

# Red Hat Enterprise Linux 9

# Configuring and using network file services

A guide to configuring and using network file services in Red Hat Enterprise Linux 9.

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# **Abstract**

This document describes how to configure and run network file services on Red Hat Enterprise Linux 9, including Samba server and NFS server.

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Red Hat is committed to replacing problematic language in our code, documentation, and web properties. We are beginning with these four terms: master, slave, blacklist, and whitelist. Because of the enormity of this endeavor, these changes will be implemented gradually over several upcoming releases. For more details, see our CTO Chris Wright's message.

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# **CHAPTER 1. USING SAMBA AS A SERVER**

Samba implements the Server Message Block (SMB) protocol in Red Hat Enterprise Linux. The SMB protocol is used to access resources on a server, such as file shares and shared printers. Additionally, Samba implements the Distributed Computing Environment Remote Procedure Call (DCE RPC) protocol used by Microsoft Windows.

You can run Samba as:

- An Active Directory (AD) or NT4 domain member
- A standalone server
- An NT4 Primary Domain Controller (PDC) or Backup Domain Controller (BDC)



#### **NOTE**

Red Hat supports the PDC and BDC modes only in existing installations with Windows versions which support NT4 domains. Red Hat recommends not setting up a new Samba NT4 domain, because Microsoft operating systems later than Windows 7 and Windows Server 2008 R2 do not support NT4 domains.

Red Hat does not support running Samba as an AD domain controller (DC).

Independently of the installation mode, you can optionally share directories and printers. This enables Samba to act as a file and print server.

# 1.1. UNDERSTANDING THE DIFFERENT SAMBA SERVICES AND MODES

The **samba** package provides multiple services. Depending on your environment and the scenario you want to configure, you require one or more of these services and configure Samba in different modes.

# 1.1.1. The Samba services

Samba provides the following services:

#### smbd

This service provides file sharing and printing services using the SMB protocol. Additionally, the service is responsible for resource locking and for authenticating connecting users. For authenticating domain members, **smbd** requires **winbindd**. The **smb systemd** service starts and stops the **smbd** daemon.

To use the **smbd** service, install the **samba** package.

#### nmbd

This service provides host name and IP resolution using the NetBIOS over IPv4 protocol. Additionally to the name resolution, the **nmbd** service enables browsing the SMB network to locate domains, work groups, hosts, file shares, and printers. For this, the service either reports this information directly to the broadcasting client or forwards it to a local or master browser. The **nmb systemd** service starts and stops the **nmbd** daemon.

Note that modern SMB networks use DNS to resolve clients and IP addresses. For Kerberos a working DNS setup is required.

To use the **nmbd** service, install the **samba** package.

#### winbindd

This service provides an interface for the Name Service Switch (NSS) to use AD or NT4 domain users and groups on the local system. This enables, for example, domain users to authenticate to services hosted on a Samba server or to other local services. The **winbind systemd** service starts and stops the **winbindd** daemon.

If you set up Samba as a domain member, **winbindd** must be started before the **smbd** service. Otherwise, domain users and groups are not available to the local system..

To use the **winbindd** service, install the **samba-winbind** package.



#### **IMPORTANT**

Red Hat only supports running Samba as a server with the **winbindd** service to provide domain users and groups to the local system. Due to certain limitations, such as missing Windows access control list (ACL) support and NT LAN Manager (NTLM) fallback, SSSD is not supported.

# 1.1.2. The Samba security services

The **security** parameter in the **[global]** section in the **/etc/samba/smb.conf** file manages how Samba authenticates users that are connecting to the service. Depending on the mode you install Samba in, the parameter must be set to different values:

# On an AD domain member, setsecurity = ads

In this mode, Samba uses Kerberos to authenticate AD users.

For details about setting up Samba as a domain member, see Setting up Samba as an AD domain member server.

# On a standalone server, setsecurity = user

In this mode, Samba uses a local database to authenticate connecting users.

For details about setting up Samba as a standalone server, see Setting up Samba as a standalone server.

#### On an NT4 PDC or BDC, setsecurity = user

In this mode, Samba authenticates users to a local or LDAP database.

# On an NT4 domain member, setsecurity = domain

In this mode, Samba authenticates connecting users to an NT4 PDC or BDC. You cannot use this mode on AD domain members.

For details about setting up Samba as a domain member, see Setting up Samba as an AD domain member server.

#### Additional resources

• **security** parameter in the **smb.conf(5)** man page

# 1.1.3. Scenarios when Samba services and Samba client utilities load and reload their configuration

The following describes when Samba services and utilities load and reload their configuration:

- Samba services reload their configuration:
  - Automatically every 3 minutes
  - On manual request, for example, when you run the **smbcontrol all reload-config** command.
- Samba client utilities read their configuration only when you start them.

Note that certain parameters, such as **security** require a restart of the **smb** service to take effect and a reload is not sufficient.

#### Additional resources

- The **How configuration changes are applied** section in the **smb.conf(5)** man page
- The smbd(8), nmbd(8), and winbindd(8) man pages

# 1.1.4. Editing the Samba configuration in a safe way

Samba services automatically reload their configuration every 3 minutes. To prevent that the services reload the changes before you have verified the configuration using the **testparm** utility, you can edit the Samba configuration in a safe way.

# **Prerequisites**

Samba is installed.

# **Procedure**

- 1. Create a copy of the /etc/samba/smb.conf file:
  - # cp /etc/samba/smb.conf /etc/samba/samba.conf.copy
- 2. Edit the copied file and make the required changes.
- 3. Verify the configuration in the /etc/samba/samba.conf.copy file:
  - # testparm -s /etc/samba/samba.conf.copy

If **testparm** reports errors, fix them and run the command again.

- 4. Override the /etc/samba/smb.conf file with the new configuration:
  - # mv /etc/samba/samba.conf.copy /etc/samba/smb.conf
- 5. Wait until the Samba services automatically reload their configuration or manually reload the configuration:
  - # smbcontrol all reload-config

#### Additional resources

Scenarios when Samba services and Samba client utilities load and reload their configuration

# 1.2. VERIFYING THE SMB.CONF FILE BY USING THE TESTPARM UTILITY

The **testparm** utility verifies that the Samba configuration in the **/etc/samba/smb.conf** file is correct. The utility detects invalid parameters and values, but also incorrect settings, such as for ID mapping. If **testparm** reports no problem, the Samba services will successfully load the **/etc/samba/smb.conf** file. Note that **testparm** cannot verify that the configured services will be available or work as expected.



#### **IMPORTANT**

Red Hat recommends that you verify the /etc/samba/smb.conf file by using testparm after each modification of this file.

# **Prerequisites**

- You installed Samba.
- The /etc/samba/smb.conf file exits.

#### Procedure

1. Run the **testparm** utility as the **root** user:

## # testparm

Load smb config files from /etc/samba/smb.conf

rlimit max: increasing rlimit max (1024) to minimum Windows limit (16384)

Unknown parameter encountered: "log levell"

Processing section "[example share]"

Loaded services file OK.

ERROR: The idmap range for the domain \* (tdb) overlaps with the range of DOMAIN (ad)!

Server role: ROLE\_DOMAIN\_MEMBER

Press enter to see a dump of your service definitions

# Global parameters

[global]

• • •

[example\_share]

...

The previous example output reports a non-existent parameter and an incorrect ID mapping configuration.

2. If **testparm** reports incorrect parameters, values, or other errors in the configuration, fix the problem and run the utility again.

# 1.3. SETTING UP SAMBA AS A STANDALONE SERVER

You can set up Samba as a server that is not a member of a domain. In this installation mode, Samba authenticates users to a local database instead of to a central DC. Additionally, you can enable guest access to allow users to connect to one or multiple services without authentication.

# 1.3.1. Setting up the server configuration for the standalone server

You can set up the server configuration for a Samba standalone server.

#### **Procedure**

1. Install the **samba** package:

# # dnf install samba

2. Edit the /etc/samba/smb.conf file and set the following parameters:

```
[global]
workgroup = Example-WG
netbios name = Server
security = user

log file = /var/log/samba/%m.log
log level = 1
```

This configuration defines a standalone server named **Server** within the **Example-WG** work group. Additionally, this configuration enables logging on a minimal level (1) and log files will be stored in the /var/log/samba/ directory. Samba will expand the %m macro in the log file parameter to the NetBIOS name of connecting clients. This enables individual log files for each client.

- 3. Optionally, configure file or printer sharing. See:
  - Setting up a share that uses POSIX ACLs
  - Setting up a share that uses Windows ACLs
  - Setting up Samba as a Print Server
- 4. Verify the /etc/samba/smb.conf file:

# # testparm

- 5. If you set up shares that require authentication, create the user accounts. For details, see Creating and enabling local user accounts.
- 6. Open the required ports and reload the firewall configuration by using the **firewall-cmd** utility:

```
# firewall-cmd --permanent --add-service=samba
# firewall-cmd --reload
```

7. Enable and start the **smb** service:

# systemctl enable --now smb

#### Additional resources

• smb.conf(5) man page

# 1.3.2. Creating and enabling local user accounts

To enable users to authenticate when they connect to a share, you must create the accounts on the Samba host both in the operating system and in the Samba database. Samba requires the operating system account to validate the Access Control Lists (ACL) on file system objects and the Samba account to authenticate connecting users.

If you use the **passdb backend = tdbsam** default setting, Samba stores user accounts in the /var/lib/samba/private/passdb.tdb database.

You can create a local Samba user named **example**.

## **Prerequisites**

• Samba is installed and configured as a standalone server.

#### **Procedure**

1. Create the operating system account:

# # useradd -M -s /sbin/nologin example

This command adds the **example** account without creating a home directory. If the account is only used to authenticate to Samba, assign the /**sbin/nologin** command as shell to prevent the account from logging in locally.

2. Set a password to the operating system account to enable it:

#### # passwd example

Enter new UNIX password: *password*Retype new UNIX password: *password*passwd: password updated successfully

Samba does not use the password set on the operating system account to authenticate. However, you need to set a password to enable the account. If an account is disabled, Samba denies access if this user connects.

3. Add the user to the Samba database and set a password to the account:

# # smbpasswd -a example

New SMB password: *password* 

Retype new SMB password: password

Added user example.

Use this password to authenticate when using this account to connect to a Samba share.

4. Enable the Samba account:

# smbpasswd -e example Enabled user example.

# 1.4. UNDERSTANDING AND CONFIGURING SAMBA ID MAPPING

Windows domains distinguish users and groups by unique Security Identifiers (SID). However, Linux

requires unique UIDs and GIDs for each user and group. If you run Samba as a domain member, the **winbindd** service is responsible for providing information about domain users and groups to the operating system.

To enable the **winbindd** service to provide unique IDs for users and groups to Linux, you must configure ID mapping in the /etc/samba/smb.conf file for:

- The local database (default domain)
- The AD or NT4 domain the Samba server is a member of
- Each trusted domain from which users must be able to access resources on this Samba server

Samba provides different ID mapping back ends for specific configurations. The most frequently used back ends are:

Back end	Use case
tdb	The * default domain only
ad	AD domains only
rid	AD and NT4 domains
autorid	AD, NT4, and the * default domain

# 1.4.1. Planning Samba ID ranges

Regardless of whether you store the Linux UIDs and GIDs in AD or if you configure Samba to generate them, each domain configuration requires a unique ID range that must not overlap with any of the other domains.



# **WARNING**

If you set overlapping ID ranges, Samba fails to work correctly.

#### **Example 1.1. Unique ID Ranges**

The following shows non-overlapping ID mapping ranges for the default (\*), **AD-DOM**, and the **TRUST-DOM** domains.

[global]

• • •

idmap config \* : backend = tdb

idmap config \* : range = 10000-999999

idmap config AD-DOM:backend = rid

idmap config AD-DOM:range = 2000000-2999999

idmap config TRUST-DOM:backend = rid idmap config TRUST-DOM:range = 4000000-4999999



#### **IMPORTANT**

You can only assign one range per domain. Therefore, leave enough space between the domains ranges. This enables you to extend the range later if your domain grows.

If you later assign a different range to a domain, the ownership of files and directories previously created by these users and groups will be lost.

# 1.4.2. The \* default domain

In a domain environment, you add one ID mapping configuration for each of the following:

- The domain the Samba server is a member of
- Each trusted domain that should be able to access the Samba server

However, for all other objects, Samba assigns IDs from the default domain. This includes:

- Local Samba users and groups
- Samba built-in accounts and groups, such as BUILTIN\Administrators



#### **IMPORTANT**

You must configure the default domain as described to enable Samba to operate correctly.

The default domain back end must be writable to permanently store the assigned IDs.

For the default domain, you can use one of the following back ends:

# tdb

When you configure the default domain to use the **tdb** back end, set an ID range that is big enough to include objects that will be created in the future and that are not part of a defined domain ID mapping configuration.

For example, set the following in the [global] section in the /etc/samba/smb.conf file:

idmap config \* : backend = tdb idmap config \* : range = 10000-999999

For further details, see Using the TDB ID mapping back end.

#### autorid

When you configure the default domain to use the **autorid** back end, adding additional ID mapping configurations for domains is optional.

For example, set the following in the **[global]** section in the /etc/samba/smb.conf file:

idmap config \* : backend = autorid idmap config \* : range = 10000-999999

For further details, see Using the autorid ID mapping back end .

# 1.4.3. Using the tdb ID mapping back end

The **winbindd** service uses the writable **tdb** ID mapping back end by default to store Security Identifier (SID), UID, and GID mapping tables. This includes local users, groups, and built-in principals.

Use this back end only for the \* default domain. For example:

idmap config \* : backend = tdb idmap config \* : range = 10000-999999

#### Additional resources

• The \* default domain.

# 1.4.4. Using the ad ID mapping back end

You can configure a Samba AD member to use the ad ID mapping back end.

The **ad** ID mapping back end implements a read-only API to read account and group information from AD. This provides the following benefits:

- All user and group settings are stored centrally in AD.
- User and group IDs are consistent on all Samba servers that use this back end.
- The IDs are not stored in a local database which can corrupt, and therefore file ownerships cannot be lost.



# **NOTE**

The **ad** ID mapping back end does not support Active Directory domains with one-way trusts. If you configure a domain member in an Active Directory with one-way trusts, use instead one of the following ID mapping back ends: **tdb**, **rid**, or **autorid**.

The ad back end reads the following attributes from AD:

AD attribute name	Object type	Mapped to
sAMAccountName	User and group	User or group name, depending on the object
uidNumber	User	User ID (UID)
gidNumber	Group	Group ID (GID)
loginShell [a]	User	Path to the shell of the user

AD attribute name	Object type	Mapped to
unixHomeDirectory	User	Path to the home directory of the user
primaryGroupID [b]	User	Primary group ID

[a] Samba only reads this attribute if you set idmap config DOMAIN:unix\_nss\_info = yes.

[b] Samba only reads this attribute if you set idmap config DOMAIN:unix\_primary\_group = yes.

#### **Prerequisites**

- Both users and groups must have unique IDs set in AD, and the IDs must be within the range configured in the /etc/samba/smb.conf file. Objects whose IDs are outside of the range will not be available on the Samba server.
- Users and groups must have all required attributes set in AD. If required attributes are missing, the user or group will not be available on the Samba server. The required attributes depend on your configuration. Prerequisites
- You installed Samba.
- The Samba configuration, except ID mapping, exists in the /etc/samba/smb.conf file.

#### Procedure

- 1. Edit the [global] section in the /etc/samba/smb.conf file:
  - a. Add an ID mapping configuration for the default domain (\*) if it does not exist. For example:

```
idmap config * : backend = tdb
idmap config * : range = 10000-999999
```

b. Enable the **ad** ID mapping back end for the AD domain:

```
idmap config DOMAIN: backend = ad
```

c. Set the range of IDs that is assigned to users and groups in the AD domain. For example:

idmap config *DOMAIN* : range = 2000000-2999999



#### **IMPORTANT**

The range must not overlap with any other domain configuration on this server. Additionally, the range must be set big enough to include all IDs assigned in the future. For further details, see Planning Samba ID ranges.

d. Set that Samba uses the RFC 2307 schema when reading attributes from AD:

idmap config DOMAIN: schema\_mode = rfc2307

e. To enable Samba to read the login shell and the path to the users home directory from the corresponding AD attribute, set:

idmap config *DOMAIN*: unix\_nss\_info = yes

Alternatively, you can set a uniform domain-wide home directory path and login shell that is applied to all users. For example:

template shell = /bin/bash template homedir = /home/%U

- f. By default, Samba uses the **primaryGroupID** attribute of a user object as the user's primary group on Linux. Alternatively, you can configure Samba to use the value set in the **gidNumber** attribute instead:
  - idmap config *DOMAIN*: unix\_primary\_group = yes
- 2. Verify the /etc/samba/smb.conf file:
  - # testparm
- 3. Reload the Samba configuration:
  - # smbcontrol all reload-config

#### Additional resources

- The \* default domain
- smb.conf(5) and idmap\_ad(8) man pages
- VARIABLE SUBSTITUTIONS section in the smb.conf(5) man page

# 1.4.5. Using the rid ID mapping back end

You can configure a Samba domain member to use the **rid** ID mapping back end.

