control plane machines that you need for your OpenShift Container Platform cluster:

Example 5.5. 05_masters.json ARM template

```json
{
    "$schema": "https://schema.management.azure.com/schemas/2015-01-01/deploymentTemplate.json#",
    "contentVersion": "1.0.0.0",
    "parameters": {
        "baseName": {
            "type": "string",
            "minLength": 1,
            "metadata": {
                "description": "Base name to be used in resource names (usually the cluster’s Infra ID)"
            }
        },
        "masterIgnition": {
            "type": "string",
            "metadata": {
                "description": "Ignition content for the master nodes"
            }
        },
        "numberOfMasters": {
            "type": "int",
            "defaultValue": 3,
            "minValue": 2,
            "maxValue": 30,
            "metadata": {
                "description": "Number of OpenShift masters to deploy"
            }
        },
        "sshKeyData": {
            "type": "securestring",
            "metadata": {
                "description": "SSH RSA public key file as a string"
            }
        },
        "privateDNSZoneName": {
            "type": "string",
            "metadata": {
                "description": "Name of the private DNS zone the master nodes are going to be attached to"
            }
        },
        "masterVMSize": {
            "type": "string",
            "defaultValue": "Standard_D8s_v3",
            "allowedValues": [
                "Standard_A2",
                "Standard_A3",
                "Standard_A4",
                "Standard_A8",
                "Standard_A20",
                "Standard_A4_v2",
                "Standard_A8_v2",
                "Standard_A20_v2",
                "Standard_A3_v2",
                "Standard_A4_v3",
                "Standard_A8_v3",
                "Standard_A20_v3"
            ]
        }
    }
}
```
"Standard_DS14_v2",
"Standard_GS1",
"Standard_GS2",
"Standard_GS3",
"Standard_GS4",
"Standard_GS5",
"Standard_D2s_v3",
"Standard_D4s_v3",
"Standard_D8s_v3"
},
"metadata": {
  "description": "The size of the Master Virtual Machines"
}
},
"diskSizeGB": {
  "type": "int",
  "defaultValue": 1024,
  "metadata": {
    "description": "Size of the Master VM OS disk, in GB"
  }
}
},
"variables": {
  "location": "[resourceGroup().location]",
  "virtualNetworkName": "[concat(parameters('baseName'), '-vnet')]",
  "virtualNetworkID": "[resourceId('Microsoft.Network/virtualNetworks',
variables('virtualNetworkName'))]",
  "masterSubnetName": "[concat(parameters('baseName'), '-master-subnet')]",
  "masterSubnetRef": "[concat(variables('virtualNetworkID'), '/subnets/',
variables('masterSubnetName'))]",
  "masterLoadBalancerName": "[concat(parameters('baseName'), '-public-lb')]",
  "internalLoadBalancerName": "[concat(parameters('baseName'), '-internal-lb')]",
  "sshKeyPath": "/home/core/.ssh/authorized_keys",
  "identityName": "[concat(parameters('baseName'), '-identity')]",
  "imageName": "[concat(parameters('baseName'), '-image')]",
  "copy": [
    {
      "name": "vmNames",
      "count": "[parameters('numberOfMasters')]",
      "input": "[concat(parameters('baseName'), '-master-', copyIndex('vmNames'))]"
    }
  ],
  "resources": [
    {
      "apiVersion": "2018-06-01",
      "type": "Microsoft.Network/networkInterfaces",
      "copy": {
        "name": "nicCopy",
        "count": "[length(variables('vmNames'))]"
      },
      "name": "[concat(variables('vmNames')[copyIndex()], '-nic')]",
      "location": "[variables('location')]",
      "properties": {
        "ipConfigurations": [
          {
            "name": "[concat(variables('vmNames')[copyIndex()], '0')]",
            "privateIPAllocationMethod": "Dynamic",
            "properties": {
              "privateIPAddress": "[concat(variables('virtualNetworkID'), '/subnets/',
variables('masterSubnetName'), '/ipConfigurations',
variables('vmNames')[copyIndex()], '/privateIPs')]",
              "privateIPAllocationMethod": "Dynamic"
            }
          }
        ]
      }
    }
  ]
"name" : "pipConfig",
"properties" : {
  "privateIPAddressAllocationMethod" : "Dynamic",
  "subnet" : {
    "id" : "[variables('masterSubnetRef')]"
  },
  "loadBalancerBackendAddressPools" : [ {
    "id" : "[concat('/subscriptions/', subscription().subscriptionId, '/resourceGroups/', resourceGroup().name, '/providers/Microsoft.Network/loadBalancers/', variables('masterLoadBalancerName'), '/backendAddressPools/public-lb-backend')]"
  }, {
    "id" : "[concat('/subscriptions/', subscription().subscriptionId, '/resourceGroups/', resourceGroup().name, '/providers/Microsoft.Network/loadBalancers/', variables('internalLoadBalancerName'), '/backendAddressPools/internal-lb-backend')]"
  }
],

  "apiVersion": "2018-09-01",
  "type": "Microsoft.Network/privateDnsZones/SRV",
  "name": "[concat(parameters('privateDNSZoneName'), '/_etcd-server-ssl._tcp')]",
  "location": "[variables('location')]",
  "properties": {
    "ttl": 60,
    "copy": [{
      "name": "srvRecords",
      "count": "[length(variables('vmNames'))]",
      "input": {
        "priority": 0,
        "weight": 10,
        "port": 2380,
        "target": "[concat('etcd-', copyIndex('srvRecords'), '.', parameters('privateDNSZoneName'))]"
      }
    }]
  }
},

  "apiVersion": "2018-09-01",
  "type": "Microsoft.Network/privateDnsZones/A",
  "copy": {
    "name": "dnsCopy",
    "count": "[length(variables('vmNames'))]"
  },
  "name": "[concat(parameters('privateDNSZoneName'), '/', copyIndex())]",
  "location": "[variables('location')]",
  "dependsOn": [ {
    "name": "[concat(parameters('privateDNSZoneName'), '/', copyIndex())]",
    "location": "[variables('location')]",
    "dependsOn": [ {
      "name": "[concat('Microsoft.Network/networkInterfaces/', copyIndex())]",
      "location": "[variables('location')]"
    }
  ]
}
"properties": {
    "ttl": 60,
    "aRecords": [
        {
            "ipv4Address": "[reference(concat(variables('vmNames')[copyIndex()], '-nic')).ipConfigurations[0].properties.privateIPAddress"
        }
    ],
    "apiVersion": "2018-06-01",
    "type": "Microsoft.Compute/virtualMachines",
    "copy": {
        "name": "vmCopy",
        "count": "[length(variables('vmNames'))]"
    },
    "name": "[variables('vmNames')[copyIndex()]]",
    "location": "[variables('location')]",
    "identity": {
        "type": "userAssigned",
        "userAssignedIdentities": {
            "[resourceID('Microsoft.ManagedIdentity/userAssignedIdentities/', variables('identityName'))]": {}
        }
    },
    "dependsOn": [
        "[concat('Microsoft.Network/networkInterfaces/', concat(variables('vmNames')[copyIndex()], '-nic'))],
        "[concat('Microsoft.Network/privateDnsZones/', parameters('privateDNSZoneName'), '/A/etcd-', copyIndex())],
        "[concat('Microsoft.Network/privateDnsZones/', parameters('privateDNSZoneName'), '/SRV/_etcd-server-ssl._tcp')]]
    ],
    "properties": {
        "hardwareProfile": {
            "vmSize": "[parameters('masterVMSize')]"
        },
        "osProfile": {
            "computerName": "[variables('vmNames')[copyIndex()]]",
            "adminUsername": "core",
            "customData": "[parameters('masterIgnition')]",
            "linuxConfiguration": {
                "disablePasswordAuthentication": true,
                "ssh": {
                    "publicKeys": [
                        {
                            "path": "[variables('sshKeyPath')]",
                            "keyData": "[parameters('sshKeyData')]"
                        }
                    ]
                }
            }
        },
        "storageProfile": {
            "imageReference": {
                "properties": {
                    "publicIpAddress": "[reference(concat(variables('vmNames')[copyIndex()], '-nic')).ipConfigurations[0].properties.publicIPAddress]
                }
            }
        }
    }
}
5.10.16. Wait for bootstrap completion and remove bootstrap resources in Azure

After you create all of the required infrastructure in Microsoft Azure, wait for the bootstrap process to complete on the machines that you provisioned by using the Ignition config files that you generated with the installation program.

Prerequisites

- Configure an Azure account.
- Generate the Ignition config files for your cluster.
- Create and configure a VNet and associated subnets in Azure.
- Create and configure networking and load balancers in Azure.
- Create control plane and compute roles.
- Create the bootstrap machine.
- Create the control plane machines.

Procedure
1. Change to the directory that contains the installation program and run the following command:

   ```bash
   $ ./openshift-install wait-for bootstrap-complete --dir=<installation_directory> \
   --log-level info
   
   For `<installation_directory>`, specify the path to the directory that you stored the 
   installation files in.

   To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   If the command exits without a **FATAL** warning, your production control plane has initialized.

2. Delete the bootstrap resources:

   ```bash
   $ az network nsg rule delete -g ${RESOURCE_GROUP} --nsg-name ${INFRA_ID}-nsg --name bootstrap_ssh_in
   $ az vm stop -g ${RESOURCE_GROUP} --name ${INFRA_ID}-bootstrap
   $ az vm deallocate -g ${RESOURCE_GROUP} --name ${INFRA_ID}-bootstrap
   $ az vm delete -g ${RESOURCE_GROUP} --name ${INFRA_ID}-bootstrap --yes
   $ az disk delete -g ${RESOURCE_GROUP} --name ${INFRA_ID}-bootstrap_OSDisk --no-wait --yes
   $ az network nic delete -g ${RESOURCE_GROUP} --name ${INFRA_ID}-bootstrap-nic --no-wait
   $ az storage blob delete --account-key ${ACCOUNT_KEY} --account-name ${CLUSTER_NAME}sa --container-name files --name bootstrap.ign
   $ az network public-ip delete -g ${INFRA_ID}-bootstrap-ssh-pip
   
   5.10.17. Creating additional worker machines in Azure

   You can create worker machines in Microsoft Azure for your cluster to use by launching individual 
   instances discretely or by automated processes outside the cluster, such as auto scaling groups. You can 
   also take advantage of the built-in cluster scaling mechanisms and the machine API in OpenShift 
   Container Platform.

   In this example, you manually launch one instance by using the Azure Resource Manager (ARM) 
   template. Additional instances can be launched by including additional resources of type 
   `06_workers.json` in the file.

   **NOTE**

   If you do not use the provided ARM template to create your worker machines, you must 
   review the provided information and manually create the infrastructure. If your cluster 
   does not initialize correctly, you might have to contact Red Hat support with your 
   installation logs.

   **Prerequisites**

   - Configure an Azure account.
   - Generate the Ignition config files for your cluster.
   - Create and configure a VNet and associated subnets in Azure.
Create and configure networking and load balancers in Azure.
Create control plane and compute roles.
Create the bootstrap machine.
Create the control plane machines.

Procedure

1. Copy the template from the ARM template for worker machines section of this topic and save it as 06_workers.json in your cluster’s installation directory. This template describes the worker machines that your cluster requires.

2. Export the following variable needed by the worker machine deployment:

   `$ export WORKER_IGNITION=`cat <installation_directory>/worker.ign | base64 | tr -d "\n"

3. Create the deployment by using the az CLI:

   ```bash
   $ az deployment group create -g ${RESOURCE_GROUP} \
   --template-file "<installation_directory>/06_workers.json" \
   --parameters workerIgnition="${WORKER_IGNITION}" \
   --parameters sshKeyData="${SSH_KEY}" \
   --parameters baseName="${INFRA_ID}"
   ```

   1. The Ignition content for the worker nodes.
   2. The SSH RSA public key file as a string.
   3. The base name to be used in resource names; this is usually the cluster’s infrastructure ID.

5.10.17.1. ARM template for worker machines

You can use the following Azure Resource Manager (ARM) template to deploy the worker machines that you need for your OpenShift Container Platform cluster:

Example 5.6. 06_workers.json ARM template

```json
{
   "$schema": "https://schema.management.azure.com/schemas/2015-01-01/deploymentTemplate.json#",
   "contentVersion": "1.0.0.0",
   "parameters": {
      "baseName": {
         "type": "string",
         "minLength": 1,
         "metadata": {
            "description": "Base name to be used in resource names (usually the cluster’s Infra ID)"
         }
      },
      "workerIgnition": {
         "type": "string",
         "metadata": {
```
"description": "Ignition content for the worker nodes",
}
",
"numberOfNodes": {
"type": "int",
"defaultValue": 3,
"minValue": 2,
"maxValue": 30,
"metadata": {
"description": "Number of OpenShift compute nodes to deploy"
}
",
"sshKeyData": {
"type": "securestring",
"metadata": {
"description": "SSH RSA public key file as a string"
}
",
"nodeVMSize": {
"type": "string",
"defaultValue": "Standard_D4s_v3",
"allowedValues": [
  "Standard_A2",
  "Standard_A3",
  "Standard_A4",
  "Standard_A5",
  "Standard_A6",
  "Standard_A7",
  "Standard_A8",
  "Standard_A9",
  "Standard_A10",
  "Standard_A11",
  "Standard_D2",
  "Standard_D3",
  "Standard_D4",
  "Standard_D11",
  "Standard_D12",
  "Standard_D13",
  "Standard_D14",
  "Standard_D2_v2",
  "Standard_D3_v2",
  "Standard_D4_v2",
  "Standard_D5_v2",
  "Standard_D8_v3",
  "Standard_D11_v2",
  "Standard_D12_v2",
  "Standard_D13_v2",
  "Standard_D14_v2",
  "Standard_E2_v3",
  "Standard_E4_v3",
  "Standard_E8_v3",
  "Standard_E16_v3",
  "Standard_E32_v3",
  "Standard_E64_v3",
  "Standard_E2s_v3",
  "Standard_E4s_v3"}
"Standard_E8s_v3",
"Standard_E16s_v3",
"Standard_E32s_v3",
"Standard_E64s_v3",
"Standard_G1",
"Standard_G2",
"Standard_G3",
"Standard_G4",
"Standard_G5",
"Standard_DS2",
"Standard_DS3",
"Standard_DS4",
"Standard_DS11",
"Standard_DS12",
"Standard_DS13",
"Standard_DS14",
"Standard_DS2_v2",
"Standard_DS3_v2",
"Standard_DS4_v2",
"Standard_DS5_v2",
"Standard_DS11_v2",
"Standard_DS12_v2",
"Standard_DS13_v2",
"Standard_DS14_v2",
"Standard_GS1",
"Standard_GS2",
"Standard_GS3",
"Standard_GS4",
"Standard_GS5",
"Standard_D2s_v3",
"Standard_D4s_v3",
"Standard_D8s_v3"
]

"metadata" : {
  "description" : "The size of the each Node Virtual Machine"
}

"variables" : {
  "location" : "[resourceGroup().location]",
  "virtualNetworkName" : "[concat(parameters('baseName'), '-vnet')]",
  "virtualNetworkID" : "[resourceId('Microsoft.Network/virtualNetworks', variables('virtualNetworkName'))]",
  "nodeSubnetName" : "[concat(parameters('baseName'), '-worker-subnet')]",
  "nodeSubnetRef" : "[concat(variables('virtualNetworkID'), '/subnets/', variables('nodeSubnetName'))]",
  "infraLoadBalancerName" : "[parameters('baseName')]",
  "sshKeyPath" : "/home/capi/.ssh/authorized_keys",
  "identityName" : "[concat(parameters('baseName'), '-identity')]",
  "imageName" : "[concat(parameters('baseName'), '-image')]",
  "copy" : [
    {
      "name" : "vmNames",
      "count" : "[parameters('numberOfNodes')]",
      "input" : "[concat(parameters('baseName'), '-worker-', variables('location'), '-', copyIndex('vmNames', 1))]"
    }
  ]
}
"resources" : [ {
    "apiVersion" : "2019-05-01",
    "name" : ":[concat('node', copyIndex())]",
    "type" : "Microsoft.Resources/deployments",
    "copy" : {
      "name" : "nodeCopy",
      "count" : ":[length(variables('vmNames'))]"
    },
    "properties" : {
      "mode" : "Incremental",
      "template" : {
        "contentVersion" : "1.0.0.0",
        "resources" : [ {
          "apiVersion" : "2018-06-01",
          "type" : "Microsoft.Network/networkInterfaces",
          "name" : ":[concat(variables('vmNames')[copyIndex()], '-nic')]",
          "location" : ":[variables('location')]
        }, {
          "apiVersion" : "2018-06-01",
          "type" : "Microsoft.Compute/virtualMachines",
          "name" : ":[variables('vmNames')[copyIndex()]]
        }]  
      }
    }
  },
  
  "dependsOn" : [ 
    ":[concat('Microsoft.Network/networkInterfaces/', concat(variables('vmNames') [copyIndex()], '-nic'))]"
]  
}
"properties": {
  "hardwareProfile": {
    "vmSize": 
      "[parameters('nodeVMSize')]
  },
  "osProfile": {
    "computerName": "[variables('vmNames')[copyIndex()]]",
    "adminUsername": "capi",
    "customData": 
      
      "[parameters('workerIgnition')]
    
    "linuxConfiguration": {
      "disablePasswordAuthentication": true,
      "ssh": {
        "publicKeys": [
          {
            "path": "[variables('sshKeyPath')]",
            "keyData": "[parameters('sshKeyData')]"
          }
        ]
      }
    },

    "storageProfile": {
      "imageReference": {
        "id": "[resourceId('Microsoft.Compute/images', variables('imageName'))]"
      },
      "osDisk": {
        "name": 
          "[concat(variables('vmNames')[copyIndex()], '_OSDisk')]"
      } 
      "osType": "Linux",
      "createOption": "FromImage",
      "managedDisk": {
        "storageAccountType": "Premium_LRS"
      },
      "diskSizeGB": 128
    },

    "networkProfile": {
      "networkInterfaces": [
        {
          "id": 
            "[resourceId('Microsoft.Network/networkInterfaces',
            concat(variables('vmNames')[copyIndex()], '-nic'))]
          
          "properties": {
            "primary": true
          }
        }
      ]
    }
  }
}
5.10.18. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:

   ```
   $ tar xvzf <file>
   ```

5. Place the oc binary in a directory that is on your PATH. To check your PATH, execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the oc command:

```
$ oc <command>
```
After you install the CLI, it is available using the `oc` command:

```
C:> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.
4. Unpack and unzip the archive.
5. Move the `oc` binary to a directory on your PATH.
   
   To check your PATH, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### 5.10.19. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```
   $ oc whoami
   ```
Example output

```
$ oc get nodes
```

### 5.10.20. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

**Prerequisites**

- You added machines to your cluster.

**Procedure**

1. Confirm that the cluster recognizes the machines:

   Example output

   ```
   NAME      STATUS    ROLES   AGE  VERSION
   master-0  Ready     master  63m  v1.21.0
   master-1  Ready     master  63m  v1.21.0
   master-2  Ready     master  64m  v1.21.0
   worker-0  NotReady  worker  76s  v1.21.0
   worker-1  NotReady  worker  70s  v1.21.0
   ```

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   Example output

   ```
   NAME       AGE       REQUESTOR                                                  CONDITION
   csr-8b2br   15m   system:serviceaccount:openshift-machine-config-operator:node-bootstrapper  Pending
   csr-8vnps   15m   system:serviceaccount:openshift-machine-config-operator:node-bootstrapper  Pending
   ...
   ```

   In this example, two machines are joining the cluster. You might see more approved CSRs in the list.
3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

**NOTE**

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.

**NOTE**

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec, oc rsh, and oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  ```
  $ oc adm certificate approve <csr_name>  
  ```

  `<csr_name>` is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

  ```
  $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{\"\n\"}}{{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve  
  ```

**NOTE**

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

```
$ oc get csr  
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
</tbody>
</table>
CHAPTER 5. INSTALLING ON AZURE

csr-c57lv 5m26s system:node:ip-10-0-95-157.us-east-2.compute.internal
Pending
...
5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for
your cluster machines:
To approve them individually, run the following command for each valid CSR:
$ oc adm certificate approve <csr_name> 1
1

<csr_name> is the name of a CSR from the list of current CSRs.

To approve all pending CSRs, run the following command:
$ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}
{{end}}{{end}}' | xargs oc adm certificate approve
6. After all client and server CSRs have been approved, the machines have the Ready status.
Verify this by running the following command:
$ oc get nodes

Example output
NAME
master-0
master-1
master-2
worker-0
worker-1

STATUS ROLES AGE VERSION
Ready master 73m v1.21.0
Ready master 73m v1.21.0
Ready master 74m v1.21.0
Ready worker 11m v1.21.0
Ready worker 11m v1.21.0

NOTE
It can take a few minutes after approval of the server CSRs for the machines to
transition to the Ready status.
Additional information
For more information on CSRs, see Certificate Signing Requests .

5.10.21. Adding the Ingress DNS records
If you removed the DNS Zone configuration when creating Kubernetes manifests and generating
Ignition configs, you must manually create DNS records that point at the Ingress load balancer. You can
create either a wildcard *.apps.{baseDomain}. or specific records. You can use A, CNAME, and other
records per your requirements.
Prerequisites
You deployed an OpenShift Container Platform cluster on Microsoft Azure by using
infrastructure that you provisioned.

733


• Install the OpenShift CLI (oc).
• Install the jq package.
• Install or update the Azure CLI.

Procedure

1. Confirm the Ingress router has created a load balancer and populated the EXTERNAL-IP field:

   $ oc -n openshift-ingress get service router-default

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>TYPE</th>
<th>CLUSTER-IP</th>
<th>EXTERNAL-IP</th>
<th>PORT(S)</th>
<th>AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>router-default</td>
<td>LoadBalancer</td>
<td>172.30.20.10</td>
<td>35.130.120.110</td>
<td>80:32288/TCP,443:31215/TCP</td>
<td>20</td>
</tr>
</tbody>
</table>

2. Export the Ingress router IP as a variable:

   $ export PUBLIC_IP_ROUTER=`oc -n openshift-ingress get service router-default --no-headers | awk '{print $4}'`

3. Add a *.apps record to the public DNS zone.
   a. If you are adding this cluster to a new public zone, run:

      $ az network dns record-set a add-record -g ${BASE_DOMAIN_RESOURCE_GROUP} -z ${CLUSTER_NAME}.${BASE_DOMAIN} -n *.apps -a ${PUBLIC_IP_ROUTER} --ttl 300
   b. If you are adding this cluster to an already existing public zone, run:

      $ az network dns record-set a add-record -g ${BASE_DOMAIN_RESOURCE_GROUP} -z ${BASE_DOMAIN} -n *.apps.${CLUSTER_NAME} -a ${PUBLIC_IP_ROUTER} --ttl 300

4. Add a *.apps record to the private DNS zone:
   a. Create a *.apps record by using the following command:

      $ az network private-dns record-set a create -g ${RESOURCE_GROUP} -z ${CLUSTER_NAME}.${BASE_DOMAIN} -n *.apps --ttl 300
   b. Add the *.apps record to the private DNS zone by using the following command:

      $ az network private-dns record-set a add-record -g ${RESOURCE_GROUP} -z ${CLUSTER_NAME}.${BASE_DOMAIN} -n *.apps -a ${PUBLIC_IP_ROUTER}

If you prefer to add explicit domains instead of using a wildcard, you can create entries for each of the cluster’s current routes:

$ oc get --all-namespaces -o jsonpath='{{range .items[*]}}{{range .status.ingress[*]}.host|"n"}{{end}}{{end}}' routes
Example output

oauth-openshift.apps.cluster.basedomain.com
console-openshift-console.apps.cluster.basedomain.com
downloads-openshift-console.apps.cluster.basedomain.com
alertmanager-main-openshift-monitoring.apps.cluster.basedomain.com
grafana-openshift-monitoring.apps.cluster.basedomain.com
prometheus-k8s-openshift-monitoring.apps.cluster.basedomain.com

5.10.22. Completing an Azure installation on user-provisioned infrastructure

After you start the OpenShift Container Platform installation on Microsoft Azure user-provisioned infrastructure, you can monitor the cluster events until the cluster is ready.

Prerequisites

- Deploy the bootstrap machine for an OpenShift Container Platform cluster on user-provisioned Azure infrastructure.
- Install the `oc` CLI and log in.

Procedure

- Complete the cluster installation:

  ```
  $ ./openshift-install --dir=<installation_directory> wait-for install-complete
  ```

  Example output

  ```
  INFO Waiting up to 30m0s for the cluster to initialize...
  ```

  For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

  IMPORTANT

  The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

5.11. UNINSTALLING A CLUSTER ON AZURE

You can remove a cluster that you deployed to Microsoft Azure.

5.11.1. Removing a cluster that uses installer-provisioned infrastructure
You can remove a cluster that uses installer-provisioned infrastructure from your cloud.

NOTE

After uninstallation, check your cloud provider for any resources not removed properly, especially with User Provisioned Infrastructure (UPI) clusters. There might be resources that the installer did not create or that the installer is unable to access.

Prerequisites

- Have a copy of the installation program that you used to deploy the cluster.
- Have the files that the installation program generated when you created your cluster.

Procedure

1. From the directory that contains the installation program on the computer that you used to install the cluster, run the following command:

```bash
$ ./openshift-install destroy cluster \
--dir=<installation_directory> --log-level=info 1 2
```

1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. To view different details, specify `warn`, `debug`, or `error` instead of `info`.

NOTE

You must specify the directory that contains the cluster definition files for your cluster. The installation program requires the `metadata.json` file in this directory to delete the cluster.

2. Optional: Delete the `<installation_directory>` directory and the OpenShift Container Platform installation program.
6.1.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.

6.1.2. Requirements for installing OpenShift Container Platform on GCP

Before installing OpenShift Container Platform on Google Cloud Platform (GCP), you must create a service account and configure a GCP project. See Configuring a GCP project for details about creating a project, enabling API services, configuring DNS, GCP account limits, and supported GCP regions.

If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, see Manually creating IAM for GCP for other options.

6.1.3. Choosing a method to install OpenShift Container Platform on GCP

You can install OpenShift Container Platform on installer-provisioned or user-provisioned infrastructure. The default installation type uses installer-provisioned infrastructure, where the installation program provisions the underlying infrastructure for the cluster. You can also install OpenShift Container Platform on infrastructure that you provision. If you do not use infrastructure that the installation program provisions, you must manage and maintain the cluster resources yourself.

See Installation process for more information about installer-provisioned and user-provisioned installation processes.

6.1.3.1. Installing a cluster on installer-provisioned infrastructure

You can install a cluster on GCP infrastructure that is provisioned by the OpenShift Container Platform installation program, by using one of the following methods:

- **Installing a cluster quickly on GCP** You can install OpenShift Container Platform on GCP infrastructure that is provisioned by the OpenShift Container Platform installation program. You can install a cluster quickly by using the default configuration options.

- **Installing a customized cluster on GCP** You can install a customized cluster on GCP infrastructure that the installation program provisions. The installation program allows for some customization to be applied at the installation stage. Many other customization options are available post-installation.

- **Installing a cluster on GCP with network customizations** You can customize your OpenShift Container Platform network configuration during installation, so that your cluster can coexist with your existing IP address allocations and adhere to your network requirements.

- **Installing a cluster on GCP in a restricted network** You can install OpenShift Container Platform on GCP on installer-provisioned infrastructure by using an internal mirror of the installation release content. You can use this method to install a cluster that does not require an
active internet connection to obtain the software components. While you can install OpenShift Container Platform by using the mirrored content, your cluster still requires internet access to use the GCP APIs.

- **Installing a cluster into an existing Virtual Private Cloud** You can install OpenShift Container Platform on an existing GCP Virtual Private Cloud (VPC). You can use this installation method if you have constraints set by the guidelines of your company, such as limits on creating new accounts or infrastructure.

- **Installing a private cluster on an existing VPC** You can install a private cluster on an existing GCP VPC. You can use this method to deploy OpenShift Container Platform on an internal network that is not visible to the internet.

### 6.1.3.2. Installing a cluster on user-provisioned infrastructure

You can install a cluster on GCP infrastructure that you provision, by using one of the following methods:

- **Installing a cluster on GCP with user-provisioned infrastructure** You can install OpenShift Container Platform on GCP infrastructure that you provide. You can use the provided Deployment Manager templates to assist with the installation.

- **Installing a cluster with shared VPC on user-provisioned infrastructure in GCP** You can use the provided Deployment Manager templates to create GCP resources in a shared VPC infrastructure.

- **Installing a cluster on GCP in a restricted network with user-provisioned infrastructure** You can install OpenShift Container Platform on GCP in a restricted network with user-provisioned infrastructure. By creating an internal mirror of the installation release content, you can install a cluster that does not require an active internet connection to obtain the software components. You can also use this installation method to ensure that your clusters only use container images that satisfy your organizational controls on external content.

### 6.1.4. Next steps

- Configuring a GCP project

### 6.2. CONFIGURING A GCP PROJECT

Before you can install OpenShift Container Platform, you must configure a Google Cloud Platform (GCP) project to host it.

#### 6.2.1. Creating a GCP project

To install OpenShift Container Platform, you must create a project in your Google Cloud Platform (GCP) account to host the cluster.

**Procedure**

- Create a project to host your OpenShift Container Platform cluster. See Creating and Managing Projects in the GCP documentation.
IMPORTANT

Your GCP project must use the Premium Network Service Tier if you are using installer-provisioned infrastructure. The Standard Network Service Tier is not supported for clusters installed using the installation program. The installation program configures internal load balancing for the `api-int.<cluster_name>.<base_domain>` URL; the Premium Tier is required for internal load balancing.

6.2.2. Enabling API services in GCP

Your Google Cloud Platform (GCP) project requires access to several API services to complete OpenShift Container Platform installation.

Prerequisites

- You created a project to host your cluster.

Procedure

- Enable the following required API services in the project that hosts your cluster. See Enabling services in the GCP documentation.

<table>
<thead>
<tr>
<th>API service</th>
<th>Console service name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Compute Engine API</td>
<td><code>compute.googleapis.com</code></td>
</tr>
<tr>
<td>Google Cloud APIs</td>
<td><code>cloudapis.googleapis.com</code></td>
</tr>
<tr>
<td>Cloud Resource Manager API</td>
<td><code>cloudresourcemanager.googleapis.com</code></td>
</tr>
<tr>
<td>Google DNS API</td>
<td><code>dns.googleapis.com</code></td>
</tr>
<tr>
<td>IAM Service Account Credentials API</td>
<td><code>iamcredentials.googleapis.com</code></td>
</tr>
<tr>
<td>Identity and Access Management (IAM) API</td>
<td><code>iam.googleapis.com</code></td>
</tr>
<tr>
<td>Service Management API</td>
<td><code>servicemanagement.googleapis.com</code></td>
</tr>
<tr>
<td>Service Usage API</td>
<td><code>serviceusage.googleapis.com</code></td>
</tr>
<tr>
<td>Google Cloud Storage JSON API</td>
<td><code>storage-api.googleapis.com</code></td>
</tr>
<tr>
<td>Cloud Storage</td>
<td><code>storage-component.googleapis.com</code></td>
</tr>
</tbody>
</table>

6.2.3. Configuring DNS for GCP

To install OpenShift Container Platform, the Google Cloud Platform (GCP) account you use must have a dedicated public hosted zone in the same project that you host the OpenShift Container Platform
cluster. This zone must be authoritative for the domain. The DNS service provides cluster DNS resolution and name lookup for external connections to the cluster.

**Procedure**

1. Identify your domain, or subdomain, and registrar. You can transfer an existing domain and registrar or obtain a new one through GCP or another source.

   **NOTE**
   If you purchase a new domain, it can take time for the relevant DNS changes to propagate. For more information about purchasing domains through Google, see [Google Domains](https://domains.google.com).

2. Create a public hosted zone for your domain or subdomain in your GCP project. See [Creating public zones](https://cloud.google.com/dns/docs/public-zones) in the GCP documentation.
   Use an appropriate root domain, such as `openshiftcorp.com`, or subdomain, such as `clusters.openshiftcorp.com`.

3. Extract the new authoritative name servers from the hosted zone records. See [Look up your Cloud DNS name servers](https://cloud.google.com/dns/docs/lookup) in the GCP documentation.
   You typically have four name servers.

4. Update the registrar records for the name servers that your domain uses. For example, if you registered your domain to Google Domains, see the following topic in the Google Domains Help: [How to switch to custom name servers](https://domains.google.com/?page=custom_nameservers).

5. If you migrated your root domain to Google Cloud DNS, migrate your DNS records. See [Migrating to Cloud DNS](https://cloud.google.com/dns/docs/migrate) in the GCP documentation.

6. If you use a subdomain, follow your company’s procedures to add its delegation records to the parent domain. This process might include a request to your company’s IT department or the division that controls the root domain and DNS services for your company.

**6.2.4. GCP account limits**

The OpenShift Container Platform cluster uses a number of Google Cloud Platform (GCP) components, but the default Quotas do not affect your ability to install a default OpenShift Container Platform cluster.

A default cluster, which contains three compute and three control plane machines, uses the following resources. Note that some resources are required only during the bootstrap process and are removed after the cluster deploys.

**Table 6.2. GCP resources used in a default cluster**

<table>
<thead>
<tr>
<th>Service</th>
<th>Component</th>
<th>Location</th>
<th>Total resources required</th>
<th>Resources removed after bootstrap</th>
</tr>
</thead>
<tbody>
<tr>
<td>Service account</td>
<td>IAM</td>
<td>Global</td>
<td>5</td>
<td>0</td>
</tr>
<tr>
<td>Firewall rules</td>
<td>Compute</td>
<td>Global</td>
<td>11</td>
<td>1</td>
</tr>
<tr>
<td>Service</td>
<td>Component</td>
<td>Location</td>
<td>Total resources required</td>
<td>Resources removed after bootstrap</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>-----------</td>
<td>----------</td>
<td>--------------------------</td>
<td>-----------------------------------</td>
</tr>
<tr>
<td>Forwarding rules</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>In-use global IP addresses</td>
<td>Compute</td>
<td>Global</td>
<td>4</td>
<td>1</td>
</tr>
<tr>
<td>Health checks</td>
<td>Compute</td>
<td>Global</td>
<td>3</td>
<td>0</td>
</tr>
<tr>
<td>Images</td>
<td>Compute</td>
<td>Global</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Networks</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Static IP addresses</td>
<td>Compute</td>
<td>Region</td>
<td>4</td>
<td>1</td>
</tr>
<tr>
<td>Routers</td>
<td>Compute</td>
<td>Global</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Routes</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Subnetworks</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Target pools</td>
<td>Compute</td>
<td>Global</td>
<td>3</td>
<td>0</td>
</tr>
<tr>
<td>CPUs</td>
<td>Compute</td>
<td>Region</td>
<td>28</td>
<td>4</td>
</tr>
<tr>
<td>Persistent disk SSD (GB)</td>
<td>Compute</td>
<td>Region</td>
<td>896</td>
<td>128</td>
</tr>
</tbody>
</table>

**NOTE**

If any of the quotas are insufficient during installation, the installation program displays an error that states both which quota was exceeded and the region.

Be sure to consider your actual cluster size, planned cluster growth, and any usage from other clusters that are associated with your account. The CPU, static IP addresses, and persistent disk SSD (storage) quotas are the ones that are most likely to be insufficient.

If you plan to deploy your cluster in one of the following regions, you will exceed the maximum storage quota and are likely to exceed the CPU quota limit:

- **asia-east2**
- **asia-northeast2**
- **asia-south1**
- **australia-southeast1**
You can increase resource quotas from the GCP console, but you might need to file a support ticket. Be sure to plan your cluster size early so that you can allow time to resolve the support ticket before you install your OpenShift Container Platform cluster.

### 6.2.5. Creating a service account in GCP

OpenShift Container Platform requires a Google Cloud Platform (GCP) service account that provides authentication and authorization to access data in the Google APIs. If you do not have an existing IAM service account that contains the required roles in your project, you must create one.

**Prerequisites**

- You created a project to host your cluster.

**Procedure**

1. Create a service account in the project that you use to host your OpenShift Container Platform cluster. See [Creating a service account](#) in the GCP documentation.

2. Grant the service account the appropriate permissions. You can either grant the individual permissions that follow or assign the **Owner** role to it. See [Granting roles to a service account for specific resources](#).

   **NOTE**

   While making the service account an owner of the project is the easiest way to gain the required permissions, it means that service account has complete control over the project. You must determine if the risk that comes from offering that power is acceptable.

3. Create the service account key in JSON format. See [Creating service account keys](#) in the GCP documentation.
   The service account key is required to create a cluster.

#### 6.2.5.1. Required GCP permissions

When you attach the **Owner** role to the service account that you create, you grant that service account all permissions, including those that are required to install OpenShift Container Platform. To deploy an OpenShift Container Platform cluster, the service account requires the following permissions. If you deploy your cluster into an existing VPC, the service account does not require certain networking permissions, which are noted in the following lists:
Required roles for the installation program

- Compute Admin
- Security Admin
- Service Account Admin
- Service Account User
- Storage Admin

Required roles for creating network resources during installation

- DNS Administrator

Optional roles

For the cluster to create new limited credentials for its Operators, add the following role:

- Service Account Key Admin

The roles are applied to the service accounts that the control plane and compute machines use:

Table 6.3. GCP service account permissions

<table>
<thead>
<tr>
<th>Account</th>
<th>Roles</th>
</tr>
</thead>
<tbody>
<tr>
<td>Control Plane</td>
<td>roles/compute.instanceAdmin</td>
</tr>
<tr>
<td></td>
<td>roles/compute.networkAdmin</td>
</tr>
<tr>
<td></td>
<td>roles/compute.securityAdmin</td>
</tr>
<tr>
<td></td>
<td>roles/storage.admin</td>
</tr>
<tr>
<td></td>
<td>roles/iam.serviceAccountUser</td>
</tr>
<tr>
<td>Compute</td>
<td>roles/compute.viewer</td>
</tr>
<tr>
<td></td>
<td>roles/storage.admin</td>
</tr>
</tbody>
</table>

6.2.6. Supported GCP regions

You can deploy an OpenShift Container Platform cluster to the following Google Cloud Platform (GCP) regions:

- **asia-east1** (Changhua County, Taiwan)
- **asia-east2** (Hong Kong)
- **asia-northeast1** (Tokyo, Japan)
- **asia-northeast2** (Osaka, Japan)
6.2.7. Next steps

- Install an OpenShift Container Platform cluster on GCP. You can install a customized cluster or quickly install a cluster with default options.

6.3. MANUALLY CREATING IAM FOR GCP

In environments where the cloud identity and access management (IAM) APIs are not reachable, or the administrator prefers not to store an administrator-level credential secret in the cluster **kube-system** namespace, you can put the Cloud Credential Operator (CCO) into manual mode before you install the cluster.

6.3.1. Alternatives to storing administrator-level secrets in the **kube-system** project
The Cloud Credential Operator (CCO) manages cloud provider credentials as Kubernetes custom resource definitions (CRDs). You can configure the CCO to suit the security requirements of your organization by setting different values for the `credentialsMode` parameter in the `install-config.yaml` file.

If you prefer not to store an administrator-level credential secret in the cluster `kube-system` project, you can choose one of the following options when installing OpenShift Container Platform:

- **Manage cloud credentials manually**
  You can set the `credentialsMode` parameter for the CCO to `Manual` to manage cloud credentials manually. Using manual mode allows each cluster component to have only the permissions it requires, without storing an administrator-level credential in the cluster. You can also use this mode if your environment does not have connectivity to the cloud provider public IAM endpoint. However, you must manually reconcile permissions with new release images for every upgrade. You must also manually supply credentials for every component that requests them.

- **Remove the administrator-level credential secret after installing OpenShift Container Platform with mint mode:**
  If you are using the CCO with the `credentialsMode` parameter set to `Mint`, you can remove or rotate the administrator-level credential after installing OpenShift Container Platform. Mint mode is the default configuration for the CCO. This option requires the presence of the administrator-level credential during an installation. The administrator-level credential is used during the installation to mint other credentials with some permissions granted. The original credential secret is not stored in the cluster permanently.

  **NOTE**
  Prior to a non z-stream upgrade, you must reinstate the credential secret with the administrator-level credential. If the credential is not present, the upgrade might be blocked.

**Additional resources**

To learn how to rotate or remove the administrator-level credential secret after installing OpenShift Container Platform, see [Rotating or removing cloud provider credentials](#).

For a detailed description of all available CCO credential modes and their supported platforms, see [About the Cloud Credential Operator](#).

**6.3.2. Manually create IAM**

The Cloud Credential Operator (CCO) can be put into manual mode prior to installation in environments where the cloud identity and access management (IAM) APIs are not reachable, or the administrator prefers not to store an administrator-level credential secret in the cluster `kube-system` namespace.

**Procedure**

1. Change to the directory that contains the installation program and create the `install-config.yaml` file:

   ```bash
   $ openshift-install create install-config --dir=<installation_directory>
   ```
2. Edit the `install-config.yaml` configuration file so that it contains the `credentialsMode` parameter set to `Manual`.

**Example install-config.yaml configuration file**

```yaml
apiVersion: v1
baseDomain: cluster1.example.com
credentialsMode: Manual
compute:
  - architecture: amd64
    hyperthreading: Enabled
...
```

1. This line is added to set the `credentialsMode` parameter to `Manual`.

3. To generate the manifests, run the following command from the directory that contains the installation program:

   ```
   $ openshift-install create manifests --dir=<installation_directory>
   ```

   1. For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

4. From the directory that contains the installation program, obtain details of the OpenShift Container Platform release image that your `openshift-install` binary is built to use:

   ```
   $ openshift-install version
   ```

   **Example output**

   ```
   release image quay.io/openshift-release-dev/ocp-release:4.y.z-x86_64
   ```

5. Locate all `CredentialsRequest` objects in this release image that target the cloud you are deploying on:

   ```
   $ oc adm release extract quay.io/openshift-release-dev/ocp-release:4.y.z-x86_64 --credentials-requests --cloud=gcp
   ```

   This command creates a YAML file for each `CredentialsRequest` object.

**Sample CredentialsRequest object**

```yaml
apiVersion: cloudcredential.openshift.io/v1
kind: CredentialsRequest
metadata:
  labels:
    controller-tools.k8s.io: "1.0"
name: openshift-image-registry-gcs
namespace: openshift-cloud-credential-operator
spec:
  secretRef:
    name: installer-cloud-credentials
```
6. Create YAML files for secrets in the `openshift-install` manifests directory that you generated previously. The secrets must be stored using the namespace and secret name defined in the `spec.secretRef` for each `CredentialsRequest` object. The format for the secret data varies for each cloud provider.

7. From the directory that contains the installation program, proceed with your cluster creation:

```
$ openshift-install create cluster --dir=<installation_directory>
```

**IMPORTANT**

Before upgrading a cluster that uses manually maintained credentials, you must ensure that the CCO is in an upgradeable state. For details, see the *Upgrading clusters with manually maintained credentials* section of the installation content for your cloud provider.

### 6.3.3. Admin credentials root secret format

Each cloud provider uses a credentials root secret in the `kube-system` namespace by convention, which is then used to satisfy all credentials requests and create their respective secrets. This is done either by minting new credentials, with *mint mode*, or by copying the credentials root secret, with *passthrough mode*.

The format for the secret varies by cloud, and is also used for each `CredentialsRequest` secret.

**Google Cloud Platform (GCP) secret format**

```yaml
apiVersion: v1
kind: Secret
metadata:
  namespace: kube-system
  name: gcp-credentials
stringData:
  service_account.json: <ServiceAccount>
```

### 6.3.4. Upgrading clusters with manually maintained credentials

If credentials are added in a future release, the Cloud Credential Operator (CCO) *upgradable* status for a cluster with manually maintained credentials changes to *false*. For minor release, for example, from 4.7 to 4.8, this status prevents you from upgrading until you have addressed any updated permissions. For z-stream releases, for example, from 4.7.12 to 4.7.13, the upgrade is not blocked, but the credentials must still be updated for the new release.

Use the *Administrator* perspective of the web console to determine if the CCO is upgradeable.
1. Navigate to Administration → Cluster Settings.

2. To view the CCO status details, click cloud-credential in the Cluster Operators list.

3. If the Upgradeable status in the Conditions section is False, examine the CredentialsRequest custom resource for the new release and update the manually maintained credentials on your cluster to match before upgrading.

In addition to creating new credentials for the release image that you are upgrading to, you must review the required permissions for existing credentials and accommodate any new permissions requirements for existing components in the new release. The CCO cannot detect these mismatches and will not set upgradeable to false in this case.

The Manually creating IAM section of the installation content for your cloud provider explains how to obtain and use the credentials required for your cloud.

6.3.5. Mint mode

Mint mode is the default and recommended Cloud Credential Operator (CCO) credentials mode for OpenShift Container Platform. In this mode, the CCO uses the provided administrator-level cloud credential to run the cluster. Mint mode is supported for AWS, GCP, and Azure.

In mint mode, the admin credential is stored in the kube-system namespace and then used by the CCO to process the CredentialsRequest objects in the cluster and create users for each with specific permissions.

The benefits of mint mode include:

- Each cluster component has only the permissions it requires
- Automatic, on-going reconciliation for cloud credentials, including additional credentials or permissions that might be required for upgrades

One drawback is that mint mode requires admin credential storage in a cluster kube-system secret.

6.3.6. Mint mode with removal or rotation of the administrator-level credential

Currently, this mode is only supported on AWS and GCP.

In this mode, a user installs OpenShift Container Platform with an administrator-level credential just like the normal mint mode. However, this process removes the administrator-level credential secret from the cluster post-installation.

The administrator can have the Cloud Credential Operator make its own request for a read-only credential that allows it to verify if all CredentialsRequest objects have their required permissions, thus the administrator-level credential is not required unless something needs to be changed. After the associated credential is removed, it can be deleted or deactivated on the underlying cloud, if desired.

**NOTE**

Prior to a non z-stream upgrade, you must reinstate the credential secret with the administrator-level credential. If the credential is not present, the upgrade might be blocked.

The administrator-level credential is not stored in the cluster permanently.
Following these steps still requires the administrator-level credential in the cluster for brief periods of time. It also requires manually re-instating the secret with administrator-level credentials for each upgrade.

6.3.7. Next steps

- Install an OpenShift Container Platform cluster:
  - Installing a cluster quickly on GCP with default options on installer-provisioned infrastructure
  - Install a cluster with cloud customizations on installer-provisioned infrastructure
  - Install a cluster with network customizations on installer-provisioned infrastructure

6.4. INSTALLING A CLUSTER QUICKLY ON GCP

In OpenShift Container Platform version 4.8, you can install a cluster on Google Cloud Platform (GCP) that uses the default configuration options.

6.4.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured a GCP project to host the cluster.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

6.4.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.
IMPORTANT

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

6.4.3. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

NOTE

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   $ ssh-keygen -t ed25519 -N " -f <path>/<file_name>  

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   NOTE

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.
2. View the public SSH key:

   $ cat <path>/<file_name>.pub

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   $ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the /openshift-install gather command.

   **NOTE**

   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

      $ eval "$(ssh-agent -s)"

      **Example output**

      Agent pid 31874

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the ssh-agent:

      $ ssh-add <path>/<file_name>

      Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

      **Example output**

      Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

   2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

      $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"

   3. Verify that the credentials were applied.

      $ gcloud auth list

**Next steps**
- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

### 6.4.4. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 6.4.5. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.
IMPORTANT
You can run the `create cluster` command of the installation program only once, during initial installation.

Prerequisites

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCP_KEYFILE_JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

```
$ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
```

   1. For `<installation_directory>`, specify the directory name to store the files that the installation program creates.
   2. To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

IMPORTANT
Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

Provide values at the prompts:

a. Optional: Select an SSH key to use to access your cluster machines.

NOTE
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.
b. Select `gcp` as the platform to target.

c. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

d. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

e. Select the region to deploy the cluster to.

f. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

g. Enter a descriptive name for your cluster. If you provide a name that is longer than 6 characters, only the first 6 characters will be used in the infrastructure ID that is generated from the cluster name.

h. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

**NOTE**

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

**Example output**

```
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```

**NOTE**

The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.
IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kublet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.
   - If you assigned the Owner role to your service account, you can remove that role and replace it with the Viewer role.
   - If you included the Service Account Key Admin role, you can remove it.

6.4.6. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   $ tar xzvf <file>

5. Place the oc binary in a directory that is on your PATH. To check your PATH, execute the following command:

   $ echo $PATH
After you install the CLI, it is available using the `oc` command:

```bash
$ oc <command>
```

### Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (`oc`) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.
4. Unzip the archive with a ZIP program.
5. Move the `oc` binary to a directory that is on your **PATH**.
   To check your **PATH**, open the command prompt and execute the following command:

```bash
C:\> path
```

After you install the CLI, it is available using the `oc` command:

```bash
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.
4. Unpack and unzip the archive.
5. Move the `oc` binary to a directory on your **PATH**.
   To check your **PATH**, open a terminal and execute the following command:

```bash
$ echo $PATH
```

After you install the CLI, it is available using the `oc` command:

```bash
$ oc <command>
```

### 6.4.7. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The
**kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the **oc** CLI.

**Procedure**

1. Export the **kubeadmin** credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   **1** For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run **oc** commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   ```bash
   system:admin
   ```

**6.4.8. Next steps**

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.

**6.5. INSTALLING A CLUSTER ON GCP WITH CUSTOMIZATIONS**

In OpenShift Container Platform version 4.8, you can install a customized cluster on infrastructure that the installation program provisions on Google Cloud Platform (GCP). To customize the installation, you modify parameters in the **install-config.yaml** file before you install the cluster.

**6.5.1. Prerequisites**

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured a GCP project to host the cluster.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the `kube-system` namespace, you can manually create and maintain IAM credentials.

### 6.5.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use `subscription watch` to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 6.5.3. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `/openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.
NOTE
You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   $ ssh-keygen -t ed25519 -N '' -f <path>/<file_name>

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   **NOTE**
   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   $ cat <path>/<file_name>.pub

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   $ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   **NOTE**
   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

      $ eval "$(ssh-agent -s)"

   **Example output**

      Agent pid 31874

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.
1. Add your SSH private key to the **ssh-agent**:

   ```
   $ ssh-add <path>/<file_name>
   ```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

**Example output**

   ```
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```

2. Set the **GOOGLE_APPLICATION_CREDENTIALS** environment variable to the full path to your service account private key file.

   ```
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ```

3. Verify that the credentials were applied.

   ```
   $ gcloud auth list
   ```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

**6.5.4. Obtaining the installation program**

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.
Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

```
$ tar xvf openshift-install-linux.tar.gz
```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 6.5.5. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP).

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create the `install-config.yaml` file.

   a. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

   **For `<installation_directory>`**, specify the directory name to store the files that the installation program creates.

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

      i. Optional: Select an SSH key to use to access your cluster machines.
NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

ii. Select gcp as the platform to target.

iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

v. Select the region to deploy the cluster to.

vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

vii. Enter a descriptive name for your cluster.

viii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the install-config.yaml file. You can find more information about the available parameters in the "Installation configuration parameters" section.

NOTE

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the ovirt-config.yaml file and the install-config.yaml file. If they do not appear, add them as follows:

1. In the ~/.ovirt/ovirt-config.yaml file:

   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----

2. In the install-config.yaml file:

   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----

3. Back up the install-config.yaml file so that you can use it to install multiple clusters.
The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

### 6.5.5.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.

**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

### 6.5.5.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>apiVersion</code></td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td><code>baseDomain</code></td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;.&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as <code>example.com</code>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>---------------------------------------------</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <strong>ObjectMeta</strong>, from which only the <strong>name</strong> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}.{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as <code>dev</code>.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <code>aws</code>, <code>baremetal</code>, <code>azure</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>. For additional information about <code>platform.&lt;platform&gt;</code> parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td>{  &quot;auths&quot;:{  &quot;cloud.openshift.com&quot;:{},  &quot;auth&quot;:&quot;b3Blb=&quot;,  &quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot; },  &quot;quay.io&quot;:{  &quot;auth&quot;:&quot;b3Blb=&quot;,  &quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot; }  }</td>
</tr>
</tbody>
</table>

### 6.5.5.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

#### Table 6.5. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
</table>

764
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use networking.clusterNetwork. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines.</td>
<td>An array of objects. For example:</td>
</tr>
</tbody>
</table>
networking.machineNetwork.cidr

Required if you use networking.machineNetwork. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.

An IP network block in CIDR notation. For example, 10.0.0.0/16.

NOTE

Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.

6.5.5.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

Table 6.6. Optional parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or *hyperthreading*, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.

**IMPORTANT**
If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.hyperthreading</code></td>
<td>Whether to enable or disable simultaneous multithreading, or <em>hyperthreading</em>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td><code>compute.name</code></td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td><code>compute.platform</code></td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td><code>aws</code>, <code>azure</code>, <code>gcp</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>, or <code>{}</code></td>
</tr>
<tr>
<td><code>compute.replicas</code></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><code>controlPlane</code></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><code>controlPlane.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------------</td>
<td>-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>------------</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hypertreading</strong>, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>IMPORTANT</td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use <strong>controlPlane</strong>. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use <strong>controlPlane</strong>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <strong>compute.platform</strong> parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (“”).</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is <strong>false</strong> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td><strong>false</strong> or <strong>true</strong></td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the <strong>x86_64</strong> architecture.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you are using Azure File storage, you cannot enable FIPS mode.</td>
<td></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release–image content.</td>
<td>Array of objects. Includes a <strong>source</strong> and, optionally, <strong>mirrors</strong>, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use <strong>imageContentSources</strong>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><strong>Internal</strong> or <strong>External</strong>. To deploy a private cluster, which cannot be accessed from the internet, set <strong>publish</strong> to <strong>Internal</strong>. The default value is <strong>External</strong>.</td>
</tr>
</tbody>
</table>
### 6.5.5.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 6.7. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.gcp.network</td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.gcp.type</td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td>platform.gcp.zones</td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td>platform.gcp.controlPlaneSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>platform.gcp.computeSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
</tbody>
</table>

- **sshKey**: The SSH key or keys to authenticate access your cluster machines.

  **NOTE**
  For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

  One or more keys. For example:

  ```
  sshKey:
  <key1>
  <key2>
  <key3>
  ```
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

6.5.5.2. Sample customized install-config.yaml file for GCP

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

---

### IMPORTANT

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane: 2 3
```
hyperthreading: Enabled
name: master
platform:
gcp:
  type: n2-standard-4
zones:
  - us-central1-a
  - us-central1-c
osDisk:
  diskType: pd-ssd
diskSizeGB: 256
encryptionKey:
  name: worker-key
kmsKey:
  keyRing: test-machine-keys
  location: global
  projectID: project-id
replicas: 3
compute:
  - hyperthreading: Enabled
name: worker
platform:
gcp:
  type: n2-standard-4
zones:
  - us-central1-a
  - us-central1-c
osDisk:
  diskType: pd-standard
diskSizeGB: 128
encryptionKey:
  name: worker-key
kmsKey:
  keyRing: test-machine-keys
  location: global
  projectID: project-id
replicas: 3
metadata:
  name: test-cluster
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
      hostPrefix: 23
  machineNetwork:
    - cidr: 10.0.0.0/16
  networkType: OpenShiftSDN
  serviceNetwork:
    - 172.30.0.0/16
platform:
gcp:
  projectID: openshift-production
  region: us-central1
  pullSecret: '{"auths": ...}'
fips: false
sshKey: ssh-ed25519 AAAA...
Required. The installation program prompts you for this value.

If you do not provide these parameters and values, the installation program provides the default value.

The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

IMPORTANT

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger machine types, such as n1-standard-8, for your machines if you disable simultaneous multithreading.

Optional: The custom encryption key section to encrypt both virtual machines and persistent volumes. Your default compute service account must have the permissions granted to use your KMS key and have the correct IAM role assigned. The default service account name follows the service-<project_number>@compute-system.iam.gserviceaccount.com pattern. For more information on granting the correct permissions for your service account, see "Machine management" → "Creating machine sets" → "Creating a machine set on GCP".

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

You can optionally provide the sshKey value that you use to access the machines in your cluster.

NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

6.5.6. Additional resources
Enabling customer-managed encryption keys for a machine set

6.5.7. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**
You can run the `create cluster` command of the installation program only once, during initial installation.

Prerequisites

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCLOUD_KEYFILE_JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \[1
   --log-level=info  \[2
   For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.
   To view different installation details, specify warn, debug, or error instead of info.
   ```

**NOTE**

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

**Example output**

```
...```
NOTE

The cluster access and credential information also outputs to
<installation_directory>/.openshift_install.log when an installation succeeds.

IMPORTANT

The Ignition config files that the installation program generates contain
certificates that expire after 24 hours, which are then renewed at that time. If the
cluster is shut down before renewing the certificates and the cluster is later
restarted after the 24 hours have elapsed, the cluster automatically recovers the
expired certificates. The exception is that you must manually approve the
pending node-bootstrapper certificate signing requests (CSRs) to recover
kubelet certificates. See the documentation for Recovering from expired control
plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation
program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used
to install the cluster.

   • If you assigned the Owner role to your service account, you can remove that role and
     replace it with the Viewer role.

   • If you included the Service Account Key Admin role, you can remove it.

6.5.8. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-
line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands
in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure
1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   \$ tar xzvf <file>

5. Place the oc binary in a directory that is on your PATH. To check your PATH, execute the following command:

   \$ echo $PATH

After you install the CLI, it is available using the oc command:

\$ oc <command>

Installing the OpenShift CLI on Windows
You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.

4. Unzip the archive with a ZIP program.

5. Move the oc binary to a directory that is on your PATH. To check your PATH, open the command prompt and execute the following command:

   C:\> path

After you install the CLI, it is available using the oc command:

   C:\> oc <command>

Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.

5. Move the `oc` binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

   ```bash
   $ echo $PATH
   ```

   After you install the CLI, it is available using the `oc` command:

   ```bash
   $ oc <command>
   ```

### 6.5.9. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

#### Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

#### Procedure

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   ```
   system:admin
   ```

#### 6.5.10. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.

### 6.6. INSTALLING A CLUSTER ON GCP WITH NETWORK CUSTOMIZATIONS
In OpenShift Container Platform version 4.8, you can install a cluster with a customized network configuration on infrastructure that the installation program provisions on Google Cloud Platform (GCP). By customizing your network configuration, your cluster can coexist with existing IP address allocations in your environment and integrate with existing MTU and VXLAN configurations. To customize the installation, you modify parameters in the `install-config.yaml` file before you install the cluster.

You must set most of the network configuration parameters during installation, and you can modify only `kubeProxy` configuration parameters in a running cluster.

### 6.6.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured a GCP project to host the cluster.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the `kube-system` namespace, you can manually create and maintain IAM credentials.

### 6.6.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use `subscription watch` to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.
6.6.3. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The /openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>  
   ```

   1 Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```
3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

NOTE
On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

a. If the ssh-agent process is not already running for your local user, start it as a background task:

```
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

```
$ ssh-add <path>/<file_name>
```

1. Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

**Example output**

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

```
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```
$ gcloud auth list
```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

**6.6.4. Obtaining the installation program**

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**
You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 6.6.5. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP).

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create the `install-config.yaml` file.

   a. Change to the directory that contains the installation program and run the following command:
For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

**IMPORTANT**

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

b. At the prompts, provide the configuration details for your cloud:

i. Optional: Select an SSH key to use to access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

ii. Select `gcp` as the platform to target.

iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

v. Select the region to deploy the cluster to.

vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

vii. Enter a descriptive name for your cluster.

viii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the `install-config.yaml` file. You can find more information about the available parameters in the "Installation configuration parameters" section.
NOTE
If you have any intermediate CA certificates on the engine, verify that the certificates appear in the `ovirt-config.yaml` file and the `install-config.yaml` file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ```yaml
   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   
   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   
2. In the `install-config.yaml` file:

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

IMPORTANT
The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

6.6.5.1. Installation configuration parameters
Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

NOTE
After installation, you cannot modify these parameters in the `install-config.yaml` file.

IMPORTANT
The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

6.6.5.1.1. Required configuration parameters
Required installation configuration parameters are described in the following table:

### Table 6.8. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt; &lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as <code>example.com</code>.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}} &lt;baseDomain&gt;</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as <code>dev</code>.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <code>aws</code>, <code>baremetal</code>, <code>azure</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>. For additional information about <code>platform.&lt;platform&gt;</code> parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
### pullSecret

Get a pull secret from [https://cloud.redhat.com/openshift/install/pull-secret](https://cloud.redhat.com/openshift/install/pull-secret) to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

```json
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```

---

### 6.6.5.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

**Table 6.9. Network parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>networking</strong></td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td><strong>networking.network</strong></td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either <strong>OpenShiftSDN</strong> or <strong>OVNKubernetes</strong>. The default value is <strong>OpenShiftSDN</strong>.</td>
</tr>
<tr>
<td><strong>networking.clusterNetwork</strong></td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
</tbody>
</table>
|                       | The default value is **10.128.0.0/14** with a host prefix of **/23**. | networking:
|                       | If you specify multiple IP address blocks, the blocks must not overlap. | clusterNetwork:
|                       | - cidr: **10.128.0.0/14** hostPrefix: **23** |

**NOTE**

You cannot modify parameters specified by the **networking** object after installation.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if <code>hostPrefix</code> is set to 23 then each node is assigned a /23 subnet out of the given <code>cidr</code>. A <code>hostPrefix</code> value of 23 provides 510 ($2^{32} - 2^2$) pod IP addresses.</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td></td>
<td>The default value is 23.</td>
<td></td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>- 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.0.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use <code>networking.machineNetwork</code>. An IP address block.</td>
<td>An IP network block in CIDR notation.</td>
</tr>
<tr>
<td></td>
<td>The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>For example, 10.0.0.0/16.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>NOTE</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Set the <code>networking.machineNetwork</code> to match the CIDR that the preferred NIC resides in.</td>
</tr>
</tbody>
</table>

6.6.5.13. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

Table 6.10. Optional parameters
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong> If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use compute. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use compute. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the controlPlane.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>IMPORTANT</td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;&quot;).</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is <strong>false</strong> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td><strong>false</strong> or <strong>true</strong></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><strong>Internal</strong> or <strong>External</strong>. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to <strong>Internal</strong>. The default value is <strong>External</strong>.</td>
</tr>
</tbody>
</table>
### 6.6.5.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>platform.gcp.network</strong></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><strong>platform.gcp.type</strong></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><strong>platform.gcp.zones</strong></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><strong>platform.gcp.controlPlaneSubnet</strong></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><strong>platform.gcp.computeSubnet</strong></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><strong>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</strong></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><strong>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</strong></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
</tbody>
</table>

#### sshKey

The SSH key or keys to authenticate access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

One or more keys. For example:

```
sshKey:
  <key1>
  <key2>
  <key3>
```
### 6.6.5.2. Sample customized install-config.yaml file for GCP

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

**IMPORTANT**

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane:
  hypethreading: Enabled
  name: master
  platform:
    gcp:
      type: n2-standard-4
```
zones:
- us-central1-a
- us-central1-c

osDisk:
  diskType: pd-ssd
diskSizeGB: 256

encryptionKey: 5

kmsKey:
  name: worker-key
  keyRing: test-machine-keys
  location: global
  projectID: project-id

replicas: 3

compute: 6 7

- hyperthreading: Enabled 8

name: worker

platform:

  gcp:
    type: n2-standard-4
    zones:
      - us-central1-a
      - us-central1-c
    osDisk:
      diskType: pd-standard
diskSizeGB: 128

encryptionKey: 9

kmsKey:
  name: worker-key
  keyRing: test-machine-keys
  location: global
  projectID: project-id

replicas: 3

metadata:

  name: test-cluster 10

networking: 11

  clusterNetwork:
    - cidr: 10.128.0.0/14
      hostPrefix: 23
  machineNetwork:
    - cidr: 10.0.0.0/16
  networkType: OpenShiftSDN
  serviceNetwork:
    - 172.30.0.0/16

platform:

  gcp:
    projectID: openshift-production 12
    region: us-central1 13
    pullSecret: '{"auths": ...}' 14
    fips: false 15
    sshKey: ssh-ed25519 AAAA... 16

---

1 10 12 13 14 Required. The installation program prompts you for this value.
1 2 6 11 If you do not provide these parameters and values, the installation program provides the default value.
The **controlPlane** section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section

Whether to enable or disable simultaneous multithreading, or **hyperthreading**. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores. You can disable it by setting the parameter value to **Disabled**. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger machine types, such as `n1-standard-8`, for your machines if you disable simultaneous multithreading.

Optional: The custom encryption key section to encrypt both virtual machines and persistent volumes. Your default compute service account must have the permissions granted to use your KMS key and have the correct IAM role assigned. The default service account name follows the `service-<project_number>@compute-system.iam.gserviceaccount.com` pattern. For more information on granting the correct permissions for your service account, see "Machine management" → "Creating machine sets" → "Creating a machine set on GCP".

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.

You can optionally provide the **sshKey** value that you use to access the machines in your cluster.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your **ssh-agent** process uses.

### 6.6.6. Additional resources

- Enabling customer-managed encryption keys for a machine set

### 6.6.7. Network configuration phases

There are two phases prior to OpenShift Container Platform installation where you can customize the network configuration.

**Phase 1**
You can customize the following network-related fields in the `install-config.yaml` file before you create the manifest files:

- `networking.networkType`
- `networking.clusterNetwork`
- `networking.serviceNetwork`
- `networking.machineNetwork`

For more information on these fields, refer to *Installation configuration parameters*.

**NOTE**

Set the `networking.machineNetwork` to match the CIDR that the preferred NIC resides in.

**Phase 2**

After creating the manifest files by running `openshift-install create manifests`, you can define a customized Cluster Network Operator manifest with only the fields you want to modify. You can use the manifest to specify advanced network configuration.

You cannot override the values specified in phase 1 in the `install-config.yaml` file during phase 2. However, you can further customize the cluster network provider during phase 2.

### 6.6.8. Specifying advanced network configuration

You can use advanced network configuration for your cluster network provider to integrate your cluster into your existing network environment. You can specify advanced network configuration only before you install the cluster.

**IMPORTANT**

Customizing your network configuration by modifying the OpenShift Container Platform manifest files created by the installation program is not supported. Applying a manifest file that you create, as in the following procedure, is supported.

**Prerequisites**

- You have created the `install-config.yaml` file and completed any modifications to it.

**Procedure**

1. Change to the directory that contains the installation program and create the manifests:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>  
   ```

   The `<installation_directory>` specifies the name of the directory that contains the `install-config.yaml` file for your cluster.

2. Create a stub manifest file for the advanced network configuration that is named `clusternetwork-03-config.yml` in the `<installation_directory>/manifests` directory:
3. Specify the advanced network configuration for your cluster in the `cluster-network-03-config.yml` file, such as in the following examples:

**Specify a different VXLAN port for the OpenShift SDN network provider**

```yaml
apiVersion: operator.openshift.io/v1
kind: Network
metadata:
  name: cluster
spec:
defaultNetwork:
  openshiftSDNConfig:
    vxlanPort: 4800
```

**Enable IPsec for the OVN-Kubernetes network provider**

```yaml
apiVersion: operator.openshift.io/v1
kind: Network
metadata:
  name: cluster
spec:
defaultNetwork:
  ovnKubernetesConfig:
    ipsecConfig: {}
```

4. Optional: Back up the `manifests/cluster-network-03-config.yml` file. The installation program consumes the `manifests/` directory when you create the Ignition config files.

**6.6.9. Cluster Network Operator configuration**

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named `cluster`. The CR specifies the fields for the `Network` API in the `operator.openshift.io` API group.

The CNO configuration inherits the following fields during cluster installation from the `Network` API in the `Network.config.openshift.io` API group and these fields cannot be changed:

- **clusterNetwork**
  - IP address pools from which pod IP addresses are allocated.

- **serviceNetwork**
  - IP address pool for services.

- **defaultNetwork.type**
  - Cluster network provider, such as OpenShift SDN or OVN-Kubernetes.

You can specify the cluster network provider configuration for your cluster by setting the fields for the `defaultNetwork` object in the CNO object named `cluster`. 
### 6.6.9.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

#### Table 6.12. Cluster Network Operator configuration object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>metadata.name</td>
<td>string</td>
<td>The name of the CNO object. This name is always <code>cluster</code>.</td>
</tr>
<tr>
<td>spec.clusterNet</td>
<td>array</td>
<td>A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>spec:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.0.0/19</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.32.0/19</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td></td>
<td></td>
<td>You can customize this field only in the <code>install-config.yaml</code> file before you create the manifests. The value is read-only in the manifest file.</td>
</tr>
<tr>
<td>spec.serviceNet</td>
<td>array</td>
<td>A block of IP addresses for services. The OpenShift SDN and OVN-Kubernetes Container Network Interface (CNI) network providers support only a single IP address block for the service network. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>spec:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- 172.30.0.0/14</td>
</tr>
<tr>
<td></td>
<td></td>
<td>You can customize this field only in the <code>install-config.yaml</code> file before you create the manifests. The value is read-only in the manifest file.</td>
</tr>
<tr>
<td>spec.defaultNet</td>
<td>object</td>
<td>Configures the Container Network Interface (CNI) cluster network provider for the cluster network.</td>
</tr>
<tr>
<td>spec.kubeProxy</td>
<td>object</td>
<td>The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network provider, the kube-proxy configuration has no effect.</td>
</tr>
</tbody>
</table>

#### defaultNetwork object configuration

The values for the `defaultNetwork` object are defined in the following table:

#### Table 6.13. defaultNetwork object

```
spec:
  clusterNetwork:
    - cidr: 10.128.0.0/19
    hostPrefix: 23
    - cidr: 10.128.32.0/19
    hostPrefix: 23

spec:
  serviceNetwork:
    - 172.30.0.0/14
```
### Field Description

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>string</td>
<td>Either OpenShiftSDN or OVNKubernetes. The cluster network provider is selected during installation. This value cannot be changed after cluster installation.</td>
</tr>
</tbody>
</table>

**NOTE**

OpenShift Container Platform uses the OpenShift SDN Container Network Interface (CNI) cluster network provider by default.

<table>
<thead>
<tr>
<th>openshiftSDNConfig</th>
<th>object</th>
<th>This object is only valid for the OpenShift SDN cluster network provider.</th>
</tr>
</thead>
<tbody>
<tr>
<td>ovnKubernetesConfig</td>
<td>object</td>
<td>This object is only valid for the OVN-Kubernetes cluster network provider.</td>
</tr>
</tbody>
</table>

### Configuration for the OpenShift SDN CNI cluster network provider

The following table describes the configuration fields for the OpenShift SDN Container Network Interface (CNI) cluster network provider.

**Table 6.14. openshiftSDNConfig object**

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mode</td>
<td>string</td>
<td>Configures the network isolation mode for OpenShift SDN. The default value is NetworkPolicy.</td>
</tr>
</tbody>
</table>

The values Multitenant and Subnet are available for backwards compatibility with OpenShift Container Platform 3.x but are not recommended. This value cannot be changed after cluster installation.
The maximum transmission unit (MTU) for the VXLAN overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU.

If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes.

If your cluster requires different MTU values for different nodes, you must set this value to 50 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1450.

This value cannot be changed after cluster installation.

The port to use for all VXLAN packets. The default value is 4789. This value cannot be changed after cluster installation.

If you are running in a virtualized environment with existing nodes that are part of another VXLAN network, then you might be required to change this. For example, when running an OpenShift SDN overlay on top of VMware NSX-T, you must select an alternate port for the VXLAN, because both SDNs use the same default VXLAN port number.

On Amazon Web Services (AWS), you can select an alternate port for the VXLAN between port 9000 and port 9999.

Example OpenShift SDN configuration

```
defaultNetwork:
  type: OpenShiftSDN
  openshiftSDNConfig:
    mode: NetworkPolicy
    mtu: 1450
    vxlanPort: 4789
```

Configuration for the OVN-Kubernetes CNI cluster network provider

The following table describes the configuration fields for the OVN-Kubernetes CNI cluster network provider.

### Table 6.15. ovnKubernetesConfig object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
</table>
### mtu

**Type:** integer  

The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU.

If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes.

If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1400.

This value cannot be changed after cluster installation.

### genevePort

**Type:** integer  

The port to use for all Geneve packets. The default value is 6081. This value cannot be changed after cluster installation.

### ipsecConfig

**Type:** object  

Specify an empty object to enable IPsec encryption. This value cannot be changed after cluster installation.

### policyAuditConfig

**Type:** object  

Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>rateLimit</td>
<td>integer</td>
<td>The maximum number of messages to generate every second per node. The default value is 20 messages per second.</td>
</tr>
<tr>
<td>maxFileSize</td>
<td>integer</td>
<td>The maximum size for the audit log in bytes. The default value is 50000000 or 50MB.</td>
</tr>
</tbody>
</table>
One of the following additional audit log targets:

- **libc**
  - The libc `syslog()` function of the journald process on the host.
- **udp:<host>:<port>**
  - A syslog server. Replace `<host>:<port>` with the host and port of the syslog server.
- **unix:<file>**
  - A Unix Domain Socket file specified by `<file>`.
- **null**
  - Do not send the audit logs to any additional target.

The syslog facility, such as `kern`, as defined by RFC5424. The default value is `local0`.

**Example OVN-Kubernetes configuration**

```yaml
defaultNetwork:
  type: OVNKubernetes
  ovnKubernetesConfig:
    mtu: 1400
    genevePort: 6081
    ipsecConfig: {}
```

**kubeProxyConfig object configuration**

The values for the `kubeProxyConfig` object are defined in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>iptablesSyncPeriod</code></td>
<td>string</td>
<td>The refresh period for <code>iptables</code> rules. The default value is <code>30s</code>. Valid suffixes include <code>s</code>, <code>m</code>, and <code>h</code> and are described in the Go <code>time</code> package documentation.</td>
</tr>
</tbody>
</table>

**NOTE**

Because of performance improvements introduced in OpenShift Container Platform 4.3 and greater, adjusting the `iptablesSyncPeriod` parameter is no longer necessary.
The minimum duration before refreshing `iptables` rules. This field ensures that the refresh does not happen too frequently. Valid suffixes include `s`, `m`, and `h` and are described in the `Go time` package. The default value is:

```
kubeProxyConfig:
  proxyArguments:
    iptables-min-sync-period:
      - 0s
```

### 6.6.10. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \  
   --log-level=info
   
   1 For `<installation_directory>`, specify the
   
   2 To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.
   
   **NOTE**

   If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.
When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

**Example output**

```
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```

**NOTE**

The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.

**IMPORTANT**

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

### 6.6.11. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (`oc`) to interact with OpenShift Container Platform from a command-line interface. You can install `oc` on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of `oc`, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of `oc`.

#### Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (`oc`) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   $ tar xvzf <file>

5. Place the oc binary in a directory that is on your PATH. To check your PATH, execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

   $ oc <command>

Installing the OpenShift CLI on Windows
You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.

4. Unzip the archive with a ZIP program.

5. Move the oc binary to a directory that is on your PATH. To check your PATH, execute the following command:

   C:\> path

After you install the CLI, it is available using the oc command:

   C:\> oc <command>

Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.

4. Unpack and unzip the archive.

   $ tar xvzf <file>

   $ echo $PATH

   $ oc <command>
5. Move the **oc** binary to a directory on your **PATH**. To check your **PATH**, open a terminal and execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the **oc** command:

```
$ oc <command>
```

### 6.6.12. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the **oc** CLI.

**Procedure**

1. Export the **kubeadmin** credentials:

```
$ export KUBECONFIG=<installation_directory>/auth/kubeconfig
```

   1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run **oc** commands successfully using the exported configuration:

```
$ oc whoami
```

   Example output

   ```
   system:admin
   ```

### 6.6.13. Next steps

- Customize your cluster.
- If necessary, you can [opt out of remote health reporting](#).

### 6.7. INSTALLING A CLUSTER ON GCP IN A RESTRICTED NETWORK

In OpenShift Container Platform 4.8, you can install a cluster on Google Cloud Platform (GCP) in a restricted network by creating an internal mirror of the installation release content on an existing Google Virtual Private Cloud (VPC).
6.7.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You mirrored the images for a disconnected installation to your registry and obtained the imageContentSources data for your version of OpenShift Container Platform.

NOTE

Because the installation media is on the mirror host, you can use that computer to complete all installation steps.

- You have an existing VPC in GCP. While installing a cluster in a restricted network that uses installer-provisioned infrastructure, you cannot use the installer-provisioned VPC. You must use a user-provisioned VPC that satisfies one of the following requirements:
  - Contains the mirror registry
  - Has firewall rules or a peering connection to access the mirror registry hosted elsewhere
- If you use a firewall, you configured it to allow the sites that your cluster requires access to. While you might need to grant access to more sites, you must grant access to 
  *googleapis.com and accounts.google.com.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

6.7.2. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service’s IAM service, require Internet access, so you might still require Internet access. Depending on your network, you might require less Internet access for an installation on bare metal hardware or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.

6.7.2.1. Additional limits
Clusters in restricted networks have the following additional limitations and restrictions:

- The `ClusterVersion` status includes an **Unable to retrieve available updates** error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

### 6.7.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use `subscription watch` to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

**Additional resources**

- See [About remote health monitoring](#) for more information about the Telemetry service.

### 6.7.4. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.
If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name> 1
   ```

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```bash
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   ```bash
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the **ssh-agent** process is not already running for your local user, start it as a background task:

   ```bash
   ```
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

   ```bash
   $ ssh-add <path>/<file_name>
   ``

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

   **Example output**
   
   ```
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

   ```bash
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ``

3. Verify that the credentials were applied.

   ```bash
   $ gcloud auth list
   ``

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

**6.7.5. Creating the installation configuration file**

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP).

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster. For a restricted network installation, these files are on your bastion host.

- Have the `imageContentSources` values that were generated during mirror registry creation.

- Obtain the contents of the certificate for your mirror registry.

**Procedure**

1. Create the `install-config.yaml` file.
a. Change to the directory that contains the installation program and run the following command:

```bash
$ ./openshift-install create install-config --dir=<installation_directory>
```

For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

**IMPORTANT**

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

b. At the prompts, provide the configuration details for your cloud:

i. Optional: Select an SSH key to use to access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

ii. Select `gcp` as the platform to target.

iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

v. Select the region to deploy the cluster to.

vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

vii. Enter a descriptive name for your cluster.

viii. Paste the pull secret that you obtained from the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site.

2. Edit the `install-config.yaml` file to provide the additional information that is required for an installation in a restricted network.

a. Update the `pullSecret` value to contain the authentication information for your registry:

```yaml
pullSecret: 
  "{"auths":{"<bastion_host_name>:5000": {"auth": "<credentials>" ,"email": "you@example.com"}}}"
```
For `<bastion_host_name>`, specify the registry domain name that you specified in the certificate for your mirror registry, and for `<credentials>`, specify the base64-encoded username and password for your mirror registry.

b. Add the `additionalTrustBundle` parameter and value.

```
additionalTrustBundle:
  -----BEGIN CERTIFICATE-----
ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
  -----END CERTIFICATE-----
```

The value must be the contents of the certificate file that you used for your mirror registry, which can be an existing, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.

c. Define the network and subnets for the VPC to install the cluster in under the parent `platform.gcp` field:

```
network: <existing_vpc>
controlPlaneSubnet: <control_plane_subnet>
computeSubnet: <compute_subnet>
```

For `platform.gcp.network`, specify the name for the existing Google VPC. For `platform.gcp.controlPlaneSubnet` and `platform.gcp.computeSubnet`, specify the existing subnets to deploy the control plane machines and compute machines, respectively.

d. Add the image content resources, which look like this excerpt:

```
imageContentSources:
  - mirrors:
    - `<bastion_host_name>`:5000/<repo_name>/release
      source: quay.example.com/openshift-release-dev/ocp-release
    - mirrors:
      - `<bastion_host_name>`:5000/<repo_name>/release
      source: registry.example.com/ocp/release
```

To complete these values, use the `imageContentSources` that you recorded during mirror registry creation.

3. Make any other modifications to the `install-config.yaml` file that you require. You can find more information about the available parameters in the `Installation configuration parameters` section.

4. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

6.7.5.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s
platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.

**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

6.7.5.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

### Table 6.18. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is <strong>v1</strong>. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;._&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as <code>example.com</code>.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}._{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as <code>dev</code>.</td>
</tr>
</tbody>
</table>
The configuration for the specific platform upon which to perform the installation: **aws, baremetal, azure, openstack, ovirt, vsphere**.

For additional information about `platform.<platform>` parameters, consult the table for your specific platform that follows.

### pullSecret

Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

```json
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```

### 6.7.5.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

**Table 6.19. Network parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td>You cannot modify parameters specified by the <code>networking</code> object after installation.</td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>The default value is <strong>10.128.0.0/14</strong> with a host prefix of <strong>/23</strong>.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>- cidr: <strong>10.128.0.0/14</strong></td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td>hostPrefix: <strong>23</strong></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if <code>hostPrefix</code> is set to <strong>23</strong> then each node is assigned a <code>/23</code> subnet out of the given <code>cidr</code>. A <code>hostPrefix</code> value of <strong>23</strong> provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td></td>
<td>The default value is <strong>23</strong>.</td>
<td>The default value is <strong>23</strong>.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is <strong>172.30.0.0/16</strong>.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- <strong>172.30.0.0/16</strong></td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>machineNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.0.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use networking.machineNetwork. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>NOTE</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.</td>
</tr>
</tbody>
</table>

### 6.7.5.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

#### Table 6.20. Optional parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
### compute.hyperthreading
Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.

**IMPORTANT**
If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use compute. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use compute. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the controlPlane.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------------</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
</tbody>
</table>
The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;).</td>
</tr>
</tbody>
</table>
Enable or disable FIPS mode. The default is `false` (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the `x86_64` architecture.

**NOTE**

If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>fips</td>
<td>Sources and repositories for the release-image content.</td>
<td><code>false</code> or <code>true</code></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td></td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
</tbody>
</table>
How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.

To deploy a private cluster, which cannot be accessed from the internet, set publish to Internal. The default value is External.

The SSH key or keys to authenticate access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

One or more keys. For example:

```yaml
sshKey:
  <key1>
  <key2>
  <key3>
```

### 6.7.5.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 6.21. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.gcp.network</td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.gcp.type</td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td>platform.gcp.zones</td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in <strong>YAML sequence.</strong></td>
</tr>
<tr>
<td>platform.gcp.controlPlaneSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>platform.gcp.computeSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

6.7.5.2. Sample customized install-config.yaml file for GCP

You can customize the install-config.yaml file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.
### IMPORTANT

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
default:
  apiVersion: v1
  baseDomain: example.com

controlPlane:
  name: master
  platform:
    gcp:
      type: n2-standard-4
      zones:
      - us-central1-a
      - us-central1-c
  osDisk:
    dishType: pd-ssd
    diskSizeGB: 256
    encryptionKey: 5
    kmsKey:
      name: worker-key
      keyRing: test-machine-keys
      location: global
      projectID: project-id
  replicas: 3

compute:
  name: worker
  platform:
    gcp:
      type: n2-standard-4
      zones:
      - us-central1-a
      - us-central1-c
  osDisk:
    diskType: pd-standard
    diskSizeGB: 128
    encryptionKey: 9
    kmsKey:
      name: worker-key
      keyRing: test-machine-keys
      location: global
      projectID: project-id
  replicas: 3

metadata:
  name: test-cluster

networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
    hostPrefix: 23
  machineNetwork:
    - cidr: 10.0.0.0/16
  networkType: OpenShiftSDN
```

822
<table>
<thead>
<tr>
<th>Required. The installation program prompts you for this value.</th>
</tr>
</thead>
<tbody>
<tr>
<td>If you do not provide these parameters and values, the installation program provides the default value.</td>
</tr>
<tr>
<td>The <strong>controlPlane</strong> section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the <strong>compute</strong> section must begin with a hyphen, <code>-</code>, and the first line of the <strong>controlPlane</strong> section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.</td>
</tr>
<tr>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to <strong>Disabled</strong>. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.</td>
</tr>
<tr>
<td><strong>IMPORTANT</strong></td>
</tr>
<tr>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger machine types, such as <strong>n1-standard-8</strong>, for your machines if you disable simultaneous multithreading.</td>
</tr>
<tr>
<td>Optional: The custom encryption key section to encrypt both virtual machines and persistent volumes. Your default compute service account must have the permissions granted to use your KMS key and have the correct IAM role assigned. The default service account name follows the <strong>service-&lt;project_number&gt;@compute-system.iam.gserviceaccount.com</strong> pattern. For more information on granting the correct permissions for your service account, see &quot;Machine management&quot; → &quot;Creating machine sets&quot; → &quot;Creating a machine set on GCP&quot;.</td>
</tr>
</tbody>
</table>
13 Specify the name of an existing VPC.

14 Specify the name of the existing subnet to deploy the control plane machines to. The subnet must belong to the VPC that you specified.

15 Specify the name of the existing subnet to deploy the compute machines to. The subnet must belong to the VPC that you specified.

16 For `<local_registry>`, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example, `registry.example.com` or `registry.example.com:5000`. For `<credentials>`, specify the base64-encoded user name and password for your mirror registry.

17 Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

18 You can optionally provide the `sshKey` value that you use to access the machines in your cluster.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

19 Provide the contents of the certificate file that you used for your mirror registry.

20 Provide the `imageContentSources` section from the output of the command to mirror the repository.

### 6.7.5.3. Create an Ingress Controller with global access on GCP

You can create an Ingress Controller that has global access to a Google Cloud Platform (GCP) cluster. Global access is only available to Ingress Controllers using internal load balancers.

**Prerequisites**

- You created the `install-config.yaml` and complete any modifications to it.

**Procedure**

Create an Ingress Controller with global access on a new GCP cluster.

1. Change to the directory that contains the installation program and create a manifest file:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```
For `<installation_directory>`, specify the name of the directory that contains the `install-config.yaml` file for your cluster.

After creating the file, several network configuration files are in the `manifests/` directory, as shown:

```
$ ls <installation_directory>/manifests/cluster-ingress-default-ingresscontroller.yaml
```

**Example output**

```
cluster-ingress-default-ingresscontroller.yaml
```

2. Open the `cluster-ingress-default-ingresscontroller.yaml` file in an editor and enter a custom resource (CR) that describes the Operator configuration you want:

**Sample clientAccess configuration to Global**

```
spec:
  endpointPublishingStrategy:
    loadBalancer:
      providerParameters:
        gcp:
          clientAccess: Global
        type: GCP
      scope: Internal
      type: LoadBalancerService
```


2. Global access is only available to Ingress Controllers using internal load balancers.

### 6.7.5.4. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.
NOTE

The Proxy object status.noProxy field is populated with the values of the networking.machineNetwork[].cidr, networking.clusterNetwork[].cidr, and networking.serviceNetwork[] fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the ec2.<region>.amazonaws.com, elasticloadbalancing.<region>.amazonaws.com, and s3.<region>.amazonaws.com endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your install-config.yaml file and add the proxy settings. For example:

   ```yaml
   apiVersion: v1
   baseDomain: my.domain.com
   proxy:
     httpProxy: http://<username>:<pswd>@<ip>:<port> 1
     httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
     noProxy: example.com 3
   additionalTrustBundle: |
     -----BEGIN CERTIFICATE-----
     <MY_TRUSTED_CA_CERT>
     -----END CERTIFICATE-----
     ...
   
1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless
the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**
The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`.

**NOTE**
Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.

### 6.7.6. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**
You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**
- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE.JSON`, or `GCloud_KEYFILE.JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```
For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.

To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

**NOTE**

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

**Example output**

```plaintext
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```

**NOTE**

The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.

**IMPORTANT**

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.
   
   - If you assigned the *Owner* role to your service account, you can remove that role and replace it with the *Viewer* role.
If you included the **Service Account Key Admin** role, you can remove it.

### 6.7.7. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (**oc**) to interact with OpenShift Container Platform from a command-line interface. You can install **oc** on Linux, Windows, or macOS.

#### IMPORTANT

If you installed an earlier version of **oc**, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of **oc**.

#### Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (**oc**) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **Linux** from the drop-down menu and click **Download command-line tools**.
4. Unpack the archive:
   - $ tar xvzf <file>
5. Place the **oc** binary in a directory that is on your **PATH**.
   - To check your **PATH**, execute the following command:
   - $ echo $PATH

After you install the CLI, it is available using the **oc** command:

- $ oc <command>

#### Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (**oc**) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.
4. Unzip the archive with a ZIP program.
5. Move the **oc** binary to a directory that is on your **PATH**.
   - To check your **PATH**, open the command prompt and execute the following command:
After you install the CLI, it is available using the oc command:

```
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the oc command:

```
$ oc <command>
```

### 6.7.8. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

**Procedure**

1. Export the kubeadmin credentials:

```
$ export KUBECONFIG=<installation_directory>/auth/kubeconfig
```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:
6.7.9. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

- Disable the sources for the default catalogs by adding `disableAllDefaultSources: true` to the `OperatorHub` object:

```
$ oc patch OperatorHub cluster --type json \
   -p '[{"op": "add", "path": "/spec/disableAllDefaultSources", "value": true}]'
```

TIP

Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

6.7.10. Next steps

- Validate an installation.
- Customize your cluster.
- Configure image streams for the Cluster Samples Operator and the must-gather tool.
- Learn how to use Operator Lifecycle Manager (OLM) on restricted networks.
- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.
- If necessary, you can opt out of remote health reporting.

6.8. INSTALLING A CLUSTER ON GCP INTO AN EXISTING VPC

In OpenShift Container Platform version 4.8, you can install a cluster into an existing Virtual Private Cloud (VPC) on Google Cloud Platform (GCP). The installation program provisions the rest of the required infrastructure, which you can further customize. To customize the installation, you modify parameters in the `install-config.yaml` file before you install the cluster.

6.8.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
You read the documentation on selecting a cluster installation method and preparing it for users.

You configured a GCP project to host the cluster.

If you use a firewall, you configured it to allow the sites that your cluster requires access to.

If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the `kube-system` namespace, you can manually create and maintain IAM credentials.

### 6.8.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 6.8.3. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.
If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The \texttt{./openshift-install gather} command also requires the SSH public key to be in place on the cluster nodes.

\textbf{IMPORTANT}

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

\textbf{NOTE}

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

\textbf{Procedure}

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

\begin{verbatim}
$ ssh-keygen -t ed25519 -N " -f <path>/<file_name>  
\end{verbatim}

Specify the path and file name, such as \texttt{~/.ssh/id_rsa}, of the new SSH key. If you have an existing key pair, ensure your public key is in the your \texttt{~/.ssh} directory.

\textbf{NOTE}

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the \texttt{x86_64} architecture, do not create a key that uses the \texttt{ed25519} algorithm. Instead, create a key that uses the \texttt{rsa} or \texttt{ecdsa} algorithm.

2. View the public SSH key:

\begin{verbatim}
$ cat <path>/<file_name>.pub
\end{verbatim}

For example, run the following to view the \texttt{~/.ssh/id_rsa.pub} public key:

\begin{verbatim}
$ cat ~/.ssh/id_rsa.pub
\end{verbatim}

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the \texttt{./openshift-install gather} command.

\textbf{NOTE}

On some distributions, default SSH private key identities such as \texttt{~/.ssh/id_rsa} and \texttt{~/.ssh/id_dsa} are managed automatically.

a. If the \texttt{ssh-agent} process is not already running for your local user, start it as a background task:

\begin{verbatim}
$ ssh-agent
\end{verbatim}
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

   ```bash
   $ ssh-add <path>/<file_name>
   ``

   Example output

   ```bash
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

   ```bash
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ``

3. Verify that the credentials were applied.

   ```bash
   $ gcloud auth list
   ```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

6.8.4. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.
IMPORTANT

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

IMPORTANT

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

```bash
$ tar xvf openshift-install-linux.tar.gz
```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

6.8.5. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP).

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create the `install-config.yaml` file.

   a. Change to the directory that contains the installation program and run the following command:

   ```bash
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

   For `<installation_directory>`, specify the directory name to store the files that the installation program creates.
IMPORTANT

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

b. At the prompts, provide the configuration details for your cloud:

   i. Optional: Select an SSH key to use to access your cluster machines.

   NOTE

   For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

   ii. Select *gcp* as the platform to target.

   iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

   iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

   v. Select the region to deploy the cluster to.

   vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

   vii. Enter a descriptive name for your cluster.

   viii. Paste the pull secret that you obtained from the *Pull Secret* page on the Red Hat OpenShift Cluster Manager site.

2. Modify the *install-config.yaml* file. You can find more information about the available parameters in the "Installation configuration parameters" section.
NOTE

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the ovirt-config.yaml file and the install-config.yaml file. If they do not appear, add them as follows:

1. In the ~/.ovirt/ovirt-config.yaml file:

```
[ovirt_ca_bundle]: |
    -----BEGIN CERTIFICATE-----
    <MY_TRUSTED_CA>
    -----END CERTIFICATE-----
    -----BEGIN CERTIFICATE-----
    <INTERMEDIATE_CA>
    -----END CERTIFICATE-----
```

2. In the install-config.yaml file:

```
[additionalTrustBundle]: |
    -----BEGIN CERTIFICATE-----
    <MY_TRUSTED_CA>
    -----END CERTIFICATE-----
    -----BEGIN CERTIFICATE-----
    <INTERMEDIATE_CA>
    -----END CERTIFICATE-----
```

3. Back up the install-config.yaml file so that you can use it to install multiple clusters.

IMPORTANT

The install-config.yaml file is consumed during the installation process. If you want to reuse the file, you must back it up now.

6.8.5.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the install-config.yaml installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the install-config.yaml file to provide more details about the platform.

NOTE

After installation, you cannot modify these parameters in the install-config.yaml file.

IMPORTANT

The openshift-install command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

6.8.5.1.1. Required configuration parameters
Required installation configuration parameters are described in the following table:

### Table 6.22. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <em>install-config.yaml</em> content. The current version is <code>v1</code>. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;</code>, <code>&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as <code>example.com</code>.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <a href="https://kubernetes.io/docs/concepts/api-conventions/#metadata">ObjectMeta</a>, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}</code>. <code>{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (<code>-</code>), and periods (<code>.</code>), such as <code>dev</code>.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <code>aws</code>, <code>baremetal</code>, <code>azure</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>. For additional information about <code>platform.&lt;platform&gt;</code> parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
### 6.8.5.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

#### Table 6.23. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td><code>{  &quot;auths&quot;:{  &quot;cloud.openshift.com&quot;:{    &quot;auth&quot;:&quot;b3Blb=&quot;,    &quot;email&quot;:&quot;you@example.com&quot;  },  &quot;quay.io&quot;:{    &quot;auth&quot;:&quot;b3Blb=&quot;,    &quot;email&quot;:&quot;you@example.com&quot;  } } }</code></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>networking</th>
<th>The configuration for the cluster network.</th>
<th>Object</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.networkType</td>
<td>The cluster network provider Containe Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example: networking:</td>
</tr>
<tr>
<td></td>
<td>The default value is 10.128.0.0/14 with a host prefix of /23.</td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>- cidr: 10.128.0.0/14</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use networking.clusterNetwork. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td></td>
<td>hostPrefix is set to 23 then each node is assigned a /23 subnet out of the</td>
<td>The default value is 23.</td>
</tr>
<tr>
<td></td>
<td>given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP</td>
<td></td>
</tr>
<tr>
<td></td>
<td>addresses.</td>
<td></td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td>IP address block for the service network.</td>
<td>serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>machineNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.0.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use networking.machineNetwork. An IP address block.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16.</td>
</tr>
<tr>
<td></td>
<td>The default value is 10.0.0.0/16 for all platforms other than libvirt.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>For libvirt, the default value is 192.168.126.0/24.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>NOTE</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.</td>
</tr>
</tbody>
</table>

### 6.8.5.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 6.24. Optional parameters**
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td><code>worker</code></td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td><code>aws, azure, gcp, openstack, ovirt, vsphere, or {}</code></td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to <code>2</code>. The default value is <code>3</code>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores. IMPORTANT If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
</tbody>
</table>
### credentialsMode

The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (“”).</td>
</tr>
</tbody>
</table>
**fips**
Enable or disable FIPS mode. The default is **false** (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**
The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.

**NOTE**
If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>imageContentSources</strong></td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <strong>source</strong> and, optionally, <strong>mirrors</strong>, as described in the following rows of this table.</td>
</tr>
<tr>
<td><strong>imageContentSources.source</strong></td>
<td>Required if you use <strong>imageContentSources</strong>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td><strong>imageContentSources.mirrors</strong></td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td><strong>publish</strong></td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><strong>Internal</strong> or <strong>External</strong>. To deploy a private cluster, which cannot be accessed from the internet, set <strong>publish</strong> to <strong>Internal</strong>. The default value is <strong>External</strong>.</td>
</tr>
</tbody>
</table>
### 6.8.5.14. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 6.25. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>platform.gcp.network</strong></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><strong>platform.gcp.type</strong></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><strong>platform.gcp.zones</strong></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><strong>platform.gcp.controlPlaneSubnet</strong></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><strong>platform.gcp.computeSubnet</strong></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><strong>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</strong></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><strong>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</strong></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
</tbody>
</table>
### Parameter Description

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on <a href="#">Cloud KMS locations</a>.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on <a href="#">Cloud KMS locations</a>.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

### 6.8.5.2. Sample customized `install-config.yaml` file for GCP

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

**IMPORTANT**

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane:
  hypethreading: Enabled
  name: master
  platform:
    gcp:
      type: n2-standard-4
```

846
zones:
- us-central1-a
- us-central1-c

osDisk:
  diskType: pd-ssd
diskSizeGB: 256
encryptionKey: 5
  kmsKey:
    name: worker-key
    keyRing: test-machine-keys
    location: global
    projectId: project-id
replicas: 3
compute: 6
  - hyperthreading: Enabled 8
name: worker
platform:
gcp:
  type: n2-standard-4
zones:
- us-central1-a
- us-central1-c
osDisk:
  diskType: pd-standard
diskSizeGB: 128
encryptionKey: 9
  kmsKey:
    name: worker-key
    keyRing: test-machine-keys
    location: global
    projectId: project-id
replicas: 3
metadata:
  name: test-cluster 10
networking:
  clusterNetwork:
- cidr: 10.128.0.0/14
  hostPrefix: 23
machineNetwork:
- cidr: 10.0.0.0/16
networkType: OpenShiftSDN
serviceNetwork:
- 172.30.0.0/16
platform:
gcp:
  projectId: openshift-production 11
region: us-central1 12
network: existing_vpc 13
  controlPlaneSubnet: controlPlaneSubnet 14
computeSubnet: computeSubnet 15
pullSecret: '{"auths": ...}' 16
fips: false 17
sshKey: ssh-ed25519 AAAA... 18
1. **Required.** The installation program prompts you for this value.

2. If you do not provide these parameters and values, the installation program provides the default value.

3. The **controlPlane** section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, `-`, and the first line of the **controlPlane** section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

4. Whether to enable or disable simultaneous multithreading, or **hyperthreading**. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to **Disabled**. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

   **IMPORTANT**

   If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger machine types, such as **n1-standard-8**, for your machines if you disable simultaneous multithreading.

5. **Optional:** The custom encryption key section to encrypt both virtual machines and persistent volumes. Your default compute service account must have the permissions granted to use your KMS key and have the correct IAM role assigned. The default service account name follows the `service-<project_number>@compute-system.iam.gserviceaccount.com` pattern. For more information on granting the correct permissions for your service account, see "Machine management" → "Creating machine sets" → "Creating a machine set on GCP".

6. Specify the name of an existing VPC.

7. Specify the name of the existing subnet to deploy the control plane machines to. The subnet must belong to the VPC that you specified.

8. Specify the name of the existing subnet to deploy the compute machines to. The subnet must belong to the VPC that you specified.

9. Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

   **IMPORTANT**

   The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.

10. You can optionally provide the **sshKey** value that you use to access the machines in your cluster.
NOTE
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

6.8.5.3. Create an Ingress Controller with global access on GCP
You can create an Ingress Controller that has global access to a Google Cloud Platform (GCP) cluster. Global access is only available to Ingress Controllers using internal load balancers.

Prerequisites
- You created the `install-config.yaml` and complete any modifications to it.

Procedure
Create an Ingress Controller with global access on a new GCP cluster.

1. Change to the directory that contains the installation program and create a manifest file:

```
$ ./openshift-install create manifests --dir=<installation_directory>  
```

   1 For `<installation_directory>`, specify the name of the directory that contains the `install-config.yaml` file for your cluster.

After creating the file, several network configuration files are in the `manifests/` directory, as shown:

```
$ ls <installation_directory>/manifests/cluster-ingress-default-ingresscontroller.yaml
```

Example output
```
cluster-ingress-default-ingresscontroller.yaml
```

2. Open the `cluster-ingress-default-ingresscontroller.yaml` file in an editor and enter a custom resource (CR) that describes the Operator configuration you want:

Sample clientAccess configuration to Global

```
spec:
  endpointPublishingStrategy:
    loadBalancer:
      providerParameters:
        gcp:
          clientAccess: Global  
          type: GCP
          scope: Internal  
          type: LoadBalancerService
```

   1 Set `gcp.clientAccess` to `Global`.  
   2
6.8.6. Additional resources

- Enabling customer-managed encryption keys for a machine set

6.8.6.1. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

Prerequisites

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s `spec.noProxy` field to bypass the proxy if necessary.

NOTE

The Proxy object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

   ```yaml
   apiVersion: v1
   baseDomain: my.domain.com
   proxy:
     httpProxy: http://<username>:<pswd>@<ip>:<port>  # 1
     httpsProxy: https://<username>:<pswd>@<ip>:<port>  # 2
     noProxy: example.com  # 3
   additionalTrustBundle: |
     -----BEGIN CERTIFICATE-----
     -----END CERTIFICATE-----
   ```
A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

Only the Proxy object named cluster is supported, and no additional proxies can be created.

6.8.7. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

You can run the create cluster command of the installation program only once, during initial installation.
Prerequisites

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCloud_KEYFILE_JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \\
   --log-level=info
   ```

   **1** For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.

   **2** To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **NOTE**
   If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

   When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

   **Example output**

   ```bash
   ...  
   INFO Install complete! 
   INFO To access the cluster as the system:admin user when using 'oc', run 'export 
   KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig' 
   INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com 
   INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wi5AL" 
   INFO Time elapsed: 36m22s 
   ```
NOTE

The cluster access and credential information also outputs to 
<installation_directory>/openshift_install.log when an installation succeeds.

IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.
   - If you assigned the Owner role to your service account, you can remove that role and replace it with the Viewer role.
   - If you included the Service Account Key Admin role, you can remove it.

6.8.8. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:

   $ tar xvzf <file>
5. Place the `oc` binary in a directory that is on your `PATH`. To check your `PATH`, execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### Installing the OpenShift CLI on Windows
You can install the OpenShift CLI (`oc`) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.

4. Unzip the archive with a ZIP program.

5. Move the `oc` binary to a directory that is on your `PATH`. To check your `PATH`, open the command prompt and execute the following command:

```
C:\> path
```

After you install the CLI, it is available using the `oc` command:

```
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.

4. Unpack and unzip the archive.

5. Move the `oc` binary to a directory on your `PATH`. To check your `PATH`, open a terminal and execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the `oc` command:
6.8.9. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the **oc** CLI.

**Procedure**

1. Export the **kubeadmin** credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```
   
   1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run **oc** commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   ```
   system:admin
   ```

6.8.10. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.

6.9. INSTALLING A PRIVATE CLUSTER ON GCP

In OpenShift Container Platform version 4.8, you can install a private cluster into an existing VPC on Google Cloud Platform (GCP). The installation program provisions the rest of the required infrastructure, which you can further customize. To customize the installation, you modify parameters in the **install-config.yaml** file before you install the cluster.

6.9.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You configured a GCP project to host the cluster.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

6.9.2. Private clusters

You can deploy a private OpenShift Container Platform cluster that does not expose external endpoints. Private clusters are accessible from only an internal network and are not visible to the Internet.

By default, OpenShift Container Platform is provisioned to use publicly-accessible DNS and endpoints. A private cluster sets the DNS, Ingress Controller, and API server to private when you deploy your cluster. This means that the cluster resources are only accessible from your internal network and are not visible to the internet.

To deploy a private cluster, you must use existing networking that meets your requirements. Your cluster resources might be shared between other clusters on the network.

Additionally, you must deploy a private cluster from a machine that has access the API services for the cloud you provision to, the hosts on the network that you provision, and to the internet to obtain installation media. You can use any machine that meets these access requirements and follows your company’s guidelines. For example, this machine can be a bastion host on your cloud network or a machine that has access to the network through a VPN.

6.9.2.1. Private clusters in GCP

To create a private cluster on Google Cloud Platform (GCP), you must provide an existing private VPC and subnets to host the cluster. The installation program must also be able to resolve the DNS records that the cluster requires. The installation program configures the Ingress Operator and API server for only internal traffic.

The cluster still requires access to Internet to access the GCP APIs.

The following items are not required or created when you install a private cluster:

- Public subnets
- Public network load balancers, which support public ingress
- A public DNS zone that matches the baseDomain for the cluster

The installation program does use the baseDomain that you specify to create a private DNS zone and the required records for the cluster. The cluster is configured so that the Operators do not create public records for the cluster and all cluster machines are placed in the private subnets that you specify.

Because it is not possible to limit access to external load balancers based on source tags, the private cluster uses only internal load balancers to allow access to internal instances.
The internal load balancer relies on instance groups rather than the target pools that the network load balancers use. The installation program creates instance groups for each zone, even if there is no instance in that group.

- The cluster IP address is internal only.
- One forwarding rule manages both the Kubernetes API and machine config server ports.
- The backend service is comprised of each zone’s instance group and, while it exists, the bootstrap instance group.
- The firewall uses a single rule that is based on only internal source ranges.

6.9.2.1. Limitations

No health check for the Machine config server, `/healthz`, runs because of a difference in load balancer functionality. Two internal load balancers cannot share a single IP address, but two network load balancers can share a single external IP address. Instead, the health of an instance is determined entirely by the `/readyz` check on port 6443.

6.9.3. About using a custom VPC

In OpenShift Container Platform 4.8, you can deploy a cluster into an existing VPC in Google Cloud Platform (GCP). If you do, you must also use existing subnets within the VPC and routing rules.

By deploying OpenShift Container Platform into an existing GCP VPC, you might be able to avoid limit constraints in new accounts or more easily abide by the operational constraints that your company’s guidelines set. This is a good option to use if you cannot obtain the infrastructure creation permissions that are required to create the VPC yourself.

6.9.3.1. Requirements for using your VPC

The installation program will no longer create the following components:

- VPC
- Subnets
- Cloud router
- Cloud NAT
- NAT IP addresses

If you use a custom VPC, you must correctly configure it and its subnets for the installation program and the cluster to use. The installation program cannot subdivide network ranges for the cluster to use, set route tables for the subnets, or set VPC options like DHCP, so you must do so before you install the cluster.

Your VPC and subnets must meet the following characteristics:

- The VPC must be in the same GCP project that you deploy the OpenShift Container Platform cluster to.
- To allow access to the Internet from the control plane and compute machines, you must configure cloud NAT on the subnets to allow egress to it. These machines do not have a public
address. Even if you do not require access to the Internet, you must allow egress to the VPC network to obtain the installation program and images. Because multiple cloud NATs cannot be configured on the shared subnets, the installation program cannot configure it.

To ensure that the subnets that you provide are suitable, the installation program confirms the following data:

- All the subnets that you specify exist and belong to the VPC that you specified.
- The subnet CIDRs belong to the machine CIDR.
- You must provide a subnet to deploy the cluster control plane and compute machines to. You can use the same subnet for both machine types.

If you destroy a cluster that uses an existing VPC, the VPC is not deleted.

### 6.9.3.2. Division of permissions

Starting with OpenShift Container Platform 4.3, you do not need all of the permissions that are required for an installation program-provisioned infrastructure cluster to deploy a cluster. This change mimics the division of permissions that you might have at your company: some individuals can create different resources in your clouds than others. For example, you might be able to create application-specific items, like instances, buckets, and load balancers, but not networking-related components such as VPCs, subnets, or Ingress rules.

The GCP credentials that you use when you create your cluster do not need the networking permissions that are required to make VPCs and core networking components within the VPC, such as subnets, routing tables, internet gateways, NAT, and VPN. You still need permission to make the application resources that the machines within the cluster require, such as load balancers, security groups, storage, and nodes.

### 6.9.3.3. Isolation between clusters

If you deploy OpenShift Container Platform to an existing network, the isolation of cluster services is preserved by firewall rules that reference the machines in your cluster by the cluster’s infrastructure ID. Only traffic within the cluster is allowed.

If you deploy multiple clusters to the same VPC, the following components might share access between clusters:

- The API, which is globally available with an external publishing strategy or available throughout the network in an internal publishing strategy
- Debugging tools, such as ports on VM instances that are open to the machine CIDR for SSH and ICMP access

### 6.9.4. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the [Red Hat OpenShift Cluster Manager (OCM)](https://access.redhat.com/documentation/en-us/red_hat_open_shift/4.8/html-single/installing#internet-telemetry-access-openshift-container-platform).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use `subscription watch` to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.
You must have Internet access to:

- Access the **Red Hat OpenShift Cluster Manager** page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access **Quay.io** to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 6.9.5. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as **AWS key pairs**.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N " -f <path> </file_name>
   ```
Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   
   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:
   
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `.openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

   ```
   $ eval "$(ssh-agent -s)"
   
   Example output
   
   Agent pid 31874
   ```

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the `ssh-agent`:

   ```
   $ ssh-add <path>/<file_name>
   ```

   **Example output**

   ```
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```
2. Set the **GOOGLE_APPLICATION_CREDENTIALS** environment variable to the full path to your service account private key file.

   `export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"`

3. Verify that the credentials were applied.

   `gcloud auth list`

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

### 6.9.6. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   `$ tar xvf openshift-install-linux.tar.gz`

5. From the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site, download your
6.9.7. Manually creating the installation configuration file

For installations of a private OpenShift Container Platform cluster that are only accessible from an internal network and are not visible to the Internet, you must manually generate your installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

   ```bash
   mkdir <installation_directory>
   ```

   **IMPORTANT**

   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

   **NOTE**

   You must name this configuration file `install-config.yaml`.

   **NOTE**

   For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

   **IMPORTANT**

   The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.
6.9.7.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.

**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

6.9.7.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;</code> . <code>&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as <code>example.com</code>.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}. {{.baseDomain}}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, openstack, ovirt, vsphere. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td>{ &quot;auths&quot;:{ &quot;cloud.openshift.com&quot;:{ &quot;auth&quot;:&quot;b3Blb=&quot;, &quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot; }, &quot;quay.io&quot;:{ &quot;auth&quot;:&quot;b3Blb=&quot;, &quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot; } } }</td>
</tr>
</tbody>
</table>

**6.9.7.1.2. Network configuration parameters**

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

**Table 6.27. Network parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>-----------------------------------------------------------------------</td>
</tr>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong> You cannot modify parameters specified by the <code>networking</code> object after installation.</td>
<td></td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>The IP address blocks for pods. The default value is 10.128.0.0/14 with a host prefix of /23. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example: networking: clusterNetwork: - cidr: 10.128.0.0/14 hostPrefix: 23</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16. The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>An array with an IP address block in CIDR format. For example: networking: serviceNetwork: - 172.30.0.0/16</td>
</tr>
</tbody>
</table>
### networking.machine

**networking.machineNetwork**

The IP address blocks for machines.

If you specify multiple IP address blocks, the blocks must not overlap.

An array of objects. For example:

```
networking:
  machineNetwork:
    - cidr: 10.0.0.0/16
```

### networking.machineNetwork.cidr

Required if you use `networking.machineNetwork`. An IP address block. The default value is `10.0.0.0/16` for all platforms other than libvirt. For libvirt, the default value is `192.168.126.0/24`.

An IP network block in CIDR notation.

For example, `10.0.0.0/16`.

**NOTE**

Set the `networking.machineNetwork` to match the CIDR that the preferred NIC resides in.

### 6.9.7.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 6.28. Optional parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>additionalTrustBundle</code></td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td><code>compute</code></td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><code>compute.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or **hyperthreading**, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>compute.hyperthreading</strong></td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td><strong>compute.name</strong></td>
<td>Required if you use <strong>compute</strong>. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td><strong>compute.platform</strong></td>
<td>Required if you use <strong>compute</strong>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <strong>controlPlane.platform</strong> parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td><strong>compute.replicas</strong></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><strong>controlPlane</strong></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <strong>MachinePool</strong> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><strong>controlPlane.architecture</strong></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

---

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-----------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;&quot;).</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>fips</code></td>
<td>Enable or disable FIPS mode. The default is <strong>false</strong> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td><strong>false</strong> or <strong>true</strong></td>
</tr>
</tbody>
</table>

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.

**NOTE**

If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>imageContentSources</code></td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
<tr>
<td><code>imageContentSources.source</code></td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td><code>imageContentSources.mirrors</code></td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td><code>publish</code></td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><strong>Internal</strong> or <strong>External</strong>. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to <strong>Internal</strong>. The default value is <strong>External</strong>.</td>
</tr>
</tbody>
</table>
### sshKey

The SSH key or keys to authenticate access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

One or more keys. For example:

```
sshKey:
  <key1>
  <key2>
  <key3>
```

---

### 6.9.7.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 6.29. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.gcp.network</td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.gcp.type</td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td>platform.gcp.zones</td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td>platform.gcp.controlPlaneSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>platform.gcp.computeSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

### 6.9.7.2. Sample customized `install-config.yaml` file for GCP

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

**IMPORTANT**

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane: 2 3
```
hyperthreading: Enabled
name: master
platform:
gcp:
  type: n2-standard-4
  zones:
  - us-central1-a
  - us-central1-c
osDisk:
  diskType: pd-ssd
diskSizeGB: 256
encryptionKey:
  name: worker-key
  kmsKey:
    name: worker-key
    keyRing: test-machine-keys
    location: global
    projectID: project-id
replicas: 3
compute: 6

- hyperthreading: Enabled
name: worker
platform:
gcp:
  type: n2-standard-4
  zones:
  - us-central1-a
  - us-central1-c
osDisk:
  diskType: pd-standard
diskSizeGB: 128
encryptionKey:
  name: worker-key
  kmsKey:
    name: worker-key
    keyRing: test-machine-keys
    location: global
    projectID: project-id
replicas: 3
metadata:
  name: test-cluster
networking:
  clusterNetwork:
  - cidr: 10.128.0.0/14
    hostPrefix: 23
  machineNetwork:
  - cidr: 10.0.0.0/16
  networkType: OpenShiftSDN
  serviceNetwork:
  - 172.30.0.0/16
platform:
gcp:
  projectID: openshift-production
  region: us-central1
  network: existing_vpc
  controlPlaneSubnet: control_plane_subnet
  computeSubnet: compute_subnet
pullSecret: '{"auths": ...}'
fips: false
sshKey: ssh-ed25519 AAAA...
publish: Internal

10. Required. The installation program prompts you for this value.

6. If you do not provide these parameters and values, the installation program provides the default value.

7. The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

8. Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

IMPORTANT

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger machine types, such as n1-standard-8, for your machines if you disable simultaneous multithreading.

9. Optional: The custom encryption key section to encrypt both virtual machines and persistent volumes. Your default compute service account must have the permissions granted to use your KMS key and have the correct IAM role assigned. The default service account name follows the service-<project_number>-@compute-system.iam.gserviceaccount.com pattern. For more information on granting the correct permissions for your service account, see "Machine management" → "Creating machine sets" → "Creating a machine set on GCP".

13. Specify the name of an existing VPC.

14. Specify the name of the existing subnet to deploy the control plane machines to. The subnet must belong to the VPC that you specified.

15. Specify the name of the existing subnet to deploy the compute machines to. The subnet must belong to the VPC that you specified.

17. Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.
You can optionally provide the `sshKey` value that you use to access the machines in your cluster.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

How to publish the user-facing endpoints of your cluster. Set `publish` to `Internal` to deploy a private cluster, which cannot be accessed from the Internet. The default value is `External`.

### 6.9.8. Additional resources

- Enabling customer-managed encryption keys for a machine set

### 6.9.8.1. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The `Proxy` object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the `Proxy` object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

**Procedure**

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
```
A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

NOTE
The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

NOTE
Only the Proxy object named cluster is supported, and no additional proxies can be created.
You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```
   $ ./openshift-install create cluster --dir=<installation_directory> \\
   --log-level=info
   ```

   1 For `<installation_directory>`, specify the
   2 To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

**NOTE**

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

**Example output**

```
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubecfg'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```
IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

6.9.10. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   $ tar xvzf <file>

5. Place the oc binary in a directory that is on your PATH.
   To check your PATH, execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

   $ oc <command>

Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.
Procedure

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.

4. Unzip the archive with a ZIP program.

5. Move the `oc` binary to a directory that is on your **PATH**.
   To check your **PATH**, open the command prompt and execute the following command:

   ```
   C:\> path
   ```

After you install the CLI, it is available using the `oc` command:

```
C:\> oc <command>
```

**Installing the OpenShift CLI on macOS**

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

Procedure

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.

4. Unpack and unzip the archive.

5. Move the `oc` binary to a directory on your **PATH**.
   To check your **PATH**, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

**6.9.11. Logging in to the cluster by using the CLI**

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
You installed the oc CLI.

Procedure

1. Export the kubeadmin credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   ```
   $ oc whoami
   ```

   Example output

   ```
   system:admin
   ```

6.9.12. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.

6.10. INSTALLING A CLUSTER ON USER-PROVISIONED INFRASTRUCTURE IN GCP BY USING DEPLOYMENT MANAGER TEMPLATES

In OpenShift Container Platform version 4.8, you can install a cluster on Google Cloud Platform (GCP) that uses infrastructure that you provide.

The steps for performing a user-provided infrastructure install are outlined here. Several Deployment Manager templates are provided to assist in completing these steps or to help model your own. You are also free to create the required resources through other methods.

**IMPORTANT**

The steps for performing a user-provisioned infrastructure installation are provided as an example only. Installing a cluster with infrastructure you provide requires knowledge of the cloud provider and the installation process of OpenShift Container Platform. Several Deployment Manager templates are provided to assist in completing these steps or to help model your own. You are also free to create the required resources through other methods; the templates are just an example.

6.10.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
You read the documentation on selecting a cluster installation method and preparing it for users.

If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.

If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the kube-system namespace, you can manually create and maintain IAM credentials.

NOTE
Be sure to also review this site list if you are configuring a proxy.

6.10.2. Certificate signing requests management

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The kube-controller-manager only approves the kubelet client CSRs. The machine-approver cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

6.10.3. Configuring your GCP project

Before you can install OpenShift Container Platform, you must configure a Google Cloud Platform (GCP) project to host it.

6.10.3.1. Creating a GCP project

To install OpenShift Container Platform, you must create a project in your Google Cloud Platform (GCP) account to host the cluster.

Procedure

- Create a project to host your OpenShift Container Platform cluster. See Creating and Managing Projects in the GCP documentation.

IMPORTANT

Your GCP project must use the Premium Network Service Tier if you are using installer-provisioned infrastructure. The Standard Network Service Tier is not supported for clusters installed using the installation program. The installation program configures internal load balancing for the api-int.<cluster_name>.<base_domain> URL; the Premium Tier is required for internal load balancing.

6.10.3.2. Enabling API services in GCP

Your Google Cloud Platform (GCP) project requires access to several API services to complete OpenShift Container Platform installation.

Prerequisites
• You created a project to host your cluster.

Procedure

• Enable the following required API services in the project that hosts your cluster. See Enabling services in the GCP documentation.

Table 6.30. Required API services

<table>
<thead>
<tr>
<th>API service</th>
<th>Console service name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cloud Deployment Manager V2 API</td>
<td>deploymentmanager.googleapis.com</td>
</tr>
<tr>
<td>Compute Engine API</td>
<td>compute.googleapis.com</td>
</tr>
<tr>
<td>Google Cloud APIs</td>
<td>cloudapis.googleapis.com</td>
</tr>
<tr>
<td>Cloud Resource Manager API</td>
<td>cloudresourcemanager.googleapis.com</td>
</tr>
<tr>
<td>Google DNS API</td>
<td>dns.googleapis.com</td>
</tr>
<tr>
<td>IAM Service Account Credentials API</td>
<td>iamcredentials.googleapis.com</td>
</tr>
<tr>
<td>Identity and Access Management (IAM) API</td>
<td>iam.googleapis.com</td>
</tr>
<tr>
<td>Service Management API</td>
<td>servicemanagement.googleapis.com</td>
</tr>
<tr>
<td>Service Usage API</td>
<td>serviceusage.googleapis.com</td>
</tr>
<tr>
<td>Google Cloud Storage JSON API</td>
<td>storage-api.googleapis.com</td>
</tr>
<tr>
<td>Cloud Storage</td>
<td>storage-component.googleapis.com</td>
</tr>
</tbody>
</table>

6.10.3.3. Configuring DNS for GCP

To install OpenShift Container Platform, the Google Cloud Platform (GCP) account you use must have a dedicated public hosted zone in the same project that you host the OpenShift Container Platform cluster. This zone must be authoritative for the domain. The DNS service provides cluster DNS resolution and name lookup for external connections to the cluster.

Procedure

1. Identify your domain, or subdomain, and registrar. You can transfer an existing domain and registrar or obtain a new one through GCP or another source.
NOTE

If you purchase a new domain, it can take time for the relevant DNS changes to propagate. For more information about purchasing domains through Google, see Google Domains.

2. Create a public hosted zone for your domain or subdomain in your GCP project. See Creating public zones in the GCP documentation. Use an appropriate root domain, such as openshiftcorp.com, or subdomain, such as clusters.openshiftcorp.com.

3. Extract the new authoritative name servers from the hosted zone records. See Look up your Cloud DNS name servers in the GCP documentation. You typically have four name servers.

4. Update the registrar records for the name servers that your domain uses. For example, if you registered your domain to Google Domains, see the following topic in the Google Domains Help: How to switch to custom name servers.

5. If you migrated your root domain to Google Cloud DNS, migrate your DNS records. See Migrating to Cloud DNS in the GCP documentation.

6. If you use a subdomain, follow your company’s procedures to add its delegation records to the parent domain. This process might include a request to your company’s IT department or the division that controls the root domain and DNS services for your company.

6.10.3.4. GCP account limits

The OpenShift Container Platform cluster uses a number of Google Cloud Platform (GCP) components, but the default Quotas do not affect your ability to install a default OpenShift Container Platform cluster.

A default cluster, which contains three compute and three control plane machines, uses the following resources. Note that some resources are required only during the bootstrap process and are removed after the cluster deploys.

Table 6.31. GCP resources used in a default cluster

<table>
<thead>
<tr>
<th>Service</th>
<th>Component</th>
<th>Location</th>
<th>Total resources required</th>
<th>Resources removed after bootstrap</th>
</tr>
</thead>
<tbody>
<tr>
<td>Service account</td>
<td>IAM</td>
<td>Global</td>
<td>5</td>
<td>0</td>
</tr>
<tr>
<td>Firewall rules</td>
<td>Networking</td>
<td>Global</td>
<td>11</td>
<td>1</td>
</tr>
<tr>
<td>Forwarding rules</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Health checks</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Images</td>
<td>Compute</td>
<td>Global</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Networks</td>
<td>Networking</td>
<td>Global</td>
<td>1</td>
<td>0</td>
</tr>
</tbody>
</table>
### 6.10.3.5. Creating a service account in GCP

OpenShift Container Platform requires a Google Cloud Platform (GCP) service account that provides

<table>
<thead>
<tr>
<th>Service</th>
<th>Component</th>
<th>Location</th>
<th>Total resources required</th>
<th>Resources removed after bootstrap</th>
</tr>
</thead>
<tbody>
<tr>
<td>Routers</td>
<td>Networking</td>
<td>Global</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Routes</td>
<td>Networking</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Subnetworks</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Target pools</td>
<td>Networking</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
</tbody>
</table>

**NOTE**

If any of the quotas are insufficient during installation, the installation program displays an error that states both which quota was exceeded and the region.

Be sure to consider your actual cluster size, planned cluster growth, and any usage from other clusters that are associated with your account. The CPU, static IP addresses, and persistent disk SSD (storage) quotas are the ones that are most likely to be insufficient.

If you plan to deploy your cluster in one of the following regions, you will exceed the maximum storage quota and are likely to exceed the CPU quota limit:

- asia-east2
- asia-northeast2
- asia-south1
- australia-southeast1
- europe-north1
- europe-west2
- europe-west3
- europe-west6
- northamerica-northeast1
- southamerica-east1
- us-west2

You can increase resource quotas from the [GCP console](https://console.cloud.google.com), but you might need to file a support ticket. Be sure to plan your cluster size early so that you can allow time to resolve the support ticket before you install your OpenShift Container Platform cluster.
OpenShift Container Platform requires a Google Cloud Platform (GCP) service account that provides authentication and authorization to access data in the Google APIs. If you do not have an existing IAM service account that contains the required roles in your project, you must create one.

**Prerequisites**

- You created a project to host your cluster.

**Procedure**

1. Create a service account in the project that you use to host your OpenShift Container Platform cluster. See Creating a service account in the GCP documentation.

2. Grant the service account the appropriate permissions. You can either grant the individual permissions that follow or assign the Owner role to it. See Granting roles to a service account for specific resources.

   **NOTE**

   While making the service account an owner of the project is the easiest way to gain the required permissions, it means that service account has complete control over the project. You must determine if the risk that comes from offering that power is acceptable.

3. Create the service account key in JSON format. See Creating service account keys in the GCP documentation.

   The service account key is required to create a cluster.

**6.10.3.5.1. Required GCP permissions**

When you attach the Owner role to the service account that you create, you grant that service account all permissions, including those that are required to install OpenShift Container Platform. To deploy an OpenShift Container Platform cluster, the service account requires the following permissions. If you deploy your cluster into an existing VPC, the service account does not require certain networking permissions, which are noted in the following lists:

**Required roles for the installation program**

- Compute Admin
- Security Admin
- Service Account Admin
- Service Account User
- Storage Admin

**Required roles for creating network resources during installation**

- DNS Administrator

**Required roles for user-provisioned GCP infrastructure**
- Deployment Manager Editor
- Service Account Key Admin

**Optional roles**

For the cluster to create new limited credentials for its Operators, add the following role:

- Service Account Key Admin

The roles are applied to the service accounts that the control plane and compute machines use:

**Table 6.32. GCP service account permissions**

<table>
<thead>
<tr>
<th>Account</th>
<th>Roles</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Control Plane</strong></td>
<td>roles/compute.instanceAdmin</td>
</tr>
<tr>
<td></td>
<td>roles/compute.networkAdmin</td>
</tr>
<tr>
<td></td>
<td>roles/compute.securityAdmin</td>
</tr>
<tr>
<td></td>
<td>roles/storage.admin</td>
</tr>
<tr>
<td></td>
<td>roles/iam.serviceAccountUser</td>
</tr>
<tr>
<td><strong>Compute</strong></td>
<td>roles/compute.viewer</td>
</tr>
<tr>
<td></td>
<td>roles/storage.admin</td>
</tr>
</tbody>
</table>

**6.10.3.6. Supported GCP regions**

You can deploy an OpenShift Container Platform cluster to the following Google Cloud Platform (GCP) regions:

- asia-east1 (Changhua County, Taiwan)
- asia-east2 (Hong Kong)
- asia-northeast1 (Tokyo, Japan)
- asia-northeast2 (Osaka, Japan)
- asia-northeast3 (Seoul, South Korea)
- asia-south1 (Mumbai, India)
- asia-southeast1 (Jurong West, Singapore)
- asia-southeast2 (Jakarta, Indonesia)
- australia-southeast1 (Sydney, Australia)
- europe-central2 (Warsaw, Poland)
6.10.3.7. Installing and configuring CLI tools for GCP

To install OpenShift Container Platform on Google Cloud Platform (GCP) using user-provisioned infrastructure, you must install and configure the CLI tools for GCP.

Prerequisites

- You created a project to host your cluster.
- You created a service account and granted it the required permissions.

Procedure

1. Install the following binaries in $PATH:
   - gcloud
   - gsutil

   See Install the latest Cloud SDK version in the GCP documentation.

2. Authenticate using the gcloud tool with your configured service account.
   See Authorizing with a service account in the GCP documentation.

6.10.4. Creating the installation files for GCP
To install OpenShift Container Platform on Google Cloud Platform (GCP) using user-provisioned infrastructure, you must generate the files that the installation program needs to deploy your cluster and modify them so that the cluster creates only the machines that it will use. You generate and customize the `install-config.yaml` file, Kubernetes manifests, and Ignition config files. You also have the option to first set up a separate `var` partition during the preparation phases of installation.

### 6.10.4.1. Optional: Creating a separate `/var` partition

It is recommended that disk partitioning for OpenShift Container Platform be left to the installer. However, there are cases where you might want to create separate partitions in a part of the filesystem that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the `/var` partition or a subdirectory of `/var`. For example:

- `/var/lib/containers`: Holds container-related content that can grow as more images and containers are added to a system.
- `/var/lib/etcd`: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.
- `/var`: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a `/var` directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

Because `/var` must be in place before a fresh installation of Red Hat Enterprise Linux CoreOS (RHCOS), the following procedure sets up the separate `/var` partition by creating a machine config that is inserted during the `openshift-install` preparation phases of an OpenShift Container Platform installation.

**IMPORTANT**

If you follow the steps to create a separate `/var` partition in this procedure, it is not necessary to create the Kubernetes manifest and Ignition config files again as described later in this section.

**Prerequisites**

- If container storage is on the root partition, ensure that this root partition is mounted with the `pquota` option by including `rootflags=pquota` in the GRUB command line.

- If the container storage is on a partition that is mounted by `/etc/fstab`, ensure that the following mount option is included in the `/etc/fstab` file:

  ```
  /dev/sdb1 /var xfs defaults,pquota 0 0
  ```

- If the container storage is on a partition that is mounted by `systemd`, ensure that the `MachineConfig` object includes the following mount option as in this example:

  ```yaml
  spec:
    config:
      ignition:
        version: 3.2.0
  ```
Procedure

1. Create a directory to hold the OpenShift Container Platform installation files:

   ```shell
   $ mkdir $HOME/clusterconfig
   ```

2. Run `openshift-install` to create a set of files in the `manifest` and `openshift` subdirectories. Answer the system questions as you are prompted:

   ```shell
   $ openshift-install create manifests --dir $HOME/clusterconfig
   ? SSH Public Key ...
   $ ls $HOME/clusterconfig/openshift/
   99_kubeadmin-password-secret.yaml
   99_openshift-cluster-api_master-machines-0.yaml
   99_openshift-cluster-api_master-machines-1.yaml
   99_openshift-cluster-api_master-machines-2.yaml
   ...
   ```

3. Create a `MachineConfig` object and add it to a file in the `openshift` directory. For example, name the file `98-var-partition.yaml`, change the disk device name to the name of the storage device on the `worker` systems, and set the storage size as appropriate. This attaches storage to a separate `/var` directory.

```
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  labels:
    machineconfiguration.openshift.io/role: worker
name: 98-var-partition
spec:
```
The storage device name of the disk that you want to partition.

When adding a data partition to the boot disk, a minimum value of 25000 MiB (Mebibytes) is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.

4. Run `openshift-install` again to create Ignition configs from a set of files in the `manifest` and `openshift` subdirectories:

```bash
$ openshift-install create ignition-configs --dir $HOME/clusterconfig
$ ls $HOME/clusterconfig/
auth  bootstrap.ign  master.ign  metadata.json  worker.ign
```

Now you can use the Ignition config files as input to the installation procedures to install Red Hat Enterprise Linux CoreOS (RHCOS) systems.

6.10.4.2. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP).

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.
Procedure

1. Create the `install-config.yaml` file.
   a. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install create install-config --dir=<installation_directory>
   
   For `<installation_directory>`, specify the directory name to store the files that the installation program creates.
   
   IMPORTANT
   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.
   
   b. At the prompts, provide the configuration details for your cloud:
      i. Optional: Select an SSH key to use to access your cluster machines.
      
      ```
      NOTE
      For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.
      ```
      
      ii. Select `gcp` as the platform to target.
      
      iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.
      
      iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.
      
      v. Select the region to deploy the cluster to.
      
      vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.
      
      vii. Enter a descriptive name for your cluster.
      
      viii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.
      
   c. Optional: If you do not want the cluster to provision compute machines, empty the compute pool by editing the resulting `install-config.yaml` file to set `replicas` to `0` for the `compute` pool.
      ```
1. Set to 0.

2. Modify the `install-config.yaml` file. You can find more information about the available parameters in the "Installation configuration parameters" section.

**NOTE**

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the `ovirt-config.yaml` file and the `install-config.yaml` file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ```yaml
   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

2. In the `install-config.yaml` file:

   ```yaml
   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

### 6.10.4.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**
You have an existing `install-config.yaml` file.

You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The `Proxy` object's `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the `Proxy` object's `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

**Procedure**

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

   ```yaml
   apiVersion: v1
   baseDomain: my.domain.com
   proxy:
     httpProxy: http://<username>:<pswd>@<ip>:<port>  # 1
     httpsProxy: https://<username>:<pswd>@<ip>:<port>  # 2
     noProxy: example.com  # 3
     additionalTrustBundle: |
       -----BEGIN CERTIFICATE-----
       <MY_TRUSTED_CA_CERT>
       -----END CERTIFICATE-----
   ...
   ...
   ...
   ```

1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpsProxy` value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, `.y.com` matches `x.y.com`, but not `y.com`. Use * to bypass the proxy for all destinations.
If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`.

**NOTE**

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.

### 6.10.4.4. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program.
- You created the `install-config.yaml` installation configuration file.

**Procedure**

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```

   **Example output**

   ```
   # Example output
   ```
INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
INFO Consuming Install Config from target directory
INFO Manifests created in: install_dir/manifests and install_dir/openshift

1. For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*_.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*_.yaml
   ```

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
   name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone:
       id: mycluster-100419-private-zone
     publicZone:
       id: example.openshift.com
   status: {}
   ```

   Remove this section completely.

   If you do so, you must add ingress DNS records manually in a later step.
6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

```
$ ./openshift-install create ignition-configs --dir=<installation_directory>
```

For `<installation_directory>`, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

```
├── auth
│   ├── kubeadmin-password
│   └── kubeconfig
├── bootstrap.ign
├── master.ign
├── metadata.json
└── worker.ign
```

Additional resources

- Optional: Adding the ingress DNS records

6.10.5. Exporting common variables

6.10.5.1. Extracting the infrastructure name

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in Google Cloud Platform (GCP). The infrastructure name is also used to locate the appropriate GCP resources during an OpenShift Container Platform installation. The provided Deployment Manager templates contain references to this infrastructure name, so you must extract it.

Prerequisites

- You obtained the OpenShift Container Platform installation program and the pull secret for your cluster.
- You generated the Ignition config files for your cluster.
- You installed the `jq` package.

Procedure

- To extract and view the infrastructure name from the Ignition config file metadata, run the following command:

```
$ jq -r .infraID <installation_directory>/metadata.json
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
Example output

```bash
openshift-vw9j6
```

1  The output of this command is your cluster name and a random string.

6.10.5.2. Exporting common variables for Deployment Manager templates

You must export a common set of variables that are used with the provided Deployment Manager templates used to assist in completing a user-provided infrastructure install on Google Cloud Platform (GCP).

**NOTE**

Specific Deployment Manager templates can also require additional exported variables, which are detailed in their related procedures.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.
- Generate the Ignition config files for your cluster.
- Install the **jq** package.

**Procedure**

1. Export the following common variables to be used by the provided Deployment Manager templates:

   ```bash
   $ export BASE_DOMAIN='<base_domain>'
   $ export BASE_DOMAIN_ZONE_NAME='<base_domain_zone_name>'
   $ export NETWORK_CIDR='10.0.0.0/16'
   $ export MASTER_SUBNET_CIDR='10.0.0.0/17'
   $ export WORKER_SUBNET_CIDR='10.0.128.0/17'
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   $ export CLUSTER_NAME=`jq -r .clusterName <installation_directory>/metadata.json`
   $ export INFRA_ID=`jq -r .infraID <installation_directory>/metadata.json`
   $ export PROJECT_NAME=`jq -r .gcp.projectID <installation_directory>/metadata.json`
   $ export REGION=`jq -r .gcp.region <installation_directory>/metadata.json`
   ```

   1  For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

6.10.6. Creating a VPC in GCP

You must create a VPC in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. You can customize the VPC to meet your requirements. One way to create the VPC is to modify the provided Deployment Manager template.
NOTE

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.

Procedure

1. Copy the template from the Deployment Manager template for the VPC section of this topic and save it as 01_vpc.py on your computer. This template describes the VPC that your cluster requires.

2. Create a 01_vpc.yaml resource definition file:

   ```
   $ cat <<EOF >01_vpc.yaml
   imports:
   - path: 01_vpc.py
   resources:
   - name: cluster-vpc
     type: 01_vpc.py
     properties:
       infra_id: '${INFRA_ID}'
       region: '${REGION}'
       master_subnet_cidr: '${MASTER_SUBNET_CIDR}'
       worker_subnet_cidr: '${WORKER_SUBNET_CIDR}'
   EOF
   ```

   - `infra_id` is the INFRA_ID infrastructure name from the extraction step.
   - `region` is the region to deploy the cluster into, for example us-central1.
   - `master_subnet_cidr` is the CIDR for the master subnet, for example 10.0.0.0/19.
   - `worker_subnet_cidr` is the CIDR for the worker subnet, for example 10.0.32.0/19.

3. Create the deployment by using the gcloud CLI:

   ```
   $ gcloud deployment-manager deployments create ${INFRA_ID}-vpc --config 01_vpc.yaml
   ```

6.10.6.1. Deployment Manager template for the VPC

You can use the following Deployment Manager template to deploy the VPC that you need for your OpenShift Container Platform cluster:

```
Example 6.1. 01_vpc.py Deployment Manager template
```
def GenerateConfig(context):
    resources = [
        {
            'name': context.properties['infra_id'] + '-network',
            'type': 'compute.v1.network',
            'properties': {
                'region': context.properties['region'],
                'autoCreateSubnetworks': False
            }
        }, {
            'name': context.properties['infra_id'] + '-master-subnet',
            'type': 'compute.v1.subnetwork',
            'properties': {
                'region': context.properties['region'],
                'network': '$(ref. ' + context.properties['infra_id'] + '-network.selfLink)',
                'ipCidrRange': context.properties['master_subnet_cidr']
            }
        }, {
            'name': context.properties['infra_id'] + '-worker-subnet',
            'type': 'compute.v1.subnetwork',
            'properties': {
                'region': context.properties['region'],
                'network': '$(ref. ' + context.properties['infra_id'] + '-network.selfLink)',
                'ipCidrRange': context.properties['worker_subnet_cidr']
            }
        }, {
            'name': context.properties['infra_id'] + '-router',
            'type': 'compute.v1.router',
            'properties': {
                'region': context.properties['region'],
                'network': '$(ref. ' + context.properties['infra_id'] + '-network.selfLink)',
                'nats': [
                    {
                        'name': context.properties['infra_id'] + '-nat-master',
                        'natIpAllocateOption': 'AUTO_ONLY',
                        'minPortsPerVm': 7168,
                        'sourceSubnetworkIpRangesToNat': 'LIST_OF_SUBNETWORKS',
                        'subnetworks': [
                            {
                                'name': '$(ref. ' + context.properties['infra_id'] + '-master-subnet.selfLink)',
                                'sourceIpRangesToNat': ['ALL_IP_RANGES']
                            }
                        ],
                        'sourceSubnetworkIpRangesToNat': 'LIST_OF_SUBNETWORKS',
                        'subnetworks': [
                            {
                                'name': '$(ref. ' + context.properties['infra_id'] + '-worker-subnet.selfLink)',
                                'sourceIpRangesToNat': ['ALL_IP_RANGES']
                            }
                        ]
                    }
                ]
            }
        }
    ]
    return {'resources': resources}
6.10.7. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in initramfs during boot to fetch their Ignition config files.

6.10.7.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as localhost or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

6.10.7.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

Table 6.33. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td>Protocol</td>
<td>Port</td>
<td>Description</td>
</tr>
<tr>
<td>----------</td>
<td>------------</td>
<td>------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
<tr>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Table 6.34. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

Table 6.35. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

6.10.8. Creating load balancers in GCP

You must configure load balancers in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. One way to create these components is to modify the provided Deployment Manager template.

**NOTE**

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.

**Procedure**

1. Copy the template from the Deployment Manager template for the internal load balancer section of this topic and save it as `02_lb_int.py` on your computer. This template describes the internal load balancing objects that your cluster requires.

2. For an external cluster, also copy the template from the Deployment Manager template for the external load balancer section of this topic and save it as `02_lb_ext.py` on your computer. This template describes the external load balancing objects that your cluster requires.
3. Export the variables that the deployment template uses:
   a. Export the cluster network location:

   ```
   $ export CLUSTER_NETWORK="$(gcloud compute networks describe ${INFRA_ID}-network --format json | jq -r .selfLink)
   ```

   b. Export the control plane subnet location:

   ```
   $ export CONTROL_SUBNET="$(gcloud compute networks subnets describe ${INFRA_ID}-master-subnet --region=${REGION} --format json | jq -r .selfLink)"
   ```

   c. Export the three zones that the cluster uses:

   ```
   $ export ZONE_0="$(gcloud compute regions describe ${REGION} --format=json | jq -r .zones[0] | cut -d "/" -f9)"
   $ export ZONE_1="$(gcloud compute regions describe ${REGION} --format=json | jq -r .zones[1] | cut -d "/" -f9)"
   $ export ZONE_2="$(gcloud compute regions describe ${REGION} --format=json | jq -r .zones[2] | cut -d "/" -f9)"
   ```

4. Create a `02_infra.yaml` resource definition file:

   ```
   $ cat <<EOF >02_infra.yaml
   imports:
   - path: 02_lb_ext.py
   - path: 02_lb_int.py
   resources:
   - name: cluster-lb-ext
     type: 02_lb_ext.py
     properties:
     infra_id: '${INFRA_ID}'
     region: '${REGION}'
   - name: cluster-lb-int
     type: 02_lb_int.py
     properties:
     cluster_network: '${CLUSTER_NETWORK}'
     control_subnet: '${CONTROL_SUBNET}'
     infra_id: '${INFRA_ID}'
     region: '${REGION}'
     zones:
     - '${ZONE_0}'
     - '${ZONE_1}'
     - '${ZONE_2}'
   EOF
   ```

   **Required only when deploying an external cluster.**

   **infra_id** is the INFRA_ID infrastructure name from the extraction step.

   **region** is the region to deploy the cluster into, for example `us-central1`. 

---

902
control_subnet is the URI to the control subnet.

zones are the zones to deploy the control plane instances into, like us-east1-b, us-east1-c, and us-east1-d.

5. Create the deployment by using the gcloud CLI:

   $ gcloud deployment-manager deployments create ${INFRA_ID}-infra --config 02_infra.yaml

6. Export the cluster IP address:

   $ export CLUSTER_IP=('gcloud compute addresses describe ${INFRA_ID}-cluster-ip --region=${REGION} --format json | jq -r .address')

7. For an external cluster, also export the cluster public IP address:

   $ export CLUSTER_PUBLIC_IP=('gcloud compute addresses describe ${INFRA_ID}-cluster-public-ip --region=${REGION} --format json | jq -r .address')

6.10.8.1. Deployment Manager template for the external load balancer

You can use the following Deployment Manager template to deploy the external load balancer that you need for your OpenShift Container Platform cluster:

Example 6.2. 02_lb_ext.py Deployment Manager template

```python
def GenerateConfig(context):

    resources = [{
      'name': context.properties['infra_id'] + '-cluster-public-ip',
      'type': 'compute.v1.address',
      'properties': {
        'region': context.properties['region']
      }
    }, {
      # Refer to docs/dev/kube-apiserver-health-check.md on how to correctly setup health check
      # probe for kube-apiserver
      'name': context.properties['infra_id'] + '-api-http-health-check',
      'type': 'compute.v1.httpHealthCheck',
      'properties': {
        'port': 6080,
        'requestPath': '/readyz'
      }
    }, {
      'name': context.properties['infra_id'] + '-api-target-pool',
      'type': 'compute.v1.targetPool',
      'properties': {
        'region': context.properties['region'],
        'healthChecks': ['$ref.' + context.properties['infra_id'] + '-api-http-health-check.selfLink],
        'instances': []
      }
    }, {
      'name': context.properties['infra_id'] + '-api-forwarding-rule',
```
6.10.8.2. Deployment Manager template for the internal load balancer

You can use the following Deployment Manager template to deploy the internal load balancer that you need for your OpenShift Container Platform cluster:

Example 6.3. 02_lb_int.py Deployment Manager template

def GenerateConfig(context):
    backends = []
    for zone in context.properties['zones']:
        backends.append({'group': '$(ref. + context.properties['infra_id'] + '-master-' + zone + '-instance-group').selfLink'}
    )

    resources = [
        {'name': context.properties['infra_id'] + '-cluster-ip',
        'type': 'compute.v1.address',
        'properties': {
            'addressType': 'INTERNAL',
            'region': context.properties['region'],
            'subnetwork': context.properties['control_subnet']
        },

        {'name': context.properties['infra_id'] + '-api-internal-health-check',
        'type': 'compute.v1.healthCheck',
        'properties': {
            'httpsHealthCheck': {
                'port': 6443,
                'requestPath': '/readyz'
            },
            'type': "HTTPS"
        },

        {'name': context.properties['infra_id'] + '-api-internal-backend-service',
        'type': 'compute.v1.regionBackendService',
        'properties': {
            'backends': backends,
            'healthChecks': ['$ref.' + context.properties['infra_id'] + '-api-internal-health-check.specificLink']
        }},

        return {'resources': resources}
You will need this template in addition to the `02_lb_ext.py` template when you create an external cluster.

### 6.10.9. Creating a private DNS zone in GCP

You must configure a private DNS zone in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. One way to create this component is to modify the provided Deployment Manager template.
NOTE

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.

Procedure

1. Copy the template from the Deployment Manager template for the private DNS section of this topic and save it as 02_dns.py on your computer. This template describes the private DNS objects that your cluster requires.

2. Create a 02_dns.yaml resource definition file:

   ```
   $ cat <<EOF >02_dns.yaml
   imports:
   - path: 02_dns.py

   resources:
   - name: cluster-dns
     type: 02_dns.py
     properties:
       infra_id: '${INFRA_ID}'
       cluster_domain: '${CLUSTER_NAME}.${BASE_DOMAIN}'
       cluster_network: '${CLUSTER_NETWORK}'
   EOF
   ``

   - **infra_id** is the INFRA_ID infrastructure name from the extraction step.
   - **cluster_domain** is the domain for the cluster, for example openshift.example.com.
   - **cluster_network** is the selfLink URL to the cluster network.

3. Create the deployment by using the gcloud CLI:

   ```
   $ gcloud deployment-manager deployments create ${INFRA_ID}-dns --config 02_dns.yaml
   ``

4. The templates do not create DNS entries due to limitations of Deployment Manager, so you must create them manually:

   a. Add the internal DNS entries:

   ```
   $ if [ -f transaction.yaml ]; then rm transaction.yaml; fi
   $ gcloud dns record-sets transaction start --zone ${INFRA_ID}-private-zone
   $ gcloud dns record-sets transaction add ${CLUSTER_IP} --name
   ```
For an external cluster, also add the external DNS entries:

```bash
$ if [ -f transaction.yaml ]; then rm transaction.yaml; fi
$ gcloud dns record-sets transaction add ${CLUSTER_IP} --name api-int.${CLUSTER_NAME}.${BASE_DOMAIN}. --ttl 60 --type A --zone ${INFRA_ID}-private-zone
$ gcloud dns record-sets transaction execute --zone ${INFRA_ID}-private-zone
```

6.10.9.1. Deployment Manager template for the private DNS

You can use the following Deployment Manager template to deploy the private DNS that you need for your OpenShift Container Platform cluster:

**Example 6.4. 02_dns.py Deployment Manager template**

```python
def GenerateConfig(context):
    resources = [{
        'name': context.properties['infra_id'] + '-private-zone',
        'type': 'dns.v1.managedZone',
        'properties': {
            'description': '',
            'dnsName': context.properties['cluster_domain'] + '.',
            'visibility': 'private',
            'privateVisibilityConfig': {
                'networks': [{
                    'networkUrl': context.properties['cluster_network']
                }]
            }
        }
    }]
    return {'resources': resources}
```

6.10.10. Creating firewall rules in GCP

You must create firewall rules in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. One way to create these components is to modify the provided Deployment Manager template.
NOTE

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.

Procedure

1. Copy the template from the Deployment Manager template for firewall rules section of this topic and save it as 03_firewall.py on your computer. This template describes the security groups that your cluster requires.

2. Create a 03_firewall.yaml resource definition file:

   ```
   $ cat <<EOF >03_firewall.yaml
   imports:
   - path: 03_firewall.py
   
   resources:
   - name: cluster-firewall
     type: 03_firewall.py
     properties:
       allowed_external_cidr: '0.0.0.0/0'  # 1
       infra_id: '${INFRA_ID}'  # 2
       cluster_network: '${CLUSTER_NETWORK}'  # 3
       network_cidr: '${NETWORK_CIDR}'  # 4
   EOF
   ```

1. `allowed_external_cidr` is the CIDR range that can access the cluster API and SSH to the bootstrap host. For an internal cluster, set this value to `${NETWORK_CIDR}`.
2. `infra_id` is the INFRA_ID infrastructure name from the extraction step.
3. `cluster_network` is the selfLink URL to the cluster network.
4. `network_cidr` is the CIDR of the VPC network, for example 10.0.0.0/16.

3. Create the deployment by using the gcloud CLI:

   ```
   $ gcloud deployment-manager deployments create ${INFRA_ID}-firewall --config 03_firewall.yaml
   ```

6.10.10.1. Deployment Manager template for firewall rules
You can use the following Deployment Manager template to deploy the firewall rules that you need for your OpenShift Container Platform cluster:

Example 6.5. 03_firewall.py Deployment Manager template

```python
def GenerateConfig(context):
    resources = [
        {
            'name': context.properties['infra_id'] + '-bootstrap-in-ssh',
            'type': 'compute.v1.firewall',
            'properties': {
                'network': context.properties['cluster_network'],
                'allowed': [{
                    'IPProtocol': 'tcp',
                    'ports': ['22']
                }],
                'sourceRanges': [context.properties['allowed_external_cidr']],
                'targetTags': [context.properties['infra_id'] + '-bootstrap']
            }
        },
        {
            'name': context.properties['infra_id'] + '-api',
            'type': 'compute.v1.firewall',
            'properties': {
                'network': context.properties['cluster_network'],
                'allowed': [{
                    'IPProtocol': 'tcp',
                    'ports': ['6443']
                }],
                'sourceRanges': [context.properties['allowed_external_cidr']],
                'targetTags': [context.properties['infra_id'] + '-master']
            }
        },
        {
            'name': context.properties['infra_id'] + '-health-checks',
            'type': 'compute.v1.firewall',
            'properties': {
                'network': context.properties['cluster_network'],
                'allowed': [{
                    'IPProtocol': 'tcp',
                    'ports': ['6080', '6443', '22624']
                }],
                'sourceRanges': ['35.191.0.0/16', '130.211.0.0/22', '209.85.152.0/22', '209.85.204.0/22'],
                'targetTags': [context.properties['infra_id'] + '-master']
            }
        },
        {
            'name': context.properties['infra_id'] + '-etcd',
            'type': 'compute.v1.firewall',
            'properties': {
                'network': context.properties['cluster_network'],
                'allowed': [{
                    'IPProtocol': 'tcp',
                    'ports': ['2379-2380']
                }],
                'sourceTags': [context.properties['infra_id'] + '-master'],
                'targetTags': [context.properties['infra_id'] + '-master']
            }
        }]
```

CHAPTER 6. INSTALLING ON GCP

909
'name': context.properties['infra_id'] + '-control-plane',
'type': 'compute.v1.firewall',
'properties': {
  'network': context.properties['cluster_network'],
  'allowed': [{
    'IPProtocol': 'tcp',
    'ports': ['10257']
  },{
    'IPProtocol': 'tcp',
    'ports': ['10259']
  },{
    'IPProtocol': 'tcp',
    'ports': ['22623']
  }],
  'sourceTags': [
    context.properties['infra_id'] + '-master',
    context.properties['infra_id'] + '-worker'
  ],
  'targetTags': [context.properties['infra_id'] + '-master']
},

'name': context.properties['infra_id'] + '-internal-network',
'type': 'compute.v1.firewall',
'properties': {
  'network': context.properties['cluster_network'],
  'allowed': [{
    'IPProtocol': 'icmp'
  },{
    'IPProtocol': 'tcp',
    'ports': ['22']
  }],
  'sourceRanges': [context.properties['network_cidr']],
  'targetTags': [
    context.properties['infra_id'] + '-master',
    context.properties['infra_id'] + '-worker'
  ]
},

'name': context.properties['infra_id'] + '-internal-cluster',
'type': 'compute.v1.firewall',
'properties': {
  'network': context.properties['cluster_network'],
  'allowed': [{
    'IPProtocol': 'udp',
    'ports': ['4789', '6081']
  },{
    'IPProtocol': 'udp',
    'ports': ['500', '4500']
  },{
    'IPProtocol': 'esp',
  },{
    'IPProtocol': 'tcp',
    'ports': ['9000-9999']
  },{
    'IPProtocol': 'udp',
    'ports': ['9000-9999']
  }],
  'targetTags': [
    context.properties['infra_id'] + '-master',
    context.properties['infra_id'] + '-worker'
  ]
}
6.10.11. Creating IAM roles in GCP

You must create IAM roles in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. One way to create these components is to modify the provided Deployment Manager template.

NOTE

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.

Procedure

1. Copy the template from the Deployment Manager template for IAM roles section of this topic and save it as `03_iam.py` on your computer. This template describes the IAM roles that your cluster requires.

2. Create a `03_iam.yaml` resource definition file:

   ```
   $ cat <<EOF >03_iam.yaml
   ```
infra_id is the INFRA_ID infrastructure name from the extraction step.

3. Create the deployment by using the gcloud CLI:

   ```bash
   $ gcloud deployment-manager deployments create ${INFRA_ID}-iam --config 03_iam.yaml
   ```

4. Export the variable for the master service account:

   ```bash
   $ export MASTER_SERVICE_ACCOUNT=('gcloud iam service-accounts list --filter "email~^${INFRA_ID}-m@${PROJECT_NAME}." --format json | jq -r '.[0].email')
   ```

5. Export the variable for the worker service account:

   ```bash
   $ export WORKER_SERVICE_ACCOUNT=('gcloud iam service-accounts list --filter "email~^${INFRA_ID}-w@${PROJECT_NAME}." --format json | jq -r '.[0].email')
   ```

6. Export the variable for the subnet that hosts the compute machines:

   ```bash
   $ export COMPUTE_SUBNET=('gcloud compute networks subnets describe ${INFRA_ID}-worker-subnet --region=${REGION} --format json | jq .selfLink')
   ```

7. The templates do not create the policy bindings due to limitations of Deployment Manager, so you must create them manually:

   ```bash
   $ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/compute.instanceAdmin"
   $ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/compute.networkAdmin"
   $ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/compute.securityAdmin"
   $ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/iam.serviceAccountUser"
   $ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/storage.admin"
   $ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member "serviceAccount:${WORKER_SERVICE_ACCOUNT}" --role "roles/compute.viewer"
   $ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member "serviceAccount:${WORKER_SERVICE_ACCOUNT}" --role "roles/storage.admin"
   ```

8. Create a service account key and store it locally for later use:

   ```bash
   $ gcloud iam service-accounts keys create service-account-key.json --iam-account=${MASTER_SERVICE_ACCOUNT}
   ```
6.10.11.1. Deployment Manager template for IAM roles

You can use the following Deployment Manager template to deploy the IAM roles that you need for your OpenShift Container Platform cluster:

Example 6.6. 03_iam.py Deployment Manager template

```python
def GenerateConfig(context):
    resources = [
        {'name': context.properties['infra_id'] + '-master-node-sa',
         'type': 'iam.v1.serviceAccount',
         'properties': {
             'accountId': context.properties['infra_id'] + '-m',
             'displayName': context.properties['infra_id'] + '-master-node'
         }},
        {'name': context.properties['infra_id'] + '-worker-node-sa',
         'type': 'iam.v1.serviceAccount',
         'properties': {
             'accountId': context.properties['infra_id'] + '-w',
             'displayName': context.properties['infra_id'] + '-worker-node'
         }}
    ]
    return {'resources': resources}
```

6.10.12. Creating the RHCOS cluster image for the GCP infrastructure

You must use a valid Red Hat Enterprise Linux CoreOS (RHCOS) image for Google Cloud Platform (GCP) for your OpenShift Container Platform nodes.

Procedure

1. Obtain the RHCOS image from the RHCOS image mirror page.

   **IMPORTANT**

   The RHCOS images might not change with every release of OpenShift Container Platform. You must download an image with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image version that matches your OpenShift Container Platform version if it is available.

   The file name contains the OpenShift Container Platform version number in the format **rhcos-<version>-<arch>-gcp.<arch>.tar.gz**.

2. Create the Google storage bucket:

   ```bash
   $ gsutil mb gs://<bucket_name>
   ```
3. Upload the RHCOS image to the Google storage bucket:

```bash
$ gsutil cp <downloaded_image_file_path>/rhcos-<version>-x86_64-gcp.x86_64.tar.gz gs://<bucket_name>
```

4. Export the uploaded RHCOS image location as a variable:

```bash
$ export IMAGE_SOURCE=gs://<bucket_name>/rhcos-<version>-x86_64-gcp.x86_64.tar.gz
```

5. Create the cluster image:

```bash
$ gcloud compute images create "${INFRA_ID}-rhcos-image" --source-uri="${IMAGE_SOURCE}"
```

### 6.10.13. Creating the bootstrap machine in GCP

You must create the bootstrap machine in Google Cloud Platform (GCP) to use during OpenShift Container Platform cluster initialization. One way to create this machine is to modify the provided Deployment Manager template.

**NOTE**

If you do not use the provided Deployment Manager template to create your bootstrap machine, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
- Create control plane and compute roles.
- Ensure pyOpenSSL is installed.

**Procedure**

1. Copy the template from the Deployment Manager template for the bootstrap machine section of this topic and save it as `04_bootstrap.py` on your computer. This template describes the bootstrap machine that your cluster requires.

2. Export the location of the Red Hat Enterprise Linux CoreOS (RHCOS) image that the installation program requires:

```bash
$ export CLUSTER_IMAGE=('gcloud compute images describe ${INFRA_ID}-rhcos-image --format json | jq -r .selfLink')
```
3. Create a bucket and upload the `bootstrap.ign` file:

```bash
$ gsutil mb gs://${INFRA_ID}-bootstrap-ignition
$ gsutil cp <installation_directory>/bootstrap.ign gs://${INFRA_ID}-bootstrap-ignition/
```

4. Create a signed URL for the bootstrap instance to use to access the Ignition config. Export the URL from the output as a variable:

```bash
$ export BOOTSTRAP_IGN=`gsutil signurl -d 1h service-account-key.json gs://${INFRA_ID}-bootstrap-ignition/bootstrap.ign | grep "^gs:" | awk '{print $5}'`
```

5. Create a `04_bootstrap.yaml` resource definition file:

```bash
$ cat <<EOF >04_bootstrap.yaml
imports:
- path: 04_bootstrap.py

resources:
- name: cluster-bootstrap
  type: 04_bootstrap.py
  properties:
    infra_id: '${INFRA_ID}'
    region: '${REGION}'
    zone: '${ZONE_0}'
    cluster_network: '${CLUSTER_NETWORK}'
    control_subnet: '${CONTROL_SUBNET}'
    image: '${CLUSTER_IMAGE}'
    machine_type: 'n1-standard-4'
    root_volume_size: '128'

    bootstrap_ign: '${BOOTSTRAP_IGN}'

EOF
```

1. `infra_id` is the `INFRA_ID` infrastructure name from the extraction step.
2. `region` is the region to deploy the cluster into, for example `us-central1`.
3. `zone` is the zone to deploy the bootstrap instance into, for example `us-central1-b`.
4. `cluster_network` is the `selfLink` URL to the cluster network.
5. `control_subnet` is the `selfLink` URL to the control subnet.
6. `image` is the `selfLink` URL to the RHCOS image.
7. `machine_type` is the machine type of the instance, for example `n1-standard-4`.
8. `root_volume_size` is the boot disk size for the bootstrap machine.
9. `bootstrap_ign` is the URL output when creating a signed URL.

6. Create the deployment by using the `gcloud` CLI:

```bash
```

---

CHAPTER 6. INSTALLING ON GCP

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915
The templates do not manage load balancer membership due to limitations of Deployment Manager, so you must add the bootstrap machine manually.

a. Add the bootstrap instance to the internal load balancer instance group:

```bash
$ gcloud compute instance-groups unmanaged add-instances \
${INFRA_ID}-bootstrap-instance-group --zone=${ZONE_0} --instances=${INFRA_ID}-bootstrap
```

b. Add the bootstrap instance group to the internal load balancer backend service:

```bash
$ gcloud compute backend-services add-backend \
${INFRA_ID}-api-internal-backend-service --region=${REGION} --instance-group=${INFRA_ID}-bootstrap-instance-group --instance-group-zone=${ZONE_0}
```

### 6.10.13.1. Deployment Manager template for the bootstrap machine

You can use the following Deployment Manager template to deploy the bootstrap machine that you need for your OpenShift Container Platform cluster:

```python
def GenerateConfig(context):
    resources = [
        {'name': context.properties['infra_id'] + '-bootstrap-public-ip',
         'type': 'compute.v1.address',
         'properties': {
             'region': context.properties['region']
         }},
        {'name': context.properties['infra_id'] + '-bootstrap',
         'type': 'compute.v1.instance',
         'properties': {
             'disks': [{
                 'autoDelete': True,
                 'boot': True,
                 'initializeParams': {
                     'diskSizeGb': context.properties['root_volume_size'],
                     'sourceImage': context.properties['image']
                 }
             }],
             'machineType': 'zones/' + context.properties['zone'] + '/machineTypes/' + context.properties['machine_type'],
             'metadata': {
                 'items': [{
                     'key': 'user-data',
                     'value': '{"ignition":{"config":{"replace":{"source":"' + context.properties['bootstrap_ign'] + '"}},”version”:”3.1.0”}}
                 }
             }
         }
    ]
```

Example 6.7. 04_bootstrap.py Deployment Manager template
6.10.14. Creating the control plane machines in GCP

You must create the control plane machines in Google Cloud Platform (GCP) for your cluster to use. One way to create these machines is to modify the provided Deployment Manager template.

**NOTE**

If you do not use the provided Deployment Manager template to create your control plane machines, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.
Create and configure networking and load balancers in GCP.

Create control plane and compute roles.

Create the bootstrap machine.

Procedure

1. Copy the template from the Deployment Manager template for control plane machines section of this topic and save it as `05_control_plane.py` on your computer. This template describes the control plane machines that your cluster requires.

2. Export the following variable required by the resource definition:

   ```bash
   $ export MASTER_IGNITION=`cat <installation_directory>/master.ign`
   ```

3. Create a `05_control_plane.yaml` resource definition file:

   ```bash
   $ cat <<EOF >05_control_plane.yaml
   imports:
   - path: 05_control_plane.py
   
   resources:
   - name: cluster-control-plane
     type: 05_control_plane.py
     properties:
       infra_id: '${INFRA_ID}'
       zones:
       - '${ZONE_0}'
       - '${ZONE_1}'
       - '${ZONE_2}'
       control_subnet: '${CONTROL_SUBNET}'
       image: '${CLUSTER_IMAGE}'
       machine_type: 'n1-standard-4'
       root_volume_size: '128'
       service_account_email: '${MASTER_SERVICE_ACCOUNT}'
       ignition: '${MASTER_IGNITION}'
   EOF
   ```

   - **infra_id** is the `INFRA_ID` infrastructure name from the extraction step.
   - **zones** are the zones to deploy the control plane instances into, for example `us-central1-a`, `us-central1-b`, and `us-central1-c`.
   - **control_subnet** is the `selfLink` URL to the control subnet.
   - **image** is the `selfLink` URL to the RHCOS image.
   - **machine_type** is the machine type of the instance, for example `n1-standard-4`.
   - **service_account_email** is the email address for the master service account that you created.
7 **ignition** is the contents of the `master.ign` file.

4. Create the deployment by using the **gcloud** CLI:

```bash
$ gcloud deployment-manager deployments create ${INFRA_ID}-control-plane --config
05_control_plane.yaml
```

5. The templates do not manage load balancer membership due to limitations of Deployment Manager, so you must add the control plane machines manually.

- Run the following commands to add the control plane machines to the appropriate instance groups:

```bash
$ gcloud compute instance-groups unmanaged add-instances ${INFRA_ID}-master-
${ZONE_0}-instance-group --zone=${ZONE_0} --instances=${INFRA_ID}-master-0
$ gcloud compute instance-groups unmanaged add-instances ${INFRA_ID}-master-
${ZONE_1}-instance-group --zone=${ZONE_1} --instances=${INFRA_ID}-master-1
$ gcloud compute instance-groups unmanaged add-instances ${INFRA_ID}-master-
${ZONE_2}-instance-group --zone=${ZONE_2} --instances=${INFRA_ID}-master-2
```

- For an external cluster, you must also run the following commands to add the control plane machines to the target pools:

```bash
$ gcloud compute target-pools add-instances ${INFRA_ID}-api-target-pool --instances-
zone="${ZONE_0}" --instances=${INFRA_ID}-master-0
$ gcloud compute target-pools add-instances ${INFRA_ID}-api-target-pool --instances-
zone="${ZONE_1}" --instances=${INFRA_ID}-master-1
$ gcloud compute target-pools add-instances ${INFRA_ID}-api-target-pool --instances-
zone="${ZONE_2}" --instances=${INFRA_ID}-master-2
```

### 6.10.14.1. Deployment Manager template for control plane machines

You can use the following Deployment Manager template to deploy the control plane machines that you need for your OpenShift Container Platform cluster:

**Example 6.8. 05_control_plane.py Deployment Manager template**

```python
def GenerateConfig(context):
    resources = [
        {'name': context.properties['infra_id'] + '-master-0',
         'type': 'compute.v1.instance',
         'properties': {
             'disks': [
                 {'autoDelete': True, 'boot': True, 'initializeParams': {
                     'diskSizeGb': context.properties['root_volume_size'],
                     'diskType': 'zones/' + context.properties['zones'][0] + '/diskTypes/pd-ssd',
                     'sourceImage': context.properties['image']
                 }},
             'machineType': 'zones/' + context.properties['zones'][0] + '/machineTypes/' +
```
context.properties['machine_type'],
'metadata': {
'items': [{
'key': 'user-data',
'value': context.properties['ignition']
}]
},
'networkInterfaces': [{
'subnetwork': context.properties['control_subnet']
}],
'serviceAccounts': [{
'email': context.properties['service_account_email'],
'scopes': ['https://www.googleapis.com/auth/cloud-platform']
}],
'tags': {
'items': [context.properties['infra_id'] + '-master',
],
'zone': context.properties['zones'][0]
},
{name': context.properties['infra_id'] + '-master-1',
'type': 'compute.v1.instance',
'properties': {
'disks': [{
'autoDelete': True,
'boot': True,
'initializeParams': {
'diskSizeGb': context.properties['root_volume_size'],
'diskType': 'zones/' + context.properties['zones'][1] + '/diskTypes/pd-ssd',
'sourceImage': context.properties['image']
}
}],
machineType': 'zones/' + context.properties['zones'][1] + '/' + context.properties['machine_type'],
'metadata': {
'items': [{
'key': 'user-data',
'value': context.properties['ignition']
}]
},
'networkInterfaces': [{
'subnetwork': context.properties['control_subnet']
}],
'serviceAccounts': [{
'email': context.properties['service_account_email'],
'scopes': ['https://www.googleapis.com/auth/cloud-platform']
}],
'tags': {
'items': [context.properties['infra_id'] + '-master',
],
'zone': context.properties['zones'][1]
}
6.10.15. Wait for bootstrap completion and remove bootstrap resources in GCP

After you create all of the required infrastructure in Google Cloud Platform (GCP), wait for the bootstrap process to complete on the machines that you provisioned by using the Ignition config files that you generated with the installation program.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
- Create control plane and compute roles.
- Create the bootstrap machine.
- Create the control plane machines.

**Procedure**

1. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install wait-for bootstrap-complete --dir=<installation_directory> \
   --log-level info
   ```

   **For `<installation_directory>`**, specify the path to the directory that you stored the installation files in.

   **To view different installation details, specify warn, debug, or error instead of info.**

   If the command exits without a **FATAL** warning, your production control plane has initialized.

2. Delete the bootstrap resources:

   ```
   $ gcloud compute backend-services remove-backend $INFRA_ID-api-internal-backend-service --region=$REGION --instance-group=$INFRA_ID-bootstrap-instance-group --instance-group-zone=$ZONE_0
   $ gsutil rm gs://$INFRA_ID-bootstrap-ignition/bootstrap.ign
   $ gsutil rb gs://$INFRA_ID-bootstrap-ignition
   $ gcloud deployment-manager deployments delete $INFRA_ID-bootstrap
   ```

**6.10.16. Creating additional worker machines in GCP**

You can create worker machines in Google Cloud Platform (GCP) for your cluster to use by launching individual instances discretely or by automated processes outside the cluster, such as auto scaling groups. You can also take advantage of the built-in cluster scaling mechanisms and the machine API in OpenShift Container Platform.

In this example, you manually launch one instance by using the Deployment Manager template. Additional instances can be launched by including additional resources of type **06_worker.py** in the file.

**NOTE**

If you do not use the provided Deployment Manager template to create your worker machines, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.
Create and configure networking and load balancers in GCP.

Create control plane and compute roles.

Create the bootstrap machine.

Create the control plane machines.

### Procedure

1. Copy the template from the [Deployment Manager template for worker machines](#) section of this topic and save it as `06_worker.py` on your computer. This template describes the worker machines that your cluster requires.

2. Export the variables that the resource definition uses.

   a. Export the subnet that hosts the compute machines:

```
$ export COMPUTE_SUBNET=`(gcloud compute networks subnets describe ${INFRA_ID}-worker-subnet --region=${REGION} --format json | jq -r .selfLink)`
```

   b. Export the email address for your service account:

```
$ export WORKER_SERVICE_ACCOUNT=`(gcloud iam service-accounts list --filter "email~^${INFRA_ID}-w@${PROJECT_NAME}." --format json | jq -r '.[0].email')`
```

   c. Export the location of the compute machine Ignition config file:

```
$ export WORKER_IGNITION=`cat <installation_directory>/worker.ign`
```

3. Create a `06_worker.yaml` resource definition file:

```
$ cat <<EOF >06_worker.yaml
imports:
  - path: 06_worker.py

resources:
  - name: 'worker-0'
    type: 06_worker.py
    properties:
      infra_id: '${INFRA_ID}'
      zone: '${ZONE_0}'
      compute_subnet: '${COMPUTE_SUBNET}'
      image: '${CLUSTER_IMAGE}'
      machine_type: 'n1-standard-4'
      root_volume_size: '128'
      service_account_email: '${WORKER_SERVICE_ACCOUNT}'
      ignition: '${WORKER_IGNITION}'

  - name: 'worker-1'
    type: 06_worker.py
    properties:
      infra_id: '${INFRA_ID}'
      zone: '${ZONE_1}'
```

4. Add any other variables as needed in the resource definition file.
name is the name of the worker machine, for example worker-0.

infra_id is the INFRA_ID infrastructure name from the extraction step.

zone is the zone to deploy the worker machine into, for example us-central1-a.

compute_subnet is the selfLink URL to the compute subnet.

image is the selfLink URL to the RHCOS image.

machine_type is the machine type of the instance, for example n1-standard-4.

service_account_email is the email address for the worker service account that you created.

ignition is the contents of the worker.ign file.

Optional: If you want to launch additional instances, include additional resources of type 06_worker.py in your 06_worker.yaml resource definition file.

Create the deployment by using the gcloud CLI:

```
$ gcloud deployment-manager deployments create ${INFRA_ID}-worker --config
06_worker.yaml
```

6.10.16.1. Deployment Manager template for worker machines

You can use the following Deployment Manager template to deploy the worker machines that you need for your OpenShift Container Platform cluster:

Example 6.9. 06_worker.py Deployment Manager template

def GenerateConfig(context):
    
    resources = [
        {'name': context.properties['infra_id'] + '-' + context.env['name'],
         'type': 'compute.v1.instance',
         'properties': {
            'disks': [{
                'autoDelete': True,
                'boot': True,
                'initializeParams': {
                    'diskSizeGb': context.properties['root_volume_size'],
                    'sourceImage': context.properties['image']
                }
            }]
        },
```
6.10.17. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   ```
   $ tar xvzf <file>
   ```

5. Place the oc binary in a directory that is on your PATH.
To check your **PATH**, execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the **oc** command:

```
$ oc <command>
```

### Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (**oc**) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.

4. Unzip the archive with a ZIP program.

5. Move the **oc** binary to a directory that is on your **PATH**.

   To check your **PATH**, open the command prompt and execute the following command:

```
C:\> path
```

After you install the CLI, it is available using the **oc** command:

```
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (**oc**) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.

4. Unpack and unzip the archive.

5. Move the **oc** binary to a directory on your **PATH**.

   To check your **PATH**, open a terminal and execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the **oc** command:

```
$ oc <command>
```
6.10.18. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

1. Export the kubeadmin credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   ```
   $ oc whoami
   ```

   Example output

   system:admin

6.10.19. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   ```
   $ oc get nodes
   ```

   Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>
The output lists all of the machines that you created.

NOTE

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the Pending or Approved status for each machine that you added to the cluster:

```bash
$ oc get csr
```

Example output

```
NAME        AGE     REQUESTOR                                                                 CONDITION
csr-8b2br   15m     system:serviceaccount:openshift-machine-config-operator:node-bootstrapper   Pending
csr-8vnps   15m     system:serviceaccount:openshift-machine-config-operator:node-bootstrapper   Pending
...
```

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in Pending status, approve the CSRs for your cluster machines:

NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the machine-approver if the Kubelet requests a new certificate with identical parameters.
NOTE
For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the `oc exec`, `oc rsh`, and `oc logs` commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the `node-bootstrapper` service account in the `system:node` or `system:admin` groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  $ oc adm certificate approve <csr_name>  ①

  ① `<csr_name>` is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

  $ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs --no-run-if-empty oc adm certificate approve

NOTE
Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

  $ oc get csr

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for your cluster machines:

- To approve them individually, run the following command for each valid CSR:

  $ oc adm certificate approve <csr_name>  ①

  ① `<csr_name>` is the name of a CSR from the list of current CSRs.
To approve all pending CSRs, run the following command:

```bash
$ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs oc adm certificate approve
```

After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

```bash
$ oc get nodes
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>74m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

**NOTE**

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

**Additional information**

- For more information on CSRs, see [Certificate Signing Requests](#).

### 6.10.20. Optional: Adding the ingress DNS records

If you removed the DNS zone configuration when creating Kubernetes manifests and generating Ignition configs, you must manually create DNS records that point at the ingress load balancer. You can create either a wildcard `*.apps.(baseDomain)`, or specific records. You can use A, CNAME, and other records per your requirements.

**Prerequisites**

- Configure a GCP account.
- Remove the DNS Zone configuration when creating Kubernetes manifests and generating Ignition configs.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
- Create control plane and compute roles.
- Create the bootstrap machine.
- Create the control plane machines.
- Create the worker machines.
Procedure

1. Wait for the Ingress router to create a load balancer and populate the \textit{EXTERNAL-IP} field:

   
   ```
   $ oc -n openshift-ingress get service router-default
   
   Example output
   
   \begin{verbatim}
   NAME       TYPE           CLUSTER-IP      EXTERNAL-IP      PORT(S)                      AGE
   \end{verbatim}
   
2. Add the A record to your zones:

   \begin{itemize}
   \item To use A records:
     \begin{itemize}
     \item Export the variable for the router IP address:
       
       ```
       $ export ROUTER_IP=`oc -n openshift-ingress get service router-default --no-
       headers | awk '{print $4}'`
       
     \item Add the A record to the private zones:
       
       ```
       $ if [-f transaction.yaml ]; then rm transaction.yaml; fi
       $ gcloud dns record-sets transaction start --zone ${INFRA_ID}-private-zone
       $ gcloud dns record-sets transaction add ${ROUTER_IP} --name
       \*.apps.${CLUSTER_NAME}.${BASE_DOMAIN}. --ttl 300 --type A --zone
       ${INFRA_ID}-private-zone
       $ gcloud dns record-sets transaction execute --zone ${INFRA_ID}-private-zone
       
       iii. For an external cluster, also add the A record to the public zones:
       
       ```
       $ if [-f transaction.yaml ]; then rm transaction.yaml; fi
       $ gcloud dns record-sets transaction start --zone ${BASE_DOMAIN_ZONE_NAME}
       $ gcloud dns record-sets transaction add ${ROUTER_IP} --name
       \*.apps.${CLUSTER_NAME}.${BASE_DOMAIN}. --ttl 300 --type A --zone
       ${BASE_DOMAIN_ZONE_NAME}
       $ gcloud dns record-sets transaction execute --zone
       ${BASE_DOMAIN_ZONE_NAME}
       
       \item To add explicit domains instead of using a wildcard, create entries for each of the cluster’s current routes:
       
       ```
       $ oc get --all-namespaces -o jsonpath='{range .items[*]}{range .status.ingress[*]}{.host}
       {"\n"}{{end}}{{end}} routes
       
   Example output
   
   oauth-openshift.apps.your.cluster.domain.example.com
   console-openshift-console.apps.your.cluster.domain.example.com
   downloads-openshift-console.apps.your.cluster.domain.example.com
   alertmanager-main-openshift-monitoring.apps.your.cluster.domain.example.com
   grafana-openshift-monitoring.apps.your.cluster.domain.example.com
   prometheus-k8s-openshift-monitoring.apps.your.cluster.domain.example.com
   ```
   \end{itemize}
   \end{itemize}
6.10.21. Completing a GCP installation on user-provisioned infrastructure

After you start the OpenShift Container Platform installation on Google Cloud Platform (GCP) user-provisioned infrastructure, you can monitor the cluster events until the cluster is ready.

Prerequisites

- Deploy the bootstrap machine for an OpenShift Container Platform cluster on user-provisioned GCP infrastructure.
- Install the `oc` CLI and log in.

Procedure

1. Complete the cluster installation:

   ```bash
   $ ./openshift-install --dir=<installation_directory> wait-for install-complete
   ``

   **Example output**

   ```
   INFO Waiting up to 30m0s for the cluster to initialize...
   
   1 For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
   ```

   **IMPORTANT**

   The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for `Recovering from expired control plane certificates` for more information.

2. Observe the running state of your cluster.
   
   a. Run the following command to view the current cluster version and status:

      ```bash
      $ oc get clusterversion
      ```

      **Example output**

      ```
      NAME      VERSION   AVAILABLE   PROGRESSING   SINCE   STATUS
      version             False       True          24m     Working towards 4.5.4: 99% complete
      ```

   b. Run the following command to view the Operators managed on the control plane by the Cluster Version Operator (CVO):
$ oc get clusteroperators

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>7m56s</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>31m</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>console</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>10m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>dns</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>22m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.5.4</td>
<td>False</td>
<td>False</td>
<td>False</td>
<td>25s</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>insights</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>17m</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>19m</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>20m</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>20m</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>22m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>22m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>10m</td>
</tr>
<tr>
<td>network</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>23m</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>23m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>17m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>15m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>operator-lifecycle-manager</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>22m</td>
</tr>
<tr>
<td>operator-lifecycle-manager-catalog</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>22m</td>
</tr>
<tr>
<td>operator-lifecycle-manager-packageserver</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>18m</td>
</tr>
<tr>
<td>service-ca</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>23m</td>
</tr>
<tr>
<td>service-catalog-apiserver</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>23m</td>
</tr>
<tr>
<td>service-catalog-controller-manager</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>23m</td>
</tr>
<tr>
<td>storage</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>17m</td>
</tr>
</tbody>
</table>

**c.** Run the following command to view your cluster pods:

$ oc get pods --all-namespaces

**Example output**

<table>
<thead>
<tr>
<th>NAMESPACE</th>
<th>NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>kube-system</td>
<td>etcd-member-ip-10-0-3-111.us-east-2.compute.internal</td>
</tr>
<tr>
<td>2.compute.internal</td>
<td>etcd-member-ip-10-0-3-239.us-east-2.compute.internal</td>
</tr>
<tr>
<td>kube-system</td>
<td>etcd-member-ip-10-0-3-24.us-east-2.compute.internal</td>
</tr>
<tr>
<td>2.compute.internal</td>
<td></td>
</tr>
<tr>
<td>openshift-apiserver-operator</td>
<td>openshift-apiserver-operator-6d6674f4f4-h772f</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apisher-fm48r</td>
</tr>
</tbody>
</table>

933
When the current cluster version is **AVAILABLE**, the installation is complete.

### 6.10.22. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Configure Global Access for an Ingress Controller on GCP.

### 6.11. INSTALLING A CLUSTER WITH SHARED VPC ON USER-PROVISIONED INFRASTRUCTURE IN GCP BY USING DEPLOYMENT MANAGER TEMPLATES

In OpenShift Container Platform version 4.8, you can install a cluster into a shared Virtual Private Cloud (VPC) on Google Cloud Platform (GCP) that uses infrastructure that you provide. In this context, a cluster installed into a shared VPC is a cluster that is configured to use a VPC from a project different from where the cluster is being deployed.

A shared VPC enables an organization to connect resources from multiple projects to a common VPC network. You can communicate within the organization securely and efficiently by using internal IPs from that network. For more information about shared VPC, see Shared VPC overview in the GCP documentation.

The steps for performing a user-provided infrastructure installation into a shared VPC are outlined here. Several Deployment Manager templates are provided to assist in completing these steps or to help model your own. You are also free to create the required resources through other methods.
The steps for performing a user-provisioned infrastructure installation are provided as an example only. Installing a cluster with infrastructure you provide requires knowledge of the cloud provider and the installation process of OpenShift Container Platform. Several Deployment Manager templates are provided to assist in completing these steps or to help model your own. You are also free to create the required resources through other methods; the templates are just an example.

### 6.11.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the `kube-system` namespace, you can manually create and maintain IAM credentials.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.

### 6.11.2. Certificate signing requests management

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

### 6.11.3. Configuring the GCP project that hosts your cluster

Before you can install OpenShift Container Platform, you must configure a Google Cloud Platform (GCP) project to host it.

#### 6.11.3.1. Creating a GCP project

To install OpenShift Container Platform, you must create a project in your Google Cloud Platform (GCP) account to host the cluster.

**Procedure**

- Create a project to host your OpenShift Container Platform cluster. See Creating and Managing Projects in the GCP documentation.
IMPORTANT

Your GCP project must use the Premium Network Service Tier if you are using installer-provisioned infrastructure. The Standard Network Service Tier is not supported for clusters installed using the installation program. The installation program configures internal load balancing for the api-int.<cluster_name>.<base_domain> URL; the Premium Tier is required for internal load balancing.

6.11.3.2. Enabling API services in GCP

Your Google Cloud Platform (GCP) project requires access to several API services to complete OpenShift Container Platform installation.

Prerequisites

- You created a project to host your cluster.

Procedure

- Enable the following required API services in the project that hosts your cluster. See Enabling services in the GCP documentation.

Table 6.36. Required API services

<table>
<thead>
<tr>
<th>API service</th>
<th>Console service name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cloud Deployment Manager V2 API</td>
<td>deploymentmanager.googleapis.com</td>
</tr>
<tr>
<td>Compute Engine API</td>
<td>compute.googleapis.com</td>
</tr>
<tr>
<td>Google Cloud APIs</td>
<td>cloudapis.googleapis.com</td>
</tr>
<tr>
<td>Cloud Resource Manager API</td>
<td>cloudresourcemanager.googleapis.com</td>
</tr>
<tr>
<td>Google DNS API</td>
<td>dns.googleapis.com</td>
</tr>
<tr>
<td>IAM Service Account Credentials API</td>
<td>iamcredentials.googleapis.com</td>
</tr>
<tr>
<td>Identity and Access Management (IAM) API</td>
<td>iam.googleapis.com</td>
</tr>
<tr>
<td>Service Management API</td>
<td>servicemanager.googleapis.com</td>
</tr>
<tr>
<td>Service Usage API</td>
<td>serviceusage.googleapis.com</td>
</tr>
<tr>
<td>Google Cloud Storage JSON API</td>
<td>storage-api.googleapis.com</td>
</tr>
<tr>
<td>Cloud Storage</td>
<td>storage-component.googleapis.com</td>
</tr>
</tbody>
</table>

6.11.3.3. GCP account limits
The OpenShift Container Platform cluster uses a number of Google Cloud Platform (GCP) components, but the default Quotas do not affect your ability to install a default OpenShift Container Platform cluster.

A default cluster, which contains three compute and three control plane machines, uses the following resources. Note that some resources are required only during the bootstrap process and are removed after the cluster deploys.

Table 6.37. GCP resources used in a default cluster

<table>
<thead>
<tr>
<th>Service</th>
<th>Component</th>
<th>Location</th>
<th>Total resources required</th>
<th>Resources removed after bootstrap</th>
</tr>
</thead>
<tbody>
<tr>
<td>Service account</td>
<td>IAM</td>
<td>Global</td>
<td>5</td>
<td>0</td>
</tr>
<tr>
<td>Firewall rules</td>
<td>Networking</td>
<td>Global</td>
<td>11</td>
<td>1</td>
</tr>
<tr>
<td>Forwarding rules</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Health checks</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Images</td>
<td>Compute</td>
<td>Global</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Networks</td>
<td>Networking</td>
<td>Global</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Routers</td>
<td>Networking</td>
<td>Global</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Routes</td>
<td>Networking</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Subnetworks</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Target pools</td>
<td>Networking</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
</tbody>
</table>

**NOTE**

If any of the quotas are insufficient during installation, the installation program displays an error that states both which quota was exceeded and the region.

Be sure to consider your actual cluster size, planned cluster growth, and any usage from other clusters that are associated with your account. The CPU, static IP addresses, and persistent disk SSD (storage) quotas are the ones that are most likely to be insufficient.

If you plan to deploy your cluster in one of the following regions, you will exceed the maximum storage quota and are likely to exceed the CPU quota limit:

- asia-east2
- asia-northeast2
- asia-south1
You can increase resource quotas from the GCP console, but you might need to file a support ticket. Be sure to plan your cluster size early so that you can allow time to resolve the support ticket before you install your OpenShift Container Platform cluster.

6.11.3.4. Creating a service account in GCP

OpenShift Container Platform requires a Google Cloud Platform (GCP) service account that provides authentication and authorization to access data in the Google APIs. If you do not have an existing IAM service account that contains the required roles in your project, you must create one.

Prerequisites

- You created a project to host your cluster.

Procedure

1. Create a service account in the project that you use to host your OpenShift Container Platform cluster. See Creating a service account in the GCP documentation.

2. Grant the service account the appropriate permissions. You can either grant the individual permissions that follow or assign the Owner role to it. See Granting roles to a service account for specific resources.

   NOTE
   
   While making the service account an owner of the project is the easiest way to gain the required permissions, it means that service account has complete control over the project. You must determine if the risk that comes from offering that power is acceptable.

3. Create the service account key in JSON format. See Creating service account keys in the GCP documentation.
   
   The service account key is required to create a cluster.

6.11.3.4.1. Required GCP permissions

When you attach the Owner role to the service account that you create, you grant that service account all permissions, including those that are required to install OpenShift Container Platform. To deploy an OpenShift Container Platform cluster, the service account requires the following permissions. If you
deploy your cluster into an existing VPC, the service account does not require certain networking permissions, which are noted in the following lists:

**Required roles for the installation program**
- Compute Admin
- Security Admin
- Service Account Admin
- Service Account User
- Storage Admin

**Required roles for creating network resources during installation**
- DNS Administrator

**Required roles for user-provisioned GCP infrastructure**
- Deployment Manager Editor
- Service Account Key Admin

**Optional roles**

For the cluster to create new limited credentials for its Operators, add the following role:

- Service Account Key Admin

The roles are applied to the service accounts that the control plane and compute machines use:

**Table 6.38. GCP service account permissions**

<table>
<thead>
<tr>
<th>Account</th>
<th>Roles</th>
</tr>
</thead>
<tbody>
<tr>
<td>Control Plane</td>
<td>roles/compute.instanceAdmin</td>
</tr>
<tr>
<td></td>
<td>roles/compute.networkAdmin</td>
</tr>
<tr>
<td></td>
<td>roles/compute.securityAdmin</td>
</tr>
<tr>
<td></td>
<td>roles/storage.admin</td>
</tr>
<tr>
<td></td>
<td>roles/iam.serviceAccountUser</td>
</tr>
<tr>
<td>Compute</td>
<td>roles/compute.viewer</td>
</tr>
<tr>
<td></td>
<td>roles/storage.admin</td>
</tr>
</tbody>
</table>

**6.11.3.5. Supported GCP regions**
You can deploy an OpenShift Container Platform cluster to the following Google Cloud Platform (GCP) regions:

- **asia-east1** (Changhua County, Taiwan)
- **asia-east2** (Hong Kong)
- **asia-northeast1** (Tokyo, Japan)
- **asia-northeast2** (Osaka, Japan)
- **asia-northeast3** (Seoul, South Korea)
- **asia-south1** (Mumbai, India)
- **asia-southeast1** (Jurong West, Singapore)
- **asia-southeast2** (Jakarta, Indonesia)
- **australia-southeast1** (Sydney, Australia)
- **europe-central2** (Warsaw, Poland)
- **europe-north1** (Hamina, Finland)
- **europe-west1** (St. Ghislain, Belgium)
- **europe-west2** (London, England, UK)
- **europe-west3** (Frankfurt, Germany)
- **europe-west4** (Eemshaven, Netherlands)
- **europe-west6** (Zürich, Switzerland)
- **northamerica-northeast1** (Montréal, Québec, Canada)
- **southamerica-east1** (São Paulo, Brazil)
- **us-central1** (Council Bluffs, Iowa, USA)
- **us-east1** (Moncks Corner, South Carolina, USA)
- **us-east4** (Ashburn, Northern Virginia, USA)
- **us-west1** (The Dalles, Oregon, USA)
- **us-west2** (Los Angeles, California, USA)
- **us-west3** (Salt Lake City, Utah, USA)
- **us-west4** (Las Vegas, Nevada, USA)

6.11.3.6. Installing and configuring CLI tools for GCP

To install OpenShift Container Platform on Google Cloud Platform (GCP) using user-provisioned infrastructure, you must install and configure the CLI tools for GCP.
Prerequisites

- You created a project to host your cluster.
- You created a service account and granted it the required permissions.

Procedure

1. Install the following binaries in $PATH:
   - `gcloud`
   - `gsutil`
   
   See Install the latest Cloud SDK version in the GCP documentation.

2. Authenticate using the `gcloud` tool with your configured service account.
   See Authorizing with a service account in the GCP documentation.

6.11.4. Configuring the GCP project that hosts your shared VPC network

If you use a shared Virtual Private Cloud (VPC) to host your OpenShift Container Platform cluster in Google Cloud Platform (GCP), you must configure the project that hosts it.

NOTE

If you already have a project that hosts the shared VPC network, review this section to ensure that the project meets all of the requirements to install an OpenShift Container Platform cluster.

Procedure

1. Create a project to host the shared VPC for your OpenShift Container Platform cluster. See Creating and Managing Projects in the GCP documentation.

2. Create a service account in the project that hosts your shared VPC. See Creating a service account in the GCP documentation.

3. Grant the service account the appropriate permissions. You can either grant the individual permissions that follow or assign the Owner role to it. See Granting roles to a service account for specific resources.
While making the service account an owner of the project is the easiest way to gain the required permissions, it means that service account has complete control over the project. You must determine if the risk that comes from offering that power is acceptable.

The service account for the project that hosts the shared VPC network requires the following roles:

- Compute Network User
- Compute Security Admin
- Deployment Manager Editor
- DNS Administrator
- Security Admin
- Network Management Admin

### 6.11.4.1. Configuring DNS for GCP

To install OpenShift Container Platform, the Google Cloud Platform (GCP) account you use must have a dedicated public hosted zone in the project that hosts the shared VPC that you install the cluster into. This zone must be authoritative for the domain. The DNS service provides cluster DNS resolution and name lookup for external connections to the cluster.

#### Procedure

1. Identify your domain, or subdomain, and registrar. You can transfer an existing domain and registrar or obtain a new one through GCP or another source.

   **NOTE**

   If you purchase a new domain, it can take time for the relevant DNS changes to propagate. For more information about purchasing domains through Google, see [Google Domains](https://domains.google/).

2. Create a public hosted zone for your domain or subdomain in your GCP project. See [Creating public zones](https://cloud.google.com/dns/docs/zones) in the GCP documentation.

   Use an appropriate root domain, such as `openshiftcorp.com`, or subdomain, such as `clusters.openshiftcorp.com`.

3. Extract the new authoritative name servers from the hosted zone records. See [Look up your Cloud DNS name servers](https://cloud.google.com/dns/docs/authoritative-nameservers) in the GCP documentation.

   You typically have four name servers.

4. Update the registrar records for the name servers that your domain uses. For example, if you registered your domain to Google Domains, see the following topic in the Google Domains Help: [How to switch to custom name servers](https://domains.google/).

5. If you migrated your root domain to Google Cloud DNS, migrate your DNS records. See [Migrating to Cloud DNS](https://cloud.google.com/dns/docs/migration) in the GCP documentation.
6. If you use a subdomain, follow your company’s procedures to add its delegation records to the parent domain. This process might include a request to your company’s IT department or the division that controls the root domain and DNS services for your company.

### 6.11.4.2. Creating a VPC in GCP

You must create a VPC in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. You can customize the VPC to meet your requirements. One way to create the VPC is to modify the provided Deployment Manager template.

**NOTE**

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure a GCP account.

**Procedure**

1. Copy the template from the Deployment Manager template for the VPC section of this topic and save it as `01_vpc.py` on your computer. This template describes the VPC that your cluster requires.

2. Export the following variables required by the resource definition:

   a. Export the control plane CIDR:

      ```
      $ export MASTER_SUBNET_CIDR='10.0.0.0/17'
      ```

   b. Export the compute CIDR:

      ```
      $ export WORKER_SUBNET_CIDR='10.0.128.0/17'
      ```

   c. Export the region to deploy the VPC network and cluster to:

      ```
      $ export REGION='<region>'
      ```

3. Export the variable for the ID of the project that hosts the shared VPC:

   ```
   $ export HOST_PROJECT=<host_project>
   ```

4. Export the variable for the email of the service account that belongs to host project:

   ```
   $ export HOST_PROJECT_ACCOUNT=<host_service_account_email>
   ```

5. Create a `01_vpc.yaml` resource definition file:

   ```
   $ cat <<EOF >01_vpc.yaml
   imports:
   ```
infra_id is the prefix of the network name.

region is the region to deploy the cluster into, for example us-central1.

master_subnet_cidr is the CIDR for the master subnet, for example 10.0.0.0/19.

worker_subnet_cidr is the CIDR for the worker subnet, for example 10.0.32.0/19.

6. Create the deployment by using the gcloud CLI:

   $ gcloud deployment-manager deployments create <vpc_deployment_name> --config 01_vpc.yaml --project ${HOST_PROJECT} --account ${HOST_PROJECT_ACCOUNT}

   For <vpc_deployment_name>, specify the name of the VPC to deploy.

7. Export the VPC variable that other components require:

   a. Export the name of the host project network:

      $ export HOST_PROJECT_NETWORK=<vpc_network>

   b. Export the name of the host project control plane subnet:

      $ export HOST_PROJECT_CONTROL_SUBNET=<control_plane_subnet>

   c. Export the name of the host project compute subnet:

      $ export HOST_PROJECT_COMPUTE_SUBNET=<compute_subnet>

8. Set up the shared VPC. See Setting up Shared VPC in the GCP documentation.

6.11.4.2.1. Deployment Manager template for the VPC

You can use the following Deployment Manager template to deploy the VPC that you need for your OpenShift Container Platform cluster:

   Example 6.10. 01_vpc.py Deployment Manager template

   ```
   def GenerateConfig(context):
   ```
resources = [
    {'name': context.properties['infra_id'] + '-network',
    'type': 'compute.v1.network',
    'properties': {
        'region': context.properties['region'],
        'autoCreateSubnetworks': False
    }
    },
    {'name': context.properties['infra_id'] + '-master-subnet',
    'type': 'compute.v1.subnetwork',
    'properties': {
        'region': context.properties['region'],
        'network': '${ref.' + context.properties['infra_id'] + '-network.selfLink}',
        'ipCidrRange': context.properties['master_subnet_cidr']
    }
    },
    {'name': context.properties['infra_id'] + '-worker-subnet',
    'type': 'compute.v1.subnetwork',
    'properties': {
        'region': context.properties['region'],
        'network': '${ref.' + context.properties['infra_id'] + '-network.selfLink}',
        'ipCidrRange': context.properties['worker_subnet_cidr']
    }
    },
    {'name': context.properties['infra_id'] + '-router',
    'type': 'compute.v1.router',
    'properties': {
        'region': context.properties['region'],
        'network': '${ref.' + context.properties['infra_id'] + '-network.selfLink}',
        'nats': [{
            'name': context.properties['infra_id'] + '-nat-master',
            'natIpAllocateOption': 'AUTO_ONLY',
            'minPortsPerVm': 7168,
            'sourceSubnetworkIpRangesToNat': 'LIST_OF_SUBNETWORKS',
            'subnetworks': [{
                'name': '${ref.' + context.properties['infra_id'] + '-master-subnet.selfLink}',
                'sourceIpRangesToNat': ['ALL_IP_RANGES']
            }]
        },
        {'name': context.properties['infra_id'] + '-nat-worker',
            'natIpAllocateOption': 'AUTO_ONLY',
            'minPortsPerVm': 512,
            'sourceSubnetworkIpRangesToNat': 'LIST_OF_SUBNETWORKS',
            'subnetworks': [{
                'name': '${ref.' + context.properties['infra_id'] + '-worker-subnet.selfLink}',
                'sourceIpRangesToNat': ['ALL_IP_RANGES']
            }]
        }]
    }
    ]
}

return {'resources': resources}
To install OpenShift Container Platform on Google Cloud Platform (GCP) using user-provisioned infrastructure, you must generate the files that the installation program needs to deploy your cluster and modify them so that the cluster creates only the machines that it will use. You generate and customize the `install-config.yaml` file, Kubernetes manifests, and Ignition config files. You also have the option to first set up a separate `var` partition during the preparation phases of installation.

6.11.5.1. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

   ```bash
   $ mkdir <installation_directory>
   ```

   IMPORTANT

   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

   NOTE

   You must name this configuration file `install-config.yaml`.

   NOTE

   For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.
The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

6.11.5.2. Sample customized `install-config.yaml` file for GCP

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```
apiVersion: v1
baseDomain: example.com
controlPlane:
  hyperthreading: Enabled
  name: master
  platform:
    gcp:
      type: n2-standard-4
      zones:
        - us-central1-a
        - us-central1-c
      replicas: 3
    compute:
      - hyperthreading: Enabled
      - name: worker
        platform:
          gcp:
            type: n2-standard-4
            zones:
              - us-central1-a
              - us-central1-c
            replicas: 0
      metadata:
        name: test-cluster
    networking:
      clusterNetwork:
        - cidr: 10.128.0.0/14
        hostPrefix: 23
      machineNetwork:
        - cidr: 10.0.0.0/16
      networkType: OpenShiftSDN
      serviceNetwork:
        - 172.30.0.0/16
      platform:
        gcp:
          region: us-central1
          projectID: openshift-production
          pullSecret: '{"auths": ...}''
```

IMPORTANT

This sample YAML file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program and modify it.
Specify the public DNS on the host project.

If you do not provide these parameters and values, the installation program provides the default value.

The `controlPlane` section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the `compute` section must begin with a hyphen, `-`, and the first line of the `controlPlane` section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or **hyperthreading**. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to **Disabled**. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Use larger machine types, such as `n1-standard-8`, for your machines if you disable simultaneous multithreading.

Specify the main project where the VM instances reside.

Specify the region that your VPC network is in.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the `x86_64` architecture.

You can optionally provide the `sshKey` value that you use to access the machines in your cluster.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

How to publish the user-facing endpoints of your cluster. Set `publish` to **Internal** to deploy a private cluster, which cannot be accessed from the Internet. The default value is **External**. To use a shared VPC in a cluster that uses infrastructure that you provision, you must set `publish` to
The installation program will no longer be able to access the public DNS zone for the base domain in the host project.

6.11.5.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

Prerequisites

- You have an existing `install-config.yaml` file.

- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The Proxy object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port> 1
  httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
  noProxy: example.com 3
additionalTrustBundle: |
    -----BEGIN CERTIFICATE-----
    <MY_TRUSTED_CA_CERT>
    -----END CERTIFICATE-----
...```

---
1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

**NOTE**

Only the Proxy object named cluster is supported, and no additional proxies can be created.

### 6.11.5.4. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.
IMPORTANT

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

Prerequisites

- You obtained the OpenShift Container Platform installation program.
- You created the install-config.yaml installation configuration file.

Procedure

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```

   For `<installation_directory>`, specify the installation directory that contains the install-config.yaml file you created.

   ```
   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
   INFO Consuming Install Config from target directory
   INFO Manifests created in: install_dir/manifests and install_dir/openshift
   ```

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Remove the Kubernetes manifest files that define the worker machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Check that the mastersSchedulable parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.
b. Locate the mastersSchedulable parameter and ensure that it is set to false.

c. Save and exit the file.

5. Remove the privateZone sections from the <installation_directory>/manifests/cluster-dns-02-config.yml DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
     name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone:
       id: mycluster-100419-private-zone
     status: {}
   ```

   1. Remove this section completely.

6. Configure the cloud provider for your VPC.

   a. Open the <installation_directory>/manifests/cloud-provider-config.yaml file.

   b. Add the network-project-id parameter and set its value to the ID of project that hosts the shared VPC network.

   c. Add the network-name parameter and set its value to the name of the shared VPC network that hosts the OpenShift Container Platform cluster.

   d. Replace the value of the subnetwork-name parameter with the value of the shared VPC subnet that hosts your compute machines.

   The contents of the <installation_directory>/manifests/cloud-provider-config.yaml resemble the following example:

   ```yaml
   config: |
   [global]
   project-id = example-project
   regional = true
   multizone = true
   node-tags = opensh-ptzzx-master
   node-tags = opensh-ptzzx-worker
   node-instance-prefix = opensh-ptzzx
   external-instance-groups-prefix = opensh-ptzzx
   network-project-id = example-shared-vpc
   network-name = example-network
   subnetwork-name = example-worker-subnet
   ```

7. If you deploy a cluster that is not on a private network, open the <installation_directory>/manifests/cluster-ingress-default-ingresscontroller.yaml file and replace the value of the scope parameter with External. The contents of the file resemble the following example:

   ```yaml
   apiVersion: operator.openshift.io/v1
   ```
8. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

```
$ ./openshift-install create ignition-configs --dir=<installation_directory>
```

For `<installation_directory>`, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

```
├── auth
│   ├── kubeadmin-password
│   └── kubeconfig
├── bootstrap.ign
├── master.ign
├── metadata.json
└── worker.ign
```

6.11.6. Exporting common variables

6.11.6.1. Extracting the infrastructure name

Additional resources

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in Google Cloud Platform (GCP). The infrastructure name is also used to locate the appropriate GCP resources during an OpenShift Container Platform installation. The provided Deployment Manager templates contain references to this infrastructure name, so you must extract it.

Prerequisites

- You obtained the OpenShift Container Platform installation program and the pull secret for your cluster.
- You generated the Ignition config files for your cluster.
You installed the `jq` package.

Procedure

- To extract and view the infrastructure name from the Ignition config file metadata, run the following command:

```bash
$ jq -r .infraID <installation_directory>/metadata.json
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

Example output

```
openshift-vw9j6
```

The output of this command is your cluster name and a random string.

6.11.6.2. Exporting common variables for Deployment Manager templates

You must export a common set of variables that are used with the provided Deployment Manager templates used to assist in completing a user-provided infrastructure install on Google Cloud Platform (GCP).

**NOTE**

Specific Deployment Manager templates can also require additional exported variables, which are detailed in their related procedures.

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.
- Generate the Ignition config files for your cluster.
- Install the `jq` package.

Procedure

1. Export the following common variables to be used by the provided Deployment Manager templates:

```bash
$ export BASE_DOMAIN='<base_domain>'
$ export BASE_DOMAIN_ZONE_NAME='<base_domain_zone_name>'
$ export NETWORK_CIDR='10.0.0.0/16'

$ export KUBECONFIG=<installation_directory>/auth/kubeconfig
$ export CLUSTER_NAME=`jq -r .clusterName <installation_directory>/metadata.json`
$ export INFRA_ID=`jq -r .infraID <installation_directory>/metadata.json`
$ export PROJECT_NAME=`jq -r .gcp.projectID <installation_directory>/metadata.json`
```
Supply the values for the host project.

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

6.11.7. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

6.11.7.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

6.11.7.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

Table 6.39. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td>TCP</td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td>TCP</td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td>TCP</td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
</tbody>
</table>
### Table 6.40. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

### Table 6.41. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

### 6.11.8. Creating load balancers in GCP

You must configure load balancers in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. One way to create these components is to modify the provided Deployment Manager template.

**NOTE**

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.

**Procedure**

1. Copy the template from the Deployment Manager template for the internal load balancer section of this topic and save it as `02_lb_int.py` on your computer. This template describes the internal load balancing objects that your cluster requires.
2. For an external cluster, also copy the template from the **Deployment Manager template for the external load balancer** section of this topic and save it as **02_lb_ext.py** on your computer. This template describes the external load balancing objects that your cluster requires.

3. Export the variables that the deployment template uses:

   a. Export the cluster network location:

      ```
      $ export CLUSTER_NETWORK=('gcloud compute networks describe
      $(HOST_PROJECT_NETWORK) --project=$(HOST_PROJECT) --account
      $(HOST_PROJECT_ACCOUNT) --format=json | jq -r .selfLink')
      ```

   b. Export the control plane subnet location:

      ```
      $ export CONTROL_SUBNET=('gcloud compute networks subnets describe
      $(HOST_PROJECT_CONTROL_SUBNET) --region=$(REGION) --project
      $(HOST_PROJECT) --account=$(HOST_PROJECT_ACCOUNT) --format=json | jq -r
      .selfLink')
      ```

   c. Export the three zones that the cluster uses:

      ```
      $ export ZONE_0=('gcloud compute regions describe $(REGION) --format=json | jq -r
      .zones[0] | cut -d "" -f9')
      $ export ZONE_1=('gcloud compute regions describe $(REGION) --format=json | jq -r
      .zones[1] | cut -d "" -f9')
      $ export ZONE_2=('gcloud compute regions describe $(REGION) --format=json | jq -r
      .zones[2] | cut -d "" -f9')
      ```

4. Create a **02_infra.yaml** resource definition file:

    ```
    $ cat <<EOF >02_infra.yaml
    imports:
    - path: 02_lb_ext.py
    - path: 02_lb_int.py
    resources:
    - name: cluster-lb-ext
      type: 02_lb_ext.py
      properties:
        infra_id: '${INFRA_ID}'
        region: '${REGION}'
    - name: cluster-lb-int
      type: 02_lb_int.py
      properties:
        cluster_network: '${CLUSTER_NETWORK}'
        control_subnet: '${CONTROL_SUBNET}'
        infra_id: '${INFRA_ID}'
        region: '${REGION}'
        zones:
        - '${ZONE_0}'
        - '${ZONE_1}'
        - '${ZONE_2}'
    EOF
    ```
Required only when deploying an external cluster.

`infra_id` is the INFRA_ID infrastructure name from the extraction step.

`region` is the region to deploy the cluster into, for example `us-central1`.

`control_subnet` is the URI to the control subnet.

`zones` are the zones to deploy the control plane instances into, like `us-east1-b, us-east1-c, and us-east1-d`.

5. Create the deployment by using the `gcloud` CLI:

   ```sh
   $ gcloud deployment-manager deployments create ${INFRA_ID}-infra --config 02_infra.yaml
   ```

6. Export the cluster IP address:

   ```sh
   $ export CLUSTER_IP=(`gcloud compute addresses describe ${INFRA_ID}-cluster-ip --region=${REGION} --format json | jq -r .address`)
   ```

7. For an external cluster, also export the cluster public IP address:

   ```sh
   $ export CLUSTER_PUBLIC_IP=(`gcloud compute addresses describe ${INFRA_ID}-cluster-public-ip --region=${REGION} --format json | jq -r .address`)
   ```

6.11.8.1. Deployment Manager template for the external load balancer

You can use the following Deployment Manager template to deploy the external load balancer that you need for your OpenShift Container Platform cluster:

**Example 6.11. 02_lb_ext.py Deployment Manager template**

```python
def GenerateConfig(context):
    resources = [
        {'name': context.properties['infra_id'] + '-cluster-public-ip',
         'type': 'compute.v1.address',
         'properties': {
             'region': context.properties['region']
         }
    ],
    # Refer to docs/dev/kube-apiserver-health-check.md on how to correctly setup health check probe for kube-apiserver
    {'name': context.properties['infra_id'] + '-api-http-health-check',
     'type': 'compute.v1.httpHealthCheck',
     'properties': {
         'port': 6080,
         'requestPath': '/readyz'
     }
    ]
```
deployment manager template for the internal load balancer

You can use the following Deployment Manager template to deploy the internal load balancer that you need for your OpenShift Container Platform cluster:

Example 6.12. 02_lb_int.py Deployment Manager template

def GenerateConfig(context):
    backends = []
    for zone in context.properties['zones']:
        backends.append(
            {'group': '$(ref. + context.properties[infra_id] + '-master-' + zone + '-instance-group' + 
            '.selfLink')
        )
    resources = [[]
        {'name': context.properties[infra_id] + '-cluster-ip',
         'type': 'compute.v1.address',
         'properties': {
            'addressType': 'INTERNAL',
            'region': context.properties['region'],
            'subnetwork': context.properties['control_subnet']
        }
        ,
        # Refer to docs/dev/kube-apiserver-health-check.md on how to correctly setup health check probe for kube-apiserver
        {'name': context.properties[infra_id] + '-api-internal-health-check',
         'type': 'compute.v1.healthCheck',
         'properties': {
            'httpsHealthCheck': {
               'port': 6443,
               'requestPath': '/readyz'}
        }]}
You will need this template in addition to the `02_lb_ext.py` template when you create an external cluster.

6.11.9. Creating a private DNS zone in GCP
You must configure a private DNS zone in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. One way to create this component is to modify the provided Deployment Manager template.

NOTE

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.

Procedure

1. Copy the template from the Deployment Manager template for the private DNS section of this topic and save it as 02_dns.py on your computer. This template describes the private DNS objects that your cluster requires.

2. Create a 02_dns.yaml resource definition file:

   ```
   $ cat <<EOF >02_dns.yaml
   imports:
   - path: 02_dns.py

   resources:
   - name: cluster-dns
     type: 02_dns.py
     properties:
       infra_id: '${INFRA_ID}'
       cluster_domain: '${CLUSTER_NAME}.${BASE_DOMAIN}'
       cluster_network: '${CLUSTER_NETWORK}'
   EOF
   ```

   1. `infra_id` is the INFRA_ID infrastructure name from the extraction step.
   2. `cluster_domain` is the domain for the cluster, for example openshift.example.com.
   3. `cluster_network` is the selfLink URL to the cluster network.

3. Create the deployment by using the gcloud CLI:

   ```
   $ gcloud deployment-manager deployments create ${INFRA_ID}-dns --config 02_dns.yaml --project ${HOST_PROJECT} --account ${HOST_PROJECT_ACCOUNT}
   ```

4. The templates do not create DNS entries due to limitations of Deployment Manager, so you must create them manually:
a. Add the internal DNS entries:

```bash
$ if [ -f transaction.yaml ]; then rm transaction.yaml; fi
$ gcloud dns record-sets transaction start --zone ${INFRA_ID}-private-zone --project ${HOST_PROJECT} --account ${HOST_PROJECT_ACCOUNT}
$ gcloud dns record-sets transaction add ${CLUSTER_IP} --name api.${CLUSTER_NAME}.${BASE_DOMAIN}. --ttl 60 --type A --zone ${INFRA_ID}-private-zone --project ${HOST_PROJECT} --account ${HOST_PROJECT_ACCOUNT}
$ gcloud dns record-sets transaction add ${CLUSTER_IP} --name api-int.${CLUSTER_NAME}.${BASE_DOMAIN}. --ttl 60 --type A --zone ${INFRA_ID}-private-zone --project ${HOST_PROJECT} --account ${HOST_PROJECT_ACCOUNT}
$ gcloud dns record-sets transaction execute --zone ${INFRA_ID}-private-zone --project ${HOST_PROJECT} --account ${HOST_PROJECT_ACCOUNT}

$ if [ -f transaction.yaml ]; then rm transaction.yaml; fi
$ gcloud --account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT} dns record-sets transaction start --zone ${BASE_DOMAIN_ZONE_NAME}
$ gcloud --account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT} dns record-sets transaction add ${CLUSTER_PUBLIC_IP} --name api.${CLUSTER_NAME}.${BASE_DOMAIN}. --ttl 60 --type A --zone ${BASE_DOMAIN_ZONE_NAME}
$ gcloud --account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT} dns record-sets transaction execute --zone ${BASE_DOMAIN_ZONE_NAME}
```

b. For an external cluster, also add the external DNS entries:

```bash
$ if [ -f transaction.yaml ]; then rm transaction.yaml; fi
$ gcloud --account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT} dns record-sets transaction start --zone ${BASE_DOMAIN_ZONE_NAME}
$ gcloud --account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT} dns record-sets transaction add ${CLUSTER_PUBLIC_IP} --name api.${CLUSTER_NAME}.${BASE_DOMAIN}. --ttl 60 --type A --zone ${BASE_DOMAIN_ZONE_NAME}
$ gcloud --account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT} dns record-sets transaction execute --zone ${BASE_DOMAIN_ZONE_NAME}
```

6.11.9.1. Deployment Manager template for the private DNS

You can use the following Deployment Manager template to deploy the private DNS that you need for your OpenShift Container Platform cluster:

**Example 6.13. 02_dns.py Deployment Manager template**

```python
def GenerateConfig(context):

    resources = [
        {'name': context.properties['infra_id'] + '-private-zone',
         'type': 'dns.v1.managedZone',
         'properties': {
             'description': '',
             'dnsName': context.properties['cluster_domain'] + '.',
             'visibility': 'private',
             'privateVisibilityConfig': {
                 'networks': [{
                     'networkUrl': context.properties['cluster_network']
                 }]
             }
         }
    ]

    return {'resources': resources}
```
6.11.10. Creating firewall rules in GCP

You must create firewall rules in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. One way to create these components is to modify the provided Deployment Manager template.

NOTE

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.

Procedure

1. Copy the template from the Deployment Manager template for firewall rules section of this topic and save it as `03_firewall.py` on your computer. This template describes the security groups that your cluster requires.

2. Create a `03_firewall.yaml` resource definition file:

   ```
   $ cat <<EOF >03_firewall.yaml
   import:
     - path: 03_firewall.py
   
   resources:
     - name: cluster-firewall
       type: 03_firewall.py
       properties:
         allowed_external_cidr: '0.0.0.0/0'
         infra_id: '${INFRA_ID}'
         cluster_network: '${CLUSTER_NETWORK}'
         network_cidr: '${NETWORK_CIDR}'
   EOF
   ```

   - `allowed_external_cidr` is the CIDR range that can access the cluster API and SSH to the bootstrap host. For an internal cluster, set this value to `$(NETWORK_CIDR)`.
   - `infra_id` is the `INFRA_ID` infrastructure name from the extraction step.
   - `cluster_network` is the `selfLink` URL to the cluster network.
   - `network_cidr` is the CIDR of the VPC network, for example `10.0.0.0/16`.

3. Create the deployment by using the `gcloud` CLI:
You can use the following Deployment Manager template to deploy the firewall rules that you need for your OpenShift Container Platform cluster:

**Example 6.14. 03_firewall.py Deployment Manager template**

```python
def GenerateConfig(context):

    resources = [
        {
            'name': context.properties['infra_id'] + '-bootstrap-in-ssh',
            'type': 'compute.v1.firewall',
            'properties': {
                'network': context.properties['cluster_network'],
                'allowed': [  
                    {'IPProtocol': 'tcp',
                    'ports': ['22']
                ],
                'sourceRanges': [context.properties['allowed_external_cidr']]  
            },
            'targetTags': [context.properties['infra_id'] + '-bootstrap']
        },
        {
            'name': context.properties['infra_id'] + '-api',
            'type': 'compute.v1.firewall',
            'properties': {
                'network': context.properties['cluster_network'],
                'allowed': [  
                    {'IPProtocol': 'tcp',
                    'ports': ['6443']
                ],
                'sourceRanges': [context.properties['allowed_external_cidr']]  
            },
            'targetTags': [context.properties['infra_id'] + '-master']
        },
        {
            'name': context.properties['infra_id'] + '-health-checks',
            'type': 'compute.v1.firewall',
            'properties': {
                'network': context.properties['cluster_network'],
                'allowed': [  
                    {'IPProtocol': 'tcp',
                    'ports': ['6080', '6443', '22624']
                ],
                'sourceRanges': ['35.191.0.0/16', '130.211.0.0/22', '209.85.152.0/22', '209.85.204.0/22'],
                'targetTags': [context.properties['infra_id'] + '-master']
            }
        },
        {
            'name': context.properties['infra_id'] + '-etcd',
            'type': 'compute.v1.firewall',
            'properties': {
                'network': context.properties['cluster_network'],
                'allowed': [  
                    {'IPProtocol': 'tcp',
                    'ports': ['22']
                ],
                'sourceRanges': [context.properties['allowed_external_cidr']]  
            },
            'targetTags': [context.properties['infra_id'] + '-master']
        }
    ]
```

```bash
$ gcloud deployment-manager deployments create ${INFRA_ID}-firewall --config 03_firewall.yaml --project ${HOST_PROJECT} --account ${HOST_PROJECT_ACCOUNT}
```
"ports": [2379-2380]
},
"sourceTags": [context.properties[infra_id] + '-master'],
"targetTags": [context.properties[infra_id] + '-master']
}
}, {
"name": context.properties[infra_id] + '-control-plane',
"type": 'compute.v1.firewall',
"properties": {
  "network": context.properties[cluster_network],
  "properties": {
    "IPProtocol": 'tcp',
    "ports": [10257]
  },
  "IPProtocol": 'tcp',
  "ports": [10259]
  },
  "IPProtocol": 'tcp',
  "ports": [22623]
},
"sourceTags": [
  context.properties[infra_id] + '-master',
  context.properties[infra_id] + '-worker'
],
"targetTags": [context.properties[infra_id] + '-master']
}
}, {
"name": context.properties[infra_id] + '-internal-network',
"type": 'compute.v1.firewall',
"properties": {
  "network": context.properties[cluster_network],
  "allowed": [{
    "IPProtocol": 'icmp'
  },
    "IPProtocol": 'tcp',
    "ports": [22]
  },
  "sourceRanges": [context.properties[network_cidr]],
  "targetTags": [
    context.properties[infra_id] + '-master',
    context.properties[infra_id] + '-worker'
  ]
}
}, {
"name": context.properties[infra_id] + '-internal-cluster',
"type": 'compute.v1.firewall',
"properties": {
  "network": context.properties[cluster_network],
  "allowed": [{
    "IPProtocol": 'udp',
    "ports": [4789, 6081]
  },
    "IPProtocol": 'udp',
    "ports": [500, 4500]
  },
  "IPProtocol": 'esp',

6.11.11. Creating IAM roles in GCP

You must create IAM roles in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. One way to create these components is to modify the provided Deployment Manager template.

NOTE

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.

Procedure
1. Copy the template from the Deployment Manager template for IAM roles section of this topic and save it as **03_iam.py** on your computer. This template describes the IAM roles that your cluster requires.

2. Create a **03_iam.yaml** resource definition file:

   ```
   $ cat <<EOF >03_iam.yaml
   imports:
   - path: 03_iam.py
   resources:
   - name: cluster-iam
     type: 03_iam.py
     properties:
       infra_id: '${INFRA_ID}'
   EOF
   ```

   **infra_id** is the **INFRA_ID** infrastructure name from the extraction step.

3. Create the deployment by using the **gcloud** CLI:

   ```
   $ gcloud deployment-manager deployments create ${INFRA_ID}-iam --config 03_iam.yaml
   ```

4. Export the variable for the master service account:

   ```
   $ export MASTER_SERVICE_ACCOUNT=('gcloud iam service-accounts list --filter "email~^${INFRA_ID}-m@${PROJECT_NAME}." --format json | jq -r '.[0].email')
   ```

5. Export the variable for the worker service account:

   ```
   $ export WORKER_SERVICE_ACCOUNT=('gcloud iam service-accounts list --filter "email~^${INFRA_ID}-w@${PROJECT_NAME}." --format json | jq -r '.[0].email')
   ```

6. Assign the permissions that the installation program requires to the service accounts for the subnets that host the control plane and compute subnets:

   a. Grant the **networkViewer** role of the project that hosts your shared VPC to the master service account:

   ```
   $ gcloud --account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT} projects add-iam-policy-binding ${HOST_PROJECT} --member "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/compute.networkViewer"
   ```

   b. Grant the **networkUser** role to the master service account for the control plane subnet:

   ```
   $ gcloud --account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT} compute networks subnets add-iam-policy-binding "$({HOST_PROJECT_CONTROL_SUBNET})" --member "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/compute.networkUser" --region ${REGION}
   ```

   c. Grant the **networkUser** role to the worker service account for the control plane subnet:
d. Grant the **networkUser** role to the master service account for the compute subnet:

```
$ gcloud --account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT}
  compute networks subnets add-iam-policy-binding
  "${HOST_PROJECT_CONTROL_SUBNET}" --member
  "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role
  "roles/compute.networkUser" --region ${REGION}
```

e. Grant the **networkUser** role to the worker service account for the compute subnet:

```
$ gcloud --account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT}
  compute networks subnets add-iam-policy-binding
  "${HOST_PROJECT_COMPUTE_SUBNET}" --member
  "serviceAccount:${WORKER_SERVICE_ACCOUNT}" --role
  "roles/compute.networkUser" --region ${REGION}
```

7. The templates do not create the policy bindings due to limitations of Deployment Manager, so you must create them manually:

```
$ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member
  "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/compute.instanceAdmin"
$ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member
  "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/compute.networkAdmin"
$ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member
  "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/compute.securityAdmin"
$ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member
  "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/iam.serviceAccountUser"
$ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member
  "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/storage.admin"

$ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member
  "serviceAccount:${WORKER_SERVICE_ACCOUNT}" --role "roles/compute.viewer"
$ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member
  "serviceAccount:${WORKER_SERVICE_ACCOUNT}" --role "roles/storage.admin"
```

8. Create a service account key and store it locally for later use:

```
$ gcloud iam service-accounts keys create service-account-key.json --iam-account=${MASTER_SERVICE_ACCOUNT}
```

### 6.11.11.1. Deployment Manager template for IAM roles

You can use the following Deployment Manager template to deploy the IAM roles that you need for your OpenShift Container Platform cluster:

```
Example 6.15. 03_iam.py Deployment Manager template
```
def GenerateConfig(context):

    resources = [
        {
            'name': context.properties['infra_id'] + '-master-node-sa',
            'type': 'iam.v1.serviceAccount',
            'properties': {
                'accountId': context.properties['infra_id'] + '-m',
                'displayName': context.properties['infra_id'] + '-master-node'
            }
        },
        {
            'name': context.properties['infra_id'] + '-worker-node-sa',
            'type': 'iam.v1.serviceAccount',
            'properties': {
                'accountId': context.properties['infra_id'] + '-w',
                'displayName': context.properties['infra_id'] + '-worker-node'
            }
        }
    ]

    return {'resources': resources}

6.11.12. Creating the RHCOS cluster image for the GCP infrastructure

You must use a valid Red Hat Enterprise Linux CoreOS (RHCOS) image for Google Cloud Platform (GCP) for your OpenShift Container Platform nodes.

Procedure

1. Obtain the RHCOS image from the RHCOS image mirror page.

   IMPORTANT

   The RHCOS images might not change with every release of OpenShift Container Platform. You must download an image with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image version that matches your OpenShift Container Platform version if it is available.

   The file name contains the OpenShift Container Platform version number in the format `rhcos-<version>-<arch>-gcp.<arch>.tar.gz`.

2. Create the Google storage bucket:

   ```
   $ gsutil mb gs://<bucket_name>
   ```

3. Upload the RHCOS image to the Google storage bucket:

   ```
   $ gsutil cp <downloaded_image_file_path>/rhcos-<version>-x86_64-gcp.x86_64.tar.gz gs://<bucket_name>
   ```

4. Export the uploaded RHCOS image location as a variable:
Create the cluster image:

5. Create the bootstrap machine in GCP

You must create the bootstrap machine in Google Cloud Platform (GCP) to use during OpenShift Container Platform cluster initialization. One way to create this machine is to modify the provided Deployment Manager template.

NOTE

If you do not use the provided Deployment Manager template to create your bootstrap machine, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
- Create control plane and compute roles.
- Ensure pyOpenSSL is installed.

Procedure

1. Copy the template from the Deployment Manager template for the bootstrap machine section of this topic and save it as 04_bootstrap.py on your computer. This template describes the bootstrap machine that your cluster requires.

2. Export the location of the Red Hat Enterprise Linux CoreOS (RHCOS) image that the installation program requires:

   $ export IMAGE_SOURCE=gs://<bucket_name>/rhcos-<version>-x86_64-gcp.x86_64.tar.gz

   $ gcloud compute images create "${INFRA_ID}-rhcos-image" \
      --source-uri="${IMAGE_SOURCE}"

3. Create a bucket and upload the bootstrap.ign file:

   $ export IMAGE_SOURCE=gs://<bucket_name>/rhcos-<version>-x86_64-gcp.x86_64.tar.gz

   $ export CLUSTER_IMAGE=(`gcloud compute images describe ${INFRA_ID}-rhcos-image --format json | jq -r .selfLink`)

   $ gsutil mb gs://${INFRA_ID}-bootstrap-ignition

   $ gsutil cp <installation_directory>/bootstrap.ign gs://${INFRA_ID}-bootstrap-ignition/
4. Create a signed URL for the bootstrap instance to use to access the Ignition config. Export the URL from the output as a variable:

   ```bash
   $ export BOOTSTRAP_IGN=`gsutil signurl -d 1h service-account-key.json gs://${INFRA_ID}-bootstrap-ignition/bootstrap.ign | grep "^gs:" | awk '{print $5}'`
   ```

5. Create a **04_bootstrap.yaml** resource definition file:

   ```
   $ cat <<EOF >04_bootstrap.yaml
   imports:
   - path: 04_bootstrap.py
   
   resources:
   - name: cluster-bootstrap
     type: 04_bootstrap.py
     properties:
       infra_id: '${INFRA_ID}'  
       region: '${REGION}'  
       zone: '${ZONE_0}'  
       cluster_network: '${CLUSTER_NETWORK}'  
       control_subnet: '${CONTROL_SUBNET}'  
       image: '${CLUSTER_IMAGE}'  
       machine_type: 'n1-standard-4'  
       root_volume_size: '128'
     bootstrap_ign: '${BOOTSTRAP_IGN}'
   EOF
   ```

   **infra_id** is the **INFRA_ID** infrastructure name from the extraction step.

   **region** is the region to deploy the cluster into, for example **us-central1**.

   **zone** is the zone to deploy the bootstrap instance into, for example **us-central1-b**.

   **cluster_network** is the **selfLink** URL to the cluster network.

   **control_subnet** is the **selfLink** URL to the control subnet.

   **image** is the **selfLink** URL to the RHCOS image.

   **machine_type** is the machine type of the instance, for example **n1-standard-4**.

   **root_volume_size** is the boot disk size for the bootstrap machine.

   **bootstrap_ign** is the URL output when creating a signed URL.

6. Create the deployment by using the **gcloud** CLI:

   ```bash
   $ gcloud deployment-manager deployments create ${INFRA_ID}-bootstrap --config 04_bootstrap.yaml
   ```

7. Add the bootstrap instance to the internal load balancer instance group:
Add the bootstrap instance group to the internal load balancer backend service:

```bash
$ gcloud compute instance-groups unmanaged add-instances ${INFRA_ID}-bootstrap-instance-group --zone=${ZONE_0} --instances=${INFRA_ID}-bootstrap
$ gcloud compute backend-services add-backend ${INFRA_ID}-api-internal-backend-service
   --region=${REGION} --instance-group=${INFRA_ID}-bootstrap-instance-group --instance-group-zone=${ZONE_0}
```

### 6.11.13.1. Deployment Manager template for the bootstrap machine

You can use the following Deployment Manager template to deploy the bootstrap machine that you need for your OpenShift Container Platform cluster:

**Example 6.16. 04_bootstrap.py Deployment Manager template**

```python
def GenerateConfig(context):

    resources = [{
        'name': context.properties['infra_id'] + '-bootstrap-public-ip',
        'type': 'compute.v1.address',
        'properties': {
            'region': context.properties['region']
        }
    }, {
        'name': context.properties['infra_id'] + '-bootstrap',
        'type': 'compute.v1.instance',
        'properties': {
            'autoDelete': True,
            'boot': True,
            'initializeParams': {
                'diskSizeGb': context.properties['root_volume_size'],
                'sourceImage': context.properties['image']
            }
        },
        'machineType': 'zones/' + context.properties['zone'] + '/machineTypes/' + context.properties['machine_type'],
        'metadata': {
            'items': [{
                'key': 'user-data',
                'value': '{"ignition":{"config":{"replace":{"source":"' + context.properties['bootstrap_ign'] + '"}},"version":"3.1.0"}}',
            }],
            'networkInterfaces': [{
                'subnetwork': context.properties['control_subnet'],
                'accessConfigs': [{
                    'natIP': '${ref.' + context.properties['infra_id'] + '-bootstrap-public-ip.address}'
                }]
            }],
            'tags': {
                'items': [
                    context.properties['infra_id'] + '-master',
                    context.properties['infra_id'] + '-bootstrap'
                ]
            }
        }
    }]
```
6.11.14. Creating the control plane machines in GCP

You must create the control plane machines in Google Cloud Platform (GCP) for your cluster to use. One way to create these machines is to modify the provided Deployment Manager template.

**NOTE**

If you do not use the provided Deployment Manager template to create your control plane machines, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
- Create control plane and compute roles.
- Create the bootstrap machine.

**Procedure**

```json
return {
  'resources': resources
}
```
1. Copy the template from the Deployment Manager template for control plane machines section of this topic and save it as 05_control_plane.py on your computer. This template describes the control plane machines that your cluster requires.

2. Export the following variable required by the resource definition:

   ```
   $ export MASTER_IGNITION=`cat <installation_directory>/master.ign`
   ```

3. Create a 05_control_plane.yaml resource definition file:

   ```
   $ cat <<EOF >05_control_plane.yaml
   imports:
   - path: 05_control_plane.py
   
   resources:
   - name: cluster-control-plane
   type: 05_control_plane.py
   properties:
   infra_id: '${INFRA_ID}'
   zones:
   - '${ZONE_0}'
   - '${ZONE_1}'
   - '${ZONE_2}'
   control_subnet: '${CONTROL_SUBNET}'
   image: '${CLUSTER_IMAGE}'
   machine_type: 'n1-standard-4'
   root_volume_size: '128'
   service_account_email: '${MASTER_SERVICE_ACCOUNT}'
   ignition: '${MASTER_IGNITION}'
   
   EOF
   ```

   1. **infra_id** is the INFRA_ID infrastructure name from the extraction step.
   2. **zones** are the zones to deploy the control plane instances into, for example us-central1-a, us-central1-b, and us-central1-c.
   3. **control_subnet** is the selfLink URL to the control subnet.
   4. **image** is the selfLink URL to the RHCOS image.
   5. **machine_type** is the machine type of the instance, for example n1-standard-4.
   6. **service_account_email** is the email address for the master service account that you created.
   7. **ignition** is the contents of the master.ign file.

4. Create the deployment by using the gcloud CLI:

   ```
   $ gcloud deployment-manager deployments create ${INFRA_ID}-control-plane --config 05_control_plane.yaml
   ```
The templates do not manage load balancer membership due to limitations of Deployment Manager, so you must add the control plane machines manually.

- Run the following commands to add the control plane machines to the appropriate instance groups:

  ```
  $ gcloud compute instance-groups unmanaged add-instances $(INFRA_ID)-master-$ZONE_0-instance-group --zone=$ZONE_0 --instances=$(INFRA_ID)-master-0
  $ gcloud compute instance-groups unmanaged add-instances $(INFRA_ID)-master-$ZONE_1-instance-group --zone=$ZONE_1 --instances=$(INFRA_ID)-master-1
  $ gcloud compute instance-groups unmanaged add-instances $(INFRA_ID)-master-$ZONE_2-instance-group --zone=$ZONE_2 --instances=$(INFRA_ID)-master-2
  ```

- For an external cluster, you must also run the following commands to add the control plane machines to the target pools:

  ```
  $ gcloud compute target-pools add-instances $(INFRA_ID)-api-target-pool --instances-zone="$ZONE_0" --instances=$(INFRA_ID)-master-0
  $ gcloud compute target-pools add-instances $(INFRA_ID)-api-target-pool --instances-zone="$ZONE_1" --instances=$(INFRA_ID)-master-1
  $ gcloud compute target-pools add-instances $(INFRA_ID)-api-target-pool --instances-zone="$ZONE_2" --instances=$(INFRA_ID)-master-2
  ```

### 6.11.14.1. Deployment Manager template for control plane machines

You can use the following Deployment Manager template to deploy the control plane machines that you need for your OpenShift Container Platform cluster:

#### Example 6.17. 05_control_plane.py Deployment Manager template

```python
def GenerateConfig(context):
    resources = [
        {'name': context.properties['infra_id'] + '-master-0',
         'type': 'compute.v1.instance',
         'properties': {
             'disks': [
                 {'autoDelete': True,
                  'boot': True,
                  'initializeParams': {
                      'diskSizeGb': context.properties['root_volume_size'],
                      'diskType': 'zones/' + context.properties['zones'][0] + '/diskTypes/pd-ssd',
                      'sourceImage': context.properties['image']
                  }
             ],
             'machineType': 'zones/' + context.properties['zones'][0] + '/machineTypes/' + context.properties['machine_type'],
             'metadata': {
                 'items': [{'
                     'key': 'user-data',
                     'value': context.properties['ignition']
                 }]
             },
             'networkInterfaces': [{'
                 'subnetwork': context.properties['control_subnet']
             }
```
{'serviceAccounts': [{'email': context.properties['service_account_email'],
  'scopes': ['https://www.googleapis.com/auth/cloud-platform']
}],
'tags': {
  'items': [
    context.properties['infra_id'] + '-master',
  ],
},
'zone': context.properties['zones'][0]}
},
{name: context.properties['infra_id'] + '-master-1',
'type': 'compute.v1.instance',
'properties': {
  'disks': [{
    'autoDelete': True,
    'boot': True,
    'initializeParams': {
      'diskSizeGb': context.properties['root_volume_size'],
      'diskType': 'zones/' + context.properties['zones'][1] + '/diskTypes/pd-ssd',
      'sourceImage': context.properties['image']
    }
  }],
  'machineType': 'zones/' + context.properties['zones'][1] + '/machineTypes/' + context.properties['machine_type'],
  'metadata': {
    'items': [{
      'key': 'user-data',
      'value': context.properties['ignition']
    }]
  },
  'networkInterfaces': [{
    'subnetwork': context.properties['control_subnet']
  }],
},
'serviceAccounts': [{'email': context.properties['service_account_email'],
  'scopes': ['https://www.googleapis.com/auth/cloud-platform']
}],
'tags': {
  'items': [
    context.properties['infra_id'] + '-master',
  ],
},
'zone': context.properties['zones'][1]}
},
{name: context.properties['infra_id'] + '-master-2',
'type': 'compute.v1.instance',
'properties': {
  'disks': [{
    'autoDelete': True,
    'boot': True,
    'initializeParams': {
      'diskSizeGb': context.properties['root_volume_size'],
    }
  }],
  'machineType': 'zones/' + context.properties['zones'][1] + '/machineTypes/' + context.properties['machine_type'],
  'metadata': {
    'items': [{
      'key': 'user-data',
      'value': context.properties['ignition']
    }]
  },
  'networkInterfaces': [{
    'subnetwork': context.properties['control_subnet']
  }],
},
'serviceAccounts': [{'email': context.properties['service_account_email'],
  'scopes': ['https://www.googleapis.com/auth/cloud-platform']
}],
'tags': {
  'items': [
    context.properties['infra_id'] + '-master',
  ],
},
'zone': context.properties['zones'][1]}
}
6.11.15. Wait for bootstrap completion and remove bootstrap resources in GCP

After you create all of the required infrastructure in Google Cloud Platform (GCP), wait for the bootstrap process to complete on the machines that you provisioned by using the Ignition config files that you generated with the installation program.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
- Create control plane and compute roles.
- Create the bootstrap machine.
- Create the control plane machines.

**Procedure**
1. Change to the directory that contains the installation program and run the following command:

```
$ ./openshift-install wait-for bootstrap-complete --dir=<installation_directory> \ 
   --log-level info

1

For `<installation_directory>`, specify the path to the directory that you stored the
installation files in.

2

To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

If the command exits without a **FATAL** warning, your production control plane has initialized.

2. Delete the bootstrap resources:

```
$ gcloud compute backend-services remove-backend ${INFRA_ID}-api-internal-backend-
   service --region=${REGION} --instance-group=${INFRA_ID}-bootstrap-instance-group --
   instance-group-zone=${ZONE_0}
$ gsutil rm gs://${INFRA_ID}-bootstrap-ignition/bootstrap.ign
$ gsutil rb gs://${INFRA_ID}-bootstrap-ignition
$ gcloud deployment-manager deployments delete ${INFRA_ID}-bootstrap
```

### 6.11.16. Creating additional worker machines in GCP

You can create worker machines in Google Cloud Platform (GCP) for your cluster to use by launching
individual instances discretely or by automated processes outside the cluster, such as auto scaling
groups. You can also take advantage of the built-in cluster scaling mechanisms and the machine API in
OpenShift Container Platform.

In this example, you manually launch one instance by using the Deployment Manager template.
Additional instances can be launched by including additional resources of type `06_worker.py` in the file.

**NOTE**

If you do not use the provided Deployment Manager template to create your worker machines, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
- Create control plane and compute roles.
- Create the bootstrap machine.
- Create the control plane machines.
Procedure

1. Copy the template from the Deployment Manager template for worker machines section of this topic and save it as 06_worker.py on your computer. This template describes the worker machines that your cluster requires.

2. Export the variables that the resource definition uses.

   a. Export the subnet that hosts the compute machines:

   ```
   $ export COMPUTE_SUBNET=`gcloud compute networks subnets describe
   ${HOST_PROJECT_COMPUTE_SUBNET} --region=${REGION} --project
   ${HOST_PROJECT} --account ${HOST_PROJECT_ACCOUNT} --format json | jq -r
   .selfLink`
   ```

   b. Export the email address for your service account:

   ```
   $ export WORKER_SERVICE_ACCOUNT=`gcloud iam service-accounts list --filter
   "email~^${INFRA_ID}-w@${PROJECT_NAME}." --format json | jq -r '.[0].email')
   ```

   c. Export the location of the compute machine Ignition config file:

   ```
   $ export WORKER_IGNITION=`cat <installation_directory>/worker.ign`
   ```

3. Create a 06_worker.yaml resource definition file:

   ```
   $ cat <<EOF >06_worker.yaml
   imports:
   - path: 06_worker.py

   resources:
   - name: 'worker-0'
     type: 06_worker.py
     properties:
       infra_id: '${INFRA_ID}'
       zone: '${ZONE_0}'
       compute_subnet: '${COMPUTE_SUBNET}'
       image: '${CLUSTER_IMAGE}'
       machine_type: 'n1-standard-4'
       root_volume_size: '128'
       service_account_email: '${WORKER_SERVICE_ACCOUNT}'
       ignition: '${WORKER_IGNITION}'
   - name: 'worker-1'
     type: 06_worker.py
     properties:
       infra_id: '${INFRA_ID}'
       zone: '${ZONE_1}'
       compute_subnet: '${COMPUTE_SUBNET}'
       image: '${CLUSTER_IMAGE}'
       machine_type: 'n1-standard-4'
       root_volume_size: '128'
   ```
name is the name of the worker machine, for example `worker-0`.

infra_id is the INFRA_ID infrastructure name from the extraction step.

zone is the zone to deploy the worker machine into, for example `us-central1-a`.

compute_subnet is the selfLink URL to the compute subnet.

image is the selfLink URL to the RHCOS image.

machine_type is the machine type of the instance, for example `n1-standard-4`.

service_account_email is the email address for the worker service account that you created.

ignition is the contents of the `worker.ign` file.

4. Optional: If you want to launch additional instances, include additional resources of type `06_worker.py` in your `06_worker.yaml` resource definition file.

5. Create the deployment by using the `gcloud` CLI:

```
$ gcloud deployment-manager deployments create ${INFRA_ID}-worker --config 06_worker.yaml
```

### 6.11.16.1. Deployment Manager template for worker machines

You can use the following Deployment Manager template to deploy the worker machines that you need for your OpenShift Container Platform cluster:

**Example 6.18. 06_worker.py Deployment Manager template**

```python
def GenerateConfig(context):

    resources = [
        {'name': context.properties['infra_id'] + '-' + context.env['name'],
         'type': 'compute.v1.instance',
         'properties': {
             'diskSizeGb': context.properties['root_volume_size'],
             'sourceImage': context.properties['image']
         },
         'machineType': 'zones/' + context.properties['zone'] + '/machineTypes/' + context.properties['machine_type'],
         'metadata': {
             'items': [
```
6.11.17. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Linux** from the drop-down menu and click **Download command-line tools**.

4. Unpack the archive:

   ```
   $ tar xvzf <file>
   ```

5. Place the oc binary in a directory that is on your **PATH**.

   To check your **PATH**, execute the following command:

   ```
   $ echo $PATH
   ```
After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

**Installing the OpenShift CLI on Windows**

You can install the OpenShift CLI (`oc`) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the `oc` binary to a directory that is on your PATH.
   
   To check your PATH, open the command prompt and execute the following command:

   ```
   C:\> path
   ```

After you install the CLI, it is available using the `oc` command:

```
C:\> oc <command>
```

**Installing the OpenShift CLI on macOS**

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the `oc` binary to a directory on your PATH.
   
   To check your PATH, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

**6.11.18. Logging in to the cluster by using the CLI**

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The
kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

1. Export the kubeadmin credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   ```
   $ oc whoami
   ```

   Example output

   ```
   system:admin
   ```

6.11.19. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   ```
   $ oc get nodes
   ```

   Example output

   ```
   NAME      STATUS    ROLES    AGE     VERSION
   master-0  Ready     master   63m     v1.21.0
   master-1  Ready     master   63m     v1.21.0
   master-2  Ready     master   64m     v1.21.0
   worker-0  NotReady  worker   76s     v1.21.0
   worker-1  NotReady  worker   70s     v1.21.0
   ```
The output lists all of the machines that you created.

NOTE

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

```
$ oc get csr
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.

NOTE

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the `oc exec`, `oc rsh`, and `oc logs` commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the `node-bootstrapper` service account in the `system:node` or `system:admin` groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:
To approve all pending CSRs, run the following command:

```bash
$ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve
```

**NOTE**

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

```bash
$ oc get csr
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:

- To approve them individually, run the following command for each valid CSR:

```bash
$ oc adm certificate approve <csr_name> 1
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

```bash
$ oc get nodes
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>
NOTE

It can take a few minutes after approval of the server CSRs for the machines to transition to the Ready status.

Additional information

- For more information on CSRs, see Certificate Signing Requests.

6.11.20. Adding the ingress DNS records

DNS zone configuration is removed when creating Kubernetes manifests and generating Ignition configs. You must manually create DNS records that point at the ingress load balancer. You can create either a wildcard *.apps.(baseDomain), or specific records. You can use A, CNAME, and other records per your requirements.

Prerequisites

- Configure a GCP account.
- Remove the DNS Zone configuration when creating Kubernetes manifests and generating Ignition configs.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
- Create control plane and compute roles.
- Create the bootstrap machine.
- Create the control plane machines.
- Create the worker machines.

Procedure

1. Wait for the Ingress router to create a load balancer and populate the EXTERNAL-IP field:

```
$ oc -n openshift-ingress get service router-default
```

Example output

```
NAME             TYPE           CLUSTER-IP      EXTERNAL-IP      PORT(S)                      AGE
```

2. Add the A record to your zones:
To use A records:

i. Export the variable for the router IP address:

```
$ export ROUTER_IP=`oc -n openshift-ingress get service router-default --no-headers | awk '{print $4}'`
```

ii. Add the A record to the private zones:

```
$ if [ -f transaction.yaml ]; then rm transaction.yaml; fi
$ gcloud dns record-sets transaction start --zone $INFRA_ID-private-zone --project $HOST_PROJECT --account $HOST_PROJECT_ACCOUNT
$ gcloud dns record-sets transaction add $ROUTER_IP --name \*.apps.$(CLUSTER_NAME).$(BASE_DOMAIN). --ttl 300 --type A --zone $INFRA_ID-private-zone --project $HOST_PROJECT --account $HOST_PROJECT_ACCOUNT
$ gcloud dns record-sets transaction execute --zone $INFRA_ID-private-zone --project $HOST_PROJECT --account $HOST_PROJECT_ACCOUNT
```

iii. For an external cluster, also add the A record to the public zones:

```
$ if [ -f transaction.yaml ]; then rm transaction.yaml; fi
$ gcloud dns record-sets transaction start --zone $BASE_DOMAIN_ZONE_NAME -project $HOST_PROJECT --account $HOST_PROJECT_ACCOUNT
$ gcloud dns record-sets transaction add $ROUTER_IP --name \*.apps.$(CLUSTER_NAME).$(BASE_DOMAIN). --ttl 300 --type A --zone $BASE_DOMAIN_ZONE_NAME --project $HOST_PROJECT --account $HOST_PROJECT_ACCOUNT
$ gcloud dns record-sets transaction execute --zone $BASE_DOMAIN_ZONE_NAME --project $HOST_PROJECT --account $HOST_PROJECT_ACCOUNT
```

To add explicit domains instead of using a wildcard, create entries for each of the cluster’s current routes:

```
$ oc get --all-namespaces -o jsonpath='{range .items[*]}{range .status.ingress[*]}{.host}{"\n"}{end}{end}' routes
```

Example output

```
oauth-openshift.apps.your.cluster.domain.example.com
console-openshift-console.apps.your.cluster.domain.example.com
downloads-openshift-console.apps.your.cluster.domain.example.com
alertmanager-main-openshift-monitoring.apps.your.cluster.domain.example.com
grafana-openshift-monitoring.apps.your.cluster.domain.example.com
prometheus-k8s-openshift-monitoring.apps.your.cluster.domain.example.com
```

6.11.21. Adding ingress firewall rules

The cluster requires several firewall rules. If you do not use a shared VPC, these rules are created by the ingress controller via the GCP cloud provider. When you use a shared VPC, you can either create cluster-wide firewall rules for all services now or create each rule based on events, when the cluster
requests access. By creating each rule when the cluster requests access, you know exactly which firewall rules are required. By creating cluster-wide firewall rules, you can apply the same rule set across multiple clusters.

