Creating and managing images and imagestreams in OpenShift Container Platform 4.2
OpenShift Container Platform 4.2 Images

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Abstract

This document provides instructions for creating and managing images and imagestreams in OpenShift Container Platform 4.2. It also provides instructions on using templates.
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CHAPTER 1. CONFIGURING THE SAMPLES OPERATOR

The Samples Operator, which operates in the OpenShift namespace, installs and updates the Red Hat Enterprise Linux (RHEL)-based OpenShift Container Platform imagestreams and OpenShift Container Platform templates.

Prerequisites

- Deploy an OpenShift Container Platform cluster.

1.1. UNDERSTANDING THE SAMPLES OPERATOR

During installation, the Operator creates the default configuration object for itself and then creates the sample imagestreams and templates, including quickstart templates.

The Samples Operator copies the pull secret that is captured by the installation program into the OpenShift namespace and names the secret, `samples-registry-credentials`, to facilitate imagestream imports from `registry.redhat.io`. Additionally, to facilitate imagestream imports from other registries that require credentials, a cluster administrator can create any additional secrets that contain the content of a Docker `config.json` file in the OpenShift namespace needed to facilitate image import.

The Samples Operator configuration is a cluster-wide resource, and the deployment is contained within the `openshift-cluster-samples-operator` namespace.

The image for the Samples Operator contains imagestream and template definitions for the associated OpenShift Container Platform release. When each sample is created or updated, the Samples Operator includes an annotation that denotes the version of OpenShift Container Platform. The Operator uses this annotation to ensure that each sample matches the release version. Samples outside of its inventory are ignored, as are skipped samples. Modifications to any samples that are managed by the Operator, where that version annotation is modified or deleted, will be reverted automatically. The Jenkins images are actually part of the image payload from installation and are tagged into the imagestreams directly.

The Samples Operator configuration resource includes a finalizer which cleans up the following upon deletion:

- Operator managed imagestreams.
- Operator managed templates.
- Operator generated configuration resources.
- Cluster status resources.
- The `samples-registry-credentials` secret.

Upon deletion of the samples resource, the Samples Operator recreates the resource using the default configuration.

1.2. SAMPLES OPERATOR CONFIGURATION PARAMETERS

The samples resource offers the following configuration fields:
<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
</table>
| managementState      | **Managed**: The Samples Operator updates the samples as the configuration dictates.  
|                      | **Unmanaged**: The Samples Operator ignores updates to its configuration resource object and any imagestreams or templates in the OpenShift namespace.  
|                      | **Removed**: The Samples Operator removes the set of Managed imagestreams and templates in the OpenShift namespace. It ignores new samples created by the cluster administrator or any samples in the skipped lists. After the removals are complete, the Samples Operator works like it is in the Unmanaged state and ignores any watch events on the sample resources, imagestreams, or templates.  
|                      | **NOTE**  
|                      | Neither deletion nor setting the Management State to Removed are completed while imagestream imports are still in progress. Once progress has completed, either in success or in error, the deletion or removal commences.  
|                      | Secret, imagestream, and template watch events are ignored once deletion or removal has started.  
| samplesRegistry      | Overrides the registry from which images are imported.  
|                      | **NOTE**  
|                      | Creation or update of RHEL content does not commence if the secret for pull access is not in place when either Samples Registry is not explicitly set (i.e., the empty string), or when it is set to registry.redhat.io. In both cases, image imports will work off of registry.redhat.io, which requires credentials.  
|                      | Creation or update of RHEL content is not gated by the existence of the pull secret if the Samples Registry is overridden to a value other than the empty string or registry.redhat.io.  
| architectures        | Placeholder to choose an architecture type. Currently only x86 is supported.  
| skippedImagestreams  | Imagestreams that are in the Samples Operator’s inventory but that the cluster administrator wants the Operator to ignore or not manage. You can add a list of imagestream names to this parameter. For example, ["httpd","perl"].  
| skippedTemplates     | Templates that are in the Samples Operator’s inventory, but that the cluster administrator wants the Operator to ignore or not manage.  

Secret, imagestream, and template watch events can come in before the initial samples resource object is created, the Samples Operator detects and re-queues the event.
1.2.1. Configuration restrictions

When the Samples Operator starts supporting multiple architectures, the architecture list is not allowed to be changed while in the Managed state.

In order to change the architectures values, a cluster administrator must:

- Mark the Management State as Removed, saving the change.
- In a subsequent change, edit the architecture and change the Management State back to Managed.

The Samples Operator still processes secrets while in Removed state. You can create the secret before switching to Removed, while in Removed before switching to Managed, or after switching to Managed state (though there are delays in creating the samples until the secret event is processed if you create the secret after switching to Managed). This helps facilitate the changing of the registry, where you choose to remove all the samples before switching to insure a clean slate (removing before switching is not required).

1.2.2. Conditions

The samples resource maintains the following conditions in its status:

<table>
<thead>
<tr>
<th>Condition</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SamplesExists</strong></td>
<td>Indicates the samples are created in the OpenShift namespace.</td>
</tr>
<tr>
<td><strong>ImageChangesInProgress</strong></td>
<td><strong>True</strong> when imagestreams are created or updated, but not all of the tag spec generations and tag status generations match. <strong>False</strong> when all of the generations match, or unrecoverable errors occurred during import, the last seen error is in the message field. The list of pending imagestreams is in the reason field.</td>
</tr>
<tr>
<td><strong>ImportCredentialsExist</strong></td>
<td>A samples-registry-credentials secret is copied into the OpenShift namespace.</td>
</tr>
<tr>
<td><strong>ConfigurationValid</strong></td>
<td><strong>True</strong> or <strong>False</strong> based on whether any of the restricted changes noted previously are submitted.</td>
</tr>
<tr>
<td><strong>RemovePending</strong></td>
<td>Indicator that there is a Management State: Removed setting pending, but are waiting for in progress imagestreams to complete.</td>
</tr>
<tr>
<td><strong>ImportImageErrorsExist</strong></td>
<td>Indicator of which imagestreams had errors during the image import phase for one of their tags. <strong>True</strong> when an error has occurred. The list of imagestreams with an error is in the reason field. The details of each error reported are in the message field.</td>
</tr>
<tr>
<td><strong>MigrationInProgress</strong></td>
<td><strong>True</strong> when the Samples Operator detects that the version is different than the Samples Operator version with which the current samples set are installed.</td>
</tr>
</tbody>
</table>
1.3. ACCESSING THE SAMPLES OPERATOR CONFIGURATION

You can configure the Samples Operator by editing the file with the provided parameters.

**Prerequisites**

- Install the OpenShift Command-line Interface (CLI), commonly known as `oc`.

**Procedure**

- Access the Samples Operator configuration:

  ```
  $ oc get configs.samples.operator.openshift.io/cluster -o yaml
  ```

  The Samples Operator configuration resembles the following example:

  ```
  apiVersion: samples.operator.openshift.io/v1
  kind: Config
  projectName: cluster-samples-operator
  ```
CHAPTER 2. UNDERSTANDING CONTAINERS, IMAGES, AND IMAGESTREAMS

Containers, images, and imagestreams are important concepts to understand when you set out to create and manage containerized software. An image holds a set of software that is ready to run, while a container is a running instance of a container image. An imagestream provides a way of storing different versions of the same basic image. Those different versions are represented by different tags on the same image name.

2.1. IMAGES

Containers in OpenShift Container Platform are based on OCI- or Docker-formatted container images. An image is a binary that includes all of the requirements for running a single container, as well as metadata describing its needs and capabilities.

You can think of it as a packaging technology. Containers only have access to resources defined in the image unless you give the container additional access when creating it. By deploying the same image in multiple containers across multiple hosts and load balancing between them, OpenShift Container Platform can provide redundancy and horizontal scaling for a service packaged into an image.

You can use the podman or docker CLI directly to build images, but OpenShift Container Platform also supplies builder images that assist with creating new images by adding your code or configuration to existing images.

Because applications develop over time, a single image name can actually refer to many different versions of the same image. Each different image is referred to uniquely by its hash (a long hexadecimal number e.g., fd44297e2ddb050ec4f…) which is usually shortened to 12 characters (e.g., fd44297e2ddb).

2.2. CONTAINERS

The basic units of OpenShift Container Platform applications are called containers. Linux container technologies are lightweight mechanisms for isolating running processes so that they are limited to interacting with only their designated resources. The word container is defined as a specific running or paused instance of a container image.

Many application instances can be running in containers on a single host without visibility into each others' processes, files, network, and so on. Typically, each container provides a single service, often called a micro-service, such as a web server or a database, though containers can be used for arbitrary workloads.

The Linux kernel has been incorporating capabilities for container technologies for years. The Docker project developed a convenient management interface for Linux containers on a host. More recently, the Open Container Initiative has developed open standards for container formats and container runtimes. OpenShift Container Platform and Kubernetes add the ability to orchestrate OCI- and Docker-formatted containers across multi-host installations.

Though you do not directly interact with container runtimes when using OpenShift Container Platform, understanding their capabilities and terminology is important for understanding their role in OpenShift Container Platform and how your applications function inside of containers.

Tools such as podman can be used to replace docker command-line tools for running and managing containers directly. Using podman, you can experiment with containers separately from OpenShift Container Platform.
2.3. IMAGE REGISTRY

An image registry is a content server that can store and serve container images. For example:

registry.redhat.io

A registry contains a collection of one or more image repositories, which contain one or more tagged images. Red Hat provides a registry at registry.redhat.io for subscribers. OpenShift Container Platform can also supply its own internal registry for managing custom container images.

2.4. IMAGE REPOSITORY

An image repository is a collection of related container images and tags identifying them. For example, the OpenShift Jenkins images are in the repository:

docker.io/openshift/jenkins-2-centos7

2.5. IMAGE TAGS

An image tag is a label applied to a container image in a repository that distinguishes a specific image from other images in an imagestream. Typically, the tag represents a version number of some sort. For example, here v3.11.59-2 is the tag:

registry.access.redhat.com/openshift3/jenkins-2-rhel7:v3.11.59-2

You can add additional tags to an image. For example, an image might be assigned the tags :v3.11.59-2 and :latest.

OpenShift Container Platform provides the oc tag command, which is similar to the docker tag command, but operates on imagestreams instead of directly on images.

2.6. IMAGE IDS

An image ID is a SHA (Secure Hash Algorithm) code that can be used to pull an image. A SHA image ID cannot change. A specific SHA identifier always references the exact same container image content. For example:

docker.io/openshift/jenkins-2-centos7@sha256:ab312bda324

2.7. USING IMAGESTREAMS

An imagestream and its associated tags provide an abstraction for referencing container images from within OpenShift Container Platform. The imagestream and its tags allow you to see what images are available and ensure that you are using the specific image you need even if the image in the repository changes.

Imagestreams do not contain actual image data, but present a single virtual view of related images, similar to an image repository.

You can configure Builds and Deployments to watch an imagestream for notifications when new images are added and react by performing a Build or Deployment, respectively.
For example, if a Deployment is using a certain image and a new version of that image is created, a Deployment could be automatically performed to pick up the new version of the image.

However, if the imagestreamtag used by the Deployment or Build is not updated, then even if the container image in the container image registry is updated, the Build or Deployment will continue using the previous, presumably known good image.

The source images can be stored in any of the following:

- OpenShift Container Platform’s integrated registry.
- An external registry, for example registry.redhat.io or hub.docker.com.
- Other imagestreams in the OpenShift Container Platform cluster.

When you define an object that references an imagestreamtag (such as a Build or Deployment configuration), you point to an imagestreamtag, not the Docker repository. When you Build or Deploy your application, OpenShift Container Platform queries the Docker repository using the imagestreamtag to locate the associated ID of the image and uses that exact image.

The imagestream metadata is stored in the etcd instance along with other cluster information.

Using imagestreams has several significant benefits:

- You can tag, rollback a tag, and quickly deal with images, without having to re-push using the command line.
- You can trigger Builds and Deployments when a new image is pushed to the registry. Also, OpenShift Container Platform has generic triggers for other resources, such as Kubernetes objects.
- You can mark a tag for periodic re-import. If the source image has changed, that change is picked up and reflected in the imagestream, which triggers the Build and/or Deployment flow, depending upon the Build or Deployment configuration.
- You can share images using fine-grained access control and quickly distribute images across your teams.
- If the source image changes, the imagestreamtag will still point to a known-good version of the image, ensuring that your application will not break unexpectedly.
- You can configure security around who can view and use the images through permissions on the imagestream objects.
- Users that lack permission to read or list images on the cluster level can still retrieve the images tagged in a project using imagestreams.

### 2.7.1. Imagestreamtags

An imagestreamtag is a named pointer to an image in an imagestream. An image stream tag is similar to a container image tag.

### 2.8. IMAGESTREAM IMAGES
An imagestream image allows you to retrieve a specific container image from a particular imagestream where it is tagged. An image stream image is an API resource object that pulls together some metadata about a particular image SHA identifier.

2.9. IMAGESTREAM TRIGGERS

An imagestream trigger causes a specific action when an imagestreamtag changes. For example, importing can cause the value of the tag to change, which causes a trigger to fire when there are Deployments, Builds, or other resources listening for those.

2.10. ADDITIONAL RESOURCES

- For more information on using imagestreams, see Managing image streams.
CHAPTER 3. CREATING IMAGES

Learn how to create your own container images, based on pre-built images that are ready to help you. The process includes learning best practices for writing images, defining metadata for images, testing images and using a custom builder workflow to create images that can be used on OpenShift Container Platform. Once you have created an image, you can push it to the internal registry.

3.1. LEARNING CONTAINER BEST PRACTICES

When creating container images to run on OpenShift Container Platform there are a number of best practices to consider as an image author to ensure a good experience for consumers of those images. Because images are intended to be immutable and used as-is, the following guidelines help ensure that your images are highly consumable and easy to use on OpenShift Container Platform.

3.1.1. General container image guidelines

The following guidelines apply when creating a container image in general, and are independent of whether the images are used on OpenShift Container Platform.

Reuse images
Wherever possible, we recommend that you base your image on an appropriate upstream image using the `FROM` statement. This ensures your image can easily pick up security fixes from an upstream image when it is updated, rather than you having to update your dependencies directly.

In addition, use tags in the `FROM` instruction (for example, `rhel:rhel7`) to make it clear to users exactly which version of an image your image is based on. Using a tag other than `latest` ensures your image is not subjected to breaking changes that might go into the `latest` version of an upstream image.

Maintain compatibility within tags
When tagging your own images, we recommend that you try to maintain backwards compatibility within a tag. For example, if you provide an image named `foo` and it currently includes version 1.0, you might provide a tag of `foo:v1`. When you update the image, as long as it continues to be compatible with the original image, you can continue to tag the new image `foo:v1`, and downstream consumers of this tag will be able to get updates without being broken.

If you later release an incompatible update, then you should switch to a new tag, for example `foo:v2`. This allows downstream consumers to move up to the new version at will, but not be inadvertently broken by the new incompatible image. Any downstream consumer using `foo:latest` takes on the risk of any incompatible changes being introduced.

Avoid multiple processes
We recommend that you do not start multiple services, such as a database and `SSHD`, inside one container. This is not necessary because containers are lightweight and can be easily linked together for orchestrating multiple processes. OpenShift Container Platform allows you to easily colocate and co-manage related images by grouping them into a single pod.

This colocation ensures the containers share a network namespace and storage for communication. Updates are also less disruptive as each image can be updated less frequently and independently. Signal handling flows are also clearer with a single process as you do not have to manage routing signals to spawned processes.

Use `exec` in wrapper scripts
Many images use wrapper scripts to do some setup before starting a process for the software being run. If your image uses such a script, that script should use `exec` so that the script’s process is replaced by your software. If you do not use `exec`, then signals sent by your container runtime will go to your wrapper.
script instead of your software’s process. This is not what you want, as illustrated here:

Say you have a wrapper script that starts a process for some server. You start your container (for example, using `podman run -i`), which runs the wrapper script, which in turn starts your process. Now say that you want to kill your container with `CTRL+C`. If your wrapper script used `exec` to start the server process, `podman` will send SIGINT to the server process, and everything will work as you expect. If you didn’t use `exec` in your wrapper script, `podman` will send SIGINT to the process for the wrapper script and your process will keep running like nothing happened.

Also note that your process runs as PID 1 when running in a container. This means that if your main process terminates, the entire container is stopped, killing any child processes you may have launched from your PID 1 process.

See the "Docker and the PID 1 zombie reaping problem" blog article for additional implications. Also see the "Demystifying the init system (PID 1)" blog article for a deep dive on PID 1 and `init` systems.

**Clean temporary files**

All temporary files you create during the build process should be removed. This also includes any files added with the `ADD` command. For example, we strongly recommended that you run the `yum clean` command after performing `yum install` operations.

You can prevent the `yum` cache from ending up in an image layer by creating your `RUN` statement as follows:

```bash
RUN yum -y install mypackage && yum -y install myotherpackage && yum clean all -y
```

Note that if you instead write:

```bash
RUN yum -y install mypackage
RUN yum -y install myotherpackage && yum clean all -y
```

Then the first `yum` invocation leaves extra files in that layer, and these files cannot be removed when the `yum clean` operation is run later. The extra files are not visible in the final image, but they are present in the underlying layers.

The current container build process does not allow a command run in a later layer to shrink the space used by the image when something was removed in an earlier layer. However, this may change in the future. This means that if you perform an `rm` command in a later layer, although the files are hidden it does not reduce the overall size of the image to be downloaded. Therefore, as with the `yum clean` example, it is best to remove files in the same command that created them, where possible, so they do not end up written to a layer.

In addition, performing multiple commands in a single `RUN` statement reduces the number of layers in your image, which improves download and extraction time.

**Place instructions in the proper order**

The container builder reads the Dockerfile and runs the instructions from top to bottom. Every instruction that is successfully executed creates a layer which can be reused the next time this or another image is built. It is very important to place instructions that will rarely change at the top of your Dockerfile. Doing so ensures the next builds of the same image are very fast because the cache is not invalidated by upper layer changes.

For example, if you are working on a Dockerfile that contains an `ADD` command to install a file you are iterating on, and a `RUN` command to `yum install` a package, it is best to put the `ADD` command last:
FROM foo
RUN yum -y install mypackage && yum clean all -y
ADD myfile /test/myfile

This way each time you edit `myfile` and rerun `podman build` or `docker build`, the system reuses the cached layer for the `yum` command and only generates the new layer for the `ADD` operation.

