Abstract

Learn the architecture of OpenShift Container Platform 3.3 including the infrastructure and core components. These topics also cover authentication, networking and source code management.
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5.1. TUE JUL 18 2017
5.2. WED MAY 31 2017
5.3. THU MAY 25 2017
5.4. TUE MAY 02 2017
5.5. WED APR 12 2017
5.6. THU FEB 16 2017
5.7. WED JAN 25 2017
5.8. WED JAN 18 2017
5.9. MON JAN 09 2017
5.10. MON NOV 21 2016
5.11. TUE OCT 04 2016
5.12. TUE SEP 27 2016
CHAPTER 1. OVERVIEW

OpenShift v3 is a layered system designed to expose underlying Docker-formatted container image and Kubernetes concepts as accurately as possible, with a focus on easy composition of applications by a developer. For example, install Ruby, push code, and add MySQL.

Unlike OpenShift v2, more flexibility of configuration is exposed after creation in all aspects of the model. The concept of an application as a separate object is removed in favor of more flexible composition of "services", allowing two web containers to reuse a database or expose a database directly to the edge of the network.

1.1. WHAT ARE THE LAYERS?

The Docker service provides the abstraction for packaging and creating Linux-based, lightweight container images. Kubernetes provides the cluster management and orchestrates containers on multiple hosts.

OpenShift Container Platform adds:

- Source code management, builds, and deployments for developers
- Managing and promoting images at scale as they flow through your system
- Application management at scale
- Team and user tracking for organizing a large developer organization

Figure 1.1. OpenShift Container Platform Architecture Overview

1.2. WHAT IS THE OPENSHIFT CONTAINER PLATFORM ARCHITECTURE?

OpenShift Container Platform has a microservices-based architecture of smaller, decoupled units that work together. It runs on top of a Kubernetes cluster, with data about the objects...
stored in etcd, a reliable clustered key-value store. Those services are broken down by function:

- REST APIs, which expose each of the core objects.
- Controllers, which read those APIs, apply changes to other objects, and report status or write back to the object.

Users make calls to the REST API to change the state of the system. Controllers use the REST API to read the user's desired state, and then try to bring the other parts of the system into sync. For example, when a user requests a build they create a "build" object. The build controller sees that a new build has been created, and runs a process on the cluster to perform that build. When the build completes, the controller updates the build object via the REST API and the user sees that their build is complete.

The controller pattern means that much of the functionality in OpenShift Container Platform is extensible. The way that builds are run and launched can be customized independently of how images are managed, or how deployments happen. The controllers are performing the "business logic" of the system, taking user actions and transforming them into reality. By customizing those controllers or replacing them with your own logic, different behaviors can be implemented. From a system administration perspective, this also means the API can be used to script common administrative actions on a repeating schedule. Those scripts are also controllers that watch for changes and take action. OpenShift Container Platform makes the ability to customize the cluster in this way a first-class behavior.

To make this possible, controllers leverage a reliable stream of changes to the system to sync their view of the system with what users are doing. This event stream pushes changes from etcd to the REST API and then to the controllers as soon as changes occur, so changes can ripple out through the system very quickly and efficiently. However, since failures can occur at any time, the controllers must also be able to get the latest state of the system at startup, and confirm that everything is in the right state. This resynchronization is important, because it means that even if something goes wrong, then the operator can restart the affected components, and the system double checks everything before continuing. The system should eventually converge to the user's intent, since the controllers can always bring the system into sync.

### 1.3. HOW IS OPENSHIFT CONTAINER PLATFORM SECURED?

The OpenShift Container Platform and Kubernetes APIs authenticate users who present credentials, and then authorize them based on their role. Both developers and administrators can be authenticated via a number of means, primarily OAuth tokens and SSL certificate authorization.

Developers (clients of the system) typically make REST API calls from a client program like oc or to the web console via their browser, and use OAuth bearer tokens for most communications. Infrastructure components (like nodes) use client certificates generated by the system that contain their identities. Infrastructure components that run in containers use a token associated with their service account to connect to the API.

Authorization is handled in the OpenShift Container Platform policy engine, which defines actions like "create pod" or "list services" and groups them into roles in a policy document. Roles are bound to users or groups by the user or group identifier. When a user or service account attempts an action, the policy engine checks for one or more of the roles assigned to the user (e.g., cluster administrator or administrator of the current project) before allowing it to continue.
Since every container that runs on the cluster is associated with a service account, it is also possible to associate **secrets** to those service accounts and have them automatically delivered into the container. This enables the infrastructure to manage secrets for pulling and pushing images, builds, and the deployment components, and also allows application code to easily leverage those secrets.
CHAPTER 2. INFRASTRUCTURE COMPONENTS

2.1. KUBERNETES INFRASTRUCTURE

2.1.1. Overview

Within OpenShift Container Platform, Kubernetes manages containerized applications across a set of containers or hosts and provides mechanisms for deployment, maintenance, and application-scaling. The Docker service packages, instantiates, and runs containerized applications.

A Kubernetes cluster consists of one or more masters and a set of nodes. You can optionally configure your masters for high availability (HA) to ensure that the cluster has no single point of failure.

NOTE
OpenShift Container Platform uses Kubernetes 1.3 and Docker 1.10.

2.1.2. Masters

The master is the host or hosts that contain the master components, including the API server, controller manager server, and etcd. The master manages nodes in its Kubernetes cluster and schedules pods to run on nodes.

<table>
<thead>
<tr>
<th>Component</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>API Server</td>
<td>The Kubernetes API server validates and configures the data for pods, services, and replication controllers. It also assigns pods to nodes and synchronizes pod information with service configuration. Can be run as a standalone process.</td>
</tr>
<tr>
<td>etcd</td>
<td>etcd stores the persistent master state while other components watch etcd for changes to bring themselves into the desired state. etcd can be optionally configured for high availability, typically deployed with 2n+1 peer services.</td>
</tr>
<tr>
<td>Controller Manager Server</td>
<td>The controller manager server watches etcd for changes to replication controller objects and then uses the API to enforce the desired state. Can be run as a standalone process. Several such processes create a cluster with one active leader at a time.</td>
</tr>
<tr>
<td>HAProxy</td>
<td>Optional, used when configuring highly-available masters with the native method to balance load between API master endpoints. The advanced installation method can configure HAProxy for you with the native method. Alternatively, you can use the native method but pre-configure your own load balancer of choice.</td>
</tr>
</tbody>
</table>
2.1.2.1. High Availability Masters

You can optionally configure your masters for high availability (HA) to ensure that the cluster has no single point of failure.

To mitigate concerns about availability of the master, two activities are recommended:

1. A runbook entry should be created for reconstructing the master. A runbook entry is a necessary backstop for any highly-available service. Additional solutions merely control the frequency that the runbook must be consulted. For example, a cold standby of the master host can adequately fulfill SLAs that require no more than minutes of downtime for creation of new applications or recovery of failed application components.

2. Use a high availability solution to configure your masters and ensure that the cluster has no single point of failure. The advanced installation method provides specific examples using the native HA method and configuring HAProxy. You can also take the concepts and apply them towards your existing HA solutions using the native method instead of HAProxy.

NOTE

Moving from a single master cluster to multiple masters after installation is not supported.

When using the native HA method with HAProxy, master components have the following availability:

Table 2.2. Availability Matrix with HAProxy

<table>
<thead>
<tr>
<th>Role</th>
<th>Style</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>etcd</td>
<td>Active-active</td>
<td>Fully redundant deployment with load balancing</td>
</tr>
<tr>
<td>API Server</td>
<td>Active-active</td>
<td>Managed by HAProxy</td>
</tr>
<tr>
<td>Controller Manager Server</td>
<td>Active-passive</td>
<td>One instance is elected as a cluster leader at a time</td>
</tr>
<tr>
<td>HAProxy</td>
<td>Active-passive</td>
<td>Balances load between API master endpoints</td>
</tr>
</tbody>
</table>

2.1.3. Nodes

A node provides the runtime environments for containers. Each node in a Kubernetes cluster has the required services to be managed by the master. Nodes also have the required services to run pods, including the Docker service, a kubelet, and a service proxy.

OpenShift Container Platform creates nodes from a cloud provider, physical systems, or virtual systems. Kubernetes interacts with node objects that are a representation of those nodes. The master uses the information from node objects to validate nodes with health
checks. A node is ignored until it passes the health checks, and the master continues checking nodes until they are valid. The Kubernetes documentation has more information on node management.

Administrators can manage nodes in an OpenShift Container Platform instance using the CLI. To define full configuration and security options when launching node servers, use dedicated node configuration files.

---

**IMPORTANT**

The recommended maximum number of nodes is 1000.

---

### 2.1.3.1. Kubelet

Each node has a kubelet that updates the node as specified by a container manifest, which is a YAML file that describes a pod. The kubelet uses a set of manifests to ensure that its containers are started and that they continue to run. A sample manifest can be found in the Kubernetes documentation.

A container manifest can be provided to a kubelet by:

- A file path on the command line that is checked every 20 seconds.
- An HTTP endpoint passed on the command line that is checked every 20 seconds.
- The kubelet watching an etcd server, such as `/registry/hosts/$(hostname -f)`, and acting on any changes.
- The kubelet listening for HTTP and responding to a simple API to submit a new manifest.

### 2.1.3.2. Service Proxy

Each node also runs a simple network proxy that reflects the services defined in the API on that node. This allows the node to do simple TCP and UDP stream forwarding across a set of back ends.

### 2.1.3.3. Node Object Definition

The following is an example node object definition in Kubernetes:

```yaml
apiVersion: v1
kind: Node
metadata:
  creationTimestamp: null
labels:
  kubernetes.io/hostname: node1.example.com
name: node1.example.com
spec:
  externalID: node1.example.com
status:
  nodeInfo:
    bootID: ""
    containerRuntimeVersion: ""
    kernelVersion: ""
```

---

CHAPTER 2. INFRASTRUCTURE COMPONENTS
1. **apiVersion** defines the API version to use.
2. **kind** set to **Node** identifies this as a definition for a node object.
3. **metadata.labels** lists any **labels** that have been added to the node.
4. **metadata.name** is a required value that defines the name of the node object. This value is shown in the NAME column when running the `oc get nodes` command.
5. **spec.externalID** defines the fully-qualified domain name where the node can be reached. Defaults to the **metadata.name** value when empty.

The REST API Reference has more details on these definitions.

## 2.2. CONTAINER REGISTRY

### 2.2.1. Overview

OpenShift Container Platform can utilize any server implementing the Docker registry API as a source of images, including the Docker Hub, private registries run by third parties, and the integrated OpenShift Container Platform registry.

### 2.2.2. Integrated OpenShift Container Registry

OpenShift Container Platform provides an integrated container registry called **OpenShift Container Registry** (OCR) that adds the ability to automatically provision new image repositories on demand. This provides users with a built-in location for their application builds to push the resulting images.

Whenever a new image is pushed to OCR, the registry notifies OpenShift Container Platform about the new image, passing along all the information about it, such as the namespace, name, and image metadata. Different pieces of OpenShift Container Platform react to new images, creating new builds and deployments.

OCR can also be deployed as a stand-alone component that acts solely as a container registry, without the build and deployment integration. See Installing a Stand-alone Deployment of OpenShift Container Registry for details.

### 2.2.3. Third Party Registries

OpenShift Container Platform can create containers using images from third party registries, but it is unlikely that these registries offer the same image notification support as the integrated OpenShift Container Platform registry. In this situation OpenShift Container Platform will fetch tags from the remote registry upon imagestream creation. Refreshing the fetched tags is as simple as running `oc import-image <stream>`. When new images are detected, the previously-described build and deployment reactions occur.
2.2.3.1. Authentication

OpenShift Container Platform can communicate with registries to access private image repositories using credentials supplied by the user. This allows OpenShift to push and pull images to and from private repositories. The Authentication topic has more information.

2.3. WEB CONSOLE

2.3.1. Overview

The OpenShift Container Platform web console is a user interface accessible from a web browser. Developers can use the web console to visualize, browse, and manage the contents of projects.

NOTE
JavaScript must be enabled to use the web console. For the best experience, use a web browser that supports WebSockets.

The web console is started as part of the master. All static assets required to run the web console are served from the openshift binary. Administrators can also customize the web console using extensions, which let you run scripts and load custom stylesheets when the web console loads. You can change the look and feel of nearly any aspect of the user interface in this way.

When you access the web console from a browser, it first loads all required static assets. It then makes requests to the OpenShift Container Platform APIs using the values defined from the openshift start option --public-master, or from the related master configuration file parameter masterPublicURL. The web console uses WebSockets to maintain a persistent connection with the API server and receive updated information as soon as it is available.

Figure 2.1. Web Console Request Architecture

The configured host names and IP addresses for the web console are whitelisted to access the API server safely even when the browser would consider the requests to be cross-origin. To access the API server from a web application using a different host name, you must whitelist that host name by specifying the --cors-allowed-origins option on openshift start or from the related master configuration file parameter corsAllowedOrigins.

2.3.2. CLI Downloads
You can download and unpack the CLI from the **Command Line Tools** page on the web console for use on Linux, MacOSX, and Windows clients. Cluster administrators can customize these links further.

### Command Line Tools

With the OpenShift command line interface (CLI), you can create applications and manage OpenShift projects from a terminal. You can download the `oc` client tool using the links below. For more information about downloading and installing it, please refer to the [Get Started with the CLI](#) documentation.

**Download**

`oc`<br>
**Latest Release**

After downloading and installing it, you can start by logging in using this current session token:

```
oc login https://[oc Mordecai] --token=[token]...Click to show token...
```

After you login to your account you will get a list of projects that you can switch between:

```
oc project project-name
```

If you do not have any existing projects, you can create one:

```
oc new-project project-name
```

To show a high level overview of the current project:

```
oc status
```

For other information about the command line tools, check the [CLI Reference](#) and [Basic CLI Operations](#).

---

### 2.3.3. Browser Requirements

Review the **tested integrations** for OpenShift Container Platform. The following browser versions and operating systems can be used to access the web console.

#### Table 2.3. Browser Requirements

<table>
<thead>
<tr>
<th>Browser (Latest Stable)</th>
<th>Operating System</th>
</tr>
</thead>
<tbody>
<tr>
<td>Firefox</td>
<td>Fedora 23, Windows 8</td>
</tr>
<tr>
<td>Internet Explorer</td>
<td>Windows 8</td>
</tr>
<tr>
<td>Chrome</td>
<td>Fedora 23, Windows 8, and MacOSX</td>
</tr>
<tr>
<td>Safari</td>
<td>MacOSX, iPad 2, iPhone 4</td>
</tr>
</tbody>
</table>

### 2.3.4. Project Overviews

After **logging in**, the web console provides developers with an overview for the currently selected **project**:
The project selector allows you to **switch between projects** you have access to.

Create new applications **using a source repository** or **using a template**.

The **Overview** tab (currently selected) visualizes the contents of your project with a high-level view of each component.

**Applications** tab: Browse and perform actions on your deployments, pods, services, and routes.

**Builds** tab: Browse and perform actions on your builds and image streams.

**Resources** tab: View your current quota consumption and other resources.

**Storage** tab: View persistent volume claims and request storage for your applications.

**Monitoring** tab: View logs for builds, pods, and deployments, as well as event notifications for all objects in your project.

**NOTE**

*Cockpit* is automatically installed and enabled in OpenShift Container Platform 3.1 and later to help you monitor your development environment. *Red Hat Enterprise Linux Atomic Host: Getting Started with Cockpit* provides more information on using Cockpit.

### 2.3.5. JVM Console
For pods based on Java images, the web console also exposes access to a hawt.io-based JVM console for viewing and managing any relevant integration components. A Connect link is displayed in the pod’s details on the Browse → Pods page, provided the container has a port named jolokia.

**Figure 2.3. Pod with a Link to the JVM Console**

---

**Template**

**CONTAINER: STI-BUILD**
- **Image:** openshift/origin-sti-builder:latest
- **Mount:** docker-socket → /var/run/docker.sock
- **Mount:** builder-dockercfg-p7gmj-push → /var/run/secrets/openshift.io/push
- **Mount:** builder-token-t6b9i → /var/run/secrets/kubernetes.io/serviceaccount

**Open Java Console**

**Volumes**

docker-socket

<table>
<thead>
<tr>
<th><strong>Type:</strong></th>
<th>host path (bare host directory volume)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Path:</strong></td>
<td>/var/run/docker.sock</td>
</tr>
</tbody>
</table>

After connecting to the JVM console, different pages are displayed depending on which components are relevant to the connected pod.
Figure 2.4. JVM Console

The following pages are available:

<table>
<thead>
<tr>
<th>Page</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>JMX</td>
<td>View and manage JMX domains and mbeans.</td>
</tr>
<tr>
<td>Threads</td>
<td>View and monitor the state of threads.</td>
</tr>
<tr>
<td>ActiveMQ</td>
<td>View and manage Apache ActiveMQ brokers.</td>
</tr>
<tr>
<td>Camel</td>
<td>View and manage Apache Camel routes and dependencies.</td>
</tr>
</tbody>
</table>
CHAPTER 3. CORE CONCEPTS

3.1. OVERVIEW

The following topics provide high-level, architectural information on core concepts and objects you will encounter when using OpenShift Container Platform. Many of these objects come from Kubernetes, which is extended by OpenShift Container Platform to provide a more feature-rich development lifecycle platform.

- **Containers and images** are the building blocks for deploying your applications.
- **Pods and services** allow for containers to communicate with each other and proxy connections.
- **Projects and users** provide the space and means for communities to organize and manage their content together.
- **Builds and image streams** allow you to build working images and react to new images.
- **Deployments** add expanded support for the software development and deployment lifecycle.
- **Routes** announce your service to the world.
- **Templates** allow for many objects to be created at once based on customized parameters.

3.2. CONTAINERS AND IMAGES

3.2.1. Containers

The basic units of OpenShift Container Platform applications are called **containers**. **Linux container technologies** are lightweight mechanisms for isolating running processes so that they are limited to interacting with only their designated resources.

Many application instances can be running in containers on a single host without visibility into each others' processes, files, network, and so on. Typically, each container provides a single service (often called a "micro-service"), such as a web server or a database, though containers can be used for arbitrary workloads.

The Linux kernel has been incorporating capabilities for container technologies for years. More recently the Docker project has developed a convenient management interface for Linux containers on a host. OpenShift Container Platform and Kubernetes add the ability to orchestrate Docker-formatted containers across multi-host installations.

Though you do not directly interact with the Docker CLI or service when using OpenShift Container Platform, understanding their capabilities and terminology is important for understanding their role in OpenShift Container Platform and how your applications function inside of containers. The **docker** RPM is available as part of RHEL 7, as well as CentOS and Fedora, so you can experiment with it separately from OpenShift Container Platform. Refer to the article **Get Started with Docker Formatted Container Images on Red Hat Systems** for a guided introduction.
3.2.1.1. Init Containers

**IMPORTANT**

Init containers are a Technology Preview feature only. Technology Preview features are not supported with Red Hat production service level agreements (SLAs), might not be functionally complete, and Red Hat does not recommend to use them for production. These features provide early access to upcoming product features, enabling customers to test functionality and provide feedback during the development process.

For more information on Red Hat Technology Preview features support scope, see [https://access.redhat.com/support/offerings/techpreview/](https://access.redhat.com/support/offerings/techpreview/).

A pod can have init containers in addition to application containers. Init containers allow you to reorganize setup scripts and binding code. An init container differs from a regular container in that it always runs to completion. Each init container must complete successfully before the next one is started.

The [Kubernetes documentation](https://kubernetes.io) has more information on init containers, including usage examples.

### 3.2.2. Images

Containers in OpenShift Container Platform are based on Docker-formatted container images. An image is a binary that includes all of the requirements for running a single container, as well as metadata describing its needs and capabilities.

You can think of it as a packaging technology. Containers only have access to resources defined in the image unless you give the container additional access when creating it. By deploying the same image in multiple containers across multiple hosts and load balancing between them, OpenShift Container Platform can provide redundancy and horizontal scaling for a service packaged into an image.

You can use the Docker CLI directly to build images, but OpenShift Container Platform also supplies builder images that assist with creating new images by adding your code or configuration to existing images.

Because applications develop over time, a single image name can actually refer to many different versions of the "same" image. Each different image is referred to uniquely by its hash (a long hexadecimal number e.g. `fd44297e2dddb050ec4f...`) which is usually shortened to 12 characters (e.g. `fd44297e2dddb`).