Samba can use the relative identifier (RID) of a Windows SID to generate an ID on Red Hat Enterprise Linux.



## NOTE

The RID is the last part of a SID. For example, if the SID of a user is **S-1-5-21-5421822485-1151247151-421485315-30014**, then **30014** is the corresponding RID.

The **rid** ID mapping back end implements a read-only API to calculate account and group information based on an algorithmic mapping scheme for AD and NT4 domains. When you configure the back end, you must set the lowest and highest RID in the **idmap config DOMAIN**: **range** parameter. Samba will not map users or groups with a lower or higher RID than set in this parameter.



#### **IMPORTANT**

As a read-only back end, **rid** cannot assign new IDs, such as for **BUILTIN** groups. Therefore, do not use this back end for the \* default domain.

# Benefits of using the rid back end

- All domain users and groups that have an RID within the configured range are automatically available on the domain member.
- You do not need to manually assign IDs, home directories, and login shells.

# Drawbacks of using the rid back end

- All domain users get the same login shell and home directory assigned. However, you can use variables.
- User and group IDs are only the same across Samba domain members if all use the **rid** back end with the same ID range settings.
- You cannot exclude individual users or groups from being available on the domain member. Only users and groups outside of the configured range are excluded.
- Based on the formulas the **winbindd** service uses to calculate the IDs, duplicate IDs can occur in multi-domain environments if objects in different domains have the same RID.

# **Prerequisites**

- You installed Samba.
- The Samba configuration, except ID mapping, exists in the /etc/samba/smb.conf file.

#### Procedure

- 1. Edit the **[global]** section in the /etc/samba/smb.conf file:
  - a. Add an ID mapping configuration for the default domain (\*) if it does not exist. For example:

```
idmap config * : backend = tdb
idmap config * : range = 10000-999999
```

b. Enable the **rid** ID mapping back end for the domain:

```
idmap config DOMAIN : backend = rid
```

c. Set a range that is big enough to include all RIDs that will be assigned in the future. For example:

```
idmap config DOMAIN: range = 2000000-2999999
```

Samba ignores users and groups whose RIDs in this domain are not within the range.



#### **IMPORTANT**

The range must not overlap with any other domain configuration on this server. Additionally, the range must be set big enough to include all IDs assigned in the future. For further details, see Planning Samba ID ranges.

d. Set a shell and home directory path that will be assigned to all mapped users. For example:

template shell = /bin/bash template homedir = /home/%U

- 2. Verify the /etc/samba/smb.conf file:
  - # testparm
- 3. Reload the Samba configuration:
  - # smbcontrol all reload-config

#### Additional resources

- The \* default domain
- VARIABLE SUBSTITUTIONS section in the smb.conf(5) man page
- Calculation of the local ID from a RID, see the idmap\_rid(8) man page

# 1.4.6. Using the autorid ID mapping back end

You can configure a Samba domain member to use the **autorid** ID mapping back end.

The **autorid** back end works similar to the **rid** ID mapping back end, but can automatically assign IDs for different domains. This enables you to use the **autorid** back end in the following situations:

- Only for the \* default domain
- For the \* default domain and additional domains, without the need to create ID mapping configurations for each of the additional domains
- Only for specific domains



#### NOTE

If you use **autorid** for the default domain, adding additional ID mapping configuration for domains is optional.

Parts of this section were adopted from the idmap config autorid documentation published in the Samba Wiki. License: CC BY 4.0. Authors and contributors: See the history tab on the Wiki page.

#### Benefits of using the autorid back end

 All domain users and groups whose calculated UID and GID is within the configured range are automatically available on the domain member.

- You do not need to manually assign IDs, home directories, and login shells.
- No duplicate IDs, even if multiple objects in a multi-domain environment have the same RID.

#### **Drawbacks**

- User and group IDs are not the same across Samba domain members.
- All domain users get the same login shell and home directory assigned. However, you can use variables.
- You cannot exclude individual users or groups from being available on the domain member.
   Only users and groups whose calculated UID or GID is outside of the configured range are excluded.

#### **Prerequisites**

- You installed Samba.
- The Samba configuration, except ID mapping, exists in the /etc/samba/smb.conf file.

#### **Procedure**

- 1. Edit the **[global]** section in the /etc/samba/smb.conf file:
  - a. Enable the autorid ID mapping back end for the \* default domain:
    - idmap config \* : backend = autorid
  - b. Set a range that is big enough to assign IDs for all existing and future objects. For example:
    - idmap config \* : range = 10000-999999

Samba ignores users and groups whose calculated IDs in this domain are not within the range.



#### **WARNING**

After you set the range and Samba starts using it, you can only increase the upper limit of the range. Any other change to the range can result in new ID assignments, and thus in losing file ownerships.

c. Optionally, set a range size. For example:

idmap config \* : rangesize = 200000

Samba assigns this number of continuous IDs for each domain's object until all IDs from the range set in the **idmap config \***: **range** parameter are taken.



#### **NOTE**

If you set a rangesize, you need to adapt the range accordingly. The range needs to be a multiple of the rangesize.

d. Set a shell and home directory path that will be assigned to all mapped users. For example:

template shell = /bin/bash template homedir = /home/%U

e. Optionally, add additional ID mapping configuration for domains. If no configuration for an individual domain is available, Samba calculates the ID using the **autorid** back end settings in the previously configured \* default domain.



#### **IMPORTANT**

The range must not overlap with any other domain configuration on this server. Additionally, the range must be set big enough to include all IDs assigned in the future. For further details, see Planning Samba ID ranges.

- 2. Verify the /etc/samba/smb.conf file:
  - # testparm
- 3. Reload the Samba configuration:
  - # smbcontrol all reload-config

#### Additional resources

- THE MAPPING FORMULAS section in the idmap\_autorid(8) man page
- rangesize parameter description in the idmap\_autorid(8) man page
- VARIABLE SUBSTITUTIONS section in the smb.conf(5) man page

# 1.5. SETTING UP SAMBA AS AN AD DOMAIN MEMBER SERVER

If you are running an AD or NT4 domain, use Samba to add your Red Hat Enterprise Linux server as a member to the domain to gain the following:

- Access domain resources on other domain members
- Authenticate domain users to local services, such as sshd
- Share directories and printers hosted on the server to act as a file and print server

# 1.5.1. Joining a RHEL system to an AD domain

Samba Winbind is an alternative to the System Security Services Daemon (SSSD) for connecting a Red Hat Enterprise Linux (RHEL) system with Active Directory (AD). You can join a RHEL system to an AD domain by using **realmd** to configure Samba Winbind.

#### **Procedure**

1. If your AD requires the deprecated RC4 encryption type for Kerberos authentication, enable support for these ciphers in RHEL:

# update-crypto-policies --set DEFAULT:AD-SUPPORT

2. Install the following packages:

# dnf install realmd oddjob-mkhomedir oddjob samba-winbind-clients \
samba-winbind samba-common-tools samba-winbind-krb5-locator

3. To share directories or printers on the domain member, install the **samba** package:

# dnf install samba

4. Backup the existing /etc/samba/smb.conf Samba configuration file:

# mv /etc/samba/smb.conf /etc/samba/smb.conf.bak

5. Join the domain. For example, to join a domain named **ad.example.com**:

# realm join --membership-software=samba --client-software=winbind ad.example.com

Using the previous command, the **realm** utility automatically:

- Creates a /etc/samba/smb.conf file for a membership in the ad.example.com domain
- Adds the winbind module for user and group lookups to the /etc/nsswitch.conf file
- Updates the Pluggable Authentication Module (PAM) configuration files in the /etc/pam.d/ directory
- Starts the winbind service and enables the service to start when the system boots
- 6. Optionally, set an alternative ID mapping back end or customized ID mapping settings in the /etc/samba/smb.conf file.

For details, see Understanding and configuring Samba ID mapping.

1. Verify that the **winbind** service is running:

# # systemctl status winbind

Active: active (running) since Tue 2018-11-06 19:10:40 CET; 15s ago



#### **IMPORTANT**

To enable Samba to query domain user and group information, the **winbind** service must be running before you start **smb**.

2. If you installed the **samba** package to share directories and printers, enable and start the **smb** service:

# # systemctl enable --now smb

3. Optionally, if you are authenticating local logins to Active Directory, enable the **winbind\_krb5\_localauth** plug-in. See Using the local authorization plug-in for MIT Kerberos.

## Verification steps

1. Display an AD user's details, such as the AD administrator account in the AD domain:

# getent passwd "AD\administrator"

AD\administrator:\*:10000:10000::/home/administrator@AD:/bin/bash

2. Query the members of the domain users group in the AD domain:

# getent group "AD\Domain Users"
AD\domain users:x:10000:user1,user2

3. Optionally, verify that you can use domain users and groups when you set permissions on files and directories. For example, to set the owner of the /srv/samba/example.txt file to AD\administrator and the group to AD\Domain Users:

# chown "AD\administrator": "AD\Domain Users" /srv/samba/example.txt

- 4. Verify that Kerberos authentication works as expected:
  - a. On the AD domain member, obtain a ticket for the **administrator@AD.EXAMPLE.COM** principal:

# kinit administrator@AD.EXAMPLE.COM

b. Display the cached Kerberos ticket:

# klist

Ticket cache: KCM:0

Default principal: administrator@AD.EXAMPLE.COM

Valid starting Expires Service principal 01.11.2018 10:00:00 01.11.2018 20:00:00 krbtgt/AD.EXAMPLE.COM@AD.EXAMPLE.COM renew until 08.11.2018 05:00:00

5. Display the available domains:

# wbinfo --all-domains BUILTIN SAMBA-SERVER AD

#### Additional resources

• If you do not want to use the deprecated RC4 ciphers, you can enable the AES encryption type in AD. See

- Enabling the AES encryption type in Active Directory using a GPO
- realm(8) man page

# 1.5.2. Using the local authorization plug-in for MIT Kerberos

The **winbind** service provides Active Directory users to the domain member. In certain situations, administrators want to enable domain users to authenticate to local services, such as an SSH server, which are running on the domain member. When using Kerberos to authenticate the domain users, enable the **winbind\_krb5\_localauth** plug-in to correctly map Kerberos principals to Active Directory accounts through the **winbind** service.

For example, if the **sAMAccountName** attribute of an Active Directory user is set to **EXAMPLE** and the user tries to log with the user name lowercase, Kerberos returns the user name in upper case. As a consequence, the entries do not match and authentication fails.

Using the **winbind\_krb5\_localauth** plug-in, the account names are mapped correctly. Note that this only applies to GSSAPI authentication and not for getting the initial ticket granting ticket (TGT).

### **Prerequisites**

- Samba is configured as a member of an Active Directory.
- Red Hat Enterprise Linux authenticates log in attempts against Active Directory.
- The **winbind** service is running.

#### **Procedure**

Edit the /etc/krb5.conf file and add the following section:

```
[plugins]
localauth = {
    module = winbind:/usr/lib64/samba/krb5/winbind_krb5_localauth.so
    enable_only = winbind
}
```

#### Additional resources

• winbind\_krb5\_localauth(8) man page.

# 1.6. SETTING UP SAMBA ON AN IDM DOMAIN MEMBER

You can set up Samba on a host that is joined to a Red Hat Identity Management (IdM) domain. Users from IdM and also, if available, from trusted Active Directory (AD) domains, can access shares and printer services provided by Samba.



#### **IMPORTANT**

Using Samba on an IdM domain member is an unsupported Technology Preview feature and contains certain limitations. For example, IdM trust controllers do not support the Active Directory Global Catalog service, and they do not support resolving IdM groups using the Distributed Computing Environment / Remote Procedure Calls (DCE/RPC) protocols. As a consequence, AD users can only access Samba shares and printers hosted on IdM clients when logged in to other IdM clients; AD users logged into a Windows machine can not access Samba shares hosted on an IdM domain member.

Customers deploying Samba on IdM domain members are encouraged to provide feedback to Red Hat.

If users from AD domains need to access shares and printer services provided by Samba, ensure the AES encryption type is enabled is AD. For more information, see Enabling the AES encryption type in Active Directory using a GPO.

#### **Prerequisites**

- The host is joined as a client to the IdM domain.
- Both the IdM servers and the client must run on RHEL 9.0 or later.

# 1.6.1. Preparing the IdM domain for installing Samba on domain members

Before you can set up Samba on an IdM client, you must prepare the IdM domain using the **ipa-adtrust-install** utility on an IdM server.



# **NOTE**

Any system where you run the **ipa-adtrust-install** command automatically becomes an AD trust controller. However, you must run **ipa-adtrust-install** only once on an IdM server.

### **Prerequisites**

- IdM server is installed.
- You need root privileges to install packages and restart IdM services.

#### **Procedure**

- 1. Install the required packages:
  - [root@ipaserver ~]# dnf install ipa-server-trust-ad samba-client
- 2. Authenticate as the IdM administrative user:
  - [root@ipaserver ~]# kinit admin
- 3. Run the **ipa-adtrust-install** utility:

[root@ipaserver ~]# ipa-adtrust-install

The DNS service records are created automatically if IdM was installed with an integrated DNS server.

If you installed IdM without an integrated DNS server, **ipa-adtrust-install** prints a list of service records that you must manually add to DNS before you can continue.

4. The script prompts you that the /etc/samba/smb.conf already exists and will be rewritten:

WARNING: The smb.conf already exists. Running ipa-adtrust-install will break your existing Samba configuration.

Do you wish to continue? [no]: yes

5. The script prompts you to configure the **slapi-nis** plug-in, a compatibility plug-in that allows older Linux clients to work with trusted users:

Do you want to enable support for trusted domains in Schema Compatibility plugin? This will allow clients older than SSSD 1.9 and non-Linux clients to work with trusted users.

Enable trusted domains support in slapi-nis? [no]: yes

6. When prompted, enter the NetBIOS name for the IdM domain or press **Enter** to accept the name suggested:

Trust is configured but no NetBIOS domain name found, setting it now.

Enter the NetBIOS name for the IPA domain.

Only up to 15 uppercase ASCII letters, digits and dashes are allowed.

Example: EXAMPLE.

NetBIOS domain name [IDM]:

7. You are prompted to run the SID generation task to create a SID for any existing users:

Do you want to run the ipa-sidgen task? [no]: yes

This is a resource-intensive task, so if you have a high number of users, you can run this at another time.

8. **(Optional)** By default, the Dynamic RPC port range is defined as **49152-65535** for Windows Server 2008 and later. If you need to define a different Dynamic RPC port range for your environment, configure Samba to use different ports and open those ports in your firewall settings. The following example sets the port range to **55000-65000**.

[root@ipaserver ~]# net conf setparm global 'rpc server dynamic port range' 55000-65000

[root@ipaserver ~]# firewall-cmd --add-port=55000-65000/tcp [root@ipaserver ~]# firewall-cmd --runtime-to-permanent

9. Restart the **ipa** service:

[root@ipaserver ~]# ipactl restart

10. Use the **smbclient** utility to verify that Samba responds to Kerberos authentication from the IdM side:

# 1.6.2. Installing and configuring a Samba server on an IdM client

You can install and configure Samba on a client enrolled in an IdM domain.

# **Prerequisites**

- Both the IdM servers and the client must run on RHEL 9.0 or later.
- The IdM domain is prepared as described in Preparing the IdM domain for installing Samba on domain members.
- If IdM has a trust configured with AD, enable the AES encryption type for Kerberos. For example, use a group policy object (GPO) to enable the AES encryption type. For details, see Enabling AES encryption in Active Directory using a GPO.

#### **Procedure**

1. Install the **ipa-client-samba** package:

[root@idm\_client]# dnf install ipa-client-samba

2. Use the **ipa-client-samba** utility to prepare the client and create an initial Samba configuration:

[root@idm\_client]# ipa-client-samba

Searching for IPA server... IPA server: DNS discovery

Chosen IPA master: idm\_server.idm.example.com

SMB principal to be created: cifs/idm client.idm.example.com@IDM.EXAMPLE.COM

NetBIOS name to be used: IDM CLIENT

Discovered domains to use:

Domain name: idm.example.com

NetBIOS name: IDM

SID: S-1-5-21-525930803-952335037-206501584

ID range: 212000000 - 212199999

Domain name: ad.example.com

NetBIOS name: AD SID: None

ID range: 1918400000 - 1918599999

Continue to configure the system with these values? [no]: **yes**Samba domain member is configured. Please check configuration at /etc/samba/smb.conf and start smb and winbind services

3. By default, ipa-client-samba automatically adds the [homes] section to the

/etc/samba/smb.conf file that dynamically shares a user's home directory when the user connects. If users do not have home directories on this server, or if you do not want to share them, remove the following lines from /etc/samba/smb.conf:

```
[homes]
read only = no
```

- 4. Share directories and printers. For details, see:
  - Setting up a Samba file share that uses POSIX ACLs
  - Setting up a share that uses Windows ACLs
  - Setting up Samba as a print server
- 5. Open the ports required for a Samba client in the local firewall:

```
[root@idm_client]# firewall-cmd --permanent --add-service=samba-client [root@idm_client]# firewall-cmd --reload
```

6. Enable and start the **smb** and **winbind** services:

[root@idm\_client]# systemctl enable --now smb winbind

# Verification steps

Run the following verification step on a different IdM domain member that has the **samba-client** package installed:

• List the shares on the Samba server using Kerberos authentication:

#### Additional resources

ipa-client-samba(1) man page

# 1.6.3. Manually adding an ID mapping configuration if IdM trusts a new domain

Samba requires an ID mapping configuration for each domain from which users access resources. On an existing Samba server running on an IdM client, you must manually add an ID mapping configuration after the administrator added a new trust to an Active Directory (AD) domain.

