Configuring and using Metering in OpenShift Container Platform 4.2
Configuring and using Metering in OpenShift Container Platform 4.2
Abstract

This document provides instructions for configuring and using metering in OpenShift Container Platform.
# Table of Contents

**CHAPTER 1. ABOUT METERING** ................................................................. 4
  1.1. METERING OVERVIEW .............................................................. 4
    1.1.1. Metering resources ......................................................... 4

**CHAPTER 2. ABOUT INSTALLING METERING** ........................................ 5
  2.1. ABOUT INSTALLING METERING ................................................. 5
  2.2. PREREQUISITES ........................................................................ 5
  2.3. ADDITIONAL RESOURCES ....................................................... 5

**CHAPTER 3. INSTALLING METERING** .................................................. 6
  3.1. INSTALLING THE METERING OPERATOR ..................................... 6
  3.2. INSTALLING THE METERING STACK ......................................... 6
  3.3. VERIFY INSTALLATION ............................................................. 7

**CHAPTER 4. CONFIGURING METERING** ................................................ 9
  4.1. ABOUT CONFIGURING METERING ............................................. 9
  4.2. COMMON CONFIGURATION OPTIONS ....................................... 9
    4.2.1. Resource requests and limits ............................................ 9
    4.2.2. Node selectors ................................................................ 10
  4.3. CONFIGURING PERSISTENT STORAGE ..................................... 11
    4.3.1. Storing data in Amazon S3 ................................................ 11
    4.3.2. Storing data in S3-compatible storage ................................. 13
    4.3.3. Storing data in Microsoft Azure ........................................ 14
    4.3.4. Storing data in Google Cloud Storage ................................. 14
    4.3.5. Storing data in shared volumes ......................................... 15
  4.4. CONFIGURING THE HIVE METASTORE ..................................... 16
    4.4.1. Configuring PersistentVolumes ....................................... 16
      4.4.1.1. Configuring the storage class for Hive metastore ........ 16
      4.4.1.2. Configuring the volume sizes for the Hive Metastore .... 17
    4.4.2. Use MySQL or PostgreSQL for the Hive metastore ............. 17
  4.5. CONFIGURING THE REPORTING-OPERATOR ............................... 18
    4.5.1. Prometheus connection ................................................... 18
    4.5.2. Exposing the reporting API ............................................. 19
      4.5.2.1. Using OpenShift Authentication ................................. 19
        4.5.2.1.1. Authenticate using a service account token ........... 19
        4.5.2.1.2. Authenticate using a username and password ....... 20
      4.5.2.2. Manually Configuring Authentication ......................... 20
        4.5.2.2.1. Token authentication ........................................ 20
        4.5.2.2.2. Basic authentication (username/password) ............ 22
    4.6. CONFIGURE AWS BILLING CORRELATION ............................... 22

**CHAPTER 5. REPORTS** .................................................................... 25
  5.1. ABOUT REPORTS ...................................................................... 25
    5.1.1. Reports .............................................................................. 25
      5.1.1.1. Example Report with a Schedule ................................. 25
      5.1.1.2. Example Report without a Schedule (Run-Once) ......... 25
    5.1.1.3. query ............................................................................ 26
    5.1.1.4. schedule ...................................................................... 28
      5.1.1.4.1. period ................................................................... 28
    5.1.1.5. reportingStart ............................................................... 29
    5.1.1.6. reportingEnd ................................................................. 29
    5.1.1.7. runImmediately ............................................................ 30
5.1.1.8. inputs
5.1.1.9. Roll-up Reports
5.1.1.9.1. Report Status
5.2. STORAGE LOCATIONS
5.2.1. StorageLocation examples
5.2.2. Default StorageLocation

CHAPTER 6. USING METERING ................................................................. 34
6.1. WRITING REPORTS ................................................................. 34
6.2. VIEWING REPORT RESULTS .................................................. 35

CHAPTER 7. EXAMPLES OF USING METERING ............................. 38
7.1. MEASURE CLUSTER CAPACITY HOURLY AND DAILY .......... 38
7.2. MEASURE CLUSTER USAGE WITH A ONE-TIME REPORT .... 39
7.3. MEASURE CLUSTER UTILIZATION USING CRON EXPRESSIONS 39

CHAPTER 8. TROUBLESHOOTING AND DEBUGGING METERING ....... 41
8.1. TROUBLESHOOTING METERING ........................................... 41
8.1.1. Not enough compute resources ........................................ 41
8.1.2. StorageClass not configured ........................................... 41
8.1.3. Secret not configured correctly ....................................... 41
8.2. DEBUGGING METERING ....................................................... 41
8.2.1. Get reporting operator logs ............................................ 41
8.2.2. Query Presto using presto-cli ......................................... 42
8.2.3. Query Hive using beeline ................................................ 43
8.2.4. Port-forward to the Hive web UI ...................................... 44
8.2.5. Port-forward to hdfs ....................................................... 44
8.2.6. Metering Ansible Operator .............................................. 44
8.2.6.1. Accessing ansible logs ............................................... 44
8.2.6.2. Checking the MeteringConfig Status ......................... 44
CHAPTER 1. ABOUT METERING

1.1. METERING OVERVIEW

Metering is a general purpose data analysis tool that enables you to write reports to process data from different data sources. As a cluster administrator, you can use metering to analyze what is happening in your cluster. You can either write your own, or use predefined SQL queries to define how you want to process data from the different data sources you have available.

Metering focuses primarily on in-cluster metric data using Prometheus as a default data source, enabling users of metering to do reporting on pods, namespaces, and most other Kubernetes resources.

1.1.1. Metering resources

Metering has many resources which can be used to manage the deployment and installation of metering, as well as the reporting functionality metering provides.

Metering is managed using the following CustomResourceDefinitions (CRDs):

<table>
<thead>
<tr>
<th>Resource</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>MeteringConfig</td>
<td>Configures the metering stack for deployment. Contains customizations and configuration options to control each component that makes up the metering stack.</td>
</tr>
<tr>
<td>Reports</td>
<td>Controls what query to use, when, and how often the query should be run, and where to store the results.</td>
</tr>
<tr>
<td>ReportQueries</td>
<td>Contains the SQL queries used to perform analysis on the data contained within ReportDataSources.</td>
</tr>
<tr>
<td>ReportDataSources</td>
<td>Controls the data available to ReportQueries and Reports. Allows configuring access to different databases for use within metering.</td>
</tr>
</tbody>
</table>
CHAPTER 2. ABOUT INSTALLING METERING

Before installing metering into your cluster, review the following sections.

2.1. ABOUT INSTALLING METERING

Metering leverages a SQL database called Presto. Presto does not store the data itself. Instead, its storage is decoupled from it, often in the form of object storage. This means at a minimum you need to configure persistent storage to hold reporting data, and the Hive metastore to hold metadata about database tables managed by Presto and Hive.

2.2. PREREQUISITES

Metering requires the following components:

- A StorageClass for dynamic volume provisioning. Metering supports a number of different storage solutions.
- 4GB memory and 4 CPU cores available cluster capacity and at least one node with 2 CPU cores and 2GB memory capacity available.
- The minimum resources needed for the largest single Pod installed by metering are 2GB of memory and 2 CPU cores.
  - Memory and CPU consumption may often be lower, but will spike when running reports, or collecting data for larger clusters.

2.3. ADDITIONAL RESOURCES

- For more information on configuration steps and available storage platforms, see Configuring persistent storage.
- For the steps to configure Hive, see Configuring the Hive metastore.
CHAPTER 3. INSTALLING METERING

On OpenShift Container Platform 4 clusters, metering can be installed through OperatorHub. If you are using an earlier version of OpenShift Container Platform or a Kubernetes cluster without OpenShift, use the upstream documentation to install, configure, and use metering.

To get started installing metering, first install the Metering Operator from OperatorHub. Next, configure your instance of metering by creating a CustomResource, referred to here as your MeteringConfig. The installation process creates a default MeteringConfig that you can modify using the examples in the documentation. After creating your MeteringConfig, install the metering stack. Last, verify your installation.

3.1. INSTALLING THE METERING OPERATOR

To install the Metering Operator first create an openshift-metering namespace, and then install the Metering Operator from OperatorHub.

Procedure

1. In the OpenShift Container Platform web console, click Administration → Namespaces → Create Namespace.

2. Set the name to openshift-metering. No other namespace is supported. Label the namespace with openshift.io/cluster-monitoring=true, and click Create.

3. Next, click Operators → OperatorHub, and filter for metering to find the Metering Operator.

4. Click the Metering card, review the package description, and then click Install.

5. On the Create Operator Subscription screen, select the openshift-metering namespace you created above. Specify your update channel and approval strategy, then click Subscribe to install metering.

6. On the Installed Operators screen the Status displays InstallSucceeded when metering has finished installing. Click the name of the operator in the first column to view the Operator Details page.