**Image Version Tag Policy**

Rather than version numbers, the Docker service allows applying tags (such as `v1`, `v2.1`, `GA`, or the default `latest`) in addition to the image name to further specify the image desired, so you may see the same image referred to as `centos` (implying the `latest` tag), `centos:centos7`, or `fd44297e2dddb`. 
WARNING

Do not use the `latest` tag for any official OpenShift Container Platform images. These are images that start with `openshift3/`. `latest` can refer to a number of versions, such as 3.4, or 3.5.

How you tag the images dictates the updating policy. The more specific you are, the less frequently the image will be updated. Use the following to determine your chosen OpenShift Container Platform images policy:

**vX.Y**

The vX.Y tag points to X.Y.Z-<number>. For example, if the `registry-console` image is updated to v3.4, it points to the newest 3.4.Z-<number> tag, such as 3.4.1-8.

**X.Y.Z**

Similar to the vX.Y example above, the X.Y.Z tag points to the latest X.Y.Z-<number>. For example, 3.4.1 would point to 3.4.1-8.

**X.Y.Z-<number>**

The tag is unique and does not change. When using this tag, the image does not update if an image is updated. For example, the 3.4.1-8 will always point to 3.4.1-8, even if an image is updated.

### 3.2.3. Container Registries

A container registry is a service for storing and retrieving Docker-formatted container images. A registry contains a collection of one or more image repositories. Each image repository contains one or more tagged images. Docker provides its own registry, the [Docker Hub](https://hub.docker.com), and you can also use private or third-party registries. Red Hat provides a registry at [registry.access.redhat.com](http://registry.access.redhat.com) for subscribers. OpenShift Container Platform can also supply its own internal registry for managing custom container images.

The relationship between containers, images, and registries is depicted in the following diagram:
3.3. PODS AND SERVICES

3.3.1. Pods

OpenShift Container Platform leverages the Kubernetes concept of a pod, which is one or more containers deployed together on one host, and the smallest compute unit that can be defined, deployed, and managed.

Pods are the rough equivalent of OpenShift Container Platform v2 gears, with containers the rough equivalent of v2 cartridge instances. Each pod is allocated its own internal IP address, therefore owning its entire port space, and containers within pods can share their local storage and networking.

Pods have a lifecycle; they are defined, then they are assigned to run on a node, then they run until their container(s) exit or they are removed for some other reason. Pods, depending on policy and exit code, may be removed after exiting, or may be retained to enable access to the logs of their containers.

OpenShift Container Platform treats pods as largely immutable; changes cannot be made to a pod definition while it is running. OpenShift Container Platform implements changes by terminating an existing pod and recreating it with modified configuration, base image(s), or both. Pods are also treated as expendable, and do not maintain state when recreated. Therefore manage pods with higher-level controllers, rather than directly by users.

The following example definition of a pod provides a long-running service, which is actually a part of the OpenShift Container Platform infrastructure: the private Docker registry. It demonstrates many features of pods, most of which are discussed in other topics and thus only briefly mentioned here.

**Pod object definition example**
Pods can be "tagged" with one or more labels, which can then be used to select and manage groups of pods in a single operation. The labels are stored in key-value format in the metadata hash. One label in this example is `docker-registry=default`.

```yaml
apiVersion: v1
kind: Pod
metadata:
  annotations: { ... }
  labels:
    deployment: docker-registry-1
    deploymentconfig: docker-registry
    docker-registry: default
  generateName: docker-registry-1-
spec:
  containers:
    - env:
      - name: OPENSHIFT_CA_DATA
        value: ...
      - name: OPENSHIFT_CERT_DATA
        value: ...
      - name: OPENSHIFT_INSECURE
        value: "false"
      - name: OPENSHIFT_KEY_DATA
        value: ...
      - name: OPENSHIFT_MASTER
        value: https://master.example.com:8443
  image: openshift/origin-docker-registry:v0.6.2
  imagePullPolicy: IfNotPresent
name: registry
ports:
  - containerPort: 5000
    protocol: TCP
resources: {}
securityContext: { ... }
volumeMounts:
  - mountPath: /registry
    name: registry-storage
  - mountPath: /var/run/secrets/kubernetes.io/serviceaccount
    name: default-token-br6yz
    readOnly: true
dnsPolicy: ClusterFirst
imagePullSecrets:
  - name: default-dockercfg-at06w
restartPolicy: Always
serviceAccount: default
volumes:
  - emptyDir: {}
    name: registry-storage
  - name: default-token-br6yz
    secret:
      secretName: default-token-br6yz
```

*OpenShift Container Platform 3.3 Architecture*
Pods must have a unique name within their namespace. A pod definition may specify the basis of a name with the `generateName` attribute and random characters will be

3  **containers** specifies an array of container definitions; in this case (as with most), just one.

4  Environment variables can be specified to pass necessary values to each container.

5  Each container in the pod is instantiated from its own Docker-formatted container image.

6  The container can bind to ports which will be made available on the pod’s IP.

7  OpenShift Container Platform defines a security context for containers which specifies whether they are allowed to run as privileged containers, run as a user of their choice, and more. The default context is very restrictive but administrators can modify this as needed.

8  The container specifies where external storage volumes should be mounted within the container. In this case, there is a volume for storing the registry’s data, and one for access to credentials the registry needs for making requests against the OpenShift Container Platform API.

9  Pods making requests against the OpenShift Container Platform API is a common enough pattern that there is a `serviceAccount` field for specifying which service account user the pod should authenticate as when making the requests. This enables fine-grained access control for custom infrastructure components.

10  The pod defines storage volumes that are available to its container(s) to use. In this case, it provides an ephemeral volume for the registry storage and a `secret` volume containing the service account credentials.

**NOTE**

This pod definition does not include attributes that are filled by OpenShift Container Platform automatically after the pod is created and its lifecycle begins. The [Kubernetes API documentation](/docs/api-reference/) has complete details of the pod REST API object attributes, and the [Kubernetes pod documentation](/docs/concepts/pod/) has details about the functionality and purpose of pods.

### 3.3.2. Services

A Kubernetes service serves as an internal load balancer. It identifies a set of replicated pods in order to proxy the connections it receives to them. Backing pods can be added to or removed from a service arbitrarily while the service remains consistently available, enabling anything that depends on the service to refer to it at a consistent address. The default service clusterIP addresses are from the OpenShift Container Platform internal network and they are used to permit pods to access each other. To permit external access to the service, additional externalIP addresses that are external to cluster, can be assigned to the service. These externalIP addresses can also be virtual IP addresses that provide highly available access to the service.

Services are assigned an IP address and port pair that, when accessed, proxy to an appropriate backing pod. A service uses a label selector to find all the containers running that provide a certain network service on a certain port.
Services are assigned an IP address and port pair that, when accessed, proxy to an appropriate backing pod. A service uses a label selector to find all the containers running that provide a certain network service on a certain port.

Like pods, services are REST objects. The following example shows the definition of a service for the pod defined above:

**Service object definition example**

```yaml
apiVersion: v1
kind: Service
metadata:
  name: docker-registry
spec:
  selector:
    docker-registry: default
  portalIP: 172.30.136.123
  ports:
    - nodePort: 0
      port: 5000
      protocol: TCP
      targetPort: 5000
```

1. The service name **docker-registry** is also used to construct an environment variable with the service IP that is inserted into other pods in the same namespace. The maximum name length is 63 characters.

2. The label selector identifies all pods with the **docker-registry=default** label attached as its backing pods.

3. Virtual IP of the service, allocated automatically at creation from a pool of internal IPs.

4. Port the service listens on.

5. Port on the backing pods to which the service forwards connections.

The [Kubernetes documentation](https://kubernetes.io) has more information on services.

### 3.3.2.1. Service externalIPs

In addition to the cluster’s internal IP addresses, the user can configure IP addresses that are external to the cluster. The administrator is responsible for ensuring that traffic arrives at a node with this IP.

The external IPs must be selected by the administrator from the `externalIPNetworkCIDRs` range configured in `master-config.yaml` file. When `master-config.yaml` is changed, the master service must be restarted.

**Example 3.1. Sample externalIPNetworkCIDR /etc/origin/master/master-config.yaml**

```yaml
networkConfig:
  externalIPNetworkCIDR: 192.0.1.0/24
```
Example 3.2. Service externalIPs Definition (JSON)

```
{
    "kind": "Service",
    "apiVersion": "v1",
    "metadata": {
        "name": "my-service"
    },
    "spec": {
        "selector": {
            "app": "MyApp"
        },
        "ports": [
            {
                "name": "http",
                "protocol": "TCP",
                "port": 80,
                "targetPort": 9376
            }
        ],
        "externalIPs": [
            "80.11.12.10"
        ]
    }
}
```

1 List of External IP addresses on which the **port** is exposed. In addition to the internal IP addresses)

### 3.3.2.2. Service ingressIPs

In non-cloud clusters, externalIP addresses can be automatically assigned from a pool of addresses. This eliminates the need for the administrator manually assigning them.

The pool is configured in `/etc/origin/master/master-config.yaml` file. After changing this file, restart the master service.

The `ingressIPNetworkCIDR` is set to **172.29.0.0/16** by default. If the cluster environment is not already using this private range, use the default range or set a custom range.

**NOTE**

If you are using **high availability**, then this range must be less than 256 addresses.

Example 3.3. Sample ingressIPNetworkCIDR /etc/origin/master/master-config.yaml

```
networkConfig:
    ingressIPNetworkCIDR: 172.29.0.0/16
```
3.3.2.3. Service NodePort

Setting the service `type=NodePort` will allocate a port from a flag-configure range (default: 30000-32767), and each node will proxy that port (the same port number on every node) into your service.

The selected port will be reported in the service configuration, under `spec.ports[*].nodePort`.

To specify a custom port just place the port number in the nodePort field. The custom port number must be in the configured range for nodePorts. When `master-config.yaml` is changed the master service must be restarted.

Example 3.4. Sample servicesNodePortRange /etc/origin/master/master-config.yaml

```yaml
kubernetesMasterConfig:
  servicesNodePortRange: ""
```

The service will be visible as both the `<NodeIP>:spec.ports[*].nodePort` and `spec.clusterIp:spec.ports[*].port`

**NOTE**

Setting a nodePort is a privileged operation.

3.3.2.4. Service Proxy Mode

OpenShift Container Platform has two different implementations of the service-routing infrastructure. The default implementation is entirely `iptables`-based, and uses probabilistic `iptables` rewriting rules to distribute incoming service connections between the endpoint pods. The older implementation uses a user space process to accept incoming connections and then proxy traffic between the client and one of the endpoint pods.

The `iptables`-based implementation is much more efficient, but it requires that all endpoints are always able to accept connections; the user space implementation is slower, but can try multiple endpoints in turn until it finds one that works. If you have good readiness checks (or generally reliable nodes and pods), then the `iptables`-based service proxy is the best choice. Otherwise, you can enable the user space-based proxy when installing, or after deploying the cluster by editing the node configuration file.

3.3.3. Labels

Labels are used to organize, group, or select API objects. For example, pods are “tagged” with labels, and then services use label selectors to identify the pods they proxy to. This makes it possible for services to reference groups of pods, even treating pods with potentially different containers as related entities.

Most objects can include labels in their metadata. Labels can be used to group arbitrarily-related objects; for example, all of the pods, services, replication controllers, and deployment configurations of a particular application can be grouped.
Labels are simple key-value pairs, as in the following example:

**Key-value pairs example**

```yaml
labels:
  key1: value1
  key2: value2
```

Consider:

- A pod consisting of an **nginx** container, with the label `role=webserver`.
- A pod consisting of an **Apache httpd** container, with the same label `role=webserver`.

A service or replication controller that is defined to use pods with the `role=webserver` label treats both of these pods as part of the same group.

The [Kubernetes documentation](https://kubernetes.io) has more information on labels.

### 3.3.4. Endpoints

The servers that back a service are called its endpoints, and are specified by an object of type **Endpoints** with the same name as the service. When a service is backed by pods, those pods are normally specified by a label selector in the service specification, and OpenShift Container Platform automatically creates the Endpoints object pointing to those pods.

In some cases, you may want to create a service but have it be backed by external hosts rather than by pods in the OpenShift Container Platform cluster. In this case, you can leave out the `selector` field in the service, and create the Endpoints object manually.

Note that OpenShift Container Platform will not let most users manually create an Endpoints object that points to an IP address in the network blocks reserved for pod and service IPs. Only cluster admins or other users with permission to create resources under `endpoints/restricted` can create such Endpoint objects.

### 3.4. PROJECTS AND USERS

#### 3.4.1. Users

Interaction with OpenShift Container Platform is associated with a user. An OpenShift Container Platform user object represents an actor which may be granted permissions in the system by adding roles to them or to their groups.

Several types of users can exist:

<table>
<thead>
<tr>
<th>Regular users</th>
<th>This is the way most interactive OpenShift Container Platform users will be represented. Regular users are created automatically in the system upon first login, or can be created via the API. Regular users are represented with the <strong>User</strong> object. Examples: <strong>joe alice</strong></th>
</tr>
</thead>
</table>
System users
Many of these are created automatically when the infrastructure is defined, mainly for the purpose of enabling the infrastructure to interact with the API securely. They include a cluster administrator (with access to everything), a per-node user, users for use by routers and registries, and various others. Finally, there is an anonymous system user that is used by default for unauthenticated requests. Examples: `system:admin` `system:openshift-registry` `system:node:node1.example.com`

Service accounts
These are special system users associated with projects; some are created automatically when the project is first created, while project administrators can create more for the purpose of defining access to the contents of each project. Service accounts are represented with the `ServiceAccount` object. Examples: `system:serviceaccount:default:deployer` `system:serviceaccount:foo:builder`

Every user must authenticate in some way in order to access OpenShift Container Platform. API requests with no authentication or invalid authentication are authenticated as requests by the anonymous system user. Once authenticated, policy determines what the user is authorized to do.

3.4.2. Namespaces
A Kubernetes namespace provides a mechanism to scope resources in a cluster. In OpenShift Container Platform, a project is a Kubernetes namespace with additional annotations.

Namespaces provide a unique scope for:
- Named resources to avoid basic naming collisions.
- Delegated management authority to trusted users.
- The ability to limit community resource consumption.

Most objects in the system are scoped by namespace, but some are excepted and have no namespace, including nodes and users.

The Kubernetes documentation has more information on namespaces.

3.4.3. Projects
A project is a Kubernetes namespace with additional annotations, and is the central vehicle by which access to resources for regular users is managed. A project allows a community of users to organize and manage their content in isolation from other communities. Users must be given access to projects by administrators, or if allowed to create projects, automatically have access to their own projects.

Projects can have a separate name, displayName, and description.
- The mandatory name is a unique identifier for the project and is most visible when using the CLI tools or API. The maximum name length is 63 characters.
- The optional displayName is how the project is displayed in the web console (defaults to name).
• The optional **description** can be a more detailed description of the project and is also visible in the web console.

Each project scopes its own set of:

<table>
<thead>
<tr>
<th>Objects</th>
<th>Pods, services, replication controllers, etc.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Policies</td>
<td>Rules for which users can or cannot perform actions on objects.</td>
</tr>
<tr>
<td>Constraints</td>
<td>Quotas for each kind of object that can be limited.</td>
</tr>
<tr>
<td>Service accounts</td>
<td>Service accounts act automatically with designated access to objects in the project.</td>
</tr>
</tbody>
</table>

Cluster administrators can **create projects** and **delegate administrative rights** for the project to any member of the user community. Cluster administrators can also allow developers to create **their own projects**.

Developers and administrators can **interact with projects** using the **CLI** or the **web console**.

### 3.5. BUILDS AND IMAGE STREAMS

#### 3.5.1. Builds

A **build** is the process of transforming input parameters into a resulting object. Most often, the process is used to transform input parameters or source code into a runnable image. A **BuildConfig** object is the definition of the entire build process.

OpenShift Container Platform leverages Kubernetes by creating Docker-formatted containers from build images and pushing them to a **container registry**.

Build objects share common characteristics: inputs for a build, the need to complete a build process, logging the build process, publishing resources from successful builds, and publishing the final status of the build. Builds take advantage of resource restrictions, specifying limitations on resources such as CPU usage, memory usage, and build or pod execution time.

The OpenShift Container Platform build system provides extensible support for **build strategies** that are based on selectable types specified in the build API. There are three primary build strategies available:

• **Docker build**

• **Source-to-Image (S2I) build**

• **Custom build**

By default, Docker builds and S2I builds are supported.

The resulting object of a build depends on the builder used to create it. For Docker and S2I builds, the resulting objects are runnable images. For Custom builds, the resulting objects are whatever the builder image author has specified.
Additionally, the Pipeline build strategy can be used to implement sophisticated workflows:

- continuous integration
- continuous deployment

For a list of build commands, see the Developer's Guide.

For more information on how OpenShift Container Platform leverages Docker for builds, see the upstream documentation.

### 3.5.1.1. Docker Build

The Docker build strategy invokes the `docker build` command, and it therefore expects a repository with a Dockerfile and all required artifacts in it to produce a runnable image.

### 3.5.1.2. Source-to-Image (S2I) Build

Source-to-Image (S2I) is a tool for building reproducible, Docker-formatted container images. It produces ready-to-run images by injecting application source into a container image and assembling a new image. The new image incorporates the base image (the builder) and built source and is ready to use with the `docker run` command. S2I supports incremental builds, which re-use previously downloaded dependencies, previously built artifacts, etc.

The advantages of S2I include the following:

<table>
<thead>
<tr>
<th>Advantage</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Image flexibility</td>
<td>S2I scripts can be written to inject application code into almost any existing Docker-formatted container image, taking advantage of the existing ecosystem. Note that, currently, S2I relies on tar to inject application source, so the image needs to be able to process tarred content.</td>
</tr>
<tr>
<td>Speed</td>
<td>With S2I, the assemble process can perform a large number of complex operations without creating a new layer at each step, resulting in a fast process. In addition, S2I scripts can be written to re-use artifacts stored in a previous version of the application image, rather than having to download or build them each time the build is run.</td>
</tr>
<tr>
<td>Patchability</td>
<td>S2I allows you to rebuild the application consistently if an underlying image needs a patch due to a security issue.</td>
</tr>
<tr>
<td>Operational efficiency</td>
<td>By restricting build operations instead of allowing arbitrary actions, as a Dockerfile would allow, the PaaS operator can avoid accidental or intentional abuses of the build system.</td>
</tr>
<tr>
<td>Operational security</td>
<td>Building an arbitrary Dockerfile exposes the host system to root privilege escalation. This can be exploited by a malicious user because the entire Docker build process is run as a user with Docker privileges. S2I restricts the operations performed as a root user and can run the scripts as a non-root user.</td>
</tr>
<tr>
<td>User efficiency</td>
<td>S2I prevents developers from performing arbitrary <code>yum install</code> type operations, which could slow down development iteration, during their application build.</td>
</tr>
</tbody>
</table>
3.5.1.3. Custom Build

The Custom build strategy allows developers to define a specific builder image responsible for the entire build process. Using your own builder image allows you to customize your build process.

A Custom builder image is a plain Docker-formatted container image embedded with build process logic, for example for building RPMs or base images. The openshift/origin-custom-docker-builder image is available on the Docker Hub registry as an example implementation of a Custom builder image.

3.5.1.4. Pipeline Build

The Pipeline build strategy allows developers to define a Jenkins pipeline for execution by the Jenkins pipeline plugin. The build can be started, monitored, and managed by OpenShift Container Platform in the same way as any other build type.

Pipeline workflows are defined in a Jenkinsfile, either embedded directly in the build configuration, or supplied in a Git repository and referenced by the build configuration.

The first time a project defines a build configuration using a Pipeline strategy, OpenShift Container Platform instantiates a Jenkins server to execute the pipeline. Subsequent Pipeline build configurations in the project share this Jenkins server.

**NOTE**

The Jenkins server is not automatically removed, even if all Pipeline build configurations are deleted, and must be deleted by the user.

For more information about Jenkins Pipelines, please see the Jenkins documentation.