## **Prerequisites**

You configured Samba on an IdM client. Afterward, a new trust was added to IdM.

• The DES and RC4 encryption types for Kerberos must be disabled in the trusted AD domain. For security reasons, RHEL 9 does not support these weak encryption types.

#### **Procedure**

1. Authenticate using the host's keytab:

[root@idm\_client]# kinit -k

2. Use the **ipa idrange-find** command to display both the base ID and the ID range size of the new domain. For example, the following command displays the values for the **ad.example.com** domain:

You need the values from the **ipabaseid** and **ipaidrangesize** attributes in the next steps.

3. To calculate the highest usable ID, use the following formula:

```
maximum_range = ipabaseid + ipaidrangesize - 1
```

With the values from the previous step, the highest usable ID for the **ad.example.com** domain is **1918599999** (1918400000 + 200000 - 1).

4. Edit the /etc/samba/smb.conf file, and add the ID mapping configuration for the domain to the [global] section:

```
idmap config AD: range = 1918400000 - 1918599999 idmap config AD: backend = sss
```

Specify the value from **ipabaseid** attribute as the lowest and the computed value from the previous step as the highest value of the range.

5. Restart the **smb** and **winbind** services:

 $[{\tt root@idm\_client}] \textit{\# systemctI restart smb winbind}$ 

# Verification steps

• List the shares on the Samba server using Kerberos authentication:

\$ smbclient -L idm\_client.idm.example.com -U user\_name --use-kerberos=required

```
Ip_load_ex: changing to config backend registry

Sharename Type Comment
------
example Disk
IPC$ IPC Service (Samba 4.15.2)
...
```

#### 1.6.4. Additional resources

• Installing an Identity Management client

# 1.7. SETTING UP A SAMBA FILE SHARE THAT USES POSIX ACLS

As a Linux service, Samba supports shares with POSIX ACLs. They enable you to manage permissions locally on the Samba server using utilities, such as **chmod**. If the share is stored on a file system that supports extended attributes, you can define ACLs with multiple users and groups.



#### **NOTE**

If you need to use fine-granular Windows ACLs instead, see Setting up a share that uses Windows ACLs.

Parts of this section were adopted from the Setting up a Share Using POSIX ACLs documentation published in the Samba Wiki. License: CC BY 4.0. Authors and contributors: See the history tab on the Wiki page.

# 1.7.1. Adding a share that uses POSIX ACLs

You can create a share named **example** that provides the content of the /**srv/samba/example**/ directory and uses POSIX ACLs.

# **Prerequisites**

Samba has been set up in one of the following modes:

- Standalone server
- Domain member

#### **Procedure**

1. Create the folder if it does not exist. For example:

# mkdir -p /srv/samba/example/

2. If you run SELinux in **enforcing** mode, set the **samba share t** context on the directory:

# semanage fcontext -a -t samba\_share\_t "/srv/samba/example(/.\*)?" # restorecon -Rv /srv/samba/example/

3. Set file system ACLs on the directory. For details, see:

- Setting standard ACLs on a Samba Share that uses POSIX ACLs
- Setting extended ACLs on a share that uses POSIX ACLs .
- 4. Add the example share to the /etc/samba/smb.conf file. For example, to add the share write-enabled:

```
[example]
path = /srv/samba/example/
read only = no
```



#### **NOTE**

Regardless of the file system ACLs; if you do not set **read only = no**, Samba shares the directory in read-only mode.

5. Verify the /etc/samba/smb.conf file:

# testparm

6. Open the required ports and reload the firewall configuration using the **firewall-cmd** utility:

```
# firewall-cmd --permanent --add-service=samba
# firewall-cmd --reload
```

7. Restart the **smb** service:

# systemctl restart smb

# 1.7.2. Setting standard Linux ACLs on a Samba share that uses POSIX ACLs

The standard ACLs on Linux support setting permissions for one owner, one group, and for all other undefined users. You can use the **chown**, **chgrp**, and **chmod** utility to update the ACLs. If you require precise control, then you use the more complex POSIX ACLs, see

Setting extended ACLs on a Samba share that uses POSIX ACLs.

The following procedure sets the owner of the /srv/samba/example/ directory to the **root** user, grants read and write permissions to the **Domain Users** group, and denies access to all other users.

#### **Prerequisites**

• The Samba share on which you want to set the ACLs exists.

# Procedure

# chown root:"Domain Users" /srv/samba/example/ # chmod 2770 /srv/samba/example/



#### NOTE

Enabling the set-group-ID (SGID) bit on a directory automatically sets the default group for all new files and subdirectories to that of the directory group, instead of the usual behavior of setting it to the primary group of the user who created the new directory entry.

#### Additional resources

• chown(1) and chmod(1) man pages

# 1.7.3. Setting extended ACLs on a Samba share that uses POSIX ACLs

If the file system the shared directory is stored on supports extended ACLs, you can use them to set complex permissions. Extended ACLs can contain permissions for multiple users and groups.

Extended POSIX ACLs enable you to configure complex ACLs with multiple users and groups. However, you can only set the following permissions:

- No access
- Read access
- Write access
- Full control

If you require the fine-granular Windows permissions, such as **Create folder / append data**, configure the share to use Windows ACLs.

See Setting up a share that uses Windows ACLs.

The following procedure shows how to enable extended ACLs on a share. Additionally, it contains an example about setting extended ACLs.

#### **Prerequisites**

The Samba share on which you want to set the ACLs exists.

#### **Procedure**

1. Enable the following parameter in the share's section in the /etc/samba/smb.conf file to enable ACL inheritance of extended ACLs:

inherit acls = yes

For details, see the parameter description in the **smb.conf(5**) man page.

2. Restart the **smb** service:

# systemctl restart smb

3. Set the ACLs on the directory. For example:

**Example 1.2. Setting Extended ACLs** 

The following procedure sets read, write, and execute permissions for the **Domain Admins** group, read, and execute permissions for the **Domain Users** group, and deny access to everyone else on the /srv/samba/example/ directory:

1. Disable auto-granting permissions to the primary group of user accounts:

```
# setfacl -m group::--- /srv/samba/example/
# setfacl -m default:group::--- /srv/samba/example/
```

The primary group of the directory is additionally mapped to the dynamic **CREATOR GROUP** principal. When you use extended POSIX ACLs on a Samba share, this principal is automatically added and you cannot remove it.

- 2. Set the permissions on the directory:
  - a. Grant read, write, and execute permissions to the **Domain Admins** group:
    - # setfacl -m group:"DOMAIN\Domain Admins":rwx /srv/samba/example/
  - b. Grant read and execute permissions to the **Domain Users** group:
    - # setfacl -m group:"DOMAIN\Domain Users":r-x /srv/samba/example/
  - c. Set permissions for the **other** ACL entry to deny access to users that do not match the other ACL entries:
    - # setfacl -R -m other::--- /srv/samba/example/

These settings apply only to this directory. In Windows, these ACLs are mapped to the **This folder only** mode.

3. To enable the permissions set in the previous step to be inherited by new file system objects created in this directory:

```
# setfacl -m default:group:"DOMAIN\Domain Admins":rwx /srv/samba/example/
# setfacl -m default:group:"DOMAIN\Domain Users":r-x /srv/samba/example/
# setfacl -m default:other::--- /srv/samba/example/
```

With these settings, the **This folder only** mode for the principals is now set to **This folder, subfolders, and files**.

Samba maps the permissions set in the procedure to the following Windows ACLs:

Principal	Access	Applies to
Domain\Domain Admins	Full control	This folder, subfolders, and files
Domain\Domain Users	Read & execute	This folder, subfolders, and files
Everyone [a]	None	This folder, subfolders, and files
owner (Unix User\owner) [b]	Full control	This folder only

Principal	Access	Applies to
primary_group (Unix User\primary_group) <sup>[c]</sup>	None	This folder only
CREATOR OWNER [d] [e]	Full control	Subfolders and files only
CREATOR GROUP [e] [f]	None	Subfolders and files only

- [a] Samba maps the permissions for this principal from the **other** ACL entry.
- $\lceil b \rceil$  Samba maps the owner of the directory to this entry.
- [c] Samba maps the primary group of the directory to this entry.
- [d] On new file system objects, the creator inherits automatically the permissions of this principal.
- [e] Configuring or removing these principals from the ACLs not supported on shares that use POSIX ACLs.
- [f] On new file system objects, the creator's primary group inherits automatically the permissions of this principal.

# 1.8. SETTING PERMISSIONS ON A SHARE THAT USES POSIX ACLS

Optionally, to limit or grant access to a Samba share, you can set certain parameters in the share's section in the /etc/samba/smb.conf file.



# **NOTE**

Share-based permissions manage if a user, group, or host is able to access a share. These settings do not affect file system ACLs.

Use share-based settings to restrict access to shares, for example, to deny access from specific hosts.

## **Prerequisites**

• A share with POSIX ACLs has been set up.

# 1.8.1. Configuring user and group-based share access

User and group-based access control enables you to grant or deny access to a share for certain users and groups.

# **Prerequisites**

• The Samba share on which you want to set user or group-based access exists.

# **Procedure**

1. For example, to enable all members of the **Domain Users** group to access a share while access is denied for the **user** account, add the following parameters to the share's configuration:

```
valid users = +DOMAIM"Domain Users" invalid users = DOMAIMuser
```

The **invalid users** parameter has a higher priority than the **valid users** parameter. For example, if the **user** account is a member of the **Domain Users** group, access is denied to this account when you use the previous example.

2. Reload the Samba configuration:

# smbcontrol all reload-config

#### Additional resources

• smb.conf(5) man page

# 1.8.2. Configuring host-based share access

Host-based access control enables you to grant or deny access to a share based on client's host names, IP addresses, or IP range.

The following procedure explains how to enable the **127.0.0.1** IP address, the **192.0.2.0/24** IP range, and the **client1.example.com** host to access a share, and additionally deny access for the **client2.example.com** host:

## **Prerequisites**

• The Samba share on which you want to set host-based access exists.

## Procedure

1. Add the following parameters to the configuration of the share in the /etc/samba/smb.conf file:

```
hosts allow = 127.0.0.1 192.0.2.0/24 client1.example.com
hosts deny = client2.example.com
```

The **hosts deny** parameter has a higher priority than **hosts allow**. For example, if **client1.example.com** resolves to an IP address that is listed in the **hosts allow** parameter, access for this host is denied.

2. Reload the Samba configuration:

# smbcontrol all reload-config

#### Additional resources

smb.conf(5) man page

# 1.9. SETTING UP A SHARE THAT USES WINDOWS ACLS

Samba supports setting Windows ACLs on shares and file system object. This enables you to:

- Use the fine-granular Windows ACLs
- Manage share permissions and file system ACLs using Windows

Alternatively, you can configure a share to use POSIX ACLs.

For details, see Setting up a Samba file share that uses POSIX ACLs .

Parts of this section were adopted from the Setting up a Share Using Windows ACLs documentation published in the Samba Wiki. License: CC BY 4.0. Authors and contributors: See the history tab on the Wiki page.

# 1.9.1. Granting the SeDiskOperatorPrivilege privilege

Only users and groups having the **SeDiskOperatorPrivilege** privilege granted can configure permissions on shares that use Windows ACLs.

#### **Procedure**

1. For example, to grant the **SeDiskOperatorPrivilege** privilege to the **DOMAIN\Domain Admins** group:

# net rpc rights grant "DOMAIN\Domain Admins" SeDiskOperatorPrivilege -U "DOMAIN\administrator"

Enter *DOMAIN*\administrator's password:

Successfully granted rights.



## NOTE

In a domain environment, grant **SeDiskOperatorPrivilege** to a domain group. This enables you to centrally manage the privilege by updating a user's group membership.

2. To list all users and groups having **SeDiskOperatorPrivilege** granted:

# net rpc rights list privileges SeDiskOperatorPrivilege -U "DOMAIN\administrator" Enter administrator's password:

SeDiskOperatorPrivilege:

BUILTIN\Administrators

DOMAIM Domain Admins

# 1.9.2. Enabling Windows ACL support

To configure shares that support Windows ACLs, you must enable this feature in Samba.

## **Prerequisites**

• A user share is configured on the Samba server.

#### **Procedure**

1. To enable it globally for all shares, add the following settings to the **[global]** section of the **/etc/samba/smb.conf** file:

vfs objects = acl\_xattr map acl inherit = yes store dos attributes = yes

Alternatively, you can enable Windows ACL support for individual shares, by adding the same parameters to a share's section instead.

2. Restart the **smb** service:

# systemctl restart smb

# 1.9.3. Adding a share that uses Windows ACLs

You can create a share named **example** that shares the content of the /srv/samba/example/ directory and uses Windows ACLs.

#### **Procedure**

1. Create the folder if it does not exists. For example:

# mkdir -p /srv/samba/example/

2. If you run SELinux in **enforcing** mode, set the **samba\_share\_t** context on the directory:

```
# semanage fcontext -a -t samba_share_t "/srv/samba/example(/.)?"*
# restorecon -Rv /srv/samba/example/
```

Add the example share to the /etc/samba/smb.conf file. For example, to add the share writeenabled:

```
[example]
path = /srv/samba/example/
read only = no
```



## **NOTE**

Regardless of the file system ACLs; if you do not set  $\mathbf{read}$  only =  $\mathbf{no}$ , Samba shares the directory in read-only mode.

4. If you have not enabled Windows ACL support in the **[global]** section for all shares, add the following parameters to the **[example]** section to enable this feature for this share:

```
vfs objects = acl_xattr
map acl inherit = yes
store dos attributes = yes
```

5. Verify the /etc/samba/smb.conf file:

# testparm

6. Open the required ports and reload the firewall configuration using the **firewall-cmd** utility:

# firewall-cmd --permanent --add-service=samba # firewall-cmd --reload

7. Restart the **smb** service:

# systemctl restart smb

# 1.9.4. Managing share permissions and file system ACLs of a share that uses Windows ACLs

To manage share permissions and file system ACLs on a Samba share that uses Windows ACLs, use a Windows applications, such as **Computer Management**. For details, see the Windows documentation. Alternatively, use the **smbcacls** utility to manage ACLs.



#### NOTE

To modify the file system permissions from Windows, you must use an account that has the **SeDiskOperatorPrivilege** privilege granted.

#### Additional resources

- Managing ACLs on an SMB share using smbcacls
- Grating the SeDiskOperatorPrivilege privilege

# 1.10. MANAGING ACLS ON AN SMB SHARE USING SMBCACLS

The **smbcacls** utility can list, set, and delete ACLs of files and directories stored on an SMB share. You can use **smbcacls** to manage file system ACLs:

- On a local or remote Samba server that uses advanced Windows ACLs or POSIX ACLs
- On Red Hat Enterprise Linux to remotely manage ACLs on a share hosted on Windows

# 1.10.1. Access control entries

Each ACL entry of a file system object contains Access Control Entries (ACE) in the following format:

security\_principal:access\_right/inheritance\_information/permissions

#### Example 1.3. Access control entries

If the **AD\Domain Users** group has **Modify** permissions that apply to **This folder, subfolders, and files** on Windows, the ACL contains the following ACE:

AD\Domain Users:ALLOWED/OI|CI/CHANGE

An ACE contains the following parts:

## Security principal

The security principal is the user, group, or SID the permissions in the ACL are applied to.

# Access right

Defines if access to an object is granted or denied. The value can be **ALLOWED** or **DENIED**.