If you choose to create each rule based on events, you must create firewall rules after you provision the cluster and during the life of the cluster when the console notifies you that rules are missing. Events that are similar to the following event are displayed, and you must add the firewall rules that are required:

```bash
$ oc get events -n openshift-ingress --field-selector="reason=LoadBalancerManualChange"
```

**Example output**

```
Firewall change required by security admin: `gcloud compute firewall-rules create k8s-fw-a26e631036a3f46c8a28f8df67266d55 --network example-network --description "{"kubernetes.io/service-name":"openshift-ingress/router-default", "kubernetes.io/service-ip":"35.237.236.234\"}" --allow tcp:443,tcp:80 --source-ranges 0.0.0.0/0 --target-tags exampl-fqzq7-master,exampl-fqzq7-worker --project example-project`
```

If you encounter issues when creating these rule-based events, you can configure the cluster-wide firewall rules while your cluster is running.

### 6.11.21.1. Creating cluster-wide firewall rules for a shared VPC in GCP

You can create cluster-wide firewall rules to allow the access that the OpenShift Container Platform cluster requires.

**WARNING**

If you do not choose to create firewall rules based on cluster events, you must create cluster-wide firewall rules.

**Prerequisites**

- You exported the variables that the Deployment Manager templates require to deploy your cluster.
- You created the networking and load balancing components in GCP that your cluster requires.

**Procedure**

1. Add a single firewall rule to allow the Google Cloud Engine health checks to access all of the services. This rule enables the ingress load balancers to determine the health status of their instances.

```bash
$ gcloud compute firewall-rules create --allow='tcp:30000-32767,udp:30000-32767' --network="${CLUSTER_NETWORK}" --source-ranges='130.211.0.0/22,35.191.0.0/16,209.85.152.0/22,209.85.204.0/22' --target-tags="${INFRA_ID}-master,${INFRA_ID}-worker>${INFRA_ID}-ingress-hc --account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT}
```
2. Add a single firewall rule to allow access to all cluster services:
   
   - For an external cluster:
     
     ```bash
     $ gcloud compute firewall-rules create --allow='tcp:80,tcp:443' --
     network="${CLUSTER_NETWORK}" --source-ranges="0.0.0.0/0" --target-
     tags="${INFRA_ID}-master,${INFRA_ID}-worker" ${INFRA_ID}-ingress --
     account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT}
     ```
   
   - For a private cluster:
     
     ```bash
     $ gcloud compute firewall-rules create --allow='tcp:80,tcp:443' --
     network="${CLUSTER_NETWORK}" --source-ranges=${NETWORK_CIDR} --target-
     tags="${INFRA_ID}-master,${INFRA_ID}-worker" ${INFRA_ID}-ingress --
     account=${HOST_PROJECT_ACCOUNT} --project=${HOST_PROJECT}
     ```
   
   Because this rule only allows traffic on TCP ports 80 and 443, ensure that you add all the ports that your services use.

6.11.22. Completing a GCP installation on user-provisioned infrastructure

After you start the OpenShift Container Platform installation on Google Cloud Platform (GCP) user-provisioned infrastructure, you can monitor the cluster events until the cluster is ready.

Prerequisites

- Deploy the bootstrap machine for an OpenShift Container Platform cluster on user-provisioned GCP infrastructure.
- Install the `oc` CLI and log in.

Procedure

1. Complete the cluster installation:

   ```bash
   $ ./openshift-install --dir=<installation_directory> wait-for install-complete
   ```

Example output

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Observe the running state of your cluster.

   a. Run the following command to view the current cluster version and status:

      ```
      $ oc get clusterversion
      
      Example output
      
      NAME   VERSION   AVAILABLE   PROGRESSING SINCE   STATUS
      version False   True        24m     Working towards 4.5.4: 99% complete
      ```

   b. Run the following command to view the Operators managed on the control plane by the Cluster Version Operator (CVO):

      ```
      $ oc get clusteroperators
      
      Example output
      
      NAME                                       VERSION   AVAILABLE   PROGRESSING   DEGRADED SINCE
      authentication                             4.5.4     True        False         False      7m56s
      cloud-credential                           4.5.4     True        False         False      31m
      cluster-autoscaler                         4.5.4     True        False         False      16m
      console                                    4.5.4     True        False         False      10m
      csi-snapshot-controller                    4.5.4     True        False         False      16m
      dns                                        4.5.4     True        False         False      22m
      etcd                                       4.5.4     False       False         False      25s
      image-registry                             4.5.4     True        False         False      16m
      ingress                                    4.5.4     True        False         False      16m
      insights                                   4.5.4     True        False         False      17m
      kube-apiserver                             4.5.4     True        False         False      19m
      kube-controller-manager                    4.5.4     True        False         False      20m
      kube-scheduler                             4.5.4     True        False         False      20m
      kube-storage-version-migrator              4.5.4     True        False         False      16m
      machine-api                                4.5.4     True        False         False      22m
      machine-config                             4.5.4     True        False         False      22m
      marketplace                                4.5.4     True        False         False      16m
      monitoring                                 4.5.4     True        False         False      10m
      network                                    4.5.4     True        False         False      23m
      node-tuning                                4.5.4     True        False         False      23m
      openshift-apiserver                        4.5.4     True        False         False      17m
      openshift-controller-manager               4.5.4     True        False         False      15m
      openshift-samples                          4.5.4     True        False         False      16m
c. Run the following command to view your cluster pods:

$ oc get pods --all-namespaces

Example output

<table>
<thead>
<tr>
<th>NAMESPACE</th>
<th>NAME</th>
<th>READY</th>
<th>STATUS</th>
<th>RESTARTS</th>
<th>AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>kube-system</td>
<td>etcd-member-ip-10-0-3-111.us-east-2.compute.internal</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>35m</td>
</tr>
<tr>
<td>kube-system</td>
<td>etcd-member-ip-10-0-3-239.us-east-2.compute.internal</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>37m</td>
</tr>
<tr>
<td>kube-system</td>
<td>etcd-member-ip-10-0-3-24.us-east-2.compute.internal</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>35m</td>
</tr>
<tr>
<td>openshift-apiserver-operator</td>
<td>openshift-apiserver-operator-6d6674f4f4-h712t</td>
<td>1/1</td>
<td>Running</td>
<td>1</td>
<td>37m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-fm48r</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>30m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-fxkvv</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>29m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-q85nm</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>29m</td>
</tr>
<tr>
<td>openshift-service-ca-operator</td>
<td>openshift-service-ca-operator-66ff6dc6cd-9r257</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>37m</td>
</tr>
<tr>
<td>openshift-service-ca</td>
<td>apiservice-cabundle-injector-695b6bcbc-cl5hm</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>35m</td>
</tr>
<tr>
<td>openshift-service-ca</td>
<td>configmap-cabundle-injector-8498544d7-25qn6</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>35m</td>
</tr>
<tr>
<td>openshift-service-ca</td>
<td>service-serving-cert-signer-6445fc9c6-wqdqn</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>35m</td>
</tr>
<tr>
<td>openshift-service-catalog-apiserver-operator</td>
<td>openshift-service-catalog-apiserver-operator-549f44668b-b5q2w</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>32m</td>
</tr>
<tr>
<td>openshift-service-catalog-controller-manager-operator</td>
<td>openshift-service-catalog-controller-manager-operator-b78cr2lnm</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>31m</td>
</tr>
</tbody>
</table>

When the current cluster version is **AVAILABLE**, the installation is complete.

### 6.11.23. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
6.12. INSTALLING A CLUSTER ON GCP IN A RESTRICTED NETWORK WITH USER-PROVISIONED INFRASTRUCTURE

In OpenShift Container Platform version 4.8, you can install a cluster on Google Cloud Platform (GCP) that uses infrastructure that you provide and an internal mirror of the installation release content.

**IMPORTANT**

While you can install an OpenShift Container Platform cluster by using mirrored installation release content, your cluster still requires internet access to use the GCP APIs.

The steps for performing a user-provided infrastructure install are outlined here. Several Deployment Manager templates are provided to assist in completing these steps or to help model your own. You are also free to create the required resources through other methods.

**IMPORTANT**

The steps for performing a user-provisioned infrastructure installation are provided as an example only. Installing a cluster with infrastructure you provide requires knowledge of the cloud provider and the installation process of OpenShift Container Platform. Several Deployment Manager templates are provided to assist in completing these steps or to help model your own. You are also free to create the required resources through other methods; the templates are just an example.

6.12.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You created a registry on your mirror host and obtained the `imageContentSources` data for your version of OpenShift Container Platform.

**IMPORTANT**

Because the installation media is on the mirror host, you can use that computer to complete all installation steps.

- If you use a firewall, you configured it to allow the sites that your cluster requires access to. While you might need to grant access to more sites, you must grant access to `*.googleapis.com` and `accounts.google.com`.
- If the cloud identity and access management (IAM) APIs are not accessible in your environment, or if you do not want to store an administrator-level credential secret in the `kube-system` namespace, you can manually create and maintain IAM credentials.

6.12.2. Configuring your GCP project

Before you can install OpenShift Container Platform, you must configure a Google Cloud Platform (GCP) project to host it.
6.12.2.1. Creating a GCP project

To install OpenShift Container Platform, you must create a project in your Google Cloud Platform (GCP) account to host the cluster.

Procedure

- Create a project to host your OpenShift Container Platform cluster. See Creating and Managing Projects in the GCP documentation.

IMPORTANT

Your GCP project must use the Premium Network Service Tier if you are using installer-provisioned infrastructure. The Standard Network Service Tier is not supported for clusters installed using the installation program. The installation program configures internal load balancing for the `api-int.<cluster_name>.<base_domain>` URL; the Premium Tier is required for internal load balancing.

6.12.2.2. Enabling API services in GCP

Your Google Cloud Platform (GCP) project requires access to several API services to complete OpenShift Container Platform installation.

Prerequisites

- You created a project to host your cluster.

Procedure

- Enable the following required API services in the project that hosts your cluster. See Enabling services in the GCP documentation.

Table 6.42. Required API services

<table>
<thead>
<tr>
<th>API service</th>
<th>Console service name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Compute Engine API</td>
<td>compute.googleapis.com</td>
</tr>
<tr>
<td>Google Cloud APIs</td>
<td>cloudapis.googleapis.com</td>
</tr>
<tr>
<td>Cloud Resource Manager API</td>
<td>cloudresourcemanager.googleapis.com</td>
</tr>
<tr>
<td>Google DNS API</td>
<td>dns.googleapis.com</td>
</tr>
<tr>
<td>IAM Service Account Credentials API</td>
<td>iamcredentials.googleapis.com</td>
</tr>
<tr>
<td>Identity and Access Management (IAM) API</td>
<td>iam.googleapis.com</td>
</tr>
<tr>
<td>Service Management API</td>
<td>servicemanagement.googleapis.com</td>
</tr>
</tbody>
</table>
6.12.2.3. Configuring DNS for GCP

To install OpenShift Container Platform, the Google Cloud Platform (GCP) account you use must have a dedicated public hosted zone in the same project that you host the OpenShift Container Platform cluster. This zone must be authoritative for the domain. The DNS service provides cluster DNS resolution and name lookup for external connections to the cluster.

Procedure

1. Identify your domain, or subdomain, and registrar. You can transfer an existing domain and registrar or obtain a new one through GCP or another source.

   **NOTE**

   If you purchase a new domain, it can take time for the relevant DNS changes to propagate. For more information about purchasing domains through Google, see [Google Domains](#).

2. Create a public hosted zone for your domain or subdomain in your GCP project. See [Creating public zones](#) in the GCP documentation.
   Use an appropriate root domain, such as `openshiftcorp.com`, or subdomain, such as `clusters.openshiftcorp.com`.

3. Extract the new authoritative name servers from the hosted zone records. See [Look up your Cloud DNS name servers](#) in the GCP documentation.
   You typically have four name servers.

4. Update the registrar records for the name servers that your domain uses. For example, if you registered your domain to Google Domains, see the following topic in the Google Domains Help: [How to switch to custom name servers](#).

5. If you migrated your root domain to Google Cloud DNS, migrate your DNS records. See [Migrating to Cloud DNS](#) in the GCP documentation.

6. If you use a subdomain, follow your company’s procedures to add its delegation records to the parent domain. This process might include a request to your company’s IT department or the division that controls the root domain and DNS services for your company.

6.12.2.4. GCP account limits

The OpenShift Container Platform cluster uses a number of Google Cloud Platform (GCP) components, but the default Quotas do not affect your ability to install a default OpenShift Container Platform cluster.
A default cluster, which contains three compute and three control plane machines, uses the following resources. Note that some resources are required only during the bootstrap process and are removed after the cluster deploys.

### Table 6.43. GCP resources used in a default cluster

<table>
<thead>
<tr>
<th>Service</th>
<th>Component</th>
<th>Location</th>
<th>Total resources required</th>
<th>Resources removed after bootstrap</th>
</tr>
</thead>
<tbody>
<tr>
<td>Service account</td>
<td>IAM</td>
<td>Global</td>
<td>5</td>
<td>0</td>
</tr>
<tr>
<td>Firewall rules</td>
<td>Networking</td>
<td>Global</td>
<td>11</td>
<td>1</td>
</tr>
<tr>
<td>Forwarding rules</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Health checks</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Images</td>
<td>Compute</td>
<td>Global</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Networks</td>
<td>Networking</td>
<td>Global</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Routers</td>
<td>Networking</td>
<td>Global</td>
<td>1</td>
<td>0</td>
</tr>
<tr>
<td>Routes</td>
<td>Networking</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Subnetworks</td>
<td>Compute</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Target pools</td>
<td>Networking</td>
<td>Global</td>
<td>2</td>
<td>0</td>
</tr>
</tbody>
</table>

**NOTE**

If any of the quotas are insufficient during installation, the installation program displays an error that states both which quota was exceeded and the region.

Be sure to consider your actual cluster size, planned cluster growth, and any usage from other clusters that are associated with your account. The CPU, static IP addresses, and persistent disk SSD (storage) quotas are the ones that are most likely to be insufficient.

If you plan to deploy your cluster in one of the following regions, you will exceed the maximum storage quota and are likely to exceed the CPU quota limit:

- asia-east2
- asia-northeast2
- asia-south1
- australia-southeast1
- europe-north1
You can increase resource quotas from the GCP console, but you might need to file a support ticket. Be sure to plan your cluster size early so that you can allow time to resolve the support ticket before you install your OpenShift Container Platform cluster.

6.12.2.5. Creating a service account in GCP

OpenShift Container Platform requires a Google Cloud Platform (GCP) service account that provides authentication and authorization to access data in the Google APIs. If you do not have an existing IAM service account that contains the required roles in your project, you must create one.

Prerequisites

- You created a project to host your cluster.

Procedure

1. Create a service account in the project that you use to host your OpenShift Container Platform cluster. See Creating a service account in the GCP documentation.

2. Grant the service account the appropriate permissions. You can either grant the individual permissions that follow or assign the Owner role to it. See Granting roles to a service account for specific resources.

   NOTE

   While making the service account an owner of the project is the easiest way to gain the required permissions, it means that service account has complete control over the project. You must determine if the risk that comes from offering that power is acceptable.

3. Create the service account key in JSON format. See Creating service account keys in the GCP documentation.

   The service account key is required to create a cluster.

6.12.2.5.1. Required GCP permissions

When you attach the Owner role to the service account that you create, you grant that service account all permissions, including those that are required to install OpenShift Container Platform. To deploy an OpenShift Container Platform cluster, the service account requires the following permissions. If you deploy your cluster into an existing VPC, the service account does not require certain networking permissions, which are noted in the following lists:
Required roles for the installation program

- Compute Admin
- Security Admin
- Service Account Admin
- Service Account User
- Storage Admin

Required roles for creating network resources during installation

- DNS Administrator

Required roles for user-provisioned GCP infrastructure

- Deployment Manager Editor
- Service Account Key Admin

Optional roles

For the cluster to create new limited credentials for its Operators, add the following role:

- Service Account Key Admin

The roles are applied to the service accounts that the control plane and compute machines use:

Table 6.44. GCP service account permissions

<table>
<thead>
<tr>
<th>Account</th>
<th>Roles</th>
</tr>
</thead>
<tbody>
<tr>
<td>Control Plane</td>
<td>roles/compute.instanceAdmin</td>
</tr>
<tr>
<td></td>
<td>roles/compute.networkAdmin</td>
</tr>
<tr>
<td></td>
<td>roles/compute.securityAdmin</td>
</tr>
<tr>
<td></td>
<td>roles/storage.admin</td>
</tr>
<tr>
<td></td>
<td>roles/iam.serviceAccountUser</td>
</tr>
<tr>
<td>Compute</td>
<td>roles/compute.viewer</td>
</tr>
<tr>
<td></td>
<td>roles/storage.admin</td>
</tr>
</tbody>
</table>

6.12.2.6. Supported GCP regions

You can deploy an OpenShift Container Platform cluster to the following Google Cloud Platform (GCP) regions:
6.12.2.7. Installing and configuring CLI tools for GCP

To install OpenShift Container Platform on Google Cloud Platform (GCP) using user-provisioned infrastructure, you must install and configure the CLI tools for GCP.

Prerequisites
You created a project to host your cluster.

- You created a service account and granted it the required permissions.

**Procedure**

1. Install the following binaries in `PATH`:
   - `gcloud`
   - `gsutil`
   
   See [Install the latest Cloud SDK version](#) in the GCP documentation.

2. Authenticate using the `gcloud` tool with your configured service account.
   
   See [Authorizing with a service account](#) in the GCP documentation.

### 6.12.3. Creating the installation files for GCP

To install OpenShift Container Platform on Google Cloud Platform (GCP) using user-provisioned infrastructure, you must generate the files that the installation program needs to deploy your cluster and modify them so that the cluster creates only the machines that it will use. You generate and customize the `install-config.yaml` file, Kubernetes manifests, and Ignition config files. You also have the option to first set up a separate `/var` partition during the preparation phases of installation.

#### 6.12.3.1. Optional: Creating a separate `/var` partition

It is recommended that disk partitioning for OpenShift Container Platform be left to the installer. However, there are cases where you might want to create separate partitions in a part of the filesystem that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the `/var` partition or a subdirectory of `/var`. For example:

- `/var/lib/containers`: Holds container-related content that can grow as more images and containers are added to a system.
- `/var/lib/etcd`: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.
- `/var`: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a `/var` directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

Because `/var` must be in place before a fresh installation of Red Hat Enterprise Linux CoreOS (RHCOS), the following procedure sets up the separate `/var` partition by creating a machine config that is inserted during the `openshift-install` preparation phases of an OpenShift Container Platform installation.

**IMPORTANT**

If you follow the steps to create a separate `/var` partition in this procedure, it is not necessary to create the Kubernetes manifest and Ignition config files again as described later in this section.
Prerequisites

- If container storage is on the root partition, ensure that this root partition is mounted with the `pquota` option by including `rootflags=pquota` in the GRUB command line.

- If the container storage is on a partition that is mounted by `/etc/fstab`, ensure that the following mount option is included in the `/etc/fstab` file:

```
/dev/sdb1 /var xfs defaults,pquota 0 0
```

- If the container storage is on a partition that is mounted by `systemd`, ensure that the `MachineConfig` object includes the following mount option as in this example:

```yaml
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/sdb
          partitions:
            - label: var
              sizeMiB: 240000
              startMiB: 0
          filesystems:
            - device: /dev/disk/by-partlabel/var
              format: xfs
              path: /var
    systemd:
      units:
        - contents: |
          [Unit]
          Before=local-fs.target
          [Mount]
          Where=/var
          What=/dev/disk/by-partlabel/var
          Options=defaults,pquota
          [Install]
          WantedBy=local-fs.target
          enabled: true
          name: var.mount
```

Procedure

1. Create a directory to hold the OpenShift Container Platform installation files:

   ```
   $ mkdir $HOME/clusterconfig
   ```

2. Run `openshift-install` to create a set of files in the `manifest` and `openshift` subdirectories. Answer the system questions as you are prompted:

   ```
   $ openshift-install create manifests --dir $HOME/clusterconfig
   ? SSH Public Key ... 
   $ ls $HOME/clusterconfig/openshift/
   99_kubeadmin-password-secret.yaml
   ```
3. Create a `MachineConfig` object and add it to a file in the `openshift` directory. For example, name the file `98-var-partition.yaml`, change the disk device name to the name of the storage device on the `worker` systems, and set the storage size as appropriate. This attaches storage to a separate `/var` directory.

```yaml
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  labels:
    machineconfiguration.openshift.io/role: worker
name: 98-var-partition
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/<device_name> 1
          partitions:
            - sizeMiB: <partition_size>
              startMiB: <partition_start_offset> 2
              label: var
      filesystems:
        - path: /var
device: /dev/disk/by-partlabel/var
      format: xfs
systemd:
  units:
    - name: var.mount
      enabled: true
      contents: |
      [Unit]
      Before=local-fs.target
      [Mount]
      Where=/var
      What=/dev/disk/by-partlabel/var
      [Install]
      WantedBy=local-fs.target
```

1. The storage device name of the disk that you want to partition.

2. When adding a data partition to the boot disk, a minimum value of 25000 MiB (Mebibytes) is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.

4. Run `openshift-install` again to create Ignition configs from a set of files in the `manifest` and `openshift` subdirectories:
Now you can use the Ignition config files as input to the installation procedures to install Red Hat Enterprise Linux CoreOS (RHCOS) systems.

6.12.3.2. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP).

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create the `install-config.yaml` file.

   a. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install create install-config --dir=<installation_directory> ①
   ```

   ① For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   IMPORTANT

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

      i. Optional: Select an SSH key to use to access your cluster machines.

      NOTE

      For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

      ii. Select `gcp` as the platform to target.
iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

v. Select the region to deploy the cluster to.

vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

vii. Enter a descriptive name for your cluster.

viii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the `install-config.yaml` file. You can find more information about the available parameters in the "Installation configuration parameters" section.

**NOTE**

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the `ovirt-config.yaml` file and the `install-config.yaml` file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ```yaml
   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   
   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   
2. In the `install-config.yaml` file:

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

6.12.3.3. Creating the Kubernetes manifest and Ignition config files
Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program. For a restricted network installation, these files are on your mirror host.

- You created the `install-config.yaml` installation configuration file.

**Procedure**

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```bash
   $ ./openshift-install create manifests --dir=<installation_directory>  
   ```

   **Example output**

   ```bash
   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
   INFO Consuming Install Config from target directory
   INFO Manifests created in: install_dir/manifests and install_dir/openshift
   
   For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.
   ```

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```
Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.
   
   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.
   
   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
     name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone: 1
     id: mycluster-100419-private-zone
     publicZone: 2
     id: example.openshift.com
   status: {}
   ```

   1 2 Remove this section completely.

   If you do so, you must add ingress DNS records manually in a later step.

6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```bash
   $ ./openshift-install create ignition-configs --dir=<installation_directory> 1
   ```

   1 For `<installation_directory>`, specify the same installation directory.

   Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadm-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:
Additional resources

- Optional: Adding the ingress DNS records

### 6.12.4. Exporting common variables

#### 6.12.4.1. Extracting the infrastructure name

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in Google Cloud Platform (GCP). The infrastructure name is also used to locate the appropriate GCP resources during an OpenShift Container Platform installation. The provided Deployment Manager templates contain references to this infrastructure name, so you must extract it.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program and the pull secret for your cluster.
- You generated the Ignition config files for your cluster.
- You installed the **jq** package.

**Procedure**

- To extract and view the infrastructure name from the Ignition config file metadata, run the following command:

  ```bash
  $ jq -r .infraID <installation_directory>/metadata.json
  
  1 For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
  
  **Example output**
  
  openshift-vw9j6
  
  The output of this command is your cluster name and a random string.

#### 6.12.4.2. Exporting common variables for Deployment Manager templates

You must export a common set of variables that are used with the provided Deployment Manager templates used to assist in completing a user-provided infrastructure install on Google Cloud Platform (GCP).

**NOTE**

Specific Deployment Manager templates can also require additional exported variables, which are detailed in their related procedures.
Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Generate the Ignition config files for your cluster.

Install the `jq` package.

Procedure

1. Export the following common variables to be used by the provided Deployment Manager templates:

```bash
$ export BASE_DOMAIN='<base_domain>'
$ export BASE_DOMAIN_ZONE_NAME='<base_domain_zone_name>'
$ export NETWORK_CIDR='10.0.0.0/16'
$ export MASTER_SUBNET_CIDR='10.0.0.0/17'
$ export WORKER_SUBNET_CIDR='10.0.128.0/17'
$ export KUBECONFIG=<installation_directory>/auth/kubeconfig
$ export CLUSTER_NAME=`jq -r .clusterName <installation_directory>/metadata.json`
$ export INFRA_ID=`jq -r .infraID <installation_directory>/metadata.json`
$ export PROJECT_NAME=`jq -r .gcp.projectID <installation_directory>/metadata.json`
$ export REGION=`jq -r .gcp.region <installation_directory>/metadata.json`
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

6.12.5. Creating a VPC in GCP

You must create a VPC in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. You can customize the VPC to meet your requirements. One way to create the VPC is to modify the provided Deployment Manager template.

**NOTE**

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.

Procedure

1. Copy the template from the Deployment Manager template for the VPC section of this topic and save it as `01_vpc.py` on your computer. This template describes the VPC that your cluster requires.

2. Create a `01_vpc.yaml` resource definition file:
$ cat <<EOF >01_vpc.yaml
imports:
- path: 01_vpc.py

resources:
- name: cluster-vpc
  type: 01_vpc.py
  properties:
    infra_id: '${INFRA_ID}'
    region: '${REGION}'
    master_subnet_cidr: '${MASTER_SUBNET_CIDR}'
    worker_subnet_cidr: '${WORKER_SUBNET_CIDR}'
EOF

1. `infra_id` is the INFRA_ID infrastructure name from the extraction step.
2. `region` is the region to deploy the cluster into, for example `us-central1`.
3. `master_subnet_cidr` is the CIDR for the master subnet, for example `10.0.0.0/19`.
4. `worker_subnet_cidr` is the CIDR for the worker subnet, for example `10.0.32.0/19`.

3. Create the deployment by using the `gcloud` CLI:

```bash
$ gcloud deployment-manager deployments create ${INFRA_ID}-vpc --config 01_vpc.yaml
```

6.12.5.1. Deployment Manager template for the VPC

You can use the following Deployment Manager template to deploy the VPC that you need for your OpenShift Container Platform cluster:

**Example 6.19. 01_vpc.py Deployment Manager template**

```python
def GenerateConfig(context):

    resources = [
        {
          'name': context.properties['infra_id'] + '-network',
          'type': 'compute.v1.network',
          'properties': {
            'region': context.properties['region'],
            'autoCreateSubnetworks': False
          }
        },
        {
          'name': context.properties['infra_id'] + '-master-subnet',
          'type': 'compute.v1.subnetwork',
          'properties': {
            'region': context.properties['region'],
            'network': '$(ref. + context.properties[infra_id] + -network.selfLink)',
            'ipCidrRange': context.properties['master_subnet_cidr']
          }
        },
        {
          'name': context.properties['infra_id'] + '-worker-subnet',
          'type': 'compute.v1.subnetwork',
```
6.12.6. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

6.12.6.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

6.12.6.2. Network connectivity requirements
You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

Table 6.45. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td>9000-9999</td>
<td></td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td>10250-10259</td>
<td></td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td>10256</td>
<td></td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td>6081</td>
<td></td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td>9000-9999</td>
<td></td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

Table 6.46. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

Table 6.47. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

6.12.7. Creating load balancers in GCP

You must configure load balancers in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. One way to create these components is to modify the provided Deployment Manager template.
NOTE

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.

Procedure

1. Copy the template from the Deployment Manager template for the internal load balancer section of this topic and save it as 02_lb_int.py on your computer. This template describes the internal load balancing objects that your cluster requires.

2. For an external cluster, also copy the template from the Deployment Manager template for the external load balancer section of this topic and save it as 02_lb_ext.py on your computer. This template describes the external load balancing objects that your cluster requires.

3. Export the variables that the deployment template uses:
   a. Export the cluster network location:

   ```bash
   $ export CLUSTER_NETWORK=('gcloud compute networks describe ${INFRA_ID}-network --format json | jq -r .selfLink')
   ```

   b. Export the control plane subnet location:

   ```bash
   $ export CONTROL_SUBNET=('gcloud compute networks subnets describe
   ${INFRA_ID}-master-subnet --region=${REGION} --format json | jq -r .selfLink')
   ```

   c. Export the three zones that the cluster uses:

   ```bash
   $ export ZONE_0=('gcloud compute regions describe ${REGION} --format=json | jq -r .zones[0] | cut -d "" -f9')
   $ export ZONE_1=('gcloud compute regions describe ${REGION} --format=json | jq -r .zones[1] | cut -d "" -f9')
   $ export ZONE_2=('gcloud compute regions describe ${REGION} --format=json | jq -r .zones[2] | cut -d "" -f9')
   ```

4. Create a 02_infra.yaml resource definition file:

   ```bash
   $ cat <<EOF >02_infra.yaml
   imports:
   - path: 02_lb_ext.py
   - path: 02_lb_int.py
   EOF
   ```
Required only when deploying an external cluster.

1. `infra_id` is the `INFRA_ID` infrastructure name from the extraction step.
2. `region` is the region to deploy the cluster into, for example `us-central1`.
3. `control_subnet` is the URI to the control subnet.
4. `zones` are the zones to deploy the control plane instances into, like `us-east1-b`, `us-east1-c`, and `us-east1-d`.

5. Create the deployment by using the `gcloud` CLI:

   
   ```bash
   $ gcloud deployment-manager deployments create ${INFRA_ID}-infra --config 02_infra.yaml
   ```

6. Export the cluster IP address:

   ```bash
   $ export CLUSTER_IP=`gcloud compute addresses describe ${INFRA_ID}-cluster-ip --region=${REGION} --format json | jq -r .address`
   ```

7. For an external cluster, also export the cluster public IP address:

   ```bash
   $ export CLUSTER_PUBLIC_IP=`gcloud compute addresses describe ${INFRA_ID}-cluster-public-ip --region=${REGION} --format json | jq -r .address`
   ```

6.12.7.1. Deployment Manager template for the external load balancer

You can use the following Deployment Manager template to deploy the external load balancer that you need for your OpenShift Container Platform cluster:

Example 6.20. `02_lb_ext.py` Deployment Manager template

```python
def GenerateConfig(context):
```

resources:
  - name: cluster-lb-ext
    type: 02_lb_ext.py
    properties:
      infra_id: '$(INFRA_ID)'  
      region: '$(REGION)'  
  - name: cluster-lb-int
    type: 02_lb_int.py
    properties:
      cluster_network: '$(CLUSTER_NETWORK)'  
      control_subnet: '$(CONTROL_SUBNET)'  
      infra_id: '$(INFRA_ID)'  
      region: '$(REGION)'  
    zones:
      - '${ZONE_0}'
      - '${ZONE_1}'
      - '${ZONE_2}'
```
6.12.7.2. Deployment Manager template for the internal load balancer

You can use the following Deployment Manager template to deploy the internal load balancer that you need for your OpenShift Container Platform cluster:

**Example 6.21. 02_lb_int.py Deployment Manager template**

```python
resources = [{
    'name': context.properties['infra_id'] + '-cluster-public-ip',
    'type': 'compute.v1.address',
    'properties': {
        'region': context.properties['region']
    }
}, {
    'name': context.properties['infra_id'] + '-api-health-check',
    'type': 'compute.v1.httpHealthCheck',
    'properties': {
        'port': 6080,
        'requestPath': '/readyz'
    }
}, {
    'name': context.properties['infra_id'] + '-api-target-pool',
    'type': 'compute.v1.targetPool',
    'properties': {
        'region': context.properties['region'],
        'healthChecks': ['$ref.' + context.properties['infra_id'] + '-api-http-health-check.selfLink],
        'instances': []
    }
}, {
    'name': context.properties['infra_id'] + '-api-forwarding-rule',
    'type': 'compute.v1.forwardingRule',
    'properties': {
        'region': context.properties['region'],
        'IPAddress': '$ref.' + context.properties['infra_id'] + '-cluster-public-ip.selfLink',
        'target': '$ref.' + context.properties['infra_id'] + '-api-target-pool.selfLink',
        'portRange': '6443'
    }
}]

return {'resources': resources}
```

**CHAPTER 6. INSTALLING ON GCP**
for zone in context.properties['zones']:
    resources.append(
        {'name': context.properties['infra_id'] + '-master-' + zone + '-instance-group',
         'type': 'compute.v1.instanceGroup',
         'properties': {
            'namedPorts': [
                {'name': 'ignition',
                 'port': 22623},
                {'name': 'https',
                 'port': 6443}
            ]
        })
You will need this template in addition to the **02_lb_ext.py** template when you create an external cluster.

### 6.12.8. Creating a private DNS zone in GCP

You must configure a private DNS zone in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. One way to create this component is to modify the provided Deployment Manager template.

**NOTE**

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.

**Procedure**

1. Copy the template from the Deployment Manager template for the private DNS section of this topic and save it as **02_dns.py** on your computer. This template describes the private DNS objects that your cluster requires.

2. Create a **02_dns.yaml** resource definition file:

   ```
   $ cat <<EOF >02_dns.yaml
   imports:
   - path: 02_dns.py

   resources:
   - name: cluster-dns
     type: 02_dns.py
     properties:
       infra_id: '${INFRA_ID}'
       cluster_domain: '${CLUSTER_NAME}.${BASE_DOMAIN}'
       cluster_network: '${CLUSTER_NETWORK}'

   EOF
   ```
infra_id is the INFRA_ID infrastructure name from the extraction step.

cluster_domain is the domain for the cluster, for example openshift.example.com.

cluster_network is the selfLink URL to the cluster network.

3. Create the deployment by using the gcloud CLI:

   $ gcloud deployment-manager deployments create ${INFRA_ID}-dns --config 02_dns.yaml

4. The templates do not create DNS entries due to limitations of Deployment Manager, so you must create them manually:

   a. Add the internal DNS entries:

      $ if [ -f transaction.yaml ]; then rm transaction.yaml; fi
      $ gcloud dns record-sets transaction start --zone ${INFRA_ID}-private-zone
      $ gcloud dns record-sets transaction add ${CLUSTER_IP} --name api.$(CLUSTER_NAME).$(BASE_DOMAIN). --ttl 60 --type A --zone ${INFRA_ID}-private-zone
      $ gcloud dns record-sets transaction add ${CLUSTER_IP} --name api-int.$(CLUSTER_NAME).$(BASE_DOMAIN). --ttl 60 --type A --zone ${INFRA_ID}-private-zone
      $ gcloud dns record-sets transaction execute --zone ${INFRA_ID}-private-zone

   b. For an external cluster, also add the external DNS entries:

      $ if [ -f transaction.yaml ]; then rm transaction.yaml; fi
      $ gcloud dns record-sets transaction start --zone ${BASE_DOMAIN_ZONE_NAME}
      $ gcloud dns record-sets transaction add ${CLUSTER_PUBLIC_IP} --name api.$(CLUSTER_NAME).$(BASE_DOMAIN). --ttl 60 --type A --zone $(BASE_DOMAIN_ZONE_NAME)
      $ gcloud dns record-sets transaction execute --zone $(BASE_DOMAIN_ZONE_NAME)

6.12.8.1. Deployment Manager template for the private DNS

You can use the following Deployment Manager template to deploy the private DNS that you need for your OpenShift Container Platform cluster:

Example 6.22. 02_dns.py Deployment Manager template

```python
def GenerateConfig(context):

    resources = [
        {'name': context.properties['infra_id'] + '-private-zone',
         'type': 'dns.v1.managedZone',
         'properties': {
             'description': '',
             'dnsName': context.properties['cluster_domain'] + '.',
             'visibility': 'private',
             'privateVisibilityConfig': {
                 'networks': [{
                     'networkUrl': context.properties['cluster_network']
                 }]
             }
        }
    ]
```
6.12.9. Creating firewall rules in GCP

You must create firewall rules in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. One way to create these components is to modify the provided Deployment Manager template.

**NOTE**

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.

**Procedure**

1. Copy the template from the Deployment Manager template for firewall rules section of this topic and save it as `03_firewall.py` on your computer. This template describes the security groups that your cluster requires.

2. Create a `03_firewall.yaml` resource definition file:

```yaml
import:
- path: 03_firewall.py

resources:
- name: cluster-firewall
  type: 03_firewall.py
  properties:
    allowed_external_cidr: '0.0.0.0/0'
    infra_id: '${INFRA_ID}'
    cluster_network: '${CLUSTER_NETWORK}'
    network_cidr: '${NETWORK_CIDR}'
```

`allowed_external_cidr` is the CIDR range that can access the cluster API and SSH to the bootstrap host. For an internal cluster, set this value to `$NETWORK_CIDR`.

`infra_id` is the `INFRA_ID` infrastructure name from the extraction step.
3. **cluster_network** is the **selfLink** URL to the cluster network.

4. **network_cidr** is the CIDR of the VPC network, for example **10.0.0.0/16**.

3. Create the deployment by using the **gcloud** CLI:

   ```
   $ gcloud deployment-manager deployments create $(INFRA_ID)-firewall --config 03_firewall.yaml
   ```

### 6.12.9.1. Deployment Manager template for firewall rules

You can use the following Deployment Manager template to deploy the firewall rules that you need for your OpenShift Container Platform cluster:

**Example 6.23. 03_firewall.py Deployment Manager template**

```python

def GenerateConfig(context):
    resources = [
        {
            'name': context.properties['infra_id'] + '-bootstrap-in-ssh',
            'type': 'compute.v1.firewall',
            'properties': {
                'network': context.properties['cluster_network'],
                'allowed': [
                    {
                        'IPProtocol': 'tcp',
                        'ports': ['22']
                    }
                ],
                'sourceRanges': [context.properties['allowed_external_cidr']]
            },
            'targetTags': [context.properties['infra_id'] + '-bootstrap']
        },
        {
            'name': context.properties['infra_id'] + '-api',
            'type': 'compute.v1.firewall',
            'properties': {
                'network': context.properties['cluster_network'],
                'allowed': [
                    {
                        'IPProtocol': 'tcp',
                        'ports': ['6443']
                    }
                ],
                'sourceRanges': [context.properties['allowed_external_cidr']]
            },
            'targetTags': [context.properties['infra_id'] + '-master']
        },
        {
            'name': context.properties['infra_id'] + '-health-checks',
            'type': 'compute.v1.firewall',
            'properties': {
                'network': context.properties['cluster_network'],
                'allowed': [
                    {
                        'IPProtocol': 'tcp',
                        'ports': ['6080', '6443', '22624']
                    }
                ],
                'sourceRanges': ['35.191.0.0/16', '130.211.0.0/22', '209.85.152.0/22', '209.85.204.0/22']
            },
            'targetTags': [context.properties['infra_id'] + '-master']
        }
    ]
```


}, {
  'name': context.properties['infra_id'] + '-etcd',
  'type': 'compute.v1.firewall',
  'properties': {
    'network': context.properties['cluster_network'],
    'allowed': [
      {'IPProtocol': 'tcp',
       'ports': ['2379-2380']}
    ],
    'sourceTags': [context.properties['infra_id'] + '-master'],
    'targetTags': [context.properties['infra_id'] + '-master']
  }
}, {
  'name': context.properties['infra_id'] + '-control-plane',
  'type': 'compute.v1.firewall',
  'properties': {
    'network': context.properties['cluster_network'],
    'allowed': [
      {'IPProtocol': 'tcp',
       'ports': ['10257']},
      {'IPProtocol': 'tcp',
       'ports': ['10259']},
      {'IPProtocol': 'tcp',
       'ports': ['22623']}
    ],
    'sourceTags': [context.properties['infra_id'] + '-master', context.properties['infra_id'] + '-worker'],
    'targetTags': [context.properties['infra_id'] + '-master']
  }
}, {
  'name': context.properties['infra_id'] + '-internal-network',
  'type': 'compute.v1.firewall',
  'properties': {
    'network': context.properties['cluster_network'],
    'allowed': [
      {'IPProtocol': 'icmp'}
    ],
    'sourceRanges': [context.properties['network_cidr']],
    'targetTags': [context.properties['infra_id'] + '-master', context.properties['infra_id'] + '-worker']
  }
}, {
  'name': context.properties['infra_id'] + '-internal-cluster',
  'type': 'compute.v1.firewall',
  'properties': {
    'network': context.properties['cluster_network'],
    'allowed': [{
      'IPProtocol': 'udp',
      'ports': ['53']},
      {'IPProtocol': 'UDP',
       'ports': ['53']}
    ]}
}
6.12.10. Creating IAM roles in GCP

You must create IAM roles in Google Cloud Platform (GCP) for your OpenShift Container Platform cluster to use. One way to create these components is to modify the provided Deployment Manager template.

```

`IPProtocol': 'udp',
'ports': ['4789', '6081']
},
{ 'IPProtocol': 'udp',
'ports': ['500', '4500']
},
{ 'IPProtocol': 'esp',
},
{ 'IPProtocol': 'tcp',
'ports': ['9000-9999']
},
{ 'IPProtocol': 'udp',
'ports': ['9000-9999']
},
{ 'IPProtocol': 'tcp',
'ports': ['10250']
},
{ 'IPProtocol': 'tcp',
'ports': ['30000-32767']
},
{ 'IPProtocol': 'udp',
'ports': ['30000-32767']
}

'sourceTags': [
    context.properties['infra_id'] + '-master',
    context.properties['infra_id'] + '-worker'
],
'targetTags': [
    context.properties['infra_id'] + '-master',
    context.properties['infra_id'] + '-worker'
]
```

return { 'resources': resources }

**NOTE**

If you do not use the provided Deployment Manager template to create your GCP infrastructure, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
Create and configure a VPC and associated subnets in GCP.

Procedure

1. Copy the template from the Deployment Manager template for IAM roles section of this topic and save it as 03_iam.py on your computer. This template describes the IAM roles that your cluster requires.

2. Create a 03_iam.yaml resource definition file:

```bash
$ cat <<EOF >03_iam.yaml
imports:
- path: 03_iam.py
resources:
- name: cluster-iam
type: 03_iam.py
properties:
  infra_id: '${INFRA_ID}'
EOF
```

1. `infra_id` is the INFRA_ID infrastructure name from the extraction step.

3. Create the deployment by using the `gcloud` CLI:

```bash
$ gcloud deployment-manager deployments create ${INFRA_ID}-iam --config 03_iam.yaml
```

4. Export the variable for the master service account:

```bash
$ export MASTER_SERVICE_ACCOUNT=(`gcloud iam service-accounts list --filter "email~^${INFRA_ID}-m@$PROJECT_NAME." --format json | jq -r '.[0].email'`)
```

5. Export the variable for the worker service account:

```bash
$ export WORKER_SERVICE_ACCOUNT=(`gcloud iam service-accounts list --filter "email~^${INFRA_ID}-w@$PROJECT_NAME." --format json | jq -r '.[0].email'`)
```

6. Export the variable for the subnet that hosts the compute machines:

```bash
$ export COMPUTE_SUBNET=('gcloud compute networks subnets describe ${INFRA_ID}-worker-subnet --region=${REGION} --format json | jq -r .selfLink')
```

7. The templates do not create the policy bindings due to limitations of Deployment Manager, so you must create them manually:

```bash
$ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/compute.instanceAdmin"
$ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/compute.networkAdmin"
$ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/compute.securityAdmin"
$ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/iam.serviceAccountUser"
$ gcloud projects add-iam-policy-binding ${PROJECT_NAME} --member "serviceAccount:${MASTER_SERVICE_ACCOUNT}" --role "roles/iam.serviceAccountUser"
```

CHAPTER 6. INSTALLING ON GCP

1021
Create a service account key and store it locally for later use:

```bash
$ gcloud iam service-accounts keys create service-account-key.json --iam-account=${MASTER_SERVICE_ACCOUNT}
```

8. Create a service account key and store it locally for later use:

```bash
$ gcloud iam service-accounts keys create service-account-key.json --iam-account=${MASTER_SERVICE_ACCOUNT}
```

### 6.12.10.1. Deployment Manager template for IAM roles

You can use the following Deployment Manager template to deploy the IAM roles that you need for your OpenShift Container Platform cluster:

**Example 6.24. 03_iam.py Deployment Manager template**

```python
def GenerateConfig(context):
    resources = [
        {
            'name': context.properties['infra_id'] + '-master-node-sa',
            'type': 'iam.v1.serviceAccount',
            'properties': {
                'accountId': context.properties['infra_id'] + '-m',
                'displayName': context.properties['infra_id'] + '-master-node'
            }
        },
        {
            'name': context.properties['infra_id'] + '-worker-node-sa',
            'type': 'iam.v1.serviceAccount',
            'properties': {
                'accountId': context.properties['infra_id'] + '-w',
                'displayName': context.properties['infra_id'] + '-worker-node'
            }
        }
    ]
    return {'resources': resources}
```

### 6.12.11. Creating the RHCOS cluster image for the GCP infrastructure

You must use a valid Red Hat Enterprise Linux CoreOS (RHCOS) image for Google Cloud Platform (GCP) for your OpenShift Container Platform nodes.

**Procedure**

1. Obtain the RHCOS image from the RHCOS image mirror page.
IMPORTANT

The RHCOS images might not change with every release of OpenShift Container Platform. You must download an image with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image version that matches your OpenShift Container Platform version if it is available.

The file name contains the OpenShift Container Platform version number in the format `rhcos-<version>-<arch>-gcp.<arch>.tar.gz`.

2. Create the Google storage bucket:
   ```
   $ gsutil mb gs://<bucket_name>
   ```

3. Upload the RHCOS image to the Google storage bucket:
   ```
   $ gsutil cp <downloaded_image_file_path>/rhcos-<version>-x86_64-gcp.x86_64.tar.gz gs://<bucket_name>
   ```

4. Export the uploaded RHCOS image location as a variable:
   ```
   $ export IMAGE_SOURCE="gs://<bucket_name>/rhcos-<version>-x86_64-gcp.x86_64.tar.gz"
   ```

5. Create the cluster image:
   ```
   $ gcloud compute images create "${INFRA_ID}-rhcos-image" --source-uri="${IMAGE_SOURCE}"
   ```

6.12.12. Creating the bootstrap machine in GCP

You must create the bootstrap machine in Google Cloud Platform (GCP) to use during OpenShift Container Platform cluster initialization. One way to create this machine is to modify the provided Deployment Manager template.

NOTE

If you do not use the provided Deployment Manager template to create your bootstrap machine, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
• Create control plane and compute roles.

• Ensure pyOpenSSL is installed.

**Procedure**

1. Copy the template from the Deployment Manager template for the bootstrap machine section of this topic and save it as **04_bootstrap.py** on your computer. This template describes the bootstrap machine that your cluster requires.

2. Export the location of the Red Hat Enterprise Linux CoreOS (RHCOS) image that the installation program requires:

   ```
   $ export CLUSTER_IMAGE=`gcloud compute images describe ${INFRA_ID}-rhcos-image --format json | jq -r .selfLink`
   ```

3. Create a bucket and upload the **bootstrap.ign** file:

   ```
   $ gsutil mb gs://${INFRA_ID}-bootstrap-ignition
   $ gsutil cp <installation_directory>/bootstrap.ign gs://${INFRA_ID}-bootstrap-ignition/
   ```

4. Create a signed URL for the bootstrap instance to use to access the Ignition config. Export the URL from the output as a variable:

   ```
   $ export BOOTSTRAP_IGN=`gsutil signurl -d 1h service-account-key.json gs://${INFRA_ID}-bootstrap-ignition/bootstrap.ign | grep "^gs:" | awk '{print $5}'`
   ```

5. Create a **04_bootstrap.yaml** resource definition file:

   ```
   $ cat <<EOF >04_bootstrap.yaml
   imports:
   - path: 04_bootstrap.py

   resources:
   - name: cluster-bootstrap
     type: 04_bootstrap.py
     properties:
       infra_id: '${INFRA_ID}'
       region: '${REGION}'
       zone: '${ZONE_0}'
       cluster_network: '${CLUSTER_NETWORK}'
       control_subnet: '${CONTROL_SUBNET}'
       image: '${CLUSTER_IMAGE}'
       machine_type: 'n1-standard-4'
       root_volume_size: '128'
       bootstrap_ign: '${BOOTSTRAP_IGN}'
   EOF
   ```

   **infra_id** is the **INFRA_ID** infrastructure name from the extraction step.

   **region** is the region to deploy the cluster into, for example **us-central1**.
6. Create the deployment by using the `gcloud` CLI:

$ gcloud deployment-manager deployments create ${INFRA_ID}-bootstrap --config
04_bootstrap.yaml

7. The templates do not manage load balancer membership due to limitations of Deployment Manager, so you must add the bootstrap machine manually.

a. Add the bootstrap instance to the internal load balancer instance group:

   $ gcloud compute instance-groups unmanaged add-instances
   ${INFRA_ID}-bootstrap-instance-group --zone=${ZONE_0} --instances=${INFRA_ID}--bootstrap

b. Add the bootstrap instance group to the internal load balancer backend service:

   $ gcloud compute backend-services add-backend
   ${INFRA_ID}-api-internal-backend-service --region=${REGION} --instance-group=${INFRA_ID}-bootstrap-instance-group --instance-group-zone=${ZONE_0}

6.12.12.1. Deployment Manager template for the bootstrap machine

You can use the following Deployment Manager template to deploy the bootstrap machine that you need for your OpenShift Container Platform cluster:

**Example 6.25. 04_bootstrap.py Deployment Manager template**

```python
def GenerateConfig(context):
    resources = [{
       'name': context.properties['infra_id'] + '-bootstrap-public-ip',
       'type': 'compute.v1.address',
       'properties': {
          'region': context.properties['region']
       }
    }, {
       'name': context.properties['infra_id'] + '-bootstrap',
       'type': 'compute.v1.instance',
       'properties': {
          'disks': []
       }
    }]
```
6.12.13. Creating the control plane machines in GCP

You must create the control plane machines in Google Cloud Platform (GCP) for your cluster to use. One way to create these machines is to modify the provided Deployment Manager template.

```json
ereturn {
'autoDelete': True,
'boot': True,
'initializeParams': {
'diskSizeGb': context.properties['root_volume_size'],
'sourceImage': context.properties['image'],

'machineType': 'zones/' + context.properties['zone'] + '/machineTypes/' + context.properties['machine_type'],
'metadata': {
'items': [
'key': 'user-data',
'value': '{"ignition":{"config":{"replace":{"source":"' + context.properties['bootstrap_ign'] + '"}},"version":"3.1.0"}}',

'networkInterfaces': [
'subnetwork': context.properties['control_subnet'],
'accessConfigs': [
'natIP': '$(ref.' + context.properties['infra_id'] + '-bootstrap-public-ip.address)' + '"}},"version":"3.1.0"}],

'tags': {
'items': [
context.properties['infra_id'] + '-master',
context.properties['infra_id'] + '-bootstrap'
]
},
'zone': context.properties['zone']
}
},

'name': context.properties['infra_id'] + '-bootstrap-instance-group',
'type': 'compute.v1.instanceGroup',
'properties': {
'namedPorts': [
{name: 'ignition',
'port': 22623
},
{name: 'https',
'port': 6443
}
],
'network': context.properties['cluster_network'],
'zone': context.properties['zone']
}
}

return {'resources': resources}
```

OpenShift Container Platform 4.8 Installing

1026
NOTE

If you do not use the provided Deployment Manager template to create your control plane machines, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
- Create control plane and compute roles.
- Create the bootstrap machine.

Procedure

1. Copy the template from the Deployment Manager template for control plane machines section of this topic and save it as `05_control_plane.py` on your computer. This template describes the control plane machines that your cluster requires.

2. Export the following variable required by the resource definition:

   ```bash
   $ export MASTER_IGNITION=`cat <installation_directory>/master.ign`
   ```

3. Create a `05_control_plane.yaml` resource definition file:

   ```bash
   $ cat <<EOF >05_control_plane.yaml
   imports:
     - path: 05_control_plane.py
   resources:
     - name: cluster-control-plane
       type: 05_control_plane.py
       properties:
         infra_id: '${INFRA_ID}'
         zones:
         - '${ZONE_0}'
         - '${ZONE_1}'
         - '${ZONE_2}'
         control_subnet: '${CONTROL_SUBNET}'
         image: '${CLUSTER_IMAGE}'
         machine_type: 'n1-standard-4'
         root_volume_size: '128'
         service_account_email: '${MASTER_SERVICE_ACCOUNT}'
         ignition: '${MASTER_IGNITION}'
   EOF
   ```
infra_id is the INFRA_ID infrastructure name from the extraction step.

zones are the zones to deploy the control plane instances into, for example us-central1-a, us-central1-b, and us-central1-c.

control_subnet is the selfLink URL to the control subnet.

image is the selfLink URL to the RHCOS image.

machine_type is the machine type of the instance, for example n1-standard-4.

service_account_email is the email address for the master service account that you created.

ignition is the contents of the master.ign file.

4. Create the deployment by using the gcloud CLI:

```bash
$ gcloud deployment-manager deployments create ${INFRA_ID}-control-plane --config 05_control_plane.yaml
```

5. The templates do not manage load balancer membership due to limitations of Deployment Manager, so you must add the control plane machines manually.

- Run the following commands to add the control plane machines to the appropriate instance groups:

```bash
$ gcloud compute instance-groups unmanaged add-instances ${INFRA_ID}-master-$ZONE_0-instance-group --zone=${ZONE_0} --instances=${INFRA_ID}-master-0
$ gcloud compute instance-groups unmanaged add-instances ${INFRA_ID}-master-$ZONE_1-instance-group --zone=${ZONE_1} --instances=${INFRA_ID}-master-1
$ gcloud compute instance-groups unmanaged add-instances ${INFRA_ID}-master-$ZONE_2-instance-group --zone=${ZONE_2} --instances=${INFRA_ID}-master-2
```

- For an external cluster, you must also run the following commands to add the control plane machines to the target pools:

```bash
$ gcloud compute target-pools add-instances ${INFRA_ID}-api-target-pool --instances-zone="${ZONE_0}" --instances=${INFRA_ID}-master-0
$ gcloud compute target-pools add-instances ${INFIRA_ID}-api-target-pool --instances-zone="${ZONE_1}" --instances=${INFIRA_ID}-master-1
$ gcloud compute target-pools add-instances ${INFIRA_ID}-api-target-pool --instances-zone="${ZONE_2}" --instances=${INFIRA_ID}-master-2
```

6.12.13.1. Deployment Manager template for control plane machines

You can use the following Deployment Manager template to deploy the control plane machines that you need for your OpenShift Container Platform cluster:

**Example 6.26. 05_control_plane.py Deployment Manager template**

```python
def GenerateConfig(context):
```

OpenShift Container Platform 4.8 Installing
resources = [
    {'name': context.properties['infra_id'] + '-master-0',
     'type': 'compute.v1.instance',
     'properties': {
         'disks': [{
             'autoDelete': True,
             'boot': True,
             'initializeParams': {
                 'diskSizeGb': context.properties['root_volume_size'],
                 'diskType': 'zones/' + context.properties['zones'][0] + '/diskTypes/pd-ssd',
                 'sourceImage': context.properties['image']
             }
         }],
         'machineType': 'zones/' + context.properties['zones'][0] + '/machineTypes/' + context.properties['machine_type'],
         'metadata': {
             'items': [{
                 'key': 'user-data',
                 'value': context.properties['ignition']
             }]
         },
         'networkInterfaces': [{
             'subnetwork': context.properties['control_subnet']
         }],
         'serviceAccounts': [{
             'email': context.properties['service_account_email'],
             'scopes': ['https://www.googleapis.com/auth/cloud-platform']
         }],
         'tags': {
             'items': [context.properties['infra_id'] + '-master',
             context.properties['infra_id'] + '-master-0']
         },
         'zone': context.properties['zones'][0]
     }
],
    {'name': context.properties['infra_id'] + '-master-1',
     'type': 'compute.v1.instance',
     'properties': {
         'disks': [{
             'autoDelete': True,
             'boot': True,
             'initializeParams': {
                 'diskSizeGb': context.properties['root_volume_size'],
                 'diskType': 'zones/' + context.properties['zones'][1] + '/diskTypes/pd-ssd',
                 'sourceImage': context.properties['image']
             }
         }],
         'machineType': 'zones/' + context.properties['zones'][1] + '/machineTypes/' + context.properties['machine_type'],
         'metadata': {
             'items': [{
                 'key': 'user-data',
                 'value': context.properties['ignition']
             }]
         }},
     ]}
6.12.14. Wait for bootstrap completion and remove bootstrap resources in GCP
After you create all of the required infrastructure in Google Cloud Platform (GCP), wait for the bootstrap process to complete on the machines that you provisioned by using the Ignition config files that you generated with the installation program.

**Prerequisites**

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
- Create control plane and compute roles.
- Create the bootstrap machine.
- Create the control plane machines.

**Procedure**

1. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install wait-for bootstrap-complete --dir=<installation_directory> \ 1
   --log-level info 2
   
   1 For `<installation_directory>`, specify the path to the directory that you stored the
   installation files in.
   
   2 To view different installation details, specify warn, debug, or error instead of info.
   
   If the command exits without a FATAL warning, your production control plane has initialized.
   
   2. Delete the bootstrap resources:

   ```
   $ gcloud compute backend-services remove-backend ${INFRA_ID}-api-internal-backend-service --region=${REGION} --instance-group=${INFRA_ID}-bootstrap-instance-group --instance-group-zone=${ZONE_0}
   $ gsutil rm gs://${INFRA_ID}-bootstrap-ignition/bootstrap.ign
   $ gsutil rb gs://${INFRA_ID}-bootstrap-ignition
   $ gcloud deployment-manager deployments delete ${INFRA_ID}-bootstrap
   ```

**6.12.15. Creating additional worker machines in GCP**

You can create worker machines in Google Cloud Platform (GCP) for your cluster to use by launching individual instances discretely or by automated processes outside the cluster, such as auto scaling groups. You can also take advantage of the built-in cluster scaling mechanisms and the machine API in OpenShift Container Platform.

In this example, you manually launch one instance by using the Deployment Manager template. Additional instances can be launched by including additional resources of type `06_worker.py` in the file.
NOTE
If you do not use the provided Deployment Manager template to create your worker machines, you must review the provided information and manually create the infrastructure. If your cluster does not initialize correctly, you might have to contact Red Hat support with your installation logs.

Prerequisites

- Configure a GCP account.
- Generate the Ignition config files for your cluster.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
- Create control plane and compute roles.
- Create the bootstrap machine.
- Create the control plane machines.

Procedure

1. Copy the template from the Deployment Manager template for worker machines section of this topic and save it as `06_worker.py` on your computer. This template describes the worker machines that your cluster requires.

2. Export the variables that the resource definition uses.
   
a. Export the subnet that hosts the compute machines:

   ```
   $ export COMPUTE_SUBNET=`gcloud compute networks subnets describe 
   ${INFRA_ID}-worker-subnet --region=${REGION} --format json | jq -r .selfLink`
   ```

   b. Export the email address for your service account:

   ```
   $ export WORKER_SERVICE_ACCOUNT=`gcloud iam service-accounts list --filter 
   "email~^${INFRA_ID}-w@${PROJECT_NAME}." --format json | jq -r '.[0].email'`
   ```

   c. Export the location of the compute machine Ignition config file:

   ```
   $ export WORKER_IGNITION=`cat <installation_directory>/worker.ign`
   ```

3. Create a `06_worker.yaml` resource definition file:

   ```
   $ cat <<EOF >06_worker.yaml
   imports:
   - path: 06_worker.py

   resources:
   - name: 'worker-0'
     type: 06_worker.py
     properties:
   ```
**name** is the name of the worker machine, for example *worker-0*.

**infra_id** is the INFRA_ID infrastructure name from the extraction step.

**zone** is the zone to deploy the worker machine into, for example *us-central1-a*.

**compute_subnet** is the selfLink URL to the compute subnet.

**image** is the selfLink URL to the RHCOS image.

**machine_type** is the machine type of the instance, for example *n1-standard-4*.

**service_account_email** is the email address for the worker service account that you created.

**ignition** is the contents of the *worker.ign* file.

4. Optional: If you want to launch additional instances, include additional resources of type *06_worker.py* in your *06_worker.yaml* resource definition file.

5. Create the deployment by using the *gcloud* CLI:

   ```bash
   gcloud deployment-manager deployments create '${INFRA_ID}-worker' --config 06_worker.yaml
   ```

### 6.12.15.1. Deployment Manager template for worker machines

You can use the following Deployment Manager template to deploy the worker machines that you need for your OpenShift Container Platform cluster:

```yaml
- name: 'worker-1'
  type: 06_worker.py
  properties:
    infra_id: '${INFRA_ID}'
    zone: '${ZONE_1}'
    compute_subnet: '${COMPUTE_SUBNET}'
    image: '${CLUSTER_IMAGE}'
    machine_type: 'n1-standard-4'
    root_volume_size: '128'
    service_account_email: '${WORKER_SERVICE_ACCOUNT}'
    ignition: '${WORKER_IGNITION}'
EOF
```
6.12.16. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.
Procedure

1. Export the kubeadmin credentials:

   
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig

   For <installation_directory>, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   $ oc whoami

   **Example output**

   system:admin

6.12.17. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

- Disable the sources for the default catalogs by adding disableAllDefaultSources: true to the OperatorHub object:

   
   $ oc patch OperatorHub cluster --type json
   
   -p '(["op": "add", "path": "/spec/disableAllDefaultSources", "value": true})'

**TIP**

Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

6.12.18. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

**Prerequisites**

- You added machines to your cluster.

**Procedure**

1. Confirm that the cluster recognizes the machines:

   $ oc get nodes
Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>64m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>NotReady</td>
<td>worker</td>
<td>76s</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>NotReady</td>
<td>worker</td>
<td>70s</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

The output lists all of the machines that you created.

NOTE

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

$ oc get csr

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
</tbody>
</table>

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.
NOTE

For clusters running on platforms that are not machine API enabled, such as bare
metal and other user-provisioned infrastructure, you must implement a method
of automatically approving the kubelet serving certificate requests (CSRs). If a
request is not approved, then the `oc exec`, `oc rsh`, and `oc logs` commands
cannot succeed, because a serving certificate is required when the API server
connects to the kubelet. Any operation that contacts the Kubelet endpoint
requires this certificate approval to be in place. The method must watch for new
CSRs, confirm that the CSR was submitted by the `node-bootstrapper` service
account in the `system:node` or `system:admin` groups, and confirm the identity
of the node.

- To approve them individually, run the following command for each valid CSR:
  
  ```
  $ oc adm certificate approve <csr_name>  
  ```

  `<csr_name>` is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:
  
  ```
  $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve  
  ```

NOTE

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each
machine that you added to the cluster:

```
$ oc get csr  
```

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
</tbody>
</table>

5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for
your cluster machines:

- To approve them individually, run the following command for each valid CSR:
  
  ```
  $ oc adm certificate approve <csr_name>  
  ```

  `<csr_name>` is the name of a CSR from the list of current CSRs.
To approve all pending CSRs, run the following command:

```bash
$ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs oc adm certificate approve
```

6. After all client and server CSRs have been approved, the machines have the `Ready` status. Verify this by running the following command:

```bash
$ oc get nodes
```

**Example output**

```
NAME      STATUS    ROLES   AGE  VERSION
master-0  Ready     master  73m  v1.21.0
master-1  Ready     master  73m  v1.21.0
master-2  Ready     master  74m  v1.21.0
worker-0  Ready     worker  11m  v1.21.0
worker-1  Ready     worker  11m  v1.21.0
```

**NOTE**

It can take a few minutes after approval of the server CSRs for the machines to transition to the `Ready` status.

**Additional information**

- For more information on CSRs, see [Certificate Signing Requests](#).

### 6.12.19. Optional: Adding the ingress DNS records

If you removed the DNS zone configuration when creating Kubernetes manifests and generating Ignition configs, you must manually create DNS records that point at the ingress load balancer. You can create either a wildcard `*.apps.{baseDomain}.` or specific records. You can use A, CNAME, and other records per your requirements.

**Prerequisites**

- Configure a GCP account.
- Remove the DNS Zone configuration when creating Kubernetes manifests and generating Ignition configs.
- Create and configure a VPC and associated subnets in GCP.
- Create and configure networking and load balancers in GCP.
- Create control plane and compute roles.
- Create the bootstrap machine.
- Create the control plane machines.
- Create the worker machines.
Procedure

1. Wait for the Ingress router to create a load balancer and populate the `EXTERNAL-IP` field:

   ```bash
   $ oc -n openshift-ingress get service router-default
   
   Example output
   
<table>
<thead>
<tr>
<th>NAME</th>
<th>TYPE</th>
<th>CLUSTER-IP</th>
<th>EXTERNAL-IP</th>
<th>PORT(S)</th>
<th>AGE</th>
</tr>
</thead>
</table>
   
   2. Add the A record to your zones:
   
   • To use A records:
      
      i. Export the variable for the router IP address:

         ```bash
         $ export ROUTER_IP=`oc -n openshift-ingress get service router-default --no-headers | awk '{print $4}'`
         
      ii. Add the A record to the private zones:

         ```bash
         $ if [-f transaction.yaml ]; then rm transaction.yaml; fi
         $ gcloud dns record-sets transaction start --zone ${INFRA_ID}-private-zone
         $ gcloud dns record-sets transaction add ${ROUTER_IP} --name
         \*.apps.$(CLUSTER_NAME).${BASE_DOMAIN}. --ttl 300 --type A --zone
         ${INFRA_ID}-private-zone
         $ gcloud dns record-sets transaction execute --zone ${INFRA_ID}-private-zone
         
         iii. For an external cluster, also add the A record to the public zones:

         ```bash
         $ if [-f transaction.yaml ]; then rm transaction.yaml; fi
         $ gcloud dns record-sets transaction start --zone ${BASE_DOMAIN_ZONE_NAME}
         $ gcloud dns record-sets transaction add ${ROUTER_IP} --name
         \*.apps.$(CLUSTER_NAME).${BASE_DOMAIN}. --ttl 300 --type A --zone
         ${BASE_DOMAIN_ZONE_NAME}
         $ gcloud dns record-sets transaction execute --zone
         ${BASE_DOMAIN_ZONE_NAME}
         
   • To add explicit domains instead of using a wildcard, create entries for each of the cluster’s current routes:

      ```bash
      $ oc get --all-namespaces -o jsonpath='{range .items[*]}{range .status.ingress[*]}{.host}
      "\n"{end}{end}' routes
      
      Example output
      
      oauth-openshift.apps.your.cluster.domain.example.com
      console-openshift-console.apps.your.cluster.domain.example.com
      downloads-openshift-console.apps.your.cluster.domain.example.com
      alertmanager-main-openshift-monitoring.apps.your.cluster.domain.example.com
      grafana-openshift-monitoring.apps.your.cluster.domain.example.com
      prometheus-k8s-openshift-monitoring.apps.your.cluster.domain.example.com
      ```
6.12.20. Completing a GCP installation on user-provisioned infrastructure

After you start the OpenShift Container Platform installation on Google Cloud Platform (GCP) user-provisioned infrastructure, you can monitor the cluster events until the cluster is ready.

Prerequisites

- Deploy the bootstrap machine for an OpenShift Container Platform cluster on user-provisioned GCP infrastructure.
- Install the oc CLI and log in.

Procedure

1. Complete the cluster installation:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

   Example output

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   **IMPORTANT**

   The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Observe the running state of your cluster.

   a. Run the following command to view the current cluster version and status:

   ```
   $ oc get clusterversion
   ```

   Example output

   ```
   NAME      VERSION   AVAILABLE   PROGRESSING   SINCE   STATUS
   version             False       True          24m     Working towards 4.5.4: 99% complete
   OpenShift Container Platform 4.8 Installing
   ```

   b. Run the following command to view the Operators managed on the control plane by the Cluster Version Operator (CVO):
Run the following command to view your cluster pods:

```sh
$ oc get clusteroperators
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>7m56s</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>31m</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>console</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>10m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>dns</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>22m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.5.4</td>
<td>False</td>
<td>False</td>
<td>False</td>
<td>25s</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>insights</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>17m</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>19m</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>20m</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>20m</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>22m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>22m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>10m</td>
</tr>
<tr>
<td>network</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>23m</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>23m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>17m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>15m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>16m</td>
</tr>
<tr>
<td>operator-lifecycle-manager</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>22m</td>
</tr>
<tr>
<td>operator-lifecycle-manager-catalog</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>22m</td>
</tr>
<tr>
<td>operator-lifecycle-manager-packageserver</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>18m</td>
</tr>
<tr>
<td>service-ca</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>23m</td>
</tr>
<tr>
<td>service-catalog-api-server</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>23m</td>
</tr>
<tr>
<td>service-catalog-controller-manager</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>23m</td>
</tr>
<tr>
<td>storage</td>
<td>4.5.4</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>17m</td>
</tr>
</tbody>
</table>

c. Run the following command to view your cluster pods:

```sh
$ oc get pods --all-namespaces
```

**Example output**

<table>
<thead>
<tr>
<th>NAMESPACE</th>
<th>NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>kube-system</td>
<td>etcd-member-ip-10-0-3-111.us-east-2</td>
</tr>
<tr>
<td></td>
<td>etcd-member-ip-10-0-3-239.us-east-2</td>
</tr>
<tr>
<td></td>
<td>etcd-member-ip-10-0-3-24.us-east-2</td>
</tr>
<tr>
<td></td>
<td>openshift-apiserver-operator</td>
</tr>
<tr>
<td></td>
<td>openshift-apiserver-operator-6d6674f4f4-h72t</td>
</tr>
<tr>
<td></td>
<td>apisher-fm48r</td>
</tr>
</tbody>
</table>
When the current cluster version is **AVAILABLE**, the installation is complete.

### 6.12.21. Next steps

- Customize your cluster.
- Configure image streams for the Cluster Samples Operator and the **must-gather** tool.
- Learn how to use **Operator Lifecycle Manager (OLM)** on restricted networks.
- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.
- If necessary, you can opt out of remote health reporting.

### 6.13. UNINSTALLING A CLUSTER ON GCP

You can remove a cluster that you deployed to Google Cloud Platform (GCP).

#### 6.13.1. Removing a cluster that uses installer-provisioned infrastructure

You can remove a cluster that uses installer-provisioned infrastructure from your cloud.

**NOTE**

After uninstallation, check your cloud provider for any resources not removed properly, especially with User Provisioned Infrastructure (UPI) clusters. There might be resources that the installer did not create or that the installer is unable to access. For example, some Google Cloud resources require **IAM permissions** in shared VPC host projects, or there might be unused health checks that must be deleted.

**Prerequisites**

- Have a copy of the installation program that you used to deploy the cluster.
• Have the files that the installation program generated when you created your cluster.

Procedure

1. From the directory that contains the installation program on the computer that you used to install the cluster, run the following command:

   ```bash
   $ ./openshift-install destroy cluster \
   --dir=<installation_directory> --log-level=info
   ```

   1 For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   2 To view different details, specify `warn`, `debug`, or `error` instead of `info`.

   NOTE

   You must specify the directory that contains the cluster definition files for your cluster. The installation program requires the `metadata.json` file in this directory to delete the cluster.

2. Optional: Delete the `<installation_directory>` directory and the OpenShift Container Platform installation program.
CHAPTER 7. INSTALLING ON BARE METAL

7.1. PREPARING FOR BARE METAL CLUSTER INSTALLATION

7.1.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You have read the documentation on selecting a cluster installation method and preparing it for users.

7.1.2. Choosing a method to install OpenShift Container Platform on bare metal

You can install OpenShift Container Platform on installer-provisioned or user-provisioned infrastructure. The default installation type uses installer-provisioned infrastructure, where the installation program provisions the underlying infrastructure for the cluster. You can also install OpenShift Container Platform on infrastructure that you provision. If you do not use infrastructure that the installation program provisions, you must manage and maintain the cluster resources yourself.

See Installation process for more information about installer-provisioned and user-provisioned installation processes.

7.1.2.1. Installing a cluster on installer-provisioned infrastructure

You can install a cluster on bare metal infrastructure that is provisioned by the OpenShift Container Platform installation program, by using the following method:

- **Installing an installer-provisioned cluster on bare metal** You can install OpenShift Container Platform on bare metal by using installer provisioning.

7.1.2.2. Installing a cluster on user-provisioned infrastructure

You can install a cluster on bare metal infrastructure that you provision, by using one of the following methods:

- **Installing a user-provisioned cluster on bare metal** You can install OpenShift Container Platform on bare metal infrastructure that you provision. For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.
- **Installing a user-provisioned bare metal cluster with network customizations** You can install a bare metal cluster on user-provisioned infrastructure with network-customizations. By customizing your network configuration, your cluster can coexist with existing IP address allocations in your environment and integrate with existing MTU and VXLAN configurations. Most of the network customizations must be applied at the installation stage.
- **Installing a user-provisioned bare metal cluster on a restricted network** You can install a user-provisioned bare metal cluster on a restricted or disconnected network by using a mirror registry. You can also use this installation method to ensure that your clusters only use container images that satisfy your organizational controls on external content.

7.2. INSTALLING A USER-PROVISIONED CLUSTER ON BARE METAL
In OpenShift Container Platform 4.8, you can install a cluster on bare metal infrastructure that you provision.

**IMPORTANT**

While you might be able to follow this procedure to deploy a cluster on virtualized or cloud environments, you must be aware of additional considerations for non-bare metal platforms. Review the information in the guidelines for deploying OpenShift Container Platform on non-tested platforms before you attempt to install an OpenShift Container Platform cluster in such an environment.

### 7.2.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.

### 7.2.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.
Additional resources

- See Installing a user-provisioned bare metal cluster on a restricted network for more information about performing a restricted network installation on bare metal infrastructure that you provision.

7.2.3. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.

7.2.3.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

Table 7.1. Default monitoring stack components

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
<tr>
<td>Three control plane machines</td>
<td>The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
<td>The workloads requested by OpenShift Container Platform users run on the compute machines.</td>
</tr>
</tbody>
</table>

**NOTE**

As an exception, you can run zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production. Running one compute machine is not supported.

**IMPORTANT**

To maintain high availability of your cluster, use separate physical hosts for these cluster machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.
IMPORTANT

If the platform: none field is defined in the install-config.yaml file, virtual machines (VMs) configured to use virtual hardware version 14 or greater might result in a failed installation. It is recommended to configure VMs with virtual hardware version 13. For more information, see BZ#1935539.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See Red Hat Enterprise Linux technology capabilities and limits.

7.2.3.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS or RHEL 7.9 [2]</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

1. 1 vCPU is equivalent to 1 physical core when simultaneous multithreading (SMT), or hyperthreading, is not enabled. When enabled, use the following formula to calculate the corresponding ratio: (threads per core × cores) × sockets = vCPUs.

2. As with all user-provisioned installations, if you choose to use RHEL 7 compute machines in your cluster, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

7.2.3.3. Managing certificate signing requests

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The kube-controller-manager only approves the kubelet client CSRs. The machine-approver cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

Additional resources

- See Configuring a three-node cluster for details about deploying three-node clusters in bare metal environments.
- See Approving the certificate signing requests for your machines for more information about approving cluster certificate signing requests after installation.

7.2.3.4. Networking requirements for user-provisioned infrastructure
All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in *initramfs* during boot to fetch their Ignition config files.

### 7.2.3.4.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as *localhost* or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

### 7.2.3.4.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
</tbody>
</table>
### Table 7.3. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

### Table 7.4. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

### Table 7.4. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

### Additional resources

- Configuring chrony time service

### 7.2.3.5. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

**NOTE**

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the *DHCP recommendations for user-provisioned infrastructure* section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>.`
# Table 7.5. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td></td>
<td>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Routes</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster. For example, console-openshift-console.apps.&lt;cluster_name&gt;.&lt;base_domain&gt; is used as a wildcard route to the OpenShift Container Platform console.</td>
</tr>
<tr>
<td>Bootstrap machine</td>
<td>bootstrap.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Control plane machines</td>
<td>&lt;master&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Compute machines</td>
<td>&lt;worker&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.
NOTE

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

TIP

You can use the `dig` command to verify name and reverse name resolution. See the section on Validating DNS resolution for user-provisioned infrastructure for detailed validation steps.

7.2.3.5.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

Example DNS A record configuration for a user-provisioned cluster

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.

```bash
$TTL 1W
@ IN SOA ns1.example.com. root ( 2019070700 ; serial 3H ; refresh (3 hours) 30M ; retry (30 minutes) 2W ; expiry (2 weeks) 1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.
;
ns1.example.com. IN A 192.168.1.5
smtp.example.com. IN A 192.168.1.5
;
helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5
;
api.ocp4.example.com. IN A 192.168.1.5 1
api-int.ocp4.example.com. IN A 192.168.1.5 2
;
*.apps.ocp4.example.com. IN A 192.168.1.5 3
;
bootstrap.ocp4.example.com. IN A 192.168.1.96 4
;
master0.ocp4.example.com. IN A 192.168.1.97 5
master1.ocp4.example.com. IN A 192.168.1.98 6
master2.ocp4.example.com. IN A 192.168.1.99 7
;
worker0.ocp4.example.com. IN A 192.168.1.11 8
```
Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.

Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

NOTE
In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.

Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

Example 7.2. Sample DNS zone database for reverse records

```
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial 3H ; refresh (3 hours) 30M ; retry (30 minutes) 2W ; expiry (2 weeks) 1W ) ; minimum (1 week)
IN NS ns1.example.com.
;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
;
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
;
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
```
Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.

Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.

Provides reverse DNS resolution for the bootstrap machine.

Provides reverse DNS resolution for the control plane machines.

Provides reverse DNS resolution for the compute machines.

NOTE
A PTR record is not required for the OpenShift Container Platform application wildcard.

Additional resources
- Validating DNS resolution for user-provisioned infrastructure

7.2.3.6. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer**: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:
   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.
   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   NOTE
   Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

Table 7.6. API load balancer
<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the <code>/readyz</code> endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

**NOTE**

The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the `/readyz` endpoint to the removal of the API server instance from the pool. Within the time frame after `/readyz` returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well–tested values.

2. **Application ingress load balancer**: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.
   - A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

**TIP**

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

**Table 7.7. Application ingress load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
</tbody>
</table>
The machines that run the Ingress Controller pods, compute, or worker, by default.

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**NOTE**

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

### 7.2.3.6.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

### Example 7.3. Sample API and application ingress load balancer configuration

```bash
global
log 127.0.0.1 local2
pidfile /var/run/haproxy.pid
maxconn 4000
daemon
defaults
mode http
log global
option dontlognull
option http-server-close
option redispatch
retries 3
timeout http-request 10s
timeout queue 1m
timeout connect 10s
timeout client 1m
timeout server 1m
```
timeout http-keep-alive 10s
timeout check 10s
maxconn 3000
frontend stats
bind *:1936
mode http
log global
maxconn 10
stats enable
stats hide-version
stats refresh 30s
stats show-node
stats show-desc Stats for ocp4 cluster
stats auth admin:ocp4
stats uri /stats
listen api-server-6443
bind *:6443
mode tcp
server bootstrap bootstrap.ocp4.example.com:6443 check inter 1s backup
server master0 master0.ocp4.example.com:6443 check inter 1s
server master1 master1.ocp4.example.com:6443 check inter 1s
server master2 master2.ocp4.example.com:6443 check inter 1s
listen machine-config-server-22623
bind *:22623
mode tcp
server bootstrap bootstrap.ocp4.example.com:22623 check inter 1s backup
server master0 master0.ocp4.example.com:22623 check inter 1s
server master1 master1.ocp4.example.com:22623 check inter 1s
server master2 master2.ocp4.example.com:22623 check inter 1s
listen ingress-router-443
bind *:443
mode tcp
balance source
server worker0 worker0.ocp4.example.com:443 check inter 1s
server worker1 worker1.ocp4.example.com:443 check inter 1s
listen ingress-router-80
bind *:80
mode tcp
balance source
server worker0 worker0.ocp4.example.com:80 check inter 1s
server worker1 worker1.ocp4.example.com:80 check inter 1s

1 In the example, the cluster name is ocp4.
2 Port 6443 handles the Kubernetes API traffic and points to the control plane machines.
3 The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.
4 Port 22623 handles the machine config server traffic and points to the control plane machines.
5
6 Port 443 handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.
7 Port 80 handles the HTTP traffic and points to the machines that run the Ingress Controller.
NOTE

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

TIP

If you are using HAProxy as a load balancer, you can check that the `haproxy` process is listening on ports 6443, 22623, 443, and 80 by running `netstat -nltupe` on the HAProxy node.

NOTE

If you are using HAProxy as a load balancer and SELinux is set to `enforcing`, you must ensure that the HAProxy service can bind to the configured TCP port by running `setsebool -P haproxy_connect_any=1`.

7.2.4. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the Requirements for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.
NOTE
If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the *Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines* section for more information about static IP provisioning and advanced networking options.

c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the *Setting the cluster node hostnames through DHCP* section for details about hostname considerations.

NOTE
If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the *Networking requirements for user-provisioned infrastructure* section for details about the requirements.

3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See *Networking requirements for user-provisioned infrastructure* section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
   b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.
      See the *User-provisioned DNS requirements* section for more information about the OpenShift Container Platform DNS requirements.

5. Validate your DNS configuration.
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.
      See the *Validating DNS resolution for user-provisioned infrastructure* section for detailed DNS validation steps.

6. Provision the required API and application ingress load balancing infrastructure. See the *Load balancing requirements for user-provisioned infrastructure* section for more information about the requirements.
NOTE

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

Additional resources

- Requirements for a cluster with user-provisioned infrastructure
- Installing RHCOS and starting the OpenShift Container Platform bootstrap process
- Setting the cluster node hostnames through DHCP
- Advanced RHCOS installation configuration
- Networking requirements for user-provisioned infrastructure
- User-provisioned DNS requirements
- Validating DNS resolution for user-provisioned infrastructure
- Load balancing requirements for user-provisioned infrastructure

7.2.5. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

IMPORTANT

The validation steps detailed in this section must succeed before you install your cluster.

Prerequisites

- You have configured the required DNS records for your user-provisioned infrastructure.

Procedure

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.

   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

   ```
   $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain>
   ```

   Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.

   Example output

   ```
   api.ocp4.example.com. 0 IN A 192.168.1.5
   ```
b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

```
$ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>
```

**Example output**

```text
api-int.ocp4.example.com. 0 IN A 192.168.1.5
```

c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

```
$ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>
```

**Example output**

```text
random.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

**NOTE**

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace `random` with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

**Example output**

```text
console-openshift-console.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>
```

**Example output**

```text
bootstrap.ocp4.example.com. 0 IN A 192.168.1.96
```

e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.
a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

**Example output**

```
5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com. 2
```

1. Provides the record name for the Kubernetes internal API.
2. Provides the record name for the Kubernetes API.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
```

**Example output**

```
96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.
```

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

**Additional resources**

- User-provisioned DNS requirements
- Load balancing requirements for user-provisioned infrastructure

### 7.2.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.
If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the `x86_64` architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

      ```
      ```
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

   ```
   $ ssh-add <path>/<file_name>
   ```

   Example output
   
   Agent pid 31874

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

   Example output
   
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

   ```
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ```

3. Verify that the credentials were applied.

   ```
   $ gcloud auth list
   ```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program. If you install a cluster on infrastructure that you provision, you must provide the key to the installation program.

Additional resources

- [Verifying node health](#)

7.2.7. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the [Infrastructre Provider](#) page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.
2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

```
$ tar xvf openshift-install-linux.tar.gz
```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 7.2.8. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (**oc**) to interact with OpenShift Container Platform from a command-line interface. You can install **oc** on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of **oc**, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of **oc**.

**Installing the OpenShift CLI on Linux**

You can install the OpenShift CLI (**oc**) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:
Installing the OpenShift CLI on Windows
You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.

4. Unzip the archive with a ZIP program.

5. Move the oc binary to a directory that is on your PATH.
   To check your PATH, open the command prompt and execute the following command:

   ```
   C:> path
   ```

   After you install the CLI, it is available using the oc command:

   ```
   C:> oc <command>
   ```

Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.

4. Unpack and unzip the archive.

5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

   After you install the CLI, it is available using the oc command:

   ```
   $ oc <command>
   ```
After you install the CLI, it is available using the `oc` command:

```bash
$ oc <command>
```

### 7.2.9. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

**Prerequisites**

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.

- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create an installation directory to store your required installation assets in:

   ```bash
   $ mkdir <installation_directory>
   ```

   **IMPORTANT**

   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

   **NOTE**

   You must name this configuration file `install-config.yaml`.

   **NOTE**

   For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

   **IMPORTANT**

   The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.
7.2.9.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide a customized `install-config.yaml` installation configuration file that describes the details for your environment.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.

**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

7.2.9.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

**Table 7.8. Required parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;.-&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>${.metadata.name}}.${.baseDomain}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
</tbody>
</table>
platform

The configuration for the specific platform upon which to perform the installation: **aws, baremetal, azure, openstack, ovirt, vsphere.**
For additional information about platform.<platform> parameters, consult the table for your specific platform that follows.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <strong>aws, baremetal, azure, openstack, ovirt, vsphere.</strong> For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td><code>{ &quot;auths&quot;: { &quot;cloud.openshift.com&quot;: { &quot;auth&quot;: &quot;b3Blb=&quot;, &quot;email&quot;: &quot;you@example.com&quot; }, &quot;quay.io&quot;: { &quot;auth&quot;: &quot;b3Blb=&quot;, &quot;email&quot;: &quot;you@example.com&quot; } } }</code></td>
</tr>
</tbody>
</table>

### 7.2.9.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

If you use the OVN-Kubernetes cluster network provider, both IPv4 and IPv6 address families are supported.

If you use the OpenShift SDN cluster network provider, only the IPv4 address family is supported.

If you configure your cluster to use both IP address families, you must specify IPv4 and IPv6 addresses in the same order for all network configuration parameters. For example, in the following configuration IPv4 addresses are listed before IPv6 addresses.

```
 networking:
 clusterNetwork:
  - cidr: 10.128.0.0/14
    hostPrefix: 23
  - cidr: fd00:10:128::/56
    hostPrefix: 64
 serviceNetwork:
  - 172.30.0.0/16
  - fd00:172:16::/112
```

Table 7.9. Network parameters
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>You cannot modify parameters specified by the <code>networking</code> object after installation.</td>
<td></td>
</tr>
<tr>
<td>networking.network.Type</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods. The default value is 10.128.0.0/14 with a host prefix of /23. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td><strong>networking:</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>clusterNetwork:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- cidr: 10.128.0.0/14</td>
<td></td>
</tr>
<tr>
<td></td>
<td>hostPrefix: 23</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- cidr: fd01::/48</td>
<td></td>
</tr>
<tr>
<td></td>
<td>hostPrefix: 64</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use networking.clusterNetwork. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32. The prefix length for an IPv6 block is between 0 and 128. For example, 10.128.0.0/14 or fd01::/48.</td>
</tr>
<tr>
<td></td>
<td>If you use the OpenShift SDN network provider, specify an IPv4 network. If you use the OVN-Kubernetes network provider, you can specify IPv4 and IPv6 networks.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. For an IPv4 network the default value is 23. For an IPv6 network the default value is 64. The default value is also the minimum value for IPv6.</td>
</tr>
</tbody>
</table>
The IP address block for services. The default value is `172.30.0.0/16`.

The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.

If you use the OVN-Kubernetes network provider, you can specify an IP address block for both of the IPv4 and IPv6 address families.

An array with an IP address block in CIDR format. For example:

```
networking:
  serviceNetwork:
  - 172.30.0.0/16
  - fd02::/112
```

The IP address blocks for machines.

If you specify multiple IP address blocks, the blocks must not overlap.

An array of objects. For example:

```
networking:
  machineNetwork:
  - cidr: 10.0.0.0/16
```

Required if you use `networking.machineNetwork`. An IP address block. The default value is `10.0.0.0/16` for all platforms other than libvirt. For libvirt, the default value is `192.168.126.0/24`.

An IP network block in CIDR notation. For example, `10.0.0.0/16` or `fd00::/48`.

**NOTE**

Set the `networking.machineNetwork` to match the CIDR that the preferred NIC resides in.

### 7.2.9.13. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 7.10. Optional parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>additionalTrustBundle</code></td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
</tbody>
</table>
### compute

The configuration for the machines that comprise the compute nodes.

Array of `MachinePool` objects. For details, see the following "Machine-pool” table.

### compute.architecture

Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are `amd64` (the default).

String

### compute.hyperthreading

Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.

**IMPORTANT** If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

**Enabled** or **Disabled**

### compute.name

Required if you use `compute`. The name of the machine pool.

`worker`

### compute.platform

Required if you use `compute`. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the `controlPlane.platform` parameter value.

`aws`, `azure`, `gcp`, `openstack`, `ovirt`, `vsphere`, or `{}`

### compute.replicas

The number of compute machines, which are also known as worker machines, to provision.

A positive integer greater than or equal to 2. The default value is 3.

### controlPlane

The configuration for the machines that comprise the control plane.

Array of `MachinePool` objects. For details, see the following "Machine-pool” table.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>controlPlane.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool.</td>
<td>String</td>
</tr>
<tr>
<td></td>
<td>Currently, heterogeneous clusters are not supported, so all pools must</td>
<td></td>
</tr>
<tr>
<td></td>
<td>specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td></td>
</tr>
<tr>
<td><code>controlPlane.hypertreading</code></td>
<td>Whether to enable or disable simultaneous multithreading, or</td>
<td><code>Enabled</code> or</td>
</tr>
<tr>
<td></td>
<td><strong>hypertreading</strong>, on control plane machines. By default, simultaneous</td>
<td><code>Disabled</code></td>
</tr>
<tr>
<td></td>
<td>multithreading is enabled to increase the performance of your machines'</td>
<td></td>
</tr>
<tr>
<td></td>
<td>cores.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity</td>
<td></td>
</tr>
<tr>
<td></td>
<td>planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td><code>controlPlane.name</code></td>
<td>Required if you use <code>controlPlane</code>. The name of the machine pool.</td>
<td><code>master</code></td>
</tr>
<tr>
<td><code>controlPlane.platform</code></td>
<td>Required if you use <code>controlPlane</code>. Use this parameter to specify the</td>
<td><code>aws, azure, gcp, openstack, ovirt, vsphere, or</code></td>
</tr>
<tr>
<td></td>
<td>cloud provider that hosts the control plane machines. This parameter value</td>
<td><code>{}</code></td>
</tr>
<tr>
<td></td>
<td>must match the <code>compute.platform</code> parameter value.</td>
<td></td>
</tr>
<tr>
<td><code>controlPlane.replicas</code></td>
<td>The number of control plane machines to provision.</td>
<td>The only</td>
</tr>
<tr>
<td></td>
<td></td>
<td>supported value is <code>3</code>, which is</td>
</tr>
<tr>
<td></td>
<td></td>
<td>the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;&quot;).</td>
</tr>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is false (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td>false or true</td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a source and, optionally, mirrors, as described in the following rows of this table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------------</td>
<td>-------------------------------------------------------------------------------------------------------</td>
<td>-----------------------------</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use imageContentSources. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td>Internal or External. To deploy a private cluster, which cannot be accessed from the internet, set publish to Internal. The default value is External.</td>
</tr>
<tr>
<td>sshKey</td>
<td>The SSH key or keys to authenticate access your cluster machines.</td>
<td>One or more keys. For example: sshKey: &lt;key1&gt; &lt;key2&gt; &lt;key3&gt;</td>
</tr>
</tbody>
</table>

**NOTE**
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

7.2.9.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 7.11. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.gcp.network</td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.gcp.type</td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>platform.gcp.zones</td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td>platform.gcp.controlPlaneSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>platform.gcp.computeSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
</tbody>
</table>
### 7.2.9.2. Sample install-config.yaml file for bare metal

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com 1
compute: 2
- hyperthreading: Enabled 3
  name: worker
  replicas: 0 4
controlPlane: 5
  hyperthreading: Enabled 6
  name: master
  replicas: 3 7
metadata:
  name: test 8
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14 9
      hostPrefix: 23 10
  networkType: OpenShiftSDN
  serviceNetwork: 11
    - 172.30.0.0/16
platform:
  none: {} 12
fips: false 13
pullSecret: '{"auths": ...}' 14
sshKey: 'ssh-ed25519 AAAA...' 15
```

1. The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

2. The `controlPlane` section is a single mapping, but the `compute` section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the `compute` section must begin with a hyphen, `-`, and the first line of the `controlPlane` section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

3. Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to `Disabled`. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.
NOTE
Simultaneous multithreading (SMT) is enabled by default. If SMT is not enabled in your BIOS settings, the **hyperthreading** parameter has no effect.

IMPORTANT
If you disable **hyperthreading**, whether in the BIOS or in the `install-config.yaml`, ensure that your capacity planning accounts for the dramatically decreased machine performance.

You must set this value to 0 when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. In user-provisioned installations, you must manually deploy the compute machines before you finish installing the cluster.

NOTE
If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.

The subnet prefix length to assign to each individual node. For example, if **hostPrefix** is set to 23, then each node is assigned a /23 subnet out of the given **cidr**, which allows for 510 \(2^{(32 - 23)} - 2\) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.

The IP address pool to use for service IP addresses. You can enter only one IP address pool. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.

You must set the platform to **none**. You cannot provide additional platform configuration variables for your platform.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

IMPORTANT
The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.
The pull secret that you obtained from the Red Hat OpenShift Cluster Manager site. This pull secret allows you to authenticate with the services that are provided by the included authorities.

The SSH public key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

**Additional resources**

- See Load balancing requirements for user-provisioned infrastructure for more information on the API and application ingress load balancing requirements.

### 7.2.9.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**NOTE**

For bare metal installations, if you do not assign node IP addresses from the range that is specified in the `networking.machineNetwork[].cidr` field in the `install-config.yaml` file, you must include them in the `proxy.noProxy` field.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The Proxy object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the...
nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port>  # 1
  httpsProxy: https://<username>:<pswd>@<ip>:<port>  # 2
  noProxy: example.com  # 3
  additionalTrustBundle: |
    -----BEGIN CERTIFICATE-----
    <MY_TRUSTED_CA_CERT>
    -----END CERTIFICATE-----
    ...
```

   1 A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.

   2 A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpsProxy` value.

   3 A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, `.y.com` matches `x.y.com`, but not `y.com`. Use `*` to bypass the proxy for all destinations.

   4 If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

   NOTE

   The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`. 

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CHAPTER 7. INSTALLING ON BARE METAL

1079
NOTE

Only the Proxy object named cluster is supported, and no additional proxies can be created.

7.2.9.4. Configuring a three-node cluster

You can optionally deploy zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

Prerequisites

- You have an existing install-config.yaml file.

Procedure

- Ensure that the number of compute replicas is set to 0 in your install-config.yaml file, as shown in the following compute stanza:

```yaml
compute:
  - name: worker
    platform: {}
    replicas: 0
```

NOTE

You must set the value of the replicas parameter for the compute machines to 0 when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the Load balancing requirements for user-provisioned infrastructure section for more information.

- When you create the Kubernetes manifest files in the following procedure, ensure that the mastersSchedulable parameter in the <installation_directory>/manifests/cluster-scheduler-02-config.yml file is set to true. This enables your application workloads to run on the control plane nodes.

- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.
7.2.10. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program.
- You created the `install-config.yaml` installation configuration file.

**Procedure**

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```

   **Example output**

   ```
   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
   INFO Consuming Install Config from target directory
   INFO Manifests created in: install_dir/manifests and install_dir/openshift
   ```

   For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```
Because you create and manage the worker machines yourself, you do not need to initialize these machines.

**WARNING**

If you are installing a three-node cluster, skip the following step to allow the control plane nodes to be schedulable.

4. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
   name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone: 1
       id: mycluster-100419-private-zone
     publicZone: 2
       id: example.openshift.com
   status: {}
   
   Remove this section completely.
   
   If you do so, you must add ingress DNS records manually in a later step.
   
6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```bash
   $ ./openshift-install create ignition-configs --dir=<installation_directory>
   ```

   For `<installation_directory>`, specify the same installation directory.
Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The **kubeadmin-password** and **kubeconfig** files are created in the `<installation_directory>/auth` directory:

```
├── auth
│   ├── kubeadmin-password
│   └── kubeconfig
├── bootstrap.ign
├── master.ign
├── metadata.json
└── worker.ign
```

**Additional resources**

- See [Recovering from expired control plane certificates](#) for more information about recovering kubelet certificates.

### 7.2.11. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on bare metal infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on the machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

To install RHCOS on the machines, follow either the steps to use an ISO image or network PXE booting.

**NOTE**

The compute node deployment steps included in this installation document are RHCOS-specific. If you choose instead to deploy RHEL-based compute nodes, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

You can configure RHCOS during ISO and PXE installations by using the following methods:

- **Kernel arguments**: You can use kernel arguments to provide installation-specific information. For example, you can specify the locations of the RHCOS installation files that you uploaded to your HTTP server and the location of the Ignition config file for the type of node you are installing. For a PXE installation, you can use the `APPEND` parameter to pass the arguments to the kernel of the live installer. For an ISO installation, you can interrupt the live installation boot process to add the kernel arguments. In both installation cases, you can use special `coreos.inst.*` arguments to direct the live installer, as well as standard installation boot arguments for turning standard kernel services on or off.

- **Ignition configs**: OpenShift Container Platform Ignition config files (`*.ign`) are specific to the type of node you are installing. You pass the location of a bootstrap, control plane, or compute node Ignition config file during the RHCOS installation so that it takes effect on first boot. In special cases, you can create a separate, limited Ignition config to pass to the live system. That Ignition config could do a certain set of tasks, such as reporting success to a provisioning system.
after completing installation. This special Ignition config is consumed by the `coreos-installer` to be applied on first boot of the installed system. Do not provide the standard control plane and compute node Ignition configs to the live ISO directly.

- **coreos-installer**: You can boot the live ISO installer to a shell prompt, which allows you to prepare the permanent system in a variety of ways before first boot. In particular, you can run the `coreos-installer` command to identify various artifacts to include, work with disk partitions, and set up networking. In some cases, you can configure features on the live system and copy them to the installed system.

Whether to use an ISO or PXE install depends on your situation. A PXE install requires an available DHCP service and more preparation, but can make the installation process more automated. An ISO install is a more manual process and can be inconvenient if you are setting up more than a few machines.

**NOTE**

As of OpenShift Container Platform 4.6, the RHCOS ISO and other installation artifacts provide support for installation on disks with 4K sectors.

### 7.2.11.1. Installing RHCOS by using an ISO image

You can use an ISO image to install RHCOS on the machines.

**Prerequisites**

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have an HTTP server that can be accessed from your computer, and from the machines that you create.
- You have reviewed the *Advanced RHCOS installation configuration* section for different ways to configure features, such as networking and disk partitioning.

**Procedure**

1. Obtain the SHA512 digest for each of your Ignition config files. For example, you can use the following on a system running Linux to get the SHA512 digest for your `bootstrap.ign` Ignition config file:

   ```bash
   $ sha512sum <installation_directory>/bootstrap.ign
   
   a5a2d43879223273c9b60af66b44202a1d1248fc01cf156c46d4a79f552b6bad47bc8cc78dd10116e80c59d2ea9e32ba53bc807afbca581aa059311def2c3e3b
   
   installation_directory/bootstrap.ign
   
   Example output
   ```

   The digests are provided to the `coreos-installer` in a later step to validate the authenticity of the Ignition config files on the cluster nodes.

2. Upload the bootstrap, control plane, and compute node Ignition config files that the installation program created to your HTTP server. Note the URLs of these files.
IMPORTANT

You can add or change configuration settings in your Ignition configs before saving them to your HTTP server. If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

3. From the installation host, validate that the Ignition config files are available on the URLs. The following example gets the Ignition config file for the bootstrap node:

$ curl -k http://<HTTP_server>/bootstrap.ign

Example output

Replace bootstrap.ign with master.ign or worker.ign in the command to validate that the Ignition config files for the control plane and compute nodes are also available.

4. Obtain the RHCOS images that are required for your preferred method of installing operating system instances from the RHCOS image mirror page.

IMPORTANT

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image versions that match your OpenShift Container Platform version if they are available. Use only ISO images for this procedure. RHCOS qcow2 images are not supported for this installation type.

ISO file names resemble the following example:

rhcos-<version>-live.<architecture>.iso

5. Use the ISO to start the RHCOS installation. Use one of the following installation options:

- Burn the ISO image to a disk and boot it directly.
- Use ISO redirection by using a lights-out management (LOM) interface.

6. Boot the RHCOS ISO image without specifying any options or interrupting the live boot sequence. Wait for the installer to boot into a shell prompt in the RHCOS live environment.

NOTE

It is possible to interrupt the RHCOS installation boot process to add kernel arguments. However, for this ISO procedure you should use the coreos-installer command as outlined in the following steps, instead of adding kernel arguments.
7. Run the `coreos-installer` command and specify the options that meet your installation requirements. At a minimum, you must specify the URL that points to the Ignition config file for the node type, and the device that you are installing to:

```
$ sudo coreos-installer install --ignition-url=http://<HTTP_server>/<node_type>.ign <device>
--ignition-hash=SHA512-<digest>
```

1 You must run the `coreos-installer` command by using `sudo`, because the core user does not have the required root privileges to perform the installation.

2 The `--ignition-hash` option is required when the Ignition config file is obtained through an HTTP URL to validate the authenticity of the Ignition config file on the cluster node. `<digest>` is the Ignition config file SHA512 digest obtained in a preceding step.

The following example initializes a bootstrap node installation to the `/dev/sda` device. The Ignition config file for the bootstrap node is obtained from an HTTP web server with the IP address 192.168.1.2:

```
$ sudo coreos-installer install --ignition-
url=http://192.168.1.2:80/installation_directory/bootstrap.ign /dev/sda --ignition-
hash=SHA512-
a5a2d43879223273c9b60af66b44202a1d1248fe01cf156c46d4a79f552b6bad47bc8cc78dd01
6e80c59d2ea9e32ba53bc807afba581a059311def2c3e3b
```

8. Monitor the progress of the RHCOS installation on the console of the machine.

9. After RHCOS installs, the system reboots. During the system reboot, it applies the Ignition config file that you specified.

10. Continue to create the other machines for your cluster.

   IMPORTANT

   You must create the bootstrap and control plane machines at this time. If the control plane machines are not made schedulable, also create at least two compute machines before you install OpenShift Container Platform.
If the required network, DNS, and load balancer infrastructure are in place, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS nodes have rebooted.

**NOTE**

RHCOS nodes do not include a default password for the core user. You can access the nodes by running `ssh core@<node>.<cluster_name>.<base_domain>` as a user with access to the SSH private key that is paired to the public key that you specified in your `install_config.yaml` file. OpenShift Container Platform 4 cluster nodes running RHCOS are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes by using SSH is not recommended. However, when investigating installation issues, if the OpenShift Container Platform API is not available, or the kubelet is not properly functioning on a target node, SSH access might be required for debugging or disaster recovery.

### 7.2.11.2. Installing RHCOS by using PXE or iPXE booting

You can use PXE or iPXE booting to install RHCOS on the machines.

**Prerequisites**

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have configured suitable PXE or iPXE infrastructure.
- You have an HTTP server that can be accessed from your computer, and from the machines that you create.
- You have reviewed the *Advanced RHCOS installation configuration* section for different ways to configure features, such as networking and disk partitioning.

**Procedure**

1. Upload the bootstrap, control plane, and compute node Ignition config files that the installation program created to your HTTP server. Note the URLs of these files.

   **IMPORTANT**

   You can add or change configuration settings in your Ignition configs before saving them to your HTTP server. If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

2. From the installation host, validate that the Ignition config files are available on the URLs. The following example gets the Ignition config file for the bootstrap node:

   ```
   $ curl -k http://<HTTP_server>/bootstrap.ign
   ```

**Example output**

```
% Total  % Received % Xferd  Average Speed   Time    Time     Time  Current
```
Replace `bootstrap.ign` with `master.ign` or `worker.ign` in the command to validate that the Ignition config files for the control plane and compute nodes are also available.

3. Obtain the RHCOS `kernel`, `initramfs` and `rootfs` files from the Product Downloads page on the Red Hat customer portal or the RHCOS image mirror page.

**IMPORTANT**
The RHCOS artifacts might not change with every release of OpenShift Container Platform. You must download artifacts with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate `kernel`, `initramfs`, and `rootfs` artifacts described below for this procedure. RHCOS QCOW2 images are not supported for this installation type.

The file names contain the OpenShift Container Platform version number. They resemble the following examples:

- **kernel**: `rhcos-<version>-live-kernel-<architecture>`
- **initramfs**: `rhcos-<version>-live-initramfs.<architecture>.img`
- **rootfs**: `rhcos-<version>-live-rootfs.<architecture>.img`

4. Upload the `rootfs`, `kernel`, and `initramfs` files to your HTTP server.

**IMPORTANT**
If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

5. Configure the network boot infrastructure so that the machines boot from their local disks after RHCOS is installed on them.

6. Configure PXE or iPXE installation for the RHCOS images and begin the installation.

Modify one of the following example menu entries for your environment and verify that the image and Ignition files are properly accessible:

- For PXE:
  ```
  DEFAULT pxeboot
  TIMEOUT 20
  PROMPT 0
  LABEL pxeboot
  KERNEL http://<HTTP_server>/rhcos-<version>-live-kernel-<architecture> 1
  coreos.inst.ignition_url=http://<HTTP_server>/bootstrap.ign 2 3
  ```
1. Specify the location of the live **kernel** file that you uploaded to your HTTP server. The URL must be HTTP, TFTP, or FTP; HTTPS and NFS are not supported.

2. If you use multiple NICs, specify a single interface in the `ip` option. For example, to use DHCP on a NIC that is named `eno1`, set `ip=eno1:dhcp`.

3. Specify the locations of the RHCOS files that you uploaded to your HTTP server. The `initrd` parameter value is the location of the `initramfs` file, the `coreos.live.rootfs_url` parameter value is the location of the `rootfs` file, and the `coreos.inst.ignition_url` parameter value is the location of the bootstrap Ignition config file. You can also add more kernel arguments to the **APPEND** line to configure networking or other boot options.

**NOTE**

This configuration does not enable serial console access on machines with a graphical console. To configure a different console, add one or more `console=` arguments to the **APPEND** line. For example, add `console=tty0 console=ttyS0` to set the first PC serial port as the primary console and the graphical console as a secondary console. For more information, see *How does one set up a serial terminal and/or console in Red Hat Enterprise Linux?*.

- For iPXE:

  ```plaintext
  kernel http://<HTTP_server>/rhcos-<version>-live-kernel-<architecture> initrd=main
<architecture>.img coreos.inst.install_dev=/dev/sda
coreos.inst.ignition_url=http://<HTTP_server>/bootstrap.ign
<architecture>.img
boot
  ```

1. Specify the locations of the RHCOS files that you uploaded to your HTTP server. The **kernel** parameter value is the location of the **kernel** file, the **initrd=main** argument is needed for booting on UEFI systems, the **coreos.live.rootfs_url** parameter value is the location of the **rootfs** file, and the **coreos.inst.ignition_url** parameter value is the location of the bootstrap Ignition config file.

2. If you use multiple NICs, specify a single interface in the `ip` option. For example, to use DHCP on a NIC that is named `eno1`, set `ip=eno1:dhcp`.

3. Specify the location of the **initramfs** file that you uploaded to your HTTP server.

**NOTE**

This configuration does not enable serial console access on machines with a graphical console. To configure a different console, add one or more `console=` arguments to the **kernel** line. For example, add `console=tty0 console=ttyS0` to set the first PC serial port as the primary console and the graphical console as a secondary console. For more information, see *How does one set up a serial terminal and/or console in Red Hat Enterprise Linux?*.
7. Monitor the progress of the RHCOS installation on the console of the machine.

**IMPORTANT**

Be sure that the installation is successful on each node before commencing with the OpenShift Container Platform installation. Observing the installation process can also help to determine the cause of RHCOS installation issues that might arise.

8. After RHCOS installs, the system reboots. During reboot, the system applies the Ignition config file that you specified.

9. Continue to create the machines for your cluster.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. If the control plane machines are not made schedulable, also create at least two compute machines before you install the cluster.

If the required network, DNS, and load balancer infrastructure are in place, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS nodes have rebooted.

**NOTE**

RHCOS nodes do not include a default password for the core user. You can access the nodes by running `ssh core@<node>.<cluster_name>.<base_domain>` as a user with access to the SSH private key that is paired to the public key that you specified in your `install_config.yaml` file. OpenShift Container Platform 4 cluster nodes running RHCOS are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes by using SSH is not recommended. However, when investigating installation issues, if the OpenShift Container Platform API is not available, or the kubelet is not properly functioning on a target node, SSH access might be required for debugging or disaster recovery.

### 7.2.11.3. Advanced RHCOS installation configuration

A key benefit for manually provisioning the Red Hat Enterprise Linux CoreOS (RHCOS) nodes for OpenShift Container Platform is to be able to do configuration that is not available through default OpenShift Container Platform installation methods. This section describes some of the configurations that you can do using techniques that include:

- Passing kernel arguments to the live installer
- Running `coreos-installer` manually from the live system
- Embedding Ignition configs in an ISO

The advanced configuration topics for manual Red Hat Enterprise Linux CoreOS (RHCOS) installations detailed in this section relate to disk partitioning, networking, and using Ignition configs in different ways.

#### 7.2.11.3.1. Using advanced networking options for PXE and ISO installations
Networking for OpenShift Container Platform nodes uses DHCP by default to gather all necessary configuration settings. To set up static IP addresses or configure special settings, such as bonding, you can do one of the following:

- Pass special kernel parameters when you boot the live installer.
- Use a machine config to copy networking files to the installed system.
- Configure networking from a live installer shell prompt, then copy those settings to the installed system so that they take effect when the installed system first boots.

To configure a PXE or iPXE installation, use one of the following options:

- See the "Advanced RHCOS installation reference" tables.
- Use a machine config to copy networking files to the installed system.

To configure an ISO installation, use the following procedure.

**Procedure**

1. Boot the ISO installer.

2. From the live system shell prompt, configure networking for the live system using available RHEL tools, such as `nmcli` or `nmtui`.

3. Run the `coreos-installer` command to install the system, adding the `--copy-network` option to copy networking configuration. For example:

   ```bash
   $ coreos-installer install --copy-network
   --ignition-url=http://host/worker.ign /dev/sda
   ```

   **IMPORTANT**

   The `--copy-network` option only copies networking configuration found under `/etc/NetworkManager/system-connections`. In particular, it does not copy the system hostname.

4. Reboot into the installed system.

**Additional resources**

- See [Getting started with nmcli](https://doc.rhevm.org/rhevm/3.4/mgmt/admin-guide/1-cmdline/1-nmcli.html) and [Getting started with nmtui](https://doc.rhevm.org/rhevm/3.4/mgmt/admin-guide/1-cmdline/1-nmtui.html) in the RHEL 8 documentation for more information about the `nmcli` and `nmtui` tools.

### 7.2.11.3.2. Disk partitioning

The disk partitions are created on OpenShift Container Platform cluster nodes during the Red Hat Enterprise Linux CoreOS (RHCOS) installation. Each RHCOS node of a particular architecture uses the same partition layout, unless the default partitioning configuration is overridden. During the RHCOS installation, the size of the root file system is increased to use the remaining available space on the target device.

There are two cases where you might want to override the default partitioning when installing RHCOS on an OpenShift Container Platform cluster node:
Creating separate partitions: For greenfield installations on an empty disk, you might want to add separate storage to a partition. This is officially supported for mounting /var or a subdirectory of /var, such as /var/lib/etcd, on a separate partition, but not both.

**IMPORTANT**

Kubernetes supports only two file system partitions. If you add more than one partition to the original configuration, Kubernetes cannot monitor all of them.

Retaining existing partitions: For a brownfield installation where you are reinstalling OpenShift Container Platform on an existing node and want to retain data partitions installed from your previous operating system, there are both boot arguments and options to coreos-installer that allow you to retain existing data partitions.

**WARNING**

The use of custom partitions could result in those partitions not being monitored by OpenShift Container Platform or alerted on. If you are overriding the default partitioning, see Understanding OpenShift File System Monitoring (eviction conditions) for more information about how OpenShift Container Platform monitors your host file systems.

### 7.2.11.3.2.1. Creating a separate /var partition

In general, you should use the default disk partitioning that is created during the RHCOS installation. However, there are cases where you might want to create a separate partition for a directory that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the /var directory or a subdirectory of /var. For example:

- **/var/lib/containers**: Holds container-related content that can grow as more images and containers are added to a system.
- **/var/lib/etcd**: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.
- **/var**: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a /var directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

The use of a separate partition for the /var directory or a subdirectory of /var also prevents data growth in the partitioned directory from filling up the root file system.

The following procedure sets up a separate /var partition by adding a MachineConfig object that is wrapped into the Ignition config file for a node type during the preparation phase of an installation.

**Procedure**
1. On your installation host, change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

```
$ openshift-install create manifests --dir=<installation_directory>
```

2. Create a MachineConfig object and add it to a file in the `<installation_directory>/openshift` directory. For example, name the file `98-var-partition.yaml`, change the disk device name to the name of the storage device on the compute nodes, and set the storage size as appropriate. This example mounts the /var directory on a separate partition:

```yaml
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  labels:
    machineconfiguration.openshift.io/role: worker
  name: 98-var-partition
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/<device_name> ①
          partitions:
            - sizeMiB: <partition_size> ②
              startMiB: <partition_start_offset> ③
              label: var
      filesystems:
        - path: /var
device: /dev/disk/by-partlabel/var
      format: xfs
  systemd:
    units:
      - name: var.mount
        enabled: true
        contents:
          [Unit]
          Before=local-fs.target
          [Mount]
          Where=/var
          What=/dev/disk/by-partlabel/var
          [Install]
          WantedBy=local-fs.target
```

① The storage device name of the disk that you want to partition.
② The size of the data partition in mebibytes.
③ When adding a data partition to the boot disk, a minimum offset value of 25000 mebibytes is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no offset value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.
NOTE

When creating a separate /var partition, you cannot use different instance types for compute nodes, if the different instance types do not have the same device name.

3. Create the Ignition config files:

```bash
$ openshift-install create ignition-configs --dir=<installation_directory>
```

For `<installation_directory>`, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory:

```
├── auth
│   ├── kubeadm-password
│   └── kubeconfig
├── bootstrap.ign
├── master.ign
├── metadata.json
└── worker.ign
```

The files in the `<installation_directory>/manifest` and `<installation_directory>/openshift` directories are wrapped into the Ignition config files, including the file that contains the `98-var-partition` custom MachineConfig object.

Next steps

- You can apply the custom disk partitioning by referencing the Ignition config files during the RHCOS installations.

7.2.11.3.2.2. Retaining existing partitions

For an ISO installation, you can add options to the `coreos-installer` command that cause the installer to maintain one or more existing partitions. For a PXE installation, you can add `coreos.inst.*` options to the APPEND parameter to preserve partitions.

Saved partitions might be data partitions from an existing OpenShift Container Platform system. You can identify the disk partitions you want to keep either by partition label or by number.

NOTE

If you save existing partitions, and those partitions do not leave enough space for RHCOS, the installation will fail without damaging the saved partitions.

Retaining existing partitions during an ISO installation

This example preserves any partition in which the partition label begins with `data` (`data*`):

```bash
# coreos-installer install --ignition-url http://10.0.2.2:8080/user.ign \
   --save-partlabel 'data*' /dev/sda
```
The following example illustrates running the `coreos-installer` in a way that preserves the sixth (6) partition on the disk:

```
# coreos-installer install --ignition-url http://10.0.2.2:8080/user.ign \\
   --save-partindex 6 /dev/sda
```

This example preserves partitions 5 and higher:

```
# coreos-installer install --ignition-url http://10.0.2.2:8080/user.ign \\
   --save-partindex 5- /dev/sda
```

In the previous examples where partition saving is used, `coreos-installer` recreates the partition immediately.

**Retaining existing partitions during a PXE installation**

This `APPEND` option preserves any partition in which the partition label begins with 'data' ('data*'):

```
coreos.inst.save_partlabel=data*
```

This `APPEND` option preserves partitions 5 and higher:

```
coreos.inst.save_partindex=5-
```

This `APPEND` option preserves partition 6:

```
coreos.inst.save_partindex=6
```

**7.2.11.3.3. Identifying Ignition configs**

When doing an RHCOS manual installation, there are two types of Ignition configs that you can provide, with different reasons for providing each one:

- **Permanent install Ignition config**: Every manual RHCOS installation needs to pass one of the Ignition config files generated by `openshift-installer`, such as `bootstrap.ign`, `master.ign` and `worker.ign`, to carry out the installation.

  **IMPORTANT**

  It is not recommended to modify these Ignition config files directly. You can update the manifest files that are wrapped into the Ignition config files, as outlined in examples in the preceding sections.

  For PXE installations, you pass the Ignition configs on the `APPEND` line using the `coreos.inst.ignition_url=` option. For ISO installations, after the ISO boots to the shell prompt, you identify the Ignition config on the `coreos-installer` command line with the `--ignition-url=` option. In both cases, only HTTP and HTTPS protocols are supported.

- **Live install Ignition config**: This type must be created manually and should be avoided if possible, as it is not supported by Red Hat. With this method, the Ignition config passes to the live install medium, runs immediately upon booting, and performs setup tasks before and/or
after the RHCOS system installs to disk. This method should only be used for performing tasks that must be done once and not applied again later, such as with advanced partitioning that cannot be done using a machine config.

For PXE or ISO boots, you can create the Ignition config and APPEND the `ignition.config.url=` option to identify the location of the Ignition config. You also need to append `ignition.firstboot` or the `ignition.config.url` option will be ignored.

7.2.11.3.3.1. Embedding a live install Ignition config in the RHCOS ISO

You can embed a live install Ignition config directly in an RHCOS ISO image. When the ISO image is booted, the embedded config will be applied automatically.

**Procedure**

1. Download the `coreos-installer` binary from the following image mirror page: https://mirror.openshift.com/pub/openshift-v4/clients/coreos-installer/latest/.

2. Retrieve the RHCOS ISO image and the Ignition config file, and copy them into an accessible directory, such as `/mnt`:

   ```bash
   # cp rhcos-<version>-live.x86_64.iso bootstrap.ign /mnt/
   # chmod 644 /mnt/rhcos-<version>-live.x86_64.iso
   ```

3. Run the following command to embed the Ignition config into the ISO:

   ```bash
   # ./coreos-installer iso ignition embed -i /mnt/bootstrap.ign 
   /mnt/rhcos-<version>-live.x86_64.iso
   ```

   You can now use that ISO to install RHCOS using the specified live install Ignition config.

   **IMPORTANT**

   Using `coreos-installer iso ignition embed` to embed a file generated by `openshift-installer`, such as `bootstrap.ign`, `master.ign` and `worker.ign`, is unsupported and not recommended.

4. To show the contents of the embedded Ignition config and direct it into a file, run:

   ```bash
   # ./coreos-installer iso ignition show /mnt/rhcos-<version>-live.x86_64.iso > mybootstrap.ign
   # diff -s bootstrap.ign mybootstrap.ign
   ```

   **Example output**

   Files `bootstrap.ign` and `mybootstrap.ign` are identical

5. To remove the Ignition config and return the ISO to its pristine state so you can reuse it, run:

   ```bash
   # ./coreos-installer iso ignition remove /mnt/rhcos-<version>-live.x86_64.iso
   ```

   You can now embed another Ignition config into the ISO or use the ISO in its pristine state.
7.2.11.3.4. Advanced RHCOS installation reference

This section illustrates the networking configuration and other advanced options that allow you to modify the Red Hat Enterprise Linux CoreOS (RHCOS) manual installation process. The following tables describe the kernel arguments and command-line options you can use with the RHCOS live installer and the coreos-installer command.

7.2.11.3.4.1. Networking and bonding options for ISO installations

If you install RHCOS from an ISO image, you can add kernel arguments manually when you boot the image to configure networking for a node. If no networking arguments are specified, DHCP is activated in the initramfs when RHCOS detects that networking is required to fetch the Ignition config file.

**IMPORTANT**

When adding networking arguments manually, you must also add the `rd.neednet=1` kernel argument to bring the network up in the initramfs.

The following table provides examples for configuring networking and bonding on your RHCOS nodes for ISO installations. The examples describe how to use the `ip=`, `nameserver=`, and `bond=` kernel arguments.

**NOTE**

Ordering is important when adding the kernel arguments: `ip=`, `nameserver=`, and then `bond=`.

The networking options are passed to the dracut tool during system boot. For more information about the networking options supported by dracut, see the dracut.cmdline manual page.

**Table 7.12. Networking and bonding options for ISO installations**
<table>
<thead>
<tr>
<th>Description</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>To configure an IP address, either use DHCP (ip=dhcp) or set an individual static IP address (ip=host_ip). If setting a static IP, you must then identify the DNS server IP address (nameserver=dns_ip) on each node. This example sets:</td>
<td></td>
</tr>
</tbody>
</table>
|  - The node’s IP address to 10.10.10.2  
|  - The gateway address to 10.10.10.254  
|  - The netmask to 255.255.255.0  
|  - The hostname to core0.example.com  
|  - The DNS server address to 4.4.4.41  
|  - The auto-configuration value to none. No auto-configuration is required when IP networking is configured statically. | ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41 |

**NOTE**

When you use DHCP to configure IP addressing for the RHCOS machines, the machines also obtain the DNS server information through DHCP. For DHCP-based deployments, you can define the DNS server address that is used by the RHCOS nodes through your DHCP server configuration.

| Specification multiple network interfaces by specifying multiple ip= entries. |  
| ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none  
| ip=10.10.10.3::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none |

Disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the enp1s0 interface has a static networking configuration and DHCP is disabled for enp2s0, which is not used.

| Disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the enp1s0 interface has a static networking configuration and DHCP is disabled for enp2s0, which is not used. |  
| ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none  
| ip=:::core0.example.com:enp2s0:none |

You can combine DHCP and static IP configurations on systems with multiple network interfaces.

| You can combine DHCP and static IP configurations on systems with multiple network interfaces. |  
| ip=enp1s0:dhcp  
<p>| ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none |</p>
<table>
<thead>
<tr>
<th>Description</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>Optional: You can configure VLANs on individual interfaces by using the <code>vlan=</code> parameter.</td>
<td>To configure a VLAN on a network interface and use a static IP address:</td>
</tr>
<tr>
<td></td>
<td><code>ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0.100:none</code></td>
</tr>
<tr>
<td></td>
<td><code>vlan=enp2s0.100:enp2s0</code></td>
</tr>
<tr>
<td></td>
<td>To configure a VLAN on a network interface and to use DHCP:</td>
</tr>
<tr>
<td></td>
<td><code>ip=enp2s0.100:dhcp</code></td>
</tr>
<tr>
<td></td>
<td><code>vlan=enp2s0.100:enp2s0</code></td>
</tr>
<tr>
<td>You can provide multiple DNS servers by adding a <code>nameserver=</code> entry for each server.</td>
<td><code>nameserver=1.1.1.1</code></td>
</tr>
<tr>
<td></td>
<td><code>nameserver=8.8.8.8</code></td>
</tr>
<tr>
<td>Optional: Bonding multiple network interfaces to a single interface is supported using the <code>bond=</code> option. In these two examples:</td>
<td>To configure the bonded interface to use DHCP, set the bond’s IP address to <code>dhcp</code>. For example:</td>
</tr>
<tr>
<td></td>
<td>- The syntax for configuring a bonded interface is: <code>bond=Name[:network_interfaces][:options]</code></td>
</tr>
<tr>
<td></td>
<td>- <code>name</code> is the bonding device name (<code>bond0</code>), <code>network_interfaces</code> represents a comma-separated list of physical (ethernet) interfaces (<code>em1,em2</code>), and <code>options</code> is a comma-separated list of bonding options. Enter <code>modinfo bonding</code> to see available options.</td>
</tr>
<tr>
<td></td>
<td>- When you create a bonded interface using <code>bond=</code>, you must specify how the IP address is assigned and other information for the bonded interface.</td>
</tr>
<tr>
<td></td>
<td><code>bond=bond0:em1,em2:mode=active-backup</code></td>
</tr>
<tr>
<td></td>
<td><code>ip=bond0:dhcp</code></td>
</tr>
<tr>
<td></td>
<td>To configure the bonded interface to use a static IP address, enter the specific IP address you want and related information. For example:</td>
</tr>
<tr>
<td></td>
<td><code>bond=bond0:em1,em2:mode=active-backup</code></td>
</tr>
<tr>
<td></td>
<td><code>ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:bond0:none</code></td>
</tr>
</tbody>
</table>
### Description
Optional: You can configure VLANs on bonded interfaces by using the `vlan=` parameter.

### Examples
To configure the bonded interface with a VLAN and to use DHCP:
```
ip=bond0.100:dhcp
bond=bond0:em1,em2:mode=active-backup
vlan=bond0.100:bond0
```

To configure the bonded interface with a VLAN and to use a static IP address:
```
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:bond0.100:none
bond=bond0:em1,em2:mode=active-backup
vlan=bond0.100:bond0
```

#### 7.2.11.3.4.2. `coreos-installer` options for ISO installations

You can install RHCOS by running `coreos-installer install <options> <device>` at the command prompt, after booting into the RHCOS live environment from an ISO image.

The following table shows the subcommands, options, and arguments you can pass to the `coreos-installer` command.

| Table 7.13. `coreos-installer` subcommands, command-line options, and arguments |
|---------------------------------|--------------------------------|

#### `coreos-installer install` subcommand

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
</table>

```
$ coreos-installer install <options> <device>
```

Embed an Ignition config in an ISO image.

#### `coreos-installer install` subcommand options

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
</table>

- `-u, --image-url <url>` Specify the image URL manually.
- `-f, --image-file <path>` Specify a local image file manually. Used for debugging.
- `--ignition-file <path>` Embed an Ignition config from a file.
- `--ignition-url <URL>` Embed an Ignition config from a URL.
- `--ignition-hash <digest>` Digest type-value of the Ignition config.
<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;device&gt;</td>
<td>The destination device.</td>
</tr>
</tbody>
</table>

**coreos-installer ISO Ignition subcommands**

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
</table>

**Important**

The `--copy-network` option only copies networking configuration found under `/etc/NetworkManager/system-connections/`. In particular, it does not copy the system hostname.
$ coreos-installer iso ignition embed
  <options> --ignition-file <file_path>
  <ISO_image>

Embed an Ignition config in an ISO image.

coreos-installer iso ignition show <options>
  <ISO_image>

Show the embedded Ignition config from an ISO image.

coreos-installer iso ignition remove
  <options> <ISO_image>

Remove the embedded Ignition config from an ISO image.

---

coreos-installer ISO Ignition subcommand options

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>-f, --force</code></td>
<td>Overwrite an existing Ignition config.</td>
</tr>
<tr>
<td><code>-i, --ignition-file &lt;path&gt;</code></td>
<td>The Ignition config to be used. Default is stdin.</td>
</tr>
<tr>
<td><code>-o, --output &lt;path&gt;</code></td>
<td>Write the ISO to a new output file.</td>
</tr>
<tr>
<td><code>-h, --help</code></td>
<td>Print help information.</td>
</tr>
</tbody>
</table>

---

coreos-installer PXE Ignition subcommands

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>coreos-installer pxe ignition wrap &lt;options&gt;</code></td>
<td>Wrap an Ignition config in an image.</td>
</tr>
</tbody>
</table>
| `coreos-installer pxe ignition unwrap
  <options> <image_name>` | Show the wrapped Ignition config in an image. |

coreos-installer PXE Ignition subcommand options

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>-i, --ignition-file &lt;path&gt;</code></td>
<td>The Ignition config to be used. Default is stdin.</td>
</tr>
<tr>
<td><code>-o, --output &lt;path&gt;</code></td>
<td>Write the ISO to a new output file.</td>
</tr>
<tr>
<td><code>-h, --help</code></td>
<td>Print help information.</td>
</tr>
</tbody>
</table>
7.2.11.3.4.3. coreos.inst boot options for ISO or PXE installations

You can automatically invoke coreos-installer options at boot time by passing coreos.inst boot arguments to the RHCOS live installer. These are provided in addition to the standard boot arguments.

- For ISO installations, the coreos.inst options can be added by interrupting the automatic boot at the bootloader menu. You can interrupt the automatic boot by pressing TAB while the RHEL CoreOS (Live) menu option is highlighted.

- For PXE or iPXE installations, the coreos.inst options must be added to the APPEND line before the RHCOS live installer is booted.

The following table shows the RHCOS live installer coreos.inst boot options for ISO and PXE installations.

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>coreos.inst.install_dev</td>
<td>Required. The block device on the system to install to. It is recommended to use the full path, such as /dev/sda, although sda is allowed.</td>
</tr>
<tr>
<td>coreos.inst.ignition_url</td>
<td>Optional: The URL of the Ignition config to embed into the installed system. If no URL is specified, no Ignition config is embedded. Only HTTP and HTTPS protocols are supported.</td>
</tr>
<tr>
<td>coreos.inst.save_partlabel</td>
<td>Optional: Comma-separated labels of partitions to preserve during the install. Glob-style wildcards are permitted. The specified partitions do not need to exist.</td>
</tr>
<tr>
<td>coreos.inst.save_partindex</td>
<td>Optional: Comma-separated indexes of partitions to preserve during the install. Ranges m-n are permitted, and either m or n can be omitted. The specified partitions do not need to exist.</td>
</tr>
<tr>
<td>coreos.inst.insecure</td>
<td>Optional: Permits the OS image that is specified by coreos.inst.image_url to be unsigned.</td>
</tr>
<tr>
<td>Argument</td>
<td>Description</td>
</tr>
<tr>
<td>-----------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>coreos.inst.image_url</td>
<td>Optional: Download and install the specified RHCOS image.</td>
</tr>
<tr>
<td></td>
<td>• This argument should not be used in production environments and is intended for debugging purposes only.</td>
</tr>
<tr>
<td></td>
<td>• While this argument can be used to install a version of RHCOS that does not match the live media, it is recommended that you instead use the media that matches the version you want to install.</td>
</tr>
<tr>
<td></td>
<td>• If you are using coreos.inst.image_url, you must also use coreos.inst.insecure. This is because the bare-metal media are not GPG-signed for OpenShift Container Platform.</td>
</tr>
<tr>
<td></td>
<td>• Only HTTP and HTTPS protocols are supported.</td>
</tr>
<tr>
<td>coreos.inst.skip_reboot</td>
<td>Optional: The system will not reboot after installing. After the install finishes, you will receive a prompt that allows you to inspect what is happening during installation. This argument should not be used in production environments and is intended for debugging purposes only.</td>
</tr>
<tr>
<td>coreos.inst.platform_id</td>
<td>Optional: The Ignition platform ID of the platform the RHCOS image is being installed on. Default is metal. This option determines whether or not to request an Ignition config from the cloud provider, such as VMware. For example: coreos.inst.platform_id=vmware.</td>
</tr>
<tr>
<td>ignition.config.url</td>
<td>Optional: The URL of the Ignition config for the live boot. For example, this can be used to customize how coreos-installer is invoked, or to run code before or after the installation. This is different from coreos.inst.ignition_url, which is the Ignition config for the installed system.</td>
</tr>
</tbody>
</table>

### 7.2.11.4. Enabling multipathing with kernel arguments on RHCOS

RHCOS supports multipathing on the primary disk, allowing stronger resilience to hardware failure to achieve higher host availability.

You can enable multipathing at installation time for nodes that were provisioned in OpenShift Container Platform 4.8 or later. While post-installation support is available by activating multipathing via the machine config, enabling multipathing during installation is recommended.
In setups where any I/O to non-optimized paths results in I/O system errors, you must enable multipathing at installation time.

**IMPORTANT**

On IBM Z and LinuxONE, you can enable multipathing only if you configured your cluster for it during installation. For more information, see "Installing RHCOS and starting the OpenShift Container Platform bootstrap process" in *Installing a cluster with z/VM on IBM Z and LinuxONE*.

The following procedure enables multipath at installation time and appends kernel arguments to the `coreos-installer install` command so that the installed system itself will use multipath beginning from the first boot.

**Prerequisites**

- You have a running OpenShift Container Platform cluster that uses version 4.8 or later.
- You are logged in to the cluster as a user with administrative privileges.

**Procedure**

1. To enable multipath and start the `multipath` daemon, run the following command:

   ```bash
   $ mpathconf --enable && systemctl start multipathd.service
   ```

   Optional: If booting the PXE or ISO, you can instead enable multipath by adding `rd.multipath=default` from the kernel command line.

2. Append the kernel arguments by invoking the `coreos-installer` program:

   - If there is only one multipath device connected to the machine, it should be available at path `/dev/mapper/mpatha`. For example:

     ```bash
     $ coreos-installer install /dev/mapper/mpatha
     --append-karg rd.multipath=default
     --append-karg root=/dev/disk/by-label/dm-mpath-root
     ```

     1 Indicates the path of the single multipathed device.

   - If there are multiple multipath devices connected to the machine, or to be more explicit, instead of using `/dev/mapper/mpatha`, it is recommended to use the World Wide Name (WWN) symlink available in `/dev/disk/by-id`. For example:

     ```bash
     $ coreos-installer install /dev/disk/by-id/wwn-<wwn_ID>
     --append-karg rd.multipath=default
     --append-karg root=/dev/disk/by-label/dm-mpath-root
     ```

     1 Indicates the WWN ID of the target multipathed device. For example, `0xx194e957fcedb4841`. 

---

This procedure may also be used when running `coreos-installer` from a bare-metal system.
This symlink can also be used as the `coreos.inst.install_dev` kernel argument when using special `coreos.inst.*` arguments to direct the live installer. For more information, see "Installing RHCOS and starting the OpenShift Container Platform bootstrap process".

3. Check that the kernel arguments worked by going to one of the worker nodes and listing the kernel command line arguments (in `/proc/cmdline` on the host):

   ```
   $ oc debug node/ip-10-0-141-105.ec2.internal
   
   Example output
   
   Starting pod/ip-10-0-141-105ec2internal-debug ...
   To use host binaries, run `chroot /host`
   
   sh-4.2# cat /host/proc/cmdline
   ...
   rd.multipath=default root=/dev/disk/by-label/dm-mpath-root
   ...
   
   sh-4.2# exit
   
   You should see the added kernel arguments.
   
   Additional resources
   
   - See [Installing RHCOS and starting the OpenShift Container Platform bootstrap process](#) for more information on using special `coreos.inst.*` arguments to direct the live installer.
   
   7.2.11.5. Updating the bootloader using `bootupd`

   To update the bootloader by using `bootupd`, you must either install `bootupd` on RHCOS machines manually or provide a machine config with the enabled `systemd` unit. Unlike `grubby` or other bootloader tools, `bootupd` does not manage kernel space configuration such as passing kernel arguments.

   After you have installed `bootupd`, you can manage it remotely from the OpenShift Container Platform cluster.

   **NOTE**

   It is recommended that you use `bootupd` only on bare metal or virtualized hypervisor installations, such as for protection against the BootHole vulnerability.

   **Manual install method**

   You can manually install `bootupd` by using the `bootctl` command-line tool.

   1. Inspect the system status:

      ```
      # bootupctl status
      
      Example output
      ```
2. RHCOS images created without `bootupd` installed on them require an explicit adoption phase. If the system status is `Adoptable`, perform the adoption:

```sh
# bootupctl adopt-and-update
```

**Example output**

```
Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
```

3. If an update is available, apply the update so that the changes take effect on the next reboot:

```sh
# bootupctl update
```

**Example output**

```
Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
```

**Machine config method**

Another way to enable `bootupd` is by providing a machine config.

- Provide a machine config file with the enabled `systemd` unit, as shown in the following example:

**Example output**

```
variant: rhcos
version: 1.1.0
systemd:
units:
  - name: custom-bootupd-auto.service
    enabled: true
    contents:
      [Unit]
      Description=Bootupd automatic update
      
      [Service]
      ExecStart=/usr/bin/bootupctl update
      RemainAfterExit=yes
      
      [Install]
      WantedBy=multi-user.target
```

### 7.2.12. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.
Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.
- Your machines have direct Internet access or have an HTTP or HTTPS proxy available.

Procedure

1. Monitor the bootstrap process:

   ```
   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \  
   --log-level=info
   ```

   1 For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   2 To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **Example output**

   ```
   INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
   INFO API v1.21.0 up
   INFO Waiting up to 30m0s for bootstrapping to complete...
   INFO It is now safe to remove the bootstrap resources
   ```

   The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

   **IMPORTANT**

   You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

Additional resources

- See Monitoring installation progress for more information about monitoring the installation logs and retrieving diagnostic data if installation issues arise.

7.2.13. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.
Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

Procedure

1. Export the `kubeadm` credentials:

   ```sh
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ``

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```sh
   $ oc whoami
   system:admin
   
   Example output
   
   system:admin
   ``

7.2.14. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   ```sh
   $ oc get nodes
   
   Example output
   
   NAME      STATUS    ROLES   AGE  VERSION
   master-0  Ready     master  63m  v1.21.0
   master-1  Ready     master  63m  v1.21.0
   master-2  Ready     master  64m  v1.21.0
   worker-0  NotReady  worker  76s  v1.21.0
   worker-1  NotReady  worker  70s  v1.21.0
   
   The output lists all of the machines that you created.
NOTE

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

```
$ oc get csr
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

**NOTE**

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.

**NOTE**

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

```
$ oc adm certificate approve <csr_name>  
```

1
<csr_name> is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

```bash
$ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs --no-run-if-empty oc adm certificate approve
```

**NOTE**

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

```bash
$ oc get csr
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:

- To approve them individually, run the following command for each valid CSR:

```bash
$ oc adm certificate approve <csr_name>
```

<csr_name> is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

```bash
$ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs oc adm certificate approve
```

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

```bash
$ oc get nodes
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>
It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

**Additional information**

- For more information on CSRs, see [Certificate Signing Requests](#).

### 7.2.15. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

**Prerequisites**

- Your control plane has initialized.

**Procedure**

1. Watch the cluster components come online:

   ```
   $ watch -n5 oc get clusteroperators
   ```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
</tr>
</thead>
<tbody>
<tr>
<td>SINCE authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
</tbody>
</table>
2. Configure the Operators that are not available.

Additional resources

- See Gathering logs from a failed installation for details about gathering data in the event of a failed OpenShift Container Platform installation.

- See Troubleshooting Operator issues for steps to check Operator pod health across the cluster and gather Operator logs for diagnosis.

### 7.2.15.1. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as Removed. This allows openshift-installer to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the managementState from Removed to Managed.

**NOTE**

The Prometheus console provides an ImageRegistryRemoved alert, for example:

"Image Registry has been removed. ImageStreamTags, BuildConfigs and DeploymentConfigs which reference ImageStreamTags may not work as expected. Please configure storage and update the config to Managed state by editing configs.imageregistry.operator.openshift.io."

### 7.2.15.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the Recreate rollout strategy during upgrades.

#### 7.2.15.2.1. Configuring registry storage for bare metal and other manual installations

As a cluster administrator, following installation you must configure your registry to use storage.
Prerequisites

- You have access to the cluster as a user with the `cluster-admin` role.
- You have a cluster that uses manually-provisioned Red Hat Enterprise Linux CoreOS (RHCOS) nodes, such as bare metal.
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Container Storage.

**IMPORTANT**

OpenShift Container Platform supports `ReadWriteOnce` access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, `ReadWriteMany` access is required.

- Must have 100Gi capacity.

Procedure

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   **NOTE**

   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   `$ oc get pod -n openshift-image-registry`

   **NOTE**

   If the storage type is `emptyDir`, the replica number cannot be greater than 1.

3. Check the registry configuration:

   `$ oc edit configs.imageregeristy.operator.openshift.io`

   **Example output**

   ```yaml
   storage:
   pvc:
   claim:
   ```

   Leave the `claim` field blank to allow the automatic creation of an `image-registry-storage` PVC.

4. Check the `clusteroperator` status:

   `$ oc get clusteroperator image-registry`
5. Ensure that your registry is set to managed to enable building and pushing of images.

- Run:
  
  $ oc edit configs.imageregistry/cluster

  Then, change the line

  managementState: Removed

  to

  managementState: Managed

7.2.15.2.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

Procedure

- To set the image registry storage to an empty directory:

  $ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {"storage": {"emptyDir": {}}}}'

  **WARNING**
  
  Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

  Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found

  Wait a few minutes and run the command again.

7.2.15.2.3. Configuring block registry storage

To allow the image registry to use block storage types during upgrades as a cluster administrator, you can use the `Recreate` rollout strategy.

**IMPORTANT**

Block storage volumes are supported but not recommended for use with the image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.
Procedure

1. To set the image registry storage as a block storage type, patch the registry so that it uses the **Recreate** rollout strategy and runs with only one (1) replica:

   ```bash
   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec":
   {"rolloutStrategy":"Recreate","replicas":1}}'
   
   $ watch -n5 oc get clusteroperators
   
   NAME                                       VERSION AVAILABLE   PROGRESSING   DEGRADED  SINCE
   authentication                             4.8.0   True        False         False      3h56m
   baremetal                                  4.8.0   True        False         False      29h
   cloud-credential                           4.8.0   True        False         False      29h
   cluster-autoscaler                         4.8.0   True        False         False      29h
   config-operator                            4.8.0   True        False         False      6h39m
   console                                    4.8.0   True        False         False      3h59m
   csi-snapshot-controller                    4.8.0   True        False         False      4h12m
   dns                                        4.8.0   True        False         False      4h15m
   etcd                                       4.8.0   True        False         False      29h
   image-registry                             4.8.0   True        False         False      3h59m
   ingress                                    4.8.0   True        False         False      4h30m
   insights                                   4.8.0   True        False         False      29h
   kube-apiserver                             4.8.0   True        False         False      29h
   kube-controller-manager                    4.8.0   True        False         False      29h
   kube-scheduler                             4.8.0   True        False         False      29h
   kube-storage-version-migrator              4.8.0   True        False         False      4h2m
   machine-api                                4.8.0   True        False         False      29h
   machine-approver                           4.8.0   True        False         False      6h34m
   machine-config                             4.8.0   True        False         False      3h56m
   marketplace                                4.8.0   True        False         False      4h2m
   
   2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.

3. Edit the registry configuration so that it references the correct PVC.

7.2.16. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

Prerequisites

- Your control plane has initialized.
- You have completed the initial Operator configuration.

Procedure

1. Confirm that all the cluster components are online with the following command:

   ```bash
   $ watch -n5 oc get clusteroperators
   
   Example output
   ```
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

Example output

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.

a. To view a list of all pods, use the following command:

```
$ oc get pods --all-namespaces
```

Example output

```
<table>
<thead>
<tr>
<th>NAMESPACE</th>
<th>NAME</th>
<th>READY</th>
<th>STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshift-apiserver-operator</td>
<td>openshift-apiserver-operator-85cb746d55-zqhs8</td>
<td>1/1</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Running 1 9m</td>
<td></td>
<td></td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apisher-67b9g</td>
<td>1/1</td>
<td>Running 0 3m</td>
</tr>
</tbody>
</table>
b. View the logs for a pod that is listed in the output of the previous command by using the following command:

```
$ oc logs <pod_name> -n <namespace>
```

Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

**NOTE**

When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.

See “Enabling multipathing with kernel arguments on RHCOS” in the *Installing on bare metal* documentation for more information.

### 7.2.17. Next steps

- Validating an installation.
- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.

### 7.3. INSTALLING A USER-PROVISIONED BARE METAL CLUSTER WITH NETWORK CUSTOMIZATIONS

In OpenShift Container Platform 4.8, you can install a cluster on bare metal infrastructure that you provision with customized network configuration options. By customizing your network configuration, your cluster can coexist with existing IP address allocations in your environment and integrate with existing MTU and VXLAN configurations.

When you customize OpenShift Container Platform networking, you must set most of the network configuration parameters during installation. You can modify only *kubeProxy* network configuration parameters in a running cluster.
7.3.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.

7.3.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

Additional resources

- See [Installing a user-provisioned bare metal cluster on a restricted network](#) for more information about performing a restricted network installation on bare metal infrastructure that you provision.

7.3.3. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.
7.3.3.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

### Table 7.15. Default monitoring stack components

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
<tr>
<td>Three control plane machines</td>
<td>The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
<td>The workloads requested by OpenShift Container Platform users run on the compute machines.</td>
</tr>
</tbody>
</table>

**NOTE**

As an exception, you can run zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production. Running one compute machine is not supported.

**IMPORTANT**

To maintain high availability of your cluster, use separate physical hosts for these cluster machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

**IMPORTANT**

If the `platform: none` field is defined in the `install-config.yaml` file, virtual machines (VMs) configured to use virtual hardware version 14 or greater might result in a failed installation. It is recommended to configure VMs with virtual hardware version 13. For more information, see [BZ#1935539](#). Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See [Red Hat Enterprise Linux technology capabilities and limits](#).

7.3.3.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:
<table>
<thead>
<tr>
<th>Machine</th>
<th>Operating System</th>
<th>vCPU</th>
<th>Virtual RAM</th>
<th>Storage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS or RHEL 7.9</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

1. 1 vCPU is equivalent to 1 physical core when simultaneous multithreading (SMT), or hyperthreading, is not enabled. When enabled, use the following formula to calculate the corresponding ratio: (threads per core × cores) × sockets = vCPUs.

2. As with all user-provisioned installations, if you choose to use RHEL 7 compute machines in your cluster, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

### 7.3.3.3. Managing certificate signing requests

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

**Additional resources**

- See [Configuring a three-node cluster](#) for details about deploying three-node clusters in bare metal environments.
- See [Approving the certificate signing requests for your machines](#) for more information about approving cluster certificate signing requests after installation.

### 7.3.3.4. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

#### 7.3.3.4.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.
Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

### 7.3.3.4.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

#### Table 7.16. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td>TCP</td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td>TCP</td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td>TCP</td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td>UDP</td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td>UDP</td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

#### Table 7.17. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

#### Table 7.18. Ports used for control plane machine to control plane machine communications
### Additional resources
- Configuring chrony time service

#### 7.3.3.5. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

**NOTE**

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the *DHCP recommendations for user-provisioned infrastructure* section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>`.

**Table 7.19. Required DNS records**

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Component</td>
<td>Record</td>
<td>Description</td>
</tr>
<tr>
<td>-----------------</td>
<td>---------------------------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>api-int</td>
<td>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Routes</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster. For example, console-openshift-console.apps.&lt;cluster_name&gt;.&lt;base_domain&gt; is used as a wildcard route to the OpenShift Container Platform console.</td>
</tr>
<tr>
<td>Bootstrap machine</td>
<td>bootstrap.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Control plane machines</td>
<td>&lt;master&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Compute machines</td>
<td>&lt;worker&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**NOTE**

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

**IMPORTANT**

The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.
TIP
You can use the `dig` command to verify name and reverse name resolution. See the section on 
Validating DNS resolution for user-provisioned infrastructure for detailed validation steps.

7.3.3.5.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for 
deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant 
to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

Example DNS A record configuration for a user-provisioned cluster

The following example is a BIND zone file that shows sample A records for name resolution in a user-
provisioned cluster.

```
Example 7.4. Sample DNS zone database

$TTL 1W
@ IN SOA ns1.example.com. root ( 
  2019070700 ; serial
  3H ; refresh (3 hours)
  30M ; retry (30 minutes)
  2W ; expiry (2 weeks)
  1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.
;
ns1.example.com. IN A 192.168.1.5
smtp.example.com. IN A 192.168.1.5
;
helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5
;
api.ocp4.example.com. IN A 192.168.1.5 1
api-int.ocp4.example.com. IN A 192.168.1.5 2
;
*.apps.ocp4.example.com. IN A 192.168.1.5 3
;
bootstrap.ocp4.example.com. IN A 192.168.1.96 4
;
master0.ocp4.example.com. IN A 192.168.1.97 5
master1.ocp4.example.com. IN A 192.168.1.98 6
master2.ocp4.example.com. IN A 192.168.1.99 7
;
worker0.ocp4.example.com. IN A 192.168.1.11 8
worker1.ocp4.example.com. IN A 192.168.1.17 9
;
;EOF
```

1 Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.
Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.

Provides name resolution for the compute machines.

**Example DNS PTR record configuration for a user-provisioned cluster**

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

**Example 7.5. Sample DNS zone database for reverse records**

```
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial 3H ; refresh (3 hours) 30M ; retry (30 minutes) 2W ; expiry (2 weeks) 1W ) ; minimum (1 week)
IN NS ns1.example.com.;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1;
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2;
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3;
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4;
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5;
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6;
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7;
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8;
;EOF
```
Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.

Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.

Provides reverse DNS resolution for the bootstrap machine.

Provides reverse DNS resolution for the control plane machines.

Provides reverse DNS resolution for the compute machines.

NOTE
A PTR record is not required for the OpenShift Container Platform application wildcard.

- Validating DNS resolution for user-provisioned infrastructure

7.3.3.6. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer**: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:

   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.

   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   **NOTE**
   Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

**Table 7.20. API load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the /readyz endpoint for the API server health check probe.

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

NOTE

The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the /readyz endpoint to the removal of the API server instance from the pool. Within the time frame after /readyz returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

2. Application ingress load balancer: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

TIP

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

Table 7.21. Application ingress load balancer

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>Port</td>
<td>Back-end machines (pool members)</td>
<td>Internal</td>
<td>External</td>
<td>Description</td>
</tr>
<tr>
<td>------</td>
<td>---------------------------------</td>
<td>----------</td>
<td>----------</td>
<td>-------------</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**NOTE**

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

### 7.3.3.6.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

**Example 7.6. Sample API and application ingress load balancer configuration**

```plaintext
global
log 127.0.0.1 local2
pidfile /var/run/haproxy.pid
maxconn 4000

daemon
defaults
mode http
log global
option dontlognull
option http-server-close
option redispatch
retries 3
timeout http-request 10s
timeout queue 1m
timeout connect 10s
timeout client 1m
timeout server 1m
```
In the example, the cluster name is **ocp4**.

Port **6443** handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port **22623** handles the machine config server traffic and points to the control plane machines.

Port **443** handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port **80** handles the HTTP traffic and points to the machines that run the Ingress Controller.
If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**TIP**

If you are using HAProxy as a load balancer, you can check that the `haproxy` process is listening on ports **6443, 22623, 443**, and **80** by running `netstat -nltupe` on the HAProxy node.

**NOTE**

If you are using HAProxy as a load balancer and SELinux is set to enforcing, you must ensure that the HAProxy service can bind to the configured TCP port by running `setsebool -P haproxy_connect_any=1`.

### 7.3.4. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the *Requirements for a cluster with user-provisioned infrastructure* section.

**Prerequisites**

- You have reviewed the [OpenShift Container Platform 4.x Tested Integrations](#) page.

- You have reviewed the infrastructure requirements detailed in the *Requirements for a cluster with user-provisioned infrastructure* section.

**Procedure**

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.

   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.
NOTE
If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.

c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.

NOTE
If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.

3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
   b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.
      See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.

5. Validate your DNS configuration.
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.
      See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.

6. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.
NOTE

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

Additional resources

- Requirements for a cluster with user-provisioned infrastructure
- Installing RHCSOS and starting the OpenShift Container Platform bootstrap process
- Setting the cluster node hostnames through DHCP
- Advanced RHCSOS installation configuration
- Networking requirements for user-provisioned infrastructure
- User-provisioned DNS requirements
- Validating DNS resolution for user-provisioned infrastructure
- Load balancing requirements for user-provisioned infrastructure

7.3.5. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

IMPORTANT

The validation steps detailed in this section must succeed before you install your cluster.

Prerequisites

- You have configured the required DNS records for your user-provisioned infrastructure.

Procedure

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.

   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

   ```
   $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain> 1
   ```

   Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.

   Example output

   ```
   api.ocp4.example.com  0 IN A 192.168.1.5
   ```
b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

```
$ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>
```

**Example output**

```
api-int.ocp4.example.com. 0 IN A 192.168.1.5
```

c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

```
$ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>
```

**Example output**

```
random.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

**NOTE**

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace `random` with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

**Example output**

```
console-openshift-console.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>
```

**Example output**

```
bootstrap.ocp4.example.com. 0 IN A 192.168.1.96
```

e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.
Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```bash
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

**Example output**

```
5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com. 2
```

1. Provides the record name for the Kubernetes internal API.
2. Provides the record name for the Kubernetes API.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

```bash
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
```

**Example output**

```
96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.
```

Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

**Additional resources**

- User-provisioned DNS requirements
- Load balancing requirements for user-provisioned infrastructure

### 7.3.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.
If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

      ```
      ```
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the **ssh-agent**:

   ```
   $ ssh-add <path>/<file_name> 1
   1 Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa
   ```

   **Example output**

   ```
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```

2. Set the **GOOGLE_APPLICATION_CREDENTIALS** environment variable to the full path to your service account private key file.

   ```
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ```

3. Verify that the credentials were applied.

   ```
   $ gcloud auth list
   ```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

**Additional resources**

- [Verifying node health](#)

### 7.3.7. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.
3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

```bash
$ tar xvf openshift-install-linux.tar.gz
```

5. From the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 7.3.8. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (**oc**) to interact with OpenShift Container Platform from a command-line interface. You can install **oc** on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of **oc**, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of **oc**.

#### Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (**oc**) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Linux** from the drop-down menu and click **Download command-line tools**.

4. Unpack the archive:

```bash
$ tar xvf <file>
```
5. Place the `oc` binary in a directory that is on your `PATH`. To check your `PATH`, execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

**Installing the OpenShift CLI on Windows**

You can install the OpenShift CLI (`oc`) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.
4. Unzip the archive with a ZIP program.
5. Move the `oc` binary to a directory that is on your `PATH`. To check your `PATH`, open the command prompt and execute the following command:

```
C:> path
```

After you install the CLI, it is available using the `oc` command:

```
C:> oc <command>
```

**Installing the OpenShift CLI on macOS**

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.
4. Unpack and unzip the archive.
5. Move the `oc` binary to a directory on your `PATH`. To check your `PATH`, open a terminal and execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the `oc` command:
7.3.9. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

   $$\texttt{mkdir <installation_directory>}$$

   **IMPORTANT**

   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.  

   **NOTE**

   You must name this configuration file `install-config.yaml`.

   **NOTE**

   For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

   **IMPORTANT**

   The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.
7.3.9.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide a customized `install-config.yaml` installation configuration file that describes the details for your environment.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.

**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

7.3.9.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Table 7.22. Required parameters</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Parameter</strong></td>
</tr>
<tr>
<td>apiVersion</td>
</tr>
<tr>
<td>baseDomain</td>
</tr>
<tr>
<td>metadata</td>
</tr>
<tr>
<td>metadata.name</td>
</tr>
</tbody>
</table>
The configuration for the specific platform upon which to perform the installation:

- **aws**
- **baremetal**
- **azure**
- **openstack**
- **ovirt**
- **vsphere**

For additional information about platform.<platform> parameters, consult the table for your specific platform that follows.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>platform</strong></td>
<td>The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, openstack, ovirt, vsphere. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
<tr>
<td><strong>pullSecret</strong></td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td></td>
</tr>
</tbody>
</table>

```json
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```

7.3.9.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

If you use the OVN-Kubernetes cluster network provider, both IPv4 and IPv6 address families are supported.

If you use the OpenShift SDN cluster network provider, only the IPv4 address family is supported.

If you configure your cluster to use both IP address families, you must specify IPv4 and IPv6 addresses in the same order for all network configuration parameters. For example, in the following configuration IPv4 addresses are listed before IPv6 addresses.

```yaml
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
      hostPrefix: 23
    - cidr: fd00:10:128::/56
      hostPrefix: 64
  serviceNetwork:
    - 172.30.0.0/16
    - fd00:172:16::/112
```
Table 7.23. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>NOTE</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>You cannot modify parameters specified by the <code>networking</code> object after installation.</td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either <strong>OpenShiftSDN</strong> or <strong>OVNKubernetes</strong>. The default value is <strong>OpenShiftSDN</strong>.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>The default value is <strong>10.128.0.0/14</strong> with a host prefix of <strong>/23</strong>.</td>
<td>```</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: <strong>10.128.0.0/14</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: <strong>23</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: <strong>fd01::/48</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: <strong>64</strong></td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between <strong>0</strong> and <strong>32</strong>. The prefix length for an IPv6 block is between <strong>0</strong> and <strong>128</strong>. For example, <strong>10.128.0.0/14</strong> or <strong>fd01::/48</strong>.</td>
</tr>
<tr>
<td></td>
<td>If you use the OpenShift SDN network provider, specify an IPv4 network. If</td>
<td></td>
</tr>
<tr>
<td></td>
<td>you use the OVN-Kubernetes network provider, you can specify IPv4 and IPv6 networks.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td></td>
<td><code>hostPrefix</code> is set to <strong>23</strong> then each node is assigned a <strong>/23</strong> subnet out</td>
<td></td>
</tr>
<tr>
<td></td>
<td>of the given <code>cidr</code>. <strong>A hostPrefix</strong> value of <strong>23</strong> provides 510 (2^{(32 - 23) - 2}) pod IP addresses.</td>
<td>For an IPv4 network the default value is <strong>23</strong>. For an IPv6 network the default value is <strong>64</strong>. The default value is also the minimum value for IPv6.</td>
</tr>
</tbody>
</table>
### networking.serviceNetwork

The IP address block for services. The default value is **172.30.0.0/16**.

The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.

If you use the OVN-Kubernetes network provider, you can specify an IP address block for both of the IPv4 and IPv6 address families.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is <strong>172.30.0.0/16</strong>. The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network. If you use the OVN-Kubernetes network provider, you can specify an IP address block for both of the IPv4 and IPv6 address families.</td>
<td>An array with an IP address block in CIDR format. For example: networking: serviceNetwork: - <strong>172.30.0.0/16</strong> - fd02::/112</td>
</tr>
</tbody>
</table>

### networking.machineNetwork

The IP address blocks for machines.

If you specify multiple IP address blocks, the blocks must not overlap.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example: networking: machineNetwork: - cidr: <strong>10.0.0.0/16</strong></td>
</tr>
</tbody>
</table>

### networking.machineNetwork.cidr

Required if you use `networking.machineNetwork`. An IP address block. The default value is **10.0.0.0/16** for all platforms other than libvirt. For libvirt, the default value is **192.168.126.0/24**.

An IP network block in CIDR notation. For example, **10.0.0.0/16** or **fd00::/48**.

**NOTE**

Set the `networking.machineNetwork` to match the CIDR that the preferred NIC resides in.

### 7.3.9.13. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 7.24. Optional parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>---------------------------------------------</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use compute. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use compute. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the controlPlane.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use <code>controlPlane</code>. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use <code>controlPlane</code>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <code>compute.platform</code> parameter value.</td>
<td><code>aws, azure, gcp, openstack, ovirt, vsphere, or {}</code></td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-----------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;).</td>
</tr>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is false (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td>false or true</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

**NOTE**

If you are using Azure File storage, you cannot enable FIPS mode.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a source and, optionally, mirrors, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use imageContentSources. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td>Internal or External. To deploy a private cluster, which cannot be accessed from the internet, set publish to Internal. The default value is External.</td>
</tr>
<tr>
<td>sshKey</td>
<td>The SSH key or keys to authenticate access your cluster machines.</td>
<td>One or more keys. For example: sshKey: &lt;key1&gt; &lt;key2&gt; &lt;key3&gt;</td>
</tr>
</tbody>
</table>

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

### 7.3.9.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

Table 7.25. Additional GCP parameters
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.gcp.network</td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.gcp.type</td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td>platform.gcp.zones</td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as us-central1-a, in a YAML sequence.</td>
</tr>
<tr>
<td>platform.gcp.controlPlaneSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>platform.gcp.computeSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>compute.platform.gc.p.osDisk.encryption.Key.kmsKey.location</code></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>compute.platform.gc.p.osDisk.encryption.Key.kmsKey.projectId</code></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

**7.3.9.2. Sample install-config.yaml file for bare metal**

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com 1
compute: 2
  - hyperthreading: Enabled 3
    name: worker
    replicas: 0 4
controlPlane: 5
  hyperthreading: Enabled 6
  name: master
  replicas: 3 7
metadata:
  name: test 8
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14 9
  hostPrefix: 23 10
  networkType: OpenShiftSDN
  serviceNetwork: 11
    - 172.30.0.0/16
platform:
  none: {} 12
fips: false 13
pullSecret: '{"auths": ...}' 14
sshKey: 'ssh-ed25519 AAAA...' 15
```

1. The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.
2. The `controlPlane` section is a single mapping, but the `compute` section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the `compute` section must begin with a hyphen, `-`, and the first line of the `controlPlane` section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation.
Only one control plane pool is used.

Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to **Disabled**. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.

**NOTE**

Simultaneous multithreading (SMT) is enabled by default. If SMT is not enabled in your BIOS settings, the **hyperthreading** parameter has no effect.

**IMPORTANT**

If you disable **hyperthreading**, whether in the BIOS or in the `install-config.yaml`, ensure that your capacity planning accounts for the dramatically decreased machine performance.

You must set this value to **0** when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. In user-provisioned installations, you must manually deploy the compute machines before you finish installing the cluster.

**NOTE**

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.

The subnet prefix length to assign to each individual node. For example, if **hostPrefix** is set to **23**, then each node is assigned a `/23` subnet out of the given **cidr**, which allows for 510 ($2^{32} - 23 - 2$) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.

The IP address pool to use for service IP addresses. You can enter only one IP address pool. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.

You must set the platform to **none**. You cannot provide additional platform configuration variables for your platform.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

---

**CHAPTER 7. INSTALLING ON BARE METAL**

1151
IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

The pull secret that you obtained from the Red Hat OpenShift Cluster Manager site. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

The SSH public key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

Additional resources

- See Load balancing requirements for user-provisioned infrastructure for more information on the API and application ingress load balancing requirements.

7.3.10. Network configuration phases

There are two phases prior to OpenShift Container Platform installation where you can customize the network configuration.

Phase 1

You can customize the following network-related fields in the install-config.yaml file before you create the manifest files:

- networking.networkType
- networking.clusterNetwork
- networking.serviceNetwork
- networking.machineNetwork

For more information on these fields, refer to Installation configuration parameters.

NOTE

Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.

Phase 2

After creating the manifest files by running openshift-install create manifests, you can define a customized Cluster Network Operator manifest with only the fields you want to modify. You can use the manifest to specify advanced network configuration.
You cannot override the values specified in phase 1 in the `install-config.yaml` file during phase 2. However, you can further customize the cluster network provider during phase 2.

### 7.3.11. Specifying advanced network configuration

You can use advanced network configuration for your cluster network provider to integrate your cluster into your existing network environment. You can specify advanced network configuration only before you install the cluster.

**IMPORTANT**

Customizing your network configuration by modifying the OpenShift Container Platform manifest files created by the installation program is not supported. Applying a manifest file that you create, as in the following procedure, is supported.

**Prerequisites**

- You have created the `install-config.yaml` file and completed any modifications to it.

**Procedure**

1. Change to the directory that contains the installation program and create the manifests:

   ```bash
   $ ./openshift-install create manifests --dir=<installation_directory>  
   
   <installation_directory> specifies the name of the directory that contains the `install-config.yaml` file for your cluster.
   ```

2. Create a stub manifest file for the advanced network configuration that is named `cluster-network-03-config.yml` in the `<installation_directory>/manifests/` directory:

   ```yaml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
   ```

3. Specify the advanced network configuration for your cluster in the `cluster-network-03-config.yml` file, such as in the following examples:

   **Specify a different VXLAN port for the OpenShift SDN network provider**

   ```yaml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
     defaultNetwork:
       openshiftSDNConfig:
         vxlanPort: 4800
   ```

   **Enable IPsec for the OVN-Kubernetes network provider**

   ```
7.3.12. Cluster Network Operator configuration

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named `cluster`. The CR specifies the fields for the `Network` API in the `operator.openshift.io` API group.

The CNO configuration inherits the following fields during cluster installation from the `Network` API in the `Network.config.openshift.io` API group and these fields cannot be changed:

- **clusterNetwork**: IP address pools from which pod IP addresses are allocated.
- **serviceNetwork**: IP address pool for services.
- **defaultNetwork.type**: Cluster network provider, such as OpenShift SDN or OVN-Kubernetes.

You can specify the cluster network provider configuration for your cluster by setting the fields for the `defaultNetwork` object in the CNO object named `cluster`.

### 7.3.12.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>metadata.name</td>
<td>string</td>
<td>The name of the CNO object. This name is always <code>cluster</code>.</td>
</tr>
</tbody>
</table>

4. Optional: Back up the `manifests/cluster-network-03-config.yml` file. The installation program consumes the `manifests/` directory when you create the Ignition config files.

```yaml
apiVersion: operator.openshift.io/v1
kind: Network
metadata:
  name: cluster
spec:
defaultNetwork:
  ovnKubernetesConfig:
  ipsecConfig: {}
```

OpenShift Container Platform 4.8 Installing
**spec.clusterNetwork**
array
A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example:

```
spec:
  clusterNetwork:
    - cidr: 10.128.0.0/19
      hostPrefix: 23
    - cidr: 10.128.32.0/19
      hostPrefix: 23
```

You can customize this field only in the `install-config.yaml` file before you create the manifests. The value is read-only in the manifest file.

**spec.serviceNetwork**
array
A block of IP addresses for services. The OpenShift SDN and OVN-Kubernetes Container Network Interface (CNI) network providers support only a single IP address block for the service network. For example:

```
spec:
  serviceNetwork:
    - 172.30.0.0/14
```

You can customize this field only in the `install-config.yaml` file before you create the manifests. The value is read-only in the manifest file.

**spec.defaultNetwork**
object
Configures the Container Network Interface (CNI) cluster network provider for the cluster network.

**spec.kubeProxy Config**
object
The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network provider, the kube-proxy configuration has no effect.

---

defaultNetwork object configuration
The values for the `defaultNetwork` object are defined in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Field</td>
<td>Type</td>
<td>Description</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Either **OpenShiftSDN** or **OVNKubernetes**. The cluster network provider is selected during installation. This value cannot be changed after cluster installation.

**NOTE**

OpenShift Container Platform uses the OpenShift SDN Container Network Interface (CNI) cluster network provider by default.

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>string</td>
<td>Either <strong>OpenShiftSDN</strong> or <strong>OVNKubernetes</strong>. The cluster network provider is selected during installation. This value cannot be changed after cluster installation.</td>
</tr>
</tbody>
</table>

**openshiftSDNConfig** object

This object is only valid for the OpenShift SDN cluster network provider.

**ovnKubernetesConfig** object

This object is only valid for the OVN-Kubernetes cluster network provider.

Configuration for the OpenShift SDN CNI cluster network provider

The following table describes the configuration fields for the OpenShift SDN Container Network Interface (CNI) cluster network provider.

**Table 7.28. openshiftSDNConfig object**

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mode</td>
<td>string</td>
<td>Configures the network isolation mode for OpenShift SDN. The default value is <strong>NetworkPolicy</strong>. The values <strong>Multitenant</strong> and <strong>Subnet</strong> are available for backwards compatibility with OpenShift Container Platform 3.x but are not recommended. This value cannot be changed after cluster installation.</td>
</tr>
</tbody>
</table>
The maximum transmission unit (MTU) for the VXLAN overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU.

If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes.

If your cluster requires different MTU values for different nodes, you must set this value to 50 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1450.

This value cannot be changed after cluster installation.

The port to use for all VXLAN packets. The default value is 4789. This value cannot be changed after cluster installation.

If you are running in a virtualized environment with existing nodes that are part of another VXLAN network, then you might be required to change this. For example, when running an OpenShift SDN overlay on top of VMware NSX-T, you must select an alternate port for the VXLAN, because both SDNs use the same default VXLAN port number.

On Amazon Web Services (AWS), you can select an alternate port for the VXLAN between port 9000 and port 9999.

Example OpenShift SDN configuration

defaultNetwork:
  type: OpenShiftSDN
  openshiftSDNConfig:
    mode: NetworkPolicy
    mtu: 1450
    vxlanPort: 4789

Configuration for the OVN-Kubernetes CNI cluster network provider

The following table describes the configuration fields for the OVN-Kubernetes CNI cluster network provider.

Table 7.29. ovnKubernetesConfig object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mtu</td>
<td>integer</td>
<td>The maximum transmission unit (MTU) for the VXLAN overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 50 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1450. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>vxlanPort</td>
<td>integer</td>
<td>The port to use for all VXLAN packets. The default value is 4789. This value cannot be changed after cluster installation. If you are running in a virtualized environment with existing nodes that are part of another VXLAN network, then you might be required to change this. For example, when running an OpenShift SDN overlay on top of VMware NSX-T, you must select an alternate port for the VXLAN, because both SDNs use the same default VXLAN port number. On Amazon Web Services (AWS), you can select an alternate port for the VXLAN between port 9000 and port 9999.</td>
</tr>
</tbody>
</table>
The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU.

If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes.

If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1400.

This value cannot be changed after cluster installation.

The port to use for all Geneve packets. The default value is 6081. This value cannot be changed after cluster installation.

Specify an empty object to enable IPsec encryption. This value cannot be changed after cluster installation.

Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mtu</td>
<td>integer</td>
<td>The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1400. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>genevePort</td>
<td>integer</td>
<td>The port to use for all Geneve packets. The default value is 6081. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>ipsecConfig</td>
<td>object</td>
<td>Specify an empty object to enable IPsec encryption. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>policyAuditConfig</td>
<td>object</td>
<td>Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>rateLimit</td>
<td>integer</td>
<td>The maximum number of messages to generate every second per node. The default value is 20 messages per second.</td>
</tr>
<tr>
<td>maxFileSize</td>
<td>integer</td>
<td>The maximum size for the audit log in bytes. The default value is 50000000 or 50MB.</td>
</tr>
</tbody>
</table>
destination | string | One of the following additional audit log targets:
| | | libc
| | | The libc syslog() function of the journald process on the host.
| | | udp:<host>:<port>
| | | A syslog server. Replace <host>:<port> with the host and port of the syslog server.
| | | unix:<file>
| | | A Unix Domain Socket file specified by <file>.
| | | null
| | | Do not send the audit logs to any additional target.

syslogFacility | string | The syslog facility, such as kern, as defined by RFC5424. The default value is local0.

### Example OVN-Kubernetes configuration

defaultNetwork:
  type: OVNKubernetes
  ovnKubernetesConfig:
    mtu: 1400
    genevePort: 6081
    ipsecConfig: {}

### kubeProxyConfig object configuration

The values for the kubeProxyConfig object are defined in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>iptablesSyncPeriod</td>
<td>string</td>
<td>The refresh period for iptables rules. The default value is 30s. Valid suffixes include s, m, and h and are described in the Go time package documentation.</td>
</tr>
</tbody>
</table>

**NOTE**

Because of performance improvements introduced in OpenShift Container Platform 4.3 and greater, adjusting the iptablesSyncPeriod parameter is no longer necessary.
7.3.13. Creating the Ignition config files

Because you must manually start the cluster machines, you must generate the Ignition config files that the cluster needs to make its machines.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

- Obtain the Ignition config files:

  ```
  $ ./openshift-install create ignition-configs --dir=<installation_directory>
  ```

  For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

**IMPORTANT**

If you created an `install-config.yaml` file, specify the directory that contains it. Otherwise, specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>proxyArguments.iptables-min-sync-period</td>
<td>array</td>
<td>The minimum duration before refreshing <code>iptables</code> rules. This field ensures that the refresh does not happen too frequently. Valid suffixes include s, m, and h and are described in the Go time package. The default value is:</td>
</tr>
<tr>
<td></td>
<td></td>
<td><code>kubeProxyConfig:</code></td>
</tr>
<tr>
<td></td>
<td></td>
<td><code>proxyArguments:</code></td>
</tr>
<tr>
<td></td>
<td></td>
<td><code>iptables-min-sync-period:</code></td>
</tr>
<tr>
<td></td>
<td></td>
<td><code>- 0s</code></td>
</tr>
</tbody>
</table>
The following files are generated in the directory:

- auth
  - kubeadmin-password
  - kubeconfig
- bootstrap.ign
- master.ign
- metadata.json
- worker.ign

7.3.14. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on bare metal infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on the machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

To install RHCOS on the machines, follow either the steps to use an ISO image or network PXE booting.

**NOTE**

The compute node deployment steps included in this installation document are RHCOS-specific. If you choose instead to deploy RHEL-based compute nodes, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

You can configure RHCOS during ISO and PXE installations by using the following methods:

- **Kernel arguments**: You can use kernel arguments to provide installation-specific information. For example, you can specify the locations of the RHCOS installation files that you uploaded to your HTTP server and the location of the Ignition config file for the type of node you are installing. For a PXE installation, you can use the `APPEND` parameter to pass the arguments to the kernel of the live installer. For an ISO installation, you can interrupt the live installation boot process to add the kernel arguments. In both installation cases, you can use special `coreos.inst.*` arguments to direct the installer, as well as standard boot arguments for turning standard kernel services on or off.

- **Ignition configs**: OpenShift Container Platform Ignition config files (*.ign) are specific to the type of node you are installing. You pass the location of a bootstrap, control plane, or compute node Ignition config file during the RHCOS installation so that it takes effect on first boot. In special cases, you can create a separate, limited Ignition config to pass to the live system. That Ignition config could do a certain set of tasks, such as reporting success to a provisioning system after completing installation. This special Ignition config is consumed by the `coreos-installer` to be applied on first boot of the installed system. Do not provide the standard control plane and compute node Ignition configs to the live ISO directly.

- **coreos-installer**: You can boot the live ISO installer to a shell prompt, which allows you to prepare the permanent system in a variety of ways before first boot. In particular, you can run
the `coreos-installer` command to identify various artifacts to include, work with disk partitions, and set up networking. In some cases, you can configure features on the live system and copy them to the installed system.

Whether to use an ISO or PXE install depends on your situation. A PXE install requires an available DHCP service and more preparation, but can make the installation process more automated. An ISO install is a more manual process and can be inconvenient if you are setting up more than a few machines.

### 7.3.14.1. Installing RHCOS by using an ISO image

You can use an ISO image to install RHCOS on the machines.

#### Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have an HTTP server that can be accessed from your computer, and from the machines that you create.
- You have reviewed the *Advanced RHCOS installation configuration* section for different ways to configure features, such as networking and disk partitioning.

#### Procedure

1. Obtain the SHA512 digest for each of your Ignition config files. For example, you can use the following on a system running Linux to get the SHA512 digest for your `bootstrap.ign` Ignition config file:

   ```bash
   $ sha512sum <installation_directory>/bootstrap.ign
   a5a2d438723273c9b60af66b44202a1d1248fc01cf156c46d4a79f552b6bad47bc8cc78ddf01166e80c59d2ea9e32ba53bc807afbca581aa059311def2c3e3b
   installation_directory/bootstrap.ign
   ```

   The digests are provided to the `coreos-installer` in a later step to validate the authenticity of the Ignition config files on the cluster nodes.

2. Upload the bootstrap, control plane, and compute node Ignition config files that the installation program created to your HTTP server. Note the URLs of these files.

   **IMPORTANT**

   You can add or change configuration settings in your Ignition configs before saving them to your HTTP server. If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

3. From the installation host, validate that the Ignition config files are available on the URLs. The following example gets the Ignition config file for the bootstrap node:

   ```bash
   $ curl -k http://<HTTP_server>/bootstrap.ign
   ```
Example output

```
% Total    % Received % Xferd  Average Speed   Time    Time     Time  Current
     0      0      0     0     0     0      0   --:--:--      2       0
0  0  0  0  0  0  0   0  0  0  0  0  0  0  0  0  0  0  0  0  0  0  0  0
{"ignition":
{"version":"3.2.0"},"passwd":{"users":[{"name":"core","sshAuthorizedKeys":["ssh-rsa...
```

Replace `bootstrap.ign` with `master.ign` or `worker.ign` in the command to validate that the Ignition config files for the control plane and compute nodes are also available.

4. Obtain the RHCOS images that are required for your preferred method of installing operating system instances from the RHCOS image mirror page.

**IMPORTANT**

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image versions that match your OpenShift Container Platform version if they are available. Use only ISO images for this procedure. RHCOS qcow2 images are not supported for this installation type.

ISO file names resemble the following example:

```
rhcos-<version>-live.<architecture>.iso
```

5. Use the ISO to start the RHCOS installation. Use one of the following installation options:

- Burn the ISO image to a disk and boot it directly.
- Use ISO redirection by using a lights-out management (LOM) interface.

6. Boot the RHCOS ISO image without specifying any options or interrupting the live boot sequence. Wait for the installer to boot into a shell prompt in the RHCOS live environment.

**NOTE**

It is possible to interrupt the RHCOS installation boot process to add kernel arguments. However, for this ISO procedure you should use the `coreos-installer` command as outlined in the following steps, instead of adding kernel arguments.

7. Run the `coreos-installer` command and specify the options that meet your installation requirements. At a minimum, you must specify the URL that points to the Ignition config file for the node type, and the device that you are installing to:

```
$ sudo coreos-installer install --ignition-url=http://<HTTP_server>/<node_type>.ign <device>
--ignition-hash=SHA512-<digest> 1 2
```

**1** You must run the `coreos-installer` command by using `sudo`, because the `core` user does not have the required root privileges to perform the installation.

**2** The `--ignition-hash` option is required when the Ignition config file is obtained through an HTTP URL to validate the authenticity of the Ignition config file on the cluster node. `<digest>` is the Ignition config file SHA512 digest obtained in a preceding step.
is the Ignition config file SHA512 digest obtained in a preceding step.

NOTE

If you want to provide your Ignition config files through an HTTPS server that uses TLS, you can add the internal certificate authority (CA) to the system trust store before running coreos-installer.

The following example initializes a bootstrap node installation to the /dev/sda device. The Ignition config file for the bootstrap node is obtained from an HTTP web server with the IP address 192.168.1.2:

$ sudo coreos-installer install --ignition-url=http://192.168.1.2:80/installation_directory/bootstrap.ign /dev/sda --ignition-hash=SHA512-a5a2d43879223273c9b60af66b44202a1d1248fc01cf156c46d4a79f552b6bad47bc8cc78ddf0116e80c59d2ea9e32ba53bc807afbc581aa059311def2c3e3b

8. Monitor the progress of the RHCOS installation on the console of the machine.

IMPORTANT

Be sure that the installation is successful on each node before commencing with the OpenShift Container Platform installation. Observing the installation process can also help to determine the cause of RHCOS installation issues that might arise.

9. After RHCOS installs, the system reboots. During the system reboot, it applies the Ignition config file that you specified.

10. Continue to create the other machines for your cluster.

IMPORTANT

You must create the bootstrap and control plane machines at this time. If the control plane machines are not made schedulable, also create at least two compute machines before you install OpenShift Container Platform.

If the required network, DNS, and load balancer infrastructure are in place, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS nodes have rebooted.
NOTE

RHCOS nodes do not include a default password for the `core` user. You can access the nodes by running `ssh core@<node>.<cluster_name>.<base_domain>` as a user with access to the SSH private key that is paired to the public key that you specified in your `install_config.yaml` file. OpenShift Container Platform 4 cluster nodes running RHCOS are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes by using SSH is not recommended. However, when investigating installation issues, if the OpenShift Container Platform API is not available, or the kubelet is not properly functioning on a target node, SSH access might be required for debugging or disaster recovery.

7.3.14.2. Installing RHCOS by using PXE or iPXE booting

You can use PXE or iPXE booting to install RHCOS on the machines.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have configured suitable PXE or iPXE infrastructure.
- You have an HTTP server that can be accessed from your computer, and from the machines that you create.
- You have reviewed the `Advanced RHCOS installation configuration` section for different ways to configure features, such as networking and disk partitioning.

Procedure

1. Upload the bootstrap, control plane, and compute node Ignition config files that the installation program created to your HTTP server. Note the URLs of these files.

   **IMPORTANT**

   You can add or change configuration settings in your Ignition configs before saving them to your HTTP server. If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

2. From the installation host, validate that the Ignition config files are available on the URLs. The following example gets the Ignition config file for the bootstrap node:

   ```
   $ curl -k http://<HTTP_server>/bootstrap.ign
   ```

   **Example output**

   ```
   % Total    % Received % Xferd Average Speed   Time    Time     Time  Current
   Dload  Upload   Total   Spent    Left  Speed
   0 0 0 0 0 0 0 0 --:--:-- --:--:-- --:--:-- 0["ignition":
   {
   "version":"3.2.0"},
   "passwd":{
   "users":{
   "name":"core",
   "sshAuthorizedKeys":[]
   }
   }
   ```
Replace `bootstrap.ign` with `master.ign` or `worker.ign` in the command to validate that the Ignition config files for the control plane and compute nodes are also available.

3. Obtain the RHCOS `kernel`, `initramfs` and `rootfs` files from the Product Downloads page on the Red Hat customer portal or the RHCOS image mirror page.

**IMPORTANT**

The RHCOS artifacts might not change with every release of OpenShift Container Platform. You must download artifacts with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate `kernel`, `initramfs`, and `rootfs` artifacts described below for this procedure. RHCOS QCOW2 images are not supported for this installation type.

The file names contain the OpenShift Container Platform version number. They resemble the following examples:

- **kernel**: `rhcos-<version>-live-kernel-<architecture>.img`
- **initramfs**: `rhcos-<version>-live-initramfs.<architecture>.img`
- **rootfs**: `rhcos-<version>-live-rootfs.<architecture>.img`

4. Upload the `rootfs`, `kernel`, and `initramfs` files to your HTTP server.

**IMPORTANT**

If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

5. Configure the network boot infrastructure so that the machines boot from their local disks after RHCOS is installed on them.

6. Configure PXE or iPXE installation for the RHCOS images and begin the installation. Modify one of the following example menu entries for your environment and verify that the image and Ignition files are properly accessible:

   - **For PXE:**

```plaintext
DEFAULT pxeboot
TIMEOUT 20
PROMPT 0
LABEL pxeboot
  coreos.inst.ignition_url=http://<HTTP_server>/bootstrap.ign

1 Specify the location of the live kernel file that you uploaded to your HTTP server. The URL must be HTTP, TFTP, or FTP; HTTPS and NFS are not supported.

2 If you use multiple NICs, specify a single interface in the `ip` option. For example, to use DHCP on a NIC that is named `eno1`, set `ip=eno1:dhcp`.```
Specify the locations of the RHCOS files that you uploaded to your HTTP server. The initrd parameter value is the location of the initramfs file, the coreos.live.rootfs_url.

**NOTE**

This configuration does not enable serial console access on machines with a graphical console. To configure a different console, add one or more console= arguments to the APPEND line. For example, add console=tty0 console=ttyS0 to set the first PC serial port as the primary console and the graphical console as a secondary console. For more information, see How does one set up a serial terminal and/or console in Red Hat Enterprise Linux?

- For iPXE:

```
initrd --name main http://<HTTP_server>/rhcos-<version>-live-initramfs.<<architecture>.img
```

1. Specify the locations of the RHCOS files that you uploaded to your HTTP server. The kernel parameter value is the location of the kernel file, the initrd=main argument is needed for booting on UEFI systems, the coreos.live.rootfs_url parameter value is the location of the rootfs file, and the coreos.inst.ignition_url parameter value is the location of the bootstrap Ignition config file.

2. If you use multiple NICs, specify a single interface in the ip option. For example, to use DHCP on a NIC that is named eno1, set ip=eno1:dhcp.

3. Specify the location of the initramfs file that you uploaded to your HTTP server.

**NOTE**

This configuration does not enable serial console access on machines with a graphical console. To configure a different console, add one or more console= arguments to the kernel line. For example, add console=tty0 console=ttyS0 to set the first PC serial port as the primary console and the graphical console as a secondary console. For more information, see How does one set up a serial terminal and/or console in Red Hat Enterprise Linux?

7. Monitor the progress of the RHCOS installation on the console of the machine.

**IMPORTANT**

Be sure that the installation is successful on each node before commencing with the OpenShift Container Platform installation. Observing the installation process can also help to determine the cause of RHCOS installation issues that might arise.
8. After RHCOS installs, the system reboots. During reboot, the system applies the Ignition config file that you specified.

9. Continue to create the machines for your cluster.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. If the control plane machines are not made schedulable, also create at least two compute machines before you install the cluster.

If the required network, DNS, and load balancer infrastructure are in place, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS nodes have rebooted.

**NOTE**

RHCOS nodes do not include a default password for the `core` user. You can access the nodes by running `ssh core@<node>.<cluster_name>.<base_domain>` as a user with access to the SSH private key that is paired to the public key that you specified in your `install_config.yaml` file. OpenShift Container Platform 4 cluster nodes running RHCOS are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes by using SSH is not recommended. However, when investigating installation issues, if the OpenShift Container Platform API is not available, or the kubelet is not properly functioning on a target node, SSH access might be required for debugging or disaster recovery.

### 7.3.14.3. Advanced RHCOS installation configuration

A key benefit for manually provisioning the Red Hat Enterprise Linux CoreOS (RHCOS) nodes for OpenShift Container Platform is to be able to do configuration that is not available through default OpenShift Container Platform installation methods. This section describes some of the configurations that you can do using techniques that include:

- Passing kernel arguments to the live installer
- Running `coreos-installer` manually from the live system
- Embedding Ignition configs in an ISO

The advanced configuration topics for manual Red Hat Enterprise Linux CoreOS (RHCOS) installations detailed in this section relate to disk partitioning, networking, and using Ignition configs in different ways.

#### 7.3.14.3.1. Using advanced networking options for PXE and ISO installations

Networking for OpenShift Container Platform nodes uses DHCP by default to gather all necessary configuration settings. To set up static IP addresses or configure special settings, such as bonding, you can do one of the following:

- Pass special kernel parameters when you boot the live installer.
- Use a machine config to copy networking files to the installed system.
Configure networking from a live installer shell prompt, then copy those settings to the installed system so that they take effect when the installed system first boots.

To configure a PXE or iPXE installation, use one of the following options:

- See the "Advanced RHCOS installation reference" tables.
- Use a machine config to copy networking files to the installed system.

To configure an ISO installation, use the following procedure.

**Procedure**

1. Boot the ISO installer.
2. From the live system shell prompt, configure networking for the live system using available RHEL tools, such as `nmcli` or `nmtui`.
3. Run the `coreos-installer` command to install the system, adding the `--copy-network` option to copy networking configuration. For example:

   ```bash
   $ coreos-installer install --copy-network \ 
   --ignition-url=http://host/worker.ign /dev/sda
   ``

   **IMPORTANT**

   The `--copy-network` option only copies networking configuration found under `/etc/NetworkManager/system-connections`. In particular, it does not copy the system hostname.

4. Reboot into the installed system.

**Additional resources**

- See [Getting started with `nmcli`](link) and [Getting started with `nmtui`](link) in the RHEL 8 documentation for more information about the `nmcli` and `nmtui` tools.

### 7.3.14.3.2. Disk partitioning

The disk partitions are created on OpenShift Container Platform cluster nodes during the Red Hat Enterprise Linux CoreOS (RHCOS) installation. Each RHCOS node of a particular architecture uses the same partition layout, unless the default partitioning configuration is overridden. During the RHCOS installation, the size of the root file system is increased to use the remaining available space on the target device.

There are two cases where you might want to override the default partitioning when installing RHCOS on an OpenShift Container Platform cluster node:

- Creating separate partitions: For greenfield installations on an empty disk, you might want to add separate storage to a partition. This is officially supported for mounting `/var` or a subdirectory of `/var`, such as `/var/lib/etcd`, on a separate partition, but not both.
IMPORTANT

Kubernetes supports only two file system partitions. If you add more than one partition to the original configuration, Kubernetes cannot monitor all of them.

- Retaining existing partitions: For a brownfield installation where you are reinstalling OpenShift Container Platform on an existing node and want to retain data partitions installed from your previous operating system, there are both boot arguments and options to `coreos-installer` that allow you to retain existing data partitions.

WARNING

The use of custom partitions could result in those partitions not being monitored by OpenShift Container Platform or alerted on. If you are overriding the default partitioning, see Understanding OpenShift File System Monitoring (eviction conditions) for more information about how OpenShift Container Platform monitors your host file systems.

7.3.14.3.2.1. Creating a separate /var partition

In general, you should use the default disk partitioning that is created during the RHCOS installation. However, there are cases where you might want to create a separate partition for a directory that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the /var directory or a subdirectory of /var. For example:

- /var/lib/containers: Holds container-related content that can grow as more images and containers are added to a system.
- /var/lib/etcd: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.
- /var: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a /var directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

The use of a separate partition for the /var directory or a subdirectory of /var also prevents data growth in the partitioned directory from filling up the root file system.

The following procedure sets up a separate /var partition by adding a MachineConfig object that is wrapped into the Ignition config file for a node type during the preparation phase of an installation.

Procedure

1. On your installation host, change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:
Create a MachineConfig object and add it to a file in the ./<installation_directory>/openshift directory. For example, name the file 98-var-partition.yaml, change the disk device name to the name of the storage device on the compute nodes, and set the storage size as appropriate. This example mounts the /var directory on a separate partition:

```yaml
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  labels:
    machineconfiguration.openshift.io/role: worker
  name: 98-var-partition
spec:
  config:
    ignition:
      version: 3.2.0
  storage:
    disks:
      - device: /dev/<device_name>
        partitions:
          - sizeMiB: <partition_size>
            startMiB: <partition_start_offset>
            label: var
    filesystems:
      - path: /var
        device: /dev/disk/by-partlabel/var
        format: xfs
    systemd:
      units:
        - name: var.mount
          enabled: true
          contents: |
          [Unit]
          Before=local-fs.target
          [Mount]
          Where=/var
          What=/dev/disk/by-partlabel/var
          [Install]
          WantedBy=local-fs.target
```

1. The storage device name of the disk that you want to partition.
2. The size of the data partition in mebibytes.
3. When adding a data partition to the boot disk, a minimum offset value of 25000 mebibytes is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no offset value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.
NOTE
When creating a separate /var partition, you cannot use different instance types for compute nodes, if the different instance types do not have the same device name.

3. Create the Ignition config files:

```bash
$ openshift-install create ignition-configs --dir=<installation_directory>  
```

For `<installation_directory>`, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory:

```
├── auth
│   ├── kubedadmin-password
│   └── kubecfg
├── bootstrap.ign
├── master.ign
└── worker.ign
```

The files in the `<installation_directory>/manifest` and `<installation_directory>/openshift` directories are wrapped into the Ignition config files, including the file that contains the 98-var-partition custom MachineConfig object.

**Next steps**

- You can apply the custom disk partitioning by referencing the Ignition config files during the RHCOS installations.

7.3.14.3.2.2. Retaining existing partitions

For an ISO installation, you can add options to the `coreos-installer` command that cause the installer to maintain one or more existing partitions. For a PXE installation, you can add `coreos.inst.*` options to the APPEND parameter to preserve partitions.

Saved partitions might be data partitions from an existing OpenShift Container Platform system. You can identify the disk partitions you want to keep either by partition label or by number.

NOTE
If you save existing partitions, and those partitions do not leave enough space for RHCOS, the installation will fail without damaging the saved partitions.

**Retaining existing partitions during an ISO installation**

This example preserves any partition in which the partition label begins with data (data*):

```bash
# coreos-installer install --ignition-url http://10.0.2.2:8080/user.ign \  --save-partlabel 'data*' /dev/sda
```
The following example illustrates running the `coreos-installer` in a way that preserves the sixth (6) partition on the disk:

```bash
# coreos-installer install --ignition-url http://10.0.2.2:8080/user.ign \   --save-partindex 6 /dev/sda
```

This example preserves partitions 5 and higher:

```bash
# coreos-installer install --ignition-url http://10.0.2.2:8080/user.ign   --save-partindex 5- /dev/sda
```

In the previous examples where partition saving is used, `coreos-installer` recreates the partition immediately.

### Retaining existing partitions during a PXE installation

This `APPEND` option preserves any partition in which the partition label begins with 'data' ('data*'):

```bash
coreos.inst.save_partlabel=data*
```

This `APPEND` option preserves partitions 5 and higher:

```bash
coreos.inst.save_partindex=5-
```

This `APPEND` option preserves partition 6:

```bash
coreos.inst.save_partindex=6
```

### 7.3.14.3.3. Identifying Ignition configs

When doing an RHCOS manual installation, there are two types of Ignition configs that you can provide, with different reasons for providing each one:

- **Permanent install Ignition config**: Every manual RHCOS installation needs to pass one of the Ignition config files generated by `openshift-installer`, such as `bootstrap.ign`, `master.ign` and `worker.ign`, to carry out the installation.

  **IMPORTANT**

  It is not recommended to modify these Ignition config files directly. You can update the manifest files that are wrapped into the Ignition config files, as outlined in examples in the preceding sections.

  For PXE installations, you pass the Ignition configs on the `APPEND` line using the `coreos.inst.ignition_url=` option. For ISO installations, after the ISO boots to the shell prompt, you identify the Ignition config on the `coreos-installer` command line with the `--ignition-url=` option. In both cases, only HTTP and HTTPS protocols are supported.

- **Live install Ignition config**: This type must be created manually and should be avoided if possible, as it is not supported by Red Hat. With this method, the Ignition config passes to the live install medium, runs immediately upon booting, and performs setup tasks before and/or
after the RHCOS system installs to disk. This method should only be used for performing tasks that must be done once and not applied again later, such as with advanced partitioning that cannot be done using a machine config.

For PXE or ISO boots, you can create the Ignition config and append the `ignition.config.url=` option to identify the location of the Ignition config. You also need to append `ignition.firstboot ignition.platform.id=metal` or the `ignition.config.url` option will be ignored.

### 7.3.14.3.3.1. Embedding a live install Ignition config in the RHCOS ISO

You can embed a live install Ignition config directly in an RHCOS ISO image. When the ISO image is booted, the embedded config will be applied automatically.

**Procedure**

1. Download the `coreos-installer` binary from the following image mirror page:

2. Retrieve the RHCOS ISO image and the Ignition config file, and copy them into an accessible directory, such as `/mnt`:

   ```bash
   # cp rhcos-<version>-live.x86_64.iso bootstrap.ign /mnt/
   # chmod 644 /mnt/rhcos-<version>-live.x86_64.iso
   ```

3. Run the following command to embed the Ignition config into the ISO:

   ```bash
   # ./coreos-installer iso ignition embed -i /mnt/bootstrap.ign \
   /mnt/rhcos-<version>-live.x86_64.iso
   ```

   You can now use that ISO to install RHCOS using the specified live install Ignition config.

   **IMPORTANT**

   Using `coreos-installer iso ignition embed` to embed a file generated by `openshift-installer`, such as `bootstrap.ign`, `master.ign`, and `worker.ign`, is unsupported and not recommended.

4. To show the contents of the embedded Ignition config and direct it into a file, run:

   ```bash
   # ./coreos-installer iso ignition show /mnt/rhcos-<version>-live.x86_64.iso > mybootstrap.ign
   # diff -s bootstrap.ign mybootstrap.ign
   ```

   **Example output**

   Files `bootstrap.ign` and `mybootstrap.ign` are identical

5. To remove the Ignition config and return the ISO to its pristine state so you can reuse it, run:

   ```bash
   # ./coreos-installer iso ignition remove /mnt/rhcos-<version>-live.x86_64.iso
   ```

   You can now embed another Ignition config into the ISO or use the ISO in its pristine state.
7.3.14.3.4. Advanced RHCOS installation reference

This section illustrates the networking configuration and other advanced options that allow you to modify the Red Hat Enterprise Linux CoreOS (RHCOS) manual installation process. The following tables describe the kernel arguments and command-line options you can use with the RHCOS live installer and the `coreos-installer` command.

7.3.14.3.4.1. Networking and bonding options for ISO installations

If you install RHCOS from an ISO image, you can add kernel arguments manually when you boot the image to configure networking for a node. If no networking arguments are specified, DHCP is activated in the initramfs when RHCOS detects that networking is required to fetch the Ignition config file.

**IMPORTANT**

When adding networking arguments manually, you must also add the `rd.neednet=1` kernel argument to bring the network up in the initramfs.

The following table provides examples for configuring networking and bonding on your RHCOS nodes for ISO installations. The examples describe how to use the `ip=`, `nameserver=`, and `bond=` kernel arguments.

**NOTE**

Ordering is important when adding the kernel arguments: `ip=`, `nameserver=`, and then `bond=`.

The networking options are passed to the `dracut` tool during system boot. For more information about the networking options supported by `dracut`, see the `dracut.cmdline` manual page.

Table 7.32. Networking and bonding options for ISO installations
<table>
<thead>
<tr>
<th>Description</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>To configure an IP address, either use DHCP (ip=dhcp) or set an individual static IP address (ip=&lt;host_ip&gt;). If setting a static IP, you must then identify the DNS server IP address (nameserver=&lt;dns_ip&gt;) on each node. This example sets:</td>
<td>ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41</td>
</tr>
<tr>
<td>- The node’s IP address to 10.10.10.2</td>
<td></td>
</tr>
<tr>
<td>- The gateway address to 10.10.10.254</td>
<td></td>
</tr>
<tr>
<td>- The netmask to 255.255.255.0</td>
<td></td>
</tr>
<tr>
<td>- The hostname to core0.example.com</td>
<td></td>
</tr>
<tr>
<td>- The DNS server address to 4.4.4.41</td>
<td></td>
</tr>
<tr>
<td>- The auto-configuration value to none. No auto-configuration is required when IP networking is configured statically.</td>
<td></td>
</tr>
</tbody>
</table>

**NOTE**

When you use DHCP to configure IP addressing for the RHCOS machines, the machines also obtain the DNS server information through DHCP. For DHCP-based deployments, you can define the DNS server address that is used by the RHCOS nodes through your DHCP server configuration.

Specify multiple network interfaces by specifying multiple ip= entries.

<table>
<thead>
<tr>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41</td>
</tr>
<tr>
<td>ip=10.10.10.3::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none</td>
</tr>
</tbody>
</table>

Disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the enp1s0 interface has a static networking configuration and DHCP is disabled for enp2s0, which is not used.

<table>
<thead>
<tr>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none</td>
</tr>
<tr>
<td>ip=:::core0.example.com:enp2s0:none</td>
</tr>
</tbody>
</table>

You can combine DHCP and static IP configurations on systems with multiple network interfaces.

<table>
<thead>
<tr>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>ip=enp1s0:dhcp</td>
</tr>
<tr>
<td>ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none</td>
</tr>
</tbody>
</table>
Optional: You can configure VLANs on individual interfaces by using the `vlan=` parameter.

To configure a VLAN on a network interface and use a static IP address:

```text
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0.100:none
vlan=enp2s0.100:enp2s0
```

To configure a VLAN on a network interface and to use DHCP:

```text
ip==enp2s0.100:dhcp
vlan=enp2s0.100:enp2s0
```

You can provide multiple DNS servers by adding a `nameserver=` entry for each server.

```text
nameserver=1.1.1.1
nameserver=8.8.8.8
```

Optional: Bonding multiple network interfaces to a single interface is supported using the `bond=` option. In these two examples:

- The syntax for configuring a bonded interface is: `bond=name[:network_interfaces][:options]`
  - `name` is the bonding device name (`bond0`), `network_interfaces` represents a comma-separated list of physical (ethernet) interfaces (`em1,em2`), and `options` is a comma-separated list of bonding options. Enter `modinfo bonding` to see available options.
  - When you create a bonded interface using `bond=`, you must specify how the IP address is assigned and other information for the bonded interface.

To configure the bonded interface to use DHCP, set the bond’s IP address to `dhcp`. For example:

```text
bond=bond0:em1,em2:mode=active-backup
ip=bond0:dhcp
```

To configure the bonded interface to use a static IP address, enter the specific IP address you want and related information. For example:

```text
bond=bond0:em1,em2:mode=active-backup
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:bond0:nonen
Optional: You can configure VLANs on bonded interfaces by using the `vlan=` parameter.

To configure the bonded interface with a VLAN and to use DHCP:

```
ip=bond0.100:dhcp
bond=bond0:em1,em2:mode=active-backup
vlan=bond0.100:bond0
```

To configure the bonded interface with a VLAN and to use a static IP address:

```
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:bond0.100:none
bond=bond0:em1,em2:mode=active-backup
vlan=bond0.100:bond0
```

### 7.3.14.3.4.2. coreos-installer options for ISO installations

You can install RHCOS by running `coreos-installer install <options> <device>` at the command prompt, after booting into the RHCOS live environment from an ISO image.

The following table shows the subcommands, options, and arguments you can pass to the `coreos-installer` command.

#### Table 7.33. `coreos-installer` subcommands, command-line options, and arguments

<table>
<thead>
<tr>
<th>coreos-installer install subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>$ coreos-installer install &lt;options&gt; &lt;device&gt;</td>
<td>Embed an Ignition config in an ISO image.</td>
</tr>
</tbody>
</table>

#### coreos-installer install subcommand options

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-u, --image-url &lt;url&gt;</td>
<td>Specify the image URL manually.</td>
</tr>
<tr>
<td>-f, --image-file &lt;path&gt;</td>
<td>Specify a local image file manually. Used for debugging.</td>
</tr>
<tr>
<td>-i, --ignition-file &lt;path&gt;</td>
<td>Embed an Ignition config from a file.</td>
</tr>
<tr>
<td>-l, --ignition-url &lt;URL&gt;</td>
<td>Embed an Ignition config from a URL.</td>
</tr>
<tr>
<td>--ignition-hash &lt;digest&gt;</td>
<td>Digest <code>type-value</code> of the Ignition config.</td>
</tr>
<tr>
<td>Argument</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>&lt;device&gt;</td>
<td>The destination device.</td>
</tr>
</tbody>
</table>

coreos-installer ISO Ignition subcommands

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-p, --platform &lt;name&gt;</td>
<td>Override the Ignition platform ID for the installed system.</td>
</tr>
<tr>
<td>--append-karg &lt;arg&gt;...</td>
<td>Append a default kernel argument to the installed system.</td>
</tr>
<tr>
<td>--delete-karg &lt;arg&gt;...</td>
<td>Delete a default kernel argument from the installed system.</td>
</tr>
<tr>
<td>-n, --copy-network</td>
<td>Copy the network configuration from the install environment.</td>
</tr>
<tr>
<td></td>
<td>+ IMPORTANT</td>
</tr>
<tr>
<td></td>
<td>The --copy-network option only copies networking configuration found under /etc/NetworkManager/system-connections. In particular, it does not copy the system hostname.</td>
</tr>
<tr>
<td>--network-dir &lt;path&gt;</td>
<td>For use with -n. Default is /etc/NetworkManager/system-connections/.</td>
</tr>
<tr>
<td>--save-partlabel &lt;lx&gt;..</td>
<td>Save partitions with this label glob.</td>
</tr>
<tr>
<td>--save-partindex &lt;id&gt;...</td>
<td>Save partitions with this number or range.</td>
</tr>
<tr>
<td>--insecure</td>
<td>Skip signature verification.</td>
</tr>
<tr>
<td>--insecure-ignition</td>
<td>Allow Ignition URL without HTTPS or hash.</td>
</tr>
<tr>
<td>--architecture &lt;name&gt;</td>
<td>Target CPU architecture. Default is x86_64.</td>
</tr>
<tr>
<td>--preserve-on-error</td>
<td>Do not clear partition table on error.</td>
</tr>
<tr>
<td>-h, --help</td>
<td>Print help information.</td>
</tr>
</tbody>
</table>

coreos-install install subcommand argument

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;device&gt;</td>
<td>The destination device.</td>
</tr>
</tbody>
</table>
$ coreos-installer iso ignition embed
<options> --ignition-file <file_path>
<ISO_image>

Embed an Ignition config in an ISO image.

coreos-installer iso ignition show <options>
<ISO_image>

Show the embedded Ignition config from an ISO image.

coreos-installer iso ignition remove
<options> <ISO_image>

Remove the embedded Ignition config from an ISO image.

coreos-installer ISO Ignition subcommand options

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-f, --force</td>
<td>Overwrite an existing Ignition config.</td>
</tr>
<tr>
<td>-i, --ignition-file &lt;path&gt;</td>
<td>The Ignition config to be used. Default is stdin.</td>
</tr>
<tr>
<td>-o, --output &lt;path&gt;</td>
<td>Write the ISO to a new output file.</td>
</tr>
<tr>
<td>-h, --help</td>
<td>Print help information.</td>
</tr>
</tbody>
</table>

coreos-installer PXE Ignition subcommands

coreos-installer pxe ignition wrap <options>

Wrap an Ignition config in an image.

coreos-installer pxe ignition unwrap
<options> <image_name>

Show the wrapped Ignition config in an image.

coreos-installer PXE Ignition subcommand options

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-i, --ignition-file &lt;path&gt;</td>
<td>The Ignition config to be used. Default is stdin.</td>
</tr>
<tr>
<td>-o, --output &lt;path&gt;</td>
<td>Write the ISO to a new output file.</td>
</tr>
<tr>
<td>-h, --help</td>
<td>Print help information.</td>
</tr>
</tbody>
</table>
7.3.14.3.4.3. coreos.inst boot options for ISO or PXE installations

You can automatically invoke `coreos-installer` options at boot time by passing `coreos.inst` boot arguments to the RHCOS live installer. These are provided in addition to the standard boot arguments.

- For ISO installations, the `coreos.inst` options can be added by interrupting the automatic boot at the bootloader menu. You can interrupt the automatic boot by pressing TAB while the RHEL CoreOS (Live) menu option is highlighted.

- For PXE or iPXE installations, the `coreos.inst` options must be added to the APPEND line before the RHCOS live installer is booted.

The following table shows the RHCOS live installer `coreos.inst` boot options for ISO and PXE installations.

Table 7.34. coreos.inst boot options

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>coreos.inst.install_dev</td>
<td>Required. The block device on the system to install to. It is recommended to use the full path, such as /dev/sda, although sda is allowed.</td>
</tr>
<tr>
<td>coreos.inst.ignition_url</td>
<td>Optional: The URL of the Ignition config to embed into the installed system. If no URL is specified, no Ignition config is embedded. Only HTTP and HTTPS protocols are supported.</td>
</tr>
<tr>
<td>coreos.inst.save_partlabel</td>
<td>Optional: Comma-separated labels of partitions to preserve during the install. Glob-style wildcards are permitted. The specified partitions do not need to exist.</td>
</tr>
<tr>
<td>coreos.inst.save_partindex</td>
<td>Optional: Comma-separated indexes of partitions to preserve during the install. Ranges m-n are permitted, and either m or n can be omitted. The specified partitions do not need to exist.</td>
</tr>
<tr>
<td>coreos.inst.insecure</td>
<td>Optional: Permits the OS image that is specified by coreos.inst.image_url to be unsigned.</td>
</tr>
<tr>
<td>Argument</td>
<td>Description</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| **coreos.inst.image_url** | Optional: Download and install the specified RHCOS image.  
  - This argument should not be used in production environments and is intended for debugging purposes only.  
  - While this argument can be used to install a version of RHCOS that does not match the live media, it is recommended that you instead use the media that matches the version you want to install.  
  - If you are using `coreos.inst.image_url`, you must also use `coreos.inst.insecure`. This is because the bare-metal media are not GPG-signed for OpenShift Container Platform.  
  - Only HTTP and HTTPS protocols are supported. |
| **coreos.inst.skip_reboot** | Optional: The system will not reboot after installing. After the install finishes, you will receive a prompt that allows you to inspect what is happening during installation. This argument should not be used in production environments and is intended for debugging purposes only. |
| **coreos.inst.platform_id** | Optional: The Ignition platform ID of the platform the RHCOS image is being installed on. Default is `metal`. This option determines whether or not to request an Ignition config from the cloud provider, such as VMware. For example:  
  `coreos.inst.platform_id=vmware`. |
| **ignition.config.url**     | Optional: The URL of the Ignition config for the live boot. For example, this can be used to customize how `coreos-installer` is invoked, or to run code before or after the installation. This is different from `coreos.inst.ignition_url`, which is the Ignition config for the installed system. |

**7.3.14.4. Enabling multipathing with kernel arguments on RHCOS**

RHCOS supports multipathing on the primary disk, allowing stronger resilience to hardware failure to achieve higher host availability.

You can enable multipathing at installation time for nodes that were provisioned in OpenShift Container Platform 4.8 or later. While post-installation support is available by activating multipathing via the machine config, enabling multipathing during installation is recommended.
In setups where any I/O to non-optimized paths results in I/O system errors, you must enable multipathing at installation time.

**IMPORTANT**

On IBM Z and LinuxONE, you can enable multipathing only if you configured your cluster for it during installation. For more information, see "Installing RHCOS and starting the OpenShift Container Platform bootstrap process” in *Installing a cluster with z/VM on IBM Z and LinuxONE*.

The following procedure enables multipath at installation time and appends kernel arguments to the `coreos-installer install` command so that the installed system itself will use multipath beginning from the first boot.

**Prerequisites**

- You have a running OpenShift Container Platform cluster that uses version 4.8 or later.
- You are logged in to the cluster as a user with administrative privileges.

**Procedure**

1. To enable multipath and start the `multipath` daemon, run the following command:

   ```bash
   $ mpathconf --enable && systemctl start multipathd.service
   ```

   Optional: If booting the PXE or ISO, you can instead enable multipath by adding `rd.multipath=default` from the kernel command line.

2. Append the kernel arguments by invoking the `coreos-installer` program:

   - If there is only one multipath device connected to the machine, it should be available at path `/dev/mapper/mpatha`. For example:

     ```bash
     $ coreos-installer install /dev/mapper/mpatha
     --append-karg rd.multipath=default
     --append-karg root=/dev/disk/by-label/dm-mpath-root
     ```

     1 Indicates the path of the single multipathed device.

   - If there are multiple multipath devices connected to the machine, or to be more explicit, instead of using `/dev/mapper/mpatha`, it is recommended to use the World Wide Name (WWN) symlink available in `/dev/disk/by-id`. For example:

     ```bash
     $ coreos-installer install /dev/disk/by-id/wwn-<wwn_ID>
     --append-karg rd.multipath=default
     --append-karg root=/dev/disk/by-label/dm-mpath-root
     ```

     1 Indicates the WWN ID of the target multipathed device. For example, 0xx194e957fcedb4841.
This symlink can also be used as the `coreos.inst.Install_dev` kernel argument when using special `coreos.inst.*` arguments to direct the live installer. For more information, see "Installing RHCOS and starting the OpenShift Container Platform bootstrap process".

3. Check that the kernel arguments worked by going to one of the worker nodes and listing the kernel command line arguments (in `/proc/cmdline` on the host):

```bash
$ oc debug node/ip-10-0-141-105.ec2.internal
```

**Example output**

```
Starting pod/ip-10-0-141-105ec2internal-debug ...
To use host binaries, run `chroot /host`
sh-4.2# cat /host/proc/cmdline
...
rd.multipath=default root=/dev/disk/by-label/dm-mpath-root 
...
sh-4.2# exit
```

You should see the added kernel arguments.

### 7.3.14.5. Updating the bootloader using bootupd

To update the bootloader by using **bootupd**, you must either install **bootupd** on RHCOS machines manually or provide a machine config with the enabled **systemd** unit. Unlike **grubby** or other bootloader tools, **bootupd** does not manage kernel space configuration such as passing kernel arguments.

After you have installed **bootupd**, you can manage it remotely from the OpenShift Container Platform cluster.

**NOTE**

It is recommended that you use **bootupd** only on bare metal or virtualized hypervisor installations, such as for protection against the BootHole vulnerability.

**Manual install method**

You can manually install **bootupd** by using the **bootctl** command-line tool.

1. Inspect the system status:

   ```bash
   # bootupctl status
   ```

   **Example output**

   ```
   Component EFI
   Installed: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
   Update: At latest version
   ```

2. RHCOS images created without **bootupd** installed on them require an explicit adoption phase. If the system status is **Adoptable**, perform the adoption:
3. If an update is available, apply the update so that the changes take effect on the next reboot:

```
# bootupctl update
```

Example output

```
Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
```

### Machine config method

Another way to enable **bootupd** is by providing a machine config.

- Provide a machine config file with the enabled **systemd** unit, as shown in the following example:

```
variant: rhcos
version: 1.1.0
systemd:
units:
  - name: custom-bootupd-auto.service
    enabled: true
    contents: |
      [Unit]
      Description=Bootupd automatic update

      [Service]
      ExecStart=/usr/bin/bootupctl update
      RemainAfterExit=yes

      [Install]
      WantedBy=multi-user.target
```

### 7.3.15. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RH COS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

**Prerequisites**

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
You have obtained the installation program and generated the Ignition config files for your cluster.

You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.

Your machines have direct Internet access or have an HTTP or HTTPS proxy available.

**Procedure**

1. **Monitor the bootstrap process:**

   ```
   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \
   --log-level=info
   ```

   1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
   2. To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **Example output**

   ```
   INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
   INFO API v1.21.0 up
   INFO Waiting up to 30m0s for bootstrapping to complete...
   INFO It is now safe to remove the bootstrap resources
   ```

   The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

   **IMPORTANT**

   You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

**Additional resources**

- See [Monitoring installation progress](#) for more information about monitoring the installation logs and retrieving diagnostic data if installation issues arise.

**7.3.16. Logging in to the cluster by using the CLI**

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ``

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   system:admin
   ``

**7.3.17. Approving the certificate signing requests for your machines**

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

**Prerequisites**

- You added machines to your cluster.

**Procedure**

1. Confirm that the cluster recognizes the machines:

   ```bash
   $ oc get nodes
   ``

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>64m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>NotReady</td>
<td>worker</td>
<td>76s</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>NotReady</td>
<td>worker</td>
<td>70s</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.
2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

```
$ oc get csr
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

**NOTE**

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.

**NOTE**

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  ```
  $ oc adm certificate approve <csr_name>
  ```

  <csr_name> is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:
NOTE

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

   $ oc get csr

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for your cluster machines:

   - To approve them individually, run the following command for each valid CSR:

     $ oc adm certificate approve <csr_name>  

     <csr_name> is the name of a CSR from the list of current CSRs.

   - To approve all pending CSRs, run the following command:

     $ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}} | xargs oc adm certificate approve

6. After all client and server CSRs have been approved, the machines have the Ready status. Verify this by running the following command:

   $ oc get nodes

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>74m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>
NOTE

It can take a few minutes after approval of the server CSRs for the machines to transition to the Ready status.

Additional information

- For more information on CSRs, see Certificate Signing Requests.

7.3.18. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

- Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

   ```
   $ watch -n5 oc get clusteroperators
   ```

   Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h34m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h36m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
</tbody>
</table>
2. Configure the Operators that are not available.

**Additional resources**

- See [Gathering logs from a failed installation](#) for details about gathering data in the event of a failed OpenShift Container Platform installation.

- See [Troubleshooting Operator issues](#) for steps to check Operator pod health across the cluster and gather Operator logs for diagnosis.

### 7.3.18.1. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as Removed. This allows openshift-installer to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the managementState from Removed to Managed.

**NOTE**

The Prometheus console provides an ImageRegistryRemoved alert, for example:

"Image Registry has been removed. ImageStreamTags, BuildConfigs and DeploymentConfigs which reference ImageStreamTags may not work as expected. Please configure storage and update the config to Managed state by editing configs.imageregistry.operator.openshift.io."

### 7.3.18.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the Recreate rollout strategy during upgrades.

### 7.3.18.3. Configuring block registry storage

To allow the image registry to use block storage types during upgrades as a cluster administrator, you can use the Recreate rollout strategy.
IMPORTANT

Block storage volumes are supported but not recommended for use with the image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

Procedure

1. To set the image registry storage as a block storage type, patch the registry so that it uses the **Recreate** rollout strategy and runs with only one (1) replica:

   ```
   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec":
   {"rolloutStrategy":"Recreate","replicas":1}}'
   ```

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.

3. Edit the registry configuration so that it references the correct PVC.

7.3.19. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

Prerequisites

- Your control plane has initialized.
- You have completed the initial Operator configuration.

Procedure

1. Confirm that all the cluster components are online with the following command:

   ```
   $ watch -n5 oc get clusteroperators
   ```

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
</tbody>
</table>
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

Example output

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.
   a. To view a list of all pods, use the following command:

```
$ oc get pods --all-namespaces
```

Example output

```yaml
kube-scheduler  4.8.0   True   False   False   29h
kube-storage-version-migrator  4.8.0   True   False   False   4h2m
machine-api  4.8.0   True   False   False   29h
machine-approver  4.8.0   True   False   False   3h63m
machine-config  4.8.0   True   False   False   29h
marketplace  4.8.0   True   False   False   4h2m
monitoring  4.8.0   True   False   False   6h31m
network  4.8.0   True   False   False   29h
node-tuning  4.8.0   True   False   False   4h30m
openshift-apiserver  4.8.0   True   False   False   3h56m
openshift-controller-manager  4.8.0   True   False   False   4h36m
openshift-samples  4.8.0   True   False   False   4h30m
operator-lifecycle-manager  4.8.0   True   False   False   29h
operator-lifecycle-manager-catalog  4.8.0   True   False   False   29h
operator-lifecycle-manager-packageserver  4.8.0   True   False   False   3h59m
service-ca  4.8.0   True   False   False   29h
storage  4.8.0   True   False   False   4h30m
```
b. View the logs for a pod that is listed in the output of the previous command by using the following command:

```
$ oc logs <pod_name> -n <namespace>
```

Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

**NOTE**

When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.

See "Enabling multipathing with kernel arguments on RHCOS" in the *Installing on bare metal* documentation for more information.

### 7.3.20. Next steps

- Validating an installation.
- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.

### 7.4. INSTALLING A USER-PROVISIONED BARE METAL CLUSTER ON A RESTRICTED NETWORK

In OpenShift Container Platform 4.8, you can install a cluster on bare metal infrastructure that you provision in a restricted network.
Important

While you might be able to follow this procedure to deploy a cluster on virtualized or cloud environments, you must be aware of additional considerations for non-bare metal platforms. Review the information in the guidelines for deploying OpenShift Container Platform on non-tested platforms before you attempt to install an OpenShift Container Platform cluster in such an environment.

7.4.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You created a registry on your mirror host and obtained the imageContentSources data for your version of OpenShift Container Platform.

Important

Because the installation media is on the mirror host, you can use that computer to complete all installation steps.

- You provisioned persistent storage for your cluster. To deploy a private image registry, your storage must provide ReadWriteMany access modes.
- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.

Note

Be sure to also review this site list if you are configuring a proxy.

7.4.2. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service’s IAM service, require Internet access, so you might still require Internet access. Depending on your network, you might require less Internet access for an installation on bare metal hardware or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.
Because of the complexity of the configuration for user-provisioned installations, consider completing a standard user-provisioned infrastructure installation before you attempt a restricted network installation using user-provisioned infrastructure. Completing this test installation might make it easier to isolate and troubleshoot any issues that might arise during your installation in a restricted network.

7.4.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The **ClusterVersion** status includes an **Unable to retrieve available updates** error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

7.4.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the **Red Hat OpenShift Cluster Manager (OCM)**.

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use **subscription watch** to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the **Red Hat OpenShift Cluster Manager** page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access **Quay.io** to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

7.4.4. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.
7.4.4.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

Table 7.35. Default monitoring stack components

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
<tr>
<td>Three control plane machines</td>
<td>The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
<td>The workloads requested by OpenShift Container Platform users run on the compute machines.</td>
</tr>
</tbody>
</table>

**NOTE**

As an exception, you can run zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production. Running one compute machine is not supported.

**IMPORTANT**

To maintain high availability of your cluster, use separate physical hosts for these cluster machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

**IMPORTANT**

If the `platform: none` field is defined in the `install-config.yaml` file, virtual machines (VMs) configured to use virtual hardware version 14 or greater might result in a failed installation. It is recommended to configure VMs with virtual hardware version 13. For more information, see BZ#1935539.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See Red Hat Enterprise Linux technology capabilities and limits.

7.4.4.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS or RHEL 7.9 [2]</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

1. 1 vCPU is equivalent to 1 physical core when simultaneous multithreading (SMT), or hyperthreading, is not enabled. When enabled, use the following formula to calculate the corresponding ratio: (threads per core × cores) × sockets = vCPUs.

2. As with all user-provisioned installations, if you choose to use RHEL 7 compute machines in your cluster, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

### 7.4.4.3. Managing certificate signing requests

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

#### Additional resources

- See [Configuring a three-node cluster](#) for details about deploying three-node clusters in bare metal environments.
- See [Approving the certificate signing requests for your machines](#) for more information about approving cluster certificate signing requests after installation.

### 7.4.4.4. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

#### 7.4.4.4.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.
Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

### 7.4.4.4.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

**Table 7.36. Ports used for all-machine to all-machine communications**

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

**Table 7.37. Ports used for all-machine to control plane communications**

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

**Table 7.38. Ports used for control plane machine to control plane machine communications**

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

Additional resources
7.4.4.5. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

**NOTE**

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the [DHCP recommendations for user-provisioned infrastructure](#) section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>`.

### Table 7.39. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td><code>api.&lt;cluster_name&gt;..&lt;base_domain&gt;</code>.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Component</td>
<td>Record</td>
<td>Description</td>
</tr>
<tr>
<td>-----------</td>
<td>--------</td>
<td>-------------</td>
</tr>
<tr>
<td>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
<td></td>
</tr>
<tr>
<td>Routes</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster. For example, console-openshift-console.apps.&lt;cluster_name&gt;.&lt;base_domain&gt; is used as a wildcard route to the OpenShift Container Platform console.</td>
</tr>
<tr>
<td>Bootstrap machine</td>
<td>bootstrap.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Control plane machines</td>
<td>&lt;master&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Compute machines</td>
<td>&lt;worker&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**NOTE**

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

**TIP**

You can use the **dig** command to verify name and reverse name resolution. See the section on **Validating DNS resolution for user-provisioned infrastructure** for detailed validation steps.
7.4.4.5.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is ocp4 and the base domain is example.com.

Example DNS A record configuration for a user-provisioned cluster

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.

```
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial
3H ; refresh (3 hours)
30M ; retry (30 minutes)
2W ; expiry (2 weeks)
1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.

; ns1.example.com. IN A 192.168.1.5
smtp.example.com. IN A 192.168.1.5
helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5
api.ocp4.example.com. IN A 192.168.1.5
api-int.ocp4.example.com. IN A 192.168.1.5
*.apps.ocp4.example.com. IN A 192.168.1.5
bootstrap.ocp4.example.com. IN A 192.168.1.96
master0.ocp4.example.com. IN A 192.168.1.97
master1.ocp4.example.com. IN A 192.168.1.98
master2.ocp4.example.com. IN A 192.168.1.99
worker0.ocp4.example.com. IN A 192.168.1.11
worker1.ocp4.example.com. IN A 192.168.1.7
;EOF
```

1. Provides name resolution for the Kubernetes API. The record refers to the IP address of the API
load balancer.

2. Provides name resolution for the Kubernetes API. The record refers to the IP address of the API
load balancer and is used for internal cluster communications.

3. Provides name resolution for the wildcard routes. The record refers to the IP address of the
application ingress load balancer. The application ingress load balancer targets the machines.
application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

- Provides name resolution for the bootstrap machine.
- Provides name resolution for the control plane machines.
- Provides name resolution for the compute machines.

**Example DNS PTR record configuration for a user-provisioned cluster**

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

**Example 7.8. Sample DNS zone database for reverse records**

```plaintext
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial 3H ; refresh (3 hours) 30M ; retry (30 minutes) 2W ; expiry (2 weeks) 1W ) ; minimum (1 week)
IN NS ns1.example.com.
;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
;
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
;
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
;
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8
;
;EOF
```

- Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.
- Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.
Provides reverse DNS resolution for the bootstrap machine.

Provides reverse DNS resolution for the control plane machines.

Provides reverse DNS resolution for the compute machines.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard.

**Additional resources**

- Validating DNS resolution for user-provisioned infrastructure

### 7.4.4.6. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer** provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:

   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.
   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   **NOTE**

   Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

**Table 7.40. API load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the <code>/readyz</code> endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
</tbody>
</table>
Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.

NOTE

The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the `/readyz` endpoint to the removal of the API server instance from the pool. Within the time frame after `/readyz` returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

2. Application ingress load balancer: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

TIP

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

Table 7.41. Application ingress load balancer

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>
NOTE

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

NOTE

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

7.4.4.6.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Example 7.9. Sample API and application ingress load balancer configuration

```plaintext
global
  log          127.0.0.1 local2
  pidfile      /var/run/haproxy.pid
  maxconn      4000
defaults
  mode         http
  log          global
  option       dontlognull
  option       http-server-close
  option       redispatch
  retries      3
  timeout http-request 10s
  timeout queue  1m
  timeout connect 10s
  timeout client 1m
  timeout server 1m
  timeout http-keep-alive 10s
  timeout check  10s
  maxconn       3000
frontend stats
  bind *:1936
  mode         http
  log          global
  maxconn      10
  stats enable
```
In the example, the cluster name is **ocp4**.

**Port 6443** handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

**Port 22623** handles the machine config server traffic and points to the control plane machines.

**Port 443** handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**Port 80** handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.
TIP

If you are using HAProxy as a load balancer, you can check that the haproxy process is listening on ports 6443, 22623, 443, and 80 by running netstat -nltupe on the HAProxy node.

NOTE

If you are using HAProxy as a load balancer and SELinux is set to enforcing, you must ensure that the HAProxy service can bind to the configured TCP port by running setsebool -P haproxy_connect_any=1.

7.4.5. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the Requirements for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

   NOTE

   If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.
c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the *Setting the cluster node hostnames through DHCP* section for details about hostname considerations.

**NOTE**

If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the *Networking requirements for user-provisioned infrastructure* section for details about the requirements.

3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See *Networking requirements for user-provisioned infrastructure* section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
   
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.

   b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

   See the *User-provisioned DNS requirements* section for more information about the OpenShift Container Platform DNS requirements.

5. Validate your DNS configuration.
   
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.

   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.

   See the *Validating DNS resolution for user-provisioned infrastructure* section for detailed DNS validation steps.

6. Provision the required API and application ingress load balancing infrastructure. See the *Load balancing requirements for user-provisioned infrastructure* section for more information about the requirements.

**NOTE**

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

**Additional resources**

- Requirements for a cluster with user-provisioned infrastructure
- Installing RHCOS and starting the OpenShift Container Platform bootstrap process
- Setting the cluster node hostnames through DHCP
7.4.6. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

**IMPORTANT**

The validation steps detailed in this section must succeed before you install your cluster.

**Prerequisites**

- You have configured the required DNS records for your user-provisioned infrastructure.

**Procedure**

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.

   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

      ```bash
      $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain>
      api.ocp4.example.com. 0 IN A 192.168.1.5
      ``

      Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.

   b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

      ```bash
      $ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>
      api-int.ocp4.example.com. 0 IN A 192.168.1.5
      ```
c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

```
$ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>
```

Example output

```
random.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

**NOTE**

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace `random` with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

Example output

```
console-openshift-console.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>
```

Example output

```
bootstrap.ocp4.example.com. 0 IN A 192.168.1.96
```

e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.

a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

Example output

```
5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com.
```
Provides the record name for the Kubernetes internal API.

Provides the record name for the Kubernetes API.

NOTE

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
```

Example output

```
96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.
```

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

Additional resources

- User-provisioned DNS requirements
- Load balancing requirements for user-provisioned infrastructure

7.4.7. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.
NOTE
You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

```
$ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
```

Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

NOTE
If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the `x86_64` architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

```
$ cat <path>/<file_name>.pub
```

For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

```
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

NOTE
On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

```
$ eval "$(ssh-agent -s)"
```

Example output

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.
1. Add your SSH private key to the **ssh-agent**:

   ```sh
   $ ssh-add /path/to/your/key
   ```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`.

   **Example output**

   ```sh
   Identity added: /home/<you>/path/to/your/key (computer_name)
   ```

2. Set the **GOOGLE_APPLICATION_CREDENTIALS** environment variable to the full path to your service account private key file.

   ```sh
   $ export GOOGLE_APPLICATION_CREDENTIALS="/path/to/your/service_account_key.json"
   ```

3. Verify that the credentials were applied.

   ```sh
   $ gcloud auth list
   ```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program. If you install a cluster on infrastructure that you provision, you must provide the key to the installation program.

**Additional resources**

- [Verifying node health](#)

### 7.4.8. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

**Prerequisites**

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.

- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

- Obtain the **imageContentSources** section from the output of the command to mirror the repository.

- Obtain the contents of the certificate for your mirror registry.

**Procedure**

1. Create an installation directory to store your required installation assets in:
$ mkdir <installation_directory>

**IMPORTANT**

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

**NOTE**

You must name this configuration file `install-config.yaml`.

- **NOTE**
  
  Unless you use a registry that RHCOS trusts by default, such as `docker.io`, you must provide the contents of the certificate for your mirror repository in the `additionalTrustBundle` section. In most cases, you must provide the certificate for your mirror.

- You must include the `imageContentSources` section from the output of the command to mirror the repository.

**NOTE**

For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

### 7.4.8.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide a customized `install-config.yaml` installation configuration file that describes the details for your environment.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.
IMPORTANT

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

7.4.8.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

Table 7.42. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the baseDomain and metadata.name parameter values that uses the &lt;metadata.name&gt;.&lt;baseDomain&gt; format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}. {{.baseDomain}}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
</tbody>
</table>
The configuration for the specific platform upon which to perform the installation: `aws`, `baremetal`, `azure`, `openstack`, `ovirt`, `vsphere`. For additional information about platform.<platform> parameters, consult the table for your specific platform that follows.

### pullSecret

Get a pull secret from [https://cloud.redhat.com/openshift/install/pull-secret](https://cloud.redhat.com/openshift/install/pull-secret) to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

```json
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```

---

**7.4.8.1.2. Network configuration parameters**

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

If you use the OVN-Kubernetes cluster network provider, both IPv4 and IPv6 address families are supported.

If you use the OpenShift SDN cluster network provider, only the IPv4 address family is supported.

If you configure your cluster to use both IP address families, you must specify IPv4 and IPv6 addresses in the same order for all network configuration parameters. For example, in the following configuration IPv4 addresses are listed before IPv6 addresses.

```yaml
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
      hostPrefix: 23
    - cidr: fd00:10:128::/56
      hostPrefix: 64
  serviceNetwork:
    - 172.30.0.0/16
    - fd00:172:16::/112
```

Table 7.43. Network parameters

---

---

---
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td>You cannot modify parameters specified by the <code>networking</code> object after installation.</td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>The default value is 10.128.0.0/14 with a host prefix of /23.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.0.0/14</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: fd01::/48</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 64</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use networking.clusterNetwork. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32. The prefix length for an IPv6 block is between 0 and 128. For example, 10.128.0.0/14 or fd01::/48.</td>
</tr>
<tr>
<td></td>
<td>If you use the OpenShift SDN network provider, specify an IPv4 network. If you use the OVN-Kubernetes network provider, you can specify IPv4 and IPv6 networks.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. For an IPv4 network the default value is 23. For an IPv6 network the default value is 64. The default value is also the minimum value for IPv6.</td>
</tr>
</tbody>
</table>
### networking.serviceNetwork
The IP address block for services. The default value is 172.30.0.0/16.

The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.

If you use the OVN-Kubernetes network provider, you can specify an IP address block for both of the IPv4 and IPv6 address families.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>networking: serviceNetwork: - 172.30.0.0/16 - fd02::/112</td>
</tr>
</tbody>
</table>

### networking.machineNetwork
The IP address blocks for machines.

If you specify multiple IP address blocks, the blocks must not overlap.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>networking: machineNetwork: - cidr: 10.0.0.0/16</td>
</tr>
</tbody>
</table>

### networking.machineNetwork.cidr
Required if you use networking.machineNetwork. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use networking.machineNetwork. An IP address block.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16 or fd00::/48.</td>
</tr>
</tbody>
</table>

**NOTE**
Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.

### 7.4.8.13. Optional configuration parameters
Optional installation configuration parameters are described in the following table:

**Table 7.44. Optional parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
</tbody>
</table>
### OpenShift Container Platform 4.8 Installing

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>compute.architecture</strong></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><strong>compute.hyperthreading</strong></td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td><strong>compute.name</strong></td>
<td>Required if you use <strong>compute</strong>. The name of the machine pool.</td>
<td><strong>worker</strong></td>
</tr>
<tr>
<td><strong>compute.platform</strong></td>
<td>Required if you use <strong>compute</strong>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <strong>controlPlane.platform</strong> parameter value.</td>
<td><strong>aws</strong>, <strong>azure</strong>, <strong>gcp</strong>, <strong>openstack</strong>, <strong>ovirt</strong>, <strong>vsphere</strong>, or <strong>{}</strong></td>
</tr>
<tr>
<td><strong>compute.replicas</strong></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><strong>controlPlane</strong></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <strong>MachinePool</strong> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><strong>controlPlane.architecture</strong></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------</td>
<td>------------------------------------------------------------------------------</td>
<td>---------------------------------</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td><strong>IMPORTANT</strong></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;&quot;).</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------</td>
</tr>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is <strong>false</strong> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td><strong>false</strong> or <strong>true</strong></td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the <strong>x86_64</strong> architecture.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you are using Azure File storage, you cannot enable FIPS mode.</td>
<td></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <strong>source</strong> and, optionally, <strong>mirrors</strong>, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use <strong>imageContentSources</strong>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td><strong>String</strong></td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td><strong>Array of strings</strong></td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><strong>Internal</strong> or <strong>External</strong>. To deploy a private cluster, which cannot be accessed from the internet, set <strong>publish</strong> to <strong>Internal</strong>. The default value is <strong>External</strong>.</td>
</tr>
</tbody>
</table>
**sshKey**

The SSH key or keys to authenticate access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

One or more keys. For example:

```
sshKey:
<key1>
<key2>
<key3>
```

### 7.4.8.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 7.45. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.gcp.network</code></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><code>platform.gcp.type</code></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><code>platform.gcp.zones</code></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>platform.gcp.controlPlaneSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>platform.gcp.computeSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKeyName</code></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

7.4.8.2. Sample `install-config.yaml` file for bare metal

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
    name: worker
    replicas: 0
controlPlane:
  hyperthreading: Enabled
```
The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

The **controlPlane** section is a single mapping, but the **compute** section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, `-`, and the first line of the **controlPlane** section must not.

Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to **Disabled**. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.

**NOTE**

Simultaneous multithreading (SMT) is enabled by default. If SMT is not enabled in your BIOS settings, the **hyperthreading** parameter has no effect.

**IMPORTANT**

If you disable **hyperthreading**, whether in the BIOS or in the **install-config.yaml**, ensure that your capacity planning accounts for the dramatically decreased machine performance.
You must set this value to 0 when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute

NOTE

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.

The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23, then each node is assigned a /23 subnet out of the given cidr, which allows for 510 \(2^{32 - 23} - 2\) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.

The IP address pool to use for service IP addresses. You can enter only one IP address pool. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.

You must set the platform to none. You cannot provide additional platform configuration variables for your platform.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

For <local_registry>, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example, registry.example.com or registry.example.com:5000. For <credentials>, specify the base64-encoded user name and password for your mirror registry.

The SSH public key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.
Provide the contents of the certificate file that you used for your mirror registry.

Provide the `imageContentSources` section from the output of the command to mirror the repository.

Additional resources

- See Load balancing requirements for user-provisioned infrastructure for more information on the API and application ingress load balancing requirements.

### 7.4.8.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**NOTE**

For bare metal installations, if you do not assign node IP addresses from the range that is specified in the `networking.machineNetwork[].cidr` field in the `install-config.yaml` file, you must include them in the `proxy.noProxy` field.

**Prerequisites**

- You have an existing `install-config.yaml` file.

- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The Proxy object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

**Procedure**

1. Edit your `install-config.yaml` file and add the proxy settings. For example:
A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

NOTE
The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster–wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

NOTE
Only the Proxy object named cluster is supported, and no additional proxies can be created.
You can optionally deploy zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

Prerequisites

- You have an existing `install-config.yaml` file.

Procedure

- Ensure that the number of compute replicas is set to 0 in your `install-config.yaml` file, as shown in the following `compute` stanza:

  ```yaml
  compute:
  - name: worker
    platform: {}
    replicas: 0
  ```

  **NOTE**

  You must set the value of the `replicas` parameter for the compute machines to 0 when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the Load balancing requirements for user-provisioned infrastructure section for more information.

- When you create the Kubernetes manifest files in the following procedure, ensure that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file is set to true. This enables your application workloads to run on the control plane nodes.

- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

### 7.4.9. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.
The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program. For a restricted network installation, these files are on your mirror host.
- You created the `install-config.yaml` installation configuration file.

**Procedure**

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```

   **Example output**

   ```
   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
   INFO Consuming Install Config from target directory
   INFO Manifests created in: install_dir/manifests and install_dir/openshift
   ```

   For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.
4. Check that the `mastersSchedulable` parameter in the
<installation_directory>/manifests/cluster-scheduler-02-config.yml Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the <installation_directory>/manifests/cluster-scheduler-02-config.yml file.

   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the <installation_directory>/manifests/cluster-dns-02-config.yml DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
   name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone:  
       id: mycluster-100419-private-zone
     publicZone:  
       id: example.openshift.com
   status: {}
   ```

   **1 2** Remove this section completely.

   If you do so, you must add ingress DNS records manually in a later step.

6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```bash
   $ ./openshift-install create ignition-configs --dir=<installation_directory>  
   ```

   **1** For `<installation_directory>`, specify the same installation directory.

   Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the ./<installation_directory>/auth directory:
```
auth
  ├── kubeadmin-password
  │   └── kubeconfig
  │     └── bootstrap.ign
  │         └── master.ign
  │               └── metadata.json
  │                   └── worker.ign
  └── bootstrap.ign
  └── master.ign
  └── metadata.json
  └── worker.ign
```

**Additional resources**

- See [Recovering from expired control plane certificates](#) for more information about recovering kubelet certificates.

### 7.4.10. Configuring chrony time service

You must set the time server and related settings used by the chrony time service (*chrony*) by modifying the contents of the *chrony.conf* file and passing those contents to your nodes as a machine config.

**Procedure**

1. Create a Butane config including the contents of the *chrony.conf* file. For example, to configure chrony on worker nodes, create a *99-worker-chrony.bu* file.

   ```yaml
   variant: openshift
   version: 4.8.0
   metadata:
     name: 99-worker-chrony
     labels:
       machineconfiguration.openshift.io/role: worker
   storage:
     files:
       - path: /etc/chrony.conf
         mode: 0644
         overwrite: true
         contents:
           inline:
             pool 0.rhel.pool.ntp.org iburst
             driftfile /var/lib/chrony/drift
             makestep 1.0
             rtcmsg
             logdir /var/log/chrony
   ```

   **NOTE**

   See “Creating machine configs with Butane” for information about Butane.

   - On control plane nodes, substitute `master` for `worker` in both of these locations.
   - Specify any valid, reachable time source, such as the one provided by your DHCP server.

2. Use Butane to generate a *MachineConfig* object file, *99-worker-chrony.yaml*, containing the configuration to be delivered to the nodes:
Apply the configurations in one of two ways:

- If the cluster is not running yet, after you generate manifest files, add the `MachineConfig` object file to the `<installation_directory>/openshift` directory, and then continue to create the cluster.

- If the cluster is already running, apply the file:

  ```
  $ oc apply -f ./99-worker-chrony.yaml
  ```

### 7.4.11. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on bare metal infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on the machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

To install RHCOS on the machines, follow either the steps to use an ISO image or network PXE booting.

**NOTE**

The compute node deployment steps included in this installation document are RHCOS-specific. If you choose instead to deploy RHEL-based compute nodes, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

You can configure RHCOS during ISO and PXE installations by using the following methods:

- **Kernel arguments:** You can use kernel arguments to provide installation-specific information. For example, you can specify the locations of the RHCOS installation files that you uploaded to your HTTP server and the location of the Ignition config file for the type of node you are installing. For a PXE installation, you can use the `APPEND` parameter to pass the arguments to the kernel of the live installer. For an ISO installation, you can interrupt the live installation boot process to add the kernel arguments. In both installation cases, you can use special `coreos.inst.*` arguments to direct the live installer, as well as standard installation boot arguments for turning standard kernel services on or off.

- **Ignition configs:** OpenShift Container Platform Ignition config files (*.ign) are specific to the type of node you are installing. You pass the location of a bootstrap, control plane, or compute node Ignition config file during the RHCOS installation so that it takes effect on first boot. In special cases, you can create a separate, limited Ignition config to pass to the live system. That Ignition config could do a certain set of tasks, such as reporting success to a provisioning system after completing installation. This special Ignition config is consumed by the `coreos-installer` to be applied on first boot of the installed system. Do not provide the standard control plane and compute node Ignition configs to the live ISO directly.

- **coreos-installer:** You can boot the live ISO installer to a shell prompt, which allows you to

```bash
$ butane 99-worker-chrony.bu -o 99-worker-chrony.yaml
$ oc apply -f ./99-worker-chrony.yaml
```
prepare the permanent system in a variety of ways before first boot. In particular, you can run the `coreos-installer` command to identify various artifacts to include, work with disk partitions, and set up networking. In some cases, you can configure features on the live system and copy them to the installed system.

Whether to use an ISO or PXE install depends on your situation. A PXE install requires an available DHCP service and more preparation, but can make the installation process more automated. An ISO install is a more manual process and can be inconvenient if you are setting up more than a few machines.

### 7.4.11.1. Installing RHCOS by using an ISO image

You can use an ISO image to install RHCOS on the machines.

**Prerequisites**

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have an HTTP server that can be accessed from your computer, and from the machines that you create.
- You have reviewed the *Advanced RHCOS installation configuration* section for different ways to configure features, such as networking and disk partitioning.

**Procedure**

1. Obtain the SHA512 digest for each of your Ignition config files. For example, you can use the following on a system running Linux to get the SHA512 digest for your `bootstrap.ign` Ignition config file:

   ```bash
   $ sha512sum <installation_directory>/bootstrap.ign
   a5a2d43879223273c9b60af66b44202a1d1248fc01cf156c46d4a79f552b6bad47bc8cc78ddf0116e80c59d2ea9e32ba53bc807afbca581aa059311def2c3e3b
   installation_directory/bootstrap.ign
   ```

   The digests are provided to the `coreos-installer` in a later step to validate the authenticity of the Ignition config files on the cluster nodes.

2. Upload the bootstrap, control plane, and compute node Ignition config files that the installation program created to your HTTP server. Note the URLs of these files.

   **IMPORTANT**

   You can add or change configuration settings in your Ignition configs before saving them to your HTTP server. If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

3. From the installation host, validate that the Ignition config files are available on the URLs. The following example gets the Ignition config file for the bootstrap node:
$ curl -k http://<HTTP_server>/bootstrap.ign

Example output

```
% Total    % Received % Xferd  Average Speed   Time    Time     Time  Current
         0     0  0.00K      0           0            0           0              0    0
0  0  0  0  0  0  0  0  0  0  --:--:--  --:--:--  --:--:--  0
{"ignition":
{"version":"3.2.0"},
"passwd":{
"users":{
"name":"core","sshAuthorizedKeys":
["ssh-rsa...
```

Replace `bootstrap.ign` with `master.ign` or `worker.ign` in the command to validate that the Ignition config files for the control plane and compute nodes are also available.

4. Obtain the RHCOS images that are required for your preferred method of installing operating system instances from the [RHCOS image mirror](#) page.

**IMPORTANT**

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image versions that match your OpenShift Container Platform version if they are available. Use only ISO images for this procedure. RHCOS qcow2 images are not supported for this installation type.

ISO file names resemble the following example:

```
rhcos-<version>-live.<architecture>.iso
```

5. Use the ISO to start the RHCOS installation. Use one of the following installation options:

- Burn the ISO image to a disk and boot it directly.
- Use ISO redirection by using a lights-out management (LOM) interface.

6. Boot the RHCOS ISO image without specifying any options or interrupting the live boot sequence. Wait for the installer to boot into a shell prompt in the RHCOS live environment.

**NOTE**

It is possible to interrupt the RHCOS installation boot process to add kernel arguments. However, for this ISO procedure you should use the `coreos-installer` command as outlined in the following steps, instead of adding kernel arguments.

7. Run the `coreos-installer` command and specify the options that meet your installation requirements. At a minimum, you must specify the URL that points to the Ignition config file for the node type, and the device that you are installing to:

```
$ sudo coreos-installer install --ignition-url=http://<HTTP_server>/<node_type>.ign <device>
--ignition-hash=SHA512=<digest>
```

You must run the `coreos-installer` command by using `sudo`, because the `core` user does not have the required root privileges to perform the installation.
The `--ignition-hash` option is required when the Ignition config file is obtained through an HTTP URL to validate the authenticity of the Ignition config file on the cluster node.

**NOTE**

If you want to provide your Ignition config files through an HTTPS server that uses TLS, you can add the internal certificate authority (CA) to the system trust store before running `coreos-installer`.

The following example initializes a bootstrap node installation to the `/dev/sda` device. The Ignition config file for the bootstrap node is obtained from an HTTP web server with the IP address 192.168.1.2:

```bash
$ sudo coreos-installer install --ignition-url=http://192.168.1.2:80/installation_directory/bootstrap.ign /dev/sda --ignition-hash=SHA512-a5a2d43879223273c9b60af66b44202a1d1248fc01cf156c46d4a79f552b6bad47bc8cc78ddf0116e80c59d2ea9e32ba53bc807afbca581aa059311def2c3e3b
```

8. Monitor the progress of the RHCOS installation on the console of the machine.

**IMPORTANT**

Be sure that the installation is successful on each node before commencing with the OpenShift Container Platform installation. Observing the installation process can also help to determine the cause of RHCOS installation issues that might arise.

9. After RHCOS installs, the system reboots. During the system reboot, it applies the Ignition config file that you specified.

10. Continue to create the other machines for your cluster.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. If the control plane machines are not made schedulable, also create at least two compute machines before you install OpenShift Container Platform.

If the required network, DNS, and load balancer infrastructure are in place, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS nodes have rebooted.
NOTE

RHCOS nodes do not include a default password for the core user. You can access the nodes by running ssh core@<node>.<cluster_name>.<base_domain> as a user with access to the SSH private key that is paired to the public key that you specified in your install_config.yaml file. OpenShift Container Platform 4 cluster nodes running RHCOS are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes by using SSH is not recommended. However, when investigating installation issues, if the OpenShift Container Platform API is not available, or the kubelet is not properly functioning on a target node, SSH access might be required for debugging or disaster recovery.

7.4.11.2. Installing RHCOS by using PXE or iPXE booting

You can use PXE or iPXE booting to install RHCOS on the machines.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have configured suitable PXE or iPXE infrastructure.
- You have an HTTP server that can be accessed from your computer, and from the machines that you create.
- You have reviewed the Advanced RHCOS installation configuration section for different ways to configure features, such as networking and disk partitioning.

Procedure

1. Upload the bootstrap, control plane, and compute node Ignition config files that the installation program created to your HTTP server. Note the URLs of these files.

   IMPORTANT
   
   You can add or change configuration settings in your Ignition configs before saving them to your HTTP server. If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

2. From the installation host, validate that the Ignition config files are available on the URLs. The following example gets the Ignition config file for the bootstrap node:

   `$ curl -k http://<HTTP_server>/bootstrap.ign`

   Example output

   ```
   % Total    % Received % Xferd  Average Speed   Time    Time     Time  Current
   Dload  Upload   Total   Spent    Left  Speed
   0      0      0     0    0     0     0 --:--:-- --:--:-- --:--:--    0"ignition":
   {"version":"3.2.0"},"passwd":{"users":{"name":"core","sshAuthorizedKeys":[]}"ssh-rsa..."`
Replace `bootstrap.ign` with `master.ign` or `worker.ign` in the command to validate that the Ignition config files for the control plane and compute nodes are also available.