If instead you wrote the `Dockerfile` as:

FROM foo
ADD myfile /test/myfile
RUN yum -y install mypackage && yum clean all -y

Then each time you changed `myfile` and reran `podman build` or `docker build`, the `ADD` operation would invalidate the `RUN` layer cache, so the `yum` operation must be rerun as well.

Mark important ports
The `EXPOSE` instruction makes a port in the container available to the host system and other containers. While it is possible to specify that a port should be exposed with a `podman run` invocation, using the `EXPOSE` instruction in a `Dockerfile` makes it easier for both humans and software to use your image by explicitly declaring the ports your software needs to run:

- Exposed ports will show up under `podman ps` associated with containers created from your image
- Exposed ports will also be present in the metadata for your image returned by `podman inspect`
- Exposed ports will be linked when you link one container to another

Set environment variables
It is good practice to set environment variables with the `ENV` instruction. One example is to set the version of your project. This makes it easy for people to find the version without looking at the `Dockerfile`. Another example is advertising a path on the system that could be used by another process, such as `JAVA_HOME`.

Avoid default passwords
It is best to avoid setting default passwords. Many people will extend the image and forget to remove or change the default password. This can lead to security issues if a user in production is assigned a well-known password. Passwords should be configurable using an environment variable instead.

If you do choose to set a default password, ensure that an appropriate warning message is displayed when the container is started. The message should inform the user of the value of the default password and explain how to change it, such as what environment variable to set.

Avoid sshd
It is best to avoid running `sshd` in your image. You can use the `podman exec` or `docker exec` command to access containers that are running on the local host. Alternatively, you can use the `oc exec` command or the `oc rsh` command to access containers that are running on the OpenShift Container Platform cluster. Installing and running `sshd` in your image opens up additional vectors for attack and requirements for security patching.

Use volumes for persistent data
Images should use a `volume` for persistent data. This way OpenShift Container Platform mounts the network storage to the node running the container, and if the container moves to a new node the storage is reattached to that node. By using the volume for all persistent storage needs, the content is
preserved even if the container is restarted or moved. If your image writes data to arbitrary locations within the container, that content might not be preserved.

All data that needs to be preserved even after the container is destroyed must be written to a volume. Container engines support a **readonly** flag for containers which can be used to strictly enforce good practices about not writing data to ephemeral storage in a container. Designing your image around that capability now will make it easier to take advantage of it later.

Furthermore, explicitly defining volumes in your **Dockerfile** makes it easy for consumers of the image to understand what volumes they must define when running your image.

See the [Kubernetes documentation](https://kubernetes.io/docs/) for more information on how volumes are used in OpenShift Container Platform.

**NOTE**

Even with persistent volumes, each instance of your image has its own volume, and the filesystem is not shared between instances. This means the volume cannot be used to share state in a cluster.

**Additional resources**

- Docker documentation - [Best practices for writing Dockerfiles](https://docs.docker.com/engine/tutorials/d Village  
- Project Atomic documentation - [Guidance for Container Image Authors](https://docs.projectatomic.io/)

### 3.1.2. OpenShift Container Platform-specific guidelines

The following are guidelines that apply when creating container images specifically for use on OpenShift Container Platform.

**Enable images for source-to-image (S2I)**

For images that are intended to run application code provided by a third party, such as a Ruby image designed to run Ruby code provided by a developer, you can enable your image to work with the **Source-to-Image (S2I)** build tool. S2I is a framework which makes it easy to write images that take application source code as an input and produce a new image that runs the assembled application as output.

For example, this **Python image** defines S2I scripts for building various versions of Python applications.

**Support arbitrary user ids**

By default, OpenShift Container Platform runs containers using an arbitrarily assigned user ID. This provides additional security against processes escaping the container due to a container engine vulnerability and thereby achieving escalated permissions on the host node.

For an image to support running as an arbitrary user, directories and files that may be written to by processes in the image should be owned by the root group and be read/writable by that group. Files to be executed should also have group execute permissions.

Adding the following to your Dockerfile sets the directory and file permissions to allow users in the root group to access them in the built image:

```bash
RUN chgrp -R 0 /some/directory && 
    chmod -R g=u /some/directory
```
Because the container user is always a member of the root group, the container user can read and write these files. The root group does not have any special permissions (unlike the root user) so there are no security concerns with this arrangement. In addition, the processes running in the container must not listen on privileged ports (ports below 1024), since they are not running as a privileged user.

**IMPORTANT**

If your S2I image does not include a `USER` declaration with a numeric user, your builds will fail by default. In order to allow images that use either named users or the root (0) user to build in OpenShift Container Platform, you can add the project’s builder service account (`system:serviceaccount:<your-project>:builder`) to the `privileged` security context constraint (SCC). Alternatively, you can allow all images to run as any user.

**Use services for inter-image communication**

For cases where your image needs to communicate with a service provided by another image, such as a web front end image that needs to access a database image to store and retrieve data, your image should consume an OpenShift Container Platform service. Services provide a static endpoint for access which does not change as containers are stopped, started, or moved. In addition, services provide load balancing for requests.

**Provide common libraries**

For images that are intended to run application code provided by a third party, ensure that your image contains commonly used libraries for your platform. In particular, provide database drivers for common databases used with your platform. For example, provide JDBC drivers for MySQL and PostgreSQL if you are creating a Java framework image. Doing so prevents the need for common dependencies to be downloaded during application assembly time, speeding up application image builds. It also simplifies the work required by application developers to ensure all of their dependencies are met.

**Use environment variables for configuration**

Users of your image should be able to configure it without having to create a downstream image based on your image. This means that the runtime configuration should be handled using environment variables. For a simple configuration, the running process can consume the environment variables directly. For a more complicated configuration or for runtimes which do not support this, configure the runtime by defining a template configuration file that is processed during startup. During this processing, values supplied using environment variables can be substituted into the configuration file or used to make decisions about what options to set in the configuration file.

It is also possible and recommended to pass secrets such as certificates and keys into the container using environment variables. This ensures that the secret values do not end up committed in an image and leaked into a container image registry.

Providing environment variables allows consumers of your image to customize behavior, such as database settings, passwords, and performance tuning, without having to introduce a new layer on top of your image. Instead, they can simply define environment variable values when defining a pod and change those settings without rebuilding the image.

For extremely complex scenarios, configuration can also be supplied using volumes that would be mounted into the container at runtime. However, if you elect to do it this way you must ensure that your image provides clear error messages on startup when the necessary volume or configuration is not present.

This topic is related to the Using Services for Inter-image Communication topic in that configuration like datasources should be defined in terms of environment variables that provide the service endpoint information. This allows an application to dynamically consume a datasource service that is defined in the OpenShift Container Platform environment without modifying the application image.
In addition, tuning should be done by inspecting the cgroups settings for the container. This allows the image to tune itself to the available memory, CPU, and other resources. For example, Java-based images should tune their heap based on the cgroup maximum memory parameter to ensure they do not exceed the limits and get an out-of-memory error.

See the following references for more on how to manage cgroup quotas in containers:

- Blog article - Resource management in Docker
- Docker documentation - Runtime Metrics
- Blog article - Memory inside Linux containers

Set image metadata
Defining image metadata helps OpenShift Container Platform better consume your container images, allowing OpenShift Container Platform to create a better experience for developers using your image. For example, you can add metadata to provide helpful descriptions of your image, or offer suggestions on other images that may also be needed.

Clustering
You must fully understand what it means to run multiple instances of your image. In the simplest case, the load balancing function of a service handles routing traffic to all instances of your image. However, many frameworks must share information in order to perform leader election or failover state; for example, in session replication.

Consider how your instances accomplish this communication when running in OpenShift Container Platform. Although pods can communicate directly with each other, their IP addresses change anytime the pod starts, stops, or is moved. Therefore, it is important for your clustering scheme to be dynamic.

Logging
It is best to send all logging to standard out. OpenShift Container Platform collects standard out from containers and sends it to the centralized logging service where it can be viewed. If you must separate log content, prefix the output with an appropriate keyword, which makes it possible to filter the messages.

If your image logs to a file, users must use manual operations to enter the running container and retrieve or view the log file.

Liveness and readiness probes
Document example liveness and readiness probes that can be used with your image. These probes will allow users to deploy your image with confidence that traffic will not be routed to the container until it is prepared to handle it, and that the container will be restarted if the process gets into an unhealthy state.

Templates
Consider providing an example template with your image. A template will give users an easy way to quickly get your image deployed with a working configuration. Your template should include the liveness and readiness probes you documented with the image, for completeness.

Additional resources

- Docker basics
- Dockerfile reference
- Project Atomic Guidance for Container Image Authors
3.2. INCLUDING METADATA IN IMAGES

Defining image metadata helps OpenShift Container Platform better consume your container images, allowing OpenShift Container Platform to create a better experience for developers using your image. For example, you can add metadata to provide helpful descriptions of your image, or offer suggestions on other images that may also be needed.

This topic only defines the metadata needed by the current set of use cases. Additional metadata or use cases may be added in the future.

3.2.1. Defining image metadata

You can use the `LABEL` instruction in a `Dockerfile` to define image metadata. Labels are similar to environment variables in that they are key value pairs attached to an image or a container. Labels are different from environment variable in that they are not visible to the running application and they can also be used for fast look-up of images and containers.

Docker documentation for more information on the `LABEL` instruction.

The label names should typically be namespaced. The namespace should be set accordingly to reflect the project that is going to pick up the labels and use them. For OpenShift Container Platform the namespace should be set to `io.openshift` and for Kubernetes the namespace is `io.k8s`.

See the Docker custom metadata documentation for details about the format.

<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>io.openshift.tags</td>
<td>This label contains a list of tags represented as list of comma-separated string values. The tags are the way to categorize the container images into broad areas of functionality. Tags help UI and generation tools to suggest relevant container images during the application creation process.</td>
</tr>
<tr>
<td></td>
<td><code>LABEL io.openshift.tags mongodb,mongodb24,nosql</code></td>
</tr>
<tr>
<td>io.openshift.wants</td>
<td>Specifies a list of tags that the generation tools and the UI might use to provide relevant suggestions if you do not have the container images with given tags already. For example, if the container image wants <code>mysql</code> and <code>redis</code> and you do not have the container image with <code>redis</code> tag, then UI might suggest you to add this image into your deployment.</td>
</tr>
<tr>
<td></td>
<td><code>LABEL io.openshift.wants mongodb,redis</code></td>
</tr>
<tr>
<td>Variable</td>
<td>Description</td>
</tr>
<tr>
<td>------------------------------</td>
<td>-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>io.k8s.description</td>
<td>This label can be used to give the container image consumers more detailed information about the service or functionality this image provides. The UI can then use this description together with the container image name to provide more human friendly information to end users.</td>
</tr>
<tr>
<td></td>
<td>LABEL io.k8s.description The MySQL 5.5 Server with master-slave replication support</td>
</tr>
<tr>
<td>io.openshift.non-scalable</td>
<td>An image might use this variable to suggest that it does not support scaling. The UI will then communicate this to consumers of that image. Being not-scalable basically means that the value of replicas should initially not be set higher than 1.</td>
</tr>
<tr>
<td></td>
<td>LABEL io.openshift.non-scalable true</td>
</tr>
<tr>
<td>io.openshift.min-memory and</td>
<td>This label suggests how much resources the container image might need in order to work properly. The UI might warn the user that deploying this container image may exceed their user quota. The values must be compatible with Kubernetes quantity.</td>
</tr>
<tr>
<td>io.openshift.min-cpu</td>
<td>LABEL io.openshift.min-memory 8Gi</td>
</tr>
<tr>
<td></td>
<td>LABEL io.openshift.min-cpu 4</td>
</tr>
</tbody>
</table>

### 3.3. TESTING S2I IMAGES

As an Source-to-Image (S2I) builder image author, you can test your S2I image locally and use the OpenShift Container Platform build system for automated testing and continuous integration.

S2I requires the **assemble** and **run** scripts to be present in order to successfully run the S2I build. Providing the **save-artifacts** script reuses the build artifacts, and providing the **usage** script ensures that usage information is printed to console when someone runs the container image outside of the S2I.

The goal of testing an S2I image is to make sure that all of these described commands work properly, even if the base container image has changed or the tooling used by the commands was updated.

#### 3.3.1. Understanding testing requirements

The standard location for the **test** script is **test/run**. This script is invoked by the OpenShift Container Platform S2I image builder and it could be a simple Bash script or a static Go binary.

The **test/run** script performs the S2I build, so you must have the S2I binary available in your **$PATH**. If required, follow the installation instructions in the S2I README.

S2I combines the application source code and builder image, so in order to test it you need a sample application source to verify that the source successfully transforms into a runnable container image. The sample application should be simple, but it should exercise the crucial steps of **assemble** and **run**.
3.3.2. Generating scripts and tools

The S2I tooling comes with powerful generation tools to speed up the process of creating a new S2I image. The `s2i create` command produces all the necessary S2I scripts and testing tools along with the `Makefile`:

```
$ s2i create _<image name>_ _<destination directory>_
```

The generated `test/run` script must be adjusted to be useful, but it provides a good starting point to begin developing.

**NOTE**

The `test/run` script produced by the `s2i create` command requires that the sample application sources are inside the `test/test-app` directory.

3.3.3. Testing locally

The easiest way to run the S2I image tests locally is to use the generated `Makefile`.

If you did not use the `s2i create` command, you can copy the following `Makefile` template and replace the `IMAGE_NAME` parameter with your image name.

**Sample Makefile**

```makefile
IMAGE_NAME = openshift/ruby-20-centos7
CONTAINER_ENGINE := $(shell command -v podman 2> /dev/null | echo docker)

build: 
  ${CONTAINER_ENGINE} build -t $(IMAGE_NAME) .

.PHONY: test
test: 
  ${CONTAINER_ENGINE} build -t $(IMAGE_NAME)-candidate .
  IMAGE_NAME=$(IMAGE_NAME)-candidate test/run
```

3.3.4. Basic testing workflow

The `test` script assumes you have already built the image you want to test. If required, first build the S2I image. Run one of the following commands:

- If you use Podman, run the following command:
  ```
  $ podman build -t _<BUILDER_IMAGE_NAME>_
  ```

- If you use Docker, run the following command:
  ```
  $ docker build -t _<BUILDER_IMAGE_NAME>_
  ```

The following steps describe the default workflow to test S2I image builders:
1. Verify the usage script is working:
   - If you use Podman, run the following command:
     
     ```
     $ podman run _<BUILDER_IMAGE_NAME>_ .
     ```
   - If you use Docker, run the following command:
     
     ```
     $ docker run _<BUILDER_IMAGE_NAME>_ .
     ```

2. Build the image:

   ```
   $ s2i build file:///path-to-sample-app _<BUILDER_IMAGE_NAME>_ _<OUTPUT_APPLICATION_IMAGE_NAME>_
   ```

3. Optional: if you support save-artifacts, run step 2 once again to verify that saving and restoring artifacts works properly.

4. Run the container:
   - If you use Podman, run the following command:
     
     ```
     $ podman run _<OUTPUT_APPLICATION_IMAGE_NAME>_ 
     ```
   - If you use Docker, run the following command:
     
     ```
     $ docker run _<OUTPUT_APPLICATION_IMAGE_NAME>_ 
     ```

5. Verify the container is running and the application is responding.

Running these steps is generally enough to tell if the builder image is working as expected.

### 3.3.5. Using OpenShift Container Platform for building the image

Once you have a Dockerfile and the other artifacts that make up your new S2I builder image, you can put them in a git repository and use OpenShift Container Platform to build and push the image. Simply define a Docker build that points to your repository.

If your OpenShift Container Platform instance is hosted on a public IP address, the build can be triggered each time you push into your S2I builder image GitHub repository.

You can also use the ImageChangeTrigger to trigger a rebuild of your applications that are based on the S2I builder image you updated.
CHAPTER 4. MANAGING IMAGES

4.1. MANAGING IMAGES OVERVIEW

With OpenShift Container Platform you can interact with images and set up imagestreams, depending on where the images’ registries are located, any authentication requirements around those registries, and how you want your builds and deployments to behave.

4.1.1. Images overview

An imagestream comprises any number of container images identified by tags. It presents a single virtual view of related images, similar to a container image repository.

By watching an imagestream, builds and deployments can receive notifications when new images are added or modified and react by performing a build or deployment, respectively.

4.2. TAGGING IMAGES

The following sections provide an overview and instructions for using image tags in the context of container images for working with OpenShift Container Platform imagestreams and their tags.

4.2.1. Image tags

An image tag is a label applied to a container image in a repository that distinguishes a specific image from other images in an imagestream. Typically, the tag represents a version number of some sort. For example, here v3.11.59-2 is the tag:

registry.access.redhat.com/openshift3/jenkins-2-rhel7:v3.11.59-2

You can add additional tags to an image. For example, an image might be assigned the tags v3.11.59-2 and :latest.

OpenShift Container Platform provides the **oc tag** command, which is similar to the **docker tag** command, but operates on imagestreams instead of directly on images.

4.2.2. Image tag conventions

Images evolve over time and their tags reflect this. Generally, an image tag always points to the latest image built.

If there is too much information embedded in a tag name, like v2.0.1-may-2019, the tag points to just one revision of an image and is never updated. Using default image pruning options, such an image is never removed. In very large clusters, the schema of creating new tags for every revised image could eventually fill up the etcd datastore with excess tag metadata for images that are long outdated.

If the tag is named v2.0, image revisions are more likely. This results in longer tag history and, therefore, the image pruner is more likely to remove old and unused images.

Although tag naming convention is up to you, here are a few examples in the format `<image_name>:<image_tag>`:

Table 4.1. Image tag naming conventions
### 4.2.3. Adding tags to imagestreams

An imagestream in OpenShift Container Platform comprises zero or more container images identified by tags.

There are different types of tags available. The default behavior uses a *permanent* tag, which points to a specific image in time. If the _permanent_tag is in use and the source changes, the tag does not change for the destination.

A *tracking* tag means the destination tag’s metadata is updated during the import of the source tag.

#### Procedure

- You can add tags to an imagestream using the `oc tag` command:
  
  ```bash
  $ oc tag <source> <destination>
  ```

  For example, to configure the `ruby` imagestreams `static-2.0` tag to always refer to the current image for the `ruby` imagestreams `2.0` tag:

  ```bash
  $ oc tag ruby:2.0 ruby:static-2.0
  ```

  This creates a new imagestreamtag named `static-2.0` in the `ruby` imagestream. The new tag directly references the image id that the `ruby:2.0` imagestreamtag pointed to at the time `oc tag` was run, and the image it points to never changes.