# Inheritance information

The following values exist:

Table 1.1. Inheritance settings

Value	Description	Maps to
OI	Object Inherit	This folder and files
CI	Container Inherit	This folder and subfolders
Ю	Inherit Only	The ACE does not apply to the current file or directory
ID	Inherited	The ACE was inherited from the parent directory

Additionally, the values can be combined as follows:

Table 1.2. Inheritance settings combinations

Value combinations	Maps to the Windows <b>Applies to</b> setting
OI CI	This folder, subfolders, and files
OI CI IO	Subfolders and files only
CI IO	Subfolders only
OI IO	Files only

## **Permissions**

This value can be either a hex value that represents one or more Windows permissions or an **smbcacls** alias:

A hex value that represents one or more Windows permissions.
 The following table displays the advanced Windows permissions and their corresponding value in hex format:

Table 1.3. Windows permissions and their corresponding smbcacls value in hex format

Windows permissions	Hex values
Full control	0x001F01FF
Traverse folder / execute file	0x00100020
List folder / read data	0x00100001

Windows permissions	Hex values
Read attributes	0x00100080
Read extended attributes	0x00100008
Create files / write data	0x00100002
Create folders / append data	0x00100004
Write attributes	0x00100100
Write extended attributes	0x00100010
Delete subfolders and files	0x00100040
Delete	0x00110000
Read permissions	0x00120000
Change permissions	0x00140000
Take ownership	0x00180000

Multiple permissions can be combined as a single hex value using the bit-wise **OR** operation.

For details, see ACE mask calculation.

• An **smbcacls** alias. The following table displays the available aliases:

Table 1.4. Existing smbcacls aliases and their corresponding Windows permission

smbcacls alias	Maps to Windows permission
R	Read
READ	Read & execute

smbcacls alias	Maps to Windows permission
W	<ul><li>Special:</li><li>• Create files / write data</li><li>• Create folders / append data</li></ul>
	<ul><li>o Write attributes</li><li>o Write extended attributes</li><li>o Read permissions</li></ul>
D	Delete
Р	Change permissions
0	Take ownership
Х	Traverse / execute
CHANGE	Modify
FULL	Full control



## **NOTE**

You can combine single-letter aliases when you set permissions. For example, you can set **RD** to apply the Windows permission **Read** and **Delete**. However, you can neither combine multiple non-single-letter aliases nor combine aliases and hex values.

# 1.10.2. Displaying ACLs using smbcacls

To display ACLs on an SMB share, use the **smbcacls** utility. If you run **smbcacls** without any operation parameter, such as **--add**, the utility displays the ACLs of a file system object.

# **Procedure**

For example, to list the ACLs of the root directory of the //server/example share:

# smbcacls //server/example / -U "DOMAIN\administrator"

Enter DOMAIN administrator's password:

**REVISION:1** 

CONTROL:SR|PD|DI|DP OWNER:AD\Administrators

GROUP:AD\Domain Users

ACL:AD\Administrator:ALLOWED/OI|CI/FULL

ACL:AD\Domain Users:ALLOWED/OI|CI/CHANGE

ACL:AD\Domain Guests:ALLOWED/OI|CI/0x00100021

The output of the command displays:

- REVISION: The internal Windows NT ACL revision of the security descriptor
- **CONTROL**: Security descriptor control
- **OWNER**: Name or SID of the security descriptor's owner
- **GROUP**: Name or SID of the security descriptor's group
- ACL entries. For details, see Access control entries.

#### 1.10.3. ACE mask calculation

In most situations, when you add or update an ACE, you use the **smbcacls** aliases listed in Existing smbcacls aliases and their corresponding Windows permission.

However, if you want to set advanced Windows permissions as listed in Windows permissions and their corresponding smbcacls value in hex format, you must use the bit-wise **OR** operation to calculate the correct value. You can use the following shell command to calculate the value:

# echo \$(printf '0x%X' \$(( hex\_value\_1 | hex\_value\_2 | ... )))

# Example 1.4. Calculating an ACE Mask

You want to set the following permissions:

- Traverse folder / execute file (0x00100020)
- List folder / read data (0x00100001)
- Read attributes (0x00100080)

To calculate the hex value for the previous permissions, enter:

Use the returned value when you set or update an ACE.

# 1.10.4. Adding, updating, and removing an ACL using smbcacls

Depending on the parameter you pass to the **smbcacls** utility, you can add, update, and remove ACLs from a file or directory.

## Adding an ACL

To add an ACL to the root of the //server/example share that grants **CHANGE** permissions for **This** folder, subfolders, and files to the **AD\Domain Users** group:

# smbcacls //server/example / -U "DOMAIN\administrator --add ACL:"AD\Domain Users":ALLOWED/OI|CI/CHANGE

**Updating an ACL** 

Updating an ACL is similar to adding a new ACL. You update an ACL by overriding the ACL using the **-- modify** parameter with an existing security principal. If **smbcacls** finds the security principal in the ACL list, the utility updates the permissions. Otherwise the command fails with an error:

ACL for SID principal\_name not found

For example, to update the permissions of the **AD\Domain Users** group and set them to **READ** for **This folder**, **subfolders**, **and files**:

# smbcacls //server/example / -U "DOMAIN\administrator --modify ACL:"AD\Domain Users":ALLOWED/OI|CI/READ

## **Deleting an ACL**

To delete an ACL, pass the **--delete** parameter with the exact ACL to the **smbcacls** utility. For example:

# smbcacls //server/example / -U "DOMAIN\administrator --delete ACL:"AD\Domain Users":ALLOWED/OI|CI/READ

# 1.11. ENABLING USERS TO SHARE DIRECTORIES ON A SAMBA SERVER

On a Samba server, you can configure that users can share directories without root permissions.

# 1.11.1. Enabling the user shares feature

Before users can share directories, the administrator must enable user shares in Samba.

For example, to enable only members of the local **example** group to create user shares.

#### **Procedure**

- 1. Create the local **example** group, if it does not exist:
  - # groupadd example
- 2. Prepare the directory for Samba to store the user share definitions and set its permissions properly. For example:
  - a. Create the directory:
    - # mkdir -p /var/lib/samba/usershares/
  - b. Set write permissions for the **example** group:
    - # chgrp example /var/lib/samba/usershares/ # chmod 1770 /var/lib/samba/usershares/
  - c. Set the sticky bit to prevent users to rename or delete files stored by other users in this directory.
- 3. Edit the /etc/samba/smb.conf file and add the following to the [global] section:
  - a. Set the path to the directory you configured to store the user share definitions. For example:

usershare path = /var/lib/samba/usershares/

b. Set how many user shares Samba allows to be created on this server. For example:

usershare max shares = 100

If you use the default of **0** for the **usershare max shares** parameter, user shares are disabled.

c. Optionally, set a list of absolute directory paths. For example, to configure that Samba only allows to share subdirectories of the /data and /srv directory to be shared, set:

usershare prefix allow list = /data /srv

For a list of further user share-related parameters you can set, see the **USERSHARES** section in the **smb.conf(5)** man page.

- 4. Verify the /etc/samba/smb.conf file:
  - # testparm
- 5. Reload the Samba configuration:
  - # smbcontrol all reload-config

Users are now able to create user shares.

# 1.11.2. Adding a user share

After you enabled the user share feature in Samba, users can share directories on the Samba server without **root** permissions by running the **net usershare add** command.

Synopsis of the **net usershare add** command:

**net usershare add** share\_name path [[ comment ] | [ ACLs ]] [ guest\_ok=y|n ]



## **IMPORTANT**

If you set ACLs when you create a user share, you must specify the comment parameter prior to the ACLs. To set an empty comment, use an empty string in double quotes.

Note that users can only enable guest access on a user share, if the administrator set **usershare allow guests = yes** in the **[global]** section in the **/etc/samba/smb.conf** file.

## Example 1.5. Adding a user share

A user wants to share the /srv/samba/ directory on a Samba server. The share should be named **example**, have no comment set, and should be accessible by guest users. Additionally, the share permissions should be set to full access for the **AD\Domain Users** group and read permissions for other users. To add this share, run as the user:

\$ net usershare add example /srv/samba/ "" "AD\Domain Users":F,Everyone:R guest\_ok=yes

# 1.11.3. Updating settings of a user share

To update settings of a user share, override the share by using the **net usershare add** command with the same share name and the new settings.

See Adding a user share.

# 1.11.4. Displaying information about existing user shares

Users can enter the **net usershare info** command on a Samba server to display user shares and their settings.

## **Prerequisites**

• A user share is configured on the Samba server.

#### **Procedure**

1. To display all user shares created by any user:

```
$ net usershare info -I
[share_1]
path=/srv/samba/
comment=
usershare_acl=Everyone:R,host_name\user:F,
guest_ok=y
...
```

To list only shares created by the user who runs the command, omit the -I parameter.

2. To display only the information about specific shares, pass the share name or wild cards to the command. For example, to display the information about shares whose name starts with **share**\_:

\$ net usershare info -I share\_\*

# 1.11.5. Listing user shares

If you want to list only the available user shares without their settings on a Samba server, use the **net** usershare list command.

# **Prerequisites**

• A user share is configured on the Samba server.

## Procedure

1. To list the shares created by any user:

```
$ net usershare list -l
share_1
share_2
```

To list only shares created by the user who runs the command, omit the -I parameter.

2. To list only specific shares, pass the share name or wild cards to the command. For example, to list only shares whose name starts with **share**:

\$ net usershare list -I share \*

# 1.11.6. Deleting a user share

To delete a user share, use the command net usershare delete command as the user who created the share or as the **root** user.

# **Prerequisites**

• A user share is configured on the Samba server.

#### **Procedure**

\$ net usershare delete share\_name

# 1.12. CONFIGURING A SHARE TO ALLOW ACCESS WITHOUT **AUTHENTICATION**

In certain situations, you want to share a directory to which users can connect without authentication. To configure this, enable guest access on a share.



#### **WARNING**

Shares that do not require authentication can be a security risk.

# 1.12.1. Enabling guest access to a share

If guest access is enabled on a share, Samba maps guest connections to the operating system account set in the quest account parameter. Guest users can access files on this share if at least one of the following conditions is satisfied:

- The account is listed in file system ACLs
- The POSIX permissions for **other** users allow it

# Example 1.6. Guest share permissions

If you configured Samba to map the guest account to **nobody**, which is the default, the ACLs in the following example:

Allow guest users to read **file1.txt** 

- Allow guest users to read and modify file2.txt
- Prevent guest users to read or modify file3.txt

```
      -rw-r----. 1 root
      root
      1024 1. Sep 10:00 file1.txt

      -rw-r----. 1 nobody
      root
      1024 1. Sep 10:00 file2.txt

      -rw-r----. 1 root
      root
      1024 1. Sep 10:00 file3.txt
```

#### **Procedure**

- 1. Edit the /etc/samba/smb.conf file:
  - a. If this is the first guest share you set up on this server:
    - i. Set map to guest = Bad User in the [global] section:

```
[global]
...
map to guest = Bad User
```

With this setting, Samba rejects login attempts that use an incorrect password unless the user name does not exist. If the specified user name does not exist and guest access is enabled on a share, Samba treats the connection as a guest log in.

ii. By default, Samba maps the guest account to the **nobody** account on Red Hat Enterprise Linux. Alternatively, you can set a different account. For example:

```
[global]
...
guest account = user_name
```

The account set in this parameter must exist locally on the Samba server. For security reasons, Red Hat recommends using an account that does not have a valid shell assigned.

b. Add the **guest ok = yes** setting to the **[example]** share section:

```
[example]
...
guest ok = yes
```

2. Verify the /etc/samba/smb.conf file:

# testparm

3. Reload the Samba configuration:

# smbcontrol all reload-config

# 1.13. CONFIGURING SAMBA FOR MACOS CLIENTS

The **fruit** virtual file system (VFS) Samba module provides enhanced compatibility with Apple server message block (SMB) clients.

# 1.13.1. Optimizing the Samba configuration for providing file shares for macOS clients

The **fruit** module provides enhanced compatibility of Samba with macOS clients. You can configure the module for all shares hosted on a Samba server to optimize the file shares for macOS clients.



#### NOTE

Enable the **fruit** module globally. Clients using macOS negotiate the server message block version 2 (SMB2) Apple (AAPL) protocol extensions when the client establishes the first connection to the server. If the client first connects to a share without AAPL extensions enabled, the client does not use the extensions for any share of the server.

## **Prerequisites**

• Samba is configured as a file server.

#### Procedure

 Edit the /etc/samba/smb.conf file, and enable the fruit and streams\_xattr VFS modules in the [global] section:

vfs objects = fruit streams\_xattr



#### **IMPORTANT**

You must enable the **fruit** module before enabling **streams\_xattr**. The **fruit** module uses alternate data streams (ADS). For this reason, you must also enable the **streams\_xattr** module.

- 2. Optionally, to provide macOS Time Machine support on a share, add the following setting to the share configuration in the /etc/samba/smb.conf file:
  - fruit:time machine = yes
- 3. Verify the /etc/samba/smb.conf file:
  - # testparm
- 4. Reload the Samba configuration:
  - # smbcontrol all reload-config

## Additional resources

- vfs\_fruit(8) man page.
- Configuring file shares:

- Setting up a Samba file share that uses POSIX ACLs
- Setting up a share that uses Windows ACLs .

# 1.14. USING THE SMBCLIENT UTILITY TO ACCESS AN SMB SHARE

The smbclient utility enables you to access file shares on an SMB server, similarly to a command-line FTP client. You can use it, for example, to upload and download files to and from a share.

## **Prerequisites**

• The **samba-client** package is installed.

## 1.14.1. How the smbclient interactive mode works

For example, to authenticate to the **example** share hosted on **server** using the **DOMAIN** user account:

# smbclient -U "DOMAIN\user" //server/example

Enter domain\user's password:

Try "help" to get a list of possible commands.

smb: \>

After **smbclient** connected successfully to the share, the utility enters the interactive mode and shows the following prompt:

smb: \>

To display all available commands in the interactive shell, enter:

smb: \> help

To display the help for a specific command, enter:

smb: \> help command\_name

## Additional resources

smbclient(1) man page

# 1.14.2. Using smbclient in interactive mode

If you use **smbclient** without the **-c** parameter, the utility enters the interactive mode. The following procedure shows how to connect to an SMB share and download a file from a subdirectory.

#### Procedure

1. Connect to the share:

# smbclient -U "DOMAIN\user\_name" //server\_name/share\_name

2. Change into the /example/ directory:

# smb: \> d /example/

3. List the files in the directory:

4. Download the **example.txt** file:

```
smb: \example\> get example.txt getting file \directory\subdirectory\example.txt of size 1048576 as example.txt (511975,0 KiloBytes/sec) (average 170666,7 KiloBytes/sec)
```

5. Disconnect from the share:

```
smb: \example\> exit
```

# 1.14.3. Using smbclient in scripting mode

If you pass the **-c** parameter to **smbclient**, you can automatically execute the commands on the remote SMB share. This enables you to use **smbclient** in scripts.

The following procedure shows how to connect to an SMB share and download a file from a subdirectory.

#### Procedure

• Use the following command to connect to the share, change into the **example** directory, download the **example.txt** file:

```
# smbclient -U DOMAIN\user_name //server_name/share_name -c "cd /example/ ; get example.txt ; exit"
```

# 1.15. SETTING UP SAMBA AS A PRINT SERVER

If you set up Samba as a print server, clients in your network can use Samba to print. Additionally, Windows clients can, if configured, download the driver from the Samba server.

Parts of this section were adopted from the Setting up Samba as a Print Server documentation published in the Samba Wiki. License: CC BY 4.0. Authors and contributors: See the history tab on the Wiki page.

# **Prerequisites**

Samba has been set up in one of the following modes:

- Standalone server
- Domain member

# 1.15.1. Enabling print server support in Samba

By default, print server support is not enabled in Samba. To use Samba as a print server, you must configure Samba accordingly.



#### **NOTE**

Print jobs and printer operations require remote procedure calls (RPCs). By default, Samba starts the **rpcd\_spoolss** service on demand to manage RPCs. During the first RPC call, or when you update the printer list in CUPS, Samba retrieves the printer information from CUPS. This can require approximately 1 second per printer. Therefore, if you have more than 50 printers, tune the **rpcd\_spoolss** settings.

## **Prerequisites**

• The printers are configured in a CUPS server.

For details about configuring printers in CUPS, see the documentation provided in the CUPS web console (https://printserver.631/help) on the print server.

#### **Procedure**

- 1. Edit the /etc/samba/smb.conf file:
  - a. Add the **[printers]** section to enable the printing backend in Samba:

```
[printers]
comment = All Printers
path = /var/tmp/
printable = yes
create mask = 0600
```



#### **IMPORTANT**

The [printers] share name is hard-coded and cannot be changed.

b. If the CUPS server runs on a different host or port, specify the setting in the **[printers]** section:

cups server = printserver.example.com:631

c. If you have many printers, set the number of idle seconds to a higher value than the numbers of printers connected to CUPS. For example, if you have 100 printers, set in the **[global]** section:

```
rpcd_spoolss:idle_seconds = 200
```

If this setting does not scale in your environment, also increase the number of **rpcd\_spoolss** workers in the **[global]** section:

```
rpcd_spoolss:num_workers = 10
```

By default, **rpcd\_spoolss** starts 5 workers.

2. Verify the /etc/samba/smb.conf file:

# testparm

3. Open the required ports and reload the firewall configuration using the **firewall-cmd** utility:

```
# firewall-cmd --permanent --add-service=samba
# firewall-cmd --reload
```

4. Restart the **smb** service:

# systemctl restart smb

After restarting the service, Samba automatically shares all printers that are configured in the CUPS back end. If you want to manually share only specific printers, see Manually sharing specific printers.