   **NOTE**

   It may take a few minutes for the metering operator to appear.

From the Operator Details page you can create different resources related to metering. To complete your installation create a MeteringConfig resource to configure metering and install the components of the metering stack.

3.2. INSTALLING THE METERING STACK

After adding the Metering Operator to your cluster you can install the components of metering by installing the metering stack.

Prerequisites

- Review the configuration options
Create a MeteringConfig resource. You can begin the following process to generate a default MeteringConfig, then use the examples in the documentation to modify this default file for your specific installation. Review the following topics to create your MeteringConfig resource:

- For prerequisites and general requirements, review the installation options in About installing metering.
- For configuration options, review About configuring metering.
- At a minimum, you need to configure persistent storage and configure the Hive metastore.

**IMPORTANT**

There can only be one MeteringConfig resource in the openshift-metering namespace. Any other configuration is not supported.

**Procedure**

1. From the web console, ensure you are on the Operator Details page for the Metering Operator in the openshift-metering project. You can navigate to this page by clicking Operators → Installed Operators, then selecting the Metering Operator.

2. Under Provided APIs, click Create Instance on the Metering Configuration card. This opens a YAML editor with the default MeteringConfig file where you can define your configuration.

**NOTE**

For example configuration files and all supported configuration options, review the configuring metering documentation.

3. Enter your MeteringConfig into the YAML editor and click Create.

The MeteringConfig resource begins to create the necessary resources for your metering stack. You can now move on to verifying your installation.

**3.3. VERIFY INSTALLATION**

To verify your metering installation you can check that all the required Pods have been created, and check that your report data sources are beginning to import data.

**Procedure**

1. Navigate to Workloads → Pods in the metering namespace and verify that Pods are being created. This can take several minutes after installing the metering stack.

You can run the same check using the `oc` CLI:

```bash
$ oc -n openshift-metering get pods
```

<table>
<thead>
<tr>
<th>NAME</th>
<th>READY</th>
<th>STATUS</th>
<th>RESTARTS</th>
<th>AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>hive-metastore-0</td>
<td>1/2</td>
<td>Running</td>
<td>0</td>
<td>52s</td>
</tr>
<tr>
<td>hive-server-0</td>
<td>2/3</td>
<td>Running</td>
<td>0</td>
<td>52s</td>
</tr>
<tr>
<td>metering-operator-68dd64cfb6-pxh8v</td>
<td>2/2</td>
<td>Running</td>
<td>0</td>
<td>2m49s</td>
</tr>
<tr>
<td>presto-coordinator-0</td>
<td>2/2</td>
<td>Running</td>
<td>0</td>
<td>31s</td>
</tr>
<tr>
<td>reporting-operator-56c6c878fb-2zbhp</td>
<td>0/2</td>
<td>ContainerCreating</td>
<td>0</td>
<td>4s</td>
</tr>
</tbody>
</table>
2. Continue to check your Pods until they show **Ready**. This can take several minutes. Many Pods rely on other components to function before they themselves can be considered ready. Some Pods may restart if other Pods take too long to start, this is okay and can be expected during installation.

Using the `oc` CLI, the same check shows output similar to the following:

```bash
$ oc -n openshift-metering get pods
NAME                                  READY   STATUS    RESTARTS   AGE
hive-metastore-0                      2/2     Running   0          3m28s
hive-server-0                         3/3     Running   0          3m28s
metering-operator-68dd64cbf6-2k7d9    2/2     Running   0          5m17s
presto-coordinator-0                  2/2     Running   0          3m9s
reporting-operator-5588964bf8-x2tkn   2/2     Running   0          2m40s
```

3. Next, use the `oc` CLI to verify that the ReportDataSources are beginning to import data, indicated by a valid timestamp in the **EARLIEST METRIC** column (this may take a few minutes).

We filter out the "-raw" ReportDataSources which do not import data:

```bash
$ oc get reportdatasources -n openshift-metering | grep -v raw
NAME                                         EARLIEST METRIC        NEWEST METRIC          IMPORT
START           IMPORT END             LAST IMPORT TIME       AGE
node-allocatable-cpu-cores                   2019-08-05T16:52:00Z   2019-08-05T18:52:00Z   2019-08-05T18:54:45Z   9m50s
node-allocatable-memory-bytes                2019-08-05T16:51:00Z   2019-08-05T18:51:00Z   2019-08-05T18:54:45Z   9m50s
node-capacity-cpu-cores                      2019-08-05T16:51:00Z   2019-08-05T18:29:00Z   2019-08-05T18:54:39Z   9m50s
node-capacity-memory-bytes                   2019-08-05T16:52:00Z   2019-08-05T18:41:00Z   2019-08-05T18:54:44Z   9m50s
persistentvolumeclaim-capacity-bytes         2019-08-05T16:51:00Z   2019-08-05T18:29:00Z   2019-08-05T18:54:36Z   9m50s
persistentvolumeclaim-phase                  2019-08-05T16:51:00Z   2019-08-05T18:29:00Z   2019-08-05T18:54:30Z   9m50s
persistentvolumeclaim-request-bytes          2019-08-05T16:52:00Z   2019-08-05T18:30:00Z   2019-08-05T18:54:28Z   9m50s
persistentvolumeclaim-usage-bytes            2019-08-05T16:52:00Z   2019-08-05T18:30:00Z   2019-08-05T18:54:25Z   9m50s
pod-limit-cpu-cores                          2019-08-05T16:52:00Z   2019-08-05T18:30:00Z   2019-08-05T18:54:22Z   9m49s
pod-limit-memory-bytes                       2019-08-05T16:51:00Z   2019-08-05T18:40:00Z   2019-08-05T18:54:30Z   9m49s
pod-persistentvolumeclaim-request-info       2019-08-05T16:51:00Z   2019-08-05T18:40:00Z   2019-08-05T18:54:37Z   9m49s
pod-request-cpu-cores                        2019-08-05T16:51:00Z   2019-08-05T18:40:00Z   2019-08-05T18:54:21Z   9m49s
pod-request-memory-bytes                     2019-08-05T16:52:00Z   2019-08-05T18:30:00Z   2019-08-05T18:54:20Z   9m49s
pod-usage-cpu-cores                          2019-08-05T16:51:00Z   2019-08-05T18:18:00Z   2019-08-05T18:54:18Z   9m49s
pod-usage-memory-bytes                       2019-08-05T16:52:00Z   2019-08-05T17:57:00Z   2019-08-05T18:54:10Z   9m49s
```

After all Pods are ready and you have verified that data is being imported, you can begin using metering to collect data and report on your cluster.
CHAPTER 4. CONFIGURING METERING

4.1. ABOUT CONFIGURING METERING

A CustomResource called your MeteringConfig specifies all the configuration details for your metering installation. When you first install the metering stack, a default MeteringConfig is generated. Use the examples in the documentation to modify this default file. Keep in mind the following key points:

- At a minimum, you need to configure persistent storage and configure the Hive metastore.
- Most default configuration settings work, but larger deployments or highly customized deployments should review all configuration options carefully.
- Some configuration options can not be modified after installation.

For configuration options that can be modified after installation, make the changes in your MeteringConfig and reapply the file.

4.2. COMMON CONFIGURATION OPTIONS

4.2.1. Resource requests and limits

You can adjust the CPU, memory, or storage resource requests and/or limits for pods and volumes. The default-resource-limits.yaml below provides an example of setting resource request and limits for each component.

```yaml
apiVersion: metering.openshift.io/v1
kind: MeteringConfig
metadata:
  name: "operator-metering"
spec:
  reporting-operator:
    spec:
      resources:
        limits:
          cpu: 1
          memory: 500Mi
        requests:
          cpu: 500m
          memory: 100Mi
  presto:
    spec:
      coordinator:
        resources:
          limits:
            cpu: 4
            memory: 4Gi
          requests:
            cpu: 2
            memory: 2Gi

  worker:
    replicas: 0
    resources:
```

If you want to run the metering components on specific sets of nodes, then you can set nodeSelectors on each component to control where each component of metering is scheduled. The node-selectors.yaml file below provides an example of setting node selectors for each component.

```yaml
apiVersion: metering.openshift.io/v1
kind: MeteringConfig
metadata:
  name: "operator-metering"
spec:
  reporting-operator:
    spec:
      nodeSelector:
        "node-role.kubernetes.io/infra": "true"
  presto:
    spec:
      coordinator:
        nodeSelector:
          "node-role.kubernetes.io/infra": "true"
      worker:
        nodeSelector:
          "node-role.kubernetes.io/infra": "true"
  hive:
limits:
  cpu: 8
  memory: 8Gi
requests:
  cpu: 4
  memory: 2Gi
hive:
  spec:
  metastore:
    resources:
      limits:
        cpu: 4
        memory: 2Gi
      requests:
        cpu: 500m
        memory: 650Mi
    storage:
      class: null
      create: true
      size: 5Gi
server:
  resources:
    limits:
      cpu: 1
      memory: 1Gi
    requests:
      cpu: 500m
      memory: 500Mi
```

4.2.2. Node selectors

If you want to run the metering components on specific sets of nodes, then you can set nodeSelectors on each component to control where each component of metering is scheduled. The node-selectors.yaml file below provides an example of setting node selectors for each component.
4.3. CONFIGURING PERSISTENT STORAGE

Metering requires persistent storage to persist data collected by the metering-operator and to store the results of reports. A number of different storage providers and storage formats are supported. Select your storage provider and modify the example configuration files to configure persistent storage for your metering installation.