3. Obtain the RHCOS `kernel`, `initramfs` and `rootfs` files from the Product Downloads page on the Red Hat customer portal or the RHCOS image mirror page.

**IMPORTANT**

The RHCOS artifacts might not change with every release of OpenShift Container Platform. You must download artifacts with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate `kernel`, `initramfs`, and `rootfs` artifacts described below for this procedure. RHCOS QCOW2 images are not supported for this installation type.

The file names contain the OpenShift Container Platform version number. They resemble the following examples:

- **kernel**: `rhcos-<version>-live-kernel-<architecture>`
- **initramfs**: `rhcos-<version>-live-initramfs.<architecture>.img`
- **rootfs**: `rhcos-<version>-live-rootfs.<architecture>.img`

4. Upload the `rootfs`, `kernel`, and `initramfs` files to your HTTP server.

**IMPORTANT**

If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

5. Configure the network boot infrastructure so that the machines boot from their local disks after RHCOS is installed on them.

6. Configure PXE or iPXE installation for the RHCOS images and begin the installation.

Modify one of the following example menu entries for your environment and verify that the image and Ignition files are properly accessible:

- **For PXE:**

  ```
  DEFAULT pxeboot
  TIMEOUT 20
  PROMPT 0
  LABEL pxeboot
  
  KERNEL http://<HTTP_server>/rhcos-<version>-live-kernel-<architecture> 1
  APPEND initrd=http://<HTTP_server>/rhcos-<version>-live-initramfs.<architecture>.img
  coreos.inst.install_dev=/dev/sda
  coreos.inst.ignition_url=http://<HTTP_server>/bootstrap.ign 2 3
  ```

  1 Specify the location of the live `kernel` file that you uploaded to your HTTP server. The URL must be HTTP, TFTP, or FTP; HTTPS and NFS are not supported.

  2 If you use multiple NICs, specify a single interface in the `ip` option. For example, to use
Specify the locations of the RHCOS files that you uploaded to your HTTP server. The `initrd` parameter value is the location of the `initramfs` file, the `coreos.live.rootfs_url` parameter value is the location of the `rootfs` file, and the `coreos.inst.ignition_url` parameter value is the location of the bootstrap Ignition config file.

NOTE

This configuration does not enable serial console access on machines with a graphical console. To configure a different console, add one or more `console=` arguments to the `APPEND` line. For example, add `console=ttys0` or `console=ttyS0` to set the first PC serial port as the primary console and the graphical console as a secondary console. For more information, see How does one set up a serial terminal and/or console in Red Hat Enterprise Linux?

- For iPXE:

```
<architecture>.img
<architecture>.img
coreos.inst.ignition_url=http://<HTTP_server>/bootstrap.ign
```

1. Specify the locations of the RHCOS files that you uploaded to your HTTP server. The `kernel` parameter value is the location of the `kernel` file, the `initrd=main` argument is needed for booting on UEFI systems, the `coreos.live.rootfs_url` parameter value is the location of the `rootfs` file, and the `coreos.inst.ignition_url` parameter value is the location of the bootstrap Ignition config file.

2. If you use multiple NICs, specify a single interface in the `ip` option. For example, to use DHCP on a NIC that is named `eno1`, set `ip=eno1:dhcp`.

3. Specify the location of the `initramfs` file that you uploaded to your HTTP server.

NOTE

This configuration does not enable serial console access on machines with a graphical console. To configure a different console, add one or more `console=` arguments to the `kernel` line. For example, add `console=ttys0` or `console=ttyS0` to set the first PC serial port as the primary console and the graphical console as a secondary console. For more information, see How does one set up a serial terminal and/or console in Red Hat Enterprise Linux?

7. Monitor the progress of the RHCOS installation on the console of the machine.

IMPORTANT

Be sure that the installation is successful on each node before commencing with the OpenShift Container Platform installation. Observing the installation process can also help to determine the cause of RHCOS installation issues that might arise.
8. After RHCOS installs, the system reboots. During reboot, the system applies the Ignition config file that you specified.

9. Continue to create the machines for your cluster.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. If the control plane machines are not made schedulable, also create at least two compute machines before you install the cluster.

If the required network, DNS, and load balancer infrastructure are in place, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS nodes have rebooted.

**NOTE**

RHCOS nodes do not include a default password for the `core` user. You can access the nodes by running `ssh core@<node>.<cluster_name>.<base_domain>` as a user with access to the SSH private key that is paired to the public key that you specified in your `install_config.yaml` file. OpenShift Container Platform 4 cluster nodes running RHCOS are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes by using SSH is not recommended. However, when investigating installation issues, if the OpenShift Container Platform API is not available, or the kubelet is not properly functioning on a target node, SSH access might be required for debugging or disaster recovery.

### 7.4.11.3. Advanced RHCOS installation configuration

A key benefit for manually provisioning the Red Hat Enterprise Linux CoreOS (RHCOS) nodes for OpenShift Container Platform is to be able to do configuration that is not available through default OpenShift Container Platform installation methods. This section describes some of the configurations that you can do using techniques that include:

- Passing kernel arguments to the live installer
- Running `coreos-installer` manually from the live system
- Embedding Ignition configs in an ISO

The advanced configuration topics for manual Red Hat Enterprise Linux CoreOS (RHCOS) installations detailed in this section relate to disk partitioning, networking, and using Ignition configs in different ways.

#### 7.4.11.3.1. Using advanced networking options for PXE and ISO installations

Networking for OpenShift Container Platform nodes uses DHCP by default to gather all necessary configuration settings. To set up static IP addresses or configure special settings, such as bonding, you can do one of the following:

- Pass special kernel parameters when you boot the live installer.
- Use a machine config to copy networking files to the installed system.
Configure networking from a live installer shell prompt, then copy those settings to the installed system so that they take effect when the installed system first boots.

To configure a PXE or iPXE installation, use one of the following options:

- See the "Advanced RHCOS installation reference" tables.
- Use a machine config to copy networking files to the installed system.

To configure an ISO installation, use the following procedure.

**Procedure**

1. Boot the ISO installer.

2. From the live system shell prompt, configure networking for the live system using available RHEL tools, such as `nmcli` or `nmtui`.

3. Run the `coreos-installer` command to install the system, adding the `--copy-network` option to copy networking configuration. For example:

   ```bash
   $ coreos-installer install --copy-network \   --ignition-url=http://host/worker.ign /dev/sda
   ```

   **IMPORTANT**

   The `--copy-network` option only copies networking configuration found under `/etc/NetworkManager/system-connections`. In particular, it does not copy the system hostname.

4. Reboot into the installed system.

**Additional resources**

- See *Getting started with nmcli* and *Getting started with nmtui* in the RHEL 8 documentation for more information about the `nmcli` and `nmtui` tools.

### 7.4.11.3.2. Disk partitioning

The disk partitions are created on OpenShift Container Platform cluster nodes during the Red Hat Enterprise Linux CoreOS (RHCOS) installation. Each RHCOS node of a particular architecture uses the same partition layout, unless the default partitioning configuration is overridden. During the RHCOS installation, the size of the root file system is increased to use the remaining available space on the target device.

There are two cases where you might want to override the default partitioning when installing RHCOS on an OpenShift Container Platform cluster node:

- Creating separate partitions: For greenfield installations on an empty disk, you might want to add separate storage to a partition. This is officially supported for mounting `/var` or a subdirectory of `/var`, such as `/var/lib/etcd`, on a separate partition, but not both.
IMPORTANT

Kubernetes supports only two file system partitions. If you add more than one partition to the original configuration, Kubernetes cannot monitor all of them.

- Retaining existing partitions: For a brownfield installation where you are reinstalling OpenShift Container Platform on an existing node and want to retain data partitions installed from your previous operating system, there are both boot arguments and options to `coreos-installer` that allow you to retain existing data partitions.

WARNING

The use of custom partitions could result in those partitions not being monitored by OpenShift Container Platform or alerted on. If you are overriding the default partitioning, see Understanding OpenShift File System Monitoring (eviction conditions) for more information about how OpenShift Container Platform monitors your host file systems.

7.4.11.3.2.1. Creating a separate /var partition

In general, you should use the default disk partitioning that is created during the RHCOS installation. However, there are cases where you might want to create a separate partition for a directory that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the /var directory or a subdirectory of /var. For example:

- /var/lib/containers: Holds container-related content that can grow as more images and containers are added to a system.
- /var/lib/etcd: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.
- /var: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a /var directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

The use of a separate partition for the /var directory or a subdirectory of /var also prevents data growth in the partitioned directory from filling up the root file system.

The following procedure sets up a separate /var partition by adding a MachineConfig object that is wrapped into the Ignition config file for a node type during the preparation phase of an installation.

Procedure

1. On your installation host, change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:
2. Create a `MachineConfig` object and add it to a file in the `./<installation_directory>/openshift` directory. For example, name the file `98-var-partition.yaml`, change the disk device name to the name of the storage device on the compute nodes, and set the storage size as appropriate. This example mounts the `/var` directory on a separate partition:

```yaml
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  labels:
    machineconfiguration.openshift.io/role: worker
name: 98-var-partition
spec:
  config:
    version: 3.2.0
  storage:
    disks:
      - device: /dev/<device_name>
        partitions:
          - sizeMiB: <partition_size>
            startMiB: <partition_start_offset>
            label: var
  filesystems:
    - path: /var
      device: /dev/disk/by-partlabel/var
      format: xfs
  systemd:
    units:
      - name: var.mount
        enabled: true
        contents: |
          [Unit]
          Before=local-fs.target
          [Mount]
          Where=/var
          What=/dev/disk/by-partlabel/var
          [Install]
          WantedBy=local-fs.target
```

1. The storage device name of the disk that you want to partition.
2. The size of the data partition in mebibytes.
3. When adding a data partition to the boot disk, a minimum offset value of 25000 mebibytes is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no offset value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.
NOTE

When creating a separate /var partition, you cannot use different instance types for compute nodes, if the different instance types do not have the same device name.

3. Create the Ignition config files:

```bash
$ openshift-install create ignition-configs --dir=<installation_directory> ①

① For `<installation_directory>`, specify the same installation directory.
```

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory:

```
  ├── auth
  │    └── kubeadmin-password
  │         └── kubeconfig
  └── bootstrap.ign
    ├── master.ign
    └── worker.ign
```

The files in the `<installation_directory>/manifest` and `<installation_directory>/openshift` directories are wrapped into the Ignition config files, including the file that contains the `98-var-partition` custom MachineConfig object.

Next steps

- You can apply the custom disk partitioning by referencing the Ignition config files during the RHCOS installations.

7.4.11.3.2.2. Retaining existing partitions

For an ISO installation, you can add options to the `coreos-installer` command that cause the installer to maintain one or more existing partitions. For a PXE installation, you can add `coreos.inst.*` options to the APPEND parameter to preserve partitions.

Saved partitions might be data partitions from an existing OpenShift Container Platform system. You can identify the disk partitions you want to keep either by partition label or by number.

NOTE

If you save existing partitions, and those partitions do not leave enough space for RHCOS, the installation will fail without damaging the saved partitions.

Retaining existing partitions during an ISO installation

This example preserves any partition in which the partition label begins with `data` (data*):

```
# coreos-installer install --ignition-url http://10.0.2.2:8080/user.ign
   --save-partlabel 'data*' /dev/sda
```
The following example illustrates running the `coreos-installer` in a way that preserves the sixth (6) partition on the disk:

```bash
# coreos-installer install --ignition-url http://10.0.2.2:8080/user.ign \   --save-partindex 6 /dev/sda
```

This example preserves partitions 5 and higher:

```bash
# coreos-installer install --ignition-url http://10.0.2.2:8080/user.ign   --save-partindex 5- /dev/sda
```

In the previous examples where partition saving is used, `coreos-installer` recreates the partition immediately.

Retaining existing partitions during a PXE installation

This **APPEND** option preserves any partition in which the partition label begins with 'data' ('data*'):

```bash
coreos.inst.save_partlabel=data*
```

This **APPEND** option preserves partitions 5 and higher:

```bash
coreos.inst.save_partindex=5-
```

This **APPEND** option preserves partition 6:

```bash
coreos.inst.save_partindex=6
```

7.4.11.3.3. Identifying Ignition configs

When doing an RHCOS manual installation, there are two types of Ignition configs that you can provide, with different reasons for providing each one:

- **Permanent install Ignition config**: Every manual RHCOS installation needs to pass one of the Ignition config files generated by `openshift-installer`, such as `bootstrap.ign`, `master.ign` and `worker.ign`, to carry out the installation.

  **IMPORTANT**

  It is not recommended to modify these Ignition config files directly. You can update the manifest files that are wrapped into the Ignition config files, as outlined in examples in the preceding sections.

  For PXE installations, you pass the Ignition configs on the **APPEND** line using the `coreos.inst.ignition_url=` option. For ISO installations, after the ISO boots to the shell prompt, you identify the Ignition config on the `coreos-installer` command line with the `--ignition-url=` option. In both cases, only HTTP and HTTPS protocols are supported.

- **Live install Ignition config**: This type must be created manually and should be avoided if possible, as it is not supported by Red Hat. With this method, the Ignition config passes to the live install medium, runs immediately upon booting, and performs setup tasks before and/or
after the RHCOS system installs to disk. This method should only be used for performing tasks that must be done once and not applied again later, such as with advanced partitioning that cannot be done using a machine config.

For PXE or ISO boots, you can create the Ignition config and **APPEND** the `ignition.config.url=` option to identify the location of the Ignition config. You also need to append `ignition.firstboot` or the `ignition.config.url` option will be ignored.

### 7.4.11.3.3.1. Embedding a live install Ignition config in the RHCOS ISO

You can embed a live install Ignition config directly in an RHCOS ISO image. When the ISO image is booted, the embedded config will be applied automatically.

**Procedure**

1. Download the `coreos-installer` binary from the following image mirror page: https://mirror.openshift.com/pub/openshift-v4/clients/coreos-installer/latest/.

2. Retrieve the RHCOS ISO image and the Ignition config file, and copy them into an accessible directory, such as `/mnt`:

   ```
   # cp rhcos-<version>-live.x86_64.iso bootstrap.ign /mnt/
   # chmod 644 /mnt/rhcos-<version>-live.x86_64.iso
   ```

3. Run the following command to embed the Ignition config into the ISO:

   ```
   # ./coreos-installer iso ignition embed -i /mnt/bootstrap.ign 
   /mnt/rhcos-<version>-live.x86_64.iso
   ```

   You can now use that ISO to install RHCOS using the specified live install Ignition config.

   **IMPORTANT**

   Using `coreos-installer iso ignition embed` to embed a file generated by `openshift-installer`, such as `bootstrap.ign`, `master.ign` and `worker.ign`, is unsupported and not recommended.

4. To show the contents of the embedded Ignition config and direct it into a file, run:

   ```
   # ./coreos-installer iso ignition show /mnt/rhcos-<version>-live.x86_64.iso > mybootstrap.ign
   # diff -s bootstrap.ign mybootstrap.ign
   ```

   **Example output**

   Files `bootstrap.ign` and `mybootstrap.ign` are identical

5. To remove the Ignition config and return the ISO to its pristine state so you can reuse it, run:

   ```
   # ./coreos-installer iso ignition remove /mnt/rhcos-<version>-live.x86_64.iso
   ```

   You can now embed another Ignition config into the ISO or use the ISO in its pristine state.
7.4.11.3.4. Advanced RHCOS installation reference

This section illustrates the networking configuration and other advanced options that allow you to modify the Red Hat Enterprise Linux CoreOS (RHCOS) manual installation process. The following tables describe the kernel arguments and command-line options you can use with the RHCOS live installer and the `coreos-installer` command.

7.4.11.3.4.1. Networking and bonding options for ISO installations

If you install RHCOS from an ISO image, you can add kernel arguments manually when you boot the image to configure networking for a node. If no networking arguments are specified, DHCP is activated in the initramfs when RHCOS detects that networking is required to fetch the Ignition config file.

**IMPORTANT**

When adding networking arguments manually, you must also add the `rd.neednet=1` kernel argument to bring the network up in the initramfs.

The following table provides examples for configuring networking and bonding on your RHCOS nodes for ISO installations. The examples describe how to use the `ip=`, `nameserver=`, and `bond=` kernel arguments.

**NOTE**

Ordering is important when adding the kernel arguments: `ip=`, `nameserver=`, and then `bond=.`

The networking options are passed to the `dracut` tool during system boot. For more information about the networking options supported by `dracut`, see the `dracut.cmdline` manual page.

Table 7.46. Networking and bonding options for ISO installations
To configure an IP address, either use DHCP (ip= dhcp) or set an individual static IP address (ip= <host_ip>). If setting a static IP, you must then identify the DNS server IP address (nameserver= <dns_ip>) on each node. This example sets:

- The node’s IP address to 10.10.10.2
- The gateway address to 10.10.10.254
- The netmask to 255.255.255.0
- The hostname to core0.example.com
- The DNS server address to 4.4.4.41
- The auto-configuration value to none. No auto-configuration is required when IP networking is configured statically.

**NOTE**

When you use DHCP to configure IP addressing for the RHCOS machines, the machines also obtain the DNS server information through DHCP. For DHCP-based deployments, you can define the DNS server address that is used by the RHCOS nodes through your DHCP server configuration.

Specify multiple network interfaces by specifying multiple ip= entries.

<table>
<thead>
<tr>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41</td>
</tr>
</tbody>
</table>

Disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the enp1s0 interface has a static networking configuration and DHCP is disabled for enp2s0, which is not used.

<table>
<thead>
<tr>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none</td>
</tr>
<tr>
<td>ip=:::core0.example.com:enp2s0:none</td>
</tr>
</tbody>
</table>

You can combine DHCP and static IP configurations on systems with multiple network interfaces.

<table>
<thead>
<tr>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>ip=enp1s0:dhcp</td>
</tr>
<tr>
<td>ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none</td>
</tr>
<tr>
<td>Description</td>
</tr>
<tr>
<td>-------------</td>
</tr>
<tr>
<td>Optional: You can configure VLANs on individual interfaces by using the <code>vlan=</code> parameter.</td>
</tr>
<tr>
<td>&gt; ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0.100:none</td>
</tr>
<tr>
<td>&gt; vlan=enp2s0.100:enp2s0</td>
</tr>
<tr>
<td>You can provide multiple DNS servers by adding a <code>nameserver=</code> entry for each server.</td>
</tr>
<tr>
<td>Optional: Bonding multiple network interfaces to a single interface is supported using the <code>bond=</code> option. In these two examples:</td>
</tr>
</tbody>
</table>
| > The syntax for configuring a bonded interface is: `bond=name[:network_interfaces][:options]`  
  
  name is the bonding device name (bond0), `network_interfaces` represents a comma-separated list of physical (ethernet) interfaces (em1,em2), and `options` is a comma-separated list of bonding options. Enter `modinfo bonding` to see available options.  
  
  > When you create a bonded interface using `bond=`, you must specify how the IP address is assigned and other information for the bonded interface. | To configure the bonded interface to use DHCP, set the bond’s IP address to `dhcp`. For example: |
| > bond=bond0:em1,em2:mode=active-backup  
  
  ip=bond0:dhcp |
| > To configure the bonded interface to use a static IP address, enter the specific IP address you want and related information. For example: |
| > bond=bond0:em1,em2:mode=active-backup  
  
  ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:bond0:none |
Optional: You can configure VLANs on bonded interfaces by using the `vlan=` parameter.

To configure the bonded interface with a VLAN and to use DHCP:
```
ip=bond0.100:dhcp
bond=bond0:em1,em2:mode=active-backup
vlan=bond0.100:bond0
```

To configure the bonded interface with a VLAN and to use a static IP address:
```
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:bond0.100:none
bond=bond0:em1,em2:mode=active-backup
vlan=bond0.100:bond0
```

---

### 7.4.11.3.4.2. coreos-installer options for ISO installations

You can install RHCOS by running `coreos-installer install <options> <device>` at the command prompt, after booting into the RHCOS live environment from an ISO image.

The following table shows the subcommands, options, and arguments you can pass to the `coreos-installer` command.

### Table 7.47. coreos-installer subcommands, command-line options, and arguments

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>$ coreos-installer install &lt;options&gt; &lt;device&gt;</code></td>
<td>Embed an Ignition config in an ISO image.</td>
</tr>
</tbody>
</table>

#### coreos-installer install subcommand options

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>-u, --image-url &lt;url&gt;</code></td>
<td>Specify the image URL manually.</td>
</tr>
<tr>
<td><code>-f, --image-file &lt;path&gt;</code></td>
<td>Specify a local image file manually. Used for debugging.</td>
</tr>
<tr>
<td><code>-i, --ignition-file &lt;path&gt;</code></td>
<td>Embed an Ignition config from a file.</td>
</tr>
<tr>
<td><code>-l, --ignition-url &lt;URL&gt;</code></td>
<td>Embed an Ignition config from a URL.</td>
</tr>
<tr>
<td><code>--ignition-hash &lt;digest&gt;</code></td>
<td>Digest <code>type-value</code> of the Ignition config.</td>
</tr>
<tr>
<td>Argument</td>
<td>Description</td>
</tr>
<tr>
<td>------------------------</td>
<td>--------------------------------------------------</td>
</tr>
<tr>
<td>&lt;device&gt;</td>
<td>The destination device.</td>
</tr>
</tbody>
</table>

## coreos-installer ISO Ignition subcommands

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>
$ coreos-installer iso ignition embed <options> --ignition-file <file_path> <ISO_image>

Embed an Ignition config in an ISO image.

**coreos-installer iso ignition show <options> <ISO_image>**

Show the embedded Ignition config from an ISO image.

**coreos-installer iso ignition remove <options> <ISO_image>**

Remove the embedded Ignition config from an ISO image.

**coreos-installer ISO Ignition subcommand options**

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-f, --force</td>
<td>Overwrite an existing Ignition config.</td>
</tr>
<tr>
<td>-i, --ignition-file &lt;path&gt;</td>
<td>The Ignition config to be used. Default is stdin.</td>
</tr>
<tr>
<td>-o, --output &lt;path&gt;</td>
<td>Write the ISO to a new output file.</td>
</tr>
<tr>
<td>-h, --help</td>
<td>Print help information.</td>
</tr>
</tbody>
</table>

**coreos-installer PXE Ignition subcommands**

**Subcommand**

<table>
<thead>
<tr>
<th>Description</th>
</tr>
</thead>
</table>

Note that not all of these options are accepted by all subcommands.

**coreos-installer pxe ignition wrap <options>**

Wrap an Ignition config in an image.

**coreos-installer pxe ignition unwrap <options> <image_name>**

Show the wrapped Ignition config in an image.

**coreos-installer PXE Ignition subcommand options**

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-i, --ignition-file &lt;path&gt;</td>
<td>The Ignition config to be used. Default is stdin.</td>
</tr>
<tr>
<td>-o, --output &lt;path&gt;</td>
<td>Write the ISO to a new output file.</td>
</tr>
<tr>
<td>-h, --help</td>
<td>Print help information.</td>
</tr>
</tbody>
</table>
7.4.11.3.4.3. **coreos.inst boot options for ISO or PXE installations**

You can automatically invoke `coreos-installer` options at boot time by passing `coreos.inst` boot arguments to the RHCOS live installer. These are provided in addition to the standard boot arguments.

- For ISO installations, the `coreos.inst` options can be added by interrupting the automatic boot at the bootloader menu. You can interrupt the automatic boot by pressing `TAB` while the RHEL CoreOS (Live) menu option is highlighted.

- For PXE or iPXE installations, the `coreos.inst` options must be added to the `APPEND` line before the RHCOS live installer is booted.

The following table shows the RHCOS live installer `coreos.inst` boot options for ISO and PXE installations.

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>coreos.inst.install_dev</code></td>
<td>Required. The block device on the system to install to. It is recommended to use the full path, such as <code>/dev/sda</code>, although <code>sda</code> is allowed.</td>
</tr>
<tr>
<td><code>coreos.inst.ignition_url</code></td>
<td>Optional: The URL of the Ignition config to embed into the installed system. If no URL is specified, no Ignition config is embedded. Only HTTP and HTTPS protocols are supported.</td>
</tr>
<tr>
<td><code>coreos.inst.save_partlabel</code></td>
<td>Optional: Comma-separated labels of partitions to preserve during the install. Globs-style wildcards are permitted. The specified partitions do not need to exist.</td>
</tr>
<tr>
<td><code>coreos.inst.save_partindex</code></td>
<td>Optional: Comma-separated indexes of partitions to preserve during the install. Ranges <code>m-n</code> are permitted, and either <code>m</code> or <code>n</code> can be omitted. The specified partitions do not need to exist.</td>
</tr>
<tr>
<td><code>coreos.inst.insecure</code></td>
<td>Optional: Permits the OS image that is specified by <code>coreos.inst.image_url</code> to be unsigned.</td>
</tr>
<tr>
<td>Argument</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| `coreos.inst.image_url`       | Optional: Download and install the specified RHCOS image.  
  - This argument should not be used in production environments and is intended for debugging purposes only.  
  - While this argument can be used to install a version of RHCOS that does not match the live media, it is recommended that you instead use the media that matches the version you want to install.  
  - If you are using `coreos.inst.image_url`, you must also use `coreos.inst.insecure`. This is because the bare-metal media are not GPG-signed for OpenShift Container Platform.  
  - Only HTTP and HTTPS protocols are supported. |
| `coreos.inst.skip_reboot`     | Optional: The system will not reboot after installing. After the install finishes, you will receive a prompt that allows you to inspect what is happening during installation. This argument should not be used in production environments and is intended for debugging purposes only. |
| `coreos.inst.platform_id`     | Optional: The Ignition platform ID of the platform the RHCOS image is being installed on. Default is `metal`. This option determines whether or not to request an Ignition config from the cloud provider, such as VMware. For example: `coreos.inst.platform_id=vmware`. |
| `ignition.config.url`         | Optional: The URL of the Ignition config for the live boot. For example, this can be used to customize how `coreos-installer` is invoked, or to run code before or after the installation. This is different from `coreos.inst.ignition_url`, which is the Ignition config for the installed system. |

### 7.4.11.4. Enabling multipathing with kernel arguments on RHCOS

RHCOS supports multipathing on the primary disk, allowing stronger resilience to hardware failure to achieve higher host availability.

You can enable multipathing at installation time for nodes that were provisioned in OpenShift Container Platform 4.8 or later. While post-installation support is available by activating multipathing via the machine config, enabling multipathing during installation is recommended.
In setups where any I/O to non-optimized paths results in I/O system errors, you must enable multipathing at installation time.

**IMPORTANT**

On IBM Z and LinuxONE, you can enable multipathing only if you configured your cluster for it during installation. For more information, see "Installing RHCOS and starting the OpenShift Container Platform bootstrap process" in *Installing a cluster with z/VM on IBM Z and LinuxONE*.

The following procedure enables multipath at installation time and appends kernel arguments to the `coreos-installer install` command so that the installed system itself will use multipath beginning from the first boot.

**Prerequisites**

- You have a running OpenShift Container Platform cluster that uses version 4.8 or later.
- You are logged in to the cluster as a user with administrative privileges.

**Procedure**

1. To enable multipath and start the `multipath` daemon, run the following command:

   ```bash
   $ mpathconf --enable && systemctl start multipathd.service
   ```

   Optional: If booting the PXE or ISO, you can instead enable multipath by adding `rd.multipath=default` from the kernel command line.

2. Append the kernel arguments by invoking the `coreos-installer` program:

   ```bash
   $ coreos-installer install /dev/mapper/mpatha \
   --append-karg rd.multipath=default \
   --append-karg root=/dev/disk/by-label/dm-mpath-root
   ```

   Indicates the path of the single multipathed device.

   ```bash
   $ coreos-installer install /dev/disk/by-id/wwn-<wwn_ID> \
   --append-karg rd.multipath=default \
   --append-karg root=/dev/disk/by-label/dm-mpath-root
   ```

   Indicates the WWN ID of the target multipathed device. For example, `0xx194e957fcedb4841`.

   ```bash
   $ mpathconf --enable && systemctl start multipathd.service
   ```

   ```bash
   $ coreos-installer install /dev/mapper/mpatha \
   --append-karg rd.multipath=default \
   --append-karg root=/dev/disk/by-label/dm-mpath-root
   ```

   Indicates the path of the single multipathed device.

   ```bash
   $ coreos-installer install /dev/disk/by-id/wwn-<wwn_ID> \
   --append-karg rd.multipath=default \
   --append-karg root=/dev/disk/by-label/dm-mpath-root
   ```

   Indicates the WWN ID of the target multipathed device. For example, `0xx194e957fcedb4841`. 

This chapter was also included in the `coreos-installer install` documentation at a later date.
This symlink can also be used as the `coreos.inst.install_dev` kernel argument when using special `coreos.inst.*` arguments to direct the live installer. For more information, see "Installing RHCOS and starting the OpenShift Container Platform bootstrap process".

3. Check that the kernel arguments worked by going to one of the worker nodes and listing the kernel command line arguments (in `/proc/cmdline` on the host):

```bash
$ oc debug node/ip-10-0-141-105.ec2.internal

Example output

Starting pod/ip-10-0-141-105ec2internal-debug ...
To use host binaries, run `chroot /host`
sh-4.2# cat /host/proc/cmdline
...  
rd.multipath=default root=/dev/disk/by-label/dm-mpath-root
...  
sh-4.2# exit
```

You should see the added kernel arguments.

7.4.11.5. Updating the bootloader using bootupd

To update the bootloader by using `bootupd`, you must either install `bootupd` on RHCOS machines manually or provide a machine config with the enabled `systemd` unit. Unlike `grubby` or other bootloader tools, `bootupd` does not manage kernel space configuration such as passing kernel arguments.

After you have installed `bootupd`, you can manage it remotely from the OpenShift Container Platform cluster.

NOTE

It is recommended that you use `bootupd` only on bare metal or virtualized hypervisor installations, such as for protection against the BootHole vulnerability.

Manual install method

You can manually install `bootupd` by using the `bootctl` command-line tool.

1. Inspect the system status:

```bash
# bootupctl status

Example output

Component EFI
Installed: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
Update: At latest version
```

2. RHCOS images created without `bootupd` installed on them require an explicit adoption phase. If the system status is Adoptable, perform the adoption:
CHAPTER 7. INSTALLING ON BARE METAL

# bootupctl adopt-and-update

Example output

Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64

3. If an update is available, apply the update so that the changes take effect on the next reboot:

# bootupctl update

Example output

Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64

Machine config method

Another way to enable bootupd is by providing a machine config.

- Provide a machine config file with the enabled systemd unit, as shown in the following example:

Example output

variant: rhcos
version: 1.1.0
systemd:
units:
  - name: custom-bootupd-auto.service
    enabled: true
    contents: |
      [Unit]
      Description=Bootupd automatic update

      [Service]
      ExecStart=/usr/bin/bootupctl update
      RemainAfterExit=yes

      [Install]
      WantedBy=multi-user.target

7.4.12. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCSOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
• You have obtained the installation program and generated the Ignition config files for your cluster.

• You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.

Procedure

1. Monitor the bootstrap process:

   ```
   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \ 
   --log-level=info
   ```

1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

Example output

```
INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
INFO API v1.21.0 up
INFO Waiting up to 30m0s for bootstrapping to complete...
INFO It is now safe to remove the bootstrap resources
```

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

   **IMPORTANT**

   You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

Additional resources

• See Monitoring installation progress for more information about monitoring the installation logs and retrieving diagnostic data if installation issues arise.

7.4.13. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

• You deployed an OpenShift Container Platform cluster.

• You installed the `oc` CLI.
Procedure

1. Export the `kubeadmin` credentials:
   
   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:
   
   ```
   $ oc whoami
   ```

   Example output

   ```
   system:admin
   ```

7.4.14. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:
   
   ```
   $ oc get nodes
   ```

   Example output

   ```
   NAME      STATUS    ROLES   AGE  VERSION
   master-0  Ready     master  63m  v1.21.0
   master-1  Ready     master  63m  v1.21.0
   master-2  Ready     master  64m  v1.21.0
   worker-0  NotReady  worker  76s  v1.21.0
   worker-1  NotReady  worker  70s  v1.21.0
   ```

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:
Example output

```
NAME    AGE      REQUESTOR                        CONDITION
--- ----- -------- ------------------------------ ------
csr-8b2br 15m  system:serviceaccount:openshift-machine-config-operator:node-bootstrapper Pending
.....
```

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in `Pending` status, approve the CSRs for your cluster machines:

```
NOTE
Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the `machine-approver` if the Kubelet requests a new certificate with identical parameters.

NOTE
For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the `oc exec`, `oc rsh`, and `oc logs` commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the `node-bootstrapper` service account in the `system:node` or `system:admin` groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

```
$ oc adm certificate approve <csr_name>
```

1. `<csr_name>` is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

```
$ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve
```
Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

   ```
   $ oc get csr
   ```

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:

   - To approve them individually, run the following command for each valid CSR:

     ```
     $ oc adm certificate approve <csr_name>  
     ```

     `<csr_name>` is the name of a CSR from the list of current CSRs.

   - To approve all pending CSRs, run the following command:

     ```
     $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs oc adm certificate approve
     ```

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

   ```
   $ oc get nodes
   ```

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>74m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

**NOTE**

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.
Additional information

- For more information on CSRs, see Certificate Signing Requests.

7.4.15. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

- Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

   
   ```bash
   $ watch -n5 oc get clusteroperators
   ```

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h34m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h36m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>operator-lifecycle-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-catalog</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-packageserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>service-ca</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>storage</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
</tbody>
</table>
2. Configure the Operators that are not available.

Additional resources

- See [Gathering logs from a failed installation](#) for details about gathering data in the event of a failed OpenShift Container Platform installation.

- See [Troubleshooting Operator issues](#) for steps to check Operator pod health across the cluster and gather Operator logs for diagnosis.

### 7.4.15.1. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

**Procedure**

- Disable the sources for the default catalogs by adding `disableAllDefaultSources: true` to the `OperatorHub` object:

  ```bash
  $ oc patch OperatorHub cluster --type json -p 
  \[\{"op": "add", "path": "/spec/disableAllDefaultSources", "value": true\}\]
  ```

**TIP**

Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

### 7.4.15.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the `Recreate` rollout strategy during upgrades.

#### 7.4.15.2.1. Changing the image registry’s management state

To start the image registry, you must change the Image Registry Operator configuration’s `managementState` from Removed to Managed.

**Procedure**

- Change `managementState` Image Registry Operator configuration from Removed to Managed. For example:
7.4.15.2.2. Configuring registry storage for bare metal and other manual installations

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- You have access to the cluster as a user with the `cluster-admin` role.
- You have a cluster that uses manually-provisioned Red Hat Enterprise Linux CoreOS (RHCOS) nodes, such as bare metal.
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Container Storage.

**IMPORTANT**

OpenShift Container Platform supports ReadWriteOnce access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, ReadWriteMany access is required.

- Must have 100Gi capacity.

Procedure

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   **NOTE**

   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   ```
   $ oc get pod -n openshift-image-registry
   ```

   **NOTE**

   If the storage type is emptyDIR, the replica number cannot be greater than 1.

3. Check the registry configuration:

   ```
   $ oc edit configs.imageregistry.operator.openshift.io
   ```

Example output
Leave the **claim** field blank to allow the automatic creation of an **image-registry-storage** PVC.

4. Check the **clusteroperator** status:

   ```bash
   $ oc get clusteroperator image-registry
   ```

5. Ensure that your registry is set to managed to enable building and pushing of images.

   - Run:
     ```bash
     $ oc edit configs.imageregistry/cluster
     ```
     Then, change the line
     ```json
     managementState: Removed
     ```
     to
     ```json
     managementState: Managed
     ```

7.4.15.2.3. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

**Procedure**

- To set the image registry storage to an empty directory:

  ```bash
  $ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {"storage": {"emptyDir": {}}}}'
  ```

**WARNING**

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

```bash
Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found
```

Wait a few minutes and run the command again.
7.4.15.2.4. Configuring block registry storage

To allow the image registry to use block storage types during upgrades as a cluster administrator, you can use the **Recreate** rollout strategy.

**IMPORTANT**

Block storage volumes are supported but not recommended for use with the image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

**Procedure**

1. To set the image registry storage as a block storage type, patch the registry so that it uses the **Recreate** rollout strategy and runs with only one (1) replica:

   ```bash
   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec": {"rolloutStrategy": "Recreate","replicas":1}}'
   ```

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.

3. Edit the registry configuration so that it references the correct PVC.

7.4.16. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

**Prerequisites**

- Your control plane has initialized.
- You have completed the initial Operator configuration.

**Procedure**

1. Confirm that all the cluster components are online with the following command:

   ```bash
   $ watch -n5 oc get clusteroperators
   ```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
</tr>
</thead>
<tbody>
<tr>
<td>SINCE</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>29h</td>
</tr>
</tbody>
</table>
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

1 For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

**Example output**

INFO Waiting up to 30m0s for the cluster to initialize...

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover `kubelet` certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.
   a. To view a list of all pods, use the following command:
$ oc get pods --all-namespaces

Example output

<table>
<thead>
<tr>
<th>NAMESPACE</th>
<th>NAME</th>
<th>READY</th>
<th>STATUS</th>
<th>AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshift-apiserver-operator</td>
<td>openshift-apiserver-operator-85cb746d55-zqhs8</td>
<td>1/1</td>
<td>Running</td>
<td>9m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-67b9g</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-ljcmx</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-z25h4</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
</tr>
<tr>
<td>openshift-authentication-operator</td>
<td>authentication-operator-69d5d8bf84-vh2n8</td>
<td>1/1</td>
<td>Running</td>
<td>5m</td>
</tr>
</tbody>
</table>

b. View the logs for a pod that is listed in the output of the previous command by using the following command:

$ oc logs <pod_name> -n <namespace> ①

① Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

NOTE

When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.

See “Enabling multipathing with kernel arguments on RHCOS” in the Installing on bare metal documentation for more information.

4. Register your cluster on the Cluster registration page.

7.4.17. Next steps

- Validating an installation.
- Customize your cluster.
- Configure image streams for the Cluster Samples Operator and the must-gather tool.
- Learn how to use Operator Lifecycle Manager (OLM) on restricted networks.
- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.

- If necessary, you can opt out of remote health reporting.
CHAPTER 8. DEPLOYING INSTALLER-PROVISIONED CLUSTERS ON BARE METAL

8.1. OVERVIEW

Installer-provisioned installation provides support for installing OpenShift Container Platform on bare metal nodes. This guide provides a methodology to achieving a successful installation.

During installer-provisioned installation on bare metal, the installer on the bare metal node labeled as provisioner creates a bootstrap virtual machine (VM). The role of the bootstrap VM is to assist in the process of deploying an OpenShift Container Platform cluster. The bootstrap VM connects to the baremetal network and to the provisioning network, if present, via the network bridges.

When the installation of OpenShift control plane nodes is complete and fully operational, the installer destroys the bootstrap VM automatically and moves the virtual IP addresses (VIPs) to the control plane nodes.

8.2. PREREQUISITES

Installer-provisioned installation of OpenShift Container Platform requires:

1. One provisioner node with Red Hat Enterprise Linux (RHEL) 8.x installed.

2. Three control plane nodes.

3. Baseboard Management Controller (BMC) access to each node.

4. At least one network:
   a. One required routable network
b. One optional network for provisioning nodes; and,

c. One optional management network.

Before starting an installer-provisioned installation of OpenShift Container Platform, ensure the hardware environment meets the following requirements.

8.2.1. Node requirements

Installer-provisioned installation involves a number of hardware node requirements:

- **CPU architecture:** All nodes must use **x86_64** CPU architecture.

- **Similar nodes:** Red Hat recommends nodes have an identical configuration per role. That is, Red Hat recommends nodes be the same brand and model with the same CPU, memory, and storage configuration.

- **Baseboard Management Controller:** The **provisioner** node must be able to access the baseboard management controller (BMC) of each OpenShift Container Platform cluster node. You may use IPMI, Redfish, or a proprietary protocol.

- **Latest generation:** Nodes must be of the most recent generation. Installer-provisioned installation relies on BMC protocols, which must be compatible across nodes. Additionally, RHEL 8 ships with the most recent drivers for RAID controllers. Ensure that the nodes are recent enough to support RHEL 8 for the **provisioner** node and RHCOS 8 for the control plane and worker nodes.

- **Registry node:** (Optional) If setting up a disconnected mirrored registry, it is recommended the registry reside in its own node.

- **Provisioner node:** Installer-provisioned installation requires one **provisioner** node.

- **Control plane:** Installer-provisioned installation requires three control plane nodes for high availability.

- **Worker nodes:** While not required, a typical production cluster has one or more worker nodes. Smaller clusters are more resource efficient for administrators and developers during development, production, and testing.

- **Network interfaces:** Each node must have at least one 10GB network interface for the routable **baremetal** network. Each node must have one 10GB network interface for a **provisioning** network when using the **provisioning** network for deployment. Using the **provisioning** network is the default configuration. Network interface names must follow the same naming convention across all nodes. For example, the first NIC name on a node, such as **eth0** or **eno1**, must be the same name on all of the other nodes. The same principle applies to the remaining NICs on each node.

- **Unified Extensible Firmware Interface (UEFI):** Installer-provisioned installation requires UEFI boot on all OpenShift Container Platform nodes when using IPv6 addressing on the **provisioning** network. In addition, UEFI Device PXE Settings must be set to use the IPv6 protocol on the **provisioning** network NIC, but omitting the **provisioning** network removes this requirement.

- **Secure Boot:** Many production scenarios require nodes with Secure Boot enabled to verify the node only boots with trusted software, such as UEFI firmware drivers, EFI applications, and the operating system. You may deploy with Secure Boot manually or managed.
1. **Manually:** To deploy an OpenShift Container Platform cluster with Secure Boot manually, you must enable UEFI boot mode and Secure Boot on each control plane node and each worker node. Red Hat supports Secure Boot with manually enabled UEFI and Secure Boot only when installer-provisioned installations use Redfish virtual media. See “Configuring nodes for Secure Boot manually” in the “Configuring nodes” section for additional details.

2. **Managed:** To deploy an OpenShift Container Platform cluster with managed Secure Boot, you must set the `bootMode` value to `UEFISecureBoot` in the `install-config.yaml` file. Red Hat only supports installer-provisioned installation with managed Secure Boot on 10th generation HPE hardware and 13th generation Dell hardware running firmware version 2.75.75.75 or greater. Deploying with managed Secure Boot does not require Redfish virtual media. See “Configuring managed Secure Boot” in the “Setting up the environment for an OpenShift installation” section for details.

**NOTE**

Red Hat does not support Secure Boot with self-generated keys.

### 8.2.2. Firmware requirements for installing with virtual media

The installer for installer-provisioned OpenShift Container Platform clusters validates the hardware and firmware compatibility with Redfish virtual media. The following table lists supported firmware for installer-provisioned OpenShift Container Platform clusters deployed with Redfish virtual media.

**Table 8.1. Firmware compatibility for Redfish virtual media**

<table>
<thead>
<tr>
<th>Hardware</th>
<th>Model</th>
<th>Management</th>
<th>Firmware Versions</th>
</tr>
</thead>
<tbody>
<tr>
<td>HP</td>
<td>10th Generation</td>
<td>iLO5</td>
<td>N/A</td>
</tr>
<tr>
<td>HP</td>
<td>9th Generation</td>
<td>iLO4</td>
<td>N/A</td>
</tr>
<tr>
<td>Dell</td>
<td>14th Generation</td>
<td>iDRAC 9</td>
<td>v4.20.20.20 - 04.40.00.00</td>
</tr>
<tr>
<td>Dell</td>
<td>13th Generation</td>
<td>iDRAC 8</td>
<td>v2.75.75.75+</td>
</tr>
</tbody>
</table>

**NOTE**

Refer to the hardware documentation for the nodes or contact the hardware vendor for information on updating the firmware.

There are no known firmware limitations for HP servers.

For Dell servers, ensure the OpenShift Container Platform cluster nodes have AutoAttach Enabled through the iDRAC console. The menu path is: **Configuration → Virtual Media → Attach Mode → AutoAttach**. With iDRAC 9 firmware version 04.40.00.00, the Virtual Console plug-in defaults to eHTML5, which causes problems with the `InsertVirtualMedia` workflow. Set the plug-in to HTML5 to avoid this issue. The menu path is: **Configuration → Virtual console → Plug-in Type → HTML5**.
The installer will not initiate installation on a node if the node firmware is below the foregoing versions when installing with virtual media.

8.2.3. Network requirements

Installer-provisioned installation of OpenShift Container Platform involves several network requirements. First, installer-provisioned installation involves an optional non-routable provisioning network for provisioning the operating system on each bare metal node. Second, installer-provisioned installation involves a routable baremetal network.

Configuring NICs

OpenShift Container Platform deploys with two networks:

- **provisioning**: The provisioning network is an optional non-routable network used for provisioning the underlying operating system on each node that is a part of the OpenShift Container Platform cluster. The network interface for the provisioning network on each cluster node must have the BIOS or UEFI configured to PXE boot. In OpenShift Container Platform 4.3, when deploying using the provisioning network, the first NIC on each node, such as eth0 or eno1, must interface with the provisioning network.

  In OpenShift Container Platform 4.4 and later releases, you can specify the provisioning network NIC with the provisioningNetworkInterface configuration setting.

- **baremetal**: The baremetal network is a routable network.

  In OpenShift Container Platform 4.3, when deploying using the provisioning network, the second NIC on each node, such as eth1 or eno2, must interface with the baremetal network.

  In OpenShift Container Platform 4.4 and later releases, you can use any NIC order to interface with the baremetal network, provided it is the same NIC order across worker and control plane nodes and not the NIC specified in the provisioningNetworkInterface configuration setting for the provisioning network.

**NOTE**

Use a compatible approach such that cluster nodes use the same NIC ordering on all cluster nodes. NICs must have heterogeneous hardware with the same NIC naming convention such as eth0 or eno1.

**IMPORTANT**

When using a VLAN, each NIC must be on a separate VLAN corresponding to the appropriate network.

Configuring the DNS server

Clients access the OpenShift Container Platform cluster nodes over the baremetal network. A network administrator must configure a subdomain or subzone where the canonical name extension is the cluster name.

```
<cluster-name>.<domain-name>
```

For example:
OpenShift Container Platform 4.8 and later releases include functionality that uses cluster membership information to generate A/AAAA records. This resolves the node names to their IP addresses. Once the nodes are registered with the API, the cluster can disperse node information without using CoreDNS-mDNS. This eliminates the network traffic associated with multicast DNS.

Dynamic Host Configuration Protocol (DHCP) requirements

By default, installer-provisioned installation deploys `ironic-dnsmasq` with DHCP enabled for the `provisioning` network. No other DHCP servers should be running on the `provisioning` network when the `provisioningNetwork` configuration setting is set to `managed`, which is the default value. If you have a DHCP server running on the `provisioning` network, you must set the `provisioningNetwork` configuration setting to `unmanaged` in the `install-config.yaml` file.

Network administrators must reserve IP addresses for each node in the OpenShift Container Platform cluster for the `baremetal` network on an external DHCP server.

**Reserving IP addresses for nodes with the DHCP server**

For the `baremetal` network, a network administrator must reserve a number of IP addresses, including:

1. Two virtual IP addresses.
   - One IP address for the API endpoint
   - One IP address for the wildcard ingress endpoint
2. One IP address for the provisioner node.
3. One IP address for each control plane (master) node.
4. One IP address for each worker node, if applicable.

**RESERVING IP ADDRESSES SO THEY BECOME STATIC IP ADDRESSES**

Some administrators prefer to use static IP addresses so that each node's IP address remains constant in the absence of a DHCP server. To use static IP addresses in the OpenShift Container Platform cluster, reserve the IP addresses with an infinite lease. During deployment, the installer will reconfigure the NICs from DHCP assigned addresses to static IP addresses. NICs with DHCP leases that are not infinite will remain configured to use DHCP.

**NETWORKING BETWEEN EXTERNAL LOAD BALANCERS AND CONTROL PLANE NODES**

External load balancing services and the control plane nodes must run on the same L2 network, and on the same VLAN when using VLANs to route traffic between the load balancing services and the control plane nodes.

The following table provides an exemplary embodiment of fully qualified domain names. The API and Nameserver addresses begin with canonical name extensions. The host names of the control plane and worker nodes are exemplary, so you can use any host naming convention you prefer.
### Network Time Protocol (NTP)

Each OpenShift Container Platform node in the cluster must have access to an NTP server. OpenShift Container Platform nodes use NTP to synchronize their clocks. For example, cluster nodes use SSL certificates that require validation, which might fail if the date and time between the nodes are not in sync.

**IMPORTANT**

Define a consistent clock date and time format in each cluster node’s BIOS settings, or installation might fail.

You may reconfigure the control plane nodes to act as NTP servers on disconnected clusters, and reconfigure worker nodes to retrieve time from the control plane nodes.

### State-driven network configuration requirements (Technology Preview)

OpenShift Container Platform supports additional post-installation state-driven network configuration on the secondary network interfaces of cluster nodes using `kubernetes-nmstate`. For example, system administrators might configure a secondary network interface on cluster nodes after installation for a storage network.

**NOTE**

Configuration must occur before scheduling pods.

State-driven network configuration requires installing `kubernetes-nmstate`, and also requires Network Manager running on the cluster nodes. See [OpenShift Virtualization > Kubernetes NMState (Tech Preview)] for additional details.
8.2.4. Configuring nodes

Configuring nodes when using the provisioning network

Each node in the cluster requires the following configuration for proper installation.

**WARNING**

A mismatch between nodes will cause an installation failure.

While the cluster nodes can contain more than two NICs, the installation process only focuses on the first two NICs:

<table>
<thead>
<tr>
<th>NIC</th>
<th>Network</th>
<th>VLAN</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIC1</td>
<td>provisioning</td>
<td>&lt;provisioning-vlan&gt;</td>
</tr>
<tr>
<td>NIC2</td>
<td>baremetal</td>
<td>&lt;baremetal-vlan&gt;</td>
</tr>
</tbody>
</table>

NIC1 is a non-routable network (provisioning) that is only used for the installation of the OpenShift Container Platform cluster.

The Red Hat Enterprise Linux (RHEL) 8.x installation process on the provisioner node might vary. To install Red Hat Enterprise Linux (RHEL) 8.x using a local Satellite server or a PXE server, PXE-enable NIC2.

<table>
<thead>
<tr>
<th>PXE</th>
<th>Boot order</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIC1 PXE-enabled provisioning network</td>
<td>1</td>
</tr>
<tr>
<td>NIC2 baremetal network. PXE-enabled is optional.</td>
<td>2</td>
</tr>
</tbody>
</table>

**NOTE**

Ensure PXE is disabled on all other NICs.

Configure the control plane and worker nodes as follows:

<table>
<thead>
<tr>
<th>PXE</th>
<th>Boot order</th>
</tr>
</thead>
<tbody>
<tr>
<td>NIC1 PXE-enabled (provisioning network)</td>
<td>1</td>
</tr>
</tbody>
</table>

Configuring nodes without the provisioning network
The installation process requires one NIC:

<table>
<thead>
<tr>
<th>NIC</th>
<th>Network</th>
<th>VLAN</th>
</tr>
</thead>
<tbody>
<tr>
<td>NICx</td>
<td>baremetal</td>
<td>&lt;baremetal-vlan&gt;</td>
</tr>
</tbody>
</table>

NICx is a routable network (baremetal) that is used for the installation of the OpenShift Container Platform cluster, and routable to the internet.

### Configuring nodes for Secure Boot manually

Secure Boot prevents a node from booting unless it verifies the node is using only trusted software, such as UEFI firmware drivers, EFI applications, and the operating system.

**NOTE**

Red Hat only supports manually configured Secure Boot when deploying with Redfish virtual media.

To enable Secure Boot manually, refer to the hardware guide for the node and execute the following:

1. Boot the node and enter the BIOS menu.
2. Set the node’s boot mode to UEFI Enabled.
3. Enable Secure Boot.

**IMPORTANT**

Red Hat does not support Secure Boot with self-generated keys.

### 8.2.5. Out-of-band management

Nodes will typically have an additional NIC used by the Baseboard Management Controllers (BMCs). These BMCs must be accessible from the **provisioner** node.

Each node must be accessible via out-of-band management. When using an out-of-band management network, the **provisioner** node requires access to the out-of-band management network for a successful OpenShift Container Platform 4 installation.

The out-of-band management setup is out of scope for this document. We recommend setting up a separate management network for out-of-band management. However, using the **provisioning** network or the **baremetal** network are valid options.

### 8.2.6. Required data for installation

Prior to the installation of the OpenShift Container Platform cluster, gather the following information from all cluster nodes:

- Out-of-band management IP
  - Examples
    - Dell (iDRAC) IP
HP (iLO) IP
Fujitsu (iRMC) IP

When using the provisioning network
- NIC1 (provisioning) MAC address
- NIC2 (baremetal) MAC address

When omitting the provisioning network
- NICx (baremetal) MAC address

8.2.7. Validation checklist for nodes

When using the provisioning network
- NIC1 VLAN is configured for the provisioning network. (optional)
- NIC1 is PXE-enabled on the provisioner, control plane (master), and worker nodes when using a provisioning network. (optional)
- NIC2 VLAN is configured for the baremetal network.
- PXE has been disabled on all other NICs.
- Control plane and worker nodes are configured.
- All nodes accessible via out-of-band management.
- A separate management network has been created. (optional)
- Required data for installation.

When omitting the provisioning network
- NICx VLAN is configured for the baremetal network.
- Control plane and worker nodes are configured.
- All nodes accessible via out-of-band management.
- A separate management network has been created. (optional)
- Required data for installation.

8.3. SETTING UP THE ENVIRONMENT FOR AN OPENSSHIFT INSTALLATION

8.3.1. Installing RHEL on the provisioner node

With the networking configuration complete, the next step is to install RHEL 8.x on the provisioner node. The installer uses the provisioner node as the orchestrator while installing the OpenShift Container
Platform cluster. For the purposes of this document, installing RHEL on the provisioner node is out of scope. However, options include but are not limited to using a RHEL Satellite server, PXE, or installation media.

8.3.2. Preparing the provisioner node for OpenShift Container Platform installation

Perform the following steps to prepare the environment.

Procedure

1. Log in to the provisioner node via `ssh`.

2. Create a non-root user (`kni`) and provide that user with `sudo` privileges:

   ```
   # useradd kni
   # passwd kni
   # echo "kni ALL=(root) NOPASSWD:ALL" | tee -a /etc/sudoers.d/kni
   # chmod 0440 /etc/sudoers.d/kni
   ```

3. Create an `ssh` key for the new user:

   ```
   # su - kni -c "ssh-keygen -t ed25519 -f /home/kni/.ssh/id_rsa -N ""
   ```

4. Log in as the new user on the provisioner node:

   ```
   # su - kni
   $'
   ```

5. Use Red Hat Subscription Manager to register the provisioner node:

   ```
   $ sudo subscription-manager register --username=<user> --password=<pass> --auto-attach
   $ sudo subscription-manager repos --enable=rhel-8-for-x86_64-appstream-rpms --enable=rhel-8-for-x86_64-baseos-rpms
   ```

   ![NOTE]

   For more information about Red Hat Subscription Manager, see Using and Configuring Red Hat Subscription Manager.

6. Install the following packages:

   ```
   $ sudo dnf install -y libvirt qemu-kvm mkisofs python3-devel jq ipmitool
   ```

7. Modify the user to add the `libvirt` group to the newly created user:

   ```
   $ sudo usermod --append --groups libvirt <user>
   ```

8. Restart `firewalld` and enable the `http` service:

   ```
   $ sudo systemctl start firewalld
   $ sudo firewall-cmd --zone=public --add-service=http --permanent
   $ sudo firewall-cmd --reload
   ```
9. Start and enable the **libvirtd** service:

   
   ```
   $ sudo systemctl enable libvirtd --now
   ```

10. Create the **default** storage pool and start it:

   ```
   $ sudo virsh pool-define-as --name default --type dir --target /var/lib/libvirt/images
   $ sudo virsh pool-start default
   $ sudo virsh pool-autostart default
   ```

11. Configure networking.

    **NOTE**

    You can also configure networking from the web console.

Export the **baremetal** network NIC name:

   ```
   $ export PUB_CONN=<baremetal_nic_name>
   ```

Configure the **baremetal** network:

   ```
   $ sudo nohup bash -c "
   nmcli con down "$PUB_CONN"
   nmcli con delete "$PUB_CONN"
   # RHEL 8.1 appends the word "System" in front of the connection, delete in case it exists
   nmcli con down "System $PUB_CONN"
   nmcli con delete "System $PUB_CONN"
   nmcli connection add ifname baremetal type bridge con-name baremetal
   nmcli con add type bridge-slave ifname "$PUB_CONN" master baremetal
   pkill dhclient;dhclient baremetal
   "
   ```

If you are deploying with a **provisioning** network, export the **provisioning** network NIC name:

   ```
   $ export PROV_CONN=<prov_nic_name>
   ```

If you are deploying with a **provisioning** network, configure the **provisioning** network:

   ```
   $ sudo nohup bash -c "
   nmcli con down "$PROV_CONN"
   nmcli con delete "$PROV_CONN"
   nmcli connection add ifname provisioning type bridge con-name provisioning
   nmcli con add type bridge-slave ifname "$PROV_CONN" master provisioning
   nmcli connection modify provisioning ipv6.addresses fd00:1101::1/64 ipv6.method manual
   nmcli con down provisioning
   nmcli con up provisioning
   "
   ```
NOTE

The **ssh** connection might disconnect after executing these steps.

The IPv6 address can be any address as long as it is not routable via the **baremetal** network.

Ensure that UEFI is enabled and UEFI PXE settings are set to the IPv6 protocol when using IPv6 addressing.

12. **ssh** back into the provisioner node (if required).
   
   ```bash
   # ssh kni@provisioner.<cluster-name>.<domain>
   ```

13. Verify the connection bridges have been properly created.
   
   ```bash
   $ sudo nmcli con show
   ```
   
<table>
<thead>
<tr>
<th>NAME</th>
<th>UUID</th>
<th>TYPE</th>
<th>DEVICE</th>
</tr>
</thead>
<tbody>
<tr>
<td>baremetal</td>
<td>4d5133a5-8351-4bb9-bfd4-3af264801530</td>
<td>bridge</td>
<td>baremetal</td>
</tr>
<tr>
<td>provisioning</td>
<td>43942805-017f-4d7d-a2c2-7cb3324482ed</td>
<td>bridge</td>
<td>provisioning</td>
</tr>
<tr>
<td>virbr0</td>
<td>d9bca40f-eee1-410b-8879-a2d4bb0465e7</td>
<td>bridge</td>
<td>virbr0</td>
</tr>
<tr>
<td>bridge-slave-eno1</td>
<td>76a8ed50-c7e5-4999-b4f6-6d9014dd0812</td>
<td>ethernet</td>
<td>eno1</td>
</tr>
<tr>
<td>bridge-slave-eno2</td>
<td>f31c3353-54b7-48de-893a-02d2b34c4736</td>
<td>ethernet</td>
<td>eno2</td>
</tr>
</tbody>
</table>

14. Create a **pull-secret.txt** file.
   
   ```bash
   $ vim pull-secret.txt
   ```
   
   In a web browser, navigate to Install on Bare Metal with user-provisioned infrastructure, and scroll down to the Downloads section. Click Copy pull secret. Paste the contents into the **pull-secret.txt** file and save the contents in the **kni** user’s home directory.

### 8.3.3. Retrieving the OpenShift Container Platform installer

Use the **latest-4.x** version of the installer to deploy the latest generally available version of OpenShift Container Platform:

```bash
$ export VERSION=latest-4.8
export RELEASE_IMAGE=$(curl -s https://mirror.openshift.com/pub/openshift-v4/clients/ocp/$VERSION/release.txt | grep 'Pull From: quay.io' | awk -F ' ' '{print $3}')
```

### 8.3.4. Extracting the OpenShift Container Platform installer

After retrieving the installer, the next step is to extract it.

#### Procedure

1. Set the environment variables:

   ```bash
   $ export cmd=openshift-baremetal-install
   $ export pullsecret_file=~/pull-secret.txt
   $ export extract_dir=$(pwd)
   ```
2. Get the `oc` binary:

```
```

3. Extract the installer:

```
$ sudo cp oc /usr/local/bin
$ oc adm release extract --registry-config "${pullsecret_file}" --command=${cmd} --to "$extract_dir" ${RELEASE_IMAGE}
$ sudo cp openshift-baremetal-install /usr/local/bin
```

### 8.3.5. Creating an RHCOS images cache (optional)

To employ image caching, you must download two images: the Red Hat Enterprise Linux CoreOS (RHCOS) image used by the bootstrap VM and the RHCOS image used by the installer to provision the different nodes. Image caching is optional, but especially useful when running the installer on a network with limited bandwidth.

If you are running the installer on a network with limited bandwidth and the RHCOS images download takes more than 15 to 20 minutes, the installer will timeout. Caching images on a web server will help in such scenarios.

Install a container that contains the images.

**Procedure**

1. Install `podman`:

```
$ sudo dnf install -y podman
```

2. Open firewall port **8080** to be used for RHCOS image caching:

```
$ sudo firewall-cmd --add-port=8080/tcp --zone=public --permanent
$ sudo firewall-cmd --reload
```

3. Create a directory to store the `bootstraposimage` and `clusterosimage`:

```
$ mkdir /home/kni/rhcos_image_cache
```

4. Set the appropriate SELinux context for the newly created directory:

```
$ sudo semanage fcontext -a -t httpd_sys_content_t "/home/kni/rhcos_image_cache(/.*)?"
$ sudo restorecon -Rv rhcos_image_cache/
```

5. Get the commit ID from the installer:

```
$ export COMMIT_ID=$(/usr/local/bin/openshift-baremetal-install version | grep "^built from commit' | awk '{print $4}')
```
The ID determines which images the installer needs to download.

6. Get the URI for the RHCOS image that the installer will deploy on the nodes:

```bash
$ export RHCOS_OPENSTACK_URI=($(curl -s -S https://raw.githubusercontent.com/openshift/installer/${COMMIT_ID}/data/data/rhcos.json | jq .images.openstack.path | sed 's/\"//g')
```

7. Get the URI for the RHCOS image that the installer will deploy on the bootstrap VM:

```bash
$ export RHCOS_QEMU_URI=($(curl -s -S https://raw.githubusercontent.com/openshift/installer/${COMMIT_ID}/data/data/rhcos.json | jq .images.qemu.path | sed 's/\"//g')
```

8. Get the path where the images are published:

```bash
$ export RHCOS_PATH=($(curl -s -S https://raw.githubusercontent.com/openshift/installer/${COMMIT_ID}/data/data/rhcos.json | jq .baseURI | sed 's/\"//g')
```

9. Get the SHA hash for the RHCOS image that will be deployed on the bootstrap VM:

```bash
$ export RHCOS_QEMU_SHA_UNCOMPRESSED=($(curl -s -S https://raw.githubusercontent.com/openshift/installer/${COMMIT_ID}/data/data/rhcos.json | jq -r '.images.qemu["uncompressed-sha256"]')
```

10. Get the SHA hash for the RHCOS image that will be deployed on the nodes:

```bash
$ export RHCOS_OPENSTACK_SHA_COMPRESSED=($(curl -s -S https://raw.githubusercontent.com/openshift/installer/${COMMIT_ID}/data/data/rhcos.json | jq -r '.images.openstack.sha256')
```

11. Download the images and place them in the `/home/kni/rhcos_image_cache` directory:

```bash
$ curl -L ${RHCOS_PATH}${RHCOS_QEMU_URI} -o /home/kni/rhcos_image_cache/${RHCOS_QEMU_URI}

$ curl -L ${RHCOS_PATH}${RHCOS_OPENSTACK_URI} -o /home/kni/rhcos_image_cache/${RHCOS_OPENSTACK_URI}
```

12. Confirm SELinux type is of `httpd_sys_content_t` for the newly created files:

```bash
$ ls -Z /home/kni/rhcos_image_cache
```

13. Create the pod:

```bash
$ podman run -d --name rhcos_image_cache \
   -v /home/kni/rhcos_image_cache:/var/www/html \
   -p 8080:8080/tcp \n   registry.centos.org/centos/httpd-24-centos7:latest
```

The above command creates a caching webserver with the name `rhcos_image_cache`, which
serves the images for deployment. The first image \(\{(\texttt{RHCOS\_PATH})\{\texttt{RHCOS\_QEMU\_URI}\}\{\texttt{sha256}\}=(\texttt{RHCOS\_QEMU\_SHA\_UNCOMPRESSED})\) is the \texttt{bootstrapOSImage} and the second image \(\{(\texttt{RHCOS\_PATH})\{\texttt{RHCOS\_OPENSTACK\_URI}\}\{\texttt{sha256}\}=(\texttt{RHCOS\_OPENSTACK\_SHA\_COMPRESSED})\) is the \texttt{clusterOSImage} in the \texttt{install-config.yaml} file.

14. Generate the \texttt{bootstrapOSImage} and \texttt{clusterOSImage} configuration:

\begin{verbatim}
$ export BAREMETAL\_IP=$(ip addr show dev baremetal | awk '/inet {print $2} | cut -d"/" -f1)

$ export RHCOS\_OPENSTACK\_SHA256=$(zcat /home/kni/rhcos_image_cache/\{\texttt{RHCOS\_OPENSTACK\_URI}\} | sha256sum | awk '{print $1}')

$ export RHCOS\_QEMU\_SHA256=$(zcat /home/kni/rhcos_image_cache/\{\texttt{RHCOS\_QEMU\_URI}\} | sha256sum | awk '{print $1}')

$ export CLUSTER\_OS\_IMAGE="http://\{BAREMETAL\_IP\}:8080/\{RHCOS\_OPENSTACK\_URI\}?sha256=\{RHCOS\_OPENSTACK\_SHA256\}"

$ export BOOTSTRAP\_OS\_IMAGE="http://\{BAREMETAL\_IP\}:8080/\{RHCOS\_QEMU\_URI\}?sha256=\{RHCOS\_QEMU\_SHA256\}"

$ echo "\{RHCOS\_OPENSTACK\_SHA256\} \{RHCOS\_OPENSTACK\_URI\}" > /home/kni/rhcos_image_cache/rhcos-ootpa-latest.qcow2.md5sum

$ echo " bootstrapOSImage=\{BOOTSTRAP\_OS\_IMAGE\}"

$ echo " clusterOSImage=\{CLUSTER\_OS\_IMAGE\}"
\end{verbatim}

15. Add the required configuration to the \texttt{install-config.yaml} file under \texttt{platform.baremetal}:

\begin{verbatim}
platform:
  baremetal:
    bootstrapOSImage: http://\{BAREMETAL\_IP\}:8080/\{RHCOS\_QEMU\_URI\}?sha256=\{RHCOS\_QEMU\_SHA256\}
    clusterOSImage: http://\{BAREMETAL\_IP\}:8080/\{RHCOS\_OPENSTACK\_URI\}?sha256=\{RHCOS\_OPENSTACK\_SHA256\}
\end{verbatim}

See the "Configuration files" section for additional details.

### 8.3.6. Configuration files

#### 8.3.6.1. Configuring the install-config.yaml file

The \texttt{install-config.yaml} file requires some additional details. Most of the information is teaching the installer and the resulting cluster enough about the available hardware so that it is able to fully manage it.
1. Configure `install-config.yaml`. Change the appropriate variables to match the environment, including `pullSecret` and `sshKey`.

```yaml
apiVersion: v1
baseDomain: <domain>
metadata:
  name: <cluster-name>
networking:
  machineCIDR: <public-cidr>
  networkType: OVNKubernetes
compute:
  - name: worker
    replicas: 2
controlPlane:
  name: master
  replicas: 3
platform:
  baremetal: {}
platform:
  baremetal:
    apiVIP: <api-ip>
    ingressVIP: <wildcard-ip>
    provisioningNetworkInterface: <NIC1>
    provisioningNetworkCIDR: <CIDR>
hosts:
  - name: openshift-master-0
    role: master
    bmc:
      address: ipmi://<out-of-band-ip>  # 2
      username: <user>
      password: <password>
      bootMACAddress: <NIC1-mac-address>
      rootDeviceHints:
        deviceName: "/dev/sda"
  - name: openshift-master-1
    role: master
    bmc:
      address: ipmi://<out-of-band-ip>  # 3
      username: <user>
      password: <password>
      bootMACAddress: <NIC1-mac-address>
      rootDeviceHints:
        deviceName: "/dev/sda"
  - name: openshift-master-2
    role: master
    bmc:
      address: ipmi://<out-of-band-ip>  # 4
      username: <user>
      password: <password>
      bootMACAddress: <NIC1-mac-address>
      rootDeviceHints:
        deviceName: "/dev/sda"
  - name: openshift-worker-0
    role: worker
    bmc:
```

CHAPTER 8. DEPLOYING INSTALLER-PROVISIONED CLUSTERS ON BARE METAL

1285
1. Scale the worker machines based on the number of worker nodes that are part of the OpenShift Container Platform cluster.

2. Create a directory to store cluster configs.

   ```
   $ mkdir ~/clusterconfigs
   $ cp install-config.yaml ~/clusterconfigs
   ```

3. Ensure all bare metal nodes are powered off prior to installing the OpenShift Container Platform cluster.

   ```
   $ ipmitool -I lanplus -U <user> -P <password> -H <management-server-ip> power off
   ```

4. Remove old bootstrap resources if any are left over from a previous deployment attempt.

   ```
   for i in $(sudo virsh list | tail -n +3 | grep bootstrap | awk '{print $2'}); do
     sudo virsh destroy $i;
     sudo virsh undefine $i;
     sudo virsh vol-delete $i --pool $i;
     sudo virsh vol-delete $i.ign --pool $i;
     sudo virsh pool-destroy $i;
     sudo virsh pool-undefine $i;
   done
   ```

8.3.6.2. Setting proxy settings within the `install-config.yaml` file (optional)

To deploy an OpenShift Container Platform cluster using a proxy, make the following changes to the `install-config.yaml` file.

```yaml
apiVersion: v1
baseDomain: <domain>
proxy:
  httpProxy: http://USERNAME:PASSWORD@proxy.example.com:PORT
```
The following is an example of `noProxy` with values.

```yaml
noProxy: .example.com,172.22.0.0/24,10.10.0.0/24
```

With a proxy enabled, set the appropriate values of the proxy in the corresponding key/value pair.

Key considerations:

- If the proxy does not have an HTTPS proxy, change the value of `httpsProxy` from `https://` to `http://`.
- If using a provisioning network, include it in the `noProxy` setting, otherwise the installer will fail.
- Set all of the proxy settings as environment variables within the provisioner node. For example, `HTTP_PROXY`, `HTTPS_PROXY`, and `NO_PROXY`.

### 8.3.6.3. Modifying the `install-config.yaml` file for no provisioning network (optional)

To deploy an OpenShift Container Platform cluster without a provisioning network, make the following changes to the `install-config.yaml` file.

```yaml
platform:
baremetal:
  apiVIP: <apiVIP>
  ingressVIP: <ingress/wildcard VIP>
  provisioningNetwork: "Disabled"
```

### 8.3.6.4. Modifying the `install-config.yaml` file for dual-stack network (optional)

To deploy an OpenShift Container Platform cluster with dual-stack networking, make the following changes to the `install-config.yaml` file.

```yaml
machineNetwork:
- cidr: {{ extcidrnet }}
- cidr: {{ extcidrnet6 }}
clusterNetwork:
- cidr: 10.128.0.0/14
  hostPrefix: 23
- cidr: fd02::/48
  hostPrefix: 64
serviceNetwork:
- 172.30.0.0/16
- fd03::/112
```

**NOTE**

In the above snippet, the network settings must match the settings for the cluster’s network environment. The `machineNetwork`, `clusterNetwork`, and `serviceNetwork` configuration settings must have two CIDR entries each. The first CIDR entry is the IPv4 setting and the second CIDR entry is the IPv6 setting.
IMPORTANT

The IPv4 entries must go before the IPv6 entries.

8.3.6.5. Configuring managed Secure Boot in the `install-config.yaml` file (optional)

To enable managed Secure Boot, add the `bootMode` configuration setting to each node:

**Example**

```yaml
hosts:
  - name: openshift-master-0
    role: master
    bmc:
      address: ipmi://<out-of-band-ip>
      username: <user>
      password: <password>
      bootMACAddress: <NIC1-mac-address>
    rootDeviceHints:
      deviceName: "/dev/sda"
    bootMode: UEFISecureBoot
```

1 The `bootMode` setting is `UEFI` by default. Change it to `UEFISecureBoot` to enable managed Secure Boot.

**NOTE**

See "Configuring nodes" in the "Prerequisites" to ensure the nodes can support managed Secure Boot. If the nodes do not support managed Secure Boot, see "Configuring nodes for Secure Boot manually" in the "Configuring nodes" section. Configuring Secure Boot manually requires Redfish virtual media.

8.3.6.6. Additional `install-config` parameters

See the following tables for the required parameters, the `hosts` parameter, and the `bmc` parameter for the `install-config.yaml` file.

**Table 8.2. Required parameters**

<table>
<thead>
<tr>
<th>Parameters</th>
<th>Default</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>baseDomain</code></td>
<td></td>
<td>The domain name for the cluster. For example, <code>example.com</code>.</td>
</tr>
<tr>
<td><code>bootMode</code></td>
<td>UEFI</td>
<td>The boot mode for a node. Options are <code>legacy</code>, <code>UEFI</code>, and <code>UEFISecureBoot</code>. If <code>bootMode</code> is not set, Ironic sets it while inspecting the node.</td>
</tr>
<tr>
<td>Parameters</td>
<td>Default</td>
<td>Description</td>
</tr>
<tr>
<td>------------</td>
<td>---------</td>
<td>-------------</td>
</tr>
<tr>
<td><strong>sshKey</strong></td>
<td></td>
<td>The <code>sshKey</code> configuration setting contains the key in the <code>~/.ssh/id_rsa.pub</code> file required to access the control plane nodes and worker nodes. Typically, this key is from the provisioner node.</td>
</tr>
<tr>
<td><strong>pullSecret</strong></td>
<td></td>
<td>The <code>pullSecret</code> configuration setting contains a copy of the pull secret downloaded from the Install OpenShift on Bare Metal page when preparing the provisioner node.</td>
</tr>
<tr>
<td><strong>metadata:</strong></td>
<td></td>
<td>The name to be given to the OpenShift Container Platform cluster. For example, <code>openshift</code>.</td>
</tr>
<tr>
<td><strong>name:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>networking:</strong></td>
<td></td>
<td>The public CIDR (Classless Inter-Domain Routing) of the external network. For example, <code>10.0.0.0/24</code>.</td>
</tr>
<tr>
<td><strong>machineCIDR:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>compute:</strong></td>
<td></td>
<td>The OpenShift Container Platform cluster requires a name be provided for worker (or compute) nodes even if there are zero nodes.</td>
</tr>
<tr>
<td><strong>- name:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>worker</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>compute:</strong></td>
<td></td>
<td>Replicas sets the number of worker (or compute) nodes in the OpenShift Container Platform cluster.</td>
</tr>
<tr>
<td><strong>replicas:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>2</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>controlPlane:</strong></td>
<td></td>
<td>The OpenShift Container Platform cluster requires a name for control plane (master) nodes.</td>
</tr>
<tr>
<td><strong>name:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>master</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>controlPlane:</strong></td>
<td></td>
<td>Replicas sets the number of control plane (master) nodes included as part of the OpenShift Container Platform cluster.</td>
</tr>
<tr>
<td><strong>replicas:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>3</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Parameters</td>
<td>Default</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>----------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>provisioningNetworkInterface</td>
<td></td>
<td>The name of the network interface on control plane nodes connected to the provisioning network.</td>
</tr>
<tr>
<td>defaultMachinePlatform</td>
<td></td>
<td>The default configuration used for machine pools without a platform configuration.</td>
</tr>
<tr>
<td>apiVIP</td>
<td>api. &lt;clusternamem.clusterdomain&gt;</td>
<td>The VIP to use for internal API communication.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>This setting must either be provided or pre-configured in the DNS so that the default name resolves correctly.</td>
</tr>
<tr>
<td>disableCertificateVerification</td>
<td>False</td>
<td><code>redfish</code> and <code>redfish-virtualmedia</code> need this parameter to manage BMC addresses. The value should be <code>True</code> when using a self-signed certificate for BMC addresses.</td>
</tr>
<tr>
<td>ingressVIP</td>
<td>test.apps. &lt;clusternamem.clusterdomain&gt;</td>
<td>The VIP to use for ingress traffic.</td>
</tr>
</tbody>
</table>

Table 8.3. Optional Parameters

<table>
<thead>
<tr>
<th>Parameters</th>
<th>Default</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>provisioningDHCPRange</td>
<td>172.22.0.10,172.22.0.100</td>
<td>Defines the IP range for nodes on the <code>provisioning</code> network.</td>
</tr>
<tr>
<td>provisioningNetworkCIDR</td>
<td>172.22.0.0/24</td>
<td>The CIDR for the network to use for provisioning. This option is required when not using the default address range on the <code>provisioning</code> network.</td>
</tr>
<tr>
<td>clusterProvisioningIP</td>
<td>The third IP address of the <code>provisioningNetworkCIDR</code>.</td>
<td>The IP address within the cluster where the provisioning services run. Defaults to the third IP address of the <code>provisioning</code> subnet. For example, 172.22.0.3.</td>
</tr>
<tr>
<td>Parameters</td>
<td>Default</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------</td>
<td>------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>bootstrapProvisioningIP</td>
<td>The second IP</td>
<td>The IP address on the bootstrap VM where the provisioning services run while the installer is deploying the control plane (master) nodes. Defaults to the second IP address of the provisioning subnet. For example, 172.22.0.2 or 2620:52:0:1307::2.</td>
</tr>
<tr>
<td>externalBridge</td>
<td>baremetal</td>
<td>The name of the baremetal bridge of the hypervisor attached to the baremetal network.</td>
</tr>
<tr>
<td>provisioningBridge</td>
<td>provisioning</td>
<td>The name of the provisioning bridge on the provisioner host attached to the provisioning network.</td>
</tr>
<tr>
<td>defaultMachinePlatform</td>
<td></td>
<td>The default configuration used for machine pools without a platform configuration.</td>
</tr>
<tr>
<td>bootstrapOSImage</td>
<td></td>
<td>A URL to override the default operating system image for the bootstrap node. The URL must contain a SHA-256 hash of the image. For example: <a href="https://mirror.openshift.com/rhcos-">https://mirror.openshift.com/rhcos-</a>&lt;version&gt;-qemu.qcow2.gz?sha256=&lt;uncompressed_sha256&gt;.</td>
</tr>
<tr>
<td>clusterOSImage</td>
<td></td>
<td>A URL to override the default operating system for cluster nodes. The URL must include a SHA-256 hash of the image. For example, <a href="https://mirror.openshift.com/images/rhcos-">https://mirror.openshift.com/images/rhcos-</a>&lt;version&gt;-openstack.qcow2.gz?sha256=&lt;compressed_sha256&gt;.</td>
</tr>
<tr>
<td>provisioningNetwork</td>
<td></td>
<td>Set this parameter to Disabled to disable the requirement for a provisioning network. User may only do virtual media based provisioning, or bring up the cluster using assisted installation. If using power management, BMC’s must be accessible from the machine networks. User must provide two IP addresses on the external network that are used for the provisioning services. Set this parameter to Managed, which is the default, to fully manage the provisioning network, including DHCP, TFTP, and so on. Set this parameter to Unmanaged to still enable the provisioning network but take care of manual configuration of DHCP. Virtual media provisioning is recommended but PXE is still available if required.</td>
</tr>
<tr>
<td>httpProxy</td>
<td></td>
<td>Set this parameter to the appropriate HTTP proxy used within your environment.</td>
</tr>
<tr>
<td>httpsProxy</td>
<td></td>
<td>Set this parameter to the appropriate HTTPS proxy used within your environment.</td>
</tr>
</tbody>
</table>
### noProxy

Set this parameter to the appropriate list of exclusions for proxy usage within your environment.

### Hosts

The **hosts** parameter is a list of separate bare metal assets used to build the cluster.

<table>
<thead>
<tr>
<th>Name</th>
<th>Default</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>name</strong></td>
<td></td>
<td>The name of the <strong>BareMetalHost</strong> resource to associate with the details. For example, <strong>openshift-master-0</strong>.</td>
</tr>
<tr>
<td><strong>role</strong></td>
<td></td>
<td>The role of the bare metal node. Either <strong>master</strong> or <strong>worker</strong>.</td>
</tr>
<tr>
<td><strong>bmc</strong></td>
<td></td>
<td>Connection details for the baseboard management controller. See the BMC addressing section for additional details.</td>
</tr>
<tr>
<td><strong>bootMACAddress</strong></td>
<td></td>
<td>The MAC address of the NIC the host will use to boot on the <strong>provisioning</strong> network.</td>
</tr>
</tbody>
</table>

#### 8.3.6.7. BMC addressing

Most vendors support BMC addressing with the Intelligent Platform Management Interface (IPMI). IPMI does not encrypt communications. It is suitable for use within a data center over a secured or dedicated management network. Check with your vendor to see if they support Redfish network boot. Redfish delivers simple and secure management for converged, hybrid IT and the Software Defined Data Center (SDDC). Redfish is human readable and machine capable, and leverages common Internet and web services standards to expose information directly to the modern tool chain. If your hardware does not support Redfish network boot, use IPMI.

**IPMI**

Hosts using IPMI use the `ipmi://<out-of-band-ip>[:<port>]` address format, which defaults to port 623 if not specified. The following example demonstrates an IPMI configuration within the `install-config.yaml` file.

```yaml
platform:
baremetal:
hosts:
  - name: openshift-master-0
    role: master
    bmc:
```
Redfish network boot

To enable Redfish, use `redfish://` or `redfish+http://` to disable TLS. The installer requires both the host name or the IP address and the path to the system ID. The following example demonstrates a Redfish configuration within the `install-config.yaml` file.

```
platform:
  baremetal:
    hosts:
      - name: openshift-master-0
        role: master
        bmc:
          address: redfish://<out-of-band-ip>/redfish/v1/Systems/1
          username: <user>
          password: <password>

While it is recommended to have a certificate of authority for the out-of-band management addresses, you must include `disableCertificateVerification: True` in the `bmc` configuration if using self-signed certificates. The following example demonstrates a Redfish configuration using the `disableCertificateVerification: True` configuration parameter within the `install-config.yaml` file.

```
platform:
  baremetal:
    hosts:
      - name: openshift-master-0
        role: master
        bmc:
          address: redfish://<out-of-band-ip>/redfish/v1/Systems/1
          username: <user>
          password: <password>
          disableCertificateVerification: True
```

8.3.6.8. BMC addressing for Dell iDRAC

The `address` field for each `bmc` entry is a URL for connecting to the OpenShift Container Platform cluster nodes, including the type of controller in the URL scheme and its location on the network.

```
platform:
  baremetal:
    hosts:
      - name: <host name>
        role: <master | worker>
        bmc:
          address: <address> ①
          username: <user>
          password: <password>

① The `address` configuration setting specifies the protocol.
```
For Dell hardware, Red Hat supports integrated Dell Remote Access Controller (iDRAC) virtual media, Redfish network boot, and IPMI.

Table 8.4. BMC address formats for Dell iDRAC

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Address Format</th>
</tr>
</thead>
<tbody>
<tr>
<td>iDRAC virtual media</td>
<td>idrac-virtualmedia://&lt;out-of-band-ip&gt;/redfish/v1/Systems/System.Embedded.1</td>
</tr>
<tr>
<td>Redfish network boot</td>
<td>redfish://&lt;out-of-band-ip&gt;/redfish/v1/Systems/System.Embedded.1</td>
</tr>
<tr>
<td>IPMI</td>
<td>ipmi://&lt;out-of-band-ip&gt;</td>
</tr>
</tbody>
</table>

**IMPORTANT**

Use `idrac-virtualmedia` as the protocol for Redfish virtual media. `redfish-virtualmedia` will not work on Dell hardware. Dell’s `idrac-virtualmedia` uses the Redfish standard with Dell’s OEM extensions.

See the following sections for additional details.

**Redfish virtual media for Dell iDRAC**

For Redfish virtual media on Dell servers, use `idrac-virtualmedia://` in the `address` setting. Using `redfish-virtualmedia://` will not work.

The following example demonstrates using iDRAC virtual media within the `install-config.yaml` file.

```yaml
platform:
  baremetal:
    hosts:
    - name: openshift-master-0
      role: master
      bmc:
        address: idrac-virtualmedia://<out-of-band-ip>/redfish/v1/Systems/System.Embedded.1
        username: <user>
        password: <password>
```

While it is recommended to have a certificate of authority for the out-of-band management addresses, you must include `disableCertificateVerification: True` in the `bmc` configuration if using self-signed certificates. The following example demonstrates a Redfish configuration using the `disableCertificateVerification: True` configuration parameter within the `install-config.yaml` file.

```yaml
platform:
  baremetal:
    hosts:
    - name: openshift-master-0
      role: master
      bmc:
        address: idrac-virtualmedia://<out-of-band-ip>/redfish/v1/Systems/System.Embedded.1
        disableCertificateVerification: True
```

1294
Currently, Redfish is only supported on Dell with iDRAC firmware versions 4.20.20.20 through 04.40.00.00 for installer-provisioned installations on bare metal deployments. There is a known issue with version 04.40.00.00. With iDRAC 9 firmware version 04.40.00.00, the Virtual Console plug-in defaults to eHTML5, which causes problems with the InsertVirtualMedia workflow. Set the plug-in to HTML5 to avoid this issue. The menu path is: Configuration → Virtual console → Plug-in Type → HTML5.

Ensure the OpenShift Container Platform cluster nodes have AutoAttach Enabled through the iDRAC console. The menu path is: Configuration → Virtual Media → Attach Mode → AutoAttach.

Use idrac-virtualmedia:// as the protocol for Redfish virtual media. Using redfish-virtualmedia:// will not work on Dell hardware, because the idrac-virtualmedia:// protocol corresponds to the idrac hardware type and the Redfish protocol in Ironic. Dell’s idrac-virtualmedia:// protocol uses the Redfish standard with Dell’s OEM extensions. Ironic also supports the idrac type with the WSMAN protocol. Therefore, you must specify idrac-virtualmedia:// to avoid unexpected behavior when electing to use Redfish with virtual media on Dell hardware.

Redfish network boot for iDRAC

To enable Redfish, use redfish:// or redfish+http:// to disable transport layer security (TLS). The installer requires both the host name or the IP address and the path to the system ID. The following example demonstrates a Redfish configuration within the install-config.yaml file.

```yaml
platform:
  baremetal:
    hosts:
    - name: openshift-master-0
      role: master
    bmc:
      address: redfish://<out-of-band-ip>/redfish/v1/Systems/System.Embedded.1
      username: <user>
      password: <password>
```

While it is recommended to have a certificate of authority for the out-of-band management addresses, you must include disableCertificateVerification: True in the bmc configuration if using self-signed certificates. The following example demonstrates a Redfish configuration using the disableCertificateVerification: True configuration parameter within the install-config.yaml file.

```yaml
platform:
  baremetal:
    hosts:
    - name: openshift-master-0
      role: master
    bmc:
      address: redfish://<out-of-band-ip>/redfish/v1/Systems/System.Embedded.1
      disableCertificateVerification: True
```
NOTE

Currently, Redfish is only supported on Dell hardware with iDRAC firmware versions 4.20.20.20 through 04.40.00.00 for installer-provisioned installations on bare metal deployments. There is a known issue with version 04.40.00.00. With iDRAC 9 firmware version 04.40.00.00, the Virtual Console plug-in defaults to eHTML5, which causes problems with the InsertVirtualMedia workflow. Set the plug-in to HTML5 to avoid this issue. The menu path is: Configuration → Virtual console → Plug-in Type → HTML5.

Ensure the OpenShift Container Platform cluster nodes have AutoAttach Enabled through the iDRAC console. The menu path is: Configuration → Virtual Media → Attach Mode → AutoAttach.

The redfish:// URL protocol corresponds to the redfish hardware type in Ironic.

8.3.6.9. BMC addressing for HPE iLO

The address field for each bmc entry is a URL for connecting to the OpenShift Container Platform cluster nodes, including the type of controller in the URL scheme and its location on the network.

Table 8.5. BMC address formats for HPE iLO

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Address Format</th>
</tr>
</thead>
<tbody>
<tr>
<td>Redfish virtual media</td>
<td>redfish-virtualmedia://&lt;out-of-band-ip&gt;/redfish/v1/Systems/1</td>
</tr>
<tr>
<td>Redfish network boot</td>
<td>redfish://&lt;out-of-band-ip&gt;/redfish/v1/Systems/1</td>
</tr>
<tr>
<td>IPMI</td>
<td>ipmi://&lt;out-of-band-ip&gt;</td>
</tr>
</tbody>
</table>

See the following sections for additional details.
Redfish virtual media for HPE iLO

To enable Redfish virtual media for HPE servers, use `redfish-virtualmedia://` in the `address` setting. The following example demonstrates using Redfish virtual media within the `install-config.yaml` file.

```yaml
platform:
  baremetal:
    hosts:
      - name: openshift-master-0
        role: master
        bmc:
          address: redfish-virtualmedia://<out-of-band-ip>/redfish/v1/Systems/1
          username: <user>
          password: <password>
```

While it is recommended to have a certificate of authority for the out-of-band management addresses, you must include `disableCertificateVerification: True` in the `bmc` configuration if using self-signed certificates. The following example demonstrates a Redfish configuration using the `disableCertificateVerification: True` configuration parameter within the `install-config.yaml` file.

```yaml
platform:
  baremetal:
    hosts:
      - name: openshift-master-0
        role: master
        bmc:
          address: redfish-virtualmedia://<out-of-band-ip>/redfish/v1/Systems/1
          username: <user>
          password: <password>
          disableCertificateVerification: True
```

NOTE

Redfish virtual media is not supported on 9th generation systems running iLO4, because Ironic does not support iLO4 with virtual media.

Redfish network boot for HPE iLO

To enable Redfish, use `redfish://` or `redfish+http://` to disable TLS. The installer requires both the host name or the IP address and the path to the system ID. The following example demonstrates a Redfish configuration within the `install-config.yaml` file.

```yaml
platform:
  baremetal:
    hosts:
      - name: openshift-master-0
        role: master
        bmc:
          address: redfish://<out-of-band-ip>/redfish/v1/Systems/1
          username: <user>
          password: <password>
```

While it is recommended to have a certificate of authority for the out-of-band management addresses, you must include `disableCertificateVerification: True` in the `bmc` configuration if using self-signed certificates. The following example demonstrates a Redfish configuration using the
disableCertificateVerification: True configuration parameter within the install-config.yaml file.

platform:
  baremetal:
    hosts:
      - name: openshift-master-0
        role: master
        bmc:
          address: redfish://<out-of-band-ip>/redfish/v1/Systems/1
          username: <user>
          password: <password>
          disableCertificateVerification: True

8.3.6.9.1. BMC addressing for Fujitsu iRMC

The address field for each bmc entry is a URL for connecting to the OpenShift Container Platform cluster nodes, including the type of controller in the URL scheme and its location on the network.

platform:
  baremetal:
    hosts:
      - name: <host name>
        role: <master | worker>
        bmc:
          address: <address>
          username: <user>
          password: <password>

The address configuration setting specifies the protocol.

For Fujitsu hardware, Red Hat supports integrated Remote Management Controller (iRMC) and IPMI.

Table 8.6. BMC address formats for Fujitsu iRMC

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Address Format</th>
</tr>
</thead>
<tbody>
<tr>
<td>iRMC</td>
<td>irmc://&lt;out-of-band-ip&gt;</td>
</tr>
<tr>
<td>IPMI</td>
<td>ipmi://&lt;out-of-band-ip&gt;</td>
</tr>
</tbody>
</table>

iRMC

Fujitsu nodes can use irmc://<out-of-band-ip> and defaults to port 623. The following example demonstrates an iRMC configuration within the install-config.yaml file.

platform:
  baremetal:
    hosts:
      - name: openshift-master-0
        role: master
        bmc:
address: irmc://<out-of-band-ip>
username: <user>
password: <password>

NOTE
Currently Fujitsu supports iRMC S5 firmware version 3.05P and above for installer-provisioned installation on bare metal.

8.3.6.10. Root device hints

The rootDeviceHints parameter enables the installer to provision the Red Hat Enterprise Linux CoreOS (RHCOS) image to a particular device. The installer examines the devices in the order it discovers them, and compares the discovered values with the hint values. The installer uses the first discovered device that matches the hint value. The configuration can combine multiple hints, but a device must match all hints for the installer to select it.

Table 8.7. Subfields

<table>
<thead>
<tr>
<th>Subfield</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>deviceName</td>
<td>A string containing a Linux device name like /dev/vda. The hint must match the actual value exactly.</td>
</tr>
<tr>
<td>hctl</td>
<td>A string containing a SCSI bus address like 0:0:0:0. The hint must match the actual value exactly.</td>
</tr>
<tr>
<td>model</td>
<td>A string containing a vendor-specific device identifier. The hint can be a substring of the actual value.</td>
</tr>
<tr>
<td>vendor</td>
<td>A string containing the name of the vendor or manufacturer of the device. The hint can be a substring of the actual value.</td>
</tr>
<tr>
<td>serialNumber</td>
<td>A string containing the device serial number. The hint must match the actual value exactly.</td>
</tr>
<tr>
<td>minSizeGigabytes</td>
<td>An integer representing the minimum size of the device in gigabytes.</td>
</tr>
<tr>
<td>wwn</td>
<td>A string containing the unique storage identifier. The hint must match the actual value exactly.</td>
</tr>
<tr>
<td>wwnWithExtension</td>
<td>A string containing the unique storage identifier with the vendor extension appended. The hint must match the actual value exactly.</td>
</tr>
</tbody>
</table>
### wwnVendorExtension
A string containing the unique vendor storage identifier. The hint must match the actual value exactly.

### rotational
A boolean indicating whether the device should be a rotating disk (true) or not (false).

**Example usage**

```yaml
- name: master-0
  role: master
  bmc:
    address: ipmi://10.10.0.3:6203
    username: admin
    password: redhat
  bootMACAddress: de:ad:be:ef:00:40
  rootDeviceHints:
    deviceName: "/dev/sda"
```

#### 8.3.6.11. Creating the OpenShift Container Platform manifests

1. Create the OpenShift Container Platform manifests.

   ```bash
   $ ./openshift-baremetal-install --dir ~/clusterconfigs create manifests
   INFO Consuming Install Config from target directory
   WARNING Making control-plane schedulable by setting MastersSchedulable to true for Scheduler cluster settings
   WARNING Discarding the OpenShift Manifest that was provided in the target directory because its dependencies are dirty and it needs to be regenerated
   ```

#### 8.3.6.12. Configuring NTP for disconnected clusters (optional)

OpenShift Container Platform installs the **chrony** Network Time Protocol (NTP) service on the cluster nodes. Use the following procedure to configure NTP servers on the control plane nodes and configure worker nodes as NTP clients of the control plane nodes before deployment.

**Internet access**

- Router
- API VIP
- Ingress

OpenShift Container Platform nodes must agree on a date and time to run properly. When worker
nodes retrieve the date and time from the NTP servers on the control plane nodes, it enables the installation and operation of clusters that are not connected to a routable network and thereby do not have access to a higher stratum NTP server.

**Procedure**

1. Create a Butane config, `99-master-chrony-conf-override.bu`, including the contents of the `chrony.conf` file for the control plane nodes.

**NOTE**

See “Creating machine configs with Butane” for information about Butane.

**Butane config example**

```yaml
variant: openshift
version: 4.8.0
metadata:
  name: 99-master-chrony-conf-override
  labels:
    machineconfiguration.openshift.io/role: master
storage:
  files:
  - path: /etc/chrony.conf
    mode: 0644
    overwrite: true
    contents:
      inline: |
      # Use public servers from the pool.ntp.org project.
      # Please consider joining the pool (https://www.pool.ntp.org/join.html).
      # The Machine Config Operator manages this file
      server openshift-master-0.<cluster-name>.<domain> iburst
      server openshift-master-1.<cluster-name>.<domain> iburst
      server openshift-master-2.<cluster-name>.<domain> iburst
      stratumweight 0
      driftfile /var/lib/chrony/drift
      rtsync
      makestep 10 3
      bindcmdaddress 127.0.0.1
      bindcmdaddress ::1
      keyfile /etc/chrony.keys
      commandkey 1
      generatecommandkey
      noclientlog
      logchange 0.5
      logdir /var/log/chrony

      # Configure the control plane nodes to serve as local NTP servers
      # for all worker nodes, even if they are not in sync with an
      # upstream NTP server.

      # Allow NTP client access from the local network.
```
You must replace `<cluster-name>` with the name of the cluster and replace `<domain>` with the fully qualified domain name.

2. Use Butane to generate a MachineConfig object file, `99-master-chrony-conf-override.yaml`, containing the configuration to be delivered to the control plane nodes:

   ```bash
   $ butane 99-master-chrony-conf-override.bu -o 99-master-chrony-conf-override.yaml
   ```

3. Create a Butane config, `99-worker-chrony-conf-override.bu`, including the contents of the `chrony.conf` file for the worker nodes that references the NTP servers on the control plane nodes.

   **Butane config example**

   ```yaml
   variant: openshift
   version: 4.8.0
   metadata:
     name: 99-worker-chrony-conf-override
     labels:
       machineconfiguration.openshift.io/role: worker
   storage:
     files:
       - path: /etc/chrony.conf
         mode: 0644
         overwrite: true
         contents:
           inline:
             # The Machine Config Operator manages this file.
             server openshift-master-0.<cluster-name>.<domain> iburst 1
             server openshift-master-1.<cluster-name>.<domain> iburst
             server openshift-master-2.<cluster-name>.<domain> iburst
             stratumweight 0
             driftfile /var/lib/chrony/drift
             rtsync
             makestep 10 3
             bindcmdaddress 127.0.0.1
             bindcmdaddress ::1
             keyfile /etc/chrony.keys
             commandkey 1
             generatecommandkey
             noclientlog
             logchange 0.5
             logdir /var/log/chrony
   ```

   You must replace `<cluster-name>` with the name of the cluster and replace `<domain>` with the fully qualified domain name.
4. Use Butane to generate a `machineConfig` object file, `99-worker-chrony-conf-override.yaml`, containing the configuration to be delivered to the worker nodes:

```bash
```

5. Copy the `99-master-chrony-conf-override.yaml` file to the `~/clusterconfigs/manifests` directory.

```bash
$ cp 99-master-chrony-conf-override.yaml ~/clusterconfigs/manifests
```


```bash
$ cp 99-worker-chrony-conf-override.yaml ~/clusterconfigs/manifests
```

### 8.3.6.13. Configure network components to run on the control plane

Configure networking components to run exclusively on the control plane nodes. By default, OpenShift Container Platform allows any node in the machine config pool to host the `apiVIP` and `ingressVIP` virtual IP addresses. However, many environments deploy worker nodes in separate subnets from the control plane nodes. Consequently, you must place the `apiVIP` and `ingressVIP` virtual IP addresses exclusively with the control plane nodes.

**Procedure**

1. Change to the directory storing the `install-config.yaml` file.

```bash
$ cd ~/clusterconfigs
```

2. Switch to the `manifests` subdirectory.

```bash
$ cd manifests
```


```bash
$ touch cluster-network-avoid-workers-99-config.yaml
```

4. Open the `cluster-network-avoid-workers-99-config.yaml` file in an editor and enter a custom resource (CR) that describes the Operator configuration:

```yaml
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  name: 50-worker-fix-ipi-rwn
labels:
  machineconfiguration.openshift.io/role: worker
spec:
  config:
    ignition:
      version: 3.2.0
    systemd:
      units:
        - name: nodeip-configuration.service
```
This manifest places the apiVIP and ingressVIP virtual IP addresses on the control plane nodes. Additionally, this manifest deploys the following processes on the control plane nodes only:

- **openshift-ingress-operator**
- **keepalived**


```yaml
apiVersion: operator.openshift.io/v1
kind: IngressController
metadata:
  name: default
  namespace: openshift-ingress-operator
spec:
  nodePlacement:
    nodeSelector:
      matchLabels:
        node-role.kubernetes.io/master: ""
```

7. Consider backing up the `manifests` directory. The installer deletes the `manifests/` directory when creating the cluster.

8. Modify the `cluster-scheduler-02-config.yml` manifest to make the control plane nodes schedulable by setting the `mastersSchedulable` field to `true`. Control plane nodes are not schedulable by default. For example:
$ sed -i "s;mastersSchedulable: false;mastersSchedulable: true;g"
clusterconfigs/manifests/cluster-scheduler-02-config.yml

**NOTE**

If control plane nodes are not schedulable, deploying the cluster will fail.

9. Before deploying the cluster, ensure that the `api.<cluster-name>.<domain>` domain name is resolvable in the DNS. When you configure network components to run exclusively on the control plane, the internal DNS resolution no longer works for worker nodes, which is an expected outcome.

**IMPORTANT**

Failure to create a DNS record for the API precludes worker nodes from joining the cluster.

### 8.3.7. Creating a disconnected registry (optional)

In some cases, you might want to install an OpenShift Container Platform cluster using a local copy of the installation registry. This could be for enhancing network efficiency because the cluster nodes are on a network that does not have access to the internet.

A local, or mirrored, copy of the registry requires the following:

- A certificate for the registry node. This can be a self-signed certificate.
- A web server that a container on a system will serve.
- An updated pull secret that contains the certificate and local repository information.

**NOTE**

Creating a disconnected registry on a registry node is optional. The subsequent sections indicate that they are optional since they are steps you need to execute only when creating a disconnected registry on a registry node. You should execute all of the subsequent sub-sections labeled "(optional)" when creating a disconnected registry on a registry node.

#### 8.3.7.1. Preparing the registry node to host the mirrored registry (optional)

Make the following changes to the registry node.

**Procedure**

1. Open the firewall port on the registry node.

   ```
   $ sudo firewall-cmd --add-port=5000/tcp --zone=libvirt --permanent
   $ sudo firewall-cmd --add-port=5000/tcp --zone=public --permanent
   $ sudo firewall-cmd --reload
   ```

2. Install the required packages for the registry node.
Create the directory structure where the repository information will be held.

```bash
$ sudo mkdir -p /opt/registry/{auth,certs,data}
```

### 8.3.7.2. Generating the self-signed certificate (optional)

Generate a self-signed certificate for the registry node and put it in the `/opt/registry/certs` directory.

**Procedure**

1. Adjust the certificate information as appropriate.

```bash
$ host_fqdn=$( hostname --long )
$ cert_c="<Country Name>"   # Country Name (C, 2 letter code)
$ cert_s="<State>"          # Certificate State (S)
$ cert_l="<Locality>"       # Certificate Locality (L)
$ cert_o="<Organization>"   # Certificate Organization (O)
$ cert_ou="<Org Unit>"      # Certificate Organizational Unit (OU)
$ cert_cn="${host_fqdn}"   # Certificate Common Name (CN)
```

```bash
$ openssl req \
  -newkey rsa:4096 \
  -nodes \
  -sha256 \
  -keyout /opt/registry/certs/domain.key \
  -x509 \
  -days 365 \
  -out /opt/registry/certs/domain.crt \
  -addext "subjectAltName = DNS:${host_fqdn}" \
  -subj "/C=${cert_c}/ST=${cert_s}/L=${cert_l}/O=${cert_o}/OU=${cert_ou}/CN=${cert_cn}"
```

**NOTE**

When replacing `<Country Name>`, ensure that it only contains two letters. For example, `US`.

2. Update the registry node’s `ca-trust` with the new certificate.

```bash
$ sudo cp /opt/registry/certs/domain.crt /etc/pki/ca-trust/source/anchors/ 
$ sudo update-ca-trust extract
```

### 8.3.7.3. Creating the registry podman container (optional)

The registry container uses the `/opt/registry` directory for certificates, authentication files, and to store its data files.

The registry container uses `httpd` and needs an `htpasswd` file for authentication.

**Procedure**
1. Create an `htpasswd` file in `/opt/registry/auth` for the container to use.

   ```bash
   $ htpasswd -bBc /opt/registry/auth/htpasswd <user> <passwd>
   
   Replace `<user>` with the user name and `<passwd>` with the password.
   
2. Create and start the registry container.

   ```bash
   $ podman create \
   --name ocpdiscon-registry \
   -p 5000:5000 \
   -e "REGISTRY_AUTH=htpasswd" \
   -e "REGISTRY_AUTH_HTPASSWD_REALM=Registry" \
   -e "REGISTRY_HTTP_SECRET=ALongRandomSecretForRegistry" \
   -e "REGISTRY_AUTH_HTPASSWD_PATH=/auth/htpasswd" \
   -e "REGISTRY_HTTP_TLS_CERTIFICATE=/certs/domain.crt" \
   -e "REGISTRY_HTTP_TLS_KEY=/certs/domain.key" \
   -e "REGISTRY_COMPATIBILITY_SCHEMA1_ENABLED=true" \
   -v /opt/registry/data:/var/lib/registry:z \
   -v /opt/registry/auth:/auth:z \
   -v /opt/registry/certs:/certs:z \
   docker.io/library/registry:2
   
   $ podman start ocpdiscon-registry
   
   8.3.7.4. Copy and update the pull-secret (optional)
   
   Copy the pull secret file from the provisioner node to the registry node and modify it to include the authentication information for the new registry node.

   **Procedure**

   1. Copy the `pull-secret.txt` file.

      ```bash
      $ scp kni@provisioner:/home/kni/pull-secret.txt pull-secret.txt
      
      2. Update the `host_fqdn` environment variable with the fully qualified domain name of the registry node.

         ```bash
         $ host_fqdn=$( hostname --long )
         
         3. Update the `b64auth` environment variable with the base64 encoding of the http credentials used to create the `htpasswd` file.

         ```bash
         $ b64auth=$( echo -n '<username>:<passwd>' | openssl base64 )
         
         Replace `<username>` with the user name and `<passwd>` with the password.

         4. Set the `AUTHSTRING` environment variable to use the base64 authorization string. The `$USER` variable is an environment variable containing the name of the current user.

         ```bash
         $ AUTHSTRING="{"$host_fqdn:5000": {"auth": "$b64auth", "email": "$USER@redhat.com"}}"
         "}
5. Update the pull-secret.txt file.

```bash
$ jq ".auths += $AUTHSTRING" < pull-secret.txt > pull-secret-update.txt
```

8.3.7.5. Mirroring the repository (optional)

**Procedure**

1. Copy the oc binary from the provisioner node to the registry node.

```bash
$ sudo scp kni@provisioner:/usr/local/bin/oc /usr/local/bin
```

2. Mirror the remote install images to the local repository.

```bash
$ /usr/local/bin/oc adm release mirror \
-a pull-secret-update.txt \
--from=$UPSTREAM_REPO \
--to-release-image=$LOCAL_REG/$LOCAL_REPO:${VERSION} \
--to=$LOCAL_REG/$LOCAL_REPO
```

8.3.7.6. Modify the install-config.yaml file to use the disconnected registry (optional)

On the provisioner node, the install-config.yaml file should use the newly created pull-secret from the pull-secret-update.txt file. The install-config.yaml file must also contain the disconnected registry node’s certificate and registry information.

**Procedure**

1. Add the disconnected registry node’s certificate to the install-config.yaml file. The certificate should follow the "additionalTrustBundle: |" line and be properly indented, usually by two spaces.

```bash
$ echo "additionalTrustBundle: |" >> install-config.yaml
$ sed -e 's/^/  /' /opt/registry/certs/domain.crt >> install-config.yaml
```

2. Add the mirror information for the registry to the install-config.yaml file.

```bash
$ echo "imageContentSources:" >> install-config.yaml
$ echo "  - mirrors:" >> install-config.yaml
$ echo "    - registry.example.com:5000/ocp4/openshift4" >> install-config.yaml
$ echo "      source: quay.io/openshift-release-dev/ocp-v4.0-art-dev" >> install-config.yaml
$ echo "    - mirrors:" >> install-config.yaml
$ echo "      - registry.example.com:5000/ocp4/openshift4" >> install-config.yaml
$ echo "        source: registry.svc.ci.openshift.org/ocp/release" >> install-config.yaml
```

**NOTE**

Replace registry.example.com with the registry’s fully qualified domain name.
8.3.8. Deploying routers on worker nodes

During installation, the installer deploys router pods on worker nodes. By default, the installer installs two router pods. If the initial cluster has only one worker node, or if a deployed cluster requires additional routers to handle external traffic loads destined for services within the OpenShift Container Platform cluster, you can create a **yaml** file to set an appropriate number of router replicas.

**NOTE**

By default, the installer deploys two routers. If the cluster has at least two worker nodes, you can skip this section.

**NOTE**

If the cluster has no worker nodes, the installer deploys the two routers on the control plane nodes by default. If the cluster has no worker nodes, you can skip this section.

**Procedure**

1. Create a **router-replicas.yaml** file.

   ```yaml
   apiVersion: operator.openshift.io/v1
   kind: IngressController
   metadata:
     name: default
     namespace: openshift-ingress-operator
   spec:
     replicas: <num-of-router-pods>
     endpointPublishingStrategy:
       type: HostNetwork
     nodePlacement:
       nodeSelector:
         matchLabels:
           node-role.kubernetes.io/worker: ""
   
   **NOTE**

   Replace `<num-of-router-pods>` with an appropriate value. If working with just one worker node, set `replicas:` to 1. If working with more than 3 worker nodes, you can increase `replicas:` from the default value 2 as appropriate.

2. Save and copy the **router-replicas.yaml** file to the **clusterconfigs/openshift** directory.

   ```bash
   cp ~/router-replicas.yaml clusterconfigs/openshift/99_router-replicas.yaml
   ```

8.3.9. Validation checklist for installation

- OpenShift Container Platform installer has been retrieved.
- OpenShift Container Platform installer has been extracted.
- Required parameters for the **install-config.yaml** have been configured.
The **hosts** parameter for the `install-config.yaml` has been configured.

The **bmc** parameter for the `install-config.yaml` has been configured.

Conventions for the values configured in the **bmc address** field have been applied.

Created a disconnected registry (optional).

(Optional) Validate disconnected registry settings if in use.

(Optional) Deployed routers on worker nodes.

### 8.3.10. Deploying the cluster via the OpenShift Container Platform installer

Run the OpenShift Container Platform installer:

```
$ ./openshift-baremetal-install --dir ~/clusterconfigs --log-level debug create cluster
```

### 8.3.11. Following the installation

During the deployment process, you can check the installation’s overall status by issuing the `tail` command to the `.openshift_install.log` log file in the install directory folder.

```
$ tail -f /path/to/install-dir/.openshift_install.log
```

### 8.3.12. Verifying static IP address configuration

If the DHCP reservation for a cluster node specifies an infinite lease, after the installer successfully provisions the node, the dispatcher script checks the node’s network configuration. If the script determines that the network configuration contains an infinite DHCP lease, it creates a new connection using the IP address of the DHCP lease as a static IP address.

**NOTE**

The dispatcher script might run on successfully provisioned nodes while the provisioning of other nodes in the cluster is ongoing.

Verify the network configuration is working properly.

**Procedure**

1. Check the network interface configuration on the node.

2. Turn off the DHCP server and reboot the OpenShift Container Platform node and ensure that the network configuration works properly.

**Additional resources**

- See [OpenShift Container Platform upgrade channels and releases](#) for an explanation of the different release channels.
8.4. INSTALLER-PROVISIONED POST-INSTALLATION CONFIGURATION

After successfully deploying an installer-provisioned cluster, consider the following post-installation procedures.

8.4.1. Configuring NTP for disconnected clusters (optional)

OpenShift Container Platform installs the **chrony** Network Time Protocol (NTP) service on the cluster nodes. Use the following procedure to configure NTP servers on the control plane nodes and configure worker nodes as NTP clients of the control plane nodes after a successful deployment.

**Procedure**

1. Create a Butane config, `99-master-chrony-conf-override.bu`, including the contents of the `chrony.conf` file for the control plane nodes.

**NOTE**

See “Creating machine configs with Butane” for information about Butane.

**Butane config example**

```yaml
variant: openshift
version: 4.8.0
metadata:
  name: 99-master-chrony-conf-override
  labels:
    machineconfiguration.openshift.io/role: master
storage:
  files:
    - path: /etc/chrony.conf
      mode: 0644
      overwrite: true
      contents:
        # Use public servers from the pool.ntp.org project.
```

OpenShift Container Platform nodes must agree on a date and time to run properly. When worker nodes retrieve the date and time from the NTP servers on the control plane nodes, it enables the installation and operation of clusters that are not connected to a routable network and thereby do not have access to a higher stratum NTP server.
You must replace `<cluster-name>` with the name of the cluster and replace `<domain>` with the fully qualified domain name.

2. Use Butane to generate a `MachineConfig` object file, `99-master-chrony-conf-override.yaml`, containing the configuration to be delivered to the control plane nodes:

   ```bash
   $ butane 99-master-chrony-conf-override.bu -o 99-master-chrony-conf-override.yaml
   ```

3. Create a Butane config, `99-worker-chrony-conf-override.bu`, including the contents of the `chrony.conf` file for the worker nodes that references the NTP servers on the control plane nodes.

**Butane config example**

```yaml
variant: openshift
version: 4.8.0
metadata:
  name: 99-worker-chrony-conf-override
  labels:
    machineconfiguration.openshift.io/role: worker
storage:
  files:
    - path: /etc/chrony.conf
      mode: 0644
      overwrite: true
```

OpenShift Container Platform 4.8 Installing
You must replace `<cluster-name>` with the name of the cluster and replace `<domain>` with the fully qualified domain name.

4. Use Butane to generate a `MachineConfig` object file, `99-worker-chrony-conf-override.yaml`, containing the configuration to be delivered to the worker nodes:

```bash
```

5. Apply the `99-master-chrony-conf-override.yaml` policy to the control plane nodes.

```bash
$ oc apply -f 99-master-chrony-conf-override.yaml
```

Example output

```
machineconfig.machineconfiguration.openshift.io/99-master-chrony-conf-override created
```

6. Apply the `99-worker-chrony-conf-override.yaml` policy to the worker nodes.

```bash
$ oc apply -f 99-worker-chrony-conf-override.yaml
```

Example output

```
machineconfig.machineconfiguration.openshift.io/99-worker-chrony-conf-override created
```

7. Check the status of the applied NTP settings.

```bash
$ oc describe machineconfigpool
```

### 8.4.2. Enabling a provisioning network after installation

The assisted installer and installer-provisioned installation for bare metal clusters provide the ability to
deploy a cluster without a **provisioning** network. This capability is for scenarios such as proof-of-concept clusters or deploying exclusively with Redfish virtual media when each node’s baseboard management controller is routable via the **baremetal** network.

In OpenShift Container Platform 4.8 and later, you can enable a **provisioning** network after installation using the Cluster Baremetal Operator (CBO).

**Prerequisites**

- A dedicated physical network must exist, connected to all worker and control plane nodes.
- You must isolate the native, untagged physical network.
- The network cannot have a DHCP server when the **provisioningNetwork** configuration setting is set to **Managed**.
- You must connect the control plane nodes to the network with the same network interface, such as *eth0* or *eno1*.

**Procedure**

1. Identify the provisioning interface name for the cluster nodes. For example, *eth0* or *eno1*.

2. Enable the Preboot eXecution Environment (PXE) on the **provisioning** network interface of the cluster nodes.

3. Retrieve the current state of the **provisioning** network and save it to a provisioning configuration resource file:

   ```
   $ oc get provisioning -o yaml > enable-provisioning-nw.yaml
   ```

4. Modify the provisioning configuration resource file:

   ```
   $ vim ~/enable-provisioning-nw.yaml
   ```

   Scroll down to the **provisioningNetwork** configuration setting and change it from **Disabled** to **Managed**. Then, add the **provisioningOSDownloadURL**, **provisioningIP**, **provisioningNetworkCIDR**, **provisioningDHCPRange**, **provisioningInterface**, and **watchAllNameSpaces** configuration settings after the **provisioningNetwork** setting. Provide appropriate values for each setting.

   ```yaml
   apiVersion: v1
   items:
   - apiVersion: metal3.io/v1alpha1
     kind: Provisioning
     metadata:
       name: provisioning-configuration
     spec:
       provisioningNetwork: 1
       provisioningOSDownloadURL: 2
       provisioningIP: 3
       provisioningNetworkCIDR: 4
   ```
The `provisioningNetwork` is one of Managed, Unmanaged, or Disabled. When set to Managed, Metal3 manages the provisioning network and the CBO deploys the Metal3 pod with a configured DHCP server. When set to Unmanaged, the system administrator configures the DHCP server manually.

The `provisioningOSDownloadURL` is a valid HTTPS URL with a valid sha256 checksum that enables the Metal3 pod to download a qcow2 operating system image ending in `.qcow2.gz` or `.qcow2.xz`. This field is required whether the provisioning network is Managed, Unmanaged, or Disabled. For example:


The `provisioningIP` is the static IP address that the DHCP server and ironic use to provision the network. This static IP address must be within the provisioning subnet, and outside of the DHCP range. If you configure this setting, it must have a valid IP address even if the provisioning network is Disabled. The static IP address is bound to the metal3 pod. If the metal3 pod fails and moves to another server, the static IP address also moves to the new server.

The Classless Inter-Domain Routing (CIDR) address. If you configure this setting, it must have a valid CIDR address even if the provisioning network is Disabled. For example:

192.168.0.1/24.

The DHCP range. This setting is only applicable to a Managed provisioning network. Omit this configuration setting if the provisioning network is Disabled. For example:

192.168.0.64, 192.168.0.253.

The NIC name for the provisioning interface on cluster nodes. This setting is only applicable to Managed and Unmanaged provisioning networks. Omit this configuration setting if the provisioning network is Disabled.

Set this setting to `true` if you want metal3 to watch namespaces other than the default openshift-machine-api namespace. The default value is `false`.

5. Save the changes to the provisioning configuration resource file.

6. Apply the provisioning configuration resource file to the cluster:

   $ oc apply -f enable-provisioning-nw.yaml

### 8.4.3. Configuring an external load balancer

You can configure an OpenShift Container Platform cluster to use an external load balancer in place of the default load balancer.

#### Prerequisites

- On your load balancer, TCP over ports 6443, 443, and 80 must be available to any users of your system.
Load balance the API port, 6443, between each of the control plane nodes.

Load balance the application ports, 443 and 80, between all of the compute nodes.

On your load balancer, port 22623, which is used to serve ignition start-up configurations to nodes, is not exposed outside of the cluster.

Your load balancer must be able to access every machine in your cluster. Methods to allow this access include:

- Attaching the load balancer to the cluster’s machine subnet.
- Attaching floating IP addresses to machines that use the load balancer.

**IMPORTANT**

External load balancing services and the control plane nodes must run on the same L2 network, and on the same VLAN when using VLANs to route traffic between the load balancing services and the control plane nodes.

**Procedure**

1. Enable access to the cluster from your load balancer on ports 6443, 443, and 80. As an example, note this HAProxy configuration:

   A section of a sample HAProxy configuration

   ```
   ... 
   listen my-cluster-api-6443
     bind 0.0.0.0:6443
     mode tcp
     balance roundrobin
     server my-cluster-master-2 192.0.2.2:6443 check
     server my-cluster-master-0 192.0.2.3:6443 check
     server my-cluster-master-1 192.0.2.1:6443 check
   listen my-cluster-apps-443
     bind 0.0.0.0:443
     mode tcp
     balance roundrobin
     server my-cluster-worker-0 192.0.2.6:443 check
     server my-cluster-worker-1 192.0.2.5:443 check
     server my-cluster-worker-2 192.0.2.4:443 check
   listen my-cluster-apps-80
     bind 0.0.0.0:80
     mode tcp
     balance roundrobin
     server my-cluster-worker-0 192.0.2.7:80 check
     server my-cluster-worker-1 192.0.2.9:80 check
     server my-cluster-worker-2 192.0.2.8:80 check
   ```

2. Add records to your DNS server for the cluster API and apps over the load balancer. For example:

   `<load_balancer_ip_address> api.<cluster_name>.<base_domain>`
   `<load_balancer_ip_address> apps.<cluster_name>.<base_domain>`
3. From a command line, use **curl** to verify that the external load balancer and DNS configuration are operational.

   a. Verify that the cluster API is accessible:

   ```
   $ curl https://<loadbalancer_ip_address>:6443/version --insecure
   
   If the configuration is correct, you receive a JSON object in response:
   
   ```
   
   ```
   {
   "major": "1",
   "minor": "11+",
   "gitVersion": "v1.11.0+ad103ed",
   "gitCommit": "ad103ed",
   "gitTreeState": "clean",
   "buildDate": "2019-01-09T06:44:10Z",
   "goVersion": "go1.10.3",
   "compiler": "gc",
   "platform": "linux/amd64"
   }
   ```

   b. Verify that cluster applications are accessible:

   **NOTE**

   You can also verify application accessibility by opening the OpenShift Container Platform console in a web browser.

   ```
   $ curl http://console-openshift-console.apps.<cluster_name>.<base_domain> -I -L --insecure
   
   If the configuration is correct, you receive an HTTP response:
   
   HTTP/1.1 302 Found
   content-length: 0
   location: https://console-openshift-console.apps.<cluster-name>.<base_domain>/
   cache-control: no-cache
   referrer-policy: strict-origin-when-cross-origin
   set-cookie: csrf-token=39HoZgztDnzjKq/JuLJMeoKNIxfiVv2YgZc09c3TOBOU4NI6kDXaJH1LdicNhN1UsQWzon4Dor9GWGfopaTEQ==; Path=/; Secure
   x-content-type-options: nosniff
   x-dns-prefetch-control: off
   x-frame-options: DENY
   x-xss-protection: 1; mode=block
   date: Tue, 17 Nov 2020 08:42:10 GMT
   content-type: text/html; charset=utf-8
   set-cookie: 1e2670d92730b515ce3a1bb65da45062=9b714eb87e93cf34853e87a92d6894be; path=/; HttpOnly; Secure; SameSite=None
   cache-control: private
   ```

8.5. EXPANDING THE CLUSTER
After deploying an installer-provisioned OpenShift Container Platform cluster, you can use the following procedures to expand the number of worker nodes. Ensure that each prospective worker node meets the prerequisites.

NOTE
Expanding the cluster using RedFish Virtual Media involves meeting minimum firmware requirements. See Firmware requirements for installing with virtual media in the Prerequisites section for additional details when expanding the cluster using RedFish Virtual Media.

8.5.1. Preparing the bare metal node

Expanding the cluster requires a DHCP server. Each node must have a DHCP reservation.

RESERVING IP ADDRESSES SO THEY BECOME STATIC IP ADDRESSES
Some administrators prefer to use static IP addresses so that each node’s IP address remains constant in the absence of a DHCP server. To use static IP addresses in the OpenShift Container Platform cluster, reserve the IP addresses in the DHCP server with an infinite lease. After the installer provisions the node successfully, the dispatcher script will check the node’s network configuration. If the dispatcher script finds that the network configuration contains a DHCP infinite lease, it will recreate the connection as a static IP connection using the IP address from the DHCP infinite lease. NICs without DHCP infinite leases will remain unmodified.

Preparing the bare metal node requires executing the following procedure from the provisioner node.

Procedure
1. Get the oc binary, if needed. It should already exist on the provisioner node.

   [kni@provisioner ~]$ curl -s https://mirror.openshift.com/pub/openshift-v4/clients/ocp/$VERSION/openshift-client-linux-$VERSION.tar.gz | tar zxvf -
   oc

2. Power off the bare metal node via the baseboard management controller and ensure it is off.

3. Retrieve the user name and password of the bare metal node’s baseboard management controller. Then, create base64 strings from the user name and password. In the following example, the user name is root and the password is calvin.

   [kni@provisioner ~]$ echo -ne "root" | base64
   [kni@provisioner ~]$ echo -ne "calvin" | base64

4. Create a configuration file for the bare metal node.

   [kni@provisioner ~]$ vim bmh.yaml

---
[kni@provisioner ~]$ oc -n openshift-machine-api create -f bmh.yaml

secret/openshift-worker-<num>-bmc-secret created
baremetalhost.metal3.io/openshift-worker-<num> created

Where <num> will be the worker number.

6. Power up and inspect the bare metal node.

[kni@provisioner ~]$ oc -n openshift-machine-api get bmh openshift-worker-<num>

Where <num> is the worker node number.
8.5.1.1. Diagnosing a duplicate MAC address when provisioning a new host in the cluster

If the MAC address of an existing bare-metal node in the cluster matches the MAC address of a bare-metal host you are attempting to add to the cluster, the Bare Metal Operator associates the host with the existing node. If the host enrollment, inspection, cleaning, or other Ironic steps fail, the Bare Metal Operator retries the installation continuously. A registration error is displayed for the failed bare-metal host.

You can diagnose a duplicate MAC address by examining the bare-metal hosts that are running in the openshift-machine-api namespace.

**Prerequisites**

- Install an OpenShift Container Platform cluster on bare metal.
- Install the OpenShift Container Platform CLI `oc`.
- Log in as a user with `cluster-admin` privileges.

**Procedure**

To determine whether a bare-metal host that fails provisioning has the same MAC address as an existing node, do the following:

1. Get the bare-metal hosts running in the openshift-machine-api namespace:

   ```
   $ oc get bmh -n openshift-machine-api
   ```

   **Example output**

   ```
   NAME                 STATUS   PROVISIONING STATUS      CONSUMER
   openshift-master-0   OK       externally provisioned   openshift-zpwpq-master-0
   openshift-master-1   OK       externally provisioned   openshift-zpwpq-master-1
   openshift-master-2   OK       externally provisioned   openshift-zpwpq-master-2
   openshift-worker-0   OK       provisioned              openshift-zpwpq-worker-0-lv84n
   openshift-worker-1   OK       provisioned              openshift-zpwpq-worker-0-zd8lm
   openshift-worker-2   error    registering
   ```

2. To see more detailed information about the status of the failing host, run the following command replacing `<bare_metal_host_name>` with the name of the host:

   ```
   $ oc get -n openshift-machine-api bmh <bare_metal_host_name> -o yaml
   ```

   **Example output**

   ```
   ... status:
   errorCount: 12
   errorMessage: MAC address b4:96:91:1d:7c:20 conflicts with existing node openshift-
   ```
8.5.2. Provisioning the bare metal node

Provisioning the bare metal node requires executing the following procedure from the provisioner node.

Procedure

1. Ensure the PROVISIONING STATUS is ready before provisioning the bare metal node.

   $ oc -n openshift-machine-api get bmh openshift-worker-<num>

   Where <num> is the worker node number.

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>PROVISIONING STATUS</th>
<th>CONSUMER</th>
<th>BMC</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshift-worker-&lt;num&gt;</td>
<td>OK</td>
<td>ready</td>
<td></td>
<td>ipmi://&lt;out-of-band-ip&gt; unknown</td>
</tr>
<tr>
<td></td>
<td></td>
<td>true</td>
<td></td>
<td>true</td>
</tr>
</tbody>
</table>

2. Get a count of the number of worker nodes.

   $ oc get nodes

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>provisioner.openshift.example.com</td>
<td>Ready</td>
<td>master</td>
<td>30h</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>openshift-master-1.openshift.example.com</td>
<td>Ready</td>
<td>master</td>
<td>30h</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>openshift-master-2.openshift.example.com</td>
<td>Ready</td>
<td>master</td>
<td>30h</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>openshift-master-3.openshift.example.com</td>
<td>Ready</td>
<td>master</td>
<td>30h</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>openshift-worker-0.openshift.example.com</td>
<td>Ready</td>
<td>master</td>
<td>30h</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>openshift-worker-1.openshift.example.com</td>
<td>Ready</td>
<td>master</td>
<td>30h</td>
<td>v1.16.2</td>
</tr>
</tbody>
</table>

3. Get the machine set.

   $ oc get machinesets -n openshift-machine-api

<table>
<thead>
<tr>
<th>NAME</th>
<th>DESIRED</th>
<th>CURRENT</th>
<th>READY</th>
<th>AVAILABLE</th>
<th>AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshift-worker-0.example.com</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>55m</td>
</tr>
<tr>
<td>openshift-worker-1.example.com</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>55m</td>
</tr>
</tbody>
</table>

4. Increase the number of worker nodes by one.

   $ oc scale --replicas=<num> machineset <machineset> -n openshift-machine-api

   Replace <num> with the new number of worker nodes. Replace <machineset> with the name of the machine set from the previous step.

5. Check the status of the bare metal node.

   $ oc -n openshift-machine-api get bmh openshift-worker-<num>
Where `<num>` is the worker node number. The status changes from `ready` to `provisioning`.

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>PROVISIONING STATUS</th>
<th>CONSUMER</th>
<th>BMC</th>
</tr>
</thead>
</table>

The `provisioning` status remains until the OpenShift Container Platform cluster provisions the node. This can take 30 minutes or more. Once complete, the status will change to `provisioned`.

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>PROVISIONING STATUS</th>
<th>CONSUMER</th>
<th>BMC</th>
</tr>
</thead>
</table>

6. Once provisioned, ensure the bare metal node is ready.

$ oc get nodes

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>Age</th>
<th>Version</th>
</tr>
</thead>
<tbody>
<tr>
<td>provisioner.openshift.example.com</td>
<td>Ready</td>
<td>master</td>
<td>30h</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>openshift-master-1.openshift.example.com</td>
<td>Ready</td>
<td>master</td>
<td>30h</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>openshift-master-2.openshift.example.com</td>
<td>Ready</td>
<td>master</td>
<td>30h</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>openshift-master-3.openshift.example.com</td>
<td>Ready</td>
<td>master</td>
<td>30h</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>openshift-worker-0.openshift.example.com</td>
<td>Ready</td>
<td>master</td>
<td>30h</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>openshift-worker-1.openshift.example.com</td>
<td>Ready</td>
<td>master</td>
<td>30h</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>openshift-worker-&lt;num&gt;.openshift.example.com</td>
<td>Ready</td>
<td>worker</td>
<td>3m27s</td>
<td>v1.16.2</td>
</tr>
</tbody>
</table>

You can also check the kubelet.

$ ssh openshift-worker-<num>

[kni@openshift-worker-<num>]$ journalctl -fu kubelet

**8.6. TROUBLESHOOTING**

**8.6.1. Troubleshooting the installer workflow**

Prior to troubleshooting the installation environment, it is critical to understand the overall flow of the installer-provisioned installation on bare metal. The diagrams below provide a troubleshooting flow with a step-by-step breakdown for the environment.
Workflow 1 of 4 illustrates a troubleshooting workflow when the `install-config.yaml` file has errors or the Red Hat Enterprise Linux CoreOS (RHCOS) images are inaccessible. Troubleshooting suggestions can be found at Troubleshooting `install-config.yaml`.

Workflow 2 of 4 illustrates a troubleshooting workflow for bootstrap VM issues, bootstrap VMs that cannot boot up the cluster nodes, and inspecting logs. When installing a OpenShift Container Platform cluster without the provisioning network, this workflow does not apply.
Workflow 3 of 4 illustrates a troubleshooting workflow for cluster nodes that will not PXE boot. If installing using RedFish Virtual Media, each node must meet minimum firmware requirements for the installer to deploy the node. See Firmware requirements for installing with virtual media in the Prerequisites section for additional details.
Workflow 4 of 4 illustrates a troubleshooting workflow from a non-accessible API to a validated installation.

8.6.2. Troubleshooting install-config.yaml

The `install-config.yaml` configuration file represents all of the nodes that are part of the OpenShift Container Platform cluster. The file contains the necessary options consisting of but not limited to `apiVersion`, `baseDomain`, `imageContentSources` and virtual IP addresses. If errors occur early in the deployment of the OpenShift Container Platform cluster, the errors are likely in the `install-config.yaml` configuration file.

Procedure

1. Use the guidelines in YAML-tips.
2. Verify the YAML syntax is correct using syntax-check.
3. Verify the Red Hat Enterprise Linux CoreOS (RHCOS) QEMU images are properly defined and accessible via the URL provided in the `install-config.yaml`. For example:

   ```sh
   $ curl -s -o /dev/null -I -w "%(http_code)\n" http://webserver.example.com:8080/rhcos-44.81.202004250133-0-qemu.x86_64.qcow2.gz?
   sha256=7d884b46ee54fe87bcb3893bf2aa99af3b2d31f2e19ab5529c60636fd0f1ce7
   ``

   If the output is **200**, there is a valid response from the webserver storing the bootstrap VM image.

8.6.3. Bootstrap VM issues

The OpenShift Container Platform installer spawns a bootstrap node virtual machine, which handles provisioning the OpenShift Container Platform cluster nodes.

Procedure

1. About 10 to 15 minutes after triggering the installer, check to ensure the bootstrap VM is operational using the `virsh` command:

   ```sh
   $ sudo virsh list
   ```

<table>
<thead>
<tr>
<th>Id</th>
<th>Name</th>
<th>State</th>
</tr>
</thead>
<tbody>
<tr>
<td>12</td>
<td>openshift-xf6fq-bootstrap</td>
<td>running</td>
</tr>
</tbody>
</table>

   **NOTE**

   The name of the bootstrap VM is always the cluster name followed by a random set of characters and ending in the word "bootstrap."

   If the bootstrap VM is not running after 10-15 minutes, troubleshoot why it is not running. Possible issues include:

   2. Verify `libvirtd` is running on the system:
If the bootstrap VM is operational, log into it.

3. Use the `virsh console` command to find the IP address of the bootstrap VM:

   ```bash
   $ sudo virsh console example.com
   ```

   ```console
   Connected to domain example.com
   Escape character is ^]  
   Red Hat Enterprise Linux CoreOS 43.81.202001142154.0 (Ootpa) 4.3
   SSH host key: SHA256:BRWJktXZgQQRY5zjuAV0IKZ4WM7i4TiUyMVanqu9Pqg (ED25519)
   SSH host key: SHA256:7+iKGA7VtG5szmk2jB5g/5EZ+SNCj3a2g23o0lilio (ECDSA)
   SSH host key: SHA256:DH5VWhhVvIaOTaLsYiVNse9ca+ZSW/30OOMed8rIGOC (RSA)
   ens4: 172.22.0.2 fe80::1d05:e52e:be5d:263f
   localhost login:
   ```

   **IMPORTANT**

   When deploying an OpenShift Container Platform cluster without the `provisioning` network, you must use a public IP address and not a private IP address like `172.22.0.2`.

4. Once you obtain the IP address, log in to the bootstrap VM using the `ssh` command:

   ```bash
   $ ssh core@172.22.0.2
   ```

   If you are not successful logging in to the bootstrap VM, you have likely encountered one of the following scenarios:

   - You cannot reach the `172.22.0.0/24` network. Verify network connectivity on the provisioner host specifically around the `provisioning` network bridge. This will not be the issue if you are not using the `provisioning` network.
• You cannot reach the bootstrap VM via the public network. When attempting to SSH via 
  baremetal network, verify connectivity on the provisioner host specifically around the 
  baremetal network bridge.

• You encountered Permission denied (publickey,password,keyboard-interactive). When 
  attempting to access the bootstrap VM, a Permission denied error might occur. Verify that the 
  SSH key for the user attempting to log into the VM is set within the install-config.yaml file.

8.6.3.1. Bootstrap VM cannot boot up the cluster nodes

During the deployment, it is possible for the bootstrap VM to fail to boot the cluster nodes, which 
prevents the VM from provisioning the nodes with the RHCOS image. This scenario can arise due to:

• A problem with the install-config.yaml file.

• Issues with out-of-band network access via the baremetal network.

To verify the issue, there are three containers related to ironic:

• ironic-api
• ironic-conductor
• ironic-inspector

Procedure

1. Log in to the bootstrap VM:

   $ ssh core@172.22.0.2

2. To check the container logs, execute the following:

   [core@localhost ~]$ sudo podman logs -f <container-name>

Replace <container-name> with one of ironic-api, ironic-conductor, or ironic-inspector. If you 
encounter an issue where the control plane nodes are not booting up via PXE, check the 
ironic-conductor pod. The ironic-conductor pod contains the most detail about the attempt 
to boot the cluster nodes, because it attempts to log in to the node over IPMI.

Potential reason

The cluster nodes might be in the ON state when deployment started.

Solution

Power off the OpenShift Container Platform cluster nodes before you begin the installation over IPMI:

   $ ipmitool -l lanplus -U root -P <password> -H <out-of-band-ip> power off

8.6.3.2. Inspecting logs

When experiencing issues downloading or accessing the RHCOS images, first verify that the URL is 
correct in the install-config.yaml configuration file.
Example of internal webserver hosting RHCOS images

```
bootstrapOSImage: http://<ip:port>/rhcos-43.81.202001142154.0-qemu.x86_64.qcow2.gz?
sha256=9d999f55f1d44f7ed7c068508e5deedcd04dc3c06d95d34d36bf1cd127837e0c
clusterOSImage: http://<ip:port>/rhcos-43.81.202001142154.0-openstack.x86_64.qcow2.gz?
sha256=a1bda656fa0892f7b936fd666a6086bd6daed5dafeced7a1e811abb78e3b0
```

The *ipa-downloader* and *coreos-downloader* containers download resources from a webserver or the external *quay.io* registry, whichever the *install-config.yaml* configuration file specifies. Verify the following two containers are up and running and inspect their logs as needed:

- *ipa-downloader*
- *coreos-downloader*

### Procedure

1. Log in to the bootstrap VM:

   ```
   $ ssh core@172.22.0.2
   ```

2. Check the status of the *ipa-downloader* and *coreos-downloader* containers within the bootstrap VM:

   ```
   [core@localhost ~]$ podman logs -f ipa-downloader
   [core@localhost ~]$ podman logs -f coreos-downloader
   ```

   If the bootstrap VM cannot access the URL to the images, use the *curl* command to verify that the VM can access the images.

3. To inspect the *bootkube* logs that indicate if all the containers launched during the deployment phase, execute the following:

   ```
   [core@localhost ~]$ journalctl -xe
   [core@localhost ~]$ journalctl -b -f -u bootkube.service
   ```

4. Verify all the pods, including *dnsmasq*, *mariadb*, *httpd*, and *ironic*, are running:

   ```
   [core@localhost ~]$ sudo podman ps
   ```

5. If there are issues with the pods, check the logs of the containers with issues. To check the log of the *ironic-api*, execute the following:

   ```
   [core@localhost ~]$ sudo podman logs <ironic-api>
   ```

### 8.6.4. Cluster nodes will not PXE boot

When OpenShift Container Platform cluster nodes will not PXE boot, execute the following checks on the cluster nodes that will not PXE boot. This procedure does not apply when installing a OpenShift Container Platform cluster without the *provisioning* network.
Procedure

1. Check the network connectivity to the **provisioning** network.

2. Ensure PXE is enabled on the NIC for the **provisioning** network and PXE is disabled for all other NICs.

3. Verify that the **install-config.yaml** configuration file has the proper hardware profile and boot MAC address for the NIC connected to the **provisioning** network. For example:

   control plane node settings
   
   ```yaml
   bootMACAddress: 24:6E:96:1B:96:90 # MAC of bootable provisioning NIC
   hardwareProfile: default          #control plane node settings
   ```

   Worker node settings
   
   ```yaml
   bootMACAddress: 24:6E:96:1B:96:90 # MAC of bootable provisioning NIC
   hardwareProfile: unknown          #worker node settings
   ```

8.6.5. The API is not accessible

When the cluster is running and clients cannot access the API, domain name resolution issues might impede access to the API.

Procedure

1. **Hostname Resolution**: Check the cluster nodes to ensure they have a fully qualified domain name, and not just **localhost.localdomain**. For example:

   ```bash
   $ hostname
   
   If a hostname is not set, set the correct hostname. For example:
   
   ```bash
   $ hostnamectl set-hostname <hostname>
   ```

2. **Incorrect Name Resolution**: Ensure that each node has the correct name resolution in the DNS server using **dig** and **nslookup**. For example:

   ```bash
   $ dig api.<cluster-name>.example.com
   ; <<>> DiG 9.11.4-P2-RedHat-9.11.4-26.P2.el8 <<>> api.<cluster-name>.example.com
   ;; global options: +cmd
   ;; Got answer:
   ;; ->>HEADER<<- opcode: QUERY, status: NOERROR, id: 37551
   ;; flags: qr aa rd ra QUERY: 1, ANSWER: 1, AUTHORITY: 1, ADDITIONAL: 2
   
   ;; OPT PSEUDOSECTION:
   ; EDNS: version: 0, flags:; udp: 4096
   ; COOKIE: 866929d2f8e8563582af23f05ec44203d313e50948d43f60 (good)
   ;; QUESTION SECTION:
   ;api.<cluster-name>.example.com. IN A
   ```
The output in the foregoing example indicates that the appropriate IP address for the API
<cluster-name>.example.com VIP is 10.19.13.86. This IP address should reside on the
baremetal network.

8.6.6. Cleaning up previous installations

In the event of a previous failed deployment, remove the artifacts from the failed attempt before attempting to deploy OpenShift Container Platform again.

Procedure

1. Power off all bare metal nodes prior to installing the OpenShift Container Platform cluster:

   $ ipmitool -I lanplus -U <user> -P <password> -H <management-server-ip> power off

2. Remove all old bootstrap resources if any are left over from a previous deployment attempt:

   for i in $(sudo virsh list | tail -n +3 | grep bootstrap | awk '{print $2}');
do
      sudo virsh destroy $i;
      sudo virsh undefine $i;
      sudo virsh vol-delete $i --pool $i;
      sudo virsh vol-delete $i.ign --pool $i;
      sudo virsh pool-destroy $i;
      sudo virsh pool-undefine $i;
done

3. Remove the following from the clusterconfigs directory to prevent Terraform from failing:

   $ rm -rf ~/clusterconfigs/auth ~/clusterconfigs/terraform* ~/clusterconfigs/tls
   ~/clusterconfigs/metadata.json

8.6.7. Issues with creating the registry

When creating a disconnected registry, you might encounter a "User Not Authorized" error when attempting to mirror the registry. This error might occur if you fail to append the new authentication to the existing pull-secret.txt file.

Procedure
1. Check to ensure authentication is successful:

```
$ /usr/local/bin/oc adm release mirror \
  -a pull-secret-update.json \
  --from=${UPSTREAM_REPO} \
  --to-release-image=${LOCAL_REG}/${LOCAL_REPO}:${VERSION} \
  --to=${LOCAL_REG}/${LOCAL_REPO}
```

**NOTE**

Example output of the variables used to mirror the install images:

```
UPSTREAM_REPO=${RELEASE_IMAGE}
LOCAL_REG=<registry_FQDN>:<registry_port>
LOCAL_REPO='ocp4/openshift4'
```

The values of `RELEASE_IMAGE` and `VERSION` were set during the Retrieving OpenShift Installer step of the Setting up the environment for an OpenShift installation section.

2. After mirroring the registry, confirm that you can access it in your disconnected environment:

```
$ curl -k -u <user>:<password> https://registry.example.com:<registry-port>/v2/_catalog
{"repositories":["<Repo-Name>"]}
```

### 8.6.8. Miscellaneous issues

#### 8.6.8.1. Addressing the runtime network not ready error

After the deployment of a cluster you might receive the following error:

```
```

The Cluster Network Operator is responsible for deploying the networking components in response to a special object created by the installer. It runs very early in the installation process, after the control plane (master) nodes have come up, but before the bootstrap control plane has been torn down. It can be indicative of more subtle installer issues, such as long delays in bringing up control plane (master) nodes or issues with `apiserver` communication.

**Procedure**

1. Inspect the pods in the `openshift-network-operator` namespace:

```
$ oc get all -n openshift-network-operator
```

<table>
<thead>
<tr>
<th>NAME</th>
<th>READY STATUS</th>
<th>RESTARTS</th>
<th>AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>pod/network-operator-69d7b577-9b89v</td>
<td>0/1 ContainerCreating</td>
<td>0</td>
<td>149m</td>
</tr>
</tbody>
</table>

2. On the provisioner node, determine that the network configuration exists:
If it does not exist, the installer did not create it. To determine why the installer did not create it, execute the following:

```
$ openshift-install create manifests
```

3. Check that the **network-operator** is running:

```
$ kubectl -n openshift-network-operator get pods
```

4. Retrieve the logs:

```
$ kubectl -n openshift-network-operator logs -l "name=network-operator"
```

On high availability clusters with three or more control plane (master) nodes, the Operator will perform leader election and all other Operators will sleep. For additional details, see Troubleshooting.

### 8.6.8.2. Cluster nodes not getting the correct IPv6 address over DHCP

If the cluster nodes are not getting the correct IPv6 address over DHCP, check the following:

1. Ensure the reserved IPv6 addresses reside outside the DHCP range.

2. In the IP address reservation on the DHCP server, ensure the reservation specifies the correct DHCP Unique Identifier (DUID). For example:

```
# This is a dnsmasq dhcp reservation, 'id:00:03:00:01' is the client id and '18:db:f2:8c:d5:9f' is the MAC Address for the NIC
id:00:03:00:01:18:db:f2:8c:d5:9f,openshift-master-1,[2620:52:0:1302::6]
```

3. Ensure that route announcements are working.

4. Ensure that the DHCP server is listening on the required interfaces serving the IP address ranges.

### 8.6.8.3. Cluster nodes not getting the correct hostname over DHCP
During IPv6 deployment, cluster nodes must get their hostname over DHCP. Sometimes the `NetworkManager` does not assign the hostname immediately. A control plane (master) node might report an error such as:

```
Failed Units: 2
NetworkManager-wait-online.service
nodeip-configuration.service
```

This error indicates that the cluster node likely booted without first receiving a hostname from the DHCP server, which causes `kubelet` to boot with a `localhost.localdomain` hostname. To address the error, force the node to renew the hostname.

**Procedure**

1. Retrieve the **hostname**:
   ```
   [core@master-X ~]$ hostname
   ```
   
   If the hostname is `localhost`, proceed with the following steps.
   
   **NOTE**
   
   Where X is the control plane node (also known as the master node) number.

2. Force the cluster node to renew the DHCP lease:
   ```
   [core@master-X ~]$ sudo nmcli con up "<bare-metal-nic>"
   ```
   
   Replace `<bare-metal-nic>` with the wired connection corresponding to the `baremetal` network.

3. **Check hostname** again:
   ```
   [core@master-X ~]$ hostname
   ```

4. If the hostname is still `localhost.localdomain`, restart `NetworkManager`:
   ```
   [core@master-X ~]$ sudo systemctl restart NetworkManager
   ```

5. If the hostname is still `localhost.localdomain`, wait a few minutes and check again. If the hostname remains `localhost.localdomain`, repeat the previous steps.

6. Restart the **nodeip-configuration** service:
   ```
   [core@master-X ~]$ sudo systemctl restart nodeip-configuration.service
   ```

   This service will reconfigure the `kubelet` service with the correct hostname references.

7. Reload the unit files definition since the kubelet changed in the previous step:
   ```
   [core@master-X ~]$ sudo systemctl daemon-reload
   ```

8. Restart the **kubelet** service:
Ensure kubelet booted with the correct hostname:

```
[core@master-X ~]$ sudo systemctl restart kubelet.service
```

If the cluster node is not getting the correct hostname over DHCP after the cluster is up and running, such as during a reboot, the cluster will have a pending csr. Do not approve a csr, or other issues might arise.

Addressing a csr

1. Get CSRs on the cluster:

```
$ oc get csr
```

2. Verify if a pending csr contains Subject Name: localhost.localdomain:

```
$ oc get csr <pending_csr> -o jsonpath='{.spec.request}' | base64 --decode | openssl req -noout -text
```

3. Remove any csr that contains Subject Name: localhost.localdomain:

```
$ oc delete csr <wrong_csr>
```

8.6.8.4. Routes do not reach endpoints

During the installation process, it is possible to encounter a Virtual Router Redundancy Protocol (VRRP) conflict. This conflict might occur if a previously used OpenShift Container Platform node that was once part of a cluster deployment using a specific cluster name is still running but not part of the current OpenShift Container Platform cluster deployment using that same cluster name. For example, a cluster was deployed using the cluster name openshift, deploying three control plane (master) nodes and three worker nodes. Later, a separate install uses the same cluster name openshift, but this redeployment only installed three control plane (master) nodes, leaving the three worker nodes from a previous deployment in an ON state. This might cause a Virtual Router Identifier (VRID) conflict and a VRRP conflict.

1. Get the route:

```
$ oc get route oauth-openshift
```

2. Check the service endpoint:

```
$ oc get svc oauth-openshift
```

```
NAME              TYPE        CLUSTER-IP      EXTERNAL-IP   PORT(S)   AGE
oauth-openshift   ClusterIP   172.30.19.162   <none>        443/TCP   59m
```

3. Attempt to reach the service from a control plane (master) node:

```
[core@master0 ~]$ curl -k https://172.30.19.162
```
Identify the authentication-operator errors from the provisioner node:

```
$ oc logs deployment/authentication-operator -n openshift-authentication-operator
```


4. Identify the **authentication-operator** errors from the **provisioner** node:

Solution

1. Ensure that the cluster name for every deployment is unique, ensuring no conflict.

2. Turn off all the rogue nodes which are not part of the cluster deployment that are using the same cluster name. Otherwise, the authentication pod of the OpenShift Container Platform cluster might never start successfully.

### 8.6.8.5. Failed Ignition during Firstboot

During the Firstboot, the Ignition configuration may fail.

**Procedure**

1. Connect to the node where the Ignition configuration failed:

   Failed Units: 1
   machine-config-daemon-firstboot.service

2. Restart the **machine-config-daemon-firstboot** service:

   `[core@worker-X ~]$ sudo systemctl restart machine-config-daemon-firstboot.service`

### 8.6.8.6. NTP out of sync

The deployment of OpenShift Container Platform clusters depends on NTP synchronized clocks among the cluster nodes. Without synchronized clocks, the deployment may fail due to clock drift if the time difference is greater than two seconds.
Procedure

1. Check for differences in the **AGE** of the cluster nodes. For example:

   $ oc get nodes

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0.cloud.example.com</td>
<td>Ready</td>
<td>master</td>
<td>145m</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>master-1.cloud.example.com</td>
<td>Ready</td>
<td>master</td>
<td>135m</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>master-2.cloud.example.com</td>
<td>Ready</td>
<td>master</td>
<td>145m</td>
<td>v1.16.2</td>
</tr>
<tr>
<td>worker-2.cloud.example.com</td>
<td>Ready</td>
<td>worker</td>
<td>100m</td>
<td>v1.16.2</td>
</tr>
</tbody>
</table>

2. Check for inconsistent timing delays due to clock drift. For example:

   $ oc get bmh -n openshift-machine-api

   master-1   error registering master-1  ipmi://<out-of-band-ip>

   $ sudo timedatectl

   Local time: Tue 2020-03-10 18:20:02 UTC
   Universal time: Tue 2020-03-10 18:20:02 UTC
   RTC time: Tue 2020-03-10 18:36:53
   Time zone: UTC (UTC, +0000)
   System clock synchronized: no
   NTP service: active
   RTC in local TZ: no

Addressing clock drift in existing clusters

1. Create a Butane config file including the contents of the `chrony.conf` file to be delivered to the nodes. In the following example, create `99-master-chrony.bu` to add the file to the control plane nodes. You can modify the file for worker nodes or repeat this procedure for the worker role.

   ```
   variant: openshift
   version: 4.8.0
   metadata:
     name: 99-master-chrony
     labels:
       machineconfiguration.openshift.io/role: master
   storage:
     files:
     - path: /etc/chrony.conf
       mode: 0644
       overwrite: true
       contents:
         inline: |
   ```

   **NOTE**

   See "Creating machine configs with Butane" for information about Butane.
Replace `<NTP-server>` with the IP address of the NTP server.

2. Use Butane to generate a `MachineConfig` object file, `99-master-chrony.yaml`, containing the configuration to be delivered to the nodes:

   ```
   $ butane 99-master-chrony.bu -o 99-master-chrony.yaml
   ```

3. Apply the `MachineConfig` object file:

   ```
   $ oc apply -f 99-master-chrony.yaml
   ```

4. Ensure the `System clock synchronized` value is `yes`:

   ```
   $ sudo timedatectl
   ```

   ```
   Local time: Tue 2020-03-10 19:10:02 UTC
   Universal time: Tue 2020-03-10 19:10:02 UTC
   RTC time: Tue 2020-03-10 19:36:53
   Time zone: UTC (UTC, +0000)
   System clock synchronized: yes
   NTP service: active
   RTC in local TZ: no
   ```

To setup clock synchronization prior to deployment, generate the manifest files and add this file to the `openshift` directory. For example:

```
$ cp chrony-masters.yaml ~/clusterconfigs/openshift/99_masters-chrony-configuration.yaml
```

Then, continue to create the cluster.

### 8.6.9. Reviewing the installation

After installation, ensure the installer deployed the nodes and pods successfully.

**Procedure**

1. When the OpenShift Container Platform cluster nodes are installed appropriately, the following `Ready` state is seen within the `STATUS` column:
2. Confirm the installer deployed all pods successfully. The following command removes any pods that are still running or have completed as part of the output.

```
$ oc get nodes

NAME           STATUS   ROLES           AGE     VERSION
master-0.example.com   Ready   master,worker   4h   v1.16.2
master-1.example.com   Ready   master,worker   4h   v1.16.2
master-2.example.com   Ready   master,worker   4h   v1.16.2

$ oc get pods --all-namespaces | grep -iv running | grep -iv complete
```
9.1. PREPARING TO INSTALL WITH Z/VM ON IBM Z AND LINUXONE

9.1.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.

9.1.2. Choosing a method to install OpenShift Container Platform with z/VM on IBM Z or LinuxONE

You can install a cluster with z/VM on IBM Z or LinuxONE infrastructure that you provision, by using one of the following methods:

- Installing a cluster with z/VM on IBM Z and LinuxONE: You can install OpenShift Container Platform with z/VM on IBM Z or LinuxONE infrastructure that you provision.
- Installing a cluster with z/VM on IBM Z and LinuxONE in a restricted network: You can install OpenShift Container Platform with z/VM on IBM Z or LinuxONE infrastructure that you provision in a restricted or disconnected network, by using an internal mirror of the installation release content. You can use this method to install a cluster that does not require an active internet connection to obtain the software components. You can also use this installation method to ensure that your clusters only use container images that satisfy your organizational controls on external content.

9.2. INSTALLING A CLUSTER WITH Z/VM ON IBM Z AND LINUXONE

In OpenShift Container Platform version 4.8, you can install a cluster on IBM Z or LinuxONE infrastructure that you provision.

**NOTE**

While this document refers only to IBM Z, all information in it also applies to LinuxONE.

**IMPORTANT**

Additional considerations exist for non-bare metal platforms. Review the information in the guidelines for deploying OpenShift Container Platform on non-tested platforms before you install an OpenShift Container Platform cluster.

9.2.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
Before you begin the installation process, you must clean the installation directory. This ensures that the required installation files are created and updated during the installation process.

- You provisioned persistent storage using NFS for your cluster. To deploy a private image registry, your storage must provide ReadWriteMany access modes.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.

### 9.2.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 9.2.3. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.

#### 9.2.3.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

**Table 9.1. Default monitoring stack components**
### Hosts

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
<tr>
<td>Three control plane machines</td>
<td>The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
<td>The workloads requested by OpenShift Container Platform users run on the compute machines.</td>
</tr>
</tbody>
</table>

#### IMPORTANT

To improve high availability of your cluster, distribute the control plane machines over different z/VM instances on at least two physical machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See [Red Hat Enterprise Linux technology capabilities and limits](#).

### 9.2.3.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

1. 1 physical core (IFL) provides 2 logical cores (threads) when SMT-2 is enabled. The hypervisor can provide 2 or more vCPUs.

### 9.2.3.3. Minimum IBM Z system requirements

You can install OpenShift Container Platform version 4.8 on the following IBM hardware:

- IBM Z, versions 13, 14, or 15
- LinuxONE, any version

#### Hardware requirements

- 1 LPAR with 6 IFLs that supports SMT2
Operating system requirements

- One instance of z/VM 7.1 or later

On your z/VM instance, set up:

- 3 guest virtual machines for OpenShift Container Platform control plane machines
- 2 guest virtual machines for OpenShift Container Platform compute machines
- 1 guest virtual machine for the temporary OpenShift Container Platform bootstrap machine

IBM Z network connectivity requirements

To install on IBM Z under z/VM, you require a single z/VM virtual NIC in layer 2 mode. You also need:

- A direct-attached OSA or RoCE network adapter
- A z/VM VSwitch set up. For a preferred setup, use OSA link aggregation.

Disk storage for the z/VM guest virtual machines

- FICON attached disk storage (DASDs). These can be z/VM minidisks, fullpack minidisks, or dedicated DASDs, all of which must be formatted as CDL, which is the default. To reach the minimum required DASD size for Red Hat Enterprise Linux CoreOS (RHCOS) installations, you need extended address volumes (EAV). If available, use HyperPAV to ensure optimal performance.
- FCP attached disk storage

Storage / Main Memory

- 16 GB for OpenShift Container Platform control plane machines
- 8 GB for OpenShift Container Platform compute machines
- 16 GB for the temporary OpenShift Container Platform bootstrap machine

9.2.3.4. Preferred IBM Z system requirements

Hardware requirements

- 3 LPARs with 6 IFLs each that support SMT2
- 1 or 2 OSA or RoCE network adapters, or both
- Hipersockets, which are attached to a node either directly as a device or by bridging with one z/VM VSWITCH to be transparent to the z/VM guest. To directly connect Hipersockets to a node, you must set up a gateway to the external network via a RHEL 8 guest to bridge to the Hipersockets network.

Operating system requirements

- 2 or 3 instances of z/VM 7.1 or later for high availability

On your z/VM instances, set up:
3 guest virtual machines for OpenShift Container Platform control plane machines, one per z/VM instance

At least 6 guest virtual machines for OpenShift Container Platform compute machines, distributed across the z/VM instances

1 guest virtual machine for the temporary OpenShift Container Platform bootstrap machine

To ensure the availability of integral components in an overcommitted environment, increase the priority of the control plane using the CP command `SET SHARE`. Do the same for infrastructure plane machines if they exist. See `SET SHARE` in IBM Documentation.

**IBM Z network connectivity requirements**

To install on IBM Z under z/VM, you require a single z/VM virtual NIC in layer 2 mode. You also need:

- A direct-attached OSA or RoCE network adapter
- A z/VM VSwitch set up. For a preferred setup, use OSA link aggregation.

**Disk storage for the z/VM guest virtual machines**

- FICON attached disk storage (DASDs). These can be z/VM minidisks, fullpack minidisks, or dedicated DASDs, all of which must be formatted as CDL, which is the default. To reach the minimum required DASD size for Red Hat Enterprise Linux CoreOS (RHCOS) installations, you need extended address volumes (EAV). If available, use HyperPAV and High Performance FICON (zHPF) to ensure optimal performance.
- FCP attached disk storage

**Storage / Main Memory**

- 16 GB for OpenShift Container Platform control plane machines
- 8 GB for OpenShift Container Platform compute machines
- 16 GB for the temporary OpenShift Container Platform bootstrap machine

**9.2.3.5. Managing certificate signing requests**

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machineApprover` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

**Additional resources**

- See Bridging a HiperSockets LAN with a z/VM Virtual Switch in the IBM Knowledge Center.
- See Scaling HyperPAV alias devices on Linux guests on z/VM for performance optimization.

**9.2.3.6. Networking requirements for user-provisioned infrastructure**

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.
9.2.3.6.1. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

**Table 9.2. Ports used for all-machine to all-machine communications**

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

**Table 9.3. Ports used for all-machine to control plane communications**

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

**Table 9.4. Ports used for control plane machine to control plane machine communications**

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>
Additional resources

- Configuring chrony time service

9.2.3.7. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>..<cluster_name>..<base_domain>`.

Table 9.5. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td>api.&lt;cluster_name&gt;..&lt;base_domain&gt;</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td></td>
<td>api-int.&lt;cluster_name&gt;..&lt;base_domain&gt;</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.
### Component | Record | Description
--- | --- | ---
Routes | *.apps.<cluster_name>.<base_domain>. | A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.

For example, console-openshift-console.apps.<cluster_name>.<base_domain> is used as a wildcard route to the OpenShift Container Platform console.

Bootstrap machine | bootstrap.<cluster_name>.<base_domain>. | A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.

Control plane machines | <master><n>.<cluster_name>.<base_domain>. | DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.

Compute machines | <worker><n>.<cluster_name>.<base_domain>. | DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.

---

**NOTE**

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

**TIP**

You can use the `dig` command to verify name and reverse name resolution. See the section on Validating DNS resolution for user-provisioned infrastructure for detailed validation steps.

### 9.2.3.7.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

**Example DNS A record configuration for a user-provisioned cluster**

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.
Example 9.1. Sample DNS zone database

```dns
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial
3H ; refresh (3 hours)
30M ; retry (30 minutes)
2W ; expiry (2 weeks)
1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.

ns1.example.com.  IN A 192.168.1.5
smtp.example.com. IN A 192.168.1.5

helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5

api.ocp4.example.com. IN A 192.168.1.5
api-int.ocp4.example.com. IN A 192.168.1.5

*.apps.ocp4.example.com. IN A 192.168.1.5

bootstrap.ocp4.example.com. IN A 192.168.1.96

master0.ocp4.example.com. IN A 192.168.1.97
master1.ocp4.example.com. IN A 192.168.1.98
master2.ocp4.example.com. IN A 192.168.1.99

worker0.ocp4.example.com. IN A 192.168.1.11
worker1.ocp4.example.com. IN A 192.168.1.17

;EOF
```

1. Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.

2. Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

3. Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.
Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.

Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

Example 9.2. Sample DNS zone database for reverse records

```$TTL 1W
@ IN SOA ns1.example.com. root (
  2019070700 ; serial
  3H ; refresh (3 hours)
  30M ; retry (30 minutes)
  2W ; expiry (2 weeks)
  1W ) ; minimum (1 week)
IN NS ns1.example.com.
;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
;
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
;
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
;
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8
;
;EOF```

Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.

 Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.

Provides reverse DNS resolution for the bootstrap machine.

Provides reverse DNS resolution for the control plane machines.

Provides reverse DNS resolution for the compute machines.
NOTE

A PTR record is not required for the OpenShift Container Platform application wildcard.

9.2.3.8. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer**: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:
   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.
   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   **NOTE**

   Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

<p>| Table 9.6. API load balancer |
|-------------------------------|------------------------|-----------------|-----------------|-----------------|</p>
<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the /readyz endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

**NOTE**

The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the /readyz endpoint to the removal of the API server instance from the pool. Within the time frame after /readyz returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.
2. **Application ingress load balancer**: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

**TIP**

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**NOTE**

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

### 9.2.3.8.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.
NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Example 9.3. Sample API and application ingress load balancer configuration

```
global
   log 127.0.0.1 local2
   pidfile /var/run/haproxy.pid
   maxconn 4000

daemon
defaults
   mode http
   log global
   option dontlognull
   option http-server-close
   option redispatch
   retries 3
   timeout http-request 10s
   timeout queue 1m
   timeout connect 10s
   timeout client 1m
   timeout server 1m
   timeout http-keep-alive 10s
   timeout check 10s
   maxconn 3000

frontend stats
   bind *:1936
   mode http
   log global
   maxconn 10
   stats enable
   stats hide-version
   stats refresh 30s
   stats show-node
   stats show-desc Stats for ocp4 cluster 1
   stats auth admin:ocp4
   stats uri /stats

listen api-server-6443 2
   bind *:6443
   mode tcp
   server bootstrap bootstrap.ocp4.example.com:6443 check inter 1s backup 3
   server master0 master0.ocp4.example.com:6443 check inter 1s
   server master1 master1.ocp4.example.com:6443 check inter 1s
   server master2 master2.ocp4.example.com:6443 check inter 1s

listen machine-config-server-22623 4
   bind *:22623
   mode tcp
   server bootstrap bootstrap.ocp4.example.com:22623 check inter 1s backup 5
   server master0 master0.ocp4.example.com:22623 check inter 1s
   server master1 master1.ocp4.example.com:22623 check inter 1s
   server master2 master2.ocp4.example.com:22623 check inter 1s
```
In the example, the cluster name is ocp4.

Port 6443 handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port 22623 handles the machine config server traffic and points to the control plane machines.

Port 443 handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port 80 handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**TIP**

If you are using HAProxy as a load balancer, you can check that the haproxy process is listening on ports 6443, 22623, 443, and 80 by running `netstat -nltupe` on the HAProxy node.

**NOTE**

If you are using HAProxy as a load balancer and SELinux is set to enforcing, you must ensure that the HAProxy service can bind to the configured TCP port by running `setsebool -P haproxy_connect_any=1`.

### 9.2.4. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in
preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, preparing a web server for the Ignition files, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the Requirements for a cluster with user-provisioned infrastructure section.

**Prerequisites**

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

**Procedure**

1. Set up static IP addresses.
2. Set up an HTTP or HTTPS server to provide Ignition files to the cluster nodes.
3. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.
4. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.
5. Setup the required DNS infrastructure for your cluster.
   - a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
   - b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines. See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.
6. Validate your DNS configuration.
   - a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
   - b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components. See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.
7. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.
NOTE

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

9.2.5. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

IMPORTANT

The validation steps detailed in this section must succeed before you install your cluster.

Prerequisites

- You have configured the required DNS records for your user-provisioned infrastructure.

Procedure

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.

   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

      $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain>

      Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.

      Example output

      api.ocp4.example.com. 0 IN A 192.168.1.5

   b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

      $ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>

      Example output

      api-int.ocp4.example.com. 0 IN A 192.168.1.5

   c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

      $ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>

      Example output
NOTE

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace random with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```bash
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

Example output

```
console-openshift-console.apps.ocep4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```bash
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>
```

Example output

```
bootstrap.ocp4.example.com. 0 IN A 192.168.1.96
```

e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.

   a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```bash
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

Example output

```
5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com. 2
```

1. Provides the record name for the Kubernetes internal API.

2. Provides the record name for the Kubernetes API.
NOTE

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
```

Example output

```
96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.
```

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

9.2.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

```
$ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
```

Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.
NOTE

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   $ cat <path>/<file_name>.pub

For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   $ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the /openshift-install gather command.

   NOTE

   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

      $ eval "$(ssh-agent -s)"

      Example output

      Agent pid 31874

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

   $ ssh-add <path>/<file_name> ①

   ① Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

   Example output

   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
3. Verify that the credentials were applied.

   $ gcloud auth list

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

## 9.2.7. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on your provisioning machine.

### Prerequisites

- You have a machine that runs Linux, for example Red Hat Enterprise Linux 8, with 500 MB of local disk space

### Procedure

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   $ tar xvf openshift-install-linux.tar.gz

5. From the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.
9.2.8. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

### Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Linux** from the drop-down menu and click **Download command-line tools**.

4. Unpack the archive:

   ```
   $ tar xvzf <file>
   ```

5. Place the `oc` binary in a directory that is on your **PATH**.
   To check your **PATH**, execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.

4. Unzip the archive with a ZIP program.

5. Move the `oc` binary to a directory that is on your **PATH**.
   To check your **PATH**, open the command prompt and execute the following command:

```
C:\> path
```
After you install the CLI, it is available using the `oc` command:

```
C:> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

#### Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the `oc` binary to a directory on your PATH.  
   To check your PATH, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### 9.2.9. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

#### Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

#### Procedure

1. Create an installation directory to store your required installation assets in:

   ```
   $ mkdir <installation_directory>
   ```
IMPORTANT

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

NOTE

You must name this configuration file `install-config.yaml`.

NOTE

For some platform types, you can alternatively run `/openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

IMPORTANT

The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

9.2.9.1. Sample `install-config.yaml` file for IBM Z

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
    name: worker
    replicas: 0
    architecture: s390x
controlPlane:
  hyperthreading: Enabled
  name: master
  replicas: 3
  architecture: s390x
metadata:
  name: test
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
  hostPrefix: 23
```
The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to Disabled. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.

NOTE

Simultaneous multithreading (SMT) is enabled by default. If SMT is not enabled in your BIOS settings, the hyperthreading parameter has no effect.

IMPORTANT

If you disable hyperthreading, whether in the BIOS or in the install-config.yaml, ensure that your capacity planning accounts for the dramatically decreased machine performance.

You must set this value to 0 when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. In user-provisioned installations, you must manually deploy the compute machines before you finish installing the cluster.

NOTE

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to
manage the traffic.

10 The subnet prefix length to assign to each individual node. For example, if `hostPrefix` is set to 23, then each node is assigned a /23 subnet out of the given `cidr`, which allows for 510 \((2^{32} - 23) - 2\) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.

11 The IP address pool to use for service IP addresses. You can enter only one IP address pool. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.

12 You must set the platform to none. You cannot provide additional platform configuration variables for IBM Z infrastructure.

13 Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

14 The pull secret that you obtained from the Red Hat OpenShift Cluster Manager site. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

15 The SSH public key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

### 9.2.9.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.
NOTE

The Proxy object status.noProxy field is populated with the values of the networking.machineNetwork[].cidr, networking.clusterNetwork[].cidr, and networking.serviceNetwork[] fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the ec2.<region>.amazonaws.com, elasticloadbalancing.<region>.amazonaws.com, and s3.<region>.amazonaws.com endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your install-config.yaml file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port>
  httpsProxy: https://<username>:<pswd>@<ip>:<port>
  noProxy: example.com
additionalTrustBundle: |
  -----BEGIN CERTIFICATE-----
  <MY_TRUSTED_CA_CERT>
  -----END CERTIFICATE-----
...
```

1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless
the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`.

**NOTE**

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.

9.2.9.3. Configuring a three-node cluster

You can optionally deploy zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

**Prerequisites**

- You have an existing `install-config.yaml` file.

**Procedure**

- Ensure that the number of compute replicas is set to 0 in your `install-config.yaml` file, as shown in the following `compute` stanza:

```yaml
compute:
  - name: worker
    platform: {}
    replicas: 0
```

**NOTE**

You must set the value of the `replicas` parameter for the compute machines to 0 when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.
NOTE

The minimum for control plane nodes is 21 GB. For three control plane nodes this is the memory equivalent of a minimum five node cluster.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the Load balancing requirements for user-provisioned infrastructure section for more information.

- When you create the Kubernetes manifest files in the following procedure, ensure that the mastersSchedulable parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file is set to true. This enables your application workloads to run on the control plane nodes.

- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

9.2.10. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

IMPORTANT

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

Prerequisites

- You obtained the OpenShift Container Platform installation program.
- You created the `install-config.yaml` installation configuration file.

Procedure

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```bash
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```
Example output

INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
INFO Consuming Install Config from target directory
INFO Manifests created in: install_dir/manifests and install_dir/openshift

1. For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-* .yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-* .yaml
   ```

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
   name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone:
       id: mycluster-100419-private-zone
     publicZone:
       id: example.openshift.com
   status: {}
   ```

   1 2 Remove this section completely.
If you do so, you must add ingress DNS records manually in a later step.

6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

```
$ ./openshift-install create ignition-configs --dir=<installation_directory>
```

For `<installation_directory>`, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

```
├── auth
│   ├── kubeadmin-password
│   └── kubeconfig
├── bootstrap.ign
├── master.ign
├── metadata.json
└── worker.ign
```

9.2.11. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on IBM Z infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on z/VM guest virtual machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS z/VM guest virtual machines have rebooted.

Complete the following steps to create the machines.

Prerequisites

- An HTTP or HTTPS server running on your provisioning machine that is accessible to the machines you create.

Procedure

1. Log in to Linux on your provisioning machine.

2. Obtain the Red Hat Enterprise Linux CoreOS (RHCOS) kernel, initramfs, and rootfs files from the RHCOS image mirror.

**IMPORTANT**

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate kernel, initramfs, and rootfs artifacts described in the following procedure.
The file names contain the OpenShift Container Platform version number. They resemble the following examples:

- **kernel**: `rhcos-<version>-live-kernel-<architecture>`
- **initramfs**: `rhcos-<version>-live-initramfs.<architecture>.img`
- **rootfs**: `rhcos-<version>-live-rootfs.<architecture>.img`

**NOTE**

The rootfs image is the same for FCP and DASD.

3. Create parameter files. The following parameters are specific for a particular virtual machine:

- For `ip=`, specify the following seven entries:
  i. The IP address for the machine.
  ii. An empty string.
  iii. The gateway.
  iv. The netmask.
  v. The machine host and domain name in the form `hostname.domainname`. Omit this value to let RHCOS decide.
  vi. The network interface name. Omit this value to let RHCOS decide.
  vii. If you use static IP addresses, specify `none`.

- For `coreos.inst.ignition_url=`, specify the Ignition file for the machine role. Use `bootstrap.ign`, `master.ign`, or `worker.ign`. Only HTTP and HTTPS protocols are supported.

- For `coreos.live.rootfs_url=`, specify the matching rootfs artifact for the kernel and initramfs you are booting. Only HTTP and HTTPS protocols are supported.

- For installations on DASD-type disks, complete the following tasks:
  i. For `coreos.inst.install_dev=`, specify `dasda`.
  ii. Use `rd.dasd=` to specify the DASD where RHCOS is to be installed.
  iii. Leave all other parameters unchanged.

Example parameter file, `bootstrap-0.parm`, for the bootstrap machine:

```
rd.neednet=1 console=ttysclp0 coreos.inst.install_dev=dasda
coreos.live.rootfs_url=http://
cl1.provide.example.com:8080/assets/rhcos-live-rootfs.s390x.img
coreos.inst.ignition_url=http://cl1.provide.example.com:8080/ignition/bootstrap.ign
ip=172.18.78.2::172.18.78.1:255.255.255.0::none nameserver=172.18.78.1
rd.znet=qeth,0.0.bdf0,0.0.bdf1,0.0.bdf2,layer2=1.portno=0 zfcp.allow_lun_scan=0
cio忽略=all,
!condev rd.dasd=0.0.3490
```
For installations on FCP-type disks, complete the following tasks:

i. Use \texttt{rd.zfcp=\langle adapter\rangle,\langle wwpn\rangle,\langle lun\rangle} to specify the FCP disk where RHCOS is to be installed. For multipathing repeat this step for each additional path.

\textbf{NOTE}

When you install with multiple paths, you must enable multipathing directly after the installation, not at a later point in time, as this can cause problems.

ii. Set the install device as: \texttt{coreos.inst.install_dev=\texttt{sda}}.

\textbf{NOTE}

If additional LUNs are configured with NPIV, FCP requires \texttt{zfcp.allow_lun_scan=0}. If you must enable \texttt{zfcp.allow_lun_scan=1} because you use a CSI driver, for example, you must configure your NPIV so that each node cannot access the boot partition of another node.

iii. Leave all other parameters unchanged.

\textbf{IMPORTANT}

Additional post-installation steps are required to fully enable multipathing. For more information, see "Enabling multipathing with kernel arguments on RHCOS" in \textit{Post-installation machine configuration tasks}.

The following is an example parameter file \texttt{worker-1.parm} for a worker node with multipathing:

\begin{verbatim}
rd.neednet=1 console=ttysclp0 coreos.inst.install_dev=sda
coreos.live.rootfs_url=http://cl1.provide.example.com:8080/assets/rhcos-live-rootfs.s390x.img
coreos.inst.ignition_url=http://cl1.provide.example.com:8080/ignition/worker.ign
ip=172.18.78.2::172.18.78.1:255.255.255.0:::none nameserver=172.18.78.1
rd.znet=qeth,0.0.bdf0,0.0.bdf1,0.0.bdf2,layer2=1,portno=0 zfcp.allow_lun_scan=0
cio_ignore=all,
!condev
rd.zfcp=0.0.1987,0x50050763070bc5e3,0x4008400B00000000
rd.zfcp=0.0.19C7,0x50050763070bc5e3,0x4008400B00000000
rd.zfcp=0.0.1987,0x50050763071bc5e3,0x4008400B00000000
rd.zfcp=0.0.19C7,0x50050763071bc5e3,0x4008400B00000000
\end{verbatim}

4. Transfer the initramfs, kernel, parameter files, and RHCOS images to z/VM, for example with FTP. For details about how to transfer the files with FTP and boot from the virtual reader, see \textit{Installing under Z/VM}.

5. Punch the files to the virtual reader of the z/VM guest virtual machine that is to become your bootstrap node. See \texttt{PUNCH} in IBM Documentation.
TIP

You can use the CP PUNCH command or, if you use Linux, the `vmur` command to transfer files between two z/VM guest virtual machines.


7. IPL the bootstrap machine from the reader:

   ```
   $ ipl c
   ```

   See IPL in IBM Documentation.

8. Repeat this procedure for the other machines in the cluster.

9.2.12. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.
- Your machines have direct Internet access or have an HTTP or HTTPS proxy available.

Procedure

1. Monitor the bootstrap process:

   ```
   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \  
   --log-level=info
   ```

   1 For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   2 To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

Example output

```
INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
INFO API v1.21.0 up
INFO Waiting up to 30m0s for bootstrapping to complete...
```
INFO It is now safe to remove the bootstrap resources

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

**IMPORTANT**

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

### 9.2.13. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ``

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   `system:admin`

### 9.2.14. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

**Prerequisites**

- You added machines to your cluster.
Procedure

1. Confirm that the cluster recognizes the machines:

   $ oc get nodes

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>64m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>NotReady</td>
<td>worker</td>
<td>76s</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>NotReady</td>
<td>worker</td>
<td>70s</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   $ oc get csr

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-mddf5</td>
<td>20m</td>
<td>system:node:master-01.example.com</td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-z5rln</td>
<td>16m</td>
<td>system:node:worker-21.example.com</td>
<td>Approved,Issued</td>
</tr>
</tbody>
</table>

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

   **NOTE**

   Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.
OpenShift Container Platform 4.8 Installing

NOTE
For clusters running on platforms that are not machine API enabled, such as bare
metal and other user-provisioned infrastructure, you must implement a method
of automatically approving the kubelet serving certificate requests (CSRs). If a
request is not approved, then the oc exec, oc rsh, and oc logs commands
cannot succeed, because a serving certificate is required when the API server
connects to the kubelet. Any operation that contacts the Kubelet endpoint
requires this certificate approval to be in place. The method must watch for new
CSRs, confirm that the CSR was submitted by the node-bootstrapper service
account in the system:node or system:admin groups, and confirm the identity
of the node.
To approve them individually, run the following command for each valid CSR:
$ oc adm certificate approve <csr_name> 1
1

<csr_name> is the name of a CSR from the list of current CSRs.

To approve all pending CSRs, run the following command:
$ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}
{{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve

NOTE
Some Operators might not become available until some CSRs are approved.
4. Now that your client requests are approved, you must review the server requests for each
machine that you added to the cluster:
$ oc get csr

Example output
NAME
AGE REQUESTOR
CONDITION
csr-bfd72 5m26s system:node:ip-10-0-50-126.us-east-2.compute.internal
Pending
csr-c57lv 5m26s system:node:ip-10-0-95-157.us-east-2.compute.internal
Pending
...
5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for
your cluster machines:
To approve them individually, run the following command for each valid CSR:
$ oc adm certificate approve <csr_name> 1
1

1374

<csr_name> is the name of a CSR from the list of current CSRs.


To approve all pending CSRs, run the following command:

```bash
$ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs oc adm certificate approve
```

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

```bash
$ oc get nodes
```

**Example output**

```
NAME      STATUS    ROLES   AGE  VERSION
master-0  Ready     master  73m  v1.21.0
master-1  Ready     master  73m  v1.21.0
master-2  Ready     master  74m  v1.21.0
worker-0  Ready     worker  11m  v1.21.0
worker-1  Ready     worker  11m  v1.21.0
```

**NOTE**

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

**Additional information**

- For more information on CSRs, see [Certificate Signing Requests](#).

### 9.2.15. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

**Prerequisites**

- Your control plane has initialized.

**Procedure**

1. Watch the cluster components come online:

```bash
$ watch -n5 oc get clusteroperators
```

**Example output**

```
NAME                                       VERSION AVAILABLE PROGRESSING DEGRADED SINCE
authentication                             4.8.0   True     False    False    3h56m
baremetal                                  4.8.0   True     False    False    29h
cloud-credential                           4.8.0   True     False    False    29h
cluster-autoscaler                         4.8.0   True     False    False    29h
config-operator                            4.8.0   True     False    False    6h39m
```
2. Configure the Operators that are not available.

9.2.15.1. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

9.2.15.1.1. Configuring registry storage for IBM Z

As a cluster administrator, following installation you must configure your registry to use storage.

**Prerequisites**

- You have access to the cluster as a user with the **cluster-admin** role.
- You have a cluster on IBM Z.
- You have provisioned persistent storage for your cluster.
IMPORTANT

OpenShift Container Platform supports ReadWriteOnce access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, ReadWriteMany access is required.

- Must have 100Gi capacity.

Procedure

1. To configure your registry to use storage, change the spec.storage.pvc in the configs.imageregistry/cluster resource.

   NOTE

   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   $ oc get pod -n openshift-image-registry

   NOTE

   If the storage type is emptyDIR, the replica number cannot be greater than 1.

3. Check the registry configuration:

   $ oc edit configs.imageregistry.operator.openshift.io

   Example output

   storage:
   pvc:
   claim:

   Leave the claim field blank to allow the automatic creation of an image-registry-storage PVC.

4. Check the clusteroperator status:

   $ oc get clusteroperator image-registry

5. Ensure that your registry is set to managed to enable building and pushing of images.

   - Run:

     $ oc edit configs.imageregistry/cluster

     Then, change the line

     managementState: Removed
managementState: Managed

9.2.15.1.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

Procedure

- To set the image registry storage to an empty directory:

  ```$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec":{"storage":{"emptyDir":{}}}}'```

  **WARNING**
  Configure this option for only non-production clusters.

  If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

  ```Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found```  

  Wait a few minutes and run the command again.

9.2.16. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

Prerequisites

- Your control plane has initialized.
- You have completed the initial Operator configuration.

Procedure

1. Confirm that all the cluster components are online with the following command:

   ```$ watch -n5 oc get clusteroperators```

   **Example output**

   ```
   NAME               VERSION AVAILABLE PROGRESSING DEGRADED
   ```
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

### Example output

INFO Waiting up to 30m0s for the cluster to initialize...

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.
The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kublet certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.

   a. To view a list of all pods, use the following command:

   ```bash
   $ oc get pods --all-namespaces
   ```

   **Example output**

   ```
   NAMESPACE                  NAME                                            READY   STATUS 
   RESTARTS   AGE            
   openshift-apiserver-operator openshift-apiserver-operator-85cb746d55-zqhs8 1/1
   Running     1          9m
   openshift-apiserver apiserver-67b9g 1/1 Running      0
   3m
   openshift-apiserver apiserver-ljcmx 1/1 Running      0
   1m
   openshift-apiserver apiserver-z25h4 1/1 Running      0
   2m
   openshift-authentication-operator authentication-operator-69d5d8bf84-vh2n8 1/1
   Running     0          5m
   ...
   ```

   b. View the logs for a pod that is listed in the output of the previous command by using the following command:

   ```bash
   $ oc logs <pod_name> -n <namespace>
   ```

   Specify the pod name and namespace, as shown in the output of the previous command.

   If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

   **NOTE**

   When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.
See “Enabling multipathing with kernel arguments on RH COS” in the Installing on bare metal documentation for more information.

a. All the worker nodes are restarted. To monitor the process, enter the following command:

```
$ oc get nodes -w
```

**NOTE**

If you have additional machine types such as infrastructure nodes, repeat the process for these types.

### 9.2.17. Collecting debugging information

You can gather debugging information that might help you to troubleshoot and debug certain issues with an OpenShift Container Platform installation on IBM Z.

**Prerequisites**

- The oc CLI tool installed.

**Procedure**

1. Log in to the cluster:

```
$ oc login -u <username>
```

2. On the node you want to gather hardware information about, start a debugging container:

```
$ oc debug node/<nodename>
```

3. Change to the /host file system and start toolbox:

```
$ chroot /host
$ toolbox
```

4. Collect the dbginfo data:

```
$ dbginfo.sh
```

5. You can then retrieve the data, for example, using scp.

**Additional resources**

- How to generate SOSREPORT within OpenShift4 nodes without SSH.

### 9.2.18. Next steps

- Enabling multipathing with kernel arguments on RH COS.
- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
9.3. INSTALLING A CLUSTER WITH Z/VM ON IBM Z AND LINUXONE IN A RESTRICTED NETWORK

In OpenShift Container Platform version 4.8, you can install a cluster on IBM Z and LinuxONE infrastructure that you provision in a restricted network.

NOTE

While this document refers to only IBM Z, all information in it also applies to LinuxONE.

IMPORTANT

Additional considerations exist for non-bare metal platforms. Review the information in the guidelines for deploying OpenShift Container Platform on non-tested platforms before you install an OpenShift Container Platform cluster.

9.3.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You created a mirror registry for installation in a restricted network and obtained the imageContentSources data for your version of OpenShift Container Platform.
- Before you begin the installation process, you must move or remove any existing installation files. This ensures that the required installation files are created and updated during the installation process.

IMPORTANT

Ensure that installation steps are done from a machine with access to the installation media.

- You provisioned persistent storage using NFS for your cluster. To deploy a private image registry, your storage must provide ReadWriteMany access modes.
- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.

NOTE

Be sure to also review this site list if you are configuring a proxy.

9.3.2. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.
If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service’s IAM service, require Internet access, so you might still require Internet access. Depending on your network, you might require less Internet access for an installation on bare metal hardware or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.

**IMPORTANT**

Because of the complexity of the configuration for user-provisioned installations, consider completing a standard user-provisioned infrastructure installation before you attempt a restricted network installation using user-provisioned infrastructure. Completing this test installation might make it easier to isolate and troubleshoot any issues that might arise during your installation in a restricted network.

9.3.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The `ClusterVersion` status includes an **Unable to retrieve available updates** error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

9.3.3. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.

9.3.3.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

Table 9.8. Default monitoring stack components

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
<tr>
<td>Three control plane machines</td>
<td>The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
<td>The workloads requested by OpenShift Container Platform users run on the compute machines.</td>
</tr>
</tbody>
</table>
IMPORTANT

To improve high availability of your cluster, distribute the control plane machines over different z/VM instances on at least two physical machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See Red Hat Enterprise Linux technology capabilities and limits.

9.3.3.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

1. 1 physical core (IFL) provides 2 logical cores (threads) when SMT-2 is enabled. The hypervisor can provide 2 or more vCPUs.

9.3.3.3. Minimum IBM Z system requirements

You can install OpenShift Container Platform version 4.8 on the following IBM hardware:

- IBM Z, versions 13, 14, or 15
- LinuxONE, any version

Hardware requirements

- 1 LPAR with 6 IFLs that supports SMT2
- 1 OSA or RoCE network adapter

Operating system requirements

- One instance of z/VM 7.1 or later

On your z/VM instance, set up:

- 3 guest virtual machines for OpenShift Container Platform control plane machines
- 2 guest virtual machines for OpenShift Container Platform compute machines
- 1 guest virtual machine for the temporary OpenShift Container Platform bootstrap machine

IBM Z network connectivity requirements

To install on IBM Z under z/VM, you require a single z/VM virtual NIC in layer 2 mode. You also need:
• A direct-attached OSA or RoCE network adapter

• A z/VM VSwitch set up. For a preferred setup, use OSA link aggregation.

**Disk storage for the z/VM guest virtual machines**

• FICON attached disk storage (DASDs). These can be z/VM minidisks, fullpack minidisks, or dedicated DASDs, all of which must be formatted as CDL, which is the default. To reach the minimum required DASD size for Red Hat Enterprise Linux CoreOS (RHCOS) installations, you need extended address volumes (EAV). If available, use HyperPAV to ensure optimal performance.

• FCP attached disk storage

**Storage / Main Memory**

• 16 GB for OpenShift Container Platform control plane machines

• 8 GB for OpenShift Container Platform compute machines

• 16 GB for the temporary OpenShift Container Platform bootstrap machine

**9.3.3.4. Preferred IBM Z system requirements**

**Hardware requirements**

• 3 LPARs with 6 IFLs each that support SMT2

• 1 or 2 OSA or RoCE network adapters, or both

• Hipersockets, which are attached to a node either directly as a device or by bridging with one z/VM VSWITCH to be transparent to the z/VM guest. To directly connect Hipersockets to a node, you must set up a gateway to the external network via a RHEL 8 guest to bridge to the Hipersockets network.

**Operating system requirements**

• 2 or 3 instances of z/VM 7.1 or later for high availability

On your z/VM instances, set up:

• 3 guest virtual machines for OpenShift Container Platform control plane machines, one per z/VM instance

• At least 6 guest virtual machines for OpenShift Container Platform compute machines, distributed across the z/VM instances

• 1 guest virtual machine for the temporary OpenShift Container Platform bootstrap machine

• To ensure the availability of integral components in an overcommitted environment, increase the priority of the control plane using the CP command `SET SHARE`. Do the same for infrastructure plane machines if they exist. See `SET SHARE` in IBM Documentation.

**IBM Z network connectivity requirements**

To install on IBM Z under z/VM, you require a single z/VM virtual NIC in layer 2 mode. You also need:

• A direct-attached OSA or RoCE network adapter
A z/VM VSwitch set up. For a preferred setup, use OSA link aggregation.

Disk storage for the z/VM guest virtual machines
- FICON attached disk storage (DASDs). These can be z/VM minidisks, fullpack minidisks, or dedicated DASDs, all of which must be formatted as CDL, which is the default. To reach the minimum required DASD size for Red Hat Enterprise Linux CoreOS (RHCOS) installations, you need extended address volumes (EAV). If available, use HyperPAV and High Performance FICON (zHPF) to ensure optimal performance.
- FCP attached disk storage

Storage / Main Memory
- 16 GB for OpenShift Container Platform control plane machines
- 8 GB for OpenShift Container Platform compute machines
- 16 GB for the temporary OpenShift Container Platform bootstrap machine

9.3.3.5. Managing certificate signing requests
Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

Additional resources
- See Bridging a HiperSockets LAN with a z/VM Virtual Switch in the IBM Knowledge Center.
- See Scaling HyperPAV alias devices on Linux guests on z/VM for performance optimization.

9.3.3.6. Networking requirements for user-provisioned infrastructure
All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

9.3.3.6.1. Setting the cluster node hostnames through DHCP
On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

9.3.3.6.2. Network connectivity requirements

OpenShift Container Platform 4.8 Installing
You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

### Table 9.9. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

### Table 9.10. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

### Table 9.11. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

**Additional resources**

- Configuring chrony time service

**9.3.3.7. User-provisioned DNS requirements**
In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>`.

### Table 9.12. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td><code>api.&lt;cluster_name&gt;.&lt;base_domain&gt;</code></td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td></td>
<td><code>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;</code></td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.
<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Routes</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster. For example, console-openshift-console.apps.&lt;cluster_name&gt;.&lt;base_domain&gt; is used as a wildcard route to the OpenShift Container Platform console.</td>
</tr>
<tr>
<td>Bootstrap</td>
<td>bootstrap.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Control plane machines</td>
<td>&lt;master&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Compute machines</td>
<td>&lt;worker&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**NOTE**

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

**TIP**

You can use the `dig` command to verify name and reverse name resolution. See the section on Validating DNS resolution for user-provisioned infrastructure for detailed validation steps.

**9.3.3.7.1. Example DNS configuration for user-provisioned clusters**

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

**Example DNS A record configuration for a user-provisioned cluster**

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.
Example 9.4. Sample DNS zone database

```
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial
3H ; refresh (3 hours)
30M ; retry (30 minutes)
2W ; expiry (2 weeks)
1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.
; ns1.example.com. IN A 192.168.1.5
smtp.example.com. IN A 192.168.1.5
; helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5
; api.ocp4.example.com. IN A 192.168.1.5 1
api-int.ocp4.example.com. IN A 192.168.1.5 2
; *.apps.ocp4.example.com. IN A 192.168.1.5 3
; bootstrap.ocp4.example.com. IN A 192.168.1.96 4
; master0.ocp4.example.com. IN A 192.168.1.97 5
master1.ocp4.example.com. IN A 192.168.1.98 6
master2.ocp4.example.com. IN A 192.168.1.99 7
; worker0.ocp4.example.com. IN A 192.168.1.11 8
worker1.ocp4.example.com. IN A 192.168.1.17 9
; ;EOF
```

1 Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.

2 Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

3 Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.
Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.

Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

Example 9.5. Sample DNS zone database for reverse records

```
$TTL 1W
@ IN SOA ns1.example.com. root (  
   2019070700 ; serial  
   3H ; refresh (3 hours)  
   30M ; retry (30 minutes)  
   2W ; expiry (2 weeks)  
   1W ) ; minimum (1 week)  
IN NS ns1.example.com.  
;  
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1  
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2  
;  
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3  
;  
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4  
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5  
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6  
;  
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7  
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8  
;  
; EOF
```

1. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.

2. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.

3. Provides reverse DNS resolution for the bootstrap machine.

4. Provides reverse DNS resolution for the control plane machines.

5. Provides reverse DNS resolution for the control plane machines.

6. Provides reverse DNS resolution for the compute machines.

7. Provides reverse DNS resolution for the compute machines.
A PTR record is not required for the OpenShift Container Platform application wildcard.

### 9.3.3.8. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer**: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:
   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.
   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   **NOTE**
   
   Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the <code>/readyz</code> endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

   **NOTE**
   
   The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the `/readyz` endpoint to the removal of the API server instance from the pool. Within the time frame after `/readyz` returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.
2. **Application ingress load balancer**: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

**TIP**

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**NOTE**

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

### 9.3.3.8.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAPProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.
NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Example 9.6. Sample API and application ingress load balancer configuration

```
global
log 127.0.0.1 local2
pidfile /var/run/haproxy.pid
maxconn 4000
daemon
defaults
mode http
log global
option dontlognull
option http-server-close
option redispatch
retries 3
timeout http-request 10s
timeout queue 1m
timeout connect 10s
timeout client 1m
timeout server 1m
timeout http-keep-alive 10s
timeout check 10s
maxconn 3000
frontend stats
bind *:1936
mode http
log global
maxconn 10
stats enable
stats hide-version
stats refresh 30s
stats show-node
stats show-desc Stats for ocp4 cluster
stats auth admin:ocp4
stats uri /stats
listen api-server-6443
bind *:6443
mode tcp
server bootstrap bootstrap.ocp4.example.com:6443 check inter 1s backup
server master0 master0.ocp4.example.com:6443 check inter 1s
server master1 master1.ocp4.example.com:6443 check inter 1s
server master2 master2.ocp4.example.com:6443 check inter 1s
listen machine-config-server-22623
bind *:22623
mode tcp
server bootstrap bootstrap.ocp4.example.com:22623 check inter 1s backup
server master0 master0.ocp4.example.com:22623 check inter 1s
server master1 master1.ocp4.example.com:22623 check inter 1s
server master2 master2.ocp4.example.com:22623 check inter 1s
```
In the example, the cluster name is `ocp4`.

Port `6443` handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port `22623` handles the machine config server traffic and points to the control plane machines.

Port `443` handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port `80` handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

NOTE

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

TIP

If you are using HAProxy as a load balancer, you can check that the `haproxy` process is listening on ports `6443, 22623, 443, and 80` by running `netstat -nltupe` on the HAProxy node.

NOTE

If you are using HAProxy as a load balancer and SELinux is set to enforcing, you must ensure that the HAProxy service can bind to the configured TCP port by running `setsebool -P haproxy_connect_any=1`.

9.3.4. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in...
preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the Requirements for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
   
   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

   **NOTE**

   If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.

   c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.

   **NOTE**

   If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.

3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.

b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.

5. Validate your DNS configuration.

   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.

   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.

   See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.

6. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.

   NOTE

   Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

9.3.5. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

IMPORTANT

The validation steps detailed in this section must succeed before you install your cluster.

Prerequisites

- You have configured the required DNS records for your user-provisioned infrastructure.

Procedure

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.

   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

   ```
   $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain>
   ```

   Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.
Example output

```bash
api.ocep4.example.com. 0 IN A 192.168.1.5
```

b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

```bash
$ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>
```

Example output

```bash
api-int.ocep4.example.com. 0 IN A 192.168.1.5
```

c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

```bash
$ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>
```

Example output

```bash
random.apps.ocep4.example.com. 0 IN A 192.168.1.5
```

**NOTE**

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace `random` with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```bash
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

Example output

```bash
console-openshift-console.apps.ocep4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```bash
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>
```

Example output

```bash
bootstrap.ocep4.example.com. 0 IN A 192.168.1.96
```
e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.

a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

Example output

```
5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com. 2
```

1. Provides the record name for the Kubernetes internal API.
2. Provides the record name for the Kubernetes API.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
```

Example output

```
96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.
```

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

9.3.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.
If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N " -f <path>/<file_name>  # 1
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the `x86_64` architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```bash
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```bash
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

   ```bash
   $ eval "$(ssh-agent -s)"
   ```

   **Example output**
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

```bash
$ ssh-add <path>/<file_name>  
```

Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

**Example output**

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

```bash
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```bash
$ gcloud auth list
```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

### 9.3.7. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

**Prerequisites**

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.

- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create an installation directory to store your required installation assets in:

```bash
$ mkdir <installation_directory>
```
IMPORTANT

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample install-config.yaml file template that is provided and save it in the <installation_directory>.

NOTE

You must name this configuration file install-config.yaml.

NOTE

For some platform types, you can alternatively run ./openshift-install create install-config --dir=<installation_directory> to generate an install-config.yaml file. You can provide details about your cluster configuration at the prompts.

3. Back up the install-config.yaml file so that you can use it to install multiple clusters.

IMPORTANT

The install-config.yaml file is consumed during the next step of the installation process. You must back it up now.

9.3.7.1. Sample install-config.yaml file for IBM Z

You can customize the install-config.yaml file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
    name: worker
    replicas: 0
architecture: s390x
controlPlane:
  hyperthreading: Enabled
  name: master
  replicas: 3
architecture: s390x
metadata:
  name: test
networking:
clusterNetwork:
  - cidr: 10.128.0.0/14
hostPrefix: 23
The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

The `controlPlane` section is a single mapping, but the `compute` section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the `compute` section must begin with a hyphen, `-`, and the first line of the `controlPlane` section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to `Disabled`. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.

**NOTE**

Simultaneous multithreading (SMT) is enabled by default. If SMT is not enabled in your BIOS settings, the `hyperthreading` parameter has no effect.

**IMPORTANT**

If you disable `hyperthreading`, whether in the BIOS or in the `install-config.yaml`, ensure that your capacity planning accounts for the dramatically decreased machine performance.

You must set this value to `0` when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. In user-provisioned installations, you must manually deploy the compute machines before you finish installing the cluster.
NOTE

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

7. The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

8. The cluster name that you specified in your DNS records.

9. A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.

10. The subnet prefix length to assign to each individual node. For example, if `hostPrefix` is set to 23, then each node is assigned a /23 subnet out of the given `cidr`, which allows for 510 \(2^{(32 - 23)} - 2\) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.

11. The IP address pool to use for service IP addresses. You can enter only one IP address pool. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.

12. You must set the platform to none. You cannot provide additional platform configuration variables for IBM Z infrastructure.

13. Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

14. For `<local_registry>`, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example, `registry.example.com` or `registry.example.com:5000`. For `<credentials>`, specify the base64-encoded user name and password for your mirror registry.

15. The SSH public key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

16. Add the `additionalTrustBundle` parameter and value. The value must be the contents of the certificate file that you used for your mirror registry, which can be an exiting, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.
9.3.7.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

Prerequisites

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The `Proxy` object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the `Proxy` object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port>  
  httpsProxy: https://<username>:<pswd>@<ip>:<port>  
  noProxy: example.com
additionalTrustBundle: |  
  -----BEGIN CERTIFICATE-----  
  <MY_TRUSTED_CA_CERT>  
  -----END CERTIFICATE-----  
  ...
```
A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

**NOTE**

Only the Proxy object named cluster is supported, and no additional proxies can be created.

9.3.7.3. Configuring a three-node cluster

You can optionally deploy zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

**Prerequisites**

- You have an existing install-config.yaml file.

**Procedure**
- Ensure that the number of compute replicas is set to 0 in your `install-config.yaml` file, as shown in the following `compute` stanza:

```yaml
compute:
  - name: worker
    platform: {}
    replicas: 0
```

**NOTE**

You must set the value of the `replicas` parameter for the compute machines to 0 when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.

**NOTE**

The minimum for control plane nodes is 21 GB. For three control plane nodes this is the memory equivalent of a minimum five node cluster.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the `Load balancing requirements for user-provisioned infrastructure` section for more information.

- When you create the Kubernetes manifest files in the following procedure, ensure that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file is set to `true`. This enables your application workloads to run on the control plane nodes.

- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

### 9.3.8. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.
IMPORTANT

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

Prerequisites

- You obtained the OpenShift Container Platform installation program.
- You created the install-config.yaml installation configuration file.

Procedure

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   $ ./openshift-install create manifests --dir=<installation_directory>

   Example output

   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
   INFO Consuming Install Config from target directory
   INFO Manifests created in: install_dir/manifests and install_dir/openshift

   For <installation_directory>, specify the installation directory that contains the install-config.yaml file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Check that the mastersSchedulable parameter in the <installation_directory>/manifests/cluster-scheduler-02-config.yml Kubernetes manifest file is set to false. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the <installation_directory>/manifests/cluster-scheduler-02-config.yml file.
b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
     name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone: 1
       id: mycluster-100419-private-zone
     publicZone: 2
       id: example.openshift.com
   status: {}
   ``

Remove this section completely.

If you do so, you must add ingress DNS records manually in a later step.

6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```shell
   $ ./openshift-install create ignition-configs --dir=<installation_directory>
   ``

   For `<installation_directory>`, specify the same installation directory.

   Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

   ```
   ├── auth
   │   ├── kubeadmin-password
   │   │   └── bootstrap.ign
   │   └── kubeconfig
   │       └── master.ign
   │           └── metadata.json
   └── worker.ign
   ```

9.3.9. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on IBM Z infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on z/VM guest virtual machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform
installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS z/VM guest virtual machines have rebooted.

Complete the following steps to create the machines.

Prerequisites

- An HTTP or HTTPS server running on your provisioning machine that is accessible to the machines you create.

Procedure

1. Log in to Linux on your provisioning machine.

2. Obtain the Red Hat Enterprise Linux CoreOS (RHCOS) kernel, initramfs, and rootfs files from the RHCOS image mirror.

   **IMPORTANT**
   
   The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate kernel, initramfs, and rootfs artifacts described in the following procedure.

   The file names contain the OpenShift Container Platform version number. They resemble the following examples:

   - **kernel**: `rhcos-<version>-live-kernel-<architecture>`
   - **initramfs**: `rhcos-<version>-live-initramfs.<architecture>.img`
   - **rootfs**: `rhcos-<version>-live-rootfs.<architecture>.img`

   **NOTE**
   
   The rootfs image is the same for FCP and DASD.

3. Create parameter files. The following parameters are specific for a particular virtual machine:

   - For `ip=`, specify the following seven entries:
     
     i. The IP address for the machine.

     ii. An empty string.

     iii. The gateway.

     iv. The netmask.

     v. The machine host and domain name in the form `hostname.domainname`. Omit this value to let RHCOS decide.

     vi. The network interface name. Omit this value to let RHCOS decide.
vii. If you use static IP addresses, specify none.

- For `coreos.inst.ignition_url`, specify the Ignition file for the machine role. Use `bootstrap.ign`, `master.ign`, or `worker.ign`. Only HTTP and HTTPS protocols are supported.

- For `coreos.live.rootfs_url`, specify the matching rootfs artifact for the kernel and initramfs you are booting. Only HTTP and HTTPS protocols are supported.

- For installations on DASD-type disks, complete the following tasks:
  i. For `coreos.inst.install_dev`, specify `dasda`.
  ii. Use `rd.dasd` to specify the DASD where RHCOS is to be installed.
  iii. Leave all other parameters unchanged.

   Example parameter file, `bootstrap-0.parm`, for the bootstrap machine:

   ```
   rd.neednet=1 console=ttyScl0
   coreos.inst.install_dev=dasda
   coreos.live.rootfs_url=http://cl1.provide.example.com:8080/assets/rhcos-live-rootfs.s390x.img
   coreos.inst.ignition_url=http://cl1.provide.example.com:8080/ignition/bootstrap.ign
   ip=172.18.78.2::172.18.78.1:255.255.255.0:::none
   nameserver=172.18.78.1
   rd.znet=qeth,0.0.bdf0,0.0.bdf1,0.0.bdf2,layer2=1,portno=0
   zfcp.allow_lun_scan=0
   cio.ignore=all,
   !condev rd.dasd=0.0.3490
   ```

- For installations on FCP-type disks, complete the following tasks:
  i. Use `rd.zfcp=<adapter>,<wwpn>,<lun>` to specify the FCP disk where RHCOS is to be installed. For multipathing repeat this step for each additional path.

   **NOTE**
   
   When you install with multiple paths, you must enable multipathing directly after the installation, not at a later point in time, as this can cause problems.

  ii. Set the install device as: `coreos.inst.install_dev=sd`.

   **NOTE**
   
   If additional LUNs are configured with NPIV, FCP requires `zfcp.allow_lun_scan=0`. If you must enable `zfcp.allow_lun_scan=1` because you use a CSI driver, for example, you must configure your NPIV so that each node cannot access the boot partition of another node.

  iii. Leave all other parameters unchanged.

   **IMPORTANT**
   
   Additional post-installation steps are required to fully enable multipathing. For more information, see "Enabling multipathing with kernel arguments on RHCOS" in Post-installation machine configuration tasks.
The following is an example parameter file `worker-1.parm` for a worker node with multipathing:

```
rd.neednet=1 console=ttyscp0 coreos.install_dev=sda
coreos.live.roots_url=http://cl1.provide.example.com:8080/assets/rhcos-live-roots.s390x.img
coreos.inst.ignition_url=http://cl1.provide.example.com:8080/ignition/worker.ign
ip=172.18.78.2::172.18.78.1:255.255.255.0::none nameserver=172.18.78.1
rd.znet=qeth,0.0.bdf0,0.0.bdf1,0.0.bdf2,layer2=1,portno=0 zfcp.allow_lun_scan=0
cio.ignore=all,
condev
rd.zfcp=0.0.1987,0x50050763070bc5e3,0x4008400B00000000
rd.zfcp=0.0.19C7,0x50050763070bc5e3,0x4008400B00000000
rd.zfcp=0.0.1987,0x50050763071bc5e3,0x4008400B00000000
rd.zfcp=0.0.19C7,0x50050763071bc5e3,0x4008400B00000000
```

4. Transfer the initramfs, kernel, parameter files, and RHCOS images to z/VM, for example with FTP. For details about how to transfer the files with FTP and boot from the virtual reader, see `Installing under Z/VM`.

5. Punch the files to the virtual reader of the z/VM guest virtual machine that is to become your bootstrap node.
   See `PUNCH` in IBM Documentation.

   **TIP**

   You can use the CP PUNCH command or, if you use Linux, the `vmur` command to transfer files between two z/VM guest virtual machines.


7. IPL the bootstrap machine from the reader:

   ```
   $ ipl c
   ```

   See `IPL` in IBM Documentation.

8. Repeat this procedure for the other machines in the cluster.

### 9.3.10. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

**Prerequisites**

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.

Procedure

1. Monitor the bootstrap process:

   ```
   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \ 
   --log-level=info
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **Example output**

   ```
   INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
   INFO API v1.21.0 up
   INFO Waiting up to 30m0s for bootstrapping to complete...
   INFO It is now safe to remove the bootstrap resources
   ```

   The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

   **IMPORTANT**

   You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

### 9.3.11. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```
For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   
   Example output
   
   system:admin
   ```

9.3.12. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

**Prerequisites**

- You added machines to your cluster.

**Procedure**

1. Confirm that the cluster recognizes the machines:

   ```bash
   $ oc get nodes
   
   Example output
   
   NAME      STATUS    ROLES   AGE  VERSION
   master-0  Ready     master  63m  v1.21.0
   master-1  Ready     master  63m  v1.21.0
   master-2  Ready     master  64m  v1.21.0
   worker-0  NotReady  worker  76s  v1.21.0
   worker-1  NotReady  worker  70s  v1.21.0
   
   The output lists all of the machines that you created.
   
   **NOTE**
   
   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   ```bash
   $ oc get csr
   
   Example output
   
   NAME  AGE  REQUESTOR  CONDITION
   ```
In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

   **NOTE**

   Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.

   **NOTE**

   For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the `oc exec`, `oc rsh`, and `oc logs` commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the `node-bootstrapper` service account in the `system:node` or `system:admin` groups, and confirm the identity of the node.

   - To approve them individually, run the following command for each valid CSR:

     ```
     $ oc adm certificate approve <csr_name>
     ```

     `<csr_name>` is the name of a CSR from the list of current CSRs.

   - To approve all pending CSRs, run the following command:

     ```
     $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve
     ```

     **NOTE**

     Some Operators might not become available until some CSRs are approved.
OpenShift Container Platform 4.8 Installing

4. Now that your client requests are approved, you must review the server requests for each
machine that you added to the cluster:
$ oc get csr

Example output
NAME
AGE REQUESTOR
CONDITION
csr-bfd72 5m26s system:node:ip-10-0-50-126.us-east-2.compute.internal
Pending
csr-c57lv 5m26s system:node:ip-10-0-95-157.us-east-2.compute.internal
Pending
...
5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for
your cluster machines:
To approve them individually, run the following command for each valid CSR:
$ oc adm certificate approve <csr_name> 1
1

<csr_name> is the name of a CSR from the list of current CSRs.

To approve all pending CSRs, run the following command:
$ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}
{{end}}{{end}}' | xargs oc adm certificate approve
6. After all client and server CSRs have been approved, the machines have the Ready status.
Verify this by running the following command:
$ oc get nodes

Example output
NAME
master-0
master-1
master-2
worker-0
worker-1

STATUS ROLES AGE VERSION
Ready master 73m v1.21.0
Ready master 73m v1.21.0
Ready master 74m v1.21.0
Ready worker 11m v1.21.0
Ready worker 11m v1.21.0

NOTE
It can take a few minutes after approval of the server CSRs for the machines to
transition to the Ready status.
Additional information
For more information on CSRs, see Certificate Signing Requests .

1416


9.3.13. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

- Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

   $ watch -n5 oc get clusteroperators

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
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<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
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<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
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<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
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<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
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<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
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<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
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<td>False</td>
<td>False</td>
<td>6h34m</td>
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<tr>
<td>machine-config</td>
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<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
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<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
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<td>False</td>
<td>False</td>
<td>6h31m</td>
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<tr>
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<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>node-tuning</td>
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<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
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<td>openshift-apiserver</td>
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<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
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<td>openshift-controller-manager</td>
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<td>False</td>
<td>False</td>
<td>4h36m</td>
</tr>
<tr>
<td>openshift-samples</td>
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<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>operator-lifecycle-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-catalog</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-packageserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>service-ca</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>storage</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
</tbody>
</table>

2. Configure the Operators that are not available.

9.3.13.1. Disabling the default OperatorHub sources
Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

- Disable the sources for the default catalogs by adding `disableAllDefaultSources: true` to the `OperatorHub` object:

  ```bash
  $ oc patch OperatorHub cluster --type json \
  -p '[{"op": "add", "path": "/spec/disableAllDefaultSources", "value": true}]'
  ```

  TIP

  Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

9.3.13.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the Recreate rollout strategy during upgrades.

9.3.13.2.1. Configuring registry storage for IBM Z

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- You have access to the cluster as a user with the `cluster-admin` role.
- You have a cluster on IBM Z.
- You have provisioned persistent storage for your cluster.

  IMPORTANT

  OpenShift Container Platform supports `ReadWriteOnce` access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, `ReadWriteMany` access is required.

  - Must have 100Gi capacity.

Procedure
1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   **NOTE**
   
   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   ```
   $ oc get pod -n openshift-image-registry
   ```

   **NOTE**
   
   If the storage type is `emptyDIR`, the replica number cannot be greater than 1.

3. Check the registry configuration:

   ```
   $ oc edit configs.imageregistry.operator.openshift.io
   ```

   **Example output**

   ```
   storage:
   pvc:
   claim:
   ```

   Leave the `claim` field blank to allow the automatic creation of an `image-registry-storage` PVC.

4. Check the `clusteroperator` status:

   ```
   $ oc get clusteroperator image-registry
   ```

5. Ensure that your registry is set to managed to enable building and pushing of images.

   - Run:

     ```
     $ oc edit configs.imageregistry/cluster
     ```

     Then, change the line

     ```
     managementState: Removed
     ```

     to

     ```
     managementState: Managed
     ```

9.3.13.2.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

   **Procedure**
Procedure

- To set the image registry storage to an empty directory:

```
$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec":
{"storage":{"emptyDir":{}}}')
```

**WARNING**

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

```
Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found
```

Wait a few minutes and run the command again.

### 9.3.14. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

**Prerequisites**

- Your control plane has initialized.
- You have completed the initial Operator configuration.

**Procedure**

1. Confirm that all the cluster components are online with the following command:

```
$ watch -n5 oc get clusteroperators
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
</tr>
</thead>
<tbody>
<tr>
<td>SINCE</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcdc</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>3h59m</td>
</tr>
</tbody>
</table>

1420
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

**Example output**

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.
   a. To view a list of all pods, use the following command:

```
$ oc get pods --all-namespaces
```
**Example output**

<table>
<thead>
<tr>
<th>NAMESPACE</th>
<th>NAME</th>
<th>READY</th>
<th>STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshift-apiserver-operator</td>
<td>openshift-apiserver-operator-85cb746d55-zqhs8</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 9m</td>
<td></td>
<td></td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-67b9g</td>
<td>1/1</td>
<td>Running 0</td>
</tr>
<tr>
<td></td>
<td>Running 3m</td>
<td></td>
<td></td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-ljcmx</td>
<td>1/1</td>
<td>Running 0</td>
</tr>
<tr>
<td></td>
<td>Running 1m</td>
<td></td>
<td></td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-z25h4</td>
<td>1/1</td>
<td>Running 0</td>
</tr>
<tr>
<td></td>
<td>Running 2m</td>
<td></td>
<td></td>
</tr>
<tr>
<td>openshift-authentication-operator</td>
<td>authentication-operator-69d5d8bf84-vh2n8</td>
<td>1/1</td>
<td>Running 0</td>
</tr>
<tr>
<td></td>
<td>Running 0 5m</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

b. View the logs for a pod that is listed in the output of the previous command by using the following command:

```
$ oc logs <pod_name> -n <namespace>
```

Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

**NOTE**

When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.

See "Enabling multipathing with kernel arguments on RHCOS" in the *Installing on bare metal* documentation for more information.

a. All the worker nodes are restarted. To monitor the process, enter the following command:

```
$ oc get nodes -w
```

**NOTE**

If you have additional machine types such as infrastructure nodes, repeat the process for these types.

4. Register your cluster on the [Cluster registration](#) page.

### 9.3.15. Collecting debugging information
You can gather debugging information that might help you to troubleshoot and debug certain issues with an OpenShift Container Platform installation on IBM Z.

**Prerequisites**

- The `oc` CLI tool installed.

**Procedure**

1. Log in to the cluster:
   
   ```bash
   $ oc login -u <username>
   ```

2. On the node you want to gather hardware information about, start a debugging container:
   
   ```bash
   $ oc debug node/<nodename>
   ```

3. Change to the `/host` file system and start `toolbox`:
   
   ```bash
   $ chroot /host
   $ toolbox
   ```

4. Collect the `dbginfo` data:
   
   ```bash
   $ dbginfo.sh
   ```

5. You can then retrieve the data, for example, using `scp`.

**Additional resources**

- [How to generate SOSREPORT within OpenShift Container Platform version 4 nodes without SSH](#)

**Next steps**

- Customize your cluster.

- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.
CHAPTER 10. INSTALLING WITH RHEL KVM ON IBM Z AND LINUXONE

10.1. PREPARING TO INSTALL WITH RHEL KVM ON IBM Z AND LINUXONE

10.1.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.

10.1.2. Choosing a method to install OpenShift Container Platform with RHEL KVM on IBM Z or LinuxONE

You can install a cluster with RHEL KVM on IBM Z or LinuxONE infrastructure that you provision, by using one of the following methods:

- **Installing a cluster with RHEL KVM on IBM Z and LinuxONE** You can install OpenShift Container Platform with KVM on IBM Z or LinuxONE infrastructure that you provision.

- **Installing a cluster with RHEL KVM on IBM Z and LinuxONE in a restricted network** You can install OpenShift Container Platform with RHEL KVM on IBM Z or LinuxONE infrastructure that you provision in a restricted or disconnected network, by using an internal mirror of the installation release content. You can use this method to install a cluster that does not require an active internet connection to obtain the software components. You can also use this installation method to ensure that your clusters only use container images that satisfy your organizational controls on external content.

10.2. INSTALLING A CLUSTER WITH RHEL KVM ON IBM Z AND LINUXONE

In OpenShift Container Platform version 4.8, you can install a cluster on IBM Z or LinuxONE infrastructure that you provision.

NOTE

While this document refers only to IBM Z, all information in it also applies to LinuxONE.

IMPORTANT

Additional considerations exist for non-bare metal platforms. Review the information in the guidelines for deploying OpenShift Container Platform on non-tested platforms before you install an OpenShift Container Platform cluster.

10.2.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
You read the documentation on selecting a cluster installation method and preparing it for users.

Before you begin the installation process, you must clean the installation directory. This ensures that the required installation files are created and updated during the installation process.

You provisioned persistent storage using NFS for your cluster. To deploy a private image registry, your storage must provide ReadWriteMany access modes.

If you use a firewall, you configured it to allow the sites that your cluster requires access to.

You provisioned a RHEL Kernel Virtual Machine (KVM) system that is hosted on the logical partition (LPAR) and based on RHEL 8.3 or higher.

NOTE

Be sure to also review this site list if you are configuring a proxy.

10.2.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

IMPORTANT

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

10.2.3. Machine requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

One or more KVM host machines based on RHEL 8.3 or later. Each RHEL KVM host machine must have libvirt installed and running. The virtual machines are provisioned under each RHEL KVM host machine.
10.2.3.1. Required machines

The smallest OpenShift Container Platform clusters require the following nodes:

**Table 10.1. Default monitoring stack components**

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
<tr>
<td>Three control plane machines</td>
<td>The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
<td>The workloads requested by OpenShift Container Platform users run on the compute machines.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

To improve high availability of your cluster, distribute the control plane machines over different RHEL instances on at least two physical machines.

The bootstrap, control plane, and compute machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

See Red Hat Enterprise Linux technology capabilities and limits .

10.2.3.2. Network connectivity requirements

The OpenShift Container Platform installer creates the Ignition files, which are necessary for all the Red Hat Enterprise Linux CoreOS (RHCOS) virtual machines. The automated installation of OpenShift Container Platform is performed by the bootstrap machine. It starts the installation of OpenShift Container Platform on each node, starts the Kubernetes cluster, and then finishes. During this bootstrap, the virtual machine must have an established network connection either through a Dynamic Host Configuration Protocol (DHCP) server or static IP address.

10.2.3.3. IBM Z network connectivity requirements

To install on IBM Z under RHEL KVM, you need:

- A RHEL KVM host configured with an OSA or RoCE network adapter.
- Either a RHEL KVM host that is configured to use bridged networking in libvirt or MacVTap to connect the network to the guests.

See Types of virtual network connections .

10.2.3.4. Host machine resource requirements
The RHEL KVM host in your environment must meet the following requirements to host the virtual machines that you plan for the OpenShift Container Platform environment. See Getting started with virtualization.

You can install OpenShift Container Platform version 4.8 on the following IBM hardware:

- IBM z15 (all models), IBM z14 (all models), IBM z13, and IBM z13s
- LinuxONE, any version

### 10.2.3.5. Minimum IBM Z system environment

#### Hardware requirements

- 1 LPAR with 6 IFLs that supports SMT2
- 1 OSA or RoCE network adapter

#### Operating system requirements

- One LPAR running RHEL 8.3 or later with KVM, which is managed via libvirt

On your RHEL KVM host, set up:

- 3 guest virtual machines for OpenShift Container Platform control plane machines
- 2 guest virtual machines for OpenShift Container Platform compute machines
- 1 guest virtual machine for the temporary OpenShift Container Platform bootstrap machine

### 10.2.3.6. Minimum resource requirements

Each cluster virtual machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

[1] 1 physical core (IFL) provides 2 logical cores (threads) when SMT-2 is enabled. The hypervisor can provide 2 or more vCPUs.

### 10.2.3.7. Preferred IBM Z system environment

#### Hardware requirements

- 3 LPARs with 6 IFLs each that support SMT2
- 1 or 2 OSA or RoCE network adapters, or both

#### Operating system requirements
• For high availability, 2 or 3 LPARs running RHEL 8.3 or later with KVM, which are managed via libvirt.

On your RHEL KVM host, set up:

• 3 guest virtual machines for OpenShift Container Platform control plane machines, distributed across the RHEL KVM host machines
• At least 6 guest virtual machines for OpenShift Container Platform compute machines, distributed across the RHEL KVM host machines
• 1 guest virtual machine for the temporary OpenShift Container Platform bootstrap machine

10.2.3.8. Preferred resource requirements

The preferred requirements for each cluster virtual machine are:

<table>
<thead>
<tr>
<th>Virtual Machine</th>
<th>Operating System</th>
<th>vCPU</th>
<th>Virtual RAM</th>
<th>Storage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>8</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS</td>
<td>6</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

10.2.3.9. Certificate signing requests management

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

10.2.3.10. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

10.2.3.10.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

10.2.3.10.2. Network connectivity requirements
You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

**NOTE**

The RHEL KVM host must be configured to use bridged networking in libvirt or MacVTap to connect the network to the virtual machines. The virtual machines must have access to the network, which is attached to the RHEL KVM host. Virtual Networks, for example network address translation (NAT), within KVM are not a supported configuration.

Table 10.2. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

Table 10.3. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>
Table 10.4. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

Additional resources

- Configuring chrony time service

10.2.3.11. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>.`

Table 10.5. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Component</td>
<td>Record</td>
<td>Description</td>
</tr>
<tr>
<td>-----------</td>
<td>--------</td>
<td>-------------</td>
</tr>
<tr>
<td>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
<td></td>
</tr>
<tr>
<td>IMPORTANT</td>
<td>The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.</td>
<td></td>
</tr>
<tr>
<td>Routes</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster. For example, console-openshift-console.apps.&lt;cluster_name&gt;.&lt;base_domain&gt; is used as a wildcard route to the OpenShift Container Platform console.</td>
</tr>
<tr>
<td>Bootstrap machine</td>
<td>bootstrap.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Control plane machines</td>
<td>&lt;master&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Compute machines</td>
<td>&lt;worker&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**NOTE**

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.
TIP

You can use the `dig` command to verify name and reverse name resolution. See the section on `Validating DNS resolution for user-provisioned infrastructure` for detailed validation steps.

10.2.3.11.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

Example DNS A record configuration for a user-provisioned cluster

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.

```
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial
3H ; refresh (3 hours)
30M ; retry (30 minutes)
2W ; expiry (2 weeks)
1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.
;
ns1.example.com.  IN A 192.168.1.5
smtp.example.com.  IN A 192.168.1.5

helper.example.com.  IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5
;
api.ocp4.example.com. IN A 192.168.1.5
api-int.ocp4.example.com. IN A 192.168.1.5
;
*.apps.ocp4.example.com. IN A 192.168.1.5
;
bootstrap.ocp4.example.com. IN A 192.168.1.96
;
master0.ocp4.example.com. IN A 192.168.1.97
master1.ocp4.example.com. IN A 192.168.1.98
master2.ocp4.example.com. IN A 192.168.1.99
;
worker0.ocp4.example.com. IN A 192.168.1.11
worker1.ocp4.example.com. IN A 192.168.1.17
;
;EOF
```

1. Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.
Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

NOTE
In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.

Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster
The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

Example 10.2. Sample DNS zone database for reverse records

```
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial
3H ; refresh (3 hours)
30M ; retry (30 minutes)
2W ; expiry (2 weeks)
1W ) ; minimum (1 week)
IN NS ns1.example.com.
;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
;
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
;
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
;
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8
;
;EOF
```
Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.

Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.

Provides reverse DNS resolution for the bootstrap machine.

Provides reverse DNS resolution for the control plane machines.

Provides reverse DNS resolution for the compute machines.

NOTE

A PTR record is not required for the OpenShift Container Platform application wildcard.

10.2.3.12. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. API load balancer: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:

   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.

   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

NOTE

Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

Table 10.6. API load balancer

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the /readyz endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
</tbody>
</table>
Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

**NOTE**

The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the `/readyz` endpoint to the removal of the API server instance from the pool. Within the time frame after `/readyz` returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

2. **Application ingress load balancer**: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

**TIP**

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

**Table 10.7. Application ingress load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>
NOTE

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

NOTE

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

10.2.3.12.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Example 10.3. Sample API and application ingress load balancer configuration

```
global
  log    127.0.0.1 local2
  pidfile /var/run/haproxy.pid
  maxconn 4000
daemon
defaults
  mode http
  log global
  option dontlognull
  option http-server-close
  option redispatch
  retries 3
  timeout http-request 10s
  timeout queue 1m
  timeout connect 10s
  timeout client 1m
  timeout server 1m
  timeout http-keep-alive 10s
  timeout check 10s
  maxconn 3000
frontend stats
  bind *:1936
  mode http
  log global
  maxconn 10
  stats enable
```
In the example, the cluster name is ocp4.

Port 6443 handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port 22623 handles the machine config server traffic and points to the control plane machines.

Port 443 handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port 80 handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

NOTE

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.
If you are using HAProxy as a load balancer, you can check that the `haproxy` process is listening on ports 6443, 22623, 443, and 80 by running `netstat -nltupe` on the HAProxy node.

If you are using HAProxy as a load balancer and SELinux is set to enforcing, you must ensure that the HAProxy service can bind to the configured TCP port by running `setsebool -P haproxy_connect_any=1`.

10.2.4. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the Requirements for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

   If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.
c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.

NOTE

If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Choose to perform either a fast track installation of Red Hat Enterprise Linux CoreOS (RHCOS) or a full installation of Red Hat Enterprise Linux CoreOS (RHCOS). For the full installation you must set up an HTTP or HTTPS server to provide Ignition files and install images to the cluster nodes. For the fast track installation an HTTP or HTTPS server is not required, however, a DHCP server is required. See sections "Fast-track installation: Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines" and "Full installation: Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines".

3. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.

4. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.

5. Setup the required DNS infrastructure for your cluster.
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
   b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines. See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.

6. Validate your DNS configuration.
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components. See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.

7. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.

NOTE

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.
10.2.5. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

**IMPORTANT**

The validation steps detailed in this section must succeed before you install your cluster.

**Prerequisites**

- You have configured the required DNS records for your user-provisioned infrastructure.

**Procedure**

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.

   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

   ```bash
   $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain>  
   Example output
   api.ocp4.example.com. 0 IN A 192.168.1.5
   ```

   b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

   ```bash
   $ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>  
   Example output
   api-int.ocp4.example.com. 0 IN A 192.168.1.5
   ```

   c. Test an example *.apps.<cluster_name>.<base_domain> DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

   ```bash
   $ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>  
   Example output
   random.apps.ocp4.example.com. 0 IN A 192.168.1.5
   ```
NOTE

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace random with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

**Example output**

```
console-openshift-console.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>
```

**Example output**

```
bootstrap.ocp4.example.com. 0 IN A 192.168.1.96
```

e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.

a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

**Example output**

```
5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com. 2
```

1. Provides the record name for the Kubernetes internal API.

2. Provides the record name for the Kubernetes API.
NOTE

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96

Example output

96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

10.2.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

$ ssh-keygen -t ed25519 -N " -f <path>/<file_name>

Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.
NOTE

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   `$ cat <path>/<file_name>.pub`

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   `$ cat ~/.ssh/id_rsa.pub`

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   NOTE

   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

   `$ eval "$(ssh-agent -s)"`

   Example output

   Agent pid 31874

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

   `$ ssh-add <path>/<file_name> ①`

   Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

   Example output

   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

   `$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"`
3. Verify that the credentials were applied.

```
$ gcloud auth list
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

10.2.7. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on your provisioning machine.

Prerequisites

- You have a machine that runs Linux, for example Red Hat Enterprise Linux 8, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   IMPORTANT

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   IMPORTANT

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

```
$ tar xvf openshift-install-linux.tar.gz
```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.
10.2.8. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:
   
   $ tar xvzf <file>

5. Place the oc binary in a directory that is on your PATH.
   
   To check your PATH, execute the following command:

   $ echo $PATH

   After you install the CLI, it is available using the oc command:

   $ oc <command>

Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the oc binary to a directory that is on your PATH.
   
   To check your PATH, open the command prompt and execute the following command:

   C:\> path
After you install the CLI, it is available using the oc command:

C:> oc <command>

Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.

4. Unpack and unzip the archive.

5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

$ oc <command>

10.2.9. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.

- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

   $ mkdir <installation_directory>
IMPORTANT

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

NOTE

You must name this configuration file `install-config.yaml`.

NOTE

For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

IMPORTANT

The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

10.2.9.1. Sample `install-config.yaml` file for IBM Z

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
- hyperthreading: Enabled
  name: worker
  replicas: 0
  architecture: s390x
controlPlane:
  hyperthreading: Enabled
  name: master
  replicas: 3
  architecture: s390x
metadata:
  name: test
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
  hostPrefix: 23
```
networkType: OpenShiftSDN
serviceNetwork: 172.30.0.0/16
platform:
  none: {}
fips: false
pullSecret: '{"auths": ...} 
sshKey: 'ssh-ed25519 AAAA...'

1. The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

2. The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

3. Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to Disabled. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.

   NOTE

   Simultaneous multithreading (SMT) is enabled by default. If SMT is not enabled in your BIOS settings, the hyperthreading parameter has no effect.

   IMPORTANT

   If you disable hyperthreading, whether in the BIOS or in the install-config.yaml, ensure that your capacity planning accounts for the dramatically decreased machine performance.

4. You must set this value to 0 when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. In user-provisioned installations, you must manually deploy the compute machines before you finish installing the cluster.

   NOTE

   If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

5. The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

6. The cluster name that you specified in your DNS records.

7. A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to
manage the traffic.

10. The subnet prefix length to assign to each individual node. For example, if the `hostPrefix` is set to `23`, then each node is assigned a `/23` subnet out of the given `cidr`, which allows for $510 (2^{32 - 23} - 2)$ pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.

11. The IP address pool to use for service IP addresses. You can enter only one IP address pool. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.

12. You must set the platform to `none`. You cannot provide additional platform configuration variables for IBM Z infrastructure.

13. Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

   **IMPORTANT**

   The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the `x86_64` architecture.

14. The pull secret that you obtained from the Red Hat OpenShift Cluster Manager site. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

15. The SSH public key for the `core` user in Red Hat Enterprise Linux CoreOS (RHCOS).

   **NOTE**

   For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

### 10.2.9.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.

- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.
NOTE

The Proxy object status.noProxy field is populated with the values of the networking.machineNetwork[].cidr, networking.clusterNetwork[].cidr, and networking.serviceNetwork[] fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the ec2.<region>.amazonaws.com, elasticloadbalancing.<region>.amazonaws.com, and s3.<region>.amazonaws.com endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your install-config.yaml file and add the proxy settings. For example:

```
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port> 1
  httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
  noProxy: example.com 3
additionalTrustBundle: |
  -----BEGIN CERTIFICATE-----
  <MY_TRUSTED_CA_CERT>
  -----END CERTIFICATE-----

1 A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

2 A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

3 A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

4 If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless
the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

NOTE
The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

NOTE
Only the Proxy object named cluster is supported, and no additional proxies can be created.

10.2.9.3. Configuring a three-node cluster

You can optionally deploy zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

Prerequisites
- You have an existing install-config.yaml file.

Procedure
- Ensure that the number of compute replicas is set to 0 in your install-config.yaml file, as shown in the following compute stanza:

```yaml
compute:
  - name: worker
    platform: {}
    replicas: 0
```

NOTE
You must set the value of the replicas parameter for the compute machines to 0 when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.
NOTE

The minimum for control plane nodes is 21 GB. For three control plane nodes this is the memory equivalent of a minimum five node cluster.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the Load balancing requirements for user-provisioned infrastructure section for more information.

- When you create the Kubernetes manifest files in the following procedure, ensure that the mastersSchedulable parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file is set to true. This enables your application workloads to run on the control plane nodes.

- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

10.2.10. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

IMPORTANT

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

Prerequisites

- You obtained the OpenShift Container Platform installation program.

- You created the `install-config.yaml` installation configuration file.

Procedure

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```bash
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```
Example output

INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
INFO Consuming Install Config from target directory
INFO Manifests created in: install_dir/manifests and install_dir/openshift

1. For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
   name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone: 1
       id: mycluster-100419-private-zone
     publicZone: 2
       id: example.openshift.com
   status: {}
   ```

   1 2 Remove this section completely.
If you do so, you must add ingress DNS records manually in a later step.

6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```bash
   $ ./openshift-install create ignition-configs --dir=<installation_directory>  
   ```

   For `<installation_directory>`, specify the same installation directory.

   Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

   ```plaintext
   ├── auth
   │   └── kubeadmin-password
   │       └── kubeconfig
   │           └── bootstrap.ign
   │               └── master.ign
   │                   └── metadata.json
   └── worker.ign
   ```

10.2.11. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on IBM Z infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) as Red Hat Enterprise Linux (RHEL) guest virtual machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

You can perform a fast-track installation of RHCOS that uses a prepackaged QEMU copy-on-write (QCOW2) disk image. Alternatively, you can perform a full installation on a new QCOW2 disk image.

10.2.11.1. Fast-track installation by using a prepackaged QCOW2 disk image

Complete the following steps to create the machines in a fast-track installation of Red Hat Enterprise Linux CoreOS (RHCOS), importing a prepackaged Red Hat Enterprise Linux CoreOS (RHCOS) QEMU copy-on-write (QCOW2) disk image.

**Prerequisites**

- At least 1 LPAR running RHEL 8.3 with KVM, referred to as RHEL KVM host in this procedure.
- The KVM/QEMU hypervisor is installed on the RHEL KVM host.
- A domain name server (DNS) that can perform hostname and reverse lookup for the nodes.
- A DHCP server that provides IP addresses.

**Procedure**
1. Obtain the RHEL QEMU copy-on-write (QCOW2) disk image file from the Product Downloads page on the Red Hat Customer Portal or from the RHCOS image mirror page.

**IMPORTANT**

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate RHCOS QCOW2 image described in the following procedure.

2. Download the QCOW2 disk image and Ignition files to a common directory on the RHEL KVM host.
   For example: `/var/lib/libvirt/images`

**NOTE**

The Ignition files are generated by the OpenShift Container Platform installer.

3. Create a new disk image with the QCOW2 disk image backing file for each KVM guest node.

   ```
   $ qemu-img create -f qcow2 -F qcow2 -b /var/lib/libvirt/images/{source_rhcos_qemu}/var/lib/libvirt/images/{vmname}.qcow2 {size}
   ```

4. Create the new KVM guest nodes using the Ignition file and the new disk image.

   ```
   $ virt-install --noautoconsole \
   --connect qemu:///system \
   --name {vn_name} \
   --memory {memory} \
   --vcpus {vcpus} \
   --disk {disk} \
   --import \
   --network network={network},mac={mac} \
   --qemu-commandline="-drive \
   if=none,id=ignition,format=raw,file={ign_file},readonly=on -device virtio-\n   blk,serial=ignition,drive=ignition"
   ```

### 10.2.11.2. Full installation on a new QCOW2 disk image

Complete the following steps to create the machines in a full installation on a new QEMU copy-on-write (QCOW2) disk image.

**Prerequisites**

- At least 1 LPAR running RHEL 8.3 with KVM, referred to as RHEL KVM host in this procedure.
- The KVM/QEMU hypervisor is installed on the RHEL KVM host.
- A domain name server (DNS) that can perform hostname and reverse lookup for the nodes.
- An HTTP or HTTPS server is set up.

**Procedure**
1. Obtain the RHEL kernel, initramfs, and rootfs files from the Product Downloads page on the Red Hat Customer Portal or from the RHCOS image mirror page.

**IMPORTANT**

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate RHCOS QCOW2 image described in the following procedure.

The file names contain the OpenShift Container Platform version number. They resemble the following examples:

- **kernel**: `rhcos-<version>-live-kernel-<architecture>.img`
- **initramfs**: `rhcos-<version>-live-initramfs-<architecture>.img`
- **rootfs**: `rhcos-<version>-live-rootfs-<architecture>.img`

2. Move the downloaded RHEL live kernel, initramfs, and rootfs as well as the Ignition files to an HTTP or HTTPS server before you launch `virt-install`.

**NOTE**

The Ignition files are generated by the OpenShift Container Platform installer.

3. Create the new KVM guest nodes using the RHEL kernel, initramfs, and Ignition files, the new disk image, and adjusted parm line arguments.

- For `--location`, specify the location of the kernel/initrd on the HTTP or HTTPS server.
- For `coreos.inst.ignition_url=`, specify the Ignition file for the machine role. Use `bootstrap.ign`, `master.ign`, or `worker.ign`. Only HTTP and HTTPS protocols are supported.
- For `coreos.live.rootfs_url=`, specify the matching rootfs artifact for the kernel and initramfs you are booting. Only HTTP and HTTPS protocols are supported.

```
$ virt-install --connect qemu:///system --name {vn_name} --vcpus {vcpus} --memory {memory_mb} --disk {vn_name}.qcow2,size={image_size| default(10,true)} --network network={virt_network_parm} --boot hd --location {media_location},kernel={rhcos_kernel},initrd={rhcos_initrd} --extra-args "rd.neednet=1 coreos.inst=yes coreos.inst.install_dev=vda coreos.live.rootfs_url={rhcos_liveos} ip={ip}::{default_gateway}:{subnet_mask_length}: {vn_name}:enc1:none:{MTU} nameserver={dns} coreos.inst.ignition_url={rhcos_ign}" --noautoconsole --wait
```

**10.2.12. Waiting for the bootstrap process to complete**
The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.

- You have configured suitable network, DNS and load balancing infrastructure.

- You have obtained the installation program and generated the Ignition config files for your cluster.

- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.

- Your machines have direct Internet access or have an HTTP or HTTPS proxy available.

Procedure

1. Monitor the bootstrap process:

   ```
   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \ 1
   --log-level=info 2
   ```

   1 For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   2 To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   Example output

   INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
   INFO API v1.21.0 up
   INFO Waiting up to 30m0s for bootstrapping to complete...
   INFO It is now safe to remove the bootstrap resources

   The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

   **IMPORTANT**

   You must remove the bootstrap machine from the load balancer at this point.
   You can also remove or reformat the bootstrap machine itself.

10.2.13. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container
Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

Procedure

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ``

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   system:admin
   ``

10.2.14. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   ```bash
   $ oc get nodes
   ``

   **Example output**

   ```
   NAME      STATUS    ROLES   AGE  VERSION
   master-0  Ready     master  63m  v1.21.0
   master-1  Ready     master  63m  v1.21.0
   master-2  Ready     master  64m  v1.21.0
   worker-0  NotReady  worker  76s  v1.21.0
   worker-1  NotReady  worker  70s  v1.21.0
   ``

   The output lists all of the machines that you created.
NOTE

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the Pending or Approved status for each machine that you added to the cluster:

   $ oc get csr

   Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-mddf5</td>
<td>20m</td>
<td>system:node:master-01.example.com</td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-z5rln</td>
<td>16m</td>
<td>system:node:worker-21.example.com</td>
<td>Approved,Issued</td>
</tr>
</tbody>
</table>

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in Pending status, approve the CSRs for your cluster machines:

   NOTE

   Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the machine-approver if the Kubelet requests a new certificate with identical parameters.

   NOTE

   For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the oc exec, oc rsh, and oc logs commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the node-bootstrapper service account in the system:node or system:admin groups, and confirm the identity of the node.

   • To approve them individually, run the following command for each valid CSR:

     $ oc adm certificate approve <csr_name> ①

     ① <csr_name> is the name of a CSR from the list of current CSRs.

   • To approve all pending CSRs, run the following command:
Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

   $ oc get csr

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
</tbody>
</table>

5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for your cluster machines:

   - To approve them individually, run the following command for each valid CSR:

     $ oc adm certificate approve <csr_name>

     <csr_name> is the name of a CSR from the list of current CSRs.

   - To approve all pending CSRs, run the following command:

     $ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs oc adm certificate approve

6. After all client and server CSRs have been approved, the machines have the Ready status. Verify this by running the following command:

   $ oc get nodes

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>74m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>
NOTE

It can take a few minutes after approval of the server CSRs for the machines to transition to the Ready status.

Additional information

- For more information on CSRs, see Certificate Signing Requests.

10.2.15. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

- Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

```
$ watch -n5 oc get clusteroperators
```

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
</tr>
</thead>
<tbody>
<tr>
<td>SINCE</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
</tbody>
</table>
10.2.15.1. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

10.2.15.1.1. Configuring registry storage for bare metal and other manual installations

As a cluster administrator, following installation you must configure your registry to use storage.

**Prerequisites**

- You have access to the cluster as a user with the **cluster-admin** role.
- You have a cluster that uses manually-provisioned Red Hat Enterprise Linux CoreOS (RHCOS) nodes, such as bare metal.
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Container Storage.

**IMPORTANT**

OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

- Must have 100Gi capacity.

**Procedure**

1. To configure your registry to use storage, change the **spec.storage.pvc** in the **configs.imageregistry/cluster** resource.

**NOTE**

When using shared storage, review your security settings to prevent outside access.
2. Verify that you do not have a registry pod:

```bash
$ oc get pod -n openshift-image-registry
```

**NOTE**

If the storage type is `emptyDir`, the replica number cannot be greater than 1.

3. Check the registry configuration:

```bash
$ oc edit configs.imageregistry.operator.openshift.io
```

**Example output**

```yaml
storage:
  pvc:
    claim:

Leave the `claim` field blank to allow the automatic creation of an `image-registry-storage` PVC.

4. Check the `clusteroperator` status:

```bash
$ oc get clusteroperator image-registry
```

5. Ensure that your registry is set to managed to enable building and pushing of images.

- Run:

  ```bash
  $ oc edit configs.imageregistry/cluster
  ```

  Then, change the line

  ```yaml
  managementState: Removed
  ```

  to

  ```yaml
  managementState: Managed
  ```

10.2.15.1.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

**Procedure**

- To set the image registry storage to an empty directory:

  ```bash
  $ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {
  "storage": {"emptyDir":{}}}}'
  ```
If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

```
Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found
```

Wait a few minutes and run the command again.

10.2.16. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

**Prerequisites**

- Your control plane has initialized.
- You have completed the initial Operator configuration.

**Procedure**

1. Confirm that all the cluster components are online with the following command:

```
$ watch -n5 oc get clusteroperators
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
</tbody>
</table>
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

**Example output**

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover `kubelet` certificates. See the documentation for `Recovering from expired control plane certificates` for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.
   a. To view a list of all pods, use the following command:

   ```
   $ oc get pods --all-namespaces
   ```

   **Example output**

   ```
   NAME                                            READY   STATUS      RESTARTS   AGE
   openshift-apiserver-operator-85cb746d55-zqhs8   1/1      Running     0          6h34m
   ```
b. View the logs for a pod that is listed in the output of the previous command by using the following command:

```bash
$ oc logs <pod_name> -n <namespace>
```

Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

**NOTE**

When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.

See “Enabling multipathing with kernel arguments on RHCOS” in the *Installing on bare metal* documentation for more information.

### 10.2.17. Collecting debugging information

You can gather debugging information that might help you to troubleshoot and debug certain issues with an OpenShift Container Platform installation on IBM Z.

**Prerequisites**

- The `oc` CLI tool installed.

**Procedure**

1. Log in to the cluster:

   ```bash
   $ oc login -u <username>
   ```

2. On the node you want to gather hardware information about, start a debugging container:

   ```bash
   $ oc debug node/<nodename>
   ```
3. Change to the `/host` file system and start `toolbox`:
   
   ```
   $ chroot /host
   $ toolbox
   ```

4. Collect the `dbginfo` data:
   
   ```
   $ dbginfo.sh
   ```

5. You can then retrieve the data, for example, using `scp`.

**Additional resources**

- How to generate SOSREPORT within OpenShift4 nodes without SSH.

### 10.2.18. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.

### 10.3. INSTALLING A CLUSTER WITH RHEL KVM ON IBM Z AND LINUXONE IN A RESTRICTED NETWORK

In OpenShift Container Platform version 4.8, you can install a cluster on IBM Z and LinuxONE infrastructure that you provision in a restricted network.

**NOTE**

While this document refers to only IBM Z, all information in it also applies to LinuxONE.

**IMPORTANT**

Additional considerations exist for non-bare metal platforms. Review the information in the guidelines for deploying OpenShift Container Platform on non-tested platforms before you install an OpenShift Container Platform cluster.