#### Verification

Submit a print job. For example, to print a PDF file, enter:

# smbclient -Uuser //sambaserver.example.com/printer\_name -c "print example.pdf"

# 1.15.2. Manually sharing specific printers

If you configured Samba as a print server, by default, Samba shares all printers that are configured in the CUPS back end. The following procedure explains how to share only specific printers.

## **Prerequisites**

Samba is set up as a print server

#### **Procedure**

- 1. Edit the /etc/samba/smb.conf file:
  - a. In the **[global]** section, disable automatic printer sharing by setting:

```
load printers = no
```

b. Add a section for each printer you want to share. For example, to share the printer named **example** in the CUPS back end as **Example-Printer** in Samba, add the following section:

```
[Example-Printer]

path = /var/tmp/

printable = yes

printer name = example
```

You do not need individual spool directories for each printer. You can set the same spool directory in the **path** parameter for the printer as you set in the **[printers]** section.

2. Verify the /etc/samba/smb.conf file:

# # testparm

3. Reload the Samba configuration:

# smbcontrol all reload-config

# 1.16. SETTING UP AUTOMATIC PRINTER DRIVER DOWNLOADS FOR WINDOWS CLIENTS ON SAMBA PRINT SERVERS

If you are running a Samba print server for Windows clients, you can upload drivers and preconfigure printers. If a user connects to a printer, Windows automatically downloads and installs the driver locally on the client. The user does not require local administrator permissions for the installation. Additionally, Windows applies preconfigured driver settings, such as the number of trays.

Parts of this section were adopted from the Setting up Automatic Printer Driver Downloads for Windows Clients documentation published in the Samba Wiki. License: CC BY 4.0. Authors and contributors: See the history tab on the Wiki page.

## **Prerequisites**

• Samba is set up as a print server

# 1.16.1. Basic information about printer drivers

This section provides general information about printer drivers.

#### Supported driver model version

Samba only supports the printer driver model version 3 which is supported in Windows 2000 and later, and Windows Server 2000 and later. Samba does not support the driver model version 4, introduced in Windows 8 and Windows Server 2012. However, these and later Windows versions also support version 3 drivers.

## Package-aware drivers

Samba does not support package-aware drivers.

## Preparing a printer driver for being uploaded

Before you can upload a driver to a Samba print server:

- Unpack the driver if it is provided in a compressed format.
- Some drivers require to start a setup application that installs the driver locally on a Windows host. In certain situations, the installer extracts the individual files into the operating system's temporary folder during the setup runs. To use the driver files for uploading:
  - a. Start the installer.
  - b. Copy the files from the temporary folder to a new location.
  - c. Cancel the installation.

Ask your printer manufacturer for drivers that support uploading to a print server.

#### Providing 32-bit and 64-bit drivers for a printer to a client

To provide the driver for a printer for both 32-bit and 64-bit Windows clients, you must upload a driver

with exactly the same name for both architectures. For example, if you are uploading the 32-bit driver named **Example PostScript** and the 64-bit driver named **Example PostScript (v1.0)**, the names do not match. Consequently, you can only assign one of the drivers to a printer and the driver will not be available for both architectures.

# 1.16.2. Enabling users to upload and preconfigure drivers

To be able to upload and preconfigure printer drivers, a user or a group needs to have the **SePrintOperatorPrivilege** privilege granted. A user must be added into the **printadmin** group. Red Hat Enterprise Linux automatically creates this group when you install the **samba** package. The **printadmin** group gets assigned the lowest available dynamic system GID that is lower than 1000.

#### **Procedure**

1. For example, to grant the **SePrintOperatorPrivilege** privilege to the **printadmin** group:

# net rpc rights grant "printadmin" SePrintOperatorPrivilege -U "DOMAIN\administrator"

Enter *DOMAIN* administrator's password: Successfully granted rights.



#### **NOTE**

In a domain environment, grant **SePrintOperatorPrivilege** to a domain group. This enables you to centrally manage the privilege by updating a user's group membership.

2. To list all users and groups having **SePrintOperatorPrivilege** granted:

# net rpc rights list privileges SePrintOperatorPrivilege -U "DOMAIN\administrator"
Enter administrator's password:
SePrintOperatorPrivilege:
BUILTIN\Administrators
DOMAIN\printadmin

# 1.16.3. Setting up the print\$ share

Windows operating systems download printer drivers from a share named **print\$** from a print server. This share name is hard-coded in Windows and cannot be changed.

The following procedure explains how to share the /var/lib/samba/drivers/ directory as print\$, and enable members of the local printadmin group to upload printer drivers.

# **Procedure**

1. Add the [print\$] section to the /etc/samba/smb.conf file:

```
[print$]
    path = /var/lib/samba/drivers/
    read only = no
    write list = @printadmin
```

force group = @printadmin create mask = 0664 directory mask = 2775

Using these settings:

- Only members of the **printadmin** group can upload printer drivers to the share.
- The group of new created files and directories will be set to **printadmin**.
- The permissions of new files will be set to 664.
- The permissions of new directories will be set to **2775**.
- 2. To upload only 64-bit drivers for all printers, include this setting in the **[global]** section in the /etc/samba/smb.conf file:

spoolss: architecture = Windows x64

Without this setting, Windows only displays drivers for which you have uploaded at least the 32-bit version.

- 3. Verify the /etc/samba/smb.conf file:
  - # testparm
- 4. Reload the Samba configuration
  - # smbcontrol all reload-config
- 5. Create the **printadmin** group if it does not exists:
  - # groupadd printadmin
- 6. Grant the **SePrintOperatorPrivilege** privilege to the **printadmin** group.

# net rpc rights grant "printadmin" SePrintOperatorPrivilege -U "DOMAIN\administrator"

Enter *DOMAIN*\(\text{administrator's password:

Successfully granted rights.

- 7. If you run SELinux in **enforcing** mode, set the **samba\_share\_t** context on the directory:
  - # semanage fcontext -a -t samba\_share\_t "/var/lib/samba/drivers(/.\*)?"
  - # restorecon -Rv /var/lib/samba/drivers/
- 8. Set the permissions on the /var/lib/samba/drivers/ directory:
  - If you use POSIX ACLs, set:

# chgrp -R "printadmin" /var/lib/samba/drivers/ # chmod -R 2775 /var/lib/samba/drivers/ • If you use Windows ACLs, set:

Principal	Access	Apply to
CREATOR OWNER	Full control	Subfolders and files only
Authenticated Users	Read & execute, List folder contents, Read	This folder, subfolders, and files
printadmin	Full control	This folder, subfolders, and files

For details about setting ACLs on Windows, see the Windows documentation.

## Additional resources

• Enabling users to upload and preconfigure drivers.

# 1.16.4. Creating a GPO to enable clients to trust the Samba print server

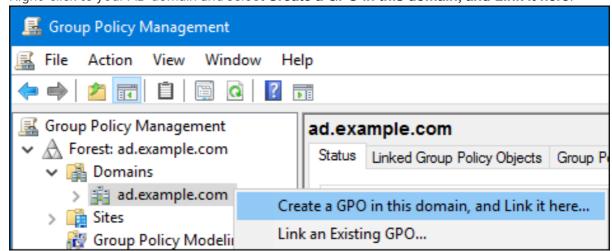
For security reasons, recent Windows operating systems prevent clients from downloading non-package-aware printer drivers from an untrusted server. If your print server is a member in an AD, you can create a Group Policy Object (GPO) in your domain to trust the Samba server.

## **Prerequisites**

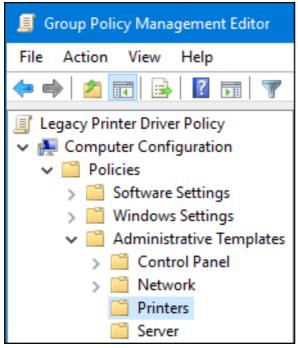
- The Samba print server is a member of an AD domain.
- The Windows computer you are using to create the GPO must have the Windows Remote Server Administration Tools (RSAT) installed. For details, see the Windows documentation.

#### **Procedure**

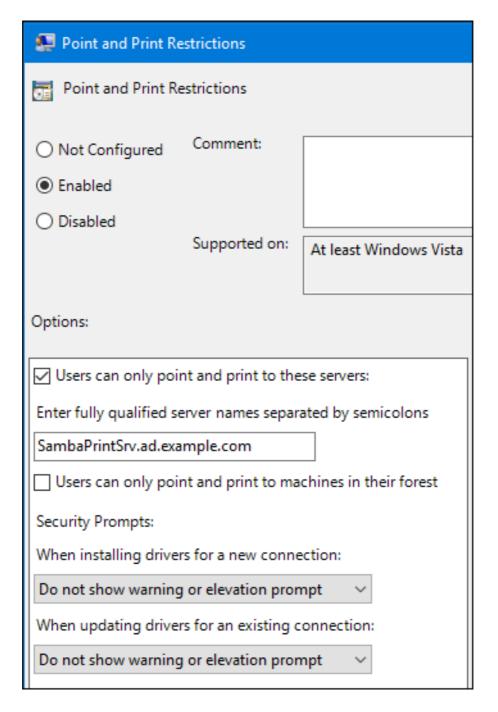
- 1. Log into a Windows computer using an account that is allowed to edit group policies, such as the AD domain **Administrator** user.
- 2. Open the Group Policy Management Console.
- 3. Right-click to your AD domain and select Create a GPO in this domain, and Link it here.



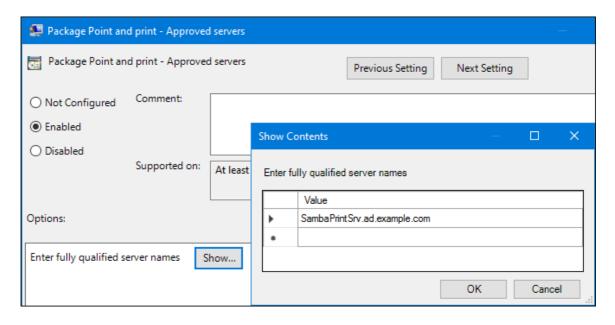
- 4. Enter a name for the GPO, such as **Legacy Printer Driver Policy** and click **OK**. The new GPO will be displayed under the domain entry.
- 5. Right-click to the newly-created GPO and select **Edit** to open the **Group Policy Management Editor**.
- 6. Navigate to Computer Configuration → Policies → Administrative Templates → Printers.



- 7. On the right side of the window, double-click **Point and Print Restriction** to edit the policy:
  - a. Enable the policy and set the following options:
    - i. Select **Users can only point and print to these servers** and enter the fully-qualified domain name (FQDN) of the Samba print server to the field next to this option.
    - ii. In both check boxes under **Security Prompts**, select **Do not show warning or elevation prompt**.



- b. Click OK.
- 8. Double-click **Package Point and Print Approved servers** to edit the policy:
  - a. Enable the policy and click the **Show** button.
  - b. Enter the FQDN of the Samba print server.



- c. Close both the **Show Contents** and the policy's properties window by clicking **OK**.
- 9. Close the Group Policy Management Editor.
- 10. Close the Group Policy Management Console.

After the Windows domain members applied the group policy, printer drivers are automatically downloaded from the Samba server when a user connects to a printer.

#### Additional resources

• For using group policies, see the Windows documentation.

# 1.16.5. Uploading drivers and preconfiguring printers

Use the **Print Management** application on a Windows client to upload drivers and preconfigure printers hosted on the Samba print server. For further details, see the Windows documentation.

## 1.17. RUNNING SAMBA ON A SERVER WITH FIPS MODE ENABLED

This section provides an overview of the limitations of running Samba with FIPS mode enabled. It also provides the procedure for enabling FIPS mode on a Red Hat Enterprise Linux host running Samba.

# 1.17.1. Limitations of using Samba in FIPS mode

The following Samba modes and features work in FIPS mode under the indicated conditions:

- Samba as a domain member only in Active Directory (AD) or Red Hat Identity Management (IdM) environments with Kerberos authentication that uses AES ciphers.
- Samba as a file server on an Active Directory domain member. However, this requires that clients use Kerberos to authenticate to the server.

Due to the increased security of FIPS, the following Samba features and modes do not work if FIPS mode is enabled:

NT LAN Manager (NTLM) authentication because RC4 ciphers are blocked

- The server message block version 1 (SMB1) protocol
- The stand-alone file server mode because it uses NTLM authentication
- NT4-style domain controllers
- NT4-style domain members. Note that Red Hat continues supporting the primary domain controller (PDC) functionality IdM uses in the background.
- Password changes against the Samba server. You can only perform password changes using Kerberos against an Active Directory domain controller.

The following feature is not tested in FIPS mode and, therefore, is not supported by Red Hat:

• Running Samba as a print server

# 1.17.2. Using Samba in FIPS mode

You can enable the FIPS mode on a RHEL host that runs Samba.

# **Prerequisites**

- Samba is configured on the Red Hat Enterprise Linux host.
- Samba runs in a mode that is supported in FIPS mode.

#### **Procedure**

- 1. Enable the FIPS mode on RHEL:
  - # fips-mode-setup --enable
- 2. Reboot the server:
  - # reboot
- 3. Use the **testparm** utility to verify the configuration:
  - # testparm -s

If the command displays any errors or incompatibilities, fix them to ensure that Samba works correctly.

## Additional resources

• Section 1.17.1, "Limitations of using Samba in FIPS mode"

# 1.18. TUNING THE PERFORMANCE OF A SAMBA SERVER

Learn what settings can improve the performance of Samba in certain situations, and which settings can have a negative performance impact.

Parts of this section were adopted from the Performance Tuning documentation published in the Samba Wiki. License: CC BY 4.0. Authors and contributors: See the history tab on the Wiki page.

## **Prerequisites**

• Samba is set up as a file or print server

# 1.18.1. Setting the SMB protocol version

Each new SMB version adds features and improves the performance of the protocol. The recent Windows and Windows Server operating systems always supports the latest protocol version. If Samba also uses the latest protocol version, Windows clients connecting to Samba benefit from the performance improvements. In Samba, the default value of the server max protocol is set to the latest supported stable SMB protocol version.



#### NOTE

To always have the latest stable SMB protocol version enabled, do not set the **server max protocol** parameter. If you set the parameter manually, you will need to modify the setting with each new version of the SMB protocol, to have the latest protocol version enabled.

The following procedure explains how to use the default value in the **server max protocol** parameter.

#### Procedure

- Remove the server max protocol parameter from the [global] section in the /etc/samba/smb.conf file.
- 2. Reload the Samba configuration

# smbcontrol all reload-config

# 1.18.2. Tuning shares with directories that contain a large number of files

Linux supports case-sensitive file names. For this reason, Samba needs to scan directories for uppercase and lowercase file names when searching or accessing a file. You can configure a share to create new files only in lowercase or uppercase, which improves the performance.

## **Prerequisites**

• Samba is configured as a file server

#### **Procedure**

1. Rename all files on the share to lowercase.



#### NOTE

Using the settings in this procedure, files with names other than in lowercase will no longer be displayed.

2. Set the following parameters in the share's section:

case sensitive = true default case = lower preserve case = no short preserve case = no

For details about the parameters, see their descriptions in the **smb.conf(5)** man page.

3. Verify the /etc/samba/smb.conf file:

# testparm

4. Reload the Samba configuration:

# smbcontrol all reload-config

After you applied these settings, the names of all newly created files on this share use lowercase. Because of these settings, Samba no longer needs to scan the directory for uppercase and lowercase, which improves the performance.

# 1.18.3. Settings that can have a negative performance impact

By default, the kernel in Red Hat Enterprise Linux is tuned for high network performance. For example, the kernel uses an auto-tuning mechanism for buffer sizes. Setting the **socket options** parameter in the /etc/samba/smb.conf file overrides these kernel settings. As a result, setting this parameter decreases the Samba network performance in most cases.

To use the optimized settings from the Kernel, remove the **socket options** parameter from the **[global]** section in the **/etc/samba/smb.conf**.

# 1.19. CONFIGURING SAMBA TO BE COMPATIBLE WITH CLIENTS THAT REQUIRE AN SMB VERSION LOWER THAN THE DEFAULT

Samba uses a reasonable and secure default value for the minimum server message block (SMB) version it supports. However, if you have clients that require an older SMB version, you can configure Samba to support it.

# 1.19.1. Setting the minimum SMB protocol version supported by a Samba server

In Samba, the **server min protocol** parameter in the /**etc/samba/smb.conf** file defines the minimum server message block (SMB) protocol version the Samba server supports. You can change the minimum SMB protocol version.



## NOTE

By default, Samba on RHEL 8.2 and later supports only SMB2 and newer protocol versions. Red Hat recommends to not use the deprecated SMB1 protocol. However, if your environment requires SMB1, you can manually set the **server min protocol** parameter to **NT1** to re-enable SMB1.