4.3.1. Storing data in Amazon S3

To use Amazon S3 for storage, edit the `spec.storage` section in the example `s3-storage.yaml` file below.

```yaml
apiVersion: metering.openshift.io/v1
kind: MeteringConfig
metadata:
  name: "operator-metering"
spec:
  storage:
    type: "hive"
  hive:
    type: "s3"
  s3:
    bucket: "bucketname/path/"
    region: "us-west-1"
    secretName: "my-aws-secret"
    # Set to false if you want to provide an existing bucket, instead of having metering create the bucket on your behalf.
    createBucket: true
```

1. Specify the name of the bucket where you would like to store your data. You may optionally specify the path within the bucket.

2. Specify the region of your bucket.

3. The name of a secret in the metering namespace containing the AWS credentials in the `data.aws-access-key-id` and `data.aws-secret-access-key` fields. See the examples that follow for more details.

4. Set this field to `false` if you want to provide an existing S3 bucket, or if you do not want to provide IAM credentials that have CreateBucket permissions.

Use the example secret below as a template.
NOTE

The values of the `aws-access-key-id` and `aws-secret-access-key` must be base64 encoded.

```yaml
apiVersion: v1
kind: Secret
metadata:
  name: your-aws-secret
data:
  aws-access-key-id: "dGVzdAo="
  aws-secret-access-key: "c2VjcmV0Cg=="
```

You can use the following command to create the secret.

NOTE

This command automatically base64 encodes your `aws-access-key-id` and `aws-secret-access-key` values.

```bash
oc create secret -n openshift-metering generic your-aws-secret --from-literal=aws-access-key-id=your-access-key --from-literal=aws-secret-access-key=your-secret-key
```

The `aws-access-key-id` and `aws-secret-access-key` credentials must have read and write access to the bucket. For an example of an IAM policy granting the required permissions, see the `aws/read-write.json` file below.

```json
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Sid": "1",
      "Effect": "Allow",
      "Action": [
        "s3:AbortMultipartUpload",
        "s3:DeleteObject",
        "s3:GetObject",
        "s3:HeadBucket",
        "s3:ListBucket",
        "s3:ListMultipartUploadParts",
        "s3:PutObject"
      ],
    }
  ]
}
```

If you left `spec.storage.hive.s3.createBucket` set to `true`, or unset, then you should use the `aws/read-write-create.json` file below, which contains permissions for creating and deleting buckets.
4.3.2. Storing data in S3-compatible storage

To use S3-compatible storage such as Noobaa, edit the `spec.storage` section in the example `s3-compatible-storage.yaml` file below.

```yaml
apiVersion: metering.openshift.io/v1
kind: MeteringConfig
metadata:
  name: "operator-metering"
spec:
  storage:
    type: "hive"
    hive:
      type: "s3Compatible"
    s3Compatible:
      bucket: "bucketname"  # Specify the name of your S3-compatible bucket.
      endpoint: "http://example:port-number"  # Specify the endpoint for your storage.
      secretName: "my-aws-secret"  # The name of a secret in the metering namespace containing the AWS credentials in the `data.aws-access-key-id` and `data.aws-secret-access-key` fields. See the example that follows for more details.
```

Use the example secret below as a template.

```json
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Sid": "1",
      "Effect": "Allow",
      "Action": [
        "s3:AbortMultipartUpload",
        "s3:DeleteObject",
        "s3:GetObject",
        "s3:HeadBucket",
        "s3:ListBucket",
        "s3:CreateBucket",
        "s3:DeleteBucket",
        "s3:ListMultipartUploadParts",
        "s3:PutObject"
      ],
      "Resource": [
        "arn:aws:s3:::operator-metering-data/*",
        "arn:aws:s3:::operator-metering-data"
      ]
    }
  ]
}
```
4.3.3. Storing data in Microsoft Azure

To store data in Azure blob storage you must use an existing container. Edit the `spec.storage` section in the example `azure-blob-storage.yaml` file below.

```yaml
apiVersion: v1
kind: Secret
metadata:
  name: your-aws-secret
data:
  aws-access-key-id: "dGVzdAo="
  aws-secret-access-key: "c2VjcmV0Cg=="
```

1. Specify the container name.
2. Specify a secret in the metering namespace. See the examples that follow for more details.
3. You can optionally specify the directory where you would like to store your data.

Use the example secret below as a template.

```yaml
apiVersion: v1
kind: Secret
metadata:
  name: your-azure-secret
data:
  azure-storage-account-name: "dGVzdAo="
  azure-secret-access-key: "c2VjcmV0Cg=="
```

You can use the following command to create the secret.

```bash
oc create secret -n openshift-metering generic your-azure-secret --from-literal=azure-storage-account-name=your-storage-account-name --from-literal=azure-secret-access-key=your-secret-key
```

4.3.4. Storing data in Google Cloud Storage

To store your data in Google Cloud Storage you must use an existing bucket. Edit the `spec.storage` section in the example `gcs-storage.yaml` file below.

```yaml
apiVersion: metering.openshift.io/v1
kind: MeteringConfig
metadata:
  name: "operator-metering"
spec:
  storage:
    type: "hive"
    hive:
      type: "azure"
      azure:
        container: "bucket1"
        secretName: "my-azure-secret"
        rootDirectory: "/testDir"
```

1. Specify the container name.
2. Specify a secret in the metering namespace. See the examples that follow for more details.
3. You can optionally specify the directory where you would like to store your data.
Specify the name of the bucket. You can optionally specify the directory within the bucket where you would like to store your data.

Specify a secret in the metering namespace. Use the example that follows for more details.

Use the example secret below as a template:

```yaml
apiVersion: v1
kind: Secret
metadata:
  name: your-gcs-secret
data:
gcs-service-account.json: "c2VjcmV0Cg=="
```

You can use the following command to create the secret:

```bash
oc create secret -n openshift-metering generic your-gcs-secret --from-file gcs-service-account.json=/path/to/your/service-account-key.json
```

### 4.3.5. Storing data in shared volumes

**NOTE**

NFS is not recommended to use with metering.

Metering has no storage by default, but it can use any ReadWriteMany PersistentVolume or any StorageClass that provisions a ReadWriteMany PersistentVolume.

**Procedure**

- To use a ReadWriteMany PersistentVolume for storage, modify the `shared-storage.yaml` file below.

```yaml
apiVersion: metering.openshift.io/v1
kind: MeteringConfig
metadata:
  name: "operator-metering"
spec:
  storage:
    type: "hive"
    hive:
      type: "gcs"
      gcs:
        bucket: "metering-gcs/test1"
        secretName: "my-gcs-secret"
```
Select one of the configuration options below:

1. Set `storage.hive.sharedPVC.claimName` to the name of an existing ReadWriteMany PersistentVolumeClaim (PVC). This is necessary if you do not have dynamic volume provisioning or want to have more control over how the PersistentVolume is created.

2. Set `storage.hive.sharedPVC.createPVC` to `true` and set the `storage.hive.sharedPVC.storageClass` to the name of a StorageClass with ReadWriteMany access mode. This will use dynamic volume provisioning to have a volume created automatically.

### 4.4. CONFIGURING THE HIVE METASTORE

Hive metastore is responsible for storing all the metadata about the database tables created in Presto and Hive. By default, the metastore stores this information in a local embedded Derby database in a PersistentVolume attached to the pod.

Generally, the default configuration of the Hive metastore works for small clusters, but users may wish to improve performance or move storage requirements out of cluster by using a dedicated SQL database for storing the Hive metastore data.

#### 4.4.1. Configuring PersistentVolumes

By default, Hive requires one PersistentVolume to operate.

`hive-metastore-db-data` is the main PersistentVolumeClaim (PVC) required by default. This PVC is used by the Hive metastore to store metadata about tables, such as table name, columns, and location. Hive metastore is used by Presto and the Hive server to look up table metadata when processing queries. You remove this requirement by using MySQL or PostgreSQL for the Hive metastore database.

To install, Hive metastore requires that dynamic volume provisioning be enabled via a StorageClass, a persistent volume of the correct size must be manually pre-created, or that you use a pre-existing MySQL or PostgreSQL database.