### 10.3.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You created a registry on your mirror host and obtained the `imageContentSources` data for your version of OpenShift Container Platform.
- You must move or remove any existing installation files, before you begin the installation process. This ensures that the required installation files are created and updated during the installation process.
Ensure that installation steps are done from a machine with access to the installation media.

- You provisioned persistent storage using NFS for your cluster. To deploy a private image registry, your storage must provide ReadWriteMany access modes.

- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

- You provisioned a RHEL Kernel Virtual Machine (KVM) system that is hosted on the logical partition (LPAR) and based on RHEL 8.3 or higher.

Be sure to also review this site list if you are configuring a proxy.

10.3.2. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service’s IAM service, require Internet access, so you might still require Internet access. Depending on your network, you might require less Internet access for an installation on bare metal hardware or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.

Because of the complexity of the configuration for user-provisioned installations, consider completing a standard user-provisioned infrastructure installation before you attempt a restricted network installation using user-provisioned infrastructure. Completing this test installation might make it easier to isolate and troubleshoot any issues that might arise during your installation in a restricted network.

10.3.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The ClusterVersion status includes an Unable to retrieve available updates error.

- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

10.3.3. Machine requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.
One or more KVM host machines based on RHEL 8.3 or later. Each RHEL KVM host machine must have libvirt installed and running. The virtual machines are provisioned under each RHEL KVM host machine.

### 10.3.3.1. Required machines

The smallest OpenShift Container Platform clusters require the following nodes:

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
<tr>
<td>Three control plane machines</td>
<td>The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
<td>The workloads requested by OpenShift Container Platform users run on the compute machines.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

To improve high availability of your cluster, distribute the control plane machines over different RHEL instances on at least two physical machines.

The bootstrap, control plane, and compute machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

See [Red Hat Enterprise Linux technology capabilities and limits](#).

### 10.3.3.2. Network connectivity requirements

The OpenShift Container Platform installer creates the Ignition files, which are necessary for all the Red Hat Enterprise Linux CoreOS (RHCOS) virtual machines. The automated installation of OpenShift Container Platform is performed by the bootstrap machine. It starts the installation of OpenShift Container Platform on each node, starts the Kubernetes cluster, and then finishes. During this bootstrap, the virtual machine must have an established network connection either through a Dynamic Host Configuration Protocol (DHCP) server or static IP address.

### 10.3.3.3. IBM Z network connectivity requirements

To install on IBM Z under RHEL KVM, you need:

- A RHEL KVM host configured with an OSA or RoCE network adapter.
- Either a RHEL KVM host that is configured to use bridged networking in libvirt or MacVTap to connect the network to the guests.

See [Types of virtual network connections](#).
10.3.3.4. Host machine resource requirements

The RHEL KVM host in your environment must meet the following requirements to host the virtual machines that you plan for the OpenShift Container Platform environment. See Getting started with virtualization.

You can install OpenShift Container Platform version 4.8 on the following IBM hardware:

- IBM z15 (all models), IBM z14 (all models), IBM z13, and IBM z13s
- LinuxONE, any version

10.3.3.5. Minimum IBM Z system environment

Hardware requirements

- 1 LPAR with 6 IFLs that supports SMT2
- 1 OSA or RoCE network adapter

Operating system requirements

- One LPAR running RHEL 8.3 or later with KVM, which is managed via libvirt

On your RHEL KVM host, set up:

- 3 guest virtual machines for OpenShift Container Platform control plane machines
- 2 guest virtual machines for OpenShift Container Platform compute machines
- 1 guest virtual machine for the temporary OpenShift Container Platform bootstrap machine

10.3.3.6. Minimum resource requirements

Each cluster virtual machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

[1] 1 physical core (IFL) provides 2 logical cores (threads) when SMT-2 is enabled. The hypervisor can provide 2 or more vCPUs.

10.3.3.7. Preferred IBM Z system environment

Hardware requirements

- 3 LPARs with 6 IFLs each that support SMT2
- 1 or 2 OSA or RoCE network adapters, or both
Operating system requirements

- For high availability, 2 or 3 LPARs running RHEL 8.3 or later with KVM, which are managed via libvirt.

On your RHEL KVM host, set up:

- 3 guest virtual machines for OpenShift Container Platform control plane machines, distributed across the RHEL KVM host machines
- At least 6 guest virtual machines for OpenShift Container Platform compute machines, distributed across the RHEL KVM host machines
- 1 guest virtual machine for the temporary OpenShift Container Platform bootstrap machine

10.3.3.8. Preferred resource requirements

The preferred requirements for each cluster virtual machine are:

<table>
<thead>
<tr>
<th>Virtual Machine</th>
<th>Operating System</th>
<th>vCPU</th>
<th>Virtual RAM</th>
<th>Storage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>8</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS</td>
<td>6</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

10.3.3.9. Certificate signing requests management

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The kube-controller-manager only approves the kubelet client CSRs. The machine-approver cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

10.3.4. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the Requirements for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
• You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

   **NOTE**

   If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.

   c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.

   **NOTE**

   If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Choose to perform either a fast track installation of Red Hat Enterprise Linux CoreOS (RHCOS) or a full installation of Red Hat Enterprise Linux CoreOS (RHCOS). For the full installation you must set up an HTTP or HTTPS server to provide Ignition files and install images to the cluster nodes. For the fast track installation an HTTP or HTTPS server is not required, however, a DHCP server is required. See sections "Fast-track installation: Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines" and "Full installation: Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines".

3. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.

4. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.

5. Setup the required DNS infrastructure for your cluster.
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines. See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.

6. Validate your DNS configuration.
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.

   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components. See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.

7. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.

   NOTE
   Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

10.3.4.1. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in initramfs during boot to fetch their Ignition config files.

10.3.4.1.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as localhost or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

10.3.4.1.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.
IMPORTANT

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

Table 10.9. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

Table 10.10. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

Table 10.11. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

Additional resources

- Configuring chrony time service

10.3.4.2. User-provisioned DNS requirements
In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>`.

Table 10.12. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td></td>
<td>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.
<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Routes</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster. For example, <code>console-openshift-console.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;</code> is used as a wildcard route to the OpenShift Container Platform console.</td>
</tr>
<tr>
<td>Bootstrap machine</td>
<td>bootstrap.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Control plane machines</td>
<td>&lt;master&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Compute machines</td>
<td>&lt;worker&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**NOTE**

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

**TIP**

You can use the `dig` command to verify name and reverse name resolution. See the section on *Validating DNS resolution for user-provisioned infrastructure* for detailed validation steps.

### 10.3.4.2.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

**Example DNS A record configuration for a user-provisioned cluster**

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.
Example 10.4. Sample DNS zone database

```dns
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial
3H ; refresh (3 hours)
30M ; retry (30 minutes)
2W ; expiry (2 weeks)
1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.
;
ns1.example.com. IN A 192.168.1.5
smtp.example.com. IN A 192.168.1.5
;
helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5
;
api.ocp4.example.com. IN A 192.168.1.5 1
api-int.ocp4.example.com. IN A 192.168.1.5 2
;
*.apps.ocp4.example.com. IN A 192.168.1.5 3
;
bootstrap.ocp4.example.com. IN A 192.168.1.96 4
;
master0.ocp4.example.com. IN A 192.168.1.97 5
master1.ocp4.example.com. IN A 192.168.1.98 6
master2.ocp4.example.com. IN A 192.168.1.99 7
;
worker0.ocp4.example.com. IN A 192.168.1.11 8
worker1.ocp4.example.com. IN A 192.168.1.17 9
;
;EOF
```

1. Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.
2. Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.
3. Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.
Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.

Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

Example 10.5. Sample DNS zone database for reverse records

```plaintext
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial
3H ; refresh (3 hours)
30M ; retry (30 minutes)
2W ; expiry (2 weeks)
1W ) ; minimum (1 week)
IN NS ns1.example.com.
;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
;
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
;
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
;
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8
;
;EOF
```

1. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.

2. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.

3. Provides reverse DNS resolution for the bootstrap machine.

4. Provides reverse DNS resolution for the control plane machines.

5. Provides reverse DNS resolution for the control plane machines.

6. Provides reverse DNS resolution for the control plane machines.

7. Provides reverse DNS resolution for the compute machines.

8. Provides reverse DNS resolution for the compute machines.
A PTR record is not required for the OpenShift Container Platform application wildcard.

10.3.5. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

NOTE

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
   ```

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   NOTE

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:
3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

**NOTE**

On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

a. If the **ssh-agent** process is not already running for your local user, start it as a background task:

```bash
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the **ssh-agent**:

```bash
$ ssh-add <path>/<file_name>
```

Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

**Example output**

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

2. Set the **GOOGLE_APPLICATION_CREDENTIALS** environment variable to the full path to your service account private key file.

```bash
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```bash
$ gcloud auth list
```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

**10.3.6. Manually creating the installation configuration file**
For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.

- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

   $ mkdir <installation_directory>

   ***IMPORTANT***

   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

   ***NOTE***

   You must name this configuration file `install-config.yaml`.

   ***NOTE***

   For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

   ***IMPORTANT***

   The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

10.3.6.1. Sample `install-config.yaml` file for IBM Z

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
```
baseDomain: example.com
compute:
- hyperthreading: Enabled
  name: worker
  replicas: 0
  architecture: s390x
controlPlane:
  hyperthreading: Enabled
  name: master
  replicas: 3
  architecture: s390x
metadata:
  name: test
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
    hostPrefix: 23
  networkType: OpenShiftSDN
  serviceNetwork:
    - 172.30.0.0/16
platform:
  none: {}
fips: false
pullSecret: "{"auths":"{\"<local_registry>\": {"auth": ","email": "you@example.com\"}}\"}"
sshKey: 'ssh-ed25519 AAAA...
additionalTrustBundle: |
  -----BEGIN CERTIFICATE-----
  ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
  -----END CERTIFICATE-----
imageContentSources:
- mirrors:
  source: quay.io/openshift-release-dev/ocp-release
- mirrors:
  source: quay.io/openshift-release-dev/ocp-v4.0-art-dev

1 The base domain of the cluster. All DNS records must be sub-domains of this base and include the
cluster name.

2 The **controlPlane** section is a single mapping, but the **compute** section is a sequence of
mappings. To meet the requirements of the different data structures, the first line of the compute
section must begin with a hyphen, -, and the first line of the **controlPlane** section must not.
Although both sections currently define a single machine pool, it is possible that future versions of
OpenShift Container Platform will support defining multiple compute pools during installation.
Only one control plane pool is used.

3 Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By
default, SMT is enabled to increase the performance of the cores in your machines. You can
disable it by setting the parameter value to **Disabled**. If you disable SMT, you must disable it in all
cluster machines; this includes both control plane and compute machines.
Simultaneous multithreading (SMT) is enabled by default. If SMT is not enabled in your BIOS settings, the `hyperthreading` parameter has no effect.

**IMPORTANT**

If you disable `hyperthreading`, whether in the BIOS or in the `install-config.yaml`, ensure that your capacity planning accounts for the dramatically decreased machine performance.

You must set this value to **0** when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. In user-provisioned installations, you must manually deploy the compute machines before you finish installing the cluster.

**NOTE**

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.

The subnet prefix length to assign to each individual node. For example, if `hostPrefix` is set to **23**, then each node is assigned a `/23` subnet out of the given `cidr`, which allows for $510 \ (2^{32} - 23) - 2$ pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.

The IP address pool to use for service IP addresses. You can enter only one IP address pool. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.

You must set the platform to **none**. You cannot provide additional platform configuration variables for IBM Z infrastructure.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.
For `<local_registry>`, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example, `registry.example.com` or `registry.example.com:5000`.

The SSH public key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

Add the `additionalTrustBundle` parameter and value. The value must be the contents of the certificate file that you used for your mirror registry, which can be an exiting, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.

Provide the `imageContentSources` section from the output of the command to mirror the repository.

### 10.3.6.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The `Proxy` object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the `Proxy` object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

**Procedure**
1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port>
  httpsProxy: https://<username>:<pswd>@<ip>:<port>
noProxy: example.com
additionalTrustBundle: |
  -----BEGIN CERTIFICATE-----
  <MY_TRUSTED_CA_CERT>
  -----END CERTIFICATE-----
...
```

1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpsProxy` value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, `.y.com` matches `x.y.com`, but not `y.com`. Use `*` to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`.

**NOTE**

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.
10.3.6.3. Configuring a three-node cluster

You can optionally deploy zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

Prerequisites

- You have an existing `install-config.yaml` file.

Procedure

- Ensure that the number of compute replicas is set to 0 in your `install-config.yaml` file, as shown in the following `compute` stanza:

```
compute:
  - name: worker
    platform: {}
    replicas: 0
```

**NOTE**

You must set the value of the `replicas` parameter for the compute machines to 0 when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.

**NOTE**

The minimum for control plane nodes is 21 GB. For three control plane nodes this is the memory equivalent of a minimum five node cluster.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the `Load balancing requirements for user-provisioned infrastructure` section for more information.

- When you create the Kubernetes manifest files in the following procedure, ensure that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file is set to `true`. This enables your application workloads to run on the control plane nodes.

- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.
10.3.7. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program.
- You created the `install-config.yaml` installation configuration file.

**Procedure**

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>  
   ```

   **Example output**

   ```
   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
INFO Consuming Install Config from target directory
INFO Manifests created in: install_dir/manifests and install_dir/openshift
```

   1 For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```
Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:
   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.
   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.
   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
     name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone: 1
       id: mycluster-100419-private-zone
     publicZone: 2
       id: example.openshift.com
   status: {}
   ```

   1. Remove this section completely.

   If you do so, you must add ingress DNS records manually in a later step.

6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```bash
   $ ./openshift-install create ignition-configs --dir=<installation_directory> 1
   ```

   1. For `<installation_directory>`, specify the same installation directory.

   Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

   ```bash
   ├── auth
   │   └── kubeadmin-password
   ├── kubeconfig
   ├── bootstrap.ign
   ├── master.ign
   └── metadata.json
   └── worker.ign
   ```
10.3.8. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on IBM Z infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) as Red Hat Enterprise Linux (RHEL) guest virtual machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

You can perform a fast-track installation of RHCOS that uses a prepackaged QEMU copy-on-write (QCOW2) disk image. Alternatively, you can perform a full installation on a new QCOW2 disk image.

10.3.8.1. Fast-track installation by using a prepackaged QCOW2 disk image

Complete the following steps to create the machines in a fast-track installation of Red Hat Enterprise Linux CoreOS (RHCOS), importing a prepackaged Red Hat Enterprise Linux CoreOS (RHCOS) QEMU copy-on-write (QCOW2) disk image.

Prerequisites

- At least 1 LPAR running RHEL 8.3 with KVM, referred to as RHEL KVM host in this procedure.
- The KVM/QEMU hypervisor is installed on the RHEL KVM host.
- A domain name server (DNS) that can perform hostname and reverse lookup for the nodes.
- A DHCP server that provides IP addresses.

Procedure

1. Obtain the RHEL QEMU copy-on-write (QCOW2) disk image file from the Product Downloads page on the Red Hat Customer Portal or from the RHCOS image mirror page.

   IMPORTANT

   The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate RHCOS QCOW2 image described in the following procedure.

2. Download the QCOW2 disk image and Ignition files to a common directory on the RHEL KVM host.
   For example: /var/lib/libvirt/images

   NOTE

   The Ignition files are generated by the OpenShift Container Platform installer.

3. Create a new disk image with the QCOW2 disk image backing file for each KVM guest node.

   $ qemu-img create -f qcow2 -F qcow2 -b /var/lib/libvirt/images/{source_rhcos_qemu} /var/lib/libvirt/images/{vmname}.qcow2 {size}
4. Create the new KVM guest nodes using the Ignition file and the new disk image.

$ virt-install --noautoconsole
   --connect qemu:///system
   --name {vn_name}
   --memory {memory}
   --vcpus {vcpus}
   --disk {disk}
   --import
   --network network={network},mac={mac}
   --qemu-commandline="-drive
   if=none,id=ignition,format=raw,file={ign_file},readonly=on -device virtio-
   blk,serial=ignition,drive=ignition"

10.3.8.2. Full installation on a new QCOW2 disk image

Complete the following steps to create the machines in a full installation on a new QEMU copy-on-write (QCOW2) disk image.

Prerequisites

- At least 1 LPAR running RHEL 8.3 with KVM, referred to as RHEL KVM host in this procedure.
- The KVM/QEMU hypervisor is installed on the RHEL KVM host.
- A domain name server (DNS) that can perform hostname and reverse lookup for the nodes.
- An HTTP or HTTPS server is set up.

Procedure

1. Obtain the RHEL kernel, initramfs, and rootfs files from the Product Downloads page on the Red Hat Customer Portal or from the RHCOS image mirror page.

   IMPORTANT
   The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate RHCOS QCOW2 image described in the following procedure.

   The file names contain the OpenShift Container Platform version number. They resemble the following examples:

   - kernel: rhcos-<version>-live-kernel-<architecture>
   - initramfs: rhcos-<version>-live-initramfs.<architecture>.img
   - rootfs: rhcos-<version>-live-rootfs.<architecture>.img

2. Move the downloaded RHEL live kernel, initramfs, and rootfs as well as the Ignition files to an HTTP or HTTPS server before you launch virt-install.
NOTE

The Ignition files are generated by the OpenShift Container Platform installer.

3. Create the new KVM guest nodes using the RHEL kernel, initramfs, and Ignition files, the new disk image, and adjusted parm line arguments.

- For `--location`, specify the location of the kernel/initrd on the HTTP or HTTPS server.

- For `coreos.inst.ignition_url=`, specify the Ignition file for the machine role. Use `bootstrap.ign`, `master.ign`, or `worker.ign`. Only HTTP and HTTPS protocols are supported.

- For `coreos.live.rootfs_url=`, specify the matching rootfs artifact for the kernel and initramfs you are booting. Only HTTP and HTTPS protocols are supported.

```
$ virt-install \
   --connect qemu:///system \ 
   --name {vn_name} \ 
   --vcpus {vcpus} \ 
   --memory {memory_mb} \ 
   --disk {vn_name}.qcow2,size={image_size| default(10,true)} \ 
   --network network={virt_network_parm} \ 
   --boot hd \ 
   --location {media_location},kernel={rhcos_kernel},initrd={rhcos_initrd} \ 
   --extra-args "rd.neednet=1 coreos.inst=yes coreos.inst.install_dev=vda \ 
   coreos.live.rootfs_url={rhcos_liveos} ip={ip}::{default_gateway}:{subnet_mask_length}: \ 
   {vn_name}:enc1:none:{MTU} nameserver={dns} coreos.inst.ignition_url={rhcos_ign}" \ 
   --noautoconsole \ 
   --wait
```

10.3.9. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.
- Your machines have direct Internet access or have an HTTP or HTTPS proxy available.

Procedure

1. Monitor the bootstrap process:
$ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \  
  --log-level=info

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

**Example output**

```plaintext
INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
INFO API v1.21.0 up
INFO Waiting up to 30m0s for bootstrapping to complete...
INFO It is now safe to remove the bootstrap resources

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

**IMPORTANT**

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

## 10.3.10. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   
   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   1

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```
10.3.11. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   ```
   $ oc get nodes
   
   Example output
   
   NAME      STATUS    ROLES   AGE  VERSION
   master-0  Ready     master  63m  v1.21.0
   master-1  Ready     master  63m  v1.21.0
   master-2  Ready     master  64m  v1.21.0
   worker-0  NotReady  worker  76s  v1.21.0
   worker-1  NotReady  worker  70s  v1.21.0
   
   The output lists all of the machines that you created.
   ```

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   ```
   $ oc get csr
   
   Example output
   
   NAME        AGE     REQUESTOR                                      CONDITION
   csr-8b2br   15m     system:serviceaccount:openshift-machine-config-operator:node-bootstrapper   Pending
   csr-8vnps   15m     system:serviceaccount:openshift-machine-config-operator:node-bootstrapper   Pending
   ...
   
   In this example, two machines are joining the cluster. You might see more approved CSRs in the list.
OpenShift Container Platform 4.8 Installing

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in
Pending status, approve the CSRs for your cluster machines:

NOTE
Because the CSRs rotate automatically, approve your CSRs within an hour of
adding the machines to the cluster. If you do not approve them within an hour, the
certificates will rotate, and more than two certificates will be present for each
node. You must approve all of these certificates. Once the client CSR is
approved, the Kubelet creates a secondary CSR for the serving certificate, which
requires manual approval. Then, subsequent serving certificate renewal requests
are automatically approved by the machine-approver if the Kubelet requests a
new certificate with identical parameters.

NOTE
For clusters running on platforms that are not machine API enabled, such as bare
metal and other user-provisioned infrastructure, you must implement a method
of automatically approving the kubelet serving certificate requests (CSRs). If a
request is not approved, then the oc exec, oc rsh, and oc logs commands
cannot succeed, because a serving certificate is required when the API server
connects to the kubelet. Any operation that contacts the Kubelet endpoint
requires this certificate approval to be in place. The method must watch for new
CSRs, confirm that the CSR was submitted by the node-bootstrapper service
account in the system:node or system:admin groups, and confirm the identity
of the node.
To approve them individually, run the following command for each valid CSR:
$ oc adm certificate approve <csr_name> 1
1

<csr_name> is the name of a CSR from the list of current CSRs.

To approve all pending CSRs, run the following command:
$ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}
{{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve

NOTE
Some Operators might not become available until some CSRs are approved.
4. Now that your client requests are approved, you must review the server requests for each
machine that you added to the cluster:
$ oc get csr

Example output
NAME
AGE REQUESTOR
CONDITION
csr-bfd72 5m26s system:node:ip-10-0-50-126.us-east-2.compute.internal
Pending

1494


5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:

   - To approve them individually, run the following command for each valid CSR:

     $ oc adm certificate approve <csr_name>  

     **<csr_name>** is the name of a CSR from the list of current CSRs.

   - To approve all pending CSRs, run the following command:

     $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs oc adm certificate approve

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

   $ oc get nodes

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>74m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

**NOTE**

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

**Additional information**

- For more information on CSRs, see [Certificate Signing Requests](#).

**10.3.12. Initial Operator configuration**

After the control plane initializes, you must immediately configure some Operators so that they all become available.

**Prerequisites**

- Your control plane has initialized.

**Procedure**
1. Watch the cluster components come online:

```
$ watch -n5 oc get clusteroperators
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>operator-lifecycle-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>operator-lifecycle-manager-catalog</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>operator-lifecycle-manager-packageserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>service-ca</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>storage</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
</tbody>
</table>

2. Configure the Operators that are not available.

**10.3.12.1. Disabling the default OperatorHub sources**

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

**Procedure**

- Disable the sources for the default catalogs by adding `disableAllDefaultSources: true` to the `OperatorHub` object:
TIP

Alternatively, you can use the web console to manage catalog sources. From the **Administration → Cluster Settings → Global Configuration → OperatorHub** page, click the **Sources** tab, where you can create, delete, disable, and enable individual sources.

10.3.12.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

10.3.12.2.1. Configuring registry storage for bare metal and other manual installations

As a cluster administrator, following installation you must configure your registry to use storage.

**Prerequisites**

- You have access to the cluster as a user with the **cluster-admin** role.
- You have a cluster that uses manually-provisioned Red Hat Enterprise Linux CoreOS (RHCOS) nodes, such as bare metal.
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Container Storage.

**IMPORTANT**

OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

- Must have 100Gi capacity.

**Procedure**

1. To configure your registry to use storage, change the **spec.storage.pvc** in the **configs.imageregistry/cluster** resource.
2. Verify that you do not have a registry pod:

   ```bash
   $ oc get pod -n openshift-image-registry
   ```

   **NOTE**

   If the storage type is `emptyDIR`, the replica number cannot be greater than 1.

3. Check the registry configuration:

   ```bash
   $ oc edit configs.imageregistry.operator.openshift.io
   ```

   **Example output**

   ```yaml
   storage:
   pvc:
   claim:
   ```

   Leave the `claim` field blank to allow the automatic creation of an `image-registry-storage` PVC.

4. Check the `clusteroperator` status:

   ```bash
   $ oc get clusteroperator image-registry
   ```

5. Ensure that your registry is set to managed to enable building and pushing of images.

   - Run:

     ```bash
     $ oc edit configs.imageregistry/cluster
     ```

     Then, change the line

     ```yaml
     managementState: Removed
     ```

     to

     ```yaml
     managementState: Managed
     ```

### 10.3.12.2.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

**Procedure**

- To set the image registry storage to an empty directory:
$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {"storage": {"emptyDir":{}}}'}

**WARNING**

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

```
Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found
```

Wait a few minutes and run the command again.

### 10.3.13. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

**Prerequisites**

- Your control plane has initialized.
- You have completed the initial Operator configuration.

**Procedure**

1. Confirm that all the cluster components are online with the following command:

   ```
   $ watch -n5 oc get clusteroperators
   ```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
</tbody>
</table>
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

### Example output

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

### IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.

   a. To view a list of all pods, use the following command:

```
$ oc get pods --all-namespaces
```

### Example output
### Chapter 10. Installing with RHEL KVM on IBM Z and LinuxONE

#### 10.3.14. Collecting debugging information

You can gather debugging information that might help you to troubleshoot and debug certain issues with an OpenShift Container Platform installation on IBM Z.

**Prerequisites**

- The **oc** CLI tool installed.

**Procedure**

1. Log in to the cluster:

   ```bash
   $ oc login -u <username>
   ```

2. On the node you want to gather hardware information about, start a debugging container:

   ```bash
   $ oc logs <pod_name> -n <namespace>
   ```

   Specify the pod name and namespace, as shown in the output of the previous command.

   If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

   3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

   **NOTE**

   When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.

   See "Enabling multipathing with kernel arguments on RHCOS" in the *Installing on bare metal* documentation for more information.
3. Change to the /host file system and start **toolbox**:

   ```
   $ chroot /host
   $ toolbox
   ``

4. Collect the **dbginfo** data:

   ```
   $ dbginfo.sh
   ``

5. You can then retrieve the data, for example, using **scp**.

Additional resources

- How to generate SOSREPORT within OpenShift Container Platform version 4 nodes without SSH.

10.3.15. Next steps

- Customize your cluster.

- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.
CHAPTER 11. INSTALLING ON IBM POWER SYSTEMS

11.1. PREPARING TO INSTALL ON IBM POWER SYSTEMS

11.1.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.

11.1.2. Choosing a method to install OpenShift Container Platform on IBM Power Systems

You can install a cluster on IBM Power Systems infrastructure that you provision, by using one of the following methods:

- **Installing a cluster on IBM Power Systems**: You can install OpenShift Container Platform on IBM Power Systems infrastructure that you provision.
- **Installing a cluster on IBM Power Systems in a restricted network**: You can install OpenShift Container Platform on IBM Power Systems infrastructure that you provision in a restricted or disconnected network, by using an internal mirror of the installation release content. You can use this method to install a cluster that does not require an active internet connection to obtain the software components. You can also use this installation method to ensure that your clusters only use container images that satisfy your organizational controls on external content.

11.2. INSTALLING A CLUSTER ON IBM POWER SYSTEMS

In OpenShift Container Platform version 4.8, you can install a cluster on IBM Power Systems infrastructure that you provision.

**IMPORTANT**

Additional considerations exist for non-bare metal platforms. Review the information in the guidelines for deploying OpenShift Container Platform on non-tested platforms before you install an OpenShift Container Platform cluster.

11.2.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- Before you begin the installation process, you must clean the installation directory. This ensures that the required installation files are created and updated during the installation process.
- You provisioned persistent storage using NFS for your cluster. To deploy a private image registry, your storage must provide **ReadWriteMany** access modes.
If you use a firewall, you configured it to allow the sites that your cluster requires access to.

**NOTE**
Be sure to also review this site list if you are configuring a proxy.

### 11.2.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use `subscription watch` to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 11.2.3. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.

#### 11.2.3.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

<table>
<thead>
<tr>
<th>Table 11.1. Default monitoring stack components</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hosts</td>
</tr>
<tr>
<td>-------</td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>
The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.

The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.

The workloads requested by OpenShift Container Platform users run on the compute machines.

IMPORTANT

To maintain high availability of your cluster, use separate physical hosts for these cluster machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See Red Hat Enterprise Linux technology capabilities and limits.

11.2.3.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>2</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>2</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

1. 1 vCPU is equivalent to 1 physical core when simultaneous multithreading (SMT), or hyperthreading, is not enabled. When enabled, use the following formula to calculate the corresponding ratio: (threads per core × cores) × sockets = vCPUs.

2. As with all user-provisioned installations, if you choose to use RHEL 7 compute machines in your cluster, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

11.2.3.3. Minimum IBM Power Systems requirements
You can install OpenShift Container Platform version 4.8 on the following IBM hardware:

- IBM POWER8 or POWER9 processor-based systems

**Hardware requirements**

- 6 IBM Power bare metal servers or 6 LPARs across multiple PowerVM servers

**Operating system requirements**

- One instance of an IBM POWER8 or POWER9 processor-based system

On your IBM Power instance, set up:

- 3 guest virtual machines for OpenShift Container Platform control plane machines
- 2 guest virtual machines for OpenShift Container Platform compute machines
- 1 guest virtual machine for the temporary OpenShift Container Platform bootstrap machine

**Disk storage for the IBM Power guest virtual machines**

- Storage provisioned by the Virtual I/O Server using vSCSI, NPIV (N-Port ID Virtualization) or SSP (shared storage pools)

**Network for the PowerVM guest virtual machines**

- Virtualized by the Virtual I/O Server using Shared Ethernet Adapter
- Virtualized by the Virtual I/O Server using IBM VNIC

**Storage / main memory**

- 120 GB / 16 GB for OpenShift Container Platform control plane machines
- 120 GB / 8 GB for OpenShift Container Platform compute machines
- 120 GB / 16 GB for the temporary OpenShift Container Platform bootstrap machine

### 11.2.3.4. Recommended IBM Power system requirements

**Hardware requirements**

- 6 IBM Power bare metal servers or 6 LPARs across multiple PowerVM servers

**Operating system requirements**

- One instance of an IBM POWER8 or POWER9 processor-based system

On your IBM Power instance, set up:

- 3 guest virtual machines for OpenShift Container Platform control plane machines
- 2 guest virtual machines for OpenShift Container Platform compute machines
- 1 guest virtual machine for the temporary OpenShift Container Platform bootstrap machine

**Disk storage for the IBM Power guest virtual machines**
Storage provisioned by the Virtual I/O Server using vSCSI, NPIV (N-Port ID Virtualization) or SSP (shared storage pools)

**Network for the PowerVM guest virtual machines**
- Virtualized by the Virtual I/O Server using Shared Ethernet Adapter
- Virtualized by the Virtual I/O Server using IBM VNIC

**Storage / main memory**
- 120 GB / 32 GB for OpenShift Container Platform control plane machines
- 120 GB / 32 GB for OpenShift Container Platform compute machines
- 120 GB / 16 GB for the temporary OpenShift Container Platform bootstrap machine

**11.2.3.5. Managing certificate signing requests**

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

**11.2.3.6. Networking requirements for user-provisioned infrastructure**

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

**11.2.3.6.1. Setting the cluster node hostnames through DHCP**

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

**11.2.3.6.2. Network connectivity requirements**

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.
**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

Table 11.2. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

Table 11.3. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

Table 11.4. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

Additional resources

- Configuring chrony time service

11.2.3.7. User-provisioned DNS requirements
In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

**NOTE**

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the *DHCP recommendations for user-provisioned infrastructure* section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>.`

Table 11.5. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td><code>api.&lt;cluster_name&gt;.&lt;base_domain&gt;</code>.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td></td>
<td><code>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;</code>.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.
<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Routes</td>
<td><code>.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;</code></td>
<td>A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster. For example, <code>console-openshift-console.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;</code> is used as a wildcard route to the OpenShift Container Platform console.</td>
</tr>
<tr>
<td>Bootstrap machine</td>
<td><code>bootstrap.&lt;cluster_name&gt;.&lt;base_domain&gt;</code></td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Control plane</td>
<td><code>&lt;master&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;</code></td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Compute machines</td>
<td><code>&lt;worker&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;</code></td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**NOTE**

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

**TIP**

You can use the `dig` command to verify name and reverse name resolution. See the section on Validating DNS resolution for user-provisioned infrastructure for detailed validation steps.

**11.2.3.7.1. Example DNS configuration for user-provisioned clusters**

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

**Example DNS A record configuration for a user-provisioned cluster**

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.
Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.

Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.
Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

Example 11.2. Sample DNS zone database for reverse records

```plaintext
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial
 3H ; refresh (3 hours)
 30M ; retry (30 minutes)
 2W ; expiry (2 weeks)
 1W ) ; minimum (1 week)
IN NS ns1.example.com.
;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
;
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
;
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
;
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8
;
;EOF
```

1. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.
2. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.
3. Provides reverse DNS resolution for the bootstrap machine.
4 5 6 Provides reverse DNS resolution for the control plane machines.
7 8 Provides reverse DNS resolution for the compute machines.

NOTE

A PTR record is not required for the OpenShift Container Platform application wildcard.

11.2.3.8. Load balancing requirements for user-provisioned infrastructure
Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer**: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:
   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.
   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   **NOTE**
   Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

**Table 11.6. API load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the /readyz endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

**NOTE**

The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the /readyz endpoint to the removal of the API server instance from the pool. Within the time frame after /readyz returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

2. **Application ingress load balancer**: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:
- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

**TIP**

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

**Table 11.7. Application ingress load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**NOTE**

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

11.2.3.8.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.
Example 11.3. Sample API and application ingress load balancer configuration

global
log 127.0.0.1 local2
pidfile /var/run/haproxy.pid
maxconn 4000
daemon
defaults
mode http
log global
option dontlognull
option http-server-close
option redispatch
retries 3
timeout http-request 10s
timeout queue 1m
timeout connect 10s
timeout client 1m
timeout server 1m
timeout http-keep-alive 10s
timeout check 10s
maxconn 3000
frontend stats
bind *:1936
mode http
log global
maxconn 10
stats enable
stats hide-version
stats refresh 30s
stats show-node
stats show-desc Stats for ocp4 cluster
stats auth admin:ocp4
stats uri /stats
listen api-server-6443
bind *:6443
mode tcp
server bootstrap bootstrap.ocp4.example.com:6443 check inter 1s backup
server master0 master0.ocp4.example.com:6443 check inter 1s
server master1 master1.ocp4.example.com:6443 check inter 1s
server master2 master2.ocp4.example.com:6443 check inter 1s
listen machine-config-server-22623
bind *:22623
mode tcp
server bootstrap bootstrap.ocp4.example.com:22623 check inter 1s backup
server master0 master0.ocp4.example.com:22623 check inter 1s
server master1 master1.ocp4.example.com:22623 check inter 1s
server master2 master2.ocp4.example.com:22623 check inter 1s
listen ingress-router-443
bind *:443
mode tcp
balance source
server worker0 worker0.ocp4.example.com:443 check inter 1s
server worker1 worker1.ocp4.example.com:443 check inter 1s
listen ingress-router-80
In the example, the cluster name is **ocp4**.

Port 6443 handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port 22623 handles the machine config server traffic and points to the control plane machines.

Port 443 handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port 80 handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**TIP**

If you are using HAProxy as a load balancer, you can check that the **haproxy** process is listening on ports 6443, 22623, 443, and 80 by running `netstat -nltupe` on the HAProxy node.

If you are using HAProxy as a load balancer and SELinux is set to **enforcing**, you must ensure that the HAProxy service can bind to the configured TCP port by running `setsebool -P haproxy_connect_any=1`.

### 11.2.4. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the *Requirements for a cluster with user-provisioned infrastructure* section.
Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

   **NOTE**
   If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.

   c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.

   **NOTE**
   If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.

3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
   b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines. See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.
5. Validate your DNS configuration.
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.
      See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.

6. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.

**NOTE**

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

### 11.2.5. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

**IMPORTANT**

The validation steps detailed in this section must succeed before you install your cluster.

**Prerequisites**

- You have configured the required DNS records for your user-provisioned infrastructure.

**Procedure**

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.
   
   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

   ```sh
   $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain> 1
   ```

   Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.

   **Example output**

   ```
   api.ocp4.example.com. 0 IN A 192.168.1.5
   ```
b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

```
$ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>
```

**Example output**

```
api-int.ocp4.example.com. 0 IN A 192.168.1.5
```

c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

```
$ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>
```

**Example output**

```
random.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

**NOTE**

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace `random` with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

**Example output**

```
console-openshift-console.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>
```

**Example output**

```
bootstrap.ocp4.example.com. 0 IN A 192.168.1.96
```

e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.
a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

**Example output**

```
5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com. 2
```

1. Provides the record name for the Kubernetes internal API.
2. Provides the record name for the Kubernetes API.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
```

**Example output**

```
96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.
```

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

### 11.2.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.
IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

NOTE

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N " -f <path>/<file_name> 1
   ```

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   **NOTE**

   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

      ```
      $ eval "$(ssh-agent -s)"
      ```

      Example output
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the **ssh-agent**:

   ```
   $ ssh-add <path>/<file_name>
   ```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

   **Example output**

   ```
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```

2. Set the **GOOGLE_APPLICATION_CREDENTIALS** environment variable to the full path to your service account private key file.

   ```
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ```

3. Verify that the credentials were applied.

   ```
   $ gcloud auth list
   ```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

**11.2.7. Obtaining the installation program**

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.
IMPORTANT

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

IMPORTANT

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

    $ tar xvf openshift-install-linux.tar.gz

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

11.2.8. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

    $ tar xvf <file>

5. Place the oc binary in a directory that is on your PATH.

    To check your PATH, execute the following command:
$ echo $PATH

After you install the CLI, it is available using the **oc** command:

$ oc <command>

### Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (**oc**) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.

4. Unzip the archive with a ZIP program.

5. Move the **oc** binary to a directory that is on your **PATH**.
   
   To check your **PATH**, open the command prompt and execute the following command:

   ```
   C:\> path
   ```

After you install the CLI, it is available using the **oc** command:

```
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (**oc**) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.

4. Unpack and unzip the archive.

5. Move the **oc** binary to a directory on your **PATH**.

   To check your **PATH**, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the **oc** command:

```
$ oc <command>
```
11.2.9. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

   $ mkdir <installation_directory>

   **IMPORTANT**

   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

   **NOTE**

   You must name this configuration file `install-config.yaml`.

   **NOTE**

   For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

   **IMPORTANT**

   The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

11.2.9.1. Sample `install-config.yaml` file for IBM Power Systems

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.
The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

The **controlPlane** section is a single mapping, but the **compute** section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, `-`, and the first line of the **controlPlane** section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to **Disabled**. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.

**NOTE**

Simultaneous multithreading (SMT) is enabled by default. If SMT is not enabled in your BIOS settings, the `hyperthreading` parameter has no effect.

**IMPORTANT**

If you disable `hyperthreading`, whether in the BIOS or in the `install-config.yaml`, ensure that your capacity planning accounts for the dramatically decreased machine performance.
You must set this value to **0** when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute nodes.

**NOTE**

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.

The subnet prefix length to assign to each individual node. For example, if `hostPrefix` is set to **23**, then each node is assigned a /23 subnet out of the given `cidr`, which allows for **510** (\(2^{(32 - 23)} - 2\)) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.

The IP address pool to use for service IP addresses. You can enter only one IP address pool. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.

You must set the platform to **none**. You cannot provide additional platform configuration variables for IBM Power Systems infrastructure.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.

The pull secret that you obtained from the Red Hat OpenShift Cluster Manager site. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

The SSH public key for the **core** user in Red Hat Enterprise Linux CoreOS (RHCOS).

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.
11.2.9.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

Prerequisites

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The Proxy object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port>
  httpsProxy: https://<username>:<pswd>@<ip>:<port>
  noProxy: example.com
additionalTrustBundle: |
  -----BEGIN CERTIFICATE-----
  <MY_TRUSTED_CA_CERT>
  -----END CERTIFICATE-----
...
```

- **1** A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.
A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then **httpProxy** is used for both HTTP and HTTPS connections. If you use an

A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with `. to match subdomains only. For example, `.y.com` matches `x.y.com`, but not `y.com`. Use `*` to bypass the proxy for all destinations.

If provided, the installation program generates a config map that is named **user-ca-bundle** in the **openshift-config** namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a **trusted-ca-bundle** config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the **trustedCA** field of the **Proxy** object. The **additionalTrustBundle** field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy **readinessEndpoints** field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named **cluster** that uses the proxy settings in the provided **install-config.yaml** file. If no proxy settings are provided, a **cluster Proxy** object is still created, but it will have a nil **spec**.

**NOTE**

Only the **Proxy** object named **cluster** is supported, and no additional proxies can be created.

### 11.2.9.3. Configuring a three-node cluster

You can optionally deploy zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

**Prerequisites**

- You have an existing **install-config.yaml** file.

**Procedure**

- Ensure that the number of compute replicas is set to **0** in your **install-config.yaml** file, as shown in the following **compute** stanza:

```yaml
compute:
  - name: worker
    platform: {}
```
NOTE

You must set the value of the `replicas` parameter for the compute machines to 0 when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the *Load balancing requirements for user-provisioned infrastructure* section for more information.

- When you create the Kubernetes manifest files in the following procedure, ensure that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file is set to `true`. This enables your application workloads to run on the control plane nodes.

- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

**11.2.10. Creating the Kubernetes manifest and Ignition config files**

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program.

- You created the `install-config.yaml` installation configuration file.
Procedure

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   $ ./openshift-install create manifests --dir=<installation_directory>  

   **Example output**

   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
INFO Consuming Install Config from target directory
INFO Manifests created in: install_dir/manifests and install_dir/openshift

   For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
   name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone:  
   ```
6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

```
$ ./openshift-install create ignition-configs --dir=<installation_directory>
```

For `<installation_directory>`, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

```
├── auth
│   ├── kubeadmin-password
│   └── kubeconfig
├── bootstrap.ign
├── master.ign
├── metadata.json
└── worker.ign
```

### 11.2.11. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on IBM Power Systems infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on the machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

Follow either the steps to use an ISO image or network PXE booting to install RHCOS on the machines.

#### 11.2.11.1. Installing RHCOS by using an ISO image

You can use an ISO image to install RHCOS on the machines.

**Prerequisites**

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have an HTTP server that can be accessed from your computer, and from the machines that you create.
You have reviewed the *Advanced RHCOS installation configuration* section for different ways to configure features, such as networking and disk partitioning.

**Procedure**

1. Obtain the SHA512 digest for each of your Ignition config files. For example, you can use the following on a system running Linux to get the SHA512 digest for your `bootstrap.ign` Ignition config file:

   ```
   $ sha512sum <installation_directory>/bootstrap.ign
   
   Example output
   
   a5a2d43879223273c9b60af66b44202a1d1248fc01cf156c46d4a79f552b6bad47bc8cc78dd011
   6e80c59d2ea9e32ba53bc807afbca581aa059311def2c3e3b
   installation_directory/bootstrap.ign
   
   The digests are provided to the *coreos-installer* in a later step to validate the authenticity of the Ignition config files on the cluster nodes.
   
2. Upload the bootstrap, control plane, and compute node Ignition config files that the installation program created to your HTTP server. Note the URLs of these files.

   **IMPORTANT**

   You can add or change configuration settings in your Ignition configs before saving them to your HTTP server. If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

3. From the installation host, validate that the Ignition config files are available on the URLs. The following example gets the Ignition config file for the bootstrap node:

   ```
   $ curl -k http://<HTTP_server>/bootstrap.ign
   
   Example output
   
   Replace `bootstrap.ign` with `master.ign` or `worker.ign` in the command to validate that the Ignition config files for the control plane and compute nodes are also available.

4. Obtain the RHCOS images that are required for your preferred method of installing operating system instances from the *RHCOS image mirror* page.
IMPORTANT

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image versions that match your OpenShift Container Platform version if they are available. Use only ISO images for this procedure. RHCOS qcow2 images are not supported for this installation type.

ISO file names resemble the following example:

*rhcors-<version>-live.<architecture>.iso*

5. Use the ISO to start the RHCOS installation. Use one of the following installation options:
   - Burn the ISO image to a disk and boot it directly.
   - Use ISO redirection by using a lights-out management (LOM) interface.

6. Boot the RHCOS ISO image without specifying any options or interrupting the live boot sequence. Wait for the installer to boot into a shell prompt in the RHCOS live environment.

NOTE

It is possible to interrupt the RHCOS installation boot process to add kernel arguments. However, for this ISO procedure you should use the `coreos-installer` command as outlined in the following steps, instead of adding kernel arguments.

7. Run the `coreos-installer` command and specify the options that meet your installation requirements. At a minimum, you must specify the URL that points to the Ignition config file for the node type, and the device that you are installing to:

```
$ sudo coreos-installer install --ignition-url=http://<HTTP_server>/<node_type>.ign <device> --ignition-hash=SHA512-<digest>  
```

   1. You must run the `coreos-installer` command by using `sudo`, because the core user does not have the required root privileges to perform the installation.

   2. The `--ignition-hash` option is required when the Ignition config file is obtained through an HTTP URL to validate the authenticity of the Ignition config file on the cluster node. `<digest>` is the Ignition config file SHA512 digest obtained in a preceding step.

NOTE

If you want to provide your Ignition config files through an HTTPS server that uses TLS, you can add the internal certificate authority (CA) to the system trust store before running `coreos-installer`.

The following example initializes a bootstrap node installation to the `/dev/sda` device. The Ignition config file for the bootstrap node is obtained from an HTTP web server with the IP address 192.168.1.2:

```
$ sudo coreos-installer install --ignition-
8. Monitor the progress of the RHCOS installation on the console of the machine.

**IMPORTANT**

Be sure that the installation is successful on each node before commencing with the OpenShift Container Platform installation. Observing the installation process can also help to determine the cause of RHCOS installation issues that might arise.

9. After RHCOS installs, the system reboots. During the system reboot, it applies the Ignition config file that you specified.

10. Continue to create the other machines for your cluster.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. If the control plane machines are not made schedulable, also create at least two compute machines before you install OpenShift Container Platform.

If the required network, DNS, and load balancer infrastructure are in place, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS nodes have rebooted.

**NOTE**

RHCOS nodes do not include a default password for the **core** user. You can access the nodes by running `ssh core@<node>.<cluster_name>.<base_domain>` as a user with access to the SSH private key that is paired to the public key that you specified in your `install_config.yaml` file. OpenShift Container Platform 4 cluster nodes running RHCOS are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes by using SSH is not recommended. However, when investigating installation issues, if the OpenShift Container Platform API is not available, or the kubelet is not properly functioning on a target node, SSH access might be required for debugging or disaster recovery.

### 11.2.11.1. Advanced RHCOS installation reference

This section illustrates the networking configuration and other advanced options that allow you to modify the Red Hat Enterprise Linux CoreOS (RHCOS) manual installation process. The following tables describe the kernel arguments and command-line options you can use with the RHCOS live installer and the `coreos-installer` command.

#### 11.2.11.1.1. Networking and bonding options for ISO installations

If you install RHCOS from an ISO image, you can add kernel arguments manually when you boot the image to configure networking for a node. If no networking arguments are specified, DHCP is activated in the initramfs when RHCOS detects that networking is required to fetch the Ignition config file.
**IMPORTANT**

When adding networking arguments manually, you must also add the `rd.neednet=1` kernel argument to bring the network up in the initramfs.

The following table provides examples for configuring networking and bonding on your RHCOS nodes for ISO installations. The examples describe how to use the `ip=`, `nameserver=`, and `bond=` kernel arguments.

**NOTE**

Ordering is important when adding the kernel arguments: `ip=`, `nameserver=`, and then `bond=`.

The networking options are passed to the `dracut` tool during system boot. For more information about the networking options supported by `dracut`, see the `dracut.cmdline` manual page.

### Table 11.8. Networking and bonding options for ISO installations

<table>
<thead>
<tr>
<th>Description</th>
<th>Examples</th>
</tr>
</thead>
</table>
| To configure an IP address, either use DHCP (`ip=dhcp`) or set an individual static IP address (`ip=10.10.10.2`) on each node. This example sets: | `ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none
nameserver=4.4.4.41` |
| - The node’s IP address to **10.10.10.2**                                    |                                                                          |
| - The gateway address to **10.10.10.254**                                    |                                                                          |
| - The netmask to **255.255.255.0**                                           |                                                                          |
| - The hostname to **core0.example.com**                                       |                                                                          |
| - The DNS server address to **4.4.4.41**                                      |                                                                          |
| - The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically. |                                                                          |

**NOTE**

When you use DHCP to configure IP addressing for the RHCOS machines, the machines also obtain the DNS server information through DHCP. For DHCP-based deployments, you can define the DNS server address that is used by the RHCOS nodes through your DHCP server configuration.
### Description
Specify multiple network interfaces by specifying multiple `ip=` entries.

### Examples
```
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none
ip=10.10.10.3::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none
```

### Description
Disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the `enp1s0` interface has a static networking configuration and DHCP is disabled for `enp2s0`, which is not used.

### Examples
```
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none
ip=:::core0.example.com:enp2s0:none
```

### Description
You can combine DHCP and static IP configurations on systems with multiple network interfaces.

### Examples
```
ip=enp1s0:dhcp
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none
```

### Description
Optional: You can configure VLANs on individual interfaces by using the `vlan=` parameter.

### Examples
To configure a VLAN on a network interface and use a static IP address:
```
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0.100:none
vlan=enp2s0.100:enp2s0
```

To configure a VLAN on a network interface and to use DHCP:
```
ip=enp2s0.100:dhcp
vlan=enp2s0.100:enp2s0
```

### Description
You can provide multiple DNS servers by adding a `nameserver=` entry for each server.

### Examples
```
nameserver=1.1.1.1
nameserver=8.8.8.8
```
Optional: Bonding multiple network interfaces to a single interface is supported using the `bond=` option. In these two examples:

- The syntax for configuring a bonded interface is:
  
  ```
  bond=name[:network_interfaces][:options]
  ```

  `name` is the bonding device name (`bond0`), `network_interfaces` represents a comma-separated list of physical (ethernet) interfaces (`em1,em2`), and `options` is a comma-separated list of bonding options. Enter `modinfo bonding` to see available options.

- When you create a bonded interface using `bond=`, you must specify how the IP address is assigned and other information for the bonded interface.

Optional: You can configure VLANs on bonded interfaces by using the `vlan=` parameter.

To configure the bonded interface to use DHCP, set the bond’s IP address to `dhcp`. For example:

```
bond=bond0:em1,em2:mode=active-backup
ip=bond0:dhcp
```

To configure the bonded interface to use a static IP address, enter the specific IP address you want and related information. For example:

```
bond=bond0:em1,em2:mode=active-backup
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:bond0:none
```

### 11.2.11.1.2. `coreos-installer` options for ISO installations

You can install RHCOS by running `coreos-installer install <options> <device>` at the command prompt, after booting into the RHCOS live environment from an ISO image.

The following table shows the subcommands, options, and arguments you can pass to the `coreos-installer` command.

**Table 11.9. `coreos-installer` subcommands, command-line options, and arguments**

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
</table>
```bash
$ coreos-installer install <options> <device>
```

Embed an Ignition config in an ISO image.

**coreos-installer install subcommand options**

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-u, --image-url &lt;url&gt;</td>
<td>Specify the image URL manually.</td>
</tr>
<tr>
<td>-f, --image-file &lt;path&gt;</td>
<td>Specify a local image file manually. Used for debugging.</td>
</tr>
<tr>
<td>-i, --ignition-file &lt;path&gt;</td>
<td>Embed an Ignition config from a file.</td>
</tr>
<tr>
<td>-I, --ignition-url &lt;URL&gt;</td>
<td>Embed an Ignition config from a URL.</td>
</tr>
<tr>
<td>--ignition-hash &lt;digest&gt;</td>
<td>Digest type-value of the Ignition config.</td>
</tr>
<tr>
<td>-p, --platform &lt;name&gt;</td>
<td>Override the Ignition platform ID for the installed system.</td>
</tr>
<tr>
<td>--append-karg &lt;arg&gt;…</td>
<td>Append a default kernel argument to the installed system.</td>
</tr>
<tr>
<td>--delete-karg &lt;arg&gt;…</td>
<td>Delete a default kernel argument from the installed system.</td>
</tr>
<tr>
<td>-n, --copy-network</td>
<td>Copy the network configuration from the install environment.</td>
</tr>
<tr>
<td></td>
<td>+</td>
</tr>
</tbody>
</table>

**IMPORTANT**

The `--copy-network` option only copies networking configuration found under `/etc/NetworkManager/system-connections`. In particular, it does not copy the system hostname.

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>--network-dir &lt;path&gt;</td>
<td>For use with <code>--copy-network</code>. Default is <code>/etc/NetworkManager/system-connections/</code>.</td>
</tr>
<tr>
<td>--save-partlabel &lt;lx&gt;..</td>
<td>Save partitions with this label glob.</td>
</tr>
<tr>
<td>--save-partindex &lt;id&gt;...</td>
<td>Save partitions with this number or range.</td>
</tr>
<tr>
<td>--insecure</td>
<td>Skip signature verification.</td>
</tr>
<tr>
<td>Argument</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------</td>
<td>-------------------</td>
</tr>
<tr>
<td>&lt;device&gt;</td>
<td>The destination device.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>$ coreos-installer iso ignition embed &lt;options&gt; --ignition-file &lt;file_path&gt; &lt;ISO_image&gt;</td>
<td>Embed an Ignition config in an ISO image.</td>
</tr>
<tr>
<td>coreos-installer iso ignition show &lt;options&gt; &lt;ISO_image&gt;</td>
<td>Show the embedded Ignition config from an ISO image.</td>
</tr>
<tr>
<td>coreos-installer iso ignition remove &lt;options&gt; &lt;ISO_image&gt;</td>
<td>Remove the embedded Ignition config from an ISO image.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-f, --force</td>
<td>Overwrite an existing Ignition config.</td>
</tr>
<tr>
<td>-i, --ignition-file &lt;path&gt;</td>
<td>The Ignition config to be used. Default is stdin.</td>
</tr>
<tr>
<td>-o, --output &lt;path&gt;</td>
<td>Write the ISO to a new output file.</td>
</tr>
<tr>
<td>-h, --help</td>
<td>Print help information.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>coreos-installer pxe ignition wrap &lt;options&gt;</td>
<td>Wrap an Ignition config in an image.</td>
</tr>
</tbody>
</table>
**coreos-installer pxe ignition unwrap**

<options> <image_name>

Show the wrapped Ignition config in an image.

**coreos-installer PXE Ignition subcommand options**

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-i, --ignition-file &lt;path&gt;</td>
<td>The Ignition config to be used. Default is stdin.</td>
</tr>
<tr>
<td>-o, --output &lt;path&gt;</td>
<td>Write the ISO to a new output file.</td>
</tr>
<tr>
<td>-h, --help</td>
<td>Print help information.</td>
</tr>
</tbody>
</table>

Note that not all of these options are accepted by all subcommands.

11.2.11.1.3. **coreos.inst boot options for ISO or PXE installations**

You can automatically invoke `coreos-installer` options at boot time by passing `coreos.inst` boot arguments to the RHCOS live installer. These are provided in addition to the standard boot arguments.

- For ISO installations, the `coreos.inst` options can be added by interrupting the automatic boot at the bootloader menu. You can interrupt the automatic boot by pressing TAB while the RHEL CoreOS (Live) menu option is highlighted.

- For PXE or iPXE installations, the `coreos.inst` options must be added to the APPEND line before the RHCOS live installer is booted.

The following table shows the RHCOS live installer `coreos.inst` boot options for ISO and PXE installations.

**Table 11.10. coreos.inst boot options**

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>coreos.inst.install_dev</td>
<td>Required. The block device on the system to install to. It is recommended to use the full path, such as /dev/sda, although sda is allowed.</td>
</tr>
<tr>
<td>coreos.inst.ignition_url</td>
<td>Optional: The URL of the Ignition config to embed into the installed system. If no URL is specified, no Ignition config is embedded. Only HTTP and HTTPS protocols are supported.</td>
</tr>
<tr>
<td>coreos.inst.save_partlabel</td>
<td>Optional: Comma-separated labels of partitions to preserve during the install. Glob-style wildcards are permitted. The specified partitions do not need to exist.</td>
</tr>
<tr>
<td>Argument</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><strong>coreos.inst.save_partindex</strong></td>
<td>Optional: Comma-separated indexes of partitions to preserve during the install. Ranges m-n are permitted, and either m or n can be omitted. The specified partitions do not need to exist.</td>
</tr>
<tr>
<td><strong>coreos.inst.insecure</strong></td>
<td>Optional: Permits the OS image that is specified by <code>coreos.inst.image_url</code> to be unsigned.</td>
</tr>
<tr>
<td><strong>coreos.inst.image_url</strong></td>
<td>Optional: Download and install the specified RHCOS image.</td>
</tr>
<tr>
<td></td>
<td>- This argument should not be used in production environments and is intended for debugging purposes only.</td>
</tr>
<tr>
<td></td>
<td>- While this argument can be used to install a version of RHCOS that does not match the live media, it is recommended that you instead use the media that matches the version you want to install.</td>
</tr>
<tr>
<td></td>
<td>- If you are using <code>coreos.inst.image_url</code>, you must also use <code>coreos.inst.insecure</code>. This is because the bare-metal media are not GPG-signed for OpenShift Container Platform.</td>
</tr>
<tr>
<td></td>
<td>- Only HTTP and HTTPS protocols are supported.</td>
</tr>
<tr>
<td><strong>coreos.inst.skip_reboot</strong></td>
<td>Optional: The system will not reboot after installing. After the install finishes, you will receive a prompt that allows you to inspect what is happening during installation. This argument should not be used in production environments and is intended for debugging purposes only.</td>
</tr>
<tr>
<td><strong>coreos.inst.platform_id</strong></td>
<td>Optional: The Ignition platform ID of the platform the RHCOS image is being installed on. Default is metal. This option determines whether or not to request an Ignition config from the cloud provider, such as VMware. For example: <code>coreos.inst.platform_id=vmware</code>.</td>
</tr>
<tr>
<td><strong>ignition.config.url</strong></td>
<td>Optional: The URL of the Ignition config for the live boot. For example, this can be used to customize how <code>coreos-installer</code> is invoked, or to run code before or after the installation. This is different from <code>coreos.inst.ignition_url</code>, which is the Ignition config for the installed system.</td>
</tr>
</tbody>
</table>
11.2.11.2. Installing RHCOS by using PXE booting

You can use PXE booting to install RHCOS on the machines.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have configured suitable PXE infrastructure.
- You have an HTTP server that can be accessed from your computer, and from the machines that you create.
- You have reviewed the Advanced RHCOS installation configuration section for different ways to configure features, such as networking and disk partitioning.

Procedure

1. Upload the bootstrap, control plane, and compute node Ignition config files that the installation program created to your HTTP server. Note the URLs of these files.

   IMPORTANT
   
   You can add or change configuration settings in your Ignition configs before saving them to your HTTP server. If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

2. From the installation host, validate that the Ignition config files are available on the URLs. The following example gets the Ignition config file for the bootstrap node:

   $ curl -k http://<HTTP_server>/bootstrap.ign

   Example output

   Replace bootstrap.ign with master.ign or worker.ign in the command to validate that the Ignition config files for the control plane and compute nodes are also available.

3. Obtain the RHCOS kernel, initramfs and rootfs files from the Product Downloads page on the Red Hat customer portal or the RHCOS image mirror page.
IMPORTANT

The RHCOS artifacts might not change with every release of OpenShift Container Platform. You must download artifacts with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate kernel, initramfs, and rootfs artifacts described below for this procedure. RHCOS QCOW2 images are not supported for this installation type.

The file names contain the OpenShift Container Platform version number. They resemble the following examples:

- **kernel**: rhcos-<version>-live-kernel-<architecture>
- **initramfs**: rhcos-<version>-live-initramfs.<architecture>.img
- **rootfs**: rhcos-<version>-live-rootfs.<architecture>.img

4. Upload the **rootfs**, **kernel**, and **initramfs** files to your HTTP server.

IMPORTANT

If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

5. Configure the network boot infrastructure so that the machines boot from their local disks after RHCOS is installed on them.

6. Configure PXE installation for the RHCOS images and begin the installation.

   Modify the following example menu entry for your environment and verify that the image and Ignition files are properly accessible:

   ```
   DEFAULT pxeboot
   TIMEOUT 20
   PROMPT 0
   LABEL pxeboot
       KERNEL http://<HTTP_server>/rhcos-<version>-live-kernel-<architecture>
       APPEND initrd=http://<HTTP_server>/rhcos-<version>-live-initramfs.<architecture>.img
coreos.inst.install_dev=/dev/sda
coreos.inst.ignition_url=http://<HTTP_server>/bootstrap.ign
   ```

   1. **Specify the location of the live kernel file that you uploaded to your HTTP server.** The URL must be HTTP, TFTP, or FTP; HTTPS and NFS are not supported.

   2. **If you use multiple NICs, specify a single interface in the ip option.** For example, to use DHCP on a NIC that is named `eno1`, set `ip=eno1:dhcp`.

   3. **Specify the locations of the RHCOS files that you uploaded to your HTTP server.** The `initrd` parameter value is the location of the initramfs file, the `coreos.live.rootfs_url` parameter value is the location of the rootfs file, and the `coreos.inst.ignition_url` parameter value is the location of the bootstrap Ignition config file. You can also add more kernel arguments to the **APPEND** line to configure networking or other boot options.
NOTE

This configuration does not enable serial console access on machines with a graphical console. To configure a different console, add one or more `console=` arguments to the `APPEND` line. For example, add `console=tty0 console=ttyS0` to set the first PC serial port as the primary console and the graphical console as a secondary console. For more information, see How does one set up a serial terminal and/or console in Red Hat Enterprise Linux?.

7. Monitor the progress of the RHCOS installation on the console of the machine.

IMPORTANT

Be sure that the installation is successful on each node before commencing with the OpenShift Container Platform installation. Observing the installation process can also help to determine the cause of RHCOS installation issues that might arise.

8. After RHCOS installs, the system reboots. During reboot, the system applies the Ignition config file that you specified.

9. Continue to create the machines for your cluster.

IMPORTANT

You must create the bootstrap and control plane machines at this time. If the control plane machines are not made schedulable, also create at least two compute machines before you install the cluster.

If the required network, DNS, and load balancer infrastructure are in place, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS nodes have rebooted.

NOTE

RHCOS nodes do not include a default password for the `core` user. You can access the nodes by running `ssh core@<node>.<cluster_name>.<base_domain>` as a user with access to the SSH private key that is paired to the public key that you specified in your `install_config.yaml` file. OpenShift Container Platform 4 cluster nodes running RHCOS are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes by using SSH is not recommended. However, when investigating installation issues, if the OpenShift Container Platform API is not available, or the kubelet is not properly functioning on a target node, SSH access might be required for debugging or disaster recovery.

11.2.12. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites
Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.
- Your machines have direct Internet access or have an HTTP or HTTPS proxy available.

Procedure

1. Monitor the bootstrap process:

   
   ```bash
   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \ 
   --log-level=info
   ```

   1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
   2. To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **Example output**

   ```bash
   INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
   INFO API v1.21.0 up
   INFO Waiting up to 30m0s for bootstrapping to complete...
   INFO It is now safe to remove the bootstrap resources
   ```

   The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

   **IMPORTANT**

   You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

11.2.13. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
You installed the **oc** CLI.

**Procedure**

1. Export the **kubeadmin** credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run **oc** commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   system:admin
   ```

**11.2.14. Approving the certificate signing requests for your machines**

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

**Prerequisites**

- You added machines to your cluster.

**Procedure**

1. Confirm that the cluster recognizes the machines:

   ```bash
   $ oc get nodes
   ```

   **Example output**

   ```
   NAME      STATUS    ROLES   AGE  VERSION
   master-0  Ready     master  63m  v1.21.0
   master-1  Ready     master  63m  v1.21.0
   master-2  Ready     master  64m  v1.21.0
   worker-0  NotReady  worker  76s  v1.21.0
   worker-1  NotReady  worker  70s  v1.21.0
   ```

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.
2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   ```
   $ oc get csr
   ```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>...</td>
</tr>
</tbody>
</table>

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

   ```
   $ oc adm certificate approve <csr_name>
   ```

**NOTE**

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.

**NOTE**

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  ```
  $ oc adm certificate approve <csr_name>
  ```

  <csr_name> is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:
4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

$ oc get csr

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
</tbody>
</table>

5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:

- To approve them individually, run the following command for each valid CSR:
  
  $ oc adm certificate approve <csr_name>  

  <csr_name> is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

  $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs oc adm certificate approve

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

$ oc get nodes

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>74m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>
NOTE

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

Additional information

- For more information on CSRs, see [Certificate Signing Requests](#).

11.2.15. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

- Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

   ```bash
   $ watch -n5 oc get clusteroperators
   ```

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h34m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h36m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
</tbody>
</table>
11.2.15.1 Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the `Recreate` rollout strategy during upgrades.

11.2.15.1.1 Configuring registry storage for IBM Power Systems

As a cluster administrator, following installation you must configure your registry to use storage.

**Prerequisites**

- You have access to the cluster as a user with the `cluster-admin` role.
- You have a cluster on IBM Power Systems.
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Container Storage.

**IMPORTANT**

OpenShift Container Platform supports `ReadWriteOnce` access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, `ReadWriteMany` access is required.

- Must have 100Gi capacity.

**Procedure**

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   **NOTE**

   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:
$ oc get pod -n openshift-image-registry

**NOTE**

If the storage type is `emptyDir`, the replica number cannot be greater than 1.

3. Check the registry configuration:

   $ oc edit configs.imageregistry.operator.openshift.io

   **Example output**

   ```yaml
   storage:
   pvc:
   claim:
   ``

   Leave the `claim` field blank to allow the automatic creation of an `image-registry-storage` PVC.

4. Check the `clusteroperator` status:

   $ oc get clusteroperator image-registry

5. Ensure that your registry is set to managed to enable building and pushing of images.
   
   - Run:
     
     $ oc edit configs.imageregistry/cluster

     Then, change the line

     ```yaml
     managementState: Removed
     ```

     to

     ```yaml
     managementState: Managed
     ```

### 11.2.15.1.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

**Procedure**

- To set the image registry storage to an empty directory:

  ```bash
  $ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {
  "storage": {"emptyDir":{}}}}'
  ```
11.2.16. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

Prerequisites

- Your control plane has initialized.
- You have completed the initial Operator configuration.

Procedure

1. Confirm that all the cluster components are online with the following command:

   ```bash
   $ watch -n5 oc get clusteroperators
   ```

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
</tbody>
</table>
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

### Example output

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

### IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.

   a. To view a list of all pods, use the following command:

   ```
   $ oc get pods --all-namespaces
   ```

### Example output

<table>
<thead>
<tr>
<th>NAMESPACE</th>
<th>NAME</th>
<th>READY</th>
<th>STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshift-apiserver-operator</td>
<td>openshift-apiserver-operator-85cb746d55-zqhs8</td>
<td>1/1</td>
<td></td>
</tr>
</tbody>
</table>
b. View the logs for a pod that is listed in the output of the previous command by using the following command:

```bash
$ oc logs <pod_name> -n <namespace> 1
```

Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. Additional steps are required to enable multipathing. Do not enable multipathing during installation.

See the *Installing RHCOS and starting the OpenShift Container Platform bootstrap process* documentation for more information.

a. To display a boot list and specify the possible boot devices if the system is booted in normal mode, enter the following command:

```bash
$ bootlist -m normal -o
```

b. To update the boot list for normal mode and add alternate device names, enter the following command:

```bash
$ bootlist -m normal -o /dev/sdc /dev/sdd /dev/sde
```

If the original boot disk path is down, the node reboots from the alternate device registered in the normal boot device list.

c. All the worker nodes are restarted. To monitor the process, enter the following command:

```bash
$ oc get nodes -w
```

### NOTE

If you have additional machine types such as infrastructure nodes, repeat the process for these types.
Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.

11.3. INSTALLING A CLUSTER ON IBM POWER SYSTEMS IN A RESTRICTED NETWORK

In OpenShift Container Platform version 4.8, you can install a cluster on IBM Power Systems infrastructure that you provision in a restricted network.

**IMPORTANT**

Additional considerations exist for non-bare metal platforms. Review the information in the guidelines for deploying OpenShift Container Platform on non-tested platforms before you install an OpenShift Container Platform cluster.

11.3.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You created a mirror registry for installation in a restricted network and obtained the imageContentSources data for your version of OpenShift Container Platform.
- Before you begin the installation process, you must move or remove any existing installation files. This ensures that the required installation files are created and updated during the installation process.

**IMPORTANT**

Ensure that installation steps are performed on a machine with access to the installation media.

- You provisioned persistent storage for your cluster. To deploy a private image registry, your storage must provide ReadWriteMany access modes.
- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.

11.3.2. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.
To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.

**IMPORTANT**

Because of the complexity of the configuration for user-provisioned installations, consider completing a standard user-provisioned infrastructure installation before you attempt a restricted network installation using user-provisioned infrastructure. Completing this test installation might make it easier to isolate and troubleshoot any issues that might arise during your installation in a restricted network.

### 11.3.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The **ClusterVersion** status includes an **Unable to retrieve available updates** error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

### 11.3.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the [Red Hat OpenShift Cluster Manager (OCM)](https://openshift.redhat.com/).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use **subscription watch** to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the [Red Hat OpenShift Cluster Manager](https://openshift.redhat.com/) page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access [Quay.io](https://quay.io) to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 11.3.4. Requirements for a cluster with user-provisioned infrastructure
For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.

### 11.3.4.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

**Table 11.11. Default monitoring stack components**

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
<tr>
<td>Three control plane machines</td>
<td>The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
<td>The workloads requested by OpenShift Container Platform users run on the compute machines.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

To maintain high availability of your cluster, use separate physical hosts for these cluster machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See [Red Hat Enterprise Linux technology capabilities and limits](#).

### 11.3.4.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>2</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>2</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

---

[1]: vCPU is equivalent to 1 physical core when simultaneous multithreading (SMT)
1. 1 vCPU is equivalent to 1 physical core when simultaneous multithreading (SMT), or hyperthreading, is not enabled. When enabled, use the following formula to calculate the corresponding ratio: \((\text{threads per core} \times \text{cores}) \times \text{sockets} = \text{vCPUs}\).

2. As with all user-provisioned installations, if you choose to use RHEL 7 compute machines in your cluster, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

### 11.3.4.3. Minimum IBM Power Systems requirements

You can install OpenShift Container Platform version 4.8 on the following IBM hardware:

- IBM POWER8 or POWER9 processor-based systems

#### Hardware requirements

- 6 IBM Power bare metal servers or 6 LPARs across multiple PowerVM servers

#### Operating system requirements

- One instance of an IBM POWER8 or POWER9 processor-based system

On your IBM Power instance, set up:

- 3 guest virtual machines for OpenShift Container Platform control plane machines
- 2 guest virtual machines for OpenShift Container Platform compute machines
- 1 guest virtual machine for the temporary OpenShift Container Platform bootstrap machine

#### Disk storage for the IBM Power guest virtual machines

- Storage provisioned by the Virtual I/O Server using vSCSI, NPIV (N-Port ID Virtualization) or SSP (shared storage pools)

#### Network for the PowerVM guest virtual machines

- Virtualized by the Virtual I/O Server using Shared Ethernet Adapter
- Virtualized by the Virtual I/O Server using IBM VNIC

#### Storage / main memory

- 120 GB / 16 GB for OpenShift Container Platform control plane machines
- 120 GB / 8 GB for OpenShift Container Platform compute machines
- 120 GB / 16 GB for the temporary OpenShift Container Platform bootstrap machine

### 11.3.4.4. Recommended IBM Power system requirements

#### Hardware requirements

- 6 IBM Power bare metal servers or 6 LPARs across multiple PowerVM servers

#### Operating system requirements
One instance of an IBM POWER8 or POWER9 processor-based system

On your IBM Power instance, set up:

- 3 guest virtual machines for OpenShift Container Platform control plane machines
- 2 guest virtual machines for OpenShift Container Platform compute machines
- 1 guest virtual machine for the temporary OpenShift Container Platform bootstrap machine

**Disk storage for the IBM Power guest virtual machines**

- Storage provisioned by the Virtual I/O Server using vSCSI, NPIV (N-Port ID Virtualization) or SSP (shared storage pools)

**Network for the PowerVM guest virtual machines**

- Virtualized by the Virtual I/O Server using Shared Ethernet Adapter
- Virtualized by the Virtual I/O Server using IBM VNIC

**Storage / main memory**

- 120 GB / 32 GB for OpenShift Container Platform control plane machines
- 120 GB / 32 GB for OpenShift Container Platform compute machines
- 120 GB / 16 GB for the temporary OpenShift Container Platform bootstrap machine

### 11.3.4.5. Managing certificate signing requests

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The **kube-controller-manager** only approves the kubelet client CSRs. The **machine-approver** cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

### 11.3.4.6. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in **initramfs** during boot to fetch their Ignition config files.

#### 11.3.4.6.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as **localhost** or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.
11.3.4.6.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

Table 11.12. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

Table 11.13. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

Table 11.14. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

Additional resources

- Configuring chrony time service

11.3.4.7. User-provisioned DNS requirements
In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

**NOTE**

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the *DHCP recommendations for user-provisioned infrastructure* section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>`.

### Table 11.15. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td></td>
<td>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.
Routes

*.apps.<cluster_name>.<base_domain>.

A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.

For example, console-openshift-console.apps.<cluster_name>.<base_domain> is used as a wildcard route to the OpenShift Container Platform console.

Bootstrap machine

bootstrap.<cluster_name>.<base_domain>.

A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.

Control plane machines

<master><n>.<cluster_name>.<base_domain>.

DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.

Compute machines

<worker><n>.<cluster_name>.<base_domain>.

DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.

NOTE

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

TIP

You can use the dig command to verify name and reverse name resolution. See the section on Validating DNS resolution for user-provisioned infrastructure for detailed validation steps.

11.3.4.7.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is ocp4 and the base domain is example.com.

Example DNS A record configuration for a user-provisioned cluster
The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.

Example 11.4. Sample DNS zone database

```
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial
3H ; refresh (3 hours)
30M ; retry (30 minutes)
2W ; expiry (2 weeks)
1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.

ns1.example.com. IN A 192.168.1.5
smtp.example.com. IN A 192.168.1.5

helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5

api.ocp4.example.com. IN A 192.168.1.5
api-int.ocp4.example.com. IN A 192.168.1.5

*.apps.ocp4.example.com. IN A 192.168.1.5

bootstrap.ocp4.example.com. IN A 192.168.1.96

master0.ocp4.example.com. IN A 192.168.1.97
master1.ocp4.example.com. IN A 192.168.1.98
master2.ocp4.example.com. IN A 192.168.1.99

worker0.ocp4.example.com. IN A 192.168.1.11
worker1.ocp4.example.com. IN A 192.168.1.7

:EOF
```

1. Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.

2. Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

3. Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.
NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

4 Provides name resolution for the bootstrap machine.

5 6 7 Provides name resolution for the control plane machines.

8 9 Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

Example 11.5. Sample DNS zone database for reverse records

```
$TTL 1W
@ IN SOA ns1.example.com. root (  
2019070700 ; serial  
3 3H  ; refresh (3 hours)  
30M  ; retry (30 minutes)  
2W  ; expiry (2 weeks)  
1W ) ; minimum (1 week)  
IN NS ns1.example.com.  
;  
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1  
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2  
;  
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3  
;  
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4  
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5  
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6  
;  
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7  
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8  
;  
;EOF
```

1 Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.

2 Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.

3 Provides reverse DNS resolution for the bootstrap machine.

4 5 6 Provides reverse DNS resolution for the control plane machines.
 Provides reverse DNS resolution for the compute machines.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard.

### 11.3.4.8. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer**: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:

   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.

   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   **NOTE**

   Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

**Table 11.16. API load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the /readyz endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>
NOTE

The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the /readyz endpoint to the removal of the API server instance from the pool. Within the time frame after /readyz returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

2. **Application ingress load balancer**: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

**TIP**

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

**Table 11.17. Application ingress load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**NOTE**

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

11.3.4.8.1. Example load balancer configuration for user-provisioned clusters
This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

**Example 11.6. Sample API and application ingress load balancer configuration**

```plaintext
global
log         127.0.0.1 local2
pidfile     /var/run/haproxy.pid
maxconn     4000
daemon
defaults
mode                    http
log                     global
option                  dontlognull
option http-server-close
option                  redispatch
retries                 3
timeout http-request    10s
timeout queue           1m
timeout connect         10s
timeout client          1m
timeout server          1m
timeout http-keep-alive 10s
timeout check           10s
maxconn                 3000
frontend stats
bind *:1936
mode            http
log             global
maxconn 10
stats enable
stats hide-version
stats refresh 30s
stats show-node
stats show-desc Stats for ocp4 cluster
stats auth admin:ocp4
stats uri /stats
listen api-server-6443
bind *:6443
mode tcp
server bootstrap bootstrap.ocp4.example.com:6443 check inter 1s backup
server master0 master0.ocp4.example.com:6443 check inter 1s
server master1 master1.ocp4.example.com:6443 check inter 1s
server master2 master2.ocp4.example.com:6443 check inter 1s
listen machine-config-server-22623
```
In the example, the cluster name is ocp4.

Port 6443 handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port 22623 handles the machine config server traffic and points to the control plane machines.

Port 443 handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port 80 handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**TIP**

If you are using HAProxy as a load balancer, you can check that the haproxy process is listening on ports 6443, 22623, 443, and 80 by running netstat -nltpu on the HAProxy node.

**NOTE**

If you are using HAProxy as a load balancer and SELinux is set to enforcing, you must ensure that the HAProxy service can bind to the configured TCP port by running setsebool -P haproxy_connect_any=1.
11.3.5. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the Requirements for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

   **NOTE**

   If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.

   c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.

   **NOTE**

   If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.
3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
   b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines. See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.

5. Validate your DNS configuration.
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components. See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.

6. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.

   **NOTE**
   Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

11.3.6. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

   **IMPORTANT**
   The validation steps detailed in this section must succeed before you install your cluster.

**Prerequisites**

- You have configured the required DNS records for your user-provisioned infrastructure.

**Procedure**

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.
a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

```
$ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain>
```

Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.

Example output

```
api.ocp4.example.com. 0 IN A 192.168.1.5
```

b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

```
$ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>
```

Example output

```
api-int.ocp4.example.com. 0 IN A 192.168.1.5
```

c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

```
$ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>
```

Example output

```
random.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

NOTE

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace `random` with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

Example output

```
console-openshift-console.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> bootstrap-node.<cluster_name>.<base_domain>
```

Example output

```
bootstrap-node.<cluster_name>.<base_domain>. 0 IN A 192.168.1.5
```
Example output

```bash
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>

bootstrap.ocp4.example.com. 0 IN A 192.168.1.96
```

e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.

a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```bash
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

Example output

```bash
5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com. 2
```

1. Provides the record name for the Kubernetes internal API.

2. Provides the record name for the Kubernetes API.

NOTE

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

```bash
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
```

Example output

```bash
96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.
```

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

11.3.7. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes.
through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

NOTE

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name> 1

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   NOTE

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   $ cat <path>/<file_name>.pub

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   $ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.
NOTE

On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

a. If the ssh-agent process is not already running for your local user, start it as a background task:

```
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

```
$ ssh-add <path>/<file_name>
```

   1. Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

**Example output**

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

```
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>
```

3. Verify that the credentials were applied.

```
$ gcloud auth list
```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

11.3.8. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

**Prerequisites**

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

```bash
$ mkdir <installation_directory>
```

**IMPORTANT**

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

**NOTE**

You must name this configuration file `install-config.yaml`.

**NOTE**

For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

**11.3.8.1. Sample install-config.yaml file for IBM Power Systems**

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
name: worker
replicas: 0
architecture: ppc64le
controlPlane:
  hyperthreading: Enabled
```
The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

The **controlPlane** section is a single mapping, but the **compute** section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, `-`, and the first line of the **controlPlane** section must not.

Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to **Disabled**. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.

**NOTE**

Simultaneous multithreading (SMT) is enabled by default. If SMT is not enabled in your BIOS settings, the **hyperthreading** parameter has no effect.

**IMPORTANT**

If you disable **hyperthreading**, whether in the BIOS or in the **install-config.yaml**, ensure that your capacity planning accounts for the dramatically decreased machine performance.
You must set this value to 0 when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute

**NOTE**

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.

The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23, then each node is assigned a /23 subnet out of the given cidr, which allows for 510 ($2^{32} - 23 - 2$) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.

The IP address pool to use for service IP addresses. You can enter only one IP address pool. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.

You must set the platform to none. You cannot provide additional platform configuration variables for IBM Power Systems infrastructure.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

For <local_registry>, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example, registry.example.com or registry.example.com:5000. For <credentials>, specify the base64-encoded user name and password for your mirror registry.

The SSH public key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.
16. Provide the contents of the certificate file that you used for your mirror registry.

17. Provide the `imageContentSources` section from the output of the command to mirror the repository.

11.3.8.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

Prerequisites

- You have an existing `install-config.yaml` file.

- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The `Proxy` object `status.noProxy` field is populated with the values of the `networking.machineNetwork[]`.cidr, `networking.clusterNetwork[]`.cidr, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the `Proxy` object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port> 1
  httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
  noProxy: example.com 3
additionalTrustBundle: |
-----BEGIN CERTIFICATE-----<MY_TRUSTED_CA_CERT>
-----END CERTIFICATE-----

...```

...
1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**
The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

**NOTE**
Only the Proxy object named cluster is supported, and no additional proxies can be created.

**11.3.8.3. Configuring a three-node cluster**

You can optionally deploy zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

**Prerequisites**

- You have an existing install-config.yaml file.

**Procedure**
- Ensure that the number of compute replicas is set to 0 in your `install-config.yaml` file, as shown in the following `compute` stanza:

```yaml
compute:
  - name: worker
    platform: {}
    replicas: 0
```

**NOTE**

You must set the value of the `replicas` parameter for the compute machines to 0 when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the `Load balancing requirements for user-provisioned infrastructure` section for more information.

- When you create the Kubernetes manifest files in the following procedure, ensure that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file is set to true. This enables your application workloads to run on the control plane nodes.

- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

11.3.9. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for `Recovering from expired control plane certificates` for more information.
Prerequisites

- You obtained the OpenShift Container Platform installation program. For a restricted network installation, these files are on your mirror host.
- You created the `install-config.yaml` installation configuration file.

Procedure

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>  
   ```

   **Example output**

   ```
   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
INFO Consuming Install Config from target directory
INFO Manifests created in: install_dir/manifests and install_dir/openshift
   ```

   **Example output**

   ```
   For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.
   ```

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```
   apiVersion: config.openshift.io/v1
   ```
kind: DNS
metadata:
  creationTimestamp: null
name: cluster
spec:
  baseDomain: example.openshift.com
  privateZone:
    id: mycluster-100419-private-zone
  publicZone:
    id: example.openshift.com
status: {}

Remove this section completely.

If you do so, you must add ingress DNS records manually in a later step.

6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   $ ./openshift-install create ignition-configs --dir=<installation_directory>  

   For `<installation_directory>`, specify the same installation directory.

   Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

11.3.10. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on IBM Power Systems infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on the machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

Follow either the steps to use an ISO image or network PXE booting to install RHCOS on the machines.

11.3.10.1. Installing RHCOS by using an ISO image

You can use an ISO image to install RHCOS on the machines.
Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have an HTTP server that can be accessed from your computer, and from the machines that you create.
- You have reviewed the Advanced RHCOS installation configuration section for different ways to configure features, such as networking and disk partitioning.

Procedure

1. Obtain the SHA512 digest for each of your Ignition config files. For example, you can use the following on a system running Linux to get the SHA512 digest for your `bootstrap.ign` Ignition config file:

   ```
   $ sha512sum <installation_directory>/bootstrap.ign
   a5a2d43879223273c9b60af66b44202a1d1248fc01cf156c46d4a79f552b6bad47bc8cc78ddf0116e80c59d2ea9e32ba53bc807afbca581aa059311def2c3e3b
   installation_directory/bootstrap.ign
   
   The digests are provided to the `coreos-installer` in a later step to validate the authenticity of the Ignition config files on the cluster nodes.
   
   IMPORTANT
   
   You can add or change configuration settings in your Ignition configs before saving them to your HTTP server. If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.
   
2. Upload the bootstrap, control plane, and compute node Ignition config files that the installation program created to your HTTP server. Note the URLs of these files.

3. From the installation host, validate that the Ignition config files are available on the URLs. The following example gets the Ignition config file for the bootstrap node:

   ```
   $ curl -k http://<HTTP_server>/bootstrap.ign
   
   The digest for the config file is provided in the command output.
   
   Replace `bootstrap.ign` with `master.ign` or `worker.ign` in the command to validate that the Ignition config files for the control plane and compute nodes are also available.
4. Obtain the RHCOS images that are required for your preferred method of installing operating system instances from the RHCOS image mirror page.

**IMPORTANT**

The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image versions that match your OpenShift Container Platform version if they are available. Use only ISO images for this procedure. RHCOS qcow2 images are not supported for this installation type.

ISO file names resemble the following example:

`rhcos-<version>-live.<architecture>.iso`

5. Use the ISO to start the RHCOS installation. Use one of the following installation options:

- Burn the ISO image to a disk and boot it directly.
- Use ISO redirection by using a lights-out management (LOM) interface.

6. Boot the RHCOS ISO image without specifying any options or interrupting the live boot sequence. Wait for the installer to boot into a shell prompt in the RHCOS live environment.

**NOTE**

It is possible to interrupt the RHCOS installation boot process to add kernel arguments. However, for this ISO procedure you should use the `coreos-installer` command as outlined in the following steps, instead of adding kernel arguments.

7. Run the `coreos-installer` command and specify the options that meet your installation requirements. At a minimum, you must specify the URL that points to the Ignition config file for the node type, and the device that you are installing to:

```bash
$ sudo coreos-installer install --ignition-url=http://<HTTP_server>/<node_type>.ign <device> --ignition-hash=SHA512-<digest>
```

1. You must run the `coreos-installer` command by using `sudo`, because the `core` user does not have the required root privileges to perform the installation.

2. The `--ignition-hash` option is required when the Ignition config file is obtained through an HTTP URL to validate the authenticity of the Ignition config file on the cluster node. `<digest>` is the Ignition config file SHA512 digest obtained in a preceding step.

**NOTE**

If you want to provide your Ignition config files through an HTTPS server that uses TLS, you can add the internal certificate authority (CA) to the system trust store before running `coreos-installer`.
The following example initializes a bootstrap node installation to the /dev/sda device. The Ignition config file for the bootstrap node is obtained from an HTTP web server with the IP address 192.168.1.2:

```
$ sudo coreos-installer install --ignition-url=http://192.168.1.2:80/installation_directory/bootstrap.ign /dev/sda --ignition-hash=SHA512-a5a2d438792232739b60a66b44202a1d1d248fc01cf156c46d4a79f552b6bad47b8c8cc78ddf0116e80c59d2ea9e32ba53bc807afbeca581aa059311def2c3e3b
```

8. Monitor the progress of the RHCOS installation on the console of the machine.

**IMPORTANT**

Be sure that the installation is successful on each node before commencing with the OpenShift Container Platform installation. Observing the installation process can also help to determine the cause of RHCOS installation issues that might arise.

9. After RHCOS installs, the system reboots. During the system reboot, it applies the Ignition config file that you specified.

10. Continue to create the other machines for your cluster.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. If the control plane machines are not made schedulable, also create at least two compute machines before you install OpenShift Container Platform.

If the required network, DNS, and load balancer infrastructure are in place, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS nodes have rebooted.

**NOTE**

RHCOS nodes do not include a default password for the `core` user. You can access the nodes by running `ssh core@<node>.<cluster_name>.<base_domain>` as a user with access to the SSH private key that is paired to the public key that you specified in your `install_config.yaml` file. OpenShift Container Platform 4 cluster nodes running RHCOS are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes by using SSH is not recommended. However, when investigating installation issues, if the OpenShift Container Platform API is not available, or the kubelet is not properly functioning on a target node, SSH access might be required for debugging or disaster recovery.

11.3.10.1.1. Advanced RHCOS installation reference

This section illustrates the networking configuration and other advanced options that allow you to modify the Red Hat Enterprise Linux CoreOS (RHCOS) manual installation process. The following tables describe the kernel arguments and command-line options you can use with the RHCOS live installer and the `coreos-installer` command.
11.3.10.1.1. Networking and bonding options for ISO installations

If you install RHCOS from an ISO image, you can add kernel arguments manually when you boot the image to configure networking for a node. If no networking arguments are specified, DHCP is activated in the initramfs when RHCOS detects that networking is required to fetch the Ignition config file.

IMPORTANT

When adding networking arguments manually, you must also add the `rd.neednet=1` kernel argument to bring the network up in the initramfs.

The following table provides examples for configuring networking and bonding on your RHCOS nodes for ISO installations. The examples describe how to use the `ip=`, `nameserver=`, and `bond=` kernel arguments.

NOTE

Ordering is important when adding the kernel arguments: `ip=`, `nameserver=`, and then `bond=`.

The networking options are passed to the `dracut` tool during system boot. For more information about the networking options supported by `dracut`, see the `dracut.cmdline` manual page.

Table 11.18. Networking and bonding options for ISO installations
To configure an IP address, either use DHCP (ip=dhcp) or set an individual static IP address (ip=<host_ip>). If setting a static IP, you must then identify the DNS server IP address (nameserver=<dns_ip>) on each node. This example sets:

- The node’s IP address to **10.10.10.2**
- The gateway address to **10.10.10.254**
- The netmask to **255.255.255.0**
- The hostname to **core0.example.com**
- The DNS server address to **4.4.4.41**
- The auto-configuration value to **none**. No auto-configuration is required when IP networking is configured statically.

**NOTE**

When you use DHCP to configure IP addressing for the RHOCOS machines, the machines also obtain the DNS server information through DHCP. For DHCP-based deployments, you can define the DNS server address that is used by the RHOCOS nodes through your DHCP server configuration.

<table>
<thead>
<tr>
<th>Description</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>Specify multiple network interfaces by specifying multiple ip= entries.</td>
<td>ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41</td>
</tr>
<tr>
<td>Disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the enp1s0 interface has a static networking configuration and DHCP is disabled for enp2s0, which is not used.</td>
<td>ip=10.10.10.2::10.10.254:255.255.255.0:core0.example.com:enp1s0:none ip=:::core0.example.com:enp2s0:none</td>
</tr>
<tr>
<td>You can combine DHCP and static IP configurations on systems with multiple network interfaces.</td>
<td>ip=enp1s0:dhcp ip=10.10.10.2::10.10.254:255.255.255.0:core0.example.com:enp2s0:none</td>
</tr>
<tr>
<td>Description</td>
<td>Examples</td>
</tr>
<tr>
<td>-------------</td>
<td>----------</td>
</tr>
</tbody>
</table>
| Optional: You can configure VLANs on individual interfaces by using the `vlan=` parameter. | To configure a VLAN on a network interface and use a static IP address:  
```
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0.100:none  
vlan=enp2s0.100:enp2s0
```
| | To configure a VLAN on a network interface and to use DHCP:  
```
ip=enp2s0.100:dhcp  
vlan=enp2s0.100:enp2s0
```
| You can provide multiple DNS servers by adding a `nameserver=` entry for each server. | `nameserver=1.1.1.1`  
`nameserver=8.8.8.8` |
| Optional: Bonding multiple network interfaces to a single interface is supported using the `bond=` option. In these two examples: | To configure the bonded interface to use DHCP, set the bond’s IP address to `dhcp`. For example:  
```
bond=bond0:em1,em2:mode=active-backup  
ip=bond0:dhcp
```
| - The syntax for configuring a bonded interface is:  
`bond=name[:network_interfaces][:options]`  
name is the bonding device name (bond0), `network_interfaces` represents a comma-separated list of physical (ethernet) interfaces (`em1,em2`), and `options` is a comma-separated list of bonding options. Enter `modinfo bonding` to see available options. | To configure the bonded interface to use a static IP address, enter the specific IP address you want and related information. For example:  
```
bond=bond0:em1,em2:mode=active-backup  
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:bond0:none
```  
- When you create a bonded interface using `bond=`, you must specify how the IP address is assigned and other information for the bonded interface. |
Optional: You can configure VLANs on bonded interfaces by using the `vlan=` parameter.

To configure the bonded interface with a VLAN and to use DHCP:

```plaintext
ip=bond0.100:dhcp
bond=bond0:em1,em2:mode=active-backup
vlan=bond0.100:bond0
```

To configure the bonded interface with a VLAN and to use a static IP address:

```plaintext
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:bond0.100:none
bond=bond0:em1,em2:mode=active-backup
vlan=bond0.100:bond0
```

11.3.10.1.2. *coreos-installer* options for ISO installations

You can install RHCOS by running `coreos-installer install <options> <device>` at the command prompt, after booting into the RHCOS live environment from an ISO image.

The following table shows the subcommands, options, and arguments you can pass to the `coreos-installer` command.

**Table 11.19. coreos-installer subcommands, command-line options, and arguments**

<table>
<thead>
<tr>
<th>coreos-installer install subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Subcommand</strong></td>
<td><strong>Description</strong></td>
</tr>
<tr>
<td>$ coreos-installer install &lt;options&gt; &lt;device&gt;</td>
<td>Embed an Ignition config in an ISO image.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>coreos-installer install subcommand options</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Option</strong></td>
<td><strong>Description</strong></td>
</tr>
<tr>
<td>-u, --image-url &lt;url&gt;</td>
<td>Specify the image URL manually.</td>
</tr>
<tr>
<td>-f, --image-file &lt;path&gt;</td>
<td>Specify a local image file manually. Used for debugging.</td>
</tr>
<tr>
<td>-i, --ignition-file &lt;path&gt;</td>
<td>Embed an Ignition config from a file.</td>
</tr>
<tr>
<td>-l, --ignition-url &lt;URL&gt;</td>
<td>Embed an Ignition config from a URL.</td>
</tr>
<tr>
<td>--ignition-hash &lt;digest&gt;</td>
<td>Digest <em>type-value</em> of the Ignition config.</td>
</tr>
</tbody>
</table>
Override the Ignition platform ID for the installed system.

Append a default kernel argument to the installed system.

Delete a default kernel argument from the installed system.

Copy the network configuration from the install environment.

+ IMPORTANT

The `--copy-network` option only copies networking configuration found under `/etc/NetworkManager/system-connections`. In particular, it does not copy the system hostname.

For use with `-n`. Default is `/etc/NetworkManager/system-connections/`.

Save partitions with this label glob.

Save partitions with this number or range.

Skip signature verification.

Allow Ignition URL without HTTPS or hash.

Target CPU architecture. Default is `x86_64`.

Do not clear partition table on error.

Print help information.

**coreos-install install subcommand argument**

**Argument** | **Description**
--- | ---
<device> | The destination device.

**coreos-installer ISO Ignition subcommands**

**Subcommand** | **Description**
<table>
<thead>
<tr>
<th>Command</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>$ coreos-installer iso ignition embed &lt;options&gt; --ignition-file &lt;file_path&gt; &lt;ISO_image&gt;</code></td>
<td>Embed an Ignition config in an ISO image.</td>
</tr>
<tr>
<td>coreos-installer iso ignition show &lt;options&gt; &lt;ISO_image&gt;</td>
<td>Show the embedded Ignition config from an ISO image.</td>
</tr>
<tr>
<td>coreos-installer iso ignition remove &lt;options&gt; &lt;ISO_image&gt;</td>
<td>Remove the embedded Ignition config from an ISO image.</td>
</tr>
</tbody>
</table>

---

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-f, --force</td>
<td>Overwrite an existing Ignition config.</td>
</tr>
<tr>
<td>-i, --ignition-file &lt;path&gt;</td>
<td>The Ignition config to be used. Default is stdin.</td>
</tr>
<tr>
<td>-o, --output &lt;path&gt;</td>
<td>Write the ISO to a new output file.</td>
</tr>
<tr>
<td>-h, --help</td>
<td>Print help information.</td>
</tr>
</tbody>
</table>

---

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>coreos-installer pxe ignition wrap &lt;options&gt;</td>
<td>Wrap an Ignition config in an image.</td>
</tr>
<tr>
<td>coreos-installer pxe ignition unwrap &lt;options&gt; &lt;image_name&gt;</td>
<td>Show the wrapped Ignition config in an image.</td>
</tr>
</tbody>
</table>

---

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>-i, --ignition-file &lt;path&gt;</td>
<td>The Ignition config to be used. Default is stdin.</td>
</tr>
<tr>
<td>-o, --output &lt;path&gt;</td>
<td>Write the ISO to a new output file.</td>
</tr>
<tr>
<td>-h, --help</td>
<td>Print help information.</td>
</tr>
</tbody>
</table>
11.3.10.1.1.3. coreos.inst boot options for ISO or PXE installations

You can automatically invoke coreos-installer options at boot time by passing coreos.inst boot arguments to the RHCOS live installer. These are provided in addition to the standard boot arguments.

- For ISO installations, the coreos.inst options can be added by interrupting the automatic boot at the bootloader menu. You can interrupt the automatic boot by pressing TAB while the RHEL CoreOS (Live) menu option is highlighted.

- For PXE or iPXE installations, the coreos.inst options must be added to the APPEND line before the RHCOS live installer is booted.

The following table shows the RHCOS live installer coreos.inst boot options for ISO and PXE installations.

Table 11.20. coreos.inst boot options

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>coreos.inst.install_dev</td>
<td>Required. The block device on the system to install to. It is recommended to use the full path, such as /dev/sda, although sda is allowed.</td>
</tr>
<tr>
<td>coreos.inst.ignition_url</td>
<td>Optional: The URL of the Ignition config to embed into the installed system. If no URL is specified, no Ignition config is embedded. Only HTTP and HTTPS protocols are supported.</td>
</tr>
<tr>
<td>coreos.inst.save_partlabel</td>
<td>Optional: Comma-separated labels of partitions to preserve during the install. Glob-style wildcards are permitted. The specified partitions do not need to exist.</td>
</tr>
<tr>
<td>coreos.inst.save_partindex</td>
<td>Optional: Comma-separated indexes of partitions to preserve during the install. Ranges m-n are permitted, and either m or n can be omitted. The specified partitions do not need to exist.</td>
</tr>
<tr>
<td>coreos.inst.insecure</td>
<td>Optional: Permits the OS image that is specified by coreos.inst.image_url to be unsigned.</td>
</tr>
<tr>
<td>Argument</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>coreos.inst.image_url</code></td>
<td>Optional: Download and install the specified RHCOS image.</td>
</tr>
<tr>
<td></td>
<td>- This argument should not be used in production environments and is intended for debugging purposes only.</td>
</tr>
<tr>
<td></td>
<td>- While this argument can be used to install a version of RHCOS that does not match the live media, it is recommended that you instead use the media that matches the version you want to install.</td>
</tr>
<tr>
<td></td>
<td>- If you are using <code>coreos.inst.image_url</code>, you must also use <code>coreos.inst.insecure</code>. This is because the bare-metal media are not GPG-signed for OpenShift Container Platform.</td>
</tr>
<tr>
<td></td>
<td>- Only HTTP and HTTPS protocols are supported.</td>
</tr>
<tr>
<td><code>coreos.inst.skip_reboot</code></td>
<td>Optional: The system will not reboot after installing. After the install finishes, you will receive a prompt that allows you to inspect what is happening during installation. This argument should not be used in production environments and is intended for debugging purposes only.</td>
</tr>
<tr>
<td><code>coreos.inst.platform_id</code></td>
<td>Optional: The Ignition platform ID of the platform the RHCOS image is being installed on. Default is <code>metal</code>. This option determines whether or not to request an Ignition config from the cloud provider, such as VMware. For example: <code>coreos.inst.platform_id=vmware</code>.</td>
</tr>
<tr>
<td><code>ignition.config.url</code></td>
<td>Optional: The URL of the Ignition config for the live boot. For example, this can be used to customize how <code>coreos-installer</code> is invoked, or to run code before or after the installation. This is different from <code>coreos.inst.ignition_url</code>, which is the Ignition config for the installed system.</td>
</tr>
</tbody>
</table>

### 11.3.10.2. Installing RHCOS by using PXE booting

You can use PXE booting to install RHCOS on the machines.

**Prerequisites**

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
You have configured suitable PXE infrastructure.

You have an HTTP server that can be accessed from your computer, and from the machines that you create.

You have reviewed the *Advanced RHCOS installation configuration* section for different ways to configure features, such as networking and disk partitioning.

**Procedure**

1. Upload the bootstrap, control plane, and compute node Ignition config files that the installation program created to your HTTP server. Note the URLs of these files.
   
   **IMPORTANT**
   
   You can add or change configuration settings in your Ignition configs before saving them to your HTTP server. If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

2. From the installation host, validate that the Ignition config files are available on the URLs. The following example gets the Ignition config file for the bootstrap node:

   ```bash
   $ curl -k http://<HTTP_server>/bootstrap.ign
   ``

   **Example output**

   Replace *bootstrap.ign* with *master.ign* or *worker.ign* in the command to validate that the Ignition config files for the control plane and compute nodes are also available.

3. Obtain the RHCOS **kernel**, **initramfs** and **rootfs** files from the *Product Downloads* page on the Red Hat customer portal or the *RHCOS image mirror* page.

   **IMPORTANT**

   The RHCOS artifacts might not change with every release of OpenShift Container Platform. You must download artifacts with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate **kernel**, **initramfs**, and **rootfs** artifacts described below for this procedure. RHCOS QCOW2 images are not supported for this installation type.

   The file names contain the OpenShift Container Platform version number. They resemble the following examples:

   - **kernel**: `rhcos-<version>-live-kernel-<architecture>`
   - **initramfs**: `rhcos-<version>-live-initramfs.<architecture>.img`
   - **rootfs**: `rhcos-<version>-live-rootfs.<architecture>.img`
4. Upload the rootfs, kernel, and initramfs files to your HTTP server.

**IMPORTANT**

If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

5. Configure the network boot infrastructure so that the machines boot from their local disks after RHCOS is installed on them.

6. Configure PXE installation for the RHCOS images and begin the installation.

Modify the following example menu entry for your environment and verify that the image and Ignition files are properly accessible:

```
DEFAULT pxeboot
TIMEOUT 20
PROMPT 0
LABEL pxeboot
    KERNEL http://<HTTP_server>/rhcos-<version>-live-kernel-<architecture>
    APPEND initrd=http://<HTTP_server>/rhcos-<version>-live-initramfs.<architecture>.img
    coreos.inst.install_dev=/dev/sda coreos.inst.ignition_url=http://<HTTP_server>/bootstrap.ign
```

1. Specify the location of the live kernel file that you uploaded to your HTTP server. The URL must be HTTP, TFTP, or FTP; HTTPS and NFS are not supported.

2. If you use multiple NICs, specify a single interface in the ip option. For example, to use DHCP on a NIC that is named eno1, set `ip=eno1:dhcp`.

3. Specify the locations of the RHCOS files that you uploaded to your HTTP server. The initrd parameter value is the location of the initramfs file, the coreos.live.rootsfs_url parameter value is the location of the rootfs file, and the coreos.inst.ignition_url parameter value is the location of the bootstrap Ignition config file. You can also add more kernel arguments to the APPEND line to configure networking or other boot options.

**NOTE**

This configuration does not enable serial console access on machines with a graphical console. To configure a different console, add one or more console= arguments to the APPEND line. For example, add `console=tty0 console=ttyS0` to set the first PC serial port as the primary console and the graphical console as a secondary console. For more information, see [How does one set up a serial terminal and/or console in Red Hat Enterprise Linux?](https://example.com).

7. Monitor the progress of the RHCOS installation on the console of the machine.

**IMPORTANT**

Be sure that the installation is successful on each node before commencing with the OpenShift Container Platform installation. Observing the installation process can also help to determine the cause of RHCOS installation issues that might arise.
8. After RHCOS installs, the system reboots. During reboot, the system applies the Ignition config file that you specified.

9. Continue to create the machines for your cluster.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. If the control plane machines are not made schedulable, also create at least two compute machines before you install the cluster.

If the required network, DNS, and load balancer infrastructure are in place, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS nodes have rebooted.

**NOTE**

RHCOS nodes do not include a default password for the core user. You can access the nodes by running `ssh core@<node>.<cluster_name>.<base_domain>` as a user with access to the SSH private key that is paired to the public key that you specified in your `install_config.yaml` file. OpenShift Container Platform 4 cluster nodes running RHCOS are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes by using SSH is not recommended. However, when investigating installation issues, if the OpenShift Container Platform API is not available, or the kubelet is not properly functioning on a target node, SSH access might be required for debugging or disaster recovery.

### 11.3.11. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

**Prerequisites**

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.

**Procedure**

1. Monitor the bootstrap process:

```
$ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete --log-level=info
```
For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

Example output

```
INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
INFO API v1.21.0 up
INFO Waiting up to 30m0s for bootstrapping to complete...
INFO It is now safe to remove the bootstrap resources
```

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

**IMPORTANT**

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

11.3.12. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

```
$ export KUBECONFIG=<installation_directory>/auth/kubeconfig
```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

```
$ oc whoami
```

**Example output**

```
system:admin
```
11.3.13. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   $ oc get nodes

   Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>64m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>NotReady</td>
<td>worker</td>
<td>76s</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>NotReady</td>
<td>worker</td>
<td>70s</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   $ oc get csr

   Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

   In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:
NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.

NOTE

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  ```bash
  $ oc adm certificate approve <csr_name> 1
  
  1 <csr_name> is the name of a CSR from the list of current CSRs.
  ```

- To approve all pending CSRs, run the following command:

  ```bash
  $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve
  ```

NOTE

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

```bash
$ oc get csr
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal Pending</td>
<td></td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal Pending</td>
<td></td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for your cluster machines:
   - To approve them individually, run the following command for each valid CSR:
     
     `$ oc adm certificate approve <csr_name>`

     `<csr_name>` is the name of a CSR from the list of current CSRs.

   - To approve all pending CSRs, run the following command:
     
     `$ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs oc adm certificate approve`

6. After all client and server CSRs have been approved, the machines have the Ready status. Verify this by running the following command:

   `$ oc get nodes`

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>74m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

NOTE

It can take a few minutes after approval of the server CSRs for the machines to transition to the Ready status.

Additional information

- For more information on CSRs, see Certificate Signing Requests.

11.3.14. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

- Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

   `$ watch -n5 oc get clusteroperators`
11.3.14.1. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

**Procedure**

- Disable the sources for the default catalogs by adding `disableAllDefaultSources: true` to the `OperatorHub` object:

```
$ oc patch OperatorHub cluster --type json -p 
   
   ["op": "add", "path": "/spec/disableAllDefaultSources", "value": true]
```

2. Configure the Operators that are not available.
TIP

Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

11.3.14.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the Recreate rollout strategy during upgrades.

11.3.14.2.1. Changing the image registry’s management state

To start the image registry, you must change the Image Registry Operator configuration’s managementState from Removed to Managed.

Procedure

- Change managementState Image Registry Operator configuration from Removed to Managed. For example:

  ```bash
  $ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {"managementState":"Managed"}}'
  ```

11.3.14.2.2. Configuring registry storage for IBM Power Systems

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- You have access to the cluster as a user with the cluster-admin role.
- You have a cluster on IBM Power Systems.
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Container Storage.

IMPORTANT

OpenShift Container Platform supports ReadWriteOnce access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, ReadWriteMany access is required.

- Must have 100Gi capacity.
Procedure

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   **NOTE**
   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   ```
   $ oc get pod -n openshift-image-registry
   ```

   **NOTE**
   If the storage type is `emptyDIR`, the replica number cannot be greater than 1.

3. Check the registry configuration:

   ```
   $ oc edit configs.imageregistry.operator.openshift.io
   ```

   **Example output**

   ```
   storage:
   pvc:
   claim:
   ```

   Leave the `claim` field blank to allow the automatic creation of an `image-registry-storage` PVC.

4. Check the `clusteroperator` status:

   ```
   $ oc get clusteroperator image-registry
   ```

5. Ensure that your registry is set to managed to enable building and pushing of images.

   - Run:

     ```
     $ oc edit configs.imageregistry/cluster
     ```

     Then, change the line

     ```
     managementState: Removed
     ```

     to

     ```
     managementState: Managed
     ```

11.3.14.2.3. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.
Procedure

- To set the image registry storage to an empty directory:

  ```bash
  $ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec":
  {"storage":{"emptyDir":[]}}}'
  ```

**WARNING**

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

```
Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found
```

Wait a few minutes and run the command again.

11.3.15. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

**Prerequisites**

- Your control plane has initialized.
- You have completed the initial Operator configuration.

**Procedure**

1. Confirm that all the cluster components are online with the following command:

  ```bash
  $ watch -n5 oc get clusteroperators
  ```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
</tbody>
</table>
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

Example output

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Reconciling from expired control plane certificates for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.
   a. To view a list of all pods, use the following command:

```
$ oc get pods --all-namespaces
```
Example output

<table>
<thead>
<tr>
<th>NAMESPACE</th>
<th>NAME</th>
<th>READY</th>
<th>STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshift-apiserver-operator</td>
<td>openshift-apiserver-operator-85cb746d55-zqhs8</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td>Running</td>
<td></td>
<td>1</td>
<td>9m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-67b9g</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td>3m</td>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-ljcmx</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td>1m</td>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-z25h4</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td>2m</td>
<td></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>openshift-authentication-operator</td>
<td>authentication-operator-69d5d8bf84-vh2n8</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td>Running</td>
<td></td>
<td>0</td>
<td>5m</td>
</tr>
</tbody>
</table>

b. View the logs for a pod that is listed in the output of the previous command by using the following command:

```bash
$ oc logs <pod_name> -n <namespace>
```

Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. Additional steps are required to enable multipathing. Do not enable multipathing during installation.

See the *Installing RHCOS and starting the OpenShift Container Platform bootstrap process* documentation for more information.

a. To display a boot list and specify the possible boot devices if the system is booted in normal mode, enter the following command:

```bash
$ bootlist -m normal -o
```

b. To update the boot list for normal mode and add alternate device names, enter the following command:

```bash
$ bootlist -m normal -o /dev/sdc /dev/sdd /dev/sde
```

sdc
sdd
sde

If the original boot disk path is down, the node reboots from the alternate device registered in the normal boot device list.

c. All the worker nodes are restarted. To monitor the process, enter the following command:

```bash
$ oc get nodes -w
```
NOTE

If you have additional machine types such as infrastructure nodes, repeat the process for these types.

4. Register your cluster on the Cluster registration page.

Next steps

- Customize your cluster.
- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.
12.1. PREPARING TO INSTALL ON OPENSTACK

12.1.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.

12.1.2. Choosing a method to install OpenShift Container Platform on OpenStack

You can install OpenShift Container Platform on installer-provisioned or user-provisioned infrastructure. The default installation type uses installer-provisioned infrastructure, where the installation program provisions the underlying infrastructure for the cluster. You can also install OpenShift Container Platform on infrastructure that you provision. If you do not use infrastructure that the installation program provisions, you must manage and maintain the cluster resources yourself.

See Installation process for more information about installer-provisioned and user-provisioned installation processes.

12.1.2.1. Installing a cluster on installer-provisioned infrastructure

You can install a cluster on Red Hat OpenStack Platform (RHOSP) infrastructure that is provisioned by the OpenShift Container Platform installation program, by using one of the following methods:

- **Installing a cluster on OpenStack with customizations** You can install a customized cluster on RHOSP. The installation program allows for some customization to be applied at the installation stage. Many other customization options are available post-installation.

- **Installing a cluster on OpenStack with Kuryr** You can install a customized OpenShift Container Platform cluster on RHOSP that uses Kuryr SDN. Kuryr and OpenShift Container Platform integration is primarily designed for OpenShift Container Platform clusters running on RHOSP VMs. Kuryr improves the network performance by plugging OpenShift Container Platform pods into RHOSP SDN. In addition, it provides interconnectivity between pods and RHOSP virtual instances.

- **Installing a cluster on OpenStack in a restricted network** You can install OpenShift Container Platform on RHOSP in a restricted or disconnected network by creating an internal mirror of the installation release content. You can use this method to install a cluster that does not require an active internet connection to obtain the software components. You can also use this installation method to ensure that your clusters only use container images that satisfy your organizational controls on external content.

12.1.2.2. Installing a cluster on user-provisioned infrastructure

You can install a cluster on RHOSP infrastructure that you provision, by using one of the following methods:

- **Installing a cluster on OpenStack on your own infrastructure** You can install OpenShift Container Platform on user-provisioned RHOSP infrastructure. By using this installation method, you can integrate your cluster with existing infrastructure and modifications. For
installations on user-provisioned infrastructure, you must create all RHOSP resources, like Nova servers, Neutron ports, and security groups. You can use the provided Ansible playbooks to assist with the deployment process.

- **Installing a cluster on OpenStack with Kuryr on your own infrastructure** You can install OpenShift Container Platform on user-provisioned RHOSP infrastructure that uses Kuryr SDN.

- **Installing a cluster on OpenStack on your own SR-IOV infrastructure** You can install OpenShift Container Platform on user-provisioned RHOSP infrastructure that uses single-root input/output virtualization (SR-IOV) networks to run compute machines.

### 12.2. INSTALLING A CLUSTER ON OPENSTACK WITH CUSTOMIZATIONS

In OpenShift Container Platform version 4.8, you can install a customized cluster on Red Hat OpenStack Platform (RHOSP). To customize the installation, modify parameters in the `install-config.yaml` before you install the cluster.

#### 12.2.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.

- You read the documentation on selecting a cluster installation method and preparing it for users.

- You verified that OpenShift Container Platform 4.8 is compatible with your RHOSP version by using the Supported platforms for OpenShift clusters section. You can also compare platform support across different versions by viewing the OpenShift Container Platform on RHOSP support matrix.

- You have a storage service installed in RHOSP, such as block storage (Cinder) or object storage (Swift). Object storage is the recommended storage technology for OpenShift Container Platform registry cluster deployment. For more information, see Optimizing storage.

- You have the metadata service enabled in RHOSP.

#### 12.2.2. Resource guidelines for installing OpenShift Container Platform on RHOSP

To support an OpenShift Container Platform installation, your Red Hat OpenStack Platform (RHOSP) quota must meet the following requirements:

<table>
<thead>
<tr>
<th>Resource</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Floating IP addresses</td>
<td>3</td>
</tr>
<tr>
<td>Ports</td>
<td>15</td>
</tr>
<tr>
<td>Routers</td>
<td>1</td>
</tr>
<tr>
<td>Subnets</td>
<td>1</td>
</tr>
<tr>
<td>Resource</td>
<td>Value</td>
</tr>
<tr>
<td>----------------------</td>
<td>--------</td>
</tr>
<tr>
<td>RAM</td>
<td>112 GB</td>
</tr>
<tr>
<td>vCPUs</td>
<td>28</td>
</tr>
<tr>
<td>Volume storage</td>
<td>275 GB</td>
</tr>
<tr>
<td>Instances</td>
<td>7</td>
</tr>
<tr>
<td>Security groups</td>
<td>3</td>
</tr>
<tr>
<td>Security group rules</td>
<td>60</td>
</tr>
</tbody>
</table>

A cluster might function with fewer than recommended resources, but its performance is not guaranteed.

**IMPORTANT**

If RHOSP object storage (Swift) is available and operated by a user account with the `swiftoperator` role, it is used as the default backend for the OpenShift Container Platform image registry. In this case, the volume storage requirement is 175 GB. Swift space requirements vary depending on the size of the image registry.

**NOTE**

By default, your security group and security group rule quotas might be low. If you encounter problems, run `openstack quota set --secgroups 3 --secgroup-rules 60 <project>` as an administrator to increase them.

An OpenShift Container Platform deployment comprises control plane machines, compute machines, and a bootstrap machine.

12.2.2.1. Control plane and compute machines

By default, the OpenShift Container Platform installation process stands up three control plane and three compute machines.

Each machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

**TIP**

Compute machines host the applications that you run on OpenShift Container Platform; aim to run as many as you can.
12.2.2.2. Bootstrap machine

During installation, a bootstrap machine is temporarily provisioned to stand up the control plane. After the production control plane is ready, the bootstrap machine is deprovisioned.

The bootstrap machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

12.2.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

12.2.4. Enabling Swift on RHOSP

Swift is operated by a user account with the swiftoperator role. Add the role to an account before you run the installation program.
IMPORTANT

If the Red Hat OpenStack Platform (RHOSP) object storage service, commonly known as Swift, is available, OpenShift Container Platform uses it as the image registry storage. If it is unavailable, the installation program relies on the RHOSP block storage service, commonly known as Cinder.

If Swift is present and you want to use it, you must enable access to it. If it is not present, or if you do not want to use it, skip this section.

Prerequisites

- You have a RHOSP administrator account on the target environment.
- The Swift service is installed.
- On Ceph RGW, the account in url option is enabled.

Procedure

To enable Swift on RHOSP:

1. As an administrator in the RHOSP CLI, add the `swiftoperator` role to the account that will access Swift:

   ```bash
   $ openstack role add --user <user> --project <project> swiftoperator
   ```

   Your RHOSP deployment can now use Swift for the image registry.

12.2.5. Verifying external network access

The OpenShift Container Platform installation process requires external network access. You must provide an external network value to it, or deployment fails. Before you begin the process, verify that a network with the external router type exists in Red Hat OpenStack Platform (RHOSP).

Prerequisites

- Configure OpenStack’s networking service to have DHCP agents forward instances’ DNS queries

Procedure

1. Using the RHOSP CLI, verify the name and ID of the ‘External’ network:

   ```bash
   $ openstack network list --long -c ID -c Name -c "Router Type"
   ```

   **Example output**

   ```
   +--------------------------------------+----------------+-------------+
   | ID                                   | Name           | Router Type |
   +--------------------------------------+----------------+-------------+
   | 148a8023-62a7-4672-b018-003462f8d7dc | public_network | External    |
   +--------------------------------------+----------------+-------------+
   ```
A network with an external router type appears in the network list. If at least one does not, see Creating a default floating IP network and Creating a default provider network.

**IMPORTANT**

If the external network’s CIDR range overlaps one of the default network ranges, you must change the matching network ranges in the `install-config.yaml` file before you start the installation process.

The default network ranges are:

<table>
<thead>
<tr>
<th>Network</th>
<th>Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>machineNetwork</td>
<td>10.0.0.0/16</td>
</tr>
<tr>
<td>serviceNetwork</td>
<td>172.30.0.0/16</td>
</tr>
<tr>
<td>clusterNetwork</td>
<td>10.128.0.0/14</td>
</tr>
</tbody>
</table>

**WARNING**

If the installation program finds multiple networks with the same name, it sets one of them at random. To avoid this behavior, create unique names for resources in RHOSP.

**NOTE**

If the Neutron trunk service plug-in is enabled, a trunk port is created by default. For more information, see Neutron trunk port.

### 12.2.6. Defining parameters for the installation program

The OpenShift Container Platform installation program relies on a file that is called `clouds.yaml`. The file describes Red Hat OpenStack Platform (RHOSP) configuration parameters, including the project name, log in information, and authorization service URLs.

**Procedure**

1. Create the `clouds.yaml` file:
   - If your RHOSP distribution includes the Horizon web UI, generate a `clouds.yaml` file in it.

**IMPORTANT**

Remember to add a password to the `auth` field. You can also keep secrets in a separate file from `clouds.yaml`.
If your RHOSP distribution does not include the Horizon web UI, or you do not want to use Horizon, create the file yourself. For detailed information about clouds.yaml, see Config files in the RHOSP documentation.

```
clouds:
  shiftstack:
    auth:
      project_name: shiftstack
      username: shiftstack_user
      password: XXX
      user_domain_name: Default
      project_domain_name: Default
    dev-env:
      region_name: RegionOne
      auth:
        username: 'devuser'
        password: XXX
        project_name: 'devonly'
```

2. If your RHOSP installation uses self-signed certificate authority (CA) certificates for endpoint authentication:
   
   a. Copy the certificate authority file to your machine.
   
   ```
   $ sudo cp ca.crt.pem /etc/pki/ca-trust/source/anchors/
   ```
   
   b. Add the machine to the certificate authority trust bundle:
   
   ```
   $ sudo update-ca-trust extract
   ```
   
   c. Update the trust bundle:
   
   ```
   $ sudo update-ca-trust extract
   ```
   
   d. Add the cacerts key to the clouds.yaml file. The value must be an absolute, non-root-accessible path to the CA certificate:
   
   ```
   clouds:
     shiftstack:
       ...
     cacart: "/etc/pki/ca-trust/source/anchors/ca.crt.pem"
   ```

   **TIP**
   
   After you run the installer with a custom CA certificate, you can update the certificate by editing the value of the ca-cert.pem key in the cloud-provider-config keymap. On a command line, run:
   
   ```
   $ oc edit configmap -n openshift-config cloud-provider-config
   ```

3. Place the clouds.yaml file in one of the following locations:
   
   a. The value of the OS_CLIENT_CONFIG_FILE environment variable
b. The current directory

c. A Unix-specific user configuration directory, for example `~/.config/openstack/clouds.yaml`

d. A Unix-specific site configuration directory, for example `/etc/openstack/clouds.yaml`
The installation program searches for `clouds.yaml` in that order.

12.2.7. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on the mirror host.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   `$ tar xvf openshift-install-linux.tar.gz`

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

12.2.8. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP), Red Hat OpenStack Platform (RHOSP).
Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster. For a restricted network installation, these files are on your bastion host.

- Have the `imageContentSources` values that were generated during mirror registry creation.

- Obtain the contents of the certificate for your mirror registry.

Procedure

1. Create the `install-config.yaml` file.

   a. Change to the directory that contains the installation program and run the following command:

   ```bash
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

   IMPORTANT

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

      i. Optional: Select an SSH key to use to access your cluster machines.

      NOTE

      For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

      ii. Select `gcp` as the platform to target.

      iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

      iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

      v. Select the region to deploy the cluster to.

      vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.
vii. Select **openstack** as the platform to target.

viii. Specify the Red Hat OpenStack Platform (RHOSP) external network name to use for installing the cluster.

ix. Specify the floating IP address to use for external access to the OpenShift API.

x. Specify a RHOSP flavor with at least 16 GB RAM to use for control plane and compute nodes.

xi. Select the base domain to deploy the cluster to. All DNS records will be sub-domains of this base and will also include the cluster name.

xii. Enter a name for your cluster. The name must be 14 or fewer characters long.

xiii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. In the **install-config.yaml** file, set the value of **platform.openstack.clusterOSImage** to the image location or name. For example:

   ```yaml
   platform:
     openstack:
       clusterOSImage: http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?
       sha256=ffebbd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c10a812b068b16f7265d
   ```

3. Edit the **install-config.yaml** file to provide the additional information that is required for an installation in a restricted network.

   a. Update the **pullSecret** value to contain the authentication information for your registry:

   ```yaml
   pullSecret: "{"auths":{"<bastion_host_name>:5000": {"auth": "<credentials>"},"email": "you@example.com"}}"
   ```

   For `<bastion_host_name>`, specify the registry domain name that you specified in the certificate for your mirror registry, and for `<credentials>`, specify the base64-encoded username and password for your mirror registry.

   b. Add the **additionalTrustBundle** parameter and value.

   ```yaml
   additionalTrustBundle: |
   -----BEGIN CERTIFICATE-----
   ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
   -----END CERTIFICATE-----
   ```

   The value must be the contents of the certificate file that you used for your mirror registry, which can be an existing, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.

   c. Define the network and subnets for the VPC to install the cluster in under the parent **platform.gcp** field:
For **platform.gcp.network**, specify the name for the existing Google VPC. For **platform.gcp.controlPlaneSubnet** and **platform.gcp.computeSubnet**, specify the existing subnets to deploy the control plane machines and compute machines, respectively.

d. Add the image content resources, which look like this excerpt:

```
imageContentSources:
  - mirrors:
    - <bastion_host_name>:5000/<repo_name>/release
      source: quay.example.com/openshift-release-dev/ocp-release
    - mirrors:
      - <bastion_host_name>:5000/<repo_name>/release
      source: registry.example.com/ocp/release
```

To complete these values, use the `imageContentSources` that you recorded during mirror registry creation.

4. Make any other modifications to the `install-config.yaml` file that you require. You can find more information about the available parameters in the **Installation configuration parameters** section.

5. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

### 12.2.8.1. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.
NOTE

The Proxy object status.noProxy field is populated with the values of the networking.machineNetwork[].cidr, networking.clusterNetwork[].cidr, and networking.serviceNetwork[] fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the ec2.<region>.amazonaws.com, elasticloadbalancing.<region>.amazonaws.com, and s3.<region>.amazonaws.com endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your install-config.yaml file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port>
  httpsProxy: https://<username>:<pswd>@<ip>:<port>
noProxy: example.com
additionalTrustBundle:
  -----BEGIN CERTIFICATE-----
  <MY_TRUSTED_CA_CERT>
  -----END CERTIFICATE-----
...
```

1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless
the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`.

**NOTE**

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.

### 12.2.9. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.

**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

### 12.2.9.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is <code>v1</code>. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>-----------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the baseDomain and metadata.name parameter values that uses the &lt;metadata.name&gt;.&lt;baseDomain&gt; format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource ObjectMeta, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}. {{.baseDomain}}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev. The string must be 14 characters or fewer long.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, openstack, ovirt, vsphere. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td>{   &quot;auths&quot;:{     &quot;cloud.openshift.com&quot;:{       &quot;auth&quot;:&quot;b3Blb=&quot;,       &quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;     },     &quot;quay.io&quot;:{       &quot;auth&quot;:&quot;b3Blb=&quot;,       &quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;     }   } }</td>
</tr>
</tbody>
</table>
12.2.9.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

Table 12.3. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td>NOTE</td>
<td></td>
</tr>
<tr>
<td></td>
<td>You cannot modify parameters specified by the networking object after</td>
<td></td>
</tr>
<tr>
<td></td>
<td>installation.</td>
<td></td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to</td>
<td>Either OpenShiftSDN or</td>
</tr>
<tr>
<td>Type</td>
<td>install.</td>
<td>OVNKubernetes. The default</td>
</tr>
<tr>
<td></td>
<td></td>
<td>value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For</td>
</tr>
<tr>
<td></td>
<td></td>
<td>example:</td>
</tr>
<tr>
<td></td>
<td>The default value is 10.128.0.0/14 with a host prefix of /23.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.0.0/14</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td></td>
</tr>
<tr>
<td>cidr</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td>An IP address block in</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Classless Inter-Domain</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Routing (CIDR) notation.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The prefix length for an IP</td>
</tr>
<tr>
<td></td>
<td></td>
<td>v4 block is between 0 and</td>
</tr>
<tr>
<td></td>
<td></td>
<td>32.</td>
</tr>
<tr>
<td></td>
<td>A subnet prefix.</td>
<td>The default value is 23.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>Required if you use networking.clusterNetwork. An IP address block.</td>
<td></td>
</tr>
<tr>
<td>hostPrefix</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>The subnet prefix length to assign to each individual node. For example, if</td>
<td></td>
</tr>
<tr>
<td></td>
<td>hostPrefix is set to 23 then each node is assigned a /23 subnet out of the</td>
<td></td>
</tr>
<tr>
<td></td>
<td>given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>IP addresses.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16. The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>networking: serviceNetwork: - 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>networking: machineNetwork: - cidr: 10.0.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use networking.machineNetwork. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16.</td>
</tr>
</tbody>
</table>

**NOTE**

Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.

### 12.2.9.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

#### Table 12.4. Optional parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>----------------------------</td>
</tr>
<tr>
<td><code>compute.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><code>compute.hyperthreading</code></td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or <code>Disabled</code></td>
</tr>
<tr>
<td><code>compute.name</code></td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td><code>worker</code></td>
</tr>
<tr>
<td><code>compute.platform</code></td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td><code>aws</code>, <code>azure</code>, <code>gcp</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>, or <code>{}</code></td>
</tr>
<tr>
<td><code>compute.replicas</code></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><code>controlPlane</code></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong>  If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <strong>compute.platform</strong> parameter value.</td>
<td><strong>aws</strong>, <strong>azure</strong>, <strong>gcp</strong>, <strong>openstack</strong>, <strong>ovirt</strong>, <strong>vsphere</strong>, or <strong>{}</strong></td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision. The only supported value is <strong>3</strong>, which is the default value.</td>
<td></td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;&quot;).</td>
</tr>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is false (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td>false or true</td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a source and, optionally, mirrors, as described in the following rows of this table.</td>
</tr>
</tbody>
</table>
### 12.2.9.4. Additional Red Hat OpenStack Platform (RHOSP) configuration parameters

Additional RHOSP configuration parameters are described in the following table:

**Table 12.5. Additional RHOSP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>compute.platform.openstack.rootVolume.size</td>
<td>For compute machines, the size in gigabytes of the root volume. If you do not set this value, machines use ephemeral storage.</td>
<td>Integer, for example 30.</td>
</tr>
<tr>
<td>compute.platform.openstack.rootVolume.type</td>
<td>For compute machines, the root volume’s type.</td>
<td>String, for example performance.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------------------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>-----------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| controlPlane.plat
form.openstack.rootVolume.size   | For control plane machines, the size in gigabytes of the root volume. If you do not set this value, machines use ephemeral storage. | Integer, for example 30.                                               |
| controlPlane.plat
form.openstack.rootVolume.type  | For control plane machines, the root volume’s type.                        | String, for example performance.                                       |
| platform.openst
ack.cloud                                           | The name of the RHOSP cloud to use from the list of clouds in the clouds.yaml file. | String, for example MyCloud.                                           |
| platform.openst
ack.externalNetwork                                             | The RHOSP external network name to be used for installation.               | String, for example external.                                          |
| platform.openst
ack.computeFlavor                                             | The RHOSP flavor to use for control plane and compute machines.            | String, for example m1.xlarge.                                         |

This property is deprecated. To use a flavor as the default for all machine pools, add it as the value of the type key in the platform.openstack.defaultMachinePlatform property. You can also set a flavor value for each machine pool individually.

### 12.2.9.5. Optional RHOSP configuration parameters

Optional RHOSP configuration parameters are described in the following table:

**Table 12.6. Optional RHOSP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------------------------</td>
<td>----------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>compute.platform.openstack.additionalNetworkIDs</code></td>
<td>Additional networks that are associated with compute machines. Allowed address pairs are not created for additional networks.</td>
<td>A list of one or more UUIDs as strings. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.additionalSecurityGroupIDs</code></td>
<td>Additional security groups that are associated with compute machines.</td>
<td>A list of one or more UUIDs as strings. For example, 7ee219f3-d2e9-48a1-96c2-e7429f1b0da7.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.zones</code></td>
<td>RHOSP Compute (Nova) availability zones (AZs) to install machines on. If this parameter is not set, the installer relies on the default settings for Nova that the RHOSP administrator configured. On clusters that use Kuryr, RHOSP Octavia does not support availability zones. Load balancers and, if you are using the Amphora provider driver, OpenShift Container Platform services that rely on Amphora VMs, are not created according to the value of this property.</td>
<td>A list of strings. For example, [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><code>compute.platform.openstack.rootVolume.zones</code></td>
<td>For compute machines, the availability zone to install root volumes on. If you do not set a value for this parameter, the installer selects the default availability zone.</td>
<td>A list of strings, for example [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.additionalNetworkIDs</code></td>
<td>Additional networks that are associated with control plane machines. Allowed address pairs are not created for additional networks.</td>
<td>A list of one or more UUIDs as strings. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.additionalSecurityGroupIDs</code></td>
<td>Additional security groups that are associated with control plane machines.</td>
<td>A list of one or more UUIDs as strings. For example, 7ee219f3-d2e9-48a1-96c2-e7429f1b0da7.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td><strong>controlPlane.platform.openstack.zones</strong></td>
<td>RHOSP Compute (Nova) availability zones (AZs) to install machines on. If this parameter is not set, the installer relies on the default settings for Nova that the RHOSP administrator configured. On clusters that use Kuryr, RHOSP Octavia does not support availability zones. Load balancers and, if you are using the Amphora provider driver, OpenShift Container Platform services that rely on Amphora VMs, are not created according to the value of this property.</td>
<td>A list of strings. For example, [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><strong>controlPlane.platform.openstack.rootVolume.zones</strong></td>
<td>For control plane machines, the availability zone to install root volumes on. If you do not set this value, the installer selects the default availability zone.</td>
<td>A list of strings, for example [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><strong>platform.openstack.clusterImage</strong></td>
<td>The location from which the installer downloads the RHCS image. You must set this parameter to perform an installation in a restricted network.</td>
<td>An HTTP or HTTPS URL, optionally with an SHA-256 checksum. For example, <a href="http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?sha256=ffebbd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d">http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?sha256=ffebbd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d</a>. The value can also be the name of an existing Glance image, for example my-rhcos.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>platform.openstack.clusterOSImageProperties</td>
<td>Properties to add to the installer-uploaded ClusterOSImage in Glance. This property is ignored if platform.openstack.clusterOSImage is set to an existing Glance image. You can use this property to exceed the default persistent volume (PV) limit for RHOSP of 26 PVs per node. To exceed the limit, set the hw_scsi_model property value to virtio-scsi and the hw_disk_bus value to scsi. You can also use this property to enable the QEMU guest agent by including the hw_qemu_guest_agent property with a value of yes.</td>
<td>A list of key-value string pairs. For example, [&quot;hw_scsi_model&quot;: &quot;virtio-scsi&quot;, &quot;hw_disk_bus&quot;: &quot;scsi&quot;]').</td>
</tr>
<tr>
<td>platform.openstack.defaultMachinePlatform</td>
<td>The default machine pool platform configuration.</td>
<td>{ &quot;type&quot;: &quot;ml.large&quot;, &quot;rootVolume&quot;: { &quot;size&quot;: 30, &quot;type&quot;: &quot;performance&quot; } }</td>
</tr>
<tr>
<td>platform.openstack.ingressFloatingIP</td>
<td>An existing floating IP address to associate with the Ingress port. To use this property, you must also define the platform.openstack.externalNetwork property.</td>
<td>An IP address, for example 128.0.0.1.</td>
</tr>
<tr>
<td>platform.openstack.apiFloatingIP</td>
<td>An existing floating IP address to associate with the API load balancer. To use this property, you must also define the platform.openstack.externalNetwork property.</td>
<td>An IP address, for example 128.0.0.1.</td>
</tr>
<tr>
<td>platform.openstack.externalDNS</td>
<td>IP addresses for external DNS servers that cluster instances use for DNS resolution.</td>
<td>A list of IP addresses as strings. For example, [&quot;8.8.8.8&quot;, &quot;192.168.1.12&quot;]</td>
</tr>
</tbody>
</table>
The UUID of a RHOSP subnet that the cluster’s nodes use. Nodes and virtual IP (VIP) ports are created on this subnet.

The first item in `networking.machineNetwork` must match the value of `machinesSubnet`.

If you deploy to a custom subnet, you cannot specify an external DNS server to the OpenShift Container Platform installer. Instead, add DNS to the subnet in RHOSP.

A UUID as a string. For example, `fa806b2f-ac49-4bce-b9db-124bc64209bf`.

### 12.2.9.6. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.openstack.machinesSubnet</code></td>
<td>The UUID of a RHOSP subnet that the cluster’s nodes use.</td>
<td>A UUID as a string. For example, <code>fa806b2f-ac49-4bce-b9db-124bc64209bf</code>.</td>
</tr>
<tr>
<td><code>networking.machineNetwork</code></td>
<td></td>
<td></td>
</tr>
<tr>
<td><code>platform.gcp.network</code></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><code>platform.gcp.type</code></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><code>platform.gcp.zones</code></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>platform.gcp.controlPlaneSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>platform.gcp.computeSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

12.2.9.7. Custom subnets in RHOSP deployments

Optionally, you can deploy a cluster on a Red Hat OpenStack Platform (RHOSP) subnet of your choice. The subnet’s GUID is passed as the value of `platform.openstack.machinesSubnet` in the `install-config.yaml` file.

This subnet is used as the cluster’s primary subnet. By default, nodes and ports are created on it. You can create nodes and ports on a different RHOSP subnet by setting the value of the `platform.openstack.machinesSubnet` property to the subnet’s UUID.

Before you run the OpenShift Container Platform installer with a custom subnet, verify that your configuration meets the following requirements:
- The subnet that is used by `platform.openstack.machinesSubnet` has DHCP enabled.
- The CIDR of `platform.openstack.machinesSubnet` matches the CIDR of `networking.machineNetwork`.
- The installation program user has permission to create ports on this network, including ports with fixed IP addresses.

Clusters that use custom subnets have the following limitations:

- If you plan to install a cluster that uses floating IP addresses, the `platform.openstack.machinesSubnet` subnet must be attached to a router that is connected to the `externalNetwork` network.
- If the `platform.openstack.machinesSubnet` value is set in the `install-config.yaml` file, the installation program does not create a private network or subnet for your RHOSP machines.
- You cannot use the `platform.openstack.externalDNS` property at the same time as a custom subnet. To add DNS to a cluster that uses a custom subnet, configure DNS on the RHOSP network.

**NOTE**

By default, the API VIP takes x.x.x.5 and the Ingress VIP takes x.x.x.7 from your network’s CIDR block. To override these default values, set values for `platform.openstack.apiVIP` and `platform.openstack.ingressVIP` that are outside of the DHCP allocation pool.

### 12.2.9.8. Deploying a cluster with bare metal machines

If you want your cluster to use bare metal machines, modify the `install-config.yaml` file. Your cluster can have both control plane and compute machines running on bare metal, or just compute machines.

Bare-metal compute machines are not supported on clusters that use Kuryr.

**NOTE**

Be sure that your `install-config.yaml` file reflects whether the RHOSP network that you use for bare metal workers supports floating IP addresses or not.

**Prerequisites**

- The RHOSP Bare Metal service (Ironic) is enabled and accessible via the RHOSP Compute API.
- Bare metal is available as a RHOSP flavor.
- The RHOSP network supports both VM and bare metal server attachment.
- Your network configuration does not rely on a provider network. Provider networks are not supported.
- If you want to deploy the machines on a pre-existing network, a RHOSP subnet is provisioned.
- If you want to deploy the machines on an installer-provisioned network, the RHOSP Bare Metal service (Ironic) is able to listen for and interact with Preboot eXecution Environment (PXE) boot machines that run on tenant networks.
You created an `install-config.yaml` file as part of the OpenShift Container Platform installation process.

**Procedure**

1. In the `install-config.yaml` file, edit the flavors for machines:
   a. If you want to use bare-metal control plane machines, change the value of `controlPlane.platform.openstack.type` to a bare metal flavor.
   b. Change the value of `compute.platform.openstack.type` to a bare metal flavor.
   c. If you want to deploy your machines on a pre-existing network, change the value of `platform.openstack.machinesSubnet` to the RHOSP subnet UUID of the network. Control plane and compute machines must use the same subnet.

**An example bare metal install-config.yaml file**

```yaml
controlPlane:
  platform:
    openstack:
      type: <bare_metal_control_plane_flavor> ①

compute:
- architecture: amd64
  hyperthreading: Enabled
  name: worker
  platform:
    openstack:
      type: <bare_metal_compute_flavor> ②
      replicas: 3

platform:
  openstack:
    machinesSubnet: <subnet_UUID> ③
```

1. If you want to have bare-metal control plane machines, change this value to a bare metal flavor.
2. Change this value to a bare metal flavor to use for compute machines.
3. If you want to use a pre-existing network, change this value to the UUID of the RHOSP subnet.

Use the updated `install-config.yaml` file to complete the installation process. The compute machines that are created during deployment use the flavor that you added to the file.
NOTE
The installer may time out while waiting for bare metal machines to boot.
If the installer times out, restart and then complete the deployment by using the `wait-for` command of the installer. For example:

```
./openshift-install wait-for install-complete --log-level debug
```

12.2.9.9. Cluster deployment on RHOSP provider networks

You can deploy your OpenShift Container Platform clusters on Red Hat OpenStack Platform (RHOSP) with a primary network interface on a provider network. Provider networks are commonly used to give projects direct access to a public network that can be used to reach the Internet. You can also share provider networks among projects as part of the network creation process.

RHOSP provider networks map directly to an existing physical network in the data center. A RHOSP administrator must create them.

In the following example, OpenShift Container Platform workloads are connected to a data center by using a provider network:
OpenShift Container Platform clusters that are installed on provider networks do not require tenant networks or floating IP addresses. The installer does not create these resources during installation.

Example provider network types include flat (untagged) and VLAN (802.1Q tagged).

NOTE
A cluster can support as many provider network connections as the network type allows. For example, VLAN networks typically support up to 4096 connections.

You can learn more about provider and tenant networks in the RHOSP documentation.

12.2.9.9.1. RHOSP provider network requirements for cluster installation

Before you install an OpenShift Container Platform cluster, your Red Hat OpenStack Platform (RHOSP) deployment and provider network must meet a number of conditions:

- The RHOSP networking service (Neutron) is enabled and accessible through the RHOSP networking API.
- The RHOSP networking service has the port security and allowed address pairs extensions enabled.
- The provider network can be shared with other tenants.

TIP
Use the `openstack network create` command with the `--share` flag to create a network that can be shared.

- The RHOSP project that you use to install the cluster must own the provider network, as well as an appropriate subnet.

TIP
To create a network for a project that is named "openshift," enter the following command

```bash
$ openstack network create --project openshift
```

To create a subnet for a project that is named "openshift," enter the following command

```bash
$ openstack subnet create --project openshift
```

To learn more about creating networks on RHOSP, read the provider networks documentation.

If the cluster is owned by the `admin` user, you must run the installer as that user to create ports on the network.
Provider networks must be owned by the RHOSP project that is used to create the cluster. If they are not, the RHOSP Compute service (Nova) cannot request a port from that network.

- Verify that the provider network can reach the RHOSP metadata service IP address, which is 169.254.169.254 by default. Depending on your RHOSP SDN and networking service configuration, you might need to provide the route when you create the subnet. For example:

  ```
  $ openstack subnet create --dhcp --host-route
destination=169.254.169.254/32,gateway=192.0.2.2 ...
  ```

- Optional: To secure the network, create role-based access control (RBAC) rules that limit network access to a single project.

### 12.2.9.9.2. Deploying a cluster that has a primary interface on a provider network

You can deploy an OpenShift Container Platform cluster that has its primary network interface on a Red Hat OpenStack Platform (RHOSP) provider network. 

#### Prerequisites

- Your Red Hat OpenStack Platform (RHOSP) deployment is configured as described by "RHOSP provider network requirements for cluster installation".

#### Procedure

1. In a text editor, open the `install-config.yaml` file.
2. Set the value of the `platform.openstack.apiVIP` property to the IP address for the API VIP.
3. Set the value of the `platform.openstack.ingressVIP` property to the IP address for the Ingress VIP.
4. Set the value of the `platform.openstack.machinesSubnet` property to the UUID of the provider network subnet.
5. Set the value of the `networking.machineNetwork.cidr` property to the CIDR block of the provider network subnet.

#### IMPORTANT

The `platform.openstack.apiVIP` and `platform.openstack.ingressVIP` properties must both be unassigned IP addresses from the `networking.machineNetwork.cidr` block.

### Section of an installation configuration file for a cluster that relies on a RHOSP provider network

```
...
platform:
  openstack:
    apiVIP: 192.0.2.13
    ingressVIP: 192.0.2.23
    machinesSubnet: fa806b2f-ac49-4bce-b9db-124bc64209bf
```
WARNING

You cannot set the `platform.openstack.externalNetwork` or `platform.openstack.externalDNS` parameters while using a provider network for the primary network interface.

When you deploy the cluster, the installer uses the `install-config.yaml` file to deploy the cluster on the provider network.

**TIP**

You can add additional networks, including provider networks, to the `platform.openstack.additionalNetworkIDs` list.

After you deploy your cluster, you can attach pods to additional networks. For more information, see Understanding multiple networks.

12.2.9.10. Sample customized `install-config.yaml` file for RHOSP

This sample `install-config.yaml` demonstrates all of the possible Red Hat OpenStack Platform (RHOSP) customization options.

**IMPORTANT**

This sample file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program.

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane:
  name: master
  platform: {}
  replicas: 3
compute:
  - name: worker
    platform:
      openstack:
        type: ml.large
        replicas: 3
    metadata:
      name: example
      networking:
        clusterNetwork:
          - cidr: 10.128.0.0/14
```
12.2.10. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
   ```

   1 Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.
NOTE

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   $ cat <path>/<file_name>.pub

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   $ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   NOTE

   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

      $ eval "$(ssh-agent -s)"

      Example output

      Agent pid 31874

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

   $ ssh-add <path>/<file_name>

   Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

   Example output

   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
3. Verify that the credentials were applied.

```bash
$ gcloud auth list
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

### 12.2.11. Enabling access to the environment

At deployment, all OpenShift Container Platform machines are created in a Red Hat OpenStack Platform (RHOSP)-tenant network. Therefore, they are not accessible directly in most RHOSP deployments.

You can configure OpenShift Container Platform API and application access by using floating IP addresses (FIPs) during installation. You can also complete an installation without configuring FIPs, but the installer will not configure a way to reach the API or applications externally.

#### 12.2.11.1. Enabling access with floating IP addresses

Create floating IP (FIP) addresses for external access to the OpenShift Container Platform API and cluster applications.

**Procedure**

1. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the API FIP:

   ```bash
   $ openstack floating ip create --description "API <cluster_name>.<base_domain>" <external_network>
   ```

2. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the apps, or Ingress, FIP:

   ```bash
   $ openstack floating ip create --description "Ingress <cluster_name>.<base_domain>" <external_network>
   ```

3. Add records that follow these patterns to your DNS server for the API and Ingress FIPs:

   ```
   api.<cluster_name>.<base_domain>. IN A <API_FIP>
   *.apps.<cluster_name>.<base_domain>. IN A <apps_FIP>
   ```

   **NOTE**

   If you do not control the DNS server, you can add the record to your `/etc/hosts` file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

4. Add the FIPs to the `install-config.yaml` file as the values of the following parameters:

   - `platform.openstack.ingressFloatingIP`
   - `platform.openstack.apiFloatingIP`
If you use these values, you must also enter an external network as the value of the `platform.openstack.externalNetwork` parameter in the `install-config.yaml` file.

**TIP**

You can make OpenShift Container Platform resources available outside of the cluster by assigning a floating IP address and updating your firewall configuration.

**12.2.11.2. Completing installation without floating IP addresses**

You can install OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) without providing floating IP addresses.

In the `install-config.yaml` file, do not define the following parameters:

- `platform.openstack.ingressFloatingIP`
- `platform.openstack.apiFloatingIP`

If you cannot provide an external network, you can also leave `platform.openstack.externalNetwork` blank. If you do not provide a value for `platform.openstack.externalNetwork`, a router is not created for you, and, without additional action, the installer will fail to retrieve an image from Glance. You must configure external connectivity on your own.

If you run the installer from a system that cannot reach the cluster API due to a lack of floating IP addresses or name resolution, installation fails. To prevent installation failure in these cases, you can use a proxy network or run the installer from a system that is on the same network as your machines.

**NOTE**

You can enable name resolution by creating DNS records for the API and Ingress ports. For example:

```
api.<cluster_name>.<base_domain>. IN A <api_port_IP>
*.apps.<cluster_name>.<base_domain>. IN A <ingress_port_IP>
```

If you do not control the DNS server, you can add the record to your `/etc/hosts` file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

**12.2.12. Deploying the cluster**

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.
Procedure

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:

   - The GOOGLE_CREDENTIALS, GOOGLE_CLOUD_KEYFILE_JSON, or GCLOUD_KEYFILE_JSON environment variables
   - The ~/.gcp/osServiceAccount.json file
   - The gcloud cli default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   $ ./openshift-install create cluster --dir=<installation_directory> \  
   --log-level=info  

For <installation_directory>, specify the location of your customized ./install-config.yaml file.

To view different installation details, specify warn, debug, or error instead of info.

NOTE

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the kubeadmin user, display in your terminal.

Example output

...  
INFO Install complete!  
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'  
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com  
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"  
INFO Time elapsed: 36m22s

NOTE

The cluster access and credential information also outputs to <installation_directory>/openshift_install.log when an installation succeeds.
IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kublet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.

   - If you assigned the Owner role to your service account, you can remove that role and replace it with the Viewer role.
   - If you included the Service Account Key Admin role, you can remove it.

12.2.13. Verifying cluster status

You can verify your OpenShift Container Platform cluster’s status during or after installation.

Procedure

1. In the cluster environment, export the administrator’s kubeconfig file:

   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig

   1 For <installation_directory>, specify the path to the directory that you stored the installation files in.

   The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server.

2. View the control plane and compute machines created after a deployment:

   $ oc get nodes

3. View your cluster’s version:

   $ oc get clusterversion

4. View your Operators’ status:

   $ oc get clusteroperator

5. View all running pods in the cluster:
12.2.14. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   Example output

   

   ```
   system:admin
   ```

**12.2.15. Next steps**

- Customize your cluster.
- If necessary, you can opt out of remote health reporting .
- If you need to enable external access to node ports, configure ingress cluster traffic by using a node port.
- If you did not configure RHOSP to accept application traffic over floating IP addresses, configure RHOSP access with floating IP addresses .

### 12.3. INSTALLING A CLUSTER ON OPENSTACK WITH KURYR

In OpenShift Container Platform version 4.8, you can install a customized cluster on Red Hat OpenStack Platform (RHOSP) that uses Kuryr SDN. To customize the installation, modify parameters in the `install-config.yaml` before you install the cluster.

### 12.3.1. Prerequisites
• You reviewed details about the OpenShift Container Platform installation and update processes.

• You read the documentation on selecting a cluster installation method and preparing it for users.

• You verified that OpenShift Container Platform 4.8 is compatible with your RHOSP version by using the Supported platforms for OpenShift clusters section. You can also compare platform support across different versions by viewing the OpenShift Container Platform on RHOSP support matrix.

• You have a storage service installed in RHOSP, such as block storage (Cinder) or object storage (Swift). Object storage is the recommended storage technology for OpenShift Container Platform registry cluster deployment. For more information, see Optimizing storage.

12.3.2. About Kuryr SDN

Kuryr is a container network interface (CNI) plug-in solution that uses the Neutron and Octavia Red Hat OpenStack Platform (RHOSP) services to provide networking for pods and Services.

Kuryr and OpenShift Container Platform integration is primarily designed for OpenShift Container Platform clusters running on RHOSP VMs. Kuryr improves the network performance by plugging OpenShift Container Platform pods into RHOSP SDN. In addition, it provides interconnectivity between pods and RHOSP virtual instances.

Kuryr components are installed as pods in OpenShift Container Platform using the openshift-kuryr namespace:

- **kuryr-controller** - a single service instance installed on a master node. This is modeled in OpenShift Container Platform as a Deployment object.

- **kuryr-cni** - a container installing and configuring Kuryr as a CNI driver on each OpenShift Container Platform node. This is modeled in OpenShift Container Platform as a DaemonSet object.

The Kuryr controller watches the OpenShift Container Platform API server for pod, service, and namespace create, update, and delete events. It maps the OpenShift Container Platform API calls to corresponding objects in Neutron and Octavia. This means that every network solution that implements the Neutron trunk port functionality can be used to back OpenShift Container Platform via Kuryr. This includes open source solutions such as Open vSwitch (OVS) and Open Virtual Network (OVN) as well as Neutron-compatible commercial SDNs.

Kuryr is recommended for OpenShift Container Platform deployments on encapsulated RHOSP tenant networks to avoid double encapsulation, such as running an encapsulated OpenShift Container Platform SDN over an RHOSP network.

If you use provider networks or tenant VLANs, you do not need to use Kuryr to avoid double encapsulation. The performance benefit is negligible. Depending on your configuration, though, using Kuryr to avoid having two overlays might still be beneficial.

Kuryr is not recommended in deployments where all of the following criteria are true:

• The RHOSP version is less than 16.

• The deployment uses UDP services, or a large number of TCP services on few hypervisors.

or
• The **ovn-octavia** Octavia driver is disabled.

• The deployment uses a large number of TCP services on few hypervisors.

### 12.3.3. Resource guidelines for installing OpenShift Container Platform on RHOSP with Kuryr

When using Kuryr SDN, the pods, services, namespaces, and network policies are using resources from the RHOSP quota; this increases the minimum requirements. Kuryr also has some additional requirements on top of what a default install requires.

Use the following quota to satisfy a default cluster’s minimum requirements:

**Table 12.8. Recommended resources for a default OpenShift Container Platform cluster on RHOSP with Kuryr**

<table>
<thead>
<tr>
<th>Resource</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Floating IP addresses</td>
<td>3 - plus the expected number of Services of LoadBalancer type</td>
</tr>
<tr>
<td>Ports</td>
<td>1500 - 1 needed per Pod</td>
</tr>
<tr>
<td>Routers</td>
<td>1</td>
</tr>
<tr>
<td>Subnets</td>
<td>250 - 1 needed per Namespace/Project</td>
</tr>
<tr>
<td>Networks</td>
<td>250 - 1 needed per Namespace/Project</td>
</tr>
<tr>
<td>RAM</td>
<td>112 GB</td>
</tr>
<tr>
<td>vCPUs</td>
<td>28</td>
</tr>
<tr>
<td>Volume storage</td>
<td>275 GB</td>
</tr>
<tr>
<td>Instances</td>
<td>7</td>
</tr>
<tr>
<td>Security groups</td>
<td>250 - 1 needed per Service and per NetworkPolicy</td>
</tr>
<tr>
<td>Security group rules</td>
<td>1000</td>
</tr>
<tr>
<td>Load balancers</td>
<td>100 - 1 needed per Service</td>
</tr>
<tr>
<td>Load balancer listeners</td>
<td>500 - 1 needed per Service-exposed port</td>
</tr>
<tr>
<td>Load balancer pools</td>
<td>500 - 1 needed per Service-exposed port</td>
</tr>
</tbody>
</table>

A cluster might function with fewer than recommended resources, but its performance is not guaranteed.
IMPORTANT

If RHOSP object storage (Swift) is available and operated by a user account with the **swiftoperator** role, it is used as the default backend for the OpenShift Container Platform image registry. In this case, the volume storage requirement is 175 GB. Swift space requirements vary depending on the size of the image registry.

IMPORTANT

If you are using Red Hat OpenStack Platform (RHOSP) version 16 with the Amphora driver rather than the OVN Octavia driver, security groups are associated with service accounts instead of user projects.

Take the following notes into consideration when setting resources:

- The number of ports that are required is larger than the number of pods. Kuryr uses ports pools to have pre-created ports ready to be used by pods and speed up the pods’ booting time.

- Each network policy is mapped into an RHOSP security group, and depending on the **NetworkPolicy** spec, one or more rules are added to the security group.

- Each service is mapped to an RHOSP load balancer. Consider this requirement when estimating the number of security groups required for the quota.
  
  If you are using RHOSP version 15 or earlier, or the **ovn-octavia driver**, each load balancer has a security group with the user project.

- The quota does not account for load balancer resources (such as VM resources), but you must consider these resources when you decide the RHOSP deployment’s size. The default installation will have more than 50 load balancers; the clusters must be able to accommodate them.
  
  If you are using RHOSP version 16 with the OVN Octavia driver enabled, only one load balancer VM is generated; services are load balanced through OVN flows.

An OpenShift Container Platform deployment comprises control plane machines, compute machines, and a bootstrap machine.

To enable Kuryr SDN, your environment must meet the following requirements:

- Run RHOSP 13+.
- Have Overcloud with Octavia.
- Use Neutron Trunk ports extension.
- Use **openvswitch** firewall driver if ML2/OVS Neutron driver is used instead of **ovs-hybrid**.

12.3.3.1. Increasing quota

When using Kuryr SDN, you must increase quotas to satisfy the Red Hat OpenStack Platform (RHOSP) resources used by pods, services, namespaces, and network policies.

**Procedure**

- Increase the quotas for a project by running the following command:
12.3.3.2. Configuring Neutron

Kuryr CNI leverages the Neutron Trunks extension to plug containers into the Red Hat OpenStack Platform (RHOSP) SDN, so you must use the trunks extension for Kuryr to properly work.

In addition, if you leverage the default ML2/OVS Neutron driver, the firewall must be set to openvswitch instead of ovs_hybrid so that security groups are enforced on trunk subports and Kuryr can properly handle network policies.

12.3.3.3. Configuring Octavia

Kuryr SDN uses Red Hat OpenStack Platform (RHOSP)’s Octavia LBaaS to implement OpenShift Container Platform services. Thus, you must install and configure Octavia components in RHOSP to use Kuryr SDN.

To enable Octavia, you must include the Octavia service during the installation of the RHOSP Overcloud, or upgrade the Octavia service if the Overcloud already exists. The following steps for enabling Octavia apply to both a clean install of the Overcloud or an Overcloud update.

**NOTE**

The following steps only capture the key pieces required during the deployment of RHOSP when dealing with Octavia. It is also important to note that registry methods vary.

This example uses the local registry method.

**Procedure**

1. If you are using the local registry, create a template to upload the images to the registry. For example:

   ```bash
   (undercloud) $ openstack overcloud container image prepare \
   -e /usr/share/openstack-tripleo-heat-templates/environments/services-docker/octavia.yaml \
   --namespace=registry.access.redhat.com/rhosp13 \
   --push-destination=<local-ip-from-undercloud.conf>:8787 \
   --prefix=openstack- \
   --tag-from-label {version}-{product-version} \
   --output-env-file=/home/stack/templates/overcloud_images.yaml \
   --output-images-file /home/stack/local_registry_images.yaml
   ...
   - imagename: registry.access.redhat.com/rhosp13/openstack-octavia-api:13.0-43
     push_destination: <local-ip-from-undercloud.conf>:8787
   - imagename: registry.access.redhat.com/rhosp13/openstack-octavia-health-manager:13.0-45
     push_destination: <local-ip-from-undercloud.conf>:8787
   - imagename: registry.access.redhat.com/rhosp13/openstack-octavia-housekeeping:13.0-45
   ```
NOTE
The Octavia container versions vary depending upon the specific RHOSP release installed.

3. Pull the container images from `registry.redhat.io` to the Undercloud node:

```bash
(undercloud) $ sudo openstack overcloud container image upload \
--config-file /home/stack/local_registry_images.yaml \
--verbose
```

This may take some time depending on the speed of your network and Undercloud disk.

4. Since an Octavia load balancer is used to access the OpenShift Container Platform API, you must increase their listeners’ default timeouts for the connections. The default timeout is 50 seconds. Increase the timeout to 20 minutes by passing the following file to the Overcloud deploy command:

```bash
(undercloud) $ cat octavia_timeouts.yaml
```

```yaml
parameter_defaults:
  OctaviaTimeoutClientData: 1200000
  OctaviaTimeoutMemberData: 1200000
```

NOTE
This is not needed for RHOSP 13.0.13+

5. Install or update your Overcloud environment with Octavia:

```bash
$ openstack overcloud deploy --templates \ 
  -e /usr/share/openstack-tripleo-heat-templates/environments/services-docker/octavia.yaml \ 
  -e octavia_timeouts.yaml
```

NOTE
This command only includes the files associated with Octavia; it varies based on your specific installation of RHOSP. See the RHOSP documentation for further information. For more information on customizing your Octavia installation, see installation of Octavia using Director.

NOTE
When leveraging Kuryr SDN, the Overcloud installation requires the Neutron `trunk` extension. This is available by default on director deployments. Use the `openvswitch` firewall instead of the default `ovs-hybrid` when the Neutron backend is ML2/OVS. There is no need for modifications if the backend is ML2/OVN.
6. In RHOSP versions earlier than 13.0.13, add the project ID to the `octavia.conf` configuration file after you create the project.

- To enforce network policies across services, like when traffic goes through the Octavia load balancer, you must ensure Octavia creates the Amphora VM security groups on the user project.
  This change ensures that required load balancer security groups belong to that project, and that they can be updated to enforce services isolation.

  **NOTE**

  This task is unnecessary in RHOSP version 13.0.13 or later.

  Octavia implements a new ACL API that restricts access to the load balancers VIP.

a. Get the project ID

   ```bash
   $ openstack project show <project>
   ```

   **Example output**

   ```
   +-------------+----------------------------------+
   | Field       | Value                            |
   +-------------+----------------------------------+
   | description |                                  |
   | domain_id   | default                          |
   | enabled     | True                             |
   | id          | PROJECT_ID                       |
   | is_domain   | False                            |
   | name        | *<project>*                      |
   | parent_id   | default                          |
   | tags        | []                               |
   +-------------+----------------------------------+
   ```

b. Add the project ID to `octavia.conf` for the controllers.

   i. Source the `stackrc` file:

   ```bash
   $ source stackrc  # Undercloud credentials
   ```

   ii. List the Overcloud controllers:

   ```bash
   $ openstack server list
   ```

   **Example output**

   ```
   +--------------------------------------+--------------+--------+-----------------------+-------
   | ID                                   | Name         | Status | Networks              |
   | Image                                | Flavor       |
   +--------------------------------------+--------------+--------+-----------------------+-------+
   ```
iii. SSH into the controller(s).

```
$ ssh heat-admin@192.168.24.8
```

c. Restart the Octavia worker so the new configuration loads.

```
controller-0$ sudo docker restart octavia_worker
```

**NOTE**

Depending on your RHOSP environment, Octavia might not support UDP listeners. If you use Kuryr SDN on RHOSP version 13.0.13 or earlier, UDP services are not supported. RHOSP version 16 or later support UDP.

### 12.3.3.1. The Octavia OVN Driver

Octavia supports multiple provider drivers through the Octavia API.

To see all available Octavia provider drivers, on a command line, enter:

```
$ openstack loadbalancer provider list
```

**Example output**

```
+---------+-------------------------------------------------+
| name    | description                                     |
+---------+-------------------------------------------------+
| amphora | The Octavia Amphora driver.                     |
| octavia | Deprecated alias of the Octavia Amphora driver. |
| ovn     | Octavia OVN driver.                             |
+---------+-------------------------------------------------+
```

Beginning with RHOSP version 16, the Octavia OVN provider driver (**ovn**) is supported on OpenShift Container Platform on RHOSP deployments.
**ovn** is an integration driver for the load balancing that Octavia and OVN provide. It supports basic load balancing capabilities, and is based on OpenFlow rules. The driver is automatically enabled in Octavia by Director on deployments that use OVN Neutron ML2.

The Amphora provider driver is the default driver. If **ovn** is enabled, however, Kuryr uses it.

If Kuryr uses **ovn** instead of Amphora, it offers the following benefits:

- Decreased resource requirements. Kuryr does not require a load balancer VM for each service.
- Reduced network latency.
- Increased service creation speed by using OpenFlow rules instead of a VM for each service.
- Distributed load balancing actions across all nodes instead of centralized on Amphora VMs.

You can configure your cluster to use the Octavia OVN driver after your RHOSP cloud is upgraded from version 13 to version 16.

### 12.3.3.4. Known limitations of installing with Kuryr

Using OpenShift Container Platform with Kuryr SDN has several known limitations.

**RHOSP general limitations**

Using OpenShift Container Platform with Kuryr SDN has several limitations that apply to all versions and environments:

- **Service** objects with the **NodePort** type are not supported.
- Clusters that use the OVN Octavia provider driver support **Service** objects for which the **.spec.selector** property is unspecified only if the **.subsets.addresses** property of the **Endpoints** object includes the subnet of the nodes or pods.
- If the subnet on which machines are created is not connected to a router, or if the subnet is connected, but the router has no external gateway set, Kuryr cannot create floating IPs for **Service** objects with type **LoadBalancer**.

**RHOSP version limitations**

Using OpenShift Container Platform with Kuryr SDN has several limitations that depend on the RHOSP version.

- RHOSP versions before 16 use the default Octavia load balancer driver (Amphora). This driver requires that one Amphora load balancer VM is deployed per OpenShift Container Platform service. Creating too many services can cause you to run out of resources. Deployments of later versions of RHOSP that have the OVN Octavia driver disabled also use the Amphora driver. They are subject to the same resource concerns as earlier versions of RHOSP.
- Octavia RHOSP versions before 13.0.13 do not support UDP listeners. Therefore, OpenShift Container Platform UDP services are not supported.
- Octavia RHOSP versions before 13.0.13 cannot listen to multiple protocols on the same port. Services that expose the same port to different protocols, like TCP and UDP, are not supported.

**RHOSP environment limitations**

There are limitations when using Kuryr SDN that depend on your deployment environment.
Because of Octavia’s lack of support for the UDP protocol and multiple listeners, if the RHOSP version is earlier than 13.0.13, Kuryr forces pods to use TCP for DNS resolution.

In Go versions 1.12 and earlier, applications that are compiled with CGO support disabled use UDP only. In this case, the native Go resolver does not recognize the `use-vc` option in `resolv.conf`, which controls whether TCP is forced for DNS resolution. As a result, UDP is still used for DNS resolution, which fails.

To ensure that TCP forcing is allowed, compile applications either with the environment variable `CGO_ENABLED` set to 1, i.e. `CGO_ENABLED=1`, or ensure that the variable is absent.

In Go versions 1.13 and later, TCP is used automatically if DNS resolution using UDP fails.

**NOTE**

musl-based containers, including Alpine-based containers, do not support the `use-vc` option.

**RHOSP upgrade limitations**

As a result of the RHOSP upgrade process, the Octavia API might be changed, and upgrades to the Amphora images that are used for load balancers might be required.

You can address API changes on an individual basis.

If the Amphora image is upgraded, the RHOSP operator can handle existing load balancer VMs in two ways:

- Upgrade each VM by triggering a load balancer failover.
- Leave responsibility for upgrading the VMs to users.

If the operator takes the first option, there might be short downtimes during failovers.

If the operator takes the second option, the existing load balancers will not support upgraded Octavia API features, like UDP listeners. In this case, users must recreate their Services to use these features.

**IMPORTANT**

If OpenShift Container Platform detects a new Octavia version that supports UDP load balancing, it recreates the DNS service automatically. The service recreation ensures that the service default supports UDP load balancing.

The recreation causes the DNS service approximately one minute of downtime.

**12.3.3.5. Control plane and compute machines**

By default, the OpenShift Container Platform installation process stands up three control plane and three compute machines.

Each machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space
TIP

Compute machines host the applications that you run on OpenShift Container Platform; aim to run as many as you can.

12.3.3.6. Bootstrap machine

During installation, a bootstrap machine is temporarily provisioned to stand up the control plane. After the production control plane is ready, the bootstrap machine is deprovisioned.

The bootstrap machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

12.3.4. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

IMPORTANT

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

12.3.5. Enabling Swift on RHOSP

Swift is operated by a user account with the swiftoperator role. Add the role to an account before you run the installation program.
IMPORTANT

If the Red Hat OpenStack Platform (RHOSP) object storage service, commonly known as Swift, is available, OpenShift Container Platform uses it as the image registry storage. If it is unavailable, the installation program relies on the RHOSP block storage service, commonly known as Cinder.

If Swift is present and you want to use it, you must enable access to it. If it is not present, or if you do not want to use it, skip this section.

Prerequisites

- You have a RHOSP administrator account on the target environment.
- The Swift service is installed.
- On Ceph RGW, the account in url option is enabled.

Procedure

To enable Swift on RHOSP:

1. As an administrator in the RHOSP CLI, add the swiftoperator role to the account that will access Swift:

   ```
   $ openstack role add --user <user> --project <project> swiftoperator
   ```

Your RHOSP deployment can now use Swift for the image registry.

12.3.6. Verifying external network access

The OpenShift Container Platform installation process requires external network access. You must provide an external network value to it, or deployment fails. Before you begin the process, verify that a network with the external router type exists in Red Hat OpenStack Platform (RHOSP).

Prerequisites

- Configure OpenStack’s networking service to have DHCP agents forward instances’ DNS queries

Procedure

1. Using the RHOSP CLI, verify the name and ID of the 'External' network:

   ```
   $ openstack network list --long -c ID -c Name -c "Router Type"
   ```

Example output

```
+--------------------------------------+----------------+-------------+
| ID                                   | Name           | Router Type |
+--------------------------------------+----------------+-------------+
| 148a8023-62a7-4672-b018-003462f8d7dc | public_network | External    |
```
A network with an external router type appears in the network list. If at least one does not, see Creating a default floating IP network and Creating a default provider network.

**IMPORTANT**

If the external network’s CIDR range overlaps one of the default network ranges, you must change the matching network ranges in the `install-config.yaml` file before you start the installation process.

The default network ranges are:

<table>
<thead>
<tr>
<th>Network</th>
<th>Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>machineNetwork</td>
<td>10.0.0.0/16</td>
</tr>
<tr>
<td>serviceNetwork</td>
<td>172.30.0.0/16</td>
</tr>
<tr>
<td>clusterNetwork</td>
<td>10.128.0.0/14</td>
</tr>
</tbody>
</table>

**WARNING**

If the installation program finds multiple networks with the same name, it sets one of them at random. To avoid this behavior, create unique names for resources in RHOSP.

**NOTE**

If the Neutron trunk service plug-in is enabled, a trunk port is created by default. For more information, see Neutron trunk port.

12.3.7. Defining parameters for the installation program

The OpenShift Container Platform installation program relies on a file that is called `clouds.yaml`. The file describes Red Hat OpenStack Platform (RHOSP) configuration parameters, including the project name, log in information, and authorization service URLs.

**Procedure**

1. Create the `clouds.yaml` file:
   - If your RHOSP distribution includes the Horizon web UI, generate a `clouds.yaml` file in it.

**IMPORTANT**

Remember to add a password to the `auth` field. You can also keep secrets in a separate file from `clouds.yaml`.
If your RHOSP distribution does not include the Horizon web UI, or you do not want to use Horizon, create the file yourself. For detailed information about clouds.yaml, see Config files in the RHOSP documentation.

```yaml
clouds:
    shiftstack:
        auth:
            project_name: shiftstack
            username: shiftstack_user
            password: XXX
            user_domain_name: Default
            project_domain_name: Default
    dev-env:
        region_name: RegionOne
        auth:
            username: 'devuser'
            password: XXX
            project_name: 'devonly'
```

2. If your RHOSP installation uses self-signed certificate authority (CA) certificates for endpoint authentication:
   a. Copy the certificate authority file to your machine.
   b. Add the machine to the certificate authority trust bundle:
      ```
      $ sudo cp ca.crt.pem /etc/pki/ca-trust/source/anchors/
      ```
   c. Update the trust bundle:
      ```
      $ sudo update-ca-trust extract
      ```
   d. Add the cacerts key to the clouds.yaml file. The value must be an absolute, non-root-accessible path to the CA certificate:
      ```
      clouds:
          shiftstack:
              ... 
              cacert: "/etc/pki/ca-trust/source/anchors/ca.crt.pem"
      ```

**TIP**

After you run the installer with a custom CA certificate, you can update the certificate by editing the value of the ca-cert.pem key in the cloud-provider-config keymap. On a command line, run:

```
$ oc edit configmap -n openshift-config cloud-provider-config
```

3. Place the clouds.yaml file in one of the following locations:
   a. The value of the OS_CLIENT_CONFIG_FILE environment variable
b. The current directory

c. A Unix-specific user configuration directory, for example `~/.config/openstack/clouds.yaml`

d. A Unix-specific site configuration directory, for example `/etc/openstack/clouds.yaml`

The installation program searches for `clouds.yaml` in that order.

### 12.3.8. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on the mirror host.

#### Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

#### Procedure

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.
2. Select your infrastructure provider.
3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

    **IMPORTANT**

    The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

    **IMPORTANT**

    Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 12.3.9. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP), Red Hat OpenStack Platform (RHOSP).
Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster. For a restricted network installation, these files are on your bastion host.

- Have the `imageContentSources` values that were generated during mirror registry creation.

- Obtain the contents of the certificate for your mirror registry.

Procedure

1. Create the `install-config.yaml` file.
   
   a. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

   For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

   i. Optional: Select an SSH key to use to access your cluster machines.

   **NOTE**

   For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

   ii. Select `gcp` as the platform to target.

   iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

   iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

   v. Select the region to deploy the cluster to.

   vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.
vii. Select **openstack** as the platform to target.

viii. Specify the Red Hat OpenStack Platform (RHOSP) external network name to use for installing the cluster.

ix. Specify the floating IP address to use for external access to the OpenShift API.

x. Specify a RHOSP flavor with at least 16 GB RAM to use for control plane and compute nodes.

xi. Select the base domain to deploy the cluster to. All DNS records will be sub-domains of this base and will also include the cluster name.

xii. Enter a name for your cluster. The name must be 14 or fewer characters long.

xiii. Paste the pull secret that you obtained from the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site.

2. In the **install-config.yaml** file, set the value of **platform.openstack.clusterOSImage** to the image location or name. For example:

   ```yaml
   platform:
     openstack:
       clusterOSImage: http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?
       sha256=f1ebbdbeb8a11f2e55ca19522c16c86f667f9ac8e4e0c1f0a812b068b16f7265d
   ```

3. Edit the **install-config.yaml** file to provide the additional information that is required for an installation in a restricted network.

   a. Update the **pullSecret** value to contain the authentication information for your registry:

      ```yaml
      pullSecret: '{"auths": {"<bastion_host_name>:5000": {"auth": "<credentials>", "email": "you@example.com"}}}'}
      ```

      For **<bastion_host_name>**, specify the registry domain name that you specified in the certificate for your mirror registry, and for **<credentials>**, specify the base64-encoded user name and password for your mirror registry.

   b. Add the **additionalTrustBundle** parameter and value.

      ```yaml
      additionalTrustBundle: |
      -----BEGIN CERTIFICATE-----
      ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
network: <existing_vpc>
controlPlaneSubnet: <control_plane_subnet>
computeSubnet: <compute_subnet>

For platform.gcp.network, specify the name for the existing Google VPC. For platform.gcp.controlPlaneSubnet and platform.gcp.computeSubnet, specify the existing subnets to deploy the control plane machines and compute machines, respectively.

d. Add the image content resources, which look like this excerpt:

imageContentSources:
  - mirrors:
    - <bastion_host_name>:5000/<repo_name>/release
      source: quay.example.com/openshift-release-dev/ocp-release
    - mirrors:
      - <bastion_host_name>:5000/<repo_name>/release
        source: registry.example.com/ocp/release

To complete these values, use the imageContentSources that you recorded during mirror registry creation.

4. Make any other modifications to the install-config.yaml file that you require. You can find more information about the available parameters in the Installation configuration parameters section.

5. Back up the install-config.yaml file so that you can use it to install multiple clusters.

   IMPORTANT

   The install-config.yaml file is consumed during the installation process. If you want to reuse the file, you must back it up now.

12.3.9.1. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the install-config.yaml file.

Prerequisites

- You have an existing install-config.yaml file.

- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s spec.noProxy field to bypass the proxy if necessary.
NOTE

The Proxy object status.noProxy field is populated with the values of the networking.machineNetwork[].cidr, networking.clusterNetwork[].cidr, and networking.serviceNetwork[] fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the ec2.<region>.amazonaws.com, elasticloadbalancing.<region>.amazonaws.com, and s3.<region>.amazonaws.com endpoints to your VPC endpoint. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your install-config.yaml file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:@<ip>:<port> ¹
  httpsProxy: https://<username>:@<ip>:<port> ²
  noProxy: example.com ³
additionalTrustBundle: |
  -----BEGIN CERTIFICATE-----
  <MY_TRUSTED_CA_CERT>
  -----END CERTIFICATE-----
...
```

¹ A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

² A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

³ A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

⁴ If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless
the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

NOTE

The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

NOTE

Only the Proxy object named cluster is supported, and no additional proxies can be created.

12.3.10. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the install-config.yaml installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the install-config.yaml file to provide more details about the platform.

NOTE

After installation, you cannot modify these parameters in the install-config.yaml file.

IMPORTANT

The openshift-install command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

12.3.10.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

Table 12.9. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the install-config.yaml content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
</tbody>
</table>
The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the `baseDomain` and `metadata.name` parameter values that uses the `<metadata.name>`, `<baseDomain>` format.

A fully-qualified domain or subdomain name, such as `example.com`.

Kubernetes resource `ObjectMeta`, from which only the `name` parameter is consumed.

The name of the cluster. DNS records for the cluster are all subdomains of `{{.metadata.name}}. {{.baseDomain}}`. String of lowercase letters, hyphens (`-`), and periods (`.`), such as `dev`. The string must be 14 characters or fewer long.

The configuration for the specific platform upon which to perform the installation: `aws`, `baremetal`, `azure`, `openstack`, `ovirt`, `vsphere`. For additional information about `platform.<platform>` parameters, consult the table for your specific platform that follows.

Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

```
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```
**12.3.10.2. Network configuration parameters**

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

**Table 12.10. Network parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong> You cannot modify parameters specified</td>
<td></td>
</tr>
<tr>
<td></td>
<td>by the <code>networking</code> object after installation.</td>
<td></td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network</td>
<td>Either <code>OpenShiftSDN</code> or <code>OVNKubernetes</code>.</td>
</tr>
<tr>
<td></td>
<td>Interface (CNI) plug-in to install.</td>
<td>The default value is <code>OpenShiftSDN</code>.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>The default value is <code>10.128.0.0/14</code> with a host</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td>prefix of <code>/23</code>.</td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the</td>
<td>- cidr: <code>10.128.0.0/14</code></td>
</tr>
<tr>
<td></td>
<td>blocks must not overlap.</td>
<td>hostPrefix: <code>23</code></td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>.</td>
<td>An IP address block in Classless Inter-</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td>Domain Routing (CIDR) notation. The prefix</td>
</tr>
<tr>
<td></td>
<td></td>
<td>length for an IPv4 block is between 0 and</td>
</tr>
<tr>
<td></td>
<td></td>
<td>32.</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td></td>
<td>individual node. For example, if <code>hostPrefix</code></td>
<td>The default value is <code>23</code>.</td>
</tr>
<tr>
<td></td>
<td>is set to <code>23</code> then each node is assigned a /23</td>
<td></td>
</tr>
<tr>
<td></td>
<td>subnet out of the given <code>cidr</code>. A <code>hostPrefix</code></td>
<td></td>
</tr>
<tr>
<td></td>
<td>value of <code>23</code> provides 510 (2^(32 - 23) - 2) pod</td>
<td></td>
</tr>
<tr>
<td></td>
<td>IP addresses.</td>
<td></td>
</tr>
</tbody>
</table>
The IP address block for services. The default value is 172.30.0.0/16.

The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.

An array with an IP address block in CIDR format. For example:

```
networking:
  serviceNetwork:
    - 172.30.0.0/16
```

The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.

An array of objects. For example:

```
networking:
  machineNetwork:
    - cidr: 10.0.0.0/16
```

Required if you use networking.machineNetwork. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.

An IP network block in CIDR notation. For example, 10.0.0.0/16.

**NOTE**
Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.

### 12.3.10.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 12.11. Optional parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------------</td>
<td>-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>----------------------</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>--------------------------</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hypertexting, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use <code>controlPlane</code>. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use <code>controlPlane</code>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <code>compute.platform</code> parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------------</td>
<td>-----------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;).</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.</td>
<td></td>
</tr>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is false (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td>false or true</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you are using Azure File storage, you cannot enable FIPS mode.</td>
<td></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a source and, optionally, mirrors, as described in the following rows of this table.</td>
</tr>
</tbody>
</table>
### 12.3.10.4. Additional Red Hat OpenStack Platform (RHOSP) configuration parameters

Additional RHOSP configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.platform.openstack.rootVolume.size</code></td>
<td>For compute machines, the size in gigabytes of the root volume. If you do not set this value, machines use ephemeral storage.</td>
<td>Integer, for example 30.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.rootVolume.type</code></td>
<td>For compute machines, the root volume’s type.</td>
<td>String, for example performance.</td>
</tr>
</tbody>
</table>

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

```yaml
sshKey:
  - key1
  - key2
  - key3
```
### Parameter Description Values

**controlPlane.platform.openstack.rootVolume.size**  
For control plane machines, the size in gigabytes of the root volume. If you do not set this value, machines use ephemeral storage.  
Integer, for example **30**.

**controlPlane.platform.openstack.rootVolume.type**  
For control plane machines, the root volume’s type.  
String, for example **performance**.

**platform.openstack.cloud**  
The name of the RHOSP cloud to use from the list of clouds in the `clouds.yaml` file.  
String, for example **MyCloud**.

**platform.openstack.externalNetwork**  
The RHOSP external network name to be used for installation.  
String, for example **external**.

**platform.openstack.computeFlavor**  
The RHOSP flavor to use for control plane and compute machines.  
This property is deprecated. To use a flavor as the default for all machine pools, add it as the value of the **type** key in the `platform.openstack.defaultMachinePlatform` property. You can also set a flavor value for each machine pool individually.  
String, for example **m1.xlarge**.

### 12.3.10.5. Optional RHOSP configuration parameters

Optional RHOSP configuration parameters are described in the following table:

**Table 12.13. Optional RHOSP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-----------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>compute.platform.openstack.additionalNetworkIDs</code></td>
<td>Additional networks that are associated with compute machines. Allowed address pairs are not created for additional networks.</td>
<td>A list of one or more UUIDs as strings. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.additionalSecurityGroupIDs</code></td>
<td>Additional security groups that are associated with compute machines.</td>
<td>A list of one or more UUIDs as strings. For example, 7ee219f3-d2e9-48a1-96c2-e7429f1b0da7.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.zones</code></td>
<td>RHOSP Compute (Nova) availability zones (AZs) to install machines on. If this parameter is not set, the installer relies on the default settings for Nova that the RHOSP administrator configured.</td>
<td>A list of strings. For example, [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td></td>
<td>On clusters that use Kuryr, RHOSP Octavia does not support availability zones. Load balancers and, if you are using the Amphora provider driver, OpenShift Container Platform services that rely on Amphora VMs, are not created according to the value of this property.</td>
<td></td>
</tr>
<tr>
<td><code>compute.platform.openstack.rootVolume.zones</code></td>
<td>For compute machines, the availability zone to install root volumes on. If you do not set a value for this parameter, the installer selects the default availability zone.</td>
<td>A list of strings, for example [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.additionalNetworkIDs</code></td>
<td>Additional networks that are associated with control plane machines. Allowed address pairs are not created for additional networks.</td>
<td>A list of one or more UUIDs as strings. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.additionalSecurityGroupIDs</code></td>
<td>Additional security groups that are associated with control plane machines.</td>
<td>A list of one or more UUIDs as strings. For example, 7ee219f3-d2e9-48a1-96c2-e7429f1b0da7.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
</tbody>
</table>
| controlPlane.plat
form.openstack
.zones | RHOSP Compute (Nova) availability zones (AZs) to install machines on. If this parameter is not set, the installer relies on the default settings for Nova that the RHOSP administrator configured. On clusters that use Kuryr, RHOSP Octavia does not support availability zones. Load balancers and, if you are using the Amphora provider driver, OpenShift Container Platform services that rely on Amphora VMs, are not created according to the value of this property. | A list of strings. For example, ["zone-1", "zone-2"]. |
| controlPlane.plat
form.openstack
.rootVolume.zo
nes | For control plane machines, the availability zone to install root volumes on. If you do not set this value, the installer selects the default availability zone. | A list of strings, for example ["zone-1", "zone-2"]. |
<p>| platform.openstack.clusterOSImage | The location from which the installer downloads the RH COS image. You must set this parameter to perform an installation in a restricted network. | An HTTP or HTTPS URL, optionally with an SHA-256 checksum. For example, <a href="http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?sha256=ffeebd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d">http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?sha256=ffeebd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d</a>. The value can also be the name of an existing Glance image, for example my-rhcos. |</p>
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.openstack.clusterOSImageProperties</td>
<td>Properties to add to the installer-uploaded ClusterOSImage in Glance. This property is ignored if platform.openstack.clusterOSImage is set to an existing Glance image. You can use this property to exceed the default persistent volume (PV) limit for RHOSP of 26 PVs per node. To exceed the limit, set the hw_scsi_model property value to virtio-scsi and the hw_disk_bus value to scsi. You can also use this property to enable the QEMU guest agent by including the hw_qemu_guest_agent property with a value of yes.</td>
<td>A list of key-value string pairs. For example, [&quot;hw_scsi_model&quot;: &quot;virtio-scsi&quot;, &quot;hw_disk_bus&quot;: &quot;scsi&quot;].</td>
</tr>
<tr>
<td>platform.openstack.defaultMachinePlatform</td>
<td>The default machine pool platform configuration.</td>
<td>{ &quot;type&quot;: &quot;ml.large&quot;, &quot;rootVolume&quot;: { &quot;size&quot;: 30, &quot;type&quot;: &quot;performance&quot; }</td>
</tr>
<tr>
<td>platform.openstack.ingressFloatingIP</td>
<td>An existing floating IP address to associate with the Ingress port. To use this property, you must also define the platform.openstack.externalNetwork property.</td>
<td>An IP address, for example 128.0.0.1.</td>
</tr>
<tr>
<td>platform.openstack.apiFloatingIP</td>
<td>An existing floating IP address to associate with the API load balancer. To use this property, you must also define the platform.openstack.externalNetwork property.</td>
<td>An IP address, for example 128.0.0.1.</td>
</tr>
<tr>
<td>platform.openstack.externalDNS</td>
<td>IP addresses for external DNS servers that cluster instances use for DNS resolution.</td>
<td>A list of IP addresses as strings. For example, [&quot;8.8.8.8&quot;, &quot;192.168.1.12&quot;].</td>
</tr>
</tbody>
</table>
The UUID of a RHOSP subnet that the cluster's nodes use. Nodes and virtual IP (VIP) ports are created on this subnet.

The first item in `networking.machinesSubnet` must match the value of `machinesSubnet`.

If you deploy to a custom subnet, you cannot specify an external DNS server to the OpenShift Container Platform installer. Instead, add DNS to the subnet in RHOSP.

A UUID as a string. For example, `fa806b2f-ac49-4bce-b9db-124bc64209bf`.

### 12.3.10.6. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 12.14. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.gcp.network</code></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><code>platform.gcp.type</code></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><code>platform.gcp.zones</code></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>platform.gcp.controlPlaneSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>platform.gcp.computeSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKeyName</code></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td><code>compute.platform.gc p.osDisk.encryption Key.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>compute.platform.gc p.osDisk.encryption Key.kmsKey.keyRing</code></td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>compute.platform.gc p.osDisk.encryption Key.kmsKey.location</code></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>compute.platform.gc p.osDisk.encryption Key.kmsKey.projectID</code></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

### 12.3.10.7. Custom subnets in RHOSP deployments

Optionally, you can deploy a cluster on a Red Hat OpenStack Platform (RHOSP) subnet of your choice. The subnet’s GUID is passed as the value of `platform.openstack.machinesSubnet` in the `install-config.yaml` file.

This subnet is used as the cluster’s primary subnet. By default, nodes and ports are created on it. You can create nodes and ports on a different RHOSP subnet by setting the value of the `platform.openstack.machinesSubnet` property to the subnet’s UUID.

Before you run the OpenShift Container Platform installer with a custom subnet, verify that your configuration meets the following requirements:
- The subnet that is used by `platform.openstack.machinesSubnet` has DHCP enabled.

- The CIDR of `platform.openstack.machinesSubnet` matches the CIDR of `networking.machineNetwork`.

- The installation program user has permission to create ports on this network, including ports with fixed IP addresses.

Clusters that use custom subnets have the following limitations:

- If you plan to install a cluster that uses floating IP addresses, the `platform.openstack.machinesSubnet` subnet must be attached to a router that is connected to the `externalNetwork` network.

- If the `platform.openstack.machinesSubnet` value is set in the `install-config.yaml` file, the installation program does not create a private network or subnet for your RHOSP machines.

- You cannot use the `platform.openstack.externalDNS` property at the same time as a custom subnet. To add DNS to a cluster that uses a custom subnet, configure DNS on the RHOSP network.

**NOTE**

By default, the API VIP takes x.x.x.5 and the Ingress VIP takes x.x.x.7 from your network’s CIDR block. To override these default values, set values for `platform.openstack.apiVIP` and `platform.openstack.ingressVIP` that are outside of the DHCP allocation pool.

12.3.10.8. Sample customized install-config.yaml file for RHOSP with Kuryr

To deploy with Kuryr SDN instead of the default OpenShift SDN, you must modify the `install-config.yaml` file to include `Kuryr` as the desired `networking.networkType` and proceed with the default OpenShift Container Platform SDN installation steps. This sample `install-config.yaml` demonstrates all of the possible Red Hat OpenStack Platform (RHOSP) customization options.

**IMPORTANT**

This sample file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program.

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane:
  name: master
  platform: {}
  replicas: 3
compute:
- name: worker
  platform:
    openstack:
      type: mlarge
      replicas: 3
metadata:
  name: example
  networking:
   clusterNetwork:
```

```yaml```
The Amphora Octavia driver creates two ports per load balancer. As a result, the service subnet that the installer creates is twice the size of the CIDR that is specified as the value of the `serviceNetwork` property. The larger range is required to prevent IP address conflicts.

Both `trunkSupport` and `octaviaSupport` are automatically discovered by the installer, so there is no need to set them. But if your environment does not meet both requirements, Kuryr SDN will not properly work. Trunks are needed to connect the pods to the RHOSP network and Octavia is required to create the OpenShift Container Platform services.

12.3.10.9. Cluster deployment on RHOSP provider networks

You can deploy your OpenShift Container Platform clusters on Red Hat OpenStack Platform (RHOSP) with a primary network interface on a provider network. Provider networks are commonly used to give projects direct access to a public network that can be used to reach the Internet. You can also share provider networks among projects as part of the network creation process.

RHOSP provider networks map directly to an existing physical network in the data center. A RHOSP administrator must create them.

In the following example, OpenShift Container Platform workloads are connected to a data center by using a provider network:
OpenShift Container Platform clusters that are installed on provider networks do not require tenant networks or floating IP addresses. The installer does not create these resources during installation.

Example provider network types include flat (untagged) and VLAN (802.1Q tagged).

NOTE

A cluster can support as many provider network connections as the network type allows. For example, VLAN networks typically support up to 4096 connections.

You can learn more about provider and tenant networks in the RHOSP documentation.

12.3.10.9.1. RHOSP provider network requirements for cluster installation

Before you install an OpenShift Container Platform cluster, your Red Hat OpenStack Platform (RHOSP) deployment and provider network must meet a number of conditions:

- The **RHOSP networking service (Neutron) is enabled** and accessible through the RHOSP networking API.
- The RHOSP networking service has the **port security and allowed address pairs extensions enabled**.
The provider network can be shared with other tenants.

**TIP**

Use the `openstack network create` command with the `--share` flag to create a network that can be shared.

The RHOSP project that you use to install the cluster must own the provider network, as well as an appropriate subnet.

**TIP**

To create a network for a project that is named "openshift," enter the following command:

```bash
$ openstack network create --project openshift
```

To create a subnet for a project that is named "openshift," enter the following command:

```bash
$ openstack subnet create --project openshift
```

To learn more about creating networks on RHOSP, read the provider networks documentation.

If the cluster is owned by the `admin` user, you must run the installer as that user to create ports on the network.

**IMPORTANT**

Provider networks must be owned by the RHOSP project that is used to create the cluster. If they are not, the RHOSP Compute service (Nova) cannot request a port from that network.

- Verify that the provider network can reach the RHOSP metadata service IP address, which is `169.254.169.254` by default.
  - Depending on your RHOSP SDN and networking service configuration, you might need to provide the route when you create the subnet. For example:
    ```bash
    $ openstack subnet create --dhcp --host-route
destination=169.254.169.254/32,gateway=192.0.2.2 ...
    ```

- Optional: To secure the network, create role-based access control (RBAC) rules that limit network access to a single project.

### 12.3.10.9.2. Deploying a cluster that has a primary interface on a provider network

You can deploy an OpenShift Container Platform cluster that has its primary network interface on a Red Hat OpenStack Platform (RHOSP) provider network.

**Prerequisites**

- Your Red Hat OpenStack Platform (RHOSP) deployment is configured as described by "RHOSP provider network requirements for cluster installation".

**Procedure**
1. In a text editor, open the `install-config.yaml` file.

2. Set the value of the `platform.openstack.apiVIP` property to the IP address for the API VIP.

3. Set the value of the `platform.openstack.ingressVIP` property to the IP address for the Ingress VIP.

4. Set the value of the `platform.openstack.machinesSubnet` property to the UUID of the provider network subnet.

5. Set the value of the `networking.machineNetwork.cidr` property to the CIDR block of the provider network subnet.

**IMPORTANT**

The `platform.openstack.apiVIP` and `platform.openstack.ingressVIP` properties must both be unassigned IP addresses from the `networking.machineNetwork.cidr` block.

Section of an installation configuration file for a cluster that relies on a RHOSP provider network

... 
```yaml
platform:
  openstack:
    apiVIP: 192.0.2.13
    ingressVIP: 192.0.2.23
    machinesSubnet: fa806b2f-ac49-4bce-b9db-124bc64209bf
(...)
networking:
  machineNetwork:
    - cidr: 192.0.2.0/24
```

**WARNING**

You cannot set the `platform.openstack.externalNetwork` or `platform.openstack.externalDNS` parameters while using a provider network for the primary network interface.

When you deploy the cluster, the installer uses the `install-config.yaml` file to deploy the cluster on the provider network.

**TIP**

You can add additional networks, including provider networks, to the `platform.openstack.additionalNetworkIDs` list.

After you deploy your cluster, you can attach pods to additional networks. For more information, see [Understanding multiple networks](#).
12.3.11. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH into the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH into your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in your `~/.ssh` directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the `x86_64` architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.
NOTE

On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

a. If the ssh-agent process is not already running for your local user, start it as a background task:

```bash
$ eval "$(ssh-agent -s)"
```

Example output

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

```bash
$ ssh-add <path>/<file_name>
```

   Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

   Example output

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

```bash
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```bash
$ gcloud auth list
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

12.3.12. Enabling access to the environment

At deployment, all OpenShift Container Platform machines are created in a Red Hat OpenStack Platform (RHOSP)-tenant network. Therefore, they are not accessible directly in most RHOSP deployments.

You can configure OpenShift Container Platform API and application access by using floating IP addresses (FIPs) during installation. You can also complete an installation without configuring FIPs, but the installer will not configure a way to reach the API or applications externally.
12.3.12.1. Enabling access with floating IP addresses

Create floating IP (FIP) addresses for external access to the OpenShift Container Platform API and cluster applications.

Procedure

1. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the API FIP:

   $ openstack floating ip create --description "API <cluster_name>.<base_domain>" <external_network>

2. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the apps, or Ingress, FIP:

   $ openstack floating ip create --description "Ingress <cluster_name>.<base_domain>" <external_network>

3. Add records that follow these patterns to your DNS server for the API and Ingress FIPs:

   api.<cluster_name>.<base_domain>. IN A <API_FIP>
   *.apps.<cluster_name>.<base_domain>. IN A <apps_FIP>

   **NOTE**

   If you do not control the DNS server, you can add the record to your /etc/hosts file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

4. Add the FIPs to the install-config.yaml file as the values of the following parameters:

   - `platform.openstack.ingressFloatingIP`
   - `platform.openstack.apiFloatingIP`

   If you use these values, you must also enter an external network as the value of the `platform.openstack.externalNetwork` parameter in the install-config.yaml file.

   **TIP**

   You can make OpenShift Container Platform resources available outside of the cluster by assigning a floating IP address and updating your firewall configuration.

12.3.12.2. Completing installation without floating IP addresses

You can install OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) without providing floating IP addresses.

In the install-config.yaml file, do not define the following parameters:

   - `platform.openstack.ingressFloatingIP`
   - `platform.openstack.apiFloatingIP`

   If you cannot provide an external network, you can also leave `platform.openstack.externalNetwork`
blank. If you do not provide a value for `platform.openstack.externalNetwork`, a router is not created for you, and, without additional action, the installer will fail to retrieve an image from Glance. You must configure external connectivity on your own.

If you run the installer from a system that cannot reach the cluster API due to a lack of floating IP addresses or name resolution, installation fails. To prevent installation failure in these cases, you can use a proxy network or run the installer from a system that is on the same network as your machines.

NOTE

You can enable name resolution by creating DNS records for the API and Ingress ports. For example:

```
api.<cluster_name>.<base_domain>. IN A <api_port_IP>
*.apps.<cluster_name>.<base_domain>. IN A <ingress_port_IP>
```

If you do not control the DNS server, you can add the record to your `/etc/hosts` file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

12.3.13. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

IMPORTANT

You can run the `create cluster` command of the installation program only once, during initial installation.

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:

   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCP_CREDENTIALS_JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

   For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.
To view different installation details, specify warn, debug, or error instead of info.

NOTE
If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the kubeadmin user, display in your terminal.

Example output

```
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wi5AL"
INFO Time elapsed: 36m22s
```

NOTE
The cluster access and credential information also outputs to `<installation_directory>/.openshift_install.log` when an installation succeeds.

IMPORTANT
The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT
You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.

- If you assigned the Owner role to your service account, you can remove that role and replace it with the Viewer role.

- If you included the Service Account Key Admin role, you can remove it.
12.3.14. Verifying cluster status

You can verify your OpenShift Container Platform cluster’s status during or after installation.

Procedure

1. In the cluster environment, export the administrator’s kubeconfig file:

   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server.

2. View the control plane and compute machines created after a deployment:

   $ oc get nodes

3. View your cluster’s version:

   $ oc get clusterversion

4. View your Operators’ status:

   $ oc get clusteroperator

5. View all running pods in the cluster:

   $ oc get pods -A

12.3.15. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

Procedure

1. Export the `kubeadmin` credentials:

   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   `$ oc whoami`

   **Example output**

   `system:admin`

### 12.3.16. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- If you need to enable external access to node ports, configure ingress cluster traffic by using a node port.
- If you did not configure RHOSP to accept application traffic over floating IP addresses, configure RHOSP access with floating IP addresses.

### 12.4. INSTALLING A CLUSTER ON OPENSTACK THAT SUPPORTS SR-IOV-CONNECTED COMPUTE MACHINES

In OpenShift Container Platform version 4.8, you can install a cluster on Red Hat OpenStack Platform (RHOSP) that can use compute machines with single-root I/O virtualization (SR-IOV) technology.

#### 12.4.1. Prerequisites

- Review details about the OpenShift Container Platform installation and update processes.
  - Verify that OpenShift Container Platform 4.8 is compatible with your RHOSP version by using the “Supported platforms for OpenShift clusters” section. You can also compare platform support across different versions by viewing the OpenShift Container Platform on RHOSP support matrix.
- Verify that your network configuration does not rely on a provider network. Provider networks are not supported.
- Have a storage service installed in RHOSP, like block storage (Cinder) or object storage (Swift). Object storage is the recommended storage technology for OpenShift Container Platform registry cluster deployment. For more information, see Optimizing storage.
- Have metadata service enabled in RHOSP

#### 12.4.2. Resource guidelines for installing OpenShift Container Platform on RHOSP

To support an OpenShift Container Platform installation, your Red Hat OpenStack Platform (RHOSP) quota must meet the following requirements:

<table>
<thead>
<tr>
<th>Table 12.15. Recommended resources for a default OpenShift Container Platform cluster on RHOSP</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Table 12.15. Recommended resources for a default OpenShift Container Platform cluster on RHOSP</strong></td>
</tr>
</tbody>
</table>

1691
### Resource | Value
---|---
Floating IP addresses | 3
Ports | 15
Routers | 1
Subnets | 1
RAM | 112 GB
vCPUs | 28
Volume storage | 275 GB
Instances | 7
Security groups | 3
Security group rules | 60

A cluster might function with fewer than recommended resources, but its performance is not guaranteed.

**IMPORTANT**

If RHOSP object storage (Swift) is available and operated by a user account with the `swiftoperator` role, it is used as the default backend for the OpenShift Container Platform image registry. In this case, the volume storage requirement is 175 GB. Swift space requirements vary depending on the size of the image registry.

**NOTE**

By default, your security group and security group rule quotas might be low. If you encounter problems, run `openstack quota set --secgroups 3 --secgroup-rules 60 <project>` as an administrator to increase them.

An OpenShift Container Platform deployment comprises control plane machines, compute machines, and a bootstrap machine.

#### 12.4.2.1. Control plane and compute machines

By default, the OpenShift Container Platform installation process stands up three control plane and three compute machines.

Each machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

**TIP**

Compute machines host the applications that you run on OpenShift Container Platform; aim to run as many as you can.

Additionally, for clusters that use single-root input/output virtualization (SR-IOV), RHOSP compute nodes require a flavor that supports huge pages.

**IMPORTANT**

SR-IOV deployments often employ performance optimizations, such as dedicated or isolated CPUs. For maximum performance, configure your underlying RHOSP deployment to use these optimizations, and then run OpenShift Container Platform compute machines on the optimized infrastructure.

**Additional resources**

- For more information about configuring performant RHOSP compute nodes, see Configuring Compute nodes for performance.

**12.4.2.2. Bootstrap machine**

During installation, a bootstrap machine is temporarily provisioned to stand up the control plane. After the production control plane is ready, the bootstrap machine is deprovisioned.

The bootstrap machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

**12.4.3. Internet and Telemetry access for OpenShift Container Platform**

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
• Access Quay.io to obtain the packages that are required to install your cluster.

• Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

12.4.4. Enabling Swift on RHOSP

Swift is operated by a user account with the `swiftoperator` role. Add the role to an account before you run the installation program.

**IMPORTANT**

If the Red Hat OpenStack Platform (RHOSP) object storage service, commonly known as Swift, is available, OpenShift Container Platform uses it as the image registry storage. If it is unavailable, the installation program relies on the RHOSP block storage service, commonly known as Cinder.

If Swift is present and you want to use it, you must enable access to it. If it is not present, or if you do not want to use it, skip this section.

**Prerequisites**

• You have a RHOSP administrator account on the target environment.

• The Swift service is installed.

• On Ceph RGW, the `account in url` option is enabled.

**Procedure**

To enable Swift on RHOSP:

1. As an administrator in the RHOSP CLI, add the `swiftoperator` role to the account that will access Swift:

   ```
   $ openstack role add --user <user> --project <project> swiftoperator
   ```

   Your RHOSP deployment can now use Swift for the image registry.

12.4.5. Verifying external network access

The OpenShift Container Platform installation process requires external network access. You must provide an external network value to it, or deployment fails. Before you begin the process, verify that a network with the external router type exists in Red Hat OpenStack Platform (RHOSP).
Prerequisites

- Configure OpenStack’s networking service to have DHCP agents forward instances’ DNS queries

Procedure

1. Using the RHOSP CLI, verify the name and ID of the 'External' network:

   ```bash
   $ openstack network list --long -c ID -c Name -c "Router Type"
   ```

   Example output

   ```
   +--------------------------------------+----------------+-------------+
   | ID                                   | Name           | Router Type |
   +--------------------------------------+----------------+-------------+
   | 148a8023-62a7-4672-b018-003462f8d7dc | public_network | External    |
   +--------------------------------------+----------------+-------------+
   ```

   A network with an external router type appears in the network list. If at least one does not, see Creating a default floating IP network and Creating a default provider network.

   **NOTE**

   If the Neutron trunk service plug-in is enabled, a trunk port is created by default. For more information, see Neutron trunk port.

12.4.6. Defining parameters for the installation program

The OpenShift Container Platform installation program relies on a file that is called `clouds.yaml`. The file describes Red Hat OpenStack Platform (RHOSP) configuration parameters, including the project name, log in information, and authorization service URLs.

Procedure

1. Create the `clouds.yaml` file:

   - If your RHOSP distribution includes the Horizon web UI, generate a `clouds.yaml` file in it.

     **IMPORTANT**

     Remember to add a password to the `auth` field. You can also keep secrets in a separate file from `clouds.yaml`.

   - If your RHOSP distribution does not include the Horizon web UI, or you do not want to use Horizon, create the file yourself. For detailed information about `clouds.yaml`, see Config files in the RHOSP documentation.

     ```yaml
     clouds:
     shiftstack:
     auth:
     project_name: shiftstack
     ```
If your RHOSP installation uses self-signed certificate authority (CA) certificates for endpoint authentication:

a. Copy the certificate authority file to your machine.

b. Add the machine to the certificate authority trust bundle:

   ```
   $ sudo cp ca.crt.pem /etc/pki/ca-trust/source/anchors/
   ```

c. Update the trust bundle:

   ```
   $ sudo update-ca-trust extract
   ```

d. Add the `cacerts` key to the `clouds.yaml` file. The value must be an absolute, non-root-accessible path to the CA certificate:

   ```
   clouds:
   shiftstack:
   ...
   cacert: "/etc/pki/ca-trust/source/anchors/ca.crt.pem"
   ```

**TIP**

After you run the installer with a custom CA certificate, you can update the certificate by editing the value of the `ca-cert.pem` key in the `cloud-provider-config` keymap. On a command line, run:

   ```
   $ oc edit configmap -n openshift-config cloud-provider-config
   ```

3. Place the `clouds.yaml` file in one of the following locations:

   a. The value of the `OS_CLIENT_CONFIG_FILE` environment variable

   b. The current directory

   c. A Unix-specific user configuration directory, for example `~/.config/openstack/clouds.yaml`

   d. A Unix-specific site configuration directory, for example `/etc/openstack/clouds.yaml`

   The installation program searches for `clouds.yaml` in that order.

12.4.7. Obtaining the installation program
Before you install OpenShift Container Platform, download the installation file on the mirror host.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

**12.4.8. Creating the installation configuration file**

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP).

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster. For a restricted network installation, these files are on your bastion host.

- Have the **imageContentSources** values that were generated during mirror registry creation.

- Obtain the contents of the certificate for your mirror registry.
Procedure

1. Create the **install-config.yaml** file.
   a. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install create install-config --dir=<installation_directory>  
   ```

   For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **IMPORTANT**
   
   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:
      i. Optional: Select an SSH key to use to access your cluster machines.

      **NOTE**
      
      For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

      ii. Select `gcp` as the platform to target.

      iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

      iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

      v. Select the region to deploy the cluster to.

      vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

      vii. Enter a descriptive name for your cluster.

      viii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Edit the **install-config.yaml** file to provide the additional information that is required for an installation in a restricted network.

   a. Update the `pullSecret` value to contain the authentication information for your registry:
For `<bastion_host_name>`, specify the registry domain name that you specified in the certificate for your mirror registry, and for `<credentials>`, specify the base64-encoded user name and password for your mirror registry.

b. Add the `additionalTrustBundle` parameter and value.

```
additionalTrustBundle: |
   -----BEGIN CERTIFICATE-----
   ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
   -----END CERTIFICATE-----
```

The value must be the contents of the certificate file that you used for your mirror registry, which can be an existing, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.

c. Define the network and subnets for the VPC to install the cluster in under the parent `platform.gcp` field:

```
network: <existing_vpc>
controlPlaneSubnet: <control_plane_subnet>
computeSubnet: <compute_subnet>
```

For `platform.gcp.network`, specify the name for the existing Google VPC. For `platform.gcp.controlPlaneSubnet` and `platform.gcp.computeSubnet`, specify the existing subnets to deploy the control plane machines and compute machines, respectively.

d. Add the image content resources, which look like this excerpt:

```
imageContentSources:
  - mirrors:
    - <bastion_host_name>:5000/<repo_name>/release
      source: quay.example.com/openshift-release-dev/ocp-release
    - mirrors:
      - <bastion_host_name>:5000/<repo_name>/release
        source: registry.example.com/ocp/release
```

To complete these values, use the `imageContentSources` that you recorded during mirror registry creation.

3. Make any other modifications to the `install-config.yaml` file that you require. You can find more information about the available parameters in the Installation configuration parameters section.

4. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.
12.4.8.1. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The Proxy object status.noProxy field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

**Procedure**

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

   ```yaml
   apiVersion: v1
   baseDomain: my.domain.com
   proxy:  
     httpProxy: http://<username>:<pswd>@<ip>:<port>  # 1
     httpsProxy: https://<username>:<pswd>@<ip>:<port>  # 2
     noProxy: example.com  # 3
   additionalTrustBundle: |  # 4
     -----BEGIN CERTIFICATE-----
     <MY_TRUSTED_CA_CERT>
     -----END CERTIFICATE-----
   ...
   
   A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.
A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an

A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

NOTE
The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

NOTE
Only the Proxy object named cluster is supported, and no additional proxies can be created.

12.4.9. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the install-config.yaml installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the install-config.yaml file to provide more details about the platform.

NOTE
After installation, you cannot modify these parameters in the install-config.yaml file.

IMPORTANT
The openshift-install command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

12.4.9.1. Required configuration parameters
Required installation configuration parameters are described in the following table:

### Table 12.16. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;.&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}.{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <code>aws</code>, <code>baremetal</code>, <code>azure</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>. For additional information about <code>platform.&lt;platform&gt;</code> parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
12.4.9.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

Table 12.17. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td><code>{  &quot;auths&quot;:{  &quot;cloud.openshift.com&quot;:{    &quot;auth&quot;:&quot;b3Blb=&quot;,    &quot;email&quot;:&quot;you@example.com&quot;  },  &quot;quay.io&quot;:{    &quot;auth&quot;:&quot;b3Blb=&quot;,    &quot;email&quot;:&quot;you@example.com&quot;  }  }  }</code></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td>networking.network Type</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>The default value is 10.128.0.0/14 with a host prefix of /23.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>- cidr: 10.128.0.0/14</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if <code>hostPrefix</code> is set to 23 then each node is assigned a /23 subnet out of the given <code>cidr</code>. A <code>hostPrefix</code> value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td><code>networking:</code>&lt;br&gt;<code>serviceNetwork:</code>&lt;br&gt;<code>- 172.30.0.0/16</code></td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td><code>networking:</code>&lt;br&gt;<code>machineNetwork:</code>&lt;br&gt;<code>- cidr: 10.0.0.0/16</code></td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use <code>networking.machineNetwork</code>. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>NOTE</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Set the <code>networking.machineNetwork</code> to match the CIDR that the preferred NIC resides in.</td>
</tr>
</tbody>
</table>

12.4.9.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

Table 12.18. Optional parameters
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>additionalTrustBundle</strong></td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes' trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td><strong>compute</strong></td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><strong>compute.architecture</strong></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><strong>compute.hyperthreading</strong></td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td><strong>compute.name</strong></td>
<td>Required if you use <strong>compute</strong>. The name of the machine pool.</td>
<td><strong>worker</strong></td>
</tr>
<tr>
<td><strong>compute.platform</strong></td>
<td>Required if you use <strong>compute</strong>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the controlPlane.platform parameter value.</td>
<td><strong>aws</strong>, <strong>azure</strong>, <strong>gcp</strong>, <strong>openstack</strong>, <strong>ovirt</strong>, <strong>vsphere</strong>, or <strong>{}</strong></td>
</tr>
<tr>
<td><strong>compute.replicas</strong></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;&quot;).</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>fips</strong></td>
<td>Enable or disable FIPS mode. The default is false (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td>false or true</td>
</tr>
<tr>
<td><strong>imageContentSources</strong></td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
<tr>
<td><strong>imageContentSources.source</strong></td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td><strong>imageContentSources.mirrors</strong></td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td><strong>publish</strong></td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td>Internal or External. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to Internal. The default value is External.</td>
</tr>
</tbody>
</table>
The SSH key or keys to authenticate access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

One or more keys. For example:

```
sshKey:
  <key1>
  <key2>
  <key3>
```

### 12.4.9.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.gcp.network</td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.gcp.type</td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td>platform.gcp.zones</td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td>platform.gcp.controlPlaneSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>platform.gcp.computeSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

12.4.9.5. Custom subnets in RHOSP deployments

Optionally, you can deploy a cluster on a Red Hat OpenStack Platform (RHOSP) subnet of your choice. The subnet’s GUID is passed as the value of `platform.openstack.machinesSubnet` in the `install-config.yaml` file.

This subnet is used as the cluster’s primary subnet. By default, nodes and ports are created on it. You can create nodes and ports on a different RHOSP subnet by setting the value of the `platform.openstack.machinesSubnet` property to the subnet’s UUID.

Before you run the OpenShift Container Platform installer with a custom subnet, verify that your configuration meets the following requirements:

- The subnet that is used by `platform.openstack.machinesSubnet` has DHCP enabled.
- The CIDR of `platform.openstack.machinesSubnet` matches the CIDR of `networking.machineNetwork`.
- The installation program user has permission to create ports on this network, including ports with fixed IP addresses.
Clusters that use custom subnets have the following limitations:

- If you plan to install a cluster that uses floating IP addresses, the `platform.openstack.machinesSubnet` subnet must be attached to a router that is connected to the `externalNetwork` network.

- If the `platform.openstack.machinesSubnet` value is set in the `install-config.yaml` file, the installation program does not create a private network or subnet for your RHOSP machines.

- You cannot use the `platform.openstack.externalDNS` property at the same time as a custom subnet. To add DNS to a cluster that uses a custom subnet, configure DNS on the RHOSP network.

**NOTE**

By default, the API VIP takes x.x.x.5 and the Ingress VIP takes x.x.x.7 from your network’s CIDR block. To override these default values, set values for `platform.openstack.apiVIP` and `platform.openstack.ingressVIP` that are outside of the DHCP allocation pool.

12.4.9.6. Deploying a cluster with bare metal machines

If you want your cluster to use bare metal machines, modify the `inventory.yaml` file. Your cluster can have both control plane and compute machines running on bare metal, or just compute machines.

Bare-metal compute machines are not supported on clusters that use Kuryr.

**NOTE**

Be sure that your `install-config.yaml` file reflects whether the RHOSP network that you use for bare metal workers supports floating IP addresses or not.

**Prerequisites**

- The RHOSP Bare Metal service (Ironic) is enabled and accessible via the RHOSP Compute API.
- Bare metal is available as a RHOSP flavor.
- The RHOSP network supports both VM and bare metal server attachment.
- Your network configuration does not rely on a provider network. Provider networks are not supported.
- If you want to deploy the machines on a pre-existing network, a RHOSP subnet is provisioned.
- If you want to deploy the machines on an installer-provisioned network, the RHOSP Bare Metal service (Ironic) is able to listen for and interact with Preboot eXecution Environment (PXE) boot machines that run on tenant networks.
- You created an `inventory.yaml` file as part of the OpenShift Container Platform installation process.

**Procedure**

1. In the `inventory.yaml` file, edit the flavors for machines:
   a. If you want to use bare-metal control plane machines, change the value of
If you want to use bare-metal control plane machines, change the value of `os_flavor_master` to a bare metal flavor.

b. Change the value of `os_flavor_worker` to a bare metal flavor.

### An example bare metal inventory.yaml file

```yaml
all:
  hosts:
    localhost:
      ansible_connection: local
      ansible_python_interpreter: "{{ansible_playbook_python}}"

# User-provided values
os_subnet_range: '10.0.0.0/16'
os_flavor_master: 'my-bare-metal-flavor'
os_flavor_worker: 'my-bare-metal-flavor'
os_image_rhcos: 'rhcos'
os_external_network: 'external'
...
```

1. If you want to have bare-metal control plane machines, change this value to a bare metal flavor.

2. Change this value to a bare metal flavor to use for compute machines.

Use the updated `inventory.yaml` file to complete the installation process. Machines that are created during deployment use the flavor that you added to the file.

**NOTE**

The installer may time out while waiting for bare metal machines to boot.

If the installer times out, restart and then complete the deployment by using the `wait-for` command of the installer. For example:

```
./openshift-install wait-for install-complete --log-level debug
```

### 12.4.9.7. Sample customized install-config.yaml file for RHOSP

This sample `install-config.yaml` demonstrates all of the possible Red Hat OpenStack Platform (RHOSP) customization options.

**IMPORTANT**

This sample file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program.
12.4.10. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.
Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

```
$ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
```

Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the `x86_64` architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

```
$ cat <path>/<file_name>.pub
```

For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

```
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

**NOTE**

On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

```
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

```
$ ssh-add <path>/<file_name>
```
Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

Example output

Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"

3. Verify that the credentials were applied.

   $ gcloud auth list

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

12.4.11. Enabling access to the environment

At deployment, all OpenShift Container Platform machines are created in a Red Hat OpenStack Platform (RHOSP)-tenant network. Therefore, they are not accessible directly in most RHOSP deployments.

You can configure OpenShift Container Platform API and application access by using floating IP addresses (FIPs) during installation. You can also complete an installation without configuring FIPs, but the installer will not configure a way to reach the API or applications externally.

12.4.11.1. Enabling access with floating IP addresses

Create floating IP (FIP) addresses for external access to the OpenShift Container Platform API and cluster applications.

Procedure

1. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the API FIP:

   $ openstack floating ip create --description "API <cluster_name>.<base_domain>" <external_network>

2. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the apps, or Ingress, FIP:

   $ openstack floating ip create --description "Ingress <cluster_name>.<base_domain>" <external_network>

3. Add records that follow these patterns to your DNS server for the API and Ingress FIPs:

   api.<cluster_name>.<base_domain>. IN A <API_FIP>

   *apps.<cluster_name>.<base_domain>. IN A <apps_FIP>
NOTE

If you do not control the DNS server, you can add the record to your /etc/hosts file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

4. Add the FIPs to the install-config.yaml file as the values of the following parameters:

- platform.openstack.ingressFloatingIP
- platform.openstack.apiFloatingIP

If you use these values, you must also enter an external network as the value of the platform.openstack.externalNetwork parameter in the install-config.yaml file.

TIP

You can make OpenShift Container Platform resources available outside of the cluster by assigning a floating IP address and updating your firewall configuration.

12.4.11.2. Completing installation without floating IP addresses

You can install OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) without providing floating IP addresses.

In the file, do not define the following

If you run the installer from a system that cannot reach the cluster API due to a lack of floating IP addresses or name resolution, installation fails. To prevent installation failure in these cases, you can use a proxy network or run the installer from a system that is on the same network as your machines.

NOTE

You can enable name resolution by creating DNS records for the API and Ingress ports. For example:

```
api.<cluster_name>.<base_domain>. IN A <api_port_IP>
*.apps.<cluster_name>.<base_domain>. IN A <ingress_port_IP>
```

If you do not control the DNS server, you can add the record to your /etc/hosts file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

12.4.12. Creating SR-IOV networks for compute machines

If your Red Hat OpenStack Platform (RHOSP) deployment supports single root I/O virtualization (SR-IOV), you can provision SR-IOV networks that compute machines run on.

NOTE

The following instructions entail creating an external flat network and an external, VLAN-based network that can be attached to a compute machine. Depending on your RHOSP deployment, other network types might be required.
Prerequisites

- Your cluster supports SR-IOV.

NOTE
If you are unsure about what your cluster supports, review the OpenShift Container Platform SR-IOV hardware networks documentation.

- You created radio and uplink provider networks as part of your RHOSP deployment. The names radio and uplink are used in all example commands to represent these networks.

Procedure

1. On a command line, create a radio RHOSP network:

   $ openstack network create radio --provider-physical-network radio --provider-network-type flat --external

2. Create an uplink RHOSP network:

   $ openstack network create uplink --provider-physical-network uplink --provider-network-type vlan --external

3. Create a subnet for the radio network:

   $ openstack subnet create --network radio --subnet-range <radio_network_subnet_range> radio

4. Create a subnet for the uplink network:

   $ openstack subnet create --network uplink --subnet-range <uplink_network_subnet_range> uplink

12.4.13. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

IMPORTANT
You can run the create cluster command of the installation program only once, during initial installation.

Prerequisites

- Configure an account with the cloud platform that hosts your cluster.

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure
1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCloud_KEYFILE_JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

   1. For `<installation_directory>`, specify the
   2. To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **NOTE**

   If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

   When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

   **Example output**

   ```
   INFO Install complete!
   INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
   INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
   INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
   INFO Time elapsed: 36m22s
   ```

   **NOTE**

   The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.
IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kublet certificates. See the documentation for `Recovering from expired control plane certificates` for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.
   
   - If you assigned the **Owner** role to your service account, you can remove that role and replace it with the **Viewer** role.
   
   - If you included the **Service Account Key Admin** role, you can remove it.

12.4.14. Verifying cluster status

You can verify your OpenShift Container Platform cluster’s status during or after installation.

Procedure

1. In the cluster environment, export the administrator’s kubeconfig file:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ``

   The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server.

2. View the control plane and compute machines created after a deployment:

   ```bash
   $ oc get nodes
   ```

3. View your cluster's version:

   ```bash
   $ oc get clusterversion
   ```

4. View your Operators' status:

   ```bash
   $ oc get clusteroperator
   ```

5. View all running pods in the cluster:
12.4.15. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

Procedure

1. Export the `kubeadmin` credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```
   $ oc whoami
   ```

   Example output

   ```
   system:admin
   ```

   The cluster is operational. Before you can add SR-IOV compute machines though, you must perform additional tasks.

12.4.16. Preparing a cluster that runs on RHOSP for SR-IOV

Before you use single root I/O virtualization (SR-IOV) on a cluster that runs on Red Hat OpenStack Platform (RHOSP), make the RHOSP metadata service mountable as a drive and enable the No-IOMMU Operator for the virtual function I/O (VFIO) driver.

12.4.16.1. Enabling the RHOSP metadata service as a mountable drive

You can apply a machine config to your machine pool that makes the Red Hat OpenStack Platform (RHOSP) metadata service available as a mountable drive.

The following machine config enables the display of RHOSP network UUIDs from within the SR-IOV Network Operator. This configuration simplifies the association of SR-IOV resources to cluster SR-IOV resources.

Procedure

```
1. Create a machine config file from the following template:

**A mountable metadata service machine config file**

```yaml
kind: MachineConfig
apiVersion: machineconfiguration.openshift.io/v1
metadata:
  name: 20-mount-config
labels:
  machineconfiguration.openshift.io/role: worker
spec:
  config:
    ignition:
      version: 3.2.0
    systemd:
      units:
      - name: create-mountpoint-var-config.service
        enabled: true
        contents:
        [Unit]
        Description=Create mountpoint /var/config
        Before=kubelet.service
        [Service]
        ExecStart=/bin/mkdir -p /var/config
        [Install]
        WantedBy=var-config.mount
      - name: var-config.mount
        enabled: true
        contents:
        [Unit]
        Before=local-fs.target
        [Mount]
        Where=/var/config
        What=/dev/disk/by-label/config-2
        [Install]
        WantedBy=local-fs.target
```

You can substitute a name of your choice.

2. From a command line, apply the machine config:

```
$ oc apply -f <machine_config_file_name>.yaml
```

### 12.4.16.2. Enabling the No-IOMMU feature for the RHOSP VFIO driver

You can apply a machine config to your machine pool that enables the No-IOMMU feature for the Red Hat OpenStack Platform (RHOSP) virtual function I/O (VFIO) driver. The RHOSP vfio-pci driver requires this feature.

**Procedure**
1. Create a machine config file from the following template:

**A No-IOMMU VFIO machine config file**

```yaml
kind: MachineConfig
apiVersion: machineconfiguration.openshift.io/v1
metadata:
  name: 99-vfio-noiommu
labels:
  machineconfiguration.openshift.io/role: worker
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      files:
        - path: /etc/modprobe.d/vfio-noiommu.conf
          mode: 0644
          contents:
            source: data;base64,b3B0aW9ucyB2ZmlvIGVuYWJsZV91bnNhZmVfbm9pb21tdV9tb2RIPI
```

You can substitute a name of your choice.

2. From a command line, apply the machine config:

```bash
$ oc apply -f <machine_config_file_name>.yaml
```

The cluster is installed and prepared for SR-IOV configuration. Complete the post-installation SR-IOV tasks that are listed in the "Next steps" section.

### 12.4.17. Next steps

- To complete SR-IOV configuration for your cluster:
  - Install the Performance Addon Operator.
  - Configure the Performance Addon Operator with huge pages support.
  - Install the SR-IOV Operator.
  - Configure your SR-IOV network device.
  - Add an SR-IOV compute machine set.

- Customize your cluster.

- If necessary, you can opt out of remote health reporting.

- If you need to enable external access to node ports, configure ingress cluster traffic by using a node port.

- If you did not configure RHOSP to accept application traffic over floating IP addresses, configure RHOSP access with floating IP addresses.
12.5. INSTALLING A CLUSTER ON OPENSTACK ON YOUR OWN INFRASTRUCTURE

In OpenShift Container Platform version 4.8, you can install a cluster on Red Hat OpenStack Platform (RHOSP) that runs on user-provisioned infrastructure.

Using your own infrastructure allows you to integrate your cluster with existing infrastructure and modifications. The process requires more labor on your part than installer-provisioned installations, because you must create all RHOSP resources, like Nova servers, Neutron ports, and security groups. However, Red Hat provides Ansible playbooks to help you in the deployment process.

12.5.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You verified that OpenShift Container Platform 4.8 is compatible with your RHOSP version by using the Supported platforms for OpenShift clusters section. You can also compare platform support across different versions by viewing the OpenShift Container Platform on RHOSP support matrix.
- You have an RHOSP account where you want to install OpenShift Container Platform.
- On the machine from which you run the installation program, you have:
  - A single directory in which you can keep the files you create during the installation process
  - Python 3

12.5.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.
IMPORTANT

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

12.5.3. Resource guidelines for installing OpenShift Container Platform on RHOSP

To support an OpenShift Container Platform installation, your Red Hat OpenStack Platform (RHOSP) quota must meet the following requirements:

Table 12.20. Recommended resources for a default OpenShift Container Platform cluster on RHOSP

<table>
<thead>
<tr>
<th>Resource</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Floating IP addresses</td>
<td>3</td>
</tr>
<tr>
<td>Ports</td>
<td>15</td>
</tr>
<tr>
<td>Routers</td>
<td>1</td>
</tr>
<tr>
<td>Subnets</td>
<td>1</td>
</tr>
<tr>
<td>RAM</td>
<td>112 GB</td>
</tr>
<tr>
<td>vCPUs</td>
<td>28</td>
</tr>
<tr>
<td>Volume storage</td>
<td>275 GB</td>
</tr>
<tr>
<td>Instances</td>
<td>7</td>
</tr>
<tr>
<td>Security groups</td>
<td>3</td>
</tr>
<tr>
<td>Security group rules</td>
<td>60</td>
</tr>
</tbody>
</table>

A cluster might function with fewer than recommended resources, but its performance is not guaranteed.

IMPORTANT

If RHOSP object storage (Swift) is available and operated by a user account with the swiftoperator role, it is used as the default backend for the OpenShift Container Platform image registry. In this case, the volume storage requirement is 175 GB. Swift space requirements vary depending on the size of the image registry.
NOTE

By default, your security group and security group rule quotas might be low. If you encounter problems, run `openstack quota set --secgroups 3 --secgroup-rules 60 <project>` as an administrator to increase them.

An OpenShift Container Platform deployment comprises control plane machines, compute machines, and a bootstrap machine.

### 12.5.3.1. Control plane and compute machines

By default, the OpenShift Container Platform installation process stands up three control plane and three compute machines.

Each machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

TIP

Compute machines host the applications that you run on OpenShift Container Platform; aim to run as many as you can.

### 12.5.3.2. Bootstrap machine

During installation, a bootstrap machine is temporarily provisioned to stand up the control plane. After the production control plane is ready, the bootstrap machine is deprovisioned.

The bootstrap machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

### 12.5.4. Downloading playbook dependencies

The Ansible playbooks that simplify the installation process on user-provisioned infrastructure require several Python modules. On the machine where you will run the installer, add the modules’ repositories and then download them.

NOTE

These instructions assume that you are using Red Hat Enterprise Linux (RHEL) 8.

Prerequisites

- Python 3 is installed on your machine.
Procedure

1. On a command line, add the repositories:
   a. Register with Red Hat Subscription Manager:
      $ sudo subscription-manager register # If not done already
   b. Pull the latest subscription data:
      $ sudo subscription-manager attach --pool={$YOUR_POOLID} # If not done already
   c. Disable the current repositories:
      $ sudo subscription-manager repos --disable=* # If not done already
   d. Add the required repositories:
      $ sudo subscription-manager repos \ 
        --enable=rhel-8-for-x86_64-baseos-rpms \ 
        --enable=openstack-16-tools-for-rhel-8-x86_64-rpms \ 
        --enable=ansible-2.9-for-rhel-8-x86_64-rpms \ 
        --enable=rhel-8-for-x86_64-appstream-rpms

2. Install the modules:
   $ sudo yum install python3-openstackclient ansible python3-openstacksdk python3-netaddr

3. Ensure that the python command points to python3:
   $ sudo alternatives --set python /usr/bin/python3

12.5.5. Downloading the installation playbooks

Download Ansible playbooks that you can use to install OpenShift Container Platform on your own Red Hat OpenStack Platform (RHOSP) infrastructure.

Prerequisites

- The curl command-line tool is available on your machine.

Procedure

- To download the playbooks to your working directory, run the following script from a command line:

  $ xargs -n 1 curl -O <<<'
  https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/bootstrap.yaml
  https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/common.yaml
  https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/compute-nodes.yaml'
The playbooks are downloaded to your machine.

**IMPORTANT**

During the installation process, you can modify the playbooks to configure your deployment.

Retain all playbooks for the life of your cluster. You must have the playbooks to remove your OpenShift Container Platform cluster from RHOSP.

**IMPORTANT**

You must match any edits you make in the `bootstrap.yaml`, `compute-nodes.yaml`, `control-plane.yaml`, `network.yaml`, and `security-groups.yaml` files to the corresponding playbooks that are prefixed with `down-`. For example, edits to the `bootstrap.yaml` file must be reflected in the `down-bootstrap.yaml` file, too. If you do not edit both files, the supported cluster removal process will fail.

### 12.5.6. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on the mirror host.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.
3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   `$ tar xvf openshift-install-linux.tar.gz`

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

12.5.7. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.
Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name> ①

   ① Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   $ cat <path>/<file_name>.pub

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   $ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   **NOTE**

   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

      $ eval "$(ssh-agent -s)"

      **Example output**

      Agent pid 31874

      If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

      1. Add your SSH private key to the ssh-agent:

         $ ssh-add <path>/<file_name> ①
Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

Example output

Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"

3. Verify that the credentials were applied.

   $ gcloud auth list

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

12.5.8. Creating the Red Hat Enterprise Linux CoreOS (RHCOS) image

The OpenShift Container Platform installation program requires that a Red Hat Enterprise Linux CoreOS (RHCOS) image be present in the Red Hat OpenStack Platform (RHOSP) cluster. Retrieve the latest RHCOS image, then upload it using the RHOSP CLI.

Prerequisites

- The RHOSP CLI is installed.

Procedure


2. Under Version, select the most recent release of OpenShift Container Platform 4.8 for Red Hat Enterprise Linux (RHEL) 8.

   IMPORTANT

   The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image versions that match your OpenShift Container Platform version if they are available.

3. Download the Red Hat Enterprise Linux CoreOS (RHCOS) - OpenStack Image (QCOW).

4. Decompress the image.
NOTE

You must decompress the RHOSP image before the cluster can use it. The name of the downloaded file might not contain a compression extension, like `.gz` or `.tgz`. To find out if or how the file is compressed, in a command line, enter:

```bash
$ file <name_of_downloaded_file>
```

5. From the image that you downloaded, create an image that is named `rhcos` in your cluster by using the RHOSP CLI:

```bash
$ openstack image create --container-format=bare --disk-format=qcow2 --file rhcos-
$[RHCOS_VERSION]-openstack.qcow2 rhcos
```

IMPORTANT

Depending on your RHOSP environment, you might be able to upload the image in either `.raw` or `.qcow2` formats. If you use Ceph, you must use the `.raw` format.

WARNING

If the installation program finds multiple images with the same name, it chooses one of them at random. To avoid this behavior, create unique names for resources in RHOSP.

After you upload the image to RHOSP, it is usable in the installation process.

12.5.9. Verifying external network access

The OpenShift Container Platform installation process requires external network access. You must provide an external network value to it, or deployment fails. Before you begin the process, verify that a network with the external router type exists in Red Hat OpenStack Platform (RHOSP).

Prerequisites

- Configure OpenStack’s networking service to have DHCP agents forward instances’ DNS queries

Procedure

1. Using the RHOSP CLI, verify the name and ID of the 'External' network:

   ```bash
   $ openstack network list --long -c ID -c Name -c "Router Type"
   ```

   Example output

   ```bash
   +---------------------------------------------------+--------------+------------------+
   | ID | Name | Router Type |
   +---------------------------------------------------+--------------+------------------+
   ```
A network with an external router type appears in the network list. If at least one does not, see Creating a default floating IP network and Creating a default provider network.

NOTE
If the Neutron trunk service plug-in is enabled, a trunk port is created by default. For more information, see Neutron trunk port.

12.5.10. Enabling access to the environment

At deployment, all OpenShift Container Platform machines are created in a Red Hat OpenStack Platform (RHOSP)-tenant network. Therefore, they are not accessible directly in most RHOSP deployments.

You can configure OpenShift Container Platform API and application access by using floating IP addresses (FIPs) during installation. You can also complete an installation without configuring FIPs, but the installer will not configure a way to reach the API or applications externally.

12.5.10.1. Enabling access with floating IP addresses

Create floating IP (FIP) addresses for external access to the OpenShift Container Platform API, cluster applications, and the bootstrap process.

Procedure

1. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the API FIP:

   ```
   $ openstack floating ip create --description "API <cluster_name>.<base_domain>" <external_network>
   ```

2. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the apps, or Ingress, FIP:

   ```
   $ openstack floating ip create --description "Ingress <cluster_name>.<base_domain>" <external_network>
   ```

3. By using the Red Hat OpenStack Platform (RHOSP) CLI, create the bootstrap FIP:

   ```
   $ openstack floating ip create --description "bootstrap machine" <external_network>
   ```

4. Add records that follow these patterns to your DNS server for the API and Ingress FIPs:

   ```
   api.<cluster_name>.<base_domain>. IN A <API_FIP>
   *.apps.<cluster_name>.<base_domain>. IN A <apps_FIP>
   ```
NOTE

If you do not control the DNS server, you can add the record to your `/etc/hosts` file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

5. Add the FIPs to the `inventory.yaml` file as the values of the following variables:

   - `os_api_fip`
   - `os_bootstrap_fip`
   - `os_ingress_fip`

If you use these values, you must also enter an external network as the value of the `os_external_network` variable in the `inventory.yaml` file.

TIP

You can make OpenShift Container Platform resources available outside of the cluster by assigning a floating IP address and updating your firewall configuration.

12.5.10.2. Completing installation without floating IP addresses

You can install OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) without providing floating IP addresses.

In the `inventory.yaml` file, do not define the following variables:

   - `os_api_fip`
   - `os_bootstrap_fip`
   - `os_ingress_fip`

If you cannot provide an external network, you can also leave `os_external_network` blank. If you do not provide a value for `os_external_network`, a router is not created for you, and, without additional action, the installer will fail to retrieve an image from Glance. Later in the installation process, when you create network resources, you must configure external connectivity on your own.

If you run the installer with the `wait-for` command from a system that cannot reach the cluster API due to a lack of floating IP addresses or name resolution, installation fails. To prevent installation failure in these cases, you can use a proxy network or run the installer from a system that is on the same network as your machines.
NOTE

You can enable name resolution by creating DNS records for the API and Ingress ports. For example:

\[
\text{api.<cluster_name>..<base_domain>. IN A <api_port_IP>}
\]

\[
\text{*.apps.<cluster_name>..<base_domain>. IN A <ingress_port_IP>}
\]

If you do not control the DNS server, you can add the record to your /etc/hosts file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

12.5.11. Defining parameters for the installation program

The OpenShift Container Platform installation program relies on a file that is called `clouds.yaml`. The file describes Red Hat OpenStack Platform (RHOSP) configuration parameters, including the project name, login information, and authorization service URLs.

Procedure

1. Create the `clouds.yaml` file:

   - If your RHOSP distribution includes the Horizon web UI, generate a `clouds.yaml` file in it.

     **IMPORTANT**

     Remember to add a password to the `auth` field. You can also keep secrets in a separate file from `clouds.yaml`.

   - If your RHOSP distribution does not include the Horizon web UI, or you do not want to use Horizon, create the file yourself. For detailed information about `clouds.yaml`, see Config files in the RHOSP documentation.

     ```yaml
     clouds:
     shiftstack:
         auth:
             project_name: shiftstack
             username: shiftstack_user
             password: XXX
             user_domain_name: Default
             project_domain_name: Default
     dev-env:
         region_name: RegionOne
         auth:
             username: 'devuser'
             password: XXX
             project_name: 'devonly'
     
     2. If your RHOSP installation uses self-signed certificate authority (CA) certificates for endpoint authentication:

        a. Copy the certificate authority file to your machine.
b. Add the machine to the certificate authority trust bundle:

   $ sudo cp ca.crt.pem /etc/pki/ca-trust/source/anchors/

c. Update the trust bundle:

   $ sudo update-ca-trust extract

d. Add the `cacerts` key to the `clouds.yaml` file. The value must be an absolute, non-root-accessible path to the CA certificate:

   ```yaml
   clouds:
     shiftstack:
     ...
     cacert: "/etc/pki/ca-trust/source/anchors/ca.crt.pem"
   ```

TIP

After you run the installer with a custom CA certificate, you can update the certificate by editing the value of the `ca-cert.pem` key in the `cloud-provider-config` keymap. On a command line, run:

   $ oc edit configmap -n openshift-config cloud-provider-config

3. Place the `clouds.yaml` file in one of the following locations:

   a. The value of the `OS_CLIENT_CONFIG_FILE` environment variable

   b. The current directory

   c. A Unix-specific user configuration directory, for example `~/.config/openstack/clouds.yaml`

   d. A Unix-specific site configuration directory, for example `/etc/openstack/clouds.yaml`

   The installation program searches for `clouds.yaml` in that order.

12.5.12. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP). Red Hat OpenStack Platform (RHOSP).

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster. For a restricted network installation, these files are on your bastion host.

- Have the `imageContentSources` values that were generated during mirror registry creation.

- Obtain the contents of the certificate for your mirror registry.

Procedure

1. Create the `install-config.yaml` file.

   a. Change to the directory that contains the installation program and run the following
1. Change to the directory that contains the installation program and run the following command:

```
$ ./openshift-install create install-config --dir=<installation_directory>
```

For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

**IMPORTANT**

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

b. At the prompts, provide the configuration details for your cloud:

i. Optional: Select an SSH key to use to access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

ii. Select `gcp` as the platform to target.

iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

v. Select the region to deploy the cluster to.

vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

vii. Select `openstack` as the platform to target.

viii. Specify the Red Hat OpenStack Platform (RHOSP) external network name to use for installing the cluster.

ix. Specify the floating IP address to use for external access to the OpenShift API.

x. Specify a RHOSP flavor with at least 16 GB RAM to use for control plane and compute nodes.

xi. Select the base domain to deploy the cluster to. All DNS records will be sub-domains of this base and will also include the cluster name.
Enter a name for your cluster. The name must be 14 or fewer characters long.

Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. In the install-config.yaml file, set the value of platform.openstack.clusterOSImage to the image location or name. For example:

```yaml
platform:
  openstack:
    clusterOSImage: http://mirror.example.com/images/rhcos-43.81.201912131630.0-
                  openstack.x86_64.qcow2.gz?
    sha256=ffe8bbd68e8a12a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d
```

3. Edit the install-config.yaml file to provide the additional information that is required for an installation in a restricted network.

a. Update the pullSecret value to contain the authentication information for your registry:

```yaml
pullSecret: \{"auths":\{"<bastion_host_name>:5000":\{"auth": \"<credentials\\\",\"email":
    \"you@example.com\"\\}\}\}
```

For `<bastion_host_name>`, specify the registry domain name that you specified in the certificate for your mirror registry, and for `<credentials>`, specify the base64-encoded user name and password for your mirror registry.

b. Add the additionalTrustBundle parameter and value.

```yaml
additionalTrustBundle: |
   -----BEGIN CERTIFICATE-----
   ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
To complete these values, use the `imageContentSources` that you recorded during mirror registry creation.

4. Make any other modifications to the `install-config.yaml` file that you require. You can find more information about the available parameters in the `Installation configuration parameters` section.

5. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

   **IMPORTANT**

   The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

You now have the file `install-config.yaml` in the directory that you specified.

12.5.13. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

   **NOTE**

   After installation, you cannot modify these parameters in the `install-config.yaml` file.

   **IMPORTANT**

   The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

12.5.13.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
</tbody>
</table>
The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the `baseDomain` and `metadata.name` parameter values that uses the `<metadata.name>.<baseDomain>` format.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>baseDomain</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
<td></td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}.{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev. The string must be 14 characters or fewer long.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <code>aws</code>, <code>baremetal</code>, <code>azure</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>. For additional information about <code>platform.&lt;platform&gt;</code> parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
### 12.5.13.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <code>https://cloud.redhat.com/openshift/install/pull-secret</code> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td>{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;auths&quot;:{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;cloud.openshift.com&quot;:{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;auth&quot;:&quot;b3Blb=&quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td>},</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;quay.io&quot;:{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;auth&quot;:&quot;b3Blb=&quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td>}</td>
</tr>
<tr>
<td></td>
<td></td>
<td>}</td>
</tr>
</tbody>
</table>

**Table 12.22. Network parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td></td>
<td>NOTE</td>
</tr>
<tr>
<td>networking.network Type</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.0.0/14</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- hostPrefix: 23</td>
</tr>
</tbody>
</table>

The default value is `10.128.0.0/14` with a host prefix of `/23`. If you specify multiple IP address blocks, the blocks must not overlap.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use networking.clusterNetwork. An IP address block. An IPv4 network.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 ((2^{32} - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16. The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>An array with an IP address block in CIDR format. For example: networking: serviceNetwork: - 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example: networking: machineNetwork: - cidr: 10.0.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use networking.machineNetwork. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16. NOTE Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.</td>
</tr>
</tbody>
</table>

12.5.13.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

Table 12.23. Optional parameters
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use compute. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use compute. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the controlPlane.platform parameter value.</td>
<td><code>aws</code>, <code>azure</code>, <code>gcp</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>, or <code>{}</code></td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or <code>hypertreading</code>, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use <code>controlPlane</code>. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use <code>controlPlane</code>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <code>compute.platform</code> parameter value.</td>
<td><code>aws, azure, gcp, openstack, ovirt, vsphere, or{}</code></td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is <code>3</code>, which is the default value.</td>
</tr>
</tbody>
</table>
The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;).</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>--------------</td>
</tr>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is <code>false</code> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td><code>false</code> or <code>true</code></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><code>Internal</code> or <code>External</code>. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to <code>Internal</code>. The default value is <code>External</code>.</td>
</tr>
</tbody>
</table>
**sshKey**

The SSH key or keys to authenticate access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

One or more keys. For example:

```
sshKey:
  <key1>
  <key2>
  <key3>
```

### 12.5.13.4. Additional Red Hat OpenStack Platform (RHOSP) configuration parameters

Additional RHOSP configuration parameters are described in the following table:

**Table 12.24. Additional RHOSP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.platform.openstack.rootVolume.size</code></td>
<td>For compute machines, the size in gigabytes of the root volume. If you do not set this value, machines use ephemeral storage.</td>
<td>Integer, for example <strong>30</strong>.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.rootVolume.type</code></td>
<td>For compute machines, the root volume’s type.</td>
<td>String, for example <strong>performance</strong>.</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.rootVolume.size</code></td>
<td>For control plane machines, the size in gigabytes of the root volume. If you do not set this value, machines use ephemeral storage.</td>
<td>Integer, for example <strong>30</strong>.</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.rootVolume.type</code></td>
<td>For control plane machines, the root volume’s type.</td>
<td>String, for example <strong>performance</strong>.</td>
</tr>
<tr>
<td><code>platform.openstack.cloud</code></td>
<td>The name of the RHOSP cloud to use from the list of clouds in the <code>clouds.yaml</code> file.</td>
<td>String, for example <strong>MyCloud</strong>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------</td>
</tr>
<tr>
<td>platform.openstack.externalNetwork</td>
<td>The RHOSP external network name to be used for installation.</td>
<td>String, for example external.</td>
</tr>
<tr>
<td>platform.openstack.computeFlavor</td>
<td>The RHOSP flavor to use for control plane and compute machines. This property is deprecated. To use a flavor as the default for all machine pools, add it as the value of the type key in the platform.openstack.defaultMachinePlatform property. You can also set a flavor value for each machine pool individually.</td>
<td>String, for example m1.xlarge.</td>
</tr>
</tbody>
</table>

### 12.5.13.5. Optional RHOSP configuration parameters

Optional RHOSP configuration parameters are described in the following table:

**Table 12.25. Optional RHOSP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>compute.platform.openstack.additionalNetworkIDs</td>
<td>Additional networks that are associated with compute machines. Allowed address pairs are not created for additional networks.</td>
<td>A list of one or more UUIDs as strings. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.</td>
</tr>
<tr>
<td>compute.platform.openstack.additionalSecurityGroupIDs</td>
<td>Additional security groups that are associated with compute machines.</td>
<td>A list of one or more UUIDs as strings. For example, 7ee219f3-d2e9-48a1-96c2-e7429f1b0da7.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------------------------------------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>compute.platform.openstack.zones</code></td>
<td>RHOSP Compute (Nova) availability zones (AZs) to install machines on. If this parameter is not set, the installer relies on the default settings for Nova that the RHOSP administrator configured. On clusters that use Kuryr, RHOSP Octavia does not support availability zones. Load balancers and, if you are using the Amphora provider driver, OpenShift Container Platform services that rely on Amphora VMs, are not created according to the value of this property.</td>
<td>A list of strings. For example, [&quot;zone-1&quot;, &quot;zone-2&quot;]</td>
</tr>
<tr>
<td><code>compute.platform.openstack.rootVolume.zones</code></td>
<td>For compute machines, the availability zone to install root volumes on. If you do not set a value for this parameter, the installer selects the default availability zone.</td>
<td>A list of strings, for example [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.additionalNetworkIDs</code></td>
<td>Additional networks that are associated with control plane machines. Allowed address pairs are not created for additional networks.</td>
<td>A list of one or more UUIDs as strings. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.additionalSecurityGroupIDs</code></td>
<td>Additional security groups that are associated with control plane machines.</td>
<td>A list of one or more UUIDs as strings. For example, 7ee219f3-d2e9-48a1-96c2-e7429f1b0da7.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>controlPlane.platform.openstack.zones</td>
<td>RHOSP Compute (Nova) availability zones (AZs) to install machines on. If this parameter is not set, the installer relies on the default settings for Nova that the RHOSP administrator configured. On clusters that use Kuryr, RHOSP Octavia does not support availability zones. Load balancers and, if you are using the Amphora provider driver, OpenShift Container Platform services that rely on Amphora VMs, are not created according to the value of this property.</td>
<td>A list of strings. For example, [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td>controlPlane.platform.openstack.rootVolume.zones</td>
<td>For control plane machines, the availability zone to install root volumes on. If you do not set this value, the installer selects the default availability zone.</td>
<td>A list of strings, for example [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td>platform.openstack.clusterOSImage</td>
<td>The location from which the installer downloads the RHCOS image. You must set this parameter to perform an installation in a restricted network.</td>
<td>An HTTP or HTTPS URL, optionally with an SHA-256 checksum. For example, <a href="http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?sha256=ffebbd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d">http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?sha256=ffebbd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d</a>. The value can also be the name of an existing Glance image, for example my-rhcos.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>platform.openstack.clusterOSImageProperties</td>
<td>Properties to add to the installer-uploaded ClusterOSImage in Glance. This property is ignored if platform.openstack.clusterOSImage is set to an existing Glance image.</td>
<td>A list of key-value string pairs. For example, [&quot;hw_scsi_model&quot;: &quot;virtio-scsi&quot;, &quot;hw_disk_bus&quot;: &quot;scsi&quot;].</td>
</tr>
<tr>
<td></td>
<td>You can use this property to exceed the default persistent volume (PV) limit for RHOSP of 26 PVs per node. To exceed the limit, set the hw_scsi_model property value to virtio-scsi and the hw_disk_bus value to scsi.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>You can also use this property to enable the QEMU guest agent by including the hw_qemu_guest_agent property with a value of yes.</td>
<td></td>
</tr>
<tr>
<td>platform.openstack.defaultMachinePlatform</td>
<td>The default machine pool platform configuration.</td>
<td>{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;type&quot;: &quot;ml.large&quot;,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;rootVolume&quot;: {</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;size&quot;: 30,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;type&quot;: &quot;performance&quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td>}</td>
</tr>
<tr>
<td>platform.openstack.ingressFloatingIP</td>
<td>An existing floating IP address to associate with the Ingress port. To use this property, you must also define the platform.openstack.externalNetwork property.</td>
<td>An IP address, for example 128.0.0.1.</td>
</tr>
<tr>
<td>platform.openstack.apiFloatingIP</td>
<td>An existing floating IP address to associate with the API load balancer. To use this property, you must also define the platform.openstack.externalNetwork property.</td>
<td>An IP address, for example 128.0.0.1.</td>
</tr>
</tbody>
</table>
### Parameter | Description | Values
---|---|---
**platform.openstack.externalDNS** | IP addresses for external DNS servers that cluster instances use for DNS resolution. | A list of IP addresses as strings. For example, ["8.8.8.8", "192.168.1.12"].

**platform.openstack.machinesSubnet** | The UUID of a RHOSP subnet that the cluster’s nodes use. Nodes and virtual IP (VIP) ports are created on this subnet. The first item in `networking.machineNetwork` must match the value of `machinesSubnet`. If you deploy to a custom subnet, you cannot specify an external DNS server to the OpenShift Container Platform installer. Instead, add DNS to the subnet in RHOSP. | A UUID as a string. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.

---

### 12.5.13.6. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

#### Table 12.26. Additional GCP parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>platform.gcp.network</strong></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><strong>platform.gcp.type</strong></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><strong>platform.gcp.zones</strong></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><strong>platform.gcp.controlPlaneSubnet</strong></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><strong>platform.gcp.computeSubnet</strong></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td><code>compute.platform.gc p.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>compute.platform.gc p.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>compute.platform.gc p.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>compute.platform.gc p.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

12.5.13.7. Custom subnets in RHOSP deployments

Optionally, you can deploy a cluster on a Red Hat OpenStack Platform (RHOSP) subnet of your choice. The subnet’s GUID is passed as the value of `platform.openstack.machinesSubnet` in the `install-config.yaml` file.
This subnet is used as the cluster’s primary subnet. By default, nodes and ports are created on it. You can create nodes and ports on a different RHOSP subnet by setting the value of the `platform.openstack.machinesSubnet` property to the subnet’s UUID.

Before you run the OpenShift Container Platform installer with a custom subnet, verify that your configuration meets the following requirements:

- The subnet that is used by `platform.openstack.machinesSubnet` has DHCP enabled.
- The CIDR of `platform.openstack.machinesSubnet` matches the CIDR of `networking.machineNetwork`.
- The installation program user has permission to create ports on this network, including ports with fixed IP addresses.

Clusters that use custom subnets have the following limitations:

- If you plan to install a cluster that uses floating IP addresses, the `platform.openstack.machinesSubnet` subnet must be attached to a router that is connected to the `externalNetwork` network.
- If the `platform.openstack.machinesSubnet` value is set in the `install-config.yaml` file, the installation program does not create a private network or subnet for your RHOSP machines.
- You cannot use the `platform.openstack.externalDNS` property at the same time as a custom subnet. To add DNS to a cluster that uses a custom subnet, configure DNS on the RHOSP network.

**NOTE**

By default, the API VIP takes x.x.x.5 and the Ingress VIP takes x.x.x.7 from your network’s CIDR block. To override these default values, set values for `platform.openstack.apiVIP` and `platform.openstack.ingressVIP` that are outside of the DHCP allocation pool.

### 12.5.13.8. Sample customized install-config.yaml file for RHOSP

This sample `install-config.yaml` demonstrates all of the possible Red Hat OpenStack Platform (RHOSP) customization options.

**IMPORTANT**

This sample file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program.
12.5.13.9. Setting a custom subnet for machines

The IP range that the installation program uses by default might not match the Neutron subnet that you create when you install OpenShift Container Platform. If necessary, update the CIDR value for new machines by editing the installation configuration file.

Prerequisites

- You have the `install-config.yaml` file that was generated by the OpenShift Container Platform installation program.

Procedure

1. On a command line, browse to the directory that contains `install-config.yaml`.

2. From that directory, either run a script to edit the `install-config.yaml` file or update the file manually:

   - To set the value by using a script, run:

     ```
     $ python -c 'import yaml; path = "install-config.yaml"; data = yaml.safe_load(open(path)); data["networking"]["machineNetwork"] = [{"cidr": "192.168.0.0/18"}]; open(path, "w").write(yaml.dump(data, default_flow_style=False))'
     ```

     Insert a value that matches your intended Neutron subnet, e.g. `192.0.2.0/24`.

   - To set the value manually, open the file and set the value of `networking.machineCIDR` to something that matches your intended Neutron subnet.
12.5.13.10. Emptying compute machine pools

To proceed with an installation that uses your own infrastructure, set the number of compute machines in the installation configuration file to zero. Later, you create these machines manually.

**Prerequisites**

- You have the *install-config.yaml* file that was generated by the OpenShift Container Platform installation program.

**Procedure**

1. On a command line, browse to the directory that contains *install-config.yaml*.

2. From that directory, either run a script to edit the *install-config.yaml* file or update the file manually:

   - To set the value by using a script, run:
     ```python
     $ python -c '
     import yaml;
     path = "install-config.yaml";
     data = yaml.safe_load(open(path));
     data["compute"][0]["replicas"] = 0;
     open(path, "w").write(yaml.dump(data, default_flow_style=False))'
     
   - To set the value manually, open the file and set the value of *compute.<first entry>.replicas* to 0.

12.5.13.11. Cluster deployment on RHOSP provider networks

You can deploy your OpenShift Container Platform clusters on Red Hat OpenStack Platform (RHOSP) with a primary network interface on a provider network. Provider networks are commonly used to give projects direct access to a public network that can be used to reach the Internet. You can also share provider networks among projects as part of the network creation process.

RHOSP provider networks map directly to an existing physical network in the data center. A RHOSP administrator must create them.

In the following example, OpenShift Container Platform workloads are connected to a data center by using a provider network:
OpenShift Container Platform clusters that are installed on provider networks do not require tenant networks or floating IP addresses. The installer does not create these resources during installation.

Example provider network types include flat (untagged) and VLAN (802.1Q tagged).

**NOTE**

A cluster can support as many provider network connections as the network type allows. For example, VLAN networks typically support up to 4096 connections.

You can learn more about provider and tenant networks in the RHOSP documentation.

### 12.5.13.11.1. RHOSP provider network requirements for cluster installation

Before you install an OpenShift Container Platform cluster, your Red Hat OpenStack Platform (RHOSP) deployment and provider network must meet a number of conditions:

- The **RHOSP networking service (Neutron) is enabled** and accessible through the RHOSP networking API.
- The RHOSP networking service has the **port security and allowed address pairs extensions** enabled.
The provider network can be shared with other tenants.

**TIP**

Use the `openstack network create` command with the `--share` flag to create a network that can be shared.

The RHOSP project that you use to install the cluster must own the provider network, as well as an appropriate subnet.

**TIP**

- **To create a network for a project that is named "openshift," enter the following command**
  
  ```
  $ openstack network create --project openshift
  ```

- **To create a subnet for a project that is named "openshift," enter the following command**
  
  ```
  $ openstack subnet create --project openshift
  ```

To learn more about creating networks on RHOSP, read the provider networks documentation.

If the cluster is owned by the `admin` user, you must run the installer as that user to create ports on the network.

**IMPORTANT**

Provider networks must be owned by the RHOSP project that is used to create the cluster. If they are not, the RHOSP Compute service (Nova) cannot request a port from that network.

- Verify that the provider network can reach the RHOSP metadata service IP address, which is `169.254.169.254` by default.
  
  Depending on your RHOSP SDN and networking service configuration, you might need to provide the route when you create the subnet. For example:

  ```
  $ openstack subnet create --dhcp --host-route destination=169.254.169.254/32,gateway=192.0.2.2 ...
  ```

- **Optional:** To secure the network, create role-based access control (RBAC) rules that limit network access to a single project.

### 12.5.13.11.2. Deploying a cluster that has a primary interface on a provider network

You can deploy an OpenShift Container Platform cluster that has its primary network interface on an Red Hat OpenStack Platform (RHOSP) provider network.

**Prerequisites**

- Your Red Hat OpenStack Platform (RHOSP) deployment is configured as described by "RHOSP provider network requirements for cluster installation".
1. In a text editor, open the `install-config.yaml` file.

2. Set the value of the `platform.openstack.apiVIP` property to the IP address for the API VIP.

3. Set the value of the `platform.openstack.ingressVIP` property to the IP address for the Ingress VIP.

4. Set the value of the `platform.openstack.machinesSubnet` property to the UUID of the provider network subnet.

5. Set the value of the `networking.machineNetwork.cidr` property to the CIDR block of the provider network subnet.

**IMPORTANT**

The `platform.openstack.apiVIP` and `platform.openstack.ingressVIP` properties must both be unassigned IP addresses from the `networking.machineNetwork.cidr` block.

Section of an installation configuration file for a cluster that relies on a RHOSP provider network

```
...  
platform:
  openstack:
    apiVIP: 192.0.2.13
    ingressVIP: 192.0.2.23
    machinesSubnet: fa806b2f-ac49-4bce-b9db-124bc64209bf
  (...)
networking:
  machineNetwork:
    - cidr: 192.0.2.0/24
```

**WARNING**

You cannot set the `platform.openstack.externalNetwork` or `platform.openstack.externalDNS` parameters while using a provider network for the primary network interface.

When you deploy the cluster, the installer uses the `install-config.yaml` file to deploy the cluster on the provider network.

**TIP**

You can add additional networks, including provider networks, to the `platform.openstack.additionalNetworkIDs` list.

After you deploy your cluster, you can attach pods to additional networks. For more information, see [Understanding multiple networks](#).
12.5.14. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

Prerequisites

- You obtained the OpenShift Container Platform installation program. For a restricted network installation, these files are on your mirror host.
- You created the `install-config.yaml` installation configuration file.

Procedure

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>  
   ```

   **Example output**

   ```
   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
   INFO Consuming Install Config from target directory
   INFO Manifests created in: install_dir/manifests and install_dir/openshift
   ```

   For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:
Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Remove the Kubernetes manifest files that define the control plane machines and compute machine sets:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   $ rm -f openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   
   Because you create and manage these resources yourself, you do not have to initialize them.
   
   - You can preserve the machine set files to create compute machines by using the machine API, but you must update references to them to match your environment.

5. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.
   
   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.
   
   c. Save and exit the file.

6. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
   name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone: 1
     id: mycluster-100419-private-zone
     publicZone: 2
     id: example.openshift.com
   status: {}
   ```

   Remove this section completely.

   If you do so, you must add ingress DNS records manually in a later step.

7. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```bash
   $ ./openshift-install create ignition-configs --dir=<installation_directory> 1
   
   1 For `<installation_directory>`, specify the same installation directory.
Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `/<installation_directory>/auth` directory:

```
├── auth
│   ├── kubeadmin-password
│   │   └── kubeconfig
│   └── bootstrap.ign
├── master.ign
├── metadata.json
└── worker.ign
```

8. Export the metadata file's `infraID` key as an environment variable:

```
$ export INFRA_ID=$(jq -r .infraID metadata.json)
```

**TIP**

Extract the `infraID` key from `metadata.json` and use it as a prefix for all of the RHOSP resources that you create. By doing so, you avoid name conflicts when making multiple deployments in the same project.

### 12.5.15. Preparing the bootstrap Ignition files

The OpenShift Container Platform installation process relies on bootstrap machines that are created from a bootstrap Ignition configuration file.

Edit the file and upload it. Then, create a secondary bootstrap Ignition configuration file that Red Hat OpenStack Platform (RHOSP) uses to download the primary file.

**Prerequisites**

- You have the bootstrap Ignition file that the installer program generates, `bootstrap.ign`.
- The infrastructure ID from the installer’s metadata file is set as an environment variable (`$INFRA_ID`).
  - If the variable is not set, see Creating the Kubernetes manifest and Ignition config files.
- You have an HTTP(S)-accessible way to store the bootstrap Ignition file.
  - The documented procedure uses the RHOSP image service (Glance), but you can also use the RHOSP storage service (Swift), Amazon S3, an internal HTTP server, or an ad hoc Nova server.

**Procedure**

1. Run the following Python script. The script modifies the bootstrap Ignition file to set the host name and, if available, CA certificate file when it runs:

```python
import base64
import json
import os
```
with open('bootstrap.ign', 'r') as f:
    ignition = json.load(f)

files = ignition['storage'].get('files', [])

infra_id = os.environ.get('INFRA_ID', 'openshift').encode()
hostname_b64 = base64.standard_b64encode(infra_id + b'-bootstrap
').decode().strip()
files.append(
    
    'path': '/etc/hostname',
    'mode': 420,
    'contents': {
        'source': 'data:text/plain;charset=utf-8;base64,' + hostname_b64
    }
)

ca_cert_path = os.environ.get('OS_CACERT', '')
if ca_cert_path:
    with open(ca_cert_path, 'r') as f:
        ca_cert = f.read().encode()
        ca_cert_b64 = base64.standard_b64encode(ca_cert).decode().strip()

files.append(
    
    'path': '/opt/openshift/tls/cloud-ca-cert.pem',
    'mode': 420,
    'contents': {
        'source': 'data:text/plain;charset=utf-8;base64,' + ca_cert_b64
    }
)

ignition['storage']['files'] = files;

with open('bootstrap.ign', 'w') as f:
    json.dump(ignition, f)

2. Using the RHOSP CLI, create an image that uses the bootstrap Ignition file:

   $ openstack image create --disk-format=raw --container-format=bare --file bootstrap.ign <image_name>

3. Get the image's details:

   $ openstack image show <image_name>

   Make a note of the file value; it follows the pattern v2/images/<image_ID>/file.

   NOTE

   Verify that the image you created is active.

4. Retrieve the image service's public address:
5. Combine the public address with the image file value and save the result as the storage location. The location follows the pattern 

6. Generate an auth token and save the token ID:

```bash
$ openstack token issue -c id -f value
```

7. Insert the following content into a file called $INFRA_ID-bootstrap-ignition.json and edit the placeholders to match your own values:

```json
{
    "ignition": {
        "config": {
            "merge": [{
                "source": "<storage_url>" ①,
                "httpHeaders": [{
                    "name": "X-Auth-Token" ②,
                    "value": "<token_ID>" ③
                }]
            }]
        },
        "security": {
            "tls": {
                "certificateAuthorities": [{
                    "source": "data:text/plain;charset=utf-8;base64,<base64_encoded_certificate>" ④
                }]
            },
            "version": "3.2.0"
        }
    }
}
```

① Replace the value of ignition.config.merge.source with the bootstrap Ignition file storage URL.

② Set name in httpHeaders to "X-Auth-Token".

③ Set value in httpHeaders to your token’s ID.

④ If the bootstrap Ignition file server uses a self-signed certificate, include the base64-encoded certificate.

8. Save the secondary Ignition config file.

The bootstrap Ignition data will be passed to RHOSP during installation.
WARNING

The bootstrap Ignition file contains sensitive information, like `clouds.yaml` credentials. Ensure that you store it in a secure place, and delete it after you complete the installation process.

12.5.16. Creating control plane Ignition config files on RHOSP

Installing OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) on your own infrastructure requires control plane Ignition config files. You must create multiple config files.

NOTE

As with the bootstrap Ignition configuration, you must explicitly define a host name for each control plane machine.

Prerequisites

- The infrastructure ID from the installation program’s metadata file is set as an environment variable (`$INFRA_ID`).
  - If the variable is not set, see "Creating the Kubernetes manifest and Ignition config files".

Procedure

- On a command line, run the following Python script:

  ```bash
  $ for index in $(seq 0 2); do
     MASTER_HOSTNAME="$INFRA_ID-master-$index"
     python -c "import base64, json, sys;
     ignition = json.load(sys.stdin);
     storage = ignition.get('storage', {});
     files = storage.get('files', []);
     files.append({
         'path': '/etc/hostname',
         'mode': 420,
         'contents': 
             { 'source':
                 'data:text/plain;charset=utf-8;base64,' +
                 base64.standard_b64encode(b'$MASTER_HOSTNAME').decode().strip(),
                 'verification': {}},
         'filesystem': 'root'});
     storage['files'] = files;
     json.dump(ignition, sys.stdout)
  " <master.ign >"$INFRA_ID-master-$index-ignition.json"
  done
  
  You now have three control plane Ignition files: `<INFRA_ID>-master-0-ignition.json`, `<INFRA_ID>-master-1-ignition.json`, and `<INFRA_ID>-master-2-ignition.json`.

12.5.17. Creating network resources on RHOSP

Create the network resources that an OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) installation on your own infrastructure requires. To save time, run supplied Ansible playbooks that generate security groups, networks, subnets, routers, and ports.
Prerequisites

- Python 3 is installed on your machine.
- You downloaded the modules in "Downloading playbook dependencies".
- You downloaded the playbooks in "Downloading the installation playbooks".

Procedure

1. Optional: Add an external network value to the `inventory.yaml` playbook:

   **Example external network value in the inventory.yaml Ansible playbook**

   ```yaml
   ...
   # The public network providing connectivity to the cluster. If not
   # provided, the cluster external connectivity must be provided in another
   # way.

   # Required for os_api_fip, os_ingress_fip, os_bootstrap_fip.
   os_external_network: 'external'
   ...
   ```

   **IMPORTANT**

   If you did not provide a value for `os_external_network` in the `inventory.yaml` file, you must ensure that VMs can access Glance and an external connection yourself.

2. Optional: Add external network and floating IP (FIP) address values to the `inventory.yaml` playbook:

   **Example FIP values in the inventory.yaml Ansible playbook**

   ```yaml
   ...
   # OpenShift API floating IP address. If this value is non-empty, the
   # corresponding floating IP will be attached to the Control Plane to
   # serve the OpenShift API.
   os_api_fip: '203.0.113.23'

   # OpenShift Ingress floating IP address. If this value is non-empty, the
   # corresponding floating IP will be attached to the worker nodes to serve
   # the applications.
   os_ingress_fip: '203.0.113.19'

   # If this value is non-empty, the corresponding floating IP will be
   # attached to the bootstrap machine. This is needed for collecting logs
   # in case of install failure.
   os_bootstrap_fip: '203.0.113.20'
   ```
**IMPORTANT**

If you do not define values for `os_api_fip` and `os_ingress_fip`, you must perform post-installation network configuration.

If you do not define a value for `os_bootstrap_fip`, the installer cannot download debugging information from failed installations.

See “Enabling access to the environment” for more information.

3. On a command line, create security groups by running the `security-groups.yaml` playbook:

   ```bash
   $ ansible-playbook -i inventory.yaml security-groups.yaml
   ```

4. On a command line, create a network, subnet, and router by running the `network.yaml` playbook:

   ```bash
   $ ansible-playbook -i inventory.yaml network.yaml
   ```

5. Optional: If you want to control the default resolvers that Nova servers use, run the RHOSP CLI command:

   ```bash
   $ openstack subnet set --dns-nameserver <server_1> --dns-nameserver <server_2> "$INFRA_ID-nodes"
   ```

   Optionally, you can use the `inventory.yaml` file that you created to customize your installation. For example, you can deploy a cluster that uses bare metal machines.

### 12.5.17.1. Deploying a cluster with bare metal machines

If you want your cluster to use bare metal machines, modify the `inventory.yaml` file. Your cluster can have both control plane and compute machines running on bare metal, or just compute machines.

Bare-metal compute machines are not supported on clusters that use Kuryr.

**NOTE**

Be sure that your `install-config.yaml` file reflects whether the RHOSP network that you use for bare metal workers supports floating IP addresses or not.

**Prerequisites**

- The RHOSP **Bare Metal service (Ironic)** is enabled and accessible via the RHOSP Compute API.
- Bare metal is available as a **RHOSP flavor**.
- The RHOSP network supports both VM and bare metal server attachment.
- Your network configuration does not rely on a provider network. Provider networks are not supported.
- If you want to deploy the machines on a pre-existing network, a RHOSP subnet is provisioned.
If you want to deploy the machines on an installer-provisioned network, the RHOSP Bare Metal service (Ironic) is able to listen for and interact with Preboot eXecution Environment (PXE) boot machines that run on tenant networks.

You created an `inventory.yaml` file as part of the OpenShift Container Platform installation process.

**Procedure**

1. In the `inventory.yaml` file, edit the flavors for machines:
   
a. If you want to use bare-metal control plane machines, change the value of `os_flavor_master` to a bare metal flavor.

b. Change the value of `os_flavor_worker` to a bare metal flavor.

**An example bare metal inventory.yaml file**

```yaml
all:
  hosts:
    localhost:
      ansible_connection: local
      ansible_python_interpreter: "{{ansible_playbook_python}}"

# User-provided values
os_subnet_range: '10.0.0.0/16'
os_flavor_master: 'my-bare-metal-flavor'
os_flavor_worker: 'my-bare-metal-flavor'
os_image_rhcos: 'rhcos'
os_external_network: 'external'
...

1. If you want to have bare-metal control plane machines, change this value to a bare metal flavor.

2. Change this value to a bare metal flavor to use for compute machines.

Use the updated `inventory.yaml` file to complete the installation process. Machines that are created during deployment use the flavor that you added to the file.

**NOTE**

The installer may time out while waiting for bare metal machines to boot.

If the installer times out, restart and then complete the deployment by using the `wait-for` command of the installer. For example:

```
./openshift-install wait-for install-complete --log-level debug
```

**12.5.18. Creating the bootstrap machine on RHOSP**

Create a bootstrap machine and give it the network access it needs to run on Red Hat OpenStack Platform (RHOSP). Red Hat provides an Ansible playbook that you run to simplify this process.
Prerequisites

- You downloaded the modules in "Downloading playbook dependencies".
- You downloaded the playbooks in "Downloading the installation playbooks".
- The `inventory.yaml`, `common.yaml`, and `bootstrap.yaml` Ansible playbooks are in a common directory.
- The `metadata.json` file that the installation program created is in the same directory as the Ansible playbooks.

Procedure

1. On a command line, change the working directory to the location of the playbooks.

2. On a command line, run the `bootstrap.yaml` playbook:

   ```bash
   $ ansible-playbook -i inventory.yaml bootstrap.yaml
   ```

3. After the bootstrap server is active, view the logs to verify that the Ignition files were received:

   ```bash
   $ openstack console log show "$INFRA_ID-bootstrap"
   ```

12.5.19. Creating the control plane machines on RHOSP

Create three control plane machines by using the Ignition config files that you generated. Red Hat provides an Ansible playbook that you run to simplify this process.

Prerequisites

- You downloaded the modules in "Downloading playbook dependencies".
- You downloaded the playbooks in "Downloading the installation playbooks".
- The infrastructure ID from the installation program’s metadata file is set as an environment variable (`$INFRA_ID`).
- The `inventory.yaml`, `common.yaml`, and `control-plane.yaml` Ansible playbooks are in a common directory.
- You have the three Ignition files that were created in "Creating control plane Ignition config files".

Procedure

1. On a command line, change the working directory to the location of the playbooks.

2. If the control plane Ignition config files aren't already in your working directory, copy them into it.

3. On a command line, run the `control-plane.yaml` playbook:

   ```bash
   $ ansible-playbook -i inventory.yaml control-plane.yaml
   ```
4. Run the following command to monitor the bootstrapping process:

```
$ openshift-install wait-for bootstrap-complete
```

You will see messages that confirm that the control plane machines are running and have joined the cluster:

```
INFO API v1.14.6+f9b5405 up
INFO Waiting up to 30m0s for bootstrapping to complete...
INFO It is now safe to remove the bootstrap resources
```

**12.5.20. Logging in to the cluster by using the CLI**

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

```
$ export KUBECONFIG=<installation_directory>/auth/kubeconfig
```

   1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

```
$ oc whoami
```

   Example output

   `system:admin`

**12.5.21. Deleting bootstrap resources from RHOSP**

Delete the bootstrap resources that you no longer need.

**Prerequisites**

- You downloaded the modules in "Downloading playbook dependencies".
- You downloaded the playbooks in "Downloading the installation playbooks".

```
1. On a command line, change the working directory to the location of the playbooks.

2. On a command line, run the `down-bootstrap.yaml` playbook:

   ```bash
   $ ansible-playbook -i inventory.yaml down-bootstrap.yaml
   ```

   The bootstrap port, server, and floating IP address are deleted.

   **WARNING**

   If you did not disable the bootstrap Ignition file URL earlier, do so now.

12.5.22. Creating compute machines on RHOSP

After standing up the control plane, create compute machines. Red Hat provides an Ansible playbook that you run to simplify this process.

**Prerequisites**

- You downloaded the modules in "Downloading playbook dependencies".
- You downloaded the playbooks in "Downloading the installation playbooks".
- The `inventory.yaml`, `common.yaml`, and `compute-nodes.yaml` Ansible playbooks are in a common directory.
- The `metadata.json` file that the installation program created is in the same directory as the Ansible playbooks.
- The control plane is active.

**Procedure**

1. On a command line, change the working directory to the location of the playbooks.

2. On a command line, run the playbook:

   ```bash
   $ ansible-playbook -i inventory.yaml compute-nodes.yaml
   ```

   **Next steps**
12.5.23. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   $ oc get nodes

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>64m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>NotReady</td>
<td>worker</td>
<td>76s</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>NotReady</td>
<td>worker</td>
<td>70s</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   $ oc get csr

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

   In this example, two machines are joining the cluster. You might see more approved CSRs in the list.
3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in Pending status, approve the CSRs for your cluster machines:

**NOTE**

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.

**NOTE**

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  ```
  $ oc adm certificate approve <csr_name>  
  
  <csr_name> is the name of a CSR from the list of current CSRs.
  ```

- To approve all pending CSRs, run the following command:

  ```
  $ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs --no-run-if-empty oc adm certificate approve
  ```

**NOTE**

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

```
$ oc get csr
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
</tbody>
</table>
5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for your cluster machines:

- To approve them individually, run the following command for each valid CSR:

  ```bash
  $ oc adm certificate approve <csr_name>  
  ``

  `<csr_name>` is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

  ```bash
  $ oc get csr -o go-template="{{range $.items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs oc adm certificate approve
  ```

6. After all client and server CSRs have been approved, the machines have the Ready status. Verify this by running the following command:

  ```bash
  $ oc get nodes
  ``

**Example output**

```plaintext
NAME      STATUS    ROLES   AGE  VERSION
master-0  Ready     master  73m  v1.21.0
master-1  Ready     master  73m  v1.21.0
master-2  Ready     master  74m  v1.21.0
worker-0  Ready     worker  11m  v1.21.0
worker-1  Ready     worker  11m  v1.21.0
```

Additional information

- For more information on CSRs, see Certificate Signing Requests.

### 12.5.24. Verifying a successful installation

Verify that the OpenShift Container Platform installation is complete.

**Prerequisites**

- You have the installation program (*openshift-install*)

**Procedure**

- On a command line, enter:
$ openshift-install --log-level debug wait-for install-complete

The program outputs the console URL, as well as the administrator’s login information.

12.5.25. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- If you need to enable external access to node ports, configure ingress cluster traffic by using a node port.
- If you did not configure RHOSP to accept application traffic over floating IP addresses, configure RHOSP access with floating IP addresses.

12.6. INSTALLING A CLUSTER ON OPENSTACK WITH KURYR ON YOUR OWN INFRASTRUCTURE

In OpenShift Container Platform version 4.8, you can install a cluster on Red Hat OpenStack Platform (RHOSP) that runs on user-provisioned infrastructure.

Using your own infrastructure allows you to integrate your cluster with existing infrastructure and modifications. The process requires more labor on your part than installer-provisioned installations, because you must create all RHOSP resources, like Nova servers, Neutron ports, and security groups. However, Red Hat provides Ansible playbooks to help you in the deployment process.

12.6.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You verified that OpenShift Container Platform 4.8 is compatible with your RHOSP version by using the Supported platforms for OpenShift clusters section. You can also compare platform support across different versions by viewing the OpenShift Container Platform on RHOSP support matrix.
- You have an RHOSP account where you want to install OpenShift Container Platform.
- On the machine from which you run the installation program, you have:
  - A single directory in which you can keep the files you create during the installation process
  - Python 3

12.6.2. About Kuryr SDN

Kuryr is a container network interface (CNI) plug-in solution that uses the Neutron and Octavia Red Hat OpenStack Platform (RHOSP) services to provide networking for pods and Services.

Kuryr and OpenShift Container Platform integration is primarily designed for OpenShift Container
Platform clusters running on RHOSP VMs. Kuryr improves the network performance by plugging OpenShift Container Platform pods into RHOSP SDN. In addition, it provides interconnectivity between pods and RHOSP virtual instances.

Kuryr components are installed as pods in OpenShift Container Platform using the openshift-kuryr namespace:

- **kuryr-controller** - a single service instance installed on a master node. This is modeled in OpenShift Container Platform as a Deployment object.

- **kuryr-cni** - a container installing and configuring Kuryr as a CNI driver on each OpenShift Container Platform node. This is modeled in OpenShift Container Platform as a DaemonSet object.

The Kuryr controller watches the OpenShift Container Platform API server for pod, service, and namespace create, update, and delete events. It maps the OpenShift Container Platform API calls to corresponding objects in Neutron and Octavia. This means that every network solution that implements the Neutron trunk port functionality can be used to back OpenShift Container Platform via Kuryr. This includes open source solutions such as Open vSwitch (OVS) and Open Virtual Network (OVN) as well as Neutron-compatible commercial SDNs.

Kuryr is recommended for OpenShift Container Platform deployments on encapsulated RHOSP tenant networks to avoid double encapsulation, such as running an encapsulated OpenShift Container Platform SDN over an RHOSP network.

If you use provider networks or tenant VLANs, you do not need to use Kuryr to avoid double encapsulation. The performance benefit is negligible. Depending on your configuration, though, using Kuryr to avoid having two overlays might still be beneficial.

Kuryr is not recommended in deployments where all of the following criteria are true:

- The RHOSP version is less than 16.
- The deployment uses UDP services, or a large number of TCP services on few hypervisors.

or

- The ovn-octavia Octavia driver is disabled.
- The deployment uses a large number of TCP services on few hypervisors.

### 12.6.3. Resource guidelines for installing OpenShift Container Platform on RHOSP with Kuryr

When using Kuryr SDN, the pods, services, namespaces, and network policies are using resources from the RHOSP quota; this increases the minimum requirements. Kuryr also has some additional requirements on top of what a default install requires.

Use the following quota to satisfy a default cluster’s minimum requirements:

<table>
<thead>
<tr>
<th>Table 12.27. Recommended resources for a default OpenShift Container Platform cluster on RHOSP with Kuryr</th>
</tr>
</thead>
<tbody>
<tr>
<td>Resource</td>
</tr>
<tr>
<td>---------</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Resource</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Floating IP addresses</td>
<td>3 - plus the expected number of Services of LoadBalancer type</td>
</tr>
<tr>
<td>Ports</td>
<td>1500 - 1 needed per Pod</td>
</tr>
<tr>
<td>Routers</td>
<td>1</td>
</tr>
<tr>
<td>Subnets</td>
<td>250 - 1 needed per Namespace/Project</td>
</tr>
<tr>
<td>Networks</td>
<td>250 - 1 needed per Namespace/Project</td>
</tr>
<tr>
<td>RAM</td>
<td>112 GB</td>
</tr>
<tr>
<td>vCPUs</td>
<td>28</td>
</tr>
<tr>
<td>Volume storage</td>
<td>275 GB</td>
</tr>
<tr>
<td>Instances</td>
<td>7</td>
</tr>
<tr>
<td>Security groups</td>
<td>250 - 1 needed per Service and per NetworkPolicy</td>
</tr>
<tr>
<td>Security group rules</td>
<td>1000</td>
</tr>
<tr>
<td>Load balancers</td>
<td>100 - 1 needed per Service</td>
</tr>
<tr>
<td>Load balancer listeners</td>
<td>500 - 1 needed per Service-exposed port</td>
</tr>
<tr>
<td>Load balancer pools</td>
<td>500 - 1 needed per Service-exposed port</td>
</tr>
</tbody>
</table>

A cluster might function with fewer than recommended resources, but its performance is not guaranteed.

**IMPORTANT**

If RHOSP object storage (Swift) is available and operated by a user account with the `swiftoperator` role, it is used as the default backend for the OpenShift Container Platform image registry. In this case, the volume storage requirement is 175 GB. Swift space requirements vary depending on the size of the image registry.

**IMPORTANT**

If you are using Red Hat OpenStack Platform (RHOSP) version 16 with the Amphora driver rather than the OVN Octavia driver, security groups are associated with service accounts instead of user projects.

Take the following notes into consideration when setting resources:
The number of ports that are required is larger than the number of pods. Kuryr uses ports pools to have pre-created ports ready to be used by pods and speed up the pods' booting time.

Each network policy is mapped into an RHOSP security group, and depending on the NetworkPolicy spec, one or more rules are added to the security group.

Each service is mapped to an RHOSP load balancer. Consider this requirement when estimating the number of security groups required for the quota. If you are using RHOSP version 15 or earlier, or the ovn-octavia driver, each load balancer has a security group with the user project.

The quota does not account for load balancer resources (such as VM resources), but you must consider these resources when you decide the RHOSP deployment’s size. The default installation will have more than 50 load balancers; the clusters must be able to accommodate them. If you are using RHOSP version 16 with the OVN Octavia driver enabled, only one load balancer VM is generated; services are load balanced through OVN flows.

An OpenShift Container Platform deployment comprises control plane machines, compute machines, and a bootstrap machine.

To enable Kuryr SDN, your environment must meet the following requirements:

- Run RHOSP 13+.
- Have Overcloud with Octavia.
- Use Neutron Trunk ports extension.
- Use openvswitch firewall driver if ML2/OVS Neutron driver is used instead of ovs-hybrid.

12.6.3.1. Increasing quota

When using Kuryr SDN, you must increase quotas to satisfy the Red Hat OpenStack Platform (RHOSP) resources used by pods, services, namespaces, and network policies.

**Procedure**

- Increase the quotas for a project by running the following command:

  ```
  $ sudo openstack quota set --secgroups 250 --secgroup-rules 1000 --ports 1500 --subnets 250 --networks 250 <project>
  ```

12.6.3.2. Configuring Neutron

Kuryr CNI leverages the Neutron Trunks extension to plug containers into the Red Hat OpenStack Platform (RHOSP) SDN, so you must use the trunks extension for Kuryr to properly work.

In addition, if you leverage the default ML2/OVS Neutron driver, the firewall must be set to openvswitch instead of ovs_hybrid so that security groups are enforced on trunk subports and Kuryr can properly handle network policies.

12.6.3.3. Configuring Octavia
Kuryr SDN uses Red Hat OpenStack Platform (RHOSP)'s Octavia LBaaS to implement OpenShift Container Platform services. Thus, you must install and configure Octavia components in RHOSP to use Kuryr SDN.

To enable Octavia, you must include the Octavia service during the installation of the RHOSP Overcloud, or upgrade the Octavia service if the Overcloud already exists. The following steps for enabling Octavia apply to both a clean install of the Overcloud or an Overcloud update.

**NOTE**

The following steps only capture the key pieces required during the deployment of RHOSP when dealing with Octavia. It is also important to note that registry methods vary.

This example uses the local registry method.

**Procedure**

1. If you are using the local registry, create a template to upload the images to the registry. For example:

   ```bash
   (undercloud) $ openstack overcloud container image prepare \
   -e /usr/share/openstack-tripleo-heat-templates/environments/services-docker/octavia.yaml \
   --namespace=registry.access.redhat.com/rhosp13 \
   --push-destination=<local-ip-from-undercloud.conf>:8787 \
   --prefix=openstack- \
   --tag-from-label {version}-{product-version} \
   --output-env-file=/home/stack/templates/overcloud_images.yaml \
   --output-images-file /home/stack/local_registry_images.yaml
   ...
   - imagename: registry.access.redhat.com/rhosp13/openstack-octavia-api:13.0-43
     push_destination: <local-ip-from-undercloud.conf>:8787
   - imagename: registry.access.redhat.com/rhosp13/openstack-octavia-health-manager:13.0-45
     push_destination: <local-ip-from-undercloud.conf>:8787
   - imagename: registry.access.redhat.com/rhosp13/openstack-octavia-housekeeping:13.0-45
     push_destination: <local-ip-from-undercloud.conf>:8787
   - imagename: registry.access.redhat.com/rhosp13/openstack-octavia-worker:13.0-44
     push_destination: <local-ip-from-undercloud.conf>:8787
   ```

2. Verify that the `local_registry_images.yaml` file contains the Octavia images. For example:

   ```yaml
   ...
   - imagename: registry.access.redhat.com/rhosp13/openstack-octavia-api:13.0-43
     push_destination: <local-ip-from-undercloud.conf>:8787
   - imagename: registry.access.redhat.com/rhosp13/openstack-octavia-health-manager:13.0-45
     push_destination: <local-ip-from-undercloud.conf>:8787
   - imagename: registry.access.redhat.com/rhosp13/openstack-octavia-housekeeping:13.0-45
     push_destination: <local-ip-from-undercloud.conf>:8787
   - imagename: registry.access.redhat.com/rhosp13/openstack-octavia-worker:13.0-44
     push_destination: <local-ip-from-undercloud.conf>:8787
   ```

   **NOTE**

   The Octavia container versions vary depending upon the specific RHOSP release installed.

3. Pull the container images from `registry.redhat.io` to the Undercloud node:

   ```bash
   (undercloud) $ sudo openstack overcloud container image upload \
   --config-file /home/stack/local_registry_images.yaml \
   --verbose
   ```

   This may take some time depending on the speed of your network and Undercloud disk.
4. Since an Octavia load balancer is used to access the OpenShift Container Platform API, you must increase their listeners’ default timeouts for the connections. The default timeout is 50 seconds. Increase the timeout to 20 minutes by passing the following file to the Overcloud deploy command:

(undercloud) $ cat octavia_timeouts.yaml
parameter_defaults:
  OctaviaTimeoutClientData: 1200000
  OctaviaTimeoutMemberData: 1200000

**NOTE**
This is not needed for RHOSP 13.0.13+.

5. Install or update your Overcloud environment with Octavia:

$ openstack overcloud deploy --templates
  -e /usr/share/openstack-tripleo-heat-templates/environments/services-docker/octavia.yaml
  -e octavia_timeouts.yaml

**NOTE**
This command only includes the files associated with Octavia; it varies based on your specific installation of RHOSP. See the RHOSP documentation for further information. For more information on customizing your Octavia installation, see installation of Octavia using Director.

**NOTE**
When leveraging Kuryr SDN, the Overcloud installation requires the Neutron trunk extension. This is available by default on director deployments. Use the opensvswitch firewall instead of the default ovsv-hybrid when the Neutron backend is ML2/OVS. There is no need for modifications if the backend is ML2/OVN.

6. In RHOSP versions earlier than 13.0.13, add the project ID to the octavia.conf configuration file after you create the project.

- To enforce network policies across services, like when traffic goes through the Octavia load balancer, you must ensure Octavia creates the Amphora VM security groups on the user project.
  This change ensures that required load balancer security groups belong to that project, and that they can be updated to enforce services isolation.

**NOTE**
This task is unnecessary in RHOSP version 13.0.13 or later.

Octavia implements a new ACL API that restricts access to the load balancers VIP.

a. Get the project ID
b. Add the project ID to `octavia.conf` for the controllers.

i. Source the `stackrc` file:

```
$ source stackrc  # Undercloud credentials
```

ii. List the Overcloud controllers:

```
$ openstack server list
```

Example output

```
+--------------------------------------+--------------+--------+-----------------------+-------|
| ID                                   | Name         | Status | Networks              |-------|
| Image          | Flavor       |        |                        |-------|
| 6bef8e73-2ba5-4860-a0b1-3937f8ca7e01 | controller-0 | ACTIVE | ctlplane=192.168.24.8   | overcloud-full | controller |
| dda3173a-ab26-47f8-a2dc-8473b4a67ab9 | compute-0    | ACTIVE | ctlplane=192.168.24.6   | overcloud-full | compute   |
```

iii. SSH into the controller(s).

```
$ ssh heat-admin@192.168.24.8
```

iv. Edit the `octavia.conf` file to add the project into the list of projects where Amphora security groups are on the user’s account.
# List of project IDs that are allowed to have Load balancer security groups belonging to them.

```
amp_secgroup_allowed_projects = PROJECT_ID
```

c. Restart the Octavia worker so the new configuration loads.

```bash
controller-0$ sudo docker restart octavia_worker
```

**NOTE**

Depending on your RHOSP environment, Octavia might not support UDP listeners. If you use Kuryr SDN on RHOSP version 13.0.13 or earlier, UDP services are not supported. RHOSP version 16 or later support UDP.

### 12.6.3.3.1. The Octavia OVN Driver

Octavia supports multiple provider drivers through the Octavia API.

To see all available Octavia provider drivers, on a command line, enter:

```bash
$ openstack loadbalancer provider list
```

**Example output**

```
+---------+-------------------------------------------------+
| name    | description                                     |
+---------+-------------------------------------------------+
| amphora | The Octavia Amphora driver.                     |
| octavia | Deprecated alias of the Octavia Amphora driver. |
| ovn     | Octavia OVN driver.                             |
+---------+-------------------------------------------------+
```

Beginning with RHOSP version 16, the Octavia OVN provider driver (`ovn`) is supported on OpenShift Container Platform on RHOSP deployments.

`ovn` is an integration driver for the load balancing that Octavia and OVN provide. It supports basic load balancing capabilities, and is based on OpenFlow rules. The driver is automatically enabled in Octavia by Director on deployments that use OVN Neutron ML2.

The Amphora provider driver is the default driver. If `ovn` is enabled, however, Kuryr uses it.

If Kuryr uses `ovn` instead of Amphora, it offers the following benefits:

- Decreased resource requirements. Kuryr does not require a load balancer VM for each service.
- Reduced network latency.
- Increased service creation speed by using OpenFlow rules instead of a VM for each service.
- Distributed load balancing actions across all nodes instead of centralized on Amphora VMs.

### 12.6.3.4. Known limitations of installing with Kuryr

Using OpenShift Container Platform with Kuryr SDN has several known limitations.
RHOSP general limitations
Using OpenShift Container Platform with Kuryr SDN has several limitations that apply to all versions and environments:

- **Service** objects with the **NodePort** type are not supported.

- Clusters that use the OVN Octavia provider driver support **Service** objects for which the .spec.selector property is unspecified only if the .subsets.addresses property of the **Endpoints** object includes the subnet of the nodes or pods.

- If the subnet on which machines are created is not connected to a router, or if the subnet is connected, but the router has no external gateway set, Kuryr cannot create floating IPs for **Service** objects with type **LoadBalancer**.

RHOSP version limitations
Using OpenShift Container Platform with Kuryr SDN has several limitations that depend on the RHOSP version.

- RHOSP versions before 16 use the default Octavia load balancer driver (Amphora). This driver requires that one Amphora load balancer VM is deployed per OpenShift Container Platform service. Creating too many services can cause you to run out of resources.

- Deployments of later versions of RHOSP that have the OVN Octavia driver disabled also use the Amphora driver. They are subject to the same resource concerns as earlier versions of RHOSP.

- Octavia RHOSP versions before 13.0.13 do not support UDP listeners. Therefore, OpenShift Container Platform UDP services are not supported.

- Octavia RHOSP versions before 13.0.13 cannot listen to multiple protocols on the same port. Services that expose the same port to different protocols, like TCP and UDP, are not supported.

RHOSP environment limitations
There are limitations when using Kuryr SDN that depend on your deployment environment.

Because of Octavia’s lack of support for the UDP protocol and multiple listeners, if the RHOSP version is earlier than 13.0.13, Kuryr forces pods to use TCP for DNS resolution.

In Go versions 1.12 and earlier, applications that are compiled with CGO support disabled use UDP only. In this case, the native Go resolver does not recognize the **use-vc** option in **resolv.conf**, which controls whether TCP is forced for DNS resolution. As a result, UDP is still used for DNS resolution, which fails.

To ensure that TCP forcing is allowed, compile applications either with the environment variable **CGO_ENABLED** set to 1, i.e. **CGO_ENABLED=1**, or ensure that the variable is absent.

In Go versions 1.13 and later, TCP is used automatically if DNS resolution using UDP fails.

**NOTE**

musl-based containers, including Alpine-based containers, do not support the **use-vc** option.

RHOSP upgrade limitations
As a result of the RHOSP upgrade process, the Octavia API might be changed, and upgrades to the Amphora images that are used for load balancers might be required.
You can address API changes on an individual basis.

If the Amphora image is upgraded, the RHOSP operator can handle existing load balancer VMs in two ways:

- Upgrade each VM by triggering a load balancer failover.
- Leave responsibility for upgrading the VMs to users.

If the operator takes the first option, there might be short downtimes during failovers.

If the operator takes the second option, the existing load balancers will not support upgraded Octavia API features, like UDP listeners. In this case, users must recreate their Services to use these features.

**IMPORTANT**

If OpenShift Container Platform detects a new Octavia version that supports UDP load balancing, it recreates the DNS service automatically. The service recreation ensures that the service default supports UDP load balancing.

The recreation causes the DNS service approximately one minute of downtime.

### 12.6.3.5. Control plane and compute machines

By default, the OpenShift Container Platform installation process stands up three control plane and three compute machines.

Each machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

**TIP**

Compute machines host the applications that you run on OpenShift Container Platform; aim to run as many as you can.

### 12.6.3.6. Bootstrap machine

During installation, a bootstrap machine is temporarily provisioned to stand up the control plane. After the production control plane is ready, the bootstrap machine is deprovisioned.

The bootstrap machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

### 12.6.4. Internet and Telemetry access for OpenShift Container Platform
In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 12.6.5. Downloading playbook dependencies

The Ansible playbooks that simplify the installation process on user-provisioned infrastructure require several Python modules. On the machine where you will run the installer, add the modules' repositories and then download them.

**NOTE**

These instructions assume that you are using Red Hat Enterprise Linux (RHEL) 8.

**Prerequisites**

- Python 3 is installed on your machine.

**Procedure**

1. On a command line, add the repositories:
   
   a. Register with Red Hat Subscription Manager:
      
      ```
      $ sudo subscription-manager register # If not done already
      
      $ sudo subscription-manager attach --pool=$YOUR_POOLID # If not done already
      ```
c. Disable the current repositories:

```bash
$ sudo subscription-manager repos --disable=* # If not done already
```

d. Add the required repositories:

```bash
$ sudo subscription-manager repos \
    --enable=rhel-8-for-x86_64-baseos-rpms \
    --enable=openstack-16-tools-for-rhel-8-x86_64-rpms \
    --enable=ansible-2.9-for-rhel-8-x86_64-rpms \
    --enable=rhel-8-for-x86_64-appstream-rpms
```

2. Install the modules:

```bash
$ sudo yum install python3-openstackclient ansible python3-openstacksdk python3-netaddr
```

3. Ensure that the `python` command points to `python3`:

```bash
$ sudo alternatives --set python /usr/bin/python3
```

### 12.6.6. Downloading the installation playbooks

Download Ansible playbooks that you can use to install OpenShift Container Platform on your own Red Hat OpenStack Platform (RHOSP) infrastructure.

**Prerequisites**

- The curl command-line tool is available on your machine.

**Procedure**

- To download the playbooks to your working directory, run the following script from a command line:

```bash
$ xargs -n 1 curl -O <<< ' 
https://raw.githubusercontent.com/openshift/installer/release-4.8/uapi/openstack/bootstrap.yaml
https://raw.githubusercontent.com/openshift/installer/release-4.8/uapi/openstack/common.yaml
https://raw.githubusercontent.com/openshift/installer/release-4.8/uapi/openstack/compute-nodes.yaml
https://raw.githubusercontent.com/openshift/installer/release-4.8/uapi/openstack/control-plane.yaml
https://raw.githubusercontent.com/openshift/installer/release-4.8/uapi/openstack/inventory.yaml
https://raw.githubusercontent.com/openshift/installer/release-4.8/uapi/openstack/network.yaml
https://raw.githubusercontent.com/openshift/installer/release-4.8/uapi/openstack/security-groups.yaml
https://raw.githubusercontent.com/openshift/installer/release-4.8/uapi/openstack/downbootstrap.yaml
https://raw.githubusercontent.com/openshift/installer/release-4.8/uapi/openstack/down-
```
The playbooks are downloaded to your machine.

**IMPORTANT**

During the installation process, you can modify the playbooks to configure your deployment.

Retain all playbooks for the life of your cluster. You must have the playbooks to remove your OpenShift Container Platform cluster from RHOSP.

**IMPORTANT**

You must match any edits you make in the `bootstrap.yaml`, `compute-nodes.yaml`, `control-plane.yaml`, `network.yaml`, and `security-groups.yaml` files to the corresponding playbooks that are prefixed with `down-`. For example, edits to the `bootstrap.yaml` file must be reflected in the `down-bootstrap.yaml` file, too. If you do not edit both files, the supported cluster removal process will fail.

### 12.6.7. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on the mirror host.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.
1. IMPORTANT

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

2. IMPORTANT

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   $ tar xvf openshift-install-linux.tar.gz

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

12.6.8. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

3. IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   $ ssh-keygen -t ed25519 -N " -f <path>/<file_name>

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an
existing key pair, ensure your public key is in the your ~/.ssh directory.

NOTE
If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   $ cat <path>/<file_name>.pub

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   $ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   NOTE
   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

      $ eval "$(ssh-agent -s)"

   Example output

      Agent pid 31874

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the ssh-agent:

      $ ssh-add <path>/<file_name> 1

      1 Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

   Example output

      Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

   2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.
3. Verify that the credentials were applied.

   $ gcloud auth list

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

### 12.6.9. Creating the Red Hat Enterprise Linux CoreOS (RHCOS) image

The OpenShift Container Platform installation program requires that a Red Hat Enterprise Linux CoreOS (RHCOS) image be present in the Red Hat OpenStack Platform (RHOSP) cluster. Retrieve the latest RHCOS image, then upload it using the RHOSP CLI.

**Prerequisites**

- The RHOSP CLI is installed.

**Procedure**


2. Under Version, select the most recent release of OpenShift Container Platform 4.8 for Red Hat Enterprise Linux (RHEL) 8.

   **IMPORTANT**

   The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image versions that match your OpenShift Container Platform version if they are available.

3. Download the Red Hat Enterprise Linux CoreOS (RHCOS) - OpenStack Image (QCOW).

4. Decompress the image.

   **NOTE**

   You must decompress the RHOSP image before the cluster can use it. The name of the downloaded file might not contain a compression extension, like .gz or .tgz. To find out if or how the file is compressed, in a command line, enter:

   $ file <name_of_downloaded_file>

5. From the image that you downloaded, create an image that is named rhcos in your cluster by using the RHOSP CLI:
After you upload the image to RHOSP, it is usable in the installation process.

12.6.10. Verifying external network access

The OpenShift Container Platform installation process requires external network access. You must provide an external network value to it, or deployment fails. Before you begin the process, verify that a network with the external router type exists in Red Hat OpenStack Platform (RHOSP).

Prerequisites

- Configure OpenStack’s networking service to have DHCP agents forward instances’ DNS queries

Procedure

1. Using the RHOSP CLI, verify the name and ID of the 'External' network:

   ```bash
   $ openstack network list --long -c ID -c Name -c "Router Type"
   ```

   **Example output**

   ```
   +--------------------------------------+----------------+-------------+
   | ID                                   | Name           | Router Type |
   +--------------------------------------+----------------+-------------+
   | 148a8023-62a7-4672-b018-003462f8d7dc | public_network | External    |
   +--------------------------------------+----------------+-------------+
   ```

   A network with an external router type appears in the network list. If at least one does not, see Creating a default floating IP network and Creating a default provider network.

   **NOTE**

   If the Neutron trunk service plug-in is enabled, a trunk port is created by default. For more information, see Neutron trunk port.
12.6.11. Enabling access to the environment

At deployment, all OpenShift Container Platform machines are created in a Red Hat OpenStack Platform (RHOSP)-tenant network. Therefore, they are not accessible directly in most RHOSP deployments.

You can configure OpenShift Container Platform API and application access by using floating IP addresses (FIPs) during installation. You can also complete an installation without configuring FIPs, but the installer will not configure a way to reach the API or applications externally.

12.6.11.1. Enabling access with floating IP addresses

Create floating IP (FIP) addresses for external access to the OpenShift Container Platform API, cluster applications, and the bootstrap process.

Procedure

1. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the API FIP:

   ```sh
   $ openstack floating ip create --description "API <cluster_name>.<base_domain>" <external_network>
   ```

2. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the apps, or Ingress, FIP:

   ```sh
   $ openstack floating ip create --description "Ingress <cluster_name>.<base_domain>" <external_network>
   ```

3. By using the Red Hat OpenStack Platform (RHOSP) CLI, create the bootstrap FIP:

   ```sh
   $ openstack floating ip create --description "bootstrap machine" <external_network>
   ```

4. Add records that follow these patterns to your DNS server for the API and Ingress FIPs:

   ```
   api.<cluster_name>.<base_domain>. IN A <API_FIP>
   *.apps.<cluster_name>.<base_domain>. IN A <apps_FIP>
   ```

   **NOTE**

   If you do not control the DNS server, you can add the record to your `/etc/hosts` file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

5. Add the FIPs to the `inventory.yaml` file as the values of the following variables:

   - `os_api_fip`
   - `os_bootstrap_fip`
   - `os_ingress_fip`

   If you use these values, you must also enter an external network as the value of the `os_external_network` variable in the `inventory.yaml` file.
TIP
You can make OpenShift Container Platform resources available outside of the cluster by assigning a floating IP address and updating your firewall configuration.

12.6.11.2. Completing installation without floating IP addresses
You can install OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) without providing floating IP addresses.

In the inventory.yaml file, do not define the following variables:

- os_api_fip
- os_bootstrap_fip
- os_ingress_fip

If you cannot provide an external network, you can also leave os_external_network blank. If you do not provide a value for os_external_network, a router is not created for you, and, without additional action, the installer will fail to retrieve an image from Glance. Later in the installation process, when you create network resources, you must configure external connectivity on your own.

If you run the installer with the wait-for command from a system that cannot reach the cluster API due to a lack of floating IP addresses or name resolution, installation fails. To prevent installation failure in these cases, you can use a proxy network or run the installer from a system that is on the same network as your machines.

NOTE
You can enable name resolution by creating DNS records for the API and Ingress ports. For example:

api.<cluster_name>.<base_domain>. IN A <api_port_IP>
*.apps.<cluster_name>.<base_domain>. IN A <ingress_port_IP>

If you do not control the DNS server, you can add the record to your /etc/hosts file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

12.6.12. Defining parameters for the installation program
The OpenShift Container Platform installation program relies on a file that is called clouds.yaml. The file describes Red Hat OpenStack Platform (RHOSP) configuration parameters, including the project name, log in information, and authorization service URLs.

Procedure
1. Create the clouds.yaml file:
   - If your RHOSP distribution includes the Horizon web UI, generate a clouds.yaml file in it.
IMPORTANT

Remember to add a password to the auth field. You can also keep secrets in a separate file from clouds.yaml.

- If your RHOSP distribution does not include the Horizon web UI, or you do not want to use Horizon, create the file yourself. For detailed information about clouds.yaml, see Config files in the RHOSP documentation.

```yaml
clouds:
  shiftstack:
    auth:
      project_name: shiftstack
      username: shiftstack_user
      password: XXX
      user_domain_name: Default
      project_domain_name: Default
  dev-env:
    region_name: RegionOne
    auth:
      username: 'devuser'
      password: XXX
      project_name: 'devonly'
```

2. If your RHOSP installation uses self-signed certificate authority (CA) certificates for endpoint authentication:
   a. Copy the certificate authority file to your machine.
   b. Add the machine to the certificate authority trust bundle:
      ```bash
      $ sudo cp ca.crt.pem /etc/pki/ca-trust/source/anchors/
      ```
   c. Update the trust bundle:
      ```bash
      $ sudo update-ca-trust extract
      ```
   d. Add the cacerts key to the clouds.yaml file. The value must be an absolute, non-root-accessible path to the CA certificate:
      ```yaml
      clouds:
        shiftstack:
          ... 
        cacert: "/etc/pki/ca-trust/source/anchors/ca.crt.pem"
      ```
TIP

After you run the installer with a custom CA certificate, you can update the certificate by editing the value of the `ca-cert.pem` key in the `cloud-provider-config` keymap. On a command line, run:

```
$ oc edit configmap -n openshift-config cloud-provider-config
```

3. Place the `clouds.yaml` file in one of the following locations:

    a. The value of the `OS_CLIENT_CONFIG_FILE` environment variable
    b. The current directory
    c. A Unix-specific user configuration directory, for example `~/.config/openstack/clouds.yaml`
    d. A Unix-specific site configuration directory, for example `/etc/openstack/clouds.yaml`

   The installation program searches for `clouds.yaml` in that order.

12.6.13. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP). Red Hat OpenStack Platform (RHOSP).

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster. For a restricted network installation, these files are on your bastion host.

- Have the `imageContentSources` values that were generated during mirror registry creation.

- Obtain the contents of the certificate for your mirror registry.

Procedure

1. Create the `install-config.yaml` file.

    a. Change to the directory that contains the installation program and run the following command:

    ```
    $ ./openshift-install create install-config --dir=<installation_directory> 1
    ```

    1 For `<installation_directory>`, specify the directory name to store the files that the installation program creates.
IMPORTANT

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

b. At the prompts, provide the configuration details for your cloud:

i. Optional: Select an SSH key to use to access your cluster machines.

NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

ii. Select gcp as the platform to target.

iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

v. Select the region to deploy the cluster to.

vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

vii. Select openstack as the platform to target.

viii. Specify the Red Hat OpenStack Platform (RHOSP) external network name to use for installing the cluster.

ix. Specify the floating IP address to use for external access to the OpenShift API.

x. Specify a RHOSP flavor with at least 16 GB RAM to use for control plane and compute nodes.

xi. Select the base domain to deploy the cluster to. All DNS records will be sub-domains of this base and will also include the cluster name.

xii. Enter a name for your cluster. The name must be 14 or fewer characters long.

xiii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. In the install-config.yaml file, set the value of platform.openstack.clusterOSImage to the image location or name. For example:

```yaml
platform:
```
3. Edit the `install-config.yaml` file to provide the additional information that is required for an installation in a restricted network.

   a. Update the `pullSecret` value to contain the authentication information for your registry:

   ```yaml
   pullSecret: "{"auths":{"<bastion_host_name>:5000": {"auth": "<credentials>", "email": "you@example.com"}}}
   
   For `<bastion_host_name>`, specify the registry domain name that you specified in the certificate for your mirror registry, and for `<credentials>`, specify the base64-encoded user name and password for your mirror registry.
   
   b. Add the `additionalTrustBundle` parameter and value.

   ```yaml
   additionalTrustBundle:
   -----BEGIN CERTIFICATE-----
   ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
   -----END CERTIFICATE-----
   
   The value must be the contents of the certificate file that you used for your mirror registry, which can be an existing, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.
   
   c. Define the network and subnets for the VPC to install the cluster in under the parent `platform.gcp` field:

   ```yaml
   network: `<existing_vpc>`
   controlPlaneSubnet: `<control_plane_subnet>`
   computeSubnet: `<compute_subnet>`
   
   For `platform.gcp.network`, specify the name for the existing Google VPC. For `platform.gcp.controlPlaneSubnet` and `platform.gcp.computeSubnet`, specify the existing subnets to deploy the control plane machines and compute machines, respectively.
   
   d. Add the image content resources, which look like this excerpt:

   ```yaml
   imageContentSources:
   - mirrors:
     - `<bastion_host_name>:5000/<repo_name>/release
       source: quay.example.com/openshift-release-dev/ocp-release
     - mirrors:
       - `<bastion_host_name>:5000/<repo_name>/release
         source: registry.example.com/ocp/release
   
   To complete these values, use the `imageContentSources` that you recorded during mirror registry creation.
4. Make any other modifications to the `install-config.yaml` file that you require. You can find more information about the available parameters in the Installation configuration parameters section.

5. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

   IMPORTANT

   The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

You now have the file `install-config.yaml` in the directory that you specified.

### 12.6.14. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

   **NOTE**

   After installation, you cannot modify these parameters in the `install-config.yaml` file.

   **IMPORTANT**

   The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

### 12.6.14.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

#### Table 12.28. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------</td>
<td>-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-----------------------------------------------------------------------</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the baseDomain and metadata.name parameter values that uses the &lt;metadata.name&gt;. &lt;baseDomain&gt; format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource ObjectMeta, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}. {{.baseDomain}}.   String of lowercase letters, hyphens (-), and periods (.), such as dev. The string must be 14 characters or fewer long.</td>
<td></td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, openstack, ovirt, vsphere. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td>{</td>
</tr>
<tr>
<td></td>
<td>{&quot;auths&quot;:{ &quot;cloud.openshift.com&quot;:{&quot;auth&quot;:&quot;b3Blb=&quot;,&quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;},&quot;quay.io&quot;:{&quot;auth&quot;:&quot;b3Blb=&quot;,&quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;}}} }</td>
<td>}</td>
</tr>
</tbody>
</table>
12.6.14.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

Table 12.29. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example: networking: clusterNetwork: - cidr: 10.128.0.0/14 hostPrefix: 23</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 ($2^{32} - 2$) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
</tbody>
</table>
networking.serviceNetwork

The IP address block for services. The default value is 172.30.0.0/16.

The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.

An array with an IP address block in CIDR format. For example:

```
networking:
  serviceNetwork:
    - 172.30.0.0/16
```

networking.machineNetwork

The IP address blocks for machines.

If you specify multiple IP address blocks, the blocks must not overlap.

An array of objects. For example:

```
networking:
  machineNetwork:
    - cidr: 10.0.0.0/16
```

networking.machineNetwork.cidr

Required if you use networking.machineNetwork. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.

An IP network block in CIDR notation. For example, 10.0.0.0/16.

**NOTE**

Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.

### 12.6.14.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 12.30. Optional parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes' trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-----------------------------</td>
</tr>
<tr>
<td><strong>compute.architecture</strong></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><strong>compute.hyperthreading</strong></td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td><strong>compute.name</strong></td>
<td>Required if you use <strong>compute</strong>. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td><strong>compute.platform</strong></td>
<td>Required if you use <strong>compute</strong>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <strong>controlPlane.platform</strong> parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td><strong>compute.replicas</strong></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><strong>controlPlane</strong></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <strong>MachinePool</strong> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>-----------------------------</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use <code>controlPlane</code>. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use <code>controlPlane</code>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <code>compute.platform</code> parameter value.</td>
<td><code>aws</code>, <code>azure</code>, <code>gcp</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>, or <code>{}</code></td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (“”).</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.</td>
<td></td>
</tr>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is <code>false</code> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td><code>false</code> or <code>true</code></td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the <code>x86_64</code> architecture.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you are using Azure File storage, you cannot enable FIPS mode.</td>
<td></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
</tbody>
</table>
12.6.14.4. Additional Red Hat OpenStack Platform (RHOSP) configuration parameters

Additional RHOSP configuration parameters are described in the following table:

Table 12.31. Additional RHOSP parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.platform.openstack.rootVolume.size</code></td>
<td>For compute machines, the size in gigabytes of the root volume. If you do not set this value, machines use ephemeral storage.</td>
<td>Integer, for example 30.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.rootVolume.type</code></td>
<td>For compute machines, the root volume’s type.</td>
<td>String, for example performance.</td>
</tr>
</tbody>
</table>
### Parameter

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>controlPlane.platform.openstack.rootVolume.size</td>
<td>For control plane machines, the size in gigabytes of the root volume. If you do not set this value, machines use ephemeral storage.</td>
<td>Integer, for example 30.</td>
</tr>
<tr>
<td>controlPlane.platform.openstack.rootVolume.type</td>
<td>For control plane machines, the root volume’s type.</td>
<td>String, for example performance.</td>
</tr>
<tr>
<td>platform.openstack.cloud</td>
<td>The name of the RHOSP cloud to use from the list of clouds in the clouds.yaml file.</td>
<td>String, for example MyCloud.</td>
</tr>
<tr>
<td>platform.openstack.externalNetwork</td>
<td>The RHOSP external network name to be used for installation.</td>
<td>String, for example external.</td>
</tr>
<tr>
<td>platform.openstack.computeFlavor</td>
<td>The RHOSP flavor to use for control plane and compute machines. This property is deprecated. To use a flavor as the default for all machine pools, add it as the value of the type key in the platform.openstack.defaultMachinePlatform property. You can also set a flavor value for each machine pool individually.</td>
<td>String, for example m1.xlarge.</td>
</tr>
</tbody>
</table>

### 12.6.14.5. Optional RHOSP configuration parameters

Optional RHOSP configuration parameters are described in the following table:

#### Table 12.32. Optional RHOSP parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>compute.platform.openstack.additionalNetworkIDs</code></td>
<td>Additional networks that are associated with compute machines. Allowed address pairs are not created for additional networks.</td>
<td>A list of one or more UUIDs as strings. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.additionalSecurityGroupIDs</code></td>
<td>Additional security groups that are associated with compute machines.</td>
<td>A list of one or more UUIDs as strings. For example, 7ee219f3-d2e9-48a1-96c2-e7429f1b0da7.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.zones</code></td>
<td>RHOSP Compute (Nova) availability zones (AZs) to install machines on. If this parameter is not set, the installer relies on the default settings for Nova that the RHOSP administrator configured. On clusters that use Kuryr, RHOSP Octavia does not support availability zones. Load balancers and, if you are using the Amphora provider driver, OpenShift Container Platform services that rely on Amphora VMs, are not created according to the value of this property.</td>
<td>A list of strings. For example, [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><code>compute.platform.openstack.rootVolume.zones</code></td>
<td>For compute machines, the availability zone to install root volumes on. If you do not set a value for this parameter, the installer selects the default availability zone.</td>
<td>A list of strings, for example [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.additionalNetworkIDs</code></td>
<td>Additional networks that are associated with control plane machines. Allowed address pairs are not created for additional networks.</td>
<td>A list of one or more UUIDs as strings. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.additionalSecurityGroupIDs</code></td>
<td>Additional security groups that are associated with control plane machines.</td>
<td>A list of one or more UUIDs as strings. For example, 7ee219f3-d2e9-48a1-96c2-e7429f1b0da7.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>controlPlane.platform.openstack.zones</td>
<td>RHOSP Compute (Nova) availability zones (AZs) to install machines on. If this parameter is not set, the installer relies on the default settings for Nova that the RHOSP administrator configured. On clusters that use Kuryr, RHOSP Octavia does not support availability zones. Load balancers and, if you are using the Amphora provider driver, OpenShift Container Platform services that rely on Amphora VMs, are not created according to the value of this property.</td>
<td>A list of strings. For example, &quot;zone-1&quot;, &quot;zone-2&quot;.</td>
</tr>
<tr>
<td>controlPlane.platform.openstack.rootVolume.zones</td>
<td>For control plane machines, the availability zone to install root volumes on. If you do not set this value, the installer selects the default availability zone.</td>
<td>A list of strings, for example [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td>platform.openstack.clusterImage</td>
<td>The location from which the installer downloads the RHCS image. You must set this parameter to perform an installation in a restricted network.</td>
<td>An HTTP or HTTPS URL, optionally with an SHA-256 checksum. For example, <a href="http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?sha256=ffe8bd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d">http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?sha256=ffe8bd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d</a>. The value can also be the name of an existing Glance image, for example my-rhcos.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>---------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>platform.openstack.clusterOSImageProperties</td>
<td>Properties to add to the installer-uploaded ClusterOSImage in Glance. This property is ignored if platform.openstack.clusterOSImage is set to an existing Glance image.</td>
<td>A list of key-value string pairs. For example, [&quot;hw_scsi_model&quot;: &quot;virtio-scsi&quot;, &quot;hw_disk_bus&quot;: &quot;scsi&quot;]].</td>
</tr>
<tr>
<td></td>
<td>You can use this property to exceed the default persistent volume (PV) limit for RHOSP of 26 PVs per node. To exceed the limit, set the <strong>hw_scsi_model</strong> property value to <strong>virtio-scsi</strong> and the <strong>hw_disk_bus</strong> value to <strong>scsi</strong>.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>You can also use this property to enable the QEMU guest agent by including the <strong>hw_qemu_guest_agent</strong> property with a value of <strong>yes</strong>.</td>
<td></td>
</tr>
<tr>
<td>platform.openstack.defaultMachinePlatform</td>
<td>The default machine pool platform configuration.</td>
<td>{</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;type&quot;: &quot;ml.large&quot;,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;rootVolume&quot;: {</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;size&quot;: 30,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>&quot;type&quot;: &quot;performance&quot;</td>
</tr>
<tr>
<td></td>
<td></td>
<td>}</td>
</tr>
<tr>
<td>platform.openstack.ingressFloatingIP</td>
<td>An existing floating IP address to associate with the Ingress port. To use this property, you must also define the platform.openstack.externalNetwork property.</td>
<td>An IP address, for example <strong>128.0.0.1</strong>.</td>
</tr>
<tr>
<td>platform.openstack.apiFloatingIP</td>
<td>An existing floating IP address to associate with the API load balancer. To use this property, you must also define the platform.openstack.externalNetwork property.</td>
<td>An IP address, for example <strong>128.0.0.1</strong>.</td>
</tr>
<tr>
<td>platform.openstack.externalDNS</td>
<td>IP addresses for external DNS servers that cluster instances use for DNS resolution.</td>
<td>A list of IP addresses as strings. For example, [&quot;8.8.8.8&quot;, &quot;192.168.1.12&quot;]].</td>
</tr>
</tbody>
</table>
The UUID of a RHOSP subnet that the cluster’s nodes use. Nodes and virtual IP (VIP) ports are created on this subnet.

The first item in `networking.machineNetwork` must match the value of `machinesSubnet`.

If you deploy to a custom subnet, you cannot specify an external DNS server to the OpenShift Container Platform installer. Instead, add DNS to the subnet in RHOSP.

A UUID as a string. For example, `fa806b2f-ac49-4bce-b9db-124bc64209bf`.

### 12.6.14.6. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

#### Table 12.33. Additional GCP parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.gcp.network</code></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><code>platform.gcp.type</code></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><code>platform.gcp.zones</code></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>platform.gcp.controlPlaneSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>platform.gcp.computeSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKeyName</code></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

**12.6.14.7. Custom subnets in RHOSP deployments**

Optionally, you can deploy a cluster on a Red Hat OpenStack Platform (RHOSP) subnet of your choice. The subnet’s GUID is passed as the value of `platform.openstack.machinesSubnet` in the `install-config.yaml` file.

This subnet is used as the cluster’s primary subnet. By default, nodes and ports are created on it. You can create nodes and ports on a different RHOSP subnet by setting the value of the `platform.openstack.machinesSubnet` property to the subnet’s UUID.

Before you run the OpenShift Container Platform installer with a custom subnet, verify that your configuration meets the following requirements:
• The subnet that is used by `platform.openstack.machinesSubnet` has DHCP enabled.

• The CIDR of `platform.openstack.machinesSubnet` matches the CIDR of `networking.machineNetwork`.

• The installation program user has permission to create ports on this network, including ports with fixed IP addresses.

Clusters that use custom subnets have the following limitations:

• If you plan to install a cluster that uses floating IP addresses, the `platform.openstack.machinesSubnet` subnet must be attached to a router that is connected to the `externalNetwork` network.

• If the `platform.openstack.machinesSubnet` value is set in the `install-config.yaml` file, the installation program does not create a private network or subnet for your RHOSP machines.

• You cannot use the `platform.openstack.externalDNS` property at the same time as a custom subnet. To add DNS to a cluster that uses a custom subnet, configure DNS on the RHOSP network.

**NOTE**

By default, the API VIP takes x.x.x.5 and the Ingress VIP takes x.x.x.7 from your network’s CIDR block. To override these default values, set values for `platform.openstack.apiVIP` and `platform.openstack.ingressVIP` that are outside of the DHCP allocation pool.

12.6.14.8. Sample customized install-config.yaml file for RHOSP with Kuryr

To deploy with Kuryr SDN instead of the default OpenShift SDN, you must modify the `install-config.yaml` file to include Kuryr as the desired `networking.networkType` and proceed with the default OpenShift Container Platform SDN installation steps. This sample `install-config.yaml` demonstrates all of the possible Red Hat OpenStack Platform (RHOSP) customization options.

**IMPORTANT**

This sample file is provided for reference only. You must obtain your `install-config.yaml` file by using the installation program.

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane:
  name: master
  platform: {}
  replicas: 3
compute:
- name: worker
  platform:
    openstack:
      type: mlarge
      replicas: 3
metadata:
  name: example
  networking:
    clusterNetwork:
```

CHAPTER 12. INSTALLING ON OPENSTACK

1811
The Amphora Octavia driver creates two ports per load balancer. As a result, the service subnet that the installer creates is twice the size of the CIDR that is specified as the value of the `serviceNetwork` property. The larger range is required to prevent IP address conflicts.

Both `trunkSupport` and `octaviaSupport` are automatically discovered by the installer, so there is no need to set them. But if your environment does not meet both requirements, Kuryr SDN will not properly work. Trunks are needed to connect the pods to the RHOSP network and Octavia is required to create the OpenShift Container Platform services.


You can deploy your OpenShift Container Platform clusters on Red Hat OpenStack Platform (RHOSP) with a primary network interface on a provider network. Provider networks are commonly used to give projects direct access to a public network that can be used to reach the Internet. You can also share provider networks among projects as part of the network creation process.

RHOSP provider networks map directly to an existing physical network in the data center. A RHOSP administrator must create them.

In the following example, OpenShift Container Platform workloads are connected to a data center by using a provider network:
OpenShift Container Platform clusters that are installed on provider networks do not require tenant networks or floating IP addresses. The installer does not create these resources during installation.

Example provider network types include flat (untagged) and VLAN (802.1Q tagged).

**NOTE**

A cluster can support as many provider network connections as the network type allows. For example, VLAN networks typically support up to 4096 connections.

You can learn more about provider and tenant networks in the RHOSP documentation.

### 12.6.14.9.1. RHOSP provider network requirements for cluster installation

Before you install an OpenShift Container Platform cluster, your Red Hat OpenStack Platform (RHOSP) deployment and provider network must meet a number of conditions:

- The **RHOSP networking service (Neutron) is enabled** and accessible through the RHOSP networking API.
- The RHOSP networking service has the **port security and allowed address pairs extensions enabled**.
The provider network can be shared with other tenants.

**TIP**

Use the `openstack network create` command with the `--share` flag to create a network that can be shared.

- The RHOSP project that you use to install the cluster must own the provider network, as well as an appropriate subnet.

**TIP**

To create a network for a project that is named "openshift," enter the following command

```
$ openstack network create --project openshift
```

To create a subnet for a project that is named "openshift," enter the following command

```
$ openstack subnet create --project openshift
```

To learn more about creating networks on RHOSP, read the provider networks documentation.

If the cluster is owned by the `admin` user, you must run the installer as that user to create ports on the network.

**IMPORTANT**

Provider networks must be owned by the RHOSP project that is used to create the cluster. If they are not, the RHOSP Compute service (Nova) cannot request a port from that network.

- Verify that the provider network can reach the RHOSP metadata service IP address, which is `169.254.169.254` by default.

Depending on your RHOSP SDN and networking service configuration, you might need to provide the route when you create the subnet. For example:

```
$ openstack subnet create --dhcp --host-route
destination=169.254.169.254/32,gateway=192.0.2.2 ...
```

- Optional: To secure the network, create role-based access control (RBAC) rules that limit network access to a single project.

12.6.14.9.2. Deploying a cluster that has a primary interface on a provider network

You can deploy an OpenShift Container Platform cluster that has its primary network interface on a Red Hat OpenStack Platform (RHOSP) provider network. Prerequisites

- Your Red Hat OpenStack Platform (RHOSP) deployment is configured as described by "RHOSP provider network requirements for cluster installation".
1. In a text editor, open the `install-config.yaml` file.

2. Set the value of the `platform.openstack.apiVIP` property to the IP address for the API VIP.

3. Set the value of the `platform.openstack.ingressVIP` property to the IP address for the Ingress VIP.

4. Set the value of the `platform.openstack.machinesSubnet` property to the UUID of the provider network subnet.

5. Set the value of the `networking.machineNetwork.cidr` property to the CIDR block of the provider network subnet.

**IMPORTANT**

The `platform.openstack.apiVIP` and `platform.openstack.ingressVIP` properties must both be unassigned IP addresses from the `networking.machineNetwork.cidr` block.

Section of an installation configuration file for a cluster that relies on a RHOSP provider network

```yaml
...  
platform:  
  openstack:  
    apiVIP: 192.0.2.13  
    ingressVIP: 192.0.2.23  
    machinesSubnet: fa806b2f-ac49-4bce-b9db-124bc64209bf  
    (...)  
  networking:  
    machineNetwork:  
      - cidr: 192.0.2.0/24
```

**WARNING**

You cannot set the `platform.openstack.externalNetwork` or `platform.openstack.externalDNS` parameters while using a provider network for the primary network interface.

When you deploy the cluster, the installer uses the `install-config.yaml` file to deploy the cluster on the provider network.

**TIP**

You can add additional networks, including provider networks, to the `platform.openstack.additionalNetworkIDs` list.

After you deploy your cluster, you can attach pods to additional networks. For more information, see [Understanding multiple networks](Understanding multiple networks).
12.6.14.10. Setting a custom subnet for machines

The IP range that the installation program uses by default might not match the Neutron subnet that you create when you install OpenShift Container Platform. If necessary, update the CIDR value for new machines by editing the installation configuration file.

Prerequisites

- You have the `install-config.yaml` file that was generated by the OpenShift Container Platform installation program.

Procedure

1. On a command line, browse to the directory that contains `install-config.yaml`.

2. From that directory, either run a script to edit the `install-config.yaml` file or update the file manually:
   - To set the value by using a script, run:
     ```
     $ python -c 'import yaml; path = "install-config.yaml"; data = yaml.safe_load(open(path)); data["networking"]['machineNetwork'] = ["cidr": "192.168.0.0/18"]; open(path, "w").write(yaml.dump(data, default_flow_style=False))'
     ```
     Insert a value that matches your intended Neutron subnet, e.g. `192.0.2.0/24`.
   - To set the value manually, open the file and set the value of `networking.machineCIDR` to something that matches your intended Neutron subnet.

12.6.14.11. Emptying compute machine pools

To proceed with an installation that uses your own infrastructure, set the number of compute machines in the installation configuration file to zero. Later, you create these machines manually.

Prerequisites

- You have the `install-config.yaml` file that was generated by the OpenShift Container Platform installation program.

Procedure

1. On a command line, browse to the directory that contains `install-config.yaml`.

2. From that directory, either run a script to edit the `install-config.yaml` file or update the file manually:
   - To set the value by using a script, run:
     ```
     $ python -c 'import yaml; path = "install-config.yaml";
     data = yaml.safe_load(open(path));
     data["networking"]['machineNetwork'] = object("cidr": "192.168.0.0/18");
     open(path, "w").write(yaml.dump(data, default_flow_style=False))'
     ```
To set the value manually, open the file and set the value of `compute.<first entry>.replicas` to 0.

12.6.14.12. Modifying the network type

By default, the installation program selects the OpenShiftSDN network type. To use Kuryr instead, change the value in the installation configuration file that the program generated.

**Prerequisites**

- You have the file `install-config.yaml` that was generated by the OpenShift Container Platform installation program

**Procedure**

1. In a command prompt, browse to the directory that contains `install-config.yaml`.
2. From that directory, either run a script to edit the `install-config.yaml` file or update the file manually:
   - To set the value by using a script, run:
     ```python
     $ python -c '
     import yaml;
     path = "install-config.yaml";
     data = yaml.safe_load(open(path));
     data["networking"]['networkType'] = "Kuryr";
     open(path, "w").write(yaml.dump(data, default_flow_style=False))'
     ```
   - To set the value manually, open the file and set `networking.networkType` to "Kuryr".

12.6.15. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.
Prerequisites

- You obtained the OpenShift Container Platform installation program. For a restricted network installation, these files are on your mirror host.

- You created the `install-config.yaml` installation configuration file.

Procedure

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```bash
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```

   **Example output**

   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
   INFO Consuming Install Config from target directory
   INFO Manifests created in: install_dir/manifests and install_dir/openshift

   1 For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Remove the Kubernetes manifest files that define the control plane machines and compute machine sets:

   ```bash
   $ rm -f openshift/99_openshift-cluster-api_master-machines-*.yaml openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

   Because you create and manage these resources yourself, you do not have to initialize them.

5. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   ```bash
   OpenShift Container Platform 4.8 Installing
   ```

   1818
a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

c. Save and exit the file.

6. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
     name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone: 1
       id: mycluster-100419-private-zone
     publicZone: 2
       id: example.openshift.com
   status: {}
   
   1 2 Remove this section completely.
   
   If you do so, you must add ingress DNS records manually in a later step.

7. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```bash
   $ ./openshift-install create ignition-configs --dir=<installation_directory>
   
   1 For `<installation_directory>`, specify the same installation directory.
   
   Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadm-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

   ```
   ├── auth
   │   ├── kubeadm-password
   │   │   └── bootstrap.ign
   │   ├── kubeconfig
   │   │   └── master.ign
   │   └── metadata.json
   │       └── worker.ign
   
   8. Export the metadata file’s `infraID` key as an environment variable:

   ```bash
   $ export INFRA_ID=$(jq -r .infraID metadata.json)
   ```
TIP

Extract the `infraID` key from `metadata.json` and use it as a prefix for all of the RHOSP resources that you create. By doing so, you avoid name conflicts when making multiple deployments in the same project.

12.6.16. Preparing the bootstrap Ignition files

The OpenShift Container Platform installation process relies on bootstrap machines that are created from a bootstrap Ignition configuration file.

Edit the file and upload it. Then, create a secondary bootstrap Ignition configuration file that Red Hat OpenStack Platform (RHOSP) uses to download the primary file.

Prerequisites

- You have the bootstrap Ignition file that the installer program generates, `bootstrap.ign`.
- The infrastructure ID from the installer’s metadata file is set as an environment variable (`$INFRA_ID`).
  - If the variable is not set, see Creating the Kubernetes manifest and Ignition config files
- You have an HTTP(S)-accessible way to store the bootstrap Ignition file.
  - The documented procedure uses the RHOSP image service (Glance), but you can also use the RHOSP storage service (Swift), Amazon S3, an internal HTTP server, or an ad hoc Nova server.

Procedure

1. Run the following Python script. The script modifies the bootstrap Ignition file to set the host name and, if available, CA certificate file when it runs:

```python
import base64
import json
import os

with open('bootstrap.ign', 'r') as f:
    ignition = json.load(f)

files = ignition['storage'].get('files', [])

infra_id = os.environ.get('INFRA_ID', 'openshift').encode()
hostname_b64 = base64.standard_b64encode(infra_id + b'-bootstrap
').decode().strip()

files.append(
    {
        'path': '/etc/hostname',
        'mode': 420,
        'contents': {
            'source': 'data:text/plain;charset=utf-8;base64,' + hostname_b64
        }
    }
)

ca_cert_path = os.environ.get('OS_CACERT', '')
if ca_cert_path:
```
2. Using the RHOSP CLI, create an image that uses the bootstrap Ignition file:

   ```bash
   $ openstack image create --disk-format=raw --container-format=bare --file bootstrap.ign <image_name>
   
   $ openstack image show <image_name>
   ``

   Make a note of the `file` value; it follows the pattern `v2/images/<image_ID>/file`.

   **NOTE**

   Verify that the image you created is active.

3. Get the image's details:

   ```bash
   $ openstack catalog show image
   ``

4. Retrieve the image service's public address:

   ```bash
   $ openstack catalog show image
   ```

5. Combine the public address with the image `file` value and save the result as the storage location. The location follows the pattern `<image_service_public_URL>/v2/images/<image_ID>/file`.

6. Generate an auth token and save the token ID:

   ```bash
   $ openstack token issue -c id -f value
   ```

7. Insert the following content into a file called `$INFRA_ID-bootstrap-ignition.json` and edit the placeholders to match your own values:

   ```json
   {
     "ignition": {
       "config": {
         "merge": {
           "source": "<storage_url>",
           ...
         }
       }
     }
   }
   ```
Replace the value of `ignition.config.merge.source` with the bootstrap Ignition file storage URL.

Set `name` in `httpHeaders` to "X-Auth-Token".

Set `value` in `httpHeaders` to your token’s ID.

If the bootstrap Ignition file server uses a self-signed certificate, include the base64-encoded certificate.

8. Save the secondary Ignition config file.

The bootstrap Ignition data will be passed to RHOSP during installation.

**WARNING**

The bootstrap Ignition file contains sensitive information, like `clouds.yaml` credentials. Ensure that you store it in a secure place, and delete it after you complete the installation process.

### 12.6.17. Creating control plane Ignition config files on RHOSP

Installing OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) on your own infrastructure requires control plane Ignition config files. You must create multiple config files.

**NOTE**

As with the bootstrap Ignition configuration, you must explicitly define a host name for each control plane machine.

**Prerequisites**
• The infrastructure ID from the installation program’s metadata file is set as an environment variable ($INFRA_ID).
  
  • If the variable is not set, see “Creating the Kubernetes manifest and Ignition config files”.

Procedure

• On a command line, run the following Python script:

```
$ for index in $(seq 0 2); do
  MASTER_HOSTNAME="$INFRA_ID-master-$index"
  python -c "import base64, json, sys;
  ignition = json.load(sys.stdin);
  storage = ignition.get('storage', {});
  files = storage.get('files', []);
  files.append({'path': '/etc/hostname', 'mode': 420, 'contents': {'source':
    'data:text/plain;charset=utf-8;base64,' +
    base64.standard_b64encode(b'$MASTER_HOSTNAME').decode().strip(), 'verification': {}},
    'filesystem': 'root');
  storage['files'] = files;
  ignition['storage'] = storage
  json.dump(ignition, sys.stdout)"
  <master.ign >"$INFRA_ID-master-$index-ignition.json"
done
```

You now have three control plane Ignition files: <INFRA_ID>-master-0-ignition.json, <INFRA_ID>-master-1-ignition.json, and <INFRA_ID>-master-2-ignition.json.

12.6.18. Creating network resources on RHOSP

Create the network resources that an OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) installation on your own infrastructure requires. To save time, run supplied Ansible playbooks that generate security groups, networks, subnets, routers, and ports.

Prerequisites

• Python 3 is installed on your machine.

• You downloaded the modules in "Downloading playbook dependencies".

• You downloaded the playbooks in "Downloading the installation playbooks".

Procedure

1. Optional: Add an external network value to the `inventory.yaml` playbook:

   **Example external network value in the `inventory.yaml` Ansible playbook**

   ```yaml
   ...
   # The public network providing connectivity to the cluster. If not
   # provided, the cluster external connectivity must be provided in another
   # way.
   ...
   # Required for os_api_fip, os_ingress_fip, os_bootstrap_fip.
   os_external_network: "external"
   ...
   ```
IMPORTANT

If you did not provide a value for `os_external_network` in the `inventory.yaml` file, you must ensure that VMs can access Glance and an external connection yourself.

2. Optional: Add external network and floating IP (FIP) address values to the `inventory.yaml` playbook:

   Example FIP values in the `inventory.yaml` Ansible playbook

   ```
   ...
   # OpenShift API floating IP address. If this value is non-empty, the
   # corresponding floating IP will be attached to the Control Plane to
   # serve the OpenShift API.
   os_api_fip: '203.0.113.23'

   # OpenShift Ingress floating IP address. If this value is non-empty, the
   # corresponding floating IP will be attached to the worker nodes to serve
   # the applications.
   os_ingress_fip: '203.0.113.19'

   # If this value is non-empty, the corresponding floating IP will be
   # attached to the bootstrap machine. This is needed for collecting logs
   # in case of install failure.
   os_bootstrap_fip: '203.0.113.20'
   ```

   IMPORTANT

   If you do not define values for `os_api_fip` and `os_ingress_fip`, you must perform post-installation network configuration.

   If you do not define a value for `os_bootstrap_fip`, the installer cannot download debugging information from failed installations.

   See “Enabling access to the environment” for more information.

3. On a command line, create security groups by running the `security-groups.yaml` playbook:

   ```bash
   $ ansible-playbook -i inventory.yaml security-groups.yaml
   ```

4. On a command line, create a network, subnet, and router by running the `network.yaml` playbook:

   ```bash
   $ ansible-playbook -i inventory.yaml network.yaml
   ```

5. Optional: If you want to control the default resolvers that Nova servers use, run the RHOSP CLI command:

   ```bash
   $ openstack subnet set --dns-nameserver <server_1> --dns-nameserver <server_2> "$INFRA_ID-nodes"
   ```
12.6.19. Creating the bootstrap machine on RHOSP

Create a bootstrap machine and give it the network access it needs to run on Red Hat OpenStack Platform (RHOSP). Red Hat provides an Ansible playbook that you run to simplify this process.

Prerequisites

- You downloaded the modules in "Downloading playbook dependencies".
- You downloaded the playbooks in "Downloading the installation playbooks".
- The `inventory.yaml`, `common.yaml`, and `bootstrap.yaml` Ansible playbooks are in a common directory.
- The `metadata.json` file that the installation program created is in the same directory as the Ansible playbooks.

Procedure

1. On a command line, change the working directory to the location of the playbooks.

2. On a command line, run the `bootstrap.yaml` playbook:

   ```
   $ ansible-playbook -i inventory.yaml bootstrap.yaml
   ```

3. After the bootstrap server is active, view the logs to verify that the Ignition files were received:

   ```
   $ openstack console log show "$INFRA_ID-bootstrap"
   ```

12.6.20. Creating the control plane machines on RHOSP

Create three control plane machines by using the Ignition config files that you generated. Red Hat provides an Ansible playbook that you run to simplify this process.

Prerequisites

- You downloaded the modules in "Downloading playbook dependencies".
- You downloaded the playbooks in "Downloading the installation playbooks".
- The infrastructure ID from the installation program’s metadata file is set as an environment variable (`$INFRA_ID`).
- The `inventory.yaml`, `common.yaml`, and `control-plane.yaml` Ansible playbooks are in a common directory.
- You have the three Ignition files that were created in "Creating control plane Ignition config files".

Procedure

1. On a command line, change the working directory to the location of the playbooks.

2. If the control plane Ignition config files aren’t already in your working directory, copy them into it.
3. On a command line, run the `control-plane.yaml` playbook:

   ```bash
   $ ansible-playbook -i inventory.yaml control-plane.yaml
   ```

4. Run the following command to monitor the bootstrapping process:

   ```bash
   $ openshift-install wait-for bootstrap-complete
   ```

   You will see messages that confirm that the control plane machines are running and have joined the cluster:

   ```
   INFO API v1.14.6+f9b5405 up
   INFO Waiting up to 30m0s for bootstrapping to complete...
   ...
   INFO It is now safe to remove the bootstrap resources
   ```

12.6.21. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   system:admin

12.6.22. Deleting bootstrap resources from RHOSP

Delete the bootstrap resources that you no longer need.

**Prerequisites**
You downloaded the modules in "Downloading playbook dependencies".

You downloaded the playbooks in "Downloading the installation playbooks".

The inventory.yaml, common.yaml, and down-bootstrap.yaml Ansible playbooks are in a common directory.

The control plane machines are running.
  - If you do not know the status of the machines, see "Verifying cluster status".

**Procedure**

1. On a command line, change the working directory to the location of the playbooks.

2. On a command line, run the down-bootstrap.yaml playbook:

   ```
   $ ansible-playbook -i inventory.yaml down-bootstrap.yaml
   ```

   The bootstrap port, server, and floating IP address are deleted.

**WARNING**

If you did not disable the bootstrap Ignition file URL earlier, do so now.

**12.6.23. Creating compute machines on RHOSP**

After standing up the control plane, create compute machines. Red Hat provides an Ansible playbook that you run to simplify this process.

**Prerequisites**

- You downloaded the modules in "Downloading playbook dependencies".

- You downloaded the playbooks in "Downloading the installation playbooks".

- The inventory.yaml, common.yaml, and compute-nodes.yaml Ansible playbooks are in a common directory.

- The metadata.json file that the installation program created is in the same directory as the Ansible playbooks.

- The control plane is active.

**Procedure**

1. On a command line, change the working directory to the location of the playbooks.

2. On a command line, run the playbook:

   ```
   $ ansible-playbook -i inventory.yaml compute-nodes.yaml
   ```
Next steps

- Approve the certificate signing requests for the machines.

12.6.24. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   $ oc get nodes

   Example output

   NAME      STATUS    ROLES   AGE  VERSION
   master-0  Ready     master  63m  v1.21.0
   master-1  Ready     master  63m  v1.21.0
   master-2  Ready     master  64m  v1.21.0
   worker-0  NotReady  worker  76s  v1.21.0
   worker-1  NotReady  worker  70s  v1.21.0

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   $ oc get csr

   Example output

   NAME        AGE     REQUESTOR                                                                   CONDITION
   csr-8b2br   15m     system:serviceaccount:openshift-machine-config-operator:node-bootstrapper   Pending
   csr-8vnps   15m     system:serviceaccount:openshift-machine-config-operator:node-bootstrapper   Pending

   ...
In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

   **NOTE**

   Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.

   **NOTE**

   For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec, oc rsh, and oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

   - To approve them individually, run the following command for each valid CSR:

     ```bash
     $ oc adm certificate approve <csr_name>
     ```

     * `<csr_name>` is the name of a CSR from the list of current CSRs.

   - To approve all pending CSRs, run the following command:

     ```bash
     $ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{" \n"}}{{end}}{{end}}" | xargs --no-run-if-empty oc adm certificate approve
     ```

     **NOTE**

     Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

   ```bash
   $ oc get csr
   ```

   **Example output**
5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:

   - To approve them individually, run the following command for each valid CSR:
     
     ```bash
     $ oc adm certificate approve <csr_name>
     
     **<csr_name>** is the name of a CSR from the list of current CSRs.
     ```

   - To approve all pending CSRs, run the following command:
     
     ```bash
     $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs oc adm certificate approve
     
     $ oc get nodes
     ```

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

   ```bash
   $ oc get nodes
   
   Example output
   
<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>74m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>
   
   **NOTE**

   It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

   **Additional information**

   - For more information on CSRs, see [Certificate Signing Requests](#).

### 12.6.25. Verifying a successful installation

Verify that the OpenShift Container Platform installation is complete.

**Prerequisites**

- You have the installation program (**openshift-install**)
Procedure

- On a command line, enter:
  
  ```
  $ openshift-install --log-level debug wait-for install-complete
  ```

  The program outputs the console URL, as well as the administrator’s login information.

**12.6.26. Next steps**

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- If you need to enable external access to node ports, configure ingress cluster traffic by using a node port.
- If you did not configure RHOSP to accept application traffic over floating IP addresses, configure RHOSP access with floating IP addresses.

**12.7. INSTALLING A CLUSTER ON OPENSTACK ON YOUR OWN SR-IOV INFRASTRUCTURE**

In OpenShift Container Platform 4.8, you can install a cluster on Red Hat OpenStack Platform (RHOSP) that runs on user-provisioned infrastructure and uses single-root input/output virtualization (SR-IOV) networks to run compute machines.

Using your own infrastructure allows you to integrate your cluster with existing infrastructure and modifications. The process requires more labor on your part than installer-provisioned installations, because you must create all RHOSP resources, such as Nova servers, Neutron ports, and security groups. However, Red Hat provides Ansible playbooks to help you in the deployment process.

**12.7.1. Prerequisites**

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You verified that OpenShift Container Platform 4.8 is compatible with your RHOSP version by using the Supported platforms for OpenShift clusters section. You can also compare platform support across different versions by viewing the OpenShift Container Platform on RHOSP support matrix.
- Your network configuration does not rely on a provider network. Provider networks are not supported.
- You have an RHOSP account where you want to install OpenShift Container Platform.
- On the machine where you run the installation program, you have:
  - A single directory in which you can keep the files you create during the installation process
  - Python 3
12.7.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

12.7.3. Resource guidelines for installing OpenShift Container Platform on RHOSP

To support an OpenShift Container Platform installation, your Red Hat OpenStack Platform (RHOSP) quota must meet the following requirements:

**Table 12.34. Recommended resources for a default OpenShift Container Platform cluster on RHOSP**

<table>
<thead>
<tr>
<th>Resource</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Floating IP addresses</td>
<td>3</td>
</tr>
<tr>
<td>Ports</td>
<td>15</td>
</tr>
<tr>
<td>Routers</td>
<td>1</td>
</tr>
<tr>
<td>Subnets</td>
<td>1</td>
</tr>
<tr>
<td>RAM</td>
<td>112 GB</td>
</tr>
<tr>
<td>vCPUs</td>
<td>28</td>
</tr>
<tr>
<td>Resource</td>
<td>Value</td>
</tr>
<tr>
<td>--------------------------------</td>
<td>---------</td>
</tr>
<tr>
<td>Volume storage</td>
<td>275 GB</td>
</tr>
<tr>
<td>Instances</td>
<td>7</td>
</tr>
<tr>
<td>Security groups</td>
<td>3</td>
</tr>
<tr>
<td>Security group rules</td>
<td>60</td>
</tr>
</tbody>
</table>

A cluster might function with fewer than recommended resources, but its performance is not guaranteed.

**IMPORTANT**

If RHOSP object storage (Swift) is available and operated by a user account with the `swiftoperator` role, it is used as the default backend for the OpenShift Container Platform image registry. In this case, the volume storage requirement is 175 GB. Swift space requirements vary depending on the size of the image registry.

**NOTE**

By default, your security group and security group rule quotas might be low. If you encounter problems, run `openstack quota set --secgroups 3 --secgroup-rules 60 <project>` as an administrator to increase them.

An OpenShift Container Platform deployment comprises control plane machines, compute machines, and a bootstrap machine.

### 12.7.3.1. Control plane and compute machines

By default, the OpenShift Container Platform installation process stands up three control plane and three compute machines.

Each machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

**TIP**

Compute machines host the applications that you run on OpenShift Container Platform; aim to run as many as you can.

Additionally, for clusters that use single-root input/output virtualization (SR-IOV), RHOSP compute nodes require a flavor that supports huge pages.
IMPORTANT

SR-IOV deployments often employ performance optimizations, such as dedicated or isolated CPUs. For maximum performance, configure your underlying RHOSP deployment to use these optimizations, and then run OpenShift Container Platform compute machines on the optimized infrastructure.

Additional resources

- For more information about configuring performant RHOSP compute nodes, see Configuring Compute nodes for performance.

12.7.3.2. Bootstrap machine

During installation, a bootstrap machine is temporarily provisioned to stand up the control plane. After the production control plane is ready, the bootstrap machine is deprovisioned.

The bootstrap machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

12.7.4. Downloading playbook dependencies

The Ansible playbooks that simplify the installation process on user-provisioned infrastructure require several Python modules. On the machine where you will run the installer, add the modules' repositories and then download them.

NOTE

These instructions assume that you are using Red Hat Enterprise Linux (RHEL) 8.

Prerequisites

- Python 3 is installed on your machine.

Procedure

1. On a command line, add the repositories:
   a. Register with Red Hat Subscription Manager:
      
      $ sudo subscription-manager register # If not done already
   b. Pull the latest subscription data:
      
      $ sudo subscription-manager attach --pool=$YOUR_POOLID # If not done already
   c. Disable the current repositories:
      
      $ sudo subscription-manager repos --disable=* # If not done already
d. Add the required repositories:

```
$ sudo subscription-manager repos \
   --enable=rhel-8-for-x86_64-baseos-rpms \
   --enable=openstack-16-tools-for-rhel-8-x86_64-rpms \
   --enable=ansible-2.9-for-rhel-8-x86_64-rpms \
   --enable=rhel-8-for-x86_64-appstream-rpms
```

2. Install the modules:

```
$ sudo yum install python3-openstackclient ansible python3-openstacksdk python3-netaddr
```

3. Ensure that the `python` command points to `python3`:

```
$ sudo alternatives --set python /usr/bin/python3
```

### 12.7.5. Downloading the installation playbooks

Download Ansible playbooks that you can use to install OpenShift Container Platform on your own Red Hat OpenStack Platform (RHOSP) infrastructure.

#### Prerequisites

- The `curl` command-line tool is available on your machine.

#### Procedure

- To download the playbooks to your working directory, run the following script from a command line:

```
$ xargs -n 1 curl -O <<< '  
    https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/bootstrap.yaml  
    https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/common.yaml  
    https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/compute-nodes.yaml  
    https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/control-plane.yaml  
    https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/inventory.yaml  
    https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/network.yaml  
    https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/security-groups.yaml  
    https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/downbootstrap.yaml  
    https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/downcompute-nodes.yaml  
    https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/downcontrol-plane.yaml  
    https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/download-balancers.yaml  
    https://raw.githubusercontent.com/openshift/installer/release-4.8/upi/openstack/down
The playbooks are downloaded to your machine.

**IMPORTANT**

During the installation process, you can modify the playbooks to configure your deployment.

Retain all playbooks for the life of your cluster. You must have the playbooks to remove your OpenShift Container Platform cluster from RHOSP.

**IMPORTANT**

You must match any edits you make in the `bootstrap.yaml`, `compute-nodes.yaml`, `control-plane.yaml`, `network.yaml`, and `security-groups.yaml` files to the corresponding playbooks that are prefixed with `down-`. For example, edits to the `bootstrap.yaml` file must be reflected in the `down-bootstrap.yaml` file, too. If you do not edit both files, the supported cluster removal process will fail.

### 12.7.6. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on the mirror host.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.
1. **IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the [Pull Secret](https://example.com) page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 12.7.7. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

1. **IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

1. **NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

#### Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.
If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   ```
   $ eval "$(ssh-agent -s)"
   ```

   Example output

   Agent pid 31874

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

   ```
   $ eval "$(ssh-agent -s)"
   ```

   Example output

   Agent pid 31874

   1. Add your SSH private key to the ssh-agent:

   ```
   $ ssh-add <path>/<file_name>
   ```

   Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

   Example output

   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

   ```
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ```
3. Verify that the credentials were applied.

```bash
$ gcloud auth list
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

### 12.7.8. Creating the Red Hat Enterprise Linux CoreOS (RHCOS) image

The OpenShift Container Platform installation program requires that a Red Hat Enterprise Linux CoreOS (RHCOS) image be present in the Red Hat OpenStack Platform (RHOSP) cluster. Retrieve the latest RHCOS image, then upload it using the RHOSP CLI.

**Prerequisites**

- The RHOSP CLI is installed.

**Procedure**

1. Log in to the Red Hat Customer Portal’s [Product Downloads page](https://www.redhat.com/).

2. Under **Version**, select the most recent release of OpenShift Container Platform 4.8 for Red Hat Enterprise Linux (RHEL) 8.

   **IMPORTANT**

   The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image versions that match your OpenShift Container Platform version if they are available.

3. Download the *Red Hat Enterprise Linux CoreOS (RHCOS) - OpenStack Image (QCOW)*.

4. Decompress the image.

   **NOTE**

   You must decompress the RHOSP image before the cluster can use it. The name of the downloaded file might not contain a compression extension, like `.gz` or `.tgz`. To find out if or how the file is compressed, in a command line, enter:

   ```bash
   $ file <name_of_downloaded_file>
   ```

5. From the image that you downloaded, create an image that is named `rhcos` in your cluster by using the RHOSP CLI:

   ```bash
   $ openstack image create --container-format=bare --disk-format=qcow2 --file rhcos-
   ${RHCOS_VERSION}-openstack.qcow2 rhcos
   ```
IMPORTANT

Depending on your RHOSP environment, you might be able to upload the image in either `.raw` or `.qcow2` formats. If you use Ceph, you must use the `.raw` format.

WARNING

If the installation program finds multiple images with the same name, it chooses one of them at random. To avoid this behavior, create unique names for resources in RHOSP.

After you upload the image to RHOSP, it is usable in the installation process.

12.7.9. Verifying external network access

The OpenShift Container Platform installation process requires external network access. You must provide an external network value to it, or deployment fails. Before you begin the process, verify that a network with the external router type exists in Red Hat OpenStack Platform (RHOSP).

Prerequisites

- Configure OpenStack’s networking service to have DHCP agents forward instances’ DNS queries

Procedure

1. Using the RHOSP CLI, verify the name and ID of the ‘External’ network:

   `$ openstack network list --long -c ID -c Name -c "Router Type"
   
   +--------------------------------------+----------------+-------------+
   | ID                                   | Name           | Router Type |
   +--------------------------------------+----------------+-------------+
   | 148a8023-62a7-4672-b018-003462f8d7dc | public_network | External    |
   +--------------------------------------+----------------+-------------+

   A network with an external router type appears in the network list. If at least one does not, see Creating a default floating IP network and Creating a default provider network.

   NOTE

   If the Neutron trunk service plug-in is enabled, a trunk port is created by default. For more information, see Neutron trunk port.

12.7.10. Enabling access to the environment
At deployment, all OpenShift Container Platform machines are created in a Red Hat OpenStack Platform (RHOSP)-tenant network. Therefore, they are not accessible directly in most RHOSP deployments.

You can configure OpenShift Container Platform API and application access by using floating IP addresses (FIPs) during installation. You can also complete an installation without configuring FIPs, but the installer will not configure a way to reach the API or applications externally.

12.7.10.1. Enabling access with floating IP addresses

Create floating IP (FIP) addresses for external access to the OpenShift Container Platform API, cluster applications, and the bootstrap process.

**Procedure**

1. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the API FIP:

   `$ openstack floating ip create --description "API <cluster_name>.<base_domain>" <external_network>`

2. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the apps, or Ingress, FIP:

   `$ openstack floating ip create --description "Ingress <cluster_name>.<base_domain>" <external_network>`

3. By using the Red Hat OpenStack Platform (RHOSP) CLI, create the bootstrap FIP:

   `$ openstack floating ip create --description "bootstrap machine" <external_network>`

4. Add records that follow these patterns to your DNS server for the API and Ingress FIPs:

   ```
   api.<cluster_name>.<base_domain>. IN A <API_FIP>
   *.apps.<cluster_name>.<base_domain>. IN A <apps_FIP>
   ```

   **NOTE**

   If you do not control the DNS server, you can add the record to your `/etc/hosts` file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

5. Add the FIPs to the `inventory.yaml` file as the values of the following variables:

   - `os_api_fip`
   - `os_bootstrap_fip`
   - `os_ingress_fip`

   If you use these values, you must also enter an external network as the value of the `os_external_network` variable in the `inventory.yaml` file.
You can make OpenShift Container Platform resources available outside of the cluster by assigning a floating IP address and updating your firewall configuration.

12.7.10.2. Completing installation without floating IP addresses

You can install OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) without providing floating IP addresses.

In the inventory.yaml file, do not define the following variables:

- os_api_fip
- os_bootstrap_fip
- os_ingress_fip

If you cannot provide an external network, you can also leave os_external_network blank. If you do not provide a value for os_external_network, a router is not created for you, and, without additional action, the installer will fail to retrieve an image from Glance. Later in the installation process, when you create network resources, you must configure external connectivity on your own.

If you run the installer with the wait-for command from a system that cannot reach the cluster API due to a lack of floating IP addresses or name resolution, installation fails. To prevent installation failure in these cases, you can use a proxy network or run the installer from a system that is on the same network as your machines.

NOTE

You can enable name resolution by creating DNS records for the API and Ingress ports. For example:

api.<cluster_name>.<base_domain>. IN A <api_port_IP>
*.apps.<cluster_name>.<base_domain>. IN A <ingress_port_IP>

If you do not control the DNS server, you can add the record to your /etc/hosts file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

12.7.11. Defining parameters for the installation program

The OpenShift Container Platform installation program relies on a file that is called clouds.yaml. The file describes Red Hat OpenStack Platform (RHOSP) configuration parameters, including the project name, log in information, and authorization service URLs.

Procedure

1. Create the clouds.yaml file:
   - If your RHOSP distribution includes the Horizon web UI, generate a clouds.yaml file in it.
IMPORTANT

Remember to add a password to the `auth` field. You can also keep secrets in a separate file from `clouds.yaml`.

- If your RHOSP distribution does not include the Horizon web UI, or you do not want to use Horizon, create the file yourself. For detailed information about `clouds.yaml`, see Config files in the RHOSP documentation.

```yaml
clouds:
  shiftstack:
    auth:
      project_name: shiftstack
      username: shiftstack_user
      password: XXX
      user_domain_name: Default
      project_domain_name: Default
  dev-env:
    region_name: RegionOne
    auth:
      username: 'devuser'
      password: XXX
      project_name: 'devonly'
```

2. If your RHOSP installation uses self-signed certificate authority (CA) certificates for endpoint authentication:

   a. Copy the certificate authority file to your machine.

   b. Add the machine to the certificate authority trust bundle:

   ```bash
   $ sudo cp ca.crt.pem /etc/pki/ca-trust/source/anchors/
   ```

   c. Update the trust bundle:

   ```bash
   $ sudo update-ca-trust extract
   ```

   d. Add the `cacert` key to the `clouds.yaml` file. The value must be an absolute, non-root-accessible path to the CA certificate:

   ```yaml
cclouds:
  shiftstack:
    ...
  cacert: "/etc/pki/ca-trust/source/anchors/ca.crt.pem"
```
TIP

After you run the installer with a custom CA certificate, you can update the certificate by editing the value of the `ca-cert.pem` key in the `cloud-provider-config` keymap. On a command line, run:

```bash
$ oc edit configmap -n openshift-config cloud-provider-config
```

3. Place the `clouds.yaml` file in one of the following locations:
   a. The value of the `OS_CLIENT_CONFIG_FILE` environment variable
   b. The current directory
   c. A Unix-specific user configuration directory, for example `~/.config/openstack/clouds.yaml`
   d. A Unix-specific site configuration directory, for example `/etc/openstack/clouds.yaml`
   The installation program searches for `clouds.yaml` in that order.

12.7.12. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP). Red Hat OpenStack Platform (RHOSP).

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster. For a restricted network installation, these files are on your bastion host.
- Have the `imageContentSources` values that were generated during mirror registry creation.
- Obtain the contents of the certificate for your mirror registry.

Procedure

1. Create the `install-config.yaml` file.
   a. Change to the directory that contains the installation program and run the following command:

```bash
$ ./openshift-install create install-config --dir=<installation_directory>
```

1. For `<installation_directory>`, specify the directory name to store the files that the installation program creates.
**IMPORTANT**

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

b. At the prompts, provide the configuration details for your cloud:

i. Optional: Select an SSH key to use to access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

d. Select **gcp** as the platform to target.

e. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

f. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

g. Select the region to deploy the cluster to.

h. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

i. Select **openstack** as the platform to target.

j. Specify the Red Hat OpenStack Platform (RHOSP) external network name to use for installing the cluster.

k. Specify the floating IP address to use for external access to the OpenShift API.

l. Specify a RHOSP flavor with at least 16 GB RAM to use for control plane and compute nodes.

m. Select the base domain to deploy the cluster to. All DNS records will be sub-domains of this base and will also include the cluster name.

n. Enter a name for your cluster. The name must be 14 or fewer characters long.

o. Paste the pull secret that you obtained from the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site.

2. In the `install-config.yaml` file, set the value of `platform.openstack.clusterOSImage` to the image location or name. For example:

```yaml
platform:
```
3. Edit the **install-config.yaml** file to provide the additional information that is required for an installation in a restricted network.

   a. Update the **pullSecret** value to contain the authentication information for your registry:

   ```yaml
   pullSecret: {"auths":{"<bastion_host_name>:5000": {"auth": "<credentials>", "email": "you@example.com"}}}
   ```

   For **<bastion_host_name>**, specify the registry domain name that you specified in the certificate for your mirror registry, and for **<credentials>**, specify the base64-encoded user name and password for your mirror registry.

   b. Add the **additionalTrustBundle** parameter and value.

   ```yaml
   additionalTrustBundle:
     -----BEGIN CERTIFICATE-----
     ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
     -----END CERTIFICATE-----
   ```

   The value must be the contents of the certificate file that you used for your mirror registry, which can be an existing, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.

   c. Define the network and subnets for the VPC to install the cluster in under the parent **platform.gcp** field:

   ```yaml
   network: <existing_vpc>
   controlPlaneSubnet: <control_plane_subnet>
   computeSubnet: <compute_subnet>
   ```

   For **platform.gcp.network**, specify the name for the existing Google VPC. For **platform.gcp.controlPlaneSubnet** and **platform.gcp.computeSubnet**, specify the existing subnets to deploy the control plane machines and compute machines, respectively.

   d. Add the image content resources, which look like this excerpt:

   ```yaml
   imageContentSources:
   - mirrors:
     - <bastion_host_name>:5000/<repo_name>/release
       source: quay.example.com/openshift-release-dev/ocp-release
     - mirrors:
       - <bastion_host_name>:5000/<repo_name>/release
         source: registry.example.com/ocp/release
   ```

   To complete these values, use the **imageContentSources** that you recorded during mirror registry creation.
4. Make any other modifications to the install-config.yaml file that you require. You can find more information about the available parameters in the Installation configuration parameters section.

5. Back up the install-config.yaml file so that you can use it to install multiple clusters.

   **IMPORTANT**
   
   The install-config.yaml file is consumed during the installation process. If you want to reuse the file, you must back it up now.

You now have the file install-config.yaml in the directory that you specified.

### 12.7.13. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the install-config.yaml installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the install-config.yaml file to provide more details about the platform.

   **NOTE**
   
   After installation, you cannot modify these parameters in the install-config.yaml file.

   **IMPORTANT**
   
   The openshift-install command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

#### 12.7.13.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the install-config.yaml content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the baseDomain and metadata.name parameter values that uses the &lt;metadata.name&gt;.&lt;baseDomain&gt; format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource ObjectMeta, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}. {{.baseDomain}}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev. The string must be 14 characters or fewer long.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, openstack, ovirt, vsphere. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td>{</td>
</tr>
</tbody>
</table>
|               | }                                                                                                                                                                                                           |   | "auths":{
|               |   "cloud.openshift.com":{
|               |     "auth":"b3Blb=",
|               |     "email":"you@example.com"
|               |   },
|               |   "quay.io":{
|               |     "auth":"b3Blb=",
|               |     "email":"you@example.com"
|               |   }
|               | }                                                                                                                                                                                                           |
12.7.13.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

Table 12.36. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td>You cannot modify parameters specified by the <strong>networking</strong> object after installation.</td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
</tbody>
</table>
|                               | The default value is 10.128.0.0/14 with a host prefix of /23.               | networking:
|                               | If you specify multiple IP address blocks, the blocks must not overlap.     |   | clusterNetwork:
|                               | cidr: 10.128.0.0/14                                                        |     | - cidr: 10.128.0.0/14
|                               | hostPrefix: 23                                                             |   | hostPrefix: 23 |
| networking.clusterNetwork.cidr| Required if you use networking.clusterNetwork. An IP address block.       | An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32. |
|                               | An IPv4 network.                                                           |                                                                       |
| networking.clusterNetwork.hostPrefix | The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses. | A subnet prefix. The default value is 23. |
### networking.serviceNetwork
The IP address block for services. The default value is **172.30.0.0/16**.

The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.

- **networking**: An array with an IP address block in CIDR format. For example:
  - `networking:
    serviceNetwork:
    - 172.30.0.0/16`

### networking.machineNetwork
The IP address blocks for machines.

- **networking**: An array of objects. For example:
  - `networking:
    machineNetwork:
    - cidr: 10.0.0.0/16`

### networking.machineNetwork.cidr
Required if you use **networking.machineNetwork**. An IP address block. The default value is **10.0.0.0/16** for all platforms other than libvirt. For libvirt, the default value is **192.168.126.0/24**.

- **networking**: An IP network block in CIDR notation. For example, **10.0.0.0/16**.

  **NOTE**
  Set the **networking.machineNetwork** to match the CIDR that the preferred NIC resides in.

### 12.7.13.3. Optional configuration parameters
Optional installation configuration parameters are described in the following table:

#### Table 12.37. Optional parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of <strong>MachinePool</strong> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>----------------------</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use compute. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use compute. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the controlPlane.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool” table.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>-------------------------</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or <code>hypertreading</code>, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td><code>Enabled</code> or <code>Disabled</code></td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use <code>controlPlane</code>. The name of the machine pool.</td>
<td><code>master</code></td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use <code>controlPlane</code>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <code>compute.platform</code> parameter value.</td>
<td><code>aws</code>, <code>azure</code>, <code>gcp</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>, or <code>{}</code></td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is <code>3</code>, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (“”).</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.</td>
<td></td>
</tr>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is false (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td>false or true</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you are using Azure File storage, you cannot enable FIPS mode.</td>
<td></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a source and, optionally, mirrors, as described in the following rows of this table.</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you are using Azure File storage, you cannot enable FIPS mode.</td>
<td></td>
</tr>
</tbody>
</table>
### Parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>imageContentSources.source</code></td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td><code>imageContentSources.mirrors</code></td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td><code>publish</code></td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><code>Internal</code> or <code>External</code>. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to <code>Internal</code>. The default value is <code>External</code>.</td>
</tr>
<tr>
<td><code>sshKey</code></td>
<td>The SSH key or keys to authenticate access your cluster machines.</td>
<td>One or more keys. For example: <code>&lt;key1&gt; &lt;key2&gt; &lt;key3&gt;</code></td>
</tr>
</tbody>
</table>

#### NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

### 12.7.13.4. Additional Red Hat OpenStack Platform (RHOSP) configuration parameters

Additional RHOSP configuration parameters are described in the following table:

**Table 12.38. Additional RHOSP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.platform.openstack.rootVolume.size</code></td>
<td>For compute machines, the size in gigabytes of the root volume. If you do not set this value, machines use ephemeral storage.</td>
<td>Integer, for example 30.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.rootVolume.type</code></td>
<td>For compute machines, the root volume’s type.</td>
<td>String, for example performance.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------------------------------------</td>
<td>------------------------------------------------------------------------------</td>
<td>-------------------------------</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.rootVolume.size</code></td>
<td>For control plane machines, the size in gigabytes of the root volume. If you do not set this value, machines use ephemeral storage.</td>
<td>Integer, for example 30.</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.rootVolume.type</code></td>
<td>For control plane machines, the root volume’s type.</td>
<td>String, for example performance.</td>
</tr>
<tr>
<td><code>platform.openstack.cloud</code></td>
<td>The name of the RHOSP cloud to use from the list of clouds in the <code>clouds.yaml</code> file.</td>
<td>String, for example MyCloud.</td>
</tr>
<tr>
<td><code>platform.openstack.externalNetwork</code></td>
<td>The RHOSP external network name to be used for installation.</td>
<td>String, for example external.</td>
</tr>
<tr>
<td><code>platform.openstack.computeFlavor</code></td>
<td>The RHOSP flavor to use for control plane and compute machines.</td>
<td>String, for example m1.xlarge.</td>
</tr>
</tbody>
</table>

**12.7.13.5. Optional RHOSP configuration parameters**

Optional RHOSP configuration parameters are described in the following table:

**Table 12.39. Optional RHOSP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>controlPlane.plat</code></td>
<td><code>form.openstack.rootVolume.size</code></td>
<td>Integer, for example 30.</td>
</tr>
<tr>
<td><code>controlPlane.plat</code></td>
<td><code>form.openstack.rootVolume.type</code></td>
<td>String, for example performance.</td>
</tr>
<tr>
<td><code>platform.openstack.cloud</code></td>
<td>The name of the RHOSP cloud to use from the list of clouds in the <code>clouds.yaml</code> file.</td>
<td>String, for example MyCloud.</td>
</tr>
<tr>
<td><code>platform.openstack.externalNetwork</code></td>
<td>The RHOSP external network name to be used for installation.</td>
<td>String, for example external.</td>
</tr>
<tr>
<td><code>platform.openstack.computeFlavor</code></td>
<td>The RHOSP flavor to use for control plane and compute machines.</td>
<td>String, for example m1.xlarge.</td>
</tr>
</tbody>
</table>

This property is deprecated. To use a flavor as the default for all machine pools, add it as the value of the `type` key in the `platform.openstack.defaultMachinePlatform` property. You can also set a flavor value for each machine pool individually.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.platform.openstack.additionalNetworkIDs</code></td>
<td>Additional networks that are associated with compute machines. Allowed address pairs are not created for additional networks.</td>
<td>A list of one or more UUIDs as strings. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.additionalSecurityGroupIDs</code></td>
<td>Additional security groups that are associated with compute machines.</td>
<td>A list of one or more UUIDs as strings. For example, 7ee219f3-d2e9-48a1-96c2-e7429f1b0da7.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.zones</code></td>
<td>RHOSP Compute (Nova) availability zones (AZs) to install machines on. If this parameter is not set, the installer relies on the default settings for Nova that the RHOSP administrator configured. On clusters that use Kuryr, RHOSP Octavia does not support availability zones. Load balancers and, if you are using the Amphora provider driver, OpenShift Container Platform services that rely on Amphora VMs, are not created according to the value of this property.</td>
<td>A list of strings. For example, [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><code>compute.platform.openstack.rootVolume.zones</code></td>
<td>For compute machines, the availability zone to install root volumes on. If you do not set a value for this parameter, the installer selects the default availability zone.</td>
<td>A list of strings, for example [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.additionalNetworkIDs</code></td>
<td>Additional networks that are associated with control plane machines. Allowed address pairs are not created for additional networks.</td>
<td>A list of one or more UUIDs as strings. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.additionalSecurityGroupIDs</code></td>
<td>Additional security groups that are associated with control plane machines.</td>
<td>A list of one or more UUIDs as strings. For example, 7ee219f3-d2e9-48a1-96c2-e7429f1b0da7.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td><strong>controlPlane.platfrom.openstack.zones</strong></td>
<td>RHOSP Compute (Nova) availability zones (AZs) to install machines on. If this parameter is not set, the installer relies on the default settings for Nova that the RHOSP administrator configured. On clusters that use Kuryr, RHOSP Octavia does not support availability zones. Load balancers and, if you are using the Amphora provider driver, OpenShift Container Platform services that rely on Amphora VMs, are not created according to the value of this property.</td>
<td>A list of strings. For example, [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><strong>controlPlane.platfrom.openstack.rootVolume.zones</strong></td>
<td>For control plane machines, the availability zone to install root volumes on. If you do not set this value, the installer selects the default availability zone.</td>
<td>A list of strings, for example [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><strong>platform.openstack.clusterOSImage</strong></td>
<td>The location from which the installer downloads the RHCS image. You must set this parameter to perform an installation in a restricted network.</td>
<td>An HTTP or HTTPS URL, optionally with an SHA-256 checksum. For example, <a href="http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?sha256=ffeebd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d">http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?sha256=ffeebd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d</a>. The value can also be the name of an existing Glance image, for example my-rhcos.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>platform.openstack.clusterOSIImageProperties</td>
<td>Properties to add to the installer-uploaded ClusterOSImage in Glance. This property is ignored if platform.openstack.clusterOSImage is set to an existing Glance image. You can use this property to exceed the default persistent volume (PV) limit for RHOSP of 26 PVs per node. To exceed the limit, set the hw_scsi_model property value to virtio-scsi and the hw_disk_bus value to scsi. You can also use this property to enable the QEMU guest agent by including the hw_qemu_guest_agent property with a value of yes.</td>
<td>A list of key-value string pairs. For example, [&quot;hw_scsi_model&quot;: &quot;virtio-scsi&quot;, &quot;hw_disk_bus&quot;: &quot;scsi&quot;]].</td>
</tr>
</tbody>
</table>
| platform.openstack.defaultMachinePlatform | The default machine pool platform configuration. | {  
|                                |                                                                              | "type": "ml.large",  
|                                |                                                                              |  "rootVolume": {  
|                                |                                                                              |      "size": 30,  
|                                |                                                                              |      "type": "performance"  
|                                |                                                                              | }  
|                                |                                                                              | }  
| platform.openstack.ingressFloatingIP | An existing floating IP address to associate with the Ingress port. To use this property, you must also define the platform.openstack.externalNetwork property. | An IP address, for example 128.0.0.1. |
| platform.openstack.apiFloatingIP | An existing floating IP address to associate with the API load balancer. To use this property, you must also define the platform.openstack.externalNetwork property. | An IP address, for example 128.0.0.1. |
| platform.openstack.externalDNS | IP addresses for external DNS servers that cluster instances use for DNS resolution. | A list of IP addresses as strings. For example, \["8.8.8.8", "192.168.1.12"]\]. |
The UUID of a RHOSP subnet that the cluster’s nodes use. Nodes and virtual IP (VIP) ports are created on this subnet.

The first item in `networking.machineNetwork` must match the value of `machinesSubnet`.

If you deploy to a custom subnet, you cannot specify an external DNS server to the OpenShift Container Platform installer. Instead, add DNS to the subnet in RHOSP.

**A UUID as a string. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.**

---

### 12.7.13.6. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 12.40. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.gcp.network</code></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><code>platform.gcp.type</code></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><code>platform.gcp.zones</code></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as us-central1-a, in a YAML sequence.</td>
</tr>
<tr>
<td><code>platform.gcp.controlPlaneSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>platform.gcp.computeSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><strong>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</strong></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><strong>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</strong></td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><strong>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</strong></td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td><strong>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</strong></td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><strong>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</strong></td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><strong>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</strong></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><strong>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</strong></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

12.7.13.7. Sample customized install-config.yaml file for RHOSP

This sample install-config.yaml demonstrates all of the possible Red Hat OpenStack Platform (RHOSP) customization options.

**IMPORTANT**

This sample file is provided for reference only. You must obtain your install-config.yaml file by using the installation program.
Optionally, you can deploy a cluster on a Red Hat OpenStack Platform (RHOSP) subnet of your choice. The subnet’s GUID is passed as the value of `platform.openstack.machinesSubnet` in the `install-config.yaml` file. This subnet is used as the cluster’s primary subnet. By default, nodes and ports are created on it. You can create nodes and ports on a different RHOSP subnet by setting the value of the `platform.openstack.machinesSubnet` property to the subnet’s UUID.

Before you run the OpenShift Container Platform installer with a custom subnet, verify that your configuration meets the following requirements:

- The subnet that is used by `platform.openstack.machinesSubnet` has DHCP enabled.
- The CIDR of `platform.openstack.machinesSubnet` matches the CIDR of `networking.machineNetwork`.
- The installation program user has permission to create ports on this network, including ports with fixed IP addresses.

Clusters that use custom subnets have the following limitations:
If you plan to install a cluster that uses floating IP addresses, the `platform.openstack.machinesSubnet` subnet must be attached to a router that is connected to the `externalNetwork` network.

If the `platform.openstack.machinesSubnet` value is set in the `install-config.yaml` file, the installation program does not create a private network or subnet for your RHOSP machines.

You cannot use the `platform.openstack.externalDNS` property at the same time as a custom subnet. To add DNS to a cluster that uses a custom subnet, configure DNS on the RHOSP network.

**NOTE**

By default, the API VIP takes x.x.x.5 and the Ingress VIP takes x.x.x.7 from your network’s CIDR block. To override these default values, set values for `platform.openstack.apiVIP` and `platform.openstack.ingressVIP` that are outside of the DHCP allocation pool.

**12.7.13.9. Setting a custom subnet for machines**

The IP range that the installation program uses by default might not match the Neutron subnet that you create when you install OpenShift Container Platform. If necessary, update the CIDR value for new machines by editing the installation configuration file.

**Prerequisites**

- You have the `install-config.yaml` file that was generated by the OpenShift Container Platform installation program.

**Procedure**

1. On a command line, browse to the directory that contains `install-config.yaml`.

2. From that directory, either run a script to edit the `install-config.yaml` file or update the file manually:
   - To set the value by using a script, run:
     ```
     $ python -c '
     import yaml;
     path = "install-config.yaml";
     data = yaml.safe_load(open(path));
     data["networking"]["machineNetwork"] = [{"cidr": "192.168.0.0/18"];
     open(path, "w").write(yaml.dump(data, default_flow_style=False))
     ```
   - Insert a value that matches your intended Neutron subnet, e.g. `192.0.2.0/24`.

- To set the value manually, open the file and set the value of `networking.machineCIDR` to something that matches your intended Neutron subnet.

**12.7.13.10. Emptying compute machine pools**

To proceed with an installation that uses your own infrastructure, set the number of compute machines in the installation configuration file to zero. Later, you create these machines manually.
Prerequisites

- You have the `install-config.yaml` file that was generated by the OpenShift Container Platform installation program.

Procedure

1. On a command line, browse to the directory that contains `install-config.yaml`.
2. From that directory, either run a script to edit the `install-config.yaml` file or update the file manually:
   - To set the value by using a script, run:
     ```
     $ python -c '
     import yaml;
     path = "install-config.yaml";
     data = yaml.safe_load(open(path));
     data["compute"][0]["replicas"] = 0;
     open(path, "w").write(yaml.dump(data, default_flow_style=False))'
     ```
   - To set the value manually, open the file and set the value of `compute.<first entry>.replicas` to 0.

12.7.14. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

Prerequisites

- You obtained the OpenShift Container Platform installation program. For a restricted network installation, these files are on your mirror host.
- You created the `install-config.yaml` installation configuration file.

Procedure

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:
1. For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Remove the Kubernetes manifest files that define the control plane machines and compute machine sets:

   ```bash
   $ rm -f openshift/99_openshift-cluster-api_master-machines-*.yaml openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

   Because you create and manage these resources yourself, you do not have to initialize them.
   - You can preserve the machine set files to create compute machines by using the machine API, but you must update references to them to match your environment.

5. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

   c. Save and exit the file.

6. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   ```
Remove this section completely.

If you do so, you must add ingress DNS records manually in a later step.

7. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

```
$ ./openshift-install create ignition-configs --dir=<installation_directory>  
```

For `<installation_directory>`, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

```
├── auth
│   ├── kubeadmin-password
│   └── kubeconfig
├── bootstrap.ign
├── master.ign
├── metadata.json
└── worker.ign
```

8. Export the metadata file’s `infraID` key as an environment variable:

```
$ export INFRA_ID=$(jq -r .infraID metadata.json)
```

**TIP**

Extract the `infraID` key from `metadata.json` and use it as a prefix for all of the RHOSP resources that you create. By doing so, you avoid name conflicts when making multiple deployments in the same project.

### 12.7.15. Preparing the bootstrap Ignition files

The OpenShift Container Platform installation process relies on bootstrap machines that are created from a bootstrap Ignition configuration file.

Edit the file and upload it. Then, create a secondary bootstrap Ignition configuration file that Red Hat OpenStack Platform (RHOSP) uses to download the primary file.
Prerequisites

- You have the bootstrap Ignition file that the installer program generates, `bootstrap.ign`.
- The infrastructure ID from the installer’s metadata file is set as an environment variable (`$INFRA_ID`).
  - If the variable is not set, see Creating the Kubernetes manifest and Ignition config files
- You have an HTTP(S)-accessible way to store the bootstrap Ignition file.
  - The documented procedure uses the RHOSP image service (Glance), but you can also use the RHOSP storage service (Swift), Amazon S3, an internal HTTP server, or an ad hoc Nova server.

Procedure

1. Run the following Python script. The script modifies the bootstrap Ignition file to set the host name and, if available, CA certificate file when it runs:

```python
import base64
import json
import os

with open('bootstrap.ign', 'r') as f:
    ignition = json.load(f)

files = ignition['storage'].get('files', [])

infra_id = os.environ.get('INFRA_ID', 'openshift').encode()
hostname_b64 = base64.standard_b64encode(infra_id + b'-bootstrap
').decode().strip()
files.append({'path': '/etc/hostname', 'mode': 420, 'contents': {
    'source': 'data:text/plain;charset=utf-8;base64,' + hostname_b64
}})

ca_cert_path = os.environ.get('OS_CACERT', '')
if ca_cert_path:
    with open(ca_cert_path, 'r') as f:
        ca_cert = f.read().encode()
        ca_cert_b64 = base64.standard_b64encode(ca_cert).decode().strip()
    files.append({'path': '/opt/openshift/tls/cloud-ca-cert.pem', 'mode': 420, 'contents': {
        'source': 'data:text/plain;charset=utf-8;base64,' + ca_cert_b64
    }})

ignition['storage']['files'] = files;
```
2. Using the RHOSP CLI, create an image that uses the bootstrap Ignition file:

```bash
with open('bootstrap.ign', 'w') as f:
    json.dump(ignition, f)
```

$ openstack image create --disk-format=raw --container-format=bare --file bootstrap.ign <image_name>

3. Get the image's details:

```bash
$ openstack image show <image_name>
```

Make a note of the file value; it follows the pattern v2/images/<image_ID>/file.

**NOTE**

Verify that the image you created is active.

4. Retrieve the image service's public address:

```bash
$ openstack catalog show image
```

5. Combine the public address with the image file value and save the result as the storage location. The location follows the pattern <image_service_public_URL>/v2/images/<image_ID>/file.

6. Generate an auth token and save the token ID:

```bash
$ openstack token issue -c id -f value
```

7. Insert the following content into a file called $INFRA_ID-bootstrap-ignition.json and edit the placeholders to match your own values:

```json
{
    "ignition": {
        "config": {
            "merge": [{
                "source": "<storage_url>" 1
            },
            "httpHeaders": [{
                "name": "X-Auth-Token", 2
                "value": "<token_ID>" 3
            }]
        }
    },
    "security": {
        "tls": {
            "certificateAuthorities": [{
                "source": "data:text/plain;charset=utf-8;base64,<base64_encoded_certificate>" 4
            }]
        }
    }
}
```
Replace the value of `ignition.config.merge.source` with the bootstrap Ignition file storage URL.

Set `name` in `httpHeaders` to "X-Auth-Token".

Set `value` in `httpHeaders` to your token’s ID.

If the bootstrap Ignition file server uses a self-signed certificate, include the base64-encoded certificate.

8. Save the secondary Ignition config file.

The bootstrap Ignition data will be passed to RHOSP during installation.

---

**WARNING**

The bootstrap Ignition file contains sensitive information, like `clouds.yaml` credentials. Ensure that you store it in a secure place, and delete it after you complete the installation process.

---

**12.7.16. Creating control plane Ignition config files on RHOSP**

Installing OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) on your own infrastructure requires control plane Ignition config files. You must create multiple config files.

**NOTE**

As with the bootstrap Ignition configuration, you must explicitly define a host name for each control plane machine.

**Prerequisites**

- The infrastructure ID from the installation program’s metadata file is set as an environment variable (`$INFRA_ID`).
  - If the variable is not set, see "Creating the Kubernetes manifest and Ignition config files".

**Procedure**

- On a command line, run the following Python script:

  ```bash
  $ for index in $(seq 0 2); do
  MASTER_HOSTNAME="$INFRA_ID-master-$index"
  python -c "import base64, json, sys;
  ignition = json.load(sys.stdin);
  storage = ignition.get('storage', {});
  ```
You now have three control plane Ignition files: `<INFRA_ID>-master-0-ignition.json`, `<INFRA_ID>-master-1-ignition.json`, and `<INFRA_ID>-master-2-ignition.json`.

### 12.7.17. Creating network resources on RHOSP

Create the network resources that an OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) installation on your own infrastructure requires. To save time, run supplied Ansible playbooks that generate security groups, networks, subnets, routers, and ports.

#### Prerequisites

- Python 3 is installed on your machine.
- You downloaded the modules in "Downloading playbook dependencies".
- You downloaded the playbooks in "Downloading the installation playbooks".

#### Procedure

1. Optional: Add an external network value to the `inventory.yaml` playbook:
   
   **Example external network value in the inventory.yaml Ansible playbook**
   
   ```yaml
   ...
   
   # The public network providing connectivity to the cluster. If not
   # provided, the cluster external connectivity must be provided in another
   # way.
   
   # Required for os_api_fip, os_ingress_fip, os_bootstrap_fip.
   os_external_network: 'external'
   ...
   ```

   **IMPORTANT**

   If you did not provide a value for `os_external_network` in the `inventory.yaml` file, you must ensure that VMs can access Glance and an external connection yourself.

2. Optional: Add external network and floating IP (FIP) address values to the `inventory.yaml` playbook:

   **Example FIP values in the inventory.yaml Ansible playbook**
   
   ```yaml
   ...
   ```
IMPORTANT

If you do not define values for `os_api_fip` and `os_ingress_fip`, you must perform post-installation network configuration.

If you do not define a value for `os_bootstrap_fip`, the installer cannot download debugging information from failed installations.

See "Enabling access to the environment" for more information.

3. On a command line, create security groups by running the `security-groups.yaml` playbook:

   $ ansible-playbook -i inventory.yaml security-groups.yaml

4. On a command line, create a network, subnet, and router by running the `network.yaml` playbook:

   $ ansible-playbook -i inventory.yaml network.yaml

5. Optional: If you want to control the default resolvers that Nova servers use, run the RHOSP CLI command:

   $ openstack subnet set --dns-nameserver <server_1> --dns-nameserver <server_2> "$INFRA_ID-nodes"

Optionally, you can use the `inventory.yaml` file that you created to customize your installation. For example, you can deploy a cluster that uses bare metal machines.

12.7.17.1. Deploying a cluster with bare metal machines

If you want your cluster to use bare metal machines, modify the `inventory.yaml` file. Your cluster can have both control plane and compute machines running on bare metal, or just compute machines.

Bare-metal compute machines are not supported on clusters that use Kuryr.
NOTE

Be sure that your install-config.yaml file reflects whether the RHOSP network that you use for bare metal workers supports floating IP addresses or not.

Prerequisites

- The RHOSP Bare Metal service (Ironic) is enabled and accessible via the RHOSP Compute API.
- Bare metal is available as a RHOSP flavor.
- The RHOSP network supports both VM and bare metal server attachment.
- Your network configuration does not rely on a provider network. Provider networks are not supported.
- If you want to deploy the machines on a pre-existing network, a RHOSP subnet is provisioned.
- If you want to deploy the machines on an installer-provisioned network, the RHOSP Bare Metal service (Ironic) is able to listen for and interact with Preboot eXecution Environment (PXE) boot machines that run on tenant networks.
- You created an inventory.yaml file as part of the OpenShift Container Platform installation process.

Procedure

1. In the inventory.yaml file, edit the flavors for machines:
   a. If you want to use bare-metal control plane machines, change the value of os_flavor_master to a bare metal flavor.
   b. Change the value of os_flavor_worker to a bare metal flavor.

An example bare metal inventory.yaml file

```yaml
all:
  hosts:
    localhost:
      ansible_connection: local
      ansible_python_interpreter: "{{ansible_playbook_python}}"

# User-provided values
os_subnet_range: '10.0.0.0/16'
1
os_flavor_master: 'my-bare-metal-flavor'
2
os_flavor_worker: 'my-bare-metal-flavor'
os_image_rhcos: 'rhcos'
1
os_external_network: 'external'

...```

1. If you want to have bare-metal control plane machines, change this value to a bare metal flavor.
2. Change this value to a bare metal flavor to use for compute machines.
Use the updated `inventory.yaml` file to complete the installation process. Machines that are created during deployment use the flavor that you added to the file.

**NOTE**

The installer may time out while waiting for bare metal machines to boot.

If the installer times out, restart and then complete the deployment by using the `wait-for` command of the installer. For example:

```
/openshift-install wait-for install-complete --log-level debug
```

### 12.7.18. Creating the bootstrap machine on RHOSP

Create a bootstrap machine and give it the network access it needs to run on Red Hat OpenStack Platform (RHOSP). Red Hat provides an Ansible playbook that you run to simplify this process.

**Prerequisites**

- You downloaded the modules in "Downloading playbook dependencies".
- You downloaded the playbooks in "Downloading the installation playbooks".
- The `inventory.yaml`, `common.yaml`, and `bootstrap.yaml` Ansible playbooks are in a common directory.
- The `metadata.json` file that the installation program created is in the same directory as the Ansible playbooks.

**Procedure**

1. On a command line, change the working directory to the location of the playbooks.
2. On a command line, run the `bootstrap.yaml` playbook:

```
$ ansible-playbook -i inventory.yaml bootstrap.yaml
```
3. After the bootstrap server is active, view the logs to verify that the Ignition files were received:

```
$ openstack console log show "$INFRA_ID-bootstrap"
```

### 12.7.19. Creating the control plane machines on RHOSP

Create three control plane machines by using the Ignition config files that you generated. Red Hat provides an Ansible playbook that you run to simplify this process.

**Prerequisites**

- You downloaded the modules in "Downloading playbook dependencies".
- You downloaded the playbooks in "Downloading the installation playbooks".
The infrastructure ID from the installation program's metadata file is set as an environment variable (\$INFRA_ID).

The inventory.yaml, common.yaml, and control-plane.yaml Ansible playbooks are in a common directory.

You have the three Ignition files that were created in "Creating control plane Ignition config files".

Procedure

1. On a command line, change the working directory to the location of the playbooks.

2. If the control plane Ignition config files aren't already in your working directory, copy them into it.

3. On a command line, run the control-plane.yaml playbook:

   $ ansible-playbook -i inventory.yaml control-plane.yaml

4. Run the following command to monitor the bootstrapping process:

   $ openshift-install wait-for bootstrap-complete

   You will see messages that confirm that the control plane machines are running and have joined the cluster:

   INFO API v1.14.6+f9b5405 up
   INFO Waiting up to 30m0s for bootstrapping to complete...
   ...
   INFO It is now safe to remove the bootstrap resources

12.7.20. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

1. Export the kubeadm credentials:

   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig

   For <installation_directory>, specify the path to the directory that you stored the installation files in.
2. Verify you can run `oc` commands successfully using the exported configuration:

```
$ oc whoami
```

**Example output**

```
system:admin
```

### 12.7.21. Deleting bootstrap resources from RHOSP

Delete the bootstrap resources that you no longer need.

**Prerequisites**

- You downloaded the modules in "Downloading playbook dependencies".
- You downloaded the playbooks in "Downloading the installation playbooks".
- The `inventory.yaml`, `common.yaml`, and `down-bootstrap.yaml` Ansible playbooks are in a common directory.
- The control plane machines are running.
  - If you do not know the status of the machines, see "Verifying cluster status".

**Procedure**

1. On a command line, change the working directory to the location of the playbooks.
2. On a command line, run the `down-bootstrap.yaml` playbook:

```
$ ansible-playbook -i inventory.yaml down-bootstrap.yaml
```

The bootstrap port, server, and floating IP address are deleted.

**WARNING**

If you did not disable the bootstrap Ignition file URL earlier, do so now.

### 12.7.22. Creating SR-IOV networks for compute machines

If your Red Hat OpenStack Platform (RHOSP) deployment supports single root I/O virtualization (SR-IOV), you can provision SR-IOV networks that compute machines run on.

**NOTE**

The following instructions entail creating an external flat network and an external, VLAN-based network that can be attached to a compute machine. Depending on your RHOSP deployment, other network types might be required.
Prerequisites

- Your cluster supports SR-IOV.

**NOTE**

If you are unsure about what your cluster supports, review the OpenShift Container Platform SR-IOV hardware networks documentation.

- You created radio and uplink provider networks as part of your RHOSP deployment. The names radio and uplink are used in all example commands to represent these networks.

Procedure

1. On a command line, create a radio RHOSP network:
   
   ```
   $ openstack network create radio --provider-physical-network radio --provider-network-type flat --external
   ```

2. Create an uplink RHOSP network:

   ```
   $ openstack network create uplink --provider-physical-network uplink --provider-network-type vlan --external
   ```

3. Create a subnet for the radio network:

   ```
   $ openstack subnet create --network radio --subnet-range <radio_network_subnet_range> radio
   ```

4. Create a subnet for the uplink network:

   ```
   $ openstack subnet create --network uplink --subnet-range <uplink_network_subnet_range> uplink
   ```

12.7.23. Creating compute machines that run on SR-IOV networks

After standing up the control plane, create compute machines that run on the SR-IOV networks that you created in "Creating SR-IOV networks for compute machines".

Prerequisites

- You downloaded the modules in "Downloading playbook dependencies".
- You downloaded the playbooks in "Downloading the installation playbooks".
- The `metadata.yaml` file that the installation program created is in the same directory as the Ansible playbooks.
- The control plane is active.
- You created radio and uplink SR-IOV networks as described in "Creating SR-IOV networks for compute machines".
Procedure

1. On a command line, change the working directory to the location of the `inventory.yaml` and `common.yaml` files.

2. Add the `radio` and `uplink` networks to the end of the `inventory.yaml` file by using the `additionalNetworks` parameter:

   ```yaml
   ....
   # If this value is non-empty, the corresponding floating IP will be
   # attached to the bootstrap machine. This is needed for collecting logs
   # in case of install failure.
   os_bootstrap_fip: '203.0.113.20'

   additionalNetworks:
   - id: radio
     count: 4
     type: direct
     port_security_enabled: no
   - id: uplink
     count: 4
     type: direct
     port_security_enabled: no
   ```

   The `count` parameter defines the number of SR-IOV virtual functions (VFs) to attach to each worker node. In this case, each network has four VFs.

3. Replace the content of the `compute-nodes.yaml` file with the following text:

   ```yaml
   Example 12.1. compute-nodes.yaml

   - import_playbook: common.yaml

   - hosts: all
     gather_facts: no

   vars:
     worker_list: []
     port_name_list: []
     nic_list: []

   tasks:
   # Create the SDN/primary port for each worker node
   - name: 'Create the Compute ports'
     os_port:
       name: "{{ item.1 }}-{{ item.0 }}"
       network: "{{ os_network }}"
       security_groups:
         - "{{ os_sg_worker }}"
       allowed_address_pairs:
         - ip_address: "{{ os_ingressVIP }}"
       with_indexed_items: "{{ [os_port_worker] * os_compute_nodes_number }}"
       register: ports

   # Tag each SDN/primary port with cluster name
   - name: 'Set Compute ports tag'
   ```
command:
  cmd: "openstack port set --tag {{ cluster_id_tag }} {{ item.1 }}-{{ item.0 }}"
with_indexed_items: "{{ [os_port_worker] * os_compute_nodes_number }}"

- name: 'List the Compute Trunks'
  command:
    cmd: "openstack network trunk list"
  when: os_networking_type == "Kuryr"
  register: compute_trunks

- name: 'Create the Compute trunks'
  command:
    cmd: "openstack network trunk create --parent-port {{ item.1.id }} {{ os_compute_trunk_name }}-{{ item.0 }}"
  with_indexed_items: "{{ ports.results }}"
  when:
    - os_networking_type == "Kuryr"
    - "os_compute_trunk_name|string not in compute_trunks.stdout"

- name: ‘Call additional-port processing’
  include_tasks: additional-ports.yaml

# Create additional ports in OpenStack
- name: 'Create additionalNetworks ports'
  os_port:
    name: "{{ item.0 }}-{{ item.1.name }}"
    vnic_type: "{{ item.1.type }}"
    network: "{{ item.1.uuid }}"
    port_security_enabled: "{{ item.1.port_security_enabled|default(omit) }}"
    no_security_groups: "{{ 'true' if item.1.security_groups is not defined else omit }}"
    security_groups: "{{ item.1.security_groups | default(omit) }}"
  with_nested:
    - "{{ worker_list }}"
    - "{{ port_name_list }}"

# Tag the ports with the cluster info
- name: 'Set additionalNetworks ports tag'
  command:
    cmd: "openstack port set --tag {{ cluster_id_tag }} {{ item.0 }}-{{ item.1.name }}"
  with_nested:
    - "{{ worker_list }}"
    - "{{ port_name_list }}"

# Build the nic list to use for server create
- name: Build nic list
  set_fact:
    nic_list: "{{ nic_list | default([]) + [ item.name ] }}"
  with_items:
    - "{{ port_name_list }}"

# Create the servers
- name: 'Create the Compute servers'
  vars:
    worker_nics: "{{ [ item.1 ] | product(nic_list) | map('join','-') | map('regex_replace', '(.*)', 'port-name=\1') | list }}"
  os_server:
    name: "{{ item.1 }}"
image: "{{ os_image_rhcos }}"
flavor: "{{ os_flavor_worker }}"
auto_ip: no
userdata: "{{ lookup('file', 'worker.ign') | string }}"
security_groups: []
nics: "{{ ['port-name=' + os_port_worker + '-' + item.0|string } + worker_nics }}"
config_drive: yes
with_indexed_items: "{{ worker_list }}"

# Build a list of worker nodes with indexes
- name: 'Build worker list'
  set_fact:
    worker_list: "{{ worker_list | default([]) + [ item.1 + '-' + item.0 | string ] }}"
  with_indexed_items: "{{ [ os_compute_server_name ] * os_compute_nodes_number }}"

# Ensure that each network specified in additionalNetworks exists
- name: 'Verify additionalNetworks'
  os_networks_info:
    name: "{{ item.id }}"
  with_items: "{{ additionalNetworks }}"
  register: network_info

# Expand additionalNetworks by the count parameter in each network definition
- name: 'Build port and port index list for additionalNetworks'
  set_fact:
    port_list:
      net_name': item.1.id,
      'uuid': network_info.results[item.0].openstack_networks[0].id,
      'type': item.1.type|default('normal'),
      'security_groups': item.1.security_groups|default(omit),
      'port_security_enabled': item.1.port_security_enabled|default(omit)
    index_list: "{{ index_list | default([]) + range(item.1.count|default(1)) | list }}"
  with_indexed_items: "{{ additionalNetworks }}"

# Calculate and save the name of the port
# The format of the name is cluster_name-worker-workerID-networkUUID(partial)-count
# i.e. fdp-nz995-worker-1-99bcd111-1
- name: 'Calculate port name'
  set_fact:
    port_name_list: "{{ port_name_list | default([]) + [ item.1 | combine( {name' : item.1.uuid | regex_search('([^-]+)') + '-' + index_list[item.0]|string } ) ] }}"
  with_indexed_items: "{{ port_list }}"
  when: port_list is defined

4. Insert the following content into a local file that is called additional-ports.yaml:

Example 12.2. additional-ports.yaml

```yaml
# Build a list of worker nodes with indexes
- name: 'Build worker list'
  set_fact:
    worker_list: "{{ worker_list | default([]) + [ item.1 + '-' + item.0 | string ] }}"
  with_indexed_items: "{{ [ os_compute_server_name ] * os_compute_nodes_number }}"

# Ensure that each network specified in additionalNetworks exists
- name: 'Verify additionalNetworks'
  os_networks_info:
    name: "{{ item.id }}"
  with_items: "{{ additionalNetworks }}"
  register: network_info

# Expand additionalNetworks by the count parameter in each network definition
- name: 'Build port and port index list for additionalNetworks'
  set_fact:
    port_list:
      net_name': item.1.id,
      'uuid': network_info.results[item.0].openstack_networks[0].id,
      'type': item.1.type|default('normal'),
      'security_groups': item.1.security_groups|default(omit),
      'port_security_enabled': item.1.port_security_enabled|default(omit)
    index_list: "{{ index_list | default([]) + range(item.1.count|default(1)) | list }}"
  with_indexed_items: "{{ additionalNetworks }}"

# Calculate and save the name of the port
# The format of the name is cluster_name-worker-workerID-networkUUID(partial)-count
# i.e. fdp-nz995-worker-1-99bcd111-1
- name: 'Calculate port name'
  set_fact:
    port_name_list: "{{ port_name_list | default([]) + [ item.1 | combine( {name': item.1.uuid | regex_search('([^-]+)') + '-' + index_list[item.0]|string } ) ] }}"
  with_indexed_items: "{{ port_list }}"
  when: port_list is defined
```

5. On a command line, run the `compute-nodes.yaml` playbook:

```
$ ansible-playbook -i inventory.yaml compute-nodes.yaml
```

1878
12.7.24. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   ```
   $ oc get nodes
   ```

   **Example output**

   ```
   NAME      STATUS    ROLES   AGE  VERSION
   master-0  Ready     master  63m  v1.21.0
   master-1  Ready     master  63m  v1.21.0
   master-2  Ready     master  64m  v1.21.0
   worker-0  NotReady  worker  76s  v1.21.0
   worker-1  NotReady  worker  70s  v1.21.0
   ```

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the *Pending* or *Approved* status for each machine that you added to the cluster:

   ```
   $ oc get csr
   ```

   **Example output**

   ```
   NAME        AGE     REQUESTOR                                      CONDITION
   csr-8b2br   15m     system:serviceaccount:openshift-machine-config-operator:node-bootstrapper  Pending
   csr-8vnps   15m     system:serviceaccount:openshift-machine-config-operator:node-bootstrapper  Pending
   ...
   ```

   In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in *Pending* status, approve the CSRs for your cluster machines:
NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the machine-approver if the Kubelet requests a new certificate with identical parameters.

NOTE

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the oc exec, oc rsh, and oc logs commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the node-bootstrapper service account in the system:node or system:admin groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  $ oc adm certificate approve <csr_name> 1

  1 <csr_name> is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

  $ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs --no-run-if-empty oc adm certificate approve

NOTE

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

  $ oc get csr

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57tv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>...</td>
</tr>
</tbody>
</table>
CHAPTER 12. INSTALLING ON OPENSTACK

5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for
your cluster machines:
To approve them individually, run the following command for each valid CSR:
$ oc adm certificate approve <csr_name> 1
1

<csr_name> is the name of a CSR from the list of current CSRs.

To approve all pending CSRs, run the following command:
$ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}
{{end}}{{end}}' | xargs oc adm certificate approve
6. After all client and server CSRs have been approved, the machines have the Ready status.
Verify this by running the following command:
$ oc get nodes

Example output
NAME
master-0
master-1
master-2
worker-0
worker-1

STATUS ROLES AGE VERSION
Ready master 73m v1.21.0
Ready master 73m v1.21.0
Ready master 74m v1.21.0
Ready worker 11m v1.21.0
Ready worker 11m v1.21.0

NOTE
It can take a few minutes after approval of the server CSRs for the machines to
transition to the Ready status.
Additional information
For more information on CSRs, see Certificate Signing Requests .

12.7.25. Verifying a successful installation
Verify that the OpenShift Container Platform installation is complete.
Prerequisites
You have the installation program (openshift-install)
Procedure
On a command line, enter:
$ openshift-install --log-level debug wait-for install-complete
The program outputs the console URL, as well as the administrator’s login information.

1881


The cluster is operational. Before you can configure it for SR-IOV networks though, you must perform additional tasks.

12.7.26. Preparing a cluster that runs on RHOSP for SR-IOV

Before you use single root I/O virtualization (SR-IOV) on a cluster that runs on Red Hat OpenStack Platform (RHOSP), make the RHOSP metadata service mountable as a drive and enable the No-IOMMU Operator for the virtual function I/O (VFIO) driver.

12.7.26.1. Enabling the RHOSP metadata service as a mountable drive

You can apply a machine config to your machine pool that makes the Red Hat OpenStack Platform (RHOSP) metadata service available as a mountable drive.

The following machine config enables the display of RHOSP network UUIDs from within the SR-IOV Network Operator. This configuration simplifies the association of SR-IOV resources to cluster SR-IOV resources.

Procedure

1. Create a machine config file from the following template:

A mountable metadata service machine config file

```yaml
kind: MachineConfig
apiVersion: machineconfiguration.openshift.io/v1
metadata:
  name: 20-mount-config
labels:
  machineconfiguration.openshift.io/role: worker
spec:
  config:
    ignition:
      version: 3.2.0
    systemd:
      units:
        - name: create-mountpoint-var-config.service
          enabled: true
          contents: |
          [Unit]
          Description=Create mountpoint /var/config
          Before=kubelet.service
          [Service]
          ExecStart=/bin/mkdir -p /var/config
          [Install]
          WantedBy=var-config.mount
          - name: var-config.mount
            enabled: true
            contents: |
            [Unit]
            Before=local-fs.target
            [Mount]
```
1. You can substitute a name of your choice.

2. From a command line, apply the machine config:

   ```
   $ oc apply -f <machine_config_file_name>.yaml
   ```

### 12.7.26.2. Enabling the No-IOMMU feature for the RHOSP VFIO driver

You can apply a machine config to your machine pool that enables the No-IOMMU feature for the Red Hat OpenStack Platform (RHOSP) virtual function I/O (VFIO) driver. The RHOSP vfio-pci driver requires this feature.

#### Procedure

1. Create a machine config file from the following template:

   **A No-IOMMU VFIO machine config file**

   ```yaml
   kind: MachineConfig
   apiVersion: machineconfiguration.openshift.io/v1
   metadata:
     name: 99-vfio-noiommu
     labels:
       machineconfiguration.openshift.io/role: worker
   spec:
     config:
       ignition:
         version: 3.2.0
       storage:
         files:
           - path: /etc/modprobe.d/vfio-noiommu.conf
             mode: 0644
             contents:
               source:
                 data: base64,b3B0aW9ucyB2ZmlvIGVuYWJsZV91bnNhZmVfbm9pb21tdV9tb2RIPETEK
   ```

   You can substitute a name of your choice.

2. From a command line, apply the machine config:

   ```
   $ oc apply -f <machine_config_file_name>.yaml
   ```

#### NOTE

After you apply the machine config to the machine pool, you can watch the machine config pool status to see when the machines are available.
The cluster is installed and prepared for SR-IOV configuration. You must now perform the SR-IOV configuration tasks in “Next steps”.

12.7.27. Additional resources

- See Performance Addon Operator for low latency nodes for information about configuring your deployment for real-time running and low latency.

12.7.28. Next steps

- To complete SR-IOV configuration for your cluster:
  - Install the Performance Addon Operator.
  - Configure the Performance Addon Operator with huge pages support.
  - Install the SR-IOV Operator.
  - Configure your SR-IOV network device.

- Customize your cluster.

- If necessary, you can opt out of remote health reporting.

- If you need to enable external access to node ports, configure ingress cluster traffic by using a node port.

- If you did not configure RHOSP to accept application traffic over floating IP addresses, configure RHOSP access with floating IP addresses.

12.8. INSTALLING A CLUSTER ON OPENSTACK IN A RESTRICTED NETWORK

In OpenShift Container Platform 4.8, you can install a cluster on Red Hat OpenStack Platform (RHOSP) in a restricted network by creating an internal mirror of the installation release content.

12.8.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.

- You read the documentation on selecting a cluster installation method and preparing it for users.

- You verified that OpenShift Container Platform 4.8 is compatible with your RHOSP version by using the Supported platforms for OpenShift clusters section. You can also compare platform support across different versions by viewing the OpenShift Container Platform on RHOSP support matrix.

- You created a registry on your mirror host and obtained the imageContentSources data for your version of OpenShift Container Platform.
IMPORTANT

Because the installation media is on the mirror host, you can use that computer to complete all installation steps.

- You have the metadata service enabled in RHOSP.

12.8.2. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service’s IAM service, require Internet access, so you might still require Internet access. Depending on your network, you might require less Internet access for an installation on bare metal hardware or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.

12.8.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The ClusterVersion status includes an Unable to retrieve available updates error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

12.8.3. Resource guidelines for installing OpenShift Container Platform on RHOSP

To support an OpenShift Container Platform installation, your Red Hat OpenStack Platform (RHOSP) quota must meet the following requirements:

Table 12.41. Recommended resources for a default OpenShift Container Platform cluster on RHOSP

<table>
<thead>
<tr>
<th>Resource</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Floating IP addresses</td>
<td>3</td>
</tr>
<tr>
<td>Ports</td>
<td>15</td>
</tr>
<tr>
<td>Routers</td>
<td>1</td>
</tr>
<tr>
<td>Subnets</td>
<td>1</td>
</tr>
<tr>
<td>RAM</td>
<td>112 GB</td>
</tr>
</tbody>
</table>
An OpenShift Container Platform deployment comprises control plane machines, compute machines, and a bootstrap machine.

### 12.8.3.1. Control plane and compute machines

By default, the OpenShift Container Platform installation process stands up three control plane and three compute machines.

Each machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

**TIP**

Compute machines host the applications that you run on OpenShift Container Platform; aim to run as many as you can.

### 12.8.3.2. Bootstrap machine
During installation, a bootstrap machine is temporarily provisioned to stand up the control plane. After the production control plane is ready, the bootstrap machine is deprovisioned.

The bootstrap machine requires:

- An instance from the RHOSP quota
- A port from the RHOSP quota
- A flavor with at least 16 GB memory, 4 vCPUs, and 25 GB storage space

### 12.8.4. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 12.8.5. Enabling Swift on RHOSP

Swift is operated by a user account with the swiftoperator role. Add the role to an account before you run the installation program.
IMPORTANT

If the Red Hat OpenStack Platform (RHOSP) object storage service, commonly known as Swift, is available, OpenShift Container Platform uses it as the image registry storage. If it is unavailable, the installation program relies on the RHOSP block storage service, commonly known as Cinder.

If Swift is present and you want to use it, you must enable access to it. If it is not present, or if you do not want to use it, skip this section.

Prerequisites

- You have a RHOSP administrator account on the target environment.
- The Swift service is installed.
- On Ceph RGW, the account in url option is enabled.

Procedure

To enable Swift on RHOSP:

1. As an administrator in the RHOSP CLI, add the swiftoperator role to the account that will access Swift:

   $ openstack role add --user <user> --project <project> swiftoperator

Your RHOSP deployment can now use Swift for the image registry.

12.8.6. Defining parameters for the installation program

The OpenShift Container Platform installation program relies on a file that is called clouds.yaml. The file describes Red Hat OpenStack Platform (RHOSP) configuration parameters, including the project name, log in information, and authorization service URLs.

Procedure

1. Create the clouds.yaml file:

   - If your RHOSP distribution includes the Horizon web UI, generate a clouds.yaml file in it.

     IMPORTANT

     Remember to add a password to the auth field. You can also keep secrets in a separate file from clouds.yaml.

   - If your RHOSP distribution does not include the Horizon web UI, or you do not want to use Horizon, create the file yourself. For detailed information about clouds.yaml, see Config files in the RHOSP documentation.

     clouds:
     shiftstack:
       auth:
       project_name: shiftstack
2. If your RHOSP installation uses self-signed certificate authority (CA) certificates for endpoint authentication:
   
a. Copy the certificate authority file to your machine.

   b. Add the machine to the certificate authority trust bundle:

      ```bash
      $ sudo cp ca.crt.pem /etc/pki/ca-trust/source/anchors/
      ```

   c. Update the trust bundle:

      ```bash
      $ sudo update-ca-trust extract
      ```

   d. Add the `cacerts` key to the `clouds.yaml` file. The value must be an absolute, non-root-accessible path to the CA certificate:

      ```yaml
      clouds:
        shiftstack:
          ...  
        cacert: "/etc/pki/ca-trust/source/anchors/ca.crt.pem"
      ```

   **TIP**

   After you run the installer with a custom CA certificate, you can update the certificate by editing the value of the `ca-cert.pem` key in the `cloud-provider-config` keymap. On a command line, run:

   ```bash
   $ oc edit configmap -n openshift-config cloud-provider-config
   ```

3. Place the `clouds.yaml` file in one of the following locations:

   a. The value of the `OS_CLIENT_CONFIG_FILE` environment variable

   b. The current directory

   c. A Unix-specific user configuration directory, for example `~/.config/openstack/clouds.yaml`

   d. A Unix-specific site configuration directory, for example `/etc/openstack/clouds.yaml`

   The installation program searches for `clouds.yaml` in that order.

**12.8.7. Creating the RHCOS image for restricted network installations**
Download the Red Hat Enterprise Linux CoreOS (RHCOS) image to install OpenShift Container Platform on a restricted network Red Hat OpenStack Platform (RHOSP) environment.

Prerequisites

- Obtain the OpenShift Container Platform installation program. For a restricted network installation, the program is on your mirror registry host.

Procedure


2. Under Version, select the most recent release of OpenShift Container Platform 4.8 for RHEL 8.

   **IMPORTANT**
   The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image versions that match your OpenShift Container Platform version if they are available.

3. Download the Red Hat Enterprise Linux CoreOS (RHCOS) - OpenStack Image (QCOW) image.

4. Decompress the image.

   **NOTE**
   You must decompress the image before the cluster can use it. The name of the downloaded file might not contain a compression extension, like .gz or .tgz. To find out if or how the file is compressed, in a command line, enter:

   $ file <name_of_downloaded_file>

5. Upload the image that you decompressed to a location that is accessible from the bastion server, like Glance. For example:

   $ openstack image create --file rhcos-44.81.202003110027-0-openstack.x86_64.qcow2 --disk-format qcow2 rhcos-$(RHCOS_VERSION)

   **IMPORTANT**
   Depending on your RHOSP environment, you might be able to upload the image in either .raw or .qcow2 formats. If you use Ceph, you must use the .raw format.
The image is now available for a restricted installation. Note the image name or location for use in OpenShift Container Platform deployment.

12.8.8. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP). Red Hat OpenStack Platform (RHOSP).

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster. For a restricted network installation, these files are on your bastion host.
- Have the `imageContentSources` values that were generated during mirror registry creation.
- Obtain the contents of the certificate for your mirror registry.

Procedure

1. Create the `install-config.yaml` file.
   a. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

   1. For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   IMPORTANT

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

      i. Optional: Select an SSH key to use to access your cluster machines.
NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

ii. Select gcp as the platform to target.

iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

v. Select the region to deploy the cluster to.

vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

vii. Select openstack as the platform to target.

viii. Specify the Red Hat OpenStack Platform (RHOSP) external network name to use for installing the cluster.

ix. Specify the floating IP address to use for external access to the OpenShift API.

x. Specify a RHOSP flavor with at least 16 GB RAM to use for control plane and compute nodes.

xi. Select the base domain to deploy the cluster to. All DNS records will be sub-domains of this base and will also include the cluster name.

xii. Enter a name for your cluster. The name must be 14 or fewer characters long.

xiii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. In the install-config.yaml file, set the value of platform.openstack.clusterOSImage to the image location or name. For example:

   ```yaml
   platform:
     openstack:
       clusterOSImage: http://mirror.example.com/images/rhcos-43.81.20191231630.0-openstack.x86_64.qcow2.gz?
       sha256=f3ebbd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d
   ```

3. Edit the install-config.yaml file to provide the additional information that is required for an installation in a restricted network.

   a. Update the pullSecret value to contain the authentication information for your registry:

   ```yaml
   pullSecret: {"auths":{"<bastion_host_name>:5000": {"auth": "<credentials>","email": "you@example.com"}}}
   ```
For `<bastion_host_name>`, specify the registry domain name that you specified in the certificate for your mirror registry, and for `<credentials>`, specify the base64-encoded user name and password for your mirror registry.

b. Add the `additionalTrustBundle` parameter and value.

```bash
additionalTrustBundle: |
-----BEGIN CERTIFICATE-----
ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
-----END CERTIFICATE-----
```

The value must be the contents of the certificate file that you used for your mirror registry, which can be an existing, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.

c. Define the network and subnets for the VPC to install the cluster in under the parent `platform.gcp` field:

```
network: <existing_vpc>
controlPlaneSubnet: <control_plane_subnet>
computeSubnet: <compute_subnet>
```

For `platform.gcp.network`, specify the name for the existing Google VPC. For `platform.gcp.controlPlaneSubnet` and `platform.gcp.computeSubnet`, specify the existing subnets to deploy the control plane machines and compute machines, respectively.

d. Add the image content resources, which look like this excerpt:

```
imageContentSources:
- mirrors:
  - <bastion_host_name>:5000/<repo_name>/release
    source: quay.example.com/openshift-release-dev/ocp-release
  - mirrors:
  - <bastion_host_name>:5000/<repo_name>/release
    source: registry.example.com/ocp/release
```

To complete these values, use the `imageContentSources` that you recorded during mirror registry creation.

4. Make any other modifications to the `install-config.yaml` file that you require. You can find more information about the available parameters in the `Installation configuration parameters` section.

5. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

### 12.8.8.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s
platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.

**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

### 12.8.8.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;.&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}.{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev. The string must be 14 characters or fewer long.</td>
</tr>
</tbody>
</table>
The configuration for the specific platform upon which to perform the installation: **aws**, **baremetal**, **azure**, **openstack**, **ovirt**, **vsphere**.

For additional information about `platform.<platform>` parameters, consult the table for your specific platform that follows.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>platform</strong></td>
<td>The configuration for the specific platform upon which to perform the installation: <strong>aws</strong>, <strong>baremetal</strong>, <strong>azure</strong>, <strong>openstack</strong>, <strong>ovirt</strong>, <strong>vsphere</strong>. For additional information about <code>platform.&lt;platform&gt;</code> parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
<tr>
<td><strong>pullSecret</strong></td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td><code>{  &quot;auths&quot;:{  &quot;cloud.openshift.com&quot;:{  &quot;auth&quot;:&quot;b3Blb=&quot;,  &quot;email&quot;:&quot;you@example.com&quot;  },  &quot;quay.io&quot;:{  &quot;auth&quot;:&quot;b3Blb=&quot;,  &quot;email&quot;:&quot;you@example.com&quot;  }} }</code></td>
</tr>
</tbody>
</table>

### 12.8.8.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

**Table 12.43. Network parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td><strong>NOTE</strong></td>
<td>You cannot modify parameters specified by the <code>networking</code> object after installation.</td>
</tr>
<tr>
<td>networking.networkType</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either <code>OpenShiftSDN</code> or <code>OVNKubernetes</code>. The default value is <code>OpenShiftSDN</code>.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>The default value is <code>10.128.0.0/14</code> with a host prefix of <code>/23</code>.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td>- cidr: 10.128.0.0/14</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if <code>hostPrefix</code> is set to 23 then each node is assigned a /23 subnet out of the given <code>cidr</code>. A <code>hostPrefix</code> value of 23 provides 510 (2^((32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td></td>
<td>The default value is 23.</td>
<td>The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is <code>172.30.0.0/16</code>.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- 172.30.0.0/16</td>
</tr>
</tbody>
</table>
### networking.machine Network

The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.

- **Values**: An array of objects. For example:
  ```
  networking:
    machineNetwork:
      - cidr: 10.0.0.0/16
  ```

### networking.machine Network.cidr

Required if you use `networking.machineNetwork`. An IP address block. The default value is `10.0.0.0/16` for all platforms other than libvirt. For libvirt, the default value is `192.168.126.0/24`.

- **Values**: An IP network block in CIDR notation. For example, `10.0.0.0/16`.

**NOTE**

Set the `networking.machineNetwork` to match the CIDR that the preferred NIC resides in.

#### 12.8.8.13. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>additionalTrustBundle</code></td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes' trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td><code>compute</code></td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><code>compute.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.

**IMPORTANT**
If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.hyperthreading</code></td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td><code>compute.name</code></td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td><code>compute.platform</code></td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td><code>compute.replicas</code></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><code>controlPlane</code></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><code>controlPlane.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------------</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
</tbody>
</table>
The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;).</td>
</tr>
<tr>
<td></td>
<td>dynamically tries to determine the capabilities of the provided credentials,</td>
<td></td>
</tr>
<tr>
<td></td>
<td>with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td></td>
</tr>
</tbody>
</table>
Enable or disable FIPS mode. The default is **false** (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**
The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.

**NOTE**
If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>fips</td>
<td>Sources and repositories for the release-image content.</td>
<td><strong>false</strong> or <strong>true</strong></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Specifying one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use imageContentSources. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Array of objects. Includes a source and, optionally, mirrors, as described in the following rows of this table.</td>
<td>Array of strings</td>
</tr>
</tbody>
</table>
How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.

To deploy a private cluster, which cannot be accessed from the internet, set `publish` to `Internal`. The default value is `External`.

The SSH key or keys to authenticate access your cluster machines.

**NOTE**
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

One or more keys. For example:

```
sshKey:
  <key1>
  <key2>
  <key3>
```

### 12.8.8.1.4. Additional Red Hat OpenStack Platform (RHOSP) configuration parameters

Additional RHOSP configuration parameters are described in the following table:

**Table 12.45. Additional RHOSP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.platform.openstack.rootVolume.size</code></td>
<td>For compute machines, the size in gigabytes of the root volume. If you do not set this value, machines use ephemeral storage.</td>
<td>Integer, for example 30.</td>
</tr>
<tr>
<td><code>compute.platform.openstack.rootVolume.type</code></td>
<td>For compute machines, the root volume’s type.</td>
<td>String, for example performance.</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.rootVolume.size</code></td>
<td>For control plane machines, the size in gigabytes of the root volume. If you do not set this value, machines use ephemeral storage.</td>
<td>Integer, for example 30.</td>
</tr>
<tr>
<td><code>controlPlane.platform.openstack.rootVolume.type</code></td>
<td>For control plane machines, the root volume’s type.</td>
<td>String, for example performance.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>platform.openstack.cloud</td>
<td>The name of the RHOSP cloud to use from the list of clouds in the <code>clouds.yaml</code> file.</td>
<td>String, for example MyCloud.</td>
</tr>
<tr>
<td>platform.openstack.externalNetwork</td>
<td>The RHOSP external network name to be used for installation.</td>
<td>String, for example external.</td>
</tr>
<tr>
<td>platform.openstack.computeFlavor</td>
<td>The RHOSP flavor to use for control plane and compute machines. This property is deprecated. To use a flavor as the default for all machine pools, add it as the value of the type key in the <code>platform.openstack.defaultMachinePlatform</code> property. You can also set a flavor value for each machine pool individually.</td>
<td>String, for example m1.xlarge.</td>
</tr>
</tbody>
</table>

12.8.8.15. Optional RHOSP configuration parameters

Optional RHOSP configuration parameters are described in the following table:

Table 12.46. Optional RHOSP parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>compute.platform.openstack.additionalNetworkIDs</td>
<td>Additional networks that are associated with compute machines. Allowed address pairs are not created for additional networks.</td>
<td>A list of one or more UUIDs as strings. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.</td>
</tr>
<tr>
<td>compute.platform.openstack.additionalSecurityGroupIDs</td>
<td>Additional security groups that are associated with compute machines.</td>
<td>A list of one or more UUIDs as strings. For example, 7ee219f3-d2e9-48a1-96c2-e7429f1b0da7.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td><strong>compute.platform.openstack.zones</strong></td>
<td>RHOSP Compute (Nova) availability zones (AZs) to install machines on. If this parameter is not set, the installer relies on the default settings for Nova that the RHOSP administrator configured. On clusters that use Kuryr, RHOSP Octavia does not support availability zones. Load balancers and, if you are using the Amphora provider driver, OpenShift Container Platform services that rely on Amphora VMs, are not created according to the value of this property.</td>
<td>A list of strings. For example, [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><strong>compute.platform.openstack.rootVolume.zones</strong></td>
<td>For compute machines, the availability zone to install root volumes on. If you do not set a value for this parameter, the installer selects the default availability zone.</td>
<td>A list of strings, for example [&quot;zone-1&quot;, &quot;zone-2&quot;].</td>
</tr>
<tr>
<td><strong>controlPlane.platform.openstack.additionalNetworkIDs</strong></td>
<td>Additional networks that are associated with control plane machines. Allowed address pairs are not created for additional networks.</td>
<td>A list of one or more UUIDs as strings. For example, fa806b2f-ac49-4bce-b9db-124bc64209bf.</td>
</tr>
<tr>
<td><strong>controlPlane.platform.openstack.additionalSecurityGroupIDs</strong></td>
<td>Additional security groups that are associated with control plane machines.</td>
<td>A list of one or more UUIDs as strings. For example, 7ee219f3-d2e9-48a1-96c2-e7429f1b0da7.</td>
</tr>
</tbody>
</table>
**Parameter** | **Description** | **Values**
--- | --- | ---
**controlPlane.platform.openstack.zones** | RHOSP Compute (Nova) availability zones (AZs) to install machines on. If this parameter is not set, the installer relies on the default settings for Nova that the RHOSP administrator configured. On clusters that use Kuryr, RHOSP Octavia does not support availability zones. Load balancers and, if you are using the Amphora provider driver, OpenShift Container Platform services that rely on Amphora VMs, are not created according to the value of this property. | A list of strings. For example, ["zone-1", "zone-2"].

**controlPlane.platform.openstack.rootVolume.zones** | For control plane machines, the availability zone to install root volumes on. If you do not set this value, the installer selects the default availability zone. | A list of strings, for example ["zone-1", "zone-2"].

**platform.openstack.clusterOSImage** | The location from which the installer downloads the RH COS image. You must set this parameter to perform an installation in a restricted network. | An HTTP or HTTPS URL, optionally with an SHA-256 checksum. For example, http://mirror.example.com/images/rhcos-43.81.201912131630.0-openstack.x86_64.qcow2.gz?sha256=ffebbd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d. The value can also be the name of an existing Glance image, for example my-rhcos.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.openstack.clusterOSImageProperties</td>
<td>Properties to add to the installer-uploaded ClusterOSImage in Glance. This property is ignored if platform.openstack.clusterOSImage is set to an existing Glance image.</td>
<td>A list of key-value string pairs. For example, [&quot;hw_scsi_model&quot;: &quot;virtio-scsi&quot;, &quot;hw_disk_bus&quot;: &quot;scsi&quot;].</td>
</tr>
<tr>
<td></td>
<td>You can use this property to exceed the default persistent volume (PV) limit for RHOSP of 26 PVs per node. To exceed the limit, set the hw_scsi_model property value to virtio-scsi and the hw_disk_bus value to scsi.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>You can also use this property to enable the QEMU guest agent by including the hw_qemu_guest_agent property with a value of yes.</td>
<td></td>
</tr>
<tr>
<td>platform.openstack.defaultMachinePlatform</td>
<td>The default machine pool platform configuration.</td>
<td>{</td>
</tr>
</tbody>
</table>
|                                                                          |                                                                                                                                                                                                              |   "type": "ml.large",
|                                                                          |                                                                                                                                                                                                              |   "rootVolume": {
|                                                                          |                                                                                                                                                                                                              |     "size": 30,
|                                                                          |                                                                                                                                                                                                              |     "type": "performance"
|                                                                          |                                                                                                                                                                                                              | }                                                                                                                                                                                                    |
| platform.openstack.ingressFloatingIP                                     | An existing floating IP address to associate with the Ingress port. To use this property, you must also define the platform.openstack.externalNetwork property.                                                 | An IP address, for example 128.0.0.1.                                                                                                                                                               |
| platform.openstack.apiFloatingIP                                        | An existing floating IP address to associate with the API load balancer. To use this property, you must also define the platform.openstack.externalNetwork property.                                             | An IP address, for example 128.0.0.1.                                                                                                                                                               |
| platform.openstack.externalDNS                                          | IP addresses for external DNS servers that cluster instances use for DNS resolution.                                                                                                                                                 | A list of IP addresses as strings. For example, ["8.8.8.8", "192.168.1.12"].                                                                                                                |
The UUID of a RHOSP subnet that the cluster’s nodes use. Nodes and virtual IP (VIP) ports are created on this subnet.

The first item in `networking.machineNetwork` must match the value of `machinesSubnet`.

If you deploy to a custom subnet, you cannot specify an external DNS server to the OpenShift Container Platform installer. Instead, add DNS to the subnet in RHOSP.

---

### 12.8.8.1.6. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.gcp.network</code></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><code>platform.gcp.type</code></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><code>platform.gcp.zones</code></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>platform.gcp.controlPlaneSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>platform.gcp.computeSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-----------------------------</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

12.8.8.2. Sample customized install-config.yaml file for restricted OpenStack installations

This sample install-config.yaml demonstrates all of the possible Red Hat OpenStack Platform (RHOSP) customization options.

**IMPORTANT**

This sample file is provided for reference only. You must obtain your install-config.yaml file by using the installation program.
12.8.9. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the

```
~/.ssh/authorized_keys
```

list for the `core` user on each node, which enables password-less authentication.
After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `/openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N '' -f <path>/<file_name>  # 1
   ```

   1 Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```bash
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```bash
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `/openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.
a. If the **ssh-agent** process is not already running for your local user, start it as a background task:

```bash
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the **ssh-agent**:

```bash
$ ssh-add <path>/<file_name>
```

   Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

**Example output**

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

2. Set the **GOOGLE_APPLICATION_CREDENTIALS** environment variable to the full path to your service account private key file.

```bash
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```bash
$ gcloud auth list
```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

### 12.8.10. Enabling access to the environment

At deployment, all OpenShift Container Platform machines are created in a Red Hat OpenStack Platform (RHOSP)-tenant network. Therefore, they are not accessible directly in most RHOSP deployments.

You can configure OpenShift Container Platform API and application access by using floating IP addresses (FIPs) during installation. You can also complete an installation without configuring FIPs, but the installer will not configure a way to reach the API or applications externally.

#### 12.8.10.1. Enabling access with floating IP addresses

Create floating IP (FIP) addresses for external access to the OpenShift Container Platform API and cluster applications.
Procedure

1. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the API FIP:

   $ openstack floating ip create --description "API <cluster_name>.<base_domain>" <external_network>

2. Using the Red Hat OpenStack Platform (RHOSP) CLI, create the apps, or Ingress, FIP:

   $ openstack floating ip create --description "Ingress <cluster_name>.<base_domain>" <external_network>

3. Add records that follow these patterns to your DNS server for the API and Ingress FIPs:

   api.<cluster_name>.<base_domain>. IN A <API_FIP>
   *.apps.<cluster_name>.<base_domain>. IN A <apps_FIP>

   **NOTE**

   If you do not control the DNS server, you can add the record to your /etc/hosts file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

4. Add the FIPs to the install-config.yaml file as the values of the following parameters:

   - platform.openstack.ingressFloatingIP
   - platform.openstack.apiFloatingIP

   If you use these values, you must also enter an external network as the value of the platform.openstack.externalNetwork parameter in the install-config.yaml file.

   **TIP**

   You can make OpenShift Container Platform resources available outside of the cluster by assigning a floating IP address and updating your firewall configuration.

12.8.10.2. Completing installation without floating IP addresses

You can install OpenShift Container Platform on Red Hat OpenStack Platform (RHOSP) without providing floating IP addresses.

In the install-config.yaml file, do not define the following parameters:

   - platform.openstack.ingressFloatingIP
   - platform.openstack.apiFloatingIP

   If you cannot provide an external network, you can also leave platform.openstack.externalNetwork blank. If you do not provide a value for platform.openstack.externalNetwork, a router is not created for you, and, without additional action, the installer will fail to retrieve an image from Glance. You must configure external connectivity on your own.
If you run the installer from a system that cannot reach the cluster API due to a lack of floating IP addresses or name resolution, installation fails. To prevent installation failure in these cases, you can use a proxy network or run the installer from a system that is on the same network as your machines.

**NOTE**

You can enable name resolution by creating DNS records for the API and Ingress ports. For example:

```bash
api.<cluster_name>.<base_domain>. IN A <api_port_IP>
*.apps.<cluster_name>.<base_domain>. IN A <ingress_port_IP>
```

If you do not control the DNS server, you can add the record to your `/etc/hosts` file. This action makes the API accessible to only you, which is not suitable for production deployment but does allow installation for development and testing.

### 12.8.11. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCloud_KEYFILE_JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

1. For `<installation_directory>`, specify the
2. To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.  

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**CHAPTER 12. INSTALLING ON OPENSTACK**

1913
NOTE
If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

Example output

```
INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```

NOTE
The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.

IMPORTANT
The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT
You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.
   - If you assigned the Owner role to your service account, you can remove that role and replace it with the Viewer role.
   - If you included the Service Account Key Admin role, you can remove it.

12.8.12. Verifying cluster status
You can verify your OpenShift Container Platform cluster’s status during or after installation.
Procedure

1. In the cluster environment, export the administrator’s kubeconfig file:

   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server.

2. View the control plane and compute machines created after a deployment:

   $ oc get nodes

3. View your cluster’s version:

   $ oc get clusterversion

4. View your Operators’ status:

   $ oc get clusteroperator

5. View all running pods in the cluster:

   $ oc get pods -A

12.8.13. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

Procedure

1. Export the `kubeadmin` credentials:

   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:
12.8.14. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

- Disable the sources for the default catalogs by adding `disableAllDefaultSources: true` to the `OperatorHub` object:

  ```
  $ oc patch OperatorHub cluster --type json \\n  -p '[{"op": "add", "path": "/spec/disableAllDefaultSources", "value": true}]'
  ```

TIP

Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

Next steps

- Customize your cluster.

- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.

- If necessary, you can opt out of remote health reporting.

- Configure image streams for the Cluster Samples Operator and the must-gather tool.

- Learn how to use Operator Lifecycle Manager (OLM) on restricted networks.

- If you did not configure RHOSP to accept application traffic over floating IP addresses, configure RHOSP access with floating IP addresses.

12.9. UNINSTALLING A CLUSTER ON OPENSTACK

You can remove a cluster that you deployed to Red Hat OpenStack Platform (RHOSP).

12.9.1. Removing a cluster that uses installer-provisioned infrastructure

You can remove a cluster that uses installer-provisioned infrastructure from your cloud.
NOTE

After uninstallation, check your cloud provider for any resources not removed properly, especially with User Provisioned Infrastructure (UPI) clusters. There might be resources that the installer did not create or that the installer is unable to access. For example, some Google Cloud resources require IAM permissions in shared VPC host projects, or there might be unused health checks that must be deleted.

Prerequisites

- Have a copy of the installation program that you used to deploy the cluster.
- Have the files that the installation program generated when you created your cluster.

Procedure

1. From the directory that contains the installation program on the computer that you used to install the cluster, run the following command:

   ```bash
   $ ./openshift-install destroy cluster \
   --dir=<installation_directory> --log-level=info
   ```

   1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
   2. To view different details, specify `warn`, `debug`, or `error` instead of `info`.

   **NOTE**

   You must specify the directory that contains the cluster definition files for your cluster. The installation program requires the `metadata.json` file in this directory to delete the cluster.

2. Optional: Delete the `<installation_directory>` directory and the OpenShift Container Platform installation program.

12.10. UNINSTALLING A CLUSTER ON RHOSP FROM YOUR OWN INFRASTRUCTURE

You can remove a cluster that you deployed to Red Hat OpenStack Platform (RHOSP) on user-provisioned infrastructure.

12.10.1. Downloading playbook dependencies

The Ansible playbooks that simplify the removal process on user-provisioned infrastructure require several Python modules. On the machine where you will run the process, add the modules’ repositories and then download them.

**NOTE**

These instructions assume that you are using Red Hat Enterprise Linux (RHEL) 8.
Prerequisites

- Python 3 is installed on your machine.

Procedure

1. On a command line, add the repositories:
   a. Register with Red Hat Subscription Manager:
      
      ```
      $ sudo subscription-manager register # If not done already
      ```
   b. Pull the latest subscription data:
      
      ```
      $ sudo subscription-manager attach --pool=$YOUR_POOLID # If not done already
      ```
   c. Disable the current repositories:
      
      ```
      $ sudo subscription-manager repos --disable=* # If not done already
      ```
   d. Add the required repositories:
      
      ```
      $ sudo subscription-manager repos \
        --enable=rhel-8-for-x86_64-baseos-rpms \ 
        --enable=openstack-16-tools-for-rhel-8-x86_64-rpms \ 
        --enable=ansible-2.9-for-rhel-8-x86_64-rpms \ 
        --enable=rhel-8-for-x86_64-appstream-rpms
      ```

2. Install the modules:

   ```
   $ sudo yum install python3-openstackclient ansible python3-openstacksdk
   ```

3. Ensure that the `python` command points to `python3`:

   ```
   $ sudo alternatives --set python /usr/bin/python3
   ```

12.10.2. Removing a cluster from RHOSP that uses your own infrastructure

You can remove an OpenShift Container Platform cluster on Red Hat OpenStack Platform (RHOSP) that uses your own infrastructure. To complete the removal process quickly, run several Ansible playbooks.

Prerequisites

- Python 3 is installed on your machine.
- You downloaded the modules in "Downloading playbook dependencies."
- You have the playbooks that you used to install the cluster.
- You modified the playbooks that are prefixed with `down-` to reflect any changes that you made to their corresponding installation playbooks. For example, changes to the `bootstrap.yaml` file are reflected in the `down-bootstrap.yaml` file.
All of the playbooks are in a common directory.

Procedure

1. On a command line, run the playbooks that you downloaded:

   ```
   $ ansible-playbook -i inventory.yaml \
   down-bootstrap.yaml \
   down-control-plane.yaml \
   down-compute-nodes.yaml \
   down-load-balancers.yaml \
   down-network.yaml \
   down-security-groups.yaml
   ```

2. Remove any DNS record changes you made for the OpenShift Container Platform installation.

   OpenShift Container Platform is removed from your infrastructure.
CHAPTER 13. INSTALLING ON RHV

13.1. PREPARING TO INSTALL ON RHV

13.1.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.

13.1.2. Choosing a method to install OpenShift Container Platform on RHV

You can install OpenShift Container Platform on installer-provisioned or user-provisioned infrastructure. The default installation type uses installer-provisioned infrastructure, where the installation program provisions the underlying infrastructure for the cluster. You can also install OpenShift Container Platform on infrastructure that you provision. If you do not use infrastructure that the installation program provisions, you must manage and maintain the cluster resources yourself.

See Installation process for more information about installer-provisioned and user-provisioned installation processes.

13.1.2.1. Installing a cluster on installer-provisioned infrastructure

You can install a cluster on Red Hat Virtualization (RHV) virtual machines that are provisioned by the OpenShift Container Platform installation program, by using one of the following methods:

- **Installing a cluster quickly on RHV** You can quickly install OpenShift Container Platform on RHV virtual machines that the OpenShift Container Platform installation program provisions.
- **Installing a cluster on RHV with customizations** You can install a customized OpenShift Container Platform cluster on installer-provisioned guests on RHV. The installation program allows for some customization to be applied at the installation stage. Many other customization options are available post-installation.

13.1.2.2. Installing a cluster on user-provisioned infrastructure

You can install a cluster on RHV virtual machines that you provision, by using one of the following methods:

- **Installing a cluster on RHV with user-provisioned infrastructure** You can install OpenShift Container Platform on RHV virtual machines that you provision. You can use the provided Ansible playbooks to assist with the installation.
- **Installing a cluster on RHV in a restricted network** You can install OpenShift Container Platform on RHV in a restricted or disconnected network by creating an internal mirror of the installation release content. You can use this method to install a user-provisioned cluster that does not require an active internet connection to obtain the software components. You can also use this installation method to ensure that your clusters only use container images that satisfy your organizational controls on external content.

13.2. INSTALLING A CLUSTER QUICKLY ON RHV

OpenShift Container Platform 4.8 Installing
You can quickly install a default, non-customized, OpenShift Container Platform cluster on a Red Hat Virtualization (RHV) cluster, similar to the one shown in the following diagram.

The installation program uses installer-provisioned infrastructure to automate creating and deploying the cluster.

To install a default cluster, you prepare the environment, run the installation program and answer its prompts. Then, the installation program creates the OpenShift Container Platform cluster.

For an alternative to installing a default cluster, see Installing a cluster with customizations.

**NOTE**

This installation program is available for Linux and macOS only.

### 13.2.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

### 13.2.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The
Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 13.2.3. Requirements for the RHV environment

To install and run an OpenShift Container Platform version 4.8 cluster, the RHV environment must meet the following requirements.

Not meeting these requirements can cause the installation or process to fail. Additionally, not meeting these requirements can cause the OpenShift Container Platform cluster to fail days or weeks after installation.

The following requirements for CPU, memory, and storage resources are based on default values multiplied by the default number of virtual machines the installation program creates. These resources must be available in addition to what the RHV environment uses for non-OpenShift Container Platform operations.

By default, the installation program creates seven virtual machines during the installation process. First, it creates a bootstrap virtual machine to provide temporary services and a control plane while it creates the rest of the OpenShift Container Platform cluster. When the installation program finishes creating the cluster, deleting the bootstrap machine frees up its resources.

If you increase the number of virtual machines in the RHV environment, you must increase the resources accordingly.

**Requirements**

- The RHV version is 4.4.

- The RHV environment has one data center whose state is Up.
The RHV data center contains an RHV cluster.

The RHV cluster has the following resources exclusively for the OpenShift Container Platform cluster:

- Minimum 28 vCPUs: four for each of the seven virtual machines created during installation.
- 112 GiB RAM or more, including:
  - 16 GiB or more for the bootstrap machine, which provides the temporary control plane.
  - 16 GiB or more for each of the three control plane machines which provide the control plane.
  - 16 GiB or more for each of the three compute machines, which run the application workloads.

The RHV storage domain must meet these etcd backend performance requirements.

For affinity group support: Three or more hosts in the RHV cluster. If necessary, you can disable affinity groups. For details, see Example: Removing all affinity groups for a non-production lab setup in Installing a cluster on RHV with customizations.

In production environments, each virtual machine must have 120 GiB or more. Therefore, the storage domain must provide 840 GiB or more for the default OpenShift Container Platform cluster. In resource-constrained or non-production environments, each virtual machine must have 32 GiB or more, so the storage domain must have 230 GiB or more for the default OpenShift Container Platform cluster.

To download images from the Red Hat Ecosystem Catalog during installation and update procedures, the RHV cluster must have access to an internet connection. The Telemetry service also needs an internet connection to simplify the subscription and entitlement process.

The RHV cluster must have a virtual network with access to the REST API on the RHV Manager. Ensure that DHCP is enabled on this network, because the VMs that the installer creates obtain their IP address by using DHCP.

A user account and group with the following least privileges for installing and managing an OpenShift Container Platform cluster on the target RHV cluster:

- **DiskOperator**
- **DiskCreator**
- **UserTemplateBasedVm**
- **TemplateOwner**
- **TemplateCreator**
- **ClusterAdmin** on the target cluster
WARNING

Apply the principle of least privilege: Avoid using an administrator account with SuperUser privileges on RHV during the installation process. The installation program saves the credentials you provide to a temporary ovirt-config.yaml file that might be compromised.

Additional resources

- Example: Removing all affinity groups for a non-production lab setup.

13.2.4. Verifying the requirements for the RHV environment

Verify that the RHV environment meets the requirements to install and run an OpenShift Container Platform cluster. Not meeting these requirements can cause failures.

IMPORTANT

These requirements are based on the default resources the installation program uses to create control plane and compute machines. These resources include vCPUs, memory, and storage. If you change these resources or increase the number of OpenShift Container Platform machines, adjust these requirements accordingly.

Procedure

1. Check that the RHV version supports installation of OpenShift Container Platform version 4.8.
   a. In the RHV Administration Portal, click the ? help icon in the upper-right corner and select About.
   b. In the window that opens, make a note of the RHV Software Version.
   c. Confirm that the RHV version is 4.4. For more information about supported version combinations, see Support Matrix for OpenShift Container Platform on RHV.

2. Inspect the data center, cluster, and storage.
   a. In the RHV Administration Portal, click Compute → Data Centers.
   b. Confirm that the data center where you plan to install OpenShift Container Platform is accessible.
   c. Click the name of that data center.
   d. In the data center details, on the Storage tab, confirm the storage domain where you plan to install OpenShift Container Platform is Active.
   e. Record the Domain Name for use later on.
   f. Confirm Free Space has at least 230 GiB.
g. Confirm that the storage domain meets these etcd backend performance requirements, which you can measure by using the fio performance benchmarking tool.

h. In the data center details, click the Clusters tab.

i. Find the RHV cluster where you plan to install OpenShift Container Platform. Record the cluster name for use later on.

3. Inspect the RHV host resources.

a. In the RHV Administration Portal, click Compute > Clusters.

b. Click the cluster where you plan to install OpenShift Container Platform.

c. In the cluster details, click the Hosts tab.

d. Inspect the hosts and confirm they have a combined total of at least 28 Logical CPU Cores available exclusively for the OpenShift Container Platform cluster.

e. Record the number of available Logical CPU Cores for use later on.

f. Confirm that these CPU cores are distributed so that each of the seven virtual machines created during installation can have four cores.

g. Confirm that, all together, the hosts have 112 GiB of Max free Memory for scheduling new virtual machines distributed to meet the requirements for each of the following OpenShift Container Platform machines:

- 16 GiB required for the bootstrap machine
- 16 GiB required for each of the three control plane machines
- 16 GiB for each of the three compute machines

h. Record the amount of Max free Memory for scheduling new virtual machines for use later on.

4. Verify that the virtual network for installing OpenShift Container Platform has access to the RHV Manager’s REST API. From a virtual machine on this network, use curl to reach the RHV Manager’s REST API:

```bash
$ curl -k -u <username>@<profile>:<password> https://<engine-fqdn>/ovirt-engine/api
```

1 For `<username>`, specify the user name of an RHV account with privileges to create and manage an OpenShift Container Platform cluster on RHV. For `<profile>`, specify the login profile, which you can get by going to the RHV Administration Portal login page and reviewing the Profile dropdown list. For `<password>`, specify the password for that user name.

2 For `<engine-fqdn>`, specify the fully qualified domain name of the RHV environment.

For example:

```bash
$ curl -k -u ocpadmin@internal:pw123 https://rhv-env.virtlab.example.com/ovirt-engine/api
```
13.2.5. Preparing the network environment on RHV

Configure two static IP addresses for the OpenShift Container Platform cluster and create DNS entries using these addresses.

Procedure

1. Reserve two static IP addresses
   a. On the network where you plan to install OpenShift Container Platform, identify two static IP addresses that are outside the DHCP lease pool.
   b. Connect to a host on this network and verify that each of the IP addresses is not in use. For example, use Address Resolution Protocol (ARP) to check that none of the IP addresses have entries:

   ```
   $ arp 10.35.1.19
   ```

   Example output

   ```
   10.35.1.19 (10.35.1.19) -- no entry
   ```
   c. Reserve two static IP addresses following the standard practices for your network environment.
   d. Record these IP addresses for future reference.

2. Create DNS entries for the OpenShift Container Platform REST API and apps domain names using this format:

   ```
   api.<cluster-name>.<base-domain>   <ip-address>  
   *.apps.<cluster-name>.<base-domain>   <ip-address>
   ```

   For `<cluster-name>`, `<base-domain>`, and `<ip-address>`, specify the cluster name, base domain, and static IP address of your OpenShift Container Platform API.

   Specify the cluster name, base domain, and static IP address of your OpenShift Container Platform apps for Ingress and the load balancer.

   For example:

   ```
   api.my-cluster.virtlab.example.com 10.35.1.19
   *.apps.my-cluster.virtlab.example.com 10.35.1.20
   ```

13.2.6. Installing OpenShift Container Platform on RHV in insecure mode

By default, the installer creates a CA certificate, prompts you for confirmation, and stores the certificate to use during installation. You do not need to create or install one manually.

Although it is not recommended, you can override this functionality and install OpenShift Container Platform without verifying a certificate by installing OpenShift Container Platform on RHV in insecure mode.
WARNING

Installing in insecure mode is not recommended, because it enables a potential attacker to perform a Man-in-the-Middle attack and capture sensitive credentials on the network.

Procedure

1. Create a file named ~/.ovirt/ovirt-config.yaml.

2. Add the following content to ovirt-config.yaml:

   ```yaml
   ovirt_url: https://ovirt.example.com/ovirt-engine/api
   ovirt_fqdn: ovirt.example.com
   ovirt_pem_url: ""
   ovirt_username: ocpadmin@internal
   ovirt_password: super-secret-password
   ovirt_insecure: true
   ```

3. Run the installer.

13.2.7. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
   ```
Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   
   For example, run the following to view the ~/.ssh/id_rsa.pub public key:
   ```

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   **NOTE**

   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

   ```
   $ eval "$(ssh-agent -s)"
   
   **Example output**

   Agent pid 31874
   ```

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the ssh-agent:

   ```
   $ ssh-add <path>/<file_name>  
   ```

   **Example output**

   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

   ```
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ```

3. Verify that the credentials were applied.

   ```
   $ gcloud auth list
   ```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

### 13.2.8. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site, download your
installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

13.2.9. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Open the `ovirt-imageio` port to the Engine from the machine running the installer. By default, the port is `54322`.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCLOUD_KEYFILE_JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

   **1** For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **2** To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

**IMPORTANT**

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.
Respond to the installation program prompts.

a. Optional: For **SSH Public Key**, select a password-less public key, such as
   ~/.ssh/id_rsa.pub. This key authenticates connections with the new OpenShift Container
   Platform cluster.

   **NOTE**
   For production OpenShift Container Platform clusters on which you want to
   perform installation debugging or disaster recovery, select an SSH key that
   your ssh-agent process uses.

b. For **Platform**, select ovirt.

c. For **Engine FQDN[:PORT]**, enter the fully qualified domain name (FQDN) of the RHV
   environment.
   For example:
   
   rhv-env.virtlab.example.com:443

d. The installer automatically generates a CA certificate. For **Would you like to use the
   above certificate to connect to the Engine?**, answer y or N. If you answer N, you must
   install OpenShift Container Platform in insecure mode.

e. For **Engine username**, enter the user name and profile of the RHV administrator using this
   format:

   `<username>@<profile>`

   For `<username>`, specify the user name of an RHV administrator. For `<profile>`,
   specify the login profile, which you can get by going to the RHV Administration Portal
   login page and reviewing the Profile dropdown list. For example: **admin@internal**.

f. For **Engine password**, enter the RHV admin password.

g. For **Cluster**, select the RHV cluster for installing OpenShift Container Platform.

h. For **Storage domain**, select the storage domain for installing OpenShift Container
   Platform.

i. For **Network**, select a virtual network that has access to the RHV Manager REST API.

j. For **Internal API Virtual IP**, enter the static IP address you set aside for the cluster’s REST
   API.

k. For **Ingress virtual IP**, enter the static IP address you reserved for the wildcard apps
   domain.

l. For **Base Domain**, enter the base domain of the OpenShift Container Platform cluster. If
   this cluster is exposed to the outside world, this must be a valid domain recognized by DNS
   infrastructure. For example, enter: **virtlab.example.com**

m. For **Cluster Name**, enter the name of the cluster. For example, **my-cluster**. Use cluster
   name from the externally registered/resolvable DNS entries you created for the OpenShift
Container Platform REST API and apps domain names. The installation program also gives this name to the cluster in the RHV environment.

n. For **Pull Secret**, copy the pull secret from the `pull-secret.txt` file you downloaded earlier and paste it here. You can also get a copy of the same pull secret from the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site.

**NOTE**

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the **kubeadmin** user, display in your terminal.

**Example output**

```
... info Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```

**NOTE**

The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for **Recovering from expired control plane certificates** for more information.

**IMPORTANT**

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.
- If you assigned the Owner role to your service account, you can remove that role and replace it with the Viewer role.

- If you included the Service Account Key Admin role, you can remove it.

**IMPORTANT**

You have completed the steps required to install the cluster. The remaining steps show you how to verify the cluster and troubleshoot the installation.
CHAPTER 14. INSTALLING THE OPENSHIFT CLI BY DOWNLOADING THE BINARY

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:
   ```
   $ tar xvzf <file>
   
   $ echo $PATH
   ```
5. Place the oc binary in a directory that is on your PATH.
   To check your PATH, execute the following command:
   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the oc command:

```
$ oc <command>
```
After you install the CLI, it is available using the `oc` command:

```
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the [Infrastructure Provider](#) page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.

4. Unpack and unzip the archive.

5. Move the `oc` binary to a directory on your PATH.
   
   To check your **PATH**, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

To learn more, see [Getting started with the OpenShift CLI](#).
CHAPTER 15. LOGGING IN TO THE CLUSTER BY USING THE CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

Procedure

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   ```
   system:admin
   ```

15.1. VERIFYING CLUSTER STATUS

You can verify your OpenShift Container Platform cluster’s status during or after installation.

Procedure

1. In the cluster environment, export the administrator’s `kubeconfig` file:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server.

2. View the control plane and compute machines created after a deployment:

   ```bash
   $ oc get nodes
   ```
3. View your cluster’s version:
   
   `$ oc get clusterversion`

4. View your Operators’ status:
   
   `$ oc get clusteroperator`

5. View all running pods in the cluster:
   
   `$ oc get pods -A`

**Troubleshooting**

If the installation fails, the installation program times out and displays an error message. To learn more, see [Troubleshooting installation issues](#).

### 15.2. ACCESSING THE OPENSShift CONTAINER PLATFORM WEB CONSOLE ON RHV

After the OpenShift Container Platform cluster initializes, you can log into the OpenShift Container Platform web console.

**Procedure**

1. Optional: In the Red Hat Virtualization (RHV) Administration Portal, open **Compute → Cluster**.

2. Verify that the installation program creates the virtual machines.

3. Return to the command line where the installation program is running. When the installation program finishes, it displays the user name and temporary password for logging into the OpenShift Container Platform web console.

4. In a browser, open the URL of the OpenShift Container Platform web console. The URL uses this format:

   `console-openshift-console.apps.<clustername>.<basedomain>`

   For `<clustername>.<basedomain>`, specify the cluster name and base domain.

   For example:

   `console-openshift-console.apps.my-cluster.virtlab.example.com`

### 15.3. TROUBLESHOOTING COMMON ISSUES WITH INSTALLING ON RED HAT VIRTUALIZATION (RHV)

Here are some common issues you might encounter, along with proposed causes and solutions.

#### 15.3.1. CPU load increases and nodes go into a Not Ready state
Symptom: CPU load increases significantly and nodes start going into a Not Ready state.

Cause: The storage domain latency might be too high, especially for control plane nodes (also known as the master nodes).

Solution:
Make the nodes ready again by restarting the kubelet service:

```bash
$ systemctl restart kubelet
```

Inspect the OpenShift Container Platform metrics service, which automatically gathers and reports on some valuable data such as the etcd disk sync duration. If the cluster is operational, use this data to help determine whether storage latency or throughput is the root issue. If so, consider using a storage resource that has lower latency and higher throughput.

To get raw metrics, enter the following command as kubeadmin or user with cluster-admin privileges:

```bash
```

To learn more, see Exploring Application Endpoints for the purposes of Debugging with OpenShift 4.x

15.3.2. Trouble connecting the OpenShift Container Platform cluster API

- **Symptom:** The installation program completes but the OpenShift Container Platform cluster API is not available. The bootstrap virtual machine remains up after the bootstrap process is complete. When you enter the following command, the response will time out.

  ```bash
  $ oc login -u kubeadmin -p *** <apiurl>
  
  ```

- **Cause:** The bootstrap VM was not deleted by the installation program and has not released the cluster’s API IP address.

- **Solution:** Use the `wait-for` subcommand to be notified when the bootstrap process is complete:

  ```bash
  $ ./openshift-install wait-for bootstrap-complete
  
  When the bootstrap process is complete, delete the bootstrap virtual machine:

  ```bash
  $ ./openshift-install destroy bootstrap
  
15.4. POST-INSTALLATION TASKS

After the OpenShift Container Platform cluster initializes, you can perform the following tasks.

- Optional: After deployment, add or replace SSH keys using the Machine Config Operator (MCO) in OpenShift Container Platform.

- Optional: Remove the `kubeadmin` user. Instead, use the authentication provider to create a user with cluster-admin privileges.

15.5. INSTALLING A CLUSTER ON RHV WITH CUSTOMIZATIONS
You can customize and install an OpenShift Container Platform cluster on Red Hat Virtualization (RHV), similar to the one shown in the following diagram.

The installation program uses installer-provisioned infrastructure to automate creating and deploying the cluster.

To install a customized cluster, you prepare the environment and perform the following steps:

1. Create an installation configuration file, the `install-config.yaml` file, by running the installation program and answering its prompts.
2. Inspect and modify parameters in the `install-config.yaml` file.
3. Make a working copy of the `install-config.yaml` file.
4. Run the installation program with a copy of the `install-config.yaml` file.

Then, the installation program creates the OpenShift Container Platform cluster.

For an alternative to installing a customized cluster, see Installing a default cluster.

**NOTE**

This installation program is available for Linux and macOS only.

**15.5.1. Prerequisites**
You reviewed details about the OpenShift Container Platform installation and update processes.

You read the documentation on selecting a cluster installation method and preparing it for users.

If you use a firewall, you configured it to allow the sites that your cluster requires access to.

15.5.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

15.5.3. Requirements for the RHV environment

To install and run an OpenShift Container Platform version 4.8 cluster, the RHV environment must meet the following requirements.

Not meeting these requirements can cause the installation or process to fail. Additionally, not meeting these requirements can cause the OpenShift Container Platform cluster to fail days or weeks after installation.

The following requirements for CPU, memory, and storage resources are based on default values multiplied by the default number of virtual machines the installation program creates. These resources must be available in addition to what the RHV environment uses for non-OpenShift Container Platform operations.

By default, the installation program creates seven virtual machines during the installation process. First, it creates a bootstrap virtual machine to provide temporary services and a control plane while it creates the rest of the OpenShift Container Platform cluster. When the installation program finishes creating
the cluster, deleting the bootstrap machine frees up its resources.

If you increase the number of virtual machines in the RHV environment, you must increase the resources accordingly.

Requirements

- The RHV version is 4.4.
- The RHV environment has one data center whose state is **Up**.
- The RHV data center contains an RHV cluster.
- The RHV cluster has the following resources exclusively for the OpenShift Container Platform cluster:
  - Minimum 28 vCPUs: four for each of the seven virtual machines created during installation.
  - 112 GiB RAM or more, including:
    - 16 GiB or more for the bootstrap machine, which provides the temporary control plane.
    - 16 GiB or more for each of the three control plane machines which provide the control plane.
    - 16 GiB or more for each of the three compute machines, which run the application workloads.
- The RHV storage domain must meet these etcd backend performance requirements.
- For affinity group support:
  One physical machine per worker or control plane. Workers and control planes can be on the same physical machine. For example, if you have three workers and three control planes, you need three physical machines. If you have four workers and three control planes, you need four physical machines.
  - For hard anti-affinity (default): A minimum of three physical machines. For more than three worker nodes, one physical machine per worker or control plane. Workers and control planes can be on the same physical machine.
  - For custom affinity groups: Ensure that the resources are appropriate for the affinity group rules that you define.
- In production environments, each virtual machine must have 120 GiB or more. Therefore, the storage domain must provide 840 GiB or more for the default OpenShift Container Platform cluster. In resource-constrained or non-production environments, each virtual machine must have 32 GiB or more, so the storage domain must have 230 GiB or more for the default OpenShift Container Platform cluster.
- To download images from the Red Hat Ecosystem Catalog during installation and update procedures, the RHV cluster must have access to an internet connection. The Telemetry service also needs an internet connection to simplify the subscription and entitlement process.
- The RHV cluster must have a virtual network with access to the REST API on the RHV Manager. Ensure that DHCP is enabled on this network, because the VMs that the installer creates obtain their IP address by using DHCP.
A user account and group with the following least privileges for installing and managing an OpenShift Container Platform cluster on the target RHV cluster:

- **DiskOperator**
- **DiskCreator**
- **UserTemplateBasedVm**
- **TemplateOwner**
- **TemplateCreator**
- **ClusterAdmin** on the target cluster

**WARNING**

Apply the principle of least privilege: Avoid using an administrator account with **SuperUser** privileges on RHV during the installation process. The installation program saves the credentials you provide to a temporary `ovirt-config.yaml` file that might be compromised.

### 15.5.4. Verifying the requirements for the RHV environment

Verify that the RHV environment meets the requirements to install and run an OpenShift Container Platform cluster. Not meeting these requirements can cause failures.

**IMPORTANT**

These requirements are based on the default resources the installation program uses to create control plane and compute machines. These resources include vCPUs, memory, and storage. If you change these resources or increase the number of OpenShift Container Platform machines, adjust these requirements accordingly.

**Procedure**

1. Check that the RHV version supports installation of OpenShift Container Platform version 4.8.
   a. In the RHV Administration Portal, click the ? help icon in the upper-right corner and select **About**.
   b. In the window that opens, make a note of the **RHV Software Version**
   c. Confirm that the RHV version is 4.4. For more information about supported version combinations, see [Support Matrix for OpenShift Container Platform on RHV](#).

2. Inspect the data center, cluster, and storage.
   a. In the RHV Administration Portal, click **Compute → Data Centers**.
   b. Confirm that the data center where you plan to install OpenShift Container Platform is accessible.
c. Click the name of that data center.

d. In the data center details, on the Storage tab, confirm the storage domain where you plan to install OpenShift Container Platform is Active.

e. Record the Domain Name for use later on.

f. Confirm Free Space has at least 230 GiB.

g. Confirm that the storage domain meets these etcd backend performance requirements, which you can measure by using the fio performance benchmarking tool.

h. In the data center details, click the Clusters tab.

i. Find the RHV cluster where you plan to install OpenShift Container Platform. Record the cluster name for use later on.

3. Inspect the RHV host resources.

a. In the RHV Administration Portal, click Compute > Clusters.

b. Click the cluster where you plan to install OpenShift Container Platform.

c. In the cluster details, click the Hosts tab.

d. Inspect the hosts and confirm they have a combined total of at least 28 Logical CPU Cores available exclusively for the OpenShift Container Platform cluster.

e. Record the number of available Logical CPU Cores for use later on.

f. Confirm that these CPU cores are distributed so that each of the seven virtual machines created during installation can have four cores.

g. Confirm that, all together, the hosts have 112 GiB of Max free Memory for scheduling new virtual machines distributed to meet the requirements for each of the following OpenShift Container Platform machines:

   - 16 GiB required for the bootstrap machine
   - 16 GiB required for each of the three control plane machines
   - 16 GiB for each of the three compute machines

h. Record the amount of Max free Memory for scheduling new virtual machines for use later on.

4. Verify that the virtual network for installing OpenShift Container Platform has access to the RHV Manager’s REST API. From a virtual machine on this network, use curl to reach the RHV Manager’s REST API:

   ```bash
   $ curl -k -u <username>@<profile>:<password> "https://<engine-fqdn>/ovirt-engine/api"
   ```

   For `<username>` specify the user name of an RHV account with privileges to create and manage an OpenShift Container Platform cluster on RHV. For `<profile>`, specify the login profile, which you can get by going to the RHV Administration Portal login page and reviewing the Profile dropdown list. For `<password>`, specify the password for that user.
For `<engine-fqdn>`, specify the fully qualified domain name of the RHV environment.

For example:

```
$ curl -k -u ocpadmin@internal:pw123 \  
https://rhv-env.virtlab.example.com/ovirt-engine/api
```

### 15.5.5. Preparing the network environment on RHV

Configure two static IP addresses for the OpenShift Container Platform cluster and create DNS entries using these addresses.

**Procedure**

1. Reserve two static IP addresses
   
   a. On the network where you plan to install OpenShift Container Platform, identify two static IP addresses that are outside the DHCP lease pool.

   b. Connect to a host on this network and verify that each of the IP addresses is not in use. For example, use Address Resolution Protocol (ARP) to check that none of the IP addresses have entries:

   ```
   $ arp 10.35.1.19
   ```

   **Example output**

   ```
   10.35.1.19 (10.35.1.19) -- no entry
   ```

   c. Reserve two static IP addresses following the standard practices for your network environment.

   d. Record these IP addresses for future reference.

2. Create DNS entries for the OpenShift Container Platform REST API and apps domain names using this format:

   ```
   api.<cluster-name>.<base-domain>   <ip-address>  
   *.apps.<cluster-name>.<base-domain>   <ip-address>
   ```

   **For `<cluster-name>`, `<base-domain>`, and `<ip-address>`**, specify the cluster name, base domain, and static IP address of your OpenShift Container Platform API.

   **Specify the cluster name, base domain, and static IP address of your OpenShift Container Platform apps for Ingress and the load balancer.**

   **For example:**

   ```
   api.my-cluster.virtlab.example.com 10.35.1.19
   *.apps.my-cluster.virtlab.example.com 10.35.1.20
   ```
15.5.6. Installing OpenShift Container Platform on RHV in insecure mode

By default, the installer creates a CA certificate, prompts you for confirmation, and stores the certificate to use during installation. You do not need to create or install one manually.

Although it is not recommended, you can override this functionality and install OpenShift Container Platform without verifying a certificate by installing OpenShift Container Platform on RHV in insecure mode.

WARNING

Installing in insecure mode is not recommended, because it enables a potential attacker to perform a Man-in-the-Middle attack and capture sensitive credentials on the network.

Procedure

1. Create a file named ~/.ovirt.ovirt-config.yaml.

2. Add the following content to ovirt-config.yaml:

   ```yaml
   ovirt_url: https://ovirt.example.com/ovirt-engine/api
   ovirt_fqdn: ovirt.example.com
   ovirt_pem_url: ""
   ovirt_username: ocpadmin@internal
   ovirt_password: super-secret-password
   ovirt_insecure: true
   ```

3. Run the installer.

15.5.7. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The .openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.
Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   $ ssh-keygen -t ed25519 -N " -f <path>/<file_name> 1

1 Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

NOTE
If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   $ cat <path>/<file_name>.pub

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   $ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   NOTE
   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

      $ eval "$(ssh-agent -s)"

      Example output

      Agent pid 31874

      If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

      1. Add your SSH private key to the ssh-agent:

         $ ssh-add <path>/<file_name> 1
Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

Example output

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

```
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```
$ gcloud auth list
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

15.5.8. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.
4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

```shell
$ tar xvf openshift-install-linux.tar.gz
```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 15.5.9. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP). Red Hat Virtualization (RHV).

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create the `install-config.yaml` file.

   a. Change to the directory that contains the installation program and run the following command:

   ```shell
   $ ./openshift-install create install-config --dir=<installation_directory>  
   ```

   i. For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   i. Select `gcp` as the platform to target.

   ii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

   iii. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

   iv. Select the region to deploy the cluster to.
v. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

b. Respond to the installation program prompts.

   i. For **SSH Public Key**, select a password-less public key, such as ~/.ssh/id_rsa.pub. This key authenticates connections with the new OpenShift Container Platform cluster.

   ![NOTE]
   For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, select an SSH key that your ssh-agent process uses.

   ii. For **Platform**, select ovirt.

   iii. For **Enter oVirt’s API endpoint URL**, enter the URL of the RHV API using this format:

   ```
   https://<engine-fqdn>/ovirt-engine/api
   ```

   For `<engine-fqdn>`, specify the fully qualified domain name of the RHV environment.

   For example:

   ```
   $ curl -k -u ocpadmin@internal:pw123 \\
   https://rhv-env.virtlab.example.com/ovirt-engine/api
   ```

   iv. For **Is the oVirt CA trusted locally?**, enter Yes, because you have already set up a CA certificate. Otherwise, enter No.

   v. For **oVirt’s CA bundle**, if you entered Yes for the preceding question, copy the certificate content from /etc/pki/ca-trust/source/anchors/ca.pem and paste it here. Then, press Enter twice. Otherwise, if you entered No for the preceding question, this question does not appear.

   vi. For **oVirt engine username**, enter the user name and profile of the RHV administrator using this format:

   ```
   <username>@<profile>
   ```

   For `<username>`, specify the user name of an RHV administrator. For `<profile>`, specify the login profile, which you can get by going to the RHV Administration Portal login page and reviewing the Profile dropdown list. Together, the user name and profile should look similar to this example:

   ```
   ocpadmin@internal
   ```

   vii. For **oVirt engine password**, enter the RHV admin password.

   viii. For **oVirt cluster**, select the cluster for installing OpenShift Container Platform.
ix. For **oVirt storage domain**, select the storage domain for installing OpenShift Container Platform.

x. For **oVirt network**, select a virtual network that has access to the RHV Manager REST API.

xi. For **Internal API Virtual IP**, enter the static IP address you set aside for the cluster’s REST API.

xii. For **Ingress virtual IP**, enter the static IP address you reserved for the wildcard apps domain.

xiii. For **Base Domain**, enter the base domain of the OpenShift Container Platform cluster. If this cluster is exposed to the outside world, this must be a valid domain recognized by DNS infrastructure. For example, enter: `virtlab.example.com`

xiv. For **Cluster Name**, enter the name of the cluster. For example, `my-cluster`. Use cluster name from the externally registered/resolvable DNS entries you created for the OpenShift Container Platform REST API and apps domain names. The installation program also gives this name to the cluster in the RHV environment.

xv. For **Pull Secret**, copy the pull secret from the `pull-secret.txt` file you downloaded earlier and paste it here. You can also get a copy of the same pull secret from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the **install-config.yaml** file. You can find more information about the available parameters in the "Installation configuration parameters" section.

**NOTE**

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the `ovirt-config.yaml` file and the `install-config.yaml` file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ```yaml
   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

2. In the `install-config.yaml` file:

   ```yaml
   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

3. Back up the **install-config.yaml** file so that you can use it to install multiple clusters.
IMPORTANT

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

15.5.9.1. Example install-config.yaml files for Red Hat Virtualization (RHV)

You can customize the OpenShift Container Platform cluster the installation program creates by changing the parameters and parameter values in the `install-config.yaml` file.

The following examples are specific to installing OpenShift Container Platform on RHV.

`install-config.yaml` is located in `<installation_directory>`, which you specified when you ran the following command.

```bash
$ ./openshift-install create install-config --dir=<installation_directory>
```

**NOTE**

- These example files are provided for reference only. You must obtain your `install-config.yaml` file by using the installation program.

- Changing the `install-config.yaml` file can increase the resources your cluster requires. Verify that your RHV environment has those additional resources. Otherwise, the installation or cluster will fail.

Example default `install-config.yaml` file

```yaml
apiVersion: v1
baseDomain: example.com
compute:
  - architecture: amd64
    hyperthreading: Enabled
    name: worker
    platform: {}
    replicas: 3
controlPlane:
  architecture: amd64
  hyperthreading: Enabled
  name: master
  platform: {}
  replicas: 3
metadata:
  creationTimestamp: null
  name: my-cluster
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
    hostPrefix: 23
  machineNetwork:
    - cidr: 10.0.0.0/16
  networkType: OpenShiftSDN
  serviceNetwork:
    - 172.30.0.0/16
```
Example minimal `install-config.yaml` file

```yaml
apiVersion: v1
baseDomain: example.com
metadata:
  name: test-cluster
platform:
  ovirt:
    api_vip: 10.46.8.230
    ingress_vip: 10.46.8.232
    ovirt_cluster_id: dba5f69f-e89c-4891-b768-e2ba0815b76b
    ovirt_storage_domain_id: ed7b0f4e-0e96-492a-8ff-279213ee1468
    ovirt_network_name: ovirtmgmt
    vnicProfileID: 3fa86930-0be5-4052-b667-b79f0a729692
    pullSecret: '{"auths": ...}'
    sshKey: ssh-ed12345 AAAA...
```

Example Custom machine pools in `install-config.yaml` file

```yaml
apiVersion: v1
baseDomain: example.com
controlPlane:
  name: master
platform:
  ovirt:
    cpu:
      cores: 4
      sockets: 2
      memoryMB: 65536
    osDisk:
      sizeGB: 100
      vmType: server
      replicas: 3
      compute:
        - name: worker
          platform:
            ovirt:
              cpu:
                cores: 4
                sockets: 4
                memoryMB: 65536
                osDisk:
                  sizeGB: 200
                  vmType: server
```
Example non-enforcing affinity group
It is recommended to add a non-enforcing affinity group to distribute the control plane and workers, if possible, to use as much of the cluster as possible.

Example removing all affinity groups for a non-production lab setup
For non-production lab setups, you must remove all affinity groups to concentrate the OpenShift replicas:

```
platform:
  ovirt:
    affinityGroups:
      - description: AffinityGroup to place each compute machine on a separate host
        enforcing: true
        name: compute
        priority: 3
      - description: AffinityGroup to place each control plane machine on a separate host
        enforcing: true
        name: controlplane
        priority: 5
      - description: AffinityGroup to place worker nodes and control plane nodes on separate hosts
        enforcing: false
        name: openshift
        priority: 5
  compute:
    - architecture: amd64
      hyperthreading: Enabled
      name: worker
  controlPlane:
    architecture: amd64
    hyperthreading: Enabled
    name: master
```

Example removing all affinity groups for a non-production lab setup
For non-production lab setups, you must remove all affinity groups to concentrate the OpenShift Container Platform cluster on the few hosts you have.

```yaml
platform:
  ovirt:
    affinityGroups: []
compute:
- architecture: amd64
  hyperthreading: Enabled
  name: worker
  platform:
    ovirt:
      affinityGroupsNames: []
replicas: 3
controlPlane:
  architecture: amd64
  hyperthreading: Enabled
  name: master
  platform:
    ovirt:
      affinityGroupsNames: []
replicas: 3
```

15.5.9.2. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.

**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

15.5.9.2.1. Required configuration parameters

Required installation configuration parameters are described in the following table:

**Table 15.1. Required parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ovirt</td>
<td></td>
<td></td>
</tr>
<tr>
<td>affinityGroups</td>
<td></td>
<td></td>
</tr>
<tr>
<td>compute</td>
<td></td>
<td></td>
</tr>
<tr>
<td>architecture</td>
<td></td>
<td></td>
</tr>
<tr>
<td>hyperthreading</td>
<td></td>
<td></td>
</tr>
<tr>
<td>name</td>
<td></td>
<td></td>
</tr>
<tr>
<td>platform</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ovirt</td>
<td></td>
<td></td>
</tr>
<tr>
<td>affinityGroupsNames</td>
<td></td>
<td></td>
</tr>
<tr>
<td>replicas</td>
<td></td>
<td></td>
</tr>
<tr>
<td>controlPlane</td>
<td></td>
<td></td>
</tr>
<tr>
<td>architecture</td>
<td></td>
<td></td>
</tr>
<tr>
<td>hyperthreading</td>
<td></td>
<td></td>
</tr>
<tr>
<td>name</td>
<td></td>
<td></td>
</tr>
<tr>
<td>platform</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ovirt</td>
<td></td>
<td></td>
</tr>
<tr>
<td>affinityGroupsNames</td>
<td></td>
<td></td>
</tr>
<tr>
<td>replicas</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------</td>
</tr>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;.&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}.{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <code>aws</code>, <code>baremetal</code>, <code>azure</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>. For additional information about <code>platform.&lt;platform&gt;</code> parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
**pullSecret**

Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

```json
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```

### 15.5.9.2.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

**Table 15.2. Network parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>networking</strong></td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td><strong>networking.type</strong></td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td><strong>networking.clusterNetwork</strong></td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example: networking: clusterNetwork: - cidr: 10.128.0.0/14 hostPrefix: 23</td>
</tr>
</tbody>
</table>

The default value is **10.128.0.0/14** with a host prefix of /23.

If you specify multiple IP address blocks, the blocks must not overlap.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block. An IPv4 network.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if <code>hostPrefix</code> is set to 23 then each node is assigned a /23 subnet out of the given <code>cidr</code>. A <code>hostPrefix</code> value of 23 provides 510 ($2^{32 - 23} - 2$) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16. The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>An array with an IP address block in CIDR format. For example: <code>networking: serviceNetwork: - 172.30.0.0/16</code></td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example: <code>networking: machineNetwork: - cidr: 10.0.0.0/16</code></td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use <code>networking.machineNetwork</code>. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16. <strong>NOTE</strong> Set the <code>networking.machineNetwork</code> to match the CIDR that the preferred NIC resides in.</td>
</tr>
</tbody>
</table>

### 15.5.9.2.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

Table 15.3. Optional parameters
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>additionalTrustBundle</strong></td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td><strong>compute</strong></td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><strong>compute.architecture</strong></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><strong>compute.hyperthreading</strong></td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td><strong>compute.name</strong></td>
<td>Required if you use <strong>compute</strong>. The name of the machine pool.</td>
<td><strong>worker</strong></td>
</tr>
<tr>
<td><strong>compute.platform</strong></td>
<td>Required if you use <strong>compute</strong>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <strong>controlPlane.platform</strong> parameter value.</td>
<td><strong>aws, azure, gcp, openstack, ovirt, vsphere</strong>, or <strong>{}</strong></td>
</tr>
</tbody>
</table>
### Parameter Table

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>compute.replicas</code></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td><code>controlPlane</code></td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><code>controlPlane.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><code>controlPlane.hypertreading</code></td>
<td>Whether to enable or disable simultaneous multithreading, or <code>hypertreading</code>, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
</tr>
<tr>
<td><code>controlPlane.name</code></td>
<td>Required if you use <code>controlPlane</code>. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td><code>controlPlane.platform</code></td>
<td>Required if you use <code>controlPlane</code>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <code>compute.platform</code> parameter value.</td>
<td><code>aws</code>, <code>azure</code>, <code>gcp</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>, or <code>{}</code></td>
</tr>
<tr>
<td><code>controlPlane.replicas</code></td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (“”)</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
Enable or disable FIPS mode. The default is `false` (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the `x86_64` architecture.

**NOTE**

If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>fips</code></td>
<td>Enable or disable FIPS mode. The default is <code>false</code> (disabled).</td>
<td><code>false</code> or <code>true</code></td>
</tr>
<tr>
<td><code>imageContentSources</code></td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
<tr>
<td><code>imageContentSources.source</code></td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td><code>imageContentSources.mirrors</code></td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td><code>publish</code></td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><code>Internal</code> or <code>External</code>. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to <code>Internal</code>. The default value is <code>External</code>.</td>
</tr>
</tbody>
</table>
The SSH key or keys to authenticate access your cluster machines.

**NOTE**
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

One or more keys. For example:

```
sshKey:
  <key1>
  <key2>
  <key3>
```

## 15.5.9.2.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 15.4. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.gcp.network</td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td>platform.gcp.type</td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td>platform.gcp.zones</td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as us-central1-a, in a YAML sequence.</td>
</tr>
<tr>
<td>platform.gcp.controlPlaneSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>platform.gcp.computeSubnet</td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
</tbody>
</table>
### Parameter Description Values

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td><code>compute.platform.gc p.osDisk.encryption Key.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>compute.platform.gc p.osDisk.encryption Key.kmsKey.keyRing</code></td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>compute.platform.gc p.osDisk.encryption Key.kmsKey.location</code></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>compute.platform.gc p.osDisk.encryption Key.kmsKey.projectID</code></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

#### 15.5.9.2.5. Additional Red Hat Virtualization (RHV) configuration parameters

Additional RHV configuration parameters are described in the following table:

**Table 15.5. Additional Red Hat Virtualization (RHV) parameters for clusters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.ovirt.ovirt_cluster_id</code></td>
<td>Required. The Cluster where the VMs will be created.</td>
<td>String. For example: [example value]</td>
</tr>
<tr>
<td><code>platform.ovirt.ovirt_storage_domain_id</code></td>
<td>Required. The Storage Domain ID where the VM disks will be created.</td>
<td>String. For example: [example value]</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>platform.ovirt.ovirt_network_name</td>
<td>Required. The network name where the VM nics will be created.</td>
<td>String. For example: <code>ocpcluster</code></td>
</tr>
<tr>
<td>platform.ovirt.vnicProfileID</td>
<td>Required. The vNIC profile ID of the VM network interfaces. This can be inferred if the cluster network has a single profile.</td>
<td>String. For example: <code>3fa86930-0be5-4052-b667-b79f0a729692</code></td>
</tr>
<tr>
<td>platform.ovirt.api_vip</td>
<td>Required. An IP address on the machine network that will be assigned to the API virtual IP (VIP). You can access the OpenShift API at this endpoint.</td>
<td>String. Example: <code>10.46.8.230</code></td>
</tr>
<tr>
<td>platform.ovirt.ingress_vip</td>
<td>Required. An IP address on the machine network that will be assigned to the Ingress virtual IP (VIP).</td>
<td>String. Example: <code>10.46.8.232</code></td>
</tr>
<tr>
<td>platform.ovirt.affinityGroups</td>
<td>Optional. A list of affinity groups to create during the installation process.</td>
<td>List of objects.</td>
</tr>
<tr>
<td>platform.ovirt.affinityGroups.description</td>
<td>Required if you include <code>platform.ovirt.affinityGroups</code>. A description of the affinity group.</td>
<td>String. Example: AffinityGroup for spreading each compute machine to a different host</td>
</tr>
<tr>
<td>platform.ovirt.affinityGroups.enforcing</td>
<td>Required if you include <code>platform.ovirt.affinityGroups</code>. When set to <code>true</code>, RHV does not provision any machines if not enough hardware nodes are available. When set to <code>false</code>, RHV does provision machines even if not enough hardware nodes are available, resulting in multiple virtual machines being hosted on the same physical machine.</td>
<td>String. Example: <code>true</code></td>
</tr>
<tr>
<td>platform.ovirt.affinityGroups.name</td>
<td>Required if you include <code>platform.ovirt.affinityGroups</code>. The name of the affinity group.</td>
<td>String. Example: <code>compute</code></td>
</tr>
</tbody>
</table>
**platform.ovirt.affinityGroups.priority**

Required if you include `platform.ovirt.affinityGroups`. The priority given to an affinity group when `platform.ovirt.affinityGroups.enforcing = false`. RHV applies affinity groups in the order of priority, where a greater number takes precedence over a lesser one. If multiple affinity groups have the same priority, the order in which they are applied is not guaranteed.

Integer. Example: 3

### 15.5.9.2.6. Additional RHV parameters for machine pools

Additional RHV configuration parameters for machine pools are described in the following table:

**Table 15.6. Additional RHV parameters for machine pools**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>&lt;machine-pool&gt;.platform.ovirt.cpu</code></td>
<td>Optional. Defines the CPU of the VM.</td>
<td>Object</td>
</tr>
<tr>
<td><code>&lt;machine-pool&gt;.platform.ovirt.cpu.cores</code></td>
<td>Required if you use <code>&lt;machine-pool&gt;.platform.ovirt.cpu</code>. The number of cores. Total virtual CPUs (vCPUs) is cores * sockets.</td>
<td>Integer</td>
</tr>
<tr>
<td><code>&lt;machine-pool&gt;.platform.ovirt.cpusockets</code></td>
<td>Required if you use <code>&lt;machine-pool&gt;.platform.ovirt.cpu</code>. The number of sockets per core. Total virtual CPUs (vCPUs) is cores * sockets.</td>
<td>Integer</td>
</tr>
<tr>
<td><code>&lt;machine-pool&gt;.platform.ovirt.memoryMB</code></td>
<td>Optional. Memory of the VM in MiB.</td>
<td>Integer</td>
</tr>
<tr>
<td><code>&lt;machine-pool&gt;.platform.ovirt.instanceTypeID</code></td>
<td>Optional. An instance type UUID, such as <code>00000009-0009-0009-0009-0000000000f1</code>, which you can get from the <code>https://&lt;engine-fqdn&gt;/ovirt-engine/api/instancetypes</code> endpoint.</td>
<td>String of UUID</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td><code>&lt;machine-pool&gt;.platform.ovirt.osDisk</code></td>
<td>Optional. Defines the first and bootable disk of the VM.</td>
<td>String</td>
</tr>
<tr>
<td><code>&lt;machine-pool&gt;.platform.ovirt.osDisk.sizeGB</code></td>
<td>Required if you use <code>&lt;machine-pool&gt;.platform.ovirt.osDisk</code>. Size of the disk in GiB.</td>
<td>Number</td>
</tr>
<tr>
<td><code>&lt;machine-pool&gt;.platform.ovirt.vmType</code></td>
<td>Optional. The VM workload type, such as <code>high-performance</code>, <code>server</code>, or <code>desktop</code>. By default, master nodes use <code>high-performance</code>, and worker nodes use <code>server</code>. For details, see Explanation of Settings in the New Virtual Machine and Edit Virtual Machine Windows and Configuring High Performance Virtual Machines, Templates, and Pools in the Virtual Machine Management Guide.</td>
<td>String</td>
</tr>
</tbody>
</table>

**NOTE**

`high_performance` improves performance on the VM, but there are limitations. For example, you cannot access the VM with a graphical console. For more information see Configuring High Performance Virtual Machines, Templates, and Pools in the Virtual Machine Management Guide.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>&lt;machine-pool</code>.platform.ovirt.affinityGroupsNames`</td>
<td>Optional. A list of affinity group names that should be applied to the virtual machines. The affinity groups must exist in RHV, or be created during installation as described in <em>Additional RHV parameters for clusters</em> in this topic. This entry can be empty.</td>
<td>String</td>
</tr>
</tbody>
</table>

**Example with two affinity groups**

This example defines two affinity groups, named `compute` and `clusterWideNonEnforcing`:

```yaml
<machine-pool>:
  platform:
    ovirt:
      affinityGroupNames:
        - compute
        - clusterWideNonEnforcing
```

This example defines no affinity groups:

```yaml
<machine-pool>:
  platform:
    ovirt:
      affinityGroupNames: []
```

**NOTE**

You can replace `<machine-pool>` with `controlPlane` or `compute`.

### 15.5.10. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Open the `ovirt-imageio` port to the Engine from the machine running the installer. By default, the port is 54322.

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**
1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The GOOGLE_CREDENTIALS, GOOGLE_CLOUD_KEYFILE_JSON, or GCLOUD_KEYFILE_JSON environment variables
   - The ~/.gcp/osServiceAccount.json file
   - The gcloud cli default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

   - For <installation_directory>, specify the location of your customized ./install-config.yaml file.
   - To view different installation details, specify warn, debug, or error instead of info.

   **NOTE**

   If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

   When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the kubeadmin user, display in your terminal.

   **Example output**

   ```
   "INFO Install complete!
   INFO To access the cluster as the system:admin user when using 'oc', run 'export
   KUBECONFIG=\"/home/myuser/install_dir/auth/kubeconfig\"'
   INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
   INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
   INFO Time elapsed: 36m22s
   ```

   **NOTE**

   The cluster access and credential information also outputs to <installation_directory>/openshift_install.log when an installation succeeds.
IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.

   - If you assigned the **Owner** role to your service account, you can remove that role and replace it with the **Viewer** role.
   
   - If you included the **Service Account Key Admin** role, you can remove it.

IMPORTANT

You have completed the steps required to install the cluster. The remaining steps show you how to verify the cluster and troubleshoot the installation.

15.5.11. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (**oc**) to interact with OpenShift Container Platform from a command-line interface. You can install **oc** on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of **oc**, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of **oc**.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (**oc**) binary on Linux by using the following procedure.

Procedure

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Linux** from the drop-down menu and click **Download command-line tools**.