# **Prerequisites**

Samba is installed and configured.

#### **Procedure**

 Edit the /etc/samba/smb.conf file, add the server min protocol parameter, and set the parameter to the minimum SMB protocol version the server should support. For example, to set the minimum SMB protocol version to SMB3, add:

server min protocol = SMB3

2. Restart the **smb** service:

# systemctl restart smb

## Additional resources

• smb.conf(5) man page

# 1.20. FREQUENTLY USED SAMBA COMMAND-LINE UTILITIES

This chapter describes frequently used commands when working with a Samba server.

# 1.20.1. Using the net ads join and net rpc join commands

Using the **join** subcommand of the **net** utility, you can join Samba to an AD or NT4 domain. To join the domain, you must create the /**etc/samba/smb.conf** file manually, and optionally update additional configurations, such as PAM.



#### **IMPORTANT**

Red Hat recommends using the **realm** utility to join a domain. The **realm** utility automatically updates all involved configuration files.

#### **Procedure**

- 1. Manually create the /etc/samba/smb.conf file with the following settings:
  - For an AD domain member:

```
[global]
workgroup = domain_name
security = ads
passdb backend = tdbsam
realm = AD_REALM
```

• For an NT4 domain member:

```
[global]
workgroup = domain_name
security = user
passdb backend = tdbsam
```

- 2. Add an ID mapping configuration for the \* default domain and for the domain you want to join to the **[global**] section in the /etc/samba/smb.conf file.
- 3. Verify the /etc/samba/smb.conf file:

# # testparm

- 4. Join the domain as the domain administrator:
  - To join an AD domain:

# net ads join -U "DOMAIN\administrator"

• To join an NT4 domain:

# net rpc join -U "DOMAIN\administrator"

5. Append the **winbind** source to the **passwd** and **group** database entry in the /etc/nsswitch.conf file:

passwd: files **winbind** group: files **winbind** 

6. Enable and start the winbind service:

# systemctl enable --now winbind

- 7. Optionally, configure PAM using the **authselect** utility. For details, see the **authselect(8)** man page.
- 8. Optionally for AD environments, configure the Kerberos client. For details, see the documentation of your Kerberos client.

#### Additional resources

- Joining Samba to a domain.
- Understanding and configuring Samba ID mapping .

# 1.20.2. Using the net rpc rights command

In Windows, you can assign privileges to accounts and groups to perform special operations, such as setting ACLs on a share or upload printer drivers. On a Samba server, you can use the **net rpc rights** command to manage privileges.

#### Listing privileges you can set

To list all available privileges and their owners, use the **net rpc rights list** command. For example:

# # net rpc rights list -U "DOMAIN\administrator"

Enter DOMAIN administrator's password:

SeMachineAccountPrivilege Add machines to domain

SeTakeOwnershipPrivilege Take ownership of files or other objects

SeBackupPrivilege Back up files and directories

SeRestorePrivilege Restore files and directories

SeRemoteShutdownPrivilege Force shutdown from a remote system

SePrintOperatorPrivilege Manage printers

SeAddUsersPrivilege Add users and groups to the domain SeDiskOperatorPrivilege Manage disk shares SeSecurityPrivilege System security

## **Granting privileges**

To grant a privilege to an account or group, use the **net rpc rights grant** command.

For example, grant the **SePrintOperatorPrivilege** privilege to the **DOMAIN** printadmin group:

# net rpc rights grant "DOMAIN\printadmin" SePrintOperatorPrivilege -U "DOMAIN\administrator"

Enter DOMAIN administrator's password:

Successfully granted rights.

## Revoking privileges

To revoke a privilege from an account or group, use the **net rpc rights revoke** command.

For example, to revoke the **SePrintOperatorPrivilege** privilege from the **DOMAIN** printadmin group:

# net rpc rights remoke "DOMAIN\printadmin" SePrintOperatorPrivilege -U "DOMAIN\administrator"

Enter DOMAIN administrator's password:

Successfully revoked rights.

# 1.20.3. Using the net rpc share command

The **net rpc share** command provides the capability to list, add, and remove shares on a local or remote Samba or Windows server.

#### Listing shares

To list the shares on an SMB server, use the **net rpc share list** command. Optionally, pass the **-S server\_name** parameter to the command to list the shares of a remote server. For example:

# net rpc share list -U "DOMAIN\administrator" -S server\_name

Enter DOMAIN administrator's password:

IPC\$

share 1

share 2

• • •



## **NOTE**

Shares hosted on a Samba server that have **browseable = no** set in their section in the /etc/samba/smb.conf file are not displayed in the output.

# Adding a share

The **net rpc share add** command enables you to add a share to an SMB server.

For example, to add a share named **example** on a remote Windows server that shares the **C:\example**\ directory:

# net rpc share add example="C:\example" -U "DOMAIN\administrator" -S server\_name



#### NOTE

You must omit the trailing backslash in the path when specifying a Windows directory name.

To use the command to add a share to a Samba server:

- The user specified in the **-U** parameter must have the **SeDiskOperatorPrivilege** privilege granted on the destination server.
- You must write a script that adds a share section to the /etc/samba/smb.conf file and reloads
   Samba. The script must be set in the add share command parameter in the [global] section in
   /etc/samba/smb.conf. For further details, see the add share command description in the
   smb.conf(5) man page.

## Removing a share

The **net rpc share delete** command enables you to remove a share from an SMB server.

For example, to remove the share named example from a remote Windows server:

# net rpc share delete example -U "DOMAIN\administrator" -S server\_name

To use the command to remove a share from a Samba server:

- The user specified in the **-U** parameter must have the **SeDiskOperatorPrivilege** privilege granted.
- You must write a script that removes the share's section from the /etc/samba/smb.conf file and reloads Samba. The script must be set in the delete share command parameter in the [global] section in /etc/samba/smb.conf. For further details, see the delete share command description in the smb.conf(5) man page.

# 1.20.4. Using the net user command

The **net user** command enables you to perform the following actions on an AD DC or NT4 PDC:

- List all user accounts
- Add users
- Remove Users



## NOTE

Specifying a connection method, such as **ads** for AD domains or **rpc** for NT4 domains, is only required when you list domain user accounts. Other user-related subcommands can auto-detect the connection method.

Pass the **-U** user\_name parameter to the command to specify a user that is allowed to perform the requested action.

# Listing domain user accounts

To list all users in an AD domain:

# net ads user -U "DOMAIN administrator"

To list all users in an NT4 domain:

# # net rpc user -U "DOMAIN\administrator"

## Adding a user account to the domain

On a Samba domain member, you can use the **net user add** command to add a user account to the domain.

For example, add the **user** account to the domain:

1. Add the account:

# net user add user password -U "DOMAIN\administrator" User user added

2. Optionally, use the remote procedure call (RPC) shell to enable the account on the AD DC or NT4 PDC. For example:

# net rpc shell -U *DOMAIN*\administrator -S *DC\_or\_PDC\_name*Talking to domain DOMAIN (*S-1-5-21-1424831554-512457234-5642315751*)

net rpc> **user edit disabled** *user*: **no** Set *user*'s disabled flag from [yes] to [no]

net rpc> exit

## Deleting a user account from the domain

On a Samba domain member, you can use the **net user delete** command to remove a user account from the domain.

For example, to remove the **user** account from the domain:

# net user delete user -U "DOMAIN\administrator" User user deleted

# 1.20.5. Using the rpcclient utility

The **rpcclient** utility enables you to manually execute client-side Microsoft Remote Procedure Call (MS-RPC) functions on a local or remote SMB server. However, most of the features are integrated into separate utilities provided by Samba. Use **rpcclient** only for testing MS-PRC functions.

## **Prerequisites**

The samba-client package is installed.

# **Examples**

For example, you can use the **rpcclient** utility to:

Manage the printer Spool Subsystem (SPOOLSS).

Example 1.7. Assigning a Driver to a Printer

# rpcclient server\_name -U "DOMAIN\administrator" -c 'setdriver "printer\_name" "driver\_name"

Enter *DOMAIN* administrators password: Successfully set *printer\_name* to driver *driver\_name*.

Retrieve information about an SMB server.

# Example 1.8. Listing all File Shares and Shared Printers

## # rpcclient server\_name -U "DOMAIN\administrator" -c 'netshareenum'

Enter *DOMAIN*\administrators password:

netname: Example\_Share

remark:

path: C:\srv\samba\example\_share\

password:

netname: Example Printer

remark:

path: C:\var\spool\samba\

password:

• Perform actions using the Security Account Manager Remote (SAMR) protocol.

# Example 1.9. Listing Users on an SMB Server

# rpcclient server\_name -U "DOMAIN\administrator" -c 'enumdomusers'

Enter DOMAIMadministrators password:

user:[*user1*] rid:[*0x3e8*] user:[*user2*] rid:[*0x3e9*]

If you run the command against a standalone server or a domain member, it lists the users in the local database. Running the command against an AD DC or NT4 PDC lists the domain users.

#### Additional resources

• rpcclient(1) man page

# 1.20.6. Using the samba-regedit application

Certain settings, such as printer configurations, are stored in the registry on the Samba server. You can use the neurses-based **samba-regedit** application to edit the registry of a Samba server.

Path:AL_MACHINE/SOFTWARE/Microsoft/Windows NT/CurrentVersion/Print/Printers/								
Name	Name	Туре	Data					
+Example-Printer	Attributes	REG DWORD	0x00001848 (6216)					
	ChangeID	REG DWORD	0x00160374 (1442676)					
	Datatype	REG SZ	RAW					
	Default Priority	REG DWORD	0x00000001 (1)					
	Description	REG SZ						
	Location	REG SZ						
	Name	REG SZ	Example-Printer					
	Parameters	REG SZ						
	Port	REG SZ	Samba Printer Port					
	Print Processor	REG_SZ	winprint					
	Printer Driver	REG SZ	Example Printer Driver					
	Priority	REG_DWORD	0x00000001 (1)					
	Security	REG BINARY	(248 bytes)					
	Separator File	REG_SZ						
	Share Name	REG_SZ	Example-Printer					
	StartTime	REG DWORD	0x00000000 (0)					
	Status	REG DWORD	0×00000000 (0)					
	UntilTime	REG_DWORD	0×00000000 (0)					
[n] New Value [d] Del Value [ENTER] Edit [b] Edit binary VALUES								
[TAB] Switch section	s [q] Quit [UP] Lis	st up [DOWN] I	List down [/] Search [x] Nex					

## **Prerequisites**

• The **samba-client** package is installed.

## **Procedure**

To start the application, enter:

# # samba-regedit

Use the following keys:

- Cursor up and cursor down: Navigate through the registry tree and the values.
- Enter: Opens a key or edits a value.
- **Tab**: Switches between the **Key** and **Value** pane.
- **Ctrl+C**: Closes the application.

# 1.20.7. Using the smbcontrol utility

The **smbcontrol** utility enables you to send command messages to the **smbd**, **nmbd**, **winbindd**, or all of these services. These control messages instruct the service, for example, to reload its configuration.

### **Prerequisites**

• The **samba-common-tools** package is installed.

### **Procedure**

Reload the configuration of the smbd, nmbd, winbindd services by sending the reload-config
message type to the all destination:

## # smbcontrol all reload-config

### Additional resources

• smbcontrol(1) man page

# 1.20.8. Using the smbpasswd utility

The **smbpasswd** utility manages user accounts and passwords in the local Samba database.

## **Prerequisites**

• The **samba-common-tools** package is installed.

### Procedure

1. If you run the command as a user, **smbpasswd** changes the Samba password of the user who run the command. For example:

[user@server ~]\$ **smbpasswd** New SMB password: *password* Retype new SMB password: *password* 

- 2. If you run **smbpasswd** as the **root** user, you can use the utility, for example, to:
  - Create a new user:

[root@server ~]# smbpasswd -a user\_name New SMB password: password Retype new SMB password: password Added user user\_name.



### NOTE

Before you can add a user to the Samba database, you must create the account in the local operating system. See the Adding a new user from the command line section in the Configuring basic system settings guide.

• Enable a Samba user:

[root@server ~]# **smbpasswd -e** *user\_name* Enabled user *user\_name*.

• Disable a Samba user:

[root@server ~]# **smbpasswd -x** *user\_name* Disabled user *user\_name* 

• Delete a user:

[root@server ~]# **smbpasswd -x** *user\_name* Deleted user *user\_name*.

### Additional resources

• smbpasswd(8) man page

# 1.20.9. Using the smbstatus utility

The **smbstatus** utility reports on:

- Connections per PID of each **smbd** daemon to the Samba server. This report includes the user name, primary group, SMB protocol version, encryption, and signing information.
- Connections per Samba share. This report includes the PID of the **smbd** daemon, the IP of the connecting machine, the time stamp when the connection was established, encryption, and signing information.
- A list of locked files. The report entries include further details, such as opportunistic lock (oplock) types

## **Prerequisites**

- The **samba** package is installed.
- The **smbd** service is running.

# Procedure

# smbstatus								
Samba version 4.15.2 PID Username Signing	·	Machine	Protocol Version Encryption					
963 DOMAIN\administrator DOMAIN\domain users client-pc (ipv4:192.0.2.1:57786) SMB3_07 - AES-128-CMAC								
Service pid Machine Connected at Encryption Signing:								
example 969 192.0.2.1 Thu Nov 1 10:00:00 2018 CEST - AES-128-CMAC								
· ·		Oplock SharePath						
			H) /srv/samba/example file.txt Thu					

## Additional resources

• smbstatus(1) man page

## 1.20.10. Using the smbtar utility

The **smbtar** utility backs up the content of an SMB share or a subdirectory of it and stores the content in a **tar** archive. Alternatively, you can write the content to a tape device.

## **Prerequisites**

• The **samba-client** package is installed.

### Procedure

• Use the following command to back up the content of the **demo** directory on the //server/example/ share and store the content in the /root/example.tar archive:

# smbtar -s server -x example -u user\_name -p password -t /root/example.tar

### Additional resources

• smbtar(1) man page

# 1.20.11. Using the wbinfo utility

The **wbinfo** utility queries and returns information created and used by the **winbindd** service.

## **Prerequisites**

• The **samba-winbind-clients** package is installed.

### **Procedure**

You can use **wbinfo**, for example, to:

• List domain users:

```
# wbinfo -u
AD\administrator
AD\guest
...
```

• List domain groups:

```
# wbinfo -g
AD\domain computers
AD\domain admins
AD\domain users
...
```

• Display the SID of a user:

```
# wbinfo --name-to-sid="AD\administrator" S-1-5-21-1762709870-351891212-3141221786-500 SID_USER (1)
```

• Display information about domains and trusts:

```
# wbinfo --trusted-domains --verbose

Domain Name DNS Domain Trust Type Transitive In Out
BUILTIN None Yes Yes Yes
```

serverNoneYesYesYesDOMAIN1domain1.example.comNoneYesYesYesDOMAIN2domain2.example.comExternalNoYesYes

## Additional resources

• wbinfo(1) man page

# 1.21. ADDITIONAL RESOURCES

- smb.conf(5) man page
- /usr/share/docs/samba-version/ directory contains general documentation, example scripts, and LDAP schema files, provided by the Samba project
- Setting up Samba and the Clustered Trivial Database (CDTB) to share directories stored on an GlusterFS volume
- Mounting an SMB Share on Red Hat Enterprise Linux

# **CHAPTER 2. DEPLOYING AN NFS SERVER**

A Network File System (NFS) allows remote hosts to mount file systems over a network and interact with those file systems as though they are mounted locally. This enables you to consolidate resources onto centralized servers on the network.

The NFS server refers to the /etc/exports configuration file to determine whether the client is allowed to access any exported file systems. Once verified, all file and directory operations are available to the user.

## 2.1. SUPPORTED NFS VERSIONS

Currently, Red Hat Enterprise Linux 9 supports the following major versions of NFS:

- NFS version 3 (NFSv3) supports safe asynchronous writes and is more robust at error handling than the previous NFSv2; it also supports 64-bit file sizes and offsets, allowing clients to access more than 2 GB of file data.
- NFS version 4 (NFSv4) works through firewalls and on the Internet, no longer requires an **rpcbind** service, supports Access Control Lists (ACLs), and utilizes stateful operations.

NFS version 2 (NFSv2) is no longer supported by Red Hat.

### **Default NFS version**

The default NFS version in Red Hat Enterprise Linux 9 is 4.2. NFS clients attempt to mount using NFSv4.2 by default, and fall back to NFSv4.1 when the server does not support NFSv4.2. The mount later falls back to NFSv4.0 and then to NFSv3.

### Features of minor NFS versions

Following are the features of NFSv4.2 in Red Hat Enterprise Linux 9:

## Server-side copy

Enables the NFS client to efficiently copy data without wasting network resources using the **copy\_file\_range()** system call.

Note that only intra (within the same server) copies are supported. There is no support for inter (copying between different servers) copies.