3.5.2. Image Streams

An image stream comprises any number of Docker-formatted container images identified by tags. It presents a single virtual view of related images, similar to an image repository, and may contain images from any of the following:

1. Its own image repository in OpenShift Container Platform’s integrated registry
2. Other image streams
3. Image repositories from external registries

Image streams can be used to automatically perform an action when new images are created. Builds and deployments can watch an image stream to receive notifications when new images are added and react by performing a build or deployment, respectively.
For example, if a deployment is using a certain image and a new version of that image is created, a deployment could be automatically performed.

**NOTE**

See the Developer Guide for details on managing images and image streams.

**Example 3.5. Image Stream Object Definition**

```yaml
apiVersion: v1
kind: ImageStream
metadata:
  annotations:
    openshift.io/generated-by: OpenShiftNewApp
  creationTimestamp: 2016-01-29T13:33:49Z
  generation: 1
  labels:
    app: ruby-sample-build
    template: application-template-stibuild
  name: origin-ruby-sample
  namespace: test
  resourceVersion: "633"
  selflink: /oapi/v1/namespaces/test/imagestreams/origin-ruby-sample
  uid: ee2b9405-c68c-11e5-8a99-525400f25e34
spec: {}
status:
  dockerImageRepository: 172.30.56.218:5000/test/origin-ruby-sample
  tags:
    - created: 2016-01-29T13:40:11Z
      dockerImageReference: 172.30.56.218:5000/test/origin-ruby-sample@sha256:47463d94eb5c049b2d23b03a9530bf944f8f967a0fe79147dd6b9135bf7ddf13d
generation: 1
image:
  sha256:47463d94eb5c049b2d23b03a9530bf944f8f967a0fe79147dd6b9135bf7ddf13d
tag: latest
```

### 3.5.2.1. Image Stream Mappings

When the integrated registry receives a new image, it creates and sends an ImageStreamMapping to OpenShift Container Platform, providing the image’s namespace (i.e., its project), name, tag, and image metadata.

This information is used to create a new image (if it does not already exist) and to tag the image into the image stream. OpenShift Container Platform stores complete metadata about each image, such as commands, entrypoint, and environment variables. Images in OpenShift Container Platform are immutable and the maximum name length is 63 characters.

**NOTE**

See the Developer Guide for details on manually tagging images.
The following ImageStreamMapping example results in an image being tagged as test/origin-ruby-sample:latest:

**Example 3.6. Image Stream Mapping Object Definition**

```yaml
apiVersion: v1
description: ImageStreamMapping
metadata:
  creationTimestamp: null
  name: origin-ruby-sample
  namespace: test
tag: latest
image:
dockerImageLayers:
  - name: sha256:5f70bf18a086007016e948b04aed3b82103a36bea41755b6cddfaff10ace3c6ef
    size: 0
  - name: sha256:ee1dd2cb6df2197f4af6de0f1d7782b81fb63156801cfde2bb47b4247c23c29
    size: 196634330
  - name: sha256:5f70bf18a086007016e948b04aed3b82103a36bea41755b6cddfaff10ace3c6ef
    size: 0
  - name: sha256:5f70bf18a086007016e948b04aed3b82103a36bea41755b6cddfaff10ace3c6ef
    size: 0
  - name: sha256:63d529c59c92843c395befd065de516ee9ed4995549f8218ec6ff088bfa6b6e
    size: 55679776
  - name: sha256:92114219a04977b5563d7d7ff71ec4ca3a37a15b266ce42ee8f43db9798c966
    size: 11939149
dockerImageMetadata:
  Architecture: amd64
  Config:
    Cmd:
      - /usr/libexec/s2i/run
    Entrypoint:
      - container-entrypoint
    Env:
      - RACK_ENV=production
      - OPENSSHIFT_BUILD_NAMESPACE=test
      - OPENSSHIFT_BUILD_SOURCE=https://github.com/openshift/ruby-hello-world.git
      - EXAMPLE=sample-app
      - OPENSSHIFT_BUILD_NAME=ruby-sample-build-1
      - PATH=/opt/app-root/src/bin:/opt/app-root/bin:/usr/local/sbin:/usr/local/bin:/usr/sbin:/usr/bin:/sbin:/bin
      - STI_SCRIPTS_URL=image:///usr/libexec/s2i
      - STI_SCRIPTS_PATH=/usr/libexec/s2i
      - HOME=/opt/app-root/src
      - BASH_ENV=/opt/app-root/etc/scl_enable
      - ENV=/opt/app-root/etc/scl_enable
```
- PROMPT_COMMAND=./opt/app-root/etc/scl_enable
- RUBY_VERSION=2.2
ExposedPorts:
  8080/tcp: {}
Labels:
  build-date: 2015-12-23
  io.k8s.description: Platform for building and running Ruby 2.2 applications
  io.k8s.display-name: 172.30.56.218:5000/test/origin-ruby-sample:latest
  io.openshift.build.commit.author: Ben Parees
  io.openshift.build.commit.date: Wed Jan 20 10:14:27 2016 -0500
  io.openshift.build.commit.id: 00cadc392d39d5ef91177cb8a31db0889eedd442
  io.openshift.build.commit.message: 'Merge pull request #51 from php-coder/fix_url_and_sti'
  io.openshift.build.commit.ref: master
  io.openshift.build.image: centos/ruby-22-centos7@sha256:3a335d7d7a452970c5b4054ad7118ff134b3a6b50a2bb6d0c07c746e8986b28e
  io.openshift.build.source-location: https://github.com/openshift/ruby-hello-world.git
  io.openshift.builder-base-version: 8d95148
  io.openshift.builder-version: 8847438ba06307f86ac877465eac835201241df
  io.openshift.scripts-url: image:///usr/libexec/s2i
  io.openshift.tags: builder,ruby,ruby22
  license: GPLv2
  name: CentOS Base Image
  vendor: CentOS
User: "1001"
WorkingDir: /opt/app-root/src
Container: 86e9a4a3c760271671ab913616c51c9f3cea846ca524bf07c04a6f6c9e103a76
  ContainerConfig:
    AttachStdout: true
    Cmd:
      - /bin/sh
      - -c
      - tar -C /tmp -xf - && /usr/libexec/s2i/assemble
    Entrypoint:
      - container-entrypoint
    Env:
      - RACK_ENV=production
      - OPENSHIFT_BUILD_NAME=ruby-sample-build-1
      - OPENSHIFT_BUILD_NAMESPACE=test
      - OPENSHIFT_BUILD_SOURCE=https://github.com/openshift/ruby-hello-world.git
      - EXAMPLE=sample-app
      - PATH=/opt/app-root/src/bin:/opt/app-root/bin:/usr/local/sbin:/usr/local/bin:/usr/sbin:/usr/bin:/sbin:/bin
      - STI_SCRIPTS_URL=image:///usr/libexec/s2i
      - STI_SCRIPTS_PATH=/usr/libexec/s2i
      - HOME=/opt/app-root/src
3.6. DEPLOYMENTS

3.6.1. Replication Controllers

A replication controller ensures that a specified number of replicas of a pod are running at all times. If pods exit or are deleted, the replication controller acts to instantiate more up to the defined number. Likewise, if there are more running than desired, it deletes as many as necessary to match the defined amount.

A replication controller configuration consists of:

1. The number of replicas desired (which can be adjusted at runtime).
2. A pod definition to use when creating a replicated pod.
3. A selector for identifying managed pods.

A selector is a set of labels assigned to the pods that are managed by the replication controller. These labels are included in the pod definition that the replication controller instantiates. The replication controller uses the selector to determine how many instances of the pod are already running in order to adjust as needed.

The replication controller does not perform auto-scaling based on load or traffic, as it does not track either. Rather, this would require its replica count to be adjusted by an external auto-scaler.

A replication controller is a core Kubernetes object called `ReplicationController`. 

```
- BASH_ENV=/opt/app-root/etc/scl_enable
- ENV=/opt/app-root/etc/scl_enable
- PROMPT_COMMAND=. /opt/app-root/etc/scl_enable
- RUBY_VERSION=2.2
ExposedPorts:
  8080/tcp: {}
Hostname: ruby-sample-build-1-build
Image: centos/ruby-22-
centos7@sha256:3a335d7d8a452970c5b4054ad7118ff134b3a6b50a2bb6d0c07c746e8
986b28e
  OpenStdin: true
  StdinOnce: true
  User: "1001"
  WorkingDir: /opt/app-root/src
Created: 2016-01-29T13:40:00Z
DockerVersion: 1.8.2.fc21
Id: 9d7fd5e2d15495802028c569d544329f4286dcd1c9c085ff5699218dbaa69b43
Parent:
  57b08d979c86f4500dc8cad639c9518744c8dd39447c055a3517dc9c18d6fccd
  Size: 441976279
  apiVersion: "1.0"
  kind: DockerImage
dockerImageMetadataVersion: "1.0"
dockerImageReference: 172.30.56.218:5000/test/origin-ruby-
sample@sha256:47463d94eb5c049b2d23b03a9530bf944f8f967a0fe79147dd6b9135bf
7dd13d
```
The following is an example `ReplicationController` definition:

```
apiVersion: v1
class: ReplicationController
metadata:
  name: frontend-1
spec:
  replicas: 1
  selector:
    name: frontend
template:
  metadata:
    labels:
      name: frontend
spec:
  containers:
  - image: openshift/hello-openshift
    name: helloworld
    ports:
      - containerPort: 8080
    protocol: TCP
  restartPolicy: Always
```

1. The number of copies of the pod to run.
2. The label selector of the pod to run.
3. A template for the pod the controller creates.
4. Labels on the pod should include those from the label selector.
5. The maximum name length after expanding any parameters is 63 characters.

### 3.6.2. Jobs

A job is similar to a replication controller, in that its purpose is to create pods for specified reasons. The difference is that replication controllers are designed for pods that will be continuously running, whereas jobs are for one-time pods. A job tracks any successful completions and when the specified amount of completions have been reached, the job itself is completed.

The following example computes π to 2000 places, prints it out, then completes:

```
apiVersion: extensions/v1
kind: Job
metadata:
  name: pi
spec:
  selector:
    matchLabels:
      app: pi
  template:
    metadata:
      name: pi
      labels:
```
See the Jobs topic for more information on how to use jobs.

3.6.3. Deployments and Deployment Configurations

Building on replication controllers, OpenShift Container Platform adds expanded support for the software development and deployment lifecycle with the concept of deployments. In the simplest case, a deployment just creates a new replication controller and lets it start up pods. However, OpenShift Container Platform deployments also provide the ability to transition from an existing deployment of an image to a new one and also define hooks to be run before or after creating the replication controller.

The OpenShift Container Platform DeploymentConfig object defines the following details of a deployment:

1. The elements of a ReplicationController definition.
2. Triggers for creating a new deployment automatically.
3. The strategy for transitioning between deployments.
4. Life cycle hooks.

Each time a deployment is triggered, whether manually or automatically, a deployer pod manages the deployment (including scaling down the old replication controller, scaling up the new one, and running hooks). The deployment pod remains for an indefinite amount of time after it completes the deployment in order to retain its logs of the deployment. When a deployment is superseded by another, the previous replication controller is retained to enable easy rollback if needed.

For detailed instructions on how to create and interact with deployments, refer to Deployments.

Here is an example DeploymentConfig definition with some omissions and callouts:

```yaml
apiVersion: v1
kind: DeploymentConfig
metadata:
  name: frontend
spec:
  replicas: 5
  selector:
    name: frontend
template: { ... }
triggers:
- type: ConfigChange
- imageChangeParams:
  automatic: true
  containerNames:
```

```bash
app: pi
spec:
  containers:
  - name: pi
    image: perl
    command: ["perl", "-Mbignum=bpi", "-wle", "print bpi(2000)"]
restartPolicy: Never
```
1. A **ConfigChange** trigger causes a new deployment to be created any time the replication controller template changes.

2. An **ImageChange** trigger causes a new deployment to be created each time a new version of the backing image is available in the named image stream.

3. The default **Rolling** strategy makes a downtime-free transition between deployments.

### 3.7. ROUTES

#### 3.7.1. Overview

An OpenShift Container Platform route exposes a service at a host name, like `www.example.com`, so that external clients can reach it by name.

DNS resolution for a host name is handled separately from routing. Your administrator may have configured a **DNS wildcard entry** that will resolve to the OpenShift Container Platform node that is running the OpenShift Container Platform router. If you are using a different host name you may need to modify its DNS records independently to resolve to the node that is running the router.

Each route consists of a name (limited to 63 characters), a service selector, and an optional security configuration.

#### 3.7.2. Routers

An OpenShift Container Platform administrator can deploy routers to nodes in an OpenShift Container Platform cluster, which enable routes created by developers to be used by external clients. The routing layer in OpenShift Container Platform is pluggable, and two available router plug-ins are provided and supported by default.

**NOTE**

See the [Installation and Configuration](#) guide for information on deploying a router.

A router uses the service selector to find the service and the endpoints backing the service. When both router and service provide load balancing, OpenShift Container Platform uses the router load balancing. A router detects relevant changes in the IP addresses of its services and adapts its configuration accordingly. This is useful for custom routers to communicate modifications of API objects to an external routing solution.

The path of a request starts with the DNS resolution of a host name to one or more routers. The suggested method is to define a cloud domain with a wildcard DNS entry pointing to one or more virtual IP (VIP) addresses backed by multiple router instances. Routes using

```yaml
- helloworld
  from:
    kind: ImageStreamTag
    name: hello-openshift:latest
  type: ImageChange
  strategy:
    type: Rolling
```

## 38
names and addresses outside the cloud domain require configuration of individual DNS entries.

When there are fewer VIP addresses than routers, the routers corresponding to the number of addresses are active and the rest are passive. A passive router is also known as a hot-standby router. For example, with two VIP addresses and three routers, you have an "active-active-passive" configuration. See High Availability for more information on router VIP configuration.

Routes can be sharded among the set of routers. Administrators can set up sharding on a cluster-wide basis and users can set up sharding for the namespace in their project. Sharding allows the operator to define multiple router groups. Each router in the group serves only a subset of traffic.

OpenShift Container Platform routers provide external host name mapping and load balancing of service end points over protocols that pass distinguishing information directly to the router; the host name must be present in the protocol in order for the router to determine where to send it.

Router plug-ins assume they can bind to host ports 80 (HTTP) and 443 (HTTPS), by default. This means that routers must be placed on nodes where those ports are not otherwise in use. Alternatively, a router can be configured to listen on other ports by setting the ROUTER_SERVICE_HTTP_PORT and ROUTER_SERVICE_HTTPS_PORT environment variables.

Because a router binds to ports on the host node, only one router listening on those ports can be on each node if the router uses host networking (the default). Cluster networking is configured such that all routers can access all pods in the cluster.

Routers support the following protocols:

- HTTP
- HTTPS (with SNI)
- WebSockets
- TLS with SNI

**NOTE**

WebSocket traffic uses the same route conventions and supports the same TLS termination types as other traffic.

### 3.7.2.1. Template Routers

A template router is a type of router that provides certain infrastructure information to the underlying router implementation, such as:

- A wrapper that watches endpoints and routes.
- Endpoint and route data, which is saved into a consumable form.
- Passing the internal state to a configurable template and executing the template.
- Calling a reload script.
3.7.3. Available Router Plug-ins

The following router plug-ins are provided and supported in OpenShift Container Platform. Instructions on deploying these routers are available in Deploying a Router.

3.7.3.1. HAProxy Template Router

The HAProxy template router implementation is the reference implementation for a template router plug-in. It uses the openshift3/ose-haproxy-router repository to run an HAProxy instance alongside the template router plug-in.

The following diagram illustrates how data flows from the master through the plug-in and finally into an HAProxy configuration:

**Figure 3.1. HAProxy Router Data Flow**

![HAProxy Router Data Flow Diagram](image)

**Sticky Sessions**

Implementing sticky sessions is up to the underlying router configuration. The default HAProxy template implements sticky sessions using the balance source directive which balances based on the source IP. In addition, the template router plug-in provides the service name and namespace to the underlying implementation. This can be used for more advanced configuration such as implementing stick-tables that synchronize between a set of peers.

Specific configuration for this router implementation is stored in the haproxy-config.template file located in the /var/lib/haproxy/conf directory of the router container.
NOTE

The balance source directive does not distinguish between external client IP addresses; because of the NAT configuration, the originating IP address (HAProxy remote) is the same. Unless the HAProxy router is running with hostNetwork: true, all external clients will be routed to a single pod.

3.7.4. Configuration Parameters

For all the items outlined in this section, you can set environment variables on the deployment config for the router to alter its configuration, or use the oc set env command:

```bash
$ oc set env <object_type>/<object_name> KEY1=VALUE1 KEY2=VALUE2
```

For example:

```bash
$ oc set env dc/router ROUTER_SYSLOG_ADDRESS=127.0.0.1
   ROUTER_LOG_LEVEL=debug
```

Table 3.1. Router Configuration Parameters

<table>
<thead>
<tr>
<th>Variable</th>
<th>Default</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>DEFAULT_CERTIFICATE</td>
<td></td>
<td>The contents of a default certificate to use for routes that don’t expose a TLS server cert; in PEM format.</td>
</tr>
<tr>
<td>DEFAULT_CERTIFICATE_DIR</td>
<td></td>
<td>A path to a directory that contains a file named tls.crt. If tls.crt is not a PEM file which also contains a private key, it is first combined with a file named tls.key in the same directory. The PEM-format contents are then used as the default certificate. Only used if DEFAULT_CERTIFICATE or DEFAULT_CERTIFICATE_PATH are not specified.</td>
</tr>
<tr>
<td>DEFAULT_CERTIFICATE_PATH</td>
<td></td>
<td>A path to default certificate to use for routes that don’t expose a TLS server cert; in PEM format. Only used if DEFAULT_CERTIFICATE is not specified.</td>
</tr>
<tr>
<td>EXTENDED_VALIDATION</td>
<td>true</td>
<td>If true, perform an additional extended validation step on all routes admitted by this router.</td>
</tr>
<tr>
<td>NAMESPACE_LABELS</td>
<td></td>
<td>A label selector to apply to namespaces to watch, empty means all.</td>
</tr>
<tr>
<td>PROJECT_LABELS</td>
<td></td>
<td>A label selector to apply to projects to watch, empty means all.</td>
</tr>
<tr>
<td>RELOAD_SCRIPT</td>
<td></td>
<td>The path to the reload script to use to reload the router.</td>
</tr>
<tr>
<td>Variable</td>
<td>Default</td>
<td>Description</td>
</tr>
<tr>
<td>----------------------------------</td>
<td>---------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>ROUTER_BACKEND_CHECK_INTERVAL</td>
<td>5000ms</td>
<td>Length of time between subsequent &quot;liveness&quot; checks on backends. (TimeUnits)</td>
</tr>
<tr>
<td>ROUTER_BIND_PORTS_AFTER_SYNC</td>
<td>false</td>
<td>If set to true or TRUE, then the router does not bind to any ports until it has completely synchronized state. If not set to 'true' or 'TRUE', the router will bind to ports and start processing requests immediately, but there may be routes that are not loaded.</td>
</tr>
<tr>
<td>ROUTER_DEFAULT_CLIENT_TIMEOUT</td>
<td>30s</td>
<td>Length of time within which a client has to acknowledge or send data. (TimeUnits)</td>
</tr>
<tr>
<td>ROUTER_DEFAULT_CONNECT_TIMEOUT</td>
<td>5s</td>
<td>The maximum connect time. (TimeUnits)</td>
</tr>
<tr>
<td>ROUTER_DEFAULT_SERVER_TIMEOUT</td>
<td>30s</td>
<td>Length of time within which a server has to acknowledge or send data. (TimeUnits)</td>
</tr>
<tr>
<td>ROUTER_DEFAULT_TUNNEL_TIMEOUT</td>
<td>1h</td>
<td>Length of time till which TCP or WebSocket connections will remain open. If you have websockets/tcp connections (and any time HAProxy is reloaded), the old HAProxy processes will &quot;linger&quot; around for that period. (TimeUnits)</td>
</tr>
<tr>
<td>ROUTER_LOG_LEVEL</td>
<td>warning</td>
<td>The log level to send to the syslog server.</td>
</tr>
<tr>
<td>ROUTER_OVERRIDE_HOSTNAME</td>
<td></td>
<td>If set true, override the spec.host value for a route with the template in ROUTER_SUBDOMAIN.</td>
</tr>
<tr>
<td>ROUTER_SERVICE_HTTPS_PORT</td>
<td>443</td>
<td>Port to listen for HTTPS requests.</td>
</tr>
<tr>
<td>ROUTER_SERVICE_HTTP_PORT</td>
<td>80</td>
<td>Port to listen for HTTP requests.</td>
</tr>
<tr>
<td>ROUTER_SERVICE_NAME</td>
<td>public</td>
<td>The name that the router identifies itself in the in route status.</td>
</tr>
<tr>
<td>ROUTER_SERVICE_NAMESPACE</td>
<td></td>
<td>The namespace the router identifies itself in the in route status. Required if ROUTER_SERVICE_NAME is used.</td>
</tr>
<tr>
<td>Variable</td>
<td>Default</td>
<td>Description</td>
</tr>
<tr>
<td>----------------------------------</td>
<td>---------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>ROUTER_SERVICE_NO_SNI_PORT</td>
<td>10443</td>
<td>Internal port for some front-end to back-end communication (see note below).</td>
</tr>
<tr>
<td>ROUTER_SERVICE_SNI_PORT</td>
<td>10444</td>
<td>Internal port for some front-end to back-end communication (see note below).</td>
</tr>
<tr>
<td>ROUTER_SLOWLORIS_TIMEOUT</td>
<td>10s</td>
<td>Length of time the transmission of an HTTP request can take. <em>(TimeUnits)</em></td>
</tr>
<tr>
<td>ROUTER_SUBDOMAIN</td>
<td></td>
<td>The template that should be used to generate the host name for a route without spec.host (e.g. <code>${name}-${namespace}.myapps.mycompany.com</code>).</td>
</tr>
<tr>
<td>ROUTER_SYSLOG_ADDRESS</td>
<td></td>
<td>Address to send log messages. Disabled if empty.</td>
</tr>
<tr>
<td>ROUTER_TCP_BALANCE_SCHEME</td>
<td>source</td>
<td>Load-balancing strategy for multiple endpoints for pass-through routes. Available options are <code>source</code>, <code>roundrobin</code>, or <code>leastconn</code>.</td>
</tr>
<tr>
<td>ROUTE_LABELS</td>
<td></td>
<td>A label selector to apply to the routes to watch, empty means all.</td>
</tr>
<tr>
<td>STATS_PASSWORD</td>
<td></td>
<td>The password needed to access router stats (if the router implementation supports it).</td>
</tr>
<tr>
<td>STATS_PORT</td>
<td></td>
<td>Port to expose statistics on (if the router implementation supports it). If not set, stats are not exposed.</td>
</tr>
<tr>
<td>STATS_USERNAME</td>
<td></td>
<td>The user name needed to access router stats (if the router implementation supports it).</td>
</tr>
<tr>
<td>TEMPLATE_FILE</td>
<td>/var/lib/haproxy/conf/custom/haproxy-config-custom.template</td>
<td>The path to the HAProxy template file (in the container image).</td>
</tr>
<tr>
<td>RELOAD_INTERVAL</td>
<td>12s</td>
<td>The minimum frequency the router is allowed to reload to accept new changes. <em>(TimeUnits)</em></td>
</tr>
</tbody>
</table>
When set to `true` or `TRUE`, HAProxy expects incoming connections to use the `PROXY` protocol on port 80 or port 443. The source IP address can pass through a load balancer if the load balancer supports the protocol, for example Amazon ELB.