#### 4.4.1.1. Configuring the storage class for Hive metastore

To configure and specify a StorageClass for the `hive-metastore-db-data` PVC, specify the StorageClass in your MeteringConfig. An example StorageClass section is included in `metastore-storage.yaml` file below.

```yaml
apiVersion: metering.openshift.io/v1
kind: MeteringConfig
metadata:
  name: "operator-metering"
```
4.4.1.2. Configuring the volume sizes for the Hive Metastore

Use the `metastore-storage.yaml` file below as a template.

```yaml
apiVersion: metering.openshift.io/v1
kind: MeteringConfig
metadata:
  name: "operator-metering"
spec:
  hive:
    spec:
      metastore:
        storage:
          # Default is null, which means using the default storage class if it exists.
          # If you wish to use a different storage class, specify it here
          # class: "null"
          size: "5Gi"

1 Uncomment this line and replace `null` with the name of the StorageClass to use. Leaving the value `null` will cause metering to use the default StorageClass for the cluster.

1 Replace the value for `size` with your desired capacity. The example file shows "5Gi".

4.4.2. Use MySQL or PostgreSQL for the Hive metastore

The default installation of metering configures Hive to use an embedded Java database called Derby. This is unsuited for larger environments and can be replaced with either a MySQL or PostgreSQL database. Use the following example configuration files if your deployment requires a MySQL or PostgreSQL database for Hive.

There are 4 configuration options you can use to control the database used by Hive metastore: url, driver, username, and password.

Use the example configuration file below to use a MySQL database for Hive:

```yaml
spec:
  hive:
    spec:
      config:
        url: "jdbc:mysql://mysql.example.com:3306/hive_metastore"
        driver: "com.mysql.jdbc.Driver"
        username: "REPLACEME"
        password: "REPLACEME"
```
You can pass additional JDBC parameters using the `spec.hive.config.url`. For more details see the MySQL Connector/J documentation.

Use the example configuration file below to use a PostgreSQL database for Hive:

```yaml
spec:
  hive:
    spec:
      config:
        url: "jdbc:postgresql://postgresql.example.com:5432/hive_metastore"
        driver: "org.postgresql.Driver"
        username: "REPLACEME"
        password: "REPLACEME"
```

You can pass additional JDBC parameters using the URL. For more details see the PostgreSQL JDBC driver documentation.

## 4.5. CONFIGURING THE REPORTING-OPERATOR

The **reporting-operator** is responsible for collecting data from Prometheus, storing the metrics in Presto, running report queries against Presto, and exposing their results via an HTTP API. Configuring the Operator is primarily done through your **MeteringConfig** file.

### 4.5.1. Prometheus connection

When you install metering on OpenShift Container Platform, Prometheus is available at `https://prometheus-k8s.openshift-monitoring.svc:9091/`.

To secure the connection to Prometheus, the default metering installation uses the OpenShift Container Platform certificate authority. If your Prometheus instance uses a different CA, the CA can be injected through a ConfigMap. See the following example.

```yaml
spec:
  reporting-operator:
    spec:
      config:
        prometheus:
          certificateAuthority:
            useServiceAccountCA: false
            configMap:
              enabled: true
              create: true
              name: reporting-operator-certificate-authority-config
              filename: "internal-ca.crt"
              value: |
                -----BEGIN CERTIFICATE-----
                (snip)
                -----END CERTIFICATE-----
```

Alternatively, to use the system certificate authorities for publicly valid certificates, set both `useServiceAccountCA` and `configMap.enabled` to `false`.

The **reporting-operator** can also be configured to use a specified bearer token to auth with Prometheus. See the following example.
4.5.2. Exposing the reporting API

On OpenShift Container Platform the default metering installation automatically exposes a Route, making the reporting API available. This provides the following features:

- Automatic DNS
- Automatic TLS based on the cluster CA

Also, the default installation makes it possible to use the OpenShift service for serving certificates to protect the reporting API with TLS. The OpenShift OAuth proxy is deployed as a sidecar container for reporting-operator, which protects the reporting API with authentication.

4.5.2.1. Using OpenShift Authentication

By default, the reporting API is secured with TLS and authentication. This is done by configuring the reporting-operator to deploy a pod containing both the reporting-operator's container, and a sidecar container running OpenShift auth-proxy.

In order to access the reporting API, the metering operator exposes a route. Once that route has been installed, you can run the following command to get the route's hostname.

```
METERING_ROUTE_HOSTNAME=$(oc -n openshift-metering get routes metering -o json | jq -r '.status.ingress[].host')
```

Next, set up authentication using either a service account token or basic authentication with a username/password.

4.5.2.1.1. Authenticate using a service account token

With this method, you use the token in the reporting Operator’s service account, and pass that bearer token to the Authorization header in the following command:

```
TOKEN=$(oc -n openshift-metering serviceaccounts get-token reporting-operator)
```

Be sure to replace the name=[Report Name] and format=[Format] parameters in the URL above. The format parameter can be json, csv, or tabular.
4.5.2.1.2. Authenticate using a username and password

We are able to do basic authentication using a username and password combination, which is specified in the contents of a htpasswd file. By default, we create a secret containing an empty htpasswd data. You can, however, configure the `reporting-operator.spec.authProxy.htpasswd.data` and `reporting-operator.spec.authProxy.htpasswd.createSecret` keys to use this method.

Once you have specified the above in your MeteringConfig, you can run the following command:

```
curl -u testuser:password123 -k "https://$METERING_ROUTE_HOSTNAME/api/v1/reports/get?name=[Report Name]&namespace=openshift-metering&format=[Format]"
```

Be sure to replace `testuser:password123` with a valid username and password combination.

4.5.2.2. Manually Configuring Authentication

In order to manually configure, or disable OAuth in the `reporting-operator`, you must set `spec.tls.enabled: false` in your MeteringConfig.

**WARNING**

This also disables all TLS/authentication between the `reporting-operator`, presto, and hive. You would need to manually configure these resources yourself.

Authentication can be enabled by configuring the following options. Enabling authentication configures the `reporting-operator` pod to run the OpenShift auth-proxy as a sidecar container in the pod. This adjusts the ports so that the `reporting-operator` API isn’t exposed directly, but instead is proxied to via the auth-proxy sidecar container.

- `reporting-operator.spec.authProxy.enabled`
- `reporting-operator.spec.authProxy.cookie.createSecret`
- `reporting-operator.spec.authProxy.cookie.seed`

You need to set `reporting-operator.spec.authProxy.enabled` and `reporting-operator.spec.authProxy.cookie.createSecret` to `true` and `reporting-operator.spec.authProxy.cookie.seed` to a 32-character random string.

You can generate a 32-character random string using the following command.

```
$ openssl rand -base64 32 | head -c32; echo.
```

4.5.2.2.1. Token authentication

When the following options are set to `true`, authentication using a bearer token is enabled for the reporting REST API. Bearer tokens can come from serviceAccounts or users.

- `reporting-operator.spec.authProxy.subjectAccessReview.enabled`
- reporting-operator.spec.authProxy.delegateURLs.enabled

When authentication is enabled, the Bearer token used to query the reporting API of the user or serviceAccount must be granted access using one of the following roles:

- report-exporter
- reporting-admin
- reporting-viewer
- metering-admin
- metering-viewer

The metering-operator is capable of creating RoleBindings for you, granting these permissions by specifying a list of subjects in the spec.permissions section. For an example, see the following advanced-auth.yaml example configuration.

```yaml
apiVersion: metering.openshift.io/v1
kind: MeteringConfig
metadata:
  name: "operator-metering"

spec:
  permissions:
    meteringAdmins:
      - kind: Group
        name: metering-admins
        # anyone in the "metering-admins" group can create, update, delete, etc any
        # metering.openshift.io resources in the namespace.
        # This also grants permissions to get query report results from the reporting REST API.
    meteringViewers:
      - kind: Group
        name: metering-viewers
        # Same as above except read only access and for the metering-viewers group.
    reportingAdmins:
      - kind: ServiceAccount
        name: default
        namespace: my-custom-ns
        # anyone in the group reporting-readers can get, list, watch reports, and
        # query report results from the reporting REST API.
    reportingViewers:
      - kind: Group
        name: reporting-readers
        # anyone in the group cluster-admins can query report results
        # from the reporting REST API. So can the user bob-from-accounting.
    reportExporters:
      - kind: Group
        name: cluster-admins
      - kind: User
        name: bob-from-accounting
```

The reporting-operator:
Alternatively, you can use any role which has rules granting get permissions to reports/export. This means get access to the export sub-resource of the Report resources in the namespace of the reporting-operator. For example: admin and cluster-admin.

By default, the reporting-operator and metering-operator serviceAccounts both have these permissions, and their tokens can be used for authentication.

4.5.2.2.2. Basic authentication (username/password)

For basic authentication you can supply a username and password in reporting-operator.spec.authProxy.htpasswd.data. The username and password must be the same format as those found in an htpasswd file. When set, you can use HTTP basic authentication to provide your username and password that has a corresponding entry in the htpasswdData contents.

4.6. CONFIGURE AWS BILLING CORRELATION

Metering can correlate cluster usage information with AWS detailed billing information, attaching a dollar amount to resource usage. For clusters running in EC2, you can enable this by modifying the example aws-billing.yaml file below.