## Sparse files

Enables files to have one or more *holes*, which are unallocated or uninitialized data blocks consisting only of zeros. The **lseek()** operation in NFSv4.2 supports **seek\_hole()** and **seek\_data()**, which enables applications to map out the location of holes in the sparse file.

### Space reservation

Permits storage servers to reserve free space, which prohibits servers to run out of space. NFSv4.2 supports the **allocate()** operation to reserve space, the **deallocate()** operation to unreserve space, and the **fallocate()** operation to preallocate or deallocate space in a file.

#### Labeled NFS

Enforces data access rights and enables SELinux labels between a client and a server for individual files on an NFS file system.

## Layout enhancements

Provides the **layoutstats()** operation, which enables some Parallel NFS (pNFS) servers to collect better performance statistics.

Following are the features of NFSv4.1:

- Enhances performance and security of network, and also includes client-side support for pNFS.
- No longer requires a separate TCP connection for callbacks, which allows an NFS server to grant delegations even when it cannot contact the client: for example, when NAT or a firewall interferes.
- Provides exactly once semantics (except for reboot operations), preventing a previous issue whereby certain operations sometimes returned an inaccurate result if a reply was lost and the operation was sent twice.

## 2.2. THE TCP AND UDP PROTOCOLS IN NFSV3 AND NFSV4

NFSv4 requires the Transmission Control Protocol (TCP) running over an IP network.

NFSv3 could also use the User Datagram Protocol (UDP) in earlier Red Hat Enterprise Linux versions. In Red Hat Enterprise Linux 9, NFS over UDP is no longer supported. By default, UDP is disabled in the NFS server.

## 2.3. SERVICES REQUIRED BY NFS

This section lists system services that are required for running an NFS server or mounting NFS shares. Red Hat Enterprise Linux starts these services automatically.

Red Hat Enterprise Linux uses a combination of kernel-level support and service processes to provide NFS file sharing. All NFS versions rely on Remote Procedure Calls (RPC) between clients and servers. To share or mount NFS file systems, the following services work together depending on which version of NFS is implemented:

### nfsd

The NFS server kernel module that services requests for shared NFS file systems.

## rpcbind

Accepts port reservations from local RPC services. These ports are then made available (or advertised) so the corresponding remote RPC services can access them. The **rpcbind** service responds to requests for RPC services and sets up connections to the requested RPC service. This is not used with NFSv4.

## rpc.mountd

This process is used by an NFS server to process **MOUNT** requests from NFSv3 clients. It checks that the requested NFS share is currently exported by the NFS server, and that the client is allowed to access it. If the mount request is allowed, the **nfs-mountd** service replies with a Success status and provides the File-Handle for this NFS share back to the NFS client.

### rpc.nfsd

This process enables explicit NFS versions and protocols the server advertises to be defined. It works with the Linux kernel to meet the dynamic demands of NFS clients, such as providing server threads each time an NFS client connects. This process corresponds to the **nfs-server** service.

### lockd

This is a kernel thread that runs on both clients and servers. It implements the Network Lock Manager (NLM) protocol, which enables NFSv3 clients to lock files on the server. It is started automatically whenever the NFS server is run and whenever an NFS file system is mounted.

## rpc.statd

This process implements the Network Status Monitor (NSM) RPC protocol, which notifies NFS clients when an NFS server is restarted without being gracefully brought down. The **rpc-statd** service is started automatically by the **nfs-server** service, and does not require user configuration. This is not used with NFSv4.

## rpc.rquotad

This process provides user quota information for remote users. The **rpc-rquotad** service, which is provided by the **quota-rpc** package, has to be started by user when the **nfs-server** is started.

## rpc.idmapd

This process provides NFSv4 client and server upcalls, which map between on-the-wire NFSv4 names (strings in the form of **user@domain**) and local UIDs and GIDs. For **idmapd** to function with NFSv4, the /etc/idmapd.conf file must be configured. At a minimum, the **Domain** parameter should be specified, which defines the NFSv4 mapping domain. If the NFSv4 mapping domain is the same as the DNS domain name, this parameter can be skipped. The client and server must agree on the NFSv4 mapping domain for ID mapping to function properly.

Only the NFSv4 server uses **rpc.idmapd**, which is started by the **nfs-idmapd** service. The NFSv4 client uses the keyring-based **nfsidmap** utility, which is called by the kernel on-demand to perform ID mapping. If there is a problem with **nfsidmap**, the client falls back to using **rpc.idmapd**.

#### The RPC services with NFSv4

The mounting and locking protocols have been incorporated into the NFSv4 protocol. The server also listens on the well-known TCP port 2049. As such, NFSv4 does not need to interact with **rpcbind**, **lockd**, and **rpc-statd** services. The **nfs-mountd** service is still required on the NFS server to set up the exports, but is not involved in any over-the-wire operations.

## 2.4. NFS AND RPCBIND

The **rpcbind** service maps Remote Procedure Call (RPC) services to the ports on which they listen. RPC processes notify **rpcbind** when they start, registering the ports they are listening on and the RPC program numbers they expect to serve. The client system then contacts **rpcbind** on the server with a particular RPC program number. The **rpcbind** service redirects the client to the proper port number so it can communicate with the requested service.

The Network File System Version 3 (NFSv3) requires the **rpcbind** service.

Because RPC-based services rely on **rpcbind** to make all connections with incoming client requests, **rpcbind** must be available before any of these services start.

Access control rules for **rpcbind** affect all RPC-based services. Alternatively, it is possible to specify access control rules for each of the NFS RPC daemons.

### Additional resources

- rpc.mountd(8) man page
- rpc.statd(8) man page

## 2.5. NFS HOST NAME FORMATS

This section describes different formats that you can use to specify a host when mounting or exporting an NFS share.

You can specify the host in the following formats:

### Single machine

Either of the following:

- A fully-qualified domain name (that can be resolved by the server)
- Host name (that can be resolved by the server)
- An IP address.

### IP networks

Either of the following formats is valid:

- **a.b.c.d/z**, where **a.b.c.d** is the network and **z** is the number of bits in the netmask; for example **192.168.0.0/24**.
- *a.b.c.d/netmask*, where *a.b.c.d* is the network and *netmask* is the netmask; for example, 192.168.100.8/255.255.255.0.

### **Netgroups**

The @group-name format, where group-name is the NIS netgroup name.

## 2.6. EXPORTING NFS SHARES

As a system administrator, you can use the NFS server to share a directory on your system over network.

# 2.6.1. The /etc/exports configuration file

The /etc/exports file controls which file systems are exported to remote hosts and specifies options. It follows the following syntax rules:

- Blank lines are ignored.
- To add a comment, start a line with the hash mark (#).
- You can wrap long lines with a backslash (\).
- Each exported file system should be on its own individual line.
- Any lists of authorized hosts placed after an exported file system must be separated by space characters.
- Options for each of the hosts must be placed in parentheses directly after the host identifier, without any spaces separating the host and the first parenthesis.

### **Export entry**

Each entry for an exported file system has the following structure:

export host(options)

It is also possible to specify multiple hosts, along with specific options for each host. To do so, list them on the same line as a space-delimited list, with each host name followed by its respective options (in parentheses), as in:

export host1(options1) host2(options2) host3(options3)

In this structure:

### export

The directory being exported

#### host

The host or network to which the export is being shared

### options

The options to be used for host

## Example 2.1. A simple /etc/exports file

In its simplest form, the /etc/exports file only specifies the exported directory and the hosts permitted to access it:

/exported/directory bob.example.com

Here, **bob.example.com** can mount /**exported**/**directory**/ from the NFS server. Because no options are specified in this example, NFS uses default options.



### **IMPORTANT**

The format of the /etc/exports file is very precise, particularly in regards to use of the space character. Remember to always separate exported file systems from hosts and hosts from one another with a space character. However, there should be no other space characters in the file except on comment lines.

For example, the following two lines do not mean the same thing:

/home bob.example.com(rw) /home bob.example.com (rw)

The first line allows only users from **bob.example.com** read and write access to the /home directory. The second line allows users from **bob.example.com** to mount the directory as read-only (the default), while the rest of the world can mount it read/write.

### **Default options**

The default options for an export entry are:

#### ro

The exported file system is read-only. Remote hosts cannot change the data shared on the file system. To allow hosts to make changes to the file system (that is, read and write), specify the rw option.

## sync

The NFS server will not reply to requests before changes made by previous requests are written to disk. To enable asynchronous writes instead, specify the option **async**.

### wdelay

The NFS server will delay writing to the disk if it suspects another write request is imminent. This can

improve performance as it reduces the number of times the disk must be accessed by separate write commands, thereby reducing write overhead. To disable this, specify the **no\_wdelay** option, which is available only if the default sync option is also specified.

## root\_squash

This prevents root users connected remotely (as opposed to locally) from having root privileges; instead, the NFS server assigns them the user ID **nobody**. This effectively "squashes" the power of the remote root user to the lowest local user, preventing possible unauthorized writes on the remote server. To disable root squashing, specify the **no\_root\_squash** option.

To squash every remote user (including root), use the **all\_squash** option. To specify the user and group IDs that the NFS server should assign to remote users from a particular host, use the **anonuid** and **anongid** options, respectively, as in:

export host(anonuid=uid,anongid=gid)

Here, *uid* and *gid* are user ID number and group ID number, respectively. The **anonuid** and **anongid** options enable you to create a special user and group account for remote NFS users to share.

By default, access control lists (ACLs) are supported by NFS under Red Hat Enterprise Linux. To disable this feature, specify the **no\_acl** option when exporting the file system.

## Default and overridden options

Each default for every exported file system must be explicitly overridden. For example, if the **rw** option is not specified, then the exported file system is shared as read-only. The following is a sample line from /etc/exports which overrides two default options:

/another/exported/directory 192.168.0.3(rw,async)

In this example, **192.168.0.3** can mount /another/exported/directory/ read and write, and all writes to disk are asynchronous.

# 2.6.2. The exportfs utility

The **exportfs** utility enables the root user to selectively export or unexport directories without restarting the NFS service. When given the proper options, the **exportfs** utility writes the exported file systems to /var/lib/nfs/xtab. Because the nfs-mountd service refers to the xtab file when deciding access privileges to a file system, changes to the list of exported file systems take effect immediately.

## Common exportfs options

The following is a list of commonly-used options available for **exportfs**:

-r

Causes all directories listed in /etc/exports to be exported by constructing a new export list in /var/lib/nfs/etab. This option effectively refreshes the export list with any changes made to /etc/exports.

-a

Causes all directories to be exported or unexported, depending on what other options are passed to **exportfs**. If no other options are specified, **exportfs** exports all file systems specified in /etc/exports.

### -o file-systems

Specifies directories to be exported that are not listed in /etc/exports. Replace *file-systems* with additional file systems to be exported. These file systems must be formatted in the same way they are specified in /etc/exports. This option is often used to test an exported file system before adding it permanently to the list of exported file systems.

-i

Ignores /etc/exports; only options given from the command line are used to define exported file systems.

-u

Unexports all shared directories. The command **exportfs -ua** suspends NFS file sharing while keeping all NFS services up. To re-enable NFS sharing, use **exportfs -r**.

-V

Verbose operation, where the file systems being exported or unexported are displayed in greater detail when the **exports** command is executed.

If no options are passed to the **exportfs** utility, it displays a list of currently exported file systems.

# 2.6.3. Installing NFS

This procedure installs all packages necessary to mount or export NFS shares.

### Procedure

Install the **nfs-utils** package:

# dnf install nfs-utils

# 2.6.4. Starting the NFS server

This procedure describes how to start the NFS server, which is required to export NFS shares.

### **Prerequisites**

- For servers that support NFSv3 connections, the **rpcbind** service must be running. To verify that **rpcbind** is active, use the following command:
  - \$ systemctl status rpcbind

If the service is stopped, start and enable it:

\$ systemctl enable --now rpcbind

## Procedure

- To start the NFS server and enable it to start automatically at boot, use the following command:
  - # systemctl enable --now nfs-server

### Additional resources

Configuring an NFSv4-only server.

## 2.6.5. Configuring the NFSv3-enabled server to run behind a firewall

The following procedure describes how to configure servers that support NFSv3 to run behind a firewall. This includes NFSv3-only servers and servers that support both NFSv3 and NFSv4.

#### **Procedure**

1. To allow clients to access NFS shares behind a firewall, configure the firewall by running the following commands on the NFS server:

```
firewall-cmd --permanent --add-service mountd firewall-cmd --permanent --add-service rpc-bind firewall-cmd --permanent --add-service nfs
```

2. Specify the ports to be used by the RPC service **nlockmgr** in the /etc/nfs.conf file as follows:

```
[lockd]

port=tcp-port-number
udp-port=udp-port-number
```

Alternatively, you can specify **nlm\_tcpport** and **nlm\_udpport** in the /etc/modprobe.d/lockd.conf file.

3. Open the specified ports in the firewall by running the following commands on the NFS server:

```
firewall-cmd --permanent --add-port=<lockd-tcp-port>/tcp firewall-cmd --permanent --add-port=<lockd-udp-port>/udp
```

4. Add static ports for **rpc.statd** by editing the **[statd]** section of the **/etc/nfs.conf** file as follows:

```
[statd]
port=port-number
```

5. Open the added ports in the firewall by running the following commands on the NFS server:

```
firewall-cmd --permanent --add-port=<statd-tcp-port>/tcp
firewall-cmd --permanent --add-port=<statd-udp-port>/udp
```

6. Reload the firewall configuration:

```
firewall-cmd --reload
```

7. Restart the **rpc-statd** service first, and then restart the **nfs-server** service:

```
# systemctl restart rpc-statd.service
# systemctl restart nfs-server.service
```

Alternatively, if you specified the **lockd** ports in the /etc/modprobe.d/lockd.conf file:

a. Update the current values of /proc/sys/fs/nfs/nlm\_tcpport and /proc/sys/fs/nfs/nlm\_udpport:

```
# sysctl -w fs.nfs.nlm_tcpport=<tcp-port>
# sysctl -w fs.nfs.nlm_udpport=<udp-port>
```

b. Restart the **rpc-statd** and **nfs-server** services:

# systemctl restart rpc-statd.service # systemctl restart nfs-server.service

# 2.6.6. Exporting RPC quota through a firewall

If you export a file system that uses disk quotas, you can use the quota Remote Procedure Call (RPC) service to provide disk quota data to NFS clients.

### **Procedure**

1. Enable and start the **rpc-rquotad** service:

# systemctl enable --now rpc-rquotad



#### NOTE

The **rpc-rquotad** service is, if enabled, started automatically after starting the nfs-server service.

- 2. To make the quota RPC service accessible behind a firewall, the TCP (or UDP, if UDP is enabled) port 875 need to be open. The default port number is defined in the /etc/services file. You can override the default port number by appending -p port-number to the RPCRQUOTADOPTS variable in the /etc/sysconfig/rpc-rquotad file.
- 3. By default, remote hosts can only read quotas. If you want to allow clients to set quotas, append the **-S** option to the **RPCRQUOTADOPTS** variable in the **/etc/sysconfig/rpc-rquotad** file.
- 4. Restart **rpc-rquotad** for the changes in the /**etc/sysconfig/rpc-rquotad** file to take effect:

# systemctl restart rpc-rquotad

# 2.6.7. Enabling NFS over RDMA (NFSoRDMA)

In Red Hat Enterprise Linux 9, Remote direct memory access (RDMA) service on RDMA-capable hardware provides Network File System (NFS) protocol support for high-speed file transfer over the network.

#### Procedure

1. Install the **rdma-core** package:

# dnf install rdma-core

2. Verify the lines with **xprtrdma** and **svcrdma** are not commented out in the /etc/rdma/modules/rdma.conf file:

# NFS over RDMA client support xprtrdma # NFS over RDMA server support svcrdma

3. On the NFS server, create directory /mnt/nfsordma and export it to /etc/exports:

# mkdir /mnt/nfsordma
# echo "/mnt/nfsordma \*(fsid=0,rw,async,insecure,no\_root\_squash)" >> /etc/exports

4. On the NFS client, mount the nfs-share with server IP address, for example, 172.31.0.186:

# mount -o rdma,port=20049 172.31.0.186:/mnt/nfs-share /mnt/nfs

5. Restart the **nfs-server** service:

# systemctl restart nfs-server

### Additional resources

The RFC 5667 standard

# 2.6.8. Troubleshooting NFS and rpcbind

Because the **rpcbind** service provides coordination between RPC services and the port numbers used to communicate with them, it is useful to view the status of current RPC services using **rpcbind** when troubleshooting. The **rpcinfo** utility shows each RPC-based service with port numbers, an RPC program number, a version number, and an IP protocol type (TCP or UDP).