- To ensure the destination tag is updated whenever the source tag changes, use the `--alias=true` flag:

  ```bash
  $ oc tag --alias=true <source> <destination>
  ```

#### NOTE

Use a *tracking* tag for creating permanent aliases, for example, `latest` or `stable`. The tag only works correctly within a single imagestream. Trying to create a cross-imagestream alias produces an error.
• You can also add the `--scheduled=true` flag to have the destination tag be refreshed, or re-imported, periodically. The period is configured globally at the system level.

• The `--reference` flag creates an imagestreamtag that is not imported. The tag points to the source location, permanently. If you want to instruct OpenShift to always fetch the tagged image from the integrated registry, use `--reference-policy=local`. The registry uses the pull-through feature to serve the image to the client. By default, the image blobs are mirrored locally by the registry. As a result, they can be pulled more quickly the next time they are needed. The flag also allows for pulling from insecure registries without a need to supply `--insecure-registry` to the container runtime as long as the imagestream has an insecure annotation or the tag has an insecure import policy.

4.2.4. Removing tags from imagestreams

You can remove tags from an imagestream.

Procedure

To remove a tag completely from an imagestream run:

```
$ oc delete istag/ruby:latest
```
or:

```
$ oc tag -d ruby:latest
```

4.2.5. Referencing images in imagestreams

You can use tags to reference images in imagestreams using the following reference types.

<table>
<thead>
<tr>
<th>Reference type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ImageStreamTag</td>
<td>An <code>ImageStreamTag</code> is used to reference or retrieve an image for a given imagestream and tag.</td>
</tr>
<tr>
<td>ImageStreamImage</td>
<td>An <code>ImageStreamImage</code> is used to reference or retrieve an image for a given imagestream and image sha ID.</td>
</tr>
<tr>
<td>DockerImage</td>
<td>A <code>DockerImage</code> is used to reference or retrieve an image for a given external registry. It uses standard Docker pull specification for its name.</td>
</tr>
</tbody>
</table>

When viewing example imagestream definitions you may notice they contain definitions of `ImageStreamTag` and references to `DockerImage`, but nothing related to `ImageStreamImage`.

This is because the `ImageStreamImage` objects are automatically created in OpenShift Container Platform when you import or tag an image into the imagestream. You should never have to explicitly define an `ImageStreamImage` object in any imagestream definition that you use to create imagestreams.
Procedure

- To reference an image for a given imagestream and tag, use ImageStreamTag:
  
  `<image_stream_name>:<tag>`

- To reference an image for a given imagestream and image sha ID, use ImageStreamImage:
  
  `<image_stream_name>@<id>`

The `<id>` is an immutable identifier for a specific image, also called a digest.

- To reference or retrieve an image for a given external registry, use DockerImage:
  
  `openshift/ruby-20-centos7:2.0`

**NOTE**

When no tag is specified, it is assumed the latest tag is used.

You can also reference a third-party registry:

`registry.redhat.io/rhel7:latest`

Or an image with a digest:

`centos/ruby-22-centos7@sha256:3a335d7d8a452970c5b4054ad7118ff134b3a6b50a2bb6d0c07c746e8986b2e`

### 4.2.6. Additional information

- Example imagestream definitions for CentOS imagestreams.

### 4.3. IMAGE PULL POLICY

Each container in a Pod has a container image. Once you have created an image and pushed it to a registry, you can then refer to it in the Pod.

#### 4.3.1. Image pull policy overview

When OpenShift Container Platform creates containers, it uses the container’s imagePullPolicy to determine if the image should be pulled prior to starting the container. There are three possible values for imagePullPolicy:

**Table 4.3. imagePullPolicy values**

<table>
<thead>
<tr>
<th>Value</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Always</td>
<td>Always pull the image.</td>
</tr>
</tbody>
</table>
If a container’s `imagePullPolicy` parameter is not specified, OpenShift Container Platform sets it based on the image’s tag:

1. If the tag is `latest`, OpenShift Container Platform defaults `imagePullPolicy` to `Always`.
2. Otherwise, OpenShift Container Platform defaults `imagePullPolicy` to `IfNotPresent`.

### 4.4. USING IMAGE PULL SECRETS

If you are using OpenShift Container Platform’s internal registry and are pulling from imagestreams located in the same project, then your Pod’s service account should already have the correct permissions and no additional action should be required.

However, for other scenarios, such as referencing images across OpenShift Container Platform projects or from secured registries, then additional configuration steps are required.

#### 4.4.1. Allowing Pods to reference images across projects

When using the internal registry, to allow Pods in `project-a` to reference images in `project-b`, a service account in `project-a` must be bound to the `system:image-puller` role in `project-b`.

**Procedure**

1. To allow Pods in `project-a` to reference images in `project-b`, bind a service account in `project-a` to the `system:image-puller` role in `project-b`:

   ```bash
   $ oc policy add-role-to-user
   system:image-puller system:serviceaccount:project-a:default
   --namespace=project-b
   ``

   After adding that role, the pods in `project-a` that reference the default service account are able to pull images from `project-b`.

2. To allow access for any service account in `project-a`, use the group:

   ```bash
   $ oc policy add-role-to-group
   system:image-puller system:serviceaccounts:project-a
   --namespace=project-b
   ``

#### 4.4.2. Allowing Pods to reference images from other secured registries

The `.dockercfg $HOME/.docker/config.json` file for Docker clients is a Docker credentials file that stores your authentication information if you have previously logged into a secured or insecure registry.
To pull a secured container image that is not from OpenShift Container Platform’s internal registry, you must create a pull secret from your Docker credentials and add it to your service account.

**Procedure**

- If you already have a `.dockercfg` file for the secured registry, you can create a secret from that file by running:

  ```bash
  $ oc create secret generic <pull_secret_name> \
  --from-file=.dockercfg=<path/to/.dockercfg> \
  --type=kubernetes.io/dockercfg
  ```

- Or if you have a `$HOME/.docker/config.json` file:

  ```bash
  $ oc create secret generic <pull_secret_name> \
  --from-file=.dockerconfigjson=<path/to/.docker/config.json> \
  --type=kubernetes.io/dockerconfigjson
  ```

- If you do not already have a Docker credentials file for the secured registry, you can create a secret by running:

  ```bash
  $ oc create secret docker-registry <pull_secret_name> \
  --docker-server=<registry_server> \
  --docker-username=<user_name> \
  --docker-password=<password> \
  --docker-email=<email>
  ```

  To use a secret for pulling images for Pods, you must add the secret to your service account. The name of the service account in this example should match the name of the service account the Pod uses. `default` is the default service account:

  ```bash
  $ oc secrets link default <pull_secret_name> --for=pull
  ```

  To use a secret for pushing and pulling build images, the secret must be mountable inside of a Pod. You can do this by running:

  ```bash
  $ oc secrets link builder <pull_secret_name>
  ```

4.4.2.1. Pulling from private registries with delegated authentication

A private registry can delegate authentication to a separate service. In these cases, image pull secrets must be defined for both the authentication and registry endpoints.

**Procedure**

1. Create a secret for the delegated authentication server:

   ```bash
   $ oc create secret docker-registry \
   --docker-server=sso.redhat.com \
   --docker-username=developer@example.com \
   --docker-password=******** \
   --docker-email=unused \
   ```
2. Create a secret for the private registry:

```bash
$ oc create secret docker-registry \
  --docker-server=privateregistry.example.com \
  --docker-username=developer@example.com \
  --docker-password=******** \
  --docker-email=unused \
  private-registry
```

### 4.4.3. Updating the global cluster pull secret

You can update the global pull secret for your cluster.

**WARNING**

Cluster resources must adjust to the new pull secret, which can temporarily limit the usability of the cluster.

**Prerequisites**

- You have a new or modified pull secret file to upload.
- You have access to the cluster as a user with the `cluster-admin` role.

**Procedure**

- Run the following command to update the global pull secret for your cluster:

  ```bash
  $ oc set data secret/pull-secret -n openshift-config --from-file=.dockerconfigjson=<pull-secret-location>
  ```

  1. Provide the path to the new pull secret file.

This update is rolled out to all nodes, which can take some time depending on the size of your cluster. During this time, nodes are drained and Pods are rescheduled on the remaining nodes.
CHAPTER 5. MANAGING IMAGESTREAMS

Imagestreams provide a means of creating and updating container images in an on-going way. As improvements are made to an image, tags can be used to assign new version numbers and keep track of changes. This document describes how image streams are managed.

5.1. USING IMAGESTREAMS

An imagestream and its associated tags provide an abstraction for referencing container images from within OpenShift Container Platform. The imagestream and its tags allow you to see what images are available and ensure that you are using the specific image you need even if the image in the repository changes.

Imagestreams do not contain actual image data, but present a single virtual view of related images, similar to an image repository.

You can configure Builds and Deployments to watch an imagestream for notifications when new images are added and react by performing a Build or Deployment, respectively.

For example, if a Deployment is using a certain image and a new version of that image is created, a Deployment could be automatically performed to pick up the new version of the image.

However, if the imagestreamtag used by the Deployment or Build is not updated, then even if the container image in the container image registry is updated, the Build or Deployment will continue using the previous, presumably known good image.

The source images can be stored in any of the following:

- OpenShift Container Platform’s integrated registry.
- An external registry, for example registry.redhat.io or hub.docker.com.
- Other imagestreams in the OpenShift Container Platform cluster.

When you define an object that references an imagestreamtag (such as a Build or Deployment configuration), you point to an imagestreamtag, not the Docker repository. When you Build or Deploy your application, OpenShift Container Platform queries the Docker repository using the imagestreamtag to locate the associated ID of the image and uses that exact image.

The imagestream metadata is stored in the etcd instance along with other cluster information.

Using imagestreams has several significant benefits:

- You can tag, rollback a tag, and quickly deal with images, without having to re-push using the command line.
- You can trigger Builds and Deployments when a new image is pushed to the registry. Also, OpenShift Container Platform has generic triggers for other resources, such as Kubernetes objects.
- You can mark a tag for periodic re-import. If the source image has changed, that change is picked up and reflected in the imagestream, which triggers the Build and/or Deployment flow, depending upon the Build or Deployment configuration.
- You can share images using fine-grained access control and quickly distribute images across your teams.
- If the source image changes, the imagestreamtag will still point to a known-good version of the image, ensuring that your application will not break unexpectedly.

- You can configure security around who can view and use the images through permissions on the imagestream objects.

- Users that lack permission to read or list images on the cluster level can still retrieve the images tagged in a project using imagestreams.

### 5.2. CONFIGURING IMAGESTREAMS

An imagestream object file contains the following elements.

**Imagestream object definition**

```yaml
apiVersion: v1
kind: ImageStream
metadata:
  annotations:
    openshift.io/generated-by: OpenShiftNewApp
  creationTimestamp: 2017-09-29T13:33:49Z
  generation: 1
  labels:
    app: ruby-sample-build
    template: application-template-stibuild
  name: origin-ruby-sample
  namespace: test
  resourceVersion: "633"
  selflink: /oapi/v1/namespaces/test/imagestreams/origin-ruby-sample
  uid: ee2b9405-c68c-11e5-8a99-525400f25e34
spec:
  {}
status:
  dockerImageRepository: 172.30.56.218:5000/test/origin-ruby-sample
tags:
  - items:
    - created: 2017-09-02T10:15:09Z
      dockerImageReference: 172.30.56.218:5000/test/origin-ruby-sample@sha256:d94eb5c049b2d23b03a9530bf944f8f967a0fe79147dd6b9135bf7dd13d
      generation: 2
        image: sha256:909de62d1f609a717ec433cc25ca5cf00941545c83a01fb31527771e1fad3f3c5
    - created: 2017-09-29T13:40:11Z
      dockerImageReference: 172.30.56.218:5000/test/origin-ruby-sample@sha256:d94eb5c049b2d23b03a9530bf944f8f967a0fe79147dd6b9135bf7dd13d
tag: latest
```

1. The name of the imagestream.
2. Docker repository path where new images can be pushed to add/update them in this imagestream.
3. The SHA identifier that this imagestreamtag currently references. Resources that reference this imagestreamtag use this identifier.
The SHA identifier that this imagestreamtag previously referenced. Can be used to rollback to an older image.

The imagestreamtag name.

5.3. IMAGESTREAM IMAGES

An imagestream image points from within an imagestream to a particular image ID.

Imagestream images allow you to retrieve metadata about an image from a particular imagestream where it is tagged.

Imagestream image objects are automatically created in OpenShift Container Platform whenever you import or tag an image into the imagestream. You should never have to explicitly define an imagestream image object in any imagestream definition that you use to create imagestreams.

The imagestream image consists of the imagestream name and image ID from the repository, delimited by an @ sign:

```
<image-stream-name>@<image-id>
```

To refer to the image in the imagestream object example, the imagestream image looks like:

```
origin-ruby-sample@sha256:47463d94eb5c049b2d23b03a9530bf944f8f967a0fe79147dd6b9135bf7dd13d
```

5.4. IMAGESTREAMTAGS

An imagestreamtag is a named pointer to an image in an imagestream. It is often abbreviated as istag. An imagestreamtag is used to reference or retrieve an image for a given imagestream and tag.

Imagestreamtags can reference any local or externally managed image. It contains a history of images represented as a stack of all images the tag ever pointed to. Whenever a new or existing image is tagged under particular image stream tag, it is placed at the first position in the history stack. The image previously occupying the top position will be available at the second position, and so forth. This allows for easy rollbacks to make tags point to historical images again.

The following imagestreamtag is from an imagestream object:

Imagestreamtag with two images in its history

```
tags:
  - items:
    - created: 2017-09-02T10:15:09Z
      dockerImageReference: 172.30.56.218:5000/test/origin-ruby-sample@sha256:47463d94eb5c049b2d23b03a9530bf944f8f967a0fe79147dd6b9135bf7dd13d
geneneration: 2
    - created: 2017-09-29T13:40:11Z
      dockerImageReference: 172.30.56.218:5000/test/origin-ruby-sample@sha256:909de62df609a717ec433cc25ca5cf00941545c83a01fb31527771e1fab3fc5
```
Imagestreamtags can be permanent tags or tracking tags.

- **Permanent tags** are version-specific tags that point to a particular version of an image, such as Python 3.5.

- **Tracking tags** are reference tags that follow another imagestreamtag and could be updated in the future to change which image they follow, much like a symlink. Note that these new levels are not guaranteed to be backwards-compatible.

  For example, the latest imagestreamtags that ship with OpenShift Container Platform are tracking tags. This means consumers of the latest imagestreamtag will be updated to the newest level of the framework provided by the image when a new level becomes available. A latest imagestreamtag to v3.10 could be changed to v3.11 at any time. It is important to be aware that these latest imagestreamtags will be updated to the newest level of the framework provided by the image when a new level becomes available. A latest imagestreamtag to v3.10 could be changed to v3.11 at any time. It is important to be aware that these latest imagestreamtags will be updated to the newest level of the framework provided by the image when a new level becomes available. A latest imagestreamtag to v3.10 could be changed to v3.11 at any time. It is important to be aware that these latest imagestreamtags will be updated to the newest level of the framework provided by the image when a new level becomes available.

  For example, if the latest imagestreamtag points to v3.10 of an image, when the 3.11 version is released, the latest tag is not automatically updated to v3.11, and remains at v3.10 until it is manually updated to point to a v3.11 imagestreamtag.

  NOTE

  Tracking tags are limited to a single imagestream and cannot reference other imagestreams.

You can create your own imagestreamtags for your own needs.

The imagestreamtag is composed of the name of the imagestream and a tag, separated by a colon:

```
<imagestream name>:<tag>
```

For example, to refer to the sha256:47463d94eb5c049b2d23b03a9530bf944f8f967a0fe79147dd6b9135bf7dd13d image in the imagestream object example earlier, the imagestreamtag would be:

```
origin-ruby-sample:latest
```

5.5. IMAGESTREAM CHANGE TRIGGERS

Imagestream triggers allow your Builds and Deployments to be automatically invoked when a new version of an upstream image is available.

For example, Builds and Deployments can be automatically started when an image stream tag is modified. This is achieved by monitoring that particular image stream tag and notifying the Build or Deployment when a change is detected.

5.6. IMAGESTREAM MAPPING

When the integrated registry receives a new image, it creates and sends an image stream mapping to OpenShift Container Platform, providing the image’s project, name, tag, and image metadata.
Configuring imagestream mappings is an advanced feature.

This information is used to create a new image (if it does not already exist) and to tag the image into the imagestream. OpenShift Container Platform stores complete metadata about each image, such as commands, entry point, and environment variables. Images in OpenShift Container Platform are immutable and the maximum name length is 63 characters.