**continued**

**TimeUnits** are represented by a number followed by the unit `us`(microseconds), `ms`(milliseconds, default), `s`(seconds), `m`(minutes), `h`*(hours), `d`(days). The regular expression is: `[1-9][0-9](us|ms|s|m|h|d)`

**NOTE**

If you want to run multiple routers on the same machine, you must change the ports that the router is listening on, `ROUTER_SERVICE_SNI_PORT` and `ROUTER_SERVICE_NO_SNI_PORT`. These ports can be anything you want as long as they are unique on the machine. These ports will not be exposed externally.

### 3.7.4.1. F5 Router

**NOTE**

The F5 router plug-in is available starting in OpenShift Enterprise 3.0.2.

The F5 router plug-in integrates with an existing **F5 BIG-IP®** system in your environment. **F5 BIG-IP®** version 11.4 or newer is required in order to have the F5 iControl REST API. The F5 router supports **unsecured**, **edge terminated**, **re-encryption terminated**, and **passthrough terminated** routes matching on HTTP vhost and request path.

The F5 router has feature parity with the **HAProxy template router**, and has additional features over the **F5 BIG-IP®** support in OpenShift Enterprise 2. Compared with the **routing-daemon** used in earlier versions, the F5 router additionally supports:

- path-based routing (using policy rules),
- re-encryption (implemented using client and server SSL profiles), and
- passthrough of encrypted connections (implemented using an iRule that parses the SNI protocol and uses a data group that is maintained by the F5 router for the servername lookup).

**NOTE**

Passthrough routes are a special case: path-based routing is technically impossible with passthrough routes because **F5 BIG-IP®** itself does not see the HTTP request, so it cannot examine the path. The same restriction applies to the template router; it is a technical limitation of passthrough encryption, not a technical limitation of OpenShift Container Platform.

### Routing Traffic to Pods Through the SDN
Because **F5 BIG-IP®** is external to the OpenShift Container Platform SDN, a cluster administrator must create a peer-to-peer tunnel between **F5 BIG-IP®** and a host that is on the SDN, typically an OpenShift Container Platform node host. This **ramp node** can be configured as **unschedulable** for pods so that it will not be doing anything except act as a gateway for the **F5 BIG-IP®** host. It is also possible to configure multiple such hosts and use the OpenShift Container Platform **ipfailover** feature for redundancy; the **F5 BIG-IP®** host would then need to be configured to use the **ipfailover** VIP for its tunnel’s remote endpoint.

**F5 Integration Details**

The operation of the F5 router is similar to that of the OpenShift Container Platform **routing-daemon** used in earlier versions. Both use REST API calls to:

- create and delete pools,
- add endpoints to and delete them from those pools, and
- configure policy rules to route to pools based on vhost.

Both also use **scp** and **ssh** commands to upload custom TLS/SSL certificates to **F5 BIG-IP®**.

The F5 router configures pools and policy rules on virtual servers as follows:

- When a user creates or deletes a route on OpenShift Container Platform, the router creates a pool to **F5 BIG-IP®** for the route (if no pool already exists) and adds a rule to, or deletes a rule from, the policy of the appropriate vserver: the HTTP vserver for non-TLS routes, or the HTTPS vserver for edge or re-encrypt routes. In the case of edge and re-encrypt routes, the router also uploads and configures the TLS certificate and key. The router supports host- and path-based routes.

**NOTE**

Passthrough routes are a special case: to support those, it is necessary to write an iRule that parses the SNI ClientHello handshake record and looks up the servername in an F5 data-group. The router creates this iRule, associates the iRule with the vserver, and updates the F5 data-group as passthrough routes are created and deleted. Other than this implementation detail, passthrough routes work the same way as other routes.

- When a user creates a service on OpenShift Container Platform, the router adds a pool to **F5 BIG-IP®** (if no pool already exists). As endpoints on that service are created and deleted, the router adds and removes corresponding pool members.
- When a user deletes the route and all endpoints associated with a particular pool, the router deletes that pool.

**3.7.5. Route Host Names**

In order for services to be exposed externally, an OpenShift Container Platform route allows you to associate a service with an externally-reachable host name. This edge host name is then used to route traffic to the service.

When multiple routes from different namespaces claim the same host, the oldest route
wins and claims it for the namespace. If additional routes with different path fields are defined in the same namespace, those paths are added. If multiple routes with the same path are used, the oldest takes priority.

A consequence of this behavior is that if you have two routes for a hostname: an older one and a newer one. If someone else has a route for the same hostname that they created between when you created the other two routes, then if you delete your older route, your claim to the hostname will no longer be in effect. The other namespace now claims the hostname and your claim is lost.

**Example 3.7. A Route with a Specified Host:**

```
apiVersion: v1
kind: Route
metadata:
  name: host-route
spec:
  host: www.example.com
  to:
    kind: Service
    name: service-name
```

Specifies the externally reachable host name used to expose a service.

**Example 3.8. A Route Without a Host:**

```
apiVersion: v1
kind: Route
metadata:
  name: no-route-hostname
spec:
  to:
    kind: Service
    name: service-name
```

If a host name is not provided as part of the route definition, then OpenShift Container Platform automatically generates one for you. The generated host name is of the form:

```
<route-name>[-<namespace>].<suffix>
```

The following example shows the OpenShift Container Platform-generated host name for the above configuration of a route without a host added to a namespace `mynamespace`:

**Example 3.9. Generated Host Name**

```
no-route-hostname-mynamespace.router.default.svc.cluster.local
```

The generated host name suffix is the default routing subdomain `router.default.svc.cluster.local`. 
A cluster administrator can also customize the suffix used as the default routing subdomain for their environment.

### 3.7.6. Route Types

Routes can be either secured or unsecured. Secure routes provide the ability to use several types of TLS termination to serve certificates to the client. Routers support **edge**, **passthrough**, and **re-encryption** termination.

#### Example 3.10. Unsecured Route Object YAML Definition

```
apiVersion: v1
definition: Route
metadata:
  name: route-unsecured
spec:
  host: www.example.com
to:
  kind: Service
  name: service-name
```

Unsecured routes are simplest to configure, as they require no key or certificates, but secured routes offer security for connections to remain private.

A secured route is one that specifies the TLS termination of the route. The available types of termination are described below.

### 3.7.7. Path Based Routes

Path based routes specify a path component that can be compared against a URL (which requires that the traffic for the route be HTTP based) such that multiple routes can be served using the same hostname, each with a different path. Routers should match routes based on the most specific path to the least; however, this depends on the router implementation. The following table shows example routes and their accessibility:

#### Table 3.2. Route Availability

<table>
<thead>
<tr>
<th>Route</th>
<th>When Compared to</th>
<th>Accessible</th>
</tr>
</thead>
<tbody>
<tr>
<td><a href="http://www.example.com/test">www.example.com/test</a></td>
<td><a href="http://www.example.com/test">www.example.com/test</a></td>
<td>Yes</td>
</tr>
<tr>
<td><a href="http://www.example.com/test">www.example.com/test</a></td>
<td><a href="http://www.example.com">www.example.com</a></td>
<td>No</td>
</tr>
<tr>
<td><a href="http://www.example.com/test">www.example.com/test</a> and <a href="http://www.example.com">www.example.com</a></td>
<td><a href="http://www.example.com/test">www.example.com/test</a></td>
<td>Yes</td>
</tr>
<tr>
<td><a href="http://www.example.com/test">www.example.com/test</a></td>
<td><a href="http://www.example.com">www.example.com</a></td>
<td>Yes</td>
</tr>
<tr>
<td><a href="http://www.example.com">www.example.com</a></td>
<td><a href="http://www.example.com/test">www.example.com/test</a></td>
<td>Yes (Matched by the host, not the route)</td>
</tr>
</tbody>
</table>
### Example 3.11. An Unsecured Route with a Path:

```yaml
apiVersion: v1
class: Route
metadata:
  name: route-unsecured
spec:
  host: www.example.com
  path: "/test"
to:
  kind: Service
  name: service-name
```

The path is the only added attribute for a path-based route.

**NOTE**

Path-based routing is not available when using passthrough TLS, as the router does not terminate TLS in that case and cannot read the contents of the request.

### 3.7.8. Secured Routes

Secured routes specify the TLS termination of the route and, optionally, provide a key and certificate(s).

**NOTE**

TLS termination in OpenShift Container Platform relies on SNI for serving custom certificates. Any non-SNI traffic received on port 443 is handled with TLS termination and a default certificate (which may not match the requested hostname, resulting in validation errors).

Secured routes can use any of the following three types of secure TLS termination.

**Edge Termination**

With edge termination, TLS termination occurs at the router, prior to proxying traffic to its destination. TLS certificates are served by the front end of the router, so they must be configured into the route, otherwise the router’s default certificate will be used for TLS termination.

### Example 3.12. A Secured Route Using Edge Termination

```yaml
apiVersion: v1
class: Route
```
metadata:
  name: route-edge-secured
spec:
  host: www.example.com
to:
  kind: Service
  name: service-name
tls:
  termination: edge
  key: |-
        -----BEGIN PRIVATE KEY-----
        [...]            
        -----END PRIVATE KEY-----
  certificate: |-
        -----BEGIN CERTIFICATE-----
        [...]            
        -----END CERTIFICATE-----
cacertificate: |-
        -----BEGIN CERTIFICATE-----
        [...]            
        -----END CERTIFICATE-----

1 The name of the object, which is limited to 63 characters.
2 The termination field is edge for edge termination.
3 The key field is the contents of the PEM format key file.
4 The certificate field is the contents of the PEM format certificate file.
5 An optional CA certificate may be required to establish a certificate chain for validation.

Because TLS is terminated at the router, connections from the router to the endpoints over the internal network are not encrypted.

Edge-terminated routes can specify an insecureEdgeTerminationPolicy that enables traffic on insecure schemes (HTTP) to be disabled, allowed or redirected. The allowed values for insecureEdgeTerminationPolicy are: None or empty (for disabled), Allow or Redirect. The default insecureEdgeTerminationPolicy is to disable traffic on the insecure scheme. A common use case is to allow content to be served via a secure scheme but serve the assets (example images, stylesheets and javascript) via the insecure scheme.

Example 3.13. A Secured Route Using Edge Termination Allowing HTTP Traffic

apiVersion: v1
kind: Route
metadata:
  name: route-edge-secured-allow-insecure
spec:
  host: www.example.com
to:
  kind: Service
Example 3.14. A Secured Route Using Edge Termination Redirecting HTTP Traffic to HTTPS

```yaml
apiVersion: v1
kind: Route
metadata:
  name: route-edge-secured-redirect-insecure
spec:
  host: www.example.com
to:
  kind: Service
  name: service-name
tls:
  termination: edge
  insecureEdgeTerminationPolicy: Redirect
```

1. The name of the object, which is limited to 63 characters.
2. The termination field is `edge` for edge termination.
3. The insecure policy to allow requests sent on an insecure scheme HTTP.
4. The insecure policy to redirect requests sent on an insecure scheme HTTP to a secure scheme HTTPS.

Passthrough Termination

With passthrough termination, encrypted traffic is sent straight to the destination without the router providing TLS termination. Therefore no key or certificate is required.

Example 3.15. A Secured Route Using Passthrough Termination

```yaml
apiVersion: v1
kind: Route
metadata:
  name: route-passthrough-secured
spec:
  host: www.example.com
to:
```

1. The name of the object, which is limited to 63 characters.
2. The termination field is `edge` for edge termination.
3. The insecure policy to allow requests sent on an insecure scheme HTTP.
4. The insecure policy to redirect requests sent on an insecure scheme HTTPS to a secure scheme HTTPS.
The name of the object, which is limited to 63 characters.

The **termination** field is set to **passthrough**. No other encryption fields are needed.

The destination pod is responsible for serving certificates for the traffic at the endpoint. This is currently the only method that can support requiring client certificates (also known as two-way authentication).

**Re-encryption Termination**

Re-encryption is a variation on edge termination where the router terminates TLS with a certificate, then re-encrypts its connection to the endpoint which may have a different certificate. Therefore the full path of the connection is encrypted, even over the internal network. The router uses health checks to determine the authenticity of the host.

**Example 3.16. A Secured Route Using Re-Encrypt Termination**

```
apiVersion: v1
kind: Route
metadata:
  name: route-pt-secured
spec:
  host: www.example.com
  to:
    kind: Service
    name: service-name
  tls:
    termination: reencrypt
    key: [as in edge termination]
    certificate: [as in edge termination]
    caCertificate: [as in edge termination]
    destinationCACertificate: |
      ----BEGIN CERTIFICATE-----
      [...]
      ----END CERTIFICATE-----
```

The name of the object, which is limited to 63 characters.

The **termination** field is set to **reencrypt**. Other fields are as in edge termination.

The **destinationCACertificate** field specifies a CA certificate to validate the endpoint certificate, securing the connection from the router to the destination. This field is required, but only for re-encryption.

**3.7.9. Router Sharding**
In OpenShift Container Platform, each route can have any number of labels in its metadata field. A router uses selectors (also known as a selection expression) to select a subset of routes from the entire pool of routes to serve. A selection expression can also involve labels on the route’s namespace. The selected routes form a router shard. You can create and modify router shards independently from the routes, themselves.

This design supports traditional sharding as well as overlapped sharding. In traditional sharding, the selection results in no overlapping sets and a route belongs to exactly one shard. In overlapped sharding, the selection results in overlapping sets and a route can belong to many different shards. For example, a single route may belong to a SLA=high shard (but not SLA=medium or SLA=low shards), as well as geo=west shard (but not a geo=east shard).

Another example of overlapped sharding is a set of routers that select based on namespace of the route:

<table>
<thead>
<tr>
<th>Router</th>
<th>Selection</th>
<th>Namespaces</th>
</tr>
</thead>
</table>

Both router-2 and router-3 serve routes that are in the namespaces Q*, R*, S*, T*. To change this example from overlapped to traditional sharding, we could change the selection of router-2 to K* — P*, which would eliminate the overlap.

When routers are sharded, a given route is bound to zero or more routers in the group. The route binding ensures uniqueness of the route across the shard. Uniqueness allows secure and non-secure versions of the same route to exist within a single shard. This implies that routes now have a visible life cycle that moves from created to bound to active.

In the sharded environment the first route to hit the shard reserves the right to exist there indefinitely, even across restarts.

During a green/blue deployment a route may be be selected in multiple routers. An OpenShift Container Platform application administrator may wish to bleed traffic from one version of the application to another and then turn off the old version.

Sharding can be done by the administrator at a cluster level and by the user at a project/namespace level. When namespace labels are used, the service account for the router must have cluster-reader permission to permit the router to access the labels in the namespace.
NOTE

For two or more routes that claim the same host name, the resolution order is based on the age of the route and the oldest route would win the claim to that host. In the case of sharded routers, routes are selected based on their labels matching the router’s selection criteria. There is no consistent way to determine when labels are added to a route. So if an older route claiming an existing host name is “re-labelled” to match the router’s selection criteria, it will replace the existing route based on the above mentioned resolution order (oldest route wins).

3.7.10. Route-specific Timeouts

Using environment variables as defined in Configuration Parameters, a router can set the default options for all the routes it exposes. An individual route can override some of these defaults by providing specific configurations in its annotations.

Route Annotations

For all the items outlined in this section, you can set annotations on the route definition for the route to alter its configuration.

Table 3.3. Route Annotations

<table>
<thead>
<tr>
<th>Variable</th>
<th>Description</th>
<th>Environment Variable Used as Default</th>
</tr>
</thead>
<tbody>
<tr>
<td>haproxy.router.openshift.io/balance</td>
<td>Sets the load-balancing algorithm. Available options are source, roundrobin, and leastconn.</td>
<td>ROUTER_TCP_BALANCE_SCHEME for passthrough routes. Otherwise, use leastconn.</td>
</tr>
<tr>
<td>haproxy.router.openshift.io/rate-limit-connections</td>
<td>Setting true or TRUE to enables rate limiting functionality.</td>
<td></td>
</tr>
<tr>
<td>haproxy.router.openshift.io/rate-limit-connections.concurrent-tcp</td>
<td>Limits the number of concurrent TCP connections shared by an IP address.</td>
<td></td>
</tr>
<tr>
<td>haproxy.router.openshift.io/rate-limit-connections.rate-http</td>
<td>Limits the rate at which an IP address can make HTTP requests.</td>
<td></td>
</tr>
<tr>
<td>haproxy.router.openshift.io/rate-limit-connections.rate-tcp</td>
<td>Limits the rate at which an IP address can make TCP connections.</td>
<td></td>
</tr>
<tr>
<td>haproxy.router.openshift.io/timeout</td>
<td>Sets a server-side timeout for the route. (TimeUnits)</td>
<td>ROUTER_DEFAULT_SERVER_TIMEOUT</td>
</tr>
<tr>
<td>Variable</td>
<td>Description</td>
<td>Environment Variable Used as Default</td>
</tr>
<tr>
<td>-----------------------------------------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>----------------------------------------</td>
</tr>
<tr>
<td>router.openshift.io/haproxy.health.check.interval</td>
<td>Sets the interval for the backend health checks. (TimeUnits)</td>
<td>ROUTER_BACKEND_CHECK_INTERVAL</td>
</tr>
</tbody>
</table>

Example 3.17. A Route Setting Custom Timeout

```yaml
apiVersion: v1
class: Route
data: 
  annotations:
    haproxy.router.openshift.io/timeout: 5500ms

[...]
```

1. Specifies the new timeout with HAProxy supported units (us, ms, s, m, h, d). If unit not provided, ms is the default.

**NOTE**

Setting a server-side timeout value for passthrough routes too low can cause WebSocket connections to timeout frequently on that route.