4. Unpack the archive:

   ```bash
   $ tar xvzf <file>
   ```
Place the **oc** binary in a directory that is on your **PATH**. To check your **PATH**, execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the **oc** command:

```
$ oc <command>
```

### Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (**oc**) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.
4. Unzip the archive with a ZIP program.
5. Move the **oc** binary to a directory that is on your **PATH**.
   To check your **PATH**, open the command prompt and execute the following command:

```
C:> path
```

After you install the CLI, it is available using the **oc** command:

```
C:> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (**oc**) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.
4. Unpack and unzip the archive.
5. Move the **oc** binary to a directory on your **PATH**.
   To check your **PATH**, open a terminal and execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the **oc** command:
15.5.12. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

Procedure

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```
   
   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```
   
   Example output
   
   ```python
   system:admin
   ```
   
   To learn more, see [Getting started with the OpenShift CLI](#).

15.5.13. Verifying cluster status

You can verify your OpenShift Container Platform cluster’s status during or after installation.

Procedure

1. In the cluster environment, export the administrator’s kubeconfig file:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```
   
   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server.

2. View the control plane and compute machines created after a deployment:
$ oc get nodes

3. View your cluster’s version:

$ oc get clusterversion

4. View your Operators’ status:

$ oc get clusteroperator

5. View all running pods in the cluster:

$ oc get pods -A

Troubleshooting

If the installation fails, the installation program times out and displays an error message. To learn more, see Troubleshooting installation issues.

15.5.14. Accessing the OpenShift Container Platform web console on RHV

After the OpenShift Container Platform cluster initializes, you can log into the OpenShift Container Platform web console.

Procedure


2. Verify that the installation program creates the virtual machines.

3. Return to the command line where the installation program is running. When the installation program finishes, it displays the user name and temporary password for logging into the OpenShift Container Platform web console.

4. In a browser, open the URL of the OpenShift Container Platform web console. The URL uses this format:

    console-openshift-console.apps.<clusternam>e.<basedomain>

For <clusternam>e.<basedomain>, specify the cluster name and base domain.

For example:

    console-openshift-console.apps.my-cluster.virtlab.example.com

15.5.15. Troubleshooting common issues with installing on Red Hat Virtualization (RHV)

Here are some common issues you might encounter, along with proposed causes and solutions.

15.5.15.1. CPU load increases and nodes go into a Not Ready state
• **Symptom:** CPU load increases significantly and nodes start going into a Not Ready state.

• **Cause:** The storage domain latency might be too high, especially for control plane nodes (also known as the master nodes).

• **Solution:**
  Make the nodes ready again by restarting the kubelet service:

  $ systemctl restart kubelet

  Inspect the OpenShift Container Platform metrics service, which automatically gathers and reports on some valuable data such as the etcd disk sync duration. If the cluster is operational, use this data to help determine whether storage latency or throughput is the root issue. If so, consider using a storage resource that has lower latency and higher throughput.

  To get raw metrics, enter the following command as kubeadmin or user with cluster-admin privileges:


  To learn more, see Exploring Application Endpoints for the purposes of Debugging with OpenShift 4.x

15.5.15.2. Trouble connecting the OpenShift Container Platform cluster API

• **Symptom:** The installation program completes but the OpenShift Container Platform cluster API is not available. The bootstrap virtual machine remains up after the bootstrap process is complete. When you enter the following command, the response will time out.

  $ oc login -u kubeadmin -p *** <apiurl>

• **Cause:** The bootstrap VM was not deleted by the installation program and has not released the cluster’s API IP address.

• **Solution:** Use the wait-for subcommand to be notified when the bootstrap process is complete:

  $ ./openshift-install wait-for bootstrap-complete

  When the bootstrap process is complete, delete the bootstrap virtual machine:

  $ ./openshift-install destroy bootstrap

15.5.16. Post-installation tasks

After the OpenShift Container Platform cluster initializes, you can perform the following tasks.

• Optional: After deployment, add or replace SSH keys using the Machine Config Operator (MCO) in OpenShift Container Platform.

• Optional: Remove the kubeadmin user. Instead, use the authentication provider to create a user with cluster-admin privileges.

15.5.17. Next steps
15.6. INSTALLING A CLUSTER ON RHV WITH USER-PROVISIONED INFRASTRUCTURE

In OpenShift Container Platform version 4.8, you can install a customized OpenShift Container Platform cluster on Red Hat Virtualization (RHV) and other infrastructure that you provide. The OpenShift Container Platform documentation uses the term *user-provisioned infrastructure* to refer to this infrastructure type.

The following diagram shows an example of a potential OpenShift Container Platform cluster running on a RHV cluster.

15.6.1. Prerequisites

The following items are required to install an OpenShift Container Platform cluster on a RHV environment.

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
You have a supported combination of versions in the Support Matrix for OpenShift Container Platform on RHV.

15.6.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

15.6.3. Requirements for the RHV environment

To install and run an OpenShift Container Platform version 4.8 cluster, the RHV environment must meet the following requirements.

Not meeting these requirements can cause the installation or process to fail. Additionally, not meeting these requirements can cause the OpenShift Container Platform cluster to fail days or weeks after installation.

The following requirements for CPU, memory, and storage resources are based on default values multiplied by the default number of virtual machines the installation program creates. These resources must be available in addition to what the RHV environment uses for non-OpenShift Container Platform operations.

By default, the installation program creates seven virtual machines during the installation process. First, it creates a bootstrap virtual machine to provide temporary services and a control plane while it creates the rest of the OpenShift Container Platform cluster. When the installation program finishes creating the cluster, deleting the bootstrap machine frees up its resources.

If you increase the number of virtual machines in the RHV environment, you must increase the resources accordingly.
Requirements

- The RHV version is 4.4.
- The RHV environment has one data center whose state is **Up**.
- The RHV data center contains an RHV cluster.
- The RHV cluster has the following resources exclusively for the OpenShift Container Platform cluster:
  - Minimum 28 vCPUs: four for each of the seven virtual machines created during installation.
  - 112 GiB RAM or more, including:
    - 16 GiB or more for the bootstrap machine, which provides the temporary control plane.
    - 16 GiB or more for each of the three control plane machines which provide the control plane.
    - 16 GiB or more for each of the three compute machines, which run the application workloads.
- The RHV storage domain must meet these etcd backend performance requirements.
- In production environments, each virtual machine must have 120 GiB or more. Therefore, the storage domain must provide 840 GiB or more for the default OpenShift Container Platform cluster. In resource-constrained or non-production environments, each virtual machine must have 32 GiB or more, so the storage domain must have 230 GiB or more for the default OpenShift Container Platform cluster.
- To download images from the Red Hat Ecosystem Catalog during installation and update procedures, the RHV cluster must have access to an internet connection. The Telemetry service also needs an internet connection to simplify the subscription and entitlement process.
- The RHV cluster must have a virtual network with access to the REST API on the RHV Manager. Ensure that DHCP is enabled on this network, because the VMs that the installer creates obtain their IP address by using DHCP.
- A user account and group with the following least privileges for installing and managing an OpenShift Container Platform cluster on the target RHV cluster:
  - **DiskOperator**
  - **DiskCreator**
  - **UserTemplateBasedVm**
  - **TemplateOwner**
  - **TemplateCreator**
  - **ClusterAdmin** on the target cluster
15.6.4. Verifying the requirements for the RHV environment

Verify that the RHV environment meets the requirements to install and run an OpenShift Container Platform cluster. Not meeting these requirements can cause failures.

**IMPORTANT**

These requirements are based on the default resources the installation program uses to create control plane and compute machines. These resources include vCPUs, memory, and storage. If you change these resources or increase the number of OpenShift Container Platform machines, adjust these requirements accordingly.

**Procedure**

1. Check that the RHV version supports installation of OpenShift Container Platform version 4.8.
   a. In the RHV Administration Portal, click the ? help icon in the upper-right corner and select About.
   b. In the window that opens, make a note of the RHV Software Version.
   c. Confirm that the RHV version is 4.4. For more information about supported version combinations, see Support Matrix for OpenShift Container Platform on RHV.

2. Inspect the data center, cluster, and storage.
   a. In the RHV Administration Portal, click Compute → Data Centers.
   b. Confirm that the data center where you plan to install OpenShift Container Platform is accessible.
   c. Click the name of that data center.
   d. In the data center details, on the Storage tab, confirm the storage domain where you plan to install OpenShift Container Platform is Active.
   e. Record the Domain Name for use later on.
   f. Confirm Free Space has at least 230 GiB.
   g. Confirm that the storage domain meets these etcd backend performance requirements, which you can measure by using the fio performance benchmarking tool.
   h. In the data center details, click the Clusters tab.
1. Find the RHV cluster where you plan to install OpenShift Container Platform. Record the cluster name for use later on.

3. Inspect the RHV host resources.
   a. In the RHV Administration Portal, click **Compute > Clusters**.
   b. Click the cluster where you plan to install OpenShift Container Platform.
   c. In the cluster details, click the **Hosts** tab.
   d. Inspect the hosts and confirm they have a combined total of at least 28 **Logical CPU Cores** available exclusively for the OpenShift Container Platform cluster.
   e. Record the number of available **Logical CPU Cores** for use later on.
   f. Confirm that these CPU cores are distributed so that each of the seven virtual machines created during installation can have four cores.
   g. Confirm that, all together, the hosts have 112 GiB of **Max free Memory for scheduling new virtual machines** distributed to meet the requirements for each of the following OpenShift Container Platform machines:
      - 16 GiB required for the bootstrap machine
      - 16 GiB required for each of the three control plane machines
      - 16 GiB for each of the three compute machines
   h. Record the amount of **Max free Memory for scheduling new virtual machines** for use later on.

4. Verify that the virtual network for installing OpenShift Container Platform has access to the RHV Manager’s REST API. From a virtual machine on this network, use curl to reach the RHV Manager’s REST API:

   ```
   $ curl -k -u <username>@<profile>:<password> \ 
   https://<engine-fqdn>/ovirt-engine/api
   ```

   **For** `<username>`, **specify the user name of an RHV account** with privileges to create and manage an OpenShift Container Platform cluster on RHV. **For** `<profile>`, **specify the login profile**, which you can get by going to the RHV Administration Portal login page and reviewing the **Profile** dropdown list. **For** `<password>`, **specify the password for that user name**.

   **For** `<engine-fqdn>`, **specify the fully qualified domain name** of the RHV environment.

   For example:

   ```
   $ curl -k -u ocpadmin@internal:pw123 \
   https://rhv-env.virtlab.example.com/ovirt-engine/api
   ```

15.6.5. Network infrastructure configuration for installing OpenShift Container Platform on Red Hat Virtualization (RHV)
Before installing OpenShift Container Platform, configure your network environment to meet the following requirements.

When they boot, virtual machines must have IP addresses get the Ignition config files. Consider configuring DHCP to provide persistent IP addresses and hostnames to the cluster machines.

**Firewall**

Configure your firewall so your cluster has access to required sites.

**Network connectivity**

Configure your network to enable the following connections:

- Grant every machine access to every other machine on ports **30000-32767**. This provides connectivity to OpenShift Container Platform components.
- Grant every machine access to reserved ports **10250-10259** and **9000-9999**.
- Grant every machine access on ports **2379-2380**. This provides access to etcd, peers, and metrics on the control plane.
- Grant every machine access to the Kubernetes API on port **6443**.

**Load balancers**

Configure one or two (preferred) layer-4 load balancers:

- Provide load balancing for ports **6443** and **22623** on the control plane and bootstrap machines. Port **6443** provides access to the Kubernetes API server and must be reachable both internally and externally. Port **22623** must be accessible to nodes within the cluster.
- Provide load balancing for port **443** and **80** for machines that run the Ingress router, which are usually worker nodes in the default configuration. Both ports must be accessible from within and outside the cluster.

**DNS**

Configure infrastructure-provided DNS to allow the correct resolution of the main components and services. If you use only one load balancer, these DNS records can point to the same IP address.

- Create DNS records for **api.<cluster_name>.<base_domain>** (internal and external resolution) and **api-int.<cluster_name>.<base_domain>** (internal resolution) that point to the load balancer for the control plane machines.
- Create a DNS record for ***.apps.<cluster_name>.<base_domain>** that points to the load balancer for the Ingress router. For example, ports **443** and **80** of the compute machines.

**15.6.6. Setting up the installation machine**

To run the binary **openshift-install** installation program and Ansible scripts, set up the RHV Manager or an Red Hat Enterprise Linux (RHEL) computer with network access to the RHV environment and the REST API on the RHV Manager/oVirt Engine.

**Procedure**

1. Update or install Python3 and Ansible. For example:
# dnf update python3 ansible

2. Install the `python3-ovirt-engine-sdk4` package to get the Python Software Development Kit.

3. Install the `ovirt.image-template` Ansible role. On RHV Manager and other Red Hat Enterprise Linux (RHEL) machines, this role is distributed as the `ovirt-ansible-image-template` package. For example, enter:
   
   # dnf install ovirt-ansible-image-template

4. Install the `ovirt.vm-infra` Ansible role. On RHV Manager and other RHEL machines, this role is distributed as the `ovirt-ansible-vm-infra` package.
   
   # dnf install ovirt-ansible-vm-infra

5. Create an environment variable and assign an absolute or relative path to it. For example, enter:
   
   $ export ASSETS_DIR=./wrk

### NOTE

The installation program uses this variable to create a directory where it saves important installation-related files. Later, the installation process reuses this variable to locate those asset files. Avoid deleting this assets directory; it is required for uninstalling the cluster.

### 15.6.7. Installing OpenShift Container Platform on RHV in insecure mode

By default, the installer creates a CA certificate, prompts you for confirmation, and stores the certificate to use during installation. You do not need to create or install one manually.

Although it is not recommended, you can override this functionality and install OpenShift Container Platform without verifying a certificate by installing OpenShift Container Platform on RHV in **insecure** mode.

![WARNING]

**WARNING**

Installing in **insecure** mode is not recommended, because it enables a potential attacker to perform a Man-in-the-Middle attack and capture sensitive credentials on the network.

### Procedure

1. Create a file named `~/.ovirt/ovirt-config.yaml`.

2. Add the following content to `ovirt-config.yaml`:

   ```yaml
   ovirt_url: https://ovirt.example.com/ovirt-engine/api
   ```
15.6.8. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

NOTE

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   NOTE

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:
$ cat <path>/<file_name>.pub

For example, run the following to view the ~/.ssh/id_rsa.pub public key:

$ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

NOTE

On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

a. If the ssh-agent process is not already running for your local user, start it as a background task:

   $ eval "$(ssh-agent -s)"

   Example output

   Agent pid 31874

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

   $ ssh-add <path>/<file_name>  

   Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

   Example output

   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"

3. Verify that the credentials were applied.

   $ gcloud auth list

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.
15.6.9. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

15.6.10. Downloading the Ansible playbooks

Download the Ansible playbooks for installing OpenShift Container Platform version 4.8 on RHV.

**Procedure**

1. On your installation machine, run the following commands:

   ```
   $ mkdir playbooks
   $ cd playbooks
   $ curl -L -X GET https://api.github.com/repos/openshift/installer/contents/upi/ovirt
   ```
After you download these Ansible playbooks, you must also create the environment variable for the assets directory and customize the `inventory.yml` file before you create an installation configuration file by running the installation program.

15.6.11. The `inventory.yml` file

You use the `inventory.yml` file to define and create elements of the OpenShift Container Platform cluster you are installing. This includes elements such as the Red Hat Enterprise Linux CoreOS (RHCOS) image, virtual machine templates, bootstrap machine, control plane nodes, and worker nodes. You also use `inventory.yml` to destroy the cluster.

The following `inventory.yml` example shows you the parameters and their default values. The quantities and numbers in these default values meet the requirements for running a production OpenShift Container Platform cluster in a RHV environment.

Example `inventory.yml` file

```yaml
---
all:
vars:

ovirt_cluster: "Default"

ocp:
  assets_dir: "{{ lookup('env', 'ASSETS_DIR') }}"
  ovirt_config_path: "{{ lookup('env', 'HOME') }}/.ovirt/ovirt-config.yaml"

# ---
# {op-system} section
# ---
rhcos:
  image_url: "https://mirror.openshift.com/pub/openshift-v4/dependencies/rhcos/latest/latest/rhcos-openstack.x86_64.qcow2.gz"
  local_cmp_image_path: "/tmp/rhcos.qcow2.gz"
  local_image_path: "/tmp/rhcos.qcow2"

# ---
# Profiles section
# ---
control_plane:
  cluster: "{{ ovirt_cluster }}"
  memory: 16GiB
  sockets: 4
  cores: 1
  template: rhcos_tpl
  operating_system: "rhcos_x64"
  type: high_performance
  graphical_console:
    headless_mode: false
```
protocol:
- spice
- vnc
disks:
- size: 120GiB
  name: os
  interface: virtio_scsi
  storage_domain: depot_nvme
nics:
- name: nic1
  network: lab
  profile: lab

compute:
  cluster: "{{ ovirt_cluster }}"
  memory: 16GiB
  sockets: 4
  cores: 1
  template: worker_rhcos_tpl
  operating_system: "rhcos_x64"
  type: high_performance
  graphical_console:
    headless_mode: false
  protocol:
    - spice
    - vnc
disks:
    - size: 120GiB
      name: os
      interface: virtio_scsi
      storage_domain: depot_nvme
nics:
- name: nic1
  network: lab
  profile: lab

# ---
# Virtual machines section
# ---
vms:
- name: "{{ metadata.infraID }}-bootstrap"
  ocp_type: bootstrap
  profile: "{{ control_plane }}"
  type: server
- name: "{{ metadata.infraID }}-master0"
  ocp_type: master
  profile: "{{ control_plane }}"
- name: "{{ metadata.infraID }}-master1"
  ocp_type: master
  profile: "{{ control_plane }}"
- name: "{{ metadata.infraID }}-master2"
  ocp_type: master
  profile: "{{ control_plane }}"
- name: "{{ metadata.infraID }}-worker0"
  ocp_type: worker
  profile: "{{ compute }}"
IMPORTANT

Enter values for parameters whose descriptions begin with "Enter." Otherwise, you can use the default value or replace it with a new value.

General section

- **ovirt_cluster**: Enter the name of an existing RHV cluster in which to install the OpenShift Container Platform cluster.

- **ocp.assets_dir**: The path of a directory the *openshift-install* installation program creates to store the files that it generates.

- **ocp.ovirt_config_path**: The path of the *ovirt-config.yaml* file the installation program generates, for example, `./wrk/install-config.yaml`. This file contains the credentials required to interact with the REST API of the oVirt Engine/RHV Manager.

Red Hat Enterprise Linux CoreOS (RHCOS) section

- **image_url**: Enter the URL of the RHCOS image you specified for download.

- **local_cmp_image_path**: The path of a local download directory for the compressed RHCOS image.

- **local_image_path**: The path of a local directory for the extracted RHCOS image.

Profiles section

This section consists of two profiles:

- **control_plane**: The profile of the bootstrap and control plane nodes.

- **compute**: The profile of workers nodes in the compute plane.

These profiles have the following parameters. The default values of the parameters meet the minimum requirements for running a production cluster. You can increase or customize these values to meet your workload requirements.

- **cluster**: The value gets the cluster name from *ovirt_cluster* in the General Section.

- **memory**: The amount of memory, in GB, for the virtual machine.

- **sockets**: The number of sockets for the virtual machine.

- **cores**: The number of cores for the virtual machine.

- **template**: The name of the virtual machine template. If plan to install multiple clusters, and these clusters use templates that contain different specifications, prepend the template name with the ID of the cluster.
- **operating_system**: The type of guest operating system in the virtual machine. With oVirt/RHV version 4.4, this value must be `rhcos_x64` so the value of *Ignition script* can be passed to the VM.

- **type**: Enter `server` as the type of the virtual machine.

  **IMPORTANT**

  You must change the value of the `type` parameter from `high_performance` to `server`.

- **disks**: The disk specifications. The *control_plane* and *compute* nodes can have different storage domains.

- **size**: The minimum disk size.

- **name**: Enter the name of a disk connected to the target cluster in RHV.

- **interface**: Enter the interface type of the disk you specified.

- **storage_domain**: Enter the storage domain of the disk you specified.

- **nics**: Enter the `name` and `network` the virtual machines use. You can also specify the virtual network interface profile. By default, NICs obtain their MAC addresses from the oVirt/RHV MAC pool.

**Virtual machines section**

This final section, `vms`, defines the virtual machines you plan to create and deploy in the cluster. By default, it provides the minimum number of control plane and worker nodes for a production environment.

`vms` contains three required elements:

- **name**: The name of the virtual machine. In this case, `metadata.infraID` prepends the virtual machine name with the infrastructure ID from the `metadata.yml` file.

- **ocp_type**: The role of the virtual machine in the OCP cluster. Possible values are `bootstrap`, `master`, `worker`.

- **profile**: The name of the profile from which each virtual machine inherits specifications. Possible values in this example are `control_plane` or `compute`.

  You can override the value a virtual machine inherits from its profile. To do this, you add the name of the profile attribute to the virtual machine in `inventory.yml` and assign it an overriding value. To see an example of this, examine the `name: "{{ metadata.infraID }}-bootstrap"` virtual machine in the preceding `inventory.yml` example: It has a `type` attribute whose value, `server`, overrides the value of the `type` attribute this virtual machine would otherwise inherit from the `control_plane` profile.

**Metadata variables**

For virtual machines, `metadata.infraID` prepends the name of the virtual machine with the infrastructure ID from the `metadata.json` file you create when you build the Ignition files.

The playbooks use the following code to read `infraID` from the specific file located in the `ocp.assets_dir`. 

**1987**
15.6.12. Specifying the RHCOS image settings

Update the Red Hat Enterprise Linux CoreOS (RHCOS) image settings of the `inventory.yml` file. Later, when you run this file one of the playbooks, it downloads a compressed Red Hat Enterprise Linux CoreOS (RHCOS) image from the `image_url` URL to the `local_cmp_image_path` directory. The playbook then uncompresses the image to the `local_image_path` directory and uses it to create oVirt/RHV templates.

Procedure

1. Locate the RHCOS image download page for the version of OpenShift Container Platform you are installing, such as

   Index of /pub/openshift-v4/dependencies/rhcos/latest/latest

2. From that download page, copy the URL of an OpenStack qcow2 image, such as

   https://mirror.openshift.com/pub/openshift-v4/dependencies/rhcos/latest/latest/rhcos-openstack.x86_64.qcow2.gz

3. Edit the `inventory.yml` playbook you downloaded earlier. In it, paste the URL as the value for `image_url`. For example:

   ```yaml
   rhcos:
     "https://mirror.openshift.com/pub/openshift-v4/dependencies/rhcos/latest/latest/rhcos-openstack.x86_64.qcow2.gz"
   ```

15.6.13. Creating the install config file

You create an installation configuration file by running the installation program, `openshift-install`, and responding to its prompts with information you specified or gathered earlier.

When you finish responding to the prompts, the installation program creates an initial version of the `install-config.yaml` file in the assets directory you specified earlier, for example, `./wrk/install-config.yaml`

The installation program also creates a file, `$HOME/.ovirt/ovirt-config.yaml`, that contains all the connection parameters that are required to reach the oVirt Engine/RHV Manager and use its REST API.

**NOTE:** The installation process does not use values you supply for some parameters, such as **Internal API virtual IP** and **Ingress virtual IP**, because you have already configured them in your infrastructure DNS.

It also uses the values you supply for parameters in `inventory.yml`, like the ones for **oVirt cluster**, **oVirt storage**, and **oVirt network**. And uses a script to remove or replace these same values from `install-config.yaml` with the previously mentioned **virtual IPs**.

Procedure

---

- name: include metadata.json vars
  include_vars:
    file: "{{ ocp.assets_dir }}/metadata.json"
  name: metadata

...
1. Run the installation program:

   $ openshift-install create install-config --dir $ASSETS_DIR

2. Respond to the installation program’s prompts with information about your system.

   **Example output**

   > ? SSH Public Key /home/user/.ssh/id_dsa.pub
   > ? Platform <ovirt>
   > ? Enter ovirt-engine username <ocpadmin@internal>
   > ? Enter password <******>
   > ? oVirt cluster <cluster>
   > ? oVirt storage <storage>
   > ? oVirt network <net>
   > ? Internal API virtual IP <172.16.0.252>
   > ? Ingress virtual IP <172.16.0.251>
   > ? Base Domain <example.org>
   > ? Cluster Name <ocp4>
   > ? Pull Secret [? for help] <********>

   For **Internal API virtual IP** and **Ingress virtual IP**, supply the IP addresses you specified when you configured the DNS service.

   Together, the values you enter for the **oVirt cluster** and **Base Domain** prompts form the FQDN portion of URLs for the REST API and any applications you create, such as https://api.ocp4.example.org:6443/ and https://console-openshift-console.apps.ocp4.example.org.

   To get your pull secret, visit https://cloud.redhat.com/openshift/install/pull-secret.

### 15.6.14. Customizing install-config.yaml

Here, you use three Python scripts to override some of the installation program’s default behaviors:

- By default, the installation program uses the machine API to create nodes. To override this default behavior, you set the number of compute nodes to zero replicas. Later, you use Ansible playbooks to create the compute nodes.

- By default, the installation program sets the IP range of the machine network for nodes. To override this default behavior, you set the IP range to match your infrastructure.

- By default, the installation program sets the platform to **ovirt**. However, installing a cluster on user-provisioned infrastructure is more similar to installing a cluster on bare metal. Therefore, you delete the ovirt platform section from **install-config.yaml** and change the platform to **none**. Instead, you use **inventory.yml** to specify all of the required settings.

   **NOTE**

   These snippets work with Python 3 and Python 2.

**Procedure**

1. Set the number of compute nodes to zero replicas:

   ```text
   $ openshift-install create install-config --dir $ASSETS_DIR
   ```
2. Set the IP range of the machine network. For example, to set the range to **172.16.0.0/16**, enter:

```
$ python3 -c 'import os, yaml
path = "%s/install-config.yaml" % os.environ["ASSETS_DIR"]
conf = yaml.safe_load(open(path))
conf["compute"][0]["replicas"] = 0
open(path, "w").write(yaml.dump(conf, default_flow_style=False))'
```

3. Remove the ovirt section and change the platform to **none**:

```
$ python3 -c 'import os, yaml
path = "%s/install-config.yaml" % os.environ["ASSETS_DIR"]
conf = yaml.safe_load(open(path))
platform = conf["platform"]
del platform["ovirt"]
platform["none"] = {}
open(path, "w").write(yaml.dump(conf, default_flow_style=False))'
```

### 15.6.15. Generate manifest files

Use the installation program to generate a set of manifest files in the assets directory.

The command to generate the manifest files displays a warning message before it consumes the **install-config.yaml** file.

If you plan to reuse the **install-config.yaml** file, create a backup copy of it before you back it up before you generate the manifest files.

**Procedure**

1. Optional: Create a backup copy of the **install-config.yaml** file:

   ```
   $ cp install-config.yaml install-config.yaml.backup
   ```

2. Generate a set of manifests in your assets directory:

   ```
   $ openshift-install create manifests --dir $ASSETS_DIR
   ```

   This command displays the following messages.

**Example output**

```
INFO Consuming Install Config from target directory
WARNING Making control-plane schedulable by setting MastersSchedulable to true for Scheduler cluster settings
```

The command generates the following manifest files:
15.6.16. Making control-plane nodes non-schedulable

Because you are manually creating and deploying the control plane machines, you must configure a manifest file to make the control plane nodes non-schedulable.

Procedure

1. To make the control plane nodes non-schedulable, enter:

```bash
$ python3 -c 'import os, yaml
path = "%s/manifests/cluster-scheduler-02-config.yml" % os.environ["ASSETS_DIR"]
'"`
15.6.17. Building the Ignition files

To build the Ignition files from the manifest files you just generated and modified, you run the installation program. This action creates a Red Hat Enterprise Linux CoreOS (RHCOS) machine, initramfs, which fetches the Ignition files and performs the configurations needed to create a node.

In addition to the Ignition files, the installation program generates the following:

- An auth directory that contains the admin credentials for connecting to the cluster with the oc and kubectl utilities.

- A metadata.json file that contains information such as the OpenShift Container Platform cluster name, cluster ID, and infrastructure ID for the current installation.

The Ansible playbooks for this installation process use the value of infraID as a prefix for the virtual machines they create. This prevents naming conflicts when there are multiple installations in the same oVirt/RHV cluster.

**NOTE**

Certificates in Ignition configuration files expire after 24 hours. Complete the cluster installation and keep the cluster running in a non-degraded state for 24 hours so that the first certificate rotation can finish.

**Procedure**

1. To build the Ignition files, enter:

   ```
   $ openshift-install create ignition-configs --dir $ASSETS_DIR
   ```

   **Example output**

   ```
   $ tree
   .
   ├── wrk
   │   └── auth
   │       ├── kubeadmin-password
   │       └── kubectx
   │           └── bootstrap.ign
   │                   └── master.ign
   │                           └── metadata.json
   │                               └── worker.ign
   ```

15.6.18. Creating templates and virtual machines

After confirming the variables in the inventory.yml, you run the first Ansible provisioning playbook, create-templates-and-vms.yml.

This playbook uses the connection parameters for the RHV Manager from $HOME/.ovirt/ovirt-config.yaml and reads metadata.json in the assets directory.
If a local Red Hat Enterprise Linux CoreOS (RHCOS) image is not already present, the playbook downloads one from the URL you specified for `image_url` in `inventory.yml`. It extracts the image and uploads it to RHV to create templates.

The playbook creates a template based on the `control_plane` and `compute` profiles in the `inventory.yml` file. If these profiles have different names, it creates two templates.

When the playbook finishes, the virtual machines it creates are stopped. You can get information from them to help configure other infrastructure elements. For example, you can get the virtual machines’ MAC addresses to configure DHCP to assign permanent IP addresses to the virtual machines.

**Procedure**

1. In `inventory.yml`, under the `control_plane` and `compute` variables, change both instances of `type: high_performance` to `type: server`.

2. Optional: If you plan to perform multiple installations to the same cluster, create different templates for each OCP installation. In the `inventory.yml` file, prepend the value of `template` with `infraID`. For example:

   ```yaml
   control_plane:
     cluster: "{{ ovirt_cluster }}"
     memory: 16GiB
     sockets: 4
     cores: 1
     template: "{{ metadata.infraID }}-rhcos_tpl"
     operating_system: "rhcos_x64"
   ...
   
   3. Create the templates and virtual machines:

   ```bash
   $ ansible-playbook -i inventory.yml create-templates-and-vms.yml
   ```

**15.6.19. Creating the bootstrap machine**

You create a bootstrap machine by running the `bootstrap.yml` playbook. This playbook starts the bootstrap virtual machine, and passes it the `bootstrap.ign` Ignition file from the assets directory. The bootstrap node configures itself so it can serve Ignition files to the control plane nodes.

To monitor the bootstrap process, you use the console in the RHV Administration Portal or connect to the virtual machine by using SSH.

**Procedure**

1. Create the bootstrap machine:

   ```bash
   $ ansible-playbook -i inventory.yml bootstrap.yml
   ```

2. Connect to the bootstrap machine using a console in the Administration Portal or SSH. Replace `<bootstrap_ip>` with the bootstrap node IP address. To use SSH, enter:

   ```bash
   $ ssh core@<bootstrap.ip>
   ```
3. Collect **bootkube.service** journald unit logs for the release image service from the bootstrap node:

```bash
$ journalctl -b -f -u release-image.service -u bootkube.service
```

**NOTE**

The **bootkube.service** log on the bootstrap node outputs **etcd connection refused** errors, indicating that the bootstrap server is unable to connect to etcd on control plane nodes (also known as the master nodes). After etcd has started on each control plane node and the nodes have joined the cluster, the errors should stop.

### 15.6.20. Creating the control plane nodes

You create the control plane nodes by running the **masters.yml** playbook. This playbook passes the **master.ign** Ignition file to each of the virtual machines. The Ignition file contains a directive for the control plane node to get the Ignition from a URL such as **https://api-int.ocp4.example.org:22623/config/master**. The port number in this URL is managed by the load balancer, and is accessible only inside the cluster.

**Procedure**

1. Create the control plane nodes:

   ```bash
   $ ansible-playbook -i inventory.yml masters.yml
   ```

2. While the playbook creates your control plane, monitor the bootstrapping process:

   ```bash
   $ openshift-install wait-for bootstrap-complete --dir $ASSETS_DIR
   ```

**Example output**

```
INFO API v1.18.3+b74c5ed up
INFO Waiting up to 40m0s for bootstrapping to complete...
```

3. When all the pods on the control plane nodes and etcd are up and running, the installation program displays the following output.

**Example output**

```
INFO It is now safe to remove the bootstrap resources
```

### 15.6.21. Verifying cluster status

You can verify your OpenShift Container Platform cluster’s status during or after installation.

**Procedure**

1. In the cluster environment, export the administrator’s kubeconfig file:

   ```bash
   $ export KUBECONFIG=$ASSETS_DIR/auth/kubeconfig
   ```
The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server.

2. View the control plane and compute machines created after a deployment:
   
   ```bash
   $ oc get nodes
   ```

3. View your cluster’s version:
   
   ```bash
   $ oc get clusterversion
   ```

4. View your Operators’ status:
   
   ```bash
   $ oc get clusteroperator
   ```

5. View all running pods in the cluster:
   
   ```bash
   $ oc get pods -A
   ```

### 15.6.22. Removing the bootstrap machine

After the **wait-for** command shows that the bootstrap process is complete, you must remove the bootstrap virtual machine to free up compute, memory, and storage resources. Also, remove settings for the bootstrap machine from the load balancer directives.

**Procedure**

1. To remove the bootstrap machine from the cluster, enter:
   
   ```bash
   $ ansible-playbook -i inventory.yml retire-bootstrap.yml
   ```

2. Remove settings for the bootstrap machine from the load balancer directives.

### 15.6.23. Creating the worker nodes and completing the installation

Creating worker nodes is similar to creating control plane nodes. However, worker nodes workers do not automatically join the cluster. To add them to the cluster, you review and approve the workers’ pending CSRs (Certificate Signing Requests).

After approving the first requests, you continue approving CSR until all of the worker nodes are approved. When you complete this process, the worker nodes become **Ready** and can have pods scheduled to run on them.

Finally, monitor the command line to see when the installation process completes.

**Procedure**

1. Create the worker nodes:
   
   ```bash
   $ ansible-playbook -i inventory.yml workers.yml
   ```

2. To list all of the CSRs, enter:
   
   ```bash
   ```
Eventually, this command displays one CSR per node. For example:

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>SIGNERNAME</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-2lnxd</td>
<td>63m</td>
<td>kubernetes.io/kubelet-serving</td>
<td>system:node:ocp4-lk6b4-master0.ocp4.example.org</td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-hff4q</td>
<td>64m</td>
<td>kubernetes.io/kube-apiserver-client-kubelet</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-hfn96</td>
<td>60m</td>
<td>kubernetes.io/kubelet-serving</td>
<td>system:node:ocp4-lk6b4-master2.ocp4.example.org</td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-m724n</td>
<td>6m2s</td>
<td>kubernetes.io/kube-apiserver-client-kubelet</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-p4dz2</td>
<td>60m</td>
<td>kubernetes.io/kube-apiserver-client-kubelet</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-t9vfj</td>
<td>60m</td>
<td>kubernetes.io/kubelet-serving</td>
<td>system:node:ocp4-lk6b4-master1.ocp4.example.org</td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-tggr</td>
<td>61m</td>
<td>kubernetes.io/kube-apiserver-client-kubelet</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-wcbrf</td>
<td>7m6s</td>
<td>kubernetes.io/kube-apiserver-client-kubelet</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
</tbody>
</table>

3. To filter the list and see only pending CSRs, enter:

```
$ watch "oc get csr -A | grep pending -i"
```

This command refreshes the output every two seconds and displays only pending CSRs. For example:

Example output

```
Every 2.0s: oc get csr -A | grep pending -i

csr-m724n 10m kubernetes.io/kube-apiserver-client-kubelet system:serviceaccount:openshift-machine-config-operator:node-bootstrapper Pending
csr-wcbrf 11m kubernetes.io/kube-apiserver-client-kubelet system:serviceaccount:openshift-machine-config-operator:node-bootstrapper Pending
```

4. Inspect each pending request. For example:

Example output

```
$ oc describe csr csr-m724n
```

Example output

```
Name: csr-m724n
Labels: <none>
```
5. If the CSR information is correct, approve the request:

   $ oc adm certificate approve csr-m724n

6. Wait for the installation process to finish:

   $ openshift-install wait-for install-complete --dir $ASSETS_DIR --log-level debug

When the installation completes, the command line displays the URL of the OpenShift Container Platform web console and the administrator user name and password.

## 15.7. INSTALLING A CLUSTER ON RHV IN A RESTRICTED NETWORK

In OpenShift Container Platform version 4.8, you can install a customized OpenShift Container Platform cluster on Red Hat Virtualization (RHV) in a restricted network by creating an internal mirror of the installation release content.

### 15.7.1. Prerequisites

The following items are required to install an OpenShift Container Platform cluster on a RHV environment.

- You reviewed details about the [OpenShift Container Platform installation and update processes](https://docs.openshift.com/4.8/install/image/mirror.html).
- You read the documentation on [selecting a cluster installation method and preparing it for users](https://docs.openshift.com/4.8/install/configure/rhv.html).
- You have a supported combination of versions in the [Support Matrix for OpenShift Container Platform on RHV](https://access.redhat.com/articles/65946).
- You created a registry on your mirror host and obtained the `imageContentSources` data for your version of OpenShift Container Platform.

**IMPORTANT**

Because the installation media is on the mirror host, you can use that computer to complete all installation steps.

- You provisioned **persistent storage** for your cluster. To deploy a private image registry, your storage must provide ReadWriteMany access modes.
If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.

15.7.2. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service’s IAM service, require Internet access, so you might still require Internet access. Depending on your network, you might require less Internet access for an installation on bare metal hardware or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.

15.7.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The **ClusterVersion** status includes an **Unable to retrieve available updates** error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

15.7.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the **Red Hat OpenShift Cluster Manager (OCM)**.

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use **subscription watch** to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the **Red Hat OpenShift Cluster Manager** page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access **Quay.io** to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.
IMPORTANT

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

15.7.4. Requirements for the RHV environment

To install and run an OpenShift Container Platform version 4.8 cluster, the RHV environment must meet the following requirements.

Not meeting these requirements can cause the installation or process to fail. Additionally, not meeting these requirements can cause the OpenShift Container Platform cluster to fail days or weeks after installation.

The following requirements for CPU, memory, and storage resources are based on default values multiplied by the default number of virtual machines the installation program creates. These resources must be available in addition to what the RHV environment uses for non-OpenShift Container Platform operations.

By default, the installation program creates seven virtual machines during the installation process. First, it creates a bootstrap virtual machine to provide temporary services and a control plane while it creates the rest of the OpenShift Container Platform cluster. When the installation program finishes creating the cluster, deleting the bootstrap machine frees up its resources.

If you increase the number of virtual machines in the RHV environment, you must increase the resources accordingly.

Requirements

- The RHV version is 4.4.
- The RHV environment has one data center whose state is Up.
- The RHV data center contains an RHV cluster.
- The RHV cluster has the following resources exclusively for the OpenShift Container Platform cluster:
  - Minimum 28 vCPUs: four for each of the seven virtual machines created during installation.
  - 112 GiB RAM or more, including:
    - 16 GiB or more for the bootstrap machine, which provides the temporary control plane.
    - 16 GiB or more for each of the three control plane machines which provide the control plane.
    - 16 GiB or more for each of the three compute machines, which run the application workloads.
- The RHV storage domain must meet these etcd backend performance requirements.
- In production environments, each virtual machine must have 120 GiB or more. Therefore, the storage domain must provide 840 GiB or more for the default OpenShift Container Platform cluster. In resource-constrained or non-production environments, each virtual machine must have 32 GiB or more, so the storage domain must have 230 GiB or more for the default OpenShift Container Platform cluster.

- To download images from the Red Hat Ecosystem Catalog during installation and update procedures, the RHV cluster must have access to an internet connection. The Telemetry service also needs an internet connection to simplify the subscription and entitlement process.

- The RHV cluster must have a virtual network with access to the REST API on the RHV Manager. Ensure that DHCP is enabled on this network, because the VMs that the installer creates obtain their IP address by using DHCP.

- A user account and group with the following least privileges for installing and managing an OpenShift Container Platform cluster on the target RHV cluster:
  - DiskOperator
  - DiskCreator
  - UserTemplateBasedVm
  - TemplateOwner
  - TemplateCreator
  - ClusterAdmin on the target cluster

WARNING
Apply the principle of least privilege: Avoid using an administrator account with SuperUser privileges on RHV during the installation process. The installation program saves the credentials you provide to a temporary ovirt-config.yaml file that might be compromised.

15.7.5. Verifying the requirements for the RHV environment

Verify that the RHV environment meets the requirements to install and run an OpenShift Container Platform cluster. Not meeting these requirements can cause failures.

IMPORTANT
These requirements are based on the default resources the installation program uses to create control plane and compute machines. These resources include vCPUs, memory, and storage. If you change these resources or increase the number of OpenShift Container Platform machines, adjust these requirements accordingly.

Procedure

1. Check that the RHV version supports installation of OpenShift Container Platform version 4.8.
a. In the RHV Administration Portal, click the help icon in the upper-right corner and select About.

b. In the window that opens, make a note of the RHV Software Version.

c. Confirm that the RHV version is 4.4. For more information about supported version combinations, see Support Matrix for OpenShift Container Platform on RHV.

2. Inspect the data center, cluster, and storage.

   a. In the RHV Administration Portal, click Compute → Data Centers.

   b. Confirm that the data center where you plan to install OpenShift Container Platform is accessible.

   c. Click the name of that data center.

   d. In the data center details, on the Storage tab, confirm the storage domain where you plan to install OpenShift Container Platform is Active.

   e. Record the Domain Name for use later on.

   f. Confirm Free Space has at least 230 GiB.

   g. Confirm that the storage domain meets these etcd backend performance requirements, which you can measure by using the fio performance benchmarking tool.

   h. In the data center details, click the Clusters tab.

   i. Find the RHV cluster where you plan to install OpenShift Container Platform. Record the cluster name for use later on.

3. Inspect the RHV host resources.

   a. In the RHV Administration Portal, click Compute > Clusters.

   b. Click the cluster where you plan to install OpenShift Container Platform.

   c. In the cluster details, click the Hosts tab.

   d. Inspect the hosts and confirm they have a combined total of at least 28 Logical CPU Cores available exclusively for the OpenShift Container Platform cluster.

   e. Record the number of available Logical CPU Cores for use later on.

   f. Confirm that these CPU cores are distributed so that each of the seven virtual machines created during installation can have four cores.

   g. Confirm that, all together, the hosts have 112 GiB of Max free Memory for scheduling new virtual machines distributed to meet the requirements for each of the following OpenShift Container Platform machines:

      • 16 GiB required for the bootstrap machine

      • 16 GiB required for each of the three control plane machines

      • 16 GiB for each of the three compute machines
h. Record the amount of **Max free Memory for scheduling new virtual machines** for use later on.

4. Verify that the virtual network for installing OpenShift Container Platform has access to the RHV Manager’s REST API. From a virtual machine on this network, use curl to reach the RHV Manager’s REST API:

```
$ curl -k -u <username>@<profile>:<password> \ 1
  https://<engine-fqdn>/ovirt-engine/api 2
```

1 For `<username>`, specify the user name of an RHV account with privileges to create and manage an OpenShift Container Platform cluster on RHV. For `<profile>`, specify the login profile, which you can get by going to the RHV Administration Portal login page and reviewing the **Profile** dropdown list. For `<password>`, specify the password for that user name.

2 For `<engine-fqdn>`, specify the fully qualified domain name of the RHV environment.

For example:

```
$ curl -k -u ocpadmin@internal:pw123 \ 1
  https://rhv-env.virtlab.example.com/ovirt-engine/api 2
```

15.7.6. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in *initramfs* during boot to fetch their Ignition config files.

15.7.6.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

15.7.6.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.
Table 15.7. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

Table 15.8. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

Table 15.9. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

15.7.7. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.
DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

**NOTE**

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the *DHCP recommendations for user-provisioned infrastructure* section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>,<cluster_name>,<base_domain>`.  

Table 15.10. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td></td>
<td>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Routes</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster. For example, <code>console-openshift-console.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;</code> is used as a wildcard route to the OpenShift Container Platform console.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.
<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap machine</td>
<td>bootstrap.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Control plane machines</td>
<td>&lt;master&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Compute machines</td>
<td>&lt;worker&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**NOTE**

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

**TIP**

You can use the `dig` command to verify name and reverse name resolution. See the section on `Validating DNS resolution for user-provisioned infrastructure` for detailed validation steps.

### 15.7.7.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

**Example DNS A record configuration for a user-provisioned cluster**

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.

#### Example 15.1. Sample DNS zone database

```plaintext
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial 3H ; refresh (3 hours)
30M ; retry (30 minutes)
2W ; expiry (2 weeks)
1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.
```
Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.

Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.

Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.
Example 15.2. Sample DNS zone database for reverse records

```plaintext
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial 3H ; refresh (3 hours) 30M ; retry (30 minutes) 2W ; expiry (2 weeks) 1W ) ; minimum (1 week)
IN NS ns1.example.com.
;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
;
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
;
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
;
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8
;
;EOF
```

1. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.
2. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.
3. Provides reverse DNS resolution for the bootstrap machine.
4. Provides reverse DNS resolution for the control plane machines.
5. Provides reverse DNS resolution for the control plane machines.
6. Provides reverse DNS resolution for the compute machines.
7. Provides reverse DNS resolution for the compute machines.
8. Provides reverse DNS resolution for the compute machines.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard.

15.7.7.2. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer**: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:
- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.

- A stateless load balancing algorithm. The options vary based on the load balancer implementation.

**NOTE**

Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

### Table 15.11. API load balancer

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the <code>/readyz</code> endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

**NOTE**

The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the `/readyz` endpoint to the removal of the API server instance from the pool. Within the time frame after `/readyz` returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

2. **Application ingress load balancer**: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.
TIP

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>

NOTE

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

NOTE

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

15.7.7.2.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Example 15.3. Sample API and application ingress load balancer configuration

```
global
log 127.0.0.1 local2
pidfile /var/run/haproxy.pid
maxconn 4000
```
OpenShift Container Platform 4.8 Installing

```
dafemon
defaults
  mode        http
  log         global
  option      dontlognull
  option      http-server-close
  option      redispatch
  retries     3
  timeout     http-request 10s
  timeout     queue 1m
  timeout     connect 10s
  timeout     client 1m
  timeout     server 1m
  timeout     http-keep-alive 10s
  timeout     check 10s
  maxconn     3000
frontend stats
  bind *:1936
  mode        http
  log         global
  maxconn     10
  stats enable
  stats hide-version
  stats refresh 30s
  stats show-node
  stats show-desc Stats for ocp4 cluster
  stats auth admin:ocp4
  stats uri /stats
listen api-server-6443  
  bind *:6443
  mode tcp
  server bootstrap bootstrap.ocp4.example.com:6443 check inter 1s backup
  server master0 master0.ocp4.example.com:6443 check inter 1s
  server master1 master1.ocp4.example.com:6443 check inter 1s
  server master2 master2.ocp4.example.com:6443 check inter 1s
listen machine-config-server-22623  
  bind *:22623
  mode tcp
  server bootstrap bootstrap.ocp4.example.com:22623 check inter 1s backup
  server master0 master0.ocp4.example.com:22623 check inter 1s
  server master1 master1.ocp4.example.com:22623 check inter 1s
  server master2 master2.ocp4.example.com:22623 check inter 1s
listen ingress-router-443  
  bind *:443
  mode tcp
  balance source
  server worker0 worker0.ocp4.example.com:443 check inter 1s
  server worker1 worker1.ocp4.example.com:443 check inter 1s
listen ingress-router-80  
  bind *:80
  mode tcp
  balance source
  server worker0 worker0.ocp4.example.com:80 check inter 1s
  server worker1 worker1.ocp4.example.com:80 check inter 1s
```
In the example, the cluster name is **ocp4**.

Port **6443** handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port **22623** handles the machine config server traffic and points to the control plane machines.

Port **443** handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port **80** handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**TIP**

If you are using HAProxy as a load balancer, you can check that the **haproxy** process is listening on ports **6443, 22623, 443,** and **80** by running **netstat -nltpu** on the HAProxy node.

**NOTE**

If you are using HAProxy as a load balancer and SELinux is set to **enforcing**, you must ensure that the HAProxy service can bind to the configured TCP port by running **setsebool -P haproxy_connect_any=1**.

### 15.7.8. Setting up the installation machine

To run the binary **openshift-install** installation program and Ansible scripts, set up the RHV Manager or an Red Hat Enterprise Linux (RHEL) computer with network access to the RHV environment and the REST API on the RHV Manager/oVirt Engine.

**Procedure**

1. Update or install Python3 and Ansible. For example:

   ```bash
   # dnf update python3 ansible
   ```

2. Install the **python3-ovirt-engine-sdk4** package to get the Python Software Development Kit.

3. Install the **ovirt.image-template** Ansible role. On RHV Manager and other Red Hat Enterprise Linux (RHEL) machines, this role is distributed as the **ovirt-ansible-image-template** package. For example, enter:

   ```bash
   # dnf install ovirt-ansible-image-template
   ```
4. Install the `ovirt.vm-infra` Ansible role. On RHV Manager and other RHEL machines, this role is distributed as the `ovirt-ansible-vm-infra` package.

```
# dnf install ovirt-ansible-vm-infra
```

5. Create an environment variable and assign an absolute or relative path to it. For example, enter:

```
$ export ASSETS_DIR=./wrk
```

**NOTE**

The installation program uses this variable to create a directory where it saves important installation-related files. Later, the installation process reuses this variable to locate those asset files. Avoid deleting this assets directory; it is required for uninstalling the cluster.

### 15.7.9. Setting up the CA certificate for RHV

Download the CA certificate from the Red Hat Virtualization (RHV) Manager and set it up on the installation machine.

You can download the certificate from a webpage on the RHV Manager or by using a `curl` command. Later, you provide the certificate to the installation program.

**Procedure**

1. Use either of these two methods to download the CA certificate:
   
   - Go to the Manager’s webpage, `https://<engine-fqdn>/ovirt-engine/`. Then, under *Downloads*, click the *CA Certificate* link.
   
   - Run the following command:

     ```
     ```

     For `<engine-fqdn>`, specify the fully qualified domain name of the RHV Manager, such as `rhv-env.virtlab.example.com`

2. Configure the CA file to grant rootless user access to the Manager. Set the CA file permissions to have an octal value of 0644 (symbolic value: `-rw-r--r--`):

   ```
   $ sudo chmod 0644 /tmp/ca.pem
   ```

3. For Linux, copy the CA certificate to the directory for server certificates. Use `-p` to preserve the permissions:

   ```
   $ sudo cp -p /tmp/ca.pem /etc/pki/ca-trust/source/anchors/ca.pem
   ```

4. Add the certificate to the certificate manager for your operating system:
For macOS, double-click the certificate file and use the Keychain Access utility to add the file to the System keychain.

For Linux, update the CA trust:

```
$ sudo update-ca-trust
```

**NOTE**
If you use your own certificate authority, make sure the system trusts it.

### Additional Resources

To learn more, see Authentication and Security in the RHV documentation.

#### 15.7.10. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**
Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**
You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

### Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

```
$ ssh-keygen -t ed25519 -N " -f <path>/<file_name>
```

Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.
NOTE

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   $ cat <path>/<file_name>.pub

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   $ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

   NOTE

   On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

   a. If the ssh-agent process is not already running for your local user, start it as a background task:

      $ eval "$(ssh-agent -s)"

   Example output

      Agent pid 31874

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

   $ ssh-add <path>/<file_name> 

   Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

   Example output

      Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
CHAPTER 15. LOGGING IN TO THE CLUSTER BY USING THE CLI

3. Verify that the credentials were applied.
$ gcloud auth list
Next steps
When you install OpenShift Container Platform, provide the SSH public key to the installation
program.

15.7.11. Downloading the Ansible playbooks
Download the Ansible playbooks for installing OpenShift Container Platform version 4.8 on RHV.
Procedure
1. On your installation machine, run the following commands:
$ mkdir playbooks
$ cd playbooks
$ curl -L -X GET https://api.github.com/repos/openshift/installer/contents/upi/ovirt\?
ref\=$release-{product-version} |
grep 'download_url.*\.yml' |
awk '{ print $2 }' | sed -r 's/("|",)//g' |
xargs -n 1 curl -O
Next steps
After you download these Ansible playbooks, you must also create the environment variable for
the assets directory and customize the inventory.yml file before you create an installation
configuration file by running the installation program.

15.7.12. The inventory.yml file
You use the inventory.yml file to define and create elements of the OpenShift Container Platform
cluster you are installing. This includes elements such as the Red Hat Enterprise Linux CoreOS (RHCOS)
image, virtual machine templates, bootstrap machine, control plane nodes, and worker nodes. You also
use inventory.yml to destroy the cluster.
The following inventory.yml example shows you the parameters and their default values. The quantities
and numbers in these default values meet the requirements for running a production OpenShift
Container Platform cluster in a RHV environment.

Example inventory.yml file
--all:
vars:
ovirt_cluster: "Default"
ocp:
assets_dir: "{{ lookup('env', 'ASSETS_DIR') }}"
ovirt_config_path: "{{ lookup('env', 'HOME') }}/.ovirt/ovirt-config.yaml"

2015


# ---
# {op-system} section
# ---
rhcos:
  image_url: "https://mirror.openshift.com/pub/openshift-v4/dependencies/rhcos/latest/latest/rhcos-openstack.x86_64.qcow2.gz"
  local_cmp_image_path: "/tmp/rhcos.qcow2.gz"
  local_image_path: "/tmp/rhcos.qcow2"

# ---
# Profiles section
# ---
control_plane:
  cluster: "{{ ovirt_cluster }}"
  memory: 16GiB
  sockets: 4
  cores: 1
  template: rhcos_tpl
  operating_system: "rhcos_x64"
  type: high_performance
  graphical_console:
    headless_mode: false
    protocol:
      - spice
      - vnc
  disks:
    - size: 120GiB
      name: os
      interface: virtio_scsi
      storage_domain: depot_nvme
  nics:
    - name: nic1
      network: lab
      profile: lab

compute:
  cluster: "{{ ovirt_cluster }}"
  memory: 16GiB
  sockets: 4
  cores: 1
  template: worker_rhcos_tpl
  operating_system: "rhcos_x64"
  type: high_performance
  graphical_console:
    headless_mode: false
    protocol:
      - spice
      - vnc
  disks:
    - size: 120GiB
      name: os
      interface: virtio_scsi
      storage_domain: depot_nvme
  nics:
    - name: nic1
      network: lab
profile: lab

# ---
# Virtual machines section
# ---
vms:
- name: "{{ metadata.infraID }}-bootstrap"
  ocp_type: bootstrap
  profile: "{{ control_plane }}"
  type: server
- name: "{{ metadata.infraID }}-master0"
  ocp_type: master
  profile: "{{ control_plane }}"
- name: "{{ metadata.infraID }}-master1"
  ocp_type: master
  profile: "{{ control_plane }}"
- name: "{{ metadata.infraID }}-master2"
  ocp_type: master
  profile: "{{ control_plane }}"
- name: "{{ metadata.infraID }}-worker0"
  ocp_type: worker
  profile: "{{ compute }}"
- name: "{{ metadata.infraID }}-worker1"
  ocp_type: worker
  profile: "{{ compute }}"
- name: "{{ metadata.infraID }}-worker2"
  ocp_type: worker
  profile: "{{ compute }}"

IMPORTANT
Enter values for parameters whose descriptions begin with "Enter." Otherwise, you can use the default value or replace it with a new value.

General section

- **ovirt_cluster**: Enter the name of an existing RHV cluster in which to install the OpenShift Container Platform cluster.
- **ocp.assets_dir**: The path of a directory the openshift-install installation program creates to store the files that it generates.
- **ocp.ovirt_config_path**: The path of the ovirt-config.yaml file the installation program generates, for example, /wrk/install-config.yaml. This file contains the credentials required to interact with the REST API of the oVirt Engine/RHV Manager.

Red Hat Enterprise Linux CoreOS (RHCOS) section

- **image_url**: Enter the URL of the RHCOS image you specified for download.
- **local_cmp_image_path**: The path of a local download directory for the compressed RHCOS image.
- **local_image_path**: The path of a local directory for the extracted RHCOS image.
Profiles section

This section consists of two profiles:

- **control_plane**: The profile of the bootstrap and control plane nodes.
- **compute**: The profile of workers nodes in the compute plane.

These profiles have the following parameters. The default values of the parameters meet the minimum requirements for running a production cluster. You can increase or customize these values to meet your workload requirements.

- **cluster**: The value gets the cluster name from `ovirt_cluster` in the General Section.
- **memory**: The amount of memory, in GB, for the virtual machine.
- **sockets**: The number of sockets for the virtual machine.
- **cores**: The number of cores for the virtual machine.
- **template**: The name of the virtual machine template. If plan to install multiple clusters, and these clusters use templates that contain different specifications, prepend the template name with the ID of the cluster.
- **operating_system**: The type of guest operating system in the virtual machine. With oVirt/RHV version 4.4, this value must be `rhcos_x64` so the value of Ignition script can be passed to the VM.
- **type**: Enter `server` as the type of the virtual machine.

Important

```
You must change the value of the type parameter from high_performance to server.
```

- **disks**: The disk specifications. The `control_plane` and `compute` nodes can have different storage domains.
- **size**: The minimum disk size.
- **name**: Enter the name of a disk connected to the target cluster in RHV.
- **interface**: Enter the interface type of the disk you specified.
- **storage_domain**: Enter the storage domain of the disk you specified.
- **nics**: Enter the **name** and **network** the virtual machines use. You can also specify the virtual network interface profile. By default, NICs obtain their MAC addresses from the oVirt/RHV MAC pool.

Virtual machines section

This final section, `vms`, defines the virtual machines you plan to create and deploy in the cluster. By default, it provides the minimum number of control plane and worker nodes for a production environment.

`vms` contains three required elements:
• **name**: The name of the virtual machine. In this case, `metadata.infraID` prepends the virtual machine name with the infrastructure ID from the `metadata.yml` file.

• **ocp_type**: The role of the virtual machine in the OCP cluster. Possible values are **bootstrap**, **master**, **worker**.

• **profile**: The name of the profile from which each virtual machine inherits specifications. Possible values in this example are **control_plane** or **compute**.

You can override the value a virtual machine inherits from its profile. To do this, you add the name of the profile attribute to the virtual machine in `inventory.yml` and assign it an overriding value. To see an example of this, examine the name: `{{ metadata.infraID }}-bootstrap` virtual machine in the preceding `inventory.yml` example: It has a **type** attribute whose value, **server**, overrides the value of the **type** attribute this virtual machine would otherwise inherit from the **control_plane** profile.

### Metadata variables

For virtual machines, `metadata.infraID` prepends the name of the virtual machine with the infrastructure ID from the `metadata.json` file you create when you build the Ignition files.

The playbooks use the following code to read `infraID` from the specific file located in the `ocp.assets_dir`.

```yaml
...
- name: include metadata.json vars
  include_vars:
    file: "{{ ocp.assets_dir }}/metadata.json"
    name: metadata
...
```

### 15.7.13. Specifying the RHCOS image settings

Update the Red Hat Enterprise Linux CoreOS (RHCOS) image settings of the `inventory.yml` file. Later, when you run this file one of the playbooks, it downloads a compressed Red Hat Enterprise Linux CoreOS (RHCOS) image from the `image_url` URL to the `local_cmp_image_path` directory. The playbook then uncompresses the image to the `local_image_path` directory and uses it to create oVirt/RHV templates.

**Procedure**

1. Locate the RHCOS image download page for the version of OpenShift Container Platform you are installing, such as [Index of /pub/openshift-v4/dependencies/rhcos/latest/latest](https://index.of/pub/openshift-v4/dependencies/rhcos/latest/latest).

2. From that download page, copy the URL of an OpenStack qcow2 image, such as [https://mirror.openshift.com/pub/openshift-v4/dependencies/rhcos/latest/latest/rhcos-openstack.x86_64.qcow2.gz](https://mirror.openshift.com/pub/openshift-v4/dependencies/rhcos/latest/latest/rhcos-openstack.x86_64.qcow2.gz).

3. Edit the `inventory.yml` playbook you downloaded earlier. In it, paste the URL as the value for `image_url`. For example:

   ```yaml
   rhcos:
     "https://mirror.openshift.com/pub/openshift-v4/dependencies/rhcos/latest/latest/rhcos-openstack.x86_64.qcow2.gz"
   ```
15.7.14. Creating the install config file

You create an installation configuration file by running the installation program, `openshift-install`, and responding to its prompts with information you specified or gathered earlier.

When you finish responding to the prompts, the installation program creates an initial version of the `install-config.yaml` file in the assets directory you specified earlier, for example, `./wrk/install-config.yaml`

The installation program also creates a file, `~/ovirt/ovirt-config.yaml`, that contains all the connection parameters that are required to reach the oVirt Engine/RHV Manager and use its REST API.

**NOTE:** The installation process does not use values you supply for some parameters, such as **Internal API virtual IP** and **Ingress virtual IP**, because you have already configured them in your infrastructure DNS.

It also uses the values you supply for parameters in `inventory.yml`, like the ones for **oVirt cluster**, **oVirt storage**, and **oVirt network**. And uses a script to remove or replace these same values from `install-config.yaml` with the previously mentioned **virtual IPs**.

**Procedure**

1. Run the installation program:

   ```bash
   $ openshift-install create install-config --dir $ASSETS_DIR
   ```

2. Respond to the installation program’s prompts with information about your system.

   **Example output**

   ```
   ? SSH Public Key /home/user/.ssh/id_dsa.pub
   ? Platform <ovirt>
   ? Enter ovirt-engine username <ocpadmin@internal>
   ? Enter password <******>
   ? oVirt cluster <cluster>
   ? oVirt storage <storage>
   ? oVirt network <net>
   ? Internal API virtual IP <172.16.0.252>
   ? Ingress virtual IP <172.16.0.251>
   ? Base Domain <example.org>
   ? Cluster Name <ocp4>
   ? Pull Secret [? for help] <******>
   ```

   For **Internal API virtual IP** and **Ingress virtual IP**, supply the IP addresses you specified when you configured the DNS service.

   Together, the values you enter for the **oVirt cluster** and **Base Domain** prompts form the FQDN portion of URLs for the REST API and any applications you create, such as `https://api.ocp4.example.org:6443` and `https://console-openshift-console.apps.ocp4.example.org`.

   To get your pull secret, visit `https://cloud.redhat.com/openshift/install/pull-secret`.

15.7.15. Sample install-config.yaml file for RHV
You can customize the **install-config.yaml** file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
    name: worker
    replicas: 0
controlPlane:
  hyperthreading: Enabled
  name: master
  replicas: 3
metadata:
  name: test
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
    - hostPrefix: 23
  hostPrefix: 23
networkType: OpenShiftSDN
serviceNetwork: 172.30.0.0/16
platform:
  none: {}
  fips: false
  pullSecret: '{"auths": ...}'
  sshKey: 'ssh-ed25519 AAAA...'
```

1. The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

2. The **controlPlane** section is a single mapping, but the **compute** section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, - , and the first line of the **controlPlane** section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

3. Specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to **Disabled**. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.

**NOTE**

Simultaneous multithreading (SMT) is enabled by default. If SMT is not enabled in your BIOS settings, the **hyperthreading** parameter has no effect.

**IMPORTANT**

If you disable **hyperthreading**, whether in the BIOS or in the **install-config.yaml**, ensure that your capacity planning accounts for the dramatically decreased machine performance.
You must set this value to 0 when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute

NOTE

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.

The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23, then each node is assigned a /23 subnet out of the given cidr, which allows for 510 \(2^{28} - 2\) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.

The IP address pool to use for service IP addresses. You can enter only one IP address pool. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.

You must set the platform to none. You cannot provide additional platform configuration variables for RHV infrastructure.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

The pull secret that you obtained from the Red Hat OpenShift Cluster Manager site. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

The SSH public key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.
15.7.15.1. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

Prerequisites

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The `Proxy` object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the `Proxy` object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

   ```yaml
   apiVersion: v1
   baseDomain: my.domain.com
   proxy:
     httpProxy: http://<username>:<pswd>@<ip>:<port> 1
     httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
     noProxy: example.com 3
   additionalTrustBundle: |
     -----BEGIN CERTIFICATE-----
     <MY_TRUSTED_CA_CERT>
     -----END CERTIFICATE-----
   ...
   ```

   **1** A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.
A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations.

If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster` Proxy object is still created, but it will have a nil `spec`.

**NOTE**

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.

15.7.16. Customizing `install-config.yaml`

Here, you use three Python scripts to override some of the installation program’s default behaviors:

- By default, the installation program uses the machine API to create nodes. To override this default behavior, you set the number of compute nodes to zero replicas. Later, you use Ansible playbooks to create the compute nodes.

- By default, the installation program sets the IP range of the machine network for nodes. To override this default behavior, you set the IP range to match your infrastructure.

- By default, the installation program sets the platform to `ovirt`. However, installing a cluster on user-provisioned infrastructure is more similar to installing a cluster on bare metal. Therefore, you delete the ovirt platform section from `install-config.yaml` and change the platform to `none`. Instead, you use `inventory.yml` to specify all of the required settings.

**NOTE**

These snippets work with Python 3 and Python 2.
Procedure

1. Set the number of compute nodes to zero replicas:

   ```
   $ python3 -c 'import os, yaml
   path = "%s/install-config.yaml" % os.environ["ASSETS_DIR"]
   conf = yaml.safe_load(open(path))
   conf["compute"][0]["replicas"] = 0
   open(path, "w").write(yaml.dump(conf, default_flow_style=False))'
   ```

2. Set the IP range of the machine network. For example, to set the range to 172.16.0.0/16, enter:

   ```
   $ python3 -c 'import os, yaml
   path = "%s/install-config.yaml" % os.environ["ASSETS_DIR"]
   conf = yaml.safe_load(open(path))
   conf["networking"]["machineNetwork"][0]["cidr"] = "172.16.0.0/16"
   open(path, "w").write(yaml.dump(conf, default_flow_style=False))'
   ```

3. Remove the ovirt section and change the platform to none:

   ```
   $ python3 -c 'import os, yaml
   path = "%s/install-config.yaml" % os.environ["ASSETS_DIR"]
   conf = yaml.safe_load(open(path))
   platform = conf["platform"]
   del platform["ovirt"]
   platform["none"] = {}
   open(path, "w").write(yaml.dump(conf, default_flow_style=False))'
   ```

15.7.17. Generate manifest files

Use the installation program to generate a set of manifest files in the assets directory.

The command to generate the manifest files displays a warning message before it consumes the install-config.yaml file.

If you plan to reuse the install-config.yaml file, create a backup copy of it before you back it up before you generate the manifest files.

Procedure

1. Optional: Create a backup copy of the install-config.yaml file:

   ```
   $ cp install-config.yaml install-config.yaml.backup
   ```

2. Generate a set of manifests in your assets directory:

   ```
   $ openshift-install create manifests --dir $ASSETS_DIR
   ```

   This command displays the following messages.

   **Example output**
INFO Consuming Install Config from target directory
WARNING Making control-plane schedulable by setting MastersSchedulable to true for Scheduler cluster settings

The command generates the following manifest files:

Example output

```
$ tree
  .
  ├── wrk
  │   └── manifests
  │       ├── 04-openshift-machine-config-operator.yaml
  │       ├── cluster-config.yaml
  │       ├── cluster-dns-02-config.yml
  │       ├── cluster-infrastructure-02-config.yml
  │       ├── cluster-ingress-02-config.yml
  │       ├── cluster-network-01-crd.yml
  │       ├── cluster-network-02-config.yml
  │       ├── cluster-proxy-01-config.yaml
  │       └── cluster-scheduler-02-config.yml
  │           └── cvo-overrides.yaml
  │               └── etcd-ca-bundle-configmap.yaml
  │                   └── etcd-client-secret.yaml
  │                           └── etcd-host-service-endpoints.yaml
  │                               └── etcd-host-service.yaml
  │                                   └── etcd-metric-client-secret.yaml
  │                                       └── etcd-metric-serving-ca-configmap.yaml
  │                                           └── etcd-metric-signer-secret.yaml
  │                                               └── etcd-namespace.yaml
  │                                                   └── etcd-service.yaml
  │                                                       └── etcd-serving-ca-configmap.yaml
  │                                                           └── etcd-signer-secret.yaml
  │                                                               └── kube-cloud-config.yaml
  │                                                                   └── kube-system-configmap-root-ca.yaml
  │                                                                                             └── machine-config-server-tls-secret.yaml
  │                                                                                     └── openshift-config-secret-pull-secret.yaml
  │                                                                                       └── openshift
  │                                                                                           └── 99_kubeadmin-password-secret.yaml
  │                                                                                               └── 99_openshift-cluster-api_master-user-data-secret.yaml
  │                                                                                                       └── 99_openshift-cluster-api_worker-user-data-secret.yaml
  │                                                                                                           └── 99_openshift-machineconfig_99-master-ssh.yaml
  │                                                                                                               └── 99_openshift-machineconfig_99-worker-ssh.yaml
  │                                                                                                                   └── openshift-install-manifests.yaml
  └── openshift
```

Next steps

- Make control plane nodes non-schedulable.

15.7.18. Making control-plane nodes non-schedulable

Because you are manually creating and deploying the control plane machines, you must configure a manifest file to make the control plane nodes non-schedulable.

Procedure
Procedure

1. To make the control plane nodes non-schedulable, enter:

```python
$ python3 -c 'import os, yaml
path = "%s/manifests/cluster-scheduler-02-config.yml" % os.environ["ASSETS_DIR"]
data = yaml.safe_load(open(path))
data["spec"]["mastersSchedulable"] = False
open(path, "w").write(yaml.dump(data, default_flow_style=False))'
```

15.7.19. Building the Ignition files

To build the Ignition files from the manifest files you just generated and modified, you run the installation program. This action creates a Red Hat Enterprise Linux CoreOS (RHCOS) machine, `initramfs`, which fetches the Ignition files and performs the configurations needed to create a node.

In addition to the Ignition files, the installation program generates the following:

- An `auth` directory that contains the admin credentials for connecting to the cluster with the `oc` and `kubectl` utilities.

- A `metadata.json` file that contains information such as the OpenShift Container Platform cluster name, cluster ID, and infrastructure ID for the current installation.

The Ansible playbooks for this installation process use the value of `infraID` as a prefix for the virtual machines they create. This prevents naming conflicts when there are multiple installations in the same oVirt/RHV cluster.

**NOTE**

Certificates in Ignition configuration files expire after 24 hours. Complete the cluster installation and keep the cluster running in a non-degraded state for 24 hours so that the first certificate rotation can finish.

Procedure

1. To build the Ignition files, enter:

   ```bash
   $ openshift-install create ignition-configs --dir $ASSETS_DIR
   ```

Example output

```bash
$ tree
.
  └── wrk
    ├── auth
    │   └── kubeadmin-password
    │   └── kubeconfig
    └── bootstrap.ign
      └── master.ign
        └── metadata.json
            └── worker.ign
```

15.7.20. Creating templates and virtual machines
After confirming the variables in the `inventory.yml`, you run the first Ansible provisioning playbook, `create-templates-and-vms.yml`.

This playbook uses the connection parameters for the RHV Manager from `$HOME/.ovirt/ovirt-config.yaml` and reads `metadata.json` in the assets directory.

If a local Red Hat Enterprise Linux CoreOS (RHCOS) image is not already present, the playbook downloads one from the URL you specified for `image_url` in `inventory.yml`. It extracts the image and uploads it to RHV to create templates.

The playbook creates a template based on the `control_plane` and `compute` profiles in the `inventory.yml` file. If these profiles have different names, it creates two templates.

When the playbook finishes, the virtual machines it creates are stopped. You can get information from them to help configure other infrastructure elements. For example, you can get the virtual machines’ MAC addresses to configure DHCP to assign permanent IP addresses to the virtual machines.

Procedure

1. In `inventory.yml`, under the `control_plane` and `compute` variables, change both instances of `type: high_performance` to `type: server`.

2. Optional: If you plan to perform multiple installations to the same cluster, create different templates for each OCP installation. In the `inventory.yml` file, prepend the value of `template` with `infraID`. For example:

   ```yaml
   control_plane:
     cluster: "{{ ovirt_cluster }}"
     memory: 16GiB
     sockets: 4
     cores: 1
     template: "{{ metadata.infraID }}-rhcos_tpl"
     operating_system: "rhcos_x64"
   ...
   
   $ ansible-playbook -i inventory.yml bootstrap.yml
   
15.7.21. Creating the bootstrap machine

You create a bootstrap machine by running the `bootstrap.yml` playbook. This playbook starts the bootstrap virtual machine, and passes it the `bootstrap.ign` Ignition file from the assets directory. The bootstrap node configures itself so it can serve Ignition files to the control plane nodes.

To monitor the bootstrap process, you use the console in the RHV Administration Portal or connect to the virtual machine by using SSH.

Procedure

1. Create the bootstrap machine:

   ```bash
   $ ansible-playbook -i inventory.yml bootstrap.yml
   ```
2. Connect to the bootstrap machine using a console in the Administration Portal or SSH. Replace `<bootstrap_ip>` with the bootstrap node IP address. To use SSH, enter:

```
$ ssh core@<bootstrap.ip>
```

3. Collect `bootkube.service` journald unit logs for the release image service from the bootstrap node:

```
[core@ocp4-lk6b4-bootstrap ~]$ journalctl -b -f -u release-image.service -u bootkube.service
```

**NOTE**

The `bootkube.service` log on the bootstrap node outputs etcd `connection refused` errors, indicating that the bootstrap server is unable to connect to etcd on control plane nodes (also known as the master nodes). After etcd has started on each control plane node and the nodes have joined the cluster, the errors should stop.

### 15.7.22. Creating the control plane nodes

You create the control plane nodes by running the `masters.yml` playbook. This playbook passes the `master.ign` Ignition file to each of the virtual machines. The Ignition file contains a directive for the control plane node to get the Ignition from a URL such as `https://api-int.ocp4.example.org:22623/config/master`. The port number in this URL is managed by the load balancer, and is accessible only inside the cluster.

**Procedure**

1. Create the control plane nodes:

```
$ ansible-playbook -i inventory.yml masters.yml
```

2. While the playbook creates your control plane, monitor the bootstrapping process:

```
$ openshift-install wait-for bootstrap-complete --dir $ASSETS_DIR
```

**Example output**

```
INFO API v1.18.3+b74c5ed up
INFO Waiting up to 40m0s for bootstrapping to complete...
```

3. When all the pods on the control plane nodes and etcd are up and running, the installation program displays the following output.

**Example output**

```
INFO It is now safe to remove the bootstrap resources
```

### 15.7.23. Verifying cluster status

You can verify your OpenShift Container Platform cluster’s status during or after installation.
Procedure

1. In the cluster environment, export the administrator’s kubeconfig file:

   $ export KUBECONFIG=$ASSETS_DIR/auth/kubeconfig

   The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server.

2. View the control plane and compute machines created after a deployment:

   $ oc get nodes

3. View your cluster’s version:

   $ oc get clusterversion

4. View your Operators’ status:

   $ oc get clusteroperator

5. View all running pods in the cluster:

   $ oc get pods -A

15.7.24. Removing the bootstrap machine

After the **wait-for** command shows that the bootstrap process is complete, you must remove the bootstrap virtual machine to free up compute, memory, and storage resources. Also, remove settings for the bootstrap machine from the load balancer directives.

Procedure

1. To remove the bootstrap machine from the cluster, enter:

   $ ansible-playbook -i inventory.yml retire-bootstrap.yml

2. Remove settings for the bootstrap machine from the load balancer directives.

15.7.25. Creating the worker nodes and completing the installation

Creating worker nodes is similar to creating control plane nodes. However, worker nodes workers do not automatically join the cluster. To add them to the cluster, you review and approve the workers’ pending CSRs (Certificate Signing Requests).

After approving the first requests, you continue approving CSR until all of the worker nodes are approved. When you complete this process, the worker nodes become **Ready** and can have pods scheduled to run on them.

Finally, monitor the command line to see when the installation process completes.

Procedure
1. Create the worker nodes:

   $ ansible-playbook -i inventory.yml workers.yml

2. To list all of the CSRs, enter:

   $ oc get csr -A

   Eventually, this command displays one CSR per node. For example:

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>SIGNERNAME</th>
<th>REQUESTOR</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-2lnxd</td>
<td>63m</td>
<td>kubernetes.io/kubelet-serving</td>
<td>system:node:ocp4-lk6b4-master0.ocp4.example.org</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-hff4q</td>
<td>64m</td>
<td>kubernetes.io/kube-apiserver-client-kubelet</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-hsn96</td>
<td>60m</td>
<td>kubernetes.io/kubelet-serving</td>
<td>system:node:ocp4-lk6b4-master2.ocp4.example.org</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-m724n</td>
<td>6m2s</td>
<td>kubernetes.io/kube-apiserver-client-kubelet</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Pending</td>
</tr>
<tr>
<td>csr-p4dz2</td>
<td>60m</td>
<td>kubernetes.io/kube-apiserver-client-kubelet</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-t9vfj</td>
<td>60m</td>
<td>kubernetes.io/kubelet-serving</td>
<td>system:node:ocp4-lk6b4-master1.ocp4.example.org</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-tggtr</td>
<td>61m</td>
<td>kubernetes.io/kube-apiserver-client-kubelet</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Approved,Issued</td>
</tr>
<tr>
<td>csr-wcbrf</td>
<td>7m6s</td>
<td>kubernetes.io/kube-apiserver-client-kubelet</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Pending</td>
</tr>
</tbody>
</table>

3. To filter the list and see only pending CSRs, enter:

   $ watch "oc get csr -A | grep pending -i"

   This command refreshes the output every two seconds and displays only pending CSRs. For example:

   **Example output**

   Every 2.0s: oc get csr -A | grep pending -i

   csr-m724n 10m kubernetes.io/kube-apiserver-client-kubelet
   system:serviceaccount:openshift-machine-config-operator:node-bootstrapper Pending
   csr-wcbrf 11m kubernetes.io/kube-apiserver-client-kubelet
   system:serviceaccount:openshift-machine-config-operator:node-bootstrapper Pending

4. Inspect each pending request. For example:

   **Example output**
Example output

Name: csr-m724n
Labels: <none>
Annotations: <none>
CreationTimestamp: Sun, 19 Jul 2020 15:59:37 +0200
Signer: kubernetes.io/kube-apiserver-client-kubelet
Status: Pending
Subject:
  Common Name: system:node:ocp4-lk6b4-worker1.ocp4.example.org
  Serial Number:
  Organization: system:nodes
Events: <none>

5. If the CSR information is correct, approve the request:

   $ oc adm certificate approve csr-m724n

6. Wait for the installation process to finish:

   $ openshift-install wait-for install-complete --dir $ASSETS_DIR --log-level debug

When the installation completes, the command line displays the URL of the OpenShift Container Platform web console and the administrator user name and password.

15.7.26. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

- Disable the sources for the default catalogs by adding `disableAllDefaultSources: true` to the `OperatorHub` object:

  $ oc patch OperatorHub cluster --type json \
  -p '["op": "add", "path": "/spec/disableAllDefaultSources", "value": true}]'

TIP

Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

15.8. UNINSTALLING A CLUSTER ON RHV

You can remove an OpenShift Container Platform cluster from Red Hat Virtualization (RHV).
15.8.1. Removing a cluster that uses installer-provisioned infrastructure

You can remove a cluster that uses installer-provisioned infrastructure from your cloud.

**NOTE**

After uninstallation, check your cloud provider for any resources not removed properly, especially with User Provisioned Infrastructure (UPI) clusters. There might be resources that the installer did not create or that the installer is unable to access. For example, some Google Cloud resources require IAM permissions in shared VPC host projects, or there might be unused health checks that must be deleted.

**Prerequisites**

- Have a copy of the installation program that you used to deploy the cluster.
- Have the files that the installation program generated when you created your cluster.

**Procedure**

1. From the directory that contains the installation program on the computer that you used to install the cluster, run the following command:

   ```bash
   $ ./openshift-install destroy cluster --dir=<installation_directory> --log-level=info
   ``

   - For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
   - To view different details, specify `warn`, `debug`, or `error` instead of `info`.

   **NOTE**

   You must specify the directory that contains the cluster definition files for your cluster. The installation program requires the `metadata.json` file in this directory to delete the cluster.

2. Optional: Delete the `<installation_directory>` directory and the OpenShift Container Platform installation program.

15.8.2. Removing a cluster that uses user-provisioned infrastructure

When you are finished using the cluster, you can remove a cluster that uses user-provisioned infrastructure from your cloud.

**Prerequisites**

- Have the original playbook files, assets directory and files, and `$ASSETS_DIR` environment variable that you used to you install the cluster. Typically, you can achieve this by using the same computer you used when you installed the cluster.

**Procedure**


1. To remove the cluster, enter:

   $ ansible-playbook -i inventory.yml
   retire-bootstrap.yml
   retire-masters.yml
   retire-workers.yml

2. Remove any configurations you added to DNS, load balancers, and any other infrastructure for this cluster.
CHAPTER 16. INSTALLING ON VSPHERE

16.1. PREPARING TO INSTALL ON VSPHERE

16.1.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- If you use a firewall and plan to use Telemetry, you configured the firewall to allow the sites required by your cluster.

16.1.2. Choosing a method to install OpenShift Container Platform on vSphere

You can install OpenShift Container Platform on vSphere by using installer-provisioned or user-provisioned infrastructure. The default installation type uses installer-provisioned infrastructure, where the installation program provisions the underlying infrastructure for the cluster. You can also install OpenShift Container Platform on infrastructure that you provide. If you do not use infrastructure that the installation program provisions, you must manage and maintain the cluster resources yourself.

See the Installation process for more information about installer-provisioned and user-provisioned installation processes.

IMPORTANT

The steps for performing a user-provisioned infrastructure installation are provided as an example only. Installing a cluster with infrastructure you provide requires knowledge of the vSphere platform and the installation process of OpenShift Container Platform. Use the user-provisioned infrastructure installation instructions as a guide; you are free to create the required resources through other methods.

16.1.2.1. Installer-provisioned infrastructure installation of OpenShift Container Platform on vSphere

Installer-provisioned infrastructure allows the installation program to pre-configure and automate the provisioning of resources required by OpenShift Container Platform.

- **Installing a cluster on vSphere** You can install OpenShift Container Platform on vSphere by using installer-provisioned infrastructure installation with no customization.

- **Installing a cluster on vSphere with customizations** You can install OpenShift Container Platform on vSphere by using installer-provisioned infrastructure installation with the default customization options.

- **Installing a cluster on vSphere with network customizations** You can install OpenShift Container Platform on installer-provisioned vSphere infrastructure, with network customizations. You can customize your OpenShift Container Platform network configuration during installation, so that your cluster can coexist with your existing IP address allocations and adhere to your network requirements.

- **Installing a cluster on vSphere in a restricted network** You can install a cluster on VMware
vSphere infrastructure in a restricted network by creating an internal mirror of the installation release content. You can use this method to deploy OpenShift Container Platform on an internal network that is not visible to the Internet.

16.1.2.2. User-provisioned infrastructure installation of OpenShift Container Platform on vSphere

User-provisioned infrastructure requires the user to provision all resources required by OpenShift Container Platform.

- **Installing a cluster on vSphere with user-provisioned infrastructure** You can install OpenShift Container Platform on VMware vSphere infrastructure that you provision.

- **Installing a cluster on vSphere with network customizations with user-provisioned infrastructure**: You can install OpenShift Container Platform on VMware vSphere infrastructure that you provision with customized network configuration options.

- **Installing a cluster on vSphere in a restricted network with user-provisioned infrastructure** OpenShift Container Platform can be installed on VMware vSphere infrastructure that you provision in a restricted network.

16.1.3. Uninstalling an installer-provisioned infrastructure installation of OpenShift Container Platform on vSphere

- **Uninstalling a cluster on vSphere that uses installer-provisioned infrastructure** You can remove a cluster that you deployed on VMware vSphere infrastructure that used installer-provisioned infrastructure.

16.2. INSTALLING A CLUSTER ON VSPHERE

In OpenShift Container Platform version 4.8, you can install a cluster on your VMware vSphere instance by using installer-provisioned infrastructure.

16.2.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.

- You read the documentation on selecting a cluster installation method and preparing it for users.

- You provisioned persistent storage for your cluster. To deploy a private image registry, your storage must provide ReadWriteMany access modes.

- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.

16.2.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of
updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 16.2.3. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

Table 16.1. Minimum supported vSphere version for VMware components

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Networking (NSX-T)</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 and later</td>
<td>vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.</td>
</tr>
</tbody>
</table>
If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.

**IMPORTANT**

You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See [Edit Time Configuration for a Host](#) in the VMware documentation.

### 16.2.4. vCenter requirements

Before you install an OpenShift Container Platform cluster on your vCenter that uses infrastructure that the installer provisions, you must prepare your environment.

**Required vCenter account privileges**

To install an OpenShift Container Platform cluster in a vCenter, the installation program requires access to an account with privileges to read and create the required resources. Using an account that has global administrative privileges is the simplest way to access all of the necessary permissions.

If you cannot use an account with global administrative privileges, you must create roles to grant the privileges necessary for OpenShift Container Platform cluster installation. While most of the privileges are always required, some are required only if you plan for the installation program to provision a folder to contain the OpenShift Container Platform cluster on your vCenter instance, which is the default behavior. You must create or amend vSphere roles for the specified objects to grant the required privileges.

An additional role is required if the installation program is to create a vSphere virtual machine folder.

**Example 16.1. Roles and privileges required for installation**

<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>--------------------------------</td>
<td>---------------</td>
<td>------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>Cns.SearchableInventoryService.Tagging.AttachTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.DeleteCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.DeleteTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.EditCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.EditTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Sessions.ValidateSession</td>
</tr>
<tr>
<td></td>
<td></td>
<td>StorageProfile.View</td>
</tr>
<tr>
<td>vSphere vCenter Cluster</td>
<td>Always</td>
<td>Host.Config.StorageResource.AssignVMToPool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.AssignResourcePool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.Import</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AddNewDisk</td>
</tr>
<tr>
<td>vSphere Datastore</td>
<td>Always</td>
<td>Datastore.AllocateSpace</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Datastore.Browse</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Datastore.FileManagement</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>Network.Assign</td>
</tr>
</tbody>
</table>

**CHAPTER 16. INSTALLING ON VSPHERE**
<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>-----------------------------------------</td>
<td>-------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
Additionally, the user requires some **ReadOnly** permissions, and some of the roles require permission to propagate the permissions to child objects. These settings vary depending on whether or not you install the cluster into an existing folder.

### Example 16.2. Required permissions and propagation settings

<table>
<thead>
<tr>
<th>vSphere object</th>
<th>Folder type</th>
<th>Propagate to children</th>
<th>Permissions required</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Datacenter</td>
<td>Existing folder</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td></td>
<td>Installation</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td></td>
<td>program creates</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>the folder</td>
<td></td>
<td></td>
</tr>
<tr>
<td>vSphere vCenter Cluster</td>
<td>Always</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Datastore</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere Switch</td>
<td>Always</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Virtual Machine Folder</td>
<td>Existing</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td></td>
<td>folder</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

For more information about creating an account with only the required privileges, see [vSphere Permissions and User Management Tasks](#) in the vSphere documentation.

### Using OpenShift Container Platform with vMotion

**IMPORTANT**

OpenShift Container Platform generally supports compute-only vMotion. Using Storage vMotion can cause issues and is not supported.

If you are using vSphere volumes in your pods, migrating a VM across datastores either manually or through Storage vMotion causes invalid references within OpenShift Container Platform persistent volume (PV) objects. These references prevent affected pods from starting up and can result in data loss.
Similarly, OpenShift Container Platform does not support selective migration of VMDKs across datastores, using datastore clusters for VM provisioning or for dynamic or static provisioning of PVs, or using a datastore that is part of a datastore cluster for dynamic or static provisioning of PVs.

**Cluster resources**
When you deploy an OpenShift Container Platform cluster that uses installer-provisioned infrastructure, the installation program must be able to create several resources in your vCenter instance.

A standard OpenShift Container Platform installation creates the following vCenter resources:

- 1 Folder
- 1 Tag category
- 1 Tag
- Virtual machines:
  - 1 template
  - 1 temporary bootstrap node
  - 3 control plane nodes
  - 3 compute machines

Although these resources use 856 GB of storage, the bootstrap node is destroyed during the cluster installation process. A minimum of 800 GB of storage is required to use a standard cluster.

If you deploy more compute machines, the OpenShift Container Platform cluster will use more storage.

**Cluster limits**
Available resources vary between clusters. The number of possible clusters within a vCenter is limited primarily by available storage space and any limitations on the number of required resources. Be sure to consider both limitations to the vCenter resources that the cluster creates and the resources that you require to deploy a cluster, such as IP addresses and networks.

**Networking requirements**
You must use DHCP for the network and ensure that the DHCP server is configured to provide persistent IP addresses to the cluster machines. Additionally, you must create the following networking resources before you install the OpenShift Container Platform cluster:

**Required IP Addresses**
An installer-provisioned vSphere installation requires two static IP addresses:

- The **API** address is used to access the cluster API.
- The **Ingress** address is used for cluster ingress traffic.

You must provide these IP addresses to the installation program when you install the OpenShift Container Platform cluster.

**DNS records**
You must create DNS records for two static IP addresses in the appropriate DNS server for the vCenter instance that hosts your OpenShift Container Platform cluster. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the cluster base domain that you specify when you install the cluster. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>`.
### Table 16.2. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>API VIP</td>
<td>api.&lt;cluster_name&gt;..&lt;base_domain&gt;.</td>
<td>This DNS A/AAAA or CNAME record must point to the load balancer for the control plane machines. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Ingress VIP</td>
<td>*.apps.&lt;cluster_name&gt;..&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that points to the load balancer that targets the machines that run the Ingress router pods, which are the worker nodes by default. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

#### 16.2.5. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.
1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

```
$ ssh-keygen -t ed25519 -N '' -f /path/<file_name>
```

Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the `x86_64` architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

```
$ cat /path/<file_name>.pub
```

For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

```
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `/openshift-install gather` command.

**NOTE**

On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

```
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

```
$ ssh-add /path/<file_name>
```

Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`
Example output

- Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

```bash
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```bash
$ gcloud auth list
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

**16.2.6. Obtaining the installation program**

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:
5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

16.2.7. Adding vCenter root CA certificates to your system trust

Because the installation program requires access to your vCenter’s API, you must add your vCenter’s trusted root CA certificates to your system trust before you install an OpenShift Container Platform cluster.

**Procedure**

1. From the vCenter home page, download the vCenter’s root CA certificates. Click Download trusted root CA certificates in the vSphere Web Services SDK section. The <vCenter>/certs/download.zip file downloads.

2. Extract the compressed file that contains the vCenter root CA certificates. The contents of the compressed file resemble the following file structure:

   ```
   certs
   ├── lin
   │   └── 108f4d17.0
   │       └── 108f4d17.r1
   │           └── 7e757f6a.0
   │               └── 8e4f8471.0
   │                   └── 8e4f8471.r0
   │   └── mac
   │       └── 108f4d17.0
   │           └── 108f4d17.r1
   │               └── 7e757f6a.0
   │                   └── 8e4f8471.0
   │                       └── 8e4f8471.r0
   └── win
       └── 108f4d17.0.crt
           └── 108f4d17.r1.crl
               └── 7e757f6a.0.crt
                   └── 8e4f8471.0.crt
                       └── 8e4f8471.r0.crl
   3 directories, 15 files
   ```

3. Add the files for your operating system to the system trust. For example, on a Fedora operating system, run the following command:

   ```
   # cp certs/lin/* /etc/pki/ca-trust/source/anchors
   ```

4. Update your system trust. For example, on a Fedora operating system, run the following command:

   ```
   # update-ca-trust extract
   ```
16.2.8. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCloud_KEYFILE_JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The gcloud cli default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```shell
   $ ./openshift-install create cluster --dir=<installation_directory> \  
   --log-level=info
   ```

   **1**
   For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **2**
   To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

**IMPORTANT**

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

Provide values at the prompts:

a. Optional: Select an SSH key to use to access your cluster machines.
NOTE

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

b. Select `gcp` as the platform to target.

c. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

d. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

e. Select the region to deploy the cluster to.

f. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

g. Select `vsphere` as the platform to target.

h. Specify the name of your vCenter instance.

i. Specify the user name and password for the vCenter account that has the required permissions to create the cluster. The installation program connects to your vCenter instance.

j. Select the datacenter in your vCenter instance to connect to.

k. Select the default vCenter datastore to use.

l. Select the vCenter cluster to install the OpenShift Container Platform cluster in.

m. Select the network in the vCenter instance that contains the virtual IP addresses and DNS records that you configured.

n. Enter the virtual IP address that you configured for control plane API access.

o. Enter the virtual IP address that you configured for cluster ingress.

p. Enter the base domain. This base domain must be the same one that you used in the DNS records that you configured.

q. Enter a descriptive name for your cluster. The cluster name must be the same one that you used in the DNS records that you configured. If you provide a name that is longer than 6 characters, only the first 6 characters will be used in the infrastructure ID that is generated from the cluster name.

r. Paste the pull secret that you obtained from the `Pull Secret` page on the Red Hat OpenShift Cluster Manager site.

NOTE

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.
When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the **kubeadmin** user, display in your terminal.

**Example output**

```none
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wi5AL"
INFO Time elapsed: 36m22s
```

**NOTE**

The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.

**IMPORTANT**

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.

   - If you assigned the **Owner** role to your service account, you can remove that role and replace it with the **Viewer** role.
   - If you included the **Service Account Key Admin** role, you can remove it.

### 16.2.9. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (**oc**) to interact with OpenShift Container Platform from a command-line interface. You can install **oc** on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of **oc**, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of **oc**.
Installing the OpenShift CLI on Linux
You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:
   ```bash
   $ tar xzvf <file>
   ``
5. Place the oc binary in a directory that is on your PATH. To check your PATH, execute the following command:
   ```bash
   $ echo $PATH
   ``

After you install the CLI, it is available using the oc command:

```bash
$ oc <command>
```

Installing the OpenShift CLI on Windows
You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the oc binary to a directory that is on your PATH. To check your PATH, open the command prompt and execute the following command:
   ```cmd
   C:\> path
   ```

After you install the CLI, it is available using the oc command:

```cmd
C:\> oc <command>
```

Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

$ tar xvzf <file>

```bash
$ echo $PATH
```

```cmd
C:\> path
```
1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.

4. Unpack and unzip the archive.

5. Move the **oc** binary to a directory on your PATH.
   
   To check your PATH, open a terminal and execute the following command:

   ```bash
   $ echo $PATH
   ```

   After you install the CLI, it is available using the **oc** command:

   ```bash
   $ oc <command>
   ```

16.2.10. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the **oc** CLI.

**Procedure**

1. Export the **kubeadmin** credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run **oc** commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   ```bash
   system:admin
   ```

16.2.11. Creating registry storage

After you install the cluster, you must create storage for the registry Operator.
16.2.11.1. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as Removed. This allows openshift-installer to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the managementState from Removed to Managed.

NOTE

The Prometheus console provides an ImageRegistryRemoved alert, for example:

"Image Registry has been removed. ImageStreamTags, BuildConfigs and DeploymentConfigs which reference ImageStreamTags may not work as expected. Please configure storage and update the config to Managed state by editing configs.imageregistry.operator.openshift.io."

16.2.11.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the Recreate rollout strategy during upgrades.

16.2.11.2.1. Configuring registry storage for VMware vSphere

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- Cluster administrator permissions.
- A cluster on VMware vSphere.
- Persistent storage provisioned for your cluster, such as Red Hat OpenShift Container Storage.

IMPORTANT

OpenShift Container Platform supports ReadWriteOnce access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, ReadWriteMany access is required.

- Must have "100Gi" capacity.
IMPORTANT

Testing shows issues with using the NFS server on RHEL as storage backend for core services. This includes the OpenShift Container Registry and Quay, Prometheus for monitoring storage, and Elasticsearch for logging storage. Therefore, using RHEL NFS to back PVs used by core services is not recommended.

Other NFS implementations on the marketplace might not have these issues. Contact the individual NFS implementation vendor for more information on any testing that was possibly completed against these OpenShift Container Platform core components.

Procedure

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   NOTE
   
   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   ```bash
   $ oc get pod -n openshift-image-registry
   
   NOTE
   
   If the storage type is `emptyDir`, the replica number cannot be greater than 1.

3. Check the registry configuration:

   ```bash
   $ oc edit configs.imageregistry.operator.openshift.io
   
   Example output
   
   storage:
   pvc:
     claim: 1
   
   Leave the `claim` field blank to allow the automatic creation of an `image-registry-storage` PVC.

4. Check the `clusteroperator` status:

   ```bash
   $ oc get clusteroperator image-registry
   
   16.2.11.2.2. Configuring block registry storage for VMware vSphere
   
   To allow the image registry to use block storage types such as vSphere Virtual Machine Disk (VMDK) during upgrades as a cluster administrator, you can use the `Recreate` rollout strategy.
IMPORTANT

Block storage volumes are supported but not recommended for use with image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

Procedure

1. To set the image registry storage as a block storage type, patch the registry so that it uses the **Recreate** rollout strategy and runs with only **1 replica**:

   ```bash
   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec": {"rolloutStrategy":"Recreate","replicas":1}}'
   ```

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.

   a. Create a **pvc.yaml** file with the following contents to define a VMware vSphere **PersistentVolumeClaim** object:

   ```yaml
   kind: PersistentVolumeClaim
   apiVersion: v1
   metadata:
     name: image-registry-storage
   spec:
     accessModes:
     - ReadWriteOnce
     resources:
       requests:
         storage: 100Gi
   ```

   **1**. A unique name that represents the **PersistentVolumeClaim** object.

   **2**. The access mode of the PersistentVolumeClaim. With **ReadWriteOnce**, the volume can be mounted with read and write permissions by a single node.

   **3**. The size of the PersistentVolumeClaim.

   b. Create the **PersistentVolumeClaim** object from the file:

   ```bash
   $ oc create -f pvc.yaml -n openshift-image-registry
   ```

3. Edit the registry configuration so that it references the correct PVC:

   ```bash
   $ oc edit config.imageregistry.operator.openshift.io -o yaml
   ```

   ```yaml
   storage:
     pvc:
       claim: 1
   ```

**Example output**

1. Creating a custom PVC allows you to leave the **claim** field blank for the default automatic creation of an **image-registry-storage** PVC.
creation of an **image-registry-storage** PVC.

For instructions about configuring registry storage so that it references the correct PVC, see Configuring the registry for vSphere.

### 16.2.12. Backing up VMware vSphere volumes

OpenShift Container Platform provisions new volumes as independent persistent disks to freely attach and detach the volume on any node in the cluster. As a consequence, it is not possible to back up volumes that use snapshots, or to restore volumes from snapshots. See **Snapshot Limitations** for more information.

**Procedure**

To create a backup of persistent volumes:

1. Stop the application that is using the persistent volume.
2. Clone the persistent volume.
3. Restart the application.
4. Create a backup of the cloned volume.
5. Delete the cloned volume.

### 16.2.13. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.
- Optional: View the events from the vSphere Problem Detector Operator to determine if the cluster has permission or storage configuration issues.

### 16.3. INSTALLING A CLUSTER ON VSPHERE WITH CUSTOMIZATIONS

In OpenShift Container Platform version 4.8, you can install a cluster on your VMware vSphere instance by using installer-provisioned infrastructure. To customize the installation, you modify parameters in the **install-config.yaml** file before you install the cluster.

#### 16.3.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You provisioned persistent storage for your cluster. To deploy a private image registry, your storage must provide **ReadWriteMany** access modes.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.
NOTE

Be sure to also review this site list if you are configuring a proxy.

16.3.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

IMPORTANT

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

16.3.3. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

Table 16.3. Minimum supported vSphere version for VMware components

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Component</td>
<td>Minimum supported versions</td>
<td>Description</td>
</tr>
<tr>
<td>----------------------------</td>
<td>----------------------------</td>
<td>--------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| Networking (NSX-T)         | vSphere 6.5U3 or vSphere 6.7U2 and later | vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.

Storage with in-tree drivers | vSphere 6.5 and later | This plug-in creates vSphere storage by using the in-tree storage drivers for vSphere included in OpenShift Container Platform.

If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.

**IMPORTANT**

You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See Edit Time Configuration for a Host in the VMware documentation.

### 16.3.4. vCenter requirements

Before you install an OpenShift Container Platform cluster on your vCenter that uses infrastructure that the installer provisions, you must prepare your environment.

**Required vCenter account privileges**

To install an OpenShift Container Platform cluster in a vCenter, the installation program requires access to an account with privileges to read and create the required resources. Using an account that has global administrative privileges is the simplest way to access all of the necessary permissions.

If you cannot use an account with global administrative privileges, you must create roles to grant the privileges necessary for OpenShift Container Platform cluster installation. While most of the privileges are always required, some are required only if you plan for the installation program to provision a folder to contain the OpenShift Container Platform cluster on your vCenter instance, which is the default behavior. You must create or amend vSphere roles for the specified objects to grant the required privileges.

An additional role is required if the installation program is to create a vSphere virtual machine folder.

**Example 16.3. Roles and privileges required for installation**

<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>------------------------------</td>
<td>---------------</td>
<td>-------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>Network.Assign</td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>---------------</td>
<td>-------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Add NewDisk</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Add RemoveDevice</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AdvancedConfig</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Annotation</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.CPU Count</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Disk Extend</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Disk Lease</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Edit Device</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Memory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.RemoveDisk</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Rename</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.RestGuestInfo</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Rest оснащение</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Rest Inventory Creation</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Rest Inventory Editing</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Rest Power Off</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Rest Power On</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Rest Reset</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Inventory.Create</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Inventory.CreateFromExisting</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Inventory.Delete</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Provisioning.Clone</td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>------------------------------</td>
<td>--------------------------------------------</td>
<td>-------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| vSphere vCenter Datacenter   | If the installation program creates the virtual machine folder | Resource.AssignVMToPool
VApp.Import
VirtualMachine.Config.AddExistingDisk
VirtualMachine.Config.AddNewDisk
VirtualMachine.Config.AddRemoveDevice
VirtualMachine.Config.AdvancedConfig
VirtualMachine.Config.Annotation
VirtualMachine.Config.CPUCount
VirtualMachine.Config.DiskExtend
VirtualMachine.Config.DiskLease
VirtualMachine.Config.EditDevice
VirtualMachine.Config.Memory
VirtualMachine.Config.RemoveDisk
VirtualMachine.Config.Rename
VirtualMachine.Config.RestGuestInfo
VirtualMachine.Config.Restore
VirtualMachine.Config.Settings
VirtualMachine.Config.UpgradeVirtualHardware
VirtualMachine.Interact.GuestControl
VirtualMachine.Interact.PowerOff
VirtualMachine.Interact.PowerOn
VirtualMachine.Interact.Reset
VirtualMachine.Inventory.Create
VirtualMachine.Inventory.CreateFromExisting
VirtualMachine.Inventory.Delete
VirtualMachine.Provisioning.Clone
Folder.Create
Folder.Delete |
Additionally, the user requires some **ReadOnly** permissions, and some of the roles require permission to propagate the permissions to child objects. These settings vary depending on whether or not you install the cluster into an existing folder.

### Example 16.4. Required permissions and propagation settings

<table>
<thead>
<tr>
<th>vSphere object</th>
<th>Folder type</th>
<th>Propagate to children</th>
<th>Permissions required</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Datacenter</td>
<td>Existing folder</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td></td>
<td></td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Cluster</td>
<td>Always</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Datastore</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere Switch</td>
<td>Always</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Virtual Machine Folder</td>
<td>Existing folder</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
</tbody>
</table>

For more information about creating an account with only the required privileges, see [vSphere Permissions and User Management Tasks](https://vdocs.vmware.com/vcenter-documentation/latest/vsphere/permissions-and-user-management-tasks.pdf) in the vSphere documentation.

### Using OpenShift Container Platform with vMotion

**IMPORTANT**

OpenShift Container Platform generally supports compute-only vMotion. Using Storage vMotion can cause issues and is not supported.

If you are using vSphere volumes in your pods, migrating a VM across datastores either manually or through Storage vMotion causes invalid references within OpenShift Container Platform persistent volume (PV) objects. These references prevent affected pods from starting up and can result in data loss.
Similarly, OpenShift Container Platform does not support selective migration of VMDKs across datastores, using datastore clusters for VM provisioning or for dynamic or static provisioning of PVs, or using a datastore that is part of a datastore cluster for dynamic or static provisioning of PVs.

**Cluster resources**
When you deploy an OpenShift Container Platform cluster that uses installer-provisioned infrastructure, the installation program must be able to create several resources in your vCenter instance.

A standard OpenShift Container Platform installation creates the following vCenter resources:

- 1 Folder
- 1 Tag category
- 1 Tag
- Virtual machines:
  - 1 template
  - 1 temporary bootstrap node
  - 3 control plane nodes
  - 3 compute machines

Although these resources use 856 GB of storage, the bootstrap node is destroyed during the cluster installation process. A minimum of 800 GB of storage is required to use a standard cluster.

If you deploy more compute machines, the OpenShift Container Platform cluster will use more storage.

**Cluster limits**
Available resources vary between clusters. The number of possible clusters within a vCenter is limited primarily by available storage space and any limitations on the number of required resources. Be sure to consider both limitations to the vCenter resources that the cluster creates and the resources that you require to deploy a cluster, such as IP addresses and networks.

**Networking requirements**
You must use DHCP for the network and ensure that the DHCP server is configured to provide persistent IP addresses to the cluster machines. Additionally, you must create the following networking resources before you install the OpenShift Container Platform cluster:

**Required IP Addresses**
An installer-provisioned vSphere installation requires two static IP addresses:

- The **API** address is used to access the cluster API.
- The **Ingress** address is used for cluster ingress traffic.

You must provide these IP addresses to the installation program when you install the OpenShift Container Platform cluster.

**DNS records**
You must create DNS records for two static IP addresses in the appropriate DNS server for the vCenter instance that hosts your OpenShift Container Platform cluster. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the cluster base domain that you specify when you install the cluster. A complete DNS record takes the form: `<component>_<cluster_name>._<base_domain>..`
Table 16.4. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>API VIP</td>
<td><code>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</code></td>
<td>This DNS A/AAAA or CNAME record must point to the load balancer for the control plane machines. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Ingress VIP</td>
<td><code>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</code></td>
<td>A wildcard DNS A/AAAA or CNAME record that points to the load balancer that targets the machines that run the Ingress router pods, which are the worker nodes by default. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

16.3.5. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.
1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

```bash
$ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>  # Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.
```

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

```bash
$ cat <path>/<file_name>.pub
```

For example, run the following to view the ~/.ssh/id_rsa.pub public key:

```bash
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

**NOTE**

On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

a. If the ssh-agent process is not already running for your local user, start it as a background task:

```bash
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

```bash
$ ssh-add <path>/<file_name>  # Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa
```
Example output

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

```
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```
$ gcloud auth list
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

16.3.6. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:
5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

16.3.7. Adding vCenter root CA certificates to your system trust

Because the installation program requires access to your vCenter’s API, you must add your vCenter’s trusted root CA certificates to your system trust before you install an OpenShift Container Platform cluster.

Procedure

1. From the vCenter home page, download the vCenter’s root CA certificates. Click Download trusted root CA certificates in the vSphere Web Services SDK section. The <vCenter>/certs/download.zip file downloads.

2. Extract the compressed file that contains the vCenter root CA certificates. The contents of the compressed file resemble the following file structure:

```
certs
  └── lin
      ├── 108f4d17.0
      │     └── 108f4d17.r1
      │     └── 7e757f6a.0
      │     └── 8e4f8471.0
      │     └── 8e4f8471.r0
      └── mac
          ├── 108f4d17.0
          │     └── 108f4d17.r1
          │     └── 7e757f6a.0
          │     └── 8e4f8471.0
          │     └── 8e4f8471.r0
          └── win
              ├── 108f4d17.0.crt
              │     └── 108f4d17.r1.crt
              │     └── 7e757f6a.0.crt
              │     └── 8e4f8471.0.crt
              │     └── 8e4f8471.r0.crt
```

3 directories, 15 files

3. Add the files for your operating system to the system trust. For example, on a Fedora operating system, run the following command:

```
# cp certs/lin/* /etc/pki/ca-trust/source/anchors
```

4. Update your system trust. For example, on a Fedora operating system, run the following command:

```
# update-ca-trust extract
```
16.3.8. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP). VMware vSphere.

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create the install-config.yaml file.
   a. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

   For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

      i. Optional: Select an SSH key to use to access your cluster machines.

      **NOTE**

      For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

      ii. Select gcp as the platform to target.

      iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

      iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

      v. Select the region to deploy the cluster to.
vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

vii. Select vsphere as the platform to target.

viii. Specify the name of your vCenter instance.

ix. Specify the user name and password for the vCenter account that has the required permissions to create the cluster. The installation program connects to your vCenter instance.

x. Select the datacenter in your vCenter instance to connect to.

xi. Select the default vCenter datastore to use.

xii. Select the vCenter cluster to install the OpenShift Container Platform cluster in.

xiii. Select the network in the vCenter instance that contains the virtual IP addresses and DNS records that you configured.

xiv. Enter the virtual IP address that you configured for control plane API access.

xv. Enter the virtual IP address that you configured for cluster ingress.

xvi. Enter the base domain. This base domain must be the same one that you used in the DNS records that you configured.

xvii. Enter a descriptive name for your cluster. The cluster name must be the same one that you used in the DNS records that you configured.

xviii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the install-config.yaml file. You can find more information about the available parameters in the “Installation configuration parameters” section.
NOTE
If you have any intermediate CA certificates on the engine, verify that the certificates appear in the `ovirt-config.yaml` file and the `install-config.yaml` file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ```yaml
   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   
   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   
2. In the `install-config.yaml` file:

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

IMPORTANT
The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

16.3.8.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

NOTE
After installation, you cannot modify these parameters in the `install-config.yaml` file.

IMPORTANT
The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

16.3.8.1.1. Required configuration parameters
Required installation configuration parameters are described in the following table:

**Table 16.5. Required parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;</code>, <code>&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as <code>example.com</code>.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}</code>, <code>{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as <code>dev</code>.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <code>aws</code>, <code>baremetal</code>, <code>azure</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>. For additional information about <code>platform.&lt;platform&gt;</code> parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

```
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```

16.3.8.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

Table 16.6. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>NOTE</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>You cannot modify parameters specified by the <code>networking</code> object after installation.</td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either <strong>OpenShiftSDN</strong> or <strong>OVNKubernetes</strong>. The default value is <strong>OpenShiftSDN</strong>.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
</tbody>
</table>
|                         | The default value is **10.128.0.0/14** with a host prefix of /23. | `networking:
|                         | If you specify multiple IP address blocks, the blocks must not overlap. |  clusterNetwork:
|                         |                                            | - cidr: **10.128.0.0/14**  
<p>|                         |                                            | hostPrefix: <strong>23</strong>       |</p>
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>networking.clusterNetwork.cidr</code></td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>An IP address block in CIDR notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td><code>networking.clusterNetwork.hostPrefix</code></td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given <code>cidr</code>. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td><code>networking.serviceNetwork</code></td>
<td>The IP address block for services. The default value is <code>172.30.0.0/16</code>.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td><code>networking:</code></td>
</tr>
<tr>
<td><code>networking.machinNetwork</code></td>
<td>The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td><code>networking.machinNetwork.cidr</code></td>
<td>Required if you use <code>networking.machinNetwork</code>. An IP address block.</td>
<td>An IP network block in CIDR notation. For example, <code>10.0.0.0/16</code>.</td>
</tr>
<tr>
<td></td>
<td>The default value is <code>10.0.0.0/16</code> for all platforms other than libvirt. For libvirt, the default value is <code>192.168.126.0/24</code>.</td>
<td><strong>NOTE</strong></td>
</tr>
<tr>
<td></td>
<td>Set the <code>networking.machinNetwork</code> to match the CIDR that the preferred NIC resides in.</td>
<td></td>
</tr>
</tbody>
</table>

**16.3.8.13. Optional configuration parameters**

Optional installation configuration parameters are described in the following table:

**Table 16.7. Optional parameters**
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td><code>Enabled</code> or <code>Disabled</code></td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td><code>aws, azure, gcp, openstack, ovirt, vsphere</code>, or <code>{}</code></td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>---------------------------------------------</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <strong>MachinePool</strong> objects. For details, see the following &quot;Machine-pool” table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use <strong>controlPlane</strong>. The name of the machine pool.</td>
<td><strong>master</strong></td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use <strong>controlPlane</strong>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <strong>compute.platform</strong> parameter value.</td>
<td><strong>aws</strong>, <strong>azure</strong>, <strong>gcp</strong>, <strong>openstack</strong>, <strong>ovirt</strong>, <strong>vsphere</strong>, or **{}``</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;').</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is false (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td>false or true</td>
</tr>
<tr>
<td><strong>IMPORTANT</strong></td>
<td>The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.</td>
<td></td>
</tr>
<tr>
<td><strong>NOTE</strong></td>
<td>If you are using Azure File storage, you cannot enable FIPS mode.</td>
<td></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a source and, optionally, mirrors, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use imageContentSources. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td>Internal or External. To deploy a private cluster, which cannot be accessed from the internet, set publish to Internal. The default value is External.</td>
</tr>
</tbody>
</table>
| sshKey | The SSH key or keys to authenticate access your cluster machines. | One or more keys. For example: 

sskKey:
<key1>
<key2>
<key3> |

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your *ssh-agent* process uses.

### 16.3.8.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

#### Table 16.8. Additional GCP parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>platform.gcp.network</strong></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><strong>platform.gcp.type</strong></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><strong>platform.gcp.zones</strong></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as us-central1-a, in a YAML sequence.</td>
</tr>
<tr>
<td><strong>platform.gcp.controlPlaneSubnet</strong></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><strong>platform.gcp.computeSubnet</strong></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><strong>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</strong></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><strong>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</strong></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on <a href="#">Cloud KMS locations</a>.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryption Key.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryption Key.kmsKey.keyRing</code></td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryption Key.kmsKey.location</code></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on <a href="#">Cloud KMS locations</a>.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryption Key.kmsKey.projectID</code></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

### 16.3.8.15. Additional VMware vSphere configuration parameters

Additional VMware vSphere configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.vsphere.vCenter</code></td>
<td>The fully-qualified hostname or IP address of the vCenter server.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.username</code></td>
<td>The user name to use to connect to the vCenter instance with. This user must have at least the roles and privileges that are required for static or dynamic persistent volume provisioning in vSphere.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>----------------------------------------------------------------------</td>
</tr>
<tr>
<td>platform.vsphere.password</td>
<td>The password for the vCenter username.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.datacenter</td>
<td>The name of the datacenter to use in the vCenter instance.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.defaultDatastore</td>
<td>The name of the default datastore to use for provisioning volumes.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.folder</td>
<td><strong>Optional.</strong> The absolute path of an existing folder where the installation program creates the virtual machines. If you do not provide this value, the installation program creates a folder that is named with the infrastructure ID in the datacenter virtual machine folder.</td>
<td>String, for example, /&lt;datacenter_name&gt;/vm/&lt;folder_name&gt;/&lt;subfolder_name&gt;.</td>
</tr>
<tr>
<td>platform.vsphere.network</td>
<td>The network in the vCenter instance that contains the virtual IP addresses and DNS records that you configured.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.cluster</td>
<td>The vCenter cluster to install the OpenShift Container Platform cluster in.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.apiVIP</td>
<td>The virtual IP (VIP) address that you configured for control plane API access.</td>
<td>An IP address, for example 128.0.0.1.</td>
</tr>
<tr>
<td>platform.vsphere.ingressVIP</td>
<td>The virtual IP (VIP) address that you configured for cluster ingress.</td>
<td>An IP address, for example 128.0.0.1.</td>
</tr>
</tbody>
</table>

### 16.3.8.1.6 Optional VMware vSphere machine pool configuration parameters

Optional VMware vSphere machine pool configuration parameters are described in the following table:

**Table 16.10. Optional VMware vSphere machine pool parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
<th>2080</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.vsphere.clusterOSImage</td>
<td>The location from which the installer downloads the RHCOS image. You must set this parameter to perform an installation in a restricted network.</td>
<td>An HTTP or HTTPS URL, optionally with a SHA-256 checksum. For example, <a href="https://mirror.openshift.com/images/rhcos-">https://mirror.openshift.com/images/rhcos-</a>&lt;version&gt;-vmware.&lt;architecture&gt;.ova.</td>
<td></td>
</tr>
</tbody>
</table>

2080
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.vsphere.osDisk.diskSizeGB</code></td>
<td>The size of the disk in gigabytes.</td>
<td>Integer</td>
</tr>
<tr>
<td><code>platform.vsphere.cpus</code></td>
<td>The total number of virtual processor cores to assign a virtual machine.</td>
<td>Integer</td>
</tr>
<tr>
<td><code>platform.vsphere.coresPerSocket</code></td>
<td>The number of cores per socket in a virtual machine. The number of virtual CPUs (vCPUs) on the virtual machine is <code>platform.vsphere.cpus/platform.vsphere.coresPerSocket</code>. The default value is 1.</td>
<td>Integer</td>
</tr>
<tr>
<td><code>platform.vsphere.memoryMB</code></td>
<td>The size of a virtual machine’s memory in megabytes.</td>
<td>Integer</td>
</tr>
</tbody>
</table>

16.3.8.2. Sample install-config.yaml file for an installer-provisioned VMware vSphere cluster

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com  
compute:  
  - hyperthreading: Enabled  
    name: worker  
    replicas: 3  
    platform:  
      vsphere:  
        cpus: 2  
        coresPerSocket: 2  
        memoryMB: 8196  
        osDisk:  
          diskSizeGB: 120  
controlPlane:  
  hyperthreading: Enabled  
  name: master  
  replicas: 3  
  platform:  
    vsphere:  
      cpus: 4  
      coresPerSocket: 2  
      memoryMB: 16384  
      osDisk:  
        diskSizeGB: 120  
metadata:  
  name: cluster  
```
The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

IMPORTANT
If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Your machines must use at least 8 CPUs and 32 GB of RAM if you disable simultaneous multithreading.

Optional: Provide additional configuration for the machine pool parameters for the compute and control plane machines.

The cluster name that you specified in your DNS records.

16.3.9. Deploying the cluster
You can install OpenShift Container Platform on a compatible cloud platform.

IMPORTANT
You can run the create cluster command of the installation program only once, during initial installation.

Prerequisites
1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCGLOUD_KEYFILE_JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```shell
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

   1. For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.
   2. To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   **NOTE**

   If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

   When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

   **Example output**

   ```shell
   ... 
   INFO Install complete!
   INFO To access the cluster as the system:admin user when using 'oc', run 'export 
   KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
   INFO Access the OpenShift web-console here: https://console-openshift- 
   console.apps.mycluster.example.com
   INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj- 
   Wt5AL"
   INFO Time elapsed: 36m22s
   ```

   **NOTE**

   The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.
IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.
   - If you assigned the Owner role to your service account, you can remove that role and replace it with the Viewer role.
   - If you included the Service Account Key Admin role, you can remove it.

16.3.10. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (`oc`) to interact with OpenShift Container Platform from a command-line interface. You can install `oc` on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of `oc`, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of `oc`.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (`oc`) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:
   ```
   $ tar xvzf <file>
   ```
5. Place the `oc` binary in a directory that is on your PATH.
   To check your PATH, execute the following command:
   ```
   $ echo $PATH
   ```
After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (`oc`) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the [Infrastructure Provider](#) page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the [Command line interface](#) section, select `Windows` from the drop-down menu and click `Download command-line tools`.

4. Unzip the archive with a ZIP program.

5. Move the `oc` binary to a directory that is on your `PATH`.
   
   To check your `PATH`, open the command prompt and execute the following command:

   ```
   C:\> path
   ```

After you install the CLI, it is available using the `oc` command:

```
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the [Infrastructure Provider](#) page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the [Command line interface](#) section, select `MacOS` from the drop-down menu and click `Download command-line tools`.

4. Unpack and unzip the archive.

5. Move the `oc` binary to a directory on your `PATH`.
   
   To check your `PATH`, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### 16.3.11. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The
kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

1. Export the kubeadmin credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   ```
   $ oc whoami
   ```

   Example output

   ```
   system:admin
   ```

16.3.12. Creating registry storage

After you install the cluster, you must create storage for the registry Operator.

16.3.12.1. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as Removed. This allows openshift-installer to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the managementState from Removed to Managed.

NOTE

The Prometheus console provides an ImageRegistryRemoved alert, for example:

"Image Registry has been removed. ImageStreamTags, BuildConfigs and DeploymentConfigs which reference ImageStreamTags may not work as expected. Please configure storage and update the config to Managed state by editing configs.imageregistry.operator.openshift.io."

16.3.12.2. Image registry storage configuration
The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the _Recreate_ rollout strategy during upgrades.

### 16.3.12.2.1. Configuring registry storage for VMware vSphere

As a cluster administrator, following installation you must configure your registry to use storage.

#### Prerequisites

- Cluster administrator permissions.
- A cluster on VMware vSphere.
- Persistent storage provisioned for your cluster, such as Red Hat OpenShift Container Storage.

**IMPORTANT**

OpenShift Container Platform supports _ReadWriteOnce_ access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, _ReadWriteMany_ access is required.

- Must have "100Gi" capacity.

**IMPORTANT**

Testing shows issues with using the NFS server on RHEL as storage backend for core services. This includes the OpenShift Container Registry and Quay, Prometheus for monitoring storage, and Elasticsearch for logging storage. Therefore, using RHEL NFS to back PVs used by core services is not recommended.

Other NFS implementations on the marketplace might not have these issues. Contact the individual NFS implementation vendor for more information on any testing that was possibly completed against these OpenShift Container Platform core components.

#### Procedure

1. To configure your registry to use storage, change the _spec.storage.pvc_ in the _configs.imageregistry/cluster_ resource.

   **NOTE**

   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:
1. To set the image registry storage as a block storage type, patch the registry so that it uses the `Recreate` rollout strategy and runs with only 1 replica:

   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec": {"rolloutStrategy": "Recreate","replicas": 1}}'

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.

   a. Create a `pvc.yaml` file with the following contents to define a VMware vSphere `PersistentVolumeClaim` object:

   ```yaml
   kind: PersistentVolumeClaim
   apiVersion: v1
   metadata:
   ```
A unique name that represents the `PersistentVolumeClaim` object.

The access mode of the `PersistentVolumeClaim`. With `ReadWriteOnce`, the volume can be mounted with read and write permissions by a single node.

The size of the `PersistentVolumeClaim`.

b. Create the `PersistentVolumeClaim` object from the file:

```
$ oc create -f pvc.yaml -n openshift-image-registry
```

3. Edit the registry configuration so that it references the correct PVC:

```
$ oc edit config.imageregistry.operator.openshift.io -o yaml
```

Example output

```
storage:
pvc:
  claim: 1
```

Creating a custom PVC allows you to leave the `claim` field blank for the default automatic creation of an `image-registry-storage` PVC.

For instructions about configuring registry storage so that it references the correct PVC, see `Configuring the registry for vSphere`.

### 16.3.13. Backing up VMware vSphere volumes

OpenShift Container Platform provisions new volumes as independent persistent disks to freely attach and detach the volume on any node in the cluster. As a consequence, it is not possible to back up volumes that use snapshots, or to restore volumes from snapshots. See `Snapshot Limitations` for more information.

**Procedure**

To create a backup of persistent volumes:

1. Stop the application that is using the persistent volume.
2. Clone the persistent volume.
3. Restart the application.
4. Create a backup of the cloned volume.
5. Delete the cloned volume.

16.3.14. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.
- Optional: View the events from the vSphere Problem Detector Operator to determine if the cluster has permission or storage configuration issues.

16.4. INSTALLING A CLUSTER ON VSPHERE WITH NETWORK CUSTOMIZATIONS

In OpenShift Container Platform version 4.8, you can install a cluster on your VMware vSphere instance by using installer-provisioned infrastructure with customized network configuration options. By customizing your network configuration, your cluster can coexist with existing IP address allocations in your environment and integrate with existing MTU and VXLAN configurations. To customize the installation, you modify parameters in the install-config.yaml file before you install the cluster.

You must set most of the network configuration parameters during installation, and you can modify only kubeProxy configuration parameters in a running cluster.

16.4.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You provisioned persistent storage for your cluster. To deploy a private image registry, your storage must provide ReadWriteMany access modes.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

    NOTE

Be sure to also review this site list if you are configuring a proxy.

16.4.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:
- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 16.4.3. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

**Table 16.11. Minimum supported vSphere version for VMware components**

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Networking (NSX-T)</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 and later</td>
<td>vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.</td>
</tr>
<tr>
<td>Storage with in-tree drivers</td>
<td>vSphere 6.5 and later</td>
<td>This plug-in creates vSphere storage by using the in-tree storage drivers for vSphere included in OpenShift Container Platform.</td>
</tr>
</tbody>
</table>

If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.
IMPORTANT
You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See Edit Time Configuration for a Host in the VMware documentation.

16.4.4. vCenter requirements

Before you install an OpenShift Container Platform cluster on your vCenter that uses infrastructure that the installer provisions, you must prepare your environment.

Required vCenter account privileges
To install an OpenShift Container Platform cluster in a vCenter, the installation program requires access to an account with privileges to read and create the required resources. Using an account that has global administrative privileges is the simplest way to access all of the necessary permissions.

If you cannot use an account with global administrative privileges, you must create roles to grant the privileges necessary for OpenShift Container Platform cluster installation. While most of the privileges are always required, some are required only if you plan for the installation program to provision a folder to contain the OpenShift Container Platform cluster on your vCenter instance, which is the default behavior. You must create or amend vSphere roles for the specified objects to grant the required privileges.

An additional role is required if the installation program is to create a vSphere virtual machine folder.

Example 16.5. Roles and privileges required for installation

<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>Cns.Searchable</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.AttachTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Sessions.ValidateSession</td>
</tr>
<tr>
<td></td>
<td></td>
<td>StorageProfile.View</td>
</tr>
<tr>
<td>vSphere vCenter Cluster</td>
<td>Always</td>
<td>Host.Config.Storage</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Resource.AssignVMToPool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.AssignResourcePool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.Import</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AddNewDisk</td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>------------------------------</td>
<td>---------------</td>
<td>-----------------------------------------</td>
</tr>
<tr>
<td>vSphere Datastore</td>
<td>Always</td>
<td>Datastore.AllocateSpace</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Datastore.Browse</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Datastore.FileManagement</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>Network.Assign</td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>--------------------------</td>
<td>---------------</td>
<td>------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| Virtual Machine Folder   | Always        | Resource.AssignVMToPool
VirtualMachine.Import
VirtualMachine.Config.AddExistingDisk
VirtualMachine.Config.AddNewDisk
VirtualMachine.Config.AddRemoveDevice
VirtualMachine.Config.AdvancedConfig
VirtualMachine.Config.Annotation
VirtualMachine.Config.CPUCount
VirtualMachine.Config.DiskExtend
VirtualMachine.Config.DiskLease
VirtualMachine.Config>EditDevice
VirtualMachine.Config>Memory
VirtualMachine.Config>RemoveDisk
VirtualMachine.Config>Renamer
VirtualMachine.Config>ResetGuestInfo
VirtualMachine.Config>Resource
VirtualMachine.Config>Settings
VirtualMachine.Config>UpgradeVirtualHardware
VirtualMachine.Interact.GuestControl
VirtualMachine.Interact.PowerOff
VirtualMachine.Interact.PowerOn
VirtualMachine.Interact.Reset
VirtualMachine.Inventory.Create
VirtualMachine.Inventory.CreateFromExisting
VirtualMachine.Inventory.Delete
VirtualMachine.Provisioning.Clone |
<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
</table>
Additionally, the user requires some **ReadOnly** permissions, and some of the roles require permission to propagate the permissions to child objects. These settings vary depending on whether or not you install the cluster into an existing folder.

### Example 16.6. Required permissions and propagation settings

<table>
<thead>
<tr>
<th>vSphere object</th>
<th>Folder type</th>
<th>Propagate to children</th>
<th>Permissions required</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Datacenter</td>
<td>Existing folder</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td></td>
<td>Installation program creates the folder</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Cluster</td>
<td>Always</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Datastore</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere Switch</td>
<td>Always</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Virtual Machine Folder</td>
<td>Existing folder</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
</tbody>
</table>

For more information about creating an account with only the required privileges, see **vSphere Permissions and User Management Tasks** in the vSphere documentation.

### Using OpenShift Container Platform with vMotion

**IMPORTANT**

OpenShift Container Platform generally supports compute-only vMotion. Using Storage vMotion can cause issues and is not supported.

If you are using vSphere volumes in your pods, migrating a VM across datastores either manually or through Storage vMotion causes invalid references within OpenShift Container Platform persistent volume (PV) objects. These references prevent affected pods from starting up and can result in data loss.

Similarly, OpenShift Container Platform does not support selective migration of VMDKs across datastores, using datastore clusters for VM provisioning or for dynamic or static provisioning of PVs, or using a datastore that is part of a datastore cluster for dynamic or static provisioning of PVs.
Cluster resources
When you deploy an OpenShift Container Platform cluster that uses installer-provisioned infrastructure, the installation program must be able to create several resources in your vCenter instance.

A standard OpenShift Container Platform installation creates the following vCenter resources:

- 1 Folder
- 1 Tag category
- 1 Tag
- Virtual machines:
  - 1 template
  - 1 temporary bootstrap node
  - 3 control plane nodes
  - 3 compute machines

Although these resources use 856 GB of storage, the bootstrap node is destroyed during the cluster installation process. A minimum of 800 GB of storage is required to use a standard cluster.

If you deploy more compute machines, the OpenShift Container Platform cluster will use more storage.

Cluster limits
Available resources vary between clusters. The number of possible clusters within a vCenter is limited primarily by available storage space and any limitations on the number of required resources. Be sure to consider both limitations to the vCenter resources that the cluster creates and the resources that you require to deploy a cluster, such as IP addresses and networks.

Networking requirements
You must use DHCP for the network and ensure that the DHCP server is configured to provide persistent IP addresses to the cluster machines. Additionally, you must create the following networking resources before you install the OpenShift Container Platform cluster:

Required IP Addresses
An installer-provisioned vSphere installation requires two static IP addresses:

- The API address is used to access the cluster API.
- The Ingress address is used for cluster ingress traffic.

You must provide these IP addresses to the installation program when you install the OpenShift Container Platform cluster.

DNS records
You must create DNS records for two static IP addresses in the appropriate DNS server for the vCenter instance that hosts your OpenShift Container Platform cluster. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the cluster base domain that you specify when you install the cluster. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>`.

Table 16.12. Required DNS records
<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>API VIP</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>This DNS A/AAAA or CNAME record must point to the load balancer for the control plane machines. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Ingress VIP</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that points to the load balancer that targets the machines that run the Ingress router pods, which are the worker nodes by default. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

### 16.4.5. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:
Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```bash
   $ cat <path>/<file_name>.pub
   ``

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```bash
   $ cat ~/.ssh/id_rsa.pub
   ``

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

   ```bash
   $ eval "$(ssh-agent -s)"
   
   Example output
   
   Agent pid 31874
   ``

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the `ssh-agent`:

   ```bash
   $ ssh-add <path>/<file_name>  ①
   ``

   ① Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

   **Example output**

   ```bash
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```
2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to
your service account private key file.

```
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```
$ gcloud auth list
```

### Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation
program.

### 16.4.6. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

#### Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

#### Procedure

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you
have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your
operating system, and place the file in the directory where you will store the installation
configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to
install your cluster. You must keep the installation program and the files that the
installation program creates after you finish installing the cluster. Both files are
required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your
cluster, even if the cluster failed during installation. To remove your cluster,
complete the OpenShift Container Platform uninstallation procedures for your
specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating
system, run the following command:

```
$ tar xvf openshift-install-linux.tar.gz
```
5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

16.4.7. Adding vCenter root CA certificates to your system trust

Because the installation program requires access to your vCenter’s API, you must add your vCenter’s trusted root CA certificates to your system trust before you install an OpenShift Container Platform cluster.

Procedure

1. From the vCenter home page, download the vCenter’s root CA certificates. Click Download trusted root CA certificates in the vSphere Web Services SDK section. The <vCenter>/certs/download.zip file downloads.

2. Extract the compressed file that contains the vCenter root CA certificates. The contents of the compressed file resemble the following file structure:

```
certs
  └── lin
      ├── 108f4d17.0
      │    └── 108f4d17.r1
      │    └── 7e757f6a.0
      │    └── 8e4f8471.0
      │    └── 8e4f8471.r0
      └── mac
          ├── 108f4d17.0
          │    └── 108f4d17.r1
          │    └── 7e757f6a.0
          │    └── 8e4f8471.0
          │    └── 8e4f8471.r0
          └── win
              ├── 108f4d17.0.crt
              ├── 108f4d17.r1.crl
              └── 7e757f6a.0.crt
                  └── 8e4f8471.0.crt
                      └── 8e4f8471.r0.crl
```

3 directories, 15 files

3. Add the files for your operating system to the system trust. For example, on a Fedora operating system, run the following command:

```
# cp certs/lin/* /etc/pki/ca-trust/source/anchors
```

4. Update your system trust. For example, on a Fedora operating system, run the following command:

```
# update-ca-trust extract
```

16.4.8. Creating the installation configuration file
You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP). VMware vSphere.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create the `install-config.yaml` file.
   - Change to the directory that contains the installation program and run the following command:
     ```bash
     $ ./openshift-install create install-config --dir=<installation_directory> 1
     ```
     
     For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

     **IMPORTANT**

     Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

     b. At the prompts, provide the configuration details for your cloud:

        i. Optional: Select an SSH key to use to access your cluster machines.

        **NOTE**

        For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

        ii. Select gcp as the platform to target.

        iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

        iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

        v. Select the region to deploy the cluster to.

        vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.
vii. Select vsphere as the platform to target.

viii. Specify the name of your vCenter instance.

ix. Specify the user name and password for the vCenter account that has the required permissions to create the cluster.
   The installation program connects to your vCenter instance.

x. Select the datacenter in your vCenter instance to connect to.

xi. Select the default vCenter datastore to use.

xii. Select the vCenter cluster to install the OpenShift Container Platform cluster in.

xiii. Select the network in the vCenter instance that contains the virtual IP addresses and DNS records that you configured.

xiv. Enter the virtual IP address that you configured for control plane API access.

xv. Enter the virtual IP address that you configured for cluster ingress.

xvi. Enter the base domain. This base domain must be the same one that you used in the DNS records that you configured.

xvii. Enter a descriptive name for your cluster. The cluster name must be the same one that you used in the DNS records that you configured.

xviii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the install-config.yaml file. You can find more information about the available parameters in the "Installation configuration parameters" section.
NOTE
If you have any intermediate CA certificates on the engine, verify that the certificates appear in the `ovirt-config.yaml` file and the `install-config.yaml` file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ```yaml
   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

2. In the `install-config.yaml` file:

   ```yaml
   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

IMPORTANT
The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

16.4.8.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

NOTE
After installation, you cannot modify these parameters in the `install-config.yaml` file.

IMPORTANT
The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

16.4.8.1.1. Required configuration parameters
Required installation configuration parameters are described in the following table:

Table 16.13. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is <code>v1</code>. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;</code>, <code>&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as <code>example.com</code>.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}</code>. <code>{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as <code>dev</code>.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <code>aws</code>, <code>baremetal</code>, <code>azure</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>. For additional information about <code>platform.&lt;platform&gt;</code> parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

```json
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb-",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb-",
      "email":"you@example.com"
    }
  }
}
```

### 16.4.8.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

#### Table 16.14. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>NOTE</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>You cannot modify parameters specified by the <code>networking</code> object after installation.</td>
</tr>
<tr>
<td>networking.network.Type</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either <strong>OpenShiftSDN</strong> or <strong>OVNKubernetes</strong>. The default value is <strong>OpenShiftSDN</strong>.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>The default value is <strong>10.128.0.0/14</strong> with a host prefix of <strong>/23</strong>.</td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- cidr: <strong>10.128.0.0/14</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>hostPrefix: <strong>23</strong></td>
<td></td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if <code>hostPrefix</code> is set to 23 then each node is assigned a /23 subnet out of the given <code>cidr</code>. A <code>hostPrefix</code> value of 23 provides 510 (2^((32 - 23) - 2)) pod IP addresses.</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>networking: serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>networking: machineNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.0.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use <code>networking.machineNetwork</code>. An IP address block.</td>
<td>An IP network block in CIDR notation.</td>
</tr>
<tr>
<td></td>
<td>The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>For example, 10.0.0.0/16.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>NOTE</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Set the <code>networking.machineNetwork</code> to match the CIDR that the preferred NIC resides in.</td>
</tr>
</tbody>
</table>

### 16.4.8.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

Table 16.15. Optional parameters
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>additionalTrustBundle</code></td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td><code>compute</code></td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of <code>MachinePool</code> objects. For details, see the following “Machine-pool” table.</td>
</tr>
<tr>
<td><code>compute.architecture</code></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><code>compute.hyperthreading</code></td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td><code>compute.name</code></td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td><code>worker</code></td>
</tr>
<tr>
<td><code>compute.platform</code></td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value.</td>
<td><code>aws, azure, gcp, openstack, ovirt, vsphere, or {}</code></td>
</tr>
<tr>
<td><code>compute.replicas</code></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <strong>MachinePool</strong> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool.</td>
<td>String</td>
</tr>
<tr>
<td></td>
<td>Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td></td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong> If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use <strong>controlPlane</strong>. The name of the machine pool.</td>
<td><strong>master</strong></td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use <strong>controlPlane</strong>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <strong>compute.platform</strong> parameter value.</td>
<td><strong>aws</strong>, <strong>azure</strong>, <strong>gcp</strong>, <strong>openstack</strong>, <strong>ovirt</strong>, <strong>vsphere</strong>, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is <strong>3</strong>, which is the default value.</td>
</tr>
</tbody>
</table>
The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>credentialsMode</code></td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;').</td>
</tr>
</tbody>
</table>
### fips

Enable or disable FIPS mode. The default is **false** (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

#### IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.

#### NOTE

If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><strong>Internal</strong> or <strong>External</strong>. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to <strong>Internal</strong>. The default value is <strong>External</strong>.</td>
</tr>
</tbody>
</table>
The SSH key or keys to authenticate access your cluster machines.

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

```
One or more keys. For example:

sshKey:
<key1>
<key2>
<key3>
```

### 16.4.8.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 16.16. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.gcp.network</code></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><code>platform.gcp.type</code></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><code>platform.gcp.zones</code></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>platform.gcp.controlPlaneSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>platform.gcp.computeSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>controlPlane.platfor m.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

16.4.8.1.5. Additional VMware vSphere configuration parameters

Additional VMware vSphere configuration parameters are described in the following table:

Table 16.17. Additional VMware vSphere cluster parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.vsphere.vCenter</code></td>
<td>The fully-qualified hostname or IP address of the vCenter server.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.username</code></td>
<td>The user name to use to connect to the vCenter instance with. This user must have at least the roles and privileges that are required for static or dynamic persistent volume provisioning in vSphere.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>platform.vsphere.password</td>
<td>The password for the vCenter user name.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.datacenter</td>
<td>The name of the datacenter to use in the vCenter instance.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.defaultDatastore</td>
<td>The name of the default datastore to use for provisioning volumes.</td>
<td>String</td>
</tr>
</tbody>
</table>
| platform.vsphere.folder           | Optional. The absolute path of an existing folder where the installation program creates the virtual machines. If you do not provide this value, the installation program creates a folder that is named with the infrastructure ID in the datacenter virtual machine folder. | String, for example, /<datacenter_name>/vm/<folder_name>/<subfolder_name>.
| platform.vsphere.network          | The network in the vCenter instance that contains the virtual IP addresses and DNS records that you configured. | String                                                                 |
| platform.vsphere.cluster          | The vCenter cluster to install the OpenShift Container Platform cluster in. | String                                                                 |
| platform.vsphere.apiVIP           | The virtual IP (VIP) address that you configured for control plane API access. | An IP address, for example 128.0.0.1.                                   |
| platform.vsphere.ingressVIP       | The virtual IP (VIP) address that you configured for cluster ingress.        | An IP address, for example 128.0.0.1.                                   |

16.4.8.1.6. Optional VMware vSphere machine pool configuration parameters

Optional VMware vSphere machine pool configuration parameters are described in the following table:

Table 16.18. Optional VMware vSphere machine pool parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.vsphere.clusterOSImage</td>
<td>The location from which the installer downloads the RHCOS image. You must set this parameter to perform an installation in a restricted network.</td>
<td>An HTTP or HTTPS URL, optionally with a SHA-256 checksum. For example, <a href="https://mirror.openshift.com/images/rhcos-">https://mirror.openshift.com/images/rhcos-</a>&lt;version&gt;-vmware.&lt;architecture&gt;.ova.</td>
</tr>
</tbody>
</table>
### Parameter Description Values

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.vsphere.osDisk.diskSizeGB</code></td>
<td>The size of the disk in gigabytes.</td>
<td>Integer</td>
</tr>
<tr>
<td><code>platform.vsphere.cpus</code></td>
<td>The total number of virtual processor cores to assign a virtual machine.</td>
<td>Integer</td>
</tr>
<tr>
<td><code>platform.vsphere.coresPerSocket</code></td>
<td>The number of cores per socket in a virtual machine. The number of virtual CPUs (vCPUs) on the virtual machine is <code>platform.vsphere.cpus/platform.vsphere.coresPerSocket</code>. The default value is 1</td>
<td>Integer</td>
</tr>
<tr>
<td><code>platform.vsphere.memoryMB</code></td>
<td>The size of a virtual machine’s memory in megabytes.</td>
<td>Integer</td>
</tr>
</tbody>
</table>

### 16.4.8.2. Sample install-config.yaml file for an installer-provisioned VMware vSphere cluster

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
    name: worker
    replicas: 3
    platform:
      vsphere:
        cpus: 2
        coresPerSocket: 2
        memoryMB: 8196
        osDisk:
          diskSizeGB: 120
      controlPlane:
        hyperthreading: Enabled
        name: master
        replicas: 3
        platform:
          vsphere:
            cpus: 4
            coresPerSocket: 2
            memoryMB: 16384
            osDisk:
              diskSizeGB: 120
metadata:
  name: cluster
```
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
  hostPrefix: 23
machineNetwork:
  - cidr: 10.0.0.0/16
networkType: OpenShiftSDN
serviceNetwork:
  - 172.30.0.0/16
platform:
  vsphere:
    vcenter: your.vcenter.server
    username: username
    password: password
    datacenter: datacenter
defaultDatastore: datastore
  folder: folder
network: VM_Network
  cluster: vsphere_cluster_name
apiVIP: api_vip
ingressVIP: ingress_vip
fips: false
pullSecret: '{"auths": ...}'
sshKey: 'ssh-ed25519 AAAA...'
There are two phases prior to OpenShift Container Platform installation where you can customize the network configuration.

**Phase 1**
You can customize the following network-related fields in the `install-config.yaml` file before you create the manifest files:

- `networking.networkType`
- `networking.clusterNetwork`
- `networking.serviceNetwork`
- `networking.machineNetwork`

For more information on these fields, refer to *Installation configuration parameters*.

**NOTE**
Set the `networking.machineNetwork` to match the CIDR that the preferred NIC resides in.

**Phase 2**
After creating the manifest files by running `openshift-install create manifests`, you can define a customized Cluster Network Operator manifest with only the fields you want to modify. You can use the manifest to specify advanced network configuration.

You cannot override the values specified in phase 1 in the `install-config.yaml` file during phase 2. However, you can further customize the cluster network provider during phase 2.

### 16.4.10. Specifying advanced network configuration

You can use advanced network configuration for your cluster network provider to integrate your cluster into your existing network environment. You can specify advanced network configuration only before you install the cluster.

**IMPORTANT**
Customizing your network configuration by modifying the OpenShift Container Platform manifest files created by the installation program is not supported. Applying a manifest file that you create, as in the following procedure, is supported.

**Prerequisites**

- You have created the `install-config.yaml` file and completed any modifications to it.

**Procedure**

1. Change to the directory that contains the installation program and create the manifests:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```

   `<installation_directory>` specifies the name of the directory that contains the `install-config.yaml` file for your cluster.
2. Create a stub manifest file for the advanced network configuration that is named `cluster-network-03-config.yml` in the `<installation_directory>/manifests/` directory:

```yaml
apiVersion: operator.openshift.io/v1
kind: Network
metadata:
  name: cluster
spec:
```

3. Specify the advanced network configuration for your cluster in the `cluster-network-03-config.yml` file, such as in the following examples:

**Specify a different VXLAN port for the OpenShift SDN network provider**

```yaml
apiVersion: operator.openshift.io/v1
kind: Network
metadata:
  name: cluster
spec:
  defaultNetwork:
    openshiftSDNConfig:
      vxlanPort: 4800
```

**Enable IPsec for the OVN-Kubernetes network provider**

```yaml
apiVersion: operator.openshift.io/v1
kind: Network
metadata:
  name: cluster
spec:
  defaultNetwork:
    ovnKubernetesConfig:
      ipsecConfig: {}
```

4. Optional: Back up the `manifests/cluster-network-03-config.yml` file. The installation program consumes the `manifests/` directory when you create the Ignition config files.

### 16.4.11. Cluster Network Operator configuration

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named `cluster`. The CR specifies the fields for the Network API in the `operator.openshift.io` API group.

The CNO configuration inherits the following fields during cluster installation from the Network API in the `Network.config.openshift.io` API group and these fields cannot be changed:

- `clusterNetwork`  
  IP address pools from which pod IP addresses are allocated.

- `serviceNetwork`  
  IP address pool for services.

- `defaultNetwork.type`  
  Cluster network provider, such as OpenShift SDN or OVN-Kubernetes.
You can specify the cluster network provider configuration for your cluster by setting the fields for the `defaultNetwork` object in the CNO object named `cluster`.

### 16.4.11.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>metadata.name</code></td>
<td><code>string</code></td>
<td>The name of the CNO object. This name is always <code>cluster</code>.</td>
</tr>
<tr>
<td><code>spec.clusterNet work</code></td>
<td><code>array</code></td>
<td>A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>```</td>
</tr>
<tr>
<td></td>
<td></td>
<td>spec:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.0.0/19</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.32.0/19</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td></td>
<td></td>
<td>```</td>
</tr>
<tr>
<td></td>
<td></td>
<td>You can customize this field only in the <code>install-config.yaml</code> file before you create the manifests. The value is read-only in the manifest file.</td>
</tr>
<tr>
<td><code>spec.serviceNet work</code></td>
<td><code>array</code></td>
<td>A block of IP addresses for services. The OpenShift SDN and OVN-Kubernetes Container Network Interface (CNI) network providers support only a single IP address block for the service network. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>```</td>
</tr>
<tr>
<td></td>
<td></td>
<td>spec:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- 172.30.0.0/14</td>
</tr>
<tr>
<td></td>
<td></td>
<td>```</td>
</tr>
<tr>
<td></td>
<td></td>
<td>You can customize this field only in the <code>install-config.yaml</code> file before you create the manifests. The value is read-only in the manifest file.</td>
</tr>
<tr>
<td><code>spec.defaultNet work</code></td>
<td><code>object</code></td>
<td>Configures the Container Network Interface (CNI) cluster network provider for the cluster network.</td>
</tr>
<tr>
<td><code>spec.kubeProxy Config</code></td>
<td><code>object</code></td>
<td>The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network provider, the kube-proxy configuration has no effect.</td>
</tr>
</tbody>
</table>

### defaultNetwork object configuration

The values for the `defaultNetwork` object are defined in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>spec.clusterNetwork</code></td>
<td></td>
<td>A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>```</td>
</tr>
<tr>
<td></td>
<td></td>
<td>spec:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.0.0/19</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.32.0/19</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td></td>
<td></td>
<td>```</td>
</tr>
<tr>
<td></td>
<td></td>
<td>You can customize this field only in the <code>install-config.yaml</code> file before you create the manifests. The value is read-only in the manifest file.</td>
</tr>
<tr>
<td><code>spec.serviceNetwork</code></td>
<td></td>
<td>A block of IP addresses for services. The OpenShift SDN and OVN-Kubernetes Container Network Interface (CNI) network providers support only a single IP address block for the service network. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>```</td>
</tr>
<tr>
<td></td>
<td></td>
<td>spec:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- 172.30.0.0/14</td>
</tr>
<tr>
<td></td>
<td></td>
<td>```</td>
</tr>
<tr>
<td></td>
<td></td>
<td>You can customize this field only in the <code>install-config.yaml</code> file before you create the manifests. The value is read-only in the manifest file.</td>
</tr>
</tbody>
</table>
### Field and Description for OpenShift SDN CNI Cluster Network Provider

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>string</td>
<td>Either <strong>OpenShiftSDN</strong> or <strong>OVNKubernetes</strong>. The cluster network provider is selected during installation. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>openshiftSDNConfig</td>
<td>object</td>
<td>This object is only valid for the OpenShift SDN cluster network provider.</td>
</tr>
<tr>
<td>ovnKubernetesConfig</td>
<td>object</td>
<td>This object is only valid for the OVN-Kubernetes cluster network provider.</td>
</tr>
</tbody>
</table>

### Configuration for the OpenShift SDN CNI Cluster Network Provider

The following table describes the configuration fields for the OpenShift SDN Container Network Interface (CNI) cluster network provider.

#### Table 16.21. openshiftSDNConfig object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mode</td>
<td>string</td>
<td>Configures the network isolation mode for OpenShift SDN. The default value is <strong>NetworkPolicy</strong>.</td>
</tr>
</tbody>
</table>

The values **Multitenant** and **Subnet** are available for backwards compatibility with OpenShift Container Platform 3.x but are not recommended. This value cannot be changed after cluster installation.
The maximum transmission unit (MTU) for the VXLAN overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU.

If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes.

If your cluster requires different MTU values for different nodes, you must set this value to 50 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1450.

This value cannot be changed after cluster installation.

The port to use for all VXLAN packets. The default value is 4789. This value cannot be changed after cluster installation.

If you are running in a virtualized environment with existing nodes that are part of another VXLAN network, then you might be required to change this. For example, when running an OpenShift SDN overlay on top of VMware NSX-T, you must select an alternate port for the VXLAN, because both SDNs use the same default VXLAN port number.

On Amazon Web Services (AWS), you can select an alternate port for the VXLAN between port 9000 and port 9999.

Example OpenShift SDN configuration

defaultNetwork:
  type: OpenShiftSDN
  openshiftSDNConfig:
    mode: NetworkPolicy
    mtu: 1450
    vxlanPort: 4789

Configuration for the OVN-Kubernetes CNI cluster network provider

The following table describes the configuration fields for the OVN-Kubernetes CNI cluster network provider.

Table 16.22. ovnKubernetesConfig object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>defaultNetwork.type</td>
<td>string</td>
<td>OpenShiftSDN</td>
</tr>
<tr>
<td>openshiftSDNConfig.mode</td>
<td>string</td>
<td>NetworkPolicy</td>
</tr>
<tr>
<td>mtu</td>
<td>integer</td>
<td>1450</td>
</tr>
<tr>
<td>vxlanPort</td>
<td>integer</td>
<td>4789</td>
</tr>
</tbody>
</table>
The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU.

If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes.

If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1400.

This value cannot be changed after cluster installation.

genevePort integer
The port to use for all Geneve packets. The default value is 6081. This value cannot be changed after cluster installation.

ipsecConfig object
Specify an empty object to enable IPsec encryption. This value cannot be changed after cluster installation.

policyAuditConfig object
Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.

### Table 16.23. policyAuditConfig object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>rateLimit</td>
<td>integer</td>
<td>The maximum number of messages to generate every second per node. The default value is 20 messages per second.</td>
</tr>
<tr>
<td>maxFileSize</td>
<td>integer</td>
<td>The maximum size for the audit log in bytes. The default value is 50000000 or 50MB.</td>
</tr>
</tbody>
</table>
### Example OVN-Kubernetes configuration

```yaml
defaultNetwork:
  type: OVNKubernetes
  ovnKubernetesConfig:
    mtu: 1400
    genevePort: 6081
    ipsecConfig: {}
```

**kubeProxyConfig object configuration**

The values for the `kubeProxyConfig` object are defined in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>iptablesSyncPeriod</code></td>
<td><code>string</code></td>
<td>The refresh period for <code>iptables</code> rules. The default value is <strong>30s</strong>. Valid suffixes include <code>s</code>, <code>m</code>, and <code>h</code> and are described in the Go <code>time</code> package documentation.</td>
</tr>
</tbody>
</table>

**NOTE**

Because of performance improvements introduced in OpenShift Container Platform 4.3 and greater, adjusting the `iptablesSyncPeriod` parameter is no longer necessary.
### 16.4.12. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCLOUD_KEYFILE_JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \
   --log-level=info
   ```

   **1** For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.

   **2** To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>proxyArguments.iptables-min-sync-period</td>
<td>array</td>
<td>The minimum duration before refreshing <code>iptables</code> rules. This field ensures that the refresh does not happen too frequently. Valid suffixes include <code>s</code>, <code>m</code>, and <code>h</code> and are described in the <code>Go time</code> package. The default value is:</td>
</tr>
</tbody>
</table>

```yaml
kubeProxyConfig:
  proxyArguments:
    iptables-min-sync-period:
      - 0s
```
NOTE

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

Example output

```
INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```

NOTE

The cluster access and credential information also outputs to `<installation_directory>/.openshift_install.log` when an installation succeeds.

IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.
   - If you assigned the Owner role to your service account, you can remove that role and replace it with the Viewer role.
   - If you included the Service Account Key Admin role, you can remove it.

16.4.13. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.
IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux
You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   $ tar xvf <file>

5. Place the oc binary in a directory that is on your PATH.
   To check your PATH, execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

$ oc <command>

Installing the OpenShift CLI on Windows
You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.

4. Unzip the archive with a ZIP program.

5. Move the oc binary to a directory that is on your PATH.
   To check your PATH, open the command prompt and execute the following command:

   C:\> path

After you install the CLI, it is available using the oc command:

C:\> oc <command>
Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the oc command:

```
$ oc <command>
```

16.4.14. Logging in to the cluster by using the CLI
You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

1. Export the kubeadmin credentials:

```
$ export KUBECONFIG=<installation_directory>/auth/kubeconfig
```

   For <installation_directory>, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

```
$ oc whoami
```

Example output

```
system:admin
```
16.4.15. Creating registry storage

After you install the cluster, you must create storage for the registry Operator.

16.4.15.1. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as Removed. This allows openshift-installer to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the managementState from Removed to Managed.

NOTE

The Prometheus console provides an ImageRegistryRemoved alert, for example:

"Image Registry has been removed. ImageStreamTags, BuildConfigs and DeploymentConfigs which reference ImageStreamTags may not work as expected. Please configure storage and update the config to Managed state by editing configs.imageregistry.operator.openshift.io."

16.4.15.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the Recreate rollout strategy during upgrades.

16.4.15.2.1. Configuring registry storage for VMware vSphere

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- Cluster administrator permissions.
- A cluster on VMware vSphere.
- Persistent storage provisioned for your cluster, such as Red Hat OpenShift Container Storage.

IMPORTANT

OpenShift Container Platform supportsReadWriteOnce access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, ReadWriteMany access is required.
• Must have "100Gi" capacity.

**IMPORTANT**

Testing shows issues with using the NFS server on RHEL as storage backend for core services. This includes the OpenShift Container Registry and Quay, Prometheus for monitoring storage, and Elasticsearch for logging storage. Therefore, using RHEL NFS to back PVs used by core services is not recommended.

Other NFS implementations on the marketplace might not have these issues. Contact the individual NFS implementation vendor for more information on any testing that was possibly completed against these OpenShift Container Platform core components.

**Procedure**

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   **NOTE**

   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   ```bash
   $ oc get pod -n openshift-image-registry
   
   **NOTE**

   If the storage type is `emptyDIR`, the replica number cannot be greater than 1.

3. Check the registry configuration:

   ```bash
   $ oc edit configs.imageregistry.operator.openshift.io
   
   **Example output**

   ```

   ```
   storage:
   pvc:
   claim: 1
   ```

   Leave the `claim` field blank to allow the automatic creation of an `image-registry-storage` PVC.

4. Check the `clusteroperator` status:

   ```bash
   $ oc get clusteroperator image-registry
   ```
To allow the image registry to use block storage types such as vSphere Virtual Machine Disk (VMDK) during upgrades as a cluster administrator, you can use the **Recreate** rollout strategy.

**IMPORTANT**

Block storage volumes are supported but not recommended for use with image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

**Procedure**

1. To set the image registry storage as a block storage type, patch the registry so that it uses the **Recreate** rollout strategy and runs with only 1 replica:

   ```bash
   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec":
   {"rolloutStrategy": "Recreate","replicas":1}}'
   ``

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.

   a. Create a `pvc.yaml` file with the following contents to define a VMware vSphere **PersistentVolumeClaim** object:

      ```yaml
      kind: PersistentVolumeClaim
      apiVersion: v1
      metadata:
        name: image-registry-storage
      spec:
        accessModes:
        - ReadWriteOnce
        resources:
          requests:
            storage: 100Gi
      ```

      1. A unique name that represents the **PersistentVolumeClaim** object.
      2. The access mode of the PersistentVolumeClaim. With **ReadWriteOnce**, the volume can be mounted with read and write permissions by a single node.
      3. The size of the PersistentVolumeClaim.

   b. Create the **PersistentVolumeClaim** object from the file:

      ```bash
      $ oc create -f pvc.yaml -n openshift-image-registry
      ``

3. Edit the registry configuration so that it references the correct PVC:

   ```bash
   $ oc edit config.imageregistry.operator.openshift.io -o yaml
   ``

**Example output**
Creating a custom PVC allows you to leave the **claim** field blank for the default automatic creation of an **image-registry-storage** PVC.

For instructions about configuring registry storage so that it references the correct PVC, see [Configuring the registry for vSphere](#).

### 16.4.16. Backing up VMware vSphere volumes

OpenShift Container Platform provisions new volumes as independent persistent disks to freely attach and detach the volume on any node in the cluster. As a consequence, it is not possible to back up volumes that use snapshots, or to restore volumes from snapshots. See [Snapshot Limitations](#) for more information.

**Procedure**

To create a backup of persistent volumes:

1. Stop the application that is using the persistent volume.
2. Clone the persistent volume.
3. Restart the application.
4. Create a backup of the cloned volume.
5. Delete the cloned volume.

### 16.4.17. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.
- Optional: View the events from the vSphere Problem Detector Operator to determine if the cluster has permission or storage configuration issues.

### 16.5. INSTALLING A CLUSTER ON VSPHERE WITH USER-PROVISIONED INFRASTRUCTURE

In OpenShift Container Platform version 4.8, you can install a cluster on VMware vSphere infrastructure that you provision.
The steps for performing a user-provisioned infrastructure installation are provided as an example only. Installing a cluster with infrastructure you provide requires knowledge of the vSphere platform and the installation process of OpenShift Container Platform. Use the user-provisioned infrastructure installation instructions as a guide; you are free to create the required resources through other methods.

16.5.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You provisioned persistent storage for your cluster. To deploy a private image registry, your storage must provide ReadWriteMany access modes.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

NOTE

Be sure to also review this site list if you are configuring a proxy.

16.5.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

IMPORTANT

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.
16.5.3. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

Table 16.25. Minimum supported vSphere version for VMware components

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Networking (NSX-T)</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 and later</td>
<td>vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware's NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.</td>
</tr>
<tr>
<td>Storage with in-tree drivers</td>
<td>vSphere 6.5 and later</td>
<td>This plug-in creates vSphere storage by using the in-tree storage drivers for vSphere included in OpenShift Container Platform.</td>
</tr>
</tbody>
</table>

If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.

**IMPORTANT**
You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See Edit Time Configuration for a Host in the VMware documentation.

16.5.4. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.

16.5.4.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

Table 16.26. Default monitoring stack components
### Hosts

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
<tr>
<td>Three control plane machines</td>
<td>The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
<td>The workloads requested by OpenShift Container Platform users run on the compute machines.</td>
</tr>
</tbody>
</table>

### IMPORTANT

To maintain high availability of your cluster, use separate physical hosts for these cluster machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See [Red Hat Enterprise Linux technology capabilities and limits](#).

### IMPORTANT

All virtual machines must reside in the same datastore and in the same folder as the installer.

### 16.5.4.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS or RHEL 7.9 [2]</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

1. 1 vCPU is equivalent to 1 physical core when simultaneous multithreading (SMT), or hyperthreading, is not enabled. When enabled, use the following formula to calculate the corresponding ratio: 
   \[
   \text{vCPUs} = \left( \frac{\text{threads per core} \times \text{cores}}{\text{sockets}} \right)
   \]

2. As with all user-provisioned installations, if you choose to use RHEL 7 compute machines in your cluster, you take responsibility for all operating system life cycle management and maintenance.
including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

16.5.4.3. Managing certificate signing requests

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

16.5.4.4. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

16.5.4.4.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

16.5.4.4.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
</tbody>
</table>
9000-9999: Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.

10250-10259: The default ports that Kubernetes reserves

10256: openshift-sdn

UDP:
4789: VXLAN and Geneve
6081: VXLAN and Geneve
9000-9999: Host level services, including the node exporter on ports 9100-9101.

TCP/UDP:
30000-32767: Kubernetes node port

**Table 16.28. Ports used for all-machine to control plane communications**

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

**Table 16.29. Ports used for control plane machine to control plane machine communications**

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

**Ethernet adaptor hardware address requirements**
When provisioning VMs for the cluster, the ethernet interfaces configured for each VM must use a MAC address from the VMware Organizationally Unique Identifier (OUI) allocation ranges:

- 00:05:69:00:00:00 to 00:05:69:FF:FF
- 00:0c:29:00:00:00 to 00:0c:29:FF:FF
- 00:1c:14:00:00:00 to 00:1c:14:FF:FF
- 00:50:56:00:00:00 to 00:50:56:FF:FF

If a MAC address outside the VMware OUI is used, the cluster installation will not succeed.

**Additional resources**

- Configuring chrony time service

**16.5.4.5. User-provisioned DNS requirements**
In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

NOTE

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the DHCP recommendations for user-provisioned infrastructure section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>`.

Table 16.30. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
</table>
| Kubernetes API | `api.<cluster_name>.
              <base_domain>`.            | A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster. |
|                | `api-int.<cluster_name>.
              <base_domain>`.           | A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster. |

IMPORTANT

The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.
<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Routes</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster. For example, <code>console-openshift-console.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;</code> is used as a wildcard route to the OpenShift Container Platform console.</td>
</tr>
<tr>
<td>Bootstrap machine</td>
<td>bootstrap.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Control plane machines</td>
<td>&lt;master&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Compute machines</td>
<td>&lt;worker&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**NOTE**

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

**TIP**

You can use the `dig` command to verify name and reverse name resolution. See the section on *Validating DNS resolution for user-provisioned infrastructure* for detailed validation steps.

### 16.5.4.5.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

**Example DNS A record configuration for a user-provisioned cluster**

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.
Example 16.7. Sample DNS zone database

$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial
3H ; refresh (3 hours)
30M ; retry (30 minutes)
2W ; expiry (2 weeks)
1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.
;
ns1.example.com. IN A 192.168.1.1
smtp.example.com. IN A 192.168.1.5
;
helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5
;
api.ocp4.example.com. IN A 192.168.1.5
api-int.ocp4.example.com. IN A 192.168.1.5
;
*.apps.ocp4.example.com. IN A 192.168.1.5
;
bootstrap.ocp4.example.com. IN A 192.168.1.96
;
master0.ocp4.example.com. IN A 192.168.1.97
master1.ocp4.example.com. IN A 192.168.1.98
master2.ocp4.example.com. IN A 192.168.1.99
;
worker0.ocp4.example.com. IN A 192.168.1.11
worker1.ocp4.example.com. IN A 192.168.1.7
;
;EOF

1 Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.

2 Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

3 Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.
Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.

Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

Example 16.8. Sample DNS zone database for reverse records

```
$TTL 1W
@ IN SOA ns1.example.com. root ( 
  2019070700 ; serial 
  3H ; refresh (3 hours) 
  30M ; retry (30 minutes) 
  2W ; expiry (2 weeks) 
  1W ) ; minimum (1 week) 
IN NS ns1.example.com. 
;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
;
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
;
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
;
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8
;
;EOF
```

1. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.

2. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.

3. Provides reverse DNS resolution for the bootstrap machine.

4. Provides reverse DNS resolution for the control plane machines.

5. Provides reverse DNS resolution for the control plane machines.

6. Provides reverse DNS resolution for the compute machines.

7. Provides reverse DNS resolution for the compute machines.
NOTE

A PTR record is not required for the OpenShift Container Platform application wildcard.

16.5.4.6. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer**: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:
   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.
   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   **NOTE**

   Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

Table 16.31. API load balancer

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the /readyz endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

**NOTE**

The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the /readyz endpoint to the removal of the API server instance from the pool. Within the time frame after /readyz returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.
2. **Application ingress load balancer**: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

**TIP**

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**NOTE**

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

16.5.4.6.1. **Example load balancer configuration for user-provisioned clusters**

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.
NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Example 16.9. Sample API and application ingress load balancer configuration

```
global
log 127.0.0.1 local2
pidfile /var/run/haproxy.pid
maxconn 4000
daemon
defaults
mode http
log global
option dontlognull
option http-server-close
option redispatch
retries 3
timeout http-request 10s
timeout queue 1m
timeout connect 10s
timeout client 1m
timeout server 1m
timeout http-keep-alive 10s
timeout check 10s
maxconn 3000
frontend stats
bind *:1936
mode http
log global
maxconn 10
stats enable
stats hide-version
stats refresh 30s
stats show-node
stats show-desc Stats for ocp4 cluster ①
stats auth admin:ocp4
stats uri /stats
listen api-server-6443 ②
bind *:6443
mode tcp
server bootstrap bootstrap.ocp4.example.com:6443 check inter 1s backup ③
server master0 master0.ocp4.example.com:6443 check inter 1s
server master1 master1.ocp4.example.com:6443 check inter 1s
server master2 master2.ocp4.example.com:6443 check inter 1s
listen machine-config-server-22623 ④
bind *:22623
mode tcp
server bootstrap bootstrap.ocp4.example.com:22623 check inter 1s backup ⑤
server master0 master0.ocp4.example.com:22623 check inter 1s
server master1 master1.ocp4.example.com:22623 check inter 1s
server master2 master2.ocp4.example.com:22623 check inter 1s
```
In the example, the cluster name is `ocp4`.

Port 6443 handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port 22623 handles the machine config server traffic and points to the control plane machines.

Port 443 handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port 80 handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

NOTE

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

TIP

If you are using HAProxy as a load balancer, you can check that the `haproxy` process is listening on ports 6443, 22623, 443, and 80 by running `netstat -nltupe` on the HAProxy node.

NOTE

If you are using HAProxy as a load balancer and SELinux is set to `enforcing`, you must ensure that the HAProxy service can bind to the configured TCP port by running `setsebool -P haproxy_connect_any=1`.

16.5.5. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in
preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the Requirements for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   - Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
   - When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

   **NOTE**
   If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.

   - Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.

   **NOTE**
   If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.

3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.

b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines. See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.

5. Validate your DNS configuration.

a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.

b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components. See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.

6. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.

NOTE

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

16.5.6. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

IMPORTANT

The validation steps detailed in this section must succeed before you install your cluster.

Prerequisites

- You have configured the required DNS records for your user-provisioned infrastructure.

Procedure

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.

   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

      
      $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain>  

      Replace <nameserver_ip> with the IP address of the nameserver, <cluster_name> with your cluster name, and <base_domain> with your base domain name.
Example output

api.oct4.example.com.  0 IN A 192.168.1.5

b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

$ dig +noall +answer @$<nameserver_ip> api-int.<cluster_name>.<base_domain>

Example output

api-int.oct4.example.com.  0 IN A 192.168.1.5

c. Test an example*.apps.<cluster_name>.<base_domain> DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

$ dig +noall +answer @$<nameserver_ip> random.apps.<cluster_name>.<base_domain>

Example output

random.apps.oct4.example.com.  0 IN A 192.168.1.5

NOTE

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace random with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

$ dig +noall +answer @$<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>

Example output

cconsole-openshift-console.apps.oct4.example.com.  0 IN A 192.168.1.5

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

$ dig +noall +answer @$<nameserver_ip> bootstrap.<cluster_name>.<base_domain>

Example output

bootstrap.oct4.example.com.  0 IN A 192.168.1.96
e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.

a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

   $ dig +noall +answer @<nameserver_ip> -x 192.168.1.5

   **Example output**

   5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com.
   5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com.

   1 Provides the record name for the Kubernetes internal API.
   2 Provides the record name for the Kubernetes API.

   **NOTE**

   A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

   $ dig +noall +answer @<nameserver_ip> -x 192.168.1.96

   **Example output**

   96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

**16.5.7. Generating a key pair for cluster node SSH access**

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.
If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N " -f <path>/<file_name>
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```bash
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```bash
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

   ```bash
   $ eval "$(ssh-agent -s)"
   Example output
   Agent pid 31874
   ```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

   Example output

   ```
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

   ```bash
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ```

3. Verify that the credentials were applied.

   ```bash
   $ gcloud auth list
   ```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program. If you install a cluster on infrastructure that you provision, you must provide the key to the installation program.

16.5.8. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.
3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 16.5.9. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

**Prerequisites**

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create an installation directory to store your required installation assets in:

   ```
   $ mkdir <installation_directory>
   ```
IMPORTANT

You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

NOTE

You must name this configuration file `install-config.yaml`.

NOTE

For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

IMPORTANT

The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

16.5.9.1. Sample `install-config.yaml` file for VMware vSphere

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
    name: worker
    replicas: 0
controlPlane:
  hyperthreading: Enabled
  name: master
  replicas: 3
metadata:
  name: test
platform:
  vsphere:
    vcenter: your.vcenter.server
    username: username
    password: password
datacenter: datacenter
```
The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

The `controlPlane` section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the `compute` section must begin with a hyphen, `-`, and the first line of the `controlPlane` section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or `hyperthreading`. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to `Disabled`. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Your machines must use at least 8 CPUs and 32 GB of RAM if you disable simultaneous multithreading.

You must set the value of the `replicas` parameter to 0. This parameter controls the number of workers that the cluster creates and manages for you, which are functions that the cluster does not perform when you use user-provisioned infrastructure. You must manually deploy worker machines for the cluster to use before you finish installing OpenShift Container Platform.

The number of control plane machines that you add to the cluster. Because the cluster uses this values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

The fully-qualified host name or IP address of the vCenter server.

The name of the user for accessing the server. This user must have at least the roles and privileges that are required for static or dynamic persistent volume provisioning in vSphere.

The password associated with the vSphere user.

The vSphere datacenter.

The default vSphere datastore to use.

Optional: For installer-provisioned infrastructure, the absolute path of an existing folder where the installation program creates the virtual machines, for example, `/<datacenter_name>/vm/<folder_name>/<subfolder_name>`. If you do not provide this value, the installation program creates a top-level folder in the datacenter virtual machine folder that is named with the infrastructure ID. If you are providing the infrastructure for the cluster, omit this parameter.
Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

The pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

The public portion of the default SSH key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

16.5.9.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the install-config.yaml file.

**Prerequisites**

- You have an existing install-config.yaml file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s spec.noProxy field to bypass the proxy if necessary.

**NOTE**

The Proxy object status.noProxy field is populated with the values of the networking.machineNetwork[].cidr, networking.clusterNetwork[].cidr, and networking.serviceNetwork[] fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the ec2.<region>.amazonaws.com, elasticloadbalancing.<region>.amazonaws.com, and s3.<region>.amazonaws.com endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

**Procedure**

1. Edit your install-config.yaml file and add the proxy settings. For example:
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port>  
  httpsProxy: https://<username>:<pswd>@<ip>:<port>  
  noProxy: example.com  
  additionalTrustBundle: |
    -----BEGIN CERTIFICATE-----
    <MY_TRUSTED_CA_CERT>
    -----END CERTIFICATE-----
    ...

A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.

A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then httpProxy is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpsProxy value.

A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, .y.com matches x.y.com, but not y.com. Use * to bypass the proxy for all destinations. You must include vCenter’s IP address and the IP range that you use for its machines.

If provided, the installation program generates a config map that is named user-ca-bundle in the openshift-config namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a trusted-ca-bundle config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the trustedCA field of the Proxy object. The additionalTrustBundle field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

NOTE

The installation program does not support the proxy readinessEndpoints field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named cluster that uses the proxy settings in the provided install-config.yaml file. If no proxy settings are provided, a cluster Proxy object is still created, but it will have a nil spec.

NOTE

Only the Proxy object named cluster is supported, and no additional proxies can be created.
16.5.10. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program.
- You created the **install-config.yaml** installation configuration file.

**Procedure**

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>  
   ```

   **Example output**

   ```
   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
   INFO Consuming Install Config from target directory
   INFO Manifests created in: install_dir/manifests and install_dir/openshift
   ```

   For `<installation_directory>`, specify the installation directory that contains the **install-config.yaml** file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```
Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Remove the Kubernetes manifest files that define the control plane machines and compute machine sets:

   ```bash
   $ rm -f openshift/99_openshift-cluster-api_master-machines-*.yaml openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

Because you create and manage these resources yourself, you do not have to initialize them.

- You can preserve the machine set files to create compute machines by using the machine API, but you must update references to them to match your environment.

5. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

   c. Save and exit the file.

6. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
     name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone: 1
       id: mycluster-100419-private-zone
     publicZone: 2
       id: example.openshift.com
   status: {}  
   ```

   1 2 Remove this section completely.

   If you do so, you must add ingress DNS records manually in a later step.

7. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```bash
   $ ./openshift-install create ignition-configs --dir=<installation_directory>
   ```

   1 For `<installation_directory>`, specify the same installation directory.
Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The **kubeadmin-password** and **kubeconfig** files are created in the `.<installation_directory>/auth` directory:

```
├── auth
│   ├── kubeadmin-password
│   ├── kubeconfig
│   └── bootstrap.ign
├── master.ign
├── metadata.json
└── worker.ign
```

### 16.5.11. Extracting the infrastructure name

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in VMware vSphere (vSphere). The infrastructure name is also used to locate the appropriate vSphere resources during an OpenShift Container Platform installation. The provided `{cp-template}` templates contain references to this infrastructure name, so you must extract it.

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in VMware vSphere. If you plan to use the cluster identifier as the name of your virtual machine folder, you must extract it.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program and the pull secret for your cluster.
- You generated the Ignition config files for your cluster.
- You installed the **jq** package.

**Procedure**

- To extract and view the infrastructure name from the Ignition config file metadata, run the following command:

  ```
  $ jq -r .infraID <installation_directory>/metadata.json  
  ```

  1. **For `<installation_directory>`**, specify the path to the directory that you stored the installation files in.

**Example output**

```
openshift-vw9j6  
```

1. The output of this command is your cluster name and a random string.

### 16.5.12. Installing RHCOS and starting the OpenShift Container Platform bootstrap process
To install OpenShift Container Platform on user-provisioned infrastructure on VMware vSphere, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on vSphere hosts. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

Prerequisites

- Obtain the Ignition config files for your cluster.
- Create a vSphere cluster.

Procedure

1. Convert the control plane, compute, and bootstrap Ignition config files to Base64 encoding. For example, if you use a Linux operating system, you can use the `base64` command to encode the files.

```
$ base64 -w0 <installation_directory>/master.ign > <installation_directory>/master.64
$ base64 -w0 <installation_directory>/worker.ign > <installation_directory>/worker.64
$ base64 -w0 <installation_directory>/bootstrap.ign > <installation_directory>/bootstrap.64
```

**IMPORTANT**

If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

2. Obtain the RHCOS OVA image. Images are available from the RHCOS image mirror page.

**IMPORTANT**

The RHCOS images might not change with every release of OpenShift Container Platform. You must download an image with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image version that matches your OpenShift Container Platform version if it is available.

The filename contains the OpenShift Container Platform version number in the format `rhcos-vmware.<architecture>.ova`.

3. In the vSphere Client, create a folder in your datacenter to store your VMs.
   a. Click the VMs and Templates view.
   b. Right-click the name of your datacenter.
   c. Click New Folder → New VM and Template Folder.
d. In the window that is displayed, enter the folder name. If you did not specify an existing
folder in the install-config.yaml file, create a folder with the same name as the
infrastructure ID.

4. In the vSphere Client, create a template for the OVA image and then clone the template as
needed.

**NOTE**

In the following steps, you create a template and then clone the template for all
of your cluster machines. You then provide the location for the Ignition config file
for that cloned machine type when you provision the VMs.

a. From the Hosts and Clusters tab, right-click your cluster name and select Deploy OVF
Template.

b. On the Select an OVF tab, specify the name of the RHCOS OVA file that you downloaded.

c. On the Select a name and folder tab, set a Virtual machine name for your template, such
as Template-RHCOS. Click the name of your vSphere cluster and select the folder you
created in the previous step.

d. On the Select a compute resource tab, click the name of your vSphere cluster.

e. On the Select storage tab, configure the storage options for your VM.
   
   - Select Thin Provision or Thick Provision, based on your storage preferences.
   
   - Select the datastore that you specified in your install-config.yaml file.

f. On the Select network tab, specify the network that you configured for the cluster, if
available.

g. When creating the OVF template, do not specify values on the Customize template tab or
configure the template any further.

**IMPORTANT**

Do not start the original VM template. The VM template must remain off and
must be cloned for new RHCOS machines. Starting the VM template
configures the VM template as a VM on the platform, which prevents it from
being used as a template that machine sets can apply configurations to.

5. After the template deploys, deploy a VM for a machine in the cluster.

a. Right-click the template name and click Clone → Clone to Virtual Machine

b. On the Select a name and folder tab, specify a name for the VM. You might include the
machine type in the name, such as control-plane-0 or compute-1.

c. On the Select a name and folder tab, select the name of the folder that you created for
the cluster.

d. On the Select a compute resource tab, select the name of a host in your datacenter.
   For a bootstrap machine, specify the URL of the bootstrap Ignition config file that you
hosted.
e. Optional: On the Select storage tab, customize the storage options.

f. On the Select clone options, select Customize this virtual machine’s hardware.

g. On the Customize hardware tab, click VM Options → Advanced.

- Optional: Override default DHCP networking in vSphere. To enable static IP networking:

  i. Set your static IP configuration:

  ```
  $ export IPCFG="ip=<ip>::<gateway>::<netmask>::<hostname>::<iface>:none
  nameserver=srv1 [nameserver=srv2 [nameserver=srv3 [...]]]"
  
  Example command
  ```

  ```
  $ export IPCFG="ip=192.168.100.101::192.168.100.254:255.255.255.0:::none
  nameserver=8.8.8.8"
  ```

  ii. Set the guestinfo.afterburn.initrd.network-kargs property before booting a VM from an OVA in vSphere:

  ```
  $ govc vm.change -vm "<vm_name>" -e "guestinfo.afterburn.initrd.network-kargs=${IPCFG}"
  ```

- Optional: In the event of cluster performance issues, from the Latency Sensitivity list, select High.

- Click Edit Configuration, and on the Configuration Parameters window, click Add Configuration Params. Define the following parameter names and values:

  - guestinfo.ignition.config.data: Paste the contents of the base64-encoded Ignition config file for this machine type. Note for the bootstrap node, the Ignition config file must be provided in guestinfo.ignition.config.data in the Configuration Parameters window. This is due to a restriction in the maximum size of data that can be provided in a vApp property.

  - guestinfo.ignition.config.data.encoding: Specify base64.

  - disk.EnableUUID: Specify TRUE.

- Alternatively, prior to powering on the virtual machine, use vApp properties to:

  - Navigate to a virtual machine from the vCenter Server inventory.

  - On the Configure tab, expand Settings and select vApp options.

  - Scroll down and under Properties, apply the configurations that you just edited.

h. In the Virtual Hardware panel of the Customize hardware tab, modify the specified values as required. Ensure that the amount of RAM, CPU, and disk storage meets the minimum requirements for the machine type.

i. Complete the configuration and power on the VM.
6. Create the rest of the machines for your cluster by following the preceding steps for each machine.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. Because some pods are deployed on compute machines by default, also create at least two compute machines before you install the cluster.

### 16.5.13. Adding more compute machines to a cluster in vSphere

You can add more compute machines to a user-provisioned OpenShift Container Platform cluster on VMware vSphere.

**Prerequisites**

- Obtain the base64-encoded Ignition file for your compute machines.
- You have access to the vSphere template that you created for your cluster.

**Procedure**

1. After the template deploys, deploy a VM for a machine in the cluster.
   a. Right-click the template’s name and click **Clone → Clone to Virtual Machine**
   b. On the **Select a name and folder** tab, specify a name for the VM. You might include the machine type in the name, such as **compute-1**.
   c. On the **Select a name and folder** tab, select the name of the folder that you created for the cluster.
   d. On the **Select a compute resource** tab, select the name of a host in your datacenter.
   e. Optional: On the **Select storage** tab, customize the storage options.
   f. On the **Select clone options**, select **Customize this virtual machine’s hardware**
   g. On the **Customize hardware** tab, click **VM Options → Advanced**.
      - From the **Latency Sensitivity** list, select **High**.
      - Click **Edit Configuration**, and on the **Configuration Parameters** window, click **Add Configuration Params**. Define the following parameter names and values:
        - **guestinfo.ignition.config.data**: Paste the contents of the base64-encoded compute Ignition config file for this machine type.
        - **guestinfo.ignition.config.data.encoding**: Specify **base64**.
        - **disk.EnableUUID**: Specify **TRUE**.
   h. In the **Virtual Hardware** panel of the **Customize hardware** tab, modify the specified values as required. Ensure that the amount of RAM, CPU, and disk storage meets the minimum requirements for the machine type. Also, make sure to select the correct network under **Add network adapter** if there are multiple networks available.
i. Complete the configuration and power on the VM.

2. Continue to create more compute machines for your cluster.

16.5.14. Disk partitioning

In most cases, data partitions are originally created by installing RHCOS, rather than by installing another operating system. In such cases, the OpenShift Container Platform installer should be allowed to configure your disk partitions.

However, there are two cases where you might want to intervene to override the default partitioning when installing an OpenShift Container Platform node:

- Create separate partitions: For greenfield installations on an empty disk, you might want to add separate storage to a partition. This is officially supported for making /var or a subdirectory of /var, such as /var/lib/etcd, a separate partition, but not both.

  IMPORTANT

  Kubernetes supports only two filesystem partitions. If you add more than one partition to the original configuration, Kubernetes cannot monitor all of them.

- Retain existing partitions: For a brownfield installation where you are reinstalling OpenShift Container Platform on an existing node and want to retain data partitions installed from your previous operating system, there are both boot arguments and options to coreos-installer that allow you to retain existing data partitions.

Creating a separate /var partition

In general, disk partitioning for OpenShift Container Platform should be left to the installer. However, there are cases where you might want to create separate partitions in a part of the filesystem that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the /var partition or a subdirectory of /var. For example:

- /var/lib/containers: Holds container-related content that can grow as more images and containers are added to a system.

- /var/lib/etcd: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.

- /var: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a /var directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

Because /var must be in place before a fresh installation of Red Hat Enterprise Linux CoreOS (RHCOS), the following procedure sets up the separate /var partition by creating a machine config that is inserted during the openshift-install preparation phases of an OpenShift Container Platform installation.

Prerequisites
• If container storage is on the root partition, ensure that this root partition is mounted with the `pquota` option by including `rootflags=pquota` in the GRUB command line.

• If the container storage is on a partition that is mounted by `/etc/fstab`, ensure that the following mount option is included in the `/etc/fstab` file:

```
/dev/sdb1 /var xfs defaults,pquota 0 0
```

• If the container storage is on a partition that is mounted by `systemd`, ensure that the `MachineConfig` object includes the following mount option as in this example:

```
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/sdb
          partitions:
            - label: var
              sizeMiB: 240000
              startMiB: 0
          filesystems:
            - device: /dev/disk/by-partlabel/var
              format: xfs
              path: /var
      systemd:
        units:
          - contents:
            [Unit]
            Before=local-fs.target
            [Mount]
            Where=/var
            What=/dev/disk/by-partlabel/var
            Options=defaults,pquota
            [Install]
            WantedBy=local-fs.target
            enabled: true
            name: var.mount
```

**Procedure**

1. Create a directory to hold the OpenShift Container Platform installation files:

```
$ mkdir $HOME/clusterconfig
```

2. Run `openshift-install` to create a set of files in the `manifest` and `openshift` subdirectories. Answer the system questions as you are prompted:

```
$ openshift-install create manifests --dir $HOME/clusterconfig
? SSH Public Key ...
$ ls $HOME/clusterconfig/openshift/
99_kubeadmin-password-secret.yaml
99_openshift-cluster-api_master-machines-0.yaml
```

OpenShift Container Platform 4.8 Installing

2164
3. Create a `MachineConfig` object and add it to a file in the `openshift` directory. For example, name the file `98-var-partition.yaml`, change the disk device name to the name of the storage device on the `worker` systems, and set the storage size as appropriate. This attaches storage to a separate `/var` directory.

```yaml
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  labels:
    machineconfiguration.openshift.io/role: worker
name: 98-var-partition
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/<device_name>  
          partitions:
            - sizeMiB: <partition_size>
              startMiB: <partition_start_offset>
          label: var
      filesystems:
        - path: /var
          device: /dev/disk/by-partlabel/var
          format: xfs
      systemd:
        units:
          - name: var.mount
            enabled: true
            contents: |
            [Unit]
            Before=local-fs.target
            [Mount]
            Where=/var
            What=/dev/disk/by-partlabel/var
            [Install]
            WantedBy=local-fs.target
```

1. The storage device name of the disk that you want to partition.

2. When adding a data partition to the boot disk, a minimum value of 25000 mebibytes is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.

4. Run `openshift-install` again to create Ignition configs from a set of files in the `manifest` and `openshift` subdirectories:
Now you can use the Ignition config files as input to the vSphere installation procedures to install Red Hat Enterprise Linux CoreOS (RHCOS) systems.

16.5.15. Updating the bootloader using bootupd

To update the bootloader by using `bootupd`, you must either install `bootupd` on RHCOS machines manually or provide a machine config with the enabled `systemd` unit. Unlike `grubby` or other bootloader tools, `bootupd` does not manage kernel space configuration such as passing kernel arguments.

After you have installed `bootupd`, you can manage it remotely from the OpenShift Container Platform cluster.

**NOTE**

It is recommended that you use `bootupd` only on bare metal or virtualized hypervisor installations, such as for protection against the BootHole vulnerability.

**Manual install method**

You can manually install `bootupd` by using the `bootctl` command-line tool.

1. Inspect the system status:

   ```bash
   # bootupctl status
   ```

   **Example output**

   
   Component EFI
   Installed: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
   Update: At latest version

2. RHCOS images created without `bootupd` installed on them require an explicit adoption phase. If the system status is **Adoptable**, perform the adoption:

   ```bash
   # bootupctl adopt-and-update
   ```

   **Example output**

   Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64

3. If an update is available, apply the update so that the changes take effect on the next reboot:

   ```bash
   # bootupctl update
   ```

   **Example output**

   Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
Machine config method

Another way to enable `bootupd` is by providing a machine config.

- Provide a machine config file with the enabled `systemd` unit, as shown in the following example:

Example output

```yaml
variant: rhcos
version: 1.1.0
systemd:
  units:
    - name: custom-bootupd-auto.service
      enabled: true
      contents: |
        [Unit]
        Description=Bootupd automatic update
        [Service]
        ExecStart=/usr/bin/bootupctl update
        RemainAfterExit=yes
        [Install]
        WantedBy=multi-user.target
```

16.5.16. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (`oc`) to interact with OpenShift Container Platform from a command-line interface. You can install `oc` on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of `oc`, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of `oc`.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (`oc`) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   ```bash
   $ tar xvzf <file>
   ```

5. Place the `oc` binary in a directory that is on your PATH.
   To check your PATH, execute the following command:
Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the oc binary to a directory that is on your PATH.
   To check your PATH, open the command prompt and execute the following command:

```bash
C:\> path
```

After you install the CLI, it is available using the oc command:

```bash
$ oc <command>
```

Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

```bash
$ echo $PATH
```

After you install the CLI, it is available using the oc command:

```bash
$ oc <command>
```
16.5.17. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.
- Your machines have direct Internet access or have an HTTP or HTTPS proxy available.

Procedure

1. Monitor the bootstrap process:

   ```bash
   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \ 1
   --log-level=info 2
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   To view different installation details, specify warn, debug, or error instead of info.

   Example output

   ```
   INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
   INFO API v1.21.0 up
   INFO Waiting up to 30m0s for bootstrapping to complete...
   INFO It is now safe to remove the bootstrap resources
   ```

   The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

   IMPORTANT

   You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

16.5.18. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The
kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

1. Export the kubeadmin credentials:

```bash
$ export KUBECONFIG=<installation_directory>/auth/kubeconfig
```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   system:admin
   ```

16.5.19. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   ```bash
   $ oc get nodes
   ```

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>64m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>NotReady</td>
<td>worker</td>
<td>76s</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>NotReady</td>
<td>worker</td>
<td>70s</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>
The output lists all of the machines that you created.

**NOTE**

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   ```
   $ oc get csr
   ```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

   **NOTE**

   Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.

   **NOTE**

   For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

   - To approve them individually, run the following command for each valid CSR:
$ oc adm certificate approve <csr_name>  

1. <csr_name> is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

```
$ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}} {{end}}{{end}}" | xargs --no-run-if-empty oc adm certificate approve
```

**NOTE**
Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

```
$ oc get csr
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:

- To approve them individually, run the following command for each valid CSR:

```
$ oc adm certificate approve <csr_name>  

1. <csr_name> is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

```
$ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}} {{end}}{{end}}" | xargs oc adm certificate approve
```

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

```
$ oc get nodes
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>
master-1  Ready  master  73m  v1.21.0
master-2  Ready  master  74m  v1.21.0
worker-0  Ready  worker  11m  v1.21.0
worker-1  Ready  worker  11m  v1.21.0

NOTE
It can take a few minutes after approval of the server CSRs for the machines to transition to the Ready status.

Additional information
- For more information on CSRs, see Certificate Signing Requests.

16.5.20. Initial Operator configuration
After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites
- Your control plane has initialized.

Procedure
1. Watch the cluster components come online:

   $ watch -n5 oc get clusteroperators

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h34m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
</tbody>
</table>
Configure the Operators that are not available.

16.5.20.1. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootsstraps itself as **Removed**. This allows `openshift-installer` to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the `managementState` from **Removed** to **Managed**.

**NOTE**

The Prometheus console provides an **ImageRegistryRemoved** alert, for example:

"Image Registry has been removed. **ImageStreamTags**, **BuildConfigs** and **DeploymentConfigs** which reference **ImageStreamTags** may not work as expected. Please configure storage and update the config to **Managed** state by editing `configs.imageregistry.operator.openshift.io`.

16.5.20.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

16.5.20.2.1. Configuring registry storage for VMware vSphere

As a cluster administrator, following installation you must configure your registry to use storage.

**Prerequisites**

- Cluster administrator permissions.
- A cluster on VMware vSphere.
- Persistent storage provisioned for your cluster, such as Red Hat OpenShift Container Storage.
IMPORTANT

OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

- Must have "100Gi" capacity.

IMPORTANT

Testing shows issues with using the NFS server on RHEL as storage backend for core services. This includes the OpenShift Container Registry and Quay, Prometheus for monitoring storage, and Elasticsearch for logging storage. Therefore, using RHEL NFS to back PVs used by core services is not recommended.

Other NFS implementations on the marketplace might not have these issues. Contact the individual NFS implementation vendor for more information on any testing that was possibly completed against these OpenShift Container Platform core components.

Procedure

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   **NOTE**

   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   ```bash
   $ oc get pod -n openshift-image-registry
   ```

   **NOTE**

   If the storage type is **emptyDir**, the replica number cannot be greater than 1.

3. Check the registry configuration:

   ```bash
   $ oc edit configs.imageregistry.operator.openshift.io
   ```

   **Example output**

   ```yaml
   storage:
   pvc:
     claim: 1
   ```

   Leave the **claim** field blank to allow the automatic creation of an **image-registry-storage** PVC.
4. Check the `clusteroperator` status:

   ```
   $ oc get clusteroperator image-registry
   ```

16.5.20.2.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

**Procedure**

- To set the image registry storage to an empty directory:

  ```
  $ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{{"spec":
  "storage":{"emptyDir":{}}}}'
  ```

**WARNING**

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

```
Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found
```

Wait a few minutes and run the command again.

16.5.20.2.3. Configuring block registry storage for VMware vSphere

To allow the image registry to use block storage types such as vSphere Virtual Machine Disk (VMDK) during upgrades as a cluster administrator, you can use the `Recreate` rollout strategy.

**IMPORTANT**

Block storage volumes are supported but not recommended for use with image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

**Procedure**

1. To set the image registry storage as a block storage type, patch the registry so that it uses the `Recreate` rollout strategy and runs with only 1 replica:

   ```
   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec":
   "rolloutStrategy":"Recreate","replicas":1}'}
   ```

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.
a. Create a **pvc.yaml** file with the following contents to define a VMware vSphere PersistentVolumeClaim object:

```
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: image-registry-storage
spec:
  accessModes:
    - ReadWriteOnce
  resources:
    requests:
      storage: 100Gi
```

1. A unique name that represents the **PersistentVolumeClaim** object.
2. The access mode of the PersistentVolumeClaim. With **ReadWriteOnce**, the volume can be mounted with read and write permissions by a single node.
3. The size of the PersistentVolumeClaim.

b. Create the **PersistentVolumeClaim** object from the file:

```
$ oc create -f pvc.yaml -n openshift-image-registry
```

3. Edit the registry configuration so that it references the correct PVC:

```
$ oc edit config.imageregistry.operator.openshift.io -o yaml
```

**Example output**

```
storage:
  pvc:
    claim: image-registry-storage
```

1. Creating a custom PVC allows you to leave the **claim** field blank for the default automatic creation of an **image-registry-storage** PVC.

For instructions about configuring registry storage so that it references the correct PVC, see **Configuring the registry for vSphere**.

### 16.5.21. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

**Prerequisites**

- Your control plane has initialized.
- You have completed the initial Operator configuration.
Procedure

1. Confirm that all the cluster components are online with the following command:

   $ watch -n5 oc get clusteroperators

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h34m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h36m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>operator-lifecycle-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-catalog</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-packageserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>service-ca</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>storage</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
</tbody>
</table>

Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

   $ ./openshift-install --dir=<installation_directory> wait-for install-complete

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

Example output

INFO Waiting up to 30m0s for the cluster to initialize...
The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.
   a. To view a list of all pods, use the following command:

   ```
   $ oc get pods --all-namespaces
   ```

   **Example output**

<table>
<thead>
<tr>
<th>NAMESPACE</th>
<th>NAME</th>
<th>READY</th>
<th>STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshift-apiserver-operator</td>
<td>openshift-apiserver-operator-85cb746d55-zqhs8</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 1 9m</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>openshift-apiserver</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 3m</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>apisher-67b9g</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 0</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>apisher-ljcmx</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 0</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>apisher-z25h4</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 0</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>authentication-operator-69d5d8bf84-vh2n8</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 0</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>...</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

   b. View the logs for a pod that is listed in the output of the previous command by using the following command:

   ```
   $ oc logs <pod_name> -n <namespace>
   ```

   Specify the pod name and namespace, as shown in the output of the previous command.

   If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.
NOTE

When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.

See "Enabling multipathing with kernel arguments on RHCOS" in the Installing on bare metal documentation for more information.

You can add extra compute machines after the cluster installation is completed by following Adding compute machines to vSphere.

16.5.22. Backing up VMware vSphere volumes

OpenShift Container Platform provisions new volumes as independent persistent disks to freely attach and detach the volume on any node in the cluster. As a consequence, it is not possible to back up volumes that use snapshots, or to restore volumes from snapshots. See Snapshot Limitations for more information.

Procedure

To create a backup of persistent volumes:

1. Stop the application that is using the persistent volume.
2. Clone the persistent volume.
3. Restart the application.
4. Create a backup of the cloned volume.
5. Delete the cloned volume.

16.5.23. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.
- Optional: View the events from the vSphere Problem Detector Operator to determine if the cluster has permission or storage configuration issues.

16.6. INSTALLING A CLUSTER ON VSPHERE WITH NETWORK CUSTOMIZATIONS

In OpenShift Container Platform version 4.8, you can install a cluster on VMware vSphere infrastructure that you provision with customized network configuration options. By customizing your network configuration, your cluster can coexist with existing IP address allocations in your environment and integrate with existing MTU and VXLAN configurations.

You must set most of the network configuration parameters during installation, and you can modify only kubeProxy configuration parameters in a running cluster.
The steps for performing a user-provisioned infrastructure installation are provided as an example only. Installing a cluster with infrastructure you provide requires knowledge of the vSphere platform and the installation process of OpenShift Container Platform. Use the user-provisioned infrastructure installation instructions as a guide; you are free to create the required resources through other methods.

### 16.6.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

### 16.6.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 16.6.3. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

#### Table 16.33. Minimum supported vSphere version for VMware components
### Component | Minimum supported versions | Description
--- | --- | ---
Hypervisor | vSphere 6.5 and later with HW version 13 | This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.

Networking (NSX-T) | vSphere 6.5U3 or vSphere 6.7U2 and later | vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.

Storage with in-tree drivers | vSphere 6.5 and later | This plug-in creates vSphere storage by using the in-tree storage drivers for vSphere included in OpenShift Container Platform.

If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.

**IMPORTANT**

You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See Edit Time Configuration for a Host in the VMware documentation.

### 16.6.4. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.

#### 16.6.4.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

**Table 16.34. Default monitoring stack components**

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
</tbody>
</table>
Three control plane machines
The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.

At least two compute machines, which are also known as worker machines.
The workloads requested by OpenShift Container Platform users run on the compute machines.

**IMPORTANT**
To maintain high availability of your cluster, use separate physical hosts for these cluster machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See [Red Hat Enterprise Linux technology capabilities and limits](https://access.redhat.com/documentation/en-US/Red_Hat_Enterprise_Linux/8/html/technology_capabilities_and_limits/about.html).

**IMPORTANT**
All virtual machines must reside in the same datastore and in the same folder as the installer.

### 16.6.4.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS or RHEL 7.9 [2]</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

1. 1 vCPU is equivalent to 1 physical core when simultaneous multithreading (SMT), or hyperthreading, is not enabled. When enabled, use the following formula to calculate the corresponding ratio: \((\text{threads per core} \times \text{cores}) \times \text{sockets} = \text{vCPUs}\).

2. As with all user-provisioned installations, if you choose to use RHEL 7 compute machines in your cluster, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.
16.6.4.3. Managing certificate signing requests

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

16.6.4.4. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

16.6.4.4.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

16.6.4.4.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

Table 16.35. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td>Protocol</td>
<td>Port</td>
<td>Description</td>
</tr>
<tr>
<td>----------</td>
<td>--------</td>
<td>--------------------------------------------------</td>
</tr>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td>UDP</td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

Table 16.36. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

Table 16.37. Ports used for control plane machine to control plane machine communications

Ethernet adaptor hardware address requirements
When provisioning VMs for the cluster, the ethernet interfaces configured for each VM must use a MAC address from the VMware Organizationally Unique Identifier (OUI) allocation ranges:

- 00:05:69:00:00:00 to 00:05:69:FF:FF
- 00:0c:29:00:00:00 to 00:0c:29:FF:FF
- 00:1c:14:00:00:00 to 00:1c:14:FF:FF
- 00:50:56:00:00:00 to 00:50:56:FF:FF

If a MAC address outside the VMware OUI is used, the cluster installation will not succeed.

Additional resources
- Configuring chrony time service

16.6.4.5. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
The OpenShift Container Platform application wildcard

- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

**NOTE**

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the [DHCP recommendations for user-provisioned infrastructure](#) section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>.

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td></td>
<td>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.
### Compo
tent | Record | Description
--- | --- | ---
 Routes | *.apps.<cluster_name>.<base_domain>. | A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.

For example, console-openshift-console.apps.<cluster_name>.<base_domain> is used as a wildcard route to the OpenShift Container Platform console.

 Bootstrap machine | bootstrap.<cluster_name>.<base_domain>. | A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.

 Control plane machine s | <master><n>.<cluster_name>.<base_domain>. | DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.

 Compute machine s | <worker><n>.<cluster_name>.<base_domain>. | DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.

### NOTE

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

### TIP

You can use the `dig` command to verify name and reverse name resolution. See the section on *Validating DNS resolution for user-provisioned infrastructure* for detailed validation steps.

#### 16.6.4.5.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

### Example DNS A record configuration for a user-provisioned cluster

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.

#### Example 16.10. Sample DNS zone database
Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.

Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.
Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

Example 16.11. Sample DNS zone database for reverse records

```dns
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial 3H ; refresh (3 hours) 30M ; retry (30 minutes) 2W ; expiry (2 weeks) 1W ) ; minimum (1 week)
IN NS ns1.example.com.
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com.
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com.
; EOF
```

1. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.
2. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.
3. Provides reverse DNS resolution for the bootstrap machine.
4 5 6. Provides reverse DNS resolution for the control plane machines.
7 8. Provides reverse DNS resolution for the compute machines.

NOTE

A PTR record is not required for the OpenShift Container Platform application wildcard.

16.6.4.6. Load balancing requirements for user-provisioned infrastructure
Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer**: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:

   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.

   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   **NOTE**
   
   Session persistence is not required for the API load balancer to function properly.

   Configure the following ports on both the front and back of the load balancers:

   **Table 16.39. API load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the <code>/readyz</code> endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

   **NOTE**

   The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the `/readyz` endpoint to the removal of the API server instance from the pool. Within the time frame after `/readyz` returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

2. **Application ingress load balancer**: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:
Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

**TIP**

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

**Table 16.40. Application ingress load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**NOTE**

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

**16.6.4.6.1. Example load balancer configuration for user-provisioned clusters**

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.
Example 16.12. Sample API and application ingress load balancer configuration

```plaintext
global
  log         127.0.0.1 local2
  pidfile     /var/run/haproxy.pid
  maxconn     4000
  daemon
  defaults
    mode                    http
    log                     global
    option                  dontlognull
    option http-server-close
    option                  redispatch
    retries                 3
    timeout http-request    10s
    timeout queue           1m
    timeout connect         10s
    timeout client          1m
    timeout server          1m
    timeout http-keep-alive 10s
    timeout check           10s
    maxconn                 3000

frontend stats
  bind *:1936
  mode            http
  log             global
  maxconn 10
  stats enable
  stats hide-version
  stats refresh 30s
  stats show-node
  stats show-desc Stats for ocp4 cluster
  stats auth admin:ocp4
  stats uri /stats

listen api-server-6443
  bind *:6443
  mode tcp
  server bootstrap bootstrap.ocp4.example.com:6443 check inter 1s backup
  server master0 master0.ocp4.example.com:6443 check inter 1s
  server master1 master1.ocp4.example.com:6443 check inter 1s
  server master2 master2.ocp4.example.com:6443 check inter 1s

listen machine-config-server-22623
  bind *:22623
  mode tcp
  server bootstrap bootstrap.ocp4.example.com:22623 check inter 1s backup
  server master0 master0.ocp4.example.com:22623 check inter 1s
  server master1 master1.ocp4.example.com:22623 check inter 1s
  server master2 master2.ocp4.example.com:22623 check inter 1s

listen ingress-router-443
  bind *:443
  mode tcp
  balance source
  server worker0 worker0.ocp4.example.com:443 check inter 1s
  server worker1 worker1.ocp4.example.com:443 check inter 1s

listen ingress-router-80
```

In the example, the cluster name is ocp4.

Port 6443 handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port 22623 handles the machine config server traffic and points to the control plane machines.

Port 443 handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port 80 handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**TIP**

If you are using HAProxy as a load balancer, you can check that the **haproxy** process is listening on ports 6443, 22623, 443, and 80 by running `netstat -nltpu` on the HAProxy node.

**NOTE**

If you are using HAProxy as a load balancer and SELinux is set to enforcing, you must ensure that the HAProxy service can bind to the configured TCP port by running `setsebool -P haproxy_connect_any=1`.

### 16.6.5. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the **Requirements for a cluster with user-provisioned infrastructure** section.
Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
   
   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

   **NOTE**
   
   If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.

   c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.

   **NOTE**
   
   If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.

3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
   
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
   
   b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines. See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.
5. Validate your DNS configuration.
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components. See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.

6. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.

**NOTE**

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

### 16.6.6. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

**IMPORTANT**

The validation steps detailed in this section must succeed before you install your cluster.

**Prerequisites**

- You have configured the required DNS records for your user-provisioned infrastructure.

**Procedure**

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.

   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

   ```
   $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain>
   ```

   Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.

**Example output**

```
api.ocp4.example.com. 0 IN A 192.168.1.5
```
b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

```
$ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>
```

**Example output**

```
api-int.ocp4.example.com.  0 IN A 192.168.1.5
```

c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

```
$ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>
```

**Example output**

```
random.apps.ocp4.example.com.  0 IN A 192.168.1.5
```

**NOTE**

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace `random` with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

**Example output**

```
console-openshift-console.apps.ocp4.example.com.  0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>
```

**Example output**

```
bootstrap.ocp4.example.com.  0 IN A 192.168.1.96
```

e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.
a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```bash
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

**Example output**

```
5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com. 2
```

1. Provides the record name for the Kubernetes internal API.
2. Provides the record name for the Kubernetes API.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

```bash
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
```

**Example output**

```
96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.
```

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

### 16.6.7. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.
IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

NOTE

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>  
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   NOTE
   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `/openshift-install gather` command.

   NOTE
   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

   ```
   $ eval "$(ssh-agent -s)"
   ```

   Example output
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

   ```bash
   $ ssh-add <path>/<file_name>
   ```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

   **Example output**

   ```bash
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

   ```bash
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ```

3. Verify that the credentials were applied.

   ```bash
   $ gcloud auth list
   ```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

**16.6.8. Obtaining the installation program**

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the *Infrastructure Provider* page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.
The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   $ tar xvf openshift-install-linux.tar.gz

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

16.6.9. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

   $ mkdir <installation_directory>

   IMPORTANT

   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.
2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.  

   **NOTE**

   You must name this configuration file `install-config.yaml`.  

   **NOTE**

   For some platform types, you can alternatively run `/openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.  

   **IMPORTANT**

   The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

### 16.6.9.1. Sample install-config.yaml file for VMware vSphere

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com  
compute:
  - hyperthreading: Enabled
    name: worker
    replicas: 0
  controlPlane:
    hyperthreading: Enabled
    name: master
    replicas: 3
metadata:
  name: test
platform:
  vsphere:
    vcenter: your.vcenter.server
    username: username
    password: password
    datacenter: datacenter
    defaultDatastore: datastore
    folder: "/<datacenter_name>/vm/<folder_name>/<subfolder_name>"
  fips: false
  pullSecret: '{"auths": ...}'
  sshKey: 'ssh-ed25519 AAAA...'
```

1. The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.
The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section

Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

IMPORTANT
If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Your machines must use at least 8 CPUs and 32 GB of RAM if you disable simultaneous multithreading.

You must set the value of the replicas parameter to 0. This parameter controls the number of workers that the cluster creates and manages for you, which are functions that the cluster does not perform when you use user-provisioned infrastructure. You must manually deploy worker machines for the cluster to use before you finish installing OpenShift Container Platform.

The number of control plane machines that you add to the cluster. Because the cluster uses this values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

The fully-qualified host name or IP address of the vCenter server.

The name of the user for accessing the server. This user must have at least the roles and privileges that are required for static or dynamic persistent volume provisioning in vSphere.

The password associated with the vSphere user.

The vSphere datacenter.

The default vSphere datastore to use.

Optional: For installer-provisioned infrastructure, the absolute path of an existing folder where the installation program creates the virtual machines, for example, /<datacenter_name>/vm/<folder_name>/<subfolder_name>. If you do not provide this value, the installation program creates a top-level folder in the datacenter virtual machine folder that is named with the infrastructure ID. If you are providing the infrastructure for the cluster, omit this parameter.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

IMPORTANT
The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

The pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site. This pull secret allows you to authenticate with the services that are provided by the
Manager site. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

The public portion of the default SSH key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

16.6.10. Network configuration phases

There are two phases prior to OpenShift Container Platform installation where you can customize the network configuration.

Phase 1

You can customize the following network-related fields in the install-config.yaml file before you create the manifest files:

- networking.networkType
- networking.clusterNetwork
- networking.serviceNetwork
- networking.machineNetwork

For more information on these fields, refer to Installation configuration parameters.

NOTE

Set the networking.machineNetwork to match the CIDR that the preferred NIC resides in.

Phase 2

After creating the manifest files by running openshift-install create manifests, you can define a customized Cluster Network Operator manifest with only the fields you want to modify. You can use the manifest to specify advanced network configuration.

You cannot override the values specified in phase 1 in the install-config.yaml file during phase 2. However, you can further customize the cluster network provider during phase 2.

16.6.11. Specifying advanced network configuration

You can use advanced network configuration for your cluster network provider to integrate your cluster into your existing network environment. You can specify advanced network configuration only before you install the cluster.

IMPORTANT

Customizing your network configuration by modifying the OpenShift Container Platform manifest files created by the installation program is not supported. Applying a manifest file that you create, as in the following procedure, is supported.

Prerequisites

- You have created the install-config.yaml file and completed any modifications to it.
Procedure

1. Change to the directory that contains the installation program and create the manifests:

   ```bash
   $ ./openshift-install create manifests --dir=<installation_directory>  
   
   <installation_directory> specifies the name of the directory that contains the install-config.yaml file for your cluster.
   ```

2. Create a stub manifest file for the advanced network configuration that is named cluster-network-03-config.yml in the <installation_directory>/manifests/ directory:

   ```yaml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
   ```

3. Specify the advanced network configuration for your cluster in the cluster-network-03-config.yml file, such as in the following examples:

   **Specify a different VXLAN port for the OpenShift SDN network provider**

   ```yaml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
     defaultNetwork:
       openshiftSDNConfig:
         vxlanPort: 4800
   ```

   **Enable IPsec for the OVN-Kubernetes network provider**

   ```yaml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
     defaultNetwork:
       ovnKubernetesConfig:
         ipsecConfig: {}
   ```

4. Optional: Back up the manifests/cluster-network-03-config.yml file. The installation program consumes the manifests/ directory when you create the Ignition config files.

5. Remove the Kubernetes manifest files that define the control plane machines and compute machineSets:

   ```bash
   $ rm -f openshift/99_openshift-cluster-api_master-machines-*.yaml openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   
   Because you create and manage these resources yourself, you do not have to initialize them.

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named `cluster`. The CR specifies the fields for the `Network` API in the `operator.openshift.io` API group.

The CNO configuration inherits the following fields during cluster installation from the `Network` API in the `Network.config.openshift.io` API group and these fields cannot be changed:

- **clusterNetwork**
  - IP address pools from which pod IP addresses are allocated.

- **serviceNetwork**
  - IP address pool for services.

- **defaultNetwork.type**
  - Cluster network provider, such as OpenShift SDN or OVN-Kubernetes.

You can specify the cluster network provider configuration for your cluster by setting the fields for the `defaultNetwork` object in the CNO object named `cluster`.


The fields for the Cluster Network Operator (CNO) are described in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>metadata.name</code></td>
<td>string</td>
<td>The name of the CNO object. This name is always <code>cluster</code>.</td>
</tr>
<tr>
<td><code>spec.clusterNetwork</code></td>
<td>array</td>
<td>A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example:</td>
</tr>
</tbody>
</table>
|                   |       | spec:
|                   |       |   clusterNetwork:
|                   |       |     - cidr: 10.128.0.0/19
|                   |       |       hostPrefix: 23
|                   |       |     - cidr: 10.128.32.0/19
|                   |       |       hostPrefix: 23

You can customize this field only in the `install-config.yaml` file before you create the manifests. The value is read-only in the manifest file.
A block of IP addresses for services. The OpenShift SDN and OVN-Kubernetes Container Network Interface (CNI) network providers support only a single IP address block for the service network. For example:

```
spec:
  serviceNetwork:
    - 172.30.0.0/14
```

You can customize this field only in the `install-config.yaml` file before you create the manifests. The value is read-only in the manifest file.

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>spec.serviceNet work</td>
<td>array</td>
<td>A block of IP addresses for services. The OpenShift SDN and OVN-Kubernetes Container Network Interface (CNI) network providers support only a single IP address block for the service network. For example:</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>spec.defaultNet work</td>
<td>object</td>
<td>Configures the Container Network Interface (CNI) cluster network provider for the cluster network.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>spec.kubeProxy Config</td>
<td>object</td>
<td>The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network provider, the kube-proxy configuration has no effect.</td>
</tr>
</tbody>
</table>

**defaultNetwork object configuration**
The values for the `defaultNetwork` object are defined in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>string</td>
<td>Either OpenShiftSDN or OVNKubernetes. The cluster network provider is selected during installation. This value cannot be changed after cluster installation.</td>
</tr>
</tbody>
</table>

**NOTE**
OpenShift Container Platform uses the OpenShift SDN Container Network Interface (CNI) cluster network provider by default.

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshiftSDNConfig</td>
<td>object</td>
<td>This object is only valid for the OpenShift SDN cluster network provider.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ovnKubernetesConfig</td>
<td>object</td>
<td>This object is only valid for the OVN-Kubernetes cluster network provider.</td>
</tr>
</tbody>
</table>

Configuration for the OpenShift SDN CNI cluster network provider
The following table describes the configuration fields for the OpenShift SDN Container Network Interface (CNI) cluster network provider.

Table 16.43. openshiftSDNConfig object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mode</td>
<td>string</td>
<td>Configures the network isolation mode for OpenShift SDN. The default value is <strong>NetworkPolicy</strong>. The values <strong>Multitenant</strong> and <strong>Subnet</strong> are available for backwards compatibility with OpenShift Container Platform 3.x but are not recommended. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>mtu</td>
<td>integer</td>
<td>The maximum transmission unit (MTU) for the VXLAN overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to <strong>50</strong> less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of <strong>9001</strong>, and some have an MTU of <strong>1500</strong>, you must set this value to <strong>1450</strong>. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>vxlanPort</td>
<td>integer</td>
<td>The port to use for all VXLAN packets. The default value is <strong>4789</strong>. This value cannot be changed after cluster installation. If you are running in a virtualized environment with existing nodes that are part of another VXLAN network, then you might be required to change this. For example, when running an OpenShift SDN overlay on top of VMware NSX-T, you must select an alternate port for the VXLAN, because both SDNs use the same default VXLAN port number. On Amazon Web Services (AWS), you can select an alternate port for the VXLAN between port <strong>9000</strong> and port <strong>9999</strong>.</td>
</tr>
</tbody>
</table>

Example OpenShift SDN configuration

```yaml
defaultNetwork:
type: OpenShiftSDN
openshiftSDNConfig:
  mode: NetworkPolicy
  mtu: 1450
  vxlanPort: 4789
```
## Configuration for the OVN-Kubernetes CNI cluster network provider

The following table describes the configuration fields for the OVN-Kubernetes CNI cluster network provider.

### Table 16.44. `ovnKubernetesConfig` object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mtu</td>
<td>integer</td>
<td>The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1400. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>genevePort</td>
<td>integer</td>
<td>The port to use for all Geneve packets. The default value is 6081. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>ipsecConfig</td>
<td>object</td>
<td>Specify an empty object to enable IPsec encryption. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>policyAuditConfig</td>
<td>object</td>
<td>Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.</td>
</tr>
</tbody>
</table>

### Table 16.45. `policyAuditConfig` object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>rateLimit</td>
<td>integer</td>
<td>The maximum number of messages to generate every second per node. The default value is 20 messages per second.</td>
</tr>
<tr>
<td>maxFileSize</td>
<td>integer</td>
<td>The maximum size for the audit log in bytes. The default value is 50000000 or 50MB.</td>
</tr>
</tbody>
</table>
One of the following additional audit log targets:

- **libc**
  - The libc `syslog()` function of the journald process on the host.

- **udp:<host>:<port>**
  - A syslog server. Replace `<host>:<port>` with the host and port of the syslog server.

- **unix:<file>**
  - A Unix Domain Socket file specified by `<file>`.

- **null**
  - Do not send the audit logs to any additional target.

**syslogFacility**

The syslog facility, such as `kern`, as defined by RFC5424. The default value is `local0`.

**Example OVN-Kubernetes configuration**

```yaml
defaultNetwork:
  type: OVNKubernetes
  ovnKubernetesConfig:
    mtu: 1400
    genevePort: 6081
    ipsecConfig: {}
```

**kubeProxyConfig object configuration**

The values for the `kubeProxyConfig` object are defined in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>iptablesSyncPeriod</strong></td>
<td><strong>string</strong></td>
<td>The refresh period for <code>iptables</code> rules. The default value is <strong>30s</strong>. Valid suffixes include <code>s</code>, <code>m</code>, and <code>h</code> and are described in the <a href="https://pkg.go.dev/time">Go time package documentation</a>.</td>
</tr>
</tbody>
</table>

**NOTE**

Because of performance improvements introduced in OpenShift Container Platform 4.3 and greater, adjusting the `iptablesSyncPeriod` parameter is no longer necessary.
16.6.13. Creating the Ignition config files

Because you must manually start the cluster machines, you must generate the Ignition config files that the cluster needs to make its machines.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

- Obtain the Ignition config files:

  ```shell
  $ ./openshift-install create ignition-configs --dir=<installation_directory>  
  ```

  For `<installation_directory>`, specify the directory name to store the files that the installation program creates.
IMPORTANT

If you created an `install-config.yaml` file, specify the directory that contains it. Otherwise, specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

The following files are generated in the directory:

```
├── auth
│   ├── kubeadmin-password
│   └── kubeconfig
├── bootstrap.ign
├── master.ign
├── metadata.json
└── worker.ign
```

16.6.14. Extracting the infrastructure name

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in VMware vSphere (vSphere). The infrastructure name is also used to locate the appropriate vSphere resources during an OpenShift Container Platform installation. The provided `{cp-template}` templates contain references to this infrastructure name, so you must extract it.

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in VMware vSphere. If you plan to use the cluster identifier as the name of your virtual machine folder, you must extract it.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program and the pull secret for your cluster.
- You generated the Ignition config files for your cluster.
- You installed the `jq` package.

**Procedure**

- To extract and view the infrastructure name from the Ignition config file metadata, run the following command:

  ```
  $ jq -r .infraID <installation_directory>/metadata.json
  ```

  For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

**Example output**
The output of this command is your cluster name and a random string.

16.6.15. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on user-provisioned infrastructure on VMware vSphere, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on vSphere hosts. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

Prerequisites

- Obtain the Ignition config files for your cluster.
- Create a vSphere cluster.

Procedure

1. Convert the control plane, compute, and bootstrap Ignition config files to Base64 encoding. For example, if you use a Linux operating system, you can use the `base64` command to encode the files.

   ```
   $ base64 -w0 <installation_directory>/master.ign > <installation_directory>/master.64
   $ base64 -w0 <installation_directory>/worker.ign > <installation_directory>/worker.64
   $ base64 -w0 <installation_directory>/bootstrap.ign > <installation_directory>/bootstrap.64
   ```

   **IMPORTANT**

   If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

2. Obtain the RHCOS OVA image. Images are available from the RHCOS image mirror page.

   **IMPORTANT**

   The RHCOS images might not change with every release of OpenShift Container Platform. You must download an image with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image version that matches your OpenShift Container Platform version if it is available.

   The filename contains the OpenShift Container Platform version number in the format `rhcos-vmware.<architecture>.ova`. 
3. In the vSphere Client, create a folder in your datacenter to store your VMs.
   a. Click the **VMs and Templates** view.
   b. Right-click the name of your datacenter.
   c. Click **New Folder → New VM and Template Folder**.
   d. In the window that is displayed, enter the folder name. If you did not specify an existing
      folder in the `install-config.yaml` file, create a folder with the same name as the
      infrastructure ID.

4. In the vSphere Client, create a template for the OVA image and then clone the template as
   needed.

   **NOTE**

   In the following steps, you create a template and then clone the template for all
   of your cluster machines. You then provide the location for the Ignition config file
   for that cloned machine type when you provision the VMs.

   a. From the **Hosts and Clusters** tab, right-click your cluster name and select **Deploy OVF
      Template**.
   b. On the **Select an OVF** tab, specify the name of the RHCOS OVA file that you downloaded.
   c. On the **Select a name and folder** tab, set a **Virtual machine name** for your template, such
      as **Template-RHCOS**. Click the name of your vSphere cluster and select the folder you
      created in the previous step.
   d. On the **Select a compute resource** tab, click the name of your vSphere cluster.
   e. On the **Select storage** tab, configure the storage options for your VM.
      - Select **Thin Provision** or **Thick Provision**, based on your storage preferences.
      - Select the datastore that you specified in your `install-config.yaml` file.
   f. On the **Select network** tab, specify the network that you configured for the cluster, if
      available.
   g. When creating the OVF template, do not specify values on the **Customize template** tab or
      configure the template any further.

   **IMPORTANT**

   Do not start the original VM template. The VM template must remain off and
   must be cloned for new RHCOS machines. Starting the VM template
   configures the VM template as a VM on the platform, which prevents it from
   being used as a template that machine sets can apply configurations to.

5. After the template deploys, deploy a VM for a machine in the cluster.
   a. Right-click the template name and click **Clone → Clone to Virtual Machine**
b. On the **Select a name and folder** tab, specify a name for the VM. You might include the machine type in the name, such as `control-plane-0` or `compute-1`.

c. On the **Select a name and folder** tab, select the name of the folder that you created for the cluster.

d. On the **Select a compute resource** tab, select the name of a host in your datacenter. For a bootstrap machine, specify the URL of the bootstrap Ignition config file that you hosted.

e. Optional: On the **Select storage** tab, customize the storage options.

f. On the **Select clone options**, select **Customize this virtual machine’s hardware**.

g. On the **Customize hardware** tab, click **VM Options → Advanced**.
   - Optional: Override default DHCP networking in vSphere. To enable static IP networking:
     i. Set your static IP configuration:

     ```
     $ export IPCFG="ip=<ip>::<gateway>::<netmask>::<hostname>::<iface>::none
     nameserver=srv1 [nameserver=srv2 [nameserver=srv3 [...]]]"
     ```

     **Example command**

     ```
     $ export IPCFG="ip=192.168.100.101::192.168.100.254:255.255.255.0:::none
     nameserver=8.8.8.8"
     ```

     ii. Set the `guestinfo.afterburn.initrd.network-kargs` property before booting a VM from an OVA in vSphere:

     ```bash
     $ govc vm.change -vm "<vm_name>" -e "guestinfo.afterburn.initrd.network-kargs=${IPCFG}"
     ```

   - Optional: In the event of cluster performance issues, from the **Latency Sensitivity** list, select **High**.

   - Click **Edit Configuration**, and on the **Configuration Parameters** window, click **Add Configuration Params**. Define the following parameter names and values:

     - `guestinfo.ignition.config.data`: Paste the contents of the base64-encoded Ignition config file for this machine type. Note for the bootstrap node, the Ignition config file must be provided in `guestinfo.ignition.config.data` in the **Configuration Parameters** window. This is due to a restriction in the maximum size of data that can be provided in a vApp property.

     - `guestinfo.ignition.config.data.encoding`: Specify `base64`.

     - `disk.EnableUUID`: Specify `TRUE`.

   - Alternatively, prior to powering on the virtual machine, use vApp properties to:
     - Navigate to a virtual machine from the vCenter Server inventory.
     - On the **Configure** tab, expand **Settings** and select **vApp options**.
- Scroll down and under Properties, apply the configurations that you just edited.

h. In the Virtual Hardware panel of the Customize hardware tab, modify the specified values as required. Ensure that the amount of RAM, CPU, and disk storage meets the minimum requirements for the machine type.

i. Complete the configuration and power on the VM.

6. Create the rest of the machines for your cluster by following the preceding steps for each machine.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. Because some pods are deployed on compute machines by default, also create at least two compute machines before you install the cluster.

### 16.6.16. Adding more compute machines to a cluster in vSphere

You can add more compute machines to a user-provisioned OpenShift Container Platform cluster on VMware vSphere.

**Prerequisites**

- Obtain the base64-encoded Ignition file for your compute machines.
- You have access to the vSphere template that you created for your cluster.

**Procedure**

1. After the template deploys, deploy a VM for a machine in the cluster.
   a. Right-click the template’s name and click **Clone → Clone to Virtual Machine**
   
   b. On the **Select a name and folder** tab, specify a name for the VM. You might include the machine type in the name, such as **compute-1**.
   
   c. On the **Select a name and folder** tab, select the name of the folder that you created for the cluster.
   
   d. On the **Select compute resource** tab, select the name of a host in your datacenter.
   
   e. Optional: On the **Select storage** tab, customize the storage options.
   
   f. On the **Select clone options**, select **Customize this virtual machine’s hardware**
   
   g. On the **Customize hardware** tab, click **VM Options → Advanced**.
      
      - From the **Latency Sensitivity** list, select **High**.
      
      - Click **Edit Configuration**, and on the **Configuration Parameters** window, click **Add Configuration Params**. Define the following parameter names and values:
         
         - **guestinfo.ignition.config.data**: Paste the contents of the base64-encoded compute Ignition config file for this machine type.
- `guestinfo.ignition.config.data.encoding`: Specify `base64`.

- `disk.EnableUUID`: Specify `TRUE`.

h. In the Virtual Hardware panel of the Customize hardware tab, modify the specified values as required. Ensure that the amount of RAM, CPU, and disk storage meets the minimum requirements for the machine type. Also, make sure to select the correct network under Add network adapter if there are multiple networks available.

i. Complete the configuration and power on the VM.

2. Continue to create more compute machines for your cluster.

### 16.6.17. Disk partitioning

In most cases, data partitions are originally created by installing RHCOS, rather than by installing another operating system. In such cases, the OpenShift Container Platform installer should be allowed to configure your disk partitions.

However, there are two cases where you might want to intervene to override the default partitioning when installing an OpenShift Container Platform node:

- Create separate partitions: For greenfield installations on an empty disk, you might want to add separate storage to a partition. This is officially supported for making `/var` or a subdirectory of `/var`, such as `/var/lib/etcd`, a separate partition, but not both.

  **IMPORTANT**

  Kubernetes supports only two filesystem partitions. If you add more than one partition to the original configuration, Kubernetes cannot monitor all of them.

- Retain existing partitions: For a brownfield installation where you are reinstalling OpenShift Container Platform on an existing node and want to retain data partitions installed from your previous operating system, there are both boot arguments and options to `coreos-installer` that allow you to retain existing data partitions.

#### Creating a separate `/var` partition

In general, disk partitioning for OpenShift Container Platform should be left to the installer. However, there are cases where you might want to create separate partitions in a part of the filesystem that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the `/var` partition or a subdirectory of `/var`. For example:

- `/var/lib/containers`: Holds container-related content that can grow as more images and containers are added to a system.

- `/var/lib/etcd`: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.

- `/var`: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a `/var` directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.
Because /var must be in place before a fresh installation of Red Hat Enterprise Linux CoreOS (RHCOS), the following procedure sets up the separate /var partition by creating a machine config that is inserted during the openshift-install preparation phases of an OpenShift Container Platform installation.

Prerequisites

- If container storage is on the root partition, ensure that this root partition is mounted with the pquota option by including rootflags=pquota in the GRUB command line.

- If the container storage is on a partition that is mounted by /etc/fstab, ensure that the following mount option is included in the /etc/fstab file:

  ```
  /dev/sdb1    /var           xfs defaults,pquota 0 0
  ```

- If the container storage is on a partition that is mounted by systemd, ensure that the MachineConfig object includes the following mount option as in this example:

  ```
  spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/sdb
          partitions:
            - label: var
              sizeMiB: 240000
              startMiB: 0
          filesystems:
            - device: /dev/disk/by-partlabel/var
              format: xfs
              path: /var
      systemd:
        units:
          - contents: |
            [Unit]
            Before=local-fs.target
            [Mount]
            Where=/var
            What=/dev/disk/by-partlabel/var
            Options=defaults,pquota
            [Install]
            WantedBy=local-fs.target
          enabled: true
          name: var.mount
  ```

Procedure

1. Create a directory to hold the OpenShift Container Platform installation files:

   ```
   $ mkdir $HOME/clusterconfig
   ```

2. Run openshift-install to create a set of files in the manifest and openshift subdirectories. Answer the system questions as you are prompted:
$ openshift-install create manifests --dir $HOME/clusterconfig
  ? SSH Public Key ...
$ ls $HOME/clusterconfig/openshift/
  99_kubeadmin-password-secret.yaml
  99_openshift-cluster-api_master-machines-0.yaml
  99_openshift-cluster-api_master-machines-1.yaml
  99_openshift-cluster-api_master-machines-2.yaml
  ...

3. Create a **MachineConfig** object and add it to a file in the **openshift** directory. For example, name the file **98-var-partition.yaml**, change the disk device name to the name of the storage device on the **worker** systems, and set the storage size as appropriate. This attaches storage to a separate **/var** directory.

```yaml
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  labels:
    machineconfiguration.openshift.io/role: worker
  name: 98-var-partition
spec:
  config:
    version: 3.2.0
    storage:
      disks:
        - device: /dev/<device_name> ①
          partitions:
            - sizeMiB: <partition_size>
              startMiB: <partition_start_offset> ②
              label: var
      filesystems:
        - path: /var
          device: /dev/disk/by-partlabel/var
          format: xfs
      systemd:
        units:
          - name: var.mount
            enabled: true
            contents: |
            [Unit]
            Before=local-fs.target
            [Mount]
            Where=/var
            What=/dev/disk/by-partlabel/var
            [Install]
            WantedBy=local-fs.target
```

① The storage device name of the disk that you want to partition.

② When adding a data partition to the boot disk, a minimum value of 25000 mebibytes is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.
4. Run `openshift-install` again to create Ignition configs from a set of files in the `manifest` and `openshift` subdirectories:

```
$ openshift-install create ignition-configs --dir $HOME/clusterconfig
$ ls $HOME/clusterconfig/
  auth  bootstrap.ign  master.ign  metadata.json  worker.ign
```

Now you can use the Ignition config files as input to the vSphere installation procedures to install Red Hat Enterprise Linux CoreOS (RHCOS) systems.

### 16.6.18. Updating the bootloader using `bootupd`

To update the bootloader by using `bootupd`, you must either install `bootupd` on RHCOS machines manually or provide a machine config with the enabled `systemd` unit. Unlike `grubby` or other bootloader tools, `bootupd` does not manage kernel space configuration such as passing kernel arguments.

After you have installed `bootupd`, you can manage it remotely from the OpenShift Container Platform cluster.

**NOTE**

It is recommended that you use `bootupd` only on bare metal or virtualized hypervisor installations, such as for protection against the BootHole vulnerability.

**Manual install method**

You can manually install `bootupd` by using the `bootctl` command-line tool.

1. Inspect the system status:

   ```
   # bootupctl status
   ```

   **Example output**

   ```
   Component EFI
   Installed: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
   Update: At latest version
   ```

2. RHCOS images created without `bootupd` installed on them require an explicit adoption phase. If the system status is *Adoptable*, perform the adoption:

   ```
   # bootupctl adopt-and-update
   ```

   **Example output**

   ```
   Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
   ```

3. If an update is available, apply the update so that the changes take effect on the next reboot:

   ```
   # bootupctl update
   ```
Example output

Updated: grub2-efi-x64-1.2.04-31.fc33.x86_64,shim-x64-15-8.x86_64

Machine config method

Another way to enable **bootupd** is by providing a machine config.

- Provide a machine config file with the enabled **systemd** unit, as shown in the following example:

Example output

```yaml
variant: rhcos
version: 1.1.0
systemd:
  units:
    - name: custom-bootupd-auto.service
      enabled: true
      contents:
        [Unit]
        Description=Bootupd automatic update

        [Service]
        ExecStart=/usr/bin/bootupctl update
        RemainAfterExit=yes

        [Install]
        WantedBy=multi-user.target
```

16.6.19. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.
- Your machines have direct Internet access or have an HTTP or HTTPS proxy available.

Procedure

1. Monitor the bootstrap process:

   ```bash
   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete
   ```
For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

**Example output**

```
INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
INFO API v1.21.0 up
INFO Waiting up to 30m0s for bootstrapping to complete...
INFO It is now safe to remove the bootstrap resources
```

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

**IMPORTANT**

You must remove the bootstrap machine from the load balancer at this point.
You can also remove or reformat the bootstrap machine itself.

### 16.6.20. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ``

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```
   $ oc whoami
   ```

**Example output**

```
```
16.6.21. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   $ oc get nodes

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>64m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>NotReady</td>
<td>worker</td>
<td>76s</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>NotReady</td>
<td>worker</td>
<td>70s</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   $ oc get csr

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

   In this example, two machines are joining the cluster. You might see more approved CSRs in the list.
3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

**NOTE**

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine approver** if the Kubelet requests a new certificate with identical parameters.

**NOTE**

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  ```bash
  $ oc adm certificate approve <csr_name>
  ```

  `<csr_name>` is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

  ```bash
  $ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs --no-run-if-empty oc adm certificate approve
  ```

**NOTE**

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

```bash
$ oc get csr
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
</tbody>
</table>
5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for your cluster machines:

- To approve them individually, run the following command for each valid CSR:

  $ oc adm certificate approve <csr_name>  

  `<csr_name>` is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

  $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs oc adm certificate approve

6. After all client and server CSRs have been approved, the machines have the Ready status. Verify this by running the following command:

   $ oc get nodes

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>74m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

**NOTE**

It can take a few minutes after approval of the server CSRs for the machines to transition to the Ready status.

**Additional information**

- For more information on CSRs, see [Certificate Signing Requests](#).

**16.6.21.1. Initial Operator configuration**

After the control plane initializes, you must immediately configure some Operators so that they all become available.

**Prerequisites**

- Your control plane has initialized.

**Procedure**
1. Watch the cluster components come online:

$ watch -n5 oc get clusteroperators

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h34m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h36m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>operator-lifecycle-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-catalog</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-packageserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>service-ca</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>storage</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
</tbody>
</table>

2. Configure the Operators that are not available.

### 16.6.21.2. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as **Removed**. This allows **openshift-installer** to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the **managementState** from **Removed** to **Managed**.
NOTE

The Prometheus console provides an ImageRegistryRemoved alert, for example:

"Image Registry has been removed. ImageStreamTags, BuildConfigs and DeploymentConfigs which reference ImageStreamTags may not work as expected. Please configure storage and update the config to Managed state by editing configs.imageregistry.operator.openshift.io."

16.6.21.3. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the Recreate rollout strategy during upgrades.

16.6.21.3.1. Configuring block registry storage for VMware vSphere

To allow the image registry to use block storage types such as vSphere Virtual Machine Disk (VMDK) during upgrades as a cluster administrator, you can use the Recreate rollout strategy.

IMPORTANT

Block storage volumes are supported but not recommended for use with image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

Procedure

1. To set the image registry storage as a block storage type, patch the registry so that it uses the Recreate rollout strategy and runs with only 1 replica:

   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec": {"rolloutStrategy": "Recreate","replicas": 1}}'

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.

   a. Create a pvc.yaml file with the following contents to define a VMware vSphere PersistentVolumeClaim object:

   ```yaml
   kind: PersistentVolumeClaim
   apiVersion: v1
   metadata:
     name: image-registry-storage
   spec:
     accessModes:
     - ReadWriteOnce
   ```
resources:
requests:
  storage: 100Gi

1. A unique name that represents the PersistentVolumeClaim object.

2. The access mode of the PersistentVolumeClaim. With ReadWriteOnce, the volume can be mounted with read and write permissions by a single node.

3. The size of the PersistentVolumeClaim.

b. Create the PersistentVolumeClaim object from the file:

   $ oc create -f pvc.yaml -n openshift-image-registry

3. Edit the registry configuration so that it references the correct PVC:

   $ oc edit config.imageregistry.operator.openshift.io -o yaml

Example output

   storage:
     pvc:
       claim: 1

1. Creating a custom PVC allows you to leave the claim field blank for the default automatic creation of an image-registry-storage PVC.

For instructions about configuring registry storage so that it references the correct PVC, see Configuring the registry for vSphere.

16.6.22. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

Prerequisites

- Your control plane has initialized.
- You have completed the initial Operator configuration.

Procedure

1. Confirm that all the cluster components are online with the following command:

   $ watch -n5 oc get clusteroperators

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

Example output

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.
The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.
   a. To view a list of all pods, use the following command:
   ✓ $ oc get pods --all-namespaces

   **Example output**

   ```
   NAMESPACE                         NAME                                            READY   STATUS
   openshift-apiserver-operator      openshift-apiserver-operator-85cb746d55-zqhs8   1/1     Running     1
   Running     3m
   openshift-apiserver               apiserver-67b9g                                 1/1     Running     0
   1m
   openshift-apiserver               apiserver-ljcmx                                 1/1     Running     0
   1m
   openshift-apiserver               apiserver-z25h4                                 1/1     Running     0
   2m
   openshift-authentication-operator authentication-operator-69d5d8bf84-vh2n8        1/1     Running     0
   Running     5m
   ...
   ```
   
   b. View the logs for a pod that is listed in the output of the previous command by using the following command:
   ✓ $ oc logs <pod_name> -n <namespace> ①

   ① Specify the pod name and namespace, as shown in the output of the previous command.

   If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

   **NOTE**

   When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.
You can add extra compute machines after the cluster installation is completed by following Adding compute machines to vSphere.

16.6.23. Backing up VMware vSphere volumes

OpenShift Container Platform provisions new volumes as independent persistent disks to freely attach and detach the volume on any node in the cluster. As a consequence, it is not possible to back up volumes that use snapshots, or to restore volumes from snapshots. See Snapshot Limitations for more information.

Procedure

To create a backup of persistent volumes:

1. Stop the application that is using the persistent volume.
2. Clone the persistent volume.
3. Restart the application.
4. Create a backup of the cloned volume.
5. Delete the cloned volume.

16.6.24. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.
- Optional: View the events from the vSphere Problem Detector Operator to determine if the cluster has permission or storage configuration issues.

16.7. INSTALLING A CLUSTER ON VSPHERE IN A RESTRICTED NETWORK

In OpenShift Container Platform 4.8, you can install a cluster on VMware vSphere infrastructure in a restricted network by creating an internal mirror of the installation release content.

16.7.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You created a registry on your mirror host and obtained the imageContentSources data for your version of OpenShift Container Platform.
IMPORTANT

Because the installation media is on the mirror host, you can use that computer to complete all installation steps.

- You provisioned persistent storage for your cluster. To deploy a private image registry, your storage must provide the ReadWriteMany access mode.

- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.

NOTE

If you are configuring a proxy, be sure to also review this site list.

16.7.2. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service’s IAM service, require Internet access, so you might still require Internet access. Depending on your network, you might require less Internet access for an installation on bare metal hardware or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.

16.7.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The ClusterVersion status includes an Unable to retrieve available updates error.

- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

16.7.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:
• Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

• Access Quay.io to obtain the packages that are required to install your cluster.

• Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

16.7.4. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

**Table 16.47. Minimum supported vSphere version for VMware components**

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Networking (NSX-T)</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 and later</td>
<td>vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.</td>
</tr>
<tr>
<td>Storage with in-tree drivers</td>
<td>vSphere 6.5 and later</td>
<td>This plug-in creates vSphere storage by using the in-tree storage drivers for vSphere included in OpenShift Container Platform.</td>
</tr>
</tbody>
</table>

If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.
IMPORTANT

You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See Edit Time Configuration for a Host in the VMware documentation.

16.7.5. vCenter requirements

Before you install an OpenShift Container Platform cluster on your vCenter that uses infrastructure that the installer provisions, you must prepare your environment.

Required vCenter account privileges

To install an OpenShift Container Platform cluster in a vCenter, the installation program requires access to an account with privileges to read and create the required resources. Using an account that has global administrative privileges is the simplest way to access all of the necessary permissions.

If you cannot use an account with global administrative privileges, you must create roles to grant the privileges necessary for OpenShift Container Platform cluster installation. While most of the privileges are always required, some are required only if you plan for the installation program to provision a folder to contain the OpenShift Container Platform cluster on your vCenter instance, which is the default behavior. You must create or amend vSphere roles for the specified objects to grant the required privileges.

An additional role is required if the installation program is to create a vSphere virtual machine folder.

<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>Cns.Searchable</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.AttachTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.DeleteCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.DeleteTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.EditCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.EditTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Sessions.ValidateSession</td>
</tr>
<tr>
<td></td>
<td></td>
<td>StorageProfile.View</td>
</tr>
<tr>
<td>vSphere vCenter Cluster</td>
<td>Always</td>
<td>Host.Config.Storage</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Resource.AssignVMToPool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.AssignResourcePool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.Import</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AddNewDisk</td>
</tr>
</tbody>
</table>

Example 16.13. Roles and privileges required for installation
<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>Network.Assign</td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>------------------------</td>
<td>--------------</td>
<td>--------------------</td>
</tr>
</tbody>
</table>
| Virtual Machine Folder | Always       | Resource.AssignVMToPool  
|                        |              | VApp.Import          
|                        |              | VirtualMachine.Config.AddExistingDisk  
|                        |              | VirtualMachine.Config.AddNewDisk       
|                        |              | VirtualMachine.Config.AddRemoveDevice  
|                        |              | VirtualMachine.Config.AdvancedConfig   
|                        |              | VirtualMachine.Config.Annotation       
|                        |              | VirtualMachine.Config.CPUCount         
|                        |              | VirtualMachine.Config.DiskExtend       
|                        |              | VirtualMachine.Config.DiskLease        
|                        |              | VirtualMachine.Config.EditDevice       
|                        |              | VirtualMachine.Config.Memory           
|                        |              | VirtualMachine.Config.RemoveDisk       
|                        |              | VirtualMachine.Config.Rename           
|                        |              | VirtualMachine.Config.RestGuestInfo    
|                        |              | VirtualMachine.Config.Restore           
|                        |              | VirtualMachine.Config.Restore          
|                        |              | VirtualMachine.Config.Create           
|                        |              | VirtualMachine.Config.CreateFromExisting  
|                        |              | VirtualMachine.Config.Delete           
<p>|                        |              | VirtualMachine.Provisioning.Clone      |</p>
<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
</table>
| vSphere vCenter Datacenter       | If the installation program creates the virtual machine folder                | Resource.AssignVMToPool VApp.Import  
VirtualMachine.Config.AddExistingDisk  
VirtualMachine.Config.AddNewDisk  
VirtualMachine.Config.AddRemoveDevice  
VirtualMachine.Config.AdvancedConfig  
VirtualMachine.Config.Annotation  
VirtualMachine.Config.CPUCount  
VirtualMachine.Config.DiskExtend  
VirtualMachine.Config.DiskLease  
VirtualMachine.Config.EditDevice  
VirtualMachine.Config.Memory  
VirtualMachine.Config.RemoveDisk  
VirtualMachine.Config.Rename  
VirtualMachine.Config.RestGuestInfo  
VirtualMachine.Config.Restore  
VirtualMachine.Config.To  
VirtualMachine.Config.Settings  
VirtualMachine.Config.UpgradeVirtualHardware  
VirtualMachine.Interact.GuestControl  
VirtualMachine.Interact.PowerOff  
VirtualMachine.Interact.PowerOn  
VirtualMachine.Interact.Reset  
VirtualMachine.Inventory.Create  
VirtualMachine.Inventory.CreateFromExisting  
VirtualMachine.Inventory.Delete  
VirtualMachine.Provisioning.Clone  
Folder.Create  
Folder.Delete |
Additionally, the user requires some `ReadOnly` permissions, and some of the roles require permission to propagate the permissions to child objects. These settings vary depending on whether or not you install the cluster into an existing folder.

### Example 16.14. Required permissions and propagation settings

<table>
<thead>
<tr>
<th>vSphere object</th>
<th>Folder type</th>
<th>Propagate to children</th>
<th>Permissions required</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Existing folder</td>
<td>False</td>
<td><code>ReadOnly</code> permission</td>
</tr>
<tr>
<td></td>
<td>Installation program</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td></td>
<td>creates the folder</td>
<td></td>
<td></td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>Datacenter</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>Datastore</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>vSphere Switch</td>
<td>Always</td>
<td>False</td>
<td><code>ReadOnly</code> permission</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Existing folder</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>Virtual Machine Folder</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

For more information about creating an account with only the required privileges, see [vSphere Permissions and User Management Tasks](#) in the vSphere documentation.

**Using OpenShift Container Platform with vMotion**

**IMPORTANT**

OpenShift Container Platform generally supports compute-only vMotion. Using Storage vMotion can cause issues and is not supported.

If you are using vSphere volumes in your pods, migrating a VM across datastores either manually or through Storage vMotion causes invalid references within OpenShift Container Platform persistent volume (PV) objects. These references prevent affected pods from starting up and can result in data loss.

Similarly, OpenShift Container Platform does not support selective migration of VMDKs across datastores, using datastore clusters for VM provisioning or for dynamic or static provisioning of PVs, or using a datastore that is part of a datastore cluster for dynamic or static provisioning of PVs.
Cluster resources
When you deploy an OpenShift Container Platform cluster that uses installer-provisioned infrastructure, the installation program must be able to create several resources in your vCenter instance.

A standard OpenShift Container Platform installation creates the following vCenter resources:

- 1 Folder
- 1 Tag category
- 1 Tag
- Virtual machines:
  - 1 template
  - 1 temporary bootstrap node
  - 3 control plane nodes
  - 3 compute machines

Although these resources use 856 GB of storage, the bootstrap node is destroyed during the cluster installation process. A minimum of 800 GB of storage is required to use a standard cluster.

If you deploy more compute machines, the OpenShift Container Platform cluster will use more storage.

Cluster limits
Available resources vary between clusters. The number of possible clusters within a vCenter is limited primarily by available storage space and any limitations on the number of required resources. Be sure to consider both limitations to the vCenter resources that the cluster creates and the resources that you require to deploy a cluster, such as IP addresses and networks.

Networking requirements
You must use DHCP for the network and ensure that the DHCP server is configured to provide persistent IP addresses to the cluster machines. The VM in your restricted network must have access to vCenter so that it can provision and manage nodes, persistent volume claims (PVCs), and other resources. Additionally, you must create the following networking resources before you install the OpenShift Container Platform cluster:

**Required IP Addresses**
An installer-provisioned vSphere installation requires two static IP addresses:

- The API address is used to access the cluster API.
- The Ingress address is used for cluster ingress traffic.

You must provide these IP addresses to the installation program when you install the OpenShift Container Platform cluster.

**DNS records**
You must create DNS records for two static IP addresses in the appropriate DNS server for the vCenter instance that hosts your OpenShift Container Platform cluster. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the cluster base domain that you specify when you install the cluster. A complete DNS record takes the form: `<component>..<cluster_name>..<base_domain>..

Table 16.48. Required DNS records
<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>API VIP</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>This DNS A/AAAA or CNAME record must point to the load balancer for the control plane machines. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Ingress VIP</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that points to the load balancer that targets the machines that run the Ingress router pods, which are the worker nodes by default. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

### 16.7.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

#### IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

#### NOTE

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:
Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

```bash
$ cat <path>/<file_name>.pub
```

For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

```bash
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

**NOTE**

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

```bash
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

$ ssh-keygen -t ed25519 -N " -f <path>/<file_name>  

Example output

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

2. View the public SSH key:

```bash
$ cat <path>/<file_name>.pub
```

For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

```bash
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

**NOTE**

On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

```bash
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

```bash
$ ssh-add <path>/<file_name>  
```

**Example output**

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```
2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

   ```
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ```

3. Verify that the credentials were applied.

   ```
   $ gcloud auth list
   ```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

16.7.7. Adding vCenter root CA certificates to your system trust

Because the installation program requires access to your vCenter’s API, you must add your vCenter’s trusted root CA certificates to your system trust before you install an OpenShift Container Platform cluster.

Procedure

1. From the vCenter home page, download the vCenter’s root CA certificates. Click Download trusted root CA certificates in the vSphere Web Services SDK section. The `<vCenter>/certs/download.zip` file downloads.

2. Extract the compressed file that contains the vCenter root CA certificates. The contents of the compressed file resemble the following file structure:

   ```
   certs
   ├── lin
   │   └── 108f4d17.0
   │       ├── 108f4d17.r1
   │       └── 7e757f6a.0
   │           ├── 8e4f8471.0
   │           └── 8e4f8471.r0
   │       └── 8e4f8471.0
   │           ├── 108f4d17.r1
   │           └── 7e757f6a.0
   │               ├── 8e4f8471.0
   │               └── 8e4f8471.r0
   │       └── 8e4f8471.r0
   │           ├── 108f4d17.0.crt
   │           └── 108f4d17.r1.crt
   │               ├── 7e757f6a.0.crl
   │               └── 8e4f8471.0.crl
   │                   └── 8e4f8471.r0.crl
   └── win
   └── 108f4d17.0.crt
   └── 108f4d17.r1.crt
   └── 7e757f6a.0.crt
   └── 8e4f8471.0.crt
   └── 8e4f8471.r0.crt
   ```

3. Add the files for your operating system to the system trust. For example, on a Fedora operating system, run the following command:
Update your system trust. For example, on a Fedora operating system, run the following command:

```bash
# update-ca-trust extract
```

### 16.7.8. Creating the RHCOS image for restricted network installations

Download the Red Hat Enterprise Linux CoreOS (RHCOS) image to install OpenShift Container Platform on a restricted network VMware vSphere environment.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program. For a restricted network installation, the program is on your mirror registry host.

**Procedure**

2. Under **Version**, select the most recent release of OpenShift Container Platform 4.8 for RHEL 8.

   **IMPORTANT**

   The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image versions that match your OpenShift Container Platform version if they are available.

3. Download the **Red Hat Enterprise Linux CoreOS (RHCOS) - vSphere** image.
4. Upload the image you downloaded to a location that is accessible from the bastion server.

The image is now available for a restricted installation. Note the image name or location for use in OpenShift Container Platform deployment.

### 16.7.9. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP). VMware vSphere.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster. For a restricted network installation, these files are on your bastion host.
- Have the `imageContentSources` values that were generated during mirror registry creation.
- Obtain the contents of the certificate for your mirror registry.

**Procedure**
1. Create the `install-config.yaml` file.

   a. Change to the directory that contains the installation program and run the following command:

   ```bash
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

   For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

   i. Optional: Select an SSH key to use to access your cluster machines.

      **NOTE**

      For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

   ii. Select `gcp` as the platform to target.

   iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

   iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

   v. Select the region to deploy the cluster to.

   vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

   vii. Select `vsphere` as the platform to target.

   viii. Specify the name of your vCenter instance.

   ix. Specify the user name and password for the vCenter account that has the required permissions to create the cluster. The installation program connects to your vCenter instance.

   x. Select the datacenter in your vCenter instance to connect to.
xi. Select the default vCenter datastore to use.

xii. Select the vCenter cluster to install the OpenShift Container Platform cluster in.

xiii. Select the network in the vCenter instance that contains the virtual IP addresses and DNS records that you configured.

xiv. Enter the virtual IP address that you configured for control plane API access.

xv. Enter the virtual IP address that you configured for cluster ingress.

xvi. Enter the base domain. This base domain must be the same one that you used in the DNS records that you configured.

xvii. Enter a descriptive name for your cluster. The cluster name must be the same one that you used in the DNS records that you configured.

xviii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. In the install-config.yaml file, set the value of platform.vsphere.clusterOSImage to the image location or name. For example:

```
platform:
  vsphere:
    clusterOSImage: http://mirror.example.com/images/rhcos-43.81.201912131630.0-
    vmware.x86_64.ova?
    sha256=ffebbd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d
```

3. Edit the install-config.yaml file to provide the additional information that is required for an installation in a restricted network.

a. Update the pullSecret value to contain the authentication information for your registry:

```
pullSecret: '{"auths":{"<bastion_host_name>:5000": {"auth": "<credentials>", "email": "you@example.com"}}}'}
```

For <bastion_host_name>, specify the registry domain name that you specified in the certificate for your mirror registry, and for <credentials>, specify the base64-encoded user name and password for your mirror registry.

b. Add the additionalTrustBundle parameter and value.

```
additionalTrustBundle:
  -----BEGIN CERTIFICATE-----
  ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
  -----END CERTIFICATE-----
```

The value must be the contents of the certificate file that you used for your mirror registry, which can be an existing, trusted certificate authority or the self-signed certificate that you generated for the mirror registry.

c. Define the network and subnets for the VPC to install the cluster in under the parent platform.gcp field:
network: <existing_vpc>
controlPlaneSubnet: <control_plane_subnet>
computeSubnet: <compute_subnet>

For platform.gcp.network, specify the name for the existing Google VPC. For platform.gcp.controlPlaneSubnet and platform.gcp.computeSubnet, specify the existing subnets to deploy the control plane machines and compute machines, respectively.

d. Add the image content resources, which look like this excerpt:

imageContentSources:
- mirrors:
  - <bastion_host_name>:5000/<repo_name>/release
    source: quay.example.com/openshift-release-dev/ocp-release
  - mirrors:
    - <bastion_host_name>:5000/<repo_name>/release
    source: registry.example.com/ocp/release

To complete these values, use the imageContentSources that you recorded during mirror registry creation.

4. Make any other modifications to the install-config.yaml file that you require. You can find more information about the available parameters in the Installation configuration parameters section.

5. Back up the install-config.yaml file so that you can use it to install multiple clusters.

**IMPORTANT**

The install-config.yaml file is consumed during the installation process. If you want to reuse the file, you must back it up now.

16.7.9.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the install-config.yaml installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the install-config.yaml file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the install-config.yaml file.