The following imagestream mapping example results in an image being tagged as `test/origin-ruby-sample:latest`:

**Imagestream mapping object definition**

```yaml
apiVersion: v1
kind: ImageStreamMapping
metadata:
  creationTimestamp: null
  name: origin-ruby-sample
  namespace: test
  tag: latest
image:
dockerImageLayers:
- name: sha256:5f70bf18a086007016e948b04aed3b82103a36bea41755b6cddfa
  size: 0
- name: sha256:ee1dd2cb6df2197f14af6de0f1d7782b81fb63156801cfd6de948b04aed3b82103a36bea41755b6cddfa
  size: 196634330
- name: sha256:5f70bf18a086007016e948b04aed3b82103a36bea41755b6cddfa
  size: 0
- name: sha256:5f70bf18a086007016e948b04aed3b82103a36bea41755b6cddfa
  size: 0
- name: sha256:ca062656bff07f18bff46be00f40cb0069687ec124ac0aa038d676cf
  size: 177723024
- name: sha256:63d529c59c92843c395b6fd065de516ee9ed4995549f8218eac6ff88bfa6b6e
  size: 55679776
- name: sha256:92114219a04977b55637df71ec4ca3a37a15b266ce42ee8f43db
  size: 11939149
dockerImageMetadata:
  Architecture: amd64
Config:
  Cmd:
  - /usr/libexec/s2i/run
  Entrypoint:
  - container-entrypoint
  Env:
  - RACK_ENV=production
  - OPENSHIFT_BUILD_NAMESPACE=test
  - OPENSHIFT_BUILD_SOURCE=https://github.com/openshift/ruby-hello-world.git
  - EXAMPLE=sample-app
  - OPENSHIFT_BUILD_NAME=ruby-sample-build-1
  - PATH=/opt/app-root/src/bin:/opt/app-root/bin:/usr/local/sbin:/usr/local/bin:/usr/sbin:/usr/bin:/sbin:/bin
  - STI_SCRIPTS_URL=image:///usr/libexec/s2i
  - STI_SCRIPTS_PATH=/usr/libexec/s2i
  - HOME=/opt/app-root/src
  - BASH_ENV=/opt/app-root/etc/scl_enable
```
- ENV=/opt/app-root/etc/scl-enable
- PROMPT_COMMAND=. /opt/app-root/etc/scl-enable
- RUBY_VERSION=2.2

ExposedPorts:
  8080/tcp: {}

Labels:
  build-date: 2015-12-23
  io.k8s.description: Platform for building and running Ruby 2.2 applications
  io.k8s.display-name: Platform for building and running Ruby 2.2 applications
  io.openshift.build.commit.author: Ben Parees <bparees@users.noreply.github.com>
  io.openshift.build.commit.date: Wed Jan 20 10:14:27 2016 -0500
  io.openshift.build.commit.id: 00cadc392d39d5ef91177bcb8a31db0889e6ed442
  io.openshift.build.commit.message: 'Merge pull request #51 from php-coder/fix_url_and_sti'
  io.openshift.build.commit.ref: master
  io.openshift.build.image: centos/ruby-22-
  centos7@sha256:3a335d7d8a452970c5b4054ad7118ff134b3a6b50a2bb6d0c07c746e8986b28e
  io.openshift.build.source-location: https://github.com/openshift/ruby-hello-world.git
  io.openshift.build.builder-base-version: 8d95148
  io.openshift.builder-version: 8847348ba06307f86ac877465e9d385201241df
  io.openshift.s2i.scripts-url: image:///usr/libexec/s2i
  io.openshift.scripts-url: image:///usr/libexec/s2i
  license: GPLv2
  name: CentOS Base Image
  vendor: CentOS
  User: "1001"
  WorkingDir: /opt/app-root/src

Container: 86e9a4a3c760271671ab913616c51c9f3ce846ca524bf07c04a6f6c9e103a76

ContainerConfig:
  AttachStdout: true

Cmd:
  - /bin/sh
  - -c
  - tar -C /tmp -xf - & & /usr/libexec/s2i/assemble

Entrypoint:
  - container-entrypoint

Env:
  - RACK_ENV=production
  - OPENSHIFT_BUILD_NAME=ruby-sample-build-1
  - OPENSHIFT_BUILD_NAMESPACE=test
  - OPENSHIFT_BUILD_SOURCE=https://github.com/openshift/ruby-hello-world.git
  - EXAMPLE=sample-app
  - PATH=/opt/app-root/bin:/usr/local/bin:/usr/bin:/sbin:/bin
  - STI_SCRIPTS_URL=image:///usr/libexec/s2i
  - STI_SCRIPTS_PATH=/usr/libexec/s2i
  - HOME=/opt/app-root/src
  - BASH_ENV=/opt/app-root/etc/scl_enable
  - ENV=/opt/app-root/etc/scl_enable
  - PROMPT_COMMAND=. /opt/app-root/etc/scl_enable
  - RUBY_VERSION=2.2

ExposedPorts:
  8080/tcp: {}

Hostname: ruby-sample-build-1-build
Image: centos/ruby-22-
centos7@sha256:3a335d7d8a452970c5b4054ad7118ff134b3a6b50a2bb6d0c07c746e8986b28e
5.7. WORKING WITH IMAGESTREAMS

The following sections describe how to use imagestreams and imagestreamtags.

5.7.1. Getting information about imagestreams

You can get general information about the imagestream and detailed information about all the tags it is pointing to.

Procedure

- Get general information about the imagestream and detailed information about all the tags it is pointing to:

  ```
  $ oc describe is/<image-name>
  ```

  For example:

  ```
  $ oc describe is/python
  Name: python
  Namespace: default
  Created: About a minute ago
  Labels: <none>
  Annotations: openshift.io/image.dockerRepositoryCheck=2017-10-02T17:05:11Z
  Docker Pull Spec: docker-registry.default.svc:5000/default/python
  Image Lookup: local=false
  Unique Images: 1
  Tags: 1
  3.5
tagged from centos/python-35-centos7
  * centos/python-35-centos7@sha256:49c18358df82f4577386404991c51a9559f243e0b1bdc366df25
  About a minute ago
  ```

- Get all the information available about particular imagestreamtag:
$ oc describe istag/<image-stream>:<tag-name>

For example:

$ oc describe istag/python:latest

Image Name: sha256:49c18358df82f4577386404991c51a9559f243e0b1bdc366df25
Docker Image: centos/python-35-
centos7@sha256:49c18358df82f4577386404991c51a9559f243e0b1bdc366df25
Name: sha256:49c18358df82f4577386404991c51a9559f243e0b1bdc366df25
Created: 2 minutes ago
Image Size: 251.2 MB (first layer 2.898 MB, last binary layer 72.26 MB)
Image Created: 2 weeks ago
Author: <none>
Arch: amd64
Entrypoint: container-entrypoint
Command: /bin/sh -c $STI_SCRIPTS_PATH/usage
Working Dir: /opt/app-root/src
User: 1001
Exposes Ports: 8080/tcp
Docker Labels: build-date=20170801

NOTE
More information is output than shown.

5.7.2. Adding tags to an imagestream

You can add additional tags to imagestreams.

Procedure

- Add a tag that points to one of the existing tags by using the `oc tag` command:

  $ oc tag <image-name:tag1> <image-name:tag2>

  For example:

  $ oc tag python:3.5 python:latest

  Tag python:latest set to
  python@sha256:49c18358df82f4577386404991c51a9559f243e0b1bdc366df25.

- Confirm the imagestream has two tags, one (3.5) pointing at the external container image and another tag (latest) pointing to the same image because it was created based on the first tag.

  $ oc describe is/python

  Name: python
  Namespace: default
  Created: 5 minutes ago
  Labels: <none>
  Annotations: openshift.io/image.dockerRepositoryCheck=2017-10-02T17:05:11Z
Docker Pull Spec: docker-registry.default.svc:5000/default/python
Image Lookup: local=false
Unique Images: 1
Tags: 2

latest
tagged from
python@sha256:49c18358df82f4577386404991c51a9559f243e0b1bdc366df25

* centos/python-35-
  centos7@sha256:49c18358df82f4577386404991c51a9559f243e0b1bdc366df25
    About a minute ago

3.5
tagged from centos/python-35-centos7

* centos/python-35-
  centos7@sha256:49c18358df82f4577386404991c51a9559f243e0b1bdc366df25
    5 minutes ago

5.7.3. Adding tags for an external image

You can add tags for external images.

**Procedure**

- Add tags pointing to internal or external images, by using the `oc tag` command for all tag-related operations: +

```bash
$ oc tag <repository/image> <image-name:tag>
```

+ For example, this command maps the `docker.io/python:3.6.0` image to the `3.6` tag in the `python` imagestream.

+ $ oc tag docker.io/python:3.6.0 python:3.6
  Tag python:3.6 set to docker.io/python:3.6.0.

+ If the external image is secured, you must create a secret with credentials for accessing that registry.

5.7.4. Updating imagestreamtags

You can update a tag to reflect another tag in an imagestream.

**Procedure**

- Update a tag:

```bash
$ oc tag <image-name:tag> <image-name:latest>
```

For example, the following updates the `latest` tag to reflect the `3.6` tag in an imagestream:
5.7.5. Removing imagestreamtags

You can remove old tags from an imagestream.

Procedure

- Remove old tags from an imagestream:

  $ oc tag -d <image-name:tag>

  For example:

  $ oc tag -d python:3.5
  Deleted tag default/python:3.5.

5.7.6. Configuring periodic importing of imagestreamtags

When working with an external container image registry, to periodically re-import an image, for example to get latest security updates, you can use the `--scheduled` flag.

Procedure

1. Schedule importing images:

   $ oc tag <repository/image> <image-name:tag> --scheduled

   For example:

   $ oc tag docker.io/python:3.6.0 python:3.6 --scheduled
   Tag python:3.6 set to import docker.io/python:3.6.0 periodically.

   This command causes OpenShift Container Platform to periodically update this particular image stream tag. This period is a cluster-wide setting set to 15 minutes by default.

2. Remove the periodic check, re-run above command but omit the `--scheduled` flag. This will reset its behavior to default.

   $ oc tag <repository/image> <image-name:tag>
CHAPTER 6. IMAGE CONFIGURATION RESOURCES

Use the following procedure to configure image registries.

6.1. IMAGE CONTROLLER CONFIGURATION PARAMETERS

The `image.config.openshift.io/cluster` resource offers the following configuration parameters.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Image</strong></td>
<td>Holds cluster-wide information about how to handle images. The canonical, and only valid name is <code>cluster</code>.</td>
</tr>
<tr>
<td><strong>spec</strong></td>
<td>Holds user-settable values for configuration. You can edit the <code>spec</code> subsection.</td>
</tr>
<tr>
<td><strong>status</strong></td>
<td>Holds observed values from the cluster.</td>
</tr>
<tr>
<td><strong>ImageSpec</strong></td>
<td><strong>allowedRegistriesForImport</strong>: Limits the container image registries from which normal users may import images. Set this list to the registries that you trust to contain valid images, and that you want applications to be able to import from. Users with permission to create images or <code>ImageStreamMappings</code> from the API are not affected by this policy. Typically only cluster administrators will have the appropriate permissions.</td>
</tr>
<tr>
<td></td>
<td><strong>additionalTrustedCA</strong>: A reference to a ConfigMap containing additional CAs that should be trusted during <code>ImageStream import</code>, <code>pod image pull</code>, <code>openshift-image-registry pullthrough</code>, and builds.</td>
</tr>
<tr>
<td></td>
<td>The namespace for this ConfigMap is <code>openshift-config</code>. The format of the ConfigMap is to use the registry hostname as the key, and the PEM-encoded certificate as the value, for each additional registry CA to trust.</td>
</tr>
<tr>
<td></td>
<td><strong>registrySources</strong>: Contains configuration that determines how the container runtime should treat individual registries when accessing images for builds and pods. For instance, whether or not to allow insecure access. It does not contain configuration for the internal cluster registry.</td>
</tr>
<tr>
<td><strong>ImageStatus</strong></td>
<td><strong>internalRegistryHostname</strong>: Set by the Image Registry Operator, which controls the <code>internalRegistryHostname</code>. It sets the hostname for the default internal image registry. The value must be in <code>hostname[:port]</code> format. For backward compatibility, you can still use the <code>OPENSIFT_DEFAULT_REGISTRY</code> environment variable, but this setting overrides the environment variable.</td>
</tr>
<tr>
<td></td>
<td><strong>externalRegistryHostnames</strong>: Provides the hostnames for the default external image registry. The external hostname should be set only when the image registry is exposed externally. The first value is used in <code>publicDockerImageRepository</code> field in ImageStreams. The value must be in <code>hostname[:port]</code> format.</td>
</tr>
</tbody>
</table>
### RegistryLocation

Contains a location of the registry specified by the registry domain name. The domain name might include wildcards.

- **domainName**: Specifies a domain name for the registry. In case the registry uses a non-standard (80 or 443) port, the port should be included in the domain name as well.

- **insecure**: Insecure indicates whether the registry is secure or insecure. By default, if not otherwise specified, the registry is assumed to be secure.

### RegistrySources

Holds cluster-wide information about how to handle the registries config.

- **insecureRegistries**: Registries which do not have a valid TLS certificate or only support HTTP connections.

- **blockedRegistries**: Blacklisted for image pull and push actions. All other registries are allowed.

- **allowedRegistries**: Whitelisted for image pull and push actions. All other registries are blocked.

Only one of `blockedRegistries` or `allowedRegistries` may be set.

---

### 6.2. Configuring Image Settings

You can configure image registry settings by editing the `image.config.openshift.io/cluster` resource. The Machine Config Operator (MCO) watches the `image.config.openshift.io/cluster` for any changes to registries and reboots the nodes when it detects changes.

**Procedure**

1. Edit the `image.config.openshift.io/cluster` custom resource:

   ```bash
   $ oc edit image.config.openshift.io/cluster
   ```

   The following is an example `image.config.openshift.io/cluster` resource:

   ```yaml
   apiVersion: config.openshift.io/v1
   kind: Image
   metadata:
     annotations:
       release.openshift.io/create-only: "true"
     creationTimestamp: "2019-05-17T13:44:26Z"
   name: cluster
   spec:
     allowedRegistriesForImport:
   ```
- domainName: quay.io
  insecure: false
additionalTrustedCA: 3
  name: myconfigmap
registrySources: 4
insecureRegistries: 5
- insecure.com
blockedRegistries: 6
- untrusted.com
status:
  internalRegistryHostname: image-registry.openshift-image-registry.svc:5000

1. **Image**: Holds cluster-wide information about how to handle images. The canonical, and only valid name is `cluster`.

2. **allowedRegistriesForImport**: Limits the container image registries from which normal users may import images. Set this list to the registries that you trust to contain valid images, and that you want applications to be able to import from. Users with permission to create images or `ImageStreamMappings` from the API are not affected by this policy. Typically only cluster administrators will have the appropriate permissions.

3. **additionalTrustedCA**: A reference to a ConfigMap containing additional CAs that should be trusted during `ImageStream import`, `pod image pull`, `openshift-image-registry pullthrough`, and builds. The namespace for this ConfigMap is `openshift-config`. The format of the ConfigMap is to use the registry hostname as the key, and the base64-encoded certificate as the value, for each additional registry CA to trust.

4. **registrySources**: Contains configuration that determines how the container runtime should treat individual registries when accessing images for builds and pods. For instance, whether or not to allow insecure access. It does not contain configuration for the internal cluster registry.

5. **insecureRegistries**: Registries which do not have a valid TLS certificate or only support HTTP connections.

6. **blockedRegistries**: Blacklisted for image pull and push actions. All other registries are allowed.

### 6.2.1. Importing insecure registries and blocking registries

You can add insecure registries or block any registry by editing the `image.config.openshift.io/cluster` custom resource (CR). OpenShift Container Platform applies the changes to this CR to all nodes in the cluster.

Insecure external registries, such as those do not have a valid TLS certificate or only support HTTP connections, should be avoided.

**Procedure**

1. Edit the `image.config.openshift.io/cluster` custom resource:

```
$ oc edit image.config.openshift.io/cluster
```

The following is an example `image.config.openshift.io/cluster` resource:
apiVersion: config.openshift.io/v1
kind: Image
metadata:
  annotations:
    release.openshift.io/create-only: "true"
  creationTimestamp: "2019-05-17T13:44:26Z"
germination: 1
name: cluster
resourceVersion: "8302"
selfLink: /apis/config.openshift.io/v1/images/cluster
uid: e34555da-78a9-11e9-b92b-06d6c7d38dc
spec:
  allowedRegistriesForImport:
    - domainName: quay.io
      insecure: false
  additionalTrustedCA:
    name: myconfigmap
  registrySources:
    insecureRegistries: 1
    - insecure.com
    blockedRegistries: 2
    - untrusted.com
status:
  internalRegistryHostname: image-registry.openshift-image-registry.svc:5000

1. Specify an insecure registry.
2. Specify any registries that should be blacklisted for image pull and push actions. All other registries are allowed.

The Machine Config Operator (MCO) watches the `image.config.openshift.io/cluster` for any changes to registries and reboots the nodes when it detects changes. Changes to the registries appear in the `/host/etc/containers/registries.conf` file on each node.

```
cat /host/etc/containers/registries.conf
[registries]
[registries.search]
  registries = ["registry.access.redhat.com", "docker.io"]
[registries.insecure]
  registries = ["insecure.com"]
[registries.block]
  registries = ["untrusted.com"]
```

### 6.2.2. Configuring image registry repository mirroring

Setting up container registry repository mirroring lets you:

- Configure your OpenShift Container Platform cluster to redirect requests to pull images from a repository on a source image registry and have it resolved by a repository on a mirrored image registry.
- Identify multiple mirrored repositories for each target repository, to make sure that if one mirror is down, another can be used.
Here are some of the attributes of repository mirroring in OpenShift Container Platform:

- Image pulls are resilient to registry downtimes
- Clusters in restricted networks can request to pull images from critical locations (such as quay.io) and have registries behind a company firewall provide the requested images.
- A particular order of registries is tried when an image pull request is made, with the permanent registry typically being the last one tried.
- The mirror information you enter is added to the `/etc/containers/registries.conf` file on every node in the OpenShift Container Platform cluster.
- When a node makes a request for an image from the source repository, it tries each mirrored repository in turn until it finds the requested content. If all mirrors fail, the cluster tries the source repository. Upon success, the image is pulled to the node.

Setting up repository mirroring can be done in the following ways:

- At OpenShift Container Platform installation time: By pulling container images needed by OpenShift Container Platform and then bringing those images behind your company’s firewall, you can install OpenShift Container Platform into a datacenter that is in a restricted network. See Mirroring the OpenShift Container Platform image repository for details.

- After OpenShift Container Platform installation time: Even if you don’t configure mirroring during OpenShift Container Platform installation, you can do so later using the `ImageContentSourcePolicy` object.

The following procedure provides a post-installation mirror configuration, where you create an `ImageContentSourcePolicy` object that identifies:

- The source of the container image repository you want to mirror
- A separate entry for each mirror repository you want to offer the content requested from the source repository.

**Prerequisites**

- Access to the cluster as a user with the `cluster-admin` role.

**Procedure**

1. Configure mirrored repositories. To do that, you can either:
   
   - Set up a mirrored repository with Red Hat Quay, as described in Red Hat Quay Repository Mirroring. Using Red Hat Quay allows you to copy images from one repository to another and also automatically sync those repositories repeatedly over time.
   
   - Use a tool such as `skopeo` to copy images manually from the source directory to the mirrored repository.
     
     For example, after installing the skopeo RPM package on a Red Hat Enterprise Linux (RHEL 7 or RHEL 8) system, use the `skopeo` command as shown in this example:

```
$ skopeo copy docker://registry.access.redhat.com/ubi8/ubi-minimal@sha256:c505667389712dc337986e29ffcb65116879ef27629dc3ce6e1b17727c06
```
In this example, you have a container image registry that is named `example.io` with an image repository named `example` to which you want to copy the `ubi8/ubi-minimal` image from `registry.access.redhat.com`. After you create the registry, you can configure your OpenShift Container Platform cluster to redirect requests made of the source repository to the mirrored repository.