3.7.11. Route Status

The route status field is only set by routers. If changes are made to a route so that a router no longer serves a specific route, the status becomes stale. The routers do not clear the route status field. To remove the stale entries in the route status, use the clear-route-status script.

3.8. TEMPLATES

3.8.1. Overview

A template describes a set of objects that can be parameterized and processed to produce a list of objects for creation by OpenShift Container Platform. The objects to create can include anything that users have permission to create within a project, for example services, build configurations, and deployment configurations. A template may also define a set of labels to apply to every object defined in the template.

See the template guide for details about creating and using templates.
4.1. NETWORKING

4.1.1. Overview
Kubernetes ensures that pods are able to network with each other, and allocates each pod an IP address from an internal network. This ensures all containers within the pod behave as if they were on the same host. Giving each pod its own IP address means that pods can be treated like physical hosts or virtual machines in terms of port allocation, networking, naming, service discovery, load balancing, application configuration, and migration.

Creating links between pods is unnecessary. However, it is not recommended that you have a pod talk to another directly by using the IP address. Instead, we recommend that you create a service, then interact with the service.

4.1.2. OpenShift Container Platform DNS
If you are running multiple services, such as frontend and backend services for use with multiple pods, in order for the frontend pods to communicate with the backend services, environment variables are created for user names, service IP, and more. If the service is deleted and recreated, a new IP address can be assigned to the service, and requires the frontend pods to be recreated in order to pick up the updated values for the service IP environment variable. Additionally, the backend service has to be created before any of the frontend pods to ensure that the service IP is generated properly and that it can be provided to the frontend pods as an environment variable.

For this reason, OpenShift Container Platform has a built-in DNS so that the services can be reached by the service DNS as well as the service IP/port. OpenShift Container Platform supports split DNS by running SkyDNS on the master that answers DNS queries for services. The master listens to port 53 by default.

When the node starts, the following message indicates the Kubelet is correctly resolved to the master:

```
0308 19:51:03.118430    4484 node.go:197] Started Kubelet for node openshiftdev.local, server at 0.0.0.0:10250
I0308 19:51:03.118459    4484 node.go:199]   Kubelet is setting 10.0.2.15 as a DNS nameserver for domain "local"
```

If the second message does not appear, the Kubernetes service may not be available.

On a node host, each container’s nameserver has the master name added to the front, and the default search domain for the container will be `.<pod_namespace>.cluster.local`. The container will then direct any nameserver queries to the master before any other nameservers on the node, which is the default behavior for Docker-formatted containers. The master will answer queries on the `.cluster.local` domain that have the following form:

**Table 4.1. DNS Example Names**
This prevents having to restart frontend pods in order to pick up new services, which creates a new IP for the service. This also removes the need to use environment variables, as pods can use the service DNS. Also, as the DNS does not change, you can reference database services as `db.local` in config files. Wildcard lookups are also supported, as any lookups resolve to the service IP, and removes the need to create the backend service before any of the frontend pods, since the service name (and hence DNS) is established upfront.

This DNS structure also covers headless services, where a portal IP is not assigned to the service and the kube-proxy does not load-balance or provide routing for its endpoints. Service DNS can still be used and responds with multiple A records, one for each pod of the service, allowing the client to round-robin between each pod.

### 4.1.3. Network Plug-ins

OpenShift Container Platform supports the same plug-in model as Kubernetes for networking pods. The following network plug-ins are currently supported by OpenShift Container Platform.

#### 4.1.4. OpenShift Container Platform SDN

OpenShift Container Platform deploys a software-defined networking (SDN) approach for connecting pods in an OpenShift Container Platform cluster. The OpenShift SDN connects all pods across all node hosts, providing a unified cluster network.

OpenShift SDN is automatically installed and configured as part of the Ansible-based installation procedure. See the [OpenShift Container Platform SDN](#) section for more information.

#### 4.1.4.1. Nuage SDN for OpenShift Container Platform

Nuage Networks' SDN solution delivers highly scalable, policy-based overlay networking for pods in an OpenShift Container Platform cluster. Nuage SDN can be installed and configured as a part of the Ansible-based installation procedure. See the [Advanced Installation](#) section for information on how to install and deploy OpenShift Container Platform with Nuage SDN.

Nuage Networks provides a highly scalable, policy-based SDN platform called Virtualized Services Platform (VSP). Nuage VSP uses an SDN Controller, along with the open source Open vSwitch for the data plane.

Nuage uses overlays to provide policy-based networking between OpenShift Container Platform and other environments consisting of VMs and bare metal servers. The platform’s real-time analytics engine enables visibility and security monitoring for OpenShift Container Platform applications.
Nuage VSP integrates with OpenShift Container Platform to allow business applications to be quickly turned up and updated by removing the network lag faced by DevOps teams.

**Figure 4.1. Nuage VSP Integration with OpenShift Container Platform**

There are two specific components responsible for the integration.

1. The **nuage-openshift-monitor** service, which runs as a separate service on the OpenShift Container Platform master node.

2. The **vsp-openshift** plug-in, which is invoked by the OpenShift Container Platform runtime on each of the nodes of the cluster.

Nuage Virtual Routing and Switching software (VRS) is based on open source Open vSwitch and is responsible for the datapath forwarding. The VRS runs on each node and gets policy configuration from the controller.

**Nuage VSP Terminology**

**Figure 4.2. Nuage VSP Building Blocks**

1. **Domains**: An organization contains one or more domains. A domain is a single "Layer 3" space. In standard networking terminology, a domain maps to a VRF instance.

2. **Zones**: Zones are defined under a domain. A zone does not map to anything on the network directly, but instead acts as an object with which policies are associated such that all endpoints in the zone adhere to the same set of policies.
3. Subnets: Subnets are defined under a zone. A subnet is a specific Layer 2 subnet within the domain instance. A subnet is unique and distinct within a domain, that is, subnets within a Domain are not allowed to overlap or to contain other subnets in accordance with the standard IP subnet definitions.

4. VPorts: A VPort is a new level in the domain hierarchy, intended to provide more granular configuration. In addition to containers and VMs, VPorts are also used to attach Host and Bridge Interfaces, which provide connectivity to Bare Metal servers, Appliances, and Legacy VLANs.

5. Policy Group: Policy Groups are collections of VPorts.

Mapping of Constructs

Many OpenShift Container Platform concepts have a direct mapping to Nuage VSP constructs:

Figure 4.3. Nuage VSP and OpenShift Container Platform mapping

A Nuage subnet is not mapped to an OpenShift Container Platform node, but a subnet for a particular project can span multiple nodes in OpenShift Container Platform.

A pod spawning in OpenShift Container Platform translates to a virtual port being created in VSP. The vsp-openshift plug-in interacts with the VRS and gets a policy for that virtual port from the VSD via the VSC. Policy Groups are supported to group multiple pods together that must have the same set of policies applied to them. Currently, pods can only be assigned to policy groups using the operations workflow where a policy group is created by the administrative user in VSD. The pod being a part of the policy group is specified by means of nuage.io/policy-group label in the specification of the pod.

4.1.4.1.1. Integration Components

Nuage VSP integrates with OpenShift Container Platform using two main components:

1. nuage-openshift-monitor
2. **vsp-openshift plugin**

**nuage-openshift-monitor**

**nuage-openshift-monitor** is a service that monitors the OpenShift Container Platform API server for creation of projects, services, users, user-groups, etc.

**NOTE**

In case of a Highly Available (HA) OpenShift Container Platform cluster with multiple masters, **nuage-openshift-monitor** process runs on all the masters independently without any change in functionality.

For the developer workflow, **nuage-openshift-monitor** also auto-creates VSD objects by exercising the VSD REST API to map OpenShift Container Platform constructs to VSP constructs. Each cluster instance maps to a single domain in Nuage VSP. This allows a given enterprise to potentially have multiple cluster installations - one per domain instance for that Enterprise in Nuage. Each OpenShift Container Platform project is mapped to a zone in the domain of the cluster on the Nuage VSP. Whenever **nuage-openshift-monitor** sees an addition or deletion of the project, it instantiates a zone using the VSDK APIs corresponding to that project and allocates a block of subnet for that zone. Additionally, the **nuage-openshift-monitor** also creates a network macro group for this project. Likewise, whenever **nuage-openshift-monitor** sees an addition or deletion of a service, it creates a network macro corresponding to the service IP and assigns that network macro to the network macro group for that project (user provided network macro group using labels is also supported) to enable communication to that service.

For the developer workflow, all pods that are created within the zone get IPs from that subnet pool. The subnet pool allocation and management is done by **nuage-openshift-monitor** based on a couple of plug-in specific parameters in the master-config file. However the actual IP address resolution and vport policy resolution is still done by VSD based on the domain/zone that gets instantiated when the project is created. If the initial subnet pool is exhausted, **nuage-openshift-monitor** carves out an additional subnet from the cluster CIDR to assign to a given project.

For the operations workflow, the users specify Nuage recognized labels on their application or pod specification to resolve the pods into specific user-defined zones and subnets. However, this cannot be used to resolve pods in the zones or subnets created via the developer workflow by **nuage-openshift-monitor**.

**NOTE**

In the operations workflow, the administrator is responsible for pre-creating the VSD constructs to map the pods into a specific zone/subnet as well as allow communication between OpenShift entities (ACL rules, policy groups, network macros, and network macro groups). Detailed description of how to use Nuage labels is provided in the **Nuage VSP Openshift Integration Guide**.

**vsp-openshift Plug-in**

The vsp-openshift networking plug-in is called by the OpenShift Container Platform runtime on each OpenShift Container Platform node. It implements the network plug-in init and pod setup, teardown, and status hooks. The vsp-openshift plug-in is also responsible for allocating the IP address for the pods. In particular, it communicates with the VRS (the forwarding engine) and configures the IP information onto the pod.
4.2. OPENSHIFT SDN

4.2.1. Overview

OpenShift Container Platform uses a software-defined networking (SDN) approach to provide a unified cluster network that enables communication between pods across the OpenShift Container Platform cluster. This pod network is established and maintained by the OpenShift Container Platform SDN, which configures an overlay network using Open vSwitch (OVS).

OpenShift Container Platform SDN provides two SDN plug-ins for configuring the pod network:

- The **ovs-subnet** plug-in is the original plug-in which provides a "flat" pod network where every pod can communicate with every other pod and service.

- The **ovs-multitenant** plug-in provides OpenShift Container Platform project level isolation for pods and services. Each project receives a unique Virtual Network ID (VNID) that identifies traffic from pods assigned to the project. Pods from different projects cannot send packets to or receive packets from pods and services of a different project. However, projects which receive VNID 0 are more privileged in that they are allowed to communicate with all other pods, and all other pods can communicate with them. In OpenShift Container Platform clusters, the **default** project has VNID 0. This facilitates certain services like the load balancer, etc. to communicate with all other pods in the cluster and vice versa.

Following is a detailed discussion of the design and operation of OpenShift Container Platform SDN, which may be useful for troubleshooting.

**NOTE**

Information on configuring the SDN on masters and nodes is available in Configuring the SDN.

4.2.2. Design on Masters

On an OpenShift Container Platform master, OpenShift Container Platform SDN maintains a registry of nodes, stored in **etcd**. When the system administrator registers a node, OpenShift Container Platform SDN allocates an unused subnet from the cluster network and stores this subnet in the registry. When a node is deleted, OpenShift Container Platform SDN deletes the subnet from the registry and considers the subnet available to be allocated again.

In the default configuration, the cluster network is the **10.128.0.0/14** network (i.e. **10.128.0.0 - 10.131.255.255**), and nodes are allocated **/23** subnets (i.e., **10.128.0.0/23, 10.128.2.0/23, 10.128.4.0/23**, and so on). This means that the cluster network has 512 subnets available to assign to nodes, and a given node is allocated 510 addresses that it can assign to the containers running on it. The size and address range of the cluster network are configurable, as is the host subnet size.

Note that OpenShift Container Platform SDN on a master does not configure the local (master) host to have access to any cluster network. Consequently, a master host does not have access to pods via the cluster network, unless it is also running as a node.
When using the ovs-multitenant plug-in, the OpenShift Container Platform SDN master also watches for the creation and deletion of projects, and assigns VXLAN VNIDs to them, which will be used later by the nodes to isolate traffic correctly.

4.2.3. Design on Nodes

On a node, OpenShift Container Platform SDN first registers the local host with the SDN master in the aforementioned registry so that the master allocates a subnet to the node.

Next, OpenShift Container Platform SDN creates and configures six network devices:

- **br0**, the OVS bridge device that pod containers will be attached to. OpenShift Container Platform SDN also configures a set of non-subnet-specific flow rules on this bridge. The ovs-multitenant plug-in does this immediately.

- **lbr0**, a Linux bridge device, which is configured as the Docker service’s bridge and given the cluster subnet gateway address (eg, 10.128.x.1/23).

- **tun0**, an OVS internal port (port 2 on br0). This also gets assigned the cluster subnet gateway address, and is used for external network access. OpenShift Container Platform SDN configures netfilter and routing rules to enable access from the cluster subnet to the external network via NAT.

- **vlinuxbr** and **vovsbr**, two Linux peer virtual Ethernet interfaces. vlinuxbr is added to lbr0 and vovsbr is added to br0 (port 9 with the ovs-subnet plug-in and port 3 with the ovs-multitenant plug-in) to provide connectivity for containers created directly with the Docker service outside of OpenShift Container Platform.

- **vxlan0**, the OVS VXLAN device (port 1 on br0), which provides access to containers on remote nodes.

Each time a pod is started on the host, OpenShift Container Platform SDN:

1. moves the host side of the pod’s veth interface pair from the lbr0 bridge (where the Docker service placed it when starting the container) to the OVS bridge br0.

2. adds OpenFlow rules to the OVS database to route traffic addressed to the new pod to the correct OVS port.

3. in the case of the ovs-multitenant plug-in, adds OpenFlow rules to tag traffic coming from the pod with the pod’s VNID, and to allow traffic into the pod if the traffic’s VNID matches the pod’s VNID (or is the privileged VNID 0). Non-matching traffic is filtered out by a generic rule.

The pod is allocated an IP address in the cluster subnet by the Docker service itself because the Docker service is told to use the lbr0 bridge, which OpenShift Container Platform SDN has assigned the cluster gateway address (eg. 10.128.x.1/23). Note that the tun0 is also assigned the cluster gateway IP address because it is the default gateway for all traffic destined for external networks, but these two interfaces do not conflict because the lbr0 interface is only used for IPAM and no OpenShift Container Platform SDN pods are connected to it.

OpenShift Container Platform SDN nodes also watch for subnet updates from the SDN master. When a new subnet is added, the node adds OpenFlow rules on br0 so that packets with a destination IP address in the remote subnet go to vxlan0 (port 1 on br0) and thus
out onto the network. The ovs-subnet plug-in sends all packets across the VXLAN with VNID 0, but the ovs-multitenant plug-in uses the appropriate VNID for the source container.

### 4.2.4. Packet Flow

Suppose you have two containers, A and B, where the peer virtual Ethernet device for container A’s eth0 is named vethA and the peer for container B’s eth0 is named vethB.

**NOTE**

If the Docker service’s use of peer virtual Ethernet devices is not already familiar to you, review Docker’s advanced networking documentation.

Now suppose first that container A is on the local host and container B is also on the local host. Then the flow of packets from container A to container B is as follows:

$\text{eth0 (in A's netns)} \rightarrow \text{vethA} \rightarrow \text{br0} \rightarrow \text{vethB} \rightarrow \text{eth0 (in B's netns)}$

Next, suppose instead that container A is on the local host and container B is on a remote host on the cluster network. Then the flow of packets from container A to container B is as follows:

$\text{eth0 (in A's netns)} \rightarrow \text{vethA} \rightarrow \text{br0} \rightarrow \text{vxlan0} \rightarrow \text{network}^1 \rightarrow \text{vxlan0} \rightarrow \text{br0} \rightarrow \text{vethB} \rightarrow \text{eth0 (in B's netns)}$

Finally, if container A connects to an external host, the traffic looks like:

$\text{eth0 (in A's netns)} \rightarrow \text{vethA} \rightarrow \text{br0} \rightarrow \text{tun0} \rightarrow (\text{NAT}) \rightarrow \text{eth0 (physical device)} \rightarrow \text{Internet}$

Almost all packet delivery decisions are performed with OpenFlow rules in the OVS bridge br0, which simplifies the plug-in network architecture and provides flexible routing. In the case of the ovs-multitenant plug-in, this also provides enforceable network isolation.

### 4.2.5. Network Isolation

You can use the ovs-multitenant plug-in to achieve network isolation. When a packet exits a pod assigned to a non-default project, the OVS bridge br0 tags that packet with the project’s assigned VNID. If the packet is directed to another IP address in the node’s cluster subnet, the OVS bridge only allows the packet to be delivered to the destination pod if the VNIDs match.

If a packet is received from another node via the VXLAN tunnel, the Tunnel ID is used as the VNID, and the OVS bridge only allows the packet to be delivered to a local pod if the tunnel ID matches the destination pod’s VNID.

Packets destined for other cluster subnets are tagged with their VNID and delivered to the VXLAN tunnel with a tunnel destination address of the node owning the cluster subnet.

As described before, VNID 0 is privileged in that traffic with any VNID is allowed to enter any pod assigned VNID 0, and traffic with VNID 0 is allowed to enter any pod. Only the default OpenShift Container Platform project is assigned VNID 0; all other projects are assigned unique, isolation-enabled VNIDs. Cluster administrators can optionally control the pod network for the project using the administrator CLI.
4.3. AUTHENTICATION

4.3.1. Overview

The authentication layer identifies the user associated with requests to the OpenShift Container Platform API. The authorization layer then uses information about the requesting user to determine if the request should be allowed.

As an administrator, you can configure authentication using a master configuration file.

4.3.2. Users and Groups

A user in OpenShift Container Platform is an entity that can make requests to the OpenShift Container Platform API. Typically, this represents the account of a developer or administrator that is interacting with OpenShift Container Platform.

A user can be assigned to one or more groups, each of which represent a certain set of users. Groups are useful when managing authorization policies to grant permissions to multiple users at once, for example allowing access to objects within a project, versus granting them to users individually.

In addition to explicitly defined groups, there are also system groups, or virtual groups, that are automatically provisioned by OpenShift. These can be seen when viewing cluster bindings.

In the default set of virtual groups, note the following in particular:

<table>
<thead>
<tr>
<th>Virtual Group</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>system:authenticated</td>
<td>Automatically associated with all authenticated users.</td>
</tr>
<tr>
<td>system:authenticated:oauth</td>
<td>Automatically associated with all users authenticated with an OAuth access token.</td>
</tr>
<tr>
<td>system:unauthenticated</td>
<td>Automatically associated with all unauthenticated users.</td>
</tr>
</tbody>
</table>

4.3.3. API Authentication

Requests to the OpenShift Container Platform API are authenticated using the following methods:

**OAuth Access Tokens**

- Obtained from the OpenShift Container Platform OAuth server using the `<master>/oauth/authorize` and `<master>/oauth/token` endpoints.
- Sent as an Authorization: Bearer... header or an access_token=... query parameter

**X.509 Client Certificates**

- Requires a HTTPS connection to the API server.
- Verified by the API server against a trusted certificate authority bundle.
- The API server creates and distributes certificates to controllers to authenticate themselves.

Any request with an invalid access token or an invalid certificate is rejected by the authentication layer with a 401 error.

If no access token or certificate is presented, the authentication layer assigns the system:anonymous virtual user and the system:unauthenticated virtual group to the request. This allows the authorization layer to determine which requests, if any, an anonymous user is allowed to make.

### 4.3.3.1. Impersonation

A request to the OpenShift Container Platform API may include an **Impersonate-User** header, which indicates that the requester wants to have the request handled as though it came from the specified user. This can be done on the command line by passing the `--as=username` flag.