**IMPORTANT**

The openshift-install command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

16.7.9.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:
Table 16.49. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;</code>.&lt;baseDomain&gt; format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}. {{.baseDomain}}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <code>aws</code>, <code>baremetal</code>, <code>azure</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
pullSecret

Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

```
{
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```

16.7.9.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

Table 16.50. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
</tbody>
</table>
| networking.clusterNetwork | The IP address blocks for pods. | An array of objects. For example: 
networcking:
clusterNetwork:
  - cidr: 10.128.0.0/14
  hostPrefix: 23

NOTE
You cannot modify parameters specified by the networking object after installation.
### Table 16.51. Optional parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if <code>hostPrefix</code> is set to 23 then each node is assigned a /23 subnet out of the given <code>cidr</code>. A <code>hostPrefix</code> value of 23 provides 510 ((2^{32 - 23}) - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>networking: serviceNetwork: - 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>networking: machineNetwork: - cidr: 10.0.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use <code>networking.machineNetwork</code>. An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16.</td>
</tr>
</tbody>
</table>

16.7.9.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

Table 16.51. Optional parameters
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes' trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use compute. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use compute. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the controlPlane.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------------</td>
<td>------------------------------------------------------------------------------</td>
<td>---------------------------------------------</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or{}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
</tbody>
</table>
The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (“”).</td>
</tr>
</tbody>
</table>
### fips
Enable or disable FIPS mode. The default is **false** (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**
The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

**NOTE**
If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is <strong>false</strong> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td><strong>false</strong> or <strong>true</strong></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <strong>source</strong> and, optionally, <strong>mirrors</strong>, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use <strong>imageContentSources</strong>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><strong>Internal</strong> or <strong>External</strong>. To deploy a private cluster, which cannot be accessed from the internet, set <strong>publish</strong> to <strong>Internal</strong>. The default value is <strong>External</strong>.</td>
</tr>
</tbody>
</table>
The SSH key or keys to authenticate access your cluster machines.

NOTE
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

One or more keys. For example:

```bash
sshKey:
  <key1>
  <key2>
  <key3>
```

### 16.7.9.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

#### Table 16.52. Additional GCP parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.gcp.network</code></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><code>platform.gcp.type</code></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><code>platform.gcp.zones</code></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>platform.gcp.controlPlaneSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>platform.gcp.computeSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------------------------------------------------------------</td>
<td>-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on <a href="https://cloud.google.com/kms/docs/">Cloud KMS locations</a>.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on <a href="https://cloud.google.com/kms/docs/">Cloud KMS locations</a>.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

**16.7.9.15. Additional VMware vSphere configuration parameters**

Additional VMware vSphere configuration parameters are described in the following table:

**Table 16.53. Additional VMware vSphere cluster parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.vsphere.vCenter</code></td>
<td>The fully-qualified hostname or IP address of the vCenter server.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>----------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>---------------------------------</td>
</tr>
<tr>
<td><code>platform.vsphere.username</code></td>
<td>The user name to use to connect to the vCenter instance with. This user must have at least the roles and privileges that are required for <strong>static or dynamic persistent volume provisioning</strong> in vSphere.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.password</code></td>
<td>The password for the vCenter user name.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.datacenter</code></td>
<td>The name of the datacenter to use in the vCenter instance.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.defaultDatastore</code></td>
<td>The name of the default datastore to use for provisioning volumes.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.folder</code></td>
<td><strong>Optional.</strong> The absolute path of an existing folder where the installation program creates the virtual machines. If you do not provide this value, the installation program creates a folder that is named with the infrastructure ID in the datacenter virtual machine folder.</td>
<td>String, for example, <code>/&lt;datacenter_name&gt;/vm/&lt;folder_name&gt;/&lt;subfolder_name&gt;</code></td>
</tr>
<tr>
<td><code>platform.vsphere.network</code></td>
<td>The network in the vCenter instance that contains the virtual IP addresses and DNS records that you configured.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.cluster</code></td>
<td>The vCenter cluster to install the OpenShift Container Platform cluster in.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.apiVIP</code></td>
<td>The virtual IP (VIP) address that you configured for control plane API access.</td>
<td>An IP address, for example <code>128.0.0.1</code>.</td>
</tr>
<tr>
<td><code>platform.vsphere.ingressVIP</code></td>
<td>The virtual IP (VIP) address that you configured for cluster ingress.</td>
<td>An IP address, for example <code>128.0.0.1</code>.</td>
</tr>
</tbody>
</table>

16.7.9.1.6. Optional VMware vSphere machine pool configuration parameters

Optional VMware vSphere machine pool configuration parameters are described in the following table:

**Table 16.54. Optional VMware vSphere machine pool parameters**
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.vsphere.clusterOSImage</td>
<td>The location from which the installer downloads the RHCOS image. You must set this parameter to perform an installation in a restricted network.</td>
<td>An HTTP or HTTPS URL, optionally with a SHA-256 checksum. For example, <a href="https://mirror.openshift.com/images/rhcos-">https://mirror.openshift.com/images/rhcos-</a>&lt;version&gt;-vmware.&lt;architecture&gt;.ova.</td>
</tr>
<tr>
<td>platform.vsphere.osDisk.diskSizeGB</td>
<td>The size of the disk in gigabytes.</td>
<td>Integer</td>
</tr>
<tr>
<td>platform.vsphere.cpus</td>
<td>The total number of virtual processor cores to assign a virtual machine.</td>
<td>Integer</td>
</tr>
<tr>
<td>platform.vsphere.coresPerSocket</td>
<td>The number of cores per socket in a virtual machine. The number of virtual CPUs (vCPUs) on the virtual machine is platform.vsphere.cpus/platform.vsphere.coresPerSocket. The default value is 1.</td>
<td>Integer</td>
</tr>
<tr>
<td>platform.vsphere.memoryMB</td>
<td>The size of a virtual machine’s memory in megabytes.</td>
<td>Integer</td>
</tr>
</tbody>
</table>

16.7.9.2. Sample install-config.yaml file for an installer-provisioned VMware vSphere cluster

You can customize the install-config.yaml file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
    name: worker
    replicas: 3
    platform:
      vsphere:
        cpus: 2
        coresPerSocket: 2
        memoryMB: 8196
        osDisk:
          diskSizeGB: 120
    controlPlane:
      hyperthreading: Enabled
      name: master
      replicas: 3
      platform:
        vsphere:
```
The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

The **controlPlane** section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, `-`, and the first line of the **controlPlane** section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or **hyperthreading**. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to **Disabled**. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.
**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Your machines must use at least 8 CPUs and 32 GB of RAM if you disable simultaneous multithreading.

**Optional:** Provide additional configuration for the machine pool parameters for the compute and control plane machines.

1. The cluster name that you specified in your DNS records.
2. The location of the Red Hat Enterprise Linux CoreOS (RHCOS) image that is accessible from the bastion server.
3. For `<local_registry>`, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example `registry.example.com` or `registry.example.com:5000`. For `<credentials>`, specify the base64-encoded user name and password for your mirror registry.
4. Provide the contents of the certificate file that you used for your mirror registry.
5. Provide the `imageContentSources` section from the output of the command to mirror the repository.

---

### 16.7.9.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The Proxy object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the...
nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port>
  httpsProxy: https://<username>:<pswd>@<ip>:<port>
noProxy: example.com
additionalTrustBundle: |
  -----BEGIN CERTIFICATE-----
  <MY_TRUSTED_CA_CERT>
  -----END CERTIFICATE-----
...
```

1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be **http**. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpsProxy` value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with `.` to match subdomains only. For example, `.y.com` matches `x.y.com`, but not `y.com`. Use `*` to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`. 
Only the **Proxy** object named **cluster** is supported, and no additional proxies can be created.

### 16.7.10. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The **GOOGLE_CREDENTIALS**, **GOOGLE_CLOUD_KEYFILE_JSON**, or **GCloud_KEYFILE_JSON** environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The **gcloud cli** default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \  
   --log-level=info  
   ``

   ① For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.

   ② To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

**NOTE**

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the **kubeadmin** user, display in your terminal.

**Example output**
NOTE

The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.

IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.
   - If you assigned the Owner role to your service account, you can remove that role and replace it with the Viewer role.
   - If you included the Service Account Key Admin role, you can remove it.

16.7.11. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (`oc`) to interact with OpenShift Container Platform from a command-line interface. You can install `oc` on Linux, Windows, or macOS.

IMPORTANT

If you installed an earlier version of `oc`, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of `oc`.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (`oc`) binary on Linux by using the following procedure.

Procedure
1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Linux** from the drop-down menu and click **Download command-line tools**.

4. Unpack the archive:

   $ tar xzvf <file>

5. Place the **oc** binary in a directory that is on your **PATH**.

   To check your **PATH**, execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the **oc** command:

$ oc <command>

**Installing the OpenShift CLI on Windows**

You can install the OpenShift CLI (**oc**) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.

4. Unzip the archive with a ZIP program.

5. Move the **oc** binary to a directory that is on your **PATH**.

   To check your **PATH**, open the command prompt and execute the following command:

   C:\> path

After you install the CLI, it is available using the **oc** command:

C:\> oc <command>

**Installing the OpenShift CLI on macOS**

You can install the OpenShift CLI (**oc**) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.
4. Unpack and unzip the archive.

5. Move the `oc` binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

   ```bash
   $ echo $PATH
   ```

   After you install the CLI, it is available using the `oc` command:

   ```bash
   $ oc <command>
   ```

16.7.12. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.

- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   ```bash
   system:admin
   ```

16.7.13. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

**Procedure**

- Disable the sources for the default catalogs by adding `disableAllDefaultSources: true` to the `OperatorHub` object:
TIP

Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

16.7.14. Creating registry storage

After you install the cluster, you must create storage for the Registry Operator.

16.7.14.1. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as Removed. This allows openshift-installer to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the managementState from Removed to Managed.

NOTE

The Prometheus console provides an ImageRegistryRemoved alert, for example:

"Image Registry has been removed. ImageStreamTags, BuildConfigs and DeploymentConfigs which reference ImageStreamTags may not work as expected. Please configure storage and update the config to Managed state by editing configs.imageregistry.operator.openshift.io."

16.7.14.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the Recreate rollout strategy during upgrades.

16.7.14.2.1. Configuring registry storage for VMware vSphere

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- Cluster administrator permissions.
- A cluster on VMware vSphere.
• Persistent storage provisioned for your cluster, such as Red Hat OpenShift Container Storage.

**IMPORTANT**

OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

• Must have "100Gi" capacity.

**IMPORTANT**

Testing shows issues with using the NFS server on RHEL as storage backend for core services. This includes the OpenShift Container Registry and Quay, Prometheus for monitoring storage, and Elasticsearch for logging storage. Therefore, using RHEL NFS to back PVs used by core services is not recommended.

Other NFS implementations on the marketplace might not have these issues. Contact the individual NFS implementation vendor for more information on any testing that was possibly completed against these OpenShift Container Platform core components.

**Procedure**

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   **NOTE**

   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   ```
   $ oc get pod -n openshift-image-registry
   ```

   **NOTE**

   If the storage type is **emptyDir**, the replica number cannot be greater than 1.

3. Check the registry configuration:

   ```
   $ oc edit configs.imageregistry.operator.openshift.io
   ```

   **Example output**

   ```
   storage:
   pvc:
     claim: 1
   ```

   Leave the **claim** field blank to allow the automatic creation of an **image-registry-storage** PVC.
4. Check the `clusteroperator` status:

   ```
   $ oc get clusteroperator image-registry
   ```

### 16.7.15. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.

### 16.8. INSTALLING A CLUSTER ON VSPHERE IN A RESTRICTED NETWORK WITH USER-PROVISIONED INFRASTRUCTURE

In OpenShift Container Platform version 4.8, you can install a cluster on VMware vSphere infrastructure that you provision in a restricted network.

**IMPORTANT**

The steps for performing a user-provisioned infrastructure installation are provided as an example only. Installing a cluster with infrastructure you provide requires knowledge of the vSphere platform and the installation process of OpenShift Container Platform. Use the user-provisioned infrastructure installation instructions as a guide; you are free to create the required resources through other methods.

#### 16.8.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You created a registry on your mirror host and obtained the `imageContentSources` data for your version of OpenShift Container Platform.

**IMPORTANT**

Because the installation media is on the mirror host, you can use that computer to complete all installation steps.

- You provisioned persistent storage for your cluster. To deploy a private image registry, your storage must provide `ReadWriteMany` access modes.
- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.
16.8.2. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service’s IAM service, require Internet access, so you might still require Internet access. Depending on your network, you might require less Internet access for an installation on bare metal hardware or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.

**IMPORTANT**

Because of the complexity of the configuration for user-provisioned installations, consider completing a standard user-provisioned infrastructure installation before you attempt a restricted network installation using user-provisioned infrastructure. Completing this test installation might make it easier to isolate and troubleshoot any issues that might arise during your installation in a restricted network.

16.8.2.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The `ClusterVersion` status includes an **Unable to retrieve available updates** error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

16.8.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the **Red Hat OpenShift Cluster Manager (OCM)**.

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use `subscription watch` to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the **Red Hat OpenShift Cluster Manager** page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access **Quay.io** to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.
IMPORTANT

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

16.8.4. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

Table 16.55. Minimum supported vSphere version for VMware components

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Networking (NSX-T)</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 and later</td>
<td>vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.</td>
</tr>
<tr>
<td>Storage with in-tree drivers</td>
<td>vSphere 6.5 and later</td>
<td>This plug-in creates vSphere storage by using the in-tree storage drivers for vSphere included in OpenShift Container Platform.</td>
</tr>
</tbody>
</table>

If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.

IMPORTANT

You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See Edit Time Configuration for a Host in the VMware documentation.

16.8.5. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.
This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.

16.8.5.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

<table>
<thead>
<tr>
<th>Table 16.56. Default monitoring stack components</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hosts</td>
</tr>
<tr>
<td>---------------------------------</td>
</tr>
<tr>
<td>One temporary bootstrap machine</td>
</tr>
<tr>
<td>Three control plane machines</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

To maintain high availability of your cluster, use separate physical hosts for these cluster machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See Red Hat Enterprise Linux technology capabilities and limits.

**IMPORTANT**

All virtual machines must reside in the same datastore and in the same folder as the installer.

16.8.5.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th>Machine</th>
<th>Operating System</th>
<th>vCPU</th>
<th>Virtual RAM</th>
<th>Storage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>
1. 1 vCPU is equivalent to 1 physical core when simultaneous multithreading (SMT), or hyperthreading, is not enabled. When enabled, use the following formula to calculate the corresponding ratio: \((\text{threads per core} \times \text{cores}) \times \text{sockets} = \text{vCPUs}\).

2. As with all user-provisioned installations, if you choose to use RHEL 7 compute machines in your cluster, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

### 16.8.5.3. Managing certificate signing requests

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

### 16.8.5.4. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

#### 16.8.5.4.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

#### 16.8.5.4.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.
**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

### Table 16.57. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

### Table 16.58. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

### Table 16.59. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

**Ethernet adaptor hardware address requirements**

When provisioning VMs for the cluster, the ethernet interfaces configured for each VM must use a MAC address from the VMware Organizationally Unique Identifier (OUI) allocation ranges:

- **00:05:69:00:00:00** to **00:05:69:FF:FF**
- **00:0c:29:00:00:00** to **00:0c:29:FF:FF**
If a MAC address outside the VMware OUI is used, the cluster installation will not succeed.

Additional resources

- Configuring chrony time service

### 16.8.5.5. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

**NOTE**

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the *DHCP recommendations for user-provisioned infrastructure* section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>..<cluster_name>..<base_domain>..

#### Table 16.60. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Component</td>
<td>Record</td>
<td>Description</td>
</tr>
<tr>
<td>--------------------</td>
<td>---------------------------------------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
<td><strong>IMPORTANT</strong>&lt;br&gt;The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.</td>
</tr>
<tr>
<td>Routes</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.&lt;br&gt;For example, console-openshift-console.apps.&lt;cluster_name&gt;.&lt;base_domain&gt; is used as a wildcard route to the OpenShift Container Platform console.</td>
</tr>
<tr>
<td>Bootstrap machine</td>
<td>bootstrap.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Control plane machines</td>
<td>&lt;master&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Compute machines</td>
<td>&lt;worker&gt;&lt;n&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**NOTE**<br>In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

**TIP**<br>You can use the `dig` command to verify name and reverse name resolution. See the section on **Validating DNS resolution for user-provisioned infrastructure** for detailed validation steps.
16.8.5.5.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

Example DNS A record configuration for a user-provisioned cluster

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.

```
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial
3H ; refresh (3 hours)
30M ; retry (30 minutes)
2W ; expiry (2 weeks)
1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.

ns1.example.com. IN A 192.168.1.5
smtp.example.com. IN A 192.168.1.5
helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5
api.ocp4.example.com. IN A 192.168.1.5
api-int.ocp4.example.com. IN A 192.168.1.5

*.apps.ocp4.example.com. IN A 192.168.1.5
bootstrap.ocp4.example.com. IN A 192.168.1.96
master0.ocp4.example.com. IN A 192.168.1.97
master1.ocp4.example.com. IN A 192.168.1.98
master2.ocp4.example.com. IN A 192.168.1.99
worker0.ocp4.example.com. IN A 192.168.1.11
worker1.ocp4.example.com. IN A 192.168.1.12

;EOF
```

1. Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.
2. Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.
3. Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines.
The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

- Provides name resolution for the bootstrap machine.
- Provides name resolution for the control plane machines.
- Provides name resolution for the compute machines.

**Example DNS PTR record configuration for a user-provisioned cluster**

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

**Example 16.16. Sample DNS zone database for reverse records**

```plaintext
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial 3H ; refresh (3 hours) 30M ; retry (30 minutes) 2W ; expiry (2 weeks) 1W ) ; minimum (1 week)
IN NS ns1.example.com.
;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
;
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
;
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
;
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8
;
:EOF
```

1. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.
2. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.
Provides reverse DNS resolution for the bootstrap machine.

Provides reverse DNS resolution for the control plane machines.

Provides reverse DNS resolution for the compute machines.

NOTE
A PTR record is not required for the OpenShift Container Platform application wildcard.

16.8.5.6. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. API load balancer: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:

   • Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.

   • A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   NOTE
   Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

Table 16.61. API load balancer

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the /readyz endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>
The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the /readyz endpoint to the removal of the API server instance from the pool. Within the time frame after /readyz returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

### 2. Application ingress load balancer

Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

**TIP**

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

**Table 16.62. Application ingress load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td></td>
<td></td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td></td>
<td></td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**NOTE**

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

### 16.8.5.6.1. Example load balancer configuration for user-provisioned clusters
This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an /etc/haproxy/haproxy.cfg configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Example 16.17. Sample API and application ingress load balancer configuration

```conf
[global]
log 127.0.0.1 local2
pidfile /var/run/haproxy.pid
maxconn 4000

defaults
mode http
log global
option dontlognull
option http-server-close
option redispatch
retries 3
timeout http-request 10s
timeout queue 1m
timeout connect 10s
timeout client 1m
timeout server 1m
timeout http-keep-alive 10s
timeout check 10s
maxconn 3000

frontend stats
bind *:1936
mode http
log global
maxconn 10
stats enable
stats hide-version
stats refresh 30s
stats show-node
stats show-desc "Stats for ocp4 cluster"
stats auth admin:ocp4
stats uri /stats
listen api-server-6443
bind *:6443
mode tcp
server bootstrap bootstrap.ocp4.example.com:6443 check inter 1s backup
server master0 master0.ocp4.example.com:6443 check inter 1s
server master1 master1.ocp4.example.com:6443 check inter 1s
server master2 master2.ocp4.example.com:6443 check inter 1s
listen machine-config-server-22623
```
In the example, the cluster name is `ocp4`.

Port 6443 handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port 22623 handles the machine config server traffic and points to the control plane machines.

Port 443 handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port 80 handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**TIP**

If you are using HAProxy as a load balancer, you can check that the `haproxy` process is listening on ports 6443, 22623, 443, and 80 by running `netstat -nltpu` on the HAProxy node.

**NOTE**

If you are using HAProxy as a load balancer and SELinux is set to enforcing, you must ensure that the HAProxy service can bind to the configured TCP port by running `setsebool -P haproxy_connect_any=1`.  

CHAPTER 16. INSTALLING ON VSPHERE
16.8.6. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the Requirements for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
   
   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

   **NOTE**
   
   If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.
   
   c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.

   **NOTE**
   
   If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.
3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
   
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
   
   b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines. See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.

5. Validate your DNS configuration.
   
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
   
   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components. See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.

6. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.

   **NOTE**
   
   Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

16.8.7. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

   **IMPORTANT**

   The validation steps detailed in this section must succeed before you install your cluster.

**Prerequisites**

- You have configured the required DNS records for your user-provisioned infrastructure.

**Procedure**

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.
a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

```bash
$ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain> 1
```

Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.

**Example output**

```
api.ocp4.example.com. 0 IN A 192.168.1.5
```

b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

```bash
$ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>
```

**Example output**

```
api-int.ocp4.example.com. 0 IN A 192.168.1.5
```

c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

```bash
$ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>
```

**Example output**

```
random.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

**NOTE**

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace `random` with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```bash
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

**Example output**

```
console-openshift-console.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:
1. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.

   a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

   ```
   $ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
   ```

   **Example output**

   ```
   5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com. 1
   5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com. 2
   ```

   1. Provides the record name for the Kubernetes internal API.
   2. Provides the record name for the Kubernetes API.

   **NOTE**

   A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

   b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

   ```
   $ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
   ```

   **Example output**

   ```
   96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.
   ```

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

### 16.8.8. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes.
through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
   ```

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   **NOTE**

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```bash
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the ~/.ssh/id_rsa.pub public key:

   ```bash
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.
NOTE

On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

a. If the ssh-agent process is not already running for your local user, start it as a background task:

  $ eval "$(ssh-agent -s)"

Example output

  Agent pid 31874

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

  $ ssh-add <path>/<file_name> 1

  1 Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

Example output

  Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

2. Set the GOOGLE_APPLICATION_CREDENTIALS environment variable to the full path to your service account private key file.

  $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"

3. Verify that the credentials were applied.

  $ gcloud auth list

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program. If you install a cluster on infrastructure that you provision, you must provide the key to the installation program.

16.8.9. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

Prerequisites
You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.

You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Obtain the `imageContentSources` section from the output of the command to mirror the repository.

Obtain the contents of the certificate for your mirror registry.

**Procedure**

1. Create an installation directory to store your required installation assets in:

   ```
   $ mkdir <installation_directory>
   ```

   **IMPORTANT**

   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

   **NOTE**

   You must name this configuration file `install-config.yaml`.

   - Unless you use a registry that RHCOS trusts by default, such as `docker.io`, you must provide the contents of the certificate for your mirror repository in the `additionalTrustBundle` section. In most cases, you must provide the certificate for your mirror.

   - You must include the `imageContentSources` section from the output of the command to mirror the repository.

   **NOTE**

   For some platform types, you can alternatively run `.openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.
16.8.9.1. Sample install-config.yaml file for VMware vSphere

You can customize the install-config.yaml file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
    name: worker
    replicas: 0
controlPlane:
  hyperthreading: Enabled
  name: master
  replicas: 3
metadata:
  name: test
platform:
  vsphere:
    vcenter: your.vcenter.server
    username: username
    password: password
    datacenter: datacenter
datacenter:
  defaultDatastore: datastore
folder: "/<datacenter_name>/vm/<folder_name>/<subfolder_name>"
fips: false
pullSecret: '{"auths":{"<local_registry>": {"auth": "<credentials>"","email": "you@example.com"}}}'
sshKey: 'ssh-ed25519 AAAAA...'
additionalTrustBundle:
  -----BEGIN CERTIFICATE-----
  ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
  -----END CERTIFICATE-----
imageContentSources:
  - mirrors:
    source: quay.io/openshift-release-dev/ocp-release
  - mirrors:
    source: registry.svc.ci.openshift.org/ocp/release
```

1. The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

2. The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one
Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Your machines must use at least 8 CPUs and 32 GB of RAM if you disable simultaneous multithreading.

You must set the value of the replicas parameter to 0. This parameter controls the number of workers that the cluster creates and manages for you, which are functions that the cluster does not perform when you use user-provisioned infrastructure. You must manually deploy worker machines for the cluster to use before you finish installing OpenShift Container Platform.

The number of control plane machines that you add to the cluster. Because the cluster uses these as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

The fully-qualified host name or IP address of the vCenter server.

The name of the user for accessing the server. This user must have at least the roles and privileges that are required for static or dynamic persistent volume provisioning in vSphere.

The password associated with the vSphere user.

The vSphere datacenter.

The default vSphere datastore to use.

Optional: For installer-provisioned infrastructure, the absolute path of an existing folder where the installation program creates the virtual machines, for example, `/<datacenter_name>/vm/<folder_name>/<subfolder_name>`. If you do not provide this value, the installation program creates a top-level folder in the datacenter virtual machine folder that is named with the infrastructure ID. If you are providing the infrastructure for the cluster, omit this parameter.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

For `<local_registry>`, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example `registry.example.com` or `registry.example.com:5000`. For `<credentials>`, specify the base64-encoded user name and
The public portion of the default SSH key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

Provide the contents of the certificate file that you used for your mirror registry.

Provide the `imageContentSources` section from the output of the command to mirror the repository.

### 16.8.9.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The `Proxy` object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the `Proxy` object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

**Procedure**

1. Edit your `install-config.yaml` file and add the proxy settings. For example:
A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.

A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpsProxy` value.

A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, `.y.com` matches `x.y.com`, but not `y.com`. Use * to bypass the proxy for all destinations. You must include vCenter’s IP address and the IP range that you use for its machines.

If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`.

**NOTE**

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.
16.8.10. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program. For a restricted network installation, these files are on your mirror host.

- You created the `install-config.yaml` installation configuration file.

**Procedure**

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:
   
   ```
   $ ./openshift-install create manifests --dir=<installation_directory>  
   ```

   **Example output**

   ```
   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"  
   INFO Consuming Install Config from target directory  
   INFO Manifests created in: install_dir/manifests and install_dir/openshift  
   ```

   For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml  
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:
Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Remove the Kubernetes manifest files that define the control plane machines and compute machine sets:

```bash
$ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
$ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
```

Because you create and manage these resources yourself, you do not have to initialize them.

- You can preserve the machine set files to create compute machines by using the machine API, but you must update references to them to match your environment.

5. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.
   
   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.
   
   c. Save and exit the file.

6. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
     name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone:  
       id: mycluster-100419-private-zone
     publicZone:  
       id: example.openshift.com
   status: {}
   
   1 2 Remove this section completely.
   
   If you do so, you must add ingress DNS records manually in a later step.
   
7. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

```bash
$ ./openshift-install create ignition-configs --dir=<installation_directory>
```

1 For `<installation_directory>`, specify the same installation directory.
Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

```
├── auth
│   ├── kubeadmin-password
│   └── kubeconfig
│       └── bootstrap.ign
│           └── master.ign
│                   └── metadata.json
│                           └── worker.ign
```

### 16.8.11. Configuring chrony time service

You must set the time server and related settings used by the chrony time service (`chronyd`) by modifying the contents of the `chrony.conf` file and passing those contents to your nodes as a machine config.

#### Procedure

1. Create a Butane config including the contents of the `chrony.conf` file. For example, to configure chrony on worker nodes, create a `99-worker-chrony.bu` file.

   ```yaml
   variant: openshift
   version: 4.8.0
   metadata:
     name: 99-worker-chrony
     labels:
       machineconfiguration.openshift.io/role: worker
   storage:
     files:
       - path: /etc/chrony.conf
         mode: 0644
         overwrite: true
         contents:
           inline:
             pool 0.rhel.pool.ntp.org iburst
             driftfile /var/lib/chrony/drift
             makestep 1.0
             rtsync
             logdir /var/log/chrony
   ```

   **NOTE**
   
   See "Creating machine configs with Butane" for information about Butane.

   - On control plane nodes, substitute `master` for `worker` in both of these locations.
   - Specify any valid, reachable time source, such as the one provided by your DHCP server.
2. Use Butane to generate a MachineConfig object file, 99-worker-chrony.yaml, containing the configuration to be delivered to the nodes:

```
$ butane 99-worker-chrony.bu -o 99-worker-chrony.yaml
```

3. Apply the configurations in one of two ways:

- If the cluster is not running yet, after you generate manifest files, add the MachineConfig object file to the `<installation_directory>/openshift` directory, and then continue to create the cluster.

- If the cluster is already running, apply the file:

```
$ oc apply -f ./99-worker-chrony.yaml
```

### 16.8.12. Extracting the infrastructure name

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in VMware vSphere (vSphere). The infrastructure name is also used to locate the appropriate vSphere resources during an OpenShift Container Platform installation. The provided `{cp-template}` templates contain references to this infrastructure name, so you must extract it.

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in VMware vSphere. If you plan to use the cluster identifier as the name of your virtual machine folder, you must extract it.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

- You generated the Ignition config files for your cluster.

- You installed the `jq` package.

**Procedure**

- To extract and view the infrastructure name from the Ignition config file metadata, run the following command:

```
$ jq -r .infraID <installation_directory>/metadata.json
```

1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

**Example output**

```
openshift-vw9j6
```

1. The output of this command is your cluster name and a random string.
16.8.13. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on user-provisioned infrastructure on VMware vSphere, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on vSphere hosts. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

Prerequisites

- Obtain the Ignition config files for your cluster.
- Create a vSphere cluster.

Procedure

1. Convert the control plane, compute, and bootstrap Ignition config files to Base64 encoding. For example, if you use a Linux operating system, you can use the `base64` command to encode the files.

   ```
   $ base64 -w0 <installation_directory>/master.ign > <installation_directory>/master.64
   $ base64 -w0 <installation_directory>/worker.ign > <installation_directory>/worker.64
   $ base64 -w0 <installation_directory>/bootstrap.ign > <installation_directory>/bootstrap.64
   ```

   **IMPORTANT**

   If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

2. Obtain the RHCOS OVA image. Images are available from the RHCOS image mirror page.

   **IMPORTANT**

   The RHCOS images might not change with every release of OpenShift Container Platform. You must download an image with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image version that matches your OpenShift Container Platform version if it is available.

   The filename contains the OpenShift Container Platform version number in the format `rhcos-vmware.<architecture>.ova`.

3. In the vSphere Client, create a folder in your datacenter to store your VMs.
   a. Click the VMs and Templates view.
   b. Right-click the name of your datacenter.
   c. Click New Folder → New VM and Template Folder.
d. In the window that is displayed, enter the folder name. If you did not specify an existing folder in the `install-config.yaml` file, create a folder with the same name as the infrastructure ID.

4. In the vSphere Client, create a template for the OVA image and then clone the template as needed.

   **NOTE**

   In the following steps, you create a template and then clone the template for all of your cluster machines. You then provide the location for the Ignition config file for that cloned machine type when you provision the VMs.

   a. From the Hosts and Clusters tab, right-click your cluster name and select Deploy OVF Template.

   b. On the Select an OVF tab, specify the name of the RHCOS OVA file that you downloaded.

   c. On the Select a name and folder tab, set a Virtual machine name for your template, such as Template-RHCOS. Click the name of your vSphere cluster and select the folder you created in the previous step.

   d. On the Select a compute resource tab, click the name of your vSphere cluster.

   e. On the Select storage tab, configure the storage options for your VM.

      - Select Thin Provision or Thick Provision, based on your storage preferences.

      - Select the datastore that you specified in your `install-config.yaml` file.

   f. On the Select network tab, specify the network that you configured for the cluster, if available.

   g. When creating the OVF template, do not specify values on the Customize template tab or configure the template any further.

   **IMPORTANT**

   Do not start the original VM template. The VM template must remain off and must be cloned for new RHCOS machines. Starting the VM template configures the VM template as a VM on the platform, which prevents it from being used as a template that machine sets can apply configurations to.

5. After the template deploys, deploy a VM for a machine in the cluster.

   a. Right-click the template name and click Clone → Clone to Virtual Machine

   b. On the Select a name and folder tab, specify a name for the VM. You might include the machine type in the name, such as control-plane-0 or compute-1.

   c. On the Select a name and folder tab, select the name of the folder that you created for the cluster.

   d. On the Select a compute resource tab, select the name of a host in your datacenter. For a bootstrap machine, specify the URL of the bootstrap Ignition config file that you hosted.
Optional: On the **Select storage** tab, customize the storage options.

On the **Select clone options**, select **Customize this virtual machine’s hardware**

On the **Customize hardware** tab, click **VM Options → Advanced**.

- Optional: Override default DHCP networking in vSphere. To enable static IP networking:
  
  i. Set your static IP configuration:

  ```
  $ export IPCFG="ip=<ip>::<gateway>::<netmask>::<hostname>::<iface>:none
  nameserver=srv1 [nameserver=srv2 [nameserver=srv3 [...]]]"
  
  Example command
  ```

  ```
  $ export IPCFG="ip=192.168.100.101::192.168.100.254:255.255.255.0:::none
  nameserver=8.8.8.8"
  ```

  ii. Set the `guestinfo.afterburn.initrd.network-kargs` property before booting a VM from an OVA in vSphere:

  ```
  $ govc vm.change -vm "<vm_name>" -e "guestinfo.afterburn.initrd.network-kargs=${IPCFG}"
  ```

- Optional: In the event of cluster performance issues, from the **Latency Sensitivity** list, select **High**.

- Click **Edit Configuration**, and on the **Configuration Parameters** window, click **Add Configuration Params**. Define the following parameter names and values:

  - `guestinfo.ignition.config.data`: Paste the contents of the base64-encoded Ignition config file for this machine type. Note for the bootstrap node, the Ignition config file must be provided in `guestinfo.ignition.config.data` in the **Configuration Parameters** window. This is due to a restriction in the maximum size of data that can be provided in a vApp property.

  - `guestinfo.ignition.config.data.encoding`: Specify **base64**.

  - `disk.EnableUUID`: Specify **TRUE**.

- Alternatively, prior to powering on the virtual machine, use vApp properties to:

  - Navigate to a virtual machine from the vCenter Server inventory.

  - On the **Configure** tab, expand **Settings** and select **vApp options**.

  - Scroll down and under **Properties**, apply the configurations that you just edited.

In the **Virtual Hardware** panel of the **Customize hardware** tab, modify the specified values as required. Ensure that the amount of RAM, CPU, and disk storage meets the minimum requirements for the machine type.

- Complete the configuration and power on the VM.
6. Create the rest of the machines for your cluster by following the preceding steps for each machine.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. Because some pods are deployed on compute machines by default, also create at least two compute machines before you install the cluster.

### 16.8.14. Adding more compute machines to a cluster in vSphere

You can add more compute machines to a user-provisioned OpenShift Container Platform cluster on VMware vSphere.

**Prerequisites**

- Obtain the base64-encoded Ignition file for your compute machines.
- You have access to the vSphere template that you created for your cluster.

**Procedure**

1. After the template deploys, deploy a VM for a machine in the cluster.
   a. Right-click the template’s name and click **Clone → Clone to Virtual Machine**
   b. On the **Select a name and folder** tab, specify a name for the VM. You might include the machine type in the name, such as **compute-1**.
   c. On the **Select a name and folder** tab, select the name of the folder that you created for the cluster.
   d. On the **Select a compute resource** tab, select the name of a host in your datacenter.
   e. Optional: On the **Select storage** tab, customize the storage options.
   f. On the **Select clone options**, select **Customize this virtual machine’s hardware**
   g. On the **Customize hardware** tab, click **VM Options → Advanced**.
      - From the **Latency Sensitivity** list, select **High**.
      - Click **Edit Configuration**, and on the **Configuration Parameters** window, click **Add Configuration Params**. Define the following parameter names and values:
        - `guestinfo.ignition.config.data`: Paste the contents of the base64-encoded compute Ignition config file for this machine type.
        - `guestinfo.ignition.config.data.encoding`: Specify **base64**.
        - `disk.EnableUUID`: Specify **TRUE**.
   h. In the **Virtual Hardware** panel of the **Customize hardware** tab, modify the specified values as required. Ensure that the amount of RAM, CPU, and disk storage meets the minimum requirements for the machine type. Also, make sure to select the correct network under **Add network adapter** if there are multiple networks available.
1. Complete the configuration and power on the VM.

2. Continue to create more compute machines for your cluster.

## 16.8.15. Disk partitioning

In most cases, data partitions are originally created by installing RHCOS, rather than by installing another operating system. In such cases, the OpenShift Container Platform installer should be allowed to configure your disk partitions.

However, there are two cases where you might want to intervene to override the default partitioning when installing an OpenShift Container Platform node:

- **Create separate partitions:** For greenfield installations on an empty disk, you might want to add separate storage to a partition. This is officially supported for making /var or a subdirectory of /var, such as /var/lib/etcd, a separate partition, but not both.

  **IMPORTANT**

  Kubernetes supports only two filesystem partitions. If you add more than one partition to the original configuration, Kubernetes cannot monitor all of them.

- **Retain existing partitions:** For a brownfield installation where you are reinstalling OpenShift Container Platform on an existing node and want to retain data partitions installed from your previous operating system, there are both boot arguments and options to coreos-installer that allow you to retain existing data partitions.

### Creating a separate /var partition

In general, disk partitioning for OpenShift Container Platform should be left to the installer. However, there are cases where you might want to create separate partitions in a part of the filesystem that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the /var partition or a subdirectory of /var. For example:

- **/var/lib/containers:** Holds container-related content that can grow as more images and containers are added to a system.

- **/var/lib/etcd:** Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.

- **/var:** Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a /var directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

Because /var must be in place before a fresh installation of Red Hat Enterprise Linux CoreOS (RHCOS), the following procedure sets up the separate /var partition by creating a machine config that is inserted during the openshift-install preparation phases of an OpenShift Container Platform installation.

### Prerequisites
• If container storage is on the root partition, ensure that this root partition is mounted with the `pquota` option by including `rootflags=pquota` in the GRUB command line.

• If the container storage is on a partition that is mounted by `/etc/fstab`, ensure that the following mount option is included in the `/etc/fstab` file:

```
/dev/sdb1    /var      xfs defaults,pquota 0 0
```

• If the container storage is on a partition that is mounted by `systemd`, ensure that the `MachineConfig` object includes the following mount option as in this example:

```
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/sdb
          partitions:
            - label: var
              sizeMiB: 240000
              startMiB: 0
          filesystems:
            - device: /dev/disk/by-partlabel/var
              format: xfs
              path: /var
    systemd:
      units:
        - contents: |
          [Unit]
          Before=local-fs.target
          [Mount]
          Where=/var
          What=/dev/disk/by-partlabel/var
          Options=defaults,pquota
          [Install]
          WantedBy=local-fs.target
          enabled: true
          name: var.mount
```

**Procedure**

1. Create a directory to hold the OpenShift Container Platform installation files:

```
$ mkdir $HOME/clusterconfig
```

2. Run `openshift-install` to create a set of files in the `manifest` and `openshift` subdirectories. Answer the system questions as you are prompted:

```
$ openshift-install create manifests --dir $HOME/clusterconfig
? SSH Public Key ... 
$ ls $HOME/clusterconfig/openshift/
99_kubeadmin-password-secret.yaml
99_openshift-cluster-api_master-machines-0.yaml
```

OpenShift Container Platform 4.8 Installing
3. Create a **MachineConfig** object and add it to a file in the **openshift** directory. For example, name the file **98-var-partition.yaml**, change the disk device name to the name of the storage device on the **worker** systems, and set the storage size as appropriate. This attaches storage to a separate `/var` directory.

```yaml
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  labels:
    machineconfiguration.openshift.io/role: worker
  name: 98-var-partition
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/<device_name>  
          partitions:
            - sizeMiB: <partition_size>
              startMiB: <partition_start_offset>  
              label: var
          filesystems:
            - path: /var
              device: /dev/disk/by-partlabel/var
              format: xfs
          systemd:
            units:
              - name: var.mount
                enabled: true
                contents: |
                  [Unit]
                  Before=local-fs.target
                  [Mount]
                  Where=/var
                  What=/dev/disk/by-partlabel/var
                  [Install]
                  WantedBy=local-fs.target
```

1. The storage device name of the disk that you want to partition.

2. When adding a data partition to the boot disk, a minimum value of 25000 mebibytes is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.

4. Run **openshift-install** again to create Ignition configs from a set of files in the **manifest** and **openshift** subdirectories:
Now you can use the Ignition config files as input to the vSphere installation procedures to install Red Hat Enterprise Linux CoreOS (RHCOS) systems.

16.8.16. Updating the bootloader using bootupd

To update the bootloader by using bootupd, you must either install bootupd on RHCOS machines manually or provide a machine config with the enabled systemd unit. Unlike grubby or other bootloader tools, bootupd does not manage kernel space configuration such as passing kernel arguments.

After you have installed bootupd, you can manage it remotely from the OpenShift Container Platform cluster.

NOTE
It is recommended that you use bootupd only on bare metal or virtualized hypervisor installations, such as for protection against the BootHole vulnerability.

Manual install method
You can manually install bootupd by using the bootctl command-line tool.

1. Inspect the system status:

   # bootupctl status

   **Example output**

   Component EFI
   Installed: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
   Update: At latest version

2. RHCOS images created without bootupd installed on them require an explicit adoption phase. If the system status is Adoptable, perform the adoption:

   # bootupctl adopt-and-update

   **Example output**

   Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64

3. If an update is available, apply the update so that the changes take effect on the next reboot:

   # bootupctl update

   **Example output**

   Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
Another way to enable bootupd is by providing a machine config.

- Provide a machine config file with the enabled systemd unit, as shown in the following example:

**Example output**

```yaml
variant: rhcos
version: 1.1.0
systemd:
  units:
    - name: custom-bootupd-auto.service
      enabled: true
      contents:
        [Unit]
        Description=Bootupd automatic update
        [Service]
        ExecStart=/usr/bin/bootupctl update
        RemainAfterExit=yes
        [Install]
        WantedBy=multi-user.target
```

16.8.17. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

**Prerequisites**

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.

**Procedure**

1. Monitor the bootstrap process:

   ```
   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \  
   --log-level=info
   ```

   1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

Example output

```
INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
INFO API v1.21.0 up
INFO Waiting up to 30m0s for bootstrapping to complete...
INFO It is now safe to remove the bootstrap resources
```

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

**IMPORTANT**

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

16.8.18. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   ```
   system:admin
   ```

16.8.19. Approving the certificate signing requests for your machines
When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

**Prerequisites**

- You added machines to your cluster.

**Procedure**

1. Confirm that the cluster recognizes the machines:

   ```
   $ oc get nodes
   
   **Example output**
   
<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>64m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>NotReady</td>
<td>worker</td>
<td>76s</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>NotReady</td>
<td>worker</td>
<td>70s</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>
   
   The output lists all of the machines that you created.
   ```

   **NOTE**
   
   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   ```
   $ oc get csr
   
   **Example output**
   
<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
</tbody>
</table>
   ...          |
   
   In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:
NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the machine-approver if the Kubelet requests a new certificate with identical parameters.

NOTE

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the oc exec, oc rsh, and oc logs commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the node-bootstrapper service account in the system:node or system:admin groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  $ oc adm certificate approve <csr_name>  

  <csr_name> is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

  $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

  $ oc get csr

**Example output**

| NAME       | AGE  | REQUESTOR                                                      | CONDITION                              |
|------------|------|----------------------------------------------------------------|
| csr-bfd72  | 5m26 | system:node:ip-10-0-40-126.us-east-2.compute.internal        | Pending                               |
| csr-c57lv  | 5m26 | system:node:ip-10-0-95-157.us-east-2.compute.internal        | Pending                               |
5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for your cluster machines:

   - To approve them individually, run the following command for each valid CSR:
     
     ```
     $ oc adm certificate approve <csr_name> ①
     
     ① <csr_name> is the name of a CSR from the list of current CSRs.
     ```
   
   - To approve all pending CSRs, run the following command:
     
     ```
     $ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs oc adm certificate approve
     ```

6. After all client and server CSRs have been approved, the machines have the Ready status. Verify this by running the following command:

   ```
   $ oc get nodes
   ```

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>73m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>74m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>Ready</td>
<td>worker</td>
<td>11m</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

   **NOTE**

   It can take a few minutes after approval of the server CSRs for the machines to transition to the Ready status.

**Additional information**

   - For more information on CSRs, see [Certificate Signing Requests](#).

### 16.8.20. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

**Prerequisites**

   - Your control plane has initialized.

**Procedure**

1. Watch the cluster components come online:

   ```
   $ watch -n5 oc get clusteroperators
   ```
Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h34m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h36m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>operator-lifecycle-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-catalog</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-packageserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>service-ca</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>storage</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
</tbody>
</table>

2. Configure the Operators that are not available.

16.8.20.1. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

- Disable the sources for the default catalogs by adding disableAllDefaultSources: true to the OperatorHub object:

  ```
  $ oc patch OperatorHub cluster --type json \n  -p ['{"op": "add", "path": "/spec/disableAllDefaultSources", "value": true}']
  ```
TIP

Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

16.8.20.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the Recreate rollout strategy during upgrades.

16.8.20.2.1. Configuring registry storage for VMware vSphere

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- Cluster administrator permissions.
- A cluster on VMware vSphere.
- Persistent storage provisioned for your cluster, such as Red Hat OpenShift Container Storage.

IMPORTANT

OpenShift Container Platform supports ReadWriteOnce access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, ReadWriteMany access is required.

- Must have “100Gi” capacity.

IMPORTANT

Testing shows issues with using the NFS server on RHEL as storage backend for core services. This includes the OpenShift Container Registry and Quay, Prometheus for monitoring storage, and Elasticsearch for logging storage. Therefore, using RHEL NFS to back PVs used by core services is not recommended.

Other NFS implementations on the marketplace might not have these issues. Contact the individual NFS implementation vendor for more information on any testing that was possibly completed against these OpenShift Container Platform core components.

Procedure

1. To configure your registry to use storage, change the spec.storage.pvc in the configs.imageregistry/cluster resource.
NOTE
When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   $ oc get pod -n openshift-image-registry

NOTE
If the storage type is emptyDIR, the replica number cannot be greater than 1.

3. Check the registry configuration:

   $ oc edit configs.imageregistry.operator.openshift.io

Example output

```
storage:
pvc:
  claim: 1
```

Leave the `claim` field blank to allow the automatic creation of an `image-registry-storage` PVC.

4. Check the `clusteroperator` status:

   $ oc get clusteroperator image-registry

16.8.20.2.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

Procedure

- To set the image registry storage to an empty directory:

  $ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec": {
    "storage": {
      "emptyDir": {}
    }
  }}'

WARNING
Configure this option for only non-production clusters.
If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

```
Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found
```

Wait a few minutes and run the command again.

### 16.8.20.2.3. Configuring block registry storage for VMware vSphere

To allow the image registry to use block storage types such as vSphere Virtual Machine Disk (VMDK) during upgrades as a cluster administrator, you can use the **Recreate** rollout strategy.

**IMPORTANT**

Block storage volumes are supported but not recommended for use with image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

**Procedure**

1. To set the image registry storage as a block storage type, patch the registry so that it uses the **Recreate** rollout strategy and runs with only 1 replica:

   ```bash
   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec": {"rolloutStrategy": "Recreate","replicas":1}}'
   ```

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.
   a. Create a `pvc.yaml` file with the following contents to define a VMware vSphere `PersistentVolumeClaim` object:

   ```yaml
   kind: PersistentVolumeClaim
   apiVersion: v1
   metadata:
     name: image-registry-storage
   spec:
     accessModes:
     - ReadWriteOnce
     resources:
       requests:
         storage: 100Gi
   
   1 A unique name that represents the `PersistentVolumeClaim` object.
   2 The access mode of the `PersistentVolumeClaim`. With `ReadWriteOnce`, the volume can be mounted with read and write permissions by a single node.
   3 The size of the `PersistentVolumeClaim`.

   b. Create the `PersistentVolumeClaim` object from the file:

   ```bash
   $ oc create -f pvc.yaml -n openshift-image-registry
   ```
3. Edit the registry configuration so that it references the correct PVC:

$ oc edit config.imageregistry.operator.openshift.io -o yaml

**Example output**

```yaml
storage:
pvc:
  claim: 1
```

Creating a custom PVC allows you to leave the `claim` field blank for the default automatic creation of an `image-registry-storage` PVC.

For instructions about configuring registry storage so that it references the correct PVC, see Configuring the registry for vSphere.

### 16.8.21. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

**Prerequisites**

- Your control plane has initialized.
- You have completed the initial Operator configuration.

**Procedure**

1. Confirm that all the cluster components are online with the following command:

   ```bash
   $ watch -n5 oc get clusteroperators
   ```

**Example output**

```
NAME             VERSION AVAILABLE PROGRESSING DEGRADED SINCE
authentication   4.8.0   True    False    False  3h56m
baremetal        4.8.0   True    False    False  29h
cloud-credential 4.8.0   True    False    False  29h
cluster-autoscaler 4.8.0 True    False    False  29h
config-operator  4.8.0   True    False    False  6h39m
console          4.8.0   True    False    False  3h59m
csi-snapshot-controller 4.8.0 True    False    False  4h12m
dns              4.8.0   True    False    False  4h15m
etcd             4.8.0   True    False    False  29h
image-registry   4.8.0   True    False    False  3h59m
ingress          4.8.0   True    False    False  4h30m
insights         4.8.0   True    False    False  29h
kube-apiserver   4.8.0   True    False    False  29h
kube-controller-manager 4.8.0 True    False    False  29h
kube-scheduler   4.8.0   True    False    False  29h
kube-storage-version-migrator 4.8.0 True    False    False  4h2m
```
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

Example output

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.
   a. To view a list of all pods, use the following command:

```
$ oc get pods --all-namespaces
```

**Example output**

```
NAMESPACE NAME READY STATUS
RESTARTS AGE
```
b. View the logs for a pod that is listed in the output of the previous command by using the following command:

```
$ oc logs <pod_name> -n <namespace>  
```

Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

**NOTE**

When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.

See "Enabling multipathing with kernel arguments on RHCOS" in the *Installing on bare metal* documentation for more information.

4. Register your cluster on the **Cluster registration** page.

You can add extra compute machines after the cluster installation is completed by following **Adding compute machines to vSphere**.

### 16.8.22. Backing up VMware vSphere volumes

OpenShift Container Platform provisions new volumes as independent persistent disks to freely attach and detach the volume on any node in the cluster. As a consequence, it is not possible to back up volumes that use snapshots, or to restore volumes from snapshots. See **Snapshot Limitations** for more information.

**Procedure**

To create a backup of persistent volumes:

1. Stop the application that is using the persistent volume.

2. Clone the persistent volume.
3. Restart the application.

4. Create a backup of the cloned volume.

5. Delete the cloned volume.

16.8.23. Next steps

- Customize your cluster.
- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.
- If necessary, you can opt out of remote health reporting.
- Optional: View the events from the vSphere Problem Detector Operator to determine if the cluster has permission or storage configuration issues.

16.9. UNINSTALLING A CLUSTER ON VSPHERE THAT USES INSTALLER-PROVISIONED INFRASTRUCTURE

You can remove a cluster that you deployed in your VMware vSphere instance by using installer-provisioned infrastructure.

16.9.1. Removing a cluster that uses installer-provisioned infrastructure

You can remove a cluster that uses installer-provisioned infrastructure from your cloud.

**NOTE**

After uninstallation, check your cloud provider for any resources not removed properly, especially with User Provisioned Infrastructure (UPI) clusters. There might be resources that the installer did not create or that the installer is unable to access. For example, some Google Cloud resources require IAM permissions in shared VPC host projects, or there might be unused health checks that must be deleted.

Prerequisites

- Have a copy of the installation program that you used to deploy the cluster.
- Have the files that the installation program generated when you created your cluster.

Procedure

1. From the directory that contains the installation program on the computer that you used to install the cluster, run the following command:

   ```
   $ ./openshift-install destroy cluster \n   --dir=<installation_directory> --log-level=info
   ```

   1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
   2. To view different details, specify `warn`, `debug`, or `error` instead of `info`.

2315
NOTE
You must specify the directory that contains the cluster definition files for your cluster. The installation program requires the metadata.json file in this directory to delete the cluster.

2. Optional: Delete the <installation_directory> directory and the OpenShift Container Platform installation program.

16.10. USING THE VSPHERE PROBLEM DETECTOR OPERATOR

16.10.1. About the vSphere Problem Detector Operator

The vSphere Problem Detector Operator checks clusters that are deployed on vSphere for common installation and misconfiguration issues that are related to storage.

The Operator runs in the openshift-cluster-storage-operator namespace and is started by the Cluster Storage Operator when the Cluster Storage Operator detects that the cluster is deployed on vSphere. The vSphere Problem Detector Operator communicates with the vSphere vCenter Server to determine the virtual machines in the cluster, the default datastore, and other information about the vSphere vCenter Server configuration. The Operator uses the credentials from the Cloud Credential Operator to connect to vSphere.

The Operator runs the checks according to the following schedule:

- The checks run every 8 hours.
- If any check fails, the Operator runs the checks again in intervals of 1 minute, 2 minutes, 4, 8, and so on. The Operator doubles the interval up to a maximum interval of 8 hours.
- When all checks pass, the schedule returns to an 8 hour interval.

The Operator increases the frequency of the checks after a failure so that the Operator can report success quickly after the failure condition is remedied. You can run the Operator manually for immediate troubleshooting information.

16.10.2. Running the vSphere Problem Detector Operator checks

You can override the schedule for running the vSphere Problem Detector Operator checks and run the checks immediately.

The vSphere Problem Detector Operator automatically runs the checks every 8 hours. However, when the Operator starts, it runs the checks immediately. The Operator is started by the Cluster Storage Operator when the Cluster Storage Operator starts and determines that the cluster is running on vSphere. To run the checks immediately, you can scale the vSphere Problem Detector Operator to 0 and back to 1 so that it restarts the vSphere Problem Detector Operator.

Prerequisites

- Access to the cluster as a user with the cluster-admin role.

Procedure

1. Scale the Operator to 0:

-
If the deployment does not scale to zero immediately, you can run the following command to wait for the pods to exit:

```
$ oc wait pods -l name=vsphere-problem-detector-operator --for=delete --timeout=5m -n openshift-cluster-storage-operator
```

2. Scale the Operator back to 1:

```
$ oc scale deployment/vsphere-problem-detector-operator --replicas=1 -n openshift-cluster-storage-operator
```

3. Delete the old leader lock to speed up the new leader election for the Cluster Storage Operator:

```
$ oc delete -n openshift-cluster-storage-operator cm vsphere-problem-detector-lock
```

**Verification**

- View the events or logs that are generated by the vSphere Problem Detector Operator. Confirm that the events or logs have recent timestamps.

**16.10.3. Viewing the events from the vSphere Problem Detector Operator**

After the vSphere Problem Detector Operator runs and performs the configuration checks, it creates events that can be viewed from the command line or from the OpenShift Container Platform web console.

**Procedure**

- To view the events by using the command line, run the following command:

  ```
  $ oc get event -n openshift-cluster-storage-operator --sort-by={.metadata.creationTimestamp}
  ```

**Example output**

```
16m Normal Started pod/vsphere-problem-detector-operator-xxxxx Started container vsphere-problem-detector
16m Normal Created pod/vsphere-problem-detector-operator-xxxxx Created container vsphere-problem-detector
16m Normal LeaderElection configmap/vsphere-problem-detector-lock vsphere-problem-detector-operator-xxxxx became leader
```

- To view the events by using the OpenShift Container Platform web console, navigate to **Home** → **Events** and select **openshift-cluster-storage-operator** from the **Project** menu.

**16.10.4. Viewing the logs from the vSphere Problem Detector Operator**
After the vSphere Problem Detector Operator runs and performs the configuration checks, it creates log records that can be viewed from the command line or from the OpenShift Container Platform web console.

**Procedure**

- To view the logs by using the command line, run the following command:

  ```
  $ oc logs deployment/vsphere-problem-detector-operator \\
  -n openshift-cluster-storage-operator
  ```

**Example output**

```
I0108 08:32:28.445696       1 operator.go:209] ClusterInfo passed
I0108 08:32:28.451029       1 datastore.go:57] CheckStorageClasses checked 1 storage classes, 0 problems found
I0108 08:32:28.451047       1 operator.go:209] CheckStorageClasses passed
I0108 08:32:28.452160       1 operator.go:209] CheckDefaultDatastore passed
I0108 08:32:28.480648       1 operator.go:271] CheckNodeDiskUUID:<host_name> passed
I0108 08:32:28.480685       1 operator.go:271] CheckNodeProviderID:<host_name> passed
```

- To view the Operator logs with the OpenShift Container Platform web console, perform the following steps:
  
  a. Navigate to **Workloads → Pods**.
  
  b. Select **openshift-cluster-storage-operator** from the **Projects** menu.
  
  c. Click the link for the **vsphere-problem-detector-operator** pod.
  
  d. Click the **Logs** tab on the **Pod details** page to view the logs.

### 16.10.5. Configuration checks run by the vSphere Problem Detector Operator

The following tables identify the configuration checks that the vSphere Problem Detector Operator runs. Some checks verify the configuration of the cluster. Other checks verify the configuration of each node in the cluster.

#### Table 16.63. Cluster configuration checks

<table>
<thead>
<tr>
<th>Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>CheckDefaultDatastore</td>
<td>Verifies that the default datastore name in the vSphere configuration is short enough for use with dynamic provisioning.</td>
</tr>
</tbody>
</table>

If this check fails, you can expect the following:

- **systemd** logs errors to the journal such as *Failed to set up mount unit: Invalid argument.*

- **systemd** does not unmount volumes if the virtual machine is shut down or rebooted without draining all the pods from the node.

If this check fails, reconfigure vSphere with a shorter name for the default datastore.
CheckFolderPermissions | Verifies the permission to list volumes in the default datastore. This permission is required to create volumes. The Operator verifies the permission by listing the / and /kubevols directories. The root directory must exist. It is acceptable if the /kubevols directory does not exist when the check runs. The /kubevols directory is created when the datastore is used with dynamic provisioning if the directory does not already exist.

If this check fails, review the required permissions for the vCenter account that was specified during the OpenShift Container Platform installation.

CheckPVs | Verifies that the fully qualified path to each persistent volume is less than 255 characters.

If this check fails, rename the VDMK file to use a shorter name.

CheckStorageClasses | Verifies the following:

- The fully qualified path to each persistent volume that is provisioned by this storage class is less than 255 characters.
- If a storage class uses a storage policy, the storage class must use one policy only and that policy must be defined.

CheckTaskPermissions | Verifies the permission to list recent tasks and datastores.

ClusterInfo | Collects the cluster version and UUID from vSphere vCenter.

<table>
<thead>
<tr>
<th>Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>CheckNodeDisk UUID</td>
<td>Verifies that all the vSphere virtual machines are configured with disk.enableUUID=TRUE. If this check fails, see the How to check 'disk.EnableUUID' parameter from VM in vSphere Red Hat Knowledgebase solution.</td>
</tr>
</tbody>
</table>
| CheckNodeProviderID | Verifies that all nodes are configured with the ProviderID from vSphere vCenter. This check fails when the output from the following command does not include a provider ID for each node.  

```bash  
$ oc get nodes -o custom-columns=NAME:.metadata.name,PROVIDER_ID:.spec.providerID,UUID:.status.nodeInfo.systemUUID  
```

If this check fails, refer to the vSphere product documentation for information about setting the provider ID for each node in the cluster. |
16.10.6. About the storage class configuration check

The names for persistent volumes that use vSphere storage are related to the datastore name and cluster ID.

When a persistent volume is created, systemd creates a mount unit for the persistent volume. The systemd process has a 255 character limit for the length of the fully qualified path to the VDMK file that is used for the persistent volume.

The fully qualified path is based on the naming conventions for systemd and vSphere. The naming conventions use the following pattern:

```
/var/lib/kubelet/plugins/kubernetes.io/vsphere-volume/mounts/[<datastore>] 00000000-0000-0000-0000-000000000000/<cluster_id>-dynamic-pvc-00000000-0000-0000-0000-000000000000.vmdk
```

- The naming conventions require 205 characters of the 255 character limit.
- The datastore name and the cluster ID are determined from the deployment.
- The datastore name and cluster ID are substituted into the preceding pattern. Then the path is processed with the `systemd-escape` command to escape special characters. For example, a hyphen character uses four characters after it is escaped. The escaped value is `\x2d`.
- After processing with `systemd-escape` to ensure that systemd can access the fully qualified path to the VDMK file, the length of the path must be less than 255 characters.

16.10.7. Metrics for the vSphere Problem Detector Operator

The vSphere Problem Detector Operator exposes the following metrics for use by the OpenShift Container Platform monitoring stack.

Table 16.65. Metrics exposed by the vSphere Problem Detector Operator

<table>
<thead>
<tr>
<th>Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>vsphere_cluster_check_total</td>
<td>Cumulative number of cluster-level checks that the vSphere Problem Detector Operator performed. This count includes both successes and failures.</td>
</tr>
<tr>
<td>vsphere_cluster_check_errors</td>
<td>Number of failed cluster-level checks that the vSphere Problem Detector Operator performed. For example, a value of 1 indicates that one cluster-level check failed.</td>
</tr>
<tr>
<td>vsphere_esxi_version_total</td>
<td>Number of ESXi hosts with a specific version. Be aware that if a host runs more than one node, the host is counted only once.</td>
</tr>
<tr>
<td>Name</td>
<td>Description</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>vsphere_node_check_total</td>
<td>Cumulative number of node-level checks that the vSphere Problem Detector Operator performed. This count includes both successes and failures.</td>
</tr>
<tr>
<td>vsphere_node_check_errors</td>
<td>Number of failed node-level checks that the vSphere Problem Detector Operator performed. For example, a value of 1 indicates that one node-level check failed.</td>
</tr>
<tr>
<td>vsphere_node_hw_version_total</td>
<td>Number of vSphere nodes with a specific hardware version.</td>
</tr>
<tr>
<td>vsphere_vcenter_info</td>
<td>Information about the vSphere vCenter Server.</td>
</tr>
</tbody>
</table>

16.10.8. Additional resources

- [Understanding the monitoring stack](#)
CHAPTER 17. INSTALLING ON VMC

17.1. PREPARING TO INSTALL ON VMC

17.1.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- If you use a firewall and plan to use Telemetry, you configured the firewall to allow the sites required by your cluster.

17.1.2. Choosing a method to install OpenShift Container Platform on VMC

You can install OpenShift Container Platform on VMC by using installer-provisioned or user-provisioned infrastructure. The default installation type uses installer-provisioned infrastructure, where the installation program provisions the underlying infrastructure for the cluster. You can also install OpenShift Container Platform on infrastructure that you provide. If you do not use infrastructure that the installation program provisions, you must manage and maintain the cluster resources yourself.

See the Installation process for more information about installer-provisioned and user-provisioned installation processes.

**IMPORTANT**

The steps for performing a user-provisioned infrastructure installation are provided as an example only. Installing a cluster with infrastructure you provide requires knowledge of the VMC platform and the installation process of OpenShift Container Platform. Use the user-provisioned infrastructure installation instructions as a guide; you are free to create the required resources through other methods.

17.1.2.1. Installer-provisioned infrastructure installation of OpenShift Container Platform on VMC

Installer-provisioned infrastructure allows the installation program to pre-configure and automate the provisioning of resources required by OpenShift Container Platform.

- **Installing a cluster on VMC** You can install OpenShift Container Platform on VMC by using installer-provisioned infrastructure installation with no customization.

- **Installing a cluster on VMC with customizations** You can install OpenShift Container Platform on VMC by using installer-provisioned infrastructure installation with the default customization options.

- **Installing a cluster on VMC with network customizations** You can install OpenShift Container Platform on installer-provisioned VMC infrastructure, with network customizations. You can customize your OpenShift Container Platform network configuration during installation, so that your cluster can coexist with your existing IP address allocations and adhere to your network requirements.

- **Installing a cluster on VMC in a restricted network** You can install a cluster on VMC...
infrastructure in a restricted network by creating an internal mirror of the installation release content. You can use this method to deploy OpenShift Container Platform on an internal network that is not visible to the Internet.

17.1.2.2. User-provisioned infrastructure installation of OpenShift Container Platform on VMC

User-provisioned infrastructure requires the user to provision all resources required by OpenShift Container Platform.

- **Installing a cluster on VMC with user-provisioned infrastructure**: You can install OpenShift Container Platform on VMC infrastructure that you provision.

- **Installing a cluster on VMC with user-provisioned infrastructure and network customizations**: You can install OpenShift Container Platform on VMC infrastructure that you provision with customized network configuration options.

- **Installing a cluster on VMC in a restricted network with user-provisioned infrastructure**: OpenShift Container Platform can be installed on VMC infrastructure that you provision in a restricted network.

17.1.3. Uninstalling an installer-provisioned infrastructure installation of OpenShift Container Platform on VMC

- **Uninstalling a cluster on VMC that uses installer-provisioned infrastructure**: You can remove a cluster that you deployed on VMC infrastructure that used installer-provisioned infrastructure.

17.2. INSTALLING A CLUSTER ON VMC

In OpenShift Container Platform version 4.8, you can install a cluster on VMware vSphere by deploying it to VMware Cloud (VMC) on AWS.

Once you have configured your VMC environment for OpenShift Container Platform deployment, you use the OpenShift Container Platform installation program from the bastion management host, co-located in the VMC environment. The installation program and control plane automates the process of deploying and managing the resources needed for the OpenShift Container Platform cluster.

17.2.1. Setting up VMC for vSphere

You can install OpenShift Container Platform on VMware Cloud (VMC) on AWS hosted vSphere clusters to enable applications to be deployed and managed both on-premise and off-premise, across the hybrid cloud.
You must configure several options in your VMC environment prior to installing OpenShift Container Platform on VMware vSphere. Ensure your VMC environment has the following prerequisites:

- Create a non-exclusive, DHCP-enabled, NSX-T network segment and subnet. Other virtual machines (VMs) can be hosted on the subnet, but at least eight IP addresses must be available for the OpenShift Container Platform deployment.

- Allocate two IP addresses, outside the DHCP range, and configure them with reverse DNS records.
  - A DNS record for `api.<cluster_name>.<base_domain>` pointing to the allocated IP address.
  - A DNS record for `*.apps.<cluster_name>.<base_domain>` pointing to the allocated IP address.

- Configure the following firewall rules:
  - An ANY:ANY firewall rule between the OpenShift Container Platform compute network and the Internet. This is used by nodes and applications to download container images.
  - An ANY:ANY firewall rule between the installation host and the software-defined data center (SDDC) management network on port 443. This allows you to upload the Red Hat Enterprise Linux CoreOS (RHCOS) OVA during deployment.
  - An HTTPS firewall rule between the OpenShift Container Platform compute network and vCenter. This connection allows OpenShift Container Platform to communicate with vCenter for provisioning and managing nodes, persistent volume claims (PVCs), and other resources.

- You must have the following information to deploy OpenShift Container Platform:
  - The OpenShift Container Platform cluster name, such as `vmc-prod-1`.
  - The base DNS name, such as `companyname.com`.
  - If not using the default, the pod network CIDR and services network CIDR must be identified, which are set by default to `10.128.0.0/14` and `172.30.0.0/16`, respectively. These CIDRs are used for pod-to-pod and pod-to-service communication and are not accessible externally; however, they must not overlap with existing subnets in your organization.
  - The following vCenter information:
    - vCenter host name, username, and password
    - Datacenter name, such as `SDDC-Datacenter`
    - Cluster name, such as `Cluster-1`
    - Network name
    - Datastore name, such as `WorkloadDatastore`

**NOTE**

It is recommended to move your vSphere cluster to the VMC `Compute-ResourcePool` resource pool after your cluster installation is finished.
• A Linux-based host deployed to VMC as a bastion.
  • The bastion host can be Red Hat Enterprise Linux (RHEL) or any another Linux-based host; it must have Internet connectivity and the ability to upload an OVA to the ESXi hosts.
  • Download and install the OpenShift CLI tools to the bastion host.
    • The `openshift-install` installation program
    • The OpenShift CLI (oc) tool

NOTE

You cannot use the VMware NSX Container Plugin for Kubernetes (NCP), and NSX is not used as the OpenShift SDN. The version of NSX currently available with VMC is incompatible with the version of NCP certified with OpenShift Container Platform.

However, the NSX DHCP service is used for virtual machine IP management with the full-stack automated OpenShift Container Platform deployment and with nodes provisioned, either manually or automatically, by the Machine API integration with vSphere. Additionally, NSX firewall rules are created to enable access with the OpenShift Container Platform cluster and between the bastion host and the VMC vSphere hosts.

17.2.1.1. VMC Sizer tool

VMware Cloud on AWS is built on top of AWS bare metal infrastructure; this is the same bare metal infrastructure which runs AWS native services. When a VMware cloud on AWS software-defined data center (SDDC) is deployed, you consume these physical server nodes and run the VMware ESXi hypervisor in a single tenant fashion. This means the physical infrastructure is not accessible to anyone else using VMC. It is important to consider how many physical hosts you will need to host your virtual infrastructure.

To determine this, VMware provides the VMC on AWS Sizer. With this tool, you can define the resources you intend to host on VMC:

• Types of workloads
• Total number of virtual machines
• Specification information such as:
  • Storage requirements
  • vCPUs
  • vRAM
  • Overcommit ratios

With these details, the sizer tool can generate a report, based on VMware best practices, and recommend your cluster configuration and the number of hosts you will need.

17.2.2. vSphere prerequisites

• You reviewed details about the OpenShift Container Platform installation and update processes.
You read the documentation on selecting a cluster installation method and preparing it for users.

You provisioned block registry storage. For more information on persistent storage, see Understanding persistent storage.

If you use a firewall, you configured it to allow the sites that your cluster requires access to.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.

### 17.2.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 17.2.4. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

**Table 17.1. Minimum supported vSphere version for VMware components**

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Component</td>
<td>Minimum supported versions</td>
<td>Description</td>
</tr>
<tr>
<td>---------------------------------</td>
<td>-----------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Networking (NSX-T)</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 and later</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.</td>
</tr>
<tr>
<td>Storage with in-tree drivers</td>
<td>vSphere 6.5 and later</td>
<td>This plug-in creates vSphere storage by using the in-tree storage drivers for vSphere included in OpenShift Container Platform.</td>
</tr>
</tbody>
</table>

If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.

**IMPORTANT**

You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See Edit Time Configuration for a Host in the VMware documentation.

17.2.5. vCenter requirements

Before you install an OpenShift Container Platform cluster on your vCenter that uses infrastructure that the installer provisions, you must prepare your environment.

**Required vCenter account privileges**

To install an OpenShift Container Platform cluster in a vCenter, the installation program requires access to an account with privileges to read and create the required resources. Using an account that has global administrative privileges is the simplest way to access all of the necessary permissions.

If you cannot use an account with global administrative privileges, you must create roles to grant the privileges necessary for OpenShift Container Platform cluster installation. While most of the privileges are always required, some are required only if you plan for the installation program to provision a folder to contain the OpenShift Container Platform cluster on your vCenter instance, which is the default behavior. You must create or amend vSphere roles for the specified objects to grant the required privileges.

An additional role is required if the installation program is to create a vSphere virtual machine folder.

**Example 17.1. Roles and privileges required for installation**
<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>Cns.Searchable</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.AttachTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.DeleteCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.DeleteTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.EditCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.EditTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Sessions.ValidateSession</td>
</tr>
<tr>
<td></td>
<td></td>
<td>StorageProfile.View</td>
</tr>
<tr>
<td>vSphere vCenter Cluster</td>
<td>Always</td>
<td>Host.Config.Storage</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Resource.AssignVMToPool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.AssignResourcePool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.Import</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AddNewDisk</td>
</tr>
<tr>
<td>vSphere Datastore</td>
<td>Always</td>
<td>Datastore.AllocateSpace</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Datastore.Browse</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Datastore.FileManagement</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>Network.Assign</td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>---------------</td>
<td>----------------------------------------------------------------------------------</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Inventory.Create, VirtualMachine.Inventory.CreateFromExisting,</td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>------------------------</td>
<td>---------------</td>
<td>--------------------</td>
</tr>
</tbody>
</table>
Additionally, the user requires some **ReadOnly** permissions, and some of the roles require permission to propagate the permissions to child objects. These settings vary depending on whether or not you install the cluster into an existing folder.

### Example 17.2. Required permissions and propagation settings

<table>
<thead>
<tr>
<th>vSphere object</th>
<th>Folder type</th>
<th>Propagate to children</th>
<th>Permissions required</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Datacenter</td>
<td>Existing folder</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td></td>
<td>Installation program</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td></td>
<td>creates the folder</td>
<td></td>
<td></td>
</tr>
<tr>
<td>vSphere vCenter Cluster</td>
<td>Always</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Datastore</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere Switch</td>
<td>Always</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Virtual Machine Folder</td>
<td>Existing folder</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
</tbody>
</table>

For more information about creating an account with only the required privileges, see *vSphere Permissions and User Management Tasks* in the vSphere documentation.

### Using OpenShift Container Platform with vMotion

**IMPORTANT**

OpenShift Container Platform generally supports compute-only vMotion. Using Storage vMotion can cause issues and is not supported.

If you are using vSphere volumes in your pods, migrating a VM across datastores either manually or through Storage vMotion causes invalid references within OpenShift Container Platform persistent volume (PV) objects. These references prevent affected pods from starting up and can result in data loss.
Similarly, OpenShift Container Platform does not support selective migration of VMDKs across datastores, using datastore clusters for VM provisioning or for dynamic or static provisioning of PVs, or using a datastore that is part of a datastore cluster for dynamic or static provisioning of PVs.

**Cluster resources**

When you deploy an OpenShift Container Platform cluster that uses installer-provisioned infrastructure, the installation program must be able to create several resources in your vCenter instance.

A standard OpenShift Container Platform installation creates the following vCenter resources:

- 1 Folder
- 1 Tag category
- 1 Tag
- Virtual machines:
  - 1 template
  - 1 temporary bootstrap node
  - 3 control plane nodes
  - 3 compute machines

Although these resources use 856 GB of storage, the bootstrap node is destroyed during the cluster installation process. A minimum of 800 GB of storage is required to use a standard cluster.

If you deploy more compute machines, the OpenShift Container Platform cluster will use more storage.

**Cluster limits**

Available resources vary between clusters. The number of possible clusters within a vCenter is limited primarily by available storage space and any limitations on the number of required resources. Be sure to consider both limitations to the vCenter resources that the cluster creates and the resources that you require to deploy a cluster, such as IP addresses and networks.

**Networking requirements**

You must use DHCP for the network and ensure that the DHCP server is configured to provide persistent IP addresses to the cluster machines. Additionally, you must create the following networking resources before you install the OpenShift Container Platform cluster:

**Required IP Addresses**

An installer-provisioned vSphere installation requires two static IP addresses:

- The API address is used to access the cluster API.
- The Ingress address is used for cluster ingress traffic.

You must provide these IP addresses to the installation program when you install the OpenShift Container Platform cluster.

**DNS records**

You must create DNS records for two static IP addresses in the appropriate DNS server for the vCenter instance that hosts your OpenShift Container Platform cluster. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the cluster base domain that you specify when you install the cluster. A complete DNS record takes the form: `<component>..<cluster_name>..<base_domain>..`
Table 17.2. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>API VIP</td>
<td><code>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</code></td>
<td>This DNS A/AAAA or CNAME record must point to the load balancer for the control plane machines. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Ingress VIP</td>
<td><code>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</code></td>
<td>A wildcard DNS A/AAAA or CNAME record that points to the load balancer that targets the machines that run the Ingress router pods, which are the worker nodes by default. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

17.2.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `/openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.
1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

```
$ ssh-keygen -t ed25519 -N " -f <path>/<file_name>
```

Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

```
$ cat <path>/<file_name>.pub
```

For example, run the following to view the ~/.ssh/id_rsa.pub public key:

```
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

**NOTE**

On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

a. If the ssh-agent process is not already running for your local user, start it as a background task:

```
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

```
$ ssh-add <path>/<file_name>
```

Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa
Example output

- Identity added: /home/<you>/<path>/<file_name> (<computer_name>)

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

  ```
  $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
  ```

3. Verify that the credentials were applied.

  ```
  $ gcloud auth list
  ```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

17.2.7. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:
5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

17.2.8. Adding vCenter root CA certificates to your system trust

Because the installation program requires access to your vCenter’s API, you must add your vCenter’s trusted root CA certificates to your system trust before you install an OpenShift Container Platform cluster.

Procedure

1. From the vCenter home page, download the vCenter’s root CA certificates. Click Download trusted root CA certificates in the vSphere Web Services SDK section. The <vCenter>/certs/download.zip file downloads.

2. Extract the compressed file that contains the vCenter root CA certificates. The contents of the compressed file resemble the following file structure:

```
certs
  └── lin
       ├── 108f4d17.0
       │    ├── 108f4d17.r1
       │    ├── 7e757f6a.0
       │    └── 8e4f8471.0
       └── 8e4f8471.r0
  └── mac
       ├── 108f4d17.0
       │    ├── 108f4d17.r1
       │    ├── 7e757f6a.0
       │    └── 8e4f8471.0
       └── 8e4f8471.r0
  └── win
       ├── 108f4d17.0.crt
       │    └── 108f4d17.r1.crt
       │    └── 7e757f6a.0.crt
       │    └── 8e4f8471.0.crt
       └── 8e4f8471.r0.crt
```

3 directories, 15 files

3. Add the files for your operating system to the system trust. For example, on a Fedora operating system, run the following command:

```
# cp certs/lin/* /etc/pki/ca-trust/source/anchors
```

4. Update your system trust. For example, on a Fedora operating system, run the following command:

```
# update-ca-trust extract
```
17.2.9. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

Prerequisites

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:

   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCP_KEYFILE_JSON` environment variables
   
   - The `~/.gcp/osServiceAccount.json` file
   
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```
   $ ./openshift-install create cluster --dir=<installation_directory> \  
   --log-level=info
   ```

   **1** For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **2** To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

**IMPORTANT**

Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

Provide values at the prompts:

   a. Optional: Select an SSH key to use to access your cluster machines.
NOTE
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

b. Select `gcp` as the platform to target.

c. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

d. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

e. Select the region to deploy the cluster to.

f. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

g. Enter a descriptive name for your cluster. If you provide a name that is longer than 6 characters, only the first 6 characters will be used in the infrastructure ID that is generated from the cluster name.

h. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

IMPORTANT
Use the `openshift-install` command from the bastion hosted in the VMC environment.

NOTE
If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

Example output

```
... INFO Install complete!
INFO To access the cluster as the system:admin user when using `oc`, run `export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig`
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-E6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```
NOTE
The cluster access and credential information also outputs to <installation_directory>/openshift_install.log when an installation succeeds.

IMPORTANT
The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT
You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.
   - If you assigned the Owner role to your service account, you can remove that role and replace it with the Viewer role.
   - If you included the Service Account Key Admin role, you can remove it.

17.2.10. Installing the OpenShift CLI by downloading the binary
You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

IMPORTANT
If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux
You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure
1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:
   $ tar xvzf <file>
5. Place the `oc` binary in a directory that is on your `PATH`. To check your `PATH`, execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (`oc`) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **Windows** from the drop-down menu and click **Download command-line tools**.
4. Unzip the archive with a ZIP program.
5. Move the `oc` binary to a directory that is on your `PATH`. To check your `PATH`, open the command prompt and execute the following command:

```
C:\> path
```

After you install the CLI, it is available using the `oc` command:

```
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.
4. Unpack and unzip the archive.
5. Move the `oc` binary to a directory on your `PATH`. To check your `PATH`, open a terminal and execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the `oc` command:
17.2.11. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster **kubeconfig** file. The **kubeconfig** file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the **oc** CLI.

**Procedure**

1. Export the **kubeadmin** credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run **oc** commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   ```
   system:admin
   ```

17.2.12. Creating registry storage

After you install the cluster, you must create storage for the registry Operator.

17.2.12.1. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as **Removed**. This allows **openshift-installer** to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the **managementState** from **Removed** to **Managed**.
NOTE

The Prometheus console provides an ImageRegistryRemoved alert, for example:

"Image Registry has been removed. ImageStreamTags, BuildConfigs and DeploymentConfigs which reference ImageStreamTags may not work as expected. Please configure storage and update the config to Managed state by editing configs.imageregistry.operator.openshift.io."

17.2.12.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the Recreate rollout strategy during upgrades.

17.2.12.2.1. Configuring registry storage for VMware vSphere

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- Cluster administrator permissions.
- A cluster on VMware vSphere.
- Persistent storage provisioned for your cluster, such as Red Hat OpenShift Container Storage.

IMPORTANT

OpenShift Container Platform supports ReadWriteOnce access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, ReadWriteMany access is required.

- Must have "100Gi" capacity.

IMPORTANT

Testing shows issues with using the NFS server on RHEL as storage backend for core services. This includes the OpenShift Container Registry and Quay, Prometheus for monitoring storage, and Elasticsearch for logging storage. Therefore, using RHEL NFS to back PVs used by core services is not recommended.

Other NFS implementations on the marketplace might not have these issues. Contact the individual NFS implementation vendor for more information on any testing that was possibly completed against these OpenShift Container Platform core components.
Procedure

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   **NOTE**
   
   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   ```
   $ oc get pod -n openshift-image-registry
   ```

   **NOTE**
   
   If the storage type is `emptyDir`, the replica number cannot be greater than 1.

3. Check the registry configuration:

   ```
   $ oc edit configs.imageregistry.operator.openshift.io
   ```

   **Example output**

   ```
   storage:
   pvc:
   claim: 1
   ```

   Leave the `claim` field blank to allow the automatic creation of an `image-registry-storage` PVC.

4. Check the `clusteroperator` status:

   ```
   $ oc get clusteroperator image-registry
   ```

17.2.12.2. Configuring block registry storage for VMware vSphere

To allow the image registry to use block storage types such as vSphere Virtual Machine Disk (VMDK) during upgrades as a cluster administrator, you can use the `Recreate` rollout strategy.

**IMPORTANT**

Block storage volumes are supported but not recommended for use with image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

Procedure

1. To set the image registry storage as a block storage type, patch the registry so that it uses the `Recreate` rollout strategy and runs with only 1 replica:
$ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec": "{"rolloutStrategy": "Recreate","replicas": 1}"}'

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.

   a. Create a `pvc.yaml` file with the following contents to define a VMware vSphere PersistentVolumeClaim object:

```yaml
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: image-registry-storage
spec:
  accessModes:
  - ReadWriteOnce
  resources:
    requests:
      storage: 100Gi
```

1. A unique name that represents the PersistentVolumeClaim object.

2. The access mode of the PersistentVolumeClaim. With ReadWriteOnce, the volume can be mounted with read and write permissions by a single node.

3. The size of the PersistentVolumeClaim.

   b. Create the PersistentVolumeClaim object from the file:

   ```
   $ oc create -f pvc.yaml -n openshift-image-registry
   ```

3. Edit the registry configuration so that it references the correct PVC:

   ```
   $ oc edit config.imageregistry.operator.openshift.io -o yaml
   ```

   **Example output**

   ```
   storage:
   pvc:
     claim:
```

1. Creating a custom PVC allows you to leave the `claim` field blank for the default automatic creation of an `image-registry-storage` PVC.

For instructions about configuring registry storage so that it references the correct PVC, see Configuring the registry for vSphere.

17.2.13. Backing up VMware vSphere volumes

OpenShift Container Platform provisions new volumes as independent persistent disks to freely attach and detach the volume on any node in the cluster. As a consequence, it is not possible to back up
volumes that use snapshots, or to restore volumes from snapshots. See Snapshot Limitations for more information.

Procedure

To create a backup of persistent volumes:

1. Stop the application that is using the persistent volume.
2. Clone the persistent volume.
3. Restart the application.
4. Create a backup of the cloned volume.
5. Delete the cloned volume.

17.2.14. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.
- Optional: View the events from the vSphere Problem Detector Operator to determine if the cluster has permission or storage configuration issues.

17.3. INSTALLING A CLUSTER ON VMC WITH CUSTOMIZATIONS

In OpenShift Container Platform version 4.8, you can install a cluster on your VMware vSphere instance using installer-provisioned infrastructure by deploying it to VMware Cloud (VMC) on AWS.

Once you configure your VMC environment for OpenShift Container Platform deployment, you use the OpenShift Container Platform installation program from the bastion management host, co-located in the VMC environment. The installation program and control plane automates the process of deploying and managing the resources needed for the OpenShift Container Platform cluster.

To customize the OpenShift Container Platform installation, you modify parameters in the install-config.yaml file before you install the cluster.

17.3.1. Setting up VMC for vSphere

You can install OpenShift Container Platform on VMware Cloud (VMC) on AWS hosted vSphere clusters to enable applications to be deployed and managed both on-premise and off-premise, across the hybrid cloud.
You must configure several options in your VMC environment prior to installing OpenShift Container Platform on VMware vSphere. Ensure your VMC environment has the following prerequisites:

- Create a non-exclusive, DHCP-enabled, NSX-T network segment and subnet. Other virtual machines (VMs) can be hosted on the subnet, but at least eight IP addresses must be available for the OpenShift Container Platform deployment.

- Allocate two IP addresses, outside the DHCP range, and configure them with reverse DNS records.
  - A DNS record for `api.<cluster_name>.<base_domain>` pointing to the allocated IP address.
  - A DNS record for `*.apps.<cluster_name>.<base_domain>` pointing to the allocated IP address.

- Configure the following firewall rules:
  - An ANY:ANY firewall rule between the OpenShift Container Platform compute network and the Internet. This is used by nodes and applications to download container images.
  - An ANY:ANY firewall rule between the installation host and the software-defined data center (SDDC) management network on port 443. This allows you to upload the Red Hat Enterprise Linux CoreOS (RHCOS) OVA during deployment.
  - An HTTPS firewall rule between the OpenShift Container Platform compute network and vCenter. This connection allows OpenShift Container Platform to communicate with vCenter for provisioning and managing nodes, persistent volume claims (PVCs), and other resources.

- You must have the following information to deploy OpenShift Container Platform:
  - The OpenShift Container Platform cluster name, such as `vmc-prod-1`.
  - The base DNS name, such as `companyname.com`.
  - If not using the default, the pod network CIDR and services network CIDR must be identified, which are set by default to `10.128.0.0/14` and `172.30.0.0/16`, respectively. These CIDRs are used for pod-to-pod and pod-to-service communication and are not accessible externally; however, they must not overlap with existing subnets in your organization.
  - The following vCenter information:
    - vCenter host name, username, and password
    - Datacenter name, such as `SDDC-Datacenter`
- Cluster name, such as **Cluster-1**
- Network name
- Datastore name, such as **WorkloadDatastore**

**NOTE**

It is recommended to move your vSphere cluster to the VMC **Compute-ResourcePool** resource pool after your cluster installation is finished.

- A Linux-based host deployed to VMC as a bastion.
  - The bastion host can be Red Hat Enterprise Linux (RHEL) or any another Linux-based host; it must have Internet connectivity and the ability to upload an OVA to the ESXi hosts.
  - Download and install the OpenShift CLI tools to the bastion host.
    - The **openshift-install** installation program
    - The OpenShift CLI (**oc**) tool

**NOTE**

You cannot use the VMware NSX Container Plugin for Kubernetes (NCP), and NSX is not used as the OpenShift SDN. The version of NSX currently available with VMC is incompatible with the version of NCP certified with OpenShift Container Platform.

However, the NSX DHCP service is used for virtual machine IP management with the full-stack automated OpenShift Container Platform deployment and with nodes provisioned, either manually or automatically, by the Machine API integration with vSphere. Additionally, NSX firewall rules are created to enable access with the OpenShift Container Platform cluster and between the bastion host and the VMC vSphere hosts.

### 17.3.1.1. VMC Sizer tool

VMware Cloud on AWS is built on top of AWS bare metal infrastructure; this is the same bare metal infrastructure which runs AWS native services. When a VMware cloud on AWS software-defined data center (SDDC) is deployed, you consume these physical server nodes and run the VMware ESXi hypervisor in a single tenant fashion. This means the physical infrastructure is not accessible to anyone else using VMC. It is important to consider how many physical hosts you will need to host your virtual infrastructure.

To determine this, VMware provides the VMC on AWS Sizer. With this tool, you can define the resources you intend to host on VMC:

- Types of workloads
- Total number of virtual machines
- Specification information such as:
  - Storage requirements
  - vCPUs
With these details, the sizer tool can generate a report, based on VMware best practices, and recommend your cluster configuration and the number of hosts you will need.

17.3.2. vSphere prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You provisioned block registry storage. For more information on persistent storage, see Understanding persistent storage.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

**NOTE**
Be sure to also review this site list if you are configuring a proxy.

17.3.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**
If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.
17.3.4. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Networking (NSX-T)</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 and later</td>
<td>vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.</td>
</tr>
<tr>
<td>Storage with in-tree drivers</td>
<td>vSphere 6.5 and later</td>
<td>This plug-in creates vSphere storage by using the in-tree storage drivers for vSphere included in OpenShift Container Platform.</td>
</tr>
</tbody>
</table>

If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.

**IMPORTANT**

You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See Edit Time Configuration for a Host in the VMware documentation.

17.3.5. vCenter requirements

Before you install an OpenShift Container Platform cluster on your vCenter that uses infrastructure that the installer provisions, you must prepare your environment.

**Required vCenter account privileges**

To install an OpenShift Container Platform cluster in a vCenter, the installation program requires access to an account with privileges to read and create the required resources. Using an account that has global administrative privileges is the simplest way to access all of the necessary permissions.

If you cannot use an account with global administrative privileges, you must create roles to grant the privileges necessary for OpenShift Container Platform cluster installation. While most of the privileges are always required, some are required only if you plan for the installation program to provision a folder
to contain the OpenShift Container Platform cluster on your vCenter instance, which is the default behavior. You must create or amend vSphere roles for the specified objects to grant the required privileges.

An additional role is required if the installation program is to create a vSphere virtual machine folder.

**Example 17.3. Roles and privileges required for installation**

<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>Cns.Searchable</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.AttachTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.DeleteCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.DeleteTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.EditCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.EditTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Sessions.ValidateSession</td>
</tr>
<tr>
<td></td>
<td></td>
<td>StorageProfile.View</td>
</tr>
<tr>
<td>vSphere vCenter Cluster</td>
<td>Always</td>
<td>Host.Config.Storage</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Resource.AssignVMToPool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.AssignResourcePool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.Import</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AddNewDisk</td>
</tr>
<tr>
<td>vSphere Datastore</td>
<td>Always</td>
<td>Datastore.AllocateSpace</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Datastore.Browse</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Datastore.FileManagement</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>Network.Assign</td>
</tr>
</tbody>
</table>

2350
<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AddNewDisk</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AddRemoveDevice</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AdvancedConfig</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Annotation</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.CPU Count</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Disk Extend</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Disk Lease</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.EditDevice</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Memory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.RemoveDisk</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Rename</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.RestGuestInfo</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Resture</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Settings</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.UpgradeVirtualHardware</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Interact.GuestControl</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Interact.PowerOff</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Interact.PowerOn</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Interact.Reset</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Inventory.Create</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Inventory.CreateFromExisting</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Inventory.Delete</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Provisioning.Clone</td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>-------------------------</td>
<td>---------------</td>
<td>--------------------</td>
</tr>
</tbody>
</table>
Additionally, the user requires some **ReadOnly** permissions, and some of the roles require permission to propagate the permissions to child objects. These settings vary depending on whether or not you install the cluster into an existing folder.

### Example 17.4. Required permissions and propagation settings

<table>
<thead>
<tr>
<th>vSphere object</th>
<th>Folder type</th>
<th>Propagate to children</th>
<th>Permissions required</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td>vSphere vCenter Datacenter</td>
<td>Existing folder</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Cluster</td>
<td>Always</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Datastore</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere Switch</td>
<td>Always</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter Virtual Machine Folder</td>
<td>Existing folder</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
</tbody>
</table>

For more information about creating an account with only the required privileges, see **vSphere Permissions and User Management Tasks** in the vSphere documentation.

### Using OpenShift Container Platform with vMotion

**IMPORTANT**

OpenShift Container Platform generally supports compute-only vMotion. Using Storage vMotion can cause issues and is not supported.

If you are using vSphere volumes in your pods, migrating a VM across datastores either manually or through Storage vMotion causes invalid references within OpenShift Container Platform persistent volume (PV) objects. These references prevent affected pods from starting up and can result in data loss.

Similarly, OpenShift Container Platform does not support selective migration of VMDKs across datastores, using datastore clusters for VM provisioning or for dynamic or static provisioning of PVs, or using a datastore that is part of a datastore cluster for dynamic or static provisioning of PVs.
Cluster resources
When you deploy an OpenShift Container Platform cluster that uses installer-provisioned infrastructure, the installation program must be able to create several resources in your vCenter instance.

A standard OpenShift Container Platform installation creates the following vCenter resources:

- 1 Folder
- 1 Tag category
- 1 Tag
- Virtual machines:
  - 1 template
  - 1 temporary bootstrap node
  - 3 control plane nodes
  - 3 compute machines

Although these resources use 856 GB of storage, the bootstrap node is destroyed during the cluster installation process. A minimum of 800 GB of storage is required to use a standard cluster.

If you deploy more compute machines, the OpenShift Container Platform cluster will use more storage.

Cluster limits
Available resources vary between clusters. The number of possible clusters within a vCenter is limited primarily by available storage space and any limitations on the number of required resources. Be sure to consider both limitations to the vCenter resources that the cluster creates and the resources that you require to deploy a cluster, such as IP addresses and networks.

Networking requirements
You must use DHCP for the network and ensure that the DHCP server is configured to provide persistent IP addresses to the cluster machines. Additionally, you must create the following networking resources before you install the OpenShift Container Platform cluster:

Required IP Addresses
An installer-provisioned vSphere installation requires two static IP addresses:

- The API address is used to access the cluster API.
- The Ingress address is used for cluster ingress traffic.

You must provide these IP addresses to the installation program when you install the OpenShift Container Platform cluster.

DNS records
You must create DNS records for two static IP addresses in the appropriate DNS server for the vCenter instance that hosts your OpenShift Container Platform cluster. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the cluster base domain that you specify when you install the cluster. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>`.

Table 17.4. Required DNS records
### 17.3.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:
Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

   ```bash
   $ cat <path>/<file_name>.pub
   ``

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```bash
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

   ```bash
   $ eval "$(ssh-agent -s)"
   
   Example output
   
   Agent pid 31874
   ```

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the `ssh-agent`:

   ```bash
   $ ssh-add <path>/<file_name>  
   ```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

   **Example output**

   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

```
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```
$ gcloud auth list
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

17.3.7. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

```
$ tar xvf openshift-install-linux.tar.gz
```
5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

17.3.8. Adding vCenter root CA certificates to your system trust

Because the installation program requires access to your vCenter’s API, you must add your vCenter’s trusted root CA certificates to your system trust before you install an OpenShift Container Platform cluster.

Procedure

1. From the vCenter home page, download the vCenter’s root CA certificates. Click Download trusted root CA certificates in the vSphere Web Services SDK section. The <vCenter>/certs/download.zip file downloads.

2. Extract the compressed file that contains the vCenter root CA certificates. The contents of the compressed file resemble the following file structure:

   certs
   ├── lin
   │   ├── 108f4d17.0
   │   ├── 108f4d17.r1
   │   │   ├── 7e757f6a.0
   │   │   └── 8e4f8471.0
   │   │       └── 8e4f8471.r0
   │   └── mac
   │       ├── 108f4d17.0
   │       ├── 108f4d17.r1
   │       │   ├── 7e757f6a.0
   │       │   └── 8e4f8471.0
   │       │       └── 8e4f8471.r0
   │       └── win
   │           ├── 108f4d17.0.crt
   │           ├── 108f4d17.r1.crl
   │           │   ├── 7e757f6a.0.crt
   │           │   └── 8e4f8471.0.crt
   │           │       └── 8e4f8471.r0.crl
   │   └── 3 directories, 15 files

3. Add the files for your operating system to the system trust. For example, on a Fedora operating system, run the following command:

   # cp certs/lin/* /etc/pki/ca-trust/source/anchors

4. Update your system trust. For example, on a Fedora operating system, run the following command:

   # update-ca-trust extract

17.3.9. Creating the installation configuration file
You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP). VMware vSphere.

Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create the `install-config.yaml` file.
   a. Change to the directory that contains the installation program and run the following command:

   ```bash
   $ ./openshift-install create install-config --dir=<installation_directory> 1
   ```

   **IMPORTANT**
   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:
      i. Optional: Select an SSH key to use to access your cluster machines.

      **NOTE**
      For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

      ii. Select `gcp` as the platform to target.

      iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

      iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

      v. Select the region to deploy the cluster to.

      vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.
vii. Select vsphere as the platform to target.

viii. Specify the name of your vCenter instance.

ix. Specify the user name and password for the vCenter account that has the required permissions to create the cluster.
    The installation program connects to your vCenter instance.

x. Select the datacenter in your vCenter instance to connect to.

xi. Select the default vCenter datastore to use.

xii. Select the vCenter cluster to install the OpenShift Container Platform cluster in.

xiii. Select the network in the vCenter instance that contains the virtual IP addresses and DNS records that you configured.

xiv. Enter the virtual IP address that you configured for control plane API access.

xv. Enter the virtual IP address that you configured for cluster ingress.

xvi. Enter the base domain. This base domain must be the same one that you used in the DNS records that you configured.

xvii. Enter a descriptive name for your cluster. The cluster name must be the same one that you used in the DNS records that you configured.

xviii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site.

2. Modify the install-config.yaml file. You can find more information about the available parameters in the "Installation configuration parameters" section.
NOTE

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the `ovirt-config.yaml` file and the `install-config.yaml` file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ![Certificate](image1.png)

2. In the `install-config.yaml` file:

   ![Certificate](image2.png)

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

IMPORTANT

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

17.3.9.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

NOTE

After installation, you cannot modify these parameters in the `install-config.yaml` file.

IMPORTANT

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

17.3.9.1.1. Required configuration parameters
Required installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the install-config.yaml content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the baseDomain and metadata.name parameter values that uses the &lt;metadata.name&gt;.&lt;baseDomain&gt; format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource ObjectMeta, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {.metadata.name}. {.baseDomain}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, openstack, ovirt, vsphere. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

```json
{  
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
}
```

### 17.3.9.12. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

#### Table 17.6. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>networking</strong></td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td><strong>networking.networkType</strong></td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td><strong>networking.clusterNetwork</strong></td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
</tbody>
</table>

The default value is 10.128.0.0/14 with a host prefix of /23.

If you specify multiple IP address blocks, the blocks must not overlap.

**NOTE**

You cannot modify parameters specified by the `networking` object after installation.
### Optional configuration parameters

Optional installation configuration parameters are described in the following table:

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if <code>hostPrefix</code> is set to 23 then each node is assigned a /23 subnet out of the given <code>cidr</code>. A <code>hostPrefix</code> value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix. The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is <code>172.30.0.0/16</code>.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use <code>networking.machineNetwork</code>. An IP address block.</td>
<td>An IP network block in CIDR notation.</td>
</tr>
<tr>
<td></td>
<td>For example, <code>10.0.0.0/16</code>.</td>
<td></td>
</tr>
</tbody>
</table>

**NOTE**

Set the `networking.machineNetwork` to match the CIDR that the preferred NIC resides in.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes’ trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
</tbody>
</table>
| compute.hyperthreading   | Whether to enable or disable simultaneous multithreading, or **hyperthreading**, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.  

**IMPORTANT** 
If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. | Enabled or Disabled                                      |
<p>| compute.name             | Required if you use <code>compute</code>. The name of the machine pool.                                      | worker                                |
| compute.platform         | Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <code>controlPlane.platform</code> parameter value. | aws, azure, gcp, openstack, ovirt, vsphere, or{} |
| compute.replicas         | The number of compute machines, which are also known as worker machines, to provision.            | A positive integer greater than or equal to 2. The default value is 3. |</p>
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the compute.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is 3, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;&quot;).</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the *Cloud Credential Operator* entry in the *Red Hat Operators reference content*. 

### fips

Enable or disable FIPS mode. The default is `false` (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the **x86_64** architecture.

**NOTE**

If you are using Azure File storage, you cannot enable FIPS mode.

### imageContentSources

Sources and repositories for the release-image content.

- **Values:** Array of objects. Includes a `source` and, optionally, `mirrors`, as described in the following rows of this table.

#### imageContentSources.source

Required if you use `imageContentSources`. Specify the repository that users refer to, for example, in image pull specifications.

- **Values:** String

#### imageContentSources.mirrors

Specify one or more repositories that may also contain the same images.

- **Values:** Array of strings

### publish

How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.

- **Values:** `Internal` or `External`. To deploy a private cluster, which cannot be accessed from the internet, set `publish` to `Internal`. The default value is `External`.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is <strong>false</strong> (disabled). If FIPS</td>
<td><strong>false</strong> or <strong>true</strong></td>
</tr>
<tr>
<td></td>
<td>mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that</td>
<td></td>
</tr>
<tr>
<td></td>
<td>OpenShift Container Platform runs on bypass the default Kubernetes</td>
<td></td>
</tr>
<tr>
<td></td>
<td>cryptography suite and use the cryptography modules that are provided with</td>
<td></td>
</tr>
<tr>
<td></td>
<td>RHCOS instead.</td>
<td></td>
</tr>
<tr>
<td><strong>IMPORTANT</strong></td>
<td>The use of FIPS Validated / Modules in Process cryptographic libraries is</td>
<td></td>
</tr>
<tr>
<td></td>
<td>only supported on OpenShift Container Platform deployments on the <strong>x86_64</strong></td>
<td></td>
</tr>
<tr>
<td><strong>NOTE</strong></td>
<td>If you are using Azure File storage, you cannot enable FIPS mode.</td>
<td></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
<tr>
<td></td>
<td><strong>Parameters:</strong> <code>source</code> and, optionally, <code>mirrors</code>.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Required if you use</strong> <code>imageContentSources</code>. Specify the repository that</td>
<td></td>
</tr>
<tr>
<td></td>
<td>users refer to, for example, in image pull specifications.</td>
<td></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td></td>
<td><strong>Parameters:</strong> <code>source</code> and, optionally, <code>mirrors</code>.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Required if you use</strong> <code>imageContentSources</code>. Specify the repository that</td>
<td></td>
</tr>
<tr>
<td></td>
<td>users refer to, for example, in image pull specifications.</td>
<td></td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><strong>Internal</strong> or <strong>External</strong>. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to <strong>Internal</strong>. The default value is <strong>External</strong>.</td>
</tr>
</tbody>
</table>

---

OpenShift Container Platform 4.8 Installing

2368
The SSH key or keys to authenticate access your cluster machines.

**NOTE**
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

```
sshKey:
  <key1>
  <key2>
  <key3>
```

### 17.3.9.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 17.8. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.gcp.network</code></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><code>platform.gcp.type</code></td>
<td>The <strong>GCP machine type</strong>.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><code>platform.gcp.zones</code></td>
<td>The availability zones where the installation program creates machines</td>
<td>A list of valid <strong>GCP availability zones</strong>, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td></td>
<td>for the specified MachinePool.</td>
<td></td>
</tr>
<tr>
<td><code>platform.gcp.controlPlaneSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your</td>
<td>The subnet name.</td>
</tr>
<tr>
<td></td>
<td>control plane machines to.</td>
<td></td>
</tr>
<tr>
<td><code>platform.gcp.computeSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your</td>
<td>The subnet name.</td>
</tr>
<tr>
<td></td>
<td>compute machines to.</td>
<td></td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
</tbody>
</table>
## 17.3.9.15. Additional VMware vSphere configuration parameters

Additional VMware vSphere configuration parameters are described in the following table:

### Table 17.9. Additional VMware vSphere cluster parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.vsphere.vCenter</code></td>
<td>The fully-qualified hostname or IP address of the vCenter server.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.username</code></td>
<td>The user name to use to connect to the vCenter instance with. This user must have at least the roles and privileges that are required for static or dynamic persistent volume provisioning in vSphere.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td><code>platform.vsphere.password</code></td>
<td>The password for the vCenter user name.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.datacenter</code></td>
<td>The name of the datacenter to use in the vCenter instance.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.defaultDatastore</code></td>
<td>The name of the default datastore to use for provisioning volumes.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.folder</code></td>
<td>Optional. The absolute path of an existing folder where the installation program creates the virtual machines. If you do not provide this value, the installation program creates a folder that is named with the infrastructure ID in the datacenter virtual machine folder.</td>
<td>String, for example, <code>&lt;datacenter_name&gt;/vm/&lt;folder_name&gt;/&lt;subfolder_name&gt;</code></td>
</tr>
<tr>
<td><code>platform.vsphere.network</code></td>
<td>The network in the vCenter instance that contains the virtual IP addresses and DNS records that you configured.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.cluster</code></td>
<td>The vCenter cluster to install the OpenShift Container Platform cluster in.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.apiVIP</code></td>
<td>The virtual IP (VIP) address that you configured for control plane API access.</td>
<td>An IP address, for example <code>128.0.0.1</code>.</td>
</tr>
<tr>
<td><code>platform.vsphere.ingressVIP</code></td>
<td>The virtual IP (VIP) address that you configured for cluster ingress.</td>
<td>An IP address, for example <code>128.0.0.1</code>.</td>
</tr>
</tbody>
</table>

**17.3.9.1.6. Optional VMware vSphere machine pool configuration parameters**

Optional VMware vSphere machine pool configuration parameters are described in the following table:

**Table 17.10. Optional VMware vSphere machine pool parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.vsphere.clusterOSImage</code></td>
<td>The location from which the installer downloads the RHCOS image. You must set this parameter to perform an installation in a restricted network.</td>
<td>An HTTP or HTTPS URL, optionally with a SHA-256 checksum. For example, <code>https://mirror.openshift.com/images/rhcos&lt;version&gt;-vmware.&lt;architecture&gt;.ova</code>.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>---------</td>
</tr>
<tr>
<td>platform.vsphere.os</td>
<td>The size of the disk in gigabytes.</td>
<td>Integer</td>
</tr>
<tr>
<td>Disk.diskSizeGB</td>
<td></td>
<td></td>
</tr>
<tr>
<td>platform.vsphere.cpus</td>
<td>The total number of virtual processor cores to assign a virtual machine.</td>
<td>Integer</td>
</tr>
<tr>
<td>platform.vsphere.coresPerSocket</td>
<td>The number of cores per socket in a virtual machine. The number of virtual CPUs (vCPUs) on the virtual machine is platform.vsphere.cpus/platform.vsphere.coresPerSocket. The default value is 1</td>
<td>Integer</td>
</tr>
<tr>
<td>platform.vsphere.memoryMB</td>
<td>The size of a virtual machine’s memory in megabytes.</td>
<td>Integer</td>
</tr>
</tbody>
</table>

**17.3.9.2. Sample install-config.yaml file for an installer-provisioned VMware vSphere cluster**

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
- hyperthreading: Enabled
  name: worker
  replicas: 3
  platform:
    vsphere:
      cpus: 2
      coresPerSocket: 2
      memoryMB: 8196
      osDisk:
        diskSizeGB: 120
  controlPlane:
    hyperthreading: Enabled
    name: master
    replicas: 3
    platform:
      vsphere:
        cpus: 4
        coresPerSocket: 2
        memoryMB: 16384
        osDisk:
          diskSizeGB: 120
  metadata:
    name: cluster
```
The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Your machines must use at least 8 CPUs and 32 GB of RAM if you disable simultaneous multithreading.

Optional: Provide additional configuration for the machine pool parameters for the compute and control plane machines.

The cluster name that you specified in your DNS records.

### 17.3.10. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the create cluster command of the installation program only once, during initial installation.

**Prerequisites**

- Configure an account with the cloud platform that hosts your cluster.
Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCloud_KEYFILE_JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```
   $ ./openshift-install create cluster --dir=<installation_directory> \ 
   --log-level=info
   ```

   **1** For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.

   **2** To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

**IMPORTANT**

Use the `openshift-install` command from the bastion hosted in the VMC environment.

**NOTE**

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

**Example output**

```
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wi5AL"
INFO Time elapsed: 36m22s
```
NOTE

The cluster access and credential information also outputs to 
<installation_directory>/openshift_install.log when an installation succeeds.

IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.
   - If you assigned the **Owner** role to your service account, you can remove that role and replace it with the **Viewer** role.
   - If you included the **Service Account Key Admin** role, you can remove it.

17.3.11. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (**oc**) to interact with OpenShift Container Platform from a command-line interface. You can install **oc** on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of **oc**, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of **oc**.

**Installing the OpenShift CLI on Linux**

You can install the OpenShift CLI (**oc**) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **Linux** from the drop-down menu and click **Download command-line tools**.

4. Unpack the archive:

   $ tar xvzf <file>
5. Place the `oc` binary in a directory that is on your `PATH`. To check your `PATH`, execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (`oc`) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the `oc` binary to a directory that is on your `PATH`. To check your `PATH`, open the command prompt and execute the following command:

```
C:\> path
```

After you install the CLI, it is available using the `oc` command:

```
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the `oc` binary to a directory on your PATH. To check your `PATH`, open a terminal and execute the following command:

```
$ echo $PATH
```

After you install the CLI, it is available using the `oc` command:
17.3.12. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

1. Export the kubeadmin credentials:

   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig

   For <installation_directory>, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   $ oc whoami

   Example output

   system:admin

17.3.13. Creating registry storage

After you install the cluster, you must create storage for the Registry Operator.

17.3.13.1. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as Removed. This allows openshift-installer to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the managementState from Removed to Managed.
NOTE
The Prometheus console provides an `ImageRegistryRemoved` alert, for example:

"Image Registry has been removed. `ImageStreamTags`, `BuildConfigs` and `DeploymentConfigs` which reference `ImageStreamTags` may not work as expected. Please configure storage and update the config to Managed state by editing `configs.imageregistry.operator.openshift.io`.

17.3.13.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the `Recreate` rollout strategy during upgrades.

17.3.13.2.1. Configuring registry storage for VMware vSphere

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- Cluster administrator permissions.
- A cluster on VMware vSphere.
- Persistent storage provisioned for your cluster, such as Red Hat OpenShift Container Storage.

IMPORTANT

OpenShift Container Platform supports `ReadWriteOnce` access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, `ReadWriteMany` access is required.

- Must have "100Gi" capacity.

IMPORTANT

Testing shows issues with using the NFS server on RHEL as storage backend for core services. This includes the OpenShift Container Registry and Quay, Prometheus for monitoring storage, and Elasticsearch for logging storage. Therefore, using RHEL NFS to back PVs used by core services is not recommended.

Other NFS implementations on the marketplace might not have these issues. Contact the individual NFS implementation vendor for more information on any testing that was possibly completed against these OpenShift Container Platform core components.
Procedure

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   **NOTE**
   
   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   ```bash
   $ oc get pod -n openshift-image-registry
   ``

   **NOTE**
   
   If the storage type is `emptyDir`, the replica number cannot be greater than 1.

3. Check the registry configuration:

   ```bash
   $ oc edit configs.imageregistry.operator.openshift.io
   ```

   **Example output**

   ```yaml
   storage:
   pvc:
   claim: 1
   ```

   Leave the `claim` field blank to allow the automatic creation of an `image-registry-storage` PVC.

4. Check the `clusteroperator` status:

   ```bash
   $ oc get clusteroperator image-registry
   ```

17.3.13.2.2. Configuring block registry storage for VMware vSphere

To allow the image registry to use block storage types such as vSphere Virtual Machine Disk (VMDK) during upgrades as a cluster administrator, you can use the **Recreate** rollout strategy.

**IMPORTANT**

Block storage volumes are supported but not recommended for use with image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

Procedure

1. To set the image registry storage as a block storage type, patch the registry so that it uses the **Recreate** rollout strategy and runs with only 1 replica:
2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.

a. Create a `pvc.yaml` file with the following contents to define a VMware vSphere PersistentVolumeClaim object:

```yaml
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: image-registry-storage
spec:
  accessModes:
    - ReadWriteOnce
  resources:
    requests:
      storage: 100Gi
```

1. A unique name that represents the PersistentVolumeClaim object.

2. The access mode of the PersistentVolumeClaim. With ReadWriteOnce, the volume can be mounted with read and write permissions by a single node.

3. The size of the PersistentVolumeClaim.

b. Create the PersistentVolumeClaim object from the file:

```bash
$ oc create -f pvc.yaml -n openshift-image-registry
```

3. Edit the registry configuration so that it references the correct PVC:

```bash
$ oc edit config.imageregistry.operator.openshift.io -o yaml
```

**Example output**

```yaml
storage:
  pvc:
    claim: 1
```

1. Creating a custom PVC allows you to leave the claim field blank for the default automatic creation of an image-registry-storage PVC.

For instructions about configuring registry storage so that it references the correct PVC, see Configuring the registry for vSphere.

### 17.3.14. Backing up VMware vSphere volumes

OpenShift Container Platform provisions new volumes as independent persistent disks to freely attach and detach the volume on any node in the cluster. As a consequence, it is not possible to back up
volumes that use snapshots, or to restore volumes from snapshots. See Snapshot Limitations for more information.

Procedure
To create a backup of persistent volumes:

1. Stop the application that is using the persistent volume.
2. Clone the persistent volume.
3. Restart the application.
4. Create a backup of the cloned volume.
5. Delete the cloned volume.

17.3.15. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.
- Optional: View the events from the vSphere Problem Detector Operator to determine if the cluster has permission or storage configuration issues.

17.4. INSTALLING A CLUSTER ON VMC WITH NETWORK CUSTOMIZATIONS

In OpenShift Container Platform version 4.8, you can install a cluster on your VMware vSphere instance using installer-provisioned infrastructure with customized network configuration options by deploying it to VMware Cloud (VMC) on AWS.

Once you configure your VMC environment for OpenShift Container Platform deployment, you use the OpenShift Container Platform installation program from the bastion management host, co-located in the VMC environment. The installation program and control plane automates the process of deploying and managing the resources needed for the OpenShift Container Platform cluster.

By customizing your OpenShift Container Platform network configuration, your cluster can coexist with existing IP address allocations in your environment and integrate with existing VXLAN configurations. To customize the installation, you modify parameters in the install-config.yaml file before you install the cluster. You must set most of the network configuration parameters during installation, and you can modify only kubeProxy configuration parameters in a running cluster.

17.4.1. Setting up VMC for vSphere

You can install OpenShift Container Platform on VMware Cloud (VMC) on AWS hosted vSphere clusters to enable applications to be deployed and managed both on-premise and off-premise, across the hybrid cloud.
You must configure several options in your VMC environment prior to installing OpenShift Container Platform on VMware vSphere. Ensure your VMC environment has the following prerequisites:

- Create a non-exclusive, DHCP-enabled, NSX-T network segment and subnet. Other virtual machines (VMs) can be hosted on the subnet, but at least eight IP addresses must be available for the OpenShift Container Platform deployment.

- Allocate two IP addresses, outside the DHCP range, and configure them with reverse DNS records.
  - A DNS record for `api.<cluster_name>.<base_domain>` pointing to the allocated IP address.
  - A DNS record for `*.apps.<cluster_name>.<base_domain>` pointing to the allocated IP address.

- Configure the following firewall rules:
  - An ANY:ANY firewall rule between the OpenShift Container Platform compute network and the Internet. This is used by nodes and applications to download container images.
  - An ANY:ANY firewall rule between the installation host and the software-defined data center (SDDC) management network on port 443. This allows you to upload the Red Hat Enterprise Linux CoreOS (RHCOS) OVA during deployment.
  - An HTTPS firewall rule between the OpenShift Container Platform compute network and vCenter. This connection allows OpenShift Container Platform to communicate with vCenter for provisioning and managing nodes, persistent volume claims (PVCs), and other resources.

- You must have the following information to deploy OpenShift Container Platform:
  - The OpenShift Container Platform cluster name, such as `vmc-prod-1`.
  - The base DNS name, such as `companyname.com`.
  - If not using the default, the pod network CIDR and services network CIDR must be identified, which are set by default to `10.128.0.0/14` and `172.30.0.0/16`, respectively. These CIDRs are used for pod-to-pod and pod-to-service communication and are not accessible externally; however, they must not overlap with existing subnets in your organization.
  - The following vCenter information:
    - vCenter host name, username, and password
    - Datacenter name, such as `SDDC-Datacenter`
Cluster name, such as Cluster-1

Network name

Datastore name, such as WorkloadDatastore

**NOTE**

It is recommended to move your vSphere cluster to the VMC Compute-ResourcePool resource pool after your cluster installation is finished.

- A Linux-based host deployed to VMC as a bastion.
  - The bastion host can be Red Hat Enterprise Linux (RHEL) or any another Linux-based host; it must have Internet connectivity and the ability to upload an OVA to the ESXi hosts.
  - Download and install the OpenShift CLI tools to the bastion host.
    - The `openshift-install` installation program
    - The OpenShift CLI (`oc`) tool

**NOTE**

You cannot use the VMware NSX Container Plugin for Kubernetes (NCP), and NSX is not used as the OpenShift SDN. The version of NSX currently available with VMC is incompatible with the version of NCP certified with OpenShift Container Platform.

However, the NSX DHCP service is used for virtual machine IP management with the full-stack automated OpenShift Container Platform deployment and with nodes provisioned, either manually or automatically, by the Machine API integration with vSphere. Additionally, NSX firewall rules are created to enable access with the OpenShift Container Platform cluster and between the bastion host and the VMC vSphere hosts.

### 17.4.1.1. VMC Sizer tool

VMware Cloud on AWS is built on top of AWS bare metal infrastructure; this is the same bare metal infrastructure which runs AWS native services. When a VMware cloud on AWS software-defined data center (SDDC) is deployed, you consume these physical server nodes and run the VMware ESXi hypervisor in a single tenant fashion. This means the physical infrastructure is not accessible to anyone else using VMC. It is important to consider how many physical hosts you will need to host your virtual infrastructure.

To determine this, VMware provides the **VMC on AWS Sizer**. With this tool, you can define the resources you intend to host on VMC:

- Types of workloads
- Total number of virtual machines
- Specification information such as:
  - Storage requirements
  - vCPUs
With these details, the sizer tool can generate a report, based on VMware best practices, and recommend your cluster configuration and the number of hosts you will need.

17.4.2. vSphere prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You provisioned block registry storage. For more information on persistent storage, see Understanding persistent storage.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.

17.4.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.
17.4.4. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

Table 17.11. Minimum supported vSphere version for VMware components

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Networking (NSX-T)</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 and later</td>
<td>vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.</td>
</tr>
<tr>
<td>Storage with in-tree drivers</td>
<td>vSphere 6.5 and later</td>
<td>This plug-in creates vSphere storage by using the in-tree storage drivers for vSphere included in OpenShift Container Platform.</td>
</tr>
</tbody>
</table>

If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.

**IMPORTANT**

You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See Edit Time Configuration for a Host in the VMware documentation.

17.4.5. vCenter requirements

Before you install an OpenShift Container Platform cluster on your vCenter that uses infrastructure that the installer provisions, you must prepare your environment.

**Required vCenter account privileges**

To install an OpenShift Container Platform cluster in a vCenter, the installation program requires access to an account with privileges to read and create the required resources. Using an account that has global administrative privileges is the simplest way to access all of the necessary permissions.

If you cannot use an account with global administrative privileges, you must create roles to grant the privileges necessary for OpenShift Container Platform cluster installation. While most of the privileges are always required, some are required only if you plan for the installation program to provision a folder
to contain the OpenShift Container Platform cluster on your vCenter instance, which is the default behavior. You must create or amend vSphere roles for the specified objects to grant the required privileges.

An additional role is required if the installation program is to create a vSphere virtual machine folder.

**Example 17.5. Roles and privileges required for installation**

<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>Cns.Searchable</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.AttachTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.CreateTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.DeleteCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.DeleteTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.EditCategory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>InventoryService.Tagging.EditTag</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Sessions.ValidateSession</td>
</tr>
<tr>
<td></td>
<td></td>
<td>StorageProfile.View</td>
</tr>
<tr>
<td>vSphere vCenter Cluster</td>
<td>Always</td>
<td>Host.Config.Storage</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Resource.AssignVMToPool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.AssignResourcePool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.Import</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AddNewDisk</td>
</tr>
<tr>
<td>vSphere Datastore</td>
<td>Always</td>
<td>Datastore.AllocateSpace</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Datastore.Browse</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Datastore.FileManagement</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>Network.Assign</td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>---------------</td>
<td>--------------------------------------------------</td>
</tr>
<tr>
<td>Virtual Machine Folder</td>
<td>Always</td>
<td>Resource.AssignVMToPool</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VApp.Import</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AddExistingDisk</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AddNewDisk</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AddRemoveDevice</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.AdvancedConfig</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Annotation</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.CPUCount</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.DiskExtend</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.DiskLease</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.EditDevice</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Memory</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.RemoveDisk</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Rename</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.RestGuestInfo</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Restore</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Settings</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.UpgradeVirtualHardware</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Interact.GuestControl</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Interact.PowerOff</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Interact.PowerOn</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Interact.Reset</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Inventory.Create</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Inventory.CreateFromExisting</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Inventory.Delete</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Provisioning.Clone</td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>------------------------</td>
<td>-------------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
Additionally, the user requires some **ReadOnly** permissions, and some of the roles require permission to propagate the permissions to child objects. These settings vary depending on whether or not you install the cluster into an existing folder.

### Example 17.6. Required permissions and propagation settings

<table>
<thead>
<tr>
<th>vSphere object</th>
<th>Folder type</th>
<th>Propagate to children</th>
<th>Permissions required</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Existing folder</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td>Datacenter</td>
<td></td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td></td>
<td>Installation program creates the folder</td>
<td></td>
<td></td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>Cluster</td>
<td></td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>Datastore</td>
<td></td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere Switch</td>
<td>Always</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Existing folder</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>Virtual Machine Folder</td>
<td></td>
<td>False</td>
<td></td>
</tr>
</tbody>
</table>

For more information about creating an account with only the required privileges, see [vSphere Permissions and User Management Tasks](#) in the vSphere documentation.

### Using OpenShift Container Platform with vMotion

**IMPORTANT**

OpenShift Container Platform generally supports compute-only vMotion. Using Storage vMotion can cause issues and is not supported.

If you are using vSphere volumes in your pods, migrating a VM across datastores either manually or through Storage vMotion causes invalid references within OpenShift Container Platform persistent volume (PV) objects. These references prevent affected pods from starting up and can result in data loss.

Similarly, OpenShift Container Platform does not support selective migration of VMDKs across datastores, using datastore clusters for VM provisioning or for dynamic or static provisioning of PVs, or using a datastore that is part of a datastore cluster for dynamic or static provisioning of PVs.
Cluster resources
When you deploy an OpenShift Container Platform cluster that uses installer-provisioned infrastructure, the installation program must be able to create several resources in your vCenter instance.

A standard OpenShift Container Platform installation creates the following vCenter resources:

- 1 Folder
- 1 Tag category
- 1 Tag
- Virtual machines:
  - 1 template
  - 1 temporary bootstrap node
  - 3 control plane nodes
  - 3 compute machines

Although these resources use 856 GB of storage, the bootstrap node is destroyed during the cluster installation process. A minimum of 800 GB of storage is required to use a standard cluster.

If you deploy more compute machines, the OpenShift Container Platform cluster will use more storage.

Cluster limits
Available resources vary between clusters. The number of possible clusters within a vCenter is limited primarily by available storage space and any limitations on the number of required resources. Be sure to consider both limitations to the vCenter resources that the cluster creates and the resources that you require to deploy a cluster, such as IP addresses and networks.

Networking requirements
You must use DHCP for the network and ensure that the DHCP server is configured to provide persistent IP addresses to the cluster machines. Additionally, you must create the following networking resources before you install the OpenShift Container Platform cluster:

Required IP Addresses
An installer-provisioned vSphere installation requires two static IP addresses:

- The API address is used to access the cluster API.
- The Ingress address is used for cluster ingress traffic.

You must provide these IP addresses to the installation program when you install the OpenShift Container Platform cluster.

DNS records
You must create DNS records for two static IP addresses in the appropriate DNS server for the vCenter instance that hosts your OpenShift Container Platform cluster. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the cluster base domain that you specify when you install the cluster. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>`.

Table 17.12. Required DNS records
## Component Record Description

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>API VIP</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>This DNS A/AAAA or CNAME record must point to the load balancer for the control plane machines. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Ingress VIP</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that points to the load balancer that targets the machines that run the Ingress router pods, which are the worker nodes by default. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

### 17.4.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `/openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

### Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:
Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```
   $ cat <path>/<file_name>.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `/path/to/openshift-install` command.

   **NOTE**

   On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

   ```
   $ eval "$(ssh-agent -s)"
   ```

   **Example output**

   ```
   Agent pid 31874
   ```

   If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

   1. Add your SSH private key to the `ssh-agent`:

   ```
   $ ssh-add <path>/<file_name> 1
   ```

   **Example output**

   ```
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```
2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

   ```bash
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ```

3. Verify that the credentials were applied.

   ```bash
   $ gcloud auth list
   ```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

17.4.7. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ tar xvf openshift-install-linux.tar.gz
   ```
5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

17.4.8. Adding vCenter root CA certificates to your system trust

Because the installation program requires access to your vCenter’s API, you must add your vCenter’s trusted root CA certificates to your system trust before you install an OpenShift Container Platform cluster.

Procedure

1. From the vCenter home page, download the vCenter’s root CA certificates. Click **Download trusted root CA certificates** in the vSphere Web Services SDK section. The `<vCenter>/certs/download.zip` file downloads.

2. Extract the compressed file that contains the vCenter root CA certificates. The contents of the compressed file resemble the following file structure:

   ```
   certs
     └── lin
         └── 108f4d17.0
             └── 108f4d17.r1
                 └── 7e757f6a.0
                     └── 8e4f8471.0
                         └── 8e4f8471.r0
                 └── 7e757f6a.0
                     └── 8e4f8471.0
                         └── 8e4f8471.r0
         └── mac
             └── 108f4d17.0
                 └── 108f4d17.r1
                     └── 7e757f6a.0
                         └── 8e4f8471.0
                             └── 8e4f8471.r0
         └── win
             └── 108f4d17.0.crt
                 └── 108f4d17.r1.crl
                     └── 7e757f6a.0.crt
                         └── 8e4f8471.0.crt
                             └── 8e4f8471.r0.crl
   3 directories, 15 files
   ```

3. Add the files for your operating system to the system trust. For example, on a Fedora operating system, run the following command:

   ```
   # cp certs/lin/* /etc/pki/ca-trust/source/anchors
   ```

4. Update your system trust. For example, on a Fedora operating system, run the following command:

   ```
   # update-ca-trust extract
   ```

17.4.9. Creating the installation configuration file
You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP). VMware vSphere.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create the `install-config.yaml` file.
   
   a. Change to the directory that contains the installation program and run the following command:

   ```bash
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

   For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

   i. Optional: Select an SSH key to use to access your cluster machines.

   **NOTE**

   For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

   ii. Select `gcp` as the platform to target.

   iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

   iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

   v. Select the region to deploy the cluster to.

   vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.
vii. Select **vsphere** as the platform to target.

viii. Specify the name of your vCenter instance.

ix. Specify the user name and password for the vCenter account that has the required permissions to create the cluster.

   The installation program connects to your vCenter instance.

x. Select the datacenter in your vCenter instance to connect to.

xi. Select the default vCenter datastore to use.

xii. Select the vCenter cluster to install the OpenShift Container Platform cluster in.

xiii. Select the network in the vCenter instance that contains the virtual IP addresses and DNS records that you configured.

xiv. Enter the virtual IP address that you configured for control plane API access.

xv. Enter the virtual IP address that you configured for cluster ingress.

xvi. Enter the base domain. This base domain must be the same one that you used in the DNS records that you configured.

xvii. Enter a descriptive name for your cluster. The cluster name must be the same one that you used in the DNS records that you configured.

xviii. Paste the pull secret that you obtained from the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site.

2. Modify the **install-config.yaml** file. You can find more information about the available parameters in the "Installation configuration parameters" section.
NOTE

If you have any intermediate CA certificates on the engine, verify that the certificates appear in the `ovirt-config.yaml` file and the `install-config.yaml` file. If they do not appear, add them as follows:

1. In the `~/.ovirt/ovirt-config.yaml` file:

   ```yaml
   [ovirt_ca_bundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

2. In the `install-config.yaml` file:

   ```yaml
   [additionalTrustBundle]: |
   -----BEGIN CERTIFICATE-----
   <MY_TRUSTED_CA>
   -----END CERTIFICATE-----
   -----BEGIN CERTIFICATE-----
   <INTERMEDIATE_CA>
   -----END CERTIFICATE-----
   ```

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

IMPORTANT

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

17.4.9.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

NOTE

After installation, you cannot modify these parameters in the `install-config.yaml` file.

IMPORTANT

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

17.4.9.1.1. Required configuration parameters
Required installation configuration parameters are described in the following table:

### Table 17.13. Required parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the <code>install-config.yaml</code> content. The current version is <strong>v1</strong>. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the <code>baseDomain</code> and <code>metadata.name</code> parameter values that uses the <code>&lt;metadata.name&gt;</code>, <code>&lt;baseDomain&gt;</code> format.</td>
<td>A fully-qualified domain or subdomain name, such as <code>example.com</code>.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource <code>ObjectMeta</code>, from which only the <code>name</code> parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of <code>{{.metadata.name}}</code>. <code>{{.baseDomain}}</code>.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as <code>dev</code>.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: <code>aws</code>, <code>baremetal</code>, <code>azure</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>. For additional information about <code>platform.&lt;platform&gt;</code> parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
### 17.4.9.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

**Table 17.14. Network parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>networking</strong></td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td><strong>networking.network</strong></td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either <strong>OpenShiftSDN</strong> or <strong>OVNKubernetes</strong>. The default value is <strong>OpenShiftSDN</strong>.</td>
</tr>
<tr>
<td><strong>networking.clusterNetwork</strong></td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
</tbody>
</table>
| | The default value is **10.128.0.0/14** with a host prefix of **/23**. | `networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
    hostPrefix: 23` |

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
</table>
| **pullSecret** | Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io. | {
  "auths":{
    "cloud.openshift.com":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    },
    "quay.io":{
      "auth":"b3Blb=",
      "email":"you@example.com"
    }
  }
} |
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if <code>hostPrefix</code> is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td>The OpenShift SDN and OVN-Kubernetes network providers support only a single IP address block for the service network.</td>
<td>networking: serviceNetwork: - 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td>If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>networking: machineNetwork: - cidr: 10.0.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use <code>networking.machineNetwork</code>. An IP address block.</td>
<td>An IP network block in CIDR notation.</td>
</tr>
<tr>
<td></td>
<td>The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td>For example, 10.0.0.0/16.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>NOTE</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Set the <code>networking.machineNetwork</code> to match the CIDR that the preferred NIC resides in.</td>
</tr>
</tbody>
</table>

**17.4.9.1.3. Optional configuration parameters**

Optional installation configuration parameters are described in the following table:

**Table 17.15. Optional parameters**
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>additionalTrustBundle</td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes' trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td>compute</td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of MachinePool objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>compute.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are amd64 (the default).</td>
<td>String</td>
</tr>
<tr>
<td>compute.hyperthreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>compute.name</td>
<td>Required if you use compute. The name of the machine pool.</td>
<td>worker</td>
</tr>
<tr>
<td>compute.platform</td>
<td>Required if you use compute. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the controlPlane.platform parameter value.</td>
<td>aws, azure, gcp, openstack, ovirt, vsphere, or {}</td>
</tr>
<tr>
<td>compute.replicas</td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of MachinePool objects.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or hyperthreading, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td>Enabled or Disabled</td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use controlPlane. The name of the machine pool.</td>
<td>master</td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use controlPlane. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <code>compute.platform</code> parameter value.</td>
<td><code>aws</code>, <code>azure</code>, <code>gcp</code>, <code>openstack</code>, <code>ovirt</code>, <code>vsphere</code>, or <code>{}</code></td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is <code>3</code>, which is the default value.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;).</td>
</tr>
</tbody>
</table>

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>fips</strong></td>
<td>Enable or disable FIPS mode. The default is <code>false</code> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td><code>false</code> or <code>true</code></td>
</tr>
</tbody>
</table>

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the `x86_64` architecture.

**NOTE**

If you are using Azure File storage, you cannot enable FIPS mode.

<table>
<thead>
<tr>
<th>imageContentSources</th>
<th>Sources and repositories for the release-image content.</th>
<th>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>imageContentSources.source</strong></td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td><strong>imageContentSources.mirrors</strong></td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td><strong>publish</strong></td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td><code>Internal</code> or <code>External</code>. To deploy a private cluster, which cannot be accessed from the internet, set <strong>publish</strong> to <code>Internal</code>. The default value is <code>External</code>.</td>
</tr>
</tbody>
</table>
The SSH key or keys to authenticate access your cluster machines.

**NOTE**
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

One or more keys. For example:

```
sshKey:
  <key1>
  <key2>
  <key3>
```

### 17.4.9.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 17.16. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.gcp.network</code></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String.</td>
</tr>
<tr>
<td><code>platform.gcp.type</code></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><code>platform.gcp.zones</code></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as us-central1-a, in a YAML sequence.</td>
</tr>
<tr>
<td><code>platform.gcp.controlPlaneSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>platform.gcp.computeSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
</tbody>
</table>
### Parameter Description Values

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

17.4.9.15. Additional VMware vSphere configuration parameters

Additional VMware vSphere configuration parameters are described in the following table:

### Table 17.17. Additional VMware vSphere cluster parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.vsphere.vCenter</code></td>
<td>The fully-qualified hostname or IP address of the vCenter server.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.vsphere.username</code></td>
<td>The user name to use to connect to the vCenter instance with. This user must have at least the roles and privileges that are required for static or dynamic persistent volume provisioning in vSphere.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------</td>
<td>-------------</td>
<td>--------</td>
</tr>
<tr>
<td>platform.vsphere.password</td>
<td>The password for the vCenter user name.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.datacenter</td>
<td>The name of the datacenter to use in the vCenter instance.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.defaultDatastore</td>
<td>The name of the default datastore to use for provisioning volumes.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.folder</td>
<td>Optional. The absolute path of an existing folder where the installation program creates the virtual machines. If you do not provide this value, the installation program creates a folder that is named with the infrastructure ID in the datacenter virtual machine folder.</td>
<td>String, for example, /&lt;datacenter_name&gt;/vm/&lt;folder_name&gt;/&lt;subfolder_name&gt;</td>
</tr>
<tr>
<td>platform.vsphere.network</td>
<td>The network in the vCenter instance that contains the virtual IP addresses and DNS records that you configured.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.cluster</td>
<td>The vCenter cluster to install the OpenShift Container Platform cluster in.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.apiVIP</td>
<td>The virtual IP (VIP) address that you configured for control plane API access.</td>
<td>An IP address, for example 128.0.0.1</td>
</tr>
<tr>
<td>platform.vsphere.ingressVIP</td>
<td>The virtual IP (VIP) address that you configured for cluster ingress.</td>
<td>An IP address, for example 128.0.0.1</td>
</tr>
</tbody>
</table>

17.4.9.1.6. Optional VMware vSphere machine pool configuration parameters

Optional VMware vSphere machine pool configuration parameters are described in the following table:

**Table 17.18. Optional VMware vSphere machine pool parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.vsphere.clusterOSImage</td>
<td>The location from which the installer downloads the RHCOS image. You must set this parameter to perform an installation in a restricted network.</td>
<td>An HTTP or HTTPS URL, optionally with a SHA-256 checksum. For example, <a href="https://mirror.openshift.com/images/rhcos-">https://mirror.openshift.com/images/rhcos-</a>&lt;version&gt;-vmware.&lt;architecture&gt;.ova.</td>
</tr>
</tbody>
</table>
### Parameter Description Values

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.vsphere.osDisk.diskSizeGB</code></td>
<td>The size of the disk in gigabytes.</td>
<td>Integer</td>
</tr>
<tr>
<td><code>platform.vsphere.cpus</code></td>
<td>The total number of virtual processor cores to assign a virtual machine.</td>
<td>Integer</td>
</tr>
<tr>
<td><code>platform.vsphere.coresPerSocket</code></td>
<td>The number of cores per socket in a virtual machine. The number of virtual CPUs (vCPUs) on the virtual machine is <code>platform.vsphere.cpus/platform.vsphere.coresPerSocket</code>. The default value is 1</td>
<td>Integer</td>
</tr>
<tr>
<td><code>platform.vsphere.memoryMB</code></td>
<td>The size of a virtual machine’s memory in megabytes.</td>
<td>Integer</td>
</tr>
</tbody>
</table>

#### 17.4.9.2. Sample install-config.yaml file for an installer-provisioned VMware vSphere cluster

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute: 
  - hyperthreading: Enabled
    name: worker
    replicas: 3
    platform:
      vsphere: 
        cpus: 2
        coresPerSocket: 2
        memoryMB: 8196
        osDisk:
          diskSizeGB: 120
controlPlane: 
  hyperthreading: Enabled
  name: master
  replicas: 3
  platform:
    vsphere: 
      cpus: 4
      coresPerSocket: 2
      memoryMB: 16384
      osDisk:
        diskSizeGB: 120
metadata:
  name: cluster
```
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
    - hostPrefix: 23
  machineNetwork:
    - cidr: 10.0.0.0/16
  networkType: OpenShiftSDN
  serviceNetwork:
    - 172.30.0.0/16
platform:
  vsphere:
    vcenter: your.vcenter.server
    username: username
    password: password
    datacenter: datacenter
    defaultDatastore: datastore
    folder: folder
    network: VM_Network
    cluster: vsphere_cluster_name
    apiVIP: api_vip
    ingressVIP: ingress_vip
fips: false
pullSecret: '{"auths": ...}'
sshKey: 'ssh-ed25519 AAAA...'

1. The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

2. The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

3. Whether to enable or disable simultaneous multithreading, or hyperthreading. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to Disabled. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

   **IMPORTANT**

   If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Your machines must use at least 8 CPUs and 32 GB of RAM if you disable simultaneous multithreading.

4. Optional: Provide additional configuration for the machine pool parameters for the compute and control plane machines.

5. The cluster name that you specified in your DNS records.

**17.4.10. Network configuration phases**
There are two phases prior to OpenShift Container Platform installation where you can customize the network configuration.

**Phase 1**

You can customize the following network-related fields in the `install-config.yaml` file before you create the manifest files:

- `networking.networkType`
- `networking.clusterNetwork`
- `networking.serviceNetwork`
- `networking.machineNetwork`

For more information on these fields, refer to *Installation configuration parameters*.

**NOTE**

Set the `networking.machineNetwork` to match the CIDR that the preferred NIC resides in.

**Phase 2**

After creating the manifest files by running `openshift-install create manifests`, you can define a customized Cluster Network Operator manifest with only the fields you want to modify. You can use the manifest to specify advanced network configuration.

You cannot override the values specified in phase 1 in the `install-config.yaml` file during phase 2. However, you can further customize the cluster network provider during phase 2.

**17.4.11. Specifying advanced network configuration**

You can use advanced network configuration for your cluster network provider to integrate your cluster into your existing network environment. You can specify advanced network configuration only before you install the cluster.

**IMPORTANT**

Customizing your network configuration by modifying the OpenShift Container Platform manifest files created by the installation program is not supported. Applying a manifest file that you create, as in the following procedure, is supported.

**Prerequisites**

- You have created the `install-config.yaml` file and completed any modifications to it.

**Procedure**

1. Change to the directory that contains the installation program and create the manifests:

   ```bash
   $ ./openshift-install create manifests --dir=<installation_directory> 1
   ```

   `<installation_directory>` specifies the name of the directory that contains the `install-config.yaml` file for your cluster.
2. Create a stub manifest file for the advanced network configuration that is named `cluster-network-03-config.yml` in the `<installation_directory>/manifests/` directory:

```yaml
apiVersion: operator.openshift.io/v1
kind: Network
metadata:
  name: cluster
spec:
```

3. Specify the advanced network configuration for your cluster in the `cluster-network-03-config.yml` file, such as in the following examples:

**Specify a different VXLAN port for the OpenShift SDN network provider**

```yaml
apiVersion: operator.openshift.io/v1
kind: Network
metadata:
  name: cluster
spec:
  defaultNetwork:
    openshiftSDNConfig:
      vxlanPort: 4800
```

**Enable IPsec for the OVN-Kubernetes network provider**

```yaml
apiVersion: operator.openshift.io/v1
kind: Network
metadata:
  name: cluster
spec:
  defaultNetwork:
    ovnKubernetesConfig:
      ipsecConfig: {}
```

4. Optional: Back up the `manifests/cluster-network-03-config.yml` file. The installation program consumes the `manifests/` directory when you create the Ignition config files.

### 17.4.12. Cluster Network Operator configuration

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named `cluster`. The CR specifies the fields for the `Network API` in the `operator.openshift.io` API group.

The CNO configuration inherits the following fields during cluster installation from the `Network API` in the `Network.config.openshift.io` API group and these fields cannot be changed:

- **clusterNetwork**
  - IP address pools from which pod IP addresses are allocated.

- **serviceNetwork**
  - IP address pool for services.

- **defaultNetwork.type**
  - Cluster network provider, such as OpenShift SDN or OVN-Kubernetes.
You can specify the cluster network provider configuration for your cluster by setting the fields for the `defaultNetwork` object in the CNO object named `cluster`.

### 17.4.12.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

**Table 17.19. Cluster Network Operator configuration object**

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>metadata.name</code></td>
<td>string</td>
<td>The name of the CNO object. This name is always <code>cluster</code>.</td>
</tr>
</tbody>
</table>
| `spec.clusterNet work` | array    | A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example:  
  ```
  spec:
  clusterNetwork:
  - cidr: 10.128.0.0/19
    hostPrefix: 23
  - cidr: 10.128.32.0/19
    hostPrefix: 23
  ```
  You can customize this field only in the `install-config.yaml` file before you create the manifests. The value is read-only in the manifest file. |
| `spec.serviceNet work` | array    | A block of IP addresses for services. The OpenShift SDN and OVN-Kubernetes Container Network Interface (CNI) network providers support only a single IP address block for the service network. For example:  
  ```
  spec:
  serviceNetwork:
  - 172.30.0.0/14
  ```
  You can customize this field only in the `install-config.yaml` file before you create the manifests. The value is read-only in the manifest file. |
| `spec.defaultNet work` | object   | Configures the Container Network Interface (CNI) cluster network provider for the cluster network.                                          |
| `spec.kubeProxy Config` | object   | The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network provider, the kube-proxy configuration has no effect. |

**defaultNetwork object configuration**

The values for the `defaultNetwork` object are defined in the following table:

**Table 17.20. defaultNetwork object**
### Configuration for the OpenShift SDN CNI cluster network provider

The following table describes the configuration fields for the OpenShift SDN Container Network Interface (CNI) cluster network provider.

#### Table 17.21. openshiftSDNConfig object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>mode</strong></td>
<td>string</td>
<td>Configures the network isolation mode for OpenShift SDN. The default value is <strong>NetworkPolicy</strong>. The values <strong>Multitenant</strong> and <strong>Subnet</strong> are available for backwards compatibility with OpenShift Container Platform 3.x but are not recommended. This value cannot be changed after cluster installation.</td>
</tr>
</tbody>
</table>

---

**NOTE**

OpenShift Container Platform uses the OpenShift SDN Container Network Interface (CNI) cluster network provider by default.
The maximum transmission unit (MTU) for the VXLAN overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU.

If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes.

If your cluster requires different MTU values for different nodes, you must set this value to 50 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1450.

This value cannot be changed after cluster installation.

The port to use for all VXLAN packets. The default value is 4789. This value cannot be changed after cluster installation.

If you are running in a virtualized environment with existing nodes that are part of another VXLAN network, then you might be required to change this. For example, when running an OpenShift SDN overlay on top of VMware NSX-T, you must select an alternate port for the VXLAN, because both SDNs use the same default VXLAN port number.

On Amazon Web Services (AWS), you can select an alternate port for the VXLAN between port 9000 and port 9999.

**Example OpenShift SDN configuration**

```yaml
defaultNetwork:
  type: OpenShiftSDN
  openshiftSDNConfig:
    mode: NetworkPolicy
    mtu: 1450
    vxlanPort: 4789
```

**Configuration for the OVN-Kubernetes CNI cluster network provider**

The following table describes the configuration fields for the OVN-Kubernetes CNI cluster network provider.

**Table 17.22. ovnKubernetesConfig object**

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mtu</td>
<td>integer</td>
<td>The maximum transmission unit (MTU) for the VXLAN overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 50 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1450. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>vxlanPort</td>
<td>integer</td>
<td>The port to use for all VXLAN packets. The default value is 4789. This value cannot be changed after cluster installation. If you are running in a virtualized environment with existing nodes that are part of another VXLAN network, then you might be required to change this. For example, when running an OpenShift SDN overlay on top of VMware NSX-T, you must select an alternate port for the VXLAN, because both SDNs use the same default VXLAN port number. On Amazon Web Services (AWS), you can select an alternate port for the VXLAN between port 9000 and port 9999.</td>
</tr>
</tbody>
</table>
The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU.

If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes.

If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1400.

This value cannot be changed after cluster installation.

genevePort integer The port to use for all Geneve packets. The default value is 6081. This value cannot be changed after cluster installation.

ipsecConfig object Specify an empty object to enable IPsec encryption. This value cannot be changed after cluster installation.

policyAuditConfig object Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mtu</td>
<td>integer</td>
<td>The maximum transmission unit (MTU) for the Geneve overlay network. This is</td>
</tr>
<tr>
<td></td>
<td></td>
<td>detected automatically based on the MTU of the primary network interface. You</td>
</tr>
<tr>
<td></td>
<td></td>
<td>do not normally need to override the detected MTU.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>If the auto-detected value is not what you expect it to be, confirm that the</td>
</tr>
<tr>
<td></td>
<td></td>
<td>MTU on the primary network interface on your nodes is correct. You cannot use</td>
</tr>
<tr>
<td></td>
<td></td>
<td>this option to change the MTU value of the primary network interface on the</td>
</tr>
<tr>
<td></td>
<td></td>
<td>nodes.</td>
</tr>
<tr>
<td>genevePort</td>
<td>integer</td>
<td>The port to use for all Geneve packets. The default value is 6081. This value</td>
</tr>
<tr>
<td></td>
<td></td>
<td>cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>ipsecConfig</td>
<td>object</td>
<td>Specify an empty object to enable IPsec encryption. This value cannot be</td>
</tr>
<tr>
<td></td>
<td></td>
<td>changed after cluster installation.</td>
</tr>
<tr>
<td>policyAuditConfig</td>
<td>object</td>
<td>Specify a configuration object for customizing network policy audit logging.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>If unset, the defaults audit log settings are used.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>rateLimit</td>
<td>integer</td>
<td>The maximum number of messages to generate every second per node. The default</td>
</tr>
<tr>
<td></td>
<td></td>
<td>value is 20 messages per second.</td>
</tr>
<tr>
<td>maxFileSize</td>
<td>integer</td>
<td>The maximum size for the audit log in bytes. The default value is 50000000 or</td>
</tr>
<tr>
<td></td>
<td></td>
<td>50MB.</td>
</tr>
</tbody>
</table>

Table 17.23. policyAuditConfig object
One of the following additional audit log targets:

**libc**

The libc `syslog()` function of the journald process on the host.

**udp:<host>:<port>**

A syslog server. Replace `<host>:<port>` with the host and port of the syslog server.

**unix:<file>**

A Unix Domain Socket file specified by `<file>`.

**null**

Do not send the audit logs to any additional target.

The syslog facility, such as `kern`, as defined by RFC5424. The default value is `local0`.

---

**Example OVN-Kubernetes configuration**

```yaml
defaultNetwork:
    type: OVNKubernetes
ovnKubernetesConfig:
    mtu: 1400
    genevePort: 6081
    ipsecConfig: {}
```

**kubeProxyConfig object configuration**

The values for the `kubeProxyConfig` object are defined in the following table:

### Table 17.24. `kubeProxyConfig` object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>iptablesSyncPeriod</code></td>
<td>string</td>
<td>The refresh period for <code>iptables</code> rules. The default value is <code>30s</code>. Valid suffixes include <code>s</code>, <code>m</code>, and <code>h</code> and are described in the <a href="https://pkg.go.dev/time">Go time package documentation</a>.</td>
</tr>
</tbody>
</table>

**NOTE**

Because of performance improvements introduced in OpenShift Container Platform 4.3 and greater, adjusting the `iptablesSyncPeriod` parameter is no longer necessary.
### 17.4.13. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

**IMPORTANT**

You can run the `create cluster` command of the installation program only once, during initial installation.

#### Prerequisites

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

#### Procedure

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:
   - The `GOOGLE_CREDENTIALS`, `GOOGLE_CLOUD_KEYFILE_JSON`, or `GCLOUD_KEYFILE_JSON` environment variables
   - The `~/.gcp/osServiceAccount.json` file
   - The `gcloud cli` default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   ```bash
   $ ./openshift-install create cluster --dir=<installation_directory> \ 
   --log-level=info  
   ```

   **1** For `<installation_directory>`, specify the location of your customized `./install-config.yaml` file.

   **2** To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

---

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>proxyArguments.iptables-min-sync-period</td>
<td>array</td>
<td>The minimum duration before refreshing iptables rules. This field ensures that the refresh does not happen too frequently. Valid suffixes include s, m, and h and are described in the Go time package. The default value is: kubeProxyConfig: proxyArguments: iptables-min-sync-period: -0s</td>
</tr>
</tbody>
</table>
IMPORTANT

Use the `openshift-install` command from the bastion hosted in the VMC environment.

NOTE

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the `kubeadmin` user, display in your terminal.

Example output

```
... INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wi5AL"
INFO Time elapsed: 36m22s
```

NOTE

The cluster access and credential information also outputs to 
`<installation_directory>/.openshift_install.log` when an installation succeeds.

IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

IMPORTANT

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.

   - If you assigned the **Owner** role to your service account, you can remove that role and replace it with the **Viewer** role.
   
   - If you included the **Service Account Key Admin** role, you can remove it.
17.4.14. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

**Installing the OpenShift CLI on Linux**

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:
   
   $ tar xzvf <file>
5. Place the oc binary in a directory that is on your PATH.
   
   To check your PATH, execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

$ oc <command>

**Installing the OpenShift CLI on Windows**

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the oc binary to a directory that is on your PATH.
   
   To check your PATH, open the command prompt and execute the following command:

   C:> path
After you install the CLI, it is available using the `oc` command:

```
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the `oc` binary to a directory on your PATH.
   
   To check your PATH, open a terminal and execute the following command:

   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the `oc` command:

```
$ oc <command>
```

### 17.4.15. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```
   $ oc whoami
   ```
17.4.16. Creating registry storage

After you install the cluster, you must create storage for the registry Operator.

17.4.16.1. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as Removed. This allows openshift-installer to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the managementState from Removed to Managed.

NOTE

The Prometheus console provides an ImageRegistryRemoved alert, for example:

"Image Registry has been removed. ImageStreamTags, BuildConfigs and DeploymentConfigs which reference ImageStreamTags may not work as expected. Please configure storage and update the config to Managed state by editing configs.imageregistry.operator.openshift.io."

17.4.16.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the Recreate rollout strategy during upgrades.

17.4.16.2.1. Configuring registry storage for VMware vSphere

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- Cluster administrator permissions.
- A cluster on VMware vSphere.
- Persistent storage provisioned for your cluster, such as Red Hat OpenShift Container Storage.
IMPORTANT

OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

- Must have "100Gi" capacity.

IMPORTANT

Testing shows issues with using the NFS server on RHEL as storage backend for core services. This includes the OpenShift Container Registry and Quay, Prometheus for monitoring storage, and Elasticsearch for logging storage. Therefore, using RHEL NFS to back PVs used by core services is not recommended.

Other NFS implementations on the marketplace might not have these issues. Contact the individual NFS implementation vendor for more information on any testing that was possibly completed against these OpenShift Container Platform core components.

Procedure

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   **NOTE**

   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   $ oc get pod -n openshift-image-registry

   **NOTE**

   If the storage type is **emptyDir**, the replica number cannot be greater than 1.

3. Check the registry configuration:

   $ oc edit configs.imageregistry.operator.openshift.io

   **Example output**

   ```yaml
   storage:
   pvc:
   claim: 1
   ```

   Leave the `claim` field blank to allow the automatic creation of an `image-registry-storage` PVC.
4. Check the `clusteroperator` status:

   $ oc get clusteroperator image-registry

17.4.16.2.2. Configuring block registry storage for VMware vSphere

To allow the image registry to use block storage types such as vSphere Virtual Machine Disk (VMDK) during upgrades as a cluster administrator, you can use the `Recreate` rollout strategy.

**IMPORTANT**

Block storage volumes are supported but not recommended for use with image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

**Procedure**

1. To set the image registry storage as a block storage type, patch the registry so that it uses the `Recreate` rollout strategy and runs with only 1 replica:

   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec": {"rolloutStrategy": "Recreate","replicas":1}}'

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.

   a. Create a `pvc.yaml` file with the following contents to define a VMware vSphere PersistentVolumeClaim object:

      ```yaml
      kind: PersistentVolumeClaim
      apiVersion: v1
      metadata:
        name: image-registry-storage
      spec:
        accessModes:
        - ReadWriteOnce
        resources:
          requests:
            storage: 100Gi
      
      1 A unique name that represents the PersistentVolumeClaim object.
      2 The access mode of the PersistentVolumeClaim. With ReadWriteOnce, the volume can be mounted with read and write permissions by a single node.
      3 The size of the PersistentVolumeClaim.

   b. Create the PersistentVolumeClaim object from the file:

      $ oc create -f pvc.yaml -n openshift-image-registry

3. Edit the registry configuration so that it references the correct PVC:

   ```bash
   $ oc get clusteroperator image-registry
   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec": {"rolloutStrategy": "Recreate","replicas":1}}'
   ```
Creating a custom PVC allows you to leave the **claim** field blank for the default automatic creation of an **image-registry-storage** PVC.

For instructions about configuring registry storage so that it references the correct PVC, see Configuring the registry for vSphere.

### 17.4.17. Backing up VMware vSphere volumes

OpenShift Container Platform provisions new volumes as independent persistent disks to freely attach and detach the volume on any node in the cluster. As a consequence, it is not possible to back up volumes that use snapshots, or to restore volumes from snapshots. See **Snapshot Limitations** for more information.

**Procedure**

To create a backup of persistent volumes:

1. Stop the application that is using the persistent volume.
2. Clone the persistent volume.
3. Restart the application.
4. Create a backup of the cloned volume.
5. Delete the cloned volume.

### 17.4.18. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.
- Optional: View the events from the vSphere Problem Detector Operator to determine if the cluster has permission or storage configuration issues.

### 17.5. INSTALLING A CLUSTER ON VMC IN A RESTRICTED NETWORK

In OpenShift Container Platform version 4.8, you can install a cluster on VMware vSphere infrastructure in a restricted network by deploying it to **VMware Cloud (VMC) on AWS**.

Once you configure your VMC environment for OpenShift Container Platform deployment, you use the OpenShift Container Platform installation program from the bastion management host, co-located in the VMC environment. The installation program and control plane automates the process of deploying...
and managing the resources needed for the OpenShift Container Platform cluster.

17.5.1. Setting up VMC for vSphere

You can install OpenShift Container Platform on VMware Cloud (VMC) on AWS hosted vSphere clusters to enable applications to be deployed and managed both on-premise and off-premise, across the hybrid cloud.

OpenShift

You must configure several options in your VMC environment prior to installing OpenShift Container Platform on VMware vSphere. Ensure your VMC environment has the following prerequisites:

- Create a non-exclusive, DHCP-enabled, NSX-T network segment and subnet. Other virtual machines (VMs) can be hosted on the subnet, but at least eight IP addresses must be available for the OpenShift Container Platform deployment.

- Allocate two IP addresses, outside the DHCP range, and configure them with reverse DNS records.
  - A DNS record for `api.<cluster_name>.<base_domain>` pointing to the allocated IP address.
  - A DNS record for `*.apps.<cluster_name>.<base_domain>` pointing to the allocated IP address.

- Configure the following firewall rules:
  - An ANY:ANY firewall rule between the installation host and the software-defined data center (SDDC) management network on port 443. This allows you to upload the Red Hat Enterprise Linux CoreOS (RHCOS) OVA during deployment.
  - An HTTPS firewall rule between the OpenShift Container Platform compute network and vCenter. This connection allows OpenShift Container Platform to communicate with vCenter for provisioning and managing nodes, persistent volume claims (PVCs), and other resources.

- You must have the following information to deploy OpenShift Container Platform:
  - The OpenShift Container Platform cluster name, such as `vmc-prod-1`.
  - The base DNS name, such as `companyname.com`.

  - If not using the default, the pod network CIDR and services network CIDR must be identified, which are set by default to `10.128.0.0/14` and `172.30.0.0/16`, respectively. These CIDRs are used for pod-to-pod and pod-to-service communication and are not accessible externally; however, they must not overlap with existing subnets in your organization.
- The following vCenter information:
  - vCenter host name, username, and password
  - Datacenter name, such as **SDDC-Datacenter**
  - Cluster name, such as **Cluster-1**
  - Network name
  - Datastore name, such as **WorkloadDatastore**

**NOTE**

It is recommended to move your vSphere cluster to the VMC **Compute-ResourcePool** resource pool after your cluster installation is finished.

- A Linux-based host deployed to VMC as a bastion.
  - The bastion host can be Red Hat Enterprise Linux (RHEL) or any another Linux-based host; it must have Internet connectivity and the ability to upload an OVA to the ESXi hosts.
  - Download and install the OpenShift CLI tools to the bastion host.
    - The **openshift-install** installation program
    - The OpenShift CLI (**oc**) tool

**NOTE**

You cannot use the VMware NSX Container Plugin for Kubernetes (NCP), and NSX is not used as the OpenShift SDN. The version of NSX currently available with VMC is incompatible with the version of NCP certified with OpenShift Container Platform.

However, the NSX DHCP service is used for virtual machine IP management with the full-stack automated OpenShift Container Platform deployment and with nodes provisioned, either manually or automatically, by the Machine API integration with vSphere. Additionally, NSX firewall rules are created to enable access with the OpenShift Container Platform cluster and between the bastion host and the VMC vSphere hosts.

### 17.5.1.1. VMC Sizer tool

VMware Cloud on AWS is built on top of AWS bare metal infrastructure; this is the same bare metal infrastructure which runs AWS native services. When a VMware cloud on AWS software-defined data center (SDDC) is deployed, you consume these physical server nodes and run the VMware ESXi hypervisor in a single tenant fashion. This means the physical infrastructure is not accessible to anyone else using VMC. It is important to consider how many physical hosts you will need to host your virtual infrastructure.

To determine this, VMware provides the **VMC on AWS Sizer**. With this tool, you can define the resources you intend to host on VMC:

- Types of workloads
- Total number of virtual machines
Specifying information such as:
- Storage requirements
- vCPUs
- vRAM
- Overcommit ratios

With these details, the sizer tool can generate a report, based on VMware best practices, and recommend your cluster configuration and the number of hosts you will need.

17.5.2. vSphere prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You created a registry on your mirror host and obtained the imageContentSources data for your version of OpenShift Container Platform.

**IMPORTANT**

Because the installation media is on the mirror host, you can use that computer to complete all installation steps.

- You provisioned block registry storage. For more information on persistent storage, see Understanding persistent storage.
- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.

**NOTE**

If you are configuring a proxy, be sure to also review this site list.

17.5.3. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service’s IAM service, require Internet access, so you might still require Internet access. Depending on your network, you might require less Internet access for an installation on bare metal hardware or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.
17.5.3.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The ClusterVersion status includes an Unable to retrieve available updates error.
- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

17.5.4. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

17.5.5. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

**Table 17.25. Minimum supported vSphere version for VMware components**

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
</table>

2428
<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Networking (NSX-T)</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 and later</td>
<td>vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.</td>
</tr>
<tr>
<td>Storage with in-tree drivers</td>
<td>vSphere 6.5 and later</td>
<td>This plug-in creates vSphere storage by using the in-tree storage drivers for vSphere included in OpenShift Container Platform.</td>
</tr>
</tbody>
</table>

If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.

**IMPORTANT**

You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See [Edit Time Configuration for a Host](https://vrops.vmware.com/kb/article/713) in the VMware documentation.

### 17.5.6. vCenter requirements

Before you install an OpenShift Container Platform cluster on your vCenter that uses infrastructure that the installer provisions, you must prepare your environment.

**Required vCenter account privileges**

To install an OpenShift Container Platform cluster in a vCenter, the installation program requires access to an account with privileges to read and create the required resources. Using an account that has global administrative privileges is the simplest way to access all of the necessary permissions.

If you cannot use an account with global administrative privileges, you must create roles to grant the privileges necessary for OpenShift Container Platform cluster installation. While most of the privileges are always required, some are required only if you plan for the installation program to provision a folder to contain the OpenShift Container Platform cluster on your vCenter instance, which is the default behavior. You must create or amend vSphere roles for the specified objects to grant the required privileges.

An additional role is required if the installation program is to create a vSphere virtual machine folder.
Example 17.7. Roles and privileges required for installation

<table>
<thead>
<tr>
<th>vSphere object for role</th>
<th>When required</th>
<th>Required privileges</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>Network.Assign</td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>---------------</td>
<td>-------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Config.Settings, VirtualMachine.Config UgradeVirtualHardware,</td>
</tr>
<tr>
<td></td>
<td></td>
<td>VirtualMachine.Inventory.Create, VirtualMachine.Inventory.CreateFromExisting,</td>
</tr>
<tr>
<td>vSphere object for role</td>
<td>When required</td>
<td>Required privileges</td>
</tr>
<tr>
<td>---------------------------------------</td>
<td>------------------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
Additionally, the user requires some **ReadOnly** permissions, and some of the roles require permission to propagate the permissions to child objects. These settings vary depending on whether or not you install the cluster into an existing folder.

**Example 17.8. Required permissions and propagation settings**

<table>
<thead>
<tr>
<th>vSphere object</th>
<th>Folder type</th>
<th>Propagate to children</th>
<th>Permissions required</th>
</tr>
</thead>
<tbody>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Existing folder</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td></td>
<td>Installation program</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td></td>
<td>creates the folder</td>
<td></td>
<td></td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>Datacenter</td>
<td>Existing folder</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td></td>
<td></td>
<td>True</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>Cluster</td>
<td>Existing folder</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>Datastore</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere Switch</td>
<td>Always</td>
<td>False</td>
<td><strong>ReadOnly</strong> permission</td>
</tr>
<tr>
<td>vSphere Port Group</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>vSphere vCenter</td>
<td>Always</td>
<td>False</td>
<td>Listed required privileges</td>
</tr>
<tr>
<td>Virtual Machine Folder</td>
<td>Existing folder</td>
<td>True</td>
<td>Listed required privileges</td>
</tr>
</tbody>
</table>

For more information about creating an account with only the required privileges, see *vSphere Permissions and User Management Tasks* in the *vSphere* documentation.

**Using OpenShift Container Platform with vMotion**

**IMPORTANT**

OpenShift Container Platform generally supports compute-only vMotion. Using Storage vMotion can cause issues and is not supported.

If you are using vSphere volumes in your pods, migrating a VM across datastores either manually or through Storage vMotion causes invalid references within OpenShift Container Platform persistent volume (PV) objects. These references prevent affected pods from starting up and can result in data loss.

Similarly, OpenShift Container Platform does not support selective migration of VMDKs across datastores, using datastore clusters for VM provisioning or for dynamic or static provisioning of PVs, or using a datastore that is part of a datastore cluster for dynamic or static provisioning of PVs.
**Cluster resources**

When you deploy an OpenShift Container Platform cluster that uses installer-provisioned infrastructure, the installation program must be able to create several resources in your vCenter instance.

A standard OpenShift Container Platform installation creates the following vCenter resources:

- 1 Folder
- 1 Tag category
- 1 Tag
- Virtual machines:
  - 1 template
  - 1 temporary bootstrap node
  - 3 control plane nodes
  - 3 compute machines

Although these resources use 856 GB of storage, the bootstrap node is destroyed during the cluster installation process. A minimum of 800 GB of storage is required to use a standard cluster.

If you deploy more compute machines, the OpenShift Container Platform cluster will use more storage.

**Cluster limits**

Available resources vary between clusters. The number of possible clusters within a vCenter is limited primarily by available storage space and any limitations on the number of required resources. Be sure to consider both limitations to the vCenter resources that the cluster creates and the resources that you require to deploy a cluster, such as IP addresses and networks.

**Networking requirements**

You must use DHCP for the network and ensure that the DHCP server is configured to provide persistent IP addresses to the cluster machines. The VM in your restricted network must have access to vCenter so that it can provision and manage nodes, persistent volume claims (PVCs), and other resources. Additionally, you must create the following networking resources before you install the OpenShift Container Platform cluster:

**Required IP Addresses**

An installer-provisioned vSphere installation requires two static IP addresses:

- The **API** address is used to access the cluster API.
- The **Ingress** address is used for cluster ingress traffic.

You must provide these IP addresses to the installation program when you install the OpenShift Container Platform cluster.

**DNS records**

You must create DNS records for two static IP addresses in the appropriate DNS server for the vCenter instance that hosts your OpenShift Container Platform cluster. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the cluster base domain that you specify when you install the cluster. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>`.

**Table 17.26. Required DNS records**
<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>API VIP</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>This DNS A/AAAA or CNAME record must point to the load balancer for the control plane machines. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Ingress VIP</td>
<td>*.apps.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A wildcard DNS A/AAAA or CNAME record that points to the load balancer that targets the machines that run the Ingress router pods, which are the worker nodes by default. This record must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

### 17.5.7. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `./openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:
Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

NOTE
If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.

2. View the public SSH key:

$ cat <path>/<file_name>.pub

For example, run the following to view the ~/.ssh/id_rsa.pub public key:

$ cat ~/.ssh/id_rsa.pub

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the ./openshift-install gather command.

NOTE
On some distributions, default SSH private key identities such as ~/.ssh/id_rsa and ~/.ssh/id_dsa are managed automatically.

a. If the ssh-agent process is not already running for your local user, start it as a background task:

$ eval "$(ssh-agent -s)"

Example output

Agent pid 31874

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the ssh-agent:

$ ssh-add <path>/<file_name>

Specify the path and file name for your SSH private key, such as ~/.ssh/id_rsa

Example output

Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

```bash
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```bash
$ gcloud auth list
```

**Next steps**

- When you install OpenShift Container Platform, provide the SSH public key to the installation program.

### 17.5.8. Adding vCenter root CA certificates to your system trust

Because the installation program requires access to your vCenter’s API, you must add your vCenter’s trusted root CA certificates to your system trust before you install an OpenShift Container Platform cluster.

**Procedure**

1. From the vCenter home page, download the vCenter’s root CA certificates. Click **Download trusted root CA certificates** in the vSphere Web Services SDK section. The `<vCenter>/certs/download.zip` file downloads.

2. Extract the compressed file that contains the vCenter root CA certificates. The contents of the compressed file resemble the following file structure:

```
certs
    ├── lin
    │    ├── 108f4d17.0
    │    ├── 108f4d17.r1
    │    │    ├── 7e757f6a.0
    │    │    └── 8e4f8471.0
    │    └── 8e4f8471.r0
    ├── mac
    │    ├── 108f4d17.0
    │    ├── 108f4d17.r1
    │    │    ├── 7e757f6a.0
    │    │    └── 8e4f8471.0
    │    └── 8e4f8471.r0
    └── win
        ├── 108f4d17.0.crt
        ├── 108f4d17.r1.crt
        │    ├── 7e757f6a.0.crt
        │    └── 8e4f8471.0.crt
        └── 8e4f8471.r0.crt
```

3 directories, 15 files

3. Add the files for your operating system to the system trust. For example, on a Fedora operating system, run the following command:
Update your system trust. For example, on a Fedora operating system, run the following command:

```
# cp certs/lin/* /etc/pki/ca-trust/source/anchors
```

4. Update your system trust. For example, on a Fedora operating system, run the following command:

```
# update-ca-trust extract
```

### 17.5.9. Creating the RHCOS image for restricted network installations

Download the Red Hat Enterprise Linux CoreOS (RHCOS) image to install OpenShift Container Platform on a restricted network VMware vSphere environment.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program. For a restricted network installation, the program is on your mirror registry host.

**Procedure**

2. Under Version, select the most recent release of OpenShift Container Platform 4.8 for RHEL 8.

   **IMPORTANT**

   The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image versions that match your OpenShift Container Platform version if they are available.

3. Download the Red Hat Enterprise Linux CoreOS (RHCOS) - vSphere image.
4. Upload the image you downloaded to a location that is accessible from the bastion server.

The image is now available for a restricted installation. Note the image name or location for use in OpenShift Container Platform deployment.

### 17.5.10. Creating the installation configuration file

You can customize the OpenShift Container Platform cluster you install on Google Cloud Platform (GCP). VMware vSphere.

**Prerequisites**

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster. For a restricted network installation, these files are on your bastion host.
- Have the `imageContentSources` values that were generated during mirror registry creation.
- Obtain the contents of the certificate for your mirror registry.

**Procedure**

```bash
# cp certs/lin/* /etc/pki/ca-trust/source/anchors
# update-ca-trust extract
```
1. Create the **install-config.yaml** file.

   a. Change to the directory that contains the installation program and run the following command:

   ```
   $ ./openshift-install create install-config --dir=<installation_directory>
   ```

   *For `<installation_directory>`, specify the directory name to store the files that the installation program creates.*

   **IMPORTANT**

   Specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

   b. At the prompts, provide the configuration details for your cloud:

      i. Optional: Select an SSH key to use to access your cluster machines.

         **NOTE**

         For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

      ii. Select gcp as the platform to target.

      iii. If you have not configured the service account key for your GCP account on your computer, you must obtain it from GCP and paste the contents of the file or enter the absolute path to the file.

      iv. Select the project ID to provision the cluster in. The default value is specified by the service account that you configured.

      v. Select the region to deploy the cluster to.

      vi. Select the base domain to deploy the cluster to. The base domain corresponds to the public DNS zone that you created for your cluster.

      vii. Select vsphere as the platform to target.

      viii. Specify the name of your vCenter instance.

      ix. Specify the user name and password for the vCenter account that has the required permissions to create the cluster.

         The installation program connects to your vCenter instance.

      x. Select the datacenter in your vCenter instance to connect to.
OpenShift Container Platform 4.8 Installing

xi. Select the default vCenter datastore to use.
xii. Select the vCenter cluster to install the OpenShift Container Platform cluster in.
xiii. Select the network in the vCenter instance that contains the virtual IP addresses and
DNS records that you configured.
xiv. Enter the virtual IP address that you configured for control plane API access.
xv. Enter the virtual IP address that you configured for cluster ingress.
xvi. Enter the base domain. This base domain must be the same one that you used in the
DNS records that you configured.
xvii. Enter a descriptive name for your cluster. The cluster name must be the same one that
you used in the DNS records that you configured.
xviii. Paste the pull secret that you obtained from the Pull Secret page on the Red Hat
OpenShift Cluster Manager site.
2. In the install-config.yaml file, set the value of platform.vsphere.clusterOSImage to the image
location or name. For example:
platform:
vsphere:
clusterOSImage: http://mirror.example.com/images/rhcos-43.81.201912131630.0vmware.x86_64.ova?
sha256=ffebbd68e8a1f2a245ca19522c16c86f67f9ac8e4e0c1f0a812b068b16f7265d
3. Edit the install-config.yaml file to provide the additional information that is required for an
installation in a restricted network.
a. Update the pullSecret value to contain the authentication information for your registry:
pullSecret: '{"auths":{"<bastion_host_name>:5000": {"auth": "<credentials>","email":
"you@example.com"}}}'
For <bastion_host_name>, specify the registry domain name that you specified in the
certificate for your mirror registry, and for <credentials>, specify the base64-encoded user
name and password for your mirror registry.
b. Add the additionalTrustBundle parameter and value.
additionalTrustBundle: |
-----BEGIN CERTIFICATE----ZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZZ
-----END CERTIFICATE----The value must be the contents of the certificate file that you used for your mirror registry,
which can be an existing, trusted certificate authority or the self-signed certificate that you
generated for the mirror registry.
c. Define the network and subnets for the VPC to install the cluster in under the parent
platform.gcp field:

2440


For `platform.gcp.network`, specify the name for the existing Google VPC. For `platform.gcp.controlPlaneSubnet` and `platform.gcp.computeSubnet`, specify the existing subnets to deploy the control plane machines and compute machines, respectively.

d. Add the image content resources, which look like this excerpt:

```
imageContentSources:
  - mirrors:
    - <bastion_host_name>:5000/<repo_name>/release
      source: quay.example.com/openshift-release-dev/ocp-release
    - mirrors:
      source: registry.example.com/ocp/release
```

To complete these values, use the `imageContentSources` that you recorded during mirror registry creation.

4. Make any other modifications to the `install-config.yaml` file that you require. You can find more information about the available parameters in the `Installation configuration parameters` section.

5. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the installation process. If you want to reuse the file, you must back it up now.

17.5.10.1. Installation configuration parameters

Before you deploy an OpenShift Container Platform cluster, you provide parameter values to describe your account on the cloud platform that hosts your cluster and optionally customize your cluster’s platform. When you create the `install-config.yaml` installation configuration file, you provide values for the required parameters through the command line. If you customize your cluster, you can modify the `install-config.yaml` file to provide more details about the platform.

**NOTE**

After installation, you cannot modify these parameters in the `install-config.yaml` file.

**IMPORTANT**

The `openshift-install` command does not validate field names for parameters. If an incorrect name is specified, the related file or object is not created, and no error is reported. Ensure that the field names for any parameters that are specified are correct.

17.5.10.1.1. Required configuration parameters

Required installation configuration parameters are described in the following table:
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>apiVersion</td>
<td>The API version for the install-config.yaml content. The current version is v1. The installer may also support older API versions.</td>
<td>String</td>
</tr>
<tr>
<td>baseDomain</td>
<td>The base domain of your cloud provider. The base domain is used to create routes to your OpenShift Container Platform cluster components. The full DNS name for your cluster is a combination of the baseDomain and metadata.name parameter values that uses the &lt;metadata.name&gt;.&lt;baseDomain&gt; format.</td>
<td>A fully-qualified domain or subdomain name, such as example.com.</td>
</tr>
<tr>
<td>metadata</td>
<td>Kubernetes resource ObjectMeta, from which only the name parameter is consumed.</td>
<td>Object</td>
</tr>
<tr>
<td>metadata.name</td>
<td>The name of the cluster. DNS records for the cluster are all subdomains of {{.metadata.name}}.{{.baseDomain}}.</td>
<td>String of lowercase letters, hyphens (-), and periods (.), such as dev.</td>
</tr>
<tr>
<td>platform</td>
<td>The configuration for the specific platform upon which to perform the installation: aws, baremetal, azure, openstack, ovirt, vsphere. For additional information about platform.&lt;platform&gt; parameters, consult the table for your specific platform that follows.</td>
<td>Object</td>
</tr>
</tbody>
</table>
Get a pull secret from https://cloud.redhat.com/openshift/install/pull-secret to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>pullSecret</td>
<td>Get a pull secret from <a href="https://cloud.redhat.com/openshift/install/pull-secret">https://cloud.redhat.com/openshift/install/pull-secret</a> to authenticate downloading container images for OpenShift Container Platform components from services such as Quay.io.</td>
<td>{  &quot;auths&quot;:{  &quot;cloud.openshift.com&quot;:{  &quot;auth&quot;:&quot;b3Blb=&quot;,  &quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;  },  &quot;quay.io&quot;:{  &quot;auth&quot;:&quot;b3Blb=&quot;,  &quot;email&quot;:&quot;<a href="mailto:you@example.com">you@example.com</a>&quot;  }  }  }</td>
</tr>
</tbody>
</table>

17.5.10.1.2. Network configuration parameters

You can customize your installation configuration based on the requirements of your existing network infrastructure. For example, you can expand the IP address block for the cluster network or provide different IP address blocks than the defaults.

Only IPv4 addresses are supported.

Table 17.28. Network parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking</td>
<td>The configuration for the cluster network.</td>
<td>Object</td>
</tr>
<tr>
<td></td>
<td>NOTE</td>
<td>You cannot modify parameters specified by the networking object after installation.</td>
</tr>
<tr>
<td>networking.network</td>
<td>The cluster network provider Container Network Interface (CNI) plug-in to install.</td>
<td>Either OpenShiftSDN or OVNKubernetes. The default value is OpenShiftSDN.</td>
</tr>
<tr>
<td>networking.clusterNetwork</td>
<td>The IP address blocks for pods.</td>
<td>An array of objects. For example:</td>
</tr>
</tbody>
</table>
|                        | The default value is 10.128.0.0/14 with a host prefix of /23. | networking: clusterNetwork:  
  - cidr: 10.128.0.0/14  
  hostPrefix: 23 |
|                        | If you specify multiple IP address blocks, the blocks must not overlap. |                                                                                             |
### Table 17.29. Optional parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>networking.clusterNetwork.cidr</td>
<td>Required if you use <code>networking.clusterNetwork</code>. An IP address block.</td>
<td>An IP address block in Classless Inter-Domain Routing (CIDR) notation. The prefix length for an IPv4 block is between 0 and 32.</td>
</tr>
<tr>
<td></td>
<td>An IPv4 network.</td>
<td></td>
</tr>
<tr>
<td>networking.clusterNetwork.hostPrefix</td>
<td>The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23 then each node is assigned a /23 subnet out of the given cidr. A hostPrefix value of 23 provides 510 (2^(32 - 23) - 2) pod IP addresses.</td>
<td>A subnet prefix.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The default value is 23.</td>
</tr>
<tr>
<td>networking.serviceNetwork</td>
<td>The IP address block for services. The default value is 172.30.0.0/16.</td>
<td>An array with an IP address block in CIDR format. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>serviceNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- 172.30.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork</td>
<td>The IP address blocks for machines. If you specify multiple IP address blocks, the blocks must not overlap.</td>
<td>An array of objects. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>networking:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>machineNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.0.0.0/16</td>
</tr>
<tr>
<td>networking.machineNetwork.cidr</td>
<td>Required if you use <code>networking.machineNetwork</code>. An IP address block.</td>
<td>An IP network block in CIDR notation. For example, 10.0.0.0/16.</td>
</tr>
<tr>
<td></td>
<td>An IP address block. The default value is 10.0.0.0/16 for all platforms other than libvirt. For libvirt, the default value is 192.168.126.0/24.</td>
<td></td>
</tr>
</tbody>
</table>

**NOTE**

Set the `networking.machineNetwork` to match the CIDR that the preferred NIC resides in.

---

17.5.10.1.3. Optional configuration parameters

Optional installation configuration parameters are described in the following table:

**Table 17.29. Optional parameters**
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>additionalTrustBundle</strong></td>
<td>A PEM-encoded X.509 certificate bundle that is added to the nodes' trusted certificate store. This trust bundle may also be used when a proxy has been configured.</td>
<td>String</td>
</tr>
<tr>
<td><strong>compute</strong></td>
<td>The configuration for the machines that comprise the compute nodes.</td>
<td>Array of <strong>MachinePool</strong> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td><strong>compute.architecture</strong></td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <code>amd64</code> (the default).</td>
<td>String</td>
</tr>
<tr>
<td><strong>compute.hyperthreading</strong></td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on compute machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td><strong>compute.name</strong></td>
<td>Required if you use <code>compute</code>. The name of the machine pool.</td>
<td><strong>worker</strong></td>
</tr>
<tr>
<td><strong>compute.platform</strong></td>
<td>Required if you use <code>compute</code>. Use this parameter to specify the cloud provider to host the worker machines. This parameter value must match the <strong>controlPlane.platform</strong> parameter value.</td>
<td><code>aws, azure, gcp, openstack, ovirt, vsphere, or {}</code></td>
</tr>
<tr>
<td><strong>compute.replicas</strong></td>
<td>The number of compute machines, which are also known as worker machines, to provision.</td>
<td>A positive integer greater than or equal to 2. The default value is 3.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------</td>
</tr>
<tr>
<td>controlPlane</td>
<td>The configuration for the machines that comprise the control plane.</td>
<td>Array of <strong>MachinePool</strong> objects. For details, see the following &quot;Machine-pool&quot; table.</td>
</tr>
<tr>
<td>controlPlane.architecture</td>
<td>Determines the instruction set architecture of the machines in the pool. Currently, heterogeneous clusters are not supported, so all pools must specify the same architecture. Valid values are <strong>amd64</strong> (the default).</td>
<td>String</td>
</tr>
<tr>
<td>controlPlane.hypertreading</td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>, on control plane machines. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores.</td>
<td><strong>Enabled</strong> or <strong>Disabled</strong></td>
</tr>
<tr>
<td></td>
<td><strong>IMPORTANT</strong></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance.</td>
<td></td>
</tr>
<tr>
<td>controlPlane.name</td>
<td>Required if you use <strong>controlPlane</strong>. The name of the machine pool.</td>
<td><strong>master</strong></td>
</tr>
<tr>
<td>controlPlane.platform</td>
<td>Required if you use <strong>controlPlane</strong>. Use this parameter to specify the cloud provider that hosts the control plane machines. This parameter value must match the <strong>compute.platform</strong> parameter value.</td>
<td><strong>aws, azure, gcp, openstack, ovirt, vsphere, or{}</strong></td>
</tr>
<tr>
<td>controlPlane.replicas</td>
<td>The number of control plane machines to provision.</td>
<td>The only supported value is <strong>3</strong>, which is the default value.</td>
</tr>
</tbody>
</table>
The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.

**NOTE**

Not all CCO modes are supported for all cloud providers. For more information on CCO modes, see the Cloud Credential Operator entry in the Red Hat Operators reference content.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>credentialsMode</td>
<td>The Cloud Credential Operator (CCO) mode. If no mode is specified, the CCO</td>
<td>Mint, Passthrough, Manual, or an empty string (&quot;&quot;&quot;).</td>
</tr>
<tr>
<td></td>
<td>dynamically tries to determine the capabilities of the provided credentials, with a preference for mint mode on the platforms where multiple modes are supported.</td>
<td></td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>-----------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-------------</td>
</tr>
<tr>
<td>fips</td>
<td>Enable or disable FIPS mode. The default is <code>false</code> (disabled). If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.</td>
<td>false or true</td>
</tr>
<tr>
<td><strong>IMPORTANT</strong></td>
<td>The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.</td>
<td></td>
</tr>
<tr>
<td><strong>NOTE</strong></td>
<td>If you are using Azure File storage, you cannot enable FIPS mode.</td>
<td></td>
</tr>
<tr>
<td>imageContentSources</td>
<td>Sources and repositories for the release-image content.</td>
<td>Array of objects. Includes a <code>source</code> and, optionally, <code>mirrors</code>, as described in the following rows of this table.</td>
</tr>
<tr>
<td>imageContentSources.source</td>
<td>Required if you use <code>imageContentSources</code>. Specify the repository that users refer to, for example, in image pull specifications.</td>
<td>String</td>
</tr>
<tr>
<td>imageContentSources.mirrors</td>
<td>Specify one or more repositories that may also contain the same images.</td>
<td>Array of strings</td>
</tr>
<tr>
<td>publish</td>
<td>How to publish or expose the user-facing endpoints of your cluster, such as the Kubernetes API, OpenShift routes.</td>
<td>Internal or External. To deploy a private cluster, which cannot be accessed from the internet, set <code>publish</code> to <code>Internal</code>. The default value is <code>External</code>.</td>
</tr>
</tbody>
</table>
The SSH key or keys to authenticate access your cluster machines.

**NOTE**
For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

One or more keys. For example:

```
sshKey:
  <key1>
  <key2>
  <key3>
```

### 17.5.10.1.4. Additional Google Cloud Platform (GCP) configuration parameters

Additional GCP configuration parameters are described in the following table:

**Table 17.30. Additional GCP parameters**

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.gcp.network</code></td>
<td>The name of the existing VPC that you want to deploy your cluster to.</td>
<td>String</td>
</tr>
<tr>
<td><code>platform.gcp.type</code></td>
<td>The GCP machine type.</td>
<td>The GCP machine type.</td>
</tr>
<tr>
<td><code>platform.gcp.zones</code></td>
<td>The availability zones where the installation program creates machines for the specified MachinePool.</td>
<td>A list of valid GCP availability zones, such as <code>us-central1-a</code>, in a YAML sequence.</td>
</tr>
<tr>
<td><code>platform.gcp.controlPlaneSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your control plane machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>platform.gcp.computeSubnet</code></td>
<td>The name of the existing subnet in your VPC that you want to deploy your compute machines to.</td>
<td>The subnet name.</td>
</tr>
<tr>
<td><code>controlPlaneplatform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for control plane machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>--------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------------</td>
<td>---------------------------------------------</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For control plane machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For control plane machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>controlPlane.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For control plane machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.name</code></td>
<td>The name of the customer managed encryption key to be used for compute machine disk encryption.</td>
<td>The encryption key name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.keyRing</code></td>
<td>For compute machines, the name of the KMS key ring to which the KMS key belongs.</td>
<td>The KMS key ring name.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.location</code></td>
<td>For compute machines, the GCP location in which the key ring exists. For more information on KMS locations, see Google’s documentation on Cloud KMS locations.</td>
<td>The GCP location for the key ring.</td>
</tr>
<tr>
<td><code>compute.platform.gcp.osDisk.encryptionKey.kmsKey.projectID</code></td>
<td>For compute machines, the ID of the project in which the KMS key ring exists. This value defaults to the VM project ID if not set.</td>
<td>The GCP project ID.</td>
</tr>
</tbody>
</table>

17.5.10.15. Additional VMware vSphere configuration parameters

Additional VMware vSphere configuration parameters are described in the following table:

Table 17.31. Additional VMware vSphere cluster parameters

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>platform.vsphere.vCenter</code></td>
<td>The fully-qualified hostname or IP address of the vCenter server.</td>
<td>String</td>
</tr>
<tr>
<td>Parameter</td>
<td>Description</td>
<td>Values</td>
</tr>
<tr>
<td>---------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------</td>
<td>-------------------------</td>
</tr>
<tr>
<td>platform.vsphere.username</td>
<td>The user name to use to connect to the vCenter instance with. This user must have at least the roles and privileges that are required for static or dynamic persistent volume provisioning in vSphere.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.password</td>
<td>The password for the vCenter user name.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.datacenter</td>
<td>The name of the datacenter to use in the vCenter instance.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.defaultDatastore</td>
<td>The name of the default datastore to use for provisioning volumes.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.folder</td>
<td>Optional. The absolute path of an existing folder where the installation program creates the virtual machines. If you do not provide this value, the installation program creates a folder that is named with the infrastructure ID in the datacenter virtual machine folder.</td>
<td>String, for example, /&lt;datacenter_name&gt;/vm/&lt;folder_name&gt;/&lt;subfolder_name&gt;</td>
</tr>
<tr>
<td>platform.vsphere.network</td>
<td>The network in the vCenter instance that contains the virtual IP addresses and DNS records that you configured.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.cluster</td>
<td>The vCenter cluster to install the OpenShift Container Platform cluster in.</td>
<td>String</td>
</tr>
<tr>
<td>platform.vsphere.apiVIP</td>
<td>The virtual IP (VIP) address that you configured for control plane API access.</td>
<td>An IP address, for example 128.0.0.1.</td>
</tr>
<tr>
<td>platform.vsphere.ingressVIP</td>
<td>The virtual IP (VIP) address that you configured for cluster ingress.</td>
<td>An IP address, for example 128.0.0.1.</td>
</tr>
</tbody>
</table>

17.5.10.1.6. Optional VMware vSphere machine pool configuration parameters

Optional VMware vSphere machine pool configuration parameters are described in the following table:

<p>| Table 17.32. Optional VMware vSphere machine pool parameters |</p>
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>platform.vsphere.clusterOSImage</td>
<td>The location from which the installer downloads the RHCOS image. You must set this parameter to perform an installation in a restricted network.</td>
<td>An HTTP or HTTPS URL, optionally with a SHA-256 checksum. For example, <a href="https://mirror.openshift.com/images/rhcos-%3Cversion%3E-vmware.%3Carchitecture%3E.ova">https://mirror.openshift.com/images/rhcos-&lt;version&gt;-vmware.&lt;architecture&gt;.ova</a></td>
</tr>
<tr>
<td>platform.vsphere.osDisk.diskSizeGB</td>
<td>The size of the disk in gigabytes.</td>
<td>Integer</td>
</tr>
<tr>
<td>platform.vsphere.cpus</td>
<td>The total number of virtual processor cores to assign a virtual machine.</td>
<td>Integer</td>
</tr>
<tr>
<td>platform.vsphere.coresPerSocket</td>
<td>The number of cores per socket in a virtual machine. The number of virtual CPUs (vCPUs) on the virtual machine is platform.vsphere.cpus/platform.vsphere.coresPerSocket. The default value is 1</td>
<td>Integer</td>
</tr>
<tr>
<td>platform.vsphere.memoryMB</td>
<td>The size of a virtual machine’s memory in megabytes.</td>
<td>Integer</td>
</tr>
</tbody>
</table>

### 17.5.10.2. Sample install-config.yaml file for an installer-provisioned VMware vSphere cluster

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```
apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
    name: worker
    replicas: 3
    platform:
      vsphere:
        cpus: 2
        coresPerSocket: 2
        memoryMB: 8196
        osDisk:
          diskSizeGB: 120
    controlPlane:
      hyperthreading: Enabled
      name: master
      replicas: 3
      platform:
        vsphere:
```

2452
The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

The **controlPlane** section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the **compute** section must begin with a hyphen, -, and the first line of the **controlPlane** section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or **hyperthreading**. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to **Disabled**. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.
IMPORTANT

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Your machines must use at least 8 CPUs and 32 GB of RAM if you disable simultaneous multithreading.

Optional: Provide additional configuration for the machine pool parameters for the compute and control plane machines.

The cluster name that you specified in your DNS records.

The location of the Red Hat Enterprise Linux CoreOS (RHCOS) image that is accessible from the bastion server.

For `<local_registry>`, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example `registry.example.com` or `registry.example.com:5000`. For `<credentials>`, specify the base64-encoded user name and password for your mirror registry.

Provide the contents of the certificate file that you used for your mirror registry.

Provide the `imageContentSources` section from the output of the command to mirror the repository.

17.5.10.3. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

Prerequisites

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.

NOTE

The `Proxy` object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the `Proxy` object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the
nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

   ```yaml
   apiVersion: v1
   baseDomain: my.domain.com
   proxy:
     httpProxy: http://<username>:<pswd>@<ip>:<port>
     httpsProxy: https://<username>:<pswd>@<ip>:<port>
     noProxy: example.com
     additionalTrustBundle: |
       -----BEGIN CERTIFICATE-----
       <MY_TRUSTED_CA_CERT>
       -----END CERTIFICATE-----
   ...
   
   1 A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.

   2 A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpsProxy` value.

   3 A comma-separated list of destination domain names, IP addresses, or other network CIDR to exclude from proxying. Preface a domain with . to match subdomains only. For example, `y.com` matches `x.y.com`, but not `y.com`. Use `*` to bypass the proxy for all destinations.

   4 If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

   ![NOTE]

   The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`. 

2455
NOTE

Only the Proxy object named cluster is supported, and no additional proxies can be created.

17.5.11. Deploying the cluster

You can install OpenShift Container Platform on a compatible cloud platform.

IMPORTANT

You can run the create cluster command of the installation program only once, during initial installation.

Prerequisites

- Configure an account with the cloud platform that hosts your cluster.
- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Remove any existing GCP credentials that do not use the service account key for the GCP account that you configured for your cluster and that are stored in the following locations:

   - The GOOGLE_CREDENTIALS, GOOGLE_CLOUD_KEYFILE_JSON, or GCloud_KEYFILE_JSON environment variables
   - The ~/.gcp/osServiceAccount.json file
   - The gcloud cli default credentials

2. Change to the directory that contains the installation program and initialize the cluster deployment:

   $ ./openshift-install create cluster --dir=<installation_directory> \  
   --log-level=info

   1 For <installation_directory>, specify the location of your customized ./install-config.yaml file.

   2 To view different installation details, specify warn, debug, or error instead of info.

IMPORTANT

Use the openshift-install command from the bastion hosted in the VMC environment.
NOTE

If the cloud provider account that you configured on your host does not have sufficient permissions to deploy the cluster, the installation process stops, and the missing permissions are displayed.

When the cluster deployment completes, directions for accessing your cluster, including a link to its web console and credentials for the **kubeadmin** user, display in your terminal.

**Example output**

```
INFO Install complete!
INFO To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'
INFO Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com
INFO Login to the console with user: "kubeadmin", and password: "4vYBz-Ee6gm-ymBZj-Wt5AL"
INFO Time elapsed: 36m22s
```

**NOTE**

The cluster access and credential information also outputs to `<installation_directory>/openshift_install.log` when an installation succeeds.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending **node-bootstrapper** certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for *Recovering from expired control plane certificates* for more information.

**IMPORTANT**

You must not delete the installation program or the files that the installation program creates. Both are required to delete the cluster.

3. Optional: You can reduce the number of permissions for the service account that you used to install the cluster.

   - If you assigned the **Owner** role to your service account, you can remove that role and replace it with the **Viewer** role.

   - If you included the **Service Account Key Admin** role, you can remove it.

**17.5.12. Installing the OpenShift CLI by downloading the binary**

You can install the OpenShift CLI (**oc**) to interact with OpenShift Container Platform from a command-line interface. You can install **oc** on Linux, Windows, or macOS.
IMPORTANT
If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux
You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:
   
   $ tar xzvf <file>

5. Place the oc binary in a directory that is on your PATH.
   To check your PATH, execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

$ oc <command>

Installing the OpenShift CLI on Windows
You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.

5. Move the oc binary to a directory that is on your PATH.
   To check your PATH, open the command prompt and execute the following command:

   C:\> path

After you install the CLI, it is available using the oc command:

C:\> oc <command>
Installing the OpenShift CLI on macOS

You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the oc binary to a directory on your PATH.
   
   To check your PATH, open a terminal and execute the following command:

   ```bash
   $ echo $PATH
   ```

   After you install the CLI, it is available using the oc command:

   ```bash
   $ oc <command>
   ```

**17.5.13. Logging in to the cluster by using the CLI**

You can log in to your cluster as a default system user by exporting the cluster kubeconfig file. The kubeconfig file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

**Procedure**

1. Export the kubeadmin credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   ```plaintext
   system:admin
   ```
17.5.14. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

- Disable the sources for the default catalogs by adding `disableAllDefaultSources: true` to the `OperatorHub` object:

  ```
  $ oc patch OperatorHub cluster --type json \n  -p '[:add", path": /spec/disableAllDefaultSources", value": true]]'
  ```

TIP

Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

17.5.15. Creating registry storage

After you install the cluster, you must create storage for the Registry Operator.

17.5.15.1. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as Removed. This allows openshift-installer to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the `managementState` from Removed to Managed.

NOTE

The Prometheus console provides an `ImageRegistryRemoved` alert, for example:

"Image Registry has been removed. ImageStreamTags, BuildConfigs and DeploymentConfigs which reference ImageStreamTags may not work as expected. Please configure storage and update the config to Managed state by editing configs.imageregistry.operator.openshift.io."

17.5.15.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the Recreate rollout strategy during upgrades.
17.5.15.2.1. Configuring registry storage for VMware vSphere

As a cluster administrator, following installation you must configure your registry to use storage.

**Prerequisites**

- Cluster administrator permissions.
- A cluster on VMware vSphere.
- Persistent storage provisioned for your cluster, such as Red Hat OpenShift Container Storage.

**IMPORTANT**

OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

- Must have "100Gi" capacity.

**IMPORTANT**

Testing shows issues with using the NFS server on RHEL as storage backend for core services. This includes the OpenShift Container Registry and Quay, Prometheus for monitoring storage, and Elasticsearch for logging storage. Therefore, using RHEL NFS to back PVs used by core services is not recommended.

Other NFS implementations on the marketplace might not have these issues. Contact the individual NFS implementation vendor for more information on any testing that was possibly completed against these OpenShift Container Platform core components.

**Procedure**

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

   **NOTE**

   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   ```
   $ oc get pod -n openshift-image-registry
   ```

   **NOTE**

   If the storage type is **emptyDIR**, the replica number cannot be greater than 1.

3. Check the registry configuration:

   ```
   $ oc edit configs.imageregistry.operator.openshift.io
   ```
Example output

```
storage:
pvc:
  claim: 1
```

Leave the **claim** field blank to allow the automatic creation of an **image-registry-storage** PVC.

4. Check the **clusteroperator** status:

```
$ oc get clusteroperator image-registry
```

17.5.16. **Next steps**

- Customize your cluster.
- **Configure image streams** for the Cluster Samples Operator and the **must-gather** tool.
- Learn how to use **Operator Lifecycle Manager (OLM)** on restricted networks.
- If necessary, you can **opt out of remote health reporting**.
- Set up your registry and configure registry storage.

17.6. **INSTALLING A CLUSTER ON VMC WITH USER-PROVISIONED INFRASTRUCTURE**

In OpenShift Container Platform version 4.8, you can install a cluster on VMware vSphere infrastructure that you provision by deploying it to **VMware Cloud (VMC)** on AWS.

Once you configure your VMC environment for OpenShift Container Platform deployment, you use the OpenShift Container Platform installation program from the bastion management host, co-located in the VMC environment. The installation program and control plane automates the process of deploying and managing the resources needed for the OpenShift Container Platform cluster.

17.6.1. **Setting up VMC for vSphere**

You can install OpenShift Container Platform on VMware Cloud (VMC) on AWS hosted vSphere clusters to enable applications to be deployed and managed both on-premise and off-premise, across the hybrid cloud.
You must configure several options in your VMC environment prior to installing OpenShift Container Platform on VMware vSphere. Ensure your VMC environment has the following prerequisites:

- Create a non-exclusive, DHCP-enabled, NSX-T network segment and subnet. Other virtual machines (VMs) can be hosted on the subnet, but at least eight IP addresses must be available for the OpenShift Container Platform deployment.

- Configure the following firewall rules:
  - An ANY:ANY firewall rule between the OpenShift Container Platform compute network and the Internet. This is used by nodes and applications to download container images.
  - An ANY:ANY firewall rule between the installation host and the software-defined data center (SDDC) management network on port 443. This allows you to upload the Red Hat Enterprise Linux CoreOS (RHCOS) OVA during deployment.
  - An HTTPS firewall rule between the OpenShift Container Platform compute network and vCenter. This connection allows OpenShift Container Platform to communicate with vCenter for provisioning and managing nodes, persistent volume claims (PVCs), and other resources.

- You must have the following information to deploy OpenShift Container Platform:
  - The OpenShift Container Platform cluster name, such as `vmc-prod-1`.
  - The base DNS name, such as `companyname.com`.
  - If not using the default, the pod network CIDR and services network CIDR must be identified, which are set by default to `10.128.0.0/14` and `172.30.0.0/16`, respectively. These CIDRs are used for pod-to-pod and pod-to-service communication and are not accessible externally; however, they must not overlap with existing subnets in your organization.
  - The following vCenter information:
    - vCenter host name, username, and password
    - Datacenter name, such as `SDDC-Datacenter`
    - Cluster name, such as `Cluster-1`
    - Network name
    - Datastore name, such as `WorkloadDatastore`
NOTE
It is recommended to move your vSphere cluster to the VMC Compute-ResourcePool resource pool after your cluster installation is finished.

- A Linux-based host deployed to VMC as a bastion.
  - The bastion host can be Red Hat Enterprise Linux (RHEL) or any another Linux-based host; it must have Internet connectivity and the ability to upload an OVA to the ESXi hosts.
  - Download and install the OpenShift CLI tools to the bastion host.
    - The openshift-install installation program
    - The OpenShift CLI (oc) tool

NOTE
You cannot use the VMware NSX Container Plugin for Kubernetes (NCP), and NSX is not used as the OpenShift SDN. The version of NSX currently available with VMC is incompatible with the version of NCP certified with OpenShift Container Platform.

However, the NSX DHCP service is used for virtual machine IP management with the full-stack automated OpenShift Container Platform deployment and with nodes provisioned, either manually or automatically, by the Machine API integration with vSphere. Additionally, NSX firewall rules are created to enable access with the OpenShift Container Platform cluster and between the bastion host and the VMC vSphere hosts.

17.6.1.1. VMC Sizer tool

VMware Cloud on AWS is built on top of AWS bare metal infrastructure; this is the same bare metal infrastructure which runs AWS native services. When a VMware cloud on AWS software-defined data center (SDDC) is deployed, you consume these physical server nodes and run the VMware ESXi hypervisor in a single tenant fashion. This means the physical infrastructure is not accessible to anyone else using VMC. It is important to consider how many physical hosts you will need to host your virtual infrastructure.

To determine this, VMware provides the VMC on AWS Sizer. With this tool, you can define the resources you intend to host on VMC:

- Types of workloads
- Total number of virtual machines
- Specification information such as:
  - Storage requirements
  - vCPUs
  - vRAM
  - Overcommit ratios

With these details, the sizer tool can generate a report, based on VMware best practices, and recommend your cluster configuration and the number of hosts you will need.
17.6.2. vSphere prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You provisioned block registry storage. For more information on persistent storage, see Understanding persistent storage.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.

17.6.3. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

17.6.4. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

Table 17.33. Minimum supported vSphere version for VMware components
## Component

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Networking (NSX-T)</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 and later</td>
<td>vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.</td>
</tr>
<tr>
<td>Storage with in-tree drivers</td>
<td>vSphere 6.5 and later</td>
<td>This plug-in creates vSphere storage by using the in-tree storage drivers for vSphere included in OpenShift Container Platform.</td>
</tr>
</tbody>
</table>

If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.

**IMPORTANT**

You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See Edit Time Configuration for a Host in the VMware documentation.

### 17.6.5. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.

#### 17.6.5.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

**Table 17.34. Default monitoring stack components**

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
</tbody>
</table>
Three control plane machines

The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.

At least two compute machines, which are also known as worker machines.

The workloads requested by OpenShift Container Platform users run on the compute machines.

**IMPORTANT**

To maintain high availability of your cluster, use separate physical hosts for these cluster machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See [Red Hat Enterprise Linux technology capabilities and limits](#).

### 17.6.5.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS or RHEL 7.9 [2]</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

1. 1 vCPU is equivalent to 1 physical core when simultaneous multithreading (SMT), or hyperthreading, is not enabled. When enabled, use the following formula to calculate the corresponding ratio: \((\text{threads per core} \times \text{cores}) \times \text{sockets} = \text{vCPUs}\).

2. As with all user-provisioned installations, if you choose to use RHEL 7 compute machines in your cluster, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

### 17.6.5.3. Managing certificate signing requests

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using...
kubelet credentials because it cannot confirm that the correct machine issued the request. You must
determine and implement a method of verifying the validity of the kubelet serving certificate requests
and approving them.

17.6.5.4. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in
initramfs during boot to fetch their Ignition config files.

17.6.5.4.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through
NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not
provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the
network has been initialized on a node and can take time to resolve. Other system services can start
prior to this and detect the hostname as localhost or similar. You can avoid this by using DHCP to
provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name
configuration errors in environments that have a DNS split-horizon implementation.

17.6.5.4.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform
cluster components to communicate. Each machine must be able to resolve the hostnames of all other
machines in the cluster.

This section provides details about the ports that are required.

**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have
Internet access to pull images for platform containers and provide telemetry data to Red Hat.

Table 17.35. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td>TCP</td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td>TCP</td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td>TCP</td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
</tbody>
</table>
### VXLAN and Geneve

- 6081: VXLAN and Geneve
- 9000-9999: Host level services, including the node exporter on ports 9100-9101.

### TCP/UDP

- **30000-32767**: Kubernetes node port

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

**Table 17.36. Ports used for all-machine to control plane communications**

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

**Table 17.37. Ports used for control plane machine to control plane machine communications**

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

### 17.6.5.5. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

**NOTE**

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the *DHCP recommendations for user-provisioned infrastructure* section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the *install-config.yaml* file. A complete DNS
record takes the form: `<component>.<cluster_name>.<base_domain>`.

Table 17.38. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td></td>
<td>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
</tr>
<tr>
<td></td>
<td>*.&lt;apps&gt;.&lt;cluster_name&gt;.&lt;base_domain&gt;</td>
<td>A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster. For example, console-openshift-console.apps.&lt;cluster_name&gt;.&lt;base_domain&gt; is used as a wildcard route to the OpenShift Container Platform console.</td>
</tr>
<tr>
<td>Bootstrap</td>
<td>bootstrap.&lt;cluster_name&gt;.&lt;base_domain&gt;</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Control</td>
<td>&lt;master&gt;&lt;n&gt;..&lt;cluster_name&gt;.&lt;base_domain&gt;</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.</td>
</tr>
<tr>
<td>Compute</td>
<td>&lt;worker&gt;&lt;n&gt;..&lt;cluster_name&gt;.&lt;base_domain&gt;</td>
<td>DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.</td>
</tr>
</tbody>
</table>
NOTE

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

TIP

You can use the `dig` command to verify name and reverse name resolution. See the section on Validating DNS resolution for user-provisioned infrastructure for detailed validation steps.

17.6.5.5.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

Example DNS A record configuration for a user-provisioned cluster

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.

```
$TTL 1W
@ IN SOA ns1.example.com. root ( 2019070700 ; serial 
3H ; refresh (3 hours) 
30M ; retry (30 minutes) 
2W ; expiry (2 weeks) 
1W ) ; minimum (1 week) 
IN NS ns1.example.com. 
IN MX 10 smtp.example.com. ; 
ns1.example.com. IN A 192.168.1.5
smtp.example.com. IN A 192.168.1.5 ; 
helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5 ; 
api.ocp4.example.com. IN A 192.168.1.5 1
api-int.ocp4.example.com. IN A 192.168.1.5 2
* .apps.ocp4.example.com. IN A 192.168.1.5 3
bootstrap.ocp4.example.com. IN A 192.168.1.96 4
master0.ocp4.example.com. IN A 192.168.1.97 5
master1.ocp4.example.com. IN A 192.168.1.98 6
master2.ocp4.example.com. IN A 192.168.1.99 7
worker0.ocp4.example.com. IN A 192.168.1.11 8
```

Example 17.9. Sample DNS zone database
Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.

Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.

Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

Example 17.10. Sample DNS zone database for reverse records

```plaintext
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial 3H ; refresh (3 hours) 30M ; retry (30 minutes) 2W ; expiry (2 weeks) 1W ) ; minimum (1 week)
IN NS ns1.example.com.;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
```

OpenShift Container Platform 4.8 Installing

2472
1. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.

2. Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.

3. Provides reverse DNS resolution for the bootstrap machine.

4-6. Provides reverse DNS resolution for the control plane machines.

7-8. Provides reverse DNS resolution for the compute machines.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard.

### 17.6.5.6. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer**: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:
   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.

   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   **NOTE**

   Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

**Table 17.39. API load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com.</td>
<td>EOF</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
NOTE

The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the /readyz endpoint to the removal of the API server instance from the pool. Within the time frame after /readyz returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

2. Application ingress load balancer: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

TIP

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

**Table 17.40. Application ingress load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the /readyz endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>
The machines that run the Ingress Controller pods, compute, or worker, by default.

### Table: Port and Back-end Machines

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>

### Notes

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**NOTE**

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

#### 17.6.5.6.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

**Example 17.11. Sample API and application ingress load balancer configuration**

```plaintext
[global]
log 127.0.0.1 local2
pidfile /var/run/haproxy.pid
maxconn 1000

[defaults]
mode http
log global
option dontlognull
option http-server-close
option redispatch
```
In the example, the cluster name is **ocp4**.

Port **6443** handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.
Port **22623** handles the machine config server traffic and points to the control plane machines.

Port **443** handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port **80** handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**TIP**

If you are using HAProxy as a load balancer, you can check that the `haproxy` process is listening on ports **6443**, **22623**, **443**, and **80** by running `netstat -nltupe` on the HAProxy node.

**NOTE**

If you are using HAProxy as a load balancer and SELinux is set to enforcing, you must ensure that the HAProxy service can bind to the configured TCP port by running `setsebool -P haproxy_connect_any=1`.

### 17.6.6. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the *Requirements for a cluster with user-provisioned infrastructure* section.

**Prerequisites**

- You have reviewed the [OpenShift Container Platform 4.x Tested Integrations](#) page.

- You have reviewed the infrastructure requirements detailed in the *Requirements for a cluster with user-provisioned infrastructure* section.

**Procedure**

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.

b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

NOTE
If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.

c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.

NOTE
If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.

3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
   b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines. See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.

5. Validate your DNS configuration.
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components. See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.
6. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.

**NOTE**

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

17.6.7. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

**IMPORTANT**

The validation steps detailed in this section must succeed before you install your cluster.

**Prerequisites**

- You have configured the required DNS records for your user-provisioned infrastructure.

**Procedure**

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.

   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

   ```
   $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain>
   ```

   Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.

   **Example output**

   ```
   api.o cp4.example.com. 0 IN A 192.168.1.5
   ```

   b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

   ```
   $ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>
   ```

   **Example output**

   ```
   api-int.o cp4.example.com. 0 IN A 192.168.1.5
   ```

   c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

   ```
   $ dig +noall +answer @<nameserver_ip> *.apps.<cluster_name>.<base_domain>
   ```

   **Example output**

   ```
   `*.apps.<cluster_name>.<base_domain>`. 0 IN A 192.168.1.5
   ```
NOTE

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace random with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

Example output

```
console-openshift-console.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>
```

Example output

```
bootstrap.ocp4.example.com. 0 IN A 192.168.1.96
```

e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.

a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

Example output

```
5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com. 2
```
1. Provides the record name for the Kubernetes internal API.

2. Provides the record name for the Kubernetes API.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
```

**Example output**

```
96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.
```

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

### 17.6.8. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the `~/.ssh/authorized_keys` list for the `core` user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user `core`. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The `/openshift-install gather` command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**
1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

```
$ ssh-keygen -t ed25519 -N "" -f <path>/<file_name>
```

Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the `x86_64` architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

```
$ cat <path>/<file_name>.pub
```

For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

```
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

**NOTE**

On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

```
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

```
$ ssh-add <path>/<file_name>
```

Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`
Example output

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

```
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```
$ gcloud auth list
```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program. If you install a cluster on infrastructure that you provision, you must provide the key to the installation program.

17.6.9. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

**IMPORTANT**

The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

**IMPORTANT**

Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.
4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   $ tar xvf openshift-install-linux.tar.gz

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

17.6.10. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.

- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

   $ mkdir <installation_directory>

   **IMPORTANT**

   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`. 

   **NOTE**

   You must name this configuration file `install-config.yaml`.

   **NOTE**

   For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.
IMPORTANT

The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

17.6.10.1. Sample `install-config.yaml` file for VMware vSphere

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
- hyperthreading: Enabled
  name: worker
  replicas: 0
controlPlane:
  hyperthreading: Enabled
  name: master
  replicas: 3
metadata:
  name: test
platform:
  vsphere:
    vcenter: your.vcenter.server
    username: username
    password: password
datacenter: datacenter
defaultDatastore: datastore
  folder: "/<datacenter_name>/vm/<folder_name>/<subfolder_name>"
fips: false
pullSecret: '{"auths": ...}"
sshKey: 'ssh-ed25519 AAAA...'
```

1. The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

2. The `controlPlane` section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the `compute` section must begin with a hyphen, `-`, and the first line of the `controlPlane` section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

3. Whether to enable or disable simultaneous multithreading, or **hyperthreading**. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to **Disabled**. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.
IMPORTANT

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Your machines must use at least 8 CPUs and 32 GB of RAM if you disable simultaneous multithreading.

You must set the value of the *replicas* parameter to 0. This parameter controls the number of workers that the cluster creates and manages for you, which are functions that the cluster does not perform when you use user-provisioned infrastructure. You must manually deploy worker machines for the cluster to use before you finish installing OpenShift Container Platform.

The number of control plane machines that you add to the cluster. Because the cluster uses this value as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

The fully-qualified host name or IP address of the vCenter server.

The name of the user for accessing the server. This user must have at least the roles and privileges that are required for *static or dynamic persistent volume provisioning* in vSphere.

The password associated with the vSphere user.

The vSphere datacenter.

The default vSphere datastore to use.

Optional: For installer-provisioned infrastructure, the absolute path of an existing folder where the installation program creates the virtual machines, for example, `/<datacenter_name>/vm/<folder_name>/<subfolder_name>`. If you do not provide this value, the installation program creates a top-level folder in the datacenter virtual machine folder that is named with the infrastructure ID. If you are providing the infrastructure for the cluster, omit this parameter.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the *x86_64* architecture.

The pull secret that you obtained from the *Pull Secret* page on the Red Hat OpenShift Cluster Manager site. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

The public portion of the default SSH key for the *core* user in Red Hat Enterprise Linux CoreOS (RHCOS).
17.6.10.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the install-config.yaml file.

Prerequisites

- You have an existing install-config.yaml file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s spec.noProxy field to bypass the proxy if necessary.

NOTE

The Proxy object status.noProxy field is populated with the values of the networking.machineNetwork[].cidr, networking.clusterNetwork[].cidr, and networking.serviceNetwork[] fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object status.noProxy field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the ec2.<region>.amazonaws.com, elasticloadbalancing.<region>.amazonaws.com, and s3.<region>.amazonaws.com endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your install-config.yaml file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:@<ip>:<port>
  httpsProxy: https://<username>:@<ip>:<port>
  noProxy: example.com
additionalTrustBundle:
  -----BEGIN CERTIFICATE-----
  <MY_TRUSTED_CA_CERT>
  -----END CERTIFICATE-----
...
```

- A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be http. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an httpProxy value.
A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an HTTP proxy, exclude the domain name that matches it using the `httpProxyHosts` field.

A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, `.y.com` matches `x.y.com`, but not `y.com`. Use `*` to bypass the proxy for all destinations. You must include vCenter’s IP address and the IP range that you use for its machines.

If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster` Proxy object is still created, but it will have a nil `spec`.

**NOTE**

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.

17.6.11. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for `Recovering from expired control plane certificates` for more information.
Prerequisites

- You obtained the OpenShift Container Platform installation program.
- You created the `install-config.yaml` installation configuration file.

Procedure

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```

   **Example output**

   ```
   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
   INFO Consuming Install Config from target directory
   INFO Manifests created in: install_dir/manifests and install_dir/openshift
   ```

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

   Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Remove the Kubernetes manifest files that define the control plane machines and compute machine sets:

   ```
   $ rm -f openshift/99_openshift-cluster-api_master-machines-*.yaml openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

   Because you create and manage these resources yourself, you do not have to initialize them.

   - You can preserve the machine set files to create compute machines by using the machine API, but you must update references to them to match your environment.

5. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.
b. Locate the **mastersSchedulable** parameter and ensure that it is set to **false**.

c. Save and exit the file.

6. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the **privateZone** and **publicZone** sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
     name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone: 1
       id: mycluster-100419-private-zone
     publicZone: 2
       id: example.openshift.com
   status: {}
   
   1 2 Remove this section completely.

   If you do so, you must add ingress DNS records manually in a later step.

7. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```shell
   $ ./openshift-install create ignition-configs --dir=<installation_directory> 1
   
   1 For `<installation_directory>`, specify the same installation directory.

   Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The **kubeadmin-password** and **kubeconfig** files are created in the `./<installation_directory>/auth` directory:

   ```bash
   ├── auth
   │   └── kubeadmin-password
   │       ├── kubeconfig
   │       └── bootstrap.ign
   │           └── master.ign
   │                   └── metadata.json
   │                       └── worker.ign
   
17.6.12. Extracting the infrastructure name

   The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in VMware Cloud on AWS (VMC). The infrastructure name is also used to locate the appropriate VMC resources during an OpenShift Container Platform installation. The provided `{cp-template}` templates contain references to this infrastructure name, so you must extract it.
The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in VMware Cloud on AWS. If you plan to use the cluster identifier as the name of your virtual machine folder, you must extract it.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program and the pull secret for your cluster.
- You generated the Ignition config files for your cluster.
- You installed the `jq` package.

**Procedure**

- To extract and view the infrastructure name from the Ignition config file metadata, run the following command:

  ```
  $ jq -r .infraID <installation_directory>/metadata.json
  ```

  For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

**Example output**

```
openshift-vw9j6
```

The output of this command is your cluster name and a random string.

---

### 17.6.13. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on user-provisioned infrastructure on VMware vSphere, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on vSphere hosts. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

**Prerequisites**

- Obtain the Ignition config files for your cluster.
- Create a `vSphere cluster`.

**Procedure**

1. Convert the control plane, compute, and bootstrap Ignition config files to Base64 encoding. For example, if you use a Linux operating system, you can use the `base64` command to encode the files.

   ```
   $ base64 -w0 <installation_directory>/master.ign > <installation_directory>/master.64
   ```
$ base64 -w0 <installation_directory>/worker.ign > <installation_directory>/worker.64

$ base64 -w0 <installation_directory>/bootstrap.ign > <installation_directory>/bootstrap.64

IMPORTANT

If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

2. Obtain the RHCOS OVA image. Images are available from the RHCOS image mirror page.

IMPORTANT

The RHCOS images might not change with every release of OpenShift Container Platform. You must download an image with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image version that matches your OpenShift Container Platform version if it is available.

The filename contains the OpenShift Container Platform version number in the format `rhcos-vmware.<architecture>.ova`.

3. In the vSphere Client, create a folder in your datacenter to store your VMs.
   a. Click the VMs and Templates view.
   b. Right-click the name of your datacenter.
   c. Click New Folder → New VM and Template Folder.
   d. In the window that is displayed, enter the folder name. If you did not specify an existing folder in the `install-config.yaml` file, create a folder with the same name as the infrastructure ID.

4. In the vSphere Client, create a template for the OVA image and then clone the template as needed.

NOTE

In the following steps, you create a template and then clone the template for all of your cluster machines. You then provide the location for the Ignition config file for that cloned machine type when you provision the VMs.

a. From the Hosts and Clusters tab, right-click your cluster name and select Deploy OVF Template.

b. On the Select an OVF tab, specify the name of the RHCOS OVA file that you downloaded.

c. On the Select a name and folder tab, set a Virtual machine name for your template, such as Template-RHCOS. Click the name of your vSphere cluster and select the folder you created in the previous step.

d. On the Select a compute resource tab, click the name of your vSphere cluster.
e. On the Select storage tab, configure the storage options for your VM.
   - Select Thin Provision or Thick Provision, based on your storage preferences.
   - Select the datastore that you specified in your install-config.yaml file.

f. On the Select network tab, specify the network that you configured for the cluster, if available.

g. When creating the OVF template, do not specify values on the Customize template tab or configure the template any further.

   **IMPORTANT**
   
   Do not start the original VM template. The VM template must remain off and must be cloned for new RHCOS machines. Starting the VM template configures the VM template as a VM on the platform, which prevents it from being used as a template that machine sets can apply configurations to.

5. After the template deploys, deploy a VM for a machine in the cluster.

   a. Right-click the template name and click Clone → Clone to Virtual Machine
   
   b. On the Select a name and folder tab, specify a name for the VM. You might include the machine type in the name, such as control-plane-0 or compute-1.

   c. On the Select a name and folder tab, select the name of the folder that you created for the cluster.

   d. On the Select a compute resource tab, select the name of a host in your datacenter. For a bootstrap machine, specify the URL of the bootstrap Ignition config file that you hosted.

   e. Optional: On the Select storage tab, customize the storage options.

   f. On the Select clone options, select Customize this virtual machine’s hardware

   g. On the Customize hardware tab, click VM Options → Advanced.

      - Optional: Override default DHCP networking in vSphere. To enable static IP networking:

        i. Set your static IP configuration:

           ```
           $ export IPCFG="ip=<ip>::<gateway>::<netmask>::<hostname>::<iface>::none
           nameserver=srv1 [nameserver=srv2 [nameserver=srv3 [...]]]"
           ```

           **Example command**

           ```
           $ export IPCFG="ip=192.168.100.101::192.168.100.254:255.255.255.0::none
           nameserver=8.8.8.8"
           ```

        ii. Set the guestinfo.afterburn.initrd.network-kargs property before booting a VM from an OVA in vSphere:
Optional: In the event of cluster performance issues, from the Latency Sensitivity list, select High.

Click Edit Configuration, and on the Configuration Parameters window, click Add Configuration Params. Define the following parameter names and values:

- **guestinfo.ignition.config.data**: Paste the contents of the base64-encoded Ignition config file for this machine type. Note for the bootstrap node, the Ignition config file must be provided in guestinfo.ignition.config.data in the Configuration Parameters window. This is due to a restriction in the maximum size of data that can be provided in a vApp property.

- **guestinfo.ignition.config.data.encoding**: Specify base64.

- **disk.EnableUUID**: Specify TRUE.

Alternatively, prior to powering on the virtual machine, use vApp properties to:

- Navigate to a virtual machine from the vCenter Server inventory.
- On the Configure tab, expand Settings and select vApp options.
- Scroll down and under Properties, apply the configurations that you just edited.

In the Virtual Hardware panel of the Customize hardware tab, modify the specified values as required. Ensure that the amount of RAM, CPU, and disk storage meets the minimum requirements for the machine type.

Complete the configuration and power on the VM.

6. Create the rest of the machines for your cluster by following the preceding steps for each machine.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. Because some pods are deployed on compute machines by default, also create at least two compute machines before you install the cluster.

### 17.6.14. Adding more compute machines to a cluster in vSphere

You can add more compute machines to a user-provisioned OpenShift Container Platform cluster on VMware vSphere.

**Prerequisites**

- Obtain the base64-encoded Ignition file for your compute machines.
- You have access to the vSphere template that you created for your cluster.

**Procedure**

1. After the template deploys, deploy a VM for a machine in the cluster.
a. Right-click the template’s name and click Clone → Clone to Virtual Machine

b. On the Select a name and folder tab, specify a name for the VM. You might include the machine type in the name, such as compute-1.

c. On the Select a name and folder tab, select the name of the folder that you created for the cluster.

d. On the Select a compute resource tab, select the name of a host in your datacenter.

e. Optional: On the Select storage tab, customize the storage options.

f. On the Select clone options, select Customize this virtual machine’s hardware

g. On the Customize hardware tab, click VM Options → Advanced.
   - From the Latency Sensitivity list, select High.
   - Click Edit Configuration, and on the Configuration Parameters window, click Add Configuration Params. Define the following parameter names and values:
     - guestinfo.ignition.config.data: Paste the contents of the base64-encoded compute Ignition config file for this machine type.
     - guestinfo.ignition.config.data.encoding: Specify base64.
     - disk.EnableUUID: Specify TRUE.

h. In the Virtual Hardware panel of the Customize hardware tab, modify the specified values as required. Ensure that the amount of RAM, CPU, and disk storage meets the minimum requirements for the machine type. Also, make sure to select the correct network under Add network adapter if there are multiple networks available.

i. Complete the configuration and power on the VM.

2. Continue to create more compute machines for your cluster.

17.6.15. Disk partitioning

In most cases, data partitions are originally created by installing RHCOS, rather than by installing another operating system. In such cases, the OpenShift Container Platform installer should be allowed to configure your disk partitions.

However, there are two cases where you might want to intervene to override the default partitioning when installing an OpenShift Container Platform node:

- Create separate partitions: For greenfield installations on an empty disk, you might want to add separate storage to a partition. This is officially supported for making /var or a subdirectory of /var, such as /var/lib/etcd, a separate partition, but not both.

  IMPORTANT
  Kubernetes supports only two filesystem partitions. If you add more than one partition to the original configuration, Kubernetes cannot monitor all of them.

- Retain existing partitions: For a brownfield installation where you are reinstalling OpenShift
Container Platform on an existing node and want to retain data partitions installed from your previous operating system, there are both boot arguments and options to `coreos-installer` that allow you to retain existing data partitions.

**Creating a separate `/var` partition**
In general, disk partitioning for OpenShift Container Platform should be left to the installer. However, there are cases where you might want to create separate partitions in a part of the filesystem that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the `/var` partition or a subdirectory of `/var`. For example:

- `/var/lib/containers`: Holds container-related content that can grow as more images and containers are added to a system.

- `/var/lib/etcd`: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.

- `/var`: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a `/var` directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

Because `/var` must be in place before a fresh installation of Red Hat Enterprise Linux CoreOS (RHCOS), the following procedure sets up the separate `/var` partition by creating a machine config that is inserted during the `openshift-install` preparation phases of an OpenShift Container Platform installation.

**Prerequisites**

- If container storage is on the root partition, ensure that this root partition is mounted with the `pquota` option by including `rootflags=pquota` in the GRUB command line.

- If the container storage is on a partition that is mounted by `/etc/fstab`, ensure that the following mount option is included in the `/etc/fstab` file:

  ```
  /dev/sdb1 /var xfs defaults,pquota 0 0
  ```

- If the container storage is on a partition that is mounted by `systemd`, ensure that the `MachineConfig` object includes the following mount option as in this example:

  ```yaml
  spec:
  config:
  ignition:
    version: 3.2.0
  storage:
    disks:
    - device: /dev/sdb
      partitions:
        - label: var
          sizeMiB: 240000
          startMiB: 0
          filesystems:
            - device: /dev/disk/by-partlabel/var
              format: xfs
  ```
Procedure

1. Create a directory to hold the OpenShift Container Platform installation files:

   ```bash
   $ mkdir $HOME/clusterconfig
   ```

2. Run `openshift-install` to create a set of files in the `manifest` and `openshift` subdirectories. Answer the system questions as you are prompted:

   ```bash
   $ openshift-install create manifests --dir $HOME/clusterconfig
   ? SSH Public Key ...
   $ ls $HOME/clusterconfig/openshift/
   99_kubeadmin-password-secret.yaml
   99_openshift-cluster-api_master-machines-0.yaml
   99_openshift-cluster-api_master-machines-1.yaml
   99_openshift-cluster-api_master-machines-2.yaml
   ...
   ```

3. Create a `MachineConfig` object and add it to a file in the `openshift` directory. For example, name the file `98-var-partition.yaml`, change the disk device name to the name of the storage device on the `worker` systems, and set the storage size as appropriate. This attaches storage to a separate `/var` directory.

   ```yaml
   apiVersion: machineconfiguration.openshift.io/v1
   kind: MachineConfig
   metadata:
     labels:
       machineconfiguration.openshift.io/role: worker
     name: 98-var-partition
   spec:
     config:
       ignition:
         version: 3.2.0
       storage:
         disks:
           - device: /dev/<device_name>
             partitions:
               - sizeMiB: <partition_size>
               startMiB: <partition_start_offset>
   ```
The storage device name of the disk that you want to partition.

When adding a data partition to the boot disk, a minimum value of 25000 mebibytes is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.

4. Run `openshift-install` again to create Ignition configs from a set of files in the `manifest` and `openshift` subdirectories:

```bash
$ openshift-install create ignition-configs --dir $HOME/clusterconfig
$ ls $HOME/clusterconfig/
auth bootstrap.ign master.ign metadata.json worker.ign
```

Now you can use the Ignition config files as input to the vSphere installation procedures to install Red Hat Enterprise Linux CoreOS (RHCOS) systems.

17.6.16. Updating the bootloader using bootupd

To update the bootloader by using `bootupd`, you must either install `bootupd` on RHCOS machines manually or provide a machine config with the enabled `systemd` unit. Unlike `grubby` or other bootloader tools, `bootupd` does not manage kernel space configuration such as passing kernel arguments.

After you have installed `bootupd`, you can manage it remotely from the OpenShift Container Platform cluster.

**NOTE**

It is recommended that you use `bootupd` only on bare metal or virtualized hypervisor installations, such as for protection against the BootHole vulnerability.

**Manual install method**

You can manually install `bootupd` by using the `bootctl` command-line tool.
1. Inspect the system status:

   # bootupctl status

   **Example output**

   Component EFI
   Installed: grub2-efi-x64-1.2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
   Update: At latest version

2. RHCOS images created without **bootupd** installed on them require an explicit adoption phase. If the system status is **Adoptable**, perform the adoption:

   # bootupctl adopt-and-update

   **Example output**

   Updated: grub2-efi-x64-1.2.04-31.fc33.x86_64,shim-x64-15-8.x86_64

3. If an update is available, apply the update so that the changes take effect on the next reboot:

   # bootupctl update

   **Example output**

   Updated: grub2-efi-x64-1.2.04-31.fc33.x86_64,shim-x64-15-8.x86_64

**Machine config method**

Another way to enable **bootupd** is by providing a machine config.

- Provide a machine config file with the enabled **systemd** unit, as shown in the following example:

   **Example output**

   ```
   variant: rhcos
   version: 1.1.0
   systemd:
      units:
         - name: custom-bootupd-auto.service
           enabled: true
           contents: |
             [Unit]
             Description=Bootupd automatic update

             [Service]
             ExecStart=/usr/bin/bootupctl update
             RemainAfterExit=yes

             [Install]
             WantedBy=multi-user.target
   ```
17.6.17. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (oc) to interact with OpenShift Container Platform from a command-line interface. You can install oc on Linux, Windows, or macOS.

**IMPORTANT**

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux

You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.
4. Unpack the archive:
   
   ```
   $ tar xvzf <file>
   ```
5. Place the oc binary in a directory that is on your PATH.
   
   To check your PATH, execute the following command:
   
   ```
   $ echo $PATH
   ```

After you install the CLI, it is available using the oc command:

```
$ oc <command>
```

Installing the OpenShift CLI on Windows

You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

**Procedure**

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.
4. Unzip the archive with a ZIP program.
5. Move the oc binary to a directory that is on your PATH.
   
   To check your PATH, open the command prompt and execute the following command:
   
   ```
   C:\> path
   ```
After you install the CLI, it is available using the `oc` command:

```text
C:\> oc <command>
```

### Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (`oc`) binary on macOS by using the following procedure.

**Procedure**

1. Navigate to the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the **Command line interface** section, select **MacOS** from the drop-down menu and click **Download command-line tools**.

4. Unpack and unzip the archive.

5. Move the `oc` binary to a directory on your PATH.
   
   To check your **PATH**, open a terminal and execute the following command:

   ```bash
   $ echo $PATH
   ```

After you install the CLI, it is available using the `oc` command:

```bash
$ oc <command>
```

### 17.6.18. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHOCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

**Prerequisites**

- You have created the Ignition config files for your cluster.

- You have configured suitable network, DNS and load balancing infrastructure.

- You have obtained the installation program and generated the Ignition config files for your cluster.

- You installed RHOCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.

- Your machines have direct Internet access or have an HTTP or HTTPS proxy available.

**Procedure**

1. Monitor the bootstrap process:

   ```bash
   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \1
   --log-level=info \2
   ```
1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

**Example output**

```
INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
INFO API v1.21.0 up
INFO Waiting up to 30m0s for bootstrapping to complete...
INFO It is now safe to remove the bootstrap resources
```

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

**IMPORTANT**

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

### 17.6.19. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   ```
   system:admin
   ```
17.6.20. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   ```
   $ oc get nodes
   ```

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>64m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>NotReady</td>
<td>worker</td>
<td>76s</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>NotReady</td>
<td>worker</td>
<td>70s</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   ```
   $ oc get csr
   ```

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
</tbody>
</table>
   ...          |

   In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:
NOTE
Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the machine-approver if the Kubelet requests a new certificate with identical parameters.

NOTE
For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the oc exec, oc rsh, and oc logs commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the node-bootstrapper service account in the system:node or system:admin groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  $ oc adm certificate approve <csr_name>

  `<csr_name>` is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

  $ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs --no-run-if-empty oc adm certificate approve

NOTE
Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

  $ oc get csr

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
</tbody>
</table>
5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:

- To approve them individually, run the following command for each valid CSR:
  
  ```
  $ oc adm certificate approve <csr_name>
  ``

  `<csr_name>` is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:
  
  ```
  $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs oc adm certificate approve
  ``

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

  ```
  $ oc get nodes
  ```

**Example output**

```
NAME      STATUS    ROLES   AGE  VERSION
master-0  Ready     master  73m  v1.21.0
master-1  Ready     master  73m  v1.21.0
master-2  Ready     master  74m  v1.21.0
worker-0  Ready     worker  11m  v1.21.0
worker-1  Ready     worker  11m  v1.21.0
```

**NOTE**

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

**Additional information**

- For more information on CSRs, see [Certificate Signing Requests](#).

### 17.6.21. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

**Prerequisites**

- Your control plane has initialized.

**Procedure**

1. Watch the cluster components come online:

  ```
  $ watch -n5 oc get clusteroperators
  ```
17.6.21.1. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as Removed. This allows openshift-installer to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the managementState from Removed to Managed.

NOTE

The Prometheus console provides an ImageRegistryRemoved alert, for example:

"Image Registry has been removed. ImageStreamTags, BuildConfigs and DeploymentConfigs which reference ImageStreamTags may not work as expected. Please configure storage and update the config to Managed state by editing configs.imageregistry.operator.openshift.io."
17.6.21.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

17.6.21.2.1. Configuring registry storage for VMware vSphere

As a cluster administrator, following installation you must configure your registry to use storage.

**Prerequisites**

- Cluster administrator permissions.
- A cluster on VMware vSphere.
- Persistent storage provisioned for your cluster, such as Red Hat OpenShift Container Storage.

**IMPORTANT**

OpenShift Container Platform supports **ReadWriteOnce** access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, **ReadWriteMany** access is required.

- Must have “100Gi” capacity.

**IMPORTANT**

Testing shows issues with using the NFS server on RHEL as storage backend for core services. This includes the OpenShift Container Registry and Quay, Prometheus for monitoring storage, and Elasticsearch for logging storage. Therefore, using RHEL NFS to back PVs used by core services is not recommended.

Other NFS implementations on the marketplace might not have these issues. Contact the individual NFS implementation vendor for more information on any testing that was possibly completed against these OpenShift Container Platform core components.

**Procedure**

1. To configure your registry to use storage, change the `spec.storage.pvc` in the `configs.imageregistry/cluster` resource.

**NOTE**

When using shared storage, review your security settings to prevent outside access.
2. Verify that you do not have a registry pod:

```
$ oc get pod -n openshift-image-registry
```

**NOTE**

If the storage type is **emptyDir**, the replica number cannot be greater than 1.

3. Check the registry configuration:

```
$ oc edit configs.imageregistry.operator.openshift.io
```

**Example output**

```
storage:
pvc:
  claim: 1
```

Leave the **claim** field blank to allow the automatic creation of an **image-registry-storage** PVC.

4. Check the **clusteroperator** status:

```
$ oc get clusteroperator image-registry
```

17.6.21.2.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

**Procedure**

- To set the image registry storage to an empty directory:

```
$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec":{"storage":{"emptyDir":{}}}}'
```

**WARNING**

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the **oc patch** command fails with the following error:

```
Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found
```
Wait a few minutes and run the command again.

17.6.21.2.3. Configuring block registry storage for VMware vSphere

To allow the image registry to use block storage types such as vSphere Virtual Machine Disk (VMDK) during upgrades as a cluster administrator, you can use the **Recreate** rollout strategy.

**IMPORTANT**

Block storage volumes are supported but not recommended for use with image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

**Procedure**

1. To set the image registry storage as a block storage type, patch the registry so that it uses the **Recreate** rollout strategy and runs with only 1 replica:

   ```bash
   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec":
   {"rolloutStrategy":"Recreate","replicas":1}}'
   ``

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.
   a. Create a `pvc.yaml` file with the following contents to define a VMware vSphere **PersistentVolumeClaim** object:

   ```yaml
   kind: PersistentVolumeClaim
   apiVersion: v1
   metadata:
      name: image-registry-storage
   spec:
     accessModes:
     - ReadWriteOnce
     resources:
       requests:
         storage: 100Gi
   ``

   **1** A unique name that represents the **PersistentVolumeClaim** object.

   **2** The access mode of the PersistentVolumeClaim. With **ReadWriteOnce**, the volume can be mounted with read and write permissions by a single node.

   **3** The size of the PersistentVolumeClaim.

   b. Create the **PersistentVolumeClaim** object from the file:

   ```bash
   $ oc create -f pvc.yaml -n openshift-image-registry
   
   $ oc edit config.imageregistry.operator.openshift.io -o yaml
   ``

3. Edit the registry configuration so that it references the correct PVC:

   ```bash
   $ oc edit config.imageregistry.operator.openshift.io -o yaml
   ```
Example output

Creating a custom PVC allows you to leave the **claim** field blank for the default automatic creation of an **image-registry-storage** PVC.

For instructions about configuring registry storage so that it references the correct PVC, see Configuring the registry for vSphere.

17.6.22. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

**Prerequisites**

- Your control plane has initialized.
- You have completed the initial Operator configuration.

**Procedure**

1. Confirm that all the cluster components are online with the following command:

   ```
   $ watch -n5 oc get clusteroperators
   
   Example output
   
   NAME                   VERSION AVAILABLE PROGRESSING DEGRADED
   SINCE                  
   authentication         4.8.0 True   False   False   3h56m
   baremetal              4.8.0 True   False   False   29h
   cloud-credential       4.8.0 True   False   False   29h
   cluster-autoscaler     4.8.0 True   False   False   29h
   config-operator        4.8.0 True   False   False   6h39m
   console                4.8.0 True   False   False   3h59m
   csi-snapshot-controller 4.8.0 True   False   False   4h12m
   dns                    4.8.0 True   False   False   4h15m
   etcd                   4.8.0 True   False   False   29h
   image-registry         4.8.0 True   False   False   3h59m
   ingress                4.8.0 True   False   False   4h30m
   insights               4.8.0 True   False   False   29h
   kube-apiserver         4.8.0 True   False   False   29h
   kube-controller-manager 4.8.0 True   False   False   29h
   kube-scheduler         4.8.0 True   False   False   29h
   kube-storage-version-migrator 4.8.0 True   False   False   4h2m
   machine-api            4.8.0 True   False   False   29h
   machine-approver       4.8.0 True   False   False   6h34m
   machine-config         4.8.0 True   False   False   3h56m
   marketplace            4.8.0 True   False   False   4h2m
   ```
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

**Example output**

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.

   a. To view a list of all pods, use the following command:

   ```
   $ oc get pods --all-namespaces
   ```

   **Example output**

<table>
<thead>
<tr>
<th>NAMESPACE</th>
<th>NAME</th>
<th>READY</th>
<th>STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshift-apiserver-operator</td>
<td>openshift-apiserver-operator-85cb746d55-zqhs8</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 1 9m</td>
<td></td>
<td></td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-67b9g</td>
<td>1/1</td>
<td>Running 0 3m</td>
</tr>
<tr>
<td></td>
<td>Running 1 9m</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
b. View the logs for a pod that is listed in the output of the previous command by using the following command:

```bash
$ oc logs <pod_name> -n <namespace>
```

Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

**NOTE**

When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.

See “Enabling multipathing with kernel arguments on RHCOS” in the *Installing on bare metal* documentation for more information.

You can add extra compute machines after the cluster installation is completed by following Adding compute machines to vSphere.

### 17.6.23. Backing up VMware vSphere volumes

OpenShift Container Platform provisions new volumes as independent persistent disks to freely attach and detach the volume on any node in the cluster. As a consequence, it is not possible to back up volumes that use snapshots, or to restore volumes from snapshots. See Snapshot Limitations for more information.

**Procedure**

To create a backup of persistent volumes:

1. Stop the application that is using the persistent volume.
2. Clone the persistent volume.
3. Restart the application.
4. Create a backup of the cloned volume.
5. Delete the cloned volume.
17.6.24. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.
- Optional: View the events from the vSphere Problem Detector Operator to determine if the cluster has permission or storage configuration issues.

17.7. INSTALLING A CLUSTER ON VMC WITH USER-PROVISIONED INFRASTRUCTURE AND NETWORK CUSTOMIZATIONS

In OpenShift Container Platform version 4.8, you can install a cluster on your VMware vSphere instance using infrastructure you provision with customized network configuration options by deploying it to VMware Cloud (VMC) on AWS.

Once you configure your VMC environment for OpenShift Container Platform deployment, you use the OpenShift Container Platform installation program from the bastion management host, co-located in the VMC environment. The installation program and control plane automates the process of deploying and managing the resources needed for the OpenShift Container Platform cluster.

By customizing your network configuration, your cluster can coexist with existing IP address allocations in your environment and integrate with existing VXLAN configurations. You must set most of the network configuration parameters during installation, and you can modify only kubeProxy configuration parameters in a running cluster.

17.7.1. Setting up VMC for vSphere

You can install OpenShift Container Platform on VMware Cloud (VMC) on AWS hosted vSphere clusters to enable applications to be deployed and managed both on-premise and off-premise, across the hybrid cloud.

You must configure several options in your VMC environment prior to installing OpenShift Container Platform on VMware vSphere. Ensure your VMC environment has the following prerequisites:

- Create a non-exclusive, DHCP-enabled, NSX-T network segment and subnet. Other virtual machines (VMs) can be hosted on the subnet, but at least eight IP addresses must be available for the OpenShift Container Platform deployment.
- Configure the following firewall rules:
• An ANY:ANY firewall rule between the OpenShift Container Platform compute network and the Internet. This is used by nodes and applications to download container images.

• An ANY:ANY firewall rule between the installation host and the software-defined data center (SDDC) management network on port 443. This allows you to upload the Red Hat Enterprise Linux CoreOS (RHCOS) OVA during deployment.

• An HTTPS firewall rule between the OpenShift Container Platform compute network and vCenter. This connection allows OpenShift Container Platform to communicate with vCenter for provisioning and managing nodes, persistent volume claims (PVCs), and other resources.

• You must have the following information to deploy OpenShift Container Platform:
  
  • The OpenShift Container Platform cluster name, such as `vmc-prod-1`.
  
  • The base DNS name, such as `companyname.com`.
  
  • If not using the default, the pod network CIDR and services network CIDR must be identified, which are set by default to `10.128.0.0/14` and `172.30.0.0/16`, respectively. These CIDRs are used for pod-to-pod and pod-to-service communication and are not accessible externally; however, they must not overlap with existing subnets in your organization.
  
  • The following vCenter information:
    
    □ vCenter host name, username, and password
    
    □ Datacenter name, such as `SDDC-Datacenter`
    
    □ Cluster name, such as `Cluster-1`
    
    □ Network name
    
    □ Datastore name, such as `WorkloadDatastore`

  
  **NOTE**
  
  It is recommended to move your vSphere cluster to the VMC `Compute-ResourcePool` resource pool after your cluster installation is finished.

• A Linux-based host deployed to VMC as a bastion.
  
  • The bastion host can be Red Hat Enterprise Linux (RHEL) or any another Linux-based host; it must have Internet connectivity and the ability to upload an OVA to the ESXi hosts.
  
  • Download and install the OpenShift CLI tools to the bastion host.
    
    □ The `openshift-install` installation program
    
    □ The OpenShift CLI (`oc`) tool
NOTE

You cannot use the VMware NSX Container Plugin for Kubernetes (NCP), and NSX is not used as the OpenShift SDN. The version of NSX currently available with VMC is incompatible with the version of NCP certified with OpenShift Container Platform.

However, the NSX DHCP service is used for virtual machine IP management with the full-stack automated OpenShift Container Platform deployment and with nodes provisioned, either manually or automatically, by the Machine API integration with vSphere. Additionally, NSX firewall rules are created to enable access with the OpenShift Container Platform cluster and between the bastion host and the VMC vSphere hosts.

17.7.1. VMC Sizer tool

VMware Cloud on AWS is built on top of AWS bare metal infrastructure; this is the same bare metal infrastructure which runs AWS native services. When a VMware cloud on AWS software-defined data center (SDDC) is deployed, you consume these physical server nodes and run the VMware ESXi hypervisor in a single tenant fashion. This means the physical infrastructure is not accessible to anyone else using VMC. It is important to consider how many physical hosts you will need to host your virtual infrastructure.

To determine this, VMware provides the VMC on AWS Sizer. With this tool, you can define the resources you intend to host on VMC:

- Types of workloads
- Total number of virtual machines
- Specification information such as:
  - Storage requirements
  - vCPUs
  - vRAM
  - Overcommit ratios

With these details, the sizer tool can generate a report, based on VMware best practices, and recommend your cluster configuration and the number of hosts you will need.

17.7.2. vSphere prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You provisioned block registry storage. For more information on persistent storage, see Understanding persistent storage.
- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

17.7.3. Internet and Telemetry access for OpenShift Container Platform
In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.
- Access Quay.io to obtain the packages that are required to install your cluster.
- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 17.7.4. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

**Table 17.41. Minimum supported vSphere version for VMware components**

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Networking (NSX-T)</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 and later</td>
<td>vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.</td>
</tr>
</tbody>
</table>
If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.

**IMPORTANT**

You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See [Edit Time Configuration for a Host](#) in the VMware documentation.

### 17.7.5. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines. This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.

#### 17.7.5.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

<table>
<thead>
<tr>
<th>Table 17.42. Default monitoring stack components</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Hosts</strong></td>
</tr>
<tr>
<td>One temporary bootstrap machine</td>
</tr>
<tr>
<td>Three control plane machines</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

To maintain high availability of your cluster, use separate physical hosts for these cluster machines.
The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See Red Hat Enterprise Linux technology capabilities and limits.

### 17.7.5.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS or RHEL 7.9 [2]</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

1. 1 vCPU is equivalent to 1 physical core when simultaneous multithreading (SMT), or hyperthreading, is not enabled. When enabled, use the following formula to calculate the corresponding ratio: \( \text{threads per core} \times \text{cores} \times \text{sockets} = \text{vCPUs} \).

2. As with all user-provisioned installations, if you choose to use RHEL 7 compute machines in your cluster, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

### 17.7.5.3. Managing certificate signing requests

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

### 17.7.5.4. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

#### 17.7.5.4.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.
Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

17.7.5.4.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

**IMPORTANT**

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

Table 17.45. Ports used for control plane machine to control plane machine communications
17.7.5.5. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

NOTE

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the DHCP recommendations for user-provisioned infrastructure section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>`.

Table 17.46. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>
### Component | Record | Description
--- | --- | ---
| **api-int.<cluster_name>.<base_domain>** | A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster. | **IMPORTANT**

The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.

| **Routes** | `*.apps.<cluster_name>.<base_domain>` | A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.

For example, `console-openshift-console.apps.<cluster_name>.<base_domain>` is used as a wildcard route to the OpenShift Container Platform console.

| **Bootstrap machine** | `bootstrap.<cluster_name>.<base_domain>` | A DNS A/AAAA or CNAME record, and a DNS PTR PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster. |

| **Control plane machines** | `<master><n>.<cluster_name>.<base_domain>` | DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster. |

| **Compute machines** | `<worker><n>.<cluster_name>.<base_domain>` | DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster. |

**NOTE**

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.
TIP

You can use the `dig` command to verify name and reverse name resolution. See the section on *Validating DNS resolution for user-provisioned infrastructure* for detailed validation steps.

17.7.5.5.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

Example DNS A record configuration for a user-provisioned cluster

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.

```
$TTL 1W
@ IN SOA ns1.example.com. root ( 2019070700 ; serial
3H ; refresh (3 hours) 30M ; retry (30 minutes)
2W ; expiry (2 weeks) 1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.

ns1.example.com. IN A 192.168.1.5
smtp.example.com. IN A 192.168.1.5
helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5
api.ocp4.example.com. IN A 192.168.1.5
api-int.ocp4.example.com. IN A 192.168.1.5
*.apps.ocp4.example.com. IN A 192.168.1.5
bootstrap.ocp4.example.com. IN A 192.168.1.96
master0.ocp4.example.com. IN A 192.168.1.97
master1.ocp4.example.com. IN A 192.168.1.98
master2.ocp4.example.com. IN A 192.168.1.99
worker0.ocp4.example.com. IN A 192.168.1.11
worker1.ocp4.example.com. IN A 192.168.1.7
; ;EOF
```

1. Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.
Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.