2. Log in to your OpenShift Container Platform cluster.

3. Create an `ImageContentSourcePolicy` file (for example, `registryrepomirror.yaml`), replacing the source and mirrors with those of your own registry and repository pairs and images:

```yaml
apiVersion: operator.openshift.io/v1alpha1
class: ImageContentSourcePolicy
metadata:
  name: ubi8repo
spec:
  repositoryDigestMirrors:
  - mirrors:
    - example.io/example/ubi-minimal
      source: registry.access.redhat.com/ubi8/ubi-minimal
  - mirrors:
    - example.com/example/ubi-minimal
      source: registry.access.redhat.com/ubi8/ubi-minimal
```

1. Indicates the name of the image registry and repository
2. Indicates the registry and repository containing the content that is mirrored

4. Create the new `ImageContentSourcePolicy`:

```bash
$ oc create -f registryrepomirror.yaml
```

After the `ImageContentSourcePolicy` is created, the new settings are deployed to each node and shortly start using the mirrored repository for requests to the source repository.

5. To check that the mirrored configuration worked, go to one of your nodes. For example:

a. List your nodes:

```bash
$ oc get node
NAME              STATUS   ROLES                  AGE    VERSION
ip-10-0-137-44.ec2.internal Ready   worker   7m   v1.14.6+90fadebfa
ip-10-0-138-148.ec2.internal Ready   master   11m  v1.14.6+90fadebfa
ip-10-0-139-122.ec2.internal Ready   master   11m  v1.14.6+90fadebfa
ip-10-0-147-35.ec2.internal Ready, SchedulingDisabled worker   7m
v1.14.6+90fadebfa
ip-10-0-153-12.ec2.internal Ready   worker   7m   v1.14.6+90fadebfa
ip-10-0-154-10.ec2.internal Ready   master   11m  v1.14.6+90fadebfa
```

You can see that scheduling on each worker node is disabled as the change is being applied.
b. Check the `/etc/containers/registries.conf` file to make sure the changes were made:

```bash
$ oc debug node/ip-10-0-147-35.ec2.internal
Starting pod/ip-10-0-147-35ec2internal-debug ...
To use host binaries, run `chroot /host`

sh-4.2# chroot /host
sh-4.2# cat /etc/containers/registries
unqualified-search-registries = ["registry.access.redhat.com", "docker.io"]
[[registry]]
  location = "registry.access.redhat.com/ubi8/"
  insecure = false
  blocked = false
  mirror-by-digest-only = true
  prefix = ""

[[registry.mirror]]
  location = "example.io/example/ubi8-minimal"
  insecure = false

[[registry.mirror]]
  location = "example.com/example/ubi8-minimal"
  insecure = false
```

c. Pull an image to the node from the source and check if it is actually resolved by the mirror.

```bash
sh-4.2# podman pull --log-level=debug registry.access.redhat.com/ubi8/ubi-minimal
```

Troubleshooting repository mirroring

If the repository mirroring procedure does not work as described, use the following information about how repository mirroring works to help troubleshoot the problem.

- The first working mirror is used to supply the pulled image.
- The main registry will only be used if no other mirror works.
- From the system context, the `Insecure` flags are used as fallback.
- The format of the `/etc/containers/registries` file has changed recently. It is now version 2 and in TOML format.
CHAPTER 7. USING TEMPLATES

The following sections provide an overview of templates, as well as how to use and create them.

7.1. UNDERSTANDING TEMPLATES

A template describes a set of objects that can be parameterized and processed to produce a list of objects for creation by OpenShift Container Platform. A template can be processed to create anything you have permission to create within a project, for example services, build configurations, and DeploymentConfigs. A template may also define a set of labels to apply to every object defined in the template.

You can create a list of objects from a template using the CLI or, if a template has been uploaded to your project or the global template library, using the web console.

7.2. UPLOADING A TEMPLATE

If you have a JSON or YAML file that defines a template, for example as seen in this example, you can upload the template to projects using the CLI. This saves the template to the project for repeated use by any user with appropriate access to that project. Instructions on writing your own templates are provided later in this topic.

Procedure

- Upload a template to your current project’s template library, pass the JSON or YAML file with the following command:

  
  $ oc create -f <filename>

- Upload a template to a different project using the -n option with the name of the project:

  
  $ oc create -f <filename> -n <project>

The template is now available for selection using the web console or the CLI.

7.3. CREATING AN APPLICATION USING THE WEB CONSOLE

You can use the web console to create an application from a template.

Procedure

1. While in the desired project, click Add to Project.

2. Select either a builder image from the list of images in your project, or from the service catalog.

   NOTE

   Only imagestreamtags that have the builder tag listed in their annotations appear in this list, as demonstrated here:

   ```
   kind: "ImageStream"
   apiVersion: "v1"
   ```
metadata:
  name: "ruby"
  creationTimestamp: null
spec:
  dockerImageRepository: "registry.redhat.io/openshift3/ruby-2.0-rhel7"
  tags:
    -
      name: "2.0"
      annotations:
        description: "Build and run Ruby 2.0 applications"
        iconClass: "icon-ruby"
        tags: "builder,ruby"
        supports: "ruby:2.0,ruby"
      version: "2.0"

1 Including builder here ensures this ImageStreamTag appears in the web console as a builder.

3. Modify the settings in the new application screen to configure the objects to support your application.

7.4. CREATING OBJECTS FROM TEMPLATES USING THE CLI

You can use the CLI to process templates and use the configuration that is generated to create objects.

7.4.1. Adding labels

Labels are used to manage and organize generated objects, such as pods. The labels specified in the template are applied to every object that is generated from the template.

Procedure

- Add labels in the template from the command line:

  $ oc process -f <filename> -l name=otherLabel

7.4.2. Listing parameters

The list of parameters that you can override are listed in the parameters section of the template.

Procedure

1. You can list parameters with the CLI by using the following command and specifying the file to be used:

   $ oc process --parameters -f <filename>

   Alternatively, if the template is already uploaded:

   $ oc process --parameters -n <project> <template_name>
For example, the following shows the output when listing the parameters for one of the Quickstart templates in the default `openshift` project:

```bash
$ oc process --parameters -n openshift rails-postgresql-example
```

<table>
<thead>
<tr>
<th>NAME</th>
<th>DESCRIPTION</th>
</tr>
</thead>
<tbody>
<tr>
<td>GENERATOR</td>
<td>The URL of the repository with your application source code</td>
</tr>
<tr>
<td>SOURCE_REPOSITORY_URL</td>
<td><a href="https://github.com/sclorg/rails-ex.git">https://github.com/sclorg/rails-ex.git</a></td>
</tr>
<tr>
<td>SOURCE_REPOSITORY_REF</td>
<td>Set this to a branch name, tag or other ref of your repository if you are not using the default branch</td>
</tr>
<tr>
<td>CONTEXT_DIR</td>
<td>Set this to the relative path to your project if it is not in the root of your repository</td>
</tr>
<tr>
<td>APPLICATION_DOMAIN</td>
<td>The exposed hostname that will route to the Rails service</td>
</tr>
<tr>
<td>GITHUB_WEBHOOK_SECRET</td>
<td>A secret string used to configure the GitHub webhook</td>
</tr>
<tr>
<td>SECRET_KEY_BASE</td>
<td>[a-zA-Z0-9]{40}</td>
</tr>
<tr>
<td>APPLICATION_USER</td>
<td>The application user that is used within the sample application to authorize access on pages</td>
</tr>
<tr>
<td>APPLICATION_PASSWORD</td>
<td>The application password that is used within the sample application to authorize access on pages</td>
</tr>
<tr>
<td>DATABASE_SERVICE_NAME</td>
<td>Database service name</td>
</tr>
<tr>
<td>POSTGRESQL_USER</td>
<td>database username</td>
</tr>
<tr>
<td>POSTGRESQL_PASSWORD</td>
<td>[a-zA-Z0-9]{8}</td>
</tr>
<tr>
<td>POSTGRESQL_DATABASE</td>
<td>database name</td>
</tr>
<tr>
<td>POSTGRESQL_MAX_CONNECTIONS</td>
<td>database max connections</td>
</tr>
<tr>
<td>POSTGRESQL_SHARED_BUFFERS</td>
<td>12MB</td>
</tr>
</tbody>
</table>

The output identifies several parameters that are generated with a regular expression-like generator when the template is processed.

### 7.4.3. Generating a list of objects

Using the CLI, you can process a file defining a template to return the list of objects to standard output.

**Procedure**

1. Process a file defining a template to return the list of objects to standard output:

   ```bash
   $ oc process -f <filename>
   ```

   Alternatively, if the template has already been uploaded to the current project:

   ```bash
   $ oc process <template_name>
   ```

2. Create objects from a template by processing the template and piping the output to `oc create:`
$ oc process -f <filename> | oc create -f -

Alternatively, if the template has already been uploaded to the current project:

$ oc process <template> | oc create -f -

3. You can override any parameter values defined in the file by adding the `-p` option for each `<name>=<value>` pair you want to override. A parameter reference may appear in any text field inside the template items.

For example, in the following the `POSTGRESQL_USER` and `POSTGRESQL_DATABASE` parameters of a template are overridden to output a configuration with customized environment variables:

a. Creating a List of Objects from a Template

```
$ oc process -f my-rails-postgresql \
  -p POSTGRESQL_USER=bob \
  -p POSTGRESQL_DATABASE=mydatabase
```

b. The JSON file can either be redirected to a file or applied directly without uploading the template by piping the processed output to the `oc create` command:

```
$ oc process -f my-rails-postgresql \
  -p POSTGRESQL_USER=bob \
  -p POSTGRESQL_DATABASE=mydatabase \
  | oc create -f -
```

c. If you have large number of parameters, you can store them in a file and then pass this file to `oc process`:

```
$ cat postgres.env
POSTGRESQL_USER=bob
POSTGRESQL_DATABASE=mydatabase
$ oc process -f my-rails-postgresql --param-file=postgres.env
```

d. You can also read the environment from standard input by using "-" as the argument to `--param-file`:

```
$ sed s/bob/alice/ postgres.env | oc process -f my-rails-postgresql --param-file=-
```

7.5. MODIFYING UPLOADED TEMPLATES

You can edit a template that has already been uploaded to your project.

Procedure

- Modify a template that has already been uploaded:

  `$ oc edit template <template>`

7.6. USING INSTANT APP AND QUICKSTART TEMPLATES
OpenShift Container Platform provides a number of default Instant App and Quickstart templates to make it easy to quickly get started creating a new application for different languages. Templates are provided for Rails (Ruby), Django (Python), Node.js, CakePHP (PHP), and Dancer (Perl). Your cluster administrator should have created these templates in the default, global openshift project so you have access to them.

By default, the templates build using a public source repository on GitHub that contains the necessary application code.

Procedure

1. You can list the available default Instant App and Quickstart templates with:

   ```$ oc get templates -n openshift```

2. To modify the source and build your own version of the application:
   a. Fork the repository referenced by the template’s default SOURCE_REPOSITORY_URL parameter.
   b. Override the value of the SOURCE_REPOSITORY_URL parameter when creating from the template, specifying your fork instead of the default value.

   By doing this, the build configuration created by the template will now point to your fork of the application code, and you can modify the code and rebuild the application at will.

   **NOTE**

   Some of the Instant App and Quickstart templates define a database deployment configuration. The configuration they define uses ephemeral storage for the database content. These templates should be used for demonstration purposes only as all database data will be lost if the database pod restarts for any reason.

7.6.1. Quickstart templates

A Quickstart is a basic example of an application running on OpenShift Container Platform. Quickstarts come in a variety of languages and frameworks, and are defined in a template, which is constructed from a set of services, build configurations, and DeploymentConfigs. This template references the necessary images and source repositories to build and deploy the application.

To explore a Quickstart, create an application from a template. Your administrator may have already installed these templates in your OpenShift Container Platform cluster, in which case you can simply select it from the web console.

Quickstarts refer to a source repository that contains the application source code. To customize the Quickstart, fork the repository and, when creating an application from the template, substitute the default source repository name with your forked repository. This results in builds that are performed using your source code instead of the provided example source. You can then update the code in your source repository and launch a new build to see the changes reflected in the deployed application.

7.6.1.1. Web framework Quickstart templates

These Quickstart templates provide a basic application of the indicated framework and language:

- CakePHP: a PHP web framework (includes a MySQL database)
• Dancer: a Perl web framework (includes a MySQL database)
• Django: a Python web framework (includes a PostgreSQL database)
• NodeJS: a NodeJS web application (includes a MongoDB database)
• Rails: a Ruby web framework (includes a PostgreSQL database)

7.7. WRITING TEMPLATES

You can define new templates to make it easy to recreate all the objects of your application. The template will define the objects it creates along with some metadata to guide the creation of those objects.

The following is an example of a simple template object definition (YAML):

```
apiVersion: v1
type: Template
template:
  name: redis-template
  annotations:
    description: "Description"
    iconClass: "icon-redis"
    tags: "database,nosql"
  objects:
    - apiVersion: v1
type: Pod
  template:
    name: redis-master
  spec:
    containers:
      - env:
        - name: REDIS_PASSWORD
          value: ${{REDIS_PASSWORD}}
        image: dockerfile/redis
        name: master
        ports:
          - containerPort: 6379
        protocol: TCP
    parameters:
      - description: Password used for Redis authentication
        from: '[A-Z0-9]{8}'
        generate: expression
        name: REDIS_PASSWORD
    labels:
      redis: master
```

7.7.1. Writing the template description

The template description informs users what the template does and helps them find it when searching in the web console. Additional metadata beyond the template name is optional, but useful to have. In addition to general descriptive information, the metadata also includes a set of tags. Useful tags include the name of the language the template is related to (for example, java, php, ruby, and so on).

The following is an example of template description metadata:
kind: Template
apiVersion: v1
metadata:
  name: cakephp-mysql-example
  annotations:
    openshift.io/display-name: "CakePHP MySQL Example (Ephemeral)"
    description: >-
      An example CakePHP application with a MySQL database. For more information about using this template, including OpenShift considerations, see https://github.com/sclorg/cakephp-ex/blob/master/README.md.

WARNING: Any data stored will be lost upon pod destruction. Only use this template for testing."
    openshift.io/long-description: >-
      This template defines resources needed to develop a CakePHP application, including a build configuration, application DeploymentConfig, and database DeploymentConfig. The database is stored in non-persistent storage, so this configuration should be used for experimental purposes only.
    tags: "quickstart,php,cakephp"
  iconClass: icon-php
  openshift.io/provider-display-name: "Red Hat, Inc."
  openshift.io/documentation-url: "https://github.com/sclorg/cakephp-ex"
  openshift.io/support-url: "https://access.redhat.com"
  message: "Your admin credentials are ${ADMIN_USERNAME}:${ADMIN_PASSWORD}"

1. The unique name of the template.
2. A brief, user-friendly name, which can be employed by user interfaces.
3. A description of the template. Include enough detail that the user will understand what is being deployed and any caveats they must know before deploying. It should also provide links to additional information, such as a README file. Newlines can be included to create paragraphs.
4. Additional template description. This may be displayed by the service catalog, for example.
5. Tags to be associated with the template for searching and grouping. Add tags that will include it into one of the provided catalog categories. Refer to the id and categoryAliases in CATALOG_CATEGORIES in the console’s constants file. The categories can also be customized for the whole cluster.
6. An icon to be displayed with your template in the web console. Choose from our existing logo icons when possible. You can also use icons from FontAwesome. Alternatively, provide icons through CSS customizations that can be added to an OpenShift Container Platform cluster that uses your template. You must specify an icon class that exists, or it will prevent falling back to the generic icon.
7. The name of the person or organization providing the template.
8. A URL referencing further documentation for the template.
9. A URL where support can be obtained for the template.
10. An instructional message that is displayed when this template is instantiated. This field should inform the user how to use the newly created resources. Parameters are resolved at runtime.
inform the user how to use the newly created resources. Parameter substitution is performed on the message before being displayed so that generated credentials and other parameters can be included in the output. Include links to any next-steps documentation that users should follow.

7.7.2. Writing template labels

Templates can include a set of labels. These labels will be added to each object created when the template is instantiated. Defining a label in this way makes it easy for users to find and manage all the objects created from a particular template.

The following is an example of template object labels:

```yaml
kind: "Template"
apiVersion: "v1"
...
lables:
  template: "cakephp-mysql-example"
  app: "${NAME}"
```

1 A label that will be applied to all objects created from this template.
2 A parameterized label that will also be applied to all objects created from this template. Parameter expansion is carried out on both label keys and values.

7.7.3. Writing template parameters

Parameters allow a value to be supplied by the user or generated when the template is instantiated. Then, that value is substituted wherever the parameter is referenced. References can be defined in any field in the objects list field. This is useful for generating random passwords or allowing the user to supply a host name or other user-specific value that is required to customize the template. Parameters can be referenced in two ways:

- As a string value by placing values in the form `${PARAMETER_NAME}` in any string field in the template.
- As a json/yaml value by placing values in the form `{{PARAMETER_NAME}}` in place of any field in the template.

When using the `${PARAMETER_NAME}` syntax, multiple parameter references can be combined in a single field and the reference can be embedded within fixed data, such as "http://${PARAMETER_1}${PARAMETER_2}". Both parameter values will be substituted and the resulting value will be a quoted string.

When using the `{{PARAMETER_NAME}}` syntax only a single parameter reference is allowed and leading/trailing characters are not permitted. The resulting value will be unquoted unless, after substitution is performed, the result is not a valid json object. If the result is not a valid json value, the resulting value will be quoted and treated as a standard string.

A single parameter can be referenced multiple times within a template and it can be referenced using both substitution syntaxes within a single template.

A default value can be provided, which is used if the user does not supply a different value:

The following is an example of setting an explicit value as the default value:
Parameter values can also be generated based on rules specified in the parameter definition, for example generating a parameter value:

```
parameters:
  - name: PASSWORD
    description: "The random user password"
    generate: expression
    from: "[a-zA-Z0-9]{12}"
```

In the previous example, processing will generate a random password 12 characters long consisting of all upper and lowercase alphabet letters and numbers.

The syntax available is not a full regular expression syntax. However, you can use \w, \d, and \a modifiers:

- \[\w\]{10} produces 10 alphabet characters, numbers, and underscores. This follows the PCRE standard and is equal to \[a-zA-Z0-9\]{10}.
- \[\d\]{10} produces 10 numbers. This is equal to \[0-9\]{10}.
- \[\a\]{10} produces 10 alphabetical characters. This is equal to \[a-zA-Z\]{10}.

Here is an example of a full template with parameter definitions and references:

```
kind: Template
apiVersion: v1
metadata:
  name: my-template
objects:
  - kind: BuildConfig
    apiVersion: v1
    metadata:
      name: cakephp-mysql-example
      annotations:
        description: Defines how to build the application
    spec:
      source:
        type: Git
        git:
          uri: "${SOURCE_REPOSITORY_URL}" 1
          ref: "${SOURCE_REPOSITORY_REF}"
          contextDir: "${CONTEXT_DIR}"
    - kind: DeploymentConfig
      apiVersion: v1
      metadata:
        name: frontend
      spec:
        replicas: "${{REPLICA_COUNT}}" 2
        parameters:
          - name: SOURCE_REPOSITORY_URL 3
            displayName: Source Repository URL 4
```
description: The URL of the repository with your application source code.
value: https://github.com/sclorg/cakephp-ex.git
required: true
- name: GITHUB_WEBHOOK_SECRET
description: A secret string used to configure the GitHub webhook
generate: expression
from: "[a-zA-Z0-9]{40}"
- name: REPLICA_COUNT
description: Number of replicas to run
value: "2"
required: true
message: "... The GitHub webhook secret is ${GITHUB_WEBHOOK_SECRET} ...

1. This value will be replaced with the value of the SOURCE_REPOSITORY_URL parameter when the template is instantiated.
2. This value will be replaced with the unquoted value of the REPLICA_COUNT parameter when the template is instantiated.
3. The name of the parameter. This value is used to reference the parameter within the template.
4. The user-friendly name for the parameter. This will be displayed to users.
5. A description of the parameter. Provide more detailed information for the purpose of the parameter, including any constraints on the expected value. Descriptions should use complete sentences to follow the console’s text standards. Do not make this a duplicate of the display name.
6. A default value for the parameter which will be used if the user does not override the value when instantiating the template. Avoid using default values for things like passwords, instead use generated parameters in combination with Secrets.
7. Indicates this parameter is required, meaning the user cannot override it with an empty value. If the parameter does not provide a default or generated value, the user must supply a value.
8. A parameter which has its value generated.
9. The input to the generator. In this case, the generator will produce a 40 character alphanumeric value including upper and lowercase characters.
10. Parameters can be included in the template message. This informs the user about generated values.

7.7.4. Writing the template object list

The main portion of the template is the list of objects which will be created when the template is instantiated. This can be any valid API object, such as a BuildConfig, DeploymentConfig, Service, etc. The object will be created exactly as defined here, with any parameter values substituted in prior to creation. The definition of these objects can reference parameters defined earlier.

The following is an example of an object list:

kind: "Template"
apiVersion: "v1"
metadata:
NOTE

If an object definition’s metadata includes a fixed namespace field value, the field will be stripped out of the definition during template instantiation. If the namespace field contains a parameter reference, normal parameter substitution will be performed and the object will be created in whatever namespace the parameter substitution resolved the value to, assuming the user has permission to create objects in that namespace.

7.7.5. Marking a template as bindable

The Template Service Broker advertises one service in its catalog for each Template object of which it is aware. By default, each of these services is advertised as being "bindable", meaning an end user is permitted to bind against the provisioned service.

Procedure

Template authors can prevent end users from binding against services provisioned from a given Template.

- Prevent end user from binding against services provisioned from a given template by adding the annotation template.openshift.io/bindable: "false" to the Template.

7.7.6. Exposing template object fields

Template authors can indicate that fields of particular objects in a template should be exposed. The Template Service Broker recognizes exposed fields on ConfigMap, Secret, Service and Route objects, and returns the values of the exposed fields when a user binds a service backed by the broker.

To expose one or more fields of an object, add annotations prefixed by template.openshift.io/expose- or template.openshift.io/base64-expose- to the object in the template.

Each annotation key, with its prefix removed, is passed through to become a key in a bind response.

Each annotation value is a Kubernetes JSONPath expression, which is resolved at bind time to indicate the object field whose value should be returned in the bind response.
NOTE

**Bind** response key/value pairs can be used in other parts of the system as environment variables. Therefore, it is recommended that every annotation key with its prefix removed should be a valid environment variable name – beginning with a character \textit{A-Z}, \textit{a-z}, or \_ \_ and being followed by zero or more characters \textit{A-Z}, \textit{a-z}, \textit{0-9}, or \_ \_.

NOTE

Unless escaped with a backslash, Kubernetes' JSONPath implementation interprets characters such as , @, and others as metacharacters, regardless of their position in the expression. Therefore, for example, to refer to a \texttt{ConfigMap} datum named \texttt{my.key}, the required JSONPath expression would be \texttt{.data["my\.key"]}. Depending on how the JSONPath expression is then written in YAML, an additional backslash might be required, for example \texttt{".data["my\.key"]"}.

The following is an example of different objects' fields being exposed:

```
kind: Template
apiVersion: v1
metadata:
  name: my-template
objects:
- kind: ConfigMap
  apiVersion: v1
  metadata:
    name: my-template-config
    annotations:
      template.openshift.io/expose-username: "\data["my\.username"]"
  data:
    my.username: foo
- kind: Secret
  apiVersion: v1
  metadata:
    name: my-template-config-secret
    annotations:
      template.openshift.io/base64-expose-password: "\data["password"]"
  stringData:
    password: bar
- kind: Service
  apiVersion: v1
  metadata:
    name: my-template-service
  annotations:
    template.openshift.io/expose-service_ip_port: "\spec.clusterIP|\spec.ports?[\name=="web"]|\port"
  spec:
    ports:
    - name: "web"
      port: 8080
- kind: Route
  apiVersion: v1
  metadata:
    name: my-template-route
```
An example response to a bind operation given the above partial template follows:

```json
{
  "credentials": {
    "username": "foo",
    "password": "YmFy",
    "service_ip_port": "172.30.12.34:8080",
    "uri": "http://route-test.router.default.svc.cluster.local/mypath"
  }
}
```

### Procedure

- Use the `template.openshift.io/expose-` annotation to return the field value as a string. This is convenient, although it does not handle arbitrary binary data.

- If you want to return binary data, use the `template.openshift.io/base64-expose-` annotation instead to base64 encode the data before it is returned.

#### 7.7.7. Waiting for template readiness

Template authors can indicate that certain objects within a template should be waited for before a template instantiation by the service catalog, Template Service Broker, or TemplateInstance API is considered complete.

To use this feature, mark one or more objects of kind **Build**, **BuildConfig**, **Deployment**, **DeploymentConfig**, **Job**, or **StatefulSet** in a template with the following annotation:

```
"template.alpha.openshift.io/wait-for-ready": "true"
```

Template instantiation will not complete until all objects marked with the annotation report ready. Similarly, if any of the annotated objects report failed, or if the template fails to become ready within a fixed timeout of one hour, the template instantiation will fail.

For the purposes of instantiation, readiness and failure of each object kind are defined as follows:

<table>
<thead>
<tr>
<th>Kind</th>
<th>Readiness</th>
<th>Failure</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Build</strong></td>
<td>Object reports phase Complete</td>
<td>Object reports phase Canceled, Error, or Failed</td>
</tr>
<tr>
<td><strong>BuildConfig</strong></td>
<td>Latest associated Build object reports phase Complete</td>
<td>Latest associated Build object reports phase Canceled, Error, or Failed</td>
</tr>
<tr>
<td><strong>Deployment</strong></td>
<td>Object reports new ReplicaSet and deployment available (this honors readiness probes defined on the object)</td>
<td>Object reports Progressing condition as false</td>
</tr>
</tbody>
</table>

---

---

---
<table>
<thead>
<tr>
<th>Kind</th>
<th>Readiness</th>
<th>Failure</th>
</tr>
</thead>
<tbody>
<tr>
<td>DeploymentConfig</td>
<td>Object reports new ReplicationController and deployment available (this honors readiness probes defined on the object)</td>
<td>Object reports Progressing condition as false</td>
</tr>
<tr>
<td>Job</td>
<td>Object reports completion</td>
<td>Object reports that one or more failures have occurred</td>
</tr>
<tr>
<td>StatefulSet</td>
<td>Object reports all replicas ready (this honors readiness probes defined on the object)</td>
<td>Not applicable</td>
</tr>
</tbody>
</table>

The following is an example template extract, which uses the `wait-for-ready` annotation. Further examples can be found in the OpenShift quickstart templates.

```yaml
kind: Template
apiVersion: v1
metadata:
  name: my-template
objects:
- kind: BuildConfig
  apiVersion: v1
  metadata:
    name: ...
  annotations:
    # wait-for-ready used on BuildConfig ensures that template instantiation
    # will fail immediately if build fails
    template.alpha.openshift.io/wait-for-ready: "true"
spec:
...
- kind: DeploymentConfig
  apiVersion: v1
  metadata:
    name: ...
  annotations:
    template.alpha.openshift.io/wait-for-ready: "true"
spec:
...
- kind: Service
  apiVersion: v1
  metadata:
    name: ...
spec:
...
```

**Additional recommendations**

- Set memory, CPU, and storage default sizes to make sure your application is given enough resources to run smoothly.
Avoid referencing the latest tag from images if that tag is used across major versions. This may cause running applications to break when new images are pushed to that tag.

A good template builds and deploys cleanly without requiring modifications after the template is deployed.

### 7.7.8. Creating a template from existing objects

Rather than writing an entire template from scratch, you can export existing objects from your project in YAML form, and then modify the YAML from there by adding parameters and other customizations as template form.

**Procedure**

1. Export objects in a project in YAML form:
   
   ```bash
   $ oc get -o yaml --export all > <yaml_filename>
   ```

   You can also substitute a particular resource type or multiple resources instead of all. Run `oc get -h` for more examples.

   The object types included in `oc get --export all` are:
   
   - BuildConfig
   - Build
   - DeploymentConfig
   - ImageStream
   - Pod
   - ReplicationController
   - Route
   - Service
CHAPTER 8. USING RUBY ON RAILS

Ruby on Rails is a web framework written in Ruby. This guide covers using Rails 4 on OpenShift Container Platform.

WARNING

Go through the whole tutorial to have an overview of all the steps necessary to run your application on the OpenShift Container Platform. If you experience a problem try reading through the entire tutorial and then going back to your issue. It can also be useful to review your previous steps to ensure that all the steps were executed correctly.

Prerequisites

- Basic Ruby and Rails knowledge.
- Locally installed version of Ruby 2.0.0+, Rubygems, Bundler.
- Basic Git knowledge.
- Make sure that an instance of OpenShift Container Platform is running and is available. Also make sure that your oc CLI client is installed and the command is accessible from your command shell, so you can use it to log in using your email address and password.

8.1. SETTING UP THE DATABASE

Rails applications are almost always used with a database. For the local development use the PostgreSQL database.

Procedure

1. Install the database:

   $ sudo yum install -y postgresql postgresql-server postgresql-devel

2. Initialize the database:

   $ sudo postgresql-setup initdb

   This command will create the /var/lib/pgsql/data directory, in which the data will be stored.

3. Start the database:

   $ sudo systemct start postgresql.service

4. When the database is running, create your rails user:
$ sudo -u postgres createuser -s rails

Note that the user created has no password.

8.2. WRITING YOUR APPLICATION

If you are starting your Rails application from scratch, you must install the Rails gem first. Then you can proceed with writing your application.

Procedure

1. Install the Rails gem:

   $ gem install rails
   Successfully installed rails-4.2.0
   1 gem installed

2. After you install the Rails gem, create a new application with PostgreSQL as your database:

   $ rails new rails-app --database=postgresql

3. Change into your new application directory:

   $ cd rails-app

4. If you already have an application, make sure the `pg` (postgresql) gem is present in your Gemfile. If not, edit your Gemfile by adding the gem:

   gem 'pg'

5. Generate a new Gemfile.lock with all your dependencies:

   $ bundle install

6. In addition to using the postgresql database with the `pg` gem, you also must ensure that the config/database.yml is using the postgresql adapter. Make sure you updated default section in the config/database.yml file, so it looks like this:

   default: &default
     adapter: postgresql
     encoding: unicode
     pool: 5
     host: localhost
     username: rails
     password:

7. Create your application’s development and test databases:

   $ rake db:create

   This will create development and test database in your PostgreSQL server.
8.2.1. Creating a welcome page

Since Rails 4 no longer serves a static public/index.html page in production, you must create a new root page.

In order to have a custom welcome page must do following steps:

- Create a controller with an index action
- Create a view page for the welcome controller index action
- Create a route that will serve applications root page with the created controller and view

Rails offers a generator that will do all necessary steps for you.

Procedure

1. Run Rails generator:

   
   $ rails generate controller welcome index
   
   All the necessary files are created.

2. edit line 2 in config/routes.rb file as follows:

   root 'welcome#index'

3. Run the rails server to verify the page is available:

   $ rails server

   You should see your page by visiting http://localhost:3000 in your browser. If you do not see the page, check the logs that are output to your server to debug.

8.2.2. Configuring application for OpenShift Container Platform

To have your application communicate with the PostgreSQL database service running in OpenShift Container Platform you must edit the default section in your config/database.yml to use environment variables, which you will define later, upon the database service creation.

Procedure

- Edit the default section in your config/database.yml with pre-defined variables as follows:

```ruby
<% user = ENV.key?("POSTGRESQL_ADMIN_PASSWORD") ? "root" : ENV["POSTGRESQL_USER"] %>
<% password = ENV.key?("POSTGRESQL_ADMIN_PASSWORD") ? ENV["POSTGRESQL_ADMIN_PASSWORD"] : ENV["POSTGRESQL_PASSWORD"] %>
<% db_service = ENV.fetch("DATABASE_SERVICE_NAME","").upcase %>

default: &default
  adapter: postgresql
  encoding: unicode
# For details on connection pooling, see rails configuration guide
# http://guides.rubyonrails.org/configuring.html#database-pooling
```
8.2.3. Storing your application in Git

Building an application in OpenShift Container Platform usually requires that the source code be stored in a git repository, so you must install **git** if you do not already have it.

**Prerequisites**

- Install git.

**Procedure**

1. Make sure you are in your Rails application directory by running the `ls -1` command. The output of the command should look like:

   ```bash
   $ ls -1
   app
   bin
   config
   config.ru
   db
   Gemfile
   Gemfile.lock
   lib
   log
   public
   Rakefile
   README.rdoc
   test
   tmp
   vendor
   ``

2. Run the following commands in your Rails app directory to initialize and commit your code to git:

   ```bash
   $ git init
   $ git add .
   $ git commit -m "initial commit"
   ```

   After your application is committed you must push it to a remote repository. GitHub account, in which you create a new repository.

   1. Set the remote that points to your git repository:

      ```bash
      $ git remote add origin git@github.com:<namespace/repository-name>.git
      ```

   2. Push your application to your remote git repository.

      ```bash
      $ git push
      ```
8.3. DEPLOYING YOUR APPLICATION TO OPENSHIFT CONTAINER PLATFORM

You can deploy your application to OpenShift Container Platform.

After creating the rails-app project, you will be automatically switched to the new project namespace.

Deploying your application in OpenShift Container Platform involves three steps:

- Creating a database service from OpenShift Container Platform's PostgreSQL image.
- Creating a frontend service from OpenShift Container Platform’s Ruby 2.0 builder image and your Ruby on Rails source code, which are wired with the database service.
- Creating a route for your application.

Procedure

- To deploy your Ruby on Rails application, create a new Project for the application:

  
  $ oc new-project rails-app --description="My Rails application" --display-name="Rails Application"

8.3.1. Creating the database service

Your Rails application expects a running database service. For this service use PostgreSQL database image.

To create the database service you will use the oc new-app command. To this command you must pass some necessary environment variables which will be used inside the database container. These environment variables are required to set the username, password, and name of the database. You can change the values of these environment variables to anything you would like. The variables are as follows:

- POSTGRESQL_DATABASE
- POSTGRESQL_USER
- POSTGRESQL_PASSWORD

Setting these variables ensures:

- A database exists with the specified name.
- A user exists with the specified name.
- The user can access the specified database with the specified password.

Procedure

1. Create the database service:

   $ oc new-app postgresql -e POSTGRESQL_DATABASE=db_name -e POSTGRESQL_USER=username -e POSTGRESQL_PASSWORD=password
To also set the password for the database administrator, append to the previous command with:

```
-e POSTGRESQL_ADMIN_PASSWORD=admin_pw
```

2. Watch the progress:

```
$ oc get pods --watch
```

### 8.3.2. Creating the frontend service

To bring your application to OpenShift Container Platform, you must specify a repository in which your application lives.

**Procedure**

1. Create the frontend service and specify database related environment variables that were setup when creating the database service:

```
$ oc new-app path/to/source/code --name=rails-app -e POSTGRESQL_USER=username -e POSTGRESQL_PASSWORD=password -e POSTGRESQL_DATABASE=db_name -e DATABASE_SERVICE_NAME=postgresql
```

With this command, OpenShift Container Platform fetches the source code, sets up the builder builds your application image, and deploys the newly created image together with the specified environment variables. The application is named rails-app.

2. Verify the environment variables have been added by viewing the JSON document of the rails-app DeploymentConfig:

```
$ oc get dc rails-app -o json
```

You should see the following section:

```
  "env": [
    {
      "name": "POSTGRESQL_USER",
      "value": "username"
    },
    {
      "name": "POSTGRESQL_PASSWORD",
      "value": "password"
    },
    {
      "name": "POSTGRESQL_DATABASE",
      "value": "db_name"
    },
    {
      "name": "DATABASE_SERVICE_NAME",
      "value": "postgresql"
    }
  ],
```
3. Check the build process:

   ```$ oc logs -f build/rails-app-1```

4. Once the build is complete, look at the running pods in OpenShift Container Platform:

   ```$ oc get pods```
   
   You should see a line starting with `myapp-<number>-<hash>`, and that is your application running in OpenShift Container Platform.

5. Before your application will be functional, you must initialize the database by running the database migration script. There are two ways you can do this:

   - Manually from the running frontend container:
     - Exec into frontend container with `rsh` command:
       ```$ oc rsh <FRONTEND_POD_ID>```
     - Run the migration from inside the container:
       ```$ RAILS_ENV=production bundle exec rake db:migrate```
     
   If you are running your Rails application in a development or test environment you do not have to specify the `RAILS_ENV` environment variable.

   - By adding pre-deployment lifecycle hooks in your template.

8.3.3. Creating a route for your application

You can expose a service to create a route for your application.