Before User A is allowed to impersonate User B, User A is first authenticated. Then, an authorization check occurs to ensure that User A is allowed to impersonate the user named User B. If User A is requesting to impersonate a service account (system:serviceaccount:namespace:name), OpenShift Container Platform checks to ensure that User A can impersonate the serviceaccount named name in namespace. If the check fails, the request fails with a 403 (Forbidden) error code.

By default, project administrators and editors are allowed to impersonate service accounts in their namespace. The sudoers role allows a user to impersonatesystem:admin, which in turn has cluster administrator permissions. This grants some protection against typos (but not security) for someone administering the cluster. For example, `oc delete nodes -all` would be forbidden, but `oc delete nodes --all --as=system:admin` would be allowed. You can add a user to that group using `oadm policy add-cluster-role-to-user sudoer <username>`.

### 4.3.4. OAuth

The OpenShift Container Platform master includes a built-in OAuth server. Users obtain OAuth access tokens to authenticate themselves to the API.

When a person requests a new OAuth token, the OAuth server uses the configured identity provider to determine the identity of the person making the request.

It then determines what user that identity maps to, creates an access token for that user, and returns the token for use.

**OAuth Clients**

Every request for an OAuth token must specify the OAuth client that will receive and use the token. The following OAuth clients are automatically created when starting the OpenShift Container Platform API:
<table>
<thead>
<tr>
<th>OAuth Client</th>
<th>Usage</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshift-web-console</td>
<td>Requests tokens for the web console.</td>
</tr>
<tr>
<td>openshift-browser-client</td>
<td>Requests tokens at <code>&lt;master&gt;/oauth/token/request</code> with a user-agent that can handle interactive logins.</td>
</tr>
<tr>
<td>openshift-challenging-client</td>
<td>Requests tokens with a user-agent that can handle <code>WWW-Authenticate</code> challenges.</td>
</tr>
</tbody>
</table>

To register additional clients:

```bash
$ oc create -f <(echo 'kind: OAuthClient
apiVersion: v1
metadata:
  name: demo
secret: "...
redirectURIs:
  - "http://www.example.com/
grantMethod: prompt')
```

1. The `name` of the OAuth client is used as the `client_id` parameter when making requests to `<master>/oauth/authorize` and `<master>/oauth/token`.
2. The `secret` is used as the `client_secret` parameter when making requests to `<master>/oauth/token`.
3. The `redirect_uri` parameter specified in requests to `<master>/oauth/authorize` and `<master>/oauth/token` must be equal to (or prefixed by) one of the URIs in `redirectURIs`.
4. The `grantMethod` is used to determine what action to take when this client requests tokens and has not yet been granted access by the user. Uses the same values seen in Grant Options.

**Service Accounts as OAuth Clients**

A service account can be used as a constrained form of OAuth client. Service accounts can only request a subset of scopes that allow access to some basic user information and role-based power inside of the service account’s own namespace:

- `user:info`
- `user:check-access`
- `role:<any role>:<serviceaccount namespace>`
- `role:<any role>:<serviceaccount namespace>::!`
When using a service account as an OAuth client:

- **client_id** is `system:serviceaccount:<serviceaccount namespace>:<serviceaccount name>`.

- **client_secret** can be any of the API tokens for that service account. For example:

  ```bash
  $ oc sa get-token <serviceaccount name>
  ```

- **redirect_uri** must match an annotation on the service account that has the prefix `serviceaccounts.openshift.io/oauth-redirecturi`. For example, `serviceaccounts.openshift.io/oauth-redirecturi.one`.

- To get **WWW-Authenticate** challenges, set an `serviceaccounts.openshift.io/oauth-want-challenges` annotation on the service account to `true`.

### Integrations

All requests for OAuth tokens involve a request to `<master>/oauth/authorize`. Most authentication integrations place an authenticating proxy in front of this endpoint, or configure OpenShift Container Platform to validate credentials against a backing **identity provider**. Requests to `<master>/oauth/authorize` can come from user-agents that cannot display interactive login pages, such as the CLI. Therefore, OpenShift Container Platform supports authenticating using a **WWW-Authenticate** challenge in addition to interactive login flows.

If an authenticating proxy is placed in front of the `<master>/oauth/authorize` endpoint, it should send unauthenticated, non-browser user-agents **WWW-Authenticate** challenges, rather than displaying an interactive login page or redirecting to an interactive login flow.

**NOTE**

To prevent cross-site request forgery (CSRF) attacks against browser clients, Basic authentication challenges should only be sent if a `X-CSRF-Token` header is present on the request. Clients that expect to receive Basic **WWW-Authenticate** challenges should set this header to a non-empty value.

If the authenticating proxy cannot support **WWW-Authenticate** challenges, or if OpenShift Container Platform is configured to use an identity provider that does not support WWW-Authenticate challenges, users can visit `<master>/oauth/token/request` using a browser to obtain an access token manually.

### Obtaining OAuth Tokens

The OAuth server supports standard **authorization code grant** and the **implicit grant** OAuth authorization flows.

Run the following command to request an OAuth token by using the authorization code grant method:

```bash
$ curl -H "X-Remote-User: <username>" \
    --cacert /etc/origin/master/ca.crt \ 
    --cert /etc/origin/master/admin.crt \
```
When requesting an OAuth token using the implicit grant flow (`response_type=token`) with a client_id configured to request WWW-Authenticate challenges (like `openshift-challenging-client`), these are the possible server responses from /oauth/authorize, and how they should be handled:

<table>
<thead>
<tr>
<th>Status</th>
<th>Content</th>
<th>Client response</th>
</tr>
</thead>
<tbody>
<tr>
<td>302</td>
<td>Location header containing an access_token parameter in the URL fragment (RFC 4.2.2)</td>
<td>Use the access_token value as the OAuth token</td>
</tr>
<tr>
<td>302</td>
<td>Location header containing an error query parameter (RFC 4.4.2.1)</td>
<td>Fail, optionally surfacing the error (and optional error_description) query values to the user</td>
</tr>
<tr>
<td>302</td>
<td>Other Location header</td>
<td>Follow the redirect, and process the result using these rules</td>
</tr>
<tr>
<td>401</td>
<td>WWW-Authenticate header present</td>
<td>Respond to challenge if type is recognized (e.g. Basic, Negotiate, etc), resubmit request, and process the result using these rules</td>
</tr>
<tr>
<td>401</td>
<td>WWW-Authenticate header missing</td>
<td>No challenge authentication is possible. Fail and show response body (which might contain links or details on alternate methods to obtain an OAuth token)</td>
</tr>
<tr>
<td>Other</td>
<td>Other</td>
<td>Fail, optionally surfacing response body to the user</td>
</tr>
</tbody>
</table>

To request an OAuth token using the implicit grant flow:

```
$ curl -u <username>:<password> 'https://<master-address>:8443/oauth/authorize?client_id=openshift-challenging-client&response_type=token' -skv /1
  / -H "X-CSRF-Token: xxx" 2
  * Trying 10.64.33.43...
  * Connected to 10.64.33.43 (10.64.33.43) port 8443 (#0)
  * found 148 certificates in /etc/ssl/certs/ca-certificates.crt
  * found 592 certificates in /etc/ssl/certs
  * ALPN, offering http/1.1
  * SSL connection using TLS1.2 / ECDHE_RSA_AES_128_GCM_SHA256
  * server certificate verification SKIPPED
  * server certificate status verification SKIPPED
  * common name: 10.64.33.43 (matched)
```
client-id is set to `openshift-challenging-client` and response-type is set to token.

Set X-CSRF-Token header to a non-empty value.

The token is returned in the Location header of the 302 response as `access_token=gzTwOq_mVJ7ovHliHBTgRQEEXa1aCZD9lnj7lSw3ekQ&expires_in=86400&scope=user%3Afull&token_type=Bearer`

To view only the OAuth token value, run the following command:

```
```
client-id is set to openshift-challenging-client and response-type is set to token.

Set X-CSRF-Token header to a non-empty value.

You can also use the Code Grant method to request a token.

4.4. AUTHORIZATION

4.4.1. Overview

Authorization policies determine whether a user is allowed to perform a given action within a project. This allows platform administrators to use the cluster policy to control who has various access levels to the OpenShift Container Platform platform itself and all projects. It also allows developers to use local policy to control who has access to their projects. Note that authorization is a separate step from authentication, which is more about determining the identity of who is taking the action.

Authorization is managed using:

<table>
<thead>
<tr>
<th>Rules</th>
<th>Sets of permitted verbs on a set of objects. For example, whether something can create pods.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Roles</td>
<td>Collections of rules. Users and groups can be associated with, or bound to, multiple roles at the same time.</td>
</tr>
<tr>
<td>Bindings</td>
<td>Associations between users and/or groups with a role.</td>
</tr>
</tbody>
</table>

Cluster administrators can visualize rules, roles, and bindings using the CLI. For example, consider the following excerpt from viewing a policy, showing rule sets for the admin and basic-user default roles:

```
admin    Verbs      Resources                     Resource Names Extension
[create delete get list update watch] [projects
resourcegroup:exposedkube resourcegroup:exposedopenshift
resourcegroup:granters secrets] []
[get list watch] [resourcegroup:allkube resourcegroup:allkube-status
resourcegroup:allopenshift-status resourcegroup:policy] []

basic-user   Verbs      Resources                     Resource Names Extension
[get]      [users]                   []
[get]  [projectrequests]            []
[get]  [projects]                  []
[create]  [subjectaccessreviews]   []
IsPersonalSubjectAccessReview
```

The following excerpt from viewing policy bindings shows the above roles bound to various users and groups:
RoleBinding[admins]:
  Role: admin
  Users: [alice system:admin]
  Groups: []
RoleBinding[basic-user]:
  Role: basic-user
  Users: [joe]
  Groups: [devel]

The relationships between the policy roles, policy bindings, users, and developers are illustrated below.
4.4.2. Evaluating Authorization

Several factors are combined to make the decision when OpenShift Container Platform evaluates authorization:

| Identity | In the context of authorization, both the user name and list of groups the user belongs to. |
### Action

<table>
<thead>
<tr>
<th>Action</th>
<th>The action being performed. In most cases, this consists of:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Project</td>
<td>The <strong>project</strong> being accessed.</td>
</tr>
<tr>
<td>Verb</td>
<td>Can be <strong>get</strong>, <strong>list</strong>, <strong>create</strong>, <strong>update</strong>, <strong>delete</strong>, <strong>deletecollection</strong> or <strong>watch</strong>.</td>
</tr>
<tr>
<td>Resource Name</td>
<td>The API endpoint being accessed.</td>
</tr>
</tbody>
</table>

### Bindings

| Bindings | The full list of **bindings**.                            |

OpenShift Container Platform evaluates authorizations using the following steps:

1. The identity and the project-scoped action is used to find all bindings that apply to the user or their groups.
2. Bindings are used to locate all the roles that apply.
3. Roles are used to find all the rules that apply.
4. The action is checked against each rule to find a match.
5. If no matching rule is found, the action is then denied by default.

#### 4.4.3. Cluster Policy and Local Policy

There are two levels of authorization policy:

<table>
<thead>
<tr>
<th>Cluster policy</th>
<th>Roles and bindings that are applicable across all projects. Roles that exist in the cluster policy are considered <strong>cluster roles</strong>. Cluster bindings can only reference cluster roles.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Local policy</td>
<td>Roles and bindings that are scoped to a given project. Roles that exist only in a local policy are considered <strong>local roles</strong>. Local bindings can reference both cluster and local roles.</td>
</tr>
</tbody>
</table>

This two-level hierarchy allows re-usability over multiple projects through the cluster policy while allowing customization inside of individual projects through local policies.

During evaluation, both the cluster bindings and the local bindings are used. For example:

1. Cluster-wide "allow" rules are checked.
2. Locally-bound "allow" rules are checked.
3. Deny by default.

#### 4.4.4. Roles
Roles are collections of policy rules, which are sets of permitted verbs that can be performed on a set of resources. OpenShift Container Platform includes a set of default roles that can be added to users and groups in the cluster policy or in a local policy.

<table>
<thead>
<tr>
<th>Default Role</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>admin</td>
<td>A project manager. If used in a local binding, an admin user will have rights to view any resource in the project and modify any resource in the project except for role creation and quota. If the cluster-admin wants to allow an admin to modify roles, the cluster-admin must create a project-scoped Policy object using JSON.</td>
</tr>
<tr>
<td>basic-user</td>
<td>A user that can get basic information about projects and users.</td>
</tr>
<tr>
<td>cluster-admin</td>
<td>A super-user that can perform any action in any project. When granted to a user within a local policy, they have full control over quota and roles and every action on every resource in the project.</td>
</tr>
<tr>
<td>cluster-status</td>
<td>A user that can get basic cluster status information.</td>
</tr>
<tr>
<td>edit</td>
<td>A user that can modify most objects in a project, but does not have the power to view or modify roles or bindings.</td>
</tr>
<tr>
<td>self-provisioner</td>
<td>A user that can create their own projects.</td>
</tr>
<tr>
<td>view</td>
<td>A user who cannot make any modifications, but can see most objects in a project. They cannot view or modify roles or bindings.</td>
</tr>
</tbody>
</table>

**TIP**

Remember that users and groups can be associated with, or bound to, multiple roles at the same time.

Cluster administrators can visualize these roles, including a matrix of the verbs and resources each are associated using the CLI to view the cluster roles. Additional system: roles are listed as well, which are used for various OpenShift Container Platform system and component operations.

By default in a local policy, only the binding for the admin role is immediately listed when using the CLI to view local bindings. However, if other default roles are added to users and groups within a local policy, they become listed in the CLI output, as well.

If you find that these roles do not suit you, a cluster-admin user can create a policyBinding object named `<projectname>`:default with the CLI using a JSON file. This allows the project admin to bind users to roles that are defined only in the `<projectname>` local policy.
IMPORTANT

The cluster- role assigned by the project administrator is limited in a project. It is not the same cluster- role granted by the cluster-admin or system:admin.

Cluster roles are roles defined at the cluster level, but can be bound either at the cluster level or at the project level.

Learn how to create a local role for a project

4.4.4.1. Updating Cluster Roles

After any OpenShift Container Platform cluster upgrade, the recommended default roles may have been updated. See Updating Policy Definitions for instructions on getting to the new recommendations using:

$$ oadm policy reconcile-cluster-roles $$

4.4.5. Security Context Constraints

In addition to authorization policies that control what a user can do, OpenShift Container Platform provides security context constraints (SCC) that control the actions that a pod can perform and what it has the ability to access. Administrators can manage SCCs using the CLI.

SCCs are also very useful for managing access to persistent storage.

SCCs are objects that define a set of conditions that a pod must run with in order to be accepted into the system. They allow an administrator to control the following:

1. Running of privileged containers.
2. Capabilities a container can request to be added.
3. Use of host directories as volumes.
4. The SELinux context of the container.
5. The user ID.
6. The use of host namespaces and networking.
7. Allocating an FSGroup that owns the pod's volumes
8. Configuring allowable supplemental groups
9. Requiring the use of a read only root file system
10. Controlling the usage of volume types
11. Configuring allowable seccomp profiles

Seven SCCs are added to the cluster by default, and are viewable by cluster administrators using the CLI:
$ oc get scc
NAME       PRIV   CAPS     SELINUX     RUNASUSER
FSGROUP    SUPGROUP  PRIORITY  READONLYROOTFS VOLUMES
anyuid     false    []        MustRunAs RunAsAny
RunAsAny   RunAsAny 10    false   [configMap
downwardAPI emptyDir persistentVolumeClaim secret]
hostaccess false    []        MustRunAs RunAsAny
RunAsAny   RunAsAny  <none> false   [configMap
downwardAPI emptyDir hostPath persistentVolumeClaim secret]
hostmount-anyuid false    []        MustRunAs RunAsAny
RunAsAny   RunAsAny  <none> false   [configMap
downwardAPI emptyDir persistentVolumeClaim secret]
nonroot     false    []        MustRunAs RunAsAny
RunAsAny   RunAsAny  <none> false   [configMap
downwardAPI emptyDir persistentVolumeClaim secret]
privileged  true     []        RunAsAny RunAsAny
restricted  false    []        MustRunAs RunAsAny
mustRunAs   RunAsAny  <none> false   [configMap
downwardAPI emptyDir persistentVolumeClaim secret]
hostnetwork false    []        MustRunAs MustRunAsRange
mustRunAs   MustRunAs  <none> false   [configMap
downwardAPI emptyDir persistentVolumeClaim secret]
hostaccess false    []        MustRunAs RunAsAny
mustRunAs   RunAsAny  <none> false   [configMap
downwardAPI emptyDir persistentVolumeClaim secret]
nonroot     false    []        MustRunAs RunAsAny
mustRunAs   RunAsAny  <none> false   [configMap
downwardAPI emptyDir persistentVolumeClaim secret]
 
**IMPORTANT**

Do not modify the default SCCs. Customizing the default SCCs can lead to issues when OpenShift Container Platform is upgraded. Instead, create new SCCs.

The definition for each SCC is also viewable by cluster administrators using the CLI. For example, for the privileged SCC:

```
# oc export scc/privileged
allowHostDirVolumePlugin: true
allowHostIPC: true
allowHostNetwork: true
allowHostPID: true
allowHostPorts: true
allowPrivilegedContainer: true
allowedCapabilities: null
apiVersion: v1
defaultAddCapabilities: null
fsGroup: 1
groups: 2
- system:cluster-admins
- system:nodes
kind: SecurityContextConstraints
metadata:
  annotations:
    kubernetes.io/description: 'privileged allows access to all privileged and host
```
features and the ability to run as any user, any group, any fsGroup, and with any SE Linux context. WARNING: this is the most relaxed SCC and should be used only for cluster administration. Grant with caution.'

creationTimestamp: null
name: privileged
priority: null
readOnlyRootFilesystem: false
requiredDropCapabilities: null
runAsUser: 3
type: RunAsAny
seLinuxContext: 4
type: RunAsAny
supplementalGroups: 5
type: RunAsAny
users: 6
- system:serviceaccount:default:registry
- system:serviceaccount:default:router
- system:serviceaccount:openshift-infra:build-controller
volumes:
- '*'

The **FSGroup** strategy which dictates the allowable values for the Security Context

The groups that have access to this SCC

The run as user strategy type which dictates the allowable values for the Security Context

The SELinux context strategy type which dictates the allowable values for the Security Context

The supplemental groups strategy which dictates the allowable supplemental groups for the Security Context

The users who have access to this SCC

The **users** and **groups** fields on the SCC control which SCCs can be used. By default, cluster administrators, nodes, and the build controller are granted access to the privileged SCC. All authenticated users are granted access to the restricted SCC.

The privileged SCC:

- allows privileged pods.
- allows host directories to be mounted as volumes.
- allows a pod to run as any user.
- allows a pod to run with any MCS label.
- allows a pod to use the host’s IPC namespace.
- allows a pod to use the host’s PID namespace.
allows a pod to use any FSGroup.
allows a pod to use any supplemental group.

The restricted SCC:

- ensures pods cannot run as privileged.
- ensures pods cannot use host directory volumes.
- requires that a pod run as a user in a pre-allocated range of UIDs.
- requires that a pod run with a pre-allocated MCS label.
- allows a pod to use any FSGroup.
- allows a pod to use any supplemental group.

NOTE

For more information about each SCC, see the kubernetes.io/description annotation available on the SCC.

SCCs are comprised of settings and strategies that control the security features a pod has access to. These settings fall into three categories:

<table>
<thead>
<tr>
<th>Controlled by</th>
<th>Fields of this type default to the most restrictive value. For example, AllowPrivilegedContainer is always set to false if unspecified.</th>
</tr>
</thead>
<tbody>
<tr>
<td>a boolean</td>
<td>Fields of this type are checked against the set to ensure their value is allowed.</td>
</tr>
</tbody>
</table>
| an allowable set | Items that have a strategy to generate a value provide:
  - A mechanism to generate the value, and
  - A mechanism to ensure that a specified value falls into the set of allowable values. |

### 4.4.5.1. SCC Strategies

#### 4.4.5.1.1. RunAsUser

1. **MustRunAs** - Requires a runAsUser to be configured. Uses the configured runAsUser as the default. Validates against the configured runAsUser.