```yaml
apiVersion: metering.openshift.io/v1
kind: MeteringConfig
metadata:
  name: "operator-metering"
spec:
  openshift-reporting:
    spec:
      awsBillingReportDataSource:
        enabled: true
        # Replace these with where your AWS billing reports are stored in S3.
        bucket: "<your-aws-cost-report-bucket>"
        prefix: "<path/to/report>"
        region: "<your-buckets-region>"
```

```yaml
reporting-operator:
  spec:
    config:
      aws:
```
To enable AWS billing correlation, first ensure the AWS Cost and Usage Reports are enabled. For more information, see Turning on the AWS Cost and Usage Report in the AWS documentation.

1. Update the bucket, prefix, and region to the location of your AWS Detailed billing report.

2. All secretName fields should be set to the name of a secret in the metering namespace containing AWS credentials in the data.aws-access-key-id and data.aws-secret-access-key fields. See the example secret file below for more details.

```yaml
apiVersion: v1
kind: Secret
metadata:
  name: <your-aws-secret>
data:
  aws-access-key-id: "dGVzdAo=
  aws-secret-access-key: "c2VjcmV0Cg=="
```

To store data in S3, the aws-access-key-id and aws-secret-access-key credentials must have read and write access to the bucket. For an example of an IAM policy granting the required permissions, see the aws/read-write.json file below.

```json
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Sid": "1",
      "Effect": "Allow",
      "Action": [
        "s3:AbortMultipartUpload",
        "s3:DeleteObject",
        "s3:GetObject",
        "s3:HeadBucket",
        "s3:ListBucket",
        "s3:ListMultipartUploadParts",
        "s3:PutObject"
      ],
      "Resource": [
        "arn:aws:s3:::operator-metering-data/*",
        "arn:aws:s3:::operator-metering-data"
      ]
    }
  ]
}
```
Replace `operator-metering-data` with the name of your bucket.

This can be done either pre-installation or post-installation. Disabling it post-installation can cause errors in the `reporting-operator`. 

```json
{
    "Version": "2012-10-17",
    "Statement": [
        {
            "Sid": "1",
            "Effect": "Allow",
            "Action": [
                "s3:AbortMultipartUpload",
                "s3:DeleteObject",
                "s3:GetObject",
                "s3:HeadBucket",
                "s3:ListBucket",
                "s3:ListMultipartUploadParts",
                "s3:PutObject"
            ],
            "Resource": [
                "arn:aws:s3:::operator-metering-data/*",
                "arn:aws:s3:::operator-metering-data"
            ]
        }
    ]
}
```
5.1. ABOUT REPORTS

A Report is an API object that provides a method to manage periodic ETL (Extract Transform and Load) jobs using SQL queries. They are composed using other Metering resources such as ReportQueries, which provide the actual SQL query to run, and ReportDataSources, which are what define the data available to the ReportQueries and Reports.

Many use cases are addressed out-of-the-box with the predefined ReportQueries and ReportDataSources that come installed with metering, so you do not need to define your own unless you have a use-case not covered by what is predefined.

5.1.1. Reports

The Report custom resource is used to manage the execution and status of reports. Metering produces reports derived from usage data sources, which can be used in further analysis and filtering.

A single Report resource represents a job that manages a database table and updates it with new information according to a schedule. The Report exposes the data in that table via the reporting-operator HTTP API. Reports with a spec.schedule field set are always running and track what time periods it has collected data for. This ensures that if metering is shutdown or unavailable for an extended period of time, it will backfill the data starting where it left off. If the schedule is unset, then the Report will run once for the time specified by the reportingStart and reportingEnd. By default, reports wait for ReportDataSources to have fully imported any data covered in the reporting period. If the Report has a schedule, it will wait to run until the data in the period currently being processed has finished importing.

5.1.1.1. Example Report with a Schedule

The following example Report will contain information on every Pod’s CPU requests, and will run every hour, adding the last hours worth of data each time it runs.

```yaml
apiVersion: metering.openshift.io/v1
kind: Report
metadata:
  name: pod-cpu-request-hourly
spec:
  query: "pod-cpu-request"
  reportingStart: "2019-07-01T00:00:00Z"
  schedule:
    period: "hourly"
    hourly:
      minute: 0
      second: 0
```

5.1.1.2. Example Report without a Schedule (Run-Once)

The following example Report will contain information on every Pod’s CPU requests for all of July. After completion, it does not run again.

```yaml
apiVersion: metering.openshift.io/v1
kind: Report
```
metadata:
  name: pod-cpu-request-hourly
spec:
  query: "pod-cpu-request"
  reportingStart: "2019-07-01T00:00:00Z"
  reportingEnd: "2019-07-31T00:00:00Z"

5.1.1.3. query

Names the ReportQuery used to generate the report. The report query controls the schema of the report as well how the results are processed.

query is a required field.

Use the `oc` CLI to obtain a list of available ReportQuery objects:

```
$ oc -n openshift-metering get reportqueries
NAME                          AGE     
cluster-cpu-capacity          23m     
cluster-cpu-capacity-raw      23m     
cluster-cpu-usage             23m     
cluster-cpu-usage-raw         23m     
cluster-cpu-utilization       23m     
cluster-memory-capacity       23m     
cluster-memory-capacity-raw   23m     
cluster-memory-usage          23m     
cluster-memory-usage-raw      23m     
cluster-memory-utilization    23m     
cluster-persistentvolumeclaim-request 23m   
namespace-cpu-request         23m     
namespace-cpu-usage           23m     
namespace-cpu-utilization     23m     
namespace-memory-request      23m     
namespace-memory-usage        23m     
namespace-memory-utilization  23m     
namespace-persistentvolumeclaim-request 23m   
namespace-persistentvolumeclaim-usage 23m   
node-cpu-allocatable         23m     
node-cpu-allocatable-raw     23m     
node-cpu-capacity            23m     
node-cpu-capacity-raw        23m     
node-cpu-utilization         23m     
node-memory-allocatable      23m     
node-memory-allocatable-raw  23m     
node-memory-capacity         23m     
node-memory-capacity-raw     23m     
node-memory-utilization      23m     
persistentvolumeclaim-capacity 23m   
persistentvolumeclaim-capacity-raw 23m   
persistentvolumeclaim-phase-raw 23m   
persistentvolumeclaim-request 23m   
persistentvolumeclaim-request-raw 23m   
persistentvolumeclaim-usage 23m     
persistentvolumeclaim-usage-raw 23m   
persistentvolumeclaim-usage-with-phase-raw 23m   
```
ReportQueries with the **-raw** suffix are used by other ReportQueries to build more complex queries, and should not be used directly for reports.

**namespace-** prefixed queries aggregate Pod CPU/memory requests by namespace, providing a list of namespaces and their overall usage based on resource requests.

**pod-** prefixed queries are similar to **namespace-** prefixed queries but aggregate information by Pod rather than namespace. These queries include the Pod’s namespace and node.

**node-** prefixed queries return information about each node’s total available resources.

**aws-** prefixed queries are specific to AWS. Queries suffixed with **-aws** return the same data as queries of the same name without the suffix, and correlate usage with the EC2 billing data.

The **aws-ec2-billing-data** report is used by other queries, and should not be used as a standalone report. The **aws-ec2-cluster-cost** report provides a total cost based on the nodes included in the cluster, and the sum of their costs for the time period being reported on.

For a complete list of fields, use the **oc** CLI to get the ReportQuery as YAML, and check the **spec.columns** field:

For example, run:

```
$ oc -n openshift-metering get reportqueries namespace-memory-request -o yaml
```

You should see output like:

```yaml
apiVersion: metering.openshift.io/v1
kind: ReportQuery
metadata:
  name: namespace-memory-request
labels:
  operator-metering: "true"
spec:
columns:
- name: period_start
type: timestamp
unit: date
- name: period_end
type: timestamp
unit: date
- name: namespace
type: varchar
unit: kubernetes_namespace
- name: pod_request_memory_byte_seconds
type: double
unit: byte_seconds
```
5.1.1.4. schedule

The `spec.schedule` configuration block defines when the report runs. The main fields in the `schedule` section are `period`, and then depending on the value of `period`, the fields `hourly`, `daily`, `weekly`, and `monthly` allow you to fine-tune when the report runs.

For example, if `period` is set to `weekly`, you can add a `weekly` field to the `spec.schedule` block. The following example will run once a week on Wednesday, at 1 PM (hour 13 in the day).