Provides name resolution for the compute machines.

---

**Example DNS PTR record configuration for a user-provisioned cluster**

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

**Example 17.13. Sample DNS zone database for reverse records**

```plaintext
$TTL 1W
@ IN SOA ns1.example.com. root ( 
  2019070700 ; serial 
  3H ; refresh (3 hours) 
  30M ; retry (30 minutes) 
  2W ; expiry (2 weeks) 
  1W ) ; minimum (1 week)
IN NS ns1.example.com. 

5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8
 ; :EOF
```
Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.

Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.

Provides reverse DNS resolution for the bootstrap machine.

Provides reverse DNS resolution for the control plane machines.

Provides reverse DNS resolution for the compute machines.

NOTE
A PTR record is not required for the OpenShift Container Platform application wildcard.

17.7.5.6. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer.** Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:

   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.

   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   **NOTE**
   Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

**Table 17.47. API load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the <code>/readyz</code> endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
</tbody>
</table>
22623

Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

**NOTE**

The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the /readyz endpoint to the removal of the API server instance from the pool. Within the time frame after /readyz returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

2. **Application ingress load balancer**: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

**TIP**

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

**Table 17.48. Application ingress load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>
NOTE

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

NOTE

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

17.7.5.6.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Example 17.14. Sample API and application ingress load balancer configuration

```
global
    log         127.0.0.1 local2
    pidfile     /var/run/haproxy.pid
    maxconn     4000
    daemon
defaults
    mode                    http
    log                     global
    option                  dontlognull
    option http-server-close
    option                  redispatch
    retries                 3
    timeout http-request    10s
    timeout queue           1m
    timeout connect         10s
    timeout client          1m
    timeout server          1m
    timeout http-keep-alive 10s
    timeout check           10s
    maxconn                 3000
frontend stats
    bind *:1936
    mode http
    log global
    maxconn 10
    stats enable
```
In the example, the cluster name is ocp4.

Port 6443 handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port 22623 handles the machine config server traffic and points to the control plane machines.

Port 443 handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port 80 handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

NOTE

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.
TIP
If you are using HAProxy as a load balancer, you can check that the haproxy process is listening on ports 6443, 22623, 443, and 80 by running `netstat -nltupe` on the HAProxy node.

NOTE
If you are using HAProxy as a load balancer and SELinux is set to enforcing, you must ensure that the HAProxy service can bind to the configured TCP port by running `setsebool -P haproxy_connect_any=1`.

17.7.6. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the Requirements for a cluster with user-provisioned infrastructure section.

Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.

   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

   NOTE
   If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.
c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.

**NOTE**

If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.

3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
   b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.
      See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.

5. Validate your DNS configuration.
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.
      See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.

6. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.

**NOTE**

Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

17.7.7. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.
IMPORTANT

The validation steps detailed in this section must succeed before you install your cluster.

Prerequisites

- You have configured the required DNS records for your user-provisioned infrastructure.

Procedure

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.

   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

   ```
   $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain>
   ```
   
   Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.

   Example output

   ```
   api.ocep4.example.com.  0 IN A 192.168.1.5
   ```

   b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

   ```
   $ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>
   ```

   Example output

   ```
   api-int.ocep4.example.com.  0 IN A 192.168.1.5
   ```

   c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

   ```
   $ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>
   ```

   Example output

   ```
   random.apps.ocep4.example.com.  0 IN A 192.168.1.5
   ```

NOTE

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.
You can replace random with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

**Example output**

```
console-openshift-console.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>
```

**Example output**

```
bootstrap.o cp4.example.com. 0 IN A 192.168.1.96
```

e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.

a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

**Example output**

```
5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com. 2
```

1. Provides the record name for the Kubernetes internal API.
2. Provides the record name for the Kubernetes API.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
```
Example output

96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

17.7.8. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

NOTE

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   $ ssh-keygen -t ed25519 -N " -f <path>/<file_name>  

   Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

   NOTE

   If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.
2. View the public SSH key:

```bash
$ cat <path>/<file_name>.pub
```

For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

```bash
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `/openshift-install gather` command.

**NOTE**

On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

```bash
$ eval "$(ssh-agent -s)"
```

**Example output**

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

```bash
$ ssh-add <path>/<file_name>
```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

**Example output**

```
Identity added: /home/<you>/<path>/<file_name> (</computer_name>)
```

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

```bash
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```bash
$ gcloud auth list
```

**Next steps**
When you install OpenShift Container Platform, provide the SSH public key to the installation program.

17.7.9. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

Prerequisites

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

Procedure

1. Access the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the Pull Secret page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

17.7.10. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

Prerequisites
You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.

You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

**Procedure**

1. Create an installation directory to store your required installation assets in:

   ```
   $ mkdir <installation_directory>
   ```

   IMPORTANT

   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

   NOTE

   You must name this configuration file `install-config.yaml`.

   NOTE

   For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

   IMPORTANT

   The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

**17.7.10.1. Sample install-config.yaml file for VMware vSphere**

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
name: worker
```
<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>5</td>
<td>The <strong>controlPlane</strong> section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the <strong>compute</strong> section must begin with a hyphen, <code>-</code>, and the first line of the <strong>controlPlane</strong> section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>6</td>
<td>Whether to enable or disable simultaneous multithreading, or <strong>hyperthreading</strong>. By default, simultaneous multithreading is enabled to increase the performance of your machines' cores. You can disable it by setting the parameter value to <strong>Disabled</strong>. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>You must set the value of the <strong>replicas</strong> parameter to <strong>0</strong>. This parameter controls the number of workers that the cluster creates and manages for you, which are functions that the cluster does not perform when you use user-provisioned infrastructure. You must manually deploy worker machines for the cluster to use before you finish installing OpenShift Container Platform.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>The number of control plane machines that you add to the cluster. Because the cluster uses this values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>The cluster name that you specified in your DNS records.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>The fully-qualified host name or IP address of the vCenter server.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>The name of the user for accessing the server. This user must have at least the roles and privileges needed to perform static or dynamic persistent volume provisioning in vSphere.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Your machines must use at least 8 CPUs and 32 GB of RAM if you disable simultaneous multithreading.
that are required for static or dynamic persistent volume provisioning in vSphere.

The password associated with the vSphere user.

The vSphere datacenter.

The default vSphere datastore to use.

Optional: For installer-provisioned infrastructure, the absolute path of an existing folder where the installation program creates the virtual machines, for example, 
/\<datacenter_name>/vm/<folder_name>/<subfolder_name>. If you do not provide this value, the installation program creates a top-level folder in the datacenter virtual machine folder that is named with the infrastructure ID. If you are providing the infrastructure for the cluster, omit this parameter.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

### IMPORTANT

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

The pull secret that you obtained from the Pull Secret page on the Red Hat OpenShift Cluster Manager site. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

The public portion of the default SSH key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

### 17.7.11. Specifying advanced network configuration

You can use advanced network configuration for your cluster network provider to integrate your cluster into your existing network environment. You can specify advanced network configuration only before you install the cluster.

### IMPORTANT

Customizing your network configuration by modifying the OpenShift Container Platform manifest files created by the installation program is not supported. Applying a manifest file that you create, as in the following procedure, is supported.

#### Prerequisites

- You have created the install-config.yaml file and completed any modifications to it.

#### Procedure

1. Change to the directory that contains the installation program and create the manifests:
1. Create a stub manifest file for the advanced network configuration that is named `cluster-network-03-config.yml` in the `<installation_directory>/manifests/` directory:

   ```yaml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
     defaultNetwork:
       openshiftSDNConfig:
         vxlanPort: 4800
   ``

   ```yaml
   apiVersion: operator.openshift.io/v1
   kind: Network
   metadata:
     name: cluster
   spec:
     defaultNetwork:
       ovnKubernetesConfig:
         ipsecConfig:
   ``

2. Optional: Back up the `manifests/cluster-network-03-config.yml` file. The installation program consumes the `manifests/` directory when you create the Ignition config files.

3. Remove the Kubernetes manifest files that define the control plane machines and compute machineSets:

   ```bash
   $ rm -f openshift/99_openshift-cluster-api_master-machines-*.yaml openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```

   Because you create and manage these resources yourself, you do not have to initialize them.

   - You can preserve the MachineSet files to create compute machines by using the machine API, but you must update references to them to match your environment.
17.7.12. Cluster Network Operator configuration

The configuration for the cluster network is specified as part of the Cluster Network Operator (CNO) configuration and stored in a custom resource (CR) object that is named `cluster`. The CR specifies the fields for the Network API in the `operator.openshift.io` API group.

The CNO configuration inherits the following fields during cluster installation from the Network API in the `Network.config.openshift.io` API group and these fields cannot be changed:

- **clusterNetwork**
  - IP address pools from which pod IP addresses are allocated.
- **serviceNetwork**
  - IP address pool for services.
- **defaultNetwork.type**
  - Cluster network provider, such as OpenShift SDN or OVN-Kubernetes.

You can specify the cluster network provider configuration for your cluster by setting the fields for the `defaultNetwork` object in the CNO object named `cluster`.

17.7.12.1. Cluster Network Operator configuration object

The fields for the Cluster Network Operator (CNO) are described in the following table:

**Table 17.49. Cluster Network Operator configuration object**

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>metadata.name</td>
<td>string</td>
<td>The name of the CNO object. This name is always <code>cluster</code>.</td>
</tr>
<tr>
<td>spec.clusterNetwork</td>
<td>array</td>
<td>A list specifying the blocks of IP addresses from which pod IP addresses are allocated and the subnet prefix length assigned to each individual node in the cluster. For example:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>spec:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>clusterNetwork:</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.0.0/19</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- cidr: 10.128.32.0/19</td>
</tr>
<tr>
<td></td>
<td></td>
<td>hostPrefix: 23</td>
</tr>
</tbody>
</table>

You can customize this field only in the `install-config.yaml` file before you create the manifests. The value is read-only in the manifest file.
A block of IP addresses for services. The OpenShift SDN and OVN-Kubernetes Container Network Interface (CNI) network providers support only a single IP address block for the service network. For example:

```yaml
spec:
  serviceNetwork:
    - 172.30.0.0/14
```

You can customize this field only in the `install-config.yaml` file before you create the manifests. The value is read-only in the manifest file.

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>spec.serviceNetwork</td>
<td>array</td>
<td>A block of IP addresses for services. The OpenShift SDN and OVN-Kubernetes Container Network Interface (CNI) network providers support only a single IP address block for the service network. For example:</td>
</tr>
<tr>
<td>spec.defaultNetwork</td>
<td>object</td>
<td>Configures the Container Network Interface (CNI) cluster network provider for the cluster network.</td>
</tr>
<tr>
<td>spec.kubeProxyConfig</td>
<td>object</td>
<td>The fields for this object specify the kube-proxy configuration. If you are using the OVN-Kubernetes cluster network provider, the kube-proxy configuration has no effect.</td>
</tr>
</tbody>
</table>

**defaultNetwork object configuration**

The values for the `defaultNetwork` object are defined in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>type</td>
<td>string</td>
<td>Either OpenShiftSDN or OVNKubernetes. The cluster network provider is selected during installation. This value cannot be changed after cluster installation.</td>
</tr>
</tbody>
</table>

**NOTE**

OpenShift Container Platform uses the OpenShift SDN Container Network Interface (CNI) cluster network provider by default.

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshiftSDNConfig</td>
<td>object</td>
<td>This object is only valid for the OpenShift SDN cluster network provider.</td>
</tr>
<tr>
<td>ovnKubernetesConfig</td>
<td>object</td>
<td>This object is only valid for the OVN-Kubernetes cluster network provider.</td>
</tr>
</tbody>
</table>

**Configuration for the OpenShift SDN CNI cluster network provider**

The following table describes the configuration fields for the OpenShift SDN Container Network Interface (CNI) cluster network provider.
<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mode</td>
<td>string</td>
<td>Configures the network isolation mode for OpenShift SDN. The default value is <strong>NetworkPolicy</strong>. The values <strong>Multitenant</strong> and <strong>Subnet</strong> are available for backwards compatibility with OpenShift Container Platform 3.x but are not recommended. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>mtu</td>
<td>integer</td>
<td>The maximum transmission unit (MTU) for the VXLAN overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 50 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1450. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>vxlanPort</td>
<td>integer</td>
<td>The port to use for all VXLAN packets. The default value is 4789. This value cannot be changed after cluster installation. If you are running in a virtualized environment with existing nodes that are part of another VXLAN network, then you might be required to change this. For example, when running an OpenShift SDN overlay on top of VMware NSX-T, you must select an alternate port for the VXLAN, because both SDNs use the same default VXLAN port number. On Amazon Web Services (AWS), you can select an alternate port for the VXLAN between port 9000 and port 9999.</td>
</tr>
</tbody>
</table>

**Example OpenShift SDN configuration**

```json
defaultNetwork:
  type: OpenShiftSDN
  openshiftSDNConfig:
    mode: NetworkPolicy
    mtu: 1450
    vxlanPort: 4789
```

**Configuration for the OVN-Kubernetes CNI cluster network provider**

The following table describes the configuration fields for the OVN-Kubernetes CNI cluster network provider:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
</table>
The following table describes the configuration fields for the OVN-Kubernetes CNI cluster network provider.

Table 17.52. ovnKubernetesConfig object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>mtu</td>
<td>integer</td>
<td>The maximum transmission unit (MTU) for the Geneve (Generic Network Virtualization Encapsulation) overlay network. This is detected automatically based on the MTU of the primary network interface. You do not normally need to override the detected MTU. If the auto-detected value is not what you expect it to be, confirm that the MTU on the primary network interface on your nodes is correct. You cannot use this option to change the MTU value of the primary network interface on the nodes. If your cluster requires different MTU values for different nodes, you must set this value to 100 less than the lowest MTU value in your cluster. For example, if some nodes in your cluster have an MTU of 9001, and some have an MTU of 1500, you must set this value to 1400. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>genevePort</td>
<td>integer</td>
<td>The port to use for all Geneve packets. The default value is 6081. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>ipsecConfig</td>
<td>object</td>
<td>Specify an empty object to enable IPsec encryption. This value cannot be changed after cluster installation.</td>
</tr>
<tr>
<td>policyAuditConf</td>
<td>object</td>
<td>Specify a configuration object for customizing network policy audit logging. If unset, the defaults audit log settings are used.</td>
</tr>
</tbody>
</table>

Table 17.53. policyAuditConf object

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>rateLimit</td>
<td>integer</td>
<td>The maximum number of messages to generate every second per node. The default value is 20 messages per second.</td>
</tr>
<tr>
<td>maxFileSize</td>
<td>integer</td>
<td>The maximum size for the audit log in bytes. The default value is 500000000 or 50MB.</td>
</tr>
</tbody>
</table>
destination: string

One of the following additional audit log targets:

- **libc**
  The libc `syslog()` function of the journald process on the host.

- **udp:<host>:<port>**
  A syslog server. Replace `<host>:<port>` with the host and port of the syslog server.

- **unix:<file>**
  A Unix Domain Socket file specified by `<file>`.

- **null**
  Do not send the audit logs to any additional target.

syslogFacility: string

The syslog facility, such as `kern`, as defined by RFC5424. The default value is `local0`.

Example OVN-Kubernetes configuration

defaultNetwork:
type: OVKubernetes
ovnKubernetesConfig:
  mtu: 1400
genevePort: 6081
ipsecConfig: {}

kubeProxyConfig object configuration

The values for the `kubeProxyConfig` object are defined in the following table:

<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>iptablesSyncPeriod</td>
<td>string</td>
<td>The refresh period for <code>iptables</code> rules. The default value is 30s. Valid suffixes include s, m, and h and are described in the Go <code>time</code> package documentation.</td>
</tr>
</tbody>
</table>

**NOTE**
Because of performance improvements introduced in OpenShift Container Platform 4.3 and greater, adjusting the `iptablesSyncPeriod` parameter is no longer necessary.
The minimum duration before refreshing `iptables` rules. This field ensures that the refresh does not happen too frequently. Valid suffixes include `s`, `m`, and `h` and are described in the Go `time` package. The default value is:

```
kubeProxyConfig:
  proxyArguments:
    iptables-min-sync-period:
      - 0s
```

### 17.7.13. Creating the Ignition config files

Because you must manually start the cluster machines, you must generate the Ignition config files that the cluster needs to make its machines.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

#### Prerequisites

- Obtain the OpenShift Container Platform installation program and the pull secret for your cluster. For a restricted network installation, these files are on your mirror host.

#### Procedure

- Obtain the Ignition config files:

  ```
  $ ./openshift-install create ignition-configs --dir=<installation_directory>  
  ```

  For `<installation_directory>`, specify the directory name to store the files that the installation program creates.

**IMPORTANT**

If you created an `install-config.yaml` file, specify the directory that contains it. Otherwise, specify an empty directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.
The following files are generated in the directory:

```
├── auth
│   ├── kubeadm-password
│   └── kubeconfig
├── bootstrap.ign
├── master.ign
├── metadata.json
└── worker.ign
```

### 17.7.14. Extracting the infrastructure name

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in VMware Cloud on AWS (VMC). The infrastructure name is also used to locate the appropriate VMC resources during an OpenShift Container Platform installation. The provided `{cp-template}` templates contain references to this infrastructure name, so you must extract it.

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in VMware Cloud on AWS. If you plan to use the cluster identifier as the name of your virtual machine folder, you must extract it.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program and the pull secret for your cluster.
- You generated the Ignition config files for your cluster.
- You installed the `jq` package.

**Procedure**

- To extract and view the infrastructure name from the Ignition config file metadata, run the following command:

  ```
  $ jq -r .infraID <installation_directory>/metadata.json
  ```

  For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

**Example output**

```
openshift-vw9j6
```

The output of this command is your cluster name and a random string.

### 17.7.15. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on user-provisioned infrastructure on VMware vSphere, you
must install Red Hat Enterprise Linux CoreOS (RHCOS) on vSphere hosts. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

Prerequisites

- Obtain the Ignition config files for your cluster.
- Create a vSphere cluster.

Procedure

1. Convert the control plane, compute, and bootstrap Ignition config files to Base64 encoding. For example, if you use a Linux operating system, you can use the `base64` command to encode the files.

   ```
   $ base64 -w0 <installation_directory>/master.ign > <installation_directory>/master.64
   $ base64 -w0 <installation_directory>/worker.ign > <installation_directory>/worker.64
   $ base64 -w0 <installation_directory>/bootstrap.ign > <installation_directory>/bootstrap.64
   ```

   **IMPORTANT**

   If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

2. Obtain the RHCOS OVA image. Images are available from the RHCOS image mirror page.

   **IMPORTANT**

   The RHCOS images might not change with every release of OpenShift Container Platform. You must download an image with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image version that matches your OpenShift Container Platform version if it is available.

   The filename contains the OpenShift Container Platform version number in the format `rhcos-vmware.<architecture>.ova`.

3. In the vSphere Client, create a folder in your datacenter to store your VMs.
   a. Click the **VMs and Templates** view.
   b. Right-click the name of your datacenter.
   c. Click **New Folder → New VM and Template Folder**.
   d. In the window that is displayed, enter the folder name. If you did not specify an existing folder in the **install-config.yaml** file, create a folder with the same name as the infrastructure ID.
4. In the vSphere Client, create a template for the OVA image and then clone the template as needed.

**NOTE**

In the following steps, you create a template and then clone the template for all of your cluster machines. You then provide the location for the Ignition config file for that cloned machine type when you provision the VMs.

a. From the **Hosts and Clusters** tab, right-click your cluster name and select **Deploy OVF Template**.

b. On the **Select an OVF** tab, specify the name of the RHCOS OVA file that you downloaded.

c. On the **Select a name and folder** tab, set a **Virtual machine name** for your template, such as **Template-RHCOS**. Click the name of your vSphere cluster and select the folder you created in the previous step.

d. On the **Select a compute resource** tab, click the name of your vSphere cluster.

e. On the **Select storage** tab, configure the storage options for your VM.
   - Select **Thin Provision** or **Thick Provision**, based on your storage preferences.
   - Select the datastore that you specified in your **install-config.yaml** file.

f. On the **Select network** tab, specify the network that you configured for the cluster, if available.

g. When creating the OVF template, do not specify values on the **Customize template** tab or configure the template any further.

**IMPORTANT**

Do not start the original VM template. The VM template must remain off and must be cloned for new RHCOS machines. Starting the VM template configures the VM template as a VM on the platform, which prevents it from being used as a template that machine sets can apply configurations to.

5. After the template deploys, deploy a VM for a machine in the cluster.

a. Right-click the template name and click **Clone → Clone to Virtual Machine**

b. On the **Select a name and folder** tab, specify a name for the VM. You might include the machine type in the name, such as **control-plane-0** or **compute-1**.

c. On the **Select a name and folder** tab, select the name of the folder that you created for the cluster.

d. On the **Select a compute resource** tab, select the name of a host in your datacenter. For a bootstrap machine, specify the URL of the bootstrap Ignition config file that you hosted.

e. Optional: On the **Select storage** tab, customize the storage options.

f. On the **Select clone options**, select **Customize this virtual machine’s hardware**
g. On the **Customize hardware** tab, click **VM Options ➔ Advanced**.

- Optional: Override default DHCP networking in vSphere. To enable static IP networking:
  
  i. Set your static IP configuration:

```
$ export IPCFG="ip=<ip>::<gateway>::<netmask>::<hostname>::<iface>::none
nameserver=srv1 [nameserver=srv2 [nameserver=srv3 [...]]]"
```

**Example command**

```
$ export IPCFG="ip=192.168.100.101::192.168.100.254:255.255.255.0:::none
nameserver=8.8.8.8"
```

ii. Set the **guestinfo.afterburn.initrd.network-kargs** property before booting a VM from an OVA in vSphere:

```
$ govc vm.change -vm "<vm_name>" -e "guestinfo.afterburn.initrd.network-kargs=${IPCFG}"
```

- Optional: In the event of cluster performance issues, from the **Latency Sensitivity** list, select **High**.

- Click **Edit Configuration**, and on the **Configuration Parameters** window, click **Add Configuration Params**. Define the following parameter names and values:

  o **guestinfo.ignition.config.data**: Paste the contents of the base64-encoded Ignition config file for this machine type. Note for the bootstrap node, the Ignition config file must be provided in **guestinfo.ignition.config.data** in the **Configuration Parameters** window. This is due to a restriction in the maximum size of data that can be provided in a vApp property.

  o **guestinfo.ignition.config.data.encoding**: Specify **base64**.

  o **disk.EnableUUID**: Specify **TRUE**.

- Alternatively, prior to powering on the virtual machine, use vApp properties to:

  o Navigate to a virtual machine from the vCenter Server inventory.

  o On the **Configure** tab, expand **Settings** and select **vApp options**.

  o Scroll down and under **Properties**, apply the configurations that you just edited.

h. In the **Virtual Hardware** panel of the **Customize hardware** tab, modify the specified values as required. Ensure that the amount of RAM, CPU, and disk storage meets the minimum requirements for the machine type.

i. Complete the configuration and power on the VM.

6. Create the rest of the machines for your cluster by following the preceding steps for each machine.
IMPORTANT

You must create the bootstrap and control plane machines at this time. Because some pods are deployed on compute machines by default, also create at least two compute machines before you install the cluster.

17.7.16. Adding more compute machines to a cluster in vSphere

You can add more compute machines to a user-provisioned OpenShift Container Platform cluster on VMware vSphere.

Prerequisites

- Obtain the base64-encoded Ignition file for your compute machines.
- You have access to the vSphere template that you created for your cluster.

Procedure

1. After the template deploys, deploy a VM for a machine in the cluster.
   a. Right-click the template’s name and click Clone → Clone to Virtual Machine
   b. On the Select a name and folder tab, specify a name for the VM. You might include the machine type in the name, such as compute-1.
   c. On the Select a name and folder tab, select the name of the folder that you created for the cluster.
   d. On the Select a compute resource tab, select the name of a host in your datacenter.
   e. Optional: On the Select storage tab, customize the storage options.
   f. On the Select clone options, select Customize this virtual machine’s hardware
   g. On the Customize hardware tab, click VM Options → Advanced.
      - From the Latency Sensitivity list, select High.
      - Click Edit Configuration, and on the Configuration Parameters window, click Add Configuration Params. Define the following parameter names and values:
         - guestinfo.ignition.config.data: Paste the contents of the base64-encoded compute Ignition config file for this machine type.
         - guestinfo.ignition.config.data.encoding: Specify base64.
         - disk.EnableUUID: Specify TRUE.
   h. In the Virtual Hardware panel of the Customize hardware tab, modify the specified values as required. Ensure that the amount of RAM, CPU, and disk storage meets the minimum requirements for the machine type. Also, make sure to select the correct network under Add network adapter if there are multiple networks available.
   i. Complete the configuration and power on the VM.

2. Continue to create more compute machines for your cluster.
17.7.17. Disk partitioning

In most cases, data partitions are originally created by installing RHCOS, rather than by installing another operating system. In such cases, the OpenShift Container Platform installer should be allowed to configure your disk partitions.

However, there are two cases where you might want to intervene to override the default partitioning when installing an OpenShift Container Platform node:

- Create separate partitions: For greenfield installations on an empty disk, you might want to add separate storage to a partition. This is officially supported for making /var or a subdirectory of /var, such as /var/lib/etcd, a separate partition, but not both.

  **IMPORTANT**

  Kubernetes supports only two filesystem partitions. If you add more than one partition to the original configuration, Kubernetes cannot monitor all of them.

- Retain existing partitions: For a brownfield installation where you are reinstalling OpenShift Container Platform on an existing node and want to retain data partitions installed from your previous operating system, there are both boot arguments and options to coreos-installer that allow you to retain existing data partitions.

Creating a separate /var partition

In general, disk partitioning for OpenShift Container Platform should be left to the installer. However, there are cases where you might want to create separate partitions in a part of the filesystem that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the /var partition or a subdirectory of /var. For example:

- /var/lib/containers: Holds container-related content that can grow as more images and containers are added to a system.
- /var/lib/etcd: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.
- /var: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a /var directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

Because /var must be in place before a fresh installation of Red Hat Enterprise Linux CoreOS (RHCOS), the following procedure sets up the separate /var partition by creating a machine config that is inserted during the openshift-install preparation phases of an OpenShift Container Platform installation.

Prerequisites

- If container storage is on the root partition, ensure that this root partition is mounted with the pquota option by including rootflags=pquota in the GRUB command line.
- If the container storage is on a partition that is mounted by /etc/fstab, ensure that the following mount option is included in the /etc/fstab file:
If the container storage is on a partition that is mounted by `systemd`, ensure that the `MachineConfig` object includes the following mount option as in this example:

```yaml
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/sdb
          partitions:
            - label: var
              sizeMiB: 240000
              startMiB: 0
          filesystems:
            - device: /dev/disk/by-partlabel/var
              format: xfs
              path: /var
    systemd:
      units:
        - contents: |
          [Unit]
          Before=local-fs.target
          [Mount]
          Where=/var
          What=/dev/disk/by-partlabel/var
          Options=defaults,pquota
          [Install]
          WantedBy=local-fs.target
          enabled: true
          name: var.mount
```

**Procedure**

1. Create a directory to hold the OpenShift Container Platform installation files:

   ```bash
   $ mkdir $HOME/clusterconfig
   ```

2. Run `openshift-install` to create a set of files in the `manifest` and `openshift` subdirectories. Answer the system questions as you are prompted:

   ```bash
   $ openshift-install create manifests --dir $HOME/clusterconfig
   ? SSH Public Key ...
   $ ls $HOME/clusterconfig/openshift/
   99_kubeadmin-password-secret.yaml
   99_openshift-cluster-api_master-machines-0.yaml
   99_openshift-cluster-api_master-machines-1.yaml
   99_openshift-cluster-api_master-machines-2.yaml
   ...
   ```

3. Create a `MachineConfig` object and add it to a file in the `openshift` directory. For example, name the file `98-var-partition.yaml`, change the disk device name to the name of the storage
device on the worker systems, and set the storage size as appropriate. This attaches storage to a separate /var directory.

```yaml
apiVersion: machineconfiguration.openshift.io/v1
kind: MachineConfig
metadata:
  labels:
    machineconfiguration.openshift.io/role: worker
name: 98-var-partition
spec:
  config:
    ignition:
      version: 3.2.0
    storage:
      disks:
        - device: /dev/<device_name>  # 1
        partitions:
          - sizeMiB: <partition_size>
            startMiB: <partition_start_offset>  # 2
          label: var
      filesystems:
        - path: /var
device: /dev/disk/by-partlabel/var
      format: xfs
  systemd:
    units:
      - name: var.mount
        enabled: true
        contents: |
          [Unit]
          Before=local-fs.target
          [Mount]
          Where=/var
          What=/dev/disk/by-partlabel/var
          [Install]
          WantedBy=local-fs.target
```

1. The storage device name of the disk that you want to partition.

2. When adding a data partition to the boot disk, a minimum value of 25000 mebibytes is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.

4. Run `openshift-install` again to create Ignition configs from a set of files in the manifest and openshift subdirectories:

   ```bash
   $ openshift-install create ignition-configs --dir $HOME/clusterconfig
   $ ls $HOME/clusterconfig/
   auth  bootstrap.ign  master.ign  metadata.json  worker.ign
   ```

   Now you can use the Ignition config files as input to the vSphere installation procedures to install Red Hat Enterprise Linux CoreOS (RHCOS) systems.
17.7.18. Updating the bootloader using bootupd

To update the bootloader by using bootupd, you must either install bootupd on RHCOS machines manually or provide a machine config with the enabled systemd unit. Unlike grubby or other bootloader tools, bootupd does not manage kernel space configuration such as passing kernel arguments.

After you have installed bootupd, you can manage it remotely from the OpenShift Container Platform cluster.

NOTE

It is recommended that you use bootupd only on bare metal or virtualized hypervisor installations, such as for protection against the BootHole vulnerability.

Manual install method

You can manually install bootupd by using the bootctl command-line tool.

1. Inspect the system status:

   # bootupctl status

   **Example output**

   Component EFI
   Installed: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
   Update: At latest version

2. RHCOS images created without bootupd installed on them require an explicit adoption phase. If the system status is Adoptable, perform the adoption:

   # bootupctl adopt-and-update

   **Example output**

   Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64

3. If an update is available, apply the update so that the changes take effect on the next reboot:

   # bootupctl update

   **Example output**

   Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64

Machine config method

Another way to enable bootupd is by providing a machine config.

- Provide a machine config file with the enabled systemd unit, as shown in the following example:

  **Example output**
17.7.19. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.
- Your machines have direct Internet access or have an HTTP or HTTPS proxy available.

Procedure

1. Monitor the bootstrap process:

   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \  
   --log-level=info

   1 For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
   2 To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

Example output

   INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

**IMPORTANT**

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

17.7.20. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```bash
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ```

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```bash
   $ oc whoami
   ```

   **Example output**

   system:admin

17.7.21. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

**Prerequisites**
You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   $ oc get nodes

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>master-0</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-1</td>
<td>Ready</td>
<td>master</td>
<td>63m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>master-2</td>
<td>Ready</td>
<td>master</td>
<td>64m</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-0</td>
<td>NotReady</td>
<td>worker</td>
<td>76s</td>
<td>v1.21.0</td>
</tr>
<tr>
<td>worker-1</td>
<td>NotReady</td>
<td>worker</td>
<td>70s</td>
<td>v1.21.0</td>
</tr>
</tbody>
</table>

   The output lists all of the machines that you created.

   **NOTE**

   The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   $ oc get csr

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>...</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

   In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:
NOTE

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the `machine-approver` if the Kubelet requests a new certificate with identical parameters.

NOTE

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the `oc exec`, `oc rsh`, and `oc logs` commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the `node-bootstrapper` service account in the `system:node` or `system:admin` groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  ```
  $ oc adm certificate approve <csr_name> 1
  
  1 <csr_name> is the name of a CSR from the list of current CSRs.
  ```

- To approve all pending CSRs, run the following command:

  ```
  $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve
  ```

NOTE

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

```
$ oc get csr
```

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
</tbody>
</table>
OpenShift Container Platform 4.8 Installing

5. If the remaining CSRs are not approved, and are in the Pending status, approve the CSRs for
your cluster machines:
To approve them individually, run the following command for each valid CSR:
$ oc adm certificate approve <csr_name> 1
1

<csr_name> is the name of a CSR from the list of current CSRs.

To approve all pending CSRs, run the following command:
$ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}
{{end}}{{end}}' | xargs oc adm certificate approve
6. After all client and server CSRs have been approved, the machines have the Ready status.
Verify this by running the following command:
$ oc get nodes

Example output
NAME
master-0
master-1
master-2
worker-0
worker-1

STATUS ROLES AGE VERSION
Ready master 73m v1.21.0
Ready master 73m v1.21.0
Ready master 74m v1.21.0
Ready worker 11m v1.21.0
Ready worker 11m v1.21.0

NOTE
It can take a few minutes after approval of the server CSRs for the machines to
transition to the Ready status.
Additional information
For more information on CSRs, see Certificate Signing Requests .

17.7.22. Initial Operator configuration
After the control plane initializes, you must immediately configure some Operators so that they all
become available.
Prerequisites
Your control plane has initialized.
Procedure
1. Watch the cluster components come online:
$ watch -n5 oc get clusteroperators

2558


Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h34m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h36m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>operator-lifecycle-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-catalog</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-packageserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>service-ca</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>storage</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
</tbody>
</table>

2. Configure the Operators that are not available.

**17.7.22.1. Image registry removed during installation**

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as **Removed**. This allows **openshift-installer** to complete installations on these platform types.

After installation, you must edit the Image Registry Operator configuration to switch the **managementState** from **Removed** to **Managed**.

**NOTE**

The Prometheus console provides an **ImageRegistryRemoved** alert, for example:

"Image Registry has been removed. ImageStreamTags, BuildConfigs and DeploymentConfigs which reference ImageStreamTags may not work as expected. Please configure storage and update the config to Managed state by editing configs.imageregistry.operator.openshift.io."
17.7.22.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

17.7.22.2.1. Configuring block registry storage for VMware vSphere

To allow the image registry to use block storage types such as vSphere Virtual Machine Disk (VMDK) during upgrades as a cluster administrator, you can use the **Recreate** rollout strategy.

**IMPORTANT**

Block storage volumes are supported but not recommended for use with image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

**Procedure**

1. To set the image registry storage as a block storage type, patch the registry so that it uses the **Recreate** rollout strategy and runs with only 1 replica:

   ```
   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec":
   {"rolloutStrategy":"Recreate","replicas":1}}'
   ```

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.

   a. Create a `pvc.yaml` file with the following contents to define a VMware vSphere `PersistentVolumeClaim` object:

   ```yaml
   kind: PersistentVolumeClaim
   apiVersion: v1
   metadata:
     name: image-registry-storage
   spec:
     accessModes:
     - ReadWriteOnce
     resources:
       requests:
         storage: 100Gi
   ```

   - **1** A unique name that represents the `PersistentVolumeClaim` object.
   - **2** The access mode of the `PersistentVolumeClaim`. With **ReadWriteOnce**, the volume can be mounted with read and write permissions by a single node.
   - **3** The size of the `PersistentVolumeClaim`.
b. Create the **PersistentVolumeClaim** object from the file:

```
$ oc create -f pvc.yaml -n openshift-image-registry
```

3. Edit the registry configuration so that it references the correct PVC:

```
$ oc edit config.imageregistry.operator.openshift.io -o yaml
```

Example output

```
storage:
pvc:
  claim: 1
```

Creating a custom PVC allows you to leave the **claim** field blank for the default automatic creation of an **image-registry-storage** PVC.

For instructions about configuring registry storage so that it references the correct PVC, see [Configuring the registry for vSphere](#).

### 17.7.23. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

**Prerequisites**

- Your control plane has initialized.
- You have completed the initial Operator configuration.

**Procedure**

1. Confirm that all the cluster components are online with the following command:

```
$ watch -n5 oc get clusteroperators
```

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
</tr>
</thead>
<tbody>
<tr>
<td>SINCE authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
</tbody>
</table>
Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

**Example output**

```
INFO Waiting up to 30m0s for the cluster to initialize...
```

The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.
   a. To view a list of all pods, use the following command:

```
$ oc get pods --all-namespaces
```
Example output

<table>
<thead>
<tr>
<th>NAMESPACE</th>
<th>NAME</th>
<th>READY</th>
<th>STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshift-apiserver-operator</td>
<td>openshift-apiserver-operator-85cb746d55-zqhs8</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 1 9m</td>
<td></td>
<td></td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-67b9g</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 0 3m</td>
<td></td>
<td></td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-ljcmx</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 0 1m</td>
<td></td>
<td></td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>apiserver-z25h4</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 0 2m</td>
<td></td>
<td></td>
</tr>
<tr>
<td>openshift-authentication-operator</td>
<td>authentication-operator-69d5d8bf84-vh2n8</td>
<td>1/1</td>
<td>Running</td>
</tr>
<tr>
<td></td>
<td>Running 0 5m</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

b. View the logs for a pod that is listed in the output of the previous command by using the following command:

```bash
$ oc logs <pod_name> -n <namespace>
```

Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.

**NOTE**

When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.

See “Enabling multipathing with kernel arguments on RHCOS” in the *Installing on bare metal* documentation for more information.

You can add extra compute machines after the cluster installation is completed by following *Adding compute machines to vSphere*.

**17.7.24. Backing up VMware vSphere volumes**

OpenShift Container Platform provisions new volumes as independent persistent disks to freely attach and detach the volume on any node in the cluster. As a consequence, it is not possible to back up volumes that use snapshots, or to restore volumes from snapshots. See *Snapshot Limitations* for more information.

**Procedure**

To create a backup of persistent volumes:

1. Stop the application that is using the persistent volume.
2. Clone the persistent volume.
3. Restart the application.
4. Create a backup of the cloned volume.
5. Delete the cloned volume.

17.7.25. Next steps
- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.
- Optional: View the events from the vSphere Problem Detector Operator to determine if the cluster has permission or storage configuration issues.

17.8. INSTALLING A CLUSTER ON VMC IN A RESTRICTED NETWORK WITH USER-PROVISIONED INFRASTRUCTURE

In OpenShift Container Platform version 4.8, you can install a cluster on VMware vSphere infrastructure that you provision in a restricted network by deploying it to VMware Cloud (VMC) on AWS.

Once you configure your VMC environment for OpenShift Container Platform deployment, you use the OpenShift Container Platform installation program from the bastion management host, co-located in the VMC environment. The installation program and control plane automates the process of deploying and managing the resources needed for the OpenShift Container Platform cluster.

17.8.1. Setting up VMC for vSphere

You can install OpenShift Container Platform on VMware Cloud (VMC) on AWS hosted vSphere clusters to enable applications to be deployed and managed both on-premise and off-premise, across the hybrid cloud.

OpenShift

OpenShift integrated load balancer

You must configure several options in your VMC environment prior to installing OpenShift Container Platform on VMware vSphere. Ensure your VMC environment has the following prerequisites:
- Create a non-exclusive, DHCP-enabled, NSX-T network segment and subnet. Other virtual machines (VMs) can be hosted on the subnet, but at least eight IP addresses must be available for the OpenShift Container Platform deployment.
Configure the following firewall rules:

- An ANY:ANY firewall rule between the installation host and the software-defined data center (SDDC) management network on port 443. This allows you to upload the Red Hat Enterprise Linux CoreOS (RHCOS) OVA during deployment.

- An HTTPS firewall rule between the OpenShift Container Platform compute network and vCenter. This connection allows OpenShift Container Platform to communicate with vCenter for provisioning and managing nodes, persistent volume claims (PVCs), and other resources.

You must have the following information to deploy OpenShift Container Platform:

- The OpenShift Container Platform cluster name, such as `vmc-prod-1`.
- The base DNS name, such as `companyname.com`.
- If not using the default, the pod network CIDR and services network CIDR must be identified, which are set by default to `10.128.0.0/14` and `172.30.0.0/16`, respectively. These CIDRs are used for pod-to-pod and pod-to-service communication and are not accessible externally; however, they must not overlap with existing subnets in your organization.
- The following vCenter information:
  - vCenter host name, username, and password
  - Datacenter name, such as `SDDC-Datacenter`
  - Cluster name, such as `Cluster-1`
  - Network name
  - Datastore name, such as `WorkloadDatastore`

  **NOTE**

  It is recommended to move your vSphere cluster to the VMC Compute-ResourcePool resource pool after your cluster installation is finished.

- A Linux-based host deployed to VMC as a bastion.
  - The bastion host can be Red Hat Enterprise Linux (RHEL) or any another Linux-based host; it must have Internet connectivity and the ability to upload an OVA to the ESXi hosts.
  - Download and install the OpenShift CLI tools to the bastion host.
    - The `openshift-install` installation program
    - The OpenShift CLI (`oc`) tool
NOTE

You cannot use the VMware NSX Container Plugin for Kubernetes (NCP), and NSX is not used as the OpenShift SDN. The version of NSX currently available with VMC is incompatible with the version of NCP certified with OpenShift Container Platform.

However, the NSX DHCP service is used for virtual machine IP management with the full-stack automated OpenShift Container Platform deployment and with nodes provisioned, either manually or automatically, by the Machine API integration with vSphere. Additionally, NSX firewall rules are created to enable access with the OpenShift Container Platform cluster and between the bastion host and the VMC vSphere hosts.

17.8.1.1. VMC Sizer tool

VMware Cloud on AWS is built on top of AWS bare metal infrastructure; this is the same bare metal infrastructure which runs AWS native services. When a VMware cloud on AWS software-defined data center (SDDC) is deployed, you consume these physical server nodes and run the VMware ESXi hypervisor in a single tenant fashion. This means the physical infrastructure is not accessible to anyone else using VMC. It is important to consider how many physical hosts you will need to host your virtual infrastructure.

To determine this, VMware provides the VMC on AWS Sizer. With this tool, you can define the resources you intend to host on VMC:

- Types of workloads
- Total number of virtual machines
- Specification information such as:
  - Storage requirements
  - vCPUs
  - vRAM
  - Overcommit ratios

With these details, the sizer tool can generate a report, based on VMware best practices, and recommend your cluster configuration and the number of hosts you will need.

17.8.2. vSphere prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.
- You read the documentation on selecting a cluster installation method and preparing it for users.
- You created a registry on your mirror host and obtain the imageContentSources data for your version of OpenShift Container Platform.

IMPORTANT

Because the installation media is on the mirror host, you can use that computer to complete all installation steps.
- You provisioned block registry storage. For more information on persistent storage, see Understanding persistent storage.

- If you use a firewall and plan to use the Telemetry service, you configured the firewall to allow the sites that your cluster requires access to.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.

### 17.8.3. About installations in restricted networks

In OpenShift Container Platform 4.8, you can perform an installation that does not require an active connection to the Internet to obtain software components. Restricted network installations can be completed using installer-provisioned infrastructure or user-provisioned infrastructure, depending on the cloud platform to which you are installing the cluster.

If you choose to perform a restricted network installation on a cloud platform, you still require access to its cloud APIs. Some cloud functions, like Amazon Web Service's IAM service, require Internet access, so you might still require Internet access. Depending on your network, you might require less Internet access for an installation on bare metal hardware or on VMware vSphere.

To complete a restricted network installation, you must create a registry that mirrors the contents of the OpenShift Container Platform registry and contains the installation media. You can create this registry on a mirror host, which can access both the Internet and your closed network, or by using other methods that meet your restrictions.

**IMPORTANT**

Because of the complexity of the configuration for user-provisioned installations, consider completing a standard user-provisioned infrastructure installation before you attempt a restricted network installation using user-provisioned infrastructure. Completing this test installation might make it easier to isolate and troubleshoot any issues that might arise during your installation in a restricted network.

### 17.8.3.1. Additional limits

Clusters in restricted networks have the following additional limitations and restrictions:

- The ClusterVersion status includes an **Unable to retrieve available updates** error.

- By default, you cannot use the contents of the Developer Catalog because you cannot access the required image stream tags.

### 17.8.4. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to obtain the images that are necessary to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the **Red Hat OpenShift Cluster Manager (OCM)**.

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use **subscription watch** to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.
You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.

**IMPORTANT**

If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

### 17.8.5. VMware vSphere infrastructure requirements

You must install the OpenShift Container Platform cluster on a VMware vSphere version 6 or 7 instance that meets the requirements for the components that you use.

#### Table 17.55. Minimum supported vSphere version for VMware components

<table>
<thead>
<tr>
<th>Component</th>
<th>Minimum supported versions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hypervisor</td>
<td>vSphere 6.5 and later with HW version 13</td>
<td>This version is the minimum version that Red Hat Enterprise Linux CoreOS (RHCOS) supports. See the Red Hat Enterprise Linux 8 supported hypervisors list.</td>
</tr>
<tr>
<td>Networking (NSX-T)</td>
<td>vSphere 6.5U3 or vSphere 6.7U2 and later</td>
<td>vSphere 6.5U3 or vSphere 6.7U2+ are required for OpenShift Container Platform. VMware’s NSX Container Plug-in (NCP) is certified with OpenShift Container Platform 4.6 and NSX-T 3.x+.</td>
</tr>
<tr>
<td>Storage with in-tree drivers</td>
<td>vSphere 6.5 and later</td>
<td>This plug-in creates vSphere storage by using the in-tree storage drivers for vSphere included in OpenShift Container Platform.</td>
</tr>
</tbody>
</table>

If you use a vSphere version 6.5 instance, consider upgrading to 6.7U3 or 7.0 before you install OpenShift Container Platform.
IMPORTANT

You must ensure that the time on your ESXi hosts is synchronized before you install OpenShift Container Platform. See Edit Time Configuration for a Host in the VMware documentation.

17.8.6. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.

17.8.6.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

Table 17.56. Default monitoring stack components

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
<tr>
<td>Three control plane machines</td>
<td>The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
<td>The workloads requested by OpenShift Container Platform users run on the compute machines.</td>
</tr>
</tbody>
</table>

IMPORTANT

To maintain high availability of your cluster, use separate physical hosts for these cluster machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See Red Hat Enterprise Linux technology capabilities and limits.

17.8.6.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th>Machine</th>
<th>Operating System</th>
<th>vCPU</th>
<th>Virtual RAM</th>
<th>Storage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>
1. VCPU is equivalent to 1 physical core when simultaneous multithreading (SMT), or hyperthreading, is not enabled. When enabled, use the following formula to calculate the corresponding ratio: (threads per core × cores) × sockets = vCPUs.

2. As with all user-provisioned installations, if you choose to use RHEL 7 compute machines in your cluster, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

## 17.8.6.3. Managing certificate signing requests

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

## 17.8.6.4. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

### 17.8.6.4.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.

### 17.8.6.4.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.
IMPORTANT

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

Table 17.57. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

Table 17.58. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

Table 17.59. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>

17.8.6.5. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

**NOTE**

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the [DHCP recommendations for user-provisioned infrastructure](#) section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>.

### Table 17.60. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td></td>
<td>api-int.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster.</td>
</tr>
</tbody>
</table>

**IMPORTANT**

The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods.
### Component | Record | Description
--- | --- | ---
Routes | `.apps.<cluster_name>.<base_domain>` | A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.

For example, `console-openshift-console.apps.<cluster_name>.<base_domain>` is used as a wildcard route to the OpenShift Container Platform console.

Bootstrap machine | `bootstrap.<cluster_name>.<base_domain>` | A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.

Control plane machines | `<master><n>.<cluster_name>.<base_domain>` | DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.

Compute machines | `<worker><n>.<cluster_name>.<base_domain>` | DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.

### NOTE
In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.

### TIP
You can use the `dig` command to verify name and reverse name resolution. See the section on **Validating DNS resolution for user-provisioned infrastructure** for detailed validation steps.

### 17.8.6.5.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

#### Example DNS A record configuration for a user-provisioned cluster

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.
Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.

Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.
Provides name resolution for the compute machines.

Example DNS PTR record configuration for a user-provisioned cluster

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

Example 17.16. Sample DNS zone database for reverse records

```
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial 3H ; refresh (3 hours) 30M ; retry (30 minutes) 2W ; expiry (2 weeks) 1W ) ; minimum (1 week)
IN NS ns1.example.com.
;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
;
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
;
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
;
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8
;
;EOF
```

1 Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.

2 Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.

3 Provides reverse DNS resolution for the bootstrap machine.

4 5 6 Provides reverse DNS resolution for the control plane machines.

7 8 Provides reverse DNS resolution for the compute machines.

NOTE

A PTR record is not required for the OpenShift Container Platform application wildcard.

17.8.6.6. Load balancing requirements for user-provisioned infrastructure
Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer**: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:
   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.
   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   **NOTE**
   
   Session persistence is not required for the API load balancer to function properly.

   Configure the following ports on both the front and back of the load balancers:

   **Table 17.61. API load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the /readyz endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

   **NOTE**

   The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the /readyz endpoint to the removal of the API server instance from the pool. Within the time frame after /readyz returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

2. **Application ingress load balancer**: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:
• Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

• A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

TIP

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

Table 17.62. Application ingress load balancer

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>

NOTE

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

NOTE

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

17.8.6.6.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.
Example 17.17. Sample API and application ingress load balancer configuration

global
  log 127.0.0.1 local2
  pidfile /var/run/haproxy.pid
  maxconn 4000
defaults
  mode http
  log global
  option dontlognull
  option http-server-close
  option redispatch
  retries 3
  timeout http-request 10s
  timeout queue 1m
  timeout connect 10s
  timeout client 1m
  timeout server 1m
  timeout http-keep-alive 10s
  timeout check 10s
  maxconn 3000
frontend stats
  bind *:1936
  mode http
  log global
  maxconn 10
  stats enable
  stats hide-version
  stats refresh 30s
  stats show-node
  stats show-desc Stats for ocp4 cluster
  stats auth admin:ocp4
  stats uri /stats
listen api-server-6443
  bind *:6443
  mode tcp
  server bootstrap bootstrap.ocp4.example.com:6443 check inter 1s backup
  server master0 master0.ocp4.example.com:6443 check inter 1s
  server master1 master1.ocp4.example.com:6443 check inter 1s
  server master2 master2.ocp4.example.com:6443 check inter 1s
listen machine-config-server-22623
  bind *:22623
  mode tcp
  server bootstrap bootstrap.ocp4.example.com:22623 check inter 1s backup
  server master0 master0.ocp4.example.com:22623 check inter 1s
  server master1 master1.ocp4.example.com:22623 check inter 1s
  server master2 master2.ocp4.example.com:22623 check inter 1s
listen ingress-router-443
  bind *:443
  mode tcp
  balance source
  server worker0 worker0.ocp4.example.com:443 check inter 1s
  server worker1 worker1.ocp4.example.com:443 check inter 1s
listen ingress-router-80
In the example, the cluster name is **ocp4**.

Port **6443** handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port **22623** handles the machine config server traffic and points to the control plane machines.

Port **443** handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port **80** handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

**TIP**

If you are using HAProxy as a load balancer, you can check that the **haproxy** process is listening on ports **6443, 22623, 443**, and **80** by running **netstat -nltupe** on the HAProxy node.

**NOTE**

If you are using HAProxy as a load balancer and SELinux is set to **enforcing**, you must ensure that the HAProxy service can bind to the configured TCP port by running **setsebool -P haproxy_connect_any=1**.

### 17.8.7. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the **Requirements for a cluster with user-provisioned infrastructure** section.
Prerequisites

- You have reviewed the OpenShift Container Platform 4.x Tested Integrations page.
- You have reviewed the infrastructure requirements detailed in the Requirements for a cluster with user-provisioned infrastructure section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
   
   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

   **NOTE**
   
   If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines section for more information about static IP provisioning and advanced networking options.

   c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the Setting the cluster node hostnames through DHCP section for details about hostname considerations.

   **NOTE**
   
   If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the Networking requirements for user-provisioned infrastructure section for details about the requirements.

3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See Networking requirements for user-provisioned infrastructure section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
   
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
   
   b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines. See the User-provisioned DNS requirements section for more information about the OpenShift Container Platform DNS requirements.
5. Validate your DNS configuration.
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components. See the Validating DNS resolution for user-provisioned infrastructure section for detailed DNS validation steps.

6. Provision the required API and application ingress load balancing infrastructure. See the Load balancing requirements for user-provisioned infrastructure section for more information about the requirements.

   NOTE
   Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

17.8.8. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.

   IMPORTANT
   The validation steps detailed in this section must succeed before you install your cluster.

Prerequisites
- You have configured the required DNS records for your user-provisioned infrastructure.

Procedure

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.
   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

   ```
   $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain>  
   ```

   Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.

   Example output

   ```
   api.ocp4.example.com. 0 IN A 192.168.1.5
   ```
b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

```bash
$ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>
```

**Example output**

```
api-int.ocp4.example.com. 0 IN A 192.168.1.5
```

c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

```bash
$ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>
```

**Example output**

```
random.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

**NOTE**

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

You can replace `random` with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```bash
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

**Example output**

```
console-openshift-console.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```bash
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>
```

**Example output**

```
bootstrap.ocp4.example.com. 0 IN A 192.168.1.96
```

e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.
a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

**Example output**

1. 5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com.
2. 5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com.

1. Provides the record name for the Kubernetes internal API.
2. Provides the record name for the Kubernetes API.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

```
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
```

**Example output**

```
96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.
```

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

17.8.9. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.
IMPORTANT

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

NOTE

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

Procedure

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ ssh-keygen -t ed25519 -N "" -f /path/file_name
   ```

   Specify the path and file name, such as `~/.ssh/id_rsa`, of the new SSH key. If you have an existing key pair, ensure your public key is in the your `~/.ssh` directory.

   *NOTE* If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the `x86_64` architecture, do not create a key that uses the `ed25519` algorithm. Instead, create a key that uses the `rsa` or `ecdsa` algorithm.

2. View the public SSH key:

   ```bash
   $ cat /path/file_name.pub
   ```

   For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

   ```bash
   $ cat ~/.ssh/id_rsa.pub
   ```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

   *NOTE* On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.

   a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

   ```bash
   $ eval "$(ssh-agent -s)"
   ```

Example output
If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

   ```bash
   $ ssh-add <path>/<file_name>
   ```

   Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

   **Example output**

   

   ```
   Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
   ```

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

   ```bash
   $ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
   ```

3. Verify that the credentials were applied.

   ```bash
   $ gcloud auth list
   ```

Next steps

- When you install OpenShift Container Platform, provide the SSH public key to the installation program. If you install a cluster on infrastructure that you provision, you must provide the key to the installation program.

17.8.10. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

**Prerequisites**

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.

- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

- Obtain the `imageContentSources` section from the output of the command to mirror the repository.

- Obtain the contents of the certificate for your mirror registry.

**Procedure**

1. Create an installation directory to store your required installation assets in:
You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.

2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

**NOTE**

You must name this configuration file `install-config.yaml`.

- Unless you use a registry that RHCOS trusts by default, such as `docker.io`, you must provide the contents of the certificate for your mirror repository in the `additionalTrustBundle` section. In most cases, you must provide the certificate for your mirror.

- You must include the `imageContentSources` section from the output of the command to mirror the repository.

**NOTE**

For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

17.8.10.1. Sample `install-config.yaml` file for VMware vSphere

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
name: worker
replicas: 0
controlPlane:
  hyperthreading: Enabled
```

2586
The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.

The **controlPlane** section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section must begin with a hyphen, -, and the first line of the controlPlane section must not. Although both sections currently define a single machine pool, it is possible that future versions of OpenShift Container Platform will support defining multiple compute pools during installation. Only one control plane pool is used.

Whether to enable or disable simultaneous multithreading, or **hyperthreading**. By default, simultaneous multithreading is enabled to increase the performance of your machines’ cores. You can disable it by setting the parameter value to **Disabled**. If you disable simultaneous multithreading in some cluster machines, you must disable it in all cluster machines.

**IMPORTANT**

If you disable simultaneous multithreading, ensure that your capacity planning accounts for the dramatically decreased machine performance. Your machines must use at least 8 CPUs and 32 GB of RAM if you disable simultaneous multithreading.

You must set the value of the **replicas** parameter to **0**. This parameter controls the number of workers that the cluster creates and manages for you, which are functions that the cluster does not perform when you use user-provisioned infrastructure. You must manually deploy worker machines for the cluster to use before you finish installing OpenShift Container Platform.
The number of control plane machines that you add to the cluster. Because the cluster uses this values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines.

The cluster name that you specified in your DNS records.

The fully-qualified host name or IP address of the vCenter server.

The name of the user for accessing the server. This user must have at least the roles and privileges that are required for static or dynamic persistent volume provisioning in vSphere.

The password associated with the vSphere user.

The vSphere datacenter.

The default vSphere datastore to use.

Optional: For installer-provisioned infrastructure, the absolute path of an existing folder where the installation program creates the virtual machines, for example, /<datacenter_name>/vm/<folder_name>/<subfolder_name>. If you do not provide this value, the installation program creates a top-level folder in the datacenter virtual machine folder that is named with the infrastructure ID. If you are providing the infrastructure for the cluster, omit this parameter.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

For `<local_registry>`, specify the registry domain name, and optionally the port, that your mirror registry uses to serve content. For example `registry.example.com` or `registry.example.com:5000`. For `<credentials>`, specify the base64-encoded user name and password for your mirror registry.

The public portion of the default SSH key for the `core` user in Red Hat Enterprise Linux CoreOS (RHCOS).

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your `ssh-agent` process uses.

Provide the contents of the certificate file that you used for your mirror registry.

Provide the `imageContentSources` section from the output of the command to mirror the repository.

17.8.10.2. Configuring the cluster-wide proxy during installation
Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the `Proxy` object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**
The `Proxy` object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the `Proxy` object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

**Procedure**

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port>  # 1
  httpsProxy: https://<username>:<pswd>@<ip>:<port>  # 2
  noProxy: example.com  # 3
additionalTrustBundle: |
  -----BEGIN CERTIFICATE-----
  <MY_TRUSTED_CA_CERT>
  -----END CERTIFICATE-----
```

1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not
A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For

If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

**NOTE**

The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`.

**NOTE**

Only the `Proxy` object named `cluster` is supported, and no additional proxies can be created.

17.8.11. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program. For a restricted network installation, these files are on your mirror host.
You created the `install-config.yaml` installation configuration file.

### Procedure

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

```
$ ./openshift-install create manifests --dir=<installation_directory>
```

**Example output**

```
INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
INFO Consuming Install Config from target directory
INFO Manifests created in: install_dir/manifests and install_dir/openshift
```

For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

```
$ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
```

By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

```
$ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
```

Because you create and manage the worker machines yourself, you do not need to initialize these machines.

4. Remove the Kubernetes manifest files that define the control plane machines and compute machine sets:

```
$ rm -f openshift/99_openshift-cluster-api_master-machines-*.yaml openshift/99_openshift-cluster-api_worker-machineset-*.yaml
```

Because you create and manage these resources yourself, you do not have to initialize them.

- You can preserve the machine set files to create compute machines by using the machine API, but you must update references to them to match your environment.

5. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:

   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.

   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.

   c. Save and exit the file.
6. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the `privateZone` and `publicZone` sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
     name: cluster
   spec:
     baseDomain: example.openshift.com
     privateZone: 1
       id: mycluster-100419-private-zone
     publicZone: 2
       id: example.openshift.com
   status: {}
   ```

   1 2 Remove this section completely.

   If you do so, you must add ingress DNS records manually in a later step.

7. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```bash
   $ ./openshift-install create ignition-configs --dir=<installation_directory>
   ```

   1 For `<installation_directory>`, specify the same installation directory.

   Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `./<installation_directory>/auth` directory:

   ```bash
   ├── auth
   │   └── kubeadmin-password
   │       └── kubeconfig
   │       └── bootstrap.ign
   │           └── master.ign
   │           └── metadata.json
   │           └── worker.ign
   ```

17.8.12. Extracting the infrastructure name

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in VMware Cloud on AWS (VMC). The infrastructure name is also used to locate the appropriate VMC resources during an OpenShift Container Platform installation. The provided `{cp-template}` templates contain references to this infrastructure name, so you must extract it.

The Ignition config files contain a unique cluster identifier that you can use to uniquely identify your cluster in VMware Cloud on AWS. If you plan to use the cluster identifier as the name of your virtual machine folder, you must extract it.
Prerequisites

- You obtained the OpenShift Container Platform installation program and the pull secret for your cluster.
- You generated the Ignition config files for your cluster.
- You installed the jq package.

Procedure

- To extract and view the infrastructure name from the Ignition config file metadata, run the following command:

```
jq -r .infraID <installation_directory>/metadata.json
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

Example output

```
openshift-vw9j6
```

The output of this command is your cluster name and a random string.

17.8.13. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on user-provisioned infrastructure on VMware vSphere, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on vSphere hosts. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

Prerequisites

- Obtain the Ignition config files for your cluster.
- Create a vSphere cluster.

Procedure

1. Convert the control plane, compute, and bootstrap Ignition config files to Base64 encoding. For example, if you use a Linux operating system, you can use the base64 command to encode the files.

```
base64 -w0 <installation_directory>/master.ign > <installation_directory>/master.64
```

```
base64 -w0 <installation_directory>/worker.ign > <installation_directory>/worker.64
```
IMPORTANT
If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

2. Obtain the RHCOS OVA image. Images are available from the RHCOS image mirror page.

IMPORTANT
The RHCOS images might not change with every release of OpenShift Container Platform. You must download an image with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image version that matches your OpenShift Container Platform version if it is available.

The filename contains the OpenShift Container Platform version number in the format `rhcos-vmware.<architecture>.ova`.

3. In the vSphere Client, create a folder in your datacenter to store your VMs.
   a. Click the VMs and Templates view.
   b. Right-click the name of your datacenter.
   c. Click New Folder → New VM and Template Folder.
   d. In the window that is displayed, enter the folder name. If you did not specify an existing folder in the `install-config.yaml` file, create a folder with the same name as the infrastructure ID.

4. In the vSphere Client, create a template for the OVA image and then clone the template as needed.

NOTE
In the following steps, you create a template and then clone the template for all of your cluster machines. You then provide the location for the Ignition config file for that cloned machine type when you provision the VMs.

   a. From the Hosts and Clusters tab, right-click your cluster name and select Deploy OVF Template.
   b. On the Select an OVF tab, specify the name of the RHCOS OVA file that you downloaded.
   c. On the Select a name and folder tab, set a Virtual machine name for your template, such as Template-RHCOS. Click the name of your vSphere cluster and select the folder you created in the previous step.
   d. On the Select a compute resource tab, click the name of your vSphere cluster.
   e. On the Select storage tab, configure the storage options for your VM.

```
$ base64 -w0 <installation_directory>/bootstrap.ign > <installation_directory>/bootstrap.64
```
Select Thin Provision or Thick Provision, based on your storage preferences.

Select the datastore that you specified in your install-config.yaml file.

f. On the Select network tab, specify the network that you configured for the cluster, if available.

g. When creating the OVF template, do not specify values on the Customize template tab or configure the template any further.

**IMPORTANT**

Do not start the original VM template. The VM template must remain off and must be cloned for new RHCOS machines. Starting the VM template configures the VM template as a VM on the platform, which prevents it from being used as a template that machine sets can apply configurations to.

5. After the template deploys, deploy a VM for a machine in the cluster.

a. Right-click the template name and click Clone → Clone to Virtual Machine

b. On the Select a name and folder tab, specify a name for the VM. You might include the machine type in the name, such as control-plane-0 or compute-1.

c. On the Select a name and folder tab, select the name of the folder that you created for the cluster.

d. On the Select a compute resource tab, select the name of a host in your datacenter. For a bootstrap machine, specify the URL of the bootstrap Ignition config file that you hosted.

e. Optional: On the Select storage tab, customize the storage options.

f. On the Select clone options, select Customize this virtual machine’s hardware

g. On the Customize hardware tab, click VM Options → Advanced.

- Optional: Override default DHCP networking in vSphere. To enable static IP networking:

  i. Set your static IP configuration:

  ```
  $ export IPCFG="ip=<ip>::<gateway>::<netmask>::<hostname>::<iface>::none
  nameserver=srv1 [nameserver=srv2 [nameserver=srv3 [...]]]"
  
  Example command
  ```

  ```
  $ export IPCFG="ip=192.168.100.101::192.168.100.254:255.255.255.0::none
  nameserver=8.8.8.8"
  ```

  ii. Set the guestinfo.afterburn.initrd.network-kargs property before booting a VM from an OVA in vSphere:

  ```
  $ govc vm.change -vm "<vm_name>" -e "guestinfo.afterburn.initrd.network-kargs=${IPCFG}"
  ```
- Optional: In the event of cluster performance issues, from the Latency Sensitivity list, select High.

- Click Edit Configuration, and on the Configuration Parameters window, click Add Configuration Params. Define the following parameter names and values:
  - guestinfo.ignition.config.data: Paste the contents of the base64-encoded Ignition config file for this machine type. Note for the bootstrap node, the Ignition config file must be provided in guestinfo.ignition.config.data in the Configuration Parameters window. This is due to a restriction in the maximum size of data that can be provided in a vApp property.
  - guestinfo.ignition.config.data.encoding: Specify base64.
  - disk.EnableUUID: Specify TRUE.

- Alternatively, prior to powering on the virtual machine, use vApp properties to:
  - Navigate to a virtual machine from the vCenter Server inventory.
  - On the Configure tab, expand Settings and select vApp options.
  - Scroll down and under Properties, apply the configurations that you just edited.

h. In the Virtual Hardware panel of the Customize hardware tab, modify the specified values as required. Ensure that the amount of RAM, CPU, and disk storage meets the minimum requirements for the machine type.

i. Complete the configuration and power on the VM.

6. Create the rest of the machines for your cluster by following the preceding steps for each machine.

IMPORTANT

You must create the bootstrap and control plane machines at this time. Because some pods are deployed on compute machines by default, also create at least two compute machines before you install the cluster.

17.8.14. Adding more compute machines to a cluster in vSphere

You can add more compute machines to a user-provisioned OpenShift Container Platform cluster on VMware vSphere.

Prerequisites

- Obtain the base64-encoded Ignition file for your compute machines.
- You have access to the vSphere template that you created for your cluster.

Procedure

1. After the template deploys, deploy a VM for a machine in the cluster.
   a. Right-click the template’s name and click Clone → Clone to Virtual Machine
b. On the Select a name and folder tab, specify a name for the VM. You might include the machine type in the name, such as `compute-1`.

c. On the Select a name and folder tab, select the name of the folder that you created for the cluster.

d. On the Select a compute resource tab, select the name of a host in your datacenter.

e. Optional: On the Select storage tab, customize the storage options.

f. On the Select clone options, select Customize this virtual machine’s hardware.

g. On the Customize hardware tab, click VM Options → Advanced.
   - From the Latency Sensitivity list, select High.
   - Click Edit Configuration, and on the Configuration Parameters window, click Add Configuration Params. Define the following parameter names and values:
     - `guestinfo.ignition.config.data`: Paste the contents of the base64-encoded compute Ignition config file for this machine type.
     - `guestinfo.ignition.config.data.encoding`: Specify base64.
     - `disk.EnableUUID`: Specify TRUE.

h. In the Virtual Hardware panel of the Customize hardware tab, modify the specified values as required. Ensure that the amount of RAM, CPU, and disk storage meets the minimum requirements for the machine type. Also, make sure to select the correct network under Add network adapter if there are multiple networks available.

  i. Complete the configuration and power on the VM.

2. Continue to create more compute machines for your cluster.

17.8.15. Disk partitioning

In most cases, data partitions are originally created by installing RHCOS, rather than by installing another operating system. In such cases, the OpenShift Container Platform installer should be allowed to configure your disk partitions.

However, there are two cases where you might want to intervene to override the default partitioning when installing an OpenShift Container Platform node:

- Create separate partitions: For greenfield installations on an empty disk, you might want to add separate storage to a partition. This is officially supported for making `/var` or a subdirectory of `/var`, such as `/var/lib/etcd`, a separate partition, but not both.

  **IMPORTANT**

  Kubernetes supports only two filesystem partitions. If you add more than one partition to the original configuration, Kubernetes cannot monitor all of them.

- Retain existing partitions: For a brownfield installation where you are reinstalling OpenShift Container Platform on an existing node and want to retain data partitions installed from your previous operating system, there are both boot arguments and options to `coreos-installer` that
allow you to retain existing data partitions.

Creating a separate /var partition
In general, disk partitioning for OpenShift Container Platform should be left to the installer. However, there are cases where you might want to create separate partitions in a part of the filesystem that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the /var partition or a subdirectory of /var. For example:

- /var/lib/containers: Holds container-related content that can grow as more images and containers are added to a system.
- /var/lib/etcd: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.
- /var: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a /var directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

Because /var must be in place before a fresh installation of Red Hat Enterprise Linux CoreOS (RHCOS), the following procedure sets up the separate /var partition by creating a machine config that is inserted during the openshift-install preparation phases of an OpenShift Container Platform installation.

Prerequisites

- If container storage is on the root partition, ensure that this root partition is mounted with the pquota option by including rootflags=pquota in the GRUB command line.
- If the container storage is on a partition that is mounted by /etc/fstab, ensure that the following mount option is included in the /etc/fstab file:

  ```
  /dev/sdb1 /var xfs defaults,pquota 0 0
  ```

- If the container storage is on a partition that is mounted by systemd, ensure that the MachineConfig object includes the following mount option as in this example:

  ```
  spec:
  config:
    version: 3.2.0
  storage:
    disks:
      - device: /dev/sdb
        partitions:
          - label: var
            sizeMiB: 240000
            startMiB: 0
            filesystems:
              - device: /dev/disk/by-partlabel/var
                format: xfs
                path: /var
  ```
units:
  - contents: |
    [Unit]
    Before=local-fs.target
    [Mount]
    Where=/var
    What=/dev/disk/by-partlabel/var
    Options=defaults,pquota
    [Install]
    WantedBy=local-fs.target
    enabled: true
    name: var.mount

Procedure

1. Create a directory to hold the OpenShift Container Platform installation files:

   $ mkdir $HOME/clusterconfig

2. Run `openshift-install` to create a set of files in the `manifest` and `openshift` subdirectories. Answer the system questions as you are prompted:

   $ openshift-install create manifests --dir $HOME/clusterconfig
   ? SSH Public Key ...
   $ ls $HOME/clusterconfig/openshift/
   99_kubeadmin-password-secret.yaml
   99_openshift-cluster-api_master-machines-0.yaml
   99_openshift-cluster-api_master-machines-1.yaml
   99_openshift-cluster-api_master-machines-2.yaml
   ...

3. Create a `MachineConfig` object and add it to a file in the `openshift` directory. For example, name the file `98-var-partition.yaml`, change the disk device name to the name of the storage device on the `worker` systems, and set the storage size as appropriate. This attaches storage to a separate `/var` directory.

   apiVersion: machineconfiguration.openshift.io/v1
   kind: MachineConfig
   metadata:
     labels:
       machineconfiguration.openshift.io/role: worker
     name: 98-var-partition
   spec:
     config:
       ignition:
         version: 3.2.0
       storage:
         disks:
           - device: /dev/<device_name>
             partitions:
               - sizeMiB: <partition_size>
                 startMiB: <partition_start_offset>
                 label: var
             filesystems:
1. The storage device name of the disk that you want to partition.

2. When adding a data partition to the boot disk, a minimum value of 25000 mebibytes is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.

4. Run `openshift-install` again to create Ignition configs from a set of files in the `manifest` and `openshift` subdirectories:

   ```
   $ openshift-install create ignition-configs --dir $HOME/clusterconfig
   $ Is $HOME/clusterconfig/
   auth bootstrap.ign master.ign metadata.json worker.ign
   ```

   Now you can use the Ignition config files as input to the vSphere installation procedures to install Red Hat Enterprise Linux CoreOS (RHCOS) systems.

17.8.16. Updating the bootloader using bootupd

To update the bootloader by using `bootupd`, you must either install `bootupd` on RHCOS machines manually or provide a machine config with the enabled `systemd` unit. Unlike `grubby` or other bootloader tools, `bootupd` does not manage kernel space configuration such as passing kernel arguments.

After you have installed `bootupd`, you can manage it remotely from the OpenShift Container Platform cluster.

**NOTE**

It is recommended that you use `bootupd` only on bare metal or virtualized hypervisor installations, such as for protection against the BootHole vulnerability.

**Manual install method**

You can manually install `bootupd` by using the `bootctl` command-line tool.

   1. Inspect the system status:
2. RHCOS images created without `bootupd` installed on them require an explicit adoption phase. If the system status is **Adoptable**, perform the adoption:

```bash
# bootupctl adopt-and-update
```

**Example output**

Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64

3. If an update is available, apply the update so that the changes take effect on the next reboot:

```bash
# bootupctl update
```

**Example output**

Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64

### Machine config method

Another way to enable `bootupd` is by providing a machine config.

- Provide a machine config file with the enabled `systemd` unit, as shown in the following example:

```bash
variant: rhcos
version: 1.1.0
systemd:
  units:
    - name: custom-bootupd-auto.service
      enabled: true
      contents: |
        [Unit]
        Description=Bootupd automatic update

        [Service]
        ExecStart=/usr/bin/bootupctl update
        RemainAfterExit=yes

        [Install]
        WantedBy=multi-user.target
```

**17.8.17. Waiting for the bootstrap process to complete**
The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.

Procedure

1. Monitor the bootstrap process:

   $ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \  
   --log-level=info

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

   To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

   Example output

   INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
   INFO API v1.21.0 up
   INFO Waiting up to 30m0s for bootstrapping to complete...
   INFO It is now safe to remove the bootstrap resources

   The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.

2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

   **IMPORTANT**

   You must remove the bootstrap machine from the load balancer at this point.
   You can also remove or reformat the bootstrap machine itself.

   17.8.18. Logging in to the cluster by using the CLI

   You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.
Prerequisites

- You deployed an OpenShift Container Platform cluster.
- You installed the oc CLI.

Procedure

1. Export the kubeadmin credentials:

   ```shell
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   ``

   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. Verify you can run oc commands successfully using the exported configuration:

   ```shell
   $ oc whoami
   
   Example output
   
   system:admin
   
17.8.19. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

Prerequisites

- You added machines to your cluster.

Procedure

1. Confirm that the cluster recognizes the machines:

   ```shell
   $ oc get nodes
   
   Example output
   
   NAME     STATUS  ROLES      AGE     VERSION
   master-0  Ready   master  63m     v1.21.0
   master-1  Ready   master  63m     v1.21.0
   master-2  Ready   master  64m     v1.21.0
   worker-0  NotReady worker 76s     v1.21.0
   worker-1  NotReady worker 70s     v1.21.0
   
   The output lists all of the machines that you created.
NOTE
The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

   ```
   $ oc get csr
   ```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-8b2br</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-8vnps</td>
<td>15m</td>
<td>system:serviceaccount:openshift-machine-config-operator:node-bootstrapper</td>
<td>Pending</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>...</td>
</tr>
</tbody>
</table>

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

    ```
    $ oc adm certificate approve <csr_name>
    ```

**NOTE**
Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.

**NOTE**
For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the **oc exec**, **oc rsh**, and **oc logs** commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the **node-bootstrapper** service account in the **system:node** or **system:admin** groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:

  ```
  $ oc adm certificate approve <csr_name>
  ```
<csr_name> is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

```
$ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs --no-run-if-empty oc adm certificate approve
```

**NOTE**

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

```
$ oc get csr
```

**Example output**

```
NAME        AGE     REQUESTOR                                                                   CONDITION
csr-bfd72   5m26s   system:node:ip-10-0-50-126.us-east-2.compute.internal Pending
csr-c57lv   5m26s   system:node:ip-10-0-95-157.us-east-2.compute.internal Pending
...           
```

5. If the remaining CSRs are not approved, and are in the **Pending** status, approve the CSRs for your cluster machines:

- To approve them individually, run the following command for each valid CSR:

```
$ oc adm certificate approve <csr_name>  
```

- To approve all pending CSRs, run the following command:

```
$ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs oc adm certificate approve
```

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

```
$ oc get nodes
```

**Example output**

```
NAME      STATUS    ROLES   AGE  VERSION
master-0  Ready     master  73m  v1.21.0
master-1  Ready     master  73m  v1.21.0
```
It can take a few minutes after approval of the server CSRs for the machines to transition to the Ready status.

Additional information

- For more information on CSRs, see Certificate Signing Requests.

17.8.20. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

Prerequisites

- Your control plane has initialized.

Procedure

1. Watch the cluster components come online:

   ```
   $ watch -n5 oc get clusteroperators
   ```

   Example output

   | NAME                      | VERSION | AVAILABLE | PROGRESSING | DEGRADED | SINCE
   |---------------------------|---------|-----------|-------------|----------|
   | authentication            | 4.8.0   | True      | False       | False    | 3h56m
   | baremetal                 | 4.8.0   | True      | False       | False    | 29h
   | cloud-credential          | 4.8.0   | True      | False       | False    | 29h
   | cluster-autoscaler        | 4.8.0   | True      | False       | False    | 29h
   | config-operator           | 4.8.0   | True      | False       | False    | 6h39m
   | console                   | 4.8.0   | True      | False       | False    | 3h59m
   | csi-snapshot-controller   | 4.8.0   | True      | False       | False    | 4h12m
   | dns                       | 4.8.0   | True      | False       | False    | 4h15m
   | etcd                      | 4.8.0   | True      | False       | False    | 29h
   | image-registry             | 4.8.0   | True      | False       | False    | 3h59m
   | ingress                   | 4.8.0   | True      | False       | False    | 4h30m
   | insights                  | 4.8.0   | True      | False       | False    | 29h
   | kube-apiserver            | 4.8.0   | True      | False       | False    | 29h
   | kube-controller-manager   | 4.8.0   | True      | False       | False    | 29h
   | kube-scheduler            | 4.8.0   | True      | False       | False    | 29h
   | kube-storage-version-migrator | 4.8.0   | True      | False       | False    | 4h2m
   | machine-api               | 4.8.0   | True      | False       | False    | 29h
   | machine-approver          | 4.8.0   | True      | False       | False    | 6h34m
   | machine-config            | 4.8.0   | True      | False       | False    | 3h56m
   | marketplace               | 4.8.0   | True      | False       | False    | 4h2m
   | monitoring                | 4.8.0   | True      | False       | False    | 6h31m
   | network                   | 4.8.0   | True      | False       | False    | 29h
Configure the Operators that are not available.

17.8.20.1. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

- Disable the sources for the default catalogs by adding `disableAllDefaultSources: true` to the OperatorHub object:

  ```
  $ oc patch OperatorHub cluster --type json \
  -p '[["op": "add", "path": "/spec/disableAllDefaultSources", "value": true]]'
  ```

  **TIP**

  Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

17.8.20.2. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage. After installation, you must configure your registry to use storage so that the Registry Operator is made available.

Instructions are shown for configuring a persistent volume, which is required for production clusters. Where applicable, instructions are shown for configuring an empty directory as the storage location, which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using the **Recreate** rollout strategy during upgrades.

17.8.20.2.1. Configuring registry storage for VMware vSphere

As a cluster administrator, following installation you must configure your registry to use storage.

**Prerequisites**

- Cluster administrator permissions.

- A cluster on VMware vSphere.
• Persistent storage provisioned for your cluster, such as Red Hat OpenShift Container Storage.

IMPORTANT
OpenShift Container Platform supports ReadWriteOnce access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, ReadWriteMany access is required.

• Must have "100Gi" capacity.

IMPORTANT
Testing shows issues with using the NFS server on RHEL as storage backend for core services. This includes the OpenShift Container Registry and Quay, Prometheus for monitoring storage, and Elasticsearch for logging storage. Therefore, using RHEL NFS to back PVs used by core services is not recommended.

Other NFS implementations on the marketplace might not have these issues. Contact the individual NFS implementation vendor for more information on any testing that was possibly completed against these OpenShift Container Platform core components.

Procedure

1. To configure your registry to use storage, change the spec.storage.pvc in the configs.imageregistry/cluster resource.

   NOTE
   When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   $ oc get pod -n openshift-image-registry

   NOTE
   If the storage type is emptyDIR, the replica number cannot be greater than 1.

3. Check the registry configuration:

   $ oc edit configs.imageregistry.operator.openshift.io

Example output

```
storage:
  pvc:
    claim: 1
```

Leave the claim field blank to allow the automatic creation of an image-registry-storage PVC.
4. Check the **clusteroperator** status:

```bash
$ oc get clusteroperator image-registry
```

17.8.20.2.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

**Procedure**

- To set the image registry storage to an empty directory:

```bash
$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch "{"spec": {"storage": {"emptyDir": {}}}"
```

**WARNING**

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

```
Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found
```

Wait a few minutes and run the command again.

17.8.20.2.3. Configuring block registry storage for VMware vSphere

To allow the image registry to use block storage types such as vSphere Virtual Machine Disk (VMDK) during upgrades as a cluster administrator, you can use the **Recreate** rollout strategy.

**IMPORTANT**

Block storage volumes are supported but not recommended for use with image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

**Procedure**

1. To set the image registry storage as a block storage type, patch the registry so that it uses the **Recreate** rollout strategy and runs with only 1 replica:

```bash
$ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec": {"rolloutStrategy": "Recreate","replicas":1}}'
```

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.
a. Create a `pvc.yaml` file with the following contents to define a VMware vSphere PersistentVolumeClaim object:

```
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: image-registry-storage
spec:
  accessModes:
  - ReadWriteOnce
  resources:
    requests:
      storage: 100Gi
```

1. A unique name that represents the PersistentVolumeClaim object.
2. The access mode of the PersistentVolumeClaim. With `ReadWriteOnce`, the volume can be mounted with read and write permissions by a single node.
3. The size of the PersistentVolumeClaim.

b. Create the PersistentVolumeClaim object from the file:

```
$ oc create -f pvc.yaml -n openshift-image-registry
```

3. Edit the registry configuration so that it references the correct PVC:

```
$ oc edit config.imageregistry.operator.openshift.io -o yaml
```

**Example output**

```
storage:
  pvc:
    claim: 1
```

1. Creating a custom PVC allows you to leave the `claim` field blank for the default automatic creation of an `image-registry-storage` PVC.

For instructions about configuring registry storage so that it references the correct PVC, see Configuring registry storage for VMware vSphere.

**17.8.21. Completing installation on user-provisioned infrastructure**

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

**Prerequisites**

- Your control plane has initialized.
- You have completed the initial Operator configuration.
Procedure

1. Confirm that all the cluster components are online with the following command:

```bash
$ watch -n 5 oc get clusteroperators
```

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h34m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h36m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>operator-lifecycle-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-catalog</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-packageserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>service-ca</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>storage</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
</tbody>
</table>

Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```bash
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

Example output

| INFO Waiting up to 30m0s for the cluster to initialize... |
The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

**IMPORTANT**

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending `node-bootstrapper` certificate signing requests (CSRs) to recover `kubelet` certificates. See the documentation for *Recovering from expired control plane certificates* for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.
   
   a. To view a list of all pods, use the following command:

   ```bash
   $ oc get pods --all-namespaces
   ```

   **Example output**

   ```bash
   NAMESPACE                         NAME                                            READY   STATUS   RESTARTS AGE
   openshift-apiserver-operator      openshift-apiserver-operator-85cb746d55-zqhs8   1/1     Running   1          9m
   openshift-apiserver               apiserver-67b9g                                  1/1     Running   0          3m
   openshift-apiserver               apiserver-ljcmlx                                 1/1     Running   0          1m
   openshift-apiserver               apiserver-z25h4                                 1/1     Running   0          2m
   openshift-authentication-operator authentication-operator-69d5d8bf84-vh2n8        1/1     Running   0          5m
   ...                               
   ```

   b. View the logs for a pod that is listed in the output of the previous command by using the following command:

   ```bash
   $ oc logs <pod_name> -n <namespace>  
   ```

   Specify the pod name and namespace, as shown in the output of the previous command.

   If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.
NOTE
When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.

See "Enabling multipathing with kernel arguments on RHCOS" in the Installing on bare metal documentation for more information.

4. Register your cluster on the Cluster registration page.

You can add extra compute machines after the cluster installation is completed by following Adding compute machines to vSphere.

17.8.22. Backing up VMware vSphere volumes
OpenShift Container Platform provisions new volumes as independent persistent disks to freely attach and detach the volume on any node in the cluster. As a consequence, it is not possible to back up volumes that use snapshots, or to restore volumes from snapshots. See Snapshot Limitations for more information.

Procedure
To create a backup of persistent volumes:

1. Stop the application that is using the persistent volume.
2. Clone the persistent volume.
3. Restart the application.
4. Create a backup of the cloned volume.
5. Delete the cloned volume.

17.8.23. Next steps

- Customize your cluster.
- Configure image streams for the Cluster Samples Operator and the must-gather tool.
- Learn how to use Operator Lifecycle Manager (OLM) on restricted networks.
- If the mirror registry that you used to install your cluster has a trusted CA, add it to the cluster by configuring additional trust stores.
- If necessary, you can opt out of remote health reporting.
- Optional: View the events from the vSphere Problem Detector Operator to determine if the cluster has permission or storage configuration issues.

17.9. UNINSTALLING A CLUSTER ON VMC
You can remove a cluster installed on VMware vSphere infrastructure that you deployed to VMware Cloud (VMC) on AWS by using installer-provisioned infrastructure.
17.9.1. Removing a cluster that uses installer-provisioned infrastructure

You can remove a cluster that uses installer-provisioned infrastructure from your cloud.

**NOTE**

After uninstallation, check your cloud provider for any resources not removed properly, especially with User Provisioned Infrastructure (UPI) clusters. There might be resources that the installer did not create or that the installer is unable to access. For example, some Google Cloud resources require IAM permissions in shared VPC host projects, or there might be unused health checks that must be deleted.

**Prerequisites**

- Have a copy of the installation program that you used to deploy the cluster.
- Have the files that the installation program generated when you created your cluster.

**Procedure**

1. From the directory that contains the installation program on the computer that you used to install the cluster, run the following command:

   ```bash
   $ ./openshift-install destroy cluster \n   --dir=<installation_directory> --log-level=info
   ``

   1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
   2. To view different details, specify **warn**, **debug**, or **error** instead of **info**.

   **NOTE**

   You must specify the directory that contains the cluster definition files for your cluster. The installation program requires the `metadata.json` file in this directory to delete the cluster.

2. Optional: Delete the `<installation_directory>` directory and the OpenShift Container Platform installation program.
CHAPTER 18. INSTALLING ON ANY PLATFORM

18.1. INSTALLING A CLUSTER ON ANY PLATFORM

In OpenShift Container Platform version 4.8, you can install a cluster on any infrastructure that you provision, including virtualization and cloud environments.

**IMPORTANT**

Review the information in the guidelines for deploying OpenShift Container Platform on non-tested platforms before you attempt to install an OpenShift Container Platform cluster in virtualized or cloud environments.

18.1.1. Prerequisites

- You reviewed details about the OpenShift Container Platform installation and update processes.

- You read the documentation on selecting a cluster installation method and preparing it for users.

- If you use a firewall, you configured it to allow the sites that your cluster requires access to.

**NOTE**

Be sure to also review this site list if you are configuring a proxy.

18.1.2. Internet and Telemetry access for OpenShift Container Platform

In OpenShift Container Platform 4.8, you require access to the Internet to install your cluster. The Telemetry service, which runs by default to provide metrics about cluster health and the success of updates, also requires Internet access. If your cluster is connected to the Internet, Telemetry runs automatically, and your cluster is registered to the Red Hat OpenShift Cluster Manager (OCM).

Once you confirm that your Red Hat OpenShift Cluster Manager inventory is correct, either maintained automatically by Telemetry or manually using OCM, use subscription watch to track your OpenShift Container Platform subscriptions at the account or multi-cluster level.

You must have Internet access to:

- Access the Red Hat OpenShift Cluster Manager page to download the installation program and perform subscription management. If the cluster has Internet access and you do not disable Telemetry, that service automatically entitles your cluster.

- Access Quay.io to obtain the packages that are required to install your cluster.

- Obtain the packages that are required to perform cluster updates.
If your cluster cannot have direct Internet access, you can perform a restricted network installation on some types of infrastructure that you provision. During that process, you download the content that is required and use it to populate a mirror registry with the packages that you need to install a cluster and generate the installation program. With some installation types, the environment that you install your cluster in will not require Internet access. Before you update the cluster, you update the content of the mirror registry.

18.1.3. Requirements for a cluster with user-provisioned infrastructure

For a cluster that contains user-provisioned infrastructure, you must deploy all of the required machines.

This section describes the requirements for deploying OpenShift Container Platform on user-provisioned infrastructure.

18.1.3.1. Required machines

The smallest OpenShift Container Platform clusters require the following hosts:

Table 18.1. Default monitoring stack components

<table>
<thead>
<tr>
<th>Hosts</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>One temporary bootstrap machine</td>
<td>The cluster requires the bootstrap machine to deploy the OpenShift Container Platform cluster on the three control plane machines. You can remove the bootstrap machine after you install the cluster.</td>
</tr>
<tr>
<td>Three control plane machines</td>
<td>The control plane machines run the Kubernetes and OpenShift Container Platform services that form the control plane.</td>
</tr>
<tr>
<td>At least two compute machines, which are also known as worker machines.</td>
<td>The workloads requested by OpenShift Container Platform users run on the compute machines.</td>
</tr>
</tbody>
</table>

To maintain high availability of your cluster, use separate physical hosts for these cluster machines.

The bootstrap and control plane machines must use Red Hat Enterprise Linux CoreOS (RHCOS) as the operating system.

If the platform: none field is defined in the install-config.yaml file, virtual machines (VMs) configured to use virtual hardware version 14 or greater might result in a failed installation. It is recommended to configure VMs with virtual hardware version 13. For more information, see BZ#1935539.
Note that RHCOS is based on Red Hat Enterprise Linux (RHEL) 8 and inherits all of its hardware certifications and requirements. See Red Hat Enterprise Linux technology capabilities and limits.

### 18.1.3.2. Minimum resource requirements

Each cluster machine must meet the following minimum requirements:

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Bootstrap</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Control plane</td>
<td>RHCOS</td>
<td>4</td>
<td>16 GB</td>
<td>120 GB</td>
</tr>
<tr>
<td>Compute</td>
<td>RHCOS or RHEL 7.9 [2]</td>
<td>2</td>
<td>8 GB</td>
<td>120 GB</td>
</tr>
</tbody>
</table>

1. 1 vCPU is equivalent to 1 physical core when simultaneous multithreading (SMT), or hyperthreading, is not enabled. When enabled, use the following formula to calculate the corresponding ratio: (threads per core × cores) × sockets = vCPUs.

2. As with all user-provisioned installations, if you choose to use RHEL 7 compute machines in your cluster, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

### 18.1.3.3. Managing certificate signing requests

Because your cluster has limited access to automatic machine management when you use infrastructure that you provision, you must provide a mechanism for approving cluster certificate signing requests (CSRs) after installation. The `kube-controller-manager` only approves the kubelet client CSRs. The `machine-approver` cannot guarantee the validity of a serving certificate that is requested by using kubelet credentials because it cannot confirm that the correct machine issued the request. You must determine and implement a method of verifying the validity of the kubelet serving certificate requests and approving them.

### 18.1.3.4. Networking requirements for user-provisioned infrastructure

All the Red Hat Enterprise Linux CoreOS (RHCOS) machines require networking to be configured in `initramfs` during boot to fetch their Ignition config files.

#### 18.1.3.4.1. Setting the cluster node hostnames through DHCP

On Red Hat Enterprise Linux CoreOS (RHCOS) machines, the hostname is set through NetworkManager. By default, the machines obtain their hostname through DHCP. If the hostname is not provided by DHCP, it is obtained through a reverse DNS lookup. Reverse DNS lookup occurs after the network has been initialized on a node and can take time to resolve. Other system services can start prior to this and detect the hostname as `localhost` or similar. You can avoid this by using DHCP to provide the hostname for each cluster node.

Additionally, setting the hostnames through DHCP can bypass any manual DNS record name configuration errors in environments that have a DNS split-horizon implementation.
18.1.3.4.2. Network connectivity requirements

You must configure the network connectivity between machines to allow OpenShift Container Platform cluster components to communicate. Each machine must be able to resolve the hostnames of all other machines in the cluster.

This section provides details about the ports that are required.

IMPORTANT

In connected OpenShift Container Platform environments, all nodes are required to have Internet access to pull images for platform containers and provide telemetry data to Red Hat.

Table 18.2. Ports used for all-machine to all-machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICMP</td>
<td>N/A</td>
<td>Network reachability tests</td>
</tr>
<tr>
<td>TCP</td>
<td>1936</td>
<td>Metrics</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101 and the Cluster Version Operator on port 9099.</td>
</tr>
<tr>
<td></td>
<td>10250-10259</td>
<td>The default ports that Kubernetes reserves</td>
</tr>
<tr>
<td></td>
<td>10256</td>
<td>openshift-sdn</td>
</tr>
<tr>
<td>UDP</td>
<td>4789</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>6081</td>
<td>VXLAN and Geneve</td>
</tr>
<tr>
<td></td>
<td>9000-9999</td>
<td>Host level services, including the node exporter on ports 9100-9101.</td>
</tr>
<tr>
<td>TCP/UDP</td>
<td>30000-32767</td>
<td>Kubernetes node port</td>
</tr>
</tbody>
</table>

Table 18.3. Ports used for all-machine to control plane communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>6443</td>
<td>Kubernetes API</td>
</tr>
</tbody>
</table>

Table 18.4. Ports used for control plane machine to control plane machine communications

<table>
<thead>
<tr>
<th>Protocol</th>
<th>Port</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>TCP</td>
<td>2379-2380</td>
<td>etcd server and peer ports</td>
</tr>
</tbody>
</table>
18.1.3.5. User-provisioned DNS requirements

In OpenShift Container Platform deployments, DNS name resolution is required for the following components:

- The Kubernetes API
- The OpenShift Container Platform application wildcard
- The bootstrap, control plane, and compute machines

Reverse DNS resolution is also required for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.

DNS A/AAAA or CNAME records are used for name resolution and PTR records are used for reverse name resolution. The reverse records are important because Red Hat Enterprise Linux CoreOS (RHCOS) uses the reverse records to set the hostnames for all the nodes, unless the hostnames are provided by DHCP. Additionally, the reverse records are used to generate the certificate signing requests (CSR) that OpenShift Container Platform needs to operate.

NOTE

It is recommended to use a DHCP server to provide the hostnames to each cluster node. See the DHCP recommendations for user-provisioned infrastructure section for more information.

The following DNS records are required for a user-provisioned OpenShift Container Platform cluster and they must be in place before installation. In each record, `<cluster_name>` is the cluster name and `<base_domain>` is the base domain that you specify in the `install-config.yaml` file. A complete DNS record takes the form: `<component>.<cluster_name>.<base_domain>.

Table 18.5. Required DNS records

<table>
<thead>
<tr>
<th>Component</th>
<th>Record</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kubernetes API</td>
<td>api.&lt;cluster_name&gt;.&lt;base_domain&gt;.</td>
<td>A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the API load balancer. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.</td>
</tr>
<tr>
<td>Component</td>
<td>Record</td>
<td>Description</td>
</tr>
<tr>
<td>--------------------</td>
<td>-------------------------------------------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
</tbody>
</table>
| api-int.<cluster_name>.<base_domain>. | A DNS A/AAAA or CNAME record, and a DNS PTR record, to internally identify the API load balancer. These records must be resolvable from all the nodes within the cluster. | **IMPORTANT**  
The API server must be able to resolve the worker nodes by the hostnames that are recorded in Kubernetes. If the API server cannot resolve the node names, then proxied API calls can fail, and you cannot retrieve logs from pods. |
| Routes             | *.apps.<cluster_name>.<base_domain>. | A wildcard DNS A/AAAA or CNAME record that refers to the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default. These records must be resolvable by both clients external to the cluster and from all the nodes within the cluster.  
For example, console-openshift-console.apps.<cluster_name>.<base_domain> is used as a wildcard route to the OpenShift Container Platform console. |
| Bootstrap machine  | bootstrap.<cluster_name>.<base_domain>. | A DNS A/AAAA or CNAME record, and a DNS PTR record, to identify the bootstrap machine. These records must be resolvable by the nodes within the cluster.                                                                                      |
| Control plane machines | <master><n>.<cluster_name>.<base_domain>. | DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the control plane nodes (also known as the master nodes). These records must be resolvable by the nodes within the cluster.                                                                                         |
| Compute machines   | <worker><n>.<cluster_name>.<base_domain>. | DNS A/AAAA or CNAME records and DNS PTR records to identify each machine for the worker nodes. These records must be resolvable by the nodes within the cluster.                                                                                                                       |

**NOTE**

In OpenShift Container Platform 4.4 and later, you do not need to specify etcd host and SRV records in your DNS configuration.
TIP

You can use the `dig` command to verify name and reverse name resolution. See the section on Validating DNS resolution for user-provisioned infrastructure for detailed validation steps.

18.1.3.5.1. Example DNS configuration for user-provisioned clusters

This section provides A and PTR record configuration samples that meet the DNS requirements for deploying OpenShift Container Platform on user-provisioned infrastructure. The samples are not meant to provide advice for choosing one DNS solution over another.

In the examples, the cluster name is `ocp4` and the base domain is `example.com`.

Example DNS A record configuration for a user-provisioned cluster

The following example is a BIND zone file that shows sample A records for name resolution in a user-provisioned cluster.

Example 18.1. Sample DNS zone database

```
$TTL 1W
@ IN SOA ns1.example.com. root (2019070700 ; serial
3H ; refresh (3 hours)
30M ; retry (30 minutes)
2W ; expiry (2 weeks)
1W ) ; minimum (1 week)
IN NS ns1.example.com.
IN MX 10 smtp.example.com.
;
ns1.example.com. IN A 192.168.1.5
smtp.example.com. IN A 192.168.1.5
;
helper.example.com. IN A 192.168.1.5
helper.ocp4.example.com. IN A 192.168.1.5
;
api.ocp4.example.com. IN A 192.168.1.5 1
api-int.ocp4.example.com. IN A 192.168.1.5 2
;
*.apps.ocp4.example.com. IN A 192.168.1.5 3
;
bootstrap.ocp4.example.com. IN A 192.168.1.96 4
;
master0.ocp4.example.com. IN A 192.168.1.97 5
master1.ocp4.example.com. IN A 192.168.1.98 6
master2.ocp4.example.com. IN A 192.168.1.99 7
;
worker0.ocp4.example.com. IN A 192.168.1.11 8
worker1.ocp4.example.com. IN A 192.168.1.7 9
;
;EOF
```

1 Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer.
Provides name resolution for the Kubernetes API. The record refers to the IP address of the API load balancer and is used for internal cluster communications.

Provides name resolution for the wildcard routes. The record refers to the IP address of the application ingress load balancer. The application ingress load balancer targets the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Provides name resolution for the bootstrap machine.

Provides name resolution for the control plane machines.

Provides name resolution for the compute machines.

**Example DNS PTR record configuration for a user-provisioned cluster**

The following example BIND zone file shows sample PTR records for reverse name resolution in a user-provisioned cluster.

**Example 18.2. Sample DNS zone database for reverse records**

```plaintext
$TTL 1W
@ IN SOA ns1.example.com. root ( 2019070700 ; serial 3H ; refresh (3 hours) 30M ; retry (30 minutes) 2W ; expiry (2 weeks) 1W ) ; minimum (1 week)
IN NS ns1.example.com.
;
5.1.168.192.in-addr.arpa. IN PTR api.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. IN PTR api-int.ocp4.example.com. 2
;
96.1.168.192.in-addr.arpa. IN PTR bootstrap.ocp4.example.com. 3
;
97.1.168.192.in-addr.arpa. IN PTR master0.ocp4.example.com. 4
98.1.168.192.in-addr.arpa. IN PTR master1.ocp4.example.com. 5
99.1.168.192.in-addr.arpa. IN PTR master2.ocp4.example.com. 6
;
11.1.168.192.in-addr.arpa. IN PTR worker0.ocp4.example.com. 7
7.1.168.192.in-addr.arpa. IN PTR worker1.ocp4.example.com. 8
;
;EOF
```
Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer.

Provides reverse DNS resolution for the Kubernetes API. The PTR record refers to the record name of the API load balancer and is used for internal cluster communications.

Provides reverse DNS resolution for the bootstrap machine.

Provides reverse DNS resolution for the control plane machines.

Provides reverse DNS resolution for the compute machines.

NOTE

A PTR record is not required for the OpenShift Container Platform application wildcard.

18.1.3.6. Load balancing requirements for user-provisioned infrastructure

Before you install OpenShift Container Platform, you must provision the API and application ingress load balancing infrastructure. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

The load balancing infrastructure must meet the following requirements:

1. **API load balancer**: Provides a common endpoint for users, both human and machine, to interact with and configure the platform. Configure the following conditions:
   
   - Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the API routes.
   
   - A stateless load balancing algorithm. The options vary based on the load balancer implementation.

   NOTE

   Session persistence is not required for the API load balancer to function properly.

Configure the following ports on both the front and back of the load balancers:

Table 18.6. API load balancer

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>6443</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane. You must configure the <code>/readyz</code> endpoint for the API server health check probe.</td>
<td>X</td>
<td>X</td>
<td>Kubernetes API server</td>
</tr>
</tbody>
</table>
Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>22623</td>
<td>Bootstrap and control plane. You remove the bootstrap machine from the load balancer after the bootstrap machine initializes the cluster control plane.</td>
<td>X</td>
<td></td>
<td>Machine config server</td>
</tr>
</tbody>
</table>

**NOTE**

The load balancer must be configured to take a maximum of 30 seconds from the time the API server turns off the /readyz endpoint to the removal of the API server instance from the pool. Within the time frame after /readyz returns an error or becomes healthy, the endpoint must have been removed or added. Probing every 5 or 10 seconds, with two successful requests to become healthy and three to become unhealthy, are well-tested values.

2. **Application ingress load balancer**: Provides an ingress point for application traffic flowing in from outside the cluster. Configure the following conditions:

- Layer 4 load balancing only. This can be referred to as Raw TCP, SSL Passthrough, or SSL Bridge mode. If you use SSL Bridge mode, you must enable Server Name Indication (SNI) for the ingress routes.

- A connection-based or session-based persistence is recommended, based on the options available and types of applications that will be hosted on the platform.

**TIP**

If the true IP address of the client can be seen by the application ingress load balancer, enabling source IP-based session persistence can improve performance for applications that use end-to-end TLS encryption.

Configure the following ports on both the front and back of the load balancers:

**Table 18.7. Application ingress load balancer**

<table>
<thead>
<tr>
<th>Port</th>
<th>Back-end machines (pool members)</th>
<th>Internal</th>
<th>External</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>443</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTPS traffic</td>
</tr>
<tr>
<td>80</td>
<td>The machines that run the Ingress Controller pods, compute, or worker, by default.</td>
<td>X</td>
<td>X</td>
<td>HTTP traffic</td>
</tr>
</tbody>
</table>
NOTE

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.

NOTE

A working configuration for the Ingress router is required for an OpenShift Container Platform cluster. You must configure the Ingress router after the control plane initializes.

18.1.3.6.1. Example load balancer configuration for user-provisioned clusters

This section provides an example API and application ingress load balancer configuration that meets the load balancing requirements for user-provisioned clusters. The sample is an `/etc/haproxy/haproxy.cfg` configuration for an HAProxy load balancer. The example is not meant to provide advice for choosing one load balancing solution over another.

NOTE

In the example, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.

Example 18.3. Sample API and application ingress load balancer configuration

```
global
  log 127.0.0.1 local2
  pidfile /var/run/haproxy.pid
  maxconn 4000
  daemon
defaults
  mode http
  log global
  option dontlognull
  option http-server-close
  option redispatch
  retries 3
  timeout http-request 10s
  timeout queue 1m
  timeout connect 10s
  timeout client 1m
  timeout server 1m
  timeout http-keep-alive 10s
  timeout check 10s
  maxconn 3000
frontend stats
  bind *:1936
  mode http
  log global
  maxconn 10
  stats enable
```
In the example, the cluster name is **ocp4**.

Port **6443** handles the Kubernetes API traffic and points to the control plane machines.

The bootstrap entries must be in place before the OpenShift Container Platform cluster installation and they must be removed after the bootstrap process is complete.

Port **22623** handles the machine config server traffic and points to the control plane machines.

Port **443** handles the HTTPS traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

Port **80** handles the HTTP traffic and points to the machines that run the Ingress Controller pods. The Ingress Controller pods run on the compute machines by default.

**NOTE**

If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes.
TIP

If you are using HAProxy as a load balancer, you can check that the **haproxy** process is listening on ports **6443**, **22623**, **443**, and **80** by running `netstat -nltpu` on the HAProxy node.

NOTE

If you are using HAProxy as a load balancer and SELinux is set to **enforcing**, you must ensure that the HAProxy service can bind to the configured TCP port by running `setsebool -P haproxy_connect_any=1`.

18.1.4. Preparing the user-provisioned infrastructure

Before you install OpenShift Container Platform on user-provisioned infrastructure, you must prepare the underlying infrastructure.

This section provides details about the high-level steps required to set up your cluster infrastructure in preparation for an OpenShift Container Platform installation. This includes configuring IP networking and network connectivity for your cluster nodes, enabling the required ports through your firewall, and setting up the required DNS and load balancing infrastructure.

After preparation, your cluster infrastructure must meet the requirements outlined in the **Requirements for a cluster with user-provisioned infrastructure** section.

Prerequisites

- You have reviewed the [OpenShift Container Platform 4.x Tested Integrations](#) page.
- You have reviewed the infrastructure requirements detailed in the **Requirements for a cluster with user-provisioned infrastructure** section.

Procedure

1. If you are using DHCP to provide the IP networking configuration to your cluster nodes, configure your DHCP service.
   a. Add persistent IP addresses for the nodes to your DHCP server configuration. In your configuration, match the MAC address of the relevant network interface to the intended IP address for each node.
   b. When you use DHCP to configure IP addressing for the cluster machines, the machines also obtain the DNS server information through DHCP. Define the persistent DNS server address that is used by the cluster nodes through your DHCP server configuration.

   NOTE

   If you are not using a DHCP service, you must provide the IP networking configuration and the address of the DNS server to the nodes at RHCOS install time. These can be passed as boot arguments if you are installing from an ISO image. See the [Creating Red Hat Enterprise Linux CoreOS (RHCOS) machines](#) section for more information about static IP provisioning and advanced networking options.
c. Define the hostnames of your cluster nodes in your DHCP server configuration. See the *Setting the cluster node hostnames through DHCP* section for details about hostname considerations.

**NOTE**
If you are not using a DHCP service, the cluster nodes obtain their hostname through a reverse DNS lookup.

2. Ensure that your network infrastructure provides the required network connectivity between the cluster components. See the *Networking requirements for user-provisioned infrastructure* section for details about the requirements.

3. Configure your firewall to enable the ports required for the OpenShift Container Platform cluster components to communicate. See *Networking requirements for user-provisioned infrastructure* section for details about the ports that are required.

4. Setup the required DNS infrastructure for your cluster.
   a. Configure DNS name resolution for the Kubernetes API, the application wildcard, the bootstrap machine, the control plane machines, and the compute machines.
   b. Configure reverse DNS resolution for the Kubernetes API, the bootstrap machine, the control plane machines, and the compute machines.
      See the *User-provisioned DNS requirements* section for more information about the OpenShift Container Platform DNS requirements.

5. Validate your DNS configuration.
   a. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses in the responses correspond to the correct components.
   b. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names in the responses correspond to the correct components.
      See the *Validating DNS resolution for user-provisioned infrastructure* section for detailed DNS validation steps.

6. Provision the required API and application ingress load balancing infrastructure. See the *Load balancing requirements for user-provisioned infrastructure* section for more information about the requirements.

**NOTE**
Some load balancing solutions require the DNS name resolution for the cluster nodes to be in place before the load balancing is initialized.

18.1.5. Validating DNS resolution for user-provisioned infrastructure

You can validate your DNS configuration before installing OpenShift Container Platform on user-provisioned infrastructure.
IMPORTANT

The validation steps detailed in this section must succeed before you install your cluster.

Prerequisites

- You have configured the required DNS records for your user-provisioned infrastructure.

Procedure

1. From your installation node, run DNS lookups against the record names of the Kubernetes API, the wildcard routes, and the cluster nodes. Validate that the IP addresses contained in the responses correspond to the correct components.

   a. Perform a lookup against the Kubernetes API record name. Check that the result points to the IP address of the API load balancer:

      
      ```
      $ dig +noall +answer @<nameserver_ip> api.<cluster_name>.<base_domain>
      ```

      Replace `<nameserver_ip>` with the IP address of the nameserver, `<cluster_name>` with your cluster name, and `<base_domain>` with your base domain name.

      Example output

      ```
      api.ocp4.example.com.  0 IN A 192.168.1.5
      ```

   b. Perform a lookup against the Kubernetes internal API record name. Check that the result points to the IP address of the API load balancer:

      ```
      $ dig +noall +answer @<nameserver_ip> api-int.<cluster_name>.<base_domain>
      ```

      Example output

      ```
      api-int.ocp4.example.com.  0 IN A 192.168.1.5
      ```

   c. Test an example `*.apps.<cluster_name>.<base_domain>` DNS wildcard lookup. All of the application wildcard lookups must resolve to the IP address of the application ingress load balancer:

      ```
      $ dig +noall +answer @<nameserver_ip> random.apps.<cluster_name>.<base_domain>
      ```

      Example output

      ```
      random.apps.ocp4.example.com.  0 IN A 192.168.1.5
      ```

NOTE

In the example outputs, the same load balancer is used for the Kubernetes API and application ingress traffic. In production scenarios, you can deploy the API and application ingress load balancers separately so that you can scale the load balancer infrastructure for each in isolation.
You can replace random with another wildcard value. For example, you can query the route to the OpenShift Container Platform console:

```bash
$ dig +noall +answer @<nameserver_ip> console-openshift-console.apps.<cluster_name>.<base_domain>
```

Example output

```
console-openshift-console.apps.ocp4.example.com. 0 IN A 192.168.1.5
```

d. Run a lookup against the bootstrap DNS record name. Check that the result points to the IP address of the bootstrap node:

```bash
$ dig +noall +answer @<nameserver_ip> bootstrap.<cluster_name>.<base_domain>
```

Example output

```
bootstrap.ocp4.example.com. 0 IN A 192.168.1.96
```

e. Use this method to perform lookups against the DNS record names for the control plane and compute nodes. Check that the results correspond to the IP addresses of each node.

2. From your installation node, run reverse DNS lookups against the IP addresses of the load balancer and the cluster nodes. Validate that the record names contained in the responses correspond to the correct components.

a. Perform a reverse lookup against the IP address of the API load balancer. Check that the response includes the record names for the Kubernetes API and the Kubernetes internal API:

```bash
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.5
```

Example output

```
5.1.168.192.in-addr.arpa. 0 IN PTR api-int.ocp4.example.com. 1
5.1.168.192.in-addr.arpa. 0 IN PTR api.ocp4.example.com. 2
```

1. Provides the record name for the Kubernetes internal API.

2. Provides the record name for the Kubernetes API.

**NOTE**

A PTR record is not required for the OpenShift Container Platform application wildcard. No validation step is needed for reverse DNS resolution against the IP address of the application ingress load balancer.

b. Perform a reverse lookup against the IP address of the bootstrap node. Check that the result points to the DNS record name of the bootstrap node:

```bash
$ dig +noall +answer @<nameserver_ip> -x 192.168.1.96
```
Example output

96.1.168.192.in-addr.arpa. 0 IN PTR bootstrap.ocp4.example.com.

c. Use this method to perform reverse lookups against the IP addresses for the control plane and compute nodes. Check that the results correspond to the DNS record names of each node.

18.1.6. Generating a key pair for cluster node SSH access

During an OpenShift Container Platform installation, you can provide an SSH public key to the installation program. The key is passed to the Red Hat Enterprise Linux CoreOS (RHCOS) nodes through their Ignition config files and is used to authenticate SSH access to the nodes. The key is added to the ~/.ssh/authorized_keys list for the core user on each node, which enables password-less authentication.

After the key is passed to the nodes, you can use the key pair to SSH in to the RHCOS nodes as the user core. To access the nodes through SSH, the private key identity must be managed by SSH for your local user.

If you want to SSH in to your cluster nodes to perform installation debugging or disaster recovery, you must provide the SSH public key during the installation process. The ./openshift-install gather command also requires the SSH public key to be in place on the cluster nodes.

**IMPORTANT**

Do not skip this procedure in production environments, where disaster recovery and debugging is required.

**NOTE**

You must use a local key, not one that you configured with platform-specific approaches such as AWS key pairs.

**Procedure**

1. If you do not have an existing SSH key pair on your local machine to use for authentication onto your cluster nodes, create one. For example, on a computer that uses a Linux operating system, run the following command:

```
$ ssh-keygen -t ed25519 -N " -f <path>/<file_name> 1
```

Specify the path and file name, such as ~/.ssh/id_rsa, of the new SSH key. If you have an existing key pair, ensure your public key is in the your ~/.ssh directory.

**NOTE**

If you plan to install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the x86_64 architecture, do not create a key that uses the ed25519 algorithm. Instead, create a key that uses the rsa or ecdsa algorithm.
2. View the public SSH key:

```
$ cat <path>/<file_name>.pub
```

For example, run the following to view the `~/.ssh/id_rsa.pub` public key:

```
$ cat ~/.ssh/id_rsa.pub
```

3. Add the SSH private key identity to the SSH agent for your local user, if it has not already been added. SSH agent management of the key is required for password-less SSH authentication onto your cluster nodes, or if you want to use the `./openshift-install gather` command.

```
NOTE
On some distributions, default SSH private key identities such as `~/.ssh/id_rsa` and `~/.ssh/id_dsa` are managed automatically.
```

a. If the `ssh-agent` process is not already running for your local user, start it as a background task:

```
$ eval "$(ssh-agent -s)"
```

Example output

```
Agent pid 31874
```

If your cluster is in FIPS mode, only use FIPS-compliant algorithms to generate the SSH key. The key must be either RSA or ECDSA.

1. Add your SSH private key to the `ssh-agent`:

```
$ ssh-add <path>/<file_name>
```

Specify the path and file name for your SSH private key, such as `~/.ssh/id_rsa`

Example output

```
Identity added: /home/<you>/<path>/<file_name> (<computer_name>)
```

2. Set the `GOOGLE_APPLICATION_CREDENTIALS` environment variable to the full path to your service account private key file.

```
$ export GOOGLE_APPLICATION_CREDENTIALS="<your_service_account_file>"
```

3. Verify that the credentials were applied.

```
$ gcloud auth list
```

Next steps
When you install OpenShift Container Platform, provide the SSH public key to the installation program. If you install a cluster on infrastructure that you provision, you must provide the key to the installation program.

### 18.1.7. Obtaining the installation program

Before you install OpenShift Container Platform, download the installation file on a local computer.

**Prerequisites**

- You have a computer that runs Linux or macOS, with 500 MB of local disk space

**Procedure**

1. Access the **Infrastructure Provider** page on the Red Hat OpenShift Cluster Manager site. If you have a Red Hat account, log in with your credentials. If you do not, create an account.

2. Select your infrastructure provider.

3. Navigate to the page for your installation type, download the installation program for your operating system, and place the file in the directory where you will store the installation configuration files.

   **IMPORTANT**

   The installation program creates several files on the computer that you use to install your cluster. You must keep the installation program and the files that the installation program creates after you finish installing the cluster. Both files are required to delete the cluster.

   **IMPORTANT**

   Deleting the files created by the installation program does not remove your cluster, even if the cluster failed during installation. To remove your cluster, complete the OpenShift Container Platform uninstallation procedures for your specific cloud provider.

4. Extract the installation program. For example, on a computer that uses a Linux operating system, run the following command:

   ```bash
   $ tar xvf openshift-install-linux.tar.gz
   ```

5. From the **Pull Secret** page on the Red Hat OpenShift Cluster Manager site, download your installation pull secret. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

### 18.1.8. Installing the OpenShift CLI by downloading the binary

You can install the OpenShift CLI (**oc**) to interact with OpenShift Container Platform from a command-line interface. You can install **oc** on Linux, Windows, or macOS.
IMPORTANT

If you installed an earlier version of oc, you cannot use it to complete all of the commands in OpenShift Container Platform 4.8. Download and install the new version of oc.

Installing the OpenShift CLI on Linux
You can install the OpenShift CLI (oc) binary on Linux by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Linux from the drop-down menu and click Download command-line tools.

4. Unpack the archive:

   $ tar xvzf <file>

5. Place the oc binary in a directory that is on your PATH. To check your PATH, execute the following command:

   $ echo $PATH

After you install the CLI, it is available using the oc command:

   $ oc <command>

Installing the OpenShift CLI on Windows
You can install the OpenShift CLI (oc) binary on Windows by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.

2. Select your infrastructure provider, and, if applicable, your installation type.

3. In the Command line interface section, select Windows from the drop-down menu and click Download command-line tools.

4. Unzip the archive with a ZIP program.

5. Move the oc binary to a directory that is on your PATH. To check your PATH, open the command prompt and execute the following command:

   C:\> path

After you install the CLI, it is available using the oc command:

   C:\> oc <command>
Installing the OpenShift CLI on macOS
You can install the OpenShift CLI (oc) binary on macOS by using the following procedure.

Procedure

1. Navigate to the Infrastructure Provider page on the Red Hat OpenShift Cluster Manager site.
2. Select your infrastructure provider, and, if applicable, your installation type.
3. In the Command line interface section, select MacOS from the drop-down menu and click Download command-line tools.
4. Unpack and unzip the archive.
5. Move the oc binary to a directory on your PATH.
   To check your PATH, open a terminal and execute the following command:

   ```bash
   $ echo $PATH
   ```

After you install the CLI, it is available using the oc command:

```bash
$ oc <command>
```

18.1.9. Manually creating the installation configuration file

For user-provisioned installations of OpenShift Container Platform, you manually generate your installation configuration file.

Prerequisites

- You have an SSH public key on your local machine to provide to the installation program. The key will be used for SSH authentication onto your cluster nodes for debugging and disaster recovery.
- You have obtained the OpenShift Container Platform installation program and the pull secret for your cluster.

Procedure

1. Create an installation directory to store your required installation assets in:

   ```bash
   $ mkdir <installation_directory>
   ```

   **IMPORTANT**
   You must create a directory. Some installation assets, like bootstrap X.509 certificates have short expiration intervals, so you must not reuse an installation directory. If you want to reuse individual files from another cluster installation, you can copy them into your directory. However, the file names for the installation assets might change between releases. Use caution when copying installation files from an earlier OpenShift Container Platform version.
2. Customize the sample `install-config.yaml` file template that is provided and save it in the `<installation_directory>`.

**NOTE**

You must name this configuration file `install-config.yaml`.

**NOTE**

For some platform types, you can alternatively run `./openshift-install create install-config --dir=<installation_directory>` to generate an `install-config.yaml` file. You can provide details about your cluster configuration at the prompts.

3. Back up the `install-config.yaml` file so that you can use it to install multiple clusters.

**IMPORTANT**

The `install-config.yaml` file is consumed during the next step of the installation process. You must back it up now.

### 18.1.9.1. Sample `install-config.yaml` file for other platforms

You can customize the `install-config.yaml` file to specify more details about your OpenShift Container Platform cluster’s platform or modify the values of the required parameters.

```yaml
apiVersion: v1
baseDomain: example.com
compute:
  - hyperthreading: Enabled
    name: worker
    replicas: 0
controlPlane:
  hyperthreading: Enabled
  name: master
  replicas: 3
metadata:
  name: test
networking:
  clusterNetwork:
    - cidr: 10.128.0.0/14
      hostPrefix: 23
  networkType: OpenShiftSDN
  serviceNetwork:
    - 172.30.0.0/16
platform:
  none: {}
fips: false
pullSecret: '{"auths": ...}’
sshKey: 'ssh-ed25519 AAAA...'
```

1. The base domain of the cluster. All DNS records must be sub-domains of this base and include the cluster name.
The controlPlane section is a single mapping, but the compute section is a sequence of mappings. To meet the requirements of the different data structures, the first line of the compute section specifies whether to enable or disable simultaneous multithreading (SMT), or hyperthreading. By default, SMT is enabled to increase the performance of the cores in your machines. You can disable it by setting the parameter value to Disabled. If you disable SMT, you must disable it in all cluster machines; this includes both control plane and compute machines.

NOTE

Simultaneous multithreading (SMT) is enabled by default. If SMT is not enabled in your BIOS settings, the hyperthreading parameter has no effect.

IMPORTANT

If you disable hyperthreading, whether in the BIOS or in the install-config.yaml, ensure that your capacity planning accounts for the dramatically decreased machine performance.

You must set this value to 0 when you install OpenShift Container Platform on user-provisioned infrastructure. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. In user-provisioned installations, you must manually deploy the compute machines before you finish installing the cluster.

NOTE

If you are installing a three-node cluster, do not deploy any compute machines when you install the Red Hat Enterprise Linux CoreOS (RHCOS) machines.

The number of control plane machines that you add to the cluster. Because the cluster uses these values as the number of etcd endpoints in the cluster, the value must match the number of control plane machines that you deploy.

The cluster name that you specified in your DNS records.

A block of IP addresses from which pod IP addresses are allocated. This block must not overlap with existing physical networks. These IP addresses are used for the pod network. If you need to access the pods from an external network, you must configure load balancers and routers to manage the traffic.

The subnet prefix length to assign to each individual node. For example, if hostPrefix is set to 23, then each node is assigned a /23 subnet out of the given cidr, which allows for 510 (2^32 - 23 - 2) pod IP addresses. If you are required to provide access to nodes from an external network, configure load balancers and routers to manage the traffic.

The IP address pool to use for service IP addresses. You can enter only one IP address pool. If you need to access the services from an external network, configure load balancers and routers to manage the traffic.

You must set the platform to none. You cannot provide additional platform configuration variables for your platform.

Whether to enable or disable FIPS mode. By default, FIPS mode is not enabled. If FIPS mode is enabled, the Red Hat Enterprise Linux CoreOS (RHCOS) machines that OpenShift Container Platform runs on bypass the default Kubernetes cryptography suite and use the cryptography
modules that are provided with RHCOS instead.

**IMPORTANT**

The use of FIPS Validated / Modules in Process cryptographic libraries is only supported on OpenShift Container Platform deployments on the x86_64 architecture.

The pull secret that you obtained from the Red Hat OpenShift Cluster Manager site. This pull secret allows you to authenticate with the services that are provided by the included authorities, including Quay.io, which serves the container images for OpenShift Container Platform components.

The SSH public key for the core user in Red Hat Enterprise Linux CoreOS (RHCOS).

**NOTE**

For production OpenShift Container Platform clusters on which you want to perform installation debugging or disaster recovery, specify an SSH key that your ssh-agent process uses.

### 18.1.9.2. Configuring the cluster-wide proxy during installation

Production environments can deny direct access to the Internet and instead have an HTTP or HTTPS proxy available. You can configure a new OpenShift Container Platform cluster to use a proxy by configuring the proxy settings in the `install-config.yaml` file.

**Prerequisites**

- You have an existing `install-config.yaml` file.
- You reviewed the sites that your cluster requires access to and determined whether any of them need to bypass the proxy. By default, all cluster egress traffic is proxied, including calls to hosting cloud provider APIs. You added sites to the Proxy object’s `spec.noProxy` field to bypass the proxy if necessary.

**NOTE**

The Proxy object `status.noProxy` field is populated with the values of the `networking.machineNetwork[].cidr`, `networking.clusterNetwork[].cidr`, and `networking.serviceNetwork[]` fields from your installation configuration.

For installations on Amazon Web Services (AWS), Google Cloud Platform (GCP), Microsoft Azure, and Red Hat OpenStack Platform (RHOSP), the Proxy object `status.noProxy` field is also populated with the instance metadata endpoint (169.254.169.254).

- If your cluster is on AWS, you added the `ec2.<region>.amazonaws.com`, `elasticloadbalancing.<region>.amazonaws.com`, and `s3.<region>.amazonaws.com` endpoints to your VPC endpoint. These endpoints are required to complete requests from the
nodes to the AWS EC2 API. Because the proxy works on the container level, not the node level, you must route these requests to the AWS EC2 API through the AWS private network. Adding the public IP address of the EC2 API to your allowlist in your proxy server is not sufficient.

Procedure

1. Edit your `install-config.yaml` file and add the proxy settings. For example:

```yaml
apiVersion: v1
baseDomain: my.domain.com
proxy:
  httpProxy: http://<username>:<pswd>@<ip>:<port> 1
  httpsProxy: https://<username>:<pswd>@<ip>:<port> 2
noProxy: example.com 3
additionalTrustBundle: | 4

-----BEGIN CERTIFICATE-----
<MY_TRUSTED_CA_CERT>
-----END CERTIFICATE-----
...
```

1. A proxy URL to use for creating HTTP connections outside the cluster. The URL scheme must be `http`. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpProxy` value.

2. A proxy URL to use for creating HTTPS connections outside the cluster. If this field is not specified, then `httpProxy` is used for both HTTP and HTTPS connections. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must not specify an `httpsProxy` value.

3. A comma-separated list of destination domain names, IP addresses, or other network CIDRs to exclude from proxying. Preface a domain with . to match subdomains only. For example, `.y.com` matches `x.y.com`, but not `y.com`. Use `*` to bypass the proxy for all destinations.

4. If provided, the installation program generates a config map that is named `user-ca-bundle` in the `openshift-config` namespace that contains one or more additional CA certificates that are required for proxying HTTPS connections. The Cluster Network Operator then creates a `trusted-ca-bundle` config map that merges these contents with the Red Hat Enterprise Linux CoreOS (RHCOS) trust bundle, and this config map is referenced in the `trustedCA` field of the `Proxy` object. The `additionalTrustBundle` field is required unless the proxy’s identity certificate is signed by an authority from the RHCOS trust bundle. If you use an MITM transparent proxy network that does not require additional proxy configuration but requires additional CAs, you must provide the MITM CA certificate.

NOTE
The installation program does not support the proxy `readinessEndpoints` field.

2. Save the file and reference it when installing OpenShift Container Platform.

The installation program creates a cluster-wide proxy that is named `cluster` that uses the proxy settings in the provided `install-config.yaml` file. If no proxy settings are provided, a `cluster Proxy` object is still created, but it will have a nil `spec`. 
18.1.9.3. Configuring a three-node cluster

You can optionally deploy zero compute machines in a bare metal cluster that consists of three control plane machines only. This provides smaller, more resource efficient clusters for cluster administrators and developers to use for testing, development, and production.

In three-node OpenShift Container Platform environments, the three control plane machines are schedulable, which means that your application workloads are scheduled to run on them.

Prerequisites

- You have an existing `install-config.yaml` file.

Procedure

- Ensure that the number of compute replicas is set to 0 in your `install-config.yaml` file, as shown in the following `compute` stanza:

```yaml
- name: worker
  platform: {}
  replicas: 0
```

You must set the value of the `replicas` parameter for the compute machines to 0 when you install OpenShift Container Platform on user-provisioned infrastructure, regardless of the number of compute machines you are deploying. In installer-provisioned installations, the parameter controls the number of compute machines that the cluster creates and manages for you. This does not apply to user-provisioned installations, where the compute machines are deployed manually.

For three-node cluster installations, follow these next steps:

- If you are deploying a three-node cluster with zero compute nodes, the Ingress Controller pods run on the control plane nodes. In three-node cluster deployments, you must configure your application ingress load balancer to route HTTP and HTTPS traffic to the control plane nodes. See the `Load balancing requirements for user-provisioned infrastructure` section for more information.

- When you create the Kubernetes manifest files in the following procedure, ensure that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file is set to true. This enables your application workloads to run on the control plane nodes.

- Do not deploy any compute nodes when you create the Red Hat Enterprise Linux CoreOS (RHCOS) machines.
18.1.10. Creating the Kubernetes manifest and Ignition config files

Because you must modify some cluster definition files and manually start the cluster machines, you must generate the Kubernetes manifest and Ignition config files that the cluster needs to configure the machines.

The installation configuration file transforms into the Kubernetes manifests. The manifests wrap into the Ignition configuration files, which are later used to configure the cluster machines.

**IMPORTANT**

The Ignition config files that the OpenShift Container Platform installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

**Prerequisites**

- You obtained the OpenShift Container Platform installation program.
- You created the `install-config.yaml` installation configuration file.

**Procedure**

1. Change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```bash
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```

   **Example output**

   ```text
   INFO Credentials loaded from the "myprofile" profile in file "/home/myuser/.aws/credentials"
   INFO Consuming Install Config from target directory
   INFO Manifests created in: install_dir/manifests and install_dir/openshift
   ```

   For `<installation_directory>`, specify the installation directory that contains the `install-config.yaml` file you created.

2. Remove the Kubernetes manifest files that define the control plane machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_master-machines-*.yaml
   ```

   By removing these files, you prevent the cluster from automatically generating control plane machines.

3. Optional: If you do not want the cluster to provision compute machines, remove the Kubernetes manifest files that define the worker machines:

   ```bash
   $ rm -f <installation_directory>/openshift/99_openshift-cluster-api_worker-machineset-*.yaml
   ```
Because you create and manage the worker machines yourself, you do not need to initialize these machines.

**WARNING**

If you are installing a three-node cluster, skip the following step to allow the control plane nodes to be schedulable.

4. Check that the `mastersSchedulable` parameter in the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` Kubernetes manifest file is set to `false`. This setting prevents pods from being scheduled on the control plane machines:
   a. Open the `<installation_directory>/manifests/cluster-scheduler-02-config.yml` file.
   b. Locate the `mastersSchedulable` parameter and ensure that it is set to `false`.
   c. Save and exit the file.

5. Optional: If you do not want the Ingress Operator to create DNS records on your behalf, remove the privateZone and publicZone sections from the `<installation_directory>/manifests/cluster-dns-02-config.yml` DNS configuration file:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: DNS
   metadata:
     creationTimestamp: null
     name: cluster
   spec:
     baseDomain: example.openshift.com
   privateZone:
     id: mycluster-100419-private-zone
   publicZone:
     id: example.openshift.com
   status: {}
   ``

   1 2 Remove this section completely.

   If you do so, you must add ingress DNS records manually in a later step.

6. To create the Ignition configuration files, run the following command from the directory that contains the installation program:

   ```bash
   $ ./openshift-install create ignition-configs --dir=<installation_directory> 1
   ```

   1 For `<installation_directory>`, specify the same installation directory.
Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory. The `kubeadmin-password` and `kubeconfig` files are created in the `<installation_directory>/auth` directory:

- ├── auth
- │   ├── kubeadmin-password
- │   └── kubeconfig
- ├── bootstrap.ign
- ├── master.ign
- └── metadata.json
- └── worker.ign

### 18.1.11. Installing RHCOS and starting the OpenShift Container Platform bootstrap process

To install OpenShift Container Platform on infrastructure that you provision, you must install Red Hat Enterprise Linux CoreOS (RHCOS) on the machines. When you install RHCOS, you must provide the Ignition config file that was generated by the OpenShift Container Platform installation program for the type of machine you are installing. If you have configured suitable networking, DNS, and load balancing infrastructure, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS machines have rebooted.

If your infrastructure supports it, install RHCOS on the machines by following either the steps to use an ISO image or network PXE booting. In some cases, you might be able to upload an appropriate RHCOS image from the Product Downloads page on the Red Hat Customer Portal or the RHCOS image mirror to your cloud provider and use that image to create the machines.

**NOTE**

The compute node deployment steps included in this installation document are RHCOS-specific. If your infrastructure supports it and you choose instead to deploy RHEL-based compute nodes, you take responsibility for all operating system life cycle management and maintenance, including performing system updates, applying patches, and completing all other required tasks. Use of RHEL 7 compute machines is deprecated and planned for removal in a future release of OpenShift Container Platform 4.

You can configure RHCOS during ISO and PXE installations by using the following methods:

- **Kernel arguments:** You can use kernel arguments to provide installation-specific information. For example, you can specify the locations of the RHCOS installation files that you uploaded to your HTTP server and the location of the Ignition config file for the type of node you are installing. For a PXE installation, you can use the `APPEND` parameter to pass the arguments to the kernel of the live installer. For an ISO installation, you can interrupt the live installation boot process to add the kernel arguments. In both installation cases, you can use special `coreos.inst.*` arguments to direct the live installer, as well as standard installation boot arguments for turning standard kernel services on or off.

- **Ignition configs:** OpenShift Container Platform Ignition config files (`*.ign`) are specific to the type of node you are installing. You pass the location of a bootstrap, control plane, or compute node Ignition config file during the RHCOS installation so that it takes effect on first boot. In special cases, you can create a separate, limited Ignition config to pass to the live system. That Ignition config could do a certain set of tasks, such as reporting success to a provisioning system.
after completing installation. This special Ignition config is consumed by the `coreos-installer` to be applied on first boot of the installed system. Do not provide the standard control plane and compute node Ignition configs to the live ISO directly.

- **coreos-installer**: You can boot the live ISO installer to a shell prompt, which allows you to prepare the permanent system in a variety of ways before first boot. In particular, you can run the `coreos-installer` command to identify various artifacts to include, work with disk partitions, and set up networking. In some cases, you can configure features on the live system and copy them to the installed system.

Whether to use an ISO or PXE install depends on your situation. A PXE install requires an available DHCP service and more preparation, but can make the installation process more automated. An ISO install is a more manual process and can be inconvenient if you are setting up more than a few machines.

**NOTE**

As of OpenShift Container Platform 4.6, the RHCOS ISO and other installation artifacts provide support for installation on disks with 4K sectors.

### 18.1.11.1. Installing RHCOS by using an ISO image

You can use an ISO image to install RHCOS on the machines.

#### Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have an HTTP server that can be accessed from your computer, and from the machines that you create.
- You have reviewed the *Advanced RHCOS installation configuration* section for different ways to configure features, such as networking and disk partitioning.

#### Procedure

1. Obtain the SHA512 digest for each of your Ignition config files. For example, you can use the following on a system running Linux to get the SHA512 digest for your `bootstrap.ign` Ignition config file:

   ```bash
   $ sha512sum <installation_directory>/bootstrap.ign
   a5a2d43879223273c9b60af66b44202a1d1248fc01cf156c46d4a79f552b6bad47bc8cc78ddf01116e80c59d2ea9e32ba53bc807afbca581aa059311def2c3e3b
   installation_directory/bootstrap.ign
   
   Example output
   ```

   The digests are provided to the `coreos-installer` in a later step to validate the authenticity of the Ignition config files on the cluster nodes.

2. Upload the bootstrap, control plane, and compute node Ignition config files that the installation program created to your HTTP server. Note the URLs of these files.
You can add or change configuration settings in your Ignition configs before saving them to your HTTP server. If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

3. From the installation host, validate that the Ignition config files are available on the URLs. The following example gets the Ignition config file for the bootstrap node:

```bash
$ curl -k http://<HTTP_server>/bootstrap.ign
```

Example output

```
0 0 0 0 0 0 0 0:00:00 0:00 0:00 0:00
```

Replace `bootstrap.ign` with `master.ign` or `worker.ign` in the command to validate that the Ignition config files for the control plane and compute nodes are also available.

4. Obtain the RHCOS images that are required for your preferred method of installing operating system instances from the RHCOS image mirror page.

   **IMPORTANT**

   The RHCOS images might not change with every release of OpenShift Container Platform. You must download images with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Use the image versions that match your OpenShift Container Platform version if they are available. Use only ISO images for this procedure. RHCOS qcow2 images are not supported for this installation type.

   ISO file names resemble the following example:

   `rhcos,<version>,live.<architecture>.iso`

5. Use the ISO to start the RHCOS installation. Use one of the following installation options:

   - Burn the ISO image to a disk and boot it directly.
   - Use ISO redirection by using a lights-out management (LOM) interface.

6. Boot the RHCOS ISO image without specifying any options or interrupting the live boot sequence. Wait for the installer to boot into a shell prompt in the RHCOS live environment.

   **NOTE**

   It is possible to interrupt the RHCOS installation boot process to add kernel arguments. However, for this ISO procedure you should use the `coreos-installer` command as outlined in the following steps, instead of adding kernel arguments.
Run the `coreos-installer` command and specify the options that meet your installation requirements. At a minimum, you must specify the URL that points to the Ignition config file for the node type, and the device that you are installing to:

```bash
$ sudo coreos-installer install --ignition-url=http://<HTTP_server>/<node_type>.ign <device>
--ignition-hash=SHA512-<digest>
```

1. You must run the `coreos-installer` command by using `sudo`, because the `core` user does not have the required root privileges to perform the installation.

2. The `--ignition-hash` option is required when the Ignition config file is obtained through an HTTP URL to validate the authenticity of the Ignition config file on the cluster node. `<digest>` is the Ignition config file SHA512 digest obtained in a preceding step.

**NOTE**

If you want to provide your Ignition config files through an HTTPS server that uses TLS, you can add the internal certificate authority (CA) to the system trust store before running `coreos-installer`.

The following example initializes a bootstrap node installation to the `/dev/sda` device. The Ignition config file for the bootstrap node is obtained from an HTTP web server with the IP address 192.168.1.2:

```bash
$ sudo coreos-installer install --ignition-url=http://192.168.1.2:80/installation_directory/bootstrap.ign /dev/sda --ignition-hash=SHA512-a5a2d43879223273cb60af66b44202a1d1248fc01c156c46d4a79f552b6bad47bc8cc78ddff0116e80c59d2ea9e32ba53bc807afbc581aa059311def2c3e3b
```

8. Monitor the progress of the RHCOS installation on the console of the machine.

**IMPORTANT**

Be sure that the installation is successful on each node before commencing with the OpenShift Container Platform installation. Observing the installation process can also help to determine the cause of RHCOS installation issues that might arise.

9. After RHCOS installs, the system reboots. During the system reboot, it applies the Ignition config file that you specified.

10. Continue to create the other machines for your cluster.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. If the control plane machines are not made schedulable, also create at least two compute machines before you install OpenShift Container Platform.
If the required network, DNS, and load balancer infrastructure are in place, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS nodes have rebooted.

**NOTE**

RHCOS nodes do not include a default password for the `core` user. You can access the nodes by running `ssh core@<node>.<cluster_name>.<base_domain>` as a user with access to the SSH private key that is paired to the public key that you specified in your `install_config.yaml` file. OpenShift Container Platform 4 cluster nodes running RHCOS are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes by using SSH is not recommended. However, when investigating installation issues, if the OpenShift Container Platform API is not available, or the kubelet is not properly functioning on a target node, SSH access might be required for debugging or disaster recovery.

### 18.1.11.2. Installing RHCOS by using PXE or iPXE booting

You can use PXE or iPXE booting to install RHCOS on the machines.

**Prerequisites**

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have configured suitable PXE or iPXE infrastructure.
- You have an HTTP server that can be accessed from your computer, and from the machines that you create.
- You have reviewed the *Advanced RHCOS installation configuration* section for different ways to configure features, such as networking and disk partitioning.

**Procedure**

1. Upload the bootstrap, control plane, and compute node Ignition config files that the installation program created to your HTTP server. Note the URLs of these files.

   **IMPORTANT**

   You can add or change configuration settings in your Ignition configs before saving them to your HTTP server. If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

2. From the installation host, validate that the Ignition config files are available on the URLs. The following example gets the Ignition config file for the bootstrap node:

   ```bash
   $ curl -k http://<HTTP_server>/bootstrap.ign
   ```

   **Example output**

   ```text
   % Total  % Received % Xferd  Average Speed   Time    Time     Time  Current
   ```
Replace `bootstrap.ign` with `master.ign` or `worker.ign` in the command to validate that the Ignition config files for the control plane and compute nodes are also available.

3. Obtain the RHCOS kernel, initramfs and rootfs files from the Product Downloads page on the Red Hat customer portal or the RHCOS image mirror page.

   **IMPORTANT**

   The RHCOS artifacts might not change with every release of OpenShift Container Platform. You must download artifacts with the highest version that is less than or equal to the OpenShift Container Platform version that you install. Only use the appropriate kernel, initramfs, and rootfs artifacts described below for this procedure. RHCOS QCOW2 images are not supported for this installation type.

   The file names contain the OpenShift Container Platform version number. They resemble the following examples:

   - **kernel**: `rhcos-<version>-live-kernel-<architecture>`
   - **initramfs**: `rhcos-<version>-live-initramfs.<architecture>.img`
   - **rootfs**: `rhcos-<version>-live-rootfs.<architecture>.img`

4. Upload the rootfs, kernel, and initramfs files to your HTTP server.

   **IMPORTANT**

   If you plan to add more compute machines to your cluster after you finish installation, do not delete these files.

5. Configure the network boot infrastructure so that the machines boot from their local disks after RHCOS is installed on them.

6. Configure PXE or iPXE installation for the RHCOS images and begin the installation.

   Modify one of the following example menu entries for your environment and verify that the image and Ignition files are properly accessible:

   - **For PXE**:

     ```
     DEFAULT pxeboot
     TIMEOUT 20
     PROMPT 0
     LABEL pxeboot
     KERNEL http://<HTTP_server>/rhcos-<version>-live-kernel-<architecture>
     APPEND initrd=http://<HTTP_server>/rhcos-<version>-live-initramfs.<architecture>.img
coreos.inst.install_dev=/dev/sda
coreos.inst.ignition_url=http://<HTTP_server>/bootstrap.ign
     ```
Specify the location of the live **kernel** file that you uploaded to your HTTP server. The URL must be HTTP, TFTP, or FTP; HTTPS and NFS are not supported.

If you use multiple NICs, specify a single interface in the **ip** option. For example, to use DHCP on a NIC that is named **eno1**, set **ip=eno1:dhcp**.

Specify the locations of the RHCOS files that you uploaded to your HTTP server. The **initrd** parameter value is the location of the **initramfs** file, the **coreos.live.rootfs_url** parameter value is the location of the **rootfs** file, and the **coreos.inst.ignition_url** parameter value is the location of the bootstrap Ignition config file. You can also add more kernel arguments to the **APPEND** line to configure networking or other boot options.

**NOTE**
This configuration does not enable serial console access on machines with a graphical console. To configure a different console, add one or more **console=** arguments to the **APPEND** line. For example, add **console=tty0 console=ttyS0** to set the first PC serial port as the primary console and the graphical console as a secondary console. For more information, see How does one set up a serial terminal and/or console in Red Hat Enterprise Linux?.

- For iPXE:

  kernel http://<HTTP_server>/rhcos-<version>-live-kernel-<architecture> initrd=main
  coreos.inst.ignition_url=http://<HTTP_server>/bootstrap.ign
  boot

Specify the locations of the RHCOS files that you uploaded to your HTTP server. The **kernel** parameter value is the location of the **kernel** file, the **initrd=main** argument is needed for booting on UEFI systems, the **coreos.live.rootfs_url** parameter value is the location of the **rootfs** file, and the **coreos.inst.ignition_url** parameter value is the location of the bootstrap Ignition config file.

If you use multiple NICs, specify a single interface in the **ip** option. For example, to use DHCP on a NIC that is named **eno1**, set **ip=eno1:dhcp**.

Specify the location of the **initramfs** file that you uploaded to your HTTP server.

**NOTE**
This configuration does not enable serial console access on machines with a graphical console. To configure a different console, add one or more **console=** arguments to the **kernel** line. For example, add **console=tty0 console=ttyS0** to set the first PC serial port as the primary console and the graphical console as a secondary console. For more information, see How does one set up a serial terminal and/or console in Red Hat Enterprise Linux?.
7. Monitor the progress of the RHCOS installation on the console of the machine.

**IMPORTANT**

Be sure that the installation is successful on each node before commencing with the OpenShift Container Platform installation. Observing the installation process can also help to determine the cause of RHCOS installation issues that might arise.

8. After RHCOS installs, the system reboots. During reboot, the system applies the Ignition config file that you specified.

9. Continue to create the machines for your cluster.

**IMPORTANT**

You must create the bootstrap and control plane machines at this time. If the control plane machines are not made schedulable, also create at least two compute machines before you install the cluster.

If the required network, DNS, and load balancer infrastructure are in place, the OpenShift Container Platform bootstrap process begins automatically after the RHCOS nodes have rebooted.

**NOTE**

RHCOS nodes do not include a default password for the core user. You can access the nodes by running `ssh core@<node>.<cluster_name>.<base_domain>` as a user with access to the SSH private key that is paired to the public key that you specified in your `install_config.yaml` file. OpenShift Container Platform 4 cluster nodes running RHCOS are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes by using SSH is not recommended. However, when investigating installation issues, if the OpenShift Container Platform API is not available, or the kubelet is not properly functioning on a target node, SSH access might be required for debugging or disaster recovery.

### 18.1.11.3. Advanced RHCOS installation configuration

A key benefit for manually provisioning the Red Hat Enterprise Linux CoreOS (RHCOS) nodes for OpenShift Container Platform is to be able to do configuration that is not available through default OpenShift Container Platform installation methods. This section describes some of the configurations that you can do using techniques that include:

- Passing kernel arguments to the live installer
- Running `coreos-installer` manually from the live system
- Embedding Ignition configs in an ISO

The advanced configuration topics for manual Red Hat Enterprise Linux CoreOS (RHCOS) installations detailed in this section relate to disk partitioning, networking, and using Ignition configs in different ways.

#### 18.1.11.3.1. Using advanced networking options for PXE and ISO installations
Networking for OpenShift Container Platform nodes uses DHCP by default to gather all necessary configuration settings. To set up static IP addresses or configure special settings, such as bonding, you can do one of the following:

- Pass special kernel parameters when you boot the live installer.
- Use a machine config to copy networking files to the installed system.
- Configure networking from a live installer shell prompt, then copy those settings to the installed system so that they take effect when the installed system first boots.

To configure a PXE or iPXE installation, use one of the following options:

- See the "Advanced RHCOS installation reference" tables.
- Use a machine config to copy networking files to the installed system.

To configure an ISO installation, use the following procedure.

**Procedure**

1. Boot the ISO installer.

2. From the live system shell prompt, configure networking for the live system using available RHEL tools, such as `nmcli` or `nmtui`.

3. Run the `coreos-installer` command to install the system, adding the `--copy-network` option to copy networking configuration. For example:

   ```
   $ coreos-installer install --copy-network \
   --ignition-url=http://host/worker.ign /dev/sda
   
   IMPORTANT
   
   The `--copy-network` option only copies networking configuration found under `/etc/NetworkManager/system-connections`. In particular, it does not copy the system hostname.
   
   4. Reboot into the installed system.

**Additional resources**

- See `Getting started with nmcli` and `Getting started with nmtui` in the RHEL 8 documentation for more information about the `nmcli` and `nmtui` tools.

**18.11.3.2. Disk partitioning**

The disk partitions are created on OpenShift Container Platform cluster nodes during the Red Hat Enterprise Linux CoreOS (RHCOS) installation. Each RHCOS node of a particular architecture uses the same partition layout, unless the default partitioning configuration is overridden. During the RHCOS installation, the size of the root file system is increased to use the remaining available space on the target device.

There are two cases where you might want to override the default partitioning when installing RHCOS on an OpenShift Container Platform cluster node:
Creating separate partitions: For greenfield installations on an empty disk, you might want to add separate storage to a partition. This is officially supported for mounting `/var` or a subdirectory of `/var`, such as `/var/lib/etcd`, on a separate partition, but not both.

**IMPORTANT**

Kubernetes supports only two file system partitions. If you add more than one partition to the original configuration, Kubernetes cannot monitor all of them.

Retaining existing partitions: For a brownfield installation where you are reinstalling OpenShift Container Platform on an existing node and want to retain data partitions installed from your previous operating system, there are both boot arguments and options to `coreos-installer` that allow you to retain existing data partitions.

**WARNING**

The use of custom partitions could result in those partitions not being monitored by OpenShift Container Platform or alerted on. If you are overriding the default partitioning, see Understanding OpenShift File System Monitoring (eviction conditions) for more information about how OpenShift Container Platform monitors your host file systems.

18.1.11.3.2.1. Creating a separate `/var` partition

In general, you should use the default disk partitioning that is created during the RHCOS installation. However, there are cases where you might want to create a separate partition for a directory that you expect to grow.

OpenShift Container Platform supports the addition of a single partition to attach storage to either the `/var` directory or a subdirectory of `/var`. For example:

- `/var/lib/containers`: Holds container-related content that can grow as more images and containers are added to a system.

- `/var/lib/etcd`: Holds data that you might want to keep separate for purposes such as performance optimization of etcd storage.

- `/var`: Holds data that you might want to keep separate for purposes such as auditing.

Storing the contents of a `/var` directory separately makes it easier to grow storage for those areas as needed and reinstall OpenShift Container Platform at a later date and keep that data intact. With this method, you will not have to pull all your containers again, nor will you have to copy massive log files when you update systems.

The use of a separate partition for the `/var` directory or a subdirectory of `/var` also prevents data growth in the partitioned directory from filling up the root file system.

The following procedure sets up a separate `/var` partition by adding a `MachineConfig` object that is wrapped into the Ignition config file for a node type during the preparation phase of an installation.

**Procedure**
1. On your installation host, change to the directory that contains the OpenShift Container Platform installation program and generate the Kubernetes manifests for the cluster:

   ```shell
   $ openshift-install create manifests --dir=<installation_directory>
   ```

2. Create a `MachineConfig` object and add it to a file in the `./<installation_directory>/openshift` directory. For example, name the file `98-var-partition.yaml`, change the disk device name to the name of the storage device on the compute nodes, and set the storage size as appropriate. This example mounts the `/var` directory on a separate partition:

   ```yaml
   apiVersion: machineconfiguration.openshift.io/v1
   kind: MachineConfig
   metadata:
     labels:
       machineconfiguration.openshift.io/role: worker
     name: 98-var-partition
   spec:
     config:
       ignition:
         version: 3.2.0
       storage:
         disks:
           - device: /dev/<device_name>  # 1
     partitions:
       - sizeMiB: <partition_size>  # 2
         startMiB: <partition_start_offset>  # 3
       label: var
     filesystems:
       - path: /var
device: /dev/disk/by-partlabel/var
         format: xfs
     systemd:
       units:
         - name: var.mount
           enabled: true
           contents: |
             [Unit]
             Before=local-fs.target
             [Mount]
             Where=/var
             What=/dev/disk/by-partlabel/var
             [Install]
             WantedBy=local-fs.target
   ```

   **NOTE**

   ```yaml
   # 1 The storage device name of the disk that you want to partition.
   # 2 The size of the data partition in mebibytes.
   # 3 When adding a data partition to the boot disk, a minimum offset value of 25000 mebibytes is recommended. The root file system is automatically resized to fill all available space up to the specified offset. If no offset value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.
   ```
NOTE

When creating a separate /var partition, you cannot use different instance types for compute nodes, if the different instance types do not have the same device name.

3. Create the Ignition config files:

```bash
$ openshift-install create ignition-configs --dir=<installation_directory>
```

For `<installation_directory>`, specify the same installation directory.

Ignition config files are created for the bootstrap, control plane, and compute nodes in the installation directory:

```shell
├── auth
│   └── kubeadmin-password
│       └── kubeconfig
├── bootstrap.ign
├── master.ign
├── metadata.json
└── worker.ign
```

The files in the `<installation_directory>/manifest` and `<installation_directory>/openshift` directories are wrapped into the Ignition config files, including the file that contains the 98-var-partition custom MachineConfig object.

Next steps

- You can apply the custom disk partitioning by referencing the Ignition config files during the RHCOS installations.

18.1.11.3.2.2. Retaining existing partitions

For an ISO installation, you can add options to the `coreos-installer` command that cause the installer to maintain one or more existing partitions. For a PXE installation, you can add `coreos.inst.*` options to the `APPEND` parameter to preserve partitions.

Saved partitions might be data partitions from an existing OpenShift Container Platform system. You can identify the disk partitions you want to keep either by partition label or by number.

```
NOTE

If you save existing partitions, and those partitions do not leave enough space for RHCOS, the installation will fail without damaging the saved partitions.
```

Retaining existing partitions during an ISO installation

This example preserves any partition in which the partition label begins with `data` (data*):

```
# coreos-installer install --ignition-url http://10.0.2.2:8080/user.ign
   --save-partlabel 'data*' /dev/sda
```
The following example illustrates running the `coreos-installer` in a way that preserves the sixth (6) partition on the disk:

```
# coreos-installer install --ignition-url http://10.0.2.2:8080/user.ign \ 
  --save-partindex 6 /dev/sda
```

This example preserves partitions 5 and higher:

```
# coreos-installer install --ignition-url http://10.0.2.2:8080/user.ign \ 
  --save-partindex 5- /dev/sda
```

In the previous examples where partition saving is used, `coreos-installer` recreates the partition immediately.

**Retaining existing partitions during a PXE installation**

This `APPEND` option preserves any partition in which the partition label begins with 'data' ('data*'):

```
coreos.inst.save_partlabel=data*
```

This `APPEND` option preserves partitions 5 and higher:

```
coreos.inst.save_partindex=5-
```

This `APPEND` option preserves partition 6:

```
coreos.inst.save_partindex=6
```

**18.11.3.3. Identifying Ignition configs**

When doing an RHCOS manual installation, there are two types of Ignition configs that you can provide, with different reasons for providing each one:

- **Permanent install Ignition config**: Every manual RHCOS installation needs to pass one of the Ignition config files generated by `openshift-installer`, such as `bootstrap.ign`, `master.ign` and `worker.ign`, to carry out the installation.

  **IMPORTANT**
  
  It is not recommended to modify these Ignition config files directly. You can update the manifest files that are wrapped into the Ignition config files, as outlined in examples in the preceding sections.

  For PXE installations, you pass the Ignition configs on the `APPEND` line using the `coreos.inst.ignition_url= ` option. For ISO installations, after the ISO boots to the shell prompt, you identify the Ignition config on the `coreos-installer` command line with the `--ignition-url= ` option. In both cases, only HTTP and HTTPS protocols are supported.

- **Live install Ignition config**: This type must be created manually and should be avoided if possible, as it is not supported by Red Hat. With this method, the Ignition config passes to the live install medium, runs immediately upon booting, and performs setup tasks before and/or
after the RHCOS system installs to disk. This method should only be used for performing tasks that must be done once and not applied again later, such as with advanced partitioning that cannot be done using a machine config.
For PXE or ISO boots, you can create the Ignition config and **APPEND** the `ignition.config.url=` option to identify the location of the Ignition config. You also need to append `ignition.firstboot` or the `ignition.config.url` option will be ignored.

18.1.11.3.3.1. Embedding a live install Ignition config in the RHCOS ISO

You can embed a live install Ignition config directly in an RHCOS ISO image. When the ISO image is booted, the embedded config will be applied automatically.

**Procedure**

1. Download the **coreos-installer** binary from the following image mirror page: https://mirror.openshift.com/pub/openshift-v4/clients/coreos-installer/latest/.

2. Retrieve the RHCOS ISO image and the Ignition config file, and copy them into an accessible directory, such as `/mnt`:
   ```bash
   # cp rhcos-<version>-live.x86_64.iso bootstrap.ign /mnt/
   # chmod 644 /mnt/rhcos-<version>-live.x86_64.iso
   ```

3. Run the following command to embed the Ignition config into the ISO:
   ```bash
   # ./coreos-installer iso ignition embed -i /mnt/bootstrap.ign \
   /mnt/rhcos-<version>-live.x86_64.iso
   ```

   You can now use that ISO to install RHCOS using the specified live install Ignition config.

   **IMPORTANT**

   Using **coreos-installer iso ignition embed** to embed a file generated by **openshift-installer**, such as **bootstrap.ign**, **master.ign** and **worker.ign**, is unsupported and not recommended.

4. To show the contents of the embedded Ignition config and direct it into a file, run:
   ```bash
   # ./coreos-installer iso ignition show /mnt/rhcos-<version>-live.x86_64.iso > mybootstrap.ign
   # diff -s bootstrap.ign mybootstrap.ign
   ```

   **Example output**

   Files bootstrap.ign and mybootstrap.ign are identical

5. To remove the Ignition config and return the ISO to its pristine state so you can reuse it, run:
   ```bash
   # ./coreos-installer iso ignition remove /mnt/rhcos-<version>-live.x86_64.iso
   ```

   You can now embed another Ignition config into the ISO or use the ISO in its pristine state.
18.1.11.3.4. Advanced RHCOS installation reference

This section illustrates the networking configuration and other advanced options that allow you to modify the Red Hat Enterprise Linux CoreOS (RHCOS) manual installation process. The following tables describe the kernel arguments and command-line options you can use with the RHCOS live installer and the coreos-installer command.

18.1.11.3.4.1. Networking and bonding options for ISO installations

If you install RHCOS from an ISO image, you can add kernel arguments manually when you boot the image to configure networking for a node. If no networking arguments are specified, DHCP is activated in the initramfs when RHCOS detects that networking is required to fetch the Ignition config file.

**IMPORTANT**

When adding networking arguments manually, you must also add the `rd.neednet=1` kernel argument to bring the network up in the initramfs.

The following table provides examples for configuring networking and bonding on your RHCOS nodes for ISO installations. The examples describe how to use the `ip=`, `nameserver=`, and `bond=` kernel arguments.

**NOTE**

Ordering is important when adding the kernel arguments: `ip=`, `nameserver=`, and then `bond=`.

The networking options are passed to the `dracut` tool during system boot. For more information about the networking options supported by `dracut`, see the `dracut.cmdline` manual page.

**Table 18.8. Networking and bonding options for ISO installations**
<table>
<thead>
<tr>
<th>Description</th>
<th>Examples</th>
</tr>
</thead>
<tbody>
<tr>
<td>To configure an IP address, either use DHCP (ip= dhcp) or set an individual static IP address (ip= &lt;host_ip&gt;). If setting a static IP, you must then identify the DNS server IP address (nameserver= &lt;dns_ip&gt;) on each node. This example sets:</td>
<td>ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41</td>
</tr>
<tr>
<td>• The node’s IP address to 10.10.10.2</td>
<td></td>
</tr>
<tr>
<td>• The gateway address to 10.10.10.254</td>
<td></td>
</tr>
<tr>
<td>• The netmask to 255.255.255.0</td>
<td></td>
</tr>
<tr>
<td>• The hostname to core0.example.com</td>
<td></td>
</tr>
<tr>
<td>• The DNS server address to 4.4.4.41</td>
<td></td>
</tr>
<tr>
<td>• The auto-configuration value to none. No auto-configuration is required when IP networking is configured statically.</td>
<td></td>
</tr>
</tbody>
</table>

**NOTE**

When you use DHCP to configure IP addressing for the RHCSOS machines, the machines also obtain the DNS server information through DHCP. For DHCP-based deployments, you can define the DNS server address that is used by the RHCSOS nodes through your DHCP server configuration.

Specify multiple network interfaces by specifying multiple ip= entries.

| ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41 |
|---|---|
| ip=10.10.10.3::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none |

Disable DHCP on a single interface, such as when there are two or more network interfaces and only one interface is being used. In the example, the enp1s0 interface has a static networking configuration and DHCP is disabled for enp2s0, which is not used.

| ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp1s0:none nameserver=4.4.4.41 |
|---|---|
| ip=:::core0.example.com:enp1s0:none |
| ip=:::core0.example.com:enp2s0:none |

You can combine DHCP and static IP configurations on systems with multiple network interfaces.

| ip=enp1s0:dhcp |
|---|---|
| ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:enp2s0:none |

OpenShift Container Platform 4.8 Installing 2658
## Description

Optional: You can configure VLANs on individual interfaces by using the `vlan=` parameter.

You can provide multiple DNS servers by adding a `nameserver=` entry for each server.

Optional: Bonding multiple network interfaces to a single interface is supported using the `bond=` option. In these two examples:

- The syntax for configuring a bonded interface is: `bond=name[:network_interfaces][:options]`
  - `name` is the bonding device name (`bond0`), `network_interfaces` represents a comma-separated list of physical (ethernet) interfaces (`em1,em2`), and `options` is a comma-separated list of bonding options. Enter `modinfo bonding` to see available options.
  - When you create a bonded interface using `bond=`, you must specify how the IP address is assigned and other information for the bonded interface.

## Examples

<table>
<thead>
<tr>
<th>Description</th>
<th>Examples</th>
</tr>
</thead>
</table>
| To configure a VLAN on a network interface and use a static IP address: | `ip=10.10.10.2::10.10.254:255.255.255.0:core0.example.com:enp2s0.100:none`
| To configure a VLAN on a network interface and to use DHCP: | `ip=enp2s0.100:dhcp`
| You can provide multiple DNS servers by adding a `nameserver=` entry for each server. | `nameserver=1.1.1.1`
| `nameserver=8.8.8.8` |
| Optional: Bonding multiple network interfaces to a single interface is supported using the `bond=` option. In these two examples: | To configure the bonded interface to use DHCP, set the bond’s IP address to `dhcp`. For example: |
| - The syntax for configuring a bonded interface is: `bond=name[:network_interfaces][:options]`
  - `name` is the bonding device name (`bond0`), `network_interfaces` represents a comma-separated list of physical (ethernet) interfaces (`em1,em2`), and `options` is a comma-separated list of bonding options. Enter `modinfo bonding` to see available options.
  - When you create a bonded interface using `bond=`, you must specify how the IP address is assigned and other information for the bonded interface. | `bond=bond0:em1,em2:mode=active-backup`
| To configure the bonded interface to use a static IP address, enter the specific IP address you want and related information. For example: | `ip=bond0:dhcp`
| `ip=10.10.10.2::10.10.254:255.255.255.0:core0.example.com:bond0:none` |
Optional: You can configure VLANs on bonded interfaces by using the `vlan=` parameter.

To configure the bonded interface with a VLAN and to use DHCP:

```
ip=bond0.100:dhcp
bond=bond0:em1,em2:mode=active-backup
vlan=bond0.100:bond0
```

To configure the bonded interface with a VLAN and to use a static IP address:

```
ip=10.10.10.2::10.10.10.254:255.255.255.0:core0.example.com:bond0.100:none
bond=bond0:em1,em2:mode=active-backup
vlan=bond0.100:bond0
```

18.1.11.3.4.2. `coreos-installer` options for ISO installations

You can install RHCOS by running `coreos-installer install <options> <device>` at the command prompt, after booting into the RHCOS live environment from an ISO image.

The following table shows the subcommands, options, and arguments you can pass to the `coreos-installer` command.

**Table 18.9. `coreos-installer` subcommands, command-line options, and arguments**

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>$ coreos-installer install &lt;options&gt; &lt;device&gt;</code></td>
<td>Embed an Ignition config in an ISO image.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>-u</code>, <code>--image-url &lt;url&gt;</code></td>
<td>Specify the image URL manually.</td>
</tr>
<tr>
<td><code>-f</code>, <code>--image-file &lt;path&gt;</code></td>
<td>Specify a local image file manually. Used for debugging.</td>
</tr>
<tr>
<td><code>-i</code>, <code>--ignition-file &lt;path&gt;</code></td>
<td>Embed an Ignition config from a file.</td>
</tr>
<tr>
<td><code>-l</code>, <code>--ignition-url &lt;URL&gt;</code></td>
<td>Embed an Ignition config from a URL.</td>
</tr>
<tr>
<td><code>--ignition-hash &lt;digest&gt;</code></td>
<td>Digest <code>type-value</code> of the Ignition config.</td>
</tr>
<tr>
<td>Argument</td>
<td>Description</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-----------------------------------</td>
</tr>
<tr>
<td><code>&lt;device&gt;</code></td>
<td>The destination device.</td>
</tr>
</tbody>
</table>

**coreos-installer ISO Ignition subcommands**

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Command</td>
<td>Description</td>
</tr>
<tr>
<td>---------</td>
<td>-------------</td>
</tr>
<tr>
<td><code>$ coreos-installer iso ignition embed</code></td>
<td>Embed an Ignition config in an ISO image.</td>
</tr>
<tr>
<td><code>$ coreos-installer iso ignition show</code></td>
<td>Show the embedded Ignition config from an ISO image.</td>
</tr>
<tr>
<td><code>$ coreos-installer iso ignition remove</code></td>
<td>Remove the embedded Ignition config from an ISO image.</td>
</tr>
</tbody>
</table>

### coreos-installer ISO Ignition subcommand options

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>-f, --force</code></td>
<td>Overwrite an existing Ignition config.</td>
</tr>
<tr>
<td><code>-i, --ignition-file &lt;path&gt;</code></td>
<td>The Ignition config to be used. Default is <code>stdin</code>.</td>
</tr>
<tr>
<td><code>-o, --output &lt;path&gt;</code></td>
<td>Write the ISO to a new output file.</td>
</tr>
<tr>
<td><code>-h, --help</code></td>
<td>Print help information.</td>
</tr>
</tbody>
</table>

### coreos-installer PXE Ignition subcommands

<table>
<thead>
<tr>
<th>Subcommand</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>$ coreos-installer pxe ignition wrap</code></td>
<td>Wrap an Ignition config in an image.</td>
</tr>
<tr>
<td><code>$ coreos-installer pxe ignition unwrap</code></td>
<td>Show the wrapped Ignition config in an image.</td>
</tr>
</tbody>
</table>

### coreos-installer PXE Ignition subcommand options

<table>
<thead>
<tr>
<th>Option</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>-i, --ignition-file &lt;path&gt;</code></td>
<td>The Ignition config to be used. Default is <code>stdin</code>.</td>
</tr>
<tr>
<td><code>-o, --output &lt;path&gt;</code></td>
<td>Write the ISO to a new output file.</td>
</tr>
<tr>
<td><code>-h, --help</code></td>
<td>Print help information.</td>
</tr>
</tbody>
</table>
18.1.11.3.4.3. coreos.inst boot options for ISO or PXE installations

You can automatically invoke coreos-installer options at boot time by passing coreos.inst boot arguments to the RHCOS live installer. These are provided in addition to the standard boot arguments.

- For ISO installations, the coreos.inst options can be added by interrupting the automatic boot at the bootloader menu. You can interrupt the automatic boot by pressing TAB while the RHEL CoreOS (Live) menu option is highlighted.

- For PXE or iPXE installations, the coreos.inst options must be added to the APPEND line before the RHCOS live installer is booted.

The following table shows the RHCOS live installer coreos.inst boot options for ISO and PXE installations.

### Table 18.10. coreos.inst boot options

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>coreos.inst.install_dev</strong></td>
<td>Required. The block device on the system to install to. It is recommended to use the full path, such as /dev/sda, although sda is allowed.</td>
</tr>
<tr>
<td><strong>coreos.inst.ignition_url</strong></td>
<td>Optional: The URL of the Ignition config to embed into the installed system. If no URL is specified, no Ignition config is embedded. Only HTTP and HTTPS protocols are supported.</td>
</tr>
<tr>
<td><strong>coreos.inst.save_partlabel</strong></td>
<td>Optional: Comma-separated labels of partitions to preserve during the install. Glob-style wildcards are permitted. The specified partitions do not need to exist.</td>
</tr>
<tr>
<td><strong>coreos.inst.save_partindex</strong></td>
<td>Optional: Comma-separated indexes of partitions to preserve during the install. Ranges m-n are permitted, and either m or n can be omitted. The specified partitions do not need to exist.</td>
</tr>
<tr>
<td><strong>coreos.inst.insecure</strong></td>
<td>Optional: Permits the OS image that is specified by coreos.inst.image_url to be unsigned.</td>
</tr>
</tbody>
</table>
### Argument Description

<table>
<thead>
<tr>
<th>Argument</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>coreos.inst.image_url</td>
<td>Optional: Download and install the specified RHCOS image.</td>
</tr>
<tr>
<td></td>
<td>- This argument should not be used in production environments and is intended for debugging purposes only.</td>
</tr>
<tr>
<td></td>
<td>- While this argument can be used to install a version of RHCOS that does not match the live media, it is recommended that you instead use the media that matches the version you want to install.</td>
</tr>
<tr>
<td></td>
<td>- If you are using <code>coreos.inst.image_url</code>, you must also use <code>coreos.inst.insecure</code>. This is because the bare-metal media are not GPG-signed for OpenShift Container Platform.</td>
</tr>
<tr>
<td></td>
<td>- Only HTTP and HTTPS protocols are supported.</td>
</tr>
<tr>
<td>coreos.inst.skip_reboot</td>
<td>Optional: The system will not reboot after installing. After the install finishes, you will receive a prompt that allows you to inspect what is happening during installation. This argument should not be used in production environments and is intended for debugging purposes only.</td>
</tr>
<tr>
<td>coreos.inst.platform_id</td>
<td>Optional: The Ignition platform ID of the platform the RHCOS image is being installed on. Default is <code>metal</code>. This option determines whether or not to request an Ignition config from the cloud provider, such as VMware. For example: <code>coreos.inst.platform_id=vmware</code>.</td>
</tr>
<tr>
<td>ignition.config.url</td>
<td>Optional: The URL of the Ignition config for the live boot. For example, this can be used to customize how <code>coreos-installer</code> is invoked, or to run code before or after the installation. This is different from <code>coreos.inst.ignition_url</code>, which is the Ignition config for the installed system.</td>
</tr>
</tbody>
</table>

### 18.11.4. Updating the bootloader using bootupd

To update the bootloader by using `bootupd`, you must either install `bootupd` on RHCOS machines manually or provide a machine config with the enabled `systemd` unit. Unlike `grubby` or other bootloader tools, `bootupd` does not manage kernel space configuration such as passing kernel arguments.
After you have installed **bootupd**, you can manage it remotely from the OpenShift Container Platform cluster.

**NOTE**

It is recommended that you use **bootupd** only on bare metal or virtualized hypervisor installations, such as for protection against the BootHole vulnerability.

### Manual install method

You can manually install **bootupd** by using the **bootctl** command-line tool.

1. Inspect the system status:

   ```
   # bootupctl status
   ```

   **Example output**

   ```
   Component EFI
   Installed: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
   Update: At latest version
   ```

2. RHCOS images created without **bootupd** installed on them require an explicit adoption phase. If the system status is **Adoptable**, perform the adoption:

   ```
   # bootupctl adopt-and-update
   ```

   **Example output**

   ```
   Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
   ```

3. If an update is available, apply the update so that the changes take effect on the next reboot:

   ```
   # bootupctl update
   ```

   **Example output**

   ```
   Updated: grub2-efi-x64-1:2.04-31.fc33.x86_64,shim-x64-15-8.x86_64
   ```

### Machine config method

Another way to enable **bootupd** is by providing a machine config.

- Provide a machine config file with the enabled **systemd** unit, as shown in the following example:

  **Example output**

  ```
  variant: rhcos
  version: 1.1.0
  systemd:
  units:
    - name: custom-bootupd-auto.service
      enabled: true
  ```
18.1.12. Waiting for the bootstrap process to complete

The OpenShift Container Platform bootstrap process begins after the cluster nodes first boot into the persistent RHCOS environment that has been installed to disk. The configuration information provided through the Ignition config files is used to initialize the bootstrap process and install OpenShift Container Platform on the machines. You must wait for the bootstrap process to complete.

Prerequisites

- You have created the Ignition config files for your cluster.
- You have configured suitable network, DNS and load balancing infrastructure.
- You have obtained the installation program and generated the Ignition config files for your cluster.
- You installed RHCOS on your cluster machines and provided the Ignition config files that the OpenShift Container Platform installation program generated.
- Your machines have direct Internet access or have an HTTP or HTTPS proxy available.

Procedure

1. Monitor the bootstrap process:

```
$ ./openshift-install --dir=<installation_directory> wait-for bootstrap-complete \\
   --log-level=info
```

1. For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

2. To view different installation details, specify `warn`, `debug`, or `error` instead of `info`.

Example output

```
INFO Waiting up to 30m0s for the Kubernetes API at https://api.test.example.com:6443...
INFO API v1.21.0 up
INFO Waiting up to 30m0s for bootstrapping to complete...
INFO It is now safe to remove the bootstrap resources
```

The command succeeds when the Kubernetes API server signals that it has been bootstrapped on the control plane machines.
2. After bootstrap process is complete, remove the bootstrap machine from the load balancer.

**IMPORTANT**

You must remove the bootstrap machine from the load balancer at this point. You can also remove or reformat the bootstrap machine itself.

### 18.1.13. Logging in to the cluster by using the CLI

You can log in to your cluster as a default system user by exporting the cluster `kubeconfig` file. The `kubeconfig` file contains information about the cluster that is used by the CLI to connect a client to the correct cluster and API server. The file is specific to a cluster and is created during OpenShift Container Platform installation.

**Prerequisites**

- You deployed an OpenShift Container Platform cluster.
- You installed the `oc` CLI.

**Procedure**

1. Export the `kubeadmin` credentials:

   ```
   $ export KUBECONFIG=<installation_directory>/auth/kubeconfig
   
   For `<installation_directory>`, specify the path to the directory that you stored the installation files in.
   ```

2. Verify you can run `oc` commands successfully using the exported configuration:

   ```
   $ oc whoami
   system:admin
   ```

### 18.1.14. Approving the certificate signing requests for your machines

When you add machines to a cluster, two pending certificate signing requests (CSRs) are generated for each machine that you added. You must confirm that these CSRs are approved or, if necessary, approve them yourself. The client requests must be approved first, followed by the server requests.

**Prerequisites**

- You added machines to your cluster.

**Procedure**

1. Confirm that the cluster recognizes the machines:

   ```
   $ oc get nodes
   ```
Example output

```
NAME     STATUS    ROLES    AGE     VERSION
master-0  Ready     master  63m      v1.21.0
master-1  Ready     master  63m      v1.21.0
master-2  Ready     master  64m      v1.21.0
worker-0  NotReady  worker  76s      v1.21.0
worker-1  NotReady  worker  70s      v1.21.0
```

The output lists all of the machines that you created.

**NOTE**

The preceding output might not include the compute nodes, also known as worker nodes, until some CSRs are approved.

2. Review the pending CSRs and ensure that you see the client requests with the **Pending** or **Approved** status for each machine that you added to the cluster:

```
$ oc get csr
```

**Example output**

```
NAME        AGE     REQUESTOR                                                                 CONDITION
csr-8b2br   15m     system:serviceaccount:openshift-machine-config-operator:nodebootstrapper   Pending
csr-8vnps   15m     system:serviceaccount:openshift-machine-config-operator:nodebootstrapper   Pending
...
```

In this example, two machines are joining the cluster. You might see more approved CSRs in the list.

3. If the CSRs were not approved, after all of the pending CSRs for the machines you added are in **Pending** status, approve the CSRs for your cluster machines:

**NOTE**

Because the CSRs rotate automatically, approve your CSRs within an hour of adding the machines to the cluster. If you do not approve them within an hour, the certificates will rotate, and more than two certificates will be present for each node. You must approve all of these certificates. Once the client CSR is approved, the Kubelet creates a secondary CSR for the serving certificate, which requires manual approval. Then, subsequent serving certificate renewal requests are automatically approved by the **machine-approver** if the Kubelet requests a new certificate with identical parameters.
NOTE

For clusters running on platforms that are not machine API enabled, such as bare metal and other user-provisioned infrastructure, you must implement a method of automatically approving the kubelet serving certificate requests (CSRs). If a request is not approved, then the `oc exec`, `oc rsh`, and `oc logs` commands cannot succeed, because a serving certificate is required when the API server connects to the kubelet. Any operation that contacts the Kubelet endpoint requires this certificate approval to be in place. The method must watch for new CSRs, confirm that the CSR was submitted by the `node-bootstrapper` service account in the `system:node` or `system:admin` groups, and confirm the identity of the node.

- To approve them individually, run the following command for each valid CSR:
  
  ```
  $ oc adm certificate approve <csr_name>  
  ```

  `<csr_name>` is the name of a CSR from the list of current CSRs.

- To approve all pending CSRs, run the following command:

  ```
  $ oc get csr -o go-template='{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}' | xargs --no-run-if-empty oc adm certificate approve  
  ```

NOTE

Some Operators might not become available until some CSRs are approved.

4. Now that your client requests are approved, you must review the server requests for each machine that you added to the cluster:

```
$ oc get csr  
```

Example output

<table>
<thead>
<tr>
<th>NAME</th>
<th>AGE</th>
<th>REQUESTOR</th>
<th>CONDITION</th>
</tr>
</thead>
<tbody>
<tr>
<td>csr-bfd72</td>
<td>5m26s</td>
<td>system:node:ip-10-0-50-126.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
<tr>
<td>csr-c57lv</td>
<td>5m26s</td>
<td>system:node:ip-10-0-95-157.us-east-2.compute.internal</td>
<td>Pending</td>
</tr>
</tbody>
</table>

5. If the remaining CSRs are not approved, and are in the `Pending` status, approve the CSRs for your cluster machines:

- To approve them individually, run the following command for each valid CSR:

  ```
  $ oc adm certificate approve <csr_name>  
  ```

  `<csr_name>` is the name of a CSR from the list of current CSRs.
To approve all pending CSRs, run the following command:

```bash
$ oc get csr -o go-template="{{range .items}}{{if not .status}}{{.metadata.name}}{{"\n"}}{{end}}{{end}}" | xargs oc adm certificate approve
```

6. After all client and server CSRs have been approved, the machines have the **Ready** status. Verify this by running the following command:

```bash
$ oc get nodes
```

**Example output**

```bash
NAME     STATUS    ROLES   AGE  VERSION
master-0 Ready  master  73m  v1.21.0
master-1 Ready  master  73m  v1.21.0
master-2 Ready  master  74m  v1.21.0
worker-0 Ready  worker  11m  v1.21.0
worker-1 Ready  worker  11m  v1.21.0
```

**NOTE**

It can take a few minutes after approval of the server CSRs for the machines to transition to the **Ready** status.

**Additional information**

- For more information on CSRs, see [Certificate Signing Requests](#).

### 18.1.15. Initial Operator configuration

After the control plane initializes, you must immediately configure some Operators so that they all become available.

**Prerequisites**

- Your control plane has initialized.

**Procedure**

1. Watch the cluster components come online:

```bash
$ watch -n5 oc get clusteroperators
```

**Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>6h39m</td>
</tr>
</tbody>
</table>
2. Configure the Operators that are not available.

18.1.15.1. Disabling the default OperatorHub sources

Operator catalogs that source content provided by Red Hat and community projects are configured for OperatorHub by default during an OpenShift Container Platform installation. In a restricted network environment, you must disable the default catalogs as a cluster administrator.

Procedure

- Disable the sources for the default catalogs by adding disableAllDefaultSources: true to the OperatorHub object:

  ```
  $ oc patch OperatorHub cluster --type json \-p ['{"op": "add", "path": "/spec/disableAllDefaultSources", "value": true}']
  ```

  **TIP**

  Alternatively, you can use the web console to manage catalog sources. From the Administration → Cluster Settings → Global Configuration → OperatorHub page, click the Sources tab, where you can create, delete, disable, and enable individual sources.

18.1.15.2. Image registry removed during installation

On platforms that do not provide shareable object storage, the OpenShift Image Registry Operator bootstraps itself as Removed. This allows openshift-installer to complete installations on these platform types.
After installation, you must edit the Image Registry Operator configuration to switch the
managementState from Removed to Managed.

NOTE
The Prometheus console provides an ImageRegistryRemoved alert, for example:
"Image Registry has been removed. ImageStreamTags, BuildConfigs and
DeploymentConfigs which reference ImageStreamTags may not work as expected.
Please configure storage and update the config to Managed state by editing
configs.imageregistry.operator.openshift.io."

18.1.15.3. Image registry storage configuration

The Image Registry Operator is not initially available for platforms that do not provide default storage.
After installation, you must configure your registry to use storage so that the Registry Operator is made
available.

Instructions are shown for configuring a persistent volume, which is required for production clusters.
Where applicable, instructions are shown for configuring an empty directory as the storage location,
which is available for only non-production clusters.

Additional instructions are provided for allowing the image registry to use block storage types by using
the Recreate rollout strategy during upgrades.

18.1.15.3.1. Configuring registry storage for bare metal and other manual installations

As a cluster administrator, following installation you must configure your registry to use storage.

Prerequisites

- You have access to the cluster as a user with the cluster-admin role.
- You have a cluster that uses manually-provisioned Red Hat Enterprise Linux CoreOS (RHCOS)
nodes, such as bare metal.
- You have provisioned persistent storage for your cluster, such as Red Hat OpenShift Container
  Storage.

IMPORTANT
OpenShift Container Platform supports ReadWriteOnce access for image registry storage when you have only one replica. To deploy an image registry that supports high availability with two or more replicas, ReadWriteMany access is required.

- Must have 100Gi capacity.

Procedure

1. To configure your registry to use storage, change the spec.storage.pvc in the
   configs.imageregistry/cluster resource.
When using shared storage, review your security settings to prevent outside access.

2. Verify that you do not have a registry pod:

   $ oc get pod -n openshift-image-registry

   **NOTE**
   If the storage type is `emptyDir`, the replica number cannot be greater than 1.

3. Check the registry configuration:

   $ oc edit configs.imageregistry.operator.openshift.io

   **Example output**

   ```
   storage:
   pvc:
   claim:
   ```

   Leave the **claim** field blank to allow the automatic creation of an `image-registry-storage` PVC.

4. Check the **clusteroperator** status:

   $ oc get clusteroperator image-registry

5. Ensure that your registry is set to managed to enable building and pushing of images.
   - Run:

     $ oc edit configs.imageregistry/operator

     Then, change the line

     ```
     managementState: Removed
     ```

     to

     ```
     managementState: Managed
     ```

18.15.3.2. Configuring storage for the image registry in non-production clusters

You must configure storage for the Image Registry Operator. For non-production clusters, you can set the image registry to an empty directory. If you do so, all images are lost if you restart the registry.

**Procedure**

- To set the image registry storage to an empty directory:
$ oc patch configs.imageregistry.operator.openshift.io cluster --type merge --patch '{"spec":{"storage":{"emptyDir":{}}}}'

**WARNING**

Configure this option for only non-production clusters.

If you run this command before the Image Registry Operator initializes its components, the `oc patch` command fails with the following error:

```
Error from server (NotFound): configs.imageregistry.operator.openshift.io "cluster" not found
```

Wait a few minutes and run the command again.

### 18.1.15.3.3. Configuring block registry storage

To allow the image registry to use block storage types during upgrades as a cluster administrator, you can use the **Recreate** rollout strategy.

**IMPORTANT**

Block storage volumes are supported but not recommended for use with the image registry on production clusters. An installation where the registry is configured on block storage is not highly available because the registry cannot have more than one replica.

**Procedure**

1. To set the image registry storage as a block storage type, patch the registry so that it uses the **Recreate** rollout strategy and runs with only one (1) replica:

   ```
   $ oc patch config.imageregistry.operator.openshift.io/cluster --type=merge -p '{"spec":{"rolloutStrategy":"Recreate","replicas":1}}'
   ```

2. Provision the PV for the block storage device, and create a PVC for that volume. The requested block volume uses the ReadWriteOnce (RWO) access mode.

3. Edit the registry configuration so that it references the correct PVC.

### 18.1.16. Completing installation on user-provisioned infrastructure

After you complete the Operator configuration, you can finish installing the cluster on infrastructure that you provide.

**Prerequisites**

- Your control plane has initialized.
- You have completed the initial Operator configuration.
Procedure

1. Confirm that all the cluster components are online with the following command:

   ```
   $ watch -n5 oc get clusteroperators
   ```

   **Example output**

<table>
<thead>
<tr>
<th>NAME</th>
<th>VERSION</th>
<th>AVAILABLE</th>
<th>PROGRESSING</th>
<th>DEGRADED</th>
<th>SINCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>authentication</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>baremetal</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cloud-credential</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>cluster-autoscaler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>config-operator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h39m</td>
</tr>
<tr>
<td>console</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>csi-snapshot-controller</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h12m</td>
</tr>
<tr>
<td>dns</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h15m</td>
</tr>
<tr>
<td>etcd</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>image-registry</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>ingress</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>insights</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>kube-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-scheduler</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>kube-storage-version-migrator</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>machine-api</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>machine-approver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h34m</td>
</tr>
<tr>
<td>machine-config</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>marketplace</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h2m</td>
</tr>
<tr>
<td>monitoring</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>6h31m</td>
</tr>
<tr>
<td>network</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>node-tuning</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>openshift-apiserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h56m</td>
</tr>
<tr>
<td>openshift-controller-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h36m</td>
</tr>
<tr>
<td>openshift-samples</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
<tr>
<td>operator-lifecycle-manager</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-catalog</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>operator-lifecycle-manager-packageserver</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>3h59m</td>
</tr>
<tr>
<td>service-ca</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>29h</td>
</tr>
<tr>
<td>storage</td>
<td>4.8.0</td>
<td>True</td>
<td>False</td>
<td>False</td>
<td>4h30m</td>
</tr>
</tbody>
</table>

Alternatively, the following command notifies you when all of the clusters are available. It also retrieves and displays credentials:

```bash
$ ./openshift-install --dir=<installation_directory> wait-for install-complete
```

For `<installation_directory>`, specify the path to the directory that you stored the installation files in.

**Example output**

INFO Waiting up to 30m0s for the cluster to initialize...
The command succeeds when the Cluster Version Operator finishes deploying the OpenShift Container Platform cluster from Kubernetes API server.

IMPORTANT

The Ignition config files that the installation program generates contain certificates that expire after 24 hours, which are then renewed at that time. If the cluster is shut down before renewing the certificates and the cluster is later restarted after the 24 hours have elapsed, the cluster automatically recovers the expired certificates. The exception is that you must manually approve the pending node-bootstrapper certificate signing requests (CSRs) to recover kubelet certificates. See the documentation for Recovering from expired control plane certificates for more information.

2. Confirm that the Kubernetes API server is communicating with the pods.

a. To view a list of all pods, use the following command:

$$ oc get pods --all-namespaces$$

Example output

```
NAMESPACE                         NAME                                            READY   STATUS
RESTARTS   AGE
openshift-apiserver-operator      openshift-apiserver-operator-85cb746d55-zqhs8   1/1     Running     1 9m
Running     1          9m
openshift-apiserver               apiserver-67b9g                                 1/1     Running     0
3m
openshift-apiserver               apiserver-ljcmx                                 1/1     Running     0
1m
openshift-apiserver               apiserver-z25h4                                 1/1     Running     0
2m
openshift-authentication-operator authentication-operator-69d5d8bf84-vh2n8     1/1     Running     0
Running     0          5m
...    
```

b. View the logs for a pod that is listed in the output of the previous command by using the following command:

$$ oc logs <pod_name> -n <namespace>$$

Specify the pod name and namespace, as shown in the output of the previous command.

If the pod logs display, the Kubernetes API server can communicate with the cluster machines.

3. For an installation with Fibre Channel Protocol (FCP), additional steps are required to enable multipathing. Do not enable multipathing during installation.
NOTE

When installing with multipath, it is strongly recommended to enable it at installation time, and not at a later time, which can cause problems.

See "Enabling multipathing with kernel arguments on RHCOS" in the *Installing on bare metal* documentation for more information.

18.1.17. Next steps

- Customize your cluster.
- If necessary, you can opt out of remote health reporting.
- Set up your registry and configure registry storage.
CHAPTER 19. INSTALLATION CONFIGURATION

19.1. CUSTOMIZING NODES

Although directly making changes to OpenShift Container Platform nodes is discouraged, there are times when it is necessary to implement a required low-level security, redundancy, networking, or performance feature. Direct changes to OpenShift Container Platform nodes can be done by:

- Creating machine configs that are included in manifest files to start up a cluster during openshift-install.
- Creating machine configs that are passed to running OpenShift Container Platform nodes via the Machine Config Operator.
- Creating an Ignition config that is passed to coreos-installer when installing bare-metal nodes.

The following sections describe features that you might want to configure on your nodes in this way.

19.1.1. Creating machine configs with Butane

Machine configs are used to configure control plane and worker machines by instructing machines how to create users and file systems, set up the network, install systemd units, and more.

Because modifying machine configs can be difficult, you can use Butane configs to create machine configs for you, thereby making node configuration much easier.

19.1.1.1. About Butane

Butane is a command-line utility that OpenShift Container Platform uses to provide convenient, short-hand syntax for writing machine configs, as well as for performing additional validation of machine configs. The format of the Butane config file that Butane accepts is defined in the OpenShift Butane config spec.

19.1.1.2. Installing Butane

You can install the Butane tool (butane) to create OpenShift Container Platform machine configs from a command-line interface. You can install butane on Linux, Windows, or macOS by downloading the corresponding binary file.

TIP

Butane releases are backwards-compatible with older releases and with the Fedora CoreOS Config Transpiler (FCCT).

Procedure


2. Get the butane binary:

   a. For the newest version of Butane, save the latest butane image to your current directory:
b. Optional: For a specific type of architecture you are installing Butane on, such as aarch64 or ppc64le, indicate the appropriate URL. For example:

```
$ curl https://mirror.openshift.com/pub/openshift-v4/clients/butane/latest/butane --output butane
$ curl https://mirror.openshift.com/pub/openshift-v4/clients/butane/latest/butane-aarch64 --output butane
```

3. Make the downloaded binary file executable:

```
$ chmod +x butane
```

4. Move the `butane` binary file to a directory on your `PATH`.
To check your `PATH`, open a terminal and execute the following command:

```
$ echo $PATH
```

Verifications steps

- You can now use the Butane tool by running the `butane` command:

```
$ butane <butane_file>
```

### 19.1.1.3. Creating a MachineConfig object by using Butane

You can use Butane to produce a `MachineConfig` object so that you can configure worker or control plane nodes at installation time or via the Machine Config Operator.

#### Prerequisites

- You have installed the `butane` utility.

#### Procedure

1. Create a Butane config file. The following example creates a file named `99-worker-custom.bu` that configures the system console to show kernel debug messages and specifies custom settings for the chrony time service:

```
variant: openshift
version: 4.8.0
metadata:
  name: 99-worker-custom
labels:
  machineconfiguration.openshift.io/role: worker
openshift:
  kernel_arguments:
  - loglevel=7
storage:
  files:
  - path: /etc/chrony.conf
    mode: 0644
```
NOTE

The `99-worker-custom.bu` file is set to create a machine config for worker nodes. To deploy on control plane nodes, change the role from `worker` to `master`. To do both, you could repeat the whole procedure using different file names for the two types of deployments.

2. Create a `MachineConfig` object by giving Butane the file that you created in the previous step:

   ```bash
   $ butane 99-worker-custom.bu -o ./99-worker-custom.yaml
   
   A `MachineConfig` object YAML file is created for you to finish configuring your machines.
   
3. Save the Butane config in case you need to update the `MachineConfig` object in the future.

4. If the cluster is not running yet, generate manifest files and add the `MachineConfig` object YAML file to the `openshift` directory. If the cluster is already running, apply the file as follows:

   ```bash
   $ oc create -f 99-worker-custom.yaml
   
   Additional resources
   
   - Adding kernel modules to nodes
   
   - Encrypting and mirroring disks during installation

19.1.2. Adding day-1 kernel arguments

Although it is often preferable to modify kernel arguments as a day-2 activity, you might want to add kernel arguments to all master or worker nodes during initial cluster installation. Here are some reasons you might want to add kernel arguments during cluster installation so they take effect before the systems first boot up:

- You want to disable a feature, such as SELinux, so it has no impact on the systems when they first come up.

- You need to do some low-level network configuration before the systems start.

To add kernel arguments to master or worker nodes, you can create a `MachineConfig` object and inject that object into the set of manifest files used by Ignition during cluster setup.

For a listing of arguments you can pass to a RHEL 8 kernel at boot time, see Kernel.org kernel parameters. It is best to only add kernel arguments with this procedure if they are needed to complete the initial OpenShift Container Platform installation.
Procedure

1. Change to the directory that contains the installation program and generate the Kubernetes manifests for the cluster:

   ```bash
   $ ./openshift-install create manifests --dir=<installation_directory>
   ```

2. Decide if you want to add kernel arguments to worker or control plane nodes (also known as the master nodes).

3. In the `openshift` directory, create a file (for example, `99-openshift-machineconfig-master-kargs.yaml`) to define a `MachineConfig` object to add the kernel settings. This example adds a `loglevel=7` kernel argument to control plane nodes:

   ```yaml
   $ cat << EOF > 99-openshift-machineconfig-master-kargs.yaml
   apiVersion: machineconfiguration.openshift.io/v1
   kind: MachineConfig
   metadata:
     labels:
       machineconfiguration.openshift.io/role: master
   name: 99-openshift-machineconfig-master-kargs
   spec:
     kernelArguments:
       - loglevel=7
   EOF
   ```

   You can change `master` to `worker` to add kernel arguments to worker nodes instead. Create a separate YAML file to add to both master and worker nodes.

   You can now continue on to create the cluster.

19.1.3. Adding kernel modules to nodes

For most common hardware, the Linux kernel includes the device driver modules needed to use that hardware when the computer starts up. For some hardware, however, modules are not available in Linux. Therefore, you must find a way to provide those modules to each host computer. This procedure describes how to do that for nodes in an OpenShift Container Platform cluster.

When a kernel module is first deployed by following these instructions, the module is made available for the current kernel. If a new kernel is installed, the kmods-via-containers software will rebuild and deploy the module so a compatible version of that module is available with the new kernel.

The way that this feature is able to keep the module up to date on each node is by:

- Adding a systemd service to each node that starts at boot time to detect if a new kernel has been installed and
- If a new kernel is detected, the service rebuilds the module and installs it to the kernel

For information on the software needed for this procedure, see the `kmods-via-containers` github site.

A few important issues to keep in mind:

- This procedure is Technology Preview.
Software tools and examples are not yet available in official RPM form and can only be obtained for now from unofficial [github.com](https://github.com) sites noted in the procedure.

Third-party kernel modules you might add through these procedures are not supported by Red Hat.

In this procedure, the software needed to build your kernel modules is deployed in a RHEL 8 container. Keep in mind that modules are rebuilt automatically on each node when that node gets a new kernel. For that reason, each node needs access to a yum repository that contains the kernel and related packages needed to rebuild the module. That content is best provided with a valid RHEL subscription.

19.1.3.1. Building and testing the kernel module container

Before deploying kernel modules to your OpenShift Container Platform cluster, you can test the process on a separate RHEL system. Gather the kernel module’s source code, the KVC framework, and the kmod-via-containers software. Then build and test the module. To do that on a RHEL 8 system, do the following:

**Procedure**

1. Register a RHEL 8 system:
   ```bash
   # subscription-manager register
   ```

2. Attach a subscription to the RHEL 8 system:
   ```bash
   # subscription-manager attach --auto
   ```

3. Install software that is required to build the software and container:
   ```bash
   # yum install podman make git -y
   ```

4. Clone the `kmod-via-containers` repository:
   a. Create a folder for the repository:
      ```bash
      $ mkdir kmods; cd kmods
      ```
   b. Clone the repository:
      ```bash
      $ git clone https://github.com/kmods-via-containers/kmods-via-containers
      ```

5. Install a KVC framework instance on your RHEL 8 build host to test the module. This adds a `kmods-via-container` systemd service and loads it:
   a. Change to the `kmod-via-containers` directory:
      ```bash
      $ cd kmods-via-containers/
      ```
   b. Install the KVC framework instance:
      ```bash
      $ sudo make install
      ```
c. Reload the systemd manager configuration:

```
$ sudo systemctl daemon-reload
```

6. Get the kernel module source code. The source code might be used to build a third-party module that you do not have control over, but is supplied by others. You will need content similar to the content shown in the `kvc-simple-kmod` example that can be cloned to your system as follows:

```
$ cd .. ; git clone https://github.com/kmods-via-containers/kvc-simple-kmod
```

7. Edit the configuration file, `simple-kmod.conf` file, in this example, and change the name of the Dockerfile to `Dockerfile.rhel`:

a. Change to the `kvc-simple-kmod` directory:

```
$ cd kvc-simple-kmod
```

b. Rename the Dockerfile:

```
$ cat simple-kmod.conf
```

**Example Dockerfile**

```
KMOD_CONTAINER_BUILD_CONTEXT="https://github.com/kmods-via-containers/kvc-simple-kmod.git"
KMOD_CONTAINER_BUILD_FILE=Dockerfile.rhel
KMOD_SOFTWARE_VERSION=dd1a7d4
KMOD_NAMES="simple-kmod simple-procfs-kmod"
```

8. Create an instance of `kmods-via-containers@.service` for your kernel module, `simple-kmod` in this example:

```
$ sudo make install
```

9. Enable the `kmods-via-containers@.service` instance:

```
$ sudo kmods-via-containers build simple-kmod $(uname -r)
```

10. Enable and start the systemd service:

```
$ sudo systemctl enable kmods-via-containers@simple-kmod.service --now
```

a. Review the service status:

```
$ sudo systemctl status kmods-via-containers@simple-kmod.service
```

**Example output**

```
● kmods-via-containers@simple-kmod.service - Kmods Via Containers - simple-kmod
Loaded: loaded (/etc/systemd/system/kmods-via-containers@.service; enabled; vendor preset: disabled)
```
11. To confirm that the kernel modules are loaded, use the `lsmod` command to list the modules:

```
$ lsmod | grep simple_
```

**Example output**

```
simple_procfs_kmod     16384  0
simple_kmod            16384  0
```

12. Optional. Use other methods to check that the `simple-kmod` example is working:
   - Look for a "Hello world" message in the kernel ring buffer with `dmesg`:
     
     ```
     $ dmesg | grep 'Hello world'
     ```

     **Example output**

     ```
     [ 6420.761332] Hello world from simple_kmod.
     ```
   - Check the value of `simple-procfs-kmod` in `/proc`:
     
     ```
     $ sudo cat /proc/simple-procfs-kmod
     ```

     **Example output**

     ```
     simple-procfs-kmod number = 0
     ```
   - Run the `spkut` command to get more information from the module:
     
     ```
     $ sudo spkut 44
     ```

     **Example output**

     ```
     KVC: wrapper simple-kmod for 4.18.0-147.3.1.el8_1.x86_64
     Running userspace wrapper using the kernel module container...
     + podman run -i --rm --privileged
     simple-kmod-dd1a7d4:4.18.0-147.3.1.el8_1.x86_64 spkut 44
     simple-procfs-kmod number = 0
     simple-procfs-kmod number = 44
     ```

Going forward, when the system boots this service will check if a new kernel is running. If there is a new kernel, the service builds a new version of the kernel module and then loads it. If the module is already built, it will just load it.

### 19.1.3.2. Provisioning a kernel module to OpenShift Container Platform

Depending on whether or not you must have the kernel module in place when OpenShift Container Platform cluster first boots, you can set up the kernel modules to be deployed in one of two ways:
- **Provision kernel modules at cluster install time (day-1)** You can create the content as a `MachineConfig` object and provide it to `openshift-install` by including it with a set of manifest files.

- **Provision kernel modules via Machine Config Operator (day-2)** If you can wait until the cluster is up and running to add your kernel module, you can deploy the kernel module software via the Machine Config Operator (MCO).

In either case, each node needs to be able to get the kernel packages and related software packages at the time that a new kernel is detected. There are a few ways you can set up each node to be able to obtain that content.

- Provide RHEL entitlements to each node.

- Get RHEL entitlements from an existing RHEL host, from the `/etc/pki/entitlement` directory and copy them to the same location as the other files you provide when you build your Ignition config.

- Inside the Dockerfile, add pointers to a `yum` repository containing the kernel and other packages. This must include new kernel packages as they are needed to match newly installed kernels.

19.1.3.2.1. Provision kernel modules via a MachineConfig object

By packaging kernel module software with a `MachineConfig` object, you can deliver that software to worker or control plane nodes at installation time or via the Machine Config Operator.

**Procedure**

1. Register a RHEL 8 system:
   ```
   # subscription-manager register
   ```

2. Attach a subscription to the RHEL 8 system:
   ```
   # subscription-manager attach --auto
   ```

3. Install software needed to build the software:
   ```
   # yum install podman make git -y
   ```

4. Create a directory to host the kernel module and tooling:
   ```
   $ mkdir kmods; cd kmods
   ```

5. Get the `kmods-via-containers` software:
   a. Clone the `kmods-via-containers` repository:
      ```
      $ git clone https://github.com/kmods-via-containers/kmods-via-containers
      ```
   b. Clone the `kvc-simple-kmod` repository:
      ```
      $ git clone https://github.com/kmods-via-containers/kvc-simple-kmod
      ```
6. Get your module software. In this example, **kvc-simple-kmod** is used.

7. Create a fakeroot directory and populate it with files that you want to deliver via Ignition, using the repositories cloned earlier:

   a. Create the directory:
      
      ```bash
      $ FAKEROOT=$(mktemp -d)
      ```

   b. Change to the **kmod-via-containers** directory:
      
      ```bash
      $ cd kmods-via-containers
      ```

   c. Install the KVC framework instance:
      
      ```bash
      $ make install DESTDIR=${FAKEROOT}/usr/local CONFDIR=${FAKEROOT}/etc/
      ```

   d. Change to the **kvc-simple-kmod** directory:
      
      ```bash
      $ cd ../kvc-simple-kmod
      ```

   e. Create the instance:
      
      ```bash
      $ make install DESTDIR=${FAKEROOT}/usr/local CONFDIR=${FAKEROOT}/etc/
      ```

8. Clone the fakeroot directory, replacing any symbolic links with copies of their targets, by running the following command:

   ```bash
   $ cd .. && rm -rf kmod-tree && cp -Lpr ${FAKEROOT} kmod-tree
   ```

9. Create a Butane config file, **99-simple-kmod.bu**, that embeds the kernel module tree and enables the systemd service.

   ```yaml
   variant: openshift
   version: 4.8.0
   metadata:
     name: 99-simple-kmod
     labels:
       machineconfiguration.openshift.io/role: worker
   storage:
     trees:
       - local: kmod-tree
   systemd:
     units:
       - name: kmods-via-containers@simple-kmod.service
         enabled: true
   ```

**NOTE**

See "Creating machine configs with Butane" for information about Butane.
To deploy on control plane nodes, change worker to master. To deploy on both control plane and worker nodes, perform the remainder of these instructions once for each node type.

10. Use Butane to generate a machine config YAML file, 99-simple-kmod.yaml, containing the files and configuration to be delivered:

```
$ butane 99-simple-kmod.bu --files-dir . -o 99-simple-kmod.yaml
```

11. If the cluster is not up yet, generate manifest files and add this file to the openshift directory. If the cluster is already running, apply the file as follows:

```
$ oc create -f 99-simple-kmod.yaml
```

Your nodes will start the kmods-via-containers@simple-kmod.service service and the kernel modules will be loaded.

12. To confirm that the kernel modules are loaded, you can log in to a node (using oc debug node/<openshift-node>, then chroot /host). To list the modules, use the lsmod command:

```
$ lsmod | grep simple_
```

**Example output**

```
simple_procfs_kmod     16384  0
simple_kmod            16384  0
```

19.1.4. Encrypting and mirroring disks during installation

During an OpenShift Container Platform installation, you can enable boot disk encryption and mirroring on the cluster nodes.

19.1.4.1. About disk encryption

You can enable encryption for the boot disks on the control plane and compute nodes at installation time. OpenShift Container Platform supports the Trusted Platform Module (TPM) v2 and Tang encryption modes.

- **TPM v2**: This is the preferred mode. TPM v2 stores passphrases in a secure cryptoprocessor contained within a server. You can use this mode to prevent the boot disk data on a cluster node from being decrypted if the disk is removed from the server.

- **Tang**: Tang and Clevis are server and client components that enable network-bound disk encryption (NBDE). You can bind the boot disk data on your cluster nodes to one or more Tang servers. This prevents the data from being decrypted unless the nodes are on a secure network where the Tang servers can be accessed. Clevis is an automated decryption framework that is used to implement the decryption on the client side.

**IMPORTANT**

The use of the Tang encryption mode to encrypt your disks is only supported for bare metal and vSphere installations on user-provisioned infrastructure.
NOTE

On previous versions of Red Hat Enterprise Linux CoreOS (RHCOS), disk encryption was configured by specifying /etc/clevis.json in the Ignition config. That file is not supported in clusters created with OpenShift Container Platform 4.7 or above, and disk encryption should be configured by using the following procedure.

When the TPM v2 or Tang encryption modes are enabled, the RHCOS boot disks are encrypted using the LUKS2 format.

This feature:

- Is available for installer-provisioned infrastructure and user-provisioned infrastructure deployments
- Is supported on Red Hat Enterprise Linux CoreOS (RHCOS) systems only
- Sets up disk encryption during the manifest installation phase so all data written to disk, from first boot forward, is encrypted
- Requires no user intervention for providing passphrases
- Uses AES-256-XTS encryption, or AES-256-CBC if FIPS mode is enabled

19.1.4.1.1. Configuring an encryption threshold

In OpenShift Container Platform, you can specify a requirement for more than one Tang server. You can also configure the TPM v2 and Tang encryption modes simultaneously, so that the boot disk data can be decrypted only if the TPM secure cryptoprocessor is present and the Tang servers can be accessed over a secure network.

You can use the threshold attribute in your Butane configuration to define the minimum number of TPM v2 and Tang encryption conditions that must be met for decryption to occur. The threshold is met when the stated value is reached through any combination of the declared conditions. For example, the threshold value of 2 in the following configuration can be reached by accessing the two Tang servers, or by accessing the TPM secure cryptoprocessor and one of the Tang servers:

Example Butane configuration for disk encryption

```yaml
variant: openshift
version: 4.8.0
metadata:
  name: worker-storage
  labels:
    machineconfiguration.openshift.io/role: worker
boot_device:
  layout: x86_64
  luks:
    tpm2: true
    - url: http://tang1.example.com:7500
      thumbprint: jwGN5tRFK-kF6plX89ssF3khxxX
    tang: 2
      - url: http://tang2.example.com:7500
        thumbprint: VCJsvZFjBSIHSlIdw78rOrq7h2ZF
```
1. Include this field if you want to use a Trusted Platform Module (TPM) to encrypt the root file system.

2. Include this section if you want to use one or more Tang servers.

3. Specify the minimum number of TPM v2 and Tang encryption conditions that must be met for decryption to occur.

**IMPORTANT**

The default threshold value is 1. If you include multiple encryption conditions in your configuration but do not specify a threshold, decryption can occur if any of the conditions are met.

**NOTE**

If you require both TPM v2 and Tang for decryption, the value of the threshold attribute must equal the total number of stated Tang servers plus one. If the threshold value is lower, it is possible for the threshold to be reached by using one of the encryption modes only. For example, if tpm2 is set to true and you specify two Tang servers, a threshold of 2 can be met by accessing the two Tang servers even if the TPM secure cryptoprocessor is not available.

### 19.1.4.2. About disk mirroring

During OpenShift Container Platform installation on control plane and worker nodes, you can enable mirroring of the boot and other disks to two or more redundant storage devices. A node continues to function after storage device failure as long as one device remains available.

During OpenShift Container Platform installation on control plane and compute nodes, you can enable mirroring of the boot disk to two or more redundant storage devices. A node continues to function after storage device failure as long as one device remains available.  

Mirroring does not support replacement of a failed disk. To restore the mirror to a pristine, non-degraded state, reprovision the node.

**NOTE**

Mirroring is available only for user-provisioned infrastructure deployments on RHCOS systems. Mirroring support is available on x86_64 nodes booted with BIOS or UEFI and on ppc64le nodes.

You can enable and configure encryption and mirroring during an OpenShift Container Platform installation.

**Prerequisites**
You have downloaded the OpenShift Container Platform installation program on your installation node.

You installed Butane on your installation node.

**NOTE**

Butane is a command-line utility that OpenShift Container Platform uses to provide convenient, short-hand syntax for writing machine configs, as well as for performing additional validation of machine configs. For more information, see the *Creating machine configs with Butane* section.

You have access to a Red Hat Enterprise Linux (RHEL) 8 machine that can be used to generate a thumbprint of the Tang exchange key.

**Procedure**

1. If you want to use TPM v2 to encrypt your cluster, check to see if TPM v2 encryption needs to be enabled in the BIOS on each node. This is required on most Dell systems. Check the manual for your computer.

2. If you want to use Tang to encrypt your cluster, follow these preparatory steps:

   a. Set up a Tang server or access an existing one. See *Network-bound disk encryption* for instructions.

   b. Install the *clevis* package on a RHEL 8 machine, if it is not already installed:

      ```
      $ sudo yum install clevis
      ```

   c. On the RHEL 8 machine, run the following command to generate a thumbprint of the exchange key. Replace `http://tang.example.com:7500` with the URL of your Tang server:

      ```
      $ clevis-encrypt-tang '({"url":"http://tang.example.com:7500"})' < /dev/null > /dev/null
      ```

      In this example, `tangd.socket` is listening on port **7500** on the Tang server.

      **NOTE**

      The `clevis-encrypt-tang` command is used in this step only to generate a thumbprint of the exchange key. No data is being passed to the command for encryption at this point, so `/dev/null` is provided as an input instead of plain text. The encrypted output is also sent to `/dev/null`, because it is not required for this procedure.

**Example output**

The advertisement contains the following signing keys:

PLjNyRdGw03zlRoGjQYMahSZGu9

The thumbprint of the exchange key.
When the **Do you wish to trust these keys? [ynYN]** prompt displays, type **Y**.

**NOTE**

RHEL 8 provides Clevis version 15, which uses the SHA-1 hash algorithm to generate thumbprints. Some other distributions provide Clevis version 17 or later, which use the SHA-256 hash algorithm for thumbprints. You must use a Clevis version that uses SHA-1 to create the thumbprint, to prevent Clevis binding issues when you install Red Hat Enterprise Linux CoreOS (RHCOS) on your OpenShift Container Platform cluster nodes.

d. If the nodes are configured with static IP addressing, use the `coreos-installer --append-karg` option when installing RHCOS nodes to set the IP address of the installed system. Append the `ip=` and other arguments needed for your network.

**IMPORTANT**

Some methods for configuring static IPs do not affect the initramfs after the first boot and will not work with Tang encryption. These include the `coreos-installer --copy-network` option, as well as adding `ip=` arguments to the kernel command line of the live ISO or PXE image during installation. Incorrect static IP configuration causes the second boot of the node to fail.

3. On your installation node, change to the directory that contains the installation program and generate the Kubernetes manifests for the cluster:

```bash
$ ./openshift-install create manifests --dir=<installation_directory>  
```

Replace `<installation_directory>` with the path to the directory that you want to store the installation files in.

4. Create a Butane config that configures disk encryption, mirroring, or both. For example, to configure storage for compute nodes, create a `$HOME/clusterconfig/worker-storage.bu` file.

**Butane config example for a boot device**

```yaml
variant: openshift
version: 4.8.0
metadata:
  name: worker-storage
  labels:
    machineconfiguration.openshift.io/role: worker
boot_device:
  layout: x86_64
  luks:
    tpm2: true
    tang: true
    - url: http://tang.example.com:7500
      thumbprint: PLjNyRdGw03zlRoGjQYMahSZGu9
  threshold: 1
  mirror:
```

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For control plane configurations, replace worker with master in both of these locations.

On ppc64le nodes, set this field to ppc64le. On all other nodes, this field can be omitted.

Include this section if you want to encrypt the root file system. For more details, see the About disk encryption section.

Include this field if you want to use a Trusted Platform Module (TPM) to encrypt the root file system.

Include this section if you want to use one or more Tang servers.

Specify the URL of a Tang server. In this example, tangd.socket is listening on port 7500 on the Tang server.

Specify the exchange key thumbprint, which was generated in a preceding step.

Specify the minimum number of TPM v2 and Tang encryption conditions that must be met for decryption to occur. The default value is 1. For more information on this topic, see the Configuring an encryption threshold section.

Include this section if you want to mirror the boot disk. For more details, see About disk mirroring.

List all disk devices that should be included in the boot disk mirror, including the disk that RHCOS will be installed onto.

Include this directive to enable FIPS mode on your cluster.

**IMPORTANT**

If you are configuring nodes to use both disk encryption and mirroring, both features must be configured in the same Butane config. In addition, if you are configuring disk encryption on a node with FIPS mode enabled, you must include the fips directive in the same Butane config, even if FIPS mode is also enabled in a separate manifest.

5. Create a control plane or compute node manifest from the corresponding Butane config and save it to the `<installation_directory>/openshift` directory. For example, to create a manifest for the compute nodes, run the following command:

```
$ butane $HOME/clusterconfig/worker-storage.bu -o <installation_directory>/openshift/99-worker-storage.yaml
```

Repeat this step for each node type that requires disk encryption or mirroring.

6. Save the Butane configs in case you need to update the manifests in the future.
7. Continue with the remainder of the OpenShift Container Platform installation.

**TIP**

You can monitor the console log on the RHCOS nodes during installation for error messages relating to disk encryption or mirroring.

**IMPORTANT**

If you configure additional data partitions, they will not be encrypted unless encryption is explicitly requested.

**Verification**

After installing OpenShift Container Platform, you can verify if boot disk encryption or mirroring is enabled on the cluster nodes.

1. From the installation host, access a cluster node by using a debug pod:
   a. Start a debug pod for the node. The following example starts a debug pod for the `compute-1` node:

      ```
      $ oc debug node/compute-1
      ```
   b. Set `/host` as the root directory within the debug shell. The debug pod mounts the root file system of the node in `/host` within the pod. By changing the root directory to `/host`, you can run binaries contained in the executable paths on the node:

      ```
      # chroot /host
      ```

      **NOTE**

      OpenShift Container Platform cluster nodes running Red Hat Enterprise Linux CoreOS (RHCOS) are immutable and rely on Operators to apply cluster changes. Accessing cluster nodes using SSH is not recommended. However, if the OpenShift Container Platform API is not available, or `kubelet` is not properly functioning on the target node, `oc` operations will be impacted. In such situations, it is possible to access nodes using `ssh core@<node>.<cluster_name>.<base_domain>` instead.

2. If you configured boot disk encryption, verify if it is enabled:
   a. From the debug shell, review the status of the root mapping on the node:

      ```
      # cryptsetup status root
      ```

      **Example output**

      ```
      /dev/mapper/root is active and is in use.
      type: LUKS2 1
      cipher: aes-xts-plain64 2
      keys size: 512 bits
      key location: keyring
      ```
The encryption format. When the TPM v2 or Tang encryption modes are enabled, the RHCOS boot disks are encrypted using the LUKS2 format.

The encryption algorithm used to encrypt the LUKS2 volume. The `aes-cbc-essiv:sha256` cipher is used if FIPS mode is enabled.

The device that contains the encrypted LUKS2 volume. If mirroring is enabled, the value will represent a software mirror device, for example `/dev/md126`.

b. List the Clevis plug-ins that are bound to the encrypted device:

```
# clevis luks list -d /dev/sda4
```

Specify the device that is listed in the `device` field in the output of the preceding step.

Example output

```
1: sss '{"t":1,"pins":{"tang":[]}}'
```

In the example output, the Tang plug-in is used by the Shamir’s Secret Sharing (SSS) Clevis plug-in for the `/dev/sda4` device.

3. If you configured mirroring, verify if it is enabled:

a. From the debug shell, list the software RAID devices on the node:

```
# cat /proc/mdstat
```

Example output

```
Personalities : [raid1]
md126 : active raid1 sdb3[1] sda3[0] 393152 blocks super 1.0 [2/2] [UU]
md127 : active raid1 sda4[0] sdb4[1] 51869632 blocks super 1.2 [2/2] [UU]
unused devices: <none>
```

In the example, the `/dev/md126` software RAID mirror device uses the `/dev/sda3` and `/dev/sdb3` disk devices on the cluster node.

In the example, the `/dev/md127` software RAID mirror device uses the `/dev/sda4` and `/dev/sdb4` disk devices on the cluster node.
b. Review the details of each of the software RAID devices listed in the output of the preceding command. The following example lists the details of the /dev/md126 device:

```
# mdadm --detail /dev/md126
```

**Example output**

```
/dev/md126:
  Version : 1.0
  Creation Time : Wed Jul  7 11:07:36 2021
  Raid Level : raid1
  Array Size : 393152 (383.94 MiB 402.59 MB)
  Used Dev Size : 393152 (383.94 MiB 402.59 MB)
  Raid Devices : 2
  Total Devices : 2
  Persistence : Superblock is persistent

  State : clean
  Active Devices : 2
  Working Devices : 2
  Failed Devices : 0
  Spare Devices : 0

  Consistency Policy : resync

  Name : any:md-boot
  UUID : ccfa3801:c520e0b5:2bee2755:69043055
  Events : 19

  Number   Major   Minor   RaidDevice State
  0     252        3        0      active sync   /dev/sda3
  1     252       19        1      active sync   /dev/sdb3
```

1. Specifies the RAID level of the device. **raid1** indicates RAID 1 disk mirroring.
2. Specifies the state of the RAID device.
3. States the number of underlying disk devices that are active and working.
4. States the number of underlying disk devices that are in a failed state.
5. The name of the software RAID device.
6. Provides information about the underlying disk devices that are used by the software RAID device.
7. Provides information about the underlying disk devices that are used by the software RAID device.

---

c. List the file systems that are mounted on the software RAID devices:

```
# mount | grep /dev/md
```

**Example output**
In the example output, the `/boot` file system is mounted on the `/dev/md126` software RAID device and the root file system is mounted on `/dev/md127`.

<table>
<thead>
<tr>
<th>Path</th>
<th>Arguments</th>
</tr>
</thead>
<tbody>
<tr>
<td><code>/dev/md127 on /</code> type xfs</td>
<td>(rw,relatime,seclabel,attr2,inode64,logbufs=8,logbsize=32k,prjquota)</td>
</tr>
<tr>
<td><code>/dev/md127 on /etc</code> type xfs</td>
<td>(rw,relatime,seclabel,attr2,inode64,logbufs=8,logbsize=32k,prjquota)</td>
</tr>
<tr>
<td><code>/dev/md127 on /usr</code> type xfs</td>
<td>(ro,relatime,seclabel,attr2,inode64,logbufs=8,logbsize=32k,prjquota)</td>
</tr>
<tr>
<td><code>/dev/md127 on /sysroot</code> type xfs</td>
<td>(ro,relatime,seclabel,attr2,inode64,logbufs=8,logbsize=32k,prjquota)</td>
</tr>
<tr>
<td><code>/dev/md127 on /var</code> type xfs</td>
<td>(rw,relatime,seclabel,attr2,inode64,logbufs=8,logbsize=32k,prjquota)</td>
</tr>
<tr>
<td><code>/dev/md127 on /var/lib/containers/storage/overlay</code> type xfs</td>
<td>(rw,relatime,seclabel,attr2,inode64,logbufs=8,logbsize=32k,prjquota)</td>
</tr>
<tr>
<td><code>/dev/md127 on /var/lib/kubelet/pods/e5054ed5-f882-4d14-b599-99c050d4e0c0/volume-subpaths/etc/tuned/1</code> type xfs</td>
<td>(rw,relatime,seclabel,attr2,inode64,logbufs=8,logbsize=32k,prjquota)</td>
</tr>
<tr>
<td><code>/dev/md127 on /var/lib/kubelet/pods/e5054ed5-f882-4d14-b599-99c050d4e0c0/volume-subpaths/etc/tuned/2</code> type xfs</td>
<td>(rw,relatime,seclabel,attr2,inode64,logbufs=8,logbsize=32k,prjquota)</td>
</tr>
<tr>
<td><code>/dev/md127 on /var/lib/kubelet/pods/e5054ed5-f882-4d14-b599-99c050d4e0c0/volume-subpaths/etc/tuned/3</code> type xfs</td>
<td>(rw,relatime,seclabel,attr2,inode64,logbufs=8,logbsize=32k,prjquota)</td>
</tr>
<tr>
<td><code>/dev/md127 on /var/lib/kubelet/pods/e5054ed5-f882-4d14-b599-99c050d4e0c0/volume-subpaths/etc/tuned/4</code> type xfs</td>
<td>(rw,relatime,seclabel,attr2,inode64,logbufs=8,logbsize=32k,prjquota)</td>
</tr>
<tr>
<td><code>/dev/md126 on /boot</code> type ext4</td>
<td>(rw,relatime,seclabel)</td>
</tr>
</tbody>
</table>

4. Repeat the verification steps for each OpenShift Container Platform node type.

**Additional resources**

- For more information about the TPM v2 and Tang encryption modes, see Configuring automated unlocking of encrypted volumes using policy-based decryption.

== Configuring a RAID-enabled data volume

You can enable software RAID partitioning to provide an external data volume. OpenShift Container Platform supports RAID 0, RAID 1, RAID 4, RAID 5, RAID 6, and RAID 10 for data protection and fault tolerance. See "About disk mirroring" for more details.

1. Create a Butane config that configures a data volume by using software RAID.

   - To configure a data volume with RAID 1 on the same disks that are used for a mirrored boot disk, create a `$HOME/clusterconfig/raid1-storage.bu` file, for example:

     ```plaintext
     RAID 1 on mirrored boot disk
     
     variant: openshift
     version: 4.8.0
     metadata:
     name: raid1-storage
     ```
When adding a data partition to the boot disk, a minimum value of 25000 mebibytes is recommended. If no value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.

To configure a data volume with RAID 1 on secondary disks, create a `$HOME/clusterconfig/raid1-alt-storage.bu` file, for example:

```
RAID 1 on secondary disks

variant: openshift
version: 4.8.0
metadata:
  name: raid1-alt-storage
labels:
  machineconfiguration.openshift.io/role: worker
storage:
  disks:
    - device: /dev/sdc
      wipe_table: true
      partitions:
        - label: data-1
```

When adding a data partition to the boot disk, a minimum value of 25000 mebibytes is recommended. If no value is specified, or if the specified value is smaller than the recommended minimum, the resulting root file system will be too small, and future reinstalls of RHCOS might overwrite the beginning of the data partition.
2. Run Butane to create a RAID manifest from the Butane config you created in the previous step, for example:

```bash
$ butane $HOME/clusterconfig/<butane_file> -o ./<manifest_name>.yaml
```

Replace `<butane_file>` and `<manifest_name>` with the file names from the previous step. For example, `raid1-alt-storage.bu` and `raid1-alt-storage.yaml` for secondary disks.

3. Apply the manifest to your cluster by running the following command:

```bash
$ oc create -f <manifest_name>.yaml
```

4. Save the Butane config in case you need to update the manifest in the future.

---

**Procedure**

1. Create a Butane config including the contents of the `chrony.conf` file. For example, to configure chrony on worker nodes, create a `99-worker-chrony.bu` file.

```
- device: /dev/sdd
  wipe_table: true
partitions:
  - label: data-2
raid:
  - name: md-var-lib-containers
    level: raid1
devices:
  - /dev/disk/by-partlabel/data-1
  - /dev/disk/by-partlabel/data-2
filesystems:
  - device: /dev/md/md-var-lib-containers
    path: /var/lib/containers
    format: xfs
    wipe_filesystem: true
    with_mount_unit: true
```

**NOTE**

See "Creating machine configs with Butane" for information about Butane.
On control plane nodes, substitute **master** for **worker** in both of these locations.

Specify any valid, reachable time source, such as the one provided by your DHCP server. Alternately, you can specify any of the following NTP servers: `1.rhel.pool.ntp.org`, `2.rhel.pool.ntp.org`, or `3.rhel.pool.ntp.org`.

2. Use Butane to generate a **MachineConfig** object file, `99-worker-chrony.yaml`, containing the configuration to be delivered to the nodes:

   ```
   $ butane 99-worker-chrony.bu -o 99-worker-chrony.yaml
   ```

3. Apply the configurations in one of two ways:

   - If the cluster is not running yet, after you generate manifest files, add the **MachineConfig** object file to the `<installation_directory>/openshift` directory, and then continue to create the cluster.

   - If the cluster is already running, apply the file:

     ```
     $ oc apply -f ./99-worker-chrony.yaml
     ```

== Additional resources

- For information on Butane, see Creating machine configs with Butane.
- For information on FIPS support, see Support for FIPS cryptography.

= Configuring your firewall :experimental:

If you use a firewall, you must configure it so that OpenShift Container Platform can access the sites that it requires to function. You must always grant access to some sites, and you grant access to more if you use Red Hat Insights, the Telemetry service, a cloud to host your cluster, and certain build files:

```yaml
- path: /etc/chrony.conf
  mode: 0644
  overwrite: true
  contents:
    inline: |
      pool 0.rhel.pool.ntp.org iburst
      driftfile /var/lib/chrony/drift
      makestep 1.0 3
      rttosync
      logdir /var/log/chrony
```

$ butane 99-worker-chrony.bu -o 99-worker-chrony.yaml

$ oc apply -f ./99-worker-chrony.yaml

strategies.

= Configuring your firewall for OpenShift Container Platform

Before you install OpenShift Container Platform, you must configure your firewall to grant access to the sites that OpenShift Container Platform requires.

There are no special configuration considerations for services running on only controller nodes versus worker nodes.

Procedure

1. Allowlist the following registry URLs:

<table>
<thead>
<tr>
<th>URL</th>
<th>Port</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>registry.redhat.io</td>
<td>443, 80</td>
<td>Provides core container images</td>
</tr>
<tr>
<td>quay.io</td>
<td>443, 80</td>
<td>Provides core container images</td>
</tr>
<tr>
<td>*.quay.io</td>
<td>443, 80</td>
<td>Provides core container images</td>
</tr>
<tr>
<td>sso.redhat.com</td>
<td>443, 80</td>
<td>The <a href="https://cloud.redhat.com/openshift">https://cloud.redhat.com/openshift</a> site uses authentication from sso.redhat.com</td>
</tr>
<tr>
<td>openshift.org</td>
<td>443, 80</td>
<td>Provides Red Hat Enterprise Linux CoreOS (RHCOS) images</td>
</tr>
</tbody>
</table>

When you add a site, such as quay.io, to your allowlist, do not add a wildcard entry, such as *.quay.io, to your denylist. In most cases, image registries use a content delivery network (CDN) to serve images. If a firewall blocks access, then image downloads are denied when the initial download request is redirected to a host name such as cdn01.quay.io.

CDN host names, such as cdn01.quay.io, are covered when you add a wildcard entry, such as *.quay.io, in your allowlist.

2. Allowlist any site that provides resources for a language or framework that your builds require.

3. If you do not disable Telemetry, you must grant access to the following URLs to access Red Hat Insights:

<table>
<thead>
<tr>
<th>URL</th>
<th>Port</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>cert-api.access.redhat.com</td>
<td>443, 80</td>
<td>Required for Telemetry</td>
</tr>
<tr>
<td>api.access.redhat.com</td>
<td>443, 80</td>
<td>Required for Telemetry</td>
</tr>
<tr>
<td>infogw.api.openshift.com</td>
<td>443, 80</td>
<td>Required for Telemetry</td>
</tr>
</tbody>
</table>
4. If you use Amazon Web Services (AWS), Microsoft Azure, or Google Cloud Platform (GCP) to host your cluster, you must grant access to the URLs that provide the cloud provider API and DNS for that cloud:

<table>
<thead>
<tr>
<th>Cloud</th>
<th>URL</th>
<th>Port</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>AWS</td>
<td>*.amazonaws.com</td>
<td>443, 80</td>
<td>Required to access AWS services and resources. Review the AWS Service Endpoints in the AWS documentation to determine the exact endpoints to allow for the regions that you use.</td>
</tr>
<tr>
<td></td>
<td>oso-rhc4tp-docker-registry.s3-us-west-2.amazonaws.com</td>
<td>443, 80</td>
<td>Required to access AWS services and resources when using strict security requirements. Review the AWS Service Endpoints in the AWS documentation to determine the exact endpoints to allow for the regions that you use.</td>
</tr>
<tr>
<td>GCP</td>
<td>*.googleapis.com</td>
<td>443, 80</td>
<td>Required to access GCP services and resources. Review Cloud Endpoints in the GCP documentation to determine the endpoints to allow for your APIs.</td>
</tr>
<tr>
<td></td>
<td>accounts.google.com</td>
<td>443, 80</td>
<td>Required to access your GCP account.</td>
</tr>
<tr>
<td>Azure</td>
<td>management.azure.com</td>
<td>443, 80</td>
<td>Required to access Azure services and resources. Review the Azure REST API Reference in the Azure documentation to determine the endpoints to allow for your APIs.</td>
</tr>
</tbody>
</table>

5. Allowlist the following URLs:

<table>
<thead>
<tr>
<th>URL</th>
<th>Port</th>
<th>Function</th>
</tr>
</thead>
<tbody>
<tr>
<td>mirror.openshift.com</td>
<td>443, 80</td>
<td>Required to access mirrored installation content and images. This site is also a source of release image signatures, although the Cluster Version Operator needs only a single functioning source.</td>
</tr>
</tbody>
</table>
Operators require route access to perform health checks. Specifically, the authentication and web console Operators connect to two routes to verify that the routes work. If you are the cluster administrator and do not want to allow *.apps.<cluster_name>.<base_domain>, then allow these routes:

- `oauth-openshift.apps.<cluster_name>.<base_domain>`
- `console-openshift-console.apps.<cluster_name>.<base_domain>`, or the host name that is specified in the `spec.route.hostname` field of the `consoles.operator/cluster` object if the field is not empty.

6. If you use a default Red Hat Network Time Protocol (NTP) server allow the following URLs:

- `1.rhel.pool.ntp.org`
- `2.rhel.pool.ntp.org`
- `3.rhel.pool.ntp.org`

**NOTE**

If you do not use a default Red Hat NTP server, verify the NTP server for your platform and allow it in your firewall.
You can check the status of an OpenShift Container Platform cluster after an installation by following the procedures in this document.

= Reviewing the installation log

You can review a summary of an installation in the OpenShift Container Platform installation log. If an installation succeeds, the information required to access the cluster is included in the log.

Prerequisites

- You have access to the installation host.

Procedure

- Review the `.openshift_install.log` log file in the installation directory on your installation host:

  ```
  $ cat <install_dir>/openshift_install.log
  ```

Example output

Cluster credentials are included at the end of the log if the installation is successful, as outlined in the following example:

```
... time="2020-12-03T09:50:47Z" level=info msg="Install complete!"
  time="2020-12-03T09:50:47Z" level=info msg="To access the cluster as the system:admin user when using 'oc', run 'export KUBECONFIG=/home/myuser/install_dir/auth/kubeconfig'"
  time="2020-12-03T09:50:47Z" level=info msg="Access the OpenShift web-console here: https://console-openshift-console.apps.mycluster.example.com"
  time="2020-12-03T09:50:47Z" level=info msg="Login to the console with user: "kubeadmin", and password: '6zYIx-ckbW3-4d2Ne-IWvDF'"
  time="2020-12-03T09:50:47Z" level=debug msg="Time elapsed per stage:"
  time="2020-12-03T09:50:47Z" level=debug msg="Infrastructure: 6m45s"
  time="2020-12-03T09:50:47Z" level=debug msg="Bootstrap Complete: 11m30s"
  time="2020-12-03T09:50:47Z" level=debug msg="Bootstrap Destroy: 1m5s"
  time="2020-12-03T09:50:47Z" level=debug msg="Cluster Operators: 17m31s"
  time="2020-12-03T09:50:47Z" level=debug msg="Time elapsed: 37m26s"
```
You can view the cluster version and status by running the `oc get clusterversion` command. If the status shows that the installation is still progressing, you can review the status of the Operators for more information.

You can also list the current update channel and review the available cluster updates.

**Prerequisites**

- You have access to the cluster as a user with the `cluster-admin` role.
- You have installed the OpenShift CLI (`oc`).

**Procedure**

1. Obtain the cluster version and overall status:

   ```
   $ oc get clusterversion
   
   Example output
   
   NAME      VERSION   AVAILABLE   PROGRESSING   SINCE   STATUS
   version   4.6.4     True        False         6m25s   Cluster version is 4.6.4
   
   The example output indicates that the cluster has been installed successfully.
   
   2. If the cluster status indicates that the installation is still progressing, you can obtain more detailed progress information by checking the status of the Operators:

   ```
   $ oc get clusteroperators.config.openshift.io
   
   3. View a detailed summary of cluster specifications, update availability, and update history:

   ```
   $ oc describe clusterversion
   
   4. List the current update channel:

   ```
   $ oc get clusterversion -o jsonpath='{.items[0].spec}{"n"}'
   
   Example output
   
   {"channel":"stable-4.6","clusterID":"245539c1-72a3-41aa-9cec-72ed8cf25c5c","upstream":"https://api.openshift.com/api/upgrades_info/v1/graph"}
   
   5. Review the available cluster updates:

   ```
   $ oc adm upgrade
   
   Example output
   
   Cluster version is 4.6.4
   
   Updates:
You can verify the status of the cluster nodes after an installation.

**Prerequisites**

- You have access to the cluster as a user with the `cluster-admin` role.
- You have installed the OpenShift CLI (`oc`).

**Procedure**

1. List the status of the cluster nodes. Verify that the output lists all of the expected control plane and compute nodes and that each node has a `Ready` status:

   ```
   $ oc get nodes
   
   NAME                          STATUS   ROLES    AGE   VERSION
   compute-1.example.com         Ready    worker   33m   v1.19.0+9f84db3
   control-plane-1.example.com   Ready    master   41m   v1.19.0+9f84db3
   control-plane-2.example.com   Ready    master   45m   v1.19.0+9f84db3
   compute-2.example.com         Ready    worker   38m   v1.19.0+9f84db3
   compute-3.example.com         Ready    worker   33m   v1.19.0+9f84db3
   control-plane-3.example.com   Ready    master   41m   v1.19.0+9f84db3
   
   $ oc adm top nodes
   
   NAME                          CPU(cores)   CPU%   MEMORY(bytes)   MEMORY%
   compute-1.example.com         128m         8%     1132Mi          16%
   control-plane-1.example.com  801m         22%    3471Mi          23%
   ```

2. Review CPU and memory resource availability for each cluster node:
Additional resources

- See [Verifying node health](#) for more details about reviewing node health and investigating node issues.

= Reviewing the cluster status from the OpenShift Container Platform web console

You can review the following information in the **Overview** page in the OpenShift Container Platform web console:

- The general status of your cluster
- The status of the control plane, cluster Operators, and storage
- CPU, memory, file system, network transfer, and pod availability
- The API address of the cluster, the cluster ID, and the name of the provider
- Cluster version information
- Cluster update status, including details of the current update channel and available updates
- A cluster inventory detailing node, pod, storage class, and persistent volume claim (PVC) information
- A list of ongoing cluster activities and recent events

**Prerequisites**

- You have access to the cluster as a user with the **cluster-admin** role.

**Procedure**

- In the **Administrator** perspective, navigate to **Home → Overview**.

= Reviewing the cluster status from the Red Hat OpenShift Cluster Manager

You can review detailed information about the status of your cluster in the Red Hat OpenShift Cluster Manager.

**Prerequisites**

- You have access to the cluster as a user with the **cluster-admin** role.

**Procedure**

1. In the **Administrator** perspective, navigate to **Home → Overview → Details → OpenShift Cluster Manager** to open the **Overview** page for the cluster in the Red Hat OpenShift Cluster Manager.
NOTE

Alternatively, you can navigate to the Red Hat OpenShift Cluster Manager directly and select your cluster ID from the list of available clusters.

2. In the **Overview** page, review the following information about your cluster:
   - vCPU and memory availability and resource usage
   - The cluster ID, status, type, location, and the provider name
   - Node counts by node type
   - Cluster version details, the creation date of the cluster, and the name of the cluster owner
   - The life cycle support status of the cluster
   - Subscription information, including the service level agreement (SLA) status, the subscription unit type, the production status of the cluster, the subscription obligation, and the service level
   - A cluster history

3. Navigate to the **Monitoring** page to review the following information:
   - A list of any issues that have been detected
   - A list of alerts that are firing
   - The cluster Operator status and version
   - Cluster resource usage

4. Navigate to the **Insights** page to review the following information provided by Red Hat Insights:
   - Potential issues that your cluster might be exposed to, categorized by risk level
   - Health-check status by category

Additional resources

- See [Using Insights to identify issues with your cluster](#) for more information about reviewing potential issues with your cluster.

**Checking cluster resource availability and utilization**

OpenShift Container Platform provides a comprehensive set of monitoring dashboards that help you understand the state of cluster components.

In the **Administrator** perspective, you can access dashboards for core OpenShift Container Platform components, including:

- **etcd**
- Kubernetes compute resources
- Kubernetes network resources
Prometheus

- Dashboards relating to cluster and node performance

Figure 19.1. Example compute resources dashboard

<table>
<thead>
<tr>
<th>Dashboards</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CPU Utilisation</strong></td>
</tr>
<tr>
<td>17.86%</td>
</tr>
<tr>
<td><strong>Memory Utilisation</strong></td>
</tr>
<tr>
<td>32.44%</td>
</tr>
</tbody>
</table>

**Prerequisites**

- You have access to the cluster as a user with the `cluster-admin` role.

**Procedure**

1. In the **Administrator** perspective in the OpenShift Container Platform web console, navigate to **Monitoring → Dashboards**.

2. Choose a dashboard in the **Dashboard** list. Some dashboards, such as the **etcd** dashboard, produce additional sub-menus when selected.

3. Optional: Select a time range for the graphs in the **Time Range** list.
   - Select a pre-defined time period.
   - Set a custom time range by selecting **Custom time range** in the **Time Range** list.
     - a. Input or select the **From** and **To** dates and times.
     - b. Click **Save** to save the custom time range.

4. Optional: Select a **Refresh Interval**

5. Hover over each of the graphs within a dashboard to display detailed information about specific items.
Additional resources

- See Understanding the monitoring stack for more information about the OpenShift Container Platform monitoring stack.

Listing alerts that are firing

Alerts provide notifications when a set of defined conditions are true in an OpenShift Container Platform cluster. You can review the alerts that are firing in your cluster by using the Alerting UI in the OpenShift Container Platform web console.

Prerequisites

- You have access to the cluster as a user with the cluster-admin role.

Procedure

1. In the Administrator perspective, navigate to the Monitoring → Alerting → Alerts page.
2. Review the alerts that are firing, including their Severity, State, and Source.
3. Select an alert to view more detailed information in the Alert Details page.

Additional resources

- See Managing alerts for further details about alerting in OpenShift Container Platform.

Next steps

- See Troubleshooting installations if you experience issues when installing your cluster.
- After installing OpenShift Container Platform, you can further expand and customize your cluster.

Gathering logs from a failed installation

To assist in troubleshooting a failed OpenShift Container Platform installation, you can gather logs from the bootstrap and control plane, or master, machines. You can also get debug information from the installation program.

Prerequisites

- You attempted to install an OpenShift Container Platform cluster and the installation failed.

Gathering logs from a failed installation
If you gave an SSH key to your installation program, you can gather data about your failed installation.

**NOTE**

You use a different command to gather logs about an unsuccessful installation than to gather logs from a running cluster. If you must gather logs from a running cluster, use the `oc adm must-gather` command.

**Prerequisites**

- Your OpenShift Container Platform installation failed before the bootstrap process finished. The bootstrap node is running and accessible through SSH.
- The `ssh-agent` process is active on your computer, and you provided the same SSH key to both the `ssh-agent` process and the installation program.
- If you tried to install a cluster on infrastructure that you provisioned, you must have the fully qualified domain names of the bootstrap and control plane nodes (also known as the master nodes).

**Procedure**

1. Generate the commands that are required to obtain the installation logs from the bootstrap and control plane machines:

   - If you used installer-provisioned infrastructure, change to the directory that contains the installation program and run the following command:

     ```bash
     $ ./openshift-install gather bootstrap --dir=<installation_directory>  
     ```

     `<installation_directory>` is the directory you specified when you ran `./openshift-install create cluster`. This directory contains the OpenShift Container Platform definition files that the installation program creates.

     For installer-provisioned infrastructure, the installation program stores information about the cluster, so you do not specify the host names or IP addresses.

   - If you used infrastructure that you provisioned yourself, change to the directory that contains the installation program and run the following command:

     ```bash
     $ ./openshift-install gather bootstrap --dir=<installation_directory> 
     --bootstrap <bootstrap_address> 
     --master <master_1_address> 
     --master <master_2_address> 
     --master <master_3_address>" 
     ```

     For `<installation_directory>`, specify the same directory you specified when you ran `./openshift-install create cluster`. This directory contains the OpenShift Container Platform definition files that the installation program creates.

     `<bootstrap_address>` is the fully qualified domain name or IP address of the cluster’s bootstrap machine.

     For each control plane, or master, machine in your cluster, replace
NOTE

A default cluster contains three control plane machines. List all of your control plane machines as shown, no matter how many your cluster uses.

Example output

INFO Pulling debug logs from the bootstrap machine
INFO Bootstrap gather logs captured here "<installation_directory>/log-bundle-<timestamp>.tar.gz"

If you open a Red Hat support case about your installation failure, include the compressed logs in the case.

= Manually gathering logs with SSH access to your host(s)

Manually gather logs in situations where must-gather or automated collection methods do not work.

Prerequisites

- You must have SSH access to your host(s).

Procedure

1. Collect the bootkube.service service logs from the bootstrap host using the journalctl command by running:

   $ journalctl -b -f -u bootkube.service

2. Collect the bootstrap host’s container logs using the podman logs. This is shown as a loop to get all of the container logs from the host:

   $ for pod in $(sudo podman ps -a -q); do sudo podman logs $pod; done

3. Alternatively, collect the host’s container logs using the tail command by running:

   # tail -f /var/lib/containers/storage/overlay-containers/*/userdata/ctr.log

4. Collect the kubelet.service and crio.service service logs from the master and worker hosts using the journalctl command by running:

   $ journalctl -b -f -u kubelet.service -u crio.service

5. Collect the master and worker host container logs using the tail command by running:

   $ sudo tail -f /var/log/containers/*

= Manually gathering logs without SSH access to your host(s)

Manually gather logs in situations where must-gather or automated collection methods do not work.

If you do not have SSH access to your node, you can access the systems journal to investigate what is happening on your host.
Prerequisites

- Your OpenShift Container Platform installation must be complete.
- Your API service is still functional.
- You have system administrator privileges.

Procedure

1. Access `journald` unit logs under `/var/log` by running:

   ```bash
   $ oc adm node-logs --role=master -u kubelet
   ```

2. Access host file paths under `/var/log` by running:

   ```bash
   $ oc adm node-logs --role=master --path=openshift-apiserver
   ```

= Getting debug information from the installation program

You can use any of the following actions to get debug information from the installation program.

- Look at debug messages from a past installation in the hidden `.openshift_install.log` file. For example, enter:

  ```bash
  $ cat ~/<installation_directory>/.openshift_install.log
  ```

  For `installation_directory`, specify the same directory you specified when you ran `./openshift-install create cluster`.

- Change to the directory that contains the installation program and re-run it with `--log-level=debug`:

  ```bash
  $ ./openshift-install create cluster --dir=<installation_directory> --log-level=debug
  ```

  For `installation_directory`, specify the same directory you specified when you ran `./openshift-install create cluster`.


You can install an OpenShift Container Platform cluster that uses FIPS Validated / Modules in Process cryptographic libraries on the `x86_64` architecture.
For the Red Hat Enterprise Linux CoreOS (RHCOS) machines in your cluster, this change is applied when the machines are deployed based on the status of an option in the `install-config.yaml` file, which governs the cluster options that a user can change during cluster deployment. With Red Hat Enterprise Linux (RHEL) machines, you must enable FIPS mode when you install the operating system on the machines that you plan to use as worker machines. These configuration methods ensure that your cluster meet the requirements of a FIPS compliance audit: only FIPS Validated / Modules in Process cryptography packages are enabled before the initial system boot.

Because FIPS must be enabled before the operating system that your cluster uses boots for the first time, you cannot enable FIPS after you deploy a cluster.

== FIPS validation in OpenShift Container Platform

OpenShift Container Platform uses certain FIPS Validated / Modules in Process modules within RHEL and RHCOS for the operating system components that it uses. See [RHEL7 core crypto components](#). For example, when users SSH into OpenShift Container Platform clusters and containers, those connections are properly encrypted.

OpenShift Container Platform components are written in Go and built with Red Hat’s golang compiler. When you enable FIPS mode for your cluster, all OpenShift Container Platform components that require cryptographic signing call RHEL and RHCOS cryptographic libraries.

Table 19.1. FIPS mode attributes and limitations in OpenShift Container Platform 4.8

<table>
<thead>
<tr>
<th>Attributes</th>
<th>Limitations</th>
</tr>
</thead>
<tbody>
<tr>
<td>FIPS support in RHEL 7 operating systems.</td>
<td>The FIPS implementation does not offer a single function that both computes hash functions and validates the keys that are based on that hash. This limitation will continue to be evaluated and improved in future OpenShift Container Platform releases.</td>
</tr>
<tr>
<td>FIPS support in CRI-O runtimes.</td>
<td></td>
</tr>
<tr>
<td>FIPS support in OpenShift Container Platform services.</td>
<td></td>
</tr>
<tr>
<td>FIPS Validated / Modules in Process cryptographic module and algorithms that are obtained from RHEL 7 and RHCOS binaries and images.</td>
<td></td>
</tr>
<tr>
<td>Use of FIPS compatible golang compiler.</td>
<td>TLS FIPS support is not complete but is planned for future OpenShift Container Platform releases.</td>
</tr>
<tr>
<td>FIPS support across multiple architectures.</td>
<td>FIPS is currently only supported on OpenShift Container Platform deployments using the <code>x86_64</code> architecture.</td>
</tr>
</tbody>
</table>

== FIPS support in components that the cluster uses

Although the OpenShift Container Platform cluster itself uses FIPS Validated / Modules in Process modules, ensure that the systems that support your OpenShift Container Platform cluster use FIPS Validated / Modules in Process modules for cryptography.

=== etcd
To ensure that the secrets that are stored in etcd use FIPS Validated / Modules in Process encryption, boot the node in FIPS mode. After you install the cluster in FIPS mode, you can encrypt the etcd data by using the FIPS-approved aes cbc cryptographic algorithm.

=== Storage

For local storage, use RHEL-provided disk encryption or Container Native Storage that uses RHEL-provided disk encryption. By storing all data in volumes that use RHEL-provided disk encryption and enabling FIPS mode for your cluster, both data at rest and data in motion, or network data, are protected by FIPS Validated / Modules in Process encryption. You can configure your cluster to encrypt the root filesystem of each node, as described in Customizing nodes.

=== Runtimes

To ensure that containers know that they are running on a host that is using FIPS Validated / Modules in Process cryptography modules, use CRI-O to manage your runtimes. CRI-O supports FIPS mode, in that it configures the containers to know that they are running in FIPS mode.

== Installing a cluster in FIPS mode

To install a cluster in FIPS mode, follow the instructions to install a customized cluster on your preferred infrastructure. Ensure that you set fips: true in the install-config.yaml file before you deploy your cluster.

- Amazon Web Services
- Microsoft Azure
- Bare metal
- Google Cloud Platform
- Red Hat OpenStack Platform (RHOSP)
- VMware vSphere

NOTE

If you are using Azure File storage, you cannot enable FIPS mode.

To apply AES CBC encryption to your etcd data store, follow the Encrypting etcd data process after you install your cluster.

If you add RHEL nodes to your cluster, ensure that you enable FIPS mode on the machines before their initial boot. See Adding RHEL compute machines to an OpenShift Container Platform cluster and Enabling FIPS Mode in the RHEL 7 documentation.