**Procedure**

- To expose a service by giving it an externally-reachable hostname like `www.example.com` use OpenShift Container Platform route. In your case you need to expose the frontend service by typing:

  ```$ oc expose service rails-app --hostname=www.example.com```

**WARNING**

Ensure the hostname you specify resolves into the IP address of the router.
CHAPTER 9. USING IMAGES

9.1. USING IMAGES OVERVIEW

Use the following topics to discover the different Source-to-Image (S2I), database, and other container images that are available for OpenShift Container Platform users.

Red Hat’s official container images are provided in the Red Hat Registry at registry.redhat.io. OpenShift Container Platform’s supported S2I, database, and Jenkins images are provided in the openshift4 repository in the Red Hat Quay Registry. For example, quay.io/openshift-release-dev/ocp-v4.0-<address> is the name of the OpenShift Application Platform image.

The xPaaS middleware images are provided in their respective product repositories on the Red Hat Registry but suffixed with a -openshift. For example, registry.redhat.io/jboss-eap-6/eap64-openshift is the name of the JBoss EAP image.

All Red Hat supported images covered in this section are described in the Red Hat Container Catalog. For every version of each image, you can find details on its contents and usage. Browse or search for the image that interests you.

IMPORTANT

The newer versions of container images are not compatible with earlier versions of OpenShift Container Platform. Verify and use the correct version of container images, based on your version of OpenShift Container Platform.

9.2. CONFIGURING JENKINS IMAGES

OpenShift Container Platform provides a container image for running Jenkins. This image provides a Jenkins server instance, which can be used to set up a basic flow for continuous testing, integration, and delivery.

The image is based on the Red Hat Universal Base Images (UBI).

OpenShift Container Platform follows the LTS release of Jenkins. OpenShift Container Platform provides an image that contains Jenkins 2.x.

The OpenShift Container Platform Jenkins images are available on quay.io or registry.redhat.io.

For example:

```
$ docker pull registry.redhat.io/openshift4/ose-jenkins:<v4.2.0>
```

To use these images, you can either access them directly from these registries or push them into your OpenShift Container Platform container image registry. Additionally, you can create an ImageStream that points to the image, either in your container image registry or at the external location. Your OpenShift Container Platform resources can then reference the ImageStream.

But for convenience, OpenShift Container Platform provides ImageStreams in the openshift namespace for the core Jenkins image as well as the example Agent images provided for OpenShift Container Platform integration with Jenkins.

9.2.1. Configuration and customization
You can manage Jenkins authentication in two ways:

- OpenShift Container Platform OAuth authentication provided by the OpenShift Login plug-in.
- Standard authentication provided by Jenkins.

9.2.1.1. OpenShift Container Platform OAuth authentication

OAuth authentication is activated by configuring options on the Configure Global Security panel in the Jenkins UI, or by setting the OPENSHIFT_ENABLE_OAUTH environment variable on the Jenkins Deployment configuration to anything other than false. This activates the OpenShift Container Platform Login plug-in, which retrieves the configuration information from Pod data or by interacting with the OpenShift Container Platform API server.

Valid credentials are controlled by the OpenShift Container Platform identity provider.

Jenkins supports both browser and non-browser access.

Valid users are automatically added to the Jenkins authorization matrix at log in, where OpenShift Container Platform Roles dictate the specific Jenkins permissions the users have. The Roles used by default are the predefined admin, edit, and view. The login plug-in executes self-SAR requests against those Roles in the Project or namespace that Jenkins is running in.

Users with the admin role have the traditional Jenkins administrative user permissions. Users with the edit or view role have progressively fewer permissions.

The default OpenShift Container Platform admin, edit, and view Roles and the Jenkins permissions those Roles are assigned in the Jenkins instance are configurable.

When running Jenkins in an OpenShift Container Platform Pod, the login plug-in looks for a ConfigMap named openshift-jenkins-login-plugin-config in the namespace that Jenkins is running in.

If this plugin finds and can read in that ConfigMap, you can define the Role to Jenkins Permission mappings. Specifically:

- The login plug-in treats the key and value pairs in the ConfigMap as Jenkins permission to OpenShift Role mappings.
- The key is the Jenkins permission group short ID and the Jenkins permission short ID, with those two separated by a hyphen character.
- If you want to add the Overall Jenkins Administer permission to an OpenShift Container Platform Role, the key should be Overall-Administer.
- To get a sense of which permission groups and permissions IDs are available, go to the matrix authorization page in the Jenkins console and IDs for the groups and individual permissions in the table they provide.
- The value of the key and value pair is the list of OpenShift Container Platform Roles the permission should apply to, with each role separated by a comma.
- If you want to add the Overall Jenkins Administer permission to both the default admin and edit Roles, as well as a new jenkins role you have created, the value for the key Overall-Administer would be admin,edit,jenkins.
NOTE

The **admin** user that is pre-populated in the OpenShift Container Platform Jenkins image with administrative privileges is not given those privileges when OpenShift Container Platform OAuth is used. To grant these permissions the OpenShift Container Platform cluster administrator must explicitly define that user in the OpenShift Container Platform identity provider and assigns the **admin** role to the user.

Jenkins users’ permissions that are stored can be changed after the users are initially established. The OpenShift Login plug-in polls the OpenShift Container Platform API server for permissions and updates the permissions stored in Jenkins for each user with the permissions retrieved from OpenShift Container Platform. If the Jenkins UI is used to update permissions for a Jenkins user, the permission changes are overwritten the next time the plug-in polls OpenShift Container Platform.

You can control how often the polling occurs with the **OPENSHIFT_PERMISSIONS_POLL_INTERVAL** environment variable. The default polling interval is five minutes.

The easiest way to create a new Jenkins service using OAuth authentication is to use a template.

### 9.2.1.2. Jenkins authentication

Jenkins authentication is used by default if the image is run directly, without using a template.

The first time Jenkins starts, the configuration is created along with the administrator user and password. The default user credentials are **admin** and **password**. Configure the default password by setting the **JENKINS_PASSWORD** environment variable when using, and only when using, standard Jenkins authentication.

#### Procedure

- Create a Jenkins application that uses standard Jenkins authentication:

  ```
  $ oc new-app -e \
  JENKINS_PASSWORD=<password> \
  openshift4/ose-jenkins
  ```

#### 9.2.2. Jenkins environment variables

The Jenkins server can be configured with the following environment variables:

<table>
<thead>
<tr>
<th>Variable</th>
<th>Definition</th>
<th>Example values and settings</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>OPENSHIFT_ENABLE_OAUTH</strong></td>
<td>Determines whether the OpenShift Login plug-in manages authentication when logging in to Jenkins. To enable, set to <code>true</code>.</td>
<td>Default: <code>false</code></td>
</tr>
<tr>
<td><strong>JENKINS_PASSWORD</strong></td>
<td>The password for the <strong>admin</strong> user when using standard Jenkins authentication. Not applicable when <code>OPENSHIFT_ENABLE_OAUTH</code> is set to <code>true</code>.</td>
<td>Default: <code>password</code></td>
</tr>
<tr>
<td>Variable</td>
<td>Definition</td>
<td>Example values and settings</td>
</tr>
<tr>
<td>----------</td>
<td>------------</td>
<td>----------------------------</td>
</tr>
<tr>
<td><strong>JAVA_MAX_HEAP_PARAM, CONTAINER_HEAP_PERCENT, JENKINS_MAX_HEAP_UPPER_BOUND_MB</strong></td>
<td>These values control the maximum heap size of the Jenkins JVM. If <strong>JAVA_MAX_HEAP_PARAM</strong> is set, its value takes precedence. Otherwise, the maximum heap size is dynamically calculated as <strong>CONTAINER_HEAP_PERCENT</strong> of the container memory limit, optionally capped at <strong>JENKINS_MAX_HEAP_UPPER_BOUND_MB</strong> MiB. By default, the maximum heap size of the Jenkins JVM is set to 50% of the container memory limit with no cap.</td>
<td><strong>JAVA_MAX_HEAP_PARAM</strong> example setting: -Xmx512m <strong>CONTAINER_HEAP_PERCENT</strong> default: 0.5, or 50% <strong>JENKINS_MAX_HEAP_UPPER_BOUND_MB</strong> example setting: 512 MiB</td>
</tr>
<tr>
<td><strong>JAVA_INITIAL_HEAP_PARAM, CONTAINER_INITIAL_PERCENT</strong></td>
<td>These values control the initial heap size of the Jenkins JVM. If <strong>JAVA_INITIAL_HEAP_PARAM</strong> is set, its value takes precedence. Otherwise, the initial heap size is dynamically calculated as <strong>CONTAINER_INITIAL_PERCENT</strong> of the dynamically calculated maximum heap size. By default, the JVM sets the initial heap size.</td>
<td><strong>JAVA_INITIAL_HEAP_PARAM</strong> example setting: -Xms32m <strong>CONTAINER_INITIAL_PERCENT</strong> example setting: 0.1, or 10%</td>
</tr>
<tr>
<td><strong>CONTAINER_CORE_LIMIT</strong></td>
<td>If set, specifies an integer number of cores used for sizing numbers of internal JVM threads.</td>
<td>Example setting: 2</td>
</tr>
<tr>
<td><strong>JAVA_TOOL_OPTIONS</strong></td>
<td>Specifies options to apply to all JVMs running in this container. It is not recommended to override this value.</td>
<td>Default: -XX:+UnlockExperimentalVMOptions -XX:+UseCGroupMemoryLimitForHeap -Dsun.zip.disableMemoryMap=ping=true</td>
</tr>
<tr>
<td><strong>JAVA_GC_OPTS</strong></td>
<td>Specifies Jenkins JVM garbage collection parameters. It is not recommended to override this value.</td>
<td>Default: -XX:+UseParallelGC -XX:MinHeapFreeRatio=5 -XX:MaxHeapFreeRatio=10 -XX:GCTimeRatio=4 -XX:AdaptiveSizePolicyWeight=90</td>
</tr>
<tr>
<td>Variable</td>
<td>Definition</td>
<td>Example values and settings</td>
</tr>
<tr>
<td>----------</td>
<td>------------</td>
<td>-----------------------------</td>
</tr>
<tr>
<td><strong>JENKINS_JAVA_OVERRIDES</strong></td>
<td>Specifies additional options for the Jenkins JVM. These options are appended to all other options, including the Java options above, and may be used to override any of them if necessary. Separate each additional option with a space; if any option contains space characters, escape them with a backslash.</td>
<td>Example settings: <code>-Dfoo -Dbar, -Dfoo=first\ value -Dbar=second\ value.</code></td>
</tr>
<tr>
<td><strong>JENKINS_OPTS</strong></td>
<td>Specifies arguments to Jenkins.</td>
<td></td>
</tr>
<tr>
<td><strong>INSTALL_PLUGINS</strong></td>
<td>Specifies additional Jenkins plug-ins to install when the container is first run or when <code>OVERRIDE_PVPlugins_WITH_IMAGE_PLUGINS</code> is set to <code>true</code>. Plug-ins are specified as a comma-delimited list of name:version pairs.</td>
<td>Example setting: <code>git:3.7.0,subversion:2.10.2</code></td>
</tr>
<tr>
<td><strong>OPENS SHIFT_PERMISSIONS_POLL_INTERVAL</strong></td>
<td>Specifies the interval in milliseconds that the OpenShift Login plug-in polls OpenShift Container Platform for the permissions that are associated with each user that is defined in Jenkins.</td>
<td>Default: 300000 - 5 minutes</td>
</tr>
<tr>
<td><strong>OVERRIDE_PV_CONFIG_WITH_IMAGE_CONFIG</strong></td>
<td>When running this image with an OpenShift Container Platform persistent volume for the Jenkins configuration directory, the transfer of configuration from the image to the Persistent Volume is performed only the first time the image starts because the Persistent Volume is assigned when the Persistent Volume Claim is created. If you create a custom image that extends this image and updates configuration in the custom image after the initial startup, the configuration is not copied over unless you set this environment variable to <code>true</code>.</td>
<td>Default: false</td>
</tr>
<tr>
<td>Variable</td>
<td>Definition</td>
<td>Example values and settings</td>
</tr>
<tr>
<td>----------------------------------</td>
<td>---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td>-----------------------------</td>
</tr>
<tr>
<td>OVERRIDE_PV_PLUGINS_WITH_IMAGE_PLUGINS</td>
<td>When running this image with an OpenShift Container Platform persistent volume for the Jenkins configuration directory, the transfer of plugins from the image to the Persistent Volume is performed only the first time the image starts because the Persistent Volume is assigned when the Persistent Volume Claim is created. If you create a custom image that extends this image and updates plug-ins in the custom image after the initial startup, the plug-ins are not copied over unless you set this environment variable to true.</td>
<td>Default: false</td>
</tr>
<tr>
<td>ENABLE_FATAL_ERROR_LOG_FILE</td>
<td>When running this image with an OpenShift Container Platform Persistent Volume Claim for the Jenkins configuration directory, this environment variable allows the fatal error log file to persist when a fatal error occurs. The fatal error file is saved at /var/lib/jenkins/logs.</td>
<td>Default: false</td>
</tr>
<tr>
<td>NODEJS_SLAVE_IMAGE</td>
<td>Setting this value overrides the image that is used for the default NodeJS agent Pod configuration. A related imagestreamtag named jenkins-agent-nodejs is in the project. This variable must be set before Jenkins starts the first time for it to have an effect.</td>
<td>Default NodeJS agent image in Jenkins server: image-registry.openshift-image-registry.svc:5000/openshift/jenkins-agent-nodejs:latest</td>
</tr>
<tr>
<td>MAVEN_SLAVE_IMAGE</td>
<td>Setting this value overrides the image used for the default maven agent Pod configuration. A related imagestreamtag named jenkins-agent-maven is in the project. This variable must be set before Jenkins starts the first time for it to have an effect.</td>
<td>Default Maven agent image in Jenkins server: image-registry.openshift-image-registry.svc:5000/openshift/jenkins-agent-maven:latest</td>
</tr>
</tbody>
</table>

9.2.3. Providing Jenkins cross project access

If you are going to run Jenkins somewhere other than your same project, you must provide an access token to Jenkins to access your project.
Procedure

1. Identify the secret for the service account that has appropriate permissions to access the project Jenkins must access:

   ```bash
   $ oc describe serviceaccount jenkins
   Name:       default
   Labels:     <none>
   Secrets:    {  jenkins-token-uyswp   }
                  {  jenkins-dockercfg-xcr3d    }
   Tokens:     jenkins-token-izv1u
                  jenkins-token-uyswp
   ```

   In this case the secret is named **jenkins-token-uyswp**.

2. Retrieve the token from the secret:

   ```bash
   $ oc describe secret <secret name from above>
   Name:       jenkins-token-uyswp
   Labels:     <none>
   Annotations:    kubernetes.io/service-account.name=jenkins,kubernetes.io/service-account.uid=32f5b661-2a8f-11e5-9528-3c970e3bf0b7
   Type:   kubernetes.io/service-account-token
   Data
   =====
   ca.crt: 1066 bytes
   token:  eyJhbGc..<content cut>....wRA
   ```

   The token parameter contains the token value Jenkins requires to access the project.

9.2.4. Jenkins cross volume mount points

The Jenkins image can be run with mounted volumes to enable persistent storage for the configuration:

- **/var/lib/jenkins** - This is the data directory where Jenkins stores configuration files, including job definitions.

9.2.5. Customizing the Jenkins image through Source-To-Image

To customize the official OpenShift Container Platform Jenkins image, you can use the image as a Source-To-Image (S2I) builder.

You can use S2I to copy your custom Jenkins Jobs definitions, add additional plug-ins, or replace the provided **config.xml** file with your own, custom, configuration.

To include your modifications in the Jenkins image, you must have a Git repository with the following directory structure:

**plugins**
This directory contains those binary Jenkins plug-ins you want to copy into Jenkins.

**plugins.txt**
This file lists the plug-ins you want to install using the following syntax:

```bash
pluginId:pluginVersion
```
configuration/jobs
This directory contains the Jenkins job definitions.

configuration/config.xml
This file contains your custom Jenkins configuration.

The contents of the configuration/ directory is copied to the /var/lib/jenkins/ directory, so you can also include additional files, such as credentials.xml, there.

The following example build configuration customizes the Jenkins image in OpenShift Container Platform:

```yaml
apiVersion: v1
kind: BuildConfig
metadata:
  name: custom-jenkins-build
spec:
  source:
    git:
      uri: https://github.com/custom/repository
      type: Git
  strategy:
    sourceStrategy:
      from:
        kind: ImageStreamTag
        name: jenkins:2
        namespace: openshift
        type: Source
  output:
    to:
      kind: ImageStreamTag
      name: custom-jenkins:latest
```

1. The source parameter defines the source Git repository with the layout described above.
2. The strategy parameter defines the original Jenkins image to use as a source image for the build.
3. The output parameter defines the resulting, customized Jenkins image that you can use in deployment configurations instead of the official Jenkins image.

9.2.6. Configuring the Jenkins Kubernetes plug-in

The OpenShift Container Platform Jenkins image includes the pre-installed Kubernetes plug-in that allows Jenkins agents to be dynamically provisioned on multiple container hosts using Kubernetes and OpenShift Container Platform.

To use the Kubernetes plug-in, OpenShift Container Platform provides images that are suitable for use as Jenkins agents: the Base, Maven, and Node.js images.

Both the Maven and Node.js agent images are automatically configured as Kubernetes Pod Template images within the OpenShift Container Platform Jenkins image’s configuration for the Kubernetes plug-in. That configuration includes labels for each of the images that can be applied to any of your Jenkins jobs under their Restrict where this project can be run setting. If the label is applied, jobs run under an OpenShift Container Platform Pod running the respective agent image.
The Jenkins image also provides auto-discovery and auto-configuration of additional agent images for the Kubernetes plug-in.

With the OpenShift Container Platform Sync plug-in, the Jenkins image on Jenkins start-up searches for the following within the project that it is running or the projects specifically listed in the plug-in’s configuration:

- Imagestreams that have the label `role` set to `jenkins-slave`.
- Imagestreamtags that have the annotation `role` set to `jenkins-slave`.
- ConfigMaps that have the label `role` set to `jenkins-slave`.

When it finds an imagestream with the appropriate label, or imagestreamtag with the appropriate annotation, it generates the corresponding Kubernetes plug-in configuration so you can assign your Jenkins jobs to run in a Pod that runs the container image that is provided by the imagestream.

The name and image references of the imagestream or imagestreamtag are mapped to the name and image fields in the Kubernetes plug-in Pod template. You can control the label field of the Kubernetes plug-in Pod template by setting an annotation on the imagestream or imagestreamtag object with the key `slave-label`. Otherwise, the name is used as the label.

**NOTE**

Do not log in to the Jenkins console and modify the Pod Template configuration. If you do so after the Pod Template is created, and the OpenShift Sync plug-in detects that the image associated with the ImageStream or ImageStreamTag has changed, it replaces the Pod Template and overwrites those configuration changes. You cannot merge a new configuration with the existing configuration.

Consider the ConfigMap approach if you have more complex configuration needs.

When it finds a ConfigMap with the appropriate label, it assumes that any values in the key-value data payload of the ConfigMap contains XML that is consistent with the configuration format for Jenkins and the Kubernetes plug-in Pod templates. A key differentiator to note when using ConfigMaps, instead of imagestreams or imagestreamtags, is that you can control all the parameters of the Kubernetes plug-in Pod template.

Example ConfigMap for `jenkins-agent`:

```
kind: ConfigMap
apiVersion: v1
metadata:
  name: jenkins-agent
  labels:
    role: jenkins-slave
data:
template1: |
  <org.csanchez.jenkins.plugins.kubernetes.PodTemplate>
    <inheritFrom/>
    <name>template1</name>
    <instanceCap>2147483647</instanceCap>
    <idleMinutes>0</idleMinutes>
    <label>template1</label>
    <serviceAccount>jenkins</serviceAccount>
    <nodeSelector/>
```
NOTE

If you log in to the Jenkins console and make further changes to the Pod Template configuration after the Pod Template is created, and the OpenShift Sync plug-in detects that the ConfigMap has changed, it will replace the Pod Template and overwrite those configuration changes. You cannot merge a new configuration with the existing configuration.

Do not log in to the Jenkins console and modify the Pod Template configuration. If you do so after the Pod Template is created, and the OpenShift Sync plug-in detects that the image associated with the ImageStream or ImageStreamTag has changed, it replaces the Pod Template and overwrites those configuration changes. You cannot merge a new configuration with the existing configuration.

Consider the ConfigMap approach if you have more complex configuration needs.

After it is installed, the OpenShift Sync plug-in monitors the API server of OpenShift Container Platform for updates to ImageStreams, ImageStreamTags, and ConfigMaps and adjusts the configuration of the Kubernetes plug-in.

The following rules apply:

- Removing the label or annotation from the ConfigMap, ImageStream, or ImageStreamTag results in the deletion of any existing PodTemplate from the configuration of the Kubernetes plug-in.

- If those objects are removed, the corresponding configuration is removed from the Kubernetes plug-in.
Either creating appropriately labeled or annotated ConfigMap, ImageStream, or ImageStreamTag objects, or the adding of labels after their initial creation, leads to creating of a PodTemplate in the Kubernetes-plugin configuration.

In the case of the PodTemplate by ConfigMap form, changes to the ConfigMap data for the PodTemplate are applied to the PodTemplate settings in the Kubernetes plugin configuration and overrides any changes that were made to the PodTemplate through the Jenkins UI between changes to the ConfigMap.

To use a container image as a Jenkins agent, the image must run the slave agent as an entrypoint. For more details about this, refer to the official Jenkins documentation.

9.2.7. Jenkins permissions

If in the ConfigMap the `<serviceAccount>` element of the Pod Template XML is the OpenShift Container Platform Service Account used for the resulting Pod, the service account credentials are mounted into the Pod. The permissions are associated with the service account and control which operations against the OpenShift Container Platform master are allowed from the Pod.

Consider the following scenario with service accounts used for the Pod, which is launched by the Kubernetes Plug-in that runs in the OpenShift Container Platform Jenkins image:

If you use the example template for Jenkins that is provided by OpenShift Container Platform, the jenkins service account is defined with the edit role for the project Jenkins runs in, and the master Jenkins Pod has that service account mounted.

The two default Maven and NodeJS Pod Templates that are injected into the Jenkins configuration are also set to use the same service account as the Jenkins master.

- Any Pod templates that are automatically discovered by the OpenShift Sync plug-in because their imagestreams or imagestreamtags have the required label or annotations are configured to use the Jenkins master’s service account as their service account.

- For the other ways you can provide a Pod Template definition into Jenkins and the Kubernetes plug-in, you have to explicitly specify the service account to use. Those other ways include the Jenkins console, the podTemplate pipeline DSL that is provided by the Kubernetes plug-in, or labeling a ConfigMap whose data is the XML configuration for a Pod Template.

- If you do not specify a value for the service account, the default service account is used.

- Ensure that whatever service account is used has the necessary permissions, roles, and so on defined within OpenShift Container Platform to manipulate whatever projects you choose to manipulate from the within the Pod.

9.2.8. Creating a Jenkins service from a template

Templates provide parameter fields to define all the environment variables with predefined default values. OpenShift Container Platform provides templates to make creating a new Jenkins service easy. The Jenkins templates should be registered in the default openshift project by your cluster administrator during the initial cluster setup.

The two available templates both define deployment configuration and a service. The templates differ in their storage strategy, which affects whether or not the Jenkins content persists across a Pod restart.
NOTE

A Pod might be restarted when it is moved to another node or when an update of the deployment configuration triggers a redeployment.

- **jenkins-ephemeral** uses ephemeral storage. On Pod restart, all data is lost. This template is only useful for development or testing.

- **jenkins-persistent** uses a Persistent Volume store. Data survives a Pod restart.

To use a Persistent Volume store, the cluster administrator must define a Persistent Volume pool in the OpenShift Container Platform deployment.

After you select which template you want, you must instantiate the template to be able to use Jenkins.

Procedure

1. Create a new Jenkins application using one of the following methods:
   - A Persistent Volume:
     
     ```
     $ oc new-app jenkins-persistent
     ```
   - Or an **emptyDir** type volume where configuration does not persist across Pod restarts:
     
     ```
     $ oc new-app jenkins-ephemeral
     ```

9.2.9. Using the Jenkins Kubernetes plug-in

In the following example, the **openshift-jee-sample** BuildConfig causes a Jenkins Maven agent Pod to be dynamically provisioned. The Pod clones some Java source code, builds a WAR file, and causes a second BuildConfig, **openshift-jee-sample-docker** to run. The second BuildConfig layers the new WAR file into a container image.

The following example is a BuildConfig that uses the Jenkins Kubernetes plug-in.

```yaml
kind: List
apiVersion: v1
items:
  - kind: ImageStream
    apiVersion: v1
    metadata:
      name: openshift-jee-sample
    - kind: BuildConfig
      apiVersion: v1
      metadata:
        name: openshift-jee-sample-docker
      spec:
        strategy:
          type: Docker
        source:
          type: Docker
          dockerfile: |
            FROM openshift/wildfly-101-centos7:latest
            COPY ROOT.war /wildfly/standalone/deployments/ROOT.war
```
It is also possible to override the specification of the dynamically created Jenkins agent Pod. The following is a modification to the previous example, which overrides the container memory and specifies an environment variable:

The following example is a BuildConfig that the Jenkins Kubernetes Plug-in, specifying memory limit and environment variable.

```yaml
kind: BuildConfig
apiVersion: v1
metadata:
  name: openshift-jee-sample
spec:
  strategy:
    type: JenkinsPipeline
    jenkinsPipelineStrategy:
      jenkinsfile: |
        node("mypad") {
          sh "git clone https://github.com/openshift/openshift-jee-sample.git ."
          sh "mvn -B -Popenshift package"
          sh "oc start-build -F openshift-jee-sample-docker --from-file=target/ROOT.war"
        }
  triggers:
- type: ConfigChange
```

It is also possible to override the specification of the dynamically created Jenkins agent Pod. The following is a modification to the previous example, which overrides the container memory and specifies an environment variable:

```yaml
CMD $STI_SCRIPTS_PATH/run
binary:
  asFile: ROOT.war
output:
  to:
    kind: ImageStreamTag
    name: openshift-jee-sample:latest
- kind: BuildConfig
  apiVersion: v1
  metadata:
    name: openshift-jee-sample
  spec:
    strategy:
      type: JenkinsPipeline
      jenkinsPipelineStrategy:
        jenkinsfile: |
          node("maven") {
            sh "git clone https://github.com/openshift/openshift-jee-sample.git ."
            sh "mvn -B -Popenshift package"
            sh "oc start-build -F openshift-jee-sample-docker --from-file=target/ROOT.war"
          }
    triggers:
    - type: ConfigChange
```
A new Pod template called `mypod` is defined dynamically. The new Pod template name is referenced in the node stanza.

The `cloud` value must be set to `openshift`.

The new Pod template can inherit its configuration from an existing Pod template. In this case, inherited from the Maven Pod template that is pre-defined by OpenShift Container Platform.

This example overrides values in the pre-existing Container, and must be specified by name. All Jenkins agent images shipped with OpenShift Container Platform use the Container name `jnlp`.

Specify the Container image name again. This is a known issue.

A memory request of 512 Mi is specified.

A memory limit of 512 Mi is specified.

An environment variable `CONTAINER_HEAP_PERCENT`, with value 0.25, is specified.

The node stanza references the name of the defined Pod template.

By default, the pod is deleted when the build completes. This behavior can be modified with the plug-in or within a pipeline Jenkinsfile.

### 9.2.10. Jenkins memory requirements

When deployed by the provided Jenkins Ephemeral or Jenkins Persistent templates, the default memory limit is 1 Gi.

By default, all other process that run in the Jenkins container cannot use more than a total of 512 MiB of memory. If they require more memory, the container halts. It is therefore highly recommended that pipelines run external commands in an agent container wherever possible.

And if Project quotas allow for it, see recommendations from the Jenkins documentation on what a Jenkins master should have from a memory perspective. Those recommendations proscribe to allocate even more memory for the Jenkins master.

It is recommended to specify memory request and limit values on agent containers created by the Jenkins Kubernetes Plug-in. Admin users can set default values on a per-agent image basis through the Jenkins configuration. The memory request and limit parameters can also be overridden on a per-container basis.

You can increase the amount of memory available to Jenkins by overriding the `MEMORY_LIMIT` parameter when instantiating the Jenkins Ephemeral or Jenkins Persistent template.

### 9.2.11. Additional Resources

- See Base image options for more information on the Red Hat Universal Base Images (UBI).

```bash
sh "oc start-build -F openshift-jee-sample-docker --from-file=target/ROOT.war"
```
9.3. JENKINS AGENT

OpenShift Container Platform provides three images that are suitable for use as Jenkins agents: the Base, Maven, and Node.js images.

The first is a base image for Jenkins agents:

- It pulls in both the required tools, headless Java, the Jenkins JNLP client, and the useful ones including git, tar, zip, and nss among others.
- It establishes the JNLP agent as the entrypoint.
- It includes the oc client tooling for invoking command line operations from within Jenkins jobs.
- It provides Dockerfiles for both Red Hat Enterprise Linux (RHEL) and localdev images.

Two more images that extend the base image are also provided:

- Maven v3.5 image
- Node.js v8 image

The Maven and Node.js Jenkins agent images provide Dockerfiles for the Universal Base Image (UBI) that you can reference when building new agent images. Also note the contrib and contrib/bin subdirectories. They allow for the insertion of configuration files and executable scripts for your image.

**IMPORTANT**

Use and extend an appropriate agent image version for the your of OpenShift Container Platform. If the oc client version that is embedded in the agent image is not compatible with the OpenShift Container Platform version, unexpected behavior can result.

9.3.1. Jenkins agent images

The OpenShift Container Platform Jenkins agent images are available on quay.io or registry.redhat.io.

Jenkins images are available through the Red Hat Registry:

```
$ docker pull registry.redhat.io/openshift4/ose-jenkins:<v4.2.0>
$ docker pull registry.redhat.io/openshift4/ose-jenkins-agent-nodejs:<v4.2.0>
$ docker pull registry.redhat.io/openshift4/ose-jenkins-agent-maven:<v4.2.0>
$ docker pull registry.redhat.io/openshift4/ose-jenkins-agent-base:<v4.2.0>
```

To use these images, you can either access them directly from quay.io or registry.redhat.io or push them into your OpenShift Container Platform container image registry.

9.3.2. Jenkins agent environment variables

Each Jenkins agent container can be configured with the following environment variables.
<table>
<thead>
<tr>
<th>Variable</th>
<th>Definition</th>
<th>Example values and settings</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>JAVA_MAX_HEAP_PARAM, CONTAINER_HEAP_PERCENT, JENKINS_MAX_HEAP_UPPER_BOUND_MB</strong></td>
<td>These values control the maximum heap size of the Jenkins JVM. If <strong>JAVA_MAX_HEAP_PARAM</strong> is set, its value takes precedence. Otherwise, the maximum heap size is dynamically calculated as <strong>CONTAINER_HEAP_PERCENT</strong> of the container memory limit, optionally capped at <strong>JENKINS_MAX_HEAP_UPPER_BOUND_MB</strong> MiB. By default, the maximum heap size of the Jenkins JVM is set to 50% of the container memory limit with no cap.</td>
<td><strong>JAVA_MAX_HEAP_PARAM</strong> example setting: <code>-Xmx512m</code> <strong>CONTAINER_HEAP_PERCENT</strong> default: 0.5, or 50% <strong>JENKINS_MAX_HEAP_UPPER_BOUND_MB</strong> example setting: 512 MiB</td>
</tr>
<tr>
<td><strong>JAVA_INITIAL_HEAP_PARAM, CONTAINER_INITIAL_PERCENT</strong></td>
<td>These values control the initial heap size of the Jenkins JVM. If <strong>JAVA_INITIAL_HEAP_PARAM</strong> is set, its value takes precedence. Otherwise, the initial heap size is dynamically calculated as <strong>CONTAINER_INITIAL_PERCENT</strong> of the dynamically calculated maximum heap size. By default, the JVM sets the initial heap size.</td>
<td><strong>JAVA_INITIAL_HEAP_PARAM</strong> example setting: <code>-Xms32m</code> <strong>CONTAINER_INITIAL_PERCENT</strong> example setting: 0.1, or 10%</td>
</tr>
<tr>
<td><strong>CONTAINER_CORE_LIMIT</strong></td>
<td>If set, specifies an integer number of cores used for sizing numbers of internal JVM threads.</td>
<td>Example setting: 2</td>
</tr>
<tr>
<td><strong>JAVA_TOOL_OPTIONS</strong></td>
<td>Specifies options to apply to all JVMs running in this container. It is not recommended to override this value.</td>
<td>Default: -XX:+UnlockExperimentalVMOptions -XX:+UseCGroupMemoryLimitForHeap -Dsun.zip.disableMemoryMapping=true</td>
</tr>
<tr>
<td><strong>JAVA_GC_OPTS</strong></td>
<td>Specifies Jenkins JVM garbage collection parameters. It is not recommended to override this value.</td>
<td>Default: -XX:+UseParallelGC -XX:MinHeapFreeRatio=5 -XX:MaxHeapFreeRatio=10 -XX:GCTimeRatio=4 -XX:AdaptiveSizePolicyWeight=90</td>
</tr>
</tbody>
</table>
9.3.3. Jenkins agent memory requirements

A JVM is used in all Jenkins agents to host the Jenkins JNLP agent as well as to run any Java applications such as javac, Maven, or Gradle.

By default, the Jenkins JNLP agent JVM uses 50% of the container memory limit for its heap. This value can be modified by the CONTAINER_HEAP_PERCENT environment variable. It can also be capped at an upper limit or overridden entirely.

By default any other processes run in the Jenkins agent container, such as shell scripts or oc commands run from pipelines, cannot use more than the remaining 50% memory limit without provoking an OOM kill.

By default, each further JVM process that runs in a Jenkins agent container uses up to 25% of the container memory limit for it’s heap. It might be necessary to tune this limit for many build workloads.

9.3.4. Jenkins agent Gradle builds

Hosting Gradle builds in the Jenkins agent on OpenShift Container Platform presents additional complications because in addition to the Jenkins JNLP agent and Gradle JVMs, Gradle spawns a third JVM to run tests if they are specified.

The following settings are suggested as a starting point for running Gradle builds in a memory constrained Jenkins agent on OpenShift Container Platform. You can modify these settings as required.

- Ensure the long-lived Gradle daemon is disabled by adding org.gradle.daemon=false to the gradle.properties file.
- Disable parallel build execution by ensuring org.gradle.parallel=true is not set in the gradle.properties file and that --parallel is not set as a command line argument.
- To prevent Java compilations running out-of-process, set \{ options.fork = false \} in the build.gradle file.
- Disable multiple additional test processes by ensuring test \{ maxParallelForks = 1 \} is set in the build.gradle file.
- Override the Gradle JVM memory parameters by the GRADLE_OPTS, JAVA_OPTS or JAVA_TOOL_OPTIONS environment variables.

### Variable Definition Example values and settings

<table>
<thead>
<tr>
<th>Variable</th>
<th>Definition</th>
<th>Example values and settings</th>
</tr>
</thead>
<tbody>
<tr>
<td>JENKINS_JAVA_OVERRIDES</td>
<td>Specifies additional options for the Jenkins JVM. These options are appended to all other options, including the Java options above, and can be used to override any of them, if necessary. Separate each additional option with a space; if any option contains space characters, escape them with a backslash.</td>
<td>Example settings: -Dfoo -Dbar, -Dfoo=first\ value -Dbar=second\ value</td>
</tr>
</tbody>
</table>
Set the maximum heap size and JVM arguments for any Gradle test JVM by defining the `maxHeapSize` and `jvmArgs` settings in `build.gradle`, or though the `-Dorg.gradle.jvmargs` command line argument.

### 9.3.5. Jenkins agent pod retention

Jenkins agent pods, also known as slave pods, are deleted by default after the build completes or is stopped. This behavior can be changed by the Kubernetes plug-in `Pod Retention` setting. Pod retention can be set for all Jenkins builds, with overrides for each pod template. The following behaviors are supported:

- **Always** keeps the build pod regardless of build result.
- **Default** uses the plug-in value (pod template only).
- **Never** always deletes the pod.
- **On Failure** keeps the pod if it fails during the build.

You can override pod retention in the pipeline Jenkinsfile:

```groovy
podTemplate(label: "mypod",
    cloud: "openshift",
    inheritFrom: "maven",
    podRetention: onFailure(),
    containers: [
        ...
    ]
)

node("mypod") {
    ...
}
```

1. Allowed values for `podRetention` are `never()`, `onFailure()`, `always()`, and `default()`.

**WARNING**

Pods that are kept might continue to run and count against resource quotas.