```
... schedule:
  period: "weekly"
  weekly:
    dayOfWeek: "wednesday"
    hour: 13
... 
```

5.1.4.1. period

Valid values of `schedule.period` are listed below, and the options available to set for a given period are also listed.

- **hourly**
  - minute
  - second
- **daily**
  - hour
  - minute
  - second
- **weekly**
  - dayOfWeek
  - hour
  - minute
  - second
- **monthly**
  - dayOfMonth
  - hour
  - minute
  - second
- **cron**
Generally, the **hour, minute, second** fields control when in the day the report runs, and **dayOfWeek/dayOfMonth** control what day of the week, or day of month the report runs on, if it is a weekly or monthly report period.

For each of these fields, there is a range of valid values:

- **hour** is an integer value between 0-23.
- **minute** is an integer value between 0-59.
- **second** is an integer value between 0-59.
- **dayOfWeek** is a string value that expects the day of the week (spelled out).
- **dayOfMonth** is an integer value between 1-31.

For cron periods, normal cron expressions are valid:

- **expression**: "/5 * * * *"

### 5.1.1.5. reportingStart

To support running a Report against existing data, you can set the `spec.reportingStart` field to an [RFC3339 timestamp](https://tools.ietf.org/html/rfc3339) to tell the Report to run according to its `schedule` starting from `reportingStart` rather than the current time. One important thing to understand is that this will result in the reporting-operator running many queries in succession for each interval in the schedule that is between the `reportingStart` time and the current time. This could be thousands of queries if the period is less than daily and the `reportingStart` is more than a few months back. If `reportingStart` is left unset, the Report will run at the next full reportingPeriod after the time the report is created.

As an example of how to use this field, if you had data already collected dating back to January 1st, 2019, which you wanted to be included in your Report, you could create a report with the following values:

```yaml
apiVersion: metering.openshift.io/v1
kind: Report
metadata:
  name: pod-cpu-request-hourly
spec:
  query: "pod-cpu-request"
  schedule:
    period: "hourly"
  reportingStart: "2019-01-01T00:00:00Z"
```

### 5.1.1.6. reportingEnd

To configure a Report to only run until a specified time, you can set the `spec.reportingEnd` field to an [RFC3339 timestamp](https://tools.ietf.org/html/rfc3339). The value of this field will cause the Report to stop running on its schedule after it has finished generating reporting data for the period covered from its start time until `reportingEnd`. Because a schedule will most likely not align with `reportingEnd`, the last period in the schedule will be shortened to end at the specified `reportingEnd` time. If `reportingEnd` is left unset, then the Report will run forever, or until a `reportingEnd` is set on the Report.

For example, if you wanted to create a report that runs once a week for the month of July:
apiVersion: metering.openshift.io/v1
kind: Report
metadata:
  name: pod-cpu-request-hourly
spec:
  query: "pod-cpu-request"
schedule:
  period: "weekly"
  reportingStart: "2019-07-01T00:00:00Z"
  reportingEnd: "2019-07-31T00:00:00Z"

5.1.1.7. runImmediately

Set spec.runImmediately to true to run the report immediately with all available data, regardless of the reportingStart or reportingEnd values, and without checking if there is any data for the report period. For reports with a schedule set, it will not wait for each period’s reportingEnd to elapse before processing and all reportPeriods between reportingStart and reportingEnd.

5.1.1.8. inputs

The spec.inputs field of a Report can be used to override or set values defined in a ReportQuery’s spec.inputs field.

It is a list of name-value pairs:

spec:
  inputs:
    - name: "NamespaceCPUUsageReportName"
      value: "namespace-cpu-usage-hourly"

The name of an input must exist in the ReportQuery’s inputs list. The value of the input must be the correct type for the input’s type.

5.1.1.9. Roll-up Reports

Report data is stored in the database much like metrics themselves, and therefore, can be used in aggregated or roll-up reports. A simple use case for a roll-up report is to spread the time required to produce a report over a longer period of time; instead of requiring a monthly report to query and add all data over an entire month, the task can be split into daily reports that each run over a thirtieth of the data.

A custom roll-up report requires a custom report query. The ReportQuery template processor provides a function: reportTableName that can get the necessary table name from a Report’s metadata.name.

Below is an snippet taken from a built-in query:

```yaml
# Taken from pod-cpu.yaml
spec:
  inputs:
    - name: ReportingStart
type: time
    - name: ReportingEnd
type: time
```
- name: NamespaceCPUUsageReportName
type: Report
- name: PodCpuUsageRawDataSourceName
type: ReportDataSource
default: pod-cpu-usage-raw

query: |

namespace,
  sum(pod_usage_cpu_core_seconds) as pod_usage_cpu_core_seconds
FROM {%- .Report.Inputs.NamespaceCPUUsageReportName | reportTableName %}
{%- endif %}

# aggregated-report.yaml
spec:
  query: "namespace-cpu-usage"
  inputs:
    - name: "NamespaceCPUUsageReportName"
      value: "namespace-cpu-usage-hourly"

5.1.1.9.1. Report Status

The execution of a scheduled report can be tracked using its status field. Any errors occurring during the preparation of a report will be recorded here.

The **status** field of a Report currently has two fields:

- **conditions**: Conditions is a list of conditions, each of which have a **type**, **status**, **reason**, and **message** field. Possible values of a condition’s **type** field are **Running** and **Failure**, indicating the current state of the scheduled report. The **reason** indicates why its **condition** is in its current state with the **status** being either **true**, **false** or, **unknown**. The **message** provides a human readable indicating why the condition is in the current state. For detailed information on the **reason** values see [pkg/apis/metering/v1/util/report_util.go](#).

- **lastReportTime**: Indicates the time Metering has collected data up to.

5.2. STORAGE LOCATIONS

A StorageLocation is a custom resource that configures where data will be stored by the reporting-operator. This includes the data collected from Prometheus, and the results produced by generating a Report custom resource.

You only need to configure a StorageLocation if you want to store data in multiple locations, like multiple S3 buckets or both S3 and HDFS, or if they wish to access a database in Hive/Presto that was not created by metering. For most users this is not a requirement, and the documentation on configuring metering is sufficient to configure all necessary storage components.

5.2.1. StorageLocation examples

This first example is what the built-in local storage option looks like. It is configured to use Hive, and by default data is stored wherever Hive is configured to use storage (HDFS, S3, or a ReadWriteMany PVC).
Local storage example

apiVersion: metering.openshift.io/v1
kind: StorageLocation
metadata:
  name: hive
labels:
  operator-metering: "true"
spec:
  hive:
    databaseName: metering
    unmanagedDatabase: false

1. If the hive section is present, then the StorageLocation will be configured to store data in Presto by creating the table using Hive server. Only databaseName and unmanagedDatabase are required fields.

2. The name of the database within hive.

3. If true, then this StorageLocation will not be actively managed, and the databaseName is expected to already exist in Hive. If false, this will cause the reporting-operator to create the database in Hive.

The next example uses an AWS S3 bucket for storage. The prefix is appended to the bucket name when constructing the path to use.

Remote storage example

apiVersion: metering.openshift.io/v1
kind: StorageLocation
metadata:
  name: example-s3-storage
labels:
  operator-metering: "true"
spec:
  hive:
    databaseName: example_s3_storage
    unmanagedDatabase: false
    location: "s3a://bucket-name/path/within/bucket"

1. (optional) The filesystem URL for Presto and Hive to use for the database. This can be an hdfs:// or s3a:// filesystem URL.

There are some additional optional fields that can be specified in the hive section:

- (optional) defaultTableProperties: Contains configuration options for creating tables using Hive.
- (optional) fileFormat: The file format used for storing files in the filesystem. See the Hive Documentation on File Storage Format for a list of options and more details.
- (optional) rowFormat: Controls the Hive row format. This controls how Hive serializes and deserializes rows. See the Hive Documentation on Row Formats and SerDe for more details.
5.2.2. Default StorageLocation

If an annotation `storagelocation.metering.openshift.io/is-default` exists and is set to `true` on a StorageLocation resource, then that resource becomes the default storage resource. Any components with a storage configuration option where StorageLocation is not specified will use the default storage resource. There can only be one default storage resource. If more than one resource with the annotation exists, an error will be logged and the operator will consider there to be no default.