### Procedure

 To make sure the proper NFS RPC-based services are enabled for **rpcbind**, use the following command:

# rpcinfo -p

### Example 2.2. rpcinfo -p command output

The following is sample output from this command:

program vers proto port service 100000 4 tcp 111 portmapper 100000 3 tcp 111 portmapper 100000 2 tcp 111 portmapper 111 portmapper 100000 4 udp 100000 3 udp 111 portmapper 100000 2 udp 111 portmapper 100005 1 udp 20048 mountd 100005 1 tcp 20048 mountd 100005 2 udp 20048 mountd 100005 2 tcp 20048 mountd 100005 3 udp 20048 mountd 100005 3 tcp 20048 mountd 100024 1 udp 37769 status 100024 1 tcp 49349 status 100003 3 tcp 2049 nfs 100003 4 tcp 2049 nfs 100227 3 tcp 2049 nfs acl 100021 1 udp 56691 nlockmgr 100021 3 udp 56691 nlockmgr

```
100021 4 udp 56691 nlockmgr
100021 1 tcp 46193 nlockmgr
100021 3 tcp 46193 nlockmgr
100021 4 tcp 46193 nlockmgr
```

If one of the NFS services does not start up correctly, **rpcbind** will be unable to map RPC requests from clients for that service to the correct port.

2. In many cases, if NFS is not present in **rpcinfo** output, restarting NFS causes the service to correctly register with **rpcbind** and begin working:

# systemctl restart nfs-server

### Additional resources

Configuring an NFSv4-only server

## 2.7. CONFIGURING AN NFSV4-ONLY SERVER

As an NFS server administrator, you can configure the NFS server to support only NFSv4, which minimizes the number of open ports and running services on the system.

# 2.7.1. Benefits and drawbacks of an NFSv4-only server

This section explains the benefits and drawbacks of configuring the NFS server to only support NFSv4.

By default, the NFS server supports NFSv3 and NFSv4 connections in Red Hat Enterprise Linux 9. However, you can also configure NFS to support only NFS version 4.0 and later. This minimizes the number of open ports and running services on the system, because NFSv4 does not require the **rpcbind** service to listen on the network.

When your NFS server is configured as NFSv4-only, clients attempting to mount shares using NFSv3 fail with an error like the following:

Requested NFS version or transport protocol is not supported.

Optionally, you can also disable listening for the **RPCBIND**, **MOUNT**, and **NSM** protocol calls, which are not necessary in the NFSv4-only case.

The effects of disabling these additional options are:

- Clients that attempt to mount shares from your server using NFSv3 become unresponsive.
- The NFS server itself is unable to mount NFSv3 file systems.

## 2.7.2. Configuring the NFS server to support only NFSv4

This procedure describes how to configure your NFS server to support only NFS version 4.0 and later.

## **Procedure**

1. Disable NFSv3 by adding the following lines to the **[nfsd]** section of the /etc/nfs.conf configuration file:

[nfsd] vers3=no

2. Optionally, disable listening for the **RPCBIND**, **MOUNT**, and **NSM** protocol calls, which are not necessary in the NFSv4-only case. Disable related services:

# systemctl mask --now rpc-statd.service rpcbind.service rpcbind.socket

3. Restart the NFS server:

# systemctl restart nfs-server

The changes take effect as soon as you start or restart the NFS server.

### Verification

• Use the **netstat** utility to list services listening on the TCP and UDP protocols:

# netstat --listening --tcp --udp

## Example 2.3. Output on an NFSv4-only server

The following is an example **netstat** output on an NFSv4-only server; listening for **RPCBIND** and **NSM** is also disabled.

Note that the **mountd** is still listening, but only because internal communication between the **nfsd** process and **mountd** is required in order to do local authentication, therefore the port can remain closed.

# netstat --listening --tcp --udp

Active Internet connections (only servers)

Active internet connections (only servers)							
Proto P	lecv-	Q Send-Q Local Ad	ldress Fo	oreign Address	State		
tcp	0	0 0.0.0.0:nfs	0.0.0.0:*	LISTEN			
tcp	0	0 0.0.0.0:mountd	0.0.0.0:*	LISTEN			
tcp	0	0 0.0.0.0:ssh	0.0.0.0:*	LISTEN			
tcp6	0	0 [::]:nfs	[::]:*	LISTEN			
tcp6	0	0 [::]:mountd	[::]:*	LISTEN			
tcp6	0	0 [::]:ssh	[::]:*	LISTEN			
udp	0	0 0.0.0.0:mountd	0.0.0.0:*				
udp	0	0 0.0.0.0:mountd	0.0.0.0:*				
udp	0	0 localhost:323	0.0.0.0:*				
udp6	0	0 [::]:mountd	[::]:*				
udp6	0	0 [::]:mountd	[::]:*				
udp6	0	0 localhost:323	[::]:*				

# 2.7.3. Configuring the NFSv4-only server to run behind a firewall

The following procedure describes how to configure the NFSv4-only server to run behind a firewall.

#### **Procedure**

1. To allow clients to access NFS shares behind a firewall, configure the firewall by running the following command on the NFS server:

firewall-cmd --permanent --add-service nfs

2. Reload the firewall configuration:

firewall-cmd --reload

3. Restart the nfs-server:

# systemctl restart nfs-server

## 2.8. SECURING NFS

To minimize NFS security risks and protect data on the server, consider the following sections when exporting NFS file systems on a server or mounting them on a client.

# 2.8.1. NFS security with AUTH\_SYS and export controls

NFS provides the following traditional options in order to control access to exported files:

- The server restricts which hosts are allowed to mount which file systems either by IP address or by host name.
- The server enforces file system permissions for users on NFS clients in the same way it does for local users. Traditionally, NFS does this using the AUTH\_SYS call message (also called AUTH\_UNIX), which relies on the client to state the UID and GIDs of the user. Be aware that this means that a malicious or misconfigured client might easily get this wrong and allow a user access to files that it should not.

To limit the potential risks, administrators often limits the access to read-only or squash user permissions to a common user and group ID. Unfortunately, these solutions prevent the NFS share from being used in the way it was originally intended.

Additionally, if an attacker gains control of the DNS server used by the system exporting the NFS file system, they can point the system associated with a particular hostname or fully qualified domain name to an unauthorized machine. At this point, the unauthorized machine *is* the system permitted to mount the NFS share, because no username or password information is exchanged to provide additional security for the NFS mount.

Wildcards should be used sparingly when exporting directories through NFS, as it is possible for the scope of the wildcard to encompass more systems than intended.

### Additional resources

- To secure NFS and **rpcbind**, use, for example, **nftables** and **firewalld**.
- nft(8) man page

• firewalld-cmd(1) man page

# 2.8.2. NFS security with AUTH\_GSS

All version of NFS support RPCSEC\_GSS and the Kerberos mechanism.

Unlike AUTH\_SYS, with the RPCSEC\_GSS Kerberos mechanism, the server does not depend on the client to correctly represent which user is accessing the file. Instead, cryptography is used to authenticate users to the server, which prevents a malicious client from impersonating a user without having that user's Kerberos credentials. Using the RPCSEC\_GSS Kerberos mechanism is the most straightforward way to secure mounts because after configuring Kerberos, no additional setup is needed.

# 2.8.3. Configuring an NFS server and client to use Kerberos

Kerberos is a network authentication system that allows clients and servers to authenticate to each other by using symmetric encryption and a trusted third party, the KDC. Red Hat recommends using Identity Management (IdM) for setting up Kerberos.

## **Prerequisites**

The Kerberos Key Distribution Centre (KDC) is installed and configured.

#### **Procedure**

- 1. Create the **nfs/hostname.domain@REALM** principal on the NFS server side.
  - Create the host/hostname.domain@REALM principal on both the server and the client side
  - Add the corresponding keys to keytabs for the client and server.
- 2. On the server side, use the **sec=** option to enable the wanted security flavors. To enable all security flavors as well as non-cryptographic mounts:
  - /export \*(sec=sys:krb5:krb5i:krb5p)

Valid security flavors to use with the **sec=** option are:

- sys: no cryptographic protection, the default
- **krb5**: authentication only
- **krb5i**: integrity protection
  - uses Kerberos V5 for user authentication and performs integrity checking of NFS operations using secure checksums to prevent data tampering.
- krb5p: privacy protection
  - uses Kerberos V5 for user authentication, integrity checking, and encrypts NFS traffic to prevent traffic sniffing. This is the most secure setting, but it also involves the most performance overhead.
- 3. On the client side, add **sec=krb5** (or **sec=krb5i**, or **sec=krb5p**, depending on the setup) to the mount options:

# mount -o sec=krb5 server:/export /mnt

### Additional resources

- Creating files as root on krb5-secured NFS . Not recommended.
- exports(5) man page
- **nfs(5)** man page

## 2.8.4. NFSv4 security options

NFSv4 includes ACL support based on the Microsoft Windows NT model, not the POSIX model, because of the Microsoft Windows NT model's features and wide deployment.

Another important security feature of NFSv4 is the removal of the use of the **MOUNT** protocol for mounting file systems. The **MOUNT** protocol presented a security risk because of the way the protocol processed file handles.

# 2.8.5. File permissions on mounted NFS exports

Once the NFS file system is mounted as either read or read and write by a remote host, the only protection each shared file has is its permissions. If two users that share the same user ID value mount the same NFS file system on different client systems, they can modify each others' files. Additionally, anyone logged in as root on the client system can use the **su** - command to access any files with the NFS share.

By default, access control lists (ACLs) are supported by NFS under Red Hat Enterprise Linux. Red Hat recommends to keep this feature enabled.

By default, NFS uses *root squashing* when exporting a file system. This sets the user ID of anyone accessing the NFS share as the root user on their local machine to **nobody**. Root squashing is controlled by the default option **root\_squash**; for more information about this option, see <u>Deploying an NFS server</u>.

When exporting an NFS share as read-only, consider using the **all\_squash** option. This option makes every user accessing the exported file system take the user ID of the **nobody** user.

# 2.9. ENABLING PNFS SCSI LAYOUTS IN NFS

You can configure the NFS server and client to use the pNFS SCSI layout for accessing data. pNFS SCSI is beneficial in use cases that involve longer-duration single-client access to a file.

### **Prerequisites**

- Both the client and the server must be able to send SCSI commands to the same block device. That is, the block device must be on a shared SCSI bus.
- The block device must contain an XFS file system.
- The SCSI device must support SCSI Persistent Reservations as described in the SCSI-3 Primary Commands specification.

# 2.9.1. The pNFS technology

The pNFS architecture improves the scalability of NFS. When a server implements pNFS, the client is able to access data through multiple servers concurrently. This can lead to performance improvements.

pNFS supports the following storage protocols or layouts on RHEL:

- Files
- Flexfiles
- SCSI

# 2.9.2. pNFS SCSI layouts

The SCSI layout builds on the work of pNFS block layouts. The layout is defined across SCSI devices. It contains a sequential series of fixed-size blocks as logical units (LUs) that must be capable of supporting SCSI persistent reservations. The LU devices are identified by their SCSI device identification.

pNFS SCSI performs well in use cases that involve longer-duration single-client access to a file. An example might be a mail server or a virtual machine housing a cluster.

## Operations between the client and the server

When an NFS client reads from a file or writes to it, the client performs a **LAYOUTGET** operation. The server responds with the location of the file on the SCSI device. The client might need to perform an additional operation of **GETDEVICEINFO** to determine which SCSI device to use. If these operations work correctly, the client can issue I/O requests directly to the SCSI device instead of sending **READ** and **WRITE** operations to the server.

Errors or contention between clients might cause the server to recall layouts or not issue them to the clients. In those cases, the clients fall back to issuing **READ** and **WRITE** operations to the server instead of sending I/O requests directly to the SCSI device.

To monitor the operations, see Checking pNFS SCSI operations from the server using nfsstat .

#### **Device reservations**

pNFS SCSI handles fencing through the assignment of reservations. Before the server issues layouts to clients, it reserves the SCSI device to ensure that only registered clients may access the device. If a client can issue commands to that SCSI device but is not registered with the device, many operations from the client on that device fail. For example, the **blkid** command on the client fails to show the UUID of the XFS file system if the server has not given a layout for that device to the client.

The server does not remove its own persistent reservation. This protects the data within the file system on the device across restarts of clients and servers. In order to repurpose the SCSI device, you might need to manually remove the persistent reservation on the NFS server.

## 2.9.3. Checking for a SCSI device compatible with pNFS

This procedure checks if a SCSI device supports the pNFS SCSI layout.

## **Prerequisites**

Install the sg3\_utils package:

# dnf install sg3\_utils

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#### Procedure

• On both the server and client, check for the proper SCSI device support:

# sg\_persist --in --report-capabilities --verbose path-to-scsi-device

Ensure that the Persist Through Power Loss Active (PTPL\_A) bit is set.

## Example 2.4. A SCSI device that supports pNFS SCSI

The following is an example of **sg\_persist** output for a SCSI device that supports pNFS SCSI. The **PTPL\_A** bit reports **1**.

inquiry cdb: 12 00 00 00 24 00

Persistent Reservation In cmd: 5e 02 00 00 00 00 00 20 00 00

LIO-ORG block11 4.0 Peripheral device type: disk Report capabilities response:

Compatible Reservation Handling(CRH): 1 Specify Initiator Ports Capable(SIP\_C): 1 All Target Ports Capable(ATP\_C): 1

Persist Through Power Loss Capable(PTPL\_C): 1

Type Mask Valid(TMV): 1 Allow Commands: 1

Persist Through Power Loss Active(PTPL\_A): 1

Support indicated in Type mask: Write Exclusive, all registrants: 1 Exclusive Access, registrants only: 1 Write Exclusive, registrants only: 1

Exclusive Access: 1
Write Exclusive: 1

Exclusive Access, all registrants: 1

### Additional resources

sg\_persist(8) man page

## 2.9.4. Setting up pNFS SCSI on the server

This procedure configures an NFS server to export a pNFS SCSI layout.

### Procedure

- 1. On the server, mount the XFS file system created on the SCSI device.
- 2. Configure the NFS server to export NFS version 4.1 or higher. Set the following option in the **[nfsd]** section of the /etc/nfs.conf file:

[nfsd] vers4.1=v

3. Configure the NFS server to export the XFS file system over NFS with the **pnfs** option:

### Example 2.5. An entry in /etc/exports to export pNFS SCSI

The following entry in the /etc/exports configuration file exports the file system mounted at /exported/directory/ to the allowed.example.com client as a pNFS SCSI layout:

/exported/directory allowed.example.com(pnfs)



### NOTE

The exported file system must be created on the whole block device, not only on a partition.

### Verification

• On the client, mount the exported XFS file system using NFS version 4.1 or higher:

# mount -t nfs -o nfsvers=4.1 host:/remote/export /local/directory

Do not mount the XFS file system directly without NFS.

#### Additional resources

Exporting NFS shares

# 2.9.5. Releasing the pNFS SCSI reservation on the server

This procedure releases the persistent reservation that an NFS server holds on a SCSI device. This enables you to repurpose the SCSI device when you no longer need to export pNFS SCSI.

You must remove the reservation from the server. It cannot be removed from a different IT Nexus.

### **Prerequisites**

• Install the **sg3\_utils** package:

# dnf install sg3\_utils

### **Procedure**

1. Query an existing reservation on the server:

# sg\_persist --read-reservation path-to-scsi-device

## Example 2.6. Querying a reservation on /dev/sda

# sg persist --read-reservation /dev/sda

LIO-ORG block\_1 4.0 Peripheral device type: disk

```
PR generation=0x8, Reservation follows:
Key=0x10000000000000000
scope: LU_SCOPE, type: Exclusive Access, registrants only
```

2. Remove the existing registration on the server:

```
# sg_persist --out \
--release \
--param-rk=reservation-key \
--prout-type=6 \
path-to-scsi-device
```

## Example 2.7. Removing a reservation on /dev/sda

```
# sg_persist --out \
--release \
--param-rk=0x10000000000000000 \
--prout-type=6 \
/dev/sda

LIO-ORG block_1 4.0
Peripheral device type: disk
```

### Additional resources

• sg\_persist(8) man page

# 2.9.6. Checking pNFS SCSI operations from the server using nfsstat

This procedure uses the **nfsstat** utility to monitor pNFS SCSI operations from the server.

### **Procedure**

1. Monitor the operations serviced from the server:

```
# watch --differences \
    "nfsstat --server | egrep --after-context=1 read\|write\|layout"
Every 2.0s: nfsstat --server | egrep --after-context=1 read\|write\|layout
putrootfh read
                  readdir
                            readlink remove rename
     0% 0
                                  0% 0
                                                     0%
                        0% 0
                                           0%0
setcltidconf verify write
                         rellockowner bc_ctl_bind_conn
               0% 0
                         0% 0 0% 0
                                        0% 0
getdevlist layoutcommit layoutget layoutreturn secinfononam sequence
      0% 29
                1% 49
                       1% 5
                                   0% 0
                                           0% 2435 86%
```

- 2. The client and server use pNFS SCSI operations when:
  - The **lavoutget lavoutreturn** and **lavoutcommit** counters increment. This means that the

server is serving layouts.

• The server **read** and **write** counters do not increment. This means that the clients are performing I/O requests directly to the SCSI devices.