2. **MustRunAsRange** - Requires minimum and maximum values to be defined if not using pre-allocated values. Uses the minimum as the default. Validates against the entire allowable range.

3. **MustRunAsNonRoot** - Requires that the pod be submitted with a non-zero runAsUser or have the USER directive defined in the image. No default provided.
4. **RunAsAny** - No default provided. Allows any *runAsUser* to be specified.

### 4.4.5.1.2. SELinuxContext

1. **MustRunAs** - Requires *seLinuxOptions* to be configured if not using pre-allocated values. Uses *seLinuxOptions* as the default. Validates against *seLinuxOptions*.

2. **RunAsAny** - No default provided. Allows any *seLinuxOptions* to be specified.

### 4.4.5.1.3. SupplementalGroups

1. **MustRunAs** - Requires at least one range to be specified if not using pre-allocated values. Uses the minimum value of the first range as the default. Validates against all ranges.

2. **RunAsAny** - No default provided. Allows any *supplementalGroups* to be specified.

### 4.4.5.1.4. FSGroup

1. **MustRunAs** - Requires at least one range to be specified if not using pre-allocated values. Uses the minimum value of the first range as the default. Validates against the first ID in the first range.

2. **RunAsAny** - No default provided. Allows any *fsGroup* ID to be specified.

### 4.4.5.2. Controlling Volumes

The usage of specific volume types can be controlled by setting the *volumes* field of the SCC. The allowable values of this field correspond to the volume sources that are defined when creating a volume:

- azureFile
- flocker
- flexVolume
- hostPath
- emptyDir
- gcePersistentDisk
- awsElasticBlockStore
- gitRepo
- secret
- nfs
- iscsi
- glusterfs
- persistentVolumeClaim
The recommended minimum set of allowed volumes for new SCCs are `configMap`, `downwardAPI`, `emptyDir`, `persistentVolumeClaim`, and `secret`.

**NOTE**

* is a special value to allow the use of all volume types.

**NOTE**

For backwards compatibility, the usage of `allowHostDirVolumePlugin` overrides settings in the `volumes` field. For example, if `allowHostDirVolumePlugin` is set to false but allowed in the `volumes` field, then the `hostPath` value will be removed from `volumes`.

### 4.4.5.3. Seccomp

**SeccompProfiles** lists the allowed profiles that can be set for the pod or container's seccomp annotations. An unset (nil) or empty value means that no profiles are specified by the pod or container. Use the wildcard * to allow all profiles. When used to generate a value for a pod, the first non-wildcard profile is used as the default.

Refer to the seccomp documentation for more information about configuring and using custom profiles.

### 4.4.5.4. Admission

Admission control with SCCs allows for control over the creation of resources based on the capabilities granted to a user.

In terms of the SCCs, this means that an admission controller can inspect the user information made available in the context to retrieve an appropriate set of SCCs. Doing so ensures the pod is authorized to make requests about its operating environment or to generate a set of constraints to apply to the pod.

The set of SCCs that admission uses to authorize a pod are determined by the user identity and groups that the user belongs to. Additionally, if the pod specifies a service account, the set of allowable SCCs includes any constraints accessible to the service account.

Admission uses the following approach to create the final security context for the pod:

1. Retrieve all SCCs available for use.
2. Generate field values for security context settings that were not specified on the request.

3. Validate the final settings against the available constraints.

If a matching set of constraints is found, then the pod is accepted. If the request cannot be matched to an SCC, the pod is rejected.

A pod must validate every field against the SCC. The following are examples for just two of the fields that must be validated:

**NOTE**

These examples are in the context of a strategy using the preallocated values.

**A FSGroup SCC Strategy of MustRunAs**

If the pod defines a fsGroup ID, then that ID must equal the default fsGroup ID. Otherwise, the pod is not validated by that SCC and the next SCC is evaluated.

If the SecurityContextConstraints.fsGroup field has value RunAsAny and the pod specification omits the Pod.spec.securityContext.fsGroup, then this field is considered valid. Note that it is possible that during validation, other SCC settings will reject other pod fields and thus cause the pod to fail.

**A SupplementalGroups SCC Strategy of MustRunAs**

If the pod specification defines one or more supplementalGroups IDs, then the pod’s IDs must equal one of the IDs in the namespace’s openshift.io/sa.scc.supplemental-groups annotation. Otherwise, the pod is not validated by that SCC and the next SCC is evaluated.

If the SecurityContextConstraints.supplementalGroups field has value RunAsAny and the pod specification omits the Pod.spec.securityContext.supplementalGroups, then this field is considered valid. Note that it is possible that during validation, other SCC settings will reject other pod fields and thus cause the pod to fail.

**4.4.5.4.1. SCC Prioritization**

SCCs have a priority field that affects the ordering when attempting to validate a request by the admission controller. A higher priority SCC is moved to the front of the set when sorting. When the complete set of available SCCs are determined they are ordered by:

1. Highest priority first, nil is considered a 0 priority
2. If priorities are equal, the SCCs will be sorted from most restrictive to least restrictive
3. If both priorities and restrictions are equal the SCCs will be sorted by name

By default, the anyuid SCC granted to cluster administrators is given priority in their SCC set. This allows cluster administrators to run pods as any user by without specifying a RunAsUser on the pod’s SecurityContext. The administrator may still specify a RunAsUser if they wish.

**4.4.5.4.2. Understanding Pre-allocated Values and Security Context Constraints**
The admission controller is aware of certain conditions in the security context constraints that trigger it to look up pre-allocated values from a namespace and populate the security context constraint before processing the pod. Each SCC strategy is evaluated independently of other strategies, with the pre-allocated values (where allowed) for each policy aggregated with pod specification values to make the final values for the various IDs defined in the running pod.

The following SCCs cause the admission controller to look for pre-allocated values when no ranges are defined in the pod specification:

1. A **RunAsUser** strategy of **MustRunAsRange** with no minimum or maximum set. Admission looks for the `openshift.io/sa.scc.uid-range` annotation to populate range fields.

2. An **SELinuxContext** strategy of **MustRunAs** with no level set. Admission looks for the `openshift.io/sa.scc.mcs` annotation to populate the level.

3. A **FSGroup** strategy of **MustRunAs**. Admission looks for the `openshift.io/sa.scc.supplemental-groups` annotation.

4. A **SupplementalGroups** strategy of **MustRunAs**. Admission looks for the `openshift.io/sa.scc.supplemental-groups` annotation.

During the generation phase, the security context provider will default any values that are not specifically set in the pod. Defaulting is based on the strategy being used:

1. **RunAsAny** and **MustRunAsNonRoot** strategies do not provide default values. Thus, if the pod needs a field defined (for example, a group ID), this field must be defined inside the pod specification.

2. **MustRunAs** (single value) strategies provide a default value which is always used. As an example, for group IDs: even if the pod specification defines its own ID value, the namespace’s default field will also appear in the pod’s groups.

3. **MustRunAsRange** and **MustRunAs** (range-based) strategies provide the minimum value of the range. As with a single value **MustRunAs** strategy, the namespace’s default value will appear in the running pod. If a range-based strategy is configurable with multiple ranges, it will provide the minimum value of the first configured range.

**NOTE**

FSGroup and SupplementalGroups strategies fall back to the `openshift.io/sa.scc.uid-range` annotation if the `openshift.io/sa.scc.supplemental-groups` annotation does not exist on the namespace. If neither exist, the SCC will fail to create.

**NOTE**

By default, the annotation-based FSGroup strategy configures itself with a single range based on the minimum value for the annotation. For example, if your annotation reads 1/3, the FSGroup strategy will configure itself with a minimum and maximum of 1. If you want to allow more groups to be accepted for the FSGroup field, you can configure a custom SCC that does not use the annotation.
4.4.6. Determining What You Can Do as an Authenticated User

From within your OpenShift Container Platform project, you can determine what verbs you can perform against all namespace-scoped resources (including third-party resources). Run:

```bash
$ oc policy can-i --list --loglevel=8
```

The output will help you to determine what API request to make to gather the information.

To receive information back in a user-readable format, run:

```bash
$ oc policy can-i --list
```

The output will provide a full list.

To determine if you can perform specific verbs, run:

```bash
$ oc policy can-i <verb> <resource>
```

User scopes can provide more information about a given scope. For example:

```bash
$ oc policy can-i <verb> <resource> --scopes=user:info
```

### 4.5. PERSISTENT STORAGE

#### 4.5.1. Overview

Managing storage is a distinct problem from managing compute resources. OpenShift Container Platform leverages the Kubernetes persistent volume (PV) framework to allow administrators to provision persistent storage for a cluster. Using persistent volume claims (PVCs), developers can request PV resources without having specific knowledge of the underlying storage infrastructure.

PVCs are specific to a project and are created and used by developers as a means to use a PV. PV resources on their own are not scoped to any single project; they can be shared across the entire OpenShift Container Platform cluster and claimed from any project. After a PV has been bound to a PVC, however, that PV cannot then be bound to additional PVCs. This has the effect of scoping a bound PV to a single namespace (that of the binding project).

PVs are defined by a PersistentVolume API object, which represents a piece of existing networked storage in the cluster that has been provisioned by an administrator. It is a resource in the cluster just like a node is a cluster resource. PVs are volume plug-ins like Volumes, but have a lifecycle independent of any individual pod that uses the PV. PV objects capture the details of the implementation of the storage, be that NFS, iSCSI, or a cloud-provider-specific storage system.
IMPORTANT

High-availability of storage in the infrastructure is left to the underlying storage provider.

PVCs are defined by a `PersistentVolumeClaim` API object, which represents a request for storage by a developer. It is similar to a pod in that pods consume node resources and PVCs consume PV resources. For example, pods can request specific levels of resources (e.g., CPU and memory), while PVCs can request specific storage capacity and access modes (e.g., they can be mounted once read/write or many times read-only).

4.5.2. Lifecycle of a Volume and Claim

PVs are resources in the cluster. PVCs are requests for those resources and also act as claim checks to the resource. The interaction between PVs and PVCs have the following lifecycle.

4.5.2.1. Provisioning

A cluster administrator creates some number of PVs. They carry the details of the real storage that is available for use by cluster users. They exist in the API and are available for consumption.

4.5.2.2. Binding

A user creates a `PersistentVolumeClaim` with a specific amount of storage requested and with certain access modes. A control loop in the master watches for new PVCs, finds a matching PV (if possible), and binds them together. The user will always get at least what they asked for, but the volume may be in excess of what was requested. To minimize the excess, OpenShift Container Platform binds to the smallest PV that matches all other criteria.

Claims remain unbound indefinitely if a matching volume does not exist. Claims are bound as matching volumes become available. For example, a cluster provisioned with many 50Gi volumes would not match a PVC requesting 100Gi. The PVC can be bound when a 100Gi PV is added to the cluster.

4.5.2.3. Using

Pods use claims as volumes. The cluster inspects the claim to find the bound volume and mounts that volume for a pod. For those volumes that support multiple access modes, the user specifies which mode is desired when using their claim as a volume in a pod.

Once a user has a claim and that claim is bound, the bound PV belongs to the user for as long as they need it. Users schedule pods and access their claimed PVs by including a `persistentVolumeClaim` in their pod’s volumes block. See below for syntax details.

4.5.2.4. Releasing

When a user is done with a volume, they can delete the PVC object from the API which allows reclamation of the resource. The volume is considered "released" when the claim is deleted, but it is not yet available for another claim. The previous claimant’s data remains on the volume which must be handled according to policy.
4.5.2.5. Reclaiming

The reclaim policy of a PersistentVolume tells the cluster what to do with the volume after it is released. Currently, volumes can either be Retain or Recycle.

Retain allows for manual reclamation of the resource. For those volume plug-ins that support it, recycling performs a basic scrub on the volume (e.g., `rm -rf /<volume>/*`) and makes it available again for a new claim.

4.5.3. Persistent Volumes

Each PV contains a spec and status, which is the specification and status of the volume.

Example 4.1. Persistent Volume Object Definition

```yaml
apiVersion: v1
kind: PersistentVolume
metadata:
  name: pv0003
spec:
  capacity:
    storage: 5Gi
  accessModes:
    - ReadWriteOnce
  persistentVolumeReclaimPolicy: Recycle
  nfs:
    path: /tmp
    server: 172.17.0.2
```

4.5.3.1. Types of Persistent Volumes

OpenShift Container Platform supports the following PersistentVolume plug-ins:

- NFS
- HostPath
- GlusterFS
- Ceph RBD
- OpenStack Cinder
- AWS Elastic Block Store (EBS)
- GCE Persistent Disk
- iSCSI
- Fibre Channel

4.5.3.2. Capacity
Generally, a PV will have a specific storage capacity. This is set using the PV’s capacity attribute. See the Kubernetes Resource Model to understand the units expected by capacity.

Currently, storage capacity is the only resource that can be set or requested. Future attributes may include IOPS, throughput, etc.

4.5.3.3. Access Modes

A PersistentVolume can be mounted on a host in any way supported by the resource provider. Providers will have different capabilities and each PV’s access modes are set to the specific modes supported by that particular volume. For example, NFS can support multiple read/write clients, but a specific NFS PV might be exported on the server as read-only. Each PV gets its own set of access modes describing that specific PV’s capabilities.

Claims are matched to volumes with similar access modes. The only two matching criteria are access modes and size. A claim’s access modes represent a request. Therefore, the user may be granted more, but never less. For example, if a claim requests RWO, but the only volume available was an NFS PV (RWO+ROX+RWX), the claim would match NFS because it supports RWO.

Direct matches are always attempted first. The volume’s modes must match or contain more modes than you requested. The size must be greater than or equal to what is expected. If two types of volumes (NFS and iSCSI, for example) both have the same set of access modes, then either of them will match a claim with those modes. There is no ordering between types of volumes and no way to choose one type over another.

All volumes with the same modes are grouped, then sorted by size (smallest to largest). The binder gets the group with matching modes and iterates over each (in size order) until one size matches.

The access modes are:

<table>
<thead>
<tr>
<th>Access Mode</th>
<th>CLI Abbreviation</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ReadWriteOnce</td>
<td>RWO</td>
<td>The volume can be mounted as read-write by a single node.</td>
</tr>
<tr>
<td>ReadOnlyMany</td>
<td>ROX</td>
<td>The volume can be mounted read-only by many nodes.</td>
</tr>
<tr>
<td>ReadWriteMany</td>
<td>RWX</td>
<td>The volume can be mounted as read-write by many nodes.</td>
</tr>
</tbody>
</table>
**IMPORTANT**

A volume’s **AccessModes** are descriptors of the volume’s capabilities. They are not enforced constraints. The storage provider is responsible for runtime errors resulting from invalid use of the resource.

For example, a GCE Persistent Disk has **AccessModes** ReadWriteOnce and ReadOnlyMany. The user must mark their claims as **read-only** if they want to take advantage of the volume’s ability for ROX. Errors in the provider show up at runtime as mount errors.

iSCSI and Fibre Channel volumes do not have any fencing mechanisms yet. You must ensure the volumes are only used by one node at a time. In certain situations, such as draining a node, the volumes may be used simultaneously by two nodes. Before draining the node, first ensure the pods that use these volumes are deleted.

The table below lists the access modes supported by different persistent volumes:

**Table 4.2. Supported Access Modes for Persistent Volumes**

<table>
<thead>
<tr>
<th>Volume Plugin</th>
<th>ReadWriteOnce</th>
<th>ReadOnlyMany</th>
<th>ReadWriteMany</th>
</tr>
</thead>
<tbody>
<tr>
<td>AWS EBS</td>
<td>X</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Azure Disk</td>
<td>X</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Ceph RBD</td>
<td>X</td>
<td>X</td>
<td>-</td>
</tr>
<tr>
<td>Fiber Channel</td>
<td>X</td>
<td>X</td>
<td>-</td>
</tr>
<tr>
<td>GCE Persistent Disk</td>
<td>X</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>GlusterFS</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>HostPath</td>
<td>X</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>iSCSI</td>
<td>X</td>
<td>X</td>
<td>-</td>
</tr>
<tr>
<td>NFS</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Openstack Cinder</td>
<td>X</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>
NOTE

- If pods rely on AWS EBS, GCE Persistent Disks, or Openstack Cinder PVs, use a recreate deployment strategy
- Azure Disk does not support dynamic provisioning.

4.5.3.4. Reclaim Policy

The current reclaim policies are:

<table>
<thead>
<tr>
<th>Reclaim Policy</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Retain</td>
<td>Manual reclamation</td>
</tr>
<tr>
<td>Recycle</td>
<td>Basic scrub (e.g., <code>rm -rf &lt;volume&gt;/*</code>)</td>
</tr>
</tbody>
</table>

NOTE

Currently, only NFS and HostPath support the 'Recycle' reclaim policy.

4.5.3.5. Phase

A volumes can be found in one of the following phases:

<table>
<thead>
<tr>
<th>Phase</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Available</td>
<td>A free resource that is not yet bound to a claim.</td>
</tr>
<tr>
<td>Bound</td>
<td>The volume is bound to a claim.</td>
</tr>
<tr>
<td>Released</td>
<td>The claim has been deleted, but the resource is not yet reclaimed by the cluster.</td>
</tr>
<tr>
<td>Failed</td>
<td>The volume has failed its automatic reclamation.</td>
</tr>
</tbody>
</table>

The CLI shows the name of the PVC bound to the PV.

4.5.4. Persistent Volume Claims

Each PVC contains a spec and status, which is the specification and status of the claim.

Persistent Volume Claim Object Definition

```yaml
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: myclaim
spec:
  accessModes:
```
4.5.4.1. Storage Class

Claims can optionally request a specific StorageClass by specifying its name in the storageClassName attribute. Only PVs of the requested class, ones with the same storageClassName as the PVC, can be bound to the PVC. The cluster administrator can configure dynamic provisioners to service one or more storage classes. They create a PV on demand that matches the specifications in the PVC, if they are able.

The cluster administrator can also set a default StorageClass for all PVCs. When a default storage class is configured, the PVC must explicitly ask for StorageClass or storageClassName annotations set to "" to get bound to a PV with a no storage class.

4.5.4.2. Access Modes

Claims use the same conventions as volumes when requesting storage with specific access modes.

4.5.4.3. Resources

Claims, like pods, can request specific quantities of a resource. In this case, the request is for storage. The same resource model applies to both volumes and claims.

4.5.4.4. Claims As Volumes

Pods access storage by using the claim as a volume. Claims must exist in the same namespace as the pod using the claim. The cluster finds the claim in the pod's namespace and uses it to get the PersistentVolume backing the claim. The volume is then mounted to the host and into the pod:

```yaml
kind: Pod
apiVersion: v1
metadata:
  name: mypod
spec:
  containers:
    - name: myfrontend
      image: dockerfile/nginx
      volumeMounts:
        - mountPath: "/var/www/html"
          name: mypd
  volumes:
    - name: mypd
      persistentVolumeClaim:
        claimName: myclaim
```

4.6. REMOTE COMMANDS

4.6.1. Overview
OpenShift Container Platform takes advantage of a feature built into Kubernetes to support executing commands in containers. This is implemented using HTTP along with a multiplexed streaming protocol such as SPDY or HTTP/2.

Developers can use the CLI to execute remote commands in containers.

### 4.6.2. Server Operation

The Kubelet handles remote execution requests from clients. Upon receiving a request, it upgrades the response, evaluates the request headers to determine what streams (stdin, stdout, and/or stderr) to expect to receive, and waits for the client to create the streams.

After the Kubelet has received all the streams, it executes the command in the container, copying between the streams and the command’s stdin, stdout, and stderr, as appropriate. When the command terminates, the Kubelet closes the upgraded connection, as well as the underlying one.

Architecturally, there are options for running a command in a container. The supported implementation currently in OpenShift Container Platform invokes nsenter directly on the node host to enter the container’s namespaces prior to executing the command. However, custom implementations could include using docker exec, or running a "helper" container that then runs nsenter so that nsenter is not a required binary that must be installed on the host.

### 4.7. PORT FORWARDING

#### 4.7.1. Overview

OpenShift Container Platform takes advantage of a feature built into Kubernetes to support port forwarding to pods. This is implemented using HTTP along with a multiplexed streaming protocol such as SPDY or HTTP/2.

Developers can use the CLI to port forward to a pod. The CLI listens on each local port specified by the user, forwarding via the described protocol.