```yaml
apiVersion: metering.openshift.io/v1
kind: StorageLocation
metadata:
  name: example-s3-storage
  labels:
    operator-metering: "true"
  annotations:
    storagelocation.metering.openshift.io/is-default: "true"
spec:
  hive:
    databaseName: example_s3_storage
    unmanagedDatabase: false
  location: "s3a://bucket-name/path/within/bucket"
```
CHAPTER 6. USING METERING

Prerequisites

- Install Metering
- Review the details about the available options that can be configured for a Report and how they function.

6.1. WRITING REPORTS

Writing a Report is the way to process and analyze data using Metering.

To write a Report, you must define a Report resource in a YAML file, specify the required parameters, and create it in the openshift-metering namespace by using `oc`.

Prerequisites

- Metering is installed.

Procedure

1. Change to the openshift-metering project:

   ```bash
   $ oc project openshift-metering
   ```

2. Create a Report resource as a YAML file:
   
   a. Create a YAML file with the following content:

   ```yaml
   apiVersion: metering.openshift.io/v1
   kind: Report
   metadata:
     name: namespace-cpu-request-2019
     namespace: openshift-metering
   spec:
     reportingStart: '2019-01-01T00:00:00Z'
     reportingEnd: '2019-12-30T23:59:59Z'
     query: namespace-cpu-request
     runImmediately: true
   ```

   2 The **query** specifies ReportQuery used to generate the Report. Change this based on what you want to report on. For a list of options, run `oc get reportqueries | grep -v raw`.

   1 Use a descriptive name about what the Report does for **metadata.name**. A good name is the query, and the schedule or period you used.

   3 Set **runImmediately** to **true** for it to run what whatever data is available, or set it to **false** if you want it to wait for **reportingEnd** to pass.

   b. Run the following command to create the Report:

   ```bash
   $ oc apply -f report.yaml
   ```
3. You can list Reports and their Running status with the following command:

```
$ oc get reports

NAME                         QUERY                   SCHEDULE       RUNNING        FAILED      LAST
REPORT TIME    AGE
```

### 6.2. VIEWING REPORT RESULTS

Viewing a Report’s results involves querying the reporting-api Route and authenticating to the API using your OpenShift Container Platform credentials. Reports can be retrieved as JSON, CSV, or Tabular formats.

**Prerequisites**

- Metering is installed.
- To access Report results, you must either be a cluster administrator, or you need to be granted access using the report-exporter role in the openshift-metering namespace.

**Procedure**

1. Change to the openshift-metering project:

   ```
   $ oc project openshift-metering
   ```

2. Query the reporting API for results:

   a. Get the route to the reporting-api:

      ```
      $ meteringRoute="$(oc get routes metering -o jsonpath='{.spec.host}')"
      $ echo "$meteringRoute"
      ```

   b. Get the token of your current user to be used in the request:

      ```
      $ token="$(oc whoami -t)"
      ```

   c. To get the results, use curl to make a request to the reporting API for your report:

      ```
      $ reportName=namespace-cpu-request-2019
      $ reportFormat=csv
      $ curl --insecure -H "Authorization: Bearer $token"
      "https://$meteringRoute/api/v1/reports/get?name=$reportName&namespace=openshift-metering&format=$reportFormat"
      ```

      1. Set reportName to the name of the Report you created.
Set `reportFormat` to one of `csv`, `json`, or `tabular` to specify the output format of the API response.

The response should look similar to the following (example output is with `reportName=namespace-cpu-request-2019` and `reportFormat=csv`):

```plaintext
period_start,period_end,namespace,pod_request_cpu_core_seconds
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-apiserver,11745.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-apiserver-operator,261.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-authentication,522.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-authentication-operator,261.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-cloud-credential-operator,261.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-cluster-machine-approver,261.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-cluster-node-tuning-operator,3385.800000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-cluster-samples-operator,261.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-cluster-version,522.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-console,522.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-console-operator,261.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-controller-manager,7830.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-controller-manager-operator,261.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-dns,34372.800000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-dns-operator,261.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-etcd,23490.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-image-registry,5993.400000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-ingress,5220.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-ingress-operator,261.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-kube-apiserver,12528.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-kube-apiserver-operator,261.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-kube-controller-manager,8613.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-kube-controller-manager-operator,261.000000
2019-01-01 00:00:00 +0000 UTC,2019-12-30 23:59:59 +0000 UTC,openshift-machine-api,1305.000000
```
2019-01-01 00:00:00 +0000 UTC, 2019-12-30 23:59:59 +0000 UTC, openshift-machine-config-operator, 9637.800000
2019-01-01 00:00:00 +0000 UTC, 2019-12-30 23:59:59 +0000 UTC, openshift-metering, 19575.000000
2019-01-01 00:00:00 +0000 UTC, 2019-12-30 23:59:59 +0000 UTC, openshift-monitoring, 6256.800000
2019-01-01 00:00:00 +0000 UTC, 2019-12-30 23:59:59 +0000 UTC, openshift-network-operator, 261.000000
2019-01-01 00:00:00 +0000 UTC, 2019-12-30 23:59:59 +0000 UTC, openshift-sdn, 94503.000000
2019-01-01 00:00:00 +0000 UTC, 2019-12-30 23:59:59 +0000 UTC, openshift-service-ca, 783.000000
2019-01-01 00:00:00 +0000 UTC, 2019-12-30 23:59:59 +0000 UTC, openshift-service-ca-operator, 261.000000
CHAPTER 7. EXAMPLES OF USING METERING

Use the following example Reports to get started measuring capacity, usage, and utilization in your cluster. These examples showcase the various types of reports metering offers, along with a selection of the predefined queries.

Prerequisites

- Install Metering
- Review the details about writing and viewing reports.

7.1. MEASURE CLUSTER CAPACITY HOURLY AND DAILY

The following Report demonstrates how to measure cluster capacity both hourly and daily. The daily Report works by aggregating the hourly Report’s results.

The following report measures cluster CPU capacity every hour.

**Hourly CPU capacity by cluster example**

```yaml
apiVersion: metering.openshift.io/v1
kind: Report
metadata:
  name: cluster-cpu-capacity-hourly
spec:
  query: "cluster-cpu-capacity"
  schedule:
    period: "hourly"  
```

1 You could change this period to **daily** to get a daily report, but with larger data sets it is more efficient to use an hourly report, then aggregate your hourly data into a daily report.

The following report aggregates the hourly data into a daily report.

**Daily CPU capacity by cluster example**

```yaml
apiVersion: metering.openshift.io/v1
kind: Report
metadata:
  name: cluster-cpu-capacity-daily
spec:
  query: "cluster-cpu-capacity"
  inputs:
    - name: ClusterCpuCapacityReportName
      value: cluster-cpu-capacity-hourly
    schedule:
      period: "daily"
```

1 To stay organized, remember to change the name of your Report if you change any of the other values.

2 You can also measure **cluster-memory-capacity**. Remember to update the query in the associated
hourly report as well.

The inputs section configures this report to aggregate the hourly report. Specifically, value: cluster-cpu-capacity-hourly is the name of the hourly report that gets aggregated.

7.2. MEASURE CLUSTER USAGE WITH A ONE-TIME REPORT

The following Reports to measure cluster usage from a specific starting date forward. The Report only runs once, after you save it and apply it.

CPU usage by cluster example

```yaml
apiVersion: metering.openshift.io/v1
kind: Report
metadata:
  name: cluster-cpu-usage-2019
spec:
  reportingStart: '2019-01-01T00:00:00Z'
  reportingEnd: '2019-12-30T23:59:59Z'
  query: cluster-cpu-usage
  runImmediately: true
```

1. To say organized, remember to change the name of your Report if you change any of the other values.
2. Configures the Reports to start using data from the reportingStart timestamp until the reportingEnd timestamp.
3. Adjust your query here. You can also measure cluster usage with the cluster-memory-usage query.
4. This tells the Report to run immediately after saving it and applying it.

7.3. MEASURE CLUSTER UTILIZATION USING CRON EXPRESSIONS

You can also use cron expressions when configuring the period of your reports. The following report measure cluster utilization by looking at CPU utilization from 9am-5pm every weekday.

Weekday CPU utilization by cluster example

```yaml
apiVersion: metering.openshift.io/v1
kind: Report
metadata:
  name: cluster-cpu-utilization-weekdays
spec:
  query: "cluster-cpu-utilization"
  schedule:
    period: "cron"
    expression: 0 0 * * 1-5
```

1. To say organized, remember to change the name of your Report if you change any of the other values.
2 Adjust your query here. You can also measure cluster utilization with the `cluster-memory-utilization` query.

3 For cron periods, normal cron expressions are valid.
CHAPTER 8. TROUBLESHOOTING AND DEBUGGING METERING

Use the following sections to help troubleshoot and debug specific issues with metering.

In addition to the information in this section, be sure to review the following topics:

- Prerequisites for installing metering.
- About configuring metering

8.1. TROUBLESHOOTING METERING

A common issue with metering is Pods failing to start. Pods might fail to start due to lack of resources or if they have a dependency on a resource that does not exist, such as a StorageClass or Secret.

8.1.1. Not enough compute resources

A common issue when installing or running metering is lack of compute resources. Ensure that metering is allocated the minimum resource requirements described in the installation prerequisites.

To determine if the issue is with resources or scheduling, follow the troubleshooting instructions included in the Kubernetes document *Managing Compute Resources for Containers*.

8.1.2. StorageClass not configured

Metering requires that a default StorageClass be configured for dynamic provisioning.

See the documentation on configuring metering for information on how to check if there are any StorageClasses configured for the cluster, how to set the default, and how to configure metering to use a StorageClass other than the default.

8.1.3. Secret not configured correctly

A common issue with metering is providing the incorrect secret when configuring your persistent storage. Be sure to review the example configuration files and create your secret according to the guidelines for your storage provider.

8.2. DEBUGGING METERING

Debugging metering is much easier when you interact directly with the various components. The sections below detail how you can connect and query Presto and Hive as well as view the dashboards of the Presto and HDFS components.

**NOTE**

All of the commands in this section assume you have installed metering through OperatorHub in the `openshift-metering` namespace.

8.2.1. Get reporting operator logs

The command below will follow the logs of the `reporting-operator`.

```bash
```
$ oc -n openshift-metering logs -f "$(oc -n openshift-metering get pods -l app=reporting-operator -o name | cut -c 5-)" -c reporting-operator

8.2.2. Query Presto using presto-cli

The following command opens an interactive presto-cli session where you can query Presto. This session runs in the same container as Presto and launches an additional Java instance, which can create memory limits for the Pod. If this occurs, you should increase the memory request and limits of the Presto Pod.

By default, Presto is configured to communicate using TLS. You must run the following command to run Presto queries:

$ oc -n openshift-metering exec -it "$(oc -n openshift-metering get pods -l app=presto,presto=coordinator -o name | cut -d/ -f2)" -- /usr/local/bin/presto-cli --server https://presto:8080 --catalog hive --schema default --user root --keystore-path /opt/presto/tls/keystore.pem

Once you run this command, a prompt appears where you can run queries. Use the `show tables from metering;` query to view the list of tables:

$ presto:default> show tables from metering;

<table>
<thead>
<tr>
<th>Table</th>
</tr>
</thead>
<tbody>
<tr>
<td>datasource_your_namespace_cluster_cpu_capacity_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_cluster_cpu_usage_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_cluster_memory_capacity_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_cluster_memory_usage_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_node_allocatable_cpu_cores</td>
</tr>
<tr>
<td>datasource_your_namespace_node_allocatable_memory_bytes</td>
</tr>
<tr>
<td>datasource_your_namespace_node_capacity_cpu_cores</td>
</tr>
<tr>
<td>datasource_your_namespace_node_capacity_memory_bytes</td>
</tr>
<tr>
<td>datasource_your_namespace_node_cpu_allocatable_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_node_cpu_capacity_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_node_memory_allocatable_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_node_memory_capacity_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_persistentvolumeclaim_capacity_bytes</td>
</tr>
<tr>
<td>datasource_your_namespace_persistentvolumeclaim_capacity_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_persistentvolumeclaim_phase</td>
</tr>
<tr>
<td>datasource_your_namespace_persistentvolumeclaim_phase_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_persistentvolumeclaim_request_bytes</td>
</tr>
<tr>
<td>datasource_your_namespace_persistentvolumeclaim_request_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_persistentvolumeclaim_usage_bytes</td>
</tr>
<tr>
<td>datasource_your_namespace_persistentvolumeclaim_usage_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_persistentvolumeclaim_usage_with_phase_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_pod_cpu_request_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_pod_cpu_usage_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_pod_limit_cpu_cores</td>
</tr>
<tr>
<td>datasource_your_namespace_pod_limit_memory_bytes</td>
</tr>
<tr>
<td>datasource_your_namespace_pod_memory_request_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_pod_memory_usage_raw</td>
</tr>
<tr>
<td>datasource_your_namespace_pod_persistentvolumeclaim_request_info</td>
</tr>
<tr>
<td>datasource_your_namespace_pod_request_cpu_cores</td>
</tr>
<tr>
<td>datasource_your_namespace_pod_request_memory_bytes</td>
</tr>
<tr>
<td>datasource_your_namespace_pod_request_memory_cores</td>
</tr>
</tbody>
</table>
datasource_your_namespace_pod_usage_memory_bytes
(32 rows)

Query 20190503_175727_00107_3venm, FINISHED, 1 node
Splits: 19 total, 19 done (100.00%)
0:02 [32 rows, 2.23KB] [19 rows/s, 1.37KB/s]

presto:default>

8.2.3. Query Hive using beeline

The following opens an interactive beeline session where you can query Hive. This session runs in the same container as Hive and launches an additional Java instance, which can create memory limits for the Pod. If this occurs, you should increase the memory request and limits of the Hive Pod.

$ oc -n openshift-metering exec -it $(oc -n openshift-metering get pods -l app=hive,hive=server -o name | cut -d/ -f2) -c hiveserver2 -- beeline -u 'jdbc:hive2://127.0.0.1:10000/default;auth=noSasl'

Once you run this command, a prompt appears where you can run queries. Use the show tables; query to view the list of tables:

$ 0: jdbc:hive2://127.0.0.1:10000/default> show tables from metering;
+-----------------+
| tab_name         |
+-----------------+
| datasource_your_namespace_cluster_cpu_capacity_raw |
| datasource_your_namespace_cluster_cpu_usage_raw |
| datasource_your_namespace_cluster_memory_capacity_raw |
| datasource_your_namespace_cluster_memory_usage_raw |
| datasource_your_namespace_node_allocatable_cpu_cores |
| datasource_your_namespace_node_allocatable_memory_bytes |
| datasource_your_namespace_node_capacity_cpu_cores |
| datasource_your_namespace_node_capacity_memory_bytes |
| datasource_your_namespace_node_cpu_allocatable_raw |
| datasource_your_namespace_node_cpu_capacity_raw |
| datasource_your_namespace_node_memory_allocatable_raw |
| datasource_your_namespace_node_memory_capacity_raw |
| datasource_your_namespace_persistentvolumeclaim_capacity_bytes |
| datasource_your_namespace_persistentvolumeclaim_capacity_raw |
| datasource_your_namespace_persistentvolumeclaim_phase |
| datasource_your_namespace_persistentvolumeclaim_phase_raw |
| datasource_your_namespace_persistentvolumeclaim_request_bytes |
| datasource_your_namespace_persistentvolumeclaim_request_raw |
| datasource_your_namespace_persistentvolumeclaim_usage_bytes |
| datasource_your_namespace_persistentvolumeclaim_usage_raw |
| datasource_your_namespace_persistentvolumeclaim_usage_with_phase_raw |
| datasource_your_namespace_pod_cpu_request_raw |
| datasource_your_namespace_pod_cpu_usage_raw |
| datasource_your_namespace_pod_limit_cpu_cores |
| datasource_your_namespace_pod_limit_memory_bytes |
| datasource_your_namespace_pod_memory_request_raw |
| datasource_your_namespace_pod_memory_usage_raw |
| datasource_your_namespace_pod_persistentvolumeclaim_request_info |
| datasource_your_namespace_pod_request_cpu_cores |
| datasource_your_namespace_pod_request_memory_bytes |
8.2.4. Port-forward to the Hive web UI

Run the following command:

```bash
$ oc -n openshift-metering port-forward hive-server-0 10002
```

You can now open http://127.0.0.1:10002 in your browser window to view the Hive web interface.

8.2.5. Port-forward to hdfs

To the namenode:

```bash
$ oc -n openshift-metering port-forward hdfs-namenode-0 9870
```

You can now open http://127.0.0.1:9870 in your browser window to view the HDFS web interface.

To the first datanode:

```bash
$ oc -n openshift-metering port-forward hdfs-datanode-0 9864
```

To check other datanodes, run the above command, replacing `hdfs-datanode-0` with the Pod you want to view information on.

8.2.6. Metering Ansible Operator

Metering uses the Ansible Operator to watch and reconcile resources in a cluster environment. When debugging a failed metering installation, it can be helpful to view the Ansible logs or status of your MeteringConfig custom resource.

8.2.6.1. Accessing ansible logs

In the default installation, the metering Operator is deployed as a Pod. In this case, we can check the logs of the ansible container within this Pod:

```bash
$ oc -n openshift-metering logs $(oc -n openshift-metering get pods -l app=metering-operator -o name | cut -d/ -f2) -c ansible
```

Alternatively, you can view the logs of the Operator container (replace `-c ansible` with `-c operator`) for condensed output.

8.2.6.2. Checking the MeteringConfig Status

It can be helpful to view the `.status` field of your MeteringConfig custom resource to debug any recent failures. You can do this with the following command:

```bash
$ oc -n openshift-metering get meteringconfig operator-metering -o json | jq ".status"
```