#### 4.7.2. Server Operation

The Kubelet handles port forward requests from clients. Upon receiving a request, it upgrades the response and waits for the client to create port forwarding streams. When it receives a new stream, it copies data between the stream and the pod’s port.

Architecturally, there are options for forwarding to a pod’s port. The supported implementation currently in OpenShift Container Platform invokes nsenter directly on the node host to enter the pod’s network namespace, then invokes socat to copy data between the stream and the pod’s port. However, a custom implementation could include running a "helper" pod that then runs nsenter and socat, so that those binaries are not required to be installed on the host.

### 4.8. SOURCE CONTROL MANAGEMENT

OpenShift Container Platform takes advantage of preexisting source control management (SCM) systems hosted either internally (such as an in-house Git server) or externally (for example, on GitHub, Bitbucket, etc.). Currently, OpenShift Container Platform only supports Git solutions.
SCM integration is tightly coupled with builds, the two points being:

- Creating a **BuildConfig** using a repository, which allows building your application inside of OpenShift Container Platform. You can create a **BuildConfig** manually or let OpenShift Container Platform create it automatically by inspecting your repository.

- Triggering a build upon repository changes.

4.9. ADMISSION CONTROLLERS

4.9.1. Overview

Admission control plug-ins intercept requests to the master API prior to persistence of a resource, but after the request is authenticated and authorized.

Each admission control plug-in is run in sequence before a request is accepted into the cluster. If any plug-in in the sequence rejects the request, the entire request is rejected immediately, and an error is returned to the end-user.

Admission control plug-ins may modify the incoming object in some cases to apply system configured defaults. In addition, admission control plug-ins may modify related resources as part of request processing to do things such as incrementing quota usage.

**WARNING**

The OpenShift Container Platform master has a default list of plug-ins that are enabled by default for each type of resource (Kubernetes and OpenShift Container Platform). These are required for the proper functioning of the master. Modifying these lists is not recommended unless you strictly know what you are doing. Future versions of the product may use a different set of plug-ins and may change their ordering. If you do override the default list of plug-ins in the master configuration file, you are responsible for updating it to reflect requirements of newer versions of the OpenShift Container Platform master.

4.9.2. General Admission Rules

Starting in 3.3, OpenShift Container Platform uses a single admission chain for Kubernetes and OpenShift Container Platform resources. This changed from 3.2, and before where we had separate admission chains. This means that the top-level admissionConfig.pluginConfig element can now contain the admission plug-in configuration, which used to be contained in kubernetesMasterConfig.admissionConfig.pluginConfig.

The kubernetesMasterConfig.admissionConfig.pluginConfig should be moved and merged into admissionConfig.pluginConfig.

Also, starting in 3.3, all the supported admission plug-ins are ordered in the single chain for
you. You should no longer set `admissionConfig.pluginOrderOverride` or the `kubernetesMasterConfig.admissionConfig.pluginOrderOverride`. Instead, you should enable plug-ins that are off by default by either adding their plug-in-specific configuration, or adding a `DefaultAdmissionConfig` stanza like this:

```
admissionConfig:
  pluginConfig:
    AlwaysPullImages: 1
    configuration:
      kind: DefaultAdmissionConfig
      apiVersion: v1
      disable: false
```

1 Admission plug-in name.

2 Indicates that a plug-in should be enabled. It is optional and shown here only for reference.

Setting `disable` to `true` will disable an admission plug-in that defaults to on.

**WARNING**

Admission plug-ins are commonly used to help enforce security on the API server. Be careful when disabling them.

**NOTE**

If you were previously using `admissionConfig` elements that cannot be safely combined into a single admission chain, you will get a warning in your API server logs and your API server will start with two separate admission chains for legacy compatibility. Update your `admissionConfig` to resolve the warning.

### 4.9.3. Customizable Admission Plug-ins

Cluster administrators can configure some admission control plug-ins to control certain behavior, such as:

- Limiting Number of Self-Provisioned Projects Per User
- Configuring Global Build Defaults and Overrides
- Controlling Pod Placement

### 4.9.4. Admission Controllers Using Containers

Admission controllers using containers also support `init containers`. 
4.10. OTHER API OBJECTS

4.10.1. LimitRange

A limit range provides a mechanism to enforce min/max limits placed on resources in a Kubernetes namespace.

By adding a limit range to your namespace, you can enforce the minimum and maximum amount of CPU and Memory consumed by an individual pod or container.

See the Kubernetes documentation for more information.

4.10.2. ResourceQuota

Kubernetes can limit both the number of objects created in a namespace, and the total amount of resources requested across objects in a namespace. This facilitates sharing of a single Kubernetes cluster by several teams, each in a namespace, as a mechanism of preventing one team from starving another team of cluster resources.

See Cluster Administration and Kubernetes documentation for more information on ResourceQuota.

4.10.3. Resource

A Kubernetes Resource is something that can be requested by, allocated to, or consumed by a pod or container. Examples include memory (RAM), CPU, disk-time, and network bandwidth.

See the Developer Guide and Kubernetes documentation for more information.

4.10.4. Secret

Secrets are storage for sensitive information, such as keys, passwords, and certificates. They are accessible by the intended pod(s), but held separately from their definitions.

4.10.5. PersistentVolume

A persistent volume is an object (PersistentVolume) in the infrastructure provisioned by the cluster administrator. Persistent volumes provide durable storage for stateful applications.

See the Kubernetes documentation for more information.

4.10.6. PersistentVolumeClaim

A PersistentVolumeClaim object is a request for storage by a pod author. Kubernetes matches the claim against the pool of available volumes and binds them together. The claim is then used as a volume by a pod. Kubernetes makes sure the volume is available on the same node as the pod that requires it.

See the Kubernetes documentation for more information.

4.10.7. OAuth Objects
**4.10.7.1. OAuthClient**

An OAuthClient represents an OAuth client, as described in RFC 6749, section 2.

The following OAuthClient objects are automatically created:

<table>
<thead>
<tr>
<th>openshift-web-console</th>
<th>Client used to request tokens for the web console</th>
</tr>
</thead>
<tbody>
<tr>
<td>openshift-browser-client</td>
<td>Client used to request tokens at /oauth/token/request with a user-agent that can handle interactive logins</td>
</tr>
<tr>
<td>openshift-challenging-client</td>
<td>Client used to request tokens with a user-agent that can handle WWW-Authenticate challenges</td>
</tr>
</tbody>
</table>

**Example 4.2. OAuthClient Object Definition**

```yaml
kind: "OAuthClient"
apiVersion: "v1"
metadata:
  name: "openshift-web-console"
  selfLink: "/osapi/v1/oAuthClients/openshift-web-console"
  resourceVersion: "1"
  creationTimestamp: "2015-01-01T01:01:01Z"
  respondWithChallenges: false
  secret: "45e27750-a8aa-11e4-b2ea-3c970e4b7ffe"
  redirectURIs:
    - "https://localhost:8443"

1 The name is used as the client_id parameter in OAuth requests.
2 When respondWithChallenges is set to true, unauthenticated requests to /oauth/authorize will result in WWW-Authenticate challenges, if supported by the configured authentication methods.
3 The value in the secret parameter is used as the client_secret parameter in an authorization code flow.
4 One or more absolute URIs can be placed in the redirectURIs section. The redirect_uri parameter sent with authorization requests must be prefixed by one of the specified redirectURIs.

**4.10.7.2. OAuthClientAuthorization**

An OAuthClientAuthorization represents an approval by a User for a particular OAuthClient to be given an OAuthAccessToken with particular scopes.
Creation of **OAuthClientAuthorization** objects is done during an authorization request to the **OAuth** server.

**Example 4.3. OAuthClientAuthorization Object Definition**

```yaml
---
kind: "OAuthClientAuthorization"
apiVersion: "v1"
metadata:
  name: "bob:openshift-web-console"
  resourceVersion: "1"
  creationTimestamp: "2015-01-01T01:01:00Z"
clientName: "openshift-web-console"
userName: "bob"
userUID: "9311ac33-0fde-11e5-97a1-3c970e4b7ffe"
scopes: []
---
```

### 4.10.7.3. OAuthAuthorizeToken

An **OAuthAuthorizeToken** represents an **OAuth** authorization code, as described in [RFC 6749, section 1.3.1](https://tools.ietf.org/html/rfc6749#section-1.3.1).

An **OAuthAuthorizeToken** is created by a request to the `/oauth/authorize` endpoint, as described in [RFC 6749, section 4.1.1](https://tools.ietf.org/html/rfc6749#section-4.1.1).

An **OAuthAuthorizeToken** can then be used to obtain an **OAuthAccessToken** with a request to the `/oauth/token` endpoint, as described in [RFC 6749, section 4.1.3](https://tools.ietf.org/html/rfc6749#section-4.1.3).

**Example 4.4. OAuthAuthorizeToken Object Definition**

```yaml
---
kind: "OAuthAuthorizeToken"
apiVersion: "v1"
metadata:
  name: "MDAwYjM5YjMtMzM1MC00NDY4LTkxODItOTA2OTE2YzE0M2Fj"
  resourceVersion: "1"
  creationTimestamp: "2015-01-01T01:01:00Z"
clientName: "openshift-web-console"
expiresIn: 300
scopes: []
redirectURI: "https://localhost:8443/console/oauth"
userName: "bob"
userUID: "9311ac33-0fde-11e5-97a1-3c970e4b7ffe"
---
```

1. **name** represents the token name, used as an authorization code to exchange for an **OAuthAccessToken**.
2. The **clientName** value is the **OAuthClient** that requested this token.
3. The **expiresIn** value is the expiration in seconds from the creationTimestamp.
4. The **redirectURI** value is the location where the user was redirected to during the authorization flow that resulted in this token.
5. **userName** represents the name of the User this token allows obtaining an OAuthAccessToken for.

6. **userUID** represents the UID of the User this token allows obtaining an OAuthAccessToken for.

### 4.10.7.4. OAuthAccessToken

An OAuthAccessToken represents an OAuth access token, as described in RFC 6749, section 1.4.

An OAuthAccessToken is created by a request to the /oauth/token endpoint, as described in RFC 6749, section 4.1.3.

Access tokens are used as bearer tokens to authenticate to the API.

**Example 4.5. OAuthAccessToken Object Definition**

```json
{
    "kind": "OAuthAccessToken",
    "apiVersion": "v1",
    "metadata": {
        "name": "ODli0GE5ZmMtYzczYi00Nzk1LTg4MGEtNzQyZmUxZmUwY2Vh"
    },
    "resourceVersion": "1",
    "creationTimestamp": "2015-01-01T01:01:02-00:00",
    "clientName": "openshift-web-console",
    "expiresIn": 86400,
    "scopes": [],
    "redirectURI": "https://localhost:8443/console/oauth",
    "userName": "bob",
    "userUID": "9311ac33-0fde-11e5-97a1-3c970e4b7ffe",
    "authorizeToken": "MDAwYjM5YjMtMzM1MC00NDY4LTkxODItOTA2OTE2YzE0M2Fj"
}
```

1. **name** is the token name, which is used as a bearer token to authenticate to the API.

2. The **clientName** value is the OAuthClient that requested this token.

3. The **expiresIn** value is the expiration in seconds from the creationTimestamp.

4. The **redirectURI** is where the user was redirected to during the authorization flow that resulted in this token.

5. **userName** represents the User this token allows authentication as.

6. **userUID** represents the User this token allows authentication as.

7. **authorizeToken** is the name of the OAuthAuthorizationToken used to obtain this token, if any.

### 4.10.8. User Objects
4.10.8.1. Identity

When a user logs into OpenShift Container Platform, they do so using a configured identity provider. This determines the user’s identity, and provides that information to OpenShift Container Platform.

OpenShift Container Platform then looks for a UserIdentityMapping for that Identity:

- If the Identity already exists, but is not mapped to a User, login fails.
- If the Identity already exists, and is mapped to a User, the user is given an OAuthAccessToken for the mapped User.
- If the Identity does not exist, an Identity, User, and UserIdentityMapping are created, and the user is given an OAuthAccessToken for the mapped User.

Example 4.6. Identity Object Definition

```json
kind: "Identity"
apiVersion: "v1"
metadata:
  name: "anypassword:bob"
  uid: "9316ebad-0fde-11e5-97a1-3c970e4b7ffe"
  resourceVersion: "1"
  creationTimestamp: "2015-01-01T01:01:01-00:00"

providerName: "anypassword"
providerUserName: "bob"

user:
  name: "bob"
  uid: "9311ac33-0fde-11e5-97a1-3c970e4b7ffe"
```

1. The identity name must be in the form providerName:providerUserName.
2. `providerName` is the name of the identity provider.
3. `providerUserName` is the name that uniquely represents this identity in the scope of the identity provider.
4. The `name` in the `user` parameter is the name of the user this identity maps to.
5. The `uid` represents the UID of the user this identity maps to.

4.10.8.2. User

A User represents an actor in the system. Users are granted permissions by adding roles to users or to their groups.

User objects are created automatically on first login, or can be created via the API.

**NOTE**

OpenShift Container Platform user names containing /, :, and % are not supported.
**Example 4.7. User Object Definition**

```
kind: "User"
apiVersion: "v1"
metadata:
  name: "bob"  
  uid: "9311ac33-0fde-11e5-97a1-3c970e4b7ffe"
  resourceVersion: "1"
  creationTimestamp: "2015-01-01T01:01:01-00:00"
identities:
  - "anypassword:bob"
fullName: "Bob User"
```

1. `name` is the user name used when adding roles to a user.
2. The values in `identities` are Identity objects that map to this user. May be `null` or empty for users that cannot log in.
3. The `fullName` value is an optional display name of user.

**4.10.8.3. UserIdentityMapping**

A UserIdentityMapping maps an Identity to a User.

Creating, updating, or deleting a UserIdentityMapping modifies the corresponding fields in the Identity and User objects.

An Identity can only map to a single User, so logging in as a particular identity unambiguously determines the User.

A User can have multiple identities mapped to it. This allows multiple login methods to identify the same User.

**Example 4.8. UserIdentityMapping Object Definition**

```
kind: "UserIdentityMapping"
apiVersion: "v1"
metadata:
  name: "anypassword:bob"
  uid: "9316ebad-0fde-11e5-97a1-3c970e4b7ffe"
  resourceVersion: "1"
identity:
  name: "anypassword:bob"
  uid: "9316ebad-0fde-11e5-97a1-3c970e4b7ffe"
user:
  name: "bob"
  uid: "9311ac33-0fde-11e5-97a1-3c970e4b7ffe"
```

1. `*UserIdentityMapping*` name matches the mapped `*Identity*` name

**4.10.8.4. Group**
A Group represents a list of users in the system. Groups are granted permissions by adding roles to users or to their groups.

Example 4.9. Group Object Definition

```
kind: "Group"
apiVersion: "v1"
metadata:
  name: "developers" ①
creationTimestamp: "2015-01-01T01:01:00:00"
users:
  - "bob" ②
```

①①name is the group name used when adding roles to a group.
②②The values in users are the names of User objects that are members of this group.

[1] After this point, device names refer to devices on container B's host.
### CHAPTER 5. REVISION HISTORY: ARCHITECTURE

#### 5.1. TUE JUL 18 2017

<table>
<thead>
<tr>
<th>Affected Topic</th>
<th>Description of Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional Concepts → Persistent Storage</td>
<td>Added details about the <code>ReadWriteOnce</code> access mode enforcement limitation and workaround instructions.</td>
</tr>
</tbody>
</table>

#### 5.2. WED MAY 31 2017

<table>
<thead>
<tr>
<th>Affected Topic</th>
<th>Description of Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Infrastructure Components → Container Registry</td>
<td>Updated to use OpenShift Container Registry name.</td>
</tr>
</tbody>
</table>

#### 5.3. THU MAY 25 2017

<table>
<thead>
<tr>
<th>Affected Topic</th>
<th>Description of Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Core Concepts → Containers and Images</td>
<td>Added the <code>Image Version Tag Policy</code> section.</td>
</tr>
</tbody>
</table>

#### 5.4. TUE MAY 02 2017

<table>
<thead>
<tr>
<th>Affected Topic</th>
<th>Description of Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional Concepts → F5 BIG-IP® Router Plug-in</td>
<td>Removed information about integration with HAProxy router.</td>
</tr>
</tbody>
</table>

#### 5.5. WED APR 12 2017

<table>
<thead>
<tr>
<th>Affected Topic</th>
<th>Description of Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Core Concepts → Routes</td>
<td>Updated router customization details.</td>
</tr>
</tbody>
</table>

#### 5.6. THU FEB 16 2017
<table>
<thead>
<tr>
<th>Affected Topic</th>
<th>Description of Change</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Infrastructure Components → Web Console</strong></td>
<td>Removed the Technical Preview note from the JVM Console section.</td>
</tr>
<tr>
<td><strong>Core Concepts → Routes</strong></td>
<td>Edited out the ROUTE_LABELS environment variable to align with upstream.</td>
</tr>
</tbody>
</table>

### 5.7. WED JAN 25 2017

<table>
<thead>
<tr>
<th>Affected Topic</th>
<th>Description of Change</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Core Concepts → Pods and Services</strong></td>
<td>Updated Ingress CIDR references to the new default.</td>
</tr>
</tbody>
</table>

### 5.8. WED JAN 18 2017

<table>
<thead>
<tr>
<th>Affected Topic</th>
<th>Description of Change</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Core Concepts → Containers and Images</strong></td>
<td>New section about init containers.</td>
</tr>
</tbody>
</table>

### 5.9. MON JAN 09 2017

<table>
<thead>
<tr>
<th>Affected Topic</th>
<th>Description of Change</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Additional Concepts → Authorization</strong></td>
<td>Added clarifying details about cluster roles.</td>
</tr>
</tbody>
</table>

### 5.10. MON NOV 21 2016

<table>
<thead>
<tr>
<th>Affected Topic</th>
<th>Description of Change</th>
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</thead>
<tbody>
<tr>
<td><strong>Additional Concepts → Authorization</strong></td>
<td>Updated to reflect that seven, not six, Security Context Constraints are added to the cluster by default.</td>
</tr>
<tr>
<td><strong>Additional Concepts → Persistent Storage</strong></td>
<td>Removed statement indicating that HostPath is for testing only.</td>
</tr>
<tr>
<td><strong>Core Concepts → Routes</strong></td>
<td>Clarified how routes claim host names.</td>
</tr>
</tbody>
</table>
### 5.11. TUE OCT 04 2016

<table>
<thead>
<tr>
<th>Affected Topic</th>
<th>Description of Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Core Concepts → Routes</td>
<td>Added a new <em>Route-specific Timeouts</em> section.</td>
</tr>
<tr>
<td></td>
<td>Added <em>Router Configuration Parameters</em>.</td>
</tr>
</tbody>
</table>

### 5.12. TUE SEP 27 2016

OpenShift Container Platform 3.3 initial release.

<table>
<thead>
<tr>
<th>Affected Topic</th>
<th>Description of Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Additional Concepts → Authentication</td>
<td>Added information about OAuth scopes.</td>
</tr>
<tr>
<td>Additional Concepts → Authorization</td>
<td>Added a new section about <code>oc policy can-i --list</code>.</td>
</tr>
<tr>
<td>Additional Concepts → Admission Controllers</td>
<td>Added information about the admission plug-in chain.</td>
</tr>
<tr>
<td>Additional Concepts → Persistent Storage</td>
<td>Added information about best-fit persistent volume claim (PVC) requests in the <em>Binding</em> section.</td>
</tr>
<tr>
<td>Core Concepts → Routes</td>
<td>Updated the <em>Router Configuration Parameters</em> table.</td>
</tr>
<tr>
<td>Core Concepts → Builds and Image Streams</td>
<td>Added information on the <em>Pipeline build strategy</em>.</td>
</tr>
<tr>
<td>Additional Concepts → Authentication</td>
<td>Added information about <code>grantMethod</code>.</td>
</tr>
<tr>
<td>Core Concepts → Routes</td>
<td>Added router configuration parameters.</td>
</tr>
<tr>
<td>Affected Topic</td>
<td>Description of Change</td>
</tr>
<tr>
<td>----------------</td>
<td>-----------------------</td>
</tr>
<tr>
<td><strong>Core Concepts → Routes</strong></td>
<td>Added router configuration parameters.</td>
</tr>
<tr>
<td><strong>Additional Concepts → Authentication</strong></td>
<td>Added the <em>Impersonation</em> section.</td>
</tr>
</tbody>